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Disease—its causes, symptoms, treatments, and management—is the main focus of a health professional's practice, especially a nurse's. Nurses are involved with disease in all of its states: acute, chronic, infectious, lifestyle-related, physiologically or behaviorally expressed, trauma-induced, and genetically programmed.

Of the 10 leading causes of death in the United States in 1997, 7 were diseases of specific body systems that resulted from infection, heredity, lifestyle, or combinations of these factors. The remaining 3—accidents, suicide, and homicide—were brought about by the pace and frenzy of modern society. The surgeon general has set goals for the nation, which were published in "Healthy People 2005," that put great emphasis on living healthy to prevent disease and premature death.

Today, we have an increased understanding of the mechanisms of disease and improved pharmacologic, nutritional, and lifestyle-change interventions, so disease trajectories, especially from acute to chronic, are dramatically changing. Patients are living longer with chronic diseases; in 1995, more people died from chronic disease, rather than acute, in the United States. This trend will persist as the population grows older; therefore, nurses need constant updating on the evolving nature of diseases and their incidence, progression, and management. Diseases, Third Edition, provides a comprehensive, well-organized, concise overview of the major categories of disease, from causative factors to assessment, treatment, and nursing intervention. It's an essential tool for both the student and the practicing nurse because dealing with disease, whether its prevention or treatment, is the heart of nursing practice.

Diseases, Third Edition, retains the same high level of organization, quality, and accuracy of information that characterized previous editions and has several added features. Every disease entry has been updated, and this edition includes the latest developments on emerging diseases, particularly new viral diseases and such conditions as necrotizing fasciitis and nosocomial infections. A new feature is the addition of key outcomes of care for each disease. Nursing diagnoses have been updated throughout, greater emphasis has been placed on delivering nursing care in a variety of practice arenas, and the book now includes information on trends in demographics and practice. Finally, to complement the book’s logo system for quick reference, new logos on cultural tips, disease prevention, and advanced practice have been added.

Disease is an integral part of the human experience. Diseases, Third Edition, clearly and effectively highlights the knowledge, skills, and practices that every nurse needs to know in order to deliver high-quality care to patients and caregivers and to keep pace with diseases—including concepts, interventions, and realities of practice.

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The mental health field has changed dramatically in recent years, driven by social, economic, and professional forces. Community and professional organizations have established family advocacy programs, substance abuse rehabilitation programs, stress management workshops, bereavement groups, victim assistance programs, and violence shelters. The public education system has instituted widespread information programs about mental health issues. Self-help and coping books have proliferated, and media attention to mental health has increased.

Social changes

In today's society, more people than ever before experience mental health problems. Some researchers blame social changes for this increase in mental and emotional disorders. These changes have altered the traditional family structure and contributed to the loss of the extended family. The result is increased numbers of single parents, dysfunctional families, troubled children, and homeless people.

The loss of effective support systems strains a person's ability to cope with even minor problems. For example, a working mother may lack the necessary support to meet the demands of her job, her home, her spouse, and her children. When she views herself as ineffective in these roles, her self-esteem falters and her level of stress intensifies.

Women aren't the only members of society who face an increased risk of mental disorders; the problem affects persons of all ages and socioeconomic levels. For example, the rate of teenage depression and suicide has more than tripled in the past 20 years. Alcohol and substance abuse are proliferating and taking younger victims. Isolation, fear of violent crime, and loneliness have contributed to a similar increase in depression among elderly people. Combat veterans, rape victims, and child abuse victims struggle to cope with the trauma they've experienced.

Economic changes

Recent cuts in federal funding for mental health programs place future control of mental health services at the state and local community levels, and they drastically reduced the funds available for training new professionals. This funding squeeze has forced increased collaboration between community psychiatric facilities (short-term inpatient, outpatient, and auxiliary services) and long-term inpatient state facilities. Services have been dramatically reduced as a result of diminished funding.

Professional changes

Mental health professionals have experienced enormous changes in perspective, focus, and direction. These changes—documented in the American Psychiatric Association's Diagnostic and Statistical Manual of Mental Disorders, 4th edition (DSM-IV)—provide a unified system of classifying mental disorders. This system requires the clinician to consider many aspects of the patient's behavior, mental performance, history, and culture. The emphasis is on observable data rather than subjective and theoretical impressions. This emphasis on operational criteria makes psychiatric diagnoses more reliable and has lead to improvements in treatment and management.

Defining mental disorders

The DSM-IV defines a mental disorder as a clinically significant behavioral or psychological syndrome or pattern that is associated with current distress (a painful symptom) or disability (impairment in one or more important areas of functioning) or with a significantly greater risk of suffering, death, pain, disability, or an important loss of freedom. This syndrome or pattern must not be merely an expected, culturally sanctioned response such as grief over the death of a loved one. Whatever its original cause, it must currently be considered a sign of a behavioral, psychological, or biological dysfunction.

To add diagnostic detail, the DSM-IV uses a multiaxial approach. This approach specifies that every patient be evaluated on each of five axes, as follows:

- **Axis I**: clinical disorders—the diagnosis (or diagnoses) that best describes the presenting complaint and that indicates the presence or absence of a major mental disorder
- **Axis II**: personality disorders and mental retardation
- **Axis III**: general medical conditions; a description of any concurrent medical conditions or disorders
- **Axis IV**: psychosocial and environmental problems that may affect the diagnosis, treatment, and prognosis of the mental disorder
- **Axis V**: global assessment of functioning (GAF), based on a scale of 1 to 100. The GAF scale allows evaluation of the patient's overall psychological, social, and occupational function.

The first three axes, which constitute the official diagnostic assessment, encompass the entire spectrum of mental and physical disorders, ensuring consideration of disorders that frequency are overlooked. This system requires multiple diagnoses whenever necessary. For example, on Axis I, a patient may have both a psychoactive substance use disorder and a mood disorder. He may even have multiple diagnoses within the same class, as in major depression superimposed on cyclothymic disorders. A patient also may have a disorder on Axes I, II, and III simultaneously.

Axis IV identifies psychosocial and environmental problems that affect the patient's condition. Such problems can stem from the patient's primary support group, social environment, education, occupation, housing conditions, economic status, access to health care, contact with the legal system, involvement in crime, or other sources.

Axis V uses the GAF scale to measure how well the patient has functioned over the past year. It also encompasses his current level of functioning.

A patient's diagnosis after being evaluated on these five axes may look like this:

- **Axis I**: adjustment disorder with anxious mood
- **Axis II**: obsessive-compulsive personality
- **Axis III**: Crohn's disease, acute bleeding episode
Axis IV: recent remarriage, death of father
Axis V: GAF = 83.

Related professional forces

A new emphasis on holistic care has promoted a closer relationship between psychiatry and medicine. Increasing numbers of hospitalized patients benefit from psychiatric consultations, reflecting a growing recognition of the emotional basis of physical disorders. Conversely, advances in neurobiology have revolutionized our understanding of the physiologic basis of mental function. These advances have improved the diagnosis and treatment of mental disorders.

Psychosocial assessment

In all clinical areas and settings, you'll encounter patients with mental and emotional problems. Begin care of these patients with a psychosocial assessment. For this assessment to be effective, establish a therapeutic relationship based on trust. To develop such a relationship, your words and actions must communicate to the patient that his thoughts and behaviors are important to you. Effective communication involves both sending and receiving messages. It doesn't depend entirely on the spoken word. Nonverbal communication—eye contact, posture, facial expression, gestures, clothing, affect, even silence—can convey a powerful message. (See Reducing communication barriers.)

Choose a quiet, private setting for the assessment interview. Interruptions and distractions threaten confidentiality and interfere with effective listening. If you're meeting the patient for the first time, introduce yourself and explain the interview’s purpose. Sit at a comfortable distance from the patient, and give him your undivided attention.

During the interview, adopt a professional but friendly attitude. A calm, nonthreatening tone of voice will encourage the patient to talk more openly. Avoid value judgments. Don't rush through the interview; building a trusting therapeutic relationship takes time.

Patient history

Obtaining a patient history helps establish a baseline for future assessments and gives clues to the underlying or precipitating cause of the current problem. When gathering the history, keep in mind that the patient may not be a reliable source of information, particularly if he's mentally ill. If possible, verify his responses with family members, friends, or health care personnel. Also check hospital records from previous admissions, if possible, and compare his past behavior, symptoms, and circumstances with the current situation.

When taking the patient's history, explore the following information: chief complaint, current symptoms, psychiatric history, demographic data, socioeconomic data, cultural and religious beliefs, medication history, and physical illnesses.

Chief complaint: The patient may not voice his chief complaint directly. Instead, you, another nurse, family members, or friends may note that the patient is having difficulty coping or is exhibiting unusual behavior. If this occurs, determine whether the patient is aware of the problem. When documenting the patient's response, write it verbatim, and enclose it in quotation marks.

Current symptoms: Find out about the onset of symptoms, their severity and persistence, and whether they occurred abruptly or insidiously. Compare the patient's condition with his normal level of function.

Psychiatric history: Discuss past psychiatric disturbances, such as episodes of delusions, violence, attempted suicides, drug or alcohol abuse, or depression, and previous psychiatric treatment.

Demographic data: Determine the patient's age, sex, ethnic origin, primary language, birthplace, religion, and marital status. Use this information to establish a baseline and validate the patient's record.

Reducing communication barriers
Acknowledging and reducing communication barriers can help you conduct a successful interview.

**Language difficulties or differences**

If the patient speaks English, try to use language that is appropriate to his educational level. Avoid medical terms that he may not understand.

If the patient speaks a foreign language or an ethnic dialect, an interpreter can help you communicate. But remember that the presence of a third person may make the patient less willing to share his feelings.

Be aware of words that can have more than one meaning. For instance, the word “bad” also can be used as slang to mean “good.”

**Inappropriate responses**

Inadvertently, your responses to the patient could suggest disinterest, anxiety, or annoyance. Or they could imply value judgments. Examples include abruptly changing the subject or discounting the patient's feelings.

**Hearing loss**

If the patient can't hear you clearly, he may misinterpret your responses. If you're interviewing a patient with impaired hearing, check whether he's wearing a hearing aid. If so, is it turned on? If not, can he read lips? If possible, face him and speak clearly and slowly, using common words and keeping your questions short, simple, and direct.

If the patient is elderly, use a low tone of voice. With aging, the ability to hear high-pitched tones deteriorates first. If the patient's hearing impairment is severe, he may have to communicate by writing, or you may need to collect information from his family or friends.

**Thought disorders**

If the patient's thought patterns are incoherent or irrelevant, he may be unable to interpret messages correctly, focus on the interview, or provide appropriate responses.

When assessing such a patient, ask simple questions about concrete topics and clarify his responses. Encourage him to express himself clearly.

**Paranoid thinking**

When dealing with a paranoid patient, approach him in a nonthreatening way. Avoid touching him because he may misinterpret your touch as an attempt to harm him. Also, keep in mind that he may not mean the things he says.

**Hallucinations**

A hallucinating patient experiences imaginary sensory perceptions with no basis in reality. These distortions prevent him from hearing and responding appropriately.

Show concern if the patient is hallucinating, but don't reinforce his perceptions. Be as specific as possible when you give him commands. For instance, if he says he's hearing voices, tell him to stop listening to the voices and listen to you instead.

**Delusions**

A deluded patient defends irrational beliefs or ideas despite factual evidence to the contrary. Some delusions may be so bizarre that you'll immediately recognize them; others may be difficult to identify.

Don't condemn or agree with a patient's delusional beliefs, and don't dismiss a statement because you think it's delusional. Instead, gently emphasize reality without being argumentative.

**Delirium**

A delirious patient experiences disorientation, hallucinations, and confusion. Misinterpretation and inappropriate responses often result.

Talk directly to such a patient, and ask simple questions. Offer frequent reassurance.

**Dementia**

The patient who suffers dementia—an irreversible deterioration of mental capacity—may experience changes in memory and thought patterns, and his language may become distorted or slurred.

When interviewing such a patient, minimize distractions. Use simple and concise language. Avoid making any statements that could be easily misinterpreted.

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<table>
<thead>
<tr>
<th>Socioeconomic data. Assess the patient's economic and personal situation to determine the impact on his current psychological status. Patients who are experiencing economic or personal hardships are more likely to show symptoms of distress during an illness. Information about your patient's educational level, housing conditions, income, current employment status, and family may provide clues to his current problem.</th>
</tr>
</thead>
<tbody>
<tr>
<td>CULTURAL TIP Remember that certain questions and behaviors considered inappropriate in one culture may be sanctioned in another. For example, a Brazilian person of lower class may avoid direct eye contact with health care professionals to show respect. In addition, be aware that mental illness is considered a stigma in many cultures and may be kept hidden if it exists within the family structure. A patient's cultural beliefs also may affect decisions about treatment. For example, in Black or African groups, mental illness may be attributed to a person's level of spiritual balance.</td>
</tr>
</tbody>
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Coping mechanisms
Medication history. Certain drugs can cause symptoms of mental illness. Review any medications the patient is taking, including over-the-counter drugs, and check for interactions. If he's taking an antipsychotic, antidepressant, anxiolytic, or antimanic drug, ask if his symptoms have improved, if he's taking the medication as prescribed, and if he has experienced any adverse reactions.

Physical illnesses. Find out if the patient has a history of medical disorders that may cause disorientation, distorted thought processes, depression, or other symptoms of mental illness. For instance, does he have a history of renal or hepatic failure, infection, thyroid disease, increased intracranial pressure, or a metabolic disorder?

### Warning signs of suicide

During the patient interview, be alert for the following signs of suicidal behavior:

- withdrawal and social isolation
- signs and symptoms of depression, which may include crying, fatigue, helplessness, poor concentration, reduced interest in sex and other activities, sadness, constipation, and weight loss
- putting affairs in order
- giving away prized possessions
- covert suicide messages and death wishes
- overwhelming anxiety (the most frequent precipitant of a suicide attempt)
- obvious suicide messages such as "I'd be better off dead."
Psychological and mental status tests

These tests evaluate the patient's mood, personality, and mental status. Frequently used tests include the following:

- The Mini—Mental Status Examination measures orientation, registration, recall, calculation, language, and graphomotor function.
- The Cognitive Capacity Screening Examination measures orientation, memory, calculation, and language.
- The Cognitive Assessment Scale measures orientation, general knowledge, mental ability, and psychomotor function.
- The Functional Dementia Scale measures orientation, affect, and the ability to perform activities of daily living.
- The Beck Depression Inventory helps diagnose depression and determine its severity. This test may provide objective evidence of the need for treatment; it's also used to monitor the patient's response during treatment.
- The Eating Attitudes Test detects patterns that suggest an eating disorder.
- The Minnesota Multiphasic Personality Inventory helps assess personality traits and ego function in adolescents and adults. Test results include information on coping strategies, defenses, strengths, gender identification, and self-esteem. The test pattern may strongly suggest a diagnostic category, point to a suicide risk, or indicate the potential for violence.

Toxicology screening

<table>
<thead>
<tr>
<th>Blood</th>
<th>Alcohol (ethyl, isopropyl, and methyl)</th>
<th>ethchlorvynol (Placidyl)</th>
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<tbody>
<tr>
<td>Urine</td>
<td>chlorpromazine (Thorazine)</td>
<td>codeine</td>
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<tr>
<td></td>
<td>cocaine</td>
<td>desipramine (Pertofrane)</td>
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<td></td>
<td>desmethyldoxepin (metabolite of doxepin)</td>
<td>phenacyclidine</td>
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<tr>
<td></td>
<td>heroin (metabolized to and detected as morphine)</td>
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<tr>
<td></td>
<td>imipramine (Tofranil)</td>
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<td></td>
<td>methadone</td>
<td></td>
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<tr>
<td></td>
<td>morphone</td>
<td></td>
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<tr>
<td></td>
<td>phenothiazine</td>
<td></td>
</tr>
</tbody>
</table>

Blood and urine

- acetaminophen
- amitriptyline (Elavil)
- amobarbital (Amytal)
- butalbital (Butisol)
- butalbital (one component in Fiorinal)
- caffeine
- carisoprodol (Soma)
- chlorpromazine (Thorazine)
- codeine
- desipramine (Pertofrane)
- desmethyldoxepin (metabolite of doxepin)
- diazepam (Valium)
- diphenhydramine (Benadryl)
- dioxepin (Sinequan)
- flurazepam (Dalmane)
- glutethimide (Doriden)
- ibuprofen (Motrin, Medipren)
- imipramine (Tofranil)
- meprobamate (Miltown, Equanil)
- methadone
- methaqualone (Quaalude)
- methyprylon (Noludar)
- norpropoxyphene (metabolite of propoxyphene)
- nortriptyline (Aventyl)
- oxazepam (Serax)
- pentazocine (Talwin)
- pentobarbital (Nembutal)
- phenobarbital (Luminal)
- propoxyphene (Darvon)
- salicylates and their conjugates
- secobarbital (Seconal)
- talbutal (Lotusate)

EEG and brain imaging studies

To screen for brain abnormalities, the doctor may order tests that visualize electrical brain wave pattern disturbances or anatomic alterations.

- An EEG graphically records the brain's electrical activity. Abnormal results may indicate organic disease, psychotropic drug use, or certain psychological disorders.
- A computed tomography (CT) scan combines radiologic and computer analysis of tissue density to produce images of intracranial structures not readily seen on standard X-rays. This test can help detect brain contusions or calcifications, cerebral atrophy, hydrocephalus, inflammation, space-occupying lesions, and vascular abnormalities.
- A magnetic resonance imaging (MRI) scan provides colorimetric information about the brain's metabolic activity by detecting how quickly tissues consume radioactive isotopes. PET scanning is used mainly for diagnosing neuropsychiatric problems such as Alzheimer's disease and some mental illnesses.
The disorders in this section include anorexia nervosa and bulimia nervosa, which mainly affect adolescents; attention deficit hyperactivity disorder, which is usually diagnosed after age 4 or 5; autistic disorder, which usually becomes apparent before age 3; Down syndrome and mental retardation, which are transmitted genetically; and tic disorders, which begin before age 21.

**ANOREXIA NERVOSA**

The key feature of anorexia nervosa is self-imposed starvation resulting from a distorted body image and an intense and irrational fear of gaining weight, even when obviously emaciated. An anorexic patient is preoccupied with her body size, describes herself as "fat," and commonly expresses dissatisfaction with a particular aspect of her physical appearance. Although the term anorexia suggests that the patient’s weight loss is associated with a loss of appetite, this is rare.

Anorexia nervosa and bulimia nervosa can occur simultaneously. In anorexia nervosa, the refusal to eat may be accompanied by compulsive exercising, self-induced vomiting, or abuse of laxatives or diuretics.

Anorexia occurs in 5% to 10% of the population; more than 90% of those affected are females. It occurs primarily in adolescents and young adults but also may affect older women and, occasionally, males.

The prognosis varies but improves if the patient is diagnosed early or if she wants to overcome the disorder and seeks help voluntarily. Mortality ranges from 5% to 15%; the highest mortality is associated with a psychiatric disturbance. One-third of these deaths can be attributed to suicide.

**Causes**

No one knows exactly what causes anorexia nervosa. Researchers in neuroendocrinology are seeking a physiologic cause but have found nothing definite. Clearly, social attitudes that equate slimness with beauty play some role in provoking this disorder; family factors also are implicated. Most theorists believe that refusing to eat is a subconscious effort to exert personal control over life or to protect oneself from dealing with issues surrounding sexuality.

**Complications**

Serious medical complications can result from the malnutrition, dehydration, and electrolyte imbalances caused by prolonged starvation, vomiting, or laxative abuse. For example, malnutrition may cause hypalbuminemia and subsequent edema or hypokalemia, leading to ventricular arrhythmias and renal failure. Poor nutrition and dehydration, coupled with laxative abuse, produce changes in the bowel similar to those in chronic inflammatory bowel disease. Frequent vomiting can cause esophageal erosion, ulcers, tears, and bleeding as well as tooth and gum erosion and dental caries.

Cardiovascular complications can be life-threatening and include decreased left ventricular muscle mass, chamber size, and myocardial oxygen uptake; reduced cardiac output; hypotenison; bradycardia; electrocardiographic changes, such as nonspecific ST interval, T-wave changes, and prolonged PR interval; heart failure; and sudden death, possibly caused by ventricular arrhythmias. Anorexia nervosa also may increase susceptibility to infection.

Amenorrhea may occur when the patient loses about 25% of her normal body weight. It usually is associated with anemia. Possible complications of prolonged amenorrhea include estrogen deficiency (increasing the risk of calcium deficiency and osteoporosis) and infertility. Normal menses usually return when the patient weighs at least 95% of her normal weight.

**Assessment findings**

The patient’s history usually reveals a 15% or greater weight loss for no organic reason, coupled with a morbid dread of being fat and a compulsion to be thin. The anorexic patient tends to be angry and ritualistic. She may report amenorrhea, infertility, loss of libido, fatigue, sleep alterations, intolerance to cold, and constipation.

**ASSESSMENT TIP**

The anorexic patient may wear oversized clothing in an attempt to disguise body size. She may layer clothes or wear unseasonably warm clothing to compensate for cold intolerance and loss of adipose tissue.

Hypotension and bradycardia may be present. Inspection may reveal an emaciated appearance, with skeletal muscle atrophy, loss of fatty tissue, atrophy of breast tissue, blotchy or sallow skin, lanugo on the face and body, and dryness or loss of scalp hair. Calluses of the knuckles and abrasions and scars on the dorsum of the hand may result from tooth injury during self-induced vomiting. Other signs of vomiting include dental caries and oral or pharyngeal abrasions.

Palpation may disclose painless salivary gland enlargement and bowel distention. Slowed reflexes may occur on percussion. Oddly, the patient usually demonstrates restless activity and vigor (despite undernourishment) and may exercise avidly without apparent fatigue.

During psychosocial assessment, the anorexic patient may express a morbid fear of gaining weight and an obsession with her physical appearance. Paradoxically, she also may be obsessed with food, preparing elaborate meals for others. Social regression, including poor sexual adjustment and fear of failure, is common. Like bulimia nervosa, anorexia nervosa often is associated with depression. The patient may report feelings of despair, hopelessness, and worthlessness as well as suicidal thoughts.

**Diagnostic criteria**

A diagnosis of anorexia nervosa is confirmed when the patient meets the following criteria documented in the DSM-IV:

- Refusal to maintain body weight over a minimal normal weight for age and height (for instance, weight loss leading to maintenance of body weight 15% below that expected) or failure to achieve expected weight gain during a period of growth, leading to body weight 15% below that expected
- Intense fear of gaining weight or becoming fat, even though underweight
- Disturbance in perception of body weight, size, or shape (that is, the person claims to feel fat even when emaciated or believes that one body area is too fat even when obviously underweight)
- In females, absence of at least three consecutive menstrual cycles when otherwise expected to occur.

In addition, laboratory tests reveal clinical status and help to rule out endocrine, metabolic, and central nervous system abnormalities; cancer; malabsorption syndrome; and other disorders that cause physical wasting.

**Abnormal findings that may accompany a weight loss greater than 30% of normal body weight include:**

- Low hemoglobin level, platelet count, and white blood cell count
- Prolonged bleeding time due to thrombocytopenia
- Decreased erythrocyte sedimentation rate
- Decreased levels of serum creatinine, blood urea nitrogen, uric acid, cholesterol, total protein, albumin, sodium, potassium, chloride, calcium, and fasting blood glucose (resulting from malnutrition)
- Levels of alanine aminotransferase and aspartate aminotransferase in severe starvation states
- Elevated serum amylase levels when pancreatitis isn’t present
- In females, decreased levels of serum luteinizing hormone and follicle-stimulating hormone
- Decreased triiodothyronine levels, resulting from a lower basal metabolic rate
- Dilute urine caused by an impairment in the kidneys’ ability to concentrate urine
- Nonspecific ST interval, T-wave changes, and prolonged PR interval on the electrocardiogram. Ventricular arrhythmias also may be present.
Treatment

Appropriate treatment aims to promote weight gain or control the patient's compulsive binge eating and purging and to correct malnutrition and the underlying psychological dysfunction. Hospitalization in a medical or psychiatric unit may be required to improve the patient's precarious physical state. Hospitalization may be as brief as 2 weeks or may stretch from a few months to 2 years or longer. (See Criteria for hospitalizing anorexic patients.)

A team approach to care—combining aggressive medical management, nutritional counseling, and individual, group, or family psychotherapy or behavior modification therapy—is the best approach. Treatment is difficult, and results may be discouraging. Many clinical centers are now developing inpatient and outpatient programs specifically for managing eating disorders.

Treatment may include behavior modification (privileges depend on weight gain); curtailed activity for physical reasons (such as arrhythmias); vitamin and mineral supplements; a reasonable diet, with or without liquid supplements; subclavian, peripheral, or enteral hyperalimentation (enteral and peripheral routes carry less risk of infection); and group, family, or individual psychotherapy.

All forms of psychotherapy, from psychoanalysis to hypnotherapy, have been used in treating anorexia nervosa, with varying success. To be successful, psychotherapy should address the underlying problems of low self-esteem, guilt, and anxiety; feelings of hopelessness and helplessness; and depression.

Nursing diagnoses

- Activity intolerance
- Altered growth and development
- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Chronic low self-esteem
- Constipation
- Denial
- Fluid volume deficit
- Hyperthermia
- Ineffective individual coping
- Noncompliance
- Social isolation

Key outcomes

- The patient will acknowledge change in body image.
- The patient will participate in decision-making about her case.
- The patient will express positive feelings about self.
- The patient will demonstrate skills appropriate for age.
- The patient will demonstrate ability to practice two new coping behaviors.
- Fluid balance will remain stable, with intake equal to or greater than output.
- The patient will interact with family or friends.
- The patient will achieve expected state of wellness.

Nursing interventions

- During hospitalization, regularly monitor vital signs, nutritional status, and intake and output. Weigh the patient daily, before breakfast if possible. Because the patient fears being weighed, vary the weighing routine. Keep in mind that weight should increase from morning to night. Help the patient establish a target weight, and support her efforts to achieve this goal.

ASSESSMENT TIP

Weigh the patient in the same clothing and under the same circumstances. Observe the patient carefully before weighing to detect added objects, such as in pockets, or the intake of large amounts of fluids intended to falsely increase weight measurement.

- Negotiate an adequate food intake with the patient. Be sure that she understands that she'll need to comply with this contract or lose privileges. Frequently offer small portions of food or drinks if the patient wants them. Allow the patient to maintain control over the types and amounts of food eaten, if possible. Maintain one-on-one supervision of the patient during meals and for 1 hour afterward to ensure compliance with the dietary treatment program. For the hospitalized anorexic patient, food is considered a medication. During an acute anorexic episode, nutritionally complete liquids are more acceptable because they eliminate the need to choose between foods—something an anorexic patient often finds difficult. If tube feeding or other special feeding measures bec ome necessary, fully explain these measures to the patient and be ready to discuss her fears or reluctance; limit the discussion about food itself.

Criteria for hospitalizing anorexic patients

Anorexic patients can be successfully treated on an outpatient basis. But if the patient displays any of the signs and symptoms listed below, hospitalization is mandatory:

- rapid weight loss equal to 15% or more of normal body mass
- persistent bradycardia (50 beats/minute or less)
- hypotension with a systolic reading less than or equal to 90 mm Hg
- hypothermia (core body temperature less than or equal to 97° F [36.1°C])
- presence of medical complications, suicidal ideation
- persistent sabotage or disruption of outpatient treatment—resolute denial of condition and the need for treatment.

- Anticipate a weight gain of about 1 lb/week.
- If edema or bloating occurs after the patient has returned to normal eating behavior, reassure her that this phenomenon is temporary. She may fear that she's becoming fat and stop complying with the treatment plan.
- Encourage the patient to recognize and assert her feelings freely. If she understands that she can be assertive, she gradually may learn that expressing her true feelings won't result in her losing control or love.
- If a patient receiving outpatient treatment must be hospitalized, maintain contact with her treatment team to facilitate a smooth return to the outpatient setting.
- Remember that the anorexic patient uses exercise, preoccupation with food, ritualism, manipulation, and lying as mechanisms to preserve the only control she thinks that she has in her life.
- Because the patient and her family may need therapy to uncover and correct dysfunctional patterns, refer them to Anorexia Nervosa and Related Eating Disorders, a national information and support organization. This organization may help them understand what anorexia is, convince them that they need help, and help them find a psychotherapist or medical doctor who's experienced in treating this disorder.

Patient teaching

- Emphasize to the patient how improved nutrition can reverse the effects of starvation and prevent complications.
- Teach the patient how to keep a food journal, including the types of food eaten, eating frequency, and feelings associated with eating and exercise.
- Advise family members to avoid discussing food with the patient.

ATTENTION DEFICIT HYPERACTIVITY DISORDER

The patient with attention deficit hyperactivity disorder has difficulty focusing his attention, engaging in quiet passive activities, or both. Some patients have an attention deficit without hyperactivity; they're less likely to be diagnosed and receive treatment.

Although attention deficit hyperactivity disorder is present at birth, diagnosis before age 4 or 5 is difficult unless the child exhibits severe symptoms. Some patients,
however, aren't diagnosed until they reach adulthood.

This disorder occurs in roughly 3% to 5% of school-age children. Males are three times more likely to be affected than females. The presence of other psychiatric disorders also needs to be determined.

Causes

Attention deficit hyperactivity disorder is thought to be a physiologic brain disorder with a familial tendency. Some studies indicate that it may result from altered neurotransmitter levels in the brain.

Complications

Emotional and social complications can result from the child's impulsive behavior, inattentiveness, and disorganization in school. Hyperactivity can also lead to poor nutrition.

Assessment findings

The patient is usually characterized as a fidgeter and a daydreamer. He also may be described as inattentive and lazy. The parents may state that their child is intelligent but that his school or work performance is sporadic. They may also report that he has a tendency to jump quickly from one partly completed project, thought, or task to another.

If the child is younger, the parents may note that he has difficulty waiting in line, remaining in his seat, waiting his turn, or concentrating on one activity long enough to complete it.

An older child or an adult may be described as impulsive and easily distracted by irrelevant thoughts, sights, or sounds. He may also be characterized as emotionally labile, inattentive, or prone to daydreaming. His disorganization becomes apparent when, for example, he has difficulty meeting deadlines and keeping track of school or work tools and materials.

Diagnostic criteria

Commonly, the child with attention deficit hyperactivity disorder is referred for evaluation by the school. Accurate diagnosis of this disorder usually begins by obtaining information from several sources, such as the parents, the teachers, and the child himself.

Complete psychological, medical, and neurologic evaluations are then performed on the child to rule out other problems. Next, the child undergoes tests that measure impulsiveness, attention, and the ability to sustain a task. The findings portray a clear picture of attention deficit hyperactivity disorder and of the specific areas of support the child needs. (For characteristic findings in patients with this condition, see Diagnosing attention deficit hyperactivity disorder.)

Treatment

Education is the first step in effective treatment of attention deficit hyperactivity disorder. The entire treatment team (which ideally includes parents, teachers, and therapists as well as the patient and the doctor) must fully understand the nature of this disorder as well as the disorder's effect on the individual's ability to function.

Specific treatments vary, depending on the severity of signs and symptoms and their effects on the patient's ability to function adequately. Behavior modification, coaching, external structure, use of planning and organizing systems, and supportive psychotherapy can all help the patient more effectively cope with the disorder.

Some patients benefit from medication to relieve symptoms. Ideally, the treatment team identifies the symptoms to be managed, selects appropriate medication, and then tracks the patient's symptoms carefully to determine the effectiveness of the medication. Stimulants, such as methylphenidate and dextroamphetamine, are the most commonly used agents. However, other drugs, including tricyclic antidepressants (such as desipramine and nortriptyline), mood stabilizers, and beta blockers, sometimes help control symptoms. Tomoxetine, currently in clinical trials, has been found in preliminary studies to be effective; further research will involve extending the duration of treatment to determine the effects of the medication.

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Diagnosing attention deficit hyperactivity disorder
Autistic disorder is a severe, pervasive developmental disorder marked by unresponsiveness to social contact, gross deficits in intelligence and language development, ritualistic and compulsive behaviors, restricted capacity for developmentally appropriate activities and interests, and bizarre responses to the environment. (See Other pervasive developmental disorders.)

The disorder usually becomes apparent before the child reaches age 3, but in some children the actual onset is difficult to determine. Occasionally, autistic disorder isn't recognized until the child enters school, when his abnormal social development becomes obvious.

Autistic disorder is rare, affecting 4 to 5 children per 10,000 births. It affects four to five times more males than females, usually the firstborn male. Although the degree of impairment varies, the prognosis is poor and most patients require a structured environment throughout life.

Causes

The causes of autistic disorder remain unclear but are thought to include psychological, physiologic, and sociologic factors. Previously, it was thought that most parents of autistic children were intelligent, educated people of high socioeconomic status; recent studies suggest that this may not be true.

The parents of an autistic child may appear distant and unaffectionate toward the child. However, because autistic children are clearly different from birth, and because they are unresponsive or respond with rigid, screaming resistance to touch and attention, parental remoteness may be merely a frustrated, helpless reaction to this disorder, not its cause.

Some theorists consider autistic disorder related to early understimulation that causes the child to seek contact with the world through self-stimulating behaviors or consider it related to overwhelming overstimulation that leads to regression, muteness, and unresponsiveness to external stimuli. Controlled studies haven't confirmed...
Recent studies have pointed to an association between neurobiological factors and autism. Defects in the central nervous system that may arise from prenatal complications (such as rubella or phenylketonuria), high maternal stress in the first trimester, and genetic factors appear to play a role in the development of autism.

**Complications**

Autistic disorder may be complicated by epileptic seizures. Seizures usually begin before adolescence and occur most commonly in patients whose IQ is below 50. Depression is common in adolescence and early adulthood, especially in patients with normal or above-average IQs. The onset of depression usually is triggered by the patient's recognition of the extent of his handicap.

During periods of stress, catatonic phenomena, such as excitement or posturing, or an undifferentiated psychotic state with delusions and hallucinations may occur. These symptoms usually resolve quickly when the stress is relieved.

**Assessment findings**

A primary characteristic of infantile autistic disorder is unresponsiveness to people. Infants with this disorder won't cuddle, avoid eye contact and facial expression, and are indifferent to affection and physical contact. Parents may report that the child becomes rigid or flaccid when held, cries when touched, and shows little or no interest in human contact.

As the infant grows older, his smiling response is delayed or absent. He doesn't lift his arms in anticipation of being picked up or form an attachment to a specific caregiver. Nor does he show the anxiety about strangers that is typical in the 8-month-old infant.

The autistic child fails to learn the usual socialization games (peek-a-boo, pat-a-cake, or bye-bye). He's likely to relate to others only to fill a physical need and then without eye contact or speech (for example, by dragging the adult to the sink when he's thirsty). The autistic child is said to "look right through" a person as though he weren't physically present. The end result may be mutual withdrawal between parents and child.

Severe language impairment and lack of imaginative play are characteristic. The child may be mute or may use immature speech patterns. For example, he may use a single word to express a series of activities; he may say "ground" when referring to any step in using a playground slide.

His speech commonly shows echolalia (meaningless repetition of words or phrases addressed to him) and pronoun reversal ("you go walk" when he means "I want to go for a walk"). When answering a question, he may simply repeat the question to mean "yes" and remain silent to mean "no."

He shows little imagination, seldom acting out adult roles or engaging in fantasy play. In fact, he may insist on lining up an exact number of toys in the same manner over and over or repetitively mimic the actions of someone else.

The autistic child shows characteristically bizarre behavior patterns, such as screaming episodes, rituals, rhythmic rocking, arm flapping, crying without tears, and disturbed sleeping and eating patterns. His behavior may be self-destructive (hand biting, eye gouging, hair pulling, or head banging) or self-stimulating (playing with his own saliva, feces, and urine).

His bizarre responses to his environment include an extreme compulsion for sameness. For example, the slightest change in the arrangement of furniture can cause the child to return it immediately to its original place or, if he's unsuccessful, to fall into a panic state, marked by head banging, screaming, or biting himself.

In response to sensory stimuli, the autistic child may underreact or overreact; he may ignore objects—dropping those he is given or not looking at them—or he may become excessively absorbed in them—continually watching the objects or the movement of his own fingers over the objects. He commonly responds to stimuli by head banging, rocking, whirling, and hand flapping. He appears to rely more on smell, taste, and touch, which don't require him to reach out to the environment, and tends to avoid using sight and hearing to respond to or interact with the environment.

**Other pervasive developmental disorders**

Although autistic disorder is the most severe and most typical of the pervasive developmental disorders, recent evidence points to other, similar disorders in this class.

For example, the DSM-IV category pervasive developmental disorder not otherwise specified refers to patients who don't meet the criteria for autistic disorder but who do exhibit impaired development of reciprocal social interaction and of verbal and nonverbal communication skills.

Some patients with this diagnosis exhibit a markedly restricted repertoire of activities and interests, but others don't. Research suggests that these disorders are more common than autistic disorder, occurring in 6 to 10 of every 10,000 children.

The autistic child may exhibit additional behavioral abnormalities, such as:

- Cognitive impairment
- Eating, drinking, and sleeping problems; for example, limiting his diet to just a few foods, excessive drinking, or repeatedly waking during the night and rocking
- Mood disorders, including labile mood, giggling or crying without reason, lack of emotional responses, no fear of real danger but excessive fear of harmless objects, and generalized anxiety.

**Diagnostic criteria**

A diagnosis of autistic disorder is confirmed when the patient meets the criteria set forth in the DSM-IV. At least 6 of the following 12 characteristics must be present, including at least two items from the first section, one from the second, and one from the third.

- Qualitative impairment in social interaction as manifested by the following:
  - failure to develop peer relationships appropriate to developmental level
  - lack of spontaneous seeking to share enjoyment, interests, or achievements with others
  - lack of social or emotional reciprocity.
- Qualitative impairments in communication as manifested by the following:
  - delay in or a total lack of development of spoken language (with no attempt to compensate for inadequate language skills nonverbally through gestures or mime)
  - in those with adequate speech, marked impairment in the ability to initiate or sustain conversation with others
  - marked and repetitive use of language or idiosyncratic language
  - lack of varied, spontaneous make-believe play or social imitative play appropriate to developmental level.
- Restricted repetitive and stereotyped patterns of behavior, interests, and activities as manifested by:
  - encompassing preoccupation with one or more stereotyped and restricted patterns of interest that is abnormal either in intensity or focus
  - apparently inflexible adherence to specific, nonfunctional routines or rituals
  - stereotyped and repetitive motor mannerisms, such as hand or finger flapping or complex whole-body movements
  - persistent preoccupation with parts of objects.
The diagnostic criteria also include delays or abnormal functioning in at least one of the following areas before age 3:

- social interaction and language skills
- symbolic or imaginative play.

**Treatment**

The difficult and prolonged treatment of autistic disorder must begin early, continue for years (through adolescence), and involve the child, parents, teachers, and therapists in coordinated efforts to encourage social adjustment and speech development and to reduce self-destructive behavior.

Behavioral techniques are used to decrease symptoms and increase the child's ability to respond. Positive reinforcement, using food and other rewards, can enhance language and social skills. Providing pleasurable sensory and motor stimulation (jogging, playing with a ball) encourages appropriate behavior and helps eliminate inappropriate behavior. Pharmacologic intervention may be helpful. Haloperidol often mitigates withdrawn and stereotypical behavior patterns, making the child more amenable to behavior modification therapies.

Treatment may take place in a psychiatric institution, in a specialized school, or in a day-care program, but the current trend is toward home treatment. Helping family members to develop strong one-on-one relationships with the autistic child commonly initiates responsive, imitative behavior. Because family members tend to feel inadequate and guilty, they may need counseling. Until the causes of infantile autism are known, prevention isn't possible.

**Nursing diagnoses**

- Altered family processes
- Altered growth and development
- Anxiety
- Impaired verbal communication
- Ineffective family coping
- Risk for injury
- Risk for violence: Self-directed
- Self-care deficit
- Social isolation

**Key outcomes**

- Family members will identify and contact available resources as needed.
- Family members will openly share feelings about the present situation.
- As much as possible, the patient will demonstrate age-appropriate skills and behaviors.
- The patient and family members will practice safety measures and take safety precautions in the home.
- The patient will interact with family or friends.
- The patient will perform self-care activities independently.

**Nursing interventions**

- Reduce self-destructive behaviors. Physically stop the child from harming himself, while firmly saying "no." When he responds to your voice, first give a primary reward (such as food); later, substitute verbal or physical reinforcement (such as "good" or a hug or a pat on the back).
- Foster appropriate use of language. Provide positive reinforcement when the child indicates his needs correctly. Give verbal reinforcement at first (such as "good" or "great"); later, give physical reinforcement (such as a hug or a pat on the hand or shoulder).
- Encourage development of self-esteem. Show the child that he's acceptable as a person. If he sits on the floor, sit on the floor with him.
- Encourage self-care. For example, place a brush in the child's hand and guide his hand to brush his hair. Similarly, teach him to wash his hands and face.
- Encourage acceptance of minor environmental changes. Prepare the child for the change by telling him about it. Make the change minor. For example, change the color of his bedspread or the placement of food on his plate. When he has accepted minor changes, move on to bigger ones.
- Provide emotional support to the parents. Refer them to the Autism Society of America in Washington, D.C., for further assistance.

**Patient teaching**

- Teach the parents how to physically care for the child's needs.
- Teach the parents how to identify signs of excessive stress and coping skills to use under these circumstances. Emphasize that they'll be ineffective caregivers if they don't take the time to meet their own needs in addition to those of their child.
- Help the parents understand that the cause of this condition is unknown.

**BULIMIA NERVOSA**

The essential features of bulimia nervosa include eating binges followed by feelings of guilt, humiliation, and self-deprecation. These feelings precipitate the patient's engaging in self-induced vomiting, the use of laxatives or diuretics, or strict dieting or fasting to overcome the effects of the binges. Unless the patient devotes an excessive amount of time to binging and purging, bulimia nervosa seldom is incapacitating.

Bulimia nervosa usually begins in adolescence or early adulthood and can occur simultaneously with anorexia nervosa. It affects nine females for every one male. Between 1% and 3% of adolescent and young women meet the diagnostic criteria for bulimia nervosa; 5% to 15% have some symptoms of the disorder.

**Causes**

The exact cause of bulimia is unknown, but various psychosocial factors are thought to contribute to its development. Such factors include family disturbance or conflict, sexual abuse, maladaptive learned behavior, struggle for control or self-identity, cultural overemphasis on physical appearance, and parental obesity. Bulimia nervosa is strongly associated with depression.

**Complications**

The repetitive vomiting in bulimia nervosa can result in dental caries, erosion of tooth enamel, parotitis, and gum infections. Electrolyte imbalances (including metabolic alkalosis, hypochloremia, and hypokalemia) or dehydration can occur, increasing the risk of serious physical complications, such as arrhythmias, and even sudden death. Specac syrup intoxication can cause cardiac failure in patients who rely on this drug to induce vomiting. Rare complications include esophageal tears and gastric ruptures. If laxatives and enemas are used by the bulimic patient, mucosal damage can occur.

Suicide is a potential psychiatric complication of bulimia nervosa. In addition, bulimic patients are more prone to psychoactive substance use disorders.

**Assessment findings**

The history of a patient with bulimia nervosa is characterized by episodic binge eating that may occur up to several times a day. The patient commonly reports a binge-eating episode during which she continues eating until abdominal pain, sleep, or the presence of another person interrupts it. The preferred food usually is sweet, soft, and high in calories and carbohydrate content.

The bulimic patient may appear thin or slightly overweight. Typically, however, although the patient's weight frequently fluctuates, it usually stays within the normal range through the use of diuretics, laxatives, vomiting, and exercise. So, unlike the anorexic patient, the bulimic patient usually can keep her eating disorder hidden.

Overt clues to this disorder include hyperactivity, peculiar eating habits or rituals, frequent weighing, and a distorted body image. (See Recognizing bulimic patients.)

The patient may complain of abdominal and epigastric pain caused by acute gastric dilation. Amenorrhea also may be present. Repetitive vomiting may cause...
painless swelling of the salivary glands, hoarseness, throat irritation or lacerations, and dental erosion. In addition, the patient may exhibit calluses of the knuckles or abrasions and scars on the dorsum of the hand, resulting from tooth injury during self-induced vomiting.

A bulimic patient commonly is perceived by others as a “perfect” student, mother, or career woman; an adolescent may be distinguished for participation in competitive activities, such as gymnastics, sports, or ballet. However, the patient’s psychosocial history may reveal an exaggerated sense of guilt, symptoms of depression, childhood trauma (especially sexual abuse), parental obesity, or a history of unsatisfactory sexual relationships.

Recognizing bulimic patients

Recognizing a bulimic patient isn’t always easy. Unlike anorexic patients, bulimic patients don’t deny that their eating habits are abnormal, but they commonly conceal their behavior out of shame and humiliation. If you suspect bulimia nervosa, be on the lookout for these psychological features:

- difficulties with impulse control
- chronic depression
- exaggerated sense of guilt
- low tolerance for frustration
- recurrent anxiety
- feelings of alienation
- self-consciousness
- difficulty expressing feelings such as anger
- impaired social or occupational adjustment
- perfectionism.

Diagnostic criteria

Diagnosis of bulimia nervosa can be confirmed when the patient meets the DSM-IV criteria for this disorder: recurrent episodes of binge eating (rapid consumption of a large amount of food in a discrete time) and repeated inappropriate behaviors to prevent weight gain (such as self-induced vomiting, laxative abuse, and fasting) that occur, on average, twice a week for 3 months.

The Beck Depression Inventory may identify coexisting depression. Laboratory tests can help determine the presence and severity of complications. Serum electrolyte studies may show elevated bicarbonate, decreased potassium, and decreased sodium levels. A baseline electrocardiogram may be done if tricyclic antidepressants will be prescribed or if the patient has a severe electrolyte disturbance.

Treatment

Treatment of bulimia nervosa may continue for several years. Interrelated physical and psychological symptoms must be treated simultaneously. Merely promoting weight gain isn’t sufficient to guarantee long-term recovery. A patient whose physical status is severely compromised by inadequate or chaotic eating patterns is difficult to engage in the psychotherapeutic process.

Psychotherapy focuses on breaking the binge-purge cycle and helping the patient regain control over eating behavior. Treatment may occur in either an inpatient or outpatient setting. It includes behavior modification therapy, possibly in highly structured psychoeducational group meetings. Individual psychotherapy and family therapy, which address the eating disorder as a symptom of unresolved conflict, may help the patient understand the basis of her behavior and teach her self-control strategies. Antidepressant drugs such as imipramine may be used to supplement psychotherapy.

The patient also may benefit from participation in self-help groups such as Overeaters Anonymous or in a drug rehabilitation program if she has a concurrent substance abuse problem.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Chronic low self-esteem
- Constipation
- Fluid volume deficit
- Hyperthermia
- Ineffective individual coping
- Sleep pattern disturbance
- Social isolation

Key outcomes

- The patient will acknowledge change in body image.
- The patient will participate in decision-making about his case.
- The patient will express positive feelings about self.
- Fluid balance will remain stable, with intake equal to or greater than output.
- The patient will achieve expected state of wellness.
- The patient will interact with family or friends.

Nursing interventions

- Supervise the patient during mealtimes and for a specified period after meals, usually 1 hour. Set a time limit for each meal. Provide a pleasant, relaxed environment for eating.
- Using behavior modification techniques, reward the patient for satisfactory weight gain.
- Establish a contract with the patient, specifying the amount and type of food to be eaten at each meal.
- Encourage the patient to recognize and verbalize her feelings about her eating behavior. Provide an accepting and nonjudgmental atmosphere, controlling your reactions to her behavior and feelings.
Encourage the patient to talk about stressful issues, such as achievement, independence, socialization, sexuality, family problems, and control.

Identify the patient's elimination patterns.

Assess the patient's suicide potential.

Refer the patient and her family to the American Anorexia/Bulimia Association and to Anorexia Nervosa and Related Eating Disorders as sources of additional information and support.

Patient teaching

Teach the patient how to keep a food journal to monitor the treatment progress.

Outline the risks of laxative, emetic, and diuretic abuse for the patient.

Provide assertiveness training to help the patient gain control over her behavior and achieve a realistic and positive self-image.

If the patient is taking a prescribed tricyclic antidepressant, instruct her to take the drug with food. Warn her to avoid consuming alcoholic beverages; exposing herself to sunlight, heat lamps, or tanning beds; and discontinuing the medication unless she has notified the doctor.

If the patient is taking selective serotonin reuptake inhibitors, instruct her how to recognize signs of central serotonin syndrome (abdominal pain, diarrhea, sweating, fever, myoclonus, irritability and, in some severe cases, hyperpyrexia and cardiovascular shock).

DOWN SYNDROME

The first disorder attributed to a chromosomal aberration, Down syndrome (also known as mongolism and trisomy 21 syndrome) characteristically produces mental retardation, abnormal facial features, and other distinctive physical abnormalities. It's commonly associated with heart defects and other congenital disorders.

Life expectancy and quality for patients with Down syndrome have increased significantly because of improved treatment of related complications and better developmental education programs. Nevertheless, up to 44% of Down syndrome patients who have congenital heart disease die before they're 1 year old.

Overall, Down syndrome occurs in 1 per 800 to 1,000 live births, but the incidence increases with maternal age, especially after age 35. For instance, at age 20, a mother has about one chance in 2,000 of having a child with Down syndrome; by age 49, she has one chance in 12. Although women over age 35 account for fewer than 8% of all births, they bear 20% of all children with Down syndrome.

Causes

Down syndrome usually results from trisomy 21, an aberration in which chromosome 21 has three copies instead of the normal two because of faulty meiosis (nondisjunction) of the ovum or, sometimes, the sperm. This results in a karyotype of 47 chromosomes instead of the normal 46.

Although the incidence of nondisjunction increases with maternal age, the extra chromosome originates from the mother only 80% of the time. Studies suggest that in some cases, the chromosomal abnormality results from deterioration of the oocyte. Such degeneration can be caused by age or the cumulative effects of environmental factors, such as radiation and viruses. About 4% of the time, Down syndrome results from an unbalanced translocation in which the long arm of chromosome 21 breaks and attaches to another chromosome.

Complications

Mortality is high in the fetus and neonate. Early death usually results from complications precipitated by associated congenital heart defects. If the patient survives to adulthood, premature senile dementia, similar to Alzheimer's disease, usually occurs in the 4th decade. An increased incidence of leukemia, acute and chronic infections, diabetes mellitus, and thyroid disorders is common.

Assessment findings

The physical signs of Down syndrome are readily apparent at birth. The neonate is lethargic and a poor feeder. Inspection reveals craniofacial anomalies, such as slanting, almond-shaped eyes (epicanthic folds); a protruding tongue; a small, open mouth; a single transverse palmar crease (simian crease); small white spots (Brushfield's spots) on the iris; a small skull; a flat bridge across the nose; a flattened face; small external ears; and a short neck with excess skin.

Other physical abnormalities include dry, sensitive skin with decreased elasticity, umbilical hernia, short stature, and short extremities with broad, flat, and squarish hands and feet. The patient's hands have a dysplastic middle phalanx of the fifth finger, and his feet have a wide space between the first and second toes. Fingerprints and footprints are abnormal. Hypotonic limb muscles impair reflex development.

Examination reveals an absent Moro reflex and hyperextensible joints. The patient's posture, coordination, and balance are impaired. In many cases, a child with Down syndrome also has congenital heart disease (septal defects or pulmonary or aortic stenosis), duodenal obstruction (from atresia, stenosis, or annular pancreas), clubfoot, imperforate anus, cleft lip and palate, Hirschsprung's disease, meningomyelecele, and pelvic bone abnormalities.

As the child grows, dental development is slow, with abnormal or absent teeth. He also exhibits strabismus and, occasionally, cataracts. The genitalia develop poorly, and puberty is delayed. The female with Down syndrome may menstruate and be fertile. The male is infertile with low serum testosterone levels; in many, the testes fail to descend.

Patients with Down syndrome have an average IQ between 30 and 50 but some have higher IQs; however, social performance usually is beyond that expected for their mental age. Intellectual development slows with age.

Diagnostic tests

A karyotype showing the chromosomal abnormality confirms the diagnosis of Down syndrome. Other tests can reveal Down syndrome before birth. For example, prenatal ultrasonography can suggest Down syndrome if a duodenal obstruction or an atrioventricular canal defect is present. Reduced levels of alpha-fetoprotein may indicate Down syndrome. A simple blood test for alpha-fetoprotein is routinely offered to most pregnant women.

Amniocentesis also allows prenatal diagnosis; 80% of all amniocenteses are done for this purpose and are recommended for pregnant women past age 35. Amniocentesis is indicated for a pregnant woman of any age when either she or the father carries a translocated chromosome.

Additional medical tests confirm the presence of associated conditions. Developmental screening tests, such as the Denver Developmental Screening Test, determine the severity of retardation and chart the patient's progress in response to intervention or education programs.

Treatment

Surgery to correct cardiac defects and other related congenital abnormalities, antibiotic therapy for recurrent infections, and thyroid hormone replacement for hypothyroidism have improved life expectancy considerably for patients with Down syndrome. Plastic surgery may correct the characteristic facial traits, especially the protruding tongue, cleft lip, and cleft palate. Benefits beyond improved appearance may include improved speech, reduced susceptibility to dental caries, and fewer orthodontic problems later.

When possible, parents of Down syndrome children are encouraged to keep their children at home rather than in an institution. Early intervention (such as infant stimulation programs) increases sensory awareness and has proved helpful with some patients. Special education programs, mandated in most communities, permit the child to maximize his potential and promote self-esteem. His physical condition and self-image also can benefit from special athletic programs. As adults, many Down syndrome patients become productive workers at jobs that match their intellectual abilities.
The American Association on Mental Retardation (AAMR) defines mental retardation as “significantly subaverage general intellectual function existing concurrently with deficits in adaptive behavior manifesting itself during the developmental period (before age 18). An estimated 1% to 3% of the population is mentally retarded, demonstrating an IQ below 70 and an associated deficit in carrying out tasks required for personal independence.

Retardation commonly is accompanied by additional physical and emotional disorders that may constitute handicaps in themselves. Mental retardation places a significant burden on patients and their families, resulting in stress, frustration, and family problems.

Causes

The AAMR has grouped the causes of mental retardation into 10 categories. But a specific cause is identifiable in only 25% of retarded people and, of these, only 10% have the potential for cure through medical or surgical intervention. In the remaining 75%, predisposing factors, such as deficient prenatal or perinatal care, inadequate nutrition, poor social environment, and poor child-rearing practices, contribute significantly to mental retardation. (See Causes of mental retardation.)

Mental retardation is a lifelong condition that may affect any aspect of a person's development. It is characterized by significant delays or impairments in cognitive functioning and adaptive behavior. It is a broad category that includes a wide range of conditions and can affect people at any age.
The severe compulsive movements associated with Tourette syndrome can result in physical injury, including blindness subsequent to retinal detachment, orthopedic experiences overwhelming anxiety, usually associated with normal maturation. Tics may be precipitated or exacerbated by the use of phenothiazines and central causes

Tic disorders are a group of three disorders that include Tourette syndrome, chronic motor or vocal tic disorder, and transient tic disorder. Although they're similar pathophysiologically, these disorders differ in severity and prognosis. (For information about related stress disorders, see Stress disorders with physical manifestations.)

All tic disorders, commonly known simply as "tics," are involuntary, spasmodic, recurrent, and purposeless motor movements or vocalizations. These disorders are classified as motor or vocal and as simple or complex. (See Classifying tics.) Tics begin before age 18. The median age of onset for Tourette syndrome is age 7, but this disorder can occur as early as age 2. All tic disorders are three times more common in males than in females.

Transient tics usually are self-limiting, but Tourette syndrome follows a chronic course characterized by remissions and exacerbations.

Causes

Although their exact cause is unknown, tic disorders occur more frequently in certain families, suggesting a genetic cause. Tics commonly develop when a child experiences overwhelming anxiety, usually associated with normal maturation. Tics may be precipitated or exacerbated by the use of phenothiazines and central nervous system (CNS) stimulants or by head trauma.

Complications

The severe compulsive movements associated with Tourette syndrome can result in physical injury, including blindness subsequent to retinal detachment, orthopedic.
disorders, dermatologic complications, and even self-mutilation. The patient also may experience impaired social, academic, or occupational functioning because of rejection by others or anxiety about the tics in social situations.

**Assessment findings**

Assessment findings vary according to the type of tic disorder. Inspection, coupled with the patient's history, may reveal the specific motor or vocal patterns that characterize the tic, as well as the frequency, complexity, and precipitating causes. The patient or his family may report that the tics occur sporadically many times a day.

Note whether certain situations exacerbate the tics. All tic disorders may be exacerbated by stress, and they usually diminish markedly during sleep. The patient also may report that they occur during activities that require concentration, such as reading or sewing.

Determine if the patient can control the tics. Although he may experience the tic as irresistible, most patients can, with conscious effort, control them for short periods.

### Stress disorders with physical manifestations

<table>
<thead>
<tr>
<th>Disorder</th>
<th>Description</th>
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<tbody>
<tr>
<td><strong>Stuttering</strong></td>
<td>Characterized by abnormalities of speech rhythms with repetitions and hesitations at the beginning of words, stuttering also may involve movements of the respiratory muscles, shoulders, and face. Related problems may include low self-esteem, tension, anxiety, humiliation, and withdrawal from social situations because of fear of stuttering. About 80% of stutterers recover after age 16. Evaluation and treatment by a speech pathologist teaches the stutterer to place equal weight on each syllable in a sentence, to breathe properly, and to control anxiety.</td>
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<tr>
<td><strong>Functional enuresis</strong></td>
<td>Functional enuresis is characterized by intentional or involuntary voiding of urine, usually during the night (nocturnal enuresis). Considered normal in children until age 3 or 4, functional enuresis occurs in about 40% of children at this age and persists in 10% to age 5, in 5% to age 10, and in 1% of males to age 18. The disorder persists longer in males. Causes may be related to stress in the child's life, such as the birth of a sibling, the move to a new home, divorce, separation, hospitalization, faulty toilet training (inconsistent, demanding, or punitive), and unrealistic responsibilities that aren't age-appropriate. Associated problems include low self-esteem, social withdrawal from peers because of ostracism and ridicule, and anger, rejection, and punishment by caregivers. Advise parents to avoid punitive reactions that burden the child with additional stress and guilt. A matter-of-fact attitude helps the child learn to control his bladder function without undue stress. If enuresis persists into late childhood, treatment with imipramine (Tofranil) may help. Caution: Tofranil can cause schizophrenia-like symptoms in young children. Dry-bed therapy may include the use of an alarm apparatus (wet bell pad), social motivation, self-correction of accidents, and positive reinforcement.</td>
</tr>
<tr>
<td><strong>Functional encopresis</strong></td>
<td>Denoted by evacuation of feces into the child's clothes or inappropriate receptacles, functional encopresis is associated with low intelligence, cerebral dysfunction, or other developmental symptoms, such as a lag in language development. Predisposing factors may include psychosocial stress as well as inadequate or inconsistent toilet training. Related problems may include repressed anger, withdrawal from peers in social relationships, and loss of self-esteem. Treatment involves encouraging the child to come to his parents whenever he has an “accident.” Encourage the parents to help the child by giving him clean clothes without criticism or punishment. A medical examination should be performed to rule out any physical disorder. Child, adult, and family therapy may be needed to help reduce anger and disappointment over the child's development and to correct parenting techniques.</td>
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</table>

Psychosocial assessment may reveal the underlying stressful factors that trigger the tic. In addition, problems with social adjustment, lack of self-esteem, and depression may be identified.

**Diagnostic criteria**

The diagnosis of a tic disorder is based on fulfillment of the criteria documented in the *DSM-IV*.

*For Tourette syndrome:*

- Both multiple motor and one or more vocal tics have been present at some time during the illness, although not necessarily concurrently.
- The tics occur many times over the course of a day (usually in bouts) nearly every day or intermittently for more than 1 year.
- Onset occurs before age 18.

**Assessment**

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</tr>
<tr>
<td><strong>Psychologic</strong></td>
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Statistics show that up to 19% of 12- to 17-year-olds have a serious drinking problem. Males are two to five times more likely to abuse alcohol than are females.

Most adults in the United States are light drinkers; a minority—about 10% of the population—account for 50% of all alcohol consumption. About 13% of all adults over age 18 have suffered from alcohol abuse or dependence at some time in their lives. The prevalence of drinking is highest between the ages of 21 and 34, but current statistics show that up to 19% of 12- to 17-year-olds have a serious drinking problem. Males are two to five times more likely to abuse alcohol than are females.

**Alcoholism**

Alcoholism is a chronic disorder most often described as the uncontrolled intake of alcoholic beverages that interferes with physical and mental health, social and familial relationships, and occupational responsibilities. Alcoholism cuts across all social and economic groups, involves both sexes, and occurs at all stages of the life cycle, beginning as early as elementary school age.

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**PSYCHOACTIVE SUBSTANCE ABUSE DISORDERS**

This section includes alcoholism and psychoactive drug abuse and dependence, disorders that affect the central nervous system and cause physical and mental harm.

**ALCOHOLISM**

Alcoholism is a chronic disorder most often described as the uncontrolled intake of alcoholic beverages that interferes with physical and mental health, social and familial relationships, and occupational responsibilities. Alcoholism cuts across all social and economic groups, involves both sexes, and occurs at all stages of the life cycle, beginning as early as elementary school age.

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According to some statistics, alcohol abuse is a factor in 60% of all automobile accidents. Alcoholism has no known cure.

Causes

Numerous biological, psychological, and sociocultural factors may cause alcohol addiction, but no clear evidence confirms the influence of any of these factors. Family background may play a significant part: An offspring of one alcoholic parent is seven to eight times more likely to become an alcoholic than is a peer without such a parent. Biological factors may include genetic or biochemical abnormalities, nutritional deficiencies, endocrine imbalances, and allergic responses.

Psychological factors may include the urge to drink alcohol to reduce anxiety or symptoms of mental illness; the desire to avoid responsibility in familial, social, and work relationships; and the need to bolster self-esteem.

Sociocultural factors include the availability of alcoholic beverages, group or peer pressure, an excessively stressful lifestyle, and social attitudes that approve frequent imbibing. Advertising supports society's message that alcohol consumption is part of a healthy lifestyle. Paradoxically, many alcoholics come from families in which alcohol is forbidden.

Complications

Most body tissues can be adversely affected by the heavy intake of alcohol. Death can occur from abrupt withdrawal. For that reason, monitored therapeutic withdrawal is preferred over unmonitored withdrawal. (See Complications of alcohol use.)

Assessment findings

Because alcoholics may hide or deny their addiction and may temporarily manage to maintain a functional life, assessing for alcoholism can be difficult. Note physical and psychosocial symptoms that suggest alcoholism. For example, the patient's history may suggest a need for daily or episodic alcohol use for adequate function, an inability to discontinue or reduce alcohol intake, episodes of anesthesia or amnesia during intoxication (blackouts), episodes of violence during intoxication, and interference with social and familial relationships and occupational responsibilities.

Many minor complaints may be alcohol-related. The patient may report malaise, dyspepsia, mood swings or depression, and an increased incidence of infection. Observe the patient for poor personal hygiene and untreated injuries, such as cigarette burns, fractures, and bruises, that he can't fully explain. Note any evidence of an unusually high tolerance for sedatives and narcotics. Assess the patient for signs of nutritional deficiency, including vitamins and minerals.

Watch for secretive behavior, which may be an attempt to hide the disorder or the patient's stock of alcohol. Suspect alcoholism if the patient buys inordinate amounts of aftershave lotion or mouthwash and doesn’t seem to use it in the expected way. Deprived of his usual supply of alcohol, an alcoholic may consume it in any form he can find.

When confronted about his drinking, the patient may deny or rationalize the problem. Alternatively, he may be guarded or hostile in his response and may even sign out of the hospital against medical advice. He also may project his anger or feelings of guilt or inadequacy onto others to avoid confronting his illness.

<table>
<thead>
<tr>
<th>Complications of alcohol use</th>
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<tr>
<td>Alcohol can damage body tissues by its direct irritating effects, by changes that take place in the body during its metabolism, by aggravation of existing disease, by accidents occurring during intoxication, and by interactions between the substance and drugs. Such tissue damage can cause complications.</td>
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<tr>
<th>Cardiopulmonary complications</th>
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<td>Cardiac arrhythmias</td>
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<td>Cardiomyopathy</td>
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<td>Chronic obstructive pulmonary disease</td>
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<td>Essential hypertension</td>
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<td>Increased risk of tuberculosis</td>
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<td>Pneumonia</td>
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<th>Hepatic complications</th>
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<td>Alcoholic hepatitis</td>
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<td>Cirrhosis</td>
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<td>Fatty liver</td>
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<th>GI complications</th>
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<tr>
<td>Chronic diarrhea</td>
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<td>Esophageal cancer</td>
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<td>Esophageal varices</td>
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<td>Esophagitis</td>
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<td>Gastric ulcers</td>
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<td>Gastritis</td>
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<td>GI bleeding</td>
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<td>Malabsorption</td>
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<td>Pancreatitis</td>
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<th>Neurologic complications</th>
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<tr>
<td>Alcoholic dementia</td>
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<td>Alcoholic hallucinosis</td>
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<td>Alcohol withdrawal delirium</td>
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<td>Korsakoff's syndrome</td>
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<td>Peripheral neuropathy</td>
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<td>Seizure disorders</td>
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<td>Subdural hematoma</td>
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<td>Wernicke's encephalopathy</td>
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<th>Psychiatric complications</th>
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<tr>
<td>Amotivational syndrome</td>
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<td>Depression</td>
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<td>Fetal alcohol syndrome</td>
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<tr>
<td>Impaired social and occupational functioning</td>
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<tr>
<td>Multiple substance abuse</td>
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<td>Suicide</td>
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In addition to these progressive signs of psychological deterioration, chronic alcohol abuse brings with it a vast array of physical complications. Assess for these complications in a patient with an alcohol-related disorder.

After abstinence or reduction of alcohol intake, manifestations of withdrawal may vary. Withdrawal signs and symptoms begin shortly after drinking has stopped and last for up to 10 days. The patient initially experiences anorexia, nausea, anxiety, fever, insomnia, diaphoresis, and tremor, progressing to severe tremulousness, agitation and, possibly, hallucinations and violent behavior. Major motor seizures, also known as “rum fits,” can occur during withdrawal. Suspect alcoholism in any patient with unexplained seizure activity. (See Signs and symptoms of alcohol withdrawal.)

Diagnostic criteria
The diagnosis of alcohol dependence is confirmed when the patient meets the following criteria documented in the DSM-IV:

- At least three of the following signs and symptoms must be present:
  – alcohol often taken in larger amounts or for a longer time than the person intended
  – persistent desire or one or more unsuccessful efforts to cut down or control alcohol use
  – excessive time spent in activities necessary to obtain alcohol
  – frequent intoxication or withdrawal symptoms when expected to fulfill major obligations at work, school, or home, or when alcohol consumption is physically hazardous
  – important social, occupational, or recreational activities given up or reduced because of alcohol consumption
  – continued alcohol consumption despite knowledge of having a persistent or recurrent social, psychological, or physical problem that is caused or exacerbated by alcohol use

In addition to a psychiatric examination, laboratory tests can confirm alcohol use and the presence of complications. For example, laboratory data can document recent alcohol ingestion. A blood alcohol level of 0.10% weight/volume (200 mg/dl) is accepted as the level of intoxication. Serum electrolyte levels may identify electrolyte abnormalities (in severe hepatic disease, the blood urea nitrogen level is increased and the serum glucose level is decreased).

Further testing may reveal increased serum ammonia and serum amylase levels. Urine toxicology may help to determine if the alcoholic with alcohol withdrawal...
delirium or another acute complication abuses other drugs as well.

Liver function studies, revealing increased levels of serum cholesterol, lactate dehydrogenase, alanine aminotransferase, aspartate aminotransferase, and creatine kinase, may all point to liver damage, and elevated serum amylase and lipase levels point to acute pancreatitis. A hematologic workup can identify anemia, thrombocytopenia, increased prothrombin time, and increased partial thromboplastin time.

**Treatment**

Total abstinence is the only effective treatment. Supportive programs that offer detoxification, rehabilitation, and aftercare, including continued involvement in Alcoholics Anonymous (AA), may produce long-term results.

Acute intoxication is treated symptomatically by supporting respiration, preventing aspiration of vomitus, replacing fluids, administering I.V. glucose to prevent hypoglycemia, correcting hypothermia or acidosis, and initiating emergency treatment for trauma, infection, or GI bleeding.

Treatment of chronic alcoholism relies on medications to deter alcohol use and treat effects of withdrawal; psychotherapy, using behavior modification techniques, group therapy, and family therapy; and appropriate measures to relieve associated physical problems.

Aversion, or deterrent, therapy uses a daily oral dose of disulfiram to prevent compulsive drinking. This drug interferes with alcohol metabolism and allows toxic levels of acetaldehyde to accumulate in the patient's blood, producing immediate and potentially fatal distress if the patient consumes alcohol up to 2 weeks after taking it.

Disulfiram is contraindicated during pregnancy and in patients with diabetes, heart disease, severe hepatic disease, or any disorder in which such a reaction could be especially dangerous. Another form of aversion therapy attempts to induce aversion by administering alcohol with an emetic.

For long-term success with aversion, or deterrent, therapy, the sober alcoholic must learn to fill the place alcohol once occupied in his life with something constructive. For patients with abnormal dependence or for those who also abuse other drugs, aversion therapy with disulfiram may only substitute one drug dependence for another; so it should be used prudently.

Tranquilizers, particularly benzodiazepines, occasionally are used to relieve overwhelming anxiety during rehabilitation. However, these drugs have addictive potential (substituting one substance abuse problem for another), and they can precipitate coma or even death when combined with alcohol. Naltrexone may be useful as an adjunct to psychotherapy, especially when there are high levels of cravings. Antipsychotics are prescribed to control hyperactivity and psychosis.

Anticonvulsants, anxiemics, and antidepressants also are used to treat symptoms of alcohol withdrawal.

Supportive counseling or individual, group, or family psychotherapy may improve the alcoholic's ability to cope with stress, anxiety, and frustration and help him gain insight into the personal problems and conflicts that may have led him to alcohol abuse. Ongoing support groups also can help him overcome his dependence on alcohol. In AA, a self-help group with more than a million members worldwide, the alcoholic finds emotional support from others with similar problems. About 40% of AA members stay sober as long as 5 years, and 30% stay sober longer than 5 years.

**Nursing diagnoses**

- Altered family processes: Alcoholism
- Altered nutrition: Less than body requirements
- Altered role performance: Alcoholism
- Altered thought processes
- Anxiety
- Bathing and hygiene self-care deficit
- Dressing and grooming self-care deficit
- Hopelessness
- Impaired social interaction
- Ineffective family coping: Compromised
- Ineffective individual coping: Powerlessness
- Risk for fluid volume imbalances
- Risk for injury
- Risk for violence: Directed at others
- Self-esteem disturbance

**Key outcomes**

- The patient will voice feelings related to self-esteem.
- The patient will report feeling safe in hospital environment.
- The patient will join gradually in self-care and the decision-making process.
- The patient will engage in social interactions with others.
- The patient will demonstrate verbally and behaviorally a decrease in negative self-evaluation.
- Family members will identify support systems to assist them and participate in mobilizing these systems.

**Nursing interventions**

- During acute intoxication or withdrawal, carefully monitor the patient's mental status, heart rate, breath sounds, blood pressure, and temperature every 30 minutes to 6 hours, depending on the severity of his signs and symptoms.
- Assess the patient for signs of inadequate nutrition and dehydration. Institute seizure precautions and administer drugs, as ordered, to treat the signs and symptoms of withdrawal in chronic alcohol abuse.
- During withdrawal in chronic alcohol abuse, orient the patient to reality because he may have hallucinations and may try to harm himself or others. Maintain a calm environment, minimizing noise and shadows to reduce the incidence of delusions and hallucinations. Avoid restraining the patient unless necessary to protect him or others.
- Approach the patient in a nonthreatening way. Limit sustained eye contact, which can be perceived as threatening. Even if he's verbally abusive, listen attentively and respond with empathy. Explain all procedures.
- Monitor the patient for signs of depression or impending suicide.
- In chronic alcoholism, help the patient accept his drinking problem and the necessity for abstinence. Confront his behavior, urging him to examine his actions more realistically.
- Refer the patient to AA, and offer to arrange a visit from an AA member. Stress how this organization can provide the support he'll need to abstain from alcohol. A concerned religious advisor also can provide the motivation for a personal conversion to sobriety.
- For alcoholics who have lost all contact with family and friends and who have a long history of unemployment, trouble with the law, or other problems associated with alcohol abuse, rehabilitation may involve job training, sheltered workshops, halfway houses, and other supervised facilities.
- Refer spouses of alcoholics to Al-Anon and children to Al-Ateen. By participating in these self-help groups, family members learn to relinquish responsibility for the alcoholic's drinking so that they can live meaningful and productive lives. Point out that family involvement in rehabilitation can reduce family tensions.

**Psychoactive drug use and dependence**

In chronic alcoholism, help the patient accept his drinking problem and the necessity for abstinence. Confront his behavior, urging him to examine his actions more realistically.

**Patient teaching**

- Educate the patient and his family about his illness. Warn them that the patient will be tempted to drink again and will be unable to control himself after the first drink. Therefore, he must abstain from alcohol for the rest of his life.
- Explain to the patient and family that relapses may occur. Help them negotiate a plan to help the patient if he does experience a relapse.
- If the patient is taking disulfiram (or has taken it within the previous 2 weeks), warn him of the effects of alcohol ingestion, which may last from 30 minutes to 3 hours or longer. The reaction includes nausea, vomiting, facial flushing, headache, shortness of breath, red eyes, blurred vision, sweating, tachycardia, hypotension, and fainting. Emphasize that even a small amount of alcohol induces this adverse reaction and that the longer he takes the drug, the greater his sensitivity to alcohol. Because of this, he must avoid even medicinal sources of alcohol, such as mouthwash, cough syrups, liquid vitamins, and cold remedies.
- Inform the patient that paraldehyde, a sedative, is chemically similar to alcohol and may provoke a disulfiram-type reaction. Products such as after shave lotion may be absorbed systemically and cause a severe reaction.
- Advise the patient that aversion therapy may continue for months or years and that he should remain under medical supervision during that time.
The National Institute on Drug Abuse defines psychoactive drug abuse and dependence as the use of a legal or an illegal drug that causes physical, mental, emotional, or social harm. Examples of commonly abused drugs include narcotics, stimulants, depressants, antianxiety agents, and hallucinogens. Drug abuse is a major public health problem in today’s society.

Psychoactive drug abuse can occur at any age. Experimentation with drugs commonly begins in adolescence; recent statistics, however, document a trend toward drug use among preadolescents. Drug abuse often leads to addiction, which may involve physical or psychological dependence or both. The most dangerous form of abuse occurs when users mix several drugs simultaneously, including alcohol. The resultant interactions can complicate assessment, precipitate life-threatening complications, and delay withdrawal.

Causes

Psychoactive drug abuse commonly results from a combination of low self-esteem, peer pressure, inadequate coping skills, and curiosity. Most people who are predisposed to drug abuse have few mental or emotional resources against stress, an excessive dependence on others, and a low tolerance for frustration. Often anxious, angry, or depressed, they demand immediate relief of tension or distress. Taking the drug gives them pleasure by relieving tension, abolishing loneliness, achieving a temporarily peaceful or euphoric state, or simply relieving boredom.

Drug dependence may follow experimentation with drugs in response to peer pressure. It also may follow the use of drugs to relieve physical pain, but this is uncommon.

Complications

Chronic drug abuse, especially I.V. use, can lead to life-threatening complications, such as cardiac and respiratory arrest, intracranial hemorrhage, acquired immunodeficiency syndrome, tetanus, subacute bacterial endocarditis, hepatitis, vasculitis, septicaemia, thrombophlebitis, pulmonary emboli, gangrene, malaria, malnutrition and GI disturbances, respiratory infections, musculoskeletal dysfunction, trauma, depression, increased risk of suicide, and psychosis.

Materials used to cut, or dilute, street drugs also can cause toxic or allergic reactions. The specific effects of the street drug vary according to the substance used, its duration of action, and the dosage. (See Understanding commonly abused substances.)

Impaired social and occupational functioning also result from chronic drug use, creating personal, professional, and financial problems. When drug use begins in early adolescence, it may lead to behavioral problems and a failure to complete school.

Assessment findings

The signs and symptoms of acute drug intoxication vary, depending on the drug. The drug user seldom seeks treatment specifically for his drug problem. Instead, he may seek emergency treatment for drug-related injuries or complications, such as a motor vehicle accident, burns from free-basing, an overdose, physical deterioration from illness or malnutrition, or withdrawal. Friends, family members, or law enforcement officials may bring the patient to the hospital because of respiratory depression, unconsciousness, acute injury, or a psychiatric crisis.

Examine the patient for signs and symptoms of drug use or drug-related complications as well as for clues to the type of drug ingested. For example, fever can result from stimulant or hallucinogen intoxication, from withdrawal, or from infection from I.V. drug use.

Inspect the eyes for lacrimation from opiate withdrawal, nystagmus from central nervous system (CNS) depressants and phencyclidine (PCP) intoxication, and dropping eyelids from opiate or CNS depressant use. Constricted pupils occur with opiate use or withdrawal; dilated pupils occur with the use of hallucinogens or amphetamines.

Examine the nose for rhinorrhea from opiate withdrawal and the oral and nasal mucosa for signs of drug-induced irritation. Drug sniffing can cause inflammation, atrophy, or perforation of the nasal mucosa. Dental conditions commonly result from the poor oral hygiene associated with chronic drug use. Also inspect under the tongue for evidence of I.V. drug injection.

Inspect the skin. Sweating, a common sign of intoxication with opiates or CNS stimulants, also accompanies most drug withdrawal syndromes. Drug use may induce a sensation of bugs crawling on the skin, known as formication; as a result, the skin may be excoriated from scratching.

Needle marks or tracks are an obvious sign of I.V. drug abuse. Note that the patient may attempt to conceal or disguise injection sites with tattoos or by selecting an inconspicuous site such as under the nails. In addition, self-injection can sometimes cause cellulitis or abscesses, especially in patients who also are chronic alcoholics. Puffy hands can be a late sign of thrombophlebitis or of fascial infection caused by self-injection on the hands or arms.

Auscultation may disclose bilateral crackles and rhonchi caused by smoking and inhaling drugs or by opiate overdose. Other cardiopulmonary signs of overdose include pulmonary edema, respiratory depression, aspiration pneumonia, and hypotension. CNS stimulants and some hallucinogens may precipitate refractory acute-onset hypertension or cardiac arrhythmias. Withdrawal from opiates or depressants also can provoke arrhythmias and, occasionally, hypotension.

During opiate withdrawal, the patient may report abdominal pain, nausea, or vomiting. Opiate abusers also commonly complain of hemorrhoids, a consequence of the constipating effects of these drugs. Palpation of an enlarged liver, with or without tenderness, may indicate hepatitis.

Neurologic symptoms of drug abuse include tremors, hyperreflexia, hyporeflexia, and seizures. Abrupt withdrawal may precipitate signs of CNS depression ranging from lethargy to coma, hallucinations, or signs of overstimulation, including euphoria and violent behavior.

Carefully review the patient’s medical history. Suspect drug abuse if he reports a painful injury or chronic illness but refuses a diagnostic workup. In his attempt to obtain drugs, the dependent patient may feign illnesses, such as migraine headaches, myocardial infarction, and renal colic; claim an allergy to over-the-counter analgesics; or even request a specific medication. Also be alert for a previous history of overdose or a high tolerance to potentially addictive drugs. I.V. drug users may have a history of hepatitis or human immunodeficiency virus (HIV) infection because they often share dirty needles. Female drug users may report a history of amenorrhea.
Understanding commonly abused substances

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<tr>
<th>Substance</th>
<th>Signs and Symptoms</th>
<th>Interventions</th>
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### Cocaine
- **Street names:** coke, flake, snow, nose candy, hits, crack (hardened form), rock, crank
- **Routes:** injection, ingestion, sniffing, smoking
- **Dependence:** psychological
- **Duration of effect:** 15 minutes to 2 hours; with crack, rapid high of short duration followed by down feeling
- **Medical uses:** local anesthetic

- **Signs and symptoms:**
  - Of use: abdominal pain; alternating euphoria and fear; anorexia; cardiotoxicity, such as ventricular fibrillation or cardiac arrest; coma; confusion, diaphoresis; dilated pupils; excitability; fever; grandiosity; hyperpnea; hypothermia or hypertension; insomnia; irritability; nausea and vomiting; palpitations; pectoral muscle spasm; palpox; perioral cyanosis; perforated nasal septum; prolonged use; pressured speech; psychotic behavior with large doses; respiratory arrest; seizures; spasms; tachycardia; tachypnea; visual, auditory, and olfactory hallucinations; weight loss
  - Of withdrawal: anxiety, depression, fatigue

- **Interventions:**
  - Place the patient in a quiet room.
  - If cocaine was ingested, induce vomiting or perform gastric lavage. Follow with activated charcoal and a saline cathartic.
  - If cocaine was sniffed, remove residual drug from mucous membranes.
  - Give propranolol for tachycardia.
  - Perform cardiopulmonary resuscitation for ventricular fibrillation and cardiac arrest as indicated.
  - Give a tepid sponge bath for fever.
  - Administer an anticonvulsant as ordered for seizures.

### Amphetamines
- **Street names:** for amphetamine sulfate—bennies, grennies, car wheels; for methamphetamine—speed, meth, crystal; for dextro-amphetamine sulfate—dixies, hearts, oranges
- **Routes:** ingestion, injection
- **Dependence:** psychological
- **Duration of effect:** 1 to 4 hours
- **Medical uses:** hyperkinesia, narcolepsy, weight control

- **Signs and symptoms:**
  - Of use: altered mental status (from confusion to paranoia), coma, diaphoresis, dilated reactive pupils, dry mouth, exhaustion, hallucinations, hyperactive tendon reflexes, hypertension, hyperthermia, paradoxical reaction in children, psychotic behavior with prolonged use, seizures, shallow respirations, tachycardia, tremors
  - Of withdrawal: abdominal tenderness, apathy, depression, disorientation, irritability, long periods of sleep, muscle aches, suicide (with sudden withdrawal)

- **Interventions:**
  - Place the patient in a quiet room.
  - If the drug was ingested, induce vomiting or perform gastric lavage; give activated charcoal and a saline or magnesium sulfate cathartic.
  - Add ammonium chloride or ascorbic acid to the I.V. solution to acidify urine to a pH of 5. Also, administer mannitol to induce diuresis as ordered.
  - Monitor vital signs.
  - As ordered, give pentobarbital for seizures, haloperidol for agitation or psychotic behavior; phentolamine for hypertension; propranolol for tachyarrhythmias; and lidocaine for ventricular arrhythmias.
  - Restrain the patient if he's experiencing hallucinations or paranoia.
  - Give a tepid sponge bath for fever.
  - Institute suicide and seizure precautions.

### Hallucinogens

#### Lysergic acid diethylamide (LSD)
- **Street names:** acid, microdot, sugar, big D
- **Routes:** ingestion, smoking
- **Dependence:** possibly psychological
- **Duration of effect:** 8 to 12 hours
- **Medical uses:** none

- **Signs and symptoms:**
  - Of use: abdominal cramps, arhythmias, chills, depersonalization, diaphoresis, diarrhea, distorted visual perception and perception of time and space, dizziness, dry mouth, fever, grandiosity, hallucinations, hyperpnea, hypertension, illusions, increased salivation, muscle aches, mystical experiences, nausea, palpitations, seizures, tachycardia, vomiting
  - Of withdrawal: none

- **Interventions:**
  - Place the patient in a quiet room.
  - If the drug was ingested, induce vomiting or perform gastric lavage. Follow with activated charcoal and a saline cathartic.
  - Monitor vital signs, and give diazepam for seizures as ordered.
  - Reorient the patient to time, place, and person, and restrain him as necessary.

#### Phencyclidine
- **Street names:** PCP, hog, angel dust, peace pill, crystal superjoint, elephant tranquilizer, rocket fuel
- **Routes:** ingestion, injection, smoking
- **Dependence:** possibly psychological
- **Duration of effect:** 30 minutes to several days
- **Medical uses:** veterinary anesthetic

- **Signs and symptoms:**
  - Of use: amnesia, blank stare; cardiac arrest; decreased awareness of surroundings; delusions; distorted body image; distorted sense of sight, hearing, and touch; drooling; euphoria; excitement and psychoses; fever; gait ataxia; hallucinations; hyperactivity; hypertensive crisis; individualized unpredictable effects; muscle rigidity, nystagmus, panic; poor perception of time and distance; possible chromosomal damage; psychotic behavior; recurrent coma; renal failure; seizures; sudden behavioral changes; tachycardia; violent behavior
  - Of withdrawal: none

- **Interventions:**
  - Place the patient in a quiet room.
  - For ingestion, induce vomiting or perform gastric lavage. Then give activated charcoal.
  - Add ascorbic acid to the I.V. solution to acidify urine.
  - Monitor vital signs and urine output.
  - If ordered, give a diuretic; propranolol for hypertension or tachycardia; nitroprusside for severe hypertensive crisis; diazepam for seizures; diazepam or haloperidol for agitation or psychotic behavior; and physostigmine salicylate, diazepam, chloralhydratzoxide, or chlorpromazine for a “bad trip.”

### Depressants

#### Alcohol
- **Found in:** beer, wine, distilled spirits; also contained in cough syrup, aftershave, and mouthwash
- **Route:** ingestion
- **Dependence:** physical, psychological
- **Duration of effect:** varies according to the individual and the amount ingested; metabolized at rate of 10 ml/hour
- **Medical uses:** neurolysis (absolute alcohol), emergency tocolytic, treatment of ethylene glycol and methanol poisoning

- **Signs and symptoms:**
  - Of acute use: coma, decreased inhibitions, euphoria followed by depression or hostility, impaired judgment, incoordination, respiratory depression, slurred speech, unconsciousness, vomiting
  - Of withdrawal: acute GI disturbance, arhythmias, delirium, hallucinations, hypertension, perspiration, seizures, tachycardia, tremors

- **Interventions:**
  - Place the patient in a quiet room.
  - If alcohol was ingested within 4 hours, induce vomiting or perform gastric lavage; give activated charcoal and saline cathartic.
  - Monitor vital signs.
  - As ordered, give diazepam for seizures and benzodiazepines or barbiturates for withdrawal.
  - Institute seizure precautions.
  - Provide I.V. fluid replacement as well as dextrose, thiamine, B-complex vitamins, and vitamin C to treat dehydration, hypoglycemia, and nutritional deficiencies.
  - Assess for aspiration pneumonia.
  - Prepare the patient for dialysis if his vital functions are severely depressed.

#### Benzodiazepines
- **(alprazolam, chlordiazepoxide,***

- **Signs and symptoms:**
  - Of use: ataxia, drowsiness, hypotension, increased self-confidence, relaxation, slurred speech

- **Interventions:**
  - If the drug was injected, induce vomiting or perform gastric lavage. Follow with
Benzodiazepines 
(alprazolam, chlordiazepoxide, clonazepam, clorazepate, diazepam, flurazepam, halazepam, lorazepam, midazolam, oxazepam, prazepam, quazepam, temazepam, triazolam)  
- Street names: dolly, green and whites, roaches, yellow jackets  
- Routes: ingestion, injection  
- Dependence: physical, psychological  
- Duration of effect: 4 to 8 hours  
- Medical uses: anti-anxiety agent, anticonvulsant, sedative, hypnotic  

Barbiturates (amobarbital, phenobarbital, secobarbital)  
- Street names: for barbiturates—downers, bars; for amobarbital—blue angels, blue devils; for phenobarbital—purple hearts, goofballs; for secobarbital—reds, red devils  
- Routes: ingestion, injection  
- Dependence: physical, psychological  
- Duration of effect: 1 to 16 hours  
- Medical uses: anesthetic, anticonvulsant, sedative, hypnotic  

Opiates (codeine, heroin, morphine, meperidine, opium)  
- Street names: for heroin—junk, horse; for morphine—morph, M  
- Routes: for codeine, meperidine, morphine—ingestion, injection, smoking; for heroin—ingestion, injection, inhalation, smoking; for opium—ingestion, smoking  
- Dependence: physical, psychological  
- Duration of effect: 3 to 6 hours  
- Medical uses: for codeine—analgesia, antitussive; for heroin—none; for morphine, meperidine—analgesia; for opium—analgesia, antidiarrheal  

Cannabinoids  
- Street names: pot, grass, weed, Mary Jane, roach, reefer, joint, THC  
- Routes: ingestion, smoking  
- Dependence: psychological  
- Duration of effect: 2 to 3 hours  
- Medical uses: antiemetic for chemotherapy  

Marijuana  
- Street names: pot, grass, weed, Mary Jane, roach, reefer, joint, THC  
- Routes: ingestion, smoking  
- Dependence: psychological  
- Duration of effect: 2 to 3 hours  
- Medical uses: antiemetic for chemotherapy  

The psychiatric history of a patient who abuses drugs may reveal suggestive behavior patterns or the presence of known risk factors. For example, the patient may give a fictitious name and address, display a reluctance to discuss previous hospitalizations, or seek treatment at a medical facility across town rather than in his own neighborhood. If possible, interview family members to verify his responses.  

If the patient admits to drug use, try to determine the extent to which this behavior interferes in his life. Note whether he expresses a desire to overcome his dependence on drugs. If possible, obtain a drug history consisting of substances ingested, amount, frequency, and last dose. Expect incomplete or inaccurate responses. Drug-induced amnesia, a depressed level of consciousness, or ignorance may distort the patient’s recollection of the facts; he also may deliberately fabricate answers to avoid arrest or to downplay a suicide attempt.  

The hospitalized drug abuser is likely to be uncooperative, disruptive, or even violent. He may experience mood swings, anxiety, impaired memory, sleep disturbances, flashbacks, slurred speech, depression, and thought disorders. Some patients resort to plays on sympathy, bribery, or threats to obtain drugs, or they try to manipulate caregivers by pitting one staff member against another.  

Diagnostic criteria  
The diagnosis of psychoactive substance dependence is confirmed when the patient meets the criteria documented in the DSM-IV.  

At least three of the following must be present:  
- substance often taken in larger amounts or for a longer time than the patient intended—persistent desire or one or more unsuccessful efforts to cut down or control substance use  
- excessive time devoted to activities necessary to obtain the substance  
- frequent intoxication or withdrawal symptoms when expected to fulfill major obligations at work, school, or home when substance use is physically hazardous  
- important social, occupational, or recreational activities given up or reduced because of substance use  
- continued substance use despite the recognition of a persistent or recurrent social, psychological, or physical problem that is caused or exacerbated by the use of the substance  
- marked tolerance: need for markedly increased amounts of the substance to achieve intoxication or the desired effect or markedly diminished effect with continued use of the same amount  
- characteristic withdrawal symptoms  
- substance often taken to relieve or avoid withdrawal symptoms.  

Some symptoms must have persisted for at least 1 month or have occurred repeatedly over a longer time.  

Additional tests can confirm drug use, determine the amount and type of drug taken, and reveal complications. For example, a serum or urine drug screen can detect substances that were ingested recently. Characteristic findings in other tests include elevated serum globulin levels, hypoglycemia, leukocytosis, liver function abnormalities, positive Venereal Disease Research Laboratories (VDRL) or rapid plasma reagin test results due to elevated protein fractions, elevated mean
corpuscular hemoglobin levels, elevated uric acid levels, and reduced blood urea nitrogen levels.

Treatment

The patient with acute drug intoxication should receive symptomatic treatment based on the drug ingested. Measures include fluid replacement therapy and nutritional and vitamin supplements, if indicated; detoxification with the same drug or a pharmacologically similar drug (exceptions include cocaine, hallucinogens, and marijuana, which aren’t used for detoxification); sedatives to induce sleep; anticholinergics and antidiarrheal agents to relieve GI distress; antianxiety drugs for severe agitation, especially in cocaine abusers; and symptomatic treatment of complications. Depending on the dosage and time elapsed before admission, additional treatment may include gastric lavage, induced emesis, activated charcoal, forced diuresis and, possibly, hemoperfusion or hemodialysis.

Treatment of drug dependence commonly involves a triad of care: detoxification, short- and long-term rehabilitation, and aftercare; the latter means a lifetime of abstinence, usually aided by participation in Narcotics Anonymous or a similar self-help group.

Detoxification, the controlled and gradual withdrawal of an abused drug, is achieved through substitution of a drug with similar action. Such gradual replacement of the abused drug controls the effects of withdrawal, reducing the patient's discomfort and associated risks.

Depending on which drug the patient has abused, detoxification may be managed on an inpatient or outpatient basis. For example, withdrawal from depressants can produce hazardous effects, such as generalized tonic-clonic seizures, status epilepticus, and hypotension; the severity of these effects determines whether the patient can be safely treated as an inpatient or requires hospitalization. Withdrawal from depressants usually doesn't require detoxification. Opioid withdrawal causes severe physical discomfort and can even be life-threatening. To minimize these effects, chronic opioid abusers commonly are detoxified with methadone.

To ease withdrawal from opioids, depressants, and other drugs, useful nonchemical measures may include psychotherapy, exercise, relaxation techniques, and nutritional support. Sedatives and tranquilizers may be administered temporarily to help the patient cope with insomnia, anxiety, and depression.

After withdrawal, rehabilitation is needed to prevent recurrence of drug abuse. Rehabilitation programs are available for both inpatients and outpatients; they usually last a month or longer and may include individual, group, and family psychotherapy. During and after rehabilitation, participation in a drug-oriented self-help group may be helpful. The largest such group is Narcotics Anonymous.

Nursing diagnoses

- Altered family processes
- Altered nutrition: Less than body requirements
- Bathing and hygiene self-care deficit
- Dressing and grooming self-care deficit
- Self-esteem disturbance
- Altered role performance
- Altered thought processes
- Anxiety
- Hopelessness
- Impaired social interaction
- Ineffective family coping: Compromised
- Ineffective individual coping
- Powerlessness
- Risk for injury
- Risk for violence: Directed at others

Key outcomes

- The patient will voice feelings related to self-esteem.
- The patient will report feeling safe in hospital environment.
- The patient will join gradually in self-care and the decision-making process.
- The patient will engage in social interactions with others.
- The patient will demonstrate verbally and behaviorally a decrease in negative self-evaluation.
- Family members will identify support systems to assist them and participate in mobilizing these systems.

Nursing interventions

- Focus on restoring physical health, educating the patient and his family about drug abuse and dependence, providing support, and encouraging participation in drug treatment programs and self-help groups.

During an acute episode:

- Continuously monitor the patient's vital signs, and observe for complications of overdose and withdrawal, such as cardiopulmonary arrest, seizures, and aspersion.
- Based on standard hospital policy, institute appropriate measures to prevent suicide attempts.
- Give medications, as ordered, to decrease withdrawal symptoms; monitor and record their effectiveness.
- Maintain a quiet, safe environment during withdrawal from any drug because excessive noise may agitate the patient. Remove harmful objects from the room, and use restraints only if you suspect that he might harm himself or others. Institute seizure precautions.

When the acute episode has resolved:

- Develop self-awareness and an understanding and positive attitude toward the patient; control your reactions to his undesirable behaviors—commonly, psychological dependency, manipulation, anger, frustration, and alienation.
- Set limits for dealing with demanding, manipulative behavior.
- Carefully monitor and promote adequate nutrition.
- Administer medications carefully to prevent hoarding by the patient. Check the patient's mouth to ensure that the medication has been swallowed. Closely monitor visitors who might supply the patient with drugs.
- Refer the patient for detoxification and rehabilitation as appropriate. Give him a list of available resources.
- Encourage family members to seek help regardless of whether the abuser seeks it. You can suggest private therapy or community mental health clinics.

Patient teaching

If the patient refuses to participate in a rehabilitation program, teach him how to minimize the risk of drug-related complications, as follows:

- Review measures for preventing HIV infection and hepatitis. Stress that these infections are readily transmitted by sharing needles with other drug users and by unprotected sexual intercourse.
- Advise the patient to use a new needle for every injection or to clean needles with a solution of chlorine bleach and water.
- Emphasize the importance of using a condom during intercourse to prevent disease transmission and pregnancy. If necessary, teach the female drug abuser about other methods of birth control. Explain the devastating effects of drugs on the developing fetus.

SCHIZOPHRENIA AND OTHER PSYCHOTIC DISORDERS

Characterized by disordered thinking, these disorders include delusional disorders and schizophrenia.

DELUSIONAL DISORDERS

According to the DSM-IV, delusional disorders are characterized by false beliefs with a plausible basis in reality. Formerly referred to as paranoid disorders, delusional disorders are known to involve erotomaniac, grandiose, jealous, or somatic themes as well as persecutory delusions. (See Delusional disorder or paranoid schizophrenia?) Some patients experience several types of delusions; other patients experience unspecified delusions that have no dominant theme. (See Delusional themes.)

Delusional disorders commonly begin in middle or late adulthood, usually between ages 40 and 55, but they can occur at a younger age. These uncommon illnesses
affect less than 1% of the population; the incidence is about equal in men and women. Typically chronic, these disorders often interfere with social and marital relationships but seldom impair intellectual or occupational functioning significantly.

**Causes**

Delusional disorders of later life strongly suggest a hereditary predisposition. At least one study has linked the development of delusional disorders to inferiority feelings in the family. Some researchers suggest that delusional disorders are the product of specific early childhood experiences with an authoritarian family structure. Others hold that anyone with a sensitive personality is particularly vulnerable to developing a delusional disorder.

### ADVANCED PRACTICE

#### Delusional disorder or paranoid schizophrenia?

To distinguish between these two disorders, consider the following characteristics.

**Delusional disorder**

In a delusional disorder, the patient's delusions reflect reality and are arranged into a coherent system. They're based on misinterpretations of or elaborations on reality.

The patient doesn't experience hallucinations, and his affect and behavior are normal.

**Paranoid schizophrenia**

In paranoid schizophrenia, the patient's delusions are scattered, illogical, and incoherently arranged with no relation to reality.

The patient may have hallucinations, his affect is inappropriate and inconsistent, and his behavior is bizarre.

Certain medical conditions are known to exaggerate the risks of delusional disorders: head injury, chronic alcoholism, deafness, and aging. Predisposing factors linked to aging include isolation, lack of stimulating interpersonal relationships, physical illness, and diminished hearing and vision. In addition, severe stress (such as a move to a foreign country) may precipitate a delusional disorder.

**Complications**

The delusional patient who acts on his irrational beliefs may pose a threat to himself or others. The more extreme the patient's rage, the greater the risk of violent behavior or suicide.

**Assessment findings**

The psychiatric history of a delusional patient may be unremarkable, aside from behavior related to his delusions. He's likely to report problems with social and marital relationships, including depressive symptoms or sexual dysfunction. In fact, about one-third of delusional patients are widowed, divorced, or separated at the time of first admission. Others describe a life marked by social isolation or hostility. Such patients may deny feeling lonely, relentlessly criticizing or placing unreasonable demands on others.

#### Delusional themes
In a patient with a delusional disorder, the delusions are well systematized and follow a predominant theme. Common delusional themes are listed below.

### Erotomaniac delusions

A prevalent delusional theme, erotomaniac delusions concern romantic or spiritual love. The patient believes that he shares in an idealized (rather than sexual) relationship with someone of higher status—a superior at work, a celebrity, or an anonymous stranger.

The patient may hold this delusion in secret but more commonly will try to contact the object of his delusion through calls, letters, gifts, or even spying. He may attempt to rescue his beloved from imagined danger. The patient with erotomaniac delusions frequently harasses public figures and often comes to the attention of the police.

### Grandiose delusions

The patient with grandiose delusions believes that he has great, unrecognized talent, special insight, or prophetic power or has made an important discovery. To achieve recognition, he may contact government agencies such as the Federal Bureau of Investigation. The patient with a religiously oriented delusion of grandeur may become a cult leader. Less commonly, he believes that he shares a special relationship with some well-known personality, such as a rock star or a world leader. The patient may believe himself to be a famous person, his identity usurped by an imposter.

### Jealous delusions

Jealous delusions focus on infidelity. For example, a patient may insist that his spouse or lover has acted unfaithfully and may search for evidence to justify the delusion such as spots on bed sheets. He may confront his partner, try to control her movements, follow her, or track down her suspected lover. He may physically assault her or, less likely, his perceived rival.

### Persecutory delusions

The patient suffering from persecutory delusions, the most common delusional theme, believes that he's being followed, harassed, plotted against, poisoned, mocked, or deliberately prevented from achieving his long-term goals. These delusions may evolve into a simple or complex persecution scheme in which even the slightest injustice is interpreted as part of the scheme.

Such a patient may file numerous lawsuits or seek redress from government agencies (querulous paranoia). A patient who becomes resentful and angry may lash out violently against the alleged offender.

### Somatic delusions

Somatic delusions center on an imagined physical defect or deformity. The patient may perceive a foul odor coming from his skin, mouth, rectum, or other body part. Other delusions involve skin-crawling insects, internal parasites, or physical illness.

Gathering accurate information from a delusional patient may prove difficult. He may deny his feelings, disregard the circumstances leading to hospitalization, and refuse treatment. However, the patient's responses and behavior during the assessment interview provide clues that can help to identify his disorder. Family members may confirm your observations, often reporting that the patient is chronically jealous or suspicious.

For example, note how effectively the patient communicates. He may be evasive or reluctant to answer questions. Alternatively, he may be overly talkative, explaining events in great detail and emphasizing what he has achieved, prominent people he knows, or places he has traveled. Statements that first seem logical may later prove irrelevant. Some of his answers may be contradictory, jumbled, or irrational.

Be alert for expressions of denial, projection, and rationalization. When delusions become firmly entrenched, the patient no longer seeks to justify his beliefs. However, if he's still struggling to maintain his delusional defenses, he may make statements that reveal his condition, such as “People at work won't talk to me because I'm smarter than them.” Accusatory statements are also characteristic of the patient with a delusional disorder. A patient who's chronically late for work, for example, may insist that he lost his job because his supervisor was incompetent. Record pervasive delusional themes (for example, grandiose or persecutory).

Also watch for nonverbal cues, indicating suspiciousness or mistrust, such as excessive vigilance or obvious apprehension on entering the room. During questions, the patient may listen intently, reacting defensively to imagined slights or insults. He may sit at the edge of his seat or fold his arms as if to shield himself. If he carries papers or money, he may clutch them firmly.

### Diagnostic criteria

Psychiatric examination confirms the presence of the following diagnostic criteria in the DSM-IV:

- Nonbizarre delusions of at least 1 month's duration are present, involving real-life situations, such as being followed, poisoned, infected, loved at a distance, or deceived by one's spouse or lover.
- Auditory or visual hallucinations, if present, aren't prominent.
- Apart from the delusion or its ramifications, behavior isn't obviously odd or bizarre.
- If a major depressive or manic syndrome has been present during the delusional disturbance, the total duration of all episodes of the mood syndrome has been brief relative to the total duration of the delusional disturbance.
- The patient has never met diagnostic criteria for schizophrenia (presence of characteristic psychotic symptoms in the active phase for at least 1 week), and it can't be established that an organic factor initiated and maintained the disturbance.
- In addition, blood and urine tests, psychological tests, and a neurologic evaluation rule out organic causes of the delusions, such as amphetamine-induced psychoses and Alzheimer's disease. Endocrine function tests are performed to rule out hyperadrenalism, pernicious anemia, and thyroid disorders such as
Schizophrenia is characterized by disturbances (for at least 6 months) in thought content and form, perception, affect, language, social activity, sense of self, volition, interpersonal relationships, and psychomotor behavior. The DSM-IV recognizes catatonic, paranoid, disorganized, residual, and undifferentiated schizophrenia. (See Types of schizophrenia.)

Schizophrenia affects approximately 0.85% of individuals worldwide, with a lifetime prevalence of 1% to 1.5%. Onset of symptoms usually occurs during late adolescence and has an insidious onset and poor outcome. It can progress to social withdrawal, perceptual distortions, chronic delusions, and hallucinations. This disorder produces varying degrees of impairment. As many as one-third of schizophrenic patients have just one psychotic episode and no more after that. Some patients have no disability between periods of exacerbation; other patients need continuous institutional care. The prognosis worsens with each acute episode.

Causes and pathophysiology

Schizophrenia may result from a combination of genetic, biological, cultural, and psychological factors with genetic and environmental insults most associated. For example, some evidence supports a genetic predisposition to this disorder. Close relatives of schizophrenic patients are up to 50 times more likely to develop schizophrenia; the closer the degree of biological relatedness, the higher the risk.

The most widely accepted biochemical hypothesis holds that schizophrenia results from excessive activity at dopaminergic synapses. Other neurotransmitter alterations may also contribute to schizophrenic symptoms.

Numerous psychological and sociocultural causes, such as disturbed family and interpersonal patterns, also have been proposed as possible causes. Schizophrenia has a higher incidence among lower socioeconomic groups, possibly related to downward social drift or lack of upward socioeconomic mobility, and to high stress levels, possibly induced by poverty, social failure, illness, and inadequate social resources. Gestational and birth complications, such as Rh factor incompatibility, prenatal exposure to influenza during the second trimester, and prenatal nutritional deficiencies, have been associated.
The DSM-IV recognizes types of schizophrenia based on the patient's signs and symptoms. Here are the distinguishing characteristics.

**Catatonic schizophrenia**

The catatonic patient may be unable to move around or take care of his personal needs. Commonly, he doesn't feed himself or talk and may show bizarre, stereotypic mannerisms, such as facial grimacing and sucking mouth movements. Extreme changes in motor activity, negativism, and echolalia or echopraxia are dominant. Rarely, he may also exhibit waxy flexibility, in which the body (especially the extremities) will rigidly hold any placed position for prolonged periods.

Diminished sensitivity to painful stimuli and rapid swings between excitement and stupor may be observed. An excitement phase may include extreme psychomotor agitation with excessive, senseless, or incoherent talking or shouting and with increased potential for destructive, violent behavior.

**Paranoid schizophrenia**

Persecutory or grandiose delusional thought content and possibly delusional jealousy characterize paranoid schizophrenia. This condition may be associated with unfocused anxiety, anger, argumentativeness, and violence. It may also involve gender-identity problems, including fears of being thought of as homosexual or of being approached by homosexuals.

Although the patient frequently experiences auditory hallucinations related to a single theme, he typically doesn't display some of the symptoms common to other types of schizophrenia, including incoherence, marked loosening of associations, flat or grossly inappropriate affect, catatonic behavior, and grossly disorganized behavior.

Paranoid schizophrenia may cause only minimal impairment of function if the patient doesn't act on the delusional thoughts. His affective responsiveness may remain intact, but interactions with others commonly show stilted formality or intensity.

**Disorganized schizophrenia**

Characteristics of disorganized schizophrenia include marked loosening of associations; grossly disorganized behavior; blunted, silly, flat, or inappropriate affect; incoherence; grimacing; unsystematic delusions; social withdrawal; and hypochondriacal complaints.

This type of schizophrenia may begin early and insidiously with no significant remissions. The patient usually exhibits extreme social impairment.

**Residual schizophrenia**

Residual schizophrenia is distinguished by emotional blunting, social withdrawal, eccentric behavior, illogical thinking, and mild loosening of associations following resolution of an acute psychotic episode. The patient has no prominent delusions, hallucinations, incoherence, or grossly disorganized behavior.

**Undifferentiated schizophrenia**

Undifferentiated schizophrenia is characterized by atypical symptoms or a mixture of symptoms associated with several subtypes, such as delusions, incoherence, hallucinations, or grossly disorganized behavior. Schizophreniform disorder patients exhibit symptoms of schizophrenia but don't meet the duration requirements. Schizoaffective disorders include individuals whose symptoms of schizophrenia are independent of associated periods of mood disturbance.

**Complications**

Because of disordered thought processes, the schizophrenic patient often neglects personal hygiene or ignores health needs. As a result, the patient has a shorter life expectancy than the general population. Ten percent of schizophrenic patients commit suicide.

**Assessment findings**

Schizophrenia is associated with a wide variety of abnormal behaviors; therefore, assessment findings vary greatly, depending on both the type and phase of the illness. The individual may exhibit a decreased emotional expression, impaired concentration, and decreased social functioning, loss of function, or anhedonia. Individuals with these particular symptoms (present in one-third of the schizophrenic population) are associated with poor response to drug treatment and poor outcome.

Although behaviors and functional deficiencies can vary widely among patients and even in the same patient at different times, watch for the following characteristic signs and symptoms during the assessment interview:

- Ambivalence—coexisting strong positive and negative feelings, leading to emotional conflict
- Apathy
- Clang associations—words that rhyme or sound alike used in an illogical, nonsensical manner—for instance, "It's the rain, train, pain."
- Concrete thinking—inability to form or understand abstract thoughts
- Delusions—false ideas or beliefs accepted as real by the patient. Delusions of grandeur, persecution, and reference (distorted belief regarding the relation between events and one's self; for example, a belief that television programs address the patient on a personal level) are common in schizophrenia. Also common are feelings of being controlled, somatic illness, and depersonalization.
- Echolalia—meaningless repetition of words or phrases
- Echopraxia—involuntary repetition of movements observed in others
- Flight of ideas—rapid succession of incomplete and poorly connected ideas
- Hallucinations—false sensory perceptions with no basis in reality. Usually visual or auditory, hallucinations also may be olfactory (smell), gustatory (taste), or tactile (touch).
- Illusions—false sensory perceptions with some basis in reality; for example, a car backfiring might be mistaken for a gunshot.
- Loose associations—not connected or related by logic or rationality
- Magical thinking—belief that thoughts or wishes can control other people or events
- Neologisms—bizarre words that have meaning only for the patient
- Poor interpersonal relationships
- Regression—return to an earlier developmental stage
- Thought blocking—sudden interruption in the patient's train of thought
- Withdrawal—disinterest in objects, people, or surroundings
- Word salad—illogical word groupings; for example, "She had a star, barn, plant." It's the extreme form of loose associations.

**Diagnostic criteria**

Complete physical and psychiatric examinations rule out an organic cause of schizophrenic symptoms such as an amphetamine-induced psychosis. Diagnosis rests on fulfilling the criteria in the DSM-IV. (See *Diagnosing schizophrenia*.)

Several tests, including brain imaging studies, tissue studies, functional and metabolic studies, and psychological tests, can be helpful in the diagnosis of schizophrenia.
Diagnosing schizophrenia

The following criteria described in the DSM-IV are used to diagnose a person with schizophrenia.

**Characteristic symptoms**

A person with schizophrenia has two or more of the following signs and symptoms, each present for a significant portion of time during a 1-month period (or less, if successfully treated):

- delusions
- prominent hallucinations (throughout the day for several days or several times a week for several weeks with each hallucinatory experience lasting more than a few moments)
- disorganized speech (for example, frequent derailment or incoherence)
- grossly disorganized or catatonic behavior
- negative symptoms (for example, flat affect, inability to make decisions, or inability to speak).

The diagnosis requires only one of these characteristic signs or symptoms if the person's delusions are bizarre (that is, involving a phenomenon that the person's culture would consider implausible), if hallucinations consist of a voice issuing a running commentary on the person's behavior or thoughts, or if the hallucinations consist of two or more voices conversing with each other.

**Social and occupational dysfunction**

For a significant period during the course of the disturbance, one or more major areas of functioning (such as work, interpersonal relationships, or self-care) are markedly below the level achieved before the onset of the disturbance.

When the disturbance begins in childhood or adolescence, the dysfunction takes the form of failure to achieve the expected level of interpersonal, academic, or occupational development.

**Duration**

Continuous signs and symptoms of the disturbance persist for at least 6 months. The 6-month period must include at least 1 month of symptoms that match the characteristic, active-phase signs and symptoms (or less if signs and symptoms have been successfully treated) and may include periods of prodromal or residual symptoms.

During the prodromal or residual periods, signs of the disturbance may be manifested by only negative symptoms or by two or more characteristic symptoms in a less severe form (for example, odd beliefs or unusual perceptual experiences).

**Schizoaffective and mood disorder exclusion**

Schizoaffective disorder and mood disorder with psychotic features have been ruled out for these reasons: Either no major depressive, manic, or mixed episodes have occurred concurrently with the active-phase signs and symptoms, or if mood disorder episodes have occurred during active-phase signs and symptoms, their total duration has been relatively brief compared with the duration of the active and residual periods.

**Substance and general medical condition exclusion**

The disturbance isn’t due to the direct physiologic effects of a substance or a general medical condition.

**Relationship to a pervasive developmental disorder**

If the person has a history of autistic disorder or another pervasive developmental disorder, the additional diagnosis of schizophrenia is appropriate only if prominent delusions or hallucinations also are present for at least 1 month (or less if successfully treated).

Other studies suggest that psycho-education and social skills training are more productive approach for the chronic schizophrenic. Besides improving understanding of the disorder, these methods teach the patient and his family coping strategies, effective communication techniques, and social skills such as grocery shopping.

Because schizophrenia is so disruptive to the family, all members may require psychotherapy. Family therapy can reduce guilt and disappointment as well as improve...
Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered role performance
- Altered thought processes
- Anxiety
- Bathing and hygiene self-care deficit
- Body image disturbance
- Dressing and grooming self-care deficit
- Fear
- Hopelessness
- Impaired home maintenance management
- Impaired social interaction
- Impaired verbal communication
- Ineffective family coping
- Ineffective individual coping
- Personal identity disturbance
- Powerlessness
- Risk for injury
- Risk for violence: Self-directed or directed at others
- Sensory or perceptual alterations
- Sleep pattern disturbance
- Social isolation

Reviewing adverse effects of antipsychotic drugs

Antipsychotic drugs (sometimes known as neuroleptic drugs) can cause sedative, anticholinergic, or extra-pyramidal effects; orthostatic hypotension; endocrinologic adverse effects; and, rarely, neuroleptic malignant syndrome.

Sedative, anticholinergic, and extrapyramidal effects

High-potency drugs (such as haloperidol) are minimally sedative and minimally anticholinergic but result in a high incidence of extrapyramidal adverse effects. Intermediate-potency agents (such as molindone) are associated with a moderate incidence of adverse effects, whereas low-potency drugs (such as chlorpromazine) are highly sedative and anticholinergic but elicit few extrapyramidal adverse effects.

The most common extrapyramidal effects are dystonia, parkinsonism, and akathisia. Dystonia most frequently occurs in young males, usually within the first few days of treatment. Characterized by anguished tonic contractions of the muscles in the neck, mouth, and tongue, dystonia may be misdiagnosed as a psychotic symptom. Diphenhydramine hydrochloride (Benadryl) or benzotriazine (Cogenitin) administered I.M. or I.V. provides rapid relief.

Drug-induced parkinsonism results in bradykinesia, muscle rigidity, shuffling or propulsive gait, stooped posture, flat facial affect, tremors, and drooling. Parkinsonism may occur from 1 week to several months after the initiation of drug treatment. Drugs prescribed to reverse or prevent this syndrome include benzotriazine, trifluphenylazyl (Artane), and amantadine (Symmetrel).

Orthostatic hypotension

Low-potency neuroleptics can also cause orthostatic hypotension because they block alpha-adrenergic receptors. If severe, place the patient in a supine position and give I.V. fluids for hypovolemia. If further treatment is necessary, an alpha-adrenergic agonist, such as norepinephrine (Levophed) or metaraminol (Armamine), may be ordered to relieve hypotension. Mixed alpha- and beta-adrenergic drugs such as epinephrine or beta-adrenergic drugs such as isoproterenol shouldn't be given because they can produce further reduction in blood pressure. If less severe, management typically includes the use of elastic hose and avoiding sudden position changes.

Neuroleptic malignant syndrome

In up to 1% of patients, antipsychotic drugs produce this life-threatening syndrome. Signs and symptoms include elevated body temperature, muscle rigidity, and altered consciousness, occurring hours to months after the initiation of drug therapy or increasing the dose. Treatment is symptomatic, largely consisting of dantrolene and other measures to counter muscle rigidity associated with hyperthermia. You'll need to continuously monitor the patient's vital signs and mental status.

Key outcomes

- The patient will identify internal and external factors that trigger delusional episodes.
- The patient will identify and perform activities that decrease delusions.
- The patient will consider an alternative interpretation of a situation without becoming unduly hostile or anxious.
- The patient will recognize symptoms and comply with medication regimen.
- The patient will remain free of injury.
- The patient and family members will participate in care and prescribed therapies.
- The patient will demonstrate effective social interaction skills in both one-on-one and group settings.

Nursing interventions

- Assess the patient's ability to carry out the activities of daily living, paying special attention to his nutritional status. Monitor his weight if he isn't eating. If he thinks that his food is poisoned, allow him to fix his own food when possible, or offer him foods in closed containers that he can open. If you give liquid medication in a unit-dose container, allow the patient to open the container.
- Avoid giving your food. If necessary, postpone procedures that require physical contact with hospital personnel until the patient is less suspicious or agitated.
- Mobilize community resources to provide a support system for the patient and reduce his vulnerability to stress. Ongoing support is essential to his mastery of social interaction.
- In effective family coping
- Personal identity disturbance
- Impaired home maintenance management
- Powerlessness
- Risk for injury
- Risk for violence: Self-directed or directed at others
- Sensory or perceptual alterations
- Sleep pattern disturbance
- Social isolation

In addition, for catatonic schizophrenia:

- Assess the patient for physical illness. Remember that the mute patient won't complain of pain or physical symptoms; if he's in a bizarre posture, he's at increased
Accelerated speech, frequent changes of topic, and flight of ideas are common features of the manic phase. The patient may be easily distracted and rapidly loses interest in his environment. He may have delusions and paranoid thinking. The patient often overinvolves himself in activities, exhibits limited attention span, and has an increased rate of activity. He is often unable to sleep, expresses impulsivity and impaired judgment, and exhibits expansive, grandiose (and at times irritable) mood. If the mania is severe, the patient may have disorganized speech, incoherence, and delusions of grandeur.

During the assessment interview, the manic patient typically exhibits increased psychomotor activity and excessive social extroversion, describes a decreased need for sleep, expresses impulsivity and impaired judgment, and exhibits expansive, grandiose (and at times irritable) mood. If the mania is severe, the patient may have delusions and paranoid thinking. The patient often overinvolves himself in activities, exhibits limited attention span, and has an increased rate of activity.

For paranoid schizophrenia:

When the patient is newly admitted, minimize his contact with the staff. Don't crowd the patient physically or psychologically; he may strike out to protect himself. Be flexible; allow the patient some control. Approach him in a calm and unhurried manner. Let him talk about anything he wishes initially, but keep conversation light and social, and avoid entering into power struggles. Respond to the patient's condescending attitudes (arrogance, put-downs, sarcasm, or open hostility) with neutral remarks. Offer simple and matter-of-fact explanations about environmental safeguards, medications, and policies. Don't let the patient put you on the defensive, and don't take his remarks personally. If he tells you to leave him alone, do leave, but make sure you return soon. Brief contacts with the patient may be most useful at first. Anticipate the need for reduced social contact to increase the patient's comfort level. Don't try to combat the patient's delusions with logic. Instead, respond to feelings, themes, or underlying needs—for example, “It seems you feel you've been treated unfairly” (persecution). Build trust; be honest and dependable. Don't threaten, and don't promise what you can't fulfill. Don't tease, joke, argue with, or confront the patient. Remember, his distorted perception will cause him to misinterpret such action in a way that is derogatory to himself.

Involve the patient's family in his treatment, particularly because his altered thought processes and sensory and perceptual alterations often make teaching difficult or impossible. Teach family members how to recognize an impending relapse, and suggest ways to manage symptoms, such as tension, nervousness, insomnia, decreased concentration ability, and loss of interest.

Patient teaching

If the patient is taking clozapine, stress the importance of returning weekly to the hospital or outpatient setting to have his blood monitored. Teach the patient the importance of complying with the medication regimen. Tell him that he should report any adverse effects but that he shouldn't just stop taking the drug. If he takes a slow-release formulation, make sure he understands when to return to the doctor for his next dose of medication.

Don't let the patient's family in his treatment, particularly because his altered thought processes and sensory and perceptual alterations often make teaching difficult or impossible. Teach family members how to recognize an impending relapse, and suggest ways to manage symptoms, such as tension, nervousness, insomnia, decreased concentration ability, and loss of interest.

MOOD DISORDERS

A mood disorder involves disturbances in the regulation of a person's mood, behavior, and affect. In these disorders, a person's mood becomes so intense and persistent that it interferes with his social and psychological function. Mood disorders include bipolar disorder and major depression.

BIPOLAR DISORDER

Bipolar disorder is an affective disorder marked by severe pathologic mood swings from hyperactivity and euphoria to sadness and depression. Some patients suffer from acute attacks of mania only.

In cyclothymia, a variant of bipolar disorder, numerous episodes of hypomania and depressive symptoms are too mild to meet the criteria for major depression or bipolar illness. In many patients, manic episodes emerge over a period of days to weeks, but onset within hours is possible. Untreated episodes can last weeks or as long as 8 to 12 months, with some having an unremitting course. Rapid cycling occurs when four or more episodes of either depression or mania occur in a given year and occurs in 15% of all patients, almost all women. (See Cyclothymic disorder.)

Bipolar disorder is common, affecting 3 million people in the United States, but it's difficult to diagnose. This disorder is equally common in women and men. Women are likely to have more depressive episodes; men experience more manic episodes in a lifetime. Approximately half of all patients with this disorder have difficulties in work performance and psychosocial functioning. Age of onset is usually between 20 and 30, but symptoms have been reported in late childhood and early adolescence.

Causes and pathophysiology

The cause of bipolar disorder is unclear, but hereditary, biological, and psychological factors may play a part. In affected families, autosomal dominant inheritance has been found in genetic studies. There is some support for the theory that bipolar disorder is linked to an X chromosome disorder. For example, the incidence of bipolar disorder among relatives of affected patients is higher than in the general population.

The pathophysiological mechanisms involving mood swings is unknown for bipolar disorder. Membrane changes in sodium- and potassium-activated adenosine triphosphatase involve disordered intracellular signals. Lithium is thought to help in this respect.

Complications

The impulsive behavior characteristic of manic episodes may have far-reaching emotional and social consequences, such as bankruptcy, child abuse, and divorce. There is an increased incidence of sexually transmitted diseases and unwanted pregnancies. Exhaustion and poor nutrition may result from hyperactivity and sleep disturbances. A patient with bipolar disorder also represents a substantial suicide risk. Suicide can occur impulsively during a manic episode or after the resolution of a depressive episode.

Assessment findings

Widely varying assessment findings depend on whether the patient is experiencing a manic or a depressive episode.

During the assessment interview, the manic patient typically exhibits increased psychomotor activity and excessive social extroversion, describes a decreased need for sleep, expresses impulsivity and impaired judgment, and exhibits expansive, grandiose (and at times irritable) mood. If the mania is severe, the patient may have delusions and paranoid thinking. The patient often overinvolves himself in activities, exhibits limited attention span, and has an increased rate of activity.

The patient often expresses an inflated sense of self-esteem, ranging from uncritical self-confidence to marked grandiosity, which may be delusional.

Accelerated speech, frequent changes of topic, and flight of ideas are common features of the manic phase. The patient may be easily distracted and rapidly
responds to external stimuli, such as background noise or a ringing telephone. The patient may also report sleeping and eating less than usual.

The patient with a bipolar II disorder may not have all the diagnostic criteria for a manic episode. The patient may also experience recurrent depressions, separated by periods of mild activation and increased energy (hypomania).

The patient who experiences a depressive episode may report a loss of self-esteem, overwhelming inertia, social withdrawal, and feelings of hopelessness, apathy, or self-reproach.

During the assessment interview, the depressed patient may speak and respond slowly. He may complain of difficulty concentrating or thinking clearly but usually isn’t obviously disoriented or intellectually impaired.

Physical examination may reveal psychomotor retardation, lethargy, low muscle tone, weight loss, slowed gait, and constipation. The patient also may report sleep disturbances (falling asleep, staying asleep, or early morning awakening) and sexual dysfunction.

**Diagnostic criteria**

A diagnosis of bipolar I or II disorder is confirmed when the patient meets the criteria established in the DSM-IV (see Differentiating bipolar disorder.)

Bipolar I disorders can be classified as one of six types: single manic, hypomanic, manic, depressed, mixed, or unspecified. Bipolar II disorder is present when the patient has a history of one or more major depressive and hypomanic episodes but no history of manic episodes.

For a manic or hypomanic episode:

- The patient experiences a distinct period of abnormally and persistently elevated, expansive, or irritable mood.

**ADVANCED PRACTICE**

<table>
<thead>
<tr>
<th>Cyclothymic disorder</th>
</tr>
</thead>
<tbody>
<tr>
<td>A chronic mood disturbance of at least 2 years’ duration, cyclothymic disorder involves numerous episodes of hypomania or depressive symptoms that aren’t of sufficient severity or duration to qualify as a major depressive episode.</td>
</tr>
</tbody>
</table>

In the hypomaniac phase, the patient may experience insomnia; hyperactivity; inflated self-esteem; increased productivity and creativity; overinvolvement in pleasurable activities, including an increased sexual drive; physical restlessness; and rapid speech. Depressive symptoms may include insomnia, feelings of inadequacy, decreased productivity, social withdrawal, loss of libido, loss of interest in pleasurable activities, lethargy, depressed speech, and crying.

A number of medical disorders (for example, endocrinopathies such as Cushing’s disease, stroke, brain tumors, head trauma, and drug overdose) can produce a similar pattern of mood alteration. These organic causes must be ruled out before making a diagnosis of cyclothymic disorder.

- During the mood disturbance, at least three of these symptoms must persist (four, if the mood is only irritable) and be present to a significant degree:
  - Inflated self-esteem or grandiosity
  - Decreased need for sleep
  - Increased talkativeness or pressure to keep talking
  - Flight of ideas or subjective experience that thoughts are racing
  - Distractibility
  - Increased goal-directed activity or psychomotor agitation
  - Excessive involvement in pleasurable activities that have a high potential for painful consequences.

For a manic episode only:

- The mood disturbance is sufficiently severe to cause marked impairment in occupational function, usual social activities, or relations with others, or to require hospitalization to prevent harm to self or others.
- At no time during the disturbance have delusions or hallucinations persisted for as long as 2 weeks in the absence of prominent mood symptoms.
- The disturbance isn’t superimposed on schizophrenia, schizophreniform disorder, delusional disorder, or psychotic disorder not otherwise specified.
- No organic factor has initiated and maintained the disturbance.

**ADVANCED PRACTICE**

<table>
<thead>
<tr>
<th>Differentiating bipolar disorder</th>
</tr>
</thead>
<tbody>
<tr>
<td>A physical examination and laboratory tests such as endocrine function studies rule out medical causes of mood disturbances such as schizophrenia, mixed mania, and agitated depression. In addition, stimulants and sympathomimetic compounds taken by the patient can cause manic symptoms. Secondary mania, which closely resembles the mania of bipolar disorders, can be caused by hyperthyroidism, acquired immunodeficiency syndrome, neurologic disorders such as Huntington’s chorea, or cerebrovascular accidents.</td>
</tr>
</tbody>
</table>

For a depressive episode:

- At least five of the following symptoms must have been present during the same 2-week period and represent a change from previous function; one of these symptoms must be either a depressed mood or a loss of interest in previously pleasurable activities:
  - Depressed mood (irritable mood in children and adolescents) most of the day, nearly every day, as indicated by subjective account or observation by others
  - Markedly diminished interest or pleasure in all, or almost all, activities most of the day, nearly every day
  - Significant weight loss or weight gain when not dieting or a change in appetite nearly every day—insomnia or hypersomnia nearly every day—psychomotor agitation or retardation nearly every day—fatigue or loss of energy nearly every day
  - Feelings of worthlessness and excessive or inappropriate guilt nearly every day
  - Diminished ability to think or concentrate or indecisiveness, nearly every day
  - Recurrent thoughts of death, recurrent suicidal ideation without a specific plan, or suicide attempt or a specific plan for committing suicide.

- No organic factor initiated and maintained the disturbance.
- The disturbance isn’t a normal reaction to the death of a loved one.
- At no time during the disturbance have delusions or hallucinations persisted for as long as 2 weeks in the absence of prominent mood symptoms.
- The disturbance isn’t superimposed on schizophrenia, schizophreniform disorder, delusional disorder, or psychotic disorder not otherwise specified.
For a mixed episode:

- The current or most recent episode involves the full symptomatic picture of both manic and major depressive episodes intermixed or rapidly alternating every few days.
- Prominent depressive symptoms last at least a full day

A physical examination and laboratory tests, such as endocrine function studies, rule out medical causes of the mood disturbances, including intra-abdominal neoplasm, hypothyroidism, heart failure, cerebral arteriosclerosis, parkinsonism, psychoactive drug abuse, brain tumor, and uremia. In addition, a review of medications prescribed for other disorders may point to drug-induced depression or mania.

**Treatment**

Widely used to treat bipolar disorder, lithium proves highly effective in relieving and preventing manic episodes. The drug curbs the accelerated thought processes and hyperactive behavior without the sedating effect of antipsychotic drugs. In addition, it may prevent the recurrence of depressive episodes; however, it's ineffective in treating acute depression.

Lithium has a narrow therapeutic range, so treatment must be initiated cautiously and the dosage adjusted slowly. Therapeutic blood levels must be maintained for 7 to 10 days before effects appear; therefore, antipsychotic drugs often are used in the interim for sedation and symptomatic relief. Because lithium is excreted by the kidneys, any renal impairment necessitates withdrawal of the drug.

Valproic acid is an alternative to lithium for those who don't tolerate it. It's especially helpful in rapid cycling courses of bipolar disorder. Carbamazepine is helpful in the treatment of mania but isn't formally approved by the FDA for bipolar disorder.

Antidepressants occasionally are used to treat depressive symptoms. However, these drugs may trigger a manic episode.

**Nursing diagnoses**

- Altered health maintenance
- Altered role performance
- Impaired social interaction
- Ineffective individual coping
- Personal identity disturbance
- Self-esteem disturbance

**Key outcomes**

- The patient will identify effective and ineffective coping techniques.
- The patient will recognize symptoms and comply with medication regimen.
- The patient will voice feelings related to self-esteem.
- The patient will join gradually in self-care and the decision-making processes.

**Nursing interventions**

For the manic patient:

- Remember the manic patient's physical needs. Involve the patient in activities that require gross motor movements. Encourage him to eat; he may jump up and walk around the room after every mouthful but will sit down again if you remind him. Offer high-calorie finger foods, sandwiches, and cheese and crackers to supplement his diet if he can't remain seated long enough to complete a meal.
- Suggest short daytime naps, and help with personal hygiene. As the patient's symptoms subside, encourage him to assume responsibility for personal care.
- Protect the patient from overstimulation, such as large groups, loud noises, and bright colors.
- Provide emotional support, maintain a calm environment, and set realistic goals for behavior.
- Provide diversional activities suited to a short attention span; firmly discourage the patient if he tries to overextend himself.
- When necessary, reorient the patient to reality, and tactfully redirect conversations when they become intimately involved with other patients or staff members.
- In a calm, clear, and self-confident manner, set limits for the manic patient's demanding, hyperactive, manipulative, and acting-out behaviors. Setting limits lets the patient know that you'll provide security and protection by refusing inappropriate and possibly harmful requests. Avoid leaving an opening for the patient to test or argue.
- Listen to requests attentively and with a neutral attitude, but avoid power struggles if the patient tries to put you on the spot for an immediate answer. Explain that you'll seriously consider the request and will respond later.
- Collaborate with other staff members to provide consistent responses to the patient's manipulations or acting out. Anticipate the need for excessive verbalization.
- Watch for early signs of frustration (when the patient's anger escalates from verbal threats to hitting an object). Refrain from reinforcing socially inappropriate or suggestive comments. Tell the patient firmly that threats and hitting are unacceptable and that these behaviors show that he needs help to control his behavior. Then tell him that the staff will help him move to a quiet area and will help him control his behavior so he won't hurt himself or others. Staff members who have practiced as a team can work effectively to prevent acting-out behavior or to remove and confine a patient.
- Alert the staff team promptly when acting-out behavior escalates. It's safer to have help available before you need it than to try controlling an anxious or frightened patient by yourself.
- When the incident is over and the patient is calm and in control, discuss his feelings with him and offer suggestions to prevent recurrence.

For the depressed patient:

- Avoid overwhelming the patient with expectations.

**ASSESSMENT TIP** Expect your patient to have slow psychomotor responses; allow increased time for activities and responses during your assessment.

- The depressed patient needs continual positive reinforcement to improve his self-esteem. Provide a structured routine, including activities to boost confidence and promote interaction with others (for instance, group therapy), and keep reassuring him that his depression will lift.
- Assume an active role in communicating. Encourage the patient to talk or to write down his feelings if he's having trouble expressing them. Listen attentively and respectfully, and allow him time to formulate his thoughts if he seems sluggish. Record your observations and conversations to assist in the evaluation of his condition.
- To prevent possible self-injury or suicide, remove harmful objects from the patient's environment (glass, belts, rope, Bobby pins), observe him closely, and strictly supervise his medications. Institute suicide precautions as dictated by hospital policy.
- Don't forget the patient's physical needs. If he's too depressed to take care of himself, help him with personal hygiene. Encourage him to eat, or feed him, if necessary. If he's constipated, add high-fiber foods to his diet; offer small, frequent meals; and encourage physical activity. To help him sleep, give back rubs or warm milk at bedtime.
- If the patient is taking an antidepressant, watch for signs of mania.

**Patient teaching**

- If the patient is taking lithium, teach him and his family to discontinue the drug and notify the doctor if signs of toxicity occur, including diarrhea, abdominal cramps, vomiting, unsteadiness, drowsiness, muscle weakness, polyuria, and tremors.
- Advise the patient to take lithium with food or after meals to avoid stomach upset.
- Because restricting sodium intake increases lithium toxicity, instruct the patient to maintain a normal diet and normal salt and water intake.
- Lithium may impair mental and physical function; caution against driving or operating dangerous equipment while taking the drug.
- Teach the patient the importance of continuing his medication regimen even when he doesn't feel a need for it.

**MAJOR DEPRESSION**
Major depression is defined as a depressed mood on a daily basis for 2 weeks or longer. It's a syndrome of persistent sad, dysphoric mood accompanied by disturbances in sleep and appetite, lethargy, and an inability to experience pleasure (anhedonia). About 15% of the general population experiences a major depression episode at some time in their lives; about 6% to 8% of patients in care settings meet the diagnostic criteria for this disorder. It's often undiagnosed, and patients commonly receive inadequate treatment.

The incidence of depression increases with age; women experience it twice as often as men, regardless of age. Unipolar depressive disorders have an onset in early adulthood with recurrences throughout the patient's lifetime. Recurrences may follow a protracted symptom-free period, or they may occur sporadically, increasing in frequency as the patient grows older, or as clusters of episodes.

Causes and pathophysiology

The relationship between psychological stress, negative life events, and onset of depression is unclear. Genetic, familial, biochemical, physical, psychological, and social causes have been implicated. In many patients, the history identifies a specific personal loss or severe stress that probably interacts with a person's predisposition to provoke major depression. Risk of unipolar depression increases with the number of occurrences. About 50% to 60% of persons who have a first episode experience at least two more episodes.

The neural networks of the prefrontal cortex and the basal ganglia may be the primary sites of defects in unipolar depression. A decreased rate of the brain's glucose metabolism in the caudate nuclei and frontal lobes in depressed patients returns to normal with recovery. In addition, involvement of the serotonin system has been suggested, as has the neuroendocrine systems. Changes in the hypothalamic-pituitary-adrenal regulation system in clinical studies may represent an adaptive deregulation of the stress response. There may also be differences in biological rhythms, as evidenced by changes in the patient's circadian rhythm and various neurochemical and neurohormonal factors.

The practitioner must differentiate major depression from depression that occurs in response to a specific event or has a recognizable organic basis. For example, many physical disorders are associated with secondary depression. Among the most prominent are metabolic disturbances, such as hypoxia and hypercalcemia; endocrine disorders, such as diabetes and Cushing's disease; neurologic diseases, such as Parkinson's and Alzheimer's disease; cancer (especially of the pancreas); viral and bacterial infections, such as influenza and pneumonia; cardiovascular disorders such as heart failure; pulmonary disorders such as chronic obstructive lung disease; muscular-skeletal disorders such as degenerative arthritis; GI disorders such as irritable bowel syndrome; genitourinary problems such as incontinence; collagen vascular diseases such as lupus; and anemias.

Drugs prescribed for medical and psychiatric conditions, as well as many commonly abused substances, also can precipitate secondary depression. Examples include antihypertensives, psychotropics, antiparkinsonian drugs, narcotic and nonnarcotic analgesics, numerous cardiovascular medications, oral antidiabetics, antimicrobials, steroids, chemotherapeutic agents, cimetidine, and alcohol.

Complications

Major depression can profoundly alter social, family, and occupational functioning. However, suicide is the most serious complication of major depression, resulting when the patient's feelings of worthlessness, guilt, and hopelessness are so overwhelming that he no longer considers life worth living. (See Suicide prevention guidelines.)

Note: If specific plans for suicide are uncovered or if significant risk factors exist (previous history, profound hopelessness, concurrent medical illness, substance abuse, social isolation), refer the patient to a mental health specialist for immediate care. Nearly 15% of patients with untreated depression commit suicide, and most of these patients sought help from a doctor within 1 month of their deaths.

Assessment findings

Patients with endogenous depression experience a profound loss of pleasure in all enjoyable activities. The duration of an untreated episode can range from a full month to 1 or more years. During the assessment interview, the patient may complain of feeling “down in the dumps,” may express doubts about his self-worth or ability to cope, or may simply appear unhappy and apathetic. The patient often notices that symptoms are worse in the morning. Other common symptoms include difficulty concentrating or thinking clearly, distractibility, and indecisiveness. In severe states of major depression, delusions of persecution or guilt can occur. Severe affective disorder may effectively immobilize the client of all functions. Take special note if the patient reveals suicidal thoughts, a preoccupation with death, or previous suicide attempts.

ASSESSMENT TIP Be alert for signs of suicide. Assess the patient's risk of suicide by using direct questioning. Patients are often reluctant to verbalize these thoughts without prompting.

The psychosocial history may reveal life problems or losses that can account for the depression. Alternatively, the patient's medical history may implicate a physical disorder or the use of prescription, nonprescription, or illegal drugs that can cause depression.

The patient may report an increase or a decrease in appetite, sleep disturbances (for example, insomnia or early awakening), a lack of interest in sex, constipation, or diarrhea. Other signs you may note during a physical examination include agitation (such as hand wringing or restlessness) and psychomotor retardation (for example, slowed speech). In a minority of patients, the severity of depression may progress to psychotic symptoms. There is also a seasonal pattern of depression, seasonal affective disorder, particularly in women, who present with anergy, fatigue, weight gain, hypersomnia, and episode carbohydrate craving. The prevalence increases with distance from the equator. Mood improvement can be accomplished with light exposure therapy. (To distinguish major depression from dysthymia, a disorder with similar symptoms, see Dysthymia: A chronic affective disorder.)

CULTURAL TIP Studies of various cultures show that external manifestations of depression can differ (for example, some individuals become stoic when depressed, whereas others outwardly express their depression); however, the core symptoms remain the same.

Diagnostic criteria

A patient is diagnosed with a major depressive episode when he fulfills the criteria documented in the DSM-IV.

At least five of the following symptoms must have been present during the same 2-week period and represent a change from previous functioning; one of these symptoms must be either depressed mood or loss of interest in previously pleasurable activities (Don't include symptoms that are due to a general medical condition, delusions, or hallucinations):

Prevention

Suicide prevention guidelines
Treatment response should be re-evaluated in 2 months and increases or changes made as needed. After remission is achieved, drug treatment should continue for especially useful in patients who are unable to tolerate the adverse effects of TCAs or MAO inhibitors.

Maprotiline is a potent blocker of norepinephrine uptake, whereas trazodone, fluoxetine, and sertraline are selective serotonin uptake blockers. These drugs are conservative doses of a MAO inhibitor may be combined with a TCA for patients refractory to either drug alone. The MAO inhibitors are associated with a high risk of toxicity; patients treated with one of these drugs must be able to comply with the necessary dietary restrictions.

MAO inhibitors block the enzymatic degradation of norepinephrine and serotonin. These agents often are prescribed for patients with atypical depression (for example, depression marked by an increase in appetite and the need for sleep, rather than anorexia and insomnia) and for some patients who fail to respond to TCAs. The MAO inhibitors are associated with a high risk of toxicity; patients treated with one of these drugs must be able to comply with the necessary dietary restrictions. Conservative doses of a MAO inhibitor may be combined with a TCA for patients refractory to either drug alone.
Anxiety can impair social or occupational functioning; effects can range from mild to severe and incapacitating. GAD patients often abuse substances. Alcohol or benzodiazepine receptor regulation is thought to occur. Serotonin changes also appear to play a part in anxiety.

Anxiety can indicate a primary psychiatric condition, be related to a primary medical disease, or be related to a medication adverse effect. In GAD, an aberration in (GAD)—uncontrollable, unrealistic worry that is persistent. More than 80% of patients with GAD suffer from major depression, arrhythmias, or social phobia. Onset is somewhere between age 20, and the patient usually has a history of childhood fears. It's equally common in men and women.

CULTURAL TIP: Look for opportunities to explore alternative treatments. Groups such as Brazilians may be reluctant to take medication because of fear of addiction, and groups such as Cambodians feel that Western medicine is too strong for their bodies so they won't take pills. Alternative therapies should be explored with these patients if they won't comply with medications as treatment.

Electroconvulsive therapy is as effective as medication, but its use is reserved for treatment-resistant cases and patients with delusions.

Short-term psychotherapy also is effective in the treatment of major depression. Many psychiatrists believe that the best results are achieved with a combination of individual, family, or group psychotherapy and medication. After resolution of the acute episode, patients with a history of recurrent depression may be maintained on low doses of antidepressant drugs as a preventive measure.

Nursing diagnoses

- Altered role performance
- Anxiety
- Chronic low self-esteem
- Dysfunctional grieving
- Fatigue
- Impaired social interaction
- Ineffective individual coping
- Risk for violence: Self-directed or directed at others
- Self-esteem disturbance
- Sleep pattern disturbance
- Social isolation
- Spiritual distress

Key outcomes

- The patient will voice feelings related to self-esteem.
- The patient will make a verbal contract not to harm himself while in the hospital.
- The patient will engage in social interactions with others.
- The patient will demonstrate verbally and behaviorally a decrease in negative self-evaluation.

Nursing interventions

- To prevent the patient from becoming isolated, try to spend some time with him each day. Avoid long periods of silence, which tend to increase anxiety.
- Share your observations of the patient's behavior with him. For instance, you might say, "You're sitting all by yourself, looking very sad. Is that how you feel?"
- Because the patient may think and react sluggishly, try to speak slowly and allow ample time for him to respond. Avoid feigned cheerfulness, but don't hesitate to laugh with the patient and point out the value of humor.

CULTURAL TIP: Members of some cultures, such as Arab Americans, don't acknowledge depression. Encourage the patient to discuss his condition, and give the patient permission to feel depressed.

- Encourage the patient to talk about and write down his feelings. Show him he's important by listening attentively and respectfully, preventing interruptions, and avoiding judgmental responses.
- Provide a structured routine, including noncompetitive activities, to build the patient's self-confidence and encourage interaction with others. Urge him to join group activities and to socialize.
- Reassure the patient that he can help ease his depression by expressing his feelings, participating in pleasurable activities, and improving grooming and hygiene.
- Ask the patient if he thinks of death or suicide. Such thoughts signal an immediate need for consultation and assessment. Failure to detect suicidal thoughts early may encourage the patient to attempt suicide. The risk of suicide increases as the depression lifts.
- Record all observations and conversations with the patient because they're valuable for evaluating his response to treatment.
- While caring for the patient's psychological needs, don't forget his physical needs. If he's too depressed to take care of himself, help him with personal hygiene.
- Encourage him to eat, or feed him, if necessary. If he's constipated, add high-fiber foods to his diet; offer small, frequent meals; and encourage physical activity and fluid intake. Offer warm milk or back rubs at bedtime to improve sleep.
- Assume an active role in initiating communication.
- Be alert to activities that are outside the patient's energy levels are highest.
- If the patient has been prescribed an antidepressant, monitor for evidence of seizures. Some antidepressants significantly lower the seizure threshold.
- Recognize that it may take several weeks for the antidepressants to produce an effect.

Patient teaching

- Teach the patient about his depression. Emphasize that effective methods are available to relieve his symptoms. Help him to recognize distorted perceptions, and link them to his depression. When the patient learns to recognize depressive thought patterns, he can consciously begin to substitute self-affirming thoughts.
- If the patient has been prescribed an antidepressant, stress the need for compliance and review adverse reactions. For drugs that produce strong anticholinergic effects, such as amitriptyline and amoxapine, suggest sugarless gum or hard candy to relieve dry mouth. Many antidepressants are sedating (for example, amitriptyline and trazodone); warn the patient to avoid activities that require alertness, including driving and operating mechanical equipment.
- Caution the patient taking a TCA to avoid drinking alcoholic beverages or taking other central nervous system depressants during therapy.
- If the patient is taking a MAO inhibitor, emphasize that he must avoid foods that contain tyramine, caffeine, or tryptophan. Emphasize that the ingestion of tyramine can cause a hypertensive crisis. Examples of foods that contain these substances are cheese; sour cream; beer, Chianti, and sherry; pickled herring; liver; canned figs; raisins; bananas; avocados; chocolate; soy sauce; fava beans; yeast extracts; meat tenderizers; coffee; and colas.

ANXIETY DISORDERS

Anxiety is the most prevalent psychiatric illness in the general community. Anxiety is a component of most psychological disorders and many organic disorders, and it affects 15% to 20% of medical clinic patients. The anxiety disorders described below include generalized anxiety disorder, obsessive-compulsive disorder, panic disorder, phobias, and posttraumatic stress disorder.

GENERALIZED ANXIETY DISORDER

Anxiety is a subjective feeling of apprehension caused by a threat to a person or his values. Some describe it as an exaggerated feeling of impending doom, dread, or uneasiness. Unlike fear—a reaction to danger from a specific external source—anxiety is a reaction to an internal threat, such as an unacceptable impulse or a repressed thought that is straining to reach a conscious level or a real, threatened, or imagined threat to the patient's self-esteem.

Occasional anxiety is a rational response to a real threat and is a normal part of life. Overwhelming anxiety, however, can result in a generalized anxiety disorder (GAD)—uncontrollable, unrealistic worry that is persistent. More than 80% of patients with GAD suffer from major depression, arrhythmias, or social phobia. Onset is usually before age 20, and the patient usually has a history of childhood fears. It's equally common in men and women.

Causes and pathophysiology

Anxiety can indicate a primary psychiatric condition, be related to a primary medical disease, or be related to a medication adverse effect. In GAD, an aberration in benzodiazepine receptor regulation is thought to occur. Serotonin changes also appear to play a part in anxiety.

Complications

Anxiety can impair social or occupational functioning; effects can range from mild to severe and incapacitating. GAD patients often abuse substances. Alcohol or sedative and hypnotic abuse is common.

Assessment findings
The patient admits to worrying excessively about minor matters, with life-disrupting effects.

Physical examination of the patient with GAD may reveal symptoms of muscle tension, including trembling, muscle aches and spasms, headaches, and an inability to relax. Autonomic signs and symptoms include shortness of breath, tachycardia, and sweating, and abdominal complaints are rare.

In addition, the patient may startle easily and complain of feeling apprehensive, fearful, or angry and of having difficulty concentrating, eating, and sleeping. The medical, psychiatric, and psychosocial histories fail to identify a specific physical or environmental cause of the anxiety.

Diagnostic criteria

When the patient's symptoms match the following criteria documented in the DSM-IV, the diagnosis of GAD is confirmed:

- The patient has an unrealistic or excessive anxiety and worry about two or more events or activities (such as work or school performance) for 6 months, during which he has been bothered most days by these concerns.
- The patient finds it difficult to control the worry.
- The focus of the anxiety and worry doesn't have the features of an Axis I disorder.
- The disturbance doesn't occur only during the course of a mood disorder, psychotic disorder, or pervasive developmental disorder; nor is it due to direct physiologic effects of a substance (drug abuse or medication) or a general medical condition (such as hyperthyroidism).
- Anxiety and worry are linked with three or more of the following symptoms present over the past 6 months (only one is required in a child):
  - Restlessness or feeling keyed up or on edge
  - Being easily fatigued
  - Difficulty concentrating or mind going blank
  - Irritability
  - Muscle tension
  - Sleep disturbance.
- The anxiety, worry, or symptoms cause significant distress or impairment in social, occupational, or other important areas of functioning.

Panic disorder can mimic physiologic disorders; differentiation is necessary. Laboratory tests must exclude organic causes, such as hyperthyroidism, pheochromocytoma, coronary artery disease, supraventricular tachycardia, and Ménière's disease. For example, an electrocardiogram can rule out myocardial ischemia in a patient with chest pain. Blood tests, including complete blood count, white blood cell differential, and serum lactate and calcium levels, can rule out hypocalcemia.

Because anxiety is the central feature of other mental disorders, psychiatric evaluation is necessary to rule out phobias, obsessive-compulsive disorders, depression, and acute schizophrenia.

Treatment

Drug treatment and psychotherapy is most effective in treating a patient with this disorder. Complete symptomatic relief is rare, however. The benzodiazepine antianxiety drugs relieve anxiety but should only be prescribed for 4 to 6 weeks because the patient may develop tolerance to the drugs and because of a potential for abuse. Buspirone, an antianxiety drug, causes less sedation and less risk of physical and psychological dependence than the benzodiazepines. However, it takes several weeks to take effect.

Psychotherapy can help the patient identify and deal with the cause of anxiety, anticipate his reactions, and plan effective response strategies to deal with the anxiety. The patient may also learn relaxation techniques, such as deep breathing, progressive muscle relaxation, focused relaxation, and visualization.

Nursing diagnoses

- Anxiety
- Decisional conflict (excessive worry)
- Impaired social interaction
- Ineffective individual coping
- Self-esteem disturbance
- Social isolation

Key outcomes

- The patient will experience reduced anxiety by identifying internal precipitating situation.
- The patient will identify current stressors.
- The patient will set limits and compromises on behavior when ready.

HOME CARE

Living with generalized anxiety disorder

Follow these guidelines to help your patient live with generalized anxiety disorder:

- Make sure the patient (or his caregiver) knows the name, dosage, and adverse effects of the prescribed medications.
- Urge the patient to call the doctor if adverse reactions occur but not to discontinue the drug without his doctor's approval.
- Advise the patient not to drive or perform other hazardous activities until the drug's effects are known and drug tolerance occurs. Also counsel him to avoid alcohol and other central nervous system depressants.
- Teach the patient coping techniques, such as distraction, massage, muscle relaxation, breathing exercises, and imagery.
- Help the patient identify the causes of his anxiety, and review ways to deal with them.
- Suggest ways the patient can modify his environment to eliminate precipitating factors.

- The patient will maintain autonomy and independence without handicapping fears and use of phobic behavior.
- The patient will develop effective coping mechanisms.

Nursing interventions

- Help the patient develop effective coping mechanisms to manage his anxiety. (See Living with generalized anxiety disorder.)
- Stay with the patient when he's anxious, and encourage him to discuss his feelings. Reduce environmental stimuli, and remain calm.
- Suggest activities that distract him from his anxiety.
- Give antianxiety drugs as prescribed, and evaluate the patient's response.

Patient teaching

- Warn the patient and his family that antianxiety drugs may cause adverse reactions, such as drowsiness, fatigue, ataxia, blurred vision, slurred speech, tremors, and hypotension.
- Advise the patient to discontinue medications only with the doctor's approval because abrupt withdrawal could cause severe symptoms.
OBSESSIVE-COMPULSIVE DISORDER

Obsessive-compulsive disorder (OCD) is characterized by obsessive thoughts and compulsive behaviors that impair everyday functioning. Common manifestations include repeated hand washing due to fear of contamination and germs, counting behaviors, and checking and rechecking actions, such as checking and rechecking whether a door is locked.

Obsessions and compulsions may be simple or complex and ritualized. Mild forms of the disorder are relatively common in the general population. It's more common in males and first-born children. Generally, an obsessive-compulsive disorder is chronic, often with remissions and exacerbations. In some cases, patients' psychosocial functioning steadily deteriorates. Tics are sometimes associated with OCD, usually beginning in early adulthood or childhood.

Causes and pathophysiology

In OCD, there is an anatomic-physiologic disturbance that is thought to involve an alteration in the frontal-subcortical neural circuitry of the brain. The orbital frontal cortex, caudate nucleus, and globus pallidus are involved. There seems to be a decrease in caudate nucleus volume; this area of the brain is involved in learning or acquiring and maintaining habits and skills. Interventions that successfully reduce organic brain disease also decrease the caudate glucose metabolic rate, which is elevated in organic brain disease.

Complications

Obsessions and compulsions cause significant distress and may severely impair a person's occupational and social functioning. In some cases, the compulsions may become the patient's major activity.

Compulsive behaviors can also endanger the health and safety of the patient or those around him. For example, a person who compulsively washes his hands may develop severe dermatitis or a skin infection.

Assessment findings

The psychiatric history of a patient with this disorder may reveal the presence of obsessive thoughts, words, or mental images that persistently and involuntarily invade the consciousness. The patient recognizes that the obsessions are a product of his own mind and that they interfere with normal daily activities but feels powerless to stop them. In all cases, obsessive-compulsive behaviors and activities comprise more than 1 hour per day. The activities are done to alleviate anxiety triggered by the patient's core fear.

ASSESSMENT TIP Patients often conceal their symptoms due to embarrassment over the nature of their actions. Ask specific questions about the patient's thoughts and behaviors, especially if there are physical cues, such as chafed or reddened hands or hair loss due to compulsive pulling.

During the assessment interview, determine the patient's personality type. The obsessional personality usually is rigid and conscientious and has great aspirations. He exhibits a formal, reserved manner, with precise and careful movements and posture; he takes responsibility seriously and finds decision making difficult. He lacks creativity and the ability to find alternates solutions to his problems.

Such a person tends to be painfully accurate and complete—carefully qualifying his statements to avoid making a mistake and anticipating every move and gesture of the person to whom he speaks. His affect is flat and unemotional, except for controlled anxiety. Self-awareness is intellectual, without accompanying emotion or feeling.

Also evaluate the impact of obsessive-compulsive phenomena on the patient's normal routine. He'll typically report moderate to severe impairment of social and occupational functioning.

Diagnostic criteria

The diagnosis of obsessive-compulsive disorder is confirmed when the patient's signs and symptoms meet the established criteria in the DSM-IV.

For an obsession:

- The patient experiences, at least initially, recurrent and persistent ideas, thoughts, impulses, or images as intrusive and senseless.
- The patient attempts to ignore or suppress such thoughts or impulses or to neutralize them with some other thought or action.
- The patient recognizes that the obsessions are the products of his mind, not externally imposed.
- If another Axis I disorder is present, the content of the obsession is unrelated to it; for example, the ideas, thoughts, or images aren't about food in the presence of an eating disorder, about drugs in the presence of a psychoactive substance use disorder, or about guilt thoughts in a major depressive disorder.

For compulsions:

- The patient will perform repetitive, purposeful, and intentional behaviors in response to an obsession or according to certain rules or in a stereotypical manner.
- The patient's behavior is designed to neutralize or prevent discomfort or some dreaded event or situation; however, either the activity isn't connected in a realistic way with what it's designed to neutralize or prevent, or it's clearly excessive.
- The patient recognizes that his behavior is excessive or unreasonable (this may not be true for young children or for patients whose obsessions have evolved into overvalued ideas).

The obsessions or compulsions, as defined above, must cause marked distress, be time-consuming (take more than an hour a day), or significantly interfere with the person's normal routine, occupational functioning, or usual social activities or relationships.

Treatment

Fluoxetine and fluvoxamine, serotonin reuptake inhibitors, are as effective as clomipramine (a tricyclic antidepressant) and have milder adverse effects. However, only 50% to 60% of OCD patients show improvement solely with pharmacotherapy. In treatment-resistant cases, other serotonergic agents may be beneficial. Long-term maintenance is usually indicated.

ALERT Fluvoxamine inhibits the III A4 isoenzyme specifically and shouldn't be given with other medications that act on III A4 (terfenadine and astemizole); life-threatening cardiac arrhythmias could result.

Behavioral therapies—aversion therapy, thought stopping, thought switching, flooding, implosion therapy, and response prevention—have also been effective. For those with time-consuming obsessive-compulsive behaviors, behavior therapy results in as much improvement as that of medication. Effective techniques include increasing exposure to stressful situations, keeping a diary of daily stressors, and substituting new activities for compulsive behavior. (See Behavioral therapies.)

Nursing diagnoses

- Altered role performance
- Anxiety
- Fear
- Impaired social interaction
- Ineffective individual coping
- Low self-esteem
- Social isolation

Key outcomes
Panic disorder typically has an onset in late adolescence or early adulthood, often in response to a sudden loss. The first attack usually occurs outside the home. It also may be triggered by severe separation anxiety experienced during early childhood. Without treatment, panic disorder can persist for years, with alternating exacerbations and remissions.

**Behavioral therapies**

The following behavioral therapies may be used to treat the patient with obsessive-compulsive disorder.

**Aversion therapy**

In aversion therapy, application of a painful stimulus creates an aversion to the obsession that leads to undesirable behavior (compulsion).

**Thought stopping**

Thought stopping breaks the habit of fear-inducing anticipatory thoughts. The patient learns to stop unwanted thoughts by saying the word “stop” and then focusing his attention on achieving calmness and muscle relaxation.

**Thought replacement or switching**

To replace fear-inducing self-instructions with competent self-instructions, the patient learns to replace negative thoughts with positive ones until the positive thoughts become strong enough to overcome the anxiety-provoking ones.

**Flooding**

Flooding, a frequent full-intensity exposure (through the use of imagery) to an object that triggers a symptom, must be used with caution because it produces extreme discomfort.

**Implosion therapy**

A form of desensitization, implosion therapy calls for repeated exposure to a highly feared object. The exposure increases in graduated levels, requiring strong interpersonal support or anxiolytic medication.

**Response prevention**

Preventing compulsive behavior by distraction, persuasion, or redirection of activity, response prevention is a form of behavior therapy that may require hospitalization or involvement of the family to be effective.

- Ritualistic behavior won't produce harmful effects.
- The patient will express feelings of anxiety as they occur.
- The patient will cope with stress without excessive obsessive-compulsive behavior.
- The patient will develop self-esteem.

**Nursing interventions**

- Approach the patient unhurriedly.
- Provide an accepting atmosphere; don't show shock, amusement, or criticism of the ritualistic behavior.
- Allow the patient time to carry out the ritualistic behavior (unless it's dangerous) until he can be distracted into some other activity. Blocking this behavior raises anxiety to an intolerable level.
- Keep the patient's physical health in mind. For example, compulsive hand washing may cause skin breakdown, and rituals or preoccupations may cause inadequate food and fluid intake and exhaustion. Provide for basic needs, such as rest, nutrition, and grooming, if the patient becomes involved in ritualistic thoughts and behaviors to the point of self-neglect.
- Let the patient know you're aware of his behavior. For example, you might say, “I noticed you've made your bed three times today; that must be very tiring for you.” Help the patient explore feelings associated with the behavior. For example, ask him, “What do you think about while you are performing your chores?”
- Make reasonable demands, and set reasonable limits; make their purpose clear. Avoid creating situations that increase frustration and provoke anger, which may interfere with treatment.
- Explore patterns leading to the behavior or recurring problems.
- Listen attentively, offering feedback.
- Encourage the use of appropriate defense mechanisms to relieve loneliness and isolation.
- Engage the patient in activities to create positive accomplishments and raise his self-esteem and confidence.
- Encourage active diversional resources, such as whistling or humming a tune, to divert attention from the unwanted thoughts and to promote a pleasurable experience.
- Assist the patient with new ways to solve problems and to develop more effective coping skills by setting limits on unacceptable behavior (for example, by limiting the number of times per day he may indulge in obsessive behavior). Gradually shorten the time allowed. Help him focus on other feelings or problems for the remainder of the time.
- Identify insight and improved behavior (reduced compulsive behavior and fewer obsessive thoughts). Evaluate behavioral changes by your own and the patient's reports.
- Identify disturbing topics of conversation that reflect underlying anxiety or terror.
- Observe when interventions don't work; reevaluate and recommend alternative strategies.
- Monitor effects of pharmacologic therapy.

**Patient teaching**

- Help the patient identify progress and set realistic expectations of self and others.
- Explain how to channel emotional energy to relieve stress (for example, through sports and creative endeavors). In addition, teach the patient relaxation and breathing techniques to help reduce anxiety.

**PANIC DISORDER**

Characterized by recurrent and unpredictable episodes of intense apprehension, terror, and impending doom, panic disorder represents anxiety in its most severe form. Initially unpredictable, these “panic attacks” may come to be associated with specific situations or tasks. The disorder may exist concurrently with agoraphobia (an irrational fear of being in places where the person may feel trapped or unable to escape), leading to restrictions in the person's lifestyle.

Panic disorder typically has an onset in late adolescence or early adulthood, often in response to a sudden loss. The first attack usually occurs outside the home. It also may be triggered by severe separation anxiety experienced during early childhood. Without treatment, panic disorder can persist for years, with alternating exacerbations and remissions.
Causes and pathophysiology

The etiology of panic disorder is unknown but may have a genetic predisposition, involve autonomic responses, and be related to social learning. Like other anxiety disorders, panic disorder may stem from a combination of physical and psychological factors.

Panic disorder is associated with increased noradrenergic discharge; serotonin has been implicated. The individual appears to have a heightened sensitivity to somatic symptoms, triggering the autonomic system and setting off a panic attack.

Complications

Coexistence of panic disorder with agoraphobia may severely compromise the patient's ability to carry out normal daily activities. If possible, the patient may endure anxiety-provoking situations despite intense discomfort. Ultimately, he may become so fearful that he can no longer leave home alone.

The patient with panic disorder also is at high risk for a psychoactive substance use disorder, resorting to alcohol or anxiolytics in an attempt to relieve his fear.

Assessment findings

The patient with panic disorder typically complains of repeated episodes of unexpected apprehension, fear, or rarely, intense discomfort. These panic attacks may last from a few minutes and usually resolve over an hour. Frequency and severity of attacks vary with the individual. They may occur once a week or as clusters of attacks separated by months of wellness. Because the attacks occur spontaneously, without exposure to a known anxiety-producing situation, the patient often worries between attacks about when the next episode will occur.

Physical examination of the patient during a panic attack may reveal signs of intense anxiety, such as hyperventilation, tachycardia, trembling, and profuse sweating. He may also complain of difficulty breathing, digestive disturbances, and chest pain.

Diagnostic criteria

The diagnosis of panic disorder is based on fulfillment of the following criteria documented in the DSM-IV:

- One or more panic attacks have occurred unexpectedly and weren't triggered by situations in which the person was the focus of other people's attention.
- Attacks have been followed by a period of at least a month of persistent fear of having another attack.
- At least four of the following signs and symptoms develop abruptly and reach a peak within 10 minutes:
  - shortness of breath or smothering sensations
  - dizziness or faintness
  - palpitations or tachycardia
  - trembling or shaking
  - sweating
  - feelings of choking
  - nausea or abdominal distress
  - depersonalization (being detached from self) or derealization (feelings of unreality)
  - numbness or tingling sensations (paresthesia)
  - hot flashes or chills
  - chest pain or discomfort
  - fear of dying or going crazy
  - doing something uncontrollable during the attack.
- It can't be established that an organic factor initiated and maintained the disturbance.

Because many medical conditions can mimic panic disorder, additional tests may be ordered to rule out an organic basis for the symptoms. For example, serum glucose rules out hypoglycemia, urine catecholamines and vanillylmandelic acid rule out pheochromocytoma, and thyroid function tests rule out hyperthyroidism.

Urine and serum toxicology tests reveal the presence of psychoactive substances that can precipitate panic attacks, including barbiturates, caffeine, and amphetamines.

Treatment

Tricyclic antidepressants, imipramine, and clomi-pramine benefit 75% to 90% of panic disorder patients when given in low doses initially. Selective serotonin reuptake inhibitors are also effective and have fewer adverse effects. Monoamine oxidase inhibitors are particularly helpful for individuals with comorbid features of atypical depression (hypersomnia and weight gain). Antianxiety agents take 2 to 6 weeks to become effective. Benzodiazepines such as alprazolam are useful for immediate relief but are dependance-prone.

Early psychotherapeutic intervention (such as deep breathing) and education about physiologic changes enhance the effectiveness of pharmacologic treatments.

Nursing diagnoses

- Anxiety
- Impaired social interaction
- Impaired verbal communication
- Knowledge deficit about physiologic effects of panic attack
- Self-esteem disturbance

Key outcomes

- The patient will experience reduced anxiety by identifying internal precipitating situation.
- The patient will identify current stressors.
- The patient will set limits and compromises on behavior when ready.
- The patient will maintain autonomy and independence without handicapping fears and use of behavior.
- The patient will develop effective coping behaviors.

Nursing interventions

- Stay with the patient until the attack subsides. If left alone, he may become even more anxious.
- Maintain a calm, serene approach. Avoid insincere expressions of reassurance.
- The patient's perceptual field may be narrowed, and excessive stimuli may cause him to feel overwhelmed. Dim bright lights or raise dim lights as necessary. If the patient loses control, remove him to a smaller, quieter space.
- Speak in short, simple sentences, and slowly give one direction at a time. Avoid giving lengthy explanations and asking too many questions.
- Allow the patient to pace around the room (provided he isn't belligerent) to help expend energy.
- Avoid touching the patient until you've established rapport. Unless he trusts you, he may be too stimulated or frightened to find touch reassuring.
- Monitor therapeutic and adverse effects of medications.
- Reduce external stimuli such as groups of people.
- Provide a safe environment, and prevent harm to the patient or others.

Patient teaching
A phobia is a persistent and irrational fear of a specific object, activity, or situation resulting in an anxiety reaction. A phobia causes a compelling desire to avoid the perceived hazard. This avoidance usually results in an alteration of occupational or social functioning. The patient recognizes that his fear is out of proportion to any actual danger, but he can’t control it or explain it away. Panic attacks can be triggered by the phobia.

Common phobias include claustrophobia (fear of enclosed spaces), fear of blood, and fear of flying. Social phobias are specific fears of certain situations and people, such as meeting strangers, using public rest rooms, or talking at a party.

Life-long phobias occur in 10% to 11% of the population; phobias lasting a year occur in 9% of the population. Onset is usually childhood to early adulthood, and there is a familial tendency.

Causes

A phobia develops when anxiety about an object or a situation compels the patient to avoid it. In each case, the patient is aware that the fear is excessive and unreasonable for the situation.

Complications

A phobia can dominate a patient's life, restricting normal activities and even confining the person to home. A patient with social phobia may lose a job promotion because of a fear of speaking in public; or the patient may be continually inconvenienced by fear of using a public lavatory. Patients with social phobias have a high rate of alcohol abuse and other psychiatric conditions (such as eating disorders). The management of each disorder is necessary to reduce anxiety.

Assessment findings

The phobic patient typically reports signs of severe anxiety when confronted with the feared object or situation, or even the threat of it. A patient who routinely avoids the object of his phobia may report a loss of self-esteem and feelings of weakness, cowardice, or ineffectiveness. If he hasn't mastered the phobia, he also may exhibit signs of mild depression.

Diagnostic criteria

Full criteria for a diagnosis is usually present in the adult patient. The history of the patient may reveal behavioral avoidance in infancy of unfamiliar people, situations, or objects. The diagnosis of all three types of phobias is based on fulfillment of the relevant criteria documented in the DSM-IV.

For agoraphobia without panic disorder:

The patient has a fear of being in places or situations from which escape might be difficult or embarrassing or in which help might not be available if he suddenly develops symptoms that could be incapacitating or extremely embarrassing. As a result of this fear, he either restricts travel or needs a companion when away from home, or he endures agoraphobic situations despite intense anxiety.

The patient has never met the criteria for panic disorder.

For a social phobia:

The patient has a persistent fear of one or more social situations in which he is exposed to possible scrutiny by others and fears that he may do something or act in a way that will be humiliating or embarrassing.

The patient's fear is excessive or unreasonable.

The patient avoids the object or situation or endures it with intense anxiety.

During some phase of the disturbance, exposure to the specific phobic stimulus almost invariably provokes an immediate anxiety response.

The patient's avoidant behavior interferes with occupational functioning or with usual social activities or relationships with others, or the patient experiences marked distress about having the fear.

The patient recognizes that his fear is excessive or unreasonable.

If the patient is under age 18, the disturbance doesn’t meet the criteria for avoidant disorder of childhood or adolescence.

For a specific phobia:

The patient has a persistent fear of an object or a situation other than fear of having a panic attack or of humiliation or embarrassment in certain social situations.

During some phase of the disturbance, exposure to the specific phobic stimulus almost invariably provokes an immediate anxiety response.

The patient avoids the object or situation or endures it with intense anxiety.

The patient's avoidant behavior significantly interferes with his normal routine or his usual social activities or relationships with others, or the patient experiences marked distress about having the fear.

The patient recognizes that his fear is excessive or unreasonable.

The phobic stimulus is unrelated to the content of the obsessions of obsessive-compulsive disorder or the trauma of posttraumatic stress disorder.

Treatment

Beta blockers are useful in the treatment of “performance anxiety” but not social phobias because they can prevent the occurrence of perspiration, tachycardia, palpitations, and tremors. Monoamine oxidase inhibitors alleviate social phobias independently of their antidepressant activity. Serotonin reuptake inhibitors are also effective. Benzodiazepines are helpful in reducing fearful avoidance but, because of the chronic nature of phobias, are limited.

Relapse rates are high when medication is used alone as treatment. Behaviorally focused psychotherapy is important in treatment. Cognitive-behavioral strategies, individual and group sessions, and desensitization therapy are particularly effective. Systematic desensitization, a behavioral therapy, may be more effective than drugs, especially if it includes encouragement, instruction, and suggestion. Such therapy should help the patient understand that his phobia is symbolic of a more fundamental anxiety and that he must deal with it directly.

In some cities, phobia clinics are available in which people who have recovered from phobias can often help other phobic patients.

Nursing diagnoses

During and after a panic attack, encourage the patient to express his feelings and to cry, if necessary. Discuss his fears, and help him identify situations or events that trigger the attacks.

Teach the patient relaxation techniques such as deep-breathing exercises. Point out ways he can use these methods to relieve stress or short-circuit a panic attack.

Review with the patient any adverse effects of the drugs he’ll be taking. Caution him to notify the doctor before discontinuing the medication because abrupt withdrawal could cause severe symptoms.
Anxiety, fear, impaired social interaction, ineffective individual coping, risk for loneliness, self-esteem disturbance, social isolation.

Key outcomes

- The patient will experience reduced anxiety by identifying internal precipitating situations.
- The patient will identify current stressors.
- The patient will set limits and compromises on behavior when ready.
- The patient will maintain autonomy and independence without handicapping fears and use of phobic behavior.
- The patient will develop effective coping behaviors.

Nursing interventions

- Provide for the patient's safety and comfort, and monitor fluid and food intake as needed. Certain phobias may inhibit food or fluid intake, disturb hygiene, and disrupt the patient's ability to rest.
- No matter how illogical the patient's phobia seems, avoid the urge to trivialize his fears. Remember that this behavior represents an essential coping mechanism. A facile pep talk or ridicule may alienate him or increase his loss of self-esteem.
- Ask the patient how he normally copes with the fear. When he's able to face the fear, encourage him to verbalize and explore his personal strengths and resources with you.
- Don't let the patient withdraw completely. If he's being treated as an outpatient, suggest small steps to overcome his fears such as planning a brief shopping trip with a supportive family member or friend.
- In social phobias, the patient fears criticism. Encourage him to interact with others and provide continuous support and positive reinforcement.
- Support participation in psychotherapy, including desensitization therapy. However, don't force insight. Challenging the patient may aggravate anxiety or lead to panic attacks.

Patient teaching

- To increase self-esteem and reduce anxiety, explain to the patient that his phobia is a way of coping with anxiety, especially if he perceives his behavior as silly or unreasonable.
- Teach the patient specific relaxation techniques, such as listening to music and meditating.
- Suggest ways to channel the patient's energy and relieve stress, such as running and creative activities.
- If the patient is taking an antidepressant or an antianxiety agent, stress the importance of compliance with the prescribed therapy. Teach him to recognize adverse reactions, and instruct him to report such reactions to the doctor.

Posttraumatic Stress Disorder

Patients may develop anxiety after exposure to extreme trauma (such as an actual or threatened death or injury to the patient or another person). If the reaction occurs shortly after the trauma, it's called acute stress disorder, and if the reaction is delayed or recurrent, it's called posttraumatic stress disorder (PTSD).

In PTSD the patient actively avoids stimuli that trigger memory of the event, resulting in increased vigilance, arousal, and startle response. PTSD affects 5% to 10% of Americans at some time in their lives; women are more likely to be affected than men.

Cultural Tip PTSD is common among Hmong cultural groups in the United States.

Causes and pathophysiology

Preexisting psychopathology can predispose the patient to this disorder. However, this disorder can develop in anyone, especially if the stressor is extreme. Individuals with a past psychiatric history and neurotic and introverted characteristics are at increased risk. Genetics are also an influence, but environmental effects aren't.

It's theorized that PTSD impairs the alpha2-adrenergic receptor response that inhibits a stress-induced release of norepinephrine. This results in a progressive behavioral sensitization to stimulus cues from the original trauma, with responses of increased sympathetic activity.

Complications

Impairment can be mild or severe, affecting nearly every aspect of life. Patients with stress disorders are at increased risk for developing other anxiety, mood, and substance-related disorders. There is frequent substance abuse, especially alcohol abuse.

Assessment findings

The patient experiences symptoms of detachment and loss of emotional response. Feelings of depersonalization and inability to recall specific aspects occur, although flashbacks within dreams or thoughts occur when cues to the event are present. The psychosocial history of a patient with posttraumatic stress disorder may reveal early life experiences, interpersonal factors, military experiences, or other incidents that suggest the precipitating event. Typically, the patient may report that his symptoms began immediately or soon after the trauma, although they may not develop until months or years later. In this case, avoidance symptoms usually have been present during the latency period.

Common symptoms include pangs of painful emotion and unwelcome thoughts; traumatic reexperience of the event; difficulty falling or staying asleep, frequent nightmares of the traumatic event, and aggressive outbursts on awakening; emotional numbing—diminished or constricted response; and chronic anxiety or panic attacks (with physical signs and symptoms).

The patient may display rage and survivor guilt, use of violence to solve problems, depression and suicidal thoughts, phobic avoidance of situations that arouse memories of the trauma (for example, hot weather and tall grasses for the Vietnam veteran), memory impairment, or difficulty concentrating. Feelings of detachment or estrangement may destroy interpersonal relationships. Some patients experience organic symptoms, fantasies of retaliation, and substance abuse.

Diagnostic criteria

The diagnosis of posttraumatic stress disorder is confirmed when the patient's signs and symptoms meet the following criteria documented in the DSM-IV:

- The patient has experienced a traumatic event in which both of the following occurred:
  - actual or threatened death or serious injury or threat to the physical integrity of the patient or others
  - a response of intense fear, helplessness, or horror (or, in a child, a response of disorganization and agitation).
- The patient persistently reexperiences this traumatic event in at least one of the following ways:
  - recurrent and intrusive distressing recollections of the event (or, in a child, repetitive play that expresses feelings about the event)
  - recurrent distressing dreams of the event (or, in a child, nightmares unrelated to the event)
  - suddenly acting or feeling as if the traumatic event were recurring, including a sense of reliving the experience, illusions, hallucinations, and dissociative episodes (flashbacks), even those that occur when awakening or intoxicated (or, in a child, reenactment of the traumatic event)
  - a sense of detachment or disconnection from other people as if they were part of a different reality (numbing)
- The patient experiences symptoms of detachment and loss of emotional response. Feelings of depersonalization and inability to recall specific aspects occur, although flashbacks within dreams or thoughts occur when cues to the event are present. The psychosocial history of a patient with posttraumatic stress disorder may reveal early life experiences, interpersonal factors, military experiences, or other incidents that suggest the precipitating event. Typically, the patient may report that his symptoms began immediately or soon after the trauma, although they may not develop until months or years later. In this case, avoidance symptoms usually have been present during the latency period.
- Common symptoms include pangs of painful emotion and unwelcome thoughts; traumatic reexperience of the event; difficulty falling or staying asleep, frequent nightmares of the traumatic event, and aggressive outbursts on awakening; emotional numbing—diminished or constricted response; and chronic anxiety or panic attacks (with physical signs and symptoms).
- The patient may display rage and survivor guilt, use of violence to solve problems, depression and suicidal thoughts, phobic avoidance of situations that arouse memories of the trauma (for example, hot weather and tall grasses for the Vietnam veteran), memory impairment, or difficulty concentrating. Feelings of detachment or estrangement may destroy interpersonal relationships. Some patients experience organic symptoms, fantasies of retaliation, and substance abuse.
The patient suddenly develops the conversion symptom soon after experiencing a traumatic conflict that he believes he can't handle. Two theories explain why this

Causes

isn't life-threatening and usually has a short duration.

Conversion disorder can occur in either sex at any age. An uncommon disorder, it usually begins in adolescence or early adulthood. The conversion symptom itself

However, laboratory tests and diagnostic procedures don't disclose an organic cause. (See intentionally produced. Somatoform disorders include conversion disorder, hypochondriasis, pain disorder, and somatization disorder.

The patient with a somatoform disorder complains of physical signs and symptoms and typically travels from doctor to doctor in search of treatment. Physical

Nursing diagnoses

of this disorder can work through their feelings with others who have had similar conflicts. Some group programs include spouses and families in their treatment

Many patients also need treatment for alcohol or drug abuse.

Nursing diagnoses

u Altered role performance
u Altered thought processes
u Anxiety
u Chronic low self-esteem
u Fear
u Impaired social interaction
u Ineffective individual coping
u Personal identity disturbance
u Powerlessness
u Risk for post-trauma syndrome
u Sleep pattern disturbance

Key outcomes

u The patient will state feelings and fears related to traumatic event.
u The patient will use available support systems.
u The patient will use effective coping mechanisms to reduce fear.
u The patient will maintain or reestablish adaptive social interactions with family members.

Nursing interventions

u Encourage the patient to express his grief, complete the mourning process, and gain coping skills to relieve anxiety and desensitization to memories of the event.
u Practice crisis intervention techniques as needed.
u Establish trust by accepting the patient's current level of functioning and by assuming a positive, consistent, honest, and nonjudgmental attitude.
u Deal constructively with the patient's displays of anger. Encourage joint assessment of angry outbursts (identify how anger escalates and explore preventive
u measures that family members can take to regain control). Provide a safe, staff-monitored room in which the patient can safely deal with urges to commit physical
u violence or self-abuse by displacement (such as pounding and throwing clay or destroying selected items). Encourage him to move from physical to verbal
u expressions of anger.
u Help the patient relieve shame and guilt precipitated by real actions (such as killing and mutilation) that violated a consciously held moral code.
u Help him put his behaviors into perspective, recognize his isolation and self-destructive behavior as forms of atonement, and accept forgiveness from himself and
u others.
u Refer the patient to clergy as appropriate.
u Provide for or refer the patient to group therapy with other victims for peer support and forgiveness.
u Evaluate patient's response to drug regimen.

Patient teaching

u Carefully review the healing process with the patient. Remind him that setbacks shouldn't be equated with treatment failure.
u Help the patient regain control over angry impulses by identifying situations in which he lost control and by talking about past and precipitating events (conceptual
u labeling) to help with later problem-solving skills.
u Teach relaxation and breathing techniques to help reduce anxiety.
u Educate the patient about prescribed medications and adverse effects. Tell the patient not to discontinue medications without first consulting with the doctor because
u of possible adverse effects.
u Refer the patient to appropriate community resources.

SOMATOFORM DISORDERS

The patient with a somatoform disorder complains of physical signs and symptoms and typically travels from doctor to doctor in search of treatment. Physical

CONVERSION DISORDER

Previously called hysterical neurosis, conversion type, a conversion disorder allows a patient to resolve a psychological conflict through the loss of a specific physical
function, for example, by paralysis, blindness, or the inability to swallow. Unlike factitious disorders or malingering, the patient's loss of physical function is involuntary.
However, laboratory tests and diagnostic procedures don't disclose an organic cause. (See Factitious disorders.)

Conversion disorder can occur in either sex at any age. An uncommon disorder, it usually begins in adolescence or early adulthood. The conversion symptom itself
isn't life-threatening and usually has a short duration.

Causes

The patient suddenly develops the conversion symptom soon after experiencing a traumatic conflict that he believes he can't handle. Two theories explain why this
Sensory or perceptual alterations (visual, auditory, kinesthetic, gustatory, tactile, or olfactory)

Nursing diagnoses

Treatment

Nursing diagnoses

Complications

Conversion disorder symptoms can severely impede normal activities. Prolonged loss of function may result in real and serious complications, such as contractures, disuse atrophy, and pressure ulcers; however, in most cases, such complications are curiously absent.

The conversion symptom may encourage the patient with a dependent personality to adopt the role of a chronic invalid. Unnecessary diagnostic or therapeutic medical procedures increase the risk of complications in such a patient.

Assessment findings

The history of a patient with conversion disorder may reveal the sudden onset of a single, debilitating sign or symptom that prevents normal function of the affected body part such as paralysis of a leg. The patient may describe a recent and severe psychologically stressful event that preceded the symptom. Oddly, the patient doesn't show the affect and concern that such a severe symptom usually elicits.

Assessment findings obtained during a physical examination are inconsistent with the primary symptom. For instance, tendon reflexes may be normal in a “paralyzed” part of the body, loss of function fails to follow anatomic patterns of innervation, or normal pupillary responses and evoked potentials are present in a patient who complains of blindness.

Factitious disorders

Marked by the irrational, repetitious simulation of a physical or mental illness for the purpose of obtaining medical treatment, factitious disorders are severely psychopathologic conditions. The symptoms are intentionally produced and can be physical or psychological. These disorders are more common in men than in women.

Chronic factitious disorder with physical symptoms

Also called Munchausen syndrome, this is the most common factitious disorder. The patient convincingly presents with intentionally feigned symptoms. These symptoms may be fabricated (acute abdominal pain with no underlying disease), self-inflicted (deliberately infecting an open wound), an exacerbation or exaggeration of a preexisting disorder (taking penicillin despite a known allergy), or a combination of all the above.

The history of a patient with Munchausen syndrome may include:

- multiple admissions to various hospitals, typically across a wide geographic area
- extensive knowledge of medical terminology
- pathologic lying
- evidence of previous treatment such as surgery
- shifting complaints and signs and symptoms
- eagerness to undergo hazardous and painful procedures
- discharge against medical advice to avoid detection
- poor interpersonal relationships
- refusal of psychiatric examination
- psychoactive substance or analgesic use.

Munchausen syndrome by proxy is seen when one person such as a parent produces or causes a physical illness in another person such as a child. Such actions may include injecting toxic substances into the body, tampering with treatments (I.V. or ventilator settings), or even causing harm by biting or mutilating the other person.

Factitious disorder with psychological symptoms

Causing severely impaired function, factitious disorder with psychological symptoms is characterized by intentional feigning of symptoms suggestive of a mental disorder. However, the symptoms represent how the patient views the mental disorder and seldom coincide with any of the diagnostic categories documented in the DSM-IV.

This disorder almost always coexists with a severe personality disorder. Most patients have a history of psychoactive substance use, often in an attempt to elicit the desired symptoms.

Diagnostic criteria

The diagnosis of conversion disorder is based on fulfillment of the following criteria from the DSM-IV:

- The patient exhibits a loss of or alteration in voluntary motor or sensory function that suggests a physical disorder.
- Psychological factors are judged to be associated with the symptom because of a temporal relationship between a psychosocial stressor that is apparently related to a psychological conflict or need and the onset or exacerbation of the symptom.
- The patient isn't intentionally producing or feigning the symptom.
- The symptom isn’t a culturally sanctioned response pattern and can’t, after appropriate investigation, be explained by a known physical disorder.
- The symptom isn't limited to pain or a disturbance in sexual functioning.
- The symptom causes clinically significant distress or impairment of social, occupational, or other important areas of functioning.

A thorough physical evaluation must rule out any physical cause, especially diseases with vague physical onsets (such as multiple sclerosis or systemic lupus erythematosus).

Treatment

Psychotherapy, family therapy, relaxation therapy, behavior therapy, or hypnosis may be used alone or in combination (two or more) to treat conversion disorder.

Nursing diagnoses

Activity intolerance  Anxiety  Fear  Impaired physical mobility  Impaired social interaction  Ineffective individual coping  Dressing and grooming self-care deficit  Sensory or perceptual alterations (visual, auditory, kinesthetic, gustatory, tactile, or olfactory)
Key outcomes

- The patient will connect life events to occurrence of anxiety.
- The patient will identify current stressors.
- The patient will develop effective coping behaviors.
- The patient will maintain autonomy and independence without handicapping fears and use of phobic behavior.
- The patient will state a sense of satisfaction with each new level of activity attained.
- The patient will demonstrate skill in conserving energy while carrying out daily activities to tolerance level.

Nursing interventions

- Help the patient maintain integrity of the affected system. Regularly exercise paralyzed limbs to prevent muscle wasting and contractures.
- Frequently change the bedridden patient's position to prevent pressure ulcers.
- Ensure adequate nutrition even if the patient is complaining of GI distress.
- Provide a supportive environment, and encourage the patient to discuss the stress that provoked the conversion disorder. Don't force the patient to talk, but convey a caring attitude to help him share his feelings.
- Don't insist that the patient use the affected system. This will only anger him and prevent a therapeutic relationship.
- Add your support to the recommendation for psychiatric care.
- Include the patient's family in all care. They may be part of the patient's stress, and they're essential to support the patient and help him regain normal function.

Patient teaching

- Teach the patient effective coping strategies, such as relaxation and deep-breathing techniques, to help him reduce stress and relieve anxiety.

HYPOCHONDRIASIS

The dominant feature of hypochondriasis (previously referred to as hypochondriacal neurosis) is an unrealistic misinterpretation of the severity and significance of physical signs or sensations as abnormal. This leads to preoccupation with fear of having a serious disease, which persists despite medical reassurance to the contrary. Hypochondriasis causes severe social and occupational impairment. It isn’t due to other mental disorders, such as schizophrenia, mood disorder, or somatization disorder.

Hypochondriasis appears to be equally common in men and women. It can begin at any age, but onset most frequently occurs between ages 20 and 30. The course of the disease usually is chronic, although the severity of symptoms may vary.

Causes

Hypochondriasis isn't linked to any specific cause. However, this disorder frequently develops in people or the relatives of those who have experienced an organic disease. It allows the patient to assume a dependent sick role to ensure his needs are met. Such a patient is unaware of these unmet needs and doesn't consciously cause his symptoms. Stress increases the risk of developing hypochondriasis.

Complications

Hypochondriasis entails a danger of overlooking a serious, organic disease, given the patient's previously unfounded complaints. It also has the potential for significant complications or disabilities resulting from multiple evaluations, tests, and invasive procedures.

This disorder may severely impair social and occupational functioning. Possible psychiatric complications include anxiety, depression, and obsessive-compulsive disorder.

Assessment findings

The dominant feature of hypochondriasis is the misinterpretation of symptoms—usually multiple complaints that involve a single organ system—as signs of serious illness. As medical evaluation proceeds, complaints may shift and change. Symptoms can range from specific to general, vague complaints and often are associated with a preoccupation with normal body functions.

The hypochondriacal patient will relate a chronic history of waxing and waning symptoms. Commonly, he will have undergone multiple evaluations for similar symptoms or complaints of serious illness. His past contacts with health care professionals make him quite informed and knowledgeable about illness, diagnosis, and treatment.

Diagnostic criteria

A diagnosis of hypochondriasis is confirmed when the patient's symptoms meet the following criteria established in the DSM-IV:

- The patient exhibits a preoccupation with the fear of having or the belief that he has a serious disease based on his interpretation of physical signs or sensations as evidence of physical illness.
- Appropriate physical evaluation doesn't support the diagnosis of any physical disorder that can account for the physical signs or sensations or the patient's unwarranted interpretation of them, and the symptoms referred to above aren't just symptoms of panic attacks.
- The fear of having or the belief that one has a disease persists despite medical reassurance.
- Duration of the disturbance is at least 6 months.
- The belief that one has a disease isn't of delusional intensity, as in delusional disorder, somatic type.

Treatment

The goal of treatment is to help the patient continue to lead a productive life despite distressing symptoms and fears. After medical evaluation is complete, the patient should be told clearly that he doesn't have a serious disease but that continued medical follow-up will help control his symptoms. Providing a diagnosis won't make hypochondriasis disappear, but it may ease the patient's anxiety.

Regular outpatient follow-up can help the patient deal with his symptoms and is necessary to detect organic illness. (Up to 30% of these patients develop an organic disease.) Because the patient can be demanding and irritating, consistent follow-up may be difficult.

Most patients don't acknowledge any psychological influence on their symptoms, and they resist psychiatric treatment.

Nursing diagnoses

- Anxiety
- Chronic pain
- Impaired adjustment
- Impaired social interaction
- Ineffective individual coping
- Self-esteem disturbance

Key outcomes

- The patient will maintain current health status.
The patient and family members will verbalize feelings and concerns.
The patient will establish a firm, positive sense of self and personal identity.
The patient will carry out resocialization behavior and activities.
The patient will state importance of self-care behaviors or activities.

Nursing interventions

- Provide a supportive relationship that lets the patient feel cared for and understood. The patient with hypochondriasis feels real pain and distress, so don't deny his symptoms or challenge his behavior.
- Firmly state that medical test results were negative. Instead of reinforcing his symptoms, encourage him to discuss his other problems, and urge his family to do the same.
- Recognize that the patient will never be symptom-free, and don't become angry when he won't give up his disease. Such anger can drive the patient away to yet another unnecessary medical evaluation.

Patient teaching

- Help the patient and family find new ways to deal with stress other than development of physical symptoms. For example, teaching the patient more effective coping strategies can reduce his need to resort to hypochondriacal behavior.
- If the patient is receiving a tranquilizer, both he and his family should know its dosage, expected effects, and possible adverse effects (for example, drowsiness, fatigue, blurred vision, and hypotension).
- Warn the patient who's taking tranquilizers to avoid alcohol or other central nervous system depressants because they may potentiate tranquilizer action. Warn him to take the drug only as prescribed (larger or more frequent doses may lead to dependence), to avoid hazardous tasks until he has developed a tolerance to the tranquilizer's sedative effects, and to continue the tranquilizer as his doctor directs because abrupt withdrawal may be hazardous.

### PAIN DISORDER

The striking feature of pain disorder is a persistent complaint of pain. The pain is the patient's major complaint, is sufficiently severe to warrant clinical attention, and significantly impairs social, occupational, or other important areas of functioning. Psychological factors play a significant role in the onset, severity, exacerbation, or maintenance of the pain. The patient doesn't intentionally produce or feign the pain. Women experience certain forms of pain such as chronic headaches more than men.

Causes

The pain may be related to psychological factors, medical conditions, or both. When the pain results from a general medical condition, it isn't considered a mental disorder (pain disorder) and is coded on Axis III—general medical conditions.

Complications

The most serious complications of pain disorder are iatrogenic; they include psychoactive substance dependence, multiple surgical interventions, and complications that are associated with extensive diagnostic evaluations.

Assessment findings

The cardinal feature of pain disorder is a history of chronic, consistent complaints of pain. The patient may relate a long history of evaluations and medical procedures at multiple settings without much noticeable pain relief. Because of frequent hospitalizations, the patient may be familiar with pain medications and tranquilizers. He may even ask for a specific medication and avoid the correct dosage and route of administration.

When a medical condition is a contributing factor to the pain, physical assessment findings are consistent with that medical condition. A psychosocial assessment may reveal that the patient is angry with health care professionals because they've failed to relieve his pain.

Diagnostic criteria

The diagnosis of pain disorder may be difficult to make because the perception of pain is subjective. The diagnosis is based on fulfillment of the following criteria documented in the DSM-IV:

- The patient's chief complaint is pain in one or more anatomic sites, and the pain is sufficient to warrant clinical attention.
- The pain causes clinically significant distress or impairment of social, occupational, or other important areas of functioning.
- Psychological factors are judged to have an important role in the onset, severity, exacerbation, or maintenance of the pain.
- The pain isn't intentionally produced or feigned.
- The pain isn't accounted for by a mood, anxiety, or psychotic disorder and doesn't meet the criteria for dyspareunia.

Treatment

In pain disorder, treatment aims to ease the pain and help the patient live with it. Treatment at a comprehensive pain center may be helpful. Supportive measures for pain relief may include hot or cold packs, physical therapy, distraction techniques, and cutaneous stimulation with massage or transcutaneous electrical nerve stimulation. Measures to reduce the patient's anxiety also may help.

Analgesics become an issue because the patient believes that he has to "fight to be taken seriously." The patient should clearly be told which medication he'll receive in addition to supportive pain-relief measures. Regularly scheduled analgesic doses can be more effective than scheduling medication as needed. Regular doses combat pain by reducing the patient's anxiety about asking for medication, and they eliminate unnecessary confrontations. The use of placebos will destroy trust when the patient discovers deceit.

Nursing diagnoses

- Altered health maintenance
- Anxiety
- Impaired social interaction
- Ineffective family coping
- Ineffective individual coping: Disabling
- Pain
- Personal identity disturbance

Key outcomes

- The patient will maintain current health status.
- The patient and family members will verbalize feelings and concerns.
- The patient and family members will participate in a health maintenance program.
- The patient will use available support systems to assist in coping with fear.
- The patient will establish a firm, positive sense of self and personal identity.
Nursing interventions

- Observe and record the characteristics of the patient's pain, including severity, duration, and any precipitating factors.
- Provide a caring atmosphere in which the patient's complaints are taken seriously and every effort is made to provide relief. This means communicating to the patient that you'll collaborate with him on a treatment plan, clearly stating the limitations. For example, you might say, "I can stay with you now for 15 minutes, but you can't receive another dose of pain medication until 2 p.m."
- Don't tell the patient that he's imagining the pain or can wait longer for medication that is due. Assess his complaints, and help him understand what is contributing to the pain. To elicit contributing perceptions and fears, you might say, "I've noticed you complain of more pain after your doctor visits. What are his visits like for you?"
- Provide other, nonpharmacologic comfort measures, such as repositioning, back massage, or heat application, whenever possible.
- Teach the patient coping strategies to help him deal with the pain. For example, you can teach him to perform progressive muscle relaxation or deep-breathing exercises.
- Encourage the patient to maintain independence despite his pain.
- Offer attention at times other than during the patient's complaints of pain, to weaken the link to secondary gain.
- Consider psychiatric referrals; however, realize that the patient may resist psychiatric intervention, and don't expect psychiatric treatment to replace analgesic measures.

Patient teaching

- Teach the patient noninvasive, drug-free methods of pain control, such as guided imagery, relaxation techniques, and distraction through reading or writing.

SOMATICIZATION DISORDER

In somatization disorder, the patient has unintentional multiple physical complaints from different systems, which is persistent and has onset before age 30. The patient's complaints are often dramatic but inconsistent. Mood and anxiety are common and may be the result of drug interactions of various medication regimens. The typical patient with somatization disorder usually undergoes repeated medical examinations and diagnostic testing that—unlike the symptoms themselves—can be potentially dangerous or debilitating.

In conversion disorder, the patient focuses on defects of motor or sensory function. Psychological factors initiate the condition or seem to worsen it. The defect isn't intentionally produced or simulated.

In hypochondriasis, the patient believes he has a serious medical illness despite reassurance and appropriate medical evaluation. It can be disabling and persistent with waxing and waning symptoms.

In factitious illnesses, the patient consciously produces the physical symptoms of illness. Munchausen syndrome involves dramatic, chronic, or severe factitious illness. The sick role is qualifying in these illnesses; a variety of signs, symptoms, and diseases are simulated. Diagnosis is usually not made until 5 to 10 years after onset, producing significant social and medical costs. In malingering, there is a desire for an external reward, such as narcotic medication or disability reimbursement.

Causes

Both genetic and environmental factors may contribute to the development of somatization disorder. In somatization disorder and hypochondriasis, the patient has a history of poor relationships with doctors. This is because he believes he has been evaluated and treated inappropriately.

Complications

The patient constantly consults with doctors, both in and out of the hospital. As a result, unnecessary surgery may be performed, and an increased risk of substance abuse disorders that involve prescribed medications can also occur. Medication interactions due to taking prescriptions from multiple doctors can occur.

Assessment findings

Examination of a patient with somatization disorder is characterized by physical complaints presented in a dramatic, vague, or exaggerated way, often as part of a complicated medical history in which many physical diagnoses have been considered. An important clue to this disorder is a history of multiple medical evaluations at different institutions, with different doctors sometimes simultaneously—without sufficient findings. In addition, individuals with somatization disorder may be impulsive and demanding. The person frequently qualifies for a formal comorbid diagnosis.

In factitious illnesses, chronic diarrhea, fever of unknown origin, intestinal bleeding, hematuria, seizures, and hypoglycemia are common.

Common physical complaints include:

- conversion or pseudoneurologic signs and symptoms (for example, paralysis or blindness)
- GI discomfort (abdominal pain, nausea, or vomiting)
- female reproductive difficulties (such as painful menstruation)
- psychosexual problems (for example, sexual indifference)
- chronic pain (for example, back pain)
- cardiopulmonary symptoms (chest pain, dizziness, or palpitations).

The patient with somatization disorder typically relates his current complaints and previous evaluations in great detail. He may be quite knowledgeable about tests, procedures, and medical jargon. He doesn't discuss other aspects of his life without including his many signs and symptoms. In fact, any attempts to explore areas other than his medical history may cause him noticeable anxiety. He tends to disparage previous health care professionals and previous treatment, often with the comment, "No one seems to understand. Everyone thinks I'm imagining these things."

Ongoing assessment should focus on new signs or symptoms or any change in old ones to avoid missing a developing physical disease.

Diagnostic criteria

The diagnosis of somatization disorder is confirmed when the symptoms meet the following criteria that are documented in the DSM-IV:

- The patient has a history of many physical complaints, beginning before age 30 and persisting for several years, that cause him to seek medical treatment or that impair important areas of functioning.
- The patient will report all of the following at some time during the disturbance:
  - Two GI signs or symptoms: vomiting (other than during pregnancy), abdominal pain (other than during menstruation), nausea (other than motion sickness), bloating, diarrhea, or intolerance of different foods
  - Four pain symptoms: pain in extremities, back pain, joint pain, rectal pain, menstrual pain, pain during urination, pain during sexual intercourse, other pain (excluding headaches)
  - One conversion or pseudoneurologic sign or symptom: amnesia, difficulty swallowing, loss of voice, deafness, double vision, blurred vision, blindness, fainting or loss of consciousness, seizures, difficulty walking, paralysis, or muscle weakness, urine retention or difficulty urinating
  - One sexual sign or symptom: burning sensation in sexual organs or rectum (other than during intercourse), sexual indifference, pain during intercourse, impotence, painful menstruation, irregular menstrual periods, excessive menstrual bleeding, vomiting throughout pregnancy
The depersonalization disorder diagnosis is confirmed by comparing the patient's symptoms with the following criteria established in the Diagnostic criteria:

- Disturbed sense of time, prolonged recall time, and physical complaints such as dizziness.

Common findings during the assessment interview include symptoms of depression, obsessive rumination, somatic concerns, anxiety, fear of going insane, and losing touch with reality.

The patient with depersonalization disorder may complain of feeling detached from his entire being and body, as if he were watching himself from a distance or living in a dream. He also may report sensory anesthesia, a loss of self-control, difficulty speaking, and feelings of derealization.

Assessment findings:

- Hypochondriasis and psychoactive substance use may be associated with depersonalization disorder.

Causes:

- Depersonalization disorder typically stems from severe stress, including war experiences, accidents, and natural disasters.

Complications:

- Hypochondriasis and psychoactive substance use may be associated with depersonalization disorder.

Diagnostic criteria:

The depersonalization disorder diagnosis is confirmed by comparing the patient's symptoms with the following criteria established in the DSM-IV:

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<td>Ineffective family coping: Disabling</td>
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<tr>
<td>Altered thought processes</td>
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<tr>
<td>Anxiety</td>
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Nursing diagnoses:

- Altered health maintenance
- Altered role performance
- Altered thought processes
- Anxiety
- Body image disturbance
- Fear
- Impaired social interaction
- Ineffective family coping
- Disabling
- Ineffective individual coping
- Pain
- Personal identity disturbance
- Sexual dysfunction

Key outcomes:

- The patient will maintain current health status.
- The patient and family members will verbalize feelings and concerns.
- The patient and family members will participate in a health maintenance program.
- The patient will use available support systems to assist in coping with fear.
- The patient will establish a firm, positive sense of self and personal identity.

Nursing interventions:

- Acknowledge the patient's symptoms, and support his efforts to function and cope despite his distress. Be careful not to characterize his signs and symptoms as imaginary. Tell him the results and meanings of any tests he undergoes.
- Emphasize the patient's strengths (for example, "It's good that you can still work, even though you're in pain. You can be pleased with that accomplishment"). Gently point out to him the time relationship between stress and physical symptoms.
- Help the patient manage stress. Typically, his relationships are linked to his signs and symptoms; relieving them can have an impact on his interactions with others.
- Negotiate a care plan with input from the patient and, if possible, his family. Encourage and help them to understand the patient's need for troublesome signs and symptoms.
- If you develop an attitude that says, "These people don't really want to get better, so why should I waste my time?" acknowledge your feelings honestly. If appropriate, consult a psychiatric clinical nurse specialist to help you develop effective means of dealing with your feelings.

Patient teaching:

- Teach the patient coping strategies to help him deal with his discomfort. In particular, relaxation and deep-breathing techniques can do much to ease the patient's signs and symptoms by decreasing his anxiety and stress.

DISOCIATIVE AND PERSONALITY DISORDERS

Diagnosis refers to an unconscious defense mechanism that keeps troubling thoughts out of a person's awareness. The patient with a dissociative disorder experiences temporary changes in consciousness, identity, and motor function. The patient with a personality disorder suffers chronic, maladaptive behavior patterns. The disorders included in this section are depersonalization disorder, dissociative amnesia, dissociative fugue, dissociative identity disorder, and personality disorders.

DEPERSONALIZATION DISORDER

Persistent or recurrent episodes of detachment characterize depersonalization disorder. During these episodes, self-awareness is temporarily altered or lost; the patient often perceives this alteration in consciousness as a barrier between himself and the outside world. The sense of depersonalization may be restricted to a single body part such as a limb, or it may encompass the whole self.

Although the patient seldom loses touch with reality completely, the episodes of depersonalization may cause him severe distress.

Causes:

- Depersonalization disorder typically stems from severe stress, including war experiences, accidents, and natural disasters.

Complications:

- Hypochondriasis and psychoactive substance use may be associated with depersonalization disorder.

Assessment findings:

- The patient with depersonalization disorder may complain of feeling detached from his entire being and body, as if he were watching himself from a distance or living in a dream. He also may report sensory anesthesia, a loss of self-control, difficulty speaking, and feelings of derealization and losing touch with reality.

Common findings during the assessment interview include symptoms of depression, obsessive rumination, somatic concerns, anxiety, fear of going insane, a disturbed sense of time, a prolonged recall time, and physical complaints such as dizziness.

Diagnostic criteria:

The depersonalization disorder diagnosis is confirmed by comparing the patient's symptoms with the following criteria established in the DSM-IV:
Persistent or recurrent experiences of depersonalization are indicated by a person's feeling detached from his mind or body (as if he were observing himself from the outside) or feeling like an automaton (as if he were in a dream).

During the depersonalization experience, reality testing remains intact.

The depersonalization is sufficiently severe and persistent to cause marked distress.

The depersonalization experience is the predominant disturbance and isn't a symptom of another disorder, such as schizophrenia, panic disorder, or agoraphobia.

**Treatment**

Psychotherapy aims to establish a trusting therapeutic relationship in which the patient can come to recognize the traumatic event and the anxiety it evoked. The therapist subsequently teaches the patient to use reality-based coping strategies rather than to detach himself from the situation.

**Nursing diagnoses**

- Altered family processes
- Altered role performance
- Altered thought processes
- Anxiety
- Defensive coping
- Impaired social interaction
- Ineffective individual coping
- Personal identity disturbance
- Powerlessness
- Risk for posttrauma syndrome

**Key outcomes**

- The patient will state feelings and fears related to traumatic event.
- The patient will express feelings of safety.
- The patient will use available support systems.
- The patient will use effective coping mechanisms to reduce fear.
- The patient will maintain or reestablish adaptive social interactions with family members.

**Types of amnesia**

The *DSM-IV* recognizes five types of amnesia, based on the time period and the amount of information lost to recall:

- **Continuous amnesia**—failure to recall events subsequent to a specific time up to and including the present
- **Generalized amnesia**—failure to recall all events over the entire life span
- **Localized amnesia**—failure to recall all events that occurred during a circumscribed time period
- **Selective amnesia**—failure to recall some of the events that occurred during a circumscribed time period
- **Systematized amnesia**—failure to recall certain categories of information such as memories of one's family.

**Nursing interventions**

- Assist the patient in using reality-based coping strategies under stress rather than strategies that distort reality.
- Help the patient recognize and deal with anxiety-producing experiences.
- Establish a therapeutic, nonjudgmental relationship.

**Patient teaching**

- Teach the patient effective coping strategies to use in stressful situations rather than strategies that distort reality.

**Dissociative amnesia**

The essential feature of dissociative amnesia is a sudden inability to recall important personal information that can't be explained by ordinary forgetfulness. The patient typically can't recall all events that occurred during a specific period, but other types of recall disturbance also are possible. (See *Types of amnesia.*)

This disorder commonly occurs during war and natural disasters. Although it's more common in adolescents and young women, it also is seen in young men after combat experience. The amnesic event typically ends abruptly, and recovery is complete, with rare recurrences.

**Causes**

Dissociative amnesia follows severe psychosocial stress, often involving a threat of physical injury or death. Amnesia also may occur after thinking about or engaging in unacceptable behavior such as an extramarital affair.

**Complications**

Mild to severe social impairment may occur during the amnesic episode.

**Assessment findings**

During the assessment interview, the amnesic patient may appear perplexed and disoriented, wandering aimlessly. He won't be able to remember the event that precipitated the episode and probably won't recognize his inability to recall information.

After the episode has ended, the patient usually is unaware that he has suffered what is known as a recall disturbance.

**Diagnostic criteria**

A diagnosis of dissociative amnesia is confirmed when the patient's symptoms meet the following criteria established in the *DSM-IV*:

- The main disturbance is an episode of sudden inability to recall important personal information that is too extensive to be explained by normal forgetfulness.
- The disturbance isn't due to dissociative identity disorder or organic mental disorder.
- The symptoms cause clinically significant distress or impairment of social, occupational, or other areas of functioning.

**Treatment**

Psychotherapy aims to help the patient recognize the traumatic event that triggered the amnesia and the anxiety it produced. A trusting therapeutic relationship is essential to achieving this goal. The therapist subsequently attempts to teach the patient reality-based coping strategies.

**Nursing diagnoses**

- Altered family processes
- Altered role performance
- Altered thought processes
- Anxiety
- Defensive coping
- Fear
- Impaired social interaction
- Ineffective
individual coping » Personal identity disturbance » Powerlessness » Risk for posttrauma syndrome

Key outcomes
- The patient will state feelings and fears related to traumatic event.
- The patient will express feelings of safety.
- The patient will use available support systems.
- The patient will use effective coping mechanisms to reduce fear.
- The patient will maintain or reestablish adaptive social interactions with family members.

Nursing interventions
- Assist the patient in using reality-based coping strategies under stress rather than strategies that distort reality.
- Help the patient recognize and deal with anxiety-producing experiences.
- Establish a therapeutic, nonjudgmental relationship.

Patient teaching
- Teach the patient effective coping strategies to use in stressful situations rather than strategies that distort reality.

Dissociative Fugue

The patient suffering from dissociative fugue wanders or travels while mentally blocking out a traumatic event. During the fugue state, he usually assumes a different personality; later he can't recall what happened. The degree of impairment varies, depending on the duration of the fugue and the nature of the personality state it invokes. Dissociative fugue may be related to dissociative identity disorder, narcissistic personality disorder, and sleepwalking.

The age of onset varies. Although the fugue state usually is brief (hours to days), it can last for many months and carry the patient far from home. The prognosis for complete recovery is good, and recurrences are rare.

Causes
Dissociative fugue typically follows an extremely stressful event, such as combat experience, a natural disaster, a violent or abusive confrontation, or personal rejection. Heavy alcohol use may constitute a predisposing factor.

Complications
If the patient resorts to violence during the fugue state, he'll have to face the legal, social, and personal consequences of his behavior when he returns to his normal state of mind.

Assessment findings
Psychiatric examination of the patient with dissociative fugue may reveal that he has assumed a new, more uninhibited identity. If the new personality is still evolving, he may avoid social contact. On the other hand, he may have traveled to a distant location, set up a new residence, and developed a well-integrated network of social relationships that don't suggest any mental alteration.

The psychosocial history of such a patient may include episodes of violent behavior. After recovery, he typically can't remember these and other events that took place during the fugue state.

Diagnostic criteria
The diagnosis of dissociative fugue is confirmed if the patient's symptoms meet the following criteria documented in the DSM-IV:

- The predominant disturbance is sudden, unexpected travel away from home or the patient's customary place of work, with an inability to recall the past.
- The patient assumes a new partial or complete identity or is confused about his personal identity.
- The disturbance isn't due to dissociative identity disorder or an organic mental disorder.

Treatment
Psychotherapy aims to help the patient recognize the traumatic event that triggered the fugue state and to develop reality-based strategies for coping with anxiety. A trusting, therapeutic relationship is essential for successful therapy.

Dissociative Identity Disorder

A complex disturbance of identity and memory, dissociative identity disorder is characterized by the existence of two or more distinct, fully integrated personalities in the same person. The personalities alternate in dominance. Each has unique memories, behavior patterns, and social relationships; rigid and flamboyant personalities
often are combined. Usually, one personality is unaware of the existence of the others.

Dissociative identity disorder usually begins in childhood, but patients seldom seek treatment until much later in life. The disorder is three to nine times more common in women than in men.

Causes

The cause of dissociative identity disorder isn't known. The patient typically has experienced abuse, often sexual, or another form of severe emotional trauma in childhood. Psychiatrists believe that a child exposed to such overwhelming stimuli may evolve multiple personalities to dissociate himself from the traumatic situation.

The dissociated contents become linked with one of many possible shaping influences for personality organization.

Complications

Dissociative identity disorder may be complicated by severe social and occupational impairment, depending on the nature of the personalities and their interrelationships. Often, one or more of the personalities have a coexisting mental disorder, such as generalized anxiety disorder, borderline personality disorder, or mood disorder. Suicide attempts, self-mutilation, externally directed violence, and psychoactive drug dependence also may occur.

Assessment findings

The patient with dissociative identity disorder may seek medical treatment for a concurrent psychiatric disorder that is present in one of the personalities. She may have a history of unsuccessful psychiatric treatment, or she may report periods of amnesia and disturbances in time perception. Family members or friends may describe incidents that the patient can't recall, as well as pronounced alterations in facial presentation, voice, and behavior.

The transition from one personality to another often is triggered by stress or idiosyncratically meaningful social or environmental cues. Although usually sudden (seconds to minutes), the transition can occur over hours or days. Hypnosis and amobarbital may facilitate the transition.

Diagnostic criteria

The diagnosis of dissociative identity disorder is based on fulfilling the following criteria from the DSM-IV:

- Two or more distinct personalities or personality states (each with its own relatively enduring pattern of perceiving, relating to, and thinking about the environment and self) exist within the person.
- At least two of these personalities or personality states recurrently take control of the person's behavior.
- The person has an inability to recall important personal information that is too extensive to be explained by ordinary forgetfulness.
- The disturbance isn't due to the physiologic effects of a substance.

Treatment

Psychotherapy is essential to unite the personalities and prevent the personality from splitting again. The treatment's success is linked to the strength of the therapist's relationship with each of the personalities. All of the personalities, whether disagreeable or congenial, require equal respect and empathetic concern.

Nursing diagnoses

- Altered family processes
- Altered role performance
- Altered thought processes
- Body image disturbance
- Fear
- Impaired social interaction
- Ineffective denial
- Ineffective individual coping
- Personal identity disturbance
- Powerlessness
- Risk for posttrauma syndrome
- Risk for violence: Self-directed or directed at others
- Sexual dysfunction

Key outcomes

- The patient will state feelings and fears related to traumatic event.
- The patient will express feelings of safety.
- The patient will use available support systems.
- The patient will use effective coping mechanisms to reduce fear.
- The patient will maintain or reestablish adaptive social interactions with family members.

Nursing interventions

- Establish an empathetic relationship with each emerging personality
- Monitor the patient's actions for evidence of self-directed violence or violence directed at others.
- Recognize even small gains.

Patient teaching

- Teach the patient more effective defense mechanisms and coping skills, including use of available social support systems.
- Stress the importance of continuing psychotherapy. Point out that the therapy may be prolonged, with alternating successes and failures, and that one or more of the personalities may resist treatment.

PERSONALITY DISORDERS

Defined as individual traits that reflect chronic, inflexible, and maladaptive patterns of behavior, personality disorders cause social discomfort and impair social and occupational functioning. These behaviors aren't due to a mental disorder, substance abuse, or a medical condition.

Although no statistics exist to quantify personality disorders, they are, nevertheless, widespread. Most patients with personality disorders don't receive treatment; when they do, they're typically managed as outpatients.

Personality disorders fall on Axis II of the DSM-IV classification system. Personality notations are appropriate and useful for all patients and help provide a fuller picture of the patient and a more accurate diagnosis. For example, many features that are characteristic of personality disorders are apparent during an episode of another mental disorder (such as a major depressive episode in a patient with compulsive personality features).

The prognosis is variable. Personality disorders typically have an onset before or during adolescence and early adulthood and persist throughout adult life.

Causes

Only recently have personality disorders been categorized in detailed, and research continues to identify their causes.

Various theories attempt to explain the origin of personality disorders. Biological theories hold that these disorders may stem from chromosomal and neuronal abnormalities or head trauma. Social theories hold that the disorders reflect learned responses, having much to do with reinforcement, modeling, and aversive stimuli as contributing factors. Psychodynamic theories hold that personality disorders reflect deficiencies in ego and superego development and are related to poor
Personality disorders are difficult to treat. Treatment depends on the patient's symptoms but requires a trusting relationship in which the therapist can use a direct approach.

### Complications

The patient's maladaptive behavior often leads to social and occupational impairment. Personality disorders also increase the risk of developing mood disturbances, such as anxiety and depression, as well as psychoactive substance use disorders.

### Assessment findings

Each specific personality disorder produces characteristic signs and symptoms, which may vary among patients and within the same patient at different times. In general, the history of the patient with a personality disorder will reveal long-standing difficulties in interpersonal relations, ranging from dependency to withdrawal, and in occupational functioning, with effects ranging from compulsive perfectionism to intentional sabotaging.

The patient with a personality disorder may show any degree of self-confidence ranging from no self-esteem to arrogance. Convinced that his behavior is normal, he avoids responsibility for the consequences of his behavior, often resorting to projections and blame.

### Diagnostic criteria

A patient with one personality disorder may meet the diagnostic criteria for another disorder. Pinpointing a diagnosis and developing an effective treatment plan is especially challenging for this reason. (For diagnostic traits in specific personality disorders, see Diagnostic criteria for personality disorders.)

### Treatment

Personality disorders are difficult to treat. Treatment depends on the patient's symptoms but requires a trusting relationship in which the therapist can use a direct approach.

### Diagnostic criteria for personality disorders

The diagnosis of each recognized personality disorder is based on fulfillment of the following relevant diagnostic criteria defined in the DSM-IV.

#### General criteria

All types of personality disorders must meet the general diagnostic criteria for personality disorders. These disorders are characterized by an enduring pattern of behaviors and inner experiences that deviates significantly from the norms and expectations of the patient's culture. This pattern affects two or more of the following:

- cognition (including ways of interpreting and perceiving self, people, and events)
- affectivity (including the degree, range, lability, and appropriateness of emotional responses)
- interpersonal functioning
- impulse control.

This pattern of behaviors and inner experiences is inflexible, extends to a broad range of personal and social situations, and leads to clinically significant distress or impairment of social, occupational, or other important areas of functioning. The pattern isn't more likely to result from another mental disorder or general medical condition and isn't a direct physiologic effect of a medication or other substance.

The personality disorders are grouped into three clusters that share similar attributes. Cluster A includes paranoid, schizoid, and schizotypal, all of which are odd, eccentric, and emotionally distant. Cluster B includes antisocial, borderline, histrionic, and narcissistic, whose behavior is impulsive, extremely emotional, and erratic. Cluster C incorporates avoidant, dependent, and obsessive-compulsive types; traits of patients in this group are anxious or fearful in nature.

#### CLUSTER A

**Paranoid personality disorder**

The patient must exhibit a pervasive and unwarranted tendency, beginning by early adulthood and present in a variety of contexts, to interpret the actions of people as deliberately demeaning or threatening, as indicated by at least four of the following:

- expects, without sufficient basis, to be exploited or harmed by others
- questions, without justification, the loyalty and trustworthiness of friends and associates
- finds hostile or evil meanings in benign remarks or events
- bears grudges or is unforgiving of insults or slights
- won't confide in others because of unwarranted fear that the information will be used against him
- is easily slighted and quick to react with anger or to counterattack
- questions, without justification, the fidelity of spouse or sexual partner.

These symptoms must not occur exclusively during the course of schizophrenia or a delusional disorder.

#### Schizoid personality disorder

The patient must exhibit a pervasive pattern of indifference to social relationships and a restricted range of emotional experience and expression, beginning by early adulthood and present in a variety of contexts, as indicated by at least four of the following:

- neither desires nor enjoys close relationships, including being part of a family
- almost always chooses solitary activities
- seldom, if ever, claims or appears to experience strong emotions, such as anger and joy
- indicates little, if any, desire to have sexual experiences with another person
- is indifferent to the praise and criticism of others
- has no close friends or confidants other than first-degree relatives
- displays constricted affect, coldness, or detachment.

These symptoms must not occur exclusively during the course of schizophrenia or a delusional disorder.

#### Schizotypal personality disorder

- displays a pervasive pattern of thought and speech abnormalities, including unusual beliefs, preoccupations, or magical thinking
- displays a pervasive pattern of social and interpersonal deficits characterized by a restricted range of expression of emotion in the context of interpersonal relationships, difficulty with abstract thinking, constricted experiences, and unusual perceptions
- displays a pervasive pattern of unusual perceptual and cognitive abnormalities, including unusual experiences, magical thinking, and unusual thinking or speech
- displays a pervasive pattern of unusual perceptual experiences, such as hallucinations, ideas of reference, and thought insertion
- displays a pervasive pattern of odd beliefs and unusual experiences, such as magical thinking, ideation, and suspicion
- displays a pervasive pattern of odd beliefs and unusual experiences, such as magical thinking, ideation, and suspicion.

These symptoms must not occur exclusively during the course of schizophrenia or a delusional disorder.
The patient must exhibit a pervasive pattern of deficits in interpersonal relatedness and peculiarities of ideation, appearance, and behavior, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- ideas of reference (excluding delusions of reference)
- excessive social anxiety
- odd beliefs or magical thinking, influencing behavior and inconsistent with subcultural norms
- unusual perceptual experiences
- odd or eccentric behavior or appearance
- absence of close friends or confidants (or only one) other than first-degree relatives
- odd speech and thinking
- inappropriate or constricted affect
- suspiciousness or paranoid ideation.

These symptoms must not occur exclusively during the course of schizophrenia or a delusional disorder.

**Cluster B**

**Antisocial personality disorder**

The patient must be at least 18 years old and must have displayed a pervasive pattern of disregard for and violation of the rights of others since age 15, as indicated by a history of three or more of the following:

- aggression toward people and animals
  - bullies, threatens, or intimidates others
- frequently initiates physical fights
- has used a weapon that can seriously harm others
- has been physically cruel to people or animals
- has stolen while confronting a victim (for example, mugging, purse snatching, extortion)
- has forced someone into sexual activity
- property destruction
  - has deliberately set fires with the intention of causing serious property damage
- theft or deceitfulness
  - has broken into a house, building, or car
- frequently lies to obtain goods or favors or to avoid obligations (conning behavior)
- has stolen items of value without confronting a victim (for instance, by shoplifting or forgery)
- serious rule violations
  - frequently stays out at night despite parental prohibitions, beginning before age 13
- has run away from home at least twice while living in parental or parental surrogate home (or once with returning for a lengthy period)
  - is often truant from school, beginning before age 13.

Patients with conduct disorder also display clinically significant impairment of social, academic, or occupational functioning because of behavior disturbances.

**Borderline personality disorder**

The patient must exhibit a pervasive pattern of instability of mood, interpersonal relationships, and self-image, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- pattern of unstable and intense interpersonal relationships characterized by alternating between extremes of overidealization and devaluation
- impulsiveness in at least two areas that are potentially self-damaging, such as spending, sex, substance abuse, shoplifting, reckless driving, and binge eating (excluding suicidal or self-mutilating behavior)
- affective instability—marked shifts from baseline mood to depression, irritability, or anxiety, lasting usually a few hours and seldom more than a few days
- inappropriate, intense anger or lack of control of anger
- recurrent suicidal threats, gestures, or behavior, or self-mutilating behavior
- persistent identity disturbance manifested by uncertainty about at least two of the following: self-image, sexual orientation, long-term goals or career choice, type of friends desired, and preferred values
- chronic feelings of emptiness or boredom
- frantic efforts to avoid real or imagined abandonment.

**Histrionic personality disorder**

The patient must exhibit a pervasive pattern of excessive emotionality and attention-seeking, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- constantly seeks or demands reassurance, approval, or praise
- is inappropriately sexually seductive in appearance or behavior
- consistently uses physical appearance to draw attention to self
- expresses emotion with inappropriate exaggeration
- is uncomfortable not being the center of attention
- displays rapidly shifting and shallow expression of emotions
- is easily influenced by others
- has a style of speech that is excessively impressionistic and lacking in detail
- considers relationships to be more intimate than they actually are.

**Narcissistic personality disorder**

The patient must exhibit a pervasive pattern of grandiosity, lack of empathy, and hypersensitivity to the evaluation of others, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:
Narcissistic personality disorder

The patient must exhibit a pervasive pattern of grandiosity, lack of empathy, and hypersensitivity to the evaluation of others, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- displays arrogant, haughty behaviors or attitudes
- is interpersonally exploitative—takes advantage of others to achieve his own ends
- has a grandiose sense of self-importance
- believes that his problems are unique and can be understood only by other special people
- is preoccupied with fantasies of unlimited success, power, brilliance, beauty or ideal love
- has a sense of entitlement—unreasonable expectation of especially favorable treatment
- requires constant attention and admiration
- lacks empathy—is unable to recognize and experience how others feel
- is preoccupied with feelings of envy.

CLUSTER C

Avoidant personality disorder

The patient must display a pervasive pattern of social discomfort, fear of negative evaluation, and timidity, beginning by early adulthood and present in a variety of contexts, as indicated by at least four of the following:

- avoids occupational activities that involve significant interpersonal contact because of fears of criticism, disapproval, or rejection
- is unwilling to become involved with people unless certain of being liked
- shows restraint in intimate relationships because of the fear of being shamed or ridiculed
- is preoccupied with being criticized or rejected in social situations
- is inhibited in new interpersonal situations because of feelings of inadequacy
- views self as socially inept, personally unappealing, or inferior to others
- is unusually reluctant to take personal risks or engage in new activities because they may prove embarrassing.

Dependent personality disorder

The patient must demonstrate a pervasive pattern of dependent and submissive behavior, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- is unable to make everyday decisions without an excessive amount of advice or reassurance from others
- allows others to make most of his important decisions
- agree with people even when he believes that they are wrong because of fear of being rejected
- has difficulty initiating projects or doing things on his own
- volunteers to do things that are unpleasant or demeaning to get other people to like him
- feels uncomfortable or helpless when alone or goes to great lengths to avoid being alone
- feels devastated and helpless when close relationships end
- is frequently preoccupied with fears of being abandoned
- is easily hurt by criticism or disapproval.

Obsessive-compulsive personality disorder

The patient must display a pervasive pattern of perfectionism and inflexibility, beginning by early adulthood and present in a variety of contexts, as indicated by at least five of the following:

- perfectionism that interferes with task completion
- preoccupation with details, rules, lists, order, organization, or schedules until the major point of the activity is lost
- unreasonable insistence that others submit to exactly his way of doing things or unreasonable reluctance to allow others to do things because of the conviction that they won’t do them correctly
- excessive devotion to work and productivity to the exclusion of leisure activities and friendships (not accounted for by obvious economic need)
- overconscientiousness, scrupulousness, and inflexibility about matters of morality, ethics, or values (not accounted for by cultural or religious identification)
- lack of generosity in giving time, money, or gifts when no personal gain is likely
- inability to discard worn-out or worthless objects even when they have no sentimental value.

Passive-aggressive personality disorder

The patient must display a pervasive pattern of negative attitudes and passive resistance to demands for adequate social and occupational performance, beginning by early adulthood and present in a variety of contexts, as indicated by at least four of the following:

- passively resists accomplishing and fulfilling routine occupational and social tasks
- complains of being unappreciated and misunderstood by others
- is argumentative and sullen
- expresses resentment and envy of those who are apparently more fortunate
- voices persistent and exaggerated complaints of personal misfortune
- alternates between contrition and hostile defiance.

These signs and symptoms don't occur exclusively during a major depressive episode and aren't better accounted for by dysthymic disorder.

Traditionally, long-term psychotherapy was used to treat patients with personality disorders. Because of the biological implications, clusters may be treated with drugs to relieve specific symptoms. Patients with cluster A personality disorders benefit from antidepressants and low-dose antipsychotic medications. Anticonvulsants, mood-stabilizing agents and mono-amine oxidase inhibitors may be used on cluster B patients who show marked mood reactivity, behavioral drug control, or rejection hypersensitivity. Cluster C patients may be treated with antianxiety agents or drugs used to treat Axis I anxiety disorders. Positive effects may be subtle at first, and it may take time for the patient to see beneficial effects.

Nursing diagnoses

- Altered role performance
- Anxiety
- Chronic low self-esteem
- Fear
- Impaired adjustment
- Impaired social interaction
- Ineffective individual coping
- Powerlessness
- Social isolation

Key outcomes

- The patient will identify effective and ineffective coping techniques.
- The patient will voice feelings related to self-esteem.
- The patient will join gradually in self-care and the decision-making process.
- The patient will verbally express comfort with surroundings.
- The patient will indicate that social relationships have improved and negative feelings have diminished.
Nursing interventions

- Know your own feelings and reactions as the basis for assessing the patient's overt responses.
- Offer patient, persistent, consistent, and flexible care. Take a direct, involved approach to ensure the patient's trust. Keep in mind that many of these patients don't respond well to interviewing, whereas others are charming and convincing.
- Teach the patient social skills, and reinforce appropriate behavior.
- Encourage expression of feelings, self-analysis of behavior, and accountability for actions.
- Recognize the client's need for physical and emotional distance.
- Avoid defensiveness and arguing.

Specific care measures vary with the particular personality disorder.

For paranoid personality disorder:

- Avoid situations that threaten the patient's autonomy.
- Approach the patient in a straightforward and candid manner, adopting a professional, rather than a casual or friendly, attitude. Remember that remarks intended to be humorous are easily misinterpreted by the paranoid patient.
- Provide a supportive and nonjudgmental environment in which the patient can safely explore and verbalize his feelings.

For schizoid personality disorder:

- Remember that the schizoid patient needs close human contact but is easily overwhelmed.
- Respect his need for privacy, and slowly build a trusting therapeutic relationship so that he finds more pleasure than fear in relating to you.
- Give the patient plenty of time to express his feelings. Keep in mind that if you push him to do so before he's ready, he may retreat.

For schizotypal personality disorder:

- Recognize that this type of patient is easily overwhelmed by stress. Allow him plenty of time to make difficult decisions.
- Be aware that the patient may relate unusually well to certain staff members and not at all to others.

For antisocial personality disorder:

- Be clear about your expectations and the consequences of failing to meet them.
- Anticipate manipulative efforts.
- Plan for staff consistencies in approaching the patient.
- Use a straightforward, matter-of-fact approach to set limits on unacceptable behavior. Encourage and reinforce positive behavior.
- Expect the patient to refuse to cooperate so that he can gain control.

For borderline personality disorder:

- Encourage the patient to take responsibility for himself. Don't attempt to rescue him from the consequences of his actions.
- Don't try to solve problems that the patient can solve himself.
- Maintain a consistent approach in all interactions with the patient; ensure that other team members use the same approach.
- Recognize that the patient may idolize some staff members and devalue others.
- Don't take sides in the patient's disputes with other staff members.
- Avoid sympathetic, nurturing responses.

For histrionic personality disorder:

- Recognize that this patient usually functions well as long as he receives attention, flattery, and admiration. As a result, he may never receive appropriate treatment.
- Give the patient choices in care strategies, and incorporate his wishes into the treatment plan as much as possible. By increasing his sense of self-control, you'll reduce anxiety.
- Approach the patient formally. He may be uncomfortable with a casual approach.

For narcissistic personality disorder:

- Recognize the patient's sense of entitlement and matter-of-factly inform him of the unreasonableness of certain expectations. A critical attitude may cause him to become even more demanding and difficult.
- Focus on positive traits or on his feelings of pain, loss, or rejection.

For avoidant personality disorder:

- Assess for signs of depression. Social impairment increases the risk of affective disorders in these patients.
- Establish a trusting interpersonal relationship with the patient. Be aware that he may become dependent on the few staff members whom he believes he can trust.
- Be sure that all upcoming procedures are known to the patient in plenty of time for him to adjust. This patient is unable to handle surprises well.
- Inform the patient when you will and won't be available if he needs assistance.

For dependent personality disorder:

- Initially, give the patient explicit directives rather than ask him to make decisions. Then encourage him to make easy decisions, such as what to wear or which television program to watch. Continue to provide support and reassurance as his decision-making ability improves.
- Avoid actions that foster dependency.

For obsessive-compulsive personality disorder:

- Allow the patient to control his own treatment plan by offering choices whenever possible.
- Adopt a professional approach in your interactions with the patient. Avoid informality; this patient wants strict attention to detail.

For passive-aggressive personality disorder:

- Avoid power struggles with the patient.
- Provide the patient with as much opportunity to control his treatment as possible. Offer options and allow the patient to choose, even if he chooses all of them. Verify his approval before initiating specific treatment.

Patient teaching

- When providing care for any patient with a personality disorder, assess the patient's coping skills. As necessary, teach him more effective strategies to alleviate...
stress and reduce anxiety.

**SEXUAL DISORDERS**

The disorders in this section affect a person's sexual ability or response, gender identity, or sexual behavior.

**DYSpareunia**

The term *dyspareunia* refers to pain associated with intercourse. It may be mild or severe enough to restrict the enjoyment of intercourse. Dyspareunia may be associated with physical disorders or, less commonly, with psychologically based sexual dysfunctions.

Occurring almost exclusively in women, this disorder typically occurs in the late 20s and early 30s, a few years after the establishment of a sustained sexual relationship. The prognosis is good if the underlying disorder can be treated successfully.

**Causes**

Physical causes of dyspareunia include an intact hymen; deformities or lesions of the introitus or vagina; retroversion of the uterus; genital, rectal, or pelvic scar tissue; acute or chronic infections of the genitourinary tract; and disorders of the surrounding viscera (including residual effects of pelvic inflammatory disease or disease of the adnexal and broad ligaments).

Among the many other possible physical causes are:

- endometriosis
- benign and malignant growths and tumors
- insufficient lubrication, often due to use of drugs, such as antihistamines, decongestants, and nonsteroidal anti-inflammatory drugs, or to estrogen loss associated with menopause
- radiation to the genital area
- allergic reactions to diaphragms, condoms, or other contraceptives.

Acute onset of dyspareunia is a classic sign of pelvic inflammatory disease caused by *Neisseria gonorrhoeae* or *Chlamydia trachomatis*.

Psychological causes include fear of pain or injury during intercourse, recollection of a previous painful experience, guilty feelings about sex, fear of pregnancy or of injury to the fetus during pregnancy, anxiety caused by a new sexual partner or technique, and mental or physical fatigue.

**Complications**

Dyspareunia can impair marital or other sexual relationships.

**Assessment findings**

The patient with dyspareunia usually complains of discomfort ranging from mild aches to severe pain before, during, or after intercourse. Vaginal itching or burning also may be present.

**Diagnostic criteria**

The diagnosis of dyspareunia is confirmed when symptoms meet the following criteria established in the DSM-IV:

- Genital pain is recurrent or persistent before, during, or after sexual intercourse.
- The disturbance isn't exclusively caused by lack of lubrication or vaginismus.
- The disturbance causes marked distress or interpersonal difficulty.

Physical examination and laboratory tests help determine the underlying disorder.

**Treatment**

The treatment of physical causes of dyspareunia may include creams and water-soluble jellies for inadequate lubrication, appropriate medications for infections, excision of hymenal scars, and gentle stretching of painful scars at the vaginal opening with a medium-sized Graves speculum. The patient may be advised to change her coital position to reduce pain on deep penetration.

Methods for treating psychologically based dyspareunia vary. Psychotherapy may uncover hidden conflicts that are creating fears concerning intercourse. Sensate focus exercises de-emphasize intercourse itself and teach appropriate foreplay techniques. Information about appropriate methods of contraception can reduce fear of pregnancy; education concerning sexual activity during pregnancy can relieve fears of harming the fetus.

**Nursing diagnoses**

- Altered family processes
- Altered sexuality patterns
- Anxiety
- Body image disturbance
- Self-esteem disturbance
- Sexual dysfunction

**Key outcomes**

- The patient will acknowledge a problem in sexual function.
- The patient will voluntarily discuss the problem.
- The patient and partner will discuss their feelings and perceptions about changes in sexual performance.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will develop and maintain a positive attitude toward sexuality and sexual performance.

**Nursing interventions**

- Communicate an open, nonjudgmental attitude in caring for a patient with dyspareunia.
- Listen empathetically to the patient's complaints of sex-related pain, and encourage her to express her feelings freely.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

**Patient teaching**

- Provide instruction concerning anatomy and physiology of the reproductive system, contraception, and the human sexual response cycle.
- When appropriate, give advice and information on drugs that may affect the patient's sexual response and on lubricating jellies and creams.
- As a helpful guideline, inform the patient that a therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually assures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to...
The goal in treating orgasmic disorder is to decrease or eliminate involuntary inhibition of the orgasmic reflex. Treatment may include experiential therapy, these situations. at attempts to correct maladaptive patterns through systematic desensitization to situations that provoke anxiety, partially by encouraging the patient to fantasize about.

Psychoanalytic treatment consists of free association, dream analysis, and discussion of life patterns to achieve greater sexual awareness. One behavioral approach feelings over the entire body—not just genital sensations—and minimize the importance of intercourse and orgasm.

Specific measures usually include sensate focus exercises similar to those developed by Masters and Johnson, which emphasize touching and awareness of sensual.

A woman with orgasmic disorder may report an inability to achieve orgasm, either totally or under certain circumstances. Many women experience orgasm through masturbation or other means but not through intercourse alone. Others achieve orgasm with some partners but not with others.

The diagnosis of sexual dysfunction is based on fulfillment of the criteria established in the DSM-IV.

For female arousal disorder:

Persistent or recurrent, partial or complete failure to attain or maintain the lubrication-swelling response of sexual excitement until completion of sexual activity

Marked distress or interpersonal difficulty as a result of the disturbance.

In addition, the disorder doesn't occur exclusively during the course of another Axis I disorder such as major depression.

A thorough physical examination, laboratory tests, and the medical history rule out physical causes of arousal or orgasmic disorder.

Treatment

Arousal disorder is difficult to treat, especially when the woman has never experienced sexual pleasure. Therapy is designed to help the patient relax, become aware of her feelings about sex, and eliminate guilt and fear of rejection.

Specific measures usually include sensate focus exercises similar to those developed by Masters and Johnson, which emphasize touching and awareness of sensual feelings over the entire body—not just genital sensations—and minimize the importance of intercourse and orgasm.

Psychoanalytic treatment consists of free association, dream analysis, and discussion of life patterns to achieve greater sexual awareness. One behavioral approach attempts to correct maladaptive patterns through systematic desensitization to situations that provoke anxiety, partially by encouraging the patient to fantasize about these situations.

The goal in treating orgasmic disorder is to decrease or eliminate involuntary inhibition of the orgasmic reflex. Treatment may include experiential therapy,
psychoanalysis, and behavior modification.

Treatment of primary orgasmic disorder may involve teaching the patient self-stimulation. Also, the therapist may teach distraction techniques, such as focusing attention on fantasies, breathing patterns, or muscle contractions to relieve anxiety. Thus, the patient learns new behavior through exercises she does in the privacy of her home between sessions. The therapist gradually involves the patient's sexual partner in the treatment sessions, although some therapists treat the couple as a unit from the outset.

Treatment of secondary orgasmic disorder aims to decrease anxiety and promote the factors necessary for the patient to experience orgasm. The therapist should communicate an accepting and permissive attitude and help the patient understand that satisfactory sexual experiences don't always require coital orgasm.

**Nursing diagnoses**
- Altered family processes
- Altered sexuality patterns
- Anxiety
- Body image disturbance
- Self-esteem disturbance
- Sexual dysfunction

**Key outcomes**
- The patient will acknowledge a problem in sexual function.
- The patient will voluntarily discuss the problem.
- The patient and partner will discuss their feelings and perceptions about changes in sexual performance.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will develop and maintain a positive attitude toward her sexuality and sexual performance.

**Nursing interventions**
- Communicate an open, nonjudgmental attitude when caring for a patient with a sexual dysfunction.
- Listen empathetically to the patient's problems empathetically.
- Refer the patient to doctors, nurses, psychologists, social workers, or counselors trained in sex therapy.

**Patient teaching**
- Provide accurate information regarding sexual anatomy and physiology and sexual response patterns.
- As a helpful guideline, inform the patient that the therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually ensures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

### GENDER IDENTITY DISORDERS

Sexual disorders that involve gender identity produce persistent feelings of gender discomfort and dissatisfaction. Defined as the intimate personal feeling one has about being male or female, gender identity includes three components: self-concept, perception of an ideal partner, and external presentation of masculinity and femininity through behavior, dress, and mannerisms.

Patients with these disorders typically behave and present themselves as people of the opposite sex, which they intensely desire to become. The disorder affects more men than women and usually begins in childhood. Rare in both children and adults, gender identity disorders shouldn't be confused with the far more common phenomenon of feeling inadequate in fulfilling the expectations normally associated with a particular sex.

**Causes**

Current theories about the causes of gender identity disorders suggest a combination of predisposing factors: chromosomal anomaly, hormonal imbalance (particularly in utero during brain formation), and pathologic defects in early parent-child bonding and child-rearing practices. For example, parents who deliberately treat their child as a member of the opposite sex significantly contribute to gender identity disorder.

**Complications**

Many children, particularly boys, are rejected by their peer group; this social conflict may be reflected in poor academic performance. Girls may not experience social difficulties until early adolescence.

Transsexualism may seriously impair social and occupational functioning, partly because of psychopathology and partly because of problems in attempting to live in the desired gender role. Anxiety and depression are common and can lead to suicide attempts. Rarely, men may mutilate their genitalia.

The onset of gender identity disorder after marriage may significantly disrupt the marital relationship.

**Assessment findings**

During the assessment interview, a child with a gender identity disorder may express the desire to be—or insist that he or she is—the opposite sex. Such a child may express disgust with his genitalia and the belief, often expressed as an ardent hope, that when he grows up, he will become the opposite sex.

Men with a gender identity disorder may describe a lifelong history of feeling feminine and pursuing feminine activities. Women exhibit similar propensities for opposite sex activities and discomfort with the female role. In both instances, the crisis seems especially acute during puberty. Development of secondary sex characteristics (breasts and pubic hair in the female; enlarged penis and testes in the male) may precipitate intense distress or intensify the feeling that one is a misfit.

**Diagnostic criteria**

The diagnosis of gender identity disorder is confirmed when the patient's signs and symptoms meet the criteria established in the *DSM-IV.*

For gender identity disorder, both a strong and persistent cross-gender identification (not just a desire for perceived cultural advantages of being the other sex) as well as a persistent discomfort with his or her sex or sense of inappropriateness in the gender role of that sex must be present.

In children, this cross-gender identification is manifested by at least four of the following:
- a repeatedly stated desire to be, or insistence that he or she is, the other sex
- in boys, a preference for cross-dressing or simulating female attire; in girls, insistence on wearing only stereotypically masculine clothing
- a strong and persistent preference for cross-sex roles in make-believe play or persistent fantasies of being the other sex
- an intense desire to participate in the stereotypical games of the other sex
- a strong preference for playmates of the other sex.

In adolescents and adults, this cross-gender identification is manifested by such symptoms as a stated desire to be the other sex, frequently posing as the other sex, a desire to live or be treated as the other sex, or the conviction that he or she has the typical feelings and reactions of the other sex.
Discomfort with his or her own sex is manifested by any of the following:

- In boys, an assertion that his penis or testes are disgusting or will disappear or an assertion that it would be better not to have a penis, or an aversion toward rough play and rejection of stereotypically male toys, games, and activities
- In girls, rejection of urinating in a sitting position, an assertion that she wants to grow a penis, an assertion that she doesn't want to grow breasts or menstruate, or a marked aversion toward normative feminine clothing
- In adolescents and adults, a preoccupation with getting rid of primary and secondary sex characteristics (asking for hormone therapy, surgery, or other procedures to alter sexual characteristics to simulate the other sex) or a belief that he or she was born the wrong sex.

Diagnostic criteria for gender identity disorder also includes the following:

- The disturbance isn't concurrent with a physical intersex disorder.
- The disturbance causes clinically significant distress or impairment of social, occupational, or other areas of functioning.

### Treatment

Individual and family therapy are indicated for treatment of childhood gender identity disorders. Ideally, a therapist of the same sex may be useful for role modeling purposes. The earlier this problem is diagnosed and treatment begins, the more hopeful the prognosis for the child.

In an adult, individual and couples therapy may help the patient to cope with the decision to live as the opposite sex or to cope with the knowledge that he or she won't be able to live as the opposite sex.

Sex reassignment through hormonal and surgical treatment may be an option; however, surgical sex reassignment hasn't been as beneficial as first hoped. Severe psychological problems may persist after sex reassignment and sometimes lead to suicide. Furthermore, these patients may have gender disorders as part of a larger pattern of depression and personality disorders such as a borderline personality disorder.

With or without treatment, female transsexuals have shown stabler patterns of adjustment than male transsexuals have demonstrated.

Appropriate psychiatric management, including hospitalization, may be necessary if the patient displays evidence of the potential for violent behavior, such as suicidal ideation and fantasies of self-mutilation.

### Nursing diagnoses

- Altered family processes
- Altered growth and development
- Altered role performance
- Anxiety
- Body image disturbance
- Chronic low self-esteem
- Impaired social interaction
- Ineffective family coping
- Compromised individual coping
- Personal identity disturbance
- Powerlessness
- Sexual dysfunction
- Social isolation

### Key outcomes

- The patient will express positive feelings about self.
- The patient will voluntarily discuss the problem.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will interact with family or friends.
- The patient will indicate that social relationships have improved and negative feelings have diminished.
- The patient will achieve expected state of wellness.

### Nursing interventions

- Use a nonjudgmental approach in facial expression, tone of voice, and choice of words to convey your acceptance of the person's choices. By gaining the patient's trust, you'll lessen his discomfort about discussing his sexuality.
- Realize that treating such a patient with empathy doesn't threaten your own sexuality.
- Respect the patient's privacy and sense of modesty, particularly during procedures or examinations.
- Monitor for related or compounded problems, such as suicidal thought or intent, depression, and anxiety.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

### Patient teaching

As a helpful guideline, inform the patient that the therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually assures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

### MALE ERECTILE DISORDER

Erectile dysfunction (or impotence) refers to the inability of a man to attain or maintain penile erection long enough to complete intercourse. Erectile dysfunction is characterized as primary or secondary. The patient with primary impotence has never achieved sufficient erection. Secondary impotence, which is more common and less serious than the primary form, implies that, despite the current inability, the patient has succeeded in completing intercourse in the past. Transient periods of impotence aren't considered dysfunctional and probably occur in 50% of men.

Three types of secondary erectile disorder occur:

- Partial—The patient is unable to achieve a full erection or to keep his erection long enough to penetrate his partner.
- Intermitent—The patient sometimes is potent with the same partner.
- Selective—The patient is potent only with certain partners.

Erectile disorder affects all age-groups but increases in frequency with age. The prognosis depends on the severity and duration of impotence and on the underlying cause.

### Causes

Psychogenic factors are responsible for 50% to 60% of cases of erectile disorder; the rest can be attributed to organic factors. In some patients, psychogenic and organic factors coexist, making isolation of the primary cause difficult.

Psychogenic causes may be intrapersonal, reflecting personal sexual anxieties, or interpersonal, reflecting a disturbed sexual relationship. Intrapersonal factors include guilt, fear, depression, and feelings of inadequacy resulting from a previous traumatic sexual experience, rejection by parents or peers, exaggerated religious orthodoxy, abnormal mother-son intimacy, or homosexual experiences or fantasies.

Interpersonal factors may stem from differences in sexual preferences between partners, lack of communication, insufficient knowledge of sexual function, or
nonsexual personal conflicts.

Situational impotence, a temporary condition, may develop in response to stress. Organic causes include chronic diseases, such as cardiopulmonary disease, diabetes mellitus, multiple sclerosis, and renal failure; spinal cord trauma; complications of surgery; drug- or alcohol-induced dysfunction; and, rarely, genital anomalies or central nervous system defects.

Complications

Erectile disorder may seriously disrupt marital or other sexual relationships.

Assessment findings

The history of a patient with erectile disorder may reveal a long-standing inability to achieve erection, a sudden loss of erectile function, or a gradual decline in function. In addition, the patient may describe a history of medical disorders, drug therapy, or psychological trauma that may contribute to erectile disorder. If the cause is psychogenic rather than organic, the patient may report that he can achieve erection through masturbation but not with a partner. He may display characteristic signs of anxiety when discussing his condition, such as sweating and palpitations, or appear disinterested. Depression, another common complaint, may be either a cause or a result of the impotence.

Diagnostic criteria

A diagnosis of male erectile disorder is confirmed when the patient's symptoms meet either of the following two criteria, established in the DSM-IV:

- The patient experiences a persistent or recurrent partial or complete failure to attain or maintain erection until completion of sexual activity.
- The disturbance causes marked distress or interpersonal difficulty.

In addition, the disorder shouldn't occur exclusively during the course of another Axis I disorder such as major depression.

Laboratory tests are ordered to rule out chronic diseases, such as diabetes, and other vascular, neurologic, or urogenital problems.

Treatment

Sex therapy, which is designed to reduce performance anxiety, may effectively cure psychogenic impotence. To be most effective, such therapy should include both partners.

The course and content of sex therapy for male erectile disorder depend on the specific cause of the disorder and the nature of the male-female relationship. Treatment usually includes sensate focus therapy, which restricts the couple's sexual activity and encourages them to become more attuned to the physical sensations of touching. Other measures include improving verbal communication skills, eliminating unreasonable guilt, and re-evaluating attitudes toward sex and sexual roles.

Treatment of organic impotence focuses on eliminating the cause, if possible. If the cause can't be eliminated, psychological counseling may help the couple deal realistically with their situation and explore alternatives for sexual expression. Some patients with organic impotence may benefit from a surgically inserted inflatable or semirigid penile prosthesis. Others may be treated with medication such as sildenafil (Viagra).

Nursing diagnoses

- Altered family processes
- Altered sexuality patterns
- Anxiety
- Ineffective individual coping
- Self-esteem disturbance
- Sexual dysfunction

Key outcomes

- The patient will acknowledge a problem in sexual function.
- The patient will voluntarily discuss the problem.
- The patient and partner will discuss their feelings and perceptions about changes in sexual performance.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will develop and maintain a positive attitude toward sexuality and sexual performance.

Nursing interventions

- Help the patient feel comfortable about discussing his sexuality.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

After penile prosthesis surgery:

- Apply ice packs to the penis for 24 hours.
- Empty the drainage device when it's full.
- If the patient has an inflatable prosthesis, instruct him to pull the scrotal pump downward to ensure proper alignment.
- When ordered, have the patient practice inflating and deflating the device.

Patient teaching

- Provide instruction concerning anatomy and physiology of the reproductive system and the human sexual response cycle as needed.
- As a helpful guideline, inform the patient that the therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually assures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

Paraphilias

Characterized by a dependence on unusual behaviors or fantasies to achieve sexual excitement, paraphilias are complex psychosexual disorders. The imagery or acts may involve the use of inanimate objects (especially clothing), repetitive sexual activity that includes suffering or humiliation, or sexual behavior with nonconsenting partners. The DSM-IV recognizes eight types of paraphilias: exhibitionism, fetishism, frotteurism, pedophilia, sexual masochism, sexual sadism, transvestic fetishism, and voyeurism. (See Types of paraphilias.)

Some paraphilias that violate social mores or norms are considered sex offenses or sex crimes. However, everyone has sexual fantasies, and sexual behavior between two consenting adults that isn't physically or psychologically harmful isn't considered a paraphilia.

Little data exist on the prevalence of paraphilias in our society. Most people with paraphilias come to the mental health care system not because of their own distress but at the behest of their partners or legal authorities.
Causes
The specific cause of paraphilias isn't known, although several contributing factors have been identified. Many patients with these disorders come from dysfunctional families, characterized by isolation and sexual, emotional, or physical abuse. Others suffer from other mental disorders, such as psychoactive substance use disorders or a personality disorder.

Complications
Sexual masochism may sometimes result in serious physical injury. Paraphilias that involve another person, particularly voyeurism, exhibitionism, frotteurism, pedophilia, and sexual sadism, commonly lead to arrest and incarceration. Exhibitionists, pedophiles, and voyeurs make up the majority of apprehended sex offenders, and sexual offenses against children constitute a significant proportion of all reported criminal sex acts.

Assessment findings
The patient's history will reveal the particular pattern of abnormal sexual behaviors associated with one of the eight recognized paraphilias.

Diagnostic criteria
The diagnosis of paraphilia is confirmed when the patient's symptoms meet the criteria established in the DSM-IV.

For exhibitionism:
- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges and sexually arousing fantasies involving the exposure of his genitalia to an unsuspecting stranger.
- The patient's fantasies, urges, or behaviors cause clinically significant distress or impairment of social, occupational, or other areas of functioning.
- Over a period of 6 months, the patient has experienced recurrent, intense sexual urges and sexually arousing fantasies involving the use of nonliving objects by himself.
- The fantasies, sexual urges, or behaviors cause clinically significant distress.
- The fetishes aren't restricted to articles of female clothing used in cross-dressing or devices designed for the purpose of tactile genital stimulation.

For frotteurism:
- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges and sexually arousing fantasies involving touching or rubbing against a nonconsenting person.
- The fantasies, urges, or behaviors cause clinically significant distress.

For pedophilia:
- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges and sexually arousing fantasies involving sexual activity with a prepubescent child or children (generally age 13 or younger).
- The fantasies, urges, or behaviors cause clinically significant distress.
- The patient is at least 16 years old and at least 5 years older than the child or children involved. The late adolescent involved in an ongoing sexual relationship with a 12- or 13-year-old child shouldn't be included in this group.
Some people derive sexual excitement through behaviors or fantasies known as paraphilias. Eight paraphilias, including exhibitionism, fetishism, frotteurism, pedophilia, sexual masochism, sexual sadism, transvestic fetishism, and voyeurism, are described below.

**Exhibitionism**
The patient with exhibitionism obtains sexual gratification from publicly exposing his genitals to others, principally female passersby. The problem is most common in men (who often achieve erection while exposing themselves). Some masturbate to orgasm at the time.

**Fetishism**
The term fetish describes a recurrent and intense sexual arousal to an inanimate object (most often an article of women's clothing, such as panties or boots) or body parts that are neither primary nor secondary sexual organs. The patient frequently masturbates while holding, rubbing, or smelling the fetish object or may ask his partner to wear the object during their sexual encounters. Fetishism occurs primarily in men and typically follows a chronic course.

**Frotteurism**
The patient with frotteurism achieves sexual arousal by touching or rubbing a nonconsenting person. For example, he may rub his genitals against a woman's thigh or fondle her breasts. The behavior frequently occurs in crowded places, where it's easier to avoid detection. It's most common between ages 15 and 25.

**Pedophilia**
A pedophile (almost always a man) is erotically aroused by and seeks sexual gratification from children. This urge forms his preferred or exclusive sexual activity. Prepubertal children are the most common targets, and attraction to girls is almost twice as common as attraction to boys. The pedophile may sexually abuse his own children or those of a friend or relative or, rarely, he may even abduct a child. He may be quite attentive to all of the child's needs to gain the child's loyalty and prevent the child from reporting the encounters. Some pedophiles also are attracted to adults.

**Sexual masochism**
Sexual masochism refers to the urge to submit to physical or psychological pain, such as being humiliated, beaten, bound, or tortured, to achieve sexual gratification. This disorder is chronic.

Infantilism, a form of sexual masochism, is a desire to be treated as a helpless infant, including wearing diapers. One dangerous form of this paraphilia, sexual hypoxophilia, relies on oxygen deprivation to induce sexual arousal. The patient uses a noose, mask, plastic bag, or chemical to induce a temporary decrease in brain oxygenation. Equipment malfunction or other mistakes can cause accidental death.

**Sexual sadism**
The converse of sexual masochism, sadism refers to recurrent, intense sexual urges and fantasies that involve inflicting physical or psychological suffering. The sadist derives sexual gratification from this behavior.

**Transvestic fetishism**
The transvestite is a heterosexual man who obtains sexual pleasure from cross-dressing (dressing in women's clothing). He may select a single article of apparel, such as a garter or stockings, or he may dress entirely as a woman, with a well made-up face and an immaculate feminine coiffure. This behavior often is accompanied by masturbation and mental images of other men being attracted to him as a "woman."

**Voyeurism**
The voyeur derives sexual pleasure from looking at sexual objects or sexually arousing situations such as an unsuspecting couple engaged in sexual intercourse. No sexual orgasm may occur during the voyeuristic activity or later in response to the memory of what the person witnessed. Onset of this disorder is before age 15, and it tends to be chronic.

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For sexual masochism:

- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges, sexually arousing fantasies, or behaviors involving the act of being humiliated, beaten, bound, or otherwise made to suffer.
- The fantasies, urges, or behaviors cause clinically significant distress.

For sexual sadism:

- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges, sexually arousing fantasies, or behaviors involving acts in which the psychological or physical suffering of the victim is sexually exciting to the patient.
- The fantasies, urges, or behaviors cause clinically significant distress.

For transvestic fetishism:

- Over a period of at least 6 months, the patient (a heterosexual man) has experienced recurrent, intense sexual urges, sexually arousing fantasies, or behaviors involving cross-dressing.
- The fantasies, urges, or behaviors cause clinically significant distress.
- The patient doesn't meet the DSM-IV criteria for gender identity disorder.

For voyeurism:

- Over a period of at least 6 months, the patient has experienced recurrent, intense sexual urges, sexually arousing fantasies, or behaviors involving the act of observing an unsuspecting person disrobing or engaging in sexual activity.
- The fantasies, urges, or behaviors cause clinically significant distress.

**Treatment**
Paraphilias require mandatory treatment when the patient's sexual preferences result in socially unacceptable or harmful behavior. Depending on the paraphilia, treatment may include a combination of psychotherapy, behavior therapy, pharmacotherapy, and surgery. The effectiveness of treatment varies.

**Nursing diagnoses**
- Altered role performance
- Altered sexuality patterns
- Anxiety
- Chronic low self-esteem
- Impaired social interaction
- Personal identity disturbance
- Risk for violence: Directed at others
- Sexual dysfunction
Key outcomes

- The patient will express positive feelings about self.
- The patient will voluntarily discuss the problem.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will interact with family or friends.
- The patient will indicate that social relationships have improved and negative feelings have diminished.
- The patient will achieve expected state of wellness.

Nursing interventions

- Use a nonjudgmental approach in facial expression, tone of voice, and choice of words to convey your acceptance of the patient's choices.
- Realize that treating such a patient with empathy doesn't threaten your own sexuality.
- Encourage the patient to express his sexual preferences as well as his feelings about them.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

Patient teaching

- As a helpful guideline, inform the patient that a therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually ensures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

PREMATURE EJACULATION

One of the most common types of male sexual dysfunction, premature ejaculation is an inability to control the ejaculatory reflex during intercourse. As a result, ejaculation occurs before or immediately after penetration or before the wishes of both partners. This disorder affects men of all ages.

Causes

Premature ejaculation may result from anxiety and may be linked to immature sexual experiences. Other psychological factors include ambivalence toward or unconscious hatred of women, a negative sexual relationship in which the patient unconsciously denies his partner sexual fulfillment, and guilt feelings about sex.

Psychological factors aren't the only cause of premature ejaculation; this disorder can also occur in emotionally healthy men with stable, positive relationships. Rarely, premature ejaculation may be linked to an underlying degenerative neurologic disorder such as multiple sclerosis or an inflammatory process such as posterior urethritis or prostatitis.

Complications

Premature ejaculation can seriously disrupt marital or other sexual relationships. In addition, the disorder can lead to generalized anxiety disorder as well as to pervasive feelings of inadequacy, guilt, and self-doubt.

The squeeze technique: Position and pressure

To delay ejaculation using the squeeze technique, the patient’s partner must position the fingers correctly around the penis and apply the right amount of pressure. When the patient feels the urge to ejaculate, the partner should place a thumb on the frenulum of the penis and the index and middle fingers above and below the coronal ridge, as shown here. Then the penis is squeezed from front to back. The penis should be squeezed more firmly for an erect penis and less firmly for a partially flaccid one. The patient will feel pressure but no pain.
The diagnosis of vaginismus is based on fulfillment of the following criteria established in the Diagnostic criteria.

**Assessment findings**

The patient's history may reveal that he can't prolong foreplay or that he can prolong foreplay but ejaculates as soon as intromission occurs. In some cases, the patient's partner may seek psychiatric treatment, complaining that the patient is indifferent to her sexual needs.

**Diagnostic criteria**

The diagnosis of premature ejaculation is based on the criterion established in the DSM-IV: persistent or recurrent ejaculation with minimal sexual stimulation before, during, or shortly after penetration and before the person wishes it to occur.

The clinician may take into account factors that affect duration of the excitement phase, such as age, novelty of the sexual partner or situation, and frequency of sexual activity.

**Treatment**

Masters and Johnson have developed a highly successful, intensive treatment program for premature ejaculation. The program combines insight therapy, behavioral techniques, and experiential sessions that involve both sexual partners. The program is designed to help the patient focus on sensations of impending orgasm. The therapy sessions, which continue for 2 weeks or longer, typically include:

- mutual physical examination, which increases the couple's awareness of anatomy and physiology while reducing shameful feelings about sexual parts of the body
- sensate focus, which allows each partner, in turn, to caress the other's body without intercourse and to focus on the pleasurable sensations of touch
- the squeeze technique, which helps the patient gain control of ejaculatory tension by having the woman squeeze his penis, with her thumb on the frenulum and her forefinger and middle finger on the dorsal surface, near the coronal ridge. At the patient's direction, she applies and releases pressure every few minutes during a touching exercise to delay ejaculation by keeping him at an earlier phase of the sexual response cycle. (See The squeeze technique: Position and pressure.)

The stop-and-start technique also helps delay ejaculation. With the woman in the superior position, this method involves pelvic thrusting until orgasmic sensations start and then stopping and restarting to aid control of ejaculation. The couple eventually is allowed to achieve orgasm.

**Nursing diagnoses**

- Altered family processes
- Altered sexuality patterns
- Anxiety
- Ineffective individual coping
- Self-esteem disturbance
- Sexual dysfunction

**Key outcomes**

- The patient will acknowledge a problem in sexual function.
- The patient will voluntarily discuss the problem.
- The patient and partner will discuss their feelings and perceptions about changes in sexual performance.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will develop and maintain a positive attitude toward sexuality and sexual performance.

**Nursing interventions**

- Convey sympathy and a nonjudgmental attitude when caring for a patient with premature ejaculation.
- Provide expert teaching in a comfortable environment that encourages open discussion of sexuality.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

**Patient teaching**

- Provide instruction concerning anatomy and physiology of the reproductive system and the human sexual response cycle as needed.
- Encourage a positive self-image by explaining that premature ejaculation is a common disorder that doesn't reflect on the patient's masculinity.
- As a helpful guideline, inform the patient that a therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually assures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

**VAGINISMUS**

Vaginismus is an involuntary spastic constriction of the lower vaginal muscles. It usually stems from a fear of vaginal penetration. If severe, it may prevent intercourse. Vaginismus affects women of all ages and backgrounds. The prognosis is excellent for a motivated patient who has no untreatable organic abnormalities.

**Causes**

Vaginismus may be physical or psychological in origin. It may occur spontaneously as a protective reflex to pain, or it may result from organic causes, such as abnormalities of the hymen, genital herpes, obstetric trauma, and atrophic vaginitis.

Psychological causes of vaginismus include:

- childhood and adolescent exposure to rigid, punitive, and guilt-ridden attitudes toward sex
- fears resulting from painful or traumatic sexual experiences, such as incest or rape
- early traumatic experience with pelvic examinations
- phobias of pregnancy, venereal disease, or cancer
- dysfunctional childhood experiences and family attitudes toward sex
- concern about contraception and potential pregnancy
- conflicts with the sexual partner.

**Complications**

Vaginismus can impair marital or other sexual relationships.

**Assessment findings**

The patient with vaginismus may report muscle spasm with constriction and pain on insertion of any object into the vagina, such as a vaginal tampon, diaphragm, or speculum. She may profess a lack of sexual interest or a normal level of sexual desire (typically characterized by sexual activity without intercourse).

**Diagnostic criteria**

The diagnosis of vaginismus is based on fulfillment of the following criteria established in the DSM-IV:
The patient experiences recurrent or persistent involuntary spasm of the musculature of the outer third of the vagina, which interferes with coitus.

The disturbance causes marked distress or interpersonal difficulty.

The disturbance isn't caused exclusively by a physical disorder and isn't due to another Axis I disorder.

A carefully performed pelvic examination confirms the diagnosis by demonstrating involuntary constriction of the musculature surrounding the outer portion of the vagina.

**Treatment**

Appropriate treatment is designed to eliminate maladaptive muscle constriction and underlying psychological problems. In Masters and Johnson therapy, the patient uses a graduated series of plastic dilators, which she inserts into her vagina while tensing and relaxing her pelvic muscles. The patient controls the time the dilator is left in place (if possible, she retains it for several hours) and the movement of the dilator. Together with her sexual partner, she begins sensate focus and counseling therapy to increase sexual responsiveness, improve communications skills, and resolve any underlying conflicts.

Kaplan therapy also uses progressive insertion of dilators or fingers (in vivo desensitization therapy), with behavior therapy (imagining vaginal penetration until it can be tolerated) and, if necessary, psychoanalysis and hypnosis. Both Masters and Johnson and Kaplan report a 100% cure rate; however, Kaplan states that the patient and her partner may show other sexual dysfunctions that necessitate additional therapy.

**Nursing diagnoses**

- Altered family processes
- Altered sexuality patterns
- Anxiety
- Body image disturbance
- Self-esteem disturbance
- Sexual dysfunction

**Key outcomes**

- The patient will acknowledge a problem in sexual function.
- The patient will voluntarily discuss the problem.
- The patient and partner will discuss their feelings and perceptions about changes in sexual performance.
- The patient will agree to obtain sexual evaluation and therapy if needed.
- The patient will develop and maintain a positive attitude toward sexuality and sexual performance.

**Nursing interventions**

- Communicate an open, nonjudgmental attitude in caring for a patient with vaginismus.
- Listen empathetically to the patient's complaints of sex-related pain, and encourage her to express her feelings.
- Because a pelvic examination may be painful for the patient, proceed gradually, at the patient's own pace. Support her throughout the pelvic examination, explaining each step beforehand. Encourage her to verbalize her feelings, and take plenty of time to answer her questions.
- As needed, refer the patient to a doctor, nurse, psychologist, social worker, or counselor trained in sex therapy.

**Patient teaching**

- Provide instruction concerning anatomy and physiology of the reproductive system, contraception, and the human sexual response cycle.
- When appropriate, advise the patient about drugs that may affect sexual response and about lubricating jellies and creams.
- As a helpful guideline, inform the patient that the therapist's certification by the American Association of Sex Educators, Counselors, and Therapists or by the American Society for Sex Therapy and Research usually assures quality treatment. If the therapist isn't certified by one of these organizations, advise the patient to inquire about the therapist's training in sex counseling and therapy.

**SELECTED REFERENCES**


Despite improved methods of treating and preventing infection—potent antibiotics, rigorous immunizations, and modern sanitation—infection still accounts for much serious illness, even in highly industrialized countries. In developing countries, infection remains one of the most pressing health problems.

What is infection?

Infection is the invasion and multiplication of microorganisms in or on body tissues that produce signs and symptoms as well as an immune response. Such reproduction injures the host by causing cellular damage from microorganism-produced toxins or intracellular multiplication or by competing with host metabolism. The host's own immune response may compound the tissue damage. The damage may be localized (as in infected pressure ulcers) or systemic. The infection's severity varies with the pathogenicity and number of the invading microorganisms and the strength of host defenses. The very young and the very old are especially susceptible to infections.

Why are the microorganisms that cause infectious diseases so hard to overcome? Many complex reasons exist:

- Some bacteria—especially gram-negative bacilli—develop resistance to antibiotics.
- Some microorganisms—the influenza virus, for example—have so many strains that a single vaccine can't provide protection against them all.
- Most viruses resist antiviral drugs.
- Some microorganisms localize in areas that make treatment difficult, such as the central nervous system or bone.

Moreover, certain factors contribute to increase the risk of infection. For example, travel can expose people to diseases for which they have little natural immunity. In addition, the expanded use of immunosuppressants, surgery, and other invasive procedures increases the risk of infection. (See Reportable infectious diseases.)

Kinds of infections

A laboratory-verified infection that causes no signs and symptoms is called a subclinical, silent, or asymptomatic infection. A multiplication of microbes that produces no signs, symptoms, or immune responses is called a colonization. A person with a subclinical infection or a colonization may be a carrier and transmit infection to others.

A latent infection occurs after a microorganism has been dormant in the host, sometimes for years. An exogenous infection results from environmental pathogens; an endogenous infection, from the host's normal flora (for instance, *Escherichia coli* displaced from the colon, which may cause urinary tract infection).

The varied forms of microorganisms responsible for infectious diseases include bacteria, spirochetes (a type of bacteria), viruses, rickettsiae, chlamydiae, fungi, and protozoa. Larger organisms, such as helminths (worms), also may cause disease.

**Bacteria**

Single-cell microorganisms with well-defined cell walls, bacteria can multiply independently on artificial media without the need for other cells. In developing countries, where poor sanitation heightens the risk of infection, bacterial diseases commonly cause death and disability. Even in industrialized countries, they're still the most common fatal infectious diseases. (See How bacteria damage tissue.)

Bacteria can be classified by shape. Spherical bacterial cells are called cocci; rod-shaped bacteria, bacilli; and spiral-shaped bacteria, spirilla. They also can be classified by their response to staining (gram-positive, gram-negative, or acid-fast bacteria), their motility (motile or nonmotile bacteria), their tendency toward capsulation (encapsulated or nonencapsulated bacteria), their capacity to form spores (sporulating or nonsporulating bacteria), and their oxygen requirements (aerobic bacteria need oxygen to grow; anaerobic bacteria don't).

**Spirochetes**

A type of bacteria, spirochetes are flexible, slender, undulating spiral rods that have cell walls. Most are anaerobic. The three forms pathogenic in humans include *Treponema*, *Leptospira*, and *Borrelia*.

**Viruses**

Viruses are subcellular organisms made up of only a ribonucleic acid (RNA) or a deoxyribonucleic acid (DNA) nucleus covered with proteins. They are the smallest known organisms, so tiny that they're visible only through an electron microscope. Viruses can't replicate independent of host cells. Rather, they invade a host cell and stimulate it to participate in the formation of additional virus particles. The estimated 400 viruses that infect humans are classified according to their size, shape (spherical, rod-shaped, or cubic), or means of transmission (respiratory, fecal, oral, or sexual).
Disease reporting laws vary from state to state. Local agencies report specified diseases to state health departments, which determine which diseases are reported to the Centers for Disease Control and Prevention. Reportable infectious diseases include:

- acquired immunodeficiency syndrome
- amebiasis
- animal bites
- anthrax (cutaneous or pulmonary)
- arbovirus
- aseptic meningitis
- botulism
- brucellosis
- campylobacteriosis
- chancre
- chlamydial infections
- chola
- congenital rubella syndrome
- diarrhea of the newborn (epidemic)
- diphtheria (cutaneous or pharyngeal)
- encephalitis (postinfectious or primary)
- food poisoning
- gastroenteritis (hospital outbreak)
- giardiasis
- gonococcal infections
- gonorrhea
- group A beta-hemolytic streptococcal infection (including scarlet fever)
- Guillain-Barré syndrome
- hepatitis (types A, B, C, and unspecified)
- histoplasmosis
- influenza
- Kawasaki disease
- lead poisoning
- Legionella infections (Legionnaires' disease)
- leptospirosis
- Lyme disease
- lymphogranuloma
- malaria
- measles
- meningitis
- meningococcal disease
- mumps
- neonatal hypothyroidism
- pertussis
- phenylketonuria
- plague
- poliomyelitis
- psittacosis
- rabies
- Reye's syndrome
- rheumatic fever
- rickettsial diseases (including Rocky Mountain spotted fever)
- rubella and congenital rubella syndrome
- salmonellosis (excluding typhoid fever)
- shigellosis
- smallpox
- staphylococcal infections (neonatal)
- syphilis (congenital)
- syphilis (primary or secondary)
- tetanus
- toxic shock syndrome
- toxoplasmosis
- trichinosis
- tuberculosis
- tularemia, typhoid, and paratyphoid fever
- typhus
- varicella
- yellow fever.

**Rickettsiae**

Relatively uncommon in the United States, these small, gram-negative bacteria-like organisms frequently induce life-threatening infections. Like viruses, they require a host cell for replication. Three genera of rickettsiae include *Rickettsia*, *Coxiella*, and *Rochalimaea*.

**Chlamydiae**

Larger than viruses, chlamydiae have recently been found to be intracellular obligate bacteria. Unlike other bacteria, they depend on host cells for replication; unlike viruses, they're susceptible to antibiotics.

**Fungi**

These single-cell organisms have nuclei enveloped by nuclear membranes. They have rigid cell walls like plant cells but lack chlorophyll, the green matter necessary for photosynthesis. They also show relatively little cellular specialization. Fungi occur as yeasts (single-cell, oval-shaped organisms) or molds (organisms with hyphae or branching filaments). Depending on the environment, some fungi may occur in both forms. Fungal diseases in humans are called mycoses.
Bacteria and other infectious organisms constantly infect the human body. Some are beneficial, such as the intestinal bacteria that produce vitamins. Others are harmful, causing illnesses ranging from the common cold to life-threatening septic shock.

To infect a host, bacteria must first enter it. They do this either by adhering to the mucosal surface and directly invading the host cell or by attaching to epithelial cells and producing toxins that invade host cells. To survive and multiply within a host, bacteria or their toxins adversely affect biochemical reactions in cells. The result is a disruption of normal cell function or cell death. (See figure 1.) For example, the diphtheria toxin damages heart muscle by inhibiting protein synthesis. In addition, as some organisms multiply, they extend into deeper tissue and eventually enter the bloodstream.

Some toxins cause blood to clot in small blood vessels. The tissues supplied by these vessels may be deprived of blood and damaged. (See figure 2.)

Other toxins can damage the cell walls of small blood vessels, causing leakage. This fluid loss results in decreased blood pressure, which in turn impairs the heart's ability to pump enough blood to vital organs. (See figure 3.)

Protozoa

Protozoa are the simplest single-cell organisms of the animal kingdom, but they show a high level of cellular specialization. Like other animal cells, they have cell membranes rather than cell walls, and their nuclei are surrounded by nuclear membranes.

Helminths

The three groups of helminths that invade humans include nematodes, cestodes, and trematodes. Nematodes are cylindrical, unsegmented, elongated helminths that taper at each end; this shape has earned them the designation roundworm. Cestodes, better known as tapeworms, have bodies that are flattened front to back with distinct, regular segments. Tapeworms also have heads with suckers or sucking grooves. Trematodes have flattened, unsegmented bodies. They are called blood, intestinal, lung, or liver flukes, depending on their infection site.

Modes of transmission

Most infectious diseases are transmitted in one of four ways.

In contact transmission, the susceptible host comes into direct contact (as in sexually transmitted diseases) or indirect contact (contaminated inanimate objects or the close-range spread of respiratory droplets) with the source.

Airborne transmission results from inhalation of contaminated evaporated saliva droplets (as in pulmonary tuberculosis), which sometimes are suspended in airborne
Prevention of contagion

The following measures can be taken to prevent the transmission of infectious diseases:

- Drug prophylaxis
- Standard precautions
- Hand washing between patients
- Comprehensive immunization (including immunization of travelers to or emigrants from endemic areas)
- Improved nutrition, living conditions, and sanitation
- Correction of environmental factors.

Although prophylactic antibiotic therapy may prevent certain diseases, the risk of superinfection and the emergence of drug-resistant strains may outweigh the benefits. So prophylactic antibiotics usually are reserved for patients at high risk for exposure to dangerous infection.

Appropriate immunization can now prevent many diseases, including diphtheria, tetanus, pertussis, measles, rubella, some forms of meningitis, poliomyelitis, hepatitis B, pneumococcal pneumonia, influenza, rickets, and tetanus. Smallpox (variola), which killed and disfigured millions, is believed to have been eradicated by a comprehensive World Health Organization program of surveillance and immunization.

Vaccines, which contain live but attenuated (weakened) or killed microorganisms, and toxoids, which contain bacterial exotoxins, induce immunity against bacterial and viral diseases by stimulating the recipient’s antibody formation. Natural active immunity is produced by a patient who has the disease and forms antibodies against it, thus preventing recurrence of disease.

Immune globulins, which contain previously formed antibodies from hyperimmunized donors or pooled plasma, provide temporary passive immunity. Antitoxins provide immunity to various toxins. Passive immunization is used only when active immunization is perilous or impossible or when complete protection requires both active and passive immunization. Maternal passive immunity crosses the placental barrier from mother to fetus and is also provided to the infant by antibodies present in breast milk. (See Immunization schedule.)

Nosocomial infections

A nosocomial infection is one that develops while a patient is in a hospital or another institution. Most infections of this type result from group A Streptococcus pyogenes, Staphylococcus, E. coli, Klebsiella, Proteus, Pseudomonas, Haemophilus influenzae, Candida albicans, and hepatitis viruses.

Nosocomial infections usually are transmitted by direct contact. Less often, they’re transmitted by inhalation of or wound invasion by airborne organisms or by contaminated equipment and solutions.

Despite facility infection-control programs that include surveillance, prevention, and education, an estimated 5% of patients who enter facilities each year contract a nosocomial infection. Since the 1960s, staphylococcal infections have been declining; however, fungal infections and infections caused by gram-negative bacilli have been steadily increasing.

Nosocomial infections continue to pose a problem because most facility patients are older and more debilitated than in the past. The advances in treatment that increase longevity in patients with diseases that alter immune defenses also create a population at high risk for infection. Moreover, the growing use of invasive and surgical procedures, immunosuppressants, and antibiotics predisposes patients to infection and superinfection and helps create new strains of antibiotic-resistant bacteria. The growing number of facility personnel that come in contact with each patient increases the risk of exposure. (See Preventing nosocomial infections, and Revised CDC isolation precautions.)

### Immunization schedule

Before an immunization, obtain the child’s medication, illness, and allergy history. Instruct the parents to report a severe reaction to the vaccine to the doctor. Childhood immunizations are usually given on a fixed schedule, as follows.

<table>
<thead>
<tr>
<th>AGE</th>
<th>IMMUNIZATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Birth to 2 months</td>
<td>First dose: Hepatitis B vaccine (HBV)</td>
</tr>
<tr>
<td>1 to 4 months</td>
<td>Second dose: HBV, Diphtheria-tetanus-acellular pertussis (DTaP) vaccine, Inactivated polio vaccine (IPV), Haemophilus influenzae type b conjugate vaccine (Hib) vaccine</td>
</tr>
<tr>
<td>2 months</td>
<td>Second dose: DTaP, IPV, and Hib</td>
</tr>
<tr>
<td>4 months</td>
<td>Third dose: DTaP and Hib</td>
</tr>
<tr>
<td>6 months</td>
<td>Third dose: HBV and IPV</td>
</tr>
<tr>
<td>6 to 18 months</td>
<td>First dose: Measles-mumps-rubella (MMR) vaccine. Fourth dose: Hib</td>
</tr>
<tr>
<td>12 to 15 months</td>
<td>First dose: varicella zoster virus vaccine</td>
</tr>
<tr>
<td>12 to 18 months</td>
<td>Fourth dose: DTaP</td>
</tr>
<tr>
<td>15 to 18 months</td>
<td>First dose: Hepatitis A. Second dose: 6 to 12 months after first dose</td>
</tr>
<tr>
<td>24 months</td>
<td>Fifth dose: DTaP. Fourth dose: IPV. Second dose: MMR</td>
</tr>
<tr>
<td>4 to 6 years</td>
<td>HBV (if dose missed); MMR (if not given at age 4 to 6); varicella zoster (catch-up vaccination)</td>
</tr>
<tr>
<td>11 to 12 years</td>
<td>Tetanus (booster every 10 years)</td>
</tr>
<tr>
<td>11 to 16 years</td>
<td></td>
</tr>
</tbody>
</table>

1 The second dose of HBV is given at least 1 month after the first dose. The third dose is given at least 6 months after the second dose.
2 A fourth dose of DTaP may be given as early as age 12 months through 18 months provided that 6 months have elapsed since the third dose. The acellular form of the vaccine is now used for all doses in the vaccination series, even for children who started the series with standard whole-cell D vaccine.
3 The hepatitis A vaccination is now recommended for use in selected areas of the U.S. with high rates of hepatitis A, starting no sooner than age 2.
4 Nonvaccinated children with no history of chickenpox should be vaccinated at age 11 to 12.

### Standard precautions

The Centers for Disease Control and Prevention recommends that the following standard blood and body fluid precautions be used for all patients. This is especially important in emergency care settings where the risk of blood exposure is increased and the patient’s infection status is usually unknown. Implementing standard
that certain analgesics may contain antipyretics. In a high fever, especially in children, watch for seizures. Consistently, and watch for a fever, the best indicator of many infections. Note and record the pattern of temperature change and the effect of antipyretics. Be aware.

If applicable, ask the patient about possible exposure to sexually transmitted diseases and about drug abuse. Also ask him about his usual dietary patterns, unusual exposure to animals.

The history should include the patient's sex, age, address, occupation, and place of work; known exposure to infection; and date of disease onset. It also should detail examination, and diagnostic tests.

Accurate assessment helps identify infectious diseases and prevents avoidable complications. Complete assessment consists of a patient history, a physical examination, and diagnostic tests.

The history should include the patient's sex, age, address, occupation, and place of work; known exposure to infection; and date of disease onset. It also should detail information about recent hospitalization, blood transfusions, blood donation denial by the Red Cross or other agencies, vaccination, travel or camping trips, and exposure to animals.

If applicable, ask the patient about possible exposure to sexually transmitted diseases and about drug abuse. Also ask him about his usual dietary patterns, unusual fatigue, and factors that may predispose the patient to infection, such as neoplastic disease and alcoholism. Notice if the patient is listless or uneasy, lacks concentration, or has any obvious abnormality of mood or affect.

In suspected infection, a physical examination includes assessment of the skin, mucous membranes, liver, spleen, and lymph nodes. Check for and note the location and type of drainage from skin lesions. Record skin color, temperature, and turgor; ask if the patient has pruritus. Take his temperature, using the same route consistently, and watch for a fever, the best indicator of many infections. Note and record the pattern of temperature change and the effect of antipyretics. Be aware that certain analgesics may contain antipyretics. In a high fever, especially in children, watch for seizures.
To help facilities maintain up-to-date isolation practices, the Centers for Disease Control and Prevention (CDC) and the Hospital Infection Control Practices Advisory Committee recently revised the CDC’s Guidelines for Isolation Precautions in Hospitals.

**Standard precautions**

The revised guidelines contain two tiers of precautions. The first—called **standard precautions**—are those designated for the care of all facility patients regardless of their diagnosis or presumed infection. Standard precautions are the primary strategy for preventing nosocomial infection and take the place of universal precautions. These precautions apply to:

- all body fluids, secretions, and excretions, except sweat, regardless of whether or not they contain visible blood
- skin that isn’t intact
- mucous membranes.

**Transmission-based precautions**

The second tier of precautions are known as transmission-based precautions. These precautions are instituted for patients who are known to be or suspected of being infected with a highly transmissible infection—one that needs precautions beyond those set forth in the standard precautions. There are three types of transmission-based precautions: airborne precautions, droplet precautions, and contact precautions.

**Airborne precautions.** These precautions are designed to reduce the risk of airborne transmission of infectious agents. Microorganisms carried through the air can be dispersed widely by air currents, making them available for inhalation or deposit on a susceptible host in the same room or a longer distance away from the infected patient. Airborne precautions include special air handling and ventilation procedures to prevent the spread of infection. They require the use of respiratory protection such as a mask— in addition to standard precautions—when entering an infected patient’s room.

**Droplet precautions.** These precautions are designed to reduce the risk of transmitting infectious agents through large-particle (exceeding 5 micrometers) droplets. Such transmission involves contact of infectious agents to the conjunctive or to the nasal or oral mucous membranes of a susceptible person. Large-particle droplets don’t remain in the air and generally travel short distances of 3’ (1 m) or less. They require the use of a mask— in addition to standard precautions—to protect the mucous membranes.

**Contact precautions.** These precautions are designed to reduce the risk of transmitting infectious agents by direct or indirect contact. Direct-contact transmission can occur through patient-care activities that require physical contact. Indirect-contact transmission involves a susceptible host coming in contact with a contaminated object, usually inanimate, in the patient's environment. Contact precautions require the use of gloves, a mask, and a gown— in addition to standard precautions— to avoid contact with the infectious agent. Stringent hand washing is also necessary after removal of the protective items. The following chart sets forth the different types of precautions and provides examples of infections for which specific precautions would be used.

### PRECAUTIONS | INDICATIONS
--- | ---
**Standard precautions** | Designated for all patients regardless of diagnosis or presumed infection.

**Airborne precautions** *(used in addition to standard precautions)*

- Patients known to have or suspected of having a serious illness transmitted by airborne droplet nuclei, such as:
  - measles
  - tuberculosis
  - varicella.

**Droplet precautions** *(used in addition to standard precautions)*

- Patients known to have or suspected of having a serious illness transmitted by large-particle droplets, such as:
  - invasive Haemophilus influenzae type b disease, including meningitis, pneumonia, epiglottitis, and sepsis
  - invasive Neisseria meningitides disease, including meningitis, pneumonia, and sepsis
  - other serious bacterial respiratory infections spread by droplets, such as:
    - diphtheria
    - Mycoplasma pneumonia
    - pertussis
    - pneumonic plague
    - streptococcal pharyngitis, pneumonia, or scarlet fever in infants and young children
  - other serious viral infections spread by droplets, including:
    - adenovirus
    - influenza
    - mumps
    - parvovirus B19 (with most serious risk to fetuses)
    - rubella.

**Contact precautions** *(used in addition to standard precautions)*

- Patients known to have or suspected of having a serious illness easily transmitted by direct patient contact or by contact with items in the patient’s environment. Examples of such illnesses include:
  - GI, respiratory, skin or wound infections or colonization with multidrug-resistant bacteria judged by the infection control program (based on current state, regional, or national recommendations) to be of special clinical and epidemiologic significance
  - enteric infections with a low infectious dose or prolonged environmental survival, including:
    - *Clostridium difficile*
    - for diapered or incontinent patients, enterohemorrhagic *Escherichia coli* O157:H7, *Shigella*, hepatitis A, or rotavirus
  - respiratory syncytial virus, paramyxovirus, or enteroviral infections in infants and young children
  - skin infections that are highly contagious or that may occur on dry skin, including:
    - diphtheria (cutaneous)
    - herpetic simplex virus (neonatal or mucocutaneous)
    - impetigo
    - major (noncontaminated) abscesses, cellulitis, or decubiti
    - pediculosis
    - scabies
    - staphylococcal furunculosis in infants and young children
    - viral or hemorrhagic conjunctivitis
    - *zoster* (disseminated or in an immunocompromised host)
    - viral hemorrhagic infections (Ebola, Lassa, or Marburg).

Check the patient’s pulse rate. Infection commonly increases the pulse rate, but some infections, such as typhoid fever, may decrease it. In severe infection or when complications are possible, monitor the patient for hypotension, hematuria, oliguria, hepatomegaly, jaundice, palpable and painful lymph nodes, bleeding from gums or into joints, and altered level of consciousness. Obtain diagnostic tests and appropriate cultures, as ordered. (See How to collect culture specimens.)
### CULTURESITE, SPECIMEN SOURCE

<table>
<thead>
<tr>
<th>CULTURESITE</th>
<th>SPECIMEN SOURCE</th>
<th>SPECIAL CONSIDERATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infected wound</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Aspiration of exudate with syringe (preferred technique)</td>
<td>Use only a sterile syringe. A pungent odor suggests the presence of anaerobes. Use oxygen-free collection tubes if available.</td>
</tr>
<tr>
<td></td>
<td>Applicator swab</td>
<td></td>
</tr>
<tr>
<td>Skin lesions</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Excision or puncture</td>
<td>Thoroughly clean the skin before excision or puncture, and follow the procedure for an infected wound.</td>
</tr>
<tr>
<td>Upper respiratory tract</td>
<td>Nasopharyngeal swab (generally used to detect carriers of Staphylococcus aureus and viral infections)</td>
<td>Gently pass the swab through the nose into the nasopharynx. Send the specimen to the laboratory for culture immediately.</td>
</tr>
<tr>
<td></td>
<td>Throat swab</td>
<td>Under adequate light, swab the area of inflammation or exudation.</td>
</tr>
<tr>
<td>Lower respiratory tract</td>
<td>Expectorated sputum</td>
<td>Instruct the patient to cough deeply and to expectorate into a cup. Culture requires expectorated sputum, not just saliva. The best time to obtain a sputum specimen is first thing in the morning, before eating. Use aerosol mist spray of saline solution or water to induce sputum production. Perform cupping and postural drainage if needed. Measure the approximate distance from the patient's nose to his ear. Note the distance; then insert a sterile suction catheter this length, with a collection vial attached, into his nose. Maintain suction during catheter withdrawal. Warn the patient that he may feel discomfort even though his skin will be anesthetized before this procedure. After the tap, check the site often for local swelling, and report dyspnea and other adverse reactions.</td>
</tr>
<tr>
<td></td>
<td>Needle aspiration</td>
<td></td>
</tr>
<tr>
<td>Lower intestinal tract</td>
<td>Rectal swab</td>
<td>A lesion on the colon or rectal wall may require a colonoscopy or sigmoidoscopy to obtain the specimen. If so, explain the procedure. Help the patient to assume a left lateral decubitus or knee-chest position. The specimen should contain any pus or blood present in stool and a sampling of the first, middle, and last portion of stool. Urine with stool can invalidate results. Send the specimen to the laboratory at once in a clean, tightly covered container, especially stool being examined for ova and parasites.</td>
</tr>
<tr>
<td></td>
<td>Stool specimen</td>
<td></td>
</tr>
<tr>
<td>Eye</td>
<td>Cotton swab</td>
<td>Carefully retract the lid, and gently swab the conjunctiva.</td>
</tr>
<tr>
<td></td>
<td>Corneal scrapings</td>
<td>The doctor uses a swab loop to scrape the specimen from the site of corneal infection. Reassure the patient that the procedure is short and discomfort is minimal.</td>
</tr>
<tr>
<td>Genital tract</td>
<td>Swab specimen</td>
<td>A specimen from a male should contain urethral discharge or prostatic fluid; from a female, the specimen should contain urethral or cervical specimens. Always collect specimens on two swabs simultaneously.</td>
</tr>
<tr>
<td>Urinary tract</td>
<td>Midstream clean-catch urine (avoids specimen contamination with microorganisms commonly found in the lower urethra and perineum)</td>
<td>A midstream clean-catch specimen in an infected person should contain fewer than 10,000 bacteria/ml. Teach the patient how to collect the specimen or supervise collection. In males, retract the foreskin and clean the glans penis; in females, clean and separate the labia so the urinary meatus is clearly visible; then clean the meatus. Tell the patient to void 25 to 30 ml first; then, without stopping the urine stream, collect the specimen. In infants, apply the collection bag carefully and check it frequently to avoid mechanical urethral obstruction. Send the urine specimen to the laboratory immediately, or refrigerate it to retard growth. Clean the specimen port of the catheter with povidone-iodine, and aspirate urine with a sterile needle, or from a latex catheter at a point distal to the “Y” branch.</td>
</tr>
<tr>
<td></td>
<td>Indwelling urinary catheter specimen</td>
<td>Send peritoneal and synovial fluid and cerebrospinal fluid (CSF) to the laboratory at once. Don’t retard the growth of CSF organisms by refrigerating the specimen. After pericardial and pleural fluid aspiration, observe the patient carefully and check vital signs often. Watch for signs of pneumothorax or cardiac tamponade.</td>
</tr>
<tr>
<td>Body fluids</td>
<td>Needle aspiration</td>
<td>Send peritoneal and synovial fluid and cerebrospinal fluid (CSF) to the laboratory at once. Don’t retard the growth of CSF organisms by refrigerating the specimen. After pericardial and pleural fluid aspiration, observe the patient carefully and check vital signs often. Watch for signs of pneumothorax or cardiac tamponade.</td>
</tr>
<tr>
<td>Blood</td>
<td>Venous or arterial aspiration</td>
<td>Prepare the skin according to your facility’s policy. Using a sterile syringe, collect 12 to 15 ml of blood, changing needles before injecting blood into the aerobic and anaerobic collection bottles. Continue the procedure according to your facility’s policy. If the patient is receiving antibiotics, note this on the laboratory slip because the laboratory may add enzymes or resins to the culture to inactivate the drug.</td>
</tr>
</tbody>
</table>

### Gram-positive cocci

Although most gram-positive cocci cause organ-specific disorders, *Staphylococcus aureus* and group A beta-hemolytic streptococci cause systemic disorders.

### Methicillin-resistant *Staphylococcus aureus*

Methicillin-resistant *S. aureus* (MRSA) is a mutation of a very common bacterium that is spread easily by direct person-to-person contact. Once limited to large teaching facilities and tertiary care centers, MRSA is now endemic in nursing homes, long-term care facilities, and even community facilities.

MRSA has become prevalent with the overuse of antibiotics. Over the years, overuse has given once-susceptible bacteria the chance to develop defenses against antibiotics. This new capability allows resistant strains to flourish when antibiotics knock out their more sensitive cousins.

### Causes

MRSA enters a health care facility through an infected or colonized (symptom-free, but infected) patient or colonized health care worker. MRSA has been recovered from environmental surfaces, but it’s transmitted mainly on health care workers’ hands. Many colonized individuals become silent carriers. The most frequent site of colonization is the anterior nares (40% of adults and most children become transient nasal carriers). The groin, axilla, and gut are less common colonization sites. Typically, MRSA colonization is diagnosed by isolating bacteria from nasal secretions.

If a person’s natural defense system breaks down, such as after an invasive procedure, trauma, or chemotherapy, the normally benign bacteria can invade tissue, proliferate, and cause infection. Today, up to 90% of *S. aureus* isolates or strains are penicillin-resistant, and about 27% of all *S. aureus* isolates are resistant to methicillin, a penicillin derivative. These strains may also resist cephalosporins, aminoglycosides, erythromycin, tetracycline, and clindamycin.

Patients most at risk for MRSA include immunosuppressed patients, burn patients, intubated patients, and those with central venous catheters, surgical wounds, or dermatitis. Others at risk include those with prosthetic devices, heart valves, and postoperative wound infections. Other risk factors include prolonged facility stays, extended therapy with multiple or broad-spectrum antibiotics, and close proximity to those colonized or infected with MRSA. Also at risk are patients with acute endocarditis, bacteremia, cervicitis, meningitis, pericarditis, and pneumonia.
Complications

This infection can lead to sepsis and death in severely affected individuals.

Assessment findings

The carrier patient is often asymptomatic. Symptomatic patients exhibit signs and symptoms related to the primary diagnosis. Depending on the source of the infection and the reason the patient is being treated, the patient may exhibit respiratory, cardiac, or other major system symptoms. Further assessment should focus on the affected system. For example, if the patient has a lung infection, assessment finding may include fever, sputum, and coarse rhonchi.

Cultures from suspicious wounds, skin, urine, or blood show a positive culture for MRSA incidentally.

Diagnostic tests

MRSA can be cultured from the suspected site with the appropriate culture method. For example, MRSA in a wound infection can be cultured, using a swab technique, as in a culturette. Blood, urine, and sputum cultures reveal sources of MRSA.

Treatment

To eradicate MRSA colonization in the nares, the doctor may order topical mupirocin applied inside the nostrils. Other protocols use a topical agent in combination with an oral antibiotic. Most facilities keep patients in isolation until cultures are negative.

To attack MRSA infection, vancomycin is the drug of choice. A serious possible adverse effect caused mostly by histamine release is itching ranging to anaphylaxis. Some clinicians also add rifampin, but whether rifampin acts synergistically or antagonistically when given with vancomycin is controversial.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

Key outcomes

- The patient's collateral circulation will be maintained.
- The patient will attain hemodynamic stability.
- The patient will maintain adequate cardiac output.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

Nursing interventions

- Consider grouping infected patients together and having the same nursing staff care for them.
- Wash hands before and after caring for the patient (the most effective way to prevent MRSA from spreading). Use an antiseptic soap, such as chlorhexidine; bacteria have been cultured from worker's hands after washing with milder soap. MRSA could survive on health care workers' hands for up to 3 hours.
- Use contact isolation precautions when in contact with the patient. A private room and dedicated equipment should be used; the environment should be disinfected.
- Change gloves when contaminated or when moving from a soiled area of the patient's body to a clean one.
- Equipment used on the patient shouldn't be laid on the bed or bed stand and should be wiped with appropriate disinfectant before leaving the room.
- Ensure judicious and careful use of antibiotics. Encourage physicians to limit the use of antibiotics.

Patient teaching

- Provide teaching and emotional support to the patient and family members.
- Instruct family and friends to wear protective garb when they visit the patient, and show them how to dispose of it.
- Instruct the patient to take antibiotics for the full prescription period, even if he begins to feel better.

ECROTIZING FASCIITIS

Most commonly known as "flesh-eating bacteria," necrotizing fasciitis is a progressive, rapidly spreading inflammatory infection of the deep fascia. It's also referred to as hemolytic streptococcal gangrene, acute dermal gangrene, suppurative fascitis, and synergistic necrotizing cellulitis.

Necrotizing fasciitis destroys the fascia and fat tissues, with secondary necrosis of subcutaneous tissue. It's most commonly caused by the pathogenic bacteria, Streptococcus pyogenes, also known as group A streptococcus (GAS), but other aerobic and anaerobic pathogens may be present. This severe and potentially fatal infection may begin at the site of a small insignificant wound or a surgical incision and is characterized by invasive and progressive necrosis of the soft tissue and underlying blood supply.

Necrotizing fasciitis has been described in medical literature since the Civil War. It accounts for 8% of reported cases of invasive GAS infections today. Men are 3 times more likely to develop this rare condition than women. The disease rarely occurs in children except in countries with poor hygiene practices.

The mean age of the population contracting the disease is 38 to 44 years of age. The mortality rate is very high at 70% to 80%. Mortality drops significantly and times more likely to develop this rare condition than women. The disease rarely occurs in children except in countries with poor hygiene practices.

Causes and pathophysiology

In necrotizing fasciitis, group A beta-hemolytic Streptococcus and Staphylococcus aureus, alone or together, are most often the primary infecting bacteria. There are more than 80 types of the causative bacteria, S. pyogenes, making the epidemiology of GAS infections complex. Other aerobic and anaerobic pathogens include Bacteroides, Clostridium, Peptostreptococcus, Enterobacteriaceae, coliforms, Proteus, Pseudomonas, and Klebsiella.

Risk factors for contracting necrotizing fasciitis include advanced age, human immunodeficiency virus infection, alcohol abuse, and varicella infection. Patients with chronic illness, such as cancer, diabetes, cardiac and pulmonary disease, and kidney disease requiring hemodialysis, are at risk for contracting necrotizing fasciitis. Those using steroids are more susceptible to GAS infection due to debilitated immune responsiveness.

The infecting bacteria in this disorder enter the host through a local tissue injury or a breach in a mucous membrane barrier. Wounds as minor as pinpricks, needle punctures, blisters, and abrasions or as serious as a traumatic injury or surgical incision can provide an opportunity for bacteria to enter the body.

The organisms proliferate in an environment of tissue hypoxia caused by trauma, recent surgery, or a medical condition that compromises the patient. The end product of the invasion is necrosis of the surrounding tissue, which accelerates the disease process by creating a favorable environment for these organisms.
High mortality rates associated with necrotizing fasciitis have been attributed to the emergence of more virulent strains of streptococci caused by changes in the bacteria's deoxyribonucleic acid. This accounts for an increase in the frequency and severity of cases reported since 1985, after 50 to 60 years of insignificant clinical disease.

Other complications include renal failure, septic shock with cardiovascular collapse, and scarring with cosmetic deformities. Without treatment, involvement of deeper muscle layers can result in myositis or myonecrosis.

**Assessment findings**

Pain, out of proportion to the size of the wound or injury it is associated with, is usually the first symptom of necrotizing fasciitis and generally presents before all other physical findings.

The infective process usually begins with a mild area of erythema at the site of insult, which quickly progresses within the first 24 hours. During the first 24- to 48-hour period, the erythema changes from red to purple in color and then blue, with the formation of fluid-filled blisters and bullae appearing, indicating the rapid progression of the necrotizing process. By days 4 and 5, multiple patches of this erythema form, producing large areas of gangrenous skin. By days 7 to 10, dead skin begins to separate at the margins of the erythema, revealing extensive necrosis of the subcutaneous tissue. At this stage, fascial necrosis is typically more advanced than appearance would suggest.

Other clinical symptoms include fever and hypovolemia and, in later stages, hypotension, respiratory insufficiency, and signs of overwhelming sepsis requiring supportive care. In the most severe cases, necrosis advances rapidly until several large areas are involved, causing the patient to become mentally cloudy, delirious, or even unresponsive.

**Diagnosis tests**

Tissue biopsy is the best method of diagnosing necrotizing fasciitis. Cultures of microorganisms can be obtained locally from the periphery of the spreading infection or from deeper tissues during surgical debridement. Gram's staining and culturing of biopsied tissue are useful in establishing the type of invasive organisms and the most effective treatment against them.

Radiographic studies can pinpoint the presence of subcutaneous gases. Computed tomography scans can locate the anatomic site of involvement by locating necrosis. In combination with clinical assessment, magnetic resonance imaging is used to determine areas of necrosis and the need for surgical debridement.

Other supportive studies include laboratory values, such as complete blood count with differential, electrolytes, glucose, blood urea nitrogen and creatinine, urinalysis, and arterial blood gases.

**Treatment**

Prompt and aggressive exploration and debridement of suspected necrotizing fasciitis is mandatory to provide an early and definitive diagnosis and enhance the patient's prognosis. Ninety percent of patients that present with clinical signs and symptoms need immediate surgical debridement, fasciectomy, or amputation.

Penicillin, clindamycin (Cleocin), metronidazole (Flagyl), ceftriaxone (Rocephin), gentamicin (Garamycin), chloramphenicol (Chlomycetin), and ampicillin (Omnipen) are some of the medications used orally, i.v., or intramuscularly to combat the organisms involved with necrotizing fasciitis. The particular drugs used are determined by the sensitivity of the organisms in culture. Medications in combination must be used when the infection is polymicrobial. Drug recommendations continue to change as new antibiotics are developed and new resistance emerges.

Hyperbaric oxygen therapy (HBO) may decrease the mortality rate and significantly improve tissues' defense against infection. HBO prevents necrosis from spreading by increasing the normal oxygen saturations of infected wounds by a thousand-fold, causing a bactericidal effect. Typical treatment involves HBO started aggressively after the first surgical debridement and continuing for 10 to 15 sessions.

**Nursing diagnoses**

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

**Key outcomes**

- The patient's collateral circulation will be maintained.
- The patient will attain hemodynamic stability.
- The patient will maintain adequate cardiac output.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

**Nursing interventions**

- Administer antibiotic therapy immediately.
- Monitor vital signs, and report changes in trends immediately.
- Conduct accurate and frequent assessments of the patient's level of pain, mental status, wound status, and vital signs to determine the progression of wounds or the development of new signs and symptoms. Report and document changes immediately.
- Provide supportive care, such as endotracheal intubation, cardiac monitoring, fluid replacement, and supplemental oxygen as appropriate.
- Be alert for signs and symptoms of toxic shock syndrome, which can occur with any streptococcal soft tissue infection, and the development of shock, acute respiratory distress syndrome, renal impairment, and bacteremia, any of which can lead to sudden death.

**Patient teaching**

- Explain to the patient and family members that caring for postoperative patients and those with trauma wounds requires strict aseptic technique, good hand washing, and barriers between health care providers and patients to prevent contamination.
- Urge health care workers with sore throats to see their doctors to determine if they have streptococcal infection. If they are diagnosed positive, they should stay home from work for at least 24 hours after initiation of antibiotic therapy.

**SCARLET FEVER**

Although scarlet fever (scarlatina) usually follows streptococcal pharyngitis, this disorder also may follow other streptococcal infections, such as wound infections, urosepsis, and puerperal sepsis. It's most common in children ages 3 to 15. The incubation period commonly lasts from 2 to 4 days but may be only 1 day or extend to 7 days.

**Causes**

Group A beta-hemolytic streptococci cause scarlet fever. The infecting strain produces one of three erythrogenic toxins, which triggers a sensitivity reaction in the patient.
Complications
This disorder can lead to severe disseminated toxic illness, septicemia, rheumatic heart disease, and liver damage.

Assessment findings
The patient may report a sore throat, headache, chills, anorexia, abdominal pain, and malaise. He's likely to have a temperature of 100° to 103° F (37.8° to 39.4° C). In addition, he commonly has had contact with a person with a sore throat.

Inspection of the patient's mouth initially shows an inflamed and heavily coated tongue. As the disease progresses, you'll note a strawberry-like tongue. As it progresses further, the tongue begins to peel and becomes beefy red. It returns to normal by the end of the second week. The uvula, tonsils, and posterior oropharynx appear red and edematous, with mucopurulent exudate.

Inspection of the skin may reveal a fine, erythematous rash that appears first on the upper chest and back. It later spreads to the neck, abdomen, legs, and arms but doesn't appear on the soles and palms. The rash resembles sunburn with goose bumps and blanches when you apply pressure. The patient's face appears flushed, except around the mouth, which remains pale. During convalescence, the skin sheds.

The cervical lymph nodes feel enlarged and tender on palpation. The liver also may feel slightly enlarged and tender, and you may note tachycardia.

Diagnostic tests
A pharyngeal culture is positive for group A beta-hemolytic streptococci. A complete blood count reveals granulocytosis and, possibly, a reduced red blood cell count.

Treatment
Antibiotic therapy with penicillin or erythromycin is administered for 10 days, along with antipyretics.

Nursing diagnoses
- Activity intolerance
- Altered oral mucous membrane
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes
- The patient's mucous membranes will remain moist, pink, and free from lesions.
- The patient will chew and swallow without discomfort.
- The patient will remain free from all signs and symptoms of infection.
- The patient will express feeling of comfort or absence of pain at rest.
- The patient's temperature will remain normothermic.

Nursing interventions
- Implement respiratory secretion precautions for 24 hours after starting antibiotic therapy.
- Keep the patient on complete bed rest while he's febrile to prevent complications, promote recovery, and help conserve his energy.
- Offer frequent oral fluids and oral hygiene, and administer antipyretics as ordered.
- Apply topical anesthetics on the patient's tongue and throat to relieve pain.
- Provide skin care to relieve discomfort from the rash.

Patient teaching
- Instruct the patient (or his parents) to make sure he takes his oral antibiotics for the prescribed length of time.

TOXIC SHOCK SYNDROME

Toxic shock syndrome, or TSS, is an acute, life-threatening condition that affects 1 in 100,000. TSS primarily affects young individuals. In the early convalescent period, it's characterized by fever, hypotension, rash, multiorgan dysfunction, and desquamation.

Causes and pathophysiology
Toxic shock syndrome is caused by penicillin-resistant *Staphylococcus aureus*, which produce exoproteins that are toxic in nature. TSST-1 is the toxin most often detected, and staphylococcal enterotoxin B is second most frequent.

For illness to develop, the patient must be infected with a toxigenic strain of *S. aureus* and lack antibodies to that strain. More than 90% develop antibodies by adulthood.

Menstruation is the most common setting for TSS occurrence, but half of all cases occur in settings other than menstruation and individuals of both sexes and all ages can be affected. Although tampons are clearly implicated in this infection, their exact role is uncertain. They may contribute to the infection by:

- Introducing *S. aureus* into the vagina during insertion
- Absorbing toxin from the vagina
- Traumatizing the vaginal mucosa during insertion, thus leading to infection
- Providing a favorable environment for growth of *S. aureus*.

Complications
TSS can complicate the patient's use of contraceptives, the puerperium, septic abortion, and gynecologic surgery. Postoperative infections can develop hours to weeks after a surgical procedure. It has also been associated with musculoskeletal and respiratory infections caused by *S. aureus* and with staphylococcal bacteremia.

Complications of organ hypoperfusion from TSS include renal and myocardial dysfunction, massive edema, adult respiratory distress syndrome, and desquamation of the skin. Late signs include peripheral gangrene, reversible nail and hair loss, muscle weakness, and neuropsychiatric dysfunction.

Assessment findings
The illness begins with a high fever (104° F [38.9° C] or higher), intense myalgia, nausea, vomiting, diarrhea, sore throat, and headache. Hypotension that develops can cause dizziness. The patient's mental status is often abnormal.

Macular erythoderma occurs over the first 2 days of the illness. The rash is usually generalized but is sometimes only locally confined and may or may not be
Strawberry tongue develops in half of the cases, and many develop conjunctival suppression, pharyngeal infection, and peripheral edema. Inspection may reveal vaginal hyperemia and purulent vaginal discharge.

**Diagnostic tests**

Isolation of *S. aureus* from vaginal discharge or the infection site helps support the diagnosis, but a confirmed diagnosis must follow the criteria set by the Centers for Disease Control and Prevention. (See Guidelines for diagnosing toxic shock syndrome.)

Negative results on blood tests for Rocky Mountain spotted fever, leptospirosis, and measles help rule out these disorders. Common laboratory abnormalities include azotemia, hypoalbuminemia, hypocalcemia, hypophosphatemia, elevated creatinine kinase level, leukocytosis or leukopenia, thrombocytopenia, and pyuria.

**Treatment**

Appropriate treatment may consist of I.V. antistaphylococcal antibiotics, such as clindamycin oxacillin, nafcillin, and methicillin. To reverse shock, the patient needs fluid replacement with saline solution and colloids.

Sustained hypotension that is unresponsive to fluids should be treated with vasopressors, and electrolyte imbalances should be corrected. I.V. immunoglobulin may be considered for severe cases.

Other measures may include supportive treatment for diarrhea, nausea, and vomiting.

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### Guidelines for diagnosing toxic shock syndrome

Toxic shock syndrome is typically diagnosed when the following criteria have occurred:

- Fever 102° F (38.9° C) or higher
- Diffuse macular erythoderma rash (sunburn rash)
- Hypotension (systolic blood pressure 90 mm Hg or less in adults or under the fifth percentile for age)
- Involvement of at least three organ systems:
  - GI (vomiting, diarrhea)
  - Muscular (myalgias or serum creatinine kinase level of at least two times greater than normal upper limit)
  - Mucous membrane hyperemia (conjunctiva, vagina, oropharyngeal)
  - Renal (BUN or creatinine level at least two times upper limit of normal or pyuria)
  - Hepatic (total serum bilirubin or amine transferase level two times normal level)
  - Hematologic (thrombocytopenia)
  - Central nervous system (disorientation or change in level of consciousness)
  - Desquamation 1 to 2 weeks after onset of illness, especially of palms and soles
  - Other conditions ruled out.

### Nursing diagnoses

- Altered tissue perfusion (renal, cerebral, cardiopulmonary, GI, or peripheral)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

### Key outcomes

- The patient's collateral circulation will be maintained.
- The patient will attain hemodynamic stability (as evidenced by systolic blood pressure 90 mm Hg or higher in adults or higher than fifth percentile for age).
- The patient will maintain adequate cardiac output.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

### Nursing interventions

- Frequently monitor the patient's vital signs.
- Administer I.V. antibiotics over a 15-minute period to ensure peak levels that destroy microorganisms. Watch for signs of penicillin allergy.
- Check the patient's fluid and electrolyte balance. Replace fluids by I.V. as ordered.
- Monitor intake, output, and weight daily to assess fluid balance and to prevent dehydration and renal failure.
- Obtain specimens of vaginal and cervical secretions for culture of *S. aureus*.
- Check neurologic vital signs every 4 to 8 hours. Reorient the patient as needed.
- Use appropriate safety measures to prevent injury.
- Use standard precautions for any vaginal discharge and lesion drainage.
- Administer analgesics cautiously because of the risk of hypotension and liver failure.

### Patient teaching

Advise the patient to avoid using tampons, particularly the supersorbent type, because of the risk of recurrence.

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**VANCOMYCIN INTERTMENNT-RESISTANT *STAPHYLOCOCCUS AUREUS***

Vancomycin intermittent-resistant *Staphylococcus aureus* (VISA) is a mutation of a bacterium that is spread easily by direct person-to-person contact. It was first discovered in mid-1996 when clinicians discovered the microbe in a Japanese infant's surgical wound. Similar isolates were later reported in Michigan and New Jersey. Both patients had received multiple courses of vancomycin for methicillin-resistant *S. aureus* infections.

Another mutation, vancomycin-resistant *S. aureus* (VRSA), is fully resistant to vancomycin.

### Causes

VISA or VRSA enters a health care facility through an infected or colonized (symptom-free but infected) patient or colonized health care worker. It's spread during direct contact between the patient and caregiver or patient-to-patient. It may also be spread through patient contact with contaminated surfaces, such as an over-bed table. It's able to live for weeks on surfaces. It has been detected on patient gowns, bed linens, and handrails.

A colonized patient is more than 10 times as likely to become infected with the organism, such as through a breach in the immune system. Patients most at risk for resistant organisms include immunosuppressed patients or those with severe underlying disease; patients with a history of taking vancomycin, third-generation cephalosporins, or antibiotics targeted at anaerobic bacteria (such as *Clostridium difficile*); patients with indwelling urinary or central venous catheters; elderly patients, especially those with prolonged or repeated hospital admissions; patients with malignancies or chronic renal failure; patients undergoing cardiothoracic or
intra-abdominal surgery or organ transplants; patients with wounds with an opening to the pelvic or intra-abdominal area, such as surgical wounds, burns, and pressure ulcers; patients with enterococcal bacteremia, often associated with endocarditis; and patients exposed to contaminated equipment or to a patient with the infecting microbe.

Complications

VISA can cause sepsis, multisystem organ involvement, and death in an immunocompromised patient.

Assessment findings

The carrier patient is commonly asymptomatic but may exhibit signs and symptoms related to the primary diagnosis. Depending on the source of the infection and the reason for treatment, the patient may exhibit cardiac, respiratory, or other major symptoms. Assessment should focus on the affected body system.

Diagnostic tests

The causative agent may be found incidentally when culture results show the organism. A person with no signs or symptoms of infection is considered colonized if VISA or VRSA can be isolated from stool or a rectal swab.

Treatment

There is virtually no antibiotic to combat VISA or VRSA. Because no single antibiotic is currently available, the doctor may opt not to treat an infection at all. Instead, he may stop all antibiotics and simply wait for normal bacteria to repopulate and replace the strain. Combinations of various drugs may also be used, depending on the source of the infection.

To prevent the spread of VISA and VRSA, some hospitals perform weekly surveillance cultures on at-risk patients in intensive care units or oncology units and those transferred from a long-term care facility. Any colonized patient is then placed in contact isolation until his culture is negative or he's discharged. Colonization can last indefinitely, and no protocol is established for the length of time a patient should remain in isolation.

Recently, the Centers for Disease Control and Prevention and the Hospital Infection Control Practices Advisory Committee proposed a two-level system of precautions to simplify isolation for resistant organisms. The first level calls for standard precautions, which incorporate features of universal blood and body fluid precautions and body substance isolation precautions. The second level calls for transmission-based precautions, implemented when a particular infection is suspected.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

Key outcomes

- The patient's collateral circulation will be maintained.
- The patient will attain hemodynamic stability.
- The patient will maintain adequate cardiac output.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

Nursing interventions

- Wash hands before and after care of the patient. Good hand washing is the most effective way to prevent VISA and VRSA from spreading. Use an antiseptic soap such as chlorhexidine; bacteria have been cultured from workers' hands after washing with milder soap.
- Consider grouping infected patients together and having the same nursing staff care for them.
- Contact isolation precautions should be used when in contact with the patient. A private room should be used. Use dedicated equipment and disinfect the environment.
- Change gloves when contaminated or when moving from a soiled area of the body to a clean one.
- Don't touch potentially contaminated surfaces, such as a bed or bed stand, after removing gown and gloves.
- Be particularly cautious in caring for a patient with an ileostomy, colostomy, or draining wound that isn't contained by a dressing.
- Equipment used on the patient shouldn't be laid on the bed or bed stand and should be wiped with appropriate disinfectant before leaving the room.
- Ensure judicious and careful use of antibiotics. Encourage physicians to limit the use of antibiotics.

Patient teaching

- Instruct family and friends to wear protective garb when they visit the patient. Demonstrate how to dispose of it.
- Provide teaching and emotional support to the patient and family members.
- Instruct the patient to take antibiotics for the full prescription period, even if he begins to feel better.

Gram-negative cocci

Most gram-negative organisms cause organ-specific disorders. Neisseria gonorrhoeae, however, causes gonorrhea—a disorder that can become systemic.

GONORRHEA

Gonorrhea is a common venereal disease that usually starts as an infection of the genitourinary tract, especially the urethra and cervix. It also can begin in the rectum, pharynx, or eyes. Left untreated, gonorrhea spreads through the blood to the joints, tendons, meninges, and endocardium; in women, it also can lead to chronic pelvic inflammatory disease (PID) and sterility.

Among sexually active individuals, incidence rates are highest in teenagers, nonwhites, the poor, poorly educated, city dwellers, and unmarried people who live alone. It's also prevalent in people with multiple partners. With adequate treatment, the prognosis is excellent, although reinfection is common.

Causes and pathophysiology

Transmission of N. gonorrhoeae, the organism that causes gonorrhea, occurs almost exclusively through sexual contact with an infected person. A child born to an infected mother can contract gonococcal ophthalmia neonatorum during passage through the birth canal. A person with gonorrhea can contract gonococcal conjunctivitis by touching his eyes with a contaminated hand.

On exposure, the gonococci infect mucus-secreting epithelial surfaces. They attach to the columnar or transitional epithelium and penetrate through or between the cells to the connective tissue. This causes inflammation and spread of the infection.

Complications
Gonorrhea can lead to PID, acute epididymitis, proctitis, salpingitis, septic arthritis, dermatitis, and perihepatitis. Severe gonococcal conjunctivitis can lead to corneal ulceration and, possibly, blindness. Rare complications include meningitis, osteomyelitis, pneumonia, and adult respiratory distress syndrome.

Assessment findings

The patient may report unprotected sexual contact (vaginal, oral, or anal) with an infected person, an unknown partner, or multiple sex partners. He also may have a history of sexually transmitted disease.

After a 3- to 6-day incubation period, a male patient may complain of dysuria, although both sexes can remain asymptomatic. A patient with a rectal infection may complain of anal itching, burning, and tenesmus and pain with defecation, or he may be asymptomatic. A patient with a pharyngeal infection may be asymptomatic or may complain of a sore throat.

Assessment of a patient with gonorrhea reveals a low-grade fever. If the disease has become systemic, or if the patient has developed PID or acute epididymitis, the fever is higher. Other assessment findings vary with the infection site.

Inspection of the male patient's urethral meatus reveals a purulent discharge; such discharge may be expressed from a female patient's urethra, and her meatus may appear red and edematous. Inspection of the cervix with a speculum discloses a friable cervix and a greenish-yellow discharge, the most common sign in females. Vaginal inspection reveals engorgement, redness, swelling, and a profuse purulent discharge. (The vagina is the most common infection site in female children over age 1.)

If the patient has a rectal infection, inspection may reveal a purulent discharge or rectal bleeding. In an ocular infection, inspection may reveal a purulent discharge from the conjunctiva; in a pharyngeal infection, inspection may reveal redness and a purulent discharge.

If the infection has become systemic, papillary skin lesions—possibly pustular, hemorrhagic, or necrotic—may appear on the hands and feet.

Palpation of the patient with PID reveals tenderness over the lower quadrant, abdominal rigidity and distention, and adnexal tenderness (usually bilateral). In a patient with perihepatitis, palpation discloses right upper quadrant tenderness.

Your assessment of a patient with a systemic infection may reveal pain and a cracking noise when moving an involved joint. Asymmetrical involvement of only a few joints—typically the knees, ankles, and elbows—may differentiate gonococcal arthritis from other forms of arthritis.

Diagnostic tests

A culture from the infection site (the urethra, cervix, rectum, or pharynx), grown on a Thayer-Martin medium, usually establishes the diagnosis. A culture of conjunctival scrapings confirms gonococcal conjunctivitis. In a male patient, a Gram stain that shows gram-negative diplococci may confirm gonorrhea.

Diagnosis of gonococcal arthritis requires identification of gram-negative diplococci on smear from joint fluid and skin lesions. Complement fixation and immunofluorescent assays of serum reveal antibody titers four times the normal rate.

Treatment

For uncomplicated gonorrhea in adults, the recommended treatment is ceftriaxone given I.M. in a single dose plus 100 mg of doxycline hyalate given orally twice a day for 7 days. Alternatively, the patient can receive azithromycin 2 g orally in a single dose. For patients who can’t take doxycycline or azithromycin, such as pregnant women, treatment consists of 500 mg of oral erythromycin for 7 days.

Disseminated gonococcal infection requires 1 g of ceftriaxone given I.M. or I.V. every 24 hours until asymptomatic, followed by 400 mg of cefepime b.i.d. or 500 mg of ciprofloxacin b.i.d. for 7 days. Adult gonococcal ophthalmia requires 1 g of ceftriaxone given I.M. in a single dose.

Because many strains of antibiotic-resistant gonococci exist, follow-up cultures are necessary 4 to 7 days after treatment and again in 6 months. (For a pregnant patient, final follow-up must occur before delivery.)

Routine instillation of 1% silver nitrate drops or erythromycin ointment into the eyes of neonates has greatly reduced the incidence of gonococcal ophthalmia neonatorum.

Nursing diagnoses

- Altered sexuality patterns
- Pain
- Risk for infection
- Self-esteem disturbance

Key outcomes

- The patient will voice feelings about potential or actual changes in sexual activity.
- The patient will express concern about self-concept, esteem, and body image.
- The patient will state infection risk factors.
- The patient will identify signs and symptoms of infection.
- The patient will remain free from all signs and symptoms of infection.

PREVENTION

To prevent gonorrhea, provide the following patient teaching:

- Tell the patient to avoid sexual contact until cultures prove negative and infection is eradicated.
- Advise the partner of an infected person to receive treatment even if the partner doesn't have a positive culture. Recommend that the partner avoid sexual contact with anyone until treatment is complete because reinfection is extremely common.
- Counsel the patient and all sexual partners to be tested for human immunodeficiency virus and hepatitis B infection.
- Instruct the patient to be careful when coming into contact with any bodily discharges to avoid contaminating the eyes.
- Tell the patient to take anti-infective drugs for the length of time prescribed.
- To prevent reinfection, tell the patient to avoid sexual contact with anyone suspected of being infected, to use condoms during intercourse, to wash genitalia with soap and water before and after intercourse, to avoid sharing washcloths and using douches.
- Advise returning for follow-up testing.

Nursing interventions
Before treatment, determine if the patient has any drug sensitivities. During treatment, watch closely for signs of a drug reaction.

Use standard precautions when obtaining specimens for laboratory examination and when caring for the patient. Carefully place all soiled articles in containers, and dispose of them according to facility policy.

Monitor the patient for complications.

Isolate the patient with an eye infection.

If the patient has gonococcal arthritis, apply moist heat to ease pain in affected joints. Administer analgesics as ordered.

If the doctor or laboratory hasn't already done so, report all cases of gonorrhea to the local public health authorities so that they can follow up with the patient's sexual partners. Examine and test all people exposed to gonorrhea.

Report all cases of gonorrhea in children to child abuse authorities.

Routinely instill prophylactic medications, according to hospital protocol, in the eyes of all neonates on admission to the nursery. Check the neonate of an infected mother for any signs of infection. Take specimens for culture from his eyes, pharynx, and rectum.

**Patient teaching**

Urge the patient to inform all sexual partners of the infection so that they can seek treatment. (See Preventing gonorrhea.)

### Gram-positive bacilli

These bacilli produce a violet color, using a Gram stain. Examples of infections caused by gram-positive bacilli include actinomycosis, botulism, *Clostridium difficile* infections, diphtheria, gas gangrene, listeriosis, nocardiosis, and tetanus.

#### ACTINOMYCOSIS

This infection is primarily caused by the gram-positive, anaerobic bacillus *Actinomyces israelii*, which produces granulomatous, suppurative lesions with abscesses. Common infection sites are the head, neck, thorax, and abdomen, but actinomycosis can spread to contiguous tissues, causing multiple draining sinuses. Rare sites of actinomycotic infection are the bones, brain, liver, kidneys, and female reproductive organs.

Actinomycosis can occur at any time of life. It affects three times as many males—with peak incidence in middle decades—as females. It's most likely to affect a person with poor dental hygiene or a person who doesn't have access to health care. There is also a higher incidence in those who use intrauterine contraceptive devices or have lower GI tract or female genitourinary tract problems.

#### Causes

*A. israelii* occurs as part of the normal flora of the mouth. Infection results from its traumatic introduction into body tissues.

#### Complications

Diffuse involvement of the maxillofacial subcutaneous tissue and sinuses is the typical complication of actinomycosis. Abscesses and fistulae may involve the brain or be aspirated and cause pneumonia and empyema.

#### Assessment findings

The patient's signs and symptoms reflect the organ involved. In cervicofacial actinomycosis, a traumatic injury or dental extraction that occurs days to months before the onset of symptoms may be part of the patient history. In GI actinomycosis, abdominal involvement usually is associated with previous surgery, an inflammatory bowel condition, or perforated ulcers or diverticula.

The patient may complain of pain at the infection site and fever. Inspection may reveal edema of the mouth or neck in cervicofacial actinomycosis, a productive cough with occasional hemoptysis in pulmonary actinomycosis, and draining sinuses with any form of the disorder. The exudate characteristically contains sulfur granules (yellowish-gray masses, which actually are colonies of *A. israelii*).

Palpation may reveal tender, indurated swellings in the mouth or neck if that site is infected or possibly a tender mass in the right lower quadrant if ileocecal lesions are present.

Actinomycosis nodules are often mistaken for neoplasms because they mimic their appearance and assessment. Differentiation is necessary, especially in disseminated disease.

#### Diagnostic tests

Isolation of *A. israelii* in exudate or tissue confirms actinomycosis. Other tests that help identify it are:

- microscopic examination of sulfur granules
- immunofluorescence testing through the Centers for Disease Control and Prevention
- chest X-ray to show lesions in unusual locations, such as the shaft of a rib.

#### Treatment

Treatment involves high-dose I.V. penicillin or tetracycline therapy for 2 to 6 weeks followed by oral therapy for 6 to 12 months. Surgical excision and drainage of abscesses in all forms of the disease may also be performed, but medical therapy alone is sufficient if the patient isn't critically ill.

#### Nursing diagnoses

- Anxiety
- Pain
- Risk for infection

#### Key outcomes

- The patient will express a feeling of comfort and relief from pain.
- The patient's temperature will remain within normal limits.
- The patient will remain free from all signs and symptoms of infection.
- The patient will maintain good personal and oral hygiene.
- The patient will cope with current medical situation without demonstrating severe signs of anxiety.

#### Nursing interventions

- Follow standard precautions when handling secretions.
- After surgery, provide proper aseptic wound management.
- Administer antibiotics as ordered. Before giving the first dose, obtain an accurate patient history of allergies. Watch for hypersensitivity reactions, such as rash, fever, itching, and signs of anaphylaxis. If the patient has a history of any allergies, keep epinephrine 1:1,000 (for subcutaneous injection) and resuscitative equipment available.
Administer analgesics as ordered.

**Patient teaching**

- Stress the importance of good oral hygiene and proper dental care.
- Stress the importance of continuing antibiotic therapy for the extended time to minimize relapse of the disease.

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## Botulism

This life-threatening paralytic illness results from an exotoxin produced by the gram-positive, anaerobic bacillus *Clostridium botulinum*. It occurs as botulism food poisoning, wound botulism, and infant botulism.

Botulism occurs worldwide and affects adults more often than children. The incidence of botulism in the United States had been declining, but the current trend toward home canning has resulted in an upswing in recent years.

The mortality rate is about 25%, with death most often caused by respiratory failure during the first week of illness. Onset within 24 hours of ingestion signals critical and potentially fatal illness.

### Causes

Botulism usually results from eating improperly preserved foods, such as home-canned fruits and vegetables, sausages, and smoked or preserved fish or meat. Rarely, it results from wound infection with *C. botulinum*.

Honey contaminated with *C. botulinum* spores is a common source of infection in infants. Findings have shown that an infant's GI tract can become colonized with *C. botulinum* and then the exotoxin is produced within the infant's intestine. (See *Infant botulism*.)

### Complications

Botulism can result in respiratory failure and paralytic ileus.

### Assessment findings

The patient may report eating home-canned food 12 to 36 hours before the onset of symptoms.

The patient may complain of vertigo, dry mouth, sore throat, weakness, nausea, vomiting, constipation, and diarrhea. Concurrently or up to 3 days later, he may report diplopia, blurred vision, dysarthria, and dysphagia from cranial nerve impairment. Later, he may experience dyspnea from muscle weakness or paralysis. His body temperature remains normal.

The patient may appear alert and oriented on inspection. Ocular signs may include ptosis and dilated, nonreactive pupils. Oral mucous membranes commonly appear dry, red, and crusted.

Palpation may reveal abdominal distention with absent bowel sounds.

Further assessment may disclose descending weakness or paralysis of muscles in the extremities or trunk, the major physical finding in botulism. The patient's deep tendon reflexes may be intact, diminished, or absent. Pathologic reflexes and sensory impairment are absent.

### Diagnostic tests

Identification of the exotoxin in the patient's serum, stool, or gastric contents, or in the suspected food, confirms the diagnosis. An electromyogram showing diminished muscle action potential after a single supramaximal nerve stimulus also is diagnostic.

### Infant botulism

Infant botulism usually affects children between 3 and 20 weeks old, and is often associated with a history of honey ingestion. This disorder can produce floppy infant syndrome, which is characterized by constipation, a feeble cry, a depressed gag reflex, and an inability to suck. The infant also exhibits a flaccid facial expression, ptosis, and ophthalmoplegia—the result of cranial nerve deficits.

As the disease progresses, the infant develops generalized weakness, hypotonia, areflexia, and a sometimes blatant loss of head control. Respiratory arrest occurs in almost half of affected infants.

Intensive supportive care allows most infants to recover completely. Antitoxin therapy isn't recommended because of the risk of anaphylaxis.

### Treatment

For adults, treatment consists of I.V. or I.M. administration of botulinum antitoxin (available through the Centers for Disease Control and Prevention).

Early elective tracheotomy and ventilatory assistance can be lifesaving in respiratory failure. The patient needs nasogastric suctioning and total parenteral nutrition (TPN) if he develops significant paralytic ileus.

**ALERT** Antibiotics and aminoglycosides shouldn't be administered because of the risk of neuromuscular blockade. They should be used only to treat secondary infections.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Fear
- Impaired physical mobility
- Impaired swallowing
- Impaired verbal communication
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain

### Key outcomes

- The patient will experience no further weight loss.
- The patient will communicate feelings of comfort or satisfaction.
- The patient will maintain tissue perfusion and cellular oxygenation.
- The patient's ventilation will remain adequate.
Nursing diagnoses
- Activity intolerance
- Altered nutrition: Less than body requirements
- Fatigue
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for fluid volume deficit

Nursing interventions
- If you suspect the patient ate contaminated food, obtain a careful history of his food intake for the past several days. Determine if other family members exhibit similar symptoms and have eaten the same food.
- Observe the patient carefully for abnormal neurologic signs.
- If the patient ate the food within several hours, induce vomiting, begin gastric lavage, and give a high enema to purge any unabsorbed toxin from the bowel. Family members or friends who have eaten the same food should also receive this treatment.

Treatment
- If clinical signs of botulism appear, have the patient admitted to the intensive care unit (isolation isn't required).
- Monitor cardiac and respiratory function carefully. Assess vital capacity frequently; report reduced vital capacity, reduced inspiratory effort, or respiratory distress.
- Before giving the antitoxin, obtain an accurate patient history of allergies, especially to horses, and perform a skin test. Then administer botulinum antitoxin, as ordered, to neutralize any circulating toxin. Afterward, watch for anaphylaxis or other hypersensitivity reactions as well as serum sickness. Keep epinephrine 1:1,000 (for subcutaneous administration) and emergency airway equipment available.
- Closely assess and record the patient's neurologic function, including bilateral motor status (reflexes and ability to move arms and legs). Check the patient's cough and gag reflexes, and suction as needed.
- If the patient has difficulty swallowing, initiate nasogastric tube feeding or TPN as ordered.
- Administer I.V. fluids as ordered. Monitor input and output.
- Encourage deep-breathing exercises, and turn the patient often. Position him in proper alignment, and assist with range-of-motion exercises.
- If the patient is on mechanical ventilation, monitor his arterial blood gas levels to detect signs of hyperventilation or hypoventilation.
- If the patient has difficulty speaking, try to anticipate his needs. Assure him that this symptom will pass, and establish an alternative method of communication.
- Because botulism sometimes is fatal, keep the patient and family members informed about the course of the disease.
- Immediately report all cases of botulism to local public health authorities.

Patient teaching
- If ingestion of contaminated food is suspected but the patient returns home before neurologic symptoms occur, advise him and his family to watch for such signs as weakness, blurred vision, and slurred speech. Tell them to return the patient to the facility immediately if such signs appear.
- To help prevent botulism in the future, encourage the patient and his family to use proper techniques in processing and preserving foods. Warn them to never taste food from a bulging can or one with a peculiar odor and to sterilize, by boiling, any utensil that comes in contact with suspected food. In addition, tell parents not to feed honey to their infants. Explain that eating even a small amount of food contaminated with botulism toxin can be fatal.

Clostridium difficile infection

Clostridium difficile is a gram-positive anaerobic bacterium. It most often results in antibiotic-associated diarrhea. Symptoms may range from asymptomatic carrier states to severe pseudomembranous colitis and are caused by the exotoxins produced by the organism: Toxin A is an enterotoxin and toxin B is a cytotoxin.

Causes
C. difficile colitis can be caused by almost any antibiotic that disrupts the bowel flora, but it's classically associated with clindamycin use. High-risk groups include individuals on greater numbers of antibiotics, those having abdominal surgery, patients receiving antineoplastic agents that have an antibiotic activity, immunocompromised individuals, pediatric patients (commonly in day-care centers), and nursing home patients.

Other factors that alter normal intestinal flora include enemas and intestinal stimulants. C. difficile is most often transmitted directly from patient to patient by contaminated hands of facility personnel; it also may be indirectly spread by contaminated equipment such as bedpans, urinals, call bells, rectal thermometers, nasogastric tubes, and contaminated surfaces such as bed rails, floors, and toilet seats.

Complications
Complications of C. difficile include electrolyte abnormalities, hypovolemic shock, anasarca (caused by hypoalbuminemia), toxic megacolon, colonic perforation, peritonitis, sepsis, and hemorrhage. In rare cases, death may result.

Assessment findings
Risk of C. difficile begins 1 to 2 days after antibiotic therapy is started and extends for as long as 2 to 3 months after the last dose. The patient may be asymptomatic or may exhibit any of the following symptoms: soft, unformed, or watery diarrhea that may be foul smelling (more than 3 stools in a 24-hour period) or grossly bloody; abdominal pain, cramping, or tenderness; and fever. The patient's white blood cell count may be elevated to 20,000. In severe cases, toxic megacolon, colonic perforation, and peritonitis may develop.

Diagnostic tests
Diagnosis is by identification of the toxin through one of the following acceptable methods:
- cell cytotoxin test—tests for both toxin A and B; this takes 2 days to perform. It's highly sensitive and specific for C. difficile.
- enzyme immunoassays—slightly less sensitive than the cell cytotoxin test but has a turnaround time of only a few hours. Specificity is excellent.
- stool culture—the most sensitive test; has a turnaround time of 2 days to obtain results. Non-toxin-producing strains of C. difficile can be easily identified and must be further tested for presence of the toxin.
- endoscopy (flexible sigmoidoscopy)—may be used in a patient who presents with an acute abdomen but no diarrhea, making it difficult to obtain a stool specimen. If pseudomembranes are visualized, treatment for C. difficile is usually initiated.

Treatment
After withdrawing the causative antibiotic (if possible), symptoms resolve in patients who are mildly symptomatic. This is usually the only treatment needed. In more severe cases, metronidazole 250 mg should be given orally, four times a day or 500 mg orally three times a day, or vancomycin 125 mg orally, four times a day for 10 days; metronidazole is the preferred treatment. Retesting for C. difficile is unnecessary if symptoms resolve.

Ten to 20 percent of patients may have a recurrence with the same organism within 14 to 30 days of treatment. Beyond 30 days, a recurrence may be a relapse or reinfection of C. difficile. If the previous treatment was metronidazole, low-dose vancomycin 125 mg four times daily for 21 days may be an effective choice. An alternative treatment combines vancomycin 125 mg four times daily and rifampin 600 mg orally twice a day for 10 days.

There is no evidence to support the effectiveness of eating yogurt or taking lactobacillus. Other experimental treatments involve the administration of yeast Saccharomyces boulardii with metronidazole or vancomycin and biologic vaccines to restore the normal GI flora.

Nursing diagnoses
- Activity intolerance
- Altered nutrition: Less than body requirements
- Fatigue
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for fluid volume deficit
Diphtheria is an acute, highly contagious, toxin-mediated infection. It usually infects the respiratory tract, primarily involving the tonsils, nasopharynx, and larynx. Cutaneous, stool, and wound diphtheria are the most common types in the United States, often resulting from nontoxigenic strains. The GI and urinary tracts, conjunctivae, and ears seldom are involved.

Because of effective immunization, diphtheria has become rare in many parts of the world, including the United States. A massive and expanding epidemic of diphtheria in the former Soviet Union has been ongoing since 1990, especially in individuals age 15 and older. In the tropics, cutaneous diphtheria is more common than respiratory diphtheria. It's most likely to strike in areas where crowding and poor hygienic conditions prevail.

**Causes**

Diphtheria is caused by *Corynebacterium diphtheriae*, a gram-positive rod. Transmission usually occurs through intimate contact or by airborne respiratory droplets from apparently healthy carriers or convalescing patients. Many more people carry this disease than contract active infection.

Diphtheria is more prevalent during the colder months because of closer person-to-person contact indoors, but it can be contracted at any time of the year.

**Complications**

The extensive pseudomembrane formation and swelling that occur during the first few days of the disease can cause respiratory obstruction. Other complications include myocarditis, polyneuritis (primarily affecting motor fibers but possibly also sensory neurons), encephalitis, cerebral infarction, bacteremia, renal failure, pulmonary emboli, and bronchopneumonia caused by *C. diphtheriae* or other superinfecting organisms. Serum sickness may result from antitoxin therapy.

**Assessment findings**

The patient's history may show inadequate immunization and an exposure period of less than 1 week. The patient may complain of a sore throat (the most common complaint in adults) and dysphagia; a child is more likely to complain of nausea and vomiting. The patient also may complain of chills, a rasping cough, and hoarseness and may have a temperature of 100° to 102° F (37.8° to 38.9° C).

Inspection may reveal a characteristic thick, patchy grayish-green membrane over the mucous membranes of the pharynx, larynx, tonsils, soft palate, and nose.

If the patient develops respiratory obstruction, inspection reveals stridor; suprasternal and substernal retraction and, possibly, cyanosis; restlessness; and tachypnea.

In cutaneous diphtheria, you'll note skin lesions that resemble impetigo.

During palpation, you may note enlarged cervical lymph nodes. If the patient has an obstructed airway, auscultation may disclose diminished breath sounds. (See Distinguishing diphtheria from similar disorders.)

Your assessment may reveal palatal and pharyngeal paralysis, ocular or ciliary paralysis, progressive muscle weakness, and paresthesia in neurologic involvement. You may observe signs of peripheral neuritis 2 to 3 months after the onset of illness.

**Diagnostic tests**

Culture of throat swabs or of specimens taken from suspicious lesions that show *C. diphtheriae* confirms the diagnosis. Electrocardiogram abnormalities may indicate myocardium involvement.

**Treatment**

Initial therapy is based on clinical findings and doesn't wait for a confirmed diagnosis based on culture. Standard treatment includes diphtheria antitoxin administered by I.M. or I.V. infusion. Antibiotics, such as penicillin and erythromycin, eliminate organisms from the upper respiratory tract and elsewhere so that the patient doesn't remain a carrier.

**Key outcomes**

- The patient will remain afebrile.
- The patient's vital signs will remain stable.
- The patient's electrolyte levels will stay within normal range.
- The patient's fluid volume will remain adequate.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will verbally report having an increased energy level.

**Nursing interventions**

- Patients with known or suspected *C. difficile* diarrhea who are unable to practice good hygiene should be placed in a single room or cohorted with other patients with similar status.
- Use standard precautions for contact with blood and body fluids for all direct contact with the patient and the immediate environment of the patient.
- Wash hands with an antiseptic soap after direct contact with the patient or the immediate environment.
- A patient who is asymptomatic, without diarrhea or fecal incontinence for 72 hours, and who is able to practice good hygiene may be transferred out of the single room.
- The spores of *C. difficile* are resistant to most common facility disinfectants, thus contamination will remain in the room even though the patient may be discharged. The immediate environment can be thoroughly cleaned and disinfected with 0.5% sodium hypochlorite.
- Make sure reusable equipment is disinfected before it's used on another patient.

**Patient teaching**

- Teach good hand washing technique to prevent the spread of the infection.
- Review proper disinfection of contaminated clothing or household items.
- Tell the patient to inform health care workers of his condition before admission.

**Diphtheria**

Diphtheria is caused by *Corynebacterium diphtheriae*, a gram-positive rod. Transmission usually occurs through intimate contact or by airborne respiratory droplets from apparently healthy carriers or convalescing patients. Many more people carry this disease than contract active infection.

Diphtheria is more prevalent during the colder months because of closer person-to-person contact indoors, but it can be contracted at any time of the year.

**Causes**

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**Complications**

The extensive pseudomembrane formation and swelling that occur during the first few days of the disease can cause respiratory obstruction. Other complications include myocarditis, polyneuritis (primarily affecting motor fibers but possibly also sensory neurons), encephalitis, cerebral infarction, bacteremia, renal failure, pulmonary emboli, and bronchopneumonia caused by *C. diphtheriae* or other superinfecting organisms. Serum sickness may result from antitoxin therapy.

**Assessment findings**

The patient's history may show inadequate immunization and an exposure period of less than 1 week. The patient may complain of a sore throat (the most common complaint in adults) and dysphagia; a child is more likely to complain of nausea and vomiting. The patient also may complain of chills, a rasping cough, and hoarseness and may have a temperature of 100° to 102° F (37.8° to 38.9° C).

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During palpation, you may note enlarged cervical lymph nodes. If the patient has an obstructed airway, auscultation may disclose diminished breath sounds. (See Distinguishing diphtheria from similar disorders.)

Your assessment may reveal palatal and pharyngeal paralysis, ocular or ciliary paralysis, progressive muscle weakness, and paresthesia in neurologic involvement. You may observe signs of peripheral neuritis 2 to 3 months after the onset of illness.

**Diagnostic tests**

Culture of throat swabs or of specimens taken from suspicious lesions that show *C. diphtheriae* confirms the diagnosis. Electrocardiogram abnormalities may indicate myocardium involvement.

**Treatment**

Initial therapy is based on clinical findings and doesn't wait for a confirmed diagnosis based on culture. Standard treatment includes diphtheria antitoxin administered by I.M. or I.V. infusion. Antibiotics, such as penicillin and erythromycin, eliminate organisms from the upper respiratory tract and elsewhere so that the patient doesn't remain a carrier.
When assessing a patient for diphtheria, you can rule out similar disorders by keeping in mind the distinguishing characteristics of each disorder:

- To distinguish diphtheria from mononucleosis, remember that in diphtheria, a pseudomembrane forms over oral and nasal mucous membranes. Attempts to remove this membrane usually cause bleeding—a characteristic that distinguishes diphtheria from mononucleosis. The membrane produced by mononucleosis doesn't cause bleeding when removed.
- To distinguish diphtheria from streptococcal pharyngitis, note the intensity and onset of symptoms. Streptococcal pharyngitis usually produces a more intense local reaction, a higher fever, and more severe dysphagia.
- To differentiate diphtheria from bacterial epiglotitis, remember that the latter disorder typically develops more acutely. Also, indirect laryngoscopy shows an extremely reddened epiglottis without the membrane typical of diphtheria.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Risk for fluid volume imbalance
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient's airway will remain patent.
- The patient's ventilation will be adequate.
- The patient will show no signs of pulmonary compromise.
- The patient will remain free from all signs and symptoms of infection.
- The patient's vital signs will remain stable.
- The patient's skin color and temperature will remain normal.

**Nursing interventions**

- Obtain cultures as ordered.
- Assess respiratory effort and status. Report stridor, alterations in level of consciousness or oxygen saturation, and cyanosis.
- Administer humidified oxygen as ordered, and elevate the head of the bed to prevent pressure on the diaphragm and compromised breathing.

**Diphtheria hazards**

When caring for a patient with diphtheria, be alert for these potentially life-threatening hazards:

- After giving antitoxin, penicillin, or both, monitor for signs of anaphylaxis, and keep epinephrine 1:1,000 and resuscitative equipment handy.
- In a patient who receives erythromycin, watch for thrombophlebitis.
- Assess for symptoms of airway obstruction. Have a tracheostomy tray available.
- Watch for signs of shock, which can develop suddenly as a result of systemic vascular collapse, airway obstruction, or anaphylaxis.
- Be alert for signs of myocarditis, such as a sudden decrease in pulse rate, an irregular heartbeat, and pallor. Also be alert for heart murmurs and electrocardiogram changes. Ventricular fibrillation is a common cause of sudden death in diphtheria patients. Be prepared to intervene immediately.

**Patient teaching**

- Teach the patient proper disposal of nasopharyngeal secretions.
- Explain the need for follow-up testing. Advise the patient to expect a prolonged convalescent period.
- Treatment of exposed individuals with antitoxin remains controversial. Suggest that the patient's family members later receive diphtheria toxoid (usually given as a combination including pertussis vaccine for children under age 6) if they haven't been immunized.
- Stress the need for childhood immunizations to all parents.

**GAS GANGRENE**

This rare condition is caused by local infection with the anaerobic, spore-forming, gram-positive, rod-shaped bacillus *Clostridium perfringens* or another clostridial species. It occurs in devitalized tissues and results from compromised arterial circulation after trauma or surgery. The usual incubation period is 1 to 4 days but can vary from 3 hours to 6 weeks or longer.

Gas gangrene carries a high mortality unless therapy begins immediately. With prompt treatment, 80% of patients with gas gangrene of the extremities survive; the prognosis is poorer for gas gangrene in other sites, such as the abdominal wall or the bowel.

**Causes**

The organism most often responsible, *C. perfringens*, is a normal inhabitant of the GI and female genitourinary tracts; it's also prevalent in soil. Transmission occurs when the organism enters the body during trauma or surgery.

Because *C. perfringens* is anaerobic, gas gangrene occurs most frequently in deep wounds, especially those in which tissue necrosis further reduces the oxygen supply. When *C. perfringens* invades soft tissues, it produces thrombosis of regional blood vessels, tissue necrosis, and localized edema. Such necrosis releases both carbon dioxide and hydrogen subcutaneously, producing interstitial gas bubbles.

Gas gangrene occurs most commonly in the extremities and in abdominal wounds and less often in the uterus. (See Effects of *Clostridium perfringens*.)

**Complications**
Possible complications include renal failure, hypotension, shock, hemolytic anemia, and tissue death, requiring amputation of the affected body part.

Assessment findings

The patient's medical history may reveal recent surgery (within 72 hours), traumatic injury, septic abortion, or delivery. The patient typically complains of sudden, severe pain at the wound site.

Your assessment in the early stage may show a normal body temperature, followed by a moderate increase, usually not above 101° F (38.3° C). Other assessment findings may include hypotension, tachycardia, and tachypnea, all signs of toxemia.

Inspection may reveal localized swelling and discoloration (often dusky brown or reddish), with formation of bullae and necrosis within 36 hours of the onset of symptoms. Soon the skin over the wound may rupture, revealing dark red or black necrotic muscle, accompanied by a foul-smelling, watery or frothy discharge. The patient may appear pale, prostrate, and motionless because of systemic toxicity but usually remains alert and oriented and is extremely apprehensive.

Palpation may reveal subcutaneous emphysema (the presence of gas in the soft tissues), the hallmark of gas gangrene.

In later stages, the patient's level of consciousness may deteriorate to delirium and coma.

Diagnostic tests

Several tests confirm the diagnosis. Anaerobic cultures of wound drainage show *C. perfringens*; a Gram stain of wound drainage discloses large, gram-positive, rod-shaped bacteria; X-rays reveal gas in tissues; and blood studies show leukocytosis and, later, hemolysis.

Diagnostic tests must rule out synergistic gangrene and necrotizing fasciitis. Unlike gas gangrene, both of these disorders anesthetize the skin around the wound.

Treatment

Appropriate treatment includes careful observation for signs of myositis and cellulitis. The patient needs immediate treatment if these signs appear and immediate wide surgical excision of all affected tissues and necrotic muscle in myositis. Delayed or inadequate surgical excision is fatal.

The patient also needs I.V. administration of antibiotics and, after adequate debridement, hyperbaric oxygenation, if available. For 1 to 3 hours every 6 to 8 hours, the patient is placed in a hyperbaric chamber and exposed to pressures designed to increase oxygen tension and prevent multiplication of the anaerobic Clostridia. Surgery may take place within the hyperbaric chamber if the chamber is large enough.

PATHOPHYSIOLOGY

**Effects of *Clostridium perfringens***

As *Clostridium perfringens* grows in a closed wound, it destroys cell walls and causes hemolysis, local tissue death, and increasing edema.

**CULTURAL TIP** If the patient requires amputation of the affected part, ask family members about their wishes for disposal. Members of some cultures may wish to bury the part with a formal ceremony.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary, peripheral)
- Anxiety
- Fear
- Impaired skin integrity
- Impaired tissue integrity
- Pain
- Risk for infection

Key outcomes

- Hemodynamic stability will be maintained.
- The patient's skin will remain warm, dry, and intact.
- The patient will maintain adequate cardiac output.
- The patient will maintain collateral circulation.
- The patient will express a feeling of comfort and relief from pain.

Nursing interventions

- Throughout the patient's illness, provide adequate fluid replacement. Monitor intake and output and central venous pressure.
- Assess pulmonary and cardiac function often. Maintain the airway and ventilation.
- To prevent skin breakdown and further infection, provide good skin care. Place the patient on an air mattress or an air-fluidized bed.
- After surgery, provide meticulous wound care.
- Before penicillin administration, obtain a patient history of allergies. Afterward, watch closely for signs of a hypersensitivity reaction.
- Deodorize the room to control foul odor from the wound. Prepare the patient emotionally for a large wound after surgical excision and for possible daily debridement. The wound usually is left open and requires frequent dressing changes and soaks.
- Dispose of drainage material properly (double-bag dressings in plastic bags for incineration), and wear sterile gloves when changing dressings. No special cleaning measures are required after the patient is discharged.
Listeriosis is caused by the weakly hemolytic, gram-positive bacillus *Listeria monocytogenes*. It most often occurs in fetuses, in neonates during the first 3 weeks of life, and in older or immunosuppressed adults. The infected fetus usually is stillborn or born prematurely, almost always with lethal listeriosis. This infection produces a milder illness in pregnant women and varying degrees of illness in older or immunosuppressed patients. The prognosis depends on the severity of the underlying disease.

### Causes

The primary method of transmission in neonatal infection is through the placenta in utero or during passage through an infected birth canal. Other modes of transmission include inhaling contaminated dust; drinking contaminated, unpasteurized milk; coming in contact with infected animals, contaminated sewage or mud, or soil contaminated with stool containing *L. monocytogenes*; and, possibly, person-to-person transmission.

### Complications

Listeriosis can cause sepsis, diffuse clotting dyscrasias, respiratory insufficiency, circulatory insufficiency, meningitis, cerebritis, granulomatous skin infections, and nonpurulent conjunctivitis.

### Assessment findings

The patient's history may be unremarkable, although the patient may report eye or skin exposure to laboratory animals or to animals seen in veterinary practice. An infected pregnant woman—especially if she's in her third trimester—may complain of back pain and malaise. She also may have a fever. The parents of an infected infant may report that he seems acutely ill or simply weak.

Your assessment of an infected pregnant woman may reveal hypotension, although the rest of the assessment may be normal.

You may note that an infant appears acutely ill on inspection. He also may exhibit skin lesions on his trunk or extremities. These may appear as papules and may ulcerate. If he has developed meningitis, you may note irritability, lethargy, seizures, or coma. You'll seldom see fulminant manifestations with coma in an adult unless he develops *Listeria* sepsis. In an infant, abscesses may make organ masses palpable; palpation also discloses tense fontanels if the infant has meningitis.

Other assessment findings may include hypotension and vasodilation if the patient has developed sepsis, although these are less profound than in gram-negative sepsis. You may note diffuse mottling, signs of coagulation abnormalities with septic emboli, and disseminated intravascular coagulation with *Listeria* sepsis.

### Diagnostic tests

*L. monocytogenes* is identified by its tumbling motility on a wet mound of the culture. Other supportive diagnostic test results include positive culture of blood, spinal fluid, drainage from cervical or vaginal lesions, or lochia from a mother with an infected infant; however, isolation of the organism from these specimens often is difficult. The proportion of monocytes in the blood also increases.

### Treatment

The patient usually receives I.V. ampicillin or penicillin for 3 to 6 weeks, possibly with gentamicin to increase its effectiveness. Alternative treatments include erythromycin, chloramphenicol, tetracycline, and co-trimoxazole.

Ampicillin and penicillin G, with or without gentamicin, are best for treating meningitis caused by *Listeria monocytogenes*; and, possibly, person-to-person transmission.

### Nursing diagnoses

- Altered tissue perfusion (specify type: renal, cerebral, cardiopulmonary, GI, peripheral)
- Impaired skin integrity
- Ineffective family coping: Disabling
- Pain
- Risk for infection
- Risk for injury

### Key outcomes

- The patient will maintain skin integrity.
- The patient will maintain fluid balance; input equals output.
- The patient will express a feeling of comfort or absence of pain at rest.
- The patient will maintain tissue perfusion and cellular oxygenation.
- The patient will contact appropriate sources of support outside of the family.
- The patient will identify recent loss.

### Nursing interventions

- Promptly deliver specimens to the laboratory.
- Use secretions precautions until a series of cultures are negative. Take special care when handling lochia from an infected mother and secretions from her infant's eyes, nose, mouth, and rectum, including meconium.
- Use standard precautions when appropriate.
- Infuse I.V. penicillin (not aminoglycosides) over 15 minutes to ensure adequate blood levels.
- Monitor for signs of septic shock and disseminated intravascular coagulation.
- Evaluate neurologic status at least every 2 hours. In an infant, check fontanels for bulging. Maintain adequate I.V. fluid intake; accurately measure intake and output.
- Institute seizure precautions as needed.
- Provide psychological support for the parents of a critically ill neonate or a stillborn infant.

### Patient teaching

- Teach the adult patient proper disposal of infectious material.
Nocardiosis is an acute, subacute, or chronic bacterial infection. It's caused by a weakly gram-positive species of the genus *Nocardia*—usually *Nocardia asteroides*. There are approximately 1,000 cases annually in the United States. The disease is more common among adults, especially males. Eighty-five percent of these cases are pulmonary or systemic, with the risk greater in individuals with different cell-mediated immunity, particularly those with lymphoma, transplantation, or acquired immunodeficiency syndrome.

**Causes**

*Nocardia* is a genus of aerobic, gram-positive bacteria with branching filaments similar in appearance to fungi. Normally found in soil, these organisms occasionally cause disease in humans and animals throughout the world. Their incubation period is unknown, but it is probably several weeks. The usual mode of contact is through soil or vegetable matter. Less often, transmission occurs by direct inoculation through puncture wounds or abrasions.

**Complications**

Meningitis, seizures, and cardiac arrhythmias are possible complications.

**Assessment findings**

The patient history may reveal the coexistence of a debilitating disease, such as human immunodeficiency virus infection. The patient may complain of anorexia, weight loss, pleural pain, or dyspnea. With central nervous system (CNS) infection, the patient may report dizziness, headache, and nausea. His body temperature may be as high as 105° F (40.6° C).

You'll note a cough that produces thick, tenacious, mucopurulent and, possibly, blood-tinged sputum. Chills and night sweats also may develop. With CNS infection, the patient may have seizures and become disoriented and confused.

Palpation may reveal subcutaneous abscesses that feel more firm than fluctuant and that lack the induration associated with actinomycosis.

Auscultation of the lungs may reveal crackles. Other assessment findings are variable but may include manifestations of tracheitis, bronchitis, pericarditis, endocarditis, peritonitis, mediastinitis, septic arthritis, keratoconjunctivitis, and purulent meningitis.

**Diagnostic tests**

Identification of *Nocardia* is by culture of sputum or discharge for crooked, branching, beaded, gram-positive filaments with acid-fast smears. Because *Nocardia* can take up to 4 weeks to grow and culture, the laboratory should be alerted when *Nocardia* infection is suspected. Diagnosis occasionally requires biopsy of lung or other tissue. Chest X-rays vary and may show fluffy or interstitial infiltrates, nodules, or abscesses.

Computed tomography or magnetic resonance imaging of the head, with and without contrast, should be done if brain involvement is suspected. Cerebrospinal fluid (CSF) or urine should be concentrated and cultured. Several presumptive diagnostic tests are under study (antibody testing and metabolites for *Nocardia* in serum or CSF) but aren't yet used clinically.

**Treatment**

Nocardiosis is treated with sulfonamides as the treatment of choice; minocycline is an alternative to sulfonamides. If the patient fails to respond to sulfonamide treatment, other drugs, such as ampicillin or amikacin can be substituted. Immunosuppressive agents can also be considered if the underlying disease involves organ transplantation. Treatment also includes surgical drainage of abscesses and excision of necrotic tissue. The acute phase requires complete bed rest; as the patient improves, activity can increase.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cerebral, cardiopulmonary)
- Hyperthermia
- Impaired gas exchange
- Impaired physical mobility
- Ineffective airway clearance
- Pain
- Risk for injury

**Key outcomes**

- The patient will cough effectively.
- The patient will expectorate sputum.
- The patient will have normal breath sounds.
- The patient will remain normothermic.
- The patient will report pain relief with analgesia on other measures.
- The patient will experience no further weight loss.

**Nursing interventions**

- Nocardiosis requires no isolation because it isn't transmitted from person to person.
- Provide adequate nourishment through total parenteral nutrition, nasogastric tube feeding, or a balanced diet.
- Give tepid sponge baths and antipyretics as ordered to reduce fever and analgesics for headache as needed.
- Monitor for allergic reactions to antibiotics.
- High-dose sulfonamide therapy (especially sulfadiazine) predisposes the patient to crystalluria and oliguria. So assess frequently, force fluids, and alkalinize the urine with sodium bicarbonate as ordered to prevent these complications.
- In a patient with pulmonary infection, perform chest physiotherapy. Auscultate the lungs daily, checking for increased crackles or consolidation. Note and record the amount, color, and thickness of sputum.
- In brain infection, regularly assess neurologic function. Watch for signs of increased intracranial pressure, such as decreased level of consciousness and respiratory abnormalities. Use appropriate safety measures to protect the patient from injury.
- In long-term hospitalization, turn the patient often, and assist with range-of-motion exercises.
- Provide support and encouragement to help the patient and his family cope with this long-term illness.

**Patient teaching**

- Before the patient is discharged, stress the need for a regular medication schedule to maintain therapeutic blood levels, even after symptoms subside. Explain the importance of frequent follow-up examinations.
- Teach the patient how to identify symptoms of recurrent disease by assessing sputum and degree of respiratory difficulty.

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**TETANUS**

Also referred to as lockjaw, tetanus is an acute exotoxin-mediated infection caused by the anaerobic, spore-forming, gram-positive bacillus *Clostridium tetani*. The infection usually is systemic, but it may be localized.

Tetanus is entirely preventable by immunization but continues to be common in areas where soil is cultivated, in rural areas, in warm climates, during summer months, and among males. Neonates and the elderly are prominently involved. Because reporting is incomplete, the burden of illness is greater than statistics indicate. In the
United States most cases follow injury, such as a puncture wound, laceration, or abrasion, and are often acquired outdoors.

Tetanus occurs worldwide, but it's more prevalent in agricultural regions and developing countries that lack mass immunization programs. It's one of the most common causes of neonatal deaths in developing countries.

When *C. tetani* enters the body, it causes local infection and tissue necrosis. It also produces toxins that enter the bloodstream and lymphatics and eventually spread to central nervous system tissue.

**Causes**

Transmission occurs through a puncture wound that is contaminated by soil, dust, or animal excreta containing *C. tetani* or by way of burns or minor wounds.

**Complications**

Atelectasis, pneumonia, pulmonary emboli, airway obstruction, acute gastric ulcers, seizures, flexion contractures, and cardiac arrhythmias can result from tetanus.

**Assessment findings**

The patient's history may reveal inadequate immunization, and the patient may report a recent skin wound or burn. He may complain of pain or paresthesia at the site of injury and recall early complaints of difficulty chewing or swallowing food. He usually has a normal body temperature or a slight fever in the early stages, although his fever may increase as the disease progresses.

If the tetanus remains localized, your assessment may disclose signs of spasm and increased muscle tone near the wound. If the tetanus becomes systemic, your assessment may reveal an irregular heartbeat, marked muscle hypertonicity, hyperactive deep tendon reflexes, tachycardia, profuse sweating, low-grade fever, and painful, involuntary muscle contractions. Specific findings may include:

- Rigid neck and facial muscles (especially cheek muscles), resulting in lockjaw (trismus) and a grotesque, grinning expression called risus sardonicus
- Rigid somatic muscles, causing arched-back rigidity (opisthotonos); palpation reveals boardlike abdominal rigidity
- Intermittent tonic seizures that last for several minutes and may result in cyanosis and sudden death by asphyxiation.

Despite pronounced neuromuscular symptoms, assessment shows normal cerebral and sensory function.

The diagnosis must be differentiated from meningitis, rabies, phenothiazine, strychnine toxicity, and other conditions that can mimic tetanus.

**Diagnostic tests**

Blood cultures and tetanus antibody tests commonly are negative; only one-third of patients have a positive wound culture. Cerebrospinal fluid pressure may increase above normal.

**Treatment**

Within 72 hours after a puncture wound, a patient with no previous history of tetanus immunization first requires tetanus immune globulin or tetanus antitoxin to confer temporary protection. Next, he needs active immunization with tetanus toxoid. A patient who hasn't received tetanus immunization within 5 years needs a booster injection of tetanus toxoid.

If tetanus develops despite immediate postinjury treatment, the patient requires airway maintenance and a muscle relaxant, such as diazepam, to decrease muscle rigidity and spasm. If muscle contractions aren't relieved by muscle relaxants, a neuromuscular blocker may be needed.

The patient with tetanus also requires high-dose antibiotics—preferably penicillin administered i.V. if he isn't allergic to it. If he is allergic to penicillin, tetracycline can be substituted.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (specify type: renal, cerebral, cardiopulmonary, GI, peripheral)
- Impaired physical mobility
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain
- Risk for injury

**Key outcomes**

- The patient will maintain fluid balance; intake will equal output.
- The patient will express a feeling of comfort or absence of pain at rest.
- The patient will maintain tissue perfusion and cellular oxygenation.
- The patient's airway will remain patent.
- The patient's ventilation will remain adequate.
- The patient will show no signs of neurologic compromise.

**Nursing interventions**

- Before tetanus develops, thoroughly debride and clean the injury site with 3% hydrogen peroxide, and check the patient's immunization history. Record the cause of the injury. If it was caused by an animal bite, report the case to local public health authorities.
- Before giving penicillin and tetanus immune globulin, antitoxin, or toxoid, obtain an accurate history of the patient's allergies to immunizations or penicillin. If the patient has a history of any allergies, keep epinephrine 1:1,000 (for subcutaneous injection) and emergency airway equipment available.
- Before giving penicillin and tetanus immune globulin, antitoxin, or toxoid, obtain an accurate history of the patient's allergies to immunizations or penicillin. If the patient has a history of any allergies, keep epinephrine 1:1,000 (for subcutaneous injection) and emergency airway equipment available.
- After tetanus develops, maintain an adequate airway and ventilation to prevent pneumonia and atelectasis. Suction as needed and watch for signs of respiratory distress.
- Keep emergency airway equipment on hand because the patient may require artificial ventilation or oxygen administration. Have endotracheal and tracheotomy equipment on hand. In an emergency, the doctor may perform a tracheotomy if the patient becomes extremely rigid.
- Administer I.V. therapy as prescribed. Monitor intake and output.
- Monitor the patient's electrocardiogram for arrhythmias frequently. Also check vital signs. Be prepared to resuscitate the patient and initiate life support.
- Because even minimal external stimulation provokes muscle spasms, keep the patient's room dark and quiet. Warn visitors not to upset or overstimulate the patient.
- Turn the patient frequently to prevent contractures, pressure ulcers, and pulmonary stasis. Perform range-of-motion exercises to maintain flexibility.
- If urine retention develops, insert an indwelling urinary catheter.
- Insert an artificial airway, if necessary, to prevent tongue injury, and maintain the airway during spasms.
- Provide adequate nutrition to meet the patient's increased metabolic needs. He may need nasogastric feeding or total parenteral nutrition.

**Patient teaching**

- During the patient's convalescence, encourage gradual active exercises.
- Institute a bladder retraining program if the patient was catheterized.
Brucellosis

Brucellosis is an acute febrile illness that is transmitted to humans from animals. It's also called undulant fever, Malta fever, Gibraltarian fever, Cyprus fever, and Mediterranean fever.

Brucellosis occurs throughout the world, but such measures as pasteurization of dairy products and immunization of cattle have reduced the incidence of brucellosis in the United States.

Sources of infection occur through travel abroad, consuming imported cheese, and occupation-related exposure. Brucellosis most frequently occurs among farmers, stock handlers, butchers, and veterinarians.

The incubation period usually ranges from 5 to 35 days but sometimes lasts for months. The prognosis is good. With treatment, brucellosis seldom is fatal, although complications can cause permanent disability.

Causes

Brucellosis is caused by the nonmotile, non-spore-forming, gram-negative coccobacillus Brucella, notably B. suis (found in swine), B. melitensis (in goats), B. abortus (in cattle), and B. canis (in dogs).

The disease is transmitted through the consumption of unpasteurized dairy products or uncooked or undercooked, contaminated meat. It's also passed on through contact with infected animals or their secretions or excretions.

Complications

Brucellosis can result in endocarditis, orchitis, persistent hepatosplenomegaly, and osteoarticular problems, such as arthritis and osteomyelitis. Skin manifestations, such as eczematous rashes, petechiae, and purpura, are possible, as is pulmonary involvement, including pleural effusions and pneumothorax.

Brucellosis can cause abscesses in the testes, ovaries, kidneys, spleen, liver, bone, and brain (meningitis and encephalitis). About 15% of patients with such brain abscesses develop hearing and visual disorders, hemiplegia, and ataxia.

Assessment findings

The patient's history may reveal direct exposure to animals, especially cattle or swine, possibly related to the patient's occupation. Or the patient may report ingestion of unpasteurized dairy products, most notably goat's milk cheese, or recent travel to an endemic area.

Because the disease has an insidious onset, the patient usually doesn't report symptoms until he reaches the acute phase. Then he may complain of fatigue, headache, backache, weight loss, anorexia, myalgia, and arthralgia. When he reaches the chronic phase, he may report recurrent depression, anxiety, sleep disturbances, fatigue, headache, and malaise.

Despite this disease's common name of undulant fever, assessment seldom shows a truly intermittent (undulant) fever. The patient is more likely to have a normal temperature or low-grade fever in the morning and an increase in temperature in the afternoon.

On inspection, you may note drenching sweats, chills, and weakness in the acute phase and persistent fatigue in the chronic phase. Palpation may reveal lymphadenopathy and hepatosplenomegaly with tenderness in the left upper quadrant. It also may show abscesses and granuloma formation in subcutaneous tissue.

Diagnostic tests

Multiple agglutination tests help to confirm the diagnosis. About 90% of patients with brucellosis have agglutinin titers of 1:160 or more within 3 weeks of developing this disease. However, elevated agglutination titers also follow a relapse, skin tests, and vaccination against tularemia. Yersinia infection, or cholera. Agglutination tests also allow monitoring of treatment effectiveness.

Multiple (three to six) cultures of blood and bone marrow and biopsies of infected tissue (such as the spleen) provide a definitive diagnosis. Culturing is best done during the acute phase.

Blood studies indicate an increased erythrocyte sedimentation rate and a normal or reduced white blood cell count.

Treatment

The most effective therapy is a combination of doxycycline and an aminoglycoside, such as streptomycin, gentamicin, or netilmicin for 4 weeks, followed by a combination of doxycycline and rifampin for 4 to 6 weeks. In pregnancy, trimethoprim-sulfamethoxazole can be given in combination with rifampin for 8 to 12 weeks.

Alternative treatments include chloramphenicol, with or without streptomycin, and co-trimoxazole. Cardiac surgery may be necessary in some cases.

Nursing diagnoses

Altered nutrition: Less than body requirements, Anxiety, Fatigue, Impaired tissue integrity, Pain, Risk for infection, Sleep pattern disturbance

Key outcomes

The patient will maintain weight without further loss.
No pathogens will appear in cultures.
The patient will remain free from all signs and symptoms of infection.
The patient will experience feelings of comfort or absence of pain at rest.
The patient will discuss activities that tend to decrease anxiety behavior.
The patient will attain relief from immediate symptoms.

Nursing interventions

Keep suppurative granulomas and abscesses dry. Properly dispose of all secretions, soiled dressings, and wet linens.
Chancroid (or soft chancre) is a sexually transmitted disease characterized by painful genital ulcers and inguinal adenitis.

Chancroid is a common cause of genital ulcers in developing countries. The infection is on the rise in the United States and is associated with increased risk for human immunodeficiency virus (HIV) infection. It affects males more often than females.

The incubation period varies but typically ranges from 5 to 7 days. Chancroidal lesions may heal spontaneously and usually respond well to treatment when no secondary infections are present.

Causes
Chancroid results from *Haemophilus ducreyi*, a short, nonmotile, gram-negative bacillus. Poor personal hygiene may predispose men—especially those who are uncircumcised—to this disease.

Complications
Phimosis and urethral fistulas may occur in men. Secondary infections can cause extensive inflammation.

Assessment findings
The patient may report unprotected sexual contact with an infected person or with unknown or multiple partners. He may complain of pain associated with ulcers and lymphadenopathy. He also may experience headaches and malaise (in 50% of patients).

An inspection of the genital area initially reveals single or multiple papules surrounded by redness. These rapidly become pustular and then ulcerate. The ulcers are nonindurated with ragged edges, have a base of granulation tissue, and bleed easily. They range from 1 to 2 mm in diameter.

You may observe the ulcers on the prepuce, frenulum, coronal sulcus, shaft, or glans penis in a male patient. In a female patient, you may note ulcers on the labia, fourchette, vestibule, clitoris, cervix, or anus, although many women are asymptomatic. Rarely, you’ll observe lesions on the tongue, lip, or breast.

When you inspect the inguinal area within 2 to 3 weeks of onset, you’re likely to observe unilateral lymphadenopathy with overlying erythema. If the patient hasn’t received treatment, you may observe suppuration with bubo formation. Rupture of the abscess may follow.

On palpation, you may note tender, fluctuant inguinal nodes.

Diagnostic tests
Cultures from the lesion are necessary to confirm diagnosis.

Dark-field examination and serologic testing rule out other sexually transmitted diseases (genital herpes, syphilis, lymphogranuloma venereum) that cause similar ulcers.

Treatment
Ceftriaxone can be given 250 mg as a single intramuscular dose. Oral dosing with erythromycin, trimethoprim-sulfamethoxazole, or ciprofloxacin is also effective.

Aspiration of fluid-filled nodes and careful personal hygiene help prevent the infection from spreading.

Nursing diagnoses
- Altered sexuality patterns
- Body image disturbance
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes
- The patient will communicate feelings about changes in body image.
- The patient will regain skin integrity with decrease in size of chancroids.
- The patient will state infection risk factors.
- The patient will remain free from all signs and symptoms of infection.
- The patient will voice feelings about potential or actual changes in sexual activity.
- The patient will exhibit healed or improved lesions or wounds.

Nursing interventions
- Use standard precautions whenever you may come into contact with genital secretions (for instance, when collecting specimens and performing a physical examination).
- Administer anti-infectives and, possibly, analgesics, as ordered. Make sure the patient isn't allergic to the medication before giving the first dose, and ask him to rate the pain both before and after intervention.
- Provide topical care by washing the affected area with soap and water, followed by a bactericidal agent. Don't allow the area to remain moist; this can enhance the growth of the organism.
- Report all cases of chancroid to the local board of health, if required in your state.
Examine the patient's sexual contacts, and refer them for treatment, even if they're asymptomatic.

**Patient teaching**

- Instruct the patient to take his anti-infective medication for the period prescribed.
- Teach the patient not to apply creams, lotions, or oils on or near his genitalia or on other lesion sites. Doing so may enhance the spread of the disease.
- Advise the patient to abstain from sexual contact until follow-up shows that healing is complete (usually about 2 weeks after treatment begins).
- Instruct the patient to wash his genitalia three times daily with soap and water. If he's uncircumcised, tell him to retract the foreskin to thoroughly clean the glans penis.
- Counsel the patient about human immunodeficiency virus (HIV) infection. Also, recommend HIV testing because of the heightened risk chancroid causes.
- Inform the patient that condoms may provide protection from future infection.

**Cholera**

Cholera is also called Asiatic cholera and epidemic cholera. It's an acute, enterotoxin-mediated GI infection caused by the gram-negative rod *Vibrio cholerae*. Cholera produces profuse diarrhea, vomiting, and fluid and electrolyte losses. A similar bacterium, *Vibrio parahaemolyticus*, causes food poisoning. (See *Vibrio parahaemolyticus food poisoning*.)

Cholera is native to the Ganges delta in the Indian subcontinent. Pandemics have affected the United States Gulf Coast of Louisiana and Texas and Latin and Central America. Southeast Asia has also had outbreaks. It usually occurs during the warmer months and is most prevalent in coastal areas among lower socioeconomic groups. In India, cholera is especially common among children ages 1 to 5, but in other endemic areas, it's equally distributed among all age groups.

Even with prompt diagnosis and treatment, cholera can be rapidly fatal because of difficulty with fluid replacement. Cholera infection confers only transient immunity. About 3% of patients who recover continue to carry *V. cholerae* in the gall bladder; however, most patients are free from the infection after about 2 weeks.

**Causes**

Humans are the only documented hosts and victims of *V. cholerae*, a motile, aerobic rod bacterium. The disease is transmitted directly through food and water contaminated with fecal material from carriers or people with active infections. Cholera is a toxin-mediated disease affecting the small intestine that results in watery diarrhea.

**Complications**

Cholera can lead to hypoglycemia, severe electrolyte depletion, hypovolemic shock, metabolic acidosis, renal failure, liver failure, bowel ischemia, and bowel infarction.

**Vibrio parahaemolyticus food poisoning**

A common cause of gastroenteritis in Japan, *Vibrio parahaemolyticus* also has caused outbreaks on American cruise ships and in the eastern and southeastern coastal areas of the United States, during the summer.

This organism, which thrives in a salty environment, is transmitted by ingesting uncooked or undercooked contaminated shellfish, particularly crabs and shrimp. After an incubation period of 2 to 48 hours, the organism causes watery diarrhea, moderately severe cramps, nausea, vomiting, headache, weakness, chills, and fever. Food poisoning usually is self-limiting and subsides spontaneously within 2 days. Occasionally it's more severe and may even be fatal in debilitated or elderly people.

Diagnosis requires bacteriologic examination of vomitus, blood, stool smears, or fecal specimens collected by rectal swab. Diagnosis must rule out other causes of food poisoning and other acute GI disorders.

Supportive treatment consists primarily of bed rest, oral fluid replacement and, sometimes, oral tetracycline. I.V. fluid replacement seldom is necessary.

Thorough cooking of seafood prevents this infection.

**Assessment findings**

After 24 to 48 hours of incubation, profuse watery diarrhea begins and is followed shortly by vomiting. Stool volume can exceed 250 ml/kg in the first 24 hours. Fever is absent. The patient may complain of abdominal gurgling and fullness, the result of increased peristalsis.

As the number of stools increases, the patient may report white flecks of mucus in his stools (“rice water stools”). He also may complain of intense thirst, weakness, muscle cramps (especially in the extremities), and oliguria—all from the massive fluid and electrolyte losses that result from diarrhea and vomiting. Fluid loss in adults may reach 1 L/hour.

If fluid loss is severe, your assessment reveals fever, tachycardia, and thready or absent peripheral pulses. (Fever isn't noted if cholera isn't complicated by severe dehydration.) You may note hypotension within an hour of the onset of symptoms.

During inspection, you may observe dry skin and mucous membranes (with loss of skin turgor), cyanosis, a pinched facial expression, sunken eyeballs, and profound weakness. The patient usually has an altered level of consciousness; he's likely to appear apathetic or detached, although oriented to person, place, and time.

Auscultation may reveal inaudible bowel sounds with profuse fluid and electrolyte depletion. Palpation of the abdomen may reveal a distended abdomen but no generalized or focal tenderness.

In children, you may observe unconsciousness or seizures, possibly caused by hypoglycemia.

**Diagnostic tests**

A culture of *V. cholerae* from stool or vomitus indicates cholera, but definitive diagnosis requires agglutination and other clear reactions to group- and type-specific antisera.

A dark-field microscopic examination of fresh stool showing rapidly moving bacilli (like shooting stars) allows for a quick, tentative diagnosis. Immunofluorescence also allows rapid diagnosis. Diagnosis must rule out *Escherichia coli* infection, salmonella infection, and shigellosis.

**Treatment**

Travelers to endemic areas can receive the cholera vaccine. Vaccination is impractical for residents of endemic areas due to cost at this time. Only an improvement in sanitation can control the disease.
When the patient has cholera, he requires rehydration by oral fluids containing sodium at 90 mmol/L to replace losses in the stool. For severe dehydration, often accompanied by acidosis, I.V. fluid is preferred, particularly Ringer’s lactate, to replace losses. Total fluid deficit in severely dehydrated patients can be replaced in the first 4 hours of therapy; half within the first hour. Oral rehydration of electrolytes, particularly potassium, is safer than by the I.V. route. Thirst and urine output guide fluid replacement. The patient also may receive calcium and magnesium replacements in the I.V. solution.

After the I.V. infusions have corrected hypovolemia, the patient only needs fluid infusions sufficient to maintain normal pulse rate and skin turgor or to replace fluid lost through diarrhea. An oral glucose-electrolyte solution can be substituted for I.V. infusions.

In mild cholera, the patient only needs early oral fluid replacement. A patient who is suspected of having cholera can receive a single dose of doxycycline or tetracycline. However, with the emergence of bacterial strains that resist traditional antibiotic therapy, he’s likely to receive ciprofloxacin or erythromycin instead. Antibiotic therapy shortens the duration of diarrhea, diminishing fluid and electrolyte losses.

**ALERT** Tetracycline-type antibiotics aren’t recommended for children under age 8 because of possible deposition in the bones and developing teeth, resulting in permanent changes.

**Nursing diagnoses**
- Altered tissue perfusion (cardiopulmonary, renal)
- Diarrhea
- Fluid volume deficit
- Risk for infection

**Key outcomes**
- The patient will regain and maintain normal fluid and electrolyte balance.
- The patient’s elimination patterns will return to normal.
- The patient will report increased comfort.
- The patient’s vital signs will remain stable.
- The patient will produce adequate urine volume.
- The patient will have normal skin turgor and moist mucous membranes.

**Nursing interventions**
- During the acute phase of the disease, provide enteric precautions and supportive care, and closely observe the patient.
- Accurately measure intake and output (making sure to include stool volume), and assess the patient for other signs of fluid loss.
- Monitor results of serum electrolyte and glucose tests. Administer replacement fluids and electrolytes as ordered.
- During therapy, continue to evaluate peripheral and central pulses, central venous pressure, and orthostatic blood pressure. The results help in adjusting infusion rates, particularly when the patient has renal failure. Carefully observe neck veins and auscultate the lungs for indications of fluid overload from cardiac failure.
- Administer tetracycline or other antibiotics to the patient as ordered.

**Patient teaching**
- Instruct the patient and family members on proper hand-washing technique and the need to wash their hands before eating or preparing food and after bowel movements, changing diapers, or any contact with stool.
- Teach the patient’s family how to take the oral antibiotic, if ordered.
- If the family cares for the patient at home, make sure they know how to replace his fluids, salt, and glucose orally.
- Advise any patient traveling to an endemic area to boil all drinking water.
- If the doctor orders a cholera vaccine, tell the patient that he’ll need a booster 3 to 6 months later for continuing protection.

**ESCERICHIA COLI AND OTHER ENTEROBACTERIACEAE INFECTIONS**

Enterobacteriaceae—a family of mostly aerobic, gram-negative bacilli—cause local and systemic infections, including an invasive diarrhea that resembles shigellosis and, more often, a noninvasive, toxin-mediated diarrhea that resembles cholera. With other bacilli of this family, *Escherichia* coli causes most nosocomial infections. Noninvasive, enterotoxin-producing *E. coli* infections may be a major cause of diarrheal illness in children in the United States.

The prognosis in mild to moderate infection is good. Severe infection requires immediate fluid and electrolyte replacement to avoid fatal dehydration, especially among children in whom the risk of death may be quite high.

The incidence of *E. coli* infection is highest among travelers returning from other countries, particularly Mexico (noninvasive), Southeast Asia (noninvasive), and South America (invasive). *E. coli* infection also causes other diseases, especially in people whose resistance is low. (See Enterobacterial infections.)

**Causes**

Although some strains of *E. coli* exist as part of the normal GI flora, infection usually comes from nonindigenous strains. For example, noninvasive diarrhea results from two toxins produced by enterotoxigenic or enteropathogenic strains of *E. coli*. These toxins interact with intestinal juices and promote excessive loss of chloride and water. In the invasive form, *E. coli* directly invades the intestinal mucosa without producing enterotoxins, thereby causing local irritation, inflammation, and diarrhea. Normal strains can cause infection in immunocompromised patients.

Transmission can occur directly from an infected person or indirectly by ingestion of contaminated food or water or by contact with contaminated utensils. Incubation takes 12 to 72 hours.

**Enterobacterial infections**

Bacteria of the family Enterobacteriaceae cause enterobacterial infections. These gram-negative bacilli include *Escherichia coli*, *Arizona*, *Citrobacter*, *Enterobacter*, *Erwinia*, *Hafnia*, *Klebsiella*, *Morganella*, *Proteus*, *Providencia*, *Salmonella*, *Serratia*, *Shigella*, and *Yersinia*.

Enterobacterial infections can be exogenous (from other people or the environment), endogenous (from one part of the body to another), or a combination of both. They may cause many bacterial diseases: bacterial (gram-negative) pneumonia, empyema, endocarditis, osteomyelitis, septic arthritis, urethritis, cystitis, bacterial prostatitis, urinary tract infection, pyelonephritis, perinephric abscess, abdominal abscess, cellulitis, skin ulcers, appendicitis, gastroenterocolitis, diverticulitis, corneal conjunctivitis, meningitis, bacteremia, and intracranial abscess.

Appropriate antibiotic therapy depends on the results of culture and sensitivity tests. The aminoglycosides, quinolones, cephalosporins, and penicillins—such as ampicillin, mezlocillin, and piperacillin—are most effective.

**Complications**

Bacteremia, severe dehydration, life-threatening electrolyte disturbances, acidosis, and shock can result.
Assessment findings

Recent travel to another country, ingestion of contaminated food or water, or recent close contact with a person who has diarrhea may be part of the patient history.

The cardinal symptom is diarrhea. In the noninvasive form, watery diarrhea begins abruptly, along with cramping abdominal pain; in infants, the infection begins with loose, watery stools that change from yellow to green and contain little mucus or blood. In the invasive form, abdominal cramps are accompanied by diaphoretic stools that may contain blood and pus. The patient may report that vomiting and anorexia precede diarrhea. He also may typically report a low-grade fever that occurs on the first and second days of infection.

In infants, inspection may reveal listlessness and irritability before the onset of diarrhea. With dehydration, especially in children, you'll note dry skin and mucous membranes (with decreased skin turgor), sunken fontanels, and sunken eyes. Expect to see signs and symptoms of hypotension, hypokalemia, hypomagnesemia, and hypocalcemia from electrolyte losses caused by vomiting and diarrhea.

In dehydration, auscultation may reveal hyperactive bowel sounds and orthostatic hypotension; palpation may reveal a rapid, thready pulse.

Diagnostic tests

Because certain strains showing E. coli normally reside in the GI tract, culturing is of little value. However, blood cultures of E. coli point to systemic infection.

A firm diagnosis requires sophisticated identification procedures, such as bioassays, which are expensive, time-consuming and, consequently, not widely available. Diagnosis must rule out salmonella infection and shigellosis, other common infections that produce similar signs and symptoms.

Treatment

Appropriate treatment consists of enteric precautions, correction of fluid and electrolyte imbalances and, in an infant or immunocompromised patient, I.V. antibiotics based on the organism's drug sensitivity. For severe diarrhea that poses a risk of dehydration, bismuth subsalicylate or tincture of opium may be ordered.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary, GI)
- Diarrhea
- Fluid volume deficit
- Pain
- Risk for infection

Key outcomes

- The patient will regain and maintain normal fluid and electrolyte balance.
- The patient's elimination pattern will return to normal.
- The patient will show no further evidence of weight loss.
- The patient will maintain normal cardiac output.
- The patient won't exhibit arrhythmias.

Nursing interventions

- Institute contact precautions for all patients to prevent transmission of the organism to healthy people.
- Use proper hand-washing technique.
- Keep accurate intake and output records. Measure stool volume and note the presence of blood and pus.
- Replace fluids and electrolytes as needed, monitoring for decreased serum sodium and chloride levels and signs of gram-negative septic shock.
- Watch for signs of dehydration. Monitor vital signs to detect early indications of circulatory collapse.
- Clean the perianal area and lubricate it after each episode of diarrhea. Provide a room deodorizer.
- Give nothing by mouth; administer antibiotics as ordered; and maintain body warmth.
- During epidemics, screen all facility personnel and visitors for diarrhea, and prevent people with the disorder from having direct patient contact.
- Resistant strains of E. coli develop in patients on antibiotic therapy. Obtain routine surveillance cultures, and evaluate culture and sensitivity results, as indicated.

Patient teaching

- Explain proper hand-washing technique to facility personnel, patients, and their families. Stress the importance of washing hands before eating or preparing food and after defecating, changing diapers, or having any contact with stool.
- Advise travelers to other countries to avoid unbottled water, ice, unpeeled fruit, and uncooked vegetables.
- If the patient will be cared for at home, teach him the signs of dehydration, and tell him to seek prompt medical attention if these occur.

HAEMOPHILUS INFLUENZAE INFECTION

Although Haemophilus influenzae can affect many organ systems, it most frequently attacks the respiratory system. It's a common cause of epiglottitis, laryngotracheobronchitis, pneumonia, bronchiolitis, otitis media, and meningitis. Less often, it causes bacterial endocarditis, conjunctivitis, facial cellulitis, septic arthritis, and osteomyelitis.

H. influenzae type B (Hib) infection predominantly affects children, at a rate of 3% to 5%. This incidence was higher before vaccinations were used in day-care centers. The vaccine is administered at ages 2, 4, 6, and 15 months. The incidence of meningitis in black children is higher due to Hib. In Native Americans, the incidence of the disease is 10 times higher, possibly due to exposure, socioeconomic conditions, and genetic differences in immune response.

Causes

A small, gram-negative, pleomorphic aerobic bacillus, H. influenzae appears predominantly in coccobacillary exudates. It's usually found in the pharynx and less often in the conjunctiva and genitourinary tract. Transmission occurs by direct contact with secretions or by airborne droplets.

Complications

The microorganism can cause subdural effusions and permanent neurologic sequelae from meningitis, complete upper airway obstruction from epiglottitis, cellulitis, and pericarditis, pleural effusion, and respiratory failure from pneumonia.

Assessment findings

The patient may report a recent viral infection. He commonly complains of a generalized malaise and is likely to have a high fever. Other symptoms vary. For example, with acute epiglottitis, the patient may complain of a sore throat, severe dysphagia, and dyspnea. With pneumonia, he may report a productive cough, dyspnea, and pleuritic chest pain. With meningitis, he may experience headache, vomiting, photophobia, and diplopia.

Expect your inspection findings to vary with the site of infection. For example, a child with acute epiglottitis appears restless and irritable and may exhibit use of accessory muscles to breathe. Typically, he attempts to relieve severe respiratory distress by hyperextending his neck, sitting up, and leaning forward with his mouth open, tongue protruding, and nostrils flaring.
You also may observe stridor and inspiratory retractions. The trachea appears normal. The pharyngeal mucosa may look reddened (rarely with soft yellow exudate) but usually appears normal or shows only slight, diffuse redness. The epiglottis appears red with considerable edema. Severe pain makes swallowing difficult or impossible.

**ALERT** Take steps to avoid obstruction in acute epiglottitis. If a child develops symptoms of acute epiglottitis, don't attempt to examine his throat or obtain a throat culture—either could lead to a fatal respiratory obstruction. Only an experienced professional, such as an anesthetist or anesthesiologist, should perform such a procedure and only with emergency airway equipment nearby.

Your inspection of a patient with pneumonia may reveal shaking chills, tachypnea, a productive cough, and impaired or asymmetrical chest movement caused by pleuritic pain.

With meningitis, you may note an altered level of consciousness (LOC) progressing to seizures and coma as the disease progresses. You also may observe positive Brudzinski's and Kernig's signs and exaggerated and symmetrical deep tendon reflexes. If the patient is a young child, he's less likely to exhibit the nuchal rigidity you may see in other patients. With severe meningeval irritation, you may observe opisthotonus.

If the patient has advanced pneumonia, chest percussion may reveal dullness over areas of lung consolidation.

**In epiglottitis or pneumonia, auscultation may detect gurgles; in lung consolidation and upper airway obstruction, decreased breath sounds.**

**Diagnostic tests**

Isolation of the organism, usually with a blood culture, confirms *H. influenzae* infection. Hib meningitis is detectable in cerebrospinal fluid cultures. A positive nasopharyngeal culture isn't diagnostic because this may be a normal finding in healthy people.

**Treatment**

*H. influenzae* type B infections may be rapidly fatal without prompt, effective treatment. Patients with meningitis due to Hib are treated with cefotaxime or ceftriaxone. As an alternative, doctors may prescribe a combination of chloramphenicol and ampicillin. Glucocorticoids can reduce neurologic sequelae. Airway maintenance is critical in epiglottitis.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Fluid volume deficit
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain
- Risk for aspiration
- Risk for infection

**Key outcomes**

- The patient's airway will remain patent.
- The patient's arterial blood gas (ABG) levels will return to normal.
- No pathogens will appear in cultures.
- The patient will remain free from all signs and symptoms of infection.
- The patient will attain and maintain normal fluid and electrolyte balance.

**Nursing interventions**

- Maintain respiratory isolation. Use proper handwashing technique, properly dispose of respiratory secretions, and place soiled tissues in a biohazard container.
- Maintain adequate respiratory function. Provide cool humidification and oxygenation therapy for respiratory infection as needed; use croup tents for children and face tents for adults. Frequently monitor respiratory status. Watch for increasing restlessness and for tachycardia, cyanosis, dyspnea, and retractions, which may indicate the need for an emergency tracheotomy.
- Keep emergency equipment readily available, especially for the patient with meningitis or epiglottitis. This includes an oral airway, a tracheotomy tray, endotracheal tubes, a handheld resuscitation bag, suction and oxygen equipment, and a laryngoscope with blades of various sizes. The patient may need a smaller endotracheal tube because of laryngeal edema.
- Monitor pulse oximetry and ABG levels. Remember to assess the patient's LOC or degree of lethargy to estimate the severity of hypoxemia.
- Suction the patient as needed, using sterile technique.
- Check the patient's history for drug allergies before administering antibiotics. Monitor his complete blood count for signs of bone marrow depression when therapy includes ampicillin or chloramphenicol.
- Administer racemic epinephrine to the oropharynx.
- Monitor intake (including I.V. infusions) and output. Watch for signs of dehydration, such as decreased skin turgor, parched lips, concentrated urine, decreased urine output, and increased pulse rate. Provide sufficient oral or I.V. fluids, or both, as ordered.
- Provide a quiet, calm environment. Organize your physical care measures, and perform them quickly to avoid disrupting the patient's rest.
- Avoid fluid overload in a patient with meningitis because of the danger of cerebral edema.
- For the patient with meningitis, assess neurologic function often, watching for deterioration. Be alert for a temperature increase up to 102° F (38.9° C), deteriorating LOC, nuchal rigidity, onset of seizures, and altered respirations, all of which may signal an impending crisis.
- Frequently recumbent the patient with an altered LOC.
- Maintain adequate nutrition and elimination.
- Position the patient carefully. Elevate the head of the bed, turn him often, and assist with range-of-motion exercises.

**Patient teaching**

- Inform the parents of a child infected with *H. influenzae* about the high risk of acquiring this infection at day-care centers.
- Encourage parents to have their young children receive the *H. influenzae* vaccine to prevent these infections.
- Ensure that the patient or his parents understand the importance of continuing the prescribed antibiotic until the entire prescription is finished. The patient shouldn't stop taking the drug because he begins feeling better.
- Provide support and a careful explanation of procedures (especially intubation, tracheotomy, and suctioning) to the patient and his family or to the patient's parents.
- If the patient undergoes a tracheotomy, explain to him and his family that this measure typically will be used for 4 to 7 days.
- Teach the patient with pneumonia how to cough and perform deep-breathing exercises to clear secretions.
- To control the spread of infection, teach the patient to dispose of secretions properly and to use proper hand-washing technique.
- For home treatment of a respiratory infection, suggest using a room humidifier or breathing moist air from a shower or bath, as necessary.

**LEGIONNAIRES’ DISEASE**

Legionnaires’ disease is an acute bronchopneumonia produced by a gram-negative bacillus. This disease was named for 221 persons (34 of whom died) who became ill during an American Legion convention in Philadelphia in July 1976. Outbreaks, usually in late summer and early fall, may be epidemic or confined to a few cases. The disease may range from a mild illness (with or without pneumonitis) to serious multilobed pneumonia with mortality as high as 15%.

Pontiac fever is a less severe, self-limiting form of the illness that subsides within a few days but leaves the patient fatigued for several weeks. This disorder is caused by the same organism as Legionnaires’ disease but produces few or no respiratory symptoms, no pneumonia, and no fatalities.
Legionnaires’ disease is more common in men than in women and is most likely to affect:

- elderly people
- immunocompromised patients (particularly those receiving corticosteroids after transplantation) or those with lymphoma or other disorders associated with impaired humoral immunity
- patients with chronic underlying disease, such as diabetes, chronic renal failure, or chronic obstructive pulmonary disease
- alcoholics
- cigarette smokers (who are three to four times more likely to contract Legionnaires’ disease than nonsmokers).

Causes and pathophysiology

Legionnaires’ disease results from infection with Legionella pneumophila, an aerobic, gram-negative bacillus that is probably transmitted by air. The organism’s natural habitat seems to be water, either hot or cold. In the past, air-conditioning systems were thought to be the main source of transmission. Recently, public health officials have identified water distribution systems as the primary reservoir for the organism.

The Legionella enter the lungs after aspiration or inhalation and enter the pill. Alveolar macrophages phagocytize the legionella; however, the organisms aren’t killed and proliferate intracellularly. The cells rupture, releasing the legionella, and the cycle starts again. Lesions develop a nodular appearance and alveoli become filled with fibrin, neutrophils, and alveolar macrophages. Conditions impairing mucociliary clearance (smoking, lung disease, or alcoholism) predispose the patient to infection.

Complications

Patients in whom pneumonia develops also may experience hypoxia and acute respiratory failure. Other complications include hypotension, delirium, seizures, congestive heart failure, arrhythmias, renal failure, and shock, which usually is fatal.

Assessment findings

The patient history may include presence at a suspected source of infection. Onset of Legionnaires’ disease may be gradual or sudden. After a 2- to 10-day incubation period (or a 1- to 2-day incubation period in Pontiac fever), the patient may report nonspecific prodromal symptoms, including diarrhea, anorexia, malaise, diffuse myalgia and generalized weakness, headache, and recurrent chills.

With Legionnaires’ disease, the patient typically reports a cough that is initially nonproductive but is eventually productive. He also may complain of dyspnea and chest pain or sometimes nausea, vomiting, and abdominal pain.

With Pontiac fever, the patient may complain of myalgia, malaise, chills, headache, a nonproductive cough, and nausea. Fever is present. Complete recovery occurs in a few days without antibiotic therapy, and a few patients may develop lassitude for a few weeks after.

Inspection may reveal grayish or rust-colored, nonpurulent and, occasionally, blood-streaked sputum. You also may note tachypnea, bradycardia (in about 50% of patients), and neurologic signs, especially an altered level of consciousness.

Chest percussion may disclose dullness over areas of secretions and consolidation or pleural effusions. Auscultation may reveal fine crackles, developing into coarse crackles as the disease progresses.

Diagnostic tests

Chest X-ray typically shows patchy, localized infiltration, which progresses to multilobed consolidation (usually involving the lower lobes) and pleural effusion. In fulminant disease, chest X-ray reveals opacification of the entire lung.

Laboratory tests include various blood studies and cultures. Blood test findings may include leukocytosis; increased erythrocyte sedimentation rate; a moderate increase in liver enzyme (alkaline phosphatase, alanine aminotransferase, and aspartate aminotransferase) levels; and decreased partial pressure of oxygen and, initially, decreased partial pressure of carbon dioxide. Hyponatremia (serum sodium level less than 131 mg/L) is evident on chemistry.

Bronchial washings, blood and pleural fluid cultures, and transtracheal aspirate studies rule out other pulmonary infections. Gram staining reveals numerous neutrophils but no organism. Isolation of the organisms from respiratory secretions or bronchial washings or through thoracentesis is a definitive method of diagnosis.

Definitive tests include direct immunofluorescence of L. pneumophila and indirect fluorescent serum antibody testing. These tests compare findings from initial blood studies with findings from those done at least 3 weeks later. A convalescent serum sample showing a fourfold or greater increase in antibody titer for L. pneumophila confirms the diagnosis.

Treatment

Antibiotic treatment begins as soon as Legionnaires’ disease is suspected and diagnostic material is collected. Treatment need not await test results. Erythromycin and tetracycline are most effective. Azithromycin or other nerve macrolides are preferred for immunocompromised patients. For severely ill patients, a combination of rifampin and a macrolide or quinolone may be used.

Supportive therapy includes administration of antipyretics, fluid replacement, circulatory support with pressor drugs if necessary, and oxygen administration by mask or cannula or by mechanical ventilation with positive end-expiratory pressure.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain

Key outcomes

- The patient will cough effectively.
- The patient will expectorate sputum effectively.
- The patient will express feelings of comfort in maintaining air exchange.
- The patient will regain and maintain normal fluid and electrolyte balance.
- The patient will have normal breath sounds.
- The patient will remain normothermic.

Nursing interventions

- Monitor the patient’s respiratory status. Evaluate chest wall expansion, depth and pattern of respirations, cough, and chest pain. Watch the patient for restlessness, which may indicate hypoxemia. He may need suctioning, repositioning, postural drainage, chest physiotherapy, or aggressive oxygen therapy.
- Provide mechanical ventilation or other respiratory therapy if ordered.
- Continually evaluate vital signs, arterial blood gas levels, hydration, and color of lips and mucous membranes. Be alert for signs of shock (decreased blood pressure; tachycardia; weak, thready pulse; diaphoresis; and clammy skin).
Keep the patient comfortable and protected from drafts. Give tepid sponge baths or use cooling blankets to lower his fever.

Provide mouth care frequently. If necessary, apply soothing cream to irritated nostrils.

Replace fluids and electrolytes as needed. Nausea and vomiting may require administration of antiemetics as ordered. If renal failure develops, prepare the patient for dialysis.

Monitor the patient’s level of consciousness for signs of neurologic deterioration. As needed, institute seizure precautions.

Administer antipyretics and antibiotic therapy as ordered.

Administer analgesics as ordered to decrease oxygen requirements and improve tolerance.

**Patient teaching**

Provide pulmonary hygiene instructions. Explain the purpose of postural drainage, and tell the patient how to perform coughing and deep-breathing exercises.

Teach the patient how to dispose of soiled tissues to prevent disease transmission.

### Pertussis

Also called whooping cough, pertussis is a highly contagious infection caused by *Bordetella pertussis*. It characteristically produces an irritating cough that becomes paroxysmal and often ends in a high-pitched, inspiratory whoop.

About half the time it strikes under-immunized children under age 1. It also occurs in persons age 20 years or older and in outbreaks in schools, nursing homes, facilities, and residential facilities.

Since the 1940s, immunization and aggressive diagnosis and treatment have significantly reduced mortality from whooping cough in the United States. Pertussis mortality in children under age 1 usually is a result of insufficient immunization. Pertussis also is dangerous in elderly people but tends to be less severe in older children and adults.

### Causes

Pertussis usually results from the nonmotile, gram-negative coccobacillus *B. pertussis*; occasionally, it’s caused by the related similar bacteria *B. parapertussis* or *B. bronchiseptica*. (See *Bordetella pertussis*.)

Pertussis usually is transmitted by direct inhalation of contaminated droplets from a patient in the acute stage. It also may be spread indirectly through soiled linen and other articles contaminated by respiratory secretions.

### Complications

The paroxysmal coughing that pertussis causes may induce complications, such as increased venous pressure, epistaxis, periorbital edema, conjunctival hemorrhage, hemorrhage of the anterior chamber of the eye, detached retina and blindness, rectal prolapse, inguinal or umbilical hernia, seizures, alectasis, and pneumonitis.

In infants, choking spells may cause apnea, anoxia, and disturbed acid-base balance. Pneumonia due to superinfection is common, and neurologic complications can occur, such as encephalopathy and seizures.

#### Bordetella pertussis

This microscopic enlargement shows *Bordetella pertussis*, the nonmotile, gram-negative coccobacillus that commonly causes whooping cough. After entering the tracheobronchial tree, pertussis causes mucus to become increasingly tenacious. The classic 6-week course of whooping cough then follows.

### Assessment findings

The patient’s history may reveal a lack of immunization coupled with exposure to pertussis during the previous 3 weeks. Pertussis follows a 6- to 8-week course that includes three 2-week stages with varying symptoms.

- During the first (catarrhal) stage, the patient experiences a hacking, nocturnal cough, anorexia, sneezing, lacrimation, and rhinorrhea.
- During the second (paroxysmal) stage, he experiences spasmodic and recurrent coughing that may expel tenacious mucus. Each cough characteristically ends in a loud, crowing, inspiratory whoop, and choking on mucus causes vomiting. (If the patient is a very young infant, he may not develop the typical whoop.)
- In the third (convalescent) stage, paroxysmal coughing and vomiting gradually subside. However, for months afterward, even a mild upper respiratory tract infection may trigger paroxysmal coughing.

During your assessment, you may find the patient’s temperature normal or low. Inspection in the first stage may reveal mild conjunctivitis and listlessness; in later stages, you may note engorgement of neck veins or epistaxis during paroxysmal coughing and exhaustion and cyanosis afterward.

During auscultation, you may hear diminished breath sounds in the lung periphery because of hypoventilation. You’ll also detect wheezes, particularly after coughing, in the upper airways.

### Diagnostic tests

Nasopharyngeal swabs and sputum cultures show *B. pertussis* only in the early stages of pertussis. Although fluorescent antibody screening of nasopharyngeal smears provides quicker results than cultures, it’s less reliable.

Serologic assays are used to diagnose pertussis when cough persists longer than 2 to 3 weeks. Other common causes of respiratory infections include influenza virus, adenovirus, Mycoplasma pneumonia, Chlamydia pneumonia, and pyogenic bacteria.

### Treatment

Infants and elderly patients usually require hospitalization and vigorous supportive therapy and fluid and electrolyte replacement. Other measures include adequate nutrition, oxygen therapy as warranted, and administration of antitussives and antibiotics, chiefly erythromycin, as ordered.

### Nursing diagnoses

- Activity intolerance
- Anxiety
- Fluid volume deficit
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain
- Risk for infection
- Risk for injury

### Key outcomes

- Adventitious breath sounds will be absent.
- The patient’s airway will remain patent.
- The patient’s arterial blood gas levels will return to normal.
If the heart valves are involved, such as in I.V. drug abuse or prosthetic heart valve replacement, endocarditis results. Infection of the central nervous system includes low back pain, and malaise. In otitis externa, he may describe a painful or itching ear that is draining.

The immunocompromised facility patient is the most vulnerable to response syndrome (SIRS), multiple organ dysfunction, and death.

Pseudomonas septic shock, the most serious complication of septicemia may be necessary. Most cases are curable if treated appropriately, but septicemic infections continue to have a high mortality rate.

Treatment includes ceftazidime for clinical disease; alternatives are trimethoprim-sulfamethoxazole, cefotaxime, imipenem, and amoxicillin-clavulanate. Acute hemagglutination); and chest X-ray, with findings that resemble tuberculosis.

Diagnostic measures consist of isolation of P. pseudomallei in a culture of exudate, blood, or sputum; serology tests (complement fixation, passive hemagglutination); and chest X-ray, with findings that resemble tuberculosis.

Treatment includes cefazidime for clinical disease; alternatives are trimethoprim-sulfamethoxazole, cefotaxime, imipenem, and amoxicillin-clavulanate. Acute pulmonary infections are treated for up to 150 days for acute illness and longer for chronic conditions. In addition, surgical drainage of abscesses and aggressive treatment of septicaemia may be necessary. Most cases are curable if treated appropriately, but septicemic infections continue to have a high mortality rate.

Patient teaching

- Encourage the patient or his parents to inform anyone the patient has contacted to see a doctor promptly.
- Carefully explain all procedures to parents of young children, and offer emotional support.
- Tell the patient or his parents to report complications to the doctor, including increasing fever, abdominal protrusion, seizures, and a return of symptoms. Tell the parents of infants (who are particularly susceptible to pertussis) that immunization—usually with the diphtheria and tetanus toxoids and pertussis vaccine—should take place at 2, 4, and 6 months of age. Boosters follow at 18 months and at ages 4 to 6. Inform them that the risk of pertussis is greater than the risk of vaccine complications, such as neurologic damage. However, the vaccination may cause seizures or unusual and persistent crying, a possible sign of a severe neurologic reaction. If this happens, the doctor may not order the other doses. Explain that the vaccine is contraindicated in children over age 6 because it can cause a high fever.
- Direct the parents to report adverse reactions to the vaccine to the doctor.

Pseudomonas Infections

Pseudomonas is a small, gram-negative bacillus that primarily produces nosocomial infections, superinfections of various parts of the body, and a rare disease called melioidosis. The most common species of Pseudomonas include skin infections such as burns and pressure ulcers, urinary tract infections, infant epidemic diarrhea and other diarrheal illnesses, bronchitis, pneumonia, bronchiectasis, meningitis, corneal ulcers, mastoiditis, otitis externa, and otitis media. This bacillus is especially associated with bacteremia, endocarditis, and osteomyelitis in drug addicts.

In local Pseudomonas infections, treatment usually is successful and complications rare. However, in patients with poor resistance to infection (for example, premature infants, elderly people, and persons with debilitating disease, burns, or wounds), septicemic Pseudomonas infections are considered serious. In some patients they may even cause death. (See Melioidosis.)

Causes

The most common species of Pseudomonas is P. aeruginosa. Other pathogenic species include P. maltophilia, P. cepacia, P. fluorescens, P. testosteroni, P. acidovorans, P. alcaligenes, P. putrefaciens, and P. putida.

These organisms frequently are found in facility liquids that have been allowed to stand for a long time, such as benzalkonium chloride, hexachlorophene soap, saline solution, water in flower vases, and fluids in incubators, humidifiers, and respiratory therapy equipment. Outside the facility, Pseudomonas skin infections have been associated with the use of contaminated whirlpools, hot tubs, spas, and swimming pools.

In elderly patients, Pseudomonas infection usually enters through the genitourinary tract; in infants, Pseudomonas infection usually enters through the umbilical cord, skin, or GI tract.

Complications

Septic shock, the most serious complication of Pseudomonas infections, can cause death in people who are severely immunocompromised or resistant to antibiotics. Pseudomonas produces severe mucopurulent pneumonia, which may be necrotizing. The infection may invade the bloodstream, resulting in septicemic-inflammatory response syndrome (SIRS), multiple organ dysfunction, and death.

ADVANCED PRACTICE

Melioidosis

Wound penetration, inhalation, or ingestion of the gram-negative bacterium Pseudomonas pseudomallei causes melioidosis. Once endemic in Southeast Asia, incidence in the United States is rising because of the recent influx of Southeast Asian immigrants.

Two forms: Chronic and acute

Melioidosis occurs in two forms: chronic melioidosis, which causes osteomyelitis and lung abscesses, and acute melioidosis (rare), which causes pneumonia, bacteremia, and prostration. Acute melioidosis is commonly fatal. Most infections are chronic, however, and produce clinical symptoms only with accompanying malnutrition, major surgery, or severe burns.

Diagnostic measures consist of isolation of P. pseudomallei in a culture of exudate, blood, or sputum; serology tests (complement fixation, passive hemagglutination); and chest X-ray, with findings that resemble tuberculosis.

Treatment includes cefazidime for clinical disease; alternatives are trimethoprim-sulfamethoxazole, cefotaxime, imipenem, and amoxicillin-clavulanate. Acute pulmonary infections are treated for up to 150 days for acute illness and longer for chronic conditions. In addition, surgical drainage of abscesses and aggressive treatment of septicaemia may be necessary. Most cases are curable if treated appropriately, but septicemic infections continue to have a high mortality rate.

Assessment findings

The immunocompromised facility patient is the most vulnerable to Pseudomonas. Signs and symptoms vary with the infection site. In respiratory infection, the patient may complain of dyspnea, a cough producing purulent sputum, and chills. In urinary tract infection, he may report urinary urgency and frequency, dysuria, nocturia, low back pain, and malaise. In otitis externa, he may describe a painful or itching ear that is draining.

If the heart valves are involved, such as in I.V. drug abuse or prosthetic heart valve replacement, endocarditis results. Infection of the central nervous system includes...
meningitis and brain abscess. Keratitis, corneal ulcer, or endophthalmitis results from infection of the eye.

PREVENTION

Preventing pseudomonas infection

To prevent *Pseudomonas* infection, maintain proper endotracheal and tracheostomy suctioning technique.

- Use strict sterile technique when caring for I.V. lines, catheters, and other tubes.
- Properly dispose of suction bottle contents.
- Label and date solution bottles and change them frequently, according to policy.
- Change water for fresh flowers daily.
- Avoid using humidifiers in the patient's room.

Although the patient's body temperature may be normal in some local infections, it's elevated in severe infection, such as bacteremia associated with *Pseudomonas*.

Inspection findings also vary. For example, in a respiratory infection, you may note cyanosis, apprehension, dyspnea and, possibly, mental confusion. In otitis externa using an otoscope, you may observe a tender, swollen external auditory canal filled with drainage. The drainage has a sickly sweet odor and consists of greenish-blue pus that forms a crust on wounds.

Abscesses may be palpable and tender on the skin surface. In *Pseudomonas* pneumonia, percussion discloses dullness over areas of mucopurulent drainage consolidation, and auscultation of the lungs may reveal crackles in areas of drainage collection.

Diagnostic tests

Diagnosis relies on isolation of the *Pseudomonas* organism in blood, cerebrospinal fluid, urine, exudate, or sputum culture.

Treatment

In the debilitated or otherwise vulnerable patient with clinical evidence of *Pseudomonas* infection, treatment should begin immediately, without waiting for laboratory test results. Most types of *P. aeruginosa* diseases are treated with one or more antibiotics to which the organism is sensitive. Antibiotic treatment includes aminoglycosides, such as gentamicin or amikacin, combined with a *Pseudomonas*-sensitive penicillin, such as ceftazidime or imipenem/cilastatin. Such combination therapy is necessary because *Pseudomonas* quickly becomes resistant to penicillin derivatives alone.

Pulmonary infections, particularly in individuals with cystic fibrosis, require aggressive pulmonary toiletry and bronchial lavage. Aerosolized antibiotics may also be used successfully in some cases. Lung transplantation may also be an option.

Surgical intervention is often required for *Pseudomonas* infections. Debridement of dentilled tissue, such as in otitis externa that is malignant, chronic osteomyelitis, or osteochondritis, is necessary. Drainage of pus areas is necessary. Affected heart valves require replacement. Necrotizing enterocolitis requires bowel resection, and urinary tract obstruction necessitates surgery.

With proper treatment, most infections with *P. aeruginosa* are curable. Extremely high mortality is associated with conditions that involve bacteremic pneumonia, septicemia, brain-wound sepsis, and meningitis. Chronic conditions, such as contiguous osteomyelitis, malignant otitis externa, and lower respiratory tract infections in patients with cystic fibrosis are difficult to eradicate and may end in death after long-term illness.

Nursing diagnoses

- Altered tissue perfusion (specify: cardiopulmonary, renal, cerebral, GI, peripheral)
- Impaired gas exchange
- Impaired skin integrity
- Ineffective airway clearance
- Pain
- Risk for infection

Key outcomes

- The patient will maintain normal cardiac output.
- Peripheral pulses will be present and strong.
- The patient will express a feeling of comfort in maintaining air exchange.
- The patient will cough effectively.
- The patient will exhibit improved or healing wounds or lesions.
- The patient will report increased comfort.
- Complications will be avoided or minimized.

Nursing interventions

- Observe and record the character of wound exudate and sputum.
- Before administering antibiotics, ask the patient about a history of allergies, especially to penicillin.
- Monitor the patient's hearing and renal function (urine output, specific gravity, urinalysis, and blood urea nitrogen and serum creatinine levels) during treatment with aminoglycosides.
- For respiratory infections, maintain a patent airway by suctioning secretions whenever necessary, and provide adequate oxygenation. Perform chest physiotherapy and postural drainage as needed.
- Administer ordered analgesics as needed.
- Protect immunocompromised patients from exposure to this infection. Attention to hand washing and aseptic techniques prevents further spread.
- Use strict sterile technique when changing dressings that involve infected wounds. Clean the wounds with a bactericidal solution and apply local antibiotic ointment, if ordered. (See Preventing *Pseudomonas* infection.)

Patient teaching

- Reinforce the importance of completing the course of antibiotic therapy as prescribed.
- Educate the patient who wears contact lenses, especially extended-wear soft lenses, to care for them properly and to report any associated eye trauma or other symptoms.
- Teach the immunocompromised patient to avoid having sources of stagnant or contaminated water at home. Advise him to change the water for fresh flowers daily and, if a humidifier is essential, to change its water daily. Whirlpools and swimming pools must be scrupulously clean.

**SALMONELLA INFECTION**

Salmonella is one of the most common infections in the United States. It's caused by gram-negative bacilli of the genus *Salmonella*, a member of the Enterobacteriaceae family. It occurs as enterocolitis, bacteremia, localized infection, typhoid fever, or paratyphoid fever. Nontyphoidal forms of salmonella infection usually produce mild to moderate illness, with low mortality. Enterocolitis and bacteremia are especially common (and more virulent) among infants, elderly people,
and people already weakened by other infections, especially human immunodeficiency virus infection. Paratyphoid fever is rare in the United States.

Typhoid fever, the most severe form of salmonella infection, usually lasts from 1 to 4 weeks. The incidence of typhoid fever in the United States is increasing as a result of travel to endemic areas, especially the borders of Mexico. An attack of typhoid fever confers lifelong immunity, although the patient may become a carrier.

Causes

The most common species of Salmonella include S. typhi, which causes typhoid fever; S. enteritidis, which usually causes enterocolitis; and S. cholerasis, which commonly causes bacteremia. Of an estimated 1,700 serotypes of Salmonella, 10 cause the diseases most common in the United States. All 10 can survive for weeks in water, ice, sewage, and food.

Nontyphoidal salmonella infection usually follows the ingestion of contaminated or inadequately processed foods, especially eggs, chicken, turkey, and duck. Proper cooking reduces the risk of contracting salmonella infection but doesn't eliminate it. Other causes include contact with infected people or animals and ingestion of contaminated dry milk, chocolate bars, or pharmaceuticals of animal origin. Salmonella infection may occur in children under age 5 from fecal-oral spread.

Typhoid fever usually results from drinking water contaminated by excretions of a carrier.

Complications

Salmonella infections may result in complications, such as intestinal perforation or hemorrhage, cerebral thrombosis, pneumonia, endocarditis, myocarditis, meningitis, pyelonephritis, osteomyelitis, cholecystitis, hepatitis, septicemia, and acute circulatory failure.

Assessment findings

Clinical manifestations of salmonella infections vary, depending on the specific clinical syndrome. (See Assessing for salmonella infection.)

Assessment findings for paratyphoid fever are the same as for typhoid fever, but the clinical course usually is milder. In localized infections, assessment findings depend on the site.

Diagnostic tests

In most cases, diagnosis requires isolating the organism in a culture, particularly blood (in typhoid or paratyphoid fever and bacteremia) or stool (in typhoid or paratyphoid fever and enterocolitis). Other appropriate culture specimens include urine, bone marrow, pus, and vomitus. In endemic areas, clinical symptoms of enterocolitis allow a working diagnosis before the cultures are positive. The presence of S. typhi in stools 1 or more years after treatment indicates that the patient is a carrier (about 3% of patients).

Assessing for salmonella infection

Depending on the form of salmonella infection, the patient experiences various signs and symptoms. Typical findings in three forms of salmonella infection—enterocolitis, bacteremia, and typhoid fever—are discussed below.

Enterocolitis

In this form of salmonella infection, the patient may report having eaten contaminated food 6 to 48 hours before the onset of symptoms. He also may report sudden onset of nausea, vomiting (usually self-limiting), myalgia, headache, and a rise in temperature up to 102° F (38.9° C). The cardinal sign, diarrhea, usually persists for less than 7 days and may be accompanied by mild to severe abdominal cramping.

Inspection may reveal signs of dehydration—dry mucous membranes and decreased skin turgor. Auscultation may detect increased bowel sounds; palpation may detect abdominal tenderness.

Bacteremia

The patient's history commonly reveals immunocompromise, especially acquired immunodeficiency syndrome. Typically, the patient complains of anorexia, weight loss (without GI symptoms), joint pain, and chills. The disorder may follow a severe febrile course, lasting for days or weeks. The patient feels profoundly warm, and inspection may reveal dry skin with poor turgor and rapid, shallow breathing.

Auscultation may disclose normoactive or hypoactive bowel sounds and a systolic murmur if tachycardia develops. Palpation may detect a rapid, thready pulse and varying degrees of peripheral edema.

Typhoid fever

In this infection, the patient's history may reveal ingestion of contaminated food or water, typically 1 to 2 weeks before symptoms developed. Symptoms of enterocolitis occasionally arise within hours of ingesting Salmonella typhi.

Signs and symptoms follow a typical course. In the first week, the patient may report the insidious onset of malaise, anorexia, myalgia, and headache. In the second week, he may complain of chills, weakness, cough, increasing abdominal pain, and diarrhea or, more frequently, constipation. In the third week, he may experience worsening fatigue and weakness (which usually subside by the week's end), although relapses or complications can develop.

The patient's temperature may rise to 104° F (40° C), usually in the evening. The patient looks acutely ill, and rose-colored spots that blanch with pressure may appear on the trunk. Delirium, confusion, and coma may occur. Bowel sounds are typically hypoactive; chest auscultation may reveal crackles. Palpation may disclose abdominal distention and tenderness, the characteristic sensation of displacing air- and fluid-filled loops of bowel, an enlarged liver and spleen and, sometimes, cervical lymphadenopathy.

Widal's test, an agglutination reaction against somatic and flagellar antigens, may suggest typhoid fever with a fourfold increase in titer. Drug use or liver disease also can increase these titer s and invalidate test results. Other supportive laboratory values may include transient leukocytosis during the first week of typhoidal salmonella infection, leukopenia during the third week, and leukocytosis in local infection.

Treatment

The type of antimicrobial agent chosen to treat typhoid fever, paratyphoid fever, or bacteremia depends on organism sensitivity. Choices include ampicillin, amoxicillin, chloramphenicol, ciprofloxacin, ceftriaxone, cefotaxime and, for the severely toxemic patient, co-trimoxazole. Localized abscesses may require surgical drainage. Enterocolitis requires a short course of antibiotics only if it causes septicemia or prolonged fever.

Symptomatic treatment includes bed rest and fluid and electrolyte replacement. Camphorated opium tincture, kaolin and pectin mixtures, diphenoxylate, codeine, or small doses of morphine can relieve diarrhea and control cramps for patients who remain active.
Inspection may reveal a patient in considerable discomfort, with dehydration, dry mucous membranes, loss of skin turgor, and decreased urine output. Central venous
and blood (associated with tenesmus). High fever usually is present in children but not in adults unless it's associated with dehydration.

The patient initially may complain of nausea, abdominal pain, and diarrhea. In a day or two, stools usually increase in number but are smaller and contain pus, mucus, between cases).

The patient's history commonly reveals crowded living conditions and family members or close contacts with acute diarrhea (the incubation period is 1 to 4 days

Causes

Shigellosis is caused by Shigella, a short, nonmotile, gram-negative, rod-shaped bacterium. Shigella can be classified into four groups, all of which may cause shigellosis: group A, consisting of S. dysenteriae, which is most common in Central America and causes particularly severe infection and septicemia; group B, consisting of S. flexneri; group C, consisting of S. boydii; and group D, consisting of S. sonnei, which accounts for most cases reported in the United States.

Transmission is through the fecal-oral route, by direct contact with contaminated objects, or through ingestion of contaminated food or water. The housefly may be a

Complications

Although not common, complications may be fatal in children and debilitated patients. Such complications include electrolyte imbalance (especially hypokalemia), metabolic acidosis, and shock. Less common complications include conjunctivitis, iritis, arthritis, rectal prolapse, secondary bacterial infection, acute blood loss from mucusal ulcers, and toxic neuritis.

Assessment findings

The patient's history commonly reveals crowded living conditions and family members or close contacts with acute diarrhea (the incubation period is 1 to 4 days between cases).

The patient initially may complain of nausea, abdominal pain, and diarrhea. In a day or two, stools usually increase in number but are smaller and contain pus, mucus, and blood (associated with tenesmus). High fever usually is present in children but not in adults unless it's associated with dehydration.

Inspection may reveal a patient in considerable discomfort, with dehydration, dry mucous membranes, loss of skin turgor, and decreased urine output. Central venous
pressure and blood pressure also may fall. Auscultation may detect hyperactive bowel sounds. Palpation may elicit abdominal tenderness, especially over the lower abdominal quadrants, with accompanying distention. A dehydrated patient may have a rapid, thready pulse.

Diagnostic tests

During acute illness, stool cultures usually are positive. Microscopic examination of a fresh stool specimen may reveal mucus, red blood cells, and polymorphonuclear leukocytes; direct immunoﬂuorescence with specific antisera may reveal Shigella. Severe infection increases hemagglutinating antibody levels. Sigmoidoscopy may reveal typical superficial ulcerations.

Diagnosis must rule out other causes of diarrhea, such as enteropathogenic Escherichia coli infection, malabsorption diseases, and amoebic or viral diseases.

Treatment

Shigellosis treatment involves contact precautions and includes nutritional support to reverse catabolism and, most important, replacement of fluids and electrolytes with I.V. infusions in sufﬁcient quantities to maintain a urine output of 40 to 50 ml/hour and correct imbalances.

Antibiotics are of questionable value but may be used in an attempt to eliminate the pathogen and thereby prevent further spread. Ampicillin or trimethoprim-sulfamethoxazole is generally recommended and may be useful in severe cases, especially in children with overwhelming fluid and electrolyte losses.

Antidiarrheals that slow intestinal motility are contraindicated in shigellosis because they delay fecal excretion of Shigella and prolong fever and diarrhea.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Fluid volume deficit
- Hyperthermia
- Pain
- Risk for infection

Key outcomes

- The patient will regain and maintain normal fluid and electrolyte balance.
- The patient’s elimination pattern will return to normal.
- The patient will report adequate pain relief with analgesia or other measures.
- The patient will experience no further weight loss.
- The patient will remain afebrile.

Nursing interventions

- Provide supportive care to minimize complications and increase patient comfort.
- Administer I.V. ﬂuids and electrolytes as ordered. Measure intake and output, including stools, carefully. Weigh the patient daily. Encourage oral ﬂuids when the patient can tolerate them.
- Correct identiﬁcation of Shigella requires examination and culture of fresh stool specimens. Therefore, hand carry specimens directly to the laboratory. If shigellosis is suspected, include this information on the laboratory slip.
- Use a disposable hot water bottle to relieve abdominal discomfort, and schedule care to conserve patient strength.
- To help prevent spreading this disease, maintain enteric precautions until three stool cultures are negative for Shigella. If you’re at risk for exposure to the patient’s stool, put on a gown and gloves before entering the room. Keep the patient’s (and your own) nails short to avoid harboring organisms. Change soiled linens promptly and store them in an isolation container.
- Keep the perianal area clean and lubricate it after each episode of diarrhea.
- Provide a room deodorizer to minimize odor from diarrhea.
- Report shigellosis to local health authorities.

Patient teaching

- Instruct the patient to use proper hand-washing technique, especially after defecating and before eating or handling food.
- Inform parents of the signs and symptoms of dehydration in infants and young children, and tell them when they should notify the doctor.
- Children in day care should be kept at home while ill and should have a negative stool culture before returning to the day-care facility.
- Food handlers should also have a negative stool culture before returning to the work environment.

Spirochetes and mycobacteria

Diseases caused by spirochetes and mycobacteria may advance from mild to incapacitating and life threatening. Most progress in stages and all affect skin integrity to some extent.

LEPROSY

Leprosy is a chronic, systemic infection characterized by progressive cutaneous lesions. It's sometimes called Hansen's disease. Ninety percent of leprosy cases in the United States are found in immigrants from leprosy-endemic regions (Mexico, India, and Southeast Asia). Incubation time is frequently 3 to 5 years but has been reported 6 months to several decades. It's commonly transmitted by humans, but a few cases have been transmitted from animals (armadillos and primates).

With timely and correct treatment, this seldom fatal disease has a good prognosis. Acute episodes may intensify leprosy's slowly progressing course, but whether such exacerbations are part of the disease process or a reaction to therapy remains unclear.

Untreated, leprosy can cause severe disability, blindness, and deformities. Leprosy takes three distinct forms:

- Lepromatous leprosy, the most serious form, causes damage to the upper respiratory tract, eyes, testes, nerves, and skin.
- Tuberculoid leprosy affects peripheral nerves and sometimes the surrounding skin, especially on the face, arms, legs, and buttocks.
- Borderline (dimorphous) leprosy has characteristics of both lepromatous and tuberculoid leprosy. In this form of leprosy, skin lesions appear diffuse and poorly defined.

Causes

Leprosy is caused by Mycobacterium leprae, an acid-fast bacillus that attacks cutaneous tissue and peripheral nerves, especially the ulnar, radial, postcroropopiteal, anterioal, and facial nerves. The central nervous system appears highly resistant.

Susceptibility is highest during childhood and seems to decrease with age. Presumably, transmission occurs through airborne respiratory droplets that contain M. leprae or by inoculation through skin breaks (from a contaminated hypodermic or tattoo needle, for example).

Complications

- Altered nutrition: Less than body requirements
- Diarrhea
- Fluid volume deficit
- Hyperthermia
- Pain
- Risk for infection
Erythema nodosum leprosum, seen in lepromatous leprosy, may produce fever, malaise, lymphadenopathy, and painful, red skin nodules, usually during antimicrobial treatment, although the skin lesions may occur in untreated people.

In Mexico and other Central American countries, some patients with lepromatous disease develop Lucio's phenomenon: generalized reddened lesions with necrotic centers. These ulcers may extend into muscle and fascia.

Leprosy also may be complicated by secondary bacterial infection of skin ulcers, amyloidosis, deformity contractures, ocular disorders that can result in blindness and, rarely, hepatitis and exfoliative dermatitis.

**Assessment findings**

The patient may report living in close contact with another person who has leprosy. When the bacilli damage the skin's fine nerves, he may notice anesthesia, anhidrosis, and dryness. If the bacilli attack a large nerve trunk, he may experience motor nerve damage, weakness, and pain followed by peripheral anesthesia, muscle paralysis, or atrophy. In later stages, he may seek treatment for clawhand, footdrop, and visual disturbances, such as photophobia and blindness.

Lepromatous and tuberculoid leprosies affect the skin in markedly different ways. In lepromatous disease, early multiple lesions appear symmetrical and erythematous. Sometimes they erupt as macules or papules with smooth surfaces. Later, they enlarge and form plaques or nodules called lepromas on the earlobes, nose, eyebrows, and forehead, giving the patient a characteristic leonine appearance.

In advanced stages, *M. leprae* may infiltrate the entire skin surface. Lepromatous leprosy also causes loss of eyebrows, eyelashes, and sebaceous and sweat gland function, as well as conjunctival and scleral nodules. Upper respiratory tract lesions cause epistaxis, ulcerated uvula and tonsils, septal perforation, and nasal collapse. Lepromatous leprosy can lead to orchitis and resultant testicular atrophy. Fingertips and toes deteriorate as bone resorption follows trauma and infection in these insensitive areas. Injury, ulceration, infection, and disuse of the deformed parts cause scars and contractures.

When tuberculoid leprosy affects the skin (sometimes it affects only the neurologic system), it produces large, raised, erythematous plaques or macules with clearly defined borders. As the lesions progress, they become rough, hairless, and hypopigmented. The patient usually reports numbness in the resultant scars.

In the patient with borderline leprosy, you'll see numerous skin lesions, but they're smaller and less sharply defined than tuberculoid lesions. The patient may report some feeling in the lesions. (Keep in mind that untreated borderline leprosy may deteriorate into lepromatous disease.)

Palpation may reveal hepatosplenomegaly in a patient with lepromatous leprosy. Lesions are all superficial and easily palpable.

**Diagnostic tests**

Identification of acid-fast bacilli in skin and nasal mucosa scrapings confirms a diagnosis of leprosy. A skin biopsy shows the typical histologic pattern of nerve changes. The skin biopsy and scrapings also are evaluated to determine the percentage of fully intact cells (morphologic index) and to measure the amount of bacteria present (bacterial index).

**Treatment**

Leprosy usually responds to antimicrobial therapy with sulfones, primarily oral dapsone, which may cause hypersensitivity reactions. Especially dangerous—but rare—reactions include hepatitis and exfoliative dermatitis. If these reactions occur, sulfone therapy should stop at once.

If leprosy fails to respond to sulfones or if the patient has respiratory or other complications, an alternative therapy, such as rifampin or clofazimine, may be effective.

Plantar ulcers are prevented by having the patient wear rigid-soled footwear or walking plaster casts. Contractures of the hand may be prevented by physical therapy. Reconstructive surgery is sometimes helpful. Nerve and tendon transplants and release of contractures also increase function. Plastic surgery for facial deformities may be needed. Ophthalmologic examinations should be done for all patients because 48% have evidence of sight-threatening ocular complications.

**Nursing diagnoses**

- Body image disturbance
- Impaired physical mobility
- Impaired skin integrity
- Pain
- Risk for infection
- Risk for injury
- Social isolation

**Key outcomes**

- The patient will communicate feelings about changed body image.
- The patient will express positive feelings about self.
- The patient will state relief from pain.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will interact with family or friends.
- The patient will perform self-care activities independently.

**Nursing interventions**

- Provide supportive patient care, taking steps to control acute infection, prevent complications, speed recovery and rehabilitation, and provide emotional encouragement.
- Give antipyretics, analgesics, and sedatives, as needed. Watch for and report erythema nodosum leprosum, Lucio's phenomenon, and other complications.
- Take precautions against the possible spread of infection even though leprosy isn’t highly contagious. Instruct patients to cover coughs or sneezes with a paper tissue and to dispose of it properly. Take infection precautions when handling clothing or articles that touch open skin lesions.
- Plan care to promote adequate rest and optimal nutrition.
- Give the patient and family opportunities to express their feelings.
- Initiate or participate in consultations with other health team members, especially for the patient with deformities. An interdisciplinary rehabilitation program, including physiotherapy and plastic surgery, may be necessary.
- Inspect the patient's skin, and report observed changes. Assist with general hygiene and comfort measures, and provide a skin care program.

**Patient teaching**

- Instruct the patient to be careful not to injure an anesthetized leg by putting too much weight on it. Advise him to carefully test bath water to avoid scalding. To prevent ulcers, suggest wearing sturdy footwear and soaking feet in warm water after any kind of exercise, even a short walk. Advise rubbing the feet with petrolatum, oil, or lanolin.
- Recommend that the patient use a tear substitute twice a day and protect his eyes, especially if he experiences decreased corneal sensation and lacrimation. Tell him to avoid rubbing his eyes and to wear sunglasses. Explain that these measures help prevent the corneal irritation and ulceration that lead to blindness.
- Tell the patient to take antimicrobial medications exactly as prescribed for the entire length of time prescribed—in some cases, for life.
- If appropriate, refer the patient to a regional treatment center or to the Gilles W. Long Hansen's Disease Center in Carville, La. This international research and education center provides diagnostic studies, treatment, and education for patients with leprosy. Patients are encouraged to return home as soon as their medical condition permits. The federal government pays the full cost of medical and nursing care.

**LYME DISEASE**
Lyme disease, named for the small Connecticut town where it was first recognized in 1975, affects multiple body systems. Persons of all ages and both sexes are affected, with onset during the summer months. It occurs in areas where the geographic ranges of certain ixodid ticks are located. It typically begins with the classic skin lesion called erythema chronicum migrans. Weeks or months later, cardiac, neurologic, or joint abnormalities develop, possibly followed by arthritis.

**Causes**

Lyme disease is caused by the spirochete *Borrelia burgdorferi*. Carried by the minute tick *Ixodes dammini* (or another tick in the *Ixodidae* family), the disease occurs when a tick injects spirochete-laden saliva into the bloodstream or deposits fecal matter on the skin. After incubating for 3 to 32 days, the spirochetes migrate outward on the skin, causing a rash and disseminating to other skin sites or organs by the bloodstream or lymph system. The spirochete's life cycle isn't completely understood. They may survive for years in the joints, or they may die after triggering an inflammatory response in the host.

**Complications**

Myocarditis, pericarditis, arrhythmias, heart block, meningitis, encephalitis, cranial or peripheral neuropathies, and arthritis are among the known complications of Lyme disease.

**Assessment findings**

Your assessment findings may be deceiving. Patient complaints vary in frequency and severity, probably because the illness typically occurs in stages. The patient's history may reveal recent exposure to ticks, especially if the patient lives, works, or plays in wooded areas where Lyme disease is endemic. He may report the onset of symptoms in warmer months. Typically reported symptoms include fatigue, malaise, and migratory myalgias and arthralgias.

Nearly 10% of patients report cardiac symptoms, such as palpitations and mild dyspnea, especially in the early stage. Severe headache and stiff neck, suggestive of meningial irritation, also may occur in the early stage when the rash erupts. At a later stage, the patient may report neurologic symptoms, such as memory loss.

**ADVANCED PRACTICE**

### Differentiating Lyme disease

Lyme disease, or chronic neuroborreliosis, needs to be differentiated from chronic fatigue syndrome or fibromyalgia. This differentiation is difficult in later stages of Lyme disease due to the chronic pain and fatigue that occur. The other diseases produce more generalized and disabling symptoms; also, patients lack evidence of joint inflammation, have normal neurologic tests, and have a greater degree of anxiety and depression than patients with Lyme disease.

Especially in children, body temperature may increase to 104° F (40° C) in the early stage and be accompanied by chills. You may see erythema chronicum migrans, which begins as a red macule or papule at the tick bite site and may grow as large as 2'' (5.1 cm) in diameter. The patient may describe the lesion as hot and pruritic. Characteristic lesions (not seen in all patients) have bright red outer rims and white centers. They usually appear on the axilla, thigh, and groin. Within a few days, other lesions may erupt, as may a migratory, ringlike rash and conjunctivitis. In 3 to 4 weeks, the lesions fade to small red blotches, which persist for several more weeks.

Bell's palsy may be seen in the second stage and may occur alone. In the later stage, inspection may disclose signs and symptoms of intermittent arthritis: joint swelling, redness, and limited movement. Typically, the disease affects one or only a few joints, especially large ones, such as the knee.

Palpation of the pulse may detect tachycardia or irregular heartbeat. During the first or second stage, you may detect regional lymphadenopathy as well. The patient may complain of tenderness in the skin lesion site or the posterior cervical area. You'll note generalized lymphadenopathy less commonly.

If the patient has neurologic involvement, Kernig's and Brudzinski's signs usually aren't positive, and neck stiffness usually occurs only with extreme flexion. (See Differentiating Lyme disease.)

**Diagnostic tests**

Blood tests, including antibody titers to identify *B. burgdorferi*, are the most practical diagnostic tests. The enzyme-linked immunosorbent assay (ELISA) may be ordered because of its greater sensitivity and specificity. However, serologic test results don't always confirm the diagnosis—especially in Lyme disease's early stages before the body produces antibodies—or seropositivity for *B. burgdorferi*. Also, the validity of test results depends on laboratory techniques and interpretation.

Mild anemia in addition to elevated erythrocyte sedimentation rate, white blood cell count, serum immunoglobulin M levels, and aspartate aminotransferase levels support the diagnosis.

A lumbar puncture may be ordered if Lyme disease involves the central nervous system. Analysis of cerebrospinal fluid may detect antibodies to *B. burgdorferi*.

**Treatment**

A 10- to 20-day course of antibiotics is the treatment of choice. Adults typically receive doxycycline, amoxicillin, cefuroxime axetil, and erythromycin are alternatives. Children usually receive oral amoxicillin. Administered early in the disease, these medications can minimize later complications. In later stages, high-dose ceftriaxone, cefotaxime, or penicillin G sodium administered I.V. may produce good results.

**Nursing diagnoses**

- Altered tissue perfusion (cerebral, cardiopulmonary, peripheral)
- Fatigue
- Hyperthermia
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will maintain a normal body temperature.
- The patient's rash will decrease in size.
- The patient will verbalize accurate information about the disease.
- The patient will state relief from pain.
- The patient will attain the highest degree of mobility possible.

**Nursing interventions**

- Plan care to provide adequate rest.
- Ask the patient about possible drug allergies before administering antibiotics.
- Administer analgesics and antpyretics as ordered.
- If the patient has arthritis, help him with range-of-motion and strengthening exercises, but avoid overexerting him.
**Relapsing fever**

Whether it's called bilious typhoid or tick, fowl-nest, cabin, or vagabond fever, relapsing fever is an acute infectious disease caused by a species of the *Borrelia* spirochetes. Relapsing fever is transmitted by lice or ticks and is characterized by relapses and remissions. This disease occurs most often in northwestern Africa, especially the highlands of Ethiopia, due to louse-borne relapsing fever. Tick-borne relapsing fever is endemic to sub-Saharan Africa and is also found in the Mediterranean and Middle Eastern regions, southern Russia, the Indian subcontinent, China, and west of the Mississippi River in the United States.

The incubation period for relapsing fever is 5 to 15 days (the average is 7 days). With treatment, the prognosis for both louse- and tick-borne relapsing fever is excellent.

Untreated louse-borne fever has a high mortality risk, especially for persons in poor health, such as famine-affected populations.

### Causes

The body louse (*Pediculus humanus corporis*) carries the spirochete responsible for relapsing fever (*B. recurrentis*). This louse transmits the disease from person to person. Incubation occurs when the victim crushes the louse, causing its infected blood or body fluid to seep into the victim's broken skin or mucous membranes. Louse-borne relapsing fever typically erupts epidemically during wars, famines, and mass migrations. Cold weather and crowded living conditions favor the spread of body lice.

Tick-borne relapsing fever is caused by several species of *Borrelia* transmitted to humans by *Ornithodoros* ticks. Outbreaks usually occur during the summer when ticks and their hosts (chipmunks, goats, prairie dogs) are most active. Cold-weather outbreaks may affect people who sleep in tick-infested cabins, such as campers. Because tick bites are painless and *Ornithodoros* ticks frequently feed at night without imbedding themselves in the victim's skin, many people are bitten unknowingly.

### Complications

Nephritis, bronchitis, pneumonia, endocarditis, seizures, cranial nerve lesions, paralysis, and coma are complications of this disease. Death may result from hyperpyrexia, massive bleeding, circulatory failure, splenic rupture, or a secondary infection.

### Assessment findings

The patient's history may reveal recent travel in an epidemic or a louse-infested area. Or you may find that the patient was recently exposed to ticks or a tick-infested area.

Clinical signs and symptoms of louse- and tick-borne relapsing fever are similar. The patient may relate sudden prostration, headache, severe myalgia, arthralgia, diarrhea, vomiting, coughing, and eye or chest pains.

Palpation commonly discloses splenomegaly and, possibly, hepatomegaly and lymphadenopathy. During febrile periods, when body temperature may increase suddenly to 105° F (40.6° C), the patient's pulse rate and respiratory rate increase, and you may note a transient, petechial rash that may spread over his torso.

The first attack usually lasts from 3 to 6 days; then the patient's temperature drops quickly, accompanied by profuse sweating. About 5 to 10 days later, a second febrile, symptomatic period begins. In louse-borne infection, additional relapses are unusual, but in tick-borne disease, a second or third relapse is common. As the febrile intervals lengthen, relapses become shorter and milder as the body accumulates antibodies to fight the infection.

### Diagnostic tests

Blood smears done with Wright's or Giemsa stain may confirm the diagnosis by revealing the infecting spirochete if blood is obtained during a febrile period. *Borrelia* spirochetes may be less detectable in subsequent relapses because their number in the blood declines.

In such cases, a sample of the patient's blood or tissue may be injected into a young rat and incubated there for 1 to 10 days. If the patient has relapsing fever, subsequent testing of the rat's tail blood may disclose large numbers of spirochetes.

Urine and cerebrospinal fluid analyses may uncover spirochete-induced infection. Other abnormal findings include a white blood cell (WBC) count as high as 25,000/mm³, with increases in lymphocyte levels and erythrocyte sedimentation rate. However, the WBC count may be within normal limits. Because the *Borrelia* organism is a spirochete, test findings in relapsing fever may be similar to those in syphilis.

### Treatment

Treatment with erythromycin, tetracycline, chloramphenicol, or penicillin results in clearance of the spirochetes and a remission of symptoms. In children under age 9 and pregnant women, erythromycin and penicillin are preferred. Hydrocortisone and acetaminophen given at the same time as antibiotics reduce peak body temperature. Vitamin K and other soluble vitamins may help counter deficiencies in louse-type induced fever.

An adult usually receives oral antibiotic therapy—tetracycline for 4 to 5 days—as the first choice. In children and seriously ill patients who can't take tetracycline, penicillin G, erythromycin, or ceftriaxone may be administered as an alternative.

Antibiotics given at the height of a severe febrile attack can result in a Jarisch-Herxheimer reaction, causing malaise, rigor, leukopenia, flushing, fever, tachycardia, increasing respiratory rate, and hypotension. This reaction, which is caused by toxic by-products from massive spirochete destruction, can mimic septic shock and may be fatal.

### Nursing diagnoses

- Decreased cardiac output
- Diarrhea
- Fluid volume deficit
- Hyperthermia
- Impaired skin integrity
- Pain

### Key outcomes

- The patient will attain hemodynamic status.
- The patient will maintain adequate cardiac output.
- The patient will state relief from pain.
- The patient's elimination pattern will return to normal.
tissues, gummas commonly affect bones and can develop in any organ. If they involve the nasal septum or palate, they may cause perforation and disfigurement.

Superficial nodule or a deep, granulomatous lesion that is solitary, asymmetrical, painless, indurated, and large or small. Visible on the skin and mucocutaneous

If the patient has facial tremor.

Pupil (a small, irregular pupil that is nonreactive to light but accommodates for vision), ataxia, slurred speech, trophic joint changes, positive Romberg's sign, and a

Neurosyphilis affects parenchymal tissue, he may report paresis, alteration in intellect, paranoia, illusions, and hallucinations. Inspection may reveal Argyll Robertson

If

In

In

(condylomata lata).

Macules typically erupt between rolls of fat on the trunk and proximally on the arms, palms, soles, face, and scalp. In warm,

On inspection, you may see symmetrical mucocutaneous lesions. The rash of secondary syphilis may appear macular, papular, pustular, or nodular. Lesions are

Malaise, anorexia, weight loss, sore throat, and a slight fever.

Unilateral or bilateral regional lymph nodes (adenopathy).

They have indurated, raised edges and clear bases and typically heal after 3 to 6 weeks, even when untreated. In the primary stage, palpation may reveal enlarged

Transmission by way of a fresh blood transfusion is rare. After 96 hours in stored blood, the T. pallidum spirochete dies.

Cultural tip

Aortic regurgitation or aneurysm, meningitis, and widespread central nervous system damage can result from advanced syphilis.

Understanding congenital syphilis

Syphilis is a chronic, infectious, sexually transmitted disease that begins in the mucous membranes and quickly becomes systemic, spreading to nearby lymph nodes

Incidence in the United States is highest among urban populations, especially in people between ages 15 and 39, drug users, and those infected with the human

Untreated syphilis can lead to crippling or death. With early treatment, the prognosis is excellent. The incubation period varies but typically lasts about 3 weeks.

Causes

The spirochete Treponema pallidum causes syphilis. Transmission occurs primarily through sexual contact during the primary, secondary, and early latent stages of

Transmission occurs primarily through sexual contact during the primary, secondary, and early latent stages of infection. Prenatal transmission (from an infected mother to the fetus) also is possible. (See Understanding congenital syphilis.)

Complications

Aortic regurgitation or aneurysm, meningitis, and widespread central nervous system damage can result from advanced syphilis.

CULTURAL TIP

Members of some cultures, such as Vietnamese, believe certain illnesses, such as pustules and open wounds, are temporary and don't require treatment. Education about the importance of prompt treatment can deter the onset of complications in such patients.

Assessment findings

The typical patient history points to unprotected sexual contact with an infected person or with multiple or anonymous sexual partners.

In a patient with primary syphilis, you may observe one or more chancres (small, fluid-filled lesions) on the genitalia and others on the anus, fingers, lips, tongue, nipples, tonsils, or eyelids. In female patients, chancres may develop on the cervix or the vaginal wall. These usually painless lesions start as papules and then erode. They have indurated, raised edges and clear bases and typically heal after 3 to 6 weeks, even when untreated. In the primary stage, palpation may reveal enlarged unilateral or bilateral regional lymph nodes (adenopathy).

In secondary syphilis (beginning within a few days or up to 8 weeks after the initial chancres appear), the patient may complain of headache, nausea, vomiting, malaise, anorexia, weight loss, sore throat, and a slight fever.

On inspection, you may see symmetrical mucocutaneous lesions. The rash of secondary syphilis may appear macular, papular, pustular, or nodular. Lesions are uniform, well defined, and generalized. Macules typically erupt between rolls of fat on the trunk and proximally on the arms, palms, soles, face, and scalp. In warm, moist body areas (the perineum, scrotum, or vulva, for example), the lesions enlarge and erode, producing highly contagious, pink or grayish-white lesions (condylomata lata).

Alopecia, which usually is temporary, may occur with or without treatment. The patient also may complain of brittle, pitted nails.

Palpation may disclose generalized lymphadenopathy.

In latent syphilis, physical signs and symptoms are absent except for possible recurrence of mucocutaneous lesions that resemble those of secondary syphilis.

In late syphilis, the patient's complaints vary with the involved organ. Late syphilis has three subtypes: neurosyphilis, late benign syphilis, and cardiovascular syphilis.

If neurosyphilis affects meningeovascular tissues, the patient may report headache, vertigo, insomnia, hemiplegia, seizures, and psychological difficulties. If neurosyphilis affects parenchymal tissue, he may report paresthesia, alteration in intellect, paranoia, illusions, and hallucinations. Inspection may reveal Argyll Robertson pupil (a small, irregular pupil that is nonreactive to light but accommodates for vision), ataxia, slurred speech, trophic joint changes, positive Romberg's sign, and a facial tremor.

If the patient has late benign syphilis, he may complain of gummas—lesions that develop between 1 and 10 years after infection. A single gumma may be a chronic, superficial nodule or a deep, granulomatous lesion that is solitary, asymmetrical, painless, indurated, and large or small. Visible on the skin and mucocutaneous tissues, gummas commonly affect bones and can develop in any organ. If they involve the nasal septum or palate, they may cause perforation and disfigurement.
A woman can transmit syphilis transplacentally to the fetus throughout pregnancy. Congenital syphilis is sometimes called prenatal syphilis because about 50% of infected fetuses die before or shortly after birth. The prognosis improves for infants who develop overt infection after age 2.

Suspicous signs and symptoms

The infant with congenital syphilis may appear healthy at birth but usually develops characteristic lesions—vesicular, bullous eruptions on the palms and soles—3 weeks later. Soon thereafter, a maculopapular rash similar to that in secondary syphilis may erupt on the face, mouth, or genitalia.

Condyloma lata typically break out around the anus. Lesions also may erupt on the mucous membranes of the mouth, pharynx, and nose. If lesions affect the larynx, the infant’s cry sounds weak and forced. If nasal mucous membranes are involved, a discharge may develop and may be slight and mucopurulent or copious with blood-tinted pus. Visceral and bone lesions, liver or spleen enlargement with ascites, and nephrotic syndrome may develop.

Late congenital syphilis becomes apparent after age 2 and may be identified through blood studies or through unmistakable syphilitic manifestations: screwdriver-shaped central incisors, deformed molars or cusps, thick clavicles, saber shins, bowed tibias, nasal septum perforation, nerve deafness, and neurosyphilis.

Test findings

In the infant with congenital syphilis, the Venereal Disease Research Laboratory (VDRL) titer, if reactive at birth, stays the same or increases, indicating active disease. The infant's titer decreases in 3 months if the mother received effective prenatal treatment. Absolute diagnosis requires dark-field microscopic examination of umbilical vein blood or lesion drainage.

Therapy

An infant with abnormal cerebrospinal fluid (CSF) may receive aqueous crystalline penicillin G, I.M. or I.V. (50,000 units/kg of body weight daily divided in two doses for at least 10 days) or aqueous penicillin G procaine I.M. (50,000 units/kg of body weight daily for at least 10 days). An infant with normal CSF may receive a single injection of penicillin G benzathine (50,000 units/kg of body weight).

Nursing interventions

When caring for an infant with congenital syphilis, record the extent of the rash, and watch for signs of systemic involvement, especially laryngeal swelling, jaundice, and decreased urine output.

In cardiovascular syphilis, decreased cardiac output may cause decreased urine output and decreased sensorium related to hypoxia. Auscultation may reveal pulmonary congestion.

Diagnostic tests

Dark-field microscopy identifies T. pallidum from lesion exudate provides an immediate syphilis diagnosis. This method is most effective when moist lesions are present, as in primary, secondary, and congenital syphilis. (See Identifying syphilis by dark-field microscopy.)

Nontreponemal serologic tests include the Venereal Disease Research Laboratory (VDRL) slide test, the rapid plasma reagin (RPR) test, and the automated reagin test. These tests can detect nonspecific antibodies, which become reactive within 1 to 2 weeks after the primary syphilis lesion appears or 4 to 5 weeks after the infection begins. Rapid and inexpensive, the tests are used for screening patients and blood products.

Treponemal serologic studies include the fluorescent treponemal antibody absorption test, the T. pallidum hemagglutination assay, and the microhemagglutination assay. These tests detect the specific antitreponemal antibody and can confirm positive screening results. Once reactive, a patient's blood samples will always be reactive.

Cerebrospinal fluid examination identifies neurosyphilis when the total protein level is above 40 mg/dl, the VDRL slide test is reactive, and the white blood cell count exceeds five mononuclear cells/mm³.

Treatment

Antibiotic therapy—penicillin administered I.M.—is the treatment of choice. For early syphilis, treatment may consist of a single injection of penicillin G benzathine I.M. (2.4 million units). Syphilis of more than 1 year’s duration may respond to penicillin G benzathine I.M. (2.4 million units/week for 3 weeks).

Patients who are allergic to penicillin may be successfully treated with tetracycline or erythromycin (in either case, 500 mg by mouth four times a day for 15 days for early syphilis, 30 days for late infections). Tetracycline is contraindicated during pregnancy.

Nursing diagnoses

- Altered sexuality patterns
- Body image disturbance
- Impaired physical mobility
- Impaired skin integrity
- Risk for infection
- Risk for injury
- Sexual dysfunction

Key outcomes

- The patient will voice feelings about potential or actual changes in sexual activity.
- The patient will express concern about self-concept, esteem, and body image.
- The patient will state infection risk factors.
- The patient will remain free from all signs and symptoms of infection.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will report feelings of comfort.
- Complications will be avoided or minimized.

Nursing interventions

- Follow standard precautions when assessing the patient, collecting specimens, and treating lesions.
- Check for a history of drug sensitivity before administering the first dose of medication.
- Promote rest and adequate nutrition.
- In secondary syphilis, keep lesions clean and dry. If they’re draining, dispose of contaminated materials properly.
- Assess for complications of late syphilis if the patient’s infection is older than 1 year. In late syphilis, provide symptomatic care during prolonged treatment.
- As needed, obtain a physical or occupational therapy consultation. Also consult with a social worker to determine home care needs.
- Report all syphilis cases to the appropriate health authorities.

Patient teaching

- Make sure the patient clearly understands his medication and dosage schedule and knows how to obtain the medication.
- Stress the importance of completing the prescribed course of therapy even after symptoms subside. Evaluate the need for home nursing care.
Urge the patient to inform sexual partners of his infection and to encourage them to seek testing and treatment.
Remind the patient to schedule follow-up tests.
Advise the patient to refrain from sexual activity until he completes treatment and follow-up VDRL and RPR test results are normal.

Identifying syphilis by dark-field microscopy

In syphilis, the presence of spiral-shaped bacteria (Treponema pallidum) on dark-field examination confirms the diagnosis.

Counsel the patient and sexual partners about human immunodeficiency virus infection and recommend HIV testing.
Inform the patient that using condoms may provide protection against sexually transmitted diseases.

Mycoses

Mycotic diseases, which are caused by fungi such as yeasts and molds, may be superficial or systemic. Candidiasis, cryptococcosis, histoplasmosis, coccidioidomycosis, and sporotrichosis are among prevalent mycotic diseases.

BLASTOMYCOSIS

Also called North American blastomycosis and Gilchrist's disease, blastomycosis is a fungal infection that usually affects the lungs and produces bronchopneumonia. During the chronic stage of illness, the disease may disseminate through the blood and cause skin disorders (most commonly), osteomyelitis, genitourinary (GU) disorders, and central nervous system (CNS) disorders (rarely). In contrast to other fungal diseases, it seldom acts as an opportunistic infection.

Blastomycosis is found in North America (where Blastomyces dermatitidis normally inhabits the soil). Sporadic cases have been reported in Africa.

The incubation period ranges from weeks to months. Untreated blastomycosis is slowly progressive and usually fatal, although spontaneous remission may occur. The mortality rate is 15% in appropriately treated cases.

Causes

A yeastlike fungus, B. dermatitidis, causes blastomycosis. The fungus is probably inhaled by people whose work or recreation brings them in close contact with the soil. No occupational link has been found.

Complications

Blastomycosis can cause skin abscesses or fistulas, meningitis, cerebral abscesses, Addison's disease, pericarditis, and arthritis.

Assessment findings

The patient may report exposure to soil in a wooded area. Symptoms vary, depending on the involved site. The patient with acute pulmonary blastomycosis may complain of a dry, hacking, or productive cough (occasionally with hemoptysis); pleuritic chest pain; myalgia; and arthralgia—symptoms similar to those of a viral upper respiratory tract infection.

If the disease reaches the chronic stage, the patient may complain of a productive cough accompanied by hemoptysis, anorexia, malaise, weight loss, and pleuritic chest pain.

A patient with bone involvement usually doesn't report pain. But a patient with a GU infection may complain of deep perineal pain; patients with epididymitis, orchitis, or prostatitis also report pain.

Your assessment is likely to reveal fever and chills in the acute stage, although you may detect only a low-grade fever or no fever in the chronic stage.

With CNS involvement, inspection may reveal an altered level of consciousness (LOC), lethargy, and a change in mood or affect.

With pneumonia, inspection may show tachypnea and shortness of breath.

With cutaneous involvement, you may see two types of skin lesions on exposed body parts: small, pustular, gray or white papules that spread and become encrusted and, less frequently, ulcerative lesions.

If the disease disseminates to the bone, you may see soft-tissue swelling and redness over bony lesions. These findings usually occur in the thoracic, lumbar, and sacral regions; the long bones of the legs; and the skull (in children).

As you inspect the patient with GU involvement, you may note swelling in the groin and scrotum. His urine may appear cloudy or show hematuria.

Palpation may reveal warmth and tenderness over involved bones or genital sites.

Auscultation may disclose decreased breath sounds if consolidation occurs. In acute pulmonary infection, the lower lobes are affected most often.

Diagnostic tests

Accurate diagnosis of blastomycosis requires the following:

- A culture of B. dermatitidis from skin lesions, pus, sputum, or pulmonary secretions.
- Microscopic examination of tissue biopsy from the skin or the lungs or of bronchial washings, sputum, or pus.
- Complement fixation testing (a high titer in extrapulmonary disease suggests a poor prognosis but isn't conclusive).
- Immunodiffusion testing to detect antibodies for the A and B antigen of blastomycosis.
Suspected pulmonary blastomycosis also requires a chest X-ray, which may show pulmonary infiltrates.

Other abnormal laboratory findings include an increased white blood cell count, an elevated erythrocyte sedimentation rate, slightly increased serum globulin levels, mild normochromic anemia and, with bone lesions, increased alkaline phosphatase levels.

Treatment

Amphotericin B is used to treat all patients with rapidly progressive infections, severe illness, or meningitis. Itraconazole is used to treat patients with mild to moderately severe indolent non-meningeal blastomycosis, and ketoconazole is the alternative treatment.

Nursing diagnoses

- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain
- Risk for injury

Key outcomes

- The patient will be free from pain.
- Patient’s arterial blood gas (ABG) levels will return to baseline.
- The patient will express a feeling of comfort in maintaining air exchange.
- The patient will cope effectively.
- The patient’s airway will remain patent.
- The patient will maintain functional mobility.

Nursing interventions

- Administer analgesics, as ordered, for pain.
- If the patient is receiving ketoconazole, monitor for elevated liver enzyme levels and nausea that doesn’t subside. Also watch for unusual fatigue, jaundice, dark urine, and pale stools.
- If ordered, slowly infuse I.V. amphotericin B. During the infusion, closely monitor the patient’s vital signs. His temperature may increase, but it should subside within 1 to 2 hours.
- Watch for adverse effects of amphotericin B, such as decreased urine output, and monitor laboratory results for increased blood urea nitrogen and serum creatinine levels as well as hypokalemia. These may indicate renal toxicity. Report hearing loss, tinnitus, or dizziness immediately.
- To relieve adverse effects of amphotericin B, give antiemetics, antihistamines, and antiptyretics as ordered.
- If the patient has a pulmonary infection, assess his respiratory status frequently, and monitor ABG levels. Also, administer oxygen and suction the patient’s airway as needed, encourage coughing and deep breathing, and observe secretions for changes in character and amount. Watch especially for hemoptysis.
- If the patient experiences joint pain or swelling, elevate the joint and apply heat.
- If CNS infection occurs, watch the patient carefully for decreasing LOC and unequal pupillary response.
- Watch for hematuria in men with disseminated disease.
- If cutaneous involvement occurs, frequently inspect the patient’s skin. Also, provide supportive measures, such as assisting with hygiene, using protective skin care devices, and keeping the patient’s linens clean, dry, and wrinkle-free.

Patient teaching

- Explain that the disease is infectious but not contagious.
- Teach the patient about drug therapy, including adverse effects. Stress the importance of completing the prescribed course of treatment, which may take up to 6 months.
- Show the patient how to clean skin lesions with a bactericidal agent to prevent superinfection. Tell him he also can use soothing non-deodorant lotions.
- Inform the patient that he needs regular follow-up treatment.

Candidiasis

Also known as candidosis and moniliasis, this usually mild, superficial fungal infection can lead to severe disseminated infections and fungemia in an immunocompromised patient. In most cases, the causative fungi infect the nails (paronychia), skin (diaper rash), or mucous membranes, especially the oropharynx (thrush), vagina (vaginitis), esophagus, and GI tract.

These fungi may enter the bloodstream and invade the kidneys, lungs, endocardium, brain, or other structures, causing serious systemic infection. Such systemic infection predominates among drug abusers and facility patients (particularly diabetic and immunosuppressed patients).

The prognosis varies, depending on the patient’s resistance. The incidence of candidiasis continues to increase because of increasing use of I.V. antibiotic therapy and increasing numbers of immunocompromised patients in the acute care setting.

Causes

Most cases of candidiasis result from infection with Candida albicans or C. tropicalis, although eight other potentially disease-causing strains exist among the more than 150 species of Candida. One of the normal flora of the GI tract, mouth, vagina, and skin, C. albicans causes infection when some change in the body permits their sudden proliferation. The changes may be triggered by increasing glucose levels from diabetes mellitus, lowered resistance from such diseases as cancer, immunosuppressant drug therapy, radiation, aging, or irritation from dentures.

The infecting organism may enter the body through I.V. or urinary catheterization, drug abuse, total parenteral nutrition, or surgery. The most common precipitator is the use of broad-spectrum antibiotics such as tetracycline. These agents decrease the number of normal bacterial flora, which permits the number of fungi, including candidal organisms, to increase.
Candidiasis of the oropharyngeal mucosa (thrush) causes cream-colored or bluish-white pseudomembranous patches on the tongue, mouth, or pharynx (as shown). Fungal invasion may extend to circumoral tissues.

A mother with vaginitis can transmit the organism (as oral thrush) to the neonate during vaginal delivery.

Complications

The most common complications include Candida dissemination with organ failure of the kidneys, brain, GI tract, eyes, lungs, and heart.

Assessment findings

The patient’s history may reveal an underlying illness, such as cancer, diabetes, or human immunodeficiency virus infection; a recent course of antibiotic or antineoplastic therapy; or drug abuse.

Depending on the infection site, superficial infection may cause the following signs and symptoms:

- **Skin**—scaly, erythematous, papular rash, possibly covered with exudate and erupting in breast folds, between fingers, and at the axillae, groin, and umbilicus (in diaper rash, papules appear at the edges of the rash)
- **Nails**—red, swollen, darkened nailbeds; occasionally, purulent discharge; sometimes the nail separates from the nail bed
- **Esophageal mucosa**—occasionally, scales in the mouth and throat
- **Vaginal mucosa**—white or yellow discharge, with local excoriation; white or gray raised patches on vaginal walls, with local inflammation
- **Oropharyngeal mucosa**—cream-colored or bluish white lacelike patches of exudate on the tongue, mouth, or pharynx that reveal bloody engorgement when scraped.

Pain and a burning sensation in the mouth and throat may occur. These lesions may swell, causing respiratory distress in infants. (See Identifying thrush.)

If the patient has systemic disease, he also may report myalgia, arthralgia, chills with a high and spiking fever, prostration, and rash. Other specific complaints vary, depending on the infection site:

- **Lungs**—hemoptysis, cough; coarse breath sounds in the lung fields infected by Candida
- **Kidneys**—flank pain, dysuria, hematuria, cloudy urine with casts
- **Brain**—headache, nuchal rigidity, seizures, focal neurologic deficits
- **Eyes**—blurred vision, orbital or periorbital pain, exudate, floating scotomata, and lesions with a white, cotton-ball appearance seen during ophthalmoscopy
- **Endocardium**—chest pain and arrhythmias. Auscultation may reveal a systolic or diastolic murmur with endocarditis.

Diagnostic tests

Detection of candidal organisms by a Gram stain of skin, vaginal scrapings, pus, or sputum or on skin scrapings prepared in potassium hydroxide solution confirms the diagnosis.

Tests for systemic infection include blood and tissue cultures.

Treatment

Initial treatment aims to improve the underlying condition that predisposes the patient to candidiasis. For example, measures may be taken to control diabetes or to discontinue antibiotic therapy or catheterization, if possible.

For superficial candidiasis, the doctor may prescribe an antifungal medication such as nystatin. Clotrimazole, fluconazole, and miconazole are effective in mucous membrane and vaginal candidiasis. Ketoconazole or fluconazole is the primary choice for chronic candidiasis of the mucous membranes.

Treatment for systemic infection consists mainly of I.V. amphotericin B, but flucytosine or miconazole may be added.

Removing infected prostheses (including, for example, cardiac valves or prosthetic joints) or catheters is essential. Draining abscesses surgically or percutaneously is also recommended.

Nursing diagnoses

- Altered oral mucous membrane
- Altered urinary elimination
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for aspiration
- Sexual dysfunction

Key outcomes

- The patient will show no signs of aspiration.
- The patient’s temperature and white cell count will remain normal.
- The patient will maintain fluid balance; input should equal output.
- The patient will report increased comfort.
- Complications will be avoided or minimized.
- The patient will maintain skin integrity.

Nursing interventions

- Observe standard precautions.
- Swab nystatin on the oral mucosa of an infant with thrush. Have older children and adults swish nystatin in the mouth. Some clinicians believe that oral thrush leads to esophagitis. They suggest swallowing the nystatin after swishing.
- Provide a nonirritating mouthwash to loosen tenacious secretions and a soft toothbrush to avoid irritation.
- Relieve mouth discomfort with a topical anesthetic, such as lidocaine or benzocaine, at least 1 hour before meals. Be cautious, however: Using excessive anesthetic
Coccidioidomycosis
Also called valley fever and San Joaquin Valley fever, coccidioidomycosis is a fungal infection. It occurs primarily as a respiratory infection, although generalized dissemination may occur. The primary pulmonary form is usually self-limiting and seldom fatal. The rare secondary (progressive, disseminated) form produces abscesses throughout the body and carries a mortality of up to 60%, even with treatment.

Such dissemination is more common in dark-skinned men and pregnant women. Immunosuppressive conditions, especially human immunodeficiency virus infection, Hodgkin’s disease, and malignant lymphoma, also are risk factors for disseminated disease.

Coccidioidomycosis is endemic to the southwestern United States, especially between the San Joaquin Valley in California and southwestern Texas. It’s also found in Mexico and central and South America.

Because of population distribution and an occupational link (it’s common in migrant farm laborers), coccidioidomycosis strikes many Philippine Americans, Mexican Americans, Native Americans, and Blacks. In primary infection, the incubation period ranges from 1 to 4 weeks.

Causes
Coccidioidomycosis is caused by the fungus Coccidioides immitis. It may result from inhalation of C. immitis spores found in the soil in endemic areas or from inhalation of spores from dressings or plaster casts of infected people. It’s most prevalent during warm, dry months.

Complications
This disease can cause bronchiectasis, osteomyelitis, meningitis, hepatosplenomegaly, and liver failure.

Assessment findings
The patient may report living in or travel to an endemic area. If he has primary coccidioidomycosis, he’ll usually complain of acute or subacute respiratory symptoms, such as dry cough, pleuritic chest pain, sore throat, chills, malaise, headache, anorexia, and arthralgias.

In rare cases, coccidioidomycosis disseminates to other organs several weeks or months after the primary infection. If this happens, the patient may complain of bone pain if the disease causes skeletal abscesses. He may complain of headache and a stiff neck from meningitis if central nervous system (CNS) abscesses occur. Less frequently, splenic, hepatic, renal, and subcutaneous abscesses develop.

The patient may report hemoptysis, with or without chest pain, in chronic pulmonary cavitation. This can occur in both the primary and the disseminated form.

During your assessment, you’ll probably note fever. A fever that persists for weeks may be the sole sign of the disease.

In some patients, particularly white women, you may note tender red nodules (erythema nodosum) on the legs, especially the shin, on inspection. These may develop from 3 days to several weeks after onset. With musculoskeletal involvement, you may see local swelling and redness in involved sites. If the patient develops meningitis, you may note an altered level of consciousness (LOC), sluggishness, and seizures.

On palpation, you may note warmth and tenderness over involved musculoskeletal sites. You also may note nuchal rigidity if the patient has meningitis.

Diagnostic tests
Sputum, urine, and pus should be examined for C. immitis by wet smear and culture. The mold form must be handled with care as it can infect laboratory personnel. Serologic tests are also helpful in the diagnosis.

The primary form—and sometimes the disseminated form—produces a positive coccidioidin skin test. In the first week of illness, complement fixation for immunoglobulin G antibodies, or in the first month, positive serum precipitins (immunoglobulin) also establish the diagnosis. Examination or immunodiffusion testing of sputum, pus from lesions, and a tissue biopsy may show C. immitis spores. Antibodies in pleural and joint fluid and an increasing serum or body fluid antibody titer indicate dissemination.

Treatment
Mild primary coccidioidomycosis usually requires only rest and relief of symptoms. Severe primary disease and dissemination require I.V. amphotericin B. Patients with more indolent disseminated infection are given ketoconazole, itraconazole, or fluconazole.

CNS dissemination is usually treated with fluconazole but may require intrathecal administration of amphotericin B. Severe pulmonary lesions may require lobectomy in addition to chemotherapy if the infection is confined to one lung.
Cryptococcosis is best treated with a combination of amphotericin B and flucytosine, typically for 6 weeks. Because flucytosine may produce adverse reactions, amphotericin B alone may be used in selected cases. This therapy is continued indefinitely in the patient with AIDS. In the non-AIDS patient, weekly lumbar punctures should be performed until cultural conversion occurs.

**Key outcomes**
- The patient will be free from pain.
- Patient's arterial blood gas (ABG) levels will return to baseline.
- The patient will express a feeling of comfort in maintaining air exchange.
- The patient will cough effectively.
- Patient's airway will remain patent.

**Nursing interventions**
- Don't wash off the circle marked on the skin for serial skin tests because this aids in reading test results.
- In mild primary disease, encourage bed rest and adequate fluid intake. Record the amount and color of sputum. Watch for shortness of breath, which may point to pleural effusion. Provide analgesics, as ordered, for a patient with arthralgia or headache.
- In the patient with pneumonia, frequently assess respiratory status, including ABG results. Administer oxygen, if needed, and encourage coughing and deep breathing.
- Coccidioidomycosis requires strict secretion precautions if the patient has draining lesions. Sterile dressing technique and careful hand washing are essential. If the patient has CNS dissemination, carefully monitor him for a decreased LOC, a change in mood or affect, or muscle twitching.
- Before intrathecal administration of amphotericin B, explain the procedure to the patient, and reassure him that he'll receive analgesics before a lumbar puncture. If he needs an I.V. infusion of amphotericin B, administer it slowly as ordered. Rapid infusion may cause circulatory collapse.
- During infusion, monitor the patient's vital signs. His temperature may increase but should return to normal within 1 to 2 hours. Watch for decreased urine output, tinnitus, dizziness, and all symptoms of toxicity.
- To ease the adverse effects of amphotericin B, give antiemetics, antihistamines, and antipyretics as ordered.

**Patient teaching**
- Teach the patient that the illness is infectious but not contagious.
- Instruct the patient about drug therapy, including adverse effects.
- Inform the patient about the need for continued follow-up care and long-term medication management.

**CRYPTOCOCCOSIS**

Cryptococcosis (also known as torulosis and European blastomycosis) usually begins as a pulmonary infection that produces no signs or symptoms. It then disseminates to extrapulmonary sites, including the central nervous system (CNS), skin, bones, prostate gland, liver, and kidneys.

With treatment, the prognosis in pulmonary cryptococcosis is good. Without treatment (particularly in immunocompromised patients), the disease can lead to CNS infection and death (invariably within 3 years). Treatment dramatically reduces mortality but not necessarily neurologic deficits, such as paralysis and hydrocephalus.

Cryptococcosis is especially likely to attack immunocompromised patients, particularly those with Hodgkin's disease, sarcoidosis, leukemia, or lymphomas and those taking immunosuppressant drugs. The incidence is increasing, especially in patients with acquired immunodeficiency syndrome (AIDS).

**Causes**
The airborne fungus Cryptococcus neoformans causes cryptococcosis. It's found in dust particles contaminated by pigeon stool.

**Complications**
Optic atrophy, ataxia, hydrocephalus, deafness, paralysis, organic mental syndrome, and personality changes are possible complications of cryptococcosis.

**Assessment findings**
The patient's history may be unremarkable, or you may learn that the patient has human immunodeficiency virus infection or another immunosuppressive disorder.

The patient with pulmonary cryptococcosis usually is asymptomatic but may complain of dull chest pain and a cough producing a slight amount of white, blood-streaked sputum. He may or may not be febrile.

The onset of CNS involvement (cryptococcal meningitis) is gradual. It causes progressively severe frontal and temporal headache, diplopia, blurred vision, dizziness, ataxia, aphasia, vomiting, tinnitus, memory changes, inappropriate behavior, irritability, and psychosis. Untreated symptoms may progress to coma and death, usually as a result of cerebral edema or hydrocephalus.

Other signs and symptoms include facial weakness, seizures (only in the late stage), and papilledema. Nuchal rigidity is typically absent, but you may elicit hyperactive reflexes.

The patient with bone involvement may complain of pain in the long bones, skull, spine, and joints.

With skin involvement, you'll observe red facial papules and other skin abscesses, with or without ulceration.

Rarely, auscultation reveals pleural friction rub or crackles.

**Diagnostic tests**
Although imaging tests (a routine chest X-ray or computed tomography scan of the chest) showing a pulmonary lesion may point to pulmonary cryptococcosis, this infection commonly escapes diagnosis until it disseminates. A definitive diagnosis requires identification of C. neoformans by analysis or culture of the sputum, urine, prostatic secretions, or bone marrow aspirate. Other test procedures include tissue or neural biopsy.

In CNS infection, C. neoformans detected in an India ink preparation of cerebrospinal fluid (CSF) is diagnostic. Blood cultures are positive only in severe infection.

Test results that support the diagnosis include elevated antigen titer in serum and CSF in disseminated infection; increased CSF pressure, protein levels, and white blood cell count in CNS infection; and moderately decreased CSF glucose levels in about 50% of patients. Patients with AIDS typically have slight or no CSF abnormalities, although C. neoformans usually can be cultured.

**Treatment**
Cryptococcosis is best treated with a combination of amphotericin B and flucytosine, typically for 6 weeks. Because flucytosine may produce adverse reactions, amphotericin B alone may be used in selected cases. This therapy is continued indefinitely in the patient with AIDS. In the non-AIDS patient, weekly lumbar punctures should be performed until cultural conversion occurs.

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**Causes**
The airborne fungus Cryptococcus neoformans causes cryptococcosis. It's found in dust particles contaminated by pigeon stool.

**Complications**
Optic atrophy, ataxia, hydrocephalus, deafness, paralysis, organic mental syndrome, and personality changes are possible complications of cryptococcosis.

**Assessment findings**
The patient's history may be unremarkable, or you may learn that the patient has human immunodeficiency virus infection or another immunosuppressive disorder.

The patient with pulmonary cryptococcosis usually is asymptomatic but may complain of dull chest pain and a cough producing a slight amount of white, blood-streaked sputum. He may or may not be febrile.

The onset of CNS involvement (cryptococcal meningitis) is gradual. It causes progressively severe frontal and temporal headache, diplopia, blurred vision, dizziness, ataxia, aphasia, vomiting, tinnitus, memory changes, inappropriate behavior, irritability, and psychosis. Untreated symptoms may progress to coma and death, usually as a result of cerebral edema or hydrocephalus.

Other signs and symptoms include facial weakness, seizures (only in the late stage), and papilledema. Nuchal rigidity is typically absent, but you may elicit hyperactive reflexes.

The patient with bone involvement may complain of pain in the long bones, skull, spine, and joints.

With skin involvement, you'll observe red facial papules and other skin abscesses, with or without ulceration.

Rarely, auscultation reveals pleural friction rub or crackles.

**Diagnostic tests**
Although imaging tests (a routine chest X-ray or computed tomography scan of the chest) showing a pulmonary lesion may point to pulmonary cryptococcosis, this infection commonly escapes diagnosis until it disseminates. A definitive diagnosis requires identification of C. neoformans by analysis or culture of the sputum, urine, prostatic secretions, or bone marrow aspirate. Other test procedures include tissue or neural biopsy.

In CNS infection, C. neoformans detected in an India ink preparation of cerebrospinal fluid (CSF) is diagnostic. Blood cultures are positive only in severe infection.

Test results that support the diagnosis include elevated antigen titer in serum and CSF in disseminated infection; increased CSF pressure, protein levels, and white blood cell count in CNS infection; and moderately decreased CSF glucose levels in about 50% of patients. Patients with AIDS typically have slight or no CSF abnormalities, although C. neoformans usually can be cultured.

**Treatment**
Cryptococcosis is best treated with a combination of amphotericin B and flucytosine, typically for 6 weeks. Because flucytosine may produce adverse reactions, amphotericin B alone may be used in selected cases. This therapy is continued indefinitely in the patient with AIDS. In the non-AIDS patient, weekly lumbar punctures should be performed until cultural conversion occurs.
Nursing diagnoses

- Altered tissue perfusion (cerebral and cardiopulmonary)
- Impaired gas exchange
- Impaired physical mobility
- Ineffective breathing pattern
- Pain
- Risk for injury

Key outcomes

- The patient will maintain or improve current level of consciousness.
- The patient will be free from pain.
- The patient will maintain a clear airway.
- Patient's arterial blood gas levels will return to baseline.
- The patient will express a feeling of comfort in maintaining air exchange.

Nursing interventions

- Check the patient's vital signs, and note changes in mental status, orientation, pupillary response, and motor function. Watch for headache and vomiting.
- Assess the patient for phlebitis before giving I.V. amphotericin B. Infuse the drug slowly, and dilute as ordered—rapid infusion may cause circulatory collapse.
- Before therapy, draw serum for testing to determine electrolyte levels and baseline renal status. During drug therapy, watch for decreased urine output, elevated blood urea nitrogen and serum creatinine levels, and hypokalemia. Monitor complete blood count and urinalysis results. Monitor magnesium and potassium levels and hepatic function as well.
- Tell the patient to report hearing loss, tinnitus, or dizziness.
- Monitor blood levels of fluconazole, observing for adverse effects such as diarrhea. Also be alert for decreased white blood cell and platelet counts.
- Give analgesics, antihistamines, and antiemetics, as ordered, for fever, chills, nausea, and vomiting. Manage shaking chills with small doses of meperidine or morphine sulfate as ordered. Give these drugs in the early morning or late evening so that they don't sedate the patient for the entire day.
- Evaluate the need for long-term venous access for administering amphotericin B.
- Provide psychological support to help the patient cope with long-term treatment.
- If the patient exhibits altered mental status, reorient him throughout the day, follow a consistent routine, speak slowly and clearly, use safety measures as needed to protect him from injury, and refer him and his family to appropriate resources to plan postdischarge care.
- If the patient has vision loss, provide a safe environment. Modify the environment to maximize retained vision. Provide nonvisual sensory stimulation as possible.
- Encourage the patient to express his feelings, and refer him and his family to appropriate community services for information and support.

Patient teaching

- Explain medication therapy. Discuss dosage, desired drug actions, adverse effects, and need for long-term treatment.
- Urge the patient to return for follow-up care and evaluation. Typically, the patient needs an examination every few months for 1 year, even if he feels well and has no symptoms.

**Histoplasmosis**

This fungal infection has several other names, including Ohio Valley disease, Central Mississippi Valley disease, Appalachian Mountain disease, and Darling's disease. In the United States, histoplasmosis occurs in three forms: primary acute histoplasmosis, progressive disseminated histoplasmosis (acute disseminated or chronic disseminated disease), and chronic pulmonary (cavitary) histoplasmosis. The last form produces cavitations in the lung similar to those seen in pulmonary tuberculosis.

A fourth form, African histoplasmosis, occurs only in Africa and is caused by the fungus *Histoplasma capsulatum* var. *duboisii*.

Histoplasmosis occurs worldwide, especially in the temperate areas of Asia, Africa, Europe, and North and South America. In the United States, it's most prevalent in the southeastern, mid-Atlantic, and central states.

The incubation period ranges from 5 to 18 days, although chronic pulmonary histoplasmosis may progress slowly for many years. The prognosis varies with each form. In a small number of patients, histoplasmosis becomes progressive and potentially fatal. Chronic pulmonary infections occur more often in males over age 40, particularly those with a history of cigarette smoking. An acute and rapidly fatal course is more likely to occur in young children and immunosuppressed patients, such as persons with acquired immunodeficiency syndrome.

Causes

Histoplasmosis is caused by *H. capsulatum*, which is found in the stool of birds and bats and in soil contaminated by their stool, such as that near roosts, chicken coops, barns, caves, and underneath bridges.

Transmission occurs through inhalation of *H. capsulatum* or *H. capsulatum* var. *duboisii* spores or through the invasion of spores after minor skin trauma.

Complications

Possible complications include vascular or bronchial obstruction, acute pericarditis, pleural effusion, mediastinal fibrosis or granuloma, intestinal ulceration, Addison's disease, endocarditis, and meningitis.

Assessment findings

The patient may have a history of an immunocompromised condition or exposure to contaminated soil in an endemic area.

The severity of symptoms depends on the size of the inhaled inoculum and the immune condition of the host. Also, symptoms vary with the form of the disease. For example, a patient with primary acute histoplasmosis may be asymptomatic, or he may complain of a mild respiratory illness similar to a severe cold or influenza. He also may report malaise, headache, myalgia, anorexia, cough, and chest pain. A patient with progressive disseminated histoplasmosis may complain of anorexia, weight loss and, possibly, pain, hoarseness, and dysphagia. A patient with chronic pulmonary histoplasmosis may have symptoms that mimic pulmonary tuberculosis. He may complain of a productive cough, dyspnea, and occasional hemoptysis. He'll eventually experience weight loss and breathlessness.

During your assessment, you usually note fever, which may rise as high as 105°F (40.6°C), although its severity and duration can vary.

Inspection findings vary with the kind of histoplasmosis. A patient with primary acute histoplasmosis usually won't reveal any characteristic signs. If the patient has disseminated histoplasmosis, however, you may observe ulceration of the oropharynx, tachypnea in later stages, and pallor from anemia. You also may observe jaundice and ascites. In the patient with late-stage chronic pulmonary histoplasmosis, inspection may reveal shortness of breath, extreme weakness, and cyanosis.

Palpation may reveal hepatosplenomegaly and lymphadenopathy, characteristic findings in the progressive disseminated form of the disease.

Diagnostic tests

Culture is the preferred method of diagnosis but is difficult. Blood cultures should be done by lysis-centrifugation technique. In disseminated forms, culture of bone marrow, mucosal lesions, liver, and bronchial lavage are helpful. Sputum cultures are preferred in chronic pulmonary histoplasmosis but may take 2 to 4 weeks to
culture. A radioactive assay for histoplasma antigen in blood or urine is commercially available and useful in diagnosis.

Treatment

Treatment includes antifungal therapy, surgery, and supportive care.

Antifungal therapy plays the most important role. Except for asymptomatic primary acute histoplasmosis (which resolves spontaneously) and the African form, histoplasmosis requires high-dose or long-term (10-week) therapy with amphotericin B or ketoconazole.

Surgery includes lung resection to remove pulmonary nodules, a shunt for increased intracranial pressure, and cardiac repair for constrictive pericarditis.

Supportive care includes oxygen for respiratory distress, glucocorticoids for adrenal insufficiency, and parenteral fluids for dysphagia caused by oral or laryngeal ulcerations. Histoplasmosis doesn't necessitate isolation.

Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Decreased cardiac output
- Ineffective breathing pattern
- Pain
- Risk for injury

Key outcomes

- The patient will be free from pain.
- The patient will maintain a clear airway.
- Patient's arterial blood gas levels will return to baseline.
- The patient will express a feeling of comfort in maintaining air exchange.
- The patient will experience no further weight loss.
- The patient will maintain hemodynamic stability.
- The patient will maintain adequate cardiac output.

Nursing interventions

- Provide supportive nursing care for the patient with histoplasmosis.
- Administer drugs as ordered. Because amphotericin B may cause pain, chills, fever, nausea, and vomiting, give appropriate antipyretics, antihistamines, analgesics, and antiemetics, as ordered. Small doses of meperidine or morphine sulfate may help reduce shaking chills. Give these drugs in the early morning or late evening so that they don't sedate the patient for the entire day.
- Perform a respiratory assessment every shift. Note diminished breath sounds or pleural friction rub, and evaluate for effusion.
- Refer to the chest X-ray results to determine if the patient has pulmonary or pleural effusion.
- Provide oxygen therapy if needed. Plan rest periods.
- Assess the patient's cardiovascular status every shift. If you note muffled heart sounds, jugular vein distention, pulsus paradoxus, or other signs of cardiac tamponade, report these signs to the doctor immediately. Assess neurologic status every shift and report any changes in level of consciousness or nuchal rigidity.
- Consult with the dietitian and patient concerning food preferences. Provide an appealing, nutritious diet. The patient may benefit from small, frequent feeding. If he has oropharyngeal ulceration, he may need soft, bland foods. If the ulcerations are severe, he may need I.V. therapy.

Patient teaching

- Teach the patient about drug therapy, including adverse effects.
- Inform the patient about the need for follow-up care on a regular basis for at least a year.
- Tell the patient to report to the doctor cardiac and pulmonary signs that could indicate effusions.
- Test all stools for blood and report its presence.

Consult with the dietitian and patient concerning food preferences. Provide an appetizing, nutritious diet. The patient may benefit from small, frequent feeding. If he has oropharyngeal ulceration, he may need soft, bland foods. If the ulcerations are severe, he may need I.V. therapy.

Make sure a patient with chronic pulmonary or disseminated histoplasmosis receives psychological support to help him cope with long-term treatment. As needed, refer him to a social worker or an occupational therapist. Help the parents of a child with this disease arrange for a visiting teacher.

Sporotrichosis

Sporotrichosis is a chronic fungal disease that results from inoculation into the subcutaneous tissue through minor trauma. Plant nursery workers, florists, and gardeners can acquire it from roses, sphagnum moss, and other plants. Plague sporotrichosis is limited to the site of the infection, and lymphangitis sporotrichosis occurs when the infection spreads along proximal lymph channels. Spread beyond the extremity is rare. Osteoarticular, pulmonary, and other extracutaneous forms are likely to evolve from the lung.

Causes

Sporotrichosis is caused by the fungus, Sporothrix schenckii, which is found in soil, wood, sphagnum moss, and decaying vegetation throughout the world. The fungus usually enters through broken skin or through inhalation (pulmonary form).

Complications

Sporotrichosis can lead to arthritis, osteomyelitis and, rarely, pneumonitis. Chronic meningitis can develop in the absence of skin or lung lesions.

Assessment findings

The patient's history may reveal exposure through occupation or hobbies, such as farming or gardening.

Lymphangitis sporotrichosis is the most common form. During inspection, look for characteristic skin lesions, usually on the patient's hands or fingers. Each lesion begins as a small, painless, movable, subcutaneous nodule. It then grows progressively larger, discolors and, eventually, ulcerates. Later, more lesions form along the adjacent lymph node chain. (See Viewing sporotrichosis.)

Plague sporotrichosis appears as a nontender, red maculopapular granuloma at the site of infection. A patient with osteoarticular sporotrichosis may complain of pain, especially in the knees, wrists, ankles, and elbows, with progression over months or years. A patient with pulmonary sporotrichosis may report a productive cough, anorexia, fatigue, weight loss and, possibly, dyspnea and hemoptysis.

During your assessment, you may note low-grade fever in a patient with either extracutaneous form.

In the patient with osteoarticular sporotrichosis, you may observe edema and decreased mobility in involved joints.

Diagnostic tests

Culture of S. schenckii in sputum, pus, or bone drainage confirms the diagnosis. Histologic identification is difficult. Despite pulmonary symptoms, few definitive
abnormalities appear on a chest X-ray.

Deminerlization of bone is evident on X-ray for osteoarticular sporotrichosis. Draining sinuses appear over joints and lesions. Pulmonary sporotrichosis presents as a single, chronic, cavitary lesion of the upper lobe of the lung. *S. schenckii* is difficult to obtain from cerebrospinal fluid.

**Treatment**

The cutaneous lymphatic form of the disease usually responds to application of a saturated solution of potassium iodide, usually continued for 1 month after lesions heal. The extracutaneous form responds to I.V. amphotericin B but may require several weeks of treatment.

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<thead>
<tr>
<th>Viewing sporotrichosis</th>
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<tr>
<td>Ulceration, swelling, and crusting of nodules on fingers is characteristic of sporotrichosis.</td>
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<tr>
<th>Viruses</th>
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<tr>
<td>Several hundred different viruses may infect humans and are spread chiefly by humans themselves. Diagnosis often remains difficult. Viral diseases aren't susceptible to antibiotics, but sometimes antibiotics are used to prevent complications.</td>
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<thead>
<tr>
<th>Adenoviral infections</th>
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<tbody>
<tr>
<td>Adenoviruses cause acute, self-limiting, febrile infections, with inflammation of the respiratory or ocular mucous membranes or both. Infections occur throughout the year, but are most common from fall to spring. Adenovirus accounts for 3% to 5% of acute respiratory infections in children and 2% in civilian adults.</td>
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<tr>
<td>Of the many known adenovirus types, only a few result in epidemics. Types 1, 2, 3, and 5 are frequent in children; types 4 and 7 (also types 3, 14, and 21) are associated with outbreaks in military corps. Nearly 100% of adults have serum antibody titers to several types.</td>
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<thead>
<tr>
<th>Causes</th>
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<tr>
<td>Transmission occurs by direct inoculation into the eye by fecal-oral contamination (adenoviruses may persist in the GI tract for years after infection) or by inhalation of an infected droplet. The incubation period usually is less than 1 week. Although the acute illness lasts less than 5 days, it may be followed by prolonged asymptomatic reinfection.</td>
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<tr>
<th>Complications</th>
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<tr>
<td>Acute conjunctivitis, sinusitis, pharyngitis, bronchiolitis, and pneumonia are potential complications of adenoviral infections. In patients who are immunosuppressed, disseminated disease and pneumonia may be caused by adenovirus.</td>
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<tr>
<th>Assessment findings</th>
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<tr>
<td>Clinical features vary with the type of infection. In children, the most common clinical syndrome is an acute upper respiratory tract infection with rhinitis. Types 3 and 7</td>
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are associated with pharyngoconjunctival fever, which is a febrile illness often occurring in summer camps. Other symptoms include bilateral conjunctivitis with bulbar and palpebral conjunctiva having a granular appearance, low-grade fever for 3 to 5 days, rhinitis, sore throat, and cervical adenopathy. Febrile pharyngitis without conjunctivitis can also occur due to the adenovirus.

In adults, types 4 and 7 often affect military recruits. Symptoms include a prominent sore throat, gradual onset of fever reaching 102°F (39°C) on the second to third day, cough, coryza, and regional lymphadenopathy. Examination may reveal pharyngitis edema, infection, and tonsillar enlargement with little or no exudate.

Adenovirus may also cause an acute diarrheal illness (types 40 and 41) in young children and hemorrhagic cystitis (types 11 and 21). Epidemic keratoconjunctivitis (types 8, 19, and 37) is associated with contaminated ophthalmic solutions.

**Diagnostic tests**

Definitive diagnosis requires isolation of the virus from respiratory or ocular secretions or from fecal smears. During epidemics, typical symptoms alone allow the doctor to make a diagnosis. Because adenoviral illnesses resolve quickly, serum antibody titers aren't useful for diagnosis. Blood tests show lymphocytosis in children. A chest X-ray may show patchy infiltrates in pneumonia.

**Treatment**

No specific drugs are effective against adenoviruses, so treatment is mainly supportive. Pharyngoconjunctival fever lasts 1 to 2 weeks and resolves spontaneously. Ocular infections may require cortico-steroids and direct supervision by an ophthalmologist. Infants with pneumonia should be hospitalized to monitor for and treat symptoms that can cause death; those with keratoconjunctivitis require hospitalization to treat symptoms that can cause blindness. Live vaccines have been successful against types 4 and 7 in military recruits.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Hyperthermia
- Impaired gas exchange
- Impaired skin integrity
- Pain
- Risk for fluid volume deficit
- Risk for infection

**Key outcomes**

- The patient's temperature will return to normal limits.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.
- The patient will cough effectively.
- The patient's fluid volume will remain adequate.
- The patient will verbally report having an increased energy level.
- The patient will express a feeling of comfort and relief from pain.

**Nursing interventions**

- During the acute stage, monitor the patient's respiratory status and intake and output. Provide respiratory care measures for the infant hospitalized with pneumonia.
- Check the patient's eyes for redness, itching, and drainage.
- Plan care to provide rest periods.
- Ensure adequate fluid and nutritional intake.
- Administer ordered medications to relieve symptoms.

**Patient teaching**

- Explain supportive care measures, such as bed rest, adequate fluid intake, analgesics, and antipyretics.
- To help minimize the incidence of adenoviral disease, teach the patient proper hand-washing techniques to reduce fecal-oral transmission.
- Inform the patient, patient groups, and other health care workers that keratoconjunctivitis can be prevented by avoiding swimming pools during epidemics of keratoconjunctivitis, by adequately chlorinating swimming pools, and by sterilizing ophthalmic instruments.

**COLORADO TICK FEVER**

Colorado tick fever is a benign infection that occurs in the Rocky Mountain region of the United States. The infection is acquired between March and November in the mountainous western region at altitudes of 4,000' to 10,000' (1,200 to 3,000 m). Colorado tick fever apparently confers long-lasting immunity against reinfection.

**Causes**

Colorado tick fever results from the Colorado tick fever virus, an arbovirus. A hard-shelled wood tick called Dermacentor andersonii transmits the disease to humans. After the adult tick acquires the virus from biting an infected rodent, the tick becomes permanently infected. The virus's incubation period is 3 to 6 days.

**Complications**

Rare complications of Colorado tick fever include pericarditis, myocarditis, epididymitis, orchitis, atypical pneumonia, and meningocencephalitis, a potentially fatal disorder.

**Assessment findings**

The patient's history may include a known tick bite or recent exposure to ticks or tick-infested areas. Soon after exposure, he may report the abrupt onset of chills; severe aching of the back, arms, and legs; lethargy; and headache with eye movement. He may experience photophobia, abdominal pain, nausea, and vomiting. He also may complain of a fever that begins abruptly, with temperature increasing to 104°F (40°C). The fever may subside after 2 to 3 days and then recur for another 2 to 3 days.

Inspection may reveal conjunctival infection, altered level of consciousness (with central nervous system involvement), and a maculopapular or, less commonly, petechial rash.

**Diagnostic tests**

A complete blood count demonstrating leukopenia, thrombocytopenia, and serologic findings or viral isolation confirms the diagnosis. Infection of erythroblasts and other marrow cells by the fever virus causes the appearance of erythrocytes containing the virus; these are present for several weeks. This is detected in smears stained by immunofluorescence.

**Treatment**

After correct removal of the tick, supportive treatment relieves symptoms, combats secondary infection, and maintains fluid balance.

**Nursing diagnoses**
Colds usually are benign and self-limiting, but they cause more lost time from school or work than any other illness. Morbidity from acute respiratory illness accounts for 30% to 50% of time lost from work by adults and 60% to 80% of time lost from school by children.

Causes
About 90% of colds stem from a viral infection of the upper respiratory tract passages and consequent mucus membrane inflammation. Some colds result from Mycoplasma. More than 100 viruses can cause the common cold. Major offenders include rhinoviruses, coronavirus, myxoviruses, adenoviruses, coxsackieviruses, and echoviruses.

A cold is communicable for 2 to 3 days after the onset of symptoms. Transmission occurs through airborne respiratory droplets or through contact with contaminated objects, including hands. Children acquire new strains from their schoolmates and pass them on to family members. Contrary to popular belief, fatigue or drafts don't increase susceptibility.

Complications
Secondary bacterial infection may occur, causing sinusitis, otitis media, pharyngitis, or lower respiratory tract infection.

Assessment findings
The patient's history may reveal exposure to others with the common cold. After an incubation period of 1 to 4 days, the patient initially complains of nasal congestion, headache, and burning, watery eyes. He also may report chills, myalgia, arthralgia, malaise, lethargy, and a hacking, nonproductive, or nocturnal cough. Most patients are afebrile, although fever may occur, especially in children.

Clinical features develop more fully as the cold progresses. By the second day (in addition to initial symptoms), the patient may report a copious nasal discharge that often irritates the nose, adding to his discomfort. About 3 days after onset, major symptoms diminish, but the "stuffed up" feeling often persists for a week. Reinfection (with productive cough) is common, but complications are rare.

Inspection may reveal a reddened nose and eyes and nasal discharge. The nasal and pharyngeal mucous membranes may exhibit increased erythema, and the patient's voice may have a nasal quality. The skin around the nose may be excoriated because of frequent nose blowing.

Diagnostic tests
No explicit diagnostic test exists to isolate the specific organism responsible for the common cold. Despite infection, white blood cell count and differential are within normal limits. Diagnosis must rule out allergic rhinitis, measles, rubella, and other disorders that produce similar early symptoms.

A temperature higher than 100° F (37.8° C), severe malaise, anorexia, tachycardia, exudate on the tonsils or throat, petechiae, and tender lymph glands may point to a more serious disorder and require additional diagnostic tests.

Treatment
Because the common cold has no cure, the primary treatment—aspirin or acetaminophen, fluids, and rest—is purely symptomatic. Aspirin and acetaminophen ease myalgia and headache; fluids help loosen accumulated respiratory secretions and maintain hydration; and rest combats fatigue and weakness. Because aspirin has been associated with Reye's syndrome in children, acetaminophen is the drug of choice for a child with a cold and fever.

Decongestants can relieve nasal congestion. Throat lozenges relieve soreness, and steam encourages expectoration. Nasal douching, sinus drainage, and antibiotics are necessary except in complications or chronic illness. Pure antitussives relieve severe coughs but are contraindicated with productive coughs when cough suppression is harmful. The role of vitamin C remains controversial. In infants, saline nose drops and mucus aspiration with a bulb syringe may be beneficial.

No preventive measures currently are available. Vitamin therapy, interferon administration, and experimental vaccines are under investigation.

Nursing diagnoses
- Fatigue
- Hyperthermia
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain
- Risk for infection
Ineffective family coping

Nursing diagnoses

- Recipients. The second line of therapy is foscarnet. Frequently, high-dose acyclovir prove helpful for certain patients, although relapse may occur. Immunoglobulin specific to CMV has been helpful in transplant recipients. The patient will verbally express increased energy.

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<tr>
<th>Key outcomes</th>
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<tr>
<td>- The patient will be free from pain.</td>
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<td>- The patient will express feeling of comfort in maintaining air exchange.</td>
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<tr>
<td>- The patient will cope effectively.</td>
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<tr>
<td>- Patient’s temperature will return to normal.</td>
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<tr>
<td>- Patient’s respiratory secretions will remain clear and odorless.</td>
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<tr>
<td>- The patient will verbally express increased energy.</td>
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Nursing interventions

- Administer antipyretics and analgesics as ordered.
- Refer the patient for medical care if he has a persistent high fever, changes in level of consciousness, or significant respiratory symptoms.

Patient teaching

- Emphasize that antibiotics don’t cure the common cold.
- Tell the patient to stay in bed for the first few days, use a lubricant on his nostrils to decrease irritation, relieve throat irritation with sugarless hard candy or cough drops, increase fluid intake, and eat light meals.
- A warm bath or heating pad can reduce aches and pains but won’t hasten a cure. Suggest a hot or cold steam vaporizer to relieve nasal congestion. Commercial expectorants are available, but their effectiveness is questionable.
- Advise against overuse of nose drops or sprays because these may cause rebound congestion.
- To help prevent colds, warn the patient to minimize contact with people who have them. To avoid spreading colds, tell him to wash his hands often, cover his mouth and nose when he coughs or sneezes, avoid sharing towels and drinking glasses, and properly dispose of used tissues.

Cytomegalovirus Infection

Cytomegalovirus (CMV) is also called generalized salivary gland disease and cytomegalic inclusion disease. CMV is a herpesvirus that occurs world-wide. The disease is transmitted by human contact. Once infected, a person carries the virus for life. It usually remains latent, but reactivation occurs when T-lymphocyte-mediated immunity is compromised, as in organ transplantation, lymphoid neoplasms, and certain acquired immunodeficiencies.

Causes

The infection results from the cytomegalovirus, a deoxyribonucleic acid virus belonging to the herpes family. CMV has been found in the saliva, urine, semen, breast milk, feces, blood, and vaginal and cervical secretions of infected people.

Transmission occurs through direct contact with secretions and excretions, through blood transfusions, transplacentally, and through transplanted organs. CMV in cervical secretions can infect a sexual partner or an infant during passage through the birth canal. CMV is present in the semen of homosexual men and may be transmitted through sexual activity; such transmission hasn’t yet been proved in heterosexual men.

The disease probably spreads through the body in lymphocytes or mononuclear cells to the lungs, liver, GI tract, eyes, and central nervous system (CNS), where it often produces inflammatory reactions.

Complications

Immunosuppressed patients, such as those with acquired immunodeficiency syndrome, may develop opportunistic infections, such as pneumonia, hepatitis, ulceration of the GI tract, retinitis, and encephalopathy.

Congenital CMV can lead to stillbirth, neonatal retinitis, microcephaly, mental retardation, seizures and, later, hearing loss. The infant also can develop thrombocytopenia and hemolytic anemia.

Assessment findings

The adult patient’s history may reveal an immunosuppressive condition. He may complain of mild, nonspecific clinical symptoms, such as fatigue, myalgia, and headache, or he may have no symptoms.

Other immunosuppressed patients may suffer extensive organ involvement. For example, a patient with CMV pneumonia may complain of a nonproductive cough and dyspnea with hypoxia. A patient with CMV colitis may report explosive watery diarrhea. A patient with CMV ulcerative disease may have GI bleeding, and a patient with CMV retinitis may complain of blurred vision and scotoma, which can progress to blindness in one or both eyes. (See CMV infection in immunosuppressed patients.)

Fever is common. In an immunocompetent patient with CMV mononucleosis, 3 or more weeks of irregular high fever may be the only symptom.

Inspection findings vary in immunosuppressed patients. With respiratory involvement, you may note tachypnea, shortness of breath, cyanosis, and coughing but seldom sputum production. With liver involvement, you may note jaundice and spider angiomas.

Inspection of an infant with congenital CMV infection may reveal signs of central nervous system damage, such as mental retardation and hearing loss, or jaundice, a petechial rash, seizures, and respiratory distress.

Palpation in all CMV patients may reveal splenomegaly and hepatomegaly.

Diagnostic tests

Isolating the virus or demonstrating increasing serologic titers allows diagnosis of CMV. Complement fixation studies, hemagglutination inhibition antibody tests and, in congenital infections, indirect immunofluorescent tests for CMV immunoglobulin M antibody may be performed. Chest X-ray typically shows bilateral, diffuse, white infiltrates.

Treatment

Although antiviral therapy for herpesviruses has had encouraging results, CMV is more difficult to prevent and treat than other herpesviruses. Ganciclovir and, less frequently, high-dose acyclovir prove helpful for certain patients, although relapse may occur. Immunoglobulin specific to CMV has been helpful in transplant recipients. The second line of therapy is foscarnet.

Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Hyperthermia
- Impaired gas exchange
- Ineffective breathing pattern
- Ineffective family coping
- Pain
- Risk for infection
- Risk for injury
Key outcomes

- The patient's temperature will remain within normal limits.
- The patient will demonstrate skill in conserving energy while carrying out daily activities to tolerance level.
- The patient will verbally report having an increased energy level.
- The patient will articulate factors that intensify pain and modify behavior accordingly.
- The patient will express a feeling of comfort while maintaining air exchange.

Nursing interventions

- Institute standard precautions before coming into contact with the patient's blood or other body fluids. Secretion precautions are especially important for infants known to be shedding CMV.
- Administer medications to treat symptoms as needed. Monitor intake and output. Offer nutritionally adequate meals. If the patient has diarrhea, replace fluids.
- Provide emotional support and counseling to the parents of a child with severe CMV infection. Help them find support systems, and coordinate referrals to other health care professionals.
- Monitor a patient with splenomegaly for signs of rupture, and protect him from excess activity and injury.
- For the patient with impaired vision, provide a safe environment and encourage optimal independence. Make referrals to community resources as needed.
- For the patient with respiratory involvement, frequently assess ventilation status, and administer oxygen and assist ventilation as needed. Position the patient in a semi-Fowler's or sitting position to facilitate ventilation.

CMV infection in immunosuppressed patients

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Patient teaching

- Advise women health care workers trying to get pregnant to have CMV titers drawn to identify their risk of contracting the infection. A study done by the Centers for Disease Control and Prevention showed that 50% of pregnant women exposed to CMV also had fetal exposure, with 20% of the fetuses contracting the infection.
- Urge the patient (especially if the patient is a child, who may be unconcerned with personal hygiene) to wash his hands thoroughly to help prevent contagion.
- Tell parents—especially the mother, if she's of childbearing age—to wear gloves when coming into contact with secretions or changing diapers of a baby with congenital CMV. They should dispose of diapers and soiled articles properly and wash their hands thoroughly.
- Warn an immunosuppressed or pregnant patient to avoid contact with any person who has confirmed or suspected CMV infection.
- Tell an immunosuppressed patient who is CMV-seronegative to carry this information with him and to relay it to any caregiver. This way, he won't be given CMV-positive blood.

EBOLA VIRUS INFECTION

One of the most frightening viruses to come out of the African subcontinent, the Ebola virus first appeared in 1976. More than 400 people in Zaire and the neighboring Sudan were killed by the hemorrhagic fever that it caused. Ebola virus has been responsible for several outbreaks in the years since then, including one that occurred in Zaire in the summer of 1995.

An unclassified ribonucleic acid (RNA) virus, Ebola is morphologically similar to the Marburg virus. Both viruses cause headache, malaise, myalgia, and high fever, progressing to severe diarrhea, vomiting, and internal and external hemorrhage.

Ebola-zaire

The illustration below shows Ebola-Zaire, one of three strains of the Ebola virus that cause hemorrhagic illness in humans.

Four strains of the Ebola virus are known to exist: Ebola-Zaire, Ebola-Sudan, Ebola-Ivory Coast, and Ebola-Reston. All four types are structurally similar, although they have different antigenic properties. However, Ebola-Reston causes illness only in monkeys, not in humans as do the other three. (See Ebola-Zaire.)

The prognosis for Ebola virus infection is extremely poor, with mortality as great as 90%. The incubation period ranges from 2 to 21 days.
Causes

Ebola virus infection is caused by an RNA virus that is passed from person to person by direct contact with infected blood, body secretions, or organs. Nosocomial and community-acquired transmission can occur. Contaminated needles can also cause the infection. Transmission through semen may occur up to 7 weeks after clinical recovery. The virus remains contagious even after the patient has died.

Complications

As the infection progresses, severe complications, including liver and kidney dysfunction, dehydration, and hemorrhage, may develop. In pregnant women, the Ebola virus leads to abortion, disseminated intravascular coagulation, azotemia, and massive hemorrhage. Death usually results during the second week of illness from organ failure or hemorrhage.

Assessment findings

The patient's health history usually reveals contact with an infected person. However, no clear line of infection may be apparent at the beginning of an Ebola virus outbreak. The patient usually complains of flu-like symptoms (such as headache, malaise, myalgia, fever, cough, and sore throat), which first appear within 3 days of infection.

As the virus spreads through the body, inspection reveals bruising as capillaries rupture and dead blood cells infiltrate the skin. A maculopapular eruption appears after the fifth day of infection. The patient may also display melena, hematemesis, epistaxis, and bleeding gums. In the final stages of the disease, the skin blisters and sloughs off, blood seeps from all body orifices, and the patient begins vomiting his liquefied internal organs.

Diagnostic tests

Specialized laboratory tests reveal specific antigens or antibodies and may show the isolated virus. As with other types of hemorrhagic fever, tests also demonstrate leukopenia as early as the first day, with leukocyte counts as low as 1,000/µL and neutrophilia by the fourth day. In addition, atypical lymphocytes and neutrophils with Pelger Huet anomaly may appear, along with thrombocytopenia with fewer then 10,000 cells/µL between days 6 and 12. Hypofibrinogenemia and microangiopathic hemolytic anemia may also be evident.

Treatment

No cure exists for Ebola virus infection; treatment consists mainly of intensive supportive care. Administration of I.V. fluids helps offset the effects of severe dehydration. The patient may receive replacement of plasma heparin before the onset of clinical shock.

Experimental treatments include administration of plasma that contains Ebola virus-specific antibodies. Although this treatment has resulted in diminished levels of the Ebola virus in the body, further evaluation is needed.

Throughout treatment, the patient should remain in isolation. If diagnostic tests indicate that the patient is free from the virus—which typically occurs 21 days after onset in those few who survive—the patient can be released.

Nursing diagnoses

Activity intolerance, Altered nutrition: Less than body requirements, Fatigue, Fear, Hyperthermia, Impaired skin integrity, Pain, Risk for fluid volume deficit, Risk for infection, Risk for injury

Key outcomes

The patient will remain afebrile.
The patient's vital signs will remain stable.
The patient's electrolyte levels will stay within normal range.
The patient will exhibit improved or healed lesions or wounds.
The patient will verbally report having an increased energy level.
The patient's white blood cell count and differential will stay within normal range.
The patient will remain free from complications.

Nursing interventions

Follow the guidelines for standard precautions published by the Centers for Disease Control and Prevention when assessing a patient who may have Ebola virus infection. More extreme precautions are called for as the disease progresses. (See Preventing the spread of Ebola virus.)
Watch for any changes in the rate and pattern of the patient's respirations.
Closely monitor the patient's fluid and electrolyte balance.
Monitor the patient's intake and output, looking for signs of dehydration.
Check the results of complete blood count and coagulation studies for signs of blood loss and coagulopathy.
Assess the patient daily for petechiae, ecchymoses, and oozing blood. Note and document the size of ecchymoses at least every 24 hours.
Test stools, urine, and vomitus for occult blood.
Protect all areas of petechiae and ecchymoses from further injury.
Watch for frank bleeding, including GI bleeding and, in women, menorrhagia. Note and document the amount of bleeding every 24 hours or more often.
Monitor the patient's family and other close contacts for fever and other signs of infection.
Provide emotional support for the patient and family during the course of this devastating disease. Encourage the patient and family to ask questions and discuss any concerns they have about the disease and its treatment.

WARNING

Preventing the spread of Ebola virus
When caring for a patient in the early stages of Ebola virus infection, practicing standard precautions will generally prevent its transmission. As the disease progresses, however, the patient develops diarrhea and begins vomiting and hemorrhaging, greatly increasing the risk of the disease spreading through contact with infected blood and body fluids. The Centers for Disease Control and Prevention recommends the following guidelines to help prevent the spread of this deadly disease:

- Keep the patient in isolation throughout the course of the disease.
- If possible, place the patient in a negative-pressure room at the beginning of hospitalization to avoid the need for transfer as the disease progresses.
- Restrict nonessential staff members from entering the patient’s room.
- Make sure that anyone who enters the patient's room wears gloves and a gown to prevent contact with any surface in the room that may have been soiled.
- Use barrier precautions to prevent skin or mucous membrane exposure to blood or other body fluids, secretions, or excretions when caring for the patient. If you must come within 3' (1 m) of the patient, also wear a face shield or surgical mask and goggles or eyeglasses with side shields.
- Make sure any patient who dies of the disease is promptly buried or cremated. Precautions to prevent contact with the patient's body fluids and secretions should continue even after the patient's death.

**Patient teaching**

- Teach the patient's family about Ebola virus infection.
- Explain the importance of reporting any signs of bleeding.
- Explain the purpose of any diagnostic tests and procedures that the patient may undergo.

**Genital Warts**

A common sexually transmitted disease, genital warts are papillomas that consist of fibrous tissue overgrowth from the dermis and thickened epithelial coverings. Also known as venereal warts and condylomata acuminata, these growths are one of the most common sexually transmitted diseases in the United States.

**Causes**

Genital warts result from infection with one of the more than 60 known strains of human papillomavirus. The virus is transmitted by sexual contact and incubates for 1 to 6 months (the average is 2 months) before warts erupt.

**Complications**

During pregnancy, genital warts in the vaginal and cervical walls may grow so large that they impede vaginal delivery. Other complications include possible genital tract dysplasia or cancer. (Studies show an association between human papillomavirus types 11, 16, and 18 and cervical dysplasia and cancer.)

**Assessment findings**

The patient's health history may include reported unprotected sexual contact with a partner with a known infection, a new partner, or many partners.

On examination, you’ll observe warts growing on the moist genital surfaces, such as the subpreputial sac, the urethral meatus and, less commonly, on the penile shaft or scrotum in male patients and on the vulva and vaginal and cervical walls in female patients. In both sexes, papillomas spread to the perineum and the perianal area. On inspection, you may find warts that begin as tiny red or pink swellings. These warts may grow as large as 4" (10.2 cm) and may become pedunculated. Multiple swellings have a cauliflower-like appearance. Most patients report no symptoms; a few complain of itching or pain. Infected lesions become malodorous.

**Diagnostic tests**

Dark-field microscopy of wart-cell scrapings shows marked epidermal cell vascularization. This differentiates genital warts from condylomata lata associated with second-stage syphilis.

Another test involves applying 5% acetic acid (white vinegar) to the warts, which turn white if they are papillomas.

**Treatment**

Many cases of genital warts resolve spontaneously. Frequently used therapies include cryosurgery, application of caustic agents, electrodesiccation, surgical excision, and laser ablation. Topical antimetabolites, such as 5-fluorouracil, have also been used. Topical podophyllin agents may also be used. Topical interferon benefits condylomata acuminata. Vaccine preparations show promise in preventing papillomavirus.

**Nursing diagnoses**

- Altered sexuality patterns
- Altered skin integrity
- Body image disturbance
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will remain free from all signs and symptoms of infection.
- The patient will express a feeling of comfort and relief from pain.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will acknowledge the change in body image.
- The patient will voice feelings about potential or actual changes in sexuality.
- The patient and spouse or partner will resume effective communication patterns.

**Nursing interventions**

- Use standard precautions when examining the patient, collecting a specimen, or performing associated procedures.
- Provide a nonthreatening, nonjudgmental atmosphere that encourages the patient to verbalize feelings about perceived changes in sexual identity and behavior.

**Patient teaching**

- Tell the patient to remove podophyllin resin with soap and water 4 to 6 hours after applying it to warts.
- Recommend sexual abstinence or condom use during intercourse until healing is complete.
- Advise the patient to inform his sexual partners about the risk of genital warts and of the need for evaluation.
- Urge the patient and his sexual partners to be tested for human immunodeficiency virus infection and other sexually transmitted diseases.
- Emphasize that genital warts can recur and that the virus can mutate, causing infection with warts of a different strain.
- Remind the patient to report for weekly treatments until all warts are removed. Then instruct him to schedule a checkup 3 months after all warts are gone.
- Encourage female patients to have a Papnicolaou test every 6 months.
Hantavirus pulmonary syndrome is a viral disease that was first reported in May 1993. It occurs mainly in the southwestern United States. The syndrome, which causes flu-like symptoms and rapidly progresses to respiratory failure, is known for its high mortality; the mortality rate is 40% with good management. The hantavirus strain that causes disease in Asia and Europe—mainly hemorrhagic fever and renal disease—is distinctly different from the one currently found in North America. (See Sin Nombre virus.)

Causes

A member of the Bunyaviridae family, the genus Hantavirus (first isolated in 1977) is responsible for hantavirus pulmonary syndrome. Disease transmission is associated with exposure to infected rodents, which are the primary reservoir for this virus. Data suggest that deer mice are the main source, but pinion mice, brush mice, and western chipmunks living in close proximity to humans in rural areas are also carriers. Hantavirus infections have been documented in people whose activities are associated with rodent contact, such as farming, hiking or camping in rodent-infested areas, and occupying rodent-infested dwellings.

Infected rodents manifest no apparent illness. However, they shed the virus in their stool, urine, and saliva. Human infection may occur from inhalation, ingestion (of contaminated food or water, for example), contact with rodent excrement, or rodent bites. Other means of transmission—from person to person or by mosquitoes, fleas, or other arthropods—haven't been reported.

Complications

Hantavirus pulmonary syndrome can very quickly progress to respiratory failure, possibly leading to death.

Assessment findings

Noncardiogenic pulmonary edema distinguishes this syndrome. Common chief complaints include myalgia, fever, headache, nausea, vomiting, and cough. Respiratory distress typically follows the onset of a cough. Fever, hypoxia and, in some patients, serious hypotension typifies the facility course.

Other signs and symptoms include an increasing respiratory rate (28 breaths/minute or more) and an increased heart rate (120 beats/minute or more). During the next few hours, the patient rapidly decompensates to severe hypoxemia and respiratory failure. Most patients are extubated during the next 48 hours of hospitalization and discharged within a few days.

Sin nombre virus

This illustration shows the Sin Nombre virus, the most common cause of hantavirus pulmonary syndrome in the United States and Canada. It exists primarily in western states and provinces.

Diagnostic tests

Despite ongoing efforts to identify clinical and laboratory features that distinguish hantavirus pulmonary syndrome from other infections with similar features, diagnosis currently rests mainly on clinical suspicion in conjunction with a process of elimination developed by the Centers for Disease Control and Prevention (CDC) with the Council of State and Territorial Epidemiologists. Note: The CDC and state health departments can perform definitive testing for hantavirus exposure and antibody formation. (See Screening for hantavirus pulmonary syndrome.)

Laboratory studies usually reveal an elevated white blood cell count with a predominance of neutrophils, myeloid precursors, and atypical lymphocytes. Tests also show an elevated hematocrit level, a decreased platelet count, an elevated partial thromboplastin time, and a normal fibrinogen level. Usually, laboratory findings demonstrate only minimal abnormalities in renal function, with serum creatinine levels no higher than 2.5 mg/dl.

Screening for hantavirus pulmonary syndrome
The Centers for Disease Control and Prevention (CDC) has developed a screening procedure to track cases of hantavirus pulmonary syndrome. The screening criteria identify potential and actual cases.

**Potential cases**

For a diagnosis of possible hantavirus pulmonary syndrome, a patient must have one of the following:

- a febrile illness (temperature equal to or above 101°F [38.3°C])
- infection occurring in a previously healthy person and characterized by unexplained adult respiratory distress syndrome
- bilateral interstitial pulmonary infiltrates that develop within 1 week of hospitalization and cause respiratory compromise that requires supplemental oxygen
- an unexplained respiratory illness that results in death and autopsy findings that demonstrate non-cardiogenic pulmonary edema without an identifiable specific cause of death.

**Exclusions**

Of the patients who meet the criteria for having potential hantavirus pulmonary syndrome, the CDC excludes those who have any of the following:

- a predisposing underlying medical condition (for example, severe underlying pulmonary disease, solid tumors or hematologic cancers, congenital or acquired immunodeficiency disorders) or a medical condition such as rheumatoid arthritis or organ transplantation that requires immunosuppressive drug therapy (for example, steroids or cytotoxic chemotherapy)
- an acute illness that provides a likely explanation for the respiratory illness. For example, a recent major trauma, burn, or surgery; a recent seizure disorder or history of aspiration; bacterial sepsis; another respiratory disorder such as respiratory syncytial virus in young children; influenza; or pneumonia caused by *Legionella*.

**Confirmed cases**

Cases of confirmed hantavirus pulmonary syndrome must include the following:

- at least one serum or tissue specimen that shows evidence of hantavirus infection
- in a patient with a compatible clinical illness, serologic evidence (presence of hantavirus-specific immunoglobulin M or rising titers of immunoglobulin G), polymerase chain reaction for hantavirus ribonucleic acid, or a positive immunohistochemistry test for the hantavirus antigen.

Chest X-rays eventually show bilateral diffuse infiltrates in almost all patients (findings consistent with adult respiratory distress syndrome).

**Treatment**

Management during the first few hours is critical, requiring intubation and aggressive respiratory management. Treatment consists of maintaining adequate oxygenation, monitoring vital signs, and intervening to stabilize the patient's heart rate and blood pressure.

Drug therapy includes administration of vasopressors, such as dopamine or epinephrine, for hypotension. Fluid volume replacement may also be necessary, although precautions must be taken not to overhydrate the patient.

Recent investigational drug therapy involves ongoing clinical trials with ribavirin.

**Nursing diagnoses**

- Altered health maintenance
- Fatigue
- Hyperthermia
- Impaired gas exchange
- Ineffective breathing pattern
- Pain
- Risk for fluid volume deficit
- Risk for infection

**Key outcomes**

- The patient's respiratory rate will be maintained within 5 breaths of baseline.
- The patient will express a feeling of comfort while maintaining air exchange.
- The patient will cough effectively.
- The patient will expectorate mucus.
- The patient's fluid volume will remain adequate.
- The patient's temperature will remain within normal limits.
- The patient will verbally report having an increased energy level.

**Nursing interventions**

- Assess the patient's respiratory status and arterial blood gas values often.
- Monitor serum electrolyte levels and correct imbalances as appropriate.
- Maintain a patent airway by suctioning. Ensure adequate humidification, and check mechanical ventilator settings frequently.
- If the patient is hypoxic, assess his neurologic status frequently as well as his heart rate and blood pressure.
- Administer drug therapy and monitor the patient's response.
- Provide I.V. fluid therapy based on results of hemodynamic monitoring.
- Provide emotional support for the patient and family members.
- Report cases of hantavirus pulmonary syndrome to your state health department.
- Provide patients with prevention guidelines. (Until more is known about hantavirus pulmonary syndrome, preventive measures currently focus on rodent control.)

**Patient teaching**

- Teach the patient about his disorder, and answer any questions he might have.
- Fully discuss all treatments, procedures, and diagnostic tests with the patient, and explain why they have been ordered.

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**HERPANGINA**

This infectious disease characteristically produces vesicular lesions on the mucous membranes of the soft palate, tonsillar pillars, and throat. Herpangina usually affects children under age 10 but seldom occurs in neonates (who are protected by maternal antibodies). It occurs slightly more often in late summer and fall and can be sporadic, endemic, or epidemic.

**Causes**

Herpangina is typically caused by coxsackievirus A. Herpangina is transmitted by fecal-oral transfer and has a 2- to 9-day incubation period. (See Understanding enteroviruses.)
Complications
Dehydration is possible.

Assessment findings
The patient history usually is unremarkable, although the patient or his parents may report the following signs and symptoms: a sore throat and pain on swallowing (the primary symptoms), transient headache, anorexia, vomiting, malaise, diarrhea, and pain in the stomach, back of the neck, legs, and arms. A temperature of 100° to 104° F (37.8° to 40° C) occurs suddenly and persists for 1 to 4 days.

PATHOPHYSIOLOGY

Understanding enteroviruses
Enteroviruses inhabit the GI tract. Included among them are 3 known polioviruses, 23 group A coxsackieviruses, 6 group B coxsackieviruses, and 34 echoviruses. They usually infect humans as a result of ingesting stool-contaminated material. They cause a wide range of diseases, such as aseptic meningitis, myocarditis, pericarditis, gastroenteritis, poliomyelitis, and hand-foot- and-mouth disease.

Enteroviruses can appear in the pharynx, stool, blood, cerebrospinal fluid, and central nervous system tissue. Infections from these microorganisms are more prevalent in the summer and fall.

After initial symptoms, you may observe up to 12 grayish-white papulovesicles on the soft palate. Less commonly, you may see lesions on the tonsils, uvula, tongue, and larynx. These lesions grow from about 1 to 2 mm in diameter to large, punched-out ulcers surrounded by small, inflamed margins. Usually all signs and symptoms subside in 4 to 7 days.

Diagnostic tests
The virus may be isolated from mouth washings or stool. Elevated specific antibody titers confirm herpangina, but these tests seldom are done. Other laboratory test findings are normal except for slight leukocytosis.

Treatment
Symptomatic treatment to relieve discomfort includes measures to reduce fever, prevent seizures, and promote hydration.

Nursing diagnoses
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Hyperthermia
- Impaired swallowing
- Pain
- Risk for fluid volume deficit

Key outcomes
- The patient will exhibit improved or healed lesions or wounds.
- The patient will express a feeling of comfort and relief from pain.
- The patient won't exhibit complications related to trauma to oral mucous membranes.
- The patient will remain afebrile.
- The patient will achieve adequate nutrient intake.
- The patient's fluid volume will remain adequate.

Nursing interventions
- Although herpangina doesn't require isolation precautions, practice careful hand washing and dispose of excretions properly.
- Provide adequate fluids, enforce bed rest, give tepid sponge baths, and administer prescribed antipyretic and analgesic medications such as acetaminophen. Serve soft or pureed foods that minimize oral irritation.

Patient teaching
- Teach parents effective infection-control measures.
- Instruct caregivers in techniques to promote patient comfort and recovery.

HERPES SIMPLEX
Herpes simplex virus (HSV) is a common infection that occurs subclinically in about 85% of patients. In the rest, it causes localized lesions. HSV may be latent for years, but after the initial infection, the patient becomes a carrier susceptible to recurrent attacks. The outbreaks may be provoked by fever, menses, stress, heat, cold, lack of sleep, sun exposure, and contact with reactivated disease (for example, by kissing or by sharing cosmetics). In recurrent infections, the patient usually has no constitutional signs and symptoms. (See Understanding the genital herpes cycle.)

HSV infection generally isn't serious in an otherwise healthy adult; in a neonate or an immunocompromised patient, such as one with acquired immunodeficiency syndrome (AIDS), it can produce severe illness. In fact, serious HSV infections occur commonly in patients with AIDS.

HSV infection occurs worldwide and equally in males and females. Lower socioeconomic groups are infected more often, probably because of crowded living conditions.

Causes
Herpesvirus hominis, a widespread infectious agent, causes two serologically distinct HSV types. Type 1 (HSV-1) is transmitted primarily by contact with oral secretions. It mainly affects oral, labial, ocular, or skin tissues. Type 2 (HSV-2), transmitted primarily by contact with genital secretions, mainly affects genital structures. Infection with HSV-1 occurs more frequently and earlier in life than infection with HSV-2. More than 90% of adults have antibodies to HSV-1 by age 40; in lower socioeconomic groups, most persons acquire HSV-1 infection before age 20. Antibodies to HSV-2 aren't routinely detected before puberty. (See Recognizing herpetic whitlow.)

Although HSV most frequently occurs in the structures mentioned, it may infect any epithelial tissue. The incubation period varies, depending on the infection site. The average incubation for infection is 1 to 26 days.
Complications

Primary (or initial) HSV infection during pregnancy can lead to abortion, premature labor, microcephaly, and uterine growth retardation. Congenital herpes transmitted during vaginal birth may produce a subclinical neonatal infection or severe infection with seizures, chorioretinitis, skin vesicles, and hepatosplenomegaly.

In infants, HSV-1 can cause life-threatening nonepidemic encephalitis. Primary HSV infection is a leading cause of gingivostomatitis in children ages 1 to 3.

Blindness may result from ocular infection. Females with HSV may be at increased risk for cervical cancer. Urethral stricture may result from recurrent genital herpes.

Perianal ulcers, colitis, esophagitis, pneumonitis, and various neurologic disorders, resulting from HSV infection, are serious complications in patients with AIDS and other immunocompromised conditions. Viremia can occur, with multiple-organ involvement.

Assessment findings

The patient's history may reveal oral, vaginal, or anal sexual contact with an infected person or other direct contact with lesions. With recurrent infection, the patient may identify various precipitating factors.

In primary perioral HSV, the patient may have generalized or localized infection. The patient with generalized infection usually reports a sore throat, fever, increased salivation, halitosis, anorexia, and severe mouth pain. If pain prevents adequate fluid intake, you also may note such signs as dehydration and poor skin turgor. After a brief prodromal tingling and itching, typical primary lesions erupt.

Examination of the pharyngeal and oral mucosa may disclose edema and small vesicles on an erythematous base. These vesicles eventually rupture, leaving a painful ulcer that is followed by yellow crusting. Vesicles most commonly occur on the tongue, gingiva, and cheeks, but any part of the oral mucosa may be involved. Palpation reveals tender cervical adenopathy. A generalized infection usually runs its course in 4 to 10 days.

With primary genital HSV, the patient usually complains first of malaise, dysuria, dyspareunia, and, in females, leukorrhea. Then fluid-filled vesicles appear.

In examining a female patient, you may detect vesicles on the cervix (the primary infection site) and, possibly, on the labia, perianal skin, vulva, and vagina. In male patients, vesicles develop on the glans penis, foreskin, and penile shaft. Extranodal lesions may be seen on the mouth or anus. Ruptured vesicles appear as extensive, shallow, painful ulcers, with redness, marked edema, and characteristic oozing, yellow centers. Lesions may persist for several weeks. Palpation may reveal tender inguinal adenopathy.

The patient with recurrent perioral or genital HSV also may report prodromal symptoms (pain, tingling, or itching) at the site. Typically, the disease course is shorter than that of the primary infection. Recurrent perioral infection usually triggers no systemic symptoms, but the outer lip may be affected and painful. A male patient with recurrent genital herpes usually has less severe systemic symptoms and less local involvement. A female patient may have more symptoms and report severe discomfort. Palpation may reveal tender cervical adenopathy.

The patient with a primary ocular infection may report localized signs and symptoms, such as photophobia and excessive tearing. Follicular conjunctivitis or blepharitis with vesicles on the eyelid, eyelid edema, and chemosis also may occur. Systemic signs and symptoms may include lethargy and fever. The infection usually is unilateral, healing in 2 to 3 weeks. Recurrent ocular infections may cause decreased visual acuity and even permanent vision loss. Palpation may reveal regional adenopathy.

Diagnostic tests

Confirmation of HSV infection requires isolating the virus from local lesions and a histologic biopsy. In primary infection, an increase in antibodies and moderate leukocytosis may support the diagnosis.

Treatment

Symptomatic and supportive therapy is the rule. Generalized primary infection usually requires antipyretic and analgesic medications to reduce fever and pain. Anesthetic mouthwashes, such as viscous lidocaine, may reduce the pain of gingivostomatitis, enabling the patient to consume food and fluids and thus promote hydration. (Avoid offering alcohol-based mouthwashes, which can increase discomfort.) A bicarbonate-based mouth rinse may be used for oral care. Drying agents, such as calamine lotion, may soothe labial and skin lesions. Avoid using petrolatum-based salves or dressings because they promote viral spread and slow healing.

PATHOPHYSIOLOGY

Understanding the genital herpes cycle

After a patient is infected with genital herpes, a latency period follows. The virus takes up permanent residence in the nerve cells surrounding the lesions, and intermittent viral shedding may take place.

Repeated outbreaks may develop at any time, again followed by a latent stage during which the lesions heal completely. Outbreaks may recur as often as three to eight times yearly. Although the cycle continues indefinitely, some people remain symptom-free for years.

Refer patients with eye infections to an ophthalmologist. Topical corticosteroids are contraindicated in active infection, but ophthalmic medications, such as
**Assessment findings**

Herpes zoster may be complicated by generalized central nervous system (CNS) infection, muscle atrophy, motor paralysis (usually transient), acute transverse diaphragm. In postherpetic neuralgia (most common in elderly patients), intractable neurologic pain may persist for years, and scars may be permanent. In rare cases, Herpes zoster ophthalmicus may result in vision loss. Complications of generalized infection may involve acute urine retention and unilateral paralysis of the brain. Herpes zoster is more severe in the immunocompromised patient but seldom is fatal. Patients who have received a bone marrow transplant are especially at risk for the infection.

**Causes**

The varicella-zoster virus, a herpesvirus, causes shingles. For unknown reasons and by an unidentified process, the disease erupts when the virus reactivates after dormancy in the cerebral ganglia (extramedullary ganglia of the cranial nerves) or the ganglia of posterior nerve roots. Although the process is unclear, the virus may multiply as it reactivates, and antibodies remaining from the initial infection may neutralize it. Without opposition from effective antibodies, the virus continues to multiply in the ganglia, destroys neurons, and spreads down the sensory nerves to the skin. Herpes zoster may be more prevalent in people who had chickenpox at a very young age.

**Complications**

Herpes zoster ophthalmicus may result in vision loss. Complications of generalized infection may involve acute urine retention and unilateral paralysis of the diaphragm. In postherpetic neuralgia (most common in elderly patients), intractable neurologic pain may persist for years, and scars may be permanent. In rare cases, herpes zoster may be complicated by generalized central nervous system (CNS) infection, muscle atrophy, motor paralysis (usually transient), acute transverse myelitis, and ascending myelitis.

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**Recognizing herpetic whitlow**

Herpetic whitlow is a finger infection caused by the microorganism that causes herpes simplex virus (HSV). It commonly affects nurses, usually only in one finger. Typical signs and symptoms in the affected finger begin with tingling followed by:

- Pain, redness, and swelling
- Vesicular eruptions bordered by red halos
- Vesicular ulceration or coalescence—related effects include satellite vesicles, fever, chills, malaise, and a red streak up the arm.

Healing occurs in 2 to 3 weeks. In health care workers, the infecting organism usually is HSV-1. In others, the infection usually is secondary to HSV-2 infection.

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**Nursing diagnoses**

- Altered oral mucous membrane
- Altered sexuality patterns
- Impaired skin integrity
- Impaired social interaction
- Pain
- Powerlessness
- Risk for infection
- Risk for injury
- Social isolation

**Key outcomes**

- The patient will remain free from all signs and symptoms of infection.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will express a feeling of comfort and relief from pain.
- The patient will not exhibit complications related to trauma to oral mucous membranes.
- The patient will voice feelings about potential or actual changes in sexuality.
- The patient and spouse or partner will resume effective communication patterns.

**Nursing interventions**

- Observe standard precautions. For the patient with extensive cutaneous, oral, or genital lesions, institute drainage and secretion precautions.
- Instruct caregivers with active oral or cutaneous infections not to care for a patient in a high-risk group until the caregiver’s lesions crust and dry. Also, insist that the caregiver wear protective coverings, including a mask and gloves.
- Administer pain medications and prescribed antiviral agents as ordered.
- As appropriate, refer the patient to a support group such as the Herpes Resource Center.

**Patient teaching**

- Tell the patient with cold sores not to kiss infants or people with eczema. Tell the patient with genital herpes to wash his hands carefully after using the bathroom or touching his genitalia, to avoid spreading the infection to infants or other susceptible people.
- Instruct the patient with oral lesions to use lip balm with sunscreen to avoid reactivating lesions.
- Encourage the patient to get adequate rest and nutrition and to keep his lesions dry, except for applying prescribed medications.
- Teach the patient how to apply medications, using aseptic technique.
- Urge the patient with genital herpes to avoid sexual intercourse during the active disease stage before lesions completely heal.
- Instruct the patient with genital herpes to inform any sexual partner of his condition. Advise patients and partners to be screened for other sexually transmitted diseases, including human immunodeficiency virus infection.
- If the patient is pregnant, explain the potential risk to the infant during vaginal delivery. Answer her questions about cesarean delivery if she has an HSV outbreak when labor begins and if her membranes haven’t ruptured.
- Advise the female patient with genital herpes to have a Papanicolaou test yearly if results have been normal. If results have been abnormal, advise her to be tested more frequently.
- Instruct the patient with herpetic whitlow not to share towels or eating utensils with others. Educate facility staff members and other susceptible people about the risk of contracting the disease.
- Accept the patient’s feelings of powerlessness as normal. Help him to identify and develop coping mechanisms, strengths, and resources for support.
- Provide a nonthreatening, nonjudgmental atmosphere to encourage the patient with genital herpes to voice his feelings about perceived changes in sexuality and behavior. Provide him and his partner with current information about the disease and treatment options. Offer to refer them for appropriate counseling, as needed.

**HERPES ZOSTER**

Herpes zoster (shingles) is an acute unilateral and segmental inflammation of the dorsal root ganglia. It produces localized vesicular skin lesions confined to a dermatome. The patient with shingles may have severe neuralgic pain in the areas bordering the inflamed nerve root ganglia. (See Tracking herpes zoster.)

The infection is found primarily in adults between ages 50 and 70. The prognosis is good, and most patients recover completely unless the infection spreads to the brain. Herpes zoster is more severe in the immunocompromised patient but seldom is fatal. Patients who have received a bone marrow transplant are especially at risk for the infection.

**Causes**

The varicella-zoster virus, a herpesvirus, causes shingles. For unknown reasons and by an unidentified process, the disease erupts when the virus reactivates after dormancy in the cerebral ganglia (extramedullary ganglia of the cranial nerves) or the ganglia of posterior nerve roots. Although the process is unclear, the virus may multiply as it reactivates, and antibodies remaining from the initial infection may neutralize it. Without opposition from effective antibodies, the virus continues to multiply in the ganglia, destroys neurons, and spreads down the sensory nerves to the skin.

Herpes zoster may be more prevalent in people who had chickenpox at a very young age.

**Complications**

Herpes zoster ophthalmicus may result in vision loss. Complications of generalized infection may involve acute urine retention and unilateral paralysis of the diaphragm. In postherpetic neuralgia (most common in elderly patients), intractable neurologic pain may persist for years, and scars may be permanent. In rare cases, herpes zoster may be complicated by generalized central nervous system (CNS) infection, muscle atrophy, motor paralysis (usually transient), acute transverse myelitis, and ascending myelitis.

**Assessment findings**
The typical patient reports no history of exposure to others with the varicella-zoster virus. He may complain of fever, malaise, pain that mimics appendicitis, pleurisy, musculoskeletal pain, or other conditions. In 2 to 4 days, he may report severe, deep pain; pruritus; and paresthesia or hyperesthesia (usually affecting the trunk and occasionally the arms and legs). Pain, described as intermittent, continuous, or debilitating, usually lasts from 1 to 4 weeks.

During examination of the patient within 2 weeks after his initial symptoms, you may observe small, red, nodular skin lesions spread unilaterally around the thorax or vertically over the arms or legs. Instead of nodules, you may see vesicles filled with clear fluid or pus. About 10 days after they appear, these vesicles dry, forming scabs. The lesions are most vulnerable to infection after rupture; some even become gangrenous. (See A look at herpes zoster.)

During palpation, you may detect enlarged regional lymph nodes.

Herpes zoster may involve the cranial nerves (especially the trigeminal and geniculate ganglia or the oculomotor nerve). With geniculate involvement, you may observe vesicle formation in the external auditory canal and ipsilateral facial palsy. The patient may complain of hearing loss, dizziness, and loss of taste. With trigeminal involvement, the patient may complain of eye pain. He also may have corneal and scleral damage and impaired vision. Rarely, oculomotor involvement causes conjunctivitis, extraocular weakness, ptosis, and paralytic mydriasis.

Diagnostic tests

Vesicular fluid and infected tissue analyses typically show eosinophilic intranuclear inclusions and varicella virus. Differentiation of herpes zoster from localized herpes simplex requires staining antibodies from vesicular fluid and identification under fluorescent light. Usually, though, the locations of herpes simplex and herpes zoster lesions are distinctly different.

With CNS involvement, results of a lumbar puncture indicate increased pressure, and cerebrospinal fluid analysis demonstrates increased protein levels and, possibly, pleocytosis.

Treatment

Oral acyclovir therapy accelerates healing of lesions and resolution of zoster-associated pain. Famciclovir is also very effective, as is valacyclovir. In the immunocompromised patient, herpes zoster should be treated with I.V. acyclovir. Therapeutic goals include relief of itching with antipruritics (such as calamine lotion) and relief of neuralgic pain with analgesics (such as aspirin, acetaminophen or, possibly, codeine). Tricyclic antidepressants help relieve neuritic pain. A similar goal involves preventing secondary infection by applying a demulcent and skin protectant (such as collodion or tincture of benzoin) to unbroken lesions.

Tracking herpes zoster

The herpes zoster virus infects the nerves that innervate the skin, eyes, and ears. Each nerve (tagged for its corresponding vertebral source) emanates from the spine, banding and branching around the body to innervate a skin area called a dermatome. The herpes zoster rash erupts along the course of the affected nerve fibers, covering the skin in one or several of the dermatomes (as shown).

The thoracic (T) and lumbar (L) dermatomes are the most commonly affected, but others, such as those covering the cervical (C) and sacral (S) areas, can also be affected. Dermatome levels can vary and overlap.

If bacteria infect ruptured vesicles, treatment includes an appropriate systemic antibiotic. Herpes zoster affecting trigeminal and corneal structures calls for instillation of idoxuridine ointment or another antiviral agent.

To help a patient cope with the intractable pain of postherpetic neuralgia, a systemic corticosteroid, such as cortisone or corticotropin, may be ordered to reduce inflammation. The doctor also may order tranquilizers, sedatives, or tricyclic antidepressants with phenothiazines.

As a last resort for pain relief, transcutaneous peripheral nerve stimulation, patient-controlled analgesia, or a small dose of radiotherapy may be considered.

Nursing diagnoses

- Body image disturbance
- Impaired skin integrity
- Impaired social interaction
- Pain
- Risk for infection

Key outcomes

- The patient will exhibit improved or healed lesions or wounds.
- The patient will express a feeling of comfort and relief from pain.
- The patient will remain free from all signs and symptoms of infection.
- The patient will acknowledge change in body image.
- The patient will participate in decision-making about his care.
- The patient will demonstrate effective social interaction skills in both one-on-one and group settings.

Nursing interventions

- Administer topical therapies as directed. If the doctor orders calamine, apply it liberally to the patient's lesions. Avoid blotting contaminated swabs on unaffected skin areas. Be prepared to administer drying therapies, such as oxygen, if the patient has severe disseminated lesions. Use silver sulfadiazine, as ordered, to soften and debride infected lesions.
- Give analgesics exactly as scheduled to minimize severe neuritic pain. For a patient with postherpetic neuralgia, consult with a pain specialist, and follow his
A look at herpes zoster

These characteristic herpes zoster lesions are fluid-filled vesicles that dry and form scabs after about 10 days.

Patient teaching

- To decrease discomfort from oral lesions, tell the patient to use a soft toothbrush, eat soft foods, and use a saline- or bicarbonate-based mouthwash and oral anesthetics.
- Stress the need for rest during the acute phase.
- Reassure the patient that herpes zoster isn’t contagious (except to immunocompromised patients), but stress the need for meticulous hygiene to prevent spreading infection to other body parts.
- Reassure the patient that herpetic pain eventually will subside. Suggest diversionary or relaxation activities to take his mind off the pain and pruritus.

INFECTIOUS MONONUCLEOSIS

Mononucleosis is an acute infectious disease that causes fever, sore throat, and cervical lymphadenopathy, the hallmarks of the disease. It also causes hepatic dysfunction, increased lymphocytes and monocytes, and development and persistence of heterophil antibodies. The disease primarily affects young adults and children, although in children, it’s usually so mild that it’s often overlooked.

ADVANCED PRACTICE

Differentiating mononucleosis

Mononucleosis needs to be differentiated from acute infection with cytomegalovirus (CMV), toxoplasma, human immunodeficiency virus, human herpesvirus 6, and hepatitis virus as well as drug hypersensitivity reactions. CMV often affects older patients, causing less severe sore throat, splenomegaly, and lymphadenopathy. In addition, rubella, acute infectious lymphocytosis in children, and lymphoma or leukemia share some of the same features as infectious mononucleosis.

The prognosis is excellent, and major complications are uncommon.

Causes

Infectious mononucleosis is caused by the Epstein-Barr virus (EBV), a member of the herpes group. Apparently, the reservoir of EBV is limited to humans.

EBV is spread by contact with oral secretions. It's frequently transmitted from adults to infants and among young adults by kissing. It has also been transmitted during bone marrow transplantation and blood transfusion.

Complications

Although major complications are rare, mononucleosis may cause splenic rupture, aseptic meningitis, encephalitis, hemolytic anemia, pericarditis, and Guillain-Barré syndrome.

Assessment findings

The patient's history may reveal contact with a person who has infectious mononucleosis.

After an incubation period of about 4 to 6 weeks in young adults, the patient may experience prodromal symptoms. He usually reports headache, malaise, profound fatigue, anorexia, myalgia and, possibly, abdominal discomfort. After 3 to 5 days, he develops a sore throat, which he may describe as the worst he's ever had, and dysphagia related to adenopathy. He usually has a fever, typically with a late afternoon or evening peak of 101° to 102° F (38.3° to 38.9° C).

Your inspection commonly reveals exudative tonsillitis, pharyngitis and, sometimes, palatal petechiae, periorbital edema, maculopapular rash that resembles rubella, and jaundice.

On palpation, you’ll probably note that nodes are mildly tender. You’ll usually find cervical adenopathy with slight tenderness, but the patient also may have inguinal and axillary adenopathy. You may detect splenomegaly and, less commonly, hepatomegaly.

Auscultation of the chest usually is normal. (See Differentiating mononucleosis.)

Diagnostic tests

The following abnormal laboratory test results confirm infectious mononucleosis:
Influenza results from three types of virus. Type A, the most prevalent, strikes every year, with new serotypes causing epidemics every 3 years. Type B also strikes annually but only causes epidemics every 4 to 6 years. Type C is endemic and causes only sporadic cases.

The infection is transmitted by inhaling a respiratory droplet from an infected person or by indirect contact, such as drinking from a contaminated glass. The virus then invades the epithelium of the respiratory tract, causing inflammation and desquamation. (See how influenza viruses multiply.)

One remarkable feature of the influenza virus is its capacity for antigenic variation—that is, its ability to mutate into different strains so that no immunologic resistance is present in those at risk. Antigenic variation is characterized as antigenic drift (minor changes that occur yearly or every few years) and antigenic shift (major changes that lead to pandemics).

Complications
The most common complication of influenza is pneumonia, which can be primary influenza viral pneumonia or secondary to bacterial infection. Influenza also may cause myositis, exacerbation of chronic obstructive pulmonary disease, Reye's syndrome and, rarely, myocarditis, pericarditis, transverse myelitis, and encephalitis.

Assessment findings
The patient's history usually reveals recent exposure to a person with influenza. Most patients say that they didn't receive the influenza vaccine during the past season.

After an incubation period of 24 to 48 hours, flu symptoms appear. The patient may report sudden onset of chills, fever (101° to 104°F [38.3° to 40°C]), headache, malaise, myalgia (particularly in the back and limbs), photophobia, a nonproductive cough and, occasionally, laryngitis, hoarseness, rhinitis, and rhinorrhea. Fever usually is higher in children, who also may show signs of croup. These signs usually subside in 3 to 5 days, but cough and weakness may persist. Some patients (especially elderly people) may feel tired and listless for several weeks.
An influenza virus, classified as type A, B, or C, contains the genetic material ribonucleic acid (RNA), which is covered and protected by protein. The RNA is arranged in genes that carry the instruction for viral replication. This genetic material has an extraordinary ability to mutate, causing the generation of new serologically distinct strains of influenza virus. Being a virus, the pathogen can't reproduce or carry out chemical reactions on its own. It needs a host cell.

After attaching to the host cell, the viral RNA enters the host cell and uses host components to replicate its genetic material and protein, which are then assembled into the new virus particles. These newly produced viruses can burst forth to invade other healthy cells.

The viral invasion destroys the host cells, impairing respiratory defenses, especially the mucociliary transport system, and predisposing the patient to secondary bacterial infection.

1. Virus attaches to host.
2. Virus RNA enters host cell.
3. Virus RNA replicates within host cell.
4. New virus particles are assembled and released.

Inspection initially may reveal red, watery eyes; erythema of the nose and throat without exudate; and clear nasal discharge.

As the disease progresses, respiratory findings become more apparent. The patient frequently coughs and looks tired. If pulmonary complications occur, tachypnea, cyanosis, and shortness of breath may be noted.

With bacterial pneumonia, you'll see purulent or bloody sputum.

Palpation may reveal cervical adenopathy and tenderness, especially in children. Auscultation may disclose transient gurgles or crackles. With pneumonia, breath sounds may be diminished in areas of consolidation.

Diagnostic tests

At the beginning of an influenza epidemic, many patients are misdiagnosed with other respiratory disorders. Because signs and symptoms of influenza aren't pathognomonic, isolation of the influenza virus through inoculation of chicken embryos (with nasal secretions from infected patients) is essential at the first sign of an epidemic. In addition, nose and throat cultures and increased serum antibody titers help confirm the diagnosis.

When an epidemic is confirmed, diagnosis requires only observation of clinical signs and symptoms. Uncomplicated cases show decreased white blood cells with an increase in lymphocytes.

Treatment

The patient with uncomplicated influenza needs bed rest, adequate fluid intake, acetaminophen or aspirin to relieve fever and muscle pain (children should only receive acetaminophen), and guaifenesin or another expectorant to relieve nonproductive coughing. Prophylactic antibiotics aren't recommended; they have no effect on the influenza virus.

The antiviral agent amantadine has effectively reduced the duration of influenza A infection. In influenza complicated by pneumonia, the patient needs supportive care (fluid and electrolyte replacements, oxygen, and assisted ventilation) and treatment of bacterial superinfection with appropriate antibiotics. No specific therapy exists for cardiac, central nervous system, or other complications.

Nursing diagnoses

- Altered health maintenance
- Fatigue
- Hyperthermia
- Ineffective breathing pattern
- Pain
- Risk for fluid volume deficit
- Risk for infection

Key outcomes

- The patient will maintain his current health status.
- The patient will verbally report having an increased energy level.
- The patient's temperature will remain within normal limits. 
- The patient will express a feeling of comfort and relief from pain.
- The patient's fluid volume will remain adequate.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.

Nursing interventions

- Administer analgesics, antipyretics, and decongestants as ordered.
- Watch for signs and symptoms of developing pneumonia, such as crackles, increased fever, chest pain, dyspnea, and coughing accompanied by purulent or bloody sputum.
- Follow respiratory and blood and body fluid precautions.
- Provide cool, humidified air, but change the water daily to prevent Pseudomonas superinfection.
- Encourage the patient to rest in bed and drink plenty of fluids. Administer I.V. fluids as ordered.
- Administer oxygen therapy, if warranted.
Help the patient to gradually return to his normal activities.

**Patient teaching**

- Influenza usually doesn't require hospitalization. Teach the home patient about supportive care measures and signs and symptoms of serious complications.
- Advise the patient to use mouthwash or warm saline gargles to ease sore throat.
- Teach the patient the importance of increased fluids to prevent dehydration.
- Suggest a warm bath or a heating pad to relieve myalgia.
- Advise the patient to use a vaporizer to provide cool, moist air but to clean the reservoir and change the water every 8 hours.
- Teach the patient how to dispose of tissues properly and proper hand-washing technique to prevent the virus from spreading.
- Discuss influenza immunization. Suggest that high-risk patients and health care workers get an annual inoculation at the start of flu season (late autumn). Explain that each year's vaccine is based on the previous year's virus and usually is about 75% effective.

Tell a patient receiving the vaccine about possible adverse effects (discomfort at the vaccination site, fever, malaise and, rarely, Guillain-Barré syndrome).

Remember that the vaccine isn't recommended for pregnant women unless they have chronic diseases and are highly susceptible to influenza. The vaccine also shouldn't be given to anyone who's allergic to eggs, feathers, or chickens because it's made from chicken embryos. (Amantadine is an effective alternative for these people.)

**Mumps**

Mumps (also called infectious or epidemic parotitis) is an acute inflammation of one or both parotid glands. The disease seldom occurs in infants under age 1 because of passive immunity from maternal antibodies. About 50% of cases occur in young adults, with the remainder occurring in young children or immunocompromised adults.

**ADVANCED PRACTICE**

**Differentiating mumps**

- Bilateral parotid swelling can occur in conditions other than mumps. These conditions include parainfluenza virus type 3, coxsackieviruses, and influenza A virus; metabolic disease, such as diabetes mellitus and uremia; and drugs, such as phenylbutazone and thiouracil. Unilateral parotid swelling can occur from a tumor, cyst, obstruction, or stricture. Chronic parotid swelling can occur in sarcoidosis, Sjögren's syndrome, and infection with human immunodeficiency virus.

Peak incidence takes place during late winter and early spring. The prognosis for complete recovery is good, although some patients, especially postpubertal males, have serious complications. One attack of mumps (even with only unilateral infection) usually confers lifelong immunity.

**Causes**

A paramyxovirus found in the saliva of an infected person causes mumps. Transmitted by droplets or by direct contact, the virus can be detected in the saliva 6 days before to 9 days after the parotid glands swell. The disease probably is also communicable before the onset of symptoms. The incubation period ranges from 14 to 18 days.

**Complications**

Epididymo-orchitis occurs in about 25% of postpubertal males who contract mumps. This complication results in testicular swelling and tenderness, scrotal erythema, lower abdominal pain, nausea, vomiting, fever, and chills. Swelling and tenderness may last for several weeks. Epididymitis may precede or accompany orchitis. About 50% of men with mumps-induced orchitis exhibit testicular atrophy, with infertility occurring only when both testes are affected.

Mumps meningitis occurs in about 10% of mumps victims and affects male patients three to five times more often than female patients. Symptoms include fever, meningeal irritation (nuchal rigidity, headache, and irritability), vomiting, drowsiness, and a cerebrospinal fluid (CSF) lymphocyte count from 500 to 2,000/mm$^3$.

Less common complications include pancreatitis, transient sensorineural hearing loss, transverse myelitis, arthritis, myocarditis, pericarditis, oophoritis, pancreatitis, diabetes mellitus, arthritis, thyroiditis, and nephritis.

**Assessment findings**

The typical patient history points to inadequate immunization and exposure to someone with mumps within the preceding 2 to 3 weeks. The clinical features of mumps vary widely. Up to 50% of susceptible people have subclinical illness without symptoms. In apparent disease, mumps usually begins with prodromal symptoms that last for 24 hours. In addition to complaining of myalgia, anorexia, malaise, headache, an earache aggravated by chewing, and pain when drinking sour or acidic liquids, the patient may report a temperature of 101° to 104° F (38.3° to 40° C).

Inspection may reveal swelling and tenderness of the parotid glands and simultaneous (or a little later) swelling of one or more other salivary glands. Diagnosis usually is made after the characteristic signs and symptoms develop, especially parotid gland enlargement with a history of exposure to mumps. (See Differentiating mumps, and Parotid inflammation in mumps.)

**Diagnostic tests**

Glandular swelling confirms the diagnosis. Serologic testing to detect the mumps antibodies can verify the diagnosis if the patient's glands don't swell. If comparisons between a saliva, urine, or CSF specimen obtained during the acute phase of illness and another specimen obtained 3 weeks later show a fourfold increase in antibodies, the patient probably had mumps. Serum amylase levels also may be elevated.

**Treatment**

Appropriate treatment includes analgesics for pain, antipyretics for fever, and adequate fluid intake to prevent dehydration from fever and anorexia. If the patient can't swallow, treatment may include I.V. fluid replacement.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Fluid volume deficit
- Hyperthermia
- Impaired swallowing
- Pain
- Risk for infection

**Key outcomes**
The patient and family members will communicate understanding of special dietary needs.
The patient will remain afebrile.
The patient will express a feeling of comfort and relief from pain.
The patient's fluid volume will remain adequate.
The patient will achieve adequate nutritional intake.
The patient will express his feelings about his changed body image.

Nursing interventions

Give analgesics, and apply warm or cool compresses to the neck area to relieve pain. Give antipyretics and tepid sponge baths for fever. Increase fluids to prevent dehydration. Provide a high-calorie, nutritionally sound diet. Avoid spicy, irritating foods that trigger salivation or require a lot of chewing.

Closely observe the patient for complications, especially for signs of central nervous system involvement, such as an altered level of consciousness and nuchal rigidity.

Until symptoms subside, consider implementing respiratory isolation because the mumps virus remains in the patient's saliva throughout the disease course. Provide comfort measures; if the patient has scrotal swelling, support the scrotum with a small pillow or make an adhesive tape bridge to place between the thighs. Use a nonadhesive material for the portion that will elevate and support the scrotum.

Report all cases of mumps to local public health authorities.

Patient teaching

Encourage bed rest during the febrile period.

To minimize pain and anorexia, recommend eating bland, nonirritating foods that require minimal chewing.

Advise administering antipyretics and tepid sponge baths to reduce fever and increasing fluids to prevent dehydration.

List complications to watch for and report to the doctor.

Urge parents to have children immunized with live attenuated mumps vaccine at age 15 months—or older, if applicable. Among those susceptible to mumps and its complications are nonimmunized males who are approaching or past puberty. Explain that immunity to mumps is usually lifelong after acquiring the disease and that immunity is long-term if the patient is immunized.

Parotid inflammation in mumps

The mumps virus (paramyxovirus) attacks the parotid glands—the main salivary glands. Inflammation causes characteristic swelling and discomfort associated with eating, drinking, swallowing, and talking.

Reassure the patient with epididymo-orchitis that even if testicular atrophy occurs, it won't cause impotence. Also inform him that sterility occurs only with bilateral orchitis.

Parainfluenza

Widespread in infants and children and rare in adults, parainfluenza resembles influenza but is milder and seldom fatal. This self-limiting disease causes both upper and lower respiratory tract illness and is more common in children in the winter and spring.

Causes

Parainfluenza refers to any of a group of respiratory illnesses caused by paramyxoviruses, a subgroup of the myxoviruses. It's transmitted by direct contact or by inhalation of contaminated airborne droplets, and it has an incubation period of about 3 to 6 days.

Paramyxoviruses occur in four forms—Para 1 to 4—that are linked to several diseases: croup (Para 1, 2, and 3), acute febrile respiratory illnesses (1, 2, and 3), the common cold (1, 3, and 4), pharyngitis (1, 3, and 4), bronchitis (1 and 3), and bronchopneumonia (1 and 3). Para 3 is the second most common infecting organism that causes lower respiratory tract infections in children (respiratory syncytial virus infection ranks first). Para 4 seldom causes symptomatic infections in humans.

By age 8, most children demonstrate antibodies to Para 1 and Para 3. Most adults have antibodies to all four types as a result of childhood infections and subsequent multiple exposures. Reinfection usually is less severe and affects only the upper respiratory tract.

Complications

Possible complications include croup, bronchiolitis, and pneumonia. Bacterial complications are uncommon.

Assessment findings

The patient may complain of signs and symptoms that are similar to those of other respiratory diseases: nasal discharge, cough, hoarseness, sore throat, chills, and muscle pain. A temperature over 100° F (37.8° C) for 2 or 3 days is common.

Inspection may reveal pharyngeal erythema (with little or no exudate). Other findings depend on whether complications develop. For example, nasal flaring and sternal retractions indicate respiratory distress; listlessness may indicate hypoxemia.

Palpation may reveal the absence of cervical adenopathy. Chest auscultation usually detects rhonchi or, in croup, stridor of the upper airways.

Diagnostic tests

Parainfluenza usually is clinically indistinguishable from similar viral infections. Isolation of the virus and serum antibody titers differentiate parainfluenza from other
respiratory illness, but they seldom are done.

**Treatment**

Parainfluenza may require no treatment, or it may require bed rest, antipyretics, analgesics, and antilussives, depending on the severity of symptoms. Vaporizers are helpful in mild croup. Admittance to a facility seldom is necessary unless complications, such as croup or pneumonia, develop.

**WARNING** If acute respiratory distress develops, humidified oxygen and intermittent racemic epinephrine should be administered. High-dose systemic glucocorticoids also may be helpful.

**Nursing diagnoses**

- Activity intolerance
- Fatigue
- Fluid volume deficit
- Hyperthermia
- Impaired gas exchange
- Ineffective airway clearance
- Pain
- Risk for infection

**Key outcomes**

- The patient’s respiratory rate will be maintained within 5 breaths of baseline.
- The patient will express a feeling of comfort while maintaining air exchange.
- The patient will cough effectively.
- The patient will expectorate mucus.
- The patient’s fluid volume will remain adequate.
- The patient will verbally report having an increased energy level.

**Nursing interventions**

- Administer analgesics, antipyretics, and antilussives as ordered.
- Encourage adequate rest and fluid intake.
- Promote careful hand washing.

**Patient teaching**

- Instruct the patient or family members about the need for bed rest, antipyretics, analgesics, and antilussives, as well as the need for adequate fluids and for performing careful hand washing.
- Teach the patient or parents about the various signs and symptoms of complications. Tell them to call the doctor if these occur because additional treatment will be needed.
- Vaccines are available for high-risk groups. For information, the patient can contact the doctor or local health department.

**POLIOMYELITIS**

Poliomyelitis—also called polio and infantile paralysis—is an acute communicable disease caused by the poliovirus. Most patients present with minor illness (fever, malaise, headache, sore throat, and vomiting), but a few develop aseptic meningitis and paralytic illness.

In the United States, only 5 to 10 cases of the disease are reported annually. These cases are associated with the use of oral poliovirus vaccine, with infants frequently developing signs and symptoms after the first dose of the vaccine. Most of the other cases develop in individuals who haven't received vaccines and are in close contact with infected individuals.

**Causes and pathophysiology**

The poliovirus (an enterovirus) is found worldwide and is transmitted from person to person by direct contact with infected oropharyngeal secretions or stool.

The virus usually enters the body through the alimentary tract, multiplies in the oropharynx and lower intestinal tract, and then spreads to regional lymph nodes and blood. Factors that increase the probability of paralysis include pregnancy, old age, unusual physical exertion at or just before the clinical onset of poliomyelitis, and localized trauma, such as a recent tonsillectomy, tooth extraction, or inoculation.

Most major cases in the United States are related to the oral poliovirus vaccine (OPV) and occur in children under age 4. Infection occurs 3 to 6 days after administration of OPV and usually is associated with the first dose of the vaccine.

**Complications**

Possible complications include respiratory failure, pulmonary edema, pulmonary embolism, urinary tract infection, urolithiasis, atelectasis, pneumonia, cor pulmonale, soft-tissue and skeletal deformities, and paralytic ileus.

In polio survivors, latent poliomyelitis can lead to muscle spasticity and weakness 20 to 30 years after the initial infection. Delayed poliomyelitis also can affect respiratory muscles, leading to hypoxemia. It's thought that the syndrome is due to loss of motor neurons that compensate for neurons lost in the original infection.

**Assessment findings**

Today, most cases of polio are so minor that the patient doesn't even visit the doctor. Inapparent, or subclinical, poliomyelitis (95% of all cases) has no symptoms. Abortive poliomyelitis (4% to 8% of all cases) is over in about 72 hours, with the patient experiencing only a slight fever, malaise, headache, sore throat, and vomiting.

The third type, major poliomyelitis, is most likely to be reported. It involves the central nervous system (CNS) and takes two forms: nonparalytic and paralytic. In children, the course often is biphasic, with the onset of major illness occurring after recovery from the minor illness stage.

The most perilous paralytic form, bulbar paralytic poliomyelitis, occurs when the virus affects the medulla of the brain. This type usually weakens the muscles supplied by the cranial nerves (particularly the ninth and tenth).

A patient with nonparalytic poliomyelitis complains of moderate fever, headache, vomiting, lethargy, irritability, and pains in the neck, back, arms, legs, and abdomen.

Paralytic poliomyelitis usually develops within 5 to 7 days after the onset of fever. The patient complains of symptoms similar to those of nonparalytic poliomyelitis and then develops weakness and paralysis. The patient also may report related signs and symptoms, such as paresthesia, urine retention, constipation, and abdominal distention.

The patient with bulbar paralytic poliomyelitis may complain of facial weakness, dysphasia, difficulty in chewing, inability to swallow or expel saliva, regurgitation of food through the nasal passages, and dyspnea.

Your examination of the patient with nonparalytic poliomyelitis may reveal muscle tenderness and spasms in the extensors of the neck and back and sometimes in the hamstring and other muscles. (These spasms may be observed during maximum range-of-motion exercises.) This type of polio usually lasts about 1 week, with meningeal irritation persisting for about 2 weeks.
Examination of the patient with paralytic poliomyelitis may show asymmetrical weakness and flaccid paralysis of various muscles. The patient displays Hoyne's sign—his head falls back when he's supine and his shoulders are elevated. This patient is unable to raise his legs a full 90 degrees. The extent of paralysis depends on the level of the spinal cord lesions, which may be cervical, thoracic, or lumbar.

In both nonparalytic and paralytic polio, you may observe resistance to neck flexion—the patient extends his arms behind him for support (“tripod”) when he sits up.

**Diagnostic tests**

Isolation of the poliovirus from throat washings early in the disease and from stools throughout the disease confirms the diagnosis. If the patient has a central nervous system infection, cerebrospinal fluid cultures may aid diagnosis. Coxsackievirus and echovirus infections must be ruled out. Convalescent serum antibody titers four times greater than acute titers support a diagnosis of poliomyelitis.

**Treatment**

Poliomyelitis calls for supportive treatment, including analgesics to ease headache, back pain, and leg spasms. Morphine is contraindicated because of the danger of additional respiratory depression. Moist heat applications also may reduce muscle spasm and pain.

Bed rest is necessary until extreme discomfort subsides. It also helps prevent increased paralysis. Patients with paralytic polio may be bedridden for a long time and then require long-term rehabilitation using physical therapy, braces, and corrective shoes. Orthopedic surgery also may be necessary.

Bladder involvement may require catheterization, and respiratory muscle involvement may require mechanical ventilation. Postural drainage and suction may be sufficient to manage pooling of secretions in patients with nonparalytic polio.

**Nursing diagnoses**

- Activity intolerance
- Altered family processes
- Altered growth and development
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Ineffective individual coping
- Risk for aspiration
- Risk for infection

**Key outcomes**

- The patient will express a feeling of comfort while maintaining air exchange.
- The patient will verbally report having an increased energy level.
- Complications will be minimized or prevented.
- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adapting and coping behaviors.

**Nursing interventions**

- Observe for signs of paralysis and other neurologic damage, which can occur rapidly. Maintain a patent airway, and look for respiratory weakness and difficulty swallowing. Endotracheal intubation commonly is performed at the first sign of respiratory distress, and the patient is placed on a ventilator.
- Perform a brief neurologic assessment at least once a day, but don't demand any vigorous muscle activity. Encourage a return to mild activity as soon as possible.
- Frequently check blood pressure, especially if the patient has bulbar poliomyelitis. This form of the disease can cause hypertension or shock.
- Watch for signs of stool impaction, caused by dehydration and intestinal inactivity. To prevent this, give enough fluids to ensure an adequate daily urine output of low specific gravity (1.5 to 2 L/day for adults).
- Monitor the bedridden patient's food intake to make sure he's receiving an adequate, well-balanced diet. Provide tube feeding when needed.
- To prevent pressure ulcers, provide good skin care, reposition the patient often, and keep the bed linens dry.
- Assess bladder distention. Muscle paralysis may cause bladder weakness or transient bladder paralysis with urine retention.
- Have the patient wear high-top sneakers or use a footboard to prevent footdrop. To alleviate discomfort, use foam rubber pads and sandbags or light splints as ordered.
- To control the spread of infection, wash your hands thoroughly after contact with the patient or any of his excretions.
- Provide emotional support to the patient and family members. Long-term support and encouragement are essential for maximum rehabilitation.
- When caring for a paralytic patient, help set up an interdisciplinary rehabilitation program with physical and occupational therapists and doctors. A psychiatrist also may help the patient and family members accept the patient's physical disabilities.
- Report all polio cases to local public health authorities.

**Patient teaching**

- Inform the ambulatory patient about the need for careful hand washing.
- Warn any worker who hasn't been vaccinated against polio to avoid contact with the patient.
- Instruct the patient or caregivers about measures needed to manage symptoms and prevent complications.
- Help the patient establish a support system of family, friends, or health care workers to assist him at home.
- Encourage parents to have children vaccinated against polio. Reassure them that the risk of vaccine-related disease is small.

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**RABIES**

Rabies (hydrophobia) is an acute central nervous system (CNS) infection. It usually is transmitted by an animal bite and is almost always fatal after symptoms occur. Fortunately, immunization that begins soon after infection may prevent fatal CNS invasion. (See Schedules for rabies prophylaxis.)

Increased domestic animal control and vaccination in the United States have reduced cases of rabies in humans. Consequently, most human rabies can be traced to dog bites that occurred in other countries or bites from wild animals, such as raccoons.

**Causes**

Rabies is caused by the rabies virus, a rhabdovirus. The rabies virus is transmitted to a human from the bite of an infected animal through the skin or mucous membranes. The virus begins replicating in the striated muscle cells at the entry site and spreads along the nerve pathways to the spinal cord and brain, where it replicates. Finally, it moves through the nerves into other tissues, including the salivary glands. Airborne droplets and infected tissue transplants occasionally can transmit the virus. The incubation period is hours to weeks.

**Complications**

Untreated rabies can lead to life-threatening complications, including respiratory failure, peripheral vascular collapse, and central brain failure.

If intensive support is used, a number of late complications can occur: inappropriate secretion of antidiuretic hormone, diabetes insipidus, cardiac arrhythmias, vascular instability, adult respiratory distress syndrome, GI bleeding, thrombocytopenia, and paralytic ileus. Recovery is very rare and, when it occurs, gradual.

**Assessment findings**

The patient usually seeks treatment after an animal bite or after open wound contact with an infected animal's saliva. The patient initially complains of local or
radiating pain or burning and a sensation of cold, pruritus, and tingling at the bite site. He also may report prodromal symptoms, such as malaise, headache, anorexia, nausea, sore throat, and a persistent loose cough.

In this patient, you may observe nervousness, anxiety, irritability, hyperesthesia, photophobia, sensitivity to loud noises, and excessive salivation, lacrimation, and perspiration. He also may have a slight fever, with his body temperature ranging from 100° to 102° F (37.8° to 38.9° C).

About 2 to 10 days after prodromal signs and symptoms begin, an excitation phase occurs, marked by intermittent hyperactivity, anxiety, apprehension, pupillary dilation, shallow respirations, and altered level of consciousness. With cranial nerve dysfunction, you may see ocular palsies, strabismus, asymmetrical pupillary dilation or constriction, absence of corneal reflexes, facial muscle weakness, and hoarseness. During this phase, the patient's temperature increases to about 103° F (39.4° C).

### First aid for animal bites

Follow these steps when caring for a person bitten by an animal:

1. Wash the bite vigorously with soap and water for at least 10 minutes to remove the animal's saliva. As soon as possible, flush the wound with a viricidal agent and then rinse with clear water.
2. Apply a sterile dressing when you're sure the wound is clean. If possible, don't suture the patient's wound, and don't immediately stop the bleeding (unless it's massive) because blood flow helps to clean the wound.
3. Question the patient about the animal bite. Ask if he provoked the animal (if so, chances are it isn't rabid). Also ask him to identify the animal or its owner (because the animal may need to be confined for observation).

Between excitatory and hydrophobic episodes, the patient usually remains cooperative and lucid. After about 3 days, excitation and hydrophobia subside, and progressive paralysis, leading to coma, begins.

Palpating the peripheral pulses may detect tachycardia or bradycardia when the patient has signs of severe systemic disease. Hypotension usually accompanies coma.

### Diagnostic tests

No tests can confirm the rabies diagnosis in humans before onset. In the United States, the rapid fluorescent focus inhibition test (RFFIT) is the standard measure for rabies neutrality antibody. The results of this in vitro cell culture neutralization test are available within 24 hours. The Centers for Disease Control and Prevention considers complete neutralization at the 1:5 level by RFFIT an adequate antibody titer.

The rabies virus also may be isolated from certain infected tissue or secretions in animals or humans. Histologic examination of brain tissue from human rabies victims typically shows perivascular inflammation of the gray matter, neuronal degeneration, and characteristic cytoplasmic inclusion bodies (Negri bodies).

### Treatment

Immunization as soon as possible after exposure and meticulous wound care are the treatments for rabies.

Before performing wound care, remember to put on gloves to avoid contact with infected blood. Thoroughly wash all wounds and abrasions with soap and water. Check the patient's immunization status, and administer tetanus-diphtheria prophylaxis, if needed. Take measures to control bacterial infection as ordered. If the wound requires suturing, special techniques may be used to ensure proper wound drainage. (See First aid for animal bites.)

Although no specific drugs are available to treat rabies, postexposure prophylaxis usually is successful in preventing disease when used appropriately during the rabies incubation period. Treatment is mainly supportive, with special attention given to the cardiovascular and respiratory systems.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Decreased cardiac output
- Hyperthermia
- Impaired swallowing
- Impaired tissue integrity
- Ineffective breathing pattern
- Risk for fluid volume deficit
- Risk for infection
**Ineffective family coping**

**Nursing diagnoses**

- Oxygen hood, mask, or ventilator for 2 to 5 days, 12 to 18 hours a day. With this drug therapy, patients show less severe symptoms and improvements in arterial oxygenation.
- Appropriate treatment aims to support respiratory function, maintain fluid balance, and relieve symptoms. Ribavirin, a broad-spectrum antiviral agent, is being used successfully to treat infants with severe respiratory tract infections caused by the respiratory syncytial virus. The aerosol form of the drug is given by way of tent, face mask, or nebulizer.
- Treatment
  - Rates of illness are highest among infants age 1 to 6 months; incidence peaks between 2 and 3 months. Those in day-care settings are especially susceptible. This virus creates annual epidemics during winter and spring.
  - Rates of illness are highest among infants age 1 to 6 months; incidence peaks between 2 and 3 months. Those in day-care settings are especially susceptible. This virus creates annual epidemics during winter and spring.
  - Causes
  - Respiratory syncytial virus infection results from a subgroup of the myxoviruses that resemble paramyxovirus. The organism is transmitted from person to person by respiratory secretions and has an incubation period of 4 to 5 days.
- Reinfection is common, producing milder symptoms than the primary infection. School-age children, adolescents, and young adults with mild reinfections are probably the sources of infection for infants and young children.
  - Complications
  - Young children, especially infants, are at increased risk for severe infection. Common complications include pneumonia, bronchiolitis, tracheobronchitis, and otitis media. Acute complications include apnea and respiratory failure.
  - Assessment findings
  - Signs and symptoms vary in severity. The patient may complain of nasal congestion, coughing, wheezing, malaise, sore throat, earache, dyspnea, and fever. Although uncommon, signs of central nervous system infection, such as weakness, irritability, and rachitic rigidity, also may be observed.
  - Inspection usually reveals inflamed mucous membranes in the nose and throat. Other findings are variable. For example, with otitis media, you may see a hyperemic ear drum on otoscopic examination; with severe respiratory distress, you may note nasal flaring, retractions, cyanosis, and tachypnea. With a lower respiratory tract infection, you may hear or auscultate wheezes, rhonchi, and crackles.
- Diagnostic tests
  - Cultures of nasal and pharyngeal secretions may show respiratory syncytial virus; however, the virus is very labile, so cultures aren't always reliable.
  - Serum antibody titers may be elevated, but in infants under age 4 months, maternal antibodies may impair test results.
  - Two serologic techniques that give rapid results are indirect immunofluorescence and the enzyme-linked immunosorbent assay (ELISA). However, these tests are an impractical diagnostic tool because serum specimens aren't obtained until 4 weeks after the onset of illness. They're mainly used for epidemiologic studies.
  - Treatment
  - Appropriate treatment aims to support respiratory function, maintain fluid balance, and relieve symptoms. Ribavirin, a broad-spectrum antiviral agent, is being used successfully to treat infants with severe respiratory tract infections caused by the respiratory syncytial virus. The aerosol form of the drug is given by way of tent, oxygen hood, mask, or ventilator for 2 to 5 days, 12 to 18 hours a day. With this drug therapy, patients show less severe symptoms and improvements in arterial oxygen saturation.
- Nursing diagnoses
  - The patient's respiratory rate will be maintained within 5 breaths of baseline.
- The patient will express a feeling of comfort while maintaining air exchange.
- The patient will cough effectively.
- The patient will expectorate mucus.
  - The patient's fluid volume will remain adequate.
Rotavirus is the most common cause of severe diarrhea among children. The disease is characterized by vomiting and watery diarrhea for 3 to 8 days, commonly with

Patient teaching

Teach parents how to lower the child's fever by giving tepid sponge baths, dressing the child in lightweight clothing, keeping the environment at a comfortable temperature, and administering antipyretics as ordered.

Nursing interventions

Monitor the patient's respiratory status. Observe the rate and pattern; watch for nasal flaring or retraction, cyanosis, pallor, and dyspnea; and listen or auscultate for wheezes, rhonchi, or other signs of potential respiratory distress. Monitor arterial blood gases and arterial oxygen saturation.

Maintain a patent airway, and be especially watchful during periods of acute dyspnea. Perform percussion, and provide drainage and suction, when necessary. Administer oxygen as ordered. If appropriate, use a croup tent to provide a high-humidity atmosphere. Semi-Fowler's position may help prevent aspiration of secretions.

Carefully monitor intake and output. Observe for signs of dehydration, such as decreased skin turgor. Encourage the intake of high-calorie fluids, and administer I.V. fluids as needed.

Promote bed rest. Plan your nursing care to allow uninterrupted rest.

Hold, talk to, and play with infants and young children. Offer diversional activities suited to the child's condition and age. Encourage parents to visit often and to cuddle their child.

To prevent nosocomial infection on pediatric units, don't care for infants with respiratory syncytial virus infection if you have a respiratory illness yourself. Place infants with this infection on contact isolation (those infected with the same organism can share a room). Enforce strict hand washing for staff members and visitors, and impose oral secretions precautions.

ROSEOLA INFANTUM

Roseola infantum (Exanthema subitum) is an acute, benign infection that affects infants and young children, typically between ages 6 months to 3 years.

Roseola affects both sexes equally and occurs year-round, mostly in spring and fall. Overt roseola is the most common exanthem in children under age 2; inapparent roseola (febrile illness without a rash) may affect the rest.

Causes

Human herpesvirus 6 is thought to cause roseola. The mode of transmission may be saliva and, possibly, genital secretions. The incubation period lasts from 10 to 15 days.

Complications

Encephalopathy and thrombocytopenic purpura are rare complications.

Assessment findings

The patient's history is unremarkable. The parents of a child with roseola usually report an abruptly increasing, unexplainable fever that peaks between 103° and 105° F (39.4° and 40.6° C) for 3 to 5 days and then drops suddenly. Parents also report these symptoms: anorexia, irritability, and listlessness, although the child doesn't seem particularly ill. (Seizures may accompany a high fever.)

Accompanying the abrupt drop in temperature is a maculopapular, nonpruritic rash that blanches with pressure. This rash, which is profuse on the child's trunk, arms, and neck and mild on the face and legs, fades within 24 hours.

Diagnostic tests

Roseola infantum is usually diagnosed clinically; the causative organism is present in saliva.

Treatment

Because roseola is self-limiting, treatment is supportive and symptomatic: antipyretic medications to lower fever and, if necessary, anticonvulsants to relieve seizures.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Fluid volume deficit
- Hyperthermia
- Impaired skin integrity

Key outcomes

- The patient will remain afebrile.
- The patient will exhibit improved or healed lesions or wounds.
- The patient's fluid volume will remain adequate.
- The patient will achieve adequate nutritive intake.
- Intake will be equivalent to output.

Nursing interventions

- Give tepid sponge baths and administer antipyretics, as ordered, to reduce fever.
- Monitor fluid intake and output. Replace fluids and electrolytes as needed.
- Institute seizure precautions and monitor for seizures.

Patient teaching

- Teach parents how to lower the child's fever by giving tepid sponge baths, dressing the child in lightweight clothing, keeping the environment at a comfortable temperature, and administering antipyretics as ordered.
- Stress the need for adequate fluid intake to promote hydration. Advise parents that strict bed rest isn't necessary.
- Tell parents to keep the child's skin clean and dry.
- Reassure parents that brief febrile seizures won't cause brain damage and will stop as the fever subsides. If the doctor prescribes phenobarbital to control seizures, explain that this medication may cause drowsiness. However, if it causes stupor, instruct the parents to call the doctor immediately.

ROTAVIRUS

Rotavirus is the most common cause of severe diarrhea among children. The disease is characterized by vomiting and watery diarrhea for 3 to 8 days, commonly with
The rubella virus, a togavirus, is transmitted through contact with the blood, urine, stools, or nasopharyngeal secretions of infected people. It's communicable from

Causes

The primary mode of transmission is fecal-oral, although some have reported low titers of virus in respiratory tract secretions and other body fluids. Due to the endurance of the virus in the environment, transmission can occur through ingestion of contaminated water or food and contact with contaminated surfaces.

Billions of rotavirus particles are passed in the stool of the infected individual. Small numbers of the rotavirus can lead to infection if a baby puts fingers or other objects contaminated with the virus into the mouth. Young children can pass it on to siblings and parents.

Immunity after infection is incomplete, but recurrent infections tend to be less severe than the original infection.

Complications

Complications include severe dehydration, shock, and skin breakdown due to severe vomiting and diarrhea. This can be detrimental in the immunocompromised patient and can also complicate other conditions, such as cystic fibrosis. About 1 child in 40 with rotavirus gastroenteritis requires hospitalization for I.V. fluids.

Assessment findings

The incubation period for rotavirus disease is approximately 2 days. Rotavirus gastroenteritis commonly starts with a fever, nausea, and vomiting, followed by diarrhea. The illness can range from mild to severe and last from 3 to 9 days. Diarrhea and vomiting may result in dehydration.

ASSESSMENT TIP Look for the following signs to assess for dehydration in an infected patient:

- 5% to 6% dehydration: heart rate 10% to 15% above baseline, slightly dry mucous membranes, concentration of the urine, poor tear production
- 7% to 8% dehydration: increased severity of above, decreased skin turgor, oliguria, sunken eyeballs, sunken anterior fontanelle
- greater than 9% dehydration: pronounced severity of above signs, decreased blood pressure, delayed capillary refill (greater than 2 seconds), acidosis (large base deficit).

Diagnostic tests

The diagnosis is determined by rapid antigen detection of rotavirus in stool specimens.

Rotavirus is the most common diagnosis for young children with acute diarrhea, but other causes may include bacteria (Salmonella, Shigella, Campylobacter are most common), parasites (Giardia and Cryptosporidium are most common), localized infection elsewhere, antibiotic-associated adverse effects (such as those related to treatment for Clostridium difficile), and food poisoning. Noninfectious causes include overfeeding (particularly of fruit juices), irritable bowel syndrome, celiac disease, milk protein intolerance, lactose intolerance, cystic fibrosis, and inflammatory bowel syndrome.

Treatment

For a person with a healthy immune system, rotavirus gastroenteritis is a self-limited illness, lasting only days. Treatment is nonspecific and consists of oral rehydration therapy to prevent dehydration.

Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Fatigue
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for fluid volume deficit

Key outcomes

- Patient will remain afebrile.
- Vital signs will remain stable.
- Electrolyte levels will stay within normal range.
- Fluid volume will remain adequate.
- Patient will exhibit improved or healed lesions or wounds.
- Patient will verbally express increased energy.

Nursing interventions

- Enforce strict hand washing and careful cleaning of all equipment, including the child's toys. This measure is most important in preventing the spread of the rotavirus.
- Help the patient maintain adequate hydration. Remember that dehydration occurs rapidly in infants and young children. Ice pops, gelatin dessert, and ice chips may be included in the diet to maintain hydration.
- Breast-fed infants should continue to nurse without restrictions. Lactose-free soybean formulas may be used for infants who are bottle-fed.
- Carefully monitor intake and output (including stools).
- Clean the perineum thoroughly to prevent skin breakdown.

Patient teaching

- Instruct parents about proper hand-washing techniques for themselves and the infant; provide instructions about diaper changing and cleaning all affected surfaces.
- Teach parents and caregivers how to measure intake and output. Tell them to notify their doctor about any increased diarrhea or dehydration.

RUBELLA

Commonly called German measles, rubella is an acute, mildly contagious viral disease that produces a distinctive rash and lymphadenopathy.

Rubella is worldwide in distribution. It flourishes during spring. Since the introduction of live attenuated vaccine in 1969, there have been no epidemics, and limited outbreaks have been reported in schools and workplaces. It occurs most commonly among children ages 5 to 9, adolescents, and young adults.

The incubation period is 18 days with a duration of 12 to 23 days. The disease is self-limiting and the prognosis is excellent, except for congenital rubella, which can have disastrous consequences.

Causes

The rubella virus, a togavirus, is transmitted through contact with the blood, urine, stools, or nasopharyngeal secretions of infected people. It's communicable from
about 10 days before until 5 days after the rash appears. Rubella can also be transmitted transplacentally. Humans are the only known hosts for the virus.

Complications
Rubella can cause arthritis, which usually is transient and mainly affects women; hemorrhagic problems, seen more often in children; and, less commonly, encephalitis, myocarditis, thrombocytopenia, and hepatitis. Complications associated with congenital rubella are serious and may be fatal.

Assessment findings
The patient's history may reveal inadequate immunization, exposure to someone with rubella infection within the past 2 to 3 weeks, or recent travel to an endemic area without reimmunization.

Children usually don't have prodromal symptoms, but adolescents and adults may report headache, malaise, anorexia, coryza, sore throat, and cough before the rash appears. Some adults also report symptoms of polyarthralgias and polyarthritis.

In all patients, the rash may be accompanied by a low-grade fever (99° to 101° F [37.2° to 38.3° C]), which usually disappears after the first day of the rash. In rare instances, a patient’s temperature may reach 104° F (40° C).

Examination reveals an exanthematous, maculopapular, mildly pruritic rash that typically begins on the face and then spreads rapidly, often covering the trunk and extremities within hours. Small, red, petechial macules on the soft palate (Forschheimer spots) may precede or accompany the rash.

By the end of the second day, the rash begins to fade in the opposite order in which it appeared. The facial rash subsides, but the trunk rash may be confluent and hard to distinguish from a scarlet fever rash. It usually disappears on the third day but may persist for 4 to 5 days, sometimes accompanied by mild coryza and conjunctivitis. The rapid appearance and disappearance of the rubella rash distinguishes it from rubeola.

Palpation detects suboccipital, postauricular, and postcervical lymph node enlargement, a hallmark of rubella.

Diseases that mimic rubella include toxoplasmosis, scarlet fever, modified measles, roseola, fifth disease (erythema infection due to the parvovirus B19), and enteroviral infection.

Diagnostic tests
Clinical signs and symptoms usually are sufficient to make a diagnosis, so laboratory tests seldom are done. Cell cultures of the throat, blood, urine, and cerebrospinal fluid, along with convalescent serum that shows a fourfold increase in antibody titers, confirm the diagnosis. Rubella-specific immunoglobulin M (IgM) antibody also can be determined by laboratory testing.

Congenital rubella can be diagnosed by determining the presence of rubella-specific IgM antibody in cord blood.

Treatment
Because the rubella rash is self-limiting and only mildly pruritic, it doesn't require topical or systemic medication. Treatment consists of antipyretics and analgesics for fever and joint pain. Bed rest isn't necessary, but the patient should be isolated until the rash disappears.

Immunization with the live rubella virus vaccine (RA 27/3), the only rubella vaccine available in the United States, is necessary for prevention. The vaccine should be given with measles and mumps vaccines at age 15 months and a second dose during childhood.

Nursing diagnoses
- Activity intolerance
- Hyperthermia
- Impaired skin integrity
- Ineffective family coping (with congenital rubella): Compromised
- Pain
- Risk for infection

Key outcomes
- The patient will remain afebrile.
- The patient will remain free from all signs and symptoms of infection.
- The patient will perform self-care activities to tolerance level.
- The patient will exhibit improved or healed lesions or wounds.
- Family members will identify their needs.
- The patient will express a feeling of comfort and relief from pain.

Nursing interventions
- Make the patient with active rubella as comfortable as possible. Keep the skin clean and dry.
- Administer antipyretics and analgesics as ordered.
- If the patient is a child, give him books to read or games to play to keep him occupied.
- Institute isolation precautions until 5 days after the rash disappears. An infant with congenital rubella needs to be isolated for 3 months, until three throat cultures are negative.
- Ensure that only hospital workers who aren't at risk for rubella provide patient care. If ordered, administer immune globulin to anyone seeing the patient who hasn’t been immunized.
- Report confirmed cases of rubella to local public health officials. (See Preventing rubella.)
- Provide the parents of an infant with congenital rubella with support, counseling, and referrals, as needed.

Patient teaching
- Explain to the hospitalized patient or his family why respiratory isolation is necessary.
- Warn family members and visitors that rubella can be devastating to an unborn baby. Be sure the patient understands how important it is to avoid exposing pregnant women to this disease.

PREVENTION
Know how to manage rubella immunization before giving the vaccine. First, ask about allergies, especially to neomycin. If the patient has this allergy or if he's had a reaction to any immunization in the past, check with the doctor before giving the vaccine.

If the patient is a woman of childbearing age, ask her if she's pregnant. If she is or thinks she may be, don't give the vaccine.

Give the vaccine at least 3 months after any administration of immune globulin or blood. These substances may have antibodies that could neutralize the vaccine.

Don't vaccinate an immunocompromised patient, a patient with immunodeficiency diseases, or a patient receiving immunosuppressant, radiation, or corticosteroid therapy. Instead, administer immune serum globulin, as ordered, to prevent or reduce infection.

Warn women who receive the rubella vaccine to use an effective means of birth control for at least 3 months after immunization.

After giving the vaccine, warn about possible mild fever, slight rash, transient arthralgia (in adolescents), and arthritis (in elderly people). If the patient is an adult, suggest treating fever with aspirin or acetaminophen. Tell the parents of a child receiving the vaccine not to give him aspirin because of the danger of Reye's syndrome.

Explain congenital rubella to the parents of an infant with that disease.

Also called morbilli and commonly called measles, rubeola is an acute, highly contagious infection that causes a characteristic rash. Measles is one of the most common and most serious communicable childhood diseases.

In temperate zones, incidence is highest in late winter and early spring. Before the measles vaccine, epidemics occurred every 2 to 5 years in large urban areas.

In the United States, the prognosis usually is excellent, but mortality is highest among children under age 2 and adults. Patients with impaired cell-mediated immunity are at high risk for severe or even fatal measles. Mortality is as high as 10% in developing countries.

Causes
Measles is caused by the rubeola virus, a paramyxovirus. It's spread by direct contact or by contaminated airborne respiratory droplets. The portal of entry is the upper respiratory tract.

Complications
Severe infection may lead to secondary bacterial infection and to autoimmune reaction or organ invasion by the virus. This can result in otitis media, cervical adenitis, laryngitis, laryngotracheitis, pneumonia, and encephalitis.

Subacute sclerosing panencephalitis, a rare and invariably fatal complication, may develop several years after measles. This complication is less common in patients who have received the measles vaccine.

Immunosuppressive measles encephalitis is an opportunistic infection that affects immunocompromised patients and occurs from 5 weeks to 6 months after measles. It causes progressive neurologic deterioration and can be fatal.

Assessment findings
The patient's history may reveal inadequate immunization and exposure to someone with measles within the past 10 to 14 days. Greatest communicability occurs 1 to 2 days before the onset of symptoms until 4 days after the rash appears.

The patient may complain of photophobia, malaise, anorexia, coryza, hoarseness, and a hacking cough. His temperature also may be elevated during this phase, peaking to 103° to 105° F (39.4° to 40.6° C).

Throughout the disease, symptoms vary in severity. They're usually mild in patients with partial immunity, in infants with transplacental antibodies, and in children. More severe symptoms and complications may develop in young infants, adolescents, adults, and immunocompromised patients.
Follow these steps whenever you administer measles vaccine:

- Warn the patient or his parents that possible adverse effects of measles vaccine include anorexia, malaise, rash, mild thrombocytopenia or leukopenia, and fever. These reactions usually occur within 7 to 10 days.
- Ask about known allergies, especially to neomycin, because each dose contains a small amount of this drug. A patient who is allergic to eggs may receive the vaccine because it contains only minimal amounts of albumin and yolk components.
- Ask a woman patient of childbearing age if she's pregnant. If she is or thinks she might be, don't give the vaccine.
- Caution a woman patient to use reliable birth control methods for at least 3 months after vaccination.
- Don't vaccinate a child who has untreated tuberculosis, immunodeficiency, leukemia, or lymphoma or who is receiving immunosuppressants. Instead, recommend that he receive gamma globulin if he's exposed to measles. (Gamma globulin won't prevent measles but will lessen its severity.)

An older, nonimmunized child who has been exposed to measles for more than 5 days also may require gamma globulin, but be sure to immunize him 3 months later.

- Delay vaccination for 8 to 12 weeks after administration of whole blood, plasma, or gamma globulin; measles antibody levels in these components may neutralize the vaccine.
- Watch for signs of anaphylaxis for 30 minutes after vaccination. Keep epinephrine 1:1,000 handy.
- Advise the patient to apply a warm compress to the vaccination site to facilitate absorption of the vaccine. If swelling occurs within 24 hours after vaccination, tell the patient to apply cold compresses to promote vasoconstriction and prevent antigenic cyst formation.

Other considerations

One bout of measles usually renders immunity (a second infection is rare and may represent misdiagnosis). Infants under age 4 months may be immune because of circulating maternal antibodies.

Under normal conditions, measles vaccine isn't administered to children younger than age 15 months. However, during an epidemic, infants as young as 6 months may receive the vaccine; they will not need reimmunization at age 15 months. An alternate approach calls for administration of gamma globulin to infants between ages 6 and 15 months who are likely to be exposed to measles. The risk of measles substantially increases after age 12 for people who received the vaccine at age 15 months. Because of this, the American Academy of Pediatrics recommends a second dose of measles vaccine before junior high school.

During the prodromal phase, your examination may reveal periorbital edema and red, irritated conjunctiva. At the end of the prodromal phase, you may see Koplik's spots, the hallmark of the disease. These are tiny, bluish-gray specks surrounded by a red halo that appear on the oral mucosa opposite the molars and occasionally bleed.

About 5 days after Koplik's spots appear, you may note that the patient's temperature increases sharply, spots slough off, and a slightly pruritic rash appears. This rash starts as faint macules behind the ears and on the neck and cheeks. The macules become papular and erythematous, rapidly spreading over the face, neck, eyelids, arms, chest, back, abdomen, and thighs. When the rash reaches the feet (2 to 3 days later), it begins to fade in the same sequence it appeared, leaving a brown discoloration that disappears in 7 to 10 days.

The disease climax occurs 2 to 3 days after the rash appears. At this time, your assessment may reveal a severe cough, puffy red eyes, and rhinorrhea. About 5 days after the rash appears, other symptoms disappear and communicability ends.

At any point in the disease, palpation may reveal lymphadenopathy.

If the patient received the killed measles vaccine instead of the live, attenuated vaccine currently used, he may develop signs and symptoms of atypical measles. On examination, the patient appears acutely ill, with a fever and a maculopapular rash that is most obvious in the arms and legs. He may have pulmonary involvement and no skin lesions.

Diagnostic tests

Several tests may be ordered to differentiate measles from rubella, roseola infantum, enterovirus infection, toxoplasmosis, and drug eruptions. If necessary, measles virus may be isolated from the blood, nasopharyngeal secretions, and urine during the febrile period. Serum antibodies appear within 3 days after onset of the rash and reach peak titer 2 to 4 weeks later.

Treatment

The patient should receive antipyretics to control fever. Vaporizers and a warm environment help reduce respiratory irritation, but cough preparations and antibiotics are usually ineffective. Therapy also must combat complications.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Fatigue
- Hyperthermia
- Impaired skin integrity
- Risk for infection
- Sensory or perceptual alterations (visual)

Key outcomes

- The patient will remain afebrile.
- The patient will remain free from all signs and symptoms of infection.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will perform self-care activities to tolerance level.
- The patient and family members will communicate understanding of special dietary needs.
- The patient will not exhibit complications related to trauma to oral mucous membranes.

Nursing interventions

- Institute respiratory isolation measures for 4 days after the onset of the rash. Also follow standard blood and body fluid precautions.
- Encourage bed rest during the acute period.
- Administer saline eyedrops for irritation and antipyretics for fever.
- If you're using a vaporizer, clean it and change the water every 8 hours.
- If ordered, administer immune globulin to provide passive immunization to people at high risk who come in contact with the patient.
- To prevent the spread of disease, administer measles vaccine.
- Report measles cases to local health authorities.

Patient teaching

- Teach the patient or his parents supportive measures. Stress the need for isolation, bed rest, and increased fluids. The skin should be kept clean and dry. Eye irritation can be soothed by removing crusts and secretions with warm water. If photophobia occurs, advise darkening the room or using sunglasses. Fever can be reduced with antipyretics and tepid sponge baths.
Chickenpox calls for strict isolation until all the vesicles have crusted over. Children can go back to school if just a few scabs remain; at this stage, chickenpox is no longer contagious. Congenital chickenpox requires no isolation.

**VARICELLA**

Chickenpox, the common name for varicella, is an acute, highly contagious infection that can occur at any age but is most common in children ages 5 to 9. Congenital varicella may affect infants whose mothers had acute infections in their first or early second trimester. Neonatal infection is rare, probably because of transient maternal immunity.

Chickenpox occurs worldwide and is endemic in large cities. Outbreaks occur sporadically and with varying severity, usually in areas with large groups of susceptible children. It affects all races and both sexes equally. Seasonal distribution varies; in temperate areas, incidence is higher during late winter and spring.

Most children recover completely. However, potentially fatal complications may affect children receiving corticosteroids, antimetabolites, or other immunosuppressants, and those with leukemia, other malignant diseases, or immunodeficiency disorders. Congenital and adult varicella also may have severe effects.

The varicella zoster virus is thought to become latent until the sixth decade of life, or later, when herpes zoster may present as a dermatomal vesicular rash (shingles) that usually causes severe pain.

**Causes**

Chickenpox is caused by the varicella-zoster herpesvirus—the same virus that, in its latent stage, causes herpes zoster (shingles). Transmission occurs through direct contact (primarily with respiratory secretions, less often with skin lesions) and indirect contact (through airwaves).

The incubation period lasts from 13 to 17 days. The disease is communicable from 48 hours before lesions erupt until after the vesicles are crusted over.

**Complications**

Severe pruritus with this rash may provoke scratching, which can lead to infection, scarring, impetigo, furuncles, and cellulitis. Rare complications include Reye’s syndrome, pneumonia, myocarditis, bleeding disorders, arthritis, nephritis, hepatitis, and acute myositis. (See Chickenpox and Reye’s syndrome.)

Congenital varicella causes hypoplastic deformity and limb scarring, retarded growth, and central nervous system and eye problems.

**Assessment findings**

The patient's history reveals exposure within the past 2 to 3 weeks to someone with chickenpox.

During the prodromal phase, the patient complains of malaise, headache, and anorexia. When lesions develop, he also may report pruritus.

Your examination may reveal a temperature of 101° to 103° F (38.3° to 39.4° C), which usually persists for 3 to 5 days but, in the immunocompromised patient, may last for more than 7 days.

Within 24 hours of the prodromal phase onset, you may observe the rash, beginning as crops of small, erythematous macules on the trunk or scalp. The macules progress to papules and then clear vesicles on an erythematous base (so-called dewdrops on rose petals). The vesicles become cloudy and break easily; then scabs form. The rash spreads to the face and, rarely, to the extremities.

New vesicles continue to appear for 3 to 4 days, so the rash contains a combination of red papules, vesicles, and scabs in various stages. Shallow ulcers may develop on mucous membranes of the mouth, conjunctivae, and genitalia.

Inspection of an immunocompromised patient reveals more numerous lesions. These often are hemorrhagic and take longer to heal. (See Differentiating chickenpox.)

**Diagnostic tests**

Although diagnosis usually doesn't require laboratory tests, the virus can be isolated from vesicular fluid within the first 3 to 4 days of the rash. Giemsa stain distinguishes the varicella-zoster virus from the vaccinia-virola virus. Serum samples contain antibodies 7 days after onset of symptoms. Serologic testing is useful in differentiating rickettsial pox from varicella.

**Treatment**

Chickenpox calls for strict isolation until all the vesicles have crusted over. Children can go back to school if just a few scabs remain; at this stage, chickenpox is no longer contagious. Congenital chickenpox requires no isolation.

**WARNING**

**Chickenpox and Reye’s syndrome**

If Reye's syndrome develops in a patient with chickenpox, signs and symptoms usually appear in the later stages of the disease. In the hospitalized patient, watch for such signs and symptoms as vomiting, restlessness, irritability, and a progressively decreased level of consciousness—all associated with progressive cerebral edema. The patient eventually develops encephalopathy, characterized by elevated serum ammonia and transaminase levels, bleeding diathesis, and hyperglycemia.

If the patient is to be cared for at home, teach the signs and symptoms of Reye's syndrome to his parents. Also, because aspirin use has been linked to the development of Reye’s syndrome, warn parents not to give aspirin to their child.

Treatment consists of local or systemic antipruritics, such as calamine lotion, diphenhydramine or another antihistamine, or cool sponge baths with baking soda.

The patient doesn't need antibiotics unless bacterial infection develops. Salicylates are contraindicated because of their link with Reye's syndrome. Instead, the patient can receive acetaminophen as an analgesic and antipyretic. Antiviral drugs and corticosteroids aren't used to treat immunocompetent patients.

Immunosuppressed patients may need special treatment. I.V. acyclovir is recommended for these individuals for both chickenpox and herpes zoster. It reduces visceral complications but has no effect on the healing of lesions. When given up to 72 hours after exposure to chickenpox, varicella-zoster immune globulin may provide passive immunity.
The incubation period for West Nile encephalitis is 5 to 15 days after exposure. Most patients bitten by an infected mosquito develop no symptoms at all. Only 1 in

Assessment findings

Complications due to WNV include progression to coma, tremors, occasional convulsions, paralysis and, rarely, death.

Management Office.

Ticks infected with WNV have been found in Africa and Asia only. The role of ticks in the transmission and maintenance of the virus remains uncertain; to date, ticks haven't been considered a vector for transmission in the United States.

The mosquitoes may then transmit the virus to humans and animals when taking a blood meal.

WNV is transmitted to humans by the bite of a mosquito (primarily the Culex genus), that is infected with the virus. They are considered the primary vector for WNV and the source of the August 1999 outbreak in New York, New Jersey, and Connecticut region was identified by genetic sequencing as WNV. Scientists in the United States first discovered the rare strain in and around the Bronx Zoological Park and believe imported birds may have carried the disease, which spread by mosquitoes that fed on the infected birds.

In temperate areas of the world, West Nile encephalitis cases occur mainly in late summer or early fall. In climates where temperatures are milder, West Nile encephalitis can occur year-round.

As of mid-November 1999, health officials at the Centers for Disease Control and Prevention (CDC) reported 56 cases of WNV infection (31 confirmed and 25 probable), including 7 deaths.

The risk of contracting West Nile encephalitis is greater for residents of areas where active cases have been identified. Individuals older than age 50 and those with compromised immune systems have the greatest risk. At this time, there is no documented evidence that a pregnant woman's fetus is at risk due to an infection with WNV. The mortality rate for West Nile encephalitis ranges from 3% to 15%; the mortality rate is higher in the elderly population.

Causes

WNV is transmitted to humans by the bite of a mosquito (primarily the Culex genus), that is infected with the virus. They are considered the primary vector for WNV and the source of the August 1999 outbreak in New York, New Jersey, and Connecticut. Mosquitoes become infected by feeding on birds contaminated with the virus. The mosquitoes may then transmit the virus to humans and animals when taking a blood meal.

Ticks infected with WNV have been found in Africa and Asia only. The role of ticks in the transmission and maintenance of the virus remains uncertain; to date, ticks haven't been considered a vector for transmission in the United States.

The CDC has reported that there is no evidence that a person can contract the virus by handling live or dead infected birds. However, people should be instructed to use gloves or double plastic bags to place the carcass of any dead bird or animal in a garbage can; the finding should be reported to the nearest Emergency Management Office.

Complications

Complications due to WNV include progression to coma, tremors, occasional convulsions, paralysis and, rarely, death.

Assessment findings

The incubation period for West Nile encephalitis is 5 to 15 days after exposure. Most patients bitten by an infected mosquito develop no symptoms at all. Only 1 in
300 people who are bitten by an infected mosquito actually get sick.

Mild infections with the virus are most common and cause fever, headache, and body aches, often accompanied by rash and swollen lymph glands. Headache, high fever, neck stiffness, stupor, and disorientation can occur with severe infections.

Diagnostic tests

The enzyme-linked immunosorbent assay (ELISA), the MAC-ELISA, is the test of choice for obtaining a rapid definitive diagnosis. The major advantage of MAC-ELISA lab analysis is the high probability of an accurate diagnosis of WNV infection. An accurate diagnosis is possible only when serum or cerebrospinal fluid specimens are obtained while the patient is still hospitalized with acute illness.

When developing a differential diagnosis, another condition to consider is St. Louis encephalitis, which causes similar symptoms. Inflammation of the brain can be caused by numerous viral and bacterial infections, so all data must be examined to make a definitive diagnosis.

Treatment

There is no specific therapy to treat West Nile encephalitis and no known cure. Treatment is generally aimed at controlling the specific symptoms. Supportive care measures such as I.V. fluids, fever control, and respiratory support are rendered when necessary.

There is no vaccine at present to prevent the transmission of West Nile encephalitis.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

Key outcomes

- The patient's collateral circulation will be maintained.
- Hemodynamic stability will be maintained.
- The patient's cardiac output will remain adequate.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

Nursing interventions

- Obtain an extensive history of the patient's whereabouts in the last 2 to 3 weeks (especially around bodies of water, such as lakes and ponds), presence of dead birds, and recent mosquito bites.
- Perform a comprehensive physical assessment and report signs of fever, headache, lymphadenopathy, and maculopapular rash.
- Perform a complete neurologic examination and report any signs of confusion, lethargy, weakness, or slurred speech.
- Maintain adequate hydration with I.V. fluids.
- Monitor strict intake and output.
- Administer fever-control measures.
- Provide respiratory support measures when applicable.
- West Nile encephalitis isn't transmitted from person to person, but use standard precautions when handling blood or other body fluids.
- Report any suspected cases of West Nile encephalitis to the state Department of Health.

PREVENTION

**Preventing West Nile virus**

To reduce the risk of becoming infected with West Nile encephalitis, advise patients to:

- stay indoors at dawn, dusk, and in the early evening.
- wear long-sleeved shirts and long pants whenever they are outdoors.
- apply insect repellent sparingly to exposed skin. (Effective repellents contain 20% to 30% DEET [N,N-diethyltoluamide]. DEET in high concentrations [greater than 30%] can cause adverse effects, particularly in children; avoid products containing more than 30% DEET.)

**Patient teaching**

- Repellents can irritate the eyes and mouth, so avoid applying repellent to the hands of children. Insect repellents shouldn't be applied to children under age 3.
- Spray clothing with repellents containing DEET because mosquitoes can bite through thin clothing.
- Whenever you use an insecticide or insect repellent, be sure to read and follow the manufacturer's directions for use, as printed on the product.
- Note: Vitamin B and ultrasonic devices aren't effective in preventing mosquito bites. (See Preventing West Nile virus.)

Rickettsiae

Rickettsiae are parasitic microorganisms that grow only inside living cells. They're named for Howard Taylor Ricketts, who discovered them. These small, modified forms of bacteria cause Rocky Mountain spotted fever and other rickettsial diseases.

**ROCKY MOUNTAIN SPOTTED FEVER**

Rocky Mountain spotted fever is an acute infectious, febrile, and rash-producing illness that is associated with outdoor activities, such as camping and hiking. Rocky Mountain spotted fever is endemic throughout the continental United States. The disease is particularly prevalent in children ages 5 to 9; the mortality rate is 5% due to delayed diagnosis and treatment. Mortality is higher in males than females. As outdoor activities increase in popularity, so does the risk for contracting Rocky Mountain spotted fever—especially in the spring and summer months.

The usual incubation period is 7 days, but it can range from 2 to 12 days.

**Causes**

The Rickettsia rickettsii organism causes Rocky Mountain spotted fever. It's transmitted by the wood tick (*Dermacentor andersoni*) in the western United States and by the dog tick (*D. variabilis*) in the eastern United States. The rickettsial organism enters humans or small animals with the prolonged bite (4 to 6 hours) of an adult tick.

This disease occasionally is acquired through inhalation or through contact of abraded skin with tick excreta or tissue juices. (This is why a person shouldn't crush a
tick between the fingers when removing it.) In most tick-infested areas, 1% to 5% of the ticks harbor *R. rickettsia.*

**Complications**

Complications can include lobar pneumonia, pneumonitis, otitis media, parotitis, disseminated intravascular coagulation (DIC), and shock. Systemic and pulmonary microcirculation are compromised, renal failure, meningencephalitis, and hepatic injury also occur. Death can occur from severe visceral lesions. Death can occur in 2 weeks after onset in untreated cases and in 5 days with fulminant Rocky Mountain spotted fever.

**Assessment findings**

The patient's history may show recent exposure to ticks or tick-infested areas or a known tick bite.

The patient typically complains of symptoms that begin abruptly, including a persistent fever with temperature ranging between 102° and 104° F (38.9° to 40° C); generalized, excruciating headache; and aching in the bones, muscles, joints, and back. He also may report anorexia, nausea, and vomiting.

A rash is evident in 14% of patients on the first day and in 49% by the third day. In 2 to 5 days, eruptions begin at the wrists, ankles, or forehead and spread to the remainder of the extremities and trunk. Within 2 days, the rash covers the entire body (including the scalp, palms, and soles). It consists of erythematous macules 1 to 5 mm in diameter. The pink foci of vasodilation are leaky with local edema. The lesions then become maculopapules that blanch on pressure. As more severe vascular damage occurs, frank hemorrhage occurs at the center of the maculopapule, creating a petechia that doesn't blanch on pressure.

**CULTURAL TIP**

*P. dietiacea* are difficult to see in dark-skinned individuals. Lesions may be easier to see by examining the conjunctiva, oral mucosa, or lighter-pigmented areas, such as the abdomen, gluteal folds, and inner forearm.

The patient may have a bronchial cough, a rapid respiratory rate (up to 60 breaths/minute), insomnia, restlessness and, in extreme cases, delirium and circulatory collapse. Urine output decreases considerably, and the urine, which appears dark, contains albumin.

At disease onset, palpation may reveal a strong pulse, which gradually becomes rapid (possibly reaching 150 beats/minute) and thready. The rapid pulse rate and hypotension (less than 90 mm Hg systolic) herald imminent death from vascular collapse. Additionally, you may detect hepatomegaly, splenomegaly, and generalized pitting edema. Postauricular adenopathy may be palpated on one side if the tick bit the patient's head. Signs of enterocolitis, meningitis, and pulmonary involvement may become evident. (See *Differentiating Rocky Mountain spotted fever.*)

**Diagnostic tests**

The most important factor is a history of exposure to a tick-infested environment. Serologic tests are often negative initially, and treatment shouldn't be delayed until a positive test is obtained. Indirect immunofluorescence assay is the most common test and a diagnostic titer of 64 or greater is detectable between days 7 and 14 of the illness. Latex agglutination may reveal a diagnostic titer of 128 or greater 1 week after onset. The only diagnostic test that is useful during the acute illness is immunohistological examination of a cutaneous biopsy of a rash lesion. Cultivation of *Rickettsia* is feasible but seldom undertaken because necessary equipment isn't available in all facilities, testing can be costly, and the infection could spread to laboratory personnel.

Other laboratory test findings may include a decreased platelet count, white blood cell count, and fibrinogen levels; prolonged prothrombin time and partial thromboplastin time; decreased serum protein levels, especially albumin; hyponatremia and hypo-chloremia associated with increased aldosterone excretion; and abnormal hepatic function.

**ADVANCED PRACTICE**

Mild mononuclear pleocytosis with slightly elevated protein content in cerebrospinal fluid is common.

**Treatment**

In Rocky Mountain spotted fever, treatment requires careful removal of the tick and administration of doxycycline, except for those that are allergic or pregnant. Chloramphenicol or oral tetracycline is an alternative, but neither is recommended for pregnant women or children. The seriously ill patient requires intensive care and careful fluid administration to achieve tissue perfusion without pulmonary edema. Intubation and mechanical ventilation may be required. Hemodialysis, antiseizure medications, and treatment for hemorrhage and thrombocytopenia may be needed.

**Nursing diagnoses**

- Activity intolerance  
- Altered nutrition: Less than body requirements  
- Altered tissue perfusion  
- Decreased cardiac output  
- Fluid volume deficit  
- Hyperthermia  
- Impaired skin integrity  
- Pain  
- Risk for infection  
- Risk for injury

**Key outcomes**

- The patient's vital signs will remain stable.  
- Hemodynamic stability will be maintained.  
- The patient's skin will remain warm and dry.  
- The patient will remain afebrile.  
- The patient will exhibit improved or healed lesions or wounds.  
- The patient's fluid volume will remain adequate.  
- The patient's white blood cell count and differential will stay within normal range.

**Nursing interventions**

- Administer analgesics as ordered. Avoid giving aspirin, which increases the patient's risk for bleeding.  
- Monitor vital signs, and watch for profound hypotension and shock. Be prepared to provide oxygen therapy and assisted ventilation for pulmonary complications.  
- Record intake and output. Watch closely for decreased urine output, a possible indicator of renal failure.  
- Monitor the I.V. fluid infusion rate hourly. Deliver enough fluids to prevent dehydration, provided the patient has adequate urine output.  
- Give antipyretic medications, as ordered, and tepid sponge baths to reduce fever.  
- Provide meticulous mouth and skin care. Offer mentholated lotions to soothe itching resulting from the rash.  
- Frequently turn the patient to prevent pressure ulcers and pneumonia. Encourage incentive spirometry and deep breathing to reduce the patient's risk for atelectasis.  
- Plan care to promote adequate rest periods.
Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Fluid volume deficit
- Hyperthermia
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes

- The patient will experience no further weight loss.
- The patient will avoid skin breakdown or infection.
- The patient’s vital signs will remain stable.
- The patient will remain afebrile.
- The patient's electrolyte levels will stay within normal range.
Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Diarrhea
- Pain
- Risk for fluid volume deficit
- Risk for impaired tissue integrity
- Risk for infection

Nursing interventions

- Institute enteric precautions.
- Obtain a stool specimen for examination. Don't give the patient a soap or hypotonic enema, bismuth, antacids, laxatives, barium preparations, or antibiotics (such as erythromycin or tetracycline) before collecting the sample because they interfere with the test. Send the specimen to the laboratory immediately.
- Monitor the frequency of the patient's bowel movements and the characteristics of his stools.
- Keep the patient's perianal area clean. Provide skin care after each bowel movement.
- Don't use fecal incontinence bags because they may spread disease.
- Administer amebicide medications as ordered. Monitor the patient for toxic effects.
- Make sure the patient gets adequate rest, but provide him with diversional activities between rest periods.
- Assess the patient for signs of dehydration, and administer I.V. fluids as ordered. Encourage him to drink fluids as soon as he can tolerate them.

Patient teaching

- Teach the patient about amebicide therapy, including precautions he should take and adverse effects of the medication. Explain to the patient taking metronidazole that he should avoid drinking alcohol while taking the drug and for 3 days after he has finished taking it; otherwise, a disulfiram-like reaction could result. Signs and symptoms include confusion, nausea, vomiting, headache, and seizures. Also warn him that the drug may turn his urine dark brown.
- Encourage the patient to return for follow-up appointments at scheduled intervals.
- Advise the patient's family and sexual partners to seek medical attention for amebiasis.
- Teach the patient and his family how to handle infectious material and about the need for careful hand washing. When warranted, teach the patient about safe sexual practices.
- Advise travelers to endemic areas and campers to boil untreated or contaminated water to prevent the disease.

Cryptosporidiosis

This intestinal infection typically results in acute, self-limited diarrhea. However, in immunocompromised patients, cryptosporidiosis causes chronic, severe, and life-threatening symptoms.

The disease is prevalent in immunocompromised patients, such as malnourished children, patients with hypogammaglobulinemia, and those who receive immunosuppressants for cancer therapy or organ transplantation. It's especially prevalent in patients with acquired immunodeficiency syndrome.

Cryptosporidiosis occurs worldwide. In addition to immunocompromised patients, travelers to foreign countries, medical personnel caring for patients with the disease, and children are at particular risk. It's spread easily in day-care centers and among household contacts and medical providers. Contaminated water, such as in a swimming pool, is a frequent source of infection.

Causes

Cryptosporidiosis is caused by the protozoan Cryptosporidium. These small spherical bodies inhabit the microvillus border of the intestinal epithelium. There, the protozoa shed infected oocysts into the intestinal lumen, where they pass into stool. (See Cryptosporidium oocyst.)

These oocysts are particularly hardy, resisting destruction by routine water chlorination. This increases the risk of infection spreading through contact with contaminated water. The disease can also be transmitted via contaminated food and person-to-person contact.

Complications

Complications can be particularly severe in immunocompromised patients. In these patients, profuse, watery diarrhea can lead to severe fluid and electrolyte depletion and malnutrition. Rectal excoriation and breakdown can also result.

If the biliary tract becomes affected, papillary stenosis, sclerosing cholangitis, or cholecystitis can occur.

Assessment findings

Although asymptomatic infections can occur in both normal and immunocompromised patients, the typical patient with cryptosporidiosis develops symptoms after an incubation period of approximately 7 days. (The incubation period may be shorter in an immunocompromised patient.) The patient initially complains of watery, nonbloody diarrhea. He may also report abdominal pain, anorexia, nausea, fever, and weight loss. In the 10% of patients who develop biliary tract involvement, right upper abdominal pain may be severe. Signs and symptoms usually subside within 2 weeks but may recur sporadically for months to years.

The history of an immunocompromised patient typically reveals a more gradual onset of symptoms. Such a patient may also develop more severe diarrhea with daily fluid losses as high as 20 L.

For all patients, auscultation of the abdomen may reveal hyperactive bowel sounds. Palpation may reveal abdominal tenderness.

Diagnostic tests

Cryptosporidiosis often goes undetected as the cause of profuse diarrhea because an acid-fast stain needed to detect the organism isn't routinely used. However, the acid-fast stain as well as microscopic examination of stool samples reveals the presence of oocysts. If few oocysts are excreted, they may be difficult to detect. Shellather's cover-slip flotation method can make detection easier by concentrating the oocysts.

The infecting organisms can also be detected by light and electron microscopy at the apical surfaces of intestinal epithelium obtained through biopsies of the small bowel. Although serologic tests exist, their value in diagnosing acute or chronic infections in immunocompromised patients hasn't been determined.

With biliary tract involvement, studies may reveal an elevated alkaline phosphatase level, gallbladder wall thickening, and dilated bile ducts.

Treatment

Although no treatment currently exists that can eradicate the infecting organism, paromomycin may be partially effective for some patients with human immunodeficiency virus.

Treatment of cryptosporidiosis consists mainly of supportive measures to control symptoms. Such measures include fluid replacement to prevent dehydration as well as administration of analgesics to relieve pain and antidiarrheal and antiperistaltic agents to control diarrhea.

Nursing diagnoses

- Anxiety
- Diarrhea
- Pain
- Risk for fluid volume deficit
- Risk for impaired tissue integrity
- Risk for infection
Key outcomes

- The patient will experience no further weight loss.
- The patient will avoid skin breakdown or infection.
- The patient's vital signs will remain stable.
- The patient's electrolyte levels will stay within normal range.
- The patient's elimination pattern will return to normal.
- The patient will express a feeling of comfort and relief from pain.

Nursing interventions

- Closely monitor the patient's fluid and electrolyte balance.
- Encourage an adequate intake of fluids, especially those rich in electrolytes.
- Monitor the patient's intake and output, and weigh him daily to evaluate the need for fluid replacement. Watch him closely for signs of dehydration, and provide fluid replacement as ordered.
- Administer analgesics, anti-diarrheal and antiperistaltic agents, and antibiotics as ordered. Observe the patient for signs of adverse reactions as well as therapeutic effects.
- Apply perirectal protective cream to prevent excoriation and skin breakdown.
- Encourage small, frequent meals to help prevent nausea.

Patient teaching

- Teach the patient about his medications. Make sure he understands how to take the drugs and what adverse reactions to watch for. Stress the importance of calling his doctor immediately if he develops an adverse reaction.
- Teach the patient and his family to recognize the signs and symptoms of dehydration, including weight loss, poor skin turgor, oliguria, irritability, and dry flushed skin. Tell them to report such findings to the doctor.
- Teach the patient and family about good personal hygiene, especially proper hand-washing technique. Explain to them how to safely handle potentially infectious material, such as soiled bed sheets.

Cryptosporidium oocyst

This illustration shows the oocyst that causes crypto-sporidiosis.

- Advise the patient's family members and close contacts to have their stools tested.

Giardiasis

Giardiasis, also called Giardia enteritis and lambliaisis, is a protozoal infection of the small bowel.

Giardiasis occurs worldwide but is most common in developing countries and other areas where sanitation and hygiene are poor.

In the United States, giardiasis most frequently occurs in travelers who have recently returned from endemic areas, campers who drink nonpurified water from contaminated streams, male homosexuals, patients with congenital IgA deficiency, and children in day-care centers. Children in general are more likely to develop giardiasis than adults, probably because of frequent hand-to-mouth activity. Over the past 10 years, the parasite responsible for the disease has been found in municipal water sources, nursing homes, and day-care centers.

The prognosis is good; with treatment, the patient recovers completely. Without treatment, symptoms continue to wax and wane. Also, giardiasis doesn't confer immunity, so reinfections can occur.

Causes

Giardiasis is caused by the symmetrical flagellate protozoan Giardia lamblia, which has two stages: the cystic stage and the trophozoite stage. Ingestion of G. lamblia cysts in stool-contaminated water or the fecal-oral transfer of cysts by an infected person results in giardiasis.

Prevention

- Advise family members and others who may have been in contact with the patient to have their stools tested for G. lamblia cysts.
- Teach the patient and his family about the need for good personal hygiene, particularly proper hand-washing technique, and how to handle infectious material.
- When warranted, teach the patient about safe sexual practices.
- Teach travelers to endemic areas not to drink tap or suspect water or to eat uncooked and unpeeled fruits or vegetables, which may have been rinsed in contaminated water. Explain that prophylactic drug therapy isn't recommended.
- Advise campers to purify all stream and lake water before drinking it.

When cysts enter the small bowel, they release trophozoites, which attach themselves with their sucking disks to the bowel's epithelial surface. This attachment causes superficial mucosal invasion and destruction, inflammation, and irritation. After that, the trophozoites encyst again, travel down the colon, and are excreted. Unformed stool that pass quickly through the intestine may contain trophozoites as well as cysts.
Complications

The mucosal destruction caused by the protozoa decreases food transit time through the small intestine and results in malabsorption. Other complications include dehydration and lactose intolerance. Giardiasis can be life-threatening in patients with hypogammaglobulinemia. It can also complicate conditions such as cystic fibrosis.

Assessment findings

The patient's history may include recent travel to an area with poor sanitation, sexual practices that involve oral-anal contact, drinking suspect water, or institutionalization.

A patient with acute giardiasis may complain of abdominal cramps, bloating, belching, flatulence, nausea, and vomiting, accompanied by explosive, pale, loose, greasy, malodorous, and frequent stools (from 2 to 10 daily). In chronic giardiasis, the patient also may complain of fatigue, weight loss, and flatulence. A mild infection may cause no intestinal symptoms.

Auscultation of the abdomen may reveal hyperactive bowel sounds in the right upper and left lower quadrants just before bowel movements, although you may not detect these sounds between episodes. You're most likely to notice alterations 30 minutes to 1 hour after the patient eats.

On palpation, you won't elicit localized tenderness, but you may note general upper and right lower quadrant discomfort and guarding.

Diagnostic tests

An accurate diagnosis depends on examination of a fresh stool specimen for cysts or examination of duodenal aspirate or biopsy for trophozoites.

Treatment

Giardiasis responds readily to metronidazole. Some patients (such as children) may instead be given furazolidone, but it isn't as effective. If the patient has severe diarrhea and oral fluid intake is inadequate, he may need parenteral fluid replacement to prevent dehydration.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Fluid volume deficit
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes

- The patient will experience no further weight loss.
- The patient will avoid skin breakdown or infection.
- The patient's vital signs will remain stable.
- The patient's electrolyte levels will stay within normal range.
- The patient's elimination pattern will return to normal.
- The patient will express a feeling of comfort and relief from pain.

Nursing interventions

- Institute enteric precautions, and quickly dispose of all fecal material. (Normal sewage systems adequately remove and process infected stool.) Pay strict attention to hand washing, particularly after handling stool. If the patient is a child or an incontinent adult, a private room is needed.
- Monitor the frequency of the patient's bowel movements and the characteristics of his stools. Keep his perianal area clean, making sure to clean his skin thoroughly after each bowel movement.
- Make sure the patient takes in adequate fluids. If necessary, administer I.V. fluid therapy. Provide nutritionally adequate foods, and monitor the patient's nutritional intake to prevent malnutrition.
- Administer medication, as ordered, carefully monitoring for adverse effects. The patient taking metronidazole may have headache, GI upset, a metallic taste in his mouth, and a disulfiram-like reaction if alcohol is ingested. The patient taking furazolidone may experience headache, nausea, vomiting, an allergic reaction, and a disulfiram-like reaction when alcohol is ingested.
- Report epidemic situations to public health authorities.

Patient teaching

- Teach the patient about his medication, including precautions he should take and adverse effects. Caution the patient taking metronidazole or furazolidone not to drink alcohol while taking the drug and for 3 days after he has finished taking it. Otherwise, he may experience a disulfiram-like reaction (confusion, nausea, vomiting, headache, and seizures). Also warn him that his urine may turn dark brown.
- Encourage the patient to return for follow-up appointments because relapses can occur. (See Preventing giardiasis.)

MALARIA

Malaria has been eradicated from North America, Europe, and Russia but, despite efforts, continues to flourish in parts of the tropics. Falciparum malaria is the most severe form of the disease. When treated, malaria seldom is fatal; untreated, it's fatal in 10% of victims, usually as a result of complications.

Untreated primary attacks last from a week to a month or longer. Relapses are common and can recur sporadically for several years. Susceptibility to the disease is universal.

Causes

Malaria is caused by Plasmodium vivax, P. malariae, P. falciparum, and P. ovale, all of which are transmitted to humans by mosquito vectors.

Malaria is transmitted by the bite of female Anopheles mosquitoes, which abound in humid, swampy areas. When an infected mosquito bites, it injects Plasmodium sporozoites into the wound. The infective sporozoites migrate by blood circulation to parenchymal cells of the liver; there they form cystlike structures that contain thousands of merozoites.

On release, each merozoite invades an erythrocyte and feeds on hemoglobin. The erythrocyte eventually ruptures, releasing heme (malaria pigment), cell debris, and more merozoites that, unless destroyed by phagocytes, enter other erythrocytes. At this point, the infected person becomes a reservoir of malaria who infects any mosquito that feeds on him, thus beginning a new cycle of transmission.

As parasites, P. vivax, P. ovale, and P. malariae may persist for years in the liver and are responsible for the chronic carrier state. Because blood transfusions and street-drug paraphernalia also can spread malaria, drug addicts have a higher incidence of the disease.

Complications

Falciparum malaria can cause renal failure, liver failure, heart failure, pulmonary edema, disseminated intravascular coagulation (DIC), circulatory collapse, severe
The only drug effective against the hepatic stage of the disease that is available in the United States is primaquine phosphate, given daily for 14 days. This drug can prevent chloroquine-resistant malaria. Sulfonamide, such as sulfadiazine. Relapses require the same treatment, or quinine alone, followed by tetracycline. Mefloquine also may be used for malaria caused by Plasmodium falciparum.

Malaria is treated with oral chloroquine in all but chloroquine-resistant malaria. Follow these guidelines for administering antimalarial drugs, such as chloroquine, primaquine, pyrimethamine, and quinine.

**Chloroquine**
- Perform baseline and periodic ophthalmic examinations, and report blurred vision, increased sensitivity to light, and muscle weakness to the doctor.
- Consult the doctor about altering therapy if muscle weakness appears.
- Suggest an audiometric examination before, during, and after therapy.
- Caution the patient to avoid excessive exposure to the sun to prevent exacerbating drug-induced dermatoses.

**Primaquine**
- Give drug with meals or antacids.
- Discontinue administration if you observe a sudden fall in hemoglobin concentration or in red blood cell or white blood cell count or a marked darkening of urine, suggesting an impending hemolytic reaction.

**Pyrimethamine**
- Administer drug with meals to minimize GI distress.
- Check blood counts (including platelets) twice a week. If signs of folic or folinic acid deficiency develop, reduce the dosage or discontinue administration while the patient receives parenteral folic acid until blood counts become normal.

**Quinine**
- Use with caution in the patient with a cardiovascular condition. Discontinue administration if you see any signs of idiosyncrasy or toxicity, such as headache, epigastric distress, diarrhea, rash, or pruritus in a mild reaction or delirium, seizures, blindness, cardiovascular collapse, asthma, hemolytic anemia, or granulocytosis in a severe reaction.
- Frequently monitor blood pressure while administering quinine I.V. Rapid administration causes marked hypo-tension.

### Nursing considerations for antimalarial drugs

**Between paroxysms, the patient typically experiences a period of well-being, except in Plasmodium falciparum infection.**

Inspection reveals pale skin. Rigors can be seen in the cold stage, and flushing, tachypnea, and mental confusion may accompany the hot stage.

**CULTURAL TIP** When assessing a dark-skinned individual, jaundice is best observed in the sclera closest to the center of the eye. Some patients may have a normal yellow tinge in the sclera. Inspecting the hard palate can help confirm the diagnosis of jaundice if the area appears yellow.

Palpation may reveal moderate splenomegaly and tender hepatomegaly. Lymphadenopathy usually isn't present. Tachycardia accompanies paroxysms. Orthostatic hypotension commonly occurs in the hot stage of paroxysms.

**WARNING** To decrease the risk of splenic rupture in malaria, avoid vigorous palpation of the spleen. The patient's spleen is enlarged, so it may be extremely fragile. Never perform palpation of the spleen. The spleen is especially prone to rupture in Plasmodium vivax malaria.

### Diagnostic tests

Unequivocal diagnosis depends on laboratory identification of the parasites in red blood cells of peripheral blood smears. Romanovsky's staining demonstrates the asexual forms of the parasite. Other staining is also useful.

Supplementary laboratory test values that support this diagnosis include decreased hemoglobin (normocytic, normochromic anemia), a normal or decreased white blood cell (WBC) count (as low as 3,000/mm$^3$), and protein and WBCs in urine sediment. In falciparum malaria, serum values reflect DIC: a reduced platelet count (20,000 to 50,000/mm$^3$), prolonged prothrombin time (18 to 29 seconds), prolonged partial thromboplastin time (60 to 100 seconds), and decreased plasma fibrinogen levels.

### Treatment

Malaria is treated with oral chloroquine in all but chloroquine-resistant Plasmodium falciparum infection.

Malaria caused by Plasmodium falciparum, which is resistant to chloroquine, requires treatment with oral quinine, given concurrently with pyrimethamine with sulfadoxine and a sulfonamide, such as sulfadiazine. Relapses require the same treatment, or quinine alone, followed by tetracycline. Mefloquine also may be used for chloroquine-resistant malaria.

The only drug effective against the hepatic stage of the disease that is available in the United States is primaquine phosphate, given daily for 14 days. This drug can...
induce DIC from increased hemolysis of red blood cells (RBCs); consequently, it’s contraindicated during an acute attack. (See Nursing considerations for antimalarial drugs.)

For travelers spending less than 3 weeks in areas where malaria exists, weekly prophylaxis includes oral chloroquine, beginning 2 weeks before and ending 6 weeks after the trip. Chloroquine and pyrimethamine with sulfadoxine may be ordered for those staying longer than 3 weeks, although combination treatment can cause severe adverse reactions. If the traveler isn’t sensitive to either component of pyrimethamine with sulfadoxine, he may be given a single dose to take if he has a febrile episode. (See How to prevent malaria.)

Any traveler who develops an acute febrile illness should seek prompt medical attention, regardless of prophylaxis measures taken.

Nursing diagnoses
- Activity intolerance
- Decreased cardiac output
- Fatigue
- Fluid volume deficit
- Hyperthermia
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Pain
- Risk for infection
- Risk for injury

Key outcomes
- The patient’s vital signs will remain within normal range.
- The patient’s fluid volume will remain adequate.
- The patient will remain afebrile.
- The patient will have normal breath sounds.
- The patient’s arterial blood gas levels will return to normal.
- The patient will acknowledge fears, feelings, and concerns about the current situation.

Nursing interventions
- Assess the patient on admission and daily thereafter for fatigue, fever, orthostatic hypotension, disorientation, myalgia, and arthralgia. Enforce bed rest during periods of acute illness.

PREVENTION

How to prevent malaria

Follow these guidelines for preventing malaria, particularly if you practice or travel in mosquito-infested regions.

- Drain, fill, and eliminate breeding areas of the Anopheles mosquito.
- Install screens or mosquito netting in living and sleeping quarters in endemic areas. Use a residual insecticide on clothing and skin to discourage mosquito bites.
- Seek treatment for known cases of malaria.
- Question blood donors for a history of, or possible exposure to, malaria. They may give blood if they haven't taken any antimalarial drugs and are asymptomatic after 6 months outside an endemic area, if they were asymptomatic after treatment for malaria more than 3 years ago, or if they were asymptomatic after receiving malaria prophylaxis more than 3 years ago.
- Seek prophylactic drug therapy before traveling to an endemic area.

- Institute standard precautions. Protect the patient from secondary bacterial infection by following proper hand-washing and aseptic techniques. Double-bag all contaminated linens, and send them to the laundry as an isolation item.
- To reduce fever, administer antipyretics as ordered. Document the onset and duration of fever as well as symptoms before, during, and after each episode. Administer analgesics as ordered.
- Fluid balance is fragile, so keep a strict record of intake and output. Closely monitor I.V. fluids. Avoid fluid overload (especially in falciparum malaria) because it can lead to pulmonary edema and the aggravation of cerebral symptoms. Observe blood chemistry levels for hyponatremia and increased blood urea nitrogen, creatinine, and bilirubin levels. Monitor urine output hourly.
- Slowly administer packed RBCs or whole blood while checking for crampiness, tachycardia, and shortness of breath.
- If humidified oxygen is ordered because of anemia, note the patient’s response, particularly any changes in rate or character of respirations, or improvement in mucous membrane color.
- Watch for and immediately report signs of internal bleeding, such as tachycardia, hypotension, and pallor.
- Encourage frequent coughing and deep breathing, especially if the patient is on bed rest or has pulmonary complications. Record the amount and color of sputum.
- Watch for adverse effects of drug therapy, and take measures to relieve them.
- If the patient is comatose, change his position frequently and perform passive range-of-motion exercises every 3 to 4 hours. If the patient is unconscious or disoriented, provide proper supervision, use restraints only as needed, and keep an airway or padded tongue blade available.
- Provide emotional support and reassurance, especially in critical illness.
- Report all cases of malaria to local public health authorities.

Patient teaching

- Explain the procedures and treatment to the patient and his family. Listen sympathetically, and answer questions clearly. Suggest that family members be tested for malaria. Emphasize the need for follow-up care to check the effectiveness of treatment and to manage residual problems.

PNEUMOCYSTIS CARINII PNEUMONIA

Because of its association with human immunodeficiency virus (HIV) infection, Pneumocystis carinii pneumonia (PCP), a communicable, opportunistic infection, has increased in incidence since the 1980s. It occurs in the following hosts: premature or malnourished infants; children with primary immunodeficiency disease; patients receiving immunosuppressive therapy (particularly glucocorticoids) for cancer, organ transplantation, or other disorders; and people with acquired immunodeficiency syndrome (AIDS). The organism remains a leading cause of opportunistic infection and death among AIDS patients in industrialized countries.

Causes and pathophysiology

P. carinii, the cause of PCP, usually is classified as a protozoan, although some investigators consider it more closely related to fungi. The organism exists as a saprophyte in the lungs of humans and various animals. P. carinii is part of the normal flora in most healthy people but becomes an aggressive pathogen in the immunocompromised patient. Impaired cell-mediated (T-cell) immunity is thought to be more important than impaired humoral (B-cell) immunity in predisposing the patient to PCP, but the immune defects involved are poorly understood.

The primary transmission route seems to be air, although the organism already resides in most people. The incubation period probably lasts for 4 to 8 weeks. Impaired cellular immunity is the major factor that predisposes a person to pneumocytosis. Defects in B-cell function also play a role.

The organism invades the lungs bilaterally and multiplies extracellularly. As the infestation grows, alveoli fill with organisms and exudate, impairing gas exchange. The alveoli hypertrophy and thicken progressively, eventually leading to extensive consolidation.
Complications

Typically, PCP can progress to pulmonary insufficiency and death if left untreated. Disseminated infection has occurred in both AIDS and non-AIDS patients.

Assessment findings

The patient typically has a history of an immunocompromising condition or procedure, such as HIV infection, leukemia, lymphoma, or organ transplantation.

PCP begins insidiously with increasing shortness of breath and a nonproductive cough. Anorexia, generalized fatigue, and weight loss may be reported. Although the patient may have hypoxemia and hypercapnea, he may not exhibit significant clinical symptoms. Throughout the illness, he may report a low-grade, intermittent fever.

Inspection may reveal tachypnea, dyspnea, and accessory muscle use when the patient breathes. With acute illness, he may appear cyanotic.

Late in the disease, when consolidation develops, chest percussion discloses dullness. Auscultation findings include crackles (in about one-third of patients) and decreased breath sounds (in patients with advanced pneumonia).

Diagnostic tests

Histologic studies can confirm *P. carinii*. In many patients with HIV, initial examination of a first-morning sputum specimen (induced by inhaling an ultrasonically dispersed saline mist) may be sufficient. This technique usually is ineffective in patients without HIV.

In all patients, fiberoptic bronchoscopy remains the most commonly used diagnostic tool to confirm PCP. Invasive procedures, such as transbronchial biopsy and open lung biopsy, are less commonly used.

In addition, a chest X-ray may show slowly progressing, fluffy infiltrates and occasional nodular lesions or a spontaneous pneumothorax. These findings must be differentiated from findings in other types of pneumonia or adult respiratory distress syndrome.

A gallium scan may show increased uptake over the lungs even when the chest X-ray appears relatively normal.

In PCP, arterial blood gas (ABG) studies detect hypoxia and an increased A-a gradient.

Treatment

The drug of choice for all types of PCP is trimethoprim-sulfamethoxazole (TMP-SMZ) administered orally or I.V. Adverse reactions include fever, rash, neutropenia, thrombocytopenia, hepatitis, and hyperkalemia.

Pentamidine may be administered slowly I.V. in a single dose of 4 mg/kg/day; it is as effective as TMP-SMZ but is toxic for almost all recipients. Adverse effects include hypotension, cardiac arrhythmia, hyperglycemia or hypoglycemia, azotemia, electrolyte changes, and neutropenia. Other regimens are also prescribed for patients who don't tolerate either of these medications.

Supportive measures, such as oxygen therapy, mechanical ventilation, adequate nutrition, and fluid balance, are important adjunctive therapies. Oral morphine sulfate solution may reduce respiratory rate and anxiety, enhancing oxygenation.

Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Fear
- Fluid volume deficit
- Hyperthermia
- Impaired gas exchange
- Impaired social interaction
- Ineffective breathing pattern
- Powerlessness

Key outcomes

- The patient's vital signs will remain within normal range.
- The patient's fluid volume will remain adequate.
- The patient will remain afebrile.
- The patient will have normal breath sounds.
- The patient's ABG levels will return to normal.
- The patient will use correct bronchial hygiene.
- The patient will acknowledge fears, feelings, and concerns about the current situation.

Nursing interventions

- Implement standard precautions.
- Frequently assess the patient's respiratory status, and monitor ABG levels. Administer oxygen therapy as ordered.
- Encourage ambulation, deep-breathing exercises, and incentive spirometry to facilitate effective gas exchange.
- Administer antipyretics, as ordered, to relieve fever.
- Monitor intake and output and daily weight to evaluate fluid balance. Replace fluids as ordered.
- Monitor for adverse effects of antimicrobial drugs. If the patient is receiving co-trimoxazole, watch for nausea, vomiting, rash, bone marrow suppression, thrush, fever, hepatotoxicity, and anaphylaxis. If he's receiving pentamidine, watch for cardiac arrhythmias, hypotension, dizziness, azotemia, hypocalcemia, and hepatic disturbances.
- Provide diversional activities and adequate rest periods.
- Supply nutritional supplements as needed. Encourage the patient to eat a high-calorie, protein-rich diet. Offer small, frequent meals if the patient can't tolerate large amounts of food.
- Give emotional support and help the patient identify and use meaningful support systems.

Patient teaching

- Instruct the patient about the medication regimen, especially about the adverse effects.
- Teach the patient energy conservation techniques.
- If the patient requires oxygen therapy at home, explain that an oxygen concentrator may be most effective.
- In high-risk populations, such as AIDS patients, TMP-SMZ may be prescribed prophylactically to prevent PCP.

TOXOPLASMOSIS

Depending on their environment and eating habits, up to 70% of people in the United States are infected with *Toxoplasma gondii*—making toxoplasmosis one of the most common infectious diseases. Occurring worldwide, it's less common in cold or hot, arid climates and at high elevations.

The disease usually causes localized infection. However, it may produce significant generalized infection, especially in immunodeficient patients, such as neonates, acquired immunodeficiency syndrome (AIDS) patients, patients who recently had an organ transplant, those with lymphoma, and those receiving immunosuppressant...
Ocular toxoplasmosis

Ocular toxoplasmosis (active chorioretinitis) is characterized by focal necrotizing retinitis. It accounts for about 25% of all cases of granulomatous uveitis. Although usually the result of a congenital infection, it may not appear until adolescence or young adulthood, when infection is reactivated.

Symptoms include blurred vision, scotoma, pain, photophobia, and impairment or loss of central vision. Vision improves as inflammation subsides but usually without recovery of lost visual acuity. Ocular toxoplasmosis may subside after treatment with prednisone.

Once infected, the patient may carry the organism for life. Reactivation of the acute infection can occur. Congenital toxoplasmosis, characterized by lesions in the central nervous system (CNS), may result in stillbirth or serious birth defects.

Causes

Toxoplasmosis is caused by the protozoan T. gondii, which exists in trophozoite forms in the acute stages of infection and in cystic forms (tissue cysts and oocysts) in the latent stages. The infection is transmitted by ingestion of tissue cysts in raw or undercooked meat (heating, drying, or freezing destroys these cysts) or by fecal-oral contamination from infected cats. Toxoplasmosis also occurs in vegetarians who aren't exposed to cats, so some other means of transmission may exist.

Congenital toxoplasmosis follows transplacental transmission from a mother who acquires primary toxoplasmosis shortly before or during pregnancy. Congenital infection is more severe when acquired early in the pregnancy.

Complications

Toxoplasmosis may cause encephalitis, myocarditis, pneumonia, hepatitis, or polymyositis. If the disease is acquired in the first trimester of pregnancy, it commonly results in stillbirth. About one-third of infants who survive have congenital toxoplasmosis with CNS involvement and chorioretinitis. (See Ocular toxoplasmosis.)

Assessment findings

The patient's history may reveal an immunocompromised state, exposure to cat feces, or frequent ingestion of poorly cooked meat.

A patient with localized (mild, lymphatic) toxoplasmosis may complain of mononucleosis-like symptoms: malaise, myalgia, headache, fatigue, and sore throat. He'll also have a fever. A patient with generalized (fulminating, disseminated) infection may complain of headache, vomiting, cough, and dyspnea. His temperature may run as high as 106° F (41.1° C).

Inspection of the patient with generalized disease reveals delirium and seizures—signs of encephalitis. You also may note a diffuse maculopapular rash (except on the palms, soles, and scalp) and cyanosis.

Inspection of an infant with congenital toxoplasmosis may reveal hydrocephalus or microcephalus, seizures, jaundice, purpura, and rash. Other defects, which may not become apparent until months or years later, include strabismus, blindness, epilepsy, and mental retardation.

Palpation of the neonate reveals lymphadenopathy, splenomegaly, and hepatomegaly.

Auscultation of a patient with toxoplasmosis may reveal coarse crackles.

Diagnostic tests

Isolation of T. gondii in mice after their inoculation with specimens of body fluids, blood, and tissue, or T. gondii antibodies in such specimens, confirms toxoplasmosis.

Treatment

Most effective during the acute stage, treatment consists of drug therapy with sulfonamides and pyrimethamine for 4 to 6 weeks. The patient also may receive folinic acid to control pyrimethamine's adverse effects.

These drugs act synergistically against the trophozoites but don't eliminate already developed tissue cysts. For this reason, and because they don't alleviate the underlying immune system defect in AIDS, an AIDS patient needs toxoplasmosis treatment for life.

An AIDS patient who can't tolerate sulfonamides may receive clindamycin instead. This drug also is the primary treatment in ocular toxoplasmosis.

Nursing diagnoses

- Activity intolerance
- Fatigue
- Fluid volume deficit
- Hyperthermia
- Impaired skin integrity
- Ineffective breathing pattern
- Pain
- Risk for injury

Key outcomes

- The patient's vital signs will remain within normal range.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.
- The patient will verbally report having an increased energy level.
- The patient won't develop complications.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.

Nursing interventions

- Give antipyretics and, possibly, tepid sponge baths to decrease fever.
- Make sure the patient with a high fever, vomiting, and sore throat receives sufficient fluid intake. Provide nutritionally adequate foods and, if needed, small, frequent feeding.
- Promote bed rest during the acute stage. Later, help the patient gradually increase his level of activity.
- Frequently assess respiratory status, especially in the immunocompromised patient. Provide chest physiotherapy and administer oxygen, as needed. Assist ventilation if needed.
- Assess the patient for signs of neurologic involvement and increased intracranial pressure.
- Don't palpate the patient's abdomen vigorously; this could lead to a ruptured spleen. For the same reason, discourage vigorous activity.
- Modify the environment, as needed, to protect a patient with neurologic manifestations or chorioretinitis. Refer him for rehabilitation or counseling as needed.
- Carefully monitor the patient's drug therapy.
- Because sulfonamides cause blood dyscrasias and pyrimethamine depresses bone marrow, closely monitor the patient's hematologic values.
- Report all cases of toxoplasmosis to the local public health department.
Trichomoniasis is a protozoal infection of the lower genitourinary tract. It affects about 20% of sexually active women and 10% of sexually active men. The infection usually involves only the vagina or urethra.

The disease occurs worldwide. In women, the condition may be acute or chronic. The prognosis is good, especially if both sexual partners receive treatment concurrently; otherwise, the disease may recur. Symptoms may subside even if the disease isn't treated, although *Trichomonas vaginalis* infection persists, possibly resulting in abnormal cytologic cervical smears.

### Causes

A tetraflagellated, motile protozoan, *T. vaginalis* causes trichomoniasis in women by infecting the vagina, the urethra and, possibly, the endocervix, Bartholin's glands, Skene's glands, and bladder. In men, it infects the lower urethra and, possibly, the prostate gland, seminal vesicles, and epididymis.

The organism grows best when the vaginal mucosa is more alkaline than normal (pH about 5.5 to 5.8). Factors that raise the vaginal pH—use of oral contraceptives, pregnancy, bacterial overgrowth, exudative cervical or vaginal lesions, and frequent douching, which disturbs lactobacilli that normally live in the vagina and maintain acidity—may predispose women to trichomoniasis.

Trichomoniasis usually is transmitted by intercourse; less often, it is transmitted by contaminated douche equipment and moist washcloths. An infected mother may transmit the infection to her newborn child through vaginal delivery.

### Complications

Chronic trichomoniasis may lead to significant vaginal infection with mucosal irritation and erosion. Pelvic inflammatory disease also may occur.

### Assessment findings

The patient's history may reveal unprotected sexual contact with an infected partner, a previous sexually transmitted disease, or a current sexually transmitted disease. About 70% of women, including those with chronic infections, and most men with trichomoniasis are asymptomatic.

A female patient with signs and symptoms may complain of vaginal discharge, severe itching, vulvovaginal irritation, dyspareunia, dysuria, urinary frequency and, occasionally, postcoital spotting, menorrhagia, and dysmenorrhea. These signs and symptoms may persist for a week to several months and may be more pronounced just after menstruation or during pregnancy. A male patient may complain of dysuria and urinary frequency.

In a female patient, your inspection may reveal vulvar and vaginal erythema and edema, frank excoriation, and a copious gray or greenish-yellow, malodorous, and possibly profuse and frothy discharge that usually can be seen in the posterior vaginal fornix.

### Diagnostic tests

Direct microscopic examination of vaginal or seminal discharge confirms the diagnosis when it reveals *T. vaginalis*, a motile, pear-shaped organism. Examination of urine specimens also may reveal *T. vaginalis*.

Cervical examination by colposcopy may demonstrate punctate cervical hemorrhages, giving the cervix a strawberry appearance that is almost pathognomonic for this disorder. Visual inspection seldom reveals this sign.

### Treatment

Oral metronidazole given simultaneously to both sexual partners effectively cures trichomoniasis. The recommended dosage is 250 mg of oral metronidazole given three times a day for 7 days or one 2-g oral dose.

Oral metronidazole hasn't been proven safe during the first trimester of pregnancy. A pregnant patient in the first trimester may insert a clotrimazole vaginal tablet at three times a day for 7 days or one 2-g oral dose.

### Nursing diagnoses

- Altered sexuality patterns
- Altered urinary elimination
- Anxiety
- Impaired skin integrity
- Pain
- Sexual dysfunction

### Key outcomes

- The patient will maintain fluid balance; intake will equal output.
- The patient will express a feeling of increased comfort.
- The patient will express understanding of the treatment.
- Complications will be minimized or prevented.
- The patient will discuss the impact of the disorder on self and significant others.
- The patient will acknowledge a problem or potential problem in sexual function.

### Nursing interventions

- Institute standard precautions when examining the patient or collecting specimens.
- Administer sitz baths to relieve discomfort.
- If the patient is pregnant, make sure she receives adequate treatment before delivery to prevent the neonate from contracting the infection.
- Encourage the patient to notify sexual partners so that they can be checked for the disease.

### Patient teaching

- Instruct the patient not to douche before being examined for trichomoniasis.
- To help prevent reinfection during treatment, urge abstinence from intercourse and encourage the use of condoms. Refer sexual partners for treatment even if they're asymptomatic.
- If vaginal tablets are ordered, teach the patient the correct way to insert them.
- Warn the patient to abstain from alcoholic beverages while taking metronidazole and for at least 3 days after he has finished taking it. Alcohol consumption may
provokes a disulfiram-like reaction (confusion, headache, cramps, vomiting, and seizures). Also, tell the patient this drug may turn his urine dark brown.

- Instruct the patient to notify the doctor if signs of candidiasis superinfection occur.
- Caution the patient to avoid douches and vaginal sprays because chronic use can alter vaginal pH.
- Tell the patient to scrub the bathtub with a disinfecting cleanser before and after sitz baths.
- Inform the patient that she can reduce the risk of genitourinary bacterial growth by wearing loose-fitting cotton underwear that allows ventilation. Bacteria flourish in a warm, dark, moist environment.

### Helminths

Helminthic disorders result from infection with parasitic worms, such as the fluke, tapeworm, and roundworm. Examples of helminthic disorders range from ascariasis to trichinosis.

#### ASCARIASIS

Ascariasis (roundworm infection) is the most common helminthic infection. It occurs worldwide but is most common in tropical areas with poor sanitation and in areas where farmers use human stool as fertilizer. In the United States, it's more prevalent in the South, particularly among children younger than age 12.

### Causes and pathophysiology

Ascariasis is caused by Ascaris lumbricoides, a large roundworm that resembles an earthworm. It's transmitted to humans by ingestion of soil contaminated with human stool that harbor A. lumbricoides ova. Ingestion may occur directly (by eating contaminated soil) or indirectly (by eating poorly washed raw vegetables grown in contaminated soil).

After ingestion, A. lumbricoides ova hatch and release larvae, which penetrate the intestinal wall and reach the lungs through the bloodstream. After about 10 days in pulmonary capillaries and alveoli, the larvae migrate to the bronchioles, bronchi, trachea, and epiglottis. There they are swallowed and returned to the intestine to mature into worms.

### Complications

Ascariasis may lead to biliary or intestinal obstruction and pulmonary disease.

### Assessment findings

The patient's history may reveal ingestion of poorly washed raw vegetables grown in contaminated soil. Most patients with ascariasis are asymptomatic. Some patients exhibit pulmonary symptoms, such as transitory coughing.

Mild intestinal infection may cause only vague stomach discomfort. The first clue may be vomiting a worm or passing a worm in the stool. Severe infection results in stomach pain, vomiting, restlessness, disturbed sleep and, in extreme cases, intestinal obstruction. Fever may occur when larvae are migrating through the lungs.

Inspection eventually may reveal weight loss and impaired growth. Bowel sounds may be hyperactive above the obstruction and diminished or absent below the obstruction. Auscultation of the chest may detect wheezing.

Palpation of the abdomen may reveal distention.

### Diagnostic tests

The key to diagnosis is identifying ova in the stools, or adult worms, which may be passed rectally or by mouth.

### Treatment

Anthelmintic therapy, the primary treatment, uses mebendazole or albendazole. These are contraindicated in pregnancy and in heavy infections, in which ectopic migration can occur. Pyrantel pamoate and piperazine are safe in pregnancy.

In intestinal obstruction, nasogastric (NG) suctioning controls vomiting. When suctioning can be discontinued, instill piperazine and clamp the nasogastric tube. If this is ineffective, surgery is probably needed. Endoscopic retrograde cholangiopancreatography and papillectomy may be required for helminth removal.

### Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Colonic constipation
- Hyperthermia
- Ineffective breathing pattern
- Knowledge deficit: Pain
- Risk for fluid volume deficit
- Risk for infection

### Key outcomes

- The patient will remain afebrile.
- The patient's elimination pattern will return to normal.
- The patient will demonstrate appropriate skills and behaviors to the extent possible.
- The patient will experience no further weight loss.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.
- The patient's fluid volume will remain within acceptable range.

### Nursing interventions

- Although isolation is unnecessary, properly dispose of stool and soiled linen, and carefully wash your hands after patient contact.
- If the patient is receiving NG suction, be sure to provide mouth care.
- Maintain NG tube patency, and check for secretion returns every 4 hours.
- Administer antipyretics and give tepid sponge baths to reduce fever.
- Monitor respiratory status and administer oxygen or assist ventilation if pulmonary complications develop.
- Question family members and other contacts about symptoms. Weigh the patient daily and monitor intake and output. Replace fluids as needed. Provide a nutritionally adequate diet and administer nutritional supplements, as prescribed. Administer anthelmintic drug therapy as ordered. Monitor NG tube aspirate to ensure drug absorption.

### Patient teaching

- Teach the patient to prevent reinfection by washing hands thoroughly, especially before eating and after defecating, and by bathing and changing underwear and bed linens daily.
- Inform the patient of drug adverse effects. Tell him that piperazine may cause stomach upset, dizziness, and urticaria. Remember, piperazine is contraindicated in patients with seizure disorders. Pyrantel produces red stools and vomitus and may cause stomach upset, headache, dizziness, and rash; mebendazole may cause...
abdominal pain and diarrhea.

**ENTEROBIASIS**

A benign intestinal disease, enterobiasis has several other names, including oxyuriasis and pinworm and seatworm infection. Found worldwide, this disease is common even in temperate regions with good sanitation. More than 40 million Americans are estimated to be infected; it's especially prominent among school children.

Infection and reinfection most often occurs in children between ages 5 and 14 and in certain institutionalized groups because of poor hygiene and frequent hand-to-mouth activity. Crowded living conditions commonly enhance its spread to several members of a family.

**Causes**

Enterobiasis is caused by the nematode *Enterobius vermicularis*. Adult pinworms live in the intestine until the female worms migrate to the perianal region to deposit their ova.

Direct transmission occurs when the patient's hands transfer infective eggs from the anus to the mouth. Indirect transmission occurs when the patient comes in contact with contaminated articles, such as linens and clothing.

**Complications**

Complications are uncommon but may include salpingitis, appendicitis, bowel ulceration, and pelvic granuloma.

**Assessment findings**

The patient's history may reveal contact with an infected person or infected articles.

Enterobiasis may be overlooked when it causes no symptoms. In symptomatic infection, the patient complains of intense perianal pruritus, especially at night, when the female worm crawls out of the anus to deposit ova. The pruritus causes the patient to wake up and scratch, disturbing his sleep and causing irritability. He usually doesn't have a fever.

Inspection may reveal perianal erythema and irritation.

Heavy infections can result in abdominal pain and weight loss.

**Diagnostic tests**

Identification of *Enterobius* ova recovered from the perianal area with a cellophane tape swab confirms the diagnosis. A stool sample usually is ova- and worm-free because these worms deposit the ova outside the intestine and die after migration to the anus.

**Treatment**

Drug therapy with pyrantel pamoate or mebendazole destroys these parasites. Effective eradication requires simultaneous treatment of family members and, in facilities, other patients.

**Nursing diagnoses**

- Impaired skin integrity
- Pain
- Risk for infection
- Sleep pattern disturbance

**Key outcomes**

- The patient will experience no skin breakdown.
- The patient will achieve adequate food and fluid intake.
- The patient will maintain adequate skin circulation.
- The patient will express relief from pain.
- The patient will show no physical signs that indicate sleep deprivation.

**Nursing interventions**

- Obtain a specimen for evaluation. Place cellophane tape—sticky side out—on the base end of a test tube, and roll the tube around the perianal region. Make sure you collect the sample before the patient bathes and defecates in the morning. Then send the tape for examination under a microscope.
- Before giving the tablet form of pyrantel, make sure the patient isn't sensitive to aspirin. The tablet has an aspirin coating.
- As warranted, follow up on others who have come in contact with the patient.
- Report all outbreaks of enterobiasis to school authorities.

**Patient teaching**

- To help prevent the spread of this disease, tell parents to bathe their children daily (showers are preferable to tub baths) and to change underwear and bed linens daily.
- Teach a child with the disease about proper personal hygiene, and stress the need for careful hand washing after defecation and before handling food. Discourage nail biting. If the child can't stop, suggest that he wear gloves until the infection clears.
- If the patient receives pyrantel, tell him and his family that this drug colors the stool bright red and may cause vomiting; the vomitus also will be red.

**HOOKWORM DISEASE**

Hookworm disease (also called uncinariasis), a helminthic infection of the upper intestine, is chronic and debilitating. The disease's major sign is anemia. Sandy soil, high humidity, a warm climate, and failure to wear shoes all favor its transmission.

Hookworm disease is present in one-fourth of the world's population. Although it can cause cardiopulmonary complications, it's seldom fatal, except in debilitated people and in infants.

**Causes**

Hookworm disease is caused by *Ancylostoma duodenale* in southern Europe, North Africa, and northern Asia, and *Necator americanus* in the Western Hemisphere and equatorial Africa. Both forms of hookworm disease are transmitted to humans through direct skin penetration (usually in the foot) by hookworm larvae in soil contaminated with stool that contain hookworm ova. These ova develop into infectious larvae in 1 to 3 days.
Larvae travel through the lymphatic system to the pulmonary capillaries, where they penetrate alveoli and move up the bronchial tree to the trachea and epiglottis. There they are swallowed and enter the GI tract. When they reach the small intestine, they mature, attach to the jejunal mucosa, and suck blood, oxygen, and glucose from the intestinal wall. These mature worms then deposit ova, which are excreted in the stool, starting the cycle anew. Hookworm larvae mature in 5 to 6 weeks.

**Complications**

In severe and chronic infection, anemia from blood loss may lead to cardiomegaly (a result of increased oxygen demands), heart failure, and generalized, massive edema.

**Assessment findings**

The patient may report that he recently walked barefoot in an area with contaminated soil. He may have few symptoms, and the disease may be overlooked until the worms are passed in the stool. The earliest findings are irritation and pruritus at the entry site. Most patients are asymptomatic.

When the larvae reach the lungs, the patient may complain of sore throat and cough, possibly productive of bloody sputum. When intestinal infection occurs, he may report fatigue, nausea, weight loss, dizziness, uncontrolled diarrhea, and black, tarry stool. Fever occurs when larvae migrate through the lungs.

Inspection may reveal edema and an erythematous papulovesicular rash at the entry site. You also may observe irregular respirations during the migration of larvae through the lungs. Other possible signs include weight loss and growth retardation.

Auscultation of the chest may reveal crackles as larvae migrate through the lungs.

**Diagnostic tests**

Identification of hookworm ova in a stool smear confirms the diagnosis. Anemia suggests severe chronic infection. In an infected patient, blood studies show:

- Hemoglobin level of 5 to 9 g/dl (in a severe case)
- White blood cell count as high as 47,000/mm³
- Eosinophil count of 500 to 700/mm³.

**Treatment**

Mebendazole or pyrantel pamoate is prescribed for hookworm infection. The patient also needs an iron-rich diet or iron supplements to prevent or correct anemia.

**Nursing diagnoses**

- Altered growth and development
- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Impaired gas exchange
- Ineffective breathing pattern
- Risk for infection

**Key outcomes**

- The patient will demonstrate appropriate skills and behaviors to the extent possible.
- The patient will experience no further weight loss.
- The patient will avoid episodes of diarrhea.
- The patient will verbally report having an increased energy level.
- The patient will express a feeling of comfort with respirations.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.

**Nursing interventions**

- If the patient has confirmed hookworm infestation, institute standard stool precautions, wear gloves, and wash your hands thoroughly after every patient contact.
- Promptly dispose of stool.
- If the patient has severe anemia, administer humidified oxygen, if ordered, at a low to moderate flow. (Humidification helps the patient with upper airway irritation from the parasites.) Encourage coughing and deep breathing to stimulate removal of blood or secretions from involved lung areas and to prevent secondary infection.
- Plan your care to allow frequent rest periods because the patient may tire easily. If anemia causes immobility, repossession him often to prevent skin breakdown.
- Closely monitor the patient’s intake and output. Note the quantity and frequency of diuretic stool.
- To help assess nutritional status, weigh the patient daily. To combat malnutrition, emphasize the importance of good nutrition, particularly foods high in iron and protein. If the patient receives iron supplements, explain that they'll darken his stools.
- Administer anthelmintics on an empty stomach.
- Interview the family and other close contacts to see if they have any symptoms.

**Patient teaching**

- To help prevent reinfection, teach the patient proper hand-washing technique and sanitary disposal of stool. Tell him to wear shoes in endemic areas.

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**Schistosomiasis**

Schistosomiasis, also called bilharziasis, is a slowly progressive disease that is increasing in incidence worldwide. It is most prevalent in agricultural areas in Asia, Africa, and South America.

The degree of infection determines the intensity of illness. If untreated, significant morbidity and even mortality can result.

**Causes and pathophysiology**

Schistosomiasis is caused by blood flukes of the class *Trematoda*. Three major types of these parasites exist. *Schistosoma mansoni* and *S. japonicum* infect the intestinal tract. *S. haematobium* infects the urinary tract.

These cercariae penetrate the skin or mucous membranes and eventually work their way to the liver's venous portal circulation. There, they mature in 1 to 3 months. The adults then migrate to other parts of the body.

The female cercariae lay spiny eggs in blood vessels surrounding the large intestine or bladder. After penetrating the mucosa of these organs, the eggs are excreted in stool or urine. If the eggs hatch in fresh water, the first-stage larvae (miracidia) penetrate freshwater snails, which act as passive intermediate hosts. Cercariae produced in snails escape into water and begin a new life cycle.

The parasite is transmitted through bathing, swimming, wading, or working in water contaminated with Schistosoma larvae, which are known as cercariae during their infective stage.
Complications

Portal hypertension, hepatosplenomegaly, pulmonary hypertension, ascites, and hematemesis from ruptured esophageal varices can all result from schistosomiasis, as can heart and renal failure, which are possibly fatal complications.

Rarely, central nervous system complications occur. Granulomatous reactions to the eggs may lead to urinary obstruction or bladder irregularities. Hydronephrosis occurs late in the disease.

<table>
<thead>
<tr>
<th>ORGANISM</th>
<th>INCIDENCE</th>
<th>ASSESSMENT FINDINGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schistosoma japonicum</td>
<td>Affects men more than women; particularly prevalent among farmers in Japan, China, and the Philippines</td>
<td>May cause acute infection, with sudden onset of fever, chills, headache, and cough. Palpation may reveal such complications as hepatosplenomegaly and lymphadenopathy.</td>
</tr>
<tr>
<td>S. mansoni</td>
<td>Prevalent in Western hemisphere, particularly Puerto Rico, Lesser Antilles, Brazil, and Venezuela; also occurs in the Nile delta, Sudan, and central Africa</td>
<td>May cause chronic infection, with irregular fever, fatigue related to anemia, abdominal pain, intermittent diarrhea, and weight loss. If liver involvement develops, palpation reveals hepatomegaly followed by splenomegaly. Inspection may reveal hemeatemesis related to esophageal varices. Causes terminal hematuria, dysuria, and ureteral colic with secondary infection (symptoms include colicky pain, intermittent flank pain, and vague GI complaints); may culminate in total renal failure.</td>
</tr>
<tr>
<td>S. haematobium</td>
<td>Prevalent in Africa, Cyprus, Greece, and India</td>
<td>Causes terminal hematuria, dysuria, and ureteral colic with secondary infection (symptoms include colicky pain, intermittent flank pain, and vague GI complaints); may culminate in total renal failure.</td>
</tr>
</tbody>
</table>

Assessment findings

The patient's history may reveal travel to an endemic area or swimming in contaminated water. Signs and symptoms of schistosomiasis depend on the specific causative parasite, the infection site, and the disease stage. (See Assessment findings in schistosomiasis, and Schistosomal dermatitis.)

Diagnostic tests

The presence of ova in the urine or stool or a mucosal lesion biopsy confirms the diagnosis. A white blood cell count shows eosinophilia.

Treatment

The treatment of choice for all types of schistosomiasis is the anthelmintic drug praziquantel. The patient needs to be examined again 3 to 6 months after treatment. If this checkup detects any living eggs, treatment may be resumed.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Fatigue
- Fluid volume deficit
- Hyperthermia
- Pain

Key outcomes

- The patient's fluid volume will remain within acceptable range.
- The patient's elimination pattern will return to normal.
- The patient will verbally report having an increased energy level.
- The patient will experience no further weight loss.
- The patient will remain afebrile.
- The patient will express a feeling of comfort and relief from pain.

Nursing interventions

- Plan your care to allow for sufficient rest periods. During the acute stage, the patient may need bed rest.
- Monitor the frequency of the patient's bowel movements and the characteristics of his stools, his intake and output, and his daily weight. If his urinary tract is involved, monitor his frequency of urination and the color and amount of urine.
- Replace fluids as needed, and provide adequate, nutritionally balanced meals. Administer nutritional supplements as needed.
- Assess the patient for bleeding and anemia. Also check his blood work.
- Administer anthelmintics, analgesics, and anti-pyretics as ordered.

Patient teaching

- Explain the medication regimen to the patient.

Schistosomal dermatitis

Commonly called swimmers’ itch or clam diggers’ itch, schistosomal dermatitis affects those who bathe in and camp along freshwater lakes in the eastern and western United States. It's caused by schistosomal cercariae harbored by migratory birds.

The cercariae can penetrate the skin, causing a pruritic papular rash. Initially mild, the reaction grows more severe with repeated exposure. Treatment consists of 5% copper sulfate solution as an antipruritic and 2% methylene blue as an antibacterial agent.

- Inform the patient about the need for follow-up testing. He should have stool specimens examined 1 to 2 months after therapy ends.
- To help prevent the spread of schistosomiasis, teach the patient to avoid contaminated water.
- If the patient lives in an endemic area, explain the importance of working toward getting the local water supply purified. If he must enter this water, tell him to wear protective clothing and to dry himself afterward.

Strongyloidiasis

Strongyloidiasis (threadworm infection) is a parasitic intestinal infection that occurs worldwide. It's endemic in the tropics and subtropics as well as areas associated with poor hygiene. Outbreaks also occur in facilities. Its incidence in the United States is low.

Susceptibility to strongyloidiasis is universal; infection doesn't confer immunity. Because the reproductive cycle of the threadworm may continue in the untreated host for as long as 45 years after the initial infection, autoinfection is highly probable.
Most patients with strongyloidiasis recover completely, but debilitation from protein loss occasionally is fatal. Massive autoinfection, especially in immunocompromised patients, also can be fatal.

Causes and pathophysiology

Strongyloidiasis is caused by the helminth *Strongyloides stercoralis*. Transmission to humans usually occurs through contact with soil that contains infective *S. stercoralis* filariform larvae. Such larvae develop from noninfective rhabditoid (rod-shaped) larvae in human stool. The filariform larvae penetrate the human skin, usually at the feet, and then migrate by way of the lymphatic system to the bloodstream and the lungs.

After they enter the pulmonary circulation, the filariform larvae break through the alveoli and migrate upward to the pharynx, where they are swallowed. Then they lodge in the small intestine, where they deposit eggs that mature into noninfective rhabditoid larvae. Next, these larvae migrate into the large intestine and are excreted in stool, starting the cycle again. The threadworm life cycle, which begins with penetration of the skin and ends with excretion of rhabditoid larvae, takes 17 days.

In autoinfection, rhabditoid larvae mature in the intestine to become infective filariform larvae.

Complications

If the infection is severe, malnutrition from substantial fat and protein loss, anemia, and lesions resembling ulcerative colitis may result in a secondary bacterial infection. Ulcerated intestinal mucosa may lead to perforation.

Possibly fatal septicemia and massive invasion of organs can occur. These effects of autoinfection are most likely to develop in immunocompromised patients. (See *Signs of disseminated strongyloidiasis*.)

Assessment findings

The patient's history may reveal an immunocompromised state or institutionalization. The patient may report walking in contaminated soil without shoes.

The patient may be asymptomatic, or he may complain of a cough during the stage of larval migration through the lungs. After that, he may complain of such intestinal symptoms as colicky abdominal pain and diarrhea. He also may develop fatigue, weakness, and weight loss. During the pulmonary stage, he may have a fever.

During inspection, you may note an erythematous, pruritic, papular rash at the entrance site, particularly the feet. The rash may become generalized.

Auscultation may reveal normal or hyperactive bowel sounds. You also may hear crackles during the pulmonary stage.

Diagnostic tests

Observation of *S. stercoralis* larvae in a fresh stool specimen allows diagnosis (2 hours after excretion, rhabditoid larvae look like hookworm larvae). Repeated testing may be needed. During the pulmonary phase, sputum may show many eosinophils and larvae.

Treatment

Because of the potential for autoinfection, the patient needs treatment with thiabendazole for 2 to 3 days. The total dose shouldn't exceed 3 g. He also may need protein replacement, blood transfusions, and I.V. fluids.

Treatment is necessary if *S. stercoralis* remains in stools after therapy. Corticosteroids are contraindicated because they increase the risk of autoinfection and dissemination and also predispose the patient to GI ulceration.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Ineffective breathing pattern
- Pain
- Risk for fluid volume deficit
- Risk for infection

Key outcomes

- The patient's elimination pattern will return to normal.
- The patient will experience no further weight loss.
- The patient's respiratory rate will be maintained within 5 breaths of baseline.
- The patient's arterial blood gas levels will return to normal.
- The patient will express a feeling of comfort and relief from pain.
- The patient's fluid volume will remain within normal range.

Nursing interventions

- Monitor the patient's intake and output and daily weight, especially if treatment includes blood transfusions and I.V. fluids. Ask the dietary department to provide a high-protein diet. The patient may need nutritional supplements or tube feeding to increase his caloric intake.
- Monitor serum protein levels.
- Wear gloves when handling bedpans or giving perineal care, and promptly dispose of stool.
- Because direct person-to-person transmission doesn't occur, the patient doesn't need isolation. However, label all stool specimens for the laboratory as contaminated.
- Check the patient's family and close contacts for signs of infection.
- If the patient has pulmonary infection, reposition him frequently; encourage incentive spirometry, coughing, and deep breathing; and administer oxygen as ordered.
- Administer anthelmintic therapy as ordered.

**WARNING**

*Signs of disseminated strongyloidiasis*

Disseminated strongyloidiasis is a potentially fatal disease that occurs in immunocompromised patients, such as those with lymphoma, leukemia, lepromatous leprosy, or human immunodeficiency virus infection, and those taking corticosteroids.

If your patient is at risk for this disorder, be alert for severe generalized abdominal pain, diffuse pulmonary infiltrates, pericarditis, myocarditis, hepatic granulomas, cholecystitis, ileus, shock, and signs of meningitis or sepsis from gram-negative bacilli. (Diagnostic tests may not show eosinophilia.)
Patient teaching

- Teach the patient about anthelmintic drug therapy.
- Emphasize the need for follow-up stool examination, continuing several weeks after treatment.
- Warn the patient that thiabendazole may cause mild nausea, vomiting, drowsiness, and giddiness.
- To prevent reinfection, teach the patient proper hand-washing technique. Stress the importance of washing his hands before eating and after defecating, and of wearing shoes when in endemic areas.

TAENIASIS

Also called cestodiasis and commonly called tapeworm, taeniasis is a parasitic infection that can result from several types of parasites. The incidence of tapeworm infestation varies with the type.

Tapeworm usually is a chronic but benign intestinal disease. However, infestation with *Taenia solium* may cause dangerous systemic and central nervous system (CNS) symptoms if larvae invade the brain and striated muscle of vital organs. Tapeworm seldom is fatal unless it isn’t treated.

Causes

Taeniasis is caused by *Taenia saginata* (beef tapeworm), *T. solium* (pork tapeworm), *Diphyllobothrium latum* (fish tapeworm), or *Hymenolepis nana* (dwarf tapeworm).

*T. saginata*, *T. solium*, and *D. latum* are transmitted to humans by ingestion of uncooked or undercooked beef, pork, or fish (such as pike, trout, salmon, and turbot) that contains tapeworm cysts. Gastric acids break down these cysts in the stomach, freeing them to mature. The mature tapeworms then fasten to the intestinal wall and produce ova that pass from the body in stool.

*H. nana* is transmitted directly from person to person and requires no intermediate host. It completes its life cycle in the intestine. Inadequate hand washing facilitates its spread.

Complications

Severe tapeworm infection can lead to dehydration and malnutrition.

Assessment findings

Signs and symptoms vary with the type of infestation. A patient with beef tapeworm may complain of a crawling sensation in the perianal area (caused by worm segments that have been passed rectally) and intestinal obstruction (the result of long worm segments that have twisted in the intestinal lumen).

Pork tapeworm can cause seizures, headache, and personality changes. A patient with fish tapeworm may experience signs and symptoms of anemia (his hemoglobin may drop as low as 6 to 8 g/dl).

The signs and symptoms of a patient with dwarf tapeworm depend on his nutritional status and the number of parasites. A patient with a mild infestation commonly has no symptoms. If the infestation is severe, he may complain of anorexia, diarrhea, restlessness, dizziness, and apathy.

Diagnostic tests

Observation of tapeworm ova or body segments in stool allows diagnosis of a tapeworm infestation. Because ova aren't excreted continuously, confirmation may require multiple specimens.

Treatment

Administration of praziquantel cures up to 95% of patients. In beef, pork, and fish tapeworm infestation, the patient receives the drug once; in severe dwarf tapeworm infestation, twice (5 to 7 days each, spaced 2 weeks apart).

After drug treatment, all types of tapeworm infestation require follow-up stool specimens during the next 3 to 5 weeks to check for remaining ova or worm segments. Persistent infestation requires a second course of medication.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Diarrhea
- Risk for fluid volume deficit
- Risk for infection

Key outcomes

- The patient's elimination pattern will return to normal.
- The patient will experience no further weight loss.
- The patient's fluid volume will remain within acceptable range.
- The patient's intake and output will remain within normal limits.
- Nausea and vomiting will be eliminated.
- The patient's vital signs will remain stable.

Nursing interventions

- Carefully dispose of the patient's excretions. Wear gloves when providing personal care and handling excretions, bedpans, and bed linens. Afterward, wash your hands thoroughly and make sure the patient does the same.
- Ask the patient for a list of people he has had contact with. If possible, advise them to seek medical attention to determine if they’re infected.
- Document the patient's level of consciousness, and report any changes immediately. If he develops CNS symptoms, keep an artificial airway or padded tongue blade close at hand, raise side rails, keep the bed low, and help him with walking, as needed.
- Monitor intake and output and nutritional status. Replace fluids as needed. Offer a nutritionally adequate diet and administer supplements, as prescribed.

Patient teaching

- To prevent reinfection, teach the patient proper hand-washing technique and the need to cook meat and fish thoroughly. Stress the need for follow-up evaluations to monitor the success of therapy and to detect possible reinfection.

TRICHINOSIS

Also called trichiniasis and trichinellosis, trichinosis is a chronic infection that occurs worldwide. It's especially common in populations that eat pork or bear meat.

Trichinosis may produce multiple symptoms; respiratory, central nervous system (CNS), and cardiovascular complications; and, rarely, death. In the United States...
Trichinosis usually is mild.

Causes
Trichinosis is caused by larvae of the intestinal roundworm Trichinella spiralis. Transmission occurs through ingestion of uncooked or undercooked meat that contains T. spiralis cysts. Such cysts are found primarily in swine and less often in dogs, cats, bears, horses, wild boars, foxes, wolves, and marine animals. These cysts result from the animals’ ingestion of similarly contaminated flesh. In swine, eating table scraps or raw garbage causes such infection. Human-to-human transmission doesn’t occur.

After the T. spiralis cyst enters the body, gastric juices free the worm from the cyst capsule. It reaches sexual maturity in a few days. Then the female roundworm burrows into the intestinal mucosa and reproduces. The larvae are transported through the lymphatic system and the bloodstream. They become embedded as cysts in striated muscle, especially in the diaphragm, chest, arms, and legs.

Complications
Trichinosis can cause such complications as encephalitis, myocarditis, pneumonia, and respiratory failure.

Assessment findings
The patient's history may reveal ingestion of uncooked or undercooked meat, especially pork. Most patients are asymptomatic. Even when symptoms do occur, their frequency and severity vary.

During the first week, the patient may complain of intestinal symptoms, most commonly diarrhea. He also may report other symptoms, such as abdominal discomfort and vomiting.

During the second week, the patient may complain of systemic symptoms, most prominently muscle pain. He also may experience headache, weakness, fatigue, cough, shortness of breath, and dysphagia. His temperature usually is elevated, ranging from 102° to 104° F (38.9° to 40° C).

With the appearance of systemic symptoms, inspection may reveal periorbital edema, possibly related to subconjunctival hemorrhages, and chemosis. You’ll occasionally observe retinal hemorrhage. You may note a rash, along with edema in affected muscles (including the eye, masseter, neck, and lumbrical muscles as well as limb flexors).

Diagnostic tests
Infection may be difficult to prove. The patient’s history is important to the diagnosis, particularly regarding the ingestion of pork or wild animal meats (and identifying individuals who consumed meat from the same source). Symptoms from a presumptive diagnosis and an increase of parasite-specific antibodies (assayed by bentonite flocculation test) confirm the diagnosis. Skeletal muscle biopsies can show encysted larvae 10 days after ingestion. If a sample of the contaminated meat is available, analysis also shows larvae.

Elevated acute and convalescent antibody titers (determined by flocculation tests 3 to 4 weeks after infection) confirm the diagnosis.

Blood eosinophilia occurs in 90% of symptomatic patients. Other abnormal test results include elevated serum alanine aminotransferase, aspartate aminotransferase, creatine kinase, and lactate dehydrogenase levels and an elevated eosinophil count (up to 15,000/mm³) during the acute stages. A normal or increased lymphocyte level (up to 300/mm³) and increased protein levels in cerebrospinal fluid indicate CNS involvement.

Treatment
Current anthelmintic drugs are ineffective against trichinella larvae in muscle. Mebendazole is active against the enteric stages of the parasite. Glucocorticoids are beneficial in severe myositis and myocarditis. This disease usually is self-limiting, and complete recovery occurs within a few months.

Supportive therapy, such as bed rest, administration of salicylates, and physical therapy to maintain and enhance muscle function, usually proves effective.

If symptoms persist for several years, the patient may need mebendazole therapy. He'll need corticosteroids only if he has a fever, allergic symptoms, leukocytosis, and eosinophilia.

Nursing diagnoses
- Activity intolerance
- Diarrhea
- Hyperthermia
- Impaired physical mobility
- Impaired skin integrity
- Impaired swallowing
- Ineffective breathing pattern
- Pain
- Risk for fluid volume deficit
- Sensory or perceptual alterations (visual)

Key outcomes
- The patient’s elimination pattern will return to normal.
- The patient will express a feeling of comfort and relief from pain.
- The patient will avoid skin breakdown or infection.
- The patient's fluid volume will remain within acceptable range.

PREVENTING TRICHINOSIS

To help prevent trichinosis, teach patients about correct cooking and storing methods, not only for pork and pork products, but also for meat from carnivores. To kill trichiniae, internal meat temperatures should reach 150° F (66° C), and meat color should change from pink to gray (unless the meat has been cured or frozen for at least 10 days at low temperatures).

Warn travelers to other countries or to poor areas in the United States to avoid eating pork. Swine in these areas often are fed raw garbage.

Nursing interventions
- Reduce the patient’s fever with tepid baths, cooling blankets, or antipyretics. Relieve muscle pain with analgesics, bed rest, and proper body alignment.
- If the patient has a fever, vomiting, and diarrhea, monitor his intake and output and daily weight. Replace fluids as needed.
- Provide skin care after bowel movements to prevent excoriation.
To prevent pressure sores, frequently reposition the patient and gently massage bony prominences.
Assess the patient's respiratory status. Administer oxygen and assist respiration as needed.
Encourage the patient to exercise to maintain muscle strength and function.
Provide safety measures for the visually impaired patient, and assist with mobility during convalescence.
Report all cases of trichinosis to local public health authorities.

Patient teaching

- Explain the importance of bed rest. Sudden death from cardiac involvement may occur in a patient with moderate to severe infection who has resumed activity too soon. Warn the patient to continue bed rest into the convalescent stage to avoid a serious relapse and, possibly, death. (See Preventing trichinosis.)

Miscellaneous infections

This category includes chlamydial infections, chronic fatigue and immune dysfunction syndrome, and vancomycin-resistant enterococcus.

CHLAMYDIAL INFECTIONS

Urethritis in men, cervicitis in women, and—much less commonly in the United States—lymphogranuloma venereum in both sexes all result from chlamydial infections. And all are linked to one organism: Chlamydia trachomatis. These infections are the most common sexually transmitted diseases in the United States. (See Chlamydia trachomatis.)

Children born of infected mothers may contract associated otitis media, pneumonia, and trachoma inclusion conjunctivitis during passage through the birth canal. Although trachoma inclusion conjunctivitis seldom occurs in the United States, it's a leading cause of blindness in Third World countries.

Causes

Transmission of C. trachomatis, an intracellular obligate bacterium, primarily follows vaginal or rectal intercourse or oral-genital contact with an infected person. Because signs and symptoms of chlamydial infections commonly appear late in the course of the disease, sexual transmission of the organism occurs unknowingly.

Complications

Untreated, chlamydial infections can lead to acute epididymitis, salpingitis, pelvic inflammatory disease (PID) and, eventually, sterility. In pregnant women, chlamydial infections are associated with spontaneous abortion, premature rupture of membranes, premature delivery, and neonatal death, although a direct link with C. trachomatis hasn't been established.

Complications of lymphogranuloma venereum include urethral and rectal strictures, perirectal abscesses, and rectovesical-rectovaginal and ischiorectal fistulas. Elephantiasis with enlargement of the penis or vulva occasionally occurs.

Assessment findings

The patient may have a history of unprotected sexual contact with an infected person, an unknown partner, or multiple sex partners. He also may have another sexually transmitted disease or had one in the past.

Symptoms vary with the specific type of chlamydial infection; many patients have no symptoms. If the patient has cervicitis, she may complain of pelvic pain and dyspareunia. If PID develops, she may report severe abdominal pain, nausea, vomiting, fever, chills, breakthrough bleeding, and bleeding after intercourse. A woman with urethral syndrome may experience dysuria and urinary frequency.

A male patient with urethritis may complain of dysuria, urinary frequency, and pruritus. If epididymitis develops, he may complain of severe scrotal pain. Prostatitis may cause lower back pain, urinary frequency, dysuria, nocturia, and painful ejaculation.

If the infection involves the rectum, the patient may complain of diarrhea, tenesmus, and pruritus.

A patient with lymphogranuloma venereum may have such systemic signs and symptoms as myalgia, headache, weight loss, backache, fever, and chills.

Inspection by speculum of the patient with cervicitis may reveal cervical erosion and mucopurulent discharge.

Inspection of a male patient with urethritis may disclose urethral discharge, which may be copious and purulent, and meatal erythema. If he develops epididymitis, you'll note scrotal swelling and urethral discharge.

In a patient with proctitis, you may note mucopurulent discharge and diffuse or discrete ulceration in the rectosigmoid colon. Inspection of a patient with lymphogranuloma venereum may reveal a primary lesion—a painless vesicle or nonindurated ulcer. Such an ulcer usually is 2 to 3 mm in diameter and occurs on the glans or shaft of the penis; on the labia, vagina, or cervix; or in the rectum. It commonly goes unnoticed.

If a female patient with cervicitis develops PID, palpation reveals tenderness over the lower quadrant, abdominal distention and, sometimes, rigidity.

Palpation of a patient with lymphogranuloma venereum may reveal enlarged inguinal lymph nodes, especially in a male patient. These nodes may become fluctuant, tender masses. Regional nodes draining the initial lesion may enlarge and appear as a series of bilateral buboes. Untreated buboes may rupture and form sinus tracts that discharge a thick, yellow, granular secretion. The patient eventually may develop a scar or an indurated inguinal mass.

Chlamydia trachomatis
In chlamydial infections, microscopic examination reveals *Chlamydia trachomatis*, a unicellular parasite with a rigid cell wall.

**Diagnostic tests**

Laboratory tests provide definitive diagnosis of chlamydial infection. A swab culture from the infection site (urethra, cervix, or rectum) usually establishes urethritis, cervicitis, salpingitis, endometritis, and proctitis. Culture of aspirated blood, pus, or cerebrospinal fluid establishes epididymitis, prostatitis, and lymphogranuloma venereum.

If the infection site is accessible, the doctor may first attempt direct visualization of cell scrapings or exudate with Giemsa stain or fluorescein-conjugated monoclonal antibodies. However, tissue cell cultures are more sensitive and specific.

Serologic studies to determine previous exposure to *C. trachomatis* include complement fixation tests and immunofluorescence microscopy. The enzyme-linked immunosorbent assay detects the *C. trachomatis* antibody as effectively as the immunofluorescence microscopy test and is useful as a screening test.

**Treatment**

The recommended treatment for chlamydial infection consists of doxycycline or tetracycline. The patient can receive ofloxacin or azithromycin.

A patient with lymphogranuloma venereum needs extended treatment.

**Nursing diagnoses**

- Altered sexuality patterns
- Altered urinary elimination
- Impaired skin integrity
- Pain
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient will voice feelings about potential or actual changes in sexuality.
- The patient will express concern about self-concept, esteem, and body image.
- The patient will maintain fluid balance; intake will equal output.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will express relief from pain.

**Nursing interventions**

- Use standard precautions when examining the patient, giving patient care, and handling contaminated material. Properly dispose of all soiled dressings and contaminated instruments.
- Monitor the patient for complications.
- Examine and test the patient's sexual contacts for chlamydial infection.
- Check the newborn infant of an infected mother for signs of infection. Take specimens for culture from the infant's eyes, nasopharynx, and rectum. Positive rectal cultures will peak by 5 to 6 weeks postpartum.
- If required in your state, report all cases of chlamydial infection to local public health authorities for follow-up on sexual contacts. (The doctor or laboratory personnel may have done this already.)

**Patient teaching**

- Teach the patient the dosage requirements of his prescribed medication. Stress the importance of taking all of his medication, even after symptoms subside.
- Teach the patient to follow proper hygiene measures.
- To prevent eye contamination, tell the patient not to touch any discharge and to wash his hands before touching his eyes.
- To prevent reinfection during treatment, recommend that the patient abstain from intercourse, or encourage him to use condoms.
- Urge the patient to inform sexual partners of his infection so that they can seek treatment also. Explain that they should receive treatment regardless of their test results.
- Suggest that the patient and his sexual partners receive testing for the human immunodeficiency virus.
- Tell the patient to return for follow-up testing.

**CHRONIC FATIGUE AND IMMUNE DYSFUNCTION SYNDROME**

Also called chronic fatigue syndrome, chronic Epstein-Barr virus, myalgic encephalomyelitis, and Yuppie flu, this syndrome is characterized by incapacitating fatigue. The patient's symptoms may wax and wane, but they're often severely debilitating and can last for months or years.

Although most prevalent among professionals in their 20s and 30s, the syndrome affects people of all ages, occupations, and income levels. The diagnosis is more common in women than in men or children, especially women under age 45. Sporadic incidence and epidemic clusters have been observed.

**Causes**

The precise cause of chronic fatigue syndrome isn't known. Although the cause originally was attributed to the Epstein-Barr virus, that hypothesis has since been rejected on the basis of serologic and epidemiologic observation.

Several other causative viruses have been proposed and investigated, including cytomegalovirus, herpes simplex virus types 1 and 2, human herpesvirus 6, Inoue-Melnick virus, human adenovirus 2, enteroviruses, measles virus, and a retrovirus that resembles human T-cell lymphotropic virus type II. The onset in some patients suggests a viral illness, but whether the syndrome results from a new or a reactivated infection isn't known.

Another theory holds that some symptoms may result from an overactive immune system. In addition, genetic predisposition, age, hormonal balance, neuropsychiatric
Chronic fatigue syndrome causes few complications, but its debilitating nature greatly affects the patient's sense of well-being.

Assessment findings

The patient characteristically complains of prolonged, overwhelming fatigue, along with other signs and symptoms, including sore throat, myalgia, and cognitive dysfunction. The Centers for Disease Control and Prevention uses a working case definition to group symptoms and severity. (See Diagnostic criteria in chronic fatigue syndrome.)

Diagnostic tests

No definitive test exists for this disorder. Diagnostic testing should include tests to rule out other illnesses, such as Epstein-Barr virus, leukemia, and lymphoma.

Some patients with chronic fatigue syndrome have reduced natural killer cell cytotoxicity, abnormal CD4:CD8 T-cell ratios, decreases in immunoglobulin subclasses, mild lymphocytosis, circulating immune complexes, and increased levels of antimicrosomal antibodies. But because these findings vary from patient to patient, they're of uncertain clinical significance.

A psychiatric screening may aid diagnosis because many patients have an underlying psychiatric disorder. Also, they commonly experience depression and anxiety after the syndrome's onset.

Treatment

Treatment focuses on supportive care. The patient with myalgia or arthralgia can benefit from non-steroidal anti-inflammatory drugs. A patient who sleeps excessively can receive an antidepressant such as fluoxetine. A patient who has trouble sleeping or who experiences pain may benefit from amitriptyline.

Nonsteroidal anti-inflammatory drugs may relieve headache, diffuse pain, and fever. Antihistamines can also help relieve symptoms. Psychiatric evaluation may be helpful. Unproved treatments should be avoided. Behavior therapy may be helpful.

Nursing diagnoses

- Activity intolerance
- Altered role performance
- Fatigue
- Pain
- Powerlessness
- Self-esteem disturbance
- Sleep pattern disturbance

Key outcomes

- The patient will verbally report having an increased energy level.
- The patient will express feelings about diminished capacity to perform usual roles.
- The patient will recognize limitations imposed by illness and express feelings about these limitations.
- The patient will make decisions regarding the course of treatment and management of the illness.
- The patient will voice feelings related to self-esteem.
- The patient will join in self-care and the decision-making process.
- The patient will report decreased pain.

Chronic criteria in chronic fatigue syndrome

Chronic fatigue is defined by the presence of:

- New or onset relapsing fatigue that isn't the result of ongoing exertion, alleviated by rest, and results in reduced occupational, educational, social, or personal activities or efforts.
- Four or more of the following symptoms that occur for 6 months or more:
  - Self-reported impairment in short-term memory or concentration
  - Sore throat
  - Tender cervical or axillary nodes
  - Muscle pain
  - Multiple joint pain without redness or swelling
  - Headaches of a new pattern or severity
  - Nonrefreshing sleep
  - Postexertional malaise lasting 24 hours or longer.

Nursing interventions

- Give the patient emotional support through the often long period of diagnostic testing and the protracted, often debilitating course of illness.
- Refer the patient for counseling as needed and to a local support group, if available. Make sure that the group advocates helping the patient lead as normal a life as possible. If necessary, refer him to a mental health center or a career counselor.

Patient teaching

- Suggest that the patient decrease activities when his fatigue is greatest. But advise him to avoid bed rest, which has no proven therapeutic value. A graded exercise program, although often difficult for the patient to accept, may help him feel better. Stress the importance of starting with a short exercise period and slowly increasing exercise time.
- If the patient needs medication, explain the medication regimen. If the doctor prescribes an antidepressant, explain how the medication can help relieve other signs and symptoms, such as sleep pattern disturbances and appetite changes.
- Help the patient return to a normal lifestyle. Begin by helping him plan a gradual return to work.

VANCOMYCIN-RESISTANT ENTEROCOCCUS

Vancomycin-resistant enterococcus (VRE) is a mutation of a very common bacterium that is spread easily from person to person by direct contact. Facilities in more than 40 states have reported VRE, with rates as high as 14% in oncology units of large teaching facilities.

Patients most at risk for VRE include immunosuppressed patients and those with severe underlying disease; patients with a history of taking vancomycin, third-generation cephalosporins, or antibiotics targeted at anaerobic bacteria (such as Clostridium difficile); patients with indwelling urinary or central venous catheters; elderly patients, especially those with prolonged or repeated hospital admissions; patients with malignancies or chronic renal failure; patients undergoing cardiothoracic or intra-abdominal surgery or organ transplants; patients with wounds with an opening to the pelvic or intra-abdominal area, including surgical wounds, burns, and pressure ulcers; patients with enterococcal bacteremia, often associated with endocarditis; and patients exposed to contaminated equipment or to a
VRE-positive patient.

Causes

VRE enters a health care facility by way of an infected or colonized patient or colonized health care worker. VRE is spread through direct contact between the patient and caregiver or patient-to-patient. It can also be spread through patient contact with contaminated surfaces, such as an over-bed table. The organism is able to live for weeks on surfaces and has been detected on patients' gowns, bed linens, and handrails.

Complications

VRE can result in sepsis, multisystem dysfunction, and death in immunocompromised patients.

Assessment findings

There are no specific signs and symptoms of VRE. The causative agent may be found incidentally when culture results disclose the organism.

Diagnostic tests

Someone with no signs or symptoms of infection is considered colonized if VRE can be isolated from a stool sample or rectal swab. If colonized, a patient is more than 10 times more likely to become infected with VRE, such as through a breach in the immune system.

Treatment

There is no specific treatment at this time for eradicating VRE. Recently, the Centers for Disease Control and Prevention and the Hospital Infection Control Practices Advisory Committee proposed a two-level system of precautions to simplify isolation. The first level calls for standard precautions, which incorporate standard blood and body fluid precautions and body substance isolation precautions to be used for all patient care. The second level calls for transmission-based precautions, implemented when a particular infection is suspected.

To prevent the spread of VRE, some facilities perform weekly surveillance cultures on at-risk patients in intensive care units or oncology units and those who were transferred from long-term care facilities. Any colonized patient is then placed in contact isolation until cultures are negative or the patient is discharged. Colonization can last indefinitely, and no protocol is established for the length of time a patient should remain in isolation.

Because no single antibiotic currently available can eradicate VRE, the doctor may opt not to treat an infection at all in some cases. Instead, the doctor may stop all antibiotics and simply wait for normal bacteria to repopulate and replace the VRE strain. Combinations of various drugs may also be used, depending on the source of the infection.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fluid volume deficit
- Hyperthermia
- Impaired tissue integrity
- Pain

Key outcomes

- The patient's collateral circulation will be maintained.
- Hemodynamic stability will be maintained.
- The patient's cardiac output will remain adequate.
- The patient will remain afebrile.
- The patient's fluid volume will remain adequate.

Nursing interventions

- Consider grouping infected patients together and having the same nursing staff care for them.
- Use contact isolation precautions when in contact with the patient. A private room and dedicated equipment should be used and the environment should be disinfected.
- Wash hands before and after care of the patient. Good hand washing is the most effective way to prevent VRE from spreading. Use an antiseptic soap such as chlorhexidine because bacteria have been cultured from worker's hands after washing with milder soap.
- Change gloves when contaminated or when moving from a soiled area of the body to a clean one.
- Don't touch potentially contaminated surfaces, such as a bed or bed stand, after removing gown and gloves.
- Equipment used on the patient shouldn't be laid on the bed or bed stand and should be wiped with appropriate disinfectant before leaving the room.
- Be especially cautious in caring for a patient with an ileostomy, colostomy, or draining wound that isn't contained by a dressing.
- Ensure judicious and careful use of antibiotics. Encourage physicians to limit the use of antibiotics.

Patient teaching

- Provide teaching and emotional support to the patient and family members.
- Instruct family and friends to wear protective garb when they visit the patient and show them how to dispose of it.
- Instruct the patient to take antibiotics for the full prescription period, even if he begins to feel better.

SELECTED REFERENCES


INTRODUCTION

Trauma is the third leading cause of death in the United States, surpassed only by cardiovascular disease and cancer. In people under age 35, it's the leading cause of death.

There are three types of trauma:

- **Blunt trauma**, which leaves the body surface intact
- **Penetrating trauma**, which disrupts the body surface
- **Perforating trauma**, which leaves entrance and exit wounds as an object passes through the body.

The basic elements of trauma care include triage, assessing and maintaining the patient's airway, breathing, and circulation; protecting the cervical spine; assessing the patient's level of consciousness (LOC); and preparing the patient for transport and surgery as necessary.

**Triage: First things first**

Triage involves setting emergency care priorities by making sound, rapid assessments. Your assessments and subsequent interventions are based on the severity and number of injuries and on the availability of immediate and long-term resources, such as personnel to provide care and facilities to save the patient's life.

In triage, patients are classified according to the urgency of their needs and their likelihood of survival if treated. For instance, if mass casualties occur, some patients with massive injuries may not receive immediate care because the available personnel and facilities make survival unlikely.

The need for triage commonly arises at the scene of injury and continues in the emergency department. Following facility protocol, you may decide which patient to treat first, which of his injuries to treat first, how best to use other members of the medical team, and how to control patient and staff traffic.

Victims are usually assigned to one of the following categories:

- **Emergency.** A patient in this category has a life-threatening injury that requires treatment within a few minutes to prevent death or further injury. The category covers patients with respiratory distress or cardiopulmonary arrest and severe hemorrhage or shock.
- **Urgent.** A patient with a serious but not immediately life-threatening injury—a stable head, chest, or abdominal injury or a long-bone fracture—is included in this category. This patient should receive treatment within 1 hour.
- **Delayed.** Included in this category is a patient who has a minor injury, such as a laceration or an abrasion, and can wait 4 to 6 hours for treatment.
- **Indefinite.** A patient in this category can wait indefinitely for treatment or be referred to a clinic. In a disaster or military situation, this category also applies to any patient with massive injuries who has a marginal chance for recovery even with immediate, vigorous care.
- **Deceased.** Included in this category is a patient who inhaled chemicals or was in a fire, particularly if he has upper body burns. If his airway is obstructed, first check the cervical alignment: He should have a secure and correctly sized cervical collar or cervical immobilization device (such as towel rolls on both sides of his head and tape across his forehead). Then remove the obstruction, such as vomitus, dentures, blood clots, or foreign bodies, from his mouth.

Keep in mind that trauma care takes its toll on you, too. In many cases, you must deal with patients and families who are emotionally upset, angry, belligerent, intoxicated, or frightened; some may speak only a foreign language. Remember to work calmly and rationally.

**Begin with the ABCs**

Always begin your care of an injured patient with a brief assessment of the ABCs: airway, breathing, and circulation. Obtain a brief history from the patient, family, friends, or medical personnel who saw the patient before he entered the facility.

To assess airway patency, check for respiratory distress or signs of obstruction, such as stridor, choking, and cyanosis. Be especially alert for respiratory distress in a patient who inhaled chemicals or was in a fire, particularly if he has upper body burns. If his airway is obstructed, first check the cervical alignment: He should have a secure and correctly sized cervical collar or cervical immobilization device (such as towel rolls on both sides of his head and tape across his forehead). Then remove the obstruction, such as vomitus, dentures, blood clots, or foreign bodies, from his mouth.

To open the airway, use a jaw-thrust maneuver. (Don't use the head-tilt maneuver for a trauma patient. Suspect cervical spine injury until X-rays rule it out.) Then insert an oropharyngeal or nasopharyngeal airway (except in a patient with massive facial trauma or possible basal skull fracture). As necessary, assist with endotracheal tube insertion or cricothyroidotomy. If rescue personnel inserted an esophageal obturator airway, leave it in place until the patient is intubated. This prevents the patient from aspirating if he vomits.

Next, make sure the patient's breathing is adequate. Look, listen, and feel for respirations: See if the patient's chest is rising and falling symmetrically, and check breath sounds. Note the rate and depth of respirations, use of accessory and abdominal muscles for breathing, and tracheal position. Observe for circumoral cyanosis. Also look for jugular vein distention and any open wounds. If the patient isn't breathing, call for help immediately and begin mouth-to-mouth, bag, valve, or mask resuscitation. Also administer supplemental oxygen.

To assess circulation, check for carotid and peripheral pulses. If the patient has neck injuries, palpate the femoral pulse instead. If circulation has stopped, start cardiopulmonary resuscitation at once.

If you see an external hemorrhage, apply direct pressure to the bleeding site; if the wound is on an extremity, elevate it above heart level, if possible. If this measure doesn't control the bleeding, apply direct pressure to the pressure point proximal to the site.

**ALERT** Apply a tourniquet only if the hemorrhage is life-threatening. Because a tourniquet halts distal circulation, its use could cause the patient to lose an arm or a leg.

If the patient's head and neck aren't already immobilized, use an immobilization device, sandbags, a backboard, or tape to do so. Then obtain cervical spine X-rays to rule out spinal cord injury before moving the patient again.
Assess vital signs

Monitor the patient's vital signs, even if he appears stable, because changes can occur rapidly. Document the patient's baseline vital sign readings and obtain new readings every 5 to 15 minutes until his condition stabilizes. Place the patient on a cardiac monitor and pulse oximeter for continuous monitoring.

Check the patient's pupillary and motor responses to assess neurologic status. Report his LOC, using a stimulus-response method rather than categorizing; don't use words like "semiconscious" or "stuporous." Report decorticate (flexor) or decerebrate (extensor) postures immediately.

Remember, a patient without a head injury also can have an abnormal neurologic response. Any injury that impairs ventilation or perfusion can cause cerebral edema and raise intracranial pressure. If the patient has neurologic symptoms and is hypotensive, look for an extracranial cause because intracranial bleeding usually isn't the cause of hypotension.

Next, perform a secondary survey of the patient by systematically assessing the entire body. Carefully logroll the patient over and assess for multiple injuries.

Give the patient oxygen and monitor oxygenation response. Draw samples for arterial blood gas measurement, and calculate the effects of the supplemental oxygen. This lets you establish a baseline for oxygen and acid-base therapy. A patient with multiple injuries always needs supplemental oxygen because of blood loss and overwhelming physiologic stress. If he's conscious, he should show compensatory hyperventilation. If he doesn't, suspect neurologic involvement or chest injury.

Draw blood for typing and cross matching, a complete blood count, prothrombin time, partial thromboplastin time, platelet levels, and routine blood studies, including amylase, electrolyte, and glucose levels. Then begin at least two I.V. lines with 14G or 16G catheters for fluid resuscitation with normal saline or lactated Ringer's solution.

If the wound is tetanus-prone, ask the patient or a family member when he had his last tetanus immunization. Administer tetanus prophylaxis, as ordered. (See Managing tetanus prophylaxis.)

CULTURAL TIP Members of some cultures such as Jehovah's Witnesses are opposed to vaccines and may refuse such treatment. Members of many cultures don't immunize their children. It's important to determine the child's (or adult's) current immunization status as they may be at increased risk for developing complications.

As indicated, insert an indwelling urinary catheter, unless you see blood at the meatus or in the scrotum, if you suspect an anterior pelvic fracture or if the patient has a displaced prostate gland.

Insert a nasogastric tube or, if the patient has facial fractures, an orogastric tube. During tube insertion, maintain cervical spine immobilization. Next, administer prophylactic antibiotics. As ordered, arrange for appropriate diagnostic studies, such as computed tomography scans, X-rays, peritoneal lavage, or excretory urography, and notify appropriate medical or surgical specialists.

Combat shock

Because severe injuries commonly lead to shock, inspect the patient's skin for color and note skin temperature and moisture. Make sure he's receiving I.V. fluids (lactated Ringer's or normal saline solution), followed by blood or blood products, if warranted.

CULTURAL TIP Members of some religious groups, such as Jehovah's Witnesses, are opposed to the administration of blood and blood products. Some may be persuaded in emergencies to receive these products, but a court order may be needed if the situation is life-threatening and the patient (or parent of an injured child) still refuses.

Managing tetanus prophylaxis

<table>
<thead>
<tr>
<th>HISTORY OF TETANUS IMMUNIZATION (NUMBER OF DOSES)</th>
<th>TETANUS-PRONE WOUNDS</th>
<th>NON-TETANUS-PRONE WOUNDS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Td*</td>
<td>TIG**</td>
<td>Td</td>
</tr>
<tr>
<td>Uncertain</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>0 to 1</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>2</td>
<td>Yes</td>
<td>No (Yes if more than 24 hours since wound was inflicted)</td>
</tr>
<tr>
<td>3 or more</td>
<td>No (Yes if more than 5 years since last dose)</td>
<td>No (Yes if more than 10 years since last dose)**</td>
</tr>
</tbody>
</table>

* Td = Tetanus and diphtheria toxoids absorbed (for adult use), 0.5 ml
** TIG = Tetanus immune globulin (human), 250 units

When Td and TIG are given concurrently, separate syringes and separate sites should be used.

Note: For children under age 7, tetanus and diphtheria toxoids and pertussis vaccine, absorbed (DTP) are preferred over tetanus toxoid alone. If the pertussis vaccine is contraindicated, administer tetanus and diphtheria toxoids, absorbed (DT).

In all cases of massive external or suspected internal bleeding, watch for hypovolemia and estimate the amount of blood lost. Remember that a blood loss of 500 to 1,000 ml might not change systolic blood pressure, but it might elevate the patient's pulse rate.

Stay alert for signs of occult bleeding, common in the chest, abdomen, and thigh. Assess for occult bleeding by taking serial girth measurements at these sites. Use a tape measure and mark where you placed it on the body with a marking pen so that you measure in exactly the same place each time. This way you can accurately detect any enlargement. Increased diameter of the abdomen, chest, or thigh typically means leakage of blood into these tissues. Such blood loss will induce classic signs of hypovolemic shock (tachycardia, tachypnea, hypotension, restlessness, decreased urine output, delayed capillary refill, and cold, clammy skin).
Observe for faint, irregularly formed hemorrhagic patches on the skin around the umbilicus (Cullen's sign), which may signal retroperitoneal hematoma. Retroperitoneal bleeding may not cause abdominal tenderness.

If the patient shows clinical signs of hypovolemia, begin I.V. therapy immediately with two or more large-bore catheters, and regulate fluids according to the severity of hypovolemia. Assist with the insertion of a central venous pressure or pulmonary artery catheter to monitor circulating blood volume.

Splinting for transport

Look for limb fractures and dislocations, and check the patient's circulation and neurovascular status distal to the injury. Do this by palpating pulses distal to the injury and looking for the classic signs and symptoms of arterial insufficiency: decreased or absent pulse, pallor, paresthesia, pain, and paralysis. Splint the injury and apply traction, as needed.

Next, prepare the victim for transport. Use special care in suspected cervical spine injury. Splint the areas above and below the injury site to prevent further soft-tissue and neurovascular damage and to minimize pain. For instance, if the forearm is injured, splint the wrist and elbow, too. (See Types of splints.)

In addition, ensure that family members or significant others are informed or updated about the patient's condition, permission forms are obtained as necessary, and emotional support is provided to the patient's family either by staff or clergy.

Types of splints

<table>
<thead>
<tr>
<th>Types of splints</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>soft splint</td>
<td>a nonrigid splint, such as a pillow or towels</td>
</tr>
<tr>
<td>hard splint</td>
<td>a rigid splint with a firm surface, such as a long or short board, an aluminum ladder splint, and a cardboard splint</td>
</tr>
<tr>
<td>air splint</td>
<td>an inflatable splint</td>
</tr>
<tr>
<td>traction splint</td>
<td>a splint that uses traction to decrease angulation and reduce pain, such as a Hare or Thomas splint</td>
</tr>
</tbody>
</table>

Tips for applying a splint

When splinting a patient's injury, keep in mind the following guidelines:

- Splint most injuries "as they lie," except when neurovascular status is compromised.
- Have one person support the injured part while another applies padding and the splint.
- Secure the splint with straps or gauze—not with an elastic bandage.
- To apply an air splint, slide the splint backward over your arm and grasp the distal portion of the injured extremity. Then slip the splint from your arm onto the patient's extremity and inflate the splint.

Injuries to the head range from minor concussions to life-threatening hematomas and herniation. They also include injuries to structures of the head such as the jaw.

CEREBRAL CONTUSION

More serious than a concussion, a cerebral contusion is an ecchymosis of brain tissue that results from a severe blow to the head. A contusion disrupts normal nerve functions in the bruised area and may cause loss of consciousness, hemorrhage, edema, and even death.

Causes and pathophysiology

A cerebral contusion results from acceleration-deceleration or coup-contrecoup injuries. It is also seen in child, spouse, and elder abuse.

A cerebral contusion can occur directly beneath the site of impact (coup) when the brain rebounds against the skull from the force of a blow (a beating with a blunt instrument, for example), when the force of the blow drives the brain against the opposite side of the skull (contrecoup), or when the head is hurled forward and stopped abruptly (as in a motor vehicle crash when the driver's head strikes the windshield). The brain continues moving and slaps against the skull (acceleration) and then rebounds (deceleration).

Complications

When injuries cause the brain to strike against bony prominences inside the skull (especially to the sphenoidal ridges), intracranial hemorrhage or hematoma can occur. The patient also may suffer tentorial herniation. (See Understanding intracranial hemorrhage, hematoma, and tentorial herniation.)

Residual headache and vertigo may complicate recovery. Secondary effects, such as brain swelling, may accompany serious contusions, resulting in increased intracranial pressure (ICP) and herniation.

Assessment findings

The patient's history (obtained from family, friends, and emergency personnel, if necessary) reveals a severe traumatic impact to the head, commonly against a blunt surface such as a car dashboard.

Signs and symptoms vary, depending on the location of the contusion and the extent of damage. A period of unconsciousness, possibly lasting 6 hours or more, may follow the trauma. An unconscious patient may appear pale and motionless, whereas a conscious patient may appear drowsy or easily disturbed by any form of stimulation, such as noise or light. A conscious patient may become agitated or violent.

Assessment of an unconscious patient may reveal below-normal blood pressure and temperature. His pulse rate may be within normal levels but feeble, and his respirations may be shallow. In a conscious patient, temperature, pulse rate, and respiratory status vary, depending on his physical and emotional status.

ASSESSMENT TIP A severe increase in blood pressure and increased ICP can cause brain stem herniation.

Inspection may reveal severe scalp wounds, labored respirations and, possibly, involuntary evacuation of the bowels and bladder. Palpation may disclose less obvious head injuries such as hematoma. On palpation, the unconscious patient's skin will feel cold.
Understanding intracranial hemorrhage, hematoma, and tentorial herniation

Left untreated, intracranial hemorrhage, hematoma, and tentorial herniation can be life-threatening. These conditions are among the most serious consequences of head injury.

Causes

A rapid accumulation of blood between the skull and the dura mater is an epidural hemorrhage or hematoma. A subdural hemorrhage or hematoma is a slow accumulation of blood between the dura mater and the subarachnoid membrane. An intracerebral hemorrhage or hematoma occurs within the cerebrum itself. Tentorial herniation results from injured brain tissue that swells and forces itself through the tentorial notch, constricting the brain stem.

Signs and symptoms

An epidural hemorrhage or hematoma can cause immediate loss of consciousness, followed by a lucid interval that lasts from minutes to hours. This eventually gives way to a rapidly progressive decrease in level of consciousness. Other effects include contralateral hemiparesis, progressively severe headache, ipsilateral pupillary dilation, and signs of increased intracranial pressure (ICP). These disorders also cause a decrease in pulse and respiratory rates and an increase in systolic blood pressure.

With a subacute or chronic subdural hemorrhage or hematoma, blood accumulates slowly, so symptoms may not occur until days after the injury. In an acute subdural hematoma, symptoms appear earlier because blood accumulates within 24 hours of the injury. Loss of consciousness occurs, typically with weakness or paralysis.

An intracerebral hemorrhage or hematoma usually causes nuchal rigidity, photophobia, nausea, vomiting, dizziness, seizures, decreased respiratory rate, and progressive obtundation.

Signs and symptoms of tentorial herniation include drowsiness, confusion, dilation of one or both pupils, hyperventilation, nuchal rigidity, bradycardia, and decorticate or decerebrate posturing. Irreversible brain damage or death can occur rapidly.

Treatment

An intracranial hemorrhage may require a craniotomy to locate and control bleeding and to aspirate blood. Epidural and subdural hematomas usually are drained by aspiration through Burr holes in the skull. Increased ICP—which can occur in hemorrhage, hematoma, and tentorial herniation—may be controlled with mannitol I.V., steroids, or diuretics, but emergency surgery is usually required.

Diagnostic tests

Cerebral angiography outlines vasculature, and a computed tomography (CT) scan shows ischemic or necrotic tissue, cerebral edema, areas of petechial hemorrhage, and subdural, epidural, and intracerebral hematomas. A CT scan also may reveal a shift in brain tissue.

Nursing diagnoses

- Altered thought processes
- Anxiety
- Impaired verbal communication
- Pain
- Risk for fluid volume deficit
- Risk for infection
- Risk for injury
- Risk for posttrauma syndrome
- Sensory or perceptual alterations

Key outcomes

- The patient will use support systems to assist with coping.
- The patient will maintain a stable neurologic state.
- The patient and family members will state the cause of acute confusion.
- The patient will express a feeling of comfort and pain relief.
- The patient's fluid volume will remain adequate.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Maintain a patent airway. Suction as indicated and assist with endotracheal intubation or tracheotomy as necessary.
- Monitor serial arterial blood gases; report changes in trends.
- Perform neurologically examinations; focus on level of consciousness (LOC), motor responses, and ICP.
- Monitor vital signs and respirations regularly (usually every 15 minutes). Abnormal respiration could indicate a breakdown in the patient's respiratory center in the brain stem and possibly an impending tentorial herniation, which is a neurologic emergency.
- Frequent check the patient's neurologic status, including his LOC. Assess him for restlessness, orientation, and pupillary response.
- Administer medications, as ordered.
- Protect the patient from injury according to his condition. Use side rails, assist the unsteady patient when walking, stay with the patient while he uses the bathroom, and place the confused patient where he can be easily observed.
- To decrease the patient's anxiety, speak calmly to him and explain your actions, even if he's unconscious.
- Insert an indwelling urinary catheter, as ordered. Monitor intake and output.
- If the patient is unconscious, insert a nasogastric tube to prevent aspiration, but only after a basilar skull fracture has been ruled out. Otherwise, the tube may be inserted into the cranial vault.
- Carefully observe the patient for leakage of cerebrospinal fluid (CSF). Check the bed sheets for a blood-tinged spot surrounded by a lighter ring (halo sign). If CSF
leakage develops and spinal injury is ruled out, raise the head of the bed 30 degrees. If you detect CSF leakage from the nose, place a gauze pad under the nostrils. If CSF leaks from the ear, position the patient so that his ear drains naturally; don’t pack the ear or nose.

**ALERT** To prevent central nervous system (CNS) infection, avoid cleaning or suctioning the ears or nose of a patient with a head injury. Doing so could introduce microorganisms into the CNS.

- If the patient is unconscious and spinal injury is ruled out, elevate the head of the bed and maintain the patient's head in the midline position to decrease ICP. If his head is turned to the side, he may have poor jugular venous return, which can increase ICP.
- Restrict total fluid intake to reduce volume and intracerebral swelling.
- After the patient is stabilized, clean and dress any superficial scalp wounds. (If the skin has been broken, the patient may need tetanus prophylaxis.) Assist with suturing if needed.
- If the patient develops temporary aphasia, provide an alternative means of communication.

**Patient teaching**

- Tell the patient not to cough, sneeze, or blow his nose because these activities can increase ICP.
- Instruct the patient to observe for CSF drainage and be alert for signs of infection.
- Teach the patient and family members how to observe for mental status changes. Tell them to return to the facility or to call the doctor if such changes occur.

**CONCUSSION**

By far the most common head injury, a concussion results from an acceleration-deceleration injury or a blow to the head hard enough to jostle the brain and make it strike the skull, causing temporary neural dysfunction, but not hard enough to cause a cerebral contusion. Most concussion victims recover within 48 hours. Repeated concussions, however, exact a cumulative toll on the brain.

**Causes**

The blow that causes a concussion is usually sudden and forceful—a fall to the ground, a punch to the head, a motor vehicle crash. Sometimes such a blow results from child, spouse, or elder abuse.

**Complications**

A concussion usually causes no significant anatomic brain injury. Seizures, persistent vomiting, or both may occur. Rarely, a concussion leads to intracranial hemorrhage.

**Assessment findings**

The patient's history may reveal a short-term loss of consciousness, vomiting, and anterograde and retrograde amnesia: He can't recall what happened immediately after the injury and has difficulty recalling the events that led up to it. Typically, he repeats the same questions. The presence of anterograde amnesia and the duration of retrograde amnesia reliably correlate with the injury's severity.

A family member or friend may report that the patient is behaving out of character. The patient usually complains of dizziness, nausea, and severe headache.

During inspection, you may note that an adult patient behaves irritably or lethargically. Skull palpation may reveal tenderness or hematomas caused by the injury. Neurologic assessment findings usually are normal.

Although these assessment findings can occur with a concussion, they also may result from a more serious head injury. Medical evaluation is necessary to rule out serious injury to the brain.

**Diagnostic tests**

Computed tomography scanning and magnetic resonance imaging help rule out fractures and more serious injuries.

**Treatment**

Most patients require no treatment except bed rest, observation, and nonnarcotic analgesics for headache.

**Nursing diagnoses**

- Anxiety
- Ineffective individual coping
- Pain
- Risk for fluid volume deficit
- Risk for injury
- Risk for posttrauma syndrome

**Key outcomes**

- The patient will state and carry out appropriate interactions for pain relief.
- The patient’s vital signs will remain stable.
- The patient’s fluid volume will remain adequate.
- The patient will identify factors that increase the potential for injury.
- The patient will recover or be rehabilitated from physical injuries to the greatest extent possible.

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**What your patient needs to know after a concussion**

Before the patient’s discharge, follow these teaching guidelines: Instruct the caregiver to awaken the patient every 2 hours through the night and to ask his name and whether he can identify the caregiver.

Advise the caregiver to return the patient to the facility immediately if he is difficult to arouse, is disoriented, has seizures, or experiences a persistent or worsening headache, forceful or constant vomiting, blurred vision, any change in personality, abnormal eye movements, a staggering gait, or twitching. If the patient is a child, explain to the parents that some children have no apparent ill effects immediately after a concussion but may grow lethargic or somnolent a few hours later. Teach the patient the signs of postconcussion syndrome — headache, vertigo, anxiety, personality changes, memory loss, and fatigue. Explain that these signs may persist for several weeks.

**Nursing interventions**

- Initially, monitor vital signs continuously and check for additional injuries.
Dislocated or fractured jaw

Displacement of the temporomandibular joint results in a dislocated jaw. A break in one or both of the two maxillae (upper jawbones) or the mandible (lower jawbone) constitutes a fractured jaw. Treatment usually restores jaw alignment and function.

Causes

Simple dislocations or fractures are usually caused by a manual blow along the jawline as may occur in cases of child, spouse, or elder abuse; more serious compound fractures frequently result from motor vehicle crashes.

Complications

Infection can be a serious complication of a fractured jaw. A fracture can cause a large sublingual hematoma, which may compromise the airway. Injury can also traumatize the nerves that innervate the jaw and face.

Assessment findings

The patient's history reveals an injury to the jaw, and the patient reports mandibular pain beginning right after the injury.

Inspection reveals malocclusion (the most obvious sign of dislocation or fracture), swelling, ecchymosis, loss of function, and asymmetry.

Palpation of the injured area reveals pain and swelling. During palpation, note whether the patient experiences any altered sensation. A mandibular fracture that damages the alveolar nerve produces paresthesia or anesthesia of the chin and lower lip.

Diagnostic tests

X-rays confirm the diagnosis; for a more accurate diagnosis, panorex views are usually required. The patient may be required to sit upright for the test unless this is contraindicated by the condition, such as a possible cervical spine fracture.

Treatment

As in all traumatic injuries, treatment involves first checking for a patent airway, adequate breathing, and circulation. After that, treatment focuses on controlling hemorrhage and caring for any other injuries. The patient may need an oropharyngeal airway, nasotracheal intubation, or a tracheotomy to help maintain an adequate airway.

Treatment also includes:

- Medications to relieve pain and anxiety and to prevent infection before and after surgery, if indicated
- In dislocated jaw, manual reduction under anesthesia
- In fractured jaw, surgical reduction and fixation by wiring to restore mandibular and maxillary alignment (wiring usually is removed after 6 to 8 weeks)
- In maxillary fracture, reconstruction and repair of soft-tissue injuries as necessary
- Reimplantation of any lost teeth within 6 hours, if possible, while they're still viable (teeth and bone fragments aren't removed during surgery unless they have to be).

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Impaired verbal communication
- Ineffective airway clearance
- Pain
- Risk for aspiration
- Risk for fluid volume deficit
- Risk for infection
- Risk for posttrauma syndrome
- Sensory or perceptual alterations

Key outcomes

- The patient will express a feeling of comfort and pain relief.
- The patient will state feelings and fears related to the traumatic event.
- The patient will avoid aspiration.
- The patient's fluid volume will remain adequate.
- The patient will have no further weight loss.

Nursing interventions

- Before and after surgery, administer medications for pain and anxiety as needed.
- Before surgery, maintain the patient's airway and monitor vital signs. For a patient with a mandibular fracture and soft-tissue injuries, administer tetanus prophylaxis as ordered.
- After surgery, position the patient on his side with his head slightly elevated. A nasogastric tube usually is in place, with low suction to remove gastric contents and prevent nausea, vomiting, and aspiration of vomitus. As necessary, suction the nasopharynx through the nose or by pulling the cheek away from the teeth and inserting a small suction catheter through any natural gap between the teeth.
- As soon as the patient awakens after surgery, remind him that he can't open his mouth if he has a fixation device in place.
- If the patient isn't intubated, provide nourishment through a straw. If a natural gap exists between his teeth, insert the straw there; if not, one or two teeth may have to be extracted. Such extraction should be avoided when possible. Start with clear liquids. After the patient can tolerate fluids, offer milk shakes, eggnog, broth, juices, pureed foods, and commercially prepared nutritional supplements. If possible, give soft foods with a straw. Give water after each liquid feeding, followed by mouthwash.
- If the patient can't tolerate oral fluids, administer I.V. fluids to maintain hydration.
- Record the patient's baseline weight, and perform a nutrition and hydration assessment.
- Administer antiemetics, as ordered, to minimize the patient's nausea and prevent aspiration of vomitus (a very real danger in a patient who has a wired jaw). Keep a pair of wire cutters at the patient's bedside to snip the wires if the patient vomits or has difficulty breathing due to an occluded airway.

ALERT Make sure you're able to gain access to the patient's airway at all times. If the patient's jaw is wired, keep a pair of wire clippers at the bedside to cut the wires in an emergency—for instance, to prevent aspiration if the patient vomits. When the patient becomes ambulatory, have him keep wire clippers available at all times.
Patient teaching

- Instruct family members to obtain help immediately if the patient appears to have trouble breathing.
- Explain to the patient and family members the importance of high-calorie food supplements, and teach them how to puree foods.
- Advise the patient to avoid alcohol. Explain that it may cause nausea, interact with medications, and dull reflexes necessary for airway clearance.
- Teach the patient how to perform adequate mouth care. Stress the importance of oral hygiene, and suggest that he use a soft, child-sized toothbrush. Tell him to brush his teeth after each meal and at bedtime.
- Encourage the patient to keep follow-up appointments so that the doctor can make sure his fixation device is functioning properly.
- Tell the patient to avoid swimming and other water activities until the jaw wiring is removed; if he should accidentally get water in his lungs or start to drown, it would be difficult to clear the airway rapidly with the jaw wired shut.
- Instruct the patient and family members to carry wire cutters at all times in case of an emergency.

**FRACTURED NOSE**

A fractured nose is the most common facial fracture. It usually results from blunt injury and is commonly associated with other facial fractures. The severity of the fracture depends on the direction, force, and type of the blow. A severe comminuted fracture may cause extreme swelling or bleeding that may jeopardize the airway and require a tracheotomy during early treatment.

** Causes**

Fractures of the nasal bones usually result from direct trauma. The causative injury can be relatively minor such as a fall, or more severe such as a motor vehicle accident.

** Complications**

Nasal fractures can cause septal deviation and bone displacement, resulting in an airway obstruction. These complications can be permanent if treatment is inadequate or delayed. The patient may also develop septal hematoma, leading to abscess formation and avascular and septic necrosis. Other possible complications include cerebrospinal fluid (CSF) leakage and intracranial air penetration, which may lead to meningitis.

** Assessment findings**

The patient's history reveals a direct blow to the nose. He usually reports the immediate onset of pain, a nosebleed (ranging from minimal trickling to hemorrhage), and soft-tissue swelling. If his nasal passages are obstructed, he may breathe noisily.

If you perform inspection soon after the injury, you may note a swollen nose with bleeding and deformity or displacement of the nose from the midline. A fracture may not be obvious, however, because swelling can obscure the break.

Inspection performed several hours after the injury may reveal peri orbital ecchymoses (raccoon's eyes), nasal displacement, and deformity.

You may be able to identify the fracture on palpation.

** Diagnostic tests**

X-rays help to confirm the diagnosis and determine the extent of injury.

** Treatment**

The patient may not need treatment unless he has suffered bone displacement, septal deviation, or a cosmetic deformity.

When necessary, prompt treatment restores normal facial appearance and reestablishes bilateral nasal passages after swelling subsides. Reduction of the fracture (restoring the displaced bone fragments to their normal positions) corrects alignment; immobilization (intranasal packing and an external splint shaped to the nose and taped) maintains it.

Nasal fractures should be reduced within the first 24 hours if possible, using local anesthesia for an adult and general anesthesia for a child. Severe swelling may delay treatment for several days to per week, making reduction more difficult. In this case, the patient may need general anesthesia.

If CSF leakage occurs, the patient needs close observation and antibiotic therapy. Septal hematoma requires incision and drainage to prevent necrosis.

** Nursing diagnoses**

- Body image disturbance
- Impaired tissue integrity
- Ineffective airway clearance
- Pain
- Risk for infection
- Risk for posttrauma syndrome

** Key outcomes**

- The patient will express a feeling of comfort and pain relief.
- The patient will state feelings and fears related to the traumatic event.
- The patient will acknowledge change in body image.
- The patient will report symptoms that indicate need for medical treatment.
- The patient's vital signs, temperature, and laboratory values will remain within normal limits.

** Nursing interventions**

- Start treatment immediately to reduce swelling, control bleeding, and relieve pain.
- While waiting for X-rays, apply ice packs to the nose to minimize swelling. Wrap the ice packs in a light towel to prevent the ice from directly contacting the skin. To control anterior bleeding, gently apply local pressure. Posterior bleeding is rare and requires an internal tamponade.
- After packing and splinting, apply ice in a plastic bag.
- Administer ordered pain medications as required.
- Elevate the patient's head to reduce swelling unless it's contraindicated (suspected cervical spine fracture).

**Patient teaching**
Skull fractures may be simple (closed) or compound (open) and may displace bone fragments. They’re also described as linear, comminuted, or depressed. A linear fracture, and symptoms reflect the severity and extent of the head injury.

The first concern in a skull fracture is possible damage to the brain rather than the fracture itself; therefore, the injury is considered a neurosurgical condition. Signs of leakage (clear fluid).

**Nursing interventions**

- **Key outcomes**
  - The patient will cope with the condition without demonstrating severe signs of anxiety.
  - The patient and family members will express an understanding of hearing changes that may occur.
  - The patient will state and carry out appropriate interventions for pain relief.
  - The patient and family members will express understanding of potential causes of injury.
  - The patient will remain free from signs and symptoms of infection.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations (auditory)

**Diagnosis**

- Audiommetric testing allows evaluation of middle ear function.
- Culture of the drainage can identify a causative organism, if infection caused the rupture. X-rays of the temporal lobe and skull are used to determine if there is an associated fracture, especially when a bad fall causes the perforation.

**Treatment**

Most eardrum perforations heal spontaneously in a few weeks. If any crust remains on the tympanic membrane after 2 weeks, an ear specialist removes it under magnification to see if healing is complete. If necessary, treatment includes local and systemic antibiotic therapy and analgesics for pain.

A large perforation with uncontrolled bleeding may require immediate surgery to approximate the ruptured edges. If the patient needs surgical closure, he may undergo a myringoplasty or tympanoplasty.

**Diagnostic tests**

- Audiometric testing allows evaluation of middle ear function.
- Culture of the drainage can identify a causative organism, if infection caused the rupture. X-rays of the temporal lobe and skull are used to determine if there is an associated fracture, especially when a bad fall causes the perforation.

**Causes**

The usual cause of a perforated eardrum is trauma: the deliberate or accidental insertion of a sharp object (such as a hair pin) or a sudden excessive change in pressure (from an explosion, a blow to the head, flying, or diving). The injury may also result from untreated otitis media and, in children, from acute otitis media.

**Complications**

Especially if untreated, a perforated eardrum can result in infection, such as mastoiditis and meningitis, and permanent hearing loss.

**Assessment findings**

The patient's history usually reveals some type of mild or severe trauma to the ear. The patient may report introducing a foreign object into the ear, or he may have a middle ear infection.

The patient may complain of the sudden onset of a severe earache and bleeding from the ear, usually the first indications of a perforated eardrum. He may also report hearing loss, tinnitus, and vertigo.

During your assessment, you may observe signs of hearing loss such as the patient turning his unaffected ear toward you when you speak. If inspection of the outer ear reveals drainage, note its color and odor: Purulent otorrhea within 24 to 48 hours of injury signals infection.

An otoscopic examination reveals the perforated tympanic membrane and confirms the diagnosis.

A neurologic examination of the facial nerves should reveal normal voluntary facial movements if no facial nerve damage occurred from the injury.

**Patient teaching**

- **Knowledge deficit**
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations (auditory)

- The patient will find breathing more difficult as the swelling increases, so instruct him to breathe slowly through his mouth. To warm the inhaled air during cold weather, tell him to cover his mouth with a handkerchief or scarf. To prevent subcutaneous emphysema or intracranial air penetration (and potential meningitis), warn him not to blow his nose.
- Tell the patient to open his mouth when sneezing. Explain that this helps prevent infection and movement of bony fragments. Also advise him to avoid decongestant sprays, which can decrease the nasal blood supply needed for healing.
- Instruct the patient to keep his head elevated on pillows while sleeping during the first 24 hours to reduce swelling and promote comfort.

**PERFORATED EARDRUM**

A perforated eardrum, which results from a rupture of the tympanic membrane, may cause hearing loss.

**Audiometric testing allows evaluation of middle ear function.**

**Causes**

The usual cause of a perforated eardrum is trauma: the deliberate or accidental insertion of a sharp object (such as a hair pin) or a sudden excessive change in pressure (from an explosion, a blow to the head, flying, or diving). The injury may also result from untreated otitis media and, in children, from acute otitis media.

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**Diagnostic tests**

- Audiometric testing allows evaluation of middle ear function.
- Culture of the drainage can identify a causative organism, if infection caused the rupture. X-rays of the temporal lobe and skull are used to determine if there is an associated fracture, especially when a bad fall causes the perforation.

**Treatment**

Most eardrum perforations heal spontaneously in a few weeks. If any crust remains on the tympanic membrane after 2 weeks, an ear specialist removes it under magnification to see if healing is complete. If necessary, treatment includes local and systemic antibiotic therapy and analgesics for pain.

A large perforation with uncontrolled bleeding may require immediate surgery to approximate the ruptured edges. If the patient needs surgical closure, he may undergo a myringoplasty or tympanoplasty.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations (auditory)

**Key outcomes**

- The patient will cope with the condition without demonstrating severe signs of anxiety.
- The patient and family members will express an understanding of hearing changes that may occur.
- The patient will state and carry out appropriate interventions for pain relief.
- The patient and family members will express understanding of potential causes of injury.
- The patient will remain free from signs and symptoms of infection.

**Nursing interventions**

- **If the patient is bleeding from the ear, use a sterile, cotton-tipped applicator to absorb the blood, and check for purulent drainage or evidence of cerebrospinal fluid leakage (clear fluid).**
- Apply a sterile dressing over the outer ear.
- Administer prescribed analgesics as necessary.
- Administer prescribed antibiotics.
- If the patient has difficulty hearing, face him, speak distinctly and slowly, and try to provide a quiet environment.

**Patient teaching**

- Make sure the patient understands the ordered treatment. If he needs surgery, reinforce the doctor's explanation and answer any questions the patient has.
- Warn against irrigating the ear.
- Caution the patient not to clean the middle ear canal with a cotton-tipped applicator. Explain that this may further injure the eardrum.
- Advise the patient and family members to exercise care when washing the patient's hair. Water may enter the middle ear and cause infection.
- Tell the patient to avoid swimming unless the doctor gives him permission, and then to use earplugs to prevent water from entering the ears.
- Stress the importance of completing the course of antibiotic therapy as prescribed.
- Teach the patient and family members about proper safety equipment in the workplace and at home to prevent injuries to the ear.

**SKULL FRACTURES**

The first concern in a skull fracture is possible damage to the brain rather than the fracture itself; therefore, the injury is considered a neurosurgical condition. Signs and symptoms reflect the severity and extent of the head injury.

Skull fractures may be simple (closed) or compound (open) and may displace bone fragments. They're also described as linear, comminuted, or depressed. A linear,
or hairline, fracture doesn't displace structures and seldom requires treatment. A comminuted fracture splinters or crushes the bone into several fragments. A depressed fracture pushes the bone toward the brain; it's considered serious only if it compresses or lacerates underlying structures. A child's thin, elastic skull allows a depression without a fracture.

Skull fractures also are classified according to location, such as cranial vault or basilar. A basilar fracture occurs at the base of the skull and involves the cribriform plate and the frontal sinuses. Because of the danger of cranial nerve complications, dural tears, and meningitis, basilar fractures usually are far more serious than vault fractures.

**Causes**

Like concussions and cerebral contusions or lacerations, skull fractures invariably result from a traumatic blow to the head. Motor vehicle crashes, bad falls, and severe beatings (especially in children and elderly people) top the list of causes.

**Complications**

Skull fractures can lead to infection, intracerebral hemorrhage and hematoma, brain abscess, and increased intracranial pressure (ICP) from edema. A linear fracture across a suture line in an infant increases the possibility of epidural hematoma.

Recovery from the injury can be complicated by the residual effects of the injury, such as seizure disorders, hydrocephalus, and organic brain syndrome.

**Assessment findings**

The patient's history—obtained from the patient, family members, eyewitnesses, or emergency personnel—reveals a traumatic injury to the skull. The patient may have lost consciousness and developed other neurologic changes. If conscious, he may complain of a persistent, localized headache.

Your assessment may reveal decreased pulse and respiratory rates as well as labored respirations. On inspection, a conscious patient with a linear fracture and a concussion may appear dazed. If he has another type of skull fracture, he may appear anxious and, depending on his neurologic status, may have normal responses or appear agitated and irritable.

Because scalp wounds commonly accompany skull fractures, inspection of the scalp may reveal abrasions, contusions, lacerations, or avulsions. If the scalp was lacerated or torn away, you may note profuse bleeding. The patient, however, may be in shock from other injuries or from medullary failure if the head injury is severe. You'll also note swelling and ecchymosis in the area of the injury, a sign that a fracture has occurred.

Other findings on inspection may include bleeding in the nose, pharynx, or ears; under the conjunctivae; under the periorbital skin (raccoon's eyes); and behind the eardrum. You may also observe Battle's sign (postauricular ecchymosis).

Inspection of the ears and nose may reveal cerebrospinal fluid (CSF) and brain tissue leakage. The halo sign—a blood-tinged spot surrounded by a lighter ring caused by leakage of CSF—may also appear on the patient's pillowcase or bed linens.

Palpation of the head may reveal palpable fractures, areas of swelling and, possibly, hematoma. A vault fracture commonly causes soft-tissue swelling near the site, which makes the fracture difficult to detect without X-rays.

During your neurologic assessment, you may observe altered level of consciousness (LOC) along with other classic signs and symptoms of brain injury. These include agitation and irritability, abnormal deep tendon reflexes, altered pupillary and motor responses, hemiparesis, dizziness, seizures, and projectile vomiting. Loss of consciousness may last for hours, days, weeks, or indefinitely. Keep in mind that linear fractures associated only with concussion don't produce loss of consciousness.

Your neurologic assessment also may reveal vision loss in a patient with a sphenoidal fracture, and unilateral hearing loss or facial paralysis in a patient with a temporal fracture. (See Additional findings with skull fractures.)

**Diagnostic tests**

A computed tomography (CT) scan may locate the fracture. (Cranial vault fractures aren't visible or palpable.) Reagent strips reveal the presence or absence of CSF in nasal or ear drainage. (Note: A positive result is also obtained if the patient is hyperglycemic.)

Cerebral angiography locates vascular disruptions from internal pressure or injury. Magnetic resonance imaging, a CT scan, and a radioisotope scan disclose intracranial hemorrhage from ruptured blood vessels.

**Treatment**

Although a simple linear skull fracture can tear an underlying blood vessel or cause a CSF leak, most linear fractures require only supportive treatment. Such treatment includes mild analgesics (acetaminophen) as well as cleaning, debriding, and suturing the wound after injection of a local anesthetic. Be sure to note the patient's coagulation time if he's taking anticoagulants at home. An increased International Normalized Ratio (INR) may necessitate treatment with fresh frozen plasma.

If the patient hasn't lost consciousness, he should be observed in the emergency department for at least 4 hours. After this period, a patient with stable vital signs can be discharged. He should receive an instruction sheet for 24 to 48 hours of observation at home.

More severe vault fractures, especially depressed fractures, usually require a craniotomy to elevate or remove fragments that have been driven into the brain and to extract foreign bodies and necrotic tissue. This reduces the risk of infection and further brain damage. Cranioplasty follows the use of tantalum mesh or acrylic plates to replace the removed skull section. The patient commonly requires antibiotics, tetanus prophylaxis, and (in profound hemorrhage) blood transfusions. The patient may require sedating medication, such as Alvan (lorazepam) to help reduce seizures, or an anticonvulsant may be required.

For status epilepticus, the patient may receive an anticonvulsant, usually 10 to 15 mg/kg of I.V. phenytoin sodium administered at a rate of not more than 50 mg/minute. A maintenance dose should then be ordered to prevent the recurrence of seizures.

A basilar fracture calls for immediate prophylactic antibiotics to prevent meningitis from CSF leaks. The patient also needs close observation for secondary hematomas and hemorrhages; surgery may be necessary. Also, a patient with either a basilar or a vault fracture requires I.V. or I.M. dexamethasone to reduce cerebral edema and minimize brain tissue damage.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered thought processes
- Anxiety
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective family coping: Compromised
- Pain
- Risk for infection
- Risk for injury
- Risk for posttrauma syndrome
- Sensory or perceptual alterations
Complications the anterior structure of the neck; a head-on impact initially produces acute flexion and subsequently a reflex hyperextension. Falls. For example, in a motor vehicle crash, a rear-end collision propels the patient's trunk forward on the pelvis, throwing the head into hyperextension and stretching any injury that forcibly causes hyperextension and flexion of the neck can result in whiplash. Common causes include motor vehicle crashes, sports accidents, and sports. Any injury that forcibly causes hyperextension and flexion of the neck can result in whiplash. Common causes include motor vehicle crashes, sports accidents, and sports. Acceleration-deceleration cervical injuries result from sharp hyperextension and flexion of the neck that damages muscles, ligaments, disks, and nerve tissue. The prognosis is excellent: Symptoms usually subside with symptomatic treatment. Also known as whiplash, acceleration-deceleration cervical injuries result from sharp hyperextension and flexion of the neck that damages muscles, ligaments, disks, and nerve tissue. The prognosis is excellent: Symptoms usually subside with symptomatic treatment. Causes Any injury that forcibly causes hyperextension and flexion of the neck can result in whiplash. Common causes include motor vehicle crashes, sports accidents, and falls. For example, in a motor vehicle crash, a rear-end collision propels the patient's trunk forward on the pelvis, throwing the head into hyperextension and stretching the anterior structure of the neck; a head-on impact initially produces acute flexion and subsequently a reflex hyperextension.
Although rare, a possible complication of acceleration-deceleration injuries is nerve damage that results in numbness, tingling, or weakness.

**Assessment findings**

The patient's history reveals an acceleration-deceleration injury. He usually reports that symptoms first appeared 12 to 24 hours after the injury. If the injury is mild, symptoms may not appear until another 12 to 24 hours pass.

The patient typically complains of moderate to severe pain in the anterior and posterior neck. With in several days, the anterior pain diminishes but posterior pain persists or even intensifies. (You may not see the patient until he has reached this point because many patients don't seek medical attention at first.) He also may report dizziness, headache, and vomiting.

During inspection of the neck, you may note neck muscle asymmetry. Neurologic examination may reveal gait disturbances, rigidity or numbness in the arms, and spacial instability that affects balance. Palpation reveals pain at the exact location of the injury.

**Diagnostic tests**

Full cervical spine X-rays rule out cervical fracture.

**Treatment**

Until X-rays rule out cervical fracture, treatment focuses on protecting the cervical spine. Initial treatment includes bed rest, the use of a soft cervical collar, and application of ice packs. Oral analgesics provide pain relief, and oral corticosteroids help reduce inflammation and relieve chronic discomfort. To restore flexibility, physical therapy, including mobilization exercises, is started at 72 hours after the injury. It's combined with application of moist heat and a gradually decreased use of the soft cervical collar.

If the patient experiences persistent ligamentous or articular pain, he may benefit from cervical traction and diathermy treatment.

**Nursing diagnoses**

- Altered role performance
- Anxiety
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk of posttrauma syndrome

**Key outcomes**

- The patient will articulate factors that intensify pain and modify behavior accordingly.
- The patient will develop effective coping mechanisms.
- The patient will express a desire to overcome lack of knowledge.
- The patient will attain the highest degree of mobility possible within the confines of injury.
- The patient will state feelings and fears related to the traumatic event.

**Nursing interventions**

- As in all suspected spinal injuries, assume that the patient has an injured spine until proven otherwise. If you're at the scene of the accident, make sure a patient with suspected whiplash or other injuries keeps their neck and head immobile. If necessary, immobilize the patient's neck by holding the head stable and in alignment until emergency personnel are able to immobilize the patient's neck with tape and a hard cervical collar or sandbags.
- Until an X-ray rules out cervical fracture, move the patient as little as possible. Before X-rays are taken, carefully remove any neck jewelry the patient is wearing. Warn him against movements that could injure the spine.
- Administer medications for pain as ordered.
- Apply a soft cervical collar as directed.

**Patient teaching**

- The patient with whiplash is likely to be discharged immediately. To help decrease his anxiety, reassure him that uncomplicated whiplash has an excellent prognosis. Be sure he fully understands the treatment and why he must restrict his activity.
- Stress the importance of limiting activity during the first 72 hours after the injury. Tell the patient to rest for a few days and not to lift heavy objects.
- If the patient needs a soft cervical collar, teach him how to put it on.
- If a narcotic has been prescribed for pain relief, emphasize the need for safety in the home. Tell the patient not to drive and to avoid the use of alcohol while taking the medication.
- Warn the patient to return to the facility or to call the doctor immediately if he develops persistent pain or numbness, tingling, or weakness of the extremities.

**Spinal injuries**

Usually the result of trauma to the head or neck, spinal injuries (other than spinal cord damage) include fractures, contusions, and compressions of the vertebral column. Spinal injuries most commonly occur in the twelfth thoracic, first lumbar, and fifth, sixth, and seventh cervical areas. The real danger from such injuries is associated damage to the spinal cord.

**Causes**

Most serious spinal injuries result from motor vehicle crashes, falls, diving into shallow water, and gunshot and related wounds. Less serious spinal injuries typically are caused by improper lifting of heavy objects and by minor falls. Spinal dysfunction may also result from hyperparathyroidism and neoplastic lesions.

**Complications**

Spinal injuries can be complicated by spinal cord damage, resulting in paralysis and even death. The extent of cord damage depends on the level of injury to the spinal column. Autonomic dysreflexia, spinal shock, and neurogenic shock are complications of spinal injuries.

**Assessment findings**

The patient's history may reveal trauma, a neoplastic lesion, an infection that could produce a spinal abscess, or an endocrine disorder. The patient typically complains of muscle spasms and back or neck pain that worsens with movement. In cervical fractures, point tenderness may be present; in dorsal and lumbar fractures, pain may radiate to other body areas, such as the legs.

Physical assessment (including a neurologic assessment) helps locate the level of injury and detect any spinal cord damage.

General observation of the patient reveals that he limits movement and activities that cause pain. Inspection reveals any surface wounds that occurred with the spinal injury. Palpation can identify pain location, loss of sensation, deformity, and the presence of areflexia.

If the injury damages the spinal cord, note that clinical effects range from mild paresthesia to quadriplegia and shock. (See Spinal shock, neurogenic shock.)
Patient teaching

- Explain traction methods to the patient and family members, and reassure them that halo or skull tongs traction devices don't penetrate the brain.
- Tell the patient about the prescribed regimen for home care.
- Teach the patient exercises to maintain physical mobility.
- Instruct the patient about his medications, including adverse effects and the duration of treatment.
Thoracic and abdominal injuries

Blunt and penetrating abdominal and chest injuries are commonly life-threatening and require immediate treatment.

**BLUNT AND PENEATING ABDOMINAL INJURIES**

Blunt and penetrating abdominal injuries may damage major blood vessels and internal organs. Such injuries are potentially fatal; the prognosis depends on the extent of injury and the organs damaged but is improved by prompt diagnosis and surgical repair.

**Causes**

Blunt (nonpenetrating) abdominal injuries usually result from motor vehicle crashes, fights, falls from heights, and sports accidents. Penetrating abdominal injuries usually result from stabbings and gunshots.

**Complications**

Immediate life-threatening complications include hemorrhage and hypovolemic shock. Later complications include infection and dysfunction of major organs, such as the liver, spleen, pancreas, and kidneys.

**Assessment findings**

The patient's history reveals an accidental or forcibly inflicted abdominal injury. Symptoms vary with the degree of injury and the organs damaged. The patient with a blunt or penetrating abdominal injury typically is in obvious discomfort or pain.

A patient with a blunt abdominal injury may report severe pain radiating beyond the abdomen to the shoulders, as well as nausea and vomiting.

**CULTURAL TIP** Members of some cultures may be more expressive regarding pain and, at times, it may seem out of proportion with the injury sustained. Regardless, all complaints of pain should be evaluated to determine its nature and causation.

A penetrating abdominal wound may be obvious, especially if the patient is bleeding in the abdominal area. If you observe the wound in the upper abdominal area, consider it a thoracoabdominal injury until proven otherwise.

Inspection pinpoints the type of abdominal injury and helps determine its severity. Depending on the severity of the injury, the patient may be pale, cyanotic, or dyspneic. Inspection of the patient with a blunt abdominal injury may also reveal bruises, abrasions, contusions and, possibly, distention. (See Effects of blunt abdominal trauma)

For a patient with a penetrating abdominal injury, inspection reveals the type of wound and associated blood loss. Internal bleeding due to this type of trauma may be further determined by diagnostic tests, such as a computed tomography scan, serial hemoglobin and hematocrit studies, or exploratory surgery. Gunshots usually produce both entrance and exit wounds, with variable blood loss, pain, and tenderness. The patient also may exhibit pallor, cyanosis, tachycardia, shortness of breath, and hypotension.

Palpation may reveal the extent of pain and tenderness and, in blunt abdominal injuries, abdominal splinting or rigidity. Rib fractures commonly accompany blunt abdominal injuries. Auscultation may disclose tachycardia, decreased breath sounds, absent or decreased bowel sounds, or bowel sounds in the chest.

**Diagnostic tests**

Specific tests vary with the patient's condition but usually include abdominal X-rays and examination of the stools and stomach contents for blood. Chest X-rays, preferably done with the patient upright, may show free air from suspect ruptured organs.

Several blood studies usually are performed. Decreased hematocrit and hemoglobin levels point to blood loss. Coagulation studies are used to evaluate clotting ability. White blood cell count normally is elevated but doesn't necessarily point to infection. Typing and cross matching precede blood transfusion.

Arterial blood gas analysis evaluates respiratory status. A pancreatic injury typically results in elevated serum amylase levels. Also, levels of aspartate aminotransferase and alanine aminotransferase increase with tissue injury and cell death.

Excretory urography and cystourethrography show renal and urinary tract damage. Radioisotope scanning and ultrasound examination detect liver, kidney, and spleen injuries. Angiography discloses specific injuries, especially to the kidneys.

Peritoneal lavage is performed to check for blood, amylase, bile, food, fiber, and stool. Computed tomography scanning helps detect the extent of the injury and other injuries that may have occurred. Exploratory laparotomy reveals specific injuries when other clinical evidence is incomplete.

**Treatment**

The patient needs an immediate infusion of I.V. fluids and blood components to control hemorrhage and prevent hypovolemic shock.

The patient also may require intubation and mechanical ventilation or supplemental oxygen, as well as insertion of a nasogastric (NG) tube and an indwelling urinary catheter.

**ALERT** When administering emergency care to a patient with a penetrating abdominal injury, don't remove the penetrating object. Not only could that cause further damage, but it could also make determining the nature of the injury more difficult. Instead, secure the penetrating object and leave it in place until the surgical team is ready to remove it.

After stabilization, abdominal injuries may require surgical repair. Analgesics, withheld until after a definitive diagnosis, increase the patient's comfort. Antibiotics prevent infection.

The patient may require hospitalization, depending on the extent of injury; an asymptomatic patient may require observation for only 6 to 24 hours.

**Nursing diagnoses**

- Altered tissue perfusion
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Impaired gas exchange
- Impaired skin integrity
- Nutritional alteration: Less than body requirements
- Pain
- Risk for infection
- Risk for posttrauma syndrome

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient's fluid volume will remain within acceptable range.
The patient will express a feeling of comfort and pain relief.

The patient and family members will express understanding of special dietary needs.

The patient will develop effective coping mechanisms.

The patient will regain skin integrity.

Wounds and incisions will appear clean, pink, and free of purulent drainage.

**Effects of blunt abdominal trauma**

When a blunt object strikes a person's abdomen, it increases the intra-abdominal pressure. Depending on the force of the blow, the trauma can lacerate the liver and spleen, rupture the stomach, bruise the duodenum, and even damage the kidneys.

**Nursing interventions**

- Provide emergency care as needed to support the patient's vital functions.
- To maintain airway and breathing, intubate the patient and provide mechanical ventilation as necessary. Otherwise, provide supplemental oxygen.
- When possible, explain each procedure to the patient before performing it to alleviate anxiety.
- Using large-bore needles, start two I.V. lines for monitoring and rapid fluid infusion, using lactated Ringer's solution. Draw a blood sample for laboratory studies. Also, insert an NG tube and, if necessary, an indwelling urinary catheter; monitor stomach aspirate and urine for blood.
- Obtain vital signs for baseline data. Continue monitoring them every 15 minutes until the patient's condition stabilizes.
- Apply a sterile dressing to any open wounds. Splint a suspected pelvic injury on arrival by tying the patient's legs together with a pillow between them. Move the patient as little as possible.
- If evisceration has occurred, minimize unnecessary movement of the patient. Apply a wet saline dressing to exposed abdominal contents.
- Administer analgesics as ordered. Narcotics usually aren't recommended, but if the patient has severe pain, they may be administered in small, titrated I.V. doses as ordered.
- Give tetanus prophylaxis and prophylactic I.V. antibiotics as ordered.
- Stabilize impaled objects and leave the wound uncleared and intact for forensic evaluation.
- Prepare the patient for surgery. Obtain a consent form signed by the patient or a responsible relative. A consent form is necessary unless surgery must be performed immediately to save the patient's life.
- If the injury was caused by a motor vehicle crash, find out if the police were notified; if they weren't, notify them. If the patient suffered a gunshot or stab wound, also notify the police, place all his clothes in a bag, and retain them for the police. Document the number and sites of the wounds.

**Patient teaching**

- A patient with a blunt abdominal injury may be assessed and discharged from the emergency department. But some injuries, such as delayed rupture of the spleen, may not become apparent for several hours or days. Tell the patient to notify the doctor if he experiences any of the following: increased abdominal pain; shoulder pain that isn't the result of shoulder trauma (Kehr's sign); malaise, lethargy, or dizziness (signs of slow blood loss); unexplained fever; nausea or vomiting, particularly if it's persistent; hematemesis or melena; or lightheadedness, restlessness, diaphoresis, or hemoptysis.

**BLUNT CHEST INJURIES**

Types of blunt chest injuries include myocardial and pulmonary contusions and rib and sternal fractures. Such fractures can be simple, multiple, displaced, or jagged. Chest injuries account for one-fourth of all trauma deaths in the United States.

**Causes**

Most blunt chest injuries result from motor vehicle crashes. Other causes include sports, fights, and blast injuries.

**Complications**

Potentially fatal complications, such as hemothorax, hemorrhagic shock, pneumothorax and tension pneumothorax, flail chest, and diaphragmatic rupture, can result from rib and sternal fractures that commonly occur with blunt chest trauma. Liver laceration also may occur due to rib fracture.

Hemothorax occurs when a rib lacerates lung tissue or an intercostal artery, causing blood to collect in the pleural cavity. This compresses the lung, limiting respiratory capacity.

Pneumothorax occurs when a fractured rib tears the pleura and punctures a lung, allowing air to fill the pleural cavity and possibly leading to tension pneumothorax. Multiple rib fractures can cause flail chest: A portion of the chest wall “caves in,” resulting in a loss of chest wall integrity and inadequate lung inflation.

Diaphragmatic rupture (usually on the left side) causes severe respiratory distress. Unless treated early, abdominal viscera may herniate through the rupture into the thorax (with resulting bowel sounds in the chest); both circulation and the lungs' vital capacity may be compromised. The diaphragmatic nerve may be injured by severing or edema and can result in loss of diaphragmatic excursion and respiratory distress.

Other complications of blunt chest trauma include rupture of the aorta, which is almost always immediately fatal; myocardial tears; cardiac tamponade; pulmonary artery tears; ventricular rupture; and bronchial, tracheal, or esophageal tears or rupture.

**Assessment findings**

The patient's history reveals a recent blunt injury to the chest, and the patient may complain of dyspnea and chest pain. Other clinical features vary with the
A patient with a sternal fracture—usually a transverse fracture located in the middle or upper sternum—may complain of persistent chest pain, even at rest. A patient with a rib fracture may complain of tenderness over the fracture site and pain that worsens with deep breathing and movement. Inspection reveals shallow, splinted respirations (a result of the painful breathing). Palpation reveals slight edema over the fracture site. You may note hyperventilation on auscultation.

If the patient develops a hemothorax, he'll report chest pain after the injury along with some form of respiratory distress. Depending on the seriousness of the hemothorax, inspection may disclose no obvious respiratory distress, mild respiratory distress, or severe dyspnea with restlessness and pallor or cyanosis. The patient may have asymmetrical chest movements and flat neck veins. In a massive hemothorax, you may observe bloody sputum or hemoptysis. Palpation of a hemothorax may reveal unilateral decreased fremitus and decreased chest expansion on inspiration. If the hemothorax is small, percussion won't detect any changes. If the hemothorax is moderate or massive, percussion reveals dullness over the area of fluid collection. Auscultation may reveal unilateral diminished breath sounds or, in a more severe hemothorax, unilateral absent breath sounds. The patient with moderate or massive hemothorax also has hypotension and tachycardia.

If the patient develops a pneumothorax, he'll usually complain of acute, sharp chest pain and shortness of breath. Inspection of this patient may disclose an obviously increased respiratory rate, cyanosis, agitation, and, possibly, asymmetrical chest expansion. Percussion reveals unilateral hyperresonance. On auscultation, breath sounds are diminished or absent on the affected side. You'll also note a crunching sound that occurs with each heartbeat—Hamman's sign, which indicates mediastinal air accumulation.

If a tension pneumothorax develops, the patient may complain of acute chest pain. On inspection, you may observe cyanosis, increasing dyspnea, tracheal deviation, distended neck veins, and asymmetrical or paradoxical neck movement. Palpation confirms the tracheal deviation and may disclose subcutaneous crepitus in the neck and upper chest area. Percussion usually reveals unilateral hyperresonance. On auscultation, you'll note unilateral absent breath sounds, muffled heart sounds, and hypotension.

A patient who develops flail chest may report severe pain (from the rib fractures) and extreme shortness of breath. On inspection, you may note that he appears restless. You also may see bruising and disfigurement in the chest area; rapid, shallow respirations; cyanosis; and paradoxical chest movements. (See Paradoxical breathing in flail chest.)

### Paradoxical breathing in flail chest

Flail chest causes a distinctive breathing pattern.

#### Inspiration

The chest wall normally expands during inspiration, drawing air into the lungs. But in flail chest, the injured free-floating section retracts as the patient inhales. Atelectasis can occur because lung tissue beneath the injury can't expand.

![Inspiration Diagram](image)

#### Expiration

During expiration, the flail section moves contrary to the rest of the chest wall, bulging outward. As a result, the patient can't expel air effectively.

![Expiration Diagram](image)

Palpation may reveal tachycardia, bony crepitus at the fracture site, and subcutaneous crepitus. Auscultation may disclose hypotension and diminished breath sounds.

In a patient with pulmonary contusions, assessment findings include hemoptysis, pallor or cyanosis, dyspnea and, possibly, signs of airway obstruction. Myocardial contusions may produce tachycardia, ecchymosis, chest pain, and electrocardiogram (ECG) abnormalities. Diaphragmatic rupture causes severe respiratory distress. If the patient doesn't receive immediate treatment, assessment reveals a decrease in the vital capacity and serious circulatory changes—the result of herniation of the abdominal contents into the thorax.

#### Diagnostic tests

Chest X-rays may confirm rib and sternal fractures, pneumothorax, flail chest, pulmonary contusions, lacerated or ruptured aorta, tension pneumothorax (mediastinal shift), diaphragmatic rupture, lung compression, or atelectasis with hemothorax.

With cardiac damage, an ECG may show right bundle-branch block. In myocardial contusions, arrhythmias, conduction abnormalities, and STT wave changes may...
Patient teaching

Reinforce the doctor's explanation of the patient's condition and treatment plan. Make sure the patient and family members understand the care that is required.

Teach the patient about the type of respiratory therapy he needs to have, such as incentive spirometry or postural drainage.

Teach the patient breathing exercises to maintain effective pulmonary function. Explain the need for turning, coughing, and deep breathing.

Discuss the medications prescribed for pain, including their adverse effects.

Teach splinting techniques for turning, deep breathing, and ambulation.

Encourage the patient not to smoke. Explain that smoking increases tracheobronchial secretions and decreases blood oxygen saturation.

Teach the patient with rib or sternal fractures that pain will persist for several weeks. Tell him to take analgesics as prescribed.

Advise the patient to notify the doctor if pain worsens or is accompanied by fever, a productive cough, and shortness of breath. These may indicate infection.

Tell the patient to avoid contact sports until the pain is resolved and the doctor permits him to resume such activities.
Penetrating chest wounds

Depending on its size, a penetrating chest wound may cause varying degrees of damage to bones, soft tissue, blood vessels, and nerves.

The risk of death and disease from a chest wound depends on the size and severity of the wound. Gunshot wounds are usually more serious than stab wounds because they cause more severe lacerations and rapid blood loss and because ricochet commonly damages large areas and multiple organs. With prompt, aggressive treatment, up to 90% of patients with penetrating chest wounds recover.

Causes

Stab wounds from a knife or an ice pick and gunshot wounds are the most common penetrating chest wounds. Explosions or firearms fired at close range are the usual source of large, gaping wounds.

Complications

Penetrating chest wounds may lead to arrhythmias; cardiac tamponade; mediastinitis; subcutaneous emphysema; bronchopleural fistula; myocardial rupture; shock, tears, and lacerations of the tracheobronchial tree; pneumothorax; hemothorax; and rib and sternal fractures.

Assessment findings

The patient's history reveals the cause of the chest wound. The chest wound may be obvious, possibly accompanied by a sucking sound as the diaphragm contracts and air enters the chest cavity through the opening in the chest wall.

The patient's level of consciousness depends on the extent of the injury. If he's awake and alert, he may be in severe pain. This will cause him to splint his respirations, reducing his vital capacity.

Inspection reveals the location and type of chest wound. (If you observe the wound in the lower thoracic area, consider it a thoracoabdominal injury until proved otherwise.) If hemopneumothorax is present, the patient will appear dyspneic, tachypneic, anxious, and cyanotic. He may try to sit up to catch his breath. You may note tracheal deviation, depending on the severity.

On palpation, you'll note a weak, thready pulse, the result of massive blood loss and hypovolemic shock. Percussion reveals flatness over areas of blood collection in the pleural or pericardial sac. Auscultation reveals decreased blood pressure and tachycardia from anxiety and blood loss. It also reveals diminished breath sounds over the area of lung collapse in hemopneumothorax. (See How severe is the wound?)

<table>
<thead>
<tr>
<th>Diagnostic tests</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chest X-rays allow evaluation of the injury and confirm chest tube placement. Arterial blood gas analysis helps evaluate the patient's respiratory status. A complete blood count may show low hemoglobin and hematocrit, reflecting severe blood loss. Additional tests may include arteriography, aortography, bronchoscopy, computed tomography scanning, echocardiography, and esophagoscopy.</td>
</tr>
</tbody>
</table>

Treatment

In a penetrating chest wound, treatment involves maintaining a patent airway and providing ventilatory support as needed. Chest tube insertion allows the reestablishment of intrathoracic pressure and drainage of blood from a hemothorax.

The patient's wound needs surgical repair. The patient also may need analgesics, antibiotics, tetanus prophylaxis, and infusion of blood products and I.V. fluids.

Nursing diagnoses

- Altered tissue perfusion
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Impaired gas exchange
- Impaired skin integrity
- Ineffective breathing pattern
- Pain
- Risk for infection
- Risk for posttrauma syndrome

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain adequate cardiac output.
- The patient's fluid volume will remain within normal limits.
- The patient will develop effective coping mechanisms.
- The patient will express a feeling of comfort and pain relief.

Nursing interventions

- Immediately evaluate the patient's airway, breathing, and circulation. Establish a patent airway, and provide ventilatory support as needed. Monitor pulses frequently for rate and quality.
- Don't remove an impaled object, but stabilize it as necessary. Only a surgeon in a controlled environment should remove an impaled object.
- Look for entrance and exit wounds, leaving them undisturbed for forensic evaluation.
- Retain all clothing and objects for forensic evaluation.
- Apply wound dressings as needed, always using sterile technique.
- Place an occlusive dressing (for example, petroleum gauze) over a sucking wound. Monitor the patient for signs of tension pneumothorax. If such signs develop, temporarily remove the occlusive dressing to create a simple pneumothorax.
- Assist with insertion of central lines for monitoring and fluid replacement, if indicated.
- Monitor for signs of hemorrhagic shock.
- Provide adequate I.V. access with at least two large-bore peripheral catheters.
- Obtain blood samples for type and cross matching.
- Estimate blood loss (remember to look under the patient to estimate loss) and control bleeding. Replace blood and fluids as necessary.
- If warranted, obtain and set up equipment for autotransfusion, particularly when the patient has massive blood loss.
- Assist with chest X-ray and placement of chest tubes (using waterseal drainage) to reestablish intrathoracic pressure and to drain blood in a hemothorax. A second X-ray will evaluate the position of tubes and their function.

How severe is the wound?

Examine the wound site to help determine the severity of a penetrating wound. To assess the severity of a stab wound, you also need to determine the type and size of the weapon used to inflict the wound and the location and angle of entry. For a gunshot wound, you need to determine the following:

- weapon and missile type
- missile velocity
- victim's distance from the weapon
- location of entrance and exit wounds.
After chest tubes are in place, be sure to watch for bleeding and substantial air leakage through chest tubes, a sign of lung lacerations. Also monitor closely for a blood loss of more than 200 ml/hour through chest tubes, the result of severe vascular injury. Report such findings to the doctor immediately.

Provide ordered analgesics to relieve pain.

**CULTURAL TIP:** Pain relief through medication administration also facilitates breathing and expansion of the lungs, thus preventing complications. However, some people are very stoic and may refuse to admit they’re in pain. The purpose and intended effect of the treatment should be explained to the patient. Alternatives, such as splinting and visual imagery, may also be used.

Throughout treatment, monitor central venous pressure and vital signs to detect hypovolemia.

Monitor pulse oximetry.

**Patient teaching**

- Reassure the patient, especially if he’s the victim of a violent crime. Report the incident to the police in accordance with local laws. Help contact the patient’s family, and offer them reassurance as well.
- Reinforce the doctor’s explanation of the patient’s condition and treatment plan. Make sure the patient and family members understand the care required.
- Teach the patient about the type of respiratory therapy he needs. Also teach him breathing exercises to maintain effective pulmonary function. Explain the need for turning, coughing, and deep breathing.
- Discuss the medications prescribed for pain, including adverse effects.
- Encourage the patient not to smoke. Explain that smoking increases tracheobronchial secretions and decreases blood oxygen saturation.
- Advise the patient to notify the doctor if pain worsens or is accompanied by fever, a productive cough, and shortness of breath. These may indicate infection.
- Tell the patient to avoid contact sports until the pain is resolved and the doctor lets him resume such activities.

**ARM AND LEG FRACTURES**

An arm or a leg fracture is a break in the continuity of the bone, usually caused by major trauma. A fracture can result in substantial muscle, nerve, and other soft-tissue damage. The prognosis varies with the extent of disability or deformity, the amount of tissue and vascular damage, the adequacy of reduction and immobilization, and the patient’s age, health, and nutritional status. Children’s bones usually heal rapidly and without deformity; the bones of adults in poor health or those with osteoporosis or impaired circulation may never heal properly.

**Causes**

Most arm and leg fractures result from major trauma, such as a fall on an outstretched arm, a skiing or motor vehicle crash, and child, spouse, or elder abuse (shown by multiple or repeated episodes of fractures). However, in a person with a pathologic bone-weakening condition, such as osteoporosis, bone tumor, or metabolic disease, a mere cough or sneeze can cause a fracture. Prolonged standing, walking, or running can cause stress fractures of the foot and ankle—usually in nurses, postal workers, soldiers, and joggers.

**Complications**

Possible complications of fractures include arterial damage, nonunion, fat embolism, infection, shock, avascular necrosis, and peripheral nerve damage. (See *Identifying peripheral nerve injuries.* )

**Identifying peripheral nerve injuries**

The chart below lists signs and symptoms that can help you pinpoint where a patient has nerve damage. Keep in mind that you won’t be able to rely on these signs and symptoms in a patient with severed extension tendons or severe muscle damage.

<table>
<thead>
<tr>
<th>NERVE</th>
<th>ASSOCIATED INJURY</th>
<th>SIGN OR SYMPTOM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Radial</td>
<td>Fracture of the humerus (especially the middle and distal thirds)</td>
<td>The patient can’t extend his thumb.</td>
</tr>
<tr>
<td>Ulnar</td>
<td>Fracture of the medial humeral epicondyle</td>
<td>The patient can’t perceive pain in the tip of his little finger.</td>
</tr>
<tr>
<td>Median</td>
<td>Elbow dislocation or wrist or forearm injury</td>
<td>The patient can’t perceive pain in the tip of his index finger.</td>
</tr>
<tr>
<td>Peroneal</td>
<td>Tibia or fibula fracture or dislocation of knee</td>
<td>The patient can’t extend his foot (this also may indicate sciatic nerve injury).</td>
</tr>
<tr>
<td>Sciatic and tibial</td>
<td>Rare with fractures or dislocations</td>
<td>The patient can’t perceive pain in his sole.</td>
</tr>
</tbody>
</table>

Severe fractures, especially of the femoral shaft, may cause substantial blood loss and life-threatening hypovolemic shock.

**Assessment findings**

The patient’s history usually reveals what caused the fracture. The patient typically reports pain that increases with movement and an inability to intentionally move the part of the arm or leg distal to the injury. The severity of the pain depends on the fracture type. The patient also may complain of a tingling sensation distal to the injury, possibly indicating nerve and vessel damage. (See *Classifying fractures.* )

**ASSESSMENT TIP:** Arm and leg fractures may produce any or all of the “5 P’s”: Pain and joint tenderness, pallor, pulse loss, paresthesia, and paralysis. The last three are distal to the fracture site.

Inspection may disclose soft-tissue edema, an obvious deformity or shortening of the injured limb, and discoloration over the fracture site. Open fractures produce an obvious skin wound and bleeding. Gentle palpation usually reveals warmth, crepitus, and, possibly, dislocation. Numbness distal to the injury and cool skin at the end of the extremity may indicate nerve and vessel damage.

Auscultation may reveal loss of pulses distal to the injury, an indication of possible arterial compromise or nerve damage.
Diagnostic tests

Anteroposterior and lateral X-rays of the suspected fracture, as well as X-rays of the joints above and below it, confirm the diagnosis. Angiography can help assess concurrent vascular injury.

Treatment

The primary goals of treatment are to return the injured limb to maximal function, to prevent complications, and to obtain the best possible cosmetic results.

Emergency treatment consists of splinting the limb above and below the suspected fracture where it lies, applying a cold pack, and elevating the limb, all of which reduce edema and pain. A severe fracture that causes blood loss calls for direct pressure to control bleeding. The patient with a severe fracture also may need fluid replacement (including blood products) to prevent or treat hypovolemic shock.

After a fracture is confirmed, treatment begins with reduction (restoring displaced bone segments to their normal position). This is followed by immobilization with a splint, a cast, or traction.

In closed reduction (manual manipulation), a local anesthetic such as lidocaine and an analgesic such as morphine I.M. minimize pain; a muscle relaxant such as diazepam I.V. or a sedative such as Midazolam facilitates the muscle stretching necessary to realign the bone. (An X-ray confirms reduction and proper bone alignment.) General anesthesia may be needed for closed reduction.

When closed reduction is impossible, open reduction during surgery reduces and immobilizes the fracture by means of rods, plates, or screws. Afterward, the patient usually must wear a plaster cast.

When a splint or cast fails to maintain the reduction, immobilization requires skin or skeletal traction, using a series of weights and pulleys. In skin traction, elastic bandages and moleskin coverings are used to attach the traction devices to the patient's skin. In skeletal traction, a pin or wire inserted through the bone distal to the fracture and attached to a weight allows more prolonged traction.

Treatment for an open fracture also requires careful wound cleaning, tetanus prophylaxis, prophylactic antibiotics and, possibly, additional surgery to repair soft-tissue damage.

Nursing diagnoses

- Altered role performance
- Altered tissue perfusion
- Anxiety
- Diversional activity deficit
- Fear
- Impaired physical mobility
- Impaired skin integrity
- Ineffective individual coping
- Pain
- Risk for disuse syndrome
- Risk for fluid volume deficit
- Risk for infection
- Risk for injury
- Self-care deficit

Key outcomes

- The patient will articulate factors that intensify pain and modify behavior accordingly.
- The patient will identify factors that increase the potential for injury.
- The patient will maintain muscle strength and tone and joint range of motion.
- The patient will identify factors that increase the potential for injury.
- The patient will attain the highest degree of mobility possible within the confines of injury.
- The patient will express feelings about his present condition.

Nursing interventions

- Reassure the patient with a fracture, who will probably be frightened and in pain. Ease pain with analgesics as needed.
- If the patient has a severe open fracture of a large bone, such as the femur, watch for signs of shock. Monitor his vital signs; a rapid pulse, decreased blood pressure, pallor, and cool, clammy skin may indicate shock. Administer I.V. fluids and blood products, as ordered.
- If the fracture requires long-term immobilization with traction, reposition the patient often to increase comfort and prevent pressure ulcers. Assist with active range-of-motion exercises to prevent muscle atrophy. Encourage deep breathing and coughing to avoid hypostatic pneumonia.
- In long-term immobilization, urge adequate fluid intake to prevent urinary stasis and constipation. Watch for signs of renal calculi (flank pain, nausea, and vomiting).
- Provide for diversional activity. Allow the patient to express his concerns over lengthy immobilization and the problems it creates.
- Provide good cast care. While the cast is wet, support it with pillows. Observe for skin irritation near cast edges, and check for foul odors or discharge, particularly after open reduction, compound fracture, or skin lacerations and wounds on the affected limb.
- Encourage the patient to start moving around as soon as he can, and help him with walking. (Remember, the patient who's been bedridden for some time may be dizzy at first.)
- After cast removal, refer the patient for physical therapy to restore limb mobility.

Patient teaching

- Help the patient set realistic goals for recovery.
- Show the patient how to use his crutches properly.
- Tell the patient with a cast to report signs of impaired circulation (skin coldness, numbness, tingling, or discoloration) immediately. Warn him against getting the cast wet, and instruct him not to insert foreign objects under the cast.
- Teach the patient to exercise joints above and below the cast as ordered.
- Tell the patient not to walk on a leg cast or foot cast without the doctor's permission. If the patient has a fiberglass cast, he may be able to walk immediately. Plaster casts require 48 hours to dry and harden.
- Emphasize the importance of returning for follow-up care.
One of the best-known systems for classifying fractures uses a combination of general terms to describe the fracture (for example, a simple, nondisplaced, oblique fracture).

Below are definitions of the classifications and terms used to describe fractures along with illustrations of fragment positions and fracture lines.

**General classification of fractures**
- **Simple (closed):** Both fragments don’t penetrate the skin.
- **Compound (open):** Bone fragments penetrate the skin.
- **Incomplete (partial):** Continuity isn’t completely interrupted.
- **Complete:** Bone continuity is completely interrupted.

**Classification of fragment position**
- **Comminuted:** Bone breaks into separate small pieces.

![Comminuted Fracture Diagram](image1)

- **Angulated:** Fragments lie at an angle to each other.

![Angulated Fracture Diagram](image2)

- **Impacted:** One bone fragment is forced into another.

![Impacted Fracture Diagram](image3)

- **Displaced:** Fracture fragments separate and are deformed.

![Displaced Fracture Diagram](image4)

- **Nondisplaced:** The two sections of bone maintain essentially normal alignment.

![Nondisplaced Fracture Diagram](image5)

- **Segmental:** Fractures occur in two adjacent areas with an isolated central segment.

![Segmental Fracture Diagram](image6)
**Overriding:** Fragments overlap, shortening the total bone length.

**Avulsed:** Fragments are pulled from normal position by muscle contractions or ligament resistance.

---

**Classification of fracture line**

**Linear:** The fracture line runs parallel to the bone’s axis.

**Longitudinal:** The fracture line extends in a longitudinal (but not parallel) direction along the bone’s axis.

**Oblique:** The fracture line crosses the bone at roughly a 45-degree angle to the bone’s axis.

**Spiral:** The fracture line crosses the bone at an oblique angle creating a spiral pattern.

**Transverse:** The fracture line forms a right angle with the bone’s axis.

---

**Dislocations and Subluxations**

Commonly causing extreme pain, dislocations are displacements of joint bones so that their articulating surfaces totally lose contact; subluxations are partial displacements of the articulating surfaces. Dislocations and subluxations occur at the joints of the shoulders, elbows, wrists, digits, hips, knees, ankles, and feet.

These injuries may accompany fractures of these joints or result in deposition of fracture fragments between joint surfaces. Even without a concomitant fracture, a displaced bone may damage surrounding muscles, ligaments, nerves, and blood vessels, especially if reduction is delayed.

**Causes**

A dislocation or subluxation may be caused by a congenital problem (such as congenital dislocation of the hip), or it may follow trauma or disease of surrounding joint
tissues (for example, Paget's disease of the bone).

**Complications**

Nerve injury and vascular impairment, such as avascular necrosis, may complicate a dislocation or subluxation. Bone necrosis also may occur.

**Assessment findings**

The patient's history may reveal the direct cause of the injury. If trauma caused the injury, it may be accompanied by joint surface fractures. The patient may complain of extreme pain.

Inspection may reveal a deformity around the joint and a change in the length of the involved extremity. Palpation may detect impaired joint mobility and point tenderness.

**Diagnostic tests**

X-rays are used to confirm the diagnosis and identify any associated fractures.

<table>
<thead>
<tr>
<th>Immobilizing a shoulder dislocation</th>
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<tbody>
<tr>
<td>When a shoulder dislocation has been reduced, an external immobilization device, such as the elastic shoulder immobilizer or the stockinette Velpeau splint, can maintain the position until healing takes place. The device should remain on for about 3 weeks.</td>
</tr>
</tbody>
</table>

**Elastic shoulder immobilizer**

**Stockinette Velpeau splint**

**Treatment**

Immediate reduction and immobilization can prevent additional tissue damage and vascular impairment. Closed reduction consists of manual traction under general anesthesia or local anesthesia and sedatives. During reduction, morphine I.V. controls pain; midazolam I.V. controls muscle spasm and facilitates muscle stretching during traction. Some injuries require open reduction under regional block or general anesthesia. Such surgery may include wire fixation of the joint, skeletal traction, and ligament repair.

After reduction, a splint, a cast, traction, or another device immobilizes the joint. In most cases, immobilizing the digits for 2 weeks, hips for 6 to 8 weeks, and other dislocated joints for 3 to 6 weeks allows surrounding ligaments to heal. (See Immobilizing a shoulder dislocation.)

**Nursing diagnoses**

- Altered tissue perfusion (peripheral)
- Body image disturbance
- Impaired physical mobility
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for disuse syndrome
- Self-care deficit

**Key outcomes**

- The patient will articulate factors that intensify pain and modify behavior accordingly.
- The patient will identify factors that increase the potential for injury.
- The patient will maintain muscle strength and tone.
- The patient will maintain joint range of motion.
Nursing interventions

- Assess vascular condition to establish a baseline; reassess intermittently to detect vascular compromise.
- Immediately report signs of severe vascular compromise, such as pallor, pain, loss of pulse, paralysis, and paresthesia. If such signs develop, the patient needs an immediate orthopedic examination and emergency reduction.
- Until reduction immobilizes the dislocated joint, don’t attempt manipulation. Apply ice to ease pain and edema. Splint the extremity “as it lies,” even if the angle is awkward.
- When a patient receives I.V. drugs to relieve pain and to relax him, he may develop respiratory depression or even respiratory arrest. Therefore, keep an airway and a handheld resuscitation bag nearby during and after reduction, and monitor pulse oximetry readings and vital signs.
- To avoid skin damage, watch for signs of pressure injury inside and outside the dressing.
- Encourage prescribed active range-of-motion exercises for adjacent nonimmobilized joints.
- After reduction of a dislocated hip (required immediately), stress the importance of follow-up visits to detect septic femoral head necrosis from vascular damage.

Patient teaching

- To avoid injury from a dressing that is too tight, instruct the patient to report numbness, pain, cyanosis, and coldness of the extremity below the cast or splint.
- Explain prescribed medications for pain relief.
- Teach the patient and family members to evaluate skin integrity and neurovascular status while the joint is immobilized.
- Show the patient how to use assistive devices, such as crutches or a sling, as needed.
- As appropriate, explain that the patient may need help with self-care until the joint can be used again.
- Stress the importance of gradually exercising the joint after splint removal.
- At discharge, emphasize the need for follow-up visits.

<table>
<thead>
<tr>
<th>SPRAINS AND STRAINS</th>
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<tbody>
<tr>
<td>A sprain—usually a relatively minor injury—is a complete or incomplete tear in the supporting ligaments surrounding a joint. (A sprained ankle is a common joint injury.) A strain, which can be acute or chronic, is an injury to a muscle or tendinous attachment. Both injuries usually heal without surgical repair. (See Classifying sprains and strains.)</td>
</tr>
</tbody>
</table>

Causes

A sprain usually follows a sharp twisting motion of the affected joint. An acute strain usually results from vigorous muscle overuse, overstress, or over-stretching of a single muscle or muscle group.

Complications

A sprain can result in an avulsion fracture, which occurs when a bone fragment is pulled out of place by a ligament. A chronic strain results from the accumulated effects of repeated muscle overuse.

Assessment findings

The patient’s history reveals how the sprain or strain occurred.

If the patient has a sprain, his history also reveals whether he’s physically active (which may have caused the injury) or sedentary (which puts him at increased risk for musculoskeletal injury) and if he’s had similar injuries or a systemic disease that could cause musculoskeletal problems (for example, foot neuropathy in a diabetic patient could cause a sprain). He may report local pain that worsens during joint movement and loss of mobility. This loss of mobility may not occur until several hours after the injury.

ADVANCED PRACTICE

<table>
<thead>
<tr>
<th>Classifying sprains and strains</th>
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<tr>
<td>The guide below will help you classify the severity of sprains and strains.</td>
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</tbody>
</table>

Sprains

- Grade 1 (mild): minor or partial ligament tear with normal joint stability and function
- Grade 2 (moderate): partial tear with mild joint laxity and some function loss
- Grade 3 (severe): complete tear or incomplete separation of ligament from bone, causing total joint laxity and function loss

Strains

- Grade 1 (mild): microscopic muscle or tendon tear (or both) with no loss of strength
- Grade 2 (moderate): incomplete tear with bleeding into muscle tissue and some loss of strength
- Grade 3 (severe): complete rupture, usually resulting from separation of muscle from muscle, muscle from tendon, or tendon from bone (this type of strain usually stems from sudden, violent movement or direct injury)

The patient with an acute strain may report sharp, transient pain and rapid swelling. When the severe pain has subsided, he may complain of muscle tenderness. He may tell you he heard a snapping or popping noise at the time of the injury. The patient with a chronic strain reports stiffness, soreness, and generalized tenderness.

Inspection of a sprain reveals ecchymosis from blood extravasating into surrounding tissues and swelling, a key sign of a sprain. Palpation may reveal point tenderness in a moderate or severe sprain.

Inspection of a strain reveals swelling over the injury site and, if the injury is several days old, ecchymosis. Palpation reveals the degree of swelling and defines the area of tenderness.

Diagnostic tests

X-rays rule out fractures and confirm damage to ligaments. (See Sprains and strains: An inside view.)

PATHOPHYSIOLOGY
Sprains and strains: An inside view

Except for possible swelling and discoloration, you can’t see a sprain or a strain. But the patient can surely feel one. In a sprain, he feels the stretching or tearing of a ligament—the fibrous tissue that binds joints together.

He’ll feel a partial muscle tear in an acute or chronic strain. A strain also may affect tendons, the fibrous tissue that connects muscle to bone. Here is what each type of injury looks like.

KNEE SPRAIN

CALF STRAIN

Treatment

Ice should be applied to the injury site as soon as possible to control swelling. After 24 to 48 hours, treatment should switch to heat to encourage reabsorption of blood and to promote healing and comfort.

The patient may need the injury splinted or immobilized to promote comfort and aid healing. The patient may need surgery if the muscle, tendon, or ligament ruptured or if the ligaments torn by the sprain don’t heal properly, causing recurrent dislocation. Some athletes may request immediate surgical repair to hasten healing. A rehabilitation or exercise program may help ensure a gradual progression of activity.

Nursing diagnoses

- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for injury

Key outcomes

- The patient will attain the highest level of mobility possible within the confines of the injury.
- The patient will express a feeling of comfort and pain relief.
- The patient will identify factors that increase the potential for injury.

Nursing interventions

- Immediately after the injury, control swelling by elevating the joint above the level of the patient’s heart and by intermittently applying ice, as ordered, during the first 12 to 48 hours. To prevent a cold injury, place a towel between the ice pack and the skin.
- Immobilize a sprain with an elastic bandage or an air cast. If the sprain is severe, use a soft cast. For a sprained ankle, apply the elastic bandage from the toes to mid-calf.
- Depending on the severity of the injury, the patient may need codeine or another analgesic. If he has a sprained ankle, he may need crutches.
- Perform range-of-motion exercises, progressing from passive to active, to prevent joint contractures and muscle atrophy.

Patient teaching

- Make sure you provide comprehensive teaching because a patient with a sprain or strain seldom requires hospitalization.
- Instruct the patient to elevate the joint for 48 to 72 hours after the injury. (Explain that he can use pillows to elevate the joint while he’s sleeping.) Also teach him to apply ice intermittently for the first 12 to 48 hours. Advise him to switch to intermittent applications of heat after that.
- If the joint has been wrapped in an elastic bandage, teach the patient how to reapply it by wrapping from below to above the injury, forming a figure eight. Tell him to remove the bandage before going to sleep and to loosen it if the leg becomes pale, numb, or painful.
- Stress the need for movement to alleviate the effects of immobility. Teach the patient how to perform range-of-motion exercises.
- Tell the patient to use aspirin, acetaminophen, or other prescribed analgesics for discomfort. Make sure he understands the purpose of the prescribed medication and any adverse reactions that could occur.
- Provide crutch-gait training for the patient with a sprained ankle.
- Instruct the patient to call the doctor if the pain worsens or persists. If so, an additional X-ray may detect a fracture that initially was missed.
- Warn the patient that he may further injure the joint if he overstresses it before healing is complete. This is especially true if he has an ankle or a knee injury.
- Athletes may tape wrists and ankles before sports activities to support those areas, possibly preventing injury.

TRAUMATIC AMPUTATION

Traumatic amputation—the accidental loss of a body part—usually involves a finger, a toe, an arm, or a leg. In complete amputation, the member is totally severed; in partial amputation, some soft-tissue connection remains.

The prognosis has improved because of early, improved emergency and critical care management, new surgical techniques, early rehabilitation, prosthesis fitting, and new prosthesis designs. New limb reimplantation techniques have been moderately successful, but incomplete nerve regeneration remains a major limiting factor.

Causes

A traumatic amputation may result from a cutting, tearing, or crushing insult involving the use of factory, farm, or power tools, or from a motor vehicle crash.

Complications
Assessment findings

The patient history reveals the type of accident that caused the amputation. Inspection typically reveals a partially or completely severed body part with hemorrhage and soft-tissue damage. Inspection also discloses the type of amputation. In a clean amputation, the wound has well-defined edges and damage is local. In a crush amputation, damage involves the tissue and arterial intima. In an avulsive amputation, the tissue is torn and vascular and neural structures may become separated near the damaged bone or cartilage. In a partial amputation, palpation detects the status of pulses distal to the amputation.

Diagnostic tests

Ultrasoundography is used to monitor the patient's pulse. X-rays of both the amputated part and the stump can help determine the extent of fractures, and arteriography can help evaluate arterial injury.

Treatment

The greatest immediate threat after traumatic amputation is blood loss and hypovolemic shock. Therefore, emergency treatment consists of local measures to control bleeding, fluid replacement with sterile normal saline or lactated Ringer's solution, colloids, and blood replacement as needed.

Reimplantation, especially for straight-edged amputation, is becoming more common and successful because of advances in microsurgery. If reconstruction or reimplantation is possible, the objective of surgery is to preserve the patient's usable joints. When arm or leg amputations are performed, the surgeon creates a stump to be fitted with a prosthesis. A rigid dressing permits early prosthesis fitting and rehabilitation.

Nursing diagnoses

- Altered role performance
- Altered tissue perfusion (peripheral)
- Body image disturbance
- Fear
- Fluid volume deficit
- Impaired skin integrity
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection
- Risk for posttrauma syndrome

Key outcomes

- The patient's fluid volume will remain within the normal range.
- The patient's pulses and circulation will be adequate to his extremities.
- The patient will articulate factors that intensify pain and modify behavior accordingly.
- The patient will communicate his feelings about change in body image.

Nursing interventions

- In emergency treatment, monitor vital signs (especially in hypovolemic shock). If amputation involved an extremity, ensure I.V. access with at least two large-bore catheters (probably not necessary with single-digit involvement). Clean the wound and give tetanus prophylaxis, analgesics, and antibiotics, as ordered.
- After a complete amputation, wrap the amputated part in a dry, sterile towel. Don't place the amputated part directly in formalin, water, ice, or sterile normal saline solution, and don't put a tag on the part. These actions can cause further trauma to the amputated part, possibly eliminating the opportunity for reimplantation. Place the amputated part in a dry, clean plastic bag, seal the bag tightly, and label it. Then place the bag on ice (not dry ice). Flush the wound with sterile normal saline solution, apply a sterile pressure dressing, and elevate the limb (don't use a tourniquet). Notify the reimplantation team.
- After a partial amputation, position the limb in normal alignment and drape it with towels or dressings soaked in sterile normal saline solution.
- Preoperative care includes thorough wound irrigation and debridement (using local anesthesia). Postoperative dressing changes require sterile technique to help prevent skin infection and ensure skin graft viability.
- Encourage the patient to verbalize his feelings about his altered body image.
- Allow the patient to verbalize his concerns and fear about his future after the amputation. If necessary, consult with a rehabilitation counselor to help the patient learn a new skill.
- If reimplantation isn't viable, inform the patient about community support services and rehabilitation programs.

Patient teaching

- Reinforce the doctor's explanation of the surgery, as necessary, and clear up any misconceptions the patient or family members have.
- After surgery, tell the patient to report any drainage through the cast and any warmth, tenderness, or foul odor. Teach him to immediately wrap the stump with an elastic bandage if the cast slips off. Show him how to slip on a custom-fitted, elastic stump shrinker.
- Teach the patient how to care for his stump. Instruct him to call the doctor if the incision appears to be opening, looks red or swollen, feels warm, is painful to touch, or is seeping drainage.
- Reinforce the need to follow the prescribed exercise program to minimize complications, maintain muscle tone and strength, and prevent contractures. Also stress the importance of correct positioning to prevent contractures.
- Caution the patient to protect the stump from additional trauma.

Whole body injuries

A whole body injury affects the entire body and is commonly life-threatening.

**ASPHYXIA**

Asphyxia is a condition of insufficient oxygen and accumulating carbon dioxide in the blood and tissues. It results from an interference with respiration. Asphyxia leads to cardiopulmonary arrest and is fatal without prompt treatment.

Causes

Asphyxia results from any internal or external condition or substance that inhibits respiration. Some examples include:

- Hypoventilation, stemming from narcotic abuse, medullary disease or hemorrhage, respiratory muscle paralysis, or cardiopulmonary arrest
- Intrapulmonary obstruction, associated with airway obstruction, pulmonary edema, pneumonia, and near drowning
- Extrapulmonary obstruction, as in tracheal compression from a tumor, pneumothorax, strangulation, trauma, or suffocation
- Inhalation of toxic agents, resulting from carbon monoxide poisoning, smoke inhalation, and excessive oxygen inhalation.

Complications

Without timely intervention, asphyxia can lead to neurologic damage and death.

Assessment findings
A major burn is a horrifying injury, requiring painful treatment and a long period of rehabilitation. Burns can be fatal, permanently disfiguring, and incapacitating, both emotionally and physically.

In the United States, more than 2 million people are burned each year. Of these, up to 70,000 are hospitalized and 20,000 require admission into specialized burn units. Infections are a major cause of morbidity and mortality in the seriously burned patient; as many as 10,000 patients in the United States die each year due to burn-related infections.

Causes

Thermal burns, the most common type, frequently result from residential fires, motor vehicle crashes, playing with matches, improperly stored gasoline, space heater or electrical malfunctions, and arson. Other causes include improper handling of firecrackers, scalding accidents, and kitchen accidents (such as a child climbing on top of a stove or grabbing a hot iron). Sometimes burns are traced to child or elder abuse.

Chemical burns result from the contact, ingestion, inhalation, or injection of acids, alkali, or vesicants. Electrical burns commonly occur after contact with faulty electrical wiring or high-voltage power lines, or when electric cords are chewed (by young children). Friction, or abrasion, burns happen when the skin is rubbed harshly against a coarse surface. Sunburn follows excessive exposure to sunlight and improper use of tanning lights.

Complications

The most common complications and leading causes of death are respiratory complications and sepsis. Other possible complications include hypovolemic shock, anemia, malnutrition, and multisystem organ dysfunction.

Assessment findings

The patient's history usually reveals the cause of the burn. It also may disclose a preexisting medical condition—such as a cardiac or pulmonary problem, diabetes mellitus, peripheral vascular disease, chronic alcohol or drug abuse, or a psychiatric disorder—that could complicate burn treatment and recovery. If the patient is under age 5 or over age 65, there is a higher incidence of complications and, consequently, a higher risk of death.

Obtain the patient's history as soon as possible because medications, confusion resulting from the injury, or the use of an endotracheal tube may prevent the patient from giving an accurate history later.
All burn patients need a booster of 0.5 ml of tetanus toxoid administered I.M. Most burn centers don't recommend administering prophylactic antibiotics because I.V. morphine (2 to 4 mg) alleviates pain and anxiety. The patient also will need an NG tube to prevent gastric distention and accompanying ileus from hypovolemic shock. An adult patient also needs I.V. fluids sufficient to maintain a urine output of 30 to 50 ml/hour; the output is calculated according to the extent of the area burned and the amount of time that has elapsed since the burn injury occurred. Several formulas are used as general guidelines for fluid replacement in the first 24 hours after a burn. The volume to infuse is calculated according to the extent of the area burned and the amount of time that has elapsed since the burn injury occurred. Several formulas are used as general guidelines for fluid replacement in the first 24 hours after a burn. The specific infusion varies according to the patient's response, especially urine output. Central I.V. lines and arterial lines are inserted as necessary. An adult patient also needs I.V. fluids sufficient to maintain a urine output of 30 to 50 ml/hour; the output of a child under 66 lb (30 kg) should be maintained at 1 ml/kg/hour. An indwelling urinary catheter permits accurate monitoring of urine output.

Treatment for moderate or severe burns includes administering lactated Ringer's solution through a large-bore I.V. line to expand vascular volume. The volume to infuse is calculated according to the extent of the area burned and the amount of time that has elapsed since the burn injury occurred. Several formulas are used as general guidelines for fluid replacement in the first 24 hours after a burn. The specific infusion varies according to the patient's response, especially urine output. Central I.V. lines and arterial lines are inserted as necessary. An adult patient also needs I.V. fluids sufficient to maintain a urine output of 30 to 50 ml/hour; the output of a child under 66 lb (30 kg) should be maintained at 1 ml/kg/hour. An indwelling urinary catheter permits accurate monitoring of urine output.

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*Depths of burns*

This illustration shows the depth of tissue damage in partial- and full-thickness burns. A partial-thickness burn damages the epidermis and part of the dermis. A full-thickness burn affects the epidermis, dermis, and subcutaneous tissue.

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Inspection reveals other characteristics of the burn as well, including location and extent. Keep in mind that burns on the face, hands, feet, and genitalia are most serious because of a possible loss of function or severe impact on body image. Also note the burn's configuration. If the patient has a circumferential burn, he runs the risk of edema totally occluding circulation in his extremity. If he has burns on his neck, he may suffer airway obstruction; burns on the chest can lead to restricted respiratory excursion. If a burn involves the trachea and bronchi, he may need an electrocardiogram. Chest X-ray films and arterial blood gas levels allow the evaluation of alveolar function. Fiberoptic bronchoscopy shows the condition of the trachea and bronchi.

Palpation reveals edema and alteration in pulse rate, strength, and regularity, which can signify vascular compromise. Inspection of the skin and mucous membranes includes the mouth, ears, nose, larynx, trachea, and bronchi, as well as the eyes and anogenital area. The nasal mucosa should be pink and moist; it may be edematous with red eyes and conjunctivitis; it should not be necrotic or blackened. Mucosal burns, voice changes, coughing, wheezing, soot in the mouth or nose, and darkened sputum. Also, look for respiratory distress and cyanosis—signs of systemic complications from noxious fumes such as cyanide from burning carpets.

Palpation reveals edema and alteration in pulse rate, strength, and regularity, which can signify vascular compromise. Lung auscultation may reveal respiratory distress, including stridor, wheezing, crackles, and rhonchi. Heart auscultation may reveal adventitious heart sounds, such as S_3_ or S_4_, gallop or murmur, which is a sign of myocardial injury or decompensation. The patient with severe burns may be hypotensive, indicating hypovolemia and, possibly, shock. (You can take the blood pressure even if all extremities are burned by placing a sterile 4" × 4" gauze pad or sterile towel on the extremity before applying the blood pressure cuff.)

Abdominal auscultation may disclose absent bowel sounds if the patient has an ileus, which usually accompanies a burn that covers more than 25% of the total BSA.

Diagnostic tests

Routine blood work for a patient with a burn injury includes a complete blood count, platelet count, clotting studies, liver function studies, and carboxyhemoglobin, electrolyte, blood urea nitrogen, glucose, and creatinine levels. Urinalysis may reveal myoglobinuria and hemoglobinuria. If the patient is age 35 or over, he'll also need an electrocardiogram. Chest X-ray films and arterial blood gas levels allow the evaluation of alveolar function. Fiberoptic bronchoscopy shows the condition of the trachea and bronchi.

Treatment

The priority in burn treatment is securing an airway, especially for a patient with severe facial burns or suspected pulmonary injury. Initial treatment though to prevent hypoxia includes endotracheal intubation, administration of high concentrations of oxygen, and positive-pressure ventilation.

Treatment for moderate or severe burns includes administering lactated Ringer's solution through a large-bore I.V. line to expand vascular volume. The volume to infuse is calculated according to the extent of the area burned and the amount of time that has elapsed since the burn injury occurred. Several formulas are used as general guidelines for fluid replacement in the first 24 hours after a burn. The specific infusion varies according to the patient's response, especially urine output. Central I.V. lines and arterial lines are inserted as necessary. An adult patient also needs I.V. fluids sufficient to maintain a urine output of 30 to 50 ml/hour; the output of a child under 66 lb (30 kg) should be maintained at 1 ml/kg/hour. An indwelling urinary catheter permits accurate monitoring of urine output.

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overuse of antibiotics fosters the development of resistant bacteria.

Treatment of the burn wound includes:

- Initial debridement by washing the surface of the wound area with mild soap
- Sharp debridement of loose tissue and blisters (blister fluid contains agents that reduce bactericidal activity and increase inflammatory response)
- Covering the wound with an antimicrobial agent and an occlusive cotton gauze dressing
- Escharotomy, if the patient is at risk for vascular, circulatory, or respiratory compromise.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered protection
- Altered tissue perfusion
- Anxiety
- Body image disturbance
- Decreased cardiac output
- Fluid volume deficit
- Hypothermia
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection
- Risk for posttrauma syndrome
- Sensory or perceptual alterations

Key outcomes

- The patient will achieve pain relief with analgesia or other measures.
- The patient will attain the highest degree of mobility possible within the confines of injury.
- The patient's fluid volume will remain within the acceptable range.
- The patient's wounds and incisions will appear clean, pink, and free of purulent drainage.
- The patient's airway will remain patent.
- The patient's ventilation will remain adequate.
- The patient and family members will communicate understanding of special dietary needs.
- The patient will maintain adequate cardiac output.

Nursing interventions

- Provide immediate, aggressive burn treatment to increase the patient's chance for survival. Later, provide supportive measures and use strict aseptic technique to minimize the risk of infection. Keep in mind that good nursing care can make the difference between life and death in a burn patient. Make sure the patient with major or moderate burns has adequate airway, breathing, and circulation. If needed, assist with endotracheal intubation. Administer 100% oxygen as ordered, and adjust the flow to maintain adequate gas exchange. Also draw blood samples as ordered.
- Take steps to control bleeding, and remove any clothing that is still smoldering. If it's stuck to the patient's skin, first soak it in saline solution. Also remove rings and other constricting items.

Estimating the extent of a burn

You can quickly estimate the extent of an adult patient's burns by using the Rule of Nines, shown below at left. This method divides an adult's body surface into percentages.

To use this method, mentally transfer your patient's burns to the body chart shown here. Then add up the corresponding percentages for each burned body section. The totals rough estimate of the extent of your patient's burns enters into the formula to determine his initial fluid replacement needs.

**RULE OF NINES**

You can't use this method with an infant or a child because his body section percentages differ from those of an adult. (For instance, an infant's head accounts for 17% of his total body surface, compared with 7% for an adult.) Instead, use the Lund and Browder chart (below right).

Another quick method for estimating pediatric burns is the palmar method. Estimate the burn by using the child's palm as a guide, representing a value of 1%.

**LUND AND BROWDER CHART**

- Cover the burns with a clean, dry, sterile bed sheet. *Never* cover large burns with saline-soaked dressings, which can drastically lower body temperature.
- Start I.V. therapy at once to prevent hypovolemic shock and maintain cardiac output. Use lactated Ringer's solution or a fluid replacement formula as ordered. Closely monitor the patient's intake and output. (See Fluid replacement: The first 24 hours.)
These formulas are a general guideline for the amount of fluid replacement. Actual replacement amounts vary with facility protocol and the infusions may vary according to the patient's response, especially urine output.

**Baxter formula**  
Administer 4 ml of lactated Ringer's solution per kilogram of body weight per percentage of body surface area (BSA) over 24 hours. Give one-half of the total over the first 8 hours after the burn, one-fourth over the next 8 hours, and the remainder over the last 8 hours.

**Modified Brooke formula**  
Use this formula to administer various fluids:  
- 0.5 ml of a colloid (plasma, plasmanate, or dextran) per kilogram of body weight per percentage of BSA  
- 1.5 ml lactated Ringer's solution per kilogram of body weight per percentage of BSA—2,000 ml dextrose 5% in water for adults (less for children)

Give one-half of the total over the first 8 hours after the burn, one-fourth over the next 8 hours, and the remainder over the last 8 hours.

**Parkland formula**  
Administer 4 ml/kg of crystalloid × % BSA burned (up to 50%) over 24 hours.

**Gaveston formula**  
This formula (for pediatric patients) is based on BSA. Administer 5,000 ml/m² lactated Ringer's solution × % BSA burned + 2,000 ml/m² over 24 hours of maintenance. Half of the total fluid is given in the first 8 hours and the balance is given over the next 16 hours.

- Assist with the insertion of a central venous pressure line and additional arterial and I.V. lines (using venous cutdown, if necessary) as necessary. Insert an indwelling urinary catheter as ordered.
- Continue fluid therapy, as ordered, to combat fluid evaporation through the burn and the release of fluid into interstitial spaces (possibly resulting in hypovolemic shock).
- Check the patient's vital signs every 15 minutes. Maintain his core body temperature by covering him with a sterile blanket and exposing only small areas of his body at a time.
- Insert an NG tube, as ordered, to decompress the stomach and avoid aspiration of stomach contents.
- Provide a diet high in potassium, protein, vitamins, fats, nitrogen, and calories to keep the patient's weight as close to his preburn weight as possible. If necessary, feed the patient through a feeding tube (as soon as bowel sounds return if he's had paralytic ileus) until he can tolerate oral feeding. Weigh him every day at the same time.
- If the patient is to be transferred to a specialized burn care unit within 4 hours after the injury, don't treat the burn wound in the emergency department. Instead, prepare the patient for transport by wrapping him in a sterile sheet and a blanket for warmth and elevating the burned extremity to decrease edema. Then transport him immediately.
- If the patient has only minor burns, immerse the burned area in cool saline solution (55° F [12.8° C]) or apply cool compresses, making sure he doesn't develop hypothermia. Next, soak the wound in a mild antiseptic solution to clean it, and give ordered pain medication.
- Debride the devitalized tissue. Cover the wound with an antibacterial agent and a nonstick bulky dressing, and administer tetanus prophylaxis, as ordered.
- Explain all procedures to the patient before performing them. Speak calmly and clearly to help alleviate his anxiety. Encourage him to actively participate in his care as much as possible.
- Give the patient opportunities to voice his concerns, especially about altered body image. If appropriate, arrange for him to meet a patient with similar injuries. When possible, show the patient how his bodily functions are improving. If necessary, refer him for mental health counseling.

**For a patient with an electrical or a chemical burn:**

- Keep in mind that tissue damage from an electrical burn is difficult to assess because internal destruction along the conduction pathway usually is greater than the surface burn would indicate. An electrical burn that ignites the patient's clothes may cause thermal burns as well.
- If the electric shock caused ventricular fibrillation and cardiac and respiratory arrest, begin cardiopulmonary resuscitation at once. Get an estimate of the voltage that caused the injury.
- If the patient has a chemical burn, irrigate the wound with copious amounts of water or normal saline solution. Using a weak base (such as sodium bicarbonate) to neutralize hydrofluoric acid, hydrochloric acid, or sulfuric acid on skin or mucous membranes is controversial, particularly in the emergent phase, because the neutralizing agent can produce more heat and tissue damage.
- If the chemical entered the patient's eyes, flush them with large amounts of water or normal saline solution for at least 30 minutes. In an alkali burn, irrigate until the pH of the conjunctival culdesacs returns to 7.0. Have the patient close his eyes and cover them with a dry, sterile dressing. Note the type of chemical that caused the burn and any noxious fumes. The patient needs an ophthalmologic examination.

**Patient teaching**

- If the patient has only a minor burn, stress the importance of keeping his dressing dry and clean, elevating the burned extremity for the first 24 hours, taking analgesics as ordered, and returning for a wound check in 2 days.
- For a patient with a moderate or major burn, discharge teaching involves the entire burn team. Teaching topics include wound management; signs and symptoms of complications; use of pressure dressings, exercises, and splints; and resocialization. Make sure the patient understands the treatment plan, including why it's necessary and how it will help his recovery.
- Explain to the patient that a home health nurse can assist with wound care. Provide the patient with the phone numbers of a doctor or nurse who can answer questions.
- Give the patient written discharge instructions for later reference.

### Cold Injuries

Cold injuries are caused by overexposure; they occur in two major forms: localized injuries (frostbite) and systemic injuries (hypothermia).

Frostbite may be superficial or deep. Superficial frostbite affects skin and subcutaneous tissue, especially of the face, ears, extremities, and other exposed body areas. Deep frostbite extends beyond the subcutaneous tissue and usually affects the hands and feet. Untreated or improperly treated frostbite can lead to gangrene, requiring amputation.

Hypothermia—core body temperature below 95° F (35° C)—affects chemical changes in the body. Severe hypothermia can be fatal.

The risk of serious cold injury, especially hypothermia, increases with youth, old age, lack of insulating body fat, wet or inadequate clothing, drug abuse, cardiac disease, smoking, fatigue, malnutrition and depletion of caloric reserves, and excessive alcohol intake.

**Causes and pathophysiology**

Frostbite results from prolonged exposure to freezing temperatures or to cold, wet environments. The cold causes ice crystals to form within and around tissue cells. This in turn causes cell membranes to rupture, interrupting enzymatic and metabolic activities. Increased capillary permeability accompanies the release of histamine, resulting in aggregation of red blood cells and microvascular occlusion.

Hypothermia results from cold-water near drowning and prolonged exposure to cold temperatures. It also can occur in normal temperatures if disease or debility alters the patient's homeostasis. The administration of large amounts of cold blood or blood products can cause hypothermia. In hypothermia, metabolic changes slow the
functions of most major organ systems, resulting in decreased renal blood flow and decreased glomerular filtration.

Complications

Tissue and muscle damage caused by frostbite may lead to renal failure and rhabdomyolysis. Avascular necrosis and gangrene also can result from frostbite.

Common complications associated with hypothermia include severe infection, aspiration pneumonia, cardiac arrhythmias, hypoglycemia or hyperglycemia, metabolic acidosis, pancreatitis, and renal failure.

Assessment findings

The history of a patient with a cold injury reveals the cause, the temperature to which the patient was exposed, and the length of exposure. A patient with superficial frostbite may report burning, numbness, tingling, and itching, although he may not notice symptoms until he returns to a warm place. A patient with deep frostbite reports paresthesia and stiffness while the part is still frozen, a burning pain when the part thaws, and then warmth and numbness.

On inspection, an area with superficial frostbite appears swollen, with a mottled, blue-gray skin color. An area affected by deep frostbite appears white or yellow until it's thawed; then it turns purplish blue. You also may note edema, skin blisters, and necrosis.

Palpation of superficial frostbite reveals the extent and severity of swelling. Palpation of deep frostbite may reveal skin immobility. In either type of frostbite, palpation also reveals the presence or absence of associated peripheral pulses.

ALERT Never rub the injured area. This can aggravate tissue damage. Also, be careful not to rupture any blebs.

Your assessment findings in a patient with hypothermia vary with the patient's body temperature. A patient with mild hypothermia—a core body temperature below 95° F (35° C)—shows severe shivering, slurred speech, and amnesia. A patient with moderate hypothermia—a core body temperature of 86° to 89.6° F (30° to 32° C)—is unresponsive, with peripheral cyanosis and muscle rigidity. If the patient was improperly rewarmed, he may show signs of shock.

ALERT If your patient has hypothermia, use an esophageal or rectal probe that reads as low as 77° F (25° C) to determine an accurate core body temperature. Core body temperature also can be determined using a pulmonary artery catheter.

A patient with severe hypothermia—a core body temperature of 77° to 86° F (25° to 30° C)—appears dead, with no palpable pulse and no audible heart sounds. His pupils may be dilated, and he may appear to be in a state of rigor mortis. Ventricular fibrillation and a loss of deep tendon reflexes commonly occur.

A patient with a body temperature below 77° F (25° C) is at risk for cardiopulmonary arrest.

Diagnostic tests

Technetium pertechnetate scanning shows perfusion defects and deep tissue damage and can be used to identify nonviable bone. Doppler and plethysmographic studies help determine pulses and the extent of frostbite after thawing.

Essential laboratory tests during treatment of moderate or severe hypothermia include a complete blood count, coagulation profile, urinalysis, and serum amy lase, electrolyte, hemoglobin, glucose, liver enzyme, blood urea nitrogen, creatinine, and arterial blood gas levels.

Treatment

For frostbite injuries, treatment consists of rapidly rewarming the injured part to slightly above ideal body temperature to preserve viable tissue. Slow rewarming could increase tissue damage. Treatment also includes administration of antibiotics and tetanus prophylaxis, as needed, and narcotic analgesics to relieve pain when the affected part begins to rewarm.

After rewarming, the affected part is kept elevated, uncovered, at room temperature. A regimen of whirlpool treatments for 3 or more weeks cleans the skin and debrides sloughing tissue. After the early stage, active range-of-motion exercises restore mobility. Surgery usually isn't required, but amputation may be necessary if gangrene develops.

Treatment for hypothermia consists of supportive measures and specific rewarming techniques, including:

- Passive rewarming (the patient warms on his own)
- Active external rewarming with heating blankets, warm water immersion, heated objects such as water bottles, and radiant heat
- Active core rewarming with heated I.V. fluids; genitourinary tract irrigation; extracorporeal rewarming; hemodialysis; and peritoneal, gastric, and mediastinal lavage.

Any arrhythmias that develop usually convert to normal sinus rhythm with rewarming. If the patient has no pulse or respirations, cardiopulmonary resuscitation (CPR) is needed until rewarming raises the core temperature to at least 89.6° F (32° C).

Administration of oxygen, endotracheal intubation, controlled ventilation, I.V. fluids, and treatment of metabolic acidosis depend on test results and careful patient monitoring.

Nursing diagnoses

- Altered tissue perfusion
- Anxiety
- Decreased cardiac output
- Hypothermia
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for disuse syndrome
- Risk for infection

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will regain skin integrity.
- The patient will maintain muscle strength and tone and joint range of motion.
- The patient will express feelings of comfort.
- The patient's body temperature will be normal.
- The patient will understand how to prevent recurrent episodes of hypothermia.

Nursing interventions

- If the patient has a localized cold injury, remove all constrictive clothing and jewelry.
- When the affected part begins to rewarm, the patient will feel pain, so give analgesics as ordered. Check for a pulse. Be careful not to rupture any blebs. If the injury is on the foot, place cotton or gauze sponges between the toes to prevent maceration. Instruct the patient not to walk.
- If the injury caused an open skin wound, give antibiotics and tetanus prophylaxis, as ordered.
- Rewarm the affected part by immersing it in tepid water (about 100° F [37.8° C]). Give the patient warm fluids to drink. Never rub the injured area—this aggravates tissue damage.
- If the patient has systemic hypothermia, first check for a pulse and respirations. If you can't detect them, begin CPR immediately. Continue CPR until the patient's core body temperature increases to at least 89.6° F (32° C). (Keep in mind that hypothermia helps protect the brain from anoxia, which normally accompanies
Decompression sickness—also known as caisson disease, diver’s paralysis, or “the bends”—is a painful condition that results from a too-rapid change from a high- to low-pressure environment (decompression). The victim usually is a scuba diver who ascends too quickly from water deeper than 33' (10 m). Signs and symptoms appear during or within 30 minutes of rapid decompression, but may be delayed for as long as 24 hours.

**Causes**
Decompression sickness results from an abrupt change in air or water pressure that causes nitrogen to spill out of tissues faster than it can be diffused through respiration. As a result, gas bubbles form in blood and body tissues. These bubbles can accumulate over several dives.

**Complications**
Massive venous air embolization, intravascular volume depletion, vascular occlusion, and avascular necrosis can complicate decompression sickness.

**Assessment findings**
Characteristic clinical features vary, depending on the number and location of gas bubbles. The patient's history (obtained, if necessary, from a family member or friend) reveals the cause of the disorder. The history and physical examination may also reveal predisposing factors, such as excessive use of alcohol or drugs, obesity, dehydration, recent injury, exposure to cold temperatures, and hypoxia.

The patient typically complains of “the bends,” which is severe or incapacitating joint, muscle, and bone pain. He may also report urine retention, fecal incontinence, and back pain, as well as neurologic disturbances, such as headache, confusion, dizziness, deafness, and visual disturbances. A detailed neurologic examination of the patient may demonstrate hemiplegia, paresis, and hyperesthesia of the legs, and an unsteady gait.

The patient also may report signs of respiratory distress, known as “the chokes,” which includes chest pain, retrosternal burning, and a cough that may become paroxysmal and uncontrollable.

**Diagnostic tests**
The doctor may order laboratory studies, such as arterial blood gas analysis, to evaluate the patient's signs and symptoms.

**Treatment**
Treatment consists of supportive measures, including recompression and oxygen administration. Recompression takes place in a hyperbaric chamber (not available in all facilities), in which air pressure is increased to 2.8 absolute atmospheric pressure over 1 to 2 minutes. This rapid increase in pressure reduces the size of the circulating nitrogen bubbles and relieves pain and other clinical effects. Analgesics, such as aspirin, also may be given for pain.

During recompression, intermittent oxygen administration, with periodic maximal exhalations, promotes gas bubble diffusion. When signs and symptoms subside and diffusion of gas bubbles is complete, a slow air pressure decrease in the chamber allows for gradual, safe decompression.

Supportive measures may include fluid replacement in hypovolemic shock and sometimes corticosteroids to reduce the risk of spinal edema. Short-acting barbiturates may be given to treat seizures. Narcotics are contraindicated because they may further depress impaired respiration.

**Nursing diagnoses**
- Altered urinary elimination
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Hypothermia
- Impaired gas exchange
- Pain
- Sensory or perceptual alterations

**Key outcomes**
- The patient will maintain cardiac output.
- The patient's body temperature will be normal.
The patient will maintain adequate ventilation.
- The patient's airway will remain patent at all times.
- The patient will express feelings of comfort.

**Nursing interventions**
- Administer supplemental 100% oxygen by mask.
- Give emergency medications as ordered. Ensure I.V. access for drugs and parenteral fluids.
- Catheterize the patient with bladder paralysis, and accurately monitor intake and output.
- Continuously monitor neurologic status, cardiac output, and respiratory function to quickly identify changes in the patient's condition.

**Patient teaching**
- Explain procedures to the patient and listen to his concerns to help alleviate anxiety.
- To help prevent decompression sickness, advise divers and fliers to follow the United States Navy's ascent guidelines closely.

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### ELECTRIC SHOCK

When an electric current passes through the body, the damage it does depends on the intensity of the current (amperes, milliamperes, or microamperes), the resistance of the tissues it passes through, the kind of current (AC, DC, or mixed), and the frequency and duration of current flow.

Mild electric shock can cause a local, unpleasant tingling or a painful sensation. Severe electric shock can cause ventricular fibrillation, asystole, respiratory paralysis, burns, and death. Even the smallest electric current—if it passes through the heart—may induce ventricular fibrillation or another arrhythmia that progresses to fibrillation or myocardial infarction.

In the United States, about 1,000 people die of electric shock each year. Electric shock is a particular hazard in the facility. (See [Preventing electric shock](#).)

The greatest threats to life from electric shock include cardiac arrhythmias, renal failure secondary to the precipitation of myoglobin and hemoglobin in the kidneys, and electrolyte abnormalities, such as hyperkalemia and hypocalcemia from massive muscle breakdown.

The prognosis depends on the site and extent of damage, the patient's state of health, and the speed and adequacy of treatment. Dry, calloused, unbroken skin offers more resistance to electric current than mucous membranes, an open wound, or thin, moist skin.

**Causes**

Electric shock usually follows accidental contact with an exposed part of an electrical appliance or wiring. It also may result from lightning or the flash of electric arcs from high-voltage power lines or machines.

The current can cause a true electrical injury if it passes through the body. If it doesn't pass through the body, it can cause arc or flash burns. Thermal surface burns can result from associated heat and flames.

**Complications**

Although complications can occur in almost any part of the body, the most common include sepsis; neurologic, cardiac, or psychiatric dysfunction; renal failure; electrolyte abnormalities; peripheral nerve injuries; vascular disruption; and thrombi.

**Assessment findings**

The patient's history reveals the source of the electric current and the approximate length of exposure. Varying signs and symptoms depend on the amount and type of current, the duration and area of exposure, and the pathway the current took through the body. If the shock was severe, the patient or an observer may report that the patient lost consciousness. After regaining consciousness, the patient may complain of muscle pain, fatigue, headache, and nervous irritability.

When electric shock results from a high-frequency current (which generates more heat in tissues than a low-frequency current), inspection usually reveals burns and local tissue coagulation and necrosis. Electric shock resulting from low-frequency current may produce serious burns if contact is concentrated in a small area (for example, when a toddler bites into an electric cord). When the electric current passes through the patient's body, inspection reveals entrance and exit injuries that appear as round or oval yellow-brown lesions.

Depending on the action of the current, inspection and palpation may reveal contusions, evidence of fractures, and other injuries that can result from violent muscle contractions or falls during the shock. If ventricular fibrillation occurs, you won't be able to palpate the pulse or auscultate heart sounds, and the patient will be unconscious. Respirations may continue for a short time and then cease.

**PREVENTION**

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**Preventing electric shock**

Take the following steps to help prevent electric shock in the facility:
- Check for cuts, cracks, or frayed insulation on electric cords, call buttons (also check for warm call buttons), and electrical devices attached to the patient's bed.
- Report any problems to maintenance personnel.
- Keep all electrical devices away from hot or wet surfaces and sharp corners. Also, don't set glasses of water, damp towels, or other wet items on electrical equipment. Wipe up accidental spills before they leak into electrical equipment.
- Avoid using extension cords because they may circumvent the ground. If they're necessary, don't place them under carpeting or where they'll be walked on.
- Make sure ground connections on electrical equipment are intact. Line cord plugs should have three prongs; the prongs should be straight and firmly fixed. Check that prongs fit wall outlets properly and that outlets aren't loose or broken. Don't use adapters on plugs.
- If a machine sparks, smokes, seems unusually hot, or gives you or your patient a slight shock, unplug it immediately, if doing so won't endanger the patient's life. Promptly report such equipment to maintenance personnel. Also, check inspection labels and report equipment that is overdue for inspection.
- Be especially careful when using electrical equipment near a patient with a pacemaker or direct cardiac line because a cardiac catheter or pacemaker can create a direct, low-resistance path to the heart; even a small shock could cause ventricular fibrillation.
- Make sure defibrillator paddles are free of dry caked gel before applying fresh gel. Otherwise, the patient could suffer burns from poor electrical contact. Also, don't apply too much gel. If the gel runs over the edge of the paddle and touches your hand, you'll receive some of the defibrillator shock and the patient will lose some of the energy in the discharge.

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If respiratory failure occurs, inspection discloses cyanosis, absent respirations, markedly decreased blood pressure, cold skin, and unconsciousness; pulses, however, can still be palpated.
Neurologic examination may reveal numbness or tingling or sensorimotor deficits.

**Diagnostic tests**

An electrocardiogram (ECG), arterial blood gas analysis, urine myoglobin tests, and X-rays of injured areas are used to evaluate internal damage and guide treatment.

**Treatment**

The first step in treatment involves separating the victim from the current source by turning it off or unplugging it. If this isn't possible, the victim should be pulled free with a nonconductive device, such as a loop of dry cloth or rubber, a dry rope, or a leather strap.

After interrupting the current source, perform emergency measures, including assessing vital functions and instituting cardiopulmonary resuscitation (CPR) if the patient has no respirations or pulse.

When the patient is revived, treatment includes:

- assessment for shock, acid-base imbalance, cardiac arrhythmias, hemorrhage, myoglobinuria, traumatic injury, and neurologic damage
- use of a cardiac monitor to permit rapid identification and treatment of arrhythmias
- use of a cervical collar and backboard until spinal injury has been ruled out
- vigorous fluid replacement using lactated Ringer's solution, along with central venous pressure and urine output monitoring
- administration of an osmotic diuretic (mannitol) for myoglobinuria after intravascular volume has been replaced
- administration of tetanus prophylaxis
- administration of sodium bicarbonate to prevent arrhythmias.

**Nursing diagnoses**

- Altered tissue perfusion
- Anxiety
- Decreased cardiac output
- Impaired skin integrity
- Ineffective breathing pattern
- Pain
- Risk for injury
- Risk for posttrauma syndrome
- Sensory or perceptual alterations

**Key outcomes**

- The patient will have no arrhythmias.
- The patient will maintain cardiac output.
- The patient will regain skin integrity.
- The patient's wounds and incisions will appear clean, pink, and free of purulent drainage.
- The patient will report pain relief with analgesic or other measures.
- The patient will maintain adequate ventilation.

**Nursing interventions**

- If it hasn't already been done, separate the victim from the current source and then begin emergency treatment. If necessary, start CPR at once. Continue until vital signs return or emergency help arrives with a defibrillator and other life-support equipment.
- After emergency treatment, monitor the patient's cardiac rhythm continuously and obtain a 12-lead ECG.
- Because internal tissue destruction may be much greater than skin damage suggests, give a rapid I.V. infusion of 1 to 2 L of lactated Ringer's solution, as ordered, to maintain a urine output of 75 to 100 ml/hour. Insert an indwelling urinary catheter, and send the first specimen to the laboratory.
- Measure intake and output hourly and watch for tea- or wine-colored urine, which occurs when coagulation necrosis and tissue ischemia liberate myoglobin and hemoglobin. These proteins can precipitate in the renal tubules, causing tubular necrosis and renal shutdown. To promote diuresis and myoglobin excretion, give mannitol as ordered.
- Frequently assess the patient's neurologic status because central nervous system damage can result from ischemia or demyelination. If necessary, institute seizure precautions according to facility policy.
- Because a spinal cord injury may follow cord ischemia or a compression fracture, continue to watch for sensorimotor deficits. Ensure proper spinal immobilization until fractures have been ruled out.
- Check for neurovascular damage in the extremities by assessing peripheral pulses and capillary refill and by asking about numbness, tingling, and pain. Elevate any injured extremities.
- Care for the burned area as indicated. If ordered, apply a sterile dressing and administer topical and systemic antibiotics to help reduce the risk of infection.

**Patient teaching**

- Reinforce the doctor's explanation of all treatments and procedures. Allow the patient to discuss his experience with you to help decrease his anxiety.
- Tell the patient how to avoid electrical hazards at home and at work. Warn him not to use electrical appliances while showering or wet. Also warn him never to touch electrical appliances while touching faucets or cold water pipes in the kitchen; these pipes may provide the ground for all circuits in the house.
- If the patient is a young child, advise his parents to put safety guards on all electrical outlets and to keep him away from electrical devices.

**HEAT SYNDROME**

Humans normally adjust to excessive temperatures through complex cardiovascular and neurologic changes, which are coordinated by the hypothalamus. Heat loss offsets heat production to regulate the body temperature. It does this by evaporation (of sweat) or vasodilation, which cools the body's surface by radiation, conduction, and convection.

Sometimes both environmental and internal factors can increase heat production or decrease heat loss beyond the body's ability to compensate. When this happens, heat syndrome results. There are three categories of heat syndrome: heat cramps, heat exhaustion, and heatstroke.

**Causes**

Heat syndrome may result from conditions that increase heat production, such as excessive exercise, infection, and drugs (for example, amphetamines). It can also stem from factors that impair heat dissipation, including high temperatures or humidity, lack of acclimatization, excess clothing, cardiovascular disease, obesity, dehydration, sweat gland dysfunction, and drugs such as phentolamines and anticholinergics.

Heatstroke is commonly seen in elderly people on excessively hot summer days, particularly when they are inside with windows and doors closed and no air conditioning. They might not open windows and doors because they are afraid someone may break in and injure them.

**Complications**

Heatstroke, a medical emergency, can lead to hypovolemic or cardiogenic shock, cardiac arrhythmias, and renal failure caused by rhabdomyolysis, disseminated intravascular coagulation, and hepatic failure.
Assessment findings

Signs and symptoms vary with the type of heat syndrome. (See Managing heat syndrome.)

The history of a patient with heat cramps almost always reveals vigorous activity right before onset. He typically appears alert and complains of pain.

On assessment, the patient usually has normal vital signs (except for tachycardia) with a normal or slightly elevated body temperature. Inspection reveals muscle twitching and spasms. Palpation reveals moist, cool skin and muscle tenderness. Involved muscle groups may feel hard and lumpy. The neurologic examination usually is normal, although the patient may appear agitated.

The history of a patient with heat exhaustion usually reveals prolonged activity in a very warm or hot environment, without adequate salt intake. He may complain of muscle cramps. More commonly, he reports nausea and vomiting, thirst, weakness, and oliguria. He may complain of headache and fatigue and may be anxious.

Assessment reveals a rectal temperature over 100° F (37.8° C). On inspection, you may note pale skin. The patient's pulse feels thready and rapid, and his skin is cool and moist. Auscultation reveals decreased blood pressure. When heat exhaustion is mainly due to water depletion, examination may reveal mental confusion, giddiness, syncope, impaired judgment, and anxiety paresthesia. Assessment also may reveal hyperventilation, which can lead to respiratory alkalosis. If you note that sweating ceases, the patient may be progressing from heat exhaustion to heatstroke.

The history of a patient with heatstroke may reveal the specific cause, such as exposure to high temperature and humidity without any wind. He may exhibit weakness, dizziness, nausea, vomiting, blurred vision, confusion, hallucinations, and decreased muscle coordination.

Your assessment shows a rectal temperature of at least 106° F (41.1° C). On inspection and palpation, the patient's skin is red, diaphoretic, and hot in early stages and gray, dry, and hot in later stages. He may have a rapid pulse rate. On auscultation, his blood pressure is slightly elevated in early stages, and decreases in later stages. The neurologic examination of the conscious patient may reveal dilated pupils, emotional lability, confusion and, as heatstroke progresses, delirium, seizures, collapse and, finally, unconsciousness. You also may note hyperpnea at any time, which leads to respiratory alkalosis and compensatory metabolic acidosis. In late stages, you may note slow, deep respirations, which progress to Cheyne-Stokes respirations.

Diagnostic tests

Serum electrolyte and arterial blood gas levels may reveal respiratory alkalosis, hyponatremia, and hypokalemia in heat exhaustion and heatstroke. In heatstroke, blood studies reveal leukocytosis, elevated blood urea nitrogen levels, hemocoagulation, and decreased serum potassium, calcium, and phosphorus levels. Blood studies also may reveal thrombocytopenia, increased bleeding and clotting times, fibrinolysis, and consumption coagulopathy. Urinalysis results show concentrated urine, with elevated protein levels, tubular casts, and myoglobinuria.

### Managing heat syndrome

<table>
<thead>
<tr>
<th>TYPE AND PREDISPOSING FACTORS</th>
<th>SIGNS AND SYMPTOMS</th>
<th>MANAGEMENT</th>
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<tbody>
<tr>
<td><strong>Heat cramps</strong></td>
<td>Muscle twitching and spasms, weakness, severe muscle cramps</td>
<td>Hospitalization is usually unnecessary.</td>
</tr>
<tr>
<td>- Commonly affect young adults</td>
<td>Nausea</td>
<td>To replace fluid and electrolytes, give a balanced electrolyte drink.</td>
</tr>
<tr>
<td>- Strenuous activity without training or acclimatization</td>
<td>Normal temperature or slight fever</td>
<td>Loosen patient's clothing and have him lie down in a cool place. Massage his muscles. If muscle cramps are severe, start an I.V. infusion with normal saline solution.</td>
</tr>
<tr>
<td>- Normal to high temperature or high humidity</td>
<td>Normal central nervous system findings</td>
<td></td>
</tr>
<tr>
<td>- Diaphoresis</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| **Heat exhaustion** | Muscle cramps (infrequent) | Hospitalization is usually unnecessary, but patient may need emergency evaluation. |
| - Commonly affects young people | Nausea and vomiting | Immediately give a balanced electrolyte drink. |
| - Physical activity without acclimatization | Decreased blood pressure | Loosen patient's clothing and put him in a shock position in a cool place. Massage his muscles. If cramps are severe, start an I.V. infusion. |
| - Decreased heat dissipation | Thready, rapid pulse | If needed, give oxygen. |
| - High temperature and humidity | Cool, pellit skin | |
| - Headache, mental confusion, syncope, giddiness | Oliguria, thirst | |
| - No fever | Sweating | |
| - Hypertension followed by hypotension | |

| **Heat stroke** | Atrial or ventricular tachycardia | Initiate ABCs (airway, breathing, and circulation) of life support. |
| - Exertional heatstroke commonly affects young, healthy people who are involved in strenuous activity | Hot, dry, red skin, which later turns gray; no diaphoresis | To lower patient's body temperature, cool rapidly with ice packs on arterial pressure points and hypothermia blankets. |
| - Classic heatstroke commonly affects elderly, inactive people who have cardiovascular disease or who take drugs that influence temperature regulation | Confusion, progressing to seizures and loss of consciousness | To replace fluids and electrolytes, start an I.V. infusion. |
| - High temperature and humidity without any wind | Temperature higher than 104° F (40° C) | Hospitalization is needed. |
| | Dilated pupils | Insert a nasogastric tube to prevent aspiration. |
| | Slow, deep respirations; then Cheyne-Stokes respirations | Give a benzodiazepine to control seizures, I.V. chlorpromazine to reduce shivering, or mannitol to maintain urine output. |

### Treatment

For heat cramps, treatment consists of moving the patient to a cool environment, providing rest, and administering oral or I.V. fluid and electrolyte replacement (for example, Lytren or Rehydralyte for adults and Pedialyte for children). Salt tablets aren't recommended because of their comparatively slow absorption rate.
Treatment for heat exhaustion involves moving the patient to a cool environment, providing rest, and administering oral fluid and electrolyte replacement. If I.V. fluid replacement is necessary, laboratory test results determine the choice of I.V. solution—usually saline or isotonic glucose solution.

Heatstroke therapy focuses on lowering the body temperature as rapidly as possible. The patient’s clothing is removed and cool water is applied to the skin, followed by fanning with cool air. Shivering is controlled with diazepam or chlorpromazine. Application of hypothermia blankets and ice packs to the groin and axillae also helps lower body temperature. Treatment continues until the body temperature drops to 102.2°F (39°C). Supportive measures include oxygen therapy, central venous pressure and pulmonary artery wedge pressure monitoring, and, if necessary, endotracheal intubation. The patient is closely observed for complications.

Nursing diagnoses
- Decreased cardiac output
- Fluid volume deficit
- Hyperthermia
- Impaired gas exchange
- Impaired home maintenance management
- Knowledge deficit
- Sensory or perceptual alterations

Key outcomes
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort.
- The patient's body temperature will be normal.
- The patient will understand how to prevent recurrent episodes of hyperthermia.
- The patient will express understanding of the need to maintain adequate fluid intake.

Nursing interventions
- Monitor the patient’s vital signs and pulse oximetry readings. If he’s unstable, use a rectal probe to assess his body temperature.
- Perform or assist with the cooling procedure as needed. If ordered, place the patient on a cooling mattress and use a rectal probe to assess body temperature.
- If the patient has heatstroke, remove his clothing and place him in the lateral recumbent position, or support him in the knee-chest position so that as much skin as possible is exposed to the air. Then spray his entire body with water as cool air is passed over the body. Use fans to provide air movement, which increases heat loss through convection and evaporation. Or, cover the patient with a damp sheet and fan him with cool air.
- Assist with supportive measures as necessary. These may include assisting with insertion of an endotracheal tube and caring for it to maintain an adequate airway. Provide supplemental oxygen, as ordered.
- Encourage adequate fluid intake as required. If necessary, ensure peripheral I.V. access, as ordered.
- Monitor the patient for complications. Note his level of consciousness, cardiac rhythm, and cardiac output. If a central line is in place, monitor central venous pressure and pulmonary artery wedge pressure.
- Administer medication as ordered to inhibit shivering.
- Monitor urine output. Insert an indwelling urinary catheter as needed, and monitor myoglobin test results as ordered.
- Referral to a social service agency may be necessary for an elderly patient who experiences heat syndrome because of a compromised home environment.

Patient teaching
- Advise the patient to avoid immediate reexposure to high temperatures. He may remain hypersensitive to heat for a while.
- Teach the patient the importance of maintaining an adequate fluid intake, wearing loose clothing, and limiting activity in hot weather.
- Advise athletes to monitor fluid losses, replace fluids, and use a gradual approach to physical conditioning.
- In hot weather, encourage elderly patients to spend time in air-conditioned areas, such as shopping malls and libraries.
- Advise cardiac patients to curb fluid overload by avoiding foods high in sodium, such as canned or commercially prepared foods and dairy products.
- Explain to patients on diuretic therapy that potassium level must be replaced by taking a prescribed potassium supplement or potassium-rich foods (such as bananas, apricots, and orange juice).
- Tell the patient to promptly report any dizziness, blurred vision, weight gain, shortness of breath, or other abnormal symptoms to avoid complications.

NEAR DROWNING

In near drowning, the victim survives (at least temporarily) the physiologic effects of submersion in fluid. Hypoxemia and acidosis are the primary problems in victims of near drowning.

Near drowning occurs in three forms. In dry near drowning, the victim doesn’t aspirate fluid but suffers respiratory obstruction or asphyxia (10% to 15% of patients). In wet near drowning, the victim aspires fluid and suffers from asphyxia or secondary changes from fluid aspiration (about 85% of patients). In secondary near drowning, the victim suffers recurrence of respiratory distress (usually aspiration pneumonia or pulmonary edema) within minutes or 1 to 2 days after a near-drowning incident.

Causes
Near drowning typically results from an inability to swim. In swimmers, it can result from panic, a boating accident, sudden acute illness (seizure or myocardial infarction), a blow to the head while in the water, venomous stings from aquatic animals, excessive alcohol consumption before swimming, a suicide attempt, or decompression sickness from deep-water diving.

Complications
Near drowning may result in neurologic impairment, seizure disorders, pulmonary edema, renal damage, bacterial aspiration, and pulmonary or cardiac complications, such as arrhythmias and decreased blood pressure.

Assessment findings
The patient’s history (obtained from a family member, friend, or emergency personnel, if necessary) reveals the cause of the near drowning. The patient may display any of a host of signs and symptoms. If he’s conscious, he may complain of a headache or substernal chest pain.

Your initial assessment of the patient's vital signs may detect fever; rapid, slow, or absent pulse; shallow, gasping, or absent respirations; confusion; and seizures. If the patient was exposed to cold temperatures, he may experience hypothermia.

On initial observation, the patient may be unconscious, semiconscious, or awake. If he's awake, he usually appears apprehensive, irritable, restless, or lethargic, and he may vomit. Inspection may reveal cyanosis or pink, frothy sputum (indicating pulmonary edema). Palpation of the abdomen may disclose abdominal distention.

Auscultation of the lungs may reveal crackles, rhonchi, wheezing, or apnea. You may note tachycardia, an irregular heartbeat (arrhythmias), or cardiac arrest when you auscultate the heart. The patient may also be hypotensive.

Diagnostic tests
Supportive tests include:
- arterial blood gas (ABG) analysis to show the degree of hypoxia, intrapulmonary shunt, and acid-base balance
radiation, cerebral (after 1,000 or more rad), or cardiovascular (after 5,000 rad). They depend strictly on the amount of radiation absorbed.

Assessment findings

Genetic defects in offspring. Delayed complications include leukemia and thyroid carcinoma. For people in the childbearing years, long-term exposure can cause fetal growth retardation or

Complications

Causes

Exposed to radiation can occur by inhalation, ingestion, or direct contact. The existence and severity of tissue damage depend on the amount of body area exposed (the smaller, the better), length of exposure, dosage absorbed, distance from the source, and presence of protective shielding. (For guidelines to help minimize radiation exposure, see Preventing radiation exposure.)

Ionizing radiation (X-rays, protons, neutrons, and alpha, beta, and gamma rays) may cause immediate cell necrosis or disturbed deoxyribonucleic acid synthesis, which impairs cell function and division. Rapidly dividing cells—bone marrow, hair follicles, gonads, and lymph tissue—are the most susceptible to radiation damage; highly differentiated cells—nerve, bone, and muscle—can resist radiation more successfully.

Complications

Assessment findings

The effects of ionized radiation can be immediate and acute or delayed and chronic. Acute effects may be hematopoietic (after 100 to 600 rad), GI (after 600 to 2,000 rad), cerebral (after 1,000 or more rad), or cardiovascular (after 5,000 rad). They depend strictly on the amount of radiation absorbed.
An accurate patient history should reveal the radiation exposure, type, duration, and organs exposed.

A patient with acute hematopoietic radiation toxicity may report bleeding from the skin as well as from the GI and genitourinary tracts, the result of thrombocytopenia. During the latent period that follows, pancytopenia develops, and the patient may report no apparent signs or symptoms. As the latent period ends, the patient may report nosebleeds, hemorrhage, and increased susceptibility to infection (from an impaired immune response). Inspection may reveal petechiae, pallor, weakness, and oropharyngeal abscesses.

**Prevention**

Proper shielding and other safety precautions can help you minimize the risk of exposing yourself and your patients to radiation.

**Protecting yourself**

- When caring for a patient exposed to radiation, cover your entire body with disposable, protective clothing. Wear a surgical mask, cap, goggles, gown, pants, bootcaps, and double gloves. Tape all glove, gown, and boot connections.
- Doublebag all equipment and clothing that comes in contact with a radiation-contaminated patient, and attach a label noting that the bag contains radioactive waste. Make sure the label includes the magenta-colored radiation insignia to avoid the danger of improper disposal.
- Wear proper shielding devices when performing X-ray or radiation treatments. If you work in areas where radiation is present, also wear a radiation detection badge and periodically have it read.
- If you are or may be pregnant, ask to be excused from caring for a patient with known or suspected radiation contamination.

**Protecting your patient**

- When performing diagnostic or treatment procedures that use radiation, shield the patient's reproductive organs from exposure, if feasible.
- Perform fluoroscopic examinations as quickly as possible.

**Protecting your patient and yourself**

- Ensure that areas housing X-ray and nuclear materials are properly shielded.
- Make sure X-ray equipment is periodically checked for reliability of output and filters are used properly.
- If accidental contamination occurs, immediately remove all clothing and wash the body vigorously with soap and water.

A patient with radiation exposure that affects the GI system may report intractable nausea, vomiting, and diarrhea. (This may result in severe fluid and electrolyte imbalance.) Inspection of the mouth and throat may reveal ulceration and infection. In later stages of exposure, the breakdown of intestinal villi cause plasma loss that can lead to circulatory collapse and may end in death.

A patient with cerebral radiation toxicity may report nausea, vomiting, and diarrhea within hours after brief exposure to large amounts of radiation. Shortly after these signs develop, the patient may complain of lethargy. Inspection may disclose tremors, which may be followed by seizures, confusion, coma, and even death within hours or days.

A patient with cardiovascular radiation toxicity may experience hypotension, shock, and cardiac arrhythmias.

Delayed or chronic effects from repeated, prolonged exposure to small doses of radiation over a long time may seriously damage the skin, causing dryness, erythema, atrophy, and malignant lesions. (Such damage also can follow acute exposure.)

Other delayed effects may include alopecia, brittle nails, hypothyroidism, amenorrhea, cataracts, decreased fertility, anemia, leukopenia, thrombocytopenia, malignant neoplasms, bone necrosis and fractures, and a shortened life span.

**Diagnostic tests**

Supportive laboratory findings show decreased hematocrit, hemoglobin, and platelets; thrombocytopenia, leukopenia, and lymphopenia; and decreased levels of serum electrolytes (potassium and chloride) from vomiting and diarrhea. Bone marrow studies show blood dyscrasia; X-rays may reveal bone necrosis. A Geiger counter may help determine the amount of radiation in open wounds.

**Treatment**

Initial treatment of a patient exposed to radiation involves managing any life-threatening injuries. After the patient's airway, breathing, and circulation are secure, a Geiger counter helps determine whether radioactive material was ingested or inhaled. Treatment for local radiation depends on the extent, degree, and location of tissue injury. Treatment for systemic effects is symptomatic and supportive.

Chelating agents are used to remove internal radioactive contamination. If contamination remains, the patient's wounds are cleaned, irrigated, debrided, and left open for 24 hours. With severe contamination, amputation, although rare, may be required.

Other treatments may include potassium iodide, which blocks the uptake of radioactive iodine by the thyroid if given within a few hours of exposure; aluminum phosphate gel, which reduces the intestinal absorption of radioactive strontium (by 85%); and barium sulfate, which precipitates radium.

**Nursing diagnoses**

- Altered nutritional status: Less than body requirements
- Altered oral mucous membrane
- Anxiety
- Fluid volume deficit
- Impaired skin integrity
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient will maintain weight within an acceptable range.
- The patient will maintain orientation to person, place, and time.
- The patient won't exhibit complications related to trauma to oral mucous membranes.
- The patient will remain free from signs and symptoms of infection.
- Fluid volume will remain within normal range.
Tests showing hemolytic anemia or thrombocytopenia may indicate a brown recluse spider bite; hematuria and an increased white blood cell count may point to a systemic reaction.

Diagnostic tests

The characteristic pustule appears.

With a scorpion sting, the patient may experience an anaphylactic or neurotoxic reaction. You may note local swelling and tenderness and skin discoloration at the bite site. The patient may complain of a sharp burning sensation and paresthesia. Palpation may reveal regional lymph gland swelling.

If the reaction is neurotoxic, the patient may experience immediate, sharp pain; hyperesthesia; drowsiness; itching of the nose, throat, and mouth; impaired speech; salivation; lacrimation; diarrhea and gastric cramping; sweating; jaw muscle spasms; laryngospasm; incontinence; seizures; and nausea and vomiting. Death may follow cardiovascular or respiratory failure. These signs and symptoms usually last from 24 to 78 hours. The bite site recovers last.

With a bee, wasp, or yellow jacket sting, the patient may have either a localized or a systemic reaction. In a local reaction, you may observe a raised, reddened wheal, possibly with a pruritic stinger from the bee. It's usually painful and pruritic.

In a systemic reaction, signs and symptoms of hypersensitivity usually appear within 20 minutes, including weakness, chest tightness, dizziness, nausea, vomiting, abdominal cramps, throat constriction, and wheezing and decreased blood pressure (signs of cardiovascular collapse).

With a fire ant sting, the patient reports immediate pain, itching, and burning. Within 4 to 8 hours, clear vesicles develop with surrounding erythema. After 24 hours, the characteristic pustule appears.

Diagnostic tests

Identification of the insect is difficult unless the patient was stung by a honeybee or a bumblebee. These insects usually leave a stinger (with venom sac) in the lesion. Tests showing hemolytic anemia or thrombocytopenia may indicate a brown recluse spider bite; hematuria and an increased white blood cell count may point to a systemic reaction.
black widow spider bite.

Treatment

For a tick bite, treatment involves removing the tick, applying antipruritics for itching, and providing symptomatic therapy for severe symptoms, such as assisted ventilation for respiratory failure. Treatment for Rocky Mountain spotted fever and Lyme disease includes such antibiotics as tetracycline, erythromycin, and penicillin.

No known specific treatment exists for a brown recluse spider bite. Combination therapies including corticosteroids, antibiotics, antihistamines, tranquilizers, I.V. fluids, and tetanus prophylaxis reduce signs and symptoms and prevent complications. Lesion excision in the first 10 to 12 hours may relieve pain. A split-thickness skin graft closes the wound. Without grafting, healing may take 6 to 8 weeks. A large chronic ulcer may require skin grafting.

For a black widow spider bite, treatment consists of antivenin I.V. to neutralize the venom and ice packs applied to the bite area. When skin or eye tests show sensitivity to horse serum, desensitization precedes antivenin treatment.

Symptomatic treatment may include calcium gluconate I.V. to control muscle spams, diazepam for severe muscle spasms, adrenaline or antihistamines for hypersensitiviy symptoms, oxygen by nasal cannula or mask for respiratory difficulty, and tetanus immunization and antibiotics to prevent infection.

For a scorpion sting, antivenin (made from goat serum) may be used if available. (For information on how to obtain this agent, contact the Arizona Poison and Drug Information Center, [602] 626-6016.) Symptomatic treatment may include calcium gluconate I.V. for muscle spasm and phenobarbital I.M. for seizures.

For bee, wasp, yellow jacket, or fire ant stings, treatment of local reactions includes applying ice to the affected area. If the entire extremity shows signs, treatment involves elevating the affected extremity and administering 25 to 50 mg oral diphenhydramine every 4 hours. More severe reactions may require administration of prednisone for 5 to 7 days.

For patients who are extremely allergic to stings, self-treatment with injectable epinephrine as soon as possible after the sting may prevent anaphylaxis and respiratory obstruction. The patient should then seek immediate medical attention.

Supportive treatment includes airway management, I.V. fluids for volume expansion, vasopressors, theophylline for bronchospasm, and corticosteroids to reduce allergic response. Venom immunotherapy may be indicated for patients with a history of severe reactions who are at increased risk for repeated stings.

Nursing diagnoses

- Altered tissue perfusion
- Fluid volume deficit
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for poisoning
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain a patent airway.
- The patient will express feelings of comfort.
- The patient will regain skin integrity.
- The patient's fluid volume will remain within normal range.

Nursing interventions

- Monitor the patient's vital signs, general appearance, and any changes at the bite or sting site.
- Keep the patient quiet and warm and the affected part immobile.
- Clean the bite or sting site with antiseptic, and apply ice to relieve pain, reduce swelling, and slow circulation.
- Have epinephrine and emergency resuscitation equipment on hand in case of anaphylactic reaction.
- When giving analgesics, monitor respiratory status.
- To remove a tick, cover it with mineral, salad, or machine oil, or alcohol on a gauze pad. This blocks the tick's breathing pores, causing it to withdraw from the skin. Don't squeeze or crush the tick when removing it. If it doesn't disengage after the pad has been in place for 30 minutes, carefully remove all parts of it with tweezers.
- For a brown recluse spider bite, clean the lesion with a 1:20 Burow's aluminum acetate solution and, as ordered, apply antibiotic ointment. Reassure the patient with a disfiguring ulcer that skin grafting can help.
- If a bee, wasp, or yellow jacket stinger is in place, scrape it off. Don't pull or squeeze it; squeezing releases more toxin. Clean the site and apply ice.

Patient teaching

- To reduce the risk of being bitten by a tick, tell the patient to keep away from wooded areas, to wear protective clothes, and to examine the body carefully for ticks after being outdoors.
- Teach the patient how to safely remove ticks.
- To prevent brown recluse and black widow spider bites, advise the patient to spray infested areas, tuck pant legs into socks in such areas, wear gloves and heavy clothes when working around woodpiles or sheds, inspect outdoor work clothes for spiders before use, and discourage children from playing near infested areas.
- Tell the patient who is allergic to bee stings to wear a medical identification bracelet or carry a card and to carry an anaphylaxis kit. Explain how to use the kit and refer him to an allergist for hyposensitization.
- To prevent bee stings, warn the patient to avoid using fragrant cosmetics during insect season, wearing bright colors, going barefoot, and touching flowers and fruits that attract bees. Advise using an insect repellent.

**OPEN TRAUMA WOUNDS**

Open trauma wounds include abrasions, lacerations, avulsions, crush wounds, puncture wounds, and missile injuries resulting from accidental injury or acts of violence.

Causes

Most commonly, open wounds result from an accidental injury at home or work or from a motor vehicle crash. Other open wounds, such as stab and gunshot wounds, may be intentionally inflicted by the victim or by someone else. Open wounds occasionally are self-inflicted by patients with psychiatric disorders or suicidal ideations.

Complications

Complications depend on the site of the open wound and whether any organs are directly or indirectly affected. Infection is the major complication. Organ tissue damage, scarring, and dysfunction may also occur. In the case of a gunshot wound to the head or other serious wounds, death can occur.

Assessment findings

The patient's history (possibly obtained from witnesses) may include such details as the mechanism and time of injury and any treatment already provided. Inspection usually reveals the extent of injury, level of consciousness, obvious skeletal damage, local and generalized neurologic deficits, and the patient's general condition.

Inspection of an abrasion may reveal epidermal scrapes, reddish welts, embedded dirt and debris, and bruises in the affected area. The patient usually complains of
pain at the site.

With a laceration, there is an open skin area extending deep into the epithelium. The edges may be even (possibly indicating a knife wound) or torn and ragged.

With an avulsion, torn tissue or skin appears peeled away. Bleeding usually is significant, depending on the location and size.

In a crush wound, you may observe severe ecchymoses, hematomas, edema, hemorrhage and, possibly, split skin over the affected area. Damage to the underlying tissues may not be evident.

With a puncture wound or a missile injury, external damage may be minimal. The entrance site is visible and bleeding varies. Sometimes, no bleeding is present. If the object causing the puncture is still in place, its presence may maintain hemostasis, preventing extensive external blood loss.

Depending on the cause of injury, the wound may contain foreign bodies, such as stones or dirt. You may detect peripheral nerve damage, a common complication in lacerations and other open trauma wounds, as well as fractures and dislocations. Signs of peripheral nerve damage vary with location:

- **Radial nerve** — weak wrist extension, inability to extend thumb in a hitchhiker's sign, numbness in dorsum of thumb
- **Median nerve** — numbness in index finger tip, finger abduction, and apposition of thumb and fingers
- **Ulnar nerve** — numbness in little finger tip, finger fanning (abduction)
- **Peroneal nerve** — inability to extend foot or big toe, footdrop, numbness in lateral dorsum and first toe web space
- **Sciatic and tibial nerves** — plantar flexion, weakness in leg, numbness in sole.

**Diagnostic tests**

X-rays, magnetic resonance imaging, and computed tomography scans help determine bone involvement and soft-tissue injury, particularly organ injury. A complete blood count aids blood loss evaluation. In patients with suspected nerve involvement, electromyography, nerve conduction, and electrical stimulation tests can provide more detailed information about possible peripheral nerve damage.

**Treatment**

For all types of traumatic wounds, treatment includes stabilizing the airway and immobilizing the victim if you suspect spinal injuries. I.V. lines are established and the patient should be treated for hypovolemic shock if present. When airway, breathing, and circulation are stable, apply direct pressure to obvious bleeding (especially arterial bleeding).

The patient should be evaluated neurologically and other major trauma evaluated. When the patient is stable, the wounds are evaluated and treated according to type. Thorough cleaning and irrigation of the affected area and administration of tetanus prophylaxis may be indicated. (See [Managing open trauma wounds](#).)

Small avulsions require a nonadhesive pressure dressing. Larger avulsed areas may be repaired by reattaching the avulsed tissue or by split-thickness grafting.

### ADVANCED PRACTICE

<table>
<thead>
<tr>
<th>TYPE</th>
<th>CLINICAL ACTION</th>
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<tbody>
<tr>
<td><strong>Managing open trauma wounds</strong></td>
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<tr>
<td>Abrasion</td>
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<tr>
<td>- Open surface wounds (scrapes) of epidermis, resulting from friction; nerve endings exposed.</td>
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<tr>
<td>- Diagnosis based on scratches, reddish welts, bruises, pain, and history of friction injury.</td>
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<tr>
<td>- Obtain a history to distinguish injury from second-degree burn.</td>
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<tr>
<td>- Clean the wound gently with topical germicide and irrigate it. Vigorously scrubbing abrasions will increase tissue damage.</td>
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<tr>
<td>- Remove all imbedded foreign objects. Apply a local anesthetic if cleaning is very painful.</td>
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</tr>
<tr>
<td>- Remove all imbedded foreign objects. Apply a light, water-soluble antibiotic cream to prevent infection.</td>
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<tr>
<td>- Check the patient's history for bleeding tendencies and use of anticoagulants.</td>
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<tr>
<td>- Administer tetanus prophylaxis if necessary.</td>
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<tr>
<th>Avulsion</th>
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<tr>
<td>- Complete tissue loss that prevents approximation of wound edges, resulting from cutting, gouging, or complete tearing of skin; frequently affects nose tip, earlobe, fingertip, and penis.</td>
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<tr>
<td>- Diagnosis based on full-thickness skin loss, hemorrhage, pain, history of trauma; X-ray required to rule out bone damage; complete blood count (CBC) before surgery.</td>
</tr>
<tr>
<td>- Check the patient's history for bleeding tendencies and use of anticoagulants.</td>
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<tr>
<td>- Administer tetanus prophylaxis if necessary.</td>
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<table>
<thead>
<tr>
<th>Crush injury</th>
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<tr>
<td>- Heavy falling object splits skin and causes necrosis along split margins and damages tissue underneath; may look like a laceration.</td>
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<tr>
<td>- Diagnosis based on history of trauma, edema, hemorrhage, massive hematomas, damage to surrounding tissues (fractures, nerve injuries, loss of tendon function), shock, pain, history of trauma; X-rays required to determine extent of injury to surrounding structures. CBC and electrolyte count also required.</td>
</tr>
<tr>
<td>- Check the patient's history for bleeding tendencies and use of anticoagulants.</td>
</tr>
<tr>
<td>- Clean open areas gently with soap and water.</td>
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<tr>
<td>- Control hemorrhage with pressure and cold pack.</td>
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<tr>
<td>- Apply a dry, sterile bulky dressing: wrap the entire extremity in a compression dressing.</td>
</tr>
<tr>
<td>- Immobilize the injured extremity and encourage the patient to rest.</td>
</tr>
<tr>
<td>- Monitor vital signs and check peripheral pulses and circulation often.</td>
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<tr>
<td>- Consider the possibility of vascular damage.</td>
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<tr>
<td>- Administer tetanus prophylaxis if necessary.</td>
</tr>
<tr>
<td>- A severe injury may require I.V. infusion of lactated Ringer's or saline solution with a large-bore catheter as well as surgical exploration, debridement, and repair.</td>
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<table>
<thead>
<tr>
<th>Puncture wound</th>
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<tbody>
<tr>
<td>- Small-entry wounds that probably damage underlying structures, resulting from sharp, pointed objects.</td>
</tr>
<tr>
<td>- Diagnosis based on hemorrhage (rare), deep hematomas (in chest or abdominal wounds), ragged wound edges (in bites), small-entry wound (in very sharp objects), pain, and history of trauma; X-rays can detect retention of injuring object.</td>
</tr>
<tr>
<td>- Check the patient's history for bleeding tendencies and use of anticoagulants.</td>
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<tr>
<td>- Obtain a description of the injury, including force of entry.</td>
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<tr>
<td>- Assess the extent of the injury.</td>
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<tr>
<td>- Don't remove impaling objects until the injury has been completely evaluated (if the eye is injured, call an ophthalmologist immediately).</td>
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<tr>
<td>- Thoroughly clean the injured area with soap and water. Irrigate all minor wounds with saline solution after removing a foreign object.</td>
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<tr>
<th>Missile injury</th>
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<tr>
<td>- High-velocity tissue penetration, such as a shotgun wound.</td>
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<tr>
<td>- Diagnosis based on entry and possibly exit wounds, signs of hemorrhage, shock, pain, and history of trauma; X-rays, CBC, and electrolyte levels required to assess extent of injury and estimate blood loss.</td>
</tr>
<tr>
<td>- Check the patient's history for bleeding tendencies and use of anticoagulants.</td>
</tr>
<tr>
<td>- Control hemorrhage with pressure if possible. If the injury is near vital organs, use large-bore catheters to start two I.V. lines, using lactated Ringer's solution, normal saline solution, or blood transfusions for volume replacement. Prepare for possible exploratory surgery.</td>
</tr>
<tr>
<td>- Maintain a patent airway, and monitor for signs of hypovolemia, shock, and cardiac arrhythmias. Check vital signs and neurovascular response often.</td>
</tr>
<tr>
<td>- Cover a sucking chest wound during exhalation with a petroleum gauze and an occlusive dressing.</td>
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<tr>
<td>- Clean the wound gently with saline solution or water; debride as necessary.</td>
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<tr>
<td>- If damage is minor, apply a dry, sterile dressing.</td>
</tr>
<tr>
<td>- Avoid the temptation to apply antiseptics or anticoagulants.</td>
</tr>
<tr>
<td>- Administer tetanus prophylaxis if necessary.</td>
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<tr>
<td>- Obtain X-rays to detect retained fragments.</td>
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<tr>
<td>- If possible, determine the caliber of the weapon.</td>
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<tr>
<td>- Report the injury to the police department.</td>
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</table>

Grossly contaminated lacerations require treatment with a broad-spectrum antibiotic. Lacerations are closed by suture or Steri-Strips. Crush and puncture wounds may require surgery, debridement, and repair.

Missile injuries and some puncture wounds require stabilization of life-threatening insults. Endotracheal intubation, volume replacement (with lactated Ringer's solution), and surgery may be necessary.
Nursing diagnoses

- Altered tissue perfusion (renal, cerebral, cardiopulmonary, GI, peripheral)
- Anxiety
- Decreased cardiac output
- Impaired gas exchange
- Impaired skin integrity
- Pain
- Risk for fluid volume deficit
- Risk for infection
- Risk for postrauma syndrome

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will report pain relief with analgesia or other measures.
- The patient will maintain hemodynamic stability.
- The patient will maintain adequate cardiac output.
- The patient's risk factors for altered cerebral perfusion and complications will be reduced as much as possible.
- The patient's wounds and incisions will appear clean, pink, and free of purulent drainage.

Nursing interventions

- Assess airway, breathing, and circulation. Assess vital signs and monitor closely for signs of hemodynamic compromise (racing pulse, increased respiratory rate, decreased level of consciousness (LOC), thirst, cool clammy skin, decreasing blood pressure).
- Administer oxygen as necessary.
- Monitor neurologic status and determine LOC.
- Send blood samples to the laboratory and monitor results.
- Prepare the patient for surgery if needed.
- As much as possible, tell the patient about the procedures and provide reassurance.
- Establish I.V. access and administer I.V. fluids and blood products as laboratory studies denote and according to protocol.
- Assist with inserting a central venous pressure or other type of central device as necessary.
- Check for bleeding tendencies and anticoagulant use.
- Administer analgesics and tetanus prophylaxis if necessary.
- Thoroughly clean the injured area with soap and water. Irrigate all minor wounds with normal saline solution after removing any foreign objects.
- Assess for neuromuscular, tendon, and circulatory damage.
- If injury resulted from fall play, notify the police.
- Assist with the treatment of specific wounds (abrasion, avulsion, crush wound, puncture wound, laceration, or missile injury).

Patient teaching

- Teach the patient how to care for the wound at home. Tell him to report any swelling, numbness, or tingling, which may indicate neurovascular compromise.
- Direct him to use an ice pack as indicated.
- Tell the patient to take analgesics, as prescribed, and to complete the course of prescribed antibiotics.
- Stress the need for follow-up care and suture removal.
- Point out the signs and symptoms of infection: redness, warmth, drainage, swelling, increased pain. If the patient suspects an infection, tell him to notify the doctor. If soaks are ordered, instruct the patient to soak the wound in warm, soapy water for 15 minutes, three times daily, and to return for follow-up care every 2 to 3 days until the wound heals.

POISONING

Inhalation, ingestion, or injection of or skin contamination from any harmful substance is a common problem. In the United States, about 1 million people are poisoned annually, 800 of them fatally. The prognosis depends on the amount of poison absorbed, its toxicity, and the time interval between poisoning and treatment.

Causes

Because of their curiosity and ignorance, children are the most common poison victims. In fact, accidental poisoning, usually from the ingestion of salicylates (aspirin), cleaning agents, insecticides, paints, cosmetics, and plants, is the fourth leading cause of death in children.

In adults, poisoning is most common among chemical company employees, particularly those in companies that use chlorine, carbon dioxide, hydrogen sulfide, nitrogen dioxide, and ammonia, and in companies that ignore safety standards. Other causes of poisoning in adults include improper cooking, canning, and storage of food; ingestion of or skin contamination from plants (for example, dieffenbachia, mistletoe, azalea, and philodendron); and accidental or intentional drug overdose (usually barbiturates) or chemical ingestion.

Complications

Depending on the poison, possible complications vary widely but can include hypotension, cardiac arrhythmias, seizures, coma, and death.

Assessment findings

The patient's history should reveal the source of poison and the form of exposure (ingestion, inhalation, injection, or skin contact). Assessment findings vary with the poison. (See Pinpointing poison's effects.)

Diagnostic tests

Toxicologic studies (including drug screens) of poison levels in the mouth, vomitus, urine, stool, or blood or on the victim's hands or clothing confirm the diagnosis. If possible, have the family or patient bring the container holding the poison to the emergency department for comparable study. In inhalation poisoning, chest X-rays may show pulmonary infiltrates or edema in petroleum distillate inhalation. X-rays may show aspiration pneumonia. Abdominal X-rays may reveal iron pills or other radiopaque substances.

ABG and serum electrolyte levels and a complete blood count are used to evaluate oxygenation, ventilation, and the metabolic status of seriously poisoned patients.

Treatment

Initial treatment includes emergency resuscitation; support for the patient's airway, breathing, and circulation; and prevention of further absorption of poison. After this, treatment consists of continuing supportive or symptomatic care and, when possible, administration of a specific antidote.

A poisoning victim who exhibits an altered level of consciousness (LOC) routinely receives oxygen, glucose, and naloxone. Activated charcoal is effective in eliminating many toxic substances. The specific treatment depends on the poison.

Nursing diagnoses

- Altered thought processes
- Anxiety
- Diarrhea
- Fluid volume deficit
- Impaired skin integrity
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for aspiration
- Risk for injury
- Sensory or perceptual alterations
Pinpointing poison’s effects

Review the assessment findings and possible toxins listed below to help you determine what type of poison is causing your patient’s signs and symptoms.

<table>
<thead>
<tr>
<th>Agitation, delirium</th>
<th>Alcohol, amphetamines, atropine, barbiturates, physostigmine, scopalamine</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coma</td>
<td>Atropine, barbiturates, bromide, carbon monoxide, chloral hydrate, ethanol, ethchlorvynol, paraldehyde, salicylates, scopalamine</td>
</tr>
<tr>
<td>Constricted pupils</td>
<td>Barbiturates, chloral hydrate, morphine, propoxyphene</td>
</tr>
<tr>
<td>Diaphoresis</td>
<td>Alcohol, fluorine, insulin, physostigmine</td>
</tr>
<tr>
<td>Diarrhea, nausea, vomiting</td>
<td>Alcohol (ethanol, methanol, ethylene glycol), digitals glycosides, heavy metals (lead, arsenic), morphine and its analogues, salicylates</td>
</tr>
<tr>
<td>Dilated pupils</td>
<td>Alcohol, amphetamines, belladonna alkaloids (such as atropine and scopalamine), botulin toxin, cocaine, cyanide, ephedrine, glutethimide, meperidine, parasympathomimetics</td>
</tr>
<tr>
<td>Dry mouth</td>
<td>Antihistamines, belladonna alkaloids, botulin toxin, morphine, phenothiazines, tricyclic antidepressants</td>
</tr>
<tr>
<td>Extrapyramidal tremor</td>
<td>Phenothiazines</td>
</tr>
<tr>
<td>Hematemesis</td>
<td>Fluoride, mercuric chloride, phosphorus, salicylates</td>
</tr>
<tr>
<td>Kussmaul’s respirations</td>
<td>Ethanol, ethylene glycol, methanol, salicylates</td>
</tr>
<tr>
<td>Partial or total blindness</td>
<td>Methanol</td>
</tr>
<tr>
<td>Pink skin</td>
<td>Atropine (flushed and dry skin), carbon monoxide, cyanide, phenothiazines</td>
</tr>
<tr>
<td>Seizures</td>
<td>Alcohol (ethanol, methanol, ethylene glycol), amphetamines, carbon monoxide, cholinesterase inhibitors, hydrocarbons, phenothiazines, propoxyphene, salicylates, strychnine</td>
</tr>
</tbody>
</table>

Key outcomes
- The patient will maintain orientation to person, place, and time.
- The patient will maintain adequate ventilation.
- The patient's airway will remain patent at all times.
- The patient will express feelings of comfort and relief of pain.
- The patient will identify factors that increase potential for injury.

Nursing interventions
- Carefully monitor the patient’s vital signs and LOC. If necessary, begin CPR.
- Prevent further absorption of ingested poison by inducing emesis, using syrup of ipecac, or by administering gastric lavage and cathartics (magnesium sulfate). For specific treatment, contact the poison center (local or national). The effectiveness of treatment depends on the speed of absorption and the time elapsed between ingestion and removal. With syrup of ipecac, give warm water (usually less than 1 qt [1 L]) until vomiting occurs, or give another dose of ipecac as ordered.
- Never induce emesis if you suspect corrosive acid poisoning, if the patient is unconscious or has seizures, or if the gag reflex is impaired even in a conscious patient. Instead, neutralize the poison by instilling the appropriate antidote by NG tube. Common antidotes include milk, magnesium salts (milk of magnesia), activated charcoal, or other chelating agents (such as deferoxamine or edetate disodium).
- When you do want to induce emesis and the patient has already taken syrup of ipecac, don’t give activated charcoal to neutralize the poison until after emesis; activated charcoal absorbs ipecac.
- To perform gastric lavage, instill 30 ml of fluid by NG tube; then aspirate the liquid. Repeat until the aspirate is clear. Save vomitus and aspirate for analysis. (To prevent aspiration in the unconscious patient, an endotracheal tube should be in place before lavage.)
- If several hours have passed since the patient ingested the poison, use large quantities of I.V. fluids to diurese the patient. The kind of fluid you use depends on the patient’s acid-base balance and cardiovascular status and on the flow rate necessary for effective diuresis of poison.
- If ingested poisoning is severe and peritoneal dialysis or hemodialysis is necessary, assist as necessary.
- To prevent further absorption of inhaled poison, remove the patient to fresh or uncontaminated air. Provide supplemental oxygen and, if needed, intubation. To prevent further absorption from skin contamination, remove the clothing covering the contaminated skin and immediately flush the area with large amounts of water.
- If the patient is in severe pain, give analgesics, as ordered; frequently monitor fluid intake and output, vital signs, and LOC.
- Keep the patient warm and provide support in a quiet environment.
- If the poison was ingested intentionally, refer the patient for counseling to help prevent future attempts at suicide.

Patient teaching
- To prevent accidental poisoning, instruct the patient to read the label before he takes the medication. Tell him to store all medications and household chemicals properly, keep them out of reach of children, and discard old medications. Warn him not to take medications prescribed for someone else, not to transfer medications...
from their original containers to other containers without labeling them properly, and never to transfer poisons to food containers. Parents should avoid taking medication in front of their young children or calling medication “candy” to get children to take it.

- Syrup of ipecac should be available in households with children. Emphasize the importance of understanding the directions for proper use.
- Advise parents to use childproof caps on medication containers.
- Make sure the patient understands the importance of using toxic sprays only in well-ventilated areas and of following instructions carefully. Tell him to use pesticides carefully and to keep the number of his poison center handy.
- Make sure the patient is aware that household chemicals should never be mixed because a harmful chemical reaction can occur.

### POISONOUS SNAKESBITE

Each year, poisonous snakes bite about 8,000 people in the United States. Snakebites occur most during summer afternoons in grassy or rocky habitats. A poisonous snakebite is a medical emergency. With prompt, correct treatment, it need not be fatal. However, antivenin against an exotic venomous snake isn't always readily available.

#### Causes

The only poisonous snakes found in nature in the United States are pit vipers (Crotalidae) and coral snakes (Elapidae). Pit vipers include rattlesnakes, water moccasins (cottonmouths), and copperheads. They have a pitted depression between their eyes and nostrils, and two fangs ½'' to 1¼'' (1.2 to 3.2 cm) long. Because a snake's fangs may break off or grow behind old ones, a pit viper can have anywhere from one to four fangs. (See [Pit viper](#).

Because coral snakes are nocturnal and placid, their bites are less common than pit viper bites; pit vipers are also nocturnal but are more active. Coral snake fangs are short but have teeth behind them. Coral snake fangs have distinctive red, black, and yellow bands (yellow bands always border red ones), tend to bite with a chewing motion, and may leave multiple fang marks, small lacerations, and extensive tissue destruction.

Many snakebites are associated with activities involving amateur snake keeping and handling and commonly result from carelessness or daring on the part of the snake handler. Handling snakes that appear to be dead can lead to a venomous snakebite secondary to postmortem reflex action of the snake's head. Snakebite can occur even by inadvertently striking a finger against a fang of a preserved snake.

#### Complications

In a pit viper bite, delayed administration of specific antivenin may result in extensive vasculitis, necrosis, and sloughing of the skin and subcutaneous tissue. An untreated coral snake bite can result in respiratory arrest and, if shock develops, cardiovascular collapse and death.

#### Assessment findings

Inspection usually reveals evidence of the bite on the arm or leg or below the elbow or knee. Bites to the head or trunk or into a blood vessel are dangerous.

Most pit viper bites that result in envenomation cause immediate and progressively severe pain and edema. The entire extremity may swell within a few hours. (See [Severe edema in snakebite](#).)

Additional assessment findings may include local elevation in skin temperature, fever, discoloration of the skin, petechiae, ecchymoses, blebs, blisters, and bloody wound discharge, as well as local necrosis.

The patient may have several complaints, including headache, a metallic or rubber taste in the mouth, nausea, vomiting, and diarrhea. Because pit viper venom is neurotoxic, he also may report local and facial numbness and tingling, fasciculation, and twitching skeletal muscles.

You may note seizures (especially in children), extreme anxiety, difficulty speaking, fainting, weakness, dizziness, excessive sweating, tachycardia, hypotension, occasional paralysis, mild to severe respiratory distress, blurred vision, and marked thirst. Severe envenomation may result in coma and death. Pit viper venom may also impair coagulation and cause hematemesis, hematuria, menela, bleeding gums, and internal bleeding. Palpation may reveal lymphadenopathy.

The patient's reaction to a coral snake bite usually is delayed, perhaps up to several hours. These snakebites cause little or no local tissue reaction, such as local pain, swelling, or necrosis. However, because a coral snake's venom is neurotoxic, the reaction can progress swiftly, producing such wide-ranging effects as local paresthesia, weakness, euphoria, drowsiness, nausea, vomiting, difficulty swallowing, marked salivation, dysphoria, ptosis, blurred vision, miosis, respiratory distress and possible respiratory failure, loss of muscle coordination, abnormal reflexes, peripheral paralysis and, possibly, shock with cardiovascular collapse and death.

Coral snake bites also can cause coagulotoxicity. (See [Assessing snakebites](#)).

#### Diagnostic tests

Laboratory test values can help to identify the extent of envenomation and to provide guidelines for supportive treatment. Abnormal test results may include prolonged bleeding time and partial thromboplastin time, decreased hemoglobin and hematocrit levels, sharply decreased platelet count (less than 200,000/mm³), urinalysis showing hematuria and, in infection (snake mouths contain gram negative bacteria), increased white blood cell count.

Chest X-rays may show pulmonary edema or emboli; an electrocardiogram may show tachycardia and ectopic beats; and severe envenomation may produce abnormal findings on an electroencephalogram.

#### Treatment

- Prompt, appropriate first aid can reduce venom absorption and prevent severe symptoms. Antivenin administration and other treatments should follow.
- If possible, identify the snake, but don't waste time trying to find it.
- Immediately immobilize the patient's limb below heart level in a horizontal position, and instruct the victim to remain as quiet as possible.
- If indicated, apply a slightly constrictive band (one that obstructs only lymphatic and superficial venous blood flow) about 4'' (10 cm) above the fang marks or just above the first joint proximal to the bite. The band should be loose enough to allow a finger's width between the band and the skin. Don't apply a constrictive band if more than 30 minutes have elapsed since the bite. Also, total constrictive band time shouldn't exceed 2 hours, nor should it delay antivenin administration. When the band is in place, don't remove it until the doctor examines the patient.
- Wash the skin over the fang marks.
- Never give the victim alcoholic drinks or stimulants; these speed venom absorption. Never apply ice to a snakebite: It increases tissue damage. Don't incise and suction the affected area. The risk of trauma to underlying structures caused by unskilled performance of this technique is greater than the amount of venom that can be recovered.
- Transport the victim as quickly as possible, keeping him warm and quiet. Record the signs and symptoms of progressive envenomation and when they develop.
- Antivenin administration is required in life-threatening circumstances. Prepare and administer the antivenin according to the manufacturer's directions. Watch the patient closely for signs of sensitivity and anaphylaxis. Keep emergency epinephrine on hand in case the patient develops such problems.
- Other treatments include tetanus toxoid or tetanus immune globulin (human); broad-spectrum antibiotics; and codeine, morphine, or meperidine, depending on respiratory status, severity of pain, and type of snakebite (narcotics are contraindicated in coral snake bites).
Causes

CULTURAL TIP

The prognosis for rape-trauma syndrome is good if the rape victims receive physical and emotional support and counseling to help them deal with their feelings. In many Eastern cultures, females are submissive and may be resistant to divulge information. It's important to document objective information in these cases and to be supportive and nonjudgmental.

Causes

The term rape refers to illicit sexual intercourse without consent. In this violent assault, sexual intercourse is used as a weapon. Rape inflicts varying degrees of physical and psychological trauma. Rape-trauma syndrome occurs after the rape or attempted rape; it refers to the victim's early-stage (short-term) and later-stage (long-term) reactions and to the methods the victim uses to cope with this trauma.

In the United States, the justice department estimates that 8% of American women are victims of rape or attempted rape in their lifetime. Known victims of rape range in age from 2 months to 97 years. (This covers all types of rape, including incest, child sexual abuse, and date rape.) Women ages 16 to 19 are 84 times more likely to be raped than women age 50 or older.

In most cases, the rapist is a man and the victim is a woman. However, rapes do occur between people of the same sex, especially in prisons, schools, hospitals, and other facilities. Children are also victims of rape; most of these cases involve manual, oral, or genital contact with the child's genitals. The rapist usually is a member of the child's family. A man or child can also be sexually abused by a woman.

The prognosis for rape-trauma syndrome is good if the rape victims receive physical and emotional support and counseling to help them deal with their feelings. Victims who articulate their feelings are able to cope with their fears, interact with others, and return to normal routines faster than those who don't.

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Severe edema in snakebite

After a snakebite, the affected extremity develops severe edema within hours.

Key outcomes

The patient will maintain adequate ventilation.
The patient will maintain cardiac output.
The patient's fluid volume will remain within acceptable range.
The patient will regain skin integrity.
The patient will remain free from signs and symptoms of infection.
The patient will express feelings of comfort and relief of pain.

Nursing interventions

When the patient arrives at the facility, immobilize the extremity if this hasn't already been done. If a light tourniquet has been applied within the past hour, apply a loose tourniquet proximally and remove the first tourniquet. Release the second tourniquet gradually during antivenin administration, as ordered. A sudden release of venom into the bloodstream can cause cardiopulmonary collapse, so keep emergency equipment handy.

On a flow sheet, document vital signs, level of consciousness, skin color, swelling, respiratory status, description of the bite and surrounding area, and symptoms. Monitor vital signs every 15 minutes, and check for a pulse in the affected limb.

Start an I.V. line with a large-bore needle for antivenin administration. Severe bites that result in coagulotoxic signs and symptoms may require two I.V. lines: one for antivenin, the second for blood products.

Have blood samples drawn for clotting studies, platelet count, fibrinogen levels, fibrin split products, type and cross matching, and other ordered tests.

Before antivenin administration, obtain a patient history of allergies (especially to horse serum) and other medical problems. Do hypersensitivity tests as ordered, and assist with desensitization as needed. During antivenin administration, keep epinephrine, oxygen, and vasopressors available to combat anaphylaxis from an allergic reaction to horse serum.

If signs of hypersensitivity occur during antivenin administration, stop the infusion and administer diphenhydramine, cimetidine, or ranitidine as ordered. Start the infusion at a slower rate and closely monitor the patient.

Administer packed red blood cells, whole blood, I.V. fluids and, possibly, fresh frozen plasma or platelets as ordered to counteract any coagulotoxicity and maintain the patient's blood pressure. If he develops respiratory distress, assist with endotracheal intubation or tracheotomy as ordered.

Give analgesics as needed. Don't give narcotics to victims of coral snake bites.

Clean the snakebite using sterile technique. Open, debride, and drain any blebs and blisters because they may contain venom. Be sure to change dressings daily.

If the patient requires hospitalization for longer than 24 to 48 hours, position him carefully to avoid contractures. Perform passive range-of-motion exercises until the patient is ambulatory. If the patient requires hospitalization for longer than 24 to 48 hours, position him carefully to avoid contractures. Perform passive range-of-motion exercises until the patient is ambulatory.

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Assessing snakebites

When examining a patient who sustained a poisonous snakebite, keep in mind the following hints:

Absence of fang marks precludes envenomation.

Marked edema may be seen if the fang marks are in a region not normally supplied with collateral circulation.

In the presence of venom injection, the fang marks continue oozing nonclotting blood.

A pit viper bite produces immediate, severe, burning pain. Soon after the bite, mild ecchymoses appear around the fang marks.

Absence of microhematuria after a pit viper bite indicates a lack of severe envenomation.

Patient teaching

Stress the importance of protecting extremities in snake infested areas, as many venomous snakes have long, sharp fangs that can easily penetrate clothing.

For snake owners, proper handling techniques should be learned and observed. The snake should be kept in proper containment at all times to avoid the danger of exposing the snake to others.

RAPE-TRAUMA SYNDROME

The term rape refers to illicit sexual intercourse without consent. In this violent assault, sexual intercourse is used as a weapon. Rape inflicts varying degrees of physical and psychological trauma. Rape-trauma syndrome occurs after the rape or attempted rape; it refers to the victim's early-stage (short-term) and later-stage (long-term) reactions and to the methods the victim uses to cope with this trauma.

In the United States, the justice department estimates that 8% of American women are victims of rape or attempted rape in their lifetime. Known victims of rape range in age from 2 months to 97 years. (This covers all types of rape, including incest, child sexual abuse, and date rape.) Women ages 16 to 19 are 84 times more likely to be raped than women age 50 or older.

In most cases, the rapist is a man and the victim is a woman. However, rapes do occur between people of the same sex, especially in prisons, schools, hospitals, and other facilities. Children are also victims of rape; most of these cases involve manual, oral, or genital contact with the child's genitals. The rapist usually is a member of the child's family. A man or child can also be sexually abused by a woman.

The prognosis for rape-trauma syndrome is good if the rape victims receive physical and emotional support and counseling to help them deal with their feelings. Victims who articulate their feelings are able to cope with their fears, interact with others, and return to normal routines faster than those who don't.

CULTURAL TIP

In many Eastern cultures, females are submissive and may be resistant to divulge information. It's important to document objective information in these cases and to be supportive and nonjudgmental.
Rape-trauma syndrome results from rape or attempted rape.

Complications
As with other posttraumatic stress syndromes, possible complications of rape-trauma syndrome include lasting psychiatric problems (such as depression, guilt, and anxiety) and, in some cases, suicide.

Assessment findings
If the patient is in the early stage of rape-trauma syndrome, a complete history and physical examination usually are necessary. The patient's history may reveal information pertinent to physical assessment. (Furthermore, assessment notes may be used as evidence if the rapist is tried.) The patient's history also may disclose information pertinent to treatment, such as allergies to penicillin and other drugs and any recent illnesses (especially a sexually transmitted disease [STD]). If the victim is a woman, her history should include whether she was pregnant at the time of the attack, the date of her last menstrual period, and details of her obstetric and gynecologic history.

Record the victim's statements in the first person, using quotation marks. Also document objective information provided by others. In your assessment notes, include the time the victim arrived at the facility, the date and time of the alleged rape, and the time the victim was examined.

Depending on the specific body areas attacked, the patient may complain of a sore throat, difficulty swallowing, vaginal pain, rectal pain, or pain from other injuries incurred during the assault.

If the patient is in the early stage of rape-trauma syndrome, she may exhibit psychological signs and symptoms, such as disbelief, panic, severe anxiety, anger, self-blame, humiliation, and depression. Alternatively, she may appear outwardly calm, compliant, glib, and talkative.

Even if the victim wasn't beaten, physical examination will probably identify signs of physical trauma, especially if the assault was prolonged. General observation will reveal the patient's general physical appearance and demeanor. Inspection of clothing may reveal signs of bleeding. General inspection of the victim's body may reveal signs of physical trauma, such as injuries and bleeding. Depending on the specific body areas attacked, inspection also may show a reddened (score) throat, mouth irritation, ecchymoses, or rectal pain and bleeding.

If the victim is a female, a vaginal examination is used to determine injury. Inspection may reveal lacerations, contusions, and abrasions to the vulva, cervix, and the vaginal walls. A bimanual examination determines the size of the ovaries and the uterus. A speculum examination is performed when necessary. If the victim is a male, a full genital examination and anal examination may disclose lacerations, contusions, and abrasions.

If additional physical violence accompanied the rape, physical examination may identify hematomas, lacerations, bleeding, fractures, severe internal injuries, and hemorrhage. If the rape occurred outdoors, examination may reveal that the patient is suffering from exposure.

If the assessment is performed several weeks after the rape, mental status findings may include a history of anxiety, nightmares, flashbacks, depression, anger, disinterest in sex, anorgasmia, and suicidal ideation.

Diagnostic tests
The victim should be examined as soon as possible after the rape. Evidence for deoxyribonucleic acid testing should be collected within 48 hours. Recent advances in laboratory evaluation include acid phosphatase detection in vaginal washings; the male-specific semen protein p30; and MHS-S, a sperm-coating antigen from human seminal vesicles. As appropriate, specimens are obtained from the cervical canal, throat, or rectum.

Routine laboratory tests include an STD screen and a rapid plasma reagin test. A pregnancy test, a drug screen, and an alcohol level determination also may be performed. Other tests are determined by patient injuries (for example, X-rays are performed if fractures are suspected).

Laboratory tests that detect consequences of sexual contact (such as STD or pregnancy) and provide evidence for possible assault charges are usually processed by the police laboratory. If the rape occurred in the past 7 days, specimens obtained may include a blood sample; hair samples that are a different color from that of the victim or that are obviously out of place; fiber samples, such as paint or wool; any soiled or torn material; and body fluids, such as blood or semen, not belonging to the victim.

Treatment
Abrasions, lacerations, and other physical injuries receive standardized care, as appropriate. Tetanus prophylaxis is given when indicated. In addition, all sexual assault victims receive STD prophylaxis, according to guidelines established by the Centers for Disease Control and Prevention. Women should receive information on pregnancy prevention.

Long-term treatment includes crisis intervention and counseling. Also, female patients should schedule a follow-up gynecologic examination after 7 to 14 days to ensure adequate pregnancy and STD prophylaxis; male patients should have a follow-up urologic examination.

Nursing diagnoses
- Altered oral mucous membrane
- Anxiety
- Body image disturbance
- Ineffective individual coping
- Pain
- Powerlessness
- Rape-trauma syndrome
- Risk for infection
- Self-esteem situational low
- Sleep pattern disturbance

Key outcomes
- The patient won't exhibit complications related to trauma to oral mucous membranes.
- The patient will remain free from signs and symptoms of infection.
- The patient will report feelings of anxiety.
- The patient will report achieving pain relief with analgesia or other measures.
- The patient will relate feelings related to current situation and its effect on self-esteem.

Nursing interventions
- If the rape victim isn't seriously injured, allow her to remain clothed and take her to a private room, where she can talk with you or a counselor before the necessary physical examination. Immediate reactions to rape differ and include crying, laughing, hostility, confusion, withdrawal, and outward calm. Anger and rage commonly don't surface until later. During the assault, the victim may have felt demeaned, helpless, and afraid for her life; afterward, she may feel ashamed, guilty, shocked, and vulnerable, and experience a sense of disbelief and lowered self-esteem.
- Offer emotional support, reassurance, and acceptance. Help the patient explore her feelings; listen, convey trust and respect, and remain nonjudgmental. Don't leave the patient alone unless requested.
- Monitor the patient's mental status. Reorient her to her surroundings and help her interpret reality as needed.
- Thoroughly explain the examination and why it's necessary (to rule out internal injuries, obtain a specimen for STD testing, and acquire evidence for possible prosecution). Obtain informed consent for examination and treatment for the police report. Allow the victim some control, if possible; for instance, ask if she's ready to be examined or if she'd rather wait.
- Before the examination, ask the victim whether she doused, bathed, or washed before coming to the facility. Note this on her chart. Have her change into a hospital
gown, and place her clothing in paper bags. (Never use plastic bags because secretions and seminal stains mold, destroying valuable evidence.) Label each bag and its contents.

Tell the victim she may urinate (preferably after the examination), but warn her not to wipe or otherwise clean the perineal area. Stay with her, or ask a counselor to stay with her, throughout the examination.

Assist throughout the examination, providing support and reassurance and carefully labeling all possible evidence. Before the victim's pelvic area is examined, take vital signs and, if the patient is wearing a tampon, remove it, wrap it, and label it as evidence. This examination is commonly distressing to the rape victim. Reassure her, and allow her as much control as possible.

During the examination, assist in specimen collection, including those for semen and STDs. Carefully label all specimens with the patient's name, the doctor's name, and the site from which the specimen was obtained. List all specimens in your notes. If the case comes to trial, specimens will be used for evidence, so accuracy is vital.

Carefully collect and label fingernail scrapings and foreign material obtained by combing the victim's pubic hair; these also provide valuable evidence. Note to whom these specimens are given.

For a male victim, be especially alert for injury to the mouth, perineum, and anus. As ordered, obtain a pharyngeal sample for a gonorrhea culture and rectal aspirate for acid phosphatase or sperm analysis.

Most states require facilities to report all incidents of rape. The patient may elect not to press charges or assist in the police investigation. Remember that your notes may be used as evidence if the rapist is tried. Write the victim's statements in first person, using quotation marks. Also document objective information provided by others. Never speculate as to what may have happened or record subjective impressions or thoughts. Remember to include in your notes the time the victim arrived at the facility, date and time of the alleged rape, and time the victim was examined.

If the police interview the patient in the facility, stay with the patient, be supportive, and encourage her to recall the details of the rape. Your kindness and empathy are invaluable.

If requested, notify the patient's family. Help the patient verbalize anticipation of her family's response.

If severe injuries require hospitalization, introduce the patient to her primary nurse, if possible.

If the patient is having trouble sleeping, administer medications, as ordered, to promote sleep, educate the patient in relaxation techniques, create a quiet environment conducive to sleep, and discourage excessive napping.

**Patient teaching**

Before discharge, provide clear verbal and written instructions. If antibiotics were prescribed to prevent STDs, stress the importance of completing the course of medication.

Explain to the patient the need for follow-up care to safeguard against acquired immunodeficiency syndrome, pregnancy, and STDs.

Encourage the patient not to stay alone. Inform her of self-help groups in the community, and refer her to an appropriate follow-up agency (medical clinic, rape counseling center, or psychiatric service). Also advise her how to contact a 24-hour crisis intervention service, if one is available.

**SELECTED REFERENCES**


Cancer is primarily a disease of older adults, second only to cardiovascular disease as the leading cause of death in the United States, with more than 550,000 deaths annually. More than 67% of patients who die from cancer are over age 65. The most common types in the United States are prostate, breast, lung, and colorectal cancer.

Cancer results from malignant transformation or carcinogenesis of normal cells, causing them to enlarge and divide more rapidly than normal and serve no useful purpose. Cancer cells characteristically grow and spread rapidly, uncontrollably, and independently, spreading from the primary site to other tissues where it establishes secondary foci called metastases. Cancer cells metastasize by way of circulation through the blood or lymphatics, by accidental transplantation from one site to another during surgery, and by local extension. (See How cancer metastasizes.)

Malignant tumors are classified by histologic origin: tumors derived from epithelial tissues are called carcinomas; from epithelial and glandular tissues, adenocarcinomas; from connective, muscle, and bone tissues, sarcomas; from glial cells, gliomas; from pigmented cells, melanomas; and from plasma cells, myelomas. When tumors are derived from erythrocytes, they are called erythroleukemia; from lymphocytes, leukemia; and from lymphatic tissue, lymphoma.

What causes cancer?

Researchers think that cancers have genetic origins; they’ve identified about 100 cancer genes. Some are oncogenes, which activate cell division and influence embryonic development; some are tumor suppressor genes, which halt cell division. These cells are typically found in normal human cells, but certain kinds of mutations transform the normal cells. Inherited defects may cause a genetic mutation; exposure to a carcinogen can cause an acquired mutation. Evidence indicates that carcinogenesis results from a complex interaction of carcinogens and accumulated mutations in several genes.

In animal studies of viral ability to transform cells, some human viruses show carcinogenic potential. For example, researchers currently link the Epstein-Barr virus, which causes infectious mononucleosis, with lymphomas and nasopharyngeal cancer.

Of the known carcinogens, scientists consider radiation the most dangerous because it damages the genetic material, deoxyribonucleic acid (DNA), possibly inducing genetically transferable abnormalities. Other factors, such as a person’s tissue type and hormonal status, interact to potentiate radiation’s carcinogenic effect.

Many substances commonly found in the environment may induce carcinogenesis by damaging cellular DNA. Some proven carcinogens in humans include:

- asbestos (mesothelioma of the lung)
- vinyl chloride (angiosarcoma of the liver)
- airborne aromatic hydrocarbons and benzpyrene (lung cancer)
- alkylating agents (leukemia)
- tobacco (lung, mouth and upper airways, esophagus, pancreas, kidneys, and bladder).

Diet has been implicated in the development of GI cancer as a result of high-protein and high-fat diets. Food additives, such as nitrates, and certain food preparation methods, particularly charbroiling, also may induce carcinogenesis.

The role of hormones in carcinogenesis is controversial. Excessive use of some hormones, especially estrogen, produces cancer in animals. Synthetic diethylstilbestrol causes vaginal cancer in some daughters of women who were treated with it. In fact, changes in human hormone levels may retard or stimulate cancer development.

Some cancers and precancerous lesions result from genetic predisposition either directly (as in Wilms’ tumor and retinoblastoma) or indirectly (as in Down syndrome and inherited immunodeficiency diseases). Expressed as autosomal recessive, X-linked, or autosomal dominant disorders, their common characteristics include:

- early onset of malignant disease
- increased incidence of bilateral cancer in paired organs (breasts, adrenal glands, kidneys, and eighth cranial nerves—acoustic neuroma, for example)
- increased incidence of multiple primary cancers in nonpaired organs
- abnormal chromosome complement in tumor cells.

Ineffective immune response

Other factors that interact to increase susceptibility to cancer include immunologic competence, age, nutritional status, and response to stress. Theoretically, the body develops cancer cells continuously, but the immune system recognizes them as foreign cells and destroys them. This defense mechanism, immunosurveillance, has two major components: the humoral immune response and the cell-mediated immune response. Their interaction promotes antibody production, cellular immunity, and immunologic memory. Presumably, the intact human immune system is responsible for spontaneous regression of tumors.

PATHOPHYSIOLOGY

How cancer metastasizes
Metastasis usually occurs through the bloodstream to other organs and tissues, as shown here.

Theoretically, the cell-mediated immune response begins when T lymphocytes, also known as T cells, become sensitized by contact with a specific antigen. After repeated contacts, the sensitized T cells release chemical factors called lymphokines, some of which begin to destroy the antigen. This reaction transforms the additional T cells into “killers” of antigen-specific cells—in this case, cancer cells.

Similarly, the humoral immune response reacts to an antigen by triggering the release of antibodies from plasma cells and activating the serum-complement system, which destroys the antigen-bearing cell. An opposing immune factor, a “blocking antibody,” enhances tumor growth by protecting cancer cells from immune destruction. Theoretically, cancer arises when any one of several factors disrupts the immune system, for example:

- Aging cells, when reproducing their genetic material, may err, giving rise to mutations. The aging immune system may not recognize these mutations as foreign, thereby allowing them to proliferate and form a cancerous tumor.
- Cytotoxic drugs or steroidal agents decrease antibody production and destroy circulating lymphocytes.
- Extreme stress or certain viral infections can depress the immune system.
- Increased susceptibility to infection (resulting from radiation, cytotoxic drug therapy, or lymphoproliferative and myeloproliferative diseases, such as lymphatic and myelocytic leukemia) may cause bone marrow depression, which may impair leukocyte function.
- Acquired immunodeficiency syndrome (AIDS) weakens cell-mediated immunity.
- Cancer suppresses the immune system. Advanced cancer exhausts the immune response and leads to anergy, the absence of immune reactivity.

Cancer assessment

Careful cancer assessment is crucial. In most cancers, the earlier the detection, the more effective the treatment and the better the prospect for cure. To perform the assessment, you'll need to learn about the patient's risk factors, such as cigarette smoking and hazardous working conditions. You'll also need to be alert for cancer's warning signs. Use CAUTION, the American Cancer Society’s mnemonic device, to assess for the following cancer signs in your patients:

- Change in bowel or bladder habits
- A sore that doesn’t heal
- Unusual bleeding or discharge
- Thickening or lump in the breast or elsewhere
- Indigestion or difficulty swallowing
- Obvious change in a wart or mole
- Nagging cough or hoarseness.

Patient health history

Remember that the patient may be worried that he has cancer, so establish rapport and keep the interview as open as possible.

First, obtain biographical information, including the patient's current and previous occupations, his ethnic background, and his previous places of residence. These factors may inform you about the patient's exposure to possible carcinogens.

Investigate the patient's current complaints. What are the symptoms? How long has he had them? What precipitates, exacerbates, or relieves the symptoms?

Typically, the chief complaint is one of the cancer warning signs set forth by the American Cancer Society.

Examine the patient's medical history for additional clues. Does he have allergies? Has he undergone medical treatments, been hospitalized, or had surgery? Because of a link with melanoma or other skin cancer, even the removal of a tiny mole may be important. Investigate whether he's had chemotherapy or ionizing radiation, procedures associated with secondary cancers.

Ask the patient about previous drug therapy and any current drug regimen. Taken over prolonged periods, some medications, such as phenytoin (an anticonvulsant), azathioprine (an immunosuppressant), and estrogen (a hormone commonly used postmenopausally), may lead to cancer.

Question the patient about family members' history. Have family members or other relatives had cancer, such as breast, colorectal, or lung cancer (suggesting a possible genetic susceptibility)? Ask about the incidence of specific inherited conditions, such as colonic polyposis, which almost always develops into cancer.

Review the patient's lifestyle for behaviors that predispose him to cancer. Discuss his food habits, for example. Diets high in fiber and vitamins A, C, and E and low in animal fats and proteins may support cancer prevention. Diets that feature heavy meat consumption place the patient at added risk for breast, colon, and uterine cancer.

Physical examination

- Take the patient's vital signs. Note whether his temperature is above or below normal. Also note any hypertension, tachycardia or bradycardia, and tachypnea. Keep in mind that intermittent fever occurs in leukemia.
- Inspect the patient's skin for abnormal masses, lesions, or unusual pigmentation. Note any moles that show evidence of bleeding. Look for bruises, petechiae, or purpura, which may indicate bleeding tendencies. Inspect the patient's color for pallor, cyanosis, jaundice, and redness. Check the patient's hair distribution; unusual patterns may suggest endocrine tumors. Palpate the skin and note its temperature; cool limbs may indicate a circulation problem caused by a tumor.

CULTURAL TIP In dark-skinned individuals, it may be difficult to identify color changes that occur with skin eruptions. At times, only a change in texture may be detected.

- Inspect the patient's face for signs of paralysis, which may result from a tumor with nerve involvement. Look at the patient's eyes. Observe conjunctival color for...
Radiation therapy and the other treatments discourage residual cell proliferation. Surgery can also relieve pain, correct obstruction, and alleviate pressure. Less radical surgery (for example, a biopsy instead of a radical mastectomy) is more acceptable to patients.

Cancer treatments

Treatment options include surgery, radiation, chemotherapy, immunotherapy (biotherapy), and hormone therapy, used independently or in combination. In each patient, treatment depends on the type, stage, localization, and responsiveness of the tumor, as well as the patient's limitations.

Surgery

Once the mainstay of cancer treatment, surgery is now regularly combined with radiation, chemotherapy, and immunotherapy. Surgery removes the bulk of the tumor, and the other treatments discourage residual cell proliferation. Surgery can also relieve pain, correct obstruction, and alleviate pressure. Less radical surgery (for example, a lumpectomy instead of a radical mastectomy) is more acceptable to patients.

Radiation therapy
This treatment aims to destroy the rapidly dividing cancer cells and, at the same time, damage normal cells as little as possible. Two types of radiation therapy are common: ionizing radiation and particle radiation. Both target cellular DNA, but particle radiation causes less skin damage.

Treatment approaches include external beam radiation and intracavitary and interstitial implants (requiring personal radiation protection for all staff members who come in contact with the patient). (See Preparing for external radiation therapy.)

Normal and malignant cells respond to radiation differently, depending on blood supply, oxygen saturation, previous irradiation, and immune status. In most instances, normal cells recover from radiation faster than malignant cells. The success of the treatment and damage to normal tissue vary with radiation's intensity. Although a large single dose of radiation has greater cellular effects than fractions of the same amount delivered sequentially, a protracted schedule allows time for normal tissue to recover in the intervals between individual sublethal doses.

Radiation may be chosen for palliative therapy to relieve pain, obstructions, malignant effusions, cough, dyspnea, ulcerative lesions, and hemorrhage. It also can promote the repair of pathologic fractures and delay tumor spread. Radiation can give a cancer patient an important psychological lift just by shrinking a visible tumor.

### Staging cancer by the TNM system

<table>
<thead>
<tr>
<th>FACTOR</th>
<th>BENIGN</th>
<th>MALIGNANT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Growth</strong></td>
<td>Expands slowly, pushing aside surrounding tissues but not infiltrating</td>
<td>Usually infiltrates surrounding tissues expanding in all directions</td>
</tr>
<tr>
<td><strong>Limitation</strong></td>
<td>Typically encapsulated</td>
<td>Seldom encapsulated and commonly poorly delineated</td>
</tr>
<tr>
<td><strong>Recurrence</strong></td>
<td>Seldom recurs after surgical removal</td>
<td>Commonly recurs when removed surgically because of infiltration into surrounding tissues</td>
</tr>
<tr>
<td><strong>Morphology</strong></td>
<td>Closely resembles tissue of origin</td>
<td>Differs considerably from tissue of origin</td>
</tr>
<tr>
<td><strong>Differentiation</strong></td>
<td>Well-differentiated cells</td>
<td>Poorly differentiated or undifferentiated cells</td>
</tr>
<tr>
<td><strong>Mitotic activity</strong></td>
<td>Slight</td>
<td>Extensive</td>
</tr>
<tr>
<td><strong>Tissue destruction</strong></td>
<td>Usually slight</td>
<td>Extensive, owing to infiltration and metastatic lesion</td>
</tr>
<tr>
<td><strong>Spread</strong></td>
<td>No metastasis</td>
<td>Metastasis by way of blood or lymph system or both, with establishment of secondary tumors</td>
</tr>
<tr>
<td><strong>Effect on body</strong></td>
<td>Cachexia rare; usually not fatal but may obstruct vital organs, exert pressure, produce excess hormones; can become malignant</td>
<td>Cachexia typical anemia, weight loss, weakness, general ill health; fatal if untreated</td>
</tr>
</tbody>
</table>

Combining radiation and surgery can minimize radical surgery, prolong survival, and preserve physiologic function. For example, small preoperative doses of radiation can shrink a tumor, making it removable by surgery while preventing further spread of the disease during surgery. After the wound heals, larger postoperative doses of radiation prevent residual cancer cells from multiplying or metastasizing.

Systemic adverse effects of radiation include weakness, fatigue, and possibly anorexia, nausea, vomiting, anemia, and diarrhea. (See Managing adverse effects of radiation.) These adverse effects may subside after treatment with antiemetics, sedatives, corticosteroids, frequent small meals, fluid maintenance, medications to control diarrhea, and rest. Systemic effects are seldom severe enough to require discontinuation of treatment; however, they may require a readjustment of radiation dosage. Radiation therapy also requires frequent blood counts (with particular attention to white blood cells and platelets).

### Differences between benign and malignant tumors

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**Chemotherapy**

Treatment with antineoplastic drugs may induce tumor regression and prevent or delay metastasis. Useful for controlling residual disease or as an adjunct to surgery or radiation therapy, chemotherapy can induce long remissions and possibly cures, especially in patients with childhood leukemia, Hodgkin’s disease, choriocarcinoma, and testicular cancer. As palliative treatment, chemotherapy aims to improve the patient's quality of life by relieving pain and other symptoms. The
Alkylation agents and nitrosoureas inhibit cell growth and division by reacting with DNA. Nitrosoureas can cross the blood-brain barrier.

Anti metabolites prevent cell growth by competing with metabolites in producing nucleic acid.

Antitumor antibiotics block cell growth by binding with DNA and interfering with DNA-dependent RNA synthesis.

Plant alkaloids prevent cellular reproduction by disrupting cell mitosis.

Steroidal hormones inhibit hormone-susceptible tumor growth by changing the chemical environment.

Antineoplastic drugs that kill cancer cells can also kill cells in normal tissues, especially in tissues that contain rapidly proliferating cells. For example, antineoplastic drugs typically depress bone marrow function, causing anemia, leukopenia, and thrombocytopenia. They irritate GI epithelial cells, causing ulceration, bleeding, and vomiting. What is more, they destroy hair follicles and skin cells, causing alopecia and dermatitis. Many I.V. anticancer drugs may irritate the vein, causing venous sclerosis and, if extravasated, deep cutaneous necrosis that requires debridement and skin grafting. Only nurses with special preparation and certification in chemotherapy should administer chemotherapeutic drugs.

In addition to encouragement and support, all patients who undergo chemotherapy need special nursing care to prevent infection, maintain hydration, promote safety, and help them cope with drug adverse effects.

- Watch for signs of infection, especially in a patient who is receiving simultaneous radiation treatment. Be alert for a low-grade fever when the granulocyte count falls below 500/mm$^3$. Take the patient's temperature frequently. Even a slight fever may indicate sepsis. At the same time, keep in mind that the patient's temperature may not rise significantly. This phenomenon may result from few or no granulocytes or from steroid therapy. Increase the patient's fluid intake before and throughout chemotherapy.

- Inform the patient that he may have some hair loss if his drug regimen causes alopecia. Reassure him that his hair should grow back after therapy ends (although it may return in a different color and texture). If the patient expresses interest in a hairpiece or wig, encourage him to obtain one before therapy begins. This way, he can match his current hair color and style.

- Check skin for petechiae, ecchymoses, and chemical cellulitis and for secondary infection during treatment.

- Minimize possible tissue irritation and damage by checking I.V. needle placement before and during drug infusion. Instruct the patient to report any discomfort, burning sensation, or pain during the infusion.

- Frequently check for blood return, and observe the I.V. site during the infusion for signs of infiltration. If you're infusing a vesicant and you suspect infiltration (extravasation), stop the infusion. Then aspirate the drug from the I.V. needle, and give the appropriate antidote according to established protocol. (These protocols must be established for each drug to allow for immediate treatment.)

- Administer chemotherapeutic drugs by the recommended route (orally, subcutaneously, I.M., I.V., intracavitarily, intrathecally, intraperitoneally, or intra-arterially), depending on the drug and its action. You'll usually follow procedures for intermittent administration to allow for bone marrow recovery between doses.

- Check the dosage, which usually is calculated according to the patient's body surface area, with adjustments for general condition and degree of myelosuppression. Be sure that dosage calculation is based on current information because the dosages could change as a consequence of research findings.

- Encourage apprehensive patients to express their concerns and fears. Provide simple, truthful information. Explain that not all patients who receive chemotherapy experience nausea and vomiting. For those who do, antiemetic drugs, relaxation therapy, and diet can minimize discomfort.

Preparating for external radiation therapy

Follow these guidelines to help relieve your patient's anxiety before he undergoes his first radiation treatment:

- Before treatment, help him remove all metal objects (pens, buttons, jewelry) that may interfere with therapy. Explain that the areas to be treated will be marked with ink. Tell him not to wash these areas because the markings ensure that radiation reaches the same target at each treatment.

- Reinforce the doctor's explanation of the procedure, and answer questions as honestly as you can. Realistically explain the benefits and adverse effects of radiation therapy. If you don't know the answer to a question, refer the patient to the doctor.

- Discuss the adverse effects to watch for and report. Because radiation therapy may increase susceptibility to infection, warn the patient to avoid people with colds or other infections during therapy.

- Reassure the patient that the actual treatment is painless and won't make him radioactive. Stress that he'll be under constant surveillance during radiation administration and can call the therapist if he needs anything.

Immunotherapy (biotherapy)

Immunotherapy—usually combined with surgery, chemotherapy, or radiation—may be most effective in early cancer stages. Because much immunotherapy remains investigational, its availability may depend on the treatment facility. Adverse effects may be unpredictable. The following immunotherapies offer promise:

- Nonspecific immunostimulation uses biological agents, such as bacille Calmette-Guerin (BCG) vaccine and Corynebacterium parvum, to stimulate the reticuloendothelial system, thereby augmenting the patient's immune system and combating the immunosuppressive effects of cancer and treatment.

- Intralesional stimulation involves injecting a biological agent directly into the tumor. This initiates specific and nonspecific responses that trigger local cancer cell destruction.

- Active specific immunostimulation uses specific tumor antigen vaccines to stimulate the patient's immune system to control or reject malignant cells by producing antibodies and lymphocytes.

- Adoptive transfer of immunity involves transferring immunologically active cells from a donor with established immunity to stimulate active immunity in the patient.

Managing adverse effects of radiation

<table>
<thead>
<tr>
<th>AREA TREATED</th>
<th>EFFECT</th>
<th>MANAGEMENT</th>
</tr>
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</table>
**Abdominopelvic**
- Cramps, diarrhea
  - Administer loperamide and diphenoxylate with atropine; provide a low-residue diet; maintain fluid and electrolyte balance.

**Chest**
- Pulmonary irritation
  - Tell the patient to stop smoking and to avoid people with upper respiratory tract infections; administer steroid therapy, as ordered; provide humidifier, if necessary.
- Pericarditis, myocarditis
  - Control arrhythmias with appropriate agents (procainamide, disopyramide), as ordered; provide pain relief; monitor for heart failure.

**Esophagitis**
- Provide total parenteral nutrition; maintain fluid balance.

**Head**
- Alopecia
  - Protect the scalp with gentle combing and grooming; avoid frequent shampooing. Provide a soft head covering (scarf, hat, wig) to conserve body heat and protect the scalp from sunburn and injuries.
- Mucositis
  - Provide mouthwash with viscous lidocaine; offer cool liquids, ice pops, and a soft, nonirritating diet. Avoid spicy food and alcohol.
- Monilia
  - Provide medicated mouthwash (avoid commercial mouthwash).
- Dental caries
  - Apply fluoride to teeth prophylactically; provide gingival care.
- Xerostomia
  - Encourage fluid intake, especially water; offer commercially available saliva substitutes.

**Kidneys**
- Nephritis, hypertensive nephropathy, lassitude, headache, edema, dyspnea, azotemia, anemia
  - Maintain fluid and electrolyte balance; watch for signs of renal failure.

Additional advances in three other areas of immunotherapy are promising. Interferons, once confined to antiviral applications, are now used to stimulate antibody production and cell-mediated immunity. Bone marrow transplantation, usually combined with other treatments, restores hematologic and immunologic function in some cancer patients. A third treatment involves injecting monoclonal antibodies tagged with radiosources into the body. These agents help detect cancer by attaching to tumor cells. Some findings indicate a link between monoclonal antibodies and certain toxins that destroy specific cancer cells without disturbing healthy cells.

Although not used to treat cancer directly, colony-stimulating factors may be used to support the patient with low blood counts related to chemotherapy.

Adverse effects of biotherapeutic agents include fever and flu-like symptoms, fatigue, central nervous system effects (especially from interferons), and capillary leak syndrome (most commonly associated with IL-2).

**Hormonal therapy**

Hormonal therapy is based on studies showing that certain hormones affect the growth of certain cancer types. For example, the luteinizing hormone-releasing hormone analogue leuprolide is used to treat prostate cancer. With long-term use, the hormone inhibits testosterone release and tumor growth; tamoxifen, an antiestrogen hormonal agent, blocks estrogen receptors in breast tumor cells that require estrogen to survive. Some adverse effects of these hormonal therapies include hot flashes, sweats, impotence, and decreased libido (with leuprolides) and nausea, vomiting, and blood dyscrasias (with tamoxifen).

**Nursing interventions**

Strive to provide adequate nutrition and maintain fluid balance. Keep in mind that tumors grow at the expense of normal tissue by competing for nutrients; this leaves some patients with a protein deficiency. Cancer treatments themselves may produce nutritional and fluid and electrolyte disturbances, resulting from vomiting, diarrhea, draining fistulas, altered taste sensations, and anorexia.

Implement measures to relieve pain and increase comfort. Help the patient with terminal cancer deal with his diagnosis and explore hospice care, if appropriate.

**Maintaining nutrition and hydration**

- Base nutritional planning on the patient's dietary history. Pinpoint possible nutritional problems and their causes (such as diabetes) before the patient selects a menu.
- Ask the dietitian to provide a liquid, high-protein, high-carbohydrate, high-calorie diet if the patient can't tolerate solid foods. If the patient has stomatitis, provide soft, bland foods.
- Encourage the patient's family to bring foods from home if he requests them and if appropriate.
- Provide a relaxed, pleasant mealtime. Encourage visitors to eat with the patient or, if possible, encourage him to dine with other patients. Let him choose from a varied menu.
- If appropriate, suggest a glass of wine or a cocktail before dinner to promote relaxation and stimulate appetite. Urge the patient to drink juice and other calorie-rich beverages instead of water.
- If the patient is unable to eat a large meal, suggest small, frequent meals instead.
- Avoid highly aromatic foods. Therapy may alter the patient's sense of smell and inhibit appetite. On the other hand, if he complains that food tastes bland or metallic, try adding mild seasonings to food. Sugar counteracts some metallic flavors, as do sour candies.
- Experiment with foods. Because treatments may alter the chemical receptors on the tongue, foods that normally displease the patient may appeal to him.
- Deliver nourishment by nasogastric (NG) tube if the patient can't eat, accept table food (after head, neck, or GI surgery, for example), or swallow easily. If he needs the tube after discharge, teach him how to insert it, how to test its position in his stomach by aspirating stomach contents, and how to instill the nutritional supplement. Alternatives to NG tube feeding may involve gastrostomy, jejunostomy, and, occasionally, esophagostomy tubes.
- Caution the patient that gastric or intestinal juices that spill on the skin cause exocytosis if not washed off immediately. Flush the tube well with water after each feeding.
- Provide adequate hydration by instilling up to 6 oz (177 ml) of water or another clear liquid between meals. After jejunostomy, begin with very small feedings, slowly and carefully increasing the amount of nutritional supplement. Provide additional fluids and calories during limited feeding periods by supplementing jejunostomy feedings with I.V. fat emulsions.
- Total parenteral nutrition (TPN) is an important component of cancer care if the patient can't tolerate enteral nutrition. TPN can improve a severely debilitated patient's protein balance. Discuss the advantages and disadvantages of parenteral feeding if your patient needs it, especially during aggressive chemotherapy or radiation therapy. Tell him that patients who receive parenteral nutrition during cancer therapy experience less nausea, vomiting, diarrhea, and weight loss than patients who don't. Because of their improved nutritional status, such patients may respond better to treatment. Explain also that parenteral nutrition can restore...
Squamous cell carcinoma constitutes about 95% of laryngeal cancers. Rare laryngeal cancer forms—adenocarcinoma and sarcoma—account for the rest.

Controlling pain

Most cancer patients fear overwhelming pain, making pain control a major concern at every cancer stage—from localized cancer to advanced metastasis. Cancer pain may result from inflammation or from pressure of the tumor on pain sensitive structures, tumor infiltration of nerves or blood vessels, or metastatic extension to bone. Chronic and unrelenting pain can undermine the patient's tolerance, interfere with eating and sleeping, and lead to feelings of anger, despair, and anxiety.

Opioid analgesics (also called narcotic analgesics), either alone or combined with nonnarcotic analgesics or anti-anxiety agents, are the mainstay of pain relief in advanced cancer. In terminal illness, drug dosages may be high, especially for the patient who develops drug tolerance and whose addiction danger is unimportant.

Patient-controlled analgesia

Cancer care centers across the United States report encouraging results with the pain relief system known as patient-controlled analgesia (PCA).

How PCA works

This system permits the patient to self-administer an analgesic at the press of a button. The button, stationed at bedside, activates a pump fitted with a prefilled analgesic-containing syringe. Small, intermittent doses of the analgesic administered I.V., subcutaneously, or epidurally maintain medication levels in the bloodstream to ensure the patient's comfort and minimize sedation.

Locked safely inside the pump, the medication syringe or cassette dispenses only preset doses at preset intervals. This allows the patient to achieve his maximum comfort level but not to overdose. The computerized system usually includes a "breakthrough" option for additional doses that the nurse or patient can activate.

Advantages of PCA

Clinical studies show that patients who use a PCA system deliver analgesic drugs effectively and maintain comfort without oversedation. They use less of the drug than the amount normally given by I.M. injection. PCA provides other significant advantages. Patients using this system:

- stay alert and active during daytime hours
- need not endure pain while waiting for an injection
- have reduced anxiety levels
- remain free from pain caused by injections
- need not call the nurse away from other clinical duties.

Use the following guidelines for pain relief:

- Provide analgesics generously, as needed and as ordered. Anticipate the need for pain relief, and schedule it so that pain doesn't become unbearable. Make an agreement with the patient that you'll provide pain medication before pain becomes severe. This decreases the patient's anxiety level and helps in pain control. If possible, use patient-controlled analgesia. (See Patient-controlled analgesia.)

- Initiate noninvasive pain-relief techniques, as needed. Tell the patient that these can be used alone or with drug therapy. Popular noninvasive techniques include cutaneous stimulation, relaxation, biofeedback, distraction, and guided imagery.

- Explain palliative treatments, if ordered. These measures can relieve pressure and discomfort caused by inflamed necrotic tissue. Radiation therapy can shrink metastatic tissue and control bone pain. When a tumor invades nervous system tissues, pain control may require anesthetics, destructive nerve blocks, electronic nerve stimulation with a dorsal column or transcutaneous electrical nerve stimulator, rhizotomy, or chordotomy.

Exploring hospice care

Hospice care is a holistic approach to patient care modeled after St. Christopher's Hospice in London. The hospice program provides comprehensive physical, psychological, social, and spiritual care for terminally ill patients. Many hospices are associated with facilities, but some are independent or provide home care programs. As a variation of the hospice approach, several large cities in the United States have facilities that offer children with leukemia and their families a home-like environment during outpatient treatment at a nearby facility.

When referring the patient to hospice care:

- Explain that the hospice care goal is to help each patient live his remaining life to the fullest, without pain and surrounded by those whom he chooses. Pain control is a priority and is provided through all possible avenues to the patient. Morphine is the drug of choice for pain control.

- Urge family members to assume an active role in patient care. Point out that hospice care relies on a coordinated team effort to overcome the anxiety, fear, and depression that typically affect the terminally ill patient.

- Provide a warm and secure setting to help family members work out their grief before the patient dies.

- Encourage everyone involved in hospice care (staff, patient, and family) to be committed to high-quality care, accept emotional involvement, and feel comfortable with personal feelings about death and dying.

- Foster open communication to evaluate patient care and to help staff members cope with their own feelings.

Cancer and emotions

Few illnesses evoke as profound an emotional response as cancer. Patients express this response in several ways. A few face this difficult reality immediately. Many initially use denial as a coping mechanism and refuse to accept the diagnosis. As evidence of cancer becomes inescapable, the patient may plunge into depression. Family members may express denial by encouraging unproven treatments. This can delay effective care.

Some patients cope by intellectualizing their disease, enabling them to obscure its reality and to regard it as unrelated to themselves. For most patients, intellectualization is a more productive coping behavior than denial because the patient is receiving treatment.

Watch for these behavioral responses so you can identify them and offer support. In many cases, you can offer realistic hope for long-term survival or remission. Even when patients have advanced disease, you can offer short-term, achievable goals, such as a comfortable afternoon or a pleasant visit with a loved one.

To help a patient cope with cancer, first try to understand your own feelings about it. Then listen sensitively to the patient so that you can offer genuine understanding and comfort. When caring for a patient with terminal cancer, increase your own effectiveness by seeking others to help you through your grieving.

Head, neck, and spinal neoplasms

Cancers in the head, neck, and spine are among the deadliest and most disfiguring. Involvement of speech and sense organs, as well as the central nervous system, can have an enormous impact on the patient's quality of life.

LARYNGEAL CANCER

Squamous cell carcinoma constitutes about 95% of laryngeal cancers. Rare laryngeal cancer forms—adenocarcinoma and sarcoma—account for the rest. The
disease affects men about nine times more often than women, and most victims are between ages 50 and 65.

An intrinsic tumor is on the true vocal cords and tends not to spread because underlying connective tissues lack lymph nodes. An extrinsic tumor is on some other part of the larynx and tends to spread easily. Laryngeal cancer is classified by its location:

- supraglottis (false vocal cords)
- glottis (true vocal cords)
- subglottis (tare downward extension from vocal cords).

**Causes**

The cause of laryngeal cancer is unknown. Major risk factors include smoking and alcoholism. Minor risk factors include chronic inhalation of noxious fumes and familial disposition.

**Complications**

If untreated, laryngeal cancer causes increasing swallowing difficulty and pain.

**Assessment findings**

Varied assessment findings in laryngeal cancer depend on the tumor's location and its stage.

With stage I disease, the patient may complain of local throat irritation or hoarseness that lasts about 2 weeks. In stages II and III, he usually reports hoarseness. He may also have a sore throat, and his voice volume may be reduced to a whisper. In stage IV, he typically reports pain radiating to his ear, dysphagia, and dyspnea. In advanced (stage IV) disease, palpation may detect a neck mass or enlarged cervical lymph nodes.

**Diagnostic tests**

The usual workup includes laryngoscopy, xeroradiography, biopsy, laryngeal tomography and computed tomography scans, and laryngography to visualize and define the tumor and its borders. Chest X-ray findings can help detect metastases.

**Treatment**

Early lesions may respond to laser surgery or radiation therapy; advanced lesions to laser surgery, radiation therapy, and chemotherapy. Treatment aims to eliminate cancer and preserve speech. If speech preservation isn't possible, speech rehabilitation may include esophageal speech or prosthetic devices. Surgical techniques to construct a new voice box are experimental. (See Reviewing alternative speech methods.)

In early disease, laser surgery destroys precancerous lesions; in advanced disease, it can help clear obstructions. Other surgical procedures vary with tumor size and include cordectomy, partial or total laryngectomy, supraglottic laryngectomy, and total laryngectomy with laryngoplasty.

Radiation therapy alone or combined with surgery can create complications, including airway obstruction, pain, and loss of taste (xerostomia).

Chemotherapeutic agents may include methotrexate, cisplatin, bleomycin, fluorouracil, and lomustine.

**Nursing diagnoses**

- Anxiety
- Body image disturbance
- Energy field disturbance
- Impaired gas exchange
- Impaired skin integrity
- Impaired swallowing
- Impaired verbal communication
- Ineffective airway clearance
- Ineffective breathing pattern
- Ineffective individual coping
- Pain
- Risk for infection
- Impaired verbal communication
- Risk for infection

---

**Reviewing alternative speech methods**

During convalescence, your patient may work with a speech pathologist who can teach him new ways to speak using various communication techniques, such as those below.

**Esophageal speech**

By drawing air in through the mouth, trapping it in the upper esophagus, and releasing it slowly while forming words, the patient can again communicate by voice. With training and practice, a highly motivated patient can master esophageal speech in about a month. Recognize that speech will sound choppy at first, but with increasing skill, words will flow more smoothly and understandably.

Because esophageal speech requires strength, an elderly patient or one with asthma or emphysema may find it too physically demanding to learn. Because it also requires frequent sessions with a speech pathologist, a chronically ill patient may find esophageal speech overwhelming.

**Artificial larynges**

The throat vibrator and the Cooper-Rand device are basic artificial larynges. Both types vibrate to produce speech that is easy to understand, although it sounds monotonous and mechanical.

Tell the patient to operate a throat vibrator by holding it against his neck. A pulsating disk in the device vibrates the throat tissue as the patient forms words with his mouth. The throat vibrator may be difficult to use immediately after surgery, when the patient's neck wounds are still sore. The Cooper-Rand device vibrates sounds piped into the patient's mouth through a thin tube, which the patient positions in the corner of his mouth. Easy to use, this device may be preferred soon after surgery.

**Surgically implanted prostheses**

Most surgical implants generate speech by vibrating when the patient manually closes the tracheostomy, forcing air upward. One such device is the Blom-Singer voice prosthesis. Only hours after it's inserted through an incision in the stoma, the patient can speak in a normal voice. The surgeon may implant the device when radiation therapy ends or within a few days (or even years) after laryngectomy.

To speak, the patient covers his stoma while exhaling. Exhaled air travels through the trachea, passes through an airflow port on the bottom of the prosthesis, and exits through a slit at the esophageal end of the prosthesis. This creates the vibrations needed to produce sound.

Not all patients are eligible for tracheoesophageal puncture, the procedure in which the prosthesis is inserted. Considerations include the extent of the laryngectomy; pharyngoesophageal muscle status; stomal size and location; and the patient's mental and emotional status, visual and auditory acuity, hand-eye coordination, bimanual dexterity, and self-care skills.

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**Key outcomes**

- The patient will recognize limitations imposed by the illness and will express feelings about these limitations.
- The patient will continue to function in usual roles as much as possible.
- The patient will express positive feelings about himself.
- The patient will report feeling less tension or pain.
- The patient will express an increased sense of well-being.
- The patient will express his needs and desires without frustration.
Causes

Gliomas. Brain tumors are one of the most common causes of cancer death in children. Most tumors in children occur before age 1 or between ages 2 and 12. The most common are astrocytomas, medulloblastomas, ependymomas, and brain stem tumors that occur above the covering of the cerebellum (supratentorial tumors).

Tumors can occur at any age. In adults, incidence is highest between ages 40 and 60, and the most common tumor types are gliomas and meningiomas. They usually occur above the covering of the cerebellum (supratentorial tumors).

Malignant brain tumors (gliomas, meningiomas, and schwannomas) have an overall incidence of 4.5 per 100,000. They cause central nervous system (CNS) changes by invading and destroying tissues and by secondary effect—mainly compression of the brain, cranial nerves, and cerebral vessels; cerebral edema; and increased intracranial pressure (ICP).

Tumors can occur at any age. In adults, incidence is highest between ages 40 and 60, and the most common tumor types are gliomas and meningiomas. They usually occur above the covering of the cerebellum (supratentorial tumors).

Most tumors in children occur before age 1 or between ages 2 and 12. The most common are astrocytomas, medulloblastomas, ependymomas, and brain stem gliomas. Brain tumors are one of the most common causes of cancer death in children.

Causes

**Nursing interventions**

- Provide supportive psychological, preoperative, and postoperative care to minimize complications and speed recovery.
- Encourage the patient to voice his concerns before surgery. Help him choose a temporary, alternative way to communicate, such as writing or using sign language or an alphabet board. If appropriate, arrange for a laryngectomee to visit him. Prepare him for functional losses (inability to smell, blow his nose, whistle, gargle, sip, or suck on a straw).

**After partial laryngectomy:**

- Give I.V. fluids and, usually, tube feedings for the first 2 days after surgery; then resume oral fluids. Keep the tracheostomy tube (inserted during surgery) in place until tissue edema subsides.
- Make sure the patient doesn't use his voice until the doctor gives permission (usually 2 to 3 days postoperatively). Then caution the patient to whisper until he heals completely.

**After total laryngectomy:**

- As soon as the patient returns to his room from surgery, position him on his side and elevate his head 30 to 45 degrees. When you move him, remember to support the back of his neck to prevent tension on sutures and possible wound dehiscence.
- If the patient has a laryngectomy tube in place, care for it as you would a tracheostomy tube. Shorter and thicker than a tracheostomy tube, the laryngectomy tube stays in place until the stoma heals (about 7 to 10 days).
- Watch the stoma for crusting and secretions, which can cause skin breakdown. To prevent crusting, provide adequate room humidification. Remove crusts with petrolatum, antimicrobial ointment, and moist gauze.
- Monitor vital signs. Be especially alert for fever, which indicates infection. Record fluid intake and output, and watch for dehydration. Also, be alert for and report postoperative complications. (See Recognizing and managing complications of laryngeal surgery.)
- Provide frequent mouth care. Clean the patient's tongue and the sides of his mouth with a soft toothbrush or a Terry washcloth, and rinse his mouth with a deodorizing mouthwash.
- Suction gently. Unless ordered otherwise, don't attempt deep suctioning, which could penetrate the suture line. Suction through both the tube and the patient's nose because the patient can no longer blow air through his nose. Suction his mouth gently.
- After inserting a drainage catheter (usually connected to a blood drainage system or a GI drainage system), don't stop suction without the doctor's consent. After removing the catheter, check the dressings for drainage.
- Give analgesics, as ordered. Keep in mind that opioid analgesics depress respiration and inhibit coughing.
- If the doctor orders nasogastric (NG) tube feeding, check tube placement, and elevate the patient's head to prevent aspiration. Be ready to perform suction after NG tube removal or oral fluid intake because the patient may have difficulty swallowing.
- Support the patient through inevitable grieving. If his depression becomes severe, consider referring him for appropriate counseling.

**Patient teaching**

- Before partial or total laryngectomy, instruct the patient in good oral hygiene practices. If appropriate, instruct a male patient to shave off his beard to facilitate postoperative care.
- Explain postoperative procedures, such as suctioning, NG tube feeding, and laryngectomy tube care. Carefully discuss the effects of these procedures (breathing through the neck and speech alteration, for example).
- Also, prepare the patient for other functional losses. Forewarn him that he won't be able to smell aromas, blow his nose, whistle, gargle, sip, or suck on a straw.
- Reassure the patient that speech rehabilitation measures (including laryngeal speech, esophageal speech, an artificial larynx, and various mechanical devices) may help him communicate again.

**WARNING**

**Recognizing and managing complications of laryngeal surgery**

Once your patient returns from surgery, you'll need to monitor his recovery, watching carefully for complications, such as fistula formation, a ruptured carotid artery, and stenosis of the tracheostomy site.

**Fistula formation**

Warning signs of fistula formation include redness, swelling, and secretions on the suture line. The fistula may form between the reconstructed hypopharynx and the skin. This eventually heals spontaneously, although the process may take weeks or months.

Feed the patient who has a fistula through a nasogastric tube. Otherwise, food will leak through the fistula and delay healing.

**Ruptured carotid artery**

Bleeding, a cardinal sign of a ruptured carotid artery, may occur in a patient who received preoperative radiation therapy or in a patient with a fistula that constantly bathes the carotid artery with oral secretions.

If rupture occurs, apply pressure to the site. Call for help immediately, and take the patient to the operating room for carotid ligation.

**Tracheostomy stenosis**

Constant shortness of breath alerts you to this complication, which may occur weeks to months after laryngectomy. Management includes fitting the patient with successively larger tracheostomy tubes until he can tolerate insertion of a full-sized one.

**Encourage the patient to take advantage of services and information offered by the American Speech-Learning-Hearing Association, the International Association of Laryngectomees, the American Cancer Society, or the local chapter of the Lost Chord Club.**
The cause of brain tumors is unknown.

Complications

In malignant brain tumors, life-threatening complications from increasing ICP include coma, respiratory or cardiac arrest, and brain herniation.

Assessment findings

The patient's history usually reveals an insidious onset of signs and symptoms. If the brain tumor has already been diagnosed, the history may also show an early misdiagnosis.

Signs and symptoms result from increased ICP. Specific assessment findings vary with the type of tumor, its location, and the degree of invasion. Neurologic assessment findings often help to pinpoint the location of the tumor. (See Brain tumors: Site-specific signs and symptoms and Assessment findings in malignant brain tumors.)

Diagnostic tests

In many cases, a definitive diagnosis follows a tissue biopsy performed by stereotactic surgery. In this procedure, a head ring is affixed to the skull, and an excisional device is guided to the lesion by computed tomography scanning or magnetic resonance imaging.

Other diagnostic tools include a patient history, a neurologic assessment, skull X-rays, a brain scan, and cerebral angiography.

The patient also may receive a lumbar puncture, which shows increased cerebrospinal fluid (CSF) pressure, which reflects ICP; increased protein levels; decreased glucose levels; and, occasionally, tumor cells in CSF.

Treatment

Specific treatments vary with the tumor's histologic type, radiosensitivity, and location. Such treatments may include surgery, radiation therapy, chemotherapy, and decompression of increased ICP (with diuretics, corticosteroids, or, possibly, ventriculostial or ventriculoperitoneal shunting of the CSF).

Treatment of a glioma usually consists of resection by craniotomy. Radiation therapy and chemotherapy follow resection. The combination of carmustine, lomustine, or procarbazine with radiation therapy is more effective than radiation alone.

For low-grade cystic cerebellar astrocytomas, surgical resection permits long-term survival. For other astrocytomas, treatment consists of repeated surgery, radiation therapy, and shunting of fluid from obstructed CSF pathways. Radiation therapy works best in radiosensitive astrocytomas; some astrocytomas are radioresistant.

Treatment for oligodendrogliomas and ependymomas includes surgical resection and radiation therapy. Medulloblastomas call for surgical resection and, possibly, intrathecal infusion of methotrexate or another antineoplastic drug. Meningiomas require surgical resection, including dura mater and bone. (Operative mortality may reach 10% because of large tumor size.)

For schwannomas, microsurgical technique allows complete resection of the tumor and preservation of the facial nerve. Although schwannomas are moderately radioresistant, treatment still calls for postoperative radiation therapy.

Treatment for malignant brain tumors also includes chemotherapy with nitrosoureas, which cross the blood-brain barrier and allow other chemotherapeutic drugs to go through as well. Intrathecal and intra-arterial administration maximizes drug action.

Palliative measures for gliomas, astrocytomas, oligodendrogliomas, and ependymomas include dexamethasone for cerebral edema and antacids and histamine receptor antagonists for stress ulcers. These tumors and schwannomas may also require anticonvulsants.

Treatment of brain tumors can cause several complications. Surgery can result in immediate or delayed CNS infections, with symptoms that mimic tumor progression or recurrence. If fever or rapidly progressive neurologic symptoms develop, bacterial and fungal cultures will confirm the infection.

Early delayed radiation encephalopathy may stem from temporary demyelination. Anorexia, somnolence, lethargy, and headache occur 2 to 6 weeks after the therapy but resolve spontaneously in about 6 weeks.
### Assessment findings in malignant brain tumors

#### Tumor and Characteristics

<table>
<thead>
<tr>
<th>Glioblastoma multiforme (spongioblastoma multiforme)</th>
<th>General</th>
</tr>
</thead>
<tbody>
<tr>
<td>Most common; accounts for 60% of all gliomas</td>
<td></td>
</tr>
<tr>
<td>Peak incidence between ages 50 and 60; more common in men than in women</td>
<td>Increased intracranial pressure (ICP) (nausea, vomiting, headache, papilledema)</td>
</tr>
<tr>
<td>Unencapsulated, highly malignant; grows rapidly and infiltrates the brain extensively; may become enormous before diagnosed</td>
<td>Mental and behavioral changes; speech and sensory disturbances</td>
</tr>
<tr>
<td>Occurs most often in cerebral hemispheres, especially frontal and temporal lobes (rarely in brain stem and cerebellum)</td>
<td>Altered vital signs (increased systolic pressure, widened pulse pressure, respiratory changes)</td>
</tr>
<tr>
<td>Occupies more than one lobe of affected hemisphere; may spread to opposite hemisphere by corpus callosum or metastasize into cerebral spinal fluid (CSF), producing tumors in distant parts of the central nervous system (CNS)</td>
<td>In children, irritability and projectile vomiting</td>
</tr>
<tr>
<td></td>
<td>Central region: focal seizures</td>
</tr>
<tr>
<td></td>
<td>Optic and oculomotor nerves: visual defects</td>
</tr>
<tr>
<td></td>
<td>Frontal lobe: abnormal reflexes and motor responses</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Astrocytoma</th>
<th>General</th>
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</thead>
<tbody>
<tr>
<td>Second most common malignant glioma, accounting for 10% of all gliomas</td>
<td>Headache and mental activity changes</td>
</tr>
<tr>
<td>Occurs at any age; incidence higher in males than in females</td>
<td>Decreased motor strength and coordination</td>
</tr>
<tr>
<td>Occurs most often in central and subcortical white matter; may originate in any part of the CNS</td>
<td>Seizures and scanning speech</td>
</tr>
<tr>
<td>Cerebellar astrocytomas usually confined to one hemisphere</td>
<td>Altered vital signs</td>
</tr>
<tr>
<td></td>
<td>Localizing</td>
</tr>
<tr>
<td></td>
<td>Third ventricle: changes in mental activity and level of consciousness, nausea, pupillary dilation and sluggish light reflex; paresis or ataxia in later stages of the disease</td>
</tr>
<tr>
<td></td>
<td>Brain stem and pons: ipsilateral trigeminal, abducens, and facial nerve palsies in early stages; cerebellar ataxia, tremors, and other cranial nerve deficits as the disease progresses</td>
</tr>
<tr>
<td></td>
<td>Third or fourth ventricle or aqueduct of Sylvius: secondary hydrocephalus</td>
</tr>
<tr>
<td></td>
<td>Thalamus or hypothalamus: various endocrine, metabolic, autonomic, and behavioral changes</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Oligodendroglioma</th>
<th>General</th>
</tr>
</thead>
<tbody>
<tr>
<td>Third most common glioma that accounts for less than 5% of all gliomas Occurs in middle adult years; more common in women than in men</td>
<td>Mental and behavioral changes</td>
</tr>
<tr>
<td>Slow-growing</td>
<td>Decreased visual acuity and other visual disturbances</td>
</tr>
<tr>
<td></td>
<td>Increased ICP</td>
</tr>
<tr>
<td></td>
<td>Localizing</td>
</tr>
<tr>
<td></td>
<td>Temporal lobe: hallucinations and psychomotor seizures</td>
</tr>
<tr>
<td></td>
<td>Central region: seizures (confined to one muscle group or unilateral)</td>
</tr>
<tr>
<td></td>
<td>Midbrain or third ventricle: pyramidal tract symptoms (dizziness, ataxia, paresthesia of the face)</td>
</tr>
<tr>
<td></td>
<td>Brain stem and cerebrum: nystagmus, hearing loss, dizziness, ataxia, paresthesia of the face, cranial nerve palsies, hemiparesis, suboccipital tenderness, loss of balance</td>
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</tbody>
</table>

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<tr>
<th>Ependymoma</th>
<th>General</th>
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</thead>
<tbody>
<tr>
<td>Rare glioma</td>
<td>Increased ICP and obstructive hydrocephalus, depending on tumor size</td>
</tr>
<tr>
<td>Most common in children and young adults</td>
<td>Other assessment findings similar to those of oligodendroglioma</td>
</tr>
<tr>
<td>Located most often in fourth and lateral ventricles</td>
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<tr>
<th>Medulloblastoma</th>
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</table>
### Medulloblastoma

- Rare glioma
- Most common in children and young adults
- Incidence highest in children ages 4 to 6
- Affects males more than females
- Frequently metastasizes by way of CSF

**General**
- Increased ICP

**Localizing**
- Brain and cerebrum: papilledema, nystagmus, hearing loss, perception of flashing lights, dizziness, ataxia, paresthesia of the face, cranial nerve palsies (V, VI, VII, IX, X, primarily sensory), hemiparesis, suboccipital tenderness; compression of supratentorial area produces other general and focal symptoms

### Meningioma

- Occurs most frequently among people in their 50s; rare in children; more common in females than in males (ratio 3:2)
- Headache
- Seizures (in two-thirds of patients)
- Change in mental activity

- Arises from the meninges
- Common locations include parasagittal area, sphenoidal ridge, anterior part of the base of the skull, cerebellopontine angle, and spinal canal
- Seizures (in two-thirds of patients)
- Change in mental activity
- Other assessment findings similar to those of schwannomas

- Benign, well-circumscribed, highly vascular tumor that compresses underlying brain tissue by invading overlying skull
- Visual changes and papilledema
- Motor cortex: contralateral motor changes
- Anterior fossa compressing both optic nerves and frontal lobes: headaches and bilateral vision loss
- Pressure on cranial nerves, causing varying symptoms

### Schwannoma (acoustic neurinoma, neurilemoma, cerebellopontine angle tumor)

- Accounts for about 10% of all intracranial tumors
- Onset of symptoms between ages 30 and 60; higher incidence in women than in men
- Affects the craniospinal nerve sheath, usually cranial nerve VIII; also, V and VII, and to a lesser extent, VI and X on the same side as the tumor
- Benign, but often classified as malignant because of its growth patterns; slow-growing; may be present for years before symptoms occur

**General**
- Unilateral hearing loss with or without tinnitus
- Stiff neck and suboccipital discomfort
- Secondary hydrocephalus
- Ataxia and uncoordinated movements of one or both arms due to pressure on brain stem and cerebellum

**Localizing**
- V: early signs including facial hypoesthesia and paresthesia on the side of hearing loss; unilateral loss of corneal reflex
- VI: diplopia
- VII: paresis progressing to paralysis (Bell's palsy)
- X: weakness of palate, tongue, and nerve muscles on same side as tumor

### Late delayed radiation encephalopathy stems from brain necrosis and small-vessel occlusion. Symptoms can mimic disease advancement and may include intracranial hypertension and focal neurologic dysfunction. Both are irreversible and potentially fatal complications.

### Corticosteroid therapy predisposes the patient to cushingoid symptoms and GI ulceration.

### Nursing diagnoses

- Activity intolerance
- Altered role performance
- Anxiety
- Body image disturbance
- Energy field disturbance
- Fear
- Hopelessness
- Impaired physical mobility
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective family coping: Disabling
- Ineffective individual coping
- Ineffective thermoregulation
- Pain
- Powerlessness
- Self-care deficit
- Sensory or perceptual alterations

### Key outcomes

- The patient will state his desire to increase activity.
- The patient will express feelings about his diminished capacity to perform usual roles.
- The patient will recognize limitations imposed by his illness and express his feelings about these limitations.
- The patient will continue to function in his usual roles as much as possible.
- The patient will express positive feelings about himself.
- The patient will report feeling less tension and pain.
- The patient will express an increased sense of well-being.

### Nursing interventions

- Carefully document the occurrence, nature, and duration of seizure activity.
- Maintain a patent airway.
- Take steps to protect the patient's safety
- Administer anticonvulsant drugs, as ordered.
- Monitor for changes in the patient's neurologic status, and watch for increased ICP.
The patient's history may reveal complaints related to neurologic and endocrine abnormalities. Typically, the patient complains of a frontal headache and visual disturbances. Assessment findings may result in diabetes insipidus. The loss of pituitary hormone action results in endocrine abnormalities throughout the body if lost hormones aren't replaced. Tumor compression of the hypothalamus or the pituitary gland may cause diabetes insipidus, with excess corticotropin production and, consequently, with Cushing's syndrome; and eosinophil adenoma, with excessive growth hormone production. Chromophobe adenoma may be associated with production of corticotropin, melanocyte-stimulating hormone, growth hormone, and prolactin; basophil adenoma, with excessive growth hormone production. The patient usually doesn't receive radiation therapy until after the surgical wound heals, but it can induce wound breakdown even then. Observe the wound carefully for signs of infection and sinus formation. Because radiation may cause brain inflammation, also watch for signs of increasing ICP. Throughout therapy, provide emotional support to help the patient and family members cope with the treatment, potential disabilities, and changes in lifestyle resulting from his tumor.

**Patient teaching**

Because some of the antineoplastic agents (carmustine, lomustine, semustine, and procarbazine, for example) used as adjuncts to radiation therapy and surgery can cause delayed bone marrow depression, tell the patient to watch for and immediately report any signs of infection or bleeding that appear within 4 weeks after the start of chemotherapy. As appropriate, explain the adverse effects of chemotherapy and other treatments. Explain what actions the patient can take to alleviate them. Teach the patient and family members the early signs of tumor recurrence, and encourage their compliance with the treatment regimen. Refer the patient to resource and support services, such as the social service department, home health care agencies, and the American Cancer Society.

**PITUITARY TUMORS**

Pituitary tumors originate most often in the anterior pituitary (adenohypophysis) and constitute 10% of intracranial neoplasms. They occur in adults of both sexes, usually between ages 30 and 40. The most common tumor tissue types include chromophobe adenoma (90%), basophil adenoma, and eosinophil adenoma. As pituitary adenomas grow, they replace normal glandular tissue and enlarge the sella turcica, which houses the pituitary gland. The prognosis is fair to good, depending on the extent to which the tumor spreads beyond the sella turcica.

Pituitary tumors are also associated with certain hereditary disorders (see **Multiple endocrine neoplasia**).

**Causes**

The exact cause is unknown, but a predisposition to a pituitary tumor may be inherited through an autosomal dominant trait. A pituitary tumor isn't malignant in the strict sense; however, its invasive growth categorizes it as a neoplastic condition.

Chromophobe adenoma may be associated with production of corticotropin, melanocyte-stimulating hormone, growth hormone, and prolactin; basophil adenoma, with excess corticotropin production and, consequently, with Cushing's syndrome; and eosinophil adenoma, with excessive growth hormone production.

**Multiple endocrine neoplasia**

Multiple endocrine neoplasia (MEN) causes hyperplasia, adenoma, or carcinoma of the endocrine glands. This hereditary disorder affects males and females, appearing any time from adolescence to old age.

**MEN I** (Werner's syndrome) affects the parathyroid glands, pancreatic islet cells, pituitary, and rarely, adrenal glands and thyroid gland. MEN II (Sipple's syndrome) is less common and involves medullary thyroid carcinoma, with hyperplasia and adenomatosis of the adrenal medulla and parathyroid glands. Signs and symptoms vary: With MEN I, peptic ulcers are common and hypoglycemia may develop. With parathyroid gland involvement, symptoms are usually present. With pituitary tumor, amenorrhea and infertility, decreased beard and body hair, cold intolerance, fatigue, weight loss, and anorexia may occur. With medullary carcinoma of the thyroid in MEN II, note a history of fractures, signs of Cushing's syndrome, and enlarged thyroid. With adrenal tumor, headaches and an irregular, rapid pulse rate and hypertension can occur. With adrenocortical or parathyroid hyperplasia, there may be a history of renal calculi or urinary tract infection. MEN may be diagnosed by investigating pituitary tumor, hypoglycemia, hypercalcemia, or GI hemorrhage. Family members must also be tested if MEN is confirmed. Treatment involves tumor eradication, commonly by partial pancreatectomy, sometimes with partial parathyroidectomy and transsphenoidal hypophysectomy. With MEN II, treatment for adrenal medullary tumor includes antihypertensive drugs and tumor resection.

**Complications**

The loss of pituitary hormone action results in endocrine abnormalities throughout the body if lost hormones aren't replaced. Tumor compression of the hypothalamus may result in diabetes insipidus.

**Assessment findings**

The patient's history may reveal complaints related to neurologic and endocrine abnormalities. Typically, the patient complains of a frontal headache and visual disturbances.
disturbances (blurred vision progressing to field cuts and, eventually, blindness). Members of the patient's family may describe personality changes or dementia. The patient may also report amenorrhea, decreased libido, impotence, lethargy, weakness, increased fatigability, sensitivity to cold, constipation (from decreased production of corticotropin and thyroid-stimulating hormone), and seizures.

Inspection may reveal rhinorrhea, a sign that the tumor has eroded the base of the skull. History and inspection may reveal cranial nerve (III, IV, VI) involvement from lateral extension of the tumor. With cranial nerve involvement, the patient typically reports diplopia and dizziness. You may observe head tilting to compensate for diplopia, conjugate deviation of gaze, nystagmus, eyelid ptosis, and limited eye movements.

Inspection may also disclose skin changes that indicate endocrine involvement. Examples include a waxy appearance, fewer wrinkles (which the patient may report during the history), and pubic and axillary hair loss.

Inspection of the eyes may reveal strabismus.

Diagnostic tests

Skull X-rays with tomography may show an enlarged sella turcica or erosion of its floor. If growth hormone secretion predominates, X-ray findings show enlarged parasellar sinuses and manditile, thickened cranial bones, and separated teeth.

Carotid angiography may identify displacement of the anterior cerebral and internal carotid arteries from tumor enlargement. This study can also rule out an intracerebral aneurysm.

A computed tomography scan may confirm an adenoma and accurately depict its size. Cerebrospinal fluid (CSF) analysis may disclose increased protein levels.

Endocrine function tests may or may not contribute helpful information. In many cases, results are ambiguous and inconclusive. Magnetic resonance imaging differentiates healthy, benign, and malignant tissues and blood vessels.

Treatment

Surgical options include transfrontal removal of large tumors impinging on the optic apparatus and transsphenoidal resection for smaller tumors confined to the pituitary fossa. Radiation therapy is the primary treatment for small, nonsecretory tumors confined to the sella turcica or for patients considered poor surgical risks. Otherwise, radiation is an adjunct to surgery, especially when only part of the tumor can be removed.

Postoperative measures include replacement therapy with corticosteroids or thyroid or sex hormones, correction of electrolyte imbalances and, as necessary, insulin therapy. Other drug therapy may include bromocriptine, an ergot derivative that shrinks prolactin-secreting and growth hormone-secreting tumors. Cyproheptadine, an antiserotonin drug, can reduce increased corticosteroid levels in Cushing's syndrome.

Cryohypophysectomy (freezing the area with a probe inserted transsphenoidally) is an alternative to surgical resection.

Nursing diagnoses

- Fatigue
- Impaired social interaction
- Ineffective family coping
- Ineffective individual coping
- Pain
- Risk for injury
- Sensory or perceptual alterations
- Sexual dysfunction

Key outcomes

- The patient will express positive feelings about himself.
- The patient will report feeling less tension or pain.
- The patient will report feeling an increased sense of well-being.
- The patient will verbally express increased energy.
- The patient will remain free from injury.
- The patient and family members will participate in care and prescribed therapies.

Nursing interventions

- Use the patient's comprehensive health history and physical assessment data as the baseline for later comparison.
- Establish a supportive, trusting relationship with the patient and family to help them cope with the diagnosis, treatment, and potential long-term consequences of this disease. Make sure they understand the need for lifelong health evaluations and, possibly, hormone replacement.
- Maintain a safe, clutter-free environment for the visually impaired or acromegalic patient. Reassure him that treatment will probably restore his eyesight.
- Provide periods of rest to avoid undue fatigue.
- Administer analgesics, as ordered, to relieve headache.

For a supratentorial or transsphenoidal hypophysectomy:

- Elevate the patient's head about 30 degrees to promote venous drainage from the head and reduce cerebral edema.
- Position the patient on his side to let secretions drain and to prevent aspiration.
- Withhold oral fluids, which may trigger vomiting and subsequently increase intracranial pressure (ICP). Don't allow a patient recovering from transsphenoidal surgery to blow his nose. Watch for CSF drainage from the nose, and monitor for signs of infection from the contaminated upper respiratory tract.

For a craniotomy:

- Monitor vital signs.
- Perform a baseline neurologic assessment to use for planning further care and evaluating progress. Continuously assess level of consciousness.
- Maintain a patent airway, and suction as necessary.
- Give the patient nothing by mouth for 24 to 48 hours to prevent aspiration or vomiting, which increases ICP.
- Observe for cerebral edema, bleeding, and CSF leakage.
- Provide a restful, quiet environment.
- Monitor intake and output to detect fluid and electrolyte imbalances.
- Reassure the patient that some symptoms caused by pituitary dysfunction, such as altered sex drive, impotence, infertility, hair loss, and emotional instability, will subside with treatment.

Patient teaching

- Provide necessary preoperative instruction, taking care that the patient understands the information and recognizes possible postoperative problems. Inform the patient having transsphenoidal surgery that he'll lose his sense of smell.
- If surgery (such as transsphenoidal hypophysectomy) will disrupt the patient's dura, caution him to avoid such activities as coughing, sneezing, and bending over. These may increase ICP or cause CSF leakage.
- Instruct the patient to immediately report a persistent postnasal drip or constant swallowing—signs of CSF drainage, not necessarily nasal drainage.
- Encourage the patient to wear a medical identification bracelet that identifies his hormonal condition and its proper treatment.

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**Spinal Neoplasms**
Spinal neoplasms are similar to intracranial tumors but involve the spinal cord or its roots. Untreated spinal neoplasms can eventually cause paralysis. As primary tumors, they originate in the meningeal coverings, the parenchyma of the cord or its roots, the intraspinal vasculature, or the vertebrae. They can also occur as metastatic foci from primary tumors, but death usually results from the primary condition.

Primary tumors of the spinal cord may be extramedullary (occurring outside the spinal cord) or intramedullary (occurring within the cord). Extramedullary tumors may be intradural (meningiomas and schwannomas) and account for about 60% of all primary spinal cord neoplasms. Intramedullary tumors may also be extradural (metastatic tumors from breasts, lungs, prostate, leukemia, or lymphomas) and account for about 25% of these neoplasms.

Intramedullary tumors, or gliomas (astrocytomas or ependymomas), are comparatively rare and account for only about 10% of spinal neoplasms. In children, these lesions are low-grade astrocytomas.

Spinal cord tumors are rare compared with intracranial tumors (ratio of 1:4). They occur with equal frequency in men and women, except for meningiomas, which occur more often in women. Spinal cord tumors can grow anywhere along the cord or its roots.

The prognosis depends on tumor control and the extent of residual neurologic deficit.

Causes

Little is known about the cause of spinal cord tumors. They have been associated with central von Recklinghausen's disease.

Complications

Motor and sensory deficits range from weakness to paralysis as the disease progresses. They may lead to loss of sphincter control and subsequent bladder and bowel dysfunction.

In late stages of disease, especially with paralysis, the complications of immobility, such as skin breakdown, may occur. Other complications depend on the tumor's location. For example, respiratory problems occur in high cervical tumors, whereas chronic urinary tract problems are associated with tumors lower in the spine.

Assessment findings

Because the spinal cord adjusts to a slow-growing tumor, a tumor may grow for several years and produce minimal neurologic signs. The patient's history, however, may reveal pain described as most severe directly over the tumor and radiating around the trunk or down the limb on the affected side. The patient may report that few measures relieve the pain, not even bed rest. Some patients also complain of constipation.

In the early stages, the patient may express difficulty in emptying the bladder or notice changes in the urinary stream. If you suspect a spinal cord tumor, ask the patient about bladder emptying because many patients overlook or dismiss this sign.

In later stages, urine retention is an inevitable sign of spinal cord compression. If the patient has a cauda equina tumor, he may report bladder and bowel incontinence, usually resulting from flaccid paralysis.

On inspection and palpation, you may find symmetrical spastic weakness, decreased muscle tone, exaggerated reflexes, and a positive Babinski's sign. If the tumor is at the cauda equina level, you may notice muscle wasting. Palpation may reveal muscle flaccidity, wasting, weakness, and progressive diminution in tendon reflexes.

Neurologic examination may disclose contralateral loss of sensation to pain, temperature, and touch (Brown-Sequard's syndrome). These losses are less obvious to the patient than functional motor changes. Caudal lesions invariably produce paresthesia in the nerve pathways of the involved roots.

Diagnostic tests

Lumbar puncture reveals clear yellow cerebrospinal fluid (CSF), resulting from increased protein levels if the flow is completely blocked. If the flow is partially blocked, protein levels rise, but the fluid appears only slightly yellow in proportion to the CSF protein level. A Papanicolaou test of the CSF may show malignant cells of metastatic carcinoma.

X-rays show distortions of the intervertebral foramina; changes in the vertebrae or collapsed areas in the vertebral body; and localized enlargement of the spinal canal, indicating an adjacent blockage.

Myelography identifies the lesion's level by outlining the tumor if it causes a partial obstruction. The myelogram shows the anatomic relation to the cord and the dura. If the tumor causes a complete obstruction, the injected contrast agent can't flow past the tumor. This study is dangerous in instances of nearly complete cord compression because withdrawn or escaping CSF will allow the tumor to exert greater pressure against the cord.

Radioisotope bone scan demonstrates metastatic invasion of the vertebrae by detecting a characteristic increase in osteoblastic activity.

Computed tomography scanning and magnetic resonance imaging show cord compression and tumor location.

Frozen section biopsy performed during surgery identifies the tissue type.

Treatment

Spinal cord tumors are treated with decompression or radiation therapy. Not usually indicated for metastatic tumors, laminectomy may be done for primary tumors that produce spinal cord or cauda equina compression. If the tumor progresses slowly or if it's treated before the cord degenerates from compression, signs and symptoms are likely to subside, and function may be restored.

In a patient with metastatic carcinoma or lymphoma who suddenly experiences complete transverse myelitis with spinal shock, functional improvement is unlikely, even with treatment. This patient's prognosis is poor.

If the patient has incomplete paraplegia of rapid onset, emergency surgical decompression may save cord function. Steroid therapy may minimize cord edema until the patient undergoes surgery.

Partial removal of intramedullary gliomas, followed by radiation therapy, may temporarily ease signs and symptoms. Metastatic extradural tumors can be controlled with radiation therapy, analgesics, and, in hormone-mediated tumors (breast and prostate), appropriate hormone therapy.

Transcutaneous electrical nerve stimulation (TENS) may relieve radicular pain from spinal cord tumors and is a useful alternative to opioid analgesics. TENS works by applying an electrical charge to the skin, thereby stimulating large-diameter nerve fibers and inhibiting the transmission of pain impulses along nerve fibers.

The risk of infection is increased by treatment in many cases, but the risk also increases as the patient's condition deteriorates.

Nursing diagnoses

- Altered urinary elimination
- Anxiety
- Constipation
- Impaired physical mobility
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective family coping

- Impaired mouth homeostasis
- Ineffective verbal communication
- Ineffective body image
HYROID CANCER

Although thyroid cancer occurs in all age-groups, patients who have had radiation therapy in the neck area are especially susceptible. Papillary and follicular carcinomas are the most common forms of thyroid cancers and are usually associated with the longest survival times.

Papillary carcinoma accounts for about half of thyroid cancer in adults. It can occur at any age but is most common in young adult females. Usually multifocal and bilateral, it metastasizes slowly into regional nodes of the neck, mediastinum, lungs, and other distant organs. It is the least virulent form of thyroid cancer.

Less common, follicular carcinoma is more likely to recur and metastasize to the regional lymph nodes and spread through blood vessels into the bones, liver, and lungs.

Medullary (solid) carcinoma originates in the parafollicular cells derived from the last branchial pouch and contains amyloid and calcium deposits. It can produce calcitonin, histaminase, corticotropin (producing Cushing's syndrome), and prostaglandin E₂ and F₂₅ (producing diarrhea). This form of thyroid cancer is familial, possibly inherited as an autosomal dominant trait, and usually associated with pheochromocytoma and is curable when detected before it causes symptoms. Untreated, it grows rapidly, frequently metastasizing to bones, liver, and kidneys.

Anaplastic carcinoma (giant and spindly cell cancer) resists radiation and is almost never curable by resection. This cancer metastasizes rapidly, causing death by invading the trachea and compressing adjacent structures.

Causes

Besides exposure to radiation, suspected causes of thyroid cancer include prolonged secretion of thyroid-stimulating hormone (TSH) through radiation or heredity, familial predisposition, and chronic goiter.

Anaplastic thyroid cancer
The most disfiguring, destructive, and deadly form of thyroid cancer, anaplastic carcinoma has the poorest prognosis. Although this tumor rarely metastasizes to distant organs, its rapid growth and size produce severe anatomic distortion of nearby structures. Treatment usually consists of total thyroidectomy, which seldom is successful.

Complications

Dysphagia and stridor are typical complications of thyroid cancer, especially in untreated disease. They usually result from pressure caused by a space-occupying lesion that extends into neck structures. Additional complications include hormone alterations and distant metastases.

Assessment findings

The first indication of disease may be a painless nodule discovered incidentally or detected during physical examination.

If the tumor grows large enough to destroy the thyroid gland, the patient's history may include sensitivity to cold and mental apathy (hypothyroidism). If the tumor triggers excess thyroid hormone production, the patient may report sensitivity to heat, restlessness, and overactivity (hyperthyroidism). The patient may also complain of diarrhea, dysphagia, anorexia, incontinence, and ear pain. When speaking with the patient, you may hear hoarseness and vocal stridor.

On inspection, you may detect a disfiguring thyroid mass, especially if the patient is in the later stages of anaplastic thyroid cancer. (See Anaplastic thyroid cancer.) Palpation may disclose a hard nodule in an enlarged thyroid gland or palpable lymph nodes with thyroid enlargement.

By auscultation, you may discover bruits if thyroid enlargement results from an increase in TSH, which increases thyroid vascularity.

Diagnostic tests

Fine-needle aspiration biopsy may help to differentiate benign from malignant thyroid nodules. Histologic analysis helps stage the disease and guide treatment.

Thyroid scan may differentiate functional nodes (rarely malignant) from hypofunctional nodes (commonly malignant) by measuring how readily nodules trap isotopes compared with the rest of the thyroid gland. In thyroid cancer, scintigraphy findings may demonstrate a "cold," nonfunctioning nodule.

Ultrasoundography evaluates changes in the size of thyroid nodules after thyroxine suppression therapy, guides fine-needle aspiration, and detects recurrent disease.

Magnetic resonance imaging and computed tomography scanning provide information for treatment planning because they establish the extent of the disease within the thyroid and in surrounding structures.

Calcitonin assay is a reliable clue to silent medullary carcinoma. The calcitonin level is measured during a resting state and during a calcium infusion (15 mg/kg) over a 4-hour period. An elevated fasting calcitonin level and an abnormal response to calcium stimulation—a high release of calcitonin from the node in comparison with the rest of the gland—are indicative of medullary cancer.

Treatment

Surgery is recommended initially for all forms of thyroid cancer, but the extent of surgery and the postoperative treatments vary. Ideally before surgery, the patient should have normal thyroid function (euthyroid) as demonstrated by normal thyroid function tests, pulse rate, and electrocardiogram.

Treatment may include one or a combination of the following:

- Total or subtotal thyroidectomy with modified node dissection (bilateral or homolateral) on the side of the primary cancer (for papillary or follicular cancer)
- Radioisotope ($^{131}$I) therapy with external radiation (sometimes postoperatively in lieu of radical neck excision) or alone (for metastasis)
- Adjunctive thyroid suppression (with exogenous thyroid hormones suppressing TSH production) and simultaneous administration of an adrenergic blocking agent such as propranolol, to increase tolerance to surgery and radiation therapy
- Chemotherapy limited to treating symptoms of widespread metastasis, as a palliative measure; doxorubicin has some antitumor activity in about 20% of cases.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Diarrhea
- Impaired gas exchange
- Impaired skin integrity
- Impaired swallowing
- Impaired verbal communication
- Pain

Key outcomes

- The patient will maintain current weight without further loss.
- The patient will express positive feelings about himself.
- The patient won't aspirate.
- The patient will express feelings and needs without frustration.
- The patient will express feelings of comfort and relief of pain.

Nursing interventions

- Prepare the patient for scheduled surgery.
Encourage the patient to voice his concerns, and offer reassurance.
Before surgery, establish a way for the patient to communicate postoperatively (pad and pencil, head nodding for yes and no, or other ways).

**Take the following steps postoperatively:**

- When the patient regains consciousness, keep him in the semi-Fowler's position. To avoid pressure on the suture line, his head should be neither hyperextended nor flexed. Support his head and neck with sandbags and pillows. When you move him, continue this support with your hands.
- After monitoring vital signs, check the patient's dressing, neck, and back for blood. If he complains that the dressing feels tight, loosen it and call the doctor immediately.
- Check serum calcium levels daily because hypocalcemia may develop if the parathyroid glands were removed.
- Watch for and report other complications, for example, hemorrhage and shock (elevated pulse rate and hypotension), tetany (carpopedal spasm, twitching, seizures), thyroid storm (high fever, severe tachycardia, delirium, dehydration, and extreme irritability), and respiratory obstruction (dyspnea, crowing respirations, retraction of neck tissues).
- Keep a tracheotomy set and oxygen equipment handy for use if respiratory obstruction occurs. Use continuous steam inhalation in the patient's room until his chest sounds clear. Administer pain medications as ordered, and make sure that the patient feels as comfortable as possible.
- Provide I.V. fluids or a soft diet, as needed. Many patients can tolerate a regular diet within 24 hours of surgery.
- Provide the same postsurgical care after extensive tumor and node excision as you would after radical neck surgery.

**Patient teaching**

- Preoperatively, advise the patient to expect temporary voice loss or hoarseness for several days after surgery. Also, explain the operation and postoperative procedures and positioning.
- Before discharge, ensure that the patient knows the date and time of his next appointment. Answer his questions about his treatment and home care. Be sure he understands the purpose of his medications, dosage, administration times, and possible adverse effects.
- Refer the patient to resource and support services, such as the social service department, home health care agencies, hospices, and the American Cancer Society.

**Thoracic neoplasms**

The lung and breast are the most common sites for thoracic cancer. Although rare, soft-tissue sarcomas may also develop in the chest region.

**BREAST CANCER**

Along with lung cancer, breast cancer is a leading killer of women ages 35 to 54. Breast cancer strikes about 10% of all women. The disease seldom occurs in men. Although breast cancer may develop any time after puberty, it's most common after age 50.

**Breast tumor sources and sites**

About 90% of all breast tumors arise from the epithelial cells lining the ducts. About half of all breast cancers develop in the breast's upper outer quadrant—the section containing the most glandular tissue. The second most common cancer site is the nipple, where all of the breast ducts converge. The next most common site is the upper inner quadrant, followed by the lower outer quadrant and, finally, the lower inner quadrant.

Early detection and treatment influences the prognosis considerably. The most reliable breast cancer detection method is regular breast self-examination, followed by immediate professional evaluation of any abnormality. With adjunctive therapy, 70% to 75% of women with negative nodes survive 10 years or more, compared to 20% to 25% of women with positive nodes.

**Causes and pathophysiology**

The causes of breast cancer remain elusive. Significant risk factors include a family history of breast cancer (mother, sister, grandmother, aunt) and being a woman over age 45 and premenopausal. Other risk factors may include a long menstrual cycle, early onset of menses, or late menopause; first pregnancy after age 31; a high-fat diet; endometrial or ovarian cancer; radiation exposure; estrogen therapy; antihypertensive therapy; alcohol and tobacco use; and preexisting fibrocystic disease. The recent discovery of the breast cancer gene BRCA 1 confirms the theory that the disease can be inherited from either the mother or the father.

About half of all breast cancers develop in the upper outer quadrant. (See **Breast tumor sources and sites**.) Growth rates vary. Theoretically, slow-growing breast cancer may take up to 8 years to become palpable at \( \frac{1}{2} \) (1 cm). It spreads by way of the lymphatic system and the bloodstream through the right side of the heart to the lungs and to the other breast, chest wall, liver, bone, and brain.

The estimated breast cancer growth rate is called its doubling time, or the time it takes malignant cells to double in number. Survival time is based on tumor size and the number of involved lymph nodes.

**Classified by histologic appearance and the lesion's location, breast cancer may be described as:**

- **Adenocarcinoma (ductal)—arising from the epithelium**
- **Intraductal—infiltrating**—developing within the ducts (includes Paget's disease)
- **Inflammatory**—growing rapidly and causing overlying skin to become edematous, inflamed, and indurated
- **Invasive ductal carcinoma in situ**—involving the lobes of glandular tissue

- **Early detection and treatment influences the prognosis considerably.**
enlarging tumor with rapid growth rate.

Coupled with a staging system, these classifications provide a clearer picture of the cancer's extent. The most common system for staging, both before and after surgery, is the TNM (tumor, node, metastasis) system.

Assessment findings

The most reliable way to detect breast cancer is through monthly breast self-examination by the patient, followed by immediate evaluation of any abnormality. The patient most often reports that she detected a painless lump or mass in her breast or that she noticed a thickening of breast tissue. Otherwise, the disease most commonly appears on a mammogram before a lesion becomes palpable. The patient's history may indicate several risk factors for breast cancer.

Inspection may reveal clear, milky, or bloody nipple discharge, nipple retraction, scaly skin around the nipple, and skin changes, such as dimpling, peau d'orange, or inflammation. Arm edema, also identified on inspection, may indicate advanced nodal involvement.

Palpation may identify a hard lump, mass, or thickening of breast tissue. Palpation of the cervical supraclavicular and axillary nodes may also disclose lumps or enlargement.

Complications

Disease progression and metastasis lead to site-specific complications, including infection, decreased mobility if the disease metastasizes to the bone, central nervous system effects if the tumor metastasizes to the brain, and respiratory problems if it spreads to the lung.

Diagnostic tests

Mammography, the essential test for breast cancer, can reveal a tumor that is too small to palpate. (See Scheduling mammography.) Fine-needle aspiration and excisional biopsy provide cells for histologic examination to confirm the diagnosis.

Ultrasonography can distinguish between a fluid-filled cyst and a solid mass. Chest X-rays can pinpoint metastases in the chest. Scans of the bone, brain, liver, and other organs can detect distant metastases.

Laboratory tests, such as alkaline phosphatase levels and liver function, can uncover distant metastases. Hormonal receptor assay can determine whether the tumor is estrogen or progesterone-dependent. This test guides decisions to use therapy that blocks the action of the estrogen hormone that supports tumor growth.

Treatment

The choice of treatment usually depends on the stage and type of disease, woman's age and menopausal status, and disfiguring effects of surgery. Therapy may include any combination of surgery, radiation, chemotherapy, and hormone therapy.

Surgery includes lumpectomy, partial mastectomy, simple or total mastectomy, modified radical mastectomy, and radical mastectomy.

Lumpectomy. Through a small incision near the nipple, the surgeon removes the tumor, surrounding tissue and, possibly, nearby lymph nodes. Typically, the patient undergoes radiation therapy after lumpectomy.

Lumpectomy is used for patients with small, well-defined lesions. Lumpectomy and dissection of the axillary lymph nodes may be used to remove the tumor and axillary lymph nodes while leaving the breast intact. In some cases, the surgeon performs a lumpectomy by freezing the tumor with a cryoprobe (which chills the tumor to 292° F [180° C]), thawing the tumor, and then repeating the procedure four more times. Finally, the surgeon refreezes the tumor and then performs the surgery.

PREVENTION

Mammography is indicated for any woman whose physical examination might suggest breast cancer. It should be done as a baseline in women ages 35 to 39; every 1 to 2 years for women ages 40 to 49; and annually for women over age 50. Women who have a history of breast cancer or have had unilateral breast cancer also should have an annual mammogram to check for new disease.

This cell-destroying technique, called cryolumpectomy, is recommended only for small, early, primary tumors. Radiation therapy may follow cryolumpectomy, which has few complications and may prevent local recurrence.

Partial mastectomy (also known as segmental mastectomy or quadrantectomy) removes one-quarter or more of the breast.

Simple or total mastectomy is the removal of the breast but not the lymph nodes or pectoral muscles.

Modified radical mastectomy is the removal of the breast and some of the axillary lymph nodes.

Radical mastectomy is the removal of the breast, pectoralis major and minor, and axillary lymph nodes. The use of this surgery has declined.

Before or after tumor removal, primary radiation therapy may be effective for a patient who has a small tumor in early stages without distant metastases. Radiation therapy can also prevent or treat local recurrence. Preoperative breast irradiation also helps to sterilize the field, making the tumor more manageable surgically, especially in inflammatory breast cancer.

Various cytotoxic drug combinations may be administered either as adjuvant therapy or as primary therapy. The patient may base her decision to undergo chemotherapy on several factors, including the cancer's stage and hormonal receptor assay results.

Chemotherapy commonly relies on a combination of drugs, such as cyclophosphamide, fluorouracil, methotrexate, doxorubicin, vincristine, paclitaxel, and prednisone. A typical regimen is cyclophosphamide, methotrexate, and fluorouracil; it's used in premenopausal and postmenopausal women.

Hormonal therapy lowers levels of estrogen and other hormones suspected of nourishing breast cancer cells. For example, antiestrogen therapy (specifically tamoxifen, which is most effective against tumors identified as estrogen receptor-positive) is used in postmenopausal women. Breast cancer patients may also receive estrogen, progesterone, androgen, or antiandrogen aminglutethimide therapy. The success of these therapies provides growing evidence that breast cancer is systemic, not local, and has led to decline in ablative surgery.

HOME CARE

Managing mastectomy after discharge
The exact cause of lung cancer remains unclear. Risk factors include tobacco smoking, exposure to carcinogenic and industrial air pollutants (asbestos, arsenic, though it's largely preventable.

For most patients, the prognosis is poor, depending on the extent of the cancer when diagnosed and the cells’ growth rate. Only about 13% of patients with lung cancer survive 5 years after diagnosis. Lung cancer is the most common cause of cancer death in men and is fast becoming the most common cause in women, even though it’s largely preventable.

### Causes

The exact cause of lung cancer remains unclear. Risk factors include tobacco smoking, exposure to carcinogenic and industrial air pollutants (asbestos, arsenic,
Complications

Disease progression and metastasis cause various complications. When the primary tumor spreads to intrathoracic structures, complications may include tracheal obstruction; esophageal compression with dysphagia; phrenic nerve paralysis with hemidiaphragm elevation and dyspnea; sympathetic nerve paralysis with Horner's syndrome; eighth cervical and first thoracic nerve compression with ulnar and Pancoast's syndrome (shoulder pain radiating to the ulnar nerve pathways); lymphatic obstruction with pleural effusion; and hypoxemia. Other complications are anorexia and weight loss, sometimes leading to cachexia, digital clubbing, and hypertrophic osteoarthropathy. Endocrine syndromes may involve production of hormones and hormone precursors.

Assessment findings

Because early lung cancer may cause no symptoms, the disease may be advanced when it's diagnosed. While taking the patient's history, be sure to assess his exposure to carcinogens. If he's a smoker, determine pack years. (See Determining pack years.)

Additional findings in lung cancer

In addition to their obvious interference with respiratory function, lung tumors may also alter the production of hormones that regulate body function or homeostasis. Clinical conditions that result from such changes are known as hormonal paraneoplastic syndromes:

- Hypertrophic pulmonary osteoarthropathy — bone and joint pain from cartilage erosion — is due to abnormal production of growth hormone. It may result from large-cell carcinoma and adenocarcinoma.
- Cushion's and carcinoid syndromes may result from small-cell carcinoma. Hypercalcemia may result from epidermoid tumors. Metastatic symptoms vary greatly, depending on the effect of tumors on intrathoracic and distant structures.
- Bronchial obstruction causes hemoptysis, atelectasis, pneumonitis, and dyspnea.
- Recurrent nerve invasion leads to hoarseness and vocal cord paralysis.
- Chest wall invasion causes piercing chest pain; increasing dyspnea; severe shoulder pain radiating down the arm.
- Local lymphatic spread causes cough, hemoptysis, stridor, and pleural effusion.
- Phrenic nerve involvement leads to dyspnea, shoulder pain, and unilateral paralyzed diaphragm, with paradoxical motion.
- Esophageal compression causes dysphagia.
- Vena caval obstruction causes venous distension and edema of the neck, chest, and back.
- Pericardial involvement causes pericardial effusion, tamponade, and arrhythmias.
- Cervical thoracic sympathetic nerve involvement leads to miosis, ptosis, exophthalmus, and reduced sweating.
- Distant metastasis may involve any part of the body, most commonly the central nervous system, liver, and bone.

Chief complaints may include coughing (induced by tumor stimulation of nerve endings), hemoptysis, dyspnea (from the tumor occluding airflow), and hoarseness (from tumor or tumor-bearing lymph nodes pressing on the laryngeal nerve).

On inspection, you may notice the patient becomes short of breath when he walks or exerts himself. You also may observe finger clubbing; edema of the face, neck, and upper torso; dilated chest and abdominal veins (superior vena cava syndrome); weight loss; and fatigue.

Palpation may reveal enlarged lymph nodes and an enlarged liver. Percussion findings may include dullness over the lung fields in a patient with pleural effusion.

Auscultation may disclose decreased breath sounds, wheezing, and pleural friction rub (with pleural effusion). (See Additional findings in lung cancer.)

Diagnostic tests

Chest X-rays usually show an advanced lesion and can detect a lesion up to 2 years before signs and symptoms appear. Findings may indicate tumor size and location.

Cytologic sputum analysis, which is 75% reliable, requires a sputum specimen expectorated from the lungs and tracheobronchial tree, not from postnasal secretions or saliva.

Bronchoscopy can identify the tumor site. Bronchoscopic washings provide material for cytologic and histologic study. The flexible fiberoptic bronchoscope increases test effectiveness.

Needle biopsy of the lungs relies on biplanar fluoroscopic visual control to locate peripheral tumors before withdrawing a tissue specimen for analysis. This procedure allows a firm diagnosis in 80% of patients.

Tissue biopsy of metastatic sites (including supraclavicular and mediastinal nodes and pleura) helps to assess disease extent. Based on histologic findings, staging determines the disease's extent and prognosis and helps direct treatment.

Thoracentesis allows chemical and cytologic examination of pleural fluid.

Additional studies include chest tomography, bronchography, esophagography, and angiocardiology (contrast studies of bronchial tree, esophagus, and cardiovascular tissues). Tests to detect metastasis include a bone scan (abnormal findings may lead to a bone marrow biopsy, which is typically recommended in patients with small-cell carcinoma); a computed tomography scan of the brain; liver function studies; and gallium scans of the liver and spleen.

Treatment

Various combinations of surgery, radiation therapy, and chemotherapy improve the prognosis and prolong patient survival. Because lung cancer is usually advanced at diagnosis, most treatment is palliative.

Surgery is the primary treatment for stage I, stage II, or selected stage III squamous cell carcinoma, adenocarcinoma, and large-cell carcinoma, unless the tumor is inoperable or other conditions (such as cardiac disease) rule out surgery. Surgery may involve partial lung removal (wedge resection, segmental resection, lobectomy, radical lobectomy) or total removal (pneumonectomy, radical pneumonectomy).

Preoperative radiation therapy may reduce tumor bulk to allow for surgical resection and may also improve response rates. Radiation therapy is ordinarily recommended for stage I and stage II lesions if surgery is contraindicated, and for stage III disease confined to the involved hemithorax and the ipsilateral supraclavicular lymph nodes. Radiation therapy usually begins about 1 month after surgery (to allow the wound to heal). It's directed to the chest area most likely to develop metastasis.

Chemotherapy drug combinations of fluorouracil, vincristine, mitomycin, cisplatin, and vindesine induce a response rate of 40%, yet have minimal effect on long-term survival. Promising combinations of drugs for treating small-cell carcinomas include cyclophosphamide, doxorubicin, and vincristine; cyclophosphamide, doxorubicin,
The patient's history will probably reveal asbestos exposure at some time in the patient's life. His chief complaints may be chest pain and dyspnea. Other complaints...
include cough, hoarseness, anorexia, weight loss, weakness, and fatigue.

Vital signs may reflect an elevated temperature. Inspection reveals shortness of breath and, in some cases, finger clubbing. You may discover dullness over lung fields on chest percussion and diminished chest sounds on auscultation.

**Diagnostic tests**

Open pleural biopsy is necessary to obtain a specimen. Then histologic study can confirm the diagnosis. Chest X-rays exhibit nodular, irregular, unilateral pleural thickening and varying degrees of unilateral pleural effusion. A computed tomography scan of the chest defines the tumor's extent.

**Treatment**

No standard treatment exists for a mesothelioma. Surgery, radiation therapy, chemotherapy, and a combination of treatments are usually tried, but they seldom control the disease in most patients.

If surgery is performed, a pleuropneumonectomy is the usual procedure. Cisplatin and mitomycin are the most successful chemotherapy drug combinations. Doxorubicin and melphalan achieve less successful results.

**Nursing diagnoses**

- Anxiety
- Fatigue
- Fluid volume excess
- Hopelessness
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective breathing pattern
- Risk for infection

**Key outcomes**

- The patient's fluid volume will remain within normal range.
- The patient will express feelings of increased energy.
- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will maintain muscle strength and joint range of motion.
- The patient will maintain a patent airway.
- The patient will express feelings of comfort and decreased pain.

**Nursing interventions**

- Listen to the patient's fears and concerns. Give clear, concise explanations of all procedures and actions, and remain with him during periods of severe anxiety. Encourage him to identify actions that promote comfort. Then be sure to perform them and to encourage the patient and family members to help. Include the patient in decisions related to his care whenever possible.
- Administer ordered pain medication as required. Monitor and document the medication's effectiveness.
- Perform comfort measures, such as repositioning and relaxation techniques.
- Monitor respiratory status. Provide oxygen as ordered, and assist the patient to a comfortable position (Fowler's position, for example) that allows for maximal chest expansion to relieve respiratory distress.
- If mobility decreases, turn the patient frequently. Provide skin care, particularly over bony prominences. Encourage him to be as active as possible.
- Prevent infection. Adhere to strict aseptic technique when suctioning the patient, changing dressings or I.V. tubing, and performing any type of invasive procedure. Monitor body temperature and white blood cell count closely.
- Monitor I.V. fluid intake to avoid circulatory overload and pulmonary congestion.
- Watch for treatment complications by observing and listening to the patient. Also monitor laboratory studies and vital signs. Perform appropriate nursing measures to prevent or alleviate complications. Report complications.

**Patient teaching**

- Show the patient how to perform relaxation techniques. Also demonstrate breathing and positioning variations to ease the dyspnea associated with progressive disease.
- Explain all procedures and treatments. Schedule time to answer the patient's questions.
- Teach the patient measures (such as increasing fluid intake) to minimize adverse effects of treatment.
- When appropriate, teach the patient and family members procedures to maximize breathing and prevent the complications of immobility.
- Explain how to practice meticulous hand-washing and aseptic techniques to avoid infection.
- Refer the patient to the social services department, support groups, and community or professional mental health resources to help him and family members cope with terminal illness.

**Abdominal and pelvic neoplasms**

Cancers in the abdominal and pelvic region of the body can obstruct the affected organ or disrupt its secretory or absorptive functions and obstruct the flow of GI contents.

**BLADDER CANCER**

Benign or malignant tumors may develop on the bladder wall surface or grow within the wall and quickly invade underlying muscles. About 90% of bladder cancers are transitional cell carcinomas, arising from the transitional epithelium of mucous membranes. They may result from malignant transformation of benign papillomas. Less common bladder tumors include adenocarcinomas, epidermoid carcinomas, squamous cell carcinomas, sarcomas, tumors in bladder diverticula, and carcinoma in situ.

Bladder tumors are most prevalent in people over age 50, are more common in men than in women, and occur more often in densely populated industrial areas.

**Causes**

Certain environmental carcinogens, such as tobacco, nitrates, coffee, and 2-naphthylamine, are known to predispose a person to transitional cell tumors. This places certain industrial workers at high risk for developing such tumors, including rubber workers, weavers, aniline dye workers, hairdressers, petroleum workers, spray painters, and leather finishers. The latency period between exposure to the carcinogen and development of signs and symptoms is about 18 years.

Squamous cell carcinoma of the bladder is common in geographic areas where schistosomiasis is endemic, such as Egypt. What is more, it's also associated with chronic bladder irritation and infection in people with renal calculi, indwelling urinary catheters, chemical cystitis caused by cyclophosphamide, and pelvic irradiation.

**Complications**

If bladder cancer progresses, complications include bone metastases and problems resulting from tumor invasion of contiguous viscera.

**Assessment findings**
To confirm a bladder cancer diagnosis, the patient typically undergoes cystoscopy and biopsy. If the test results show cancer cells, further studies will determine the cancer stage and treatment. Cystoscopy should be performed when hematuria first appears. If the patient receives an anesthetic during the procedure, he also may undergo a bimanual examination to detect whether the bladder is fixed to the pelvic wall.

Excretory urography can identify a large, early-stage tumor or an infiltrating tumor; delineate functional problems in the upper urinary tract; assess hydroureteronephrosis; and detect rigid deformity of the bladder wall. Urinalysis can detect blood and malignant cells in the urine. Retrograde cystography evaluates bladder structure and integrity. Test results also help confirm a bladder cancer diagnosis. A bone scan can detect metastases. A computed tomography scan can define the thickness of the involved bladder wall and disclose enlarged retroperitoneal lymph nodes. Ultrasonography can find metastases in tissues beyond the bladder and can distinguish a bladder cyst from a bladder tumor.

Laboratory tests, such as a complete blood count and chemistry profile, may be ordered to evaluate conditions such as anemia that are associated with bladder cancer.

Treatment

The cancer's stage, the patient's lifestyle, other health problems, and mental outlook all help to determine which therapy is selected. Surgery, chemotherapy, radiation therapy, or one of several new treatments may be used. (See New bladder cancer treatments.)

Superficial bladder tumors are removed cystoscopically by transurethral resection and electrically by fulguration. This usually is adequate treatment if the tumor hasn't invaded the muscle. Additional tumors may develop, and fulguration may have to be repeated every 3 months for years. When the tumors penetrate the muscle layer or recur frequently, cystoscopy with fulguration is no longer appropriate.

Intravesical chemotherapy is used for treating superficial tumors (especially tumors in many sites) and for preventing tumor recurrence. This therapy directly washes the bladder with anticancer drugs. Commonly used agents include thiotaenia, doxorubicin, and mitomycin.

Intravesical administration of the live, attenuated bacille Calmette-Guerin (BCG) vaccine has proved successful in treating superficial bladder cancers, particularly primary and relapsed carcinoma in situ.

Tumors too large to be treated cystoscopically require segmental bladder resection. This surgery, which removes a full-thickness section of the bladder, is feasible only if the tumor isn't near the bladder neck or ureteral orifices. Bladder instillations of thiotaenia after transurethral resection also may help.

For infiltrating bladder tumors, the treatment of choice is radical cystectomy with a pretreatment course of 2,000-rad external beam radiation therapy directed at the bladder. During the operation, the surgeon removes the bladder with prevesical fat, lymph nodes, urethra, and the prostate and seminal vesicles (in men) or the uterus and adnexa uteri (in women). Next, a urinary diversion is constructed, usually an ileal conduit. After surgery, the patient wears an external pouch continuously. Other diversions are ureterostomy, nephrostomy, continent vesicostomy (Kock pouch), ileal bladder, and ureterosigmoidostomy. (See Common urinary diversions.)

New bladder cancer treatments

New therapies offer promise for patients with bladder cancer. Treatments include photodynamic therapy, gene therapy, and immunotoxin therapy.

Photodynamic therapy
Photodynamic therapy requires I.V. injection of a photosensitizing agent called hematoporphyrin derivative (HPD). Malignant tissue appears to have an affinity for HPD, so superficial bladder cancer cells readily absorb the drug. A cystoscope is then used to introduce laser energy into the bladder, exposing the HPD-impregnated tumor cells to laser energy kills them.

However, HPD sensitizes not only tumor tissue but also normal tissue, so any patient who receives this therapy must avoid sunlight for about 30 days. Precautions involve wearing protective clothing (including gloves and a face mask), drawing heavy curtains at home during the day, scheduling outdoor travel for night, and conducting exercises inside or outdoors at night to promote circulation, joint mobility, and muscle activity. After 30 days, the patient can gradually return to normal daylight activities.

Gene therapy
Researchers have determined that mutations in tumor suppressor cells, such as p53, cause abnormal bladder cancer cell growth. Although still in the early stages of investigation, the researchers are studying methods of infecting bladder cancer cells with viruses that contain a normal p53 gene in the hope that the normal gene, when placed in a bladder cancer cell, will cause bladder cell growth. Immunotoxin therapy

Although still in early investigational stages, researchers have hope that immunotoxin therapy will someday effectively treat bladder cancer. Immunotoxins are laboratory-manufactured antibodies with powerful toxins attached to them that can recognize cancer cells. After an antibody recognizes a cancer cell, it releases the toxin, which enters the cancer cell and kills it.

Note: A male patient may become impotent after radical cystectomy and urethrectomy because the operation damages the sympathetic and the parasympathetic nerves that control erection and ejaculation. At a later date, treatment may include a penile implant to make sexual intercourse (without ejaculation) possible. Treatment for patients with advanced bladder cancer includes cystectomy to remove the tumor, radiation therapy, and combination systemic chemotherapy with cisplatin, the most active agent. Other agents include doxorubicin, cyclophosphamide, and fluorouracil. In some instances, this combined treatment successfully arrests the disease.

Nursing diagnoses

- Altered urinary elimination
- Anxiety
- Body image disturbance
- Fear
- Impaired skin integrity
- Ineffective family coping
- Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

Key outcomes

- The patient will maintain adequate intake and output.
- The patient will express feelings of comfort and decreased pain.
- The patient will remain free from signs and symptoms of infection.
- The patient will exhibit adequate coping mechanisms.
The patient will voice feelings about potential or actual changes in sexual activity.

Nursing interventions

- Listen to the patient’s fears and concerns. Stay with him during periods of severe stress and anxiety, and provide psychological support. As appropriate, encourage him to express typical concerns about the cancer’s extent, the surgical procedure, an altered body image (especially if he undergoes urinary diversion surgery), and sexual dysfunction.
- To relieve discomfort, provide ordered pain medications as necessary. Implement comfort measures and distractions to help the patient relax.
- Before surgery, offer information and support when the patient and enterostomal therapist select a stoma site. The therapist assesses the patient's abdomen in various positions. The typical site—in the rectus muscle—minimizes the risk of subsequent herniation. Advise the patient to make sure that he can easily see the selected site.

Common urinary diversions

Various urinary diversions may be done for bladder cancer patients. Two of the most commonly performed types include continent vesicostomy and ileal conduit.

**Continent vesicostomy**

This alternative to the ileal conduit diverts urine to a reservoir reconstructed from part of the bladder wall. The reservoir empties through a stoma on the abdomen. Accumulated urine can be drained by inserting a catheter through the stoma.

**Ileal conduit**

This preferred procedure diverts urine through a segment of the ileum to a stoma on the abdomen (as shown). Because urine empties continuously the patient needs to wear a collecting device (or pouch).

After surgery, encourage the patient to look at the stoma. If he has difficulty doing this, leave the room for a few minutes when the stoma is exposed. Offer him a mirror to make viewing easier.

To obtain a specimen for culture and sensitivity tests after urinary diversion surgery, catheterize the patient, using sterile technique. Insert a lubricated catheter tip into the stoma about 2" (5 cm). Many facilities use a double telescope-type catheter for ileal conduit catheterization.

After ileal conduit surgery, watch for these complications: wound infection, enteric fistulas, urine leaks, ureteral obstruction, bowel obstruction, and pelvic abscesses. After radical cystectomy and construction of a urine reservoir, watch for these complications: incontinence, difficult catheterization, urine reflux, obstruction, bacteriuria, and electrolyte imbalances.

If the patient is receiving chemotherapy, watch for complications resulting from the particular drug regimen.

If the patient is having radiation therapy, watch for these complications: radiation enteritis, colitis, and skin reactions. Preoperative radiation therapy may produce radiation enteritis, requiring aggressive parenteral support postoperatively. Residual damage of the bowel and the skin resembles the damage that occurs after radiation therapy for prostate cancer. As appropriate, implement measures to prevent or alleviate complications.

**Patient teaching**

Tell the patient what to expect from diagnostic tests. For example, make sure he understands that he may be anesthetized for cystoscopy. After the test results are known, explain the implications to the patient and his family.

Provide complete preoperative teaching. Include an explanation of the operation the patient is to undergo. Discuss equipment and procedures that the patient can expect postoperatively. Demonstrate essential coughing and deep breathing exercises. Encourage the patient to ask questions.

For the patient with a urinary stoma:

Teach the patient how to care for his urinary stoma. Instruction usually begins 4 to 6 days after surgery. Encourage appropriate relatives or other caregivers to attend the teaching session. Advise them beforehand that a negative reaction to the stoma can impede the patient's adjustment.

If the patient is to wear a urine collection pouch, teach him how to prepare and apply it. First, find out whether he will wear a reusable pouch or a disposable pouch. If he chooses a reusable pouch, he needs at least two to wear alternately.

Teach the patient to select the right-sized pouch by measuring the stoma and choosing a pouch with an opening that leaves a ¼" (0.3 cm) margin of skin around the stoma.

Instruct the patient to remeasure the stoma after he goes home in case the size changes.

Advise him to be sure the pouch has a push-button or twist-type valve at the bottom to allow for drainage.

Tell him to empty the pouch when it's one-third full, or every 2 to 3 hours.

Offer the patient tips on effective skin seal. Explain that urine tends to destroy skin barriers that contain mostly karaya (a natural skin barrier). Suggest that he select a barrier made of urine-resistant synthetics with little or no karaya. Advise him to check the pouch frequently to ensure that the skin seal remains intact. Explain that a...
good skin seal can last from 3 to 6 days, so he need only change the pouch that often. If desired, he can wear a loose-fitting elastic pouch belt for added security. Tell the patient that the ileal conduit stoma should reach its permanent size about 2 to 4 months after surgery.

Explain to the surgeon constructs the ileal conduit from the intestine, which normally produces mucus. For this reason, the patient will see mucus in the drained urine. Assure him that this is normal.

Teach the patient to provide stoma care. Show him how to keep the skin around the stoma clean and free of irritation. Instruct him to remove the pouch, wash the skin with water and mild soap, and rinse well with clear water to remove soapy residue. Tell him to gently pat the skin dry. Never rub.

Demonstrate how to place a gauze sponge soaked in vinegar water (1 part vinegar to 3 parts water) over the stoma for a few minutes to prevent a buildup of uric acid crystals. When he cares for his skin, suggest that he place a rolled-up dry sponge over the stoma to collect (or wick) draining urine.

Next, instruct him to coat his skin with a silicone skin protectant and then cover with the collection pouch. If skin irritation or breakdown occurs, he should apply a layer of antibiotic paint to the clean, dry skin before coating it with the silicone skin protectant.

To ensure a better seal and minimize skin breakdown, teach the patient how to use products to level uneven abdominal surfaces, such as gulleys, scars, and wedges.

If the patient with surgically induced impotence was sexually active before surgery, encourage the patient's partner to express support and understanding. Suggest alternative methods of sexual expression.

Postoperatively, tell the patient with a urinary stoma to avoid heavy lifting and contact sports. Encourage him to participate in his usual athletic and physical activities.

Refer the patient to the American Cancer Society or the United Ostomy Association, as appropriate.

Before discharge, arrange for follow-up home nursing care. Also refer the patient for services provided by the enterostomal therapist.

**COLORECTAL CANCER**

Colorectal cancer is the second most common visceral neoplasm in the United States and Europe. It's equally distributed between men and women.

Malignant tumors of the colon or rectum are almost always adenocarcinomas. About half of these are sessile lesions of the rectosigmoid area; the rest are polypoid lesions.

Colorectal cancer progresses slowly, remaining localized for a long time. With early diagnosis, the 5-year survival rate is 50%. It is potentially curable in 75% of patients if an early diagnosis allows resection before nodal involvement.

**Causes**

Although the exact cause of colorectal cancer is unknown, studies show a greater incidence in areas of higher economic development, suggesting a relationship to a diet that includes excess animal fat, especially from beef, and low fiber.

Other factors that magnify the risk of developing colorectal cancer include diseases of the digestive tract, a history of ulcerative colitis (cancer usually starts in 11 to 17 years), and familial polyposis (cancer almost always develops by age 50).

**Complications**

As the tumor grows and encroaches on the abdominal organs, abdominal distention and intestinal obstruction occur. Anemia may develop if rectal bleeding isn't treated.

**Assessment findings**

Signs and symptoms depend on the tumor's location. If it develops on the colon's right side, the patient probably won't have signs and symptoms in the early stages because the stool is still in liquid form in that part of the colon. He may have a history of black, tarry stools, however, and report anemia, abdominal aching, pressure, and dull cramps. As the disease progresses, he may complain of weakness, diarrhea, obstipation, anorexia, weight loss, and vomiting.

A tumor on the left side of the colon causes symptoms of obstruction even in the early disease stages because stools are more completely formed when they reach this part of the colon. The patient may report rectal bleeding (often ascribed to hemorrhoids), intermittent abdominal fullness or cramping, and rectal pressure.

As the disease progresses, obstipation, diarrhea, or ribbon- or pencil-shaped stools may develop. The patient may note that the passage of flatus or stool relieves his pain. He may also report obvious bleeding during defecation and dark or bright red blood in the feces and mucus in or on the stools.

A patient with a rectal tumor may report a change in bowel habits, often beginning with an urgent need to defecate on arising (morning diarrhea) or obstipation alternating with diarrhea. He also may notice blood or mucus in the stools and complain of a sense of incomplete evacuation. Late in the disease, he may complain of pain that begins as a feeling of rectal fullness and progresses to a dull, sometimes constant ache confined to the rectum or sacral region.

Inspection of the abdomen may reveal distention or visible masses. Abdominal veins may appear enlarged and visible from portal obstruction. The inguinal and suprapubic areas may also appear enlarged. You may note abnormal bowel sounds on abdominal auscultation. Palpation may reveal abdominal masses. Right side tumors usually feel bulky; tumors of the transverse portion are more easily detected.

**DIAGNOSTIC TESTS**

Several tests support a diagnosis of colorectal cancer.

Digital rectal examination can detect almost 15% of colorectal cancers. Specifically, it can detect suspicious rectal and perianal lesions. Fecal occult blood test can detect blood in stools, a warning sign of colorectal cancer.

Proctoscopy or sigmoidoscopy permits visualization of the lower GI tract. It can detect up to 66% of colorectal cancers. Colonoscopy permits visual inspection and photography of the colon up to the ileocecal valve and provides access for polypectomy and biopsies of suspected lesions.

Excretory urography verifies bilateral renal function and allows inspection for displacement of the kidneys, ureters, or bladder by a tumor pressing against these structures.

Barium enema studies, using a dual contrast of barium and air, allow the location of lesions that aren't detectable manually or visually. Barium examination shouldn't precede colonoscopy or excretory urography because barium sulfate interferes with these tests.

A computed tomography scan allows better visualization if a barium enema yields inconclusive results or if metastasis to the pelvic lymph nodes is suspected.

Carcinoembryonic antigen, although not specific or sensitive enough for early diagnosis of colorectal cancer, permits patient monitoring before and after treatment to detect metastasis or recurrence. (See Staging colorectal cancer.)

**Treatment**

The most effective treatment for colorectal cancer is surgery to remove the malignant tumor and adjacent tissues, along with any lymph nodes that may contain cancer.
cells. After surgery, treatment continues with chemotherapy, radiation therapy, or both.

The type of surgery depends on tumor location:

- Cecum and ascending colon. Tumors in these areas call for right hemicolectomy (for advanced disease). Surgery may include resection of the terminal segment of the ileum, cecum, ascending colon, and right half of the transverse colon with corresponding mesentery.

### Staging colorectal cancer

Named for pathologist Cuthbert Dukes, the Dukes cancer classification assigns tumors to four stages. These stages (with substages) reflect the extent of bowel mucosa and bowel wall infiltration, lymph node involvement, and metastasis. Use this summary to clarify your patient’s cancer stage and prognosis.

**Stage A**
Malignant cells are confined to the bowel mucosa, and the lymph nodes contain no cancer cells. Treated promptly, about 80% of these patients remain disease-free 5 years later.

**Stage B**
Malignant cells extend through the bowel mucosa but remain within the bowel wall. The lymph nodes are normal. In substage B₂, all bowel wall layers and immediately adjacent structures contain malignant cells, but the lymph nodes remain normal. About 50% of patients with substage B₂ survive for 5 or more years.

**Stage C**
Malignant cells extend into the bowel wall and the lymph nodes. In substage C₂, malignant cells extend through the entire thickness of the bowel wall. The lymph nodes also contain malignant cells. The 5-year survival rate for patients with stage C disease reaches about 25%.

**Stage D**
Metastasized to distant organs by way of the lymph nodes and mesenteric vessels, malignant cells typically lodge in the lungs and liver. Only 5% of patients with stage D cancer survive 5 or more years.

*Proximal and middle transverse colon*. Surgery consists of right colectomy that includes the transverse colon and mesentery corresponding to midcolic vessels, or segmental resection of the transverse colon and associated midcolic vessels.

*Sigmoid colon*. Surgery usually is limited to the sigmoid colon and mesentery.

*Upper rectum*. A tumor in this area usually requires anterior or low anterior resection. A newer method, using a stapler, allows for much lower resections than
Although the cause of esophageal cancer is unknown, several predisposing factors have been identified. These include chronic irritation from heavy smoking or heavy alcohol consumption, as well as other factors such as gastroesophageal reflux disease, Barrett’s esophagus, and certain dietary and environmental factors.

If metastasis has occurred, or if the patient has residual disease or a recurrent inoperable tumor, he needs chemotherapy. Drugs used in such treatment commonly include fluorouracil combined with leavamisole or leucovorin. Researchers are evaluating the effectiveness of fluorouracil with recombinant interferon alfa-2a.

Radiation therapy, used before or after surgery, induces tumor regression.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered oral mucous membranes
- Anxiety
- Body image disturbance
- Constipation
- Diarrhea
- Fear
- Fluid volume deficit
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

Key outcomes

- The patient won’t experience further weight loss.
- The patient’s fluid volume will be maintained within normal range.
- The patient’s mucus membranes will remain intact.
- The patient will express positive feelings about himself.
- The patient will report feeling less tension or pain.
- The patient will express increased sense of well-being.

Nursing interventions

- Before colorectal surgery, monitor the patient’s diet modifications and administer laxatives, enemas, and antibiotics, as ordered. These measures help clean the bowel and decrease abdominal and peritoneal cavity contamination during surgery.
- After surgery, monitor the patient’s visual signs, intake and output, and fluid and electrolyte balance. Also monitor for complications, including anastomotic leaks, hemorrhage, irregular bowel function, phantom rectum, ruptured pelvic peritoneum, stricture, urinary incontinence, and wound infection.
- Care for the patient’s incision and, if appropriate, the stoma. To decrease discomfort, administer ordered analgesics as necessary, and perform comfort measures, such as repositioning.
- Encourage the patient to look at the stoma and to participate in caring for it as soon as possible. Teach good hygiene and skin care. Allow him to shower or bathe as soon as the incision heals.
- Consult with an enterostomal therapist, if available, for questions on setting up a postoperative regimen for the patient.
- Watch for adverse effects of radiation therapy (nausea, vomiting, hair loss, malaise) and provide comfort measures and reassurance.
- During chemotherapy, watch for complications (such as infection) and expected adverse effects. Prepare the patient for these problems. Take steps to reduce these effects, for example, by rinsing the patient’s mouth with normal saline mouthwash to deter ulcers.
- To help prevent infection, use strict aseptic technique when caring for I.V. catheters and providing wound care. Change I.V. tubing and sites as directed by facility policy. Have the patient wash his hands before and after meals and after going to the bathroom.
- Listen to the patient’s fears and concerns, and stay with him during periods of severe stress and anxiety.
- Encourage the patient to identify actions and care measures that will promote his comfort and relaxation. Try to perform these measures, and encourage the patient and family members to do so as well.
- Whenever possible, include the patient and family members in care decisions.

Patient teaching

- Throughout therapy, answer the patient’s questions and tell him what to expect from surgery and other therapy.
- If appropriate, explain that the stoma will be red, moist, and swollen; reassure the patient that postoperative swelling eventually subsides.
- Show the patient a diagram of the intestine before and after surgery, stressing how much of the bowel remains intact. Supplement your teaching with instruction booklets (available for a fee from the United Ostomy Association and free from various companies that manufacture ostomy supplies). Arrange a postoperative visit from a recovered ostomy patient.
- Prepare the patient for the I.V. lines, nasogastric tube, and indwelling urinary catheter he'll have postoperatively.
- Preoperatively, teach the patient the coughing and deep-breathing exercises he should use postoperatively.
- Explain to the patient’s family that their positive reactions foster the patient’s adjustment.
- If appropriate, instruct the patient with a sigmoid colostomy to perform his own irrigation as soon as he’s able after surgery. Advise him to schedule irrigation for the time of the day when he normally evacuates. Many patients find that irrigating every 1 to 3 days is necessary for regular evacuation.
- Direct the patient to follow a high-fiber diet.
- If flatus, diarrhea, or constipation occurs, tell the patient to eliminate suspected causative foods from his diet. Explain that he may reintroduce them later. Teach him which foods may alleviate constipation, and encourage him to increase his fluid and fiber intake.
- If diarrhea is a problem, advise the patient to try eating applesauce, bananas, or rice. Caution him to take laxatives or antidiarrheal medications only as prescribed by his doctor.
- When appropriate, explain that after several months, many patients with an ostomy establish control with irrigation and no longer need to wear a pouch. A stoma cap or gauze sponge placed over the stoma protects it and absorbs mucoid secretions. Explain that before achieving such control, the patient can resume physical activities—including sports—provided he isn’t at risk for injuring the stoma or surrounding abdominal muscles.
- If the patient wants to swim, he can place a pouch or stoma cap over the stoma. He should avoid heavy lifting, which can cause herniation or prolapse through weakened muscles in the abdominal wall. Suggest that he consider a structured, gradually progressive exercise program to strengthen abdominal muscles. Such a program can be instituted under a doctor’s supervision.
- Emphasize the need for keeping follow-up appointments. Anyone who has had colorectal cancer runs an increased risk of developing another primary cancer. The patient should have yearly screenings (sigmoidoscopy, digital rectal examination, stool test for blood) and follow-up testing.
- If the patient is to undergo radiation therapy or chemotherapy, explain the treatment to him. Make sure he understands the adverse effects that usually occur and the measures he can take to decrease their severity or prevent their occurrence.
- Instruct the patient and family members about the American Cancer Society's guidelines for colorectal cancer screening: a digital rectal examination annually starting at age 40; periodic sigmoidoscopy and colonoscopy; and a stool test for occult blood annually starting at age 50.
- Refer the patient to a home health care agency that can check on his physical care at home.
- For male patients, suggest sexual counseling; most are impotent for a time after surgery. Explain to the patient’s family that their positive reactions foster the patient’s adjustment.

ESOPHAGEAL CANCER

Esophageal cancer is most common in men over age 60 and is nearly always fatal. The disease occurs worldwide, but incidence varies geographically. It is most commonly found in Japan, Russia, China, the Middle East, and the Transkei region of South Africa.

Esophageal tumors are usually fungating and infiltrating. In most cases, the tumor partially constricts the lumen of the esophagus. Regional metastasis occurs early by way of submucosal lymphatics, often fatally invading adjacent vital intrathoracic organs. If the patient survives primary extension, the liver and lungs are the usual sites of distant metastases. Unusual metastasis sites include the bone, kidneys, and adrenal glands.

Most cases (98%) arise in squamous cell epithelium, although a few are adenocarcinomas and fewer still, melanomas and sarcomas. About half the squamous cell cancers occur in the lower portion of the esophagus, 40% in the midportion, and the remaining 10% in the upper or cervical esophagus. Regardless of cell type, the prognosis for esophageal cancer is grim: 5-year survival rates are less than 5%, and most patients die within 6 months of diagnosis.

Causes

Although the cause of esophageal cancer is unknown, several predisposing factors have been identified. These include chronic irritation from heavy smoking or...
excessive use of alcohol; stasis-induced inflammation, as in achalasia or stricture; previous head and neck tumors; and nutritional deficiency, as in untreated sprue and Plummer-Vinson syndrome.

Complications

Direct invasion of adjoining structures may lead to severe complications, such as mediastinitis, tracheoesophageal or bronchoesophageal fistula (causing an overwhelming cough when swallowing liquids), and aortic perforation with sudden exsanguination.

Other complications include an inability to control secretions, obstruction of the esophagus, and loss of lower esophageal sphincter control, which can result in aspiration pneumonia.

Assessment findings

Early in the disease, the patient may report a feeling of fullness, pressure, indigestion, or substernal burning. He may also tell you he uses antacids to relieve GI upset. Later, he may complain of dysphagia and weight loss. The degree of dysphagia varies, depending on the extent of disease. At first, the dysphagia is mild, occurring only after the patient eats solid foods, especially meat. Later, the patient has difficulty swallowing coarse foods and, in some cases, liquids.

The patient may complain of hoarseness (from laryngeal nerve involvement), chronic cough (possibly from aspiration), anorexia, vomiting, and regurgitation of food, resulting from the tumor size exceeding the limits of the esophagus. He may also complain of pain on swallowing or pain that radiates to his back.

A patient in the late stages of the disease appears very thin, cachectic, and dehydrated.

Diagnostic tests

X-rays of the esophagus, with barium swallow and motility studies, delineate structural and filling defects and reduced peristalsis. Esophagoscopy, punch and brush biopsies, and exfoliative cytologic tests confirm esophageal tumors.

Bronchoscopy (usually performed after an esophagoscopy) may reveal tumor growth in the tracheobronchial tree. Endoscopic ultrasonography of the esophagus combines endoscopy and ultrasound technology to measure the depth of tumor penetration.

A computed tomography scan may help diagnose and monitor esophageal lesions. Magnetic resonance imaging permits evaluation of the esophagus and adjacent structures.

Treatment

Esophageal cancer usually is advanced when diagnosed, so surgery and other treatments can only relieve disease effects.

Palliative therapy consists of treatment to keep the esophagus open, including dilation of the esophagus, laser therapy, radiation therapy, and installation of prosthetic tubes (such as the Celestin tube) to bridge the tumor. Radical surgery can excise the tumor and resect either the esophagus alone or the stomach and esophagus. Chemotherapy and radiation therapy can slow the growth of the tumor. Gastrostomy or jejunostomy can help provide adequate nutrition. A prosthesis can be used to seal any fistula that develops. Endoscopic laser treatment and bipolar electrocoagulation can help restore swallowing by vaporizing cancerous tissue. If the tumor is in the upper esophagus, however, the laser can't be positioned properly.

Analgesics are used for pain control.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Fear
- Fluid volume deficit
- Impaired swallowing
- Pain
- Risk for aspiration
- Risk for infection

Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will express increased energy.
- The patient will maintain fluid volumes within normal range.
- The patient won't aspirate.
- The patient will express feelings of comfort and decreased pain.
- The patient will show no evidence of infection.

Nursing interventions

- Monitor the patient’s nutritional and fluid status, and provide him with high-calorie, high-protein foods. If he’s having trouble swallowing solids, puree or liquefy his food, and offer a commercially available nutritional supplement. As ordered, provide tube feedings, and prepare him for supplemental parenteral nutrition.
- To prevent food aspiration, place the patient in Fowler’s position for meals and allow plenty of time to eat. If he regurgitates food after eating, provide mouth care.
- If the patient has a gastrostomy tube, give food slowly—by gravity—in prescribed amounts (usually 200 to 500 ml). Offer him something to chew before each feeding. This promotes gastric secretions and provides some semblance of normal eating.
- Administer ordered analgesics for pain relief as necessary. Provide comfort measures, such as repositioning and distractions.
- After radiation therapy, monitor the patient’s vital signs, fluid and electrolyte balance, and intake and output. Immediately report any unexpected changes in the patient’s condition. Monitor him for such complications as infection, fistula formation, pneumonia, empyema, and malnutrition.
- If an anastomosis to the esophagus was performed, position the patient flat on his back to prevent tension on the suture line. Watch for signs of an anastomotic leak.
- If the patient had a prosthetic tube inserted, make sure it doesn’t become blocked or dislodged. This could cause a perforation of the mediastinum or precipitate tumor erosion.
- After radiation therapy, monitor the patient for such complications as esophageal perforation, pneumonitis and fibrosis of the lungs, and myelitis of the spinal cord.
- After chemotherapy, take steps to decrease adverse effects, such as providing normal saline mouthwash to help prevent mouth ulcers. Allow the patient plenty of rest, and administer medications as ordered to reduce adverse effects.
- Protect the patient from infection.
- Throughout therapy, answer the patient’s questions and tell him what to expect from surgery and other therapies. Listen to his fears and concerns, and stay with him during periods of severe anxiety.
- Encourage the patient to identify actions and care measures that promote his comfort and relaxation. Try to perform these measures, and encourage the patient and family members to do so as well.
- Whenever possible, include the patient in care decisions.

Patient teaching

- Explain the procedures the patient is to undergo after surgery—closed chest drainage, nasogastric suctioning, and placement of gastrostomy tubes.
- If appropriate, instruct family members in gastrostomy tube care. This includes checking tube patency before each feeding, providing skin care around the tube, and keeping the patient upright during and after feeding.
- Stress the need to maintain adequate nutrition. Ask a dietitian to instruct the patient and family members. If the patient has difficulty swallowing solids, instruct him to puree or liquefy his food and to follow a high-calorie, high-protein diet to minimize weight loss. Also, recommend that he add a commercially available, high-calorie supplement to his diet.
- Encourage the patient to follow as normal a routine as possible after recovery from surgery and during radiation therapy and chemotherapy. Tell him that this will

Endoscopic laser treatment and bipolar electrocoagulation can help restore swallowing by vaporizing cancerous tissue. If the tumor is in the upper esophagus, however, the laser can't be positioned properly.
help him maintain a sense of control and reduce the complications associated with immobility.

- Advise the patient to rest between activities and to stop any activity that tires him or causes pain.
- Refer the patient and family members to appropriate organizations, such as the American Cancer Society.

### GALLBLADDER AND BILE DUCT CANCERS

Gallbladder and bile duct cancers are usually discovered coincidentally in patients with cholecystitis (about 90% have gallstones); these account for less than 1% of all cancer cases. The predominant type is adenocarcinoma (responsible for 85% to 95% of cases). Squamous cell carcinoma accounts for between 5% and 15%. Mixed-tissue types are rare.

Gallbladder cancer is most prevalent in women over age 60. Because it's usually discovered after cholecystectomy and at an advanced stage, the prognosis is poor. If the cancer invades gallbladder muscle, the survival rate is less than 5%—even after extensive surgery. Although some long-term survivals (4 to 5 years) have been reported, few patients survive more than 6 months after surgery. In most patients, with or without surgery, the disease progresses rapidly. Patients seldom live a year after diagnosis.

Carcinoma of the extrahepatic bile duct causes less than 3% of all cancer deaths in the United States. This disease affects men and women between ages 60 and 70. The usual site is the bifurcation in the common bile duct. About 50% of patients also have gallstones. Carcinoma at the distal end of the common duct is commonly confused with carcinoma of the pancreas. Metastasis affects local lymph nodes, the liver, the lungs, and the peritoneum. Patients typically die of hepatic failure. No staging protocol exists for this type of cancer.

### Causes

Whereas tumors of the biliary system are usually related to cholelithiasis, bile duct cancer seems to accompany infestation by liver flukes or other parasites.

The cause of extrahepatic bile duct cancer isn’t known; but statistics show an unexplained increase of this cancer in patients with sclerosing cholangitis, portal bacteraemia, viral infections, or ulcerative colitis. Suspected causes include failure of an immune mechanism or chronic use of certain drugs by the colitis patient.

### Complications

Cholangitis from obstructed bile ducts may develop as disease progresses. Typically, lymph node metastases appear in up to 70% of patients at diagnosis. Direct extension to the liver is also common (affecting up to 90% of patients). Direct extension to the cystic and the common bile ducts, stomach, colon, duodenum, and jejunum also occurs and produces obstructions. Metastases further spread by portal or hepatic veins to the peritoneum, ovaries, and lower lung lobes.

### Assessment findings

The patient history may reveal pain centered in the epigastric area or in the right upper quadrant. The patient may describe the pain as sporadic rather than continuous. Like a patient with cholecystitis, she may report weight loss and fatigue resulting from anorexia, nausea, and vomiting. She also may report pruritus.

Inspection may identify scleral or gingival jaundice (usually associated with advanced disease in gallbladder cancer patients).

Palpation in the right upper quadrant reveals gallbladder enlargement.

### Diagnostic tests

Liver function tests—to evaluate bilirubin, urine bile and bilirubin, and urobilinogen balances—show elevated levels in more than half of gallbladder cancer patients. Serum alkaline phosphatase levels are consistently elevated. A liver-spleen scan detects abnormalities. Cholecystography may demonstrate stones or calcification (“porcelain” gallbladder). Magnetic resonance imaging may show areas of tumor growth. Cholangiography may outline a common bile duct obstruction.

Several tests help to confirm extrahepatic bile duct carcinoma. Liver function studies indicate biliary obstruction; elevated bilirubin (5 to 30 mg/dl), alkaline phosphatase, and blood cholesterol levels; prolonged prothrombin time; and response to vitamin K. Endoscopic retrograde cholangiopancreatography identifies the tumor site and permits tissue specimen retrieval for biopsy.

### Treatment

Surgery is the treatment of choice for gallbladder cancer, including cholecystectomy, common bile duct exploration, T-tube drainage, and wedge excision of hepatic tissue.

As a rule, surgery can relieve obstruction and jaundices, resulting from extrahepatic bile duct cancer. The procedure depends on the cancer site and may include cholecystoduodenostomy or T-tube drainage of the common bile duct.

Radiation therapy may be palliative, and adjuvant chemotherapy (infrequently used) may produce some good results.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fear
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Risk for injury

### Key outcomes

- The patient will show no further evidence of weight loss.
- The patient and family members will communicate understanding of special dietary needs.
- The patient will avoid skin breakdown or infection around the T-tube site.
- The patient will maintain adequate cardiac output.
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort and decreased pain.

### Nursing interventions

- Listen to the patient's fears and concerns. Stay with her when her stress and anxiety levels increase. Encourage her to identify actions and care measures that promote comfort and relaxation.

**After biliary resection:**

- Provide meticulous skin care, using strict aseptic technique when caring for the incision and surrounding tissue.
- Give pain medications as ordered. Place the patient in low-Fowler's position to promote comfort.
- Prevent respiratory problems by encouraging the patient to cough and breathe deeply despite the high incision, which promotes shallow breaths. Provide analgesics. Also show the patient how to split the abdomen with a pillow or an abdominal binder. This eases discomfort and promotes greater respiratory efforts.
- If the patient has an NG tube and a T-tube in place after surgery, record the amount and color of drainage at each shift. These tubes may remain for 24 to 72 hours
The nature and extent of the lesion determine the type of surgery. Surgical procedures include gastroduodenostomy, gastrojejunostomy, partial gastric resection, and
that usually follow surgery. If the patient whose disease isn't considered surgically curable, resection eases symptoms and improves the potential benefits of the chemotherapy and radiation therapy.

Treatment

Certain other studies may rule out specific organ metastases. These include computed tomography scans, chest X-rays, liver and bone scans, and liver biopsy.

Gastric acid stimulation test discloses whether the stomach secretes acid properly. Barium X-rays of the GI tract with fluoroscopy show changes that suggest gastric cancer. Changes include a tumor or filling defect in the outline of the stomach, loss of flexibility and distensibility, and abnormal gastric mucosa with or without ulceration. Gastric cancer occurs more commonly in some parts of the stomach than in others; the pyloric area accounts for 50% and the lesser curvature for 25% of the incidence. This adenocarcinoma rapidly infiltrates the regional lymph nodes, omentum, liver, and lungs by way of the walls of the stomach, duodenum, and esophagus; the lymphatic system; adjacent organs; the bloodstream; and the peritoneal cavity. The patient's prognosis depends on the stage of the disease at the time of diagnosis. Overall, the 5-year survival rate is about 15%.

Causes

Although the cause of gastric cancer is unknown, predisposing factors, such as gastritis with gastric atrophy, increase the risk. Genetic factors also have been implicated. People with type A blood have a 10% increased risk, and the disease occurs more commonly in people with a family history of such cancer. Dietary factors also seem to have an effect. For instance, certain types of food preparation and preservation (especially smoked foods, pickled vegetables, and salted fish and meat) and physical properties of some foods increase the risk. High alcohol consumption and smoking increase the chances of developing gastric cancer.

Complications

Malnutrition occurs when the stomach can't digest protein, and GI obstruction develops as the tumor enlarges. Iron deficiency anemia results as the tumor causes ulceration and bleeding. If the patient has pernicious anemia, the tumor can interfere with the production of intrinsic factor needed for vitamin B₁₂ absorption. As the cancer metastasizes to other structures, related complications appear.

Assessment findings

In the early stages, the patient may complain of pain in the back or in the epigastric or retrosternal areas that is relieved with nonprescription medications. He may not report this symptom because he doesn't realize its significance.) The patient typically reports a vague feeling of fullness, heaviness, and moderate abdominal distention after meals. Depending on cancer progression, the patient may report weight loss, resulting from appetite disturbance, nausea, and vomiting. (He may report coffee-ground vomitus if the tumor is located in the cardia.) He may also complain of weakness and fatigue. If the tumor is located in the proximal area of the stomach, he may experience dysphagia. Palpation of the abdomen may disclose a mass. You may also palpate enlarged lymph nodes, especially the supraclavicular and axillary nodes. Other assessment findings depend on the extent of the disease and location of metastasis.

Diagnostic tests

Barium X-rays of the GI tract with fluoroscopy show changes that suggest gastric cancer. Changes include a tumor or filling defect in the outline of the stomach, loss of flexibility and distensibility, and abnormal gastric mucosa with or without ulceration. Gastroscopy with fiberoptic endoscope is used to help rule out other diffuse gastric mucosal abnormalities by allowing direct visualization. Gastroscopic biopsy permits evaluation of gastric mucosal lesions. Photography during gastroscopy provides a permanent record of gastric lesions that can later be used to judge disease progression and the effectiveness of treatment.

Gastric acid stimulation test discloses whether the stomach secretes acid properly. Blood studies are used to monitor the course of the disease, complications, and the effectiveness of treatment. These studies include a complete blood count, chemistry profiles, arterial blood gas analysis, liver function studies, and a carcinoembryonic antigen radiomunocassay.

Certain other studies may rule out specific organ metastases. These include computed tomography scans, chest X-rays, liver and bone scans, and liver biopsy.

Treatment

Surgery to remove the tumor often is the treatment of choice. Excision of the lesion with appropriate margins is possible in more than one-third of patients. Even in a patient whose disease isn't considered surgically curable, resection eases symptoms and improves the potential benefits of the chemotherapy and radiation therapy that usually follow surgery.
total gastrectomy. If metastasis has occurred, the omentum and spleen may have to be removed. (See Understanding gastric surgery.)

Chemotherapy for GI tumors may help control signs and symptoms and prolong survival. Gastric adenocarcinomas respond to several agents, including fluorouracil, carmustine, doxorubicin, and mitomycin. Antiemetics can control nausea, which intensifies as the tumor grows. In the more advanced stages, the patient may need sedatives and tranquilizers to control overwhelming anxiety. Opioid analgesics can relieve severe and unremitting pain.

If the patient has a nonresectable or partially resectable tumor, radiation therapy is effective if combined with chemotherapy. The patient should receive this therapy on an empty stomach but not preoperatively because it may damage viscera and impede healing.

Treatment with antispasmodics and antacids may help relieve GI distress.

Nursing diagnoses
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Anxiety
- Diarrhea
- Fatigue
- Fear
- Impaired gas exchange
- Impaired skin integrity
- Impaired swallowing
- Pain
- Risk for infection

Key outcomes
- The patient won’t aspirate.
- The patient will maintain weight within an acceptable range.
- The patient will maintain ventilation.
- The patient will express feelings of increased energy.
- The patient will report feeling less tension and pain.
- The patient will maintain skin integrity.

Nursing interventions
- Provide a high-protein, high-calorie diet to help the patient avoid or recover from the weight loss, malnutrition, and anemia associated with gastric cancer. This diet also helps the patient tolerate surgery, radiotherapy, and chemotherapy; helps prevent wound dehiscence; and promotes wound healing. Plus, it provides enough protein, fluid, and potassium to aid glycogen and protein synthesis.
- Give the patient dietary supplements, such as vitamins and iron, and provide small, frequent meals. If the patient has an iron deficiency, give him iron-rich foods, such as spinach and dried fruit.

Understanding gastric surgery

The type of surgery performed depends on where the tumor occurs and how far it has spread. The dotted lines below show the areas removed.

Gastroduodenostomy
Also called Billroth I, gastroduodenostomy may be performed to remove a tumor in the pyloric region. The surgeon resects the distal one-third to one-half of the stomach and anastomoses the remaining stomach portion to the duodenum.

Gastrojejunostomy
This surgery is called a Billroth II. The surgeon removes the distal portion of the antrum, anastomoses the remaining stomach to the jejunum, and then closes the duodenal stump.

Partial gastric resection
If a tumor lies in a defined area of the stomach, the surgeon performs a gastric resection by removing the diseased stomach portion and attaching the remaining stomach to the jejunum.
Total gastrectomy

If a tumor develops in the cardia or high in the fundus, the patient may require total gastrectomy. The surgeon removes the entire stomach and attaches the lower end of the esophagus to the jejunum (esophagojejunostomy) at the entrance to the small intestine.

To stimulate a poor appetite, administer steroids or antidepressants to the patient as ordered. Wine or brandy may also help stimulate the appetite.

If the patient can't tolerate oral foods, provide parenteral nutrition.

Administer opioids to relieve heartburn and acid stomach and a histamine-receptor antagonist, such as cimetidine or famotidine, to decrease gastric secretions.

Give opioid analgesics, as ordered, to relieve pain.

After surgery, provide meticulous supportive care to promote recovery and help prevent complications.

After any type of gastrectomy, turn the patient hourly; administer opioid analgesics (which depress respiration), as ordered, and regularly assist the patient with coughing, deep breathing, and turning to help prevent respiratory problems. If respiratory complications develop, the patient may need oxygen. If the patient can't breathe effectively on his own, use intermittent positive pressure breathing or incentive spirometry to completely expand his lungs. Also, make sure you position him properly, usually in semi-Fowler's position.

After total gastrectomy, support the patient during episodes of dumping syndrome, which stems from the stomach's inability to store food. Keep an emesis basin at the bedside, and provide small meals six to eight times per day when the patient is allowed food by mouth.

Monitor the patient's nasogastric (NG) tube for drainage. Expect little or no drainage from the tube because no secretions form after the stomach is removed.

Watch for signs of vitamin B12 malabsorption, the result of an absence of intrinsic factor from gastric secretions.

If the patient has poor digestion and absorption after a gastrectomy, provide a special diet. This patient needs frequent feedings of small amounts of clear liquids, increasing to small, frequent feedings of bland food. If necessary, administer pancreatin and sodium bicarbonate after meals to prevent or control steatorrhea and dyspepsia.

Observe the surgical wound regularly for signs of infection (redness, swelling, warmth) and failure to heal. If needed, administer vitamin C to improve wound healing.

During radiation treatment offer fluids, such as orange juice, grapefruit juice, or ginger ale, to minimize nausea and vomiting. Also watch for adverse effects, such as nausea, vomiting, alopecia, malaise, and diarrhea. Provide comfort measures and reassurance as needed.

During chemotherapy, watch for complications such as infection, and expected adverse effects, such as nausea, vomiting, mouth ulcers, and alopecia.

Throughout treatment, listen to the patient's fears and concerns, and offer reassurance when appropriate. Stay with him during periods of severe anxiety.

Encourage the patient to identify actions and care measures that will promote comfort and relaxation. Try to perform these measures, and encourage the patient and family members to do so as well.

Whenever possible, include the patient and family members in decisions related to the patient's care.

If all treatments fail, keep the patient comfortable and free from unnecessary pain, and provide psychological support. Encourage him to express his feelings and fears and to ask questions about his illness. Answer such questions honestly; evasive answers will make the patient retreat and feel isolated.

Also talk with family members and answer their questions. Advise them to let the patient talk about his future; encourage them to maintain a realistic outlook.

Patient teaching

Before surgery, prepare the patient for its effects. Explain postsurgical procedures such as insertion of an NG tube.

If the patient is having a partial gastric resection, reassure him that he eventually may be able to eat normally. If he's having a total gastrectomy, prepare him for a slow recovery and only partial return to a normal diet. Explain that he has to eat small meals for the rest of his life.

After surgery, emphasize the importance of deep breathing and changing position every 2 hours.

Teach the patient about dumping syndrome after gastric resection. Early dumping syndrome, which may be mild or severe, occurs a few minutes after eating and lasts up to 45 minutes. Onset is sudden, with nausea, weakness, sweating, palpitations, dizziness, flushing, borborygmi, explosive diarrhea, and increased blood pressure and pulse rate. Late dumping syndrome, which is less serious, occurs 2 to 3 hours after eating. The patient may experience profuse sweating, anxiety, and fine hand and leg tremors; along with vertigo, exhaustion, tinnitus, palpitations, throbbing headache, faintness, sensation of hunger, glycosuria, and a marked decrease in blood pressure and glucose levels. Tell him that these symptoms may persist from a year after surgery to the rest of his life.

Explain the ordered treatments to the patient and his family. Describe the adverse effects the treatment may cause and tell the patient to notify the doctor if these effects persist.

Prepare the patient for chemotherapy's adverse effects, such as nausea and vomiting, and suggest measures such as drinking plenty of fluids that may help relieve these problems.

Encourage the patient to follow his normal routine as much as possible after recovering from surgery and during radiation therapy and chemotherapy. Leading a near-normal life helps foster feelings of independence and control and reduces complications of immobility.

Caution the patient to avoid crowds and people with known infections because chemotherapy and radiation therapy diminish the body's natural resistance to infection.

Encourage the patient to learn and practice relaxation and pain management techniques to help control anxiety and discomfort.

If appropriate, direct the patient and family members to facility and community support personnel and services. These include social workers, psychologists, cancer support groups, home health care agencies, and hospices.

KIDNEY CANCER

About 85% of kidney cancers—also called nephrocarcinoma, renal carcinoma, hypernephroma, and Grawitz's tumor—originate in the kidneys. Others are metastases from various primary-site carcinomas.

Most kidney tumors are large, firm, nodular, encapsulated, unilateral, and solitary. They may affect either kidney; occasionally they're bilateral or multifocal. (See Unilateral kidney tumor.)
Kidney cancer is twice as common in men as in women; it typically strikes after age 40. Renal pelvic tumors and Wilms’ tumor occur most commonly in children.

Kidney cancer can be separated histologically into clear cell, granular cell, and spindle cell types. Sometimes the prognosis is considered better for the clear cell type than for the other types; in general, however, the prognosis depends more on the cancer’s stage than on its type.

Overall prognosis has improved considerably, with the 5-year survival rate about 50%.

### Causes

Although the cause of kidney cancer is unknown, some studies implicate particular factors, including heavy cigarette smoking. Patients who receive regular hemodialysis also may be at increased risk.

### Complications

Complications include hemorrhage, respiratory problems from metastasis to the lungs, neurologic problems from brain metastasis, and GI problems from liver metastasis.

### Assessment findings

The patient may complain of hematuria and often a dull, aching flank pain. He also may report weight loss, although this is uncommon. Rarely, his temperature may be elevated. Palpation may reveal a smooth, firm, nontender abdominal mass.

### Diagnostic tests

Renal ultrasonography and a computed tomography scan can distinguish between simple cysts and renal cancer. In many cases, these tests eliminate the need for renal angiography. Other tests that aid diagnosis and help in staging include excretory urography, nephrotomography, and kidney-ureter-bladder radiography.

Additional relevant tests include liver function studies, which show increased alkaline phosphatase, bilirubin, and transaminase levels and prolonged prothrombin time. Such results may point to liver metastasis. If the tumor hasn't metastasized, these abnormal values reverse after tumor resection.

### Treatment

Radical nephrectomy, with or without regional lymph node dissection, offers the only chance of cure. It's the treatment of choice in localized cancer or with tumor extension into the renal vein and vena cava. Nephrectomy doesn't help in disseminated disease.

Because this disease resists radiation, this treatment is used only when the cancer has spread into the perinephric region or the lymph nodes or when the primary tumor or metastatic sites can't be completely excised. In this case the patient usually needs high doses of radiation.

Chemotherapy is erratically effective against kidney cancer, and hormonal therapy has no proven results. Biotherapy with lymphokine-activated killer cells plus recombinant interleukin-2 shows promise but is expensive and causes many adverse reactions. Interferon is somewhat effective in treating advanced disease.

### Nursing diagnoses

- Altered tissue perfusion
- Anxiety
- Fear
- Impaired physical mobility
- Impaired tissue integrity
- Ineffective breathing pattern
- Pain
- Risk for injury

### Key outcomes

- The patient will maintain fluid balance.
- The patient will maintain urine-specific agents within normal range.
- The patient's weight won't fluctuate.
- The patient will report increased comfort.
- The patient will communicate understanding of medical regimen, medications, diet, and activity restrictions.
- The patient will maintain joint mobility and range of motion.
- The patient will maintain ventilation.

### Nursing interventions

- Before surgery, assure the patient that the body will adequately adapt to the loss of a kidney.
- Administer prescribed analgesics as necessary. Provide comfort measures, such as positioning and distractions, to help the patient cope with discomfort.
- After surgery, encourage diaphragmatic breathing and coughing.
- Assist the patient with leg exercises, and turn him every 2 hours to reduce the risk of phlebitis.
- Check dressings often for excessive bleeding. Watch for signs of internal bleeding, such as restlessness, sweating, and increased pulse rate.
- Position the patient on the operative side to allow the pressure of adjacent organs to fill the dead space at the operative site, improving dependent drainage.
Liver cancer accounts for roughly 2% of all cancers in North America and 10% to 50% of cancers in Africa and parts of Asia. It's most prevalent in men, particularly those over age 60, and the incidence increases with age. Mortality is high.

Most primary liver tumors (90%) originate in the parenchymal cells and are hepatomas (also called hepatocellular carcinomas or primary liver cell carcinomas). Some primary tumors originate in the intrahepatic bile ducts and are known as cholangiomas (also known as cholangiocarcinomas or cholangiocellular carcinomas). Rarer tumors include a mixed-cell type, Kupffer's cell sarcoma, and hepatoblastoma, which occurs almost exclusively in children. Roughly 30% to 70% of patients with hepatomas also have cirrhosis, and a person with cirrhosis is about 40 times more likely to develop hepatomas than a person with a normal liver.

The liver is one of the most common sites of metastasis from other primary cancers, particularly melanoma and cancers of the colon, rectum, stomach, pancreas, esophagus, lung, or breast. In North America, metastatic liver cancer is about 20 times more common than primary liver cancer and, after cirrhosis, is the leading cause of fatal hepatic disease. Liver metastasis may occur as a solitary lesion, the first sign of recurrence after a remission.

No particular staging system exists for liver cancer. Although most hepatoblastomas are resectable and curable, the prognosis is almost always poor. The disease progresses rapidly, with death usually occurring within 6 months of diagnosis from GI hemorrhage, progressive cachexia, liver failure, or metastatic spread. When cirrhosis is present, the prognosis is especially grim, with death from liver failure usually occurring within 2 months of diagnosis.

Causes

The immediate cause is unknown but, in children, it's commonly attributed to congenital factors. Adult liver cancer may result from environmental exposure to carcinogens, including the chemical compound aflatoxin (a mold that grows on rice and peanuts), thorium dioxide (a contrast medium used for liver radiography in the past), Senecio alkaloids and, possibly, androgens and oral estrogens. Another high-risk factor is exposure to the hepatitis B virus.

Whether cirrhosis is a premalignant state or whether alcohol or malnutrition predisposes the liver to hepatomas is unclear.

Complications

Progression of this disease may cause GI hemorrhage, progressive cachexia, and liver failure.

Assessment findings

The patient's history may show weight loss resulting from anorexia, weakness, fatigue, and fever. The patient also may complain of severe pain in the epigastrium or right upper quadrant.

On inspection, you may note jaundice (including scleral icterus) and dependent edema. Peripheral edema may suggest decreased plasma albumin levels related to liver dysfunction and malnutrition. Auscultation may reveal a bruit, hum, or rubbing sound if the tumor involves a large part of the liver. Percussing the abdomen may uncover an increased span of liver dullness, indicating an enlarged liver. Dull sounds on percussion indicate ascites. Palpation may disclose a mass in the right upper quadrant and a tender, nodular liver.

Diagnostic tests

Liver biopsy by needle or open biopsy reveals cancerous cells. Liver function studies are abnormal, and alpha-fetoprotein levels rise above 500 mcg/ml.

Chest X-rays may rule out metastasis to the lungs. A liver scan may show filling defects. Arteriography may define large tumors.

Electrolyte studies may indicate increased sodium retention (resulting in functional renal failure), hypoglycemia, hypercalcemia, or hypocholesterolemia.

Treatment

Because liver cancer may reach an advanced stage before diagnosis, few hepatic tumors are resectable. A resectable tumor must be solitary and not accompanied by cirrhosis, jaundice, or ascites. Resection is performed by lobectomy or partial hepatectomy.

Radiation therapy may be used alone or with chemotherapy. Chemotherapeutic drugs include fluorouracil, doxorubicin, methotrexate, streptozocin, and lomustine I.V. or regular infusion of fluorouracil or flexuradine. Both therapies combined produce a better response rate than either therapy used alone. Liver transplantation is an alternative for some patients.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered thought processes
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fatigue
- Fear
- Fluid volume excess
- Hyperthermia
- Impaired gas exchange
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain

Key outcomes

- The patient will attain hemodynamic status.
- The patient's skin will remain warm and dry.
- The patient will maintain afebrile and euvolemic state.
- The patient will report feeling less tension or pain.
- The patient will exhibit adequate coping behaviors.
- The patient's fluid volume will remain within normal range.

Nursing interventions
- Give analgesics as ordered, and encourage the patient to identify care measures that promote comfort.
- Monitor the patient's diet throughout his illness. Most patients need a special diet that restricts sodium, fluids, and protein and prohibits alcohol. Weigh the patient daily, and note intake and output accurately.
- Control ascites; if signs develop—peripheral edema, orthopnea, and dyspnea on exertion—measure and record the patient's abdominal girth daily.
- To increase venous return and prevent edema, elevate the patient's legs whenever possible.
- Monitor respiratory function. Note any shortness of breath or increase in respiratory rate. Bilateral pleural effusion (evident on chest X-ray) and metastasis to the lungs are common. Watch carefully for signs of hypoxemia from intrapulmonary arteriovenous shunting.
- Keep the patient's fever down. Administer sponge baths and aspirin suppositories if the patient has no signs of GI bleeding. Avoid acetaminophen; the diseased liver can't metabolize it. If a high fever develops, the patient has an infection and needs antibiotics.
- Provide meticulous skin care. Turn the patient frequently, and keep his skin clean to prevent pressure ulcers. Apply lotion to prevent chafing, and administer an antipruritic for severe itching.
- Watch for encephalopathy. Many patients develop end-stage symptoms of ammonia intoxication, including confusion, restlessness, irritability, agitation, delirium, asterixis, lethargy, and, finally, coma. Monitor the patient's serum ammonia level, vital signs, and neurologic status.
- As ordered, control transaminitic accumulation with sorbitol (to induce osmotic diarrhea), neomycin (to reduce bacterial flora in the GI tract), lactulose (to control bacterial elaboration of ammonia), and sodium polystyrene sulfonate (to lower the potassium level).
- If the patient has a transpapillary catheter in place to relieve obstructive jaundice, irrigate it frequently with the prescribed solution (0.9% sodium chloride or, sometimes, 5,000 units of heparin in 500 ml dextrose 5% in water). Monitor vital signs frequently for any indication of bleeding or infection.
- After surgery, watch for intraperitoneal bleeding and sepsis, which may precipitate coma. Monitor for renal failure by checking the patient's urine output, blood urea nitrogen, and serum creatinine levels hourly.
- Throughout therapy, provide comprehensive supportive care and emotional assistance. Remember that your primary concern throughout this intractable illness is to keep the patient as comfortable as possible.
- At all times, listen to the concerns and fears of the patient and his family.

**Patient teaching**

- Explain the treatments to the patient and family members, including adverse effects the patient may experience.
- Explain the importance of restricting sodium and protein intake and eliminating alcohol from the diet.
- Encourage the patient to learn and practice relaxation techniques to promote comfort and ease anxiety.
- If appropriate, direct the patient and family members to local support groups and services.

### Pancreatic Cancer

Pancreatic cancer is the fourth most lethal of all carcinomas. It occurs most often among blacks, particularly in men between ages 35 and 70. Incidence of pancreatic cancer is highest in Israel, the United States, Sweden, and Canada and lowest in Switzerland, Belgium, and Italy. The prognosis is poor: Most patients die within 1 year of diagnosis.

#### Causes and Pathophysiology

Evidence suggests that pancreatic cancer is linked to inhalation or absorption of carcinogens that are then excreted by the pancreas. Examples of such carcinogens include:

- cigarette smoke (pancreatic cancer is three to four times more common among smokers)
- excessive fat and protein (a diet high in fat and protein induces chronic hyperplasia of the pancreas, with increased turnover of cells)
- food additives
- industrial chemicals, such as betanaphthalene, benzidine, and urea.

Other possible predisposing factors include chronic pancreatitis, diabetes mellitus, and chronic alcohol abuse.

Tumors of the pancreas are almost always adenocarcinomas. They arise most frequently (87% of the time) in the head of the pancreas. Tumors in this location commonly obstruct the ampulla of Vater and common bile duct and metastasize directly to the duodenum. Adhesions anchor the tumor to the spine, stomach, and intestines.

Less frequently, tumors arise in the body and tail of the pancreas. When this happens, large nodular masses become fixed to retropancreatic tissues and the spine. The spleen, left kidney, suprarenal gland, and diaphragm are invaded, and the celiac plexus becomes involved, resulting in splenic vein thrombosis and spleen infarction. Among the rarest of pancreatic tumors are islet cell tumors. (See [*Islet Cell Tumors*](#).)

In pancreatic cancer, two main tissue types form fibrotic nodes: Cylinder cells arise in ducts and degenerate into cysts, and large, fatty, granular cells arise in parenchyma.

#### Complications

Related to the progression of the disease, complications may include malabsorption of nutrients, insulin-dependent diabetes, liver and GI problems, and mental status changes.

#### Assessment Findings

A patient who seeks treatment early in the disease usually reports a dull, intermittent epigastric pain. Later, he may report continuous pain that radiates to the right upper quadrant or dorsolumbar area. He may describe it as colicky, dull, or vague and unrelated to posture or activity. Or he may state that meals seem to aggravate the epigastric pain. He may also report anorexia, nausea, vomiting, and a rapid, profound weight loss.

Inspection may reveal jaundice. On palpation you may note a palpable, well-defined, large mass in the subumbilical or left hypochondrial region—an indication that the tail of the pancreas is involved. The mass may adhere to the large vessels or the vertebral column and may produce a pulsation. If the tumor has involved or compressed the splenic artery, auscultation of the left hypochondrion may reveal an abdominal bruit.

#### Diagnostic Tests

Several tests may be ordered to help diagnose the disease and determine its extent.

Percutaneous fine-needle aspiration biopsy of the pancreas may detect tumor cells, and laparotomy with a biopsy allows a definitive diagnosis. However, a biopsy may miss relatively small or deep-seated cancerous tissue or create a pancreatic fistula. Retroperitoneal insufflation, cholangiography, scintigraphy and, particularly, barium swallow (to locate the neoplasm and detect changes in the duodenum or stomach relating to carcinoma of the head of the pancreas) also can be performed to detect the disease.
Pancreatic cancer usually responds poorly to chemotherapy, but recent studies using combinations of fluorouracil, streptozocin, ifosfamide, and doxorubicin show a
significantly improved response rate. Medications used in pancreatic cancer may include:

- Antineoplastic agents: 5-fluorouracil (used to treat advanced disease), gemcitabine, and irinotecan.
- Hormonal therapy: Somatostatin analogues (such as octreotide), which can decrease the release of vasoactive intestinal polypeptide and gastrin.
- Pain management: Opioid analgesics (such as morphine, meperidine, or codeine) to relieve pain.
- Supportive care: Antacids to decrease secretion of pancreatic enzymes and suppress peptic activity, thus reducing stress-induced damage to gastric mucosa.

Surgical resection remains the primary treatment for pancreatic cancer. This is performed in the form of a partial or total pancreatectomy, depending on the extent of the tumor and its location. Total pancreatectomy may increase survival time by resecting a localized tumor or by controlling postoperative gastric ulceration. Whipple's operation, or radical pancreatoduodenectomy, has a high mortality rate but can obtain wide lymphatic clearance, except with tumors located near the portal vein, superior mesenteric vein and artery, and celiac axis. This seldom-used procedure removes the head of the pancreas; the duodenum; portions of the body and tail of the pancreas; the stomach; the jejunum; and the pancreatic duct; and the distal portion of the bile duct.

Other laboratory tests that support the diagnosis include:

- Serum bilirubin (increased)
- Serum amylase (occasionally increased)
- Prothrombin time (prolonged)
- Aspartate aminotransferase and alkaline phosphatase (elevated levels when liver cell necrosis is present)
- Insulin to provide an adequate endogenous insulin supply after pancreatic resection
- Diuretics to mobilize extracellular fluid from ascites
- Antibiotics to prevent infection and relieve symptoms
- Anticholinergics, particularly propantheline, to decrease GI tract spasm and motility and reduce pain and secretions
- Antacids to decrease secretion of pancreatic enzymes and suppress peptic activity, thus reducing stress-induced damage to gastric mucosa
- Antihistamines to decrease GI tract spasm and motility and reduce pain and secretions
- Insulin to provide an adequate exogenous insulin supply after pancreatic resection
- Opioid analgesics to relieve pain (used only after other analgesics fail because morphine, meperidine, and codeine can lead to biliary tract spasm and increase common bile duct pressure)
- Pancreatic enzymes to assist with digestion of proteins, carbohydrates, and fats when pancreatic juices are insufficient because of surgery or obstruction.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Constipation
- Fluid volume deficit
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for injury

**Key outcomes**

- The patient will maintain weight within an acceptable range.
- The patient will experience return to normal bowel movements.
- The patient's fluid volume status will be within normal range.
- The patient will maintain skin integrity.
- The patient will experience comfort and relief of pain.
- The patient won't experience injury.

**Nursing interventions**

- The patient won't experience injury.
Cone biopsy is performed if endocervical curettage is positive.

Diagnostic tests
Inspection may disclose vaginal discharge or leakage of urine or stool. Leakage of stool may point to metastasis into the bladder with formation of a fistula. Leakage of urine unusually heavy menstrual periods. The patient history may suggest one or more of the predisposing factors for this disease.

Assessment findings
Preinvasive cancer produces no symptoms or other clinical changes. In early invasive cervical cancer, the patient history includes abnormal vaginal bleeding, such as a persistent vaginal discharge that may be yellowish, blood-tinged, and foul-smelling; postcoital pain and bleeding; and bleeding between menstrual periods or unusually heavy menstrual periods. The patient history may suggest one or more of the predisposing factors for this disease.

If the cancer has advanced into the pelvic wall, the patient may report gradually increasing flank pain, which can indicate sciatic nerve involvement. Leakage of urine may point to metastasis into the bladder with formation of a fistula. Leakage of stool may indicate metastasis to the rectum with fistula development.

Neoplasms of the male and female genitalia
The Vira pap test, currently under investigation, permits examination of the specimen's deoxyribonucleic acid (DNA) structure to detect HPV.

Additional studies, such as lymphangiography, cystography, and major organ and bone scans, can detect metastasis. (See Staging cervical cancer.)

Treatment

Accurate clinical staging will determine the type of treatment. Preinvasive lesions may be treated with total excisional biopsy, cryosurgery, laser destruction, conization (followed by frequent Pap test follow-ups) or, rarely, hysterectomy. Therapy for invasive squamous cell carcinoma may include radical hysterectomy and radiation therapy (internal, external, or both). Rarely, pelvic exenteration may be performed for recurrent cervical cancer.

Complications of surgery include bladder dysfunction, formation of lymphocytes or seromas after lymphadenectomy, and pulmonary embolism. Complications of radiation therapy include diarrhea, abdominal cramping, dysuria, and leukopenia. Combined surgery and irradiation in the abdomen and pelvis may lead to small bowel obstruction, stricture and fibrosis of the intestine or rectosigmoid, and rectovaginal or vesicovaginal fistula.

Nursing diagnoses

- Altered sexuality patterns
- Anxiety
- Fear
- Impaired physical mobility
- Impaired skin integrity
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

Key outcomes

- The patient will report feeling less tension or pain.
- The patient and partner will express feelings and perceptions about changes in sexual performance.
- The patient will voluntarily discuss her problems.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs or symptoms of infection.

Nursing interventions

- Listen to the patient's fears and concerns, and offer reassurance when appropriate. Encourage her to use relaxation techniques to promote comfort during diagnostic procedures.

<table>
<thead>
<tr>
<th>Staging cervical cancer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Treatment decisions depend on accurate staging. The International Federation of Gynecology and Obstetrics defines the following cervical cancer stages.</td>
</tr>
<tr>
<td>Stage 0</td>
</tr>
<tr>
<td>Carcinoma in situ, intraepithelial carcinoma</td>
</tr>
<tr>
<td>Stage I</td>
</tr>
<tr>
<td>Cancer confined to the cervix (extension to the corpus should be disregarded)</td>
</tr>
<tr>
<td>Stage IA</td>
</tr>
<tr>
<td>Precinical malignant lesions of the cervix (diagnosed only microscopically)</td>
</tr>
<tr>
<td>Stage IA1</td>
</tr>
<tr>
<td>Minimal microscopically evident stromal invasion</td>
</tr>
<tr>
<td>Stage IA2</td>
</tr>
<tr>
<td>Lesions detected microscopically, measuring 5 mm or less from the base of the epithelium, either surface or glandular, from which it originates; lesion width shouldn't exceed 7 mm</td>
</tr>
<tr>
<td>Stage IB</td>
</tr>
<tr>
<td>Lesions measuring more than 5 mm deep and 7 mm wide, whether seen clinically or not (preformed space involvement shouldn't alter the staging but should be recorded for future treatment decisions)</td>
</tr>
<tr>
<td>Stage II</td>
</tr>
<tr>
<td>Extension beyond the cervix but not to the pelvic wall; the cancer involves the vagina but hasn't spread to the lower third</td>
</tr>
<tr>
<td>Stage IIA</td>
</tr>
<tr>
<td>No obvious parametrial involvement</td>
</tr>
<tr>
<td>Stage IIB</td>
</tr>
<tr>
<td>Obvious parametrical involvement</td>
</tr>
<tr>
<td>Stage III</td>
</tr>
<tr>
<td>Extension to the pelvic wall; on rectal examination, no cancer-free space exists between the tumor and the pelvic wall; the tumor involves the lower third of the vagina; this includes all cases with hydronephrosis or nonfunctioning kidney</td>
</tr>
<tr>
<td>Stage IIIA</td>
</tr>
<tr>
<td>No extension to the pelvic wall</td>
</tr>
<tr>
<td>Stage IIIB</td>
</tr>
<tr>
<td>Extension to the pelvic wall and hydronephrosis, or nonfunctioning kidney, or both</td>
</tr>
<tr>
<td>Stage IV</td>
</tr>
<tr>
<td>Extension beyond the true pelvis or involvement of the bladder or the rectal mucosa</td>
</tr>
<tr>
<td>Stage IVA</td>
</tr>
<tr>
<td>Spread to adjacent organs</td>
</tr>
<tr>
<td>Stage I VB</td>
</tr>
<tr>
<td>Spread to distant organs</td>
</tr>
</tbody>
</table>

If you assist with a biopsy, drape and prepare the patient as for a routine Pap test and pelvic examination. Have a container of formaldehyde ready to preserve the specimen during transfer to the pathology laboratory. Assist the doctor as needed, and provide support for the patient throughout the procedure.
After cancers of the lung, breast, and colon, primary ovarian cancer ranks as the most common cause of cancer death among American women. In women with recurrence.

For all patients with cervical cancer:

- For internal radiation therapy:
  - Check to see whether the radioactive source is to be inserted while the patient is in the operating room (preloaded) or at bedside (afterloaded). If the source is preloaded, the patient returns to her room “hot,” and safety precautions begin immediately.
  - Remember that safety precautions—time, distance, and shielding—begin as soon as the radioactive source is in place. Inform the patient that she’ll require a private room.
  - Encourage the patient to lie flat and to limit movement while the source is in place. If she prefers, elevate the head of the bed slightly.
  - Check the patient’s vital signs every 4 hours; watch for skin reactions, vaginal bleeding, abdominal discomfort, and evidence of dehydration. Make sure the patient can reach everything she needs without stretching or straining.

HOME CARE

Guidelines for using a dilator

After undergoing intracavitary radiation, the patient may need to use a dilator to relieve vaginal narrowing, resulting from scar tissue. She should insert the dilator once or twice a day and leave it in her vagina for about 5 minutes. Also, note the following:

- The dilator should feel smooth; if it has flaws or rough spots, the patient should use a different one.
- The patient should wash the dilator with soap and water before and after each insertion.
- The patient should apply a water-soluble lubricant (such as KY Jelly) to the tip of the dilator before insertion.
- To properly insert the dilator, the patient lies on her back with her knees slightly apart. Then she inserts it into the vagina as far as possible without causing pain.
- Dilator use may cause mild discomfort or a pink or slightly bloody discharge. Significant, menstrual-like bleeding should not occur.

- Assist the patient with range-of-motion arm exercises.
- Avoid leg exercises and other body movements that could dislodge the source. If ordered, administer a tranquilizer to help the patient relax and remain still.
- Organize your time with the patient to minimize your exposure to radiation.
- Provide diversional activities that require minimal movement.
- Inform visitors of safety precautions and hang a sign listing these precautions on the patient’s door.
- Watch for treatment complications by listening to and observing the patient and monitoring laboratory studies and vital signs. When appropriate, perform measures to prevent or alleviate complications.

Patient teaching

For biopsy:

- Explain to the patient that she may feel pressure, minor abdominal cramps, or a pinch from the punch forceps. Reassure her that the pain will be minimal because the cervix has few nerve endings.

For cryosurgery:

- Explain to the patient that the procedure takes about 15 minutes, during which time the doctor uses refrigerant to freeze the cervix. Caution her that she may experience abdominal cramps, headache, and sweating, but reassure her that she’ll feel little, if any, pain.

For laser surgery:

- Explain that the procedure takes about 30 minutes and may cause abdominal cramps.
- After excisional biopsy, cryosurgery, or laser therapy, tell the patient to expect a discharge or spotting for about 1 week. Advise her not to douche, use tampons, or engage in sexual intercourse during this time. Caution her to report signs of infection. Stress the need for a follow-up Pap test and a pelvic examination in 3 to 4 months and periodically thereafter. Also, tell her what to expect postoperatively if a hysterectomy is necessary.
- Find out whether the patient is to have internal or external therapy or both. Usually, internal radiation therapy is the first procedure.

For preloaded internal radiation therapy:

- Explain to the patient that the procedure requires a 2- to 3-day hospital stay, bowel preparation, a povidone-iodine vaginal douche, a clear liquid diet, and nothing by mouth the night before the implantation. It also requires an indwelling urinary catheter.
- Inform the patient that the procedure is performed in the operating room under general anesthesia. She will be placed in the lithotomy position and an applicator will be inserted. A radioactive source such as radium is implanted in the applicator by the doctor.

For afterloaded internal radiation therapy:

- Explain to the patient that a member of the radiation team implants the source after the patient returns to her room from surgery.
- If the patient is to undergo outpatient external radiation therapy, explain that it continues for about 4 to 6 weeks. Describe the procedure and measures she can take at home to prevent complications, such as providing care around the radiation site to prevent skin breakdown.
- Review the possible complications of radiation therapy. Remind the patient to watch for and report uncomfortable adverse effects. Because radiation therapy may increase susceptibility to infection by lowering the white blood cell count, warn the patient to avoid people with obvious infections during therapy.
- Inform the patient that vaginal narrowing caused by scar tissue can occur after internal radiation. This condition can be managed by having regular sexual intercourse, by using a dilation procedure, or both. If appropriate, teach the patient how to use a dilator (See Guidelines for using a dilator.)
- Describe the complications that can occur even years after high-dose radiation therapy. GI problems (usually within the first 2 years after radiation therapy) include bowel obstruction, rectovaginal fistula, and small-bowel fistula. Urinary tract problems (usually 3 to 4 years after treatment) include urinary fistula and hematuria.

For all patients with cervical cancer:

- Reassure the patient that this disease and its treatment shouldn’t radically alter her lifestyle or prohibit sexual intimacy.
- Explain the importance of complying with follow-up visits to the gynecologist and oncologist. Stress the value of follow-up visits in detecting disease progression or recurrence.

OVARIAN CANCER

After cancers of the lung, breast, and colon, primary ovarian cancer ranks as the most common cause of cancer death among American women. In women with
Impaired skin integrity

Nursing diagnoses

Interleukin-2. Under investigation, immunotherapy consists of I.V. injection of cisplatin. These drugs are usually given in combination. Intraperitoneal administration of cisplatin or paclitaxel has slowed disease progression and increased survival. Drugs used include melphalan, chlorambucil, thiotepa, methotrexate, cyclophosphamide, doxorubicin, vincristine, vinblastine, dactinomycin, bleomycin, and hormones. Necessitates hormonal replacement therapy, beginning at puberty, to induce the development of secondary sex characteristics.

Primary epithelial tumors arise in the müllerian epithelium; germ cell tumors in the ovum; and sex cord tumors in the ovarian stroma. Ovarian tumors spread rapidly intraperitoneally by local extension or surface seeding and, occasionally, through the lymphatics and the bloodstream. In most cases, extraperitoneal spread is through the diaphragm into the chest cavity, which may cause pleural effusions. Other metastasis is rare.

There are three main types of ovarian cancer:

- **Primary epithelial tumors** account for 90% of all ovarian cancers and include serous cystadenocarcinoma, mucinous cystadenocarcinoma, and endometrioid and mesonephric malignant tumors.
- **Germ cell tumors** include endodermal sinus malignant tumors, embryonal carcinoma (a rare ovarian cancer that appears in children), immature teratomas, and dysgerminoma.
- **Sex cord (stromal) tumors** include granulosa, cell tumors (which produce estrogen and may have feminizing effects), thecomas, and the rare arhenoblastomas (which produce androgen and have virilizing effects).

Complications

Fluid and electrolyte imbalance, leg edema, ascites, and intestinal obstruction, causing nausea, malnutrition, and hunger, are common complications of progressive disease. Profound cachexia and recurrent malignant effusions, such as pleural effusions, may also occur.

Assessment findings

Because of ovarian cancer's lack of obvious signs, it's seldom diagnosed early. Usually, the cancer has metastasized before a diagnosis is made. Signs and symptoms vary with the tumor's size and the extent of metastasis.

In later stages, the history may disclose urinary frequency, constipation, pelvic discomfort, distention, and weight loss. The patient may complain of pain, possibly associated with tumor rupture, torsion, or infection. In a young patient, the pain may mimic that of appendicitis.

Inspection reveals a patient who is alert but gaunt. It often discloses a grossly distended abdomen accompanied by ascites—typically the sign that prompts the patient to seek treatment.

Palpation of the abdominal organs and peritoneum may disclose masses. On palpation, ovarian tumors may vary from a rocky hardness to a rubbery or cystlike quality. Postmenopausal women who have palpable, premenopausal—size ovaries require further evaluation for an ovarian tumor.

Diagnostic tests

Tests ordered to help assess the patient's condition may include a complete blood count, blood chemistries, and electrocardiography.

Exploratory laparotomy, including lymph node evaluation and tumor resection, is required for accurate diagnosis and staging. Abdominal ultrasonography, a computed tomography scan, or X-rays delineate tumor size. Chest X-rays can also help identify distant metastasis and pleural effusions.

Excretory urography provides information on renal function and possible urinary tract obstruction. A barium enema (especially in patients with GI symptoms) may reveal obstruction and tumor size.

Lymphangiography can show lymph node involvement, and mammography can rule out primary breast cancer.

Liver function studies or a liver scan can help identify metastasis with ascites. Aspiration of ascitic fluid can reveal atypical cells. Laboratory tumor marker studies, such as ovarian carcinoma antigen, carcinoembryonic antigen, and human chorionic gonadotropin, are also evaluated. (See Staging ovarian cancer.)

Treatment

Depending on the cancer's stage and the patient's age, treatment requires varying combinations of surgery, chemotherapy, and, possibly, radiation therapy.

Occasionally, in girls or young women with a unilateral encapsulated tumor who wish to maintain fertility, the following conservative approach may be appropriate:

- Resection of the involved ovary
- Biopsies of the omentum and the uninvolved ovary
- Peritoneal washings for cytopathologic examination of pelvic fluid
- Careful follow-up, including periodic X-rays, to rule out metastasis.

However, ovarian cancer usually requires more aggressive treatment, including total abdominal hysterectomy and bilateral salpingooophorectomy with tumor resection, omentectomy, appendectomy, lymph node palpation with probable lymphadenectomy, tissue biopsies, and peritoneal washings. Complete tumor resection is impossible if the tumor has matted around other organs or if it involves organs that can't be resected. Bilateral salpingooophorectomy in a prepubertal girl necessitates hormonal replacement therapy, beginning at puberty, to induce the development of secondary sex characteristics.

Chemotherapy after surgery extends survival time in most patients but is largely palliative in advanced disease, although prolonged remissions are achieved in some patients. Drugs used include melphalan, chlorambucil, thiopepa, methotrexate, cyclophosphamide, doxorubicin, vincristine, vinblastine, daunorubicin, and cisplatin. These drugs are usually given in combination. Intrapertoneal administration of cisplatin or paclitaxel has slowed disease progression and increased survival.

Radiation therapy isn't commonly used because it causes myelosuppression, which limits the effectiveness of chemotherapy. Radioisotopes have been used as adjuvant therapy but cause small-bowel obstructions and stenosis.

Under investigation, immunotherapy consists of I.V. injection of Corynebacterium parvum or bacille Calmette-Guerin vaccine, lymphokine-activated killer cells, and interferon-2.

Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Anticipatory grieving
- Anxiety
- Fear
- Fluid volume excess
- Hopelessness
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction
Key outcomes

- The patient will demonstrate age-appropriate skills and behavior.
- The patient will maintain weight within an acceptable range.
- The patient will express feelings about the potential loss.
- Family members will identify their needs.
- The patient will express feelings of comfort and decreased pain.
- The patient will maintain or regain self-esteem.

Nursing interventions

- Listen to the patient's concerns and fears. Answer her questions honestly. Provide support for the patient and her family. If the patient is a young woman who must undergo surgery and lose her childbearing ability, help her and her family overcome feelings of despair. If the patient is a child, find out whether her parents have told her she has cancer, and respond to her questions accordingly.
- After surgery, frequently monitor the patient's vital signs and check I.V. fluids. Monitor intake and output while maintaining good catheter care. Check the dressing regularly for excessive drainage or bleeding, and watch for signs of infection.
- Provide abdominal support and be alert for abdominal distention. Encourage coughing and deep breathing. Reposition the patient often, and encourage her to walk shortly after surgery.
- If the patient has pain, make her as comfortable as possible. Give analgesics as needed, provide distractions, and have the patient perform relaxation techniques.
- Monitor and treat adverse effects of therapy. If the patient is undergoing intraperitoneal chemotherapy, help alleviate her discomfort by infusing the fluid at a slower rate and repositioning her in an attempt to distribute the fluid evenly.

Staging ovarian cancer

The International Federation of Gynecology and Obstetrics has established this staging system, which is based on findings at clinical examination, surgical exploration, or both. Histology is taken into consideration, as is cytology in effusions. Ideally, biopsies should be obtained from any suspicious areas outside of the pelvis.

To evaluate the impact on the prognosis of the different criteria for allotting cases to stage IC or IIC, consider (1) if rupture of the capsule was (a) spontaneous or (b) caused by the surgeon, or (2) if the source of malignant cells detected was (a) peritoneal washings or (b) ascites.

Stage I
Growth limited to the ovaries

Stage IA
Growth limited to one ovary; no ascites. No tumor on the external surface; capsule intact

Stage IB
Growth limited to both ovaries; no ascites. No tumor on the external surfaces; capsules intact

Stage IC
Tumor either stage IA or IB but with tumor on surface of one or both ovaries; or with capsule ruptured; or with ascites present containing malignant cells or with positive peritoneal washings

Stage II
Growth involving one or both ovaries with pelvic extension

Stage IIA
Extension or metastasis, or both, to the uterus or both

Stage IIB
Extension to other pelvic tissues

Stage IIC
Tumor either stage IIA or IIB, but with tumor on surface of one or both ovaries; or with capsule (or capsules) ruptured; or with ascites present containing malignant cells or with positive peritoneal washings

Stage III
Tumor involving one or both ovaries with peritoneal implants outside the pelvis or positive retroperitoneal or inguinal nodes; superficial liver metastasis equals stage III

Stage IIIA
Tumor grossly limited to the true pelvis with negative nodes but with histologically confirmed microscopic seeding of abdominal peritoneal surfaces

Stage IIIB
Tumor of one or both ovaries with histologically confirmed implants of abdominal peritoneal surfaces none exceeding 2 cm in greatest dimension; nodes are negative

Stage IIC
Abdominal implants greater than 2 cm in greatest dimension or positive retroperitoneal or inguinal nodes or both

Stage IV
Growth involving one or both ovaries with distant metastasis; if pleural effusion is present, there must be positive cytology to suggest stage IV Parenchymal liver metastasis equals stage IV

If the patient is receiving immunotherapy, watch for flu-like symptoms that may last 12 to 24 hours after drug administration. Give aspirin or acetaminophen for fever.

Keep the patient covered with blankets, and provide warm liquids to relieve chills. Administer an antiemetic, as needed.

If the patient has effusions and must undergo paracentesis and thoracentesis, assist with the procedure as necessary. Be sure to help the patient find a comfortable position during the procedure and help her maintain it, using pillows. After the procedure, encourage fluids and monitor intake and output.

For the malnourished patient, administer supplementary enteral or parenteral nutrition as ordered. If the GI tract is intact, offer the patient frequent, small meals. If the GI tract is obstructed, discuss the possibility of a gastrostomy tube or a jejunostomy tube with the doctor and the patient.

Patient teaching

- Teach the patient relaxation techniques and other measures that may help ease her discomfort.
Stress the importance of preventing infection, emphasizing good hand-washing technique.

- Explain measures that may help maintain adequate nutrition, such as eating small, frequent meals.
- If the patient is to undergo drug therapy or radiation therapy, explain the adverse effects that she can expect and suggest ways to alleviate and prevent them.
- Before surgery, thoroughly explain all preoperative tests, the expected course of treatment, and surgical and postoperative procedures.
- In premenopausal women, explain that bilateral oophorectomy (removal of the ovaries) artificially induces early menopause. Such patients may experience hot flashes, headaches, palpitations, insomnia, depression, and excessive perspiration.
- As appropriate, refer the patient and her family to the social service department, home health care agencies, hospices, and support groups, such as the American Cancer Society.

Prostatic cancer

Prostatic cancer is the most common neoplasm in men over age 50; it's a leading cause of male cancer death. Adenocarcinoma is the most common form; only seldom does prostatic cancer occur as a sarcoma. Most prostatic cancers originate in the posterior prostate gland, with the rest growing near the urethra. Malignant prostatic tumors seldom result from the benign hyperplastic enlargement that commonly develops around the prostatic urethra in older men.

Slow-growing prostatic cancer seldom produces signs and symptoms until it's well advanced. Typically, when primary prostatic lesions spread beyond the prostate gland, they invade the prostatic capsule and then spread along the ejaculatory ducts in the space between the seminal vesicles or perivesicular fascia. When prostatic cancer is fatal, death usually results from widespread bone metastases.

CULTURAL TIP The incidence of prostatic cancer is highest among blacks and lowest among Asians. It appears unaffected by socioeconomic status or fertility.

Causes

Risk factors for prostatic cancer include age (the cancer seldom develops in men under age 40) and infection. Endocrine factors may also have a role, leading researchers to suspect that androgens speed tumor growth.

Complications

Progressive disease can lead to spinal cord compression, deep vein thrombosis, pulmonary emboli, and myelophthisis.

Assessment findings

The patient's history may reveal urinary problems, such as dysuria, frequency, retention, back or hip pain, and hematuria. The patient with these complaints may have advanced disease, with back or hip pain signaling bone metastasis. The patient usually has no signs or symptoms in early disease. Inspection may reveal edema of the scrotum or leg in advanced disease. During digital rectal examination (DRE), prostatic palpation may detect a nonraised, firm, nodular mass with a sharp edge (in early disease) or a hard lump (in advanced disease).

Diagnostic tests

DRE (recommended yearly by the American Cancer Society for men over age 40) is the standard screening test.

Blood tests may show elevated levels of prostate-specific antigen (PSA). Although most men with metastasized prostatic cancer have an elevated PSA level, the finding also occurs with other prostatic disease. So the PSA level should be assessed in light of DRE findings. Transrectal prostatic ultrasonography may be used for patients with abnormal DRE and PSA test findings.

Bone scan and excretory urography are used to determine the disease's extent. Magnetic resonance imaging and computed tomography scanning can help define the tumor's extent.

Treatment

Therapy varies by cancer stage and may include radiation, prostatectomy, orchiectomy (removal of the testes) to reduce androgen production, and hormonal therapy with synthetic estrogen (diethylstilbestrol). Radical prostatectomy is usually effective for localized lesions without metastasis. A transurethral resection of the prostate may be performed to relieve an obstruction.

Radiation therapy may cure locally invasive lesions in early disease and may relieve bone pain from metastatic skeletal involvement. It also may be used prophylactically for patients with tumors in regional lymph nodes. Alternatively, internal beam radiation may be recommended because it permits increased radiation to reach the prostate but minimizes the surrounding tissues' exposure to radiation.

If hormonal therapy, surgery, and radiation therapy aren’t feasible or successful, chemotherapy may be tried. Chemotherapy for prostatic cancer (combinations of cyclophosphamide, doxorubicin, fluorouracil, cisplatin, etoposide, and vindesine) offers limited benefits. Researchers continue to seek the most effective chemotherapeutic regimen.

Nursing diagnoses

- Altered urinary elimination
- Anxiety
- Fear
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

Key outcomes

- The patient will acknowledge a problem in sexual function.
- The patient will maintain an adequate urine output.
- The patient and partner will discuss their feelings and perceptions.
- The patient will voice increased comfort.
- The patient will avoid or minimize complications.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- At all times, encourage the patient to express his fears and concerns, including those about changes in his sexual identity, owing to surgery. Offer reassurance when possible.
- Administer ordered analgesics as necessary. Provide comfort measures to reduce pain. Encourage the patient to identify care measures that promote his comfort and relaxation.

After prostatectomy:

- Regularly check the dressing, incision, and drainage systems for excessive blood. Also watch for signs of bleeding (pallor, restlessness, decreasing blood pressure, and increasing pulse rate).
- Be alert for signs of infection (fever, chills, inflamed incisional area). Maintain adequate fluid intake (at least 2,000 ml daily).
- Give antispasmodics, as ordered, to control postoperative bladder spasms. Also provide analgesics as needed.
Because urinary incontinence commonly follows prostatectomy, keep the patient's skin clean and dry.

After suprapubic prostatectomy:
- Keep the skin around the suprapubic drain dry and free from drainage and urine leakage. Encourage the patient to begin perineal exercises between 24 and 48 hours after surgery.
- Allow the patient's family to assist in his care and encourage them to provide psychological support.
- Give meticulous catheter care. After prostatectomy, a patient usually has a three-way catheter with a continuous irrigation system. Check the tubing for kinks, mucus plugs, and clots, especially if the patient complains of pain. Warn the patient not to pull on the tubes or the catheter.

After transurethral resection:
- Watch for signs of urethral stricture (dysuria, decreased force and caliber of urine stream, and straining to urinate). Also observe for abdominal distention (a result of urethral stricture or catheter blockage by a blood clot). Irrigate the catheter, as ordered.

After perineal prostatectomy:
- Avoid taking the patient's temperature rectally or inserting enema or other rectal tubes. Provide pads to absorb draining urine. Assist the patient with frequent sitz baths to relieve pain and inflammation.

After perineal or retropubic prostatectomy:
- Give reassurance that urine leakage after catheter removal is normal and subsides in time.

After radiation therapy:
- Watch for the common adverse effects of radiation to the prostate. These include proctitis, diarrhea, bladder spasms, and urinary frequency. Internal radiation of the prostate almost always results in cystitis in the first 2 to 3 weeks of therapy. Encourage the patient to drink at least 2,000 ml of fluid daily. Administer analgesics and antispasmodics to increase comfort.

After hormonal therapy:
- When a patient receives hormonal therapy with diethylstilbestrol, watch for adverse effects (gynecomastia, fluid retention, nausea, and vomiting). Be alert for thrombophlebitis (pain, tenderness, swelling, warmth, and redness in calf).

Patient teaching
- Before surgery, discuss the expected results. Explain that radical surgery always produces impotence. Up to 7% of patients experience urinary incontinence.
- To help minimize incontinence, teach the patient how to do perineal exercises while he sits or stands. To develop his perineal muscles, tell him to squeeze his buttocks together and hold this position for a few seconds; then relax. He should repeat this exercise as frequently as ordered by the doctor.
- Prepare the patient for postoperative procedures, such as dressing changes and intubation.
- If appropriate, discuss the adverse effects of radiation therapy. All patients who receive pelvic radiation therapy will develop such symptoms as diarrhea, urinary frequency, nocturia, bladder spasms, rectal irritation, and tenesmus.
- Encourage the patient to maintain a lifestyle that is as nearly normal as possible during recovery.
- When appropriate, refer the patient to the social service department, local home health care agencies, hospices, and other support organizations.

TESTICULAR CANCER

Malignant testicular tumors are the most prevalent solid tumors in men ages 20 to 40. Testicular cancer is rare in nonwhite men and accounts for less than 1% of all male cancer deaths. Rarely, testicular cancer occurs in children.

With few exceptions, testicular tumors originate from germinal cells. About 40% become seminomas. These tumors, which are characterized by uniform, undifferentiated cells, resemble primitive gonadal cells. Other tumors—nonseminomas—show various degrees of differentiation.

The prognosis depends on the cancer cell type and stage. When treated with surgery, chemotherapy, and radiation therapy, almost all patients with localized disease survive beyond 5 years. Typically, when testicular cancer extends beyond the testes, it spreads through the lymphatic system to the iliac, para-aortic, and mediastinal nodes. Metastases affect the lungs, liver, viscera, and bone.

Causes
Although researchers don't know the immediate cause of testicular cancer, they suspect that cryptorchidism (even when surgically corrected) plays a role in the developing disease. (See Cryptorchidism and testicular cancer.) A history of mumps orchitis, inguinal hernia in childhood, or maternal use of diethylstilbestrol (DES) or other estrogenprogestin combinations during pregnancy also increases the risk for this disease.

Complications
Disease progression may induce back or abdominal pain from retroperitoneal adenopathy, dyspnea, cough, and hemoptysis from lung metastases, and ureteral obstruction.

Assessment findings
The patient history may disclose previous injuries to the scrotum, viral infections (such as mumps), or the use of DES or other estrogenprogestin drugs by the patient's mother during pregnancy. The patient may describe a feeling of heaviness or a dragging sensation in the scrotum. He may also report swollen testes or a painless lump found while performing testicular self-examination. In late disease stages, the patient may complain of weight loss, a cough, hemoptysis, shortness of breath, lethargy, and fatigue.

On inspection, you may notice that the patient has enlarged testes. Gynecomastia, a sign that the tumor produces chorionic gonadotropins or estrogen, may be obvious also. In later stages of testicular cancer, the patient may appear lethargic, thin, and pallid.

Palpation findings include a firm, smooth testicular mass and enlarged lymph nodes in surrounding areas. In later disease stages, palpation may disclose an abdominal mass as well.

On auscultation you may hear decreased breath sounds.

Diagnostic tests
Serum analyses may be done to evaluate betasubunit human chorionic gonadotropin (HCG) and alpha-fetoprotein (AFP) levels. Elevated levels of these proteins (tumor markers) suggest testicular cancer and can differentiate a seminoma from a nonseminoma: elevated HCG and AFP levels point to a nonseminoma; elevated
HCG and normal AFP levels indicate a seminoma.

Computed tomography scanning can detect metastases. Chest X-rays may demonstrate pulmonary metastases. Lymphangiography, ultrasonography, and magnetic resonance imaging may disclose additional metastases.

Excretory urography may detect ureteral displacement, which is caused by metastasis to a para-aortic lymph node.

Biopsy can confirm the diagnosis, help stage the disease, and plan treatment.

**Treatment**

In testicular cancer, treatment includes surgery, radiation therapy, and chemotherapy. Treatment intensity varies with the tumor cell type and stage.

Surgical options include orchiectomy and retroperitoneal node dissection to prevent disease extension and assess its stage. Most surgeons remove just the testis, not the scrotum. The patient may need hormonal replacement therapy after bilateral orchiectomy.

Treatment of seminomas involves postoperative radiation to the retroperitoneal and homolateral iliac nodes. Patients whose disease extends to retroperitoneal structures may be given prophylactic radiation to the mediastinal and supraclavicular nodes. Treatment of nonseminoma includes radiation directed to all cancerous lymph nodes.

Chemotherapy is most effective for late-stage seminomas and most nonseminomas when used for recurrent cancer after orchiectomy and removal of the retroperitoneal lymph nodes.

Autologous bone marrow transplantation is usually reserved for patients who don't respond to standard therapy. It involves giving high-dose chemotherapy, removing and treating the patient's bone marrow to kill remaining cancer cells, and returning the processed bone marrow to the patient.

**Nursing diagnoses**

- Altered oral mucous membrane
- Anxiety
- Body image disturbance
- Fear
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient will express positive feelings about himself.
- The patient will report feeling less tension or pain.
- The patient will continue to function in usual roles to the greatest degree possible.
- The patient will avoid or minimize complications.
- The patient will voice understanding of treatment.
- The patient and partner will express feelings and perceptions about change in sexual performance.

**Nursing interventions**

- Focus on responding to the psychological impact of the disease, preventing postoperative complications, and minimizing and controlling the complications of radiation therapy and chemotherapy.
- Listen to the patient's fears and concerns. Remember that the patient with testicular cancer typically fears sexual impairment and disfigurement. (See *Sex after testicular cancer surgery*.) When possible, provide reassurance. Stay with the patient during periods of severe anxiety and stress.

**Cryptorchidism and testicular cancer**

In men with cryptorchidism (the failure of a testicle to descend into the scrotum), testicular tumors are about 50 times more common than in men with normal anatomic structure. A simple surgical procedure, called orchiopexy, can bring the testicle to its normal position in the scrotum and reduce the testicular cancer risk. Nevertheless, testicular tumors occur more commonly in a surgically descended testicle than in a naturally descended one.

**What happens in orchiopexy**

In this procedure, the surgeon incises the groin area and separates the testicle and its blood supply from surrounding abdominal structures. Then, he creates a "tunnel" into the scrotum to accommodate the descent of the testicle.

**Reducing the risk further**

After orchiopexy, urge the patient to examine himself monthly to detect a tumor at its earliest stage.

- Encourage the patient to ask questions. Base your relationship on trust so that he feels comfortable expressing his concerns.

**After orchiectomy**

- For the first day after surgery, apply an ice pack to the scrotum and provide analgesics, as ordered.
- Check for excessive bleeding, swelling, and signs of infection, such as drainage from the incision, fever, pain, and redness.
- Supply an athletic supporter to minimize scrotal pain during ambulation.

**During chemotherapy**

- Know what problems to expect and how to prevent or ease them.
- Give antiemetics as ordered to prevent severe nausea and vomiting.
- Offer the patient small, frequent meals to maintain oral intake despite anorexia. Devise a mouth care regimen, making sure to check regularly for stomatitis.
- Be alert for signs of myelosuppression. If the patient receives vinblastine, monitor for signs and symptoms of neurotoxicity (peripheral paresthesia, jaw pain, muscle cramps). If he receives cisplatin, check for ototoxicity. To prevent renal damage, encourage increased fluid intake.
Patients with testicular cancer typically are anxious about their future. Besides the usual apprehensions about living with cancer, these patients fear loss of sexual function after surgery (orchiectomy). To help patients face their fear, provide support and a clear explanation of how orchiectomy affects sexual activity.

After unilateral orchiectomy

Unilateral orchiectomy doesn't cause sterility or impotence. And because most surgeons remove only the diseased testicle and leave the scrotum, later reconstructive surgery can be done. This involves implanting a gel-filled testicular prosthesis, which weighs the same as and feels like a normal testicle. The patient can resume sexual activity after the incision heals.

After bilateral orchiectomy

Bilateral testicular cancer is uncommon. However, if the patient loses both testes, sterility results. If nerve or vascular damage (or both) occur with surgery, impotence also results.

Be as positive and supportive as possible. Clearly express that a loss of fertility doesn't typically mean a loss of masculinity. Typically, the patient takes synthetic hormones to replace or supplement depleted hormone levels.

To maximize hydration, give I.V. fluids as ordered with a potassium supplement. Provide diuresis as ordered by administering furosemide or mannitol.

During radiation therapy:

- Watch for and report adverse effects.
- Implement appropriate comfort and safety measures. For example, avoid rubbing the skin near radiation target sites. This helps to prevent or alleviate pain, skin breakdown, and infection.

Patient teaching

- Provide reassurance that sterility and impotence usually don't follow unilateral orchiectomy. Explain that synthetic hormones can supplement depleted hormone levels. Inform the patient that most surgeons don't remove the scrotum. Also explain that a testicular prosthetic implant can correct disfigurement.
- As suitable, review sperm-banking procedures before the patient begins treatment, especially if infertility and impotence may result from surgery.
- Explain tests and treatments that the patient is to undergo. Make sure he understands each treatment, its purpose, possible complications, and the care required during and after the treatment.
- Teach the patient how to perform testicular self-examination. Tell him that this is the best way to detect a new or recurrent tumor.
- Refer the patient to organizations such as the American Cancer Society that offer information and support during and after treatment.

**UTERINE CANCER**

Uterine cancer (cancer of the endometrium) is the most common gynecologic cancer. It typically afflicts postmenopausal women between ages 50 and 60. It's uncommon between ages 30 and 40 and rare before age 30. Most premenopausal women who develop uterine cancer have a history of anovulatory menstrual cycles or hormonal imbalance. About 33,000 new cases of uterine cancer are reported annually; of these, roughly 5,500 are fatal.

**Causes**

Uterine cancer appears linked to several predisposing factors:

- low fertility index and anovulation
- history of infertility or failure of ovulation
- abnormal uterine bleeding
- obesity, hypertension, diabetes, or nulliparity
- familial tendency
- history of uterine polyps or endometrial hyperplasia
- prolonged estrogen therapy with exposure unopposed by progesterone.

In most patients, uterine cancer is an adenocarcinoma that metastasizes late, usually from the endometrium to the cervix, ovaries, fallopian tubes, and other pelvic structures. It may spread to distant organs, such as the lungs and the brain, by way of the blood or the lymphatic system. Lymph node involvement can also occur. Less common uterine tumors include adenoacanthoma, endometrial stromal sarcoma, lymphosarcoma, mixed mesodermal tumors (including carcinosarcoma), and leiomyosarcoma.

**Complications**

Intestinal obstruction, ascites, increasing pain, and hemorrhage are complications related to disease progression.

**Assessment findings**

The patient history may reflect one or more predisposing factors. In a younger patient, it may also reveal spotting and protracted, heavy menstrual periods. A postmenopausal woman may report that bleeding began 12 or more months after menses had stopped. In either case, the patient may describe the discharge as watery at first, then blood-streaked, and gradually becoming bloodier.

In more advanced stages, palpation may disclose an enlarged uterus.

**Diagnostic tests**

Endometrial, cervical, or endocervical biopsy confirms cancer cells. Fractional dilatation and curettage is used to identify the problem when the disease is suspected but the endometrial biopsy is negative.

Positive diagnosis requires these tests to provide baseline data and permit staging: multiple cervical biopsies and endocervical curettage to pinpoint cervical involvement; Schiller's test staining of the cervix and vagina with an iodine solution that turns healthy tissues brown (cancerous tissues resist the stain); computed tomography scans or magnetic resonance imaging to detect metastasis to the myometrium, cervix, lymph nodes, and other organs; and excretory urography and, possibly, cystoscopy to evaluate the urinary system.

Proctoscopy or barium enema studies may be performed if bladder and rectal involvement are suspected.

Blood studies, urinalysis, and electrocardiography may also help in staging the disease. (See Staging uterine cancer.)

**Treatment**

Depending on the extent of the disease, the treatment may include one or more of the following:

- Surgery usually involves total abdominal hysterectomy, bilateral salpingo-oophorectomy or, possibly, omentectomy with or without pelvic or paraaortic
lymphadenectomy. Total pelvic exenteration removes all pelvic organs, including the rectum, bladder, and vagina, and is only performed when the disease is sufficiently contained to allow surgical removal of diseased parts. This surgery seldom is curative, especially in nodal involvement.

- Radiation therapy is used when the tumor isn't well differentiated. Intracavitary radiation, external radiation, or both may be given 6 weeks before surgery to inhibit recurrence and lengthen survival time.
- Hormonal therapy, using tamoxifen, shows a response rate of 20% to 40%.
- Chemotherapy, including both cisplatin and doxorubicin, is usually tried when other treatments have failed.

**Nursing diagnoses**

- Altered urinary elimination
- Anxiety
- Body image disturbance
- Fear
- Impaired tissue integrity
- Ineffective individual coping
- Pain
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient will express positive feelings about self.
- The patient will report feeling less tension or pain.
- The patient and partner will express feelings and perceptions about change in sexual performance.
- The patient will voluntarily express problems.
- The patient will remain free from signs or symptoms of infection.

**Nursing interventions**

- Listen to the patient's fears and concerns. She may be fearful for her survival and concerned that treatment will alter her lifestyle or prevent sexual intimacy. Remain with the patient during periods of severe stress and anxiety.
- Administer ordered pain medications as necessary. Patients who require pain medications for this disease are often in the later stages. Encourage the patient to identify actions that promote comfort and then be sure to perform them as often as possible. Provide distractions and help her perform relaxation techniques that may ease discomfort.

**After surgery:**

- Measure fluid contents of the blood drainage system every shift. Notify the doctor immediately if drainage exceeds 400 ml.
- If the patient has received subcutaneous heparin, continue administration, as ordered, until she is fully ambulatory. Give prophylactic antibiotics, as ordered, and provide good indwelling urinary catheter care.
- Check the patient's vital signs every 4 hours. Watch for and immediately report any sign of complications, such as bleeding, abdominal distention, severe pain, and wheezing or other breathing difficulties. Provide analgesics as ordered.
- Regularly encourage the patient to breathe deeply and cough. Promote the use of an incentive spirometer once every waking hour to help keep lungs expanded.

**Staging uterine cancer**

The following are the International Federation of Gynecology and Obstetrics uterine (endometrial) cancer stages.

<table>
<thead>
<tr>
<th>Stage</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stage 0</td>
<td>Carcinoma in situ</td>
</tr>
<tr>
<td>Stage I</td>
<td>Carcinoma confined to the corpus</td>
</tr>
<tr>
<td>Stage IA</td>
<td>Length of the uterine cavity 8 cm or less</td>
</tr>
<tr>
<td>Stage IB</td>
<td>Length of the uterine cavity more than 8 cm</td>
</tr>
</tbody>
</table>

Stage I cases are subgrouped by the following histologic grades of the adenocarcinoma:

- G1—Highly differentiated adenomatous carcinoma
- G2—Moderately differentiated adenomatous carcinoma with partly solid areas
- G3—Predominantly solid or entirely undifferentiated carcinoma

<table>
<thead>
<tr>
<th>Stage II</th>
<th>Carcinoma has involved the corpus and the cervix but has not extended outside the uterus</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stage III</td>
<td>Carcinoma has extended outside the uterus but not outside the true pelvis</td>
</tr>
<tr>
<td>Stage IV</td>
<td>Carcinoma has extended outside the true pelvis or has obviously involved the mucosa of the bladder or rectum</td>
</tr>
<tr>
<td>Stage IVA</td>
<td>Spread of the growth to adjacent organs</td>
</tr>
<tr>
<td>Stage IVB</td>
<td>Spread to distant organs</td>
</tr>
</tbody>
</table>

For internal radiation therapy:

- Check to see whether the radioactive source is to be inserted while the patient is in the operating room (preloaded) or at the bedside (afterloaded). If the source is preloaded, the patient returns to her room "hot,” and safety precautions begin immediately.
- Remember that safety precautions—time, distance, and shielding—must be imposed as soon as the radioactive source is in place. Inform the patient that she'll require a private room.
- Encourage the patient to limit movement while the source is in place. If she prefers, slightly elevate the head of the bed. Make sure the patient can reach everything she needs (the call bell, telephone, water) without stretching or straining. Assist her in range-of-motion arm exercises; leg exercises and other body movements could dislodge the source.
- If ordered, administer a tranquilizer to help the patient relax and remain still.
- Provide diversional activities that require minimal movement.
Posterior wall before spreading to deep layers. By contrast, an anterior lesion spreads more rapidly into other structures and deep layers because, unlike the posterior, usually metastasizes to the hypogastric and iliac nodes. A lesion in the middle third metastasizes erratically. A posterior lesion displaces and distends the vaginal canal, and the posterior fornix is infiltrated and indurated. A lesion in the upper third of the vagina, the most common site, usually metastasizes to the groin nodes; a lesion in the lower third, the second most common site, which may include radiation therapy, surgery, hormonal therapy, or chemotherapy, or a combination of these.

**Causes and pathophysiology**

Vaginal cancer is the rarest gynecologic cancer. It usually appears as squamous cell carcinoma, but occasionally as melanoma, sarcoma, or adenocarcinoma. Vaginal cancer usually occurs in women in their early to middle 50s, but some rarer types do appear in younger women, and rhabdomyosarcoma appears in children.

Vaginal cancer resembles cervical cancer in that it may progress from an intraepithelial tumor to an invasive cancer. It spreads more slowly than cervical cancer, however.

**Staging vaginal cancer**

Because the vagina is a thin-walled structure with rich lymphatic drainage, cancer here varies in severity, depending on its exact location and effect on lymphatic drainage. Vaginal cancer resembles cervical cancer in that it may progress from an intraepithelial tumor to an invasive cancer. It spreads more slowly than cervical cancer, however.

A lesion in the upper third of the vagina, the most common site, usually metastasizes to the groin nodes; a lesion in the lower third, the second most common site, usually metastasizes to the hypogastric and iliac nodes. A lesion in the middle third metastasizes erratically. A posterior lesion displaces and distends the vaginal posterior wall before spreading to deep layers. By contrast, an anterior lesion spreads more rapidly into other structures and deep layers because, unlike the posterior wall, the anterior vaginal wall isn't flexible.
The International Federation of Gynecology and Obstetrics has established this staging system as a guide to the treatment and the prognosis of vaginal cancer.

<table>
<thead>
<tr>
<th>Stage 0</th>
<th>Carcinoma in situ, intraepithelial carcinoma</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stage I</td>
<td>Carcinoma limited to the vaginal wall</td>
</tr>
<tr>
<td>Stage II</td>
<td>Carcinoma involves the subvaginal tissue but has not extended to the pelvic wall</td>
</tr>
<tr>
<td>Stage III</td>
<td>Carcinoma extends to the pelvic wall</td>
</tr>
<tr>
<td>Stage IV</td>
<td>Carcinoma extends beyond the true pelvis or involves the mucosa of the bladder or rectum</td>
</tr>
</tbody>
</table>

Complications

Metastasis may affect the cervix, uterus, and rectum.

Assessment findings

The history may reveal one or more risk factors and the most frequent presenting signs—bloody vaginal discharge and irregular or postmenopausal bleeding. The patient may also complain of urine retention or urinary frequency if the lesion is close to the neck of the bladder. Vaginal examination may reveal a small or large ulcerated lesion in any area of the vagina.

Diagnostic tests

Several tests are used to help identify and stage vaginal cancer. A Papanicolaou test shows abnormal cells. Biopsy of the lesion is performed to identify cancerous cells. Biopsy of the cervix and vulva may also be performed to rule out these areas as primary cancer sites. Colposcopy may be used to locate lesions that may have been missed during the pelvic examination. Lugol’s solution painted on the suspected area helps identify malignant areas by staining glycogen-containing normal tissue; abnormal tissue resists staining. Barium enema is performed to rule out rectal metastasis. (See Staging vaginal cancer.)

Treatment

Early-stage treatment aims to treat the malignant area and preserve the vagina. Topical chemotherapy with fluorouracil and laser surgery can be used for stages 0 and I. Recommendations for radiation therapy and surgery vary with the size, depth, and location of the lesion and the patient’s desire to preserve a functional vagina. Such preservation is possible only in the early stages. Survival rates are the same for patients treated with radiation as for those who undergo surgery.

Surgery may be recommended only when the tumor is so extensive that exenteration is needed because the vagina’s close proximity to the bladder and rectum allows only minimal tissue margins around resected vaginal tissue.

Radiation therapy is the preferred treatment for all stages of vaginal cancer. Most patients need preliminary external radiation treatment to shrink the tumor before internal radiation can begin. If the tumor is localized to the vault and the cervix is present, radiation (radium or cesium) can be given with an intrauterine tandem and colpostat (avoids); if the cervix is absent, a specially designed vaginal applicator is used instead. To minimize complications, radioactive sources and filters are carefully placed away from radiosensitive tissues, such as the bladder and rectum. Such treatment lasts 48 to 72 hours, depending on the dosage.

Nursing diagnoses

- Altered sexuality patterns
- Anxiety
- Fear
- Impaired physical mobility
- Impaired tissue integrity
- Ineffective individual coping
- Pain
- Risk for infection

Key outcomes

- The patient will express positive feelings about self.
- The patient will experience feelings of comfort and decreased pain.
- The patient and partner will express feelings and perceptions about change in sexual performance.
- The patient will voluntarily express problems.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Listen to the patient's fears and concerns and offer psychological support. The patient may fear both the disease and its impact on her sexual behavior.
- When appropriate, administer ordered analgesics and provide comfort measures and distractions that help minimize pain.

For internal radiation therapy:

- Before treatment, find out if the radiation source is to be inserted in the operating room or the patient's room so that you can minimize your radiation exposure.
- Because radiation effects are cumulative, wear a radiosensitive badge and a lead shield when you enter the patient's room. Check with the radiation therapist concerning the maximum recommended time that you can safely spend providing direct care. Organize care to minimize your exposure.
- While the radiation source is in place, the patient must lie flat on her back and limit movement. The head of the bed can be slightly elevated. Insert an indwelling urinary catheter if this wasn’t done in the operating room, and don’t change the patient's linens unless they are soiled. Give only partial bed baths, and make sure the patient has a call bell, telephone, water, and anything else she needs within easy reach. The doctor orders a clear liquid or low-residue diet and an antidiarrheal drug to prevent bowel movements.
- Provide diversional activities that require minimal movement.
- Inform visitors of safety precautions, and hang a sign listing these precautions on the patient's door.
- To compensate for immobility, encourage the patient to do active range-of-motion exercises with both arms.
- Watch for the complications of prescribed treatments. Perform measures that help prevent or alleviate complications of radiation therapy and chemotherapy.

Patient teaching

- Explain all treatments to the patient and, as appropriate, family members.
- Before external radiation therapy, stress the importance of providing good skin care to the target site after treatment to maintain skin integrity. Tell the patient to avoid constrictive clothing over the area, extremes of hot or cold, and vigorously rubbing the area. Also stress the need to take measures to prevent infection, such as avoiding crowds and washing her hands.
- Before internal radiation therapy, explain the necessity of immobilization during therapy, and tell the patient what this therapy entails (such as no linen changes and the use of an indwelling catheter).
- After internal radiation therapy, instruct the patient to use a stent or prescribed dilator exercises to prevent vaginal stenosis. Coitus also helps prevent such stenosis.
Refer the patient for psychological counseling, if necessary, or to the social service department and support groups, such as the American Cancer Society.

Bone, skin, and soft-tissue neoplasms

Cancer in bone, skin, and soft tissue can be just as serious as cancer in some major organs. Both primary malignant tumors and metastatic lesions may afflict these structures.

**Basal Cell Epithelioma**

Basal cell epithelioma, a slow-growing, destructive skin tumor, usually occurs in people over age 40. Basal cell epithelioma is most prevalent in blond, fair-skinned men, and it's the most common malignant tumor that affects whites. The two major types of basal cell epithelioma are noduloulcerative and superficial.

**Causes and pathophysiology**

Prolonged sun exposure is the most common cause of basal cell epithelioma—90% of tumors occur on sun-exposed areas of the body. Arsenic ingestion, radiation exposure, burns, immunosuppression and, rarely, vaccinations are other possible causes.

Although the pathogenesis is uncertain, some experts hypothesize that basal cell epithelioma originates when undifferentiated basal cells become carcinomatous instead of differentiating into sweat glands, sebum, and hair.

**Complications**

Disease progression can lead to disfiguring lesions of the eyes, nose, and cheeks.

**Assessment findings**

The patient history may reveal that the patient became aware of an odd-looking skin lesion, which prompted him to seek medical examination. The history may also disclose prolonged exposure to the sun sometime in the patient’s life or other risk factors for this disease.

**Identifying basal cell carcinoma**

The figure below shows an enlarged nasal nodule in basal cell carcinoma. Note its depressed center and firm, elevated border.

Inspection of the face—particularly the forehead, eyelid margins, and nasolabial folds—may reveal lesions characterized as small, smooth, pinkish, and translucent papules (early-stage noduloulcerative). Telangiectatic vessels cross the surface, and the lesions may be pigmented. As the lesions enlarge, their centers become depressed and their borders become firm and elevated. These ulcerated tumors are called rodent ulcers.

Inspection of the chest and back may disclose multiple oval or irregularly shaped, lightly pigmented plaques. These may have sharply defined, slightly elevated, threadlike borders (superficial basal cell epitheliomas).

Inspection of the head and neck may show waxy, sclerotic, yellow to white plaques without distinct borders. These plaques may resemble small patches of scleroderma and may suggest sclerosing basal cell epitheliomas (morphea-like epitheliomas). (See *Identifying basal cell carcinoma*.)

**Diagnostic tests**

All types of basal cell epitheliomas are diagnosed by clinical appearance. Incisional or excisional biopsy and histologic study may help to determine the tumor type and histologic subtype.

**Treatment**

Depending on the size, location, and depth of the lesion, treatment may include curettage and electrodesiccation, chemotherapy, surgical excision, irradiation, or chemosurgery:

- **Curettage and electrodesiccation** offer good cosmetic results for small lesions.
- **Topical fluorouracil** is often used for superficial lesions. This medication produces marked local irritation or inflammation in the involved tissue but no systemic effects.
- Microscopically controlled surgical excision carefully removes recurrent lesions until a tumor-free plane is achieved. After removal of large lesions, skin grafting may be required.
- Irradiation is used if the tumor location requires it. It’s also preferred for elderly or debilitated patients who might not tolerate surgery.
- Chemosurgery may be necessary for persistent or recurrent lesions. It consists of periodic applications of a fixative paste (such as zinc chloride) and subsequent removal of fixed pathologic tissue. Treatment continues until tumor removal is complete.
- **Cryotherapy**; using liquid nitrogen, freezes the cells and kills them.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Fear
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Risk for infection
- Self-esteem disturbance

**Key outcomes**

- The patient will maintain weight within an acceptable range.
- The patient will express positive feelings about self.
- The patient will express feelings of increased comfort.
- The patient will sustain adequate food and fluid intake.
Complications

- The patient will exhibit improved or healed lesions or wounds.
- The patient and family members will demonstrate effective coping mechanisms.

Nursing interventions

- Listen to the patient's fears and concerns. Offer reassurance when appropriate. Remain with the patient during periods of severe stress and anxiety. Provide positive reinforcement for the patient's efforts to adapt.
- Arrange for the patient to interact with others who have a similar problem.
- Assess the patient's readiness for decision making; then involve him and family members in decisions related to his care whenever possible.
- Watch for complications of treatment, including local skin irritation from chemotherapeutic agents applied topically and infection.
- Watch for radiation's adverse effects, such as nausea, vomiting, hair loss, malaise, and diarrhea. Provide reassurance and comfort measures when appropriate.

Patient teaching

- Instruct the patient to eat frequent, small, high-protein meals. Advise him to include eggnog, blender-processed foods, and liquid protein supplements if the lesion has invaded the oral cavity and is causing eating difficulty.
- To prevent disease recurrence, tell the patient to avoid excessive sun exposure and to use a strong sunscreen or sunshade to protect his skin from damage by ultraviolet rays. If he must be out in the sun, tell him to avoid the hours of strongest sunlight and cover up with protective clothing.
- Advise the patient to relieve local inflammation from topical fluorouracil with cool compresses or with corticosteroid ointment.
- Instruct the patient with noduloulcerative basal cell epithelioma to wash his face gently when ulcerations and crusts occur; scrubbing too vigorously may cause bleeding.
- As appropriate, direct the patient and family members to facility and community support services such as social workers, psychologists, and cancer support groups.

MALIGNANT MELANOMA

Malignant melanoma is a neoplasm that arises from melanocytes. It's potentially the most lethal of the skin cancers. It's also relatively rare, accounting for only 1% to 2% of all malignant tumors. Melanoma is slightly more common in women than in men and is unusual in children. Peak incidence occurs between ages 50 and 70, although the incidence in younger age groups is increasing.

Melanoma spreads through the lymphatic and vascular systems and metastasizes to the regional lymph nodes, skin, liver, lungs, and central nervous system. Its course is unpredictable and recurrence and metastases may not appear for more than 5 years after resection of the primary lesion. The prognosis varies with the tumor thickness. In most patients, superficial lesions are curable, whereas deeper lesions tend to metastasize.

Common sites for melanoma are the head and neck in men, the legs in women, and the backs of people exposed to excessive sunlight. Up to 70% of malignant melanomas arise from a preexisting nevus. (See Recognizing potentially malignant nevi.) It seldom appears in the conjunctiva, choroid, pharynx, mouth, vagina, or anus.

The four types of melanomas are as follows:

- **Superficial spreading melanoma**, the most common type, usually develops between ages 40 and 50.
- **Nodular melanoma** usually develops between ages 40 and 50. It grows vertically, invades the dermis, and metastasizes early.
- **Acral lentiginous melanoma** is the most common melanoma among Hispanics, Asians, and Blacks. It occurs on the palms and soles and in sublingual locations.
- **Lentigo maligna melanoma** is relatively rare. This is the most benign, slowest growing, and least aggressive of the four types. It most commonly occurs in areas heavily exposed to the sun. It arises from a lentigo maligna, on an exposed skin surface, and usually occurs between ages 60 and 70.

Causes

Several factors may influence the development of melanoma:

- **Excessive exposure to sunlight**. Melanoma occurs most commonly in persons in sunny, warm areas and often develops on body parts that are exposed to the sun.
- **Skin type.** Most people who develop melanoma have blond or red hair, fair skin, and blue eyes; are prone to sunburn; and are of Celtic or Scandinavian ancestry.
- **Hormonal factors.** Pregnancy may increase the risk of melanoma and exacerbate growth.
- **Family history.** Melanoma occurs slightly more often within families.
- **Past history of melanoma.** A person who has had one melanoma is at greater risk of developing a second.

Recognizing potentially malignant nevi

Nevi (moles) are skin lesions that may be hereditary. They're commonly pigmented, begin to grow in childhood (occasionally they're congenital), and become more numerous in young adulthood. Up to 70% of patients with melanoma have a history of a preexisting nevus at the tumor site. Of these, about one-third are reported to be congenital; the remainder develop later in life.

Changes in nevi (color, size, shape, texture, ulceration, bleeding, or itching) suggest possible malignant transformation. The presence or absence of hair within a nevus has no significance.

Types of nevi

- **Junctional nevi** are flat or slightly raised and light to dark brown, with melanocytes confined to the epidermis. Usually they appear before age 40. These nevi may change into compound nevi if junctional nevus cells proliferate and penetrate into the dermis.
- **Compound nevi** are usually tan to dark brown and slightly raised, although size and color vary. They contain melanocytes in both the dermis and epidermis and seldom undergo malignant transformation. Excision is necessary only to rule out malignant transformation or for cosmetic reasons.
- **Dermal nevi** are elevated lesions from 2 to 10 mm in diameter. They vary in color from flesh to brown. They usually develop in people over age 40, typically on the upper body. Excision is necessary only to rule out malignant transformation.
- **Blue nevi** are flat or slightly elevated lesions from 0.5 to 1 cm in diameter. They appear on the head, neck, arms, and dorsa of the hands, and are twice as common in women as in men. The blue color results from pigment and collagen in the dermis, which reflect blue light but absorb other wavelengths. Excision is necessary to rule out pigmented basal cell epithelioma or melanoma, or for cosmetic reasons.
- **Dysplastic nevi** are generally greater than 5 mm in diameter, with irregularly notched or indistinct borders. Coloration is a mixture of tan and brown, sometimes with red, pink, and black pigmentation. No two lesions are alike. They occur in great numbers (typically more than 100 at a time), never singly, usually appearing on the back, scalp, chest, and buttocks. Dysplastic nevi are potentially malignant, especially in patients with a personal or family history of melanoma. Skin biopsy confirms diagnosis; treatment is by surgical excision, followed by regular physical examinations (every 6 months) to detect any new lesions or changes in existing lesions.
This cancer has a strong tendency to metastasize. Complications result from disease progression to the lungs, liver, or brain.

Assessment findings

A sore that doesn’t heal, a persistent lump or swelling, and changes in preexisting skin markings, such as moles, birthmarks, scars, freckles, or warts, may be part of the patient history. Suspect melanoma when any preexisting skin lesion or nevus enlarges, changes color, becomes inflamed or sore, itches, ulcerates, bleeds, changes texture, or shows signs of surrounding regression.

In superficial spreading melanoma, inspection may reveal lesions on the ankles or the inside surfaces of the knees. These lesions may appear red, white, or blue over a brown or black background. They may have an irregular, notched margin. Palpation may reveal small, elevated tumor nodules that may ulcerate and bleed. These tumors may grow horizontally for years, but when vertical growth occurs, the prognosis worsens.

In nodular malignant melanoma, inspection of the knees and ankles may reveal a uniformly discolored nodule. It may appear grayish and resemble a blackberry. Occasionally, this melanoma is flesh-colored with flecks of pigment around its base, which may be inflamed. Palpation may disclose polypoid nodules that resemble the surface of a blackberry.

In acrallentiginous melanoma, inspection may show pigmented lesions on the palms and soles and under the nails. The color may resemble a mosaic of rich browns, tans, and black. Inspection of the nail beds may reveal a streak in the nail associated with an irregular tan or brown stain that diffuses from the nail bed.

In lentigo maligna melanoma, the patient history may reveal a longstanding lesion that has now ulcerated. Inspection may disclose a large lesion (3 to 6 cm) that appears as a freckle of tan, brown, white, or slate color on the face, back of the hand, or under the fingernails. There may be irregular scattered black nodules on the surface. Palpation may reveal a flat nodule with smaller nodules scattered over the surface.

Diagnostic tests

Excisional biopsy and full-depth punch biopsy with histologic examination can distinguish malignant melanoma from a benign nevus, seborrheic keratosis, or pigmented basal cell epithelioma and can also determine tumor thickness and disease stage.

Baseline laboratory studies may include complete blood count with differential, erythrocyte sedimentation rate, platelet count, and liver function studies, in addition to urinalysis.

Depending on the depth of tumor invasion and any metastatic spread, baseline diagnostic studies may also include such tests as chest X-rays, computed tomography (CT) scans of the chest and abdomen, and a gallium scan. Signs of bone metastasis may require a bone scan; central nervous system metastasis may require a CT scan of the brain. Magnetic resonance imaging may be used to assess metastasis.

Treatment

A patient with malignant melanoma always requires surgical resection to remove the tumor (a 3- to 5-cm margin is desired). The extent of resection depends on the size and location of the primary lesion. Closure of a wide resection may necessitate a skin graft. If so, plastic surgery techniques provide excellent cosmetic repair. Surgical treatment may also include regional lymphadenectomy.

Deep primary lesions may merit adjuvant chemotherapy. The most consistently used drugs have been dacarbazine and carmustine. After surgical removal of a mass, intra-arterial isolation perfusions are performed to prevent recurrence and metastatic spread.

Although still experimental, biotherapy, consisting of treatment with bacille Calmette-Guerin (BCG) vaccine, offers hope to patients with advanced melanoma. In theory, immunotherapy combats cancer by boosting the body’s disease-fighting systems.

Chemotherapy is useful only in metastatic disease. Dacarbazine and the nitrosoureas have generated some response. Similarly, radiation therapy is usually reserved for metastatic disease. It doesn't prolong survival but may reduce tumor size and relieve pain.

Regardless of treatment, melanomas require close long-term follow-up care to detect metastases and recurrences. Statistics show that about 13% of recurrences develop more than 5 years after primary surgery.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anticipatory grieving
- Anxiety
- Body image disturbance
- Fear
- Impaired skin integrity
- Ineffective individual coping
- Disabling
- Pain
- Risk for infection

Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will express positive feelings about self.
- The patient and family members will demonstrate effective coping mechanisms.
- The patient will experience healing of wound without signs of infection.
- The patient will express feelings of increased comfort.

Nursing interventions

- Listen to the patient's fears and concerns. Slay with him during episodes of stress and anxiety. Include the patient and family members in care decisions.
- Provide positive reinforcement as the patient attempts to adapt to his disease.
- Watch for complications associated with chemotherapy, such as mouth sores, hair loss, weakness, fatigue, and anorexia. Offer orange and grapefruit juices and ginger ale to help with nausea and vomiting.
- Provide an adequate diet for the patient, one that is high in protein and calories. If the patient is anorexic, provide small, frequent meals. Consult with the dietitian to incorporate foods that the patient enjoys into his diet.
- After surgery, take precautions to prevent infection. Check dressings often for excessive drainage, foul odor, redness, and swelling. If surgery included lymphadenectomy, apply a compression stocking, and instruct the patient to keep the extremity elevated to minimize lymphedema.

In advanced metastatic disease:

- Control and prevent pain with regularly scheduled administration of analgesics.
- If the patient is dying, identify the needs of patient, family, and friends, and provide appropriate support and care.

Patient teaching

- Make sure the patient understands the procedures and treatments associated with his diagnosis. Review the doctor’s explanation of treatment alternatives. Honestly answer any questions he has about surgery, chemotherapy, and radiation therapy.
- Tell the patient what to expect before and after surgery, what the wound will look like, and what type of dressing he’ll have. Warn him that the donor site for a skin graft may be as painful, if not more so, than the tumor excision site.
- Teach the patient and family members relaxation techniques to help relieve anxiety. Encourage the patient to continue these after he is discharged.
MULTIPLE MYELOMA

Multiple myeloma is a disseminated neoplasm of marrow plasma cells. It’s also called malignant plasmacytoma, plasma cell myeloma, and myelomatosis. The disease infiltrates bone to produce osteolytic lesions throughout the skeleton (flat bones, vertebrae, skull, pelvis, and ribs). In late stages, it infiltrates the body organs as well (liver, spleen, lymph nodes, lungs, adrenal glands, kidneys, skin, and GI tract).

Multiple myeloma strikes mostly men over age 40. It usually carries a poor prognosis because by the time it's diagnosed, it has already infiltrated the vertebrae, pelvis, skull, ribs, clavicles, and sternum. By then, skeletal destruction is widespread and, without treatment, leads to vertebral collapse. Within 3 months of diagnosis, 52% of patients die; within 2 years, 90% die. If the disease is diagnosed early, treatment can often prolong life by 3 to 5 years.

Causes

Although the cause of multiple myeloma isn’t known, genetic factors and occupational exposure to radiation have been linked to the disease.

Complications

Multiple myeloma can cause infections, such as pneumonia, pyelonephritis (caused by tubular damage from large amounts of Bence Jones protein, hypercalcemia, and hyperuricemia), renal calculi, renal failure, hematologic imbalance, fractures, hypercalcemia, hyperuricemia, and dehydration. Patients may also develop a predisposition toward bleeding; the result of M protein coating the platelets. Such bleeding usually occurs in the GI tract or the nose.

Assessment findings

The patient may have a history of neoplastic fractures. He usually complains of severe, constant back pain, which may increase with exercise. He may also report other symptoms similar to those of arthritis, such as aches, joint swelling, and tenderness, probably from vertebral compression. Other complaints include numbness, pricking, and tingling of the extremities (peripheral paresthesia).

Inspection may reveal that the patient has pain on movement or weight bearing, especially in the thoracic and lumbar vertebrae.

As the disease advances, the patient becomes progressively weaker because of vertebral compression, anemia, and weight loss. As the nerves associated with respiratory function are affected, he may develop pneumonia as well as noticeable thoracic deformities and a reduction in body height of 5" (13 cm) or more as vertebral collapse occurs.

Diagnostic tests

Complete blood count shows moderate or severe anemia. The differential may show 40% to 50% lymphocytes but seldom more than 3% plasma cells. Rouleau formation, often the first clue, is seen on differential smear and results from elevation of the erythrocyte sedimentation rate.

Urine studies may show protein urea, Bence Jones protein, and hypercalciuria. Absence of Bence Jones protein doesn’t rule out multiple myeloma, but its presence almost invariably confirms the disease. (See Bence Jones protein.)

Bone marrow aspiration reveals myelomatous cells (abnormal number of immature plasma cells); 10% to 95% instead of the normal 3% to 5%.

Serum electrophoresis shows an elevated globulin spike that is electrophoretically and immunologically abnormal.

X-rays during the early stages may reveal only diffuse osteoporosis. Eventually, they show multiple, sharply circumscribed osteolytic (punched out) lesions, particularly on the skull, pelvis, and spine—the characteristic lesions of multiple myeloma.

Excretory urography can assess renal involvement. To avoid precipitation of Bence Jones protein, iothalamate or diatrizoate is used instead of the usual contrast medium.

Treatment

Long-term treatment of multiple myeloma consists mainly of chemotherapy to suppress plasma cell growth and control pain. Combinations of melphalan and prednisone or of cyclophosphamide and prednisone are used. Adjuvant local radiation reduces acute lesions and relieves the pain of collapsed vertebrae.

Other treatment usually includes administration of analgesics for pain. If the patient develops vertebral compression, he may require a laminectomy; if he has renal complications, he may need dialysis. Maintenance therapy with interferon may prolong the plateau phase when the initial chemotherapy is complete.

Because the patient may have bone demineralization and may lose large amounts of calcium into blood and urine, he’s a prime candidate for renal calculi, nephrocalcinosis, and, eventually, renal failure from hypercalcemia. Hydration, diuretics, corticosteroids, oral phosphate, and gallium I.V. to decrease serum calcium levels control the hypercalcemia. Plasmapheresis removes the M protein from the blood and returns the cells to the patient, although this effect is only temporary.

Nursing diagnoses

Altered nutrition: Less than body requirements
Altered protection
Anxiety
Energy field disturbance
Fear
Hopelessness
Impaired physical mobility
Ineffective breathing pattern
Ineffective family coping: Disabling
Ineffective individual coping
Pain
Sensory or perceptual alterations

Key outcomes

Family members will identify their needs.

The patient will maintain adequate ventilation.

The patient will express feelings of comfort and decreased pain.

The patient will recognize limitations imposed by illness and will express feelings about these limitations.

The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting adequate rest.

The patient will demonstrate effective coping skills.

Nursing interventions

Encourage the patient to drink 3,000 to 4,000 ml of fluids daily, particularly before excretory urography. Monitor fluid intake and output, which shouldn’t fall below 1,500 ml.

Administer ordered analgesics for pain as necessary. Provide comfort measures, such as repositioning and relaxation techniques.

During chemotherapy, watch for complications, such as fever and malaise, which may signal the onset of infection. Also watch for signs of other problems, such as
Primary malignant bone tumors (sarcomas of the bone) are rare, constituting less than 1% of all malignant tumors. Most bone tumors result from metastasis from another malignant tumor.

Primary bone tumors occur more commonly in males than in females, especially in children and adolescents, although some types occur in people between ages 35 and 60.

Causes

Although the cause of primary malignant bone tumors remains unknown, some researchers hypothesize that primary malignant bone tumors arise in centers of rapid skeletal growth because children and young adults with these tumors seem to be much taller than average. Other theories point to heredity factors, trauma, and excessive radiotherapy as causes.

Prior exposure to carcinogens, an underlying condition such as Paget's disease, or radiation exposure has been linked with the development of osteogenic sarcomas, chondrosarcomas, and fibrosarcomas.

Primary malignant bone tumors may originate in osseous or nonosseous tissue. Osseous tumors arise from the bony structure as well as from cartilage, fibrous tissue, and bone marrow. They include osteogenic sarcoma (the most common), parosteal osteogenic sarcoma, chondrosarcoma (malignant cartilage tumor), and malignant giant cell tumor. Together, these make up about 60% of all malignant bone tumors.

Nonosseous tumors arise from hematopoietic, vascular, and neural tissues. They include Ewing's sarcoma, fibrosarcoma, and chondroma. Osteogenic and Ewing's sarcomas are the most common bone tumors of children. (See Types of primary malignant bone tumors.)

Complications

Hypercalcemia is a life-threatening complication that commonly occurs from excessive calcium release associated with tumor destruction of bone. When the calcium reaches a level that exceeds the renal and GI capacity to excrete it, the calcium blood level rises above normal. (See Counteracting hypercalcemia.)

Assessment findings

The patient may complain of bone pain and describe it as a dull ache. The pain is usually localized, although it may be referred from the hip or spine. The patient may describe the pain as more intense at night and note that movement doesn't aggravate the pain.

Inspection may reveal weakness in the affected limb; you may also note that the patient walks with a limp. In late stages, the patient may appear cachectic, with fever and impaired mobility.

Palpation may disclose a mass or tumor, possibly accompanied by swelling. You may also find a pathologic fracture.

Diagnostic tests

A biopsy (by incision or aspiration) confirms primary malignant bone tumors. Bone X-rays and radioisotope bone and computed tomography scans delineate the tumor size. A patient with sarcoma usually has elevated serum alkaline phosphatase levels.

Treatment

Treatment focuses on preserving the limb as well as controlling the cancer. Surgical resection of the tumor (often with preoperative radiation and postoperative...
Chemotherapy saves many limbs from amputation. Some facilities may perform both preoperative and postoperative radiation therapy and chemotherapy, or various other combinations.

### Types of primary malignant bone tumors

<table>
<thead>
<tr>
<th>TYPE</th>
<th>CLINICAL FEATURES</th>
<th>TREATMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Osseous origin</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Osteogenic sarcoma</td>
<td>- Osteoid tumor present in specimen</td>
<td>Surgery (wide resection or amputation)</td>
</tr>
<tr>
<td></td>
<td>- Arises from bone-forming osteoblast</td>
<td>Chemotherapy, preoperative and postoperative</td>
</tr>
<tr>
<td></td>
<td>- Occurs most commonly in femur, but also in tibia, humerus, ileum, vertebra, or mandible</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Usually develops in males ages 10 to 30</td>
<td></td>
</tr>
<tr>
<td>Parosteal osteogenic sarcoma</td>
<td>- Develops on surface of bone instead of interior</td>
<td>Surgery (tumor resection, possible amputation, interscapular thoracic surgery, hemipelvectomy)</td>
</tr>
<tr>
<td></td>
<td>- Progresses slowly</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Occurs most commonly in distal femur, but also in tibia, humerus, and ulna</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Usually develops in women ages 30 to 40</td>
<td></td>
</tr>
<tr>
<td>Chandrosarcoma</td>
<td>- Develops from cartilage</td>
<td>Wide surgical resection, if possible; amputation, if necessary</td>
</tr>
<tr>
<td></td>
<td>- Painless; grows slowly, but is locally recurrent and invasive</td>
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<tr>
<td></td>
<td>- Occurs most commonly in pelvis, proximal femur, ribs, and shoulder girdle</td>
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<tr>
<td></td>
<td>- Usually develops in men ages 30 to 50</td>
<td></td>
</tr>
<tr>
<td>Malignant giant cell tumor</td>
<td>- Arises from benign giant cell tumor</td>
<td>Total excision</td>
</tr>
<tr>
<td></td>
<td>- Found most commonly in long bones, especially in knee area</td>
<td>Radiation therapy (for recurrent disease)</td>
</tr>
<tr>
<td></td>
<td>- Usually develops in women ages 18 to 50</td>
<td>Chemotherapy</td>
</tr>
</tbody>
</table>

| **Nonosseous origin**     |                                                                                  |                                              |
| Ewing’s sarcoma           | - Originates in bone marrow and invades shafts of long and flat bones            | High-voltage radiation therapy (tumor is very radiosensitive)                               |
|                          | - Usually affects lower extremities, most commonly in femur, innominate bones, ribs, tibia, humerus, vertebra, and fibula; may metastasize to lungs | Chemotherapy to slow growth                                                               |
|                          | - Causes increasingly severe and persistent pain                                  | Amputation (only if no evidence of metastases)                                             |
|                          | - Usually develops in males ages 10 to 20                                         |                                              |
|                          | - Prognosis has improved dramatically with effective chemotherapy                 |                                              |
| Fibrosarcoma              | - Occurs relatively rarely                                                        | Amputation                                                                                  |
|                          | - Originates in fibrous tissue of bone                                            | Radiation therapy                                                                           |
|                          | - Invades long or flat bones (femur, tibia, mandible) but also involves periosteum and overlying muscle | Chemotherapy                                                                 |
|                          | - Bone grafts (with low-grade fibrosarcoma)                                      | Bone grafts (with low-grade fibrosarcoma)                                                   |
|                          | - Usually develops in men ages 30 to 40                                           |                                              |
| Chordona                  | - Derived from embryonic remnants of notochord                                   | Surgical resection (often resulting in neural defects)                                       |
|                          | - Progresses slowly                                                               |                                              |
|                          | - Usually found at end of vertebral column and in sphenoooccipital, sacrococcyeal, and vertebral areas | Radiation therapy (palliative, or when surgery not applicable, as in occipital area)       |
|                          | - Characterized by constipation and visual disturbances                            |                                              |
|                          | - Usually develops in men ages 50 to 60                                           |                                              |

**WARNING**

Counteracting hypercalcemia
When hypercalcemia first develops, it causes lethargy, anorexia, nausea, vomiting, constipation, and dehydration. The patient may also develop pathologic fractures from weakening of involved bone and kidney stones from excessive glomerular filtration of calcium. If the condition continues uninterrupted, the patient's serum calcium levels become markedly elevated (greater than 15 mg/dl) and interfere with normal conduction and muscle contraction. This can result in life-threatening cardiac arrhythmias, coma and, eventually, cardiac arrest.

If the patient develops any of these signs, take the following steps:

- To reduce the risk of renal damage and help decrease the patient's serum calcium level, immediately start a 1,000-ml infusion of 0.9% sodium chloride solution. Repeat this infusion every 4 to 6 hours to promote diuresis. Monitor the patient's urine output and adjust the infusion accordingly.
- If the sodium chloride solution doesn't promote adequate diuresis, give furosemide as ordered. Don't give thiazide diuretics, which inhibit calcium excretion.
- Administer drugs, such as calcitonin, mithramycin, corticosteroids and, possibly, sodium bicarbonate, as ordered to decrease serum calcium levels. Watch for adverse drug effects and for rebound hypocalcemic tetany. If the patient isn't responsive to conventional drug therapy, give gallium nitrate (Ganite) I.V. as ordered.
- Obtain an electrocardiogram (EKG) to check for cardiac arrhythmias. Carefully monitor the patient's vital signs and watch for signs of impending cardiac arrest.
- Repeat the ECG and serum calcium determination as ordered, and continue to monitor the patient.

Sometimes treatment calls for radical surgery, such as hemipelvectomy. When any type of surgical amputation is indicated, a 3" to 4" (8- to 10-cm) margin of healthy tissue should be left.

Intensive chemotherapy combines cyclophosphamide, cisplatin, vincristine, doxorubicin, and dacarbazine. Chemotherapy may be performed intra-arterially into the long bones of the legs.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion
- Anxiety
- Body image disturbance
- Fear
- Impaired physical mobility
- Impaired tissue integrity
- Ineffective family coping
- Ineffective individual coping
- Pain
- Risk for infection

Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will express positive feelings about self.
- The patient will maintain joint mobility and range of motion.
- The patient will express feelings of comfort and decreased pain.
- The patient and family members will express feelings and fears.

Nursing interventions

- Before surgery, start I.V. infusions to maintain the patient's fluid and electrolyte balance and to keep a vein open if blood or plasma is needed during surgery.
- Administer analgesics as necessary.
- After surgery, check the patient's vital signs every hour for the first 4 hours, every 2 hours for the next 4 hours, and then every 4 hours if the patient is stable.
- Check the dressing for oozing often, and tape a tourniquet to the bed in case of hemorrhage. Elevate the foot of the bed or the stump on a pillow for the first 24 hours (but not more than 48 hours; contractures are possible).
- Make sure the patient has received his analgesic before morning care. If necessary, brace him with pillows, keeping the affected part at rest.
- Provide foods high in protein, vitamins, and folic acid. Administer taxolvines, if necessary. Encourage fluids to prevent dehydration, and record intake and output.
- An NG tube and an indwelling urinary catheter usually are inserted during hemipelvectomy surgery to prevent abdominal distention. Continue low gastric suction for 2 days after surgery or until the patient can tolerate a soft diet. Administer antibiotics as ordered to prevent infection. Give transfusions if necessary. Keep drains in place to facilitate wound drainage and prevent infection. Keep the indwelling urinary catheter in place until the patient can void voluntarily.
- Because the patient may have thrombocytopenia, make sure he uses a soft toothbrush and an electric razor to avoid bleeding. Don't give I.M. injections or take rectal temperatures. Be careful not to bump the patient's arms or legs; low platelet count causes bruising.
- To encourage rehabilitation, start physical therapy 24 hours postoperatively.
- The patient usually doesn't have severe pain after amputation. If he does, check for such wound complications as hematomata, excessive stump edema, and infection.
- Wash the stump, massage it gently, and keep it dry until it heals. Make sure the bandage is firm and always stays on. When you reapply the bandage, make sure you wrap the stump so it's shaped for a prosthesis.
- In radiation therapy, watch for adverse effects (nausea, vomiting, and dry skin with excoriation).
- During chemotherapy, watch for such complications as infection and for expected adverse effects, including nausea, vomiting, mouth ulcers, and alopecia. Take measures to reduce these effects, such as providing the patient with plenty of fluids to drink and normal saline mouthwash for gargling.
- Throughout treatment, be sensitive to the enormous emotional strain of amputation. Encourage communication, and help the patient set realistic goals.
- Listen to the patient's fears and concerns, and offer reassurance when appropriate. Stay with the patient during periods of severe stress and anxiety.
- Whenever possible, include the patient and the family in care decisions.

Patient teaching

- Help the patient and family members understand the disease. Reinforce the doctor's explanations and provide information that will help the patient and family members make informed decisions about treatment.
- Prepare the patient for the effects of surgery.
- Explain the procedures the patient will undergo, such as insertion of I.V. lines, NG tubes, and indwelling urinary catheters.
- If amputation is inevitable, teach the patient how to readjust his body weight so that he can get in and out of his bed and wheelchair. Teach exercises that will help him do this even before surgery. If appropriate, have an amputee visit the patient.
- Emphasize the importance of deep breathing and turning every 2 hours immediately after surgery.
- Stress the importance of getting plenty of rest and sleep to promote recovery, but encourage some physical exercise.
- Teach the patient about phantom limb syndrome. Explain that he may sense an itch or tingling in the amputated extremity. Reassure him this sensation is normal after amputation and usually subsides within several hours. Explain, however, that the sensation may recur off and on for years.
- To avoid contractures and ensure the best conditions for wound healing, teach the patient not to hang the stump over the edge of the bed; sit in a wheelchair with the stump flexed; place a pillow under his hip, knee, or back, or between his thighs; lie with knees flexed; rest an above-the-knee stump on the crutch handle; or abduct an above-the-knee stump.
- Help the patient select a prosthesis. Explain the needs he must consider and the types of prostheses available. The rehabilitation staff makes the final decision, but most patients know nothing about choosing a prosthesis and appreciate some basic guidelines.
- When discussing prostheses, keep in mind the patient's age. Children need relatively simple devices, whereas elderly patients may require prostheses that provide more stability. Consider personal and family finances as well. Children outgrow prostheses, so parents may need to select inexpensive ones.
- Teach the patient and a family member how to care for the stump. Stress the need for following aseptic technique to prevent infection.
- Emphasize the importance of sound nutrition. Ask the dietitian to provide instructions for the patient.
- Teach the patient and family members about the complications of any postoperative treatments. Explain actions that he can take to alleviate and prevent them.
- Refer the patient and family members to the social service department, home health care agencies, and support groups such as the American Cancer Society as appropriate.
- Try to help the patient develop a positive attitude toward recovery, and urge him to resume an independent lifestyle. If he's elderly, refer him to community health services as necessary. Suggest tutoring for a child to help him keep up with his schoolwork.

SQUAMOUS CELL CARCINOMA
Squamous cell carcinoma of the skin is an invasive tumor arising from keratinizing epidermal cells; it has the potential for metastasis. Squamous cell carcinoma occurs most commonly in fair-skinned white men over age 60. Outdoor employment and residence in a sunny, warm climate (such as the southern United States and Australia, for example) greatly increase the risk for squamous cell carcinoma.

Lesions on sun-damaged skin tend to be less invasive with less tendency to metastasize than lesions on unexposed skin. (See Squamous cell carcinoma nodule.) Notable exceptions are squamous cell lesions on the lower lip and the ears; almost invariably, these are markedly invasive metastatic lesions with a poor prognosis.

**Squamous cell carcinoma nodule**

This ulcerated nodule with an indurated base and a raised, irregular border is a typical lesion in squamous cell carcinoma.

**Causes and pathophysiology**

Predisposing factors associated with squamous cell carcinoma include overexposure to the sun's ultraviolet rays, radiation therapy, ingestion of herbicides containing arsenic, chronic skin irritation and inflammation, exposure to local carcinogens (such as tar and oil), hereditary diseases (such as xeroderma pigmentosum and albinism), and the presence of premalignant lesions (such as actinic keratosis or Bowen's disease). (See Comparing premalignant skin lesions.)

Rarely, squamous cell carcinoma may develop on the site of smallpox vaccination, psoriasis, or chronic discoid lupus erythematosus.

Transformation from a premalignant lesion to squamous cell carcinoma may begin with induration and inflammation of the preexisting lesion. When squamous cell carcinoma arises from normal skin, the nodule grows slowly on a firm, indurated base. If untreated, this nodule eventually ulcerates and invades underlying tissues.

**Complications**

Lymph node involvement and visceral metastasis, resulting in respiratory problems, are possible complications from disease progression.

**Assessment findings**

The patient history may disclose areas of chronic ulceration, especially on sun-damaged skin.

Inspection may reveal lesions on the face, ears, and dorsa of the hands and forearms and on other sun-damaged skin areas. The lesions may appear scaly and keratotic with raised, irregular borders. In late disease, the lesions grow outward (exophytic), are friable, and tend toward chronic crusting.

As the disease progresses and metastasizes to the regional lymph nodes, the patient may complain of pain and malaise. He may also complain of anorexia and resulting fatigue and weakness.

**Diagnostic tests**

An excisional biopsy provides a definitive diagnosis of squamous cell carcinoma. Appropriate laboratory tests depend on systemic symptoms.

**Treatment**

The size, shape, location, and invasiveness of a squamous cell tumor and the condition of the underlying tissue determine the treatment method; a deeply invasive tumor may require a combination of techniques. All the major treatment methods have excellent cure rates. In most cases, the prognosis is better with a well-differentiated lesion than with a poorly differentiated one in an unusual location.

Depending on the lesion, treatment may consist of wide surgical excision; curettage and electrodesiccation, which offer good cosmetic results for smaller lesions; radiation therapy, which is generally for older or debilitated patients; chemotherapy; and chemosurgery, which is reserved for resistant or recurrent lesions.

The chemotherapeutic agent fluorouracil is available in various strengths (1%, 2%, and 5%) as a cream or solution. Local application causes immediate stinging and burning. Later effects include erythema, vesiculation, erosion, superficial ulceration, necrosis, and reepithelialization. The 5% solution induces the most severe inflammatory response but provides complete involution of the lesions with little recurrence.

Fluorouracil treatment is continued until the lesions reach the ulcerative and necrotic stages (usually 2 to 4 weeks). Then a corticosteroid preparation such as an anti-inflammatory agent may be applied. Complete healing occurs within 1 to 2 months.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Fatigue
- Fear
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping

**ADVANCED PRACTICE**

Comparing premalignant skin lesions
Review the chart below to help you differentiate among diseases associated with premalignant skin lesions, including their causes, the people at risk, lesion descriptions, and treatment.

<table>
<thead>
<tr>
<th>DISEASE</th>
<th>CAUSE</th>
<th>PEOPLE AT RISK</th>
<th>LESION DESCRIPTION</th>
<th>TREATMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actinic keratosis</td>
<td>Solar radiation</td>
<td>White men with fair skin (middle-aged to elderly)</td>
<td>Reddish brown lesions 1 mm to 1 cm in size (may enlarge if untreated) on face, ears, lower lip, bald scalp, dorsa of hands and forearms</td>
<td>Topical fluorouracil, cryosurgery using liquid nitrogen, or curettage and electrodesiccation</td>
</tr>
<tr>
<td>Bowen's disease</td>
<td>Unknown</td>
<td>Men (middle-aged to elderly)</td>
<td>Brown to reddish brown lesions, with scaly surface on exposed and unexposed areas</td>
<td>Surgical excision, topical fluorouracil</td>
</tr>
<tr>
<td>Erythroplasia of Queyrat</td>
<td>Bowen's disease of the mucous membranes</td>
<td>Men (middle-aged to elderly)</td>
<td>Red lesions with a glistening or granular appearance on mucous membranes, particularly the glans penis in uncircumcised men</td>
<td>Surgical excision</td>
</tr>
<tr>
<td>Leukoplakia</td>
<td>Smoking, alcohol, chronic cheek-biting, ill-fitting dentures, misaligned teeth</td>
<td>Men (middle-aged to elderly)</td>
<td>Lesions on oral, anal, and genital mucous membranes, varying in appearance from smooth and white to rough and gray</td>
<td>Elimination of irritating factors, surgical excision, or curettage and electrodesiccation (if lesion is still premalignant)</td>
</tr>
</tbody>
</table>

**Key outcomes**

- The patient will maintain weight within an acceptable range.
- The patient will express positive feelings about self.
- The patient will experience feelings of increased energy.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will express feelings of increased comfort.

**Nursing interventions**

- Although disfiguring lesions are distressing, try to accept the patient as he is to increase his self-esteem and to strengthen a caring relationship.
- Listen to the patient's fears and concerns. Offer reassurance when appropriate. Remain with the patient during periods of severe stress and anxiety.
- Accept the patient's perception of himself. Help the patient and family members set realistic goals and expectations.
- Assess the patient's readiness for decision making; then involve him in making choices and decisions related to his care. Provide positive reinforcement for the patient's efforts to adapt.
- Coordinate a consistent care plan for changing the patient's dressings. A standard routine helps the patient and family members learn how to care for the wound.
- To promote healing and prevent infection, keep the wound dry and clean.
- Try to control odor with balsam of Peru, yogurt flakes, oil of cloves, or other odor-masking substances, even though they may be ineffective for long-term use.
- Topical or systemic antibiotics also temporarily control odor and eventually alter the lesion's bacterial flora.
- Provide periods of rest between procedures if the patient fatigues easily.
- Be prepared for the adverse effects of radiation therapy, such as nausea, vomiting, hair loss, malaise, and diarrhea.
- Provide small, frequent meals of a high-protein, high-calorie diet if the patient is anorexic. Consult with the dietitian to incorporate foods that the patient enjoys into his diet.

**Patient teaching**

- Explain all procedures and treatments to the patient and his family. Encourage the patient to ask questions, and answer them honestly.
- Instruct the patient to avoid excessive sun exposure to prevent recurrence. Direct him to wear protective clothing (hats, long sleeves) whenever he is outdoors.
- Urge the use of a strong sunscreen or sunshade to protect the skin from ultraviolet rays. Those agents containing para-aminobenzoic acid, benzophenone, and zinc oxide are most effective. Apply these agents 30 to 60 minutes before sun exposure, as well as lipscreens to protect the lips from sun damage.
- Advise the patient to relieve local inflammation from topical fluorouracil with cool compresses or with corticosteroid ointment.
- Teach the patient to periodically examine the skin for precancerous lesions and to have any removed promptly.
- If appropriate, direct the patient and family members to facility and community support services, such as social workers, psychologists, and cancer support groups.
- Be careful to keep fluorouracil away from the eyes, scrotum, or mucous membranes. Warn the patient to avoid excessive exposure to the sun during the course of treatment because it intensifies the inflammatory reaction. Possible adverse effects of treatment include postinflammatory hyperpigmentation.

**Blood and lymph neoplasms**

When cancer affects the circulatory systems, the entire body may become rapidly involved in the disease.

**ACUTE LEUKEMIA**

Acute leukemia begins as a malignant proliferation of white blood cell (WBC) precursors, or blasts, in bone marrow or lymph tissue. It results in an accumulation of these cells in peripheral blood, bone marrow, and body tissues.

The most common forms of acute leukemia include acute lymphoblastic (lymphocytic) leukemia (ALL), characterized by abnormal growth of lymphocyte precursors (lymphoblasts); acute myeloblastic (myelogenous) leukemia (AML), which causes rapid accumulation of myeloid precursors (myeloblasts); and acute monoblastic (monocytic) leukemia, or Schilling's type, which results in a marked increase in monocyte precursors (monoblasts). Other variants include acute myelomonocytic leukemia and acute erythroleukemia.

The disease is more common in males than in females, in whites (especially those of Jewish ancestry), in children between ages 2 and 5 (80% of all leukemias in this age-group are ALL), and in those who live in urban and industrialized areas. Among children, acute leukemia is the most common form of cancer.

Untreated, acute leukemia is invariably fatal, usually because of complications resulting from leukemic cell infiltration of bone marrow or vital organs. With treatment, the prognosis varies. In ALL, treatment induces remissions in 90% of children (average survival time: 5 years) and in 65% of adults (average survival time: 1 to 2 years). Children between ages 2 and 8 have the best survival rate—about 50%—with intensive therapy.

In AML, the average survival time is only 1 year after diagnosis, even with aggressive treatment. Remissions lasting 2 to 10 months occur in 50% of children; adults survive only about 1 year after diagnosis, even with treatment.

**Causes and pathophysiology**
The exact cause of acute leukemia is unknown; however, radiation (especially prolonged exposure), certain chemicals and drugs, viruses, genetic abnormalities, and chronic exposure to benzene are likely contributing factors.

In children, Down syndrome, ataxia, and telangectasia may increase the risk, as may such congenital disorders as albinism and congenital immunodeficiency syndrome.

Although the pathogenesis isn’t clearly understood, immature, nonfunctioning WBCs appear to accumulate first in the tissue where they originate (lymphocytes in lymph tissue, granulocytes in bone marrow). These immature WBCs then spill into the bloodstream. They then overwhelm the red blood cells and the platelets. From there, they infiltrate other tissues.

Complications

Acute leukemia increases the risk of infection and, eventually, organ malfunction through encroachment or hemorrhage.

Assessment findings

The patient's history usually shows a sudden onset of high fever and abnormal bleeding, such as bruising after minor trauma, nosebleeds, gingival bleeding, purpura, ecchymoses, petechiae, and prolonged menses. He may also report fatigue and night sweats. More insidious symptoms include weakness, lassitude, recurrent infections, and chills.

The patient with ALL, AML, or acute monoblastic leukemia may also complain of abdominal or bone pain. When assessing this patient, you may note tachycardia and, during auscultation, decreased ventilation, palpitations, and a systolic ejection murmur.

Inspection of any patient with acute leukemia may reveal palor. On palpation you may note lymph node enlargement as well as liver or spleen enlargement.

Diagnostic tests

Bone marrow aspiration showing a proliferation of immature WBCs confirms acute leukemia. If the aspirate is dry or free of leukemic cells but the patient has other typical signs of leukemia, a bone marrow biopsy—usually of the posterior superior iliac spine—must be performed.

Blood counts show thrombocytopenia and neutropenia, and a WBC differential determines the cell type. Lumbar puncture detects meningeal involvement. A computed tomography scan shows the affected organs, and cerebrospinal fluid analysis detects abnormal WBC invasion of the central nervous system.

Treatment

Systemic chemotherapy aims to eradicate leukemic cells and induce remission. It’s used when fewer than 5% of blast cells in the marrow and peripheral blood are normal. The specific chemotherapeutic and radiation treatment varies with the diagnosis:

- For meningeal infiltration, the patient receives an intrathecal instillation of methotrexate or cytarabine with cranial radiation.
- For AML, the treatment is vincristine, prednisone, high-dose cytarabine, and daunorubicin. Because AML carries a 40% risk of meningeal infiltration, the patient also receives intrathecal methotrexate or cytarabine. If brain or testicular infiltration has occurred, the patient also needs radiation therapy.
- For AML, treatment consists of a combination of I.V. daunorubicin and cytarabine. If these fail to induce remission, treatment involves some or all of the following: a combination of cyclophosphamide, vincristine, prednisone, or methotrexate, high-dose cytarabine alone or with other drugs; amascrine; etoposide; and 5-azacytidine and mitoxantrone.
- For acute monoblastic leukemia, the patient receives cytarabine and thioguanine with daunorubicin or doxorubicin.

Treatment may also include antibiotic, antifungal, and antiviral drugs and granulocyte injections to control infection, as well as transfusions of platelets to prevent bleeding and of red blood cells to prevent anemia. Bone marrow transplantation is performed in some patients.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered protection
- Anticipatory grieving
- Anxiety
- Fatigue
- Fear
- Impaired tissue integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for altered body temperature
- Risk for infection
- Risk for injury

Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will exhibit intact mucous membranes.
- The patient won’t experience chills, fever, or other signs and symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting adequate rest.
- The patient and family members will express feelings.
- The patient will express feelings of increased energy.

Nursing interventions

- Develop a plan of care for the leukemic patient that emphasizes comfort, minimizes the adverse effects of chemotherapy, promotes preservation of veins, manages complications, and provides teaching and psychological support. Because so many of these patients are children, be especially sensitive to their emotional needs and to those of their families when developing your plan.
- Before treatment begins, help establish an appropriate rehabilitation program for the patient during remission.
- Watch for signs of meningeal infiltration (confusion, lethargy, and headache). If it develops, the patient will need intrathecal chemotherapy.
- After drug instillation, place the patient in Trendelenburg position for 30 minutes. Make sure he receives enough fluids, and keep him supine for 4 to 6 hours.
- Check the lumbar puncture site often for bleeding.
- Take steps to prevent hyperuricemia, a possible result of rapid, chemotherapy-induced leukemic cell lysis. Make sure the patient receives about 2 L of fluid daily, and give acetazolamide, sodium bicarbonate tablets, and allopurinol, as ordered. Check the patient’s urine pH often; it should be above 7.5. Watch for a rash or other hypersensitivity reactions to allopurinol.
- If the patient receives daunorubicin or doxorubicin, watch for early indications of cardiotoxicity, such as arrhythmias and signs of heart failure.
- To control infection, place the patient in a private room and impose reverse isolation if necessary (although the benefits of reverse isolation are controversial). Coordinate care so that the patient doesn't come into contact with staff members who also care for patients with infections or infectious diseases. Screen staff members and visitors for contagious diseases, and watch for and report any signs of infection. Don’t use an indwelling urinary catheter or give I.V. medications; they provide an avenue for infection.
- Keep the patient's skin and perianal area clean, apply mild lotions or creams to keep the skin from drying and cracking, and thoroughly clean the skin before all invasive skin procedures. Change I.V. tubing according to facility policy. Use strict aseptic technique and a metal scalp vein needle (metal butterfly needle) when starting an I.V. line. If the patient is receiving total parenteral nutrition, provide scrupulous subclavian catheter care.
- Monitor the patient's temperature every 4 hours. If his temperature rises over 101°F (38.3°C) and his WBC count decreases, he needs prompt antibiotic therapy.
- Watch for bleeding. If it occurs, apply ice compresses and pressure, and elevate the extremity. Avoid giving the patient aspirin or aspirin-containing drugs or rectal suppositories, taking a rectal temperature, or performing a digital rectal examination.
- After bone marrow transplantation, keep the patient in a sterile room, administer antibiotics, and transfuse packed red blood cells as necessary.
- Administer prescribed pain medications as needed, and monitor their effectiveness. Provide comfort measures, such as position changes and distractions, to alleviate the patient's discomfort.
In the chronic phase, treatment strives to control leukocytosis and thrombocytosis. Commonly used drugs include busulfan and hydroxyurea. Aspirin may be given to increase number of myeloid elements; in the acute phase, myeloblasts predominate.

Bone marrow aspirate—or biopsy (performed only if the aspirate is dry)—may be hypercellular, characteristically showing bone marrow infiltration by a significantly increased number of myeloid elements; in the acute phase, myeloblasts predominate.

A computed tomography scan may identify the organs affected by this leukemia.

Chromosomal studies of peripheral blood or bone marrow showing the Philadelphia chromosome and low leukocyte alkaline phosphatase levels confirm chronic granulocytic leukemia.

The disease is always deadly. Average survival time is 3 to 4 years after onset of the chronic phase and 3 to 6 months after onset of the acute phase.

Causes

Although the exact causes remain unknown, almost 90% of patients with this leukemia have the Philadelphia chromosome, an abnormality in which the long arm of chromosome 22 translocates to chromosome 9. Radiation and carcinogenic chemicals may induce this abnormality.

Myeloproliferative diseases also may increase the incidence of chronic granulocytic leukemia. Some researchers suspect that an unidentified virus causes this leukemia.

Complications

Complications include infection, hemorrhage, and pain.

Assessment findings

The patient's vital signs may include a low-grade fever and tachycardia. Inspection may reveal pallor and difficulty breathing, and ophthalmoscopic examination may disclose retinal hemorrhage.

The patient's history may reveal renal calculi or gouty arthritis (from increased uric acid excretion). The patient may relate symptoms of anemia: fatigue, weakness, dyspnea, decreased exercise tolerance, and headache. Evidence of bleeding and clotting disorders may include bleeding gums, nosebleeds, easy bruising, and hematuria. Additionally, the patient may report recent weight loss and anorexia.

The patient's vital signs may include a low-grade fever and tachycardia. Inspection may reveal pallor and difficulty breathing, and ophthalmoscopic examination may disclose retinal hemorrhage.

Palliation may uncover hepatosplenomegaly with abdominal discomfort and pain (in splenic infarction from leukemic cell infiltration) and sternal and rib tenderness (from leukemic infiltration of the periosteum).

Auscultation may disclose hypoventilation, especially if the patient has dyspnea.

Diagnostic tests

Chromosomal studies of peripheral blood or bone marrow showing the Philadelphia chromosome and low leukocyte alkaline phosphatase levels confirm chronic granulocytic leukemia.

Serum analysis shows white blood cell (WBC) abnormalities: leukocytosis (WBC count over 50,000/mm$^3$), rising as high as 250,000/mm$^3$; occasionally leukopenia (WBC count under 5,000/mm$^3$); neutropenia (neutrophil count under 1,500/mm$^3$) despite high WBC count; and increased circulating myeloblasts.

Additional findings may include a decreased hemoglobin level (below 10 g/dl), low hematocrit (less than 30%), and thrombocytosis (more than 1 million thrombocytes/mm$^3$). The serum uric acid level may exceed 8 mg/dl.

Bone marrow aspirate—or biopsy (performed only if the aspirate is dry)—may be hypercellular, characteristically showing bone marrow infiltration by a significantly increased number of myeloid elements; in the acute phase, myeloblasts predominate.

A computed tomography scan may identify the organs affected by this leukemia.

Treatment

In the chronic phase, treatment strives to control leukocytosis and thrombocytosis. Commonly used drugs include busulfan and hydroxyurea. Aspirin may be given to...
prevent a cerebrovascular accident if the patient's platelet count exceeds 1 million/mm$^3$.

Bone marrow transplantation may be tried. During the chronic phase, more than 60% of patients who receive a transplant achieve remission.

Ancillary treatments may include the following:
- local splenic radiation or splenectomy to increase the platelet count and to decrease adverse effects associated with splenomegaly
- leukapheresis (selective leukocyte removal) to reduce the WBC count
- alkylating agents to prevent secondary hyperuricemia or colchicine to relieve gouty attacks caused by elevated serum levels of uric acid
- prompt antibiotic treatment of infections that may result from chemotherapy-induced bone marrow suppression.

During the acute phase of this leukemia, either lymphoblastic or myeloblastic disease may develop. Treatment is similar to that for acute lymphoblastic leukemia. Remission, if achieved, is commonly short-lived.

Despite vigorous treatment, chronic granulocytic leukemia rapidly advances after onset of the acute phase.

**Nursing diagnoses**
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered protection
- Anticipatory grieving
- Anxiety
- Constipation
- Fatigue
- Fear
- Impaired tissue integrity
- Ineffective family coping
- Disabling
- Ineffective individual coping
- Pain
- Risk for altered body temperature
- Risk for infection
- Risk for injury

**Key outcomes**
- The patient will maintain weight within an acceptable range.
- The patient will exhibit intact mucous membranes.
- The patient won't experience chills, fever, or other signs and symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting adequate rest.
- The patient and family members will express their feelings.
- The patient will express feelings of increased energy.

**Nursing interventions**

Take the following steps during the chronic phase of chronic granulocytic leukemia when the patient is hospitalized:
- If the patient has persistent anemia, plan your care to minimize his fatigue. Schedule laboratory tests and physical care with frequent rest periods in between. Assist the patient with walking if necessary. Regularly check the patient's skin and mucous membranes for palor, petechiae, and bruising.
- To minimize bleeding and infection risks, provide the patient with a soft-bristled toothbrush, an electric razor, and other safety devices.
- To minimize the abdominal discomfort of spleno-megaly, provide small, frequent meals. For the same reason, prevent constipation with a stool softener or laxative, as needed. Maintain adequate fluid intake, and ask the dietary department to provide a high-bulk diet.
- To prevent atelectasis, help the patient perform coughing and deep-breathing exercises.
- Listen to the patient's fears and concerns, and provide emotional support. Stay with the patient during periods of severe stress and answer his questions honestly. Encourage his participation in care decisions whenever possible.
- Administer pain medications as necessary, and monitor their effectiveness. Provide comfort measures and distractions to help the patient cope with his discomfort. Instruct the patient in appropriate relaxation techniques.
- Watch for adverse effects of treatment, and take measures that will reduce or prevent them. For example, the patient who is undergoing chemotherapy should rinse his mouth with normal saline mouthwash to reduce the severity of ulcers.
- After bone marrow transplantation keep the patient in a sterile room, and administer antibiotics and packed red blood cells as ordered. Watch for signs of infection.

For more information about nursing interventions during the acute phase, see "Acute Leukemia".

**Patient teaching**
- At the time of diagnosis, repeat and reinforce the doctor's explanation of the disease and its treatment to the patient and his family.
- Take extra care to provide sound patient teaching because the patient with chronic granulocytic leukemia typically receives outpatient chemotherapy throughout the chronic phase.
- Explain diagnostic test procedures to the patient. Be sure he understands why the tests are necessary.
- Explain expected adverse effects of chemotherapy, especially bone marrow suppression (bleeding, infection). Inform the patient that he'll receive a combination of drugs tailored to his leukemia type.
- Teach the patient the signs and symptoms of infection to watch for and report any temperature over 100° F (37.8° C), chills, redness or swelling anywhere on the skin, sore throat, or cough.
- Instruct the patient to watch for signs of thrombocytopenia and to apply ice and pressure immediately to any external bleeding site. Unless his doctor tells him to do otherwise, advise him to avoid using aspirin and aspirin-containing compounds, which may increase his bleeding risk.
- Urge the patient to obtain adequate rest to minimize fatigue from anemia.
- To minimize the toxic effects of chemotherapy, encourage the patient to eat foods high in calories and protein. Explain that these foods will help him maintain his strength and prevent body tissues from breaking down. Suggest that he eat small, frequent meals throughout the day, especially if he has little appetite.
- If the patient will undergo bone marrow transplantation, reinforce the doctor's explanation of the procedure, its possible outcome, and potential adverse effects. Be sure the patient fully understands the therapy. Teach him about total body irradiation, which usually takes place before the procedure, and discuss any chemotherapy that he will undergo.
- As appropriate, refer the patient and family members to the social service department, home health care agencies, hospices, and support groups such as the American Cancer Society.

**CHRONIC LYMPHOCYTIC LEUKEMIA**

Chronic lymphocytic leukemia is a generalized, progressive disease marked by an uncontrollable spread of abnormal, small lymphocytes in lymphoid tissue, blood, and bone marrow. When these cells infiltrate bone marrow, lymphoid tissue, and organ systems, clinical signs begin to appear.

This disease occurs most commonly in elderly people; nearly all those afflicted are men over age 50. According to the American Cancer Society, chronic lymphocytic leukemia accounts for almost one-third of new leukemia cases annually.

Chronic lymphocytic leukemia is the most benign and the most slowly progressive form of leukemia. However, the prognosis is poor if anemia, thrombocytopenia, neutropenia, bulky lymphadenopathy, and severe lymphocytosis develop. Gross bone marrow replacement by abnormal lymphocytes is the most common cause of death, usually within 4 to 5 years of diagnosis.

**Causes**

Although the cause of the disease is unknown, researchers suspect hereditary factors because a higher incidence has been recorded within families. Undefined chromosomal abnormalities and certain immunologic defects, such as ataxia telangiectasia or acquired agammaglobulinemia, are also suspected. The disease doesn't seem to result from radiation exposure.
Complications
The most common complication is infection, which can be fatal. In the end stage of the disease, possible complications include anemia, progressive splenomegaly, leukemic cell replacement of the bone marrow, and profound hypogammaglobulinemia, which usually terminates with fatal septicemia.

Assessment findings
In the early stages of the disease the patient usually complains of fatigue, malaise, fever, weight loss, and frequent infections. Inspection may reveal macular or nodular eruptions, evidence of skin infiltration. On palpation, you may note enlarged lymph nodes, liver, and spleen, along with bone tenderness and edema from lymph node obstruction.

As the disease progresses, you may note anemia, pallor, weakness, dyspnea, tachycardia, palpitations, bleeding, and infection from bone marrow involvement. You may also see signs of opportunistic fungal, viral, or bacterial infections, which commonly occur in late stages.

Diagnostic tests
Typically, chronic lymphocytic leukemia is an incidental finding during a routine blood test that reveals numerous abnormal lymphocytes. In the early stages, the patient has a mildly but persistently elevated white blood cell (WBC) count. Granulocytopenia is the rule, although the WBC count climbs as the disease progresses.

Blood studies also reveal a hemoglobin count under 11g/dl, hypogammaglobulinemia, and depressed serum globulin levels. Other common developments include neutropenia (less than 1,500/mm³), lymphocytosis (more than 10,000/mm³), and thrombocytopenia (less than 150,000/mm³).

Bone marrow aspiration and biopsy show lymphocytic invasion. A computed tomography scan identifies affected organs.

Treatment
Systemic chemotherapy includes alkylating agents, usually chlorambucil or cyclophosphamide, and sometimes corticosteroids (prednisone) when autoimmune hemolytic anemia or thrombocytopenia occurs.

When chronic lymphocytic leukemia causes obstruction or organ impairment or enlargement, local radiation therapy can reduce organ size, and splenectomy can help relieve the symptoms. Allopurinol can prevent hyperuricemia, a relatively uncommon finding.

Radiation therapy can help relieve symptoms. It's generally used to treat enlarged lymph nodes, painful bony lesions, or massive splenomegaly.

Nursing diagnoses
- Altered nutrition: Less than body requirements
- Altered protection
- Anticipatory grieving
- Anxiety
- Fatigue
- Fear
- Impaired tissue integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection
- Risk for injury

Key outcomes
- The patient will maintain weight within an acceptable range.
- The patient will exhibit intact mucous membranes.
- The patient won't experience chills, fever, or other signs and symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting adequate rest.
- The patient and family members will express feelings.
- The patient will express feelings of increased energy.

Nursing interventions
- Help establish an appropriate rehabilitation program for the patient during remission.
- To control infection, place the patient in a private room and impose reverse isolation if necessary (although the benefits of reverse isolation are controversial).
- Coordinate care so that the patient doesn't come into contact with staff members who also care for patients with infections or infectious diseases. Screen staff members and visitors for contagious diseases. Don't use an indwelling urinary catheter or give I.M. injections; they provide an avenue for infection. If the patient does develop signs of infection—a temperature over 100° F (37.8° C), chills, or redness or swelling of any body part—report them at once.
- Clean the patient's skin daily with mild soap and water, and provide frequent soaks if ordered. Keep the patient's perianal area clean, apply mild lotions or creams to keep the skin from drying and cracking, and thoroughly clean the skin before all invasive skin procedures. Change I.V. tubing according to facility policy. Use strict aseptic technique and a metal scalp vein needle (metal butterfly needle) when starting an I.V. line. If the patient is receiving total parenteral nutrition, provide scrupulous subclavian catheter care.
- Watch for bleeding. If it occurs, apply ice compresses and pressure, and elevate the extremity. Don't give the patient aspirin or aspirin-containing drugs, and don't administer rectal suppositories, take a rectal temperature, or perform a digital rectal examination.
- Watch for signs of thrombocytopenia (easy bruising and nosebleeds, bleeding gums, black, tarry stools) and anemia (pale skin, weakness, fatigue, dizziness, palpitations).
- Be alert for adverse effects of treatment, and take measures to prevent or alleviate them. For instance, you can control mouth ulceration by checking often for obvious ulcers and gum swelling and by providing frequent mouth care and saline rinses.
- Check the rectal area daily for induration, swelling, erythema, skin discoloration, and drainage.
- Administer blood component therapy as necessary.
- Establish a trusting relationship to promote communication. Allow the patient and family members to express their anger, anxiety, and depression. Let the family participate in the patient's care as much as possible.
- The patient with chronic lymphocytic leukemia is likely to be elderly and may feel frightened, so take time to listen to his fears. Try to keep his spirits up by concentrating on little things, such as improving his personal appearance, providing a pleasant environment, and asking questions about his family. If possible, provide opportunities for his favorite activities.
- Minimize stress by maintaining a calm, quiet atmosphere that is conducive to rest and relaxation.
- Administer prescribed pain medications as appropriate, and monitor their effectiveness. Provide comfort measures, such as position changes and distractions, to help alleviate the patient's discomfort.
- If the patient doesn't respond to treatment and has reached the terminal phase of the disease, he'll need supportive nursing care. Take steps to manage pain, fever, and bleeding; make sure the patient is comfortable; and provide emotional support for him and his family. If the patient wishes, provide for religious counseling. Discuss the option of home or hospice care.

Patient teaching
- Describe the disease course, diagnostic tests, and treatments and their adverse effects.
- Teach the patient and family members how to recognize signs and symptoms of infection (fever, chills, cough, sore throat).
- Warn the patient about to be discharged to avoid coming into contact with obviously ill people, especially children with common contagious childhood diseases.
- Explain that if the chemotherapy causes weight loss and anorexia, the patient will need to eat and drink high-calorie, high-protein foods and beverages. If he loses his appetite, advise him to eat small, frequent meals. If the chemotherapy and adjunctive prednisone cause weight gain, he'll need dietary counseling.
- Instruct the patient to use a soft toothbrush and to avoid hot, spicy foods and commercial mouth-washes to prevent irritating the mouth ulcers that result from chemotherapy.
 Warn the patient to take care to prevent bleeding because his blood may not have enough platelets for proper clotting. Tell him to avoid aspirin and aspirin-containing drugs, and teach him how to recognize drugs that contain aspirin. Teach the signs of abnormal bleeding (bruising, petechiae) and how to apply pressure and ice to the area to stop such bleeding. Urge him to report excessive bleeding or bruising to his doctor.

 Advise the patient to limit his activities and to plan rest periods during the day.

 Stress the importance of follow-up care, frequent blood tests, and taking all medications exactly as prescribed. Teach the patient the signs of recurrence (swollen lymph nodes in the neck, axilla, and groin; increased abdominal size or discomfort), and tell him to notify his doctor immediately if these signs occur.

 As appropriate, refer the patient and family members to the social service department, home health care agencies, hospices, and support groups such as the American Cancer Society.

**HODGKIN'S DISEASE**

A neoplastic disorder, Hodgkin's disease is characterized by painless, progressive enlargement of the lymph nodes, spleen, and other lymphoid tissue. This enlargement results from proliferation of lymphocytes, histiocytes, eosinophils, and Reed-Sternberg cells. The latter cells are the special histologic feature of Hodgkin's disease.

Hodgkin's disease occurs in all races but is slightly more common in whites. Its incidence peaks in two age-groups—15 to 38 and after age 50. It occurs most commonly in young adults, except in Japan, where it occurs exclusively among people over age 50. It has a higher incidence in men than in women. A family history of Hodgkin's disease increases the likelihood of acquiring the disorder.

Untreated, Hodgkin's disease follows a variable but relentlessly progressive and ultimately fatal course. However, recent advances in therapy make Hodgkin's disease potentially curable, even in advanced stages. Appropriate treatment yields a 5-year survival rate of about 90%.

### Causes

Although the cause of Hodgkin's disease is unknown, some studies point to genetic, viral, or environmental factors.

### Complications

Hodgkin's disease can cause multiple organ failure.

**Assessment findings**

Most commonly, the patient's history reveals painless swelling of one of the cervical lymph nodes or sometimes the axillary or inguinal lymph nodes. The history may also reveal a persistent fever and night sweats. The patient may complain of weight loss despite an adequate diet, with resulting fatigue and malaise. As the disease advances, the patient may become increasingly susceptible to infection.

Inspection during the advanced stages of the disease may reveal edema of the face and neck and jaundice.

Palpation may identify enlarged, rubbery lymph nodes in the neck. These nodes enlarge during periods of fever and then revert to normal size.

### Diagnostic tests

Tests must first rule out other disorders that enlarge the lymph nodes.

Lymph node biopsy confirms the presence of Reed-Sternberg cells, abnormal histiocyte proliferation, and nodular fibrosis and necrosis. (See [Spotting Reed-Sternberg cells](#)).

Lymph node biopsy also helps determine lymph node and organ involvement, as do bone marrow, liver, mediastinal, and spleen biopsies; routine chest X-rays; abdominal computed tomography scan and lung and bone scans; lymphangiography; and laparoscopy.

Hematologic tests show mild to severe normocytic anemia; normochromic anemia (in 50% of patients); and elevated, normal, or reduced white blood cell count and differential, showing any combination of neutrophilia, lymphocytopenia, monocytosis, and eosinophilia. Elevated serum alkaline phosphatase levels indicate liver or bone involvement.

A staging laparotomy is necessary for patients under age 55 and for those without obvious stage III or stage IV disease, lymphocyte predominance subtype histology, or medical contraindications. (See [Staging Hodgkin's disease](#)).

### Treatment

Depending on the stage of the disease, the patient may receive chemotherapy, radiation therapy, or both. Correct treatment allows longer survival and may even induce a cure in many patients.

A patient with stage I or stage II disease receives radiation therapy alone; a patient with stage III disease receives radiation therapy and chemotherapy. For stage IV, the patient receives chemotherapy alone, sometimes inducing a complete remission. As an alternative, he may receive chemotherapy and radiation therapy to
involved sites.

Chemotherapy consists of various combinations of drugs. The well-known MOPP protocol (mechlorethamine, vincristine [Oncovin], procarbazine, and prednisone) was the first to provide significant cures for generalized Hodgkin's disease. Another useful combination is ABVD (doxorubicin [Adriamycin], bleomycin, vinblastine, and dacarbazine). Treatment with these drugs may require concomitant administration of antiemetics, sedatives, and antidiarrheals to combat GI adverse effects.

Other treatments include autologous bone marrow transplantation or autologous peripheral blood stem cell transfusions and immunotherapy, which by itself hasn't proved effective.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Anxiety
- Fatigue
- Impaired skin integrity
- Ineffective family coping:
  - Disabling
  - Ineffective individual coping
- Pain
- Risk for infection

Key outcomes

- The patient will maintain weight within an acceptable range.

### Staging Hodgkin's disease

Treatment of Hodgkin's disease depends on the stage it has reached; that is, the number, location, and degree of involved lymph nodes. The Ann Arbor classification system, adopted in 1971, divides Hodgkin's disease into four stages, as shown below. Doctors subdivide each stage into categories. Category A includes patients without defined signs and symptoms, and category B includes patients who experience such defined signs as recent unexplained weight loss, fever, and night sweats.

#### Stage I

Hodgkin's disease appears in a single lymph node region (I) or a single extralymphatic organ (IE).

#### Stage II

The disease appears in two or more nodes on the same side of the diaphragm (II) and in an extralymphatic organ (IIE).

#### Stage III

Hodgkin's disease spreads to both sides of the diaphragm (III) and perhaps to an extralymphatic organ (IIIE), the spleen (IIIS), or both (IIIES).

#### Stage IV
**Stage IV**
The disease disseminates, involving one or more extralymphatic organs or tissues, with or without lymph node involvement.

**Kaposi's Sarcoma**
Initially, Kaposi's sarcoma of the lymphatic cell wall was described as a rare blood vessel sarcoma, occurring mostly in elderly Italian and Jewish men. In recent years, the incidence of Kaposi's sarcoma has risen dramatically along with the incidence of acquired immunodeficiency syndrome (AIDS). Currently, it's the most common AIDS-related cancer.

Characterized by obvious, colorful lesions, Kaposi's sarcoma causes structural and functional damage. When associated with AIDS, it progresses aggressively, involving the lymph nodes, the viscera, and possibly GI structures.

**Causes**
The exact cause of Kaposi's sarcoma is unknown, but the disease may be related to immnosuppression. Genetic or hereditary predisposition is also suspected.

**Complications**
Disease progression can cause severe pulmonary involvement, resulting in respiratory distress, and GI involvement, leading to digestive problems.

**Assessment findings**
The health history typically reveals that the patient has AIDS. If the sarcoma advances beyond the early stages or if a lesion breaks down, the patient may report pain. Usually, however, the lesions remain pain-free unless they impinge on nerves or organs.

On inspection, you may observe several lesions of various shapes, sizes, and colors (ranging from red-brown to dark purple) on the skin, buccal mucosa, hard and soft palates, lips, gums, tongue, tonsils, conjunctiva, and sclera (the most common sites). In advanced disease, the lesions may join, becoming one large plaque. Untreated lesions may appear as large, ulcerative masses. You may notice that the patient has dyspnea, especially if pulmonary involvement occurs.

Palpation and inspection may also disclose edema from lymphatic obstruction.

Auscultation may uncover wheezing and hypventilation. Respiratory distress usually results from bronchial blockage. The most common extracutaneous sites are the lungs and GI tract (esophagus, oropharynx, and epiglottis).
Diagnostic tests
Usually, the patient undergoes a tissue biopsy to determine the lesion's type and stage. A computed tomography scan may be performed to evaluate metastasis. (See Laubenstein's stages in Kaposi's sarcoma.)

Treatment
Radiation therapy, chemotherapy, and drug therapy with biological response modifiers are treatment options. Radiation therapy offers palliation of symptoms, including pain from obstructing lesions in the oral cavity or extremities and edema caused by lymphatic blockage. It may also be used for cosmetic improvement.

Chemotherapy includes combinations of doxorubicin, vinblastine, vincristine, and etoposide (VP16). The biological response modifier interferon alfa-2b may be prescribed in AIDS-related Kaposi's sarcoma. It reduces the number of skin lesions but is ineffective in advanced disease.

Nursing diagnoses
- Altered nutrition: Less than body requirements
- Anticipatory grieving
- Anxiety
- Body image disturbance
- Fatigue
- Fear
- Impaired gas exchange
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective family coping
- Disabling
- Ineffective individual coping
- Pain
- Risk for infection

### Laubenstein's stages in Kaposi's sarcoma

The following staging system was proposed by L.J. Laubenstein for use in evaluating and treating patients who have acquired immunodeficiency virus and Kaposi's sarcoma:

- **Stage I** — locally indolent cutaneous lesions
- **Stage II** — locally aggressive cutaneous lesions
- **Stage III** — mucocutaneous and lymph node involvement
- **Stage IV** — visceral involvement.

Within each stage, a patient may have different symptoms classified as a stage subtype A or B, as follows:

- **Subtype A** — no systemic signs or symptoms
- **Subtype B** — one or more systemic signs and symptoms, including 10% weight loss, fever of unknown origin that exceeds 100° F (37.8° C) for more than 2 weeks, chills, lethargy, night sweats, anorexia, and diarrhea.

### Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will express positive feelings about self.
- The patient will demonstrate adequate ventilation.
- The patient will maintain a patent airway.
- The patient will remain free from signs and symptoms of infection.

### Nursing interventions

Listen to the patient's fears and concerns and answer his questions honestly. Stay with him during periods of severe stress and anxiety. Allow him to participate in care decisions whenever possible, and encourage him to participate in self-care measures as much as he can.

Inspect the patient's skin every shift. Look for new lesions and skin breakdown. If the patient has painful lesions, help him into a more comfortable position.

Administer pain medications. Suggest distractions, and help the patient with relaxation techniques.

To help the patient adjust to changes in his appearance, urge him to share his feelings. Give encouragement.

Supply the patient with high-calorie, high-protein meals. If he can't tolerate regular meals, provide him with frequent, smaller meals. Consult with the dietician, and plan meals around the patient's treatment. If the patient can't take food by mouth, administer I.V. fluids. Give antiemetics and sedatives as ordered.

Provide rest periods if the patient tires easily.

Be alert for adverse effects of radiation therapy or chemotherapy—such as anorexia, nausea, vomiting, and diarrhea—and take steps to prevent or alleviate them.

### Patient teaching

Offer emotional support to help the patient and family cope with the diagnosis and prognosis. Provide opportunities for them to discuss their concerns.

Reinforce the doctor's explanation of treatments. Be sure the patient understands which adverse effects to expect and how to manage them. For example, during radiation therapy, instruct the patient to keep irradiated skin dry to avoid possible breakdown and subsequent infection.

Explain infection prevention techniques and, if necessary, demonstrate basic hygiene measures to prevent infection. These measures are especially important if the patient has AIDS.

Stress the need for ongoing treatment and care.

As appropriate, refer the patient to the social service department support groups.

### MALIGNANT LYMPHOMAS

Also called non-Hodgkin's lymphomas and lympho-sarcomas, malignant lymphomas are a heterogeneous group of malignant diseases that originate in lymph glands and other lymphoid tissue. A chronic form of T-cell lymphoma originates in the skin. (See Mycosis fungoides.)

Lymphomas are usually classified according to histologic, anatomic, and immunomorphic characteristics developed by the National Cancer Institute. However, the Rappaport histologic and Lukes classifications also are used in some settings. (See Classifying malignant lymphomas.)

Malignant lymphomas occur three times more commonly than Hodgkin's disease, and the incidence is increasing, especially in patients with autoimmune disorders and those receiving immunosuppressant treatment. Nodular lymphomas yield a better prognosis than the diffuse form of the disease, but in both, the prognosis is less hopeful than in Hodgkin's disease.

### Causes

Although some theories point to a viral source, the cause of malignant lymphomas is unknown.

### Complications

Malignant lymphomas can lead to hypercalcemia, hyperuricemia, lymphomatosis, meningitis, and anemia from bone marrow involvement. As tumors grow, they may produce liver, kidney, and lung problems. Central nervous system involvement can lead to increased intracranial pressure.
Assessment findings

The symptoms of malignant lymphomas may mimic those of Hodgkin's disease. Most commonly, the patient history reveals painless, swollen lymph glands. The swelling may have appeared and disappeared over several months.

As the lymphoma progresses, the patient may complain of fatigue, malaise, weight loss, and night sweats. If the patient is a child, he may have trouble breathing and have a cough, probably the result of enlarged lymph nodes.

Inspection may reveal enlarged tonsils and adenoids, and palpation may disclose rubbery nodes in the cervical and supraclavicular areas.

Diagnostic tests

Biopsies—of lymph nodes; of tonsils, bone marrow, liver, bowel, or skin; or, as needed, of tissue removed during exploratory laparotomy—distinguish a malignant lymphoma from Hodgkin's disease. Chest X-rays; lymphangiography; liver, bone, and spleen scans; a computed tomography scan of the abdomen; and excretory urography indicate disease progression.

A complete blood count may show anemia. The patient may have a normal or elevated uric acid level and an elevated serum calcium level, resulting from bone lesions.

The same staging system used for Hodgkin's disease is used for malignant lymphomas.

Treatment

Radiation and chemotherapy are the main treatments for lymphomas. Radiation therapy is used mainly during the localized stage of the disease. Total nodal irradiation often effectively treats both nodular and diffuse lymphomas.

Chemotherapy is most effective with combinations of antineoplastic agents. For example, the CHOP protocol (cyclophosphamide, doxorubicin, vincristine [Oncovin], and prednisone) can induce a complete remission in 70% to 80% of those with nodular lymphoma and in 20% to 55% of those with diffuse lymphoma. Other combinations such as MACOPB (methotrexate, leucovorin, doxorubicin [Adriamycin], cyclophosphamide, vincristine [Oncovin], prednisone, and bleomycin) can induce a prolonged remission and possibly a cure for diffuse lymphoma.

Because perforation commonly occurs in patients with gastric lymphomas, these patients usually undergo a debulking procedure before chemotherapy, such as a subtotal or, in some cases, a total gastrectomy.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered protection
- Anxiety
- Fatigue
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection

Key outcomes

- The patient will maintain weight within an acceptable range.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting adequate rest.
- The patient will express feelings of increased energy.
- The patient and family members will demonstrate effective coping mechanisms.
- The patient will express feelings of comfort and decreased pain.

Nursing interventional

- Administer ordered pain medication and monitor its effectiveness.
- Provide for rest periods if patient tires easily.
- Watch for complications of chemotherapy, such as nausea and vomiting, anorexia, hair loss, mouth ulcers, and infection.
- Offer the patient fluids, such as grapefruit juice, orange juice, or ginger ale, to counteract nausea.
- Because this disease causes large numbers of tumors, provide the patient with lots of fluids to help flush out the cells that are destroyed during treatment. This helps prevent tumor lysis syndrome.
- Provide a well-balanced, high-calorie, high-protein diet. Consult with the dietitian and plan small, frequent meals that include the patient's favorite foods. Schedule meals around the patient's treatment.

Mycosis fungoides

Mycosis fungoides, a rare, chronic form of T-cell lymphoma, originates in the skin and eventually affects lymph nodes and internal organs. The cause is unknown, but it’s associated with exposure to certain chemicals, family history of Hodgkin's disease or lymphoma, and defects in host immunosurveillance. Most patients are 40 to 60 years old.

In the early, premycotic stage, mycosis fungoides is commonly mistaken for psoriasis or dermatitis, with itching and superficial skin eruptions that appear and disappear spontaneously.

Later, in the plaque stage, great discomfort and itching accompany raised, irregularly shaped plaques. Alopecia and painful lesions on the palms and soles can occur.

In the tumor stage, mass lesions appear, most commonly on the face and body folds. The lymph nodes may be palpable.

Diagnosis and staging involves complete blood count and differential, fingerstick smear for abnormal lymphocytes, blood chemistry studies, X-rays, isotopic scanning, lymphangiography, and biopsy.

Early treatment can produce long-term remission and may include phototherapy, photochemotherapy, radiation, or topical, intralesional, or systemic corticosteroids or mechloethamine. Systemic chemotherapy can help patients with advanced, tumor-stage disease. After the tumor stage, progression to disability and death is rapid.

- If the patient can't tolerate oral feedings, administer I.V. fluids. If necessary, give antiemetics and sedatives as ordered.
- Throughout therapy, listen to the patient's fears and concerns. Stay with him during periods of severe stress or anxiety. Encourage him to express his anger and concerns, and offer reassurance when appropriate.
- Involve the patient and family members in his care whenever possible.

Patient teaching
- Make sure the patient receives thorough explanations about all forms of his treatment.
- Instruct the patient to keep irradiated skin dry.
- Before surgery, explain preoperative and postoperative procedures thoroughly to the patient. Tell him that he may have an NG tube or an indwelling urinary catheter inserted postoperatively.
- After chemotherapy and radiation therapy, advise the patient to avoid crowds and anyone who has an infection.

**Classifying malignant lymphomas**

Several classification and staging systems are in current use for evaluating the extent of malignant lymphoma. Among the most common are the National Cancer Institute’s (NCI) system (named the “Working formulation for classification of non-Hodgkin’s lymphomas for clinical usage”), the Rappaport histologic classification, and Lukes classification. The three systems appear below.

<table>
<thead>
<tr>
<th>NCI WORKING FORMULATION</th>
<th>RAPPAPORT HISTOLOGIC CLASSIFICATION</th>
<th>LUKES CLASSIFICATION</th>
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<tbody>
<tr>
<td>Low grade</td>
<td></td>
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<tr>
<td>Small lymphocytic</td>
<td>Diffuse well-differentiated lymphocytic</td>
<td>Small lymphocytic and plasmacytoid lymphocytic</td>
</tr>
<tr>
<td>Follicular, predominantly small cleaved cell</td>
<td>Nodular poorly differentiated lymphocytic</td>
<td>Small cleaved follicular center cell, follicular only, or follicular and diffuse</td>
</tr>
<tr>
<td>Follicular mixed, small and large cell</td>
<td>Nodular mixed lymphoma</td>
<td>Small, cleaved follicular center cell, follicular; large cleaved follicular center cell, follicular</td>
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<tr>
<td>Intermediate grade</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Follicular, predominantly large cell</td>
<td>Nodular histiocytic lymphoma</td>
<td>Large cleaved or noncleaved follicular center cell, or both, follicular</td>
</tr>
<tr>
<td>Diffuse, small cleaved cell</td>
<td>Diffuse poorly differentiated lymphoma</td>
<td>Small cleaved follicular center cell, diffuse</td>
</tr>
<tr>
<td>Diffuse mixed, small and large cell</td>
<td>Diffuse mixed lymphocytic/histiocytic</td>
<td>Small cleaved, large cleaved, or large noncleaved follicular center cell, diffuse</td>
</tr>
<tr>
<td>Diffuse large cell, cleaved or noncleaved</td>
<td>Diffuse histiocytic lymphoma</td>
<td>Large cleaved or noncleaved follicular center cell, diffuse</td>
</tr>
<tr>
<td>High grade</td>
<td></td>
<td></td>
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<tr>
<td>Diffuse large cell immunoblastic</td>
<td>Diffuse histiocytic lymphoma</td>
<td>Immunoblastic sarcoma, T-cell or B-cell, type</td>
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<tr>
<td>Large cell, lymphoblastic</td>
<td>Lymphoblastic, convoluted or non-convoluted</td>
<td>Convoluted T-cell</td>
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<tr>
<td>Small noncleaved cell</td>
<td>Undifferentiated, Burkitt’s and nonBurkitt’s diffuse undifferentiated lymphoma</td>
<td>Small noncleaved follicular center cell</td>
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<tr>
<td>Miscellaneous</td>
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<tr>
<td>Composite</td>
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<tr>
<td>Mycosis fungoides</td>
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<tr>
<td>Histiocytic</td>
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<tr>
<td>Extramedullary plasmacytoma</td>
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<tr>
<td>Unclassifiable</td>
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</tbody>
</table>

- Urge him to report any infection he develops to his doctor.
- Stress the importance of maintaining a well-balanced, high-calorie, high-protein diet.
- Emphasize the importance of maintaining good oral hygiene during treatment to prevent stomatitis. Instruct the patient to clean his teeth with a soft-bristled toothbrush and to avoid commercial mouthwashes.
- Teach the patient relaxation and comfort measures and encourage him to use them.
- If appropriate, refer the patient to the social service department, home health care agencies, hospices, and support groups such as the American Cancer Society.

**SELECTED REFERENCES**


INTRODUCTION

The human body protects itself from diseases caused by microorganisms through an elaborate network of safeguards—the immune system.

The immune system: Structures and strategies

The immune system, also known as the host defense system, consists of physical and chemical barriers to infection as well as the inflammatory and immune responses.

Physical barriers—such as skin and mucous membranes—block invasion by most organisms. Harmful organisms that do penetrate these barriers simultaneously trigger a second line of defense: the inflammatory and immune responses. Both responses call on cells derived from a hematopoietic stem cell in bone marrow.

The inflammatory response mobilizes polymorphonuclear leukocytes, basophils, mast cells, and platelets. The immune response primarily involves forces of T lymphocytes (or T cells), B lymphocytes (or B cells), macrophages, and macrophage-like cells and their products. Some of these cells circulate continuously, whereas others stand guard in the tissues and organs of the immune system, including the thymus, lymph nodes, Peyer's patches of the intestines, spleen, and tonsils.

The thymus contributes to the maturation of T cells (the blood cells associated with cell-mediated immunity). Here, these cells are "educated" to differentiate self from nonself. In contrast, bone marrow serves as the site of B-cell maturation. B cells provide humoral immunity. The key humoral effector mechanism is the complement cascade. The lymph nodes, spleen, and intestinal lymphoid tissue then help to destroy and remove antigens circulating in the blood and lymph.

Antigens

The immune response involves antigens and the concepts of specificity and memory. An antigen is a substance that can induce an immune response. T and B cells have specific receptors that respond to specific antigen molecular shapes (epitopes). In B cells, this receptor is an immunoglobulin (Ig) or antibody molecule known as IgD or IgM. This molecule is also called a surface immunoglobulin. The T-cell antigen receptor recognizes an antigen only in association with specific cell surface antigen determinants called the major histocompatibility complex (MHC). (See Major histocompatibility complex.) Slightly different antigen receptors can recognize many distinct antigens coded for distinct, variable M-region genes.

Groups, or clones, of lymphocytes exist with identical receptors for a specific antigen. The lymphocytic clones rapidly proliferate after exposure to a specific antigen. Some lymphocytes further differentiate, and others become memory cells, allowing a faster response—the memory or anamnestic response—to a subsequent challenge by the antigen.

Many factors influence antigenicity (the ability to produce an immune response). Among them are the physical and chemical characteristics of the antigen, its relative foreignness, and a person's genetic makeup. Most antigens are large molecules, such as proteins and polysaccharides. (Smaller molecules, such as drugs, that aren't antigenic by themselves are known as haptens. Haptens can bind with larger molecules, or carriers, and become antigenic or immunogenic.)

The relative foreignness of the antigen influences the intensity of the immune response. For example, little or no immune response may follow transfusion of serum proteins between humans; however, a vigorous immune response (serum sickness) commonly follows transfusion of horse serum proteins to a human.

Genetic makeup may also determine why some people respond to certain antigens, whereas others don't. The genes responsible for this phenomenon—the immune response genes—are located within the MHC.

T cells

T cells and macrophages are the chief participants in cell-mediated immunity. Immature T cells derive from bone marrow and migrate to the thymus, where they mature in a process that appears to be linked to products of the MHC: human leukocyte antigen (HLA) genes.

Mature T cells can distinguish self from nonself and acquire certain surface molecules, or markers. These markers, combined with the T-cell antigen receptor, promote a particular activation of each type of T cell.

T-cell activation requires presentation of antigen as a specific HLA. Helper T cells require class II HLA; cytotoxic T cells require class I HLA. T-cell activation also involves interleukin (IL)-1, produced by macrophages, and IL-2, produced by T cells. (Interleukins are growth factors that stimulate the production of other immune cell types.)
The complement system is the chief humoral effector of the inflammatory response. It consists of more than 20 serum proteins. When activated, these proteins
lymphocytes. Their purpose is to induce or regulate various immune or inflammatory
fever, and by synthesizing complement proteins and other mediators, which produce phagocytic, microbicidal, and tumoricidal effects.

A primary function of macrophages is the presentation of an antigen to T cells. Macrophages ingest and process an antigen and then deposit it on their own surfaces
immunoglobulin, for fragments of the third component of complement (C3), and for other factors, such as carbohydrate molecules.

Macrophages: Key antigen-presenting cells

Macrophages are important cells of the reticuloendothelial system; they influence both the inflammatory and the immune response. Macrophage precursors
inflammatory and anti-inflammatory effects. It is believed to be partially responsible for tissue fibrosis associated with

Cytokines

Cytokines are low-molecular-weight proteins involved in communication between cells. Their purpose is to induce or regulate various immune or inflammatory
responses. Disorders may occur if cytokine production or regulation is impaired. Cytokines are categorized as follows:


Complement system

The complement process is the chief humoral effector of the inflammatory response. It consists of more than 20 serum proteins. When activated, these proteins interact in a cascade-like fashion that has profound biological effects. Complement activation occurs along one of two pathways. In the classical pathway, an immunoglobulin (IgM or IgG) and an antigen bind to form antigen-antibody complexes that activate the first component (C1). This, in turn, activates C4, C2, and C3. In the alternate pathway, activating surfaces, such as bacterial membranes, directly amplify spontaneous cleavage of C3. When C3 is activated in either
pathway, activation of the terminal components—C5 to C9—follows.

The major biological effects of complement activation include phagocyte attraction (chemotaxis) and activation, histamine release, viral neutralization, promotion of phagocytosis by opsonization, and lysis of cells and bacteria. Other mediators of inflammation derived from the kinin and coagulation pathways interact with the complement system.

**Polymorphonuclear leukocytes**

Besides macrophages and complement, key participants in the inflammatory response are the polymorphonuclear leukocytes: neutrophils, eosinophils, and basophils.

Neutrophils, the most numerous of these cells, derive from bone marrow and proliferate dramatically in response to infection and inflammation. These highly mobile cells are attracted to areas of inflammation and are the primary constituents of pus. Neutrophils have surface receptors for immunoglobulins and complement fragments. They avidly ingest opsonized particles such as bacteria. Ingested organisms are then promptly killed by toxic oxygen metabolites and enzymes such as lysozymes. Neutrophils are so effective that they can damage host tissues even as they act to protect them by killing invading organisms.

Eosinophils, which are also derived from bone marrow, multiply in allergic disorders and parasitic infestations. Although their phagocytic function isn't clearly understood, evidence suggests that they participate in the host's defense against parasites. Their products may also dampen the inflammatory response in allergic disorders.

Two other cells that function in allergic disorders are basophils and mast cells. Basophils circulate in peripheral blood; mast cells accumulate in connective tissue, particularly in the lungs, intestines, and skin. Both cells have surface receptors for IgE. When cross-linked by an IgE-antigen complex, they release substances (mediators) characteristic of the allergic response.

**Immune disorders**

For various reasons, the complex processes involved in the host defense and immune response may malfunction. When the body's defenses are exaggerated, misdirected, absent, or depressed, the result may be a hypersensitivity, autoimmune, or immunodeficiency disorder, respectively.

**Hypersensitivity disorders**

An exaggerated or inappropriate immune response may lead to various hypersensitivity disorders. Such disorders are classified as type I through type IV, although some overlap exists. (See [Gell and Coombs classification of hypersensitivity reactions](#).)

- **Type I hypersensitivity (allergic reactions).** In some people, certain antigens (allergens) induce B-cell production of IgE, which binds to the Fc receptors on mast cell surfaces. When these cells are reexposed to the same antigen, the antigen binds with the surface IgE, cross-links the Fc receptors, and causes mast cell degranulation with release of various mediators. (Degranulation may also be triggered by complement-derived anaphylatoxins—C3a and C5a—or by certain drugs, such as morphine.) Some of these mediators are preformed, whereas others are synthesized with mast cell activation. Preformed mediators include heparin, histamine, proteolytic and other enzymes, and chemotactic factors for eosinophils and neutrophils. Newly synthesized mediators include prostaglandins and leukotrienes.

These mediators cause vasodilatation, smooth-muscle contraction, bronchospasm, increased vascular permeability, edema, mucus secretion, and cellular infiltration by eosinophils and neutrophils. Classic associated signs and symptoms include hypotension, wheezing, swelling, urticaria (hives), and rhinitis.

Examples of type I hypersensitivity disorders are anaphylaxis, hay fever (allergic rhinitis) and, in some cases, asthma.

- **Type II hypersensitivity (antibody-dependent cytotoxicity).** In this form of hypersensitivity, antibody is directed against cell surface antigens. (Alternatively, antibody may be directed against small molecules adsorbed to cells or against cell surface receptors, rather than against cell constituents themselves.) Type II hypersensitivity then causes tissue damage through several mechanisms. Antibody-antibody binding activates complement, which ultimately disrupts cellular membranes. Another mechanism is mediated by various phagocytic cells with receptors for immunoglobulin (Fc region) and complement fragments.

In a process called phagocytosis, these cells envelop and destroy opsonized targets, such as red blood cells, leukocytes, and platelets. Antibodies to these cells may be visualized by immunofluorescence. Cytotoxic T cells and NK cells contribute to tissue damage in type II hypersensitivity.

Examples of type II hypersensitivity include transfusion reactions, hemolytic disease of the newborn, acute immune hemolytic anemia, myasthenia gravis, and Goodpasture's syndrome.

- **Type III hypersensitivity (immune complex disease).** In this disorder, excessive circulating antigen results in the deposition of immune complexes in tissue—most commonly in the kidneys, joints, skin, and blood vessels. (Normally, immune complexes are effectively cleared by the reticuloendothelial system.) These deposited immune complexes activate the complement cascade, resulting in local inflammation. They also trigger platelet release of vasoactive amines that increase vascular permeability, augmenting deposition of immune complexes in vessel walls.

Type III hypersensitivity may be associated with infections, such as hepatitis B and bacterial endocarditis; malignant diseases, in which a serum sickness-like syndrome may occur; and autoimmune disorders, such as glomerulonephritis, arthritis, and systemic lupus erythematosus (SLE). This type of hypersensitivity reaction may also follow drug or serum therapy.

- **Type IV hypersensitivity (delayed hypersensitivity).** In this form of hypersensitivity, the macrophages process the antigens and present the result to the T cells. The sensitized T cells then release lymphokines, which recruit and activate other lymphocytes, monocytes, macrophages, and polymorphonuclear leukocytes. The coagulation, kinin, and complement pathways contribute to symptoms include tissue damage in this type of reaction.

Examples of type IV hypersensitivity include tuberculin reactions, sarcoidosis, and contact hypersensitivity.

**Autoimmune disorders**

Characterized by a misdirected immune response, autoimmunity results when the immune system becomes self-destructive. What causes this abnormal response puzzles researchers. Although they do know that recognition of self through the MHC is a key to the effective immune response, they don't know how to prevent a response against self. Nor do they know which cells are primarily responsible. Autoimmunity may result from a combination of factors, including genetic, hormonal, and environmental influences.

Characteristic of many autoimmune disorders is B-cell hyperactivity, which is marked by proliferation of B cells and autoantibodies, and by hypergammaglobulinemia. T-cell abnormalities—especially suppressor T-cell deficiency—are also common. Viruses may contribute to autoimmunity by causing proliferation (Epstein-Barr virus) or destruction (human immunodeficiency virus [HIV]) of lymphocytes; so may macrophage abnormalities, which interfere with antigen processing and presentation. Hormonal and genetic factors strongly influence the incidence of autoimmune disorders; for example, systemic lupus erythematosus (SLE) predominantly affects women of childbearing age, and certain HLA haplotypes are associated with an increased risk of specific autoimmune disorders.

**Immunodeficiency disorders**

Increased susceptibility to infection is a hallmark of immunodeficiency. Caused by a depressed or absent immune response, the disorder may be classified as primary or secondary. Primary immunodeficiency denotes a defect involving T cells, B cells, or lymphoid tissues such as the thymus. Secondary immunodeficiency results from an underlying disease or factor that depresses or blocks the immune response.
Iatrogenic immunodeficiency may result from drug treatments or from treatments to prevent the body from rejecting a donor organ. (See Understanding iatrogenic immunodeficiency.)

Assessing the immune system

Performing an accurate assessment of the immune system can challenge your skills. Immune disorders may cause vague symptoms, which initially seem related to other body systems.

**Patient history**

Begin by reviewing the patient's chief complaint. With an immune disorder, he may complain of vague symptoms, such as lack of energy, light-headedness, frequent infections or bruising, and slow wound healing.

Ask about changes in the patient's overall health because the immune system affects all body functions. Has he experienced unexplained rashes, visual disturbances, fever, or changes in elimination patterns? If the patient is a woman, find out if she has noted changes in her menstrual pattern—commonly an early sign of platelet dysfunction.

Ask about the patient's social and work environments to detect exposure to chemicals or pathogens that may affect immune function. Finally, investigate the family history for immune disorders or cancer.

**Physical examination**

1. **Inspection.** Begin by observing the patient's appearance. Does he show signs of acute illness? Does he grimace with pain or seem extremely tired? Does he show signs of chronic illness, such as emaciation or pronounced listlessness? Does he look older than his stated age, possibly from malnutrition related to chronic illness?

2. Watch the patient's movements, posture, and gait for signs that may indicate joint, spinal, and neurologic changes caused by an immune disorder. Observe the coordination, balance, range of motion, and strength of the patient. Find out whether the patient has pain when he moves.

3. Inspect the patient's skin. Note any pallor, cyanosis, or jaundice. Note the character and distribution of any rashes. Does the rash appear red and raised, as in urticaria associated with an allergy? Or is the rash distributed across the nose like the butterfly rash associated with SLE? Does the rash itch? Inspect hair growth, noting texture, distribution, color, and amount. Also inspect nails for color, symmetry, cleanliness, length, and configuration.

4. Check the nose for pale, boggy turbinates (associated with chronic allergy) or the ulcerated mucous membranes associated with SLE. Look inside the patient's mouth. White patches may indicate candidiasis associated with immunosuppression. Lacy white plaques on the buccal mucosa may be the hairy leukoplakia associated with acquired immunodeficiency syndrome (AIDS).

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**PATHOPHYSIOLOGY**

**Gell and Coombs classification of hypersensitivity reactions**

<table>
<thead>
<tr>
<th>Reactions</th>
<th>Pathophysiology</th>
<th>Signs and symptoms</th>
<th>Clinical examples</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Anaphylactic (immediate, atopic, immunoglobulin [Ig] E—mediated, reaginic)</strong></td>
<td>Binding of antigens to IgE antibodies on mast cell surface releases allergic mediators, causing vasodilation, increased capillary permeability, smooth-muscle contraction, and eosinophilia.</td>
<td><strong>Systemic:</strong> angioedema; hypotension; bronchospasm; GI or uterine spasm; stridor <strong>Local:</strong> urticaria, pruritus</td>
<td>Extrinsic asthma, seasonal allergic rhinitis, systemic anaphylaxis, reactions to stinging insects, some food and drug reactions, some cases of urticaria, infantile eczema</td>
</tr>
<tr>
<td><strong>Cytotoxic (cytolytic, complement-dependent)</strong></td>
<td>Binding of IgG or IgM antibodies to cellular or exogenous antigens activates the complement cascade, resulting in phagocytosis or cytolysis.</td>
<td>Varies with disease; can include dyspnea, hemoptysis, fever</td>
<td>Goodpasture's syndrome, autoimmune hemolytic anemia, thrombocytopenia, pernicious anemia, hyperacute internal allograft rejection, transfusion reaction, hemolytic disease of the newborn, some drug actions</td>
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<tr>
<td><strong>Immune complex disease</strong></td>
<td>Activation of complement by immune complexes</td>
<td>Urticaria, palpable</td>
<td>Serum sickness due to serum, drugs, or</td>
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</table>
Immune complex disease  | Activation of complement by immune complexes causes infiltration of polymorphonuclear leukocytes and release of lysosomal enzymes and permeability factors, producing an inflammatory reaction.  

Pathophysiology  | Urticaria, palpable purpura, adenopathy, joint pain, fever, serum sickness—like syndrome  

Clinical examples  | Serum sickness due to serum, drugs, or viral hepatitis antigen; membranous glomerulonephritis; systemic lupus erythematosus; rheumatoid arthritis; polyarteritis; cryoglobulinemia

<table>
<thead>
<tr>
<th>Reactions</th>
<th>Pathophysiology</th>
<th>Signs and symptoms</th>
<th>Clinical examples</th>
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<tr>
<td>Delayed (cell-mediated)</td>
<td>An antigen-presenting cell presents antigen to T cells in association with major histocompatibility complex (MHC). The sensitized T cells release lymphokines, which stimulate macrophages; lysoenzymes are released; and surrounding tissue is damaged.</td>
<td>Varies with disease; can include fever, erythema, and pruritus</td>
<td>Contact dermatitis, graft-versus-host disease, allograft rejection, granuloma due to intracellular organisms, some drug sensitivities, Hashimoto's thyroiditis, tuberculosis, sarcoidosis</td>
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### PATHOPHYSIOLOGY

<table>
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<th>Understanding iatrogenic immunodeficiency</th>
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<td>Although immunodeficiency or immunosuppression may occur as a complication of chemotherapy or other treatment, it may be the therapeutic goal itself. For instance, in an autoimmune disorder such as systemic lupus erythematosus (SLE), treatment aims to suppress immune-mediated tissue damage. Immunosuppression is also desirable to prevent a rejection reaction, for example, after organ transplantation. Immunodeficiency may be induced by drugs, radiation therapy, or surgery.</td>
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#### Drug-induced immunodeficiency

Immunosuppressants include cytotoxic drugs and corticosteroids. Cytotoxic drugs kill immunocompetent cells while they're replicating. Most cytotoxic drugs aren't selective, so they interfere with all rapidly proliferating cells, reducing lymphocytes and phagocytes as well. Besides depleting lymphocyte populations, cytotoxic drugs interfere with lymphocyte synthesis and the release of immunoglobulins and lymphokines.

Cyclophosphamide, a potent and frequently used immunosuppressant, initially depletes B cells, thereby suppressing humoral immunity. Long-term cyclophosphamide therapy also depletes T cells, suppressing cell-mediated immunity as well. Cyclophosphamide may be given for SLE, Wegener's granulomatosis and other systemic vasculitides, and certain autoimmune disorders.

Other cytotoxic drugs used for immunosuppression are azathioprine (after kidney transplantation) and methotrexate (in rheumatoid arthritis, psoriasis, mycosis fungoides, and cancer).

Corticosteroids can produce potent anti-inflammatory and immunosuppressive effects. As a result, they're widely used to treat immune-mediated disorders. They act to stabilize the vascular membrane and block tissue infiltration by neutrophils and monocytes. This inhibits inflammation. Corticosteroids also "kidnap" T cells in the bone marrow, causing lymphopenia. Because these drugs aren't cytotoxic, lymphocyte concentrations can return to normal levels 24 hours after therapy stops.

Corticosteroids also appear to inhibit immunoglobulin synthesis and to interfere with the binding of immunoglobulin to antigen or to cells with Fc receptors. The most commonly used oral corticosteroid is prednisone. Other corticosteroids used for immunosuppression are hydrocortisone, methylprednisolone, and dexamethasone.

Some immunosuppressants, such as cyclosporine and antithymocyte globulin (ATG), selectively suppress the proliferation and development of helper T cells. This results in depressed cell-mediated immunity. Typical uses for cyclosporine include prevention of kidney, liver, and heart transplant rejection. Its use in other disorders is investigational.

ATG has been used effectively to prevent cell-mediated rejection of tissue grafts and transplants.

#### Radiation-induced immunodeficiency

Because radioactive energy kills proliferating and intermitotic cells, including most lymphocytes, radiation therapy may induce profound lymphopenia, resulting in immunosuppression. Irradiation of all major lymph node areas—a procedure known as total nodal irradiation—is used to treat certain disorders, such as Hodgkin's disease. Its effectiveness in treating severe rheumatoid arthritis and lupus nephritis and in preventing kidney transplant rejection is investigational.

#### Surgery-induced immunodeficiency

Splenectomy may be performed to manage various disorders, including splenic injury or trauma, tumor, Hodgkin's disease, hairy cell leukemia, Felty's syndrome, Gaucher's disease, idiopathic thrombocytopenic purpura, hereditary spherocytosis and hereditary elliptocytosis, thalassemia major, and chronic lymphocytic leukemia.

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Observe the eyes for redness and infection. Do the eyes tear sufficiently, or does the patient complain of burning, dry eyes? Assess the fundus with an ophthalmoscope. Do you see areas that suggest hemorrhage, aneurysm, or infiltration? They may indicate vasculitis.

Evaluate skin integrity. Does the skin appear inflamed or infected? Particularly, check for infection in areas of recent invasive procedures (such as venipunctures).

Inspect the arms, hands, legs, and feet for signs of peripheral vascular insufficiency associated with vasculitis, systemic sclerosis, and SLE. Observe for blanching, cyanosis, pallor, edema, and reddening.

Assess the patient's level of consciousness (LOC) and mental status, noting his behavior, emotional stability, and cognition. Altered blood flow and inflammation of the central nervous system (CNS) may affect LOC. CNS changes may affect patients with SLE or AIDS.
Assess other body systems, as appropriate, to determine immune-related effects:

- **Palpation and percussion.** Take the patient's vital signs. Are they within normal limits and stable? Fever, with or without chills, may signal infection. Assess pulse and respiratory rates and depth. Percussion that discloses lobar dullness may point to lung consolidation associated with pneumonia. Measure the patient's blood pressure while he lies down, sits, and stands.

Feel the lymph nodes, noting any enlargement. Begin with the neck area and proceed to other nodes as each related area of the body is examined. Enlarged lymph nodes may indicate inflammation. Tender nodes may indicate acute infection. Generalized lymphadenopathy (involving three or more node groups) can indicate an autoimmune disorder such as SLE, or an infectious or a neoplastic disorder.

Palpate and percuss various organs. Be alert for tenderness associated with enlargement, inflammation, or masses. If findings suggest splenic enlargement, suspect an infection, typical in patients with immunodeficiency.

Assess musculoskeletal integrity and range of motion, particularly in the hands, wrists, and knees. Palpate the joints to detect nodules, swelling, tenderness, and pain. Autoimmune disorders, such as SLE and rheumatoid arthritis, limit range of motion and cause joint enlargement.

**Auscultation.** To detect abnormal breath sounds, auscultate the lungs. Pneumonia associated with immunodeficiency may cause crackles and decreased breath sounds.

Identify heart sounds. Listen for abnormal rate, rhythm, and sounds. Particularly note pericardial friction rub, which occurs in about 50% of SLE patients.

Listen for bowel sounds in all abdominal quadrants. Increased sounds may occur in autoimmune disorders that cause diarrhea. Decreased sounds may occur in disorders that cause constipation. Palpate and assess the abdomen, examining for hepatosplenomegaly and tenderness.

### Diagnostic tests

General cellular and humoral studies include such tests as T- and B-cell assays to help diagnose primary and secondary immunodeficiencies and complement assays to help detect immunemediated diseases.

By measuring various proteins in serum or urine, protein electrophoresis helps detect diseases associated with excess or deficient gamma globulin.

Immunoelectrophoresis is used to differentiate monoclonal from polyclonal increases in immunoglobulins; to identify IgA, IgG, and IgM; and to help identify abnormal immunoglobulins and an allergic response.

Immunofixation electrophoresis provides results more rapidly and shows higher resolution of low levels of monoclonal immunoglobulin chains.

A sensitive but nonspecific indicator of inflammatory disorders, the erythrocyte sedimentation rate helps detect rheumatoid arthritis and systemic sclerosis.

Delayed hypersensitivity skin tests, such as patch and scratch allergy tests and intradermal skin tests, help evaluate cell-mediated immunity. Viral, bacterial, and fungal tests help diagnose specific infections such as candidiasis.

Another disorder-specific test is the enzyme-linked immunosorbent assay. Test results can show exposure to HIV, rheumatoid factor (to confirm rheumatoid arthritis), and lupus erythematosus cell (to confirm SLE).

C-reactive protein is produced by the liver and excreted with the blood during acute inflammation.

### Allergic disorders

Characterized by a harmful reaction to extrinsic materials or allergens, allergic disorders include allergic rhinitis, anaphylaxis, blood transfusion reaction, and urticaria and angioedema.

#### ALLERGIC RHINITIS

Inhaled, airborne allergens may trigger an immune response in the upper airway in susceptible people. Depending on the allergen, the resulting rhinitis and conjunctivitis may occur seasonally (hay fever) or year-round (perennial allergic rhinitis). The term “hay fever” is a misnomer because hay doesn't cause allergic rhinitis, nor is fever associated with it. Because it affects more than 20 million Americans, allergic rhinitis is the most common atopic allergic reaction. Although the disorder can affect anyone at any age, it's most prevalent in young children and adolescents.

**Causes**

Seasonal allergic rhinitis (commonly called hay fever) is an immunoglobulin (Ig) E-mediated type I hypersensitivity response to an environmental antigen (allergen) in a genetically susceptible person. It's usually induced by airborne pollens: in spring by tree pollens (oak, elm, maple, alder, birch, cottonwood); in summer by grass and weed pollens (fescue, bluegrass, English plantain, sheep sorrel); and in fall by weed pollens (ragweed). Occasionally, in summer and fall, it's induced by mold spores.

In perennial allergic rhinitis, inhaled allergens provoke antigen responses that produce signs and symptoms year-round. Major perennial allergens and irritants include house dust and dust mites that feed on the dust, feathers (in pillows and quilts), molds, tobacco smoke, processed materials or industrial chemicals, and animal danders. In many patients, the offending allergens can't be identified. Seasonal pollen allergy may exacerbate symptoms of perennial rhinitis.

**Complications**

Swelling of the turbinates and mucous membranes may trigger secondary sinus and middle ear infections, especially in perennial allergic rhinitis. Nasal polyps, which may result from edema and infection, can increase nasal obstruction.

**Assessment findings**

In seasonal allergic rhinitis, the patient typically complains of paroxysmal sneezing, profuse watery rhinorrhea, nasal obstruction or congestion, pruritus of the nose and eyes, and headache or sinus pain. Some patients also complain of an itchy throat, malaise, and fever. Inspection may reveal pale, cyanotic, edematous nasal mucosa; red, edematous eyelids and conjunctivae; and excessive lacrimation.

In perennial allergic rhinitis, the patient seldom reports conjunctivitis and other extranasal effects. He commonly complains of chronic and extensive nasal obstruction or stuffiness, which can obstruct the eustachian tube, particularly in children. Inspection may reveal nasal polyps.

In both conditions, dark circles may appear under the patient's eyes (allergic shiners), a result of venous congestion in the maxillary sinuses. The severity of signs and symptoms may vary from year to year.
reactions that trigger degranulation—the release of chemical mediators (such as histamine, prostaglandins, and platelet-activating factor) from mast cell stores. IgG or other antibodies (IgE) then bind to membrane receptors located on mast cells (found throughout connective tissue, often near small blood vessels) and basophils.

After initial exposure to an antigen, the immune system responds by producing specific immunoglobulin (Ig) antibodies in the lymph nodes. Helper T cells enhance the production of these antibodies (IgE), which bind to mast cells and basophils. When the body reencounters the antigen, the IgE antibodies, or cross-linked IgE receptors, recognize the antigen as foreign. This activates a series of cellular processes. These antibodies (IgE) then bind to membrane receptors located on mast cells (found throughout connective tissue, often near small blood vessels) and basophils.

In children, the differential diagnosis should rule out a foreign body (such as a bean or pea) lodged in the nose.

**Treatment**

Appropriate therapy controls signs and symptoms by eliminating the environmental antigen, if possible, and by using drug therapy and immunotherapy in allergic rhinitis.

Antihistamines effectively block histamine effects (such as a runny nose and watery eyes) but commonly produce unpleasant effects, such as sedation, dry mouth, nausea, dizziness, blurred vision, and nervousness. Non-sedating antihistamines, such as terfenadine and astemizole, produce fewer annoying effects and are less likely to cause drowsiness. Newer antihistamines, such as cetirizine and loratadine, have proven effective in clinical trials. Fexofenadine, a derivative of terfenadine, may be effective and carries a lower risk of cardiac arrhythmias than terfenadine.

Taken as prescribed, intranasal corticosteroids may reduce local inflammation with minimal systemic adverse effects. Commonly used drugs are flunisolide and beclomethasone. Usually, these drugs aren’t effective for acute exacerbations; nasal decongestants and oral antihistamines may be used instead. Cromolyn sodium may help prevent allergic rhinitis but may take up to 4 weeks to produce a satisfactory effect and must be taken regularly during allergy season. Drug therapy for seasonal allergies requires close dosage regulation.

Long-term management includes immunotherapy or desensitization with injections of allergen extracts administered preseasonally, coseasonally, or perennially. Local nasal immunotherapy is being studied as an alternative route of allergen administration.

**Nursing diagnoses**

- Altered health maintenance
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection
- Sensory or perceptual alterations (olfactory)

**Key outcomes**

- The patient will maintain current health status.
- The patient and family members will verbalize feelings and concerns.
- The patient will express feelings of comfort.
- The patient will perform skin care routine.

**Nursing interventions**

- Implement measures to relieve signs and symptoms and increase the patient’s comfort.
- Increase the patient's fluid intake to loosen secretions.
- Elevate the head of the bed and provide humidification to ease breathing.
- Monitor the patient's compliance with the prescribed drug regimen. Note changes in control of signs and symptoms as well as indications of drug misuse.
- Before desensitization injections, assess the patient's symptoms. After giving the injection, observe him for 30 minutes to detect adverse reactions, including anaphylaxis and severe localized erythema. Make sure epinephrine and emergency resuscitation equipment are ready to use.

**Patient teaching**

- Instruct the patient to call the doctor if experiencing a delayed reaction to the desensitizing injections.
- Instruct the patient to reduce environmental exposure to airborne allergens by sleeping with the windows closed; avoiding the countryside during pollination season; using air conditioning, if possible, to filter allergens and minimize humidity and dust; keeping pets outside; and removing dust-collecting items, such as wool blankets, deep-pile carpets, and heavy draperies, from the home.
- Tell the patient to apply a skin protectant on and below the nose to help prevent exorciation from constant nose blowing.
- In severe and resistant allergic rhinitis, discuss possible lifestyle changes, such as relocation to a pollen-free area either seasonally or year-round.
- Review medications, teaching proper dosages, administration, and adverse effects.

**ANAPHYLAXIS**

Anaphylaxis is a dramatic, acute atopic reaction marked by the sudden onset of rapidly progressive urticaria and respiratory distress. A severe reaction may initiate vascular collapse, leading to systemic shock and, possibly, death.

**Causes**

Anaphylactic reactions result from systemic exposure to sensitizing drugs or other specific antigens. Such substances may be serums (usually horse serum), vaccines, allergen extracts (such as pollen), enzymes (L-asparaginase), hormones, penicillin and other antibiotics, sulfonamides, local anesthetics, salicylates, polysaccharides (such as iron dextran), diagnostic chemicals (sodium dehydrocholate, radiographic contrast media), foods (legumes, nuts, berries, seafood, egg albumin) and sulfite-containing food additives, insect venom (honeybees, wasps, hornets, yellow jackets, fire ants, and certain spiders) and, rarely, a ruptured hydatid cyst.

The most common anaphylaxis-causing antigen is penicillin. This drug induces a reaction in 1 to 4 of every 10,000 patients treated with it. Penicillin is most likely to induce anaphylaxis after parenteral administration or prolonged therapy.

After initial exposure to an antigen, the immune system responds by producing specific immunoglobulin (IgE) antibodies in the lymph nodes. Helper T cells enhance the process. These antibodies (IgE) then bind to membrane receptors located on mast cells (found throughout connective tissue, often near small blood vessels) and basophils.

When the body reencounters the antigen, the IgE antibodies, or cross-linked IgE receptors, recognize the antigen as foreign. This activates a series of cellular reactions that trigger degranulation—the release of chemical mediators (such as histamine, prostaglandins, and platelet-activating factor) from mast cell stores. IgG or
IgM enters into the reaction and activates the release of complement factors. (See What happens in anaphylaxis.)

Complications

Untreated anaphylaxis can cause respiratory obstruction, systemic vascular collapse, and death minutes to hours after the first symptoms (although a delayed or persistent reaction may occur for up to 24 hours).

**PATHOPHYSIOLOGY**

An anaphylactic reaction requires previous sensitization or exposure to the specific antigen. The following illustrates the anaphylactic process.

1 **Response to the antigen**

Immunoglobulin (Ig) M and IgG recognize the antigen as a foreign substance and attach themselves to it.

The antigen destruction process (known as the complement cascade) begins but cannot finish either because of insufficient amounts of the protein catalyst A or because the antigen inhibits certain complement enzymes. The patient exhibits no signs or symptoms at this stage.

2 **Released chemical mediators**

The antigen's continued presence activates IgE (attached to basophils). The activated IgE promotes the release of mediators, including histamine, serotonin, and slow-reacting substance of anaphylaxis (SRS-A).

The sudden release of histamine causes vasodilation and increases capillary permeability. The patient begins to exhibit signs and symptoms, including sudden nasal congestion; itchy, watery eyes; flushing; sweating; weakness; and anxiety.

3 **Intensified response**

The activated IgE stimulates mast cells located in connective tissue along the venule walls. These mast cells release more histamine (H) and eosinophil chemotactic factor of anaphylaxis (ECF-A). These substances produce disruptive lesions, which weaken the venules.

Itchy red skin, wheals, and swelling appear. Signs and symptoms worsen.

4 **Distress**

In the lungs, the histamine causes endothelial cells to burst and endothelial tissue to tear away from surrounding tissue. Fluids leak into the alveoli, and SRS-A prevents alveoli from expanding, thereby reducing pulmonary compliance.

Tachypnea, crowing, use of accessory muscles for breathing, and cyanosis signal respiratory distress. Resulting neurologic signs and symptoms include change in level of consciousness, severe anxiety and, possibly, seizures.
Tachypnea, crowing, use of accessory muscles for breathing, and cyanosis signal respiratory distress. Resulting neurologic signs and symptoms include change in level of consciousness, severe anxiety and, possibly, seizures.

5 Deterioration

Meanwhile, basophils and mast cells begin to release prostaglandins and bradykinin, along with histamine and serotonin. These substances increase vascular permeability, causing fluids to leak from the vessels.

Shock; confusion; cool, pale skin; generalized edema; tachycardia; and hypotension signal rapid vascular collapse.

6 Failed compensatory mechanism

Damage to endothelial cells causes basophils and mast cells to release heparin. Eosinophils release arylsulfatase B (to neutralize SRS-A), phospholipase D (to neutralize heparin), and cyclic adenosine monophosphate and the prostaglandins E1 and E2 (to increase the metabolic rate). But this response can't reverse anaphylaxis.

Hemorrhage, disseminated intravascular coagulation, and cardiopulmonary arrest result.

Assessment findings

The patient, a relative, or another responsible person may report the patient's exposure to an antigen. Immediately after exposure, the patient may complain of a feeling of impending doom or fright and exhibit apprehension, restlessness, cyanosis, cool and clammy skin, erythema, edema, tachypnea, weakness, sweating, sneezing, dyspnea, nasal pruritus, and urticaria. He may impress you as being extremely anxious. Keep in mind that the sooner signs and symptoms appear after exposure to the antigen, the more severe the anaphylaxis.

On inspection, the patient's skin may display well-circumscribed, discrete cutaneous wheals with erythematous, raised serpiginous borders and blanched centers. They may coalesce to form giant hives.

Angioedema may cause the patient to complain of a "lump" in his throat, or you may hear hoarseness or stridor. Wheezing, dyspnea, and complaints of chest tightness suggest bronchial obstruction. They are early signs of impending, potentially fatal respiratory failure.

Other effects may follow rapidly. The patient may report GI and genitourinary effects, including severe abdominal cramps, nausea, diarrhea, and urinary urgency and incontinence. Neurologic effects may include dizziness, drowsiness, headache, restlessness, and seizures. Cardiovascular effects include hypotension, shock and, sometimes, angina and cardiac arrhythmias, which, if untreated, can precipitate vascular collapse.

Diagnostic tests

No tests are required to identify anaphylaxis. The patient's history and signs and symptoms establish the diagnosis. If signs and symptoms occur without a known allergic stimulus, other possible causes of shock, such as acute myocardial infarction, status asthmaticus, and heart failure, must be ruled out.

Skin testing may help to identify a specific allergen. Because skin tests can cause serious reactions, a scratch test should be done first in high-risk situations.

Treatment

Always an emergency, anaphylaxis requires an immediate injection of epinephrine 1:1,000 aqueous solution, 0.1 to 0.5 ml for mild signs and symptoms. If signs and symptoms are severe, repeat the dose every 5 to 20 minutes, as directed.

In the early stages of anaphylaxis, when the patient remains conscious and normotensive, give epinephrine I.M. or subcutaneously. Speed it into circulation by massaging the injection site. In severe reactions, when the patient is unconscious and hypotensive, give the drug I.V., as ordered.

Establish and maintain a patent airway. Watch for early signs of laryngeal edema (stridor, hoarseness, and dyspnea), which will probably require endotracheal tube
insertion or a tracheotomy and oxygen therapy.

If cardiac arrest occurs, begin cardiopulmonary resuscitation. Assist with ventilation, closed-chest cardiac massage, and sodium bicarbonate administration, as ordered.

Watch for hypotension and shock. As ordered, maintain circulatory volume with volume expanders (plasma, plasma expanders, normal saline solution, and albumin), as needed. As prescribed, administer I.V. vasopressors, norepinephrine, and dopamine to stabilize blood pressure. Monitor blood pressure, central venous pressure, and urine output.

After the initial emergency, administer other medication, such as subcutaneous epinephrine, long-acting epinephrine, corticosteroids, and diphenhydramine I.V., for long-term management and aminophylline I.V. over 10 to 20 minutes for bronchospasm.

**ALERT** Rapid infusion of aminophylline can cause or aggravate severe hypotension.

**Nursing diagnoses**

- Altered thought processes
- Anxiety
- Decreased cardiac output
- Fear
- Fluid volume deficit
- Impaired gas exchange
- Impaired skin integrity
- Ineffective breathing pattern
- Pain
- Powerlessness

**Key outcomes**

- The patient will maintain a patent airway.
- The patient's ventilation will remain adequate.
- The patient's fluid volume will remain within normal range.
- The patient will express feelings of comfort and decreased pain.
- The patient's cardiac output will remain within normal range; pulses will remain palpable, and heart rate will remain within normal range.

**Nursing interventions**

- Provide supplemental oxygen and observe the patient's response. If hypoxia continues, prepare to help insert an artificial airway.
- Insert a peripheral I.V. line for administering emergency drugs and volume expanders, as needed.
- After the initial emergency, administer other medications as ordered: subcutaneous epinephrine, longer-acting epinephrine, corticosteroids, and diphenhydramine I.V. for urticaria and aminophylline I.V. for bronchospasm. (Remember: Rapid infusion of aminophylline may cause or aggravate severe hypotension.)
- Continually reassure the patient, and explain all tests and treatments to reduce fear and anxiety. If necessary, reorient the patient to the situation and surroundings.
- If the patient undergoes skin or scratch testing, monitor for signs of a serious allergic response. Keep emergency resuscitation equipment nearby during and after the test.
- If the patient must receive a drug to which he's allergic, prevent a severe reaction by making sure he receives careful desensitization with gradually increasing doses of the antigen or with advance administration of corticosteroids. A person with a history of allergies should receive a drug with high anaphylactic potential only after cautious pretesting for sensitivity. Closely monitor the patient during testing. Be sure you have resuscitation equipment and epinephrine readily available. When any patient receives a drug with high anaphylactic potential (particularly parenteral drugs), make sure he receives close medical observation.
- Monitor the patient undergoing diagnostic procedures that use radiographic contrast media, such as excretory urography, cardiac catheterization, and angiography.

**Patient teaching**

- After the acute anaphylactic event has been controlled, the patient must be counseled about the risk of delayed symptoms. Any recurrence of shortness of breath, chest tightness, sweating, angioedema, or other symptoms must be reported immediately.
- Teach the patient to avoid exposure to known allergens. If he has a food or drug allergy, instruct him not to consume the offending food or drug in any of its combinations or forms. If he's allergic to insect stings, he should avoid open fields and wooded areas during the insect season.

**HOME CARE**

Using an anaphylaxis kit
If the doctor prescribes an anaphylaxis kit for the patient to use in an emergency, explain to the patient that the kit contains everything he needs to treat an allergic reaction: a prefilled syringe containing two doses of epinephrine, alcohol swabs, a tourniquet, and antihistamine tablets.

Instruct the patient to notify the doctor at once if anaphylaxis occurs (or to ask someone else to call him) and to use the anaphylaxis kit as follows.

Getting ready

- Take the prefilled syringe from the kit and remove the needle cap. Hold the syringe with the needle pointing up. Expel air from the syringe by pushing in the plunger until it stops.
- Next, clean about 4" (10 cm) of the skin on your arm or thigh with an alcohol swab. (If you're right-handed, clean your left arm or thigh. If you're left-handed, clean your right arm or thigh.)

Injecting the epinephrine

- Rotate the plunger one-quarter turn to the right so that it's aligned with the slot. Insert the entire needle—like a dart—into the skin.
- Push down on the plunger until it stops. It will inject 0.3 ml of the drug. Withdraw the needle.

Note: The dose and administration for infants and children under age 12 must be directed by a doctor.

Removing the insect's stinger

- If you were stung on an arm or a leg, apply a tourniquet between the sting site and your heart. Tighten the tourniquet by pulling the string.
- After 10 minutes, release the tourniquet by pulling on the metal ring.

Applying the tourniquet

- Chew and swallow the antihistamine tablets. (Children age 12 and younger should follow the directions supplied by the doctor or provided in the kit.)

Following up

- Apply ice packs, if available, to the sting site. Avoid exertion, keep warm, and see a doctor or go to an emergency facility.

Important: If you don't notice an improvement within 10 minutes, give yourself a second injection by following the directions in the kit. If the syringe has a preset second dose, don't depress the plunger until you're ready to give the second injection. Proceed as before, following the injection instructions.

Special instructions

- Keep the kit handy for emergency treatment at all times.
- Ask the pharmacist for storage guidelines.
- Periodically check the epinephrine in the preloaded syringe. If the solution is pinkish brown, it needs to be replaced.
- Note the kit’s expiration date and replace the kit before that date.

Advise the patient to carry an anaphylaxis kit whenever he's outdoors. Urge him to familiarize himself with the kit and how to use it before the need arises. (See Using an anaphylaxis kit.)

Tell the patient to wear a medical identification bracelet indicating his allergies.

BLOOD TRANSFUSION REACTION

Mediated by immune or nonimmune factors, a transfusion reaction accompanies or follows I.V. administration of blood components. Its severity varies from mild (fever and chills) to severe (acute renal failure or complete vascular collapse and death), depending on the amount of blood transfused, the type of reaction, and the patient's general health.

Causes and pathophysiology

The immune response to blood can be directed against red blood cells (RBCs), white blood cells, platelets, or one or more immunoglobulin (Ig).

A hemolytic reaction follows the transfusion of mismatched blood. Transfusion with serologically incompatible blood triggers the most serious reaction, marked by intravascular agglutination of RBCs. The recipient's antibodies (IgG or IgM) attach to the donor RBCs, leading to widespread clumping and destruction of the recipient's RBCs.

Understanding the Rh system

The Rh system contains more than 30 antibodies and antigens. Of the world's population, about 85% are Rh-positive, which means that their red blood cells carry the D or Rh antigen. The rest of the population are Rh-negative and don't have this antigen.

Effects of sensitization

When an Rh-negative person receives Rh-positive blood for the first time, he becomes sensitized to the D antigen but shows no immediate reaction to it. If he receives Rh-positive blood a second time, he experiences a massive hemolytic reaction.

For example, an Rh-negative mother who delivers an Rh-positive baby is sensitized to the baby's Rh-positive blood. During her next Rh-positive pregnancy, her sensitized blood will cause a hemolytic reaction in the fetal circulation.

Preventing sensitization

To prevent the formation of antibodies against Rh-positive blood, an Rh-negative mother should receive RhGAM (Rh [D] immune globulin [human]) I.M. within 72 hours after delivering an Rh-positive baby.

Transfusion with Rh-incompatible blood triggers a less serious reaction, known as Rh isoinmunization, within several days to 2 weeks. Rh reactions are most likely to occur in women who are sensitized to RBC antigens by prior pregnancy or unknown factors, such as bacterial or viral infection, and in people who have received more
A febrile nonhemolytic reaction, the most common type of reaction, apparently develops when cytotoxic or agglutinating antibodies in the recipient's plasma attack antigens on transfused lymphocytes, granulocytes, or plasma cells.

Transfused soluble antigens can react with surface IgE molecules on mast cells and basophils, causing degranulation and release of allergic mediators. Antibodies against IgA in an IgA-deficient recipient can also trigger a severe allergic reaction (anaphylaxis).

Complications

Bronchospasm can develop (possibly leading to acute respiratory failure) as well as acute tubular necrosis leading to acute renal failure, anaphylactic shock, vascular collapse, and disseminated intravascular coagulation (DIC).

Assessment findings

The immediate effects of a hemolytic transfusion reaction occur within a few minutes or hours after transfusion begins. The patient complains of chills, nausea, vomiting, chest tightness, and chest and back pain.

Vital signs indicate fever, tachycardia, and hypotension. The patient appears dyspneic and apprehensive. Skin inspection reveals urticaria and angioedema. If bronchospasm occurs, wheezing is detected on auscultation. The patient may also show signs of anaphylaxis, shock, heart failure, and pulmonary edema. In a surgical patient, anesthesia masks these signs, but note blood oozing from mucous membranes or the incision site.

A hemolytic reaction that occurs several weeks after the transfusion can produce fever, an unexpected decrease in serum hemoglobin level, and jaundice.

The patient with an allergic reaction has similar signs and symptoms but no fever. Mild to severe fever is the hallmark of a febrile nonhemolytic reaction that begins at the start of transfusion or within 2 hours after its completion.

Diagnostic tests

Confirmation of a hemolytic transfusion reaction requires proof of blood incompatibility and evidence of hemolysis, such as hemoglobinuria, anti-A or anti-B antibodies in the serum, decreased serum hemoglobin levels, and elevated serum bilirubin levels. A patient who is suspected of having such a reaction should have his blood retyped and crossmatched with the donor's blood.

After a hemolytic transfusion reaction, laboratory tests show increased indirect bilirubin and serum hemoglobin levels, decreased haptoglobin levels, and hemoglobin in urine. As the reaction progresses, test results may be consistent with those of DIC—such as thrombocytopenia, increased prothrombin time, and decreased fibrinogen level—and signs of acute tubular necrosis—such as increased blood urea nitrogen and serum creatinine levels.

Treatment

If a hemolytic reaction occurs, the transfusion should be stopped immediately. Osmotic or loop diuretics can prevent acute tubular necrosis. Other symptomatic treatment includes I.V. vasopressors and normal saline solution to combat shock, epinephrine to treat dyspnea and wheezing, diphenhydramine to combat cellular histamine released from mast cells, corticosteroids to reduce inflammation, and mannitol or furosemide to maintain urinary tract function. Dialysis may also be necessary if acute tubular necrosis occurs.

Treatment for a nonhemolytic febrile reaction calls for antipyretics.

Nursing diagnoses

- Anxiety
- Decreased cardiac output
- Impaired gas exchange
- Impaired tissue integrity
- Pain
- Powerlessness
- Risk for altered body temperature
- Risk for injury

Key outcomes

- The patient won't exhibit any arrhythmias.
- The patient's skin will remain warm and dry.
- The patient won't exhibit signs of active bleeding.
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort and relief of pain.

Nursing interventions

- Monitor the patient's vital signs every 15 to 30 minutes, watching for signs of shock.
- Maintain a patent I.V. line with normal saline solution, and insert an indwelling urinary catheter. Monitor intake and output.
- Monitor laboratory results as ordered, and check for signs of complications.
- Report early signs of complications.
- Cover the patient with blankets to ease chills.
- In the surgical or semicomatose patient, deliver supplemental oxygen at a low flow rate through a nasal cannula or handheld resuscitation bag.
- Afterward, fully document the transfusion reaction on the patient's chart, noting the duration of the transfusion and the amount of blood absorbed. Provide a complete description of the reaction and any interventions.
- To prevent a hemolytic transfusion reaction, first make sure you know your facility's policy about giving blood before administering a transfusion. Then make sure you have the right blood and the right patient. Check and double-check the patient's name, identification number, ABO group, and Rh status. If you find any discrepancy, don't administer the blood. Notify the blood bank immediately and return the unopened unit.

Patient teaching

- During the transfusion reaction, explain what is happening. After recovery, tell the patient what kind of transfusion reaction he had and answer his questions.

URTICARIA AND ANGIOEDEMA

Also known as hives, urticaria and angioedema are common allergic reactions. Urticaria is an episodic, rapidly occurring, usually self-limiting skin reaction. It involves only the superficial portion of the dermis, which erupts with local wheals surrounded by an erythematous flare. Angioedema, another dermal eruption, involves additional skin layers (including subcutaneous tissue) and produces deeper, larger wheals (usually on the hands, feet, lips, genitalia, and eyelids). Angioedema causes diffuse swelling of loose subcutaneous tissue and may affect the upper respiratory and GI tracts.

Urticaria and angioedema can occur separately or simultaneously, but angioedema may persist longer. Urticaria and angioedema affect about 20% of the general population at some time. Episodes are more common after adolescence, with the highest incidence in people who are in their 30s. Recurrent acute episodes last less than 6 weeks; if episodes persist longer than 6 weeks, the condition is considered chronic.

Causes and pathophysiology
Urticaria and angioedema may result from allergy to drugs, foods, insect stings and, occasionally, inhalant allergens (animal dander, cosmetics) that provoke an immunoglobulin (Ig) E-mediated response to protein allergens. Certain drugs may cause urticaria without an IgE response. When urticaria and angioedema are part of an anaphylactic reaction, they almost always persist long after the systemic response subsides because circulation to the skin is restored last after an allergic reaction. This slows histamine reabsorption at the reaction site.

Urticaria and angioedema that aren't triggered by an allergen are probably also related to histamine release. External physical stimuli, such as cold (usually in young adults), heat, water, and sunlight, may also provoke urticaria and angioedema. Dermatographism, which develops after scratching or scratching the skin, may affect as much as 20% of the population. Such urticaria develops with varying pressure, most often under tight clothing, and is aggravated by scratching. Angioedema without urticaria occurs with C1 inhibitor deficiency, which can occur as an autosomal dominant characteristic (hereditary angioedema) or be acquired with lymphoproliferative disorders. Several mechanisms and disorders may provoke urticaria and angioedema. They include IgE-induced release of mediators from cutaneous mast cells; binding of IgG or IgM to antigen, resulting in complement activation; and such disorders as localized or secondary infection (respiratory tract infection), neoplastic disease (Hodgkin's disease), connective tissue diseases (systemic lupus erythematosus), collagen vascular disease, and psychogenic disease.

Complications
Skin abrasion and secondary infection can result from scratching. Angioedema that involves the upper respiratory tract can cause life-threatening laryngeal edema. GI involvement can cause severe abdominal colic that can lead to unnecessary surgery.

Assessment findings
The patient's history may reveal the source of the offending substance. Check the drug history, including nonprescription preparations, such as vitamins, aspirin, and antacids. Investigate frequently troublesome foods, such as strawberries, milk products, and seafood. Environmental allergens may include pets, clothing (wool or down), soap, inhalants (hair sprays), cosmetics, hair dyes, and insect bites or stings. Remember to inquire about exposure to physical factors, such as cold, sunlight, exercise, and trauma (dermatographism).

Skin inspection typically discloses distinct, raised, evanescent dermal wheals surrounded by a reddened flare (urticaria). The lesions vary in size and typically erupt on the extremities, external genitalia, and face, particularly around the eyes and lips. In cholinergic urticaria, the wheals may appear tiny and blanched with an erythematous rim. Angioedema characteristically produces nonpitting swelling of deep subcutaneous tissue on the eyelids, lips, genitalia, and mucous membranes. Usually, these swellings don't itch but may burn and tingle. With upper respiratory tract involvement, auscultation may detect respiratory stridor and hoarseness caused by laryngeal obstruction. The patient may appear anxious, gasp for breath, and have difficulty speaking. With GI involvement, he may complain of abdominal colic with or without nausea and vomiting.

Diagnostic tests
The diagnosis can be confirmed through careful skin testing with the suspected offending substance to see if a local wheal and flare result. Diagnosis may also be confirmed by injecting the patient's serum into a skin site of a normal recipient, resulting in a wheal and flare reaction to the antigen (Prausnitz-Küstner reaction). Total IgE elevation or peripheral eosinophilia may be present. An elimination diet and a food diary documenting foods eaten and times, amounts, and circumstances may help to pinpoint provoking allergens. Or the food diary may suggest other allergies. For instance, a patient allergic to fish may also be allergic to an iodine-based radiographic contrast medium. Laboratory tests (complete blood count, urinalysis, and erythrocyte sedimentation rate) and chest X-rays may be done to rule out infections. Recurrent angioedema without urticaria, along with a family history of angioedema, points to hereditary angioedema. Decreased serum levels of C1, C2, and C4 inhibitors confirm the diagnosis.

Treatment
Appropriate treatment prevents or limits the patient's contact with triggering factors. When the triggering stimulus has been removed, urticaria usually subsides in a few days, unless it results from a drug reaction. Then it may persist for as long as the drug remains in the tissues. Treatment may involve desensitization to the triggering antigen. During desensitization, progressively larger doses of specific antigens (identified by skin testing) are injected intradermally. Diphenhydramine or another antihistamine can ease itching and swelling. Nursing diagnoses
- Altered body image
- Altered oral mucous membrane
- Anxiety
- Impaired skin integrity
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Powerlessness
- Risk for infection

Key outcomes
- The patient's airway will remain patent.
- The patient will express feelings of comfort and relief of pain.
- The patient will exhibit improved or healed lesions or wounds.
- The patient won't develop complications or they will be minimized.
- The patient will correlate precipitating factors with appropriate skin care regimen.
- The patient will voice feelings about changed body image.

Nursing interventions
- Reduce or minimize environmental exposure to offending allergens and irritants, such as wools and harsh detergents. This may be easier if the offending substance is known. If it isn't, gradually eliminate suspected substances and monitor the patient's condition to document improvement.
- If food is a suspected cause, gradually eliminate foods from the diet and watch for improvement of signs and symptoms.
- Inspect the skin for signs of secondary infection caused by scratching.

Patient teaching
- To help identify the cause of urticaria and angioedema, teach the patient how to keep a diary. Elements to record include exposure to suspected offending substances and signs and symptoms that appear after exposure.
- If the patient modifies his diet to exclude food allergens, teach him to monitor his nutritional status. Provide him with a list of food replacements for nutrients lost by excluding allergy-provoking foods and beverages.
- Instruct the patient to keep his fingernails short to avoid abrading the skin when scratching.
Autoimmune disorders

Autoimmune disorders are marked by an abnormal immune response to oneself. Autoimmunity leads to a sequence of tissue reactions and damage that may produce diffuse, systemic signs and symptoms. Among the autoimmune disorders are ankylosing spondylitis, fibromyalgia syndrome, Goodpasture's syndrome, graft rejection syndrome, juvenile rheumatoid arthritis, lupus erythematosus, polymyalgia rheumatica, polymyositis and dermatomyositis, Reiter's syndrome, rheumatoid arthritis, Sjögren's syndrome, systemic sclerosis, and vasculitis.

**ANKYLOSING SPONDYLITIS**

Ankylosing spondylitis—also called rheumatoid spondylitis or Marie-Strümpell disease—primarily affects the sacroiliac, apophyseal, and costocervical joints and the adjacent ligamentous or tendinous attachments to bone.

This inflammatory disease progressively restricts spinal movement. It begins in the sacroiliac and gradually progresses to the lumbar, thoracic, and cervical spine. Bone and cartilage deterioration leads to fibrous tissue formation and eventual fusion of the spine or peripheral joints. Symptoms can unpredictably remit, exacerbate, or arrest at any stage. An autoimmune correlation is possible.

Ankylosing spondylitis usually occurs as a primary disorder, but it may also occur secondary to reactive arthritis (Reiter's syndrome), psoriatic arthritis, or inflammatory bowel disease. These disorders, together with primary ankylosing spondylitis, are classified as seronegative spondyloarthropathies.

In primary disease, sacroiliitis is usually bilateral and symmetrical; in secondary disease, it's commonly unilateral and asymmetrical. The patient may also have extra-articular disease, such as acne anterior iritis (in about 25% of patients), proximal rotarthritis and heart block, and apical pulmonary fibrosis. Rarely, extra-articular disease appears as caudal adhesive leptomeningitis and immunoglobulin (Ig) A nephropathy.

Ankylosing spondylitis affects men more often than women. Progressive disease is well recognized in men but often overlooked or missed in women, who have more peripheral joint involvement.

**Causes**

Studies suggest a familial tendency for ankylosing spondylitis; however, the exact cause of the disease is unknown. In more than 90% of patients with this disease, circulating immune complexes and human leukocyte antigen (HLA)-B27 (the histocompatibility antigen) suggest immune system activity.

**Complications**

Rarely, disease progression can impose severe physical restrictions on activities of daily living and occupational functions. Atlantoaxial subluxation is a rare complication of primary ankylosing spondylitis.

**Detecting spondylitis in women**

Because ankylosing spondylitis seldom occurs in women, the disorder may be easily overlooked. Typically, if a woman's symptoms include pelvic pain, diagnosticians suspect pelvic inflammatory disease rather than ankylosing spondylitis. That is one reason to carefully assess if your female patient has apparent pelvic inflammatory disease but culture results identify no apparent cause.

In compiling a thorough health and social history, investigate any possible family history of ankylosing spondylitis. Otherwise, misdiagnosis can lead to unwarranted invasive tests and treatments and cause the patient needless anxiety related to contracting a sexually transmitted disease.

**Assessment findings**

Varying assessment findings depend on the disease stage. The patient may first complain of intermittent low back pain that is most severe in the morning or after inactivity and is relieved by exercise. He may also report mild fatigue, fever, anorexia, and weight loss. If he has symmetrical or asymmetrical peripheral arthritis, he may describe pain in his shoulders, hips, knees, and ankles.

The patient may also complain of pain over the symphysis pubis, which may lead to its mistaken identity as pelvic inflammatory disease. (See [Detecting spondylitis in women](#).)

Observe the patient's movements. Note stiffness or limited motion of the lumbar spine; pain and limited expansion of the chest, resulting from costovertebral and sternomanubrial joint involvement; and limited range of motion, resulting from hip deformity.

Inspect the spine. In advanced disease, expect to see kyphosis (caused by chronic stooping to relieve discomfort). Inspect the eyes for redness and inflammation resulting from iritis.

Palpate affected joints. Note any warmth, swelling, or tenderness. Auscultate the heart and listen for an aortic murmur caused by regurgitation and cardiomegaly. Also auscultate the lungs. When present, upper lobe pulmonary fibrosis, which mimics tuberculosis, may reduce vital capacity to 70% or less of predicted volume.

**Diagnostic tests**

Diagnosis of primary ankylosing spondylitis requires meeting established criteria. (See [Diagnosing primary ankylosing spondylitis](#).)

Laboratory tests never confirm the diagnosis, but the following findings may support the diagnosis:

- Serum findings include HLA-B27 in about 95% of patients with primary ankylosing spondylitis and up to 80% of patients with secondary disease. The absence of rheumatoid factor helps to rule out rheumatoid arthritis, which produces similar symptoms.
- Erythrocyte sedimentation rate and serum alkaline phosphatase and creatine kinase levels may be slightly elevated in active disease.
- Serum IgA levels may be elevated.
- X-ray studies define characteristic changes in ankylosing spondylitis. These changes may not appear for up to 3 years after the disease's onset. They include bilateral sacroiliac involvement (the hallmark of the disease); blurring of the joints' bony margins in early disease; patchy sclerosis with superficial bony erosions; eventual squaring of vertebral bodies; and “bamboo spine” with complete ankylosis.

**Treatment**

Because no treatment reliably stops disease progression, management is used to delay further deformity by stressing the importance of good posture, stretching and deep-breathing exercises and, if appropriate, braces and lightweight supports. Heat, warm showers, baths, ice, and nerve stimulation measures may relieve symptoms in some patients. Nonsteroidal anti-inflammatory drugs, such as aspirin, indomethacin, and sulindac, control pain and inflammation. Phenylbutazone may be used in
Severe hip involvement, which affects about 15% of patients, usually necessitates hip replacement surgery. Severe spinal involvement may require a spinal wedge osteotomy to separate and reposition the vertebrae. This surgery is reserved for selected patients because of possible spinal cord damage and a lengthy convalescence.

**Nursing diagnoses**

- Activity intolerance
- Altered role performance
- Body image disturbance
- Fatigue
- Impaired gas exchange
- Impaired physical mobility
- Pain
- Powerlessness

**Risk for injury**

**Key outcomes**

- The patient will express feelings of comfort and decreased pain.
- The patient will express feelings of increased energy.
- The patient will recognize limitations imposed by illness and express feelings about these limitations.
- The patient will identify factors that increase the potential for injury.
- The patient will express feelings of comfort in maintaining gas exchange.

**Nursing interventions**

- Keep in mind the patient's limited range of motion when planning self-care tasks and activities.
- Offer support and reassurance.
- Give analgesics, as ordered.
- Apply heat locally and massage as indicated. Assess mobility and comfort level frequently.
- Have the patient perform active range-of-motion exercises to prevent restricted, painful movement.
- Pace periods of exercise and rest to help the patient achieve comfortable energy levels and oxygenation of lungs.
- Assess the patient's respiratory status. Breathing may be compromised because of severe kyphosis.
- If treatment includes surgery, ensure proper body alignment and positioning.
- Because ankylosing spondylitis is a chronic, progressively crippling condition, you need to involve other caregivers, such as a social worker, visiting nurse, and dietitian.

**Patient teaching**

- To minimize deformities, advise the patient to avoid any physical activity that places stress on the back such as lifting heavy objects.
- Teach the patient to stand upright; to sit upright in a high, straight-backed chair; and to avoid leaning over a desk.
- Instruct the patient to sleep in a prone position on a hard mattress and to avoid using pillows under the neck or knees.
- Advise the patient to avoid prolonged walking, standing, sitting, or driving; to perform regular stretching and deep-breathing exercises; and to swim regularly, if possible.
- Muscle-strengthening exercises can increase muscle flexibility.
- Instruct the patient to have his height measured every 3 to 4 months to detect kyphosis.
- Encourage a nutritious diet and weight maintenance.
- Teach the patient to stand upright; to sit upright in a high, straight-backed chair; and to avoid leaning over a desk.
- To minimize deformities, advise the patient to avoid any physical activity that places stress on the back such as lifting heavy objects.
- Many theories regarding the pathophysiology of FMS have been studied over the years. The pain is located mainly in muscle areas, but no distinct abnormalities have been noted. The pain may be caused by overuse of certain muscle groups or by systemic disorders such as chronic fatigue syndrome, such as chronic fatigue syndrome, raises the question of an association with infection such as

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**Diagnosing primary ankylosing spondylitis**

The following are the diagnostic criteria for primary ankylosing spondylitis. For a reliable diagnosis, the patient must meet the following:

- criterion 7 and any one of criteria 1 through 5 or
- any five of criteria 1 through 6 if he doesn't have criterion 7.

**Seven criteria**

1. Axial skeleton stiffness of at least 3 months' duration relieved by exercise
2. Lumbar pain that persists at rest
3. Thoracic cage pain of at least 3 months' duration that persists at rest
4. Past or current iritis
5. Decreased lumbar range of motion
6. Decreased chest expansion (age-related)
7. Bilateral, symmetrical sacroiliitis demonstrated by radiographic studies

Tell the patient to contact the local arthritis agency or the Ankylosing Spondylitis Association for additional information and support.

**FIBROMYALGIA SYNDROME**

Fibromyalgia syndrome (FMS), previously called fibrositis, is a diffuse pain syndrome and one of the most common causes of chronic musculoskeletal pain. FMS is observed in approximately 15% of patients seen in a general rheumatology practice and 5% of general medicine clinic patients. It's characterized by diffuse musculoskeletal pain, daily fatigue, and poor-quality sleep, along with multiple tender points on examination (in specific areas). Women are affected much more often than men, and although FMS may occur at almost any age, the peak incidence is in people ages 20 to 60.

FMS has also been reported in children, who have more diffuse pain and a higher incidence of sleep disturbances than adult patients. They may have fewer tender points and often improve after 2 to 3 years of follow-up.

**Causes**

The cause of FMS is obscure, but it may be a primary disorder or occur in association with an underlying disease such as systemic lupus erythematosus, rheumatoid arthritis, osteoarthritis, and sleep apnea syndromes.

Many theories regarding the pathophysiology of FMS have been studied over the years. The pain is located mainly in muscle areas, but no distinct abnormalities have been documented on microscopic evaluation of biopsies of tender points when compared with normal muscle. One theory suggests that blood flow to the muscle is decreased (due to poor muscle aerobic conditioning, rather than other physiologic abnormalities); another suggests that blood flow in the thalamus and caudate nucleus is decreased, leading to a lowered pain threshold. Still other theories suggest that the cause lies in endocrine dysfunction, such as abnormal pituitary-adrenal axis responses, or in abnormal levels of the neurotransmitter serotonin in brain centers, which affect pain and sleep. Abnormal functioning of other pain-processing pathways may also be involved.

Considerable overlap of symptoms with other pain syndromes, such as chronic fatigue syndrome, raises the question of an association with infection such as
The development of FMS may be multifactorial and influenced by stress (physical and mental), physical conditioning, poor-quality sleep, neuroendocrine factors, psychiatric factors and, possibly, hormonal factors (due to the predominance in women).

Assessment findings

The primary symptom of FMS is diffuse, dull, aching pain that is typically concentrated across the neck and shoulders and in the lower back and proximal limbs. It can involve all body quadrants (bilateral upper trunk and arms, and bilateral lower trunk and legs) and typically is worse in the morning, when it's associated with stiffness. The pain can vary from day to day and be exacerbated by stress, lack of sleep, weather changes, and inactivity.

Sleep disturbance in FMS is another suggested factor in the development of symptoms. Many patients with this syndrome describe a habit of being a light sleeper, with frequent arousal and fragmented sleep (possibly secondary to pain in patients with underlying illnesses such as osteoarthritis and rheumatoid arthritis). Many other patients awaken frequently throughout the night but are unaware of the arousals. The patient awakens feeling fatigued and remains so throughout the day, hence the term nonrestorative sleep. Fatigue is commonly present from a half-hour to several hours after rising in the morning and can last for the rest of the day.

Other associated features that can occur with FMS include irritable bowel syndrome, tension headaches, puffy hands (sensation of hand swelling, especially in the morning), and paresthesia.

ASSessment TIP FMS shouldn’t be confused with chronic myofascial pain, which is characterized by:
- unilateral, typically focal or regional pain (as opposed to the bilateral and diffuse pain of FMS)
- minimal fatigue or stiffness and few focal tender points, often distinguished as trigger points that may cause a radiating pain along a muscle group or tendon (unlike FMS tender points, which usually aren’t associated with radiating pain).

The symptoms of myofascial pain are usually temporary but can recur and are treated with local measures, such as stretching, physical therapy, heat, and local trigger point injections.

Diagnostic tests

Diagnostic testing in FMS that isn’t associated with an underlying disease is generally negative for significant abnormalities. Examination of joints doesn’t reveal synovitis or significant swelling, the neurologic examination is normal, and no laboratory or radiologic abnormalities are common to FMS patients.

Tender points are elicited by applying a moderate amount of pressure to a specific location. This examination can be fairly subjective, but many FMS patients with true tender points wince or withdraw when pressure is applied to an appropriate intensity. Nontender control points, such as midforehead, distal forearm, and midanterior thigh, can also be tested to assess for conversion reactions (psychogenic rheumatism), in which patients hurt everywhere or exhibit other psychosomatic illnesses. (See Tender points of fibromyalgia.)

Overall, the diagnosis of FMS is made clinically in a patient with characteristic symptoms, multiple tender points on examination, and exclusion of other illnesses that can cause similar features. A workup for arthritis, primary sleep disorders, endocrinopathies (such as hypothyroidism), infections (such as Lyme disease and human immunodeficiency virus infection), and psychiatric illness (such as major depression) should be considered.

Treatment

The most important aspect in FMS management is patient education. Patients must understand that although FMS pain can be severe and is often chronic, the syndrome is common and does not lead to deforming or life-threatening complications.

Tender points of fibromyalgia

The patient with fibromyalgia may complain of specific areas of tenderness. These areas are indicated in the the illustrations below.

A regular, low-impact aerobic exercise program can be effective in improving muscle conditioning, energy levels, and the patient’s overall sense of well-being. The FMS patient should be taught preexercise and postexercise stretching to minimize injury and should begin a program, such as walking, bicycling, or swimming, at a low intensity with slow, gradual increase as tolerated.

A physical therapist may assist in the management of FMS through the use of education, injection of tender points, massage therapy, and ultrasound treatments for particularly problematic areas. In a few studies, acupuncture and phototherapy have been somewhat beneficial.

Medications are typically used to improve sleep and control pain. A bedtime dose of amitriptyline, nortriptyline, or cyclobenzaprine may be useful to improve sleep, but tricyclic antidepressants can be associated with adverse effects and daytime drowsiness. Hypnotic agents, such as many benzodiazepines, may be useful because they generally don’t prevent frequent awakening through the night. The combination of a tricyclic antidepressant at bedtime and a daytime dose of a serotonin uptake inhibitor, such as fluoxetine, may be useful.

Nonsteroidal anti-inflammatory drugs (NSAIDs) and corticosteroids are typically not effective against FMS pain, although NSAIDs may be used for coexisting tendinitis or arthritis. Narcotics to control the chronic pain of FMS should be used only with extreme caution, preferably under the guidance of a pain clinic.

Nursing diagnoses

- Activity intolerance
- Altered health maintenance
- Altered role performance
- Energy field disturbance
- Fatigue
- Hopelessness
- Impaired physical mobility
- Pain
Ineffective airway clearance

Corticosteroids also help to control pulmonary hemorrhage. Aggressive ultrafiltration helps to relieve pulmonary edema that may aggravate pulmonary hemorrhage. High-dose I.V. treatment also may help.

Treatment

Serum creatinine and blood urea nitrogen (BUN) levels typically increase to two to three times normal. Urinalysis may reveal red blood cells and cellular casts, which reflect ongoing glomerular and alveolar tissue damage.

Pattern, and renal biopsy usually shows focal necrotic lesions and cellular crescents. Lung biopsy shows interstitial and intra-alveolar hemorrhage with hemosiderin-laden macrophages. Chest X-rays reveal pulmonary infiltrates in a diffuse, nodular pattern, and renal biopsy usually shows focal necrotic lesions and cellular crescents.

Gallbladder biopsy and immunofluorescence show linear deposition of immunoglobulins. This finding, along with circulating anti-GBM antibodies, distinguishes Goodpasture's from other pulmonary-renal syndromes. Measurement of circulating anti-GBM antibodies by radioimmunoassay as well as linear staining of GBM and alveolar basement membrane by immunofluorescence should confirm the diagnosis.

The combination of oral corticosteroids and an NSAID can put a patient at increased risk for peptic ulcer disease. For patients who require the steroids for treatment and don't tolerate the discontinuation of their regular NSAID (for underlying arthritis, for example), the addition of a GI protective agent, such as misoprostol, should be considered.

Nursing interventions

Monitor the patient's sensory disturbances and level of pain. Administer medications such as analgesics as ordered, and watch for adverse reactions. Provide emotional support. Remember that the patient can easily become depressed, discouraged, and irritable. Encourage discussion of her fears concerning dependency, disability, sexuality, body image, and self-esteem. Refer her to appropriate counseling as needed.

Joint pain isn't put through a regular range of motion (because of stiffness or pain) can "freeze" because of tendon and ligament shortening or adhesive capsulitis. A daily stretching program can help to preserve range of motion in the neck, shoulders, and hips. Teach the patient how to do these stretches safely and effectively, and encourage her to perform them regularly.

ALERT The combination of oral corticosteroids and an NSAID can put a patient at increased risk for peptic ulcer disease. For patients who require the steroids for treatment and don't tolerate the discontinuation of their regular NSAID (for underlying arthritis, for example), the addition of a GI protective agent, such as misoprostol, should be considered.

Reassurance and social support are extremely important. The FMS patient commonly goes through extensive diagnostic workups and multiple consultations with no significant abnormal findings. The patient may think that no one believes that the pain is present and that it's "all in her head." Reassure the patient that FMS is common and, although chronic, can be treated.

Patient teaching

Exercise (low-impact, aerobic) can be helpful in maintaining muscle conditioning (which may reduce pain), improving energy and, possibly, improving sleep quality. The deconditioned FMS patient may experience increased muscle pain with the initiation of a new exercise program. Reassure her that this may occur, and if it does, she may reduce the duration or intensity of her exercise.

Encourage the patient not to stop exercising altogether (unless specifically told to do so) because even a limited amount of exercise each day may be beneficial.

A bedtime dose of a tricyclic antidepressant can cause morning drowsiness in some patients. Sometimes taking the dose 1 to 2 hours before bedtime can improve sleep benefits while reducing this morning-after effect.

GOODPASTURE'S SYNDROME

In Goodpasture's syndrome, hemoptysis and rapidly progressive glomerulonephritis result from the deposition of antibodies against alveolar and glomerular basement membranes (GBM). This disorder can occur at any age but most commonly strikes men between ages 20 and 30. The prognosis improves with aggressive immunosuppressant and antibiotic therapy and with dialysis or kidney transplantation.

Causes and pathophysiology

The cause of Goodpasture's syndrome is unknown. Although some cases have been associated with exposure to hydrocarbons or with type II hypersensitivity reaction, many patients have no precipitating events. The high incidence of human leukocyte antigen DR2 in patients with this disorder suggests a genetic predisposition.

Abnormal production and deposition of antibodies against GBM and alveolar basement membrane activate the complement and inflammatory responses, resulting in glomerular and alveolar tissue damage.

Complications

Renal failure, requiring dialysis or transplantation, and severe pulmonary complications, such as pulmonary edema and hemorrhage, can occur.

Assessment findings

Initially, the patient with Goodpasture's syndrome may complain of malaise, fatigue, and palp—or signs and symptoms associated with severe iron deficiency anemia. Your assessment may reveal hematuria and signs of peripheral edema associated with renal involvement and decreased urine output. You may also note signs of pulmonary involvement, such as dyspnea, tachypnea, labored breathing, orthopnea, decreased vital capacity, restlessness, and hemoptysis, ranging from a cough with blood-tinged sputum to frank pulmonary hemorrhage. The patient may have had subclinical pulmonary bleeding for months or years before developing overt hemorrhage and signs of renal disease.

Diagnostic tests

Measurement of circulating anti-GBM antibodies by radioimmunoassay as well as linear staining of GBM and alveolar basement membrane by immunofluorescence confirm the diagnosis.

Immunofluorescence of alveolar basement membrane shows linear deposition of immunoglobulins as well as C3 and fibrinogen. Immunofluorescence of GBM also shows linear deposition of immunoglobulins. This finding, along with circulating anti-GBM antibodies, distinguishes Goodpasture's from other pulmonary-renal syndromes, such as Wegener's granulomatosis, polychondritis, and systemic lupus erythematosus.

Lung biopsy shows interstitial and intra-alveolar hemorrhage with hemosiderin-laden macrophages. Chest X-rays reveal pulmonary infiltrates in a diffuse, nodular pattern, and renal biopsy usually shows focal necrotic lesions and cellular crescents.

Serum creatinine and blood urea nitrogen (BUN) levels typically increase to two to three times normal. Urinalysis may reveal red blood cells and cellular casts, which typify glomerular inflammation. Tests may also show granular casts and proteinuria.

Treatment

Plasmapheresis can be used to remove antibodies, and immunosuppressants can be prescribed to suppress antibody production. Patients with renal failure can benefit from dialysis or kidney transplantation. Aggressive ultrafiltration helps to relieve pulmonary edema that may aggravate pulmonary hemorrhage. High-dose I.V. corticosteroids also help to control pulmonary hemorrhage.

Nursing diagnoses

Activity intolerance » Altered oral mucous membrane » Altered urinary elimination » Anxiety » Fatigue » Fear » Fluid volume excess » Impaired gas exchange » Ineffective airway clearance » Ineffective breathing pattern » Pain » Risk for injury
Heart rejection is usually based on the timing of the response. Evidence of a rejection process is a rapid or gradual progression of organ dysfunction, such as oliguria and increasing serum creatinine and blood urea nitrogen.

The signs and symptoms of graft rejection vary markedly, depending on the type of rejection, underlying illnesses, and type of organ transplanted. Most commonly, the evidence of a rejection process is a rapid or gradual progression of organ dysfunction, such as oliguria and increasing serum creatinine and blood urea nitrogen.

Assessment findings

The signs and symptoms of graft rejection vary markedly, depending on the type of rejection, underlying illnesses, and type of organ transplanted. Most commonly, the evidence of a rejection process is a rapid or gradual progression of organ dysfunction, such as oliguria and increasing serum creatinine and blood urea nitrogen.
Symptoms vary with the type of JRA. Almost all patients complain of joint stiffness in the morning or after periods of inactivity. Young children with JRA are typically irritable and listless. Other signs and symptoms include general malaise, fatigue, and fever.

Assessment findings

Iris and ciliary body inflammation may lead to such complications as ocular damage and loss of vision. It often occurs without obvious early signs and symptoms. Growth and development may be affected. JRA may involve structures besides the joints, including the skin, heart, lungs, liver, spleen, lymph nodes, and eyes.

Complications

Chronic iridocyclitis (insidious inflammation of the iris and ciliary body) may lead to such complications as ocular damage and loss of vision. It often occurs without obvious early signs and symptoms. Other signs and symptoms of chronic rejection include fever, chills, and other signs of infection. There are no accepted therapeutic strategy for the treatment of chronic rejection. Preventive strategies to minimize peritransplant ischemia and reperfusion injury are under investigation and include such measures as the use of pulsatile graft perfusion devices during transport and peritransplant graft treatments to minimize the release of mediators in response to vascular trauma.

Because graft rejection can be compounded by coexisting opportunistic infections, prophylaxis and early antibiotic or antiviral interventions are indicated.

Nursing diagnoses

- Activity intolerance
- Altered family processes
- Altered health maintenance
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered protection
- Body image disturbance
- Fatigue
- Hopelessness
- Hyperthermia
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective individual coping
- Powerlessness
- Risk for fluid volume deficit
- Risk for infection
- Social isolation

Key outcomes

- The patient won't experience fever, chills, and other signs of illness.
- The patient will demonstrate the use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient will use support systems to assist with coping.
- The patient will voice feelings about the condition.
- The patient will perform health maintenance activities according to the level of his ability.
- The patient won't develop complications of illness.
- The patient will comply with the treatment regimen.

Nursing interventions

- Pretransplant screening is a comprehensive evaluation that is best performed as a multidisciplinary approach. Information regarding the patient's history and physical status, underlying medical illnesses, psychiatric health, social and financial support, compliance, and lifestyle can all indicate areas in which counseling and intervention may be useful to the patient and family members before transplantation.
- Recognize that organ transplantation may be undertaken in case of multiple treatment failures for the patient's underlying disease. Graft rejection, therefore, can be associated with a significant psychological as well as physical impact. The patient and his family may need extensive social support.

Patient teaching

- Instruct the patient how to recognize signs and symptoms of organ dysfunction.
- Advise the patient to immediately report fever, chills, and other symptoms of infection.
- Medication compliance is vital to successful immunosuppressive therapy for prevention of acute graft rejection. Make sure that the patient understands that this compliance may be long-term, if not lifelong.

Juvenile rheumatoid arthritis affects children under age 16 and consists of several conditions characterized by chronic synovitis and joint swelling, pain, and tenderness. The disease can also produce extra-articular signs and symptoms that involve the skin, heart, lungs, liver, spleen, and eyes. Major types of JRA include systemic (Still's disease or acute febrile type), pauciarticular, and polyarticular. (See Types of juvenile rheumatoid arthritis.)

Depending on the type, JRA may occur as early as age 6 weeks but seldom before age 6 months; peak onset is between ages 1 and 3 and 8 and 12. JRA is the major chronic rheumatic disorder of childhood and occurs in an estimated 150,000 to 250,000 children in the United States, affecting twice as many girls as boys.

Causes

Researchers continue to probe for the causes of JRA. Various findings suggest links to genetic factors or to an abnormal immune response. Viral or bacterial (particularly streptococcal) infection, trauma, and emotional stress may be precipitating factors, but their exact relation to the disease remains unclear.

Complications

JRA may involve structures besides the joints, including the skin, heart, lungs, liver, spleen, lymph nodes, and eyes. Chronic iridocyclitis (insidious inflammation of the iris and ciliary body) may lead to such complications as ocular damage and loss of vision. It often occurs without obvious early signs and symptoms. Growth disturbances, such as overgrowth or undergrowth of such structures as bone and tissue that are adjacent to inflamed joints, are also complications of JRA.

Assessment findings

Almost all patients complain of joint stiffness in the morning or after periods of inactivity. Young children with JRA are typically irritable and listless. Other signs and symptoms vary with the type of JRA.
With systemic JRA, the child may experience mild, transient arthritis or frank polyarthritis associated with fever and rash. Joint involvement may not be evident at first, but the child's behavior may clearly suggest joint pain and fatigue. For example, she may favor sitting in a flexed position. She may walk very little or refuse to walk at all.

### Types of juvenile rheumatoid arthritis

Signs and symptoms of juvenile rheumatoid arthritis (JRA) vary according to type. The types include systemic, polyarticular, and pauciarticular JRA.

#### Systemic JRA
- Accounts for 20% to 30% of JRA cases
- Can affect any joint and either sex
- Causes a "sawtooth" fever pattern—an intermittent fever that begins suddenly, spikes to 103°F (39.4°C) or more once or twice daily (usually in late afternoon), and rapidly returns to normal or subnormal
- Can't be easily detected by laboratory tests because serum findings are negative for rheumatoid factor (RF) and antinuclear antibodies (ANAs)
- Develops into severe arthritis in about 20% of patients

#### Polyarticular JRA
This type of arthritis may be mild (RF-negative) or severe (RF-positive).

##### RF-negative polyarticular JRA
- Affects girls four to nine times more often than boys
- Involves five or more joints
- Usually develops insidiously
- Mostly affects the wrists, elbows, knees, ankles, and small joints of the hands and feet but can also affect larger joints, including the temporomandibular and those of the cervical spine, hips, and shoulders
- Results in negative findings for RF; however, in about 25% of patients, test findings disclose ANAs
- Develops into severe arthritis in about 10% of patients

##### RF-positive polyarticular JRA
- Affects girls six times more often than boys
- Usually occurs late in childhood
- Can affect any joint
- Is marked by positive RF findings in serum tests; in about 75% of patients, test findings disclose ANAs
- Mimics adult rheumatoid arthritis in about 50% of patients who have severe, destructive disease

#### Pauciarticular JRA
- Subtypes: pauciarticular JRA with iridocyclitis, pauciarticular JRA with sacroiliitis, and JRA without iritis
- Involves four or fewer joints
- Causes stiffness of joints in the morning or after periods of inactivity
- Possibly causes growth disturbances (overgrowth or undergrowth of bone and other tissues adjacent to inflamed joints)

##### Pauciarticular JRA with iridocyclitis
- Accounts for about 45% of pauciarticular JRA cases
- Strikes girls under age 6 about seven times more often than boys
- Affects mostly knee, elbow, and ankle joints as well as the iris
- Develops into polyarthritis in about 20% of patients
- Is marked by RF-negative findings in serum tests; about 60% of patients have positive ANA test findings

##### Pauciarticular JRA with sacroiliitis
- Strikes boys over age 8 nine times more often than girls
- Is marked by positive HLA-B27 findings in serum tests
- Involves the hips, sacroiliac, heels, and feet
- Test findings negative for RF and ANAs
- May develop into the sacroiliac arthritis characteristic of ankylosing spondylitis
- May occur with acute iritis

##### JRA without iritis
- Includes patients with joint involvement who test negative for ANA and HLA-B27 and don't develop iritis
- Characterized by asymmetrical involvement of large and small joints
- Strikes at any age during childhood
- Better prognosis than first and second types
- May progress to polyarticular disease

An intermittent, spiking (sawtooth) fever is common. (In fact, this sign helps to differentiate the disease from other inflammatory disorders.) When fever spikes, inspect the skin for a characteristic evanescent rheumatoid rash. Small, pale or salmon-pink macules most commonly appear on the trunk and proximal extremities and, occasionally, on the face, palms, and soles. Massaging or applying heat intensifies the rash, which usually is most conspicuous in areas subjected to rubbing or pressure (for example, from underclothing).

The child may complain of painful breathing (if she has pleuritis with systemic JRA) and nonspecific abdominal pain.

If the child has myocarditis, you may note fatigue, shortness of breath, palpitations, and fever. Assessment may also disclose resting or exertional tachycardia, arrhythmias, neck vein distention, increased amplitude of S1 and S2 or the presence of S4 gallops, and systolic ejection murmurs—all suggesting heart failure.

Palpation and percussion may reveal hepatic, splenic, and lymph node enlargement. Auscultation findings may include a friction rub associated with pericarditis.

With polyarticular JRA, the child may complain mostly of pain in the wrists, elbows, knees, ankles, and small joints of the hands and feet. She may also complain of
pain in larger joints, including the temporomandibular and those of the cervical spine, hips, and shoulders.

On inspection, you may notice joint swelling. Tenderness and stiffness are also typical. Usually, the arthritis occurs symmetrically. It may be remittent or indolent. The child may have a low-grade fever with daily peaks. Parents may report weight loss in the child and describe her as being listless. You may also observe noticeable developmental retardation.

Palpation and percussion may disclose hepatic, splenic, and lymph node enlargement. You may also find subcutaneous nodules on the elbows or heels.

With pauciarticular JRA, the child typically complains of pain in the hips, knees, heels, feet, ankles, and elbows. With inflammation of the iris and ciliary body, she may complain of pain, redness, blurred vision, and photophobia. With sacroilitis, she typically reports lower back pain.

Diagnostic tests

Complete blood count usually shows decreased serum hemoglobin levels and increased neutrophil (neutrophilia) and platelet (thrombocytosis) levels. Other blood test findings include an elevated erythrocyte sedimentation rate and elevated C-reactive protein, serum haptoglobin, immunoglobulin, and C3 complement levels.

Antinuclear antibody test results may be positive in patients with pauciartricular JRA and in those with pauciarticular JRA with chronic iridocyclitis.

Rheumatoid factor (RF) appears in about 15% of patients with JRA. In contrast, about 85% of patients with rheumatoid arthritis test positive for RF. Patients with pauciarticular JRA may test positive for RF.

The presence of human leukocyte antigen (HLA)-B27 in blood tests may forecast later development of ankylosing spondylitis.

X-ray studies demonstrate early structural changes associated with JRA. These include soft-tissue swelling, effusion, and periostitis in affected joints. Later evidence includes osteoporosis and accelerated bone growth followed by subchondral erosions, joint space narrowing, bone destruction, and fusion.

Treatment

Successful JRA management usually calls for antiinflammatory drugs, physical therapy, carefully planned nutrition and exercise, and regular ophthalmologic examinations. Both the child and the parents must be involved in therapy.

Aspirin is the initial drug of choice. Dosage is based on the child's weight. Additional nonsteroidal anti-inflammatory drugs (NSAIDs) may be used. If they prove ineffective, gold salts, hydroxychloroquine, and penicillamine can be tried. Because of adverse effects, corticosteroids and mydriatic drugs are commonly prescribed for iridocyclitis. Investigational drug therapy includes low-dose cytotoxic agents, such as methotrexate.

Physical therapy promotes regular exercise to maintain joint mobility and muscle strength, thereby preventing contractures, deformity, and disability. Good posture, gait training, and joint protection are also beneficial. Splints help reduce pain, prevent contractures, and maintain correct joint alignment. Applying heat during passive exercises (for example, by whirlpool, paraffin, or hot packs) is beneficial.

Surgery is usually limited to soft-tissue releases to improve mobility. Joint replacement is delayed until the child matures physically and can tolerate vigorous rehabilitation.

Nursing diagnoses

- Activity intolerance
- Altered growth and development
- Altered role performance
- Fatigue
- Impaired physical mobility
- Ineffective individual coping
- Pain
- Powerlessness
- Risk for injury
- Self-care deficit

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will demonstrate age-appropriate skills and behaviors as much as possible.
- The patient will express feelings of increased energy.
- The patient will recognize limitations imposed by illness and express feelings about these limitations.
- The patient will identify factors that increase the potential for injury.
- The patient will attain the highest degree of mobility possible within the confines of the disease.

Nursing interventions

- Focus nursing care on reducing the patient's pain and promoting mobility.
- During inflammatory exacerbations, be sure to administer NSAIDs or prescribed medication on a regular schedule. The patient will be more likely to participate in physical therapy exercises if she has minimal pain before beginning.
- Consult an occupational therapist to assess the patient's home care needs. Provide specialized eating utensils, a high commode or toilet seat, a lowered sink, and a tub or shower chair, as needed.
- Allow the patient to rest frequently throughout the day to conserve energy for times when she must be mobile.
- Arrange the patient's environment for participation in activities of daily living so that she feels capable of accomplishing tasks.

Patient teaching

- Advise parents and health care professionals to encourage the child to be as independent as possible and to develop a positive attitude toward school, social development, and vocational planning.
- Encourage regular slit-lamp examinations to help ensure early diagnosis and treatment of iridocyclitis. Children with pauciarticular JRA with chronic iridocyclitis should be checked every 3 months during periods of active disease and every 6 months during remissions.
- Teach parents about reportable signs of bleeding secondary to aspirin or NSAID therapy.
- Teach parents and the patient about signs and symptoms of exacerbation, and stress the need to notify the pediatrician about these symptoms.
- Explain the need for proper nutrition and calorie consumption.
- Review exercises in which the child is encouraged to participate.
- Explain the child's special needs to teachers and the school principal.

LUPUS ERYTHEMATOSUS

Lupus erythematosus is a chronic inflammatory autoimmune disorder that affects the connective tissues. Lupus erythematosus takes two forms: discoid lupus erythematosus (DLE) and systemic lupus erythematosus (SLE). DLE affects only the skin; SLE affects multiple organs (including the skin) and can be fatal. (See Discoid lupus erythematosus.)

Researchers think that clinical signs and symptoms result from antibody-antigen trapping in specific organ capillaries. Like rheumatoid arthritis, SLE is characterized by recurrent seasonal remissions and exacerbations, especially during the spring and summer.
SLE strikes women 8 times more often than men (15 times more often during childbearing years). It occurs worldwide but is most prevalent among Asians and blacks.

The prognosis improves with early detection and treatment but remains poor for patients who have cardiovascular, renal, or neurologic complications or severe bacterial infections.

**Causes**

The exact cause of SLE remains a mystery, but available evidence points to interrelated immune, environmental, hormonal, and genetic factors. Scientists think that autoimmunity is the primary cause. In autoimmunity, the body produces antibodies, such as antinuclear antibodies (ANAs), against its own cells. The formed antigen-antibody complexes then suppress the body's normal immunity and damage tissues. A significant feature in patients with SLE is their ability to produce antibodies against many different tissue components, such as red blood cells (RBCs), neutrophils, platelets, lymphocytes, and almost any organ or tissue in the body.

Certain predisposing factors can make a person susceptible to SLE. They include stress, streptococcal or viral infections, exposure to sunlight or ultraviolet light, injury, surgery, exhaustion, nervous tension, emotional upsets, immunization, pregnancy, and abnormal estrogen metabolism.

**Complications**

Pulmonary abnormalities can result in pleurisy, pleural effusions, pneumonitis, pulmonary hypertension, and pulmonary infections. Cardiac involvement can include pericarditis, myocarditis, endocarditis, and coronary atherosclerosis. Renal disease can progress to renal failure. Seizures and mental dysfunction can result.

**Assessment findings**

The onset of SLE, which can be acute or insidious, produces no characteristic clinical pattern. The patient may complain of fever, anorexia, weight loss, malaise, fatigue, abdominal pain, nausea, vomiting, diarrhea, constipation, rash, and polyarthralgia. When taking the patient's history, be sure to check the drug history.

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**Discoid lupus erythematosus**

Discoid lupus erythematosus (DLE) is a form of lupus erythematosus that is marked by chronic skin eruptions. DLE can cause scarring and permanent disfigurement if untreated. About 5% of patients with DLE later develop systemic lupus erythematosus (SLE). An estimated 60% of patients with DLE are women in their late 20s or older. The disease seldom occurs in children. Its exact cause isn't known, but evidence suggests an autoimmune process.

**Assessment findings**

The patient with DLE has lesions that appear as raised, red, scaling plaques with follicular plugging and central atrophy. The raised edges and sunken centers give the lesions a coinlike appearance. Although these lesions can appear anywhere on the body, they usually erupt on the face, scalp, ears, neck, and arms or on any part of the body that is exposed to sunlight. Such lesions can resolve completely or may cause hypopigmentation or hyperpigmentation, atrophy, and scarring. Facial plaques sometimes assume the butterfly pattern characteristic of SLE. Hair becomes brittle and may fall out in patches.

**Diagnostic tests**

As a rule, the patient's history and the rash are enough to form the diagnosis. Positive findings in the lupus erythematosus (LE) cell test (in which polymorphonuclear leukocytes engulf cell nuclei to form so-called LE cells) occur in less than 10% of patients. Positive skin biopsy results of lesions typically disclose immunoglobulins or complement components. SLE must be ruled out.

**Treatment**

Patients with DLE must avoid prolonged exposure to the sun, fluorescent lighting, and reflected sunlight. They should wear protective clothing, use sunscreens, avoid outdoor activity during peak sunlight periods (between 10 a.m. and 2 p.m.), and report any changes in the lesions.

As in SLE, drug treatment consists of topical, intralesional, and systemic medications.

**ASSESSMENT TIP** Be sure to obtain a complete drug history of your patient with suspected SLE. Nearly 25 drugs can cause an SLE-like reaction. The most commonly implicated drugs include procainamide, hydralazine, isoniazid, methyldopa, anticonvulsants and, less frequently, penicillins, sulfa drugs, and oral contraceptives.

SLE can involve every organ system. Women may report irregular menstruation or amenorrhea, particularly during flare-ups. In about 90% of patients, joint involvement resembles that of rheumatoid arthritis. Raynaud’s phenomenon affects about 20% of patients. The patient may complain that sunlight (or ultraviolet light) provokes or aggravates skin eruptions. She may report chest pain (indicating pleuritis) and dyspnea (suggesting parenchymal infiltrates and pneumonitis).

Cardiopulmonary signs and symptoms occur in about 50% of patients. Watch for repeated arterial clotting to manifest itself in dyspnea, tachycardia, central cyanosis, and hypotension. These signs and symptoms may herald pulmonary emboli. Also be alert for altered level of consciousness, weakness of the extremities, and speech disturbances that point to cerebrovascular accident.

Seizure disorders and mental dysfunction may indicate neurologic damage, and some signs and symptoms signal added central nervous system (CNS) involvement. They include emotional instability, psychosis, organic brain syndrome, headaches, irritability, and depression.

If the patient reports oliguria, be alert for possible renal failure. If she complains of urinary frequency, dysuria, and bladder spasms, watch for other signs of urinary tract infection.

During inspection, observe for skin lesions. Ordinarily, these eruptions appear as an erythematous rash in areas exposed to light. The classic butterfly rash over the nose and cheeks appears in less than 50% of patients. The rash may vary in severity from malar erythema to discoid lesions (plaque). Also watch for patchy alopecia, which is common.

Check the patient's vital signs, intake and output, and weight. Inspect the mucous membranes, noting any painless ulcers. Look at the patient's hands and feet. Vasculitis may develop, especially in the digits. Inspect the skin of the arms and legs for infarction injuries, necrotic leg ulcers, and digital gangrene.

With palpation, you may detect lymph node enlargement (diffuse or local and nontender). During auscultation, note any signs of cardiopulmonary abnormalities, such as pericardial friction rub (signaling pericarditis). Also note tachycardia and other signs of myocarditis and endocarditis.

**Diagnostic tests**

Laboratory tests include a complete blood count with differential (which may show anemia and a reduced white blood cell [WBC] count); platelet count (which may be decreased); erythrocyte sedimentation rate (usually elevated); and serum electrophoresis (which may detect hypergammaglobulinemia).

Difficult to detect, CNS involvement may account for abnormal EEG results in about 70% of patients. But brain and magnetic resonance imaging scans may be normal.
in patients with SLE despite CNS disease. (See Diagnostic signs of SLE.)

Specific tests for SLE include ANA, anti-DNA, and lupus erythematosus (LE) cell tests, which produce positive findings in most patients with active SLE, but are only marginally useful in diagnosing the disease. The ANA test is sensitive but not specific for SLE, the anti-DNA test is specific but not sensitive, and the LE cell test is neither sensitive nor specific for SLE.

Urinalysis may detect RBCs, WBCs, urine casts and sediment, and significant protein loss (more than 3.5 g in 24 hours). Blood studies may demonstrate decreased serum complement (C3 and C4) levels, indicating active disease. Leukopenia, mild thrombocytopenia, and anemia are also seen during active disease.

Chest X-rays may disclose pleurisy or lupus pneumonitis. Electrocardiography may show a conduction defect with cardiac involvement or pericarditis.

Renal biopsy can show progression of SLE and the extent of renal involvement. Skin biopsy shows immunoglobulin and complement deposition in the dermal-epidermal junction in 90% of patients.

C-reactive protein may be increased during flare-ups. Rheumatoid factor is positive in 30% to 40% of patients.

**Treatment**

The mainstay of SLE treatment is drug therapy. The patient with mild disease requires little or no medication. Nonsteroidal anti-inflammatory drugs (NSAIDs), including aspirin, usually control arthritis and arthralgia symptoms. Skin lesions need topical medications and protection from exposure to the sun. Recommend that the patient use sunscreening agents with a sun protection factor of at least 15. Topical corticosteroid creams, such as triamcinolone and hydrocortisone, may be prescribed for mild disease.

Fluorinated steroids may control acute or discoid lesions. Refractory skin lesions may respond to intraleisonal or systemic corticosteroids or antimarials such as hydroxychloroquine and chloroquine. Because hydroxychloroquine and chloroquine can cause retinal damage, such treatment requires ophthalmologic examination every 6 months. Dapsone helps many patients.

Corticosteroids remain the treatment of choice for systemic symptoms of SLE. For acute generalized exacerbations, and for serious disease-related injury to vital organ systems from pleuritis, pericarditis, nephritis related to SLE, vasculitis, and CNS involvement. With initial prednisone doses (equivalent to 60 mg or more), the patient's condition usually improves noticeably within 48 hours. Then, with symptoms under control, the patient discontinues prednisone use or tapers off slowly. (Note: Increasing serum complement levels and decreasing anti-DNA titers indicate patient response.)

**ADVANCED PRACTICE**

### Diagnostic signs of SLE

<table>
<thead>
<tr>
<th>Sign</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>discoid rash</td>
<td>Facial erythema (butterfly rash)</td>
</tr>
<tr>
<td>hematologic abnormality</td>
<td>Hemolytic anemia, leukopenia, lymphopenia, or thrombocytopenia</td>
</tr>
<tr>
<td>immune dysfunction</td>
<td>Identified by positive anti-DNA test</td>
</tr>
<tr>
<td>neurologic disorder</td>
<td>Nonerosive arthritis</td>
</tr>
<tr>
<td>oral ulcers</td>
<td>Photosensitivity</td>
</tr>
<tr>
<td>photosensitivity</td>
<td>Positive antinuclear antibody test results</td>
</tr>
<tr>
<td>renal disorder</td>
<td>Renal disorder</td>
</tr>
<tr>
<td>serositis</td>
<td></td>
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<tr>
<td>Joint replacement may be indicated if chronic synovitis and pain are problematic.</td>
<td></td>
</tr>
</tbody>
</table>

If the patient has glomerulonephritis, she requires treatment with large doses of corticosteroids. If renal failure occurs despite treatment, dialysis or kidney transplantation may be necessary.

In some patients, cytotoxic drugs, such as azathioprine, chlorambucil (Leukeran), cyclophosphamide, and methotrexate, can delay or prevent renal deterioration. Antihypertensive drugs and dietary changes can also be effective. Additionally, warfarin is indicated for antiphospholipid antibodies, which can cause clotting in vascular structures.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered urinary elimination
- Body image disturbance
- Constipation
- Decreased cardiac output
- Diarrhea
- Fatigue
- Impaired physical mobility
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective breathing pattern
- Pain
- Risk for infection
- Sensory or perceptual alterations

**Key outcomes**

- The patient will express feelings of comfort and decreased pain.
- The patient's cardiac output will remain within range.
- The patient will express feelings of increased energy.
- The patient will maintain joint mobility and range of motion.
- The patient will maintain skin integrity.
- The patient will maintain fluid balance; intake will equal output.

**Nursing interventions**

- Continually assess for signs and symptoms of organ involvement while offering the patient encouragement, emotional support, and thorough patient teaching.
- Monitor especially for hypertension, weight gain, and other signs of renal involvement.
- Evaluate possible neurologic damage signaled by personality changes, paranoid or psychotic behavior, depression, ptosis, and diplopia.
- Check urine, stools, and GI secretions for blood. Check the scalp for hair loss and the skin and mucous membranes for petechiae, bleeding, ulceration, pallor, and bruising.
- Provide a balanced diet. Foods high in protein, vitamins, and iron help maintain optimum nutrition and prevent anemia. Renal involvement may mandate a low-sodium, low-protein diet. Provide bland, cool foods if the patient has a sore mouth.
- Urge the patient to get plenty of rest. Schedule diagnostic tests and procedures to allow adequate rest.
Describe all tests and procedures to the patient. Explain that several blood samples are needed initially and then periodically to monitor progress.

Apply heat packs to relieve joint pain and stiffness. Encourage regular exercise to maintain full range of motion and to prevent contractions.

Explain the expected benefit of prescribed medications, and watch for adverse effects, especially when administering high doses of corticosteroids or NSAIDs.

Institute seizure precautions if you suspect CNS involvement.

Warm and protect the patient's hands and feet if she has Raynaud's phenomenon.

Arrange for a physical therapy and occupational therapy consultation if musculoskeletal involvement compromises the patient's mobility.

Support the patient's self-image. Offer female patients helpful tips. Suggest hypoallergenic cosmetics. As needed, refer her to a hairdresser who specializes in scalp disorders. Offer male patients similar advice, suggesting hypoallergenic hair care and shaving products.

**Patient teaching**

- Teach range-of-motion exercises and body alignment and postural techniques.
- Be sure the patient understands ways to avoid infection. Direct her to avoid crowds and people with known infections.
- Advise the patient to notify the doctor if fever, cough, or rash occurs or if chest, abdominal, muscle, or joint pain worsens.
- Teach the importance of eating a balanced diet and the restrictions associated with medications.
- Teach the patient and family members about prescribed medications. Include information such as adverse effects, whether the medication needs to be taken with food, and correct administration.
- Teach the importance of good skin care, avoiding dryness and the use of irritating soaps, hair dryers, hair coloring, and permanent wave solutions.
- Encourage exercise, such as aerobics, swimming, walking, bicycling, and range-of-motion exercises.
- Stress the importance of keeping regular follow-up appointments and contacting the doctor if flare-ups occur.
- Instruct the photosensitive patient to wear protective clothing (hat, sunglasses, long-sleeved shirts or sweaters, and slacks) and to use a sunscreen when outdoors.
- Teach the patient to perform meticulous mouth care to relieve discomfort and prevent infection.
- Because SLE usually strikes women of childbearing age, questions associated with pregnancy commonly arise. The best evidence available indicates that a woman with SLE can have a safe, successful pregnancy if she sustains no serious renal or neurologic impairment. Advise her to seek additional medical care from a rheumatologist during her pregnancy. As indicated, explain that her doctors may order low-dose aspirin to reduce the risk of thrombosis during pregnancy.
- Warn the patient against trying unproven miracle drugs to relieve arthritis symptoms.
- Because SLE usually strikes women of childbearing age, questions associated with pregnancy commonly arise. The best evidence available indicates that a woman with SLE can have a safe, successful pregnancy if she sustains no serious renal or neurologic impairment. Advise her to seek additional medical care from a rheumatologist during her pregnancy. As indicated, explain that her doctors may order low-dose aspirin to reduce the risk of thrombosis during pregnancy.
- Advise the patient against trying unproven miracle drugs to relieve arthritis symptoms.
- Refer the patient to the Lupus Foundation of America and the Arthritis Foundation, as necessary.

**POLYMYALGIA RHEUMATICA**

Polymyalgia rheumatica (PMR) is an inflammatory syndrome typically manifested by significant stiffness and dull, aching pain of the proximal muscle groups; weight loss; malaise; and fever. It is more common among people of northern European descent, is rare among blacks and Asians, and favors the elderly (onset is rare in people under age 50). Twice as many women are affected as men. PMR can also be associated with giant cell (temporal) arteritis.

**Causes**

The pathogenesis of PMR is unclear. A genetic predisposition is suggested by the involvement of predominantly Caucasians, a tendency to run in families, and a possible association with human leukocyte antigen DR4. Although PMR is associated with muscular symptoms, inflammatory myositis isn't seen on tissue biopsies. There is evidence of a systemic, immune-mediated, anti-inflammatory process in patients who have elevated serum levels of interleukin (IL)-6 and IL-1 receptor antagonists.

Because PMR shares many clinical features with giant cell arteritis, some believe that PMR is an expression of underlying arteritis, whereas others believe that these two illnesses are different but overlapping. Whether PMR and giant cell arteritis share a similar causative factor is yet to be seen.

**Assessment findings**

Most patients experience an insidious onset of stiffness and pain in the muscles of the neck, shoulders, hips, and thighs; others report a rapid or sudden onset. Muscle stiffness can be severe, leading to difficulty rising out of a car or bed, difficulty with grooming and dressing, and problems climbing stairs. Fever, weight loss, and malaise are commonly noted. Peripheral arthritis with joint pain and swelling is occasionally seen and usually involves large joints, such as the shoulders and hips.

Objective findings are usually scarce on physical examination. Muscle tenderness without marked swelling or atrophy can be found. Overall muscle strength may be normal, but muscle strength testing is commonly limited by pain. Joint swelling may be mild, but marked synovitis isn't common.

**Diagnostic tests**

Laboratory findings in most PMR patients include an elevated erythrocyte sedimentation rate (ESR) and C-reactive protein. Thrombocytopenia, anemia, and abnormal liver function studies may be present.

The diagnosis is made when a consistent history is noted (such as pain and stiffness in at least two large muscle groups) in an elderly person (age 50 and older) with an elevated ESR. Syndromes that start with similar complaints, such as rheumatoid arthritis, infection, systemic lupus erythematosus, and neoplastic disorders, should be excluded. The diagnosis can be confirmed by the patient's rapid relief of symptoms in response to corticosteroid treatment. (See *Giant cell arteritis*.)

**Treatment**

Corticosteroids, such as prednisone and prednisolone, are the treatment of choice for PMR. In the absence of giant cell arteritis, 15 to 30 mg daily is commonly used as the starting dose, depending on the patient. Patients usually note a rapid improvement of symptoms; regular observation for the recurrence of symptoms and elevation of ESR can be used to guide the corticosteroid taper (usually about 2.5 to 5 mg every month) until a maintenance dose of 5 to 7.5 mg daily is reached. The duration of therapy varies from patient to patient, but after 6 to 12 months of absence of symptoms and a normal ESR on low doses of steroids, the remaining medication can be slowly tapered off.

About one-half of patients remain symptom-free; the remainder may relapse over the next several months. Patients who relapse can be treated with lower doses of corticosteroids, such as 10 to 15 mg daily, again with plans for a slow taper.

In the presence of giant cell arteritis, the starting dose of corticosteroid therapy is generally much higher (50 to 60 mg daily) with I.V. pulses of steroids indicated in case of vision changes and possible impending visual loss.

Some clinicians use steroid-sparing immunosuppressants such as methotrexate to taper a patient off corticosteroids more quickly (decreasing the risk of adverse effects associated with long-term steroid use). Other studies focus on I.M. steroids given every 3 to 4 weeks instead of daily oral dosing. Further controlled trial data on the use of these regimens is needed.

**ADVANCED PRACTICE**

Giant cell arteritis
When a patient has symptoms of polymyalgia rheumatica, carefully observe for signs and symptoms of coexisting giant cell arteritis. New-onset headaches, jaw claudication (fatigue or discomfort of muscles during chewing), scalp tenderness, vision changes, diplopia, or aortic arch syndrome necessitates a temporal artery biopsy to confirm the diagnosis of arteritis. On examination, the temporal arteries may be thickened and tender to palpation.

Because arterial involvement (seen as mural disruption and infiltration with lymphocytes, macrophages, and giant cells) may be patchy or segmental, a 3- to 6-cm-long segment of artery should be obtained and examined at several levels. The use of ultrasound in diagnosing this form of arteritis is under investigation. Prompt initiation of corticosteroid therapy is important because giant cell arteritis can cause retinal ischemia, leading to sudden, painless, and permanent loss of vision.

Nursing diagnoses
- Activity intolerance
- Altered health maintenance
- Altered role performance
- Energy field disturbance
- Fatigue
- Hopelessness
- Impaired physical mobility
- Pain
- Powerlessness
- Risk for infection

Key outcomes
- The patient will express feelings of comfort and decreased pain.
- The patient will attain the highest degree of mobility possible within the confines of the disease.
- The patient will state feelings about limitations.
- The patient will continue to receive treatments that help to relax her and promote inner well-being.
- The patient will express an increased sense of well-being.

Nursing interventions
- Monitor the patient's sensory disturbances and level of pain. Administer medications such as analgesics as ordered, and watch for adverse reactions.
- Provide emotional support. Remember that the patient can easily become depressed, discouraged, and irritable. Encourage discussion of her fears concerning dependency, disability, sexuality, body image, and self-esteem. Refer her to appropriate counseling, as needed.
- In the absence of giant cell arteritis, patients should be maintained on the lowest dose of corticosteroids necessary to minimize the cumulative amount given.
- Long-term corticosteroid therapy can be associated with diabetes mellitus, osteoporosis, osteonecrosis (avascular necrosis) of the hips, glaucoma, and cataracts.
- Joints that aren't put through a regular range of motion (because of stiffness or pain) can be at risk for "freezing" because of tendon and ligament shortening or adhesive capsulitis. A daily stretching program can help to preserve range of motion in the neck, shoulders, and hips. Teach the patient how to do these stretches safely and effectively, and encourage her to perform them regularly.

ALERT The combination of oral corticosteroids and a nonsteroidal anti-inflammatory drug (NSAID) can put a patient at increased risk for peptic ulcer disease. For patients who require the steroids for PMR treatment and don't tolerate the discontinuation of their regular NSAID (for underlying arthritis, for example), consider adding a GI protective agent such as misoprostol.

Patient teaching
- Cautiously the patient not to discontinue corticosteroids abruptly because this may lead to serious complications of adrenal insufficiency, such as weakness, fatigue, arthralgias, hypoglycemia, hypotension with dizziness or fainting and, in severe cases, death. Tell the patient to follow a schedule to taper down the steroid doses as instructed.
- Inform elderly patients that they may be more sensitive to the central nervous system adverse effects of corticosteroid therapy, such as insomnia, euphoria or mania, and psychotic behavior (particularly with high doses).

POLYMYSITIS AND DERMATOMYSITIS

Polymyositis and dermatomyositis are diffuse, inflammatory myopathies that produce symmetrical weakness of striated muscles, especially proximal muscles of the shoulder, pelvic girdle, neck, and pharynx. In dermatomyositis, such weakness is accompanied by cutaneous involvement. These disorders usually progress slowly, with frequent exacerbations and remissions.

Polymyositis and dermatomyositis are twice as common in women as in men (with the exception of dermatomyositis with cancer, which is most common in men over age 40). Generally, the prognosis worsens with age. Although 80% to 90% of affected children regain normal function if properly treated, untreated childhood dermatomyositis may rapidly progress to disabling contractures and muscle atrophy.

Causes
Although the cause of polymyositis and dermatomyositis is unknown, the disorders may result from autoimmunity, perhaps combined with defective T-cell function. Presumably, the patient's T cells inappropriately recognize muscle fiber antigens as foreign and release lymphotoxins that cause diffuse or focal muscle fiber degeneration. Regeneration of new muscle cells follows, producing remission.

These disorders may be associated with allergic reactions, systemic lupus erythematosus (SLE), scleroderma, rheumatoid arthritis, Sjögren's syndrome, penicillamine administration, systemic viral infection, and carcinomas of the lung, breast, and other organs.

Complications
- Associated cancer, respiratory disease, and heart failure can cause death.

Assessment findings
Onset of polymyositis can be acute or insidious with weakness, tenderness, and discomfort. The patient may complain of these symptoms in such proximal muscles as the shoulder and pelvic girdle more commonly than in distal muscles; she may also complain of aching pain in the buttocks. She may report weakness that impairs ordinary activities. For instance, she may have trouble getting up from a chair or a kneeling position, combing her hair, reaching into a high cupboard, climbing stairs, or even raising her head from a pillow.

Other musculoskeletal signs and symptoms include an inability to move against resistance, proximal dysphagia (regurgitation of fluid through the nose), and dysphonia (nasal voice). The patient may also report signs of Raynaud's phenomenon. Palpation may reveal tenderness in the buttocks area.

A patient with dermatomyositis may report a rash over much of her upper body and swelling around her eyes. Inspection may reveal a dusky red rash, usually located on the butterfly area of the face, neck, upper back, chest, shoulders, arms, and around the nail beds. A characteristic heliotropic (purplish) rash may appear on the eyelids, accompanied by peri orbital edema. Inspection of the fingers may disclose subungual erythema, cuticular telangiectasia, and scaly, violet, flat-topped patches over the dorsum of the proximal interphalangeal and metacarpophalangeal joints (Gottron's papules).

Diagnostic tests
- Muscle biopsy that shows necrosis, degeneration, regeneration, and interstitial chronic lymphocytic infiltration allows diagnosis.

Appropriate laboratory tests differentiate polymyositis from disorders that cause similar muscular or cutaneous symptoms, such as muscular dystrophy, advanced
Ocular signs and symptoms include mild bilateral conjunctivitis, possibly complicated by uveitis, keratitis, iritis, retinitis, or optic neuritis. In severe cases, the patient may report warm, erythematous, and painful joints, or he may have only mild symptoms with minimal synovitis.

The dominant feature of Reiter's syndrome is polyarthritis. This self-limiting syndrome also causes urethritis, mucocutaneous lesions, and conjunctivitis or, less commonly, uveitis.

Treatment

High-dose corticosteroid therapy (40 to 60 mg/day) relieves inflammation and lowers muscle enzyme levels. Within 2 to 6 weeks after treatment begins, serum muscle enzyme levels usually return to normal and muscle strength improves, permitting a gradual titration of corticosteroid dosage. If the patient responds poorly to corticosteroids, treatment may include cytotoxic or immunosuppressant drugs, such as cyclophosphamide, azathioprine, and methotrexate, given intermittently I.V or daily by mouth.

Supportive therapy includes bed rest during the acute phase, range-of-motion exercises to prevent contractures, analgesics and application of heat to relieve painful muscle spasms, and diphénylamidine to relieve itching. Patients over age 40 need thorough assessment for coexisting cancer.

Nursing diagnoses

- Activity intolerance
- Altered urinary elimination
- Body image disturbance
- Fatigue
- Fear
- Impaired physical mobility
- Impaired skin integrity
- Ineffective individual coping
- Pain
- Risk for altered body temperature
- Risk for infection
- Risk for injury
- Self-care deficit: Bathing and hygiene

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will express feelings of increased energy.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs and symptoms of infection.
- The patient will attain the highest degree of mobility possible within the confines of disease.

Nursing interventions

- Assess the patient's level of pain, weakness, and range of motion daily. Administer analgesics, as needed.
- If the patient is confined to bed, prevent pressure ulcers by giving good skin care. To prevent footdrop and contractures, make sure the patient wears high-topped sneakers, and assist with passive range-of-motion exercises at least four times daily. Begin exercise therapy as soon as possible to prevent deterioration and contractures. Allow the patient's family to assist in performing these exercises.
- If 24-hour urine collection for creatine and creatinine tests are necessary, make sure the staff, patient, and family understand the collection procedure.
- When you assist with muscle biopsy, make sure the biopsy specimen isn't taken from an area of recent needle insertion, such as an injection or electromyography site.
- If the patient has a rash, warn her against scratching, which may cause infection. If antipruritic drugs don't relieve severe itching, apply tepid sponges or compresses. If the patient is young or scratches during her sleep, provide lightweight cotton gloves to protect the skin.
- Alternate activities with rest periods to prevent excessive fatigue.

Patient teaching

- Explain the disease and its complications to the patient, and encourage her to express her anxiety. Ease her fear of dependence by reassuring her that weakness usually passes.
- Prepare the patient and family members for diagnostic procedures and possible adverse effects of corticosteroid therapy, such as hirsutism and edema.
- Reassure the patient that corticosteroid-induced weight gain will diminish when therapy ends, but warn her not to discontinue the drug abruptly. Discuss the weaning process with the patient or family.
- Advise the patient to follow a low-sodium, nutritious diet to prevent fluid retention.
- Teach the family how to help the patient with range-of-motion exercises. Involve the family in the prescribed home exercise program.
- Encourage the patient to feed and dress herself to the best of her ability but to ask for help when needed. Advise her to pace her activities to combat weakness.

Reiter's Syndrome

The patient may initially complain of dysuria, hematuria, urgent and frequent urination, and mucopurulent penile discharge with swelling and reddening of the urethral meatus. He may also report suprapubic pain, fever, and anorexia with weight loss. Inspection of the penis may reveal small, painless ulcers on the glans penis (balanitis); these ulcers may coalesce to form irregular patches that cover the penis and scrotum.

Arthritic symptoms usually follow genitourinary or enteric signs and symptoms and often last for 2 to 4 months. The patient is most likely to complain of asymmetrical and extremely variable polyarticular arthritis, usually in weight-bearing joints of the legs and sometimes in the low back or sacroiliac joints. If arthritis has developed, the patient may report warm, erythematous, and painful joints, or he may have only mild symptoms with minimal synovitis.

On inspection, you may note muscle wasting near affected joints. The patient's fingers and toes may appear swollen and sausage-shaped.

Ocular signs and symptoms include mild bilateral conjunctivitis, possibly complicated by uveitis, keratitis, iritis, retinitis, or optic neuritis. In severe cases, the patient...
may complain of burning, itching, and profuse mucopurulent discharge. Inspection of the eyes may reveal redness and swelling.

In 30% of patients, you may observe skin lesions (keratoderma blennorrhagicum) that resemble purpuric psoriasis with involvement of the skin and nails. These lesions develop 4 to 6 weeks after the onset of other signs and symptoms and may last for several weeks. They occur most commonly on the palms and soles but can develop anywhere on the trunk, extremities, or scalp.

You may also note that the patient's nails are thick, opaque, and brittle with an accumulation of keratic debris under the nails. In many patients, painless, transient ulcerations erupt on the buccal mucosa, palate, and tongue.

**Diagnostic tests**

Most patients with Reiter's syndrome test positive for HLA-B27. Tests also show an elevated white blood cell (WBC) count and erythrocyte sedimentation rate as well as mild anemia. Examination of urethral discharge and synovial fluid reveals many WBCs, mostly polymorphonuclear leukocytes; synovial fluid is also grossly purulent and high in complement and protein. Cultures of urethral discharge and synovial fluid rule out other causes, such as disseminated gonococcal disease.

During the first few weeks of the syndrome, X-rays are normal. They may remain so, but in some patients they can show osteoporosis in involved areas. If inflammation persists, X-rays may show erosions of the small joints, peristomal proliferation (new bone formation) of involved joints, and calcaneal spurs. Late findings include asymmetrical sacroiliitis. Testing may also be done for HIV infection.

**Treatment**

No specific treatment exists for Reiter's syndrome. During acute stages, the patient may be restricted to limited weight bearing or may require complete bed rest.

Nonsteroidal anti-inflammatory drugs (NSAIDs) such as indomethacin can help relieve discomfort and fever. If the patient doesn't respond to NSAIDs, the doctor may prescribe such cytotoxic agents as azathioprine and methotrexate to alleviate debilitating signs and symptoms. Corticosteroids may help to control persistent skin lesions; gold therapy may have limited value for bony erosion.

Physical therapy includes range-of-motion and strengthening exercises and the use of padded or supportive shoes to prevent contractures and foot deformities.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered role performance
- Altered sexuality patterns
- Altered urinary elimination
- Fatigue
- Impaired physical mobility
- Impaired skin integrity
- Impaired tissue integrity
- Pain
- Risk for infection

**Key outcomes**

- The patient won't have further weight loss.
- The patient will express feelings of increased energy.
- The patient will express feelings of comfort and decreased pain.
- The patient will attain the highest degree of mobility possible within the confines of disease.
- The patient will state feelings about limitations.
- The patient will continue treatments that help to relax him and promote inner well-being.

**Nursing interventions**

- Maintain an accepting, nonjudgmental attitude to relieve any embarrassment the patient may feel if the disorder is associated with sexual activity.
- Follow standard precautions. Be particularly careful when handling linens, dressings, and clothing that has touched the patient's genitalia.
- Provide rest and analgesia, as needed.
- Provide a high-calorie, high-protein diet to ensure adequate nutrition.
- Develop an exercise regimen with the physical therapist and patient. Make sure it helps the patient to maintain flexion, good body alignment, and posture.
- If the patient has severe or chronic joint impairment, arrange for occupational counseling.

**Patient teaching**

- Explain Reiter's syndrome to the patient. Counsel him to use condoms and to avoid multiple sex partners, and teach him steps he can take to avoid exposure to enteric pathogens such as avoiding anal intercourse.
- Explain the recommended medications and their possible adverse effects. Warn the patient to take NSAIDs with meals or milk to prevent GI bleeding.
- Encourage normal daily activity and moderate exercise as well as good posture and body mechanics. Suggest that the patient use a firm mattress.

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**RHEUMATOID ARTHRITIS**

Rheumatoid arthritis is a chronic, systemic, symmetrical inflammatory disease. It primarily attacks peripheral joints and surrounding muscles, tendons, ligaments, and blood vessels. Spontaneous remissions and unpredictable exacerbations mark the course of this potentially crippling disease. A similar condition, psoriatic arthritis, has the same arthritic component along with psoriasis of the skin and nails (see *Psoriatic arthritis*).

Rheumatoid arthritis occurs worldwide. The disease strikes women three times more often than men. Although it can occur at any age, the peak onset is between ages 35 and 50.

Rheumatoid arthritis usually requires lifelong treatment and, sometimes, surgery. In most patients, the disease follows an intermittent course and allows normal activity, although 10% suffer total disability from severe articular deformity or associated extra-articular symptoms, or both. The prognosis worsens with the development of nodules, vasculitis, and high titer of rheumatoid factor (RF).

**Causes and pathophysiology**

The cause of the chronic inflammation characteristic of rheumatoid arthritis isn't known, but infection (viral or bacterial), hormonal factors, and lifestyle may influence disease onset. Some patients develop an immunoglobulin IgM antibody against their body's own IgG, which is called RF.

The cartilage damage that results from the inflammation triggers further immune responses, including complement activation. Complement, in turn, attracts polymorphonuclear leukocytes and stimulates the release of inflammatory mediators, which exacerbates joint destruction.

If it isn't arrested, joint inflammation occurs in four stages. First, synovitis develops from congestion and edema of the synovial membrane and joint capsule. Formation of pannus (thickened layers of granulation tissue) marks the onset of the second stage. Pannus covers and invades cartilage and eventually destroys the joint capsule and bone.

Progression to the third stage is characterized by fibrous ankylosis—fibrous invasion of the pannus and scar formation that occludes the joint space. Bone atrophy and misalignment cause visible deformities and disrupt the articulation of opposing bones, causing muscle atrophy, imbalance and, possibly, partial dislocations or subluxations. In the fourth stage, fibrous tissue calcifies, resulting in bony ankylosis and immobility.
Complications

Pain associated with movement may restrict active joint use and cause fibrous or bony ankylosis, soft-tissue contractures, and joint deformities. Vasculitis can lead to skin lesions, leg ulcers, and multisystem complications.

Between 15% and 20% of patients develop Sjögren's syndrome with keratoconjunctivitis sicca. Rheumatoid arthritis can also destroy the odontoid process, part of the second cervical vertebra. Rarely, spinal cord compression can occur, particularly in patients with long-standing deforming rheumatoid arthritis.

Other complications include subluxations, carpal tunnel syndrome, popliteal (Baker's) cysts, osteoporosis, vasculitis, amyloidosis, recurrent infections, anemia, necrosis of the hip joint, cardiac and pulmonary disorders, renal insufficiency, GI disturbances, and pleural effusions.

Assessment findings

The patient's history may reveal an insidious onset of nonspecific symptoms, including fatigue, malaise, anorexia, persistent low-grade fever, weight loss, and vague articular symptoms.

Later, more specific localized articular symptoms develop, commonly in the fingers at the proximal interphalangeal, metacarpophalangeal, and metatarsophalangeal joints. These symptoms usually occur bilaterally and symmetrically and can extend to the wrists, elbows, knees, and ankles. Articular symptoms are painful, red, swollen, and stiff joints.

The patient may report that affected joints stiffen after inactivity, especially on rising in the morning. She may complain that joints are tender and painful, at first only when she moves them but eventually at rest. Ultimately, joint function is diminished. She may also experience paresthesia in the fingers, the result of synovial pressure on the median nerve from carpal tunnel syndrome.

Other complaints include stiff, weak, or painful muscles. If the patient has peripheral neuropathy, she may report numbness or tingling in the feet or weakness or loss of sensation in the fingers. If pleuritis develops, she may complain of pain on inspiration (although pleuritis often causes no symptoms). The patient with pulmonary nodules or fibrosis may complain of shortness of breath.

Inspection of the patient's joints may show deformities and contractures, especially if active disease continues. The fingers may appear spindle-shaped from marked edema and congestion in the joints. Proximal interphalangeal joints may develop flexion deformities or become hyperextended. Metacarpophalangeal joints may swell dorsally, and volar subluxation and stretching of tendons may pull the fingers to the ulnar side (ulnar drift). The fingers may become fixed in a characteristic swan-neck deformity or in a boutonniere deformity. Carpal tunnel syndrome from synovial pressure on the medial nerve causes paresthesia in the fingers. The hands appear foreshortened and the wrists appear bogy. Inspection of pressure areas, such as the elbows, hands, and Achilles tendon, may reveal rheumatoid nodules (subcutaneous, round or oval, non tender masses)—the most common extra-articular finding.

If the patient has vasculitis, you may observe such extra-articular signs as lesions, leg ulcers, and multisystem complications. If she has scleritis or episcleritis, you may observe redness of the eye.

Psoriatic arthritis

Psoriatic arthritis is marked by rheumatoid-like joint disease and psoriasis of the skin and nails. It usually occurs in a mild form with intermittent flare-ups and rarely progresses to crippling arthritis mutilans.

Psoriatic arthritis affects nearly 20% of male and female patients with psoriasis. A streptococcal infection or trauma usually precedes onset (typically between ages 30 and 35). Predisposition to psoriatic arthritis is apparently hereditary.

The patient with severe psoriatic arthritis may have arthritis symptoms and skin lesions simultaneously and complain of malaise and fever. Swelling, tenderness, warmth, and restricted movement of one or several joints are typical, most commonly in the hands. Fingers can appear sausage-like, with pitting, ridging, yellowing, and possible destruction of the nails.

Rheumatoid nodules don't develop and serologic test results for rheumatoid factor are negative. X-ray studies confirm joint involvement. An elevated erythrocyte sedimentation rate and increased uric acid level are common. Other tests rule out disorders such as fungal infections, Reiter's disease, gout, and rheumatoid arthritis.

For mild psoriatic arthritis, treatment includes immobilizing the affected joints, isometric exercises, paraffin baths, heat therapy, and nonsteroidal anti-inflammatory drugs. Low-dose systemic and topical corticosteroids may control skin lesions. In resistant cases, gold salts and methotrexate therapy may reduce symptoms.

Palpation may reveal joints that are warm to the touch. If the patient has pericarditis, auscultation may reveal pericardial friction rub (although pericarditis may produce no signs).

Peripheral neuropathy may produce numbness or tingling in the feet or weakness and loss of sensation in the fingers. Stiff, weak, or painful muscles are common. If spinal cord compression occurs, your assessment may reveal signs of upper motor neuron disorder, such as a positive Babinski's sign and weakness. Other extra-articular findings include temporomandibular joint disease, infection, osteoporosis, myositis, cardiopulmonary lesions, lymphadenopathy, and peripheral neuritis.

Diagnostic tests

No test definitively diagnoses rheumatoid arthritis, but several are useful. In early stages, X-rays show bone demineralization and soft-tissue swelling. Later, they help determine the extent of cartilage and bone destruction, erosion, subluxations, and deformities. They also show the characteristic pattern of these abnormalities, particularly symmetrical involvement, although no particular pattern is conclusive for rheumatoid arthritis.
The criteria of the American Rheumatism Association allow the classification of rheumatoid arthritis.

**Guidelines**

A patient who meets four of seven criteria is classified as having rheumatoid arthritis. She must experience the first four criteria for at least 6 weeks, and a doctor must observe the second through fifth criteria.

A patient with two or more other clinical diagnoses can also be diagnosed with rheumatoid arthritis.

**Criteria**

- Morning stiffness in and around the joints that lasts for 1 hour before full improvement
- Arthritis in three or more joint areas, with at least three joint areas (as observed by a doctor) exhibiting soft-tissue swelling or joint effusions, not just bony overgrowth (the 14 possible areas include the right and left proximal interphalangeal, metacarpophalangeal, wrist, elbow, knee, ankle, and metatarsophalangeal joints)
- Arthritis of hand joints, including the wrist, the metacarpophalangeal joint, or the proximal interphalangeal joint
- Arthritis that involves the same joint areas on both sides of the body
- Subcutaneous rheumatoid nodules over bony prominences
- Demonstration of abnormal amounts of serum rheumatoid factor by any method that produces a positive result in less than 5% of patients without rheumatoid arthritis
- Radiographic changes, usually on posteroanterior hand and wrist radiographs; these changes must show erosions or unequivocal bony decalcification localized in or most noticeable adjacent to the involved joints.

An RF test is positive in 75% to 80% of patients, as indicated by a titer of 1:160 or higher. Although the presence of RF doesn't confirm rheumatoid arthritis, it does help determine the diagnosis; a patient with a high titer usually has more severe and progressive disease with extra-articular manifestations.

Synovial fluid analysis shows increased volume and turbidity but decreased viscosity and complement (C3 and C4) levels. The white blood cell count often exceeds 10,000/µl.

A serum protein electrophoresis test may show elevated serum globulin levels.

The erythrocyte sedimentation rate (ESR) is elevated in 85% to 90% of patients. Because an elevated ESR frequently parallels disease activity, this test may help monitor the patient’s response to therapy (as may a C-reactive protein test).

A complete blood count usually shows moderate anemia and slight leukocytosis.

Magnetic resonance imaging and computed tomography scans may provide information about the extent of damage.

The criteria for classifying rheumatoid arthritis developed by the American Rheumatism Association can also serve as guidelines for establishing a diagnosis. But keep in mind that failure to meet these criteria—particularly early in the disease—doesn't exclude the diagnosis. (See Classifying rheumatoid arthritis.)

**Treatment**

Treatment requires a multidisciplinary health care team to reduce the patient's pain and inflammation, preserve functional capacity, resolve pathologic processes, and bring about improvement.

Salicylates, particularly aspirin, are the mainstay of therapy because they decrease inflammation and relieve joint pain. The patient may also receive other nonsteroidal anti-inflammatory drugs (such as indomethacin, fenoprofen, and ibuprofen), antimalarials (hydroxychloroquine), gold salts, penicillamine, and corticosteroids (prednisone), although corticosteroid therapy can cause osteoporosis. Other therapeutic drugs include such immunosuppressants as cyclophosphamide, methotrexate, and azathioprine, which are used in the early stages of the disease. (See Drug therapy for rheumatoid arthritis.)

Supportive measures include increased sleep (8 to 10 hours every night), frequent rest periods between daily activities, and splinting to rest inflamed joints (although, like corticosteroid therapy, immobilization can cause osteoporosis).

A physical therapy program that includes range-of-motion exercises and carefully individualized therapeutic exercises forestalls the loss of joint function; application of heat relaxes muscles and relieves pain. Moist heat (hot soaks, paraffin baths, whirlpools) usually works best for patients with chronic disease. Ice packs help during acute episodes.

Early intervention, under the guidance of an occupational therapist, with splinting and joint protection devices can delay the progression of joint deformities. A well-balanced diet and weight control along with the use of adaptive devices and ambulatory support (such as a cane, crutches, and a walker) are beneficial.

Useful surgical procedures include metatarsal head and distal ulnar resectional arthroplasty and insertion of a Silastic prosthesis between the metacarpophalangeal and proximal interphalangeal joints. Arthrodesis (joint fusion) can bring about stability and relieve pain but at the price of decreased joint mobility. Synovectomy (removal of destructive, proliferating synovium, usually in the wrists, fingers, and knees) can halt or delay the course of the disease. Osteotomy (the cutting of bone or excision of a wedge of bone) can realign joint surfaces and redistribute stresses. Tendon transfers can prevent deformities or relieve contractures. The patient may need joint reconstruction or total joint arthroplasty in advanced disease.

**Nursing diagnoses**

- Activity intolerance
- Altered health maintenance
- Altered tissue perfusion (peripheral)
- Altered role performance
- Energy field disturbance
- Fatigue
- Hopelessness
- Impaired physical mobility
- Pain
- Powerlessness
- Risk for impaired skin integrity
- Risk for infection
- Self-care deficit

**Key outcomes**

- The patient will express feelings of comfort and decreased pain.
- The patient will attain the highest degree of mobility possible within the confines of disease.
- The patient will state feelings about limitations.
- The patient will continue to receive treatments that promote relaxation and inner well-being.
- The patient will express an increased sense of well-being.
- The patient will regain skin integrity.

**Nursing interventions**

- Monitor the patient's vital signs, and note weight changes, sensory disturbances, and level of pain. Administer analgesics as ordered, and watch for adverse reactions.
- Perform meticulous skin care. Check for rheumatoid nodules. Also monitor for pressure ulcers and skin breakdown, especially if the patient is in traction or wearing splints. These complications can result from immobility, vascular impairment, corticosteroid treatment, and improper splinting. Use lotion or cleansing oil—not soap—or dry skin.
Monitor the duration of morning stiffness. Duration, rather than intensity of the stiffness, more accurately reflects the severity of the disease.

Supply a zipper pull, easy-to-open beverage cartons, lightweight cups, and unpackaged silverware to make it easier for the patient to perform activities of daily living, such as dressing and feeding herself. Allow the patient enough time to calmly perform these tasks.

Provide emotional support. Remember that the patient can easily become depressed, discouraged, and irritable. Encourage discussion of her fears concerning dependency, disability, sexuality, body image, and self-esteem. Refer her to appropriate counseling, as needed.

After total knee or hip arthroplasty:

- Monitor and record vital signs. Watch for complications, such as steroid crisis and shock in a patient receiving corticosteroids. Monitor the patient's distal leg pulses often, marking them with a waterproof marker to make them easier to find.
- As soon as the patient awakens, have her perform active dorsiflexion; if she can't, report this immediately. Supervise isometric exercises every 2 hours. After total hip arthroplasty, check traction for pressure areas, and keep the head of the bed raised between 30 and 45 degrees.
- Change or reinforce dressings as needed using aseptic technique. Check wounds for hematoma, excessive drainage, color changes, and foul odor—all possible signs of hemorrhage or infection. (The rheumatoid arthritis patient's wounds may heal slowly.) Make sure you don't contaminate dressings when helping the patient use the urinal or bedpan.
- Have the patient turn, cough, and breathe deeply every 2 hours; then percuss her chest.
- Monitor and record vital signs. Watch for complications, such as steroid crisis and shock in a patient receiving corticosteroids. Monitor the patient's distal leg pulses often, marking them with a waterproof marker to make them easier to find.
- As soon as the patient awakens, have her perform active dorsiflexion; if she can't, report this immediately. Supervise isometric exercises every 2 hours. After total hip arthroplasty, check traction for pressure areas, and keep the head of the bed raised between 30 and 45 degrees.
- Change or reinforce dressings as needed using aseptic technique. Check wounds for hematoma, excessive drainage, color changes, and foul odor—all possible signs of hemorrhage or infection. (The rheumatoid arthritis patient's wounds may heal slowly.) Make sure you don't contaminate dressings when helping the patient use the urinal or bedpan.
- Have the patient turn, cough, and breathe deeply every 2 hours; then percuss her chest.
- After total knee arthroplasty, keep the patient's leg extended and slightly elevated.
- After total hip arthroplasty, keep the patient's hip in abduction to prevent dislocation. Watch for and immediately report any inability to rotate the hip or bear weight on it, increased pain, or a leg that appears shorter. All may indicate dislocation.

<table>
<thead>
<tr>
<th>Drug therapy for rheumatoid arthritis</th>
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<tbody>
<tr>
<td><strong>Aspirin</strong></td>
</tr>
<tr>
<td>Prolonged bleeding time; GI disturbances, including nausea, dyspepsia, anorexia, ulcers, and hemorrhage; hypersensitivity reactions ranging from urticaria to anaphylaxis; salicylism (mild toxicity: tinnitus, dizziness; moderate toxicity: restlessness, hyperpnea, delirium, marked lethargy; and severe toxicity: coma, seizures, severe hyperpnea)</td>
</tr>
<tr>
<td>Don't use in neonates and in patients with GI ulcers, bleeding, or hypersensitivity. Give with food, milk, an antacid, or a large glass of water to reduce adverse GI effects. Monitor salicylate level. Remember that toxicity can develop rapidly in febrile, dehydrated children. Teach the patient to reduce the dose, one tablet at a time, if tinnitus occurs. Teach the patient to watch for signs of bleeding, such as bruising, melena, and petechiae.</td>
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</tbody>
</table>

| Fenoprofen, ibuprofen, naproxen, piroxicam, sumac, and tolmetin |
| Prolonged bleeding time; central nervous system abnormalities (headache, drowsiness, restlessness, dizziness, tremor); GI disturbances, including hemorrhage and peptic ulcer, increased blood urea nitrogen (BUN) and liver enzyme levels |
| Don't use in neonates and in patients with GI ulcers, bleeding, or hypersensitivity. Use cautiously in patients with GI disorders or cardiac disease and in patients who are allergic to other nonsteroidal anti-inflammatory drugs. Give with milk or food to reduce adverse GI effects. Tell the patient that the drug's effect may be delayed for 2 to 3 weeks. Monitor kidney, liver, and auditory functions in long-term therapy. Stop the drug if abnormalities develop. Use cautiously in elderly patients; they may experience severe GI bleeding without warning. |

| Hydroxychloroquine |
| Blood dyscrasias, GI irritation, corneal opacities, keratopathy or retinopathy |
| Contraindicated in patients with retinal or visual field changes. Use cautiously in patients with hepatic disease, alcoholism, glucose-6-phosphate dehydrogenase deficiency, or psoriasis. Perform complete blood count (CBC) and liver function tests before therapy and during chronic therapy. Patients should also have regular ophthalmologic examinations. Give with food or milk to reduce adverse GI effects. Warn patient that dizziness may occur. |

| Gold (oral and parenteral) |
| Dermatitis, pruritus, rash, stomatitis, nephrotoxicity, blood dyscrasias, nitrotoxid crisis, GI distress and diarrhea (with oral form) |
| Watch for adverse effects. Observe for nitrotoxid reaction (flushing, fainting, sweating). Check urine for blood and albumin before each dose; if positive, drug may need to be withheld. Stress the need for regular follow-up, including blood and urine testing. To avoid local nerve irritation, mix drug well and give deep I.M. injection in buttock. Advise patient not to expect improvement for 3 to 6 months. Instruct the patient to report rash, bruising, bleeding, hematuria, or oral ulcers. |

| Methotrexate |
| Tubular necrosis, bone marrow depression, leukopenia, thrombocytopenia, pulmonary interstitial infiltrates, stomatitis, hyperuricemia, rash, pruritus, dermatitis, alopecia, diarrhea, dizziness, cirrhosis, hepatic fibrosis |
| Don't give to breast-feeding or pregnant women or to alcoholic patients. Monitor uric acid (UA) levels, CBC, and liver function tests. Monitor intake and output. Warn patient to report any unusual bleeding (especially GI) or bruising promptly. Warn patient to avoid alcohol. Advise patient to follow prescribed regimen. |
Sjögren's syndrome is the next most common autoimmune disorder after rheumatoid arthritis. It results from a chronic exocrine gland dysfunction and is marked by diminished lacrimal and salivary gland secretion (sicca complex). The syndrome affects more women (about 90%) than men. The mean age of occurrence is 50.

Sjögren's syndrome may be a primary disorder, or it may be associated with inflammatory connective tissue disorders, such as rheumatoid arthritis (about 50% of patients), scleroderma, systemic lupus erythematosus, primary biliary cirrhosis, Hashimoto's thyroiditis, polyarteritis, and interstitial pulmonary fibrosis.

Nephritis (seldom leading to chronic renal failure) may affect up to 40% of patients with primary Sjögren's syndrome and can result in renal tubular acidosis in about 25% of patients.

Patients with Sjögren's syndrome may also have Raynaud's phenomenon (about 20%) and vasculitis (usually limited to the skin and may be systemic or localized in the legs). Sensory polyneuropathy and biochemical hypothyroidism (resembling Hashimoto's thyroiditis) occur in up to 50% of patients. Rarely, systemic necrotizing vasculitis develops and involves the skin, peripheral nerves, and GI tract.
Overall, the prognosis for a patient with Sjögren's syndrome is good.

Causes

No one knows what causes Sjögren's syndrome, but researchers think that genetic and environmental factors may contribute to its development. Viral or bacterial infection—or possibly exposure to pollen—may trigger this disease in a genetically susceptible person. Tissue damage results from infiltration by lymphocytes or deposition of immune complexes. Lymphocytic infiltration may be classified as benign lymphoma, malignant lymphoma, or pseudolymphoma (nonmalignant but tumorlike aggregates of lymphoid cells).

Complications

The disease seldom produces significant complications. Ocular complications include corneal ulceration or perforation, ocular vascularization, infection, or symblepharon. Oral complications include infection, ulceration, and dental complications. Pulmonary and respiratory complications include dry nasal mucosa with epistaxis, hoarseness, dysphagia, deafness, otitis media, and lower respiratory tract complications. GI complications include splenomegaly, decreased gastric acid, constipation, and pancreatic and hepatic insufficiency. Renal complications include renal tubular necrosis, aminoaciduria, glycosuria, and hypergammaglobulinemia purpura. Other complications include leukopenia, vasculitis with leg ulcers, chronic thyroiditis, and lymphoproliferative disease.

Assessment findings

The patient typically reports slowly developing dryness that affects the eyes (xerophthalmia), mouth (xerostomia), and other organs. Initially, she may describe a foreign-body sensation in the eye (gritty, sandy eye) along with redness, burning, photosensitivity, eye fatigue, itching, and mucoid discharge. She may also complain of a film across her eyes.

With oral dryness, the patient may report difficulty swallowing and talking; an abnormal taste or smell sensation (or both); thirst; ulcers of the tongue, mouth, and lips (especially at the corners of the mouth); and severe dental caries. If the patient's history suggests Sjögren's syndrome, be sure to find out which prescription and nonprescription drugs she takes. Keep in mind that more than 200 commonly used drugs produce dry mouth.

With other dryness—of the respiratory tract, for example—the patient may report epistaxis, hoarseness, chronic nonproductive cough, recurrent otitis media, and frequent respiratory tract infections. With vaginal dryness, the patient may report dyspareunia and pruritus.

Additional complaints include generalized itch, fatigue, recurrent low-grade fever, and arthralgia or myalgia.

Inspection may disclose mouth ulcers, dental caries and, possibly, enlarged salivary glands.

Palpable purpura may be evident if the patient also has vasculitis. Palpable lymph node enlargement may be the first sign of malignant lymphoma or pseudolymphoma.

Diagnostic tests

For a diagnosis of Sjögren's syndrome, symptoms must meet specific criteria. (See Diagnosing Sjögren's syndrome.)

Laboratory test values in patients with Sjögren's syndrome include:

- elevated erythrocyte sedimentation rate in more than 90% of patients
- mild anemia and leukopenia in about 30% of patients
- hypergammaglobulinemia in about 50% of patients.

Various autoantibodies are also common, including antisalivary duct antibodies. Typically, 75% to 90% of patients test positive for rheumatoid factor, and between 50% and 80% of patients test positive for antinuclear antibodies.

Other test findings help support the diagnosis. To measure eye involvement, the patient may undergo Schirmer's test and a slit-lamp examination with rose bengal dye. Labial biopsy (to detect lymphoid foot) is a simple procedure with minimal risk and the only specific diagnostic technique.

Salivary gland involvement may be evaluated by measuring the volume of parotid saliva, by secretory sialography, and by salivary scintigraphy. Salivary gland biopsy results typically show lymphocytic infiltration in Sjögren's syndrome; lower lip biopsy findings show salivary gland infiltration by lymphocytes.

Diagnosis must rule out other causes of ocular and oral dryness, including sarcoidosis, endocrine disorders, anxiety or depression, and effects of certain therapies, such as radiation to the head and neck. In patients with salivary gland and lymph node enlargement, diagnosis also must rule out cancer.

### Diagnosing Sjögren's syndrome

For a diagnosis of Sjögren's syndrome, the patient must have the following:

- keratoconjunctivitis sicca
- diminished salivary gland flow
- a positive salivary gland biopsy, showing mononuclear cell infiltration
- the presence of autoantibodies in a serum sample, indicating a systemic autoimmune process.

Treatment

The goal of treatment is to relieve the patient's symptoms. Treatment includes conservative measures to moisten the eyes and mouth. Artificial tears and sustained-release cellulose capsules help to relieve ocular dryness. If an eye infection develops, the patient receives antibiotics; topical steroids should be avoided.

Mouth dryness can be relieved by using a methylcellulose swab or spray and by drinking plenty of fluids, especially at mealtime. New agents for treatment of saliva hypofunction, such as pilocarpine hydrochloride and bromocriptine, may be useful. Meticulous oral hygiene includes regular flossing, brushing, fluoride treatments, and frequent dental checkups.

Other treatment measures vary according to extraglandular effects. For parotid gland enlargement, treatment involves local heat and analgesia; for arthritis and arthralgias, hydroxychloroquine or nonsteroidal anti-inflammatory drugs. For interstitial pulmonary and renal disease, treatment relies on corticosteroids; for cutaneous vasculitis, corticosteroids are less effective.

For the patient with lymphoma, treatment includes a combination of chemotherapy, surgery, and radiation therapy.

Nursing diagnoses

- Altered oral mucous membrane
- Altered sexuality patterns
- Body image disturbance
- Fatigue
- Impaired skin integrity
- Impaired swallowing
- Impaired tissue
Antibody (in about 35% of patients).

Positive lupus erythematosus preparation, positive antinuclear antibody (low titer, speckled or nucleolar pattern) and, with diffuse systemic sclerosis, scleroderma.

Diagnostic tests

With pulmonary involvement, you may observe dyspnea and auscultate decreased breath sounds. With cardiac involvement, you may auscultate an irregular cardiac rhythm, pericardial friction rub, and an atrial gallop. Your assessment may also reveal hypertension if renal involvement occurs.

Nursing interventions

Teach the patient how to instill eyedrops, ointments, or sustained-release capsules.

Recommend that the patient wear sunglasses to protect her eyes from dust, wind, and strong light. Because dry eyes are more susceptible to infection, direct the patient to keep her face clean and to avoid rubbing her eyes.

Advise the patient to avoid saliva-decreasing drugs, such as atropine, antihistamines, anticholinergics, and antidepressants. Many nonprescription drugs contain these compounds.

Instruct the patient to perform meticulous oral hygiene, including rinsing her mouth with a sodium bicarbonate solution (1 tsp [5 ml] of sodium bicarbonate per 8 oz [240 ml] of water) to slow bacterial growth.

If mouth lesions make eating painful, suggest high-calorie, protein-rich liquid supplements to prevent malnutrition.

Encourage a nutritious diet in whatever form is most satisfactory to the patient.

Instruct the patient to avoid sugar, which contributes to dental caries, as well as tobacco, alcohol, and spicy, salty, or highly acidic foods, which cause mouth irritation.

Urge the patient to humidify her home and work environments to help relieve respiratory tract dryness. Suggest using normal saline solution (in drop or spray form) to relieve nasal dryness.

Advise the patient to avoid prolonged hot showers and baths and to use moisturizing lotions on dry skin. Suggest using a water-soluble gel as a vaginal lubricant.

As appropriate, refer the patient to the Sjögren’s Syndrome Foundation for further information and support.

Systemic sclerosis occurs in two distinct forms: localized (CREST syndrome) and diffuse. CREST syndrome, the more benign form, accounts for 80% of cases. It causes akinesis cutis, Raynaud's phenomenon, esophageal dysfunction, sclerodactyly, and telangiectasia. Diffuse systemic sclerosis, which accounts for 20% of cases, is marked by generalized skin thickening and the invasion of internal organ systems.

Eosinophilic fasciitis, a rare variant of systemic sclerosis, causes skin changes similar to those of diffuse systemic sclerosis but limited to the fascia. Other differences from systemic sclerosis include eosinophilia, an absence of Raynaud's phenomenon, a good response to prednisone, and an increased risk of aplastic anemia.

Systemic sclerosis is twice as common in women as in men. It usually occurs between ages 30 and 50.

Causes

The cause of systemic sclerosis is unknown.

Complications

In advanced disease, cardiac and pulmonary fibrosis produce arrhythmias and dyspnea. Renal involvement usually causes malignant hypertension, the major cause of death from this disease. Other complications include renal failure, bowel obstruction and perforation, aspiration pneumonia, pulmonary hypertension, heart failure, cor pulmonale, respiratory failure, cardiomyopathy, and death.

Assessment findings

Ninety percent of patients complain of symptoms of Raynaud's phenomenon—blanching, cyanosis, and erythema of the fingers and toes—in response to stress or exposure to cold. These symptoms may precede diagnosis of systemic sclerosis by months or even years. As the disease progresses, the patient may complain of pain, stiffness, and swelling of fingers and joints.

Eventually, the patient may complain of frequent reflux, heartburn, dysphagia (in 90% of patients), and bloating after meals, all stemming from motility abnormalities, GI fibrosis, and malabsorption. These symptoms may cause her to eat less and lose weight. Other common GI complaints include abdominal distention, diarrhea, constipation, and malodorous floating stools.

In the early stages, inspection may reveal thickened, hide-like skin with loss of normal skin folds. You may also note telangiectasia and areas of pigmentation and depigmentation. The patient’s fingers may have shortened because of progressive phalangeal resorption. You may observe slowly healing ulcers on the tips of the fingers or toes—the result of compromised circulation. These ulcers may lead to gangrene.

Later, inspection may disclose luet, shiny skin over the entire hand and forearm from skin thickening. Facial skin may also appear tight and inelastic, causing a wrinkle-free, masklike appearance and a pinched mouth. As tightening progresses, contractures may develop.

With pulmonary involvement, you may observe dyspnea and auscultate decreased breath sounds. With cardiac involvement, you may auscultate an irregular cardiac rhythm, pericardial friction rub, and an atrial gallop. Your assessment may also reveal hypertension if renal involvement occurs.

Diagnostic tests

Typical cutaneous changes provide the first clue to diagnosis. Results of diagnostic tests include the following:

- Blood studies show mild anemia, slightly elevated erythrocyte sedimentation rate, hypergammaglobulinemia, positive rheumatoid factor (in 25% to 35% of patients), positive lupus erythematosus preparation, positive antinuclear antibody (low titer, speckled or nucleolar pattern) and, with diffuse systemic sclerosis, scleroderma antibody (in about 35% of patients).
- Urinalysis reveals proteinuria, microscopic hematuria, and casts (with renal involvement).
- Hand X-rays show terminal phalangeal tuft resorption, subcutaneous calcification, and joint space narrowing and erosion.
- Chest X-rays demonstrate bilateral basilar pulmonary fibrosis.
- GI X-rays disclose distal esophageal hypomotility and stricture, duodenal loop dilation, small-bowel malabsorption pattern, and large diverticula.
Pulmonary function studies reveal decreased diffusion, vital capacity, and lung compliance.

Electrocardiography detects possible nonspecific abnormalities related to myocardial fibrosis.

Skin biopsy shows possible changes consistent with the progress of the disease, such as marked thickening of the dermis and occlusive vessel changes.

Muscle biopsy reveals increased collagen deposition and accumulation of lymphocytes and plasma cells.

**Treatment**

No cure exists for systemic sclerosis. The goal of treatment is to preserve normal body functions and minimize complications. Immunosuppressants, such as chlorambucil, can help relieve symptoms. Used experimentally, corticosteroids and colchicine seem to stabilize symptoms; D-penicillamine may also be helpful. The patient should have her platelet levels monitored throughout immunosuppressant therapy. Experimental treatments include methotrexate, interferon-alpha, interferon-gamma, and FK 506.

Other treatment varies according to symptoms:

- Raynaud's phenomenon. Treatment consists of various vasodilators, calcium channel blockers, and antihypertensive agents (such as methyldopa), along with intermittent cervical sympathetic blockade or, rarely, thoracic sympathectomy.

- Chorambucil, cast and her family adjust to her new body image and to the limitations and dependence that these changes cause. To reduce fatigue, teach the patient to pace her activities and organize schedules to include necessary rest and exercise.

- Foscarnet, used experimentally, corticosteroids and colchicine seem to stabilize symptoms; D-penicillamine may also be helpful. The patient should have her platelet levels monitored throughout immunosuppressant therapy. Experimental treatments include methotrexate, interferon-alpha, interferon-gamma, and FK 506.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered tissue perfusion
- Body image disturbance
- Decreased cardiac output
- Diarrhea
- Fatigue
- Fear
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Pain
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort and decreased pain.
- The patient will express positive feelings about herself.
- The patient will maintain joint mobility and range of motion.
- The patient's cardiac output will remain within normal range.
- The patient's ventilation will remain within normal range.
- The patient will exhibit healing of wounds and lesions.

**Nursing interventions**

- Regularly assess mobility restrictions, vital signs, level of pain, intake and output, respiratory function, and daily weight.
- Because of compromised digital circulation, don't perform fingertip blood tests. Provide gloves or sock mittens after warming therapy.
- Use plaster wraps or topical ointments to lessen the painful effects of digital ulcerations.
- Use skin lubricants for dry skin.
- Administer medications and monitor effects.
- If the patient smokes, provide access to a smoking cessation program.
- If the patient has cardiac and pulmonary fibrosis, provide rest and pulmonary exercises. Coughing, deep breathing, and chest physiotherapy will help to keep her lungs clear.
- Provide a high-calorie diet that is smooth, cool, and palatable. Consult the dietitian to ensure that the patient has a nutritious, appealing diet. Treat GI disturbances as necessary with antacids and antidiarrheals.
- If the patient suffers from delayed gastric emptying, offer her small, frequent meals and have her remain upright for at least 2 hours after eating. This should help to improve her digestion and maintain weight.
- Whenever possible, let the patient participate in treatment by measuring her own intake and output, planning her own diet, assisting in dialysis, giving herself heat therapy, and performing prescribed exercises.
- Help the patient and her family accept the fact that this condition is incurable. Encourage them to express their feelings, and help them cope with their fears and frustrations.

**Patient teaching**

- Teach the patient and her family about the disease, its treatment, and relevant diagnostic tests.
- Warn the patient to avoid air conditioning, cool showers and baths, and preparing food under cold running water, which may aggravate Raynaud's phenomenon. Also, advise her to wear gloves or mittens outside, even in mild weather; she may want to wear them indoors too.
- Help the patient and her family adjust to her new body image and to the limitations and dependence that these changes cause. To reduce fatigue, teach the patient to pace her activities and organize schedules to include necessary rest and exercise.
- Advise the patient to avoid contact with people who have active infections (especially of the upper respiratory tract).
- Teach the patient and family members the purpose, administration, and adverse effects of all medications.
- Teach range-of-motion exercises to be performed at home.
- Teach methods of stress management.
- Urge the patient to maintain a high-calorie diet. Warn her that supplements may not help her overall condition because they often contribute to diarrhea.
- Advise the patient with GI involvement to avoid late-night meals, to elevate the head of the bed, and to use prescribed antacids and histamine 2 antagonists to reduce the incidence of reflux and resulting scarring.
- Instruct the patient to cut food into small pieces, chew thoroughly, drink water to soften foods, and eat slowly. Encourage her to avoid gas-producing and spicy foods. Explain that she may have to limit certain foods and liquids for the rest of her life.
- If the patient needs dialysis, refer her to the National Kidney Foundation's local support group. Reassure her that dialysis can be done close to or in her home.

**Vasculitis**

Vasculitis is an autoimmune condition that includes a broad spectrum of disorders characterized by blood vessel inflammation and necrosis. Clinical effects depend on the vessels involved and reflect tissue ischemia caused by blood flow obstruction.

The prognosis varies with the disease form. For example, hypersensitivity vasculitis is usually benign and limited to the skin, whereas the more extensive polyarteritis nodosa can be rapidly fatal.

Except for the mucocutaneous lymph node syndrome, which affects only children, vasculitis can affect a person at any age. Vasculitis may be a primary disorder or
secondary to other disorders, such as rheumatoid arthritis and systemic lupus erythematosus.

**Causes and pathophysiology**

Exactly how vascular damage develops in vasculitis isn't well understood. Some think that vasculitis may follow a serious infectious disease, such as hepatitis B or bacterial endocarditis, and be related to high doses of antibiotics.

Current theory holds that vasculitis is initiated by excessive circulating antigen, which triggers the formation of soluble antigen-antibody complexes. Then, because the reticuloendothelial system can't effectively clear these complexes, they're deposited in blood vessel walls (type III hypersensitivity). Theorists think that increased vascular permeability (associated with the release of vasoactive amines by platelets and basophils) enhances this deposition. The deposited complexes activate the complement cascade. The result is chemotaxis of neutrophils, which release lysosomal enzymes. This, in turn, causes vessel damage and necrosis. These effects may precipitate thrombosis, occlusion, hemorrhage, and tissue ischemia.

An additional factor in certain types of vasculitis is the formation of autoantibodies directed at the body's own cellular and extracellular proteins, which can lead to the activation of inflammatory cells or cytotoxicity (a type II hypersensitivity reaction). Patented antibodies being studied include those directed against cytoplasmic antigens of neutrophils and monocytes (antineutrophil cytoplasmic antibodies known as cANCA or pANCA) and those directed against surface antigens of endothelial cells (antiendothelial cell antibody, or AECA). The exact role of autoantibodies remains unclear.

Another mechanism that may contribute to vascular damage is the cell-mediated (T-cell) immune response, whereby circulating antigen triggers sensitized lymphocytes to release soluble mediators. This attracts macrophages, which release intracellular enzymes, causing vascular damage. They can also transform into the epithelioid and multinucleated giant cells that typify the granulomatous vasculitides. Macrophagic phagocytosis of immune complexes enhances granuloma formation.

Atopic individuals can develop vasculitis after exposure to allergens. This type I hypersensitivity can lead to mast cell degranulation, hypereosinophilia, and inflammation, which, in turn, can lead to vasculitis.

**Complications**

Renal, cardiac, and hepatic involvement can be fatal if vasculitis isn't treated. Renal failure, renal hypertension, glomerulitis, fibrous scarring of the lung tissue, cerebrovascular accident, and GI bleeding are a few of the severe complications associated with vasculitis. Others include necrotizing vasculitis, spontaneous hemorrhage, intestinal obstruction, myocardial infarction, pericarditis, and rupture of mesenteric aneurysms.

**Assessment findings**

Patient history and physical assessment findings vary, depending on the blood vessels involved. (See *Types of vasculitis*.)

**Diagnostic tests**

Not all vasculitis disorders can be diagnosed definitively by specific tests. The most useful general diagnostic procedure is biopsy of the affected vessel. In some disorders, arteriography may be informative.

**Treatment**

Appropriate treatment minimizes irreversible tissue damage associated with ischemia. In primary vasculitis, treatment may involve removal of an offending antigen or use of anti-inflammatory or immunosuppressant drugs. Antigenic drugs, food, and other offending environmental substances should be identified and eliminated, if possible.

Drug therapy in primary vasculitis typically involves daily administration of low-dose oral cyclophosphamide and corticosteroids. Antihypertensives and analgesics for acute pain are also given.

In rapidly fulminant vasculitis, the daily cyclophosphamide dose may be increased significantly for the first 2 to 3 days and then returned to the regular dose. In addition, the patient usually receives prednisone in daily divided doses for 7 to 10 days, with consolidation to a single morning dose by 2 to 3 weeks. When the vasculitis appears to be in remission, or when prescribed cytotoxic drugs take full effect, corticosteroid therapy is tapered to a single daily dose and then to an alternate-day schedule that may continue for 3 to 6 months.

**ADVANCED PRACTICE**

**Types of vasculitis**
**VESSELS INVOLVED**

**Recurrent oral ulcers, eye lesions,**

**Small vessels, primarily of the mouth**

**DIAGNOSIS**

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered tissue perfusion (cardiopulmonary)
- Body image disturbance
- Decreased cardiac output
- Hyperthermia
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Ineffective breathing pattern
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

**TABLE**

<table>
<thead>
<tr>
<th>TYPE</th>
<th>VESSELS INVOLVED</th>
<th>PEAK AGE AT ONSET (YEARS)</th>
<th>MALE:FEMALE RATIO</th>
<th>SIGNS AND SYMPTOMS</th>
<th>DIAGNOSIS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Polyarteritis nodosa (PAN)</td>
<td>Small to medium-sized arteries throughout the body. Lesions tend to be segmental, occur at bifurcations and branchings of arteries, and spread distally to arterioles. In severe cases, lesions circumferentially involve adjacent veins. They don't involve arterioles or venules.</td>
<td>40 to 60</td>
<td>2:1</td>
<td>Hypertension, abdominal pain, myalgia, headache, arthralgia, weakness, weight loss, mononeuropathy, and polyneuropathy</td>
<td>History of symptoms, elevated blood urea nitrogen and serum creatinine levels, elevated erythrocyte sedimentation rate (ESR), leukocytosis, anemia, thrombocytosis, depressed C3 complement, rheumatoid factor greater than 1:60, circulating immune complexes (tissue biopsy shows necrotizing vasculitis and immune deposits)</td>
</tr>
<tr>
<td>Allergic angitis and granulomatosis (Churg-Strauss syndrome)</td>
<td>Small to medium-sized arteries throughout the body. Lesions tend to be segmental, occur at bifurcations and branchings of arteries, and spread distally to arterioles. In severe cases, lesions circumferentially involve adjacent veins. They don't involve arterioles or venules.</td>
<td>40 to 60</td>
<td>2:1</td>
<td>Resembles PAN with hallmark of severe pulmonary involvement</td>
<td>History of asthma, eosinophilia, increased serum IgE (tissue biopsy shows granulomatous inflammation with eosinophilic infiltration)</td>
</tr>
<tr>
<td>Microscopic polyangitis</td>
<td>Small to medium-sized arteries and small vessels (arterioles, capillaries, venules) of the lungs and kidneys (different from PAN, in that smaller vessels are involved)</td>
<td>40 to 60</td>
<td>1:1</td>
<td>Fever, pulmonary congestion, hemoptysis, hematuria, abnormal urine sediment, weight loss, malaise</td>
<td>Involvement of lungs and kidneys, elevated ESR, 50% of patients positive for P-ANCA (tissue biopsy shows necrotizing vasculitis without immune deposits or granuloma formation)</td>
</tr>
<tr>
<td>Wegener's granulomatosis</td>
<td>Medium-sized to large vessels of the upper and lower respiratory tract and kidneys; may also involve small arteries and veins</td>
<td>40 to 50</td>
<td>1:1</td>
<td>Fever, pulmonary congestion, cough, malaise, anorexia, weight loss, mild to severe hematuria</td>
<td>Leukocytosis; elevated ESR, IgA, and IgG; low titer rheumatoid factor; circulating immune complexes; antineutrophil cytoplasmic antibody in more than 90% of patients, renal biopsy shows focal segmental glomerulosclerosis; tissue biopsy shows necrotizing vasculitis with granulomatous inflammation</td>
</tr>
<tr>
<td>Temporal arteritis</td>
<td>Medium-sized to large arteries, most commonly branches of the carotid artery; involvement may skip segments</td>
<td>60 to 75</td>
<td>1:3</td>
<td>Fever, myalgia, jaw claudication, visual changes, headache (associated with polymyalgia rheumatica)</td>
<td>Decreased hemoglobin (Hb), elevated ESR (tissue biopsy shows panarteritis with infiltration of mononuclear cells, giant cells within vessel wall [seen in 50%], fragmentation of internal elastic lamina, and proliferation of intima)</td>
</tr>
<tr>
<td>Takayasu's arteritis (aortic arch syndrome)</td>
<td>Medium-sized to large arteries, particularly the aortic arch and its branches and, possibly, the pulmonary artery</td>
<td>15 to 25</td>
<td>1:9</td>
<td>Malaise, pallor, nausea, night sweats, arthralgia, anorexia, weight loss, pain or paresthesia distal to affected area, bruits, loss of distal pulses, syncope and, if carotid artery is involved, diplopia and transient blindness; may progress to heart failure or cerebrovascular accident</td>
<td>Decreased Hb, leukocytosis, positive LE cell preparation, and elevated ESR (arteriography shows calcification and obstruction of affected vessels; tissue biopsy shows inflammation of adventitia and intima of vessels and thickening of vessel walls)</td>
</tr>
<tr>
<td>Hypersensitivity vasculitis</td>
<td>Small vessels, especially of the skin</td>
<td>30 to 50</td>
<td>1:1</td>
<td>Palpable purpura, papules, nodules, vesicles, bullae, ulcer, chronic or recurrent urticaria</td>
<td>History of exposure to antigen, such as microorganism or drug (tissue biopsy shows leukocytoclastic angitis, usually in postcapillary venules)</td>
</tr>
<tr>
<td>Mucocutaneous lymph node syndrome (Kawasaki syndrome)</td>
<td>Small to medium-sized vessels, primarily of the lymph nodes; may progress to involve coronary arteries</td>
<td>1 to 5</td>
<td>1:1</td>
<td>Fever; nonsuppurative cervical adenitis; edema; congested conjunctivae; erythema of oral cavity, lips, and palms; desquamation of fingertips; may progress to arthritis, myocarditis, pericarditis, myocardial infarction, and cardiomegaly</td>
<td>History of symptoms, elevated ESR (tissue biopsy shows intimal proliferation and infiltration of vessel walls with mononuclear cells; echocardiography is necessary)</td>
</tr>
<tr>
<td>Henoch-Schönlein purpura</td>
<td>Small vessels (arterioles, venules, capillaries), especially of skin and GI tract</td>
<td>5 to 20</td>
<td>1:1</td>
<td>Abdominal pain, bloody diarrhea, palpable purpura, maculopapular rash</td>
<td>History of symptoms; elevated serum IgA levels (tissue biopsy shows leukocytoclastic vasculitis)</td>
</tr>
<tr>
<td>Behçet's disease</td>
<td>Small vessels, primarily of the mouth and genitilia but also of the eyes, skin, joints, GI tract, and central nervous system</td>
<td>20 to 25</td>
<td>1:1</td>
<td>Recurrent oral ulcers, eye lesions, genital lesions, cutaneous lesions</td>
<td>History of symptoms</td>
</tr>
</tbody>
</table>

In secondary vasculitis, treatment focuses on the underlying disorder.
The infection process takes three forms: complications, transmission from infected mother to fetus (by cervical or blood contact at delivery and in breast milk), and intimate sexual contact, especially associated with the mucosal trauma of receptive rectal intercourse; transfusion of infected blood or blood products (dramatically decreased since mid-1985), and heterosexual partners of people in the former immunocompromised, terminal stage of this disease. Depending on individual variations and the presence of cofactors that influence progression, the time elapsed from acute HIV infection to the appearance of symptoms (mild to severe) to the diagnosis of AIDS and, eventually, to death varies greatly. Combination antiretroviral therapy (for example, with zidovudine, ritonavir, and others) and treatment and prophylaxis of common opportunistic infections can delay the natural progression of HIV disease and prolong survival.

Causes
AIDS results from infection with HIV, which strikes cells bearing the CD4 T lymphocyte in immune reactions. The resultant immunodeficiency makes the patient susceptible to opportunistic infections, unusual cancers, and other abnormalities that define AIDS.

The syndrome was first described by the Centers for Disease Control and Prevention (CDC) in 1981. Since then, the CDC has declared a case surveillance definition for AIDS and has modified it several times, most recently in 1993.

A retrovirus—the human immunodeficiency virus (HIV) type I—is the primary causative agent. Transmission of HIV occurs by contact with infected blood or body fluids and is associated with identifiable high-risk behaviors. It's therefore disproportionately represented in homosexual and bisexual men, I.V. drug users, neonates of HIV-infected women, recipients of contaminated blood or blood products (dramatically decreased since mid-1985), and heterosexual partners of people in the former groups. Because of similar routes of transmission, AIDS shares epidemiologic patterns with hepatitis B and sexually transmitted diseases (STDs).

The natural history of AIDS infection begins with infection by the HIV retrovirus, which is detectable only by laboratory tests, and ends with the severely immunocompromised, terminal stage of this disease. Depending on individual variations and the presence of cofactors that influence progression, the time elapsed from acute HIV infection to the appearance of symptoms (mild to severe) to the diagnosis of AIDS and, eventually, to death varies greatly. Combination antiretroviral therapy (for example, with zidovudine, ritonavir, and others) and treatment and prophylaxis of common opportunistic infections can delay the natural progression of HIV disease and prolong survival.

Transmission
HIV is transmitted by direct inoculation during intimate sexual contact, especially associated with the mucosal trauma of receptive rectal intercourse; transfusion of contaminated blood or blood products (a risk diminished by routine testing of all blood products); sharing of contaminated needles; and transplacental or postpartum transmission from infected mother to fetus (by cervical or blood contact at delivery and in breast milk).

Accumulating evidence suggests that HIV isn't transmitted by casual household or social contact. The average time between exposure to the virus and diagnosis of AIDS is 8 to 10 years, but shorter and longer incubation times have been recorded.

Complications
The infection process takes three forms:

- Immunodeficiency (opportunistic infections and unusual cancers)
- Autoimmunity (lymphoid interstitial pneumonia, arthritis, hypergammaglobulinemia, and production of autoimmune antibodies)
- Neurologic dysfunction (AIDS dementia complex, HIV encephalopathy, and peripheral neuropathies).
Assessment findings
HIV infection manifests itself in many ways. After a high-risk exposure and inoculation, the infected person usually experiences a mononucleosis-like syndrome, which may be attributed to a flu or other virus and then may remain asymptomatic for years. In this latent stage, the only sign of HIV infection is laboratory evidence of seroconversion.

When symptoms appear, they may take many forms:

- persistent generalized adenopathy
- nonspecific symptoms (weight loss, fatigue, night sweats, fevers)
- neurologic symptoms resulting from HIV encephalopathy
- opportunistic infection or cancer.

The clinical course varies slightly in children with AIDS. Their incubation time is shorter, with a mean of 17 months. Signs and symptoms resemble those in adults, except for findings related to STDs. Children show virtually all the opportunistic infections observed in adults, with a higher incidence of bacterial infections: otitis media, sepsis, chronic salivary gland enlargement, lymphoid interstitial pneumonia, *Mycobacterium avium* complex function, and pneumonias, including *Pneumocystis carinii*.

Diagnostic tests
The CDC defines AIDS as an illness characterized by one or more “indicator” diseases coexisting with laboratory evidence of HIV infection and other possible causes of immunosuppression. The CDC’s current AIDS surveillance case definition requires laboratory confirmation of HIV infection in people who have a CD4+ T-cell count of 200 cells/µl or who have an associated clinical condition or disease.

Antibody tests
The most commonly performed tests, antibody tests indicate HIV infection indirectly by revealing HIV antibodies. The recommended protocol requires initial screening of people and blood products with an enzyme-linked immunosorbent assay (ELISA). A positive ELISA should be repeated and then confirmed by an alternative method, usually the Western blot or an immunofluorescence assay. Antibody testing isn’t always reliable. Because the body takes a variable amount of time to produce a detectable level of antibodies, a “window” varying from a few weeks to as long as 35 months in one documented case allows an HIV-infected person to test negative for HIV antibodies.

Antibody tests are also unreliable in neonates because transferred maternal antibodies persist for 6 to 10 months. To overcome these problems, direct testing is performed to detect HIV. Direct tests include antigen tests (p24 antigen), HIV cultures, nucleic acid probes of peripheral blood lymphocytes with determination of HIV-1 RNA levels, and the polymerase chain reaction.

Additional tests to support the diagnosis and help evaluate the severity of immunosuppression include CD4+ and CD8+ T-lymphocyte subset counts, erythrocyte sedimentation rate, complete blood count, anergy testing, and serum beta-2-microglobulin, p24 antigen, and neopterin levels. Because many opportunistic infections in AIDS patients are reacti-vations of previous infections, patients are also tested for syphilis, hepatitis B, tuberculosis, toxoplasmosis and, in some areas, histoplasmosis.

Treatment
No cure has yet been found for AIDS, however, primary therapy for HIV infection includes three types of antiretroviral agents:

- protease inhibitors (PIs), such as ritonavir, indinavir, nevirapin, and saquinavir
- nucleoside reverse transcriptase inhibitors (nRTIs), such as zidovudine, didanosine, zalcitabine, lamivudine, and stavudine
- nonnucleoside reverse transcriptase inhibitors (NNRTIs), such as nevirapine and delavirdine.

These agents, used in various combinations, are designed to inhibit HIV viral replication. Other potential therapies include immunomodulatory agents designed to boost the weakened immune system and anti-infective and antineoplastic agents to combat opportunistic infections and associated cancers; some are used prophylactically to help patients resist opportunistic infections.

Treatment protocols combine two or more agents in an effort to gain the maximum benefit with the fewest adverse reactions. Such regimens typically include one PI plus two nRTIs, or one NNRTI plus two nRTIs. Many variations and drug interactions are under study. Combination therapy helps to inhibit the production of resistant, mutant strains. Supportive treatments help to maintain nutritional status and relieve pain and other distressing physical and psychological symptoms.

Many pathogens in AIDS respond to anti-infective drugs but tend to recur after treatment ends. For this reason, most patients need continuous anti-infective treatment, presumably for life or until the drug is no longer tolerated or effective.

Treatment with zidovudine has proved effective in slowing the progression of HIV infection, decreasing opportunistic infections, and prolonging survival, but it often produces serious adverse reactions and toxicities. The drug is usually combined with other agents (such as lamivudine) but has also been used as a single agent for pregnant HIV-positive women. The recommendation is to take 100 mg every 4 hours for a total daily dose of 600 mg, or 500 mg if the patient doesn’t want to interrupt sleep. Other nRTIs, such as didanosine and zalcitabine, may be used in combination regimens for patients who can’t tolerate or no longer respond to zidovudine.

Nursing diagnoses
- Activity intolerance
- Altered family processes
- Altered health maintenance
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered protection
- Altered sexuality patterns
- Body image disturbance
- Fatigue
- Hopelessness
- Hyperthermia
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective individual coping
- Knowledge deficit
- Powerlessness
- Risk for fluid volume deficit
- Risk for infection
- Social isolation

Key outcomes
- The patient won’t experience fever, chills, and other signs and symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient will use support systems to assist with coping.
- The patient will voice feelings about changes in sexual identity.
- The patient will perform health maintenance activities according to the level of his ability.
- The patient won’t develop complications of illness.
- The patient will comply with the treatment regimen.

Nursing interventions
- Recognize that a diagnosis of AIDS is profoundly distressing because of the disease’s social impact and the discouraging prognosis. The patient may lose his job and financial security as well as the support of family and friends. Coping with an altered body image, the emotional burden of serious illness, and the threat of death may overwhelm the patient.
- Monitor the patient for fever, noting any pattern, and for signs of skin breakdown, cough, sore throat, and diarrhea. Assess for swollen, tender lymph nodes, and check laboratory values regularly.
- Avoid glycerine swabs for mucous membranes. Try normal saline or bicarbonate mouthwash for daily oral rinsing.
Infection control is the main goal of treatment. Although miconazole and nystatin can produce sustained improvement, these topical antifungal agents ultimately fail to follow-up. After diagnosis, typical studies include evaluation of adrenal, pituitary, thyroid, gonadal, pancreatic, and parathyroid functions as well as other careful diagnostic immunologic defects. candidal infection, especially DiGeorge syndrome, ataxia-telangiectasia, and severe combined immunodeficiency disease. All these diseases produce severe hyperglycemia, iron deficiency, and abnormal vitamin B₁₂ absorption (pernicious anemia).

Laboratory findings usually show a normal or decreased circulating T-cell count. In most patients, skin testing fails to detect delayed hypersensitivity to Candida even during the infectious stage (probably because migration inhibiting factor, which appears when T cells are activated, may not respond to Candida).

Abnormalities not related to immune dysfunction result from endocrinopathy. Laboratory findings may point to hypocalcemia, abnormal hepatic function, hyperglycemia, iron deficiency, and abnormal vitamin B₁₂ absorption (pernicious anemia).

Before diagnosing the patient's disease as chronic mucocutaneous candidiasis, diagnosis must rule out other immunodeficiency disorders associated with chronic candidal infection, especially DiGeorge syndrome, ataxia-telangiectasia, and severe combined immunodeficiency disease. All these diseases produce severe immunologic defects.

After diagnosis, typical studies include evaluation of adrenal, pituitary, thyroid, gonadal, pancreatic, and parathyroid functions as well as other careful diagnostic follow-up.

Treatment

Infection control is the main goal of treatment. Although miconazole and nystatin can produce sustained improvement, these topical antifungal agents ultimately fail to
Systemic infections warrant vigorous treatment. Oral ketoconazole and injections of thymosin and levamisole can have a positive effect. Acyclovir may be indicated in viral infections. Iron replacement therapy (administered orally or I.M.) may also be necessary.

**Nursing diagnoses**
- Altered oral mucous membrane
- Body image disturbance
- Fatigue
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective individual coping
- Pain
- Risk for infection
- Risk for injury
- Sexual dysfunction

**Key outcomes**
- The patient will express feelings of comfort and decreased pain.
- The patient will express positive feelings about self.
- The patient's skin integrity will remain intact.
- The patient won't develop complications or they'll be minimized.
- The patient will express feelings about sexual dysfunction.

**Nursing interventions**
- Because candidal infections can be painful, provide meticulous skin and mucous membrane care to help prevent infection.
- Supply bland, cool foods along with topical anesthetics for the patient with a sore mouth and tongue. Encourage a nutritious diet as tolerated, and provide dietary teaching as indicated.
- Give calcium infusions, as ordered, when endocrinopathy produces hypocalcemia. Monitor vital signs and cardiac rhythm during infusion therapy.
- Refer the patient for appropriate counseling, for example, to obtain help coping with disfigurement or sexual dysfunction.

**Patient teaching**
- Teach the patient and family members about the disease process.
- Teach the patient and family members about medications, including information about the drug's purpose, schedule, and adverse effects.
- Teach the patient to recognize and report progressive manifestations of the disease.
- Emphasize the importance of taking ordered medications properly and for the prescribed length of time.
- Instruct the patient to schedule and keep appointments with an endocrinologist for regular medical checkups.

#### COMMON VARIABLE IMMUNODEFICIENCY

Common variable immunodeficiency is marked by progressive deterioration of humoral (B-cell) immunity, which results in increased susceptibility to infection. Unlike X-linked agammaglobulinemia, this disorder usually produces symptoms after infancy and childhood, manifesting itself between ages 25 and 40. (See X-linked infantile agammaglobulinemia.) It affects men and women equally and usually doesn't interfere with a normal life span or with normal pregnancy and offspring.

Common variable immunodeficiency (also known as acquired agammaglobulinemia or common variable agammaglobulinemia) may be associated with autoimmune diseases, such as systemic lupus erythematosus, rheumatoid arthritis, hemolytic anemia, and pernicious anemia, and with cancers, such as leukemia and lymphoma.

**Causes**

No one knows what causes common variable immunodeficiency. Most patients have a normal circulating B-cell count but defective synthesis or release of immunoglobulins. Many also exhibit progressive deterioration of cell-mediated (T-cell) immunity (detected by delayed hypersensitivity in skin testing).

**X-linked infantile agammaglobulinemia**

In X-linked infantile agammaglobulinemia (Bruton's agammaglobulinemia), all five immunoglobulins (IgM, IgG, IgA, IgD, and IgE), circulating B cells, and plasma cells in all lymphoid tissues are missing or deficient. (T cells are intact.) B cells and their precursors in the bone marrow and peripheral blood fail to mature and secrete immunoglobulins. This congenital disorder causes recurrent infections almost exclusively in male infants, affecting 1 in 50,000 to 100,000 neonates.

The infant typically stays symptom-free until age 6 months, when transplacental maternal immunity ends. Typical early infections include recurrent bacterial otitis media, pneumonia, dermatitis, bronchitis, and meningitis. Lymphadenopathy and splenomegaly are usually absent.

Common complications include hepatitis, enteroviral infections, and poliovirus. Infections usually leave some permanent damage, especially in the nervous or respiratory system. Dental caries, chronic otitis media, chronic sinusitis, pneumonia, failure to thrive, encephalitis, meningitis, and neoplastic disease are other complications.

A reliable diagnosis is difficult because recurrent infections are common even in normal infants. A process such as immuno-electrophoresis of serum detects missing or decreased IgM, IgA, and IgG. Antigenic stimulation confirms the inability to produce specific antibodies.

The prognosis is good with early treatment unless the infant contracts vaccine-induced polio or a persistent viral infection. Infection control and immune globulin replacement therapy are necessary. Other treatments include corticosteroid and antimetabolite therapy for dermatomyositis with echovirus.

Although no clear proof of genetic influence on disease occurrence exists, the disease does occur in siblings. Additionally, family members have a higher incidence of hypogammaglobulinemia, selective IgA deficiency, and autoimmune disease.

**Complications**

A sprue-like syndrome with diarrhea, malabsorption, steatorrhea, and a protein-losing enteropathy (like inflammatory bowel disease) typically complicates common variable immunodeficiency. *Giardia lambia* GI infection and upper and lower respiratory tract infections are also typical complications.

Other complications include conjunctivitis, dental caries, chronic otitis media, chronic sinusitis, failure to thrive, encephalitis, meningitis, neoplastic disorders, thrombocytopenia, granuloma, hemolytic anemia, oligoarthritis, and dermatomyocitis.

**Assessment findings**

Review the patient's history. Investigate disorders such as pyogenic bacterial infections that are characteristic of common variable immunodeficiency. Also, be alert for a history of chronic rather than acute infections (as in X-linked hypogammaglobulinemia).

Recurrent sinopulmonary infections, chronic bacterial conjunctivitis, atrophic gastritis with pernicious anemia, and malabsorption (often associated with infection by *G. lambia*) are usually the first clues to common variable immunodeficiency. Also suspect the disorder in an adult patient with unexplained bronchiectasis.

Other initial signs and symptoms include fever, weight loss, cough, abnormal sputum, rhinorrhea, sinus tenderness, tachypnea, shortness of breath, otitis media,
glomerulonephritis, asplenia, sickle cell anemia, acute nephritis, bacteremia, and acute active systemic lupus erythematosus.

Deficiencies may follow complement-fixing (complement-consuming) immunologic reactions, such as drug-induced serum sickness, acute streptococcal infection, and lupus erythematosus.

Primary defects are inherited as autosomal recessive traits, except for deficiency of C1 esterase inhibitor, which is autosomal dominant. Secondary deficiencies may follow complement-fixing (complement-consuming) immunologic reactions, such as drug-induced serum sickness, acute streptococcal glomerulonephritis, asplenia, sickle cell anemia, acute nephritis, bacteremia, and acute systemic lupus erythematosus.

The theoretical bases for therapy are complex and not always fully understood. Replacement therapy with purified fractions of normal plasma is not always successful, and alternative approaches are needed. One approach is to use specific antibodies against the antigen responsible for the deficiency of complement. Another approach is to use activated complement to destroy the antigen.

The prognosis varies with the abnormality and the severity of associated diseases. Some disorders associated with secondary deficiencies of complement are asplenia, sickle cell anemia, protein-deficient status, acute nephritis, immune complex disease, and bacteremia.
<table>
<thead>
<tr>
<th>DEFICIENCY</th>
<th>ASSOCIATED CLINICAL CONDITIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>C1q</td>
<td>Glomerulonephritis, systemic lupus erythematosus (SLE)</td>
</tr>
<tr>
<td>C1r</td>
<td>SLE-like syndrome</td>
</tr>
<tr>
<td>C2</td>
<td>SLE, discoid lupus erythematosus, juvenile rheumatoid arthritis, glomerulonephritis</td>
</tr>
<tr>
<td>C3</td>
<td>Recurrent pyogenic infections, glomerulonephritis</td>
</tr>
<tr>
<td>C4</td>
<td>SLE-like syndrome</td>
</tr>
<tr>
<td>C5</td>
<td>Recurrent disseminated neisserial infections, SLE</td>
</tr>
<tr>
<td>C6</td>
<td>Recurrent disseminated neisserial infections</td>
</tr>
<tr>
<td>C7</td>
<td>Recurrent disseminated neisserial infections, Raynaud's phenomenon</td>
</tr>
<tr>
<td>C8</td>
<td>Recurrent disseminated neisserial infections</td>
</tr>
<tr>
<td>C9</td>
<td>None identified</td>
</tr>
<tr>
<td>Properdin</td>
<td>Recurrent pyogenic infections, fulminant meningococcemia</td>
</tr>
<tr>
<td>C1 esterase inhibitor</td>
<td>Hereditary angioedema, increased incidence of several autoimmune diseases</td>
</tr>
</tbody>
</table>

Normally, immunoglobulin (Ig) G or IgM reacts with antigens as part of an immune response, activating C1, which then combines with C4, initiating the classical complement pathway, or cascade. (An alternative complement pathway involves the direct activation of C3 by the serum protein properdin, bypassing the initial components [C1, C2, and C4] of the classical pathway.) Complement then combines with the antigen-antibody complex and undergoes a sequence of complicated reactions that amplify the immune response against the antigen. This complex process is called complement fixation. Any deficiency in complement interferes with this system.

Complications

C1 esterase inhibitor deficiency may lead to severe or even laryngeal edema. Other complications include systemic lupus erythematosus, glomerulonephritis, and juvenile rheumatoid arthritis.

Assessment findings

Signs and symptoms vary with the specific deficiency.

A patient with C2 or C3 deficiency or C5 familial dysfunction is likely to have signs and symptoms of a bacterial infection, which may involve several body systems simultaneously. You may also find signs of such collagen vascular diseases as lupus erythematosus or signs of chronic renal failure in a patient with C2 deficiency.

In an infant with C5 familial dysfunction, assessment may uncover a failure to thrive, diarrhea, and seborrheic dermatitis. You may observe periodic swelling in the face, hands, abdomen, or throat that may lead to airway obstruction in a patient with C1 esterase inhibitor deficiency.

Diagnostic tests

Diagnosis of a complement deficiency is difficult and requires careful interpretation of both clinical features and laboratory results. Various complement deficiencies cause a low total serum complement level (CH50). Specific assays may help to confirm deficiency of specific complement components. For example, immunofluorescence of glomerular tissues in glomerulonephritis that reveals complement components and IgG strongly suggests complement deficiency.

Treatment

Although primary complement deficiencies have no known cure, the associated infections, collagen vascular disease, and renal disease require prompt treatment. Transfusion of fresh frozen plasma replaces complement components, but this treatment is controversial because it doesn't cure complement deficiencies and provides only transient beneficial effects. Although helpful, bone marrow transplantation can cause potentially fatal graft-versus-host disease (GVHD). Anabolic steroids and antifibrinolytic agents reduce acute swelling in patients with C1 esterase inhibitor deficiency. Primary management consists of antibiotic therapy and prophylaxis.

Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered protection: Body image disturbance
- Hyperthermia
- Impaired gas exchange
- Impaired individual coping
- Impaired skin integrity
- Ineffective airway clearance
- Ineffective family coping: Disabling
- Ineffective individual coping
- Risk for fluid volume deficit
- Risk for infection
- Risk for injury
- Social isolation

Key outcomes

- The patient will demonstrate age-appropriate skills and behaviors as much as possible.
- The patient won't experience chills, fever, and other signs and symptoms of illness.
- The patient will demonstrate protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The parents will establish eye contact and physical and verbal contact with the infant or child.
- The parents will develop adequate coping mechanisms and support systems.

Nursing interventions

- Closely monitor intake and output, serum electrolyte levels, and acid-base balance of a patient with renal infection. Watch for signs of infection and renal failure.
- To maintain adequate ventilation, provide chest physiotherapy, as needed, to the patient with a respiratory tract infection.
- After bone marrow transplantation, monitor the patient closely for signs of transfusion reaction and GVHD.
- When caring for a patient with C1 esterase inhibitor deficiency, be prepared for emergency management of laryngeal edema that may result from angioedema. Keep airway equipment on hand.
- Provide support to the parents in distress. Help them identify and use effective coping strategies. Refer them to a counselor, if needed.


**Patient teaching**

- Teach the patient (or members of his family, if he's a child) the importance of avoiding infection, how to recognize its early signs and symptoms, and the need for prompt treatment if it occurs.
- Teach about the disease process.
- Teach about medication, purpose, dosage, and adverse effects.

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**DiGeorge Syndrome**

DiGeorge syndrome—also known as congenital thymic hypoplasia or aplasia—is marked by a partial or total absence of cell-mediated immunity that results from a deficiency of T cells. It characteristically produces life-threatening hypocalcemia and is associated with abnormalities of the great vessels, atrial and ventricular septal defects, esophageal atresia, bifold uvula, short philtrum, mandibular hypoplasia, hypertelorism, and low-set notched ears. Also, the thymus may be absent or underdeveloped and abnormally located.

An infant with thymic hypoplasia (rather than aplasia) may experience a spontaneous return of cell-mediated immunity but can develop severe T-cell deficiencies later in life. This results in an exaggerated susceptibility to viral, fungal, and bacterial infections that may be overwhelming.

Few patients live beyond age 2 without fetal thymic transplantation. If transplantation, correction of hypocalcemia, and repair of cardiac anomalies can take place, the prognosis improves.

**Causes**

DiGeorge syndrome may result from abnormal fetal development of the third and fourth pharyngeal pouches (during the 6th to 12th week of gestation) that interferes with the formation of the thymus and parathyroid glands. As a result, the thymus is completely or partially absent and abnormally located, causing deficient cell-mediated immunity. (See [The Thymus and Immune Response](#))

This syndrome has been linked to maternal alcoholism and resultant fetal alcohol syndrome.

**Complications**

Failure of the parathyroid to develop properly results in life-threatening hypocalcemia that is unusually resistant to treatment. This can lead to seizures and central nervous system damage. Death commonly results from cardiac defects. Other complications include failure to thrive, anorexia, diarrhea, weight loss, recurrent infections, seizures, developmental delay, cancer, autoimmune disease, cardiac failure, and death.

**Assessment findings**

The parents of an older infant may report a history of repeated infections; however, signs are usually obvious at birth or shortly thereafter. The child also commonly exhibits signs of tetany, hyperphosphoremia, and hypocalcemia—the result of hypoparathyroidism, which is associated with DiGeorge syndrome.

**Pathophysiology**

**The thymus and immune response**

- Destruction of T cells that would have mistaken components of the human organism as foreign during the fetal stage. This allows the fetus's immune system to establish the difference between self and nonself.
- Maturation of T cells in the thymic epithelium or mesenchymal cells. These mature cells help to regulate the humoral immune response.
- Although the exact relation between the thymus and the immune system is unclear, possible thymic functions include:

**Diagnostic tests**

The sheep cell agglutination test reveals decreased or absent T cells. A chest X-ray shows that the thymus is absent. Immunoglobulin assays don't help in the diagnosis because the infant's antibodies usually come from maternal circulation. Low serum calcium, elevated serum phosphorus, and absent parathyroid hormone levels confirm hypoparathyroidism. Echocardiography can detect heart defects.

**Treatment**

Life-threatening hypocalcemia needs immediate, aggressive treatment, for example, with a rapid I.V. infusion of 10% calcium gluconate. Transplantation of thymic tissue can help the patient to develop immunocompetent T cells of host origin.

When possible, congenital cardiac deformities can be repaired with surgery.

**Nursing diagnoses**

- Activity intolerance
- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered protection
- Body image disturbance
- Decreased cardiac output
- Knowledge deficit
- Risk for infection
- Risk for injury
- Risk for injury

**Key outcomes**

- The patient won't experience fever, chills, and other signs and symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient won't incur any injury.
- The patient will demonstrate age-appropriate skills and behaviors as much as possible.
- The patient will state and demonstrate understanding of what was taught.

**Nursing interventions**

- During calcium infusion, monitor the patient's heart rate and take steps to avoid infiltration. Remember that the patient must receive vitamin D and sometimes parathyroid hormone with the calcium supplements to ensure effective use of calcium.
- Provide a low-phosphorus diet.
Selective IgA deficiency is the most common immunoglobulin deficiency. IgA (the major immuno-globulin in human saliva, nasal and bronchial fluids, and intestinal secretions) guards against bacterial and viral infections. Consequently, selective IgA deficiency usually leads to chronic sinopulmonary infections, GI diseases, and other disorders.

Some patients with this disorder remain healthy throughout their lives; a few survive to age 70. These patients may have no signs or symptoms because they have extra amounts of low-molecular-weight IgM, which takes over IgA function and helps to maintain immunity. Morbidity is often associated with recurrent sinopulmonary infections, autoimmune disorders, and neoplastic disorders.

The age of onset varies. Some IgA-deficient children with recurrent respiratory disease and middle ear inflammation may begin to synthesize IgA spontaneously as recurrent infections subside and their condition improves.

Causes and pathophysiology

The exact cause of IgA deficiency is unknown. It may be linked with autosomal dominant or recessive inheritance, although the patterns aren't clearly established. An increased incidence is found in families with hypogammaglobulinemia.

Patients with IgA deficiency have a normal number of peripheral blood lymphocytes carrying IgA receptors and a normal amount of other immunoglobulins, which suggests that their B cells may not be secreting IgA. Occasionally, suppressor T cells appear to inhibit IgA. Patients with rheumatoid arthritis or systemic lupus erythematosus (SLE) are also IgA-deficient, pointing to a link between IgA deficiency and autoimmune disorders. A transient form of the deficiency seems to result from certain drugs, such as anticorivulsants. Toxoplasmosis, rubella, and cyto-megalovirus have produced IgA deficiency through congenital intrauterine infections.

Complications

Mild to severe chronic pulmonary disease (such as asthma) and chronic diarrheal diseases commonly result from IgA deficiency. A patient who develops significant levels of antibodies to IgA may have a severe anaphylactic reaction if he receives a transfusion of normal blood or blood products. Other complications include cancer, pneumonia, uncontrolled allergies, and complications from related disorders.

Assessment findings

Some IgA-deficient patients have no signs or symptoms. Among those who do develop symptoms, the most common complaint is chronic sinopulmonary infection. The patient may also complain of symptoms of other disorders. They include respiratory allergy, often triggered by infection; GI tract diseases, such as sprue-like disease, ulcerative colitis, and regional enteritis; autoimmune diseases, such as rheumatoid arthritis, SLE, chronic hepatitis, and immunohemolytic anemia; and malignant tumors, such as squamous cell carcinoma of the lungs, reticulum cell sarcoma, and thymoma.

Diagnostic tests

Hematologic analyses of the IgA-deficient patient show serum IgA levels below 5 mg/dl. Although the patient usually has no IgA in his secretions, such levels are occasionally normal. The patient has normal IgE levels; his IgM levels may be normal or elevated in serum and secretions. Normally absent low-molecular-weight IgM may be present.

Hematocrit may be increased because of anemia. Coombs' test results may be positive and pulmonary function test results may be abnormal.

Tests may also detect autoantibodies and antibodies against IgG (rheumatoid factor), IgM, and cow's milk. Cell-mediated immunity and secretory component (the glycopeptide that transports IgA) are usually normal, and most circulating B cells appear normal.

Treatment

Selective IgA deficiency has no known cure. The goal of treatment is to control symptoms of associated diseases, such as respiratory tract and GI infections, and treatment is the same as for a patient with normal IgA levels. In severe, recurrent infection, the patient may receive IgA-free gamma globulin preparation.

Washed packed cells may be administered to treat anemia.

Nursing diagnoses

- Altered health maintenance
- Altered nutrition: Less than body requirements
- Altered protection
- Diarrhea
- Impaired gas exchange
- Risk for altered body temperature
- Risk for infection

Key outcomes

- The patient won't experience chills, fever, and other signs and symptoms of illness.
- The patient will demonstrate the use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient and family members will identify strengths and weaknesses in maintaining health.
- The patient's bowel movements will return to normal consistency.
- The patient will maintain weight within an acceptable range.

Nursing interventions

- Consult the dietitian to develop a nutritious diet that minimizes adverse effects from GI tract diseases, diarrhea, anemias, and autoimmune diseases.
- If the patient needs a transfusion with blood products, minimize the risk of an adverse reaction by using washed red blood cells, or avoid the reaction completely by crossmatching the patient's blood with that of an IgA-deficient donor.
- Monitor vital signs for infection.
- Encourage activity and rest, a well-balanced diet, and adequate fluid intake.
Administer antibiotics, antihistamines, and cromolyn, as ordered, and monitor effects.

**Patient teaching**

- Because IgA deficiency is lifelong, teach the patient steps he can take to avoid infection. Also teach him to recognize early signs of infection; tell him to seek treatment immediately if such signs occur.
- Advise the patient to use acetaminophen instead of aspirin or other nonsteroidal anti-inflammatory drugs for mild pain relief.
- Teach the patient how to perform deep-breathing exercises.

**SEVERE COMBINED IMMUNODEFICIENCY DISEASE**

Cell-mediated (T-cell) and humoral (B-cell) immunity are either deficient or absent in severe combined immunodeficiency disease (SCID), which predisposes the patient to infection from all classes of microorganisms during infancy. Defective B-cell and T-cell function may also cause other immunodeficiency disorders (see **Immune deficiency with eczema and thrombocytopenia**). Three types of SCID have been identified: reticular dysgenesis, the most severe type, in which the hematopoietic stem cell fails to differentiate into lymphocytes and granulocytes; Swiss-type agammaglobulinemia, in which the hematopoietic stem cell fails to differentiate into lymphocytes alone; and enzyme deficiency, such as adenosine deaminase deficiency, in which the buildup of toxic products in the lymphoid tissue causes damage and subsequent dysfunction.

SCID affects more males than females and occurs in 1 in every 100,000 to 500,000 births. Most untreated infants die of infection within 1 year of birth.

<table>
<thead>
<tr>
<th>Immunodeficiency with eczema and thrombocytopenia</th>
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</thead>
<tbody>
<tr>
<td>Immunodeficiency with eczema and thrombocytopenia (Wiskott-Aldrich syndrome) arises from defective B-cell and T-cell function. Risks for leukemia and lymphoma also increase.</td>
</tr>
<tr>
<td>This syndrome affects 4 per 1 million male neonates, resulting from an X-linked recessive trait that impairs immunity and causes production of small, short-lived platelets. The prognosis is poor; death usually follows massive bleeding (in infancy), cancer, or severe infection (early in childhood). The average life span of 4 years seldom extends past age 10.</td>
</tr>
<tr>
<td>Signs of thrombocytopenia bloody stools, bleeding circumcision site, petechiae, and purpura subside as an affected neonate ages. At about age 6 months, recurrent systemic infections and hepatosplenomegaly develop. At about age 1, eczema develops and progressively worsens.</td>
</tr>
<tr>
<td>Diagnostic findings include normal or elevated immunoglobulin (Ig) E, decreased IgM, normal IgG and IgA, and low (or no) isohemagglutinin levels. Initially normal cell-mediated immunity diminishes with age. Sputum and throat cultures commonly disclose infecting organisms. Hemoglobin levels and hematocrit may suggest anemia. Coombs' test results may be positive. Urinalysis may indicate hematuria.</td>
</tr>
<tr>
<td>Treatments include platelet transfusion to limit bleeding, aggressive antibiotic therapy to control infection, immune globulin infusion to boost immunity, and topical corticosteroids and antipruritic agents to control eczema and itching. Treatment with transfer factor or bone marrow transplantation helps some patients. Splenectomy may reduce the risk for serious hemorrhage by increasing platelet count.</td>
</tr>
</tbody>
</table>

**Causes**

SCID is usually transmitted as an autosomal recessive trait, although it may be X-linked. In most cases, the genetic defect seems associated with failure of the stem cell to differentiate into T and B cells. Many molecular defects, such as mutation of the kinase ZAP-70, can cause SCID. X-linked SCID results from a mutation of a subunit of the interleukin (IL)-2, IL-4, and IL-7 receptors. Less commonly, SCID results from enzyme deficiency.

Another theory is that the thymus or bursa equivalent fails to develop normally or that there is a defect in the thymus and bone marrow, which are responsible for T- and B-cell development.

**Complications**

Without treatment, most infants die of infection within 1 year of birth. Such infections usually are caused by Salmonella, Escherichia coli, Pseudomonas, cytomegalovirus, Pneumocystis carinii, and Candida organisms. Common viral infections, such as chickenpox, are also usually fatal.

Other complications include pneumonia, oral ulcers, failure to thrive, and dermatitis.

**Assessment findings**

An infant with SCID has a history of extreme susceptibility to infection within the first few months of life but probably won't show signs of any gram-negative infections until about age 6 months because of protection by maternal IgG.

On assessment, you may commonly observe that the infant appears emaciated and fails to thrive, and you may note signs of chronic otitis media and sepsis. You may also find signs of the usual childhood diseases, such as chickenpox. Other assessment findings depend on the type and site of infection. For instance, an infant with severe watery diarrhea may have a GI infection from Salmonella or E. coli.

**ASSESSMENT TIP** P. carinii pneumonia usually strikes a severely immunodeficient infant in the first 3 to 5 weeks of life. Onset is typically insidious, with gradually worsening cough, low-grade fever, tachypnea, and respiratory distress. A chest X-ray shows unilateral pulmonary infiltration.

**Diagnostic tests**

Defective humoral immunity is hard to detect before an infant reaches age 5 months. Before that age, even normal infants have only small amounts of serum IgM and IgA, and normal IgG levels merely reflect maternal IgG. Tests that show a severely diminished or absent T-cell number and function and a lymph node biopsy that shows an absence of lymphocytes can confirm a diagnosis of SCID.

A chest X-ray characteristically shows unilateral pulmonary infiltrates.

**Treatment**

The goal of treatment is to restore immune response and prevent infection. Specific antibiotic therapy is used to treat infection. The patient needs histocompatible bone marrow transplantation to correct immunodeficiency. Bone marrow cells must be matched for histocompatibility, using both human leukocyte antigen and mixed leukocyte culture, so siblings usually serve as donors. Parental marrow can now be used successfully after it's depleted of T cells, which could cause fatal acute graft-versus-host disease. T cells are removed with monoclonal antibodies or lectin columns. Immunoglobulin may be given I.V. with dosages varying according to the severity of the illness.

Fetal thymus and liver transplantation have met with limited success. Immune globulin may also play a role in treatment. Some SCID infants have received long-term protection by being isolated in a completely sterile environment. This approach doesn't work for an infant who already has recurring infections.
Nursing diagnoses

- Altered growth and development
- Altered oral mucous membrane
- Altered parenting
- Altered protection
- Anxiety
- Diarrhea
- Impaired gas exchange
- Impaired skin integrity
- Ineffective family coping
- Risk for infection
- Social isolation

Key outcomes

- The patient will demonstrate age-appropriate skills and behaviors as much as possible.
- The patient won't experience chills, fever, and other signs of illness.
- The patient will demonstrate protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The parents will establish eye, physical, and verbal contact with the infant or child.
- The parents will develop adequate coping mechanisms and support systems.

Nursing interventions

- Constantly monitor the infant for early signs of infection. If infection develops, provide prompt and aggressive drug therapy and supportive care, as ordered.
- Watch for adverse effects of any medications given. Avoid vaccinations, and give only irradiated blood products if a transfusion is ordered.
- Although SCID infants must remain in strict protective isolation, try to provide a stimulating atmosphere to promote growth and development.
- Encourage parents to visit their child often, to hold him, and to bring him toys that can be easily sterilized.
- Maintain a normal day and night routine, and talk to the child as much as possible. If parents can't visit, call them often to report on the infant's condition.
- Provide emotional support for the family, and encourage the parents to seek genetic counseling.

Patient teaching

- Ensure that the parents understand the need and proper technique for strict protective isolation.
- Teach how to recognize the signs and symptoms of infection and to notify the doctor promptly when they appear.
- Teach about medication, dosage, purpose, and adverse effects.

SELECTED REFERENCES


Blood, one of the body's major fluid tissues, continuously circulated through the heart and blood vessels, carrying vital elements to every part of the body.

Reviewing blood basics

Blood performs several physiologically vital functions through its special components: the liquid portion (plasma) and the formed constituents (erythrocytes, leukocytes, and platelets) that are suspended in it. Erythrocytes, or red blood cells (RBCs), carry oxygen to the tissues and remove carbon dioxide from them. Leukocytes, or white blood cells (WBCs), participate in inflammatory and immune responses. Plasma carries antibodies and nutrients to tissues and carries waste away; coagulation factors in plasma, with platelets (thrombocytes), control clotting. (See Coagulation factors).

The average person has 5 to 6 L of circulating blood, which constitutes 5% to 7% of body weight (as much as 10% in premature neonates). Blood is three to five times more viscous than water, with an alkaline pH of 7.35 to 7.45, and is either bright red (arterial blood) or dark red (venous blood), depending on the degree of oxygen saturation and the hemoglobin level.

Formation and characteristics

Hematopoiesis occurs primarily in the red bone marrow of the long bones and axial skeleton where primitive cells (stem cells) produce the precursors of erythrocytes (normoblasts), leukocytes, and thrombocytes (megakaryocytes). During embryonic development, blood cells are derived from mesenchyma and form in the yolk sac. As the fetus matures, blood cells are produced in the liver, spleen, and thymus; by the 5th month of gestation, blood cells also begin to form in the bone marrow. After birth, blood cells are usually produced only in the marrow.

Blood's functions

The most important function of blood is to transport oxygen (bound to RBCs inside hemoglobin) from the lungs to the body tissues and to return carbon dioxide from these tissues to the lungs. Blood also performs the following vital defensive and protective functions:

- Provides complement, a group of immunologically important protein substances in plasma
- Transports granulocytes and monocytes to defend the body against pathogens by phagocytosis production and delivery of antibodies (by way of WBCs) formed by plasma cells and lymphocytes
- Provides specific immunity against viruses and cancer cells through sensitized lymphocytes

Other functions of blood include control of hemostasis by platelets, plasma, and coagulation factors that repair tissue injuries and prevent or halt bleeding; regulation of acid-base and fluid balance; regulation of body temperature by carrying off excess heat generated by the internal organs for dissipation through the skin; and transportation of nutrients and regulatory hormones to body tissues and transportation of metabolic wastes to the organs of excretion (kidneys, lungs, and skin).

Blood dysfunction

Because of the rapid reproduction of bone marrow cells and the short life span and minimal storage in the bone marrow of circulating cells, bone marrow cells and their precursors are particularly vulnerable to physiologic changes that can affect cell production. Resulting blood disorders may be primary or secondary, quantitative or qualitative, or both; they may involve some or all blood components.

Quantitative blood disorders result from increased or decreased cell production or cell destruction; qualitative blood disorders stem from intrinsic cell abnormalities or plasma component dysfunction. Specific causes of blood disorders include trauma, chronic disease, surgery, malnutrition, drugs, exposure to toxins and radiation, and genetic and congenital defects that disrupt production and function. For example, depressed bone marrow production or mechanical destruction of mature blood cells can reduce the number of RBCs, platelets, and granulocytes, resulting in pancytopenia (anemia, thrombocytopenia, granulocytopenia). Increased production of multiple bone marrow components can follow myeloproliferative disorders.

RBC development

The tissues' demand for oxygen and the blood cells' ability to deliver it regulate RBC production. Consequently, hypoxia (or tissue anoxia) stimulates RBC production by triggering the formation and release of erythropoietin, a hormone that activates bone marrow to produce RBCs. Erythropoiesis may also be stimulated by androgens.

The formation of an erythrocyte begins with an uncommitted stem cell that may eventually develop into an RBC. Such formation requires certain vitamins—B₁₂ and folic acid—and minerals, such as copper, cobalt and, especially, iron, which is vital to hemoglobin's oxygen-carrying capacity. Iron is obtained from various foods and is absorbed in the duodenum and upper jejunum, leaving any excess for temporary storage in reticuloendothelial cells, especially those in the liver. Iron excess is
stored as ferritin and hemosiderin until it's released for use in the bone marrow to form new RBCs.

### Coagulation factors

The following is a list of coagulation factors and their synonyms. All coagulation factors are located in plasma except for factor III, which is found in tissue cells.

<table>
<thead>
<tr>
<th>FACTOR</th>
<th>SYNONYM</th>
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<tbody>
<tr>
<td>Factor I</td>
<td>Fibrinogen</td>
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<tr>
<td>Factor II</td>
<td>Prothrombin</td>
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<tr>
<td>Factor III</td>
<td>Tissue thromboplastin</td>
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<tr>
<td>Factor IV</td>
<td>Calcium ion</td>
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<tr>
<td>Factor V</td>
<td>Labile factor</td>
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<tr>
<td>Factor VII</td>
<td>Conversion accelerator</td>
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<tr>
<td>Factor VIII</td>
<td>Antihemophilic factor</td>
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<tr>
<td>Factor IX</td>
<td>Plasma thromboplastin component</td>
</tr>
<tr>
<td>Factor X</td>
<td>Stuart-Prower factor</td>
</tr>
<tr>
<td>Factor XI</td>
<td>Plasma thromboplastin antecedent</td>
</tr>
<tr>
<td>Factor XII</td>
<td>Hageman factor</td>
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<tr>
<td>Factor XIII</td>
<td>Fibrin stabilizing factor</td>
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</tbody>
</table>

### RBC disorders

Both quantitative and qualitative abnormalities constitute RBC disorders. Deficiency of RBCs (anemia) can follow any condition that destroys or inhibits the formation of these cells. Common factors leading to this deficiency include:

- congenital or acquired defects that cause bone marrow aplasia and suppress general hematopoiesis (aplastic anemias) or erythropoiesis
- drugs, toxins, and ionizing radiation
- metabolic abnormalities (sideroblastic anemias)
- deficiencies of vitamins (vitamin B₁₂ deficiency or pernicious anemia), iron, or minerals (iron, folic acid, copper, and cobalt deficiency anemias) that cause inadequate RBC production
- excessive chronic or acute blood loss (posthemorrhagic anemia)
- chronic illnesses, such as renal disease and cancer
- intrinsically or extrinsically defective RBCs (sickle cell anemia).

Comparatively few conditions lead to an increased RBC count. Such conditions include:

- abnormal proliferation of all bone marrow elements (polycythemia vera)
- a single-element abnormality (for instance, an increase in the RBC count that results from erythropoietin excess, which is the result of hypoxemia or pulmonary disease)
- reduced plasma cell volume, which causes an apparent corresponding increase—relative, not absolute—in RBC concentration
- chronic hypoxic lung disease.

### WBC development and function

WBCs protect the body against harmful bacteria and infection. They are classified as granular leukocytes (basophils, neutrophils, and eosinophils) or as nongranular leukocytes (lymphocytes, monocytes, and plasma cells). (See [Two types of leukocytes](#).)

Most WBCs are produced in bone marrow; however, lymphocytes and plasma cells complete their maturation in the lymph nodes. Although WBCs have a poorly defined tissue life span, some granular leukocytes (granulocytes) have a circulating half-life of less than 6 hours, some monocytes may survive for weeks or months, and certain lymphocytes last for years.

Normally, WBCs range from 5,000 to 10,000/µl and comprise the following elements:

- **Neutrophils**, the predominant form of granulocyte, make up about 60% of WBCs; they help devour invading organisms by phagocytosis.
- **Eosinophils**, minor granulocytes, defend against parasites and participate in allergic reactions, pulmonary infections, and dermatologic infections.
- **Basophils**, minor granulocytes, release heparin and histamine into the blood and participate in delayed hypersensitivity reactions.
- **Monocytes**, along with neutrophils, help devour invading organisms by phagocytosis. They also help to process antigens for lymphocytes and form macrophages in the tissues.
- **Lymphocytes** primarily occur in two forms: B cells and T cells. B cells aid antibody synthesis and T cells regulate cell-mediated immunity.
- **Plasma cells** develop from lymphocytes that reside in the tissues and produce antibodies. A recently identified large granular lymphocyte is thought to become the important antitumor cell called a natural killer cell.

### WBC disorders

A temporary increase in the production and release of mature WBCs is a normal response to infection. An abnormal increase in immature WBC precursors and their accumulation in bone marrow or lymphoid tissue are characteristic of leukemia. These nonfunctioning WBCs (blasts) provide no protection against infection, crowd out other vital components—RBCs, platelets, mature WBCs—and spill into the bloodstream, sometimes infiltrating organs and impairing their function.

WBC deficiencies may result from inadequate cell production, drug reactions, ionizing radiation, infiltrated bone marrow (cancer), congenital defects, aplastic anemias, folic acid deficiency, and hypersplenism. The most common types of WBC deficiencies are granulocytopenia and lymphocytopenia; monocytopenia occurs less frequently.

### Platelets and platelet disorders
Platelets are small (2 to 4 microns in diameter), colorless, disk-shaped cytoplasmic cells that split from cells in bone marrow called megakaryocytes. Platelets have a life span of 7 to 10 days and perform three vital functions:

- Initiating contraction of damaged blood vessels to minimize blood loss
- Forming hemostatic plugs in injured blood vessels
- With plasma, providing materials that accelerate blood coagulation, notably platelet factor 3.

Platelet disorders include thrombocytopenia (platelet decrease), thrombocytosis (platelet excess), and thrombocytopenia (platelet dysfunction). Thrombocytopenia may result from congenital deficiency or acquired deficiency (exposure to drugs and ionizing radiation, cancerous infiltration of bone marrow, abnormal sequestration in the spleen, abnormal mechanical destruction, or infection).

Thrombocytosis occurs with certain diseases, such as cancer. Thrombocytopenia usually results from disease (such as uremia and hepatic failure) or medication (such as salicylates and nonsteroidal anti-inflammatory drugs).

**Plasma**

Plasma is a clear, straw-colored fluid that consists mainly of proteins (chiefly albumin, globulin, and fibrinogen) held in aqueous suspension. Other components of plasma include glucose, lipids, amino acids, electrolytes, pigments, hormones, respiratory gases (oxygen and carbon dioxide), and products of metabolism, such as urea, uric acid, creatinine, and tactic acid.

<table>
<thead>
<tr>
<th>Two types of leukocytes</th>
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<tbody>
<tr>
<td>Leukocytes vary in size, shape, and number. They're classified as granular or nongranular.</td>
</tr>
<tr>
<td>Granulocytes</td>
</tr>
<tr>
<td>The most numerous leukocytes, granulocytes include basophils, containing cytoplasmic granules that stain readily with alkaline dyes; neutrophils, which are finely granular and recognizable by their multinucleated appearance; and eosinophils, which stain with acidic dyes.</td>
</tr>
<tr>
<td>Nongranulocytes</td>
</tr>
<tr>
<td>Nongranular leukocytes include lymphocytes, monocytes, and plasma cells. They have few, if any, granulated particles in the cytoplasm.</td>
</tr>
</tbody>
</table>

Plasma's fluid characteristics—including osmotic pressure, viscosity, and suspension qualities—depend on its protein content. Plasma components regulate acid-base balance and immune responses, and mediate coagulation and nutrition.

**Hemostasis and clotting**

In a complex process called hemostasis, platelets, plasma, and coagulation factors interact to control bleeding. When tissue injury occurs, local vasoconstriction and platelet clumping (aggregation) at the injury site initially help to prevent hemorrhage.

The extrinsic pathway (stimulated by tissue injury) or intrinsic pathway (stimulated by vessel injury or a foreign body in the bloodstream) activates the clotting process. A stabler clot is formed when each pathway merges with the final common pathway. In the final common pathway, prothrombin is converted to thrombin and fibrinogen is converted to fibrin, which creates a fibrin clot that lasts for 2 to 3 days.

**Assessment**

Because many signs and symptoms of hematologic disorders are nonspecific and systemic, such as malaise and light-headedness, assessment can be difficult. However, certain key findings may alert you to the possibility of a hematologic disorder. They include abnormal bleeding, petechiae, ecchymoses, fatigue, weakness, dyspnea with or without exertion, fever, lymphadenopathy, and joint and bone pain.

**History**

Biographic data, including the patient's ethnic background and current and previous occupations, can provide important clues in identifying disorders associated with toxin exposure and hereditary disorders, such as sickle cell anemia and pellagrous anemia.

Exploring the patient's complaints may reveal useful information about his symptoms, including onset, duration, precipitating or exacerbating factors, and relief measures. His health history may yield additional clues, such as allergies, immunizations, previously diagnosed illnesses, past hospitalizations and surgeries, past blood product transfusions, and current medications. Note any past illnesses that required immunosuppressive therapy, such as splenectomy or certain drugs, and any disorders that affect bone marrow function such as hemochromatosis.

A review of the patient's lifestyle may reveal behaviors that can adversely affect hematologic function (for instance, poor dietary habits causing malnutrition or increased alcohol intake causing folic acid deficiency).

**Physical examination**

The patient with a hematologic disorder may have above- or below-normal temperature, tachycardia, hypotension, and tachypnea. His skin color may appear pale (possibly indicating decreased hemoglobin content), cyanotic (possibly indicating excessive deoxygenated hemoglobin), ruddy (possibly indicating polycythemia), or erythematous (possibly accompanying inflammation and fever).

Red-streaked areas over the lymph nodes may indicate an acute lymphatic disorder, such as acute lymphadenitis. Inspection of the skin and mucous membranes may reveal jaundice and purpuric lesions, petechiae, ecchymoses, and telangiectases. Dry, coarse skin may indicate iron deficiency anemia; itchy skin may result from polycythemia vera; and red palms may indicate iron deficiency anemia.

The patient's mucous membranes may reveal bleeding, swelling, redness, and ulcerations. A smooth tongue can indicate vitamin B<sub>12</sub> deficiency or iron deficiency anemia.

Inspection of the patient's fingernails may reveal longitudinal striations, a sign of anemia; koilonychia (spoon nail), characteristic of iron deficiency anemia; or nail clubbing from chronic tissue hypoxia.

The patient's eyes may appear jaundiced and the conjunctivae may appear pale. Retinal hemorrhages and exudates suggest severe anemia and thrombocytopenia. On inspection, the patient's abdomen may appear enlarged, distended, or asymmetrical.

Auscultation over the liver and spleen may reveal rubbing sounds that fluctuate with respirations, possibly indicating peritoneal inflammation or infection. Percussion over all quadrants helps to determine liver and spleen size. Palpation of the lymph nodes, liver, and spleen may detect enlargement. Congestion caused by cell overproduction, as in polycythemia, or excessive cell destruction, as in hemolytic anemia, can cause hepatomegaly or splenomegaly. Tenderness of sternal nodes
may indicate anemia.

**Diagnosing hematologic disorders**

Laboratory studies that help determine blood composition, production, and function are vital in diagnosing hematologic disorders. Other common studies include tests to evaluate the coagulation and agglutination properties of the blood and biopsies to evaluate the blood’s formed elements.

**Blood composition**

Commonly performed tests include the following:

- *Peripheral blood smear* shows maturity and morphologic characteristics of blood elements and determines qualitative abnormalities.
- *Complete blood count* is used to determine the number of blood elements in relation to volume and to quantify abnormalities (RBCs, WBCs, and platelets).

**RBC function**

Various tests evaluate RBC function, including the following:

- Hematocrit, or packed cell volume, indicates the percentage of RBCs per fluid volume of whole blood.
- Hemoglobin is used to measure the amount (grams) of hemoglobin per 1 ml of whole blood to determine oxygen-carrying capacity.
- Reticulocyte count is used to assess RBC production by determining the concentration of this erythrocyte precursor.
- Schilling test is used to determine absorption of vitamin B₁₂ (necessary for erythropoiesis) by measuring excretion of radioactive B₁₂ in the urine.
- Mean corpuscular volume (MCV) describes the RBC in terms of size. Immature or iron-deficient cells have increased MCV.
- Mean corpuscular hemoglobin (MCH) indicates the average amount of hemoglobin per RBC. The MCH is decreased in iron deficiency anemia.
- Mean corpuscular hemoglobin concentration determines the average hemoglobin concentration of 100 ml of packed RBCs.
- Suroxate hemolysis test assesses the susceptibility of RBCs to hemolyze with complement.
- Sideroblast test detects stainable iron (available for hemoglobin synthesis) in normoblastic RBCs.
- Hemoglobin electrophoresis demonstrates abnormal hemoglobin, such as sickle cell anemia.

**Coagulation tests**

Commonly performed tests include the following:

- Platelet count discloses the number of platelets.
- Bleeding time (by bleeding time) is used to assess the platelet's capacity to stop bleeding in capillaries and small vessels by measuring the duration of bleeding after a standard skin incision. Used along with the platelet count, it can help to detect the presence of such disorders as von Willebrand's disease, disseminated intravascular coagulation (DIC), severe hepatic or renal disease, and hemolytic disease of the newborn.
- Capillary fragility test is used to measure the capillaries' ability to remain intact under increasing intracapillary pressure. It can help detect thrombocytopenia, DIC, polycythemia vera, and von Willebrand's disease.
- Activated partial thromboplastin time (APTT) is used to evaluate intrinsic pathway clotting factors. It helps in preoperative screening for bleeding tendencies and aids in monitoring heparin therapy.
- Partial thromboplastin time also aids in evaluating intrinsic pathway clotting factors. It is less sensitive and less frequently performed than APTT.
- Prothrombin time (PT, Quick's test, or pro time) indirectly measures prothrombin and helps to evaluate prothrombin, fibrinogen, and extrinsic coagulation factors V, VII, and X. It's used to monitor oral anticoagulant therapy.
- Plasma thrombin time (thrombin clotting time), which measures how quickly a clot forms, detects abnormalities in thrombin fibrinogen reaction. It helps to identify a fibrinogen deficiency or defect, diagnose DIC and hepatic disease, and monitor heparin, streptokinase, and urokinase therapy.
- Plasma fibrinogen test is used to determine the amount of fibrinogen (factor I) available in plasma to help form fibrin clots. Fibrinogen levels are decreased in hepatic failure and DIC but increased in hepatic cirrhosis and some lymphoproliferative disorders, such as lymphoma.
- Fibrin degradation products (FDPs or fibrin split products) show the amount of clot breakdown products in serum. Normally cleared rapidly, FDPs are elevated in such clotting disorders as DIC.
- Activinhibin III test helps to determine the cause of impaired coagulation, especially hypercoagulation. Antithrombin III levels are decreased in clotting disorders, such as DIC, and may be increased during therapy with oral anticoagulants.
- D-dimer test measures a specific fibrin monomer fragment of FDPs to determine if FDPs are caused by normal mechanisms or by excessive fibrinolysis. The fibrin monomer fragments are present in severe clotting disorders, such as DIC.
- Factor VIII assay identifies the quantity of this factor, which commonly is reduced in hemophilia.
- One-stage factor assays: Extrinsic coagulation system helps to detect a deficiency of factor II, V, or X when PT and APTT are prolonged. The *intrinsic* coagulation system helps to identify a deficiency of factor VIII, IX, or XII when PT is normal and APTT is abnormal.

**WBC function**

The following laboratory studies are used to evaluate WBC function:

- WBC count and differential establishes the quantity and maturity of polymorphonuclear granulocytes or bands, basophils, eosinophils, lymphocytes, and monocytes.
- Quantified T4/T8 lymphocyte test determines helper and suppressor agents important to immune function in human immunodeficiency virus (HIV) infection; may also be reported as a T4/T8 ratio.
- Complement fixation ratio detects the quantity of complement and antibody complexes indicative of infection.
- Absolute T4 helper count provides the CD4+ T-cell count, which is used to monitor patients with HIV infection.
- Immunoglobulin (Ig) test measures the levels of IgG, IgA, and IgM to detect immune incompetence caused by low antibody levels.

**Plasma**

The following laboratory studies are used to assess aspects of plasma:

- Erythrocyte sedimentation rate measures the rate of RBC settling out of plasma. It may detect infection or inflammation.
- Electrophoresis of serum proteins determines the amount of various serum proteins, which are classified by mobility in response to an electrical field.
- Immunoelctrophoresis of serum proteins separates and classifies serum antibodies (immunoglobulins), using specific antisera.

**Agglutination tests**

The following tests are used to evaluate the ability of the blood's formed elements to react to foreign substances by clumping together:

- ABO blood typing helps to prevent lethal transfusion reactions. It types blood into A, B, AB, and O groups, according to the presence of major antigens A and B on RBC surfaces and according to serum antibodies anti-A and anti-B.
- Rh typing classifies blood by the presence or absence of the Rh(D) antigen on the surface of RBCs to ensure compatibility of transfused blood.
- Crossmatching establishes the compatibility or incompatibility of donor and recipient blood before transfusion.
- Direct antiglobulin test (direct Coombs' test) demonstrates the presence of IgG antibodies (such as antibodies to Rh factor), complement, or both on the surface of circulating RBCs. It is used to diagnose hemolytic disease of the newborn and aids in differential diagnosis of hemolytic anemias.
- Antibody screening test (indirect Coombs' test), a two-step test, detects the presence of IgG antibodies on RBCs in recipient or donor serum before transfusion.
- Leuкоagglutinin test differentiates between transfusion reactions by detecting antibodies that react with WBCs.

**Bone marrow biopsy**

Because most hemopoiesis occurs in bone marrow, histologic and hematologic bone marrow examination helps to diagnose thrombocytopenia, anemias, polycythemia, and DIC.
Anemias are characterized by reduced hemoglobin levels. The anemias include aplastic or hypoplastic anemias, folic acid deficiency anemia, iron deficiency anemia, pernicious anemia, sickle cell anemia, sideroblastic anemias, and thalassemia. They may result from one or more of these pathophysiologic processes: diminished hemoglobin or red cell production, increased red cell destruction, or blood loss.

### APLASTIC OR HYPOPLASTIC ANEMIAS

Aplastic and hypoplastic anemias are potentially fatal and result from injury to or destruction of stem cells in bone marrow or the bone marrow matrix, causing pancytopenia (anemia, leukopenia, thrombocytopenia) and bone marrow hypoplasia.

Although often used interchangeably with other terms for bone marrow failure, aplastic anemias correctly refer to pancytopenia resulting from the decreased functional capacity of a hypoplastic, fatty bone marrow. These disorders usually produce fatal bleeding or infection, particularly when they're idiopathic or stem from chloramphenicol use or infectious hepatitis. Mortality for aplastic anemias with severe pancytopenia is 80% to 90%.

#### Causes

Aplastic anemias usually develop when damaged or destroyed stem cells inhibit red blood cell (RBC) production. Less commonly, they develop when damaged bone marrow microvasculature creates an unfavorable environment for cell growth and maturation. About half of such anemias result from drugs (such as chloramphenicol), toxic agents (such as benzene), or radiation. The rest may result from immunologic factors (suspected but unconfirmed), severe disease (especially hepatitis), viral infection (especially in children), and preleukemic and neoplastic infiltration of bone marrow. (See Causes of acquired aplastic anemias.)

Idiopathic anemias may be congenital. Two such forms of aplastic anemia have been identified: Congenital hypoplastic anemia (Blackfan-Diamond anemia) develops between ages 2 and 3 months, and Fanconi's syndrome, between birth and age 10. In the absence of a consistent familial or genetic history of aplastic anemia, researchers suspect that these congenital abnormalities result from an induced change in fetal development, such as in maternal rubella or cytomegalovirus infection.

#### Complications

Life-threatening hemorrhage from the mucous membranes is the most common complication of aplastic or hypoplastic anemias because affected patients develop alloimmunization, which can make platelet transfusions ineffective. Immunosuppression can lead to secondary opportunistic infections.

#### Assessment findings

The patient's history may not help to establish the disease onset because the symptoms often develop insidiously. The patient may report signs and symptoms of anemia (progressive weakness and fatigue, shortness of breath, and headache) or signs of thrombocytopenia (easy bruising and bleeding, especially from the mucous membranes [nose, gums, rectum, vagina]).

Inspection may reveal pallor if the patient is anemic, and ecchymosis, petechiae, or retinal bleeding if thrombocytopenia is present. You may note alterations in the level of consciousness and weakness if bleeding into the central nervous system has occurred.

Auscultation may reveal bibasilar crackles, tachycardia, and a gallop murmur if severe anemia results in heart failure.

The patient may also have signs and symptoms of an opportunistic infection (most commonly, a bacterial infection). Fever, oral and rectal ulcers, and sore throat may indicate the presence of an infection but without characteristic inflammation.

#### Diagnostic tests

Confirmation of aplastic anemia requires a series of laboratory tests. Characteristic blood study results include:

- RBC count of 1 million/µl or less, usually with normochromic and normocytic cells (although macrocytosis [larger-than-normal erythrocytes] and anisocytosis [excessive variation in erythrocyte size] may exist); very low absolute reticulocyte count
- Elevated serum iron levels (unless bleeding occurs) but normal or slightly reduced total iron-binding capacity; hemosiderin is present, and tissue iron storage is visible microscopically
- Decreased platelet and white blood cell counts.

Bone marrow biopsies performed at several sites may yield a dry tap or show severely hypocellular or aplastic marrow, with a varying amount of fat, fibrous tissue, or gelatinous replacement; absence of tagged iron (because the iron is deposited in the liver rather than in bone marrow) and megakaryocytes; and depression of erythroid elements.

Differential diagnosis must rule out paroxysmal nocturnal hemoglobinuria and other diseases in which pancytopenia is common.

#### Treatment

Effective treatment must eliminate any identifiable cause and provide vigorous supportive measures, such as packed RBC, platelet, and experimental histocompatibility antigen-matched leukocyte transfusions. Even after elimination of the cause, recovery can take months or may never occur. Bone marrow transplantation is the treatment of choice for anemia due to severe aplasia and for patients who need constant RBC transfusions. (See Nursing interventions in bone marrow transplantation.)

### Causes of acquired aplastic anemias
Nursing diagnoses

A group of agents called colony-stimulating factors encourage the growth of specific cellular components and show some promise in trials of patients who have received chemotherapy or radiation therapy. These agents include granulocyte colony-stimulating factor, granulocyte-macrophage colony-stimulating factor, and erythropoietic stimulating factor.

Nursing interventions in bone marrow transplantation

In bone marrow transplantation, 500 to 700 ml of marrow usually are aspirated from the pelvic bones of a human leukocyte antigen (HLA)-compatible (allogeneic) donor. In certain malignant disorders, autologous (self donor) and peripheral stem cells transplants are performed. In such cases, stem cells are harvested and stored before the patient undergoes chemotherapy, which suppresses bone marrow. After chemotherapy, the stored cells are infused to repopulate the bone marrow and rescue the patient from aplasia. This procedure has effected long-term healthy survival in about one-half the patients with severe aplastic anemia. Bone marrow transplantation may also be effective in treating patients with hematologic cancers (leukemia, lymphoma, and multiple myeloma), certain immunodeficiency diseases, and solid-tumor cancers.

Because bone marrow transplantation carries serious risks, it requires infection prevention techniques, such as good hand washing, particulate filter air flow, a primary nurse, and strict aseptic technique.

Before marrow infusion

- Assess the patient's understanding of bone marrow transplantation. If necessary, correct any misconceptions, and provide additional information, as appropriate. Explain that the success of the procedure depends on the disease stage and an HLA-identical sibling match.
- Explain that chemotherapy and, possibly, radiation therapy are necessary to remove existing cells that may cause resistance to transplantation.
- To suppress the patient's immune system, various preparatory regimens may be used, including parenteral cyclophosphamide. This treatment requires aggressive hydration to prevent hemorrhagic cystitis. In conjunction with cyclophosphamide, the patient may receive additional chemotherapy or total-body irradiation. To control nausea and vomiting, give the patient an antiemetic such as ondansetron, granisetron or, occasionally, lorazepam, as needed.
- Because alopecia is a common adverse effect of high-dose cyclophosphamide therapy, urge the patient to choose a wig or scarf before treatment begins.
- Total-body irradiation given in one dose or daily for several consecutive days follows chemotherapy, inducing total marrow aplasia. Inform the patient that cataracts, GI disturbances, and sterility are possible adverse effects.
- Assess venous access. If necessary, the patient may have an indwelling central venous catheter inserted.

During marrow infusion

- Monitor the patient's vital signs to detect hypersensitivity reactions.
- Watch for complications of marrow infusion, such as pulmonary embolus and volume overload.
- Reassure the patient throughout the procedure.

After marrow infusion

- Continue to monitor vital signs every 4 hours. Watch for fever and chills, which may be the only signs of infection.
- Be alert for bradycardia, nausea, garlic taste in the mouth, and hypocalcemia, which can be caused by marrow preservatives.
- Give prophylactic antibiotics as ordered.
- To reduce the possibility of bleeding, don't administer medication rectally or I.M. Administer methotrexate, corticosteroids, or cyclosporine, as ordered, to prevent graft-versus-host (GVH) disease, a potentially fatal complication of transplantation. Watch for signs and symptoms of GVH disease, such as maculopapular rash, jaundice, arthralgia, and diarrhea, and for signs of failure to engraft, such as pancytopenia.
- Administer vitamins, steroids, and iron and folate acid supplements, as ordered. Blood products, such as platelets and packed red blood cells, may also be indicated, depending on the results of daily blood studies.
- Give good mouth care every 2 hours. Use chlorhexidine or other bactericidal mouthwash to prevent candidiasis and other mouth infections.
- Provide meticulous skin care, paying close attention to pressure points and open sites, such as I.V. sites.
- Teach the patient measures to prevent infection, such as avoiding crowds and people with known infection.
- Instruct the patient to avoid activities that have an increased risk of injury or bleeding, such as playing contact sports and using a razor blade. Suggest that the patient shave with an electric razor.
- For more information, refer the patient to the Aplastic Anemia Foundation of America.
Folic acid deficiency anemia is a common, slowly progressive megaloblastic anemia. It's most prevalent in infants, adolescents, pregnant and lactating women, alcoholics, and elderly people and in people with malignant or intestinal diseases.

Causes

- Alcohol abuse suppressing the metabolic effects of folate is probably the most common cause of folic acid deficiency anemia. Additional causes include:
  - poor diet (common in alcoholics, narcotic addicts, elderly people who live alone, and infants, especially those with infections or diarrea). Some adolescents whose diet consists mainly of nonnutritious food develop folate deficiency.
  - bacteria competing for available folic acid
  - excessive cooking of foods, which destroys the available nutrient
  - limited storage capacity in infants
  - prolonged drug therapy with such drugs as anticonvulsants, estrogens, and methotrexate
  - increased folic acid requirements during pregnancy; during rapid growth periods in infancy (especially in surviving premature infants); during childhood and adolescence because of consumption of folate-poor calf's milk; and in patients with neoplastic diseases and some skin diseases, such as exfoliative dermatitis.

- Increased folic acid requirements during pregnancy; during rapid growth periods in infancy (especially in surviving premature infants); during childhood and adolescence because of consumption of folate-poor calf's milk; and in patients with neoplastic diseases and some skin diseases, such as exfoliative dermatitis.

Foods high in folic acid content

Folic acid (pteroylglutamic acid, folacin) is found in most body tissues, where it acts as a coenzyme in metabolic processes involving 1-carbon transfer. It's essential for formation and maturation of red blood cells and for synthesis of deoxyribonucleic acid. Although body stores are comparatively small (about 70 mg), this vitamin is plentiful in most well-balanced diets. However, because folic acid is water-soluble and heat-labile, it's easily destroyed by cooking. Also, about 20% of folic acid intake is excreted unabsorbed. Insufficient daily folic acid intake (less than 50 µg/day) usually induces folic acid deficiency within 4 months. Below is a list of foods high in folic acid content.

<table>
<thead>
<tr>
<th>FOOD</th>
<th>MCG/100 G</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asparagus spears</td>
<td>109</td>
</tr>
<tr>
<td>Beef liver</td>
<td>294</td>
</tr>
<tr>
<td>Broccoli spears</td>
<td>54</td>
</tr>
<tr>
<td>Collards (cooked)</td>
<td>102</td>
</tr>
<tr>
<td>Mushrooms</td>
<td>24</td>
</tr>
<tr>
<td>Oatmeal</td>
<td>33</td>
</tr>
<tr>
<td>Peanut butter</td>
<td>57</td>
</tr>
<tr>
<td>Red beans</td>
<td>180</td>
</tr>
<tr>
<td>Wheat germ</td>
<td>305</td>
</tr>
</tbody>
</table>
Complications

Folic acid deficiency anemia produces no complications.

Assessment findings

The patient's history may reveal severe, progressive fatigue, the hallmark of folic acid deficiency. Associated findings include shortness of breath, palpitations, diarrhea, nausea, anorexia, headaches, forgetfulness, and irritability. The impaired oxygen-carrying capacity of the blood from lowered hemoglobin levels may produce complaints of weakness and light-headedness.

Inspection may reveal generalized pallor and jaundice. The patient may appear wasted. Cheilosis and glossitis may be present. Folic acid deficiency anemia doesn't cause neurologic impairment unless it's associated with vitamin B₁₂ deficiency.

Diagnostic tests

The Schilling test and a therapeutic trial of vitamin B₁₂ injections distinguish between folic acid deficiency anemia and pernicious anemia. Significant findings on blood studies include macrocytosis, decreased reticulocyte count, increased mean corpuscular volume, abnormal platelets, and serum folate levels less than 4 mg/ml.

Treatment

Medical treatment consists primarily of folic acid supplements and elimination of contributing causes. Supplements may be given orally (1 to 5 mg/day) or parenterally (to patients who are severely ill, have malabsorption, or are unable to take oral medication). Many patients respond favorably to a well-balanced diet. (See Foods high in folic acid content.)

Nursing diagnoses

- Activity intolerance
- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered thought processes
- Altered tissue perfusion (cerebral)
- Diarrhea
- Fluid volume deficit
- Impaired gas exchange

Key outcomes

- The patient will state the need to increase activity level gradually.
- The patient's blood pressure and pulse and respiratory rates will remain within prescribed limits during activity.
- The patient will remain hemodynamically stable.
- The patient's bowel movements will return to normal.
- The patient will experience no further weight loss.

Nursing interventions

- If the patient has severe anemia, plan activities, rest periods, and necessary diagnostic tests to conserve his energy. Monitor his pulse rate often; tachycardia indicates that his activities are too strenuous.
- Advise the patient to report signs and symptoms of decreased perfusion to vital organs (dyspnea, chest pain, dizziness).
- If the patient has glossitis, emphasize the importance of good oral hygiene. Suggest regular use of a mild or diluted mouthwash and a soft toothbrush. Oral anesthetics can be used to alleviate discomfort.
- Because a sore mouth and tongue make eating painful, ask the dietitian to give the patient nonirritating foods. If these symptoms make talking difficult, supply a pad and pencil or some other aid to facilitate nonverbal communication; explain this problem to the family.
- To ensure accurate Schilling test results, make sure that all urine excreted over a 24-hour period is collected and that the specimens remain uncontaminated by bacteria.
- Provide a well-balanced diet, including foods high in folate, such as dark green leafy vegetables, organ meats, eggs, milk, oranges, bananas, dry beans, and whole-grain breads. Offer between-meal snacks, and encourage the family to bring favorite foods from home.
- Monitor fluid and electrolyte balance, particularly in the patient who has severe diarrhea and is receiving parenteral fluid replacement therapy.

Patient teaching

- To prevent folic acid deficiency anemia, emphasize the importance of a well-balanced diet high in folic acid. Identify alcoholics and other high-risk people with poor dietary habits, and try to arrange for appropriate counseling. Tell mothers who are not breast-feeding to use commercially prepared formulas.
- Teach the patient to meet daily folic acid requirements by including a food from each food group in every meal. If the patient has a severe deficiency, explain that diet only reinforces folic acid supplementation and isn’t therapeutic by itself. Urge compliance with the prescribed course of therapy. Advise the patient not to stop taking the supplements when he begins to feel better.
- Warn the patient to guard against infections, and tell him to report signs of infection promptly, especially pulmonary and urinary tract infections, because the patient's weakened condition may increase susceptibility.

IRON DEFICIENCY ANEMIA

Iron deficiency anemia is a common disease worldwide; it affects 10% to 30% of the adult population of the United States. It's most prevalent among premenopausal women, infants (particularly premature or low-birth-weight infants), children, adolescents (especially girls), alcoholics, and elderly people (especially those who are unable to cook). The prognosis after replacement therapy is favorable.

Causes and pathophysiology

Iron deficiency anemia stems from an inadequate supply of iron for optimal formation of red blood cells (RBCs), which produces smaller (microcytic) cells with less color on staining. Body stores of iron, including plasma iron, decrease, as does transferrin, which binds with and transports iron. Insufficient body stores of iron lead to a decreased hemoglobin concentration (hypochromia) and decreased oxygen-carrying capacity of the blood. (See Iron absorption and storage.)

Iron deficiency can result from any of the following:

- inadequate dietary intake of iron, as in prolonged nonsupplemented breast- or bottle-feeding of infants; during periods of stress, such as rapid growth in children and adolescents; and in elderly patients existing on a poorly balanced diet
- iron malabsorption, as in chronic diarrhea, partial or total gastrectomy, and malabsorption syndromes, such as celiac disease
- blood loss secondary to drug-induced GI bleeding (from anticoagulants, aspirin, steroids) or due to heavy menses, hemorrhage from trauma, GI ulcers, malignant tumors, and varices
- pregnancy, in which the mother's iron supply is diverted to the fetus for erythropoiesis
- intravascular hemolysis-induced hemoglobinuria or paroxysmal nocturnal hemoglobinuria
- mechanical erythrocyte trauma caused by a prosthetic heart valve or vena cava filter.

Complications

Possible complications of this disorder include infection and pneumonia. In a child, iron deficiency anemia can cause pica, which may lead to eating lead-based paint
and can result in lead poisoning. Another complication is bleeding, which may be identified by ecchymotic areas on the skin, hematuria, and gingival bleeding.

**Iron absorption and storage**

Iron is essential to erythropoiesis and is abundant throughout the body. Two-thirds of total body iron is found in hemoglobin; the other third, mostly in the reticuloendothelial system (liver, spleen, and bone marrow), with small amounts in muscle, serum, and body cells.

Adequate dietary ingestion of iron and recirculation of iron released from disintegrating red cells maintain iron supplies. The duodenum and upper part of the small intestine absorb dietary iron. Such absorption depends on gastric acid content, the amount of reducing substances (ascorbic acid, for example) present in the alimentary canal, and dietary iron intake. If iron intake is deficient, the body gradually depletes its iron stores, causing decreased hemoglobin levels and, eventually, signs and symptoms of iron deficiency anemia.

The most significant complication of iron deficiency anemia stems from over-replacement of oral or i.m. iron supplements. Hemochromatosis (excessive iron deposits in tissue) can result, affecting the liver, heart, pituitary glands, and joints. Iron poisoning can occur in children when toxic levels are allowed to build up during therapy.

**Assessment findings**

Iron deficiency anemia can persist for years without signs and symptoms. The characteristic history of fatigue, inability to concentrate, headache, and shortness of breath (especially on exertion) may not develop until long after iron stores and circulating iron become low. The patient may report increased frequency of infections and pica, an uncontrollable urge to eat strange things, such as clay, starch, ice and, in children, lead. A female patient may give a history of menorrhagia.

In chronic iron deficiency anemia, the patient history may include complaints of dysphagia and neuromuscular effects, such as vasomotor disturbances, numbness and tingling of the extremities, and neuralgic pain. Inspection may reveal a red, swollen, smooth, shiny, and tender tongue (glossitis). The corners of the mouth may be eroded, tender, and swollen (angular stomatitis). Inspection may also reveal spoon-shaped, brittle nails.

A patient with advanced iron deficiency anemia may develop tachycardia because decreased oxygen perfusion causes the heart to compensate with increased cardiac output. In such a patient, the oxygen saturation level may be below 90%.

**Diagnostic tests**

Blood studies and stores in bone marrow may confirm iron deficiency anemia. However, the results of these tests can be misleading because of complicating factors, such as infection, pneumonia, blood transfusion, and iron supplements. Characteristic blood study results include:

- low hemoglobin levels (males, less than 12 g/dl; females, less than 10 g/dl)
- low hematocrit (males, less than 47 ml/dl; females, less than 42 ml/dl)
- low serum iron levels with high binding capacity
- low serum ferritin levels
- low RBC count with microcytic and hypochromic cells (in early stages, RBC count may be normal, except in infants and children)
- decreased mean corpuscular hemoglobin in severe anemia.

Bone marrow studies reveal depleted or absent iron stores (done by staining) as well as normoblastic hyperplasia.

GI studies, such as guaiac stool tests, barium swallow and enema, endoscopy, and sigmoidoscopy, rule out or confirm the diagnosis of bleeding causing the iron deficiency.

Diagnosis must rule out other forms of anemia, such as those that result from thalassemia minor, cancer, and chronic inflammatory, hepatic, and renal disease.

**Treatment**

The underlying cause of anemia must first be determined; then iron replacement therapy can begin. The treatment of choice is an oral preparation of iron or a combination of iron and ascorbic acid (which enhances iron absorption). In rare cases, iron may have to be administered i.m., for instance, if the patient is noncompliant with the oral preparation, if he needs more iron than he can take orally, if malabsorption prevents adequate iron absorption, or if a maximum rate of hemoglobin regeneration is desired. (See Injecting iron solutions.)

Total-dose i.v. infusions of supplemental iron can be administered to pregnant and elderly patients with severe iron deficiency anemia. The patient should receive this painless infusion of iron dextran in normal saline solution over 8 hours. To minimize the risk of an allergic reaction to iron, an i.v. test dose of 0.5 ml should be given first.

**Injecting iron solutions**
For deep I.M. injections of iron solutions, use the Z-track technique to avoid subcutaneous irritation and discoloration from leaking medication.

1 Choose an injection site

Rotate the injection sites in the upper outer quadrant of the buttocks.

2 Displace tissues

Choose a 19G to 20G, 2" to 3" (5- to 7.5-cm) needle. After drawing up the solution, change to a fresh needle to avoid tracking the solution through to subcutaneous tissue. Draw 0.5 cc of air into the syringe as an air-lock.

Displace the skin and fat at the injection site firmly to one side.

3 Inject the solution

Clean the area and insert the needle. Aspirate to check for entry into a blood vessel. Inject the solution slowly followed by the 0.5 cc of air in the syringe.

After injecting the solution, wait 10 seconds.

4 Release the tissues

Pull the needle straight out and release the tissues.

Apply direct pressure to the site, but don't massage it. Caution the patient not to exercise vigorously for at least 15 minutes after the injection.

WARNING

Recognizing iron overdose
Prevention

RBCs with poor oxygen-carrying capacity.

deficiency impairs vitamin B

An inherited autoimmune response may cause gastric mucosal atrophy and, consequently, decreases hydrochloric acid and intrinsic factor production. Intrinsic factor diseases, such as thyroiditis, myxedema, and Graves’ disease.

Familial incidence of pernicious anemia suggests a genetic predisposition. This disorder is significantly more common in patients with immunologically related diseases, such as thyroiditis, myxedema, and Graves’ disease.

An inherited autoimmune response may cause gastric mucosal atrophy and, consequently, decreases hydrochloric acid and intrinsic factor production. Intrinsic factor deficiency impairs vitamin B₁₂ absorption. The resultant vitamin B₁₂ deficiency inhibits the growth of all cells, particularly RBCs, leading to insufficient and deformed RBCs with poor oxygen-carrying capacity.
Public health officials can play a vital role in the prevention of iron deficiency anemia by:

- teaching the basics of a nutritionally balanced diet—red meats, green vegetables, eggs, whole wheat, iron-fortified bread, cereals, and milk. (No food in itself contains enough iron to treat iron deficiency anemia; an average-sized person with anemia would have to eat 10 lb [4.5 kg] of steak daily to receive therapeutic amounts of iron.)
- emphasizing the need for high-risk individuals—such as premature infants, children under age 2, and pregnant women—to receive prophylactic oral iron, as ordered by a doctor. (Children under age 2 should also receive supplemental cereals and formulas high in iron.)
- assessing a family’s dietary habits for iron intake and noting the influence of childhood eating patterns, cultural food preferences, and family income on adequate nutrition.
- encouraging families with deficient iron intake to eat meat, fish, or poultry; whole or enriched grain; and foods high in ascorbic acid.
- carefully assessing a patient's drug history because certain drugs, such as pancreatic enzymes and vitamin E, may interfere with iron metabolism and absorption and cause aspirin, steroids, and other drugs may cause GI bleeding. (Teach patients who must take gastric irritants to take these medications with meals or milk.)

Pernicious anemia also impairs myelin formation. Initially, it affects the peripheral nerves but gradually it extends to the spinal cord, causing neurologic dysfunction.

Secondary pernicious anemia can result from partial removal of the stomach, which limits the amount of product mucosa.

Complications

Patients treated with vitamin B₁₂ injections have few permanent complications. Those who go untreated may experience permanent neurologic disability (including paralysis) and psychotic behavior, they also may lose sphincter control of bowel and bladder, and some may die of the disorder. Although the reason is unclear, the incidence of peptic ulcer disease is four to five times greater in patients with pernicious anemia than in the general population.

Assessment findings

Although pernicious anemia usually has an insidious onset, the patient's history may reveal the characteristic triad of symptoms: weakness; a beefy red, sore tongue; and numbness and tingling in the extremities. The patient may also complain of nausea, vomiting, anorexia, weight loss, flatulence, diarrhea, and constipation.

On inspection, the lips, gums, and tongue appear markedly bloodless. Slightly jaundiced sclera and pale to bright yellow skin may be present with hemolysis-induced hyperbilirubinemia.

The patient's pulse rate is rapid, and auscultation may reveal a systolic murmur. Percussion or palpation may reveal an enlarged liver and spleen.

When neurologic involvement occurs, the patient may complain of weakness in the extremities; peripheral numbness and paresthesia; disturbed position sense; lack of coordination; impaired fine finger movement; light-headedness; headache; altered vision (diplopia, blurred vision); taste, and hearing (tinnitus); loss of bowel and bladder control; and, in males, impotence.

You may observe that the patient is irritable, depressed, ataxic and has memory loss. You also may note positive Babinski's and Romberg's signs and optic muscle atrophy. Although some of these symptoms are temporary, irreversible central nervous system changes may occur before treatment is initiated.

Complaints of weakness, light-headedness, and fatigue stem from the impaired oxygen-carrying capacity of the blood owing to lowered hemoglobin levels. Compensatory increased cardiac output may cause palpitations, dyspnea, orthopnea, tachycardia, premature beats and, eventually, heart failure.

Diagnostic tests

The results of blood studies, bone marrow examination, gastric analysis, and the Schilling test establish the diagnosis. Laboratory screening must rule out other anemias with similar symptoms, such as folic acid deficiency anemia, because treatment differs. Diagnosis must also rule out vitamin B₁₂ deficiency resulting from malabsorption due to GI disorders, gastric surgery, radiation therapy, or drug therapy.

Blood study results that suggest pernicious anemia include:

- decreased hemoglobin levels (4 to 5 g/dl) and decreased RBC count
- increased mean corpuscular volume (under 120 mm³); because larger-than-normal RBCs each contain increased amounts of hemoglobin, mean corpuscular hemoglobin concentration is also increased
- possibly low white blood cell and platelet counts and large, malformed platelets
- serum vitamin B₁₂ levels less than 0.1 µg/ml
- elevated serum lactate dehydrogenase levels.

Bone marrow studies reveal erythroid hyperplasia (crowded red bone marrow) with increased numbers of megaloblasts but few normally developing RBCs. Gastric analysis shows an absence of free hydrochloric acid after histamine or pentagastrin injection.

The Schilling test is the definitive test for pernicious anemia. In this test, the patient receives a small (0.5- to 2-mcg) oral dose of radioactive vitamin B₁₂ after fasting for 12 hours. A larger (1-mg) dose of nonradioactive vitamin B₁₂ is given I.M. 2 hours later as a parenteral flush, and the radioactivity of a 24-hour urine specimen is measured. About 7% of the radioactive B₁₂ dose is excreted in the first 24 hours; people with pernicious anemia excrete less than 3%. (Normally, vitamin B₁₂ is absorbed, and excess amounts are excreted in the urine; in pernicious anemia, the vitamin remains unabsorbed and is passed in the stool.) When the Schilling test is repeated with intrinsic factor added, the test shows normal excretion of vitamin B₁₂.

Important serologic findings may include 1F antibodies and parietal cell antibodies.

Treatment

Early I.M. vitamin B₁₂ replacement can reverse pernicious anemia and may prevent permanent neurologic damage. An initial high dose of parenteral vitamin B₁₂ causes rapid RBC regeneration. Within 2 weeks, hemoglobin should increase to normal and the patient's condition should markedly improve. Because rapid cell regeneration increases the patient's iron requirements, concomitant iron replacement is necessary to prevent iron deficiency anemia. After the patient's condition improves, vitamin B₁₂ doses can be decreased to maintenance levels and given monthly. Because such injections must be continued for life, patients should learn self-administration.

If anemia causes extreme fatigue, the patient may require bed rest until hemoglobin increases. If he is critically ill, with severe anemia and cardiopulmonary distress, he may need blood transfusions, digitalis, a diuretic, and a low-sodium diet for heart failure. Most important is the replacement of vitamin B₁₂ to control the condition that led to this failure. Antibiotics help to combat accompanying infections, and topical anesthetics can relieve mouth pain.

Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Altered tissue perfusion (cardiopulmonary)
- Fatigue
- Impaired gas exchange
- Impaired physical mobility
- Impaired swallowing
- Pain
- Risk for infection
- Risk for injury
- Self-care deficit
- Sensory or perceptual alterations
Key outcomes

- The patient will state understanding of the need to increase activity level gradually.
- The patient’s blood pressure and pulse and respiratory rates will remain within prescribed limits during activity.
- The patient will remain hemodynamically stable.
- The patient will modify lifestyle to minimize risk of decreased tissue perfusion.
- Hemoglobin levels and hematocrit will return to normal.
- The patient will maintain adequate ventilation.
- The patient’s clotting profile will remain within specified normal limits.
- The patient and family members will demonstrate prevention and safety measures.

Nursing interventions

- If the patient has severe anemia, plan activities, rest periods, and necessary diagnostic tests to conserve his energy. Monitor pulse rate often; tachycardia indicates that his activities are too strenuous.
- Advise the patient to report signs and symptoms of decreased perfusion to vital organs (dyspnea, chest pain, dizziness) and symptoms of neuropathy, such as tingling in the periphery.
- To ensure accurate Schilling test results, make sure that all urine excreted over a 24-hour period is collected and that the specimens remain uncontaminated by bacteria.
- Provide a well-balanced diet, including foods high in vitamin B₁₂ (meat, liver, fish, eggs, and milk). Offer between-meal snacks, and encourage the family to bring favorite foods from home.
- Because a sore mouth and tongue make eating painful, ask the dietitian to avoid giving the patient irritating foods. If these symptoms make talking difficult, supply a pad and pencil or some other aid to facilitate nonverbal communication; explain this problem to the family. Provide diluted mouthwash or, with severe conditions, swab the patient’s mouth with tap water or warm saline solution. Oral anesthetics diluted in normal saline solution also may be used.
- If the patient is incontinent, establish a regular bowel and bladder routine. After the patient is discharged, a visiting nurse should follow up on this schedule and make adjustments, as needed.
- If neurologic damage causes behavioral problems, assess mental and neurologic status often; if necessary, give tranquilizers as ordered, and if needed, apply a soft restraint at night.
- Institute safety precautions to prevent falls.

Patient teaching

- Warn the patient to guard against infections, and tell him to report signs of infection promptly, especially pulmonary and urinary tract infections, because the patient's weakened condition may increase susceptibility.
- Caution the patient with a sensory deficit to avoid exposure to extreme heat or cold on the extremities.
- If neurologic involvement is present, advise the patient to avoid clothing with small buttons and activities of daily living that require fine motor skills.
- Stress that vitamin B₁₂ replacement isn't a permanent cure and that these injections must be continued for life, even after symptoms subside.
- If possible, teach the patient or his caregiver proper injection techniques.
- Teach family members to observe for confusion and irritability and to report these findings to the doctor.
- To prevent pernicious anemia, emphasize the importance of vitamin B₁₂ supplements for patients who have had extensive gastric resections or who follow strict vegetarian diets.

Comparing normal and sickled red blood cells

As you can see, the properties of normal round and sickled red blood cells (RBCs) vary in more ways than shape.

<table>
<thead>
<tr>
<th>NORMAL CELLS</th>
<th>SICKLED CELLS</th>
</tr>
</thead>
<tbody>
<tr>
<td>120-day life span</td>
<td>30- to 40-day life span</td>
</tr>
<tr>
<td>Hemoglobin (Hb) has normal oxygen-carrying capacity</td>
<td>12 to 14 g of Hb/ml</td>
</tr>
<tr>
<td>Hb A</td>
<td>6 to 9 g of Hb/ml</td>
</tr>
<tr>
<td>RBCs destroyed at normal rate</td>
<td>Hb S</td>
</tr>
<tr>
<td>Hb has decreased oxygen-carrying capacity</td>
<td>RBCs destroyed at accelerated rate</td>
</tr>
</tbody>
</table>

Penicillin prophylaxis can decrease morbidity and mortality from bacterial infections.

Causes and pathophysiology

Sickle cell anemia results from homozygous inheritance of the hemoglobin S–producing gene, which causes substitution of the amino acid valine for glutamic acid in the beta hemoglobin chain. Heterozygous inheritance of this gene results in sickle cell trait, a condition with minimal or no symptoms. The patient with sickle cell trait is a carrier; he can pass the sickle cell gene to his offspring.
In sickle cell anemia, the abnormal hemoglobin S found in the patient's RBCs becomes insoluble whenever hypoxia occurs. As a result, these RBCs become rigid, rough, and elongated, forming a crescent or sickle shape. Such sickling can produce hemolysis (cell destruction). (See Comparing normal and sickled red blood cells.)

Each person with sickle cell anemia has a different hypoxic threshold and different factors that precipitate a sickle cell crisis. Illness, cold exposure, and stress are known to precipitate sickling crises in most people. (See What happens in sickle cell crisis.)

In addition, these altered cells accumulate in capillaries and smaller blood vessels, making the blood more viscous. Normal circulation is impaired, causing pain, tissue infarctions, and swelling. Such blockage causes anoxic changes that lead to further sickling and obstruction.

**Complications**

Sickle cell anemia causes long-term complications. An adult with this disease may develop chronic obstructive pulmonary disease, heart failure, or organ infarction, such as retinopathy and nephropathy. Splanic infarctions are common and often cause significant necrosis early in life, so that splenomegaly leads to a small, nodular, and malfunctioning spleen (see Hypersplenism). Infection or repeated occlusion of small blood vessels and consequent infarction or necrosis of major organs commonly cause premature death. For example, cerebral blood vessel occlusion causes cerebrovascular accident and is the most common cause of death in severe sickle cell disease. Frequent sickling and hyperviscosity can lead to heart murmurs and heart failure.

**Assessment findings**

Signs and symptoms usually don't develop until after age 6 months because large amounts of fetal hemoglobin protect infants for the first few months after birth. Characteristically, the patient history in sickle cell anemia includes chronic fatigue, unexplained dyspnea or dyspnea on exertion, joint swelling, aching bones, chest pain, ischemic leg ulcers (especially around the ankles), and an increased susceptibility to infection. The patient's medical history may include pulmonary infarctions and cardiomegaly.

Inspection may reveal jaundice or pallor. A young child may appear small for his age; an older child may experience delayed growth and puberty. Inspection of an adult usually reveals a spiderlike body build (narrow shoulders and hips, long extremities, curved spine, and barrel chest).

Typically, assessment of the patient's vital signs reveals tachycardia. Palpation may disclose hepatomegaly and, in children, splenomegaly. (Splenomegaly is usually absent in adults because the spleen shrinks over time.) Auscultation may detect systolic and diastolic murmurs.

In sickle cell crisis, assessment findings include the following:

- History of recent infection, stress, dehydration, or other conditions that provoke hypoxia, such as strenuous exercise, high altitude, unpressurized aircraft, cold, and vasoconstrictive drugs
- Complaints of sleepiness with difficulty awakening, severe pain and, sometimes, hematuria
- Pale lips, tongue, palms, and nail beds; lethargy; listlessness; and often irritability
- Body temperature over 104° F (40° C) or a temperature of 100° F (37.8° C) that persists for 2 or more days.

The following characteristic signs and symptoms help determine the type of crisis the patient is experiencing:

- A *painful crisis* (vaso-occlusive crisis, infarctive crisis), the most common crisis and hallmark of this disease, usually appears periodically after age 5. It results from blood vessel obstruction by rigid, tangled sickle cells, which causes tissue anoxia and, possibly, necrosis. Characteristics of a painful crisis are severe abdominal, thoracic, muscle, or bone pain and, possibly, increased jaundice, dark urine, and a low-grade fever. Patients with long-term disease may experience autosplenectomy, where splenic damage and scarring are so extensive that the spleen shrinks and becomes impalpable, leading to increased susceptibility to Streptococcus pneumoniae sepsis, which can be fatal without prompt treatment. After the crisis subsides (in 4 days to several weeks), infection may develop, producing lethargy, sleepiness, fever, and apathy.
- *An aplastic crisis* (megaloblastic crisis) results from bone marrow depression and is associated with infection (usually viral). It's characterized by pallor, lethargy, sleepiness, dyspnea, possible coma, markedly decreased bone marrow activity, and RBC hemolysis.
- *An acute sequestration crisis* occurs in infants between ages 8 months and 2 years and may cause sudden, massive entrapment of RBCs in the spleen and liver. This rare crisis causes lethargy and pallor and, if untreated, commonly progresses to hypovolemic shock and death.
- *A hemolytic crisis* is rare and usually affects patients who have glucose-6-phosphate dehydrogenase deficiency with sickle cell anemia. It probably results from complications of sickle cell anemia, such as infection, rather than from the disorder itself. In hemolytic crisis, degenerative changes cause liver congestion and hepatomegaly. Chronic jaundice worsens, although increased jaundice doesn't always indicate a hemolytic crisis.

**PATHOPHYSIOLOGY**

### What happens in sickle cell crisis

Sickle cell crisis occurs when a patient with sickle cell anemia experiences cellular oxygen deprivation, for example, from an infection, exposure to cold or high altitude, or overexertion.

Sickle cell anemia results from an alteration in the molecular structure of hemoglobin: One amino acid is substituted for another. This deprives the red blood cells of needed oxygen. In response, their altered hemoglobin molecules aggregate, sickling cells and causing cellular, vascular, and tissue damage. The result is disabling pain and, ultimately, tissue necrosis.

### Diagnostic tests

A positive family history and typical clinical features suggest sickle cell anemia; a stained blood smear showing sickle cells and hemoglobin electrophoresis showing hemoglobin S confirm it. Electrophoresis should be done on umbilical cord blood samples at birth to provide sickle cell disease screening for all neonates at risk. Additional laboratory studies show low RBC counts, elevated white blood cell and platelet counts, decreased erythrocyte sedimentation rate, increased serum iron levels, decreased RBC survival, and reticulocytosis. Hemoglobin levels may be low or normal.

A lateral chest X-ray may be performed to detect the characteristic “Lincoln log” deformity. This spinal abnormality develops in many adults and some adolescents with sickle cell anemia, leaving the vertebrae resembling logs that form the corner of a cabin.

An ophthalmoscopic examination to detect cork-screw or comma-shaped vessels in the conjunctivae, another sign of this disease, may also be performed.

### Treatment

Although sickle cell anemia can't be cured, treatments can alleviate symptoms and prevent painful crises. Certain vaccines, such as polyvalent pneumococcal and Haemophilus influenzae B vaccine, anti-infectives, such as low-dose oral penicillin; and chelating agents, such as deferoxamine, can minimize complications resulting from the disease and from transfusion therapy.

### Hypersplenism
Sideroblastic anemia is an umbrella term for a group of heterogeneous disorders with a common defect: failure to use iron in hemoglobin synthesis despite the

The patient typically has frequent infections. He may complain of weakness, easy bruising, a sore mouth due to lacerations and, rarely, abdominal pain. Assessment findings may include fever, rapid pulse rate, palpitations, a tender and enlarged spleen, and signs of the underlying problem.

A high spleen-liver ratio of radioactivity (after I.V. infusion of chromium-labeled RBCs or platelets) indicates splenic destruction or sequestration. Complete blood count shows hemoglobin levels as low as 4 g/dl, while white blood cell count less than 4,000/µl, platelet count less than 125,000/µl, and an elevated reticulocyte count. Splenic scan and angiography may be useful. Biopsy is risky and therefore avoided.

Secondary hypersplenism necessitates treatment of the underlying disease. Splenectomy is indicated in a transfusion-dependent patient who doesn't respond to other therapy. Occasionally, splenectomy hastens blood cell destruction in the bone marrow and liver.

Other medications, such as analgesics, may help to relieve the pain of vaso-occlusive crisis. Iron supplements may be given if folic acid levels are low. A good antiscinding agent isn't yet available; the most commonly used drug, sodium cyanate, has many adverse effects.

Treatment begins before age 4 months with prophylactic penicillin. If the patient's hemoglobin level decreases suddenly or if his condition deteriorates rapidly, hospitalization is needed for transfusion of packed RBCs.

In an acute sequestration crisis, treatment may include sedation and administration of analgesics, blood transfusion, oxygen therapy, and large amounts of oral or I.V. fluids. Despite the effectiveness of transfusions, some clinicians limit them because they increase blood viscosity and the risk of vascular occlusion.

Nursing diagnoses

- Altered growth and development
- Altered tissue perfusion (peripheral)
- Body image disturbance
- Fatigue
- Hyperthermia
- Impaired gas exchange
- Impaired tissue integrity
- Knowledge deficit
- Pain
- Risk for fluid volume deficit

Key outcomes

- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient will exhibit adequate ventilation.
- The patient will maintain collateral circulation.
- The patient's fluid volume will remain in the normal range; input will equal output.
- The patient will express feelings of comfort and decreased pain.
- The patient's peripheral pulses will be present and strong.
- The patient's skin color and temperature will remain unchanged.

Nursing interventions

- Encourage the patient to talk about his fears and concerns. Try to stay with him during periods of severe crisis and anxiety. Provide reassurance, when possible, but always answer his questions honestly.
- If a male patient develops sudden, painful priapism, reassure him that such episodes are common and have no permanent harmful effects.
- Ensure that the patient receives adequate amounts of folic acid–rich foods, such as leafy green vegetables. Encourage adequate fluid intake to hydrate the patient; give parenteral fluids, if necessary. Provide eggnog, ice pops, and milkshakes to meet fluid requirements.
- Apply warm compresses, warmed thermal blankets, and warming pads or mattresses to painful areas of the patient's body. Consider the weight of the warming appliance to avoid aggravating pain. Never apply cold to a painful area.
- Administer analgesics and antipyretics as necessary. Each patient's level of pain is different; some may require acetaminophen to control the pain; others may have continuous pain during crisis while receiving morphine.
- When cultures demonstrate the presence of infection, administer antibiotics as ordered. Also administer prophylactic antibiotics as ordered. Use strict aseptic technique when performing treatments.
- Encourage bed rest with the head of the bed elevated to decrease tissue oxygen demand. Administer oxygen only if the patient is experiencing severe dyspnea.
- Administer blood transfusions, as ordered. Use strict aseptic technique.
- If the patient requires general anesthesia for surgery, help ensure that he receives adequate ventilation to prevent hypoxic crisis. Make sure the surgeon and the anesthesiologist are aware that the patient has sickle cell anemia, and provide a preoperative transfusion of packed RBCs as needed.

Patient teaching

- To help prevent exacerbation of sickle cell anemia, advise the patient to avoid tight clothing that restricts circulation.
- Warn against strenuous exercise, vasoconstricting drugs, cold temperatures (including drinking large amounts of ice water and swimming), unpressurized aircraft, high altitude, and other conditions that provoke hypoxia.
- Stress the importance of normal childhood immunizations, meticulous wound care, good oral hygiene, regular dental checkups, and a balanced diet as safeguards against infection.
- Emphasize the need for prompt treatment of infection.
- Explain the need to increase fluid intake to prevent dehydration that results from impaired ability to properly concentrate urine. Tell parents to encourage a child with sickle cell anemia to drink more fluids, especially in the summer, by offering milkshakes, ice pops, and eggnog.
- To encourage normal mental and social development, warn parents against being overprotective. Although the child must avoid strenuous exercise, he can enjoy most everyday activities.
- Refer parents of children with sickle cell anemia for genetic counseling to answer their questions about the risk to future offspring. Recommend screening of other family members to determine if they are heterozygote carriers.
- Because delayed growth and late puberty are common, reassure an adolescent patient that he will grow and mature.
- Review the symptoms of vaso-occlusive crisis so that the patient and his family will recognize and treat it early. As appropriate, explain how to care for this condition at home. Prepare parents for an infant's first vaso-occlusive crisis (called "hand-foot crisis"), during which the infant's hands, feet, or both swell and become painful.
- Inform the patient and his parents that if he must be hospitalized for a vaso-occlusive crisis, I.V. fluids and parenteral analgesics may be administered. He also may receive oxygen therapy and blood transfusions.
- If appropriate, discuss how special conditions, such as surgery and pregnancy, may affect the patient.
- Stress to the patient the need to inform all health care providers that he has this disease before he undergoes any treatment, especially major surgery. Explain that any procedure that involves general anesthesia necessitates adequate ventilation to prevent hypoxic crisis. Urge him to wear medical identification stating that he has sickle cell anemia.
- Warn women with sickle cell anemia that they are poor obstetric risks. However, their use of oral contraceptives is also risky; refer them for birth control counseling. If such women do become pregnant, they should maintain a balanced diet during pregnancy and may benefit from a folic acid supplement.
- If necessary, arrange for psychological counseling to help the patient cope. Suggest that he join an appropriate support group, such as the National Association for Sickle Cell Disease.

Sideroblastic Anemias

Sideroblastic anemia is an umbrella term for a group of heterogeneous disorders with a common defect: failure to use iron in hemoglobin synthesis despite the
Sideroblastic anemias can be acquired or hereditary; the acquired form, in turn, can be primary or secondary. In many instances, hereditary sideroblastic anemia responds to treatment with pyridoxine (vitamin B6). Correction of the secondary acquired form depends on the causative disorder; the primary acquired (idiopathic) form resists treatment and usually proves fatal within 10 years after onset of complications or a concomitant disease.

**Causes**

Hereditary sideroblastic anemia is most prevalent in young males and appears to be transmitted by X-linked inheritance; females are carriers and usually show no signs of this disorder.

The acquired form may be secondary to ingestion of or exposure to toxins, such as alcohol and lead, or to drugs, such as isoniazid and chloramphenicol. It can also occur as a complication of neoplastic and inflammatory diseases, such as lymphoma, rheumatoid arthritis, lupus erythematosus, multiple myeloma, tuberculosis, and severe infections.

The primary acquired form, whose cause is unknown, is most common in elderly people but occasionally develops in young people. It's often associated with thrombocytopenia or leukopenia.

**Complications**

Increased total body iron (hemochromatosis) can result in severe cardiac, hepatic, and pancreatic disease. Respiratory complications also can occur. These complications are most common in elderly patients who have primary acquired sideroblastic anemia. About 10% of patients with this disorder develop acute myelogenous leukemia.

**Assessment findings**

Sideroblastic anemias usually produce nonspecific clinical effects that can exist for several years before being identified. The patient's history may reveal anorexia, fatigue, weakness, and dizziness. The patient may also have a history of dyspnea.

On inspection, you may observe pale skin and oral mucous membranes. You may also note slight jaundice, caused by excessive iron accumulation in the liver, and petechiae or bruises, caused by thrombocytopenia.

Palpation may reveal enlarged lymph nodes, if iron accumulates in the liver and the patient has jaundice, palpation also may disclose hepatosplenomegaly.

Hereditary sideroblastic anemia is associated with increased GI absorption of iron, causing signs of hemosiderosis (eventually, hepatomegaly, cardiomyopathy and, possibly, endocrine problems). Additional symptoms in secondary sideroblastic anemia depend on the underlying cause.

**Diagnostic tests**

Ringed sideroblasts on microscopic examination of bone marrow aspirate stained with Prussian blue dye confirm the diagnosis.

Microscopic examination of blood shows erythrocytes to be hypochromic or normochromic and slightly macrocytic. Red cell precursors may be megaloblastic, with anisocytosis (abnormal variation in red blood cell [RBC] size) and poikilocytosis (abnormal variation in RBC shape).

Vitamin B12 and folic acid levels are normal unless combined anemias are present. The reticulocyte count is low because young cells die in the marrow. Unlike iron deficiency anemia, sideroblastic anemia lowers hemoglobin levels and raises serum iron and transferrin levels. In turn, faulty hemoglobin production raises uroobilinogen and bilirubin levels. Platelets and leukocytes remain normal, but occasionally, thrombocytopenia or leukopenia occurs.

**Treatment**

The underlying cause determines the course of treatment. Hereditary sideroblastic anemia usually responds to several weeks of treatment with high doses of pyridoxine.

The acquired secondary form subsides after the causative drug or toxin is removed or the underlying condition is adequately treated. Folic acid supplements may be beneficial when concomitant megaloblastic nuclear changes in RBC precursors are present. Deferoxamine may be used to treat chronic iron overload in selected patients.

Carefully crossmatched transfusions (providing needed hemoglobin) or high doses of androgens are effective palliative measures for some patients with the primary acquired form of sideroblastic anemia. This form is essentially refractory to treatment and usually leads to death from acute leukemia or from respiratory or cardiac complications.

Some patients with sideroblastic anemias may benefit from phlebotomy to prevent hemochromatosis. Phlebotomy increases the rate of erythropoiesis and uses up excess iron stores; thus, it reduces serum and total-body iron levels.

**Nursing diagnoses**

- Altered oral mucous membrane
- Decreased cardiac output
- Fatigue
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will express feelings of increased energy.
- The patient's skin integrity will remain intact.
- The patient will remain free from signs and symptoms of infection.
- The patient will demonstrate the correct oral care routine.
- The patient's lesions or wounds will show improvement or heal.
- The patient will express feelings of comfort and decreased pain.

**Nursing interventions**

- Provide frequent rest periods if the patient becomes easily fatigued. Plan activities and diagnostic tests so the patient can rest in between. Monitor his pulse rate often; tachycardia indicates that his activities are too strenuous.
- Because sideroblastic anemias usually cause weakness, institute safety measures to prevent falls.
- Administer medications, as ordered. If the patient has pain from complications of the disorder, such as pancreatitis, give analgesics as ordered, and monitor their effectiveness. Also provide comfort measures, and have the patient perform relaxation techniques to help him cope with associated pain.
- Administer ordered blood transfusions, and monitor the patient's tolerance of the treatment. Notify the doctor if signs of a transfusion reaction occur.
- If the patient has jaundice or pruritus, provide good skin care to prevent skin breakdown.
- Watch for complications of therapy. Note any signs or symptoms of decreased perfusion to vital organs (dyspnea, chest pain, dizziness) or of neuropathy (peripheral tingling).
- Inquire about possible exposure to lead in the home (especially for children) or on the job.
Thalassemia, a group of hereditary hemolytic anemias, is characterized by defective synthesis in one or more of the polypeptide chains necessary for hemoglobin production. Because thalassemia affects hemoglobin production, it also impairs red blood cell (RBC) synthesis.

**CULTURAL TIP** This disorder is most common in people of Mediterranean ancestry (especially Italians and Greeks), but it also occurs in Blacks and people from southern China, Southeast Asia, and India.

Two pairs of polypeptide chains—alpha and beta chains—make up hemoglobin. In thalassemia, diminished synthesis can affect either pair. Structurally, the chains are normal, but the genetic defect decreases their number. In alpha-thalassemia, alpha chain synthesis slows; in beta-thalassemia, beta chain synthesis slows. Some patients with beta-thalassemia have no normal hemoglobin—only hemoglobin S and the minor hemoglobins.

In the most severe form of alpha-thalassemia—hydrops fetalis—severe anemia and heart failure render the fetus hydropic. The fetus is stillborn or dies shortly after birth. Prenatal testing can be used to detect the condition.

Beta-thalassemia (the most common form of this disorder) occurs in three clinical forms: thalassemia major, intermedia, and minor. The severity of the resulting anemia depends on whether the patient is homozygous or heterozygous for the thalassemic trait. The prognosis for beta-thalassemia varies. Patients with thalassemia major seldom survive to adulthood; children with thalassemia intermedia develop normally into adulthood, although puberty is usually delayed; patients with thalassemia minor can expect a normal life span.

### Causes

Thalassemia major and thalassemia intermedia result from homozygous inheritance of the partially dominant autosomal gene responsible for this trait. Thalassemia minor is caused by heterozygous inheritance of the same gene. In all three types of thalassemia, total or partial deficiency of beta polypeptide chain production impairs hemoglobin synthesis and results in continual production of fetal hemoglobin, even after the neonatal period has passed.

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**Patient teaching**

- Reinforce the doctor’s explanation of the disorder and answer any questions. Be sure that the patient fully understands prescribed treatments and possible complications of organ involvement and preleukemia.
- Teach the patient the importance of continuing prescribed therapy, even after he begins to feel better.
- Advise parents to have all house paint checked for lead and not to allow children to eat paint chips.
- If phlebotomy is used as part of the treatment, teach the patient to recognize and report adrenergic adverse effects.
- If phlebotomy is scheduled, explain the procedure to the patient to help reduce his anxiety. If this procedure must be repeated frequently, provide a high-protein diet to help replace the protein lost during phlebotomy.
- Teach the patient to recognize and report signs and symptoms of heart failure.
- Emphasize the need for proper hygiene and other measures to guard against infections because the patient’s weakened condition may increase his susceptibility. Tell the patient to report signs and symptoms of infection promptly, especially urinary tract and pulmonary infections.

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**Thalassemia**

Thalassemia is a group of hereditary hemolytic anemias that affect the production of hemoglobin. Hemoglobin is a protein found in red blood cells that carries oxygen from the lungs to the body’s tissues.

In thalassemia, the production of hemoglobin is decreased due to a genetic defect in the synthesis of one or more of the polypeptide chains that make up hemoglobin. This results in anemia and other symptoms such as weakness, fatigue, and easy bruising.

**Diagnosis**

Diagnosis of thalassemia is typically made through a combination of physical examination, laboratory tests, and genetic testing.

**Treatment**

Treatment for thalassemia may include:

- **Phlebotomy**: Regular blood removal to reduce the volume of blood and lower the amount of hemoglobin in the bloodstream.
- **Folic acid**: Added to the diet to help the body make more red blood cells.
- **Iron chelation therapy**: Used to manage the iron overload that can occur with repeated blood transfusions.
- **Bone marrow transplantation**: In some cases, a stem cell transplant may be recommended to replace the patient’s bone marrow with healthy bone marrow from a donor.

**Complications**

Complications of thalassemia can include:

- **Anemia**: A decrease in the number of red blood cells, leading to fatigue and weakness.
- **Splenomegaly**: Enlargement of the spleen, which can cause pain and discomfort.
- **Hypertension**: High blood pressure due to increased blood volume.
- **Iron overload**: Accumulation of excess iron in the body, which can lead to organ damage.
- **Cardiac disease**: Myocardial damage due to the high blood iron levels.
- **Liver disease**: Cirrhosis and other liver problems due to iron overload.
- **Gastrointestinal issues**: Ulcers and other digestive problems due to iron overload.
- **Endocrine abnormalities**: Changes in hormone levels due to iron overload.

**Prognosis**

The prognosis for thalassemia depends on the type and severity of the disorder. Thalassemia major, which is the most severe form, can be life-threatening if not treated properly. Thalassemia intermedia, which is less severe, can be managed with regular blood transfusions and chelation therapy. Thalassemia minor, which is the mildest form, usually does not require treatment.

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**Skull changes in thalassemia major**

This illustration of an X-ray shows a characteristic skull abnormality in thalassemia major: dentoalveolar fibers extending from internal lamina, resembling hair standing on end.

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**Complications**

As children with thalassemia major grow older, they become susceptible to pathologic fractures. This occurs because the bone marrow cavities expand as the long bones thin. These patients are also subject to cardiac arrhythmias, heart failure, and other complications that result from iron deposits in the heart and other tissues caused by repeated blood transfusions.

**Assessment findings**

In thalassemia major (also known as Cooley's anemia, Mediterranean disease, and erythroblastic anemia), the infant is well at birth but develops severe anemia, bone abnormalities, failure to thrive, and life-threatening complications. Typically, the first signs are pallor and yellow skin and scleras in infants ages 3 to 6 months. Later signs and symptoms include severe anemia, splenomegaly or hepatomegaly with abdominal enlargement, frequent infections, bleeding tendencies (especially toward epistaxis), and anorexia.

Most children with thalassemia major have small bodies and large heads and may be mentally retarded. Infants may have mongoloid features because bone marrow hyperactivity thickens the bone at the base of the nose.

Thalassemia intermedia comprises moderate thalassemic disorders in homozygotes. Patients with this condition show some degree of anemia, jaundice, and splenomegaly and may exhibit signs of hemosiderosis caused by increased intestinal absorption of iron.

Thalassemia minor may cause mild anemia but usually produces no signs or symptoms and is often overlooked.

**Diagnostic tests**

In thalassemia major, laboratory test results show a decreased RBC count and hemoglobin level, microcytosis, and increased reticulocyte, bilirubin, and urinary and fecal urobilinogen levels. A low serum folate level indicates increased folate use by hypertrophied bone marrow. A peripheral blood smear reveals target cells.
microcytes, pale nucleated RBCs, and marked anisocytosis. Quantitative hemoglobin studies show a significant increase in hemoglobin F and a slight increase in hemoglobin A₂. Diagnosis must rule out iron deficiency anemia, which also produces hypochromia (slightly lower hemoglobin level) and microcytic (notably small) RBCs. X-rays of the skull and long bones show thinning and widening of the marrow space because of overactive bone marrow. Long bones may show areas of osteoporosis. The phalanges may also be deformed (rectangular or biconvex). The bones of the skull and vertebrae may appear granular. (See Skull changes in thalassemia major.)

In thalassemia intermedia, laboratory test results show hypochromia and microcytic RBCs, but the anemia is less severe than that in thalassemia major. In thalassemia minor, test results also show hypochromia and microcytic RBCs. Quantitative hemoglobin studies show a significant increase in hemoglobin A₂ levels and a moderate increase in hemoglobin F levels.

### Treatment

Treatment of thalassemia major is essentially supportive. For example, infections require prompt treatment with appropriate antibiotics. Folic acid supplements help maintain folic acid levels despite increased requirements. Transfusions of packed RBCs raise hemoglobin levels but must be used judiciously to minimize iron overload. Splenectomy and bone marrow transplantation have been tried, but their effectiveness has not been confirmed.

Thalassemia intermedia and thalassemia minor generally don't require treatment. Iron supplements are contraindicated in all forms of thalassemia.

Treatment of children is more difficult. Regular blood transfusions may minimize physical and mental retardation, but transfusions increase the risk of deadly hemosiderosis and iron overload. Continuous subcutaneous infusion of iron-chelating agents may help produce a negative overall iron balance. If rapid splenic sequestration of transfused RBCs necessitates more transfusions, a splenectomy may be performed.

### Nursing diagnoses

- Altered growth and development
- Altered parenting
- Altered tissue perfusion (cardiopulmonary)
- Body image disturbance
- Knowledge deficit
- Risk for infection

### Key outcomes

- The patient won't develop cardiac arrhythmias.
- The patient will remain hemodynamically stable.
- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient will remain free from signs and symptoms of infection.
- The patient will express positive feelings about himself.

### Nursing interventions

- Watch for adverse reactions (shaking chills, fever, rash, itching, and hives) during and after RBC transfusions for thalassemia major.
- Administer antibiotics as ordered. Observe the patient for adverse reactions to them.
- Provide an adequate diet, and encourage increased consumption of fluids.
- Provide emotional support to help the patient and his family cope with the chronic nature of the illness and the need for lifelong transfusions.

### Patient teaching

- Stress the importance of good nutrition, meticulous wound care, periodic dental checkups, and other measures to prevent infection.
- Discuss with the parents of a young patient various options for healthy physical and creative outlets. Such a child must avoid strenuous athletic activity because of the resulting increased oxygen demand and the inherent tendency toward pathologic fractures. Reassure the parents that the child may be allowed to participate in less stressful activities.
- Teach the parents to watch for signs of hepatitis and iron overload, which are always possible with frequent transfusions.
- Refer the parents of a child with thalassemia for genetic counseling if they have concerns or questions about the vulnerability of future offspring to this disorder. Also, refer adult patients with thalassemia minor and thalassemia intermedia for genetic counseling; they need to recognize the risk of transmitting thalassemia major to their children if they marry another person who has thalassemia. If they choose to marry and have children, all their children should be evaluated for thalassemia by age 1.
- Be sure to tell patients with thalassemia minor that their condition is benign.

### Polycythemias

Polycythemias are characterized by an abnormal increase in the number of erythrocytes in the blood. Polycythemia may be secondary to pulmonary or cardiac disease or to prolonged exposure to high altitudes. In the absence of a demonstrable cause, polycythemia is considered idiopathic.

#### POLYCYTHEMIA VERA

Polycythemia vera (also known as primary polycythemia, erythema, polycythemia rubra vera, splenomegalic polycythemia, and Vaquez-Osler disease) is a chronic, myeloproliferative disorder. It's characterized by increased red blood cell (RBC) mass, leukocytosis, thrombocytosis, and increased hemoglobin concentration, with normal or decreased plasma volume. It usually occurs between ages 40 and 60, most commonly among men of Jewish ancestry. It seldom affects children or blacks and doesn't appear to be familial.

The onset of polycythemia is gradual, and the disease runs a chronic but slowly progressive course. The prognosis depends on age at diagnosis, treatment used, and complications. Mortality is high if polycythemia is untreated or is associated with leukemia or myeloid metaplasia.

### Causes

In polycythemia vera, uncontrolled and rapid cellular reproduction and maturation cause proliferation or hyperplasia of all bone marrow cells (panmyelosis). The cause of such uncontrolled cellular activity is unknown, but it is probably the result of a multipotential stem cell defect.

### Complications

Hyperviscosity may lead to thrombosis of small vessels with ruddy cyanosis of the nose and clubbing (stunting) of the digits. Further thromboembolic involvement can lead to splenomegaly, renal calculus formation, and abdominal organ thrombosis.

Paradoxically, hemorrhage is a complication of polycythemia vera. It may be due to defective platelet function or to hyperviscosity and the local effects from excess RBCs exerting pressure on distended venous and capillary walls.

Cerebrovascular accident (CVA) may also complicate the disease. As well, the incidence of peptic ulcer disease is four to five times greater in patients with polycythemia vera than in the general population.

### Assessment findings

In its early stages, polycythemia vera may produce no signs or symptoms. As altered circulation (secondary to increased RBC mass) produces hypervolemia and
hyperviscosity, the patient may report a vague feeling of fullness in the head, rushing in the ears, tinnitus, headache, dizziness, vertigo, epistaxis, night sweats, epigastric and joint pain, and visual alterations, such as scotomas, double vision, and blurred vision. He may also report a decrease in urine output, possibly due to increased uric acid production.

Late in the disease, the patient may report pruritus (which worsens after bathing and may be disabling), a sense of abdominal fullness, and pain, such as pleuritic chest pain or left upper quadrant pain. (See Common clinical features of polycythemia vera.)

### Diagnostic tests

Laboratory studies confirm polycythemia vera by showing increased RBC mass and normal arterial oxygen saturation in association with splenomegaly or two of the following:

- Platelet count above 400,000/µl (thrombocytosis)
- White blood cell (WBC) count above 50,000/µl in adults (leukocytosis)
- Elevated leukocyte alkaline phosphatase level
- Elevated serum vitamin B₁₂ levels or unbound B₁₂ binding capacity.

Another common finding is increased uric acid production, leading to hyperuricemia and hyperuricuria. Other laboratory results include increased blood histamine, decreased serum iron concentration, and decreased or absent urinary erythropoietin. Bone marrow biopsy reveals panmyelosis.

### Treatment

Phlebotomy, the primary treatment, can be performed repeatedly and can reduce RBC mass promptly. It's best used for patients with mild disease and for young patients. The frequency of phlebotomy and the amount of blood removed each time depend on the patient's condition. Typically, 350 to 500 ml of blood can be removed every other day until the patient's hematocrit is reduced to the low-normal range. After repeated phlebotomies, the patient develops iron deficiency, which stabilizes RBC production and reduces the need for phlebotomy. Phlebotomy doesn't reduce the WBC or platelet count and won't control the hyperuricemia associated with marrow cell proliferation.

Myelosuppressive therapy may be used for patients with severe symptoms, such as extreme thrombocytosis, a rapidly enlarging spleen, and hypermetabolism. It's also used for elderly patients who have difficulty tolerating the phlebotomy procedure. Radioactive phosphorus (³²P) or chemotherapy agents, such as melphalan, busulfan, and chlorambucil, can satisfactorily control the disease in most cases. However, these agents may cause leukemia and should be reserved for older patients and those with serious problems not controlled by phlebotomy. Patients of any age who have had previous thrombotic problems should be considered for myelosuppressive therapy.

Pheresis technology allows removal of RBCs, WBCs, and platelets individually or collectively (and provides these cellular components for blood banks). Pheresis also permits the return of plasma to the patient, thereby diluting the blood and reducing hypovolemic symptoms.

As appropriate, additional treatments include administration of cyproheptadine (12 to 16 mg/day) and allopurinol (300 mg/day) to reduce serum uric acid levels. Treatment usually improves symptomatic splenomegaly; rarely, splenectomy may be performed.

### Nursing diagnoses

- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered tissue perfusion (peripheral)
- Anxiety
- Fatigue
- Knowledge deficit
- Pain
- Risk for impaired skin integrity
- Risk for infection
- Risk for injury

### Common clinical features of polycythemia vera

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(See Common clinical features of polycythemia vera.)
Eye and ear

- Visual disturbances (blurring, diplopia, scotoma, engorged veins of fundus and retina) and congestion of conjunctiva, retina, and retinal veins
- Hypervolemia and hyperviscosity
- Engorgement of capillary beds

Nose and mouth

- Epistaxis or gingival bleeding
- Oral mucous membrane congestion
- Hypervolemia and hyperviscosity
- Engorgement of capillary beds

Central nervous system

- Headache or fullness in the head, lethargy, weakness, fatigue, syncope, dizziness, vertigo, tinnitus, paresthesia of digits, and impaired mentation
- Hypervolemia and hyperviscosity

Cardiovascular system

- Hypertension
- Intermittent claudication, thrombosis and emboli, angina, thrombophlebitis
- Hemorrhage
- Hypervolemia and hyperviscosity
- Hypervolemia, thrombocytosis, and vascular disease
- Engorgement of capillary beds

Skin

- Pruritus (especially after hot bath)
- Urticaria
- Ruddy cyanosis
- Night sweats
- Ecchymosis
- Basophilia (secondary histamine release)
- Altered histamine metabolism
- Hypervolemia and hyperviscosity due to congested vessels, increased oxyhemoglobin, and decreased hemoglobin levels
- Hypermetabolism
- Hemorrhage

GI system

- Epigastric distress
- Early abdominal fullness
- Peptic ulcer pain
- Hepatosplenomegaly
- Weight loss
- Hypervolemia and hyperviscosity
- Hepatosplenomegaly
- Gastric thrombosis and hemorrhage
- Congestion, extramedullary hematopoiesis, and myeloid metaplasia
- Hypermetabolism

Respiratory system

- Dyspnea
- Hypervolemia and hyperviscosity

Musculoskeletal system

- Arthralgia
- Increased urate production secondary to nucleoprotein turnover

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient won’t develop arrhythmias.
- The patient’s peripheral pulses will be present and strong.
- The patient’s skin color and temperature will be unchanged.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Encourage the patient to express any concerns about the disease, its treatment, and the effect that it may have on his life. Answer questions appropriately and provide emotional support. If possible, stay with him during periods of acute stress and anxiety.
- Keep the patient active and ambulatory to prevent thrombosis. If bed rest is necessary, prescribe a daily program of both active and passive range-of-motion exercises.
- Regularly examine the patient for bleeding.
- To compensate for increased uric acid production, give the patient additional fluids, administer allopurinol as ordered, and alkalize the urine to prevent uric acid calculus formation.
- If the patient has symptomatic splenomegaly, suggest or provide small, frequent meals followed by a rest period to prevent nausea and vomiting.
- If the patient has pruritus, give medications as ordered and provide distractions to help him cope.
- Report acute abdominal pain immediately; it may signal splenic infarction, renal calculus formation, or abdominal organ thrombosis.
- Before phlebotomy, check the patient’s blood pressure and pulse and respiratory rates. During phlebotomy, make sure the patient is lying down comfortably to prevent vertigo and syncope. Stay alert for tachycardia, clamminess, and complaints of vertigo. If these effects occur, the procedure should be stopped.
- Immediately after phlebotomy, check the patient’s blood pressure and pulse rate. Have the patient sit up for about 5 minutes before allowing him to walk; this prevents vasovagal attack and orthostatic hypotension. Administer 24 oz (710 ml) of juice or water to replenish fluid volume.
During myelosuppressive chemotherapy:
- Monitor complete blood count (CBC) and platelet count before and during therapy.
- Watch for and report all adverse effects that occur after administration of an alkylating agent.
- If nausea and vomiting occur, begin antiemetic therapy and adjust the patient's diet.
- During treatment with 32P, make sure you have a blood sample for CBC and platelet count before beginning treatment. (Note: The health care professional who administers 32P should take radiation precautions to prevent contamination.)
- Have the patient lie down during I.V. administration (to facilitate the procedure and prevent extravasation) and for 15 to 20 minutes afterward.

**Patient teaching**
- Determine what the patient knows about the disease, especially if he has been diagnosed for some time. As necessary, reinforce the doctor's explanation of the disease process, signs and symptoms, and prescribed treatment.
- Tell the patient to remain as active as possible to help maintain his self-esteem.
- Instruct the patient to use an electric razor to prevent accidental cuts and to keep his environment free of clutter to minimize falls and contusions. 
- Advise the patient to avoid high altitudes, which may exacerbate polycythemia.
- If the patient develops thrombocytopenia, tell him the most common bleeding sites (such as the nose, gingiva, and skin) so he can check for bleeding. Advise him to report any abnormal bleeding promptly.
- If the patient requires phlebotomy, describe the procedure and explain that it will relieve distressing symptoms. Tell the patient to watch for and report any symptoms of iron deficiency (pallor, weight loss, asthenia, glossitis). 
- If the patient requires myelosuppressive therapy, tell him about possible adverse effects (nausea, vomiting, and susceptibility to infection) that may follow administration of an alkylating agent. As appropriate, mention that alopecia may follow use of busulfan, cyclophosphamide, and uracil mustard and that sterile hemorrhagic cystitis may follow use of cyclophosphamide (forcing fluids can prevent this adverse effect).
- If an outpatient develops leukopenia, reinforce instructions about preventing infection. Warn the patient that his resistance to infection is low; advise him to avoid crowds and make sure he knows the symptoms of infection.
- If the patient requires treatment with 32P, explain the procedure. Tell him that he may require repeated phlebotomies until 32P takes effect.
- Refer the patient to the social service department and local home health care agencies, as appropriate.

**SECONDARY POLYCYTHEMIA**

Secondary polycythemia—also called reactive polycythemia—is characterized by excessive production of circulating red blood cells (RBCs) due to hypoxia, tumor, or disease. It occurs in about 2 out of every 100,000 persons who live at or near sea level; incidence increases among people who live at high altitudes.

**Causes and pathophysiology**

Secondary polycythemia may result from increased production of erythropoietin. This hormone, which is possibly produced and secreted by the kidneys, stimulates bone marrow production of RBCs. The increased production may be an appropriate (compensatory) physiologic response to hypoxia, which may result from:
- Chronic obstructive pulmonary disease
- Hemoglobin abnormalities (such as carboxyhemoglobinemia, which occurs in heavy smokers)
- Heart failure (causing a decreased ventilation-perfusion ratio)
- Right-to-left shunting of blood in the heart (as in transposition of the great vessels)
- Central or peripheral alveolar hypventilation (as in barbiturate intoxication or pickwickian syndrome)
- Low oxygen content of air at high altitudes.

Increased production of erythropoietin may also be an inappropriate (pathologic) response to renal disease (such as renovascular impairment, renal cysts, and hydronephrosis), central nervous system disease (such as encephalitis and parkinsonism), neoplasms (such as renal tumors, uterine myomas, and cerebellar hemangiomas), and endocrine disorders (such as Cushing's syndrome and pheochromocytomas). Rarely, secondary polycythemia results from a recessive genetic trait.

**Complications**

A patient with secondary polycythemia has an increased risk of hemorrhage because of problems with platelet quality, especially during surgery. Thromboemboli secondary to hemococoncentration may occur spontaneously; after prolonged immobility, as may occur with arthritic conditions or decreased mobility; or after surgery.

**Assessment findings**

The patient's history usually reveals shortness of breath (associated with emphysema). Inspection reveals a ruddy cyanosis of the skin and, possibly, clubbing of the fingers (in underlying cardiac or pulmonary disease). Hypoxemia is found without hepatosplenomegaly or hypertension, which constitutes a major difference between primary (vera) and secondary polycythemia.

Secondary polycythemia that isn't caused by hypoxemia is usually an incidental finding during treatment for an underlying disease.

**Diagnostic tests**

Laboratory results for secondary polycythemia include:
- Increased RBC mass, with increased hematocrit, hemoglobin levels, mean corpuscular volume, and mean corpuscular hemoglobin
- Elevated urine erythropoietin levels
- Increased histamine levels
- Decreased or normal arterial oxygen saturation.

Bone marrow biopsies reveal hyperplasia confined to the erythroid series. Unlike polycythemia vera, secondary polycythemia isn't associated with leukocytosis or thrombocytosis.

**Treatment**

The goal of treatment is correction of the underlying disease or environmental condition. In severe secondary polycythemia when altitude is a contributing factor, relocation may be advisable. If secondary polycythemia has produced hazardous hyperviscosity, or if the patient doesn't respond to treatment for the primary disease, reduction of blood volume by phlebotomy or pheresis may be effective.

Emergency phlebotomy is indicated for prevention of impending vascular occlusion and before emergency surgery. In the latter case, removal of excess RBCs and reinfusion of the patient's plasma is usually advisable.

**Nursing diagnoses**
- Activity intolerance
- Altered protection
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Knowledge deficit
- Risk for fluid volume deficit
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will exhibit adequate ventilation.
The principal goals of treatment are to correct dehydration and to prevent life-threatening thromboembolism. Rehydration with appropriate fluids and electrolytes is the treatment of choice. The results of other commonly performed laboratory tests include:

- Leukocytosis.

Spurious polycythemia is distinguishable from true polycythemia vera by its characteristic normal or decreased RBC mass, elevated hematocrit, and the absence of elevated hemoglobin levels. In many patients, an increased hematocrit merely reflects a normally high RBC mass and low plasma volume or by vascular redistribution of erythrocytes.

Other factors that may be associated with spurious polycythemia include hypertension, thromboembolic disease, pregnancy, elevated serum cholesterol and uric acid levels, and familial tendency.

Complications

Spurious polycythemia can be complicated by hypercholesterolemia, hyperlipidemia, and hyperuricemia. Thromboembolic complications may result if the condition goes untreated.

Assessment findings

The patient with spurious polycythemia usually has no specific signs or symptoms but may have vague complaints, such as headache, dizziness, and fatigue. Less commonly, the patient may report diaphoresis, dyspnea, and claudication. The patient's history may reveal existing cardiac or pulmonary disease.

Inspection typically reveals a patient with a ruddy appearance and a short neck. Palpation usually discloses associated hepatosplenomegaly. Auscultation may detect slight hypertension and hypoventilation when the patient is recumbent.

Diagnostic tests

Spurious polycythemia is distinguishable from true polycythemia vera by its characteristic normal or decreased RBC mass, elevated hematocrit, and the absence of leukocytosis.

The results of other commonly performed laboratory tests include:

- Elevated hemoglobin levels and hematocrit
- Elevated RBC count
- Normal arterial oxygen saturation and bone marrow studies
- Normal or decreased plasma volume.

Treatment

The principal goals of treatment are to correct dehydration and to prevent life-threatening thromboembolism. Rehydration with appropriate fluids and electrolytes is the primary therapy for spurious polycythemia secondary to dehydration. Therapy must also include appropriate measures to prevent continuing fluid loss.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (peripheral)
- Anxiety
- Fatigue
- Fluid volume deficit
- Ineffective breathing pattern
- Pain

Key outcomes

- The patient will express feelings of comfort and decreased pain.
These laboratory test results may aid diagnosis of allergic purpura:

- Clinical observation, often during the second or third attack.
- No laboratory test clearly identifies allergic purpura (although white blood cell count and erythrocyte sedimentation rate are elevated). Diagnosis necessitates careful clinical observation, often during the second or third attack.

**Nursing interventions**

- Focus your care on rehydration, a low-fat diet, exercise regimen, and teaching the patient about the condition and related stress factors.
- Encourage the patient to discuss his concerns about the disease, its treatments, and the effect it may have on his life. Answer questions appropriately and provide emotional support. If possible, stay with the patient during periods of severe stress and anxiety.
- Keep the patient active and ambulatory to prevent thrombosis. If he complains of fatigue, alternate periods of rest and activity.
- Auscultate for breath sounds every 4 hours. If the patient hyperventilates when recumbent, assist him to a comfortable position by elevating the head of the bed.
- During rehydration, monitor intake and output to maintain fluid balance. Also monitor laboratory studies to maintain electrolyte balance.
- To prevent thromboembolism in predisposed patients, initiate a cardiovascular exercise program coupled with a reduced dietary cholesterol plan. (Studies show that hypertension and hypercholesterolemia can be reduced by the combination of regular exercise and a diet low in fat and cholesterol.) Antilipemics, such as cholestyramine and gemfibrozil, may be added to the treatment plan when exercise and dietary control are unsuccessful.

**Patient teaching**

- Thoroughly explain the disease, including its diagnosis and treatment. The hard-driving person who is predisposed to spurious polycythemia is likely to be more inquisitive and anxious than the average patient. Answer his questions honestly, and reassure him that he can effectively control symptoms by complying with the prescribed treatment.
- Emphasize the need for follow-up examinations every 3 to 4 months after he is discharged.
- Advise the patient to follow a doctor-prescribed exercise program and diet. Results should be checked during follow-up examinations.
- When appropriate, suggest counseling about the patient’s work habits and lack of relaxation. If the patient is a smoker, emphasize the importance of stopping. Then refer him to a smoking cessation program, if necessary.
- Teach the patient to recognize and report signs and symptoms of increasing polycythemia and thromboembolism.
- Instruct the patient to use an electric razor and to maintain a clutter-free environment to minimize falls and contusions.
- Refer the patient to the social service department and local home health care agencies, as appropriate.

**Hemorrhagic disorders**

Characterized by uncontrolled bleeding, hemorrhagic disorders involve a rapid loss of a large amount of blood, either internally or externally. Hemorrhage may be arterial, venous, or capillary. Common hemorrhagic disorders include allergic purpuras, disseminated intravascular coagulation, hemophilia, hereditary hemorrhagic telangiectasia, idopathic thrombocytopenic purpura, thrombocytopenia, and von Willebrand's disease.

**ALLERGIC PURPURAS**

Allergic purpura is a nonthrombocytopenic purpura, an acute or a chronic vascular inflammation that affects the skin, joints, and GI and genitourinary (GU) tracts in association with allergy symptoms. When allergic purpura primarily affects the GI tract with accompanying joint pain, it is called Henoch-Schönlein syndrome or anaphylactoid purpura. However, the term allergic purpura applies to purpura associated with many other conditions such as erythema nodosum. An acute attack of allergic purpura can last for several weeks.

Fully developed allergic purpura is persistent and debilitating. This disorder affects males more commonly than females and is most prevalent in children ages 3 to 7 years. The prognosis is more favorable for children than for adults. The course of Henoch-Schönlein syndrome is usually benign and self-limiting, lasting 1 to 6 weeks if renal involvement is not severe.

**Causes**

- The most common identifiable cause of allergic purpura is probably an autoimmune reaction directed against vascular walls and triggered by a bacterial infection (particularly a streptococcal infection, such as scarlet fever). Typically, upper respiratory tract infection occurs 1 to 3 weeks before the onset of signs and symptoms.

Other possible causes include allergic reactions to some drugs and vaccines; allergic reactions to insect bites; and allergic reactions to some foods (such as wheat, eggs, milk, and chocolate).

**Complications**

- Renal disease (renal failure and acute glomerulonephritis) can be fatal. Hypertension and resulting blood loss from renal damage can further complicate the patient's condition.

**Assessment findings**

An accurate patient allergy history may yield information that helps ensure a positive outcome. The patient history may include pain due to bleeding from the mucosal surfaces of the ureters, bladder, and urethra. In 25% to 50% of patients, allergic purpura is associated with GU symptoms.

Other patient complaints include moderate, transient headaches; fever; anorexia; edema of the hands, feet, or scalp; and skin lesions, accompanied by pruritus, paresthesia and, occasionally, angioneurotic edema.

The patient with Henoch-Schönlein purpura may report a hypersensitivity to aspirin and food and drug additives. Typically, the patient complains of transient or severe colic, tenesmus, constipation, vomiting, and edema. He also may report hematuria and joint pain, mostly affecting the knees and ankles. Other symptoms include bleeding or hemorrhage of the mucous membranes of the bowel, resulting in GI bleeding, occult blood in the stool and, possibly, intussusception. Such GI abnormalities may precede overt, cutaneous signs of purpura.

Inspection findings in allergic purpuras include the characteristic skin lesions. Purple, macular, ecchymotic, and of varying size, these lesions result from vascular leakage into the skin and mucous membranes. The lesions usually appear in symmetrical patterns on the arms and legs. In children, skin lesions are generally urticarial; they expand and become hemorrhagic.

In Henoch-Schönlein purpura, inspection and palpation may disclose localized areas of edema, especially on the dorsal surfaces of the hands.

**Diagnostic tests**

No laboratory test clearly identifies allergic purpura (although white blood cell count and erythrocyte sedimentation rate are elevated). Diagnosis necessitates careful clinical observation, often during the second or third attack.

These laboratory test results may aid diagnosis of allergic purpura:

- guaiac-positive stools
- hematuria identified on urinalysis
- elevated blood urea nitrogen and serum creatinine levels and proteinuria, indicating glomerular involvement
The most significant clinical feature of DIC is abnormal bleeding without a history of a serious hemorrhagic disorder. Signs and symptoms are related to bleeding and...
A hereditary bleeding disorder, hemophilia results from deficiency of specific clotting factors. Hemophilia A (classic hemophilia), which affects more than 80% of all hemophiliacs, results from deficiency of factor VIII; hemophilia B (Christmas disease), which affects 15% of hemophiliacs, results from deficiency of factor IX. Other hereditary bleeding disorders include Von Willebrand disease, disorders due to platelet dysfunction, and antithrombin III deficiency.

**Diagnosis**

Hemophilia is diagnosed by coagulation factor assays. The most specific test is the partial thromboplastin time (PTT), which is prolonged in hemophilia. Other tests may include the prothrombin time (PT) and the International Normalized Ratio (INR). Anti-factor VIII and anti-factor IX antibodies can be detected by specific immunologic tests.

**Treatment**

Successful management of hemophilia requires prompt recognition and adequate treatment of the underlying disorder. Treatment may be supportive (when the underlying disorder is self-limiting, for example) or highly specific. If the patient isn't actively bleeding, supportive care alone may reverse DIC. Active bleeding may require administration of blood, fresh frozen plasma, platelets, or packed RBCs to support hemostasis.

Drugs such as antithrombin III and gabexate are being considered for use as antithrombins to inhibit the clotting cascade.

**Nursing diagnoses**

- Risk for injury
- Anxiety
- Fatigue
- Impaired gas exchange
- Impaired physical mobility
- Impaired tissue integrity
- Pain
- Risk for fluid volume deficit
- Risk for injury

**Key outcomes**

- The patient's blood pressure will remain high enough to maintain cerebral perfusion pressure but low enough to prevent intracranial bleeding and cerebral swelling.
- The patient will perform activities of daily living with the maximum level of mobility and independence.
- The patient will maintain fluid balance.
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort and decreased pain.
- The patient will use available support systems to assist in coping with fears.

**Nursing interventions**

- Focus on early recognition of signs of abnormal bleeding, prompt treatment of the underlying disorders, and prevention of further bleeding.
- Keep the family informed of the patient's progress. Prepare them for his appearance (I.V. lines, nasogastric tubes, bruises, dried blood). Give emotional support. Listen to the patient's and family's concerns. When possible, encourage the patient. As needed, enlist the aid of a social worker, chaplain, and other health care team members in providing support.
- If the patient is unable to tolerate activities because of blood loss, provide rest periods.
- Administer prescribed analgesics for pain as necessary.
- Reposition the patient every 2 hours and provide meticulous skin care to prevent skin breakdown.
- Administer oxygen therapy as ordered.
- Test stool and urine for occult blood.
- To prevent clots from dislodging and causing fresh bleeding, don't vigorously rub these areas when washing. Use a 1:1 solution of hydrogen peroxide and water to help remove crusted blood.
- Protect the patient from injury. Enforce complete bed rest during bleeding episodes. If the patient is agitated, pad the side rails.
- If bleeding occurs, use pressure and topical hemostatic agents, such as absorbable gelatin sponges (Gelfoam), microfibrillar collagen hemostat (Avitene Hemostat), or thrombin (Thrombin), to control it.
- Check all venipuncture sites frequently for bleeding. After injection or removal of I.V. catheters or needles, apply pressure to injection sites for at least 10 minutes. Alert other personnel to the patient's tendency to hemorrhage. Limit venipunctures whenever possible.
- Monitor intake and output hourly in acute DIC, especially when administering blood products. Watch for transfusion reactions and signs of fluid overload.
- To measure the amount of blood lost, weigh dressings and linen and record drainage. Weigh the patient daily, particularly in renal involvement.
- Watch for bleeding from the GI and genitourinary (GU) tracts. If you suspect intra-abdominal bleeding, measure the patient's abdominal girth at least every 4 hours, and monitor closely for signs of shock. Perform bladder irrigations as ordered for GU bleeding.
- Monitor the results of serial blood studies (particularly hematocrit, hemoglobin levels, and coagulation times).

**Patient teaching**

- Explain the disorder to the patient and his family. Teach them about the signs and symptoms of the problem, the diagnostic tests required, and the treatment that the patient is to receive.
evidence suggests that hemophilia may result from nonfunctioning factors VIII and IX, rather than from deficiency of these factors.

Hemophilia is the most common X-linked genetic disease and occurs in about 1.25 in 10,000 live male births.

The severity and prognosis of bleeding disorders vary with the degree of deficiency and the site of bleeding. The overall prognosis is best in mild hemophilia, which doesn't cause spontaneous bleeding and joint deformities. Advances in treatment have greatly improved the prognosis, and many hemophiliacs live normal life spans.

Causes and pathophysiology

Hemophilia A and B are inherited as X-linked recessive traits. Therefore, female carriers have a 50% chance of transmitting the gene to each daughter, who would then be a carrier, and a 50% chance of transmitting the gene to each son, who would be born with hemophilia.

Hemophilia produces abnormal bleeding, which may be mild, moderate, or severe, depending on the degree of factor deficiency. After a person with hemophilia forms a platelet plug at a bleeding site, the lack of clotting factors impairs formation of a stable fibrin clot. Immediate hemorrhage is not prevalent, but delayed bleeding is common.

Complications

Bleeding into joints and muscles causes pain, swelling, extreme tenderness and, possibly, permanent deformity. Bleeding near peripheral nerves may cause peripheral neuropathies, pain, paresthesia, and muscle atrophy. If bleeding impairs blood flow through a major vessel, it can cause ischemia and gangrene.

Assessment findings

Varying assessment findings depend on the severity of the patient's condition. A patient with undiagnosed hemophilia typically presents with pain and swelling in a weight-bearing joint, such as the hip, knee, and ankle.

Mild hemophilia frequently goes undiagnosed until adulthood because the patient with a mild deficiency does not bleed spontaneously or after minor trauma but has prolonged bleeding if challenged by major trauma or surgery. Postoperative bleeding continues as a slow ooze or ceases and starts again up to 8 days after surgery.

Moderate hemophilia causes symptoms similar to those of severe hemophilia but produces only occasional spontaneous bleeding episodes.

Severe hemophilia causes spontaneous bleeding. Often, the first sign of severe hemophilia is excessive bleeding after circumcision. Later, spontaneous bleeding or severe bleeding after minor trauma may produce large subcutaneous and deep I.M. hematomas.

The patient history may reveal prolonged bleeding after surgery (including dental extractions), trauma, or joint pain if episodes of spontaneous bleeding into muscles or joints have occurred. The history may disclose signs of internal bleeding, such as abdominal, chest, or flank pain; episodes of hematuria or hematemesis; and tarry stools. It should also reveal activity or movement limitations that the patient has experienced in the past and any need he has for assistive devices, such as splints, canes, or crutches.

Inspection may reveal hematomas on the extremities, the torso, or both and, if bleeding has occurred in joints, joint swelling. Joint range of motion may be limited, and the patient may complain of pain when this assessment is done if bleeding has occurred into the joints.

Diagnostic tests

Specific coagulation factor assays can diagnose the type and severity of hemophilia. A positive family history can also help to diagnose hemophilia.

Characteristic findings in hemophilia A are:
- factor VIII assay 0% to 25% of normal
- prolonged activated partial thromboplastin time (APTT)
- normal platelet count and function, bleeding time, and prothrombin time.

Characteristic findings in hemophilia B are:
- deficient factor IX assay
- baseline coagulation results similar to those of hemophilia A, with normal factor VIII.

In hemophilia A or B, the degree of factor deficiency defines severity as follows:
- mild hemophilia—factor levels 5% to 25% of normal
- moderate hemophilia—factor levels 1% to 5% of normal
- severe hemophilia—factor levels less than 1% of normal.

Blood studies are the key diagnostic tool for assessing hemophilia, but additional tests may be ordered periodically to evaluate complications caused by bleeding. For example, a computed tomography scan would be used for suspected intracranial bleeding; arthroscopy or arthrography, for certain joint problems; and endoscopy, for GI bleeding.

Treatment

Hemophilia is not curable, but treatment can prevent crippling deformities and prolong life. Correct treatment quickly stops bleeding by increasing plasma levels of deficient clotting factors to help prevent disabling deformities that result from repeated bleeding into muscles, joints, and organs.

In hemophilia A, cryoprecipitated antihemophilic factor (AHF), lyophilized A HF, or both given in doses large enough to raise clotting factor levels above 25% of normal can permit normal hemostasis. Before surgery, AHF is administered to raise clotting factors to hemostatic levels. Levels are then kept within a normal range until the wound has healed. Fresh frozen plasma can also be given but has some drawbacks.

Inhibitors to factor VIII develop after multiple transfusions in 10% to 20% of patients with severe hemophilia renders the patient resistant to factor VIII infusions. Desmopressin may be given to stimulate the release of stored factor VIII, raising the level in the blood.

In hemophilia B, administration of factor IX concentrate during bleeding episodes increases factor IX levels.

A person with hemophilia who undergoes surgery needs careful management by a hematologist with expertise in hemophilia care. The patient requires deficient factor replacement before and after surgery. Such replacement may be necessary even for minor surgery, such as dental extraction. In addition, amino-caproic acid is commonly used for oral bleeding to inhibit the active fibrinolytic system in oral mucosa.

Nursing diagnoses
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Impaired physical mobility
- Ineffective individual coping
- Knowledge deficit
- Pain
- Powerlessness
- Risk for fluid volume deficit
- Risk for injury
- Social isolation
Recognizing and managing bleeding

Bleeding in hemophilia may occur spontaneously or stem from an injury. Inform your patient and his family about possible types of bleeding and their associated signs and symptoms. Accordingly, advise them which actions to take and when to call for medical help.

<table>
<thead>
<tr>
<th>BLEEDING SITE</th>
<th>SIGNS AND SYMPTOMS</th>
<th>INTERVENTIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Intracranial</td>
<td>Change in personality or wakefulness (level of consciousness), headache, nausea</td>
<td>Instruct the patient or family members to notify the doctor immediately and treat symptoms as an emergency.</td>
</tr>
<tr>
<td>Joints (hemarthroses) Most often the knees, followed by elbows, ankles, shoulders, hips, and wrists</td>
<td>Joint pain and swelling, joint tingling and warmth (at onset of hemorrhage)</td>
<td>Tell the patient to begin antihemophilic factor (AHF) infusions immediately and then to notify the doctor.</td>
</tr>
<tr>
<td>Muscles</td>
<td>Pain and reduced function of affected muscle; tingling, numbness, or pain in a large area away from the affected site (referred pain)</td>
<td>Urge the patient to notify the doctor and to start an AHF infusion if the patient is reasonably certain that bleeding results from recent injury (otherwise, call the doctor for instructions).</td>
</tr>
<tr>
<td>Subcutaneous tissue or skin</td>
<td>Pain, bruising, and swelling at the site (delayed oozing may also occur after an injury)</td>
<td>Show the patient how to apply appropriate topical agents, such as ice packs and absorbable gelatin sponges (Gelfoam), to stop bleeding.</td>
</tr>
<tr>
<td>Kidney</td>
<td>Pain in the lower back near the waist, decreased urine output</td>
<td>Instruct the patient to notify the doctor and to start AHF infusion if bleeding results from a known recent injury.</td>
</tr>
<tr>
<td>Heart (cardiac tamponade)</td>
<td>Chest tightness, shortness of breath, swelling (usually occurs in hemophiliacs who are very young or who have severe disease)</td>
<td>Instruct the patient to contact the doctor or to go to the nearest emergency department at once.</td>
</tr>
</tbody>
</table>

After bleeding episodes and surgery:
- Watch closely for signs of further bleeding, such as increased pain and swelling, fever, and symptoms of shock.
- Closely monitor APTT.

Patient teaching

After bleeding episodes and surgery:
- Wash hands after any contact with the patient's skin to avoid transmitting infection.
- Provide emotional support, and listen to the patient's fears and concerns. Reassure him when possible. Remember that people who may have been exposed to the human immunodeficiency virus (HIV) through contaminated blood products need special support and infection control.
- If the newly diagnosed patient has difficulty adjusting to his diagnosis, reassure him that his feelings are normal. Point out areas of his life in which he can maintain control. Arrange for others with the same problem to speak with the patient and his family.
- Allow the patient private time with his family and friends to help overcome feelings of social isolation.
- Watch for signs and symptoms of decreased tissue perfusion, such as restlessness, anxiety, confusion, pallor, cool and clammy skin, chest pain, decreased urine output, hypotension, and tachycardia. Monitor the patient's blood pressure and pulse and respiratory rates. Observe him frequently for bleeding from the skin, mucous membranes, and wounds.

Nursing interventions

- Provide emotional support, and listen to the patient's fears and concerns. Reassure him when possible. Remember that people who may have been exposed to the human immunodeficiency virus (HIV) through contaminated blood products need special support and infection control.
- If the newly diagnosed patient has difficulty adjusting to his diagnosis, reassure him that his feelings are normal. Point out areas of his life in which he can maintain control. Arrange for others with the same problem to speak with the patient and his family.
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During bleeding episodes:
- If the patient has surface cuts or epistaxis, apply pressure—often the only treatment needed. With deeper cuts, pressure may stop the bleeding temporarily. Cuts deep enough to require suturing may also require factor infusions to prevent further bleeding. (See Recognizing and managing bleeding.)
- Give the deficient clotting factor or plasma, as ordered. The body uses up AHF in 48 to 72 hours, so repeat infusions as ordered until the bleeding stops.
- Watch for adverse reactions to blood products, such as flushing, headache, tingling, fever, chills, urticaria, and anaphylaxis.
- Apply cold compresses or ice bags and raise the injured part.
- To prevent recurrence of bleeding, restrict activity for 48 hours after bleeding is under control.
- Control pain with an analgesic such as acetaminophen, propoxyphene, codeine, or meperidine, as ordered. Avoid I.M. injections because they may cause hematoma formation at the injection site. Aspirin and aspirin-containing medications are contraindicated because they decrease platelet adherence and may increase the bleeding.
- If the patient cannot tolerate activities because of blood loss, provide rest periods between activities.

If the patient has bled into a joint:
- Immediately elevate the joint.
- To restore joint mobility, if ordered, begin range-of-motion exercises at least 48 hours after the bleeding is controlled. Tell the patient to avoid weight bearing until bleeding stops and swelling subsides.
- Administer analgesics for the pain associated with hemarthrosis. Also, apply ice packs and elastic bandages to alleviate the pain.
The history of a patient with this disorder reveals an established familial pattern of bleeding disorders. The patient may complain of epistaxis, hemoptysis, or tarry stools, although rare, may occur in severe cases, in undiagnosed patients undergoing surgery, and in victims of trauma.

Secondary iron deficiency anemia from chronic bleeding is the most common complication. Rarely, vascular malformation may cause pulmonary arteriovenous shunts that can be fatal.

Hereditary hemorrhagic telangiectasia is transmitted by autosomal dominant inheritance. The disorder seldom skips generations. In its homozygous state, it may be life-threatening in females. A similar inherited disorder, ataxia-telangiectasia, produces some of the same signs and symptoms. (See Ataxia-telangiectasia—also called Osler-Weber-Rendu disease—below.)

Immunodeficiency may result from defective embryonic development, hormonal deficiency, or defective deoxyribonucleic acid repair. Children with ataxia-telangiectasia are vulnerable to lymphomas and other types of cancer. Severe abnormalities cause rapid deterioration and premature death from overwhelming infection or cancer.

Ataxia usually appears by age 2 but can develop as late as age 9. About 80% of patients have recurrent or chronic respiratory infections. Signs of cerebellar ataxia (such as involuntary, jerky movements) usually develop by the time infants begin to use motor skills. Signs of telangiectasia usually appear later. Secondary sex characteristics may be absent in adolescents. Eventually, patients may exhibit signs of mental retardation.

Diagnosis usually depends on immunologic tests. For example, immunoglobulin (Ig) A may be absent (60% to 80% of patients) or IgA and IgE may be deficient. Computed tomography scans, magnetic resonance imaging, and pneumoencephalography show degenerative neurologic changes.

No treatment stops the progression of ataxia-telangiectasia, but aggressive therapy with broad-spectrum antibiotics may prevent or control infections. Immunotherapy to replace missing antibodies and prevent infection helps some patients.

Causes

Hereditary hemorrhagic telangiectasia is transmitted by autosomal dominant inheritance. The disorder seldom skips generations. In its homozygous state, it may be fatal.

Complications

Secondary iron deficiency anemia from chronic bleeding is the most common complication. Rarely, vascular malformation may cause pulmonary arteriovenous shunts; then, shunting of blood through the fistulas may lead to hypoxemia. Recurring cerebral embolism and brain abscess may also occur. Hemorrhagic shock, although rare, may occur in severe cases, in undiagnosed patients undergoing surgery, and in victims of trauma.

Assessment findings

Although signs of hereditary hemorrhagic telangiectasia may be present in childhood, they increase in severity with age.

The history of a patient with this disorder reveals an established familial pattern of bleeding disorders. The patient may complain of epistaxis, hemoptysis, or tarry stools, although rare, may occur in severe cases, in undiagnosed patients undergoing surgery, and in victims of trauma.
stools, indicating fragile mucous membranes in the nose, mouth, or stomach.

Inspection reveals localized aggregations of dilated capillaries on the skin of the face, ears, scalp, hands, arms, and feet, and under the nails. Characteristic telangiectases are violet, bleed spontaneously, may be flat or raised, blanch on pressure, and are nonpulsatile. They may be associated with vascular malformations, such as arteriovenous fistulas. Although they can't be seen on inspection, visceral telangiectases are common in the liver, bladder, respiratory tract, and stomach. The type and distribution of these lesions are usually similar among family members.

Inspection may also reveal generalized capillary fragility evidenced by spontaneous bleeding, petechiae, ecchymoses, and spider hemangiomas of varying size. These signs of capillary fragility may exist without overt telangiectasia. (See Typical lesions of hereditary hemorrhagic telangiectasia.) A lesser form of this syndrome leads to clubbing of the digits.

An established familial pattern of bleeding disorders and clinical evidence of telangiectasia and hemorrhage establish the diagnosis.

Diagnostic tests

Bone marrow aspiration showing depleted iron stores confirms secondary iron deficiency anemia. Hypochromic, microcytic anemia is common; abnormal platelet function may also be found. Coagulation tests are essentially irrelevant because hemorrhage in telangiectasia results from vascular wall weakness.

Treatment

Supportive therapy includes blood transfusions and the administration of supplemental iron. Ancillary treatment may consist of applying pressure and topical hemostatic agents to bleeding sites, cauterizing bleeding sites not readily accessible, and protecting the patient from trauma and unnecessary bleeding.

Parenteral administration of supplemental iron enhances absorption to maintain adequate iron stores and prevents gastric irritation. Administering antipyretics or antihistamines before blood transfusion and using saline-washed cells, frozen blood, or other types of leukocyte-poor blood instead of whole blood transfusion may prevent febrile transfusion reactions.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for fluid volume deficit
- Risk for infection

Key outcomes

- The patient's vital signs will remain within normal range.
- The patient will show evidence of hemodynamic stability.
- The patient will have normal laboratory values.
- The patient will express positive feelings about himself.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Provide emotional and psychological support. Encourage the patient to express his concerns about his disease and its treatment. If possible, stay with the patient during periods of severe stress and anxiety. As much as possible, include the patient in care decisions.
- Administer ordered blood transfusions. Set the flow rate, and observe the patient for tolerance of the infusion and possible adverse reactions. Take the patient's vital signs, and monitor the patient frequently according to facility policy. Check for signs of febrile or allergic transfusion reaction (flushing, shaking chills, fever, headache, rash, tachycardia, hypertension).
- Encourage fluid intake if the patient is bleeding or hypovolemic. Monitor intake and output.
- Provide good skin care and hygiene, and use aseptic techniques when caring for the patient. Lesions bleed easily, which may result in infection and skin breakdown.
- Throughout the patient's hospitalization, observe him for indications of GI bleeding, such as hematemesis and melena.
- Monitor organ function through routine physical examination; compare with laboratory evaluations to detect possible renal, hepatic, or respiratory failure.

Typical lesions of hereditary hemorrhagic telangiectasia

Dilated capillaries, either flat or raised, appear in localized aggregations, as on the fingers.

On the face, spider hemangiomas reflect capillary fragility.

Patient teaching

- Teach the patient about the disease, its signs and symptoms, and treatment, reinforcing the doctor's explanation as necessary. Also teach the patient and his family about the hereditary nature of this disorder. Refer the patient for genetic counseling, as appropriate.
- If the patient requires an iron supplement, stress the importance of following dosage instructions and of taking oral iron with meals to minimize GI irritation. Warn that iron turns stools dark green or black and may cause constipation.
- Teach the patient and family how to manage minor bleeding episodes, especially recurrent epistaxis, and to recognize major bleeding episodes that require emergency intervention.
- Encourage routine medical care to monitor for visceral hemorrhage and organ failure.
Thrombocytopenia that results from immunologic platelet destruction is known as idiopathic thrombocytopenic purpura (ITP). This form of thrombocytopenia may be acute (postviral thrombocytopenia) or chronic (Werlhof's disease, purpura hemorrhagica, essential thrombocytopenia, or autoimmune thrombocytopenia). The acute form usually affects children between ages 2 and 6; the chronic form mainly affects adults under age 50, especially women between ages 20 and 40.

The prognosis for the acute form is excellent; nearly four out of five patients recover completely without specific treatment. The prognosis for the chronic form is good; transient remissions lasting for weeks or even years are common, especially among women.

Causes

ITP is an autoimmune disorder. Antibodies that reduce the life span of platelets have been found in nearly all patients. The spleen probably helps to remove platelets modified by the antibody. The acute form usually follows a viral infection, such as rubella and chickenpox, and can result from immunization with a live vaccine. The chronic form seldom follows infection and is commonly linked with other immunologic disorders, such as systemic lupus erythematosus.

Human immunodeficiency virus (HIV) infection has become a common cause of ITP and should be considered in the differential diagnosis. ITP can be the initial symptom of HIV infection—a symptom indicating AIDS-related complex or a complication of fully developed AIDS. It’s also often a precursor to lymphoma.

Complications

As with other purpuric conditions, hemorrhage can severely complicate ITP. A major complication during the initial phase of the disease, cerebral hemorrhage is most likely to occur if the patient's platelet count falls below 500/µl. Potentially fatal purpuric lesions may occur in vital organs, such as the brain and kidneys.

Assessment findings

The patient's history usually reveals clinical features common to all forms of thrombocytopenia: epistaxis, oral bleeding, and the development of purpura and petechiae. A female patient may complain of menorrhagia. In the acute form, the sudden onset of bleeding usually follows a recent viral illness, although bleeding can occur up to 21 days after the virus strikes. In the chronic form, the onset of bleeding is insidious.

Inspection typically reveals petechiae or ecchymoses in the skin or bleeding into mucous membranes (GI, urinary, vaginal, or respiratory). Palpation may reveal splenomegaly.

The patient's platelet count determines the type of abnormal bleeding she experiences. For example, a platelet count between 30,000 and 50,000/µl causes bruising with minor trauma. A platelet count between 15,000 and 30,000/µl produces spontaneous bruising and petechiae, mostly on the arms and legs. A platelet count below 15,000/µl triggers spontaneous bruising or, after minor trauma, mucosal bleeding, generalized purpura, epistaxis, hematuria, and GI or intracranial bleeding.

Diagnostic tests

A platelet count less than 20,000/µl and prolonged bleeding time suggest ITP. Platelet size and morphologic appearance may be abnormal; anemia may be present if bleeding has occurred.

As in thrombocytopenia, bone marrow studies show an abundance of megakaryocytes (platelet precursors) and a shortened circulating platelet survival time (several hours or days rather than the usual 7 to 10 days).

Highly sensitive tests that quantify platelet-associated immunoglobulin (Ig) G may help to establish the diagnosis; because these tests are nonspecific, their usefulness is limited. Half of all patients with thrombocytopenia show an increased IgG level on the platelet.

Treatment

Acute ITP may be allowed to run its course without intervention, or it may be treated with glucocorticoids or immune globulin. Treatment with plasmapheresis or plateletpheresis with transfusion has been attempted with limited success.

For chronic ITP, corticosteroids are the treatment of choice to suppress phagocytic activity, promote capillary integrity, and enhance platelet production. Patients who fail to respond spontaneously within 1 to 4 months or who require high doses of corticosteroids to maintain platelet counts require splenectomy.

Splenectomy may be up to 85% successful in adults when splenomegaly accompanies the initial thrombocytopenia. Before splenectomy, the patient may require blood, blood components, and vitamin K to correct anemia and coagulation defects. After splenectomy, she may need blood and component replacement and platelet concentrate. Normally, platelets multiply spontaneously after splenectomy.

Alternative treatments include immunosuppressants (cytoxan or vincristine sulfate, for example) and high-dose I.V. immune globulin in adults (85% effective).

The use of immunosuppressants requires weighing the risks against the benefits. Immune globulin treatment has a rapid effect, raising platelet counts within 1 to 5 days, but the beneficial effect lasts only 1 to 2 weeks. Immune globulin is usually administered to prepare severely thrombocytic patients for emergency surgery.

Nursing diagnoses

- Activity intolerance
- Altered protection
- Anxiety
- Body image disturbance
- Fatigue
- Impaired skin integrity
- Knowledge deficit
- Risk for fluid volume deficit

Key outcomes

- The patient won’t experience fever, chills, and other signs of infection.
- The patient will demonstrate the use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient will demonstrate effective coping mechanisms.
- The patient will express positive feelings about herself.
- The patient will express feelings of increased energy.
- The patient's fluid volume will remain within normal range.

Nursing interventions

- Patient care for ITP is essentially the same as that for thrombocytopenia, but a key difference is the use of platelet support. Thrombocytopenia responds well to treatment with platelet replacement, but ITP isn't usually treated with platelets because the body often rejects them.
- Provide emotional support, and encourage the patient to discuss any concerns. Reassure her that any petechiae and ecchymoses will heal as the disease resolves.
- Protect all areas of petechiae and ecchymoses from further injury.
- Watch for signs of bleeding. Identify the amount of bleeding or the size of ecchymoses at least every 24 hours. Test stool, urine, and vomitus for blood.
- Provide rest periods between activities, if needed.
- Guard against bleeding by protecting the patient from trauma. Keep the bed's side rails raised and pad them, if possible. Promote the use of an electric razor and a soft toothbrush. Avoid invasive procedures, such as venipuncture and urinary catheterization, if possible. When venipuncture is unavoidable, exert pressure on the puncture site for at least 20 minutes or until the bleeding stops.
- Monitor the patient's platelet count daily, and check for adverse reactions to platelet transfusions, such as fever, allergic responses, and alloimmunization.
During active bleeding, maintain strict bed rest. Elevate the head of the bed to prevent gravity-related pressure increases, possibly leading to intracranial bleeding.

If the patient is receiving corticosteroid therapy, monitor her fluid and electrolyte balance and watch for infection, pathologic fractures, and mood changes.

Before splenectomy, administer transfusions as ordered and according to facility protocol. Take the patient's vital signs immediately before the transfusion; then monitor them closely after the transfusion has begun.

After splenectomy, monitor the patient's vital signs and intake and output. Administer analgesics, I.V. infusions, and transfusions, as necessary.

Closely monitor the patient receiving immunosuppressants (commonly given before splenectomy) for signs of bone marrow depression, infection, mucositis, GI tract ulceration, and severe diarrhea or vomiting.

**Patient teaching**

Teach the patient about ITP. For a home care patient, explain how to cope with it. (See [Living with ITP](#).

Warn the patient not to strain during defecation and coughing; both can lead to increased intracranial pressure, possibly causing cerebral hemorrhage. Provide a stool softener, if needed, because constipation and passage of hard stools can tear the rectal mucosa, causing bleeding.

Explain the purpose of diagnostic tests and the function of platelets. Tell the patient how the results of platelet counts can help to identify abnormal bleeding.

Warn the patient that the lower her platelet count falls, the more precautions she will need to take. In severe ITP, even minor bumps or scrapes can result in bleeding.

Advise the patient to carry medical identification to alert others that she has ITP.

### HOME CARE

- **Living with ITP**

  When teaching a patient how to live safely at home with idiopathic thrombocytopenic purpura (ITP), include the following points:
  - Caution the patient to avoid aspirin and other drugs that impair coagulation. Teach him how to recognize aspirin compounds and nonsteroidal anti-inflammatory drugs listed on labels of over-the-counter drugs.
  - Instruct the patient to use a humidifier at night if he experiences frequent nosebleeds. Also suggest that he moisten his inner nostrils twice a day with an anti-infective ointment.
  - Teach the patient how to examine his skin for ecchymoses and petechiae and how to test his stools for occult blood.
  - Explain the importance of reporting signs of bleeding, such as tarry stools, coffee-ground vomitus, and gum or urinary tract bleeding.

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**THRBOCYTOPENIA**

Thrombocytopenia is the most common cause of hemorrhagic disorders. It's characterized by a deficient number of circulating platelets. Because platelets play a vital role in coagulation, this disease poses a serious threat to hemostasis. Platelet dysfunction rather than platelet deficiency results in hemorrhagic disorders resembling thrombocytopenia. (See [Platelet function disorders](#).) The prognosis is excellent in drug-induced thrombocytopenia if the offending drug is withdrawn; in such cases, recovery may be immediate. Otherwise, the prognosis depends on the patient's response to treatment of the underlying cause.

### Causes and pathophysiology

Thrombocytopenia may be congenital or acquired; the acquired form is more common. In either case, it usually results from decreased or defective production of platelets in the marrow (for example, in leukemia, aplastic anemia, and toxicity with certain drugs) or from increased destruction outside the marrow caused by an underlying disorder (such as cirrhosis of the liver, disseminated intravascular coagulation, and severe infection).

Less commonly, thrombocytopenia results from sequestration (hypersplenism, hypothermia) or platelet loss. Acquired thrombocytopenia may result from the use of certain drugs, such as quinine, quinidine, rifampin, heparin, nonsteroidal anti-inflammatory agents, histamine blockers, most chemotherapeutic agents, allopurinol, and alcohol.

Thrombocytopenia may also occur transiently after a viral infection (such as Epstein-Barr) or infectious mononucleosis. (See [Causes of decreased circulating platelets](#).) An idiopathic form of thrombocytopenia also occurs. (For more information, refer to "Idiopathic thrombocytopenic purpura" in this chapter.)

### Complications

Complications of thrombocytopenia are usually related to bleeding. Severe thrombocytopenia can cause acute hemorrhage, which may be fatal without immediate therapy. The most common sites of severe bleeding include the brain and GI tract, although intrapulmonary bleeding and cardiac tamponade can also occur.

### Assessment findings

Typically, a patient with thrombocytopenia reports sudden onset of petechiae and ecchymoses from bleeding into mucous membranes (GI, urinary, vaginal, or respiratory). He may also complain of malaise, fatigue, and general weakness (with or without accompanying blood loss). In acquired thrombocytopenia, the patient's history may include the use of one or several offending drugs.

Inspection typically reveals evidence of bleeding (petechiae, ecchymoses), along with slow, continuous bleeding from any injuries or wounds. Painless, round, and as tiny as pinpoint (1 to 3 mm in diameter), petechiae usually occur on dependent portions of the body, appearing and fading in crops and sometimes grouping to form ecchymoses. Another form of blood leakage and larger than petechiae, ecchymoses are purple, blue, or yellow-green bruises that vary in size and shape. They can occur anywhere on the body from traumatic injury. In patients with bleeding disorders, they usually appear on the arms and legs. In adults, inspection may reveal large, blood-filled bullae in the mouth. Gentle palpation of edematous ecchymotic areas may cause pain, indicating that these areas are actually hematomas. Superficial hematomas are red; deep hematomas are blue. They typically exceed 1 cm in diameter.

If the patient's platelet count is between 30,000 and 50,000/µl, expect bruising with minor trauma; if it's between 15,000 and 30,000/µl, expect spontaneous bruising or, after minor trauma, mucosal bleeding, generalized purpura, epistaxis, hematuria, and GI or intracranial bleeding. Female patients may report menorrhagia. Remember to look for both obvious and insidious sources of bleeding.

### Diagnostic tests

The following laboratory findings help to establish a diagnosis of thrombocytopenia:

- diminished platelet count (in adults, less than 100,000/µl)
- prolonged bleeding time (although this doesn't always indicate platelet quality)
- normal prothrombin and partial thromboplastin times.

Platelet antibody studies can help to determine why the platelet count is low and help to direct treatment. Platelet survival studies help to differentiate between ineffective platelet production and inappropriate platelet destruction. (Platelet production disorders may occur after radiation exposure, medication ingestion, or an infectious disease. They may also occur idiopathically. Inappropriate platelet destruction may occur with splenic disease and platelet antibody disorders.)

In severe thrombocytopenia, a bone marrow study determines the number, size, and cytoplasmic maturity of the megakaryocytes (the bone marrow cells that release mature platelets). This information may identify ineffective platelet production as the cause of thrombocytopenia and rule out a malignant disease process at the same
Treatment

Removal of the offending agents in drug-induced thrombocytopenia or proper treatment of the underlying cause, when possible, is essential. Corticosteroids may be used to increase platelet production or immune globulin.

Platelet transfusions may be used to stop episodic abnormal bleeding caused by a low platelet count. If platelet destruction results from an immune disorder, platelet infusions may have only a minimal effect and may be reserved for life-threatening bleeding.

Splenectomy may be necessary to correct thrombocytopenia caused by platelet destruction. A splenectomy should significantly reduce platelet destruction because the spleen acts as the primary site of platelet removal and antibody production.

**Platelet function disorders**

Platelet function disorders resemble thrombocytopenia but stem from platelet dysfunction (poor platelet adhesion or fibrin clot formation), not platelet deficiency. Hemorrhage is the most serious complication.

Disorders may be inherited (the bone marrow produces ineffectively clotting platelets) or acquired (resulting from the effects of drugs, such as aspirin and carbencillin; from systemic diseases, such as uremia; and from other hematologic disorders).

Sudden, excessive bruising and nasal and gingival bleeding is characteristic. Petechiae, purpura, and external hemorrhage may be present. Vital signs are usually normal, but with hemorrhage, pulse and respiratory rate increase and blood pressure decreases. Occasionally, excessive bleeding during surgery is the first sign of internal hemorrhage.

The diagnosis is suggested by prolonged bleeding time despite normal platelet count and clotting factors. A blood film and platelet function test reveal the defective mechanism. Other findings include poor clot retraction, decreased prothrombin conversion, and normal prothrombin, activated partial thromboplastin, and thrombin times. Complete blood count and differential and determination of hemorrhage sites are needed.

Platelet replacement is the only satisfactory treatment for inherited platelet dysfunction. Acquired dysfunctions require treatment for the underlying disease or discontinuation of damaging drug therapy. Cryoprecipitate infusions aid uremia-induced platelet dysfunction. Plasmapheresis controls bleeding caused by a plasma element that inhibits platelet function.

**Nursing diagnoses**

- Activity intolerance
- Altered protection
- Anxiety
- Body image disturbance
- Fatigue
- Impaired skin integrity
- Knowledge deficit
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient won’t incur an injury.
- The patient won’t experience fever, chills, and other signs or symptoms of illness.
- The patient will demonstrate use of protective measures, including conserving energy, maintaining a balanced diet, and getting plenty of rest.
- The patient will demonstrate effective coping skills.
- The patient will express positive feelings about himself.

**Causes of decreased circulating platelets**

Thrombocytopenia usually results from insufficient production or increased peripheral destruction of platelets. Less commonly, it results from sequestration or platelet loss.

**Diminished or defective platelet production**

**Congenital**
- Wiskott-Aldrich syndrome
- Maternal ingestion of thiazides
- Neonatal rubella
- Polycythemia

**Acquired**
- Aplastic anemia
- Marrow infiltration (acute and chronic leukemias, tumor)
- Nutritional deficiency (vitamin B₁₂, folic acid)
- Myelosuppressive agents
- Drugs that directly influence platelet production (thiazides, alcohol, hormones)
- Radiation
- Viral infections (measles, dengue)

**Increased peripheral destruction (outside marrow)**

**Congenital**
- Nonimmune (prematurity, erythroblastosis fetalis, infection)
- Immune (drug sensitivity, maternal idiopathic thrombocytopenic purpura [ITP])

**Acquired**
- Nonimmune (infection, disseminated intravascular coagulation, thrombotic thrombocytopenic purpura)
- Immune (drug-induced, especially with quinine and quinidine; posttransfusion purpura; acute and chronic ITP; sepsis; alcohol)
- Invasive lines or devices (intra-aortic balloon pump, prosthetic cardiac valves)

**Sequestration of platelets**
- Hypersplenism
- Hypothermia

**Platelet loss**
- Hemorrhage
- Extracorporeal perfusion

**Nursing interventions**
Causes and pathophysiology

One dental extraction but not after another. The severity of bleeding may lessen with age. During pregnancy, massive soft-tissue hemorrhage and bleeding into joints seldom occur. Bleeding episodes occur sporadically; a patient may bleed excessively after surgery as well as GI bleeding. Excessive postpartum bleeding is uncommon because factor VIII levels and bleeding time abnormalities become less pronounced and asymptomatic to severe hemorrhage. The prognosis is usually good because most cases are mild. Severe forms may cause hemorrhage after laceration or puncture site for at least 20 minutes or until the bleeding stops.

Monitor platelet count daily.

Watch for bleeding (petechiae, ecchymoses, surgical or GI bleeding, menorrhagia). Identify the amount of bleeding or the size of ecchymoses at least every 24 hours. Test stool, urine, and emesis for blood.

During active bleeding, maintain the patient on strict bed rest. Keep the head of the bed elevated to prevent gravity-related pressure increases, possibly leading to intracranial bleeding.

When administering platelet concentrate, remember that platelets are extremely fragile, so infuse them quickly using the administration set recommended by the blood bank.

ALERT During platelet transfusion, monitor for a febrile reaction (flushing, chills, fever, headache, tachycardia, or hypertension). Such reactions are common, and a fever will destroy the blood products. Human leukocyte antigen (HLA)-typed platelets may be ordered to prevent febrile reaction. If the patient has a history of minor reactions, he may benefit from acetaminophen and diphenhydramine before the transfusion.

One to 2 hours after administering platelet concentrate, monitor the patient’s platelet count to assess his response to the infusion. A lack of platelet level increase indicates that the patient is making platelet antibodies and should receive HLA-matched platelets.

Patient teaching

Teach the patient about his disorder and its cause, if known. If appropriate, reassure him that thrombocytopenia often resolves spontaneously.

Teach the patient to recognize and report signs of intracranial bleeding (persistent headache, mood change, nausea, vomiting, and drowsiness) and other signs of bleeding (tarry stools, bloody vomitus, epistaxis, menorrhagia, and gingival or urinary tract bleeding).

Advise the patient to avoid straining while defecating and coughing; both can lead to increased intracranial pressure, possibly causing cerebral hemorrhage. Provide a stool softener, if necessary, because constipation and passage of hard stools are likely to tear the rectal mucosa and cause bleeding.

Discuss the diagnostic tests that may be performed throughout the course of the disease.

Explain the function of platelets. Warn the patient that the lower his platelet count falls, the more cautious he’ll have to be in his activities. Make sure he understands that in severe thrombocytopenia, even minor bumps or scrapes may result in bleeding.

Teach the patient how to control local bleeding. (See Controlling local bleeding.)

If thrombocytopenia is drug-induced, stress the importance of avoiding the offending drug.

If the patient must receive long-term steroid therapy, teach him to watch for and report cushingoid symptoms. Emphasize that corticosteroids must be discontinued gradually. While the patient is receiving corticosteroid therapy, monitor his fluid and electrolyte balance and watch for infection, pathologic fractures, and mood changes.

Warn the patient to avoid taking aspirin in any form as well as other drugs that impair coagulation. Teach him how to recognize aspirin compounds and nonsteroidal anti-inflammatory drugs listed on labels of over-the-counter remedies.

If the patient experiences frequent nosebleeds, recommend that he use a humidifier at night. Also suggest that he moisten his inner nostrils twice a day with an anti-inflammatory ointment.

Teach the patient to monitor his condition by examining his skin for ecchymoses and petechiae. Instruct him how to test his stools for occult blood.

Advise the patient to carry medical identification to alert others that he has thrombocytopenia.

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Teach the patient to monitor his condition by examining his skin for ecchymoses and petechiae. Instruct him how to test his stools for occult blood.

Advise the patient to carry medical identification to alert others that he has thrombocytopenia.

Controlling local bleeding

The following agents may be used at home and in the hospital to control local bleeding and capillary oozing.

Agents for home use

Let your patient know about preparations that may be used at home, such as absorbable gelatin sponges (Gelfoam), ice packs, and dicroesulene polymer (Negatan).

If the doctor recommends Gelfoam to stop the bleeding, from a puncture wound (venipuncture) or tooth extraction, for example, tell the patient to saturate this foamy wafer with an isotonic saline or a thrombin solution. Instruct him to place the sponge on the bleeding site and apply pressure for 10 to 15 seconds. Advise him to keep the sponge in place after the bleeding stops. Explain that this agent, which holds many times its weight in blood, can be systemically absorbed.

If the patient bleeds from a blood vessel or into a joint (hemarthrosis), instruct him to elevate the bleeding part and apply an ice pack to the site until the bleeding subsides.

Inform the patient that Negatan, an astringent and protein denaturant, may be applied to oral ulcers. Tell him to clean and dry the ulcer first and then to apply the preparation for 1 minute. Next, he should neutralize the area with large amounts of water. Because the agent may burn or sting, a topical anesthetic may be applied first.

Agents for hospital use

Inform the surgical patient that bleeding can be controlled with such agents as oxidized cellulose (Surgicel), microfibrillar collagen hemostat (Avitene), or thrombin (Thrombinar).

Surgicel, for instance, helps to control surgical bleeding or external bleeding at open wounds. This agent may remain in place until hemostasis occurs. The caregiver then irrigates it (to prevent fresh bleeding) and removes it with sterile forceps.

Another agent, Thrombinar, may be used during surgery or for GI bleeding. The caregiver mixes Thrombinar with sterile isotonic saline solution or sterile distilled water and applies it to the wound, or the agent may be mixed with milk, which the patient drinks to control GI bleeding. Some patients react to Thrombinar with hypersensitivity and fever.

Von Willebrand’s disease

Also known as angiohemia, pseudohemophilia, or vascular hemophilia, von Willebrand's disease is a hereditary bleeding disorder characterized by prolonged bleeding time, moderate deficiency of clotting factor VIII (antihemophilic factor [AHF]), and impaired platelet function.

Von Willebrand’s disease commonly causes bleeding from the skin or mucosal surfaces and, in females, excessive uterine bleeding. Bleeding may range from mild and asymptomatic to severe hemorrhage. The prognosis is usually good because most cases are mild. Severe forms may cause hemorrhage after laceration or surgery as well as GI bleeding. Excessive postpartum bleeding is uncommon because factor VIII levels and bleeding time abnormalities become less pronounced during pregnancy. Massive soft-tissue hemorrhage and bleeding into joints seldom occur. Bleeding episodes occur sporadically; a patient may bleed excessively after one dental extraction but not after another. The severity of bleeding may lessen with age.

Causes and pathophysiology
Unlike hemophilia, von Willebrand's disease is inherited as an autosomal dominant trait, affecting both males and females. Scientists have identified an acquired form of this disease in patients with cancer and immune disorders.

One theory is that mild to moderate deficiency of factor VIII and defective platelet adhesion prolong coagulation time. This results from a deficiency of von Willebrand's factor (factor VIII*), which appears to occupy the factor VIII molecule and may be necessary for factor VIII production and proper platelet function. Defective platelet function is characterized by:
- decreased agglutination and adhesion at the bleeding site
- reduced platelet retention when filtered through a column of packed glass beads
- diminished ristocetin-induced platelet aggregation.

Complications
Severe, potentially life-threatening hemorrhage is the major complication of von Willebrand's disease.

Assessment findings
The patient history may reveal a positive family history of von Willebrand's disease. Typically, the patient complains of easy bruising and frequent bleeding from the nose or gums. A female patient may report menorrhagia. If a patient has a severe form of the disease, he may report hemorrhage after a laceration or surgery and may have experienced episodes of GI bleeding. Inspection may reveal bruises.

Diagnostic tests
Symptoms are usually mild, so laboratory values are borderline and factor VIII levels fluctuate, making diagnosis difficult. Typical laboratory findings include:
- prolonged bleeding time (more than 6 minutes)
- slightly prolonged partial thromboplastin time (more than 45 seconds)
- absent or reduced levels of factor VIII–related antigens and low factor VIII activity level
- defective in vitro platelet aggregation (using the ristocetin coagulation factor assay test)
- normal platelet count and clot retraction.

Treatment
The objectives of treatment are to shorten bleeding time by local measures and to replace factor VIII (and, consequently, factor VIII* by infusion of cryoprecipitate or blood fractions that are rich in factor VIII.

In many cases, the disorder is so mild that unless surgical or dental procedures are needed, no treatment may be required other than having the patient avoid taking aspirin. However, preparation is necessary for these procedures even for patients with mild forms of the disease.

During bleeding episodes and before even minor surgery, I.V. infusion of cryoprecipitate or fresh plasma (in quantities sufficient to raise factor VIII levels to 50% of normal) shortens bleeding time. Desmopressin may be effective in mild disease because it enhances cellular release of stored factor VIII.

Nursing diagnoses
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fatigue
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for fluid volume deficit
- Risk for injury

Key outcomes
- The patient will show evidence of hemodynamic stability.
- The patient's peripheral pulses will remain palpable.
- The patient's fluid volume will remain within normal range.
- The patient will remain free from injury.
- The patient and family members will exhibit adequate coping skills.

Nursing interventions
- Focus on measures to control bleeding and on patient teaching to prevent bleeding, unnecessary trauma, and complications.
- Provide emotional support, as necessary. Listen to the patient's fears and concerns. If the newly diagnosed patient has difficulty adjusting to his diagnosis, reassure him that his feelings are normal. Arrange for others with the same problem to speak with the patient and his family.
- Watch for signs and symptoms of decreased tissue perfusion, such as restlessness, anxiety, confusion, pallor, cool and clammy skin, chest pain, decreased urine output, hypotension, and tachycardia. Monitor the patient's blood pressure and pulse and respiratory rates. Observe the patient frequently for bleeding from the skin, mucous membranes, and wounds.
- After surgery, monitor bleeding time or other clotting procedure for 24 to 48 hours and watch for signs of new bleeding.
- During a bleeding episode, elevate the area, if possible, and apply cold compresses and gentle pressure to the bleeding site. (Pressure is often the only treatment necessary.) Monitor the patient's vital signs for tachypnea, tachycardia, and hypotensive changes.
- Give AHF or plasma, as ordered. The body uses up AHF in 48 to 72 hours, so repeat infusions as ordered until bleeding stops.
- Watch for adverse reactions to blood products, such as flushing, headache, lingling, fever, chills, urticaria, and anaphylaxis.
- After bleeding episodes and surgery, be alert for signs of further bleeding, such as increased pain and swelling, fever, and shock.
- If the patient is fatigued after a bleeding episode, alternate activities and rest periods.
- Prevent potential injury by using an electric razor, keeping the room free from clutter, and providing a cushioned sitting and sleeping surface (such as a convoluted foam mattress).

Patient teaching
- Advise the patient to notify the doctor after even minor trauma and before all surgery, including dental procedures, to determine if replacement of blood components is necessary.
- Warn against using aspirin and other drugs that impair platelet function. Explain to the patient and, if appropriate, his parents the importance of not taking aspirin, combination medications that contain aspirin, and over-the-counter anti-inflammatory agents, such as ibuprofen compounds. Teach the patient and his parents how to recognize over-the-counter medications that contain aspirin.
- If the patient has a severe form of this disease, teach the patient and his parents special precautions to prevent bleeding episodes. Explain to them that all contact sports and activities must be avoided because they increase the risk of bleeding. Tell the patient to avoid such activities as heavy lifting and using power tools because they increase the risk of injury that can result in serious bleeding problems.
- Urge the patient to wear a medical identification bracelet.
- Refer the parents of affected children for genetic counseling.

Miscellaneous disorders
Granulocytopenia and lymphocytopenia, hemolytic disease of the newborn (erythroblastosis fetalis), and hyperbilirubinemia are included in this section.
Granulocytopenia is characterized by a marked reduction in the number of circulating granulocytes. Although this implies that all granulocytes (neutrophils, basophils, and eosinophils) are reduced, granulocytopenia usually refers to decreased neutrophils, a condition known as neutropenia. This disorder, which can occur at any age, is associated with infections and ulcerative lesions of the throat, GI tract, other mucous membranes, and skin. Its severest form is known as agranulocytosis.

A rare disorder, lymphocytopenia (lymphopenia) is a deficiency of circulating lymphocytes (leukocytes produced mainly in lymph nodes).

In granulocytopenia and lymphocytopenia, the white blood cell (WBC) count may reach dangerously low levels, leaving the body unprotected against infection. The prognosis in both disorders depends on the underlying cause and whether it can be treated. Untreated, severe granulocytopenia can be fatal in 3 to 6 days.

**Causes**

Granulocytopenia may result from diminished production of granulocytes in bone marrow, increased peripheral destruction of granulocytes, or greater use of granulocytes. Diminished production of granulocytes in bone marrow generally stems from radiation therapy or drug therapy, is a common adverse effect of antineoplastic agents, and can occur in the patient who is hyperresponsive to neutropenias, sulfonamides (and some sulfonamide derivatives, such as chlorothiazide), antibiotics, or antitumor agents. Drug-induced granulocytopenia usually develops slowly and typically correlates with the dosage and duration of therapy. Granulocyte production also decreases in such conditions as aplastic anemia and malignant bone marrow diseases and in some hereditary disorders (infantile genetic agranulocytosis).

The growing loss of peripheral granulocytes results from increased splenic sequestration, diseases that destroy peripheral blood cells (viral and bacterial infections), and drugs that act as hapteners (carriers of antigens that attack blood cells, causing acute idiosyncratic or non–dose-related drug reactions). Infections such as mononucleosis may cause granulocytopenia because of the increased use of granulocytes.

Similarly, lymphocytopenia may result from decreased production, increased destruction, or loss of lymphocytes. Decreased lymphocyte production may result from a genetic or thymic abnormality or an immunodeficiency disorder, such as thymic dysplasia or ataxia-telangiectasia. Increased lymphocyte destruction may be caused by radiation therapy, chemotherapy, or human immunodeficiency virus infection. Loss of lymphocytes may follow postoperative thoracic duct drainage, intestinal lymphangiectasia, and impaired intestinal lymphatic drainage (as in Whipple's disease). Lymphocyte depletion can also result from elevated plasma corticosteroid levels (due to stress, corticotropin or steroid therapy, or heart failure). Other disorders associated with lymphocyte depletion include Hodgkin's disease, leukemia, aplastic anemia, sarcoidosis, myasthenia gravis, lupus erythematosus, protein-calorie malnutrition, renal failure, terminal cancer, tuberculosis, and, in infants, severe combined immunodeficiency disease (SCID).

**Complications**

Localized infection can quickly become systemic (as in bacteremia) or can spread throughout an organ (as in pneumonia). All patients should be evaluated carefully to detect even subtle signs of infection because untreated infection can lead to septic shock in 6 to 24 hours.

**Assessment findings**

Typically, patients with granulocytopenia experience slowly progressive fatigue and weakness. If they develop an infection, they can exhibit sudden onset of fever, chills, and mental status changes. Overt signs of infection (pus formation) are usually absent. If granulocytopenia results from an idiosyncratic drug reaction, signs of infection develop abruptly, without causing slowly progressive fatigue and weakness.

In a patient with lymphocytopenia, palpation may reveal enlarged lymph nodes, spleen, and tonsils and signs of an associated disease.

**Diagnostic tests**

Diagnosis of granulocytopenia necessitates a thorough patient history to check for precipitating factors. Physical examination for clinical effects of underlying disorders is also essential.

Marked reduction in neutrophils (less than 500/µl leads to severe bacterial infections) and a WBC count below 2,000/µl, with few observable granulocytes on the complete blood count (CBC), confirm granulocytopenia.

Bone marrow examination shows a scarcity of granulocytic precursor cells beyond the most immature forms, but this may vary, depending on the cause.

A lymphocyte count below 1,500/µl in adults or below 3,000/µl in children indicates lymphocytopenia. Evaluation of the patient's clinical status, bone marrow and lymph node biopsies, or other appropriate diagnostic tests can help to identify the cause and establish the diagnosis.

**Treatment**

Effective management of granulocytopenia must include identifying and eliminating the cause and controlling infection until the bone marrow can generate more leukocytes. This often means that drug or radiation therapy must be stopped and antibiotic treatment begun immediately, even before test results are known. Treatment may also include antifungal preparations. Administration of granulocyte- or granulocyte-macrophage colony-stimulating factor (G-CSF or GM-CSF) is another treatment used to stimulate bone marrow production of neutrophils. Spontaneous restoration of leukocyte production in bone marrow generally occurs within 1 to 3 weeks.

Treatment of lymphocytopenia includes eliminating the cause and managing the underlying disorder. For an infant with SCID, therapy may include bone marrow transplantation.

**Nursing diagnoses**

- Altered tissue perfusion (cardiopulmonary)
- Fatigue
- Impaired tissue integrity
- Risk for infection
- Risk for fluid volume deficit

**Key outcomes**

- The patient will show no evidence of infection.
- The patient's fluid volume will remain within normal range.
- The patient's vital signs will remain within normal limits.
- The patient will express feelings of increased energy.
- The patient won't develop complications.

**Nursing interventions**

- Monitor vital signs frequently. Obtain cultures from blood, throat, urine, mouth, nose, rectum, vagina, and sputum, as ordered. Give antibiotics, as scheduled.
- Explain the necessity of infection-prevention procedures to the patient and his caregivers. Teach proper hand-washing technique and correct use of gowns and masks. Prevent patient contact with staff or visitors who have respiratory tract infections.
- Maintain adequate nutrition and hydration because malnutrition aggravates immunosuppression. Make sure the patient with mouth ulcerations receives a high-calorie liquid diet. Offer a straw to make drinking less painful.
- Provide warm saline water gargles and rinses as well as analgesics and anesthetic lozenges. Good oral hygiene promotes comfort and healing.
Ensure adequate rest, which helps to mobilize the body’s defenses against infection. Provide good skin and perineal care.

- Monitor the CBC and differential count, blood culture results, serum electrolyte levels, fluid intake and output, and daily weight.
- To help detect granulocytopenia and lymphocytopenia in the early, most treatable stages, monitor the WBC count of any patient receiving radiation therapy or chemotherapy. After the patient has developed bone marrow depression, he must zealously avoid exposure to infection.
- Advise a patient with known or suspected sensitivity to a drug that can cause granulocytopenia or lymphocytopenia to alert medical personnel to this sensitivity in the future.

**Patient teaching**

- Reinforce the doctor's explanation of the disease. Answer any questions the patient may have.
- Teach effective personal hygiene and the importance of proper hand washing.
- Instruct the patient to use a soft toothbrush and to maintain good oral hygiene.
- Teach the patient and family members how to institute and maintain infection precautions.

### Hemolytic Disease of the Newborn

Hemolytic disease of the newborn, formerly known as erythroblastosis fetalis, affects the fetus and neonate. It stems from an incompatibility of fetal and maternal blood, resulting in maternal antibody activity against fetal red blood cells (RBCs).

Intrauterine transfusions can save 40% of fetuses with this problem. In severe, untreated hemolytic disease of the newborn, the prognosis is poor, especially if kernicterus develops. About 70% of these infants die, usually within the first week of life; survivors inevitably develop pronounced neurologic damage.

ABO incompatibility, another form of fetomaternal incompatibility, can also occur and can lead to hemolytic disease of the newborn. (See Understanding ABO incompatibility.)

### Causes and pathophysiology

Although more than 60 RBC antigens can stimulate antibody formation, hemolytic disease of the newborn usually results from Rh isoimmunization, a condition that develops in about 7% of all pregnancies in the United States.

During her first pregnancy (whether it ends in delivery or abortion), an Rh-negative female becomes sensitized by exposure to Rh-positive fetal blood antigens inherited from the father. A female may also become sensitized by receiving blood transfusions with alien Rh antigens, causing agglutinins to develop. This sensitization is the result of inadequate doses of Rh(D) immune globulin (human) or from failure to receive Rh(D) immune globulin after significant fetal-maternal leakage from abruptio placentae.

Subsequent pregnancy with an Rh-positive fetus causes increasing amounts of maternal agglutinating antibodies to cross the placental barrier, attach to Rh-positive cells in the fetus, and cause hemolysis and anemia in the fetus. To compensate for this, the fetus produces more RBCs and erythroblasts (immature RBCs) appear in the fetal circulation. Extensive hemolysis results in the release of large amounts of unconjugated bilirubin, which the liver is unable to conjugate and excrete, causing hyperbilirubinemia and hemolytic anemia in the fetus. Before the development of Rh(D) immune globulin, this condition was a major cause of kernicterus and neonatal death.

### Complications

Untreated hemolytic disease of the newborn can lead to kernicterus, which produces pronounced neurologic defects, such as cerebral palsy, sensory impairment, and mental deficiencies.

Severely affected fetuses who develop hydrops fetalis—the most severe form of this disorder, associated with profound anemia and edema—are commonly stillborn. Even if they’re delivered alive, they seldom survive longer than a few hours.

#### Understanding ABO incompatibility

ABO incompatibility, a form of fetomaternal incompatibility, occurs between mother and fetus in about 25% of all pregnancies, with the highest incidence occurring among blacks. In about 1% of this number, it leads to hemolytic disease of the newborn. Although ABO incompatibility is more common than Rh isoimmunization, it is less severe. Low antigenicity of fetal or neonatal ABO factors may account for the milder clinical effects.

Each blood group has specific antigens on red blood cells and specific antibodies in serum. Maternal antibodies form against fetal cells when blood groups differ. Infants with group A blood born of group O mothers account for about 50% of all ABO incompatibilities. Unlike Rh isoimmunization, which always follows sensitization during a previous pregnancy, ABO incompatibility is likely to develop in a firstborn infant.

Clinical effects of ABO incompatibility include jaundice (which usually appears in the neonate in 24 to 48 hours), mild anemia, and mild hepatosplenomegaly.

Diagnosis is based on clinical signs in the neonate, the presence of ABO incompatibility, a weak to moderate positive Coombs’ test, and elevated serum bilirubin levels. Cord hemoglobin and indirect bilirubin levels indicate the need for exchange transfusion. An exchange transfusion is done with blood of the same group and Rh type as those of the mother. Because infants with ABO incompatibility respond so well to phototherapy, exchange transfusion is seldom necessary.

<table>
<thead>
<tr>
<th>BLOOD GROUP</th>
<th>ANTIGENS ON RBCs</th>
<th>ANTIBODIES IN SERUM</th>
<th>MOST COMMON INCOMPATIBLE GROUPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>A</td>
<td>Anti-B</td>
<td>Mother A, infant B or AB</td>
</tr>
<tr>
<td>B</td>
<td>B</td>
<td>Anti-A</td>
<td>Mother B, infant A or AB</td>
</tr>
<tr>
<td>AB</td>
<td>A and B</td>
<td>No antibodies</td>
<td>No incompatibility</td>
</tr>
<tr>
<td>O</td>
<td>No antigens</td>
<td>Anti-A and anti-B</td>
<td>Mother O, infant A or B</td>
</tr>
</tbody>
</table>

#### Assessment findings

The mother's history may reveal that the infant's father is Rh-positive and the mother is Rh-negative, or that the mother has had a previous pregnancy in which she developed the antigen-antibody response. Previous pregnancies include stillbirths and abortions as well as any live births. The maternal history may also reveal previous blood transfusions.

Inspection of the mildly affected neonate reveals pallor and, 30 minutes to 24 hours after birth, jaundice. Palpation may uncover mild to moderate hepatosplenomegaly.

In severely affected neonates who survive birth, inspection usually reveals pallor, edema, petechiae, a bile-stained umbilical cord, and yellow or meconium-stained
amniotic fluid. Grunting respirations are obvious. Palpation reveals hepatosplenomegaly; auscultation discloses pulmonary crackles and, possibly, heart murmurs. On neurologic examination, you’ll note poor muscle tone and, in some cases, unresponsiveness.

In the 10% of untreated neonates who develop kernicterus, neurologic assessment may reveal lethargy, poor sucking ability, retracted head, stiff extremities, squinting, a high-pitched cry, and seizures. Infants with kernicterus also commonly have anemia.

If the neonate with hydrops fetalis is born alive, inspection reveals signs of extreme hemolysis: marked pallor, edema (ranging from mild peripheral edema to anasarca), petechiae, and widespread ecchymosis in severe cases (indicating the presence of disseminated intravascular coagulation). Inspection also discloses smaller body size than that of infants of comparable gestational age and an enlarged placenta. (This disorder retards intrauterine growth. The neonate's lungs, kidneys, brain, and thymus are also small.)

Palpation and percussion may reveal hepatosplenomegaly, cardiomegaly, and ascites. Auscultation may reveal dyspnea and pulmonary crackles (signs of peritoneal and pleural effusions). In addition, the neonate may have fetal hypoxia and heart failure (with possible pericardial effusion and circulatory collapse).

Note: Identification of green- or brown-tinged amniotic fluid before birth usually indicates that the infant will be stillborn.

Diagnostic tests

Diagnostic tests are performed on the mother and the neonate. The father may also be tested for blood group, Rh factor, and Rh zygosity.

Diagnostic tests performed on the mother to help identify hemolytic disease of the newborn and determine treatment include blood typing and screening, antibody titer tests to determine changes in the degree of maternal immunization, and amniotic fluid analysis, which may show increased bilirubin levels (indicating possible hemolysis) and elevations in Rh titers. Radiologic studies, which may show edema and, in hydrops fetalis, the halo sign (edematous, elevated subcutaneous fat layers) and Buddha position (fetus's legs are crossed) are also performed.

Diagnostic tests performed on the neonate to help identify hemolytic disease of the newborn include a direct Coombs' test of umbilical cord blood to measure RBC (Rh-positive) antibodies in the neonate (positive only when the mother is Rh-negative and the fetus is Rh-positive; a cord hemoglobin count, which signals severe disease if hemoglobin levels are low (less than 10 g/dl); and stained RBC examination (many nucleated peripheral RBCs).

Treatment

The choice of treatment depends on the degree of maternal sensitization and hemolytic effects on the fetus or neonate.

Intrauterine transfusion is performed on a fetus when amniotic fluid analysis suggests that the fetus is severely affected and delivery is inappropriate because of fetal immaturity. The mother is admitted to the labor and delivery area and monitored closely. She is given a tocolytic agent I.V. to inhibit contractions, and ultrasonography is performed to locate the umbilical vein of the fetus. Then, using a procedure called percutaneous umbilical blood sampling, a needle is inserted into the umbilical vein and a blood sample is taken to identify fetal blood type, measure hemoglobin levels and hematocrit, and obtain other pertinent information. If the fetal blood sample verifies anemia, a blood transfusion of O-negative blood in utero can take place through the sampling needle. This procedure may be repeated periodically (about every 2 weeks) until the fetus is mature enough for delivery.

Planned delivery usually is done 2 to 4 weeks before term date, depending on maternal history, serologic tests, and amniocentesis; labor may be induced from the 34th to 38th week of gestation. During labor, the fetus should be monitored electronically; capillary blood sampling (from the scalp) determines acid-base balance. Any indication of fetal distress necessitates immediate cesarean delivery.

Phenobarbital administered during the last 5 to 6 weeks of gestation may lower serum bilirubin levels in the neonate.

An exchange transfusion removes antibody-coated RBCs and prevents hyperbilirubinemia through removal of the infant's blood and replacement with fresh group O Rh-negative blood. Albumin infusion binds bilirubin, reducing the risk of hyperbilirubinemia. Phototherapy by exposure to ultraviolet light reduces bilirubin levels.

Administration of gamma globulin that contains anti–Rh-positive antibody (Rh(D)) can provide passive immunization, which prevents maternal Rh isoimmunization in Rh-negative females. However, it's ineffective if sensitization has already resulted from a previous pregnancy, abortion, or transfusion.

Neonatal therapy for hydrops fetalis consists of maintaining ventilation by intubation, oxygenation, and mechanical assistance, when necessary, and removing excess fluid to relieve ascites and respiratory distress. Other appropriate measures include an exchange transfusion and maintenance of the neonate's body temperature.

Administration of Rh(D) immune globulin (human) to an unsensitized Rh-negative mother as soon as possible after the birth of an Rh-positive infant or after a spontaneous or elective abortion prevents complications in subsequent pregnancies.

The following patients should be screened for Rh isoimmunization or irregular antibodies:

<table>
<thead>
<tr>
<th>Type of Patient</th>
<th>Screening Criteria</th>
</tr>
</thead>
<tbody>
<tr>
<td>All Rh-negative mothers during their first prenatal visit and at 24, 28, 32, and 36 weeks' gestation</td>
<td></td>
</tr>
<tr>
<td>All Rh-positive mothers with histories of transfusion, a jaundiced baby, stillbirth, cesarean birth, induced abortion, placenta previa, or abruptio placenta.</td>
<td></td>
</tr>
</tbody>
</table>

Nursing diagnoses

<table>
<thead>
<tr>
<th>Diagnosis</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Altered parenting</td>
<td>Altered tissue perfusion (cardiopulmonary)</td>
</tr>
<tr>
<td>Impaired gas exchange</td>
<td>Impaired tissue integrity</td>
</tr>
<tr>
<td>Ineffective breathing pattern</td>
<td>Risk for altered body temperature</td>
</tr>
<tr>
<td>Risk for fluid volume deficit</td>
<td>Risk for impaired skin integrity</td>
</tr>
</tbody>
</table>

Key outcomes

- The patient will exhibit adequate ventilation.
- The patient will be hemodynamically stable.
- The patient's fluid balance will remain within normal limits.
- The patient's airway will remain patent.
- The patient's temperature will remain within normal limits.
- The patient will demonstrate eye, voice, and touch contact with the infant.
- The patient's complications will be minimized.

Nursing interventions

- **For intrauterine transfusion:**
  - Before intrauterine transfusion, obtain a baseline fetal heart rate through electronic monitoring. Afterward, carefully observe the mother for uterine contractions and fluid leakage from the puncture site. Monitor fetal heart rate for tachycardia or bradycardia.
  - Prepare the infant warmer and tray before the transfusion. Try to keep the infant quiet. Obtain a baseline fetal heart rate.
  - Check the type, Rh, and age of the blood to be used for the exchange. Keep emergency equipment (oxygen and resuscitative and intubation equipment) available.

- **For exchange transfusion:**
Hyperbilirubinemia

Causes of hyperbilirubinemia

Hyperbilirubinemia may develop when:
- Factors that disrupt conjugation and usurp albumin-binding sites are present, including drugs such as aspirin, tranquilizers, and sulfonamides and conditions such as hypothermia, anoxia, hypoglycemia, and hypoalbuminemia
- Decreased hepatic function results in reduced bilirubin conjugation
- Increased erythrocyte production or breakdown results from hemolytic disorders or from Rh or ABO incompatibility
- Biliary obstruction or hepatitis results in blockage of normal bile flow
- Maternal enzymes present in breast milk inhibit the infant's glucuronyl-transferase conjugating activity. (See Causes of hyperbilirubinemia.)

Hyperbilirubinemia stems from hemolytic processes in the neonate. As erythrocytes break down at the end of the neonatal life cycle, the hemoglobin separates into globin (protein) and heme (iron) fragments. Heme fragments form unconjugated (indirect) bilirubin, which binds with albumin for transport to liver cells to conjugate with glucuronide, forming direct bilirubin. Because unconjugated bilirubin is fat-soluble and can't be excreted in urine or bile, it may escape to extravascular tissue, especially fatty tissue and the brain, resulting in hyperbilirubinemia.
The infant's age at onset of hyperbilirubinemia may provide clues to the sources of this jaundice-causing disorder.

### Day 1
- Blood type incompatibility (Rh, ABO, other minor blood groups)
- Intrauterine infection (rubella, cytomegalic inclusion body disease, toxoplasmosis, syphilis and, occasionally, bacteria such as *Escherichia coli*, *staphylococci*, *Pseudomonas*, *Klebsiella*, *Proteus*, and *streptococci*)

### Day 2 or 3
- Abnormal red blood cell (RBC) morphology
- Blood group incompatibilities
- Enclosed hemorrhage (skin bruises, subdural hematoma)
- Heinz-body anemia from drugs and toxins (vitamin K$_3$, sodium nitrate)
- Infection (usually from gram-negative bacteria)
- Physiologic jaundice
- Polycthemia
- RBC enzyme deficiencies (glucose-6-phosphatedehydrogenase, hexokinase)
- Respiratory distress syndrome (hyaline membrane disease)

### Days 4, 5, or 6
- Breast-feeding, maternal diabetes
- Crigler-Najjar syndrome (congenital nonhemolytic icterus)
- Gilbert syndrome
- Respiratory distress syndrome

### Day 7 and later
- Bile duct atresia
- Choledochal cyst
- Herpes simplex
- Galactosmia
- Hypothyroidism
- Infection (usually acquired in neonatal period)
- Neonatal giant cell hepatitis
- Pyloric stenosis

### Complications
Kernicterus (bilirubin encephalopathy) is the most dangerous complication of hyperbilirubinemia. It can be fatal or cause profound neurologic disorders. Survivors may develop cerebral palsy, epilepsy, or mental retardation or have only minor sequelae, such as perceptual-motor handicaps and learning disorders.

### Assessment findings
Identifying the underlying cause of hyperbilirubinemia requires a detailed patient history, including prenatal history and family history for paternal Rh factor and red blood cell defects.

### PREVENTION

Preventing hyperbilirubinemia

- Maintain oral intake. Stress the importance of this to the infant's mother. Tell her not to skip any feedings because fasting stimulates the conversion of heme to bilirubin.
- Supplement breast-feeding with the administration of glucose water.
- If indicated, administer Rh$_0$(D) immune globulin (human) as ordered:
  - to an Rh-negative patient after amniocentesis
  - to an Rh-negative patient during the third trimester of pregnancy (if she previously gave birth to an Rh-positive infant)
  - to an Rh-negative patient after spontaneous or elective abortion.

### Diagnostic tests
Jaundice and elevated levels of serum bilirubin confirm hyperbilirubinemia.

- Signs of jaundice necessitate measuring and charting serum bilirubin levels every 4 hours. Testing may include direct and indirect bilirubin levels, particularly for pathologic jaundice.
- Physiologic jaundice develops 24 hours after delivery in 50% of term infants (usually day 2 to day 3) and 48 hours after delivery in 80% of premature infants (usually day 3 to day 5). It usually disappears by day 7 in term infants and by day 9 or 10 in premature infants. Throughout physiologic jaundice, serum unconjugated bilirubin levels don't exceed 12 mg/dl.
- Pathologic jaundice can appear anytime after the first day of life and persist beyond 7 days with serum bilirubin levels greater than 12 mg/dl in a term infant, greater than 15 mg/dl in a premature infant, or increasing more than 5 mg/dl in 24 hours. Bilirubin levels that are excessively elevated or that vary daily suggest a pathologic process.
- Both mother and infant should be tested for blood group incompatibilities, and their hemoglobin levels and hematocrit should be measured. The direct Coombs’ test also should be performed on both mother and infant.

### Treatment
Depending on the underlying cause, treatment may include phototherapy, exchange transfusions, albumin infusion and, possibly, drug therapy. Phototherapy is the treatment of choice for physiologic jaundice and pathologic jaundice due to hemolytic disease of the newborn (after the initial exchange transfusion). Phototherapy uses fluorescent light to decompose bilirubin in the skin by oxidation. It usually is discontinued after bilirubin levels fall below 10 mg/dl and continue to decrease for 24 hours. Phototherapy seldom is the only treatment for jaundice due to a pathologic cause.

An exchange transfusion, replacing the infant's blood with fresh blood (less than 48 hours old), thus removing some of the unconjugated bilirubin in serum, may be performed for severe hyperbilirubinemia.

Other therapy for excessive bilirubin levels includes albumin administration (1 g/kg of 25% salt-poor albumin), which provides additional albumin for binding unconjugated bilirubin. This can be done 1 to 2 hours before exchange or as a substitute for a portion of the plasma in the transfused blood.

Drug therapy, which is rare, usually consists of phenobarbital administered to the mother before delivery and to the infant several days after delivery. This drug stimulates the hepatic glucuronic conjugating system.

**Nursing diagnoses**

- Altered parenting
- Anxiety
- Knowledge deficit
- Risk for altered body temperature
- Risk for fluid volume deficit
- Risk for impaired skin integrity

**Key outcomes**

- Family members will demonstrate understanding of the neonate's special needs.
- The neonate will exhibit normal body temperature.
- The neonate's fluid balance will be maintained.
- The neonate's skin integrity will be intact.
- The parents will maintain eye, verbal, and physical contact with the neonate.

**Nursing interventions**

- Observe the infant for jaundice. Identify the body areas affected, and note the time that you first noticed jaundice. Also, immediately note and report the jaundice and serum bilirubin levels.
- Provide emotional support and, as appropriate, reassurance to the infant's parents.
- Observe the infant's eye color every 4 to 6 hours, and check the infant for lethargy, a sign of neurologic complications.

For the infant receiving phototherapy:

- Keep a record of how long each bilirubin light bulb is in use because these bulbs require frequent changing for optimum effectiveness.
- Undress the infant so that his entire body surface is exposed to the light rays. Keep him about 18” to 30” (about 46 to 76 cm) from the light source. Protect his eyes with shields that filter the light to prevent retinal damage. Remove the eye patches at least every 8 hours to provide visual stimulation.
- Monitor and maintain the infant's body temperature; high and low temperatures predispose him to kernicterus. Remove the infant from the light source every 3 to 4 hours, and take off the eye shields. Turn the infant every 2 hours to provide maximum skin exposure for photodecomposition.
- Encourage the parents to visit the nursery and sit by the infant as often as they desire. Allow the parents to feed him.
- Provide the infant with 2 oz of dextrose 5% in water or sterile water between feedings to help avoid fluid volume deficit, resulting from insensible fluid loss from the heat of the phototherapy lamp.
- The infant usually shows a decrease in serum bilirubin level 1 to 12 hours after the start of phototherapy. When the infant's bilirubin level is less than 10 mg/dl and has been decreasing for 24 hours, discontinue phototherapy as ordered. Resume therapy as ordered if the serum bilirubin level increases several milligrams per 100 ml, as it often does, because of a rebound effect.

For the infant receiving exchange transfusions:

- Teach parents how to prevent hyperbilirubinemia. (See Preventing hyperbilirubinemia.)
- Reassure parents that most infants experience some degree of jaundice. Explain hyperbilirubinemia, its causes, diagnostic tests, and treatment. If possible, provide them with printed information about hyperbilirubinemia.
- Explain the prescribed treatment to the parents and the care that their infant will receive during the prescribed therapy.
- Inform the parents that their infant's stool contains some bile and may be greenish.
- Emphasize the importance of follow-up doctor visits.

**SELECTED REFERENCES**

The cardiovascular system begins its activity when the fetus is barely 4 weeks old and is the last system to cease activity at the end of life. This system is so vital that its activity helps define the presence of life.

Life-giving transport system

The heart, arteries, veins, and lymphatics form the cardiovascular network, which serves as the body’s transport system. This system brings life-supporting oxygen and nutrients to cells, removes metabolic waste products, and carries hormones from one part of the body to another.

The cardiovascular system, often called the circulatory system, is divided into two branches: *pulmonic circulation* and *systemic circulation*. In pulmonic circulation, blood picks up oxygen and releases the waste product carbon dioxide. In systemic circulation (which includes coronary circulation), blood carries oxygen and nutrients to all active cells while transporting waste products to the kidneys, liver, and skin for excretion.

Circulation requires normal function of the heart, which propels blood through the body by continuous rhythmic contractions. The heart is a muscular organ the size of a man’s fist that is located behind the sternum. It has three layers:

- the *endocardium* — the smooth inner layer
- the *myocardium* — the thick, muscular middle layer that contracts in rhythmic beats
- the *epicardium* — the thin, serous membrane, or outer surface of the heart.

A saclike membrane called the pericardium covers the entire heart. This membrane has two layers: a *visceral* layer that is in contact with the heart and a *parietal*, or outer, layer. The pericardial space between these two layers contains a small amount of fluid, which is secreted by the serous membrane. This pericardial fluid lubricates the parietal pericardium when the heart moves against this layer during contraction, preventing irritation.

The heart has four chambers: two thin-walled chambers called *atria* and two thick-walled chambers called *ventricles*. The atria serve as reservoirs during ventricular contraction (systole) and as booster pumps during ventricular relaxation (diastole). The left ventricle propels blood through the systemic circulation. The right ventricle, which forces blood through the pulmonic circulation, is much thinner than the left ventricle because it meets only one-sixth the resistance.

Heart valves

Two kinds of valves work inside the heart: *atrioventricular* and *semilunar*. The atrioventricular valve between the right atrium and the right ventricle has three leaflets, or cusps, and three papillary muscles; hence, it is called the tricuspid valve. The atrioventricular valve between the left atrium and the left ventricle consists of two cusps shaped like a bishop’s miter and two papillary muscles and is called the mitral valve. The tricuspid and mitral valves prevent blood backflow from the ventricles to the atria during ventricular contraction.

The leaflets of both valves are attached to the papillary muscles of the ventricle by thin, fibrous bands called chordae tendineae. These leaflets separate and descend funnel-like into the ventricles during diastole and are pushed upward and together during systole to occlude the tricuspid and mitral orifices. The valves’ action isn’t entirely passive; papillary muscles contract during systole and prevent the leaflets from prolapsing into the atria during ventricular contraction.

The two semilunar valves, which resemble half moons, prevent blood backflow from the aorta and the pulmonary artery into the ventricles when those chambers relax and fill with blood from the atria. These semilunar valves are referred to as aortic and pulmonic for their respective arteries.

Cardiac cycle

Diastole is the phase of ventricular relaxation and filling. As diastole begins, ventricular pressure falls below atrial pressure, and the aortic and pulmonic valves close. As ventricular pressure continues to fall below atrial pressure, the mitral and tricuspid valves open, and blood flows rapidly into the ventricles. Atrial contraction then increases the volume of ventricular filling by pumping up to 20% more blood into the ventricles.

When systole begins, the ventricles contract, raising ventricular pressure above atrial pressure and closing the mitral and tricuspid valves. When ventricular pressure finally becomes greater than that in the aorta and the pulmonary artery, the aortic and pulmonic valves open and the ventricles eject blood. Ventricular pressure continues to increase as blood is expelled from the heart. As systole ends, the ventricles relax and stop ejecting blood, and ventricular pressure decreases, closing the aortic and pulmonic valves.

S₁, the first heart sound, is heard as the ventricles contract and the atrioventricular valves close. S₂, loudest at the apex of the heart, over the mitral area. S₂ (the second heart sound), which is normally rapid and sharp, occurs when the aortic and pulmonic valves close. S₂ is loudest at the base of the heart (second intercostal space on both sides of the sternum).

**Peripheral pulse character**

Peripheral pulse rhythm should correspond exactly to the auscultatory heart rhythm. You can palpate it most easily where the artery crosses a bone or other firm surface (at the wrist, for example).

The character of the pulse offers useful information. For example, *pulsus alternans* is a strong beat followed by a weak one and can mean left-sided heart failure. *A water-hammer* (or Corrigan’s) pulse is forceful and bounding. It’s best felt in the carotid arteries or in the forearm and accompanies increased pulse pressure — commonly with capillary pulsations of the fingernails (Quincke’s sign). This pulse usually indicates patent ductus arteriosus or aortic insufficiency.

*pulsus biferiens*, a double peripheral pulse for every apical beat, can signal aortic stenosis, hyperthyroidism, or another disease. *Pulsus bigeminus* is a coupled rhythm: you feel its beat in pairs. The second beat, indicating a premature ventricular contraction after each regular beat, sometimes occurs after myocardial infarction.

Pulsus paradoxus is exaggerated waxing and waning of the arterial pressure (a 15 mm Hg or greater decrease in systolic blood pressure during inspiration), which is seen in cardiac tamponade.
Cardiovascular assessment

The patient history and physical assessment provide vital information about cardiovascular status. (See Characterizing chest pain.) When performing the assessment, follow these guidelines:

1. **First**, observe for general signs of cardiovascular disorders, such as central cyanosis (due to disturbance in gas exchange), edema (due to heart failure or valvular disease), and clubbing (due to congenital cardiovascular disease).
2. **Next**, palpate the peripheral pulses bilaterally and evaluate their rate, equality, and quality on a scale from 0 (absent) to +4 (bounding). (See Determining pulse amplitude.)
3. **Inspect** the carotid arteries for distention. Palpate them individually for thrills (fine vibrations due to irregular blood flow), and listen for bruits.

### Cardiac conduction

The heart's conduction system consists of specialized cells that are capable of generating and conducting rhythmic electrical impulses to stimulate heart contraction. This system includes the sinoatrial (SA) node, the atrioventricular (AV) junction, the bundle of His and its bundle branches, and the ventricular conduction tissue and Purkinje's fibers.

Normally, the SA node controls the heart rate and rhythm at 60 to 100 beats/minute. Because the SA node has the lowest resting potential, it's the heart's pacemaker. If it defaults, another part of the system takes over. The AV junction may emerge at 40 to 60 beats/minute; the bundle of His and its bundle branches at 30 to 40 beats/minute; and ventricular conduction tissue and Purkinje's fibers at 20 to 30 beats/minute.

As the myocardiun of the aging heart becomes more irritated, extra systoles may occur along with sinus arrhythmias and sinus bradycardias. In addition, the increased fibrous tissue infiltrates the SA nodes and intercostal atrial nodules, which may cause atrial fibrillation and flutter.

### Cardiac output

The amount of blood pumped by the left ventricle into the aorta each minute (cardiac output) is calculated by multiplying the stroke volume (the amount of blood the left ventricle ejects during each contraction) by the heart rate (number of beats per minute). When cellular demands increase, the stroke volume or heart rate must increase.

**Stroke volume** depends on the ventricle's blood volume and pressure at the end of diastole (preload), resistance to ejection (afterload), and the myocardiun's contractile strength. Changes in preload, afterload, or contractile strength can alter the stroke volume. Cardiac output declines slightly with age and by age 70, cardiac output may diminish by 30% to 35%.

Many factors affect the heart rate, such as exercise, pregnancy, and stress. When the sympathetic nervous system releases norepinephrine, the heart rate increases; when the parasympathetic system releases acetylcholine, the heart rate slows. As a person ages, the heart rate takes longer to return to normal after exercise.

### Circulation and pulses

Blood circulates through three types of vessels: arteries, veins, and capillaries. The sturdy, pliable walls of the arteries adjust to the volume of blood leaving the heart. The major artery arching out of the left ventricle is the aorta. Its segments and subbranches ultimately divide into minute, thin-walled (one-cell thick) capillaries. Capillaries pass the blood to the veins, which return it to the heart. In the veins, valves prevent blood backflow.

### Characterizing chest pain

<table>
<thead>
<tr>
<th>PERICARDITIS</th>
<th>ANGINA</th>
<th>MYOCARDIAL INFARCTION</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Onset and duration</strong></td>
<td>Gradual or sudden onset, pain usually lasting less than 15 minutes and not more than 30 minutes (average: 3 minutes)</td>
<td>Sudden onset, pain lasting 30 minutes to 2 hours, residual soreness for 1 to 3 days</td>
</tr>
<tr>
<td><strong>Location and radiation</strong></td>
<td>Subternal or anterior chest pain or pressure; not sharply localized; radiation to back, neck, arms, jaws, and fingers</td>
<td>Subternal, midline, or anterior chest pain; radiation to jaws, neck, back, shoulders, and one or both arms</td>
</tr>
<tr>
<td><strong>Quality and intensity</strong></td>
<td>Mild to moderate pressure; deep sensation; varied pattern of attacks; &quot;tightness,&quot; &quot;squeezing,&quot; or &quot;crushing&quot;</td>
<td>Persistent, severe pressure; deep sensation; &quot;crushing,&quot; &quot;squeezing,&quot; &quot;heavy,&quot; or &quot;oppressive&quot;; sudden death</td>
</tr>
<tr>
<td><strong>Signs and symptoms</strong></td>
<td>Pericardial friction rub; increased pain with movement, inspiration, coughing; increased pain with sitting or leaning forward (sitting up pulls the heart away from the diaphragm)</td>
<td>Dyspnea, diaphoresis, nausea, desire to void, belching, or apprehension</td>
</tr>
<tr>
<td><strong>Precipitating factors</strong></td>
<td>Myocardial infarction or upper respiratory tract infection; no relation to effort; cardiac surgery, cardiac tumor, or penetrating chest wound</td>
<td>Exertion, stress, eating, cold or hot and humid weather</td>
</tr>
<tr>
<td><strong>Pulses</strong></td>
<td></td>
<td>Easily found pulses are the: radial artery — at the anterolateral aspect of the wrist, temporal artery — in front of the ear, above and lateral to the eye, common carotid artery — at the side of the neck, femoral artery — in the groin.</td>
</tr>
</tbody>
</table>
• Check for pulsations in the jugular veins (more easily seen than felt with tangential light). Watch for jugular vein distention—a possible sign of right-sided heart failure, valvular stenosis, cardiac tamponade, or pulmonary embolism. Take blood pressure readings in both arms while the patient is lying, sitting, and standing.

• Systematically auscultate the anterior chest wall for each of the four heart sounds in the aortic area (second intercostal space at the right sternal border), pulmonary area (second intercostal space at the left sternal border), right ventricular area (lower half of the left sternal border), and mitral area (fifth intercostal space at the midclavicular line). For low-pitched sounds, use the bell of the stethoscope; for high-pitched sounds, the diaphragm. Inspect for pulsations, and palpate for thrills. Check the location of apical pulsation for deviations in normal size ( 1/4" to 1/2" [1 to 2 cm]) and position (in the mitral area), which are possible signs of left ventricular hypertrophy, left-sided valvular disease, or right ventricular disease.

• Auscultate for murmurs, the vibrating sound of turbulent blood flow through a stenotic or incompetent valve. Time the murmur to determine where it occurs in the cardiac cycle—between S1 and S2 (systolic), between S2 and the next S3 (diastolic), or throughout systole (holosystolic). Finally, listen for the scratching or squeaking of a pericardial friction rub.

• If you hear a rub, determine if it's a pericardial or a pleural friction rub. Have the patient hold his breath while auscultating the anterior chest. If a rub persists while he is holding his breath, the rub is pericardial.

### Determining pulse amplitude

<table>
<thead>
<tr>
<th>Grade</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>Pulse is strong, bounding, and doesn't disappear with pressure.</td>
</tr>
<tr>
<td>4</td>
<td>Pulse is strong, bounding, and doesn't disappear with pressure.</td>
</tr>
<tr>
<td>3</td>
<td>Pulse is constant but not strong; light pressure must be applied or pulse will disappear.</td>
</tr>
<tr>
<td>2</td>
<td>Pulse is steady; supraventricular or atrial arrhythmias may cause this.</td>
</tr>
<tr>
<td>1</td>
<td>Pulse is thready, weak, difficult to find, may fade in and out, and disappears easily with pressure.</td>
</tr>
<tr>
<td>0</td>
<td>Pulse isn't palpable.</td>
</tr>
</tbody>
</table>

### Special cardiovascular tests

After a thorough history, physical examination, and clinical observation, special tests provide valuable diagnostic information.

**Electrocardiography (ECG)** is a primary tool for evaluating cardiac status through electrodes placed on the patient's limbs and over the precordium. (See **Positioning chest electrodes**.) An ECG measures electrical activity by recording currents transmitted by the heart. It's used to detect ischemia, conduction delay, chamber enlargement, injury, necrosis, bundle-branch blocks, fascicular blocks, and arrhythmias. In ambulatory ECG, or Holter monitoring, a tape recording tracks as many as 100,000 cardiac cycles over a 12- or 24-hour period. Sometimes this test is used to determine cardiac status after myocardial infarction (MI), to assess the effectiveness of antiarrhythmic drugs, and to determine if arrhythmias are the cause of particular symptoms.

Chest X-rays may reveal an enlarged heart and aortic dilation. They also are used to assess pulmonary circulation. When pulmonary venous and arterial pressures increase, characteristic changes appear such as dilatation of the pulmonary venous shadows. When pulmonary venous pressure exceeds oncotic pressure of the blood, capillary fluid leaks into lung tissues causing pulmonary edema. This fluid may settle in the alveoli, producing a butterfly pattern, or the lungs may appear cloudy or hazy; in the interlobular septa, sharp linear densities (Kerley's lines) may appear.

Exercise testing using a bicycle ergometer, treadmill, or a short flight of stairs can determine cardiac response to physical stress. This type of test is used to measure blood pressure and ECG changes during increasingly rigorous exercises. Myocardial ischemia, abnormal blood pressure response, or arrhythmias indicate failure of the circulatory system to adapt to exercise.

Cardiac catheterization is used to evaluate chest pain, the need for coronary artery surgery or angioplasty, congenital heart defects, and valvular heart disease, and to determine the extent of heart failure.

Right ventricular catheterization involves threading a catheter through a vein into the right ventricle, pulmonary artery, and its branches in the lungs to measure right atrial, right ventricular, pulmonary artery, and pulmonary artery wedge pressures. A pulmonary arterial thermodilution catheter can measure cardiac output.

Left ventricular catheterization entails inserting a catheter into an artery and threading it retrogradely through the aorta into the left ventricle. Ventriculography during left ventricular catheterization involves injecting radiopaque dye into the left ventricle to measure ejection fraction (portion of ventricular volume ejected per beat) and to disclose abnormal heart wall motion or mitral valve incompetence.

In coronary arteriography, radiopaque material injected into coronary arteries allows cineangiocardio graphic visualization of coronary arterial narrowing or occlusion.

Digital subtraction angiography is used to evaluate the coronary arteries, using X-ray images that are digitally subtracted by computer. Time-based color enhancement shows blood flow in nearby areas.

In echocardiography, echoes from pulsed high-frequency sound waves (ultrasound) are used to evaluate structures of the heart. A small transducer placed on the chest wall in various positions and angles acts as both a transmitter and a receiver. It provides information about valve leaflets, sizes and dimensions of heart chambers, and thicknesses and motions of the septum and the ventricular walls.

Echocardiography can also show intracardiac masses (for example, atrial tumors and thrombi), is used to detect pericardial effusion, diagnose hypertrophic cardiomyopathy (also known as idiopathic hypertrophic subaortic stenosis), and estimate cardiac output and ejection fraction. Echocardiography can also be used to evaluate possible aortic dissection when it involves the ascending aorta. Both M-mode and two-dimensional echocardiography exist, but the latter has greater diagnostic abilities.

Doppler echocardiography records blood flow within the cardiovascular system. Color Doppler echocardiography shows the direction of blood flow, which provides information about the degree of valvular insufficiency. Transesophageal echocardiography combines ultrasound with endoscopy to better view the heart's structures. This position allows images to be taken from the heart's posterior aspect.

In multiple-gated acquisition scanning, a radioactive isotope remains in the intravascular compartment, allowing measurement of stroke volume, ventricular ejection fraction, and wall motion. Myocardial imaging uses radioactive agents (most commonly thallium-201) to detect abnormalities in coronary artery perfusion. These agents concentrate in normally perfused myocardium but not in ischemic areas. Nonperfused areas, or "cold spots," may be permanent (scar tissue after MI) or temporary (induced by transient ischemia). Thallium scanning with exercise tests is used to identify exercise-induced ischemia and evaluate abnormal findings on a stress ECG.

### Positioning chest electrodes

<table>
<thead>
<tr>
<th>Grade</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>+5</td>
<td>Pulse is strong, bounding, and doesn't disappear with pressure.</td>
</tr>
<tr>
<td>+4</td>
<td>Pulse is strong, bounding, and doesn't disappear with pressure.</td>
</tr>
<tr>
<td>+3</td>
<td>Pulse is constant but not strong; light pressure must be applied or pulse will disappear.</td>
</tr>
<tr>
<td>+2</td>
<td>Pulse is steady; supraventricular or atrial arrhythmias may cause this.</td>
</tr>
<tr>
<td>+1</td>
<td>Pulse is thready, weak, difficult to find, may fade in and out, and disappears easily with pressure.</td>
</tr>
<tr>
<td>0</td>
<td>Pulse isn't palpable.</td>
</tr>
</tbody>
</table>
To record the 12-lead electrocardiogram, place the patient's arms and legs (with the ground lead on the patient's right leg). The three standard limb leads (I, II, and III) and the three augmented leads (aV1, aV2, and aV3) are recorded using these electrodes.

To record the precordial chest leads, place the electrodes as follows:
- V1 — fourth intercostal space (ICS), right sternal border
- V2 — fourth ICS, left sternal border
- V3 — midway between V2 and V4
- V4 — fifth ICS, left midclavicular line
- V5 — fifth ICS, left anterior axillary line
- V6 — fifth ICS, left midaxillary line.

Acute infarct imagery or technetium pyrophosphate scanning can be used to document muscle viability (not perfusion). Unlike thallium, technetium accumulates only in irreversibly damaged myocardial tissue. Areas of necrosis appear as “hot spots” and can be detected only with acute infarction. This test can be used to determine the size and location of infarction but can produce false results.

Cardiac enzyme assays confirm acute MI or severe cardiac trauma because these cellular proteins are released into the blood as a result of cell membrane injury. All cardiac enzymes—creatine kinase (CK), lactate dehydrogenase, and aspartate aminotransferase, for example—are also found in other cells, but their numbers peak in the presence of transmural MI. Total CK levels peak 6 to 30 hours after the onset of symptoms. Fractionation of enzymes can be used to determine the source of damaged cells. For example, three fractions of CK are isolated, one of which (an isoenzyme called CK-MB) is found only in myocardial cells. CK-MB in the blood indicates injury to these cells and generally peaks 21 hours after insult.

Peripheral arteriography consists of fluoroscopic imaging after arterial injection of contrast media. Similarly, phlebography defines the venous system after injection of contrast media into a vein. Impedance plethysmography is used to evaluate the venous system by detecting pressure changes transmitted to lower leg veins.

Doppler ultrasonography is used to evaluate the peripheral vascular system and assess arterial occlusive disease.

Endomyocardial biopsy can disclose cardiomyopathy, infiltrative myocardial diseases, and rejection of transplants. Under fluoroscopic control, a right ventricular biopsy is done by retrograde arterial catheterization.

Electrophysiologic studies are used to help diagnose conduction system disease and serious arrhythmias. Electronic induction and termination of arrhythmias aid drug selection. Endocardial mapping is used to detect an arrhythmia's focus using a finger electrode. Epicardial mapping uses a computer and a fabric sock with electrodes that is slipped over the heart.

Magnetic resonance imaging can be used to evaluate cardiac structure and function. Position emission tomography and magnetic resonance spectroscopy are used to assess myocardial metabolism.

**Congenital Defects**

Abnormalities during fetal development may cause structural defects of the heart and great arteries. These defects may be acyanotic or cyanotic. Acyanotic defects include atrial and ventricular septal defects, coarctation of the aorta, and patent ductus arteriosus. Cyanotic defects include tetrology of Fallot and transposition of the great arteries.

**ATRIAL SEPTAL DEFECT**

In an atrial septal defect, an opening between the left atrium and the right atrium allows blood to shunt between the chambers. (See Types of atrial septal defects.) Because atrial pressure normally is slightly higher in the left atrium than in the right, blood typically shunts from left to right. The pressure difference may force large amounts of blood through the defect during diastole. If the hole is more than 1 cm in diameter, the atria act as a single chamber.

Most infants with an atrial septal defect have no significant left-to-right shunt and no symptoms because during diastole, blood flows toward the ventricular chamber (usually the right), which has thinner, more compliant walls.

Symptoms of left-to-right shunt typically develop in adolescence and young adults because the left ventricle becomes thicker over the years from increased left ventricular end-diastolic pressure. This increased ventricular resistance forces blood through the defect rather than into the ventricles.

An atrial septal defect is found in about 10% of children who have congenital heart disease and who have survived past their first birthday. The disorder is almost twice as common in females as in males and has a strong familial tendency.

Although an atrial septal defect is benign during infancy and childhood, delayed development of signs and symptoms and complications makes it one of the most common congenital heart defects diagnosed in adolescence and adulthood. The prognosis is excellent in asymptomatic people, but poor in those with cyanosis caused by large, untreated defects.

**Causes and pathophysiology**

The cause of an atrial septal defect is unknown. In this disorder, left-to-right shunt results in right ventricular volume overload, which affects the right atrium, right ventricle, and pulmonary arteries. Eventually, the right atrium enlarges and the right ventricle dilates to accommodate the increased blood volume.
Complications

In some adult patients, fixed (irreversible) pulmonary hypertension causes the shunt to reverse direction; unoxygenated blood enters the systemic circulation, causing cyanosis. Right and left ventricular hypertrophies become significant. Atrial arrhythmias, heart failure, and emboli may occur.

PATHOPHYSIOLOGY

Types of atrial septal defects

Experts recognize three types of atrial septal defects, as shown. These defects can vary in size, but sinus venosus defects tend to be smaller than the others.

Sinus venosus

Usually located in the superior-posterior portion of the atrial septum, this defect sometimes extends into the superior vena cava and almost always is associated with abnormalities of the pulmonary veins as they enter the superior vena cava and the right atrium.

Ostium secundum

This defect, which may be single or multiple, is associated with the fossa ovalis and occasionally extends down close to the superior vena cava.

Ostium primum

A defect of the primitive septum, ostium primum occurs in the inferior portion of the septum primum and usually is associated with atrioventricular valve abnormalities (cleft mitral valve) and conduction defects.

Children with an atrial septal defect seldom develop heart failure, pulmonary hypertension, infective endocarditis, or other complications.

Assessment findings

Small defects typically go undetected in a preschooler, although the child may have a history of fatigue, shortness of breath after extreme exertion, and frequent respiratory tract infections.

A large defect may retard a child's growth. Cyanosis may develop, especially if right ventricular outflow is obstructed. Inspection of the jugular vein may reveal a strong pulse preceded by a systolic collapse. Inspection of the chest wall may reveal left chest prominence. An impulse may be palpable in that area.

In children, auscultation may reveal an early to mid-systolic murmur, superficial in quality, heard at the second or third left intercostal space. If the patient has a large shunt—the result of increased tricuspid valve flow—you hear a low-pitched diastolic murmur at the lower left sternal border. The murmur becomes more pronounced on inspiration. The intensity of the murmur is a rough indicator of left-to-right shunt size, but its low pitch can make it difficult to hear.

The most diagnostic sounds are a fixed, widely split S1, (caused by delayed closure of the pulmonic valve) and a systolic click or late systolic murmur at the apex (resulting from mitral valve prolapse, which occasionally affects older children with atrial septal defects).

As adults, many patients with atrial septal defect complain of more pronounced symptoms, such as fatigue and dyspnea on exertion. Symptoms may become severe enough to sharply limit the patient's activities, especially after age 40.

If the patient has a large, uncorrected defect and fixed pulmonary hypertension, auscultation reveals an accentuated S2 and, possibly, a pulmonary ejection click and an audible S4. The patient becomes cyanotic and develops clubbed nails; severe pulmonary vascular disease may lead to syncope and hemoptysis.

Diagnostic tests

Chest X-rays show an enlarged right atrium and right ventricle, a prominent pulmonary artery, and increased pulmonary vascular markings. The sinus venosus defect is characterized by an absent right superior vena cava shadow and entrance of the horizontal pulmonary vein into the upper right cardiac shadow.

Electrocardiography results may be normal but usually show right axis deviation, a prolonged PR interval, varying degrees of right bundle-branch block, right ventricular hypertrophy, atrial fibrillation (particularly in severe cases after age 30) and, in ostium primum, left axis deviation.

Echocardiography shows a volume overload on the right side of the heart and is used to measure the right ventricular enlargement. It also may be used to locate the defect and estimate the size and direction of the shunt. (Other causes of right ventricular enlargement must be ruled out.)

Cardiac catheterization can be used to confirm an atrial septal defect by demonstrating that right atrial blood is more oxygenated than superior vena cava blood, which indicates a left-to-right shunt. Catheterization also can be used to determine the degree of shunting and pulmonary vascular disease. Pulmonary artery systolic pressures are usually positive. Dye injection shows the defect's size and location, the location of pulmonary venous drainage, and atrioventricular valve competence. Cardiac catheterization is performed only when the patient's doctor strongly suspects an atrial septal defect but the patient has unusual symptoms.

Treatment
Because an atrial septal defect seldom produces complications in infants and toddlers, surgery may be delayed until they reach preschool or early school age. A large defect may need immediate surgical closure with sutures or a patch graft.

Nursing diagnoses
- Activity intolerance
- Decreased cardiac output
- Fatigue
- Impaired gas exchange
- Knowledge deficit
- Risk for infection

Key outcomes
- The patient will carry out activities of daily living without weakness or fatigue.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain hemodynamic stability.
- The patient will maintain adequate ventilation.

Nursing interventions
- Encourage the child to engage in any activity he can tolerate. Living as normally as possible is important to avoid illness-dependent behavior patterns.

After surgery:
- Closely monitor vital signs, central venous and intra-arterial pressures, and intake and output.
- Watch for atrial arrhythmias.
- Give antibiotics and analgesics, as ordered.
- Provide range-of-motion exercises and coughing and deep-breathing exercises.

Patient teaching
- Before cardiac catheterization, explain pretest and posttest procedures to the patient (and parents, if the patient is a child). If possible, use drawings or other visual aids to help a child understand.
- If surgery is scheduled, teach the child and his parents about the intensive care unit, and introduce them to the staff. Show parents where they can wait during the operation. Explain postoperative procedures, tubes, dressings, and monitoring equipment.
- As needed, teach the patient or his family about the importance of antibiotic prophylaxis—especially before routine dental procedures—to prevent infective endocarditis.

COARCTATION OF THE AORTA

This disorder involves a narrowing (coarctation) of the aorta, usually just below the left subclavian artery and near the site where the ligamentum arteriosum joins the pulmonary artery to the aorta. (See Understanding coarctation of the aorta.) The ligamentum arteriosum is a remnant of a fetal blood vessel called the ductus arteriosus.

Coarctation may be associated with mitral or aortic valve lesions (usually the bicuspid aortic valve) and with severe cases of hypoplasia of the aortic arch, patent ductus arteriosus, or a ventricular septal defect.

This disorder accounts for about 8% of all congenital heart defects in children and is more common in males than in females. When it occurs in females, it commonly is associated with Turner's syndrome, a chromosomal disorder that causes ovarian dysgenesis.

The prognosis for coarctation of the aorta depends on the severity of associated cardiac anomalies. The prognosis is good if the condition can be surgically corrected before it induces severe systemic hypertension or degenerative changes in the aorta.

Causes
Coarctation of the aorta may develop as a result of smooth-muscle spasm and constriction as the ductus arteriosus closes. Contractile tissue may reach into the aortic wall, causing it to narrow.

Complications
Infective endocarditis represents the most common complication. Rarely, patients may develop vascular complications such as cerebrovascular accident, ruptured aorta, and cerebral thrombosis. Untreated, coarctation may lead to left-sided heart failure.

If the patient has a ventricular septal defect and coarctation, blood shunts left to right, straining the right ventricle. This leads to pulmonary hypertension and, eventually, right ventricular hypertrophy and right-sided heart failure.

Assessment findings
An infant with coarctation may appear normal for up to 3 weeks after birth before signs and symptoms of left-sided heart failure begin to surface. The infant may develop tachypnea, dyspnea, tachycardia, and pallor tinged with cyanosis. He also may exhibit signs of failure to thrive, such as inadequate weight gain.

Palpation may reveal an enlarged heart and liver and absent or diminished femoral pulses.

Auscultation may disclose normal heart sounds or a narrowly split second sound with a loud pulmonary component. You may hear a third heart sound at the apex, possibly prolonged into a diastolic rumble. You may also hear an apical systolic blowing murmur that results from mitral incompetence. You may also hear a loud stenotic murmur over the spine (from the coarctation), or at the second right intercostal space or suprasternal notch (from associated aortic valve disease).

Patients with coarctation may remain asymptomatic until adolescence because collateral circulation develops to bypass the narrowed segment. During adolescence, however, the defect may cause signs and symptoms despite the collateral circulation. Signs and symptoms include dyspnea, muscle cramps after exercise, coolness in the lower extremities, headaches, epistaxis, and hypertension in the upper extremities.

Patients typically have resting systolic hypertension and wide pulse pressure. You find high diastolic pressure readings that are the same in both the arms and the legs. Coarctation may also produce a visible aortic pulsation in the suprasternal notch, a continuous systolic murmur, an accentuated S1, and an S4.

Diagnostic tests
Chest X-rays may show left ventricular hypertrophy, left-sided heart failure, a wide ascending and descending aorta, and notching of the undersurfaces of the ribs, caused by extensive collateral circulation.

PREVENTION
Normal fetal circulation includes three shunts that bypass the fetus's liver and lungs. One of these shunts is called the ductus arteriosus; it connects the pulmonary artery with the aorta.

Most of the blood entering the main pulmonary artery bypasses the lungs and flows directly into the aorta through the ductus arteriosus.

After birth, when the neonate's lungs must function on their own, the ductus arteriosus closes, and the right ventricular output enters the left ventricle through the pulmonary capillaries, as it does in normal adult circulation.

If the ductus arteriosus closes improperly, coarctation may be the result.

By restricting blood flow, this abnormal constriction increases pressure on the left ventricle so much that it may fail, causing increased end-diastolic and pulmonary artery pressures, pulmonary edema, a low output state and, possibly, sudden circulatory collapse. Restricted flow also increases the pressure load on the left ventricle, dilates the proximal aorta, and causes ventricular hypertrophy.

To compensate for the increased pressure, collateral circulation may develop to circumvent the narrowed aorta.

Magnetic resonance imaging or digital angiography allows visualization of the length and severity of the obstruction and the extent of collateral circulation.

Electrocardiography may initially show right ventricular hypertrophy and left-sided heart failure. If the coarctation isn't repaired, this test eventually shows left ventricular hypertrophy and a right axis deviation.

Echocardiography may disclose increased left ventricular muscle thickness, coexisting abnormalities, and the coarctation site.

Cardiac catheterization allows evaluation of collateral circulation and measurement of pressure in the right and left ventricles and the ascending and descending aortas (on both sides of the obstruction). When combined with aortography, catheterization can be used to locate the site and extent of coarctation. This procedure is performed only to identify associated abnormalities in infants with left-sided heart failure.

Treatment

For an infant with left-sided heart failure caused by coarctation of the aorta, treatment consists of medical management with prostaglandins, diuretics, and digoxin. Although most patients require surgery, the timing may be debatable. Most doctors recommend that surgery be done early. The procedure may involve end-to-end anastomosis or subclavian flap angioplasty. If the narrowed segment is long, the doctor may use a tubular graft, patch, or bypass conduit.

Nursing diagnoses

- Activity intolerance
- Altered parenting
- Decreased cardiac output
- Fatigue
- Knowledge deficit
- Risk for infection

Key outcomes

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will maintain hemodynamic stability.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- When coarctation in an infant requires rapid digitalization, monitor his vital signs closely, and watch for signs of digitalis toxicity (such as poor feeding and vomiting).
- Balance intake and output carefully, especially if the infant is receiving diuretics and restricted fluids.
- If the infant can't maintain the proper body temperature, regulate environmental temperature with an overbed warmer.
- Monitor blood glucose levels to detect possible hypoglycemia, which may develop as glycogen stores decline.

After corrective surgery:

- Monitor blood pressure closely, using an intra-arterial line. Take pressures on all extremities.
- Monitor fluid intake and output.
- If the patient develops hypertension and requires nitroprusside or trimethaphan, administer it as ordered by continuous I.V. infusion. Use an infusion pump. Watch for severe hypotension, and regulate the dosage carefully.
- Check blood cyanide levels if the patient requires sustained nitroprusside therapy.
- Provide pain relief, and encourage a gradual increase in activity.
- Offer the parents emotional support.

Patient teaching

- Explain the disorder and appropriate diagnostic procedures and treatments. Tell parents what to expect after the surgery.
For an older child, assess blood pressure in his extremities regularly, explain any exercise restrictions, and teach the family how to use blood pressure equipment for home monitoring.

If an older child needs to continue antihypertensives after surgery, teach him and his parents about them. Stress the need to take medications properly and to watch for adverse reactions.

Stress the importance of continued endocarditis prophylaxis.

**PATENT DUCTUS ARTERIOSUS**

The ductus arteriosus is a blood vessel that connects the pulmonary artery to the descending aorta during fetal development. Normally, the ductus closes within days or weeks after birth. Its closure routes oxygenated blood to the body and un oxygenated blood to the lungs.

In patent ductus arteriosus, the lumen of the ductus remains open after birth. (See [Understanding patent ductus arteriosus](#).) This abnormal opening allows blood to shunt left to right from the aorta to the pulmonary artery. The result is recirculation of oxygenated arterial blood through the lungs.

The amount of blood shunted through the ductus depends on the relative resistances of pulmonary and systemic vasculature and on the size of the ductus itself. The left atrium and left ventricle must accommodate increased pulmonary venous return, which increases the left ventricular filling pressure and work load and could lead to left-sided heart failure.

Patent ductus arteriosus typically affects twice as many females as males. When it occurs with rubella, however, it affects both sexes in equal numbers. It's the most common congenital heart defect in adults; symptoms of pulmonary vascular disease appear by age 40. The prognosis is good if the shunt is small or can be surgically repaired.

**Causes**

Failure of the ductus to close—most prevalent in premature infants and those born at high altitudes—probably stems from abnormal oxygenation or from the relaxant action of prostaglandin E, which prevents the ductal spasm and contracture needed for closure. Patent ductus arteriosus may be familial or have no known cause. It commonly accompanies rubella syndrome and may be associated with other congenital defects, such as coarctation of the aorta, a ventricular septal defect, and pulmonic and aortic stenoses.

**Complications**

In its final stages, untreated patent ductus arteriosus may advance to intractable—possibly fatal—left-sided heart failure. The left-to-right shunt leads to chronic pulmonary artery hypertension that becomes fixed and unreactive. Children typically experience respiratory distress.

**Assessment findings**

Inspection may reveal a very slender infant, possibly with signs of failure to thrive, slow motor development, and a left chest deformity. An infant with a large shunt (especially a premature infant) may have dyspnea, tachycardia, edema, and other signs of left-sided heart failure from the large volume of blood shunted to the lungs and the increased left ventricular workload.

Most children with patent ductus arteriosus have only cardiac signs and symptoms. However, some may be physically underdeveloped, tire easily, and have a history of frequent respiratory tract infections.

An adult with undetected patent ductus arteriosus typically presents with signs and symptoms of pulmonary vascular disease and, by age 40, may tire easily and complain of dyspnea on exertion. About 1 in 10 adults may have signs of infective endocarditis.

In nearly all children with this anomaly, auscultation reveals the classic machinery murmur (Gibson murmur), best heard at the base of the heart, second left intercostal space under the left clavicle. (See [Auscultating for patent ductus arteriosus](#).)

**PATHOPHYSIOLOGY**

**Understanding patent ductus arteriosus**

This anomaly occurs when the ductus arteriosus—a tubular connection that shunts blood away from the fetus's pulmonary circulation—fails to close after birth. Blood then shunts from the aorta to the pulmonary artery.

Palpation may reveal a thrill at the left sternal border and a prominent left ventricular impulse. Peripheral arterial pulses are bounding (Corrigan's pulse). Pulse pressure widens from an increase in systolic blood pressure and also from a drop in diastolic pressure.

**Diagnostic tests**

Chest X-rays show increased pulmonary vascular markings, prominent pulmonary arteries, and enlargement of the left ventricle and the aorta. Results vary with the size of the shunt.

Electrocardiography (ECG) results may be normal or may indicate left ventricular hypertrophy, left atrial enlargement and, in pulmonary vascular disease, biventricular hypertrophy.

Echocardiography can be used to detect and estimate the size of a shunt. It also reveals an enlarged left atrium and left ventricle, or right ventricular hypertrophy from...
Blood may shunt left to right or right to left, depending on the defect's configuration. The degree of pulmonic stenosis and the size and location of the ventricular septal defect determine the clinical and hemodynamic effects of this complex anomaly. Hypertrophy, and dextroposition of the aorta, which overrides the ventricular septal defect. (See Defects in tetralogy of Fallot.)

**Auscultating for patent ductus arteriosus**

To detect patent ductus arteriosus, auscultate the base of the heart at the second left intercostal space under the left clavicle. You hear systolic clicks (C) and a continuous murmur during systole and diastole, not necessarily through the entire cycle but through the second sound in a crescendo-decrescendo manner, as shown below.

**NORMAL**

**PATENT DUCTUS ARTERIOSUS**

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**Treatment**

Asymptomatic infants require no immediate treatment. Those with left-sided heart failure require fluid restriction, diuretics, and digitalis glycosides until surgery can be performed. If signs and symptoms are mild, surgical correction is usually delayed until the infant is 1 year old. Before surgery, the child requires antibiotics to protect against infective endocarditis. Experimental treatments include cardiac catheterization to deposit a plug or umbrella in the ductus, or administration of indomethacin i.v. to induce the ductus to spasm and close.

**Nursing diagnoses**

- Activity intolerance
- Altered growth and development
- Altered parenting
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to ensure adaptive coping behaviors.
- The patient will maintain hemodynamic stability.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will remain free from signs and symptoms of infection.
- The patient will exhibit no further weight loss.

**Nursing interventions**

- Watch carefully for signs of patent ductus arteriosus in all premature infants. Be alert for respiratory distress symptoms that stem from left-sided heart failure; they may develop rapidly in a premature infant.
- Frequently assess vital signs, ECG tracings, serum electrolyte levels, and fluid intake and output. Record the infant's response to diuretics and other therapy. Watch for signs of digitalis toxicity (such as poor feeding and vomiting).
- Ensure that the infant receives adequate nutrition to optimize growth and development.
- If the infant receives indomethacin to help close the ductus, watch for possible adverse reactions to the drug, such as diarrhea, jaundice, bleeding, and renal dysfunction.
- Before surgery, carefully explain all treatments and tests to the parents. Include the child in your explanations, if possible. Arrange for the child and the parents to meet the intensive care unit staff. Tell them about expected I.V. lines, monitoring equipment, and postoperative procedures.
- Immediately after surgery, the child may have a central venous pressure catheter and an arterial line in place. Carefully assess vital signs, fluid intake and output, and arterial and venous pressures. Provide pain relief as needed.

**Patient teaching**

- Before discharge, review what you’ve told the parents about activity restrictions based on the child's tolerance and energy levels. Advise parents not to become overprotective as their child's tolerance for physical activity increases.
- Stress the need for regular medical follow-up examinations. Tell the parents to inform any doctor who treats their child about his history of surgery for patent ductus arteriosus—even if the child is being treated for an unrelated medical problem.
- Teach the parents the importance of prophylactic antibiotics to reduce the child's risk of bacterial endocarditis.
- Urge the parents to seek medical attention whenever their child develops signs of infection, such as a sore throat, a cold, the flu, or an earache.

**TETRALOGY OF FALLOT**

This cardiac defect is really four defects that occur together: a ventricular septal defect, infundibular stenosis (possibly with pulmonic valve stenosis), right ventricular hypertrophy, and dextroposition of the aorta, which overrides the ventricular septal defect. (See Defects in tetralogy of Fallot.)

The degree of pulmonic stenosis and the size and location of the ventricular septal defect determine the clinical and hemodynamic effects of this complex anomaly. Blood may shunt left to right or right to left, depending on the defect's configuration.
Usually, the ventricular septal defect lies in the outflow tract of the right ventricle and is large enough to equalize right and left ventricular pressures. However, the ratio of systemic vascular resistance to pulmonic stenosis affects how much blood flows across the defect and the direction in which it flows.

When blood shunts right to left through the ventricular septal defect, unoxygenated blood mixes with oxygenated blood, which leads to cyanosis.

When right ventricular outflow is severely obstructed, blood flows right to left, which decreases arterial oxygen saturation (Sao₂) and leads to cyanosis, reduced pulmonary blood flow, and hypoplasia of all the pulmonary vessels. Increased right ventricular pressure causes right ventricular hypertrophy.

Milder forms of pulmonic stenosis result in a left-to-right shunt or no shunt at all.

About 15% of infants born with a congenital heart defect have tetralogy of Fallot. It's equally common in males and females. Sometimes it coexists with other congenital heart defects, such as patent ductus arteriosus or an atrial septal defect. Before surgical techniques were available to correct this defect, about one-third of affected children died in infancy.

**PATHOPHYSIOLOGY**

**Defects in tetralogy of Fallot**

This four-part complex includes a ventricular septal defect, an overriding (dextroposition of) aorta, infundibular pulmonic stenosis, and right ventricular hypertrophy. The severity of these defects influences hemodynamic changes. Milder defects may produce a left-to-right shunt. More severe defects produce a right-to-left shunt, through which unoxygenated blood directly enters the aorta.

**Causes**

Tetralogy of Fallot stems from embryonic hypoplasia of the right ventricle’s outflow tract. No one knows what causes that hypoplasia. However, the defect has been associated with fetal alcohol syndrome and maternal ingestion of thalidomide during pregnancy.

**Complications**

Patients with tetralogy of Fallot risk developing cerebral abscess, pulmonary thrombosis, venous thrombosis or cerebral embolism, and infective endocarditis.

Affected females who live to childbearing age face an increased incidence of spontaneous abortion and premature birth and are more likely to have infants with low birth weights.

**Assessment findings**

Cyanosis is a hallmark of this defect. It usually becomes evident within a few months after birth, but it may be present at birth if the infant has severe pulmonic stenosis.

Infants who normally appear pink may have hypercyanotic spells when they cry. They also may have tachycardia, tachypnea, dyspnea and, possibly, a period of unconsciousness or seizures.

After about age 3 months, inspection may reveal clubbing of the fingers and toes.

Older children may experience varying degrees of exercise intolerance and cyanosis, dyspnea on exertion, growth retardation, and eating difficulties. They commonly assume a squatting position after exercise such as walking or running. Signs and symptoms probably result from increased right-to-left shunting caused by spasm of the right ventricular outflow tract, increased systemic venous return, or decreased systemic arterial resistance.

Auscultation may detect an apical click, a loud (grade 4 to 6) systolic murmur (best heard along the left sternal border), which may diminish or obscure the pulmonary component of S₂. In a patient who also has a large patent ductus, the continuous murmur of the ductus obscures the systolic murmur.

Palpation may reveal an obvious right ventricular impulse and a systolic thrill at the left sternal border that transmits to the suprasternal notch but not usually to the carotids. The inferior sternum appears prominent.

**Diagnostic tests**

Chest X-rays may demonstrate normal or decreased pulmonary vascular markings, depending on the severity of the pulmonary obstruction. They also may reveal a large aorta and a normal-sized heart with right ventricular enlargement in the lateral view. This configuration gives the cardiac silhouette a boot-shaped appearance. The main pulmonary artery segment on the left border of the heart may be diminished or have a concave appearance.

Electrocardiography shows right ventricular hypertrophy with upright T waves in the right chest leads. These results are commonly associated with peaked P waves, right axis deviation and, possibly, right atrial hypertrophy.

Echocardiography identifies a septal override of the aorta, the ventricular septal defect, and infundibular pulmonic stenosis. It also reveals the right ventricle’s hypertrophied walls.
Understanding transposition of the great arteries

In this congenital heart defect, the aorta and the pulmonary artery—known as the great vessels—are reversed from their normal positions. (See Understanding transposition of the great arteries.) The aorta arises from the right ventricle, and the pulmonary artery from the left ventricle. This arrangement produces two circulatory systems (pulmonary and systemic). Oxygenated blood entering the left side of the heart returns to the lungs by the transposed pulmonary artery. Unoxyg...
In this anomaly, the aorta arises from the right ventricle and the pulmonary artery from the left ventricle, preventing the pulmonary and systemic circulations from mixing. Without associated defects that allow these circulatory systems to mix—such as patent ductus arteriosus or a septal defect—the neonate dies.

Causes
Transposition of the great arteries results from faulty embryonic development, but the cause is unknown.

Complications
Serious complications may include chronic heart failure, poor oxygenation, arrhythmias, and right-sided heart failure.

Assessment findings
Within a few hours of birth, neonates with transposition of the great arteries and no other heart defects typically develop cyanosis and tachypnea that worsen with crying. After several days or weeks, such infants usually develop signs of heart failure (gallop rhythm, tachycardia, dyspnea, hepatomegaly, and cardiomegaly).

S2 is louder than normal because the aorta is transposed in an anterior direction and lies just behind the sternum. Usually, however, no murmur can be heard during the first few days after birth. Associated defects (a ventricular septal defect, an atrial septal defect, or patent ductus arteriosus) cause their typical murmurs and may reduce cyanosis. However, they may cause other complications (especially severe heart failure). A ventricular septal defect with pulmonic stenosis produces a characteristic murmur and severe cyanosis.

As infants with this defect mature, cyanosis becomes their most prominent abnormality. However, they also develop exercise intolerance, fatigue, coughing, clubbing of the fingers, and—if they have a septal defect, patent ductus arteriosus, or pulmonic stenosis—more pronounced murmurs.

Diagnostic tests
Chest X-rays are normal in the first days after birth. Within days or weeks, however, right atrial and right ventricular enlargement cause the heart to take on a characteristic egg shape. X-rays also reveal a narrow mediastinum and increased pulmonary vascular markings except when the infant also has pulmonic stenosis.

Electrocardiography typically reveals right axis deviation and right ventricular hypertrophy, but results may be normal in a neonate.

Echocardiography displays the reversed positions of the aorta and the pulmonary artery. Because of aortic valve displacement, it also records simultaneous echoes from the semilunar valves. It may also reveal other cardiac defects.

Cardiac catheterization reveals decreased oxygen saturation in left ventricular blood and aortic blood; increased right atrial, right ventricular, and pulmonary artery oxygen saturation; and right ventricular systolic pressure equal to systemic pressure. Dye injection shows the transposed arteries and any other cardiac defects.

Arterial blood gas (ABG) measurements indicate hypoxia and secondary metabolic acidosis.

Treatment
An infant with transposition of the great arteries may undergo atrial balloon septostomy (Rashkind procedure) during cardiac catheterization. This procedure enlarges the patent foramen ovale, which improves oxygenation by allowing more of the pulmonary and systemic blood to mix. Afterward, digoxin and diuretics can reduce the degree of heart failure until the infant can withstand corrective surgery (usually before age 1).

The most effective way to correct transposition is through surgery. In the Mustard procedure the atrial septum is replaced with a Dacron or pericardial partition or baffle that channels systemic venous blood to the pulmonary artery. The pulmonary artery then carries the blood to the lungs for oxygenation. Oxygenated blood returning to the heart is channeled into the aorta. In the Senning procedure, the same result is accomplished by using the atrial septum to create partitions that redirect blood flow. In the arterial switch, or Jantene procedure, the transposed arteries are anastomosed to the correct ventricles.

Nursing diagnoses
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Risk for infection

Key outcomes
- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will maintain hemodynamic stability.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will avoid complications of excess fluid.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions
- Explain cardiac catheterization and all necessary procedures to the parents. Offer them emotional support.
Monitor the patient's vital signs, ABG measurements, urine output, and central venous pressure. Watch for signs of heart failure. Give digoxin and I.V. fluids as ordered, being careful to avoid fluid overload.

Before corrective surgery, monitor ABG measurements, acid-base balance, intake and output, and vital signs.

After corrective surgery:

- Monitor cardiac output by checking blood pressure, skin color, heart rate, urine output, central venous and left atrial pressures, and level of consciousness. Notify the doctor of abnormalities or changes.
- Monitor the patient closely for supraventricular conduction blocks and arrhythmias. Watch for signs of atrioventricular blocks, atrial arrhythmias, and faulty sinoatrial function.
- After the Mustard or Senning procedure, watch for signs of baffle obstruction, such as marked facial edema.

Patient teaching

- Teach the parents to recognize signs of heart failure and digoxin toxicity (such as poor feeding and vomiting). Stress the importance of regular checkups to monitor cardiovascular status.
- Teach the parents to protect their infant from infection and to give prophylactic antibiotics.
- Tell the parents to let their child develop normally. They need not restrict activities; he'll set his own limits.
- If the patient is scheduled for surgery, explain the procedure to the parents (and the child, if he is old enough). Teach them about the intensive care unit, and introduce them to the staff. Also explain postoperative care.
- Encourage the parents to help their child assume new activity levels and become independent. Teach them about postoperative antibiotic prophylaxis for infective endocarditis.

Ventricular septal defect

Ventricular septal defect—the most common congenital heart disorder—is an abnormal opening in the ventricular septum that allows blood to escape from the left ventricle into the right. The result is that oxygenated blood returns to the lungs instead of moving into the aortic arch, as it should.

A ventricular septal defect may be large or small and may involve one hole or several holes in any part of the septum. Sometimes, the entire septum may be missing, which creates a single chamber. The amount of blood shunted between ventricles depends on the size of the defect and the amount of pulmonary and systemic resistance. (See Types of ventricular septal defects.)

Up to 30% of smaller defects and 12% of larger ones close without treatment within a year after birth. Those that do—or those that are corrected surgically—have a good prognosis. Untreated defects that don't close on their own can be fatal during the first year after birth, usually due to secondary complications.

Causes and pathophysiology

Normally, the ventricular septum closes by the 6th week of gestation. However, in about 200 of 100,000 neonates, the septum fails to close, resulting in a ventricular septal defect. The condition may not be obvious right away because right and left ventricular pressures are nearly equal at birth (so blood doesn't shunt through the defect). However, 4 to 8 weeks after birth, pulmonary vessels gradually relax and right ventricular pressure decreases. Blood begins to shunt and symptoms arise.
Although no one knows what causes a ventricular septal defect, genetic and environmental factors may influence its development. Fetal alcohol syndrome may play a role. Although most children with congenital heart defects are otherwise normal, those with a ventricular septal defect may have other birth defects. These include Down syndrome and other autosomal trisomies, renal anomalies, and such cardiac defects as patent ductus arteriosus and coarctation of the aorta.

**Complications**

Pulmonary resistance increases because of the increased volume of blood being pumped to the lungs. Left-to-right shunting and increased pressure in the right ventricle cause hypertrophy, which causes the right atrium to enlarge as it works against the right ventricular resistance. The patient may develop heart failure and pulmonary hypertension.

**Assessment findings**

The clinical features of a ventricular septal defect vary with the defect's size, the effect of shunting on pulmonary vasculature, and the patient's age.

An infant with a small defect usually appears normal and has no sternal or costal retractions because a small defect allows little shunting, so pulmonary artery pressure and heart size remain normal. Auscultation reveals a loud murmur, usually loudest at the lower left sternal border and occurring within the first week after birth. Tachypnea of more than 60 breaths/minute may indicate mild heart failure.

An infant with a large defect typically appears thin, small, restless, and irritable. He gains weight slowly and may have a history of feeding problems. With a moderate or large defect, auscultation typically reveals a pansystolic murmur—loudest at the lower left sternal border, fourth intercostal space—and usually produces a thrill. Also, the pulmonary component of S₂ sounds loud and is widely split.

An untreated ventricular septal defect that has progressed to heart failure reveals tachycardia and an S₂ gallop rhythm that can be heard at the apex. An infant with heart failure appears dusky and diaphoretic. You may see sternal and costal retractions during inspiration (particularly if the infant has pneumonia or atelectasis, or if he's aspirated something). The respiratory rate is rapid, and the infant has grunting respirations. Auscultation of the lung fields reveals crackles and gurgles. Palpation reveals that the point of maximal impulse has been displaced to the left. The liver, heart, and spleen enlarge as a result of systemic venous congestion.

With advanced heart failure and cardiac hypertrophy, you see cyanosis and possibly, anterior chest wall prominence.

The older patient may display signs of fixed pulmonary hypertension, which can occur much later in life with right-to-left shunt (a condition called Eisenmenger's complex). These signs include cyanosis and clubbing of the nail beds. Auscultation may reveal a diastolic murmur, a quieter systolic murmur, and a greatly accentuated S₂.

**Diagnostic tests**

Chest X-ray results are normal if the patient has a small defect; for a large defect, chest X-rays reveal cardiomegaly, left atrial and left ventricular enlargement, and prominent pulmonary vascular markings.

Electrocardiography results are normal for a small defect but show left and right ventricular hypertrophy (which suggests pulmonary hypertension) for a large defect. Large defects generate a right axis shift.

Echocardiography may reveal a large defect and its location in the septum, estimate the degree of a left-to-right shunt, suggest pulmonary hypertension, and identify associated lesions and complications.

Cardiac catheterization may be used to determine the size and location of the defect, to calculate the degree of shunting by comparing blood oxygen saturation between ventricles, to determine the extent of pulmonary hypertension, and to detect associated defects.

**Treatment**

Only about 15% of small defects in infants require surgical correction. Infants who don't require surgery may receive an antibiotic to prevent bacterial endocarditis.

For an infant with a large defect, treatment focuses on managing heart failure and improving growth. Specifically, the infant may receive digoxin, diuretics, a sodium-restricted diet, and nutritional supplements. If this regimen is effective, surgery may be delayed to give the defect time to shrink or close on its own. Surgery for large defects usually requires insertion of a patch graft, usually through the tricuspid valve, with the patient on cardiopulmonary bypass. If the child has other defects and may benefit from delaying surgery, the doctor may band the pulmonary artery. This procedure normalizes pressures and blood flow distal to the band and prevents pulmonary vascular disease.

Usually, postoperative treatment includes mechanical ventilation, analgesics, diuretics to increase urine output, continuous infusion of nitroprusside or adrenergic agents to regulate blood pressure and cardiac output and, in rare cases, a temporary pacemaker.

**Nursing diagnoses**

- Activity intolerance
- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered parenting
- Decreased cardiac output
- Impaired gas exchange
- Ineffective family coping: Disabling
- Risk for infection

**Key outcomes**

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will maintain hemodynamic status.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will remain free from signs and symptoms of infection.
- The patient will exhibit no further weight loss.

**Nursing interventions**

- Administer ordered medications to the infant and monitor for adverse effects.
- Provide adequate nutrition. If the infant tires easily during feeding, he may need to be fed through a nasogastric tube.
- Monitor for signs of heart failure, and administer symptomatic treatment as ordered.
- Encourage activity as tolerated.
- Recognize that the parents may have difficulty coping with the child's illness because of anxiety or economic problems. Assist the parents in identifying areas of concern and refer them to social service agencies as needed.

**After surgery:**
In aortic insufficiency (also called aortic regurgitation), blood flows back into the left ventricle during diastole. The ventricle becomes overloaded, dilated, and eventually hypertrophies. The excess fluid volume also overloads the left atrium and, eventually, the pulmonary system.

Aortic insufficiency by itself occurs most commonly among males. When associated with mitral valve disease, however, it's more common among females. This disorder also may be associated with Marfan syndrome, ankylosing spondylitis, syphilis, essential hypertension, and a ventricular septal defect, even after surgical closure.

Causes

Aortic insufficiency results from rheumatic fever, syphilis, hypertension, endocarditis, or trauma. In some patients, it may be idiopathic.

Complications

Left-sided heart failure usually occurs. The patient may develop fatal pulmonary edema if a fever, an infection, or a cardiac arrhythmia develops. The patient also risks myocardial ischemia because left ventricular dilation and elevated left ventricular systolic pressure alter myocardial oxygen requirements.

Assessment findings

In chronic severe aortic insufficiency, the patient may complain that he has an uncomfortable awareness of his heartbeat, especially when lying down on his left side. He may report palpitations along with a pounding head.

Dyspnea may occur with exertion, and the patient may experience paroxysmal nocturnal dyspnea with diaphoresis, orthopnea, and cough. He may become fatigued and syncopal with exertion or emotion. He may also have a history of anginal chest pain unrelied by sublingual nitroglycerin.

On inspection, you may note that each heartbeat seems to jar the patient's entire body and that his head bobs with each systole. Inspection of arterial pulsations shows a rapidly rising pulse that collapses suddenly as arterial pressure falls late in systole. This is called a water-hammer pulse.

The patient's nail beds may appear to be pulsating. If you apply pressure at the nail tip, the root will alternately flush and pale (called Quincke's sign). Inspection of the chest may reveal a visible apical impulse. The apex is displaced laterally and inferiorly.

A diastolic thrill probably is palpable along the left sternal border, and you may be able to feel a prominent systolic thrill in the jugular notch and along the carotid arteries.

Auscultation may reveal an S₂ occasionally as S₁, and a loud systolic ejection sound. A high-pitched, blowing, decrescendo diastolic murmur is best heard at the left sternal border, third intercostal space. Use the diaphragm of the stethoscope to hear it, and have the patient sit up, lean forward, and hold his breath in forced expiration. (See Identifying the murmur of aortic insufficiency.)

You also may hear a middiastolic ejection murmur at the base of the heart. It may be a grade 5 or 6 and typically is higher pitched, shorter, and less rasping than the murmur heard in aortic stenosis. Another murmur that may occur is a soft, low-pitched, rumbling, middiastolic or presystolic bruit (Austin Flint murmur). This murmur is best heard at the base of the heart.

ASSESSMENT TIP Place the stethoscope lightly over the femoral artery to hear a booming, pistol-shot sound and a to-and-fro murmur (Duroziez's sign). Arterial pulse pressure is widened. Auscultating blood pressure may be difficult because you can auscultate the patient's pulse without inflating the cuff. To determine systolic pressure, note when Korotkoff's sounds begin to muffle.

Identifying the murmur of aortic insufficiency

In palpating the peripheral pulses, you may note rapidly rising and collapsing pulses (called pulsus biferiens). If the patient has cardiac arrhythmias, pulses may be irregular. You'll be able to feel the apical impulse. The excess fluid volume also overloads the left atrium and, eventually, the pulmonary system.

Cardiac Disorders

Cardiac disorders include inflammatory, valvular, and degenerative conditions and cardiac complications. In inflammatory conditions (such as endocarditis, pericarditis, and rheumatic heart disease), scar formation and otherwise normal healing processes can cause debilitating structural damage. Valvular disorders result in stenosis (tissue thickening that narrows the valvular opening) or insufficiency (incomplete valve closure). Degenerative disorders (cardiomyopathies, coronary artery disease, heart failure, hypertension, and myocardial infarction) are the most common cardiovascular ailments. Cardiac complications include arrhythmias, cardiac tamponade, shock, and ventricular aneurysm.
A high-pitched, blowing decrescendo murmur that radiates from the aortic valve area to the left sternal border characterizes aortic insufficiency.

**Diagnostic tests**

Cardiac catheterization shows reduction in arterial diastolic pressures, aortic insufficiency, other valvular abnormalities, and increased left ventricular end-diastolic pressure.

Chest X-rays display left ventricular enlargement and pulmonary vein congestion.

Echocardiography reveals left ventricular enlargement, dilation of the aortic annulus and left atrium, and thickening of the aortic valve. It also reveals a rapid, high-frequency fluttering of the anterior mitral leaflet that results from the impact of aortic insufficiency.

Electrocardiography shows sinus tachycardia, left ventricular hypertrophy, and left atrial hypertrophy in severe disease. ST-segment depressions and T-wave inversions appear in leads I, aV_L, V_5, and V_6 and indicate left ventricular strain.

**Treatment**

Valve replacement is the treatment of choice and should be performed before significant ventricular dysfunction occurs. This may not be possible, however, because signs and symptoms seldom occur until after myocardial dysfunction develops.

Digitalis glycosides, a low-sodium diet, diuretics, vasodilators, and especially angiotensin-converting enzyme inhibitors are used to treat patients with left-sided heart failure. In acute episodes, supplemental oxygen may be necessary.

**Nursing diagnoses**

- Activity intolerance
- Altered role performance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Diversional activity deficit
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping

**Key outcomes**

- The patient will carry out activities of daily living without excess fatigue or decreased energy.
- The patient will maintain cardiac output, will demonstrate hemodynamic stability, and won’t develop arrhythmias.
- The patient won’t develop complications of fluid volume excess.
- The patient will maintain adequate ventilation.
- The patient will maintain joint mobility and range of motion.

**Nursing interventions**

- If the patient needs bed rest, stress its importance. Assist with bathing if necessary. Provide a bedside commode because using a commode puts less stress on the heart than using a bedpan. Offer diversional activities that are physically undemanding.
- Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- Keep the patient’s legs elevated while he sits in a chair to improve venous return to the heart.
- Place the patient in an upright position to relieve dyspnea, if necessary, and administer oxygen to prevent tissue hypoxia.
- Keep the patient on a low-sodium diet. Consult a dietitian to ensure that the patient receives foods that he likes while adhering to the diet restrictions.
- Monitor for signs of heart failure, pulmonary edema, and adverse reactions to drug therapy.

**ALERT** If the patient undergoes surgery, watch for hypotension, arrhythmias, and thrombus formation. Monitor his vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

**Patient teaching**

- Advise the patient to plan for periodic rest in his daily routine to prevent undue fatigue.
- Teach the patient about diet restrictions, medications, symptoms that should be reported, and the importance of consistent follow-up care.
- Tell the patient to elevate his legs whenever he sits.

**AORTIC STENOSIS**

In aortic stenosis, the opening of the aortic valve becomes narrowed, and the left ventricle exerts increased pressure to drive blood through the opening. The added workload increases the demand for oxygen, while diminished cardiac output reduces coronary artery perfusion, causes ischemia of the left ventricle, and leads to heart failure.

Signs and symptoms of aortic stenosis may not appear until the patient reaches ages 50 to 70, even though the lesion has been present since childhood. Incidence increases with age. Aortic stenosis is the most significant valvular lesion seen among elderly people. About 80% of patients with aortic stenosis are male.

**Causes**

Aortic stenosis may result from congenital aortic bicuspid valve (associated with coarctation of the aorta), congenital stenosis of pulmonic valve cusps, rheumatic fever or, in elderly patients, atherosclerosis.

**Complications**

Aortic stenosis leads to left-sided heart failure, usually after age 70. It typically occurs within 4 years after the onset of signs and symptoms and is fatal in up to two-thirds of patients.
Sudden death, possibly caused by an arrhythmia, occurs in up to 20% of patients, usually around age 60.

**Assessment findings**

Even with severe aortic stenosis (narrowing to about one-third of the normal opening), the patient may be asymptomatic. Eventually, the patient complains of dyspnea on exertion, fatigue, exertional syncope, angina, and palpitations. If left-sided heart failure develops, the patient may complain of orthopnea and paroxysmal nocturnal dyspnea.

Inspection may reveal peripheral edema if the patient has left-sided heart failure.

Palpation may detect diminished carotid pulses and pulsus alternans. If the patient has left-sided heart failure, the apex of the heart may be displaced inferiorly and laterally. If the patient has pulmonary hypertension, you may be able to palpate a systolic thrill at the base of the heart, at the jugular notch, and along the carotid arteries. Occasionally, it may be palpable only during expiration and when the patient leans forward.

Auscultation may uncover an early systolic ejection murmur in children and adolescents who have noncalcified valves. The murmur begins shortly after S₁ and increases in intensity to reach a peak toward the middle of the ejection period. It diminishes just before the aortic valve closes. (See [identifying the murmur of aortic stenosis](#).)

The murmur is low-pitched, rough, and rasping and is loudest at the base in the second intercostal space. In stenosis, the murmur is at least grade 3 or 4. It disappears when the valve calcifies. A split S₂ develops as aortic stenosis becomes more severe. An S₃ reflects left ventricular hypertrophy and may be heard at the apex in many patients with severe aortic stenosis.

**Diagnostic tests**

Cardiac catheterization reveals the pressure gradient across the valve (indicating the severity of the obstruction), increased left ventricular end-diastolic pressures (indicating left ventricular function), and the location of the left ventricular outflow obstruction.

Chest X-rays show valvular calcification, left ventricular enlargement, pulmonary vein congestion and, in later stages, left atrial, pulmonary artery, right atrial, and right ventricular enlargement.

Echocardiography demonstrates a thickened aortic valve and left ventricular wall and, possibly, coexistent mitral valve stenosis.

Electrocardiography reveals left ventricular hypertrophy. In advanced stages, the patient exhibits ST-segment depression and T-wave inversion in standard leads I and aV₆ and in the left precordial leads. Up to 10% of patients have atrioventricular and intraventricular conduction defects.

**Treatment**

Digitalis glycosides, a low-sodium diet, diuretics and, in acute cases, oxygen are used to treat patients with heart failure. Nitroglycerin helps to relieve angina.

In children who don't have calcified valves, simple commissurotomy under direct visualization is usually effective. Adults with calcified valves need valve replacement when they become symptomatic or are at risk for developing left-sided heart failure.

**Identifying the murmur of aortic stenosis**

A low-pitched, harsh crescendo-decrescendo murmur that radiates from the aortic valve area to the carotid artery characterizes aortic stenosis.

[![Identifying the murmur of aortic stenosis](https://via.placeholder.com/150)](https://via.placeholder.com/150)

Percutaneous balloon aortic valvuloplasty is useful in children and young adults who have congenital aortic stenosis and in elderly patients with severe calcifications. This procedure may improve left ventricular function so that the patient can tolerate valve replacement surgery.

A Ross procedure may be performed in patients under age 55. In this procedure, the pulmonic valve is used to replace the aortic valve and a cadaver pulmonic valve is inserted. This allows longer valve life and anticoagulant therapy isn't necessary.

**Nursing diagnoses**

Activity intolerance • Altered role performance • Altered tissue perfusion (cardiopulmonary) • Decreased cardiac output • Decreased activity deficit • Fatigue • Fluid volume excess • Impaired gas exchange • Impaired physical mobility • Ineffective individual coping

**Key outcomes**

• The patient will perform activities of daily living without excess fatigue or exhaustion.
• The patient won't develop arrhythmias, will maintain cardiac output, and will demonstrate hemodynamic stability.
• The patient won't develop complications from fluid volume excess.
• The patient will maintain ventilation.
• The patient will maintain joint mobility and range of motion.
• The patient will develop and demonstrate adequate coping skills.

**Nursing interventions**

• If the patient needs bed rest, stress its importance. Assist the patient with bathing if necessary; provide a bedside commode because using a commode puts less stress on the heart than using a bedpan. Offer diversional activities that are physically undemanding.
• Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
• To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
• Keep the patient's legs elevated while he sits in a chair to improve venous return to the heart.
• Place the patient in an upright position to relieve dyspnea, if needed. Administer oxygen to prevent tissue hypoxia, as needed.
Arterial and venous thrombotic disorders. These disorders, also known as arterial and venous thrombi, are caused by a combination of factors, including: inflammation, physical factors, and genetic predispositions.

Types of cardiac arrhythmias

- Sinus arrhythmia
- Sinus tachycardia
- Sinus bradycardia

Arrhythmias result from abnormal electrical conduction or automaticity that changes heart rate and rhythm. They vary in severity, from those that are mild, asymptomatic, and require no treatment (such as sinus arrhythmia, in which heart rate increases and decreases with respiration) to catastrophic ventricular fibrillation, which requires immediate resuscitation.

Arrhythmias are classified according to their origin as ventricular, atrial (supraventricular), or junctional. Their effect on cardiac output and blood pressure, partially influenced by the site of origin, can be used to determine their clinical significance.

Causes

Arrhythmias may be congenital or may result from myocardial ischemia or infarction, organic heart disease, drug toxicity, or degeneration of conductive tissue necessary to maintain normal heart rhythm (sick sinus syndrome).

Complications

In a patient with a normal heart, arrhythmias typically produce few symptoms. However, even in a normal heart, persistently rapid or highly irregular rhythms can strain the myocardium and impair cardiac output.

Assessment findings

Depending on the arrhythmia, the patient may exhibit symptoms ranging from palor, cold and clammy extremities, reduced urine output, palpitations, and weakness to chest pains, dizziness and, if cerebral circulation is severely impaired, syncope.

Diagnostic tests

Electrocardiography (ECG) allows detection and identification of arrhythmias. (See Types of cardiac arrhythmias.)

Treatment

Effective treatment aims to return pacer function to the sinus node, increase or decrease ventricular rate to normal, regain atrioventricular synchrony, and maintain normal sinus rhythm. Such treatment corrects abnormal rhythms through therapy with antiarrhythmic drugs; electrical conversion with precordial shock (defibrillation and cardioversion); physical maneuvers, such as carotid massage andValsalva’s maneuver; temporary or permanent placement of a pacemaker to maintain heart rate; and surgical removal or cryotherapy of an irritable ectopic focus to prevent recurring arrhythmias.

Types of cardiac arrhythmias

The table below describes common cardiac arrhythmias and outlines their causes, characteristics, and treatments. Use a normal electrocardiography strip, if available, to compare normal cardiac rhythm configurations with the rhythm strips below. Characteristics of normal rhythm include:

- Ventricular and atrial rates of 60 to 100 beats/minute
- Regular and uniform QRS complexes and P waves
- PR interval of 0.12 to 0.2 second
- QRS duration less than 0.12 second
- Identical atrial and ventricular rates, with constant PR interval.

<table>
<thead>
<tr>
<th>ARRHYTHMIA</th>
<th>CAUSES</th>
<th>CHARACTERISTICS</th>
<th>TREATMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sinus arrhythmia</td>
<td>A normal variation of normal sinus rhythm in athletes, children, and elderly people</td>
<td>Irregular atrial and ventricular rhythms</td>
<td>Atropine if rate decreases below 40 beats/minute and the patient becomes symptomatic</td>
</tr>
<tr>
<td>Sinus tachycardia</td>
<td>Normal physiologic response to fever, exercise, anxiety, pain, dehydration; may also accompany shock, left-sided heart failure, cardiac tamponade, hyperthyroidism, anemia, hypovolemia, pulmonary embolism, anterior wall MI</td>
<td>Normal P wave preceding each QRS complex</td>
<td>Correction of underlying cause</td>
</tr>
<tr>
<td>Sinus bradycardia</td>
<td>Normal in well-conditioned heart, such as in an athlete</td>
<td>Regular atrial and ventricular rates</td>
<td>Atropine for low cardiac output, dizziness, weakness, altered level of consciousness, or low blood pressure</td>
</tr>
<tr>
<td></td>
<td>Increased intracranial pressure; increased vagal tone due to bowel straining, vomiting, intubation, mechanical ventilation; sick sinus syndrome; hypothyroidism; inferior wall MI</td>
<td>Rate &lt; 60 beats/minute</td>
<td>Temporary pacemaker if atropine fails; may need permanent pacemaker</td>
</tr>
<tr>
<td></td>
<td>May also occur with anticholinesterase, epinephrine, isoproterenol, quinidine, caffeine, alcohol, and nicotine use</td>
<td>Normal P wave preceding each QRS complex</td>
<td>Propranolol for symptomatic patients</td>
</tr>
</tbody>
</table>

Patient teaching

- Advise the patient to plan for periodic rest in his daily routine to prevent undue fatigue.
- Teach the patient about diet restrictions, medications, symptoms that should be reported, and the importance of consistent follow-up care.
- Tell the patient to elevate his legs whenever he sits.

Keep the patient on a low-sodium diet. Consult with a dietician to ensure that the patient receives foods that he likes while adhering to the diet restrictions.

Monitor for signs of heart failure, pulmonary edema, and adverse reactions to drug therapy.

Allow the patient to express his fears and concerns about the disorder, its impact on his life, and any impending surgery. Reassure him as needed.

After cardiac catheterization, apply firm pressure to the catheter insertion site, usually in the groin. Monitor the site every 15 minutes for at least 6 hours for signs of bleeding. If the site bleeds, remove the pressure dressing and apply firm pressure.

Notify the doctor of any changes in peripheral pulses distal to the insertion site, changes in cardiac rhythm and vital signs, and complaints of chest pain.

If the patient has surgery, watch for hypotension, arrhythmias, and thrombus formation. Monitor his vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

Inform the patient of his condition and treatment options. Address his concerns and provide reassurance as needed.

If applicable, explain the importance of ongoing medications and their side effects. Discuss the patient's responsibilities for self-care, including medications, treatments, and follow-up appointments.

Encourage the patient to participate in decision-making about his care, and to express his feelings and concerns. Provide emotional support and reassurance as needed.

Effective treatment aims to return pacer function to the sinus node, increase or decrease ventricular rate to normal, regain atrioventricular synchrony, and maintain normal sinus rhythm. Such treatment corrects abnormal rhythms through therapy with antiarrhythmic drugs; electrical conversion with precordial shock (defibrillation and cardioversion); physical maneuvers, such as carotid massage and Valsalva’s maneuver; temporary or permanent placement of a pacemaker to maintain heart rate; and surgical removal or cryotherapy of an irritable ectopic focus to prevent recurring arrhythmias.
### Atrial Fibrillation
- Acute infection
- Coronary artery disease, degenerative heart disease, acute inferior wall MI
- Vagal stimulation, Valsalva's maneuver, carotid sinus massage
- Digoxin, quinidine, or salicylate toxicity
- Pesticide poisoning
- Pharyngeal irritation caused by endotracheal (ET) intubation
- Sick sinus syndrome
- Atropine if symptomatic
- Temporary or permanent pacemaker for repeated episodes

### Atrial Flutter
- Coronary or valvular heart disease, atrial ischemia, coronary atherosclerosis, heart failure, acute respiratory failure, chronic obstructive pulmonary disease (COPD), electrolyte imbalance, and hypoxia
- Digitalis toxicity and aminophylline, adrenergics, or caffeine use
- Anxiety
- Atrial and ventricular rates vary slightly
- Irregular PR interval
- P waves irregular with changing configuration, indicating they aren't all from SA node or single atrial focus; may appear after the QRS complex
- QRS complexes uniform in shape but irregular in rhythm
- No treatment if asymptomatic
- Treatment of underlying cause if symptomatic

### Premature Atrial Contractions (PACs)
- Premature, abnormal P waves, differing in configuration from normal P waves
- QRS complexes after P waves, except in very early or blocked PACs
- P wave commonly buried in the preceding T wave or identified in the preceding T wave
- No treatment usually
- For frequent PACs or those that cause sustained tachycardia, drugs that prolong atrial refractoriness, such as digoxin, verapamil, or propranolol; after revascularization surgery, propranolol
- Elimination of known causes, such as caffeine, tobacco, and alcohol

### Paroxysmal Atrial Tachycardia (Paroxysmal Supra-ventricular Tachycardia)
- Intrinsic abnormality of atrioventricular (AV) conduction system
- Physical or psychological stress, hypoxia, hypokalemia, cardiomyopathy, congenital heart disease, MI, valvular disease, Wolff-Parkinson-White syndrome, cor pulmonale, hyperthyroidism, systemic hypertension
- Digitalis toxicity; caffeine, marijuana, central nervous system stimulant use
- Atrial and ventricular rates regular
- Heart rate > 160 beats/minute; rarely exceeds 250 beats/minute
- P waves regular but aberrant; difficult to differentiate from preceding T wave
- P wave preceding each QRS complex
- Sudden onset and termination of arrhythmia
- If patient is symptomatic, prepare for immediate cardioversion
- If patient is stable, use vagal stimulation, Valsalva's maneuver, carotid sinus massage
- If patient is stable, adenosine by rapid I.V. bolus injection to rapidly convert arrhythmia
- If patient is stable and rhythm is type of tachycardia, determine QRS complex width:
- –for wide complex width, follow ACLS drug protocol
- –for narrow complex width and normal or elevated blood pressure, follow ACLS drug protocol
- –for narrow complex width and low or unstable blood pressure (and for ineffective response with other drugs), use synchronized cardioversion

### Atrial Flutter
- Heart failure, tricuspid or mitral valve disease, pulmonary embolism, cor pulmonale, inferior wall MI, and cardiitis
- Digitalis toxicity
- Atrial rhythm regular; 250 to 400 beats/minute
- Ventricular rates variable, depending on degree of AV block
- Ventricular rhythm regular or irregular, depending on AV conduction
- Sawtooth P-wave configuration possible (F waves)
- QRS complexes uniform in shape but irregular in rate
- If patient is unstable with a ventricular rate > 150 beats/minute, prepare for immediate cardioversion
- If patient is stable, therapy may include diltiazem, beta blockers, calcium channel blockers, digoxin, procaainamide, or quinidine

### Atrial Fibrillation
- Heart failure, COPD, thyrotoxicosis, constrictive pericarditis, ischemic heart disease, sepsis, pulmonary embolus, rheumatic heart disease, hypertension, mitral stenosis, digitalis toxicity (rarely), atrial irritation, and complication of coronary bypass or valve replacement surgery
- Nifedipine and digoxin use
- Atrial rhythm grossly irregular; rate > 400 beats/minute
- Ventricular rhythm grossly irregular
- Ventricular rate normal, fast, or slow
- QRS complexes of uniform configuration and duration
- PR interval indiscernible
- No P waves or erratic, irregular; baseline fibrillary P waves
- If patient is unstable with a ventricular rate > 150 beats/minute, prepare for immediate cardioversion
- If patient is stable, therapy may include diltiazem, beta blockers, verapamil, digoxin, procainamide, or quinidine I.V.
### Junctional rhythm
- Inferior wall MI or ischemia, hypoxia, vagal stimulation, or sick sinus syndrome
- Valve surgery
- Digitalis toxicity
- Atrial and ventricular rhythms regular
- Atrial rate 40 to 90 beats/minute
- Ventricular rate usually 40 to 60 beats/minute (60 to 100 beats/minute is accelerated junctional rhythm)
- P waves inverted and preceding, hidden within (absent), or after QRS complex
- PR interval (when present) < 0.12 second
- QRS complex configuration and duration normal, except in aberrant conduction
- Atropine for symptomatic slow rate
- Pacemaker insertion if refractory to drugs
- Discontinuation of digoxin, if appropriate

### Premature junctional contractions (junctional premature beats)
- MI or ischemia
- Digitalis toxicity and excessive caffeine or amphetamine use
- Atrial and ventricular rhythms regular
- P waves inverted; may precede, be hidden within, or follow QRS complex
- PR interval < 0.12 second, if P wave precedes QRS complex
- QRS complex configuration and duration normal
- No treatment usually
- Atropine, Correction of underlying cause
- Discontinuation of digoxin (if appropriate)

### First-degree AV block
- May be seen in a healthy person
- Inferior wall myocardial ischemia or infarction, hypothyroidism, hypokalemia, or hyperkalemia
- Digitalis toxicity, quinidine, procaainamide, or propranolol use
- Atrial and ventricular rhythms regular
- PR interval > 0.20 second
- P wave preceding each QRS complex
- QRS complex normal
- Cautious use of digoxin
- Atropine, Correction of underlying cause
- Discontinuation of digoxin, if appropriate

### Second-degree AV block Mobitz I (Wenckebach)
- MI or ischemia, acute rheumatic fever, and vagal stimulation
- Digitalis toxicity, propranolol, quinidine, or procaainamide use
- Atrial rhythm regular
- Ventricular rhythm irregular
- Atrial rate exceeding ventricular rate
- PR interval progressively, but only slightly longer with each cycle until QRS complex disappears (dropped beat); PR interval shorter after dropped beat
- Treatment of underlying cause
- Atropine or temporary pacemaker, for symptomatic bradycardia
- Discontinuation of digoxin, if appropriate

### Second-degree AV block Mobitz II
- Severe coronary artery disease, anterior MI, and acute myocarditis
- Digitalis toxicity
- Atrial rhythm regular
- Ventricular rhythm regular or irregular, with varying degree of block
- P-P interval constant
- QRS complexes periodically absent
- Isoproterenol for symptomatic bradycardia
- Temporary or permanent pacemaker
- Discontinuation of digoxin, if appropriate

### Third-degree AV block (complete heart block)
- Inferior or anterior wall MI, congenital abnormality, rheumatic fever, hypoxia, postoperative complications of mitral valve replacement, Lev's disease (fibrosis and calcification that spreads from cardiac structures to the conductive tissue) and Lenègre's disease (conductive tissue fibrosis)
- Digitalis toxicity
- Atrial rhythm regular
- Ventricular rhythm slow and regular
- No relationship between P waves and QRS complexes
- No constant PR interval
- QRS interval normal (nodal pacemaker), or wide and bizarre (ventricular pacemaker)
- Atropine for symptomatic bradycardia
- Temporary or permanent pacemaker

### Junctional tachycardia
- Myocarditis, cardiomyopathy, inferior wall MI or ischemia, acute rheumatic fever, or valve replacement surgery
- Digitalis toxicity
- Atrial rate > 100 beats/minute; however, P wave may be absent, hidden in QRS complex, or preceding T wave
- Ventricular rate > 100 beats/minute
- P wave inverted
- QRS complex configuration and duration normal
- Onset of rhythm often sudden, occurring in bursts
- Carotid sinus massage, elective cardioversion
- Propranolol, verapamil, or edrophonium
- Discontinuation of digoxin, if appropriate
- Temporary atrial pacemaker to override the rhythm

### Premature ventricular contraction (PVC)
- Myocardial ischemia, infarction, or contusion; myocardial irritation by ventricular catheter, such as a pacemaker; myocardial irritations by hyperventilation; hypokalemia; and hypocalcemia
- Drug toxicity (digoxin, aminophylline, tri cyclic antidepressants, and beta-adrenergics [isoproterenol or dopamine])
- Caffeine, tobacco, or alcohol use
- Psychological stress, anxiety, pain, or exercise
- Atrial rhythm regular
- Ventricular rhythm irregular
- QRS complex premature, usually followed by a complete compensatory pause
- QRS complex wide and distorted, usually > 0.14 second
- Premature QRS complexes occurring singly, in pairs, or in threes; alternating with normal beats; focus from one or more sites
- Most ominous when clustered, multifocal, with R wave on T pattern
- Treatment of underlying cause
- Lidocaine or procainamide infusions if symptomatic
- Discontinuation of drug causing toxicity
- Potassium chloride I.V. if induced by hypokalemia

### Ventricular tachycardia
- Myocardial ischemia, infarction, or aneurysm; coronary artery disease; rheumatic heart disease; mitral valve prolapse; heart failure; cardiomyopathy; ventricular catheters; hypokalemia; hypercalcemia; and pulmonary embolism
- Digoxin, procaainamide, epinephrine, or quinidine toxicity
- Anxiety
- Ventricular rates 140 to 220 beats/minute, regular or irregular
- QRS complexes wide, bizarre, and independent of P waves
- P waves not discernible
- May start and stop suddenly
- With pulse:
  - If hemodynamically stable with ventricular rate < 150 beats/minute, follow ACLS drug protocol; if drugs are ineffective, initiate synchronized cardioversion
  - If ventricular rate > 150 beats/minute, follow ACLS protocol for immediate synchronized cardioversion followed by antiarrhythmic agents
  - Without pulse: initiate CPR and follow ACLS protocol for defibrillation, ET intubation, and drug administration
Palpation of the peripheral pulses may disclose rapid, weak pulses. Palpation of the upper quadrant may reveal hepatomegaly.

Increased venous pressure, although this may not be present if the patient is hypovolemic.

Breathing and lessen the pain. He may be orthopneic, diaphoretic, anxious, and restless, and appear pale or cyanotic. You may note neck vein distention produced by increased venous pressure in the pericardial sac. If fluid accumulates rapidly, as little as 250 ml can create an emergency situation. Slow accumulation and an effusion (in cancer, bacterial infections, tuberculosis and, rarely, acute rheumatic fever) and hemorrhage from nontraumatic causes (such as rupture of the heart or great vessels or anticoagulant therapy in a patient with pericarditis) result in a gradual increase in intrapericardial pressure. This pressure impairs diastolic filling of the heart and produces symptoms of hypotension and diminished urine output.

Cardiac tamponade involves a rapid increase in intrapericardial pressure, which impairs diastolic filling of the heart. The increase in pressure usually results from blood or fluid accumulation in the pericardial sac. If fluid accumulates rapidly, as little as 250 ml can create an emergency situation. Slow accumulation and an increase in pressure, as in pericardial effusion associated with cancer, may not produce immediate signs and symptoms because the fibrous wall of the pericardial sac can gradually stretch to accommodate as much as 1 to 2 L of fluid.

Causes
Cardiac tamponade may be idiopathic (Dressler's syndrome) or may result from:
- Effusion (in cancer, bacterial infections, tuberculosis and, rarely, acute rheumatic fever)
- Hemorrhage from trauma (such as gunshot or stab wounds of the chest and perforation by catheter during cardiac or central venous catheterization, or after cardiac surgery)
- Hemorrhage from nontraumatic causes (such as rupture of the heart or great vessels or anticoagulant therapy in a patient with pericarditis)
- Viral, postirradiation, or idiopathic pericarditis
- Acute myocardial infarction
- Chronic renal failure during dialysis
- Drug reaction (such as with procainamide, hydralazine, minoxidil, isoniazid, penicillin, methysengide, and daunorubicin)
- Connective tissue disorders (such as rheumatoid arthritis, systemic lupus erythematosus, rheumatic fever, vasculitis, and scleroderma).

Complications
Pressure resulting from fluid accumulation in the pericardium decreases ventricular filling and cardiac output, resulting in cardiogenic shock and death if untreated.

Assessment findings
The patient's history may show a disorder that can cause cardiac tamponade. He may report acute pain and dyspnea, sitting upright and leaning forward to facilitate breathing and lessen the pain. He may be orthopneic, diaphoretic, anxious, and restless, and appear pale or cyanotic. You may note neck vein distention produced by increased venous pressure, although this may not be present if the patient is hypovolemic.

Palpation of the peripheral pulses may disclose rapid, weak pulses. Palpation of the upper quadrant may reveal hepatomegaly.
Cardiogenic shock is a condition of diminished cardiac output that severely impairs tissue perfusion. It’s sometimes called pump failure. Cardiogenic shock can occur as a serious complication in nearly 15% of all patients who are hospitalized with acute myocardial infarction (MI). It typically affects patients whose area of infarction involves 40% or more of left ventricular muscle mass; in such patients, mortality may exceed 85%.

Causes and pathophysiology

Cardiogenic shock can result from any condition that causes significant left ventricular dysfunction with reduced cardiac output, such as MI (most common), myocardial ischemia, papillary muscle dysfunction, and end-stage cardiomyopathy.
Results from a decrease in central vascular volume. Total body fluids may or may not be decreased. Causes include hemorrhage, dehydration, hypovolemia, and fluid shifts (caused by trauma, burns, or anaphylaxis).

Regardless of the cause, left ventricular dysfunction initiates a series of compensatory mechanisms that attempt to increase cardiac output and, in turn, maintain vital organ function. As cardiac output falls, aortic and carotid baroreceptors activate sympathetic nervous responses. These compensatory responses increase heart rate, left ventricular filling pressure, and peripheral resistance to flow to enhance venous return to the heart. The action initially stabilizes the patient but later causes deterioration with increasing oxygen demands on the already compromised myocardium. These events comprise a vicious cycle of low cardiac output, sympathetic compensation, myocardial ischemia, and even lower cardiac output.

Complications

Death usually ensues because the vital organs can’t overcome the deleterious effects of extended hypoperfusion.

Assessment findings

Typically, the patient’s history includes a disorder, such as MI or cardiomyopathy, that severely decreases left ventricular function. Patients with underlying cardiac disease may complain of anginal pain because of decreased myocardial perfusion and oxygenation. Urine output is usually less than 20 ml/hour.

Inspection usually reveals pale skin, decreased sensorium, and rapid, shallow respirations. Palpation of peripheral pulses may reveal a rapid, thready pulse. The skin feels cold and clammy.

Auscultation of blood pressure usually discloses a mean arterial pressure of less than 60 mm Hg in adults and a narrowing pulse pressure. In a patient with chronic hypotension, the mean pressure may fall below 50 mm Hg before he exhibits any signs of shock. Auscultation of the heart is used to detect gallop rhythm, faint heart sounds and, possibly (if shock results from rupture of the ventricular septum or papillary muscles), a holosystolic murmur.

Although many of these clinical features also occur in heart failure and other shock syndromes, they are usually more profound in cardiogenic shock. (See Classifying shock.) Patients with pericardial tamponade may have distal heart sounds.

Diagnostic tests

Pulmonary artery pressure monitoring reveals increased pulmonary artery pressure (PAP) and pulmonary artery wedge pressure (PAWP), reflecting an increase in left ventricular end-diastolic pressure (preload) and heightened resistance to left ventricular emptying (afterload) caused by ineffective pumping and increased peripheral vascular resistance. Thermodilution catheterization reveals a reduced cardiac index (less than 1.6 L/minute/m²).

Invasive arterial pressure monitoring shows systolic arterial pressure less than 80 mm Hg caused by impaired ventricular ejection.

Arterial blood gas analysis may show metabolic and respiratory acidosis and hypoxia.

Electrocardiography demonstrates possible evidence of acute MI, ischemia, or ventricular aneurysm.

Serum enzyme measurements display elevated levels of creatine kinase (CK), lactate dehydrogenase (LDH), aspartate aminotransferase, and alanine aminotransferase, which point to MI or ischemia and suggest heart failure or shock. CK and LDH isoenzyme levels may confirm acute MI.

Cardiac catheterization and echocardiography reveal other conditions that can lead to pump dysfunction and failure, such as cardiac tamponade, papillary muscle infarct or rupture, ventricular septal rupture, pulmonary emboli, venous pooling (associated with venodilators and continuous intermittent positive-pressure breathing), and hypovolemia.

Treatment

Treatment aims to enhance cardiovascular status by increasing cardiac output, improving myocardial perfusion, and decreasing cardiac workload with combinations of cardiovascular drugs and mechanical-assist techniques.

Classifying shock

<table>
<thead>
<tr>
<th>TYPE</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypovolemic</td>
<td>Results from a decrease in central vascular volume. Total body fluids may or may not be decreased. Causes include hemorrhage, dehydration, and fluid shifts (caused by trauma, burns, or anaphylaxis).</td>
</tr>
<tr>
<td>Cardiogenic</td>
<td>Results from a direct or indirect pump failure with decreasing cardiac output. Total body fluid isn’t decreased. Causes include valvular stenosis or insufficiency, myocardial infarction, cardiomyopathy, arrhythmias, cardiac arrest, cardiac tamponade, pericarditis, pulmonary hypertension, and pulmonary emboli.</td>
</tr>
<tr>
<td>Distributive</td>
<td>Results from inadequate vascular tone that leads to massive vasodilation. Vascular volume remains normal and heart pumps adequately, but size of vascular space increases. Result is maldistribution of blood within the circulatory system. It includes the following subtypes:</td>
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<td>Septic shock: a form of severe sepsis characterized by hypotension and altered tissue perfusion. Vascular tone is lost and cardiac output may be decreased.</td>
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<td>Neurogenic shock: characterized by massive vasodilation from loss or suppression of sympathetic tone. Causes include head trauma, spinal cord injuries, anesthesia, and stress.</td>
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<td>Anaphylactic shock: characterized by massive vasodilation and increased capillary permeability secondary to a hypersensitivity reaction to an antigen.</td>
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I. V. drugs may include dopamine, a vasopressor that increases cardiac output, blood pressure, and renal blood flow; amrinone or dobutamine, inotropic agents that increase myocardial contractility; and norepinephrine, when a more potent vasoconstrictor is necessary. Nitropresside, a vasodilator, may be used with a vasopressor to further improve cardiac output by decreasing peripheral vascular resistance (afterload) and reducing left ventricular end-diastolic pressure (preload). The patient’s blood pressure must be adequate to support nitropresside therapy and must be monitored closely.

Treatment may also include the intra-aortic balloon pump (IABP), a mechanical-assist device that attempts to improve coronary artery perfusion and decrease cardiac workload. The inflatable balloon pump is inserted through the femoral artery into the descending thoracic aorta. The balloon inflates during diastole to increase coronary artery perfusion pressure and deflates before systole (before the aortic valve opens) to reduce resistance to ejection (afterload) and, therefore, lessen cardiac workload. Improved ventricular ejection, which significantly improves cardiac output, and a subsequent vasodilatation in the peripheral vessels lead to lower
When drug therapy and IABP insertion fail, a ventricular assist device may be used.

**Nursing diagnoses**

- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Fear
- Fluid volume excess
- Hopelessness
- Impaired gas exchange
- Impaired physical mobility

**Key outcomes**

- The patient will maintain adequate cardiac output and hemodynamic stability.
- The patient won't develop complications of fluid volume excess.
- The patient will maintain adequate ventilation.
- The patient will resume appropriate rest and activity patterns.
- The patient will express feelings and develop adequate coping mechanisms.

**Nursing interventions**

- In the intensive care unit (ICU), start I.V. infusions with normal saline solution or lactated Ringer's solution, using a large-bore (14G to 18G) catheter, which allows easier administration of later blood transfusions. (Caution: Don't start I.V. infusions in the legs of a shock patient who has suffered abdominal trauma because infused fluid may escape through the ruptured vessel into the abdomen.)
- Monitor and record blood pressure, pulse and respiratory rates, and peripheral pulses every 1 to 5 minutes until the patient is stabilized. Record hemodynamic pressure readings every 15 minutes. Monitor cardiac rhythm continuously. Systolic blood pressure less than 80 mm Hg usually results in inadequate coronary artery blood flow, cardiac ischemia, arrhythmias, and further complications of low cardiac output. When blood pressure drops below 80 mm Hg, increase the oxygen flow rate and notify the doctor immediately.
- A progressive drop in blood pressure accompanied by a thready pulse generally signals inadequate cardiac output from reduced intravascular volume. Notify the doctor and increase the infusion rate.
- Using a pulmonary artery catheter, closely monitor PAP, PAWP, and cardiac output. A high PAWP indicates heart failure, increased systemic vascular resistance, decreased cardiac output, and decreased cardiac index and should be reported immediately.
- Insert an indwelling urinary catheter if necessary to measure hourly urine output. If the output is less than 30 ml/hour in an adult, increase the fluid infusion rate, but watch for signs of fluid overload, such as an increase in PAWP. Notify the doctor if the patient's urine output doesn't improve.
- Administer an osmotic diuretic, such as mannitol, if ordered, to increase renal blood flow and urine output. Determine how much fluid to give by checking blood pressure, urine output, central venous pressure (CVP), or PAWP. (To increase accuracy, measure CVP at the level of the right atrium, using the same reference point on the chest each time.)
- Draw an arterial blood sample to measure blood gas levels. Administer oxygen by face mask or airway to ensure adequate oxygenation of tissues. Adjust the oxygen flow rate to a higher or lower level, as blood gas measurements indicate. Many patients need 100% oxygen and some require 5 to 15 cm H₂O of positive end-expiratory or continuous positive airway pressure ventilation.
- Monitor complete blood count and electrolyte levels.
- During therapy, assess skin color and temperature, and note any changes. Cold, clammy skin may be a sign of continuing peripheral vascular constriction, indicating progressive shock.

**ALERT** When a patient is on the IABP, move him as little as possible. Never flex the patient’s “ballooned” leg at the hip because this may displace or fracture the catheter. Never place the patient in a sitting position (including for chest X-rays) while the balloon is inflated; the balloon may tear through the aorta and cause immediate death. Assess pedal pulses and skin temperature and color to make sure circulation to the leg is adequate. Check the dressing on the insertion site frequently for bleeding, and change it according to facility protocol. Also check the site for hematoma or signs of infection, and culture any drainage.

- If the patient becomes hemodynamically stable, gradually reduce the frequency of balloon inflation to wean him from the IABP. During weaning, carefully watch for monitor changes, chest pain, and other signs of recurring cardiac ischemia and shock.
- To ease emotional stress, plan your care to allow frequent rest periods, and provide for as much privacy as possible. Allow family members to visit and comfort the patient as much as possible.
- Allow the family to express their anger, anxiety, and fear.

**Patient teaching**

- Because the patient and family members may be anxious about the ICU and about the IABP and other tubes and devices, offer explanations and reassurance.
- Prepare the patient and family members for a probable fatal outcome, and help them find effective coping strategies.

**CORONARY ARTERY DISEASE**

The foremost effect of coronary artery disease is the loss of oxygen and nutrients to myocardial tissue because of diminished coronary blood flow. Fatty fibrous plaques or calcium-plaque deposits, or combinations of both, narrow the lumens of coronary arteries, reducing the volume of blood that can flow through them.

**Coronary artery disease** is more prevalent in men, whites, and middle-aged and elderly people than in women or in people of other races and ages.

**Causes**

Atherosclerosis, the most common cause of coronary artery disease, has been linked to many risk factors. Some risk factors can't be controlled:

- **Age.** Atherosclerosis usually occurs after age 40.
- **Sex.** Men are eight times more susceptible than premenopausal women.
- **Heredity.** A positive family history of coronary artery disease increases the risk.
- **Race.** While men are more susceptible than nonwhite men, and nonwhite women are more susceptible than white women.

The patient can modify other risk factors, such as the following, with good medical care and appropriate lifestyle changes:

- **Blood pressure.** Systolic blood pressure that is higher than 160 mm Hg or diastolic blood pressure that is higher than 95 mm Hg increases the risk.
- **Serum cholesterol levels.** Increased low-density lipoprotein and decreased high-density lipoprotein levels substantially heighten the risk.
- **Smoking.** Cigarette smokers are twice as likely to have a myocardial infarction and four times as likely to experience sudden death. The risk dramatically drops within 1 year after smoking ceases.
- **Obesity.** Added weight augments the risk of diabetes mellitus, hypertension, and elevated serum cholesterol levels.
- **Physical activity.** Regular exercise reduces the risk.
- **Stress.** Added stress or type A personality increases the risk.
- **Diabetes mellitus.** This disorder raises the risk, especially in women.
- **Other modifiable factors.** Increased levels of serum fibrinogen and uric acid; elevated hematocrit; reduced vital capacity; high resting heart rate; thyrotoxicosis; and use of oral contraceptives heighten the risk.

Uncommon causes of reduced coronary artery blood flow include dissecting aneurysms, infectious vasculitis, syphils, and congenital defects in the coronary vascular system. Coronary artery spasms may also impede blood flow. (See [Understanding coronary artery spasm](#).)
Complications

When a coronary artery goes into spasm or is occluded by plaques, blood flow to the myocardium supplied by that vessel decreases, causing angina pectoris. Failure to remedy the occlusion causes ischemia and, eventually, myocardial infarction.

Assessment findings

The classic symptom of coronary artery disease is angina, the direct result of inadequate flow of oxygen to the myocardium. The patient usually describes it as a burning, squeezing, or crushing tightness in the substernal or precordial chest that may radiate to the left arm, neck, jaw, or shoulder blade. Typically, the patient clenches his fist over his chest or rubs his left arm when describing the pain. Nausea, vomiting, fainting, sweating, and cool extremities may accompany the tightness.

Angina commonly occurs after physical exertion but may also follow emotional excitement, exposure to cold, or a large meal. Angina may also develop during sleep from which symptoms awaken the patient.

The patient's history suggests a pattern to the type and onset of pain. If the pain is predictable and relieved by rest or nitrates, it's called stable angina. If it increases in frequency and duration and is more easily induced, it's referred to as unstable or unpredictable angina. Unstable angina generally indicates extensive or worsening disease and, untreated, may progress to myocardial infarction. An effort-induced pain that occurs with increasing frequency and with decreasing provocation is referred to as crescendo angina. If severe non-effort-produced pain occurs at rest without provocation, it's called variant or Prinzmetal's angina.

Understanding coronary artery spasm

In coronary artery spasm, a spontaneous, sustained contraction of one or more coronary arteries causes ischemia and dysfunction of the heart muscle. This disorder may also cause Prinzmetal's angina and even myocardial infarction in patients with nonoccluded coronary arteries.

Causes

The direct cause of coronary artery spasm is unknown, but possible contributing factors include:

- altered influx of calcium across the cell membrane
- intimal hemorrhage into the medial layer of the blood vessel
- hyperventilation
- elevated catecholamine levels
- fatty buildup in the lumen.

Signs and symptoms

The major symptom of coronary artery spasm is angina. Unlike classic angina, this pain commonly occurs spontaneously and may be unrelated to physical exertion or emotional stress; it may, however, follow cocaine use. It's usually more severe than classic angina, lasts longer, and may be cyclic—recurring every day at the same time. Ischemic episodes may cause arrhythmias, altered heart rate, lower blood pressure and, occasionally, fainting caused by decreased cardiac output. Spasm in the left coronary artery may result in mitral valve prolapse, producing a loud systolic murmur and, possibly, pulmonary edema, with dyspnea, crackles, and hemoptysis. Myocardial infarction and sudden death may occur.

Treatment

After diagnosis by coronary angiography and 12-lead electrocardiography, the patient may receive calcium channel blockers (such as verapamil, nifedipine, or diltiazem) to reduce coronary artery spasm and to decrease vascular resistance, and nitrates (such as nitroglycerin or isosorbide dinitrate) to relieve chest pain. During cardiac catheterization, the patient with clean arteries may receive ergotamine to induce the spasm and aid in the diagnosis.

Nursing interventions

When caring for a patient with coronary artery spasm, explain all necessary procedures and teach him how to take his medications safely. For calcium antagonist therapy, monitor the patient's blood pressure, pulse rate, and cardiac rhythm strips to detect arrhythmias.

For nifedipine and verapamil therapy, monitor digoxin levels, and check for signs of digitalis toxicity. Because nifedipine may cause peripheral and periorbital edema, watch for fluid retention.

Because coronary artery spasm is sometimes associated with atherosclerotic disease, advise the patient to stop smoking, avoid overeating, minimize alcohol intake, and maintain a balance between exercise and rest.

Inspection may reveal evidence of atherosclerotic disease, such as xanthelasma and xanthoma. Ophthalmoscopic inspection may show increased light reflexes and arteriovenous nicking, suggesting hypertension, an important risk factor for coronary artery disease.

Palpation can uncover thickened or absent peripheral arteries, signs of cardiac enlargement, and abnormal contraction of the cardiac impulse, such as left ventricular akinesia or dyskinesia.

Auscultation may detect bruits, an S3, an S4, or a late systolic murmur (if mitral insufficiency is present).

Diagnostic tests

Diagnostic measures include the following:

- Electrocardiography (ECG) during angina shows ischemia as demonstrated by T-wave inversion or ST-segment depression and, possibly, arrhythmias such as premature ventricular contractions. ECG results may be normal during pain-free periods. Arrhythmias may occur without infarction, secondary to ischemia. A Holter monitor may be used to obtain continuous graphic tracing of the ECG as the patient performs daily activities. Monitoring of electrical rhythm may demonstrate T-wave inversion or ST-segment depression in the ischemic areas.
- Coronary angiography reveals coronary artery stenosis or obstruction, collateral circulation, and the arteries' condition beyond the narrowing.
- Myocardial perfusion imaging with thallium-201 during treadmill exercise detects ischemic areas of the myocardium, visualized as “cold spots.”
- In pharmacological myocardial perfusion imaging, a patent coronary artery vasodilator, usually dipyridamole, is administered and response is tested. This can be done in combination with stress testing. In normal arteries, coronary blood flow is increased to 3 to 4 times baseline. In arteries with stenosis, the decrease in blood flow is proportional to the percentage of occlusion.
- Multiple gated acquisition scanning demonstrates cardiac wall motion and reflects injury to cardiac tissue.

Treatment

The goal of treatment in patients with angina is to reduce myocardial oxygen demand or increase the oxygen supply and reduce pain. Activity restrictions may be required to prevent onset of pain. Rather than eliminating activities, performing them more slowly often averts pain. Stress reduction techniques are also essential,
especially if known stressors precipitate pain. (See Preventing coronary artery disease.)

Pharmacologic therapy consists primarily of nitrates, such as nitroglycerin, isosorbide dinitrate, or beta-adrenergic blockers or calcium channel blockers.

Obstructive lesions may necessitate atherectomy or coronary artery bypass graft surgery, using vein grafts. Percutaneous transluminal coronary angioplasty (PTCA) may be performed during cardiac catheterization to compress fatty deposits and relieve occlusion. In patients with calcification, PTCA may reduce the obstruction by fracturing the plaque. (See Relieving occlusions with angioplasty.)

**ALERT** PTCA carries certain risks but causes fewer complications than surgery. Complications after PTCA can include circulatory insufficiency, death (rarely), myocardial infarction, restenosis of the vessels, retroperitoneal bleeding, sudden coronary occlusions, or vasovagal response and arrhythmias.

PTCA is a viable alternative to grafting in elderly patients or in those who otherwise can’t tolerate cardiac surgery. However, patients with a left main coronary artery occlusion, lesions in extremely tortuous vessels, or occlusions older than 3 months aren’t candidates for PTCA.

PTCA may be done in combination with coronary stenting, or stents may be placed alone. Stents provide a framework to hold an artery open by securing flaps of tunica media against an artery wall. Intravascular coronary stenting is done to reduce the incidence of restenosis. Prosthetic intravascular cylindrical stents made of stainless steel coil are positioned at the site of the occlusion. To be eligible for this procedure, the patient must be able to tolerate anticoagulant therapy and the vessel to be stented must be at least 3 mm in diameter.

### PREVENTION

**Preventing coronary artery disease**

Because coronary artery disease is so widespread, prevention is important. Dietary restrictions aimed at reducing the intake of calories (in obesity) and of salt, fats, and cholesterol minimize the risk, especially when supplemented with regular exercise. Abstention from smoking and reduction of stress are also essential.

Other preventive actions include control of hypertension (with diuretics or sympathetic beta blockers), control of elevated serum cholesterol or triglyceride levels (with antilipemics such as HMG-reductase inhibitors, such as cerivastatin [Baycol], atorvastatin calcium [Lipitor], pravastatin sodium [Pravachol], or simvastatin [Zocor]), and measures to minimize platelet aggregation and the danger of blood clots (with aspirin, for example).

Laser angioplasty corrects occlusion by vaporizing fatty deposits with the excimer or hot-tip laser device. Percutaneous myocardial revascularization (PMR) is an investigational procedure that uses a laser to create channels in the heart muscle to improve perfusion to the myocardium. A carbon dioxide laser is used to create transmural channels from the epicardial layer to the myocardium, extending into the left ventricle. This technique is also known as transmyocardial revascularization (TMR) and appears to be up to 90% effective in treating severe symptoms.

Rotational ablation (or rotational atherectomy) removes atheromatous plaque with a high-speed, rotating burr covered with diamond crystals. Another method recently approved is an angiojet system septa to remove clots in symptomatic coronary arteries and coronary artery bypass grafts. It’s an alternative to thrombolytic therapy and involves a jet stream of saline solution and a catheter to seek out clots. After the clot is removed, the patient can undergo angioplasty.

### Nursing diagnoses

- Activity intolerance
- Altered nutrition: More than body requirements
- Altered role performance
- Altered sexuality patterns
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Denial
- Impaired gas exchange
- Knowledge deficit
- Pain

### Key outcomes

- The patient will maintain adequate cardiac output.
- The patient will maintain adequate ventilation.
- The patient will maintain hemodynamic stability.
- The patient will plan menus appropriate to prescribed diet.
Dilated cardiomyopathy—also called congestive cardiomyopathy—results from extensively damaged myocardial muscle fibers. It interferes with myocardial metabolism and grossly dilates every heart chamber, giving the heart a globular shape. When hypertrophy coexists with dilated cardiomyopathy, the heart ejects blood less efficiently than normal and a large volume of blood remains in the left ventricle after systole, causing signs of heart failure.

Dilated cardiomyopathy most commonly affects middle-aged men but can occur in any age-group. Because it isn’t usually diagnosed until the advanced stages, the prognosis is generally poor. Most patients, especially those over age 55, die within 2 years of symptom onset.

Causes

The cause of most cardiomyopathies is unknown. Dilated cardiomyopathy can result from myocardial destruction by toxic, infectious, or metabolic agents; endocrine and electrolyte disorders; nutritional deficiencies; muscle disorders (such as myasthenia gravis, muscular dystrophy, and myotonic dystrophy); infiltrative disorders (such as hemochromatosis and amyloidosis); and sarcoidosis.

Cardiomyopathy may be associated with alcoholism, viral myocarditis (especially after infection with coxsackievirus B, poliovirus, and influenza virus), and acquired immunodeficiency syndrome.

### Assessment findings in cardiomyopathies

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<th>Type</th>
<th>Assessment Findings</th>
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**Nursing interventions**

- During anginal episodes, monitor blood pressure and heart rate. Take a 12-lead ECG during anginal episodes before administering nitroglycerin or other nitrates. Record duration of pain, amount of medication required to relieve it, and accompanying symptoms.
- Ask the patient to grade the severity of his pain on a scale of 1 to 10. This allows him to give his individual assessment of pain as well as of the effectiveness of pain-relieving medications.
- Keep nitroglycerin available for immediate use. Instruct the patient to call immediately whenever he feels chest, arm, or neck pain and before taking nitroglycerin.
- After catheterization, review the expected course of treatment with the patient and family members. Monitor the catheter site for bleeding. Also check for distal pulses. To counter the diuretic effect of the dye, increase I.V. fluids and make sure the patient drinks plenty of fluids. Assess potassium levels, and add potassium to the I.V. fluid, if necessary.
- During catheterization, monitor for dye reactions. If symptoms such as falling blood pressure, bradycardia, diaphoresis, and light-headedness appear, increase parenteral fluids as ordered, administer nasal oxygen, place the patient in the Trendelenburg position, and administer I.V. atropine if necessary.
- After PTCA and intravascular stenting, maintain heparinization, observe for bleeding systemically and at the site, and keep the affected leg immobile. In PMR, the patient must also remain immobile as stents are left in the patient until his clotting time is less than 180 seconds. Precordial blood must be taken every 8 hours for 24 hours for cardiac enzyme levels. Complete blood count and electrolyte levels are monitored.
- After rotational ablation, monitor the patient for chest pain, hypotension, coronary artery spasm, and bleeding from the catheter site. Provide heparin and antibiotic therapy for 24 to 48 hours as ordered.
- After bypass surgery, provide care for the I.V. set, pulmonary artery catheter, and endotracheal tube. Monitor blood pressure, intake and output, breath sounds, chest tube drainage, and cardiac rhythm, watching for signs of ischemia and arrhythmias. I.V. epinephrine, nitropresside, dopamine, albumin, potassium, and blood products may be necessary. The patient may also need temporary epicardial pacing, especially if the surgery included replacement of the aortic valve.
- Intra-aortic balloon pump insertion may be necessary until the patient stabilizes. Also observe for and treat chest pain. Perform vigorous chest physiotherapy and guide the patient in pulmonary self-care.

**Patient teaching**

- Before cardiac catheterization, explain the procedure to the patient. Make sure he knows why it’s necessary, understands the risks, and realizes that it may indicate a need for interventional therapies such as PTCA, bypass surgery, atherectomy, and laser angioplasty.
- If the patient is scheduled for surgery, explain the procedure, provide a tour of the intensive care unit, introduce him to the staff, and discuss postoperative care.
- Help the patient determine which activities precipitate episodes of pain. Help him identify and select more effective coping mechanisms to deal with stress. Occupational change may be needed to prevent symptoms, but many patients reject this alternative.
- Stress the need to follow the prescribed drug regimen.
- Encourage the patient to maintain the prescribed low-sodium diet and start a low-calorie diet as well.
- Explain that recurrent angina symptoms after PTCA or rotational ablation may signal reobstruction.
- Encourage regular, moderate exercise. Refer the patient to a cardiac rehabilitation center or cardiovascular fitness program near his home or workplace. The staff can set up a program of exercise that best meets the patient’s needs and limitations. Encourage other family members or a friend to join in the physical activity to encourage the patient’s commitment to the exercise program.
- Reassure the patient that he can resume sexual activity and that modifications can allow for sexual fulfillment without fear of overexertion, pain, or reocclusion.
- Refer the patient to a program to stop smoking. Acknowledge that this will be difficult but that he should make every attempt to stop smoking immediately and never restart.
Dilated cardiomyopathy may be used for those who aren't candidates for transplants and who are symptomatic at rest. In cardiomyoplasty, the latissimus dorsi muscle is wrapped around the ventricle, assisting the ventricle to effectively pump blood. A cardiomyostimulator delivers bursts of electrical impulses during systole to contract the muscle fibers, which can augment cardiac output.

Cardiomyoplasty may develop during the last trimester of pregnancy or within months after delivery. Its cause is unknown, but it occurs most frequently in multiparous women over age 30, particularly those with malnutrition or preeclampsia. In these patients, cardiomegaly and heart failure may reverse with treatment, allowing a subsequent normal pregnancy. If cardiomegaly persists despite treatment, the prognosis is poor.

Dilated cardiomyopathy has been linked to the use of doxorubicin, cyclophosphamide, cocaine, and fluorouracil. Also, familial forms of this disorder may exist, possibly with an X-linked inheritance pattern.

Complications

Dilated cardiomyopathy can lead to intractable heart failure, arrhythmias, and emboli. Ventricular arrhythmias may lead to syncope and sudden death.

Assessment findings

The patient may have a history of a disorder that can cause cardiomyopathy. He often complains of a gradual onset of shortness of breath, orthopnea, dyspnea on exertion, paroxysmal nocturnal dyspnea, fatigue, dry cough at night, palpitations, and vague chest pain.

Inspection may reveal peripheral edema, jugular vein distention, ascites, and peripheral cyanosis.

Palpation of peripheral pulses may disclose tachycardia even at rest and pulsus alternans in late stages. Palpation may also reveal hepatomegaly and splenomegaly.

Percussion may detect hepatomegaly. Dullness is heard over lung areas that are fluid-filled.

Blood pressure auscultation may show a narrow pulse pressure. Cardiac auscultation reveals irregular rhythms, diffuse apical impulses, pansystolic murmur (such as mitral and tricuspid insufficiency caused by cardiomegaly and weak papillary muscles), and S3 and S4 gallop rhythms. Lung auscultation may reveal crackles and gurgles.

Dilated cardiomyopathy may need to be differentiated from other types of cardiomyopathy. (See Assessment findings in cardiomyopathies.)

Diagnostic tests

No single test confirms dilated cardiomyopathy. Diagnosis requires elimination of other possible causes of heart failure and arrhythmias.

- Electrocardiography (ECG) and angiography rule out ischemic heart disease. The ECG may also show biventricular hypertrophy, sinus tachycardia, atrial enlargement, ST-segment and T-wave abnormalities and, in 20% of patients, atrial fibrillation or left bundle-branch block. QRS complexes are decreased in amplitude.
- Chest X-rays demonstrate moderate to marked cardiomegaly usually affecting all heart chambers, along with pulmonary congestion, pulmonary venous hypertension, and plural effusion. Pericardial effusion may appear as a water-bottle shape.
- Echocardiography may identify ventricular thrombi, global hypokinesis, and the degrees of left ventricular dilation and dysfunction.
- Cardiac catheterization can show left ventricular dilation and dysfunction, elevated left ventricular and (in some instances) right ventricular filling pressures, and diminished cardiac output.
- Gallium scans may identify patients with dilated cardiomyopathy and myocarditis.
- Transvenous endomyocardial biopsy may be useful in some patients to determine the underlying disorder, such as amyloidosis or myocarditis.

Treatment

In dilated cardiomyopathy, the goal of treatment is to correct the underlying causes and to improve the heart's pumping ability with digitalis glycosides, diuretics, oxygen, anti-coagulants, vasodilators, and a low-sodium diet supplemented by vitamin therapy. Antiarrhythmics may be used to treat arrhythmias. If cardiomyopathy is due to alcoholism, ingestion of alcohol must be stopped. A woman of childbearing age should avoid pregnancy.

Therapy may also include prolonged bed rest and selective use of corticosteroids, particularly when myocardial inflammation is present.

Vasodilators reduce preload and afterload, thereby decreasing congestion and increasing cardiac output. Acute heart failure necessitates vasodilation with nitroprusside I.V. or nitroglycerin I.V. Long-term treatment may include prazosin, hydralazine, isosorbide dinitrate and, if the patient is on prolonged bed rest, anti-coagulants. Dopamine, dobutamine, and amrinone may be useful during the acute stage.

When these treatments fail, therapy may require heart transplantation for carefully selected patients.

Cardiomyoplasty may be used for those who aren't candidates for transplants and who are symptomatic at rest. In cardiomyoplasty, the latissimus dorsi muscle is wrapped around the ventricle, assisting the ventricle to effectively pump blood. A cardiomyostimulator delivers bursts of electrical impulses during systole to contract.
Endocarditis is an infection of the endocardium, heart valves, or cardiac prosthesis that results from bacterial or fungal invasion.

In infective endocarditis, fibrin and platelets cluster on valve tissue and engulf circulating bacteria or fungi. This produces vegetation, which, in turn, may cover the valve surfaces, causing deformities and destruction of valvarular tissue. It may also extend to the chordae tendineae, causing them to rupture and leading to valvular insufficiency.

Sometimes vegetation forms on the endocardium, usually in areas altered by rheumatic, congenital, or syphilitic heart disease. It also may form on normal surfaces. Vegetative growth on the heart valves, endocardial lining of a heart chamber, or the endothelium of a blood vessel may embolize to the spleen, kidneys, central nervous system, and lungs.

Endocarditis can be classified as native valve endocarditis, endocarditis in I.V. drug users, and prosthetic valve endocarditis. It can be acute or subacute. Untreated, endocarditis is usually fatal. With proper treatment, however, about 70% of patients recover. The prognosis is worst when endocarditis causes severe valvular insufficiency.

Causes

Acute infective endocarditis usually results from bacteremia that follows septic thrombophlebitis, open-heart surgery involving prosthetic valves, or skin, bone, and pulmonary infections.

The most common causative organisms are group A nonhemolytic streptococci, staphylococci, and enterococci. However, almost any organism can cause endocarditis, including Neisseria gonorrhoeae, Pseudomonas, Salmonella, Streptococcus, Serratia marcescens, bacteroids, Haemophilus, Brucella, Mycobacterium, N. meningitidis, Listeria, Legionella, diphtheroids, enteric gram-negative bacilli, spirochetes, rickettsiae, chlamydiae, and the fungi Candida and Aspergillus.

Subacute infective endocarditis typically occurs in people with acquired valvular or congenital cardiac lesions. It can also follow dental, genitourinary, gynecologic, and GI procedures. The most common infecting organisms are Streptococcus viridans, which normally inhabits the upper respiratory tract, and Streptococcus faecalis (enterococcus), which is typically found in GI and perineal flora.

Predisposing conditions can predispose a person to endocarditis (including rheumatic valvular disease), congenital heart disease, mitral valve prolapse, degenerative heart disease, calcific aortic stenosis (in elderly people), asymmetrical septal hypertrophy, Marfan syndrome, syphilitic aortic valve, I.V. drug abuse, and long-term hemodialysis with an arteriovenous shunt or fistula. However, up to 40% of affected patients have no underlying heart disease.

Complications

Typically, the heart compensates for the malfunctioning valves for years until left-sided heart failure, valve stenosis or insufficiency, or myocardial erosion sets in. Also, vegetation on the valves can cause embolic debris to lodge in the small vasculature of the visceral tissue.

Assessment findings

The patient may report a predisposing condition and complain of nonspecific symptoms, such as weakness, fatigue, weight loss, anorexia, arthralgia, night sweats, and an intermittent fever that may recur for weeks.

Inspection may reveal petechiae of the skin (especially common on the upper anterior trunk) and the buccal, pharyngeal, or conjunctival mucosa, and splinter hemorrhages under the nails. Rarely, you may see Osler's nodes (tender, raised, subcutaneous lesions on the fingers or toes), Roth's spots (hemorrhagic areas with white centers on the retina), and Janeway lesions (purplish macules on the palms or soles). Clubbing of the fingers may be present in patients with long-standing
Auscultation may reveal a murmur in all patients except those with early acute endocarditis and I.V. drug users with tricuspid valve infection. The murmur is usually loud and regurgitant, which is typical of the underlying rheumatic or congenital heart disease. A murmur that changes suddenly or a new murmur that develops in the presence of fever is a classic physical sign of endocarditis.

Percussion and palpation may reveal splenomegaly in long-standing disease. In patients who have developed left-sided heart failure, your assessment may reveal dyspnea, tachycardia, and bibasilar cracks.

In 12% to 35% of patients with subacute endocarditis, embolization from vegetating lesions or diseased valve tissue may produce typical characteristics of splenic, renal, cerebral, or pulmonary infarction, or peripheral vascular occlusion:
- Splenic infarction causes pain in the upper left quadrant, radiating to the left shoulder, and abdominal rigidity.
- Renal infarction causes hematuria, pyuria, flank pain, and decreased urine output.
- Cerebral infarction causes hemiparesis, aphasia, and other neurologic deficits.
- Pulmonary infarction causes cough, pleuritic pain, pleural friction rub, dyspnea, and hemoptysis. These signs are most common in right-sided endocarditis, which typically occurs among I.V. drug abusers and after cardiac surgery.
- Peripheral vascular occlusion causes numbness and tingling in an arm, leg, finger, or toe, or signs of impending peripheral gangrene.

**Diagnostic tests**

Three or more blood cultures during a 24- to 48-hour period identify the causative organism in up to 90% of patients. The remaining 10% may have negative blood cultures, possibly suggesting fungal or difficult-to-diagnose infections such as *Haemophilus parainfluenzae*. Other abnormal but nonspecific laboratory results include:
- normal or elevated white blood cell count and differential
- abnormal histiocytes (macrophages)
- normocytic, normochromic anemia (in subacute infective endocarditis)
- elevated erythrocyte sedimentation rate and serum creatinine levels
- positive serum rheumatoid factor in about half of all patients with endocarditis after the disease is present for 6 weeks
- proteinuria and microscopic hematuria.

Echocardiography may identify valvular damage in up to 80% of patients with native valve disease. An electrocardiogram reading may show atrial fibrillation and other arrhythmias that accompany valvular disease.

**Treatment**

The goal of treatment is to eradicate all of the infecting organisms from the vegetation. Therapy should start promptly and continue over several weeks. Selection of an anti-infective drug is based on the infecting organism and sensitivity studies. Although blood cultures are negative in 10% to 20% of the subacute cases, the doctor may want to determine the probable infecting organism. I.V. antibiotic therapy usually lasts about 4 to 6 weeks.

Supportive treatment includes bed rest, aspirin for fever and aches, and sufficient fluid intake. Severe valvular damage, especially aortic insufficiency or infection of a cardiac prosthesis, may require corrective surgery if refractory heart failure develops or if an infected prosthetic valve must be replaced.

**Nursing diagnoses**

- Activity intolerance
- Altered role performance
- Decreased cardiac output
- Diversional activity deficit
- Impaired gas exchange

**Key outcomes**

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain hemodynamic stability with adequate cardiac output.
- The patient will exhibit no arrhythmias.
- The patient will maintain adequate ventilation.
- The patient will express feelings about diminished capacity to perform usual roles.
- The patient will express interest in using leisure time meaningfully.

**Nursing interventions**

- Stress the importance of bed rest. Assist the patient with bathing, if necessary. Provide a bedside commode because this method puts less stress on the heart than using a bedpan. Offer diversional activities that are physically undemanding.
  - To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
  - Before giving antibiotics, obtain a patient history of allergies. Administer antibiotics on time to maintain consistent drug levels in the blood.
  - Observe for signs of infection or inflammation at the venipuncture site, a possible complication of long-term I.V. administration. To reduce the risk of this complication, rotate venous access sites.
  - Assess cardiovascular status frequently, and watch for signs of left-sided heart failure, such as dyspnea, hypotension, tachycardia, tachypnea, crackles, and weight gain. Check for changes in cardiac rhythm or conduction.
  - Administer oxygen and evaluate arterial blood gas values, as needed, to ensure adequate oxygenation.

**ALERT** Watch for signs of embolization (hematuria, pleuritic chest pain, upper left quadrant pain, or paresis), a common occurrence during the first 3 months of treatment. Tell the patient to watch for and report these signs, which may indicate impending peripheral vascular occlusion or splenic, renal, cerebral, or pulmonary infarction.

- Monitor the patient's renal status (including blood urea nitrogen levels, creatinine clearance, and urine output) to check for signs of renal emboli and drug toxicity.

**Patient teaching**

- Teach the patient about the anti-infectives he'll continue to take. Stress the importance of taking the medication and restricting activities for as long as the doctor orders.
- Tell the patient to watch closely for fever, anorexia, and other signs of relapse about 2 weeks after treatment stops.
- Make sure the susceptible patient understands the need for prophylactic antibiotics before, during, and after dental work, childbirth, and genitourinary, GI, or gynecologic procedures.
- Teach the patient to brush his teeth with a soft toothbrush and rinse his mouth thoroughly. Tell him to avoid flossing his teeth and using irrigation devices.
- Teach the patient how to recognize symptoms of endocarditis, and tell him to notify the doctor immediately if such symptoms occur.

**HEART FAILURE**

When the myocardium can't pump effectively enough to meet the body's metabolic needs, heart failure occurs. Pump failure usually occurs in a damaged left ventricle (called left-sided heart failure), but it may happen in the right ventricle (called right-sided heart failure) primarily, or secondary to left-sided heart failure. Usually, though, left-sided and right-sided heart failure develop simultaneously.
Heart failure is classified as high-output or low-output, acute or chronic, left-sided or right-sided, and forward or backward. (See Classifying heart failure.)

For many patients, the symptoms of heart failure restrict the ability to perform activities of daily living, severely affecting quality of life. Advances in diagnostic and therapeutic techniques have greatly improved the outlook for these patients, but the prognosis still depends on the underlying cause and its response to treatment.

Causes and pathophysiology

Heart failure frequently results from a primary abnormality of the heart muscle (such as an infarction) that impairs ventricular function to the point that the heart can no longer pump sufficient blood. (See What happens in heart failure.) Heart failure can also result from causes not related to myocardial function. These include:

- mechanical disturbances in ventricular filling during diastole, which result from blood volume that is insufficient for the ventricle to pump. This occurs in mitral stenosis secondary to rheumatic heart disease or constrictive pericarditis and atrial fibrillation.
- systolic hemodynamic disturbances—such as excessive cardiac workload caused by volume overload or pressure overload—that limit the heart's pumping ability. These disturbances can result from mitral or aortic insufficiency, which causes volume overload, and aortic stenosis or systemic hypertension, which results in increased resistance to ventricular emptying.
- In addition, certain conditions can predispose the patient to heart failure, particularly if he has some form of underlying heart disease. These include:
  - arrhythmias—such as tachyarrhythmias, which can reduce ventricular filling time; bradycardia, which can reduce cardiac output; and arrhythmias that disrupt the normal atrial and ventricular filling synchrony
  - pregnancy and thyrotoxicosis because of the increased demand for cardiac output
  - pulmonary embolism because it elevates pulmonary arterial pressures that can cause right-sided heart failure
  - anemia because to meet the oxygen needs of the tissues, cardiac output must increase
  - increased physical activity, emotional stress, increased salt or water intake, or failure to comply with the prescribed treatment regimen for the underlying heart disease.

### Advanced Practice

#### Classifying heart failure

Heart failure is usually classified by the site of heart failure (left ventricle, right ventricle, or both). Some practitioners may also classify heart failure by level of cardiac output, stage, and direction (high-output or low-output, acute or chronic, or forward or backward). These classifications represent a guide to different clinical aspects of heart failure that may be helpful in practice and treatment.

**Left-sided failure**

Failure of the left ventricle to pump blood to the vital organs and periphery is usually caused by myocardial infarction (MI). Decreased left ventricular output causes fluid to accumulate in the lungs, which precipitates dyspnea, orthopnea, and paroxysmal nocturnal dyspnea.

**Right-sided failure**

Resulting from failure of the right ventricle to pump sufficient blood to the lungs, this type usually is caused by disorders that increase pulmonary vascular resistance, such as pulmonary embolism, pulmonic stenosis, and pulmonary hypertension. Right-sided heart failure produces congestive hepatomegaly, ascites, and edema.

**High-output failure**

Failure with an elevated cardiac output occurs when tissue demands for oxygenated blood exceed the heart's ability to supply it. High-output failure occurs in arteriovenous fistula, hyperthyroidism, anemia, sickle cell anemia, beriberi, Paget's disease of the bone, and thyrotoxicosis.

**Low-output failure**

Failure with decreased cardiac output is caused by increased pumping ability of the myocardium. Low output failure occurs in coronary artery disease, hypertension, primary myocardial disease, and valvular disease.

**Acute failure**

Acute heart failure occurs suddenly, such as with an MI or a ruptured cardiac valve. The sudden reduction in cardiac output that occurs results in systemic hypotension without peripheral edema. Acute heart failure may occur in a chronic condition, such as when a patient with chronic heart failure experiences acute heart failure with MI. It may also occur in any condition that stresses a heart that is already diseased.

**Chronic failure**

This type of heart failure occurs gradually and is sustained for long periods. The arterial blood pressure doesn't drop, but peripheral edema is present. Chronic failure may occur in cardiomyopathy or multivalvular disease, or in a healed, extensive MI.

**Forward failure**

In forward failure, the heart fails to expel enough blood into the arterial system. Sodium and water retention results from decreased renal perfusion and excessive proximal tubular sodium reabsorption or excessive distal tubular reabsorption, through activation of the renin-angiotensin-aldosterone system.

**Backward failure**

When backward heart failure occurs, one ventricle fails to empty its contents normally, and end-diastolic ventricular pressures rise. The pressures and volume in the atrium and venous system behind the failing ventricle also increase, and sodium and water retention occurs because of the elevated systemic venous and capillary pressures and the resulting transudation of fluid into the interstitial space.

### Complications

Pulmonary congestion can lead to pulmonary edema, a life-threatening condition. Decreased perfusion to major organs, especially the brain and kidneys, can cause these organs to fail. Myocardial infarction can occur because the oxygen demands of the overworked heart can't be met.

**Assessment findings**

The patient's history reveals a disorder or condition that can precipitate heart failure. The patient commonly complains of shortness of breath, which occurs in early
stages during activity and, in late stages, also at rest. He may report that dyspnea worsens at night when he lies down. He may use two or three pillows to elevate his head to sleep or have to sleep sitting up in a chair. He may relate that his shortness of breath wakes him up shortly after he falls asleep, causing him to sit bolt upright to catch his breath. He may remain dyspneic, coughing, and wheezing even when he sits up. This is referred to as paroxysmal nocturnal dyspnea.

**PATHOPHYSIOLOGY**

These illustrations show, step-by-step, what happens when myocardial damage leads to heart failure.

**Left-sided heart failure**

Increased workload and end-diastolic volume enlarge the left ventricle. Because of the lack of oxygen, however, the ventricle enlarges with stretched tissue rather than functional tissue. The patient may experience increased heart rate, pale and cool tingling in the extremities, decreased cardiac output, and arrhythmias.

Diminished left ventricular function allows blood to pool in the ventricle and the atrium and eventually back up into the pulmonary veins and capillaries. At this stage, the patient may experience dyspnea on exertion, confusion, dizziness, postural hypotension, decreased peripheral pulses and pulse pressure, cyanosis, and an S₃ gallop.

As the pulmonary circulation becomes engorged, rising capillary pressure pushes sodium and water into the interstitial space, causing pulmonary edema. Note coughing, subclavian retractions, crackles, tachypnea, elevated pulmonary artery pressure, diminished pulmonary compliance, and increased partial pressure of carbon dioxide.

When the patient lies down, fluid in the extremities moves into systemic circulation. Because the left ventricle can't handle the increased venous return, fluid pools in the pulmonary circulation, worsening pulmonary edema. You may note decreased breath sounds, dullness on percussion, crackles, and orthopnea.

The right ventricle may now become stressed because it's pumping against greater pulmonary vascular resistance and left ventricular pressure. When this occurs, the patient's symptoms worsen.

**Right-sided heart failure**

The stressed right ventricle hypertrophies with the formation of stretched tissue. Increasing conduction time and deviation of the heart from its normal axis can cause arrhythmias. If the patient doesn't already have left-sided heart failure, he may experience increased heart rate, cool skin, cyanosis, decreased cardiac output, palpitations, and dyspnea.
Blood pools in the right ventricle and right atrium. The backed-up blood causes pressure and congestion in the vena cava and systemic circulation. The patient has elevated central venous pressure, jugular vein distention, and hepatojugular reflux.

Backed-up blood also distends the visceral veins, especially the hepatic vein. As the liver and spleen become engorged, their function is impaired. The patient may develop anorexia, nausea, abdominal pain, palpable liver and spleen, weakness, and dyspnea secondary to abdominal distention.

Increasing capillary pressure forces excess fluid from the capillaries into the interstitial space. This causes tissue edema, especially in the lower extremities and abdomen. The patient may experience weight gain, pitting edema, and nocturia.

The patient may report that his shoes or rings have become too tight, a result of peripheral edema. He may also report increasing fatigue, weakness, insomnia, anorexia, nausea, and a sense of abdominal fullness (particularly in right-sided heart failure).

Inspection may reveal a dyspneic, anxious patient in respiratory distress. In mild cases, dyspnea may occur while the patient is lying down or active; in severe cases, it isn’t related to position. The patient may have a cough that produces pink, frothy sputum. You may note cyanosis of the lips and nail beds, pale skin, diaphoresis, dependent peripheral and sacral edema, and jugular vein distention. Ascites may also be present, especially in patients with right-sided heart failure. If heart failure is chronic, the patient may appear cachectic.

When palpating the pulse, you may note that the skin feels cool and clammy. The pulse rate is rapid, and a pulsus alternans may be present. Hepatomegaly and, possibly, splenomegaly also may be present.

Percussion reveals dullness over lung bases that are fluid-filled.

Auscultation of the blood pressure may detect decreased pulse pressure, reflecting reduced stroke volume. Heart auscultation may disclose an S₃ and S₄. Lung auscultation reveals moist, bibasilar crackles. If pulmonary edema is present, you hear crackles throughout the lung, accompanied by rhonchi and expiratory wheezing.

**Diagnostic tests**

Electrocardiography reflects heart strain or enlargement, or ischemia. It may also reveal atrial enlargement, tachycardia, and extrasystoles.

Chest X-rays show increased pulmonary vascular markings, interstitial edema, or pleural effusion and cardiomegaly.

Pulmonary artery pressure monitoring typically demonstrates elevated pulmonary artery and pulmonary artery wedge pressures, left ventricular end-diastolic pressure in left-sided heart failure, and elevated right atrial or central venous pressure in right-sided heart failure.

**Managing pulmonary edema**
Because of heart failure, fluid may accumulate in the extravascular spaces of the lungs. To intervene appropriately, you must accurately assess the severity of the patient's edema.

**Initial stage**

**Signs and symptoms**
- Persistent cough, which resembles throat-clearing when it begins
- Slight dyspnea and exercise intolerance
- Restlessness and anxiety
- Crackles at lung bases
- Diastolic gallop and S₃

**Special considerations**
- Check color and amount of expectoration.
- Start and maintain a keep-vein-open I.V. line.
- Position the patient for comfort, and elevate the head of the bed.
- Auscultate the chest for crackles and S₃.
- Administer medications as ordered; morphine is the drug of choice.
- Monitor arterial blood gas (ABG) and electrolyte levels.
- Calculate intake and output accurately.
- Monitor apical and radial pulses.
- Help the patient conserve strength.
- Provide emotional support.

**Acute stage**

**Signs and symptoms**
- Acute dyspnea
- Rapid, noisy respirations (audible wheeze, crackles) in all lung fields
- More intense cough with frothy blood-tinged sputum
- Cyanosis and cold, clammy skin
- Tachycardia and arrhythmias
- Hypotension
- Restlessness

**Special considerations**
- Administer supplemental oxygen as needed (preferably by high concentration mask or intermittent positive-pressure breathing apparatus).
- Aspirate the nasopharynx as needed.
- Give inotropic drugs such as digoxin as ordered.
- Give nitrates, morphine, and potent diuretics such as furosemide as ordered.
- Insert an indwelling urinary catheter.
- Monitor record intake and output.
- Attach cardiac monitor leads, and monitor heart rate and for arrhythmias. Keep resuscitation equipment available. Prepare for intubation and mechanical ventilation in case it's needed.
- Provide emotional support for the patient and family.

**Advanced stage**

**Signs and symptoms**
- Decreased level of consciousness
- Ventricular arrhythmias, bradycardia, and shock
- Diminished breath sounds

**Special considerations**
- Assist with intubation and mechanical ventilation.
- Resuscitate the patient, if necessary.

**Treatment**

The aim of therapy is to improve pump function by reversing the compensatory mechanisms producing the clinical effects. Heart failure can usually be controlled quickly by treatment consisting of:
- diuresis (with diuretics, such as furosemide, hydrochlorothiazide, ethacrynic acid, bumetanide, spironolactone, or triamterene) to reduce total blood volume and circulatory congestion
- prolonged bed rest
- oxygen administration to increase oxygen delivery to the myocardium and other vital organ tissues
- inotropic drugs, such as digoxin, to strengthen myocardial contractility; sympathomimetics, such as dopamine and dobutamine, in acute situations; or amrinone, to increase contractility and cause arterial vasodilation
- vasodilators to increase cardiac output or angiotensin-converting enzyme inhibitors to decrease afterload
- antiembolism stockings to prevent venostasis and possible thromboembolism formation.

Treatment of acute pulmonary edema requires morphine; nitroglycerin or nitroprusside as a vasodilator to diminish blood return to the heart; dobutamine, dopamine, or amrinone to increase myocardial contractility and cardiac output; diuretics to reduce fluid volume; supplemental oxygen; and high Fowler's position. (See Managing pulmonary edema.)

After recovery, the patient usually must continue taking digitalis glycosides, diuretics, and potassium supplements and must remain under medical supervision. If the patient with valve dysfunction has recurrent acute heart failure, surgical replacement may be necessary.

**Nursing diagnoses**
- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume
Hypertension is an intermittent or sustained elevation of diastolic or systolic blood pressure. Serial blood pressure measurements greater than 140/90 mm Hg in people under age 50 or greater than 150/95 mm Hg in those over age 50 confirm hypertension.

Aside from characteristic high blood pressure, hypertension is classified according to its cause, severity, and type. The two major types are essential (also called primary or idiopathic) hypertension, the most common (90% to 95% of cases), and secondary hypertension, which results from renal disease or another identifiable cause. Malignant hypertension is a severe, fulminant form of hypertension that commonly arises from both types. Blacks are twice as likely as whites to be affected; if untreated, hypertension carries a high mortality.

**Key outcomes**

- The patient will maintain hemodynamic stability.
- The patient will maintain adequate cardiac output.
- The patient will carry out activities of daily living without excess fatigue or decreased energy.
- The patient won't develop complications of fluid volume excess.
- The patient will maintain adequate ventilation.
- The patient will maintain patent airway.

**Nursing interventions**

- Place the patient in Fowler's position and give him supplemental oxygen to help him breathe more easily. Organize all activity to provide maximum rest periods.
- Weigh the patient daily (the best index of fluid retention), and check for peripheral edema. Also, monitor I.V. intake and urine output (especially in the patient receiving diuretics).
- Assess vital signs (for increased respiratory and heart rates and for narrowing pulse pressure) and mental status. Auscultate for abnormal heart and breath sounds. Report any changes immediately.
- Frequently monitor blood urea nitrogen and serum creatinine, potassium, sodium, chloride, and magnesium levels.
- Provide continuous cardiac monitoring during acute and advanced stages to identify and treat arrhythmias promptly.
- To prevent deep vein thrombosis due to vascular congestion, assist the patient with range-of-motion exercises. Enforce bed rest, and apply antiembolism stockings. Check for calf pain and tenderness.

**HOME CARE**

**Dealing with heart failure**

To help a patient with heart failure deal with the disorder at home, use the following interventions:

- Advise the patient to follow a low-sodium diet, if ordered. Identify low-sodium food substitutes and foods to avoid, and show how to read labels to assess sodium content. To evaluate compliance, analyze the patient's 24-hour dietary intake.
- Show the patient how to take a pulse by placing a finger on the radial artery and counting for 1 minute. Then have him demonstrate the procedure.
- Tell the patient to take digoxin at the same time each day, to check the pulse rate and rhythm before taking it, and to call the doctor if the rate is under 60 beats/minute or the rhythm is irregular.
- Teach the patient to report important signs and symptoms, such as dizziness, blurred vision, shortness of breath, persistent dry cough, palpitations, increased fatigue, paroxysmal nocturnal dyspnea, swollen ankles, and decreased urine output.
- Advise the patient to weigh himself at least three times per week and to report an increase of 3 to 5 lb (1.4 to 2.3 kg) in 1 week.
- Instruct the patient taking a potassium-depleting diuretic to eat high-potassium foods, such as bananas and orange juice.
- Instruct patient to avoid fatigue. Schedule activities to allow for rest periods.

**Patient teaching**

- Advise the patient to avoid foods high in sodium content, such as canned or commercially prepared foods and dairy products, to curb fluid overload.
- Prepare the patient to manage the disorder at home. (See Dealing with heart failure.)

**WARNING**

Malignant hypertension

Malignant hypertension is a medical emergency characterized by marked blood pressure elevation, papilledema, retinal hemorrhages and exudates, and manifestations of hypertensive encephalopathy, such as severe headache, vomiting, visual disturbances, transient paralysis, seizures, stupor, and coma. Cardiac decompensation and acute renal failure may also develop with this disorder.

The average age at diagnosis is 40, and the disorder affects more men than women. Before the availability of effective antihypertensives, most patients died within 2 years. Even with effective treatment, at least half of the patients die within 5 years.

**Causes**

The cause of malignant hypertension isn't known. Studies show that dilation of cerebral arteries and generalized arteriolar fibrinoid necrosis contribute to the disorder. The cerebral arteries dilate because normal regulation of cerebral blood flow doesn't take place because of markedly high arterial pressure. The resulting excess in cerebral blood flow produces encephalopathy.

**Treatment**

Emergency treatment aims to quickly reduce blood pressure and identify the underlying cause:

- Diazoxide given rapidly I.V. can begin to reduce blood pressure in 1 to 3 minutes. Nitroprusside and trimethaphan, given by continuous infusion, may be tried. Other drugs for maintaining long-term control of blood pressure include hydralazine and methyldopa.
- With suspected pheochromocytoma, drugs that release additional catecholamines—such as methyldopa, reserpine, and guanethidine—are contraindicated.
- Furosemide and digitalis glycosides may be used to treat associated heart failure.

Essential hypertension usually begins insidiously as a benign disease, slowly progressing to an accelerated or malignant state. If untreated, even mild hypertension can cause significant complications and a high mortality. (See How hypertension develops.) In many cases, however, treatment with stepped care offers patients an
improved prognosis. (See Stepped-care approach to antihypertensive therapy.)

Causes

The cause of essential hypertension is unknown. Family history, race, stress, obesity, a diet high in sodium or saturated fat, use of tobacco or oral contraceptives, excess alcohol intake, sedentary lifestyle, and aging have all been studied to determine their role in the development of hypertension.

Secondary hypertension may result from renovascular disease; renal parenchymal disease; pheochromocytoma; primary hyperaldosteronism; Cushing's syndrome; diabetes mellitus; dysfunction of the thyroid, pituitary, or parathyroid gland; coarctation of the aorta; pregnancy; and neurologic disorders. Use of oral contraceptives may be the most common cause of secondary hypertension, probably because these drugs activate the renin-angiotensin-aldosterone system. Other medications contributing to secondary hypertension include glucocorticoids, mineralocorticoids, sympathomimetics, cyclosporine, cocaine, and epoetin alfa.

Complications

Hypertension is a major cause of cerebrovascular accident, cardiac disease, and renal failure. Complications occur late in the disease and can affect any organ system. Cardiac complications may include coronary artery disease, angina, myocardial infarction, heart failure, arrhythmias, and sudden death. Neurologic complications include cerebral infarctions and hypertensive encephalopathy. Renovascular hypertension can lead to renal failure.

Assessment findings

In many cases, the hypertensive patient has no symptoms, and the disorder is revealed incidentally during evaluation for another disorder or during a routine blood pressure screening program. When symptoms do occur, they reflect the effect of hypertension on the organ systems.

The patient may report awakening with a headache in the occipital region, which subsides spontaneously after a few hours. This symptom usually is associated with severe hypertension. He may also complain of dizziness, palpitations, fatigue, and impotence.

With vascular involvement, the patient may complain of nosebleeds, bloody urine, weakness, and blurred vision. Complaints of chest pain and dyspnea may indicate cardiac involvement.

PATHOPHYSIOLOGY

How hypertension develops

Increased blood volume, cardiac rate, and stroke volume or arteriolar vasoconstriction that increases peripheral resistance causes blood pressure to rise. Hypertension may also result from the breakdown or inappropriate response of the following intrinsic regulatory mechanisms.

Renin-angiotensin system

Renal hypoperfusion causes the release of renin. Angiotensinogen, a liver enzyme, converts the renin to angiotensin I, which increases preload and afterload. Angiotensin I then converts to angiotensin II in the lungs. A powerful vasoconstrictor, angiotensin II also helps increase preload and afterload by stimulating the adrenal cortex to secrete aldosterone. This serves to increase sodium reabsorption. Next comes hypertonic-stimulated release of antidiuretic hormone from the pituitary gland. This, in turn, increases water absorption, plasma volume, cardiac output, and blood pressure.

Autoregulation

Several intrinsic mechanisms work to change an artery’s diameter to maintain tissue and organ perfusion despite fluctuations in systemic blood pressure. Mechanisms include stress relaxation and capillary fluid shift. In stress relaxation, blood vessels gradually dilate when blood pressure rises to reduce peripheral resistance. In capillary fluid shift, plasma moves between vessels and extravascular spaces to maintain intravascular volume.

When blood pressure decreases, baroreceptors in the aortic arch and carotid sinuses decrease their inhibition of the medulla’s vasomotor center. This action increases sympathetic stimulation of the heart by norepinephrine. This, in turn, increases cardiac output by strengthening the contractile force, increasing the heart rate, and augmenting peripheral resistance by vasoconstriction. Stress can also stimulate the sympathetic nervous system to increase cardiac output and peripheral vascular resistance.

Blood vessel damage

Sustained hypertension damages blood vessels (as pictured below). Vascular injury begins with alternating areas of dilation and constriction in the arterioles. Increased intra-arterial pressure damages the endothelium (see illustration, below left). Independently, angiotensin induces endothelial wall contraction (see middle illustration below), allowing plasma to leak through interendothelial spaces. Eventually, plasma constituents deposited in the vessel wall cause medial necrosis (see illustration, below right).

VASCULAR DAMAGE

Inspection may reveal peripheral edema in late stages when heart failure is present. Ophthalmoscopic evaluation may reveal hemorrhages, exudates, and papilledema in late stages if hypertensive retinopathy is present.

Palpation of the carotid artery may disclose stenosis or occlusion. Palpation of the abdomen may reveal a pulsating mass, suggesting an abdominal aneurysm.
Enlarged kidneys may point to polycystic disease, a cause of secondary hypertension. Systolic or diastolic pressure, or both may be elevated. An increase in diastolic blood pressure from a sitting to a standing position suggests essential hypertension, whereas a fall in blood pressure from the sitting to the standing position indicates secondary hypertension.

### Stepped-care approach to antihypertensive therapy

The diagram below illustrates the four-step approach to antihypertensive therapy that is recommended by the National Institutes of Health. The progression of therapy is based on the patient's response, which is defined in two ways: the patient has achieved the target blood pressure set by the doctor, or the patient is making considerable progress toward this goal.


Auscultation may reveal an abdominal bruit to the right or left of the umbilicus midline or in the flanks if renal artery stenosis is present. Bruits may also be heard over the abdominal aorta and femoral arteries or the carotids.

### Diagnostic tests

The following tests may be used to find predisposing factors and help identify the cause of hypertension:

- Urinalysis may show protein, red blood cells, or white blood cells, suggesting renal disease; or glucose, suggesting diabetes mellitus.
- Excretory urography may reveal renal atrophy, indicating chronic renal disease; one kidney that is more than \( \frac{5}{8} \) (1.6 cm) shorter than the other suggests unilateral renal disease.
- Serum potassium levels less than 3.5 mEq/L may indicate adrenal dysfunction (primary hyperaldosteronism).
- Blood urea nitrogen levels that are normal or elevated to more than 20 mg/dl and serum creatinine levels that are normal or elevated to more than 1.5 mg/dl suggest renal disease.
- Other tests that help to detect cardiovascular damage and other complications include:
  - Electrocardiography may show left ventricular hypertrophy or ischemia, and chest X-rays may demonstrate cardiomegaly.
  - Ophthalmoscopy reveals arteriovenous nicking and, in hypertensive encephalopathy, edema.
  - An oral captopril challenge may be done to test for renovascular hypertension. This functional diagnostic test depends on the abrupt inhibition of circulatory angiotensin II by angiotensin-converting enzyme inhibitors, removing the major support for perfusion through a stenotic kidney. The acutely ischemic kidney immediately releases more renin and undergoes a marked decrease in glomerular filtration rate and renal blood flow.
  - Renal arteriography may show renal artery stenosis.

### Treatment

Although essential hypertension has no cure, drugs and modifications in diet and lifestyle can control it. Generally, nondrug treatment such as lifestyle modification, is tried first, especially in early, mild cases. If this is ineffective, treatment progresses in a stepwise manner to include various types of antihypertensives. This stepped-care approach may need modification. For instance, most blacks respond poorly to beta-adrenergic blocking agents, however, for unclear reasons, they respond well to a combination of a diuretic and an angiotensin-converting enzyme inhibitor. Many elderly patients can be treated with diuretics alone.

Treatment for a patient with secondary hypertension includes correcting the underlying cause and controlling hypertensive effects.

Severely elevated blood pressure (hypertensive crisis) may be refractory to medications and may be fatal.

Hypertensive emergencies require parenteral administration of a vasodilator or an adrenergic inhibitor or oral administration of a selected drug (such as nifedipine, captopril, dionidone, or labetalol), to rapidly reduce blood pressure.

### Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Fatigue
- Ineffective individual coping
- Knowledge deficit
- Noncompliance
- Risk for injury

### Key outcomes

- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- The patient won't develop arrhythmias.
- The patient will express feelings of increased energy.
- The patient will comply with therapy regimen.

### Nursing interventions

- If a patient is hospitalized with hypertension, find out if he was taking prescribed antihypertensive medication. If he wasn't, ask why. If he can't afford the medication, refer him to the appropriate social service department.
- When routine blood pressure screening reveals elevated pressure, make sure the sphygmomanometer cuff size is appropriate for the patient's upper arm circumference. Take the pressure in both arms in lying, sitting, and standing positions. Ask the patient if he smoked, drank a beverage containing caffeine, or was emotionally upset before the test. Advise him to return for blood pressure testing at frequent and regular intervals.
To help identify hypertension and prevent untreated hypertension, participate in public education programs dealing with hypertension and ways to reduce risk factors. Encourage public participation in blood pressure screening programs. Routinely screen all patients, especially those at risk (blacks and people with family histories of hypertension, cerebrovascular accident, or heart attack).

**Patient teaching**

- Teach the patient to use a self-monitoring blood pressure cuff and to record the reading at least twice weekly in a journal for review by the doctor at every office appointment. Tell the patient to take his blood pressure at the same hour each time with relatively the same type of activity preceding the measurement.
- Tell the patient and family to keep a record of drugs used in the past, noting especially which ones are or aren't effective. Suggest recording this information on a card so the patient can show it to his doctor.
- To encourage compliance with antihypertensive therapy, suggest establishing a daily routine for taking medication. Warn him that uncontrolled hypertension may cause stroke and heart attack. Tell him to report adverse effects of drugs. Advise him to avoid high-sodium antacids and over-the-counter cold and sinus medications containing harmful vasoconstrictors.
- Help the patient examine and modify his lifestyle. Suggest stress-reduction groups, dietary changes, and an exercise program, particularly aerobic walking, to improve cardiac status and reduce obesity and serum cholesterol levels.
- Encourage a change in dietary habits. Help the obese patient plan a reducing diet. Tell him to avoid high-sodium foods (such as pickles, potato chips, canned soups, and cold cuts), table salt, and foods high in cholesterol and saturated fat.

**HYPERTROPHIC CARDIOMYOPATHY**

Hypertrophic cardiomyopathy (HC)—also known as idiopathic hypertrophic subaortic stenosis, hypertrophic obstructive cardiomyopathy, and muscular aortic stenosis—is a primary disease of cardiac muscle. It's characterized by left ventricular hypertrophy and disproportionate, asymmetrical thickening of the intraventricular septum and free wall of the left ventricle. It's also distinguished by a dynamic left ventricular outflow tract pressure gradient related to subaortic narrowing caused by septal hypertrophy in the mitral valve area. The obstruction produced may change between examinations and even from beat to beat.

In HC, cardiac output may be low, normal, or high, depending on whether the stenosis is obstructive or nonobstructive. Eventually, left ventricular dysfunction—resulting from rigidity and decreased compliance—causes pump failure. If cardiac output is normal or high, the stenosis may go undetected for years, but low cardiac output may lead to potentially fatal heart failure.

The course of this disorder varies. Some patients demonstrate progressive deterioration; others remain stable for several years.

**Causes**

About half of all cases of HC are transmitted as an autosomal dominant trait. Other causes aren't known.

**Complications**

Pulmonary hypertension and heart failure may occur secondary to left ventricular stiffness. Sudden death is also possible and usually results from ventricular arrhythmias, such as ventricular tachycardia and premature ventricular contractions.

**Assessment findings**

Generally, clinical features don't appear until the disease is well advanced. Then atrial dilation and, sometimes, atrial fibrillation abruptly reduce blood flow to the left ventricle. Most patients are asymptomatic but have a family history of HC. In some cases, death occurs suddenly, particularly in children and young adults.

Patients who have symptoms complain of orthopnea and dyspnea on exertion. They commonly have anginal pain, fatigue, and syncope even at rest. Inspection of the carotid artery may show a rapidly rising carotid arterial pulse.

Palpation of peripheral arteries reveals a characteristic double impulse (called pulsus biferiens). Palpation of the chest reveals a double or triple apical impulse, which may be displaced laterally. Percussion may reveal bibasilar crackles if heart failure is present.

Auscultation reveals a harsh systolic murmur, heard after S$_2$, at the apex near the left sternal border. The murmur is intensified by standing and with Valsalva's maneuver. An S$_4$ may also be audible.

**Diagnostic tests**

Echocardiography shows left ventricular hypertrophy and a thick, asymmetrical intraventricular septum in obstructive HC, whereas hypertrophy affects various ventricular areas in nonobstructive HC. The septum may have a ground-glass appearance. Poor septal contraction, abnormal motion of the anterior mitral leaflet during systole, and narrowing or occlusion of the left ventricular outflow tract may also be seen in obstructive HC. The left ventricular cavity appears small, with vigorous posterior wall motion but reduced septal excursion.

Cardiac catheterization reveals elevated left ventricular end-diastolic pressure and, possibly, mitral insufficiency. In a rare form of the disease, the left atrium has a slipper-foot shape and the left ventricle, a spade shape.

Electrocardiography usually shows left ventricular hypertrophy; ST-segment and T-wave abnormalities; Q waves in leads II, III, aV$_{III}$, and V$_4$ to V$_6$ (due to hypertrophy, not infarction); left anterior hemiblock, left axis deviation; and ventricular and atrial arrhythmias. Chest X-rays may show a mild to moderate increase in heart size, and a thallium scan usually reveals myocardial perfusion defects.

**Treatment**

The goals of treatment are to relax the ventricle and to relieve outflow tract obstruction. Propranolol, a beta-adrenergic blocking agent, is the drug of choice. It slows the heart rate and increases ventricular filling by relaxing the obstructing muscle, thereby reducing angina, syncope, dyspnea, and arrhythmias. However, propranolol may aggravate symptoms of cardiac decompensation.

Calcium channel blockers may reduce elevated diastolic pressures and severity of outflow tract gradients and increase exercise tolerance. Disopyramide can be used to reduce left ventricular contractility and the outflow gradient.

Atrial fibrillation, a medical emergency with HC, necessitates cardioversion. It also calls for heparin administration before cardioversion and continuing until fibrillation subsides because of the high risk of systemic embolism.

If heart failure occurs, amiodarone may be used, unless an atrioventricular block exists. This drug seems to be effective in reducing ventricular and supraventricular arrhythmias, as well. Vasodilators (such as nitroglycerin), diuretics, and sympathetic stimulators (such as isoproterenol) are contraindicated.

If drug therapy fails, surgery is indicated. Ventricular myotomy (resection of the hypertrophied septum) alone or combined with mitral valve replacement may ease outflow tract obstruction and relieve symptoms. However, ventricular myotomy may cause complications, such as complete heart block and a ventricular septal defect, and is experimental. Heart transplantation may also be considered.
**Nursing diagnoses**

- Activity intolerance
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will maintain adequate cardiac output and hemodynamic stability.
- The patient won't develop complications of fluid volume excess.
- The patient will carry out activities of daily living without excess fatigue or decreased energy.
- The patient will express feelings of comfort and decreased pain.
- The patient will develop adequate coping mechanisms.
- The patient will state or demonstrate understanding of what was taught.

**Nursing interventions**

- Alternate periods of rest with required activities of daily living and treatments. Provide personal care as needed to prevent fatigue.
- Provide active or passive range-of-motion exercises to prevent muscle atrophy if the patient is on bed rest.
- If propranolol is to be discontinued, don't stop the drug abruptly; doing so may cause rebound effects, resulting in myocardial infarction or sudden death. To determine the patient's tolerance for an increased dose of propranolol, take his pulse to check for bradycardia, and have him stand and walk around slowly to check for orthostatic hypotension.
- Therapeutic restrictions and an uncertain prognosis usually cause profound anxiety and depression, so offer support and let the patient express his feelings. Be flexible with visiting hours. If confinement to a facility is prolonged, try to obtain permission for the patient to spend occasional weekends at home.
- Allow the patient and family members to express their fears and concerns. As needed, help them identify effective coping strategies.

**Patient teaching**

- Remind the patient and family members that propranolol may cause depression. Notify the doctor if symptoms occur.
- Instruct the patient to take his medication as ordered. Tell him to notify any doctor caring for him that he shouldn't be given nitroglycerin, digitalis glycosides, or diuretics because they can worsen an obstruction.
- Inform the patient that before dental work or surgery, he needs antibiotic prophylaxis to prevent subacute bacterial endocarditis.

**ALERT** Warn the patient against strenuous activity, which may precipitate syncope or sudden death. Also advise him to avoid Valsalva's maneuver or sudden position changes; both may worsen an obstruction. Urge his family to learn cardiopulmonary resuscitation.

**HYPOVOLEMIC SHOCK**

Hypovolemic shock is a potentially life-threatening situation in which reduced intravascular blood volume causes circulatory dysfunction and inadequate tissue perfusion. Tissue anoxia prompts a shift in cellular metabolism from aerobic to anaerobic pathways. This produces an accumulation of lactic acid, resulting in metabolic acidosis.

Without sufficient blood or fluid replacement, hypovolemic shock may lead to irreversible cerebral and renal damage, cardiac arrest and, ultimately, death. (See [Hypovolemic shock progresses](#).) Hypovolemic shock necessitates early recognition of signs and symptoms and prompt, aggressive treatment to improve the prognosis.

**Causes**

Hypovolemic shock most commonly results from acute blood loss—about one-fifth of total volume. Massive blood loss may result from GI bleeding, internal hemorrhage (such as hemothorax or hemoperitoneum), external hemorrhage (caused by accidental or surgical trauma), or any condition that reduces circulating intravascular plasma volume or other body fluids such as in severe burns.

Other causes of hypovolemic shock include intestinal obstruction, peritonitis, acute pancreatitis, ascites and dehydration from excessive perspiration, severe diarrhea or protracted vomiting, diabetes insipidus, diuresis, and inadequate fluid intake.

**Complications**

Without immediate treatment, hypovolemic shock can cause adult respiratory distress syndrome, acute tubular necrosis and renal failure, disseminated intravascular coagulation, and multisystem organ dysfunction syndrome.

**Assessment findings**

The patient's history includes disorders or conditions that reduce blood volume, such as GI hemorrhage, trauma, and severe diarrhea and vomiting. A patient with cardiac disease may complain of anginal pain because of decreased myocardial perfusion and oxygenation.

Inspection may reveal pale skin, decreased sensorium, and rapid, shallow respirations. Urine output is usually less than 20 ml/hour.

Palpation of peripheral pulses may disclose a rapid, thready pulse; the skin feels cold and clammy.

Auscultation of blood pressure usually detects a mean arterial pressure of less than 60 mm Hg in adults and a narrowing pulse pressure. In patients with chronic hypotension, the mean pressure may fall below 50 mm Hg before any signs of shock appear.

Orthostatic vital signs and the tilt test may help determine the presence of hypovolemic shock. (See [Checking for early hypovolemic shock](#).)

Central diagnostic pressure, right atrial pressure, pulmonary artery pressure, pulmonary artery wedge pressure, and cardiac output are all reduced.

**Diagnostic tests**

Characteristic laboratory findings include:

- low hematocrit and decreased hemoglobin levels and red blood cell and platelet counts
- elevated serum potassium, sodium, lactate dehydrogenase, creatinine, and blood urea nitrogen levels
- increased urine specific gravity (greater than 1.020) and urine osmolality
- decreased urine creatinine levels
- decreased pH and partial pressure of oxygen in arterial blood and increased partial pressure of carbon dioxide in arterial blood.

In addition, X-rays, gastroscopy, aspiration of gastric contents through a nasogastric tube, and tests for occult blood identify internal bleeding sites. Coagulation studies may detect coagulopathy from disseminated intravascular coagulation.

**Treatment**
Emergency treatment measures include prompt and adequate blood and fluid replacement to restore intravascular volume and to raise blood pressure and maintain it above 60 mm Hg. Infusion of normal saline solution or lactated Ringer's solution and then possibly plasma proteins (albumin) or other plasma expanders may produce adequate volume expansion until packed cells can be matched. A rapid solution infusion system can provide these crystalloids or colloids at high flow rates.

In severe cases, an intra-aortic balloon pump, ventricular assist device, or pneumatic antishock garment may be helpful.

Treatment may also include oxygen administration, bleeding control by direct application of pressure and related measures, dopamine or another inotropic agent, and possibly surgery to correct the underlying problem. To be effective, dopamine or other inotropic agents must be used with vigorous fluid resuscitation.

Nursing diagnoses

- Altered family processes
- Altered thought processes
- Altered tissue perfusion (cardiopulmonary, renal, cerebral)
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Impaired gas exchange
- Ineffective family coping: Disabling
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- The patient will maintain adequate ventilation.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will express feelings and develop adequate coping mechanisms.
- The patient will maintain adequate fluid volume.

Nursing interventions

- Check for a patent airway and adequate circulation. If blood pressure and heart rate are absent, start cardiopulmonary resuscitation.
- Record the patient's blood pressure, pulse and respiratory rates, and peripheral pulses every 15 minutes until he is stabilized. Monitor cardiac rhythm continuously.
- When systolic blood pressure drops below 80 mm Hg, increase the oxygen flow rate, and notify the doctor immediately because systolic blood pressure less than 80 mm Hg usually results in inadequate coronary artery blood flow, cardiac ischemia, arrhythmias, and further complications of low cardiac output.
- Start an I.V. infusion with normal saline solution or lactated Ringer's solution, using a large-bore (14G to 18G) catheter, which allows easier administration of later blood transfusions. (Caution: Don't start an I.V. infusion in the legs of a shock patient who has suffered abdominal trauma because infused fluid may escape through the ruptured vessel into the abdomen.)
- Also, notify the doctor, and increase the infusion rate if the patient has a progressive drop in blood pressure accompanied by a thready pulse. This generally signals inadequate cardiac output from reduced intravascular volume.
- Insert an indwelling urinary catheter if necessary to measure hourly urine output. If output is less than 30 ml/hour in adults, increase the fluid infusion rate, but watch for signs of fluid overload such as an increase in pulmonary artery wedge pressure (PAWP). Notify the doctor if urine output doesn't improve.
- An osmotic diuretic, such as mannitol, may be ordered to increase renal blood flow and urine output. Determine how much fluid to give by checking blood pressure, urine output, central venous pressure (CVP), or PAWP. (To increase accuracy, CVP should be measured at the level of the right atrium, using the same reference point on the chest each time.)
- Draw an arterial blood sample to measure blood gas levels. Administer oxygen by face mask or endotracheal tube to ensure adequate tissue oxygenation. Adjust the oxygen flow rate to a higher or lower level, as blood gas measurements indicate.
- Draw venous blood for a complete blood count, electrolyte measurements, type and crossmatching, and coagulation studies.
- During therapy, assess skin color and temperature, and note any changes. Cold, clammy skin may be a sign of continuing peripheral vascular constriction, indicating progressive shock.
- Watch for signs of impending coagulopathy (pelecheiae, bruising, bleeding or oozing from gums or venipuncture sites).
- Provide emotional support to the patient and family members.

PATHOPHYSIOLOGY

How hypovolemic shock progresses

Vascular fluid volume loss causes the extreme tissue hypoperfusion that characterizes hypovolemic shock. Internal fluid loss results from internal hemorrhage (such as GI bleeding) and third-space fluid shifting (such as in diabetic ketoacidosis). External fluid loss results from severe bleeding or from severe diarrhea, diuresis, or vomiting.

Inadequate vascular volume leads to decreased venous return and cardiac output. The resulting drop in arterial blood pressure activates the body's compensatory mechanisms in an attempt to increase vascular volume. If compensation is unsuccessful, decompensation and death may rapidly ensue.
Orthostatic vital signs and tilt test results can help assess for the possibility of impending hypovolemic shock.

**Orthostatic vital signs**

Measure the patient's blood pressure and pulse rate while lying supine, sitting, and standing. Wait at least 1 minute between each position change. A systolic blood pressure decrease of 10 mm Hg or more between positions or a pulse rate increase of 10 beats/minute or more is a sign of volume depletion and impending hypovolemic shock.

**Tilt test**

With the patient lying supine, raise his legs above heart level. If his blood pressure increases significantly, the test is positive, indicating volume depletion and impending hypovolemic shock.

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**Patient teaching**

- Explain all procedures and their purpose to ease the patient's anxiety.
- Explain the risks associated with blood transfusions to the patient and family members.

**CULTURAL TIP** Members of some groups (such as Jehovah Witnesses) are opposed to blood transfusion and may refuse this type of treatment because of religious reasons. In an emergency, a court order may be obtained to allow such treatment if it's in the patient's best interest.

**MITRAL INSUFFICIENCY**

Mitral insufficiency—also known as mitral regurgitation—occurs when a damaged mitral valve allows blood from the left ventricle to flow back into the left atrium during systole. As a result, the atrium enlarges to accommodate the backflow. The left ventricle also dilates to accommodate the increased volume of blood from the atrium and to compensate for diminishing cardiac output.

Mitral insufficiency tends to be progressive because left ventricular dilation increases the insufficiency, which further enlarges the left atrium and ventricle, which further increases the insufficiency.

**Causes**

Damage to the mitral valve can result from rheumatic fever, hypertrophic cardiomyopathy, mitral valve prolapse, myocardial infarction, severe left-sided heart failure, or ruptured chordae tendineae.

In older patients, mitral insufficiency may occur because the mitral annulus has become calcified. The cause is unknown, but it may be linked to a degenerative process. Mitral insufficiency is sometimes associated with congenital anomalies such as transposition of the great arteries.

**Complications**

Ventricular hypertrophy and increased end-diastolic pressure result in increased pulmonary artery pressure, eventually leading to left- and right-sided heart failure with pulmonary edema and cardiovascular collapse.

**Assessment findings**

Depending on the severity of the disorder, the patient may be asymptomatic or complain of orthopnea, exertional dyspnea, fatigue, weakness, weight loss, chest pain, and palpitations.

Inspection may reveal jugular vein distention with an abnormally prominent A wave. You may also note peripheral edema.

Auscultation may detect a soft S1, that may be buried in the systolic murmur. A grade 3 to 6 or louder holosystolic murmur, most characteristic of mitral insufficiency, is best heard at the apex. You also hear a split S2, and a low-pitched S3. The S3 may be followed by a short, rumbling diastolic murmur. A fourth heart sound may be evident in patients with a recent onset of severe mitral insufficiency and who are in normal sinus rhythm. (See Identifying the murmur of mitral insufficiency.)

Auscultation of the lungs may reveal crackles if the patient has pulmonary edema.

Palpation of the chest may disclose a regular pulse rate with a sharp upstroke. You can probably palpate a systolic thrill at the apex. In patients with marked pulmonary hypertension, you may be able to palpate a right ventricular tap and the shock of the pulmonic valve closing. When the left atrium is markedly enlarged, it may be palpable along the sternal border late during ventricular systole. It resembles a right ventricular lift. Abdominal palpation may reveal hepatomegaly if the patient has right-sided heart failure.

**Diagnostic tests**

Cardiac catheterization is used to detect mitral insufficiency, with increased left ventricular end-diastolic volume and pressure, increased left atrial and pulmonary artery wedge pressures, and decreased cardiac output.

Chest X-rays demonstrate left atrial and ventricular enlargement, pulmonary vein congestion, and calcification of the mitral leaflets in long-standing mitral insufficiency and stenosis.

Echocardiography reveals abnormal motion of the valve leaflets, left atrial enlargement, and a hyperdynamic left ventricle.

**Identifying the murmur of mitral insufficiency**

A high-pitched, rumbling pansystolic murmur that radiates from the mitral area to the left axillary line characterizes mitral insufficiency.
Electrocardiography may show left atrial and ventricular hypertrophy, sinus tachycardia, and atrial fibrillation.

Treatment

The nature and severity of associated symptoms determine treatment in valvular heart disease. The patient may need to restrict activities to avoid extreme fatigue and dyspnea.

Heart failure requires digoxin, diuretics, a sodium-restricted diet and, in acute cases, oxygen. Other appropriate measures include anticoagulant therapy to prevent thrombus formation around diseased or replaced valves and prophylactic antibiotics before and after surgery or dental care.

If the patient has severe signs and symptoms that can’t be managed medically, he may need open-heart surgery with cardiopulmonary bypass for valve replacement.

Valvuloplasty may be used in elderly patients who have end-stage disease and can’t tolerate general anesthesia.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping
- Risk for infection

Key outcomes

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain hemodynamic stability, with cardiac output adequate and no arrhythmias.
- The patient will maintain adequate ventilation.
- The patient will remain free from signs and symptoms of infection.
- The patient won’t exhibit complications of fluid volume excess.
- The patient will maintain joint mobility and range of motion.

Nursing interventions

- Provide periods of rest between periods of activity to prevent excessive fatigue.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- Keep the patient on a low-sodium diet; consult with the dietician to ensure that the patient receives as many favorite foods as possible during the restriction.
- Monitor for left-sided heart failure, pulmonary edema, and adverse reactions to drug therapy. Provide oxygen to prevent tissue hypoxia as needed.
- If the patient has surgery, monitor postoperatively for hypotension, arrhythmias, and thrombus formation.
- Monitor the patient’s vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

ALERT Before giving penicillin, ask the patient or his parents (if he’s a child) if he’s ever had a hypersensitivity reaction to it. Even if he hasn’t, warn that such a reaction is possible. Administer antibiotics on time to maintain consistent drug levels in the blood.

Patient teaching

- Teach the patient about diet restrictions, medications, signs and symptoms that should be reported, and the importance of consistent follow-up care.
- Explain all tests and treatments.
- Make sure the patient and family members understand the need to comply with prolonged antibiotic therapy and follow-up care, and the need for additional antibiotics during dental procedures.
- Tell the parents or patient to stop the drug and call the doctor immediately if the patient develops a rash, fever, chills, or other signs of allergy at any time during penicillin therapy.
- Instruct the patient and family members to watch for and report early signs of heart failure, such as dyspnea and a hacking, nonproductive cough.

MITRAL STENOSIS

In mitral stenosis, valve leaflets become diffusely thickened by fibrosis and calcification. The mitral commissures fuse, the chordae tendineae fuse and shorten, the valvular cusps become rigid, and the apex of the valve becomes narrowed, obstructing blood flow from the left atrium to the left ventricle.

As a result of these changes, left atrial volume and pressure increase and the atrial chamber dilates. The increased resistance to blood flow causes pulmonary hypertension, right ventricular hypertrophy and, eventually, right-sided heart failure. Also, inadequate filling of the left ventricle reduces cardiac output.

Two-thirds of all patients with mitral stenosis are female.

Causes

Mitrail stenosis most commonly results from rheumatic fever. It may also be associated with congenital anomalies.

Complications

Pulmonary hypertension caused by mitral stenosis can rupture pulmonary-bronchial venous connections, causing hemorrhage. Pulmonary hypertension also increases transudation of fluid from pulmonary capillaries, which can cause fibrosis in the alveoli and pulmonary capillaries. This action reduces vital capacity, total lung capacity, maximal breathing capacity, and oxygen uptake per unit of ventilation.

Thorbi may form in the left atrium and, if they embolize, travel to the brain, kidneys, spleen, and extremities, possibly causing infarction. Embolization occurs most commonly in patients with arrhythmias.

Assessment findings

In mild mitral stenosis, the patient may have no symptoms. In moderate to severe mitral stenosis, you may find a history of dyspnea on exertion, paroxysmal nocturnal dyspnea, orthopnea, weakness, fatigue, and palpitations. A dry cough and dysphagia may occur due to an enlarged left atrium or bronchus.

The presence of hemoptysis suggests rupture of pulmonary-bronchial venous connections.

Inspection may reveal peripheral and facial cyanosis, particularly in severe cases. The patient’s face may appear pinched and blue, and she may have a malar rash. You may note jugular vein distention and ascites in the patient with severe pulmonary hypertension or associated tricuspid stenosis.

Palpation may reveal peripheral edema, hepatomegaly, and a diastolic thrill at the cardiac apex.

Auscultation may reveal a loud S1 or opening snap and a diastolic murmur at the apex, along the left sternal border or at the base of the heart. (See Identifying the...
murmur of mitral stenosis. In patients with pulmonary hypertension, the $S_2$ is commonly accentuated, and the two components of the $S_2$ are closely split. A pulmonary systolic ejection click may be heard in patients with severe pulmonary hypertension. Crackles may be heard when the lungs are auscultated.

Because mitral insufficiency is a form of heart disease, the practitioner may need to differentiate it from other forms of valvular heart disease. (See Forms of valvular heart disease.)

Diagnostic tests

Cardiac catheterization shows a diastolic pressure gradient across the valve. It also shows elevated pulmonary artery wedge pressure (greater than 15 mm Hg) and pulmonary artery pressure in the left atrium with severe pulmonary hypertension. It detects elevated right ventricular pressure, decreased cardiac output, and abnormal contraction of the left ventricle. However, this test may not be indicated in patients who have isolated mitral stenosis with mild symptoms.

Chest X-rays show left atrial and ventricular enlargement (in severe mitral stenosis), straightening of the left border of the cardiac silhouette, enlarged pulmonary arteries, dilation of the upper lobe pulmonary veins, and mitral valve calcification.

Echocardiography discloses thickened mitral valve leaflets and left atrial enlargement.

Electrocardiography reveals left atrial enlargement, right ventricular hypertrophy, right axis deviation, and (in 40% to 50% of cases) atrial fibrillation.

Treatment

In valvular heart disease, treatment depends on the nature and severity of associated symptoms. In asymptomatic mitral stenosis in a young patient, penicillin is an important prophylactic.

Identifying the murmur of mitral stenosis

A low, rumbling crescendo-decrescendo murmur in the mitral valve area characterizes mitral stenosis.

If the patient is symptomatic, treatment varies. Heart failure requires bed rest, digoxin, diuretics, a sodium-restricted diet and, in acute cases, oxygen. Small doses of beta-adrenergic blockers may also be used to slow the ventricular rate when digitalis glycosides fail to control atrial fibrillation or flutter. Synchronized cardioversion may be used to correct atrial fibrillation in an unstable patient.

If hemoptysis develops, the patient requires bed rest, salt restriction, and diuretics to decrease pulmonary venous pressure. Embolization mandates anticoagulants along with symptomatic treatments.

A patient with severe, medically uncontrollable symptoms may need open-heart surgery with cardiopulmonary bypass for commissurotomy or valve replacement.

Percutaneous balloon valvuloplasty may be used in young patients who have no calcification or subvalvular deformity, in symptomatic pregnant women, and in elderly patients with end-stage disease who couldn't withstand general anesthesia. This procedure is performed in the cardiac catheterization laboratory.

Nursing diagnoses

- Activity intolerance
- Altered role performance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping

Key outcomes

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will maintain hemodynamic stability, cardiac output will remain adequate, and the patient will have no arrhythmias.
- The patient will express feelings about diminished capacity to perform usual roles.
- The patient will cope with current medical condition without demonstrating severe signs of anxiety.
- The patient won't show complications from fluid excess.

ADVANCED PRACTICE

Forms of valvular heart disease

<table>
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### Mitral stenosis
- Results from rheumatic fever (most common cause)
- Most common in females
- May be associated with other congenital anomalies
- Associated with other congenital anomalies such as transposition of the great arteries
- Rare in children without other congenital anomalies
- Dyspnea on exertion, paroxysmal nocturnal dyspnea, orthopnea, weakness, fatigue, palpitations
- Peripheral edema, jugular vein distention, ascites, hepatomegaly
- Crackles, atrial fibrillation, signs of systemic emboli
- Auscultation that reveals a loud S2, or opening snap and a diastolic murmur at the apex
- Cardiac catheterization: diastolic pressure gradient across valve, elevated left atrial and pulmonary artery wedge pressures (PAWP > 15 mm Hg) with severe pulmonary hypertension and pulmonary artery pressures, elevated right-sided heart pressure, decreased cardiac output (CO), abnormal contraction of the left ventricle
- X-ray: left atrial and ventricular enlargement, enlarged pulmonary arteries, mitral valve calcification
- Echocardiography: thickened mitral valve leaflets, left atrial enlargement
- Electrocardiography (ECG): left atrial hypertrophy, atrial fibrillation, right ventricular hypertrophy, right axis deviation

### Mitral insufficiency
- Results from rheumatic fever, hypertrophic cardiomyopathy, mitral valve prolapse, myocardial infarction, severe left-sided heart failure, or ruptured chordae tendineae
- Associated with other congenital anomalies
- Cause unknown. Researchers speculate that metabolic or neuroendocrine factors cause constellation of signs and symptoms
- Most commonly affects young women but may occur in both sexes and in all age-groups
- Orthopnea, dyspnea, fatigue, angina, palpitations
- Peripheral edema, jugular vein distention, hepatomegaly
- Tachycardia, crackles, pulmonary edema
- Auscultation that reveals a holosystolic murmur at apex, possible split S2, and an S4
- Cardiac catheterization: mitral insufficiency with increased left ventricular end-diastolic pressure and volume, increased atrial pressure and PAWP, decreased CO
- X-ray: left atrial and ventricular enlargement, pulmonary vein congestion
- Echocardiography: abnormal valve leaflet motion, left atrial enlargement
- ECG: possibly left atrial and ventricular hypertrophy, sinus tachycardia, atrial fibrillation

### Mitral valve prolapse syndrome
- Cause unknown. Researchers speculate that metabolic or neuroendocrine factors cause constellation of signs and symptoms
- Most commonly affects young women but may occur in both sexes and in all age-groups
- May produce no signs
- Chest pain, palpitations, headache, fatigue, exercise intolerance, dyspnea, light-headedness, syncope, mood swings, anxiety, panic attacks
- Auscultation that typically reveals a mobile, mid-systolic click, with or without a mid-to-late systolic murmur
- Two-dimensional echocardiography: prolapse of mitral valve leaflets into left atrium
- Color-flow Doppler studies: mitral insufficiency
- Resting ECG: ST-segment changes, biphasic or inverted T waves in leads II, III, AVF
- Exercise ECG: evaluates chest pain and arrhythmias

### Aortic insufficiency
- Results from rheumatic fever, syphilis, hypertension, endocarditis, or may be idiopathic
- Associated with Marfan syndrome
- Most common in males
- Associated with ventricular septal defect, even after surgical closure
- Dyspnea, cough, fatigue, palpitations, angina, syncope
- Pulmonary vein congestion, heart failure, pulmonary edema, “pulsating” nail beds (Quincke’s sign)
- Rapidly rising and collapsing pulses (pulsus biferiens), cardiac arrhythmias, wide pulse pressure in severe insufficiency
- Auscultation that reveals an S4 and a diastolic blowing murmur at left sternal border
- Palpation and visualization of apical impulse in chronic disease
- Cardiac catheterization: reduction in arterial diastolic pressures, aortic insufficiency, other valvular abnormalities, increased left ventricular end-diastolic pressure
- X-ray: left ventricular enlargement, pulmonary vein congestion
- Echocardiography: left ventricular enlargement, alterations in mitral valve movement (indirect indication of aortic valve disease), mitral thickening
- ECG: sinus tachycardia, left ventricular hypertrophy, left atrial hypertrophy in severe disease

### Aortic stenosis
- Results from congenital aortic bicuspid valve (associated with coarctation of the aorta), congenital stenosis of valve cusps, rheumatic fever, or atherosclerosis in the elderly
- Most common in males
- Dyspnea on exertion, paroxysmal nocturnal dyspnea, fatigue, syncope, angina, palpitations
- Pulmonary vein congestion, heart failure, pulmonary edema
- Diminished carotid pulses, decreased cardiac output, cardiac arrhythmias, possible pulsus alternans
- Auscultation that reveals systolic murmur heard at base or in carotids and, possibly, an S4
- Cardiac catheterization: pressure gradient across valve (indicating obstruction), increased left ventricular and diastolic pressures
- X-ray: valvular calcification, left ventricular enlargement, pulmonary vein congestion
- Echocardiography: thickened aortic valve and left ventricular wall, possibly coexistent with mitral valve stenosis
- ECG: left ventricular hypertrophy

### Pulmonic insufficiency
- May be congenital or may result from pulmonary hypertension
- May rarely result from prolonged use of pressure monitoring catheter in the pulmonary artery
- Dyspnea, weakness, fatigue, chest pain
- Peripheral edema, jugular vein distention, hepatomegaly
- Auscultation that reveals diastolic murmur in pulmonic area
- Cardiac catheterization: pulmonic insufficiency, increased right ventricular pressure, associated cardiac defects
- X-ray: right ventricular and pulmonary arterial enlargement
- ECG: right ventricular or right atrial enlargement

### Pulmonic stenosis
- Results from congenital stenosis of valve cusp or rheumatic heart disease (infrequent)
- Associated with other congenital heart defects such as tetralogy of Fallot
- Asymptomatic or symptomatic with dyspnea on exertion, fatigue, chest pain, syncope
- May lead to peripheral edema, jugular vein distention, hepatomegaly
- Auscultation that reveals a systolic murmur at the left sternal border, a split S2 with a delayed or absent pulmonic component
- Cardiac catheterization: increased right ventricular pressure and decreased pulmonary artery pressure
- ECG: possible right ventricular hypertrophy, right axis deviation, right atrial hypertrophy, atrial fibrillation
Myocardial infarction (MI) results from reduced blood flow through one of the coronary arteries, which causes myocardial ischemia and necrosis. The infarction site depends on the vessels involved. For instance, occlusion of the circumflex coronary artery causes a lateral wall infarction; occlusion of the left anterior coronary artery causes an anterior wall infarction. True posterior and inferior wall infarctions result from occlusion of the right coronary artery or one of its branches. Right ventricular infarctions can also result from right coronary artery occlusion, can accompany inferior infarctions, and may cause right-sided heart failure. In transmural (Q wave) MI, tissue damage extends through all myocardial layers; in subendocardial (non-Q wave) MI, usually only the innermost layer is damaged. (See What happens in MI.)

Men are more susceptible to MI than premenopausal women, although incidence is rising among women who smoke and take oral contraceptives. The incidence in postmenopausal women resembles that in men.

Causes

MI results from occlusion of one of the coronary arteries. The occlusion can stem from atherosclerosis, thrombosis, platelet aggregation, or coronary artery stenosis or spasm. Predisposing factors include:
- aging
- diabetes mellitus
- elevated serum triglyceride, low-density lipoprotein, and cholesterol levels, and decreased serum high-density lipoprotein levels
- excessive intake of saturated fats, carbohydrates, or salt
- hypertension
- obesity
- positive family history of coronary artery disease
- sedentary lifestyle
- smoking
- stress or a type A personality (aggressive, competitive attitude, addiction to work, chronic impatience).

In addition, use of drugs, such as amphetamines or cocaine, can cause MI.

Complications

Cardiac complications of acute MI include arrhythmias, cardiogenic shock, heart failure causing pulmonary edema, and pericarditis. Other complications include rupture of the atrial or ventricular septum, ventricular wall, or valves; ventricular aneurysms; mural thrombi causing cerebral or pulmonary emboli; and extensions of the original infarction. Dressler’s syndrome (post-MI pericarditis) can occur days to weeks after an MI and cause residual pain, malaise, and fever. (See Complications of MI.)

Typically, elderly patients are more prone to complications and death. Psychological problems can also occur, either from the patient’s fear of another MI or from an organic brain disorder caused by tissue hypoxia. Occasionally, a patient may have a personality change.

Assessment findings

Typically, the patient reports the cardinal symptom of MI: persistent, crushing substernal pain that may radiate to the left arm, jaw, neck, and shoulder blades. He commonly describes the pain as heavy, squeezing, or crushing, and it may persist for 12 or more hours. In some patients—particularly elderly patients or those with diabetes—pain may not occur; in others, it may be mild and confused with indigestion.

Patients with coronary artery disease may report increasing anginal frequency, severity, or duration (especially when not precipitated by exertion, a heavy meal, or cold and wind). The patient may also report a feeling of impending doom, fatigue, nausea, vomiting, and shortness of breath. Sudden death, however, may be the first and only indication of MI.
Inspection may reveal an extremely anxious and restless patient with dyspnea and diaphoresis. If right-sided heart failure is present, you may note jugular vein distention. Within the first hour after an anterior MI, about 25% of patients exhibit sympathetic nervous system hyperactivity, such as tachycardia and hypertension. Up to 50% of patients with an inferior MI exhibit parasympathetic nervous system hyperactivity, such as bradycardia and hypotension.

In patients who develop ventricular dysfunction, auscultation may disclose an S₃, an S₄, paradoxical splitting of S₂, and decreased heart sounds. A systolic murmur of mitral insufficiency may be heard with papillary muscle dysfunction secondary to infarction. A pericardial friction rub may also be heard, especially in patients who have a transmural MI or have developed pericarditis.

Fever is unusual at the onset of MI, but a low-grade fever may develop during the next few days.

**Diagnostic tests**

In MI, diagnostic tests may provide the following results:
- Serial 12-lead electrocardiography (ECG) readings may be normal or inconclusive during the first few hours after an MI. Characteristic abnormalities include serial ST-segment depression in subendocardial MI and ST-segment elevation and Q waves, representing scarring and necrosis, in transmural MI.
- Serum creatine kinase (CK) level is elevated, especially the CK-MB isoenzyme, the cardiac muscle fraction of CK.
- Serum lactate dehydrogenase (LDH) level is elevated. LDH₁ (found in cardiac tissue) is higher than LDH₂ (found in serum). This measurement isn’t as reliable as the CK level.
- White blood cell count usually appears elevated on the second day and lasts one week.
- Troponin I, a structural protein found in cardiac muscle, is elevated only in cardiac muscle damage. It’s more specific than the CK-MB level. Troponin levels increase within 4 to 6 hours of myocardial injury and may remain elevated for 5 to 11 days.
- Echocardiography shows ventricular wall dyskinesia with a transmural MI and helps evaluate the ejection fraction.
- Scans using I.V. technetium-99m pertechnetate can identify acutely damaged muscle by picking up accumulations of radioactive nucleotide, which appears as a “hot spot” on the film. Myocardial perfusion imaging with thallium-201 reveals a “cold spot” in most patients during the first few hours after a transmural MI.

**PATHOPHYSIOLOGY**

### What happens in MI

When blood supply to the myocardium is interrupted, the following events occur:

1. Injury to the endothelial lining of the coronary arteries causes platelets, white blood cells, fibrin, and lipids to converge at the injured site. Foam cells, or resident macrophages, congregate under the damaged lining and absorb oxidized cholesterol, forming a fatty streak that narrows the arterial lumen.

2. Because the arterial lumen narrows gradually, collateral circulation develops and helps maintain myocardial perfusion distal to the obstruction. During this stage, the patient may have chest pain when myocardial oxygen demand increases.

3. When myocardial demand for oxygen is more than the collateral circulation can supply, myocardial metabolism shifts from aerobic to anaerobic, producing lactic acid (A), which stimulates pain nerve endings. The patient experiences worsening angina that requires rest and medication for relief.

4. Lacking oxygen, the myocardial cells die. This decreases contractility, stroke volume, and blood pressure. The patient experiences tachycardia, hypotension, diminished heart sounds, cyanosis, tachypnea, and poor perfusion to vital organs.

5. Hypoperfusion stimulates baroreceptors, which in turn stimulate the adrenal glands to release epinephrine and norepinephrine. These catecholamines increase heart rate and cause peripheral vasconstriction, further increasing myocardial oxygen demand. The patient may experience tachyarrhythmias, changes in pulses, decreased level of consciousness, and cold, clammy skin.
Hypoperfusion stimulates baroreceptors, which in turn stimulate the adrenal glands to release epinephrine and norepinephrine. These catecholamines increase heart rate and cause peripheral vasoconstriction, further increasing myocardial oxygen demand. The patient may experience tachyarrhythmias, changes in pulses, decreased level of consciousness, and cold, clammy skin.

Damaged cell membranes in the infarcted area allow intracellular contents into the vascular circulation. Ventricular arrhythmias then develop with elevated serum levels of potassium (K⁺), creatine kinase (CK) and CK-MB (↑), troponin (↑), and lactate dehydrogenase (↑).

All myocardial cells are capable of spontaneous depolarization and repolarization, so the electrical conduction system may be affected by infarct, injury, and ischemia. The patient may have a fever, leukocytosis, tachycardia, and electrocardiogram signs of tissue ischemia (altered T waves), injured tissue (altered ST segment), and infarcted tissue (deep Q waves).

Extensive damage to the left ventricle may impair the ventricle's ability to pump, allowing blood to back up into the left atrium and, eventually into the pulmonary veins and capillaries. When this occurs, the patient may be dyspneic, orthopneic, tachypneic, and cyanotic. Crackles may be heard in the lungs on auscultation. Pulmonary artery pressure and pulmonary artery wedge pressure are increased.

As back pressure increases, fluid crosses the alveolar-capillary membrane, impeding diffusion of oxygen (O₂) and carbon dioxide (CO₂). The patient experiences increasing respiratory distress, and arterial blood gases may show decreased partial pressure of oxygen and arterial pH and increased partial pressure of carbon dioxide.

Treatment

The goals of treatment are to relieve chest pain, to stabilize heart rhythm, and to reduce cardiac workload. Treatment includes revascularization to preserve myocardial tissue. Arrhythmias, the most common problem during the first 48 hours after MI, may require antiarrhythmics, possibly a pacemaker and, rarely, cardioversion.

To preserve myocardial tissue, I.V. thrombolytic therapy should be started within 3 hours of the onset of symptoms (unless contraindicated). Thrombolytic therapy includes either streptokinase, alteplase, recombinant tissue plasminogen activator (tPA), reteplase, or urokinase. Percutaneous transluminal coronary angioplasty (PTCA) may be another option. If PTCA is performed soon after the onset of symptoms, the thrombolytic agent may be administered directly into the coronary artery.

Drug therapy usually includes:
- aspirin (5 g) to inhibit platelet aggregation (should be initiated within 24 hours after onset of symptoms)
- lidocaine for ventricular arrhythmias; if lidocaine is ineffective, procainamide, quinidine sulfate, bretylium, or disopyramide may be used
- atropine I.V. or a temporary pacemaker for heart block or bradycardia
- nitroglycerin (sublingual, topical, transdermal, or I.V.); calcium channel blockers, such as nifedipine, verapamil, and diltiazem (sublingual, by mouth [P.O.], or I.V.); or isosorbide dinitrate (sublingual, P.O., or I.V.) to relieve pain by redistributing blood to ischemic area of the myocardium, increasing cardiac output, and reducing myocardial workload
- diltiazem and verapamil, which may prevent reinfarction and ischemia in a non-Q wave MI
- heparin I.V. (usually follows thrombolytic therapy)
- morphine I.V., the drug of choice for pain and sedation
- drugs that increase contractility or blood pressure
- inotropic drugs, such as dobutamine and amrinone, to treat reduced myocardial contractility
- beta-adrenergic blockers, such as propranolol and timolol, after acute MI to help prevent reinfarction
Angiotensin-converting inhibitors to improve survival rate in a low ejection fraction (as in large anterior wall MI).

Other therapies may be used, as follows:
- Oxygen is usually administered (by face mask or nasal cannula) at a modest flow rate for 3 to 6 hours; a lower concentration is necessary if the patient has chronic obstructive pulmonary disease.
- Bed rest with bedside commode is enforced to decrease cardiac workload.
- Pulmonary artery catheterization may be performed to detect left- or right-sided heart failure and to monitor response to treatment.
- Intra-aortic balloon pump may be used for cardiogenic shock.
- Cardiac catheterization and coronary artery bypass grafting may also be performed.

### Complications of MI

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<tr>
<th>COMPLICATION</th>
<th>ASSESSMENT</th>
<th>TREATMENT</th>
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<tr>
<td>Arrhythmias</td>
<td>Electrocardiogram (ECG) shows premature ventricular contractions, ventricular tachycardia, or ventricular fibrillation; in interior wall MI, bradycardia and junctional rhythms or atrioventricular (AV) block; in anterior wall MI, tachycardia or heart block.</td>
<td>Antiarrhythmics, atropine, cardioversion, defibrillation, and pacemaker</td>
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<tr>
<td>Heart failure</td>
<td>In left-sided heart failure, chest X-rays show venous congestion and cardiomegaly. Catheterization shows increased systolic and diastolic pressures, pulmonary artery wedge pressure (PAWP), central venous pressure, and systemic vascular resistance (SVR).</td>
<td>Diuretics, vasodilators, inotropics, and digoxin</td>
</tr>
<tr>
<td>Cardiogenic shock</td>
<td>Catheterization shows decreased cardiac output, increased pulmonary artery systolic and diastolic pressures, decreased cardiac index, increased SVR, and increased PAWP. Signs are hypotension, tachycardia, decreased level of consciousness, decreased urine output, neck vein distention, S3 and S4, and cool, pale skin.</td>
<td>I.V. fluids, vasodilators, cardiotonics, digoxin, and beta-adrenergic stimulants</td>
</tr>
<tr>
<td>Mitral insufficiency</td>
<td>Auscultation reveals apical holosystolic murmur. Dyspnea is prominent. Catheterization shows increased pulmonary artery pressure (PAP) and PAWP. Echocardiogram shows valve dysfunction.</td>
<td>Nitroglycerin, nitroprusside, IABP, and surgical replacement of the mitral valve; possible concomitant myocardial revascularization with significant coronary artery disease</td>
</tr>
<tr>
<td>Ventricular septal rupture</td>
<td>In left-to-right shunt, auscultation reveals a harsh holosystolic murmur and thrill. Catheterization shows increased PAP and PAWP. Increased oxygen saturation of right ventricle and pulmonary artery confirms the diagnosis.</td>
<td>Surgical correction (may be postponed, but more patients have surgery immediately or up to 7 days after septal rupture), IABP, nitroglycerin, nitroprusside, low-dose inotropics (dopamine), and cardiac pacing when high-grade AV blocks occur</td>
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<tr>
<td>Pericarditis or Dressler’s syndrome</td>
<td>Auscultation reveals a pericardial friction rub. Chest pain is relieved in sitting position. Sharp pain is unlike previously experienced anginal pain.</td>
<td>Anti-inflammatory agents, such as aspirin or other nonsteroidal anti-inflammatory drugs or corticosteroids</td>
</tr>
<tr>
<td>Ventricular aneurysm</td>
<td>Chest X-rays may show cardiomegaly. ECG may show arrhythmias and persistent ST-segment elevation. Left ventriculography shows altered or paradoxical left ventricular motion.</td>
<td>Cardioversion, defibrillation (if ventricular tachycardia or fibrillation occurs), antiarrhythmics, vasodilators, anticoagulants, digoxin, diuretics, and possibly, surgery</td>
</tr>
<tr>
<td>Cerebral or pulmonary embolism</td>
<td>Dyspnea and chest pain or neurologic changes occur. Nuclear scan shows ventilation-perfusion mismatch in pulmonary embolism. Angiography shows arterial blockage.</td>
<td>Oxygen and heparin Cardiopulmonary resuscitation (CPR), epinephrine, or cardiac pacing</td>
</tr>
<tr>
<td>Ventricular rupture</td>
<td>Cardiac tamponade occurs. Arhythmias, such as ventricular tachycardia and ventricular fibrillation, or sudden death results.</td>
<td>Resuscitation as per Advanced Cardiac Life Support protocol Possible emergency surgical repair if cardiopulmonary resuscitation is successful</td>
</tr>
</tbody>
</table>

### Nursing diagnoses
- Activity intolerance
- Altered nutrition: Less than body requirements
- Altered sexuality patterns
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Denial
- Fatigue
- Fluid volume excess
- Ineffective individual coping
- Pain

### Key outcomes
- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- The patient won’t develop arrhythmias.
The patient won’t develop complications of fluid volume excess.
The patient will express feelings of comfort and decreased pain.
The patient will develop adequate coping skills.

Nursing interventions

- On admission to the intensive care unit (ICU), monitor and record the patient's ECG readings, blood pressure, temperature, and heart and breath sounds.
- Assess pain and give analgesics as ordered. Record the severity, location, type, and duration of pain. Don’t give I.M. injections because absorption from the muscle is unpredictable. CK level may be elevated, and I.V. administration gives more rapid relief of signs and symptoms.
- Check the patient's blood pressure after giving nitroglycerin, especially the first dose.
- Frequently monitor ECG rhythm strips to detect rate changes and arrhythmias. Analyze rhythm strips and place a representative strip in the patient's chart if any new arrhythmias are documented, if chest pain occurs, or at least every shift change or according to facility protocol.
- During episodes of chest pain, obtain ECG readings and blood pressure and pulmonary artery catheter measurements (if applicable) to determine changes.
- Watch for crackles, cough, tachypnea, and edema, which may indicate impending left-sided heart failure. Carefully monitor daily weight, intake and output, respiratory rate, serum enzyme levels, ECG readings, and blood pressure. Auscultate for adventitious breath sounds periodically (patients on bed rest frequently have atelectatic crackles, which may disappear after coughing) and for S2 or S4 gallops.
- Organize patient care and activities to minimize periods of uninterrupted rest.
- Ask the dietary department to provide a clear liquid diet until nausea subsides. A low-cholesterol, low-sodium diet, without caffeine-containing beverages, may be ordered.
- Provide a stool softener to prevent straining during defecation, which causes vagal stimulation and may slow heart rate.
- Allow the patient to use a bedside commode, and provide as much privacy as possible.
- Assist with range-of-motion exercises. If the patient is immobilized by a severe MI, turn him often. Antiembolism stockings help prevent venostasis and thrombophlebitis.
- Provide emotional support, and help reduce stress and anxiety; administer tranquilizers as needed.
- If the patient has undergone PTCA, sheath care is necessary. Keep the sheath line open with a heparin drip. Observe for generalized and site bleeding. Keep the leg with the sheath insertion site immobile. Maintain strict bed rest. Check peripheral pulses in the affected leg frequently. Provide analgesics for back pain, if needed.
- After thrombolytic therapy, administer continuous heparin as ordered. Monitor the partial thromboplastin time every 6 hours, and monitor the patient for evidence of bleeding.
- Monitor ECG rhythm strips for reperfusion arrhythmias and treat them according to facility protocol. If the artery recocludes, the patient experiences the same symptoms as before. If this occurs, prepare the patient for return to the cardiac catheterization laboratory.

Patient teaching

- Explain procedures and answer questions for both the patient and family members. Explain the ICU environment and routine. Remember that you may need to repeat explanations after the emergency situation has resolved.
- To promote compliance with the prescribed medication regimen and other treatment measures, thoroughly explain dosages and therapy. Inform the patient of the drug’s adverse reactions, and advise him to watch for and report signs of toxicity (for example, anorexia, nausea, vomiting, mental depression, vertigo, blurred vision, and yellow vision, if the patient is receiving digoxin glycosides).
- Review dietary restrictions with the patient. If he must follow a low-sodium, low-fat, or low-cholesterol diet, provide a list of foods to avoid. Ask the dietitian to speak to the patient and family members.
- Encourage the patient to participate in a cardiac rehabilitation exercise program. The doctor and the exercise physiologist should determine the level of exercise and then discuss it with the patient and secure his agreement to a stepped-care program.
- Counsel the patient to resume sexual activity progressively. He may need to take nitroglycerin before sexual intercourse to prevent chest pain from the increased activity.
- Advise the patient about appropriate responses to new or recurrent symptoms.
- Advise the patient to report typical or atypical chest pain. Post-MI syndrome may develop, producing chest pain that must be differentiated from recurrent MI, pulmonary infarction, and heart failure.
- Stress the need to stop smoking. If necessary, refer the patient to a support group.

MYOCARDITIS

Myocarditis—a focal or diffuse inflammation of the myocardium—is typically uncomplicated and self-limiting. It may be acute or chronic and can occur at any age. In many patients, myocarditis fails to produce specific cardiovascular symptoms or electrocardiogram (ECG) abnormalities. Recovery usually is spontaneous and without residual defects.

Occasionally, myocarditis becomes serious and induces myofibril degeneration, right- and left-sided heart failure with cardiomegaly, and arrhythmias.

Causes

Myocarditis may result from any of the following:
- Viruses — the most common cause in the United States and western Europe — including coxsackievirus A and B and, possibly, poliomyelitis, influenza, rubella, rubella, human immunodeficiency virus, adenoviruses, and echoviruses
- Bacteria, including diphtheria, tuberculosi, typhoid fever, tetanus, Lyne disease, and staphylococcal, pneumococcal, and gonococcal bacteria
- Hypersensitive immune reactions, such as acute rheumatic fever and postcardiotomy syndrome
- Radiation therapy, especially large doses to the chest during treatment of lung or breast cancer
- Chronic alcoholism
- Parasitic infections, especially toxoplasmosis, and South American trypanosomiasis (Chagas’ disease) in infants and immunosuppressed adults
- Helminthic infections such as trichinosis.

The cause of giant cell myocarditis, a rare type of myocarditis, is unknown.

Complications

Occasionally, myocarditis is complicated by left-sided heart failure. Rarely, it leads to cardiomyopathy. Sometimes myocarditis recurs or produces chronic valvulitis (when it results from rheumatic fever), arrhythmias, or thromboembolism.

Assessment findings

The history commonly reveals a recent upper respiratory tract infection with fever, viral pharyngitis, or tonsillitis. The patient may complain of nonspecific symptoms, such as fatigue, dyspnea, palpitations, persistent lachrymation, and persistent fever, all of which reflect the accompanying systemic infection. Occasionally, the patient may complain of a mild, continuous pressure or soreness in the chest. This pain is unlike the recurring, stress-related pain of angina pectoris.

Auscultation usually reveals S2 and S4 gallops, a muffled S1, possibly a murmur of mitral insufficiency (from papillary muscle dysfunction) and, if the patient has pericarditis, a pericardial friction rub. If the patient has left-sided heart failure, you may notice pulmonary congestion, dyspnea, and rest or exertional lachrymation disproportionate to the degree of fever.

Diagnostic tests

Endomyocardial biopsy can be used to confirm a myocarditis diagnosis. The following test results can support the diagnosis:
- Cardiac enzyme levels, including creatine kinase (CK), CK-MB, serum aspartate aminotransferase, and lactate dehydrogenase, are elevated.
• White blood cell count and erythrocyte sedimentation rate are elevated.
• Antibody titers are elevated, such as antistreptolysin-O titer in rheumatic fever.
• Electrocardiography typically shows diffuse ST-segment and T-wave abnormalities as in pericarditis, conduction defects (prolonged PR interval), and other ventricular and supraventricular ectopic arrhythmias.
• Cultures of stool, throat, pharyngeal washings, or other body fluids may identify the causative bacteria or virus.

Treatment

For most patients, treatment includes anti-infectives for the underlying causative infection, modified bed rest to decrease the heart's workload, and careful management of complications. Left-sided heart failure requires activity restriction to minimize myocardial oxygen consumption, supplemental oxygen therapy, sodium restriction, diuretics to decrease fluid retention, and digitalis compounds to increase myocardial contractility. However, these compounds must be administered carefully because some patients with myocarditis may show a paradoxical sensitivity even to small doses.

Arrhythmias necessitate prompt but cautious administration of antiarrhythmics, such as quinidine or procainamide, to depress myocardial irritability. Thromboembolism requires anticoagulant therapy.

Treatment with corticosteroids or other immunosuppressants is controversial and therefore limited to combating life-threatening complications such as intractable heart failure.

Nursing diagnoses

• Activity intolerance
• Altered role performance
• Anxiety
• Decreased cardiac output
• Diversional activity deficit
• Impaired gas exchange

Key outcomes

• The patient will carry out activities of daily living without weakness or fatigue.
• The patient will maintain hemodynamic stability and adequate cardiac output and will exhibit no arrhythmias.
• The patient will maintain adequate ventilation.
• The patient will express feelings about diminished capacity to perform usual roles.
• The patient will express interest in using leisure time meaningfully.
• The patient will cope with current medical condition without demonstrating severe signs of anxiety.

Nursing interventions

• Stress the importance of bed rest. Assist the patient with bathing, if necessary. Provide a bedside commode because this method puts less stress on the heart than using a bedpan. Offer diversional activities that are physically undemanding.
• To reduce anxiety, allow the patient to express concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
• Assess cardiovascular status frequently, watching for signs of left-sided heart failure (such as dyspnea, hypotension, and tachycardia). Check for changes in cardiac rhythm or conduction.
• Administer oxygen and evaluate arterial blood gas levels, as needed, to ensure adequate oxygenation.
• Observe for signs of digitalis toxicity (such as anorexia, nausea, vomiting, blurred vision, and cardiac arrhythmias) and for complicating factors that may potentiate toxicity, such as electrolyte imbalance and hypoxia.
• Administer parenteral anti-infectives as ordered.

Patient teaching

• Teach the patient about anti-infective drugs. Stress the importance of taking the prescribed drug and restricting activities for as long as the doctor orders.
• If the patient is to take digitalis glycosides at home, teach him to check his pulse for 1 full minute before taking the dose. Direct him to withhold the dose and notify the doctor if his heart rate falls below the predetermined rate (usually 60 beats/minute).
• During recovery, recommend that the patient resume normal activities slowly and avoid competitive sports.

PERICARDITIS

The pericardium is the fibroserous sac that envelops, supports, and protects the heart. Inflammation of this sac is called pericarditis.

This condition occurs in acute and chronic forms. The acute form can be fibri nous or effusive, with serous, purulent, or hemorrhagic exudate. The chronic form (called constrictive pericarditis) is characterized by dense fibrous pericardial thickening. (See Understanding pericarditis.)

The prognosis depends on the underlying cause but typically is good in acute pericarditis unless constriction occurs.

Causes

Common causes of this disorder include:
• bacterial, fungal, or viral infection (infectious pericarditis)
• neoplasms (primary or metastatic from lungs, breasts, or other organs)
• high-dose radiation to the chest
• uremia
• hypersensitivity or autoimmune disease, such as acute rheumatic fever (the most common cause of pericarditis in children), systemic lupus erythematosus, and rheumatoid arthritis
• drugs, such as hydralazine or procainamide
• idiopathic factors (most common in acute pericarditis)
• postcardiac injury, such as myocardial infarction (MI) (which later causes an autoimmune reaction known as Dressler's syndrome in the pericardium). Other types of postcardiac injury include trauma and surgery that leaves the pericardium intact but allows blood to leak into the pericardial cavity.

Less common causes of pericarditis include aortic aneurysm with pericardial leakage and myxedema with cholesterol deposits in the pericardium.

Complications

Pericardial effusion is the major complication of acute pericarditis. If fluid accumulates rapidly, cardiac tamponade may occur, resulting in shock, cardiovascular collapse and, eventually, death.

Assessment findings

The patient's history may include an event or disease that can cause pericarditis, such as chest trauma, MI, or a recent bacterial infection.

The patient with acute pericarditis typically complains of sharp, sudden pain, usually starting over the sternum and radiating to the neck, shoulders, back, and arms. The pain is usually pleuritic, increasing with deep inspiration and decreasing when the patient sits up and leans forward. This decrease occurs because leaning
forward pulls the heart away from the diaphragmatic pleurae of the lungs. The patient may complain of dyspnea.

Pericarditis can mimic the pain of MI. However, the patient may have no pain if he has slowly developing tuberculous pericarditis or postirradiation, neoplastic, or uremic pericarditis.

Auscultation almost always reveals a pericardial friction rub, which is a grating sound heard as the heart moves. You can hear it best during forced expiration, while the patient leans forward or is on his hands and knees in bed. The rub may have up to three components that correspond to atrial systole, ventricular systole, and the rapid-filling phase of ventricular diastole.

Occasionally, the friction rub is heard only briefly or not at all. If acute pericarditis has caused very large pericardial effusions, heart sounds may be distant.

Palpation may reveal a diminished or an absent apical impulse.

Chronic constrictive pericarditis causes the membrane to calcify and become rigid. It also causes a gradual increase in systemic venous pressure and symptoms similar to those of chronic right-sided heart failure (such as fluid retention, ascites, and hepatomegaly).

Tachycardia, an ill-defined substernal chest pain, and a feeling of fullness in the chest may indicate pericardial effusion.

Pallor, clammy skin, hypotension, pulsus paradoxus (drop in systolic blood pressure of 15 mm Hg or greater during slow inspiration), neck vein distention, and dyspnea indicate cardiac tamponade.

PATHOPHYSIOLOGY

Understanding pericarditis

Pericarditis occurs when a pathogen or other substance attacks the pericardium, leading to the following events.

Inflammation

Pericardial tissue damaged by bacteria or other substances releases chemical mediators of inflammation (such as prostaglandins, histamines, bradykinins, and serotonin) into the surrounding tissue, starting the inflammatory process. Friction occurs as the inflamed pericardial layers rub against each other.

Vasodilation and clotting

Histamines and other chemical mediators cause vasodilation and increased vessel permeability. Local blood flow (hyperemia) increases. Vessel walls leak fluids and proteins (including fibrinogen) into tissues, causing extracellular edema. Clots of fibrinogen and tissue fluid form a wall, blocking tissue spaces and lymph vessels in the injured area. This wall prevents the spread of bacteria and toxins to adjoining healthy tissues.

Initial phagocytosis

Macrophages already present in the tissues begin to phagocytize the invading bacteria but usually fail to stop the infection.

Enhanced phagocytosis

Substances released by the injured tissue stimulate neutrophil production in the bone marrow. Neutrophils then travel to the injury site through the bloodstream and join macrophages in destroying pathogens. Meanwhile, additional macrophages and monocytes migrate to the injured area and continue phagocytosis.

Exudation

After several days, the infected area fills with an exudate composed of necrotic tissue and dead and dying bacteria, neutrophils, and macrophages. This exudate, which is thinner than pus, forms until all infection ceases, creating a cavity that remains until tissue destruction stops. The contents of the cavity autolyze and are gradually reabsorbed into healthy tissue.
Pulmonary Insufficiency

In pulmonic insufficiency, blood ejected into the pulmonary artery during systole flows back into the right ventricle during diastole, causing fluid overload in the ventricle, ventricular hypertrophy, and eventual right-sided heart failure.

Diagnostic tests

Laboratory results reflect inflammation and may identify the disorder's cause. They include the following:

- Normal or elevated white blood cell count, especially in infectious pericarditis
- Elevated erythrocyte sedimentation rate
- Slightly elevated serum creatine kinase-MB levels with associated myocarditis
- Culture of pericardial fluid obtained by open surgical drainage or pericardiocentesis (which sometimes identifies a causative organism in bacterial or fungal pericarditis).

Other pertinent laboratory data include blood urea nitrogen levels to check for uremia, antistreptolysin-O titers to detect rheumatic fever, and a purified protein derivative skin test to check for tuberculosis.

Electrocardiography shows characteristic changes in acute pericarditis. They include elevated ST segments in the limb leads and most precordial leads. The QRS segments may be diminished when pericardial effusion is present. Rhythm changes may also occur, including atrial ectopic rhythms (such as atrial fibrillation) or sinus arrhythmias.

Echocardiography indicates pericardial effusion when it shows an echo-free space between the ventricular wall and the pericardium.

Treatment

Appropriate treatment aims to relieve symptoms, manage underlying systemic disease, and prevent or treat pericardial effusion and cardiac tamponade.

In idiopathic pericarditis, postmyocardial infarction pericarditis, and postthoracotomy pericarditis, treatment consists of bed rest as long as fever and pain persist and the administration of nonsteroidal drugs, such as aspirin and indomethacin, to relieve pain and reduce inflammation. If symptoms continue, the doctor may prescribe corticosteroids. Although they provide rapid and effective relief, corticosteroids must be used cautiously because the disorder may recur when drug therapy stops.

When infectious pericarditis results from disease of the left pleural space, mediastinal abscesses, or septicemia, the patient requires either antibiotics, surgical drainage, or both. If cardiac tamponade develops, the doctor may perform emergency pericardiocentesis and may inject antibiotics directly into the pericardial sac.

Recurrent pericarditis may require partial pericardectomy, which creates a window that allows fluid to drain into the pleural space. In constrictive pericarditis, total pericardectomy may be necessary to permit the heart to fill and contract adequately. Treatment must also include management of rheumatic fever, uremia, tuberculosis, and other underlying disorders.

Nursing diagnoses

- Altered role performance
- Anxiety
- Decreased cardiac output
- Diversional activity deficit
- Ineffective breathing pattern
- Pain

Key outcomes

- The patient will maintain hemodynamic stability with adequate cardiac output.
- The patient will exhibit no arrhythmias.
- The patient will maintain adequate ventilation.
- The patient will cope with current medical condition without demonstrating serious signs of anxiety specific to the individual.
- The patient will express interest in using leisure time meaningfully.
- The patient will express feelings of comfort and decreased pain.

Nursing interventions

- Stress the importance of bed rest. Assist the patient with bathing, if necessary. Provide a bedside commode because this method puts less stress on the heart than using a bedpan. Offer diversional activities that are physically undemanding.
- Place the patient in an upright position to relieve dyspnea and chest pain.
- Provide analgesics to relieve pain and oxygen to prevent tissue hypoxia.
- Because cardiac tamponade requires immediate treatment, keep a pericardiocentesis set handy whenever you suspect pericardial effusion.
- Assess cardiovascular status frequently, watching for signs of cardiac tamponade.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- Before giving antibiotics, obtain a patient history of allergies. Administer antibiotics on time to maintain consistent drug levels in the blood.
- Observe for signs of infiltration or inflammation at the venipuncture site, a possible complication of long-term I.V. administration. To reduce the risk of this complication, rotate venous access sites.
- Provide appropriate postoperative care, similar to that given after cardiothoracic surgery.

Patient teaching

- Explain all tests and treatments to the patient.
- If surgery is necessary, teach the patient how to perform deep-breathing and coughing exercises before he undergoes the procedure.
- Tell the patient to resume his daily activities slowly and to schedule rest periods into his daily routine, as instructed by the doctor.

Pulmonary Insufficiency

In pulmonic insufficiency, blood ejected into the pulmonary artery during systole flows back into the right ventricle during diastole, causing fluid overload in the ventricle, ventricular hypertrophy, and eventual right-sided heart failure.
Causes
Pulmonic insufficiency may be congenital or may result from pulmonary hypertension. The most common acquired cause is dilation of the pulmonic valve ring from severe pulmonary hypertension.

Rarely, pulmonic insufficiency may result from prolonged use of a pressure monitoring catheter in the pulmonary artery.

Complications
If the patient has pulmonary hypertension, right-sided heart failure may develop.

Assessment findings
The patient may complain of dyspnea on exertion, fatigue, chest pain, and syncope. Peripheral edema may cause him discomfort.

A patient with severe insufficiency that progresses to right-sided heart failure may appear jaundiced, with severe peripheral edema and ascites. He may also appear malnourished.

Auscultation may reveal a high-pitched, decrescendo, diastolic blowing murmur along the left sternal border (Graham Steell's murmur). This murmur may be difficult to distinguish from the murmur of aortic insufficiency. (See Identifying the murmur of pulmonic insufficiency.)

Identifying the murmur of pulmonic insufficiency
A high-pitched, blowing decrescendo murmur at Erb's point characterizes pulmonic insufficiency.

Palpation may disclose hepatomegaly when the patient has right-sided heart failure.

Diagnostic tests
Cardiac catheterization shows pulmonic insufficiency, increased right ventricular pressure, and associated cardiac defects.

Chest X-rays show right ventricular and pulmonary arterial enlargement.

Echocardiography can be used to visualize the pulmonic valve abnormality.

Electrocardiography findings may be normal in mild cases or reveal right ventricular hypertrophy.

Treatment
In pulmonic insufficiency, treatment is based on the patient's symptoms. A low-sodium diet and diuretics help to reduce hepatic congestion before surgery. Valvulotomy or valve replacement may be required in severe cases.

Nursing diagnoses
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping
- Risk for infection

Key outcomes
- The patient will perform activities of daily living without fatigue or decreased energy.
- The patient will maintain hemodynamic stability and adequate cardiac output and won't develop arrhythmias.
- The patient won't develop complications of excess fluid volume.
- The patient will maintain adequate ventilation.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions
- Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
- Keep the patient's legs elevated while he sits in a chair to improve venous return to the heart.
- Elevate the head of the bed to improve ventilation.
- Keep the patient on a low-sodium diet. Consult with a dietitian to ensure that the patient receives foods that he likes while adhering to the diet restrictions.
- Monitor for signs of heart failure, pulmonary edema, and adverse reactions to drug therapy.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- If the patient has surgery, watch for hypotension, arrhythmias, and thrombus formation. Monitor his vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

Patient teaching
- Teach the patient about diet restrictions, medications, symptoms that should be reported, and the importance of consistent follow-up care.
- Tell the patient to elevate his legs whenever he sits.

PULMONIC STENOSIS
In pulmonic stenosis, obstructed right ventricular outflow causes right ventricular hypertrophy as the right ventricle attempts to overcome resistance to the narrow valvular opening.

A congenital defect, pulmonic stenosis is associated with other congenital heart defects such as tetralogy of Fallot. It's rare among elderly people.

Causes

Pulmonic stenosis results from congenital stenosis of the pulmonic valve cusp or (infrequently) from rheumatic heart disease or cancer.

Complications

Right-sided heart failure is the ultimate result of untreated pulmonic stenosis.

Assessment findings

Depending on the severity of the obstruction, the patient with mild stenosis may be asymptomatic. A patient with moderate to severe stenosis may complain of dyspnea on exertion, fatigue, chest pain, and syncope. Accompanying peripheral edema may cause him discomfort.

Inspection may reveal a prominent a wave in the jugular venous pulse. If severe stenosis has progressed to right-sided heart failure, the patient may appear jaundiced, with severe peripheral edema and ascites. He may also appear malnourished.

Auscultation may reveal a fourth heart sound, a thrill at the upper left sternal border, a harsh systolic ejection murmur, and a holosystolic decrescendo murmur of tricuspid insufficiency, particularly if the patient has heart failure. (See Identifying the murmur of pulmonic stenosis.)

Palpation may detect hepatomegaly when the patient has right-sided heart failure, presystolic pulsations of the liver, and a right parasternal lift.

Diagnostic tests

Chest X-rays usually show normal heart size and normal lung vascularity, although the pulmonary arteries may be evident. With severe obstruction and right-sided heart failure, the right atrium and ventricle typically appear enlarged.

Echocardiography can be used to visualize the pulmonic valve abnormality.

Electrocardiography results may be normal in mild cases, or they may show right axis deviation and right ventricular hypertrophy. High-amplitude P waves in leads II and V1 indicate right atrial enlargement.

Treatment

A low-sodium diet and diuretics help reduce hepatic congestion before surgery. Additionally, cardiac catheter balloon valvuloplasty is usually effective even with moderate to severe obstruction.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping
- Risk for infection

Key outcomes

- The patient will perform activities of daily living without excess fatigue or decreased energy.
- The patient will maintain adequate cardiac output, hemodynamic stability, and no arrhythmias.
- The patient won't exhibit complications of excess fluid volume.
- The patient will maintain adequate ventilation.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
- Keep the patient’s legs elevated while he sits in a chair to improve venous return to the heart.
- Elevate the head of the bed to improve ventilation.
- Keep the patient on a low-sodium diet. Consult with a dietitian to ensure that the patient receives foods that he likes while adhering to the diet restrictions.
- Monitor for signs of heart failure, pulmonary edema, and adverse reactions to drug therapy.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- After cardiac catheterization, apply firm pressure to the catheter insertion site, usually in the groin. Monitor the site for signs of bleeding every 15 minutes for at least 6 hours. If the site bleeds, remove the pressure dressing and manually apply firm pressure to the site.
- Notify the doctor of any changes in peripheral pulses distal to the insertion site, changes in cardiac rhythm and vital signs, and complaints of chest pain.

Patient teaching

- Teach the patient about diet restrictions, medications, signs and symptoms that should be reported, and the importance of consistent follow-up care.
- Teach the patient to elevate the legs when sitting.

Identifying the murmur of pulmonic stenosis

A medium-pitched, harsh crescendo-decrescendo murmur in the area of the pulmonic valve characterizes pulmonic stenosis.
**RHEUMATIC FEVER AND RHEUMATIC HEART DISEASE**

A systemic inflammatory disease of childhood, acute rheumatic fever develops after infection of the upper respiratory tract with group A beta-hemolytic streptococci.

Rheumatic fever principally involves the heart, joints, central nervous system, skin, and subcutaneous tissues. It commonly recurs.

The term rheumatic heart disease refers to the cardiac involvement of rheumatic fever—its most destructive effect. Cardiac involvement develops in up to 50% of patients and may affect the endocardium, myocardium, or pericardium during the early acute phase. It may later affect the heart valves, causing chronic valvular disease.

The extent of damage to the heart depends on where the disorder strikes. Myocarditis produces characteristic lesions called Aschoff's bodies in the acute stages as well as cellular swelling and fragmentation of interstitial collagen, leading to formation of a progressively fibrotic nodule and interstitial scars. Endocarditis causes valve leaflet swelling, erosion along the lines of leaflet closure, and blood, platelet, and fibrin deposits, which form beaklike vegetation. It strikes the mitral valve most commonly in females and the aortic valve in males. In both, it affects the tricuspid valves occasionally and the pulmonic valve rarely.

Long-term antibiotic therapy can minimize the recurrence of rheumatic fever, reducing the risks of permanent cardiac damage and valvular deformity.

Although rheumatic fever tends to be familial, this tendency may reflect contributing environmental factors. For example, in lower socioeconomic groups, incidence is highest in children between ages 5 and 15, probably resulting from malnutrition and crowded living conditions. Rheumatic fever strikes most commonly during cool, damp weather in winter and early spring. In the United States, it's most common in the northern states.

**Causes**

Rheumatic fever appears to be a hypersensitivity reaction in which antibodies produced to combat streptococci react and produce characteristic lesions at specific tissue sites. How and why group A streptococcal infection initiates the process are unknown. Because few people infected with *Streptococcus* ever contract rheumatic fever (about 0.3%), altered host resistance probably is involved in its development or recurrence.

**Complications**

Rheumatic fever's long-term effects often destroy the mitral and aortic valves. Their malfunction leads to severe pancarditis and occasionally produces pericardial effusion and fatal heart failure. Of the patients who survive this complication, about 20% die within 10 years.

**Assessment findings**

Nearly all affected patients report having a streptococcal infection a few days to 6 weeks earlier. They usually have a recent history of low-grade fever that spikes to at least 100.4° F (38° C) late in the afternoon, unexplained epistaxis, and abdominal pain.

Most patients complain of migratory joint pain (polyarthritis). Swelling, redness, and signs of effusion usually accompany such pain, which most commonly affects the knees, ankles, elbows, and hips.

If the patient has pericarditis, he may complain of sharp, sudden pain that usually starts over the sternum and radiates to the neck, shoulders, back, and arms. The pain commonly is pleuritic, increases with deep inspiration, and decreases when the patient sits up and leans forward. (This position pulls the heart away from the diaphragmatic pleura of the lungs.) The pain may mimic that of myocardial infarction.

A patient with heart failure caused by severe rheumatic carditis may complain of dyspnea, right upper quadrant pain, and a hacking, nonproductive cough.

Inspection may reveal skin lesions such as erythema marginatum, a nonpruritic, macular, transient rash. The lesions are red with blanched centers and well-demarcated borders. Lesions typically appear on the trunk and extremities.

Near tendons or the bony prominences of joints, you may notice subcutaneous nodules that are firm, movable, non-tender, and about 3 mm to 2 cm in diameter. They occur around the elbows, knuckles, wrists, and knees, and less commonly on the scalp and backs of the hands. These nodules persist for a few days to several weeks and, like erythema marginatum, commonly accompany carditis.

You may notice edema and tachypnea if the patient has left-sided heart failure.

Up to 6 months after the original streptococcal infection, you may notice transient chorea. Mild chorea may produce hyperirritability, a deterioration in handwriting, or weakness. Chorea resolves with rest and causes no residual neurologic damage.

Palpation may reveal a rapid pulse rate, and auscultation may reveal a pericardial friction rub (a grating sound heard as the heart moves) if the patient has pericarditis. You can hear it best during forced expiration, with the patient leaning forward or on his hands and knees.

Murmurs and gallops may also occur. With left-sided heart failure, you may hear bibasilar crackles and a ventricular or an atrial gallop. The most common murmurs include:

- a systolic murmur of mitral insufficiency (a high-pitched, blowing, holosystolic murmur, loudest at apex, possibly radiating to the anterior axillary line)
- a middiastolic murmur caused by thickening and swelling of the mitral leaflet
- occasionally a diastolic murmur of aortic insufficiency (a low-pitched, rumbling, almost inaudible murmur).

Valvular disease may eventually cause chronic valvular stenosis and insufficiency, including mitral stenosis and insufficiency and aortic insufficiency. In children, mitral insufficiency remains the major sequela of rheumatic heart disease.

**Diagnostic tests**

No specific laboratory tests determine the presence of rheumatic fever, but the following test results support the diagnosis:

- White blood cell count and erythrocyte sedimentation rate may be elevated (during the acute phase); blood studies show slight anemia caused by suppressed erythropoiesis during inflammation.
- C-reactive protein is positive (especially during acute phase).
- Cardiac enzyme levels may be increased in severe carditis.
- Antistreptolysin-0 titer is elevated in 95% of patients within 2 months of onset.
- Throat cultures may continue to show the presence of group A streptococci; however, they usually occur in small numbers. Isolating them is difficult.
- Electrocardiography reveals no diagnostic changes, but 20% of patients show a prolonged PR interval.
- Chest X-rays show normal heart size (except with myocarditis, heart failure, and pericardial effusion).
- Echocardiography helps evaluate valvular damage, chamber size, ventricular function, and the presence of a pericardial effusion.
- Cardiac catheterization is used to evaluate valvular damage and left ventricular function in severe cardiac dysfunction.

**Treatment**

Effective management eradicates the streptococcal infection, relieves symptoms, and prevents recurrence, thus reducing the chance of permanent cardiac damage.
During the acute phase, treatment includes penicillin or erythromycin (for patients with penicillin hypersensitivity). Salicylates, such as aspirin, relieve fever and minimize joint swelling and pain; if the patient has carditis or if salicylates fail to relieve pain and inflammation, the doctor may prescribe corticosteroids.

Supportive treatment requires strict bed rest for about 5 weeks during the acute phase with active carditis, followed by a progressive increase in physical activity. The increase depends on clinical and laboratory findings and the patient's response to treatment.

After the acute phase subsides, a monthly I.M. injection of penicillin G benzathine or daily doses of oral sulfadiazine or penicillin G may be used to prevent recurrence. Such preventive treatment usually continues for 5 to 10 years.

Heart failure requires continued bed rest and diuretics. Severe mitral or aortic valvular dysfunction that causes persistent heart failure requires corrective surgery, such as commissurotomy (separation of the adherent, thickened leaflets of the mitral valve), valvuloplasty (inflation of a balloon within a valve), or valve replacement (with prosthetic valve). Corrective valvular surgery seldom is necessary before late adolescence.

**Nursing diagnoses**

- Activity intolerance
- Altered role performance
- Anxiety
- Decreased cardiac output
- Diverisional activity deficit
- Fatigue
- Impaired gas exchange
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will carry out activities of daily living without weakness or fatigue.
- The patient will maintain adequate ventilation.
- The patient will maintain hemodynamic stability.
- Cardiac output will remain adequate.
- The patient will have no arrhythmias.
- The patient will remain free from signs and symptoms of infection.
- The patient will express feelings about diminished capacity to perform usual roles.
- The patient will cope with current medical condition without demonstrating severe signs of anxiety.

**Nursing interventions**

- Before giving penicillin, ask the patient (or, if the patient is a child, his parents) if he's ever had a hypersensitivity reaction to it. Even if he hasn't, warn him that such a reaction is possible.
- Administer antibiotics on time to maintain consistent antibiotic blood levels.
- Stress the importance of bed rest. Assist with bathing, as necessary. Provide a bedside commode because it puts less stress on the heart than using a bedpan.
- Offer diversional activities that are physically undemanding.
- Place the patient in an upright position to relieve dyspnea and chest pain, if needed.
- Provide analgesics to relieve pain and oxygen to prevent tissue hypoxia as needed.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- If the patient is unstable because of chorea, clear his environment of objects that could make him fall.
- After the acute phase, encourage the patient's family and friends to spend as much time as possible with the patient to minimize his boredom. Advise parents to secure a tutor to help their child keep up with schoolwork during the long convalescence.
- Help the parents overcome any guilt feelings they may have about their child's illness. Failure to seek treatment for streptococcal infection is common because the illness may seem no worse than a cold.
- Encourage the parents and the child to vent their frustrations during the long, tedious recovery. If the child has severe carditis, help them prepare for permanent changes in the child's lifestyle.

**Patient teaching**

- Explain all tests and treatments to the patient.
- Tell the patient to resume activities of daily living slowly and to schedule rest periods into his routine, as instructed by the doctor.
- Tell the parents or patient to stop penicillin therapy and call the doctor immediately if the patient develops a rash, fever, chills, or other signs of an allergic reaction.
- Instruct the patient and family members to watch for and report early signs of left-sided heart failure and any family history of such as dyspnea and a hacking, nonproductive cough.
- Teach the patient and family members about this disease and its treatment. Warn the parents to watch for and immediately report signs of recurrent streptococcal infection: sudden sore throat, diffuse throat redness and oropharyngeal exudate, swollen and tender cervical lymph glands, pain on swallowing, temperature of 101° to 104° F (38.3° to 40° C), headache, and nausea. Urge them to keep the child away from people with respiratory tract infections.
- Help the patient's family understand the frustrations associated with chorea (such as nervousness, restlessness, poor coordination, weakness, and inattentiveness). Emphasize that these effects are transient.
- Make sure the patient and family members understand the need to comply with prolonged antibiotic therapy and follow-up care. Arrange for a visiting nurse to oversee home care, if necessary.
- Explain that antibiotics must be given prophylactically before any dental work or other invasive procedure.

**SEPTIC SHOCK**

Low systemic vascular resistance and an elevated cardiac output characterize septic shock. The disorder is thought to occur in response to infections that release microbes or one of the immune mediators. Septic shock usually is a complication of another disorder or invasive procedure and has a mortality as high as 25%.

**Causes and pathophysiology**

Any pathogenic organism can cause septic shock. Gram-negative bacteria, such as *Escherichia coli*, Klebsiella pneumoniae, *Stenella*, Enterobacter, and *Pseudomonas*, rank as the most common causes and account for up to 70% of all cases. Opportunistic fungi cause about 3% of cases. Rare causative organisms include mycobacteria and some viruses and protozoa.

Many organisms that are normal flora on the skin and in the intestines are beneficial and pose no threat. However, when they spread throughout the body by way of the bloodstream (gaining entry through any alteration in the body's normal defenses or through artificial devices that penetrate the body, such as I.V., intra-arterial, and urinary catheters, and knife or bullet wounds), they can progress to an overwhelming infection unless body defenses destroy them.

Initially, the body's defenses activate chemical mediators in response to the invading organisms. The release of these mediators results in low systemic vascular resistance and increased cardiac output. Blood flow is unevenly distributed in the microcirculation and plasma leaking from capillaries causes functional hypovolemia. Eventually, cardiac output decreases, and poor tissue perfusion and hypotension cause multisystem organ dysfunction syndrome and death.

Septic shock can occur in any person with impaired immunity, but neonates and elderly people are at greatest risk. About two-thirds of septic shock cases occur in hospitalized patients, most of whom have underlying diseases. Those at high risk include patients with burns; chronic cardiac, hepatic, or renal disorders; diabetes mellitus; immunosuppression; malnutrition; stress; and excessive antibiotic use. Also at risk are patients who have had invasive diagnostic or therapeutic procedures, surgery, or traumatic wounds.
Complications
In septic shock, complications include disseminated intravascular coagulation, renal failure, heart failure, GI ulcers, and abnormal liver function.

Assessment findings
The patient's history may include a disorder or treatment that can cause immunosuppression. Or, it may include a history of invasive tests or treatments, surgery, or trauma. At onset, the patient may have fever and chills, although 20% of patients may be hypothermic.

The patient's signs and symptoms reflect either the hyperdynamic or warm phase of septic shock (such as increased cardiac output, peripheral vasodilation, and decreased systemic vascular resistance) or the hypodynamic or cold phase (such as decreased cardiac output, peripheral vasoconstriction, increased systemic vascular resistance, and inadequate tissue perfusion).

In the hyperdynamic phase, the patient's skin may appear pink and flushed. His altered level of consciousness is reflected in agitation, anxiety, irritability, and shortened attention span. Respirations are rapid and shallow. Urine output is below normal.

Palpation of peripheral pulses may detect a rapid, full, bounding pulse. The skin may feel warm and dry. Blood pressure may be normal or slightly elevated.

In the hypodynamic phase, the patient's skin may appear pale and, possibly, cyanotic. Peripheral areas may be mottled. His level of consciousness may be decreased; obtundation and coma may be present. Respirations may be rapid and shallow, and urine output may be less than 25 ml/hour or absent.

Palpation of peripheral pulses may reveal a rapid pulse that is weak, thready, or absent. It may also be irregular if arrhythmias are present. The skin may feel cold and clammy.

Auscultation of blood pressure may reveal hypotension, usually with a systolic pressure below 90 mm Hg or 50 to 80 mm Hg below the patient's previous level. Auscultation of the lungs may reveal crackles or rhonchi if pulmonary congestion is present.

If central pressures are being monitored, the pulmonary artery wedge pressure is reduced or normal, and cardiac output is moderately to severely increased or normal. Rarely, cardiac output is decreased.

Diagnostic tests
The following are characteristic laboratory findings:

- Blood cultures are positive for the offending organism.
- Complete blood count shows the presence or absence of anemia and leukopenia, severe or absent neutropenia, and usually the presence of thrombocytopenia.
- Blood urea nitrogen and creatinine levels are increased and creatinine clearance is decreased.
- Prothrombin time and partial thromboplastin time are abnormal.
- Electrocardiogram shows ST depression, inverted T waves, and arrhythmias resembling myocardial infarction.
- Serum lactate dehydrogenase levels are elevated with metabolic acidosis.
- Urine studies show increased specific gravity (more than 1.020) and osmolality and decreased sodium level.
- Arterial blood gas analysis demonstrates elevated blood pH and partial pressure of arterial oxygen (Pao₂) and decreased partial pressure of arterial carbon dioxide (Paco₂) with respiratory alkalosis in early stages. As shock progresses, metabolic acidosis develops with hypoxemia indicated by decreased Paco₂ as well as decreasing Pao₂, HCO₃⁻, and pH levels.

Treatment
Location and treatment of the underlying sepsis is essential to treating septic shock. If any I.V., intra-arterial, or urinary drainage catheters are in place, they should be removed. Aggressive antimicrobial therapy appropriate for the causative organism must be initiated immediately. Culture and sensitivity tests help determine the most effective antimicrobial drug.

In patients who are immunosuppressed because of drug therapy, drugs should be discontinued or reduced. Granulocyte transfusions may be used in patients with severe neutropenia.

Oxygen therapy should be initiated to maintain arterial oxygen saturation greater than 95%. Mechanical ventilation may be required if respiratory failure occurs.

Colloidal or crystalloid infusions are given to increase intravascular volume and raise blood pressure. After sufficient fluid volume has been replaced, diuretics such as furosemide can be given to maintain urine output above 20 ml/hour. If fluid resuscitation fails to increase blood pressure, a vasopressor such as dopamine can be started. Blood transfusion may be needed if anemia is present.

Nursing diagnoses
- Altered family processes
- Altered tissue perfusion (cardiopulmonary, renal)
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Impaired gas exchange
- Ineffective family coping
- Disabling
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Key outcomes
- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- The patient will maintain adequate ventilation.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will express feelings and develop adequate coping mechanisms.
- The patient will maintain adequate fluid volume.

Nursing interventions
- Remove any I.V., intra-arterial, or urinary drainage catheters and send to the laboratory to culture for the presence of the causative organism. New catheters can be reinserted in the intensive care unit.
- Start an I.V. infusion with normal saline solution or lactated Ringer's solution, using a large-bore (14G to 18G) catheter, which allows easier administration of later blood transfusions. (Caution: Don't start I.V. infusions in the legs of a shock patient who has suffered abdominal trauma because infused fluid may escape through the ruptured vessel into the abdomen.)
- Record the patient's blood pressure, pulse and respiratory rates, and peripheral pulses every 1 to 5 minutes until he is stabilized. Record hemodynamic pressure readings every 15 minutes. Monitor cardiac rhythm continuously. Systolic blood pressure less than 80 mm Hg usually results in inadequate coronary artery blood flow, cardiac ischemia, arrhythmias, and further complications of low cardiac output. When blood pressure drops below 80 mm Hg, increase the oxygen flow rate and notify the doctor immediately.
- A progressive drop in blood pressure accompanied by a tachycardia generally signals inadequate cardiac output from reduced intravascular volume. Notify the doctor and increase the infusion rate.
- Administer appropriate antimicrobial drugs I.V. to achieve effective blood levels rapidly.
- Measure hourly urine output. If output is less than 30 ml/hour in adults, increase the fluid infusion rate; however, watch for signs of fluid overload such as an increase in pulmonary artery wedge pressure. Notify the doctor if urine output doesn't improve. A diuretic may be ordered to increase renal blood flow and urine output.
Draw an arterial blood sample to measure blood gas levels. Administer oxygen by face mask or airway to ensure adequate tissue oxygenation. Adjust the oxygen flow rate to a higher or lower level, as blood gas measurements indicate.

Provide emotional support to the patient and family members.

Document the occurrence of a nosocomial infection and report it to the infection-control nurse. Investigating all hospital-acquired infections can help identify their sources and prevent future infections.

**Patient teaching**

- Explain all procedures and their purpose to ease the patient’s anxiety.
- Explain the risks associated with blood transfusions to the patient and family members, and answer their questions as completely as possible.

**TRICUSPID INSUFFICIENCY**

In tricuspid insufficiency, also known as tricuspid regurgitation, an incompetent tricuspid valve allows blood to flow back into the right atrium during systole, decreasing blood flow to the lungs and left side of the heart. Cardiac output also decreases.

**Causes**

Tricuspid insufficiency results from marked dilation of the right ventricle and tricuspid valve ring. It most commonly occurs in the late stages of heart failure because of rheumatic or congenital heart disease.

Less commonly, it results from congenitally deformed tricuspid valves, atrioventricular canal defects, or Ebstein’s malformation of the tricuspid valve. Other causes include infarction of the right ventricular papillary muscles, tricuspid valve prolapse, carcinoid heart disease, endomyocardial fibrosis, infective endocarditis, and trauma.

**Complications**

Fluid overload in the right side of the heart can lead to right-sided heart failure.

**Assessment findings**

The patient may have a history of a disorder that can cause tricuspid insufficiency.

The patient may complain of dyspnea, fatigue, weakness, and syncope. Peripheral edema may cause him discomfort.

Inspection may reveal jugular vein distention with prominent y waves in a patient with normal sinus rhythm. In severe tricuspid insufficiency that has progressed to right-sided heart failure, the patient may appear jaundiced, with severe peripheral edema and ascites.

Auscultation may disclose a blowing holosystolic murmur at the lower left sternal border that increases with inspiration and decreases with expiration and Valsalva’s maneuver. (See Identifying the murmur of tricuspid insufficiency.)

Palpation may reveal hepatomegaly when the patient has right-sided heart failure, systolic pulsations of the liver, and a positive hepatojugular reflex. You also may feel a prominent right ventricular pulsation along the left parasternal region.

**Diagnostic tests**

Cardiac catheterization demonstrates markedly decreased cardiac output. The right atrial pressure pulse may exhibit no x descent during early systole, but instead a prominent c-v wave with a rapid y descent. The mean right atrial and right ventricular end-diastolic pressures typically are elevated.

Chest X-rays show right atrial and ventricular enlargement.

Echocardiography reveals right ventricular dilation and prolapse or flailing of the tricuspid leaflets.

Electrocardiography discloses right atrial hypertrophy, right or left ventricular hypertrophy, atrial fibrillation, and incomplete right bundle-branch block.

**Treatment**

A sodium-restricted diet and diuretics help reduce hepatic congestion before surgery. When rheumatic fever has deformed the tricuspid valve and resulted in severe insufficiency, the patient usually needs open-heart surgery for tricuspid annuloplasty or tricuspid valve replacement.

**Nursing diagnoses**

- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping
- Risk for infection

**Key outcomes**

- The patient will perform activities of daily living without excess tiredness or fatigue.
- The patient will maintain adequate cardiac output and hemodynamic stability.
- The patient won’t exhibit arrhythmias.
- The patient won’t exhibit complications of excess fluid volume.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain joint mobility and range of motion.

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**Identifying the murmur of tricuspid insufficiency**
A high-pitched, blowing holosystolic murmur in the tricuspid area characterizes tricuspid insufficiency.

**Nursing interventions**
- Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
- Keep the patient's legs elevated while he's sitting to improve venous return to his heart.
- Elevate the head of his bed to improve ventilation.
- Maintain a low-sodium diet. Consult with a dietician to ensure that the patient receives foods that he likes while adhering to the diet restrictions.
- Monitor for signs of heart failure, pulmonary edema, and adverse reactions to drug therapy.
- To reduce anxiety, allow the patient to express his concerns about the effects of activity restrictions on his responsibilities and routines. Reassure him that the restrictions are temporary.
- If the patient has surgery, watch for hypotension, arrhythmias, and thrombus formation. Monitor his vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

**Patient teaching**
- Teach the patient about diet restrictions, medications, signs and symptoms that should be reported, and the importance of consistent follow-up care.
- Tell the patient to elevate his legs whenever he's sitting.

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**Identifying the murmur of tricuspid stenosis**

A low, rumbling crescendo-decrescendo murmur in the tricuspid area characterizes tricuspid stenosis.

**TRICUSPID STENOSIS**

This relatively uncommon disorder obstructs blood flow from the right atrium to the right ventricle, which causes the right atrium to dilate and hypertrophy. Eventually, this leads to right-sided heart failure and increases pressure in the vena cava.

Tricuspid stenosis seldom occurs alone and is most commonly associated with mitral stenosis. It's most common in women.

**Causes**

Although this disorder is caused most commonly by rheumatic fever, it also may be congenital.

**Complications**

Patients with untreated tricuspid stenosis may develop right-sided heart failure.

**Assessment findings**

The patient with tricuspid stenosis may complain of dyspnea, fatigue, weakness, and syncope. Peripheral edema may cause her discomfort.

Inspection may reveal jugular venous distention with giant a waves in a patient who has normal sinus rhythm. The patient with severe tricuspid stenosis that has progressed to right-sided heart failure may appear jaundiced, with severe peripheral edema and ascites. She also may appear malnourished.

Auscultation may reveal a diastolic murmur at the lower left sternal border and over the xiphoid process. It's most prominent during presystole in sinus rhythm. The murmur increases with inspiration and decreases with expiration and during Valsalva's maneuver. (See [Identifying the murmur of tricuspid stenosis](#)).

Palpation may discover hepatomegaly when the patient has right-sided heart failure.

**Diagnostic tests**

Cardiac catheterization shows an increased pressure gradient across the valve, increased right atrial pressure, and decreased cardiac output.

Chest X-rays demonstrate right atrial and superior vena cava enlargement.

Echocardiography indicates thick tricuspid valve and right atrial enlargement.

Electrocardiography reveals right atrial hypertrophy, right or left ventricular hypertrophy, and atrial fibrillation. Tall, peaked P waves appear in lead II and prominent, upright P waves appear in lead V1.

**Treatment**
In tricuspid stenosis, treatment is based on the patient's symptoms. A sodium-restricted diet and diuretics can help to reduce hepatic congestion before surgery. A patient with moderate to severe stenosis probably requires open-heart surgery for valvulotomy or valve replacement. Valvuloplasty may be performed on elderly patients with end-stage disease in the cardiac catheterization laboratory.

**Nursing diagnoses**
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Decreased cardiac output
- Fatigue
- Fear
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Ineffective individual coping

**Key outcomes**
- The patient will carry out activities of daily living without excess fatigue.
- The patient will maintain adequate cardiac output, exhibit no arrhythmias, and attain hemodynamic status.
- The patient won't exhibit complications of fluid volume excess.
- The patient will maintain adequate ventilation.
- The patient will maintain joint mobility and range of motion.
- The patient will manifest no signs or symptoms of fever.

**Nursing interventions**
- Alternate periods of activity and rest to prevent extreme fatigue and dyspnea.
- When the patient sits in a chair, elevate her legs to improve venous return to the heart.
- Elevate the head of the bed to improve ventilation.
- Keep the patient on a low-sodium diet. Consult with a dietitian to ensure that the patient receives foods that she likes while adhering to the diet restrictions.
- Monitor for signs of heart failure, pulmonary edema, and adverse reactions to the drug therapy.
- Allow the patient to express her fears and concerns about the disorder, its impact on her life, and any impending surgery. Reassure her as needed.
- If the patient has surgery, watch for hypotension, arrhythmias, and thrombus formation. Monitor her vital signs, arterial blood gas levels, intake and output, daily weights, blood chemistry studies, chest X-rays, and pulmonary artery catheter readings.

**Patient teaching**
- Teach the patient about diet restrictions, medications, signs and symptoms that should be reported, and the importance of consistent follow-up care.
- Urge the patient to elevate her legs wherever she sits.

**VENTRICULAR ANEURYSM**

Ventricular aneurysm is a potentially life-threatening condition that involves an outpouching—almost always of the left ventricle—that produces ventricular wall dysfunction in about 20% of patients after myocardial infarction (MI). It may develop within days to weeks after MI or may be delayed for years. Resection improves the prognosis in patients with ventricular failure or ventricular arrhythmias.

**Causes and pathophysiology**
MI causes ventricular aneurysm. When MI destroys a large muscular section of the left ventricle, necrosis reduces the ventricular wall to a thin sheath of fibrous tissue. Under intracardiac pressure, this thin layer stretches and forms a separate noncontractile sac (aneurysm). Abnormal muscle wall movement accompanies ventricular aneurysm. (See Understanding ventricular aneurysm.)

During systolic ejection, the abnormal muscle wall movements associated with the aneurysm cause the remaining normally functioning myocardial fibers to increase the force of contraction to maintain stroke volume and cardiac output. At the same time, a portion of the stroke volume is lost to passive distention of the noncontractile sac.

**Complications**
Ventricular aneurysms enlarge but seldom rupture. However, an untreated ventricular aneurysm can lead to ventricular arrhythmias, cerebral embolization, or heart failure and is potentially fatal.

**Assessment findings**
The patient may have a history of a previous MI. However, sometimes MI is silent, and the patient may be unaware of having had one. He may complain of palpitations and anginal pain.

If the patient has developed heart failure as a result of the aneurysm, he may complain of dyspnea, fatigue, and edema.

Inspection of the chest may reveal a visible or palpable systolic precordial bulge. Distended neck veins may appear if heart failure is present.

Palpation of peripheral pulses may reveal an irregular rhythm caused by arrhythmias (such as premature ventricular contractions). A pulsus alternans may be felt. Palpation of the chest usually detects a double, diffuse, or displaced apical impulse.

Auscultation of the heart may detect an irregular rhythm and a gallop rhythm. Crackles and rhonchi may be present in the lung if heart failure is present.

**Diagnostic tests**
The following tests may determine the presence of a ventricular aneurysm:
- Two-dimensional echocardiography demonstrates abnormal motion in the left ventricular wall.
- Left ventriculography reveals left ventricular enlargement, with an area of akinesia or dyskinesia (during cineangiography) and diminished cardiac function.
- Electrocardiography may show persistent ST-segment and T-wave elevations at rest. ST-segment elevation over the aneurysm creates an elevated rounded appearance. Chest X-rays may disclose an abnormal bulge distorting the heart's contour if the aneurysm is large; X-rays may be normal if the aneurysm is small.
- Noninvasive nuclear cardiology scan may indicate the site of infarction and suggest the area of aneurysm.

**Treatment**
Depending on the size of the aneurysm and the presence of complications, treatment may require only routine medical examination to follow the patient's condition, or aggressive measures for intractable ventricular arrhythmias, heart failure, and emboli.
When myocardial infarction destroys a large, muscular section of the left ventricle, necrosis reduces the ventricular wall to a thin layer of fibrous tissue. The thin wall stretches under intracardiac pressure and forms a ventricular aneurysm. Ventricular aneurysms usually occur on the anterior or apical surface of the heart.

Ventricular aneurysms balloon outward with each systole (dyskinesia). Blood is diverted to the distended muscle wall of the aneurysm, which doesn't contract (akinesia). Mural thrombus is present about 50% of the time—thromboembolism rarely is. Calcification of the thrombus is common.

To maintain stroke volume and cardiac output, the remaining normally functioning myocardial fibers increase contractile force. If they can't, overall ventricular function is impaired and complications, such as heart failure and ventricular arrhythmias, may develop.

Emergency treatment of ventricular arrhythmia includes I.V. antiarrhythmics, cardioversion, and defibrillation. Preventive treatment continues with oral antiarrhythmics, such as procainamide, quinidine, or disopyramide.

Emergency treatment for heart failure with pulmonary edema includes oxygen, digoxin I.V., furosemide I.V., potassium replacement, morphine sulfate I.V. and, when necessary, nitroprusside I.V. and endotracheal (ET) intubation. Maintenance therapy may include oral nitrates, prazosin, and hydralazine.

Systemic embolization requires anticoagulation therapy or embolectomy. Refractory ventricular tachycardia, heart failure, recurrent arterial embolization, and persistent angina with coronary artery occlusion may require surgery. The most effective surgery is aneurysmectomy with myocardial revascularization.

**Nursing diagnoses**
- Activity intolerance
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Fatigue
- Fear
- Fluid volume excess
- Impaired gas exchange
- Ineffective breathing pattern
- Risk for infection

**Key outcomes**
- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- The patient won't develop complication of fluid volume excess.
- The patient will express feelings of increased energy and decreased fatigue.
- The patient will express feelings of decreased anxiety.

**Nursing interventions**
- In a patient with heart failure, closely monitor vital signs, heart sounds, intake and output, fluid and electrolyte balance, and blood urea nitrogen and serum creatinine levels.
- Be alert for sudden changes in sensorium that indicate cerebral embolization and for any signs that suggest renal failure or MI.
- Arrhythmias require elective cardioversion. If the patient is conscious, give diazepam I.V., as ordered, before cardioversion.
- If the patient is receiving antiarrhythmics, check appropriate laboratory tests. For instance, if the patient takes procainamide, check antinuclear antibodies because the drug may induce signs and symptoms that mimic lupus erythematosus.
- Provide psychological support for the patient and family members to reduce anxiety.
- If the patient is scheduled to undergo resection, explain expected postoperative care in the intensive care unit (such as an ET tube, a ventilator, hemodynamic monitoring, and chest tubes).
- After surgery, monitor vital signs, intake and output, heart sounds, and pulmonary artery catheter. Watch for signs of infection, such as fever and drainage.

**Patient teaching**
- Teach the patient how to check for pulse irregularity and rate changes. Encourage him to follow his prescribed medication regimen — even during the night—and to watch for adverse reactions.
- Because arrhythmias can cause sudden death, refer the family to a community-based cardiopulmonary resuscitation training program.

**Vascular disorders**

Vascular disorders can affect the arteries, the veins, or both types of vessels. Arterial disorders include aneurysms, which result from a weakening of the arterial wall; arterial occlusive disease, which commonly results from atherosclerotic narrowing of the artery's lumen; and Raynaud's disease, which may be linked to immunologic dysfunction. Thrombophlebitis, a venous disorder, results from inflammation or occlusion of the affected vessel.

**ABDOMINAL ANEURYSM**

An abdominal aneurysm is an abnormal dilation in the arterial wall that generally occurs in the aorta between the renal arteries and the iliac branches. Nearly 98% of all abdominal aneurysms are located in the infrarenal aorta. These aneurysms can be fusiform (spindle-shaped) or saccular (pouchlike) and develop slowly.

First, a focal weakness in the muscular layer of the aorta (tunica media), due to degenerative changes, allows the inner layer (tunica intima) and outer layer (tunica adventitia) to stretch outward. Blood pressure within the aorta progressively weakens the vessel walls and enlarges the aneurysm.

Abdominal aneurysms are seven times more common in hypertensive men than in women and are most common in whites ages 50 to 80.

**Causes**

About 95% of abdominal aneurysms result from arteriosclerosis or atherosclerosis; the rest, from cystic medial necrosis, trauma, syphilis, and other infections.
Complications

More than 50% of all people with untreated abdominal aneurysms die of hemorrhage and shock from aneurysmal rupture within 2 years of diagnosis; more than 85%, within 5 years.

Assessment findings

Most patients with abdominal aneurysms are asymptomatic until the aneurysm enlarges and compresses surrounding tissue. A large aneurysm may produce signs and symptoms that mimic renal calculi, lumbar disk disease, and duodenal compression.

The patient may complain of gnawing, generalized, steady abdominal pain or low back pain that is unaffected by movement. He may have a sensation of gastric or abdominal fullness caused by pressure on the GI structures.

**ALERT** Sudden onset of severe abdominal pain or lumbar pain that radiates to the flank and groin from pressure on lumbar nerves may signify enlargement and imminent rupture. If the aneurysm ruptures into the peritoneal cavity, severe and persistent abdominal and back pain, mimicking renal or ureteral colic, occurs. If it ruptures into the duodenum, GI bleeding occurs with massive hematemesis and melaena.

The patient may have a history of a syncopate episode that occurs when an aneurysm ruptures, causing hypovolemia and a subsequent drop in blood pressure. Once a clot forms and the bleeding stops, he may again be asymptomatic or have abdominal pain because of bleeding into the peritoneum.

Inspection of the patient with an intact abdominal aneurysm usually reveals no significant findings. However, if the patient isn’t obese, you may notice a pulsating mass in the periumbilical area. If the aneurysm has ruptured, you may notice signs of hypovolemic shock, such as skin mottling, decreased level of consciousness (LOC), diaphoresis, and oliguria. The abdomen may appear distended and an ecchymosis or hematoma may be present in the abdominal, flank, or groin area.

Paraplegia may occur if aneurysm rupture reduces blood flow to the spine. Auscultation of the abdomen may reveal a systolic bruit over the aorta caused by turbulent blood flow in the widened arterial segment. Hypotension occurs with aneurysm rupture.

Palpation of the abdomen may disclose some tenderness over the affected area. A pulsatile mass may be felt; however, avoid deep palpation to locate the mass because this may cause the aneurysm to rupture. Palpation of the peripheral pulses may reveal absent pulses distal to a ruptured aneurysm.

Diagnostic tests

Because an abdominal aneurysm seldom produces symptoms, it’s typically detected accidentally on an X-ray or during a routine physical examination.

Several tests can confirm suspected abdominal aneurysm:
- Abdominal ultrasonography or echocardiography can determine the size, shape, and location of the aneurysm.
- Anteroposterior and lateral X-rays of the abdomen can be used to detect aortic calcification, which outlines the mass, at least 75% of the time.
- Computed tomography scan can be used to visualize the aneurysm's effect on nearby organs, particularly the position of the renal arteries in relation to the aneurysm.
- Aortography shows the condition of vessels proximal and distal to the aneurysm and the extent of the aneurysm, but aneurysm diameter may be underestimated because it shows only the flow channel and not the surrounding clot.

Treatment

Usually, abdominal aneurysm requires resection of the aneurysm and Dacron graft replacement of the aortic section. If the aneurysm is small and produces no symptoms, surgery may be delayed; however, small aneurysms can rupture. Beta-adrenergic blockers may be administered to decrease the rate of growth of the aneurysm. Regular physical examination and ultrasound checks monitor progression of the aneurysm. Large aneurysms or those that produce symptoms risk rupture and require immediate repair. In symptomatic patients, surgery is advised when the aneurysm is 2” to 2 1/2” (5 to 6 cm) in diameter. In symptomatic patients, repair is indicated regardless of size. In patients with poor perfusion distal to the aneurysm, external grafting may be done.

In acute dissection, emergency treatment before surgery includes resuscitation with fluid and blood replacement, I.V. propranolol to reduce myocardial contractility, I.V. nitroprusside to reduce and maintain blood pressure to 100 to 120 mm Hg systolic, and analgesics to relieve pain. An arterial line and indwelling urinary catheter are inserted to monitor the patient's condition.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary, renal)
- Anxiety
- Decreased cardiac output
- Fluid volume deficit
- Impaired gas exchange
- Impaired physical mobility
- Impaired skin integrity
- Knowledge deficit
- Pain

Key outcomes

- The patient will maintain adequate cardiac output.
- The patient will maintain hemodynamic stability.
- Pulses will remain palpable distal to the aneurysm site.
- The patient will maintain adequate ventilation.
- The patient will maintain adequate urine output (output will be equivalent to intake).
- The patient will express feelings of increasing comfort and decreased pain.

Nursing interventions

**In a nonacute situation:**
- Allow the patient to express his fears and concerns. Help him identify effective coping strategies as he attempts to deal with his diagnosis.
- Offer the patient and family members psychological support. Answer all questions honestly, and provide reassurance.
- Before elective surgery, weigh the patient, insert an indwelling urinary catheter and an I.V. line, and assist with insertion of the arterial line and pulmonary artery catheter to monitor hemodynamic balance.
- Give prophylactic antibiotics as ordered.

**In an acute situation:**
- Monitor the patient's vital signs on his admission to the intensive care unit (ICU).
- Insert an I.V. line with at least a 14G needle to facilitate blood replacement.
- As ordered, obtain blood samples for kidney function tests (such as blood urea nitrogen, creatinine, and electrolyte levels), a complete blood count with differential, blood typing and crossmatching, and arterial blood gas (ABG) levels.
- Monitor the patient's cardiac rhythm strip. Insert an arterial line to allow for continuous blood pressure monitoring. Assist with insertion of a pulmonary artery line to monitor for hemodynamic balance.
- Administer ordered medications, such as antihypertensives and beta blockers to control aneurysm progression and analgesics to relieve pain.
- Be alert for signs of rupture, which may be immediately fatal. Watch closely for any signs of acute blood loss (such as decreasing blood pressure, increasing pulse and respiratory rates, restlessness, decreased sensorium, and cool, clammy skin).
- If rupture does occur, get the patient to surgery immediately. Medical antishock trousers may be used while transporting him to surgery.
After surgery:
- With the patient in the ICU, closely monitor vital signs, intake and hourly output, neurologic status (such as LOC, pupil size, and sensation in arms and legs), and ABG levels.
- Assess fluid status and replace fluids as needed to ensure adequate hydration.
- Watch for signs of bleeding (such as increased pulse and respiratory rates, and hypotension), which may occur retroperitoneally from the graft site.
- Check abdominal dressings for excessive bleeding or drainage. Assess the wound site for evidence of infection. Be alert for temperature elevations and other signs of infection. Use aseptic technique to change dressings.
- After nasogastric (NG) intubation for intestinal decompression, irrigate the tube frequently to ensure patency. Record the amount and type of drainage.
- Large amounts of blood may be needed during the resuscitative period to replace blood loss. Thus, renal failure due to ischemia is a major postoperative complication, possibly requiring hemodialysis.

**ALERT** Assess for return of severe back pain, which can indicate that the graft is tearing.

- Mechanical ventilation is required after surgery. Assess the depth, rate, and character of respirations and breath sounds at least every hour. Have the patient cough, or suction the endotracheal (ET) tube as needed to maintain a clear airway. If the patient can breathe unassisted and has good breath sounds and adequate ABG levels, tidal volume, and vital capacity 24 hours after surgery, he will be extubated and will require oxygen by mask. Weigh the patient daily to evaluate fluid balance.
- Provide frequent turning, and help the patient walk as soon as he's able (generally the second day after surgery).

**Patient teaching**
- Provide psychological support for the patient and family members. Help ease their fears about the ICU, the threat of impending rupture, and surgery by providing appropriate explanations and answering all questions.
- Explain the surgical procedure and the expected postoperative care in the ICU for patients undergoing complex abdominal surgery (I.V. lines, ET and NG intubation, and mechanical ventilation).
- Instruct the patient to take all medications as prescribed and to carry a list of medications at all times, in case of an emergency.
- Tell the patient not to push, pull, or lift heavy objects until medically cleared by the doctor.

**PATHOPHYSIOLOGY**

**Arterial occlusive disease**

Arterial occlusive disease is an obstruction or narrowing of the lumen of the aorta and its major branches, which interrupts blood flow, usually to the legs and feet. Arterial occlusive disease may affect the carotid, vertebral, innominate, subclavian, mesenteric, and celiac arteries.

**What causes acute arterial occlusion?**

The most common cause of acute arterial occlusion is obstruction of a major artery by a clot. The occlusive mechanism may be endogenous, resulting from emboli formation, thrombosis, or plaques, or exogenous, resulting from trauma or fracture.

**Emboli**

Often the obstruction results from an embolus originating in the heart. Emboli typically lodge in the arms and legs, where blood vessels narrow or branch. In the arms, emboli usually lodge in the brachial artery but may occlude the subclavian or axillary arteries. Common leg sites include the iliac, femoral, and popliteal arteries. Emboli originating in the heart can cause neurologic damage if they enter the cerebral circulation.

**Thrombosis**

In a patient with atherosclerosis and marked arterial narrowing, thrombosis may cause acute intrinsic arterial occlusion. This complication typically arises in areas with severely stenotic vessels, especially in a patient who also has heart failure, hypovolemia, polycythemia, or traumatic injury.

**Plaques**

Atheromatous debris (plaques) from proximal arterial lesions also may intermittently obstruct small vessels (usually in the hands or feet). These plaques also may develop in the brachiocephalic vessels and travel to the cerebral circulation, where they may lead to transient cerebral ischemia or infarction.

**Exogenous causes**

Acute arterial occlusion may stem from insertion of an indwelling arterial catheter or intra-arterial drug abuse.

In addition, extrinsic arterial occlusion can result from direct blunt or penetrating trauma to the artery.

Arterial occlusive disease is more common in males than in females. The prognosis depends on the location of the occlusion, the development of collateral circulation to counteract reduced blood flow and, in acute disease, the time elapsed between the development of the occlusion and its removal.

**Causes**

Arterial occlusive disease is a common complication of atherosclerosis. (See [What causes acute arterial occlusion?](#))

Predisposing factors include smoking; aging; conditions such as hypertension, hyperlipidemia, and diabetes mellitus; and family history of vascular disorders, myocardial infarction, or cerebrovascular accident.

**Complications**

Occlusions may be acute or chronic and can cause severe ischemia, skin ulceration, and gangrene.

**Assessment findings**

Varied assessment findings depend on the vessel involved. (See [Signs and symptoms of arterial occlusive disease.](#))

Acute arterial occlusion occurs suddenly, in many instances without warning. However, peripheral occlusion can often be recognized by the five Ps:

- Pulselessness occurs distal to the occlusion.
Paralysis and paresthesia occur in the affected arm or leg from disturbed nerve endings or skeletal muscles.

A sixth P, known as poikilothermy, refers to temperature changes that occur distal to the occlusion, making the skin feel cool.

Diagnostic tests

Arteriography demonstrates the type, location, and degree of obstruction and the establishment of collateral circulation. It's particularly useful in chronic disease or for evaluating candidates for reconstructive surgery.

Ultrasoundography and plethysmography are noninvasive tests that, in acute disease, show decreased blood flow distal to the occlusion.

Doppler ultrasonography typically reveals a relatively low-pitched sound and a monophasic waveform.

Segmental limb pressures and pulse volume measurements help evaluate the location and extent of the occlusion.

Ophthalmodynamometry helps determine the degree of obstruction in the internal carotid artery by comparing ophthalmic artery pressure with brachial artery pressure on the affected side. More than a 20% difference between pressures suggests arterial insufficiency.

<table>
<thead>
<tr>
<th>Diagnostic tests</th>
<th>SITE OF OCCLUSION</th>
<th>SIGNS AND SYMPTOMS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arteriography</td>
<td>Internal and external carotid arteries</td>
<td>Transient ischemic attacks (TIAs) due to reduced cerebral circulation produce unilateral sensory or motor dysfunction (transient monocular blindness, hemiparesis), possible aphasia or dysarthria, confusion, decreased mentation, and headache (these recurrent clinical features usually last for 5 to 10 minutes but may persist for up to 24 hours and may herald a cerebrovascular accident; absent or decreased pulsation with an auscultatory bruit over the affected vessels)</td>
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<tr>
<td></td>
<td>Vertebral and basilar arteries</td>
<td>TIAs of brain stem and cerebellum, producing binocular visual disturbances, vertigo, dysarthria, and “drop attacks” (falling down without loss of consciousness) (less common than carotid TIA)</td>
</tr>
<tr>
<td></td>
<td>Innominate (brachiocephalic) artery</td>
<td>Signs and symptoms of vertebrobasilar occlusion, indications of ischemia (claudication) of right arm, possible bruit over right side of neck</td>
</tr>
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<td></td>
<td>Subclavian artery</td>
<td>Subclavian steal syndrome characterized by backflow of blood from the brain through the vertebral artery on the same side as the occlusion, into the subclavian artery distal to the occlusion, clinical effects of vertebrobasilar occlusion and exercise-induced arm claudication, possible gangrene (usually limited to the digits)</td>
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<td></td>
<td>Mesenteric artery</td>
<td>Bowel ischemia, infarct necrosis, and gangrene; sudden, acute abdominal pain; nausea and vomiting; diarrhea; leukocytosis; shock due to massive intraluminal and plasma loss</td>
</tr>
<tr>
<td></td>
<td>Aortic bifurcation</td>
<td>Sensory and motor deficits (muscle weakness, numbness, paresthesia, paralysis), signs of ischemia (sudden pain; cold, pale legs with decreased or absent peripheral pulses) in both legs.</td>
</tr>
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<td></td>
<td>Iliac artery (Leriche's syndrome)</td>
<td>Intermittent claudication of lower back, buttocks, and thighs, relieved by rest; absent or reduced femoral or distal pulses; shiny, scaly skin, subcutaneous tissue loss, and no body hair on affected limb; nail deformities; increased capillary refill time; blanching of feet on elevation; possible bruit over femoral arteries; impotence in males</td>
</tr>
<tr>
<td></td>
<td>Femoral and popliteal arteries (associated with aneurysm formation)</td>
<td>Intermittent claudication of the calves on exertion; ischemic pain in feet; pretrophic pain (heralds necrosis and ulceration); leg pallor and coolness; shiny, scaly skin, subcutaneous tissue loss, and no body hair on affected limb; nail deformities; increased capillary refill time; blanching of feet on elevation; gangrene; no palpable pulses distal to occlusion (auscultation over affected area may reveal a bruit)</td>
</tr>
</tbody>
</table>

Electroencephalography and a computed tomography scan may be necessary to rule out brain lesions.

Treatment

In mild chronic disease, treatment usually consists of supportive measures: elimination of smoking, hypertension control, walking exercise, and foot and leg care. In carotid artery occlusion, antiplatelet therapy may begin with dipyridamole and aspirin. For those patients with intermittent claudication caused by chronic arterial occlusive disease, pentoxifylline may improve blood flow through the capillaries. This drug is particularly useful for poor surgical candidates.

Thrombolytics, such as urokinase, streptokinase, and alteplase, can dissolve clots and relieve the obstruction caused by a thrombus.

Acute arterial occlusive disease usually requires surgery, such as:

- **Embolectomy.** A balloon-tipped catheter is used to remove thrombotic material from the artery. Embolectomy is used mainly for mesenteric, femoral, or popliteal artery occlusion.
- **Thromboendarterectomy.** This involves the opening of the artery and removal of the obstructing thrombus and the medial layer of the arterial wall. Plaque deposits remain intact. Thromboendarterectomy is usually performed after angiography and is commonly used in conjunction with autogenous vein or Dacron bypass surgery (femoropopliteal or aortofemoral).
- **Atherectomy.** Plaque is excised using a drill or slicing mechanism.
Causes and pathophysiology

This disease affects the legs more commonly than the arms. Cerebral, visceral, and coronary vessels may also be affected. Incidence is highest among men of Asian medium-sized arteries (and sometimes the veins), resulting in decreased blood flow to the legs and feet. It's also called thromboangiitis obliterans.

Buerger's disease is an inflammatory, nonatheromatous occlusive condition that causes segmental lesions and subsequent thrombus formation in the small and medium-sized arteries (and sometimes the veins), resulting in decreased blood flow to the legs and feet. It's also called thromboangiitis obliterans.

Amputation may be necessary if arterial reconstructive surgery fails or if gangrene, uncontrollable infection, or intractable pain develops.

Other therapy includes heparin to prevent emboli (for embolic occlusion) and bowel resection after restoration of blood flow (for mesenteric artery occlusion).

Nursing diagnoses

Activity intolerance | Altered tissue perfusion (peripheral) | Diversional activity deficit | Impaired physical mobility | Impaired skin integrity | Ineffective individual coping | Knowledge deficit | Pain | Risk for infection

Key outcomes

The patient will report increased comfort and relief of pain.
The patient will maintain palpable pulses and collateral circulation.
The patient will maintain skin integrity.
The patient will maintain joint mobility and range of motion.
The patient will remain free from signs and symptoms of infection.
The patient will develop meaningful use of spare time with activity.

Nursing interventions

For chronic arterial occlusive disease:

- Prevent trauma to the affected extremity. Use minimal pressure mattresses, heel protectors, a foot cradle, or a footboard to reduce pressure that could lead to skin breakdown. Keep the arm or leg warm but never use heating pads. If the patient is wearing socks, remove them frequently to check the skin.
- Avoid using restrictive clothing, such as antiembolism stockings.
- Administer analgesics, as ordered, to relieve pain.
- Allow the patient to express fears and concerns, and help him identify and use effective coping strategies.

For preoperative care during an acute episode:

- Assess the patient's circulatory status by checking for the most distal pulses and by inspecting his skin color and temperature.
- Administer analgesics for pain as needed.
- Administer aminophylline or aminophylline by continuous I.V. drip as ordered. Use an infusion monitor or pump to ensure the proper flow rate.
- Wrap the patient's affected foot in soft cotton batting, and reposition it frequently to prevent pressure on any one area. Strictly avoid elevating or applying heat to the affected leg.
- Watch for signs of fluid and electrolyte imbalance, and monitor intake and output for signs of renal failure (such as urine output of less than 30 ml/hour).
- If the patient has carotid, innominate, vertebral, or subclavian artery occlusion, monitor him for signs of cerebrovascular accident, such as numbness in an arm or a leg and intermittent blindness.

For postoperative care:

- Monitor the patient's vital signs. Continuously assess his circulatory function by assessing skin color and temperature and by checking for distal pulses. In charting, compare earlier assessments and observations. Watch closely for signs of hemorrhage (such as tachycardia and hypotension), and check dressings for excessive bleeding.
- In carotid, innominate, vertebral, or subclavian artery occlusion, assess the patient's neurologic status frequently for changes in level of consciousness, pupil size, and muscle strength.
- In mesenteric artery occlusion, connect a nasogastric tube to low intermittent suction. Monitor intake and output (low urine output may indicate damage to renal arteries during surgery). Check bowel sounds for the return of peristalsis. Increasing abdominal distention and tenderness may indicate extension of bowel ischemia with resulting gangrene, necessitating further excision, or it may indicate peritonitis.
- In saddle block occlusion, check distal pulses for adequate circulation. Watch for signs of renal failure and mesenteric artery occlusion (severe abdominal pain), and for cardiac arrhythmias, which may precipitate embolus formation.
- If I.P.T.C.A was performed, sheath (catheter) care must be done. The line must be kept open with a heparin infusion; monitor the insertion site for bleeding. Keep the catheterized leg immobile, and keep the patient on strict bed rest. Monitor and record pulses in the catheterized leg. Provide analgesics for back pain associated with catheter placement.
- In iliac artery occlusion, monitor urine output for signs of renal failure from decreased perfusion to the kidneys as a result of surgery. Provide meticulous catheter care.
- In both femoral and popliteal artery occlusion, assist with early ambulation, and don't allow the patient to sit for an extended period.
- When caring for a patient who has undergone amputation, check the stump carefully for drainage. If drainage occurs, note and record its color and amount, and the time. Elevate the stump, as ordered, and administer adequate analgesics. Because phantom limb pain is common, explain this phenomenon to the patient.

Patient teaching

When preparing the patient for discharge, instruct him to watch for signs of recurrence (such as pain, pallor, numbness, paralysis, or absence of pulse) that can result from graft occlusion or occlusion at another site. Caution against wearing constrictive clothing, crossing her legs, or wearing garters. Tell her to avoid "bumping" injuries to affected limbs.

- Warn the patient to avoid all tobacco products.
- Tell the patient to avoid temperature extremes. If he must go outside in the cold, remind him to dress warmly and take special care to keep his feet warm.
- Instruct the patient to wash his feet daily and inspect them for signs of injury or infection. Remind him to report any abnormalities to the doctor.
- Advise the patient to wear sturdy, properly fitting shoes. Refer him to a podiatrist for any foot problems.
- Teach the patient about preventive measures, such as smoking-cessation programs, regular exercise, weight control, reduction of dietary fat intake, and avoidance of pressure and constriction to extremities. These measures may reduce the risk of arterial occlusive disease, especially in patients with histories of cardiovascular disease.

Buerger's disease

Buerger's disease is an inflammatory, nonatheromatous occlusive condition that causes segmental lesions and subsequent thrombus formation in the small and medium-sized arteries (and sometimes the veins), resulting in decreased blood flow to the legs and feet. It's also called thromboangiitis obliterans.

This disease affects the legs more commonly than the arms. Cerebral, visceral, and coronary vessels may also be affected. Incidence is highest among men of Asian and Jewish ancestry, ages 20 to 40, who smoke heavily.

Causes and pathophysiology
Although the cause of Buerger's disease is unknown, a definite link exists to smoking and an increased incidence of human leukocyte antigen (HLA)-B5 and HLA-A9, suggesting a hypersensitivity reaction to nicotine.

In the initial stages of the disease, polymorphonuclear leukocytes infiltrate the walls of the small and medium-sized arteries and veins. The internal elastic lamina is preserved, and a thrombus may develop in the vascular lumen. As the disease progresses, mononuclear cells, fibroblasts, and giant cells replace the neutrophils. In later stages, perivascular fibrosis and recanalization occur.

Complications

Impaired tissue perfusion can cause ulcerations and poor wound healing, possibly leading to amputation if gangrene and systemic infection occur.

Assessment findings

The patient with Buerger's disease typically complains of painful, intermittent claudication of the instep, which is aggravated by exercise and relieved by rest. During exposure to low temperature, the feet initially become cold and numb and appear cyanotic; later, they redden, become hot, and tingle. Occasionally, Buerger's disease also affects the hands, possibly resulting in severe digital ischemia, trophic nail changes, painful fingertip ulcerations, and gangrene.

Palpation of peripheral pulses reveals normal brachial and popliteal pulses but absent or diminished radial, ulnar, or tibial pulses.

Late in the disease, the patient may experience migratory superficial vein thrombophlebitis, peripheral ulceration, muscle atrophy, and gangrene.

Diagnostic tests

Doppler ultrasonography may show diminished circulation in the peripheral vessels. Plethysmography helps to detect decreased circulation in the peripheral vessels.

Arteriography helps locate lesions and rules out atherosclerosis. Smooth tapering segmental lesions in the distal vessels and collateral vessels at the site of vascular occlusion are characteristic findings.

Biopsy of the affected vessel can confirm the diagnosis.

Treatment

Abstention from smoking tobacco is essential. An exercise program that uses gravity to fill and drain the blood vessels may also help in mild to moderate disease. Severe disease may require a lumbar sympathectomy or arterial bypass to increase blood supply to the skin. Parenteral or oral antibiotics may be used to treat secondary infections. Amputation may be necessary for nonhealing ulcers, intractable pain, or gangrene.

Nursing diagnoses

- Activity intolerance
- Altered role performance
- Altered tissue perfusion (peripheral)
- Anxiety
- Impaired tissue integrity
- Ineffective individual coping
- Ineffective thermoregulation
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain adequate temperature.
- The patient will develop adequate coping mechanisms.
- The patient will maintain tissue integrity.
- The patient will carry out previous roles within the limitations of the disease process.

Nursing interventions

- If the patient has ulcers and gangrene, enforce bed rest, and use a padded footboard or bed cradle to prevent pressure from bed linens. Protect the feet with soft padding. Wash them gently with a mild soap and tepid water, rinse thoroughly, and pat dry with a soft towel.
- Administer antibiotics, as ordered, and document the condition of ulceration daily.
- Provide emotional support. If necessary, refer the patient for psychological counseling to help him cope with restrictions imposed by this chronic disease.
- If the patient has undergone amputation, assess rehabilitative needs, especially regarding changes in body image. Refer him to a physical therapist, an occupational therapist, and the social service department, as needed.

Patient teaching

- Strongly urge the patient to quit smoking to enhance the effectiveness of treatment. If necessary, refer him to a self-help group or a psychologist.
- Warn the patient to avoid precipitating factors, such as stress, exposure to extreme temperatures, and trauma.
- Teach proper foot care, especially the importance of wearing well-fitting shoes and cotton or wool socks. Show the patient how to inspect his feet daily for cuts, abrasions, and signs of skin breakdown, such as redness and soreness. Remind him to seek medical attention immediately after any trauma.

FEMORAL AND POPLITEAL ANEURYSMS

Because femoral and popliteal aneurysms occur in the two major peripheral arteries, they're also known as peripheral arterial aneurysms. They may be fusiform (spindle-shaped) or saccular (pouchlike). Fusiform types are three times more common. They may be singular or multiple segmental lesions, in many instances affecting both legs, and may accompany other arterial aneurysms located in the abdominal aorta or iliac arteries.

This condition is most common in men over age 50. Elective surgery before complications arise greatly improves the prognosis.

Causes

Femoral and popliteal aneurysms usually result from progressive atherosclerotic changes in the arterial walls (medial layer). Rarely, they result from congenital weakness in the arterial wall. They may also result from trauma (blunt or penetrating), bacterial infection, or peripheral vascular reconstructive surgery (which causes “suture line” aneurysms, also called false aneurysms, whereby a blood clot forms a second lumen).

Complications

If thrombosis, emboli, or gangrene occurs, poor tissue perfusion to areas distal to the aneurysm may require amputation.

Assessment findings
The patient may complain of pain in the popliteal space when a popliteal aneurysm is large enough to compress the medial popliteal nerve. Inspection may reveal edema and venous distention if the vein is compressed.

Femoral and popliteal aneurysms can produce signs and symptoms of severe ischemia in the leg or foot resulting from acute thrombosis within the aneurysmal sac, embolization of mural thrombus fragments and, rarely, rupture.

In acute aneurysmal thrombosis, the patient may complain of severe pain. Inspection may reveal distal petechial hemorrhages from aneurysmal emboli. The affected leg or foot may show loss of color. Palpation of the affected leg or foot may indicate coldness and a loss of pulse. Gangrene may develop.

Bilateral palpation that reveals a pulsating mass above or below the inguinal ligament in femoral aneurysm and behind the knee in popliteal aneurysm usually confirms the diagnosis. When thrombosis has occurred, palpation detects a firm, nonpulsating mass.

Diagnostic tests

Arteriography or ultrasonography may help resolve doubtful situations. Arteriography may also detect associated aneurysms, especially those in the abdominal aorta and the iliac arteries. Ultrasonography may also help determine the size of the femoral or popliteal artery.

Treatment

Femoral and popliteal aneurysms require surgical bypass and reconstruction of the artery, usually with an autogenous saphenous vein graft replacement. Arterial occlusion that causes severe ischemia and gangrene may require leg amputation.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (cardiopulmonary, peripheral)
- Defensive coping
- Denial
- Diversional activity deficit
- Impaired physical mobility
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes

- The patient will maintain pulses and adequate circulation distal to damaged aneurysm site.
- The patient will express feelings of increased comfort and decreased pain.
- Skin integrity will remain intact.
- The patient will remain free from signs and symptoms of infection.
- The patient will carry out activities of daily living without excess fatigue or exhaustion.

Nursing interventions

Before arterial surgery:

- Assess and record the patient's circulatory status, noting location and quality of peripheral pulses in the affected leg.
- Administer prophylactic antibiotics or anticoagulants as ordered.

After arterial surgery:

- Monitor carefully for early signs of thrombosis or graft occlusion (such as loss of pulse, decreased skin temperature and sensation, and severe pain) and infection (fever).
- Palpate distal pulses at least every hour for the first 24 hours and then as often as ordered. Correlate these findings with the preoperative circulatory assessment. Mark the sites on the patient's skin where pulses are palpable to facilitate repeated checks.
- Help the patient walk soon after surgery to prevent venous stasis and, possibly, thrombus formation.

Patient teaching

- Discuss expected postoperative procedures, review the explanation of the surgery, and answer the patient's questions.
- Tell the patient to immediately report any recurrence of symptoms because the saphenous vein graft replacement can fail or another aneurysm may develop.
- Explain to the patient how to apply elastic stockings. Warn against wearing constrictive apparel.
- If the patient is receiving anticoagulants, suggest measures to prevent accidental bleeding, such as using an electric razor. Tell the patient to report any signs of bleeding immediately (for example, bleeding gums, tarry stools, and easy bruising). Explain the importance of follow-up blood studies to monitor anticoagulant therapy. Warn the patient to avoid trauma, tobacco, and aspirin.

RAYSNAUD'S DISEASE

Raynaud's disease—also known as vasospastic arterial disease—is one of several primary arteriospastic disorders. These disorders are characterized by episodic vasospasm in the small peripheral arteries and arterioles precipitated by exposure to cold or stress.

Raynaud's disease occurs bilaterally and usually affects the hands or, less commonly, the feet and, rarely, the earlobes and the tip of the nose. The disease is five times more common in females than in males, particularly between late adolescence and age 40. The disorder is benign, requiring no specific treatment and with no serious sequelae.

Raynaud's phenomenon, however, is a condition commonly associated with several connective tissue disorders, such as scleroderma, systemic lupus erythematosus, and polymyositis. The concurrent disorders have a progressive course, leading to ischemia, gangrene, and amputation. (For other disorders and conditions associated with Raynaud's phenomenon, see Causes of Raynaud's phenomenon.)

Causes

Although the cause is unknown, several conditions account for the reduced digital blood flow: intrinsic vascular wall hyperactivity to cold, ineffective basal heat production, increased vasomotor tone from sympathetic stimulation, stress, and an antigen-antibody immune response (the most probable theory because abnormal immunologic test results accompany Raynaud's phenomenon).

Complications

Severe, persistent vasoconstriction can lead to ischemia, gangrene, and amputation. Although extremely uncommon, full-thickness tissue necrosis and gangrene necessitate amputation of one or more phalanges.

Assessment findings

The patient with Raynaud's disease may complain of skin color changes induced by cold or stress.

The response to cold and stress is typically triphasic. Initially, the skin of affected areas appears markedly pale from severe vasoconstriction. During this phase, the
patient may complain of numbness and tingling.

In the second phase, the skin appears cyanotic, resulting from dilation of cutaneous arterioles and venules.

Because vasoconstriction is diminished, reactive hyperemia results, so the skin in the third phase appears red and feels warm. During this phase, the patient may complain of a throbbing, burning, painful sensation.

Between attacks, the affected areas usually appear normal, although they may feel cool and perspire excessively. In long-standing disease, you may notice trophic changes, such as sclerodactyly and ulcerations.

**Diagnostic tests**

Diagnosis is based primarily on presenting symptoms. Before Raynaud's phenomenon can be diagnosed, secondary disease processes, such as chronic arterial occlusive disease and connective tissue disease, must be ruled out.

Arteriography and digital photoplethysmography may also help diagnose the presence of Raynaud's phenomenon.

**Treatment**

Initially, treatment consists of avoidance of cold, mechanical, or chemical injury; cessation of smoking; and reassurance that symptoms are benign. Because adverse reactions to drugs, especially vasodilators, may be more bothersome than the disease itself, drug therapy is reserved for unusually severe signs and symptoms. Such therapy may include phenoxybenzamine, nifedipine, reserpine, or guanethidine combined with prazosin. Biofeedback therapy may be useful if signs and symptoms are caused by stress.

**CULTURAL TIP** Members of some cultures routinely practice various stress reduction techniques. Ask about your patient's preferred method for reducing stress. For example, many find meditation and yoga helpful, especially with ongoing practice.

Sympathectomy may be helpful when conservative treatment fails to prevent ischemic ulcers (occurring in less than 25% of patients).

**Nursing diagnoses**

- Altered role performance
- Altered tissue perfusion (peripheral)
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective individual coping
- Ineffective thermoregulation
- Knowledge deficit
- Pain

**Key outcomes**

- The patient will express feelings of increased comfort and decreased pain.
- The patient will maintain collateral circulation.
- The patient will maintain skin integrity.
- The patient will assume as many previous roles (prior to disease onset) as possible.
- The patient will demonstrate effective coping skills.
- The patient will maintain adequate temperature.

**Nursing interventions**

- If signs and symptoms are caused by stress, help the patient identify stress-producing areas of her life, and help her identify and use effective coping strategies. If appropriate, refer her to a biofeedback program to help control signs and symptoms related to stress.
- Provide psychological support and reassurance to allay the patient's fear of amputation and disfigurement.
- Evaluate the patient's occupation and its effect on symptom occurrence. If needed, refer the patient to occupational rehabilitation to prevent progression to untreatable complications.

**Patient teaching**

- Warn against exposure to the cold. Tell the patient to wear mittens or gloves in cold weather or when handling cold items or defrosting the freezer.
- Advise the patient to avoid stress and to stop smoking. Refer her to a stop-smoking program, if needed.
- Instruct the patient to inspect her skin frequently and to seek immediate care for signs of skin breakdown or infection.
- Teach the patient about prescribed drugs, their proper use, and their adverse effects. Tell her to report any adverse effects to the doctor.

**Causes of Raynaud's phenomenon**
In primary or idiopathic Raynaud's phenomenon, more than 50% of patients have Raynaud's disease. Raynaud's phenomenon may also occur secondary to the following diseases and conditions as well as with the use of certain drugs.

### Collagen vascular disease
- Dermatomyositis
- Polymyositis
- Rheumatoid arthritis
- Scleroderma
- Systemic lupus erythematosus

### Arterial occlusive disease
- Acute arterial occlusion
- Atherosclerosis of the extremities
- Thoracic outlet syndrome
- Thromboangiitis obliterans

### Neurologic disorders
- Carpal tunnel syndrome
- Cerebrovascular accident
- Invertebral disk disease
- Poliomyelitis
- Spinal cord tumors
- Syringomyelia

### Blood dyscrasias
- Cold agglutinins
- Cryofibrinogenemia
- Myeloproliferative disorders
- Waldenström's disease

### Trauma
- Cold injury
- Electric shock
- Hammering
- Keyboarding
- Piano playing
- Vibration injury

### Drugs
- Beta-adrenergic blocking agents
- Bleomycin
- Cisplatin
- Ergot derivatives such as ergotamine
- Methysergide
- Vinblastine

### Other
- Pulmonary hypertension

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**THORACIC AORTIC ANEURYSM**

Thoracic aortic aneurysm is a potentially life-threatening disorder characterized by abnormal widening of the ascending, transverse, or descending part of the aorta. The aneurysm may be saccular, an outpouching of the arterial wall, with a narrow neck, involving only a portion of the vessel circumference; or fusiform, a spindle-shaped enlargement, encompassing the entire aortic circumference.

Dissection of the aneurysm is the circumferential or transverse tear of the aortic wall intima, usually within the medial layer. It occurs in about 60% of patients, is usually an emergency, and has a poor prognosis. (See [Classifying aortic dissection](#)).

The ascending thoracic aorta is the most common site for the aneurysm, which occurs predominantly in men under age 60 who have coexisting hypertension. Descending thoracic aortic aneurysms are most common in younger patients who have had chest trauma.

### Causes

Commonly, ascending thoracic aortic aneurysm results from atherosclerosis, which weakens the aortic wall and gradually distends the lumen in this area. It's also closely associated with cigarette smoking and hypertension.

Descending thoracic aortic aneurysm usually occurs after blunt chest trauma that shears the aorta transversely (acceleration-deceleration injury), such as in a motor vehicle accident, or a penetrating chest injury such as a knife wound. It also may be caused by hypertension.

Mycotic aneurysm develops from staphylococcal, streptococcal, or salmonella infections, usually at an atherosclerotic plaque.

Cystic medial necrosis caused by degeneration of the collagen and elastic fibers in the media of the aorta causes aneurysms during pregnancy and in patients with hypertension and Marfan syndrome. However, it can also be the cause without any underlying condition.

Other causes include congenital disorders, such as coarctation of the aorta, syphilis infection, and rheumatic vasculitis.

### Complications

Some aneurysms progress to serious and, eventually, lethal complications, such as rupture of untreated thoracic dissecting aneurysm into the pericardium, with resulting cardiac tamponade.
Assessment findings

Thoracic aortic aneurysms fail to produce signs and symptoms until they expand and begin to dissect. Pain and other symptoms result from compression of the surrounding structures or from dissection of the aneurysm. (See Clinical characteristics of thoracic dissection.)

The patient may complain of hoarseness, dyspnea, throat pain, dysphagia, and a dry cough when a transverse aneurysm compresses the surrounding structures. Dissection of the aneurysm causes sudden pain and possibly syncope.

In dissecting ascending aneurysm, the patient may complain of pain with a boring, tearing, or ripping sensation in the thorax or the right anterior chest. It may extend to the neck, shoulders, lower back, and abdomen but seldom radiates to the jaw and arms. The pain is most intense at its onset and is commonly misdiagnosed as a transmural myocardial infarction (MI).

In dissecting descending aneurysm, the pain is sharp, tearing, and located between the shoulder blades, and in many cases radiates to the chest.

In a patient with a thoracic aortic aneurysm, you may find pallor, diaphoresis, dyspnea, cyanosis, leg weakness or transient paralysis, and an abrupt onset of intermittent neurologic deficits. Palpation of peripheral pulses in dissecting ascending aneurysm may disclose abrupt loss of radial and femoral pulses and right and left carotid pulses. In dissecting descending aneurysm, carotid and radial pulses may be present and equal bilaterally.

Percussion of the chest may reveal an increasing area of flatness over the heart, suggesting cardiac tamponade and hemopericardium. Auscultation of the heart in dissecting ascending aneurysm may disclose a murmur of aortic insufficiency, a diastolic murmur, and (if hemopericardium is present) a pericardial friction rub. The blood pressure may be normal or significantly elevated, with a large difference in systolic blood pressure between the right and left arms.

In dissecting descending aneurysm, systolic blood pressure is equal bilaterally, and you hear no murmur of aortic insufficiency or pericardial friction rub. You may detect bilateral crackles and rhonchi if pulmonary edema is present.

Diagnostic tests

In an asymptomatic patient, the diagnosis commonly occurs accidentally, through posteroanterior and oblique chest X-rays showing widening of the aorta and mediastinum.

Classifying aortic dissection

These drawings illustrate the DeBakey classification of aortic dissections (shaded areas) according to location. Dissections can also be classified by their location in relation to the aortic valve. Thus, types I and II are proximal; type III, distal.

Type I

Type I, the most common and lethal type of dissection, intimal tearing occurs in the ascending aorta, and the dissection extends into the descending aorta.

Type II

In type II, which appears most commonly with Marfan syndrome, dissection is limited to the ascending aorta.

Type III

Type III dissection includes two formations. In the first, type IIIa, the intimal tear is located in the descending aorta with distal propagation of the dissection that is confined to the thorax. The second, type IIIb, has the same origin site, but may extend beyond the diaphragm.

Type IIIa
Several tests can help confirm the aneurysm:
- Aortography, the most definitive test, shows the lumen of the aneurysm, its size, and its location.
- Magnetic resonance imaging and computed tomography scanning help confirm and locate the presence of aortic dissection.
- Electrocardiography helps rule out the presence of MI as the cause of the symptoms, and echocardiography may help identify dissecting aneurysm of the aortic root.
- Transesophageal echocardiography can be used to measure the aneurysm in both the ascending and the descending aorta.
- Hemoglobin levels may be normal or decreased, resulting from blood loss from a leaking aneurysm.

### Treatment

For long-term treatment, beta-adrenergic blockers and other agents can control hypertension and cardiac output. In an emergency, antihypertensives such as nitroprusside, negative inotropic agents such as labetalol, oxygen for respiratory distress, narcotics for pain, I.V. fluids; and whole blood transfusions, if needed, may be used.

### ADVANCED PRACTICE

#### Clinical characteristics of thoracic dissection

<table>
<thead>
<tr>
<th>Character of pain</th>
<th>ASCENDING AORTA</th>
<th>DESCENDING AORTA</th>
<th>TRANSVERSE AORTA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Severe, boring, ripping, extending to neck, shoulders, lower back, and abdomen (rarely to jaw and arms); more severe on right side</td>
<td>Sudden onset; sharp, tearing, usually between the shoulder blades; may radiate to the chest; most diagnostic feature</td>
<td>Sudden onset; sharp, boring, tearing; radiates to shoulders</td>
<td></td>
</tr>
</tbody>
</table>

#### Others symptoms and effects

- If dissection involves carotid arteries, abrupt onset of neurologic deficit (usually intermittent); bradycardia, aortic insufficiency, and hemopericardium detected by pericardial friction rub; unequal intensity of right and left carotid pulses and radial pulses; difference in blood pressure, especially systolic, between right and left arms
- Aortic insufficiency without murmur, hemopericardium, or pleural friction rub; carotid and radial pulses and blood pressure in both arms typically equal
- Hoarseness, dyspnea, pain, dysphagia, and dry cough due to compression of surrounding structures

#### Diagnostic features

<table>
<thead>
<tr>
<th>Chest X-ray</th>
<th>ASCENDING AORTA</th>
<th>DESCENDING AORTA</th>
<th>TRANSVERSE AORTA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Best diagnostic tool; shows widening of mediastinum, enlargement of ascending aorta</td>
<td>Widening of mediastinum; descending aorta larger than ascending section</td>
<td>Widening of mediastinum; descending aorta larger than ascending section; widened transverse arch</td>
<td></td>
</tr>
<tr>
<td>Aortography</td>
<td>False lumen; narrowing of lumen of aorta in descending section</td>
<td>False lumen; narrowing of lumen of aorta in ascending section</td>
<td></td>
</tr>
</tbody>
</table>

#### Treatment

- Surgical repair needed; this is a medical emergency that requires immediate aggressive treatment to reduce blood pressure (usually with nitroprusside or trimethaphan)
- Surgical repair required but less urgent than for the ascending dissection; to control hypertension, nitroprusside and propranolol may be used if bradycardia and heart failure are absent
- Immediate surgical repair (mortality as high as 50%). control of hypertension

In dissecting ascending aortic aneurysm—an extreme emergency—surgical resection of the aneurysm can restore normal blood flow through a Dacron or Teflon graft replacement. With aortic valve insufficiency, surgery consists of replacing the aortic valve.

Postoperative measures include careful monitoring and continuous assessment in the intensive care unit, antibiotics, insertion of endotracheal and chest tubes, ECG monitoring and, in many instances, pulmonary artery catheterization and monitoring.

### Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary, renal)
- Anxiety
- Decreased cardiac output
- Hopelessness
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for infection
**Key outcomes**
- The patient will maintain adequate cardiac output and hemodynamic stability.
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort and decreased pain.
- The patient will express feelings of hope.
- The patient will maintain adequate fluid volume.

**Nursing interventions**
- In a nonemergency situation when a patient is diagnosed with a thoracic aneurysm, allow him to express his fears and concerns. Help him identify and use effective coping strategies.
- Offer the patient and family psychological support. Answer all questions honestly, and provide reassurance.
- In an acute situation, monitor blood pressure, pulmonary artery wedge pressure (PAWP), and central venous pressure. Assess pain, breathing, and carotid, radial, and femoral pulses.
- Give analgesics to relieve pain as ordered.
- Make sure laboratory tests include a complete blood count with differential, electrolyte measurements, typing and crossmatching for whole blood, arterial blood gas analyses, and urinalysis.
- Insert an indwelling urinary catheter to monitor hourly outputs. Administer dextrose 5% in water or lactated Ringer's solution, and antibiotics as ordered. Carefully monitor nitroprusside I.V.; use a separate I.V. line for infusion. Adjust the dose by slowly increasing the infusion rate. Meanwhile, check blood pressure every 5 minutes until it stabilizes. With suspected bleeding from an aneurysm, give whole blood transfusions as ordered.

**After repair of thoracic aneurysm:**
- Carefully assess the patient's level of consciousness. Monitor vital signs, pulmonary artery and central venous pressures, PAWP, pulse rate, urine output, and pain.
- Check respiratory function. Carefully observe and record type and amount of chest tube drainage, and frequently assess heart and lung sounds.
- Monitor I.V. therapy and intake and output to determine the adequacy of renal function.
- Administer analgesics as ordered, especially before the patient performs breathing exercises or is moved.
- After stabilization of vital signs, encourage and assist the patient in turning, coughing, and deep breathing. If necessary, provide intermittent positive-pressure breathing to promote lung expansion. Help the patient walk as soon as he's able.
- Watch for signs of infection, especially fever, and excessive drainage on the dressing. Monitor for signs that resemble those of the initial dissecting aneurysm, suggesting a tear at the graft site.
- Assist with range-of-motion exercises of legs to prevent thromboemboli from venostasis during prolonged bed rest.

**Patient teaching**
- Explain any diagnostic tests. If surgery is scheduled, explain the procedure and expected postoperative care (I.V. lines, endotracheal and drainage tubes, cardiac monitoring, and ventilation).
- Before discharge, ensure compliance with antihypertensive therapy by explaining the need for such drugs and the expected adverse effects. Teach the patient how to monitor his blood pressure. Refer him to community agencies for continued support and assistance as needed.
- Direct the patient to call the doctor immediately if he has any sharp pain in the chest or back of the neck.

**Thrombophlebitis**
Thrombophlebitis is an acute condition characterized by inflammation and thrombus formation. It may occur in deep or superficial veins. Thrombophlebitis typically occurs at the valve cusps because venous stasis encourages accumulation and adherence of platelet and fibrin. It usually begins with localized inflammation alone (phlebitis), but such inflammation rapidly provokes thrombus formation. Rarely, venous thrombosis develops without associated inflammation of the vein (phlebothrombosis).

Deep vein thrombophlebitis affects small veins, such as the lesser saphenous vein, or large veins, such as the vena cava and the iliac, femoral, and popliteal veins. It's more serious than superficial vein thrombophlebitis because it affects the veins deep in the leg musculature that carry 90% of the venous outflow from the leg. (See Major venous pathways of the leg.)
The incidence of deep vein thrombophlebitis involving the subclavian vein is increasing with the increased use of subclavian vein catheters. Some hospitalized patients are more at risk than others; however, the risk of developing deep vein thrombophlebitis increases dramatically after age 40.

**Major venous pathways of the leg**

Thrombophlebitis can occur in any leg vein. It most commonly occurs at valve sites.

Superficial vein thrombophlebitis is usually self-limiting and, because the superficial veins have fewer valves than the deep veins, is less likely to cause complications.

**Causes**
Deep vein thrombophlebitis may be idiopathic, but it usually results from endothelial damage, accelerated blood clotting and reduced blood flow, such as in predisposing factors of prolonged bed rest, trauma, surgery, childbirth, and use of oral contraceptives such as estrogens. It's also more likely to occur in the presence
of certain diseases, treatments, injuries, or other factors, such as the following:

- hypercoagulable states—cigarette smoking; circulating lupus anticoagulant; deficiencies of antithrombin III, protein C, or protein S; disseminated intravascular coagulation; estrogen use; dysfibrinogenemia; myeloproliferative diseases; and systemic infection
- intimal damage—infection, infusion of irritating I.V. solutions, trauma, or venipuncture
- neoplasms—of the lung, ovary, pancreas, stomach, testicles, or urinary tract
- surgery—abdominal, genitourinary, orthopedic, or thoracic
- fracture—of the spine, pelvis, femur, or tibia
- venous stasis—acute myocardial infarction, heart failure, dehydration, immobility, incompetent vein valves, postoperative convalescence, or cerebrovascular accident
- venulitis—Behcet's disease, homocystinuria, or thromboangiitis obliterans
- other—pregnancy or previous deep vein thrombosis.

Superficial thrombophlebitis commonly begins with localized inflammation alone (phlebitis), but such inflammation rapidly provokes thrombus formation. Rarely, venous thrombosis develops without association of the vein (phlebothrombosis). Causes include trauma, infection, I.V. drug abuse, and chemical irritation due to the extensive use of the I.V. route for medications and diagnostic tests.

Complications

The major complications of thrombophlebitis are pulmonary embolism and chronic venous insufficiency (See Dealing with chronic venous insufficiency.)

Assessment findings

In both deep vein and superficial vein thrombophlebitis, clinical features vary with the site of inflammation and length of the affected vein. Up to 50% of patients with deep vein thrombophlebitis may be asymptomatic, but others may complain of some tenderness, aching, or severe pain in the affected leg or arm, fever, chills, and malaise. Complete your physical examination carefully because much of the patient's subsequent care depends on your findings.

Inspection may reveal redness, swelling, and cyanosis of the affected leg or arm. Some patients with deep vein thrombophlebitis of a leg may have a positive Homans' sign (pain on dorsiflexion of the foot), but this is considered an unreliable sign. A positive cuff sign (elicited by inflating a blood pressure cuff until pain occurs) may be present in deep vein thrombophlebitis of either the arm or leg.

When palpated, the affected leg or arm may feel warm.

Patients with superficial vein thrombophlebitis may also be asymptomatic, or they may complain of pain localized to the thrombus site. Inspection may disclose redness and swelling at the site and surrounding area. When palpated, the area feels warm, and a tender, hard cord extends over the affected vein's length.

Extensive vein involvement may cause lymphadenitis.

Physical examination aids the differential diagnosis, especially in superficial thrombophlebitis. The initial findings are redness and warmth over the affected area, palpable veins, and pain during palpation or compression.

Diagnostic tests

Diagnosis must rule out arterial occlusive disease, lymphangitis, cellulitis, and myositis. Diagnosis of superficial vein thrombophlebitis is based on physical findings, whereas diagnosis of deep vein thrombophlebitis is based on the following characteristic test findings:

- Doppler ultrasonography identifies reduced blood flow to a specific area and any obstruction to venous flow, particularly in iliofemoral deep vein thrombophlebitis.
- Plethysmography shows decreased circulation distal to the affected area; it's more sensitive than ultrasonography in detecting deep vein thrombophlebitis.
- Phlebography usually confirms the diagnosis and shows filling defects and diverted blood flow.

Treatment

In deep vein thrombophlebitis, treatment includes bed rest, with elevation of the affected arm or leg; application of warm, moist compresses to the affected area; and analgesics. After the acute episode subsides, the patient may begin to ambulate while wearing antiembolism stockings (applied before he gets out of bed).

Treatment may include anticoagulants (initially, heparin; later, warfarin) to prolong clotting time. However, the full anticoagulant dose must be discontinued during any surgery to avoid the risk of hemorrhage. After some types of surgery, especially major abdominal or pelvic operations, prophylactic doses of anticoagulants may reduce the risk of deep vein thrombophlebitis.

For lysis of acute, extensive deep vein thrombophlebitis, treatment should include streptokinase or urokinase, if the risk of bleeding doesn't outweigh the potential benefits of thrombolytic treatment.

Rarely, deep vein thrombophlebitis may cause complete venous occlusion, which necessitates venous interruption through simple ligation to vein plication, or clipping. Embolectomy may be done if clots are being shed to the pulmonary and systemic vasculature and other treatment is unsuccessful. Caval interruption with transvenous placement of an umbrella filter can trap emboli, preventing them from traveling to the pulmonary vasculature.

Dealing with chronic venous insufficiency

Chronic venous insufficiency results from the valvular destruction of deep vein thrombophlebitis, usually in the iliac and femoral veins and occasionally in the saphenous veins. It's commonly accompanied by incompetence of the communicating veins of the ankle, causing increased venous pressure and fluid migration into the interstitial tissue.

Signs and symptoms

Chronic venous insufficiency causes chronic swelling of the affected leg from edema, leading to tissue fibrosis and induration, skin discoloration from extravasation of blood in subcutaneous tissue, and stasis ulcers around the ankle.

Treatment

Appropriate treatment for small stasis ulcers consists of bed rest, elevation of the legs, warm soaks, and antimicrobial therapy for infection.

Treatment to counteract increased venous pressure, the result of reflux from the deep venous system to superficial veins, may include compression dressings or a zinc gelatin boot (Unna's boot). This therapy begins after massive swelling subsides.

Large stasis ulcers unresponsive to conservative treatment may require excision and skin grafting. Care includes daily inspection to assess healing and measures similar to those for varicose veins.
Therapy for severe superficial vein thrombophlebitis may include an anti-inflammatory drug such as indomethacin along with antiembolism stockings, warm compresses, and elevating the patient's leg.

Nursing diagnoses

- Activity intolerance
- Altered tissue perfusion (peripheral, cardiopulmonary)
- Impaired skin integrity
- Pain
- Risk for infection
- Risk for injury

Key outcomes

- The patient will maintain collateral circulation.
- The patient will express feelings of comfort and decreased pain.
- Skin color and temperature will remain unchanged.
- The patient will maintain tissue perfusion and cellular oxygenation.
- The patient will reduce metabolic demands.
- The patient will remain free from signs and symptoms of infection.

PREVENTION

Preventing thrombophlebitis

The prevention of thrombophlebitis involves identifying those with increased risk factors and educating these individuals about prevention. Patients who are pregnant, taking birth control pills, or on estrogen replacement should be educated about the risk. Patients undergoing abdominal, orthopedic, or pelvic surgery, or those who are immobile for prolonged periods are at higher risk and should receive prophylactic therapies.

Nursing interventions

- Enforce bed rest as ordered, and elevate the patient's affected arm or leg. If you plan to use pillows for elevating the leg, place them so they support its entire length to avoid compressing the popliteal space.
- Apply warm compresses or a covered aquaremic K pad to increase circulation to the affected area and to relieve pain and inflammation. Give analgesics to relieve pain as ordered.
- Mark, measure, and record the circumference of the affected arm or leg daily, and compare this measurement with that of the other arm or leg. To ensure accuracy and consistency of serial measurements, mark the skin over the area, and measure at the same spot daily.
- Administer heparin I.V., as ordered, with an infusion monitor or pump to control the flow rate, if necessary.
- Measure partial thromboplastin time regularly for the patient on heparin therapy. Measure prothrombin time for the patient on warfarin (therapeutic anticoagulation values for both are 1½ to 2 times control values).
- Watch for signs and symptoms of bleeding, such as tarry stools, coffee-ground vomitus, and ecchymoses. Watch for oozing of blood at I.V. sites, and assess gums for excessive bleeding.
- Be alert for signs of pulmonary emboli (such as crackles, dyspnea, hemoptysis, sudden changes in mental status, restlessness, and hypotension).
- To prevent thrombophlebitis in high-risk patients, perform range-of-motion exercises while the patient is on bed rest, use intermittent pneumatic calf massage during lengthy surgical or diagnostic procedures, apply antembolism stockings postoperatively, and encourage early ambulation.
- Before discharge, emphasize the importance of follow-up blood studies to monitor anticoagulant therapy.
- If the patient is being discharged on heparin therapy, teach him or his family how to give subcutaneous injections. If he requires further assistance, arrange for a home health care nurse.
- Tell the patient to avoid prolonged sitting or standing to help prevent a recurrence.
- Teach the patient how to properly apply and use antiembolism stockings. Tell him to report any complications such as cold, blue toes. (See Preventing thrombophlebitis.)
- To prevent bleeding, encourage the patient to use an electric razor and to avoid medications that contain aspirin.

VARICOSE VEINS

Varicose veins are dilated, tortuous veins, engorged with blood, which result from improper venous valve function. They can be either primary or secondary. Primary varicose veins originate in the superficial veins—the saphenous veins and their branches; secondary varicose veins occur in the deep and perforating veins. (See How varicose veins develop.)

Primary varicose veins tend to run in families, affect both legs, and are twice as common in women as in men. Usually, secondary varicose veins only occur in one leg. Both types are more common in middle adulthood.

Causes

Primary varicose veins can result from congenital weakness of the valves or venous wall; from conditions that produce prolonged venous stasis, such as pregnancy or wearing tight clothing; or from occupations that necessitate standing for an extended period. Secondary varicose veins result from disorders of the venous system, such as deep vein thrombophlebitis, trauma, and occlusion.

Complications

Long-standing varicose veins produce venous insufficiency and venous stasis ulcers, particularly around the ankles.

Assessment findings

The patient with varicose veins may be asymptomatic or complain of mild to severe leg symptoms, including a feeling of heaviness that worsens in the evening and in warm weather; cramps at night; diffuse, dull aching after prolonged standing or walking; aching during menses; and fatigue. Exercise may relieve symptoms because venous return improves.

Inspection of the affected leg reveals dilated, purplish, ropelike veins, particularly in the calf. Deep vein incompetence causes orthostatic edema and stasis of the calves and ankles. Palpation may reveal nodules along affected veins and valve incompetence, which can be checked by the manual compression test and Trendelenburg's test.

To do the manual compression test, palpate the dilated vein with the fingertips of one hand. With the other hand, firmly compress the vein at a point at least 8" (20 cm) higher. Feel for an impulse transmitted to your lower hand. With competent saphenous valves, you don't detect an impulse. A palpable impulse indicates incompetent valves in a vein segment between your hands.

To do Trendelenburg's test (retrograde filling test), mark the distended veins with a pen while the patient stands. Then have him lie on the examination table and elevate his leg for 1 minute to drain the veins. Next, have him stand while you measure venous filling time. Competent valves take at least 30 seconds to fill. If the veins fill in less than 30 seconds, have the patient lie on the examination table again and elevate his leg for 1 minute. Then apply a tourniquet around his upper thigh. Next, have him stand. If leg veins still fill in less than 30 seconds, suspect an incompetent perforating vein and deep vein valves (functioning valves block retrograde
flow).

Now remove the tourniquet. If the veins fill again in less than 30 seconds, suspect incompetent superficial vein valves that allow backward blood flow.

To pinpoint incompetent valve location, repeat this procedure by applying the tourniquet just below the knee and then around the upper calf.

If the condition of the veins is chronic, the patient may show the complication of venous stasis ulcers. These ulcers need to be differentiated from arterial and diabetic ulcerations. (See Differential features of lower extremity ulcers.)

PATHOPHYSIOLOGY

How varicose veins develop

Varicose veins result when incompetent venous valves allow blood backflow and pooling. Normally, venous valves open and close smoothly and completely. This helps the blood along as it returns from the periphery to the heart.

NORMAL VENOUS VALVES (OPEN LEFT, CLOSED RIGHT)

In varicose veins, injury to the valves, defective valvular structure or function, or venous occlusion leads to improper valve closure, resulting in venous blood backflow. As pressure builds, valves become incompetent, causing still more backflow. Progressive blood pooling produces the characteristic leg-vein dilation and leads to disturbed tissue oxygen and nutrient exchange.

INCOMPETENT VENOUS VALVE

ADVANCED PRACTICE

Differential features of lower extremity ulcers

<table>
<thead>
<tr>
<th>FEATURE</th>
<th>ARTERIAL ULCERS</th>
<th>VENOUS ULCERS</th>
<th>DIABETIC ULCERS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Presenting symptoms</td>
<td>u Complaints of claudication when walking one to two blocks</td>
<td>u No claudication or pain at rest</td>
<td>u No pain</td>
</tr>
<tr>
<td></td>
<td>u Pain at rest frequently present</td>
<td>u Moderate ulcer pain</td>
<td>u Peripheral neuropathy present</td>
</tr>
<tr>
<td></td>
<td>u Moderate ulcer pain</td>
<td>u Ankle or leg swelling</td>
<td>u Diabetes</td>
</tr>
<tr>
<td></td>
<td>u Risk factors present (such as peripheral vascular disease)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Location and appearance</td>
<td>u Between toes and end of toes</td>
<td>u Ankle area</td>
<td>u Plantar and metatarsal pressure points</td>
</tr>
<tr>
<td></td>
<td>u Ulcer bed pale, edges even</td>
<td>u Brown pigmentation</td>
<td>u Ulcer pale, edges even</td>
</tr>
<tr>
<td></td>
<td>u Little granulation tissue</td>
<td>u Some granulation tissue</td>
<td>u Little granulation tissue</td>
</tr>
<tr>
<td></td>
<td>u Ulcer commonly deep</td>
<td>u Ulcer usually superficial</td>
<td>u Ulcer deep</td>
</tr>
</tbody>
</table>
### Assessment findings
- Feels cool or cold
- Decreased pulses
- Little or no hair on skin
- Pallor with leg elevation
- May be painful
- May have reduced sensation in foot
- Gangrene
- Ankle and foot edema
- Pulses palpable
- Skin thickened and dark
- Rubor when leg dependent
- Normal sensations
- Scarring from previous ulcers
- Feet cool or warm
- Pulses present
- Skin sometimes thin
- Decreased sensation
- Painless

### Treatment
- Surgical revascularization
- Trauma
- Prevention
- Infection prevention
- Patient education
- Avoid constriction
- Long-term wound care
- Infection prevention
- Patient education
- Avoid constriction
- Long-term wound care
- Infection prevention
- Patient education
- Diabetes control

### Diagnostic tests
Photoplethysmography, a noninvasive test, characterizes venous blood flow by noting changes in the skin's circulation.

Doppler ultrasonography quickly and accurately detects the presence or absence of venous backflow in deep or superficial veins.

Venous outflow and reflux phlebography can be used to detect deep venous occlusion.

Ascending and descending venography can demonstrate venous occlusion and patterns of collateral flow. It's an invasive test and not routinely used.

### Treatment
In mild varicose veins, treatment involves wearing elastic stockings, avoiding tight clothing and prolonged standing, exercising, and elevating the legs. Treatment of moderate varicose veins consists of wearing antiembolism stockings or elastic bandages. Severe varicose veins may require custom-fitted, surgical-weight stockings with graduated pressure (highest at the ankle, lowest at the top). An exercise program such as walking promotes muscle contraction and forces blood through the veins, thereby minimizing venous pooling.

Severe varicose veins may require stripping and ligation or, in patients who are poor surgical risks, injection of a sclerosing agent into small segments of affected veins.

### Nursing diagnoses
- Activity intolerance
- Altered body image
- Altered tissue perfusion (peripheral)
- Fatigue
- Impaired skin integrity
- Impaired tissue integrity
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury

### Key outcomes
- The patient will maintain adequate distal and collateral circulation.
- The patient's skin integrity will remain intact.
- The patient will express increased comfort and relief of pain.
- The patient will state feelings of increased energy.
- The patient will carry out activities of daily living without excess fatigue or discomfort.

### Nursing interventions
- After stripping and ligation or after injection of a sclerosing agent, administer analgesics as ordered to relieve pain.
- Frequently check circulation in toes (color and temperature), and observe elastic bandages for bleeding. When ordered, rewrap bandages at least once a shift, wrapping from toe to thigh, with the leg elevated. (See Preventing varicose veins.)

**ALERT** Watch for signs and symptoms of complications, such as sensory loss in the leg (which could indicate saphenous nerve damage), calf pain (which could indicate thrombophlebitis), and fever (a sign of infection).

### Patient teaching
- To promote comfort and minimize worsening of varicose veins, tell the patient to avoid wearing constrictive clothing.
- Tell the patient to elevate his legs above heart level when possible and to avoid prolonged standing or sitting.
- Teach the patient to position himself on the elastic, antiembolism, or compression stockings before getting out of bed in the morning. If he can't do that, tell him to lie with his legs raised for 1 minute and then to put on the stockings.
- Teach the patient to avoid injury to the lower legs, ankles, and feet and to observe for altered skin integrity of those areas. Have him report any problems to the doctor as soon as possible. Impaired tissue perfusion reduces the leg's healing ability and predisposes it to infection and further tissue damage.

### Prevention
**Preventing varicose veins**

Prevention involves identifying patients with increased risk factors, such as those in professions that require prolonged standing or time on the feet (nurses, surgeons, letter carriers, beauticians, teachers, and waiters). Other risk factors include obesity, heavy lifting, and pregnancy. People with these risk factors should be educated to rest with legs elevated periodically at work, wear supportive stockings, drink 2 to 3 L of fluid per day, and avoid crossing legs.

### Selected references


The respiratory system provides vital gas exchange by distributing air to the alveoli. Here, pulmonary capillary blood takes on oxygen (O\textsubscript{2}) and gives off carbon dioxide (CO\textsubscript{2}). Other gases, such as carbon monoxide, diffuse from pulmonary capillary blood to the alveoli, where they're excreted by the lungs.

Various specialized structures in the respiratory system prepare air for the body to use. The nose, for example, contains vestibular hairs that filter impurities from the air and an extensive vascular network to warm it. The nose also contains a layer of goblet cells and a moist mucosal surface. From this surface, water vapor enters the airstream to saturate the inspired air as it's warmed in the upper airways. Ciliated mucosa in the posterior nose and the nasopharynx (and in major portions of the tracheobronchial tree) propel particles to the oropharynx, where the particles are swallowed.

### External respiration

The external component of respiration—ventilation, or breathing—delivers inspired air (or gas) to the lower respiratory tract and alveoli. Expansion and contraction of the respiratory muscles move air into and out of the lungs. Ventilation begins with the contraction of the inspiratory muscles: The diaphragm, the major muscle of respiration, descends, while external intercostal muscles move the rib cage upward and outward. The accessory muscles of inspiration (which include the scalene and sternocleidomastoid muscles) raise the clavicles, upper ribs, and sternum. The accessory muscles aren't used in normal inspiration but are used in certain disease states.

An adult lung contains about 300 million alveoli, with many capillaries supplying each alveolus. To reach the capillary lumen, O\textsubscript{2} must cross the alveolocapillary membrane, which consists of an alveolar epithelial cell, a narrow interstitial space, the capillary basement membrane, and the capillary endothelial cell membrane. The tension created by O\textsubscript{2} entering the respiratory tract is about 160 mm Hg. In the alveoli, this inspired air mixes with CO\textsubscript{2}, and water vapor, lowering pressure to about 100 mm Hg. Because the partial pressure of O\textsubscript{2} in alveolar blood (PaO\textsubscript{2}) exceeds that in the mixed venous blood entering the pulmonary capillaries (about 40 mm Hg), O\textsubscript{2} diffuses across the alveolocapillary membrane into the blood.

### Internal respiration and gas transport

Circulating blood delivers O\textsubscript{2} to the body's cells for metabolism and transports metabolic wastes and CO\textsubscript{2} from the tissues back to the lungs. When oxygenated arterial blood reaches tissue capillaries, O\textsubscript{2} diffuses from the blood into the cells again because of an oxygen tension gradient. The amount of O\textsubscript{2} available is determined by the level of hemoglobin (the principal carrier of O\textsubscript{2}), regional blood flow, arterial oxygen tension, and carboxyhemoglobin tension.

Internal, or cellular, respiration occurs during cellular metabolism, which can occur with O\textsubscript{2} (aerobic) or without O\textsubscript{2} (anaerobic). The most efficient method of providing fuels (compounds such as adenosine triphosphate [ATP]) for cellular reactions is aerobic metabolism, which produces CO\textsubscript{2} and water besides ATP. Anaerobic metabolism is less efficient because a cell produces only a limited amount of ATP and releases both lactic acid and CO\textsubscript{2} as metabolic byproducts.

Because circulation is continuous, CO\textsubscript{2} doesn’t normally accumulate in tissues. CO\textsubscript{2} produced during cellular respiration diffuses from tissues to regional capillaries and is transported by systemic venous circulation. When CO\textsubscript{2} reaches the alveolar capillaries, it diffuses into the alveoli, where the partial pressure of CO\textsubscript{2} (Paco\textsubscript{2}) is lower. During exhalation, CO\textsubscript{2} exits the alveoli.

### Mechanisms of control

The central nervous system (CNS) controls respiration from the respiratory control center in the lateral medulla oblongata of the brain stem. Impulses travel along the phrenic nerves to the diaphragm and then along the intercostal nerves to the intercostal muscles, where the impulses control the rate and depth of respiration. The inspiratory and expiratory centers, located in the posterior medulla, establish the involuntary rhythm of the breathing pattern.

Apneustic and pneumotaxic centers in the pons also influence the breathing pattern. Stimulation of the lower pontine apneustic center (by trauma, tumor, or cerebrovascular accident, for example) produces forceful inspiratory gasps alternating with weak expiration. This pattern doesn't occur if the vagus nerve is intact. The apneustic center continuously excites the medullary inspiratory center and thereby facilitates inspiration. Signals from the pneumotaxic center and afferent impulses...
from the vagus nerve inhibit the apneustic center and “turn off” inspiration.

\( \text{Pa}_2 \text{O}_4 \) and pH balances, as well as the pH of cerebrospinal fluid (CSF), influence output from the respiratory control center. \( \text{CO}_2 \) entering the CSF lowers the pH of CSF. This stimulates central chemoreceptors and increases ventilation.

The respiratory center also receives information from peripheral chemoreceptors in the carotid and aortic bodies. Although these chemoreceptors respond primarily to a decreased \( \text{Pa}_2 \text{O}_4 \) level, they also respond to reduced pH. Either change spurs respiratory drive within minutes.

Several other factors can alter the respiratory pattern. During exercise, stretch receptors in lung tissue and the diaphragm prevent the lungs from overdistending. During eating and drinking, the cortex can interrupt automatic control of ventilation. During sleep, the respiratory drive fluctuates, producing hypoventilation and periods of apnea. External sensations, drugs, chronic hypercapnea, and increased or decreased body heat can also alter the respiratory pattern.

Assessment

A complete respiratory assessment helps you identify existing and potential respiratory problems. It begins with a patient history followed by a physical examination.

Obtain the history

Ask the patient to describe his respiratory problem. How long has he had it? How long does each attack last? Does one attack differ from another? Does any activity in particular bring on an attack or make it worse? Does it occur at rest? What relieves the symptoms?

Always ask about previous and current smoking habits: what the patient smokes, his daily use, and the number of years as a smoker. Record this information in pack years—the number of packs of cigarettes smoked daily multiplied by the number of years he has smoked. Remember to ask about the patient's occupation, hobbies, and travel. Some activities may expose him to toxic or allergenic substances.

If the patient has dyspnea, find out whether it occurs during activity or rest. Does any specific position cause or worsen his dyspnea? How far can he walk? How many stairs can he climb? Can he relate dyspnea to allergies or environmental conditions?

If the patient has a cough, ask about its severity, persistence, and duration. If the cough produces sputum, ask the patient to describe its color, amount, and character. Ask whether his cough and sputum have changed recently.

Observe the patient

Look for telltale signs of respiratory disease. The patient's appearance may provide clues. If he's frail or cachectic, he may have a chronic disease that impairs appetite. If he's diaphoretic, restless, irritable, or protective of a painful body part, he may be in acute distress. Also, assess behavior changes that may indicate hypoxia or hypercapnea. Confusion, lethargy, bizarre behavior, or quiet sleep from which he can't be aroused may signal hypercapnea. Restlessness, anxiety, or interrupted speech may indicate hypoxia. Watch for marked cyanosis, indicated by bluish or ashen skin (usually best seen on the lips, tongue, earlobes, and nail beds), which may result from hypoxemia or poor tissue perfusion.

CULTURAL TIP Cyanosis may be difficult to detect in dark-skinned patients. The best way to detect cyanosis is by inspecting areas of lightest pigmentation, such as the nail beds, conjunctiva, palms, and soles.

Check chest configuration at rest and during ventilation. You may notice the following deviations:

- pigeon chest—anteriorly displaced sternum
- barrel chest—increased anteroposterior diameter
- funnel chest—depressed lower sternum
- kyphoscoliosis—raised shoulder and scapula, thoracic convexity, flared interspaces, and altered chest configuration (which, in turn, restricts breathing).

Assess the muscles used during inspiration with the patient in a semi-Fowler or flat position. Then note which muscles he uses when he breathes. If the epigastric area rises during inspiration, he's using his diaphragm. Use of the upper chest and neck muscles is normal only during physical stress.

Observe the patient's breathing rate and pattern. Certain disorders produce characteristic changes in breathing patterns such as the following:

- An acute respiratory disorder can produce tachypnea (rapid breathing), hypopnea (shallow breathing), or hyperpnea (deep breathing).
- Intracranial lesions can produce Cheyne-Stokes respirations (arthmic increase followed by decline in respiration followed by periods of apnea) or Biot's respirations (irregular respiratory rate with apnea occurring at 4 to 5 cycles).
- Increased intracranial pressure can produce central hyperventilation and apneic or atactic breathing.
- Metabolic disorders can produce Kussmaul's respirations (rapid, deep breathing).
- Airway obstruction can produce prolonged forceful expiration and pursed-lip breathing.

Observe posture and carriage. A patient with chronic obstructive pulmonary disease, for example, usually supports rib cage movement by placing his arms on the sides of a chair to increase expansion and leans forward during exhalation to help expel air. (See Recognizing common respiratory patterns.)

Perform a physical examination

Techniques such as palpation, percussion, and auscultation are used to assess the respiratory system.

Palpation of the chest wall can help you detect masses, tender areas, and changes in fremitus (palpable vocal vibrations) or crepitus (air in subcutaneous tissues). To assess chest excursion and symmetry, place your hands bilaterally and horizontally on the posterior chest. Be sure your thumbs press lightly against the spine (as if to squeeze the skin over the spine into a fold or a pleat). As the patient takes a deep breath, move your thumbs quickly and equally away from the spine. Repeat this with your hands placed anteriorly, at the costal margins (lower lobes) and clavicles (apices). Unequal movement indicates expansion differences, which occur in atelectasis, diaphragm or chest-wall muscle disease, and splinting with pain. (See Sequences for chest palpation.)

Percussion is used to detect resonance over lung fields not covered by the heart or bony structures. This technique relies on vibrations (resulting from precise finger taps) that strike underlying structures and rebound to the surface, where you can feel and hear them. The quality of the vibration demarcates underlying chest structures. Full percussion sounds typically signal consolidation or pleural disease. (See Ensuring orderly percussion and auscultation, and Characterizing and interpreting percussion sounds.)

Auscultation normally detects soft, vesicular breath sounds throughout most of the lung fields. When you auscultate your patient's lungs for normal and abnormal breath sounds, compare both lungs as you proceed from the apices to the bases. Note the pitch, intensity, quality, and duration of the breath sounds. Also evaluate for crackles, rhonchi, and wheezes. Adventitious breath sounds (or no breath sounds) may indicate fluid in the small airways or interstitial lung disease (crackles), secretions in the medium-sized and large airways (rhonchi), and airflow obstruction (wheezes).

After characterizing breath sounds, have the patient whisper words while you auscultate peripheral lung fields. Whispering produces vibrations that you can hear on the chest's surface. Categorize these whispered sounds as:
Follow this guide to conduct a thorough chest palpation. The numerical sequence ensures that all areas are examined and that bilateral findings can be easily compared.

POSTERIOR

ANTERIOR

bronchophony—normally a low-pitched sound that intensifies as the patient talks louder, although words can't be deciphered. If you can hear words distinctly over the lung periphery, suspect consolidation or fluid.

egophony—ordinarily a low-pitched sound that should clearly sound like “eee” when the patient says the letter “e.” If the sound resembles a high-pitched “ate,” fluid may be compressing the lung (as in pleural effusion). Normal egophony sound intensifies over the affected lung area.

ADVANCED PRACTICE

Recognizing common respiratory patterns
Use this chart as a visual guide to respiratory rate, rhythm, and depth patterns.

<table>
<thead>
<tr>
<th>PATTERN</th>
<th>CHARACTERISTICS</th>
</tr>
</thead>
</table>
| Eupnea                | Normal respiratory rate and rhythm  
  - for adults and teenagers: 12 to 20 breaths/minute  
  - for children ages 2 to 12: 20 to 30 breaths/minute  
  - for infants and children under age 2: 20 to 40 breaths/minute  
  - for neonates: 30 to 50 breaths/minute  
  Occasional deep inspirations at the rate of 2 to 3 breaths/minute are also normal. |
| Tachypnea             | Increased respiratory rate, such as that seen in fever. Respiratory rate increases about 4 breaths/minute for every degree Fahrenheit above normal.         |
| Bradypnea             | Slower but regular respirations. Can occur when an opiate, a tumor, alcohol, a metabolic disorder, or respiratory decompensation affects the brain's respiratory control center. This pattern is normal during sleep. |
| Apnea                 | Arrested breathing. May be periodic.                                                                                                              |
| Hyperpnea             | Deeper respirations.                                                                                                                                |
| Cheyne-Stokes respirations | Respirations gradually become faster and deeper than normal and then slower over 30 to 170 seconds. Apneic periods may occur for 20 to 60 seconds.    |
| Biot's respirations   | Faster and deeper respirations than normal, with abrupt pauses. Each breath has the same depth. May occur with spinal meningitis or other central nervous system abnormalities. |
| Kussmaul's respirations | Faster and deeper respirations without pauses; in adults, more than 20 breaths/minute. Breathing usually sounds labored (deep breaths resemble sighs). Can occur with, or result from, renal failure or metabolic acidosis. |
| Apneustic breathing   | Prolonged, gasping inspiration followed by extremely short, inefficient expiration. Can occur with, or result from, lesions in the brain's respiratory control center. |

Ensuring orderly percussion and auscultation

Percussion and auscultation can help you identify various lung abnormalities. To conduct a complete examination, percuss and auscultate along the points shown on the posterior shoulders. Then follow the sequence shown here. Remember to compare findings from one side of the body with those from the other side.

![Percussion and Auscultation Diagram]

- whispered pectoriloquy—normally a high-pitched sound that renders the patient's words indistinct. If you hear clearly whispered words over peripheral lung fields, suspect consolidation. Again, sound intensity increases over the affected area.

Diagnostic tests

When physical assessments are complete, the patient may undergo various respiratory tests.

- Chest X-rays are used to identify lesions or such conditions as atelectasis, pleural effusion, infiltrates, pneumothorax, mediastinal shifts, and pulmonary edema.
- Computed tomography scan provides a three-dimensional picture that is 100 times more sensitive than chest X-ray films.
- Lung scan, ordered primarily to detect pulmonary emboli, demonstrates ventilation and perfusion patterns.
- Magnetic resonance imaging is used to identify obstructed vessels and to highlight tissue perfusion.
- Sputum analysis is used to evaluate sputum quantity, color, viscosity, and odor. Stains and cultures can be used to identify infectious organisms. Cytologic studies can be used to detect abnormal respiratory cells.
- Pulmonary function tests are used to measure lung volumes, flow rates, and compliance. Normal values are determined by body stature and age and are reported as a percentage of the normal predicted value. (See Defining static and dynamic values.)
- Pulse oximetry is used to continuously monitor arterial oxygen saturation (Sao₂).
- Exercise stress tests are used to evaluate the lungs' ability to transport O₂ and remove CO₂ as metabolic demand increases.
- Polysomnography can reveal sleep disorders.
- Bronchoscopy permits direct visualization of the trachea and the mainstem, lobar, segmental, and subsegment bronchi. This procedure may help localize the site of lung hemorrhage, visualize masses in the airways, and collect respiratory tract secretions. This procedure allows biopsy.
- Thoracentesis permits removal of pleural fluid for analysis.

Characterizing and interpreting percussion sounds

- whispered pectoriloquy—normally a high-pitched sound that renders the patient's words indistinct. If you hear clearly whispered words over peripheral lung fields, suspect consolidation. Again, sound intensity increases over the affected area.
Using a chest tube at home

- Pleural biopsy allows removal of pleural tissue for histologic examination and culture. This test can be used to detect pleural neoplasms or granulomatous infections.
- Transtracheal aspiration is used to obtain secretions from the trachea and proximal bronchi for microbiological analysis.
- Arterial blood gas (ABG) analysis is used to evaluate gas exchange in the lungs by measuring the PaO₂, Paco₂, Saco₂, bicarbonate (HCO₃⁻), level, and pH of an arterial blood sample. PaO₂ and Saco₂ indicate how much oxygen the lungs are delivering to the blood; Paco₂, indicates how efficiently the lungs are eliminating CO₂. The pH reflects the blood’s acid-base level. By evaluating pH, Paco₂, and HCO₃⁻ in a patient's arterial blood, you can determine his acid-base balance.

Respiratory care

The patient hospitalized with respiratory disease may require oxygen administration, respiratory treatments, an artificial upper airway, chest tubes, mechanical ventilation, and chest physiotherapy.

Establishing an airway

In cardiopulmonary arrest, establishing an airway always takes precedence. Airway obstruction usually results when the tongue slides back and blocks the posterior pharynx. The head-tilt maneuver or—in suspected or confirmed cervical fracture or arthritis—the jaw-thrust maneuver can immediately move the tongue forward and relieve such obstruction. In some patients, endotracheal intubation and, sometimes, a tracheotomy is needed.

Using chest tubes

To remove air or drain fluid from the pleural space, the patient may need a chest tube. This device allows a collapsed lung to reexpand to fill the evacuated pleural space. It also allows removal of pleural fluid for culture and analysis. Conditions that necessitate a chest tube include thoracic surgery, penetrating chest wounds, pleural effusion, and empyema. A chest tube facilitates evacuation of pneumothorax, hydrothorax, or hemothorax. Sometimes it's used to instill sclerosing drugs into the pleural space to prevent recurrent malignant pleural effusions.

The chest tube usually is placed in the sixth or seventh intercostal space, in the axillary region. Occasionally, in pneumothorax, the tube is placed in the second or third intercostal space, in the midclavicular region.

At times, the patient may have two chest tubes inserted, depending on the type of drainage required. One tube enters the chest anteriorly near the lung apex to drain air; the other tube is placed near the lung base to drain fluid.

The chest tube always connects to a system that provides a one-way valve mechanism to prevent outside air from entering the pleural space. Typically, this is a water seal, although waterless variations and flutter-valve styles are also available. Common plastic molded systems provide a water seal, a collection chamber for pleural fluid, and suction chamber for medically ordered suction. (See Using a chest tube at home.)

When caring for a patient with chest tubes, follow these guidelines:

- Monitor changes in suction pressure.
- Maintain tube patency by draining the tubes every 1 to 2 hours.
- Fasten tubing to the bed in a way that prevents dependent loops of tubing. To accommodate position changes, be sure to allow slack in the tube.
- Ensure that all system connections are tightly joined and secured with tape over the insertion sites.
- Check for air leaks, and add water to the suction system as needed. Don't clamp the tube if an air leak occurs.
- Record the amount, color, and consistency of drainage. When drainage appears to be excessive, be alert for signs of shock, such as tachycardia and hypotension.
- Always keep two hemostats at the bedside in case of chest tube disconnection, but keep in mind the risk related to using the hemostats: Tension pneumothorax may develop.
- If chest drainage proceeds by gravity rather than by suction, keep the collection chamber below chest level.
- Change the chest tube dressing if necessary and according to facility policy, assessing the site for signs and symptoms of infection each time. Be sure to apply an occlusive dressing at each change.

Defining static and dynamic values

The results of your patient's pulmonary function tests reflect static and dynamic values.

Static values

Test findings related to pulmonary volume are known as static values. They include:
- tidal volume (Vₜ)—volume of air contained in a normal breath
- functional residual capacity (FRC)—volume of air remaining in the lungs after normal expiration
- vital capacity (VC)—volume of air that can be exhaled after maximal inspiration
- residual volume (RV)—amount of air remaining in the lungs after maximal expiration
- total lung capacity (TLC)—volume of air in the lungs after maximal inspiration.

Dynamic values

These findings characterize the movement of air into and out of the lungs and show changes in lung mechanics. They include:
- forced expiratory volume in 1 second (FEV₁)—maximum volume of air that can be expired in 1 second from TLC

Characterizing and interpreting percussion sounds

Several kinds of sounds may emanate from percussion. Known as flat, dull, resonant, hyperresonant, or tympanic, these sounds determine the location and density of various structures. During percussion, determining other tonal characteristics, such as pitch, intensity, and quality, also help you identify respiratory structures. Use this chart as a guide to interpreting percussion sounds.

<table>
<thead>
<tr>
<th>Sound</th>
<th>Pitch</th>
<th>Intensity</th>
<th>Quality</th>
<th>IMPLICATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Flatness</td>
<td>High</td>
<td>Soft</td>
<td>Extremely</td>
<td>These sounds are normal over the sternum. Over the lung, they may indicate atelectasis or pleural effusion.</td>
</tr>
<tr>
<td>Dullness</td>
<td>Medium</td>
<td>Medium</td>
<td>Thudlike</td>
<td>Normal over the liver, heart, and diaphragm, these sounds over the lung may point to pneumonia, tumor, atelectasis, or pleural effusion.</td>
</tr>
<tr>
<td>Resonance</td>
<td>Low</td>
<td>Moderate to loud</td>
<td>Hollow</td>
<td>When percussed over the lung, these sounds are normal.</td>
</tr>
<tr>
<td>Hyperresonance</td>
<td>Lower than resonance</td>
<td>Very loud</td>
<td>Booming</td>
<td>These are normal findings with percussion over a child's lung. Over an adult lung, these findings may indicate emphysema, chronic bronchitis, asthma, or pneumothorax.</td>
</tr>
<tr>
<td>Tympary</td>
<td>High</td>
<td>Loud</td>
<td>Musical, drumlike</td>
<td>Over the stomach, these are normal findings; over the lung, they suggest tension pneumothorax.</td>
</tr>
</tbody>
</table>

Thoracentesis permits removal of pleural fluid for analysis.
**Pediatric disorders**

**CROUP**

Croup is a severe inflammation and obstruction of the upper airway. This childhood disease affects boys more often than girls (typically between ages 3 months and 3 years).

Croup usually occurs in the winter as acute laryngotracheobronchitis (the most common form), laryngitis, or acute spasmodic laryngitis. It must be distinguished from other conditions that may simulate croup, such as bronchiolitis, asthma, and foreign body aspiration.

**Causes**

Croup usually results from a viral infection. Parainfluenza viruses cause about two-thirds of croup cases; adenoviruses, respiratory syncytial virus, influenza viruses, measles viruses, and bacteria (pertussis and diphtheria) account for the rest.

**Complications**

The primary hazards of PEEP include the increased incidence of pneumothorax and reduced venous return related to elevated intrathoracic pressure. High-frequency jet ventilation delivers small tidal volumes at high rates, resulting in low airway and intrathoracic pressures.

You can use several methods to wean a patient from a ventilator. Weaning begins when the patient meets specific criteria, which include stable ABG levels, tidal volume greater than 10 cc/kg, and a vital capacity greater than 15 cc/kg.

One weaning method calls for disconnecting the patient from the ventilator and using a T-piece (endotracheal tube oxygen adapter) that provides supplemental O₂ and humidification. The device allows the patient to breathe spontaneously without the ventilator for gradually increasing periods.

With another weaning method—intermittent mandatory ventilation—the ventilator supplies only a certain number of breaths while the patient breathes spontaneously between ventilator breaths. The frequency of ventilator breaths gradually decreases until the patient breathes entirely on his own.

Throughout weaning, assess the patient's status by monitoring vital signs, ABG levels, pulse oximetry values, symptoms, and other physical findings.

**Performing chest physiotherapy**

In respiratory conditions marked by excessive accumulation of lung secretions, chest physiotherapy can help remove the secretions. Chest physiotherapy includes chest assessment, effective breathing and coughing exercises, postural drainage, percussion, vibration, and evaluation of the therapy's effectiveness. Before beginning, review X-ray and assessment findings to locate the exact areas of secretions.

- **Deep breathing** maintains diaphragmatic tone, increases negative intrathoracic pressure, and promotes venous return. It's especially important when pain or dressings restrict chest movement. An incentive spirometer can provide positive visual reinforcement and further promote deep breathing.

- **Pursed-lip breathing** is used primarily in obstructive disease to slow expiration and prevent small-airway collapse. Such breathing funnels air through a narrow opening, creating a positive back-pressure that keeps the airways open.

- **Segmental breathing** is used after a lung resection or for a localized disorder. Place your hand over the affected lung area. Have the patient take a deep breath—deep enough to push that portion of his chest against your hand. If he's successful, he should feel the effort with your hand.

- **Coughing** that is coordinated and staged gradually increases intrathoracic pressure, reducing the pain and bronchospasm of explosive coughing. When wound pain prevents effective coughing, splint the wound with a pillow, towel, or your hand during coughing exercises.

- Postural drainage uses gravity to drain secretions into larger airways, from which they can be expectorated. This technique is used in patients with copious or tenacious secretions. Before postural drainage, auscultate the chest and review chest X-rays to determine the best position for maximum drainage. To reduce the patient's risk of vomiting, schedule postural drainage before or at least 1 hour after his meals.

- Percussion moves air against the chest wall to loosen lung secretions. It's contraindicated in severe pain, extreme obesity (which prevents effective contact with the chest wall), cancer that has metastasized to the ribs, crushing chest injuries, bleeding disorders, spontaneous pneumothorax, spinal compression fractures, unstable head injury, osteoporosis, and pulmonary embolism.

- **Vibration** can be used with percussion or alone when percussion is contraindicated.

To evaluate therapy, auscultate the lung fields before and after therapy, and compare sputum findings.

**HOME CARE**

**Using a chest tube at home**

A patient may need to continue using the chest tube after discharge. A Heimlich valve may be used to evacuate air from the pleural space. This valve is attached to the external end of the chest tube and opens when the internal pressure is greater than the atmospheric pressure and then closes when the internal pressure is less than the atmospheric pressure. This system doesn't typically connect to a drainage system and permits freedom of movement of the patient.

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To evaluate therapy, auscultate the lung fields before and after therapy, and compare sputum findings.
Croup usually results from a viral infection. Parainfluenza viruses cause about two-thirds of such infections; adenoviruses, respiratory syncytial virus, influenza viruses, measles viruses, and bacteria (pertussis and diphtheria) account for the rest.

Complications
Airway obstruction, respiratory failure, and dehydration are complications of croup. Latent complications are ear infection and pneumonia.

Assessment findings
Typically, the child or his parents report a recent upper respiratory tract infection preceding croup.

On inspection, you may observe the use of accessory muscles with nasal flaring during breathing. You typically hear the child’s sharp, barklike cough and hoarse or muffled vocal sounds. As croup progresses, the patient may display further upper airway obstruction with severely compromised ventilation. (See How croup affects the upper airways.)

PATHOPHYSIOLOGY

In croup, inflammatory swelling and spasms constrict the larynx, thereby reducing airflow. This cross-sectional drawing (from chin to chest) shows the upper airway changes caused by croup. Inflammatory changes almost completely obstruct the larynx (which includes the epiglottis) and significantly narrow the trachea.

Auscultation may disclose inspiratory stridor and diminished breath sounds. These signs and symptoms may last for only a few hours, or they may persist for 1 to 2 days.

Each form of croup has additional characteristics.

- In laryngotracheobronchitis, the patient may complain of fever and breathing problems that occur more often at night. Typically, the child becomes frightened because he can’t breathe out (because inflammation causes edema in the bronchi and bronchioles).

During auscultation, you may hear diffusely decreased breath sounds, expiratory rhonchi, and scattered crackles.

- In laryngitis, which results from vocal cord edema, the patient usually reports mild signs and symptoms and no respiratory distress. If the patient is an infant, however, some respiratory distress may occur. In children, the history may include such signs and symptoms as a sore throat and cough that, rarely, may progress to marked hoarseness.

HOME CARE

If the patient is being treated for croup at home, tell the parents that bed rest is essential to conserve energy and limit oxygen needs. To ease the patient’s breathing, advise the parents to use pillows to prop him into a sitting or semi-sitting (semi-Fowler’s) position. Warn the parents never to rest a child or an infant with croup flat on his back. Advise them that keeping him quiet and comfortable reduces his oxygen needs. Holding him as often as possible soothes and comforts the patient.

Urge parents to ensure adequate hydration by giving the patient plenty of fluids. Suggest fluid electrolyte replacement (such as Pedialyte, flavored gelatin dissolved in water, or ginger ale with the bubbles stirred out). Fluids should be at room temperature. Instruct the parents to avoid thicker, milk-based fluids. To relieve sore throat, suggest fruit sorbet or ice pops. Instruct the parents to withhold solid food until the child can breathe and swallow more easily. The child may have little or no appetite until he feels better.

Warn parents not to give aspirin to reduce fever because of its link to Reye’s syndrome.

Suggest using a cool-mist humidifier (vaporizer) in the home, and teach the parents how to use one if necessary. To relieve acute croupy spells at home, instruct the parents to carry the child to the bathroom, shut the door, turn on the hot water, and allow steam to fill the air. Breathing warm, moist air should quickly ease an acute croup spell.

Inspection may disclose suprasternal and intercostal retractions, inspiratory stridor, dyspnea, diminished breath sounds, restlessness and, in later stages, severe dyspnea and exhaustion.

- In acute spasmodic laryngitis, the patient history may reveal mild to moderate hoarseness and nasal discharge, followed by the characteristic cough and noisy inspiration that often awaken the child at night. As the child understandably becomes anxious, this leads to increasing dyspnea and transient cyanosis.

Inspection may disclose labored breathing with retraction and clammy skin. Palpation may reveal a rapid pulse rate. These severe signs diminish after several hours but reappear in a milder form on the next one or two nights.

Diagnostic tests
because manipulation may trigger sudden airway obstruction, attempt throat inspection only when immediate intubation can be performed if necessary (See Airway crisis). The patient's throat appears red and inflamed.

**EPIGLOTTITIS**

Epiglottitis, an acute inflammation of the epiglottis and surrounding area, is a life-threatening emergency that rapidly causes edema and induration. Untreated, epiglottitis results in complete airway obstruction. Epiglottitis can occur from infancy to adulthood in any season. It's fatal in 8% to 12% of patients, typically children between ages 2 and 8.

**Causes**

Epiglottitis usually results from infection with the bacteria *Haemophilus influenzae* type B and, occasionally, pneumococci or group A streptococci.

**Complications**

Airway obstruction and death may occur within 2 hours of onset.

**Assessment findings**

The patient or his parents may report an earlier upper respiratory tract infection. Additional complaints include sore throat, dysphagia, and the sudden onset of a high fever.

On inspection, the patient may be febrile, drooling, pale or cyanotic, restless, apprehensive, and irritable. You may also observe nasal flaring. The patient may sit in a tripod position: upright, leaning forward with the chin thrust out, mouth open, and tongue protruding. This position helps relieve severe respiratory distress. The patient's voice usually sounds thick and muffled. Because manipulation may trigger sudden airway obstruction, attempt throat inspection only when immediate intubation can be performed if necessary (See Airway crisis). The patient's throat appears red and inflamed.

**WARNING**
Respiratory distress syndrome (RDS)—also called hyaline membrane disease—is the most common cause of neonatal death. The syndrome occurs almost exclusively in infants born before the 37th gestational week (and in about 60% of those born before the 28th week). It’s most common in infants of diabetic mothers, those delivered by cesarean section, and those delivered suddenly after antepartum hemorrhage.

In RDS, the premature infant develops widespread alveolar collapse from a deficiency of surfactant. Untreated, the syndrome causes death within 72 hours of birth in those delivered by cesarean section, and those delivered suddenly after antepartum hemorrhage.

Respiratory interventions

- Place the patient in a sitting position to ease his respiratory difficulty unless he finds another position more comfortable.
- Place the patient in a cool-mist tent. Change the sheets frequently because they quickly become saturated.
- Encourage the parents to remain with their child. Offer reassurance and support to relieve family members’ anxiety and fear.
- Monitor the patient’s temperature, vital signs, and respiration rate and pattern frequently. Also monitor ABG levels (to detect hypoxia and hypercapnea) and pulse oximetry values (to detect decreasing oxygen saturation). Report any changes.
- Observe the patient continuously for signs of impending airway closure, which may develop at any time.
- Calm the patient during X-ray studies of his chest and cervical trachea.
- Minimize external stimuli.
- Start an I.V. line for antibiotic therapy and fluid replacement if the patient can’t maintain adequate fluid intake. Draw blood for laboratory analysis as ordered.
- Record intake and output precisely to monitor and prevent dehydration.
- If the patient has a tracheostomy, anticipate his needs because he’s unable to cry or call out. Provide emotional support. Reassure him and his family members that a tracheostomy is a short-term intervention (usually 4 to 7 days). Monitor the patient for signs of secondary infection: increasing temperature, increasing pulse rate, and hypotension.

Patient teaching

- Inform the patient and family that epiglottal swelling usually subsides after 24 hours of antibiotic therapy. The epiglottis usually returns to normal size within 72 hours.
- If the patient’s home care regimen includes oral antibiotic therapy, emphasize the need for completing the entire prescription. Explain proper administration. Discuss drug storage, dosage, adverse effects, and whether the medication can be taken with food or milk.
- If the patient should require the haemophilus b conjugate vaccine, discuss the rationale for immunization, and help the family obtain the vaccine.

WARNING

Airway crisis

Epiglottitis can progress to complete airway obstruction within minutes. To prepare for this medical emergency, keep the following tips in mind:

- Watch for increasing restlessness, tachycardia, fever, dyspnea, and intercostal and substernal retractions. These are warning signs of total airway obstruction and the need for an emergency tracheotomy.
- Keep the following equipment available at the patient’s bedside in case of sudden, complete airway obstruction: a tracheotomy tray, endotracheal tubes, manual resuscitation bag, oxygen equipment, and a laryngoscope with blades of various sizes.
- Remember that using a tongue blade or throat culture swab can initiate sudden, complete airway obstruction.
- Before examining the patient’s throat, request trained personnel (such as an anesthesiologist) to stand by if emergency airway insertion is needed.

Auscultation of the lung fields may reveal rhonchi and diminished breath sounds, usually transmitted from the upper airway.

Diagnostic tests

Lateral neck X-rays show an enlarged epiglottis and distended hypopharynx.

Direct laryngoscopy reveals the hallmark of acute epiglottitis: a swollen, beefy-red epiglottis. The throat examination should follow X-ray studies and, in most cases, shouldn’t be performed if significant obstruction is suspected or if immediate intubation isn’t possible.

Additional X-rays of the chest and cervical trachea help to confirm the diagnosis.

Treatment

A patient with acute epiglottitis and airway obstruction requires emergency hospitalization. He should be placed in a cool-mist tent with added oxygen. If complete or near-complete airway obstruction occurs, he may also need emergency endotracheal intubation or a tracheotomy. Arterial blood gas (ABG) monitoring or pulse oximetry may be used to assess his progress.

Treatment may also include parenteral fluids to prevent dehydration when the disease interferes with swallowing, and a 10-day course of parenteral antibiotics—usually ampicillin. If the patient is allergic to penicillin or could have ampicillin-resistant endemic *H. influenzae*, chloramphenicol or another antibiotic may be prescribed.

Although controversial, corticosteroids may be prescribed to reduce edema during early treatment. Oxygen therapy may also be used.

Keep in mind that preventive measures should be taken. In 1990, the American Academy of Pediatrics recommended that all children receive the haemophilus b conjugate vaccine, preferably at age 2 months. As more children become immunized, epiglottitis rates should decline.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Fear
- Fluid volume deficit
- Impaired gas exchange
- Impaired verbal communication
- Ineffective airway clearance

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain adequate fluid volume.
- The patient will maintain a patent airway.
- The patient will use alternate means of communication.
- The patient will use support systems to assist with coping.

Respiratory distress syndrome

Respiratory distress syndrome (RDS) can be caused by bronchopulmonary dysplasia. Mild cases of the syndrome slowly subside after about 3 days.
In RDS, the premature infant develops widespread alveolar collapse from a deficiency of surfactant. Untreated, the syndrome causes death within 72 hours of birth in up to 14% of infants weighing less than 5½ lb (2,500 g). Aggressive management assisted by mechanical ventilation can improve the prognosis. A few patients who survive are left with bronchopulmonary dysplasia. Mild cases of the syndrome slowly subside after about 3 days.

**Causes and pathophysiology**

The immediate cause of RDS is lack of surfactant, a lipoprotein present in alveoli and respiratory bronchioles. In these structures, surfactant helps to lower surface tension, maintain alveolar patency, and prevent collapse, particularly at end expiration.

Although neonatal airways are developed by the 27th gestational week, the intercostal muscles are weak, and the alveoli and the capillary blood supplies are immature. Surfactant deficiency then leads to widespread atelectasis, which leads, in turn, to inadequate alveolar ventilation and shunting of blood through collapsed lung areas. The results are hypoxia and acidosis.

**Complications**

Respiratory insufficiency and shock can occur.

**Assessment findings**

The history typically indicates preterm birth (before 28 gestational weeks) or cesarean delivery. The maternal history may include diabetes or antepartum hemorrhage.

Although the neonate with RDS may breathe normally at first, within minutes to hours after birth inspection may reveal rapid, shallow respirations with intercostal, subcostal, or sternal retractions, nasal flaring, and audible expiratory grunting. The grunting is a natural compensatory mechanism that produces positive end-expiratory pressure (PEEP) to prevent further alveolar collapse.

Additional findings may include hypotension, peripheral edema, and oliguria. In severe disease, the patient may display apnea, bradycardia, and cyanosis (from hypoxemia, left-to-right shunting through the foramen ovale, or right-to-left shunting through atelectatic lung areas). Other clinical features are pallor, frothy sputum, and low body temperature (resulting from an immature nervous system and inadequate subcutaneous fat).

Auscultation typically discloses diminished air entry and crackles, although crackles are rare early in the syndrome.

**Diagnostic tests**

Despite warning signs suggesting RDS, the diagnosis must be confirmed by chest X-rays and arterial blood gas (ABG) analysis. Chest X-ray findings may be normal for the first 6 to 12 hours in 50% of patients. However, later films show a fine reticulonodular pattern and dark streaks, indicating air-filled, dilated bronchioles.

ABG values show a diminished level of partial pressure of arterial oxygen (PaO₂) normal, decreased, or increased level of partial pressure of arterial carbon dioxide; and reduced pH (a combination of respiratory and metabolic acidosis).

The lecithin-sphingomyelin ratio aids the assessment of prenatal lung development and RDS risk. The test is usually ordered if a cesarean section is to be performed before the 36th gestational week.

**Treatment**

The neonate with RDS requires vigorous respiratory support. Warm, humidified, oxygen-enriched gases are administered by oxygen hood or, if such treatment fails, by mechanical ventilation. The neonate with severe RDS may require mechanical ventilation with PEEP or continuous positive airway pressure (CPAP) administered by a light-fitting face mask or, when necessary, endotracheal tube.

If the neonate can't maintain adequate gas exchange, high-frequency oscillation ventilation may be initiated to provide satisfactory minute volume (the total volume of air breathed in 1 minute) with lower airway pressures.

Treatment also may include:

- a radiant warmer or an Incubator for thermoregulation
- I.V. fluids and sodium bicarbonate to control acidosis and maintain fluid and electrolyte balance
- tube feedings or total parenteral nutrition to maintain adequate nutrition if the neonate is too weak or unable to eat
- drug therapy with pancuronium bromide (which paralyzes muscles to prevent spontaneous respirations during mechanical ventilation), prophylactic antibiotics, diuretics (to reduce pulmonary edema), and synthetic surfactant (to prevent atelectasis)
- alternative drug therapy—for example, with vitamin E to prevent complications associated with oxygen therapy, and corticosteroids administered maternally to stimulate surfactant production in fetuses at high risk for preterm birth.

**Nursing diagnoses**

- Impaired gas exchange
- Impaired skin integrity
- Ineffective airway clearance
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient will maintain a patent airway.
- The patient will remain free from signs and symptoms of infection.
- The patient's skin integrity will remain intact.
- Members of the patient's family will identify factors that increase potential for injury.

**Nursing interventions**

- Continuously assess the neonate. Monitor ABG levels and fluid intake and output.
- Check for arterial or venous hypotension, as appropriate, if the neonate has an umbilical catheter. Also watch for abnormal central venous pressure and for such complications as infection, thrombosis, and decreased circulation to the legs.
- If the neonate has a transcutaneous P02 monitor (an accurate method for determining PaO2), change the site of the lead placement every 2 to 4 hours to avoid burning the skin.
- Use pulse oximetry to monitor levels of arterial oxygen saturation.
- Weigh the infant once or twice daily.
- Regularly assess skin color, rate and depth of respirations, severity of retractions, nostril flaring, frequency of expiratory grunting, frothing at the lips, and restlessness.
- Regularly assess the effectiveness of oxygen or ventilator therapy. Evaluate every fraction of inspired oxygen (FIO2) and PEEP or CPAP change by drawing arterial blood for analysis 20 minutes after each change. Be sure to adjust PEEP or CPAP as indicated by ABG levels.

**ALERT** When the neonate receives mechanical ventilation, watch carefully for signs of barotrauma (increase in respiratory distress, subcutaneous emphysema) and accidental disconnection from the ventilator. Check ventilator settings frequently. Be alert for signals of complications of PEEP or CPAP therapy, such as decreased cardiac output, pneumothorax, and pneumomediastinum.

- Institute infection prevention measures if the infant receives mechanical ventilation.
Sudden infant death syndrome (SIDS), a medical mystery of early infancy, is the leading cause of death among apparently healthy infants ages 1 month to 1 year. Most deaths occur between 1 and 4 months of age. The syndrome, also called crib death, occurs at the rate of 2 in every 1,000 live births. Each year in the United States, about 7,000 infants die of SIDS. Although the syndrome was known in ancient times, its cause remains obscure.

The incidence declines rapidly between ages 4 and 12 months. About 60% of victims are male infants who die in their sleep, without warning, sound, or struggle. The incidence is slightly higher in preterm infants, Inuit infants, disadvantaged black infants, infants of mothers under age 20, and infants of multiple births.

CULTURAL TIP Incidence of SIDS is 2 to 3 times more likely in black children than in white children. Native American children are 5 times more susceptible than white children. Incidence is 10 times higher in SIDS siblings than in children without SIDS siblings. The occurrence of SIDS is slightly higher in infants whose mothers smoke than in children of mothers who don't smoke. It's up to 10 times more common in infants whose mothers are drug addicts than in children of non-drug-addicted mothers.

Infants most commonly succumb to SIDS in the fall and winter. Many have a history of respiratory tract infections, suggesting viral infection as a cause. Studies show conflicting data about abnormal hepatic or pancreatic function. Although the link between apneic episodes and SIDS remains unclear, about 60% of infants with near-miss respiratory events have second episodes of apnea. Some succumb to apnea.

Causes
At one time, SIDS was attributed to abuse or accidental suffocation during sleep. On postmortem examination, some SIDS-diagnosed infants show changes indicating chronic hypoxia, hypoxemia, and large-airway obstruction, leading researchers to suspect more than one cause.

Two leading hypotheses are the hypoxemia theory and the apnea theory. The hypoxemia theory suggests that SIDS occurs because of damage to the respiratory control center in the brain from chronohypoxemia. The apnea theory holds that the SIDS victim experiences prolonged periods of sleep apnea and eventually dies during an episode.

Another proposed cause involves Clostridium botulinum toxin, which has been linked to a few SIDS deaths. A disproved theory is an association between SIDS and diphtheria, tetanus, and pertussis vaccines. Bottle-feeding and advanced parental age don't cause the syndrome, although breast-fed infants are at decreased risk for SIDS.

Complications
Because the syndrome is always fatal, it has no complications.

Assessment findings
The patient history supplied by the parents may reveal that they found the infant wedged in a crib corner or with blankets wrapped around his head. Despite such findings, autopsy results rule out suffocation as the cause of death. The history may also note frothy, blood-tinged sputum found around the infant's mouth or on the crib sheets. However, autopsy findings show a patent airway, ruling out aspiration of vomitus as the cause of death.

Typically, the parents report that the infant didn't cry and showed no signs of disturbed sleep. Reports of the infant found in a peculiar position or tangled in his blankets suggest movement before death, possibly from terminal spasms. Occasionally, the history may reveal a respiratory tract infection.

Documentation of events before discovery of the infant's death should be part of the history. Often, bruising, possible fractured ribs, and the appearance of blood in the infant's mouth, nose, or ears from internal bleeding may be confused with abuse. Although this possibility shouldn't be dismissed, never assume that abuse caused the infant's death without obtaining further information. Avoid assessment questions that may suggest parental responsibility for the death.

Depending on how long the infant has been dead, inspection may reveal an infant with mottled complexion and extremely cyanotic lips and fingertips. You may also see pooled blood in the legs and feet. These markings may be mistaken for bruises. The infant's diaper may be wet and full of stool.

Diagnostic tests
Diagnosis of SIDS requires an autopsy to rule out other causes of death. Characteristic histologic findings on autopsy include small or normal adrenal glands and petechiae over the visceral surfaces of the pleura, within the thymus (which is enlarged), and in the epicardium. Autopsy also reveals well-preserved lymphoid structures; signs of chronic hypoxemia such as increased pulmonary artery smooth muscle; edematous, congestive lungs fully expanded; liquid (not clotted) blood in the heart, and stomach curd inside the trachea.

Treatment
Because most infants can't be resuscitated, treatment focuses on emotional support for the family. Any infant found apneic and successfully resuscitated, as well as any infant who has a sibling with apnea, may be at risk for SIDS. In such instances, a home apnea monitor may be recommended until the at-risk infant passes the age of vulnerability.

Nursing diagnoses
- Altered family processes
- Fear
- Hopelessness
- Knowledge deficit
- Spiritual distress
Mechanics of acute respiratory failure

When the lungs can't adequately maintain arterial oxygenation or eliminate carbon dioxide (CO₂), acute respiratory failure results. If not checked and treated, the condition leads to tissue hypoxia. In patients with essentially normal lung tissue, acute respiratory failure usually produces a partial pressure of arterial CO₂ (Paco₂) greater than 50 mm Hg and a partial pressure of arterial oxygen (PaO₂) less than 50 mm Hg.

These limits, however, don't apply to patients with chronic obstructive pulmonary disease (COPD). These patients consistently have high Paco₂ (hypercapnia) and low PaO₂ (hypoxemia) levels. For patients with COPD, only acute deterioration in arterial blood gas (ABG) values and corresponding clinical deterioration signal acute respiratory failure.

Causes

Acute respiratory failure may develop in COPD patients from any condition that increases the work of breathing and decreases the respiratory drive. These conditions may result from respiratory tract infection (such as bronchitis or pneumonia), bronchospasm, or accumulated secretions secondary to cough suppression. Other common causes are related to ventilatory failure, in which the brain fails to direct respiration, and gas exchange failure, in which respiratory structures fail to function properly. (See Mechanics of acute respiratory failure.)

Other causes of acute respiratory failure include:

- Central nervous system depression due to head trauma or injudicious use of sedatives, narcotics, tranquilizers, or oxygen
- Cardiovascular disorders (myocardial infarction, heart failure, or pulmonary emboli)
- Airway irritants, such as smoke or fumes
- Endocrine or metabolic disorders, such as myxedema or metabolic acidosis
- Thoracic abnormalities, such as chest trauma, pneumothorax, or thoracic or abdominal surgery.

Complications

Tissue hypoxia, metabolic acidosis, and respiratory and cardiac arrest are among possible complications.

Assessment findings

Because acute respiratory failure in COPD is life-threatening, you probably don't have time to conduct an in-depth patient interview. Instead, rely on family members or the patient's medical records to discover the precipitating incident.

On inspection, note cyanosis of the oral mucosa, lips, and nail beds; nasal flaring; and ashen skin. You may observe the patient yawning and using accessory muscles to breathe. He may appear restless, anxious, depressed, lethargic, agitated, or confused. Additionally, he usually exhibits tachypnea, which signals impending respiratory failure.

Palpation may reveal cold, clammy skin and asymmetrical chest movement, which suggests pneumothorax. If tactile fremitus is present, notice that it decreases over an obstructed bronchi or pleural effusion but increases over consolidated lung tissue.

Percussion—especially in patients with COPD—reveals hyperresonance. If acute respiratory failure results from atelectasis or pneumonia, percussion usually produces a dull or flat sound.

Auscultation typically discloses diminished breath sounds. In patients with pneumothorax, breath sounds may be absent. In other cases of respiratory failure, you may hear such adventitious breath sounds as wheezes (in asthma) and rhonchi (in bronchitis). If you hear crackles, suspect pulmonary edema as the cause of respiratory failure.
Mechanics of acute respiratory failure

Three major malfunctions account for impaired gas exchange and subsequent acute respiratory failure. They include alveolar hypoventilation, ventilation-perfusion mismatch, and intrapulmonary (right-to-left) shunting.

Alveolar hypoventilation

Decreased oxygen saturation may result when chronic airway obstruction reduces alveolar minute ventilation. In such cases, PaO$_2$ levels fall and PacO$_2$ levels rise, and hypoxia results.

Ventilation-perfusion mismatch

The most common cause of hypoxemia, imbalances in ventilation and perfusion occur when conditions such as pulmonary embolism or adult respiratory distress syndrome interrupt normal gas exchange in a specific lung region. Either too little ventilation with normal blood flow or too little blood flow with normal ventilation may cause the imbalance. Whichever happens, the result is the same: PaO$_2$ levels fall.

Right-to-left shunting

Untreated ventilation or perfusion imbalances can lead to right-to-left shunting, in which blood passes from the heart's right side to its left without being oxygenated.

Implications

The hypoxemia and hypercapnia characteristic of respiratory failure stimulate strong compensatory responses by all body systems, including the respiratory, cardiovascular, and central nervous systems.

In response to hypoxemia, for example, the sympathetic nervous system triggers vasoconstriction, increases peripheral resistance, and boosts the heart rate.

The body responds to hypercapnia with cerebral depression, hypotension, circulatory failure, and an increased heartbeat and cardiac output. Hypoxemia or hypercapnia (or both) cause the brain's respiratory control center to first increase respiratory depth (tidal volume) and then increase the respiratory rate. As respiratory failure worsens, intercostal, supraclavicular, and suprasternal retractions may also occur.

Diagnostic tests

ABG analysis is the key to diagnosis (and subsequent treatment) of acute respiratory failure in patients with COPD. Progressively deteriorating ABG values and pH compared with the patient's normal values strongly suggest acute respiratory failure. In patients with essentially normal lung tissue, a pH less than 7.35 usually indicates acute respiratory failure. In patients with COPD, the pH deviation from the normal value is even lower.

Chest X-rays are used to identify underlying pulmonary diseases or conditions, such as emphysema, atelectasis, lesions, pneumothorax, infiltrates, and effusions.

Electrocardiography (ECG) can demonstrate arrhythmias. Common ECG patterns point to cor pulmonale and myocardial hypoxia.
Chest X-rays are used to identify underlying pulmonary diseases or conditions, such as emphysema, atelectasis, lesions, pneumothorax, infiltrates, and effusions.

Electrocardiography (ECG) can demonstrate arrhythmias. Common ECG patterns point to cor pulmonale and myocardial hypoxia.

Pulse oximetry reveals a decreasing arterial oxygen saturation.

Blood tests such as a white blood cell count are used to detect underlying causes. Abnormally low hematocrit and decreased hemoglobin levels signal blood loss, which indicates decreased oxygen-carrying capacity.

Serum electrolyte findings vary. Hypokalemia may result from compensatory hyperventilation, the body's attempt to correct alkalosis; hypocholelemia usually occurs in metabolic alkalosis.

Pulmonary artery catheterization helps to distinguish pulmonary and cardiovascular causes of acute respiratory failure and is used to monitor hemodynamic pressures.

Additional tests, such as a blood culture, Gram stain, and sputum culture, may be used to identify the pathogen. (See Identifying respiratory failure.)

**Treatment**

Acute respiratory failure in patients with COPD is an emergency. The patient needs cautious oxygen therapy (nasal prongs or a Venturi mask) to increase his PaO₂. If significant respiratory acidosis persists, mechanical ventilation with an endotracheal or a tracheostomy tube may be necessary. High-frequency ventilation may be initiated if the patient doesn't respond to conventional mechanical ventilation. Treatment routinely includes antibiotics (for infection), bronchodilators and, possibly, corticosteroids.

If the patient also has cor pulmonale and decreased cardiac output, fluid restrictions and administration of positive enotropic agents, vasopressors, and diuretics may be ordered.

**WARNING**

If the patient also has cor pulmonale and decreased cardiac output, fluid restrictions and administration of positive enotropic agents, vasopressors, and diuretics may be initiated if the patient doesn't respond to conventional mechanical ventilation. Treatment routinely includes antibiotics (for infection), bronchodilators and, possibly, corticosteroids.

The patient will regain a sense of orientation.

The patient will express feelings of comfort.

The patient will maintain skin integrity.

The patient will use alternate means of communication.

The patient will maintain a patent airway.

The patient will maintain adequate ventilation.

The patient will maintain adequate nutrition.

The patient will maintain a patent airway.

**Identifying respiratory failure**

Use the following measurements to identify respiratory failure:

- Vital capacity less than 15 cc/kg
- Tidal volume less than 3 cc/kg
- Negative inspiratory force under -25 cm H₂O
- Respiratory rate more than twice the normal rate
- Diminished PaO₂ despite increased FiO₂
- Elevated Paco₂ with pH lower than 7.25

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered thought processes
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Death anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Impaired skin integrity
- Impaired verbal communication
- Ineffective airway clearance
- Ineffective breathing pattern
- Ineffective individual coping
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient will use support systems to assist with coping.
- The patient will maintain skin integrity.
- The patient will express feelings of comfort.
- The patient will regain a sense of orientation.
- The patient will modify his lifestyle to minimize risk of decreased tissue perfusion.

**Nursing interventions**

- Orient the patient to the treatment unit. Most patients with acute respiratory failure receive intensive care. Acquainting the patient with procedures, sounds, and sights helps to minimize his anxiety.
- To reverse hypoxemia, administer oxygen at appropriate concentrations to maintain PaO₂ at a minimum pressure range of 50 to 60 mm Hg. The patient with COPD usually requires only small amounts of supplemental oxygen. Watch for a positive response, such as improved breathing, color, and ABG values.
- Maintain a patent airway. If your patient retains CO₂, encourage him to cough and breathe deeply with pursed lips. If he's alert, have him use an incentive spirometer.
- If he's intubated and lethargic, reposition him every 1 to 2 hours. Use postural drainage and chest physiotherapy to help clear secretions.
- Maintain an patent airway. If your patient retains CO₂, encourage him to cough and breathe deeply with pursed lips. If he's alert, have him use an incentive spirometer.
- Observe the patient closely for respiratory arrest. Auscultate chest sounds. Monitor ABG values, and report any changes immediately. Notify the doctor of any deterioration in oxygen saturation levels detected by pulse oximetry.
- Watch for treatment complications, especially oxygen toxicity and adult respiratory distress syndrome.
- Frequently monitor vital signs. Note and report an increasing pulse rate, increasing or decreasing respiratory rate, declining blood pressure, or febrile state.
- Monitor and record serum electrolyte levels carefully. Take steps to correct imbalances. Monitor fluid balance by recording the patient's intake and output and daily weight.
- Check the cardiac monitor for arrhythmias.
- Perform oral hygiene measures frequently.
- Apply soft wrist restraints for the confused patient if needed. This prevents him from disconnecting the oxygen setup. However, remember that these restraints can increase anxiety, fear, and agitation.
- Position the patient for comfort and optimal gas exchange. Place the call button within the patient's reach.
- Maintain the patient in a normothermic state to reduce the body's demand for oxygen.
- Pace patient care activities to maximize the patient's energy level and provide needed rest.

If the patient requires mechanical ventilation:

- Check ventilator settings, cuff pressures, and ABG values often to ensure correct fraction of inspired oxygen (FiO₂) settings, which are determined by ABG levels. Draw blood samples for ABG analysis 20 to 30 minutes after every change in the FiO₂ setting or as ordered.
- Suction the trachea as needed after oxygenation. Observe for any change in sputum quality, consistency, and color. Provide humidification to liquefy secretions.
- Watch for complications of mechanical ventilation, such as reduced cardiac output, pneumothorax or other barotrauma, increased pulmonary vascular resistance, diminished urine output, increased intracranial pressure, and GI bleeding.
- Routinely assess endotracheal tube position and patency. Make sure the tube is placed properly and taped securely. Immediately after intubation, check for accidental intubation of the esophagus or the mainstem bronchus, which may have occurred during endotracheal tube insertion. Also be alert for transtracheal or laryngeal perforation, aspiration, broken teeth, nosebleeds, arrhythmias, hypotension, and vagal reflexes such as bradycardia.
Adult respiratory distress syndrome (ARDS) is a form of pulmonary edema that can quickly lead to acute respiratory failure. It's also known as shock, stiff, white, wet, or Da Nang lung. It may follow direct or indirect lung injury.

Increased permeability of the alveolocapillary membranes allows fluid to accumulate in the lung interstitium, alveolar spaces, and small airways, causing the lung to stiffen. This impairs ventilation, reducing oxygenation of pulmonary capillary blood. Difficult to recognize, the disorder can prove fatal within 48 hours of onset if not promptly diagnosed and treated. (See What happens in ARDS.)

This four-stage syndrome can progress to intractable and fatal hypoxemia; patients who recover may have little or no permanent lung damage.

In some patients, the syndrome may coexist with disseminated intravascular coagulation (DIC). It remains unclear whether ARDS stems from DIC or develops independently. Patients with three concurrent ARDS risk factors have an 85% probability of developing ARDS.

**Causes**

Trauma is the most common cause of ARDS, possibly because trauma-related factors, such as fat emboli, sepsis, shock, pulmonary contusions, and multiple transfusions, increase the likelihood of microemboli developing.

Other common causes of ARDS include anaphylaxis, aspiration of gastric contents, diffuse pneumonia (especially viral), drug overdose (for example, heroin, aspirin, and ethchlorvynol), idiosyncratic drug reaction (to ampicillin and hydrochlorothiazide), inhalation of noxious gases (such as nitrous oxide, ammonia, and chlorine), near-drowning, and oxygen toxicity.

Less common causes of ARDS include coronary artery bypass grafting, hemodialysis, leukemia, acute miliary tuberculosis, pancreatitis, thrombotic thrombocytopenic purpura, uremia, and venous air embolism.

**Complications**

Severe ARDS can lead to metabolic and respiratory acidosis and ensuing cardiac arrest.

**Assessment findings**

As you conduct your assessment, be alert for the patient's particular stage of ARDS. Each has its typical signs.

In stage I, the patient may complain of dyspnea, especially on exertion. Respiratory and pulse rates are normal to high. Auscultation may reveal diminished breath sounds.

In stage II, respiratory distress becomes more apparent. The patient may use accessory muscles to breathe and appear pale, anxious, and restless. He may have a dry cough with thick, frothy sputum and bloody, sticky secretions. Palpation may disclose cool, clammy skin. Tachycardia and tachypnea may accompany elevated blood pressure. Auscultation may reveal basilar crackles. (Stage II signs and symptoms may be incorrectly attributed to other causes such as multiple traumas.)

In stage III, the patient struggles to breathe. Vital signs reveal tachypnea (more than 30 breaths/minute), tachycardia with arrhythmias (usually premature ventricular contractions), and a labile blood pressure. Inspection may reveal a productive cough and pale, cyanotic skin. Auscultation may disclose crackles and rhonchi. The patient needs intubation and ventilation.

In stage IV, the patient has acute respiratory failure with severe hypoxia. His mental status is deteriorating, and he may become comatose. His skin appears pale and cyanotic. Spontaneous respirations aren't evident. Bradycardia with arrhythmias accompanies hypotension. Metabolic and respiratory acidosis develop. When ARDS reaches this stage, the patient is at high risk for fibrosis. Pulmonary damage becomes life-threatening.

**Diagnostic tests**

Arterial blood gas (ABG) analysis (with the patient breathing room air) initially shows a reduced partial pressure of arterial oxygen (PaO₂) of less than 60 mm Hg and a decreased partial pressure of arterial carbon dioxide (Paco₂) of less than 35 mm Hg. Hypoxemia despite increased supplemental oxygen is the hallmark of ARDS. The resulting blood pH usually reflects respiratory alkalosis. As ARDS worsens, ABG values show respiratory acidosis (increasing Paco₂) and metabolic acidosis (decreasing bicarbonate levels [less than 22 mEq/L]) and declining PaO₂ despite oxygen therapy.

Pulmonary artery catheterization helps to identify the cause of pulmonary edema by measuring pulmonary artery wedge pressure (PAWP). This procedure also allows collection of samples of pulmonary artery, mixed venous blood that shows decreased oxygen saturation, reflecting tissue hypoxia. Normal PAWP values in ARDS are 12 mm Hg or less.
These illustrations depict the process and progress of adult respiratory distress syndrome (ARDS).

1 The body responds to insult
Injury reduces normal blood flow to the lungs, allowing platelets to aggregate. These platelets release substances, such as serotonin (S), bradykinin (B) and, especially, histamine (H), that inflame and damage the alveolar membrane and later increase capillary permeability. At this early stage, signs and symptoms of ARDS are undetectable.

2 Fluid shift causes symptoms
Histamines and other inflammatory substances increase capillary permeability, allowing fluid to shift into the interstitial space. As a result, the patient may experience tachypnea, dyspnea, and tachycardia.

3 Pulmonary edema results
As capillary permeability increases, proteins and more fluid leak out, increasing interstitial osmotic pressure and causing pulmonary edema. At this stage, the patient may experience increased tachypnea, dyspnea, and cyanosis. Hypoxia (usually unresponsive to increased FIo2), decreased pulmonary compliance, and crackles and rhonchi may also develop.

4 Alveoli collapse
Fluid in the alveoli and decreased blood flow damage surfactant in the alveoli, reducing the cells’ ability to produce more. Without surfactant, alveoli collapse, impairing gas exchange. Look for thick, frothy sputum and marked hypoxemia with increased respiratory distress.

5 Gas exchange slows
The patient breathes faster, but sufficient O2 can’t cross the alveolocapillary membrane. CO2, however, crosses more easily and is lost with every exhalation. Both O2 and CO2 levels in the blood decrease. Look for increased tachypnea, hypoxemia, and hypocapnia.

6 Metabolic acidosis occurs
Pulmonary edema worsens. Meanwhile, inflammation leads to fibrosis, which further impedes gas exchange. The resulting hypoxemia leads to metabolic acidosis. At this stage, look for increased Paco2, decreased pH and Paco2, decreased HCO3 levels, and mental confusion.
Serial chest X-rays in early stages show bilateral infiltrates. In later stages, findings demonstrate lung fields with a ground-glass appearance and, eventually (with irreversible hypoxemia), "whiteouts" of both lung fields.

Differential diagnosis must rule out cardiogenic pulmonary edema, pulmonary vasculitis, and diffuse pulmonary hemorrhage. Etiologic tests may involve sputum analyses (including Gram stain and culture and sensitivity); blood cultures (to identify infectious organisms); toxicology tests (to screen for drug ingestion); and various serum amylase tests (to rule out pancreatitis).

**Treatment**

Therapy focuses on correcting the cause of the syndrome, if possible, and preventing progression of life-threatening hypoxemia and respiratory acidosis. Supportive care consists of administering humidified oxygen by a tightly fitting mask, which facilitates the use of continuous positive airway pressure (CPAP). However, this therapy alone seldom fulfils the ARDS patient's ventilatory requirements. If the patient's hypoxemia doesn't subside with this treatment, he may require intubation, mechanical ventilation, and positive end-expiratory pressure (PEEP). Other supportive measures include fluid restriction, diuretic therapy, and correction of electrolyte and acid-base imbalances.

When a patient with ARDS needs mechanical ventilation, sedatives, narcotics, or neuromuscular blocking agents (such as vecuronium) may be ordered to minimize restlessness (and thereby oxygen consumption and carbon dioxide production) and to facilitate ventilation.

When ARDS results from fatty emboli or a chemical injury, a short course of high-dose corticosteroids may help if given early. Treatment with sodium bicarbonate may be necessary to reverse severe metabolic acidosis, and fluids and vasopressors may be needed to maintain blood pressure. Nonviral infections require treatment with antimicrobial drugs.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Fatigue
- Fear
- Impaired gas exchange
- Impaired physical mobility
- Impaired verbal communication
- Risk for impaired skin integrity
- Risk for infection

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient will maintain a patent airway.
- The patient will use alternate means of communication.
- The patient will use support systems to assist with coping.
- The patient will maintain skin integrity.
- The patient will express feelings of comfort.

**Nursing interventions**

- Frequently assess the patient's respiratory status. Be alert for inspiratory retractions. Note respiratory rate, rhythm, and depth. Watch for dyspnea and accessory muscle use. Listen for adventitious or diminished breath sounds. Check for clear, frothy sputum (indicating pulmonary edema).
- Evaluate and document the patient's level of consciousness, noting confusion or mental sluggishness.
- Be alert for signs of treatment-induced complications, including arrhythmias, DIC, GI bleeding, infection, malnutrition, paralytic ileus, pneumothorax, pulmonary fibrosis, renal failure, thrombocytopenia, and tracheal stenosis.
- Maintain a patent airway by suctioning. Use sterile, nontraumatic technique. Ensure adequate humidification to help liquefy tenacious secretions.
- Closely monitor heart rate and blood pressure. Watch for arrhythmias that may result from hypoxemia, acid-base disturbances, or electrolyte imbalance.
- With pulmonary artery catheterization, know the desired PAWP level; check readings often, and watch for decreasing mixed venous oxygen saturation. Change dressings according to facility guidelines, using strict aseptic technique.
- Monitor serum electrolyte levels, and correct imbalances. Measure intake and output. Weigh the patient daily.
- Check ventilator settings frequently, and drain condensation from the tubing promptly to ensure maximum oxygen delivery. Monitor ABG levels; document and report changes in arterial oxygen saturation as well as metabolic and respiratory acidosis and PaO₂ changes.
- Be prepared to administer CPAP to the patient with severe hypoxemia.
- Give sedatives, as ordered, to reduce restlessness. Monitor and record the patient's response to medication.

**High-frequency jet ventilation and pressure-controlled ventilation may also be required.**

- Reposition the patient often.
- Record any increase in secretions, temperature, or hypothermia that may indicate a deteriorating condition.
- Monitor the patient's nutritional intake, and record caloric intake. Administer tube feedings and parenteral nutrition as ordered. Plan patient care to allow periods of uninterrupted sleep. To promote health and prevent fatigue, arrange for alternate periods of rest and activity.
- Maintain joint mobility by performing passive range-of-motion exercises. If possible, help the patient perform active range-of-motion exercises.
- Provide meticulous skin care. To prevent skin breakdown, reposition the endotracheal tube from side to side every 24 hours.
- Provide emotional support. Answer the patient's and family's questions as completely as possible to allay their fears and concerns.
- Watch for and immediately report all respiratory changes in the patient with injuries that may adversely affect the lungs—especially in the first few days after the injury when the patient's condition may appear to be improving.
- Provide alternative communication means for the patient on mechanical ventilation.

**Patient teaching**

- Explain the disorder to the patient and family members. Tell them what signs and symptoms may occur, and review the treatment that family members may be asked to administer.
- Orient the patient and family to the unit and health care facility surroundings. Provide them with simple explanations and demonstrations of treatments.
- Tell the recuperating patient that recovery takes some time and that he'll feel weak for a while. Urge him to share his concerns with the staff.

**ASTHMA**

Asthma is a chronic reactive airway disorder that involves episodic, reversible airway obstruction resulting from bronchospasms, increased mucus secretions, and mucosal edema. Signs and symptoms range from mild wheezing and dyspnea to life-threatening respiratory failure. Signs and symptoms of bronchial airway obstruction may or may not persist between acute episodes.

This common respiratory condition can strike at any age, but about half of all patients with asthma are under age 10. In this age group, asthma affects twice as many boys as girls. About one-third of patients experience asthma onset between ages 10 and 30. In this group, incidence is the same in both sexes. Hereditary factors are also important: About one-third of all patients with asthma share the disease with at least one immediate family member.

Asthma may result from sensitivity to specific external allergens (extrinsic) or from internal, nonallergenic factors (intrinsic). Allergens that cause extrinsic asthma (atopic asthma) include pollen, animal dander, house dust or mold, kapok or feather pillows, food additives containing sulfites, and any other sensitizing substance. Extrinsic asthma begins in children and is commonly accompanied by other manifestations of atopiy (type I, immunoglobulin E [IgE]-mediated allergy), such as eczema.
Asthma may result from sensitivity to specific external allergens (extrinsic) or from internal, nonallergenic factors (intrinsic). Allergens that cause extrinsic asthma (atopic asthma) include pollen, animal dander, house dust or mold, kapok or feather pillows, food additives containing sulfites, and any other sensitizing substance. Extrinsic asthma begins in children and is commonly accompanied by other manifestations of atopy (type I, immunoglobulin E [IgE]-mediated allergy), such as eczema and allergic rhinitis.

In intrinsic asthma (nonatopic asthma), no extrinsic substance can be identified. Most episodes are preceded by a severe respiratory tract infection (especially in adults). Irritants, emotional stress, fatigue, endocrine changes, temperature and humidity variations, and exposure to noxious fumes may aggravate intrinsic asthma attacks. In many asthmatics, especially children, intrinsic and extrinsic asthma coexist.

Causes and pathophysiology

In asthma, the tracheal and bronchial linings overreact to various stimuli, causing episodic smooth-muscle spasms that severely constrict the airways. Mucosal edema and thickened secretions further block the airways.

IgE antibodies, attached to histamine-containing mast cells and receptors on cell membranes, initiate intrinsic asthma attacks. When exposed to an antigen such as pollen, the IgE antibody combines with the antigen. On subsequent exposure to the antigen, mast cells degranulate and release mediators.

These mediators cause the bronchoconstriction and edema of an asthma attack. As a result, expiratory airflow decreases, trapping gas in the airways and causing alveolar hyperinflation. Atelectasis may develop in some lung regions. The increased airway resistance initiates labored breathing. (See What happens in asthma.)

Several factors may contribute to bronchoconstriction. These include hereditary predisposition; sensitivity to allergens or irritants such as pollutants; viral infections; aspirin, beta-adrenergic blockers, nonsteroidal anti-inflammatory drugs, and other drugs; tartrazine (a yellow food dye); psychological stress; cold air; and exercise.

Complications

Asthma can produce status asthmaticus and respiratory failure.

Assessment findings

An asthma attack may begin dramatically, with simultaneous onset of severe, multiple symptoms, or insidiously, with gradually increasing respiratory distress. Typically, the patient reports exposure to a particular allergen followed by sudden onset of dyspnea, wheezing, and tightness in the chest accompanied by a cough that produces thick, clear or yellow sputum.

The patient may complain of feeling suffocated. He may be visibly dyspneic and able to speak only a few words before pausing for breath. You may also observe accessory respiratory muscle use. He may sweat profusely, and you may note an increased anteroposterior thoracic diameter.

Percussion may produce hyperresonance. Palpation may reveal vocal fremitus. Auscultation may disclose tachycardia, tachypnea, mild systolic hypertension, harsh respirations with both inspiratory and expiratory wheezes, prolonged expiratory phase of respiration, and diminished breath sounds.

Cyanosis, confusion, and lethargy indicate the onset of life-threatening status asthmaticus and respiratory failure. (See Determining asthma's severity.)

Diagnostic tests

Pulmonary function studies reveal signs of airway obstructive disease (decreased flow rates and forced expiratory volume in 1 second [FEV1]), low-normal or decreased vital capacity, and increased total lung and residual capacities. Despite abnormal findings during asthmatic episodes, pulmonary function may be normal between attacks.

Typically, the patient has decreased partial pressure of arterial oxygen (PaO2) and partial pressure of arterial carbon dioxide (PaCO2). However, in severe asthma, PaCO2 may be normal or increased, indicating severe bronchial obstruction. In fact, FEV1 is most likely less than 25% of the predicted value. Initiating treatment tends to improve the airflow. However, even when the asthma attack appears controlled, the spirometric values (FEV1, and forced expiratory flow between 25% and 75% of vital capacity) remain abnormal, necessitating frequent arterial blood gas (ABG) analyses or pulse oximetry measurements. Residual volume remains abnormal for up to 3 weeks after the attack.

Serum IgE levels may increase from an allergic reaction, and complete blood count with differential reveals increased eosinophil count.

Chest X-rays can be used to diagnose or monitor the progress of asthma. X-rays may show hyperinflation with areas of focal atelectasis.

ABG analysis is used to detect hypoxemia and guides treatment.

Skin testing may be used to identify specific allergens. Test results are ready in 1 to 2 days to detect an early reaction and then again after 4 or 5 days to reveal a late reaction.

PATHOPHYSIOLOGY

What happens in asthma

These drawings show the pathophysiologic processes that occur during an asthma attack.

1 When the patient inhales a substance to which he’s hypersensitive, abnormal (IgE) antibodies stimulate mast cells in the lung interstitium to release both histamine (H) and the slow-reacting substance of anaphylaxis (SRS-A). At this early stage, the patient has no detectable signs or symptoms.

2 Histamine attaches to receptor sites in the larger bronchi, where it causes swelling in smooth muscles. Mucous membranes become inflamed, irritated, and swollen. The patient may experience dyspnea, prolonged expiration, and increased respiratory rate.

3 SRS-A attaches to receptor sites in the smaller bronchi and causes swelling of smooth muscle there. It also causes fatty acids called prostaglandins to travel by way of the bloodstream to the lungs, where they enhance histamine’s effects. Listen to the patient's cough for wheezing. The higher the pitch, the narrower the bronchial lumen.
3 SRS-A attaches to receptor sites in the smaller bronchi and causes swelling of smooth muscle there. It also causes fatty acids called prostaglandins to travel by way of the bloodstream to the lungs, where they enhance histamine’s effects. Listen to the patient’s cough for wheezing. The higher the pitch, the narrower the bronchial lumen.

4 Histamine stimulates the mucous membranes to secrete excessive mucus, further narrowing the bronchial lumen (see top right). Goblet cells secrete a viscous mucus that is difficult to cough up. Listen for coughing, rhonchi, high-pitched wheezing, and increased respiratory distress.

5 On inhalation, the narrowed bronchial lumen can still expand slightly, allowing air to reach the alveoli. On exhalation, increased intrathoracic pressure closes the bronchial lumen completely. Air can get in but can’t get out. Check for barrel chest, hyperresonance to percussion, and wheezing cessation.

6 Mucus fills the lung bases, inhibiting alveolar ventilation. Blood, shunted to alveoli in other lung parts, still can’t compensate for diminished ventilation. Respiratory acidosis results. Look for signs of hypoxemia: reduced $\text{Pa}_2$ (despite increased $\text{FiO}_2$), elevated $\text{Paco}_2$, and decreased serum pH.

### Determining asthma's severity

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<th>Other Assessment Findings</th>
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<td>Brief wheezing, coughing, dyspnea with activity</td>
<td>Forced expiratory volume in 1 second (FEV$_1$) or peak flow 80% of normal values</td>
<td>One attack per week (or none)</td>
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<td>Infrequent nocturnal coughing or wheezing</td>
<td>pH normal or increased</td>
<td>Positive response to bronchodilator therapy within 24 hours</td>
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<td>Adequate air exchange</td>
<td>$\text{PaO}_2$ normal or decreased</td>
<td>No signs of asthma between episodes</td>
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<tr>
<td>Intermittent, brief (less than 1 hour) wheezing, coughing, or dyspnea once or twice a week</td>
<td>$\text{Paco}_2$ normal or decreased</td>
<td>No sleep interruption</td>
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<td>Asymptomatic between attacks</td>
<td>Chest X-ray normal</td>
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<td><strong>Moderate asthma</strong></td>
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<td>Respiratory distress at rest</td>
<td>$\text{FEV}_1$, or peak flow 60% to 80% of normal values; may vary 20% to 30% with symptoms</td>
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<td><strong>Severe asthma</strong></td>
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<td>Marked respiratory distress</td>
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<td>Frequent severe attacks</td>
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<td>Marked wheezing or absent breath sounds</td>
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<td>Pulsus paradoxus greater than 10 mm Hg</td>
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<td>Poor exercise tolerance</td>
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<td>Chest wall contractions</td>
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<td>Frequent sleep interruption</td>
</tr>
</tbody>
</table>
Nursing diagnoses

- Anxiety
- Fear
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain a patent airway.
- The patient will maintain a breath rate at ≥2 from baseline.
- The patient will use support systems to assist with coping.
- The patient will express feelings of comfort, either verbally or through behavior.
- The patient and family members will indicate verbally or through demonstration that they learned what was taught.
- The patient will maintain skin integrity.

Nursing interventions

During an acute attack:

- First assess the severity of asthma.
- Administer the prescribed treatments, and assess the patient’s response.
- Place the patient in high Fowler’s position. Encourage pursed-lip and diaphragmatic breathing. Help him to relax.
During an acute attack:

- First assess the severity of asthma.
- Administer the prescribed treatments, and assess the patient's response.
- Place the patient in high Fowler's position. Encourage pursed-lip and diaphragmatic breathing. Help him to relax.
- Monitor the patient's vital signs. Keep in mind that developing or increasing tachypnea may indicate worsening asthma and that tachycardia may indicate worsening asthma or drug toxicity. Blood pressure readings may reveal pulsus paradoxus, indicating severe asthma. Hypertension may indicate asthma-related hypoxemia.
- Administer prescribed humidified oxygen by nasal cannula at 2 L/minute to ease breathing and increase arterial oxygen saturation (Sao₂). Later, adjust oxygen according to the patient's vital signs and ABG values.
- Anticipate intubation and mechanical ventilation if the patient fails to maintain adequate oxygenation.
- Monitor serum theophylline levels to ensure they're in the therapeutic range. Observe the patient for signs of theophylline toxicity (vomiting, diarrhea, headache) and subtherapeutic dosage (respiratory distress, increased wheezing).
- Observe the frequency and severity of the patient's cough, and note whether it's productive. Auscultate his lungs, noting adventitious or absent sounds. If his cough isn't productive and rhonchi are present, teach him effective coughing techniques. If the patient can tolerate postural drainage and chest percussion, perform these procedures to clear secretions. Suction an intubated patient as needed.
- Treat dehydration with I.V. fluids until the patient can tolerate oral fluids, which helps lessen secretions.
- If conservative treatment fails to improve the airway obstruction, anticipate bronchoscopy or bronchial lavage when the area of collapse is a lobe or larger.

During long-term care:

- Monitor the patient's respiratory status to detect baseline changes, assess response to treatment, and prevent or detect complications.
- Auscultate the lungs frequently, noting the degree of wheezing and quality of air movement.
- Review ABG levels, pulmonary function test results, and Sao₂ readings.
- If the patient is taking systemic corticosteroids, observe for complications, such as elevated blood glucose levels, friable skin, and bruising.
- Cushingoid effects resulting from long-term use of corticosteroids may be minimized by alternate-day dosage or use of prescribed inhaled corticosteroids.
- If the patient is taking corticosteroids by inhaler, watch for signs of candidal infection in the mouth and pharynx. Using an extender device and rinsing the mouth afterward may prevent this.

HOME CARE

Using a metered-dose inhaler

When instructing your patient about proper metered-dose inhaler (MDI) use, include the following points:

- Shake the MDI well before use.
- Exhale normally. Then place the mouthpiece in your mouth and close your lips around it.
- Begin slow, steady inspirations through the mouth until your lungs feel full.
- While inhaling slowly, squeeze firmly on the MDI to deliver the dose while continuing to breathe in one deep steady breath, not several shallow ones.
- Hold the breath for several seconds before exhaling.
- Exhale slowly through pursed lips.
- Gargle with normal saline solution, if desired.

Note: When using an extender or a spacer device, follow the same routine as above, with the MDI mouthpiece inserted in one end of the spacer and the other end placed in the mouth. Many spacers are equipped with a small whistle that sounds if the dose is being inhaled too fast.

For patients with moderate to severe chronic disease, regular use of an extender device may facilitate better delivery of inhaled medications.
- Observe the patient's anxiety level. Keep in mind that measures to reduce hypoxemia and breathlessness should relieve anxiety.
- Keep the room temperature comfortable, and use an air conditioner or a fan in hot, humid weather.
- Control exercise-induced asthma by instructing the patient to use a bronchodilator or Cromolyn 30 minutes before exercise. Also instruct him to use pursed-lip breathing while exercising.

Patient teaching

For all patients:

- Teach the patient and family members to avoid known allergens and irritants.
- Describe prescribed drugs, including their names, dosages, actions, adverse effects, and special instructions.
- Teach the patient how to use a metered-dose inhaler. If he has difficulty using an inhaler, he may need an extender device to optimize drug delivery and lower the risk of candidal infection with orally inhaled corticosteroids. (See Using a metered-dose inhaler.)

Coping with asthma

Use these guidelines to help your patient cope with asthma at home:

- Teach the parents and child about triggers of an attack. Evaluate their home to detect triggers, and help minimize them.
- Assess the child's compliance with the medication regimen, and suggest ways to improve it.
- Teach the parents and child how to use inhalers with spacer devices. First, show them how to set up the device, and stress the need for a tight seal around the mouthpiece. After demonstrating its use, watch the child use it. (He should press down to release medication into the chamber, inhale slowly, hold his breath for 5 seconds, exhale, and repeat the sequence again.) Explain the need to clean the mouthpiece with warm running water once a day and to dry it completely before placing it in its case.
- Teach the parents to replace the mouthpiece every 6 months and the reservoir bag every 2 to 3 weeks or as needed. If the bag develops a hole or tear, tell them to replace it immediately.
- Suggest keeping a spare device available.
- Discuss the signs of an impending attack and identify measures to minimize it.
- If the child must take methylxanthines such as theophylline, advise the parents to call the doctor if adverse reactions occur and to return for follow-up laboratory tests.
- If the child must take a corticosteroid, monitor for cushingoid effects. If such effects occur, tell the parents not to discontinue the drug abruptly but to gradually reduce the dosage.
- Encourage the parents to let the child perform whatever activities he feels comfortable doing.
- Recommend community resources, such as the American Lung Association or the Asthma and Allergy Foundation of America.

If the patient has moderate to severe asthma, explain how to use a peak-flow meter to measure the degree of airway obstruction. Tell him to keep a record of peak-flow readings and to bring it to medical appointments. Explain the importance of calling the doctor immediately if the peak flow drops suddenly. (A drop can signal severe respiratory problems.)

Tell the patient to notify the doctor if he develops a temperature higher than 100° F (37.8° C), chest pain, shortness of breath without coughing or exercising, or uncontrollable coughing. An uncontrollable asthma attack requires immediate attention.

Teach the patient diaphragmatic and pursed-lip breathing as well as effective coughing techniques.
In atelectasis, alveolar clusters (lobules) or lung segments that expand incompletely may produce a partial or complete lung collapse. This phenomenon effectively removes certain regions of the lung from gas exchange. This allows unoxygenated blood to pass unchanged through these regions and produces hypoxia.

**Atelectasis**

In atelectasis, the disorder occurs to some degree in many patients undergoing upper abdominal or thoracic surgery. The prognosis depends on prompt removal of any airway obstruction, relief of hypoxia, and reexpansion of the collapsed lung.

**Causes**

Atelectasis can result from bronchial occlusion by mucus plugs (a special problem in patients with chronic obstructive pulmonary disease), bronchiectasis, or cystic fibrosis. Mucus plugs may also affect lung expansion in patients who smoke heavily (smoking increases mucus production and damages cilia). The disorder may also result from occlusion caused by foreign bodies, bronchogenic carcinoma, and inflammatory lung disease.

Other causes include idiopathic respiratory distress syndrome of the newborn (hyaline membrane disease), oxygen toxicity, and pulmonary edema, in which changes in alveolar surfactant cause increased surface tension and permit complete alveolar deflation.

External compression, which inhibits full lung expansion, or any condition that makes deep breathing painful may also cause atelectasis. Such compression or pain may result from upper abdominal surgical incisions, rib fractures, pleuritic chest pain, tight chest dressings, and obesity (which elevates the diaphragm and reduces tidal volume).

Lung collapse or reduced expansion may accompany prolonged immobility (which promotes ventilation of one lung area over another) or mechanical ventilation (which supplies constant small tidal volumes without intermittent deep breaths). Central nervous system depression (resulting from drug overdose, for example) eliminates periodic sighing and predisposes the patient to progressive atelectasis.

**Complications**

Atelectasis can cause hypoxemia and acute respiratory failure. Additionally, static secretions from atelectasis may lead to pneumonia.

**Assessment findings**

Clinical effects vary with the causes of lung collapse, the degree of hypoxia, and the underlying disease. If atelectasis affects a small lung area, the patient's symptoms may be minimal and transient. With massive collapse, the patient may report severe symptoms, such as dyspnea and pleuritic chest pain.

Inspection may disclose decreased chest wall movement, cyanosis, diaphoresis, substernal or intercostal retractions, and anxiety.

Palpation may reveal decreased fremitus and mediastinal shift to the affected side. Percussion may disclose dullness or flatness over lung fields. Auscultation findings may include crackles during the last part of inspiration and decreased (or absent) breath sounds with major lung involvement. Auscultation may also disclose tachycardia.

**Diagnostic tests**

Chest X-rays are the primary diagnostic tool, although extensive areas of "microatelectasis" can exist without abnormalities appearing on the films. In widespread atelectasis, X-ray findings define characteristic horizontal lines in the lower lung zones. With segmental or lobar collapse, the films reveal characteristic dense shadows (commonly associated with hyperinflation of neighboring lung zones).

Bronchoscopy may be used to rule out an obstructing neoplasm or a foreign body if the cause of atelectasis can't be determined.

Arterial blood gas analysis may reveal respiratory acidosis and hypoxemia resulting from atelectasis.

Pulse oximetry may show deteriorating levels of arterial oxygen saturation.

**Treatment**

Incentive spirometry, chest percussion, postural drainage, and frequent coughing and deep-breathing exercises may improve oxygenation in the patient with atelectasis. If these measures fail, bronchoscopy may help remove secretions. Humidify and bronchodilator medications can improve mucociliary clearance and dilate airways. These drugs may be administered by nebulizer or by a face mask device that establishes continuous positive airway pressure. Alternatively, intermittent positive-pressure breathing therapy may be prescribed.

If the patient has atelectasis secondary to an obstructing neoplasm, he may need surgery or radiation therapy. To minimize the risk for atelectasis after thoracic and abdominal surgery, the patient requires analgesics to facilitate deep breathing.

**Nursing diagnoses**

- Anxiety
- Fear
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort, either verbally or through behavior.
- The patient will express an understanding of the illness.
- The patient will use support systems to assist with anxiety and fear.

**Nursing interventions**

- Encourage the patient recovering from surgery (or other patients at high risk for atelectasis) to perform coughing and deep-breathing exercises every 1 to 2 hours. To minimize pain during these exercises, hold a pillow tightly over the patient's incisional area. Teach the patient how to do this for himself. Gently reposition the patient often, and help him walk as soon as possible. Administer adequate analgesics to control pain.
- Monitor mechanical ventilation. Maintain tidal volume at 10 to 15 cc/kg of the patient's body weight to ensure adequate lung expansion. Use the sigh mechanism on the ventilator, if appropriate, to intermittently increase tidal volume at the rate of 3 to 4 sighs/hour.
- Monitor pulmonary pulse oximetry for decreases in oxygenation.
- Help the patient use an incentive spirometer to encourage deep breathing.
- Humidify inspired air, and encourage adequate fluid intake to mobilize secretions. Use postural drainage and chest percussion to remove secretions.
- For the intubated or uncooperative patient, provide suctioning as needed. Administer sedatives with care because these medications depress respirations and the cough reflex. They also suppress sighs. Keep in mind that the patient is able to cooperate minimally (or not at all) with treatment if he has pain.
- Assess breath sounds and respiratory status frequently. Report any changes immediately.
OTHER TREATMENT MEASURES INCLUDE OXYGEN THERAPY, I.V. THERAPY TO RESTORE FLUID VOLUME, AND ANALGESICS. AUTOTRANSFUSION MAY BE USED IF THE PATIENT'S BLOOD LOSS APPROACHES OR EXCEEDS 1 L. (SEE HOW AUTOTRANSFUSION WORKS.)

PATIENT TEACHING

- Teach the patient how to use the spirometer. Urge him to use it every 1 to 2 hours.
- Show the patient and family members how to perform postural drainage and percussion. Instruct the patient to maintain each position for 10 minutes and then perform chest percussion. Let him know when to cough. Teach coughing and deep-breathing techniques to promote ventilation and mobilize secretions.
- Encourage the patient to stop smoking, lose weight, or do both, if needed. Refer him to appropriate support groups for help.
- Demonstrate comfort measures to promote relaxation and conserve energy. Advise the patient and family members to alternate periods of rest and activity to promote energy and prevent fatigue.

HEMOTHORAX

Hemothorax occurs when blood enters the pleural cavity from damaged intercostal, pleural, or mediastinal vessels (or occasionally from the lung's parenchymal vessels). Depending on the amount of blood and the underlying cause of bleeding, hemothorax can cause varying degrees of lung collapse. About 25% of patients with chest trauma (blunt or penetrating) experience hemothorax. Pneumothorax (air in the pleural cavity) commonly accompanies hemothorax.

CAUSES

Hemothorax usually results from either blunt or penetrating chest trauma. Less often, it occurs as a consequence of thoracic surgery, pulmonary infarction, neoplasm, dissecting thoracic aneurysm, or anticoagulant therapy.

COMPICATIONS

Hemothorax can result in mediastinal shift, ventilatory compromise, lung collapse and, without successful intervention, cardiopulmonary arrest.

ASSESSMENT FINDINGS

The patient history typically reflects recent trauma. In addition, the patient may complain of chest pain and sudden difficulty breathing, which may be mild to severe depending on the amount of blood in the pleural cavity.

Inspection typically discloses a patient with tachypnea, dusky skin color, diaphoresis, and hemoptysis (bloody, frothy sputum). If hemothorax progresses to respiratory failure, the patient may show restlessness, anxiety, cyanosis, and stupor. As the chest rises and falls, you may notice that the affected side may expand and stiffen; the unaffected side may rise with the patient's gasping respirations.

Percussion may disclose dullness over the affected side of the chest. Auscultation may detect decreased or absent breath sounds over the affected side, tachycardia, and hypotension.

DIAGNOSTIC TESTS

Thoracentesis performed for diagnosis and therapy may yield blood or serosanguineous fluid. Fluid specimens may be sent to the laboratory for analysis.

Chest X-rays display pleural fluid and reveal mediastinal shift, and arterial blood gas (ABG) analysis is used to document respiratory failure.

Hemoglobin levels may be decreased, depending on blood loss.

TREATMENT

In hemothorax, the goal of treatment is to stabilize the patient's condition, stop the bleeding, evacuate blood from the pleural cavity, and reexpand the affected lung. Mild hemothorax usually clears in 10 to 14 days, requiring only observation for further bleeding. In severe hemothorax, treatment includes thoracentesis to remove blood and other fluids from the pleural cavity and then insertion of a chest tube into the sixth intercostal space in the posterior axillary line. The diameter of a typical chest tube is large to prevent clots from blocking it. Suction may also be used. If the chest tube doesn't improve the patient's condition, the surgeon may need to perform a thoracotomy to evacuate blood and clots and control bleeding.

Autotransfusion may be used if the patient's blood loss approaches or exceeds 1 L. (See USING AUTOTRANSFUSION FOR CHEST WOUNDS.)

OTHER TREATMENT MEASURES INCLUDE OXYGEN THERAPY, I.V. THERAPY TO RESTORE FLUID VOLUME, AND ANALGESICS.

USING AUTOTRANSFUSION FOR CHEST WOUNDS

Autotransfusion is used most often in patients with chest wounds, especially those that involve hemothorax. Through autotransfusion, a patient's own blood is collected, filtered, and reinfused. The procedure may also be used when two or three units of pooled blood can be recovered, such as in cardiac or orthopedic surgery.

Autotransfusion eliminates the patient's risk of transfusion reaction or blood-borne disease, such as cytomegalovirus, hepatitis, and human immunodeficiency virus. It's contraindicated in patients with sepsis or cancer.

HOW AUTOTRANSFUSION WORKS

A large-bore chest tube connected to a closed drainage system is used to collect the patient's blood from a wound or chest cavity. This blood passes through a filter, which catches clots and other potential thrombi, including clumps of fibrin and damaged red blood cells (RBCs). The filtered blood passes into a collection bag. From the bag, the blood is reinfused immediately, or it may be processed in a commercial cell washer that reduces anticoagulated whole blood to washed RBCs for later infusion.

ASSISTING WITH AUTOTRANSFUSION

- Set up the blood collection system as you would any closed chest drainage system. Attach the collection bag according to the manufacturer's instructions.
- If ordered, inject an anticoagulant, such as heparin or acid citrate dextrose solution, into the self-sealing port on the connector of the patient's drainage tubing.
- During reinfusion, monitor the patient for complications, such as blood clots, hemolysis, coagulopathies, thrombocytopenia, particulate and air emboli, sepsis, and citrate toxicity (from the acid citrate dextrose solution).
Inspection may indicate that the trachea has deviated away from the affected side. With empyema, the patient may also have a fever.

Assessment findings

Large pleural effusions may result in atelectasis, infection, and hypoxemia.

Complications

Chest trauma, or esophageal rupture.

Empyema usually stems from an infection in the pleural space. The infection may be idiopathic or may be related to pneumonitis, carcinoma, perforation, penetrating into the pleural space.

Exudative pleural effusions can result from tuberculosis, subphrenic abscess, pancreatitis, bacterial or fungal pneumonitis or empyema, cancer, parapneumonia, pulmonary embolism (with or without infarction), collagen disease (lupus erythematosus and rheumatoid arthritis), myxedema, intra-abdominal abscess, esophageal perforation, and chest trauma.

Such an effusion occurs when capillary permeability increases, with or without changes in hydrostatic and colloid osmotic pressures, allowing protein-rich fluid to leak into the pleural space.

Empyema usually stems from an infection in the pleural space. The infection may be idiopathic or may be related to pneumonitis, carcinoma, perforation, penetrating chest trauma, or esophageal rupture.

Nursing diagnoses

- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fluid volume deficit
- Impaired gas exchange
- Ineffective breathing pattern
- Pain
- Risk for infection

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain fluid volume balance.
- The patient will express feelings of comfort and decreased pain.
- The patient will express an understanding of the illness.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- Listen to the patient's fears and concerns. Offer reassurance as appropriate. Remain with the patient during periods of stress and anxiety. Encourage him to identify actions and care measures that promote comfort and relaxation. Be sure to perform these measures and encourage the patient and family members to do so as well. Include the patient and family members in care-related decisions whenever possible.
- As ordered, give oxygen by face mask or nasal cannula.
- Administer blood transfusions as ordered, using a large-bore needle.
- To treat shock, give I.V. fluids and blood transfusions as ordered. Use a central venous pressure line to monitor treatment progress.
- Monitor ABG levels often. Also check hemoglobin levels and hematocrit, white blood cell count, and coagulation studies to determine blood replacement needs.
- Watch for complications signaled by pallor and gasping respirations.
- Monitor the patient's vital signs diligently. Watch for increasing pulse and respiratory rates and decreasing blood pressure, which may indicate shock or massive bleeding. Be prepared to ready the patient for surgery.
- Give pain medication as ordered, and record its effectiveness.
- Assist with thoracentesis.
- Observe chest tube drainage carefully. Record the volume, color, and character of drainage at least hourly. Immediately report a chest tube that is warm and full of blood and a rapidly rising bloody fluid level in the drainage collection chamber. The patient may need emergency surgery.
- Follow your facility's policy for milking the chest tube. If you can see bloody drainage or clots, milking may be permitted to keep the tube patent.
- Keep petroleum gauze at the bedside in case the chest tube dislodges. If it does, place the gauze over the chest tube site, taking care not to cover the wound so tightly that tension pneumothorax results.
- Don't clamp the chest tube; this may create tension pneumothorax.
- Change the chest tube dressing as necessary and according to facility policy. Watch for signs of infection at the insertion site.
- Avoid all tubing kinks, tape all chest tube connections, and tape the tube securely to the patient's chest.

Patient teaching

- Explain all procedures to the patient and family members to allay their fears. Encourage the patient to ask questions about his care. Answer all questions as honestly as you can.
- If appropriate, provide preoperative and postoperative teaching. Explain and prepare the patient and family members for mechanical ventilation if necessary.
- Encourage the patient to perform deep-breathing exercises every hour whenever he's awake to promote gas exchange.
- Instruct the patient not to cough during thoracentesis.
- Discuss the rationale for chest tube therapy with the patient and family members.
- Instruct the patient to breathe deeply every hour when awake.

Pleural effusion and empyema

Normally, the pleural space contains a small amount of extracellular fluid that lubricates the pleural surfaces, but if fluid builds up from either increased production or inadequate removal, pleural effusion results. An accumulation of pus and necrotic tissue in the pleural space results in empyema, a type of pleural effusion. Blood (hemothorax) and chyle (chylothorax) may also collect in this space.

The incidence of pleural effusion increases with heart failure (the most common cause), parapneumonia, cancer, and pulmonary embolism.

Causes and pathophysiology

A transudative pleural effusion—an ultraltrafiltrate of plasma containing a low concentration of protein—may result from heart failure, hepatic disease with ascites, peritoneal dialysis, hypoalbuminemia, and disorders that increase intravascular volume.

The effusion stems from an imbalance of osmotic and hydrostatic pressures. Normally, the balance of these pressures in parietal pleural capillaries causes fluid to move into the pleural space; balanced pressure in visceral pleural capillaries promotes reabsorption of this fluid. But when excessive hydrostatic pressure or decreased osmotic pressure causes excessive fluid to pass across intact capillaries, a transudative pleural effusion results.

Exudative pleural effusions can result from tuberculosis, subphrenic abscess, pancreatitis, bacterial or fungal pneumonitis or empyema, cancer, parapneumonia, pulmonary embolism (with or without infarction), collagen disease (lupus erythematosus and rheumatoid arthritis), myxedema, intra-abdominal abscess, esophageal perforation, and chest trauma.

Such an effusion occurs when capillary permeability increases, with or without changes in hydrostatic and colloid osmotic pressures, allowing protein-rich fluid to leak into the pleural space.

Complications

Large pleural effusions may result in atelectasis, infection, and hypoxemia.

Assessment findings

The patient's history characteristically shows underlying pulmonary disease. If he has a large amount of effusion, he typically complains of dyspnea. If he has pleurisy, he may report pleuritic chest pain. If he has empyema, he may also complain of a general feeling of malaise.

Inspection may indicate that the trachea has deviated away from the affected side. With empyema, the patient may also have a fever.
Pleurisy can result from pneumonia, tuberculosis, viruses, systemic lupus erythematosus, rheumatoid arthritis, uremia, Dressler's syndrome, cancer, pulmonary...

**Diagnostic tests**

Chest X-rays show radiopaque fluid independent regions (usually with fluid accumulation of more than 250 ml).

Thoracentesis allows analysis of aspirated fluid and may show the following:

- Transudative effusion usually has a specific gravity less than 1.015 and contains less than 3 g/dl of protein.
- Exudative effusion has a ratio of protein in the fluid to serum of greater than or equal to 0.5, pleural fluid lactate dehydrogenase (LD) of greater than or equal to 200 IU, and a ratio of LD in pleural fluid to LD in serum of greater than or equal to 0.6.
- Aspirated fluid in empyema contains acute inflammatory white blood cells and microorganisms and shows leukocytosis.
- Fluid in empyema and rheumatoid arthritis, which can be the cause of an exudative pleural effusion, shows an extremely decreased pleural fluid glucose level.
- Pleural effusion that results from esophageal rupture or pancreatitis usually has fluid amylase levels higher than serum levels.

Aspirated fluid may also be tested for tuberculin skin test helps to rule out tuberculosis as a cause. If thoracentesis doesn't provide a definitive diagnosis in exudative pleural effusion, a pleural biopsy can help confirm tuberculosis or cancer.

**Treatment**

Depending on the amount of fluid present, symptomatic effusion may require thoracentesis to remove fluid or careful monitoring of the patient's own reabsorption of the fluid. Chemical pleurodesis—the instillation of a sclerosing agent, such as tetracycline, bleomycin, or nitrogen mustard through the chest tube to create adhesions between the two pleurae—may prevent recurrent effusions.

The patient with empyema needs one or more chest tubes inserted after thoracentesis. These tubes allow purulent material to drain. The patient may also need decortication (surgical removal of the thick coating over the lung) or rib resection to allow open drainage and lung expansion. He also requires parenteral antibiotics and, if he has hypoxia, oxygen administration.

Hemothorax requires drainage to prevent fibrinolysis.

**Nursing diagnoses**

- Anxiety
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient's airway will remain patent.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the illness.
- The patient will consume a specific number of calories daily.
- The patient will use support systems and develop adequate coping mechanisms.

**Nursing interventions**

- During thoracentesis, remind the patient to breathe normally and avoid sudden movements, such as coughing or sighing. Monitor his vital signs, and watch for syncope. Also be alert for bradycardia, hypotension, pain, pulmonary edema, and cardiac arrest, which indicate that fluid is being removed too quickly. Reassure the patient throughout the procedure.
- After thoracentesis, watch for respiratory distress and signs of pneumothorax (sudden onset of dyspnea and cyanosis).
- Allow enough time between premedications and the procedure. Postoperative sedatives and analgesics aren't nearly as effective.
- Administer oxygen and, in empyema, antibiotics as ordered. Record the patient's response to these care measures.
- Use an incentive spirometer to promote deep breathing, and encourage the patient to perform deep-breathing exercises to promote lung expansion.
- Provide meticulous chest tube care, and use aseptic technique for changing dressings around the tube insertion site in the patient with empyema. Ensure tube patency by watching for bubbles in the underwater-seal chamber. Record the amount, color, and consistency of any tube drainage.
- Follow your facility's policy for milking the tube. Keep petroleum gauze at the bedside in case of chest tube dislodgment.
- Don't clamp the chest tube; this may cause tension pneumothorax.
- If the patient has open drainage through a rib resection or intercostal tube, use precautions. The patient usually needs weeks of such drainage to obliterate the space, so make home health nurse referrals if he's to be discharged with the tube in place.
- Throughout therapy, listen to the patient's fears and concerns and remain with him during periods of extreme stress and anxiety. Encourage him to identify care measures and actions that make him comfortable and relaxed. Perform these measures, and encourage the patient to do so as well.

**Patient teaching**

- Explain all tests and procedures to the patient, including thoracentesis, and answer any questions he has.
- Before thoracentesis, tell the patient to expect a stinging sensation from the local anesthetic and a feeling of pressure when the needle is inserted. Instruct him to tell you immediately if he feels uncomfortable or has trouble breathing during the procedure.
- If the patient developed pleural effusion because of pneumonia or influenza, tell him to seek medical attention promptly whenever he gets a chest cold.
- Teach the patient the signs and symptoms of respiratory distress. If any of these develop, tell him to notify his doctor.
- Fully explain the medication regimen, including adverse effects. Emphasize the importance of completing the prescribed drug regimen.
- If the patient smokes, urge him to stop.

**PLEURISY**

Also called pleuritis, pleurisy is an inflammation of the visceral and parietal pleurae that line the inside of the thoracic cage and envelop the lungs. The disorder causes the pleura to become swollen and congested, hampering pleural fluid transport and increasing friction between the pleural surfaces.

**Causes**

Pleurisy can result from pneumonia, tuberculosis, viruses, systemic lupus erythematosus, rheumatoid arthritis, uremia, Dressler's syndrome, cancer, pulmonary...
Pneumonia is an acute infection of the lung parenchyma that often impairs gas exchange. Pneumonia can be classified in several ways. Based on microbiological etiology, it may be viral, bacterial, fungal, protozoal, mycobacterial, mycoplasmal, or rickettsial in origin.

Based on location, pneumonia may be classified as bronchopneumonia, lobular pneumonia, or lobar pneumonia. Bronchopneumonia involves distal airways and alveoli; lobular pneumonia, part of a lobe; and lobar pneumonia, an entire lobe.

The infection is also classified as one of three types—primary, secondary, or aspiration pneumonia. Primary pneumonia results directly from inhalation or aspiration of a pathogen, such as bacteria or a virus; it includes pneumococcal and viral pneumonia. Secondary pneumonia may follow initial lung damage from a noxious chemical or other insult (superinfection) or may result from hematogenous spread of bacteria from a distant area. Aspiration pneumonia results from inhalation of foreign matter, such as vomitus or food particles, into the bronchi. It's more likely to occur in elderly or debilitated patients, those receiving nasogastric tube feedings, and those with an impaired gag reflex, poor oral hygiene, or a decreased level of consciousness.

Pneumonia occurs in both sexes and at all ages. More than 3 million cases of pneumonia occur annually in the United States. The infection carries a good prognosis for patients with normal lungs and adequate immune systems. In debilitated patients, however, bacterial pneumonia ranks as the leading cause of death. Pneumonia

infarction, and chest trauma.

Complications

Extensively inflamed pleural membranes may result in permanent adhesions that can restrict lung expansion. The inflammation can also stimulate excessive production and hinder reabsorption of pleural fluid, leading to pleural effusion.

Assessment findings

The patient may report a sudden, sharp, stabbing pain that worsens on inspiration, the result of inflammation or irritation of sensory nerve endings in the parietal pleura that rub against one another during respiration. The patient may experience pain that is so severe it limits his movement on the affected side during breathing. He may also have dyspnea. Other symptoms vary depending on the underlying pathological process.

When you auscultate the chest, you may hear a characteristic pleural friction rub—a coarse, creaky sound heard during late inspiration and early expiration—directly over the area of pleural inflammation. Palpation over the affected area may reveal coarse vibration.

Diagnostic tests

Although diagnosis generally rests on the patient's history and your respiratory assessment, diagnostic tests help rule out other causes and pinpoint the underlying disorder. Electrocardiography rules out coronary artery disease as the source of the patient's pain, and chest X-rays can identify pneumonia.

Treatment

Symptomatic treatment includes anti-inflammatory agents, analgesics, and bed rest. Severe pain may require an intercostal nerve block of two or three intercostal nerves. Pleurisy with pleural effusion calls for thoracentesis as both a diagnostic and a therapeutic measure.

Nursing diagnoses

- Activity intolerance
- Anxiety
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Pain

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain a patent airway.
- The patient will express feelings of comfort and relief of pain.
- The patient will demonstrate skill in conserving energy while carrying out activities of daily living to tolerance level.
- The patient will use support systems to assist with coping.

Nursing interventions

- Assess the patient for pain every 3 hours, and administer antiinfectives and pain medication. Make sure you don't overmedicate. Pain relief allows for maximum chest expansion.
- Encourage the patient to take deep breaths and to cough. To minimize pain, apply firm pressure at the site of the pain while the patient coughs.
- Encourage the use of incentive spirometry every hour and instruct the patient on proper use.
- Position the patient in high Fowler's position to help lung expansion. Lying him on the affected side may aid in splinting.
- Assess the patient's respiratory status at least every 4 hours to detect early signs of compromise. Monitor for such complications as fever, increased dyspnea, and changes in breath sounds.
- Plan your care to allow the patient as much uninterrupted rest as possible.
- Pain can impair the patient's mobility, so help him perform active and passive range-of-motion exercises to prevent contractures and promote muscle strength.
- If the patient needs thoracentesis, remind him to breathe normally and avoid sudden movements, such as coughing or sighing, during the procedure. Monitor his vital signs, and watch for syncope. Also watch for indications that fluid is being removed too quickly: bradycardia, hypotension, pain, pulmonary edema, and cardiac arrest. Reassure the patient throughout the procedure.

ALERT After thoracentesis, watch for respiratory distress and signs of pneumothorax (sudden onset of dyspnea and cyanosis).

- Throughout therapy, listen to the patient's fears and concerns, and answer any questions he has. Remain with him during periods of extreme stress and anxiety. Encourage him to identify actions and care measures that help make him comfortable and relaxed. Perform these measures, and encourage the patient to do so as well.
- Whenever possible, include the patient in care decisions, and include family members in all phases of the patient's care.

Patient teaching

- Explain all procedures to the patient and family members.
- If the patient requires thoracentesis, explain the procedure. Tell him to expect a stinging sensation from the local anesthetic and a feeling of pressure as the needle is inserted. Instruct him to tell you immediately if he feels uncomfortable or has trouble breathing during the procedure.
- If the patient about to be discharged receives a prescription for a narcotic analgesic for pain, warn him about the dangers of overuse. Explain that the drug depresses coughing and respiration and decreases aler tness. Teach him about the drug's other possible adverse effects, and tell him to call his doctor if such effects occur.
- Teach the patient how to splint and perform deep-breathing exercises.
- Emphasize the need for regular rest periods.
- Teach the patient the signs and symptoms of possible complications, such as increased shortness of breath, fever, increasing fatigue, or any change in the quality or quantity of secretions. Tell him to call his doctor if such signs or symptoms occur.
- Reassure the patient that the pain should subside after several days.

PNEUMONIA

Pneumonia is an acute infection of the lung parenchyma that often impairs gas exchange. Pneumonia can be classified in several ways. Based on microbiological etiology, it may be viral, bacterial, fungal, protozoal, mycobacterial, mycoplasmal, or rickettsial in origin.

The infection is also classified as one of three types—primary, secondary, or aspiration pneumonia. Primary pneumonia results directly from inhalation or aspiration of a pathogen, such as bacteria or a virus; it includes pneumococcal and viral pneumonia. Secondary pneumonia may follow initial lung damage from a noxious chemical or other insult (superinfection) or may result from hematogenous spread of bacteria from a distant area. Aspiration pneumonia results from inhalation of foreign matter, such as vomitus or food particles, into the bronchi. It's more likely to occur in elderly or debilitated patients, those receiving nasogastric tube feedings, and those with an impaired gag reflex, poor oral hygiene, or a decreased level of consciousness.

Pneumonia occurs in both sexes and at all ages. More than 3 million cases of pneumonia occur annually in the United States. The infection carries a good prognosis for patients with normal lungs and adequate immune systems. In debilitated patients, however, bacterial pneumonia ranks as the leading cause of death. Pneumonia
In bacterial pneumonia, the patient may report pleuritic chest pain, a cough, excessive sputum production, and chills. Assessment findings may reveal decreased breath sounds and dullness on percussion. In advanced infection, a pleural effusion may form. In antibiotic-resistant infections, the lungs may assume a heavy, liverlike appearance, as in adult respiratory distress syndrome (ARDS).

Viral infection, which typically causes diffuse pneumonia, first attacks bronchial epithelial cells, causing interstitial inflammation and desquamation. It then spreads to the alveoli, which fill with blood and fluid. In advanced infection, a hyaline membrane may form. As with bacterial infection, severe viral infection may clinically resemble ARDS.

In aspiration pneumonia, aspiration of gastric juices or hydrocarbons triggers similar inflammatory changes and also inactivates surfactant over a large area. Decreased surfactant leads to alveolar collapse. Acidic gastric juices may directly damage the airways and alveoli. Particles with the aspirated gastric juices may obstruct the airways and reduce airflow, which, in turn, leads to secondary bacterial pneumonia.

Certain predisposing factors increase the risk of pneumonia. For bacterial and viral pneumonia, these include chronic illness and debilitation, cancer (particularly lung cancer), abdominal and thoracic surgery, atelectasis, common colds or other viral respiratory infections, chronic respiratory disease (chronic obstructive pulmonary disease, asthma, bronchiectasis, cystic fibrosis), influenza, smoking, malnutrition, alcoholism, sickle cell disease, tracheostomy, exposure to noxious gases, aspiration, and immunosuppressive therapy. (See Causes of pneumonia.)

Complications

Without proper treatment, pneumonia can lead to such life-threatening complications as septic shock, hypoxemia, and respiratory failure. The infection can also spread within the patient's lungs, causing empyema or lung abscess. (See Lung abscess.). It also may spread by way of the bloodstream or by cross-contamination to other parts of the body, causing bacteremia, endocarditis, pericarditis, or meningitis.

Assessment findings

In bacterial pneumonia, the patient may report pleuritic chest pain, a cough, excessive sputum production, and chills.

### Causes of pneumonia

<table>
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<tr>
<th>CHARACTERISTICS</th>
<th>DIAGNOSTIC TESTS</th>
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<td><strong>Viral pneumonias</strong></td>
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<td><strong>Influenza</strong></td>
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<tr>
<td>Prognosis poor even with treatment</td>
<td>Chest X-ray: diffuse bilateral bronchopneumonia radiating from hilus</td>
<td>Supportive treatment for respiratory failure includes endotracheal intubation and ventilator assistance; for fever, hypothermia blanket or antipyretics; for influenza A, amantadine</td>
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<tr>
<td>50% mortality from cardiopulmonary collapse</td>
<td>White blood cell (WBC) count: normal to slightly elevated</td>
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<tr>
<td>Good prognosis; usually clears without residual effects</td>
<td>Sputum smears: no specific organisms</td>
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<tr>
<td>Signs and symptoms: cough (initially nonproductive; later, purulent sputum), marked cyanosis, dyspnea, high fever, chills, substernal pain and discomfort, moist crackles, frontal headache, myalgia</td>
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<tr>
<td><strong>Adenovirus</strong></td>
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<tr>
<td>Insidious onset</td>
<td>Chest X-ray: patchy distribution of pneumonia, more severe than indicated by physical examination</td>
<td>Treatment goal is to relieve symptoms.</td>
</tr>
<tr>
<td>Generally affects young adults</td>
<td>WBC count: normal to slightly elevated</td>
<td></td>
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<tr>
<td>Good prognosis; usually clears without residual effects</td>
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<tr>
<td>Signs and symptoms: sore throat, fever, cough, chills, malaise, small amounts of mucoid sputum, retrosternal chest pain, anorexia, rhinitis, adenopathy scattered crackles, ronchi</td>
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<tr>
<td><strong>Respiratory syncytial virus</strong></td>
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<tr>
<td>Most prevalent in infants and children</td>
<td>Chest X-ray: patchy bilateral consolidation</td>
<td>Supportive treatment includes modified air, oxygen, and antimicrobials (often given until viral cause is confirmed).</td>
</tr>
<tr>
<td>Complete recovery in 1 to 3 weeks</td>
<td>WBC count: normal to slightly elevated</td>
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<tr>
<td>Signs and symptoms: listlessness, irritability, tachypnea with retraction of intercostal muscles, slight sputum production, fine moist crackles, fever, severe malaise, possibly cough or croup</td>
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<tr>
<td><strong>Measles (rubeola)</strong></td>
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<tr>
<td>Signs and symptoms: fever, dyspnea, cough, small amounts of sputum, coryza, rash, cervical adenopathy</td>
<td>Chest X-ray: reticular infiltrates, sometimes with hilar lymph node enlargement</td>
<td>Supportive treatment includes bed rest, adequate hydration, antimicrobials and, if necessary, assisted ventilation.</td>
</tr>
<tr>
<td><strong>Chickenpox (varicella)</strong></td>
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<tr>
<td>Uncommon in children but present in 30% of adults with varicella</td>
<td>Chest X-ray: more extensive pneumonia than indicated by examination; bilateral, patchy, diffuse, nodular infiltrates</td>
<td>Supportive treatment includes adequate hydration and, in critically ill patients, oxygen therapy.</td>
</tr>
<tr>
<td>Signs and symptoms: characteristic rash, cough, dyspnea, cyanosis, tachypnea, pleuritic chest pain, hemoptysis and ronchi 1 to 6 days after onset of rash</td>
<td>Sputum analysis: predominant mononuclear cells and characteristic intranuclear inclusion bodies</td>
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<tr>
<td><strong>Cytomegalovirus</strong></td>
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<tr>
<td>Difficult to distinguish from other nonbacterial pneumonias. In adults with healthy lung tissue, resembles mononucleosis</td>
<td>Chest X-ray: in early stages, variable patchy infiltrates; later, bilateral, nodular, and more</td>
<td>Supportive treatment includes adequate hydration and nutrition, oxygen therapy, and bed rest.</td>
</tr>
</tbody>
</table>
DIAGNOSTIC TESTS

- Pulse oximetry may show a reduced level of arterial oxygen saturation.
- Sputum specimen for Gram stain and culture and sensitivity tests shows acute inflammatory cells.
- Chest X-ray: in early stages, variable patchy infiltrates; later, bilateral, nodular, and more predominant in lower lobes.
- Pleural fluid culture may also be obtained.
- Arterial blood gas (ABG) levels vary depending on the severity of pneumonia and the underlying lung state. Bronchoscopy or transtracheal aspiration allows the collection of material for culture and help to determine the causative organism.
- White blood cell count indicates leukocytosis in bacterial pneumonia and a normal or low count in viral or mycoplasmal pneumonia. Blood cultures reflect bacteremia and are ineffective in diagnosing viral or mycoplasmal infection.
- Sputum suggests staphylococcal pneumonia; green sputum denotes pneumonia caused by Pseudomonas organisms; and sputum that looks like currant jelly indicates pneumonia caused by Klebsiella. (Clear sputum means that the patient doesn’t have an infective process.)
- Chronic, blood-streaked sputum is suggestive of tuberculosis.
- Subacute pneumonia possible with cavity formation.
- Aspiration pneumonia possible if foreign body present.
- On assessment, you may note that the patient has a fever. During inspection, you may observe that the patient is shaking and coughs up sputum. Creamy yellow sputum suggests staphylococcal pneumonia; green sputum denotes pneumonia caused by Pseudomonas organisms; and sputum that looks like currant jelly indicates pneumonia caused by Klebsiella. (Clear sputum means that the patient doesn’t have an infective process.)
- In advanced cases of all types of pneumonia, you hear dullness when you percuss. Auscultation may disclose crackles, wheezing, or rhonchi over the affected lung area as well as decreased breath sounds and decreased vocal fremitus.

CHARACTERISTICS

Protozoan pneumonia

- **Pneumocystis carinii**
  - Occurs in immunocompromised patients
  - Symptoms: dyspnea, nonproductive cough, anorexia, weight loss, fatigue, low-grade fever
  - Antimicrobial therapy consists of co-trimoxazole (Bactrim, Septra) or pentamidine by I.V. or inhalation
  - Supportive treatment includes oxygen, improved nutrition, and mechanical ventilation

Bacterial pneumonias

- **Streptococcus**
  - Caused by *Streptococcus pneumoniae*
  - Signs and symptoms: sudden onset of a single, shaking chill and sustained temperature of 102° to 104°F (38.9° to 40°C); often preceded by upper respiratory tract infection
  - Antimicrobial therapy consists of penicillin G or, if the patient is allergic to penicillin, erythromycin; therapy begun after obtaining culture specimen but without waiting for results and continues for 7 to 10 days.

- **Klebsiella**
  - More likely in patients with chronic alcoholism, pulmonary disease, and diabetes
  - Signs and symptoms: fever and recurrent chills; cough producing rusty, bloody, viscous sputum (currant jelly); cyanosis of lips and nail beds from hypoxemia; shallow, grunting respirations
  - Antimicrobial therapy consists of an aminoglycoside and, in serious infections, a cephalosporin

- **Staphylococcus**
  - Commonly occurs in patients with viral illness, such as influenza or measles, and in those with cystic fibrosis
  - Signs and symptoms: temperature of 102° to 104° F, recurrent shaking chills, bloody sputum, dyspnea, tachypnea, hypoxemia
  - Antimicrobial therapy consists of naftillin or oxacillin for 14 days if staphylococci are penicillinase-producing.
  - A chest tube drains empyema.

Aspiration pneumonia

- Results from vomiting and aspiration of gastric or oropharyngeal contents into trachea and lungs or from ineffective swallowing muscles
  - Noncardiogenic pulmonary edema possible with damage to respiratory epithelium from contact with gastric acid
  - Subacute pneumonia possible with cavity formation
  - Lung abscess possible if foreign body present
  - Signs and symptoms: crackles, dyspnea, cyanosis, hypotension, tachycardia
  - Antimicrobial therapy consists of penicillin G or clindamycin.
  - Supportive therapy includes oxygen therapy, suctioning, coughing, deep breathing, adequate hydration, and I.V. corticosteroids.

On assessment, you may note that the patient has a fever. During inspection, you may observe that the patient is shaking and coughs up sputum. Creamy yellow sputum suggests staphylococcal pneumonia; green sputum denotes pneumonia caused by Pseudomonas organisms; and sputum that looks like currant jelly indicates pneumonia caused by Klebsiella. (Clear sputum means that the patient doesn’t have an infective process.)

In advanced cases of all types of pneumonia, you hear dullness when you percuss. Auscultation may disclose crackles, wheezing, or rhonchi over the affected lung area as well as decreased breath sounds and decreased vocal fremitus.

**Diagnostic tests**

- Chest X-rays disclose infiltrates, confirming the diagnosis.
- Sputum specimen for Gram stain and culture and sensitivity tests shows acute inflammatory cells.
- Arterial blood gas (ABG) levels vary depending on the severity of pneumonia and the underlying lung state. Bronchoscopy or transtracheal aspiration allows the collection of material for culture. Pleural fluid culture may also be obtained.
- Pulse oximetry may show a reduced level of arterial oxygen saturation.
Treatment

The patient needs antimicrobial therapy based on the causative agent. Therapy should be reevaluated early in the course of treatment.

Supportive measures include humidified oxygen therapy for hypoxia, bronchodilator therapy, antitussives, mechanical ventilation for respiratory failure, a high-calorie diet and adequate fluid intake, bed rest, and an analgesic to relieve pleuritic chest pain. A patient with severe pneumonia on mechanical ventilation may need positive end-expiratory pressure to maintain adequate oxygenation.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Impaired gas exchange
- Ineffective airway clearance
- Pain
- Risk for fluid volume deficit
- Risk for infection

### Lung abscess

Lung abscess is a localized bacterial infection that causes purulence and tissue destruction. Bacteria may spread and cause multiple abscesses throughout the lungs.

Lung abscess may be secondary to localized pneumonia or necrosis from a neoplasm that can't drain. Other causes include necrotizing infections or cysts, cavitary infarctions or cancers, and necrotic lesions from pneumoconiosis.

The patient history includes coughing, sometimes with bloody or purulent sputum, and pleuritic chest pain and dyspnea. Headache, anorexia, malaise, diaphoresis, chills, fever, and clubbing of the fingers may occur. You may detect dullness over affected lung tissue, crackles, and decreased and cavernous breath sounds.

Chest X-rays show a solid mass or localized infiltrate with clear spaces that contain air and fluid. Causative organisms are identified through blood and sputum cultures and gram staining. White blood cell count is elevated. Computed tomography scan helps to differentiate the type of lesion. Bronchoscopy may be necessary later to collect specimens and identify obstruction.

Treatment includes extensive antibiotic therapy and, possibly, postural drainage and oxygen therapy. Massive hemoptysis, cancer, or bronchiectasis may necessitate lesion or lobe resection. All patients require rigorous follow-up and serial chest X-rays.

### Key outcomes

- The patient will maintain adequate ventilation.
- The patient will maintain adequate fluid balance.
- The patient will express feelings of comfort and relief of pain.
- The patient will consume a specific number of calories daily.
- The patient will use support systems to assist with coping.

### Nursing interventions

- Maintain a patent airway and adequate oxygenation. Measure the patient's ABG levels, especially if he's hypoxic. Administer supplemental oxygen if his partial pressure of arterial oxygen falls below 55 to 60 mm Hg. If he has an underlying chronic lung disease, give oxygen cautiously.
- In severe pneumonia that requires endotracheal intubation or a tracheostomy with or without mechanical ventilation, provide thorough respiratory care and suction often using sterile technique to remove secretions.

### PREVENTION

#### Preventing pneumonia

Teach patients the following ways to prevent pneumonia:

- Urge all bedridden and postoperative patients to perform deep-breathing and coughing exercises frequently. Position such patients properly to promote full aeration and drainage of secretions.
- Advise patients to avoid using antibiotics indiscriminately for minor infections. Doing so could result in upper airway colonization with antibiotic-resistant bacteria. If pneumonia develops, the organisms that produce the pneumonia may require treatment with more toxic antibiotics.
- Encourage the high-risk patient to ask his doctor about an annual influenza vaccination and the pneumococcal pneumonia vaccination, which the patient would receive only once.
- Discuss ways to avoid spreading the infection to others. Remind the patient to sneeze and cough into tissues and to dispose of the tissues in a waxed or plastic bag. Advise him to wash his hands thoroughly after handling contaminated tissues.

- Obtain sputum specimens as needed. Use suction if the patient can't produce a specimen. Collect the specimens in a sterile container and deliver them promptly to the microbiology laboratory.
- Administer antibiotics as ordered and pain medication as needed. Administer I.V. fluids and electrolyte replacement, if needed, for fever and dehydration.
- Provide a high-calorie, high-protein diet of soft foods to offset the calories the patient uses to fight the infection. If necessary, supplement oral feedings with nasogastric tube feedings or parenteral nutrition.
- To prevent aspiration during nasogastric tube feedings, elevate the patient's head, check the tube position, and administer the feeding slowly. Don't give large volumes at one time because this can cause vomiting.
- If the patient has an endotracheal tube, inflate the tube cuff before feeding. Keep his head elevated for at least 30 minutes after feeding.
- Monitor the patient's fluid intake and output.
- To control the spread of infection, dispose of secretions properly. Tell the patient to sneeze and cough into a disposable tissue, and tape a waxed bag to the side of the bed for used tissues. (See Preventing pneumonia.)
- Provide a quiet, calm environment, with frequent rest periods. Make sure the patient has diversionary activities appropriate to his age.
- Listen to the patient's fears and concerns, and remain with him during periods of severe stress and anxiety. Encourage him to identify actions and care measures that promote comfort and relaxation.
- When possible, include patient in care decisions.
- Include family members in all phases of the patient's care, and encourage them to visit.

### Patient teaching

- Explain all procedures (especially intubation and suctioning) to the patient and family members.
- Emphasize the importance of adequate rest to promote full recovery and prevent a relapse. Explain that the doctor will advise the patient when he can resume full
activity and return to work.
- Review the patient's medication. Stress the need to take the entire course of medication, even if he feels better, to prevent a relapse.
- Teach the patient procedures to clear lung secretions, such as deep-breathing and coughing exercises as well as home oxygen therapy. Explain deep breathing and pursed-lip breathing.
- Urge the patient to drink 2 to 3 L (2.1 to 3.2 qt) of fluid a day to maintain adequate hydration and keep mucus secretions thin for easier removal.
- Teach the patient and family members about chest physiotherapy. Explain that postural drainage, percussion, and vibration help to mobilize and remove mucus from the lungs.
- Urge the patient to avoid irritants that stimulate secretions, such as cigarette smoke, dust, and significant environmental pollution. If necessary, refer him to community programs or agencies that can help him stop smoking.

**PNEUMOTHORAX**

Pneumothorax is characterized by an accumulation of air or gas between the parietal and visceral pleurae. The amount of air or gas trapped in the intrapleural space determines the degree of lung collapse. The most common types of pneumothorax are open, closed, and tension. Many factors contribute to pneumothorax.

**Causes**

The following conditions and procedures can trigger pressure changes that cause open, closed, or tension pneumothorax.

**Open pneumothorax**
- Penetrating chest injury, such as a gunshot or knife wound
- Insertion of a central venous catheter
- Chest surgery
- Transbronchial biopsy
- Thoracentesis or closed pleural biopsy

**Closed pneumothorax**
- Blunt chest trauma
- Air leakage from ruptured, congenital blebs adjacent to the visceral pleural space
- Rupture of emphysematous bullae
- Rupture resulting from barotrauma caused by high intrathoracic pressures during mechanical ventilation
- Tubercular or cancerous lesions that erode into the pleural space
- Interstitial lung disease such as eosinophilic granuloma

**Tension pneumothorax**
- Penetrating chest wound treated with an airtight dressing
- Lung or airway puncture by a fractured rib associated with positive-pressure ventilation
- Mechanical ventilation (after chest injury) that forces air into the pleural space through damaged areas
- High-level positive end-expiratory pressure that causes alveolar blebs to rupture
- Chest tube occlusion or malfunction

**Complications**

Extensive pneumothorax and tension pneumothorax can lead to fatal pulmonary and circulatory impairment.

**Assessment findings**

The patient history reveals sudden, sharp, pleuritic pain. The patient may report that chest movement, breathing, and coughing exacerbate the pain. He may also report shortness of breath.

Inspection typically reveals asymmetrical chest wall movement with overexpansion and rigidity on the affected side. The patient may appear cyanotic. In tension pneumothorax, he may have distended neck veins and pallor, and he may exhibit anxiety. (Test results may confirm increased central venous pressure.)

Palpation may reveal crackling beneath the skin, indicating subcutaneous emphysema (air in tissues) and decreased vocal fremitus. In tension pneumothorax, palpation may disclose tracheal deviation away from the affected side and a weak and rapid pulse. Percussion may demonstrate hyperresonance on the affected side, and auscultation may disclose decreased or absent breath sounds over the collapsed lung. The patient may be hypotensive with tension pneumothorax. Spontaneous pneumothorax that releases only a small amount of air into the pleural space may not cause any signs or symptoms.

**Diagnostic tests**

Chest X-rays reveal air in the pleural space and, possibly, a mediastinal shift, which confirms the diagnosis.

Pulse oximetry results may show early decline. Arterial blood gas studies may show hypoxemia, possibly accompanied by respiratory acidosis and hypercapnea. Levels of arterial oxygen saturation may decrease initially but typically return to normal within 24 hours.

**Treatment**

Typically, treatment is conservative for spontaneous pneumothorax with no signs of increased pleural pressure (indicating tension pneumothorax), with lung collapse less than 30%, and with no dyspnea or other indications of physiologic compromise. Such treatment consists of bed rest, careful monitoring (blood pressure and pulse and respiratory rates), oxygen administration and, possibly, aspiration of air with a large-bore needle attached to a syringe or insertion of a Heimlich valve.

If more than 30% of the lung collapses, treatment to reexpand the lung includes placing a thoracostomy tube in the second or third intercostal space in the midclavicular line. The thoracostomy tube then connects to an underwater seal or to low-pressure suction.

Recurring spontaneous pneumothorax requires thoracotomy and pleurectomy. These procedures prevent recurrence by causing the lung to adhere to the parietal pleura. Traumatic and tension pneumothorax require chest tube drainage; traumatic pneumothorax may also require surgical repair. Analgesics may be prescribed.

**Nursing diagnoses**
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fear
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**
- The patient will maintain adequate ventilation.
- The patient will express feelings of comfort and a decrease in pain.
- The patient will remain free from signs and symptoms of infection.
The patient will use support systems to assist with coping.
The patient will express an understanding of the illness.

Nursing interventions

Listen to the patient's fears and concerns. Offer reassurance as appropriate. Remain with the patient during periods of extreme stress and anxiety. Encourage him to identify actions and care measures that promote comfort and relaxation, and be sure to perform these measures and encourage the patient and family members to do so as well. Include the patient and family members in care-related decisions whenever possible.

Keep the patient as comfortable as possible, and administer analgesics as necessary. The patient with pneumothorax usually feels most comfortable sitting upright.

Watch for complications signaled by pallor, gasping respirations, and sudden chest pain. Carefully monitor vital signs at least every hour for indications of shock, increasing respiratory distress, or mediastinal shift. Listen for breath sounds over both lungs.

Be sure the suction set-up is functioning appropriately when the patient has a chest tube inserted. Watch for signs of tension pneumothorax. These include decreasing blood pressure and increasing pulse and respiratory rates, which could be fatal without prompt treatment. If the patient doesn't have a chest tube to suction (also called water seal drainage), monitor for recurrence of pneumothorax and recollapse of the lung. If this occurs, a portable chest X-ray should be obtained immediately and the chest tube reconnected to suction.

For chest tube insertion:

To facilitate chest tube insertion, place the patient in high Fowler's position, semi-Fowler's position, supine, or have him lie on his unaffected side with his arms overhead. During chest tube insertion, urge him to control the urge to cough and gasp. However, after the chest tube is placed, encourage him to cough and breathe deeply (at least once an hour) to facilitate lung expansion.

Change the dressings around the chest tube insertion site at least every 24 hours. Keep the insertion site clean, and watch for signs of infection. Be careful not to reposition or dislodge the tube. If the tube dislodges, immediately place a petroleum gauze dressing over the opening to prevent rapid lung collapse; however, use extreme caution. If the lung has a hole or tear (evidenced by bubbling in the water-seal chamber), tension pneumothorax may be created by a tight dressing placement.

Watch for continuing air leakage (bubbling). This indicates the lung defect's failure to heal, which may necessitate surgery. Also, watch for increasing subcutaneous emphysema by checking around the neck or at the tube's insertion site for crackling beneath the skin. For the patient receiving mechanical ventilation, watch for difficulty in breathing in time with the ventilator. Also watch for pressure changes on the ventilator gauges.

For thoracotomy:

Urge the patient to control coughing and gasping during the procedure.

Monitor vital signs frequently after thoracotomy. Also, for the first 24 hours, assess respiratory status by checking breath sounds hourly. Observe the chest tube site for leakage, and note the amount and color of drainage. Walk the patient, as ordered (usually on the 1st postoperative day), to promote deep inspiration and lung expansion.

Patient teaching

Reassure the patient. Explain what pneumothorax is, what causes it, and all diagnostic tests and procedures.

If the patient is having surgery or chest tubes inserted, explain why he needs these procedures. Reassure him that the chest tubes are inserted to make him more comfortable.

Encourage the patient to perform deep-breathing exercises every hour when awake.

Discuss the potential for recurrent spontaneous pneumothorax, and review its signs and symptoms. Emphasize the need for immediate medical intervention if these should occur.

Understanding pulmonary edema

Pulmonary edema is a common complication of cardiac disorders. It’s marked by an accumulation of fluid in extravascular spaces of the lung. The disorder may occur as a chronic condition, or it may develop quickly and rapidly become fatal.

Causes

Pulmonary edema usually results from left ventricular failure caused by arteriosclerotic, cardiomyopathic, hypertensive, or valvular heart disease. (See Understanding pulmonary edema.)

Other factors that may predispose the patient to pulmonary edema include:

barbiturate or opiate poisoning
heart failure
infusion of excessive volumes of I.V. fluids or an overly rapid infusion
impaired pulmonary lymphatic drainage (from Hodgkin's disease or obliterative lymphangitis after radiation)
i入手alation of irritating gases
mitral stenosis and left atrial myxoma (which impair left atrial emptying)
pneumonia
pulmonary veno-occlusive disease.

Complications

Acute pulmonary edema may progress to respiratory and metabolic acidosis with subsequent cardiac or respiratory arrest.

Assessment findings

The history may include a predisposing factor for pulmonary edema. The patient typically complains of a persistent cough. He may report getting a cold and being dyspneic on exertion. He may experience paroxysmal nocturnal dyspnea and orthopnea.

On inspection, you may note restlessness and anxiety. With severe pulmonary edema, the patient's breathing may be visibly labored and rapid. His cough may sound intense and produce frothy, bloody sputum. In advanced stages, the patient's level of consciousness decreases.

Typical palpation findings include neck vein distention. In acute pulmonary edema, the skin feels sweaty, cold, and clammy. Auscultation may reveal crepitant crackles and a diastolic (S₂) gallop. In severe pulmonary edema, you may hear wheezing as the alveoli and bronchioles fill with fluid. The crackles become more diffuse.

PATHOPHYSIOLOGY

Understanding pulmonary edema
Pulmonary edema results from either of two mechanisms: increased pulmonary capillary hydrostatic pressure or decreased colloid osmotic pressure. Normally, the two pressures are in balance. When this balance changes, pulmonary edema results.

If pulmonary capillary hydrostatic pressure increases, the compromised left ventricle requires increased filling pressures to maintain adequate output; these pressures are transmitted to the left atrium, pulmonary veins, and pulmonary capillary bed. This forces fluids and solutes from the intravascular compartment into the interstitium of the lungs. As the interstitium overloads with fluid, fluid floods the peripheral alveoli and impairs gas exchange.

If colloid osmotic pressure decreases, the natural pulling force that contains intravascular fluids is lost—nothing opposes the hydrostatic force. Thus, fluid flows freely into the interstitium and alveoli, resulting in pulmonary edema.

ASSESSMENT TIP If you detect inspiratory crackles, dry cough, or dyspnea, notify the doctor immediately. Chest X-ray results may not be available until 24 hours after you’ve assessed the patient. Don’t wait for X-ray findings if you suspect pulmonary edema.

Additional findings include worsening tachycardia, decreasing blood pressure, thready pulse, and decreased cardiac output. In advanced pulmonary edema, breath sounds diminish.

Diagnostic tests
Clinical features of pulmonary edema permit a working diagnosis. Diagnostic tests provide the following information:

Arterial blood gas (ABG) analysis usually shows hypoxia with variable partial pressures of arterial carbon dioxide, depending on the patient's degree of fatigue. ABG results may also identify metabolic acidosis.

Chest X-rays show diffuse haziness of the lung fields and, usually, cardiomegaly and pleural effusion; pulse oximetry may reveal decreasing levels of arterial oxygen saturation.

Pulmonary artery catheterization is used to identify left ventricular failure (indicated by elevated pulmonary artery wedge pressures). These findings help to rule out adult respiratory distress syndrome, in which wedge pressure usually remains normal.

Electrocardiography may disclose evidence of previous or current myocardial infarction.

Treatment
The goals of treatment are to reduce extravascular fluid, improve gas exchange and myocardial function and, if possible, correct underlying disease. High concentrations of oxygen can be administered by cannula or mask. (Typically, the patient with pulmonary edema doesn't tolerate a mask.) If the patient’s arterial oxygen levels remain too low, assisted ventilation can improve oxygen delivery to the tissues and usually improves his acid-base balance. A bronchodilator such as aminophylline may decrease bronchospasm and enhance myocardial contractility. Diuretics, such as furosemide, ethacryninic acid, and bumetanide, increase urination, which helps to mobilize extravascular fluid.

Treatment of myocardial dysfunction includes positive inotropic agents, such as a digitalis glycoside and amrinone, to enhance contractility. Pressor agents may be given to enhance contractility and to promote vasoconstriction in peripheral vessels.

Antiarrhythmics may also be given, particularly in arrhythmias related to decreased cardiac output. Occasionally, arterial vasodilators such as nitroprusside can decrease peripheral vascular resistance, preload, and afterload.

Morphine may reduce anxiety and dyspnea and dilate the systemic venous bed, promoting blood flow from pulmonary circulation to the periphery.

ALERT Using morphine sulfate in the patient with respiratory distress can also compromise respirations. Have resuscitation equipment available in case the patient stops breathing.

Other treatments include rotating tourniquets and phlebotomy (both reduce preload). Phlebotomy also removes hemoglobin, which can worsen the patient's hypoxemia.

Nursing diagnoses
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fear
- Fluid volume excess
- Impaired gas exchange
- Knowledge deficit

Key outcomes
- The patient will maintain adequate ventilation.
- The patient will maintain adequate fluid balance.
- The patient will express an understanding of the condition.
- The patient will maintain adequate cardiac output and circulation.
- The patient will express decreased anxiety and fear.
- The patient will develop adequate coping mechanisms.

Nursing interventions
- Help the patient relax to promote oxygenation, control bronchospasm, and enhance myocardial contractility.
- Reassure the patient, who is likely to be frightened by his inability to breathe normally. Provide emotional support to family members as well.
- Place him in high Fowler's position to enhance lung expansion.
- Administer oxygen as ordered.
- Assess patient's condition frequently, and document his responses to treatment. Monitor ABG and pulse oximetry values, oral and I.V. fluid intake, urine output and, in the patient with a pulmonary artery catheter, pulmonary end-diastolic and artery wedge pressures. Check the cardiac monitor often. Report changes immediately.
- Watch for complications of treatment such as electrolyte depletion. Also watch for complications of oxygen therapy and mechanical ventilation.
- Monitor vital signs every 15 to 30 minutes while administering nitroprusside in dextrose 5% in water by I.V. drip. During use, protect the solution from light by wrapping the bottle or bag with aluminum foil. Discard unused nitroprusside solution after 4 hours. Watch for arrhythmias in patients receiving digitalis and for marked respiratory depression in those receiving morphine.
- Carefully record the time morphine is given and the amount administered.

Patient teaching
- Urge the patient to comply with the prescribed medication regimen to avoid future episodes of pulmonary edema.
- Explain all procedures to the patient and family members.
- Emphasize reporting early signs of fluid overload.
- Explain the reasons for sodium restrictions. List high-sodium foods and drugs.
- Review all prescribed medications with the patient. If he takes digoxin, show him how to monitor his own pulse rate and warn him to report signs of toxicity.
Encourage consumption of potassium-rich foods to lower the risk of toxicity and cardiac arrhythmias. If he takes a vasodilator, teach him the signs of hypotension and emphasize the need to avoid alcohol.

Discuss ways to conserve physical energy.

**PULMONARY EMBOLISM**

Pulmonary embolism is an obstruction of the pulmonary arterial bed that occurs when a mass—such as a dislodged thrombus—lodges in a pulmonary artery branch, partially or completely obstructing it. This causes a ventilation-perfusion mismatch, resulting in hypoxemia, as well as intrapulmonary shunting.

The prognosis varies. Although the pulmonary infarction that results from embolism may be so mild that it’s asymptomatic, massive embolism (more than 50% obstruction of pulmonary arterial circulation) and infarction can cause rapid death.

**Causes**

In most patients, pulmonary embolism results from a dislodged thrombus (blood clot) that originates in the leg veins. More than half of such thrombi arise in the deep veins of the legs; usually multiple thrombi arise. Other, less common sources of thrombi include the pelvic, renal, and hepatic veins, the right side of the heart, and the upper extremities. (See Understanding thrombus formation.)

Rarely, pulmonary embolism results from other types of emboli, including bone, air, fat, amniotic fluid, tumor cells, or a foreign object, such as a needle, a catheter part, or talc (from drugs intended for oral administration that are injected I.V. by addicts).

The risk increases with long-term immobility, chronic pulmonary disease, heart failure or atrial fibrillation, thrombophlebitis, polycythemia vera, thrombocytosis, cardiac arrest, defibrillation, cardioversion, autoimmune hemolytic anemia, sickle cell disease, varicose veins, recent surgery, age over 40, osteomyelitis, pregnancy, lower-extremity fractures or surgery, burns, obesity, vascular injury, cancer, and oral contraceptive use. (See Who’s at risk for pulmonary embolism?)

**Complications**

If the embolus totally obstructs the arterial blood supply, pulmonary infarction (lung tissue death) occurs, a complication that affects about 10% of pulmonary embolism patients. It’s more likely to occur if the patient has chronic cardiac or pulmonary disease.

**PATHOPHYSIOLOGY**

Thrombus formation results from vascular wall damage, venous stasis, or hypercoagulability of the blood. Trauma, clot dissolution, sudden muscle spasm, intravascular pressure changes, or a change in peripheral blood flow can cause the thrombus to loosen or fragmentize. Then, the thrombus—now called an embolus—floats to the heart's right side and enters the lung through the pulmonary artery. There, the embolus may dissolve, continue to fragmentize, or grow.

By occluding the pulmonary artery, the embolus prevents alveoli from producing enough surfactant to maintain alveolar integrity. As a result, alveoli collapse and atelectasis develops. If the embolus enlarges, it may clog most or all pulmonary vessels and cause death.

Other complications include emboli extension, which blocks further vessels; hepatic congestion and necrosis; pulmonary abscess; shock and adult respiratory distress syndrome; massive atelectasis; venous overload; ventilation-perfusion mismatch; and death from massive embolism.

**Assessment findings**

The patient's history may reveal a predisposing condition. He may also complain of shortness of breath for no apparent reason, as well as pleuritic or anginal pain. The severity of these symptoms depends on the extent of damage. The signs and symptoms produced by small or fragmented emboli depend on their size, number, and location. If the embolus totally occludes the main pulmonary artery, the patient has severe signs and symptoms.

When you begin your assessment, you may find tachycardia. The patient may also have a low-grade fever. If circulatory collapse has occurred, he has a weak, rapid pulse rate and hypotension.

On inspection, you may note a productive cough, possibly producing blood-tinged sputum. Less commonly, you may observe chest splinting, massive hemoptysis, leg edema and, with a large embolus, cyanosis, syncope, and distended neck veins. If you observe restlessness—a sign of hypoxia—the patient may have circulatory collapse.

Pulmonary may reveal a warm, tender area in the extremities, a possible area of thrombosis. On auscultation, you may hear transient pleural friction rub and crackles at the embolus site. You may also note an $S_1$ and $S_4$ gallop, with increased intensity of the pulmonic component of $S_2$.

**ADVANCED PRACTICE**

Who’s at risk for pulmonary embolism?
Many disorders and treatments heighten the risk for pulmonary embolism. At particular risk are surgical patients. For example, the anesthetic used during surgery can injure lung vessels, and surgery or prolonged bed rest can promote venous stasis, which compounds the risk.

**Predisposing disorders**
- Lung disorders, especially chronic types
- Cardiac disorders
- Infection
- Diabetes mellitus
- History of thromboembolism, thrombophlebitis, or vascular insufficiency
- Sickle cell disease
- Autoimmune hemolytic anemia
- Polycythemia
- Osteomyelitis
- Long-bone fracture
- Manipulation or disconnection of central lines

**Venous stasis**
- Prolonged bed rest or immobilization
- Obesity
- Age over 40
- Burns
- Recent childbirth
- Orthopedic casts

**Venous injury**
- Surgery, particularly of the legs, pelvis, abdomen, or thorax
- Leg or pelvic fractures or injuries
- I.V. drug abuse
- I.V. therapy

**Increased blood coagulability**
- Cancer
- Use of high-estrogen oral contraceptives

In pleural infarction, the patient's history may include heart disease and left ventricular failure. He may complain of sudden, sharp pleuritic chest pain accompanied by progressive dyspnea. On inspection, you may note that the patient has a fever and is coughing up blood-tinged sputum. Auscultation may reveal a pleural friction rub.

**Diagnostic tests**

Lung perfusion scan (lung scintiscan) can show a pulmonary embolus, and ventilation scan (usually performed with a lung perfusion scan) confirms the diagnosis.

Pulmonary angiography may show a pulmonary vessel filling defect or an abrupt vessel ending, both of which indicate pulmonary embolism. Although this is the most definitive test, it's only used if the diagnosis can't be confirmed any other way and anticoagulant therapy would put the patient at significant risk.

Electrocardiography (ECG) helps to distinguish pulmonary embolism from myocardial infarction. If the patient has an extensive embolism, the ECG shows right axis deviation, right bundle-branch block, tall peaked P waves, depressed ST segments, T-wave inversions (a sign of right ventricular heart strain), and supraventricular tachyarrhythmias.

Chest X-ray helps to rule out other pulmonary diseases, although it's inconclusive in the 1 to 2 hours after embolism. It may also show areas of atelectasis, an elevated diaphragm, pleural effusion, a prominent pulmonary artery and, occasionally, the characteristic wedge-shaped infiltrate that suggests pulmonary infarction.

Arterial blood gas (ABG) analysis sometimes reveals decreased levels of the partial pressures of arterial oxygen and carbon dioxide from tachypnea.

Thoracentesis may rule out empyema, a sign of pneumonia, if the patient has pleural effusion.

Magnetic resonance imaging can identify blood flow changes that point to an embolus or identify the embolus itself.

**Treatment**

The goal of treatment is to maintain adequate cardiovascular and pulmonary function until the obstruction resolves and to prevent any recurrence. (Most emboli resolve within 10 to 14 days.)

Treatment for an embolism caused by a thrombus generally consists of oxygen therapy as needed and anticoagulation with heparin to inhibit new thrombus formation. The patient on heparin therapy needs daily or frequent coagulation studies (partial thromboplastin time). The patient may also receive warfarin for 3 to 6 months depending on his risk factors. This patient's prothrombin time should be monitored daily and then biweekly.

If the patient has a massive pulmonary embolism and shock, he may need fibrinolytic therapy with urokinase, streptokinase, or alteplase. Initially, these thrombolytic agents dissolve clots within 12 to 24 hours. Seven days later, these drugs lyse clots to the same degree as heparin therapy alone.

If the embolus causes hypotension, the patient may need a vasopressor. A septic embolus requires antibiotic therapy, not anticoagulants, and evaluation for the infection's source, most likely endocarditis.

If the patient can't take anticoagulants or develops recurrent emboli during anticoagulant therapy, surgery is needed. Surgery consists of vena caval ligation, plication, or insertion of a device (umbrella filter) to filter blood returning to the heart and lungs. Angiographic demonstration of pulmonary embolism should take place before surgery.

To prevent postoperative venous thromboembolism, the patient may require a vascular compression device applied to his legs. Or he can receive a combination of heparin and dipyridamole, which is more effective than heparin alone.

If the patient has a fat embolus, oxygen therapy is needed. He may also need mechanical ventilation, corticosteroids and, if pulmonary edema arises, diuretics.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Diversional activity deficit
- Fear
Cardiac catheterization discloses increased PAP, with a systolic pressure greater than 30 mm Hg. It may also show an increased pulmonary artery wedge pressure.

Electrocardiography

Arterial blood gas (ABG) studies reveal hypoxemia (decreased partial pressure of arterial oxygen).

Diagnostic tests

On palpation, you may also note signs of right ventricular failure such as peripheral edema. The patient typically has an easily palpable right ventricular lift and a reduced carotid pulse. He may also have a palpable and tender liver and tachycardia.

Inspection may show signs of right ventricular failure, including ascites and neck vein distention. The patient may appear restless and agitated and have a decreased level of consciousness. He may even be confused and have memory loss. You may observe decreased diaphragmatic excursion and respiration, and the point of maximal impulse may be displaced beyond the midclavicular line.

Auscultation findings are specific to the underlying disorder but may include a systolic ejection murmur, a widely split S1 and S2 sounds. You may also hear decreased breath sounds and loud tubular sounds. The patient may have decreased blood pressure.

The patient will use support systems to assist with coping.

PULMONARY HYPERTENSION

In both the rare primary form and the more common secondary form, a resting systolic pulmonary artery pressure (PAP) greater than 30 mm Hg and a mean PAP greater than 18 mm Hg indicates pulmonary hypertension.

Primary or idiopathic pulmonary hypertension is characterized by increased PAP and increased pulmonary vascular resistance, both without an obvious cause. This form is most common in women between ages 20 and 40 and is usually fatal within 3 to 4 years; mortality is highest in pregnant women.

Secondary pulmonary hypertension results from existing cardiac or pulmonary disease or both. The prognosis in secondary pulmonary hypertension depends on the severity of the underlying disorder.

Causes

The cause of primary pulmonary hypertension is unknown, but the tendency for the disease to occur in families points to a hereditary defect. It also occurs more commonly in those with collagen disease and is thought to result from altered immune mechanisms. (See Understanding pulmonary hypertension.)

Complications

Pulmonary hypertension may ultimately lead to cor pulmonale, cardiac failure, and cardiac arrest.

Assessment findings

The patient with primary pulmonary hypertension may have no signs or symptoms until lung damage becomes severe. (In fact, the disorder may not be diagnosed until an autopsy.)

Usually, a patient with pulmonary hypertension complains of increasing dyspnea on exertion, weakness, syncope, and fatigue. He may also have difficulty breathing, feel short of breath, and report that breathing causes pain. Such signs may result from left ventricular failure.

Inspection may show signs of right ventricular failure, including ascites and neck vein distention. The patient may appear restless and agitated and have a decreased level of consciousness. He may even be confused and have memory loss. You may observe decreased diaphragmatic excursion and respiration, and the point of maximal impulse may be displaced beyond the midclavicular line.

On palpation, you may also note signs of right ventricular failure such as peripheral edema. The patient typically has an easily palpable right ventricular lift and a reduced carotid pulse. He may also have a palpable and tender liver and tachycardia.

Auscultation findings are specific to the underlying disorder but may include a systolic ejection murmur, a widely split S1 and S2 sounds, and S4 sounds. You may also hear decreased breath sounds and loud tubular sounds. The patient may have decreased blood pressure.

Diagnostic tests

Arterial blood gas (ABG) studies reveal hypoxemia (decreased partial pressure of arterial oxygen).

Electrocardiography, in right ventricular hypertrophy, shows right axis deviation and tall or peaked P waves in inferior leads.

Cardiac catheterization discloses increased PAP, with a systolic pressure greater than 30 mm Hg. It may also show an increased pulmonary artery wedge pressure.
(PAWP) if the underlying cause is left atrial myxoma, mitral stenosis, or left ventricular failure; otherwise, PAWP is normal.

Pulmonary angiography reveals filling defects in pulmonary vasculature such as those that develop with pulmonary emboli. Pulmonary function tests may show decreased flow rates and increased residual volume in underlying obstructive disease; in underlying restrictive disease, they may show reduced total lung capacity.

Radionuclide imaging allows assessment of right and left ventricular function, and open lung biopsy may be used to determine the type of disorder.

Echocardiography allows the assessment of ventricular wall motion and possible valvular dysfunction. It can also demonstrate right ventricular enlargement, abnormal septal configuration consistent with right ventricular pressure overload, and a reduction in left ventricular cavity size.

Perfusion lung scan may produce normal or abnormal results, with multiple patchy and diffuse filling defects that don't suggest pulmonary thromboembolism.

Treatment

Oxygen therapy decreases hypoxemia and resulting pulmonary vascular resistance. For patients with right ventricular failure, treatment also includes fluid restriction, digitalis glycosides to increase cardiac output, and diuretics to decrease intravascular volume and extravascular fluid accumulation. Vasodilators and calcium channel blockers can reduce myocardial work load and oxygen consumption. Bronchodilators and beta-adrenergic agents may also be prescribed. A patient with primary pulmonary hypertension usually respond to epoprostenol (PGI₂) as a continuous home infusion.

For a patient with secondary pulmonary hypertension, treatment must also aim to correct the underlying cause. If that isn't possible and the disease progresses, the patient may need a heart-lung transplant.

Nursing diagnoses

- Activity intolerance
- Anxiety
- Decreased cardiac output
- Fear
- Impaired gas exchange
- Knowledge deficit

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will demonstrate skill in conserving energy while carrying out activities of daily living to tolerance level.
- Cardiac output will remain adequate.
- The patient will express an understanding of the illness.
- The patient will use support systems to assist with coping.

Nursing interventions

- Administer oxygen therapy as ordered, and observe the patient's response. Report any signs of increasing dyspnea so the doctor can adjust treatment accordingly.
- Monitor ABG levels for acidosis and hypoxemia. Report any change in the patient's level of consciousness immediately.
- Monitor the patient's vital signs, especially his blood pressure and heart rate. If hypotension or tachycardia develops, notify the doctor. If the patient has a pulmonary artery catheter, monitor his PAP and PAWP as ordered and report any changes.
- Make sure the patient alternates periods of rest and activity to reduce the body's oxygen demand and prevent fatigue.
- Arrange for diversional activities. The type of activity—whether active or passive—depends on the patient's physical condition.
- Before discharge, help the patient adjust to the limitations imposed by this disorder.
- Listen to the patient's fears and concerns, and remain with him during periods of extreme stress and anxiety.
- Answer any questions the patient has as best you can. Encourage him to identify care measures and activities that make him comfortable and relaxed. Perform these measures, and encourage the patient to do so as well.
- Include the patient in care decisions, and include family members in all phases of his care.

Patient teaching

- Teach the patient what signs and symptoms to report to his doctor (increasing shortness of breath, swelling, increasing weight gain, increasing fatigue).
- Fully explain the medication regimen.
- If the patient smokes, encourage him to stop, and give him the names of programs to help him stop smoking.
- If necessary, go over diet restrictions the patient should follow to maintain a low-sodium diet.
- Teach the patient taking a potassium-wasting diuretic which foods are high in potassium.
- Warn the patient not to overexert himself, and suggest frequent rest periods between activities.
- If the patient needs special equipment for home use such as oxygen equipment, refer him to the social services department.

RESPIRATORY ACIDOSIS
Respiratory acidosis is an acid-base disturbance characterized by reduced alveolar ventilation and manifested by hypercapnea (partial pressure of arterial carbon dioxide \([\text{Paco}_2]\) greater than 45 mm Hg). Respiratory acidosis can be acute (resulting from sudden failure in ventilation) or chronic (resulting from long-term pulmonary disease). (See What happens in respiratory acidosis.)

The prognosis depends on the severity of the underlying disturbance and the patient's general clinical condition.

**Causes**

Factors that predispose a patient to respiratory acidosis include:

- **Drugs**, such as narcotics, anesthetics, hypnotics, and sedatives, which depress the respiratory control center's sensitivity
- **Central nervous system (CNS) trauma**, such as medullary injury, which may impair ventilatory drive
- **Chronic metabolic alkalosis**, which may occur when respiratory compensatory mechanisms attempt to normalize pH by decreasing alveolar ventilation
- **Neuromuscular diseases**, such as Guillain-Barré syndrome, myasthenia gravis, and poliomyelitis, in which respiratory muscles fail to respond properly to respiratory drive, reducing alveolar ventilation.

In addition, respiratory acidosis can result from an airway obstruction or parenchymal lung disease that interferes with alveolar ventilation or from chronic obstructive pulmonary disease (COPD), asthma, severe adult respiratory distress syndrome, chronic bronchitis, large pneumothorax, extensive pneumonia, and pulmonary edema.

**Complications**

Acute or chronic respiratory acidosis can produce shock and cardiac arrest.

**Assessment findings**

The patient may initially complain of headache and dyspnea. He may also have a predisposing condition for respiratory acidosis. On inspection, you may see that he's dyspneic and diaphoretic. He may report nausea and vomiting.

Palpation may detect bounding pulses. Auscultation may reveal rapid, shallow respirations, tachycardia and, possibly, hypotension.

Ophthalmoscopic examination may uncover papilledema. Neurologic examination may disclose a level of consciousness ranging from restlessness, confusion, and apprehension to somnolence, with a fine or flapping tremor (asterixis) and depressed reflexes.

**Diagnostic tests**

Arterial blood gas (ABG) analysis confirms respiratory acidosis when \([\text{Paco}_2]\) is greater than the normal 45 mm Hg; pH is typically below the normal range of 7.35 to 7.45; and bicarbonate levels are normal in acute respiratory acidosis but elevated in chronic respiratory acidosis.

**PATHOPHYSIOLOGY**

What happens in respiratory acidosis
These illustrations explain the basic pathophysiology of respiratory acidosis.

1 Pulmonary ventilation diminishes

When pulmonary ventilation decreases, retained carbon dioxide (CO₂) in the red blood cells combines with water (H₂O) to form excess carbonic acid (H₂CO₃). The H₂CO₃ dissociates to release free hydrogen (H⁺) and bicarbonate ions (HCO₃⁻). In this condition, arterial blood gas (ABG) studies show increased Paco₂ (over 45 mm Hg) and reduced blood pH (below 7.35).

2 Oxygen saturation decreases

As pH decreases and 2,3-diphosphoglycerate (2,3-DPG) increases in red blood cells, 2,3-DPG alters hemoglobin (Hb) so it releases oxygen (O₂). This reduced Hb, which is strongly basic, picks up H⁺ and CO₂, eliminating some free H⁺ and excess CO₂. At this stage, arterial oxygen saturation (Sao₂) levels decrease, and the Hb dissociation curve shifts to the right.

3 Respiratory rate rises

Whenever Paco₂ increases, CO₂ levels increase in all tissues and fluids, including the medulla and cerebrospinal fluid. CO₂ reacts with H₂O to form H₂CO₃, which dissociates into H⁺ and HCO₃⁻. Elevated Paco₂ and H⁺ have a potent stimulatory effect on the medulla, increasing respirations to blow off CO₂. Look for rapid, shallow respirations and diminishing Paco₂ levels.

4 Blood flows to brain

The free H⁺ and excess CO₂ dilate cerebral vessels and increase blood flow to the brain, causing cerebral edema and depressed central nervous system activity. At this stage, the patient experiences headache, confusion, lethargy, nausea, and vomiting.

5 Kidneys compensate

As respiratory mechanisms fail, increasing Paco₂ stimulates the kidneys to retain HCO₃⁻ and sodium ions (Na⁺) and to excrete H⁺. As a result, more sodium bicarbonate (NaHCO₃) is available to buffer free H⁺. Ammonium ions (NH₄⁺) also excreted to remove H⁺. A patient in this condition has increased urine acidity and ammonium levels, elevated serum pH and HCO₃⁻ levels, and shallow, depressed respirations.
6 Acid-base balance fails

As H⁺ concentration overwhelms compensatory mechanisms, H⁺ ions move into the cells and potassium ions (K⁺) move out. Without sufficient O₂, anaerobic metabolism produces lactic acid. Electrolyte imbalance and acidosis critically depress brain and cardiac function. ABG values in a patient in this condition show elevated PaCO₂ and decreased PaO₂ and pH levels. The patient will experience hyperkalemia, arrhythmias, tremors, decreased level of consciousness and, possibly, coma.

Treatment

The goal of treatment is to correct the source of alveolar hypoventilation. If alveolar ventilation is significantly reduced, the patient may need mechanical ventilation until the underlying condition can be treated. This includes bronchodilators, oxygen, and antibiotics in COPD; drug therapy for conditions such as myasthenia gravis; removal of foreign bodies from the airway in cases of obstruction; antibiotics for pneumonia; dialysis to eliminate toxic drugs; and correction of metabolic alkalosis.

Dangerously low pH levels (less than 7.15) can produce profound CNS and cardiovascular deterioration and may require administration of I.V. sodium bicarbonate. In chronic lung disease, elevated carbon dioxide (CO₂) levels may persist despite treatment.

Nursing diagnoses

- Anxiety
- Decreased cardiac output
- Fear
- Impaired gas exchange
- Ineffective airway clearance
- Risk for fluid volume deficit

Key outcomes

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient will use support systems to assist with coping.
- The patient's fluid intake and output remain within established limits.
- Cardiac output will remain adequate.

Nursing interventions

- Be prepared to treat or remove the underlying cause such as an airway obstruction.
- Be alert for critical changes in the patient's respiratory, CNS, and cardiovascular functions. Report any such changes immediately. Also report variations in ABG levels and electrolyte status.
- Maintain adequate hydration by administering I.V. fluids.
- Give oxygen (only at low concentrations in patients with COPD) if the level of the partial pressure of arterial oxygen drops.

ASSESSMENT TIP Be aware that pulse oximetry is used to monitor oxygen saturation but doesn't show increasing CO₂ levels.

- Give aerosolized or I.V bronchodilators. Monitor and record the patient's response to these medications.
- Maintain a patent airway, and provide adequate humidification if acidosis requires mechanical ventilation.
- Perform tracheal suctioning regularly and chest physiotherapy if ordered.
- To detect developing respiratory acidosis, closely monitor patients with COPD and chronic CO₂ retention for signs of acidosis. Administer oxygen at low flow rates and closely monitor all patients who receive narcotics and sedatives.
- Reassure the patient as much as possible, depending on his level of consciousness. Allay the fears and concerns of family members by keeping them informed about the patient's status.

Patient teaching

- Instruct the patient who's recovering from a general anesthetic to turn, cough, and perform deepbreathing and coughing exercises frequently to prevent respiratory acidosis.
- If the patient receives home oxygen therapy for COPD, stress the importance of maintaining the dose at the ordered flow rate.
- Explain the reasons for ABG analysis. Discuss the technique used to draw blood and tell him that he may feel slight discomfort from the needle stick.
- Alert the patient to possible adverse reactions of prescribed medications. Tell him to call the doctor if any signs and symptoms occur.

**RESPIRATORY ALKALOSIS**

Respiratory alkalosis results from alveolar hyperventilation. It's marked by a decrease in partial pressure of arterial carbon dioxide (Pac CO₂) (less than 35 mm Hg) and an increase in blood pH over 7.45. Uncomplicated respiratory alkalosis leads to a decrease in hydrogen ion concentration, which raises the blood pH. Hypocapnia occurs when the lungs eliminate more carbon dioxide (CO₂) than the body produces at the cellular level. In the acute stage, respiratory alkalosis is also called hyperventilation syndrome.

**Causes**

Predisposing conditions to respiratory alkalosis include:
Complications
In extreme respiratory alkalosis, related cardiac arrhythmias may fail to respond to conventional treatment. Seizures may also occur.

Assessment findings
The patient history may reveal a predisposing factor associated with respiratory alkalosis. The patient might complain of light-headedness or paresthesia (numbness and tingling in his arms and legs).

On inspection, the patient may seem anxious, with visibly rapid breathing. In severe respiratory alkalosis, tetany may be apparent, with visible twitching and flexion of the wrists and ankles.

Auscultation may reveal tachycardia and deep, rapid breathing.

Diagnostic tests
Arterial blood gas (ABG) analysis confirms respiratory alkalosis and rules out compensation for metabolic acidosis. Paco $_2$ falls below 35 mm Hg; blood pH increases in proportion to a decrease in Paco$_2$ in the acute stage but drops toward normal in the chronic stage. The bicarbonate level is normal in the acute stage but below normal in the chronic stage.

Serum electrolyte studies detect metabolic acid-base disorders.

Treatment
In respiratory alkalosis, the goal of treatment is to eradicate the underlying condition; for example, by removing ingested toxins or by treating fever, sepsis, or CNS disease. In severe respiratory alkalosis, the patient may need to breathe into a paper bag, which helps relieve acute anxiety and increased CO$_2$ levels. Sedatives may also be necessary. If respiratory alkalosis results from anxiety, sedatives and tranquilizers may help the patient.

To prevent hyperventilation in patients receiving mechanical ventilation, ABG levels are monitored and dead-space or minute ventilation volume is adjusted.

Nursing diagnoses
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Ineffective breathing pattern

Key outcomes
- The patient will maintain adequate ventilation.
- The patient will maintain a breath rate at ±5 from baseline.
- The patient will use support systems to assist with coping.
- The patient will identify measures to prevent or reduce fatigue.

Nursing interventions
- Watch for and report changes in neurologic, neuromuscular, and cardiovascular functioning.
- Remember that twitching and cardiac arrhythmias may be associated with alkalemia and electrolyte imbalances. Monitor ABG and serum electrolyte levels closely. Report any variations immediately.
- Stay with the patient during periods of extreme stress and anxiety. Offer reassurance and maintain a calm, quiet environment. Monitor effects of any sedation given.
- If the patient is coping with anxiety-induced respiratory alkalosis, help him identify factors that precipitate anxiety. Also help him to find coping mechanisms and activities that promote relaxation.

Patient teaching
- Explain all care procedures to the patient. Allow ample time to answer questions.
- Instruct the patient in anxiety-reducing techniques, such as guided imagery, meditation, or even yoga. Teach how to counter hyperventilation with a controlled breathing pattern.

Sarcoidosis
Sarcoidosis is a multisystemic, granulomatous disorder that characteristically produces lymphadenopathy, pulmonary infiltration, and skeletal, liver, eye, or skin lesions.

Sarcoidosis occurs most commonly in young adults ages 20 to 40. In the United States, sarcoidosis occurs predominantly among blacks and affects twice as many women as men. Acute sarcoidosis usually resolves within 2 years. Chronic, progressive sarcoidosis, which is uncommon, is associated with pulmonary fibrosis and progressive pulmonary disability.

Causes
The cause of sarcoidosis is unknown, but several possibilities exist. The disease may result from a hypersensitivity response—possibly from T-cell imbalance—to such agents as atypical mycobacteria, fungi, and pine pollen. The incidence is slightly higher within families, suggesting a genetic predisposition. Chemicals also may trigger the disease (zirconium or beryllium lead to illnesses that resemble sarcoidosis).

Although the exact mechanism of the disease is unknown, research suggests a T-cell problem and, more specifically, a lymphokine production problem. In other granulomatous diseases such as tuberculosis, granuloma formation occurs from inadequate pathogen clearance by macrophages. These macrophages require the help of T cells that secrete lymphokines, which, in turn, activate less effective macrophages to become aggressive phagocytes. Lack of lymphokine secretion by T cells may help explain granuloma formation in sarcoidosis.

Complications
Sarcoidosis can eventually lead to pulmonary fibrosis, with resultant pulmonary hypertension and cor pulmonale.

Assessment findings
The patient may report pain in the wrists, ankles, and elbows; general fatigue and a feeling of malaise; and unexplained weight loss. He may also complain of breathlessness and shortness of breath on exertion and have a nonproductive cough and substernal pain.

On inspection, you may observe erythema nodosum, subcutaneous skin nodules with maculopapular eruptions, and punched out lesions on the fingers and toes. You may also note weakness and cranial or peripheral nerve palsies. When you inspect the nose, you may see extensive nasal mucosal lesions. Inspection of the eyes commonly reveals anterior uveitis. Glaucoma and blindness occasionally occur in advanced disease.

You may be able to palpate bilateral hilar and right paratracheal lymphadenopathy and splenomegaly, and you may hear such arrhythmias as premature beats on auscultation.

Diagnostic tests
A positive Kveim-Siltzbach skin test points to sarcoidosis. In this test, the patient receives an intradermal injection of an antigen prepared from human sarcoidal spleen or lymph nodes from patients with sarcoidosis. If he has active sarcoidosis, granuloma develops at the injection site in 2 to 6 weeks. When coupled with a skin biopsy at the injection site that shows discrete epithelioid cell granuloma, the test confirms the disease.

Several other tests are used to support the diagnosis: For example, chest X-rays demonstrate bilateral hilar and right paratracheal adenopathy, with or without diffuse interstitial infiltrates. Occasionally, they show large nodular lesions in lung parenchyma.

Lymph node, skin, or lung biopsy discloses noncaseating granulomas with negative cultures for mycobacteria and fungi.

Pulmonary function tests indicate decreased total lung capacity and compliance and reduced diffusing capacity, and arterial blood gas (ABG) studies show a decreased partial pressure of arterial oxygen.

Tuberculin skin test, fungal serologies, sputum cultures (for mycobacteria and fungi), and biopsy cultures are negative and help rule out infection.

Treatment
Asymptomatic sarcoidosis requires no treatment. However, sarcoidosis that causes ocular, respiratory, central nervous system, cardiac, or systemic symptoms (such as fever and weight loss) requires treatment with systemic or topical corticosteroids. So does sarcoidosis that produces hypercalcemia or destructive skin lesions. Such therapy usually continues for 1 to 2 years, but some patients may need lifelong therapy. A patient with hypercalcemia also requires a low-calcium diet and protection from direct exposure to sunlight.

If the patient has a significant response to the tubercular skin tests, showing tuberculosis reactivation, he needs isoniazid therapy.

Nursing diagnoses
- Activity intolerance
- Altered nutrition: Less than body requirements
- Anxiety
- Dysfunctional grieving
- Fear
- Impaired gas exchange
- Knowledge deficit
- Risk for infection

Key outcomes
- The patient will maintain adequate ventilation.
- The patient will use support systems to assist with coping.
- The patient will consume a specific number of calories daily.
- The patient will express an understanding of the illness.
- The patient will perform activities of daily living within the confines of illness.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions
- Watch for and report any complications. Also note any abnormal laboratory results (anemia, for example) that could alter patient care.
- If the patient has arthralgia, administer analgesics as ordered. Record signs of progressive muscle weakness.
- Provide a nutritious, high-calorie diet and plenty of fluids. If the patient has hypercalcemia, speak to the dietitian about a low-calcium diet. Weigh the patient regularly to detect weight loss.
- Monitor the patient’s respiratory function. Check chest X-rays for the extent of lung involvement, and note and record any increase in or bloody sputum. If the patient has pulmonary hypertension or end-stage cor pulmonale, monitor ABG levels, watch for arrhythmias, and administer oxygen as needed.

ALERT Because corticosteroids may induce or worsen diabetes mellitus, test the patient’s blood via finger sticks for glucose and acetone at least every 12 hours at the beginning of corticosteroid therapy. Also, watch for other adverse effects, such as fluid retention, electrolyte imbalance (especially hypokalemia), moon face, hypertension, and personality changes.

- During or after corticosteroid withdrawal (particularly if the patient has an infection or another stressor, such as emotional stress or an underlying condition), watch for and report vomiting, orthostatic hypotension, hypoglycemia, restlessness, anorexia, malaise, and fatigue. Remember that the patient on long-term or high-dose therapy is vulnerable to infection.
- Listen to the patient's fears and concerns, and remain with him during periods of extreme stress and anxiety. Encourage him to identify actions and care measures that help make him comfortable and relaxed. Perform these measures, and encourage the patient to do so as well.
- Whenever possible, include the patient in care decisions, and include family members in all phases of the patient's care.

Patient teaching
- When preparing the patient for discharge, stress the need for compliance with the prescribed steroid therapy. Emphasize the importance of not skipping doses.
- Instruct the patient to take steroids with food.
- Make sure the patient understands the need for regular, careful follow-up examinations and treatment.
- Teach the patient to wear a medical identification bracelet or necklace indicating his corticosteroid therapy.
- Discuss the patient's increased vulnerability to infection, and review ways to minimize exposure to illness.
- Refer the patient with failing vision to community support and resource groups, including the American Foundation for the Blind, if necessary.

Chronic disorders
Several factors can lead to chronic respiratory disorders. For instance, a genetic defect leads to cystic fibrosis, whereas damage to the bronchial wall results in bronchiectasis. Environmental factors cause chronic bronchitis and emphysema, infection causes pulmonary tuberculosis, and occupational hazards lead to such disorders as asbestosis, berylliosis, coal worker's pneumoconiosis, and silicosis.
Asbestosis is characterized by diffuse interstitial pulmonary fibrosis resulting from prolonged exposure to airborne asbestos particles. Asbestosis may develop many years (about 15 to 20) after regular exposure to asbestos ceases. Asbestos exposure also causes pleural plaques and mesotheliomas of the pleura and the peritoneum. A potent cocarcinogen, asbestos heightens a cigarette smoker's risk for lung cancer. In fact, an asbestos worker who smokes is 90 times more likely to develop lung cancer than a smoker who never worked with asbestos.

Causes

Asbestosis is a form of pneumoconiosis. It follows prolonged inhalation of respirable asbestos fibers (about 50 microns long and 0.5 microns wide). Sources of exposure include asbestos mining and milling, the construction industry (where asbestos is used in a prefabricated form), and the fireproofing and textile industries. Asbestos is also used in the production of paints, plastics, and brake and clutch linings. Asbestos-related diseases develop in families of asbestos workers as a result of exposure to fibrous dust shaken off workers' clothing at home. Such diseases develop in the general public as a result of exposure to fibrous dust or waste piles from nearby asbestos plants. (See Understanding asbestosis.)

Complications

Asbestosis may progress to pulmonary fibrosis with respiratory failure and cardiovascular complications, including pulmonary hypertension and cor pulmonale.

Assessment findings

The patient typically relates a history of occupational, family, or neighborhood exposure to asbestos fibers. The average exposure time is about 10 years. He may report exertional dyspnea. With extensive fibrosis, he may report dyspnea even at rest. In advanced disease, the patient may complain of a dry cough (may be productive in smokers), chest pain (often pleuritic), and recurrent respiratory tract infections.

Inspection findings may include tachypnea and clubbing of the fingers. With auscultation, you may hear characteristic dry crackles in the lung bases.

Diagnostic tests

Chest X-rays may show fine, irregular, and linear diffuse infiltrates. If the patient has extensive fibrosis, X-rays may disclose lungs with a honeycomb or ground-glass appearance. Films may also show pleural thickening and pleural calcification, bilateral obliteration of costophrenic angles and, in later disease stages, an enlarged heart with a classic "shaggy" border.

Pulmonary function tests may identify decreased vital capacity, forced vital capacity (FVC), and total lung capacity; decreased or normal forced expiratory volume in 1 second (FEV₁); a normal ratio of FEV₁ to FVC; and reduced diffusing capacity for carbon monoxide when fibrosis destroys alveolar walls and thickens the alveolocapillary membrane.

Arterial blood gas analysis may reveal decreased partial pressures of arterial oxygen and carbon dioxide from hyperventilation.

Treatment

Chest physiotherapy techniques, such as controlled coughing and postural drainage with chest percussion and vibration, may be implemented to relieve respiratory signs and symptoms and, in advanced disease, manage hypoxia and cor pulmonale.

Aerosol therapy, inhaled mucolytics, and increased fluid intake (at least 3 L [3.2 qt] daily) may also help relieve respiratory symptoms. Hypoxia requires oxygen administration by cannula or mask (up to 2 L/minute) or by mechanical ventilation if the patient's arterial oxygen level can’t be maintained above 40 mm Hg.

Diuretic agents, digitalis preparations, and salt restriction may be necessary for patients with cor pulmonale. Respiratory tract infections require prompt antibiotic therapy.

Nursing diagnoses

- Altered family processes
- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will consume a specific number of calories daily.
- Family members will identify and contact available resources as needed.
- The patient will express an understanding of the illness.
- The patient will identify measures to prevent or reduce fatigue.

Nursing interventions

- Provide supportive care, and help the patient adjust to lifestyle changes necessitated by chronic illness.
- Be alert for changes in baseline respiratory function. Also watch for changes in sputum quality and quantity, restlessness, increased tachypnea, and changes in breath sounds. Report these immediately.
- Perform chest physiotherapy, including postural drainage, chest percussion, and vibration for involved lobes, several times daily.
- Weigh the patient three times weekly.
- Provide high-calorie, high-protein foods. Offer small, frequent meals to conserve the patient's energy and prevent fatigue.
- Make sure the patient receives adequate fluids to loosen secretions.
- Schedule respiratory therapy at least 1 hour before or after meals. Provide mouth care after inhalation bronchodilator therapy.
- Encourage daily activity, and provide diversions as appropriate. Help conserve the patient's energy and prevent fatigue by alternating rest and activity.
- Administer medication as ordered, and note the patient's response.

PATHOPHYSIOLOGY

Understanding asbestosis

Asbestosis results when inhaled asbestos fibers travel down the airway and penetrate respiratory bronchioles and alveolar walls. They become encased in a brown, iron-rich, protein-like sheath (ferruginous bodies or asbestosis bodies) in sputum or lung tissue. Interstitial fibrosis may develop in lower lung zones, causing pathologic changes in lung parenchyma and pleurae. Raised hyaline plaques may form in the parietal pleura and the diaphragm and in pleura adjacent to the pericardium.
Berylliosis—a type of pneumoconiosis—is a systemic granulomatous disease that mainly affects the lungs. It occurs in two forms: acute nonspecific pneumonitis and chronic noncaseating granulomatous disease with interstitial fibrosis, which may cause death from respiratory failure and cor pulmonale. In about 10% of patients with acute berylliosis, chronic disease develops 10 to 15 years after exposure.

Most patients with chronic interstitial disease have only slight to moderate disability from impaired lung function and other symptoms. With each acute exacerbation, though, the prognosis worsens.

This occupational disease can affect workers in beryllium alloy, ceramics, foundry, grinder, cathode ray tube, gas mantle, missile, and nuclear reactor industries. It’s associated with the milling and use of beryllium but not with beryl ore mining.

Berylliosis—also known as beryllium poisoning or beryllium disease—may also affect beryllium workers’ families (from beryllium dust shaken off clothing) and others who live near beryllium alloy sites.

Causes

Inhaling beryllium dust, fumes, and mists causes berylliosis; the pattern of disease depends on the amount inhaled. Beryllium may also be absorbed through the skin. How the element exerts its toxic effect isn’t known.

Complications

Berylliosis may progress to pulmonary scarring with pneumothorax, blebs, and respiratory failure. Pulmonary hypertension and cor pulmonale may also occur.

Assessment findings

The history reveals occupational, family, or neighborhood exposure to beryllium dust, fumes, or mists. The history may also include an itchy rash that has disappeared.

Depending on the amount of time between exposure and the patient’s initial symptoms (usually 2 weeks from exposure), inspection may disclose a rash, caused by absorption of beryllium through broken skin, or a “beryllium ulcer,” caused when beryllium is accidentally implanted in the skin.

Inspection of the nasal mucosa may reveal swelling and ulceration, which can progress to septal perforation, tracheitis, and bronchitis (dry cough).

In acute disease, which develops rapidly (within 3 days) or a few weeks after exposure, the patient may report chest tightness and substernal pain. He may have a dry cough and tachycardia.

In chronic berylliosis, the history may disclose progressively worsening dyspnea. Patient complaints may include mild chest pain and a dry, unproductive cough. Tachypnea may accompany coarse crackles and decreased breath sounds.

Diagnostic tests

Chest X-rays in acute berylliosis suggest pulmonary edema, demonstrating an acute miliary process or a patchy acinar filling and diffuse infiltrates with prominent peribronchial markings. Findings in chronic berylliosis include reticulonodular infiltrates, hilar adenopathy, and large coalescent infiltrates in both lungs.

Pulmonary function studies demonstrate decreased vital capacity, forced vital capacity, residual volume to total lung capacity ratio, diffusing capacity for carbon monoxide, and compliance. These decreased values occur as fibrosis stiffens the lungs.

Arterial blood gas analysis indicates diminished partial pressure of arterial oxygen (PaO2) and partial pressure of arterial carbon dioxide.

In vitro lymphocyte transformation test, if positive, confirms the diagnosis. The test is also used to monitor workers’ occupational exposure to beryllium.

Beryllium patch test, if positive, establishes a patient’s hypersensitivity to beryllium but doesn’t confirm the disease.

Tissue biopsy and spectrographic analysis, if positive, support but don’t confirm the diagnosis.

Urinalysis may identify beryllium excreted in urine, indicating exposure to the metal. Differential diagnosis must rule out sarcoidosis and granulomatous infections.

Treatment

A beryllium ulcer requires excision or curettage. Acute berylliosis requires prompt corticosteroid therapy. If the patient has hypoxia, he may need oxygen delivered by nasal cannula or mask (usually 1 to 2 L/minute). If he has severe respiratory failure, he may need mechanical ventilation if the PaO2 falls below 40 mm Hg.

The patient with chronic berylliosis usually receives corticosteroid therapy to attempt to alter the disease’s progression; maintenance therapy may be lifelong.

Respiratory symptoms may respond to bronchodilators, increased fluid intake (at least 3 L [3.2 qt] daily), and chest physiotherapy. Diuretic agents, digitalis preparations, and sodium restriction may help the patient with cor pulmonale.

Nursing diagnoses

- Altered family processes
- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Ineffective breathing pattern
Bronchiectasis is a disorder characterized by chronic abnormal dilation of the bronchi and destruction of the bronchial walls. It can occur throughout the tracheobronchial tree, or it may be confined to one segment or lobe. It's usually bilateral and involves the basilar segments of the lower lobes. The disease has three forms: cylindrical (fusiform), varicose, and saccular (cystic). It affects people of both sexes and all ages. With antibiotics available to treat acute respiratory tract infections, the incidence of bronchiectasis has dramatically decreased over the past 20 years. Its incidence is highest among Inuit populations in the northern hemisphere and the Maoris of New Zealand. Bronchiectasis is irreversible.

Causes and pathophysiology

Bronchiectasis results from conditions associated with repeated damage to bronchial walls and with abnormal mucociliary clearance, which causes a breakdown of supporting tissue adjacent to the airways. Such conditions include:

- Mucoviscidosis (cystic fibrosis)
- Immune disorders (agammaglobulinemia, for example)
- Recurrent, inadequately treated bacterial respiratory tract infections (such as tuberculosis)
- Complications of measles, pneumonia, pertussis, or influenza
- Obstruction (by a foreign body, tumor, or stenosis) with recurrent infection
- Inhalation of corrosive gas or repeated aspiration of gastric juices
- Congenital anomalies (rare), such as bronchomatia, congenital bronchiectasis, and Kartagener's syndrome (bronchiectasis, sinusitis, and dextrocardia), and various rare disorders such as immotile cilia syndrome.

In bronchiectasis, hyperplastic squamous epithelium denuded of cilia replace ulcerated columnar epithelia. Abscess formation occurs, involving all layers of the bronchial walls. This produces inflammatory cells and fibrous tissues. The result is both dilation and narrowing of the airways. Sputum stagnates in the dilated bronchi and leads to secondary infection, characterized by inflammation and leukocytic accumulations. Additional debris collects in and occludes the bronchi. Building pressure from the retained secretions induces mucosal injury. Extensive vascular proliferation of bronchial circulation occurs and produces frequent hemoptysis.

Complications

Advanced bronchiectasis may produce chronic malnutrition and amyloidosis, right ventricular failure, and cor pulmonale.

Assessment findings

Patient complaints commonly include frequent bouts of pneumonia or a history of coughing up blood or blood-tinged sputum. The patient typically reports a chronic cough that produces copious, foul-smelling, mucopurulent secretions (up to several cups daily). He may also report dyspnea, weight loss, and malaise.

Inspection of the patient's sputum may show a cloudy top layer, a central layer of clear saliva, and a heavy, thick, purulent bottom layer. In advanced disease, the patient may have clubbed fingers and toes and cyanotic nail beds.

If the patient also has a complicating condition, such as pneumonia or atelectasis, percussion may detect dullness over lung fields. Auscultation may reveal coarse crackles during inspiration over involved lobes or segments and, occasionally, wheezes. With complicating atelectasis or pneumonia, you may hear diminished breath sounds during auscultation.

Diagnostic tests

Computed tomography scanning is the most useful test for diagnosis. It's sometimes used with high-resolution techniques to better determine anatomic changes.

Bronchography may be ordered for patients who are considering surgery or for those with recurrent or severe hemoptysis. In bronchography, a radiopaque contrast medium outlines the bronchial walls, allowing X-ray images to display the location and extent of disease.

Chest X-rays show peribronchial thickening, atelectatic areas, and scattered cystic changes that suggest bronchiectasis.
Chronic bronchitis is a form of chronic obstructive pulmonary disease. It's marked by excessive production of tracheobronchial mucus that is sufficient to cause a reason for these procedures.

U increase the viscosity of secretions. (See contaminated tissues.

**HOME CARE**

Review the following home care points with the patient and the family regarding bronchiectasis:

- Ensure that the patient is able to perform coughing and deep-breathing exercises prior to discharge.
- The patient should be encouraged to rest as much as possible.
- The patient should be taught to consume a balanced high-protein diet and plenty of fluids to promote healing and expectoration of secretions.
- Postural drainage, percussion, and mouth care should be taught to the family to promote bronchial hygiene and prevention of infection.
- Proper disposal of secretions should be discussed.
- Review the importance of avoiding infection and situations where smoking is involved to promote health and well-being.

Teach the patient to dispose of all secretions properly to avoid spreading the infection to others. Advise him to wash his hands thoroughly after disposing of contaminated tissues.

Urgle the patient to keep up-to-date in his immunization schedule to prevent childhood diseases.

Encourage the patient to rest as much as possible.

Discuss dietary measures. Encourage the patient to follow a balanced, high-protein diet. Suggest that he eat small, frequent meals. Explain that milk products may increase the viscosity of secretions. (See Bronchiectasis care.)

Encourage the patient to drink plenty of fluids to thin secretions and to aid expectoration.

If the patient needs surgery, offer complete preoperative and postoperative instructions. Forewarn the patient if he is to have an I.V. line and chest tubes. Explain the reason for these procedures.

**Chronic bronchitis**

Chronic bronchitis is a form of chronic obstructive pulmonary disease. It's marked by excessive production of tracheobronchial mucus that is sufficient to cause a
PATHOPHYSIOLOGY

What happens in chronic bronchitis

In chronic bronchitis, irritants inhaled for a prolonged period inflame the tracheobronchial tree. The inflammation leads to increased mucus production and a narrowed or blocked airway.

As inflammation continues, the mucus-producing goblet cells undergo hypertrophy, as do the ciliated epithelial cells that line the respiratory tract. Hypersecretion from the goblet cells blocks the free movement of the cilia, which normally sweep dust, irritants, and mucus from the airways. As a result, the airway stays blocked, and mucus and debris accumulate in the respiratory tract.

CROSS SECTION OF NORMAL BRONCHIAL TUBE

The severity of the disease is linked to the amount of cigarette smoke or other pollutants inhaled and the duration of the inhalation. A respiratory tract infection typically exacerbates the cough and related symptoms. However, few patients with chronic bronchitis develop significant airway obstruction. About 20% of men have chronic bronchitis.

Causes and pathophysiology

Cigarette smoking is the most common cause of chronic bronchitis. Some studies suggest a genetic predisposition to the disease as well.

The disease is directly correlated to heavy pollution and is more prevalent in people exposed to organic or inorganic dusts and noxious gases. Children of parents who smoke are at higher risk for respiratory tract infections that can lead to chronic bronchitis.

Chronic bronchitis results in hypertrophy and hyperplasia of the bronchial mucus glands, increased goblet cells, ciliary damage, squamous metaplasia of the columnar epithelium, and chronic leukocytic and lymphocytic infiltration of bronchial walls. Additional effects include widespread inflammation, airway narrowing, and mucus within the airways—all producing resistance in the small airways and, in turn, a severe ventilation-perfusion imbalance. (See What happens in chronic bronchitis.)

Complications

Chronic bronchitis can lead to cor pulmonale, pulmonary hypertension, right ventricular hypertrophy, and acute respiratory failure.

Assessment findings

The patient's history typically reflects a long-time smoker who has frequent upper respiratory tract infections. Usually, the patient seeks treatment for a productive cough and exertional dyspnea. He may describe his cough as initially prevalent in the winter months but gradually becoming a year-round problem with increasingly severe episodes. He also typically reports progressively worsening dyspnea that takes increasingly longer to subside.

Inspection usually reveals a cough, producing copious gray, white, or yellow sputum. The patient may appear cyanotic, and he may use accessory respiratory muscles for breathing (a “bluebloater”). Vital signs usually include tachypnea; other typical findings include a substantial weight gain.

Palpation may disclose pedal edema and neck vein distention. Auscultation findings include wheezing, prolonged expiratory time, and rhonchi.

Diagnostic tests

Chest X-rays may show hyperinflation and increased bronchovascular markings.

Pulmonary function tests demonstrate increased residual volume, decreased vital capacity and forced expiratory flow, and normal static compliance and diffusing
Assessment findings

Emphysema can also complicate the disease. Pulmonary hypertension, cor pulmonale, and pulmonary tuberculosis can complicate coal worker's pneumoconiosis. In cigarette smokers, chronic bronchitis and Complications the disease progressively destroys vessels, alveoli, and airways.

Causes and pathophysiology

Inhalation and prolonged retention of respirable coal dust particles (less than 5 microns wide) cause coal worker's pneumoconiosis. In the simple form, macules (coal dust–laden macrophages) form around terminal and respiratory bronchioles and are surrounded by a halo of dilated alveoli. At the same time, supporting tissues atrophy and harden, causing permanent small-airway dilation (focal emphysema). Simple coal worker's pneumoconiosis may progress to the complicated form—most likely if the disease begins after a relatively short exposure.

Coal worker's pneumoconiosis may involve one or both lungs. Fibrous tissue masses enlarge and coalesce, grossly distorting pulmonary structures as the disease progressively destroys vessels, alveoli, and airways.

Complications

Pulmonary hypertension, cor pulmonale, and pulmonary tuberculosis can complicate coal worker's pneumoconiosis. In cigarette smokers, chronic bronchitis and emphysema can also complicate the disease.

Nursing diagnoses

- Altered family processes
- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit

Key outcomes

- The patient will maintain adequate ventilation.
- The patient will identify measures to prevent or reduce fatigue.
- The patient will express an understanding of the illness.
- Family members will identify and contact available support systems as needed.
- The patient will express feelings of comfort and decreased fear and anxiety.

Nursing interventions

- Answer the patient’s questions, and encourage him and family members to express their concerns about the illness. Include the patient and family members in care decisions. Refer them to other support services as appropriate.
- Assess for changes in baseline respiratory function. Evaluate sputum quality and quantity, restlessness, increased tachypnea, and altered breath sounds. Report changes immediately.
- As needed, perform chest physiotherapy, including postural drainage and chest percussion. Instruct the patient to maintain each position for 10 minutes before a caregiver performs percussion and the patient coughs. Teach the patient coughing and deep-breathing techniques to promote good ventilation and to remove secretions.
- Review all medications, including dosage, adverse effects, and purposes for the prescriptions. Teach the patient how to use an inhaler. Advise him to report any adverse reactions to the doctor immediately.
- Encourage the patient to eat high-calorie, protein-rich meals and to drink plenty of fluids to prevent dehydration and help loosen secretions.
- If the patient smokes, encourage him to stop. Provide him with smoking-cessation resources or counseling if necessary.
- Urge the patient to avoid inhaled irritants, such as automobile exhaust fumes, aerosol sprays, and industrial pollutants.
- Warn the patient that exposure to blasts of cold air may precipitate bronchospasm. Suggest that he avoid cold, windy weather or that he cover his mouth and nose with a scarf or mask if he must go outside.
- If the patient takes methylxanthines such as theophylline, warn him that cigarette or marijuana smoking significantly increases plasma clearance of the medication. Also, patients who quit smoking should notify the doctor because they may experience the onset of adverse effects of higher blood levels of theophylline.
- If appropriate, describe the signs and symptoms of peptic ulcer disease. Instruct the patient to check his stools every day for blood and to notify the doctor if he has persistent nausea, vomiting, heartburn, indigestion, constipation, diarrhea, or bloody stools.

Patient teaching

- Advise the patient to avoid crowds and people with known infections and to obtain influenza and pneumococcus immunizations.
- If the patient is receiving home oxygen therapy, explain the treatment rationale. Show him how to operate the equipment.
- Teach the patient and family how to perform postural drainage and chest percussion. Instruct the patient to maintain each position for 10 minutes before a caregiver performs percussion and the patient coughs. Teach the patient coughing and deep-breathing techniques to promote good ventilation and to remove secretions.
- Provide the patient with a high-calorie, protein-rich diet. Offer small, frequent meals to conserve the patient's energy and prevent fatigue.
- Make sure the patient receives adequate fluids (at least 3 L [3.2 qt] a day) to loosen secretions.
- Schedule respiratory therapy at least 1 hour before or after meals. Provide mouth care after bronchodilator inhalation therapy.
- Encourage daily activity, and provide diversional activities as appropriate. To conserve the patient's energy and prevent fatigue, help him to alternate periods of rest and activity.
- Administer medications as ordered, and note the patient's response to them.

Corticosteroids

- Corticosteroids may be used to treat edema, and oxygen may be necessary to treat hypoxia.
- The most effective treatment is for the patient to stop smoking and to avoid air pollutants as much as possible. Antibiotics can be used to treat recurring infections.
- Bronchodilators may relieve bronchospasm and facilitate mucus clearance. Adequate fluid intake is essential, and chest physiotherapy may be needed to mobilize secretions. Ultrasonic or mechanical nebulizer treatments may help to loosen and mobilize secretions. Occasionally, a patient responds to corticosteroid therapy.
- Diuretics may be used to treat edema, and oxygen may be necessary to treat hypoxia.

Diuretics

- The patient will maintain adequate ventilation.
- The patient will identify measures to prevent or reduce fatigue.
- The patient will express an understanding of the illness.
- Family members will identify and contact available support systems as needed.
- The patient will express feelings of comfort and decreased fear and anxiety.

Knowledge deficit

- The patient will maintain adequate ventilation.
- The patient will identify measures to prevent or reduce fatigue.
- The patient will express an understanding of the illness.
- Family members will identify and contact available support systems as needed.
- The patient will express feelings of comfort and decreased fear and anxiety.
Cystic fibrosis is a chronic, progressive, inherited disease that affects the exocrine (mucus-secreting) glands. The disease is transmitted as an autosomal recessive trait. Patients may exhibit salt-losing nephropathy, which can lead to kidney failure, and nutritional deficiencies due to malabsorption. Patients often experience sinusitis, bronchiectasis, and recurrent lung infections. Treatment includes respiratory physiotherapy, medications to reduce mucus, and sometimes lung transplantation. Cystic fibrosis affects many organs, and patients may experience liver disease, diabetes, and joint problems. Genetic counseling and support groups are available to help patients and families cope with this complex disease.
trait and is the most common fatal genetic disease of white children. When both parents are carriers of the recessive gene, they have a 25% chance of transmitting the disease with each pregnancy.

**CULTURAL TIP** The incidence of cystic fibrosis is highest in people of northern European ancestry. The disease is less common in Blacks, Native Americans, and people of Asian ancestry. It occurs with equal frequency in both sexes.

Cystic fibrosis is incurable, but medical research is being conducted to find better treatment. Life expectancy has greatly increased. Previously, patients with cystic fibrosis died by about age 16; today they live to age 28 or older.

**Causes and pathophysiology**

The gene responsible for cystic fibrosis encodes a protein that involves chloride transport across epithelial membranes. More than 100 specific mutations of the gene have been identified. The immediate causes of symptoms are increased viscosity of bronchial, pancreatic, and other mucous gland secretions and consequent destruction of glandular ducts. Cystic fibrosis accounts for almost all cases of pancreatic enzyme deficiency in children.

**Complications**

Cystic fibrosis can cause bronchiectasis, pneumonia, atelectasis, hemoptysis, dehydration, distal intestinal obstructive syndrome, malnutrition, a deficiency of fat-soluble vitamins, gastroesophageal reflux, nasal polyps, rectal prolapse, and cor pulmonale. Other, inevitable complications that occur as the disease progresses include hepatic disease, diabetes, pneumothorax, arthritis, pancreatitis, choledocholithiasis, hypochloremia, hyponatremia, clotting problems, retarded bone growth, and delayed sexual development.

**Assessment findings**

The clinical effects of cystic fibrosis may become apparent soon after birth or make take years to develop. They include major aberrations in sweat gland, respiratory, and GI functions.

**Sweat gland dysfunction**

In cystic fibrosis, sweat gland dysfunction is the most consistent abnormality. Increased concentrations of sodium and chloride in the sweat lead to hyponatremia and hypochloremia and can eventually induce fatal shock and arrhythmias, especially in hot weather.

**Respiratory symptoms**

Such symptoms reflect obstructive changes in the lungs: wheezy respirations; a dry, nonproductive, paroxysmal cough; dyspnea; and tachypnea. These changes stem from thick, tenacious secretions in the bronchioles and alveoli and eventually lead to severe atelectasis and emphysema.

Children with cystic fibrosis display a barrel chest, cyanosis, and clubbing of the fingers and toes. They suffer recurring bronchitis and pneumonia and associated nasal polyps and sinusitis. Death typically results from pneumonia, emphysema, or atelectasis.

**GI symptoms**

The GI effects of cystic fibrosis occur mainly in the intestines, pancreas, and liver. One early symptom is meconium ileus; the newborn with cystic fibrosis doesn't excrete meconium, a dark-green muclaginous material found in the intestine at birth. He develops symptoms of intestinal obstruction, such as abdominal distention, vomiting, constipation, dehydration, and electrolyte imbalance.

Eventually, obstruction of the pancreatic ducts and resulting deficiency of trypsin, amylase, and lipase prevent the conversion and absorption of fat and protein in the intestinal tract. The undigested food is then excreted in frequent, bulky, foul-smelling, and pale stool with a high fat content.

This malabsorption induces poor weight gain, poor growth, ravenous appetite, distended abdomen, thin extremities, and sallow skin with poor turgor. The inability to absorb fats produces a deficiency of fat-soluble vitamins (A, D, E, and K), leading to clotting problems, regards bone growth, and delayed sexual development. Males may experience azoospermia and sterility; females may experience secondary amenorrhea but can reproduce.

A common complication in infants and children is rectal prolapse. This stems from malnutrition and wasting of perirectal supporting tissues.

In the pancreas, fibrotic tissue, multiple cysts, thick mucus and, eventually, fat replace the acini (small saclike swellings normally found in this gland). This results in signs of pancreatic insufficiency; insufficient insulin production, abnormal glucose tolerance, and glycosuria.

About 15% of patients are pancreatic sufficient, having adequate pancreatic exocrine function for normal digestion. These patients have a better prognosis.

Biliary obstruction and fibrosis may prolong neonatal jaundice. In some patients, cirrhosis and portal hypertension may lead to esophageal varices, episodes of hematemesis and, occasionally, hepatomegaly.

**Diagnostic tests**

According to the Cystic Fibrosis Foundation, a definitive diagnosis requires:

Two clearly positive sweat tests, using pilocarpine solution (a sweat inducer), and the presence of an obstructive pulmonary disease, confirmed pancreatic insufficiency or failure to thrive, or a family history of cystic fibrosis.

Chest X-rays that show early signs of lung obstruction

Stool specimen analysis that shows the absence of trypsin, suggesting pancreatic insufficiency.

The following test results may support the diagnosis:

Deoxyribonucleic acid testing can now locate the presence of the Delta F 508 deletion (found in about 70% of cystic fibrosis patients, although the disease can cause more than 100 other indications). This test can also be used for carrier detection and prenatal diagnosis in families with a previously affected child.

If pulmonary exacutitation exists, pulmonary function tests can reveal decreased vital capacity, elevated residual volume due to air entrapments, and decreased forced expiratory volume in 1 second.

A liver enzyme test may reveal hepatic insufficiency; a sputum culture may reveal organisms that patients typically and chronically colonize, such as *Pseudomonas* and *Staphylococcus*.

A serum albumin level helps to assess nutritional status, and electrolyte analysis is used to assess for dehydration.

**Treatment**
Because cystic fibrosis has no cure, the goal of treatment is to help the patient lead as normal a life as possible. Specific treatments depend on the organ systems involved.

- To combat electrolyte loss through sweat, the patient should generously salt his food and, during hot weather, take salt supplements.
- Oral pancreatic enzymes taken with meals and snacks offsets pancreatic enzyme deficiencies. Such supplements improve absorption and digestion and help satisfy hunger on a reasonable caloric intake. The patient should also follow a diet that is high in fat, protein, and calories and includes vitamin A, D, E, and K supplements.
- To manage pulmonary dysfunction, the patient should undergo chest physiotherapy, nebulization to loosen secretions followed by postural drainage, and breathing exercises several times daily to help remove lung secretions. But he shouldn't receive antihistamines, which dry mucus membranes, making mucus expectoration difficult.
- Dornase alpha, a pulmonary enzyme given by aerosol nebulizer, helps to thin airway mucus, improving lung function and reducing the risk of pulmonary infection.
- A patient with pulmonary infection needs to loosen and remove mucopurulent secretions by using intermittent nebulizer and postural drainage to relieve obstruction. Use of a cool-mist tent is controversial because mist particles may become trapped in the esophagus and stomach, never reaching the lungs.
- Broad-spectrum antibiotics are used to control infection.
- Oxygen therapy is used as needed.

### HOME CARE

**Managing cystic fibrosis**

To help your patient manage cystic fibrosis at home, use the following as a guide:

- Review breathing exercises and treatments with the patient and his family.
- Evaluate the patient's and family's techniques for performing chest physiotherapy (CPT); retrain them if needed.
- Encourage the use of CPT in the morning, before eating, after nebulization treatments, and before bedtime; recommend increasing CPT frequency whenever mucus becomes more abundant than usual.
- Advise the patient not to eat for 1 hour prior to CPT.
- Teach the patient to avoid tight or restrictive clothing around his chest, neck, or stomach. Suggest that he wear a nightshirt or gown to prevent friction during CPT.
- Help the family find alternatives to cupped hands for CPT such as using a small, lightweight plastic bowl or cup.
- Stress the importance of supplemental enzyme therapy; evaluate the patient's compliance, and suggest ways to improve it.
- Emphasize the need for a well-balanced, high-calorie, high-protein diet; assist with meal planning and food selection as needed.
- Help the patient and family obtain necessary equipment, supplies, and medications.
- Provide referrals to local community agencies and the Cystic Fibrosis Foundation as needed.

- Heart-lung transplantation may reduce the effects of the disease.
- Since the discovery of the basic genetic defect of cystic fibrosis, new treatments have been explored. Experimental treatments include drugs such as amiloride and genistein. Researchers have targeted the lungs for gene therapy because the most serious pathology occurs there. They hope to insert corrected genetic material into lung stem cells, which produce new lung cells. Lung stem cells might be reached through an aerosolized delivery system currently under study.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fear
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Ineffective family coping: Disabling
- Knowledge deficit

### Key outcomes

- The patient will maintain a patent airway and adequate ventilation.
- The patient will maintain a breath rate at ±5 from baseline.
- The patient will consume adequate daily calories as required.
- The patient will use support systems to assist with coping.
- Family members will express their concerns about coping with the patient's illness.
- The patient and family members will express an understanding of the illness

### Nursing interventions

- Give medications as ordered. Administer pancreatic enzymes with meals and snacks.
- Perform chest physiotherapy, including postural drainage and chest percussion designed for all lobes, several times a day as ordered.
- Administer oxygen therapy as ordered. Check levels of arterial oxygen saturation using pulse oximetry.
- Provide a well-balanced, high-calorie, high-protein diet. Include plenty of fats, which, though difficult for the patient to digest, are nutritionally necessary. Give him enzyme capsules to help combat most of the effects of fat malabsorption. Include vitamin A, D, E, and K supplements if laboratory analysis indicates any deficiencies.
- Make sure the patient receives plenty of liquids to prevent dehydratation, especially in warm weather.
- Provide exercise and activity periods for the patient to promote health. Encourage him to perform breathing exercises to help improve his ventilation.
- Provide the young child with play periods, and enlist the help of the physical therapy department. Some pediatric facilities have play therapists, who provide essential playtime for young patients.
- Provide emotional support to the parents of children with cystic fibrosis. Because it's an inherited disease, the parents may feel enormous guilt. Encourage them to discuss their fears and concerns, and answer their questions as honestly as possible.
- Be flexible with care and visiting hours during hospitalization to allow the child to continue schoolwork and friendships.
- Include the family in all phases of the child's care. If the child is an adolescent, he may want to perform much of his own treatment protocol. Encourage him to do so. (See Managing cystic fibrosis.)

### Patient teaching

- Inform the patient and family members about the disease, and thoroughly explain all treatment measures. Make sure they know about tests that can determine if family members carry the cystic fibrosis gene.
- Teach the patient and family members about all the medications the patient may be receiving. Explain possible adverse reactions, and urge them to notify the doctor if these reactions occur.
- Instruct the patient and family members about aerosol therapy, including intermittent nebulizer treatments before postural drainage. Tell them that these treatments help to loosen secretions and dilate the bronchi.
- Instruct members of the patient's family in proper methods of chest physiotherapy.
- If the doctor prescribes aerobic exercises, teach the patient how to do them, and review their importance in maintaining respiratory muscle and cardiopulmonary function and in improving activity tolerance.
- Teach the patient and family members signs of infection and sudden changes in the patient's condition that they should report to the doctor. These include increased coughing, decreased appetite, sputum that thickens or contains blood, shortness of breath, and chest pain.
- Advise the parents of a child with the disease not to be overly protective. Instead, help them explore ways to enhance their child's quality of life and to foster responsibility and independence in him from an early age. Stress the importance of good communication so that the child may express his fears and concerns.
Encourage participation in local groups such as Cystic Fibrosis Foundation to help meet patient and family needs.

**Emphysema**

Emphysema is one of several diseases usually labeled collectively as chronic obstructive pulmonary disease (COPD). It's the most common cause of death from respiratory disease in the United States; approximately 2 million Americans are afflicted with the disease. Emphysema appears to be more prevalent in men than in women. Postmortem findings reveal few adult lungs without some degree of emphysema.

**Causes**

Emphysema may be caused by a genetic deficiency of alpha -1-antitrypsin (AAT) and by cigarette smoking. Genetically, one in 3,000 newborns are found with the disease, and 1% to 3% of all cases of emphysema are due to AAT deficiency. Cigarette smoking is thought to cause up to 20% of the cases. Other causative factors are unknown. Recurrent inflammation associated with the release of proteolytic enzymes from lung cells causes abnormal, irreversible enlargement of the air spaces distal to the terminal bronchioles. This leads to the destruction of alveolar walls, which results in a breakdown of elasticity. (See What happens in emphysema.)

**Complications**

In emphysema, complications may include recurrent respiratory tract infections, cor pulmonale, and respiratory failure (see Cor pulmonale). Peptic ulcer disease strikes 20% to 25% of patients with COPD. Additionally, alveolar blebs and bullae may rupture, leading to spontaneous pneumothorax or pneumomediastinum.

**Assessment findings**

The patient history may reveal that the patient is a long-time smoker. The patient may report shortness of breath and a chronic cough. The history may also reveal anorexia with resultant weight loss and a general feeling of malaise.

Inspection may show a barrel-chested patient who breathes through pursed lips and also uses accessory muscles. You may notice peripheral cyanosis, clubbed fingers and toes, and tachypnea.

Palpation may reveal decreased tactile fremitus and decreased chest expansion. Percussion may detect hyperresonance. On auscultation, you may hear decreased breath sounds, crackles and wheezing during inspiration, a prolonged expiratory phase with grunting respirations, and distant heart sounds.

**Diagnostic tests**

Chest X-rays in advanced disease may show a flattened diaphragm, reduced vascular markings at the lung periphery, overaeration of the lungs, a vertical heart, enlarged anteroposterior chest diameter, and large retrosternal air space. Pulmonary function tests typically indicate increased residual volume and total lung capacity, reduced diffusing capacity, and increased inspiratory flow.

**PATHOPHYSIOLOGY**

**What happens in emphysema**

In normal, healthy breathing, air moves in and out of the lungs to meet metabolic needs. Any change in airway size compromises the lungs’ ability to circulate sufficient air.

In a patient with emphysema, recurrent pulmonary inflammation damages and eventually destroys the alveolar walls, creating large air spaces. This breakdown leaves the alveoli unable to recoil normally after expanding and results in bronchiolar collapse on expiration. This traps air within the lungs.

Associated pulmonary capillary destruction usually allows a patient with severe emphysema to match ventilation to perfusion and thus avoid cyanosis.

**NORMAL ALVEOLI**

[Diagram of normal alveoli]

**ABNORMAL ALVEOLI**

[Diagram of abnormal alveoli]
Arterial blood gas analysis usually shows reduced partial pressure of arterial oxygen and normal partial pressure of arterial carbon dioxide until late in the disease.

Electrocardiography may reveal tall, symmetrical P waves in leads II, III, and aVF; vertical QRS axis; and signs of right ventricular hypertrophy late in the disease.

Red blood cell count usually demonstrates an increased hemoglobin level late in the disease when the patient has persistent severe hypoxia.

**Treatment**

Emphysema management usually includes bronchodilators such as aminophylline to promote mucociliary clearance; antibiotics to treat respiratory tract infection; and immunizations to prevent influenza and pneumococcal pneumonia.

Other treatment measures include adequate hydration and (in selected patients) chest physiotherapy to mobilize secretions.

Some patients may require oxygen therapy (at low settings) to correct hypoxia. They may also require transtracheal catheterization to receive oxygen at home. Counseling about avoiding smoking and air pollutants is necessary.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Impaired gas exchange
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit

**Key outcomes**

- The patient will maintain patent airway and adequate ventilation.
- The patient will demonstrate skill in conserving energy while carrying out daily activities to tolerance level.
- The patient will consume adequate daily calories as required.
- The patient will express an understanding of the illness.
- The patient will identify measures to prevent or reduce fatigue.
- The patient will use support systems to assist with coping.

**Nursing interventions**

- Provide supportive care, and help the patient adjust to lifestyle changes necessitated by a chronic illness.
- Answer the patient's questions about his illness as honestly as possible. Encourage him to express his fears and concerns about his illness. Remain with him during periods of extreme stress and anxiety.
- Include the patient and family members in care-related decisions. Refer the patient to appropriate support services as needed.
- If ordered, perform chest physiotherapy, including postural drainage and chest percussion and vibration, several times daily.
- Provide the patient with a high-calorie, protein-rich diet to promote health and healing. Give small, frequent meals to conserve energy and prevent fatigue.
- Schedule respiratory treatments at least 1 hour before or after meals. Provide mouth care after bronchodilator therapy.
- Make sure the patient receives adequate fluids (at least 3 L [3.2 qt] a day) to loosen secretions.
- Encourage daily activity, and provide diversionary activities as appropriate. To conserve energy and prevent fatigue, assist the patient to alternate periods of rest and activity.
- Administer medications as ordered. Record the patient's response to these medications.
- Watch for complications, such as respiratory tract infections, cor pulmonale, spontaneous pneumothorax, respiratory failure, and peptic ulcer disease.

**Patient teaching**

- For family members of patients with familial emphysema, recommend a blood test for AAT deficiency. If a deficiency is found, stress the importance of not smoking and avoiding areas (if possible) where smoking is permitted.
- Advise the patient to avoid crowds and people with known infections and to obtain influenza and pneumococcal immunizations.
- For the patient receiving home oxygen therapy, explain the rationales for oxygen therapy and proper use of equipment. If the patient requires a transtracheal catheter, instruct him about catheter care, precautions, and follow-up.
- Teach the patient and family members how to perform postural drainage and chest percussion. Instruct them to maintain each position for about 10 minutes and then perform percussion and cough. Also teach the patient coughing and deep-breathing techniques to promote good ventilation and mobilize secretions.
- Review the patient's medications and explain the rationale, dosage, and adverse effects related to the prescribed drug. Advise him to report adverse reactions to the doctor immediately. Show him how to use an inhaler correctly, if appropriate.

**Cor pulmonale**

Cor pulmonale (right ventricular hypertrophy) is most common in patients who smoke and have chronic obstructive pulmonary disease (COPD). Because it usually occurs late in irreversible disorders of the lungs or associated structures, the prognosis is poor.

In cor pulmonale, pulmonary hypertension increases the heart's workload and the right ventricle hypertrophies to force blood through the lungs. As this compensatory mechanism fails, the right ventricle dilates. Due to hypoxia, the bone marrow produces more red blood cells and blood viscosity increases, aggravating pulmonary hypertension and causing heart failure.

The underlying disorder may first cause a productive cough, exertional dyspnea, wheezing, fatigue, and weakness. Later, look for dyspnea at rest, tachypnea, orthopnea, edema, weakness, right upper quadrant discomfort, dependent edema and distended neck veins, altered consciousness, tachycardia, weak pulse, enlarged and tender liver, hepatosplenic reflux, and a prominent parasternal or epigastric cardiac impulse. With COPD, note crackles, rhonchi, and diminished breath sounds.

The diagnosis is based on pulmonary artery catheterization that shows increased right-ventricular and pulmonary artery pressures, echocardiography or angiography showing ventricular enlargement, and evidence from chest x-rays, arterial blood gas analysis, electrocardiography, pulmonary function tests, and hematocrit and serum hepatic enzyme and bilirubin levels.

Treatment may include bed rest, digoxin, antibiotics, pulmonary artery vasodilators, angiotensin-converting enzyme inhibitors, calcium channel blockers, prostaglandins, oxygen administration or mechanical ventilation, and dietary and diuretic measures. Phlebotomy, tracheotomy, anticoagulation therapy, and corticosteroids may be used.

- Encourage the patient to eat high-calorie, protein-rich foods. Urge him to drink plenty of fluids to prevent dehydration and to help loosen secretions.
- If the patient smokes, encourage him to stop. Provide him with smoking cessation resources or counseling, if necessary.
- Urge the patient to avoid respiratory irritants, such as automobile exhaust fumes, aerosol sprays, and industrial pollutants.
- Warn the patient that exposure to blasts of cold air may precipitate bronchospasm. Suggest that he avoid cold, windy weather or that he cover his mouth and nose with a scarf or mask if he must go outside.
- If appropriate, describe signs and symptoms of peptic ulcer disease. Instruct the patient to check his stools every day for blood and to notify the doctor if he has persistent nausea, vomiting, heartburn, indigestion, constipation, diarrhea, or bloody stools.
- Inform the patient about signs and symptoms that suggest ruptured alveolar blebs and bullae. Explain the seriousness of possible spontaneous pneumothorax. Urge
him to notify the doctor if he feels sudden, sharp pleuritic pain that is exacerbated by chest movement, breathing, or coughing.

**Silicosis**

Silicosis is the most common form of pneumoconiosis. It's a progressive disease characterized by nodular lesions, which frequently progress to fibrosis. It's classified according to the severity of the pulmonary disease and the rapidity of its onset and progression, although it usually occurs as a simple asymptomatic illness.

**Causes**

Those who work around silica dust, such as foundry workers, boiler scalers, and stone cutters, have the highest incidence of the disease. Silica in its pure form occurs in the manufacture of ceramics (fliint) and building materials (sandstone). It occurs in mixed form in the production of construction materials (cement). It's also found in powder form (silica flour) in paints, porcelain, scouring soaps, and wood fillers and in the mining of gold, lead, zinc, and iron.

Sand blasters, tunnel workers, and others exposed to high concentrations of respirable silica may develop acute silicosis after 1 to 3 years. Those exposed to lower concentrations of free silica can develop accelerated silicosis, usually after about 10 years of exposure.

The prognosis is good unless the disease progresses to the complicated fibrotic brain. (See [Understanding silicosis](#))

**Complications**

Silicosis may progress to massive areas of pulmonary fibrosis, which may continue to grow even though the patient is no longer exposed to dust. Pulmonary fibrosis, in turn, may result in cor pulmonale, ventricular or respiratory failure, and pulmonary tuberculosis.

**Assessment findings**

The patient has a history of long-term industrial exposure to silica dust. He may complain of dyspnea on exertion, which he’s likely to attribute to “being out of shape” or “slowing down.” If the disease has progressed to the chronic and complicated state, the patient may report a dry cough, especially in the morning.

When you inspect the patient, you may note decreased chest expansion and tachypnea. If he has advanced disease, he may also act lethargic and look confused. You may percuss areas of increased and decreased resonance. On auscultation, you may hear fine to medium crackles, diminished breath sounds, and an intensified ventricular gallop on inspiration—a hallmark of cor pulmonale.

**Diagnostic tests**

Chest X-rays in simple silicosis show small, discrete, nodular lesions distributed throughout both lung fields, although they typically concentrate in the upper lung zones. The lung nodes may appear enlarged and show eggshell calcification. In complicated silicosis, X-rays show one or more conglomerate masses of dense tissue.

Pulmonary function tests demonstrate reduced forced vital capacity (FVC) in complicated silicosis. If the patient has obstructive disease (emphysematous silicosis areas), forced expiratory volume in 1 second (FEV₁) is reduced. A patient with complicated silicosis also has reduced FEV₁, but has a normal or high ratio of FEV₁ to FVC. When fibrosis destroys alveolar walls and obliterates pulmonary capillaries or when it thickens the alveolocapillary membrane, the diffusing capacity for carbon monoxide falls below normal. Both restrictive and obstructive disease reduce maximal voluntary ventilation.

Arterial blood gas analysis reveals a normal partial pressure of arterial oxygen in simple silicosis, but it may drop significantly below normal in late stages or complicated disease. The patient has normal partial pressure of arterial carbon dioxide (Paco₂) in the early stages of the disease, but hyperventilation may cause it to drop below normal. If restrictive lung disease develops—particularly if the patient is hypoxic and has severe alveolar ventilatory impairment—Paco₂ may increase above normal.

**Treatment**

The goal is to relieve respiratory symptoms, manage hypoxia and cor pulmonale, and prevent respiratory tract infections and irritations. Treatment includes careful observation for the development of tuberculosis.

Daily bronchodilator aerosols and increased fluid intake (at least 3 L [3.2 qt] daily) relieve respiratory signs and symptoms. Steam inhalation and chest physiotherapy (such as controlled coughing and segmental bronchial drainage) with chest percussion and vibration help clear secretions.

In severe cases, the patient may need oxygen by cannula, mask, or mechanical ventilation (if he can’t maintain arterial oxyenation). Respiratory tract infection warrants prompt antibiotic administration.

**Nursing diagnoses**

- Altered family processes
- Altered nutrition: Less than body requirements
- Anxiety
- Fatigue
- Fear
- Impaired gas exchange
- Ineffective breathing pattern
- Knowledge deficit

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient will identify measures to prevent or reduce fatigue.
- The patient and family members will identify and contact available resources as needed.
- The patient will express an understanding of the illness.

**Nursing interventions**

- Assess for changes in baseline respiratory functioning, including changes in sputum quality and quantity, restlessness, increased tachypnea, and changes in breath sounds. Report any changes to the doctor immediately.
- Perform chest physiotherapy, including postural drainage and chest percussion and vibration designed for involved lobes, several times a day.
- Provide the patient with a high-calorie, high-protein diet, preferably in small, frequent meals.
- Schedule respiratory therapy at least 1 hour before or after meals. Provide mouth care after bronchodilator therapy.
- Make sure the patient receives enough fluids to loosen secretions.
- Encourage daily activity, and provide the patient with diversional activities as appropriate. To conserve his energy, alternate periods of rest and activity.
- Administer medication as ordered. Monitor the patient for desired response and for adverse reactions.
Silicosis results when respirable crystalline silica dust, mostly from quartz, is inhaled and deposited in the pulmonary system. The risk depends on the concentration of dust in the atmosphere, the percentage of respirable free silica particles in the dust, and the duration of exposure. Although particles up to 10 microns in diameter can be inhaled, the disease-causing particles deposited in the alveolar space usually have a diameter of only 1 to 3 microns.

Nodules result when alveolar macrophages ingest the silica particles, which they can't process. As a result, the macrophages die and release proteolytic enzymes into surrounding tissue. The enzymes inflame the tissue, attracting other macrophages and fibroblasts. These produce fibrous tissue to wall off the reaction, resulting in a nodule that has an onion-skin appearance.

These nodules develop adjacent to the terminal and respiratory bronchioles. The nodules are concentrated in the upper lung lobes but are frequently accompanied by bullous changes in both upper and lower lobes. If the disease doesn't progress, the patient may experience only minimal physiologic disturbances with no disability. Occasionally, however, the fibrotic response accelerates, engulfing and destroying a large area of the lung.

Tuberculosis (TB) is an acute or chronic infection characterized by pulmonary infiltrates and by the formation of granulomas with caseation, fibrosis, and cavitation. The American Lung Association estimates that active disease has increased by more than 20% in the past 5 years.

The disease is twice as common in men as in women and four times as common in nonwhites as in whites. Incidence is highest in people who live in crowded, poorly ventilated, unsanitary conditions, such as prisons, tenement houses, and homeless shelters. The typical newly diagnosed patient with TB is a single, homeless, nonwhite man. With proper treatment, the prognosis is usually excellent.

Causes

TB results from exposure to Mycobacterium tuberculosis and, sometimes, other strains of mycobacteria. Transmission occurs when an infected person coughs or sneezes, spreading infected droplets. (See Understanding tuberculosis.)

The following are at-risk populations that incur a high incidence of TB with presenting symptoms:

- Black and Hispanic men between ages 25 and 44
- those in close contact with a newly diagnosed patient with TB
- those who have had TB before
- people with multiple sexual partners
- recent immigrants from Africa, Asia, Mexico, and South America
- gastrectomy patients
- people affected with silicosis, diabetes, malnutrition, cancer, Hodgkin's disease, or leukemia
- drug and alcohol abusers
- patients in mental health facilities
- nursing home residents, who are 10 times more likely to contract TB than anyone in the general population
- those receiving treatment with immunosuppressants or corticosteroids
- people with weak immune systems or diseases that affect the immune system, especially those with acquired immunodeficiency syndrome
- prisoners
- homeless persons.

Complications

TB can cause massive pulmonary tissue damage, with inflammation and tissue necrosis eventually leading to respiratory failure. Bronchopleural fistulas can develop from lung tissue damage, resulting in pneumothorax. The disease can also lead to hemorrhage, pleural effusion, and pneumonia. Small mycobacterial foci can infect other body organs, including the kidneys and the central nervous and skeletal systems. The patient also might develop complications such as liver involvement from drug therapy.

Assessment findings

The patient with a primary infection after an incubation period of 4 to 8 weeks is usually asymptomatic but may complain of weakness and fatigue, anorexia and weight loss, low-grade fever, and night sweats. The patient with reactivated TB may report chest pain and a cough that produces blood or mucopurulent or blood-tinted sputum. He may also have a low-grade fever.

When you percuss, you may note dullness over the affected area, a sign of consolidation or the presence of pleural fluid. On auscultation, you may hear crepitant crackles, bronchial breath sounds, wheezes, and whispered pectoriloquy.

Diagnostic tests

Several of the following tests may be necessary to distinguish TB from other diseases that may mimic it, such as lung carcinoma, lung abscess, pneumoconiosis, and bronchiectasis.

Chest X-rays show nodular lesions, patchy infiltrates (mainly in upper lobes), cavity formation, scar tissue, and calcium deposits. They may not help distinguish between active and inactive TB.

A tuberculin skin test reveals that the patient has been infected with TB at some point, but it doesn't indicate active disease. In this test, intermediate-strength purified protein derivative or 5 tuberculin units (0.1 ml) are injected intradermally on the forearm and read in 48 to 72 hours. A positive reaction (greater than or equal to a
10-mm induration) develops within 2 to 10 weeks after infection with the tubercle bacillus in both active and inactive TB.

Stains and cultures of sputum, cerebrospinal fluid, urine, drainage from abscess, or pleural fluid show heat-sensitive, nonmotile, aerobic, acid-fast bacilli.

Computed tomography scans or magnetic resonance imaging allow the evaluation of lung damage or confirm a difficult diagnosis.

Bronchoscopy may be performed if the patient can't produce an adequate sputum specimen.

Treatment

Antitubercular therapy with daily oral doses of isoniazid, rifampin, and pyrazinamide (with ethambutol added in some cases) for at least 6 months usually cures TB. After 2 to 4 weeks, the disease is no longer infectious and the patient can resume normal activities while continuing to take medication.

The patient with atypical mycobacterial disease or drug-resistant TB may require second-line drugs, such as capreomycin, streptomycin, paraaminosalicylic acid, pyrazinamide, and cycloserine.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Fear
- Impaired gas exchange
- Ineffective airway clearance
- Knowledge deficit
- Risk for injury

Key outcomes

- The patient will maintain adequate ventilation.
- The patient's airway will remain patent.
- The patient will use support systems to assist with coping.
- The patient will consume adequate daily calories as required.
- The patient will identify measures to prevent or reduce fatigue.

PATHOPHYSIOLOGY

Understanding tuberculosis

When a person without immunity inhales droplets infected with Mycobacterium tuberculosis, the bacilli lodge in the alveoli, causing irritation. The immune system responds by sending leukocytes, lymphocytes, and macrophages to surround the bacilli, and the local lymph nodes swell and become inflamed.

If the encapsulated bacilli (tubercles) and the inflamed nodes rupture, the infection contaminates the surrounding tissue and may spread through the blood and lymphatic circulation to distant sites—a process called hematogenous dissemination. This same phagocytic cycle occurs whenever the bacilli spread. Sites of extrapulmonary tuberculosis include the pleura, meninges, joints, lymph nodes, peritoneum, and GI tract.

After exposure to M. tuberculosis, roughly 5% of infected people develop active tuberculosis within 1 year. In the remainder, microorganisms cause a latent infection. The host's immunologic defense system usually destroys the bacilli or walls it up in a tubercle. But the live, encapsulated bacilli may lie dormant within the tubercle for years, reactivating later to cause active infection. In this respect, the disease is an opportunistic infection.

- The patient will express an understanding of the illness and comply with treatment modalities.

Nursing interventions

- Administer ordered antibiotics and antitubercular agents.
- Isolate the infectious patient in a quiet, properly ventilated room, as per guidelines from the Centers for Disease Control and Prevention, and maintain TB precautions. Provide diversional activities and check on him frequently. Make sure the call button is nearby.
- Place a covered trash can nearby, or tape a waxed bag to the bedside for used tissues. Tell the patient to wear a mask when outside his room. Visitors and health care personnel should also take proper precautions while in the patient's room.
- Make sure the patient gets plenty of rest. Provide for periods of rest and activity to promote health as well as conserve energy and reduce oxygen demand.
- Provide the patient with well-balanced, high-calorie foods, preferably in small, frequent meals to conserve energy. (Small, frequent meals may also encourage the anorexic patient to eat more.) Record the patient's weight weekly. If he needs oral supplements, consult with the dietitian.

PREVENTION

Preventing tuberculosis

Explain respiratory and standard precautions to the hospitalized patient with tuberculosis. Before discharge, tell him that he must take precautions to prevent spreading the disease, such as wearing a mask around others, until his doctor tells him he's no longer contagious. He should tell all health care providers he sees, including his dentist and eye doctor, that he has tuberculosis so that they can institute infection-control precautions.

Teach the patient other specific precautions to avoid spreading the infection. Tell him to cough and sneeze into tissues and to dispose of the tissues properly. Stress the importance of washing his hands thoroughly in hot, soapy water after handling his own secretions. Also instruct him to wash his eating utensils separately in hot, soapy water.

- Watch for adverse reactions to the medications.
- Administer isoniazid with food. This drug can cause hepatitis or peripheral neuritis, so monitor levels of aspartate aminotransferase and alanine aminotransferase.
- To prevent or treat peripheral neuritis, give pyridoxine (vitamin B6) as ordered.
- If the patient receives ethambutol, watch for signs of optic neuritis; report them to the doctor, who's likely to discontinue the drug. Check the patient's vision monthly, and give this medication with food.
- If the patient receives rifampin, watch for signs of hepatitis, purpura, and a flu-like syndrome as well as other complications such as hemoptysis. Monitor liver and kidney function tests throughout therapy.
- Perform chest physiotherapy, including postural drainage and chest percussion, several times a day.
- Give the patient supportive care, and help him adjust to the changes he may have to make during his illness. Include the patient in care decisions, and let the family take part in the patient's care whenever possible.

Patient teaching

- Show the patient and family members how to perform postural drainage and chest percussion. Also teach the patient coughing and deep-breathing techniques.
Instruct him to maintain each position for 10 minutes and then to perform percussion and cough.

- Teach the patient the adverse effects of his medication, and tell him to report them immediately. Emphasize the importance of regular follow-up examinations, and instruct the patient and family members concerning the signs and symptoms of recurring TB. Stress the importance of faithfully following long-term treatment.
- Advise anyone exposed to an infected patient to receive tuberculin tests and, if a positive reaction occurs, chest X-rays and prophylactic isoniazid. (See Preventing tuberculosis.)
- Warn the patient taking rifampin that the drug temporarily makes body secretions appear orange; reassure him that this effect is harmless. If the patient is a woman, warn her that oral contraceptives may be less effective while she's taking rifampin.
- Teach the patient the signs and symptoms that require medical assessment: increased cough, hemoptysis, unexplained weight loss, fever, and night sweats.
- Stress the importance of eating high-calorie, high-protein, balanced meals.
- Emphasize the importance of scheduling and keeping follow-up appointments.
- Refer the patient to such support groups as the American Lung Association.

SELECTED REFERENCES


The nervous system—the body’s communications network—coordinates and organizes the functions of all other body systems. This intricate network has three main divisions:

- the central nervous system (CNS), the control center, made up of the brain and the spinal cord
- the peripheral nervous system, which includes nerves that connect the CNS to remote body parts and which relays and receives messages from these parts
- the autonomic nervous system, which regulates the involuntary function of the internal organs.

**Fundamental unit**

The neuron is the fundamental unit of the nervous system. A neuron is a highly specialized conductor cell that receives and transmits electrochemical nerve impulses. It has a special, distinguishing structure. Delicate, threadlike nerve fibers extend from the central cell body and transmit signals: Axons carry impulses away from the cell body; dendrites carry impulses to it. Most neurons have multiple dendrites but only one axon.

Sensory (afferent) neurons transmit impulses from special receptors to the spinal cord or the brain. Motor (efferent) neurons transmit impulses from the CNS to regulate activity of muscles or glands. And interneurons (connecting or association neurons) shuttle signals through complex pathways between sensory and motor neurons. Interneurons account for 99% of all the neurons in the nervous system and include most of the neurons in the brain itself. (See Structure of the neuron.)

**Intricate control system**

This intricate network of interlocking receptors and transmitters, with the brain and spinal cord, forms a dynamic control system—a “living computer”—that controls and regulates every mental and physical function. From birth to death, the nervous system efficiently organizes the body’s affairs—controlling the smallest action, thought, or feeling; monitoring communication and the instinct for survival; and allowing introspection, wonder, and abstract thought. The brain, the center of this central system, is a large, soft mass of nervous tissue that is housed within the cranium and protected and supported by the meninges.

**Structure of the neuron**

A neuron consists of nerve fibers, dendrites, and axons. The neuron receives and transmits electrochemical nerve impulses. The fragile brain and spinal cord are protected by bone (the skull and vertebrae), which cushions cerebrospinal fluid (CSF), and three membranes:

- the dura mater, or outer sheath, made of tough, white fibrous tissue
- the arachnoid membrane, the delicate and lacelike middle layer
The pia mater, the inner meningeal layer, consisting of fine blood vessels held together by connective tissue. This membrane is thin and transparent and clings to the brain and spinal cord surfaces, carrying branches of the cerebral arteries deep into the brain's fissures and sulci.

Between the dura mater and the arachnoid membrane is the subdural space; between the pia mater and the arachnoid membrane is the subarachnoid space. Within the subarachnoid space and the brain's four ventricles is CSF, a liquid comprising water and traces of organic materials (especially protein), glucose, and minerals.

CSF is formed from blood in capillary networks called choroid plexi, which are located primarily in the brain's lateral ventricles. CSF is eventually reabsorbed into the venous blood through the arachnoid villi, in dural sinuses on the brain's surface.

The cerebrum, the largest portion of the brain, houses the nerve center that controls sensory and motor activities and intelligence. The outer layer of the cerebrum, the cerebral cortex, consists of neuron cell bodies, or gray matter; the inner layers consist of axons, or white matter, plus basal ganglia, which control motor coordination and steadiness. The cerebral surface is deeply convoluted, furrowed with elevations (gyri) and depressions (sulci).

A look at the lobes

Several fissures divide the cerebrum into hemispheres and lobes; each lobe has a specific function. The fissure of Sylvius (lateral sulcus) separates the temporal lobe from the frontal and parietal lobes. The fissure of Rolando (central sulcus) separates the frontal lobes from the parietal lobe. The parieto-occipital fissure separates the occipital lobe from the two parietal lobes.

Lobes and their functions

The frontal lobe controls voluntary muscle movements and contains motor areas (including the motor area for speech, or Broca's area). It's the center for personality, behavioral, and intellectual functions, such as judgment, memory, and problem solving; for autonomic functions; and for cardiac and emotional responses.

The temporal lobe is the center for taste, hearing, and smell and, in the brain's dominant hemisphere, interprets spoken language. The parietal lobe coordinates and interprets sensory information from the opposite side of the body. The occipital lobe interprets visual stimuli.

The longitudinal fissure divides the cerebrum into two hemispheres connected by a wide band of nerve fibers called the corpus callosum, which allows the hemispheres to share learning and intellect. These two hemispheres don't share equally; one always dominates, giving one side control over the other. Because motor impulses descending from the brain through the pyramidal tract cross in the medulla, the right hemisphere controls the left side of the body; the left hemisphere, the right side of the body. Several fissures divide the cerebrum into lobes, each of which is associated with specific functions. (See A look at the lobes.)

The thalamus, a relay center below the corpus callosum, further organizes cerebral function by transmitting impulses to and from appropriate areas of the cerebrum. Besides its primary relay function, the thalamus is responsible for primitive emotional response such as fear and for distinguishing pleasant stimuli from unpleasant ones.

The hypothalamus, which lies beneath the thalamus, is an autonomic center that has connections with the brain, spinal cord, autonomic nervous system, and pituitary gland. It regulates temperature, appetite, blood pressure, breathing, sleep patterns, and peripheral nerve discharges that occur with behavioral and emotional expression. It also partially controls pituitary gland secretion and stress reaction.

Base of the brain

Beneath the cerebrum, at the base of the brain, is the cerebellum. It is responsible for coordinating muscle movements with sensory impulses and maintaining muscle tone and equilibrium.

The brain stem houses cell bodies for most of the cranial nerves and includes the midbrain, the pons, and the medulla oblongata. With the thalamus and the hypothalamus, the brain stem makes up a nerve network called the reticular formation, which acts as an arousal mechanism. It also relays nerve impulses between the spinal cord and other parts of the brain. The midbrain is the reflex center for the third and fourth cranial nerves and mediates pupillary reflexes and eye movements. The pons helps regulate respirations. It's also the reflex center for the fifth through eighth cranial nerves and mediates chewing, taste, saliva secretion, hearing, and equilibrium. The medulla oblongata influences cardiac, respiratory, and vasomotor functions.

Blood flow to the brain

Four major arteries—two vertebral and two carotid—supply the brain with oxygenated blood. These arteries originate in or near the aortic arch. The two vertebral arteries (branches of the subclavians) converge to become the basilar artery, which supplies the posterior brain. The common carotids, which supply 85% to 90% of the brain's blood supply, branch into the two internal carotids, which divide further to supply the anterior brain and the middle brain. These arteries interconnect through the circle of Willis at the base of the brain. This anastomosis ensures continual circulation to the brain despite interruption of any of the brain's major vessels.
Mental status and behavior are good indicators of cerebral function. Note the patient's appearance, mannerisms, posture, facial expression, grooming, and tone of effort.

ASSESSMENT TIP

Neurologic examination can provide valuable information regarding total neurologic function. The ongoing bedside assessment focuses on level of consciousness (LOC), pupillary response, motor function, reflexes, and vital signs. When time permits, a complete neurologic examination can provide valuable information regarding total neurologic function.

Mental status, intellect, and behavior

Mental status and behavior are good indicators of cerebral function. Note the patient's appearance, mannerisms, posture, facial expression, grooming, and tone of function.
Using the Glasgow Coma Scale

To quickly assess a patient's level of consciousness (LOC) and to uncover baseline changes, use the Glasgow Coma Scale. This assessment tool grades consciousness in relation to eye opening and motor and verbal responses. A decreased reaction score in one or more categories warns of impending neurologic crisis. A score of 15 for all 3 categories indicates normal LOC. A patient who scores 7 or less is comatose and probably has severe neurologic damage. If the score is 3, it indicates probable brain death.

If the patient has an endotracheal tube or a tracheostomy tube and is unable to respond verbally, use the abbreviation “T” to score this patient. For example, if the patient scores a 5 for best verbal response but he has a tracheostomy tube in place, this score is noted as 5T.

<table>
<thead>
<tr>
<th>TEST</th>
<th>PATIENT'S REACTION</th>
<th>SCORE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eye opening response</td>
<td>Opens spontaneously</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>Opens to verbal command</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Opens to pain</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>No response</td>
<td>1</td>
</tr>
<tr>
<td>Best motor response</td>
<td>Obey verbal command</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>Localizes painful stimuli</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>Flexion-withdrawal</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>Flexion-abnormal (decorticate rigidity)</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Extension (decerebrate rigidity)</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>No response</td>
<td>1</td>
</tr>
<tr>
<td>Best verbal response</td>
<td>Oriented and converses</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>Disoriented and converses</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>Inappropriate words</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Incomprehensible sounds</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>No response</td>
<td>1</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>3 to 15</strong></td>
</tr>
</tbody>
</table>

**Level of consciousness**

The single most valuable indicator of neurologic function, LOC can vary from alertness (response to verbal stimulus) to coma (failure to respond even to painful stimulus). It's best to document the patient's exact response to the stimulus: "patient pulled away in response to nail bed pressure" rather than just to write "stuporous."

The Glasgow Coma Scale (GCS) is used to assess eye opening as well as verbal and motor responses. This test doesn't help you detect early changes in LOC, but it can alert you to life-threatening changes. Although the scale doesn't indicate a patient's exact LOC, it does provide an easy way to describe his overall neurologic status and to detect and interpret changes from the baseline. (See Using the Glasgow Coma Scale.)

In this test, each response receives a numerical value. For instance, if the patient readily responds verbally and is oriented to time, place, and person, he scores a 5; if he's totally unable to respond verbally, he scores a 1. If the patient is intubated or has a tracheostomy, assess and score appropriately, such as 5T (T meaning tracheostomy).

**ASSESSMENT TIP** When testing for motor response, remember to score the best response in the best extremity. Remember to document observation and assessment accurately in your notes, particularly if the patient doesn't respond adequately.

A score of 15 for all three parts is normal; 7 or less indicates a coma; 3—the lowest score possible—usually points to brain death. Although the GCS is useful, it isn't a substitute for a complete neurologic assessment.

**Assessing motor function**

The patient's inability to perform the following simple tests, or demonstration of tics, tremors, or other abnormalities during such testing, suggests cerebellar dysfunction.

- Ask the patient to touch his nose with each index finger, alternating hands. Repeat this test with his eyes closed.
- Instruct the patient to tap the index finger and thumb of each hand together rapidly.
- Have the patient draw a figure eight in the air with his foot.
- To test tandem walk, ask the patient to walk heel-to-toe in a straight line.
- To test balance, perform the Romberg test: Ask the patient to stand with his feet together, eyes closed, and arms at his sides without losing balance.

Motor function is a good indicator of LOC and can also point to central or peripheral nervous system damage. During all tests of motor function, watch for differences between right- and left-side functions.

- To check gait, ask the patient to walk while you observe posture, balance, and coordination of leg movement and arm swing.
- To check muscle tone, palpate muscles at rest and in response to passive flexion. Look for flaccidity, spasticity, and rigidity. Measure muscle size, and look for involuntary movements, such as rapid jerks, a tremor, or contractions.
- To evaluate muscle strength, have the patient grip your hands and squeeze. Then ask him to push against your palm with his foot. Compare muscle strength on each side, using a 5-point scale (0 is normal strength, 5 is complete paralysis). Test the patient's ability to extend and flex the neck, elbows, wrists, fingers, toes, hips, and knees; extend the spine; contract and relax the abdominal muscles; and rotate the shoulders.
- Rate reflexes on a 4-point scale (4 is hyperactive reflex, 0 is absent reflex). Before testing reflexes, see that the patient is comfortable and relaxed. Then, to test superficial reflexes, stroke the skin of the abdomen, gluteal, plantar, and scrotal regions with a moderately sharp object that won't puncture the skin. A normal reflex is flexion in response to this stimulus. To test deep reflexes, use a reflex hammer to briskly tap the biceps, triceps, and brachioradialis, patellar, and Achilles tendon regions. Normal response is rapid muscle extension and contraction.

**Assessing sensory function**
Impaired or absent sensation in the trunk or extremities can point to brain, spinal cord, or peripheral nerve damage. Be sure to determine the extent of sensory dysfunction because this helps locate neurologic damage. For instance, localized dysfunction indicates local peripheral nerve damage; dysfunction over a single dermatome (an area served by 1 of the 31 pairs of spinal nerves) indicates damage to the nerve's dorsal root; and dysfunction extending over more than one dermatome suggests brain or spinal cord damage.

In assessing sensory function, always test both sides of symmetrical areas; for instance, test both arms, not just one. Reassure the patient that the test won't be painful.

- **Superficial pain perception:** Lightly press the point of an open safety pin against the patient's skin. Don't press hard enough to scratch or puncture the skin.
- **Thermal sensitivity:** Ask the patient to tell you what he feels when you place a test tube filled with hot water and one filled with cold water against his skin.

**Tactile sensitivity:** Ask the patient to close his eyes and tell you what he feels when touched lightly on the hands, wrists, arms, thighs, lower legs, feet, and trunk with a wisp of cotton.

- **Sensitivity to vibration:** Place the base of a vibrating tuning fork against the patient's wrists, elbows, knees, or other bony prominences. Hold it in place, and ask the patient to tell you when it stops vibrating.

**Position sense:** Move the patient's toes or fingers up, down, and to the side. Ask the patient to tell you the direction of movement.

**Discriminatory sensation:** Ask the patient to close his eyes and identify familiar textures (velvet, burlap) or objects placed in his hand or numbers and letters traced on his palm.

- **Two-point discrimination:** Using calipers or other sharp objects, touch the patient in two places simultaneously. Ask if he can feel one or two points.

### Localizing cranial nerve function

By using the simple tests that follow, you can reliably localize cranial nerve dysfunction:

- **Olfactory nerve (I).** Have the patient close his eyes and, using each nostril separately, try to identify common nonirritating smells, such as cinnamon, coffee, and peppermint.

- **Optic nerve (II).** Examine the patient's eyes with an ophthalmoscope if you've been trained to do so, and have him read a Snellen eye chart or a newspaper. To test peripersonal vision, ask him to cover one eye and fix his other eye on a point directly in front of him. Then, ask if he can see you wiggle your finger to his far right or left.

- **Oculomotor nerve (III).** Compare the size and shape of the patient's pupils and the equality of pupillary response to a small light in a darkened room.

- **Trochlear nerve (IV) and abducens nerve (VI).** To assess for conjugate and lateral eye movement, ask the patient to follow your finger with his eyes as he slowly moves it from his far left to his far right.

- **Trigeminal nerve (V).** To test facial sensory response, stroke the patient's jaws, cheeks, and forehead with a cotton applicator, the point of a pin, or test tubes filled with hot or cold water.

**Alert**

Corneal response is generally only tested in a comatose patient. It isn't commonly done on an alert patient.

Because testing for a blink reflex is irritating to the patient, it isn't commonly done. If you must test for this response (it may be decreased in patients who wear contact lenses), touch the cornea lightly with a wisp of cotton or tissue, and avoid repeating the test if possible. To test for jaw jerk, ask the patient to hold his mouth slightly open and then tap the middle of his chin with a reflex hammer. The jaw should jerk closed.

- **Facial nerve (VII).** To test upper and lower facial motor function, ask the patient to raise his eyebrows, wrinkle his forehead, or show his teeth. To test sense of taste, ask him to identify the taste of well-known salty, sour, sweet, and bitter substances that you place on his tongue.

- **Acoustic nerve (VIII).** Ask the patient to identify common sounds such as a ticking clock. With a tuning fork, test for air and bone conduction if you've been taught how to perform this procedure.

- **Glossopharyngeal nerve (IX).** To test the gag reflex, touch a tongue blade to each side of the patient's pharynx.

- **Vagus nerve (X).** Observe the patient's cerebral dysrhythmia watch for symmetrical movements of the soft palate when the patient says, “Ah.”

- **Spinal accessory nerve (XI).** To test shoulder muscle strength, palpate the patient's shoulders and ask him to shrug against a resistance.

- **Hypoglossal nerve (XII).** To test tongue movement, ask the patient to stick out his tongue. Inspect it for a tremor, atrophy, and lateral deviation. To test for strength, ask the patient to move his tongue from side to side while you hold a tongue blade against it.

### Testing for a definitive diagnosis

A firm diagnosis of many neurologic disorders can require a wide range of diagnostic tests. If possible, noninvasive tests are done first and may include the following:

- **Skull X-rays.** This test identifies skull malformations, fractures, erosion, or thickening that may indicate tumors.

- **Computed tomography (CT) scan.** This series of X-rays of slices of the brain produces a three-dimensional effect. It's used to identify intracranial tumors, hemorrhage, and venous malformation, and cerebral atrophy, calcification, edema, and infarction. If a contrast medium is used, this is an invasive procedure.

- **Magnetic resonance imaging (MRI).** Because it shows the CNS in greater detail than a CT scan, MRI is far better for detecting lesions of the brain stem, posterior fossa, and spinal cord. MRI is the diagnostic test of choice for early detection of cerebral infarction and brain tumors because it can demonstrate demyelination disorders, such as multiple sclerosis, intraluminal clots and blood flow in arteriovenous malformations, and aneurysms. It's contraindicated for patients with metal implants, rods, screws, prosthetic devices, or pacemakers.

- **Magnetic resonance angiography (MRA).** This noninvasive test evaluates cerebral vessels. It maximizes the signals in vessels that have flow. When performed with a contrast medium (gadolinium-DPTA), this test allows better differentiation of structures than MRI and provides clearer views of areas of abnormal contrast.

- **Electroencephalogram (EEG).** This test records electrical activity in the brain. Abnormalities may result from a seizure, psychological or metabolic disorder, tumor, drug overdose, or mental retardation.

- **Visual evoked potentials.** This test exposes the eyes to alternating patterned and unpatterned stimuli, stimulating the visual pathways to the brain. It helps evaluate optic neuropathies and optic nerve lesions.

- **Brain stem auditory evoked potentials.** Using such auditory stimuli as clicks, this test stimulates the brain's auditory pathways, which can help diagnose posterior fossa tumors, demyelinating disease, and conductive hearing loss. It can be used on alert or comatose patients.

- **Somatosensory evoked potentials.** In this test, a peripheral nerve receives an electrical stimulus to evaluate impulse transmission from the nerve to the cerebral cortex.

Invasive tests may include:

- **Lumbar puncture.** In this test, a needle is inserted into the subarachnoid space of the spinal cord, usually between L3 and L4 (or L4 and L5), allowing measurement of CSF pressure and aspiration of CSF for analysis. This specimen is used to detect infection or hemorrhage, determine cell count, and determine glucose, protein, and globulin levels. Lumbar puncture is usually contraindicated in patients with hydrocephalus or known increased intracranial pressure (ICP) because a rapid reduction in pressure may cause brain herniation.

- **Myelography.** After a lumbar puncture and CSF removal, a radiopaque dye is instilled. X-rays show spinal abnormalities and determine spinal cord or nerve root compression related to back pain or extremity weakness.

- **Arteriography (cerebral angiography).** A catheter is inserted into the femoral or another artery and is indirectly threaded to the carotid artery. Then a radiopaque dye is injected, allowing X-ray visualization of cerebral vessels. Sometimes the catheter is threaded directly into the brachial or carotid artery. This test can reveal cerebrovascular abnormalities and spasm plus arterial changes due to tumor, arteriosclerosis, hemorrhage, aneurysm, or blockage from a cerebrovascular accident.

- **Venous angiography.** Air is introduced into the lateral venous through an opening in the skull. X-rays are taken and used to identify tumors or anomalies that affect the ventricular system.

- **Brain scan.** A scanner measures gamma rays produced by a radioisotope-injected I.V. isotope uptake, and distribution in the brain can reveal masses or vascular lesions.

- **Position emission tomography (PET) scan.** This test provides colormetric information about the brain's metabolic activity by detecting how quickly tissues consume radioactive isotopes. It can help detect ischemic dysfunction caused by tumors, seizures, transient ischemic attacks, head trauma, some mental illnesses, Alzheimer's disease, Parkinson's disease, and multiple sclerosis.

- **ICP monitoring.** Continuous ICP monitoring is common in intensive care units with patients at risk for increased ICP. A pressure sensor can be placed in the
ventricles (intraventricular catheter), subarachnoid space (subarachnoid bolt), epidural space (epidural sensor), or brain parenchyma (intraparenchymal monitor). The sensor transmits ICP changes to a transducer, which converts the impulse to electrical or light signals. A recording device converts the signals to visible tracings that can be seen on an oscilloscope or transferred to graph paper.

Electromyography. A needle inserted into selected muscles at rest and during voluntary contraction picks up nerve impulses and measures nerve conduction time. This test is used to detect lower motor neuron disorders and nerve damage.

Congenital disorders

Neurologic disorders present at birth can stem from a variety of maternal or fetal causes. A weakness in the arterial wall may cause cerebral aneurysm. Some, such as cerebral palsy, result from prenatal, perinatal, or postnatal central nervous system damage. Others, such as hydrocephalus, result from cerebrospinal fluid dysfunction. Embryonic neural tube defects during the first trimester of pregnancy can lead to spinal cord malformations.

Cerebral aneurysm is a localized dilation of a cerebral artery that results from a weakness in the arterial wall. The most common form is the saccular (berry) aneurysm, a saclike outpouching in a cerebral artery. (See Comparing types of aneurysms.)

Cerebral aneurysms commonly rupture, causing subarachnoid hemorrhage. Sometimes bleeding also spills into the brain tissue and subsequently forms a clot. This may result in potentially fatal increased intracranial pressure (ICP) and brain tissue damage.

Most cerebral aneurysms occur at bifurcations of major arteries in the circle of Willis and its branches. An aneurysm can produce neurologic symptoms by exerting pressure on the surrounding structures such as the cranial nerves. (See Common sites of cerebral aneurysm.)

Cerebral aneurysms are much more common in adults than in children. Incidence is slightly higher in women than in men, especially women in their late 40s or early to middle 50s, but cerebral aneurysm may occur at any age. In about 20% of patients, multiple aneurysms occur.

The prognosis is usually guarded but depends on the patient's age and neurologic condition, other diseases, and the extent and location of the aneurysm. About half the patients who suffer subarachnoid hemorrhages die immediately. With new and better treatment, the prognosis is improving.

Causes

Cerebral aneurysm results from a congenital defect of the vessel wall, head trauma, hypertensive vascular disease, advancing age, infection, or atherosclerosis, which can weaken the vessel wall.

Complications

Potentially fatal complications after rupture of an aneurysm include subarachnoid hemorrhage and brain tissue infarction. Cerebral vasospasm, probably the most common cause of death after rupture, occurs in about 40% of all patients after subarachnoid hemorrhage occurs.

Other possible complications include rebleeding, which usually occurs within the first 7 days but can occur anytime within the first 6 months; meningeal irritation from blood in the subarachnoid space; and hydrocephalus, which can occur weeks or even months after rupture if blood obstructs the fourth ventricle.

Assessment findings

Most cerebral aneurysms produce no symptoms until rupture occurs. History information may have to be obtained from a family member if the patient is unconscious or severely neurologically impaired.

Usually, the patient history reveals the sudden onset of an unusually severe headache that is accompanied by nausea, vomiting and, commonly, loss of consciousness. The patient or family member may report that the rupture was preceded by a period of activity, such as exercise, labor and delivery, or sexual intercourse. The patient also may have a history of hypertension, infection, or head injury.

Other findings vary with the location of the aneurysm and the extent and severity of hemorrhage. Bleeding causes meningeal irritation, which can result in nuchal rigidity, back and leg pain, fever, restlessness, irritability, occasional seizures, and blurred vision. If the aneurysm is adjacent to the oculomotor nerve, ptosis and vision disturbances, such as diplopia and vision loss, may occur. If the bleeding extends into the brain tissue, hemiparesis, unilateral sensory deficits, dysphagia, visual defects, and altered consciousness may occur. Additional findings may result from complications. (See What to watch for after a ruptured aneurysm.)

To better describe the condition of patients with ruptured cerebral aneurysm, the following grading system has been developed:

- grade I (minimal bleeding). The patient is alert, with no neurologic deficit; he may have a slight headache and nuchal rigidity.

Comparing types of aneurysms

CEREBRAL ANEURYSM

Cerebral aneurysm results from a congenital defect of the vessel wall, head trauma, hypertensive vascular disease, advancing age, infection, or atherosclerosis, which can weaken the vessel wall.

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To better describe the condition of patients with ruptured cerebral aneurysm, the following grading system has been developed:

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## Saccular (berry) aneurysm
- Most common type
- Secondary to congenital weakness of media
- Usually occurs at major vessel bifurcations
- Occurs at the circle of Willis
- Has a neck or stem
- Has a sac that may be partly filled with a blood clot

## Fusiform (spindle-shaped) aneurysm
- Occurs with atherosclerotic disease
- Characterized by irregular vessel dilation
- Develops on internal carotid or basilar arteries
- Rarely ruptures
- Produces brain and cranial nerve compression or cerebrospinal fluid obstruction

## Mycotic aneurysm
- Rare
- Associated with septic emboli that occur secondary to bacterial endocarditis
- Develops when emboli lodge in arterial lumen, causing arteritis; the arterial wall weakens and dilates

## Dissecting aneurysm
- Caused by arteriosclerosis, head injury, syphilis, or trauma during angiography
- Develops when blood is forced between layers of arterial walls, stripping intima from the underlying muscle layer

## Traumatic aneurysm
- Develops in the carotid system
- Associated with fractures and intimal damage
- May thrombose spontaneously

## Giant aneurysm
- Similar to saccular aneurysm, but larger—$1/4$ (3 cm) or more in diameter
- Behaves like a space-occupying lesion, producing cerebral tissue compression and cranial nerve damage
- Associated with hypertension

## Charcot-Bouchard aneurysm
- Microscopic
- Associated with hypertension
- Involves basal ganglia or brain stem

### Common sites of cerebral aneurysm
Cerebral aneurysms usually arise at arterial bifurcations in the circle of Willis and its branches. The illustration below shows the most common aneurysm sites around this circle.

![Aneurysm Sites Diagram](chart)

- **grade II (mild bleeding).** The patient is alert, with a mild to severe headache, nuchal rigidity and, possibly, third-nerve palsy.
- **grade III (moderate bleeding).** The patient is confused or drowsy, with nuchal rigidity and, possibly, a mild focal deficit.
- **grade IV (severe bleeding).** The patient is stuporous, with nuchal rigidity and, possibly, mild to severe hemiparesis.
- **grade V (moribund [often fatal]).** If not fatal, the patient is in a deep coma or decerebrate.

### Diagnostic tests
The following tests help establish a diagnosis, which usually follows aneurysmal rupture:

- **Angiography** confirms the aneurysm's location and displays the vessels' condition.
- **Lumbar puncture** can be used to detect blood in the cerebrospinal fluid (CSF), but this procedure is contraindicated if the patient shows signs of increased ICP.
- **Computed tomography scanning** is used to locate the clot and identify hydrocephalus, areas of infarction, and the extent of blood spillage in the cisterns around the
Magnetic resonance imaging and magnetic resonance angiography show the extent of bleeding and the vessels' condition.

**Treatment**

If indicated, initial emergency treatment includes oxygenation and ventilation. Then, to reduce the risk of rebleeding, the doctor may attempt to repair the aneurysm. Usually, surgical repair (by clipping, ligating, or wrapping the aneurysm neck with muscle) takes place as soon as the patient's condition allows after the initial bleeding.

After surgical repair, the patient's condition depends on the extent of damage from the initial bleeding and the degree of success in treating the resulting complications. Surgery can't improve the patient's neurologic condition unless it removes a hematoma or reduces the compression effect.

When surgical correction poses too much risk (in very elderly patients and those with heart, lung, or other serious diseases), when the aneurysm is in a particularly dangerous location, or when vasospasm necessitates a delay in surgery, the patient may receive conservative treatment, including:

- bed rest in a quiet, darkened room (may last for 4 to 6 weeks) if immediate surgery isn't possible
- avoidance of coffee, other stimulants, and aspirin
- codeine or another analgesic as needed
- hydralazine or another antihypertensive if needed
- a vasoconstrictor to maintain blood pressure at the optimum level (20 to 40 mm Hg above normal) if needed
- corticosteroids to reduce meningeal irritation
- phenobarbital or another sedative to relax the patient
- nimodipine, a calcium channel blocker, to decrease cerebral vessel vasospasm
- albumin for volume expansion, to decrease vasospasm.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements, Altered thought processes, Altered tissue perfusion (cerebral), Anxiety, Impaired gas exchange, Impaired physical mobility, Ineffective breathing pattern, Knowledge deficit, Pain, Risk for impaired skin integrity, Risk for injury

**WARNING**

**What to watch for after a ruptured aneurysm**

If your patient survives a ruptured cerebral aneurysm, monitor him closely for rebleeding, cerebral vasospasm, and acute hydrocephalus, which are life-threatening complications. The table below lists the signs and symptoms of each complication and tells when it's most likely to occur and how it should be treated.

<table>
<thead>
<tr>
<th>COMPLICATION</th>
<th>SIGNS AND SYMPTOMS</th>
<th>ONSET</th>
<th>TREATMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Rebleeding</strong></td>
<td>Deterioration of neurologic status, decrease in level of consciousness (LOC), intensifying headache</td>
<td>7 to 10 days after rupture</td>
<td>Sedation, rest, Avoidance of Valsalva's maneuver</td>
</tr>
<tr>
<td><strong>Cerebral vasospasm</strong></td>
<td>Decrease in LOC, motor weakness or paralysis, visual deficits, changes in vital signs (particularly respiratory patterns)</td>
<td>Several hours to days after rupture</td>
<td>Intravascular volume expanders, Induced hypertensive therapy, Calcium channel blockers</td>
</tr>
<tr>
<td><strong>Hydrocephalus</strong></td>
<td>Mental changes, gait disturbances, general mental and physical deterioration</td>
<td>Can occur several hours to days later as a result</td>
<td>Cerebrospinal fluid drainage via intraventricular catheter</td>
</tr>
</tbody>
</table>

**Key outcomes**

- The patient will maintain adequate ventilation.
- The patient will maintain a baseline of ≤15 breaths/minute.
- The patient will consume adequate daily calories as required.
- The patient will maintain an improved level of consciousness (LOC).

**Nursing interventions**

**During initial treatment after hemorrhage:**

- Maintain a patent airway because the patient may need supplementary oxygen. Position the patient to promote pulmonary drainage and prevent upper airway obstruction. Following facility policy, suction the airway as needed to remove secretions and to prevent hypoxia and vasodilation from carbon dioxide accumulation. Suction in less than 20 seconds to avoid increased ICP.
- Provide frequent nose and mouth care.

**If surgery is delayed:**

- Impose aneurysm precautions to minimize the risk of rebleeding and to avoid increased ICP. Such precautions include bed rest in a dark, quiet room (with head of the bed flat or elevated less than 30 degrees as ordered); limited visitors; avoidance of such stimulants as coffee; avoidance of Valsalva's maneuver and other strenuous activity; and restricted fluid intake.
- Watch for these danger signs of rebleeding, intracranial clot, vasospasm, or other complications: decreased LOC, unilateral enlarged pupil, onset or worsening of hemiparesis or motor deficit, increased blood pressure, slowed pulse rate, worsening or sudden onset of a headache, renewed or persistent vomiting, and renewed or worsening nuchal rigidity. Intermittent signs, such as restlessness, extremity weakness, and speech alterations, can also indicate increasing ICP.
- Administer hydralazine or another antihypertensive agent as ordered, and carefully monitor blood pressure.
- Report any significant change in blood pressure, but especially note a rise in systolic pressure. If this occurs, notify the doctor immediately.

**For preoperative and postoperative interventions and conservative treatment:**
Provide emotional support to the patient and family members. To minimize stress, encourage the patient to use relaxation techniques. Encourage him to express his concerns if he's able.

Turn the patient often. Encourage deep breathing and leg movement. Assist with active range-of-motion exercises; if the patient is paralyzed, perform passive range-of-motion exercises.

Monitor arterial blood gas levels, LOC, and vital signs often, and accurately measure intake and output. Avoid taking temperature rectally because vagus nerve stimulation may cause cardiac arrest.

Give fluids as ordered, and monitor I.V. infusions. Maintain fluid volume to decrease risk of vasospasm.

If the patient has facial weakness, assist him during meals; assess his gag reflex, and place the food in the unaffected side of his mouth.

If the patient can't swallow, insert a nasogastric tube as ordered, and give all tube feedings slowly. Prevent skin breakdown by taping the tube so it doesn't press against the nostril.

If the patient can eat, provide a high-fiber diet (including such foods as bran, salads, and fruit) to prevent straining during defecation, which can increase ICP. Obtain an order for a stool softener or a mild laxative, and administer it as ordered. Implement a bowel elimination program based on previous habits. If the patient is receiving steroids, check the stool for blood.

If the patient has third or facial nerve palsy, administer artificial tears to the affected eye, and tape the eye shut at night to prevent corneal damage.

Raise the bed's side rails to protect the patient from injury. If possible, avoid using restraints because these can cause agitation and raise ICP.

If appropriate, perform postoperative craniotomy care: Inspect the patient's head dressing for bleeding and CSF drainage; position the patient so that the neck is in a straight line to prevent interference with cerebral drainage by neck flexion; monitor ICP as ordered; and maintain adequate respiratory function and brain oxygenation using supplementary oxygen and mechanical ventilation as ordered.

Monitor the patient for postoperative complications, including sudden hemiplegia, psychological problems (disorientation, amnesia, Korsakoff's syndrome, personality impairment), fluid and electrolyte disturbances, and GI bleeding.

**Patient teaching**

Teach the patient, if possible, and family members about his condition. Encourage family members to adopt a realistic attitude, but don't discourage hope. Answer questions honestly.

Explain all tests, neurologic examinations, treatments, and procedures to the patient even if he's unconscious.

Warn the patient who's being treated conservatively to avoid all unnecessary physical activity.

If surgery is to be performed, provide preoperative teaching if the patient's condition permits. Be sure the patient, if possible, and family members understand the surgery and its possible complications. Reinforce the doctor's explanations as necessary.

Before discharge, make a referral to a home health care nurse or a rehabilitation center when necessary.

Teach family members to recognize and immediately report signs of rebleeding, such as headache, nausea, vomiting, and changes in LOC (irritability, restlessness).

**Cerebral Palsy**

Cerebral palsy—the most common crippling disease in children—comprises several neuromuscular disorders resulting from prenatal, perinatal, or postnatal central nervous system damage. Although nonprogressive, these disorders may become more obvious as an affected infant grows older.

The three major types of cerebral palsy—spastic (affecting about 70% of children with cerebral palsy), athetoid (affecting about 20%), and ataxic (affecting about 10%)—sometimes occur in mixed forms. Motor impairment may be minimal (sometimes apparent only during physical activities such as running) or severely disabling. Associated defects, such as seizures, speech disorders, and mental retardation, are common. The prognosis varies. In mild impairment, proper treatment may make a near-normal life possible.

Incidence of cerebral palsy is highest in premature infants and in those who are small for gestational age. Cerebral palsy is slightly more common in boys than in girls and occurs more often in whites.

**Causes**

Cerebral palsy usually stems from conditions that result in cerebral anoxia, hemorrhage, or other damage. Conditions that cause these problems can occur before, during, or after birth.

Prenatal causes include Rhesus (Rh) factor or ABO blood type incompatibility, maternal infection (especially rubella in the first trimester), maternal diabetes, irradiation, anoxia, toxemia, malnutrition, abnormal placental attachment, and isoimmunization.

During parturition, conditions that can cause cerebral palsy include trauma during delivery, depressed maternal vital signs from general or spinal anesthesia, asphyxia from the cord wrapping around the neck, prematurity, prolonged or unusually rapid labor, and multiple births (infants born last in a multiple birth have an especially high rate of cerebral palsy). Postnatal causes include infections, such as meningitis and encephalitis, head trauma, poisoning, and any condition that results in cerebral thrombus or embolus.

**Complications**

Cerebral palsy may produce complicating conditions, including seizure disorders (in about 25% of patients); speech, vision, and hearing problems; language and perceptual deficits; mental retardation (in up to 40% of patients); dental problems; and respiratory difficulties, such as poor swallowing and gag reflexes.

**Assessment findings**

Maternal or patient history often reveals the possible cause of cerebral palsy. Patients who have mixed forms of the disorder may display a combination of clinical findings. (See When to suspect cerebral palsy.)

Generally, inspection reveals a child with retarded growth and development. If you observe the patient eating, you may notice that he has difficulty chewing and swallowing. Other findings vary depending on the type of cerebral palsy.

In spastic cerebral palsy, inspection may reveal underdevelopment of affected limbs and the characteristic scissors gait. Typically, the child walks on his toes, crossing one foot in front of the other. Neurologic examination may reveal hyperactive deep tendon reflexes and increased stretch reflexes, rapid alternating muscle contraction and relaxation, and weakness. Muscle contraction in response to manipulation with a tendency toward contractures also occurs.

In athetoid cerebral palsy, inspection may disclose involuntary movements, such as grimacing, wormlike writhing, dystonia, and sharp jerks that impair voluntary movement. Usually, the arms are affected more severely than the legs. Involuntary facial movements may make speech difficult. These characteristic athetoid movements may become more severe during stress, decrease with relaxation, and disappear during sleep.

The history of a patient with ataxic cerebral palsy chronicles a lack of leg movement during infancy and a wide gait noticed when the child began to walk. Neurologic examination may reveal disturbed balance, incoordination (especially of the arms), hypotonic reflexes, nystagmus, weakness, and tremors. Ataxia makes sudden or fine movements almost impossible.

The patient's history and physical examination findings, including results of the neurologic assessment, confirm the diagnosis of cerebral palsy.

**When to suspect cerebral palsy**

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The patient's history and physical examination findings, including results of the neurologic assessment, confirm the diagnosis of cerebral palsy.
Hydrocephalus results from an obstruction in CSF flow (noncommunicating hydrocephalus) or from faulty absorption of CSF (communicating hydrocephalus).

Causes

- Early detection and surgical intervention, the prognosis improves but remains guarded.
- In adults as a result of injury or disease. In infants, hydrocephalus enlarges the head; in both infants and adults, resulting compression can damage brain tissue. Home care is often possible. Children with milder forms of cerebral palsy should attend a regular school; severely afflicted children may need special education classes.

Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered thought processes
- Body image disturbance
- Impaired physical mobility
- Knowledge deficit
- Risk for altered family processes
- Risk for altered parenting
- Risk for impaired skin integrity
- Self-esteem disturbance
- Sensory or perceptual alterations

Key outcomes

- The patient will consume adequate daily calories as required.
- The patient will express positive feelings about himself.
- The patient will maintain joint mobility and range of motion.
- The patient and family members will develop adequate coping mechanisms.
- The patient and family members will demonstrate knowledge of the condition.

Nursing interventions

- Because a child with cerebral palsy may be hospitalized for orthopedic surgery and treatment of other complications, provide emotional support to the child and family members. Answer their questions and be available to them during periods of adjustment.
- To help the child deal with activities of daily living, speak slowly and distinctly. Encourage the child to ask for things he wants. Listen patiently and don't rush him.
- Give all care in an unhurried manner to avoid increasing muscle spasticity.
- Allow the child and family members to participate in care decisions as much as possible. This improves the child's self-esteem and body image and also helps family members continue the plan of care at home.
- Plan an adequate diet to meet the child's high energy needs. During meals, maintain a quiet, unhurried atmosphere with as few distractions as possible. The child may need special utensils and a chair with a solid footrest. Stroking the throat may aid swallowing.
- Give frequent mouth care and dental care.
- Reduce muscle spasms that increase postoperative pain by moving and turning the child carefully after surgery. Give analgesics as ordered, and monitor for response.
- If the child wears a brace, help him apply it as needed. Every day, inspect the skin for areas of pallor or redness that indicate prolonged pressure. Provide meticulous skin care and daily massage for the area under the brace. Allow the patient to wear a T-shirt (provided it doesn't ride up under the brace) to help maintain skin integrity and promote comfort.
- Administer ordered medications as required, and perform prescribed exercises to maintain muscle tone.
- Care for associated hearing and visual disturbances as necessary.

Patient teaching

- Determine how much the child and his parents already know about the disorder and any associated conditions. Reinforce the doctor's explanation, and clear up any misconceptions they have.
- Teach parents and, if appropriate, the child about any prescribed medications. Provide written information about potential adverse reactions and when to notify the doctor.
- Instruct parents to inspect the skin daily for pressure areas from braces. Explain the need to massage skin areas under the brace.
- Teach the child to place food far back in his mouth to facilitate swallowing. Explain the need to chew food thoroughly, drink through a straw, and suck lollipops to develop the muscle control needed to minimize drooling.
- Explain the importance of good nutrition for patients with this disorder. If possible, arrange for the dietitian to instruct the parents and the child.
- As appropriate, teach parents how to perform prescribed exercises to maintain muscle tone and joint function.
- Emphasize to parents the importance of giving the child opportunities for learning. If appropriate, tell parents about summer camps for handicapped children and the Special Olympics. Explain that these activities can help the child realize that he isn't the only person with this handicap. Refer family members to community support groups such as the local chapter of the United Cerebral Palsy Association.

HYDROCEPHALUS

Hydrocephalus is an excessive accumulation of cerebrospinal fluid (CSF) in the ventricular spaces of the brain. It's most common in neonates but can also occur in adults as a result of injury or disease. In infants, hydrocephalus enlarges the head; in both infants and adults, resulting compression can damage brain tissue. With early detection and surgical intervention, the prognosis improves but remains guarded.

Causes

- Hydrocephalus results from an obstruction in CSF flow (noncommunicating hydrocephalus) or from faulty absorption of CSF (communicating hydrocephalus).
In noncommunicating hydrocephalus, the obstruction occurs most frequently between the third and fourth ventricles and at the aqueduct of Sylvius. It can also occur at the outlets of the fourth ventricle (foramina of Luschka and Magendie) or, rarely, at the foramen of Monro. This obstruction may result from faulty fetal development (myelomeningocele, congenital arachnoid cysts), infection (syphilis, granulomatous diseases, meningitis), tumor, cerebral aneurysm, or a blood clot.

In communicating hydrocephalus, faulty reabsorption of CSF may result from surgery to repair a myelomeningocele, adhesions between meninges at the base of the brain, or meningeal hemorrhage.

Complications

Potential complications of hydrocephalus include mental retardation, impaired motor function, and vision loss. Death may result from increased intracranial pressure (ICP) in people of all ages; infants may also die of infection and malnutrition.

Assessment findings

The patient's history may disclose the cause of hydrocephalus. In an infant, inspection may reveal an enlarged head that is clearly disproportionate to the infant's growth, an unmistakable sign of hydrocephalus. If an assessment of the infant occurs immediately after the start of hydrocephalus, the head may appear normal in size with bulging fontanels.

Other characteristic findings noted on inspection include distended scalp veins; thin, fragile, and shiny scalp skin; and underdeveloped neck muscles. (See The infant with hydrocephalus.)

In severe hydrocephalus, the infant's parents may report a high-pitched, shrill cry; irritability; anorexia; and episodes of projectile vomiting. Inspection may reveal depression of the roof of the eye orbit, displacement of the eyes downward, and prominent sclera (sunset sign). Neurologic examination may demonstrate abnormal muscle tone of the legs.

In adults and older children with a fused cranium, the patient history may uncover signs of increased ICP, including frontal headaches, nausea, and vomiting that may be projectile. If the patient or parents report that these symptoms cause wakening or occur on awakening, hydrocephalus should be suspected. The patient may also report diplopia and restlessness. Neurologic examination may detect a decreased level of consciousness, ataxia, and impaired intellect. Neurologic impairment may also cause incontinence.

**The infant with hydrocephalus**

Characteristic changes of hydrocephalus in infants include marked head enlargement; distended scalp veins; thin, shiny, and fragile-looking scalp skin; and underdeveloped neck muscles.

**Diagnostic tests**

Skull X-rays show thinning of the skull with separation of sutures and widening of the fontanels in infants.

Angiography, computed tomography scanning, and magnetic resonance imaging differentiate between hydrocephalus and intracranial lesions and can also demonstrate Arnold-Chiari syndrome, which occurs with hydrocephalus. (See Arnold-Chiari syndrome.)

**Treatment**

Surgical correction is the only treatment for hydrocephalus. Surgery is performed either to remove an obstruction to CSF flow or to implant a shunt to divert CSF flow. Usually, such surgery involves insertion of a ventriculoperitoneal shunt, which drains excess CSF fluid from the brain's lateral ventricle into the peritoneal cavity.

**ADVANCED PRACTICE**

**Arnold-Chiari syndrome**

Hydrocephalus is frequently accompanied by the Arnold-Chiari syndrome, especially when a myelo-meningocele is also present. In this condition, which may exist apart from hydrocephalus, an elongation or tonguelike downward projection of the cerebellum and medulla extends through the foramen magnum into the cervical portion of the spinal canal, impairing cerebrospinal fluid drainage from the fourth ventricle.

In addition to signs and symptoms of hydrocephalus, infants with this syndrome may have nuchal rigidity, noisy respirations, irritability, vomiting, weak sucking reflex, and a preference for hyperextension of the neck.

Treatment requires surgery to insert a shunt like that used in hydrocephalus. Surgical decompression of the cerebellar tonsils at the foramen magnum is sometimes indicated.

If a concurrent abdominal problem exists, the doctor may use a ventriculoatrial shunt, which drains fluid from the brain's lateral ventricle into the right atrium of the heart, where the fluid makes its way into the venous circulation.

**Nursing diagnoses**

- Altered cerebral tissue perfusion
- Altered family processes
- Altered growth and development
- Altered nutrition: Less than body requirements
- Anxiety
- Body
Advanced practice

Understanding encephalocele

Spina bifida occulta is an incomplete closure of one or more vertebrae without protrusion of the spinal cord or meninges. It’s the most common and least severe spinal cord defect. In more severe forms of spina bifida such as spina bifida cystica, incomplete closure of one or more vertebrae causes protrusion of the spinal contents in an external sac or a cystic lesion.

Spinal cord defects are caused by defective embryonic neural tube closure during the first trimester of pregnancy. These defects usually occur in the lumbosacral area, but they’re occasionally found in the sacral, thoracic, and cervical areas. The meninges and brain tissue can protrude if the skull doesn’t fuse properly. (See Understanding encephalocele.)

Spinal cord defects are classified into two main types:

- Spina bifida occulta
- Spina bifida cystica

Spina bifida occulta involves an incomplete closure of one or more vertebrae, without any spinal cord or meninges protruding. It’s the most common and least severe spinal cord defect. In more severe forms, such as spina bifida cystica, there is incomplete closure of one or more vertebrae with protrusion of the spinal contents in an external sac or cystic lesion.

Key outcomes

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain and improve current level of consciousness.
- The patient will perform activities of daily living with maximum level of mobility and independence.

Nursing interventions

- Provide emotional support, and encourage the patient (if appropriate) and family to express their concerns. An older child about to undergo shunt surgery may focus on associated hair loss and the visibility of a mechanical device. To help him deal with this change in body image, introduce him to other children with similar problems.
- Encourage maternal-infant bonding when possible. When caring for the infant yourself, hold him on your lap for feeding, stroke and cuddle him, and speak soothingly.
- Check fontanels for tension or fullness, and measure and record head circumference. On the patient's chart, draw a picture showing where to measure the head so that other staff members measure it in the same place, or mark the forehead with ink.
- Elevate the head of the bed to 30 degrees to help alleviate increasing ICP.
- Administer oxygen as ordered. Have suction equipment at the bedside, and suction as necessary.

Before surgery to insert a shunt:

- Provide small, frequent feedings, if necessary, to ensure adequate nutrition. To help lessen vomiting, decrease movement during and immediately after meals.
- Feed the infant slowly. To lessen strain from the weight of the infant's head on your arm while holding him during feeding, place his head, neck, and shoulders on a pillow.
- To prevent aspiration after feeding and hypostatic pneumonia, place the infant on his side and reposition every 2 hours, or prop him up in an infant seat.
- To prevent skin breakdown, make sure the infant's earlobe is flat, and place a foam rubber pad under his head.
- When turning the infant, move his head, neck, and shoulders with his body to reduce strain on his neck.
- Monitor the infant closely for signs of neurologic complications, such as change in level of consciousness (LOC), vomiting, seizure activity, irregular respirations, and bradycardia. Notify the doctor of these changes.
- Check the infant's growth and development periodically.

After shunt surgery:

- Place the infant on the side opposite the operative site, with his head level with his body unless the doctor's orders specify otherwise.
- Monitor intake and output, and administer I.V. fluids as ordered.
- Check temperature, pulse rate, blood pressure, and LOC. Also check fontanels for fullness daily. Watch for vomiting, which may be an early sign of increased ICP and shunt malfunction.
- Watch for signs of infection, especially meningitis: fever, stiff neck, irritability, or tense fontanels. Also watch for redness, swelling, and other signs of local infection over the shunt tract. Check dressing often for drainage. Use strict aseptic technique when changing dressing.
- Carefully titrate analgesics to provide pain relief but still permit adequate neurologic assessment.

Patient teaching

- Determine how much the patient (if appropriate) and family members know about the disorder, its treatment, and possible complications. Reinforce the doctor's explanation as needed.
- Help parents set goals consistent with the patient's ability and potential. Teach them to focus on their child's strengths, not his weaknesses.
- Provide preoperative teaching as appropriate. Be sure the patient (if appropriate) and his parents understand the surgical procedure and the desired outcome. Teach them about postoperative care measures.
- Discuss special education programs with the parents, and emphasize the infant's needs for sensory stimulation appropriate for his age.
- Instruct them to watch for signs of shunt malfunction, infection, and paralytic ileus.
- Tell them that shunt insertion requires periodic surgery to lengthen the shunt as the child grows older and that surgery may also be required to correct malfunction or to treat infection.

Spinal cord defects

Spinal cord defects are caused by defective embryonic neural tube closure during the first trimester of pregnancy. These defects usually occur in the lumbosacral area, but they're occasionally found in the sacral, thoracic, and cervical areas. The meninges and brain tissue can protrude if the skull doesn't fuse properly. (See Understanding encephalocele.)

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An encephalocele is a congenital saclike protrusion of the meninges and brain through a defective opening in the skull. It’s usually in the occipital area, but it may occur in the parietal, nasopharyngeal, or frontal area.

Clinical effects

Various clinical effects of encephalocele depend on the defect’s location and the degree of tissue involvement. Visual defects may occur because optic tracks are stretched or absent. Often, paralysis and hydrocephalus accompany encephalocele.

Treatment

Surgery is performed during infancy to place protruding tissues back in the skull, excise the sac, and correct associated craniofacial abnormalities.

Always handle an infant with encephalocele carefully, and avoid pressure on the sac. Both before and after surgery, watch for signs of increased intracranial pressure (bulging fontanels). As the child grows older, teach his parents to watch for developmental deficiencies that may signal mental retardation.

Spina bifida cystica has two classifications: myelomeningocele (meningomyelocele) and meningocele. In myelomeningocele, the external sac contains meninges, cerebrospinal fluid (CSF), and a portion of the spinal cord or nerve roots distal to the conus medullaris. When the spinal nerve roots end at the sac, motor and sensory functions below the sac are terminated. In meningocele, less severe than myelo-meningocele, the sac contains only meninges and CSF. Meningocele may produce no neurologic symptoms. (See Types of spinal cord defects.)

Spina bifida is relatively common: Each year, in the United States, about 12,000 infants are born with some form of spina bifida. Incidence is highest in people of Welsh or Irish ancestry.

The prognosis varies with the degree of accompanying neurologic defect. It’s worst in patients with large open lesions, neurogenic bladders (which predispose to infection and renal failure), or total paralysis of the legs. Because such features are usually absent in spina bifida occulta and meningocele, the prognosis is much better for these patients, and many of them can lead normal lives.

Types of spinal cord defects

There are three major types of spinal cord defects. Spina bifida occulta is characterized by a depression or raised area and a tuft of hair over the defect. In myelomeningocele, an external sac contains meninges, cerebrospinal fluid, and a portion of the spinal cord or nerve roots. In meningocele, an external sac contains only meninges and cerebrospinal fluid.

Causes and pathophysiology

The exact cause of spinal cord defects isn’t known. Viruses, radiation, and other environmental factors may be responsible for such defects. Spinal cord defects occur in offspring of women who have previously had children with similar defects, so genetic factors may also be responsible.

Normally, about 20 days after conception, the embryo develops a neural groove in the dorsal ectoderm. This groove rapidly deepens as the two edges fuse to form the neural tube. By about day 23, this tube is completely closed except for an opening at each end. Theoretically, if the posterior portion of the neural tube fails to close by the 4th week of gestation, or if it closes and then splits open from a cause such as an abnormal increase in CSF later in the first trimester, a spinal cord defect results.

Complications

Spinal cord defects can lead to infection, paralysis, hydrocephalus and, if the disorder remains untreated, death.

Assessment findings

The history of the infant’s mother may reveal environmental factors that could have placed the infant at risk for development of spinal cord defects.

Inspection of the neonate with spina bifida occulta often reveals a depression or dimple; a tuft of hair; soft, fatty deposits; port wine nevi; or a combination of these abnormalities over the spinal defect. Palpation may reveal a depression or raised area along the spine over the defect. In many cases, neurologic status is normal because spina bifida occulta doesn’t always cause neurologic dysfunction.

In spina bifida cystica, inspection reveals a saclike protrusion over the spinal cord. Transillumination of the protruding sac can sometimes distinguish between meningocele (light typically crosses through the sac) and myelomeningocele (light doesn’t cross the sac). Depending on the defect's location, effects of myelo-meningocele may include permanent neurologic dysfunction. Neurologic examination may reveal flaccid or spastic paralysis and bowel and bladder incontinence.

Other assessment findings are often related to associated disorders. These findings may include trophic skin disturbances (ulcerations, cyanosis), clubfoot, knee contractures, hydrocephalus (in about 90% of patients) and, possibly, mental retardation, Arnold-Chiari syndrome (in which part of the brain protrudes into the spinal canal), and curvature of the spine.

Diagnostic tests

Spinal X-rays show the bone defect in spina bifida and can also demonstrate associated hydrocephalus in meningocele and myelomeningocele.
Myelography differentiates spina bifida from other spinal abnormalities, especially spinal cord tumors. Cephalic measurements and computed tomography scanning demonstrate associated hydrocephalus in meningocele and myelomeningocele.

Urinalysis and urine cultures may also be done.

**Treatment**

Care of the patient with a severe spinal defect requires a team approach, including the neurosurgeon, orthopedist, urologist, pediatrician, nurse, social worker, occupational and physical therapists, and family members. Specific measures depend on the severity of the neurologic deficit.

Spina bifida occulta requires little or no treatment. If indicated, surgery is performed soon after birth to release the tethered spinal cord and prevent further neurologic deterioration.

Initial treatment for spina bifida cystica includes surgical closure of the defect as soon as possible after birth, if possible within 48 hours. Then the child's growth and development are continually assessed throughout life. If the protruding sac is large, plastic surgery is required for skin grafting over the lesion. Surgery doesn't reverse the neurologic deficit. Usually, a shunt is necessary to relieve associated hydrocephalus. If hydrocephalus isn't apparent at the time of the initial surgery, the child must be frequently reassessed for its occurrence because hydrocephalus occurs in about 80% of children with myelomeningocele.

After surgery, supportive measures are required to promote independence and prevent further complications. Orthopedic, rehabilitation, and urologic consultations help determine the extent of the child's disabilities. Rehabilitation measures, which may be necessary throughout the child's life, may include:

- Waist supports, leg braces, walkers, crutches, and other orthopedic appliances
- Diet and bowel training to manage fecal incontinence
- Neurogenic bladder management to reduce urinary stasis, possibly intermittent catheterization, and antispasmodics, such as bethanechol or propantheline.

**Nursing diagnoses**

- Altered growth and development
- Altered parenting
- Altered tissue perfusion (peripheral)
- Altered urinary elimination
- Impaired physical mobility
- Impaired skin integrity
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will maintain adequate skin integrity.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs and symptoms of infection.
- The patient will perform activities of daily living with maximum level of mobility and independence.
- The patient will maintain balance in intake and output.

**Nursing interventions**

- Provide psychological support, and encourage a positive attitude. Help parents work through their feelings of guilt, anger, and helplessness.

**Before surgery:**

- Prevent infection by cleaning the defect gently with sterile normal saline solution or other solutions as ordered. Inspect the defect often for signs of infection, and keep it covered with sterile dressings moistened with sterile normal saline solution. Don't use ointments on the defect because they may cause skin maceration. Administer prophylactic antibiotic as ordered. Prevent skin breakdown by placing sheeplskin or a foam pad under the infant and positioning the child in the prone position for the first days after surgery. Keep the skin clean, and apply lotion to knees, elbows, chin, and other pressure areas. Give antibiotics as ordered.
- Position the child on his abdomen with the head of the bed slightly elevated to prevent contamination of the sac with urine or feces. If necessary, use pediatric fecal-incontinence bags to protect skin integrity.
- Observe the child for signs of meningitis, including irritability, fever, feeding intolerance, and seizures. Notify the doctor if any of these signs occurs.
- Hold and cuddle the infant, but avoid placing pressure on the sac. When holding him on your lap, position him on his abdomen.
- Provide adequate time for parent-infant bonding.
- Measure head circumference daily, and watch for signs of hydrocephalus and meningeal irritation, such as fever and nuchal rigidity. Be sure to mark the place where you measure the patient's head so that you get accurate readings.
- Minimize contractures with passive range-of-motion exercises and casting. To prevent hip dislocation, moderately abduct the hips with a pad between the knees or with sandbags and ankle rolls.
- Monitor intake and output. Watch for signs of decreased skin turgor, dryness, or other signs of dehydration. Provide meticulous perineal care to prevent infection.
- Ensure adequate nutrition.

**After surgery:**

- Monitor the patient's vital signs often. Watch for signs of shock (decreased blood pressure, tachycardia, lethargy), infection (malaise, elevated temperature, alteration in feeding pattern), and increased intracranial pressure (projectile vomiting). Frequently assess the infant's fontanelles. Remember that before age 2, infants don't show typical signs of increased intracranial pressure because suture lines aren't fully closed. In infants, the most telling sign is bulging fontanelles.
- Use aseptic technique when caring for the wound. Change the dressing regularly as ordered or whenever it becomes soiled with urine or stool. Report any signs of drainage, wound rupture, and infection.
- If a muscle flap has been used to close the defect site, place the patient in a prone position during the first 48 hours after surgery.
- Usually, the child can't wear a diaper or a shirt until after the surgical correction because it would irritate the sac; so keep him warm in an infant Isolette.
- Watch for hydrocephalus, which often follows such surgery. Measure the child's head circumference, and monitor the infant's fontanel size and sutures.
- If a shunt is in place to decrease hydrocephalus, observe the site for redness or swelling. Stay alert for fever and neurologic changes.
- If leg casts have been applied to treat deformities, look for signs that the child is outgrowing the cast. Check distal pulses to ensure adequate circulation. Petal the cast edges with plastic to prevent softening and skin irritation. Use a cool-air blow dryer to dry skin under the cast. Periodically check for foul odor and other indications of skin breakdown.

**Patient teaching**

- Teach parents how to recognize early signs of complications, such as hydrocephalus, pressure ulcers, and urinary tract infection.
- To help maintain adequate bladder function, teach parents Credé's maneuver, intermittent catheterization and, if necessary, conduit hygiene. Stress the importance of increased fluid intake to help prevent frequent urinary tract infections and, possibly, renal failure. Encourage parents to begin a bladder training routine with their child by age 3.
- To help prevent constipation and bowel obstruction, stress the need for increased fluid intake, a high-fiber diet, exercise, and use of a stool softener as ordered. If possible, teach parents to help empty their child's bowel by telling him to sit down and giving a glycerin suppository as needed. Explain the problems associated with incomplete bowel elimination, especially for children with myelomeningocele, and encourage parents to begin a bowel-training program when the child is a toddler.
- Teach parents to recognize developmental lags early (a possible result of hydrocephalus). If present, stress the importance of follow-up IQ assessment to help plan realistic educational goals. The child may need to attend a school with special facilities. Stress the need for stimulation to ensure maximum mental development. Help parents plan activities appropriate to their child's abilities.
Epilepsy is a condition of the brain characterized by a susceptibility to recurrent seizures. It's also known as seizure disorder. Seizures are paroxysmal events associated with abnormal electrical discharges of neurons in the brain. In most patients, this condition doesn't affect intelligence. Epilepsy usually occurs in patients under age 20. About 80% of patients have good seizure control with strict adherence to prescribed treatment.

Causes

About half the cases of epilepsy are idiopathic. No specific cause can be found, and the patient has no other neurologic abnormality. Nonidiopathic epilepsy may be caused by:

- genetic abnormalities, such as tuberous sclerosis and phenylketonuria (PKU)
- perinatal injuries
- metabolic abnormalities, such as hypocalcemia, hypoglycemia, and pyridoxine deficiency
- brain tumors or other space-occupying lesions
- infections, such as meningitis, encephalitis, or brain abscess
- traumatic injury, especially if the dura mater was penetrated
- ingestion of toxins, such as mercury, lead, or carbon monoxide
- cerebrovascular accident.

Researchers also have detected hereditary EEG abnormalities in some families, and certain seizure disorders appear to have a familial incidence.

CULTURAL TIP: Some ethnic groups have genetic or multifunctional disorders such as PKU in relatively high frequency. Asian, Polish, Swedish, and Scottish individuals have a higher than average existence of PKU. Be aware that many cultural groups have a stigma against this condition and believe it's caused by things such as evil spirits. Helping the patient to understand the disorder is essential to ensure proper treatment.

Complications

Associated complications can occur during a seizure. These include anoxia from airway occlusion by the tongue or vomitus and traumatic injury. Such traumatic injury could result from a fall at the onset of a generalized tonic-clonic seizure; from the rapid, jerking movements that occur during or after a generalized tonic-clonic seizure; or from a fall or sudden movement sustained while the patient is confused or has an altered level of consciousness.

Assessment findings

Depending on the type and cause of the seizure, signs and symptoms vary. (See Differentiating seizures.) Physical findings may be normal if the assessment is performed when the patient isn't having a seizure and the cause is idiopathic. If the seizure is associated with an underlying problem, the patient's history and physical examination should reveal signs and symptoms of that problem unless the seizure was caused by a brain tumor, which may produce no other symptoms.

WARNING

Understanding status epilepticus

Status epilepticus—which can occur in all seizure types—is a continuous seizure state unless interrupted by emergency interventions. The most life-threatening example is generalized tonic-clonic status epilepticus, a continuous generalized tonic-clonic seizure without an intervening return of consciousness.

Status epilepticus, always an emergency, is accompanied by respiratory distress. It can result from abrupt withdrawal of antiepileptic medications, hypoxic or metabolic encephalopathy, acute head trauma, or sepsis secondary to encephalitis or meningitis.

Emergency treatment for status epilepticus usually consists of diazepam, phenytoin, or phenobarbital; dextrose 50% I.V. (when seizures are secondary to hypoglycemia); and thiamine I.V. (in the presence of chronic alcoholism or withdrawal).

In many cases, the patient's history reveals that seizure occurrence is unpredictable and unrelated to activities. Occasionally, a patient may report precipitating factors or events—for example, that the seizures always take place at a particular time, such as during sleep, or after a particular circumstance, such as lack of sleep or emotional stress. The patient may also report nonspecific changes, such as headache, mood changes, lethargy, and myoclonic jerking, occurring up to several hours before the onset of a seizure.

Patients who experience a generalized seizure may describe an aura, which represents the beginning of abnormal electrical discharges within a focal area of the brain. Typical auras may include a pungent smell, GI distress (nausea or indigestion), a rising or sinking feeling in the stomach, a dreamy feeling, an unusual taste, or a visual disturbance such as a flashing light that precedes seizure onset by a few seconds or minutes.

The patient may describe the effect the seizures have on his lifestyle, activities of daily living, and coping mechanisms. The patient may also have a history of status epilepticus. (See Understanding status epilepticus.)

If you observe the patient during a seizure, be sure to note the type of seizure he's experiencing. Otherwise, details of what occurs during a seizure—obtained from a family member or friend, if necessary—may help to identify the seizure type.

ADVANCED PRACTICE

Differentiating seizures
The hallmark of epilepsy is recurring seizures, which can be classified as partial or generalized. Some patients may be affected by more than one type.

**Partial seizures**

Partial seizures arise from a localized area in the brain and cause specific symptoms. In some patients, partial seizure activity spreads to the entire brain, causing a generalized seizure. Partial seizures include simple partial (Jacksonian motor-type and sensory-type), complex partial (psychomotor or temporal lobe), and secondarily generalized partial seizures.

**Simple partial (Jacksonian motor-type) seizure**

This type begins as a localized motor seizure, which is characterized by a spread of abnormal activity to adjacent areas of the brain. Typically, the patient experiences a stiffening or jerking in one extremity, accompanied by a tingling sensation in the same area. For example, the seizure may start in the thumb and spread to the entire hand and arm. The patient seldom loses consciousness, although the seizure may secondarily progress to a generalized tonic-clonic seizure.

**Simple partial (sensory-type) seizure**

Perception is distorted in this type of seizure. Symptoms can include hallucinations, flashing lights, tingling sensations, a foul odor, vertigo, or déjà vu (the feeling of having experienced something before).

**Complex partial seizure**

Symptoms of complex partial seizure vary but usually include purposeless behavior. The patient may experience an aura and exhibit overt signs, including a glassy stare, picking at his clothes, aimless wandering, lip-smacking or chewing motions, and unintelligible speech. A seizure may last for a few seconds or as long as 20 minutes. Afterward, mental confusion may last for several minutes; as a result, an observer may mistakenly suspect psychosis or intoxication with alcohol or drugs. The patient has no memory of his actions during the seizure.

**Secondarily generalized partial seizure**

This type of seizure can be either simple or complex and can progress to generalized seizures. An aura may precede the progression. Loss of consciousness occurs immediately or within 1 or 2 minutes of the start of the progression.

**Generalized seizures**

As the term suggests, these seizures cause a generalized electrical abnormality in the brain. They include several distinct types.

**Absence (petit mal) seizure**

This type occurs most often in children but also may affect adults. It usually begins with a brief change in level of consciousness, indicated by blinking or rolling of the eyes, a blank stare, and slight mouth movements. The patient retains his posture and continues preseizure activity without difficulty. Typically, a seizure lasts from 1 to 10 seconds. The impairment is so brief that the patient is sometimes unaware of it. If not properly treated, these seizures can recur as often as 100 times a day. An absence seizure can progress to a generalized tonic-clonic seizure.

**Myoclonic seizure**

Myoclonic seizure — also called bilateral massive epileptic myoclonus — is marked by brief, involuntary muscular jerks of the body or extremities, which may occur in a rhythmic manner, and a brief loss of consciousness.

**Generalized tonic-clonic (grand mal) seizure**

Typically, this seizure begins with a loud cry, precipitated by air rushing from the lungs through the vocal cords. The patient falls to the ground, losing consciousness. The body stiffens (tonic phase) and then alternates between episodes of muscle spasm and relaxation (clonic phase). Tongue biting, incontinence, labored breathing, apnea, and subsequent cyanosis may also occur. The seizure stops in 2 to 5 minutes, when abnormal electrical conduction of the neurons is completed. The patient then regains consciousness but is somewhat confused and may have difficulty talking. If he can talk, he may complain of drowsiness, fatigue, headache, muscle soreness, and arm or leg weakness. He may fall into a deep sleep after the seizure.

**Akinetic seizure**

Akinetic seizure is characterized by a general loss of postural tone and a temporary loss of consciousness. This type of seizure occurs in young children. Sometimes it's called a drop attack because it causes the child to fall.

**Diagnostic tests**

EEG can be used to identify paroxysmal abnormalities which may confirm the diagnosis of epilepsy by providing evidence of the continuing tendency to have seizures. A negative EEG doesn't rule out epilepsy because the paroxysmal abnormalities occur intermittently. The EEG also helps guide the prognosis and can help to classify the disorder.

Computed tomography scanning and magnetic resonance imaging provide density readings of the brain and may indicate abnormalities in internal structures.

Other helpful tests include serum glucose and calcium studies, skull X-rays, lumbar puncture, brain scan, and cerebral angiography.

**Treatment**

Typically, treatment for epilepsy consists of drug therapy specific to the type of seizure. The most commonly prescribed drugs include phenytoin, carbamazepine, phenobarbital, and primidone administered individually for generalized tonic-clonic seizures and complex partial seizures. Valproic acid, clonazepam, and ethosuximide are commonly prescribed for absence (petit mal) seizures. Lamotrigine is also prescribed as adjunct therapy for partial seizures. Fosphenytoin is a new I.V. preparation that is effective in treatment.

If drug therapy fails, treatment may include surgical removal of a demonstrated focal lesion to attempt to bring an end to seizures. Surgery is also performed when epilepsy results from an underlying problem, such as intracranial tumors, a brain abscess or cyst, and vascular abnormalities.

Vagal nerve stimulation may be attempted. A pacemaker with a stimulator lead is placed on the vagus nerve. The nerve is stimulated for approximately 30 seconds every 5 minutes. This is useful in refractory epilepsy, decreasing seizure frequency and intensity. It has also diminished the need for more medication and increased the quality of life for some individuals. (See Vagal nerve stimulation.)

**Nursing diagnoses**
adolescence and recur throughout adulthood. Migraine headaches affect up to 10% of Americans, are more common in females than in males, and have a strong
necessitates hospitalization. Headache is the most common patient complaint. It usually occurs as a symptom of an underlying disorder. Unless the underlying disorder is serious, headache rarely necessitates hospitalization.

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### Preventing seizures

Teach the patient the following measures to help him control and decrease the occurrence of seizures:

- Make the exact dose of medication at the times prescribed. Missing doses, doubling doses, or taking extra doses can cause a seizure.
- Eat balanced, regular meals. Low blood glucose levels (hypoglycemia) and inadequate vitamin intake can lead to seizures.
- Be alert for odors that may trigger an attack. Advise the patient and his family to inform the doctor of any strong odors they notice at the time of a seizure.
- Limit alcohol intake. In fact, the patient should check with the doctor to find out whether he should drink any alcoholic beverages.
- Get enough sleep. Excessive fatigue can precipitate a seizure.
- Treat a fever early during an illness. If the patient can't reduce a fever, he should notify the doctor.
- Learn to control stress. If appropriate, suggest learning relaxation techniques such as deep-breathing exercises.
- Avoid trigger factors, such as flashing lights, hyperventilation, loud noises, heavy musical beats, video games, and television.

- Explain to the patient and family the need for compliance with the prescribed drug schedule. Assure the patient that anticonvulsant drugs are safe when taken as ordered. Reinforce dosage instructions, and find methods to help the patient remember to take medications. Stress the importance of taking the medication regularly at a scheduled time. Caution the patient to monitor the amount of medication left so that he doesn't run out of it.
- Teach the patient about the medication's possible adverse effects—drowsiness, lethargy, hyperactivity, confusion, visual and sleep disturbances—all of which indicate the need for dosage adjustment. Tell him that phenytoin therapy may lead to hyperplasia of the gums, which may be relieved by conscientious oral hygiene. Instruct the patient to report adverse reactions immediately.
- Explain the importance of having anticonvulsant blood levels checked at regular intervals even if the seizures are under control.
- Instruct the patient to eat regular meals and to check with his doctor before dieting. Explain that maintaining adequate glucose levels provides the necessary energy for central nervous system neurons to work normally. (See Preventing seizures.)
- If the patient is a candidate for surgery, provide appropriate preoperative teaching. Explain the care that the patient can expect postoperatively.
- Know which social agencies in your community can help epileptic patients. Refer the patient to the Epilepsy Foundation of America for general information and to the state motor vehicle department for information about a driver's license.

Finally, teach the patient's family how to care for the patient during a seizure. This is especially important if the patient experiences generalized tonic-clonic seizures, which may necessitate first aid. Instruct family members to do the following:

- Avoid restraining the patient during a seizure.
- Help the patient to a lying position, loosen any tight clothing, and place something flat and soft, such as a pillow, jacket, or hand, under his head.
- Clear the area of hard objects.
- Avoid forcing anything into the patient's mouth if his teeth are clenched—a tongue blade or spoon could lacerate mouth and lips or displace teeth, precipitating respiratory distress.
- Protect the patient's tongue, if his mouth is open, by placing a soft object (such as folded cloth) between his teeth.
- Turn his head to the side to provide an open airway.
- Relieve the patient after the seizure subsides by telling him that he's all right, orienting him to time and place, and informing him that he's had a seizure.

### Headache

Headache is the most common patient complaint. It usually occurs as a symptom of an underlying disorder. Unless the underlying disorder is serious, headache rarely necessitates hospitalization.

About 90% of all headaches are classified as vascular, muscle contraction, or a combination of the two; 10% are caused by underlying intracranial, systemic, or psychological disorders. Migraine headaches, probably the most intensively studied, are throbbing, vascular headaches that usually begin to appear in childhood or adolescence and recur throughout adulthood. Migraine headaches affect up to 10% of Americans, are more common in females than in males, and have a strong

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familial incidence. The patient with a migraine headache usually needs to be hospitalized only if nausea and vomiting are severe enough to lead to dehydration and possible shock.

Causes

Most chronic headaches result from tension—muscle contraction—which may be caused by emotional stress, fatigue, menstruation, or environmental stimuli (noise, crowds, bright lights). Other possible causes include glaucoma; inflammation of the eyes or mucosa of the nasal or paranasal sinuses; diseases of the scalp, teeth, extracranial arteries, or external or middle ear; and muscle spasms of the face, neck, or shoulders.

Headaches also may be caused by vasodilators (nitrites, alcohol, histamine), systemic disease, hyoxia, hypertension, head trauma and tumors, intracranial bleeding, abscess, or aneurysm.

Although the cause is unknown, migraine headaches are believed to be associated with constriction and dilation of intracranial and extracranial arteries. Certain biochemical abnormalities are thought to occur during a migraine attack. These include local leakage of a vasodilator polypeptide through the dilated arteries and a decrease in the plasma level of serotonin.

Headache pain can emanate from the pain-sensitive structures of the skin, scalp, muscles, arteries, veins; cranial nerves V, VII, IX, and X; and cervical nerves 1, 2, and 3. Intracranial mechanisms of headache include traction or displacement of arteries, venous sinuses, or venous tributaries and inflammation or direct pressure on the cranial nerves with afferent pain fibers.

Complications

Potential complications of headache include worsening of already existing hypertension, phonophobia, emotional lability, and motor weakness.

Assessment findings

The patient's history pinpoints the headache's location, characteristics, onset, and duration. Typically, findings indicate whether the headache is bilateral or unilateral; how often it occurs; how it feels (for example, dull, aching, steady, burning, or penetrating pain); whether it's continuous or intermittent; and how long the patient has been experiencing this type of headache.

The patient's history also may reveal precipitating factors (such as tension, menstruation, loud noises, menopause, or alcohol) and aggravating factors (for example, coughing, sneezing, or sunlight). In addition, the history may indicate whether the headache interferes with daily activities; if the patient has any associated symptoms, such as nausea, vomiting, weakness, facial pain, and scotomas; and if the patient has allergies, takes headache-inducing medications, or has a family history of headaches.

During physical examination of the head and neck, inspection may reveal signs of infection; palpation may detect defects, crepitus, or tender spots (especially after trauma); and auscultation may detect bruits. If the patient has no underlying problem, physical, neurologic, and ophthalmoscopic examination findings should be normal.

The history of a patient with a migraine headache usually reveals that the headache began with a unilateral, pulsating pain that gradually became more generalized. The patient—usually female, with a compulsive or perfectionist personality—may report that the headache was preceded by a scintillating scotoma, hemianopia, unilateral paresthesia, or speech disorders. (This aura is thought to result from vasoconstriction and ischemia in the cerebral cortex and, possibly, in the retina.)

Most migraine headaches last from 2 hours to several days and are accompanied by irritability, anorexia, nausea, vomiting, and photophobia. About 90% of patients report a family history of migraine headaches.

During a migraine attack, the patient may appear pale. (See Clinical features of migraine headaches.)

The patient with muscle-contraction or traction-inflammatory vascular headache may complain of a dull, persistent ache; tender spots on the head and neck; and a feeling of tightness around the head—with a characteristic "hatband" distribution—that begins in the forehead, temple, or back of the neck. The patient may describe the pain as severe and unremitting.

If the headache results from intracranial bleeding, neurologic examination may reveal neurologic deficits, such as paresthesia and muscle weakness. If the patient with intracranial bleeding has received treatment for the headache before your assessment, he may report that narcotics failed to relieve the pain. If the patient reports that the pain is most severe when he awakens and decreases somewhat when he lifts his head to an upright position, the pain may be caused by a tumor. Either of these symptoms indicates the need for further testing.

ADVANCED PRACTICE

Clinical features of migraine headaches

Migraine headaches occur in four basic types: common, classic, hemiplegic and ophthalmoplegic, and basilar artery The following chart compares the signs and symptoms that characterize each migraine type.

<table>
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| **Common migraine** (most prevalent; affects 85% of patients) | - Prodromal symptoms (fatigue, nausea and vomiting, and fluid imbalance) precede headache by about a day.  
- Most prominent feature is sensitivity to light and noise.  
- Headache pain (unilateral or bilateral, aching or throbbing) lasts longer than in classic migraine. |
| **Classic migraine** (affects 10% of patients) | - Prodromal symptoms include visual disturbances, such as zigzag lines and bright lights (most common), sensory disturbances (tingling of the face, lips, and hands), or motor disturbances (staggering gait).  
- Headaches are recurrent and periodic. |
| **Hemiplegic and ophthalmoplegic migraine** (rare) | - Pain is severe and unilateral.  
- Extraocular muscle palsies (involving third cranial nerve) and ptosis occur.  
- With repeated headaches, permanent third cranial nerve injury is possible.  
- In hemiplegic migraine, neurologic deficits (hemiparesis, hemiplegia) may persist after headache subsides. |
Brain and spinal cord disorders

**Alzheimer's Disease**

Alzheimer's disease is a progressive degenerative disorder of the cerebral cortex (especially the frontal lobe) that accounts for more than half of all cases of dementia. An estimated 5% of people over age 65 have a severe form of this disease, and 12% suffer from mild to moderate dementia. Because this is a primary progressive dementia, the prognosis for a patient with this disease is poor.

**Causes**

The cause of Alzheimer's disease is unknown, but several factors are thought to be closely connected to this disease. These include neurochemical factors, such as deficiencies of the neurotransmitters acetylcholine, somatostatin, substance P, and norepinephrine; environmental factors, such as aluminum and manganese;
Researchers believe that up to 70% of Alzheimer's cases stem from a genetic abnormality. Recently, they located the abnormality on chromosome 21. They've also isolated a genetic substance (amyloid) that causes brain damage typical of Alzheimer's disease. The brain tissue of patients with this dementia has three distinguishing features: neurofibrillary tangles, neuritic plaques, and granulovascular degeneration.

Complications

Complications of Alzheimer's disease include injury from the patient's own violent behavior or from wandering or unsupervised activity; pneumonia and other infections, especially if the patient doesn't receive enough exercise; malnutrition and dehydration if the patient refuses or forgets to eat; and aspiration.

Assessment findings

As you assess this patient, keep in mind that the onset of this disorder is insidious and that initial changes are almost imperceptible but gradually progress to serious problems. The patient history is almost always obtained from a family member or caregiver.

Typically, the patient history shows initial onset of very small changes, such as forgetfulness and subtle memory loss without loss of social skills and behavior patterns. It also reveals that over time the patient began experiencing recent memory loss and had difficulty learning and remembering new information. The history also may reveal a general deterioration in personal hygiene and appearance and an inability to concentrate.

Depending on the severity of the disease, the patient history may reveal that the patient experiences several of the following problems: Difficulty with abstract thinking and activities that require judgment; progressive difficulty in communicating; and a severe deterioration of memory, language, and motor function that in the more severe cases finally results in coordination loss and an inability to speak or write. He may also perform repetitive actions and experience restlessness; negative personality changes, such as irritability, depression, paranoia, hostility, and combativeness; nocturnal awakening; and disorientation.

The person giving the history may explain that the patient is suspicious and fearful of imaginary people and situations, misperceives his environment, misidentifies objects and people, and complains of stolen or misplaced objects.

Neurologic examination confirms many of the problems revealed during the history. In addition, it often reveals an impaired sense of smell (usually an early symptom), impaired stereognosis (inability to recognize and understand the form and nature of objects by touching them), gait disorders, tremors, and loss of recent memory. The patient's susceptibility to infection and accidents (due to the loss of the cough reflex) and to pulmonary disease (such as pneumonia) may result in death. The patient with Alzheimer's disease also has a positive snout reflex.

ASSESSMENT TIP: The snout test involves tapping or stroking the patient's lips or the area just under the nose. Grimacing or puckering the lips is a positive sign for Alzheimer's disease in an adult. A positive result in early infancy is normal. When results are positive in an adult, the snout reflex test suggests organic brain disease.

Diagnosis

If the patient is in the final stages, he typically has urinary or fecal incontinence and may twitch and have seizures. (See Stages of Alzheimer's disease.)

Diagnostic tests

Alzheimer's disease is diagnosed by exclusion. Various tests such as those described below are performed to rule out other disorders. The diagnosis can't be confirmed until death, when pathologic findings come to light at autopsy.

Position emission tomography measures the metabolic activity of the cerebral cortex and may help confirm early diagnosis.

Computed tomography scanning in some patients shows progressive brain atrophy in excess of that which occurs in normal aging. Magnetic resonance imaging may permit evaluation of the condition of the brain and rule out intracranial lesions as the source of dementia.

EEG allows evaluation of the brain's electrical activity and may show slowing of the brain waves in the late stages of the disease. This diagnostic test also helps identify tumors, abscesses, and other intracranial abnormalities that might cause the patient's symptoms.

Cerebrospinal fluid analysis may help determine if the patient's signs and symptoms stem from a chronic neurologic infection. Cerebral blood flow studies may detect abnormalities in blood flow to the brain.

Neuropsychology testing is a battery of tests designed to assess cognitive ability and reasoning. They can help differentiate Alzheimer's disease from other types of dementia.

Treatment

No cure or definitive treatment exists for Alzheimer's disease. Therapy consists of cerebral vasodilators, such as ergoloid mesylates, isoxsuprine, and cyclandelate to enhance the brain's circulation; hyperbaric oxygen to increase oxygenation to the brain; psychostimulators such as methylphenidate to enhance the patient's mood; and antidepressants if depression seems to exacerbate the patient's dementia.

Most other drug therapies being tried are experimental. These include choline salts, lecithin, physostigmine, enkephalins, and naloxone, which may slow the disease process. Drugs commonly given to enhance cognition include thorine hydrochloride with aricept-donepezil hydrochloride (Cognex).

Nursing diagnoses

- Altered family process
- Altered nutrition: Less than body requirements
- Altered thought processes
- Constipation
- Impaired verbal communication
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for infection
- Risk for injury
- Self-care deficit: Bathing or hygiene
- Self-care deficit: Dressing or grooming
- Self-care deficit: Feeding
- Self-care deficit: Toileting

Key outcomes

- The patient will perform activities of daily living within confines of the disease process.
- The patient will consume daily calorie requirements.
- The patient will remain free from signs and symptoms of infection.
Alzheimer’s disease progresses in three stages. The symptoms of each are outlined below.

### FUNCTIONS

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### HOME CARE

#### Teaching patients about Alzheimer's disease

Counsel family members to expect progressive deterioration in the patient with Alzheimer’s disease. To help them plan future patient care, discuss the stages of this relentless and inevitably progressive disease.

Bear in mind that family members may refuse to believe that the disease is advancing. Be sensitive to their concerns and, if necessary, review the information again when they're more receptive.

### Forgetfulness

The patient becomes forgetful, especially of recent events. He frequently loses everyday objects such as keys. Aware of his loss of function, he may compensate by relinquishing tasks that might reveal his forgetfulness. Because his behavior isn't disruptive and may be attributed to stress, fatigue, or normal aging, he usually doesn’t consult a doctor at this stage.

### Confusion

The patient has increasing difficulty at activities that require planning, decision making, and judgment, such as managing personal finances, driving a car, and performing his job. He does retain skills such as personal grooming. Social withdrawal occurs when the patient feels overwhelmed by a changing environment and his inability to cope with multiple stimuli. Travel is difficult and tiring. As he becomes aware of his progressive loss of function, he may become severely depressed.

Safety becomes a concern when the patient forgets to turn off appliances or to recognize unsafe situations such as boiling water. At this point, the family may need to consider day care or a supervised residential facility.

### Decline in activities of daily living

The patient at this stage loses his ability to perform daily activities, such as eating or washing, without direct supervision. Weight loss may occur. He withdraws from the family and increasingly depends on the primary caregiver. Communication becomes difficult as his understanding of written and spoken language declines. Agitation, wandering, pacing, and nighttime awakening are linked to his inability to cope with a multisensory environment. He may mistake his mirror image for a real person (pseudohallucination). Caregivers must be constantly vigilant, which may lead to physical and emotional exhaustion. They may also be angry and feel a sense of loss.

### Total deterioration

In the final stage of Alzheimer’s disease, the patient no longer recognizes himself, his body parts, or other family members. He becomes bedridden, and his activity consists of small, purposeless movements. Verbal communication stops, although he may scream spontaneously. Complications of immobility may include pressure ulcers, urinary tract infections, pneumonia, and contractures.

#### Nursing interventions

- Establish an effective communication system with the patient and family members to help them adjust to the patient’s altered cognitive abilities.

- Provide emotional support to the patient and family members. Encourage them to talk about their concerns. Listen carefully to them, and answer their questions.

- The patient will perform self-care needs within the confines of the disease process.

- The patient and family members will use support systems and develop adequate coping behaviors.
honestly and completely.

Because the patient may misperceive his environment, use a soft tone and a slow, calm manner when speaking to him.

Allow the patient sufficient time to answer your questions because his thought processes are slow, impairing his ability to communicate verbally.

Administer ordered medications to the patient and note their effects.

If the patient has trouble swallowing, check with a pharmacist to see if tablets can be crushed or capsules can be opened and mixed with a semisolid food.

Protect the patient from injury by providing a safe, structured environment. Provide rest periods between activities because these patients tire easily.

Encourage the patient to exercise, as ordered, to help maintain mobility.

Encourage patient independence, and allow ample time for the patient to perform tasks.

Encourage sufficient fluid intake and adequate nutrition. Provide assistance with menu selection, and allow the patient to feed himself as much as he can. Provide a well-balanced diet with adequate fiber. Avoid stimulants, such as coffee, tea, cola, and chocolate. Give the patient semisolid foods if he has dysphagia. Insert and care for a nasogastric tube or a gastroscope for feeding as ordered.

Because the patient may be disoriented or neuromuscular function may be impaired, take the patient to the bathroom at least every 2 hours, and make sure he knows the location of the bathroom.

Assist the patient with hygiene and dressing as necessary. Many patients with Alzheimer's disease are incapable of performing these tasks.

**Patient teaching**

Teach the patient's family about the disease. Explain that the cause of the disease is unknown. Review the signs and symptoms of the disease with them. Be sure to explain that the disease progresses but at an unpredictable rate and that patients eventually suffer complete memory loss and total physical deterioration. (See [Teaching patients about Alzheimer's disease](#).)

Review the diagnostic tests that are to be performed and treatment the patient requires.

Advise family members to provide the patient with exercise. Suggest physical activities, such as walking or light housework, that occupy and satisfy the patient.

Stress the importance of diet. Instruct family members to limit the number of foods on the patient's plate so he doesn't have to make decisions. If the patient has coordination problems, tell family members to cut his food and to provide finger foods, such as fruit and sandwiches. Suggest using plates with rim guards, built-up utensils, and cups with lids and spouts.

Encourage family members to allow the patient as much independence as possible while ensuring his and others' safety. Tell them to create a routine for all the patient's activities, which helps them avoid confusion. If the patient becomes belligerent, advise family members to remain calm and try to distract him.

Refer family members to support groups such as the Alzheimer's Association. Set up an appointment with the social service department to help family members assess their needs.

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**CEREBROVASCULAR ACCIDENT**

Also known as stroke, cerebrovascular accident (CVA) is a sudden impairment of cerebral circulation in one or more of the blood vessels supplying the brain. CVA interrupts or diminishes oxygen supply and commonly causes serious damage or necrosis in brain tissues. The sooner circulation returns to normal after CVA, the better chances are for complete recovery. About half of those who survive CVA remain permanently disabled and experience a recurrence within weeks, months, or years.

CVA is the third most common cause of death in the United States today and the most common cause of neurologic disability. It affects 500,000 persons each year; half of them die as a result. Although it mostly affects older adults, it can occur in people of any age and is most common in men, especially blacks.

CVAs are classified according to their course of progression. The least severe is the transient ischemic attack (TIA), which results from a temporary interruption of blood flow, most often in the carotid and verteobasilar arteries. (See [Transient ischemic attack: A warning sign of CVA](#).)

A progressive stroke, or stroke-in-evolution(thrombus-in-evolution), begins with a slight neurologic deficit and worsens in a day or 2. In a completed stroke, neurologic deficits are at the maximum at the onset.

**Causes**

Major causes of CVA include cerebral thrombosis, embolism, and hemorrhage.

Thrombosis is the most common cause of CVA in middle-aged and elderly people. CVA results from obstruction of a blood vessel. Typically, the main site of the obstruction is the extracerebral vessels, but sometimes it's the intracerebral.

Embolism, the second most common cause of CVA, can occur at any age, especially among patients with a history of rheumatic heart disease, endocarditis, posttraumatic valvular disease, myocardial infarction, and other cardiac arrhythmias, or after open-heart surgery. It usually develops rapidly—in 10 to 20 seconds—and without warning. Most often, the left middle cerebral artery is the embolus site.

Hemorrhage, the third most common cause of CVA, may also occur suddenly at any age. Such hemorrhage results from chronic hypertension or aneurysms, which cause sudden rupture of a cerebral artery.

Factors that increase the risk of CVA include a history of TIAs, heart disease, atherosclerosis, hypertension, arrhythmias, electrocardiogram changes, rheumatic heart disease, diabetes mellitus, gout, postural hypotension, cardiac enlargement, high serum triglyceride levels, lack of exercise, use of oral contraceptives, smoking, and a family history of cerebrovascular disease. Genetic risk factors include apolipoprotein E4, homocysteines, and factor V mutation.

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**Transient ischemic attack: A warning sign of CVA**

A transient ischemic attack (TIA) is a recurrent episode of neurologic deficit lasting less than 1 hour without permanent neurologic defects. It's usually considered a warning sign of an impending thrombotic cerebrovascular accident (CVA). TIAs are reported in 50% to 60% of patients who had a cerebral infarction from such thrombosis. The age of onset varies. Incidence increases dramatically after age 50 and is highest among blacks and men.

In TIA, microemboli released from a thrombus may temporarily interrupt blood flow, especially in the small distal branches of the brain's arterial tree. Small spasms in those arterioles may impair blood flow and also precede TIA. Predisposing factors are the same as for thrombotic CVAs.

**Clinical features**

The most distinctive characteristics of TIA are the transient duration of neurologic deficits and the complete return of normal function. The signs and symptoms of TIA correlate with the location of the affected artery. They include double vision, speech deficits (slurring or thickness), unilateral blindness, staggering or uncoordinated gait, unilateral weakness or numbness, falling because of weakness in the legs, and dizziness.

**Treatment**

During an active TIA, treatment aims to prevent a completed stroke and consists of aspirin, antiplatelet drugs, or anticoagulants to minimize the risk of thrombosis. After or between attacks, preventive treatment includes carotid endarterectomy or cerebral microvascular bypass.
Complications

Among the many possible complications of CVA are unstable blood pressure from loss of vasomotor control, fluid imbalances, malnutrition, infections such as pneumonia, and sensory impairment, including vision problems. Altered level of consciousness (LOC), aspiration, contractures, and pulmonary emboli also may occur.

Assessment findings

Clinical features of CVA vary with the artery affected (and, consequently, the portion of the brain it supplies), the severity of the damage, and the extent of collateral circulation that develops to help the brain compensate for a decreased blood supply.

ASSESSMENT TIP When assessing a patient who may have experienced a CVA, remember this: If the CVA occurs in the left hemisphere, it produces signs and symptoms on the right side. If it occurs in the right hemisphere, signs and symptoms appear on the left side. A CVA that causes cranial nerve damage produces signs of cranial nerve dysfunction on the same side as the hemorrhage.

The patient's history obtained from a family member or friend, if necessary, may uncover one or more risk factors for CVA. The history may also reveal either a sudden onset of hemiparesis or hemiplegia or a gradual onset of dizziness, mental disturbances, or seizures. The patient or a family member may also report that the patient lost consciousness or suddenly developed aphasia. Speaking with the patient during the history may reveal communication problems, such as dysarthria, dysphasia or aphasia, and apraxia.

Neurologic examination identifies most of the physical findings associated with CVA. These may include unconsciousness or changes in LOC, such as a decreased attention span, difficulties with comprehension, forgetfulness, and a lack of motivation. If conscious, the patient may exhibit anxiety along with communication and mobility difficulties. Inspection may reveal related urinary incontinence.

Motor function tests and muscle strength tests often show a loss of voluntary muscle control and hemiparesis or hemiplegia on one side of the body. In the initial phase, flaccid paralysis with decreased deep tendon reflexes may occur. These reflexes return to normal after the initial phase, along with an increase in muscle tone and, in some cases, muscle spasticity on the affected side.

Vision testing often reveals hemianopia on the affected side of the body and, in patients with left-sided hemiplegia, problems with visuospatial relations.

Sensory assessment may reveal sensory losses, ranging from slight impairment of touch to the inability to perceive the position and motion of body parts. The patient also may have difficulty interpreting visual, tactile, and auditory stimuli. (See Understanding neurologic deficits in CVA.)

Diagnostic tests

Magnetic resonance imaging (MRI) and magnetic resonance angiography allow evaluation of the lesion's location and size without exposing the patient to radiation. MRI doesn't distinguish hemorrhage, tumor, and infarction as well as computed tomography (CT) scanning, but it provides superior images of the cerebellum and the brain stem.

Cerebral angiography details disruption or displacement of the cerebral circulation by occlusion or hemorrhage. It's the test of choice for examining the entire cerebral artery.

Digital subtraction angiography is used to evaluate the patency of the cerebral vessels and identify their position in the head and neck. It's also used to detect and evaluate lesions and vascular abnormalities.

CT scanning detects structural abnormalities, edema, and lesions, such as nonhemorrhagic infarction and aneurysms. Thus, it differentiates CVA from imitative disorders, such as primary metastatic tumor and subdural, intracerebral, or epidural hematoma. Patients with TIA commonly have a normal CT scan.

Positron emission tomography provides data on cerebral metabolism and cerebral blood flow changes, especially in ischemic stroke. Single-photon emission tomography identifies cerebral blood flow and helps diagnose cerebral infarction.

Transcranial Doppler studies evaluate the velocity of blood flow through major intracranial vessels, which can indicate the vessels' diameter. Carotid Doppler studies measure flow through the carotid arteries. It can provide information on etiology of stroke.

2-D echocardiogram evaluates the heart for dysfunction and provides information on etiology of a stroke.

Cerebral blood flow studies measure blood flow to the brain and help detect abnormalities.

Ophthalmoscopy may show signs of hypertension and atherosclerotic changes in the retinal arteries.

EEG may show reduced electrical activity in an area of cortical infarction. This test is especially useful when CT scan results are inconclusive. It can also differentiate seizure activity from CVA.

Oculoplethysmography indirectly measures ophthalmic blood flow and carotid artery blood flow.

Appropriate baseline laboratory studies include urinalysis, coagulation studies, complete blood count, serum osmolality, and tests for electrolyte, glucose, triglyceride, creatinine, and blood urea nitrogen levels.

Treatment

Treatment should include careful blood pressure management. Labetalol is the pressor of choice to regulate blood pressure. Blood pressure that is too low increases ischemia; blood pressure that is too high increases risk of hemorrhage. Tissue plasminogen activator may be used in emergency care of the patient within 3 hours of onset of the symptoms. Thrombolytic agents are a consideration if there is a sign of hemorrhage on CT, if there are no other contraindications, and if it is begun in a timely fashion.

PATHOPHYSIOLOGY
A cerebrovascular accident (CVA) can leave one patient with midhand weakness and another with complete unilateral paralysis. In both patients, the functional loss reflects damage to the brain area normally perfused by the occluded or ruptured artery. But the damage doesn't stop there. Resulting hypoxia and ischemia produce edema that affects distal parts of the brain, causing further neurologic deficits.

Most CVAs occur in the anterior cerebral circulation and cause symptoms from damage in the middle cerebral artery, internal carotid artery, or anterior cerebral artery. CVAs can also occur in the posterior circulation. These originate in the vertebral arteries and result in signs and symptoms caused by damage to the vertebral or basilar artery and posterior cerebral artery, resulting in higher mortality. Described below are the signs and symptoms that accompany CVA at the following sites.

**Middle cerebral artery**

The patient may experience aphasia, dysphasia, reading difficulty (dyslexia), writing inability (dysgraphia), visual field cuts, and hemiparesis on the affected side (more severe in the face and arm than in the leg).

**Internal carotid artery**

The patient may complain of headaches. Expect to find weakness, paralysis, numbness, sensory changes, and visual disturbances, such as blurring on the affected side. You may also detect altered level of consciousness, bruits over the carotid artery, aphasia, dysphasia, and ptosis.

**Anterior cerebral artery**

You may note confusion, weakness, and numbness (especially of the arm) on the affected side, paralysis of the contralateral foot and leg with accompanying footdrop, incontinence, loss of coordination, impaired motor and sensory functions, and personality changes (flat affect, distractibility).

**Vertebral or basilar artery**

The patient may complain of numbness around the lips and mouth and dizziness. You may note weakness on the affected side; visual deficits, such as color blindness, lack of depth perception, and diplopia; poor coordination; dysphagia; slurred speech; amnesia; and ataxia.

**Posterior cerebral artery**

The patient may experience visual field cuts, sensory impairment, dyslexia, coma, and cortical blindness from ischemia in the occipital area. Usually, paralysis is absent.

Medical management of CVA commonly includes physical rehabilitation, dietary and drug regimens to help decrease risk factors, possibly surgery, and care measures to help the patient adapt to specific deficits, such as speech impairment and paralysis.

Depending on the cause and extent of the CVA, the patient may undergo a craniotomy to remove a hematoma, endarterectomy to remove atherosclerotic plaques from the inner arterial wall, or extracranial-intracranial bypass to circumvent an artery that is blocked by occlusion or stenosis. Ventricular shunts may be necessary to drain cerebrospinal fluid.

Medications useful in CVA include:

- anticoagulants, such as heparin, warfarin, Plavix, and ticlopidine, to reduce the risk of thrombotic stroke
- analgesics such as codeine to relieve headache that may follow hemorrhagic CVA. Usually, aspirin is contraindicated in hemorrhagic CVA because it increases bleeding tendencies, but it may be useful in preventing TIAs.

**Nursing diagnoses**

- Altered tissue perfusion (cerebral)
- Anxiety
- Impaired gas exchange
- Impaired physical mobility
- Impaired verbal communication
- Ineffective airway clearance
- Powerlessness
- Risk for aspiration
- Risk for impaired skin integrity
- Risk for infection
- Risk for injury
- Self-care deficit: Bathing or hygiene
- Self-care deficit: Dressing or grooming
- Self-care deficit: Toileting
- Self-care deficit: Sensory or perceptual alterations
- Total incontinence

**Key outcomes**

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient will remain free from injury.
- The patient will achieve as maximal independence as possible within conditions.
- The patient will maintain joint mobility and range of motion.

**Nursing interventions**

- During the acute phase, provide continuing neurologic assessment, respiratory support, continuous monitoring of vital signs, careful positioning to prevent aspiration and contractures, management of GI problems, and careful monitoring of fluid, electrolyte, and nutritional intake. Patient care must also prevent complications such as infection.
- Maintain a patient airway and oxygenation. Loosen clothing. Watch for ballooning of the cheek with respiration. The side that balloons is the side affected by the stroke. If the patient is unconscious, he could aspirate saliva, so keep him in a lateral position to allow secretions to drain naturally or suction secretions as needed. Insert an artificial airway, and start mechanical ventilation or supplemental oxygen, if necessary.
- Check vital signs and neurologic status as ordered, record observations, and report any significant changes to the doctor. Monitor blood pressure, LOC, pupillary changes, motor function (voluntary and involuntary movements), sensory function, speech, skin color, temperature, signs of increased ICP, and nuchal rigidity or flaccidity. Remember, if CVA is impending, blood pressure rises suddenly, pulse rate is rapid and bounding, and the patient may complain of headache.
- Watch for signs of pulmonary emboli, such as chest pains, shortness of breath, dusky color, tachycardia, fever, and changed sensorium. If the patient is unresponsive, monitor his arterial blood gas levels often and alert the doctor to increased partial pressure of carbon dioxide or decreased partial pressure of oxygen.
- Maintain fluid and electrolyte balance. If the patient can take liquids orally, offer them as often as fluid limitations permit. Administer I.V. fluids as ordered; never give too much too fast because this can increase ICP.
- Offer the urinal or bidet every 2 hours. If the patient is incontinent, he may need an indwelling urinary catheter, but this should be avoided if possible because of the risk of infection.
- Ensure adequate nutrition. Check for gag reflex before offering small oral feedings of semisolid foods. Place the food tray within the patient's visual field. Have the patient sit upright and tilt his head slightly forward when eating. If the patient has dysphagia or one-sided facial weakness, provide him with semisoft foods and tell him to chew on the unaffected side of his mouth. If oral feedings aren't possible, insert a nasogastric tube for tube feedings as ordered.
- Manage GI problems. Be alert for signs that the patient is straining during defecation because this increases ICP. Modify the patient's diet, administer stool softeners as ordered, and give laxatives if necessary. If the patient vomits (usually during the first few days), keep him positioned on his side to prevent aspiration.
- Provide careful mouth care. Clean and irrigate the patient's mouth to remove food particles. Care for his dentures as needed.
- Provide meticulous eye care. Remove secretions with a cotton ball and normal saline solution. Instill eyedrops as ordered. Patch the patient's affected eye if he can't close his eyelid.
- Position the patient and align his extremities correctly. Use high-topped sneakers to prevent footdrop and contracture, and use convoluted foam, flotation, or
Depending on the severity of the disease, all forms of viral encephalitis have similar clinical features. The severity of arbovirus encephalitis may range from subclinical parkinsonism, and mental deterioration may also occur. Potential complications associated with viral encephalitis include bronchial pneumonia, urine retention, urinary tract infection, pressure ulcers, and coma. Epilepsy, as a reaction to being dependent.

Protect the patient from injury. For example, keep the bed's side rails up at all times; pad the rails if the patient tends to bang them with his feet or arms. If surgery is necessary, provide preoperative and postoperative care. Monitor vital signs, fluid and electrolyte balance, and intake and output. Care for the operative area, provide pain relief, and watch for complications from the surgery.

CULTURAL TIP

Encephalitis is usually caused by a mosquito-borne or, in some areas, a tick-borne virus. Transmission by means other than arthropod bites may occur through ingestion of infected goat's milk and accidental ingestion of humans.

CULTURAL TIP

Eastern equine encephalitis can produce permanent neurologic damage and is often fatal. It occurs in the eastern regions of North, Central, and South America. Western equine encephalitis occurs throughout the western hemisphere; California encephalitis, throughout the United States; St. Louis encephalitis, in Florida and in the western and southern United States; and Venezuelan encephalitis, in South America.

Causes

Encephalitis usually results from infection with arboviruses specific to rural areas. In urban areas, encephalitis is most frequently caused by enteroviruses (coxackievirus, poliovirus, and echovirus). Other causes include herpesvirus, mumps virus, adenoviruses, and demyelinating diseases after measles, varicella, rubella, or vaccination.

Complications

Potential complications associated with viral encephalitis include bronchial pneumonia, urine retention, urinary tract infection, pressure ulcers, coma, and mental deterioration may also occur.

Assessment findings

Depending on the severity of the disease, all forms of viral encephalitis have similar clinical features. The severity of arbovirus encephalitis may range from subclinical
Guillain-Barré syndrome is an acute, rapidly progressive, and potentially fatal form of polyneuritis that causes segmented demyelination of peripheral nerves.
Guillain-Barré syndrome occurs equally in both sexes, usually between the ages of 30 and 50. It affects about 2 of every 100,000 people.

The clinical course of Guillain-Barré syndrome has three phases. The acute phase begins when the first definitive symptom develops; it ends 1 to 3 weeks later, when no further deterioration is noted. The plateau phase lasts for several days to 2 weeks and is followed by the recovery phase, which is believed to coincide with remyelination and axonal process growth. The recovery phase extends over 4 to 6 months; patients with severe disease may take up to 2 to 3 years to recover, and recovery may not be complete. The disorder is also known as infectious polyneuritis, Landry-Guillain-Barré syndrome, or acute idiopathic polyneuritis.

Causes

The precise cause of Guillain-Barré syndrome is unknown, but it’s thought to be a cell-mediated immunologic attack on peripheral nerves in response to a virus. Risk factors include surgery, rashes or swine influenza vaccination, viral illness, Hodgkin’s or some other malignant disease, and lupus erythematosus.

The major pathologic effect is segmental demyelination of the peripheral nerves, which prevents normal transmission of electrical impulses along the sensorimotor nerve roots. (See Understanding sensorimotor nerve degeneration.)

Complications

Because of the patient’s inability to use his muscles, complications can occur. These include thrombophlebitis, pressure ulcers, contractures, muscle wasting, aspiration, respiratory tract infections, and life-threatening respiratory and cardiac compromise.

Assessment findings

Most patients seek treatment when the disease is in the acute stage. Typically, the history reveals that the patient experienced a minor febrile illness (usually an upper respiratory tract infection or, less often, GI infection) 1 to 4 weeks before his current symptoms.

The patient may report feelings of tingling and numbness (paresthesia) in the legs. If the disease has progressed further, he may report that the tingling and numbness began in the legs and progressed to the arms, trunk and, finally, face. The paresthesia usually precedes muscle weakness but tends to vanish quickly; in some patients, it may never occur. Some patients may also report stiffness and pain in the back or in the calves such as a severe charley horse.

Neurologic examination uncovers muscle weakness (the major neurologic sign) and sensory loss, usually in the legs. If the disease has progressed, the weakness and sensory loss may also be present in the arms. Keep in mind that the disease progresses rapidly and that symptoms may progress beyond the legs within 24 to 72 hours. (See Testing for thoracic sensation.)

If the cranial nerves are affected—as they often are—the patient may have difficulty talking, chewing, and swallowing. Subsequent cranial nerve testing may reveal paralysis of the ocular, facial, and oropharyngeal muscles.

Muscle weakness sometimes develops in the arms first (descending type), rather than in the legs (ascending type), or in the arms and legs simultaneously. In milder forms of this disease, muscle weakness may affect only the cranial nerves or may not occur at all. Neurologic examination may reveal a loss of position sense and diminished or absent deep tendon reflexes.

Diagnostic tests

Cerebrospinal fluid (CSF) analysis may show a normal white blood cell count, an elevated protein count, and, in severe disease, increased CSF pressure. The CSF protein level begins to rise several days after the onset of signs and symptoms, peaking in 4 to 6 weeks, probably resulting from widespread inflammatory disease of the nerve roots.

Electromyography may demonstrate repeated firing of the same motor unit instead of widespread sectional stimulation.

Electrophysiologic testing may reveal marked slowing of nerve conduction velocities.

Treatment

In Guillain-Barré syndrome, treatment is primarily supportive and may require endotracheal intubation or tracheotomy if the patient has difficulty clearing secretions. Mechanical ventilation is necessary if the patient has respiratory difficulties.

Continuous electrocardiogram monitoring is necessary to identify cardiac arrhythmias. Propranolol may be administered to treat tachycardia and hypotension. Atropine may be administered to treat bradycardia. Marked hypotension may require volume replacement.

Plasmapheresis produces a temporary reduction in circulating antibodies. Now an accepted form of therapy, it’s most effective when performed during the first few weeks of the disease. The patient may receive three to five plasma exchanges.

Immune globulin I.V. can be given if plasmapheresis fails or isn’t available.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered urinary elimination
- Anxiety
- Fear
- Impaired gas exchange
- Impaired physical mobility
- Impaired verbal communication
- Ineffective breathing pattern

Key outcomes

- The patient will maintain patent airway and adequate ventilation.
- The patient will maintain respiratory rate within ±5 of baseline.
- The patient will develop alternate means of expressing himself.
- The patient will consume adequate daily calories as required.
- The patient will establish routine urinary elimination patterns.
- The patient will maintain joint mobility and range of motion.
Patient teaching

Patient teaching

Guillain-Barré syndrome attacks the peripheral nerves so that they can’t transmit messages to the brain correctly. Here’s what goes wrong:

- The myelin sheath degenerates for unknown reasons. This sheath covers the nerve axons and conducts electrical impulses along the nerve pathways. With degeneration comes inflammation, swelling, and patchy demyelination. As this disorder destroys myelin, the nodes of Ranvier (at the junctions of the myelin sheaths) widen. This delays and impairs impulse transmission along both the dorsal and the ventral nerve roots.

Because the dorsal nerve roots handle sensory function, the patient may experience sensations such as tingling and numbness when the nerve root is impaired. Similarly, because the ventral roots are responsible for motor function, impairment causes varying weakness, immobility, and paralysis.

Nursing interventions

- Monitor the patient’s vital signs and LOC.
- Continually assess the patient’s respiratory function. If respiratory muscles are weak, take serial vital capacity recordings. Use a spirometer with a mouthpiece or a face mask for bedside testing.
- Auscultate for breath sounds, turn and position the patient, and encourage coughing and deep breathing. Begin respiratory support at the first sign of dyspnea (in adults, vital capacity less than 800 ml; in children, less than 12 ml/kg of body weight) or decreasing partial pressure of oxygen in arterial blood (PaO₂).
- Monitor pulse oximetry to keep oxygen saturation above 93%.
- Obtain arterial blood gas measurements as ordered.

ALERT Because neuromuscular disease results in primary hypoventilation with hypoxemia and hypercapnea, watch for PaO₂ below 70 mm Hg, which signals respiratory failure. Be alert for confusion and tachypnea, which are signs of rising partial pressure of carbon dioxide in arterial blood.

- If respiratory failure becomes imminent, establish an emergency airway with an endotracheal tube. Be prepared to begin and maintain mechanical ventilation.
- Provide meticulous skin care to prevent skin breakdown and contractures. Establish a strict turning schedule, inspect the skin (especially sacrum, heels, and ankles) for breakdown, and reposition the patient every 2 hours. Use alternating pressure pads at points of contact.

ADVANCED PRACTICE

Testing for thoracic sensation

When Guillain-Barré syndrome progresses rapidly, test for ascending sensory loss by touching the patient or pressing his skin lightly with a pin every hour. Move systematically from the iliac crest (T12) to the scapula, occasionally substituting the blunt end of the pin to test the patient’s ability to discriminate between sharp and dull.

Using an indelible pen, mark on the patient the level of diminished sensation to measure any change. If diminished sensation ascends to T6 or higher, the patient’s intercostal muscle function (and consequently respiratory function) is likely to be impaired.

As Guillain-Barré syndrome subsides, sensory and motor weakness descend to the lower thoracic segments, heralding a return of intercostal and extremity muscle function.

DISTRIBUTION OF SPINAL NERVES

KEY: T = thoracic segments

- Perform passive range-of-motion exercises within the patient's pain limits, possibly using a Hubbard tank. Remember that the proximal muscle group of the thighs, shoulders, and trunk are the most tender and cause the most pain on passive movement and turning. When the patient’s condition stabilizes, change to gentle stretching and active assistance exercises.
- To prevent aspiration, test the gag reflex and elevate the head of the bed before giving the patient anything to eat. If the gag reflex is absent, give nasogastric feedings until the reflex returns.
- As the patient regains strength and can tolerate a vertical position, be alert for postural hypotension. Monitor blood pressure and pulse rate during tilting periods and, if necessary, apply toe-to-groin elastic bandages or an abdominal binder to prevent postural hypotension.
- Inspect the patient’s legs regularly for signs of thrombophlebitis (localized pain, tenderness, erythema, edema, positive Homans’ sign). To prevent thrombophlebitis, apply antembolism stockings and give prophylactic anticoagulants as ordered.
- If the patient has facial paralysis, give eye and mouth care every 4 hours. Protect the corneas with isotonic eyedrops and conical eye shields.
- Watch for urine retention. Measure and record intake and output every 8 hours, and offer the bedpan every 3 to 4 hours. Encourage adequate fluid intake (2 L/day [2.1 qt]) unless contraindicated. If urine retention develops, begin intermittent catheterization as ordered. Because the abdominal muscles are weak, the patient may need manual pressure on the bladder (Credé’s method) before he can urinate.
- To prevent and relieve constipation, offer prune juice and a high-fiber diet. If necessary, give daily or alternate-day suppositories (glycerin or bisacodyl) or enemas as ordered.
- If the patient is unable to communicate because of paralysis, tracheostomy, or intubation, try to establish some form of communication—for example, have the patient blink his eyes once for yes and twice for no.
- Provide diversions for the patient, such as television, family visits, or audio tapes.
- Provide emotional support to the patient and family members. Listen to their concerns. Stay with the patient during periods of severe stress.
- Administer medications as ordered. Analgesics may be prescribed to relieve muscle stiffness and spasm.

Patient teaching
Explain the disease and its signs and symptoms to the patient and family members. Explain the diagnostic tests that are to be performed.

Explain the treatments that are ordered, and tell the patient why they're necessary. For example, if the patient loses his gag reflex, tell him tube feeding is necessary to maintain nutritional status.

Advise family members to help the patient maintain mental alertness, fight boredom, and avoid depression. Suggest that they plan frequent visits, read books to the patient, or borrow library books on tape for him.

Before discharge, prepare an appropriate home plan of care. Teach the patient how to transfer from bed to wheelchair, or from wheelchair to toilet, or tub and how to walk short distances with a walker or a cane.

Instruct family members on how to help the patient eat, compensating for facial weakness, and how to help him avoid skin breakdown.

Emphasize the importance of establishing a regular bowel and bladder elimination routine.

Tell the patient to schedule physical therapy sessions.

**HUNTINGTON'S DISEASE**

In Huntington's disease (also called Huntington's chorea, hereditary chorea, chronic progressive chorea, or adult chorea), degeneration in the cerebral cortex and basal ganglia causes chronic progressive chorea (dancelike movements) and mental deterioration, ending in dementia.

Huntington's disease usually strikes people between ages 25 and 55 (the average age is 35), but 2% of cases occur in children, and 5% occur as late as age 60. Death usually results 10 to 15 years after onset, from heart failure or pneumonia. Because the disease is hereditary, it's prevalent in areas where affected families have lived for several generations.

Recent genetic studies have identified a marker for the gene linked to Huntington's disease, opening the way for the development of a predictive test for those at risk for the disease.

**Causes**

The cause of Huntington's disease is unknown. Because it's transmitted as an autosomal dominant trait, either sex can transmit and inherit it. Each child of a parent with this disease has a 50% chance of inheriting it; a child who doesn't inherit it can't pass it on to his children.

**Complications**

Potential complications include choking, aspiration, pneumonia, heart failure, and infections.

**Assessment findings**

Assessment findings vary depending on disease progression. The patient history usually shows a family history of the disorder, along with emotional and mental changes.

The onset of Huntington's disease is insidious. The patient eventually becomes totally dependent through intellectual decline, emotional disturbances, and loss of musculoskeletal control.

In the early stages, the patient is described as clumsy, irritable, or impatient and subject to fits of anger and periods of suicidal depression, apathy, or elation. As the disease progresses, family members may report that the patient's judgment and memory become impaired. Hallucinations, delusions, and paranoid thinking may occur. (In late stages, emotional symptoms may decrease, but eventually dementia does occur.) The family describes a gradual loss of intellectual ability, but the patient seems to be aware that his symptoms are the result of the disease. (Keep in mind that the dementia doesn't always progress at the same rate as the chorea.)

The patient may be described as having a ravenous appetite, especially for sweets. In late stages, the patient history may note loss of bladder and bowel control.

Inspection usually reveals choreic movements. These movements are rapid, often violent, and purposeless. In the early stages, they're unilateral and more prominent in the face and arms than in the legs. As the disease progresses, the choreic movements progress from mild fidgeting to grimacing, tongue smacking, dystarthisia (indistinct speech), athetoid movements (especially of the hands) related to emotional state, and torticollis. In later stages, the movements involve the entire body musculature. Writing and twitching are constant, speech becomes unintelligible, chewing and swallowing are difficult, and ambulation is impossible. In these late stages, the patient may appear emaciated and exhausted.

**Diagnostic tests**

Positron emission tomography and deoxyribonucleic acid analysis can detect Huntington's disease, but there is no reliable confirming test.

Helpful tests include magnetic resonance imaging, which shows characteristic butterfly dilation of the brain's lateral ventricles, and computed tomography scanning, which shows brain atrophy.

**Treatment**

Because there is no known cure for Huntington's disease, treatment is supportive, protective, and based on the patient's symptoms. Tranquilizers, as well as chlorpromazine, haloperidol, or imipramine, help control choreic movements, but they can't stop mental deterioration. They also alleviate discomfort and depression but increase patient rigidity. To control choreic movements without rigidity, choline may be prescribed.

Psychotherapy to decrease anxiety and stress may also be helpful. The patient may require institutionalization because of mental deterioration.

**Nursing diagnoses**

- Altered health maintenance
- Anxiety
- Chronic low self-esteem
- Impaired physical mobility
- Impaired verbal communication
- Risk for aspiration
- Risk for infection
- Risk for injury
- Self-care deficit
- Total incontinence

**Key outcomes**

- The patient will maintain patent airway without evidence of aspiration.
- The patient will maintain joint mobility and range of motion.
- The patient will remain free from signs and symptoms of infection.
- The patient will express positive feelings about himself.
- The patient will perform activities of daily living within confines of the disorder.
- The patient will develop alternative means of communication.

**Nursing interventions**

- Provide psychological support to the patient and family members, and listen to their fears and concerns. Stay with the patient during especially stressful periods. Answer questions honestly.
- Identify the patient's self-care deficits each time he's admitted to the facility. Provide physical support by attending to his basic needs, such as hygiene, skin care, bowel and bladder care, and nutrition. Increase this support as mental and physical deterioration make him increasingly immobile.
Potential complications of meningitis include visual impairment, optic neuritis, cranial nerve palsies, deafness, personality change, headache, paresis or paralysis.
endocarditis, coma, vasculitis, and cerebral infarction. Children may develop sensory hearing loss, epilepsy, mental retardation, hydrocephalus, or subdural effusions.

Assessment findings

The cardinal signs of meningitis are those of infection and increased intracranial pressure (ICP).

The patient history may detail headache, stiff neck and back, malaise, photophobia, chills and, sometimes, vomiting, twitching, and seizures. The patient or a family member may also report altered level of consciousness (LOC), such as confusion and delirium. Vital signs may reveal fever. (Vomiting and fever occur more often in children than in adults.) In addition, the history for an infant may list fretfulness and refusal to eat.

<table>
<thead>
<tr>
<th>Two telltale signs of meningitis</th>
</tr>
</thead>
<tbody>
<tr>
<td>A positive response to the following tests helps establish a diagnosis of meningitis.</td>
</tr>
<tr>
<td><strong>Brudzinski’s sign</strong></td>
</tr>
<tr>
<td>To test for this sign, place the patient in a dorsal recumbent position, and then put your hands behind his neck and bend it forward. Pain and resistance may indicate meningeal inflammation, neck injury, or arthritis. But if the patient also flexes the hips and knees in response to this manipulation, chances are he has meningitis.</td>
</tr>
<tr>
<td><strong>Kernig’s sign</strong></td>
</tr>
<tr>
<td>To test for this sign, place the patient in a supine position. Flex his leg at the hip and knee, and then straighten the knee. Pain or resistance points to meningitis.</td>
</tr>
</tbody>
</table>

In pneumococcal meningitis, the patient history may uncover a recent lung, ear, or sinus infection or endocarditis. It may also reveal the presence of other conditions, such as alcoholism, sickle cell disease, basal skull fracture, recent splenectomy, or organ transplant.

In H. influenzae meningitis, the patient history may reveal a recent respiratory tract or ear infection.

Physical findings vary, depending on the severity of the meningitis. You may note opisthotonus, (a spasm in which the back and extremities arch backward so that the body rests on the head and heels), a sign of meningeal irritation. In meningococcal meningitis, you may see a petechial, purpuric, or ecchymotic rash on the lower part of the body.

Neurologic examination may uncover other indications of meningeal irritation, including positive Brudzinski’s and Kernig’s signs and exaggerated and symmetrical deep tendon reflexes. It may also reveal altered LOC, ranging from confusion or delirium to deep stupor or coma. (See Two telltale signs of meningitis.)

Vision testing may demonstrate diplopia and other visual problems. Ophthalmoscopic examination may show papilledema (another sign of increased ICP), but this is rare.

Diagnostic tests

Lumbar puncture shows typical cerebrospinal fluid (CSF) findings associated with meningitis (elevated CSF pressure, cloudy or milky white CSF, high protein level, positive Gram stain and culture that usually identifies the infecting organism unless it’s a virus, and depressed CSF glucose concentration).

Chest X-rays are especially important because they may reveal pneumonitis or lung abscess, tubercular lesions, or granulomas secondary to fungal infection. Sinus and skull films may help identify the presence of cranial osteomyelitis, paranasal sinusitis, or skull fracture.

White blood cell count usually indicates leukocytosis, and serum electrolyte levels often are abnormal.

Computed tomography scanning can rule out cerebral hematoma, hemorrhage, or tumor.

Treatment

Medical management of meningitis includes appropriate antibiotic therapy and vigorous supportive care.

Usually, I.V. antibiotics are given for at least 2 weeks, followed by oral antibiotics. Such antibiotics include penicillin G, ampicillin, or nafcillin. If the patient is allergic to penicillin, anti-infective therapy includes tetracycline, chloramphenicol, or kanamycin. Other drugs include a cardiac glycoside such as digoxin to control arrhythmias, mannitol to decrease cerebral edema, an anticonvulsant (usually given I.V.) or a sedative to reduce restlessness, and aspirin or acetaminophen to relieve headache and fever.

Supportive measures consist of bed rest, hypothermia, and fluid therapy to prevent dehydration. Isolation is necessary if nasal cultures are positive. Treatment
likely to recover than those who don't. Even without necrosis, residual neurologic deficits usually persist after recovery. Patients who develop spastic reflexes early in the course of the illness are more likely to benefit from early and aggressive rehabilitation than those who develop them later. The prognosis depends on the severity of cord damage and prevention of complications. If spinal cord necrosis occurs, the prognosis for complete recovery is poor.

Acute transverse myelitis, which affects the entire thickness of the spinal cord, produces both motor and sensory dysfunction. This form of myelitis can attack any level of the spinal cord, causing partial destruction or scattered lesions.

**Meningitis and acute transverse myelitis**

Inflammation of the spinal cord (myelitis) can result from several diseases. Poliomyelitis affects the cord's gray matter and produces motor dysfunction; leukomyelitis affects only the white matter and produces sensory dysfunction. These types of myelitis can attack any level of the spinal cord, causing partial destruction or scattered lesions.

**Nursing diagnoses**
- Anxiety
- Hyperthermia
- Impaired gas exchange
- Pain
- Risk for fluid volume deficit
- Risk for impaired skin integrity

**Key outcomes**
- The patient will maintain adequate ventilation.
- The patient will exhibit temperature within normal range.
- The patient will express feelings of comfort and relief of pain.
- The patient will maintain fluid volume within normal range.
- The patient's skin integrity will remain intact.

**Nursing interventions**
- Maintain respiratory isolation for 24 hours after the start of antibiotic therapy. Discharges from the nose and the mouth are considered infectious. Follow strict aseptic technique when treating patients with head wounds or skull fractures.
- Continually assess the patient's clinical status, including neurologic function and vital signs. Monitor for changes in LOC and signs of increased ICP (plucking at the bedcovers, vomiting, seizures, and a change in motor function and vital signs). Also watch for signs of cranial nerve involvement (ptosis, strabismus, diplopia).
- Watch for signs of deterioration. Be especially alert for a temperature increase, deteriorating LOC, onset of seizures, and altered respirations, all of which may signal an impending crisis.
- Obtain arterial blood gas measurements, as ordered, and administer oxygen as required to maintain partial pressure of oxygen at desired levels. If necessary, maintain the patient on mechanical ventilation and care for his endotracheal tube or tracheostomy.
- Monitor fluid balance. Maintain adequate fluid intake to avoid dehydration, but avoid fluid overload because of the danger of cerebral edema. Measure central venous pressure and intake and output accurately.
- Administer prescribed medications, and note their effects. Watch for adverse reactions.
- Position the patient carefully to prevent joint stiffness and neck pain. Turn him often, according to a planned positioning schedule. Assist with range-of-motion exercises.
- Maintain adequate nutrition. You may need to provide small, frequent meals or to supplement these meals with nasogastric tube or parenteral feedings.
- To prevent constipation and minimize the risk of increased ICP resulting from straining at stool, give the patient a mild laxative or stool softener as ordered.
- Provide mouth care regularly.
- Ensure the patient's comfort, and maintain a quiet environment. Darkening the room may decrease photophobia. Relieve headache with a nonnarcotic analgesic, such as aspirin or acetaminophen, as ordered. (Narcotics interfere with accurate neurologic assessment.)
- Provide reassurance and support. The patient's illness and frequent lumbar punctures may frighten him. If he's delirious or confused, attempt to reorient him often. Reassure family members that the delirium and behavior changes caused by meningitis usually disappear. If a severe neurologic deficit appears permanent, refer the patient to a rehabilitation program as soon as the acute phase of this illness has passed.

**Patient teaching**
- Inform the patient and family members of the contagion risks, and tell them to notify anyone who comes into close contact with the patient. Such people require antimicrobial prophylaxis and immediate medical attention if fever or other signs of meningitis develop.
- To help prevent the development of meningitis, teach patients with chronic sinusitis or other chronic infections the importance of proper medical treatment.

**ADVANCED PRACTICE**

**Assessing for myelitis**

In poliomyelitis, assessment findings vary with the type. In abortive poliomyelitis, the patient may report headache, vomiting, diarrhea, constipation, and sore throat. Vital signs may reveal fever. Neurologic assessment is normal. Signs of central nervous system involvement are absent.

In nonparalytic poliomyelitis, the patient history notes complaints of headache, neck, back, abdominal, and extremity pain as well as vomiting, lethargy, and irritability. Palpation may disclose continuous muscle spasms in the extensor muscles of the neck and back and often in the hamstring and other muscles. The muscles may also be tender on palpation. A vital signs check detects fever.

In paralytic poliomyelitis, the patient history may reveal that the patient had a fever and a minor respiratory illness several days before development of poliomyelitis. The patient usually explains that the fever returned accompanied by cramping muscle pain and spasm and twitching in the affected parts.

The patient may develop spinal poliomyelitis, bulbar poliomyelitis, or both. In spinal poliomyelitis, neurologic assessment finds weakness or paralysis of the muscles supplied by the affected spinal nerves. Paralysis of one leg commonly occurs in children under age 5. In patients ages 5 to 15, weakness of one arm and paraplegia are common. In adults, quadriplegia is more likely. You’ll also find deep tendon reflexes diminished or lost, often asymptomatically, in areas of involvement.

In bulbar poliomyelitis, the patient may report difficulty chewing, inability to swallow or expel saliva, and regurgitation of fluids through the nose. As the patient speaks, you may notice a nasal voice and dysphonia. Neurologic assessment may reveal weakness of the facial, sternocleidomastoid, and trapezius muscles.

In myelitis caused by herpesvirus type 2 infection in the genital and perineal region, neurologic examination usually finds a paralyzed sphincter (bladder or anal).

In acute transverse myelitis, patient history reveals a rapid onset with motor and sensory dysfunction below the level of spinal cord damage appearing in 1 to 2 days. The patient may report that he had a respiratory tract infection just before the onset of the disorder.

Acute transverse myelitis, which affects the entire thickness of the spinal cord, produces both motor and sensory dysfunction. This form of myelitis, which has a rapid onset, is the most devastating.

The prognosis depends on the severity of cord damage and prevention of complications. If spinal cord necrosis occurs, the prognosis for complete recovery is poor. Even without necrosis, residual neurologic deficits usually persist after recovery. Patients who develop spastic reflexes early in the course of the illness are more likely to recover than those who don't.
Causes

Myelitis may result from poliovirus, herpes zoster, herpesvirus B, or rabies virus; disorders that cause meningeal inflammation, such as syphilis, abscesses and other suppurative conditions, and tuberculosis; smallpox or polio vaccination; parasitic and fungal infections; and chronic adhesive arachnoiditis.

Certain toxic agents (carbon monoxide, lead, and arsenic) can cause a type of myelitis in which acute inflammation (followed by hemorrhage and, possibly, necrosis) destroys the entire circumference (myelin, axis cylinders, and neurons) of the spinal cord.

Acute transverse myelitis has several causes. It often follows acute infectious diseases, such as measles and pneumonia (the inflammation occurs after the infection has subsided), and primary infections of the spinal cord itself, such as syphilis and acute disseminated encephalomyelitis. Acute transverse myelitis can accompany demyelinating diseases, such as acute multiple sclerosis, and inflammatory and necrotizing disorders of the spinal cord such as hematomyelia.

Complications

Common complications include hypertension, urinary tract infection, urethritis, pneumonia, skeletal and smooth-muscle deformities, myocarditis, and paralytic ileus.

Assessment findings

In all types of myelitis, the extent of neurologic deficit depends on the level of the spinal cord affected. (See Assessing for myelitis.)

Neurologic examination may reveal flaccid paralysis of the legs, which the patient occasionally reports as beginning in just one leg. This paralysis is often accompanied by loss of sensory and sphincter function. The patient may explain that sensory loss followed pain in the legs or trunk.

Reflexes may be absent in the early stages but may reappear later. Neurologic examination almost always reveals normal arm function. Transverse myelitis rarely involves the arms. If spinal cord damage is severe, the patient may experience shock (hypotension and hyperthermia).

Diagnostic tests

Diagnostic evaluation must rule out spinal cord tumor and identify any underlying infection.

White blood cell count may be normal or slightly elevated; cerebrospinal fluid analysis may show normal or increased lymphocyte and protein levels without isolating the causative agent.

Throat washings may reveal the causative virus in patients suspected of having poliomyelitis. Computed tomography scanning or magnetic resonance imaging is useful to rule out spinal cord tumor.

Treatment

In myelitis, treatment is supportive and focused on relieving the patient's symptoms. An underlying bacterial infection requires appropriate treatment.

Nursing diagnoses

- Anxiety
- Body image disturbance
- Impaired gas exchange
- Impaired physical mobility
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient will maintain patent airway without risk of aspiration.
- The patient will maintain adequate ventilation.
- The patient will maintain joint mobility and range of motion.
- The patient will express feelings of comfort and decreased pain.
- The patient will express positive feelings about himself.

Nursing interventions

- Provide psychological support to the patient and family members. Encourage them to express their concerns, and answer their questions honestly. Allow the patient to participate in care planning as appropriate.
- Maintain the patient in a comfortable position as much as possible.
- Prevent contracture development in a patient with paralysis by using footboards and light splints. Perform passive range-of-motion exercises.
- Frequently assess vital signs. Watch carefully for signs of shock (hypotension and diaphoresis).
- Perform comfort measures such as massage for the patient with muscle spasms. Administer analgesics as ordered.
- Watch for signs of urinary tract infection if the patient has an indwelling urinary catheter.
- Prevent skin infections and pressure ulcers with meticulous skin care. Check pressure points often and keep the patient's skin clean and dry; use a low-air-loss bed, foam pad, or other pressure-relieving device. Turn the patient every 2 hours.
- Initiate rehabilitation as soon as the patient passes the acute stage of the disorder. For example, as soon as the fever subsides, begin early mobilization and active exercises as directed by the physical therapist.
- If the patient has trouble dealing with body image changes, point out to him the actions that he performs well, providing encouragement and support whenever possible.
- Watch for problems that can develop, such as respiratory muscle paralysis in the patient with bulbary poliomyelitis. Provide oxygen and mechanical ventilation as necessary.

Patient teaching

- Explain the disorder to the patient and family members. Tell them about diagnostic tests. Be sure that the patient and family members understand the possible problems that may follow the acute phase of the disorder.
- Explain the treatments, such as physical therapy and bowel and bladder training, to help the patient recover as much independence as possible.
- As appropriate, refer the patient and family members to the social service department and to home health care agencies for assistance with care after discharge.

PARKINSON'S DISEASE

Named for the English doctor who first accurately described the disease in 1817, Parkinson's disease characteristically produces progressive muscle rigidity, akinesia, and involuntary tremors. Deterioration often progresses, culminating in death, which usually results from aspiration pneumonia or some other infection.

Parkinson's disease is also called parkinsonism, paralysis agitans, or shaking palsy. It's one of the most common crippling diseases in the United States. It affects men more often than women and usually occurs in middle age or later. Due to advances in treatment of complications, increased patient longevity is more common.
Tricyclic antidepressants may be given to decrease the depression that often accompanies the disease. 

Physical therapy complements drug treatment and neurosurgery to maintain the patient's normal muscle tone and function. Appropriate physical therapy includes both active and passive range-of-motion exercises, routine daily activities, walking, and baths and massage to help relax muscles. 

When drug therapy fails, stereotaxic neurosurgery sometimes offers an effective alternative. In this procedure, electrical coagulation, freezing, radioactivity, or ultrasound destroys the ventrolateral nucleus of the thalamus to prevent involuntary movement. Such neurosurgery is most effective in comparatively young, otherwise healthy people with unilateral tremor or muscle rigidity. Like drug therapy, neurosurgery is a palliative measure that can only relieve symptoms.

No cure exists for Parkinson's disease, so the goal of treatment is to relieve symptoms and keep the patient functional as long as possible. Treatment consists of drugs, physical therapy and, in severe disease unresponsive to drugs, stereotaxic neurosurgery. 

Drug therapy usually includes levodopa, a dopamine replacement that is most effective for the 1st few years after it's initiated. The drug is given in increasing doses until signs and symptoms are relieved or adverse reactions appear. Because adverse effects can be serious, levodopa is frequently given in combination with carbidopa (a dopa-decarboxylase inhibitor) to halt peripheral dopamine synthesis. The patient may receive bromocriptine as an additive to reduce the levodopa dose. When levodopa is ineffective or too toxic, alternative drug therapy includes anticholinergics (such as trihexyphenidyl or benzotropine) and antihistamines (such as diphenhydramine).

Antihistamines may help decrease tremors because of their central anticholinergic and sedative effects. Anticholinergics may be used to control tremors and rigidity. They may also be used in combination with levodopa. 

Aramantadine, an antiviral agent, is used early in treatment to reduce rigidity, tremors, and akinesia. Selegiline, an enzyme-inhibiting agent, allows conservation of dopamine and enhances the therapeutic effect of levodopa.

Research in oxidative stress theory has caused a controversy in drug therapy for Parkinson's disease. Although levodopa and carbidopa has traditionally been a first-line drug for management, it's been associated with an acceleration of the disease process. Selegiline following levodopa and carbidopa may be more effective. 

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Tricyclic antidepressants may be given to decrease the depression that often accompanies the disease.
Neurologic examination usually is normal except for hyperreflexia. Signs of increased ICP are rare. Pupils are usually reactive, and ophthalmoscopic examination may reveal diaphoresis and a child who appears healthy but may be agitated, confused, or combative. Jaundice is usually absent. The liver isn't usually palpable. Vital signs may include a low-grade fever or normal temperature, slight tachycardia, rapid respirations, and a normal blood pressure. Inspection may reveal intractable vomiting and progressive changes in level of consciousness, from drowsiness and lethargy to stupor and coma.

The severity of the child's signs and symptoms varies with the degree of encephalopathy and cerebral edema. Assessment findings

**Causes**

The cause of Reye's syndrome is unknown, but viral and toxic agents, especially salicylates, have been implicated. Studies have proven a relation between aspirin administration during a viral infection and onset of Reye's syndrome. Since this finding was published, pediatric use of aspirin has declined and Reye's syndrome has become less common. (See Understanding Reye's syndrome.)

**Complications**

Increased ICP is the worst complication of Reye's syndrome. The child's ICP is commonly so fragile that even standard nursing care, such as turning and bathing the child, may precipitate a large increase in ICP.

Other possible complications include respiratory alkalosis and subsequent impaired gas exchange, respiratory arrest, and decreased cardiac output.

**Assessment findings**

The severity of the child's signs and symptoms varies with the degree of encephalopathy and cerebral edema. Most commonly, the patient history reveals a viral infection followed by a brief period of several days during which the child seems to recover. Later, he develops intractable vomiting and progressive changes in consciousness, from drowsiness and lethargy to stupor and coma.

Vital signs may include a low-grade fever or normal temperature, slight tachycardia, rapid respirations, and a normal blood pressure. Inspection may reveal diaphoresis and a child who appears healthy but may be agitated, confused, or combative. Jaundice is usually absent. The liver isn't usually palpable.

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reveals no evidence of papilledema.

If the child is assessed late in the disease, respiratory distress (progressing from hyperventilation to Cheyne-Stokes and apneic respirations) is usually evident. Then, as the child passes into coma, he may develop unilateral or bilateral fixed and dilated pupils (with severe encephalopathy), seizures, and decorticate or decerebrate posturing.

Diagnostic tests

Laboratory tests disclose elevated serum ammonia levels; normal or (in 15% of cases) low serum glucose levels; and increased serum fatty acid and lactate levels. Liver function studies indicate aspartate aminotransferase and alanine aminotransferase at twice the normal levels. Bilirubin levels are normal.

Coagulation studies demonstrate increased prothrombin time and partial thromboplastin time.

Liver biopsy reveals fatty droplets uniformly distributed throughout liver cells.

Cerebrospinal fluid (CSF) analysis shows a white blood cell count of less than 10/mm³; coma causes increased CSF pressure.

Treatment

In Reye's syndrome, treatment depends on the disease's stage and must be started as soon as Reye's syndrome is diagnosed because the disease progresses rapidly. Initially, therapy consists of I.V. administration of glucose to prevent onset of coma. Other treatments include airway maintenance, adequate oxygenation, and control of cerebral edema. (See Reye's syndrome: Stages and treatment.)

Nursing diagnoses

- Altered tissue perfusion (cerebral)
- Anxiety
- Fear
- Impaired gas exchange
- Impaired physical mobility
- Ineffective breathing pattern
- Risk for impaired skin integrity

Key outcomes

- The patient will maintain respiratory rate within ±5 of baseline.
- The patient will maintain adequate ventilation.
- The patient will maintain orientation to environment without evidence of deficit.
- The patient will maintain joint mobility and range of motion.
- The patient will maintain skin integrity.

Nursing interventions

- Provide emotional and psychological support to the child, as appropriate, and family members. Listen to their concerns, and stay with them during periods of acute stress.
- Continuously monitor vital signs, and assess the child's level of consciousness. Watch for increasing lethargy. Immediately report any signs of coma. Continuously assess the child for loss of reflexes and signs of flaccidity.

PATHOPHYSIOLOGY

Understanding Reye's syndrome

In Reye's syndrome, damaged hepatic mitochondria disrupt the urea cycle, which normally changes ammonia to urea for its excretion from the body. This results in hyperammonemia, hypoglycemia, and an increase in serum short-chain fatty acids, leading to encephalopathy. As the ammonia level increases, the brain, a secondary site of urea metabolism, swells markedly. At the same time, fatty infiltration occurs in renal tubular cells, neuronal tissue, and muscle tissue, including the heart.

- Anticipate the possible need for intubation and mechanical ventilation to help control increasing ICP and maintain adequate oxygenation. Keep the necessary supplies available. If mechanical ventilation is begun, be prepared to administer a paralyzing agent such as pancuronium I.V. and an analgesic as ordered.
- Keep the head of the bed elevated at a 30-degree angle (if the patient's blood pressure tolerates it) to increase venous outflow and decrease ICP.
- Monitor ICP and report changes.
- Monitor cardiovascular status with a pulmonary artery catheter or central venous line.
- Administer ordered I.V. fluids and medications as directed. Monitor the child for the desired effect. As ordered, give mannitol I.V., thiopental I.V., or glycerol by nasogastric tube to control ICP.
- Maintain seizure precautions during the acute stage; seizures may occur at any time.
- Hyperventilate the child with 100% oxygen before suctioning to forestall precipitous falls in partial pressure of oxygen in arterial blood (PaO₂) and increases in partial pressure of carbon dioxide in arterial blood (PaCO₂), either of which may lead to sudden changes in ICP.
- If the child begins to recover from the illness, reorient him as often as necessary because he usually can't remember anything that occurred during the acute stage of the illness. Be sure to explain all procedures to the child to decrease his anxiety. Encourage the parents to bring familiar things from home and to spend as much time as possible with their child.

ADVANCED PRACTICE

Reye's syndrome: Stages and treatment

Each stage of Reye's syndrome presents its own set of signs and symptoms, which require appropriate medical treatments and nursing interventions as outlined below.

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AMYOTROPHIC LATERAL SCLEROSIS

Amyotrophic lateral sclerosis (ALS) is the most common motor neuron disease of muscular atrophy. It's also known as Lou Gehrig's disease (after a well-known baseball player who died of the disease in 1941). ALS is a chronic, progressive, and debilitating disease that is invariably fatal. It's characterized by progressive degeneration of the anterior horn cells of the spinal cord and cranial nerves and of the motor nuclei in the cerebral cortex and corticospinal tracts.

ALS is about three times more common in men than in women. Generally, ALS affects people ages 40 to 70. Most patients with ALS die after about 3 years, but some may live as long as 10 to 15 years. Death usually results from a complication, such as aspiration pneumonia or respiratory failure.

Causes

The exact cause of ALS is unknown, but about 10% of ALS patients inherit the disease as an autosomal dominant trait. ALS may also be caused by a virus that creates metabolic disturbances in motor neurons or by immune complexes such as those formed in autoimmune disorders.

Precipitating factors that can cause acute deterioration include severe stress, such as myocardial infarction, traumatic injury, viral infections, and physical exhaustion.

Complications

Common complications of ALS include respiratory tract infections, such as pneumonia, respiratory failure, and aspiration, and complications of physical immobility, such as pressure ulcers and contractures.

Assessment findings

Signs and symptoms of ALS depend on the location of the affected motor neurons and the severity of the disease. Keep in mind that muscle weakness, atrophy, and fasciculations are the principal symptoms of the disorder, the disease may begin in any muscle group and, eventually, all muscle groups become involved. Unlike other degenerative disorders such as Alzheimer's disease, ALS doesn't affect mental function.

The patient history may reveal other family members with ALS if the problem was inherited. In the early disease stages, the patient may report asymmetrical weakness first noticed in one limb. He also usually reports fatigue and easy cramping in the affected muscles. Inspection may reveal fasciculations in the affected muscles if
these muscles aren’t concealed by adipose tissue and muscle atrophy. Fasciculations and atrophy are most obvious in the feet and hands. As the disease progresses, the patient may report progressive weakness in muscles of the arms, legs, and trunk. Inspection reveals atrophy and fasciculations. Neurologic examination often reveals brisk and overactive stretch reflexes. Muscle strength tests confirm the reported muscle weakness. When the disease progresses to involve the brain stem and the cranial nerves, the patient has difficulty talking, chewing, swallowing and, ultimately, breathing. In these patients, auscultation may reveal decreased breath sounds. In some patients (about 25%), muscle weakness begins in the musculature supplied by the cranial nerves. When this occurs, initial patient history reveals difficulty talking, swallowing, and breathing. Occasionally, the patient may report choking. Inspection may reveal some shortness of breath and, occasionally, drooling.

**Diagnostic tests**

Although no diagnostic tests are specific to this disease, the following tests may aid in its diagnosis.

**HOME CARE**

**Modifying the home for a patient with ALS**

To help your patient with ALS live safely at home, follow these guidelines:

- Explain basic safety precautions, such as keeping stairs and pathways free of clutter; using nonskid mats in the bathroom and in place of loose throw rugs; keeping stairs well lit; installing handrails in stairwells and the shower, tub; and toilet areas; and removing electrical and telephone cords from traffic areas.
- Discuss the need for rearranging the furniture, moving items in or out of the patient’s care area, and obtaining such equipment as a hospital bed, a commode, or oxygen equipment.
- Recommend devices to ease the patient’s and caregiver’s work, such as extra pillows or a wedge pillow to help the patient sit up, a draw sheet to help him move up in bed, a lap tray for eating, or a bell for calling the caregiver.
- Help the patient adjust to changes in the environment. Encourage independence.
- Advise the patient to keep a suction machine handy to reduce the fear of choking due to secretion accumulation and dysphagia. Teach him to suction himself.

Electromyography may show abnormalities of electrical activity of involved muscles. Nerve conduction studies are usually normal.

**Treatment**

ALS has no cure. Treatment, which is supportive and based on the patient’s symptoms, may include diazepam, dantrolene, or baclofen for spasticity and quinidine for relief of painful muscle cramps that occur in some patients. I.V. or intrathecal administration of thyrotropin-releasing hormone temporarily improves motor function in some patients but has no long-term benefits. Klonopin or inderal may be given for cerebellar dysfunction. Rehabilitative measures can help patients function effectively for a longer period, and mechanical ventilation can help them survive longer.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anticipatory grieving
- Anxiety
- Hopelessness
- Impaired physical mobility
- Impaired verbal communication
- Ineffective airway clearance
- Ineffective breathing pattern
- Ineffective family coping
- Knowledge deficit
- Risk for impaired skin integrity
- Risk for infection
- Self-care deficit: Bathing or hygiene
- Self-care deficit: Dressing or grooming
- Self-care deficit: Feeding

**Key outcomes**

- The patient will maintain a patent airway and adequate ventilation.
- The patient will maintain orientation to environment without evidence of deficit.
- The patient will maintain joint mobility and range of motion.
- The patient will consume adequate daily calories as required.
- The patient and family members will seek support systems and exhibit adequate coping behaviors.
- The patient will remain free from signs and symptoms of infection.

**Nursing interventions**

- Provide emotional and psychological support to the patient and family members. Stay with the patient during periods of severe stress and anxiety. Keep in mind that because mental status remains intact while progressive physical degeneration takes place, the patient acutely perceives every change in his condition.
- Implement a rehabilitation program designed to help the patient maintain his independence as long as possible.
- Have the patient perform active exercises and range-of-motion exercises on unaffected muscles to help strengthen these muscles. Stretching exercises are also helpful.
- Depending on the patient’s muscular capacity, assist with bathing, personal hygiene, and transfers from wheelchair to bed. Help establish a regular bowel and bladder elimination routine.
- To prevent skin breakdown, provide good skin care when the patient's mobility decreases. Turn him often, keep his skin clean and dry, and use pressure-reducing devices such as an alternating air mattress.
- Help the patient obtain equipment, such as a walker or a wheelchair, when this becomes necessary.
- If the patient can’t talk, provide an alternate means of communication, such as message boards, eye blinks for yes and no, or a computer.
- Administer ordered medications as necessary to relieve the patient’s symptoms. Check with the pharmacist to see if tablets can be crushed or capsules opened and mixed with semisolid food for the patient who has dysphagia.
- Have the patient with breathing difficulty perform deep-breathing and coughing exercises. Suctioning, chest physiotherapy, and incentive spirometry can also help.
- If the patient chooses to use mechanical ventilation to assist with his breathing, provide necessary care. Carefully assess the patient with respiratory involvement for infection because respiratory complications may be fatal.
- If the patient has trouble swallowing, give him soft, semisolid foods and position him upright during meals. Have suctioning equipment available to prevent aspiration. Use a soft cervical collar to help the patient hold his head upright if he has difficulty doing so. Gastrostomy and nasogastric tube feedings may be necessary if he can no longer swallow.

**Patient teaching**

- Teach the patient and family members about ALS and its signs and symptoms. Explain that this is a progressive, incurable disease, but reassure the patient that there are treatments to make him more comfortable and to help him stay independent and live at home as long as possible. (See Modifying the home for a patient with ALS.)
Teach the patient who has trouble chewing to cut up his food or mince food in a blender or food processor. Suggest adding baby cereal to minced foods to help thicken them.

Urge the caregiver to take breaks from patient care; recommend agencies or support personnel for respite care.

Refer the patient and family to a local ALS support group. Prepare them for his eventual death, and help them grieve.

**Multiple Sclerosis**

Multiple sclerosis (MS) is a chronic disease caused by progressive demyelination of the white matter of the brain and spinal cord. These sporadic patches of demyelination in the central nervous system (CNS) cause widespread and varied neurologic dysfunction. (See *When myelin breaks down.*)

MS is a major cause of chronic disability in young adults ages 20 to 40. Exacerbations and remissions characterize it. MS may progress rapidly, causing death within months or disability by early adulthood. The prognosis varies; about 70% of patients lead active, productive lives with prolonged remissions.

**Pathophysiology**

Myelin plays a key role in speeding electrical impulses to the brain for interpretation. A lipoprotein complex formed of glial cells or oligodendrocytes, the myelin sheath protects the neuron's long nerve fiber (the axon) much like the insulation on an electrical wire. Its high electrical resistance and low capacitance allow the myelin sheath to permit sufficient conduction of nerve impulses from one node of Ranvier to the next.

Myelin is susceptible to injury by hypoxemia, toxic chemicals, vascular insufficiency, and autoimmune responses. As a result, the myelin sheath becomes inflamed and the membrane layers break down into smaller components that become well-circumscribed plaques (filled with microglial elements, macroglia, and lymphocytes). This process is called demyelination.

The damaged myelin sheath impairs normal conduction, causing partial loss or dispersion of the action potential and consequent neurologic dysfunction.

New evidence of nerve fiber loss may explain the invisible neurologic deficits experienced by many patients with multiple sclerosis. The axons control the presence or absence of function. Loss of myelin doesn't correlate with loss of function.

**Advanced Practice**

Multiple sclerosis (MS) may be described in various terms:

- **Relapsing-remitting**: clear relapses (or acute attacks or exacerbations) with full recovery and lasting disability. Between the attacks there is no worsening of the disease.
- **Primary progressive**: steady progression or worsening of the disease from the onset with minor recovery or plateaus. This form is uncommon and may involve different brain and spinal cord damage than other forms.
- **Secondary progressive**: begins as a pattern of clear-cut relapses and recovery but becomes steady progressive and worsens between acute attacks.
- **Progressive relapsing**: steadily progressive from the onset but also has clear, acute attacks. This form is rare. In addition, differential diagnosis must rule out spinal cord compression, foramen magnum tumor (which may mimic the exacerbations and remission of MS), multiple small strokes, syphilis or another infection, thyroid disease, and chronic fatigue syndrome.

The incidence of MS is highest in women and among people in northern urban areas and higher socioeconomic groups. Incidence is low in Japan. A family history of MS increases the risk, as does living in a cold, damp climate.

**Causes**

The exact cause of MS is unknown but may be a slowly acting viral infection, an autoimmune response of the nervous system, or an allergic response. Other possible factors include trauma, anoxia, toxins, nutritional deficiencies, vascular lesions, and anorexia nervosa, all of which may help destroy axons and the myelin sheath.

Emotional stress, overwork, fatigue, pregnancy, or acute respiratory tract infections may precede the onset of this illness. Genetic factors may also be involved.

**Complications**

In MS, complications include injuries from falls, urinary tract infections, constipation, joint contractures, pressure ulcers, rectal distention, and pneumonia.
Assessment findings

Clinical findings in MS correspond to the extent and site of myelin destruction, extent of remyelination, and adequacy of subsequent restored synaptic transmission. Symptoms may be transient or may last for hours or weeks. They may vary from day to day, be unpredictable, and be difficult for the patient to describe. In most patients, visual problems and sensory impairment, such as burning, pins and needles, and tingling sensations are the first signs that something might be wrong.

The patient history commonly reveals initial visual problems and sensory impairment such as paresthesia. After the initial episode, findings may vary widely and include blurred vision or diplopia, urinary problems, emotional lability and, possibly, dysphagia.

As the patient speaks, you may notice poorly articulated speech. Neurologic examination and muscle function tests may reveal muscle weakness of the involved area and spasticity, hyperreflexia, intention tremor, gait ataxia, and paralysis, ranging from monoplegia to quadriplegia. Visual examination may reveal nystagmus, scotoma, optic neuritis, or ophthalmoplegia. (See Describing multiple sclerosis.)

ASSESSMENT TIP The patient with MS may present with various signs and symptoms. Characteristic changes to look for in your assessment include:

- motor disturbances—spasticity, fatigue, bladder and bowel problems, sensory symptoms, and cognitive and motor dysfunction.
- Cognitive disturbances—poorly articulated speech, scanning speech, or dysarthria disturbances.
- Bladder problems—sensory symptoms, and cognitive and motor dysfunction.
- Motor dysfunction—weakness, paralysis ranging from monoplegia to quadriplegia, spasticity, hyperreflexia, intention tremor, and gait ataxia.
- Urinary disturbances—Incontinence, frequency, urgency, and frequent urinary infections.
- Bowel disturbances— involuntary evacuation or constipation.
- Fatigue—often the most disabling symptom.
- Ocular disturbances—optic neuritis, diplopia, ophthalmoplegia, blurred vision, and nystagmus.

In addition, clinical effects may be so mild that the patient is unaware of them or so intense that they're disabling.

Diagnostic tests

This difficult diagnosis may require years of testing and observation. The following tests help diagnose MS:

- **EEG** shows abnormalities in one-third of patients.
- Cerebrospinal fluid analysis reveals elevated immunoglobulin G (IgG) levels but normal total protein levels. Elevated IgG levels are significant only when serum gamma globulin levels are normal, and they reflect hyperactivity of the immune system due to chronic demyelination. The white blood cell count may be slightly increased.

ADVANCED PRACTICE

Signs and symptoms of multiple sclerosis (MS) include spasticity, fatigue, bladder and bowel problems, sensory symptoms, and cognitive and motor dysfunction. Each symptom is treated with a variety of medications and supportive measures.

- Spasticity occurs as a result of opposing muscle groups relaxing and contracting at the same time. Stretching and range-of-motion exercises, coupled with correct positioning, are helpful in relaxing muscles and maintaining function. Drug therapy for spasticity includes baclofen (Lioresal) and tizanidine (Zanaflex). For severe spasticity, Botox injections, intrathecal injections, nerve blocks, and surgery may be necessary.
- Fatigue in multiple sclerosis (MS) is characterized by an overwhelming feeling of exhaustion that can occur at any time of the day without warning. The cause is unknown. Changes in environmental conditions, such as heat and humidity, can aggravate fatigue. Symmetrel, Cylert, and Ritalin are beneficial, as are antidepressants to manage fatigue.
- Bladder problems may arise from failure to store urine, failure to empty the bladder or, more commonly, a combination of both. Treatment ranges from simple strategies such as drinking cranberry juice to the placement of an indwelling urinary catheter and suprapubic tubes. Intermittent self-catheterization programs are beneficial. In addition, anticholinergic medications may be helpful.
- Bowel problems, such as constipation and involuntary evacuation of stool, can be managed by increasing fiber. Bulking agents such as Metamucil assist in relief and prevention of bowel problems. Other bowel-training strategies, such as daily suppositories and rectal stimulation, may be necessary.
- Sensory symptoms, such as pain, numbness, burning, and tingling sensations, can be well managed by low-dose tricyclic antidepressants, phenytoin, or carbamazepine.
- Cognitive dysfunction is experienced by 50% of patients with MS. Cognitive problems tend to be minor in nature with retrieval of information being the most frequently experienced symptom. For more severe issues, a neuropsychological consultation could be beneficial.
- Motor dysfunction, such as problems with balance, strength, and muscle coordination, may present in MS. Adaptive devices and physical therapy intervention help to maintain mobility.
- Other symptoms such as tremors may be treated with beta-adrenergic blockers, sedatives, or diuretics. Dysarthria requires speech therapy consultation. Vertigo may be managed with antihistamines, vision therapy, or exercises. Vision changes may require vision therapy or adaptive lenses.

Evoked potential studies demonstrate slowed conduction of nerve impulses in 80% of MS patients.

Magnetic resonance imaging is the most sensitive method of detecting MS lesions. More than 90% of patients with MS show multifocal white matter lesions when this test is performed. It's also used to evaluate disease progression. Computed tomography scanning also may disclose lesions within the brain's white matter.

Electrophoresis can be used to detect oligoclonal bands of immunoglobulin in CSF. They're present in most patients and can be found even when the percentage of gamma globulin in CSF is normal.

Other tests, such as neuropsychological tests, may help rule out other disorders.

Treatment

The goal of treatment is threefold: to treat acute exacerbations, the disease, and its related signs and symptoms.

Acute exacerbations are treated with I.V. methylprednisolone followed by oral prednisone. This is effective for speeding recovery from acute attacks. Other drugs, such as azathioprine (Imuran) or methotrexate and cytotoxin may be used.

Three drugs are used for treating the disease: Betaseron (interferon beta-1b), Avonex (interferon beta-1a), and glatiramer (Copaxone or Copolymer-1), which may reduce the frequency and severity of relapses and slow CNS damage. Copaxone is a combination of four amino acids and all the medications are immunomodulating agents, targeting the autoimmune response. They are all currently used for relapsing-remitting MS.

Associated signs and symptoms are treated with medications, supportive measures, and aggressive management to prevent deterioration. (See Treating signs and symptoms of MS.)
Nursing diagnoses

- Activity intolerance
- Altered family processes
- Altered nutrition: Less than body requirements
- Altered role performance
- Altered thought processes

PREVENTION

Avoiding exacerbations of MS

- Educate the patient and her family about multiple sclerosis (MS). Emphasize the need to avoid stress, infections, and fatigue and to maintain independence by developing new ways of performing daily activities. Be sure to tell the patient to avoid exposure to bacterial and viral infections.
- Emphasize the importance of exercise. Tell the patient that walking may improve gait. If her motor dysfunction causes coordination or balance problems, teach walking with a wide base of support. If the patient has trouble with position sense, tell her to watch her feet while walking. If she's still in danger of falling, a walker or a wheelchair may be required.
- Stress the importance of taking rest periods, preferably lying down.
- Teach the importance of eating a nutritious, well-balanced diet that contains sufficient roughage to prevent constipation.
- Encourage adequate fluid intake and regular urination.
- Provide bowel and bladder training if necessary. Teach the patient how to use suppositories to establish a regular bowel elimination schedule.
- Inform the patient that exacerbations are unpredictable, necessitating physical and emotional adjustments in lifestyle.
- Help the patient and family members establish a routine to maintain optimal functions.

Key outcomes

- The patient will perform activities of daily living within confines of the disease.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain joint mobility and range of motion.
- The patient will express feelings of increased energy and decreased fatigue.
- The patient will develop regular bowel and bladder habits.
- The patient and family members will use support systems and coping mechanisms.

Nursing interventions

- Provide emotional and psychological support for the patient and the family, and answer their questions honestly. Stay with them during crisis periods. Encourage the patient by suggesting ways to help her cope with this disease.
- Assist with physical therapy. Increase patient comfort with massages and relaxing baths. Make sure the water isn't too hot because it may temporarily intensify otherwise subtle symptoms. Assist with active, resistive, and stretching exercises to maintain muscle tone and joint mobility, decrease spasticity, improve coordination, and boost morale. Provide rest periods between exercises because fatigue may contribute to exacerbations.
- Administer medications as ordered, and watch for adverse reactions. For instance, dantrolene may cause muscle weakness and decreased muscle tone.
- Promote emotional stability. Help the patient establish a daily routine to maintain optimal functioning. Her tolerance level regulates her activity level. Encourage regular rest periods to prevent fatigue and daily physical exercise.
- Keep the bedpan or urinary readily accessible because the need to void is immediate.
- Evaluate the need for bowel and bladder training during hospitalization. Encourage adequate fluid intake and regular urination. Eventually, the patient may require urinary drainage by self-catheterization or, in men, condom catheter.
- Nonsteroidal anti-inflammatory drugs (NSAIDs) administered with bedtime injections of Betaseron help minimize adverse effects (flulike symptoms, site reactions, and suicidal ideation). Subcutaneous site rotation is necessary. Give Betaseron injections every other day, and refrigerate the medication. Avonex reactions are similar to those of Betaseron; give I.M. injections once per week. Copaxone is administered in daily subcutaneous injections.
- Watch for adverse reactions to drug therapy.
- Copaxone reactions occur immediately after injection. The patient may experience transient flushing, chest pain, palpitations, and dyspnea that lasts only a few seconds. Usually no additional treatment is needed.
- Patients receiving Betaseron or Avonex require routine laboratory monitoring (complete blood count with differential) of blood urea nitrogen, creatinine, alanine aminotransferase, and urinalysis.

Patient teaching

- Review the disease process, emphasizing the need for optimizing the patient's potential and avoiding exacerbations as possible (See Avoiding exacerbations of MS.)
- Teach adverse effects of drug therapy and the medication regimen.
- Emphasize the need to avoid stress, infections, and fatigue and to maintain independence by developing new ways of performing daily activities.
- Be sure to tell the patient to avoid exposure to bacterial and viral infections.
- Stress the importance of eating a nutritious, well-balanced diet that contains sufficient fiber to prevent constipation.
- Encourage adequate fluid intake and regular urination.
- Promote emotional stability. Help the patient establish a daily routine to maintain optimal functioning.
- Inform the patient that exacerbations are unpredictable, necessitating physical and emotional adjustments in his lifestyle.
- Refer the patient to the social service department when appropriate and to a local chapter of the National Multiple Sclerosis Society

MYASTHENIA GRAVIS

Myasthenia gravis produces sporadic but progressive weakness and abnormal fatigability of striated (skeletal) muscles. Muscle weakness is exacerbated by exercise and repeated movement but improved by anticholinesterase drugs. Usually, myasthenia gravis affects muscles innervated by the cranial nerves (face, lips, tongue, neck, and throat), but it can affect any muscle group. It commonly accompanies immune and thyroid disorders. In fact, 15% of myasthenic patients have thymomas. When the disease involves the respiratory system, it may be life-threatening.

Myasthenia gravis follows an unpredictable course of recurring exacerbations and periodic remissions. No cure is known, but drug treatment has improved the prognosis and allows patients to lead relatively normal lives except during exacerbations.

Myasthenia gravis occurs at any age, but incidence is highest in women ages 18 to 25 and in men ages 50 to 60. About three times as many women as men develop this disease.

About 20% of infants born to myasthenic mothers have transient (or occasionally persistent) myasthenia. Spontaneous remissions occur in about 25% of patients.

Causes

Myasthenia gravis is thought to be an autoimmune disorder. For an unknown reason, the patient's blood cells and thymus gland produce antibodies that block, destroy, or weaken the neuroreceptors that transmit nerve impulses, causing a failure in transmission of nerve impulses at the neuromuscular junction. (See Impaired...
Complications

In myasthenia gravis, complications include respiratory distress, pneumonia, and chewing and swallowing difficulties, possibly leading to choking and food aspiration.

Assessment findings

Depending on the muscles involved and the severity of the disease, assessment findings may vary. Muscle weakness is progressive, and eventually some muscles may lose function entirely.

Expect the patient to complain of extreme muscle weakness and fatigue. The muscles most often initially involved are those innervated by the cranial nerves; thus, the patient often mentions ptosis and diplopia (the most common sign and symptom). She may also report that chewing and swallowing are difficult, her jaw hangs open (especially when she’s tired), and her head bobs. She may also say that she must lift her head back to see properly. Some patients (about 15%) report weakness of arm or hand muscles and, rarely, a patient may report leg weakness.

The patient usually notes that symptoms are milder on awakening and worsen as the day progresses and that short rest periods temporarily restore muscle function. With questioning, the patient may report that symptoms become more intense during menses and after emotional stress, prolonged exposure to sunlight or cold, or infections.

On inspection, the patient may have a sleepy, masklike expression (caused by involvement of the facial muscles) and a drooping jaw if she's tired. Inspection may also confirm ptosis. Auscultation may reveal hypoventilation if the respiratory muscles are involved.

Respiratory muscle involvement may lead to decreased tidal volume, making breathing difficult; this may predispose the patient to pneumonia and other respiratory tract infections. Progressive weakness of the diaphragm and the intercostal muscles may eventually lead to severe respiratory distress and myasthenic crisis.

PATHOPHYSIOLOGY

Impaired transmission in myasthenia gravis

During normal neuromuscular transmission, a motor nerve impulse travels to a motor nerve terminal, stimulating the release of a chemical neurotransmitter called acetylcholine (ACh).

When ACh diffuses across the synapse, ACh receptor sites in the motor end plate react and depolarize the muscle fiber. The depolarization spreads through the muscle fiber, causing muscle contraction.

In myasthenia gravis, antibodies attach to the ACh receptor sites. The antibodies block, destroy, and weaken these sites, leaving them insensitive to ACh, thereby blocking neuromuscular transmission.

Diagnostic tests

A positive Tensilon test confirms a diagnosis of myasthenia gravis. This test shows temporarily improved muscle function after an I.V. injection of edrophonium (or, occasionally, neostigmine). In myasthenic patients, muscle function improves within 30 to 60 seconds and lasts up to 30 minutes. Long-standing ocular muscle dysfunction often fails to respond to such testing. The Tensilon test can also differentiate a myasthenic crisis from a cholinergic crisis, which is caused by acetylcholine overactivity at the neuromuscular junction, possibly caused by anticholinesterase overdose.

Electromyography measures the electrical potential of muscle cells and helps differentiate nerve disorders from muscle disorders.

Nerve conduction studies measure the speed at which electrical impulses travel along a nerve and help distinguish nerve disorders from muscle disorders.

Chest X-rays or computed tomography scanning may identify a thymoma.

Treatment

Measures to relieve symptoms may include anticholinesterase drugs, such as neostigmine and pyridostigmines. These drugs counteract fatigue and muscle weakness and allow about 80% of normal muscle function. They become less effective as the disease worsens. Corticosteroids may also help to relieve symptoms. I.V. immune globulin is also used for acute exacerbations.

Some patients may undergo plasmapheresis if medications prove ineffective. This procedure is used to remove acetylcholine-receptor antibodies and temporarily reduce the severity of symptoms. I.V. immune globulin is also used for acute exacerbations.

Patients with thymomas require thymectomy, which leads to remission in adult-onset myasthenia in about 40% of patients if done in the first 2 years after diagnosis.

Acute exacerbations that cause severe respiratory distress (myasthenic crisis) necessitate emergency treatment. Tracheostomy, ventilation with a positive-pressure ventilator, and vigorous suctioning to remove secretions usually bring improvement in a few days. Because anticholinesterase drugs aren't effective in myasthenic crisis, they're discontinued until respiratory function begins to improve. Such a crisis requires immediate hospitalization and vigorous respiratory support.

Nursing diagnoses

- Anxiety
- Chronic low self-esteem
- Fatigue
- Impaired gas exchange
- Impaired physical mobility
- Ineffective airway clearance
- Self-care deficit: Bathing or hygiene
- Self-care deficit: Dressing or grooming
- Self-care deficit: Feeding
Peripheral nerve disorders include Bell's palsy and trigeminal neuralgia.

**BELL'S PALSY**

In Bell's palsy, impulses from the seventh cranial nerve—the nerve responsible for motor innervation of the facial muscles—are blocked. The conduction block results from an inflammatory reaction around the nerve (usually at the internal auditory meatus) and produces unilateral facial weakness or paralysis.

Although Bell's palsy affects all age-groups, it occurs most often in people ages 20 to 60. Onset is rapid. In 80% to 90% of patients, the disorder subsides spontaneously, with complete recovery in 1 to 8 weeks. Recovery may be delayed in elderly people. If recovery is partial, contractures may develop on the paralyzed side of the face. The disorder may recur on the same or the opposite side of the face.

**Causes**

Bell's palsy results from an unknown cause, possibly ischemia, viral disease such as herpes simplex or herpes zoster, local traumatic injury, or autoimmune disease.

**Complications**

Potential complications of Bell's palsy include corneal ulceration and blindness because of the eye's not closing; impaired nutrition secondary to paralysis of the lower face; and long-term psychosocial problems because of the patient's altered body image.

**Assessment findings**

The patient history may reveal that pain occurred on the affected side around the angle of the jaw or behind the ear for a few hours or days before the onset of weakness. The patient may also report difficulty eating on the affected side because of relaxation of the facial muscle. When you speak with the patient, you may notice that he has difficulty speaking clearly, which also may result from facial muscle relaxation.

On inspection, you may find that the mouth droops (causing the patient to drool saliva from the corner of his mouth) on the affected side and the forehead appears weak. The patient may also report difficulty eating on the affected side because of relaxation of the facial muscle. When you speak with the patient, you may notice that he has difficulty speaking clearly, which also may result from facial muscle relaxation.

Neurologic assessment may reveal that taste perception is distorted over the affected anterior portion of the tongue and that the patient is unable to raise his eyebrow, smile, show his teeth, or puff out his cheek. In addition, the patient's ability to close his eye on the weak side is markedly impaired. With any attempt to close the eye, the eye rolls upward (Bell's phenomenon) and shows excessive tearing. Although Bell's phenomenon occurs in normal people, in Bell's palsy incomplete eye closure makes this upward motion obvious. (See [Facial paralysis in Bell's palsy.](#))

**Diagnostic tests**

Diagnosis is based on clinical presentation. After 10 days, electromyography helps predict the level of expected recovery by distinguishing temporary conduction defects from a pathologic interruption of nerve fibers.

**Treatment**

Appropriate treatment consists of prednisone, an oral corticosteroid that reduces facial nerve edema and improves nerve conduction and blood flow. Prednisone treatment is especially helpful when begun in the 1st week after the disorder's onset. After the 14th day of prednisone therapy, electrotherapy may help prevent facial muscle atrophy.

Analgesics are used to control facial pain and discomfort. Heat may also be applied to the affected side to provide comfort.
If the patient fails to recover from facial paralysis, surgery that involves exploration of the facial nerve may be necessary.

**Nursing diagnoses**
- Altered family processes
- Altered nutrition: Less than body requirements
- Altered role performance
- Anxiety
- Body image disturbance
- Chronic low self-esteem
- Knowledge deficit
- Pain

**Key outcomes**
- The patient will experience increased comfort and relief of pain.
- The patient will consume adequate daily calories as required.
- The patient will state positive feelings about himself.
- The patient will verbalize an understanding of the condition and treatment regimen.

**Nursing interventions**
- Provide psychological support to the patient. Reassure him that he hasn't had a stroke. Tell him that spontaneous recovery usually occurs within 8 weeks. This should help decrease his anxiety and help him adjust to the temporary change in his body image.
- During treatment with prednisone, watch for steroid adverse reactions, especially GI distress and fluid retention. If GI distress is troublesome, an antacid given concomitantly usually provides relief. If the patient has diabetes, prednisone must be used with caution and necessitates frequent monitoring of serum glucose levels.
- To reduce pain, apply moist heat to the affected side of the face as ordered. Be careful to avoid burning the patient's skin.
- To help maintain muscle tone, massage the patient's face with a gentle upward motion two to three times daily for 5 to 10 minutes, or have him massage his face himself.
- Apply a facial sling, if necessary, to improve lip alignment. Give the patient frequent and complete mouth care, taking special care to remove residual food that collects between the cheeks and gums.
- Provide a soft, nutritionally balanced diet, eliminating hot foods and fluids. Arrange for privacy at mealtimes to reduce embarrassment.
- If surgery is necessary, provide the patient with complete preoperative and postoperative care.

**Patient teaching**
- Teach the patient about Bell's palsy, its signs and symptoms, and its treatments.
- Advise the patient to protect his affected eye by covering it with an eye patch, especially when outdoors. Tell him to keep warm and avoid exposure to dust and wind. When exposure is unavoidable, instruct him to cover his face.
- When the patient is ready for active exercises, teach him to exercise the facial muscles by grimacing in front of a mirror.
- Prevent excessive weight loss and help the patient cope with difficulty in eating and drinking. Instruct him to chew on the unaffected side of his mouth and to eat semisolid foods.

**Facial paralysis in Bell's palsy**

Unilateral facial paralysis typifies Bell's palsy. The paralysis produces a distorted appearance and an inability to wrinkle the forehead, close the eyelid, smile, show the teeth, or puff out the cheek.

**TRIGEMINAL NEURALGIA**

Trigeminal neuralgia—also known as tic douloureux—is a painful disorder of one or more branches of the fifth cranial (trigeminal) nerve. This nerve affects chewing movements and sensations of the face, scalp, and teeth. On stimulation of a trigger zone, the patient experiences paroxysmal attacks of excruciating facial pain, probably produced by an interaction or short-circuiting of touch and pain fibers.

The disease occurs mostly in people over age 40 (about 25% more women than men) and on the right side of the face more often than the left. Trigeminal neuralgia can subside spontaneously, with remissions lasting from several months to years.

**Causes**

Although the cause remains unknown, trigeminal neuralgia may reflect an afferent reflex phenomenon located centrally in the brain stem or more peripherally in the sensory root of the trigeminal nerve. Such neuralgia may also be related to compression of the nerve root by posterior fossa tumors, middle fossa tumors, or vascular lesions, although such lesions usually produce simultaneous loss of sensation. Occasionally, trigeminal neuralgia results from multiple sclerosis or herpes zoster.

**Complications**

In this disorder, pain may be so severe and incapacitating that the patient fails to care for himself properly. This leads to complications, such as excessive weight loss, depression, and social isolation.

**Assessment findings**

Typically, the patient reports a searing or burning pain that occurs in lightning-like jabs and lasts from 1 to 15 minutes (usually 1 to 2 minutes). The pain is localized in an area innervated by a division of the trigeminal nerve and initiated by a light touch to a hypersensitive area, such as the tip of the nose, the cheeks, or the gums. The patient may also report that although attacks can occur at any time, they may follow a draft of air, exposure to heat or cold, eating, smiling, talking, or drinking hot or cold beverages.

Between attacks, most patients report that they are free of pain, although some may complain of a constant, dull ache. Keep in mind that all patients fear the next
attack and that the frequency of attacks varies greatly, from many times a day to several times a month or year.

On inspection, you may observe the patient favoring (splitting) the affected area. If he has a painful attack during the assessment, you may notice that to ward off the attack, he may hold his face immobile when talking. He may also leave the affected side of his face unwashed and unshaven or protect it with a coat collar. When asked where the pain occurs, he points to—but never touches—the affected area. Witnessing a typical attack helps to confirm the diagnosis.

Neurologic assessment shows no impairment of sensory or motor function. If sensory impairment is found, a space-occupying lesion may be the cause.

### Diagnostic tests

Skull X-rays, computed tomography scanning, and magnetic resonance imaging are performed to rule out sinus or tooth infections and tumors. If the patient has trigeminal neuralgia, these test results are normal.

### Treatment

Oral administration of carbamazepine or phenytoin may temporarily relieve or prevent pain because they reduce the transmission of nerve impulses at affected nerve terminals. Narcotics may be helpful during the acute pain episode.

Before surgery is performed, nonsurgical treatment—injecting small amounts of glycerol into the subarachnoid space—may be tried. If this treatment fails, the procedure of choice is percutaneous electrocoagulation of nerve rootlets under local anesthesia. An alternative is a percutaneous radio frequency procedure, which causes partial root destruction and relieves pain. One to three treatments are usually necessary. The procedure causes partial numbness of the face.

Microsurgery for vascular decompression of the trigeminal nerve involves an intracranial approach. This major procedure requires postoperative management similar to that for craniotomy. Its advantage is that it preserves normal sensation in the face.

Radiotherapy is another option in which a stereotactic technique is used. The nerve root is localized, and focused high-dose radiation is delivered. It's done as an outpatient technique and is a knifeless surgery. The focused radiation allows for interruption of the nerve without damage to the surrounding tissue.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered role performance
- Anxiety
- Fatigue
- Ineffective individual coping
- Knowledge deficit
- Pain

### Key outcomes

- The patient will experience increased comfort and relief of pain.
- The patient will perform activities of daily living within the confines of the disorder.
- The patient will consume adequate daily calories as required.
- The patient will express feelings of energy and decreased fatigue.
- The patient will perform routine roles within the confines of the disorder.

### Nursing interventions

- Provide emotional support, and encourage the patient to express his concerns. Promote independence through self-care and maximum physical activity. Encourage the patient to stay as active as possible, and explain that this will improve his sense of well-being and help him cope with the pain.
- Observe and record the characteristics of each attack, including the patient's protective mechanisms.
- Provide small, frequent meals at room temperature to maintain adequate nutrition.
- Recognize which factors may precipitate an attack, and urge the patient to avoid stimulation (air, heat, cold) of trigger zones (lips, cheeks, gums).
- If the patient is receiving carbamazepine, watch for cutaneous and hematologic reactions (such as erythematous and pruritic rashes, urticaria, photosensitivity, exfoliative dermatitis, leukopenia, agranulocytosis, eosinophilia, aplastic anemia, thrombocytopenia) and, possibly, urine retention and transient drowsiness.

Complete blood count and liver function tests should be monitored weekly for the first 3 months of carbamazepine therapy and then monthly.

- If the patient is receiving phenytoin, watch for adverse reactions, including ataxia, skin eruptions, gingival hyperplasia, and nystagmus.
- After any neurosurgical procedure, check neurologic and vital signs frequently.
- After trigeminal microsurgery, if the patient elects to have this procedure, provide all care required for the patient who has had a craniotomy. This includes fluid, respiratory, pain, and neurologic management.

### Patient teaching

- Teach the patient about trigeminal neuralgia, the procedures ordered, and the treatments he's chosen. Be sure the patient knows the complications that may occur.
- Reinforce the doctor's explanations as necessary.
- Warn the patient to immediately report fever, sore throat, mouth ulcers, easy bruising, or petechial or purpuric hemorrhage because these may signal thrombocytopenia or aplastic anemia and may require discontinuation of drug therapy.
- If the patient is losing weight because of poor appetite due to the pain, help him select foods that are high in calories and nutrients so that he can get more nourishment with less chewing. Suggest that he eat many frequent, small meals instead of three large ones. To minimize jaw movements when eating, suggest that he puree foods and eat soft or liquid foods, such as soups, custards, and stews.
- Teach the patient about prescribed medications. Be sure that he understands the desired and adverse effects to watch for and that he knows when to notify the doctor if adverse reactions occur.
- Teach the patient how to ward off neuralgia attacks. For example, tell the patient to protect his trigger zones from such stimuli as wind and temperature changes by wearing a scarf or turning up his coat collar. If brushing the teeth is painful, suggest trying a water-powered dental device because this reduces jaw movement.
- If the patient is to undergo craniotomy, provide extensive preoperative teaching so that he fully understands the procedure and the postoperative treatment. Counsel the patient to review his options with the doctor carefully and to ask about potential complications, such as facial numbness and paralysis.

### SELECTED REFERENCES


INTRODUCTION

The musculoskeletal system is a complex of muscles, tendons, ligaments, bones, and other connective tissue that gives the body form and shape. It also protects vital organs, allows movement, stores calcium and other minerals, and provides the site for hematopoiesis.

Muscles

The body contains three major muscle types: skeletal (voluntary, striated), visceral (involuntary, smooth), and cardiac. This chapter focuses on skeletal muscle, which is attached to bone. Viewed through a microscope, skeletal muscle appears as long bands or striations. (See Anatomy of a muscle.)

Skeletal muscle functions voluntarily; its contraction can be controlled at will. Muscle develops when musculoskeletal fibers hypertrophy. Exercise, nutrition, sex, and genetics account for muscle strength and size in individuals.

Tendons

Tendons are bands of fibrous connective tissue that attach muscle to the periosteum, which is the fibrous membrane covering the bone. Tendons enable bones to move when skeletal muscles contract.

Ligaments

Ligaments are dense, strong, flexible bands of fibrous connective tissue that attach one bone to another. The ligaments of concern in a musculoskeletal assessment are those that connect the joint ends (articular ends) of the bones. These ligaments either limit or facilitate movement and provide structural stability.

Bones

The human skeleton contains 206 bones consisting of inorganic minerals and salts, such as calcium and phosphate, embedded in a framework of collagen fibers. Bones are classified by shape and location. A bone may be long (such as the humerus, radius, femur, and tibia), short (such as the carpals and tarsals), flat (such as the scapula, ribs, and skull), irregular (such as the vertebrae and mandible), or sesamoid (such as the patella).

Bones of the axial skeleton (the head and trunk) include the facial and cranial bones, hyoid bone, vertebrae, ribs, and sternum. Bones of the appendicular skeleton (the extremities) include the clavicle, scapula, humerus, radius, ulna, metacarpals, pelvic bone, femur, patella, fibula, tibia, and metatarsals. (See Anatomy of a bone.)

Bone function

Bones perform an anatomic (or mechanical) and a physiologic function. They protect internal tissues and organs (for example, 33 vertebrae surround and protect the spinal cord); they stabilize and support the body; and they provide a surface for muscle, ligament, and tendon attachments (which facilitates "levered action" when the muscles contract). They also produce red blood cells in the marrow (hematopoiesis), and they store minerals (about 99% of the body's calcium).

Bone formation

A 3-month-old fetus has a beginning skeletal structure composed entirely of cartilage. By fetal age 6 months, much of the cartilage is bony skeleton. Some bones harden (ossify) only after birth, particularly the carpals and tarsals. The change results from endochondral ossification, a process by which bone-forming cells (osteoblasts) produce a collagenous material (osteoid) that hardens (ossifies).

Two types of bone cells (or osteocytes)—osteoblasts and osteoclasts—are involved in a continuous process known as remodeling, whereby bone is created and destroyed. Osteoblasts deposit new bone, and osteoclasts increase long-bone diameter by resorbing previously deposited bone. These processes promote longitudinal bone growth, which continues until the epiphyseal growth plates at the ends of bones close during adolescence.

Researchers are studying the function of the endocrine system in bone formation. The hormone estrogen plays a significant role in regulating calcium uptake and release and in regulating osteoblastic activity. Researchers think that decreased estrogen levels may lead to diminished osteoblastic activity.

CULTURAL TIP

A patient’s age, race, and sex affect bone mass, structural integrity (ability to withstand stress), and bone loss. For example, blacks commonly have denser bones than whites, and men typically have denser bones than women. Bone density and structural integrity decrease after age 30 in women and after age 45.
in men. Thereafter, the bone matrix undergoes a relatively steady loss.

**Cartilage**

Cartilage is a dense connective tissue that consists of fibers embedded in a strong, gel-like substance. Cartilage is avascular and lacks innervation.

Cartilage may be fibrous, hyaline, or elastic. **Fibrous cartilage** forms the symphysis pubis and the intervertebral disks. **Hyaline cartilage** covers the articular bone surfaces (where one or more bones meet at a joint); connects the ribs to the sternum; and appears in the trachea, bronchi, and nasal septum. Elastic cartilage is located in the auditory canal, external ear, and epiglottis.

### Anatomy of a muscle

The human body has about 600 skeletal muscles, each classified by the kind of movement for which it's responsible. For example, flexors facilitate flexion; adductors, adduction; circumductors, circumduction; and external rotators, rotation.

Each muscle contains cell groups called muscle fibers that extend the length of the muscle. The perimysium—a sheath of connective tissue—binds the fibers into a bundle, or fasciculus. A stronger sheath, the epimysium, binds fasciculi together to form the fleshy part of the muscle. The epimysium becomes a tendon that extends from the muscle.

A plasma membrane—the sarcolemma—surrounds each muscle fiber. Within the sarcoplasm (cytoplasm) of the muscle fiber lie tiny myofibrils, which run lengthwise. Each myofibril contains still finer filament-like fibers—about 1,500 myosin (thick) and about 3,000 actin (thin) fibers.

### Anatomy of a bone

The human skeleton contains 206 bones: 80 in the axial skeleton and 126 in the appendicular skeleton.

Bone consists of layers of calcified matrix with spaces occupied by osteocytes (bone cells). Bone layers (lamellae) are arranged concentrically around central canals (haversian canals). Small cavities (lacunae) lying between the lamellae contain osteocytes. Tiny canals (canaliculi) connect the lacunae. They form the structural units of bone and provide nutrients to bone tissue.

A typical long bone has a diaphysis (main shaft) and an epiphysis (end). The epiphyses are separated from the diaphysis by cartilage at the epiphyseal line. Beneath the epiphyseal articular surface lies the articular cartilage, which cushions the joint.

### Internal characteristics

Each bone consists of an outer layer of dense, compact bone containing haversian systems (osteons) and an inner layer of spongy (cancellous) bone consisting of thin plates, called trabeculae, that interface to form a latticework. Red marrow fills the spaces between the trabeculae of some bones. Cancellous bone doesn't contain haversian systems.

Compact bone is located in the diaphyses of long bones and the outer layers of short, flat, and irregular bones. Cancellous bone fills central regions of the epiphyses and the inner portions of short, flat, and irregular bones. Periosteum—specialized fibrous connective tissue—consists of an outer fibrous layer and an inner, bone-forming layer. Endosteum (tissue) lines the medullary cavity (inner surface of bone), which contains the marrow.

Blood reaches bone by way of arterioles in haversian canals; vessels in Volkmann's canals, which enter bone matrix from the periostium; and vessels in the bone ends and marrow. A child's periosteum is thicker than an adult's and has an increased blood supply to assist new bone formation around the shaft (diaphysis).
Shape and motion are other criteria used to further classify joints. For example, there are ball-and-socket joints, hinge joints, and pivot joints.

**Bursae**

Bursae—located at friction points and around joints between tendons, ligaments, and bones—are small synovial fluid sacs that act as cushions, decreasing stress on adjacent structures. Examples of bursae include the shoulder's subacromial bursa and the knee's prepatellar bursa.

**Skeletal movement**

Although skeletal movement results primarily from muscle contractions, other musculoskeletal structures play a role. To contract, a skeletal muscle (richly supplied with blood vessels and nerves) needs an impulse from the nervous system, and oxygen and nutrients from the circulatory system.

A skeletal muscle contraction applies force to the tendon. The force pulls the bone toward, away from, or around a second bone, depending on the type of muscle contracted. Usually, one bone moves less than the other. The muscle-tendon attachment to the more stationary bone is called the origin. The muscle-tendon attachment to the more movable bone is called the insertion site. The origin usually lies on the proximal end of the bone; the insertion site, on the distal end.

In skeletal movement, the bones act as levers, and the joints act as fulcrums, or fixed points. Each bone's function is partially determined by the location of the fulcrum, which establishes the relationship between resistance (a force to be overcome) and effort (a force to be resisted). Most movement calls for muscle groups rather than one muscle. (See Basic joint movements.)

**Musculoskeletal assessment**

Musculoskeletal disorders typically affect patients facing prolonged immobilization, elderly patients, patients with concurrent medical conditions, or victims of traumatic injury. For these patients, you need to obtain a complete history and perform a careful physical examination.

**Patient history**

Compile a full medical, social, family, and personal history. Ask about general daily activity, occupation, diet, sexual activity, and elimination habits, and try to assess how the patient's disorder may alter his body image. Find out how he functions at home. Can he perform daily activities? Does he have trouble getting around? Does he need assistive devices? Can family members help with his care?

Obtain an accurate account of the musculoskeletal problem. When did symptoms begin, and how have they progressed? Was the patient or a family member previously treated for the same problem?

Assess the location, duration, and intensity of pain. Evaluate past and current responses to treatment. For instance, if the patient takes anti-inflammatory agents or other medications for arthritis, ask about their effectiveness. Does he require more or less medication than before? Has he tried other forms of treatment? In addition, ask the patient if muscle weakness, fatigue, or tissue or joint swelling accompanies the current musculoskeletal problem.

**Physical examination**

Data collected during the physical examination are used to establish a diagnosis and form a basis for planning and evaluating treatment. Perform a head-to-toe assessment, simultaneously evaluating muscle and joint function of each body area. Observe the patient's gait and coordination. Inspect and palpate his muscles, joints, and bones.

Evaluate the patient's posture—the attitude or position that his body parts assume in relation to one another and to the external environment. Inspect spinal curvature and knee positioning. Inspect the patient's overall body symmetry as he assumes different positions and makes various movements. Note marked discrepancies in bilateral size, shape, and motion.

Perform inspection and palpation simultaneously during the musculoskeletal assessment. Evaluate the patient's muscle tone, mass, and strength. Take care to palpate the muscles gently. Never force movement when the patient reports pain or appears injured. Look carefully for localized edema, a change in pigmentation, reddening of pressure points, point tenderness, and deformities.

Check mobility and gait. To evaluate range of motion (ROM), ask the patient to abduct, adduct, and flex affected muscles. Palpate arterial pulses for symmetry and arterial blood return to fingertips and toes. Press momentarily on the toenails of both feet and compare the time needed for normal color to return. Palpate for fine crepitus over joints.

Check the patient's neurovascular status, including motion sensation and circulation. Measure and record discrepancies in muscle circumference or length.

**Diagnostic tests**

- **X-rays** are probably the most useful diagnostic tools for evaluating structural or functional changes in musculoskeletal diseases.
- **Myelography**, an invasive procedure, may be used to evaluate abnormalities of the spinal canal and cord. The study entails injecting a radiopaque contrast medium into the subarachnoid space of the spine. Then, serial X-rays show how the contrast medium moves through the subarachnoid space. Displacement of the contrast medium indicates a space-occupying lesion.
- **Arthrography** also involves injecting contrast medium to show the shape and integrity of a joint capsule.
Diarthrodial joints permit 13 angular and circular motions. (All are evaluated in a musculoskeletal assessment.) The shoulder demonstrates circumduction; the elbow, flexion and extension; the arm, abduction and adduction; the jaw, retraction and protraction; the hand, pronation and supination; the hip, internal and external rotation; and the foot, eversion and inversion.
Kinds of traction

Your patient may need traction—the manual or mechanical application of a steady pulling force—to reduce a fracture, minimize muscle spasms, immobilize a bone, or align a joint. The kind of traction he has—skin, skeletal, or manual—depends on his musculoskeletal disorder.

Skin traction

Skin traction involves indirect application of a pulling force to the skeletal system through skin and soft tissues. A common example is Buck's traction, which uses pulleys and weights to improve body alignment.

Skeletal traction

The direct application of traction to bones is known as skeletal traction. It may be accomplished by traversing the affected bone with a pin (Steinmann pin) or wire (Kirschner wire) or by gripping the bone with calipers or a tonglike device (Gardner-Wells tongs or halo vest). This kind of traction can immobilize healing bones such as the vertebrae.

Manual traction

Used in an emergency, manual traction is the direct application of pulling force to a body part by hand. It may be used, for instance, to realign a broken bone after an accident.

Controlling pain

Analgesics, including patient-controlled analgesia delivery devices, can relieve pain and promote mobility. Analgesics delivered by an epidural catheter are gaining popularity for postoperative pain management. Preservative-free morphine administered epidurally can relieve pain for up to 12 hours.

Other measures include transcutaneous electrical nerve stimulation units. These external devices provide dermal stimulation of nerve pathways to manage acute or chronic pain. Relaxation achieved by progressive muscle relaxation, deep breathing, biofeedback, and dissociative visualization techniques may also be helpful.

CULTURAL TIP

Ask if there is any particular method of relaxation or pain relief that might reduce your patient's discomfort. For example, many Asian cultures have alternative methods of pain control, which the patient may practice.

Coping with traction casts, and other devices

- If the patient must use traction devices, explain how traction works. (See Kinds of traction.) Define his activity limits, and estimate how long he is to be in traction. Also discuss whether he can remove the traction devices and when, and teach active ROM exercises.
- Make sure that the patient has a firm mattress, that the traction ropes remain whole and unfrayed and stay on the center track of the pulley, and that the traction weights hang freely.
- Check the patient's neurovascular status to prevent nerve damage.
- Thoroughly investigate any patient complaints.
- Check for signs of infection (odor, local inflammation, drainage, and fever) at pin sites if the patient is in skeletal traction. Also check facility policy regarding pin site care measures, such as cleaning and protection.
- If the patient must have a cast, remember that it provides immobility without adding too much weight. A good cast fits snugly, not constrictively. It has a smooth inner surface and smooth edges to prevent pressure or skin irritation. Check skin integrity frequently.
- Forewarn the patient that a wet cast takes 24 to 48 hours to dry. To prevent indentations, caution him not to squeeze the cast with his fingers, not to cover or walk on the cast until it dries, and not to bump a damp cast on a hard surface because dents in the cast can exert pressure on underlying areas. Warn the patient that he may feel a transient sensation of heat under the cast as it's applied and dries.
- If a fiberglass cast is used, the cast may feel dry and the patient may be able to bear weight immediately. Advise the patient not to get the cast wet. A fiberglass cast doesn't disintegrate as plaster does, but if the padding gets wet it could macerate the skin.
- If the patient needs a cast on any part of the arm or leg, emphasize that he must keep that body part above heart level for 24 hours after cast application. This helps to minimize swelling in the extremity.

ALERT

Until the cast dries completely, have the patient watch for and immediately report persistent pain in the casted body part or in an area distal to the cast. Other danger signs and symptoms include edema, changes in skin color, coldness, and tingling or numbness in the area. If any of these complications occurs, tell the patient to keep the casted body part above heart level and notify the doctor.

- If the patient doesn't stay in the facility after the cast is applied, instruct him to report any drainage through the cast or any odor that may indicate infection. Warn against inserting foreign objects under the cast, getting it wet, pulling out its padding, or scratching inside it. Suggest that he blow air from a hair dryer (cool setting) into the cast to relieve itching. Tell him to seek immediate attention for a broken cast.
- Instruct the patient to exercise the joints above and below the cast to prevent stiffness and contractures.
- If the patient needs a brace, splint, or sling, explain that these devices provide alignment, immobilization, and pain relief for musculoskeletal disorders. Splints and slings are typically used for short-term immobilization.
- As needed, show the patient and family members how to apply a brace, splint, or sling for optimal benefit. Teach how to walk with crutches, if needed.
Inform the patient how long he needs to use the device and list activity limitations. If the patient has a brace, check with his orthotist about proper care.

**Coping with immobility**

An immobilized patient requires meticulous care to prevent complications. Without constant care, a bedridden patient is more susceptible to skin breakdown caused by increased pressure on tissues over bony prominences. He's especially vulnerable to cardiopulmonary complications.

- To prevent pressure ulcers, turn the patient regularly, and massage areas over bony prominences. Place a flotation pad, a sheepskin pad, an alternating-air-current mattress, or a convoluted foam mattress under bony prominences. Be sure to show the patient how to use a Balkan frame with a trapeze to move about in bed.
- Increase fluid intake to minimize the risk of renal calculi.
- Perform passive ROM exercises on the patient's affected side as ordered to prevent contractures. Teach the patient how to perform active ROM exercises on the unaffected side. Apply footboards or high-topped sneakers to prevent footdrop.
- Because most bedridden patients involuntarily perform Valsalva's maneuver when using the upper arms and trunk to move, instruct the patient to exhale instead of holding his breath as he turns. This prevents possible cardiac complications from increased intrathoracic pressure.
- Emphasize the importance of coughing and deep breathing. Teach the patient to use an incentive spirometer, if ordered.
- Because constipation commonly occurs in bedridden patients, establish a bowel elimination program (fluids, fiber, laxatives, stool softeners) as needed. Monitor the effectiveness of the bowel regimen, and document bowel movements.
- Provide a diet high in protein, carbohydrates, and vitamins to enhance healing.

**Rehabilitation**

Restoring the patient's former good health isn't always possible. If this is the case with your patient, help him adjust to a modified lifestyle. During hospitalization, promote independence by letting him perform as many tasks as he can by himself. If necessary, refer him to a community facility for continued rehabilitation.

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**Congenital disorders**

Arising before or at birth, congenital disorders of the musculoskeletal system include clubfoot, developmental dysplasia of the hip, muscular dystrophy, and osteogenesis imperfecta.

### CLUBFOOT

Clubfoot—also known as talipes—is the most common congenital disorder of the lower extremities. The affected patient has a deformed talus and shortened Achilles tendon, which give the foot a characteristic clublike appearance.

Clubfoot is classified according to the orientation of the deformed foot. In talipes equinovarus, the foot points downward (equinus) and inward (varus) and the front of the foot curls toward the heel (forefoot adduction). (See [Recognizing clubfoot](#).)

#### Recognizing clubfoot

Clubfoot is given a specific name depending on the orientation of the deformity, as shown in the illustrations below.

The deformity usually is obvious at birth, allowing an early diagnosis, but clubfoot that causes only subtle deformity must be distinguished from apparent clubfoot such as metatarsus varus (pigeon toe). Such apparent clubfoot results when a fetus maintains a position in utero that gives his feet the appearance of clubfoot; unlike true clubfoot, it can usually be corrected without surgery. Inversion of the feet, another type of apparent clubfoot, may result from the peroneal type of progressive muscular atrophy or dystrophy.

Clubfoot typically affects both feet. It may be associated with other birth defects, such as myelomeningocele, spina bifida, or arthrogryposis. The deformity occurs in about 1 in every 1,000 live births and is twice as common in boys as in girls. Treated promptly, it can be corrected.

### Causes

Clubfoot appears to result from a combination of genetic factors and environmental conditions that arise in utero. The mechanism of genetic transmission is unknown, but researchers are convinced that such a mechanism exists. The sibling of a child born with clubfoot has a 1 in 35 chance of being affected. The child of a parent with clubfoot has a 1 in 10 chance of inheriting the disorder.

Among children who have no family history of clubfoot, the anomaly may be linked to arrested development during the 10th to 12th week of gestation, when the feet form. Researchers also suspect muscle abnormalities, which lead to variations in tendon length and insertion points, as possible causes.

Clubfoot may arise in older children secondary to paralysis, poliomyelitis, or cerebral palsy. In these instances, treatment for clubfoot must be accompanied by treatment of the underlying disorder.

### Complications

The feet may retain some deformity despite treatment.
Assessment findings

The patient may have a family history of clubfoot. Older patients may have a history of a related primary disorder, such as poliomyelitis or cerebral palsy.

Inspection usually reveals the deformity, which may vary greatly in severity. It may be only mildly apparent, or it may be so severe that the neonate's toes touch the inside of the ankle. In all patients, the talus is deformed, the Achilles tendon shortened, and the calcaneus somewhat shortened and flattened. Depending on the degree of varus deformity, the calf muscles are shortened and underdeveloped, with soft-tissue contractures at the site of the deformity.

In the patient with true clubfoot, the foot is tight in its deformed position and resists efforts to push it back into position. In a normal neonate, the dorsum of the foot can be made to touch the outer side of the shin. Clubfoot is painless except in older, arthritic patients.

Diagnostic tests

X-rays show the talus superimposed on the calcaneus. The metatarsals have a ladderlike appearance.

Treatment

Correction of clubfoot requires three stages: correcting the deformity, maintaining the correction until the foot regains normal muscle balance, and observing the foot closely for several years to prevent the deformity from recurring.

In neonates, corrective treatment begins immediately. An infant's foot contains large amounts of cartilage, and the muscles, ligaments, and tendons are supple. The ideal time to begin treatment is in the first few weeks after birth when the foot is most malleable. Deformities are usually corrected sequentially: first forefoot adduction, then varus (or inversion), then equinus (or plantar flexion). Trying to correct all three deformities at the same time creates a misshapen, rocker-bottomed foot.

Correction begins with manipulating the foot appropriately and casting the foot in that position. The procedure is repeated several times until the foot assumes a normal or nearly normal shape (usually in about 3 months).

The Denis Browne splint, a device that consists of two padded, metal footplates connected by a flat, horizontal bar, is sometimes used as a follow-up measure (when the foot is large enough) to help promote bilateral correction and strengthen the foot muscles. In addition, night splints and orthopedic shoes are used in correcting clubfoot.

More than half of all patients who have clubfoot—even those who receive conservative treatment—also need surgical correction. Typically, the doctor orders surgery if 3 months of casting hasn't corrected the condition or if the forefoot dorsiflexes and the hindfoot remains in equinus. Surgical correction may in volve tenotomy, tendon transfer, stripping of the plantar fascia, and capsulotomy. If the patient has a severe deformity that persists into later life, surgery may involve wedge resection, osteotomy, or takedown. The patient must wear a cast to preserve the correction. Clubfoot that is severe enough to require surgical correction usually can't be corrected completely.

After corrective treatment, proper alignment must be maintained actively through exercise, splints, and orthopedic shoes. The patient may need to wear a device such as a polypropylene above-the-knee splint at night and during naps, and a prewalker clubfoot shoe during the day.

Nursing diagnoses

« Body image disturbance « Fear « Impaired physical mobility « Knowledge deficit « Risk for impaired skin integrity « Risk for injury

Key outcomes

« The patient will maintain joint mobility and range of motion (ROM).
« The patient will maintain muscle strength.
« The patient will show no evidence of complications, such as contractures, venous stasis, thrombus formulation, or skin breakdown.

Nursing interventions

« Look for exaggerated positions in the neonate's feet. If he seems to have a deformity, gently try to manipulate the foot. In apparent clubfoot, the foot moves easily. Avoid excessive force when manipulating a clubfoot.
« After application of a cast, elevate the child's feet with pillows. Check the toes every 1 to 2 hours for temperature, color, sensation, motion, and capillary refill time; watch for edema.
« Insert plastic petals over the top edges of a new cast while it's still wet to keep urine from soaking and softening the cast. After the cast dries, petal the edges with adhesive tape to keep out plaster crumbs and prevent skin irritation. (See How to petal a cast.)
« Care for the skin under the cast edges every 4 hours. After washing and drying the skin, rub it with alcohol. Don't use oils or powders because they tend to macerate the skin.

ALERT If the doctor uses wedging maneuvers to reshape the existing cast (rather than recasting), check circulatory status frequently, it may be compromised by increased pressure on tissues and blood vessels. The equinus correction places considerable strain on ligaments, blood vessels, and tendons.

« After surgery, elevate the child's feet with pillows to decrease swelling and pain. Report signs of discomfort or pain immediately. Try to locate the source of pain—it may result from cast pressure rather than the incision. If bleeding develops under the cast, circle the location and mark the time on the cast. If bleeding spreads, report it to the doctor.
« Perform ROM exercises at least once every shift, unless contraindicated, to prevent contractures and muscle atrophy.
« Encourage the patient (if he's old enough) and family members to express their concerns about his disorder and his appearance. Answer their questions, and offer reassurance and support when necessary.

Patient teaching

« Explain the disorder to the patient (if he's old enough) and family members. Make sure they understand that clubfoot demands immediate therapy and orthopedic supervision throughout the growth process.

How to petal a cast
Rough cast edges can be cushioned by petaling them with adhesive tape or moleskin. To do this, first cut several 4” × 2” (10.2 × 5.1 cm) strips. Round off one end of each strip to keep it from curling. Then, making sure the rounded end of the strip is on the outside of the cast, tuck the straight end just inside the cast edge.

Smooth the moleskin with your finger until you're sure it's secured inside and out. Repeat the procedure, overlapping the moleskin pieces until you've gone all the way around the cast edge.

Before a child in a clubfoot cast goes home, teach the family cast care and the signs of circulatory impairment. Stress to parents that correcting this defect takes time and patience. Teach them exercises that they and the child can do at home to help maintain the correction. Urge parents to apply corrective shoes and splints when the child takes naps and goes to sleep at night. After an older child has had his foot placed in a cast, warn him and the parents to avoid letting the cast wear thin and get soft around the foot area. If it does, much of the correction can be lost.

If appropriate, explain to an older child and the parents that surgery may improve the clubfoot enough to ensure adequate function, but the affected calf muscle will remain slightly underdeveloped.

DEVELOPMENTAL DYSPLASIA OF THE HIP

Developmental dysplasia of the hip (DDH) is the most common disorder affecting the hip joints of children under age 3. DDH occurs when structures in the hip joint articulate abnormally. The condition may be unilateral or bilateral. It occurs in three forms of varying severity:

- unstable hip dysplasia, in which the hip is positioned normally but the ligaments around the hip are loose, predisposing it to dislocation, especially by manipulation
- subluxation or incomplete dislocation, in which the head of the femur is partially displaced and rides on the edge of the acetabulum
- complete dislocation, in which the head of the femur lies completely outside the acetabulum. (See Degrees of hip dysplasia.)

About 60% to 70% of affected infants are female. Dislocation is 10 times more common after breech delivery than after normal cephalic delivery. It also may be more common among large neonates and twins. With prompt treatment, the prognosis is good.

Causes

Experts are uncertain about the cause of DDH. Some theorize that the hormones that relax maternal ligaments in preparation for labor may also relax the ligaments around the infant's hip joint.

Complications

If treatment doesn't begin until after the child reaches age 2, DDH may cause degenerative hip changes, lordosis (increased lumbar curvature), joint malformation, and soft-tissue damage. A unilateral dislocation, which shortens one of the child's legs, can result in functional scoliosis.

Untreated DDH can lead to crippling osteoarthritis and a progressive limp by the time the patient reaches early adulthood.

Assessment findings

The patient may have a history of a breech delivery or may have been a large neonate or one of twins. An older child may have a history of delayed walking or, as the child begins to walk, limited abduction on the dislocated side.

When you inspect an affected infant in the supine position, you may observe extra thigh folds on the side of subluxation or dislocation. Extra folds may also appear when the child lies prone. The buttock fold on the affected side appears higher. You may also discover dysplasia by palpation.

In complete dysplasia, the hip rides above the acetabulum, making the child's knees uneven. In an older child, one leg is shorter than the other.

A child with bilateral dysplasia may sway from side to side when walking—a sign called “duck waddle.” Unilateral dysplasia can cause a limp. (See Ortolani's and Trendelenburg's signs.)

Diagnostic tests

X-rays reveal the location of the femur head and a shallow acetabulum and allow monitoring of the progress of the disorder or treatment. X-rays are difficult to
interpret because the femoral head isn't evident until ossification begins at age 3 to 4 months.

Ultrasoundography can define the relationship between the head of the femur and the acetabulum without the use of ionizing radiation.

**Treatment**

The earlier an infant receives treatment, the better the chances of normal development. Treatment for an older child depends on the patient's age.

Infants younger than age 3 months receive gentle manipulation to reduce the dislocation, followed by placement of a splintlike brace or harness (such as the Frejka pillow or the Pavlik harness) to maintain the hips in a flexed and abducted position. The infant must wear the appliance continuously for 2 to 3 months and then wear a night splint for another month so the joint capsule can tighten and stabilize in correct alignment.

If treatment doesn't begin until after age 3 months, it may include bilateral skin traction (Bryant's traction). Skeletal traction may be necessary if the child has started walking. Both treatments are used to reduce the dislocation by gradually abducting the hips.

**Degrees of hip dysplasia**

Normally, the head of the femur fits snugly into the acetabulum, allowing the hip to move properly. In congenital hip dysplasia, flattening of the acetabulum prevents the head of the femur from rotating adequately. The child's hip may be unstable, subluxated (partially dislocated), or completely dislocated, with the femoral head lying totally outside the acetabulum. The degree of dysplasia—and the child's age—are considered in determining the treatment choice.
Two signs can help you assess for developmental dysplasia of the hip.

**Ortolani's sign**

Place the infant on his back, with the hips flexed in a neutral position. Grasp the legs just below the knees with the long fingers of each hand extending down the lateral side of the thigh to the greater trochanter.

Then gently abduct the hips from a neutral position. If you exert slight pressure upward and inward beneath the greater trochanter with your long finger, the dislocated head of the femur may slip into the acetabulum with a palpable click.

**Trendelenburg's sign**

Have the child rest her weight on the side of the dislocation and lift the other knee (as shown). Her pelvis drops on the normal side because of the weak abductor muscles in the affected hip. (Also note how the spine curves in this position.) When the child stands with her weight on the normal side and lifts the other knee, the pelvis remains horizontal or is elevated.

If traction fails, gentle closed reduction under general anesthesia can further abduct the hips; the infant then wears a spica cast for 4 to 6 months. If closed reduction fails, the doctor may perform open reduction and apply a spica cast for about 6 months, or he may perform an osteotomy.

Treatment for children ages 2 to 5 is difficult; it includes skeletal traction and subcutaneous adductor tenotomy. Treatment started after age 5 usually fails to restore satisfactory hip function.

**Nursing diagnoses**

- Body image disturbance
- Fear
- Fluid volume deficit
- Impaired physical mobility
- Knowledge deficit
- Risk for impaired skin integrity
- Risk for injury

**Key outcomes**

- The patient will maintain joint mobility and range of motion.
- The patient will maintain muscle strength.
Beyond age 15 and, in some cases, into his 40s. Signs and symptoms of Becker's muscular dystrophy resemble those of Duchenne's but progress more slowly. They start after age 5, but the patient can still walk well.

Duchenne's muscular dystrophy begins insidiously. Onset typically occurs when the child is between ages 3 and 5. Weakness begins in the pelvic muscles and progresses gradually to involve walking and then running.

The patient may complain of progressive muscle weakness. The onset and characteristics of the increasing weakness vary with the type of dystrophy involved.

Complications from other types of dystrophy vary with the site and severity of muscle involvement.

Patient teaching

- Explain possible causes of DDH, and reassure the parents that early, prompt treatment usually results in complete correction.
- Teach the parents how to splint or brace the hips correctly. Stress the need for frequent checkups.
- If the patient is using a Bradford frame, teach the parents how to apply the traction and how to care for the child while she's in traction. Remind them to keep her from bearing weight on her legs while she rests between periods of traction.
- Stress the importance of cleanliness; the parents should bathe and change the child frequently and wash her perineum with warm water and soap at each diaper change.
- Tell the parents to watch for signs that the child is outgrowing the cast, such as cyanosis, cool extremities, and pain.
- If the child wears a Pavlik harness or spica cast, urge the parents to modify a commercially manufactured car seat to ensure the child's safety when riding in a car.
- Teach the parents to recognize signs of respiratory distress.

Nursing interventions

- When transferring the child immediately after application of a spica cast, use your palms to avoid making dents in the cast. Such dents can cause pressure ulcers. Remember that the cast needs 24 to 48 hours to dry naturally. Don't use heat to make it dry faster; that makes it more fragile.
- Use strips of plastic sheet to protect the edges of the cast from moisture around the perineum and buttocks. Cut the strips long enough to cover the outside of the cast, and then overlap them around the edge and tuck each one about a finger length beneath the edge. Using overlapping strips of tape, tack the corner of each strip to the outside of the cast. Remove the plastic under the cast every 4 hours; then wash, dry, and retuck it. Disposable diapers folded lengthwise over the perineum may also be used.
- Position the child either on a Bradford frame elevated on blocks, with a bedpan under the frame, or on pillows to support the child's legs. Keep the cast dry, and change the child's diapers often.
- Wash and dry the skin under the cast edges every 2 to 4 hours, and rub it with alcohol. Don't use oils or powders; they can macerate the skin.
- Turn the child every 2 hours during the day and every 4 hours at night. Check color, sensation, and motion in her legs and feet, and examine all her toes. Notify the doctor if they're dusky or cool, or if you suspect they're numb.
- Shine a flashlight under the cast every 4 hours for 2 to 4 hours to check for foreign objects and crumps of food. Check the cast daily for odors, which may indicate infection. Record temperature daily.
- If a child complains of itching, she may benefit from diphenhydramine, or you may use a hair dryer to blow cool air at the cast edges.
- Provide adequate nutrition and fluid intake to avoid renal calculi and constipation.
- Provide adequate stimuli to promote growth and development.
- Encourage parents to stay with their child as much as possible for the first few days after a cast or brace is applied to calm and reassure her while she adapts to restricted movement.
- Assure the parents that the child will adjust to this restriction and return to normal sleeping, eating, and playing behavior in a few days.
- If the patient is in Bryant's traction, make sure that the amount of weight is sufficient to lift her buttocks slightly off the bed.
- Take steps to maintain the patient's skin integrity.
- Monitor the patient's respiratory status and watch for aspiration.

Muscular dystrophy

Muscular dystrophy is a group of hereditary disorders characterized by progressive, symmetrical wasting of skeletal muscles but no neural or sensory defects. Four main types of muscular dystrophy occur: Duchenne's (pseudohypertrophic) muscular dystrophy, which accounts for 50% of all cases; Becker's (benign pseudohypertrophic) muscular dystrophy; Landouzy-Dejerine (facioscapulohumeral) dystrophy; and Erb's (limb-girdle) dystrophy. Duchenne's and Becker's muscular dystrophies affect males almost exclusively. The other two types affect both sexes about equally.

Depending on the type, the disorder may affect vital organs and lead to severe disability, even death. Early in the disease, muscle fibers necrotize and regenerate in various states. Over time, regeneration slows and degeneration dominates. Fat and connective tissue replace muscle fibers, causing weakness.

The prognosis varies. Duchenne's muscular dystrophy typically begins during early childhood and causes death within 10 to 15 years. Patients with Becker's muscular dystrophy may live into their 40s. Landouzy-Dejerine and Erb's dystrophies usually don't shorten life expectancy.

Causes

Muscular dystrophy is caused by various genetic mechanisms. The basic defect can be mapped genetically to band Xp 21. Duchenne's and Becker's muscular dystrophies are X-linked recessive, and Landouzy-Dejerine dystrophy is autosomal dominant. Erb's dystrophy may be inherited in several ways but usually is autosomal recessive.

Exactly how these inherited defects cause progressive muscle weakness isn't known. They may create an abnormality in the intracellular metabolism of muscle cells. The abnormality may be related to an enzyme deficiency or dysfunction, or to an inability to synthesize, absorb, or metabolize an unknown substance vital to muscle function.

Complications

Duchenne's and Becker's muscular dystrophies lead to crippling disability and contractures. Progressive skeletal deformity and thoracic muscle weakness inhibit pulmonary function, increasing the risk of pneumonia and other respiratory infections. These diseases can also lead to such cardiac problems as arrhythmias and hypertrophy; sudden heart failure may cause death. Most patients with Duchenne's or Becker's muscular dystrophy die from respiratory complications.

Complications from other types of dystrophy vary with the site and severity of muscle involvement.

Assessment findings

The patient's family history may point to evidence of genetic transmission. If another family member has muscular dystrophy, its clinical characteristics can indicate the type of dystrophy the patient has and how he may be affected.

The patient may complain of progressive muscle weakness. The onset and characteristics of the increasing weakness vary with the type of dystrophy involved.

Duchenne's muscular dystrophy begins insidiously. Onset typically occurs when the child is between ages 3 and 5. Weakness begins in the pelvic muscles and interferes with the child's ability to run, climb, and walk. The disease progresses rapidly; by age 12, the child usually can't walk.

Signs and symptoms of Becker's muscular dystrophy resemble those of Duchenne's but progress more slowly. They start after age 5, but the patient can still walk well beyond age 15 and, in some cases, into his 40s.
Landouzy-Dejerine dystrophy, a slowly progressive and relatively benign form of muscular dystrophy, typically begins before age 10. However, symptoms may develop during adolescence. Early symptoms include weakness of the eye, face, and shoulder muscles. The patient may complain that he's unable to raise his arms over his head or close his eyes completely. The patient or the patient's parents may notice other early signs, including an inability to pucker the lips or whistle, abnormal facial movements, and the absence of facial movements when laughing or crying. Pelvic muscles weaken as the disease progresses.

**Observing Gowers' sign**

Because Duchenne's and Becker's muscular dystrophies weaken pelvic and lower extremity muscles, the patient must use his upper body to maneuver from a prone to an upright position.

Lying on his stomach with his arms stretched in front of him, the patient raises his head, backs into a crawling position, and then into a half-kneel.

Then stooping, he braces his legs with his hands at the ankles and walks his hands (one after the other) up his legs until he pushes himself upright.

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Erb's dystrophy follows a similarly slow course and commonly causes only slight disability. Onset usually occurs when the child is between ages 6 and 10 but may occur in early adulthood. Muscle weakness first appears in the upper arm and pelvic muscles. Inspection reveals the effects of muscle weakness and, eventually, muscle wasting. Findings vary according to the type of dystrophy. Early in Duchenne's and Becker's muscular dystrophies, you may notice that the patient has a wide stance and a waddling gait. He may also display Gowers' sign when rising from a sitting or supine position. (See **Observing Gowers' sign**.)

During the initial stage, you may notice muscle hypertrophy. As the disease progresses, most muscles atrophy. The calves remain enlarged because of fat infiltration into the muscle. As abdominal and paravertebral muscles weaken, you may observe posture changes. The patient develops lordosis and a protuberant abdomen. Weakened thoracic muscles may cause scapular "winging" or flaring when the patient raises his arms. Bone outlines become prominent as surrounding muscles atrophy. In later stages, you may note contractures and pulmonary signs, such as tachyypnea and shortness of breath.

A patient with Landouzy-Dejerine dystrophy may develop a pendulous lower lip, and the nasolabial fold may disappear. Diffuse facial flattening leads to a masklike expression. Infants can't suckle. The scapulae develop a winglike appearance, and the patient can't raise his arms above his head.

With Erb's dystrophy, you may note winging of the scapulae, lordosis with abdominal protrusion, a waddling gait, poor balance, and an inability to raise the arms. (See **Detecting muscular dystrophy**.)

**ADVANCED PRACTICE**

**Detecting muscular dystrophy**

In muscular dystrophy, the trapezius muscle typically rises, creating a stepped appearance at the shoulder's point.

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From the posterior view, the scapulae ride over the lateral thoracic region, giving them a winged appearance. In Duchenne's and Becker's dystrophies, this winglike sign appears when the patient raises his arms. In other dystrophies, the sign is obvious without arm raising. (In fact, the patient can't raise his arms.)
**Osteogenesis Imperfecta**

Also called brittle bones, osteogenesis imperfecta is a hereditary disease of bones and connective tissue. It causes fragile bones, thin skin, blue sclera, poor teeth, hypermobility of the joints, and progressive deafness.

The disease occurs in many forms. In the rare congenital form, in which fractures are present at birth, the patient usually dies during the first few days or weeks after birth. In the late-appearing form (osteogenesis imperfecta tarda), the child appears normal at birth but develops recurring fractures—mostly of the extremities—after age 1.

Some children with osteogenesis imperfecta tarda have gross multiple fractures and deformities; others have an increased tendency to fracture but no significant deformities. Some have multiple fractures during childhood, improve after puberty, and then begin to fracture more frequently later in life, particularly during pregnancy and then again after menopause.

**Causes and pathophysiology**

Osteogenesis imperfecta may result from autosomal dominant or recessive inheritance. Clinical signs may result from defective osteoblastic activity and defective mesenchymal collagen (embryonic connective tissue) and its derivatives (sclera, bones, and ligaments). The reticulum fails to differentiate into mature collagen or to report signs of infection to the doctor immediately.

**Nursing interventions**

- If a patient with Duchenne’s or Becker’s muscular dystrophy develops respiratory involvement, encourage coughing and deep-breathing exercises.
- Help the patient to preserve joint mobility and prevent muscle atrophy by encouraging and assisting with active and passive ROM exercises.
- The patient may need splints, braces, grab bars, and overhead slings. For comfort and to prevent footdrop, use a footboard or high-topped shoes and a foot cradle.
- Because inactivity can cause constipation, encourage adequate fluid intake, increase dietary bulk, and obtain an order for a stool softener. Because the patient is prone to obesity from reduced physical activity, provide him with a low-calorie, high-protein, high-fiber diet.
- Allow the patient plenty of time to perform even simple physical tasks.

**Patient teaching**

- Encourage communication between the family members and the patient to help them handle emotional strain and cope with changes in body image.
- Encourage the patient and family members to express their concerns. Listen to them and answer their questions.
- Help a child with Duchenne’s muscular dystrophy maintain peer relationships and realize his intellectual potential by encouraging the parents to keep him in a regular school as long as possible.
- Teach the patient and parents ways to maintain his mobility and independence for as long as possible.
- Inform the patient and parents about possible complications and steps they can take to prevent them.
- Explain the possibility of respiratory tract infections, signs to watch for, and what to do if the patient develops a respiratory infection. Urge the patient and the parents to report signs of infection to the doctor immediately.
- When the patient becomes confined to a wheelchair, help him and family members to see the chair as a way to preserve his independence. Have an occupational therapist teach the patient about his wheelchair and other supportive devices that can help him with activities of daily living.
- Help the patient and family members plan a low-calorie, high-protein, high-fiber diet to prevent obesity caused by reduced physical activity.
- Advise the patient to avoid long periods of bed rest and inactivity; if necessary, he should limit television viewing and other sedentary activities.
- If desired, refer adult patients for sexual counseling.
- Refer the patient for appropriate physical therapy, vocational rehabilitation, social services, and financial assistance. Suggest the Muscular Dystrophy Association as a source of information and support.
- Refer family members who carry the muscular dystrophy trait to genetic counseling so they understand the risk of transmitting this disorder.

**Diagnostic tests**

Several tests are used to help confirm the diagnosis:

- Muscle biopsy shows fat and connective tissue deposits and confirms the diagnosis. It also shows degeneration and necrosis of muscle fibers and, in Duchenne’s and Becker’s muscular dystrophies, a deficiency of the muscle protein dystrophin.
- Immunologic and biological techniques available in specialized medical centers facilitate prenatal and postnatal diagnosis of Duchenne’s and Becker’s muscular dystrophies. These techniques also help identify a person as a carrier. In addition, newer techniques are replacing muscle biopsy and serum creatine kinase (CK) test as diagnostic procedures.
- Electromyography typically demonstrates short, weak bursts of electrical activity in affected muscles.
- Urine creatinine, serum CK, lactate dehydrogenase, alanine aminotransferase, and aspartate aminotransferase levels are elevated. CK levels increase before muscle weakness becomes severe, providing an early indicator of Duchenne’s and Becker’s muscular dystrophies. These diagnostic tests are also useful for genetic screening because unaffected carriers also show elevated enzyme levels.
- Amniocentesis can’t detect muscular dystrophy definitively, but because it reveals the sex of the fetus, it may be recommended for pregnant women known to carry the gene for Duchenne’s or Becker’s muscular dystrophy.
- Genetic testing can be used to detect the gene defect that leads to muscular dystrophy in some families.

**Treatment**

Currently, no treatment can stop the progressive muscle impairment. Orthopedic appliances, exercise, physical therapy, and surgery to correct contractures can help preserve the patient’s mobility and independence.

**Nursing diagnoses**

- Activity intolerance
- Body image disturbance
- Impaired physical mobility
- Ineffective breathing pattern
- Ineffective family coping
- Ineffective individual coping
- Self-care deficit: Bathing or hygiene

**Key outcomes**

- The patient will perform activities of daily living without muscle fatigue or intolerance.
- The patient will maintain muscle strength.
- The patient will maintain joint mobility and range of motion (ROM).
- The patient will show no evidence of complications.
- The patient will achieve the highest level of mobility possible within the confines of the disease.
- The patient will maintain adequate respiratory rate within ±5 of baseline.

**Patient teaching**

- Encourage communication between the family members and the patient to help them handle emotional strain and cope with changes in body image.
- Encourage the patient and family members to express their concerns. Listen to them and answer their questions.
- Help a child with Duchenne’s muscular dystrophy maintain peer relationships and realize his intellectual potential by encouraging the parents to keep him in a regular school as long as possible.
- Teach the patient and parents ways to maintain his mobility and independence for as long as possible.
- Inform the patient and parents about possible complications and steps they can take to prevent them.
- Explain the possibility of respiratory tract infections, signs to watch for, and what to do if the patient develops a respiratory infection. Urge the patient and the parents to report signs of infection to the doctor immediately.
- When the patient becomes confined to a wheelchair, help him and family members to see the chair as a way to preserve his independence. Have an occupational therapist teach the patient about his wheelchair and other supportive devices that can help him with activities of daily living.
- Help the patient and family members plan a low-calorie, high-protein, high-fiber diet to prevent obesity caused by reduced physical activity.
- Advise the patient to avoid long periods of bed rest and inactivity; if necessary, he should limit television viewing and other sedentary activities.
- If desired, refer adult patients for sexual counseling.
- Refer the patient for appropriate physical therapy, vocational rehabilitation, social services, and financial assistance. Suggest the Muscular Dystrophy Association as a source of information and support.
- Refer family members who carry the muscular dystrophy trait to genetic counseling so they understand the risk of transmitting this disorder.
Assessment findings

The patient has a history of repeated fractures that result from even slight trauma. He may complain of a progressive hearing loss.

In congenital and delayed osteogenesis imperfecta, inspection may show a bilaterally bulging skull, triangle-shaped head and face, prominent eyes, and blue sclera. You may also observe thin, translucent skin; signs of possible subcutaneous hemorrhages; and discolored (blue-gray or yellow-brown) teeth, which break easily and are prone to cavities. Other findings include poorly developed (atrophied) skeletal muscles and hypermobility of the joints.

You may notice that the patient is short. In congenital osteogenesis, epiphysseal fractures result in deformities and stunted growth.

Diagnostic tests

X-rays show evidence of multiple old fractures and skeletal deformities. A skull X-ray shows wide sutures with small, irregularly shaped islands of bone (wormian bones) between them. These findings can help differentiate osteogenesis imperfecta from child abuse.

Serum calcium and serum phosphorus levels are normal.

Analysis of deoxynucleonucleic acid may reveal the diagnosis in some families.

Treatment

Because no cure exists, the goal of treatment is to prevent deformities through the use of traction, immobilization, or both and to aid normal development and rehabilitation. Limb deformities may be corrected by multiple osteotomies and rod placement.

Other measures include assessing for and treating scoliosis, a common complication, and promoting preventive dental care and repair of dental caries.

Patients with mild osteogenesis imperfecta may need little treatment after age 15, when the fracture rate begins to decrease. Women need special attention during pregnancy and after menopause, when their tendency to fracture may return.

Nursing diagnoses

- Altered growth and development
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury

Key outcomes

- The patient will demonstrate appropriate skills and behaviors to the greatest extent possible.
- The patient will maintain joint mobility and range of motion.
- The patient will maintain muscle strength.
- The patient will show no evidence of complications.
- The patient will express feelings of comfort and decreased pain.

Nursing interventions

- Emphasize the importance of coughing and deep breathing, and teach the patient how to use an incentive spirometer, if ordered.
- If the patient has a cast, monitor his circulatory, motor, and sensory abilities.
- Monitor skin condition, especially over bony prominences and areas under pressure from a cast or brace.
- If the patient is in skeletal traction, check for signs of infection (odor, fever, local inflammation, and drainage) at pin sites. Care for the pin sites with peroxide or povidone-iodine or as the doctor orders.
- Provide a diet high in protein, carbohydrates and vitamins to enhance healing.
- Administer analgesics as ordered, and monitor the patient's response.
- Monitor dental and hearing needs.
- Encourage the patient and the parents to express their concerns about the disorder, and answer any questions they have. Involve them in all phases of care.

Patient teaching

- Teach the patient and the parents how to recognize a fracture and how to splint it correctly.
- If the patient needs a cast, explain that it dries in 24 to 48 hours. To avoid making indentations in the cast while it's still wet, tell the patient to avoid squeezing it with his fingers, covering it, walking on it, and bumping it on hard surfaces. Doing so could cause dents that can press against the underlying skin. Tell the patient that he'll feel a transient sensation of heat under the cast while it's drying.
- Teach the patient and the parents how to care for the cast. Instruct them to report any odors or drainage through the cast; these signs may indicate infection. Warn against inserting foreign objects under the cast, getting it wet, pulling out its padding, or scratching inside it. Tell the patient to seek immediate treatment for a broken cast.
- Instruct the patient to exercise the joints above and below the cast to prevent stiffness and contractures.
- If the patient needs a brace, splint, sling, or traction for alignment or immobilization, explain why he needs the appliance, and show him and family members how to apply it properly. Tell them how long the appliance should be worn, and advise them of any activity restrictions. If the patient has a brace, check with his orthotist about proper care. Encourage the patient to refer further questions to his doctor.
- If the patient needs a cast or brace, teach him and family members how to assess for skin breakdown.
- Teach the patient how to walk with crutches as necessary.
- Stress the importance of meticulous dental hygiene and routine dental checkups. Also stress the importance of routine hearing tests to detect hearing loss.
- Emphasize the importance of good nutrition (which helps to heal bones) and immunizations.
- Advise parents to encourage their child to develop interests that don't require strenuous physical activity and to develop his fine-motor skills to promote the child's self-esteem.
- To help foster independence, teach the child to assume some responsibility for precautions during physical activity.
- Refer the family for genetic counseling.

Joint disorders

Joint disorders, which attack the body's centers of mobility, are painful and disabling. Causes of joint disorders may range from chronic conditions to acute infections. No matter what the cause, they all need a team treatment approach that emphasizes patient participation.

This section covers gout, neurogenic arthropathy, osteoarthritis, and septic arthritis.

GOUT

Gout—also known as gouty arthritis—is a metabolic disease marked by monosodium urate deposits that cause red, swollen, and acutely painful joints. Gout can affect any joint but mostly affects those in the feet, especially the great toe, ankle, and midfoot.

Primary gout typically occurs in men over age 30 and in postmenopausal women who take diuretics. It follows an intermittent course that may leave patients
symptom-free for years between attacks. Secondary gout occurs in older people.

In asymptomatic patients, serum urate levels rise but produce no symptoms. In symptom-producing gout, the first acute attack strikes suddenly and peaks quickly. Although it may involve only one or a few joints, this attack causes extreme pain. Mild, acute attacks usually subside quickly yet tend to recur at irregular intervals. Severe attacks may persist for days or weeks.

Intercritical periods are the symptom-free intervals between attacks. Most patients have a second attack between 6 months and 2 years after the first; in some patients, the second attack is delayed for 5 to 10 years. Delayed attacks, which may be polyarticular, are more common in untreated patients. These attacks tend to last longer and produce more symptoms than initial episodes. A migratory attack strikes various joints and the Achilles tendon sequentially and may be associated with olecranon bursitis.

Eventually, chronic polyarticular gout sets in. This final, unrelenting stage of the disease (also known as tophaceous gout) is marked by persistent painful polyartthritis. An increased concentration of uric acid leads to urate deposits—called tophi—in cartilage, synovial membranes, tendons, and soft tissue. Tophi form in the fingers, hands, knees, feet, ulnar sides of the forearms, pinna of the ear, Achilles tendon and, rarely, in such internal organs as the kidneys and myocardium. Renal involvement may adversely affect renal function.

Patients who receive treatment for gout have a good prognosis.

Causes

Although the underlying cause of primary gout is unknown, in many patients the disease results from decreased renal excretion of uric acid. In a few patients, gout is linked to a genetic defect in purine metabolism that causes overproduction of uric acid (hyperuricemia).

Secondary gout develops during the course of another disease, such as obesity, diabetes mellitus, hypertension, polycythemia, leukemia, myeloma, sickle cell anemia, and renal disease. Secondary gout can also follow treatment with such drugs as hydrochlo-rothiazide or pyrazinamide.

Complications

Potential complications include renal disorders such as renal calculi; circulatory problems, such as atherosclerotic disease, cardiovascular lesions, cerebrovascular accident, coronary thrombosis, and hypertension; and infection that develops with tophi rupture and nerve entrapment.

Recognizing gouty tophi

In advanced gout, urate crystal deposits develop into hard, irregular, yellow-white nodules called tophi. These bumps commonly protrude from the great toe and pinna.

Assessment findings

Patient history may reveal that the patient has a sedentary lifestyle and a history of hypertension and renal calculi. He may report waking during the night with pain in his great toe or another location in the foot. He may complain that initially moderate pain has grown intense so that eventually he can't bear the weight of bed sheets or the vibrations of a person walking across the room. He may report accompanying chills and a mild fever.

Inspection typically reveals a swollen, dusky red or purple joint with limited movement. You may also notice tophi, especially in the outer ears, hands, and feet. (See Recognizing gouty tophi.)

Late in the chronic stage of gout, the skin over the tophi may ulcerate and release a chalky white exudate or pus. Chronic inflammation and tophaceous deposits prompt secondary joint degeneration. Erosions, deformity, and disability may develop.

Palpation may reveal warmth over the joint and extreme tenderness. The vital signs assessment may disclose fever and hypertension. If the patient has a fever, possible occult infection must be investigated.

Diagnostic tests

Needle aspiration of synovial fluid (arthrocentesis) or of tophaceous material for examination under polarized light microscopy reveals needlelike intracellular crystals of sodium urate. Monosodium urate monohydrate crystals in synovial fluid taken from an inflamed joint or tophus establish the diagnosis. If test results identify calcium pyrophosphate crystals, the patient probably has pseudogout, a disease similar to gout. (See Understanding pseudogout.)
Serum uric acid levels may be normal, but the higher the level (especially when it’s greater than 10 mg/dl), the more likely a gout attack.

Urine uric acid levels are high in about 20% of gout patients.

X-ray studies initially produce normal results but, in chronic gout, X-ray findings show damage to the articular cartilage and subchondral bone. Outward displacement of the overhanging margin from the bone contour characterizes gout.

**Treatment**

Correct management has three goals:

- First, terminate the acute attack.
- Next, treat hyperuricemia to reduce uric acid levels.
- Finally, prevent recurrent gout and renal calculi.

Treatment for an acute attack consists of bed rest; immobilization and protection of the inflamed, painful joints; and local application of cold. Analgesics such as acetaminophen relieve the pain associated with mild attacks. Acute inflammation requires nonsteroidal anti-inflammatory drugs or intramuscular corticosteroids. Colchicine, oral or parenteral, or intra-articular corticosteroids are occasionally necessary to treat acute attacks.

Treatment for chronic gout involves decreasing the serum uric acid level to less than 6.5 mg/dl. This may be accomplished with various medications after a 24-hour urinalysis is used to determine whether the patient excretes too much or too little uric acid. If the patient overexcretes uric acid, he may be given allopurinol (in reduced doses if he has decreased renal function). If he underexcretes uric acid, he may be treated with probenecid or sulfinpyrazone (if he has no history of renal calculi). Taken once or twice daily, colchicine effectively prevents acute gout attacks, but it doesn’t affect uric acid levels.

Adjunctive therapy emphasizes avoidance of alcohol (especially beer and wine) and sparing use of purine-rich foods, such as anchovies, liver, sardines, kidneys, sweetbreads, and lentils. Obese patients should begin a weight loss program because weight reduction decreases uric acid levels and eases stress on painful joints.

**Nursing diagnoses**

- Anxiety
- Impaired physical mobility
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for injury
- Sleep pattern disturbance

**Key outcomes**

- The patient will express feelings of comfort and decreased pain.
- The patient will express adequate coping skills and decreased anxiety.
- The patient will maintain joint mobility and range of motion.
- The patient will perform activities of daily living within the confines of the disease.
- The patient and family members will demonstrate knowledge of the condition and treatment regimen.

**Nursing interventions**

- To diffuse anxiety and promote coping mechanisms, encourage the patient to express his concerns about his condition. Listen supportively. Include him and family members in care-related decisions and all phases of care. Answer the patient’s questions about his disorder as honestly as possible.
- Urge the patient to perform as much self-care as his immobility and pain allow. Provide him with adequate time to perform these activities at his own pace.
- Encourage bed rest, but use a bed cradle to keep bed linens off of sensitive, inflamed joints.
- Carefully evaluate the patient’s condition after joint aspiration. Provide emotional support during diagnostic tests and procedures.
- Give pain medication as needed, especially during acute attacks. Monitor the patient’s response to this medication. Apply cold packs to inflamed joints to ease discomfort and reduce swelling.
- To promote sleep, administer pain medication at times that allow for maximum rest. Provide the patient with sleep aids, such as a bath, a back rub, or an extra pillow.

**ADVANCED PRACTICE**

<table>
<thead>
<tr>
<th>Understanding pseudogout</th>
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<td>Pseudogout—also known as calcium pyrophosphate disease—results when calcium pyrophosphate crystals collect in periarticular joint structures.</td>
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**Signs and symptoms**

Like true gout, pseudogout causes sudden joint pain and swelling—most commonly of the knee, wrist, ankle, or other peripheral joints.

Pseudogout attacks are self-limiting and triggered by stress, trauma, surgery, severe dieting, thiazide therapy, or alcohol abuse. Associated symptoms resemble those of rheumatoid arthritis.

**Establishing a diagnosis**

Diagnosis of pseudogout involves joint aspiration and synovial biopsy to detect calcium pyrophosphate crystals. X-rays show calcium deposits in the fibrocartilage and linear markings along the bone ends. Blood tests may detect an underlying endocrine or metabolic disorder.

**Relieving pressure and inflammation**

Management of pseudogout may include aspirating the joint to relieve pressure; instilling corticosteroids and administering analgesics, salicylates, phenylbutazone, or other nonsteroidal anti-inflammatory drugs to treat inflammation; and, if appropriate, treating the underlying disorder.

Without treatment, pseudogout leads to permanent joint damage in about half of those it affects, most of whom are elderly.

- Help the patient identify techniques and activities that promote rest and relaxation. Encourage him to perform them.
- Administer anti-inflammatory medication and other drugs as ordered. Watch for adverse reactions. Be alert for GI disturbances if the patient takes colchicine.
- When forcing fluids, record intake and output accurately. Be sure to monitor serum uric acid levels regularly. As ordered, administer sodium bicarbonate or other agents to alkalize the patient's urine.
- Provide a nutritious, but purine-poor diet.
- Watch for acute gout attacks 24 to 96 hours after surgery. Even minor surgery can trigger an attack. Before and after surgery, administer colchicine to help prevent gout attacks, as ordered.
Patient teaching

- Urge the patient to drink plenty of fluids (up to 2 L [2.1 qt] a day) to prevent renal calculi.
- Explain all treatments, tests, and procedures. Warn the patient before his first needle aspiration that it will be painful.
- Make sure the patient understands the rationale for evaluating serum uric acid levels periodically.
- Teach the patient relaxation techniques. Encourage him to perform them regularly.
- Instruct the patient to avoid purine-rich foods, such as anchovies, liver, sardines, kidneys, and lentils, because these substances raise the urate level.
- Discuss the principles of gradual weight reduction with an obese patient. Explain the advantages of a diet containing moderate amounts of protein and little fat.
- If the patient receives allopurinol, probenecid, or other drugs, instruct him to report any adverse reactions immediately. (Reactions may include nausea, vomiting, drowsiness, dizziness, urinary frequency, and dermatitis.) Warn the patient taking probenecid or sulfipyrazone to avoid aspirin or any other salicylate. Their combined effect causes urate retention.
- Inform the patient that long-term colchicine therapy is essential during the first 3 to 6 months of treatment with uricosuric drugs or allopurinol. Stress the importance of compliance.
- Urge the patient to control hypertension, especially if he has tophaceous renal deposits. Keep in mind that diuretics aren't advised for the gout patient; alternative antihypertensives are preferred.

**NEUROGENIC ARTHROPATHY**

Neurogenic arthropathy (also called Charcot's arthropathy) is most common in men over age 40. It's a progressively degenerative disease of peripheral and axial joint tissues that results from impaired sensory innervation. Trauma or disease results in loss of sensation in the joint, which damages the supporting ligaments. Eventually, the affected joint disintegrates.

The specific joints affected vary. Diabetes mellitus usually attacks joints and bones of the feet. Tubes dorsalis affects large, weight-bearing joints, such as the knee, hip, ankle, or lumbar and dorsal vertebrae. Syringomyelia involves the shoulder, elbow, or cervical intervertebral joint. Neurogenic arthropathy caused by intra-articular corticosteroid injections may develop in the hip or knee joint.

**Causes**

In adults, the most common cause of neurogenic arthropathy is diabetes mellitus. Other causes include syringomyelia (which progresses to neurogenic arthropathy in about one of four patients), myelopathy of panniculous anemia, spinal cord trauma, paraplegia, hereditary sensory radicular neuropathy, and Charcot-Marie-Tooth disease. Rarely, tabes dorsalis, amyloidosis, peripheral nerve injury, myelomeningocele (in children), leprosy, or alcoholism cause neurogenic arthropathy.

Frequent intra-articular injection of corticosteroids has also been linked to neurogenic arthropathy. The analgesic effect of the corticosteroids may mask symptoms and allow continuous damaging stress to accelerate joint destruction.

**Complications**

Neurogenic arthropathy can lead to joint subluxation or dislocation, pathologic fractures, infection, pseudogout, or neurovascular compression.

**Assessment findings**

The patient's history may reveal an insidious onset, underlying neurologic disease, previous pathologic fractures, trauma and swelling in the affected area, and progressively worsening symptoms. Even with marked swelling over the joints, the patient may report no pain.

Inspection and other physical assessment techniques disclose extreme joint swelling, increased joint range of motion (ROM), joint deformity and instability, dislocation or subluxation, and loss of muscle tone around the joint.

Palpation may disclose warmth or tenderness over the involved joints and loose objects and abnormal calcification in the joint. (The joint may feel like a "bag of bones.")

**Diagnostic tests**

X-rays confirm the diagnosis and allow evaluation of damage. Early in the disease, soft-tissue swelling or effusion may be the only overt effect. Late in the disease, X-rays may display articular fracture, subluxation, and cartilaginous erosion; periosteal new bone formation; and excessive growth of marginal loose bodies (osteophytosis). Bone resorption may also be evident.

Ventral examination shows narrowed disk spaces, vertebral deterioration, and osteophyte formation, leading to ankylosis and deforming kyphoscoliosis.

Synovial biopsy detects bony fragments and bits of calcified cartilage.

Neuromuscular tests may reveal motor and sensory deficits and diminished deep tendon reflexes.

**Treatment**

Pain relief—the immediate treatment goal—may be achieved with analgesics, nonsteroidal anti-inflammatory drugs, and joint immobilization (crutches, splints, braces, and weight-bearing restrictions). Surgical correction, such as joint fusion or amputation, may be necessary in severe disease although surgical treatment has a high failure rate because of nonunion, infection, or dislocation.

**Nursing diagnoses**

- Anxiety
- Fear
- Impaired physical mobility
- Risk for impaired skin integrity
- Risk for injury
- Self-care deficit

**Key outcomes**

- The patient will maintain joint mobility and ROM.
- The patient will recognize methods to avoid injury.
- The patient will maintain adequate skin integrity.
- The patient will perform activities of daily living within the confines of the disease.
- The patient will express feelings of comfort and decreased anxiety.

**Nursing interventions**

- Assist the patient to overcome anxiety and fear by expressing his feelings and concerns about the disorder. Listen, offering support and encouragement when appropriate. Include the patient and family members in all phases of care. Answer questions as honestly as you can.
- Encourage the patient to perform as much self-care as immobility and pain allow. Recognize that he may need extra time to perform activities at his own pace.
- Maintain neutral joint alignment. Apply splints and restrict weight bearing as ordered.
- Assess the patient's pain pattern, and give analgesics as needed. Monitor his response.
- Check sensory perception, ROM, alignment, joint swelling, and the status of underlying disease.
Osteoarthritis is the most common form of arthritis. It causes deterioration of the joint cartilage and formation of reactive new bone at the margins and subchondral areas of the joints. This chronic degeneration results from a breakdown of chondrocytes, most often in the hips and knees.

Osteoarthritis occurs equally in both sexes, after age 40, with the earliest symptoms occurring in middle age and progressing with advancing age. Depending on the site and severity of joint involvement, disability can range from minor limitation of the fingers to near immobility in people with hip or knee disease. Progression rates vary; joints may remain stable for years in the early stage of deterioration.

Causes and pathophysiology

Primary osteoarthritis may be related to aging, but researchers don't understand why. This form of the disease seems to lack any predisposing factors. In some patients, it may be hereditary.

Secondary osteoarthritis usually follows an identifiable event—most commonly a traumatic injury or a congenital abnormality such as hip dysplasia. Endocrine disorders such as diabetes mellitus, metabolic disorders such as chondrocalcinosis, and other types of arthritis also can lead to secondary osteoarthritis. (See Understanding osteoarthritis.)

Complications

Osteoarthritis can cause flexion contractures, subluxation and deformity, ankylosis, bony cysts, gross bony overgrowth, central cord syndrome (with cervical spine osteoarthritis), nerve root compression, and cauda equina syndrome.

Assessment findings

The patient usually complains of gradually increasing signs and symptoms. He may report a predisposing event such as a traumatic injury. Most commonly, the patient has deep, aching joint pain, particularly after he exercises or bears weight on the affected joint. Rest may relieve the pain.

Additional complaints include stiffness in the morning and after exercise, aching during changes in weather, a “grating” feeling when the joint moves, contractures, and limited movement. These symptoms tend to be worse in patients with poor posture, obesity, or occupational stress.

Inspection may reveal joint swelling, muscle atrophy, deformity of the involved areas, and gait abnormalities (when arthritis affects the hips or knees). Osteoarthritis of the interphalangeal joints produces hard nodes on the distal and proximal joints. Painless at first, these nodes eventually become red, swollen, and tender. The fingers may become numb and lose their dexterity. (See Signs of osteoarthritis.)

Palpation may reveal joint tenderness and warmth without redness, grating with movement, joint instability, muscle spasms, and limited movement.

Diagnostic tests

X-rays of the affected joint may help confirm the diagnosis, but findings may be normal in the early stages. X-ray studies may require many views. Typical findings include a narrowing of the joint space or margin, cystlike bony deposits in the joint space and margins, sclerosis of the subchondral space, joint deformity caused by degeneration or articular damage, bony growths at weight-bearing areas, and joint fusion in patients with erosive, inflammatory osteoarthritis.

Synovial fluid analysis can be used to rule out inflammatory arthritis.

Radionuclide bone scan can also be used to rule out inflammatory arthritis by showing normal uptake of the radionuclide.

Arthroscopy is used to identify soft-tissue swelling by showing internal joint structures.

Magnetic resonance imaging produces clear cross-sectional images of the affected joint and adjacent bones. Results also show disease progression.

Neuromuscular tests may disclose reduced muscle strength (reduced grip strength, for example).

Treatment

To relieve pain, improve mobility, and minimize disability, treatment includes medications, rest, physical therapy, assistive mobility devices and, possibly, surgery.

Medications include aspirin and other salicylates and such nonsteroidal anti-inflammatory drugs as phenylbutazone, propoxyphene, indomethacin, fenoprofen, and ibuprofen. In some patients, intra-articular injections of corticosteroids may be necessary. Such injections, given every 4 to 6 months, may delay nodal development in the hands.
Adequate rest is essential and should be balanced with activity. Physical therapy includes massage, moist heat, paraffin dips for the hands, supervised exercise to decrease muscle spasms and atrophy, and protective techniques for preventing undue joint stress. Some patients may reduce stress and increase stability by using crutches, braces, a cane, a walker, a cervical collar, or traction. Weight reduction may help an obese patient.

In some cases, a patient with severe disability or uncontrollable pain may undergo surgery, including:

- **arthroplasty (partial or total)**—replacement of the deteriorated part of a joint with prosthetic appliance
- **arthrodesis**—surgical fusion of bones, used primarily in the spine (laminectomy)
- **osteoplasty**—scraping and lavage of deteriorated bone from the joint
- **osteotomy**—excision or cutting of a wedge of bone (usually in the lower leg) to change alignment and relieve stress.

### PATHOPHYSIOLOGY

#### Understanding osteoarthritis

The characteristic breakdown of articular cartilage is a gradual response to aging or predisposing factors, such as joint abnormalities or traumatic injury. The illustrations below will help you understand how osteoarthritis progresses.

**Normal anatomy**

Normally, bones fit together. Cartilage a smooth, fibrous tissue cushions the end of each bone, and synovial fluid fills the joint space. This fluid lubricates the joint and eases movement, much like brake fluid functions in a car.

![Normal anatomy illustration](image)

**Early stage**

Cartilage may begin to break down long before symptoms surface. In early osteoarthritis, the patient typically has no symptoms or has a mild, dull ache when he uses the joint. Rest relieves the discomfort. Or he may feel stiffness in the affected joint, especially in the morning. The stiffness usually lasts 15 minutes or less.

![Early stage illustration](image)

**Later stage**

As the disease progresses, whole sections of cartilage may disintegrate, osteophytes (bony spurs) form, and fragments of cartilage and bone float freely in the joint. More common now, pain may be present even during rest. It typically worsens throughout the day. Movement becomes increasingly limited, and stiffness may persist even after limbering exercises.
Signs of osteoarthritis

Heberden's nodes appear on the dorsolateral aspect of the distal interphalangeal joints. These bony and cartilaginous enlargements are usually hard and painless. They typically occur in middle-aged and elderly osteoarthritis patients. Bouchard's nodes are similar to Heberden's nodes but are less common and appear on the proximal interphalangeal joints.

Nursing diagnoses

- Anxiety
- Body image disturbance
- Impaired physical mobility
- Ineffective individual coping
- Pain
- Self-care deficit
- Sleep pattern disturbance

Key outcomes

- The patient will express feelings of increased comfort and decreased pain.
- The patient will maintain joint mobility and range of motion (ROM).
- The patient will perform activities of daily living within the confines of the disease.
- The patient will achieve the highest level of mobility possible within the confines of the disease.
- The patient will express positive feelings about himself.

Nursing interventions

- Provide emotional support and reassurance to help the patient cope with limited mobility. Give the patient opportunities to voice his feelings about immobility and nodular joints. Include him and family members in all phases of his care. Answer questions as honestly as you can.
- Encourage the patient to perform as much self-care as his immobility and pain allow. Provide him with adequate time to perform activities at his own pace.
- To help promote sleep, adjust pain medications to allow maximum rest. Provide the patient with normal sleep aids, such as a bath, back rub, or extra pillow.
- Assess the patient's pain pattern, and give analgesics as needed. Monitor his response.
- Help the patient identify techniques and activities that promote rest and relaxation. Encourage him to perform them.
- Administer anti-inflammatory medication and other drugs as ordered. Watch for adverse reactions.
- For joints in the hand, provide hot soaks and paraffin dips to relieve pain as ordered.
- For lumbosacral spinal joints, provide a firm mattress (or bed board) to decrease morning pain.
- For cervical spinal joints, adjust the patient's cervical collar to avoid constriction; watch for irritated skin with prolonged use.
- For the knee, use moist heat pads to relieve pain. Administer antispasmodic drugs, as ordered.
- For the hip, use moist heat pads to relieve pain. Administer antispasmodic drugs, as ordered.
- For the knee, assist with prescribed ROM exercises twice daily to maintain muscle tone. Help perform progressive resistance exercises to increase the patient's muscle strength.
- Provide elastic supports or braces if needed.
- Check crutches, cane, braces, or walker for proper fit. A patient with unilateral joint involvement should use an orthopedic appliance (such as a cane or walker) on the normal side.

Patient teaching

- Instruct the patient to plan for adequate rest during the day, after exertion, and at night. Encourage him to learn and use energy conservation methods, such as pacing, simplifying work procedures, and protecting joints.
- Instruct him to take medications exactly as prescribed. Tell him which adverse reactions to report immediately.
- Advise against overexertion. Tell the patient that he should take care to stand and walk correctly, to minimize weight-bearing activities, and to be especially careful when stooping or picking up objects.
- Tell the patient to wear well-fitting support shoes and to repair worn heels.
- Recommend having safety devices installed in the home, such as grab bars in the bathroom.
- Teach the patient to do ROM exercises, performing them as gently as possible.
- Advise maintaining proper body weight to minimize strain on joints.
- Teach the patient how to use crutches or other orthopedic devices properly. Stress the importance of proper fitting and regular professional readjustment of such devices. Warn that impaired sensation might allow tissue damage from these aids without discomfort.
Recommend using cushions when sitting. Also suggest using an elevated toilet seat. Both reduce stress when rising from a seated position.

Positively reinforce the patient's efforts to adapt. Point out improving or stabilizing physical functioning.

As necessary, refer the patient to an occupational therapist or a home health nurse to help him cope with activities of daily living.

### Septic Arthritis

Pyogenic septic arthritis is a medical emergency also known as infectious arthritis. It occurs when bacteria invade a joint and cause inflammation of the synovial lining. If the organisms enter the joint cavity, effusion and pyogenesis follow, with eventual bone and cartilage destruction.

The disorder usually affects a single joint. It most often develops in a large joint but can strike any joint, including the spine and small peripheral joints. Migratory polyarthritis sometimes precedes localized joint inflammation.

Septic arthritis can lead to ankylosis and fatal septicemia, but prompt antibiotic therapy and aspiration or drainage of the joint cure most patients.

**Causes**

In most cases of septic arthritis, bacteria spread from a primary site of infection, usually in adjacent bone or soft tissue, through the bloodstream to the joint. Common infecting organisms include:

- four strains of gram-positive cocci—*Staphylococcus aureus, Streptococcus pyogenes, Streptococcus pneumoniae,* and *Streptococcus viridans*
- two strains of gram-negative cocci—*Neisseria gonorrhoeae* and *Haemophilus influenzae*
- various gram-negative bacilli, including *Escherichia coli, Salmonella,* and *Pseudomonas.*

Rarely, fungi or mycobacteria cause the infection. Anaerobic organisms such as gram-positive cocci may infect children over age 2 and adults. *H. influenzae* most often infects children under age 2.

Various factors can predispose a person to septic arthritis. Any concurrent bacterial infection (of the genitourinary or upper respiratory tract, for example) or serious chronic illness (such as cancer, renal failure, rheumatoid arthritis, septic lupus erythematosus, diabetes, or cirrhosis) heightens susceptibility. Consequently, alcoholics and the elderly run an increased risk of developing septic arthritis.

Susceptibility also increases among patients with immune system depression or a history of immunosuppressive therapy. I.V. drug abuse can also lead to septic arthritis. Other predisposing factors include recent articular trauma, joint surgery, intra-articular injections, and local joint abnormalities.

**Complications**

Septic arthritis may cause infection of the bone (osteomyelitis) or other adjacent structures and a loss of joint cartilage that leads to joint destruction.

**Assessment findings**

The patient may have a history of a known infection outside the involved joint, an immunosuppressive condition, or I.V. drug abuse. He may complain of an abrupt onset of intense pain in the affected joint. He may also have fever and chills if he has a systemic infection. These findings can help differentiate septic arthritis from other types. (See **Other types of arthritis and treatment**.)

Inspection may show that the patient prefers to keep the affected joint flexed. This position eases pain by minimizing intra-articular pressure. You may observe redness and edema over the affected joint and severely reduced range of motion (ROM)—both active and passive.

On palpation, warmth and extreme tenderness over the involved joint is usually noted.

**Assessment tip** Systemic signs of inflammation may not appear in some patients. Migratory polyarthritis sometimes precedes localization of the infection. If the bacteria invade the hip, pain may occur in the groin, upper thigh, or buttock, or may be referred to the knee.

**Advanced practice**

Other types of arthritis and treatment
You may care for patients with several other types of arthritis besides septic arthritis. The information below will help you differentiate among those types.

**Traumatic arthritis**

Traumatic arthritis results from blunt, penetrating, or repeated trauma or from forced inappropriate motion of a joint or ligament. Clinical effects may include swelling, pain, tenderness, joint instability, and internal bleeding.

Treatment includes analgesics, anti-inflammatory drugs, application of cold followed by heat and, if needed, compression dressings, splints, joint aspiration, casting or, possibly, surgery.

**Schönlein-Henoch purpura**

Schönlein-Henoch purpura is a vasculitic syndrome marked by palpable purpura, abdominal pain, renal disease, and arthralgia that most commonly affects the knees and ankles. It produces swollen, warm, tender joints without joint erosion or deformity.

Most patients have microscopic hematuria and proteinuria 4 to 8 weeks after onset. Incidence is highest in children and young adults, occurring most often in the spring after a respiratory tract infection.

Treatment may include corticosteroids.

**Hemophilic arthritis**

Hemophilic arthritis may arise when the patient is between ages 1 and 5 and tends to recur until about age 10. It produces transient or permanent joint changes. Attacks are typically precipitated by trauma, but they may be spontaneous.

Hemophilic arthritis usually affects only one joint at a time—most commonly the knee, elbow, or ankle—and tends to recur in the same joint. Initially, the patient may feel only mild discomfort; later, he may experience warmth, swelling, tenderness, and severe pain with adjacent muscle spasms that prompt him to hold the extremity in a flexed position. Mild hemophilic arthritis causes limited stiffness that subsides within a few days.

Severe hemophilic arthritis may be accompanied by fever and leukocytosis; severe, prolonged, or repeated bleeding can lead to chronic hemophilic joint disease.

Treatment includes I.V. infusion of the deficient clotting factor, bed rest with the affected extremity elevated, application of ice packs, analgesics, and possibly joint aspiration. Physical therapy includes progressive range-of-motion and muscle-strengthening exercises to restore motion and to prevent contractures and muscle atrophy.

**Intermittent hydrarthrosis**

Intermittent hydrarthrosis is a benign and rare condition characterized by regular, recurrent joint effusions. It most commonly affects the knee. The patient may have difficulty moving the affected joint but have no other arthritic symptoms.

The cause of intermittent hydrarthrosis is unknown; it may be linked to familial tendencies, allergies, or menstruation. Onset is usually at or soon after puberty.

There is no effective treatment.

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There is no effective treatment.

**Diagnostic tests**

Arthrocentesis allows the collection of a synovial fluid specimen.

Synovial fluid analysis shows gross pus or watery, cloudy fluid of decreased viscosity, typically with 50,000/µl or more white blood cells (WBCs) containing primarily neutrophils. It may also show a lower glucose level than a simultaneous 6-hour postprandial blood glucose level.

Gram stain or culture of the fluid—or a biopsy of the synovial membrane—confirms the diagnosis and identifies the causative organism.

Blood cultures may be positive and confirm the diagnosis even when the synovial culture is negative.

X-rays may be normal for several weeks and usually don’t aid the diagnosis; however, radiographic changes may appear as early as a week after infection. These can include distention of the joint capsule, narrowing of the joint space (indicating cartilage damage), and erosion of bone (joint destruction).

Radioisotope joint scan may be used for less accessible joints such as spinal articulations and may help detect infection or inflammation. However, the test by itself isn’t diagnostic. Joint bone scans are invariably positive but are useful only in occult sepsis (as in vertebral osteomyelitis).

Countercurrent immunoelectrophoresis measures bacterial antigens in body fluids and helps to guide treatment.

WBC count may be elevated, with many polymorphonuclear cells.

Erythrocyte sedimentation rate is increased.

C-reactive protein may be elevated.

Lactic assay can be used to distinguish septic from nonseptic arthritis.

**Treatment**

Parenteral antibiotic therapy should begin right away. Treatment may be modified as needed when sensitivity studies of the infecting organism become available. Penicillin G is effective against infections caused by S. aureus, S. pyogenes, S. pneumoniae, S. viridans, and N. gonorrhoeae. A penicillinase-resistant penicillin such as nafcillin is recommended for penicillin G–resistant strains of S. aureus, ampicillin for influenza, and gentamicin for gram-negative bacilli.

Treatment for septic arthritis requires monitoring of progress through frequent analysis of joint fluid cultures, synovial fluid leukocyte counts, and glucose determinations. Bioassays or bactericidal assays of synovial fluid and bioassays of blood may confirm clearing of the infection.

Codeine or propoxyphene can be given for pain, if needed. (Aspirin misleadingly reduces swelling and may mask fever, hindering accurate monitoring of progress.)

The joint may be immobilized with a splint or put into traction until the patient can tolerate movement. As the infection resolves, exercise is added to the treatment regimen to restore strength and mobility.

Needle aspiration (arthrocentesis) to remove grossly purulent joint fluid may be repeated daily until the fluid appears normal. If cultures remain positive or the WBC
Hallux valgus is a common, painful foot condition that involves lateral deviation of the great toe at the metatarsophalangeal joint. It occurs with medial enlargement of the first metatarsal head and bunion formation (bursa and callus formation at the bony prominence). It's more common in women.

In congenital hallux valgus, abnormal bony alignment (an increased space between the first and second metatarsal known as metatarsus primus varus) causes bunion formation. In acquired hallux valgus, bony alignment is normal at the outset of the disorder.

Causes

Hallux valgus may be congenital or familial but is more often acquired from degenerative arthritis or prolonged pressure on the foot, especially from narrow-toed, high-heeled shoes, which compress the forefoot.

Complications

Deformity and pain can impair mobility.

Assessment findings

The patient may have a family history of hallux valgus, degenerative arthritis, or both. She may report prolonged pressure on the foot and chronic pain over a bunion. If she has marked hallux valgus, she may complain of pain over the second or third metatarsal heads because they bear more weight than they should.

Inspection shows a laterally deviated great toe, frequently associated with bunion formation. In an advanced stage, a flat, splayed forefoot may develop, with severely curled toes (hammertoes) and formation of a small bunion on the fifth metatarsal. (See Hammertoe.)

Palpation reveals the characteristic tender bunion covered by deformed, hard, erythematous skin and palpable bursa, often distended with fluid.

Diagnostic tests

X-rays confirm the diagnosis by showing medial deviation of the first metatarsal and lateral deviation of the great toe.

Treatment

In the very early stages of acquired hallux valgus, proper shoes and foot care may eliminate the need for further treatment. Other useful measures for early management include felt pads to protect the bunion, foam pads or other devices to separate the first and second toes at night, and a supportive pad and exercises to strengthen the metatarsal arch. Early treatment is vital in patients predisposed to foot problems such as those with rheumatoid arthritis.

If the disease progresses to severe deformity with disabling pain, the patient needs a bunionectomy. After surgery, the toe is immobilized in its corrected position by a soft compression dressing (which may cover the entire foot or just the great toe and the second toe and serves as a splint) or with a short cast (such as a light slipper...
PATHOPHYSIOLOGY

A herniated disk (also known as a herniated nucleus pulposus or a slipped disk) occurs when all or part of the nucleus pulposus—an intervertebral disk's gelatinous center—exudes through the disk's weakened or torn outer ring (anulus fibrosus). The resultant pressure on spinal nerve roots or on the spinal cord itself causes back pain and other symptoms of nerve root irritation.

About 90% of herniations affect the lumbar (L) and lumbosacral spine; 8% occur in the cervical (C) spine and 1% to 2% in the thoracic spine. The most common site for herniation is the L4-L5 disk space. Other sites include L5-S1, L2-L3, L3-L4, C6-C7, and C5-C6.

ERNIATED DISK

Herniation of the nucleus pulposus can be either acute or chronic. Acute herniation typically occurs due to trauma or sudden muscle strain. Chronic herniation may result from degenerative changes in the intervertebral disk.

How a herniated disk develops

The patient may need crutches or controlled weight bearing. Depending on the extent of the surgery, some patients walk on their heels a few days afterward; others must wait 4 to 6 weeks to bear weight on the affected foot. Supportive treatment may include physical therapy, such as warm compresses, soaks, and exercises, and analgesics to relieve pain and stiffness.

Nursing diagnoses

- Anxiety
- Fear
- Knowledge deficit
- Pain
- Risk for impaired mobility
- Risk for impaired skin integrity
- Self-care deficit

Key outcomes

- The patient will exhibit adequate range of motion and joint mobility.
- The patient will express feelings of increased comfort and decreased pain.
- The patient will maintain adequate skin integrity.
- The patient will perform activities of daily living within the confines of the disease process.
- The patient will express feelings of decreased anxiety and fear.

Nursing interventions

- Encourage the patient to perform as much self-care as her immobility and pain allow. Give her time to perform these activities at her own pace.
- Administer analgesics to relieve pain as ordered.
- Before surgery, assess the foot's neurovascular status (temperature, color, sensation, and blanching sign).
- After bunioectomomy, apply ice to reduce swelling. Increase negative venous pressure and reduce edema by elevating the foot or supporting it with pillows.
- Record the neurovascular status of the patient’s toes, including her ability to move them (taking into account the inhibiting effect of the dressing). Perform this check every hour for the first 24 hours, then every 4 hours. Report any change in neurovascular status to the doctor immediately.
- Prepare the patient for walking by having her dangle her foot over the bedside briefly before she gets up. This increases venous pressure gradually.
- Encourage the patient to express her concerns about limited mobility, and offer support when appropriate. Answer any questions she has. Give her positive reinforcement for her attempts to adapt to her condition, and point out how her condition is improving. Whenever possible, include the patient in care decisions.

Patient teaching

- If the patient needs crutches after surgery, teach her how to use them. Make sure she has a proper cast shoe or boot to protect the cast or dressing.
- Before discharge, instruct the patient to limit activities, to rest frequently with her feet elevated—especially when she feels pain or has edema—and to wear wide-toed shoes and sandals after the dressings are removed.
- Teach the patient proper foot care, including cleanliness and massages. Show her how to cut her toenails straight across to prevent ingrown nails and infection.
- If the patient needs surgery, explain all preoperative and postoperative procedures and treatments.

Hammertoe

In hammertoe, the toe assumes a claw-like position caused by hyperextension of the metatarsophalangeal joint, flexion of the proximal interphalangeal joint, and hyperextension of the distal interphalangeal joint, usually under pressure from hallux valgus displacement. This causes a painful corn on the back of the interphalangeal joint and on the bone end and a callus on the sole of the foot, both of which make walking painful. Hammertoe may be mild or severe and can affect one toe or all five.

Hammertoe can be congenital and familial or acquired from repeatedly wearing short, narrow shoes, which puts pressure on the end of the long toe. Acquired hammertoe is usually bilateral and commonly develops in children who rapidly outgrow their shoes and socks.

Treatment

In young children or adults with early deformity, repeated foot manipulation and splinting of the affected toe relieve discomfort and may correct the deformity. Other treatment includes protection of protruding joints with felt pads, corrective footwear (open-toed shoes and sandals or special shoes that conform to the shape of the foot), a metatarsal arch support, and exercises such as passive manual stretching of the proximal interphalangeal joint. Severe deformity requires surgical fusion of the proximal interphalangeal joint in a straight position.

HERNIATED DISK

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PATHOPHYSIOLOGY

How a herniated disk develops
A spinal disk has two parts: the soft center called the nucleus pulposus and the tough, fibrous, surrounding ring called the anulus fibrosus. The nucleus pulposus acts as a shock absorber, distributing the mechanical stress applied to the spine when the body moves.

**NORMAL VERTEBRA AND INTERVERTEBRAL DISK**

Physical stress—usually a twisting motion—can cause the anulus fibrosus to tear or rupture, allowing the nucleus pulposus to push through (herniate) into the spinal canal. This process allows the vertebrae to move closer together as the disk compresses. This, in turn, causes pressure on the nerve roots as they exit between the vertebrae. Pain and, possibly, sensory and motor loss follow.

A herniated disk can also occur with intervertebral joint degeneration. If the disk has begun to degenerate, minor trauma may cause herniation.

**Hemiation occurs in three stages: protrusion, extrusion, and sequestration.**

- **Protrusion**
  The nucleus pulposus presses against the anulus fibrosus.

- **Extrusion and sequestration**
  The nucleus pulposus bulges forcefully through the anulus fibrosus, pushing against the nerve root. Then, the anulus fibrosus gives way as the core of the disk bursts through to press against the nerve root.

Lumbar herniation usually develops in people ages 20 to 45 and cervical herniation in those age 45 or older. Herniated disks affect more men than women.

**Causes and pathophysiology**

Herniated disks may result from severe trauma or strain, or they may be related to intervertebral joint degeneration. In an elderly person with degenerative disk changes, minor trauma may cause herniation. A person with a congenitally small lumbar spinal canal or with osteophytes along the vertebrae may be more susceptible to nerve root compression with a herniated disk. This person is also more likely to exhibit neurologic symptoms. (See [How a herniated disk develops](#).)

**Complications**

Neurologic deficits (most common) and bowel and bladder problems (with lumbar herniations) are complications of herniated disk.

**Assessment findings**

Initially, the patient may seek relief for usually unilateral, low back pain radiating to the buttocks, legs, and feet. Typically, he may report a previous traumatic injury or
When herniation follows trauma, the patient may tell you that the pain began suddenly, subsided in a few days, and then recurred at shorter intervals and progressive intensity. He may then describe sciatic pain that began as a dull ache in the buttocks and that grows with Valsalva's maneuver, coughing, sneezing, or bending. He may also complain of accompanying muscle spasms and may add that the pain subsides with rest.

Inspection may reveal a patient with limited ability to bend forward and a posture favoring the affected side. In later stages, you may observe muscle atrophy. Palpation may disclose tenderness over the affected region.

Tissue tension assessment may reveal radicular pain from straight leg raising (with lumbar herniation) and increased pain from neck movement (with cervical herniation).

Thorough assessment of the patient's peripheral vascular status—including posterior tibial and dorsalis pedis pulses and skin temperature of the arms and legs—may help to rule out ischemic disease as the cause of leg pain or numbness. (See Two tests for a herniated disk.)

**Diagnostic tests**

X-ray studies of the spine are essential to show degenerative changes and to rule out other abnormalities. Films may not show a herniated disk because even marked disk prolapse may show up as normal on an X-ray.

Myelography pinpoints the level of the herniation.

Computed tomography scanning shows bone and soft-tissue abnormalities. It can also show spinal canal compression that results from herniation.

### ADVANCED PRACTICE

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<th>Two tests for a herniated disk</th>
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#### The straight-leg-raising test and its variant, Lasègue's sign, are perhaps the best tests for a herniated disk.

**Straight-leg-raising test**

Have the patient lie in the supine position. Place one hand on the patient's ilium to stabilize the pelvis and the other hand under the patient's ankle. Slowly raise the patient's leg. If the patient complains of posterior leg (sciatic) pain—not back pain—suspect a herniated disk.

**Lasègue's sign**

To do this test, have the patient lie supine with his thigh and knee flexed (to a 90-degree angle). Resistance and pain as well as loss of ankle or knee-jerk reflex indicate spinal root compression.

Magnetic resonance imaging defines tissues in areas usually obscured by bone on other imaging tests such as those done with X-rays.

Neuromuscular tests can be used to detect sensory and motor loss and leg muscle weakness.

### Treatment

Unless neurologic impairment progresses rapidly, initial treatment is conservative, consisting of bed rest (possibly with pelvic traction) for several weeks, supportive devices (such as a brace), heat or ice applications, and exercise. Nonsteroidal anti-inflammatory drugs reduce inflammation and edema at the injury site. Steroidal drugs such as dexamethasone may be prescribed for the same purpose. Muscle relaxants (diazepam or methocarbamol) may help also.

A herniated disk that fails to respond to conservative treatment may require surgery. The most common procedure, laminectomy, involves removing a portion of the lamina and the protruding nucleus pulposus. If laminectomy doesn't alleviate pain and disability, the patient may undergo spinal fusion to stabilize the spine. Laminectomy and spinal fusion may be performed concurrently.

Chemonucleolysis—injection of the enzyme chymopapain into the herniated disk to dissolve the nucleus pulposus—is a possible alternative to a laminectomy. Microdiskectomy can also be used to remove fragments of the nucleus pulposus.

### HOME CARE

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<th>Coping with a herniated disk</th>
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Follow these guidelines for a home care patient with a herniated disk.

- Discuss all medications with the patient and his caregiver. Describe adverse reactions, especially those that require more immediate attention. If the patient must take a muscle relaxant, tell him to avoid activities that require alertness until he develops a tolerance to the drug's sedative effects.
- Refer the patient to an occupational therapist.
- Teach the patient relaxation techniques.
- Encourage the patient to maintain an appropriate body weight, and discuss proper nutrition.
- Reinforce proper body mechanics; instruct the patient to lie on his side, not his abdomen. Recommend an extra firm mattress or a bed board.
- If the patient must wear a brace, advise him to prevent skin breakdown by not using lotions, ointments, or powders on areas where the brace touches the skin. Suggest rubbing alcohol or tincture of benzoin on these areas to toughen the skin. Tell him to keep the skin dry and clean and to wear a snug-fitting T-shirt under the brace.

### Nursing diagnoses

- Activity intolerance
- Anxiety
- Fear
- Impaired physical mobility
- Pain
- Risk for injury
- Self-care deficit

### Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will demonstrate adequate joint mobility and range of motion.
The patient will perform activities of daily living within the confines of the disorder.
The patient will achieve the highest level of mobility possible within the confines of the disease.
The patient will demonstrate methods to prevent injury to himself.

Nursing interventions

- Assess the patient's pain. With the patient and the doctor, plan a pain-control regimen using such methods as relaxation, transcutaneous electrical nerve stimulation, distraction, heat or ice application, traction, bracing, or positioning in addition to analgesics and muscle relaxants. Give pain medications as ordered and assess the patient's response.
- Offer supportive care, careful patient teaching, and encouragement to help the patient cope with the discomfort and frustration of chronic back pain and impaired mobility. Include the patient and family members in all phases of his care.
- Encourage the patient to verbalize his concerns about his disorder. Answer any questions the patient has as honestly as you can.
- Encourage the patient to perform as much self-care as his immobility and pain allow. Provide him with adequate time to perform these activities at his own pace.
- Help the patient identify and perform activities that promote rest and relaxation.
- If the patient is to undergo myelography, question him carefully about allergies to iodides, iodine-containing substances, or seafood because such allergies may indicate sensitivity to a radiopaque contrast agent used in the test. Monitor intake and output. Watch for seizures and an allergic reaction.
- If the patient is in traction, ensure that the pelvic straps are properly positioned and that the weights are suspended. Periodically remove the traction to inspect skin. Also remember to monitor for deep vein thrombosis.

ALERT During conservative treatment, watch for any deterioration in neurologic status (especially during the first 24 hours after admission), which may indicate an urgent need for surgery. Use anticoagulants as prescribed, and encourage the patient to move his legs as allowed. Provide high-topped sneakers or a footboard to prevent foot drop. Work closely with the physical therapy department to ensure a consistent regimen of leg- and back-strengthening exercises. Give plenty of fluids to prevent urinary stasis. Remind the patient to cough, breathe deeply, or blow into bottles or an incentive spirometer to avoid pulmonary complications. Provide thorough skin care. Assess bowel function, and provide a fracture bedpan for the patient on complete bed rest.

- After laminectomy, microdiscectomy, or spinal fusion, enforce bed rest as ordered. If the patient has a blood drainage system (Hemovac) in use, check the tubing frequently for patency and a secure vacuum seal. Empty the system at the end of each shift as ordered, and record the amount and color of drainage. Report colorless moisture on dressings (possible cerebrospinal fluid leakage) or excessive drainage immediately. Check the neurovascular status of the patient's legs (color, motion, temperature, and sensation).
- Monitor vital signs, and check for bowel sounds and abdominal distention. Use the logrolling technique to turn the patient. Administer analgesics as ordered, especially about 30 minutes before initial attempts to sit or walk. Assist the patient during his first attempt to walk. Provide a straight-backed chair, and allow him to sit in it briefly.

Patient teaching

- Teach the patient about treatments, which may include bed rest and pelvic traction; heat application to the area to decrease pain; an exercise program; medications to decrease pain, inflammation, and muscle spasms; and surgery.
- Before myelography, reinforce previous explanations of the need for this test, and tell the patient to expect some pain. Assure him that he'll receive a sedative before the test, if needed, to keep him as calm and comfortable as possible. After the test, urge the patient to remain in bed with his head elevated (especially if metrizamide was used) and to drink plenty of fluids.
- If surgery is required, explain all preoperative and postoperative procedures and treatments to the patient and family members.
- Prepare the patient for discharge. (See Coping with a herniated disk.)

KYPHOSIS

Kyphosis is an anteroposterior spinal curve that causes the back to bow, commonly at the thoracic level but sometimes at the thoracolumbar or sacral level. It was once known as “roundback.” The normal spine has a slightly convex shape, but excessive thoracic kyphosis is abnormal. (See Depicting kyphosis)

Kyphosis occurs in children and adults. Symptomatic adolescent kyphosis affects more girls than boys and is most common between ages 12 and 16.

Disk lesions (Schmorl's nodes) may develop in this disorder. These small fingers of nuclear material (from the nucleus pulposus) protrude through the cartilage plates and into the spongy bone of the vertebral bodies. If the protrusion destroys the anterior portions of cartilage, bridges of new bone may form at the intervertebral space and cause ankylosis.

Causes

Adolescent kyphosis (Scheuermann's disease, juvenile kyphosis, and vertebral epiphysitis) is the most common form. No one knows what causes this disease, but some think it results from growth retardation or a vascular disturbance in the vertebral epiphysis (usually at the thoracic level) during rapid growth periods. Other suspected causes include infection, inflammation, aseptic necrosis, and disk degeneration; with subsequent stress of weight bearing on compromised vertebrae, resulting in the thoracic hump seen in adolescents with kyphosis.

Depicting kyphosis

The patient with kyphosis exhibits excessive vertebral curvature in the thoracic spine.

Adult kyphosis (adult roundback) may result from aging and associated intervertebral disk degeneration, atrophy, and vertebral collapse from osteoporosis. The condition may also result from such endocrine disorders as hyperparathyroidism and Cushing's disease or from prolonged steroid therapy. Additional possible
causes include arthritis, Paget's disease, poliomyelitis, compression fractures of the thoracic vertebrae, metastatic tumor, plasma cell myeloma, or tuberculosis.

In both children and adults, kyphosis may result from poor posture. Rarely, congenital kyphosis occurs. This usually severe condition produces cosmetic deformity and reduces pulmonary function.

Complications

Kyphosis may result in pulmonary complications or neurologic damage, such as spastic paraparesis secondary to spinal cord compression or hemiated nucleus pulposus.

Assessment findings

Adolescents with kyphosis may report a history of excessive athletic activity. Adults with kyphosis may have an associated primary condition. Patients in either group may have poor posture.

In about half of affected adolescents, kyphosis may produce mild pain at the apex of the spinal curve. Some patients complain of fatigue, tenderness, or stiffness in the involved area or along the entire spine. Adult patients may also report pain, a weak back, and fatigue.

Inspection may reveal poor posture and increased thoracic curvature when the patient stands or bends forward. You may notice varying degrees of curvature and, in some patients, compensatory lordosis. In adolescent and adult forms of kyphosis that aren't due to poor posture alone, the spinal curve doesn't straighten when the patient lies down.

During the evaluation, you rarely discover local tenderness in adult patients (unless the patient also has senile osteoporosis with recent compression fracture). Local tenderness is common in adolescent patients.

Diagnostic tests

Adolescent kyphosis must be distinguished from tuberculosis and other inflammatory or neoplastic diseases that cause vertebral collapse. The severe pain, bone destruction, and systemic symptoms common with these diseases help to rule out a diagnosis of kyphosis.

X-ray studies may show vertebral wedging, Schmorl's nodes, irregular end plates and, possibly, a 10- to 20-degree scoliotic curve.

Treatment

For kyphosis caused by poor posture alone, treatment may consist of therapeutic exercises, bed rest on a firm mattress (with or without traction), and a brace to correct the spinal curve until the patient stops growing.

Corrective exercises include pelvic tilt to decrease lumbar lordosis, hamstring stretch to overcome muscle contractures, and thoracic hyperextension to flatten the kyphotic curve. Exercises may be performed with or without the brace. Lateral X-rays (every 4 months) can be used to evaluate the success of correction. Gradual weaning from the brace can begin after the spine reaches full skeletal maturity and X-rays demonstrate maximum curve correction and decreased vertebral wedging.

Other treatment for adolescent and adult kyphosis includes management of the underlying disease and spinal arthrodesis to relieve symptoms. Surgery is rarely necessary unless kyphosis causes neurologic damage, a spinal curve over 60 degrees, or intractable and disabling back pain in a skeletally mature patient.

Preoperative measures may include traction. Corrective surgery may involve a posterior spinal fusion (with spinal instrumentation, iliac bone grafting, and plaster casting for immobilization) or an anterior spinal fusion (followed by casting) if kyphosis produces a spinal curve greater than 70 degrees.

Nursing diagnoses

- Anxiety
- Body image disturbance
- Diversional activity deficit
- Pain
- Risk for impaired skin integrity
- Risk for injury

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will perform meaningful activity in his free time.
- The patient will demonstrate measures to decrease injury to himself.
- The patient will maintain adequate skin integrity.
- The patient will express positive feelings about himself.

Nursing interventions

- After surgery, check the patient's neurovascular status every 2 to 4 hours for the first 48 hours, and report any changes immediately. Turn the patient often, using the logroll method.
- If patient-controlled analgesia isn't used, offer an analgesic every 3 to 4 hours.
- Maintain fluid balance and monitor for ileus.
- Check the patient's neurologic status every 2 hours.
- Maintain adequate ventilation and oxygenation.
- Encourage family support. For an adolescent patient, suggest that family members supply diversional activities. For an adult patient, arrange for alternating periods of rest and activity.
- If the patient requires a brace, check its condition daily. Look for worn or malfunctioning parts. Carefully assess how the brace fits the patient. Keep in mind that weight changes may alter proper fit.
- Give meticulous skin care. Check the skin at the cast edges several times daily; use heel and elbow protectors to prevent skin breakdown. Remove antiembolism stockings, if ordered, at least three times per day for at least 30 minutes. Change dressings as ordered.
- Provide emotional support and encourage communication. Urge the patient and family members to voice their concerns, and answer their questions honestly. Expect more mood changes and depression in the adolescent patient than in the adult patient. Offer frequent encouragement and reassurance.
- Assess the patient's readiness to make decisions, and include him in care-related decisions. If possible, include family members in all phases of patient care.
- Assist during suture removal and new cast application (usually about 10 days after surgery). Encourage gradual ambulation (usually beginning with a tilt table in the physical therapy department). As needed, arrange for follow-up care with a social worker and a home health nurse.

Patient teaching

- For the adolescent patient with kyphosis caused by poor posture, outline the fundamentals of good posture and demonstrate prescribed exercises. Have the patient perform a return demonstration if appropriate. Suggest bed rest to relieve severe pain. Encourage him to use a firm mattress, preferably with a bed board.
- If the patient has a cast, provide detailed, written care instructions for the cast at discharge. Tell him to immediately report pain, burning, skin breakdown, loss of feeling, tingling, numbness, or cast odor. Urge him to drink plenty of liquids to avoid constipation and to report any illness (especially abdominal pain or vomiting) immediately. Show him how to use proper body mechanics to minimize strain on the spine. Warn him not to lie on his stomach or on his back with his legs flat.
- If the patient is discharged with a brace, explain its purpose and tell him how and when to wear it. Make sure he understands how to check it daily for proper fit and function. Teach him to perform proper skin care. Advise against using lotions, ointments, or powders that can irritate the skin where it comes in contact with the brace. Warn that only the doctor or orthotist should adjust the brace. (See Coping with kyphosis.)
LEGG-CALVÉ-PERTHES DISEASE

Legg-Calvé-Perthes disease—also called coxa plana—is an avascular necrosis of the femoral head. Vascular interruption leads eventually to a flattened femoral head. It's typically a unilateral condition but occurs bilaterally in 15% of patients. It's most common in boys ages 4 to 10 and tends to recur in families.

The disease usually runs its four-stage course in 3 to 4 years. In the first stage, vascular interruption causes necrosis of the femoral head (usually in several months to a year). In the second stage, which may take 1 to 3 years, a new blood supply causes bone resorption and deposition of new bone cells. Deformity may result from pressure on the weakened area. In the third stage, new bone replaces necrotic bone and the femoral head gradually reforms. This process takes 1 to 3 years. The final, or residual, stage involves healing and regeneration, which fixes the joint's shape.

Causes

The cause of Legg-Calvé-Perthes disease isn't known, but metabolic, infectious, or traumatic factors may be involved.

Complications

Legg-Calvé-Perthes disease may lead to permanent disability. It may also lead to premature osteoarthritis later in life from misalignment of the acetabulum and the flattened femoral head.

Assessment findings

The patient may have a family history of the disease. Typically, he has a limp that becomes progressively worse. He may complain of persistent pain in the groin, anterior thigh, or knee that is aggravated by activity and relieved by rest. These symptoms appear during the second stage, when bone resorption and deformity begin.

Inspection may disclose muscle atrophy in the upper thigh and slight shortening of the affected leg. Palpation may reveal restricted hip abduction and internal rotation, and adductor muscle spasm in the affected hip.

Diagnostic tests

Range-of-motion (ROM) tests help to differentiate between Legg-Calvé-Perthes disease (restriction of only the abduction and rotation of the hip) and infection or arthritis (restriction of all motion).

X-rays of the hip confirm the diagnosis. Findings vary with the disease stage.

Magnetic resonance imaging and bone scan reveal classic involvement of the anterolateral portion of the femoral head and can aid early diagnosis.

Aspiration and culture of synovial fluid rule out joint sepsis.

Treatment

The goal of treatment is to retain the femoral head's normal shape. Typically, this is accomplished by containing the femoral head within the acetabulum to protect it from further stress and damage.

Methods of containing the femoral head include prolonged use of braces and casts and surgical correction. The use of braces and casts allows weight bearing while maintaining the femur in an abducted position to keep the head contained by the acetabulum. Conservative therapy lasts 2 to 4 years. Analgesics help relieve pain. Surgical containment involves osteotomy and subtrochanteric derotation, which returns the femoral head to its normal shape and full ROM. Proper placement of the epiphysis allows remodeling with ambulation. Postoperatively, the patient requires a spica cast for about 2 months.

Surgical containment requires shorter treatment periods and less emphasis on compliance compared with prolonged bracing or casting. Which containment method works best is controversial.

Nursing diagnoses

- Altered nutrition: Risk for more than body requirements
- Anxiety
- Diversional activity deficit
- Knowledge deficit
- Pain
- Risk for impaired skin integrity
- Self-care deficit

Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will perform activities of daily living within the confines of the disease.
- The patient will consume a nutritious diet with specified calorie intake.
- The patient will perform meaningful activities in his spare time.
- The patient will maintain adequate skin integrity.

Nursing interventions

- Maintain adequate fluid balance, and provide a diet sufficient for growth. Make sure the diet doesn't cause excessive weight gain, which could make cast replacement necessary, interfering with corrective positioning.
- Provide diversional activity for the child, alternating periods of rest and play. Arrange for tutoring for a school-age child if possible.
- Allow the patient to perform as much self-care as his immobility and pain allow. Give him time to perform these activities at his own pace.
- Provide thorough cast care. While the cast is still wet, turn the child every 2 to 3 hours to expose the cast to air. Use the palms of your hands rather than your fingers against the wet cast to avoid making depressions in it that could lead to pressure ulcers.

HOME CARE

Coping with kyphosis

Review the following home care tips with the patient and the family:

- Explain how to perform therapeutic exercises, emphasizing good posture.
- Remind the patient to use a firm mattress or bed board for support and to use bed rest when pain is severe.
- Explain the use of the brace, and encourage compliance with the prescribed use.
- Teach the patient good skin care to prevent skin breakdown due to the brace.
- Caution the patient that only an orthotist should adjust the brace.
After the cast dries, petal it with tape or moleskin. Change the petals as they become soiled. Protect the cast with a plastic cover during each bowel movement.

- Watch for complications. Check the child's toes for color, temperature, swelling, sensation, and motion: report dusky, cool, numb toes immediately. Check the skin under the cast with a flashlight every 4 hours while the patient is awake.
- Follow a consistent plan of washing, drying (use alcohol), and rubbing the skin under cast or brace edges to improve circulation and prevent skin breakdown. Never use oils or powders under the cast because they encourage skin breakdown and soften the cast. Check under the cast daily for odors to detect skin breakdown or wound problems. Report persistent soreness.
- Administer analgesics as ordered, and assess the patient's response.
- Relieve itching by using a hair dryer (set on cool) at the cast edges. This technique also decreases dampness from perspiration. If itching becomes excessive, obtain an order for an antipruritic.
- Provide emotional support to the child and parents, and encourage them to express their concerns. Include them in all phases of care.

### Patient teaching

- Explain all treatments, tests, and procedures to the patient and family members.
- Make sure that the patient and family members understand the rationale for braces and know how to apply and remove them properly.
- Teach the patient and the parents proper cast care. Tell them never to insert an object under the cast to scratch an itchy area. Discuss how to recognize signs of skin breakdown. Offer tips on ways to ease home management of the bedridden child. Tell parents which special supplies they need: pajamas and trousers a size larger than usual (opened at the side seam, with Velcro fasteners), a bedpan, adhesive tape, a moleskin and, possibly, a hospital bed.
- As necessary, refer the patient to an occupational therapist or a home health nurse to help him cope with activities of daily living.

### OSGOOD-SCHLATTER DISEASE

Osgood-Schlatter disease—also called osteochondrosis—causes incomplete separation of the epiphysis of the tibial tubercle from the tibial shaft. A mechanical inefficiency of the extensor mechanism may result, causing tendinitis of the knee. It can affect one or both knees and is most common in active adolescent boys.

#### Causes

Osgood-Schlatter disease may result from traumatic avulsion of the proximal tibial tuberosity at the patellar tendon insertion. Such trauma may be a single violent action or repeated knee flexion against tight quadriceps muscle. Other causes may include locally deficient blood supply and genetic factors.

#### Complications

This disease can cause irregular growth and partial avascular necrosis of the proximal tibial epiphysis. Without treatment, symptoms persist until the epiphyseal line of the upper end of the tibia closes.

#### Assessment findings

The patient may complain of constant aching, pain, swelling, and tenderness below the kneecap that worsens during activity. On inspection, you may see obvious soft-tissue swelling, and you may palpate localized heat and tenderness. Palpation may also reveal decreased flexibility and restriction in the hamstrings, triceps surae, and quadriceps muscle.

Another assessment technique involves forcing the tibia into internal rotation while slowly extending the patient's knee from 90 degrees of flexion. At about 30 degrees, such flexion produces pain that subsides immediately after externally rotating the tibia.

#### Diagnostic tests

X-ray findings may be normal or may show epiphyseal separation and soft-tissue swelling for up to 6 months after onset; eventually, they may show bone fragmentation.

#### Treatment

Treatment initially involves ice application, nonsteroidal anti-inflammatory drugs, and avoidance of exercises that demand quadriceps contraction. In mild cases, restricting predisposing activities (such as bicycling and running) may relieve symptoms. Rehabilitation exercises reduce inflexibility and strengthen weak ankle dorsiflexion.

If the patient doesn't respond to this treatment, the affected leg may be immobilized for 6 to 8 weeks with a reinforced elastic knee support, plaster cast, or splint. The leg isn't fully immobilized unless the pain doesn't respond to more conservative treatment or the patient doesn't comply with treatment. Rarely, conservative measures fail and the patient needs surgery. Such surgery includes removal or fixation of the epiphysis or drilling holes through the tubercle to the main bone to form channels for rapid revascularization.

#### Nursing diagnoses

- Altered growth and development
- Fear
- Impaired physical mobility
- Pain
- Self-care deficit
- Self-esteem disturbance

#### Key outcomes

- The patient will express feelings of comfort and decreased pain.
- The patient will maintain joint mobility and range of motion.
- The patient will perform activities of daily living within the confines of the disease.
- The patient will exhibit developmental milestones within the confines of the disease process.
- The patient will express positive feelings about himself.

#### Nursing interventions

- Assess daily for limitation of movement.
- Administer analgesics as needed, and assess the patient's response to them.
- Make sure the knee support or splint isn't too tight. If the patient has a cast, keep it dry and clean. Petal it to avoid skin irritation.
- Provide the patient with crutches if needed.
- Monitor for muscle atrophy.
- If the patient needs surgery, monitor his circulation, sensation, and pain afterward, and watch for excessive bleeding.
- Encourage the patient to perform as much self-care as his immobility and pain allow. Give him time to perform those activities at his own pace. Whenever possible, include the family in the patient's care.
- Encourage the patient to express his concerns, and answer any questions. Remember that limiting normal activities is difficult for an active teenager. Reassure him that restrictions are temporary.

#### Patient teaching

- Teach the patient about the prescribed exercise program, and stress the importance of following it. Make sure he understands the exercises and knows when and
Osteomyelitis is a pyogenic bone infection that may be chronic or acute. The disease commonly results from combined traumatic injury—usually minor but severe enough to cause a hematoma—and acute infection originating elsewhere in the body. Osteomyelitis usually remains a local infection, but it can spread through the bone to the marrow, cortex, and periosteum.

Acute osteomyelitis is typically a blood-borne disease that most often affects rapidly growing children, particularly boys. Multiple draining sinus tracts and metastatic lesions characterize the rarer chronic osteomyelitis. The incidence of both types of osteomyelitis is declining, except in drug abusers.

In children, the most common disease sites include the lower end of the femur and the upper end of the tibia, humerus, and radius. In adults, the disease commonly localizes in the pelvis and vertebrae and usually results from contamination related to surgery or trauma.

The prognosis for a patient with acute osteomyelitis is good if he receives prompt treatment. The prognosis for a patient with chronic osteomyelitis (more prevalent in adults) is poor.

Causes and pathophysiology
Infection causes osteomyelitis. Bacterial pyogens are the most common agents, but the disease may also result from fungi or viruses. The most common pyogenic organism in osteomyelitis is Staphylococcus aureus; others include Streptococcus pyogenes, Pseudomonas aeruginosa, Escherichia coli, and Proteus vulgaris.

Typically, these organisms find a culture site in a recent hematoma or a weakened area such as a site of local infection (as in furunculosis). From there, they spread directly to bone. As the organisms grow and produce pus within the bone, pressure builds within the rigid medullary cavity and forces the pus through the haversian canals. A subperiosteal abscess forms, depriving the bone of its blood supply and eventually causing necrosis.

In turn, necrosis stimulates the periosteum to create new bone (involucrum). The old, dead bone (sequestrum) detaches and works its way out through an abscess or the sinuses. By the time the body processes sequestrum, osteomyelitis is chronic.

Complications
Osteomyelitis may lead to chronic infection, skeletal deformities, joint deformities, disturbed bone growth (in children), differing leg lengths, and impaired mobility.

Assessment findings
The patient's history may reveal a previous injury, surgery, or primary infection. The patient may complain of a sudden, severe pain in the affected bone and related chills, nausea, and malaise. He may describe the pain as unrelated by rest and worse with motion.

The patient's vital signs may show tachycardia and a fever. Inspection may reveal swelling and restricted movement over the infection site. The patient may refuse to use the affected area. Palpation may detect tenderness and warmth over the infection site.

Usually, chronic and acute osteomyelitis have similar clinical features, but chronic infection can persist intermittently for years, flaring up spontaneously after minor trauma. Sometimes the only sign of chronic infection is persistent pus drainage from an old pocket in a sinus tract.

Diagnostic tests
White blood cell (WBC) count shows leukocytosis if the patient has osteomyelitis and the erythrocyte sedimentation rate increases.

Blood culture can be used to identify the pathogen.

X-rays may show bone involvement only after the disease has been active for some time, usually 2 to 3 weeks.

Bone scans can be used to detect early infection. Computed tomography scanning and magnetic resonance imaging may be necessary to determine the extent of infection.

Diagnosis must rule out poliomyelitis, rheumatic fever, myositis, and bone fractures.

Treatment
To decrease internal bone pressure and prevent infarction, treatment for acute osteomyelitis begins even before confirming the diagnosis. After drawing samples for blood culture, high doses of I.V. antibiotics are typically administered; usually, a penicillinase-resistant agent, such as nafcillin or oxacillin, is administered. The infected site may be drained surgically to relieve pressure and remove sequestrum. The infected bone is usually immobilized with a cast or traction, or by complete bed rest. The patient receives analgesics and I.V. fluids as needed.

If an abscess forms, treatment includes incision and drainage, followed by a culture of the drainage. Anti-infective therapy may include systemic antibiotics; intracavitary instillation of antibiotics through closed-system continuous irrigation with low intermittent suction; limited irrigation with a blood drainage system equipped with suction such as a Hemovac; or local application of packed, wet, antibiotic-soaked dressings.

Some patients may receive hyperbaric oxygen therapy to increase the activity of naturally occurring WBCs. Additional measures include using free tissue transfers and local muscle flaps to fill in dead space and increase blood supply.

Chronic osteomyelitis may also require surgery: sequestrectomy to remove dead bone and saucerization to promote drainage and decrease pressure. The typical patient reports severe pain and requires prolonged hospitalization. Unrelieved chronic osteomyelitis in an arm or a leg may require amputation.

Nursing diagnoses
- Activity intolerance
- Anxiety
- Fear
- Fluid volume excess
- Impaired physical mobility
- Impaired tissue integrity
- Knowledge deficit
- Pain

Key outcomes
- The patient will experience increased comfort and decreased pain.
- The patient will maintain joint mobility and range of motion.
- The patient will maintain adequate fluid volume; intake will equal output.
- The patient will maintain adequate tissue perfusion and pulses distally.
- The patient will perform activities of daily living within the confines of the disease.
Parathyroid hormone levels may be elevated. Serum calcium, phosphorus, and alkaline phosphatase levels remain within normal limits. Mineral appears in later disease. X-ray studies show characteristic degeneration in the lower thoracolumbar vertebrae. The vertebral bodies may appear flatter and denser than usual. Loss of bone mass and consequent fractures of the proximal humerus, proximal tibia, femoral neck, and pelvis characterize type II osteoporosis. Trabecular and cortical bone loss. Vertebral and wrist fractures are common. Type II (or senile) osteoporosis occurs most commonly between ages 70 and 85. Trabecular and cortical bone loss and consequent fractures of the proximal humerus, proximal tibia, femoral neck, and pelvis characterize type II osteoporosis.

Causes

Primary osteoporosis can be classified as idiopathic, type I, or type II. Idiopathic osteoporosis affects children and adults. Type I (or postmenopausal) osteoporosis usually affects women ages 51 to 75. Related to the loss of estrogen's protective effect on bone, type I osteoporosis results in trabecular bone loss and some cortical bone loss. Vertebral and wrist fractures are common. Type II (or senile) osteoporosis occurs most commonly between ages 70 and 85. Trabecular and cortical bone loss and consequent fractures of the proximal humerus, proximal tibia, femoral neck, and pelvis characterize type II osteoporosis.

Complications

Bone fractures are the major complication of osteoporosis. They occur most commonly in the vertebrae, femoral neck, and distal radius.

Assessment findings

The history may typically disclose a postmenopausal patient or one with a condition known to cause secondary osteoporosis. The patient (usually an elderly woman) may report that she bend down to lift something, heard a snapping sound, and felt a sudden pain in her lower back. Or she may say that the pain developed slowly over several years. If the patient has vertebral collapse, she may describe a backache and pain radiating around the trunk. Any movement or jarring aggravates the pain. Inspection may reveal that the patient has a humped back and a markedly aged appearance. She may report a loss of height. (See Detecting height loss.) Palpation may reveal muscle spasm. The patient may also have decreased spinal movement with flexion more limited than extension.

Diagnostic tests

Differential diagnosis must exclude other causes of rarefying bone disease, especially those that affect the spine, such as metastatic carcinoma and advanced multiple myeloma.

X-ray studies show characteristic degeneration in the lower thoracolumbar vertebrae. The vertebral bodies may appear flatter and denser than usual. Loss of bone mineral appears in later disease.

Dual or single photon absorptiometry allows measurement of bone mass, which helps to assess the extremities, hips, and spine.

Serum calcium, phosphorus, and alkaline phosphatase levels remain within normal limits.

Parathyroid hormone levels may be elevated.
Bone biopsy shows thin, porous, but otherwise normal-looking bone.

Computed tomography scanning allows accurate assessment of spinal bone loss.

Bone scans that use a radionuclide agent display injured or diseased areas as darker portions.

**Treatment**

To control bone loss, prevent additional fractures, and control pain, treatment is focused on a physical therapy program of gentle exercise and activity, and drug therapy to slow disease progress. Other treatment measures include supportive devices and, possibly, surgery.

**Detecting height loss**

Typically, a patient with osteoporosis loses height gradually. A condition known as dowager's hump (shown below) develops when repeated vertebral fractures increase the spinal curvature. (Although a hallmark of osteoporosis, this malformation may occur apart from the disease.)

Reduced thoracic and abdominal volumes, decreased exercise tolerance, pulmonary insufficiency, and abdominal protrusion may accompany height loss.

To assess height loss, have the patient stand with her arms raised laterally and parallel to the floor. A measured difference exceeding 1\( \frac{1}{2} \) (3.8 cm) between the patient's height and the distance across the outstretched arms (from longest fingertip to longest fingertip) suggests height loss.

Estrogen may be prescribed within 3 years after menopause to decrease the rate of bone resorption. Sodium fluoride may be given to stimulate bone formation. Calcium and vitamin D supplements may help to support normal bone metabolism. Calcitonin may be used to reduce bone resorption and slow the decline in bone mass.

Weakened vertebrae should be supported, usually with a back brace. Surgery (open reduction and internal fixation) can be used to correct pathologic fractures of the femur. Colles' fracture requires reduction and immobilization (with a cast) for 4 to 10 weeks.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Body image disturbance
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for impaired skin integrity
- Risk for injury
- Self-care deficit

**Key outcomes**

- The patient will maintain adequate dietary intake.
- The patient will maintain joint mobility and range of motion (ROM).
- The patient will experience increased comfort and decreased pain.
- The patient will exhibit intact skin integrity.
- The patient will demonstrate measures to prevent injury.
- The patient will perform activities of daily living within the confines of the disease.

**Nursing interventions**

- Design your plan of care to consider the patient's fragility. Concentrate on careful positioning, ambulation, and prescribed exercises.
- Provide emotional support and reassurance to help the patient cope with limited mobility. Give her opportunities to voice her feelings. If possible, arrange for her to interact with others who have similar problems.
- Include the patient and family members in all phases of care. Answer questions as honestly as you can.
- Encourage the patient to perform as much self-care as her immobility and pain allow. Allow her adequate time to perform these activities at her own pace.
- Check the patient's skin daily for redness, warmth, and new sites of pain, which may indicate new fractures.
- Provide the patient with activities that involve mild exercise; help her to walk several times daily. As appropriate, perform passive ROM exercises, or encourage her to perform active exercises. Make sure she attends scheduled physical therapy sessions.
- Impose safety precautions. Keep bed rails up. Move the patient gently and carefully at all times. Discuss with ancillary facility personnel how easily an osteoporotic patient's bones can fracture.
- Provide a balanced diet rich in nutrients that support skeletal metabolism: vitamin D, calcium, and protein.
- Administer analgesics and heat to relieve pain as ordered. Assess the patient's response.

**Patient teaching**

- Explain all treatments, tests, and procedures. For example, if the patient is undergoing surgery, explain all preoperative and postoperative procedures and treatments to the patient and family members.
- Make sure the patient and family members clearly understand the prescribed drug regimen. Tell them how to recognize significant adverse reactions. Instruct them to report them immediately.
- Teach the patient taking estrogen to perform breast self-examination. Tell her to perform this examination at least once a month and to report any lumps right away. Emphasize the need for regular gynecologic examinations. Also instruct her to report abnormal vaginal bleeding promptly.
- If the patient takes a calcium supplement, encourage liberal fluid intake to help maintain adequate urine output and thereby avoid renal calculi, hypercalcemia, and hypercalciuria.
Paget's disease—also known as osteitis deformans—is a slowly progressive metabolic bone disease characterized by an initial phase of excessive bone resorption (osteoclastic phase) followed by a reactive phase of excessive abnormal bone formation (osteoblastic phase). The new bone structure, which is chaotic, fragile, and weak, causes painful deformities of the external contour and the internal structures.

Paget's disease usually affects one or several skeletal areas (most commonly the spine, pelvis, femur, and skull). Occasionally, a patient has widely distributed skeletal deformity. In about 5% of patients, the involved bone undergoes malignant changes.

The disease can be fatal, particularly when associated with heart failure (widespread disease creates a continuous need for high cardiac output), bone sarcoma, or giant cell tumors.

Causes
Although the exact cause of Paget's disease isn't known, one theory suggests that a slow or dormant viral infection (possibly mumps) causes a dormant skeletal infection, which surfaces many years later as the disease.

Complications
Involved sites may fracture easily after only minor trauma. These fractures heal slowly and usually incompletely. Vertebral collapse or vascular changes that affect the spinal cord can lead to paraplegia. Bony impingement on the cranial nerves can cause blindness and hearing loss with tinnitus and vertigo.

Other complications include osteoarthritis, sarcoma, hypertension, renal calculi, hypercalcemia, gout, heart failure, and a waddling gait (from softened pelvic bones).

Assessment findings
Clinical effects vary. The patient with early disease may be asymptomatic. As the disease progresses, he may report severe, persistent pain. If abnormal bone impinges on the spinal cord or sensory nerve root, he may complain of impaired mobility and pain increasing with weight bearing.

If the patient's head is involved, inspection may reveal characteristic cranial enlargement over the frontal and occipital areas. The patient may comment that his hat size has increased, and he may have headaches. Other deformities include kyphosis (spinal curvature caused by compression fractures of affected vertebrae) accompanied by a barrel-shaped chest and asymmetrical bowing of the tibia and femur, which typically reduces height. Palpation may disclose warmth and tenderness over affected sites.

Diagnostic tests
X-ray studies performed before overt symptoms develop show bone expansion and increased bone density.

Bone scans (more sensitive than X-rays) clearly show early pagetic lesions (the radioisotope concentrates in areas of active disease).

Bone biopsy may show bone tissue that has a characteristic mosaic pattern.

Red blood cell count indicates anemia.

Serum alkaline phosphatase level—an index of osteoblastic activity and bone formation—is elevated.

A 24-hour urinalysis demonstrates elevated hydroxyproline levels. Hydroxyproline, an amino acid excreted by the kidneys, provides an index of osteoblastic hyperactivity.

Treatment
If the patient is asymptomatic, treatment isn't needed. The patient with symptoms requires drug therapy.

The hormone calcitonin may be given subcutaneously or intramuscularly. The patient requires long-term maintenance therapy with calcitonin; noticeable improvement occurs after the first few weeks of treatment. The patient also may receive oral etidronate to retard bone resorption (and relieve bone lesions) and to reduce serum alkaline phosphatase and urinary hydroxyproline excretion. Etidronate produces improvement after 1 to 3 months.

Mithramycin (a cytotoxic antibiotic used to decrease serum calcium, urinary hydroxyproline, and serum alkaline phosphatase levels) produces remission of symptoms within 2 weeks and biochemically detectable improvement in 1 to 2 months. Mithramycin can destroy platelets or compromise renal function, so it's usually given only to patients who have severe disease, require rapid relief, or don't respond to other treatment.

Self-administration of calcitonin and etidronate helps patients with Paget's disease lead nearly normal lives. Even so, these patients may need surgery to reduce or prevent pathologic fractures, correct secondary deformities, and relieve neurologic impairment. To decrease the risk of excessive bleeding caused by hypervascular bone, drug therapy with calcitonin and etidronate or mithramycin must precede surgery. Joint replacement is difficult because polymethylmethacrylate (a gluelike bonding material) doesn't set properly on bone affected by Paget's disease. Other treatments vary according to symptoms. Aspirin, indomethacin, or ibuprofen typically controls pain.

Nursing diagnoses
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for impaired skin integrity
- Risk for injury

Key outcomes
- The patient will express feelings of comfort and decreased pain.
- The patient will perform activities of daily living within the confines of the disease.
The patient will maintain adequate skin integrity.
The patient will demonstrate measures to prevent injury to himself.
The patient will maintain joint mobility and range of motion.

Nursing interventions
- Assess the patient's pain level daily to evaluate the effectiveness of analgesic therapy. Watch for new requests of pain or newly restricted movements—which may indicate new fracture sites—and sensory or motor disturbances, such as difficulty in hearing, seeing, or walking.
- Monitor serum calcium and alkaline phosphatase levels.
- If bed rest confines the patient for prolonged periods, prevent pressure ulcers with meticulous skin care. Reposition the patient frequently, and use a flat mattress. Provide high-topped sneakers or a footboard to manage footdrop.
- Monitor intake and output. Encourage adequate fluid intake to minimize renal calculi formation.

Patient teaching
- Help the patient adjust to lifestyle changes imposed by Paget's disease. Teach him to pace activities and, if necessary, to use assistive devices.
- Encourage the patient to follow a recommended exercise program. Urge him to avoid both immobilization and excessive activity.
- Suggest a firm mattress or a bed board to minimize spinal deformities.
- Explain all medications to the patient. Instruct him to use analgesic medications cautiously.
- To prevent falls at home, urge the patient to remove throw rugs and small obstacles from the floor.
- Emphasize the importance of regular checkups, including the eyes and ears, to assess for complications.
- Demonstrate how to inject calcium into properly and how to rotate injection sites. Caution the patient that adverse reactions may occur (including nausea, vomiting, local inflammatory reaction at the injection site, facial flushing, itchy hands, and fever). Reassure him that these reactions are usually mild and occur infrequently.
- Tell the patient receiving etidronate to take this medication with fruit juice 2 hours before or after meals (milk or other calcium-rich fluids impair absorption), divide the daily dosage to minimize adverse reactions, and watch for and report stomach cramps, diarrhea, fractures, and new or increasing bone pain.
- Instruct the patient receiving pamidronate to watch for signs of infection, easy bruising, bleeding, and temperature elevation. Urge him to schedule and report for regular follow-up laboratory tests.
- Refer the patient and family members to community support resources, such as a home health care agency and the Paget's Disease Foundation.

Scoliosis
In scoliosis, a lateral curvature of the spine, the vertebrae rotate into the convex part of the curve. This rotation causes rib prominence along the thoracic spine and waistline asymmetry in the lumbar spine. Scoliosis can affect the spine at any level, but right thoracic curves are most common.

Idiopathic scoliosis affects less than 1% of school-age children and is most common during the growth spurt between ages 10 and 13. It affects boys and girls equally, but spinal curve progression is more common in girls.

This disorder can be classified as nonstructural or structural. In nonstructural scoliosis, the spinal curve appears flexible, straightening temporarily when the patient leans sideways. In contrast, structural scoliosis is a fixed deformity that doesn’t correct itself when the patient leans sideways.

Scoliosis is also classified by age of onset as infantile, juvenile, or adolescent. Infantile scoliosis is most common in boys ages 1 to 3. It may resolve spontaneously or it may progress and require treatment. Juvenile scoliosis equally affects boys and girls ages 3 to 10. This disorder usually requires long-term follow-up and treatment during the peak growing years. Adolescent scoliosis occurs after age 10 and during adolescence.

Causes
Nonstructural scoliosis is commonly related to leg-length discrepancies, poor posture, paraspinal inflammation, or acute disk disease.

Structural scoliosis has no known cause, but it may stem from a congenital or a neuromuscular problem. The disorder affects otherwise healthy children for no known reason.

In congenital structural scoliosis, the vertebrae or the rib cage develops abnormally before birth, making the spine more likely to curve. Common abnormalities include wedge-shaped and block (unseparated) vertebrae. Spinal abnormalities can occur separately or together to cause abnormal curvature. Sometimes multiple spinal abnormalities balance each other, making treatment unnecessary.

Neuromuscular scoliosis may be caused by spinal muscles weakened by Duchenne’s muscular dystrophy (marked by a long C-shaped spinal curve), polio, cerebral palsy, or spinal muscular atrophy.

Some types of scoliosis fit no specific category such as that resulting from neurofibromatosis (Recklinghausen’s disease). Traumatic scoliosis may derive from vertebral fractures or disk disease. Degenerative scoliosis may develop in older patients with osteoporosis and degenerative joint disease of the spine.

Complications
Untreated or inadequately treated extreme spinal curvature can eventually result in debilitating back pain and severe deformity. Thoracic curves exceeding 60 degrees may reduce pulmonary function. Thoracic curves exceeding 80 degrees heighten the patient's risk for cor pulmonale in middle age.

Assessment findings
The patient history may reveal a family history of scoliosis. Typically, the disorder is detected during a community or school scoliosis screening program or as part of a routine checkup. A parent may notice that the child's hemlines look uneven, pant legs appear unequal in length, or one hip rises higher than the other. Scoliosis rarely produces symptoms until it’s well established; then symptoms include backache, fatigue, and dyspnea.

Inspection may reveal signs of scoliosis. For example, to assess thoracic (or trunk) alignment, hold a plumb line (a string with an attached weight) while the patient stands with her back toward you. The plumb line should fall perpendicularly from the center of her head to the cervical spine at C7, through the coccyx (between the gluteal folds), to an area between the feet. Any other angle suggests scoliosis. (See Testing for scoliosis.)

Diagnostic tests
Spinal X-ray studies, including anterior, posterior, and lateral views taken with the patient standing upright and bending, confirm scoliosis and help determine the degree of curvature and flexibility of the spine. X-rays also help determine skeletal maturity, predict remaining bone growth, and show whether the patient has nonstructural or structural scoliosis.

Bone growth studies, though not diagnostic, may help to determine skeletal maturity.

Treatment
The severity of the deformity and potential spine growth determine appropriate treatment, which may include close observation, exercise, a brace, surgery, or a combination of these. Therapy should begin early, while spinal deformity remains subtle. A mild curve of less than 25 degrees should be monitored through X-ray studies and an examination every 3 months. If the curve progresses between 5 degrees and 10 degrees and if the patient is still growing, the doctor may recommend...
A brace. An exercise program that includes pelvic tilts, spine hyperextension, push-ups, and breathing exercises may strengthen torso muscles.

A 30- to 50-degree curve requires management with spinal exercises and a brace to prevent the curve from progressing. Transcutaneous electrical nerve stimulation may be used as an alternative in which the spinal muscles are stimulated while the patient sleeps. Electrodes lead to a battery pack, and the device stimulates the paraspinal muscles with a mild electrical charge. The current “pulls” muscles away from the curve, theoretically preventing the curve progression.

**ADVANCED PRACTICE**

**Testing for scoliosis**

When assessing your patient for an abnormal spinal curve, use this screening test for scoliosis. Have the patient remove her shirt and stand as straight as she can with her back to you. Instruct her to distribute her weight evenly on each foot. While the patient does this, observe both sides of her back from neck to buttocks. Look for these signs:

- uneven shoulder height and shoulder blade prominence
- unequal distance between the arms and body
- asymmetrical waistline
- uneven hip height
- a sideways lean.

With the patient’s back still facing you, ask the patient to do the “forward-bend” test. In this test the patient places her palms together and slowly bends forward, remembering to keep her head down. As she complies, check for these signs:

- asymmetrical thoracic spine or prominent rib cage (rib hump) on either side
- asymmetrical waistline.

Usually, a brace halts progression in most patients but doesn't reverse the established curvature. Such devices passively strengthen the patient's spine by applying asymmetrical pressure to skin, muscles, and ribs. Braces can be adjusted as the patient grows and can be worn until bone growth is complete.

A curve of 40 degrees or more requires surgery (spinal fusion with instrumentation) because such a lateral curve continues to progress at the rate of 1 degree per year even after the patient reaches skeletal maturity.

Surgery is used to correct lateral curvature by posterior spinal fusion and internal stabilization with various rods and spinal hardware, depending on the patient's condition and the preferred surgery.

After spinal fusion, the patient may need to wear a brace until the spine heals and stabilizes. Periodic follow-up examinations are needed for several months.

**Nursing diagnoses**

- Anxiety
- Body image disturbance
- Fear
- Impaired physical mobility
- Knowledge deficit
- Pain
- Risk for injury

**Key outcomes**

- The patient will experience feelings of increased comfort and decreased pain.
- The patient will maintain joint mobility and range of motion (ROM) within the confines of the disease.
- The patient will achieve the highest level of mobility possible within the confines of the disease.
- The patient will express positive feelings about herself.
- The patient will demonstrate measures to prevent injury to herself.

**Nursing interventions**

- Provide emotional support, along with meticulous skin and cast care and patient teaching.
- Encourage the patient to verbalize her concerns about the disorder, and answer her questions honestly. Include the patient and family members in all phases of care.
- Encourage the patient to perform as much self-care as her immobility and pain allow. Provide her with adequate time to perform these activities at her own pace.
- If the patient needs a brace, enlist the help of a physical therapist, a social worker, and an orthotist.
- If the patient needs a body cast, remember that its application can be traumatic because it's done on a special frame with the patient's head and face covered throughout the procedure.
- Check the skin around the cast edge daily. Keep the cast clean and dry. Petal the edges of the cast.
- After corrective surgery, provide the patient with pain medications as ordered, and assess the patient's response to them.
- Check sensation, movement, color, and blood supply in all extremities every 2 to 4 hours for the first 48 hours and then several times per day to detect neurovascular deficit (a serious complication following spinal surgery). Logroll the patient often.
- Measure intake, output, and urine specific gravity to monitor effects of blood loss, which may be substantial.
- Monitor abdominal distention and bowel sounds.
- Encourage deep-breathing exercises to avoid pulmonary complications.
- Promote active ROM arm exercises to help maintain muscle strength. Any exercise, even brushing the hair or teeth, is helpful. Encourage the patient to perform quadriceps-setting, calf-pumping, and active ROM exercises with the feet.
Achilles tendon contracture, a shortening of the Achilles tendon also known as the tendo calcaneus or heel cord, causes foot pain and strain, with limited ankle dorsiflexion.

**Causes**

Achilles tendon contracture may reflect a congenital structural anomaly or a muscular reaction to chronic poor posture, especially in women who wear high-heeled shoes or joggers who land on the balls of their feet instead of their heels. Other causes include paralytic conditions, such as poliomyelitis or cerebral palsy.

**Complications**

Untreated Achilles tendon contracture can produce increasing pain and immobility.

**Assessment findings**

The patient history may reveal that the patient has a paralytic condition affecting the legs or that he's a runner. He may complain of foot pain, which he describes as spasmmodic and most pronounced during dorsiflexion of the foot. If the patient has footdrop (fixed equinus), he may be unable to place his heel on the ground. (This condition is caused by contracture of the flexor foot muscle.)

A simple test confirms Achilles tendon contracture: Have the patient keep his knee flexed as you position his foot in dorsiflexion. With Achilles tendon contracture, gradual knee extension forces the foot into plantar flexion.

**Diagnostic tests**

A physical examination and patient history suggest Achilles tendon contracture.

**Treatment**

Conservative measures may help correct Achilles tendon contracture. Among them are raising the inside heel of the shoe in the reflex type of contracture; gradually lowering the heels of shoes (sudden lowering can aggravate the problem) and stretching exercises if the cause is high-heeled shoes; or using support braces or casting to prevent footdrop in a paralyzed patient. Alternatives include using wedged plaster casts or stretching the tendon by manipulation. Analgesics may relieve pain.

With fixed footdrop, treatment may include surgery (tenotomy) to cut the tendon and allow further stretching. After surgery, a short leg cast maintains the foot in 90-degree dorsiflexion for 6 weeks. Some patients begin partial weight bearing after 2 weeks.

**Nursing diagnoses**

- Altered tissue perfusion (peripheral)
- Impaired physical mobility
- Pain
- Risk for impaired skin integrity
- Risk for injury

**Key outcomes**

- The patient will express feelings of comfort and relief of pain.
- The patient will maintain joint mobility and range of motion.
- The patient will demonstrate actions that prevent injury.
- The patient will maintain tissue perfusion and circulation.

**Nursing interventions**

- After surgery to lengthen the Achilles tendon, elevate the casted foot to decrease venous pressure and edema. Raise the foot of the bed or support the foot with pillows.
- Check and document the neurovascular status of the toes (temperature, color, sensation, capillary refill time, toe mobility) every hour for the first 24 hours and then every 4 hours. If you detect any changes, increase the elevation of the patient's legs and notify the surgeon immediately.
- Prepare the patient for ambulation by having him dangle his foot over the side of the bed briefly (5 to 15 minutes) before he gets out of bed. This lets venous pressure increase gradually. Assist the patient in walking as ordered (usually within 24 hours of surgery) using crutches and a non-weight-bearing or touch-down gait.
- Protect the patient's skin with moleskin or by petaling the edges of the cast.

Diseases that affect the skeletal muscles and connective tissues invariably cause discomfort and restrict movement. Common among these disorders are Achilles tendon contracture, carpal tunnel syndrome, tendinitis and bursitis, and torticollis.
Carpal tunnel syndrome is the most common nerve entrapment syndrome. It results from compression of the median nerve in the wrist, where it passes through the carpal tunnel. (See Locating the carpal tunnel.)

The median nerve controls motions in the forearm, wrist, and hand, such as turning the wrist toward the body, flexing the index and middle fingers, and many thumb movements. It also supplies sensation to the index, middle, and ring fingers. Compression of this nerve causes loss of movement and sensation in the wrist, hand, and fingers. Carpal tunnel syndrome usually occurs in women between ages 30 and 60 and may pose a serious occupational health problem. It may also occur in people who move their wrists continuously, such as butchers, computer operators, and concert pianists. Any strenuous use of the hands—sustained grasping, twisting, or flexing—aggravates the condition.

Causes

The exact cause of carpal tunnel syndrome is unknown. It may result from amyloidosis or from an edema-producing condition, such as diabetes, rheumatoid arthritis, pregnancy, premenstrual fluid retention, renal failure, and heart failure. (See Amyloidosis.)

Repetitive wrist motions involving excessive flexion or extension also cause the carpal tunnel structures (tendons, for example) to swell and press the median nerve against the transverse carpal ligament. Dislocation or an acute sprain may damage the median nerve. Some experts think that a vitamin B$_6$ deficiency contributes to carpal tunnel syndrome.

Complications

Continued use of the affected wrist may increase tendon inflammation, compression, and neural ischemia, causing a decrease in wrist function. Untreated carpal tunnel syndrome can produce permanent nerve damage with loss of movement and sensation.

### Amyloidosis

Amyloidosis is a rare, chronic disease in which an abnormal fibrillar scleroprotein (amyloid) infiltrates body organs and soft tissues, possibly causing permanent or life-threatening organ damage.

Amyloidosis may be familial, especially with Portuguese ancestry. It's frequently associated with carpal tunnel syndrome or may occur with multiple myeloma or chronic infections, tuberculosis, osteomyelitis, long-term hemodialysis, chronic inflammatory conditions, aging, or Alzheimer's disease.

Assessment may disclose decreased sensations and sweating, macroGLOSSIA, dyspnea, coughing, lightheadedness, palpitations, increased clotting time, and distant heart sounds, crackles, or murmurs. Check for abdominal pain, constipation, diarrhea, GI bleeding, malnourishment, decreased bowel sounds, and an enlarged liver. Note morning stiffness and fatigue, decreased muscle strength, and small joint nodules. Raised skin lesions may occur in the axillary, inguinal, or anal regions or on the face, neck, ear, or tongue. Edema may be evident.

Definitive diagnosis requires tissue biopsy to identify amyloid deposits. Rectal mucosa biopsy and abdominal fat pad aspiration are less hazardous than kidney or liver biopsy. Electrocardiography or echocardiography aids diagnosis. Liver function studies are usually normal except for slightly elevated serum alkaline phosphatase levels.

Treatment options include drugs to decrease amyloid deposits, transplantation for renal failure, measures to prevent arrhythmias, total parenteral nutrition for malnutrition, vitamin K for coagulopathy, analgesics for pain, and tracheostomy for macroGLOSSIA.

**Assessment findings**

The history may disclose that the patient's occupation or hobby requires strenuous or repetitive use of the hands. It may reveal a hormonal condition, wrist injury, rheumatoid arthritis, or another condition that causes swelling in carpal tunnel structures.

The patient may complain of weakness, pain, burning, numbness, or tingling in one or both hands. Paresthesia may affect the thumb, forefinger, middle finger, and half of the ring finger. She may report that the paresthesia worsens at night and in the morning (because of vasodilation and venous stasis). She may also report that the pain spreads to the forearm and, in severe cases, as far as the shoulder. She can usually relieve the pain by shaking her hands vigorously or dangling her arms at her sides. Inspection and palpation may show that the patient can't make a fist; her fingernails may be atrophied, with surrounding dry, shiny skin. (See Eliciting signs.)

### Locating the carpal tunnel

The carpal tunnel lies between the longitudinal tendons of the hand-flexing forearm muscles (not shown) and the transverse carpal filament. Note the median nerve and flexor tendons passing through the tunnel on their way from the forearm to the hand.
of carpal tunnel syndrome.}

Diagnostic tests

Electromyography detects a median nerve motor conduction delay of more than 5 milliseconds.

Digital electrical stimulation discloses median nerve compression by measuring the length and intensity of stimulation from the fingers to the median nerve in the wrist.

A compression test supports the diagnosis. A blood pressure cuff inflated above systolic pressure on the forearm for 1 to 2 minutes provokes pain and paresthesia along the distribution of the median nerve.

Treatment

Treatment is initially conservative: splinting the wrist for 1 to 2 weeks, possible occupational changes, and correction of any underlying disorder. Medications such as nonsteroidal anti-inflammatory drugs (NSAIDs) taken orally and corticosteroids given by injection are the most commonly prescribed agents. NSAIDs, such as indomethacin, mefenamic acid, phenylbutazone, or piroxicam, typically accompany corticosteroid and splinting therapy. They help control pain and reduce inflammation. Corticosteroid injections reduce inflammation almost immediately but only temporarily. If the doctor suspects a vitamin B<sub>6</sub> deficiency, he may prescribe pyridoxine.

When conservative treatment fails, the only alternative is surgical decompression of the nerve by sectioning the entire transverse carpal tunnel ligament. Neurolysis (freeing the nerve fibers) may also be necessary.

Nursing diagnoses

- Altered role performance
- Anxiety
- Impaired physical mobility
- Pain
- Self-care deficit

Key outcomes

- The patient will express feelings of comfort and relief of pain.
- The patient will maintain muscle strength.
- The patient will maintain joint mobility and range of motion (ROM).
- The patient will perform activities of daily living within the confines of the disease process.
- The patient will perform roles within the confines of the disease process.

Nursing interventions

- Encourage the patient to express her concerns. Listen and offer your support and encouragement.
- Have her perform as much self-care as her immobility and pain allow. Provide her with adequate time to perform these activities at her own pace.
- Administer mild analgesics as needed. Encourage the patient to use her hands as much as possible; if the condition has impaired her dominant hand, you may have to help her eat and bathe.
- After surgery, monitor vital signs, and regularly check the color, sensation, and motion of the affected hand.

Patient teaching

- Teach the patient how to apply a splint. Advise her not to make it too tight. Show her how to remove the splint to perform gentle ROM exercises (which should be done daily).
- Advise the patient who is about to be discharged to occasionally exercise her hands in warm water. If she’s using a sling, tell her to remove it several times a day to exercise her elbow and shoulder.
- If the patient requires surgery, explain preoperative and postoperative care procedures.
- Suggest occupational counseling for the patient who has to change jobs because of carpal tunnel syndrome.
- Review the prescribed medication regimen. Emphasize that drug therapy may require 2 to 4 weeks before maximum effectiveness is achieved. If the regimen includes indomethacin, mefenamic acid, phenylbutazone, or piroxicam, advise taking the drug with foods or antacids to avoid stomach upset. List possible adverse reactions. Instruct the patient regarding which adverse reactions require immediate medical attention. If the patient is pregnant, advise her to avoid NSAIDs because their effects on the fetus aren’t known.

TENDINITIS AND BURSITIS

In tendinitis, inflammation affects the tendons and tendon-muscle attachments to bone, usually in the shoulder rotator cuff, hip, Achilles tendon, hamstring, or elbow. (See Understanding epicondylitis.)

Tendinitis is more common in older people, but it can affect anyone who performs an activity that overstresses a tendon or repeatedly stresses a joint. (See Anatomy of tendons and bursae.) The disorder causes localized pain around the affected area and restricts joint movement. Initially, swelling results from fluid accumulation. As the disorder progresses, calcium deposits form in and around the tendon, causing further swelling and immobility.

ADVANCED PRACTICE

Eliciting signs of carpal tunnel syndrome
Two simple tests—for Tinel’s sign and Phalen’s sign—may confirm carpal tunnel syndrome. The tests prove that certain wrist movements compress the median nerve, causing pain, burning, numbness, or tingling in the hand and fingers.

**Tinel’s sign**

Lightly percuss the transverse carpal ligament over the median nerve where the patient’s palm and wrist meet. If this action produces discomfort, such as numbness or tingling, shooting into the palm and fingers, the patient has Tinel’s sign.

**Phalen’s sign**

If flexing the patient’s wrist for about 30 seconds causes the patient to feel subsequent pain or numbness in her hand or fingers, she has Phalen’s sign. The more severe the carpal tunnel syndrome, the more rapidly the symptoms develop.

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**ADVANCED PRACTICE**

**Understanding epicondylitis**

Epicondylitis (also called tennis elbow) is one of several activity-related joint disorders. It occurs when the forearm extensor supinator tendon fibers become inflamed at their common attachment to the lateral humeral epicondyle.

Epicondylitis may produce acute or subacute pain. It probably begins as a partial tear and is common among tennis players or people whose activities require a forceful grasp, wrist extension against resistance, or frequent forearm rotation.

**Signs and symptoms**

The patient may initially have elbow pain that gradually increases, radiating to the forearm and back of the hand whenever he grasps an object or twists his elbow. Rarely, the elbow is red, swollen, warm, or restricted in range of motion. The patient may have tenderness over the involved lateral or medial epicondyle or over the head of the radius.

Selective tissue tension assessment may reproduce the pain by wrist extension and supination with lateral involvement or by flexion and pronation with medial epicondyle involvement. Neuromuscular test results may reveal a weak grasp.

**Treatment**

The patient may receive a local injection of a corticosteroid and anesthetic and systemic nonsteroidal antiinflammatory drugs, such as aspirin or ibuprofen, to relieve pain. Supportive treatment includes:

- immobilization with a splint from the distal forearm to the elbow, which may relieve pain in 2 to 3 weeks
- heat therapy with warm compresses, short wave diathermy, or ultrasound (alone or with diathermy)
- physical therapy to detach the tendon from the chronically inflamed periosteum
- a “tennis elbow strap” wrapped snugly around the forearm about 1” (2.5 cm) below the epicondyle to relieve the strain on affected forearm muscles and tendons.

If medical and supportive measures fail, surgical release of the tendon at the epicondyle may be necessary.

Bursitis is a painful inflammation of one or more bursae. These closed sacs hold lubricating synovial fluid and facilitate the movement of muscles and tendons over bony prominences. Bursitis causes sudden or gradual pain and limits joint motion. Usually, the disorder occurs in the subdeltoid, subacromial, olecranon, trochanteric, calcaneal, or prepatellar bursae. It may be septic, calcific, acute, or chronic.
Causes

Tendinitis commonly results from trauma (such as strain during a sports activity), another musculoskeletal disorder (rheumatic diseases, congenital defects), postural malalignment, abnormal body development, or hypermobility. In calcific tendinitis, calcium deposits in the tendon cause proximal weakness and, if calcium erodes into adjacent bursae, acute calcific bursitis.

Bursitis usually results from recurring trauma that stresses or pressures a joint or from an inflammatory joint disease, such as rheumatoid arthritis or gout. Chronic bursitis follows attacks of acute bursitis or repeated trauma and infection. Common stressors include repetitive kneeling, such as that done by carpet layers (knee), jogging in worn-out shoes on hard asphalt surfaces (ankle or foot), and prolonged sitting with crossed legs on hard surfaces (hip). Septic bursitis may result from wound infection or from bacterial invasion of the skin over the bursa.

Complications

Untreated tendinitis can produce scar tissue and subsequent disability. As calcium erodes into adjacent tissue, acute calcific bursitis may flare up. Untreated bursitis can cause extreme pain and restricted joint movement.

Assessment findings

In tendinitis, the patient history may reveal traumatic injury or strain associated with athletic activity, or the patient may report a concurrent musculoskeletal disorder. The patient with tendinitis may report palpable tenderness over the affected site, referred tenderness in the related segment, or both.

In tendinitis of the shoulder, the patient history may disclose restricted shoulder movement (especially abduction) and localized pain that is most severe at night and often interferes with sleep. Significantly, the patient with this disorder may report that heat aggravates shoulder pain rather than provides relief. In tendinitis of the hamstring, the patient may have pain in the posterolateral aspect of the knee and palpable tenderness when he flexes his knee at a 90-degree angle. In tendinitis of the foot, the patient may complain of pain over the Achilles tendon and on dorsiflexion. Palpation may reveal crepitus when the patient moves his foot.

In bursitis, the patient typically recalls an unusual strain or injury 2 to 3 days before his pain began. The pain, which can develop suddenly or gradually, may limit movement. The patient’s work or leisure activity may involve a repetitive action. Usually you can palpate tenderness over the site and, in severe bursitis, swelling. Other symptoms vary according to the affected site and may include impaired arm abduction (subdeltoid bursitis) or pain when attempting to climb stairs (prepatellar bursitis).

Diagnostic tests

X-rays may appear normal at first in tendinitis but, later, bony fragments, osteophyte sclerosis, or calcium deposits may appear. In early bursitis, X-rays also usually appear normal, except in calcific bursitis, where films show calcium deposits in the joint.

Arthrography results are usually normal in tendinitis with minor irregularities on the tendon undersurface.

Arthrocentesis detects microorganisms and other causes of inflammation if joint infection is suspected.

Additionally, various blood tests and urinalysis may be performed to rule out other disorders.

Treatment

To relieve pain, treatment involves resting the joint (by immobilization); nonsteroidal anti-inflammatory drugs; cold, heat, or ultrasound applications; possible injection of a local anesthetic (such as lidocaine) and corticosteroids for immediate relief; and extended-release corticosteroids, such as triamcinolone or prednisolone, for longer relief.

Until the patient can perform range-of-motion (ROM) exercises easily, treatment also includes oral anti-inflammatory agents and short-term analgesics. Supplementary measures involve fluid removal by aspiration, physical therapy to preserve motion and prevent frozen joints, and heat and cold therapies. Rarely, calcific tendinitis requires surgical removal of calcium deposits. Long-term control of chronic bursitis and tendinitis may require lifestyle changes.

Anatomy of tendons and bursae

Tendons, like stiff rubber bands, hold the muscles in place and enable them to move the bones. Bursae are located at friction points around joints and between tendons, cartilage, or bone. Bursae keep these body parts lubricated so they move freely.

Nursing diagnoses

- Anxiety
- Impaired physical mobility
- Knowledge deficit
- Pain
- Self-care deficit

Key outcomes

- The patient will express decreased pain and increased comfort.
Nursing diagnoses
- The patient will maintain joint mobility and ROM.
- The patient will perform activities of daily living within the confines of the disease process.
- The patient will verbalize understanding of the treatment regimen and disease process.
- The patient will develop adequate coping mechanisms and decreased anxiety.

Nursing interventions
- Assess the severity of the patient's pain. Also assess ROM in the affected joint to determine the effectiveness of the treatment.
- Encourage the patient to perform activities of daily living within the confines of the disease process.
- Offer support and encouragement. Include the patient and family members in all phases of his care.
- Encourage the patient to perform as much self-care as his immobility and pain allow. Provide him with adequate time to perform these activities at his own pace.
- Give medications as ordered, and assess the patient's response to them.
- Before injecting corticosteroids or local anesthetics, ask the patient if he has any drug allergies.
- Assist with intra-articular injection. Scrub the patient's skin thoroughly with povidone-iodine (or a comparable solution), and shave the injection site if necessary.
- After the injection, massage the area to ensure penetration through the tissue and joint space. Apply ice intermittently for about 4 hours to minimize pain. Avoid applying heat to the area for 2 days.

Patient teaching
- Instruct the patient to take anti-inflammatory agents with milk to minimize GI distress. Direct him to report any signs or symptoms of GI distress immediately.
- Help the patient identify and perform activities that promote rest and relaxation.
- Teach the patient how to perform strengthening exercises, and encourage him to follow the prescribed exercise regimen. To maintain joint mobility and prevent muscle atrophy, urge him to perform exercises or physical therapy regularly when he is free from pain.
- Advise the patient to wear a sling during the first few days of an attack of subacute burstilis or tendinitis to support the arm and protect the shoulder, particularly at night. Demonstrate how to apply and wear the sling to relieve weight on the shoulder. To protect the shoulder during sleep, a splint may be worn instead of a sling.
- Instruct the patient to remove the splint during the day.
- Tell the patient with sports-related burstilis or tendinitis to evaluate his sports equipment, shoes, and playing surfaces.
- If the patient has Achilles tendinitis, recommend that he wear cushioned shoes, lose excess weight, and choose non-weight-bearing activities such as swimming.
- If the patient needs cold treatments to relieve swelling and pain, show him how to use a commercial cold pack or how to make an ice pack. If he needs heat applications, show him how to apply dry and moist heat. With either therapy, caution him to limit treatments to 20 minutes to prevent skin damage.
- To prevent recurrence, teach the patient to use proper body mechanics to minimize joint stress.

in torticollis, a neck deformity also known as wryneck, spastic or shortened sternocleidomastoid neck muscles cause the head to tilt to the affected side and the chin to rotate to the opposite side. The disorder may be congenital or acquired. Congenital (muscular) torticollis mostly affects infants after difficult delivery (breech presentation), firstborn infants, and girls. Acquired torticollis usually develops either before age 10 or after age 40. It may be acute, spasmodic, or hysterical.

Causes
Possible causes of congenital torticollis include malposition of the head in utero, prenatal injury, fibroma, interrupted blood supply, or fibrotic rupture of the sternocleidomastoid muscle with hematoma and scar formation. Acute torticollis results from muscular damage caused by inflammatory diseases, such as myositis, lymphadenitis, and tuberculosis, and from cervical spinal injuries that produce scar tissue contractures. Spasmodic torticollis results from rhythmic muscle spasms caused by an organic central nervous system (CNS) disorder (probably irritation of the nerve root by arthritis or osteomyelitis). Hysterical torticollis results from a psychogenic inability to control the neck muscles.

Complications
Permanent contracture may complicate torticollis.

Assessment findings
In acquired torticollis, the patient history usually reveals gradual onset of painful neck deformity. It may disclose an organic CNS disorder or an inflammatory disorder that causes muscle damage. The patient may complain of recurring and unilateral neck muscle stiffness and pain followed by a drawing sensation and a momentary twitching or contraction that pulls the head to the side.

If the patient is an infant with suspected congenital torticollis, inspection may reveal an enlarged sternocleidomastoid muscle visible at birth and for several weeks afterward. The muscle slowly shrinks (or regresses) over 6 months, although incomplete regression can cause permanent contracture. In severe deformity, the infant's face and head flatten from sleeping on the affected side; this asymmetry gradually worsens.

Palpation reveals an enlarged, firm, and tender sternocleidomastoid muscle in both congenital and acquired torticollis.

Diagnostic tests
X-rays of the cervical spine don't reveal bone or joint disease but may be used to detect an associated disorder.

Treatment
In congenital torticollis, the goal of treatment is to stretch the shortened neck muscle. Nonsurgical treatment for an infant includes passive neck stretching and proper positioning during sleep. For an older child, treatment involves active stretching exercises. Surgical correction should be done during preschool years and only if other therapies fail.

Treatment for acquired torticollis is done to correct the underlying condition. In the acute form, application of heat, cervical traction, and gentle massage may relieve pain. Stretching exercises and a neck brace may relieve symptoms of the spasmodic and hysterical forms.

In elderly patients with acquired torticollis, treatment may include carbidopa-levodopa, carbamazepine, and haloperidol.

Nursing diagnoses
- Anxiety
- Body image disturbance
- Fear
- Impaired mobility
- Impaired skin integrity
- Pain
- Self-care deficit

Key outcomes
- The patient will express feelings of comfort and relief of pain.
- The patient will exhibit adequate skin integrity.
- The patient will perform activities of daily living within the confines of the disease.
- The patient will perform joint mobility and ROM without difficulty.
- The patient will express positive feelings about himself.
Nursing interventions

- To aid early diagnosis of congenital torticollis, observe the infant for limited neck movement. Thoroughly assess his degree of discomfort.
- Prepare the patient for surgery, if necessary, by shaving his neck to the hairline on the affected side. Also prepare him for possible immobilization with a brace.
- After corrective surgery, monitor the patient closely for nausea or signs of respiratory complications, especially if he's in cervical traction. Keep suction equipment available to manage possible aspiration.
- If the patient has an immobilization device such as a brace, monitor circulation, sensation, and color around the device. Inspect the skin around the device for signs of breakdown.
- Provide emotional support for the patient and family to relieve their anxiety caused by fear, pain, an altered body image, and limitations imposed by treatments.
- Help the patient begin stretching exercises as ordered as soon he can tolerate them.

Patient teaching

- Teach parents how to perform stretching exercises with the child. Suggest placing toys or hanging mobiles on the side of the crib opposite the affected side of the child's neck. This encourages the child to move his head and stretch his neck in that direction.
- Before discharge, emphasize to the patient or his parents the importance of continuing daily heat applications, massages, and stretching exercises as prescribed.
- Explain that physical therapy is essential to recovery.

SELECTED REFERENCES


Renal and urologic disorders affect more than 8 million Americans, so you're bound to encounter such patients often. To give them the best possible care, you need to know about normal anatomy and physiology. (See Reviewing renal and urologic anatomy.) You also need to know the causes, complications, and typical assessment findings for specific renal and urologic disorders. Your familiarity with diagnostic tests and treatments enables you to explain them to the patient and answer his questions.

Kidneys and homeostasis

By producing and eliminating urine, the kidneys maintain homeostasis. These vital organs regulate the volume, electrolyte concentration, and acid-base balance of body fluids; detoxify the blood and eliminate wastes; regulate blood pressure; and aid in erythropoiesis.

The kidneys eliminate wastes from the body through urine formation (by glomerular filtration, tubular reabsorption, and tubular secretion) and excretion. Glomerular filtration, the process of filtering the blood flowing through the kidneys, depends on the permeability of the capillary walls, vascular pressure, and filtration pressure. The normal glomerular filtration rate (GFR) is about 120 ml/minute.

Clearance measures function

Clearance, the volume of plasma that can be cleared of a substance per unit of time, depends on how renal tubular cells handle a substance that has been filtered by the glomerulus.

- If the tubules don’t reabsorb or secrete the substance, clearance equals the GFR.
- If the tubules reabsorb it, clearance is less than the GFR.
- If the tubules secrete it, clearance exceeds the GFR.
- If the tubules reabsorb and secrete it, clearance is less than, equal to, or greater than the GFR.

The most accurate measure of glomerular function is creatinine clearance. That is because creatinine is only filtered by the glomerulus and not reabsorbed by the tubules.

The transport of filtered substances in tubular reabsorption or secretion may be active (requiring energy expenditure) or passive (requiring no expenditure). For example, energy is required to move sodium across tubular cells (active transport), but none is required to move urea (passive transport). The amount of reabsorption or secretion of a substance depends on the maximum tubular transport capacity for that substance: the greatest amount of a substance that can be reabsorbed or secreted in a minute without saturating the system.

Fluid and acid-base balance

Hormones partially control water regulation by the kidneys. Hormonal control depends on the response of osmoreceptors to changes in osmolality. The two hormones involved are antidiuretic hormone (ADH), produced by the pituitary gland, and aldosterone, produced by the adrenal cortex. ADH alters the collecting tubules’ permeability to water. When plasma concentration of ADH is high, the tubules are most permeable to water, so a greater amount of water is reabsorbed, creating a high concentration but small volume of urine. The reverse is true if ADH concentration is low.

Aldosterone regulates sodium and water reabsorption from the distal tubules. A high plasma aldosterone concentration promotes sodium and water reabsorption from the tubules and decreases sodium and water excretion in the urine; a low plasma aldosterone concentration promotes sodium and water excretion.

Aldosterone also helps control the distal tubular secretion of potassium. Other factors that determine potassium secretion include the amount of potassium ingested, the number of hydrogen ions secreted, the level of intracellular potassium, the amount of sodium in the distal tubule, and the GFR.

The countercurrent mechanism is the method by which the kidneys concentrate urine. This mechanism is composed of a multiplication system and an exchange system, which occur in the renal medulla by way of the limbs of the loop of Henle and the vasa recta. It achieves active transport of sodium and chloride between the
loop of Henle and the medullary interstitial fluid. Failure of this mechanism produces polyuria and nocturia.

To regulate acid-base balance, the kidneys secrete hydrogen ions, reabsorb sodium and bicarbonate ions, acidify phosphate salts, and synthesize ammonia, all of which keep the blood at its normal pH of 7.37 to 7.43.

Blood pressure regulation

The kidneys help regulate blood pressure by synthesizing and secreting renin in response to an actual or perceived decline in the volume of extracellular fluid. Renin, in turn, acts on a substrate to form angiotensin I, which is converted to the more potent angiotensin II. Angiotensin II increases arterial blood pressure by peripheral vasoconstriction and stimulation of aldosterone secretion. The resulting increase in the aldosterone level promotes the reabsorption of sodium and water to correct the fluid deficit and renal ischemia.

Reviewing renal and urologic anatomy

The kidneys are located retroperitoneally in the lumbar area, with the right kidney a little lower than the left because of the liver mass above it. The left kidney is slightly longer than the right and closer to the midline. The kidneys assume different locations with changes in body position. The coverings of the kidneys consist of the fibrous (or true) capsule, perirenal fat, renal fascia, and pararenal fat.

Structure of the kidney

The gross structure of each kidney includes the lateral and medial margins, the hilus, the renal sinus, and renal parenchyma. The hilus, located at the medial margin, is the indentation where the blood and lymph vessels enter the kidney and the ureter emerges. The hilus leads to the renal sinus, a spacious cavity filled with adipose tissue, branches of the renal vessels, calyces, the renal pelvis, and the ureter. The renal sinus is surrounded by parenchyma, which consists of a cortex and a medulla.

The cortex, or outermost layer of the kidney, contains the glomeruli (parts of the nephron), cortical arches (areas that separate the medullary pyramids from the renal surface), columns of Bertin (areas that separate the pyramids from one another), and medullary rays of Ferrein (long, delicate processes from the bases of the pyramids that mix with the cortex).

The medulla contains the pyramids (cone-shaped structures of parenchymal tissue), papillae (apical ends of the pyramids through which urine oozes into the minor calyces), and Bellini's ducts (collecting ducts in the pyramids that empty into the papillae).

The ureters are a pair of retroperitoneally located, mucosa-lined, fibromuscular tubes that transport urine from the renal pelvis to the urinary bladder. Although the ureters have no sphincters, their oblique entrance into the bladder creates a mucosal fold that produces a sphincterlike action during bladder contraction.

Structure of the bladder

The gross structure of the bladder includes the fundus (large, central, posterosuperior portion of the bladder), the apex (anterosuperior region), the body postoinferior region (containing the ureteral orifices), and the urethral orifice, or neck (most inferior portion of the bladder). The three orifices compose a triangular area called the trigone.

The adult urinary bladder is a spherical, muscular sac, with a normal capacity of 300 to 500 ml. It's located anterior and inferior to the peritoneal cavity and posterior to the pubic bones.

Functional units

The functional units of each kidney are its 1 million to 3 million nephrons. Each nephron consists of the renal corpuscle and the tubular system.

The renal corpuscle includes the glomerulus (a network of minute blood vessels) and Bowman's capsule (an epithelial sac surrounding the glomerulus that is part of the tubular system). The renal corpuscle has a vascular pole, where the afferent arteriole enters and the efferent arteriole emerges, and a urinary pole that narrows to form the beginning of the tubular system.

The tubular system includes the proximal convoluted tubule, the loop of Henle, and the distal convoluted tubule. The last portion of the nephron consists of the collecting duct.

Vasculature

Renal arteries branch into five segmental arteries that supply different areas of the kidneys. The segmental arteries then branch into several divisions from which the afferent arterioles and vasa recta arise. Renal veins follow a similar branching pattern, characterized by stellate vessels and segmental branches, and empty into the inferior vena cava. The tubular system receives its blood supply from a peritubular capillary network of vessels.

The ureters receive their blood supply from the renal, vesical, gonadal, and iliac arteries and the abdominal aorta. The ureteral veins follow the arteries and drain into the renal vein. The bladder receives blood through vesical arteries. Vesical veins unite to form the pudendal plexus, which empties into the iliac veins. A rich lymphatic system drains the renal cortex, kidneys, ureters, and bladder.

Innervation

The kidneys are innervated by sympathetic branches from the celiac plexus, upper lumbar splanchnic and thoracic nerves, and intermesenteric and superior hypogastric plexuses, which form a plexus around the kidneys. Similar numbers of sympathetic and parasympathetic nerves from the renal plexus, superior hypogastric plexus, and intermesenteric plexus innervate the ureters. Nerves that arise from the inferior hypogastric plexus innervate the bladder. The parasympathetic nerve supply to the bladder controls urination.
Other renal functions

The kidneys secrete erythropoietin in response to decreased oxygen tension in the renal blood supply. Erythropoietin then acts on the bone marrow to increase the production of red blood cells. Renal tubular cells synthesize active vitamin D and help regulate calcium balance and bone metabolism.

ADVANCED PRACTICE

Causes of common renal and urologic symptoms

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<tr>
<td>Proteinuria</td>
<td>Glomerular diseases, infection</td>
</tr>
<tr>
<td>Pyuria</td>
<td>Infection</td>
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<tr>
<td>Renal colic</td>
<td>Thrombi, emboli, renal calculi</td>
</tr>
<tr>
<td>Urgency</td>
<td>Infection, prostatic disease</td>
</tr>
</tbody>
</table>

Assessment

Assessment requires an accurate patient history, a thorough physical examination, and certain laboratory data.

Patient history

Ask the patient about symptoms that pertain specifically to renal or urologic problems, such as urinary frequency or urgency. (See Causes of common renal and urologic symptoms.) Also ask about any systemic diseases that can produce renal or urologic dysfunction, such as hypertension, diabetes mellitus, or bladder infections. Family history may suggest a genetic predisposition to certain renal diseases such as polycystic kidney disease. Finally, ask which medications the patient has been taking; abuse of analgesics or antibiotics can cause nephrotoxicity.

Physical examination

Carefully observe the patient's overall appearance. Examine the skin for color, turgor, intactness, and texture; mucous membranes for color, secretions, odor, and intactness; eyes for periorbital edema and vision; general activity for motion, gait, and posture; muscle movement for motor function and general strength; and mental status for level of consciousness, orientation, and response to stimuli.

Next, assess the patient for distinctive changes in vital signs that renal disease can cause: hypertension from fluid and electrolyte imbalances and renin-angiotensin system hyperactivity; a strong, fast, irregular pulse due to fluid and electrolyte imbalances; hyperventilation to compensate for metabolic acidosis; and increased susceptibility to infection from decreased resistance. Palpation and percussion may reveal little because, unless the kidneys and bladder are enlarged, they may be hard to palpate, especially if the patient is obese or in pain.
Diagnostic tests

If the patient needs invasive tests, such as cystoscopy, excretory urography, and renal angiography, explain each procedure to allay his anxiety and encourage cooperation. (See Invasive diagnostic tests in renal and urologic disorders.) Afterward, observe the patient closely for complications, such as hypersensitivity to the contrast medium and hemmorhage, and document your findings. Monitor vital signs, intake and output, and general status.

Various laboratory tests show serum levels of chemical substances, such as uric acid, creatinine, and blood urea nitrogen. Tests also reveal urine characteristics, including the presence of red blood cells, white blood cells, casts, and bacteria; specific gravity and pH; and physical properties, such as clarity, color, and odor.

Noninvasive renal and urologic monitoring includes:

- Intake and output assessment. Intake and output measurement is used to assess the patient's hydration status but isn't a valid evaluation of renal function because urine output varies with different types of renal disorders. To provide the most useful and accurate information, use calibrated containers, establish baseline values for the patient, compare measurement patterns, and validate intake and output measurements by weighing the patient daily. Monitor all fluid losses, including blood, emesis, diarrhea, and wound and stoma drainage.

### Invasive diagnostic tests in renal and urologic disorders

Invasive diagnostic tests allow the assessment of renal and urologic disorders. Below you'll find the purpose for invasive tests your patient may undergo, with nursing considerations for each test.

#### Cystoscopy

In cystoscopy, the doctor visualizes the inside of the bladder with a fiber-optic scope to diagnose and sometimes treat a urologic disorder.

Before the procedure, give a sedative or apply a local anesthetic (such as lidocaine gel) as ordered. Afterward, offer increased fluids and administer analgesics. Watch for hematuria and signs of perforation, hemorrhage, and infection.

#### Cystometry

In cystometry, sterile water or carbon dioxide is used to evaluate intravesical pressure, sensation, and capacity in response to filling.

Before the procedure, observe the patient's voiding and catheterize him for residual urine. During the procedure, document the patient's verbalized sensations and signs of media leakage, and ask him to cough to increase abdominal pressure and determine the effect on intravescical pressure. Afterward, remove the catheter. Again observe the patient's voiding, and catheterize him for residual urine.

#### Excretory urography

In excretory urography, X-rays and a contrast medium are used to allow visualization of the renal parenchyma, renal pelves, ureters, and bladder.

Before the procedure, ask the patient about previous reactions to contrast media and allergies to shellfish or iodine. Adequately hydrate him. Afterward, watch for signs of a hypersensitivity reaction (chills, dyspnea, fever, increased pulse rate, pruritus, and urticaria). Also watch for hematomas at the injection site.

#### Nephrotomography

After I.V. injection of a contrast medium, nephrotomography is used to visualize the parenchyma, calyces, and pelvis in layers.

Before the test, ask the patient about previous reactions to contrast media and allergies to shellfish or iodine. Adequately hydrate him. After the test, watch for signs of a hypersensitivity reaction.

#### Renal angiography

Renal angiography calls for the injection of a contrast medium into a catheter in the femoral artery or vein, allowing the visualization of the arterial tree, capillaries, and venous drainage of the kidneys.

Before the procedure, ask the patient about previous reactions to contrast media and allergies to shellfish or iodine. Adequately hydrate him. Afterward, offer increased fluids, and watch for signs of a hypersensitivity reaction. Watch for hematomas and hemorrhage at the injection site as well as for nephrotoxicity.

#### Renal scan

A renal scan exhibits renal function by showing the appearance and disappearance of radioisotopes within the kidneys.

Before the procedure, ask the patient about previous reactions to contrast media and allergies to shellfish or iodine. Adequately hydrate him. After the procedure, offer increased fluids, and watch for signs of a hypersensitivity reaction. Dispose of urine following facility guidelines.

#### Renal biopsy

During renal biopsy, a specimen is obtained to develop a histologic diagnosis and determine therapy and the prognosis.

Before the procedure, make sure the patient's clotting times, prothrombin times, and platelet count are recorded on his chart and that he has undergone excretory urography. Place him in the prone position with his side slightly elevated on a towel or pillow, and clean the skin over the biopsy site.

During the procedure, help the patient maintain the correct position. Tell him to lie still and hold his breath if the biopsy is done at the bedside. In many cases, it's done in the operating room.

Afterward, instruct the patient to breathe normally. Apply gentle pressure to the bandage site. Watch for hemorrhage and hematoma at the biopsy site; also watch for hematuria. Enforce bed rest for 24 hours after the procedure, and offer increased fluids.

#### Voiding cystourethrogram

In voiding cystourethrogram, X-rays and a contrast medium are used to determine the size and shape of the bladder and urethra.

Before the procedure, ask the patient about previous reactions to contrast media and allergies to shellfish or iodine. Adequately hydrate him. Catheterize him during the procedure. Afterward, offer him increased fluids, and watch for signs of a hypersensitivity reaction.

#### Videourodynamic studies

In videourodynamic studies, the patient is asked to empty the bladder several times before and after a test that measures the flow of urine.


**Videourodynamic study**

A videourodynamic study is a combination of fluoroscopy and complex cystometry. It's used to document voiding dysfunction.

Follow the nursing procedures described above for cystometry and voiding cystourethrography.

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**Treatment**

Intratable renal or urolologic dysfunction may require urinary diversion, dialysis, or kidney transplantation. Urinary diversion is the creation of an abnormal outlet for excreting urine. Several methods of urinary diversion may be performed: ileal conduit, cutaneous ureterostomy, ureterosigmoidostomy, continence diversions, and bladder augmentation or substitution procedures.

In dialysis, a semipermeable membrane, osmosis, and diffusion imitate normal kidney function by eliminating excess body fluids, maintaining or restoring plasma electrolyte and acid-base balances, and removing waste products and dialyzable toxins from the blood. Dialysis is most often used for patients with acute or chronic renal failure. The most common types are peritoneal dialysis and hemodialysis.

In peritoneal dialysis, a dialysis solution (dialysate) is infused into the peritoneal cavity. Substances then diffuse through the peritoneal membrane. Waste products remain in the solution and are removed.

Hemodialysis separates solutes in an external receptacle by differential diffusion through a cellophane membrane placed between the blood and the dialysate. Because the blood must actually pass out of the body into a dialysis machine, hemodialysis requires an access route to the blood supply by an arteriovenous fistula or cannula or by a bovine or synthetic graft. When caring for a patient with such vascular access routes, monitor the patency of the access route, prevent infection, and promote safety and adequate function. After dialysis, watch for complications, which may include headache, vomiting, agitation, and twitching.

Patients with end-stage renal disease may benefit from kidney transplantation, despite its limitations: a shortage of donor kidneys, the chance of transplant rejection, and the lifelong need for medications and follow-up care. After transplantation, maintain the patient's fluid and electrolyte balance, prevent infection, monitor for rejection, and promote psychological well being.

**Congenital renal disorders**

Congenital renal disorders are present at birth but may not cause signs and symptoms until much later in life. These disorders include medullary sponge kidney and polycystic kidney disease.

**Medullary sponge kidney**

In medullary sponge kidney, the collecting ducts in the renal pyramids dilate, and cavities, clefts, and cysts form in the medulla. Medullary sponge kidney may affect only a single pyramid in one kidney or all pyramids in both kidneys. An affected kidney may be normal in size, but it's usually somewhat enlarged and spongy. Because this disorder is usually asymptomatic and benign, it's commonly overlooked until the patient reaches adulthood. Although found in both sexes and in all age-groups, it's usually diagnosed in adolescents and adults ages 30 to 50. The prognosis usually is good.

This disorder is unrelated to medullary polycystic disease, a hereditary disorder. These conditions are similar only in the presence and location of the cysts.

**Causes**

Medullary sponge kidney may be transmitted as an autosomal dominant trait (but sometimes as a recessive trait). It's generally considered a congenital abnormality.

**Complications**

In 50% to 60% of patients, complications include formation of calcium oxalate calculi, which lodge in the dilated cystic collecting ducts or pass through a ureter, and infection from duct dilatation (in 20% to 30% of patients). Hypertension and renal failure seldom occur, except in patients with severe infection or nephrolithiasis. Secondary impairment of renal function from obstruction and infection occurs in about 10% of patients.

**Assessment findings**

Clinical features usually appear only as a result of complications and seldom occur before young adulthood. The patient may complain of severe colic, hematuria, burning on urination, urgency, and frequency—all signs and symptoms of a lower urinary tract infection (UTI). He also may report signs and symptoms of pyelonephritis—sudden onset of chills, fever, dull flank pain, and costovertebral angle tenderness.

**Diagnostic tests**

Excretory urography—usually the key to diagnosis—typically reveals a characteristic flowerlike appearance of the pyramidal cavities when they fill with contrast material. It also may show renal calculi.

Urinalysis is normal unless complications develop, such as an increased white blood cell count and casts with infection, and an increased red blood cell count with hematuria. It may show hypercalciuria or a slight reduction in concentrating ability.

Diagnosis must distinguish medullary sponge kidney from renal tuberculosis, renal tubular acidosis, and healed papillary necrosis. If infection is suspected, calculi should be evaluated.

**Treatment**

Treatment is focused on preventing or treating complications caused by calculi and infection. Specific measures include increasing fluid intake and monitoring renal
Polycystic kidney disease can’t be cured. The primary goal of treatment is to preserve renal parenchyma and prevent pyelonephritis. Progressive renal failure requires treatment.

Diagnosis must rule out renal tumors. Urinalysis and creatinine clearance tests—nonspecific tests that evaluate renal function—indicate abnormalities. Ultrasonography, tomography, and radioisotopic scans show kidney enlargement and cysts; tomography, computed tomography, and magnetic resonance imaging indentations caused by cysts. Excretory urography of the neonate shows poor excretion of contrast medium.

Alert states that abdominal pain is usually worsened by exertion and relieved by lying down. In advanced stages, palpation easily reveals grossly enlarged kidneys. Later assessment reveals overt symptoms caused by the enlarging kidney mass, such as lumbar pain, widening girth, and a swollen or tender abdomen. The patient develops high blood pressure. The patient with adult polycystic kidney disease commonly is asymptomatic in his 30s and 40s, but he may report polyuria, urinary tract infections (UTIs), and other nonspecific symptoms. Your assessment frequently shows hypertension.

The patient will avoid or minimize complications.

Nursing diagnoses
- Altered tissue perfusion (renal)
- Altered urinary elimination
- Pain
- Risk for infection
- Risk for injury

Key outcomes
- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within designated limits.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

Nursing interventions
- Limit the patient's dietary calcium intake to prevent calculus formation.
- When the patient is hospitalized for calculi, strain all urine, and give analgesics to relieve pain.
- Before diagnostic tests that use a contrast medium, ask about previous allergic reaction to shellfish, iodine, or contrast media. If the patient has had such a reaction, the doctor may cancel the test, do a limited study without a contrast medium, or pretreat the patient with antihistamines or steroids.
- If infection occurs, administer the prescribed antibiotic either I.V. or by mouth.
- Provide at least 2 L (2.1 qt) of fluids daily by mouth (or parenterally if the patient has difficulty swallowing).

Patient teaching
- Explain the disorder to the patient and family members. Stress that the condition is benign and the prognosis is good, but warn them to watch for and report any signs of calculus passage or UTI.
- Explain all tests and demonstrate how to collect a clean-catch urine specimen for culture and sensitivity tests.
- To prevent UTI, instruct the patient to bathe often and use proper toilet hygiene.

POLYCYSTIC KIDNEY DISEASE

Polycystic kidney disease is an inherited disorder characterized by multiple, bilateral, grapelike clusters of fluid-filled cysts that enlarge the kidneys, compressing and eventually replacing functioning renal tissue. (See Polycystic kidney.) The disease affects males and females equally and appears in two distinct forms. The rare infantile form causes stillbirth or early neonatal death. The adult form has an insidious onset but usually becomes obvious between ages 30 and 50; rarely, it may not cause symptoms until the patient is in his 70s. Renal deterioration is more gradual in adults than in infants, but in both age-groups the disease progresses relentlessly to fatal uremia.

The prognosis in adults varies widely. Progression may be slow, even after symptoms of renal insufficiency appear. When uremic symptoms develop, polycystic kidney disease usually is fatal within 4 years unless the patient receives dialysis.

Causes
Although both types of polycystic kidney disease are genetically transmitted, the incidence in two distinct age groups and the different inheritance patterns suggest two unrelated disorders. The infantile type appears to be inherited as an autosomal recessive trait; the adult type, as an autosomal dominant trait.

Complications
A few infants with this disease survive for 2 years and then die of hepatic complications or renal, respiratory, or heart failure. In adults, this disease can cause recurrent hematuria, life-threatening retroperitoneal bleeding from cyst rupture, proteinuria, and colicky abdominal pain from the ureteral passage of clots or calculi. In most cases, about 10 years after symptoms appear, progressive compression of kidney structures by the enlarging mass produces renal failure.

Assessment findings
Inspection of the neonate with infantile polycystic kidney disease reveals pronounced epicanthal folds, a pointed nose, a small chin, and floppy, low-set ears (Potter facies). The infant also exhibits huge, bilateral, symmetrical masses on his flanks that are tense and can't be transilluminated.

Characteristically, the infant also shows signs of respiratory distress, heart failure and, eventually, uremia and renal failure. Accompanying hepatic fibrosis and intrahepatic bile duct abnormalities may cause portal hypertension and bleeding varices.

The patient with adult polycystic kidney disease commonly is asymptomatic in his 30s and 40s, but he may report polyuria, urinary tract infections (UTIs), and other nonspecific symptoms. Your assessment frequently shows hypertension.

Later assessment reveals overt symptoms caused by the enlarging kidney mass, such as lumbar pain, widening girth, and a swollen or tender abdomen. The patient states that abdominal pain is usually worsened by exertion and relieved by lying down. In advanced stages, palpation easily reveals grossly enlarged kidneys.

Alert A severe headache with or without a neurologic deficit should be considered a sign of a berry aneurysm. This type of cyst can lead to spontaneous rupture of the vasculature in the brain.

Diagnostic tests
In a patient with polycystic disease, excretory or retrograde urography typically reveals enlarged kidneys, with elongation of the pelvis, flattening of the calyces, and indentations caused by cysts. Excretory urography of the neonate shows poor excretion of contrast medium.

Ultrasoundography, tomography, and radioisotopic scans show kidney enlargement and cysts; tomography, computed tomography, and magnetic resonance imaging show multiple areas of cystic damage. Urinalysis and creatinine clearance tests—nonspecific tests that evaluate renal function—indicate abnormalities.

Diagnosis must rule out renal tumors.

Treatment
Polycystic kidney disease can’t be cured. The primary goal of treatment is to preserve renal parenchyma and prevent pyelonephritis. Progressive renal failure requires...
treatment similar to that for other types of renal disease, including dialysis or, rarely, kidney transplantation.

When adult polycystic kidney disease is discovered in the asymptomatic stage, careful monitoring is required, including urine cultures and creatinine clearance tests every 6 months. When urine culture reveals infection, the patient needs prompt and vigorous antibiotic treatment even if he has no symptoms.

As renal impairment progresses, selected patients may undergo dialysis, transplantation, or both. Cystic abscess or retroperitoneal bleeding may necessitate surgical drainage; intractable pain (an uncommon symptom) may require surgery. Nephrectomy usually isn't recommended because this disease occurs bilaterally and the infection could recur in the remaining kidney.

**Nursing diagnoses**

- Altered family processes
- Altered tissue perfusion (renal)
- Fatigue
- Fluid volume deficit
- Ineffective individual coping
- Pain
- Risk for infection
- Risk for injury
- Self-care deficit

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within the designated limits.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

**Nursing interventions**

- Provide supportive care to minimize any associated symptoms.
- Carefully assess the patient's lifestyle and physical and mental state. Determine how rapidly the disease is progressing. Use this information to plan individualized patient care.
- Encourage the patient to rest, and help with activities of daily living when the patient has abdominal pain. Offer analgesics as needed.
- Acquaint yourself with all aspects of end-stage renal disease, including dialysis and transplantation, so that you can provide appropriate care and patient teaching as the disease progresses.

**Polycystic kidney**

The kidney in the cross section below has multicystic damage. Each indentation represents a cyst.

- Administer antibiotics, as ordered, for UTI. Provide adequate hydration during antibiotic therapy.
- Screen urine for blood, cloudiness, and calculi or granules. Report any of these findings immediately.
- Use universal precautions when handling all blood and body fluids.
- Before beginning excretory urography and other procedures that use an iodine-based contrast medium, ask the patient if he's ever had an allergic reaction to iodine or shellfish. Even if he says no, watch for a possible allergic reaction after the procedures.
- If the patient requires peritoneal dialysis, position him carefully, elevating the head of the bed to reduce pressure on the diaphragm and aid in respiration. Be alert for signs of infection, such as cloudy drainage, elevated temperature and, rarely, bleeding. If pain occurs, reduce the amount of dialysate. Periodically monitor the diabetic patient's blood glucose levels, and administer insulin as ordered. Watch for complications, such as peritonitis, atelectasis, hypokalemia, pneumonia, and shock.
- If the patient requires hemodialysis, check the blood access site (arteriovenous fistula or subclavian or femoral catheter) every 2 hours for patency and signs of clotting. Don’t use the arm with the shunt or fistula for measuring blood pressure or drawing blood. Weigh the patient before beginning dialysis.

**HOME CARE**

Coping with polycystic kidney disease

Review the following home care tips with your patient and the family, as applicable:

- Notify the doctor if daily systolic or diastolic blood pressure readings increase 20 mm Hg above baseline.
- Limit sodium to help control blood pressure and fluid retention.
- Tell the patient to weigh himself daily, at the same time, with the same scale, and wearing the same amount of clothes. If weight gain is sudden, or if 5 lb (2.3 kg) are gained in 1 week or less, the doctor should be notified.
- Review signs of fluid retention to report: peripheral edema, difficulty breathing, abdominal fullness.
- If urine output suddenly decreases, blood or pus is in the urine, flank pain occurs, urinary pattern changes, or urine is darker or more concentrated, tell the patient to notify the doctor.
- Fever, nausea, vomiting, weight loss, headaches (unresolved), visual problems, or excessive itching should also be reported.
Acute renal disorders have a sudden onset. They include acute poststreptococcal glomerulonephritis, acute pyelonephritis, acute renal failure, acute tubular necrosis, renal calculi, and renal vein thrombosis.

**ACUTE POSTSTREPTOCOCCAL GLomerulonephritis**

Acute poststreptococcal glomerulonephritis (also called acute glomerulonephritis) is relatively common. This disorder, a bilateral inflammation of the glomeruli, follows a streptococcal infection of the respiratory tract or, less often, a skin infection such as impetigo. It's most common in boys ages 3 to 7 but can occur at any age. Up to 95% of children and 70% of adults recover fully; the rest, especially elderly patients, may progress to chronic renal failure within months.

**Causes and pathophysiology**

Acute poststreptococcal glomerulonephritis follows untreated streptococcal infection, especially of the respiratory tract. It results from the entrapment and collection of antigen-antibody complexes (produced as an immunologic mechanism in response to a group A beta-hemolytic streptococcus) in the glomerular capillary membranes, inducing inflammatory damage and impeding glomerular function. Sometimes the immune complement further damages the glomerular membrane. The damaged and inflamed glomeruli lose the ability to be selectively permeable, allowing red blood cells and proteins to filter through as the glomerular filtration rate (GFR) decreases. Uremic poisoning may result.

**Complications**

Children usually have few complications, but renal function progressively deteriorates in 33% to 50% of adults who contract sporadic acute poststreptococcal glomerulonephritis, often in the form of glomerulosclerosis accompanied by hypertension. The more severe the disorder, the more likely that complications will follow.

**Assessment findings**

In most cases, acute poststreptococcal glomerulonephritis begins within 1 to 3 weeks after an untreated streptococcal infection in the respiratory tract. The patient or the patient's parents may report decreased urination, smoky or coffee-colored urine, and fatigue. The patient also may experience shortness of breath, dyspnea, and orthopnea. These symptoms of pulmonary edema point to heart failure resulting from hypervolemia.

Assessment findings may show oliguria (with output less than 400 ml/24 hours) and mild to moderate periorbital edema. Findings also may reveal mild to severe hypertension resulting from either sodium or water retention (caused by decreased GFR) or inappropriate renin release.

An elderly patient may complain of vague, nonspecific symptoms, such as nausea, malaise, and arthralgia. Auscultation reveals bibasilar crackles if heart failure is present.

**Diagnostic tests**

Abnormal blood values (elevated electrolyte, blood urea nitrogen [BUN], and creatinine levels and decreased serum protein levels) and the presence of red blood cells, white blood cells, mixed cell casts, and protein in the urine indicate renal failure. (The proteinuria in an elderly patient usually isn't as pronounced.) Urine frequently contains high levels of fibrin-degradation products and C3 protein.

Elevated antistreptolysin-O titers (in 80% of patients), streptozyme and anti-DNase B titers, and low serum complement levels verify recent streptococcal infection. A throat culture may show group A beta-hemolytic streptococci.

Kidney-ureter-bladder X-rays show bilateral kidney enlargement. A renal biopsy may be necessary to confirm the diagnosis or assess renal tissue status.

**Treatment**

The goal of treatment in poststreptococcal glomerulonephritis is to eliminate the streptococcal infection with antibiotics and provide supportive therapy until symptoms resolve. The goal of therapy is to relieve symptoms and prevent complications. Vigorous supportive care includes bed rest, fluid and dietary sodium restrictions, and correction of electrolyte imbalances (possibly with dialysis, but this is seldom necessary).

Treatment may include loop diuretics, such as metolazone or furosemide, to reduce extracellular fluid overload, and vasodilators, such as hydralazine or nifedipine. If the patient has a documented staphylococcal infection, antibiotics are recommended for 7 to 10 days; otherwise, their use is controversial.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered role performance
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Impaired physical mobility
- Pain
- Risk for infection
- Risk for injury
- Self-care deficit

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within the designated limits.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate the condition and modify his lifestyle accordingly.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.

**Nursing interventions**

- Because acute poststreptococcal glomerulonephritis usually resolves within 2 weeks, nursing care primarily is supportive.
When the infecting organism cannot be identified, therapy usually consists of a broad-spectrum antibiotic, such as ampicillin or cephalexin. Antibiotics must be sulfisoxazole, nalidixic acid, or a cephalosporin; and penicillin such as nafcillin, or a cephalosporin. Treatment centers on antibiotic therapy appropriate to the specific infecting organism after identification by urine culture and sensitivity studies. For example, elevated neutrophil count. The erythrocyte sedimentation rate is also elevated. Diagnostic tests treatment, residual bacterial infection is likely and can cause recurrence of symptoms. Acute pyelonephritis results from bacterial infection of the kidneys. Infecting bacteria usually are normal intestinal and fecal flora that grow readily in urine. The most common causative organism is Escherichia coli, but Proteus, Pseudomonas, Staphylococcus aureus, and Streptococcus faecalis (enterococcus) can also cause such infections. Infection may result from procedures that involve the use of instruments (such as catheterization, cystoscopy, and urologic surgery) or from a hematogenic infection (such as sepsis and endocarditis). Pyelonephritis may result from an inability to empty the bladder (for example, in patients with neurogenic bladder), urinary stasis, or urinary obstruction caused by tumors, strictures, or benign prostatic hyperplasia. Incidence increases with age and is higher in the following groups:

- Sexually active women. Intercourse increases the risk of bacterial contamination.
- Pregnant women. About 5% of pregnant women develop asymptomatic bacteriuria; if untreated, about 40% of these women develop pyelonephritis.
- People with obstructive diseases. Resulting hydronephrosis increases the risk of urinary tract infection (UTI), which can lead to pyelonephritis.
- People with neurogenic bladder. Seen in patients with diabetes, spinal cord injury, multiple sclerosis, and tabes dorsalis, neurogenic bladder causes incomplete emptying and urinary stasis. Frequent catheterization increases the risk of introducing bacteria. Glycosuria may support bacterial growth in urine.
- People with other renal diseases. Compromised renal function increases susceptibility to acute pyelonephritis.

Complications

Associated complications include secondary arteriosclerosis, calculus formation, further renal damage, renal abscesses with possible metastasis to other organs, septic shock, and chronic pyelonephritis. (See Chronic pyelonephritis.)

Assessment findings

A patient with acute pyelonephritis commonly looks ill. She usually complains of pain over one or both kidneys, urinary urgency and frequency, burning during urination, dysuria, nocturia, and hematuria (usually microscopic but possibly gross). Palpating the flank area may increase pain. Urine may appear cloudy and have an ammonia-like or fishy odor. Other common symptoms include a temperature of 102°F (38.9°C) or higher, chills, anorexia, and general fatigue. The patient usually reports that symptoms developed rapidly over a few hours or a few days. Although these symptoms may disappear within days, even without treatment, residual bacterial infection is likely and can cause recurrence of symptoms.

Diagnostic tests

Diagnosis requires a urinalysis and culture and sensitivity testing. Typical findings include:

- pyuria. Urine sediment reveals leukocytes singly, in clumps, and in casts and, possibly, a few red blood cells.
- significant bacteriuria. Urine culture reveals more than 100,000 organisms/µl of urine.
- low specific gravity and osmolality. These findings result from a temporarily decreased ability to concentrate urine.
- slightly alkaline urine pH.
- proteinuria, glycosuria, and ketonuria. These conditions occur less frequently.

Blood tests and X-rays also help in the evaluation of acute pyelonephritis. A complete blood count shows an elevated white blood cell count (up to 40,000/µl) and an elevated neutrophil count. The erythrocyte sedimentation rate is also elevated. Kidney-ureter-bladder radiography may reveal calculi, tumors, or cysts in the kidneys and the urinary tract. Excretory urography may show asymmetrical kidneys, possibly indicating a high frequency of infection.

Treatment

Treatment centers on antibiotic therapy appropriate to the specific infecting organism after identification by urine culture and sensitivity studies. For example, Enterococcus requires treatment with ampicillin, penicillin G, or vancomycin. Staphylococcus requires penicillin G or, if the bacterium is resistant, a semisynthetic penicillin such as nafcillin, or a cephalosporin. Escherichia coli may be treated with sulfisoxazole, nalidixic acid, or nitrofurantoin; Proteus, with ampicillin, sulfisoxazole, nalidixic acid, or a cephalosporin; and Pseudomonas, with gentamicin, tobramycin, or carbenicillin.

When the infecting organism can’t be identified, therapy usually consists of a broad-spectrum antibiotic, such as ampicillin or cephalaxin. Antibiotics must be
prescribed cautiously for elderly patients because of the combined effects of aging and pyelonephritis on renal function. Antibiotics also are used with caution in pregnant patients. In these patients, urinary analgesics such as phenazopyridine can help relieve pain.

**ADVANCED PRACTICE**

### Chronic pyelonephritis

Chronic pyelonephritis is a persistent kidney inflammation that can scar the kidneys and lead to chronic renal failure. Its etiology may be bacterial, metastatic, or urogenous. This disease most frequently occurs in patients who are predisposed to recurrent acute pyelonephritis, such as those with urinary obstructions or vesicoureteral reflux.

**Assessment and diagnosis**

Patients with chronic pyelonephritis may have a childhood history of unexplained fevers or enuresis. Clinical signs and symptoms include flank pain, anemia, low urine specific gravity, proteinuria, leukocytes in urine, and hypertension. Uremia seldom develops unless structural abnormalities exist in the excretory system. Intermittent bacteriuria may occur.

When no bacteria are found in the urine, diagnosis depends on excretory urography (the patient's renal pelvis may appear small and flattened) and renal biopsy.

**Treatment**

Effective treatment of chronic pyelonephritis requires control of hypertension, elimination of the obstruction (when possible), and long-term antimicrobial therapy.

Symptoms may disappear after several days of antibiotic therapy. Although urine usually becomes sterile within 48 to 72 hours, the course of such therapy ranges from 10 to 14 days. Follow-up treatment includes reculturing urine 1 week after drug therapy stops and then periodically for the next year to detect residual or recurring infection. A patient with an uncomplicated infection usually responds well to therapy and doesn't suffer reinfection.

If infection results from obstruction or vesicoureteral reflux, antibiotics may be less effective and surgery may be necessary to relieve the obstruction or correct the anomaly. A patient at high risk for recurring urinary tract and kidney infections—for example, a patient with a long-term indwelling catheter or on maintenance antibiotic therapy—requires lengthy follow-up care.

**Nursing diagnoses**

- Altered tissue perfusion (renal)
- Altered urinary elimination
- Fatigue
- Fluid volume excess
- Impaired physical mobility
- Knowledge deficit: Pain
- Risk for infection

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within the designated limits.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify her lifestyle appropriately.
- The patient will report increased comfort.
- The patient will maintain hemodynamic stability.

**Nursing interventions**

- Administer antipyretics for fever.
- Force fluids to achieve a urine output of more than 2,000 ml/24 hours. This helps empty the bladder of contaminated urine and is the best way to prevent calculus formation. Don't encourage intake of more than 2 to 3 L (2.1 to 3.2 qt) because this can decrease the effectiveness of the antibiotics.
- Provide an acid-ash diet to prevent calculus formation.
- Observe aseptic technique during catheter insertion and care.
- Be sure to refrigerate or culture a urine specimen within 30 minutes of collection to prevent overgrowth of bacteria.

**Patient teaching**

- Instruct a female patient to avoid bacterial contamination by wiping the perineum from front to back after bowel movements.
- Teach proper technique for collecting a clean-catch urine specimen.
- Stress the need to complete the prescribed antibiotic regimen, even after symptoms subside. Encourage long-term follow-up care for a high-risk patient.
- Advise routine checkups for a patient with a history of UTI. Teach her to recognize signs and symptoms of infection, such as cloudy urine, burning on urination, and urinary urgency and frequency, especially when accompanied by a low-grade fever and back pain.

### ACUTE RENAL FAILURE

About 5% of all hospitalized patients develop acute renal failure, the sudden interruption of renal function resulting from obstruction, reduced circulation, or renal parenchymal disease. This condition is classified as prerenal, intrarenal, or postrenal and normally passes through three distinct phases: oliguric, diuretic, and recovery. It's usually reversible with medical treatment. If not treated, it may progress to end-stage renal disease, uremia, and death.

**Causes**

The three types of acute renal failure each have separate causes. Prerenal failure results from conditions that diminish blood flow to the kidneys. Between 40% and 80% of all cases of acute renal failure are caused by prerenal azotemia. Intrarenal failure (also called intrinsic or parenchymal renal failure) results from damage to the kidneys themselves, usually from acute tubular necrosis. Postrenal failure results from bilateral obstruction of urine outflow. (See [Causes of acute renal failure](#))

**Complications**

Ischemic acute tubular necrosis can lead to renal shutdown. Electrolyte imbalance, metabolic acidosis, and other severe effects follow as the patient becomes increasingly uremic and renal dysfunction disrupts other body systems. If left untreated, the patient dies. Even with treatment, an elderly patient is particularly susceptible to volume overload, precipitating acute pulmonary edema, hypertensive crisis, hyperkalemia, and infection.

**Assessment findings**

The patient's history may include a disorder that can cause renal failure, and he may have a recent history of fever, chills, central nervous system (CNS) problems such as headache, and GI problems, such as anorexia, nausea, vomiting, diarrhea, and constipation.

The patient may appear irritable, drowsy, and confused or demonstrate other alterations in his level of consciousness. In advanced stages, seizures and coma may occur. Depending on the stage of renal failure, his urine output may be oliguric (less than 400 ml/24 hours) or anuric (less than 100 ml/24 hours). (See [Stages of renal failure](#))
Inspection may uncover evidence of bleeding abnormalities, such as petechiae and ecchymoses. Hematemesis may occur. The skin may be dry and pruritic and, rarely, you may note uremic frost. Mucous membranes may be dry, and the patient's breath may have a uremic odor. If the patient has hyperkalemia, muscle weakness may occur.

**Causes of acute renal failure**

Acute renal failure can be classified as prerenal, intrarenal, or postrenal. All conditions that lead to prerenal failure impair renal perfusion, resulting in decreased glomerular filtration rate and increased proximal tubular reabsorption of sodium and water. Intrarenal failure results from damage to the kidneys themselves; postrenal failure, from obstruction of urine flow.

<table>
<thead>
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<td>Burns</td>
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<tr>
<td>Dehydration</td>
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<td>Calculi</td>
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<tr>
<td>Diuretic abuse</td>
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<td>Hypovolemic shock</td>
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<td>Trauma</td>
<td>Papillary necrosis</td>
<td>or hemorrhage</td>
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<td>Periarteritis nodosa</td>
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<td>Antihypertensive drugs</td>
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<td>Sepsis</td>
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<td>Renovascular obstruction</td>
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<td>Arterial embolism</td>
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<td>Arterial or venous thrombosis</td>
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<td>Tumor</td>
<td>Bilateral renal vein thrombosis</td>
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<td>Severe vasoconstriction</td>
<td>Malignant nephrosclerosis</td>
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<tr>
<td>Disseminated intravascular coagulation</td>
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<td>Eclampsia</td>
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<td>Malignant hypertension</td>
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<td>Vasculitis</td>
<td>Papillary necrosis</td>
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Auscultation may reveal tachycardia and, possibly, an irregular rhythm. Bibasilar crackles may be heard if the patient has heart failure.

Palpation and percussion may reveal abdominal pain if pancreatitis or peritonitis occurs and may reveal peripheral edema if the patient has heart failure.

**Diagnostic tests**

Blood test results indicating acute intrarenal failure include elevated blood urea nitrogen, serum creatinine, and potassium levels, and low blood pH, bicarbonate, hematocrit, and hemoglobin levels.

Urinary specimens show casts, cellular debris, decreased specific gravity and, in glomerular diseases, proteinuria and urine osmolality close to serum osmolality. The urine sodium level is less than 20 mEq/L if oliguria results from decreased perfusion and more than 40 mEq/L if it results from an intrarenal problem. A creatinine clearance test measures the glomerular filtration rate and allows for an estimate of the number of remaining functioning nephrons.

**ADVANCED PRACTICE**

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**Stages of acute renal failure**

Before assessing a patient with renal failure, review the stages of the condition, described in the table below.

<table>
<thead>
<tr>
<th>STAGE</th>
<th>CHARACTERISTICS</th>
<th>NURSING INTERVENTIONS</th>
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</table>
Onset
(hours to several days)

Begins with the precipitating event, which is often recognized in retrospect. Nitrogenous waste products (blood urea nitrogen [BUN] and creatinine) begin to accumulate in serum. Urine output is 100 to 400 ml/24 hours. Serum shows increasing levels of BUN, creatinine, potassium phosphate, and magnesium and decreasing levels of calcium and bicarbonate. Sodium is increased but is diluted by water retention.

Oliguric* (usually 1 to 2 weeks)

Kidneys lose ability to concentrate urine; urine is diluted with output of 3,000 to 10,000 ml/24 hours. BUN and creatinine levels begin to decrease. A return to normal BUN and creatinine levels signals the end of this stage. Normal renal tubular function is reestablished unless some residual damage remains.

Renal function and electrolyte levels return to normal unless irreversible renal damage has occurred.

Diuretic (2 to 6 weeks)

Monitor the patient closely for fluid overload and electrolyte imbalances.

Keep the patient on bed rest to prevent further catabolic metabolism. Give the patient nutritional support in the form of total parenteral nutrition, as ordered.

Assess the patient for fluid deficits. Closely monitor electrolyte levels.

Gradually increase the patient's activity level.

Provide the patient with a high-carbohydrate diet; restrict potassium and protein as needed.

Recovery (up to 1 year)

Continue to monitor the patient's blood levels on an outpatient basis.

Instruct the patient to gradually resume his former activities, but inform him that he's still vulnerable to fatigue and renal damage.

*Note: Some patients don't experience the oliguric phase of acute renal failure.

An electrocardiogram (ECG) shows tall, peaked T waves; a widening QRS complex; and disappearing P waves if hyperkalemia is present.

Other studies used to determine the cause of renal failure include kidney ultrasonography, plain films of the abdomen, kidney-ureter-bladder radiography, excretory urography renal scan, retrograde pyelography, computed tomography scans, and nephrotomography.

Treatment

Supportive measures include a diet high in calories and low in protein, sodium, and potassium, with supplemental vitamins and restricted fluids. Meticulous electrolyte monitoring is essential to detect hyperkalemia. If hyperkalemia occurs, acute therapy may include hypertonic glucose-and-insulin infusions and sodium bicarbonate—all administered I.V.—and sodium polystyrene sulfonate (Kayexalate) by mouth or enema to remove potassium from the body.

If measures fail to control uremic symptoms, the patient may require hemodialysis or peritoneal dialysis. Early initiation of diuretic therapy during the oliguric phase may benefit the patient. (See Preventing acute renal failure.)

Nursing diagnoses

- Activity intolerance
- Altered family processes
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Decreased cardiac output
- Fatigue
- Fear
- Fluid volume deficit
- Fluid volume excess
- Impaired skin integrity
- Risk for infection
- Risk for injury

Key outcomes

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within the designated limits.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient and family members will demonstrate skill in managing the urinary elimination problems.
- The patient will avoid or minimize complications.

Nursing interventions

- Measure and record intake and output of all fluids, including wound drainage, nasogastric tube output, and diarrhea.
- Follow universal precautions during care because the patient with acute renal failure is highly susceptible to infection. Don't allow staff members or visitors with upper respiratory tract infections to come into contact with the patient. Use standard precautions when handling blood and body fluids.
- Be sure to weigh the patient daily. You may need to measure abdominal girth every day. Mark the skin with indelible ink so that measurements can be taken in the same place.

ALERT Evaluate all drugs the patient is taking to identify those that may affect or be affected by renal function.

- Assess hematocrit and hemoglobin level and replace blood components as ordered. Don't use whole blood if the patient is prone to heart failure and can't tolerate extra fluid volume. Packed red blood cells deliver the necessary blood components without added volume.
- Monitor vital signs. Watch for and report signs of pericarditis (pleuritic chest pain, tachycardia, and pericardial friction rub), inadequate renal perfusion (hypotension), and acidosis.

PREVENTION

Preventing acute renal failure
Because there are no specific therapies for the treatment of acute renal failure due to ischemia or nephrotoxicity, identifying high-risk groups and taking preventative measures are important. After major surgery or trauma, aggressive restoration of fluid volume can help reduce acute renal failure. This is also important in cases of burns or infection such as cholera. Careful and prudent administration of drug dosages can help prevent nephrotoxicity. Monitoring blood levels and adjusting medication dosages accordingly is helpful in limiting injury. Allopurinol and forced diuresis may be helpful in individuals at high risk such as those undergoing cancer chemotherapy.

- Maintain proper electrolyte balance. Strictly monitor potassium levels. Watch for symptoms of hyperkalemia (malaise, anorexia, paresthesia, muscle weakness, and ECG changes), and report them immediately. Avoid administering medications that contain potassium.
- Assess the patient frequently, especially during emergency treatment to lower potassium levels. If he receives hypertonic glucose-and-insulin infusions, monitor potassium and glucose levels. If you give sodium polystyrene sulfonate rectally, make sure the patient doesn’t retain it and become constipated. This can lead to bowel perforation.
- Maintain nutritional status. Provide a diet high in calories and low in protein, sodium, and potassium, with vitamin supplements. Give the anorexic patient small, frequent meals.
- Prevent complications of immobility by encouraging frequent coughing and deep breathing and by performing passive range-of-motion exercises. Help the patient walk as soon as possible. Add lubricating lotion to his bath water to combat skin dryness.
- Provide mouth care frequently to lubricate dry mucous membranes. If stomatitis occurs, use an antibiotic solution, if ordered, and have the patient swish it around in the mouth before swallowing.
- Monitor for GI bleeding by testing all stools for occult blood using the guaiac test. Administer medications carefully, especially antacids and stool softeners.
- Provide meticulous perineal care to reduce the risk of ascending urinary tract infection in women and to protect skin integrity caused by frequent loose, irritating stools, particularly when sodium polystyrene sulfonate is used.
- Use appropriate safety measures, such as bed rails and restraints, because the patient with CNS involvement may become dizzy or confused.
- If the patient requires hemodialysis, check the blood access site (arteriovenous fistula or subclavian or femoral catheter) every 2 hours for patency and signs of clotting. Don’t use the arm with the shunt or fistula for measuring blood pressure or drawing blood. Weigh the patient before beginning dialysis.
- During hemodialysis, monitor vital signs, clotting times, blood flow, vascular access site function, and arterial and venous pressures. Watch for complications, such as sepseimia, embolism, hepatitis, and rapid fluid and electrolyte losses.
- After hemodialysis, monitor vital signs, check the vascular access site, weigh the patient, and watch for signs of fluid and electrolyte imbalances.
- If the patient requires peritoneal dialysis, position him carefully, elevating the head of the bed to reduce pressure on the diaphragm and aid respiration. Be alert for signs of infection, such as cloudy drainage, elevated temperature, and, rarely, bleeding. If pain occurs, reduce the amount of dialysate. Periodically monitor the diabetic patient's blood glucose levels, and administer insulin as ordered. Watch for complications, such as peritonitis, atelectasis, hypokalemia, pneumonia, and shock.
- Provide emotional support to the patient and family members.
- Administer any prescribed medications after hemodialysis is completed. Many medications are removed from the blood during treatment.
- Assess the patient's ability to resume normal activities of daily living, and plan for gradually resuming activity.

Patient teaching

- Reassure the patient and family members by clearly explaining all diagnostic tests, treatments, and procedures.
- Tell the patient about his prescribed medications, and stress the importance of complying with the regimen.
- Stress the importance of following the prescribed diet and fluid allowance.
- Instruct the patient to weigh himself daily and report changes of 3 lb (1.4 kg) or more immediately.
- Advise the patient against overexertion. If he becomes dyspnecic or short of breath during normal activity, tell him to report it to his doctor.
- Teach the patient how to recognize edema, and tell him to report this finding to the doctor.

ACUTE TUBULAR NECROSIS

Acute tubular necrosis (also called acute tubulointerstitial nephritis) is the most common cause of acute renal failure in critically ill patients. It accounts for about 75% of all cases of acute renal failure. This disorder injures the tubular segment of the nephron, causing renal failure and uremic syndrome. Mortality can be as high as 70%, depending on complications from underlying diseases. Patients with nonoliguric forms of acute tubular necrosis have a better prognosis.

Causes and pathophysiology

Acute tubular necrosis results from ischemic or nephrotoxic injury, most commonly in debilitated patients, such as the critically ill or those who have undergone extensive surgery. In ischemic injury, disruption of blood flow to the kidneys may result from circulatory collapse, severe hypotension, trauma, hemorrhage, disseminated intravascular coagulopathy, cardiac or septic shock, surgery, anesthetics, or transfusion reactions. Nephrotoxic injury may follow ingestion or inhalation of certain chemicals, such as aminoglycoside antibiotics and radiographic contrast agents, or it may result from a hypersensitivity reaction of the kidneys.

Specifically, acute tubular necrosis can result from any of the following:

- diseased tubular epithelium that allows leakage of glomerular filtrate across the membranes and reabsorption of filtrate into the blood
- obstructed urine flow from the collection of damaged cells, casts, red blood cells (RBCs), and other cellular debris within the tubular walls
- ischemic injury to glomerular epithelial cells, resulting in cellular collapse and decreased glomerular capillary permeability
- ischemic injury to vascular endothelium, eventually resulting in cellular swelling, sludging, and tubular obstruction.

Complications

Nephrotoxic acute tubular necrosis doesn't damage the basement membrane of the nephron, so it's potentially reversible. However, ischemic acute tubular necrosis can damage the epithelial and basement membranes and can cause lesions in the renal interstitium. Infections (frequently septicemia) can complicate up to 70% of all cases and are the leading cause of death. GI hemorrhage, fluid and electrolyte imbalance, and cardiovascular dysfunction may occur during the acute phase or not until the recovery phase. Neurologic complications occur commonly in elderly patients and occasionally in younger patients. Hyperkalemia may occur during the recovery phase.

Assessment findings

The patient's history may include an ischemic or a nephrotoxic injury that can cause acute tubular necrosis. The signs of acute tubular necrosis may be obscured by the patient's primary disease.

You may first note that the patient's urine output may be oliguric (less than 400 ml/24 hours); occasionally, in severe cases, urine output may be less than 100 ml/24 hours for several days.

Inspection may reveal evidence of bleeding abnormalities such as petechiae and ecchymoses. Hematemesis may occur. The skin may be dry and pruritic and, rarely, a urenic frost may be present. Mucous membranes also may be dry, and the breath may have a uremic odor. If hyperkalemia is present, muscle weakness may occur.

The patient may exhibit evidence of central nervous system involvement, such as lethargy, somnolence, confusion, disorientation, asterixis, agitation, myoclonic muscle twitching and, possibly, seizures.

Auscultation may reveal tachycardia and, possibly, an irregular rhythm. Rarely, a pericardial friction rub can be heard, indicating pericarditis. Bibasilar crackles may occur if heart failure is present.

Palpation and percussion may reveal abdominal pain if pancreatitis or peritonitis occurs and may reveal peripheral edema if heart failure is present. Fever and chills
can signal the onset of infection.

**Diagnostic tests**

Diagnosis usually doesn't occur until the condition reaches an advanced stage. The most significant laboratory test findings are urine sediment, containing RBCs and casts, and diluted urine with a low specific gravity (1.010), low osmolality (less than 400 mOsm/kg), and high sodium level (40 to 60 mEq/L).

Blood studies reveal elevated blood urea nitrogen and serum creatinine levels, decreased serum protein levels, anemia, defects in platelet adherence, metabolic acidosis, and hyperkalemia.

An electrocardiogram may show arrhythmias (from electrolyte imbalances). With hyperkalemia, it also may show a widening QRS complex, disappearing P waves, and tall, peaked T waves.

**Treatment**

Acute tubular necrosis requires vigorous supportive measures during the acute phase until normal renal function resumes. Initial treatment may include administration of diuretics and infusion of a large volume of fluids to flush tubules of cellular casts and debris and to replace fluid loss. This treatment carries a risk of fluid overload. Long-term fluid management requires daily replacement of projected and calculated losses (including insensible loss).

Other appropriate measures to control complications include transfusion of packed RBCs for anemia and administration of antibiotics for infection. A patient with hyperkalemia may require emergency I.V. administration of 50% glucose, regular insulin, and sodium bicarbonate. Sodium polystyrene sulfonate may be given by mouth or by enema to reduce extracellular potassium levels. Peritoneal dialysis or hemodialysis may be needed for a catabolic patient.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered role performance
- Altered tissue perfusion (renal)
- Decreased cardiac output
- Fatigue
- Fluid volume excess
- Impaired gas exchange
- Pain
- Risk for infection
- Risk for injury
- Self-care deficit

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within the designated limits.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.

**Nursing interventions**

- Maintain fluid balance and watch for fluid overload, a common complication of therapy. Accurately record intake and output, including wound drainage, nasogastric tube output, and peritoneal dialysis and hemodialysis balances. Weigh the patient at the same time every day.

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**PREVENTION**

**Preventing acute tubular necrosis**

Patients at risk for acute tubular necrosis need to be identified. Because it occurs predominantly in elderly hospitalized patients, be aware of contributing causes. These include aminoglycoside therapy and exposure to industrial chemicals, heavy metals, and contrast media. Patients who’ve been exposed must receive adequate hydration; monitor their urinary output closely.

To prevent acute tubular necrosis, make sure every patient is well hydrated before surgery or after X-rays that use a contrast medium. Administer mannitol, as ordered, to a high-risk patient before and during these procedures. Carefully monitor a patient receiving a blood transfusion, and discontinue the transfusion immediately if early signs of transfusion reaction (fever, rash, and chills) occur.

- Monitor hemoglobin and hematocrit levels, and administer blood products as needed. Use fresh packed cells instead of whole blood, especially in an elderly patient, to prevent fluid overload and heart failure.
- Maintain electrolyte balance. Monitor laboratory test results and report imbalances. Restrict foods that contain sodium and potassium, such as bananas, prunes, orange juice, and baked potatoes. Check for potassium content in prescribed medications (for example, potassium penicillin).
- Provide adequate calories and essential amino acids while restricting protein intake to maintain an anabolic state. Total parenteral nutrition (TPN) may be indicated for a severely debilitated or catabolic patient. If the patient is receiving TPN, keep his skin meticulously clean.
- Use aseptic technique, particularly when handling catheters, because the debilitated patient is vulnerable to infection. Immediately report fever, chills, delayed wound healing, or flank pain if the patient has an indwelling catheter.
- Watch for complications. If anemia worsens, causing pallor, weakness, or lethargy with decreased hemoglobin, administer RBCs as ordered. For acidosis, give sodium bicarbonate or assist with dialysis in severe cases as ordered. Watch for hypotension, which diminishes renal perfusion and decreases urine output.
- Perform passive range-of-motion exercises. Provide good skin care, and apply lotion or bath oil to prevent dry skin. Help the patient walk as soon as possible, but make sure he doesn’t become exhausted. (See Preventing acute tubular necrosis.)
- Provide emotional support to the patient and family members. Encourage the patient to verbalize concerns about his inability to perform in expected roles. Assure him that activity restrictions are temporary.

**Patient teaching**

- Teach the patient the signs of infection, and tell him to report them to the doctor immediately. Remind him to stay away from crowds and any infected person.
- Review the prescribed diet, including dietary restrictions, and stress the importance of adhering to it.
- Teach the patient how to cough and perform deep breathing to prevent pulmonary complications.
- Fully explain each procedure to the patient and family members as often as necessary, and help them set goals that are realistic for the patient’s prognosis.

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**RENAL CALCULI**

Renal calculi can form anywhere in the urinary tract, but they most commonly develop in the renal pelvis or calyces. Calculi form when substances that normally are dissolved in the urine (such as calcium oxalate and calcium phosphate) precipitate. Renal calculi vary in size and may be solitary or multiple. (See Variations in renal calculi.)

About 1 in 1,000 Americans require hospitalization for renal calculi. They’re more common in men than women and are rare in blacks and children.
Causes

The exact cause of renal calculi is unknown, but predisposing factors include:

- **Dehydration.** Decreased water excretion concentrates calculus-forming substances.
- **Infection.** Infected, scarred tissue may be a site for calculus development. In addition, infected calculi (usually magnesium ammonium phosphate or staghorn calculi) may develop if bacteria serve as the nucleus in calculus formation. Struvite calculus formation commonly results from *Proteus* infections, which may lead to destruction of renal parenchyma.

### Variations in renal calculi

Renal calculi vary in size and type. Small calculi may remain in the renal pelvis or pass down the ureter. A staghorn calculus (a cast of the calyceal and pelvic collecting system) may develop from a stone that stays in the kidney.

- **Changes in urine pH.** Consistently acidic or alkaline urine may provide a favorable medium for calculus formation, especially for magnesium ammonium phosphate or calcium phosphate calculi.
- **Obstruction.** Urinary stasis allows calculus constituents to collect and adhere, forming calculi. Obstruction also encourages infection, which compounds the obstruction.
- **Immobilization.** Immobility from spinal cord injury or other disorders allows calcium to be released into the circulation and, eventually, to be filtered by the kidneys.
- **Metabolic factors.** Hyperparathyroidism, renal tubular acidosis, elevated uric acid (usually with gout), defective metabolism of oxalate, a genetically caused defect in metabolism of cystine, and excessive intake of vitamin D or dietary calcium may predispose a person to renal calculi.

**CULTURAL TIP** Renal calculi are prevalent in certain geographic areas such as the southeastern United States (called the “stone belt”), possibly because a hot climate promotes dehydration and concentrates calculus-forming substances or because of regional dietary habits.

Other possible causes of renal calculi include multiple myeloma, Paget's disease, bone cancer, Cushing's disease or syndrome (loss of bone calcium), and milk-alkali syndrome.

Complications

Calculi either remain in the renal pelvis and damage or destroy renal parenchyma, or they enter the ureter; large calculi in the kidneys cause pressure necrosis. Calculi in some sites cause obstruction, with resultant hydronephrosis, and tend to recur. Intractable pain and serious bleeding also can result from calculi and the damage they cause.

Assessment findings

Typically, assessment findings vary with the size, location, and cause of the calculi. The key symptom of renal calculi is severe pain, which usually results from obstruction—large, rough calculi occlude the opening to the ureteropelvic junction and increase the frequency and force of peristaltic contractions. The patient usually reports that the pain travels from the costovertebral angle to the flank and then to the suprapubic region and external genitalia (classic renal colic pain). Pain intensity fluctuates and may be excruciating at its peak.

The patient with calculi in the renal pelvis and calyces may complain of more constant, dull pain. He also may report back pain (from calculi causing obstruction within a kidney) and severe abdominal pain (from calculi traveling down a ureter). The patient with severe pain also typically complains of nausea, vomiting and, possibly, fever and chills.

You may note hematuria (when calculi abrade a ureter), abdominal distention and, rarely, anuria (from bilateral obstruction or, in the patient with one kidney, unilateral obstruction).

Diagnostic tests

Diagnosis is based on clinical features and the results of various tests. For example, kidney-ureter-bladder (KUB) radiography reveals most renal calculi, and excretory urography helps confirm the diagnosis and determine the size and location of calculi.

Kidney ultrasonography is easily performed, noninvasive, and nontoxic. It's used to detect obstructive changes, such as unilateral or bilateral hydronephrosis and radiolucent calculi not seen on the KUB radiography.

Urine culture of a midstream specimen may indicate pyuria, a sign of urinary tract infection. A 24-hour urine collection is evaluated for calcium oxalate, phosphorus, and uric acid excretion levels; three separate collections, along with blood samples, are needed for accurate testing.

Calculus analysis shows mineral content.

Other diagnostic test results may suggest the cause of calculus formation:

- **Serial blood calcium and phosphorus levels indicate hyperparathyroidism and show an increased calcium level in proportion to normal serum protein levels.**
- **Blood protein levels are used to determine the level of free calcium unbound to protein.**
Increased blood uric acid levels may indicate gout.

Appendicitis, cholecystitis, peptic ulcer, and pancreatitis must be ruled out as sources of pain before the diagnosis can be confirmed.

**Treatment**

Because 90% of renal calculi are smaller than 5 mm in diameter, treatment usually involves encouraging their natural passage through vigorous hydration (more than 3 L [3.2 qt]/24 hours). Other treatment measures include administration of antimicrobial agents for infection (varying with the cultured organism); analgesics, such as meperidine or morphine, for pain; and diuretics to prevent urinary stasis and further calculus formation (thiazides decrease calcium excretion into the urine). Methenamine mandelate is given to suppress calculus formation when infection is present.

Measures to prevent recurrence include a diet of adequate calcium intake, often combined with oxalate-binding cholestyramine, for absorptive hypercalciuria; parathyroidectomy for hyperparathyroidism; administration of allopurinol for uric acid calculi; and daily oral doses of ascorbic acid to acidify the urine. High-risk groups should be identified and monitored closely. Other preventive measures include adequate hydration (2.5 to 3 L [2.6 to 3.2 qt]/24 hours), early mobilization of patients, repositioning, and exercise for immobilized or patients with inadequate mobility.

Calculi too large for natural passage may require removal. A calculus lodged in the ureter may be removed by inserting a cystoscope through the urethra and then manipulations with the calculus with catheters or retrieval instruments. Extraction of calculus from other areas, such as the kidney calyx or renal pelvis, may necessitate a flank or lower abdominal approach. Two other methods, percutaneous ultrasonic lithotripsy and extracorporeal shock wave lithotripsy, shatter the calculus into fragments for removal by suction or natural passage.

Cystine calculi are difficult to treat without surgical intervention or an invasive procedure. If electrohydraulic ultrasound isn't effective, the calculi are surgically removed.

**Nursing diagnoses**

- Altered fluid balance
- Altered tissue perfusion (renal)
- Altered urinary elimination
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate tissue perfusion and modify his lifestyle accordingly.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

**Nursing interventions**

- To aid diagnosis, maintain a 24- to 48-hour record of urine pH using nitrazine pH paper. Strain all urine through gauze or a tea strainer, and save all solid material recovered for analysis.
- To facilitate spontaneous passage of calculi, encourage the patient to walk, if possible. Also force fluids to maintain a urine output of 3,000 to 4,000 ml/24 hours (urine should be very dilute and colorless).
- If the patient can’t drink the required amount of fluid, give supplemental I.V. fluids.
- Record intake and output and daily weight to assess fluid status and renal function.
- Medicate the patient generously for pain when he's passing a calculus.
- To help acidify urine, offer fruit juices, especially cranberry juice.
- If the patient had calculi surgically removed, he probably has an indwelling catheter or a nephrostomy tube. Unless one of his kidneys was removed, expect bloody drainage from the catheter. Never irrigate the catheter without a doctor's order. Check dressings regularly for bloody drainage, and know how much drainage to expect. Immediately report excessive drainage or a rising pulse rate, symptoms of hemorrhage. Use aseptic technique when changing dressings or providing catheter care.
- Watch for signs of infection, such as a rising fever or chills, and give antibiotics as ordered.

**Patient teaching**

- Encourage increased fluid intake. If appropriate, show the patient how to check his urine pH, and instruct him to keep a daily record. Tell him to immediately report symptoms of acute obstruction, such as pain or an inability to void.
- Urge the patient to follow a prescribed diet and comply with drug therapy to prevent recurrence of calculi. For example, if a hyperuricemic condition caused the patient's calculi, teach him which foods are high in purine.
- If surgery is necessary, supplement and reinforce the doctor's teaching. The patient is apt to be fearful, especially if he needs a kidney removed, so emphasize that the body can adapt well to one kidney. If he's having an abdominal or flank incision, teach deep-breathing and coughing exercises.

**RENAL VEIN THROMBOSIS**

Clotting in the renal vein, or renal vein thrombosis, produces renal congestion, engorgement and, sometimes, infarction. Thrombosis may affect both kidneys and occurs in an acute or a chronic form.

Chronic thrombosis usually impairs renal function, causing nephrotic syndrome. If thrombosis affects both kidneys, the prognosis is poor. Thrombosis that affects only one kidney, or gradual progression that allows development of collateral circulation, may preserve partial renal function. The disorder occurs in people of all ages, including infants.

The acute form usually can be recognized and treated before nephrotic syndrome occurs.

**Causes**

Renal vein thrombosis often results from a tumor that obstructs the renal vein (usually hypernephroma). Other causes include thrombophlebitis of the inferior vena cava (which may result from abdominal trauma) or blood vessels of the legs, heart failure, periarteritis, and pregnancy or retroperitoneal fibrosis that causes increased venous compression.

Oral contraceptives and cancers that cause hypercoagulability heighten the risk of renal vein thrombosis. In infants, thrombosis usually follows diarrhea that causes severe dehydration.

Chronic renal vein thrombosis often is a complication of other glomerulopathic diseases, such as amyloidosis, diabetic nephropathy, and membranoproliferative glomerulonephritis.

**Complications**

Thrombosis that occurs abruptly and causes extensive damage may precipitate rapidly fatal renal infarction (see Renal infarction). Disseminated intravascular coagulation also may occur.
Assessment findings

Symptoms vary depending on the severity and abruptness of occlusion. A patient with a rapid onset of venous obstruction may report severe lumbar pain and tenderness in the epigastic region and the costovertebral angle. You may note fever, chills, nausea, vomiting, hematuria, ipsilateral lower leg edema, and oliguria when the obstruction is bilateral. The kidneys enlarge and become easily palpable. Hypertension occasionally develops.

When onset is gradual, as often occurs in elderly patients, the patient may have a history of recurrent pulmonary emboli. He may also have newly developed or worsening hypertension. He usually complains of nausea and vomiting. Peripheral edema, usually without pain—a sign of venous congestion—may be palpable.

### Renal infarction

| Altered tissue perfusion (renal) | Decreased cardiac output | Fluid volume deficit | Pain | Risk for injury |

#### Diagnostic tests

Excretory urography provides reliable diagnostic evidence. In acute renal vein thrombosis, the kidneys appear enlarged and excretory function diminishes or is absent in the affected kidney. Contrast medium seems to “smudge” necrotic renal tissue. In chronic renal thrombosis, the test may show ureteral indentations that result from collateral venous channels.

Renal arteriography and biopsy may confirm the diagnosis.

Venography confirms the presence of the occluding thrombosis.

Urinalysis reveals hematuria, oliguria, proteinuria (more than 2 g/24 hours in chronic disease), and casts.

Blood studies show leukocytosis, hypoalbuminemia, hyperlipidemia, and thrombocytopenia.

#### Treatment

Gradual thrombosis that affects only one kidney may be treated effectively with anticoagulant therapy (heparin or warfarin), particularly if it's long term and if the thrombus extends into the vena cava. Thrombolytic therapy, using streptokinase or alteplase, also is effective.

Surgery must be performed within 24 hours of thrombosis, but even then it has limited success because thrombi may extend into the small veins. Extensive intrarenal bleeding and severe hypertension in an atrophic kidney may necessitate nephrectomy.

A patient who survives abrupt thrombosis with extensive renal damage develops nephrotic syndrome and requires treatment for renal failure, such as dialysis and, possibly, transplantation. An infant with renal vein thrombosis may either recover completely after rehydration and heparin therapy or surgery, or may suffer irreversible kidney damage. Bilateral damage can be fatal.

#### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (renal)
- Decreased cardiac output
- Fluid volume deficit
- Pain
- Risk for injury

#### Key outcomes

- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.

#### Nursing interventions

- Give analgesics to relieve pain and promote comfort.
- Assess renal function regularly. Monitor vital signs, intake and output, daily weight, and electrolyte levels.
- Administer diuretics for edema as ordered, and enforce dietary restrictions on sodium and potassium intake.
- Monitor the patient closely for signs of pulmonary emboli, such as bibasilar crackles and dyspnea.
- If you give heparin by continuous I.V. infusion, frequently monitor partial thromboplastin time to determine the patient's response to the drug. Follow protocols for heparin infusion, and watch for infiltration to avoid tissue damage and a drop in heparin's therapeutic blood levels.
- During anticoagulant or thrombolytic therapy, watch for and report signs of internal bleeding, such as tachycardia, hypotension, hematuria, bleeding from the nose or gums, ecchymoses, petechiae, and tarry stools.

#### Patient teaching

- Teach the patient about any medications he's taking. If he's on maintenance warfarin therapy, caution him to avoid trauma and to use an electric razor and a soft toothbrush.
- Warn the patient to avoid aspirin and aspirin-containing products because they aggravate bleeding tendencies.
- Instruct the patient to plan his diet to maintain a consistent amount of vitamin K because varying levels can interfere with effective anticoagulation. Teach him how to reduce sodium and potassium in his diet.
- Teach the patient the signs of bleeding, and tell him to immediately report any findings to the doctor.

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**Chronic renal disorders**
Chronic renal disorders develop slowly and persist for a long time. They include chronic glomerulonephritis, chronic renal failure, cystinuria, hydronephrosis, nephrotic syndrome, renal tubular acidosis, and renovascular hypertension.

**CHRONIC GLOMERULONEPHRITIS**

Chronic glomerulonephritis is a slowly progressive disease characterized by inflammation of the glomeruli, which results in sclerosis, scarring and, eventually, renal failure. This condition normally remains subclinical until the progressive phase begins. By the time it produces symptoms, chronic glomerulonephritis is usually irreversible.

**Causes**

Common causes of chronic glomerulonephritis include primary renal disorders, such as membranoproliferative glomerulonephritis, membranous glomerulopathy, focal segmental glomerulosclerosis, rapidly progressive glomerulonephritis and, less often, poststreptococcal glomerulonephritis. Systemic disorders that may cause chronic glomerulonephritis include systemic lupus erythematosus, Goodpasture's syndrome, and hemolytic-uremic syndrome.

**Complications**

Chronic glomerulonephritis can cause contracted, granular kidneys and lead to end-stage renal failure. It also can produce severe hypertension, leading to cardiovascular complications, including cardiac hypertrophy and heart failure, which may speed the development of advanced renal failure, eventually necessitating dialysis or kidney transplantation.

**Assessment findings**

This disorder usually develops insidiously and without symptoms, often over many years. But when it becomes suddenly progressive, your assessment may reveal edema and hypertension.

In late stages, the patient may complain of nausea, vomiting, pruritus, dyspnea, malaise, fatigue, and mild to severe edema. Your assessment may show severe hypertension and associated cardiac complications.

**Diagnostic tests**

The following findings support a diagnosis of chronic glomerulonephritis:

- Urinalysis shows proteinuria, hematuria, cylindruria, and red blood cell casts.
- Blood studies reveal rising blood urea nitrogen and serum creatinine levels in advanced renal insufficiency as well as a decrease in hemoglobin.
- X-rays exhibit symmetrically contracted kidneys with normal pelves and calyces.
- Renal biopsy establishes the underlying disease and provides data to plan therapy.

**Treatment**

Appropriate treatment is essentially nonspecific and symptomatic. Goals include controlling hypertension with antihypertensives and a sodium-restricted diet, correcting fluid and electrolyte imbalances through restrictions and replacement, reducing edema with loop diuretics such as furosemide, and preventing heart failure. Treatment also may include antibiotics for symptomatic urinary tract infections (UTIs), dialysis, or kidney transplantation.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (renal)
- Fatigue
- Fluid volume excess
- Impaired skin integrity
- Risk for infection

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.
- The patient will experience increased energy and decreased fatigue.

**Nursing interventions**

- Monitor vital signs, intake and output, and daily weight to evaluate fluid retention. Observe for signs of fluid, electrolyte, and acid-base imbalances.
- Ask the dietitian to help the patient plan low-sodium, high-calorie meals with adequate protein.
- Provide good skin care to help prevent complications of pruritus, edema, and friability.
- Help the patient adjust to his illness by encouraging him to express his feelings and ask questions.

**Patient teaching**

- Instruct the patient to take prescribed antihypertensives and diuretics as scheduled, even if he feels better. Advise him to take diuretics in the morning so that his sleep won't be disturbed.
- Teach the patient the signs of infection, particularly those of UTI, and warn him to report them immediately. Tell him to avoid contact with people who have communicable illnesses.
- Urge compliance with the prescribed diet.
- Stress the importance of keeping all follow-up examinations to assess renal function.

**CHRONIC RENAL FAILURE**

Chronic renal failure is usually the end result of a gradually progressive loss of renal function. It also occasionally results from a rapidly progressive disease of sudden onset that gradually destroys the nephrons and eventually causes irreversible renal damage. Few symptoms develop until after more than 75% of glomerular filtration is lost. Then, the remaining normal parenchyma deteriorates progressively and symptoms worsen as renal function decreases.

Chronic renal failure may progress through the following stages:

- reduced renal reserve (glomerular filtration rate [GFR] 5% to 50% of normal)
- renal insufficiency (GFR 20% to 35% of normal)
- renal failure (GFR 20% to 25% of normal)
- end-stage renal disease (GFR less than 20% of normal).
This syndrome is fatal without treatment, but maintenance dialysis or a kidney transplant can sustain life.

**Causes**

Chronic renal failure may result from

- **chronic glomerular disease**, such as glomerulonephritis
- **chronic infections**, such as chronic pyelonephritis or tuberculosis
- **congenital anomalies**, such as polyribic kidney disease
- **vascular diseases**, such as renal nephrosclerosis or hypertension
- **obstructive processes**, such as calculi
- **collagen diseases**, such as systemic lupus erythematosus
- **nephrotic agents**, such as long-term aminoglycoside therapy
- **endocrine diseases**, such as diabetic neuropathy.

**Complications**

If this condition continues unchecked, uremic toxins accumulate and produce potentially fatal physiologic changes in all major organ systems.

Even if the patient can tolerate life-sustaining maintenance dialysis or a kidney transplant, he may still have anemia, peripheral neuropathy, cardiopulmonary and GI complications, sexual dysfunction, and skeletal defects.

**Assessment findings**

The patient's history may include a disease or condition that can cause renal failure, but he may not have any symptoms for a long time. Symptoms usually occur by the time the GFR is 20% to 35% of normal, and almost all body systems are affected. Assessment findings reflect involvement of each system; many findings reflect involvement of more than one system.

- **Renal.** In certain fluid and electrolyte imbalances, the kidneys can't retain salt, and hyponatremias occur. The patient may complain of dry mouth, fatigue, and nausea. You may note hypotension, loss of skin turgor, and listlessness that may progress to somnolence and confusion. Later, as the number of functioning nephrons decreases, so does the kidneys' capacity to excrete sodium and potassium. Urine output decreases and is very dilute, with casts and crystals present. Accumulation of potassium causes muscle irritability and then muscle weakness, irregular pulses, and life-threatening cardiac arrhythmias as serum potassium levels increase. Sodium retention causes fluid overload, and edema is palpable. Metabolic acidosis also occurs.

- **Cardiovascular.** When the cardiovascular system is involved, hypertension and an irregular pulse are noted. Life-threatening cardiac arrhythmias can occur. With pericardial involvement, you may auscultate a pericardial friction rub. Uremic toxins cause the pericardial sac to become inflamed and irritated. Heart sounds may be distant if pericardial effusion is present. Bibasilar crackles may be auscultated, and peripheral edema may be palpated if heart failure occurs.

- **Respiratory.** Pulmonary changes include reduced pulmonary macrophage activity with increased susceptibility to infection. If pneumonia is present, lung sounds may be decreased over areas of consolidation. Bibasilar crackles indicate pulmonary edema. With pleural involvement, the patient may complain of pleuritic pain, and you may auscultate a pleural friction rub. Kussmaul's respirations occur with metabolic acidosis.

- **GI.** With inflammation and ulceration of GI mucosa, inspection of the mouth may reveal gum ulceration and bleeding and, possibly, parotitis. The patient may complain of hiccups, a metallic taste in the mouth, anorexia, nausea, and vomiting caused by esophageal, stomach, or bowel involvement. You may note a uremic fetor (ammonia smell) to the breath. Abdominal palpation and percussion may elicit pain.

- **Skin.** Inspection of the skin typically reveals a pallid, yellowish bronze color. The skin is dry and scaly with purpura, ecchymoses, petechiae, uremic frost (most often in critically ill or terminal patients), and thin, brittle fingernails with characteristic lines. The hair is dry and brittle and may change color and fall out easily. The patient usually complains of severe itching.

- **Neurologic.** You may note that the patient has alterations in level of consciousness that may progress from mild behavior changes, shortened memory and attention span, apathy, drowsiness, and irritability to confusion, coma, and seizures. The patient may complain of hiccups, muscle cramps, fasciculations, and twitching, which are caused by muscle irritability. He may also complain of restless leg syndrome. One of the first signs of peripheral neuropathy, restless leg syndrome causes pain, burning, and itching in the legs and feet that may be relieved by voluntarily shaking, moving, or rocking them. This condition eventually progresses to paresthesia, motor nerve dysfunction (usually unilateral bilateral footdrop) and, unless dialysis is initiated, falcid paraplegy.

- **Endocrine.** Children with chronic renal failure exhibit growth retardation, even with elevated growth hormone levels. Adults may have a history of infertility, decreased libido, amenorrhea in women, and impotence in men.

- **Hematologic.** Inspection may reveal purpura, GI bleeding and hemorrhage from body orifices, easy bruising, ecchymoses, and petechiae caused by thrombocytopenia and platelet defects.

- **Musculoskeletal.** The patient may have a history of pathologic fractures and complain of bone and muscle pain caused by calcium-phosphorus imbalance and consequent parathyroid hormone imbalances. You may note gait abnormalities or, possibly, an inability to ambulate. Children may have impaired bone growth and bowed legs from rickets.

**Diagnostic tests**

Various laboratory findings are used in the diagnosis and monitoring of chronic renal failure. For example, blood studies show elevated blood urea nitrogen, serum creatinine, sodium, and potassium levels; decreased arterial pH and bicarbonate levels; low hematocrit and hemoglobin levels; decreased red blood cell (RBC) survival time; mild thrombocytopenia; platelet defects; and metabolic acidosis. They also show increased aldosterone secretion (related to increased renin production) and increased blood glucose levels similar to those that occur in diabetes mellitus (a sign of impaired carbohydrate metabolism). Hypertriglyceridemia and decreased high-density lipoprotein levels are common.

Arterial blood gas analysis reveals metabolic acidosis.

Urinary specific gravity becomes fixed at 1.010; urinalysis may show proteinuria, glycosuria, RBCs, leukocytes, and casts and crystals, depending on the cause.

X-ray studies, including kidney-ureter-bladder radiography, excretory urography, nephrotomography, renal scan, and renal arteriography show reduced kidney size.

Renal biopsy allows histologic identification of the underlying pathology.

EEG shows changes that indicate metabolic encephalopathy.

**Treatment**

The goal of conservative treatment is to correct specific symptoms. A low-protein diet reduces the production of end products of protein metabolism that the kidneys can't excrete. (A patient receiving continuous peritoneal dialysis should have a high-protein diet.) A high-calorie diet prevents ketoadosis and the negative nitrogen balance that results in catabolism and tissue atrophy. The diet should restrict sodium, phosphorus, and potassium.

Maintaining fluid balance requires careful monitoring of vital signs, weight changes, and urine volume (if not anuric). Fluid restriction can be reduced with loop diuretics such as furosemide (if some renal function remains) and with fluid restriction. Digitals glycosides in small doses may be used to mobilize the fluids causing the edema; antihypertensives may be used to control blood pressure and associated edema.

Antiemetics taken before meals may relieve nausea and vomiting, and cimetidine or ranitidine may decrease gastric irritation. Methylcellulose or docusate can help prevent constipation.
Anemia necessitates iron and folate supplements; severe anemia requires infusion of fresh frozen packed cells or washed packed cells. Transfusions relieve anemia only temporarily. Synthetic erythropoetin (epoetin alfa) stimulates the division and differentiation of cells within the bone marrow to produce RBCs.

Drug therapy commonly relieves associated symptoms. An antipruritic, such as timepazine or diphenhydramine, can relieve itching, and aluminum hydroxide gel can lower serum phosphate levels. The patient also may benefit from supplementary vitamins (particularly vitamins B and D) and essential amino acids.

**ALERT** Careful monitoring of serum potassium levels is necessary to detect hyperkalemia. Emergency treatment for severe hyperkalemia includes dialysis therapy and administration of 50% hypertonic glucose I.V., regular insulin, calcium gluconate I.V., sodium bicarbonate I.V., and cation exchange resins such as sodium polystyrene sulfonate. Cardiac tamponade resulting from pericardial effusion may require emergency pericardial tap or surgery.

Calcium and phosphorus imbalances may be treated with phosphate binding agents, calcium supplements, and reduction of phosphorus in the diet. If hyperparathyroidism develops secondary to low serum calcium levels, a parathyroidectomy may be performed.

Intensive dialysis and thoracentesis may relieve pulmonary edema and pleural effusion.

Hemodialysis or peritoneal dialysis (particularly the newer techniques, such as continuous ambulatory peritoneal dialysis and continuous cyclic peritoneal dialysis) can help control most manifestations of end-stage renal disease. Altering the dialysate can correct fluid and electrolyte disturbances. However, maintenance dialysis itself may produce complications, including serum hepatitis (hepatitis B) from numerous blood transfusions, protein wasting, refractory ascites, and dialysis dementia.

**Nursing diagnoses**

- **Altered family processes**
- **Altered nutrition: Less than body requirements**
- **Altered oral mucous membrane**
- **Altered sexuality patterns**
- **Altered thought processes**
- **Altered tissue perfusion (renal)**
- **Decreased cardiac output**
- **Fluid volume excess**
- **Impaired gas exchange**
- **Impaired tissue integrity**
- **Ineffective family coping**
- **Disabling**
- **Pain**
- **Powerlessness**
- **Risk for infection**
- **Risk for injury**

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will maintain urine specific gravity within designated limits.
- The patient will report increased comfort.
- The patient will maintain hemodynamic status.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will perform activities of daily living within the confines of the disease.

**Nursing interventions**

The widespread clinical effects of chronic renal failure require meticulous and carefully coordinated supportive care.

- Provide good skin care. Bathe the patient daily, using superfatted soaps, oatmeal baths, and skin lotion to ease pruritus. Give good perineal care, using mild soap and water. Pad the bed rails to guard against ecchymoses. Turn the patient often, and use a convoluted foam or low-pressure mattress to prevent skin breakdown.
- Provide good oral hygiene. Brush the patient's teeth often with a soft brush or sponge tip to reduce breath odor. Hard candy and mouthwash minimize metallic taste in the mouth and alleviate thirst.
- Offer small, palatable, nutritious meals. Try to provide favorite foods within dietary restrictions, and encourage intake of high-calorie foods.
- Monitor the patient for hyperkalemia. Watch for cramping of the legs and abdomen and for diarrhea. As potassium levels increase, watch for muscle irritability and a weak pulse rate. Monitor the electrocardiogram for tall, peaked T waves; widening QRS complex; prolonged PR interval; and disappearance of P waves, indicating hyperkalemia.
- Carefully assess the patient's hydration status. Check for jugular vein distention, and auscultate the lungs for crackles. Carefully measure daily intake and output, including all drainage, emesis, diarrhea, and blood loss. Record daily weight, presence or absence of thirst, auxiliary sweat, tongue dryness, hypertension, and peripheral edema.
- Monitor for bone or joint complications. Prevent pathologic fractures by turning the patient carefully and ensuring his safety. Perform passive range-of-motion exercises for the bedridden patient.
- Encourage the patient to perform deep-breathing and coughing exercises to prevent pulmonary congestion. Auscultate for crackles, rhonchi, and decreased breath sounds. Be alert for clinical signs of pulmonary edema (such as dyspnea and restlessness). Administer diuretics and other medications as ordered.
- Maintain aseptic technique. Use a micropore filter during I.V. therapy, watch for signs of infection (listlessness, high fever, and leukocytosis), and warn the patient to avoid contact with infected people during the cold and flu season.
- Carefully observe and document seizure activity. Infuse sodium bicarbonate for acidosis and sedatives or anticonvulsants for seizures as ordered. Pad the bed rails, and keep an oral airway and suction setup at the bedside. Periodically assess neurologic status, and check for Chvostek's and Trousseau's signs, indicators of low serum calcium levels.
- Observe for signs of bleeding. Watch for prolonged bleeding at puncture sites and at the vascular access site used for hemodialysis. Monitor hematocrit and hemoglobin level, and check stoil, urine, and vomitus for blood.
- Report signs of pericarditis, such as a pericardial friction rub and chest pain. Also watch for the disappearance of friction rub, with a decrease of 15 to 20 mm Hg in blood pressure during inspiration (paradoxical pulse), an early sign of pericardial tamponade.
- Schedule medication administration carefully. Give iron before meals, aluminum hydroxide gels after meals, and amineticones (as necessary) a half hour before meals. Administer antihypertensives at appropriate intervals. If the patient requires a rectal infusion of sodium polystyrene sulfonate for dangerously high potassium levels, apply an emollient to soothe the perianal area. Be sure the sodium polystyrene sulfonate enema is expelled; otherwise, it causes constipation and doesn't lower potassium levels. Recommend antacid cookies as an alternative to aluminum hydroxide gels needed to bind GI phosphate. Don't give magnesium products because poor renal excretion can lead to toxic levels.
- If the patient requires dialysis, check the vascular access site every 2 hours for patency and the arm used for adequate blood supply and intact nerve function (check temperature, pulse rate, capillary refill, and sensation). If a fistula is present, feel for a thrill and listen for a bruit. Use a gentle touch to avoid occluding the fistula. Report signs of possible clotting. Don't use the arm with the vascular access site to take blood pressure readings, draw blood, or give injections because these procedures may rupture the fistula or occlude blood flow.
- Withhold the morning dose of antihypertensive on the day of dialysis, and instruct the patient to do the same.
- Check the patient's hepatitis antigen status. If he's a carrier of hepatitis B, use universal precautions.
- After dialysis, check for disequilibrium syndrome, a result of sudden correction of blood chemistry abnormalities. Symptoms range from a headache to seizures. Also check for excessive bleeding from the dialysis site, and apply a pressure dressing or an absorbable gelatin sponge as indicated. Monitor blood pressure carefully after dialysis.

**Patient teaching**

- Teach the patient how to take his medications and what adverse effects to watch for. Suggest taking diuretics in the morning so that sleep isn't disturbed.
- Instruct the anemic patient to conserve energy by resting frequently.
- Tell the patient to report leg cramps or excessive muscle twitching. Stress the importance of keeping follow-up appointments to have his electrolyte levels monitored.
- Tell the patient to avoid high-sodium and high-potassium foods. Encourage adherence to fluid and protein restrictions. To prevent constipation, stress the need for exercise and sufficient dietary fiber.
- If the patient requires dialysis, remember that he and family members are under extreme stress. The facility probably offers a course on dialysis; if not, you need to teach the patient and family members. Topics to cover include reason for the procedure; complications; signs and symptoms of the related disease; how to check for bleeding, electrolyte imbalance, and changes in blood pressure; diet, exercise; and the use of equipment.
- Refer the patient and family members for counseling if they need help coping with chronic renal failure.
- Demonstrate how to care for the shunt, fistula, or other vascular access device and how to perform meticulous skin care. Discourage activity that might cause the
Cystinuria is an inborn error of amino acid transport in the kidneys and intestine that allows excessive urinary excretion of cystine and other dibasic amino acids. This results in recurrent cystine renal calculus formation.

Causes and pathophysiology

Cystinuria is inherited as an autosomal recessive trait. It affects both sexes but is more severe in males. For some unknown reason, it's more common in people of short stature.

The condition arises when impaired renal tubular reabsorption of dibasic amino acids (cystine, lysine, arginine, and ornithine) causes excessive amino acid concentration and excretion in the urine. When cystine concentration exceeds its solubility, cystine precipitates and forms crystals, precursors of cystine calculi. Excessive excretion of the other three amino acids produces no ill effects.

Complications

Cystine calculi can obstruct and destroy the tissue in the kidneys and ureters. Although infections occur frequently, treatment almost always prevents long-lasting effects.

Assessment findings

A patient with cystine calculi typically complains of dull flank pain from renal parenchymal and capsular distention; nausea, vomiting, and abdominal distention from acute renal colic (caused by smooth-muscle spasm and hyperperistalsis or paralytic ileus); hematuria; and tenderness at the costovertebral angle.

Renal calculi may cause urinary tract obstruction, with resultant secondary infection. A patient reports chills, fever, burning, itching, dysuria, urinary frequency, and foul-smelling urine. In prolonged ureteral obstruction, assessment shows a visible or palpable flank mass.

Diagnostic tests

Various diagnostic tests confirm cystinuria. For example, chemical analysis of calculi shows cystine crystals with a variable amount of calcium. Pure cystine calculi are radiolucent on X-ray, but most contain some calcium. These calculi are light yellow or brownish yellow and granular and may be large.

Blood studies may show an elevated white blood cell count, especially if the patient has a urinary tract infection (UTI), and elevated clearance of cystine, lysine, arginine, and ornithine.

Urinalysis with amino acid chromatography indicates aminoaciduria, consisting of cystine, lysine, arginine, and ornithine. Urine pH normally is less than 5.0.

Microscopic examination of urine shows hexagonal, flat cystine crystals. When glacial acetic acid is added to chilled urine, cystine crystals resemble benzene rings.

An oxide-nitroprusside test result is positive. In cystinuria, a urine specimen made alkaline by adding ammonia turns magenta when nitroprusside is added.

Confirming tests also include excretory urography to determine renal function and kidney-ureter-bladder radiography to detect the size and location of calculi. Because cystine calculi are translucent, these tests can only confirm a diagnosis if other minerals are deposited on the calculus or if an obstruction is present.

Treatment

No effective treatment exists to decrease cystine excretion. Increasing fluid intake to maintain a minimum 24-hour urine volume of 3,000 ml and reduce urine cystine concentration is the primary means of diluting excess cystine and preventing cystine calculus formation.

Sodium bicarbonate and an alkaline-ash diet (high in vegetables and fruit and low in protein) alkalinize urine, thereby increasing cystine solubility. However, this therapy may provide a favorable environment for formation of calcium phosphate calculi.

Penicillamine also can increase cystine solubility, but it should be used with caution because of its toxicity and the high incidence of allergic reactions.

Dissolving cystine calculi may take up to 12 months (in 40% of patients). Irrigating agents, such as tromethamine or acetylcysteine, have been effective. Electrohydraulic ultrasonography may be used to break the calculi into fragments that can be passed.

Treatment also may include surgical removal of calculi, when necessary, and appropriate measures to prevent and treat UTI.

Nursing diagnoses

- Altered urinary elimination
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient will maintain urine specific gravity within designated limits.
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

Nursing interventions

- Carefully monitor sodium bicarbonate administration because metabolic alkalosis may develop. Estimate the arterial bicarbonate level by subtracting 2 from the serum carbon dioxide level.
- Watch for cardiac and neuromuscular problems associated with low potassium levels.
- If irrigating agents are used, the patient needs a percutaneous nephrostomy tube and access for drainage. Stop the irrigation if intrarenal pressures increase or if fever and extreme pain occur.
- To prevent high intrarenal pressures, check and regulate the solution flow whenever the patient changes position.
- Keep the patient on bed rest, and apply antembolism stockings during irrigations to reduce the risk of emboli.
### Hydronephrosis

Hydronephrosis is an abnormal dilation of the renal pelvis and the calyces of one or both kidneys. It's caused by an obstruction of urine flow in the genitourinary tract. A partial obstruction and hydronephrosis may not produce symptoms initially, but pressure that builds up behind the area of obstruction eventually results in symptoms of renal dysfunction.

### Causes

Almost any type of obstructive uropathy can lead to hydronephrosis. The most common causes are benign prostatic hyperplasia, urethral strictures, and calculi. Less common causes include strictures or stenosis of the ureter or bladder outlet; congenital abnormalities; bladder, ureteral, or pelvic tumors; blood clots; and neurogenic bladder.

If the obstruction is in the urethra or bladder, hydronephrosis is usually bilateral; if the obstruction is in a ureter, hydronephrosis is usually unilateral. Obstructions distal to the bladder cause the bladder to dilate and act as a buffer zone, delaying hydronephrosis. Total obstruction of urine flow with dilation of the collecting system ultimately causes complete cortical atrophy and cessation of glomerular filtration.

### Complications

The most common complication of an obstructed kidney is life-threatening infection (pyelonephritis) caused by urinary stasis that exacerbates renal damage. If hydronephrosis results from acute obstructive uropathy, the patient may develop paralytic ileus. Untreated bilateral hydronephrosis can lead to renal failure, a life-threatening condition.

### Assessment findings

The patient's history and chief complaints vary depending on the cause of the obstruction. For example, a patient may have no symptoms or complain of only mild pain and slightly decreased urine flow. Or he may report severe, colicky renal pain or dull flank pain that radiates to the groin and gross urinary abnormalities, such as hematuria, pyuria, dysuria, alternating oliguria and polyuria, and anuria.

A patient with hydronephrosis may report nausea, vomiting, abdominal fullness, pain on urination, dribbling, and urinary hesitancy. Pain on only one side, usually in the flank area, can signal a unilateral obstruction.

Patients at increased risk of developing hydronephrosis should be identified and monitored closely. Such populations include those with neurogenic bladder, renal calculi, and benign prostatic hyperplasia. Development of hematuria, urinary tract infection, change in voiding pattern, flank pain, and abdominal fullness can be early signs of hydronephrosis in these patients.

### Diagnostic tests

Excretory urography, retrograde pyelography, renal ultrasonography, and renal function studies confirm the diagnosis. Visualization tests show concave (early stage) or convex (later stage) calyces as dilation progresses. If the disease is extensive, tests show atrophied distal and proximal tubules and obstructions.

Urinary studies confirm the inability to concentrate urine, a decreased glomerular filtration rate and, possibly, pyuria if infection is present.

### Treatment

The goals of treatment are to preserve renal function and prevent infection through surgical removal of the obstruction. Surgery includes dilatation for a urethral stricture or prostatectomy for benign prostatic hyperplasia.

If renal function has already been affected, therapy may include a diet low in protein, sodium, and potassium. This diet is designed to stop the progression of renal failure before surgery.

Inoperable obstructions may necessitate decompression and drainage of the kidney, using a nephrostomy tube placed temporarily or permanently in the renal pelvis. Concurrent infection requires appropriate antibiotic therapy.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered urinary elimination
- Anxiety
- Fluid volume deficit
- Pain
- Risk for infection

### Key outcomes

- The patient will maintain fluid balance.
- The patient will report increased comfort.

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**Patient teaching**

- Emphasize the need for an increased, evenly spaced fluid intake, even through the night.
- Teach the patient the signs and symptoms of renal calculi and UTI, and tell him to report them immediately.
- Teach the patient how to check and record urine pH and when to report the results.
- Encourage the patient to adhere to the recommended diet.
- Explain to the patient receiving penicillamine that it may cause an allergic or serum sickness-type reaction. Describe this and other possible adverse effects, including severe proteinuria, neutropenia, tinnitus, and taste impairment.
- Explain to the patient receiving penicillamine that it is necessary to monitor for drug effectiveness.

**Hydronephrosis**

Hydronephrosis is an abnormal dilation of the renal pelvis and the calyces of one or both kidneys. It's caused by an obstruction of urine flow in the genitourinary tract. A partial obstruction and hydronephrosis may not produce symptoms initially, but pressure that builds up behind the area of obstruction eventually results in symptoms of renal dysfunction.

**Causes**

Almost any type of obstructive uropathy can lead to hydronephrosis. The most common causes are benign prostatic hyperplasia, urethral strictures, and calculi. Less common causes include strictures or stenosis of the ureter or bladder outlet; congenital abnormalities; bladder, ureteral, or pelvic tumors; blood clots; and neurogenic bladder.

If the obstruction is in the urethra or bladder, hydronephrosis is usually bilateral; if the obstruction is in a ureter, hydronephrosis is usually unilateral. Obstructions distal to the bladder cause the bladder to dilate and act as a buffer zone, delaying hydronephrosis. Total obstruction of urine flow with dilation of the collecting system ultimately causes complete cortical atrophy and cessation of glomerular filtration.

**Complications**

The most common complication of an obstructed kidney is life-threatening infection (pyelonephritis) caused by urinary stasis that exacerbates renal damage. If hydronephrosis results from acute obstructive uropathy, the patient may develop paralytic ileus. Untreated bilateral hydronephrosis can lead to renal failure, a life-threatening condition.

**Assessment findings**

The patient's history and chief complaints vary depending on the cause of the obstruction. For example, a patient may have no symptoms or complain of only mild pain and slightly decreased urine flow. Or he may report severe, colicky renal pain or dull flank pain that radiates to the groin and gross urinary abnormalities, such as hematuria, pyuria, dysuria, alternating oliguria and polyuria, and anuria.

A patient with hydronephrosis may report nausea, vomiting, abdominal fullness, pain on urination, dribbling, and urinary hesitancy. Pain on only one side, usually in the flank area, can signal a unilateral obstruction.

Patients at increased risk of developing hydronephrosis should be identified and monitored closely. Such populations include those with neurogenic bladder, renal calculi, and benign prostatic hyperplasia. Development of hematuria, urinary tract infection, change in voiding pattern, flank pain, and abdominal fullness can be early signs of hydronephrosis in these patients.

**Diagnostic tests**

Excretory urography, retrograde pyelography, renal ultrasonography, and renal function studies confirm the diagnosis. Visualization tests show concave (early stage) or convex (later stage) calyces as dilation progresses. If the disease is extensive, tests show atrophied distal and proximal tubules and obstructions.

Urinary studies confirm the inability to concentrate urine, a decreased glomerular filtration rate and, possibly, pyuria if infection is present.

**Treatment**

The goals of treatment are to preserve renal function and prevent infection through surgical removal of the obstruction. Surgery includes dilatation for a urethral stricture or prostatectomy for benign prostatic hyperplasia.

If renal function has already been affected, therapy may include a diet low in protein, sodium, and potassium. This diet is designed to stop the progression of renal failure before surgery.

Inoperable obstructions may necessitate decompression and drainage of the kidney, using a nephrostomy tube placed temporarily or permanently in the renal pelvis. Concurrent infection requires appropriate antibiotic therapy.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered urinary elimination
- Anxiety
- Fluid volume deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will maintain fluid balance.
- The patient will report increased comfort.
The patient will maintain hemodynamic stability.
The patient and family members will demonstrate skill in managing the urinary elimination problem.
The patient will avoid or minimize complications.

Nursing interventions

- Administer prescribed pain medication as needed.
- Monitor renal function studies daily, including blood urea nitrogen, serum creatinine, and serum potassium levels. Specific gravity tests can be done at the bedside.
- Postoperatively, closely monitor intake and output, vital signs, and fluid and electrolyte status. Watch for a rising pulse rate and cold, clammy skin, which can indicate impending hemorrhage and shock.

Keep in mind that postobstructive diuresis may cause the patient to lose great volumes of dilute urine over hours or days. If this occurs, administer I.V. fluids at a constant rate, as ordered, plus an amount of I.V. fluid equal to a percentage of hourly urine to safely replace intravascular volume. (See Understanding postobstructive diuresis.)

- Consult with a dietitian to provide a diet consistent with the treatment plan that contains foods the patient will eat.
- If a nephrostomy tube was inserted, frequently check it for bleeding and patency. Irrigate the tube only as ordered and don't clamp it. Provide meticulous skin care to the area surrounding the tube; if urine leaks, provide a protective skin barrier to decrease excoriation. Observe for signs of infection.
- Allow the patient to express his fears and anxieties, and help him find effective coping strategies.

Patient teaching

- Explain hydronephrosis to the patient and family members. Also explain the purpose of diagnostic tests and how they're performed.
- If the patient is scheduled for surgery, explain the procedure and postoperative care.
- If the patient must take antibiotics after discharge, tell him to take all of the prescribed medication even if he feels better.
- To prevent the progression of hydronephrosis to irreversible renal disease, urge an older male patient (especially a patient with a family history of benign prostatic hyperplasia or prostatitis) to have routine medical checkups. Teach him to recognize and report symptoms of hydronephrosis, such as colicky pain or hematuria, or urinary tract infection.

**Nephrotic syndrome**

Nephrotic syndrome isn't a disease but is characterized by marked proteinuria, hypoalbuminemia, hyperlipidemia, increased coagulation, and edema. It results from a glomerular defect that affects the vessels' permeability and indicates renal damage. The prognosis is highly variable, depending on the underlying cause, but age plays no part in progression or prognosis. Some forms of nephrotic syndrome may eventually progress to end-stage renal failure.

**Causes and pathophysiology**

About 75% of nephrotic syndrome cases result from primary (idiopathic) glomerulonephritis. Causes include the following:

- **Lipid nephrosis** (nil lesions) is the main cause of nephrotic syndrome in children under age 8. The glomeruli appear normal by light microscopy. Some tubules may contain increased lipid deposits.
- **Membranous glomerulonephritis** is the most common lesion in adult idiopathic nephrotic syndrome. It's characterized by the appearance of immune complexes, seen as dense deposits, within the glomerular basement membrane and by the uniform thickening of the basement membrane. It eventually progresses to renal failure.
- **Focal glomerulosclerosis** can develop spontaneously at any age, occur after kidney transplantation, or result from heroin injection. About 10% of children and up to 20% of adults with nephrotic syndrome develop this condition. Lesions initially affect some of the deeper glomeruli, causing hyaline sclerosis. Involvement of the superficial glomeruli occurs later. These lesions usually cause slowly progressive deterioration in renal function, although remissions may occur in children.
- **Membranoproliferative glomerulonephritis** causes slowly progressive lesions to develop in the subendothelial region of the basement membrane. This disorder may follow infection, particularly streptococcal infection, and occurs primarily in children and young adults.

Other causes of nephrotic syndrome include metabolic diseases such as diabetes mellitus; collagen-vascular disorders, such as systemic lupus erythematosus and periarteritis nodosa; circulatory diseases, such as heart failure, sickle cell anemia, and renal vein thrombosis; nephrotoxins, such as mercury, gold, and bismuth; infections, such as tuberculosis and enteritis; allergic reactions; pregnancy; hereditary nephritis; and certain neoplastic diseases such as multiple myeloma.

All of these diseases increase glomerular protein permeability, which leads to increased urinary excretion of protein, especially albumin, and subsequent hypoalbuminemia.

**Evaluating edema**

To assess pitting edema, press firmly for 5 to 10 seconds over a bony surface, such as the subcutaneous part of the tibia, fibula, sacrum, or sternum. Then remove your finger and note how long the depression remains. Document your observation on a scale from +1 (barely detectable depression) to +4 (persistent pit as deep as 1” [2.5 cm]).

In severe edema, tissue swells so much that fluid can't be displaced, making pitting impossible. The surface feels rock-hard, and subcutaneous tissue becomes fibrotic. Brawny edema eventually may develop.
Decreased serum albumin results in a decreased colloidal oncotic pressure with subsequent leakage of fluid into interstitial spaces, leading to acute and generalized edema. This loss of vascular volume leads to increased blood viscosity and coagulation disorders. It also triggers the renin-angiotensin system, causing tubular reabsorption of sodium and water and contributing to edema.

Complications

Major complications include malnutrition, infection, coagulation disorders, thromboembolic vascular occlusion (especially in the lungs and legs), and accelerated atherosclerosis. Hypochromic anemia can develop from excessive urinary excretion of transferrin. Acute renal failure may occur.

Assessment findings

The patient may complain of lethargy and depression. Your assessment may reveal two common problems: periorbital edema, which occurs primarily in the morning and is more common in children, and mild to severe dependent edema of the ankles or sacrum. (See Evaluating edema.) You may note orthostatic hypotension, ascites, swollen external genitalia, signs of pleural effusion, anorexia, and pallor.

Diagnostic tests

Urinalysis reveals an increased number of hyaline, granular, and waxy, fatty casts as well as oval fat bodies. Consistent, heavy proteinuria (levels over 3.5 mg/dl for 24 hours) strongly suggests nephrotic syndrome.

Serum values that support the diagnosis include increased levels of cholesterol, phospholipids (especially low-density and very-low-density lipoproteins), and triglycerides, and decreased albumin levels.

Histologic identification of the lesion necessitates a renal biopsy.

Treatment

Effective treatment of nephrotic syndrome requires correction of the underlying cause if possible. Supportive treatment consists of a nutritious diet of 0.6 g of protein per kilogram of body weight, with restricted sodium intake, diuretics for edema, and antibiotics for infection.

Some patients respond to an 8-week course of a corticosteroid such as prednisone followed by maintenance therapy. Others respond better to a combination of prednisone and azathioprine or cyclophosphamide. Treatment for hyperlipidemia frequently is unsuccessful.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (renal)
- Body image disturbance
- Fluid volume excess
- Risk for infection
- Risk for injury

Key outcomes

- The patient will maintain fluid balance.
- The patient will identify risk factors that exacerbate decreased tissue perfusion and modify his lifestyle appropriately.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.
- The patient will express positive feelings about himself.

Nursing interventions

- Frequently check urine for protein. Urine that contains protein appears frothy.
- Document the location and character of the patient’s edema.
- Measure blood pressure with the patient lying down and standing. Immediately report a decrease in systolic or diastolic pressure exceeding 20 mm Hg.
- After a renal biopsy, watch for bleeding and signs of shock.
Renal tubular acidosis is a syndrome that causes persistent dehydration, hyperchloremia, hypokalemia, metabolic acidosis, and nephrocalcinosis. Renal tubular acidosis results from the kidneys' inability to conserve bicarbonate. This disorder is classified as distal (type I, or classic renal tubular acidosis) or proximal (type II).

Distal renal tubular acidosis occurs in two forms:

- **Primary distal renal tubular acidosis** is most prevalent in women, older children, adolescents, and young adults. The disease may result from a hereditary defect. Occasionally, it may occur for unknown reasons.
- **Secondary distal renal tubular acidosis** has been linked to many renal or systemic conditions, such as starvation, malnutrition, and hepatic cirrhosis, and to several genetically transmitted disorders.

Proximal renal tubular acidosis results from defective reabsorption of bicarbonate in the proximal tubule. This causes bicarbonate to flood the distal tubule, which normally secretes hydrogen ions, and leads to impaired formation of titratable acids and ammonium for excretion. Metabolic acidosis ultimately results.

Proximal renal tubular acidosis also occurs in two forms:

- **In primary proximal renal tubular acidosis**, the reabsorptive defect is idiopathic and is the only disorder present.
- **In secondary proximal renal tubular acidosis**, the reabsorptive defect may be one of several and is due to proximal tubular cell damage from a disease such as Fanconi's syndrome.

Renal tubular acidosis affects people of all ages, including infants. The prognosis is usually good but depends on the severity of renal damage that precedes treatment.

**Causes**

Distal renal tubular acidosis is caused by the distal tubule's inability to secrete hydrogen ions against established gradients across the tubular membrane. This results in decreased excretion of titratable acids and ammonium, increased loss of potassium and bicarbonate in the urine, and systemic acidosis.

- **Type I** is transmitted as an autosomal dominant trait, and **type II** is probably transmitted as an autosomal recessive trait but may also be autosomal dominant or X-linked.

**Complications**

This syndrome can result in pyelonephritis. Prolonged acidosis causes mobilization of calcium from bone and, eventually, hypercalciuria, predisposing the patient to the formation of renal calculi. Lack of calcium stunts growth in children and causes osteomalacia in adults.

**Assessment findings**

Parents of infants with renal tubular acidosis report that the infant is vomiting and has anorexia, constipation, occasional fever, and polyuria. Inspection reveals lethargy, weakness, tissue wasting, and growth retardation as well as signs of dehydration (poor skin turgor and dry, cracked lips), rickets (irritability, delayed closure of fontanels, and bowed legs), and nephrocalcinosis (hematuria and low abdominal or flank pain).

Older children may have urinary tract infections (UTIs), rickets, and growth problems. Adults may complain of frequent UTIs and may show signs of osteomalacia.

**Diagnostic tests**

Demonstration of impaired urine acidification with systemic metabolic acidosis confirms distal renal tubular acidosis. Demonstration of bicarbonate wasting due to impaired reabsorption confirms proximal renal tubular acidosis.

An ammonium chloride loading test helps determine the type of renal tubular acidosis. If the urine pH stays above 5.5 after oral administration of ammonium chloride, despite systemic acidosis, distal renal tubular acidosis is present; if the urine pH falls below 5.5, proximal renal tubular acidosis is present.

Other relevant laboratory results show:

- decreased serum bicarbonate, potassium, and phosphorus levels
- increased serum chloride and alkaline phosphatase levels
- alkaline pH, with low titratable acid and ammonium content in urine, increased urine bicarbonate and potassium levels, and low specific gravity.

In later stages, X-rays may show nephrocalcinosis.

**Treatment**

Supportive treatment requires replacement of substances being excreted abnormally, especially bicarbonate. Treatment may include sodium bicarbonate tablets or Shoel's solution to control acidosis, oral potassium for dangerously low potassium levels, and vitamin D for bone disease. If pyelonephritis occurs, antibiotics may be prescribed as well.

Treatment for renal calculi secondary to nephrocalcinosis varies and may include supportive therapy until the calculi pass or until surgery for severe obstruction is performed.
Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Altered parenting
- Altered urinary elimination
- Fluid volume deficit
- Ineffective family coping: Disabling
- Pain
- Risk for infection

Key outcomes

- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will maintain hemodynamic stability.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

Nursing interventions

- Monitor laboratory test values, especially potassium levels to detect hypokalemia.
- Administer potassium, sodium bicarbonate or Shohl’s solution, vitamin D preparations, or antibiotics as ordered.
- Consult with the dietitian to ensure an appetizing diet that is nutritionally adequate.
- Test urine for pH, and strain it for calculi.
- If surgery is performed to eliminate an obstruction, watch for signs of postoperative hemorrhage and shock secondary to hypovolemia.
- If the patient is an infant or a child, encourage the parents to express their concerns and fears. Offer support as needed.

Patient teaching

- Explain all diagnostic tests. If the patient is scheduled for surgery, explain the procedure and postoperative care.
- If rickets develops, explain the condition and its treatment to the patient and family members.
- Urge compliance with all medication instructions. Emphasize that the prognosis for the disorder and bone lesion healing is directly related to the adequacy of treatment.
- Review the signs and symptoms of calculi (hematuria and low abdominal or flank pain). Tell the patient or parents to report any suspicious findings immediately.
- Instruct the patient with low potassium levels to eat foods with a high potassium content, such as bananas, baked potatoes, orange juice, and prune juice.
- Because renal tubular acidosis may be caused by a genetic defect, encourage family members to seek genetic counseling or screening for this disorder.

RENOVASCULAR HYPERTENSION

Renovascular hypertension occurs when systemic blood pressure increases because of stenosis of the major renal arteries or their branches, or because of intrarenal atherosclerosis. This narrowing (sclerosis) may be partial or complete, and the resulting blood pressure elevation may be benign or malignant. About 5% to 15% of patients with high blood pressure display renovascular hypertension.

Causes and pathophysiology

In about 95% of patients, renovascular hypertension results from either atherosclerosis (especially in older men) or fibromuscular diseases of the renal artery wall layers (for example, medial fibroplasia and, less commonly, intimal and subadventitial fibroplasia). Other causes include arteritis, anomalies of the renal arteries, embolism, trauma, tumor, and dissecting aneurysm.

Stenosis or a renal artery occlusion stimulates the affected kidney to release renin, an enzyme that converts angiotensinogen (a plasma protein) to angiotensin I. As angiotensin I circulates through the lungs and liver, it converts to angiotensin II, which causes peripheral vasoconstriction, increased arterial pressure and aldosterone secretion and, eventually, hypertension. (See What happens in renovascular hypertension.)

Complications

Renovascular hypertension can lead to such significant complications as heart failure, myocardial infarction, cerebrovascular accident and, occasionally, renal failure.

Assessment findings

In the early stages, the patient may complain of flank pain. During your assessment, you may note reduced urine output, elevated blood pressure, and a systolic bruit over the epigastric vein in the upper abdomen on auscultation.

As the disorder progresses, the patient may report headache, nausea, anorexia, fatigue, palpitations, tachycardia, and anxiety. If renal failure occurs, you may notice alterations in the patient's level of consciousness and pitting edema. Auscultation may reveal bibasilar crackles.

Diagnostic tests

An isotopic renal blood flow scan and rapid-sequence excretory urography are needed to identify renal blood flow abnormalities and discrepancies of kidney size and shape. Renal arteriography reveals the actual arterial stenosis or obstruction.

Samples from the right and left renal veins are obtained for comparison of plasma renin levels with those in the inferior vena cava (split renal vein renins). Increased renin levels from the involved kidney that exceed levels from the uninvolved kidney by a ratio of 1.5:1.0 or greater implicate the affected kidney and determine whether surgery can reverse hypertension.

Laboratory evaluation of serum samples shows hypokalemia, hyponatremia or hypernatremia, and elevated blood volume. Elevated blood urea nitrogen (BUN) and serum creatinine levels signal the onset of renal failure.

Urine studies may reveal albuminuria and high specific gravity.

A positive captopril test can differentiate renovascular hypertension from essential hypertension before more invasive tests are done.

Treatment

Angioplasty is the treatment of choice for all patients with renovascular hypertension except those with osteal lesions or complete occlusion. Renal artery stenting is an option in some individuals to optimize vascularization. Other surgical techniques include renal artery bypass, endarterectomy, arterioplasty and, as a last resort, nephrectomy. Surgery is effective in up to 95% of cases in restoring adequate circulation and controlling severe hypertension. It can also improve severely impaired renal function.
What happens in renovascular hypertension

The kidneys normally play a key role in maintaining blood pressure and volume by vasoconstriction and regulation of sodium and fluid levels. In renovascular hypertension, these regulatory mechanisms fail.

Certain conditions, such as renal artery stenosis and tumors, reduce blood flow to the kidneys. This causes juxtaglomerular cells to continuously secrete renin.

In this stage, be alert for flank pain, systolic bruit in the epigastric vein or upper abdomen, reduced urine output, and elevated renin levels.

In the liver, renin and angiotensinogen combine to form angiotensin I, which converts to angiotensin II in the lungs. This potent vasoconstrictor heightens peripheral resistance and blood pressure.

Check for headache, nausea, anorexia, elevated renin levels, and hypertension.

Angiotensin II acts directly on the kidneys, causing them to reabsorb sodium and water.

Assess for hypertension, diminished urine output, albuminuria, hypokalemia, and hypernatremia.

Angiotensin II stimulates the adrenal cortex to secrete aldosterone. This also causes the kidneys to retain sodium and water, elevating blood volume and pressure.

Expect worsening symptoms.

Intermittent pressure diuresis causes excretion of sodium and water, reduced blood volume, and decreasing cardiac output.

Check for blood pressure that increases slowly, drops (but not as low as before), and then increases again. Headache, high urine specific gravity, hyponatremia, fatigue, and heart failure also occur.

High aldosterone levels cause further sodium retention, but they can't curtail renin secretion. Excessive aldosterone and angiotensin II can damage renal tissue, leading to renal failure. Expect to find hypertension, pitting edema, anemia, decreased level of consciousness, and elevated blood urea nitrogen and serum creatinine levels.
the patient may complain of right flank pain, recurrent UTI, and hematuria. If renal calculi occur, the patient may complain of flank pain and urinary frequency and urgency. In female patients; they may complain of back pain or severe abdominal pain accompanied by anuria, nausea, and vomiting if obstruction occurs. Male patients may complain of severe pain that travels from the costovertebral angle to the flank and then to the suprapubic area and the external genitalia. Infants may cry uncontrollably. In adults, the patient may report persistent or recurrent urinary tract infection (UTI), urinary frequency and urgency, burning on urination, diminished urine output, flank pain, fever, and chills. These signs and symptoms are associated with vesicoureteral reflux, ectopic ureters, and ureterocele. A drop of 20 mm Hg or more in either systolic or diastolic pressure on arising may necessitate a dosage adjustment in antihypertensive medications. Administer drugs as ordered. Adequately medicate the patient for pain to decrease anxiety and increase comfort. Maintain fluid and sodium restrictions. If the patient is anorexic, offer appetizing, high-calorie meals to ensure adequate nutrition. If a nephrectomy is necessary, reassure the patient that his remaining kidney is adequate for renal function. Provide good postoperative care: Watch for bleeding and hypotension. If the sutures around the renal vessels slip, the patient can quickly go into shock because kidneys receive 25% of cardiac output. Report and record the number and amount of dressing reinforcements. Monitor vital signs and report hypotension, which can precipitate acute renal failure. Provide a quiet, stress-free environment, if possible. Encourage cardiovascular fitness, and work with the doctor and patient to develop a beneficial program.

Lower urinary tract disorders

Lower urinary tract disorders include congenital anomalies of the ureter, bladder, and urethra; lower urinary tract infection; neurogenic bladder; and vesicoureteral reflux.

Congenital anomalies of the ureter, bladder, and urethra occur in about 5% of all births. They're among the most common birth defects. Some of these abnormalities are obvious at birth; others aren't recognized until they produce symptoms. Obstructions and malformations that necessitate surgery have a good prognosis.

Causes and pathophysiology

The cause of these anomalies is unknown. (For information about pathophysiology, see Reviewing congenital urologic anomalies.)

Complications

Mild to severe infections, hematuria, and calculi can complicate any anomaly that prevents urine from flowing freely from the body.

Assessment findings

In duplicated ureter, the patient may report persistent or recurrent urinary tract infection (UTI), urinary frequency and urgency, burning on urination, diminished urine output, flank pain, fever, and chills. These signs and symptoms are associated with vesicoureteral reflux, ectopic ureters, and ureterocele. In retrocaval ureter (preureteral vena cava), the patient may complain of right flank pain, recurrent UTI, and hematuria. If renal calculi occur, the patient may complain of severe pain that travels from the costovertebral angle to the flank and then to the suprapubic area and the external genitalia. Infants may cry uncontrollably. In ectopic orifice of the ureter, symptoms are rare when the ureteral orifice opens between the trigone and bladder neck. Incontinence (dribbling) occurs in about 50% of female patients; they may complain of back pain or severe abdominal pain accompanied by anuria, nausea, and vomiting if obstruction occurs. Male patients may complain of flank pain and urinary frequency and urgency.

In stricture or stenosis of the ureter, the patient may have back pain accompanied by anuria, nausea, and vomiting if obstruction occurs.
In ureterocele, the patient may report signs of obstruction and persistent or recurrent UTI.

In extrophy of the bladder, which is obvious at birth, urine seeps onto the abdominal wall from abnormal ureteral orifices. Excoriation of the surrounding skin and ulceration of the exposed bladder mucosa occur. Infection and associated abnormalities are also characteristic.

In congenital bladder diverticulum, the patient may report fever, urinary frequency, and painful urination. UTI can occur, particularly cystitis in males.

Hypospadias usually is associated with chordee, making normal urination with the penis elevated impossible. The patient may exhibit an absence or deficit of the ventral prepuce and ambiguous genitalia. Vaginal discharge may occur in females.

In mild cases of epispadias, the orifice appears along the dorsum of the glans; in severe cases, it appears along the dorsum of the penis. In females, a bifid clitoris and a short, wide urethra are seen. Total urinary incontinence occurs when the urethral opening is proximal to the sphincter.

**Diagnostic tests**

In duplicated ureter, diagnostic tests may include excretory urography, cystoscopy, voiding cystourethrography, and retrograde pyelography.

In retrocaval ureter, excretory or retrograde urography demonstrates superior ureteral enlargement with spiral appearance.

In ectopic orifice of the ureter, diagnostic tests include excretory urography, urethroscopy, vaginoscopy, voiding cystourethrography, and retrograde urethrography.

In stricture or stenosis of the ureter, diagnostic tests include ultrasonography, excretory and retrograde urography, renography, and voiding cystourethrography.

In ureterocele, voiding cystourethrography, excretory urography, cystography, and cystoscopy may help to diagnose the disorder. Excretory urography and cystography may show a thin, translucent mass. Cystoscopy is used to assess the location of ureteral orifices and the changes on the submucosal tunnel.

In exstrophy of the bladder, diagnosis requires a radionuclide scan and renal ultrasonography. Buccal smears and karyotyping may be necessary.

In congenital bladder diverticulum, excretory urography shows a diverticulum obstructing the ureteral entry to the bladder. Voiding cystourethrography shows vesicoureteral reflux in the ureter, and cystoscopy confirms the diverticulum.

In hypospadias, buccal smears and karyotyping may be necessary when sexual identification is questionable.

**Treatments**

In duplicated ureter, surgery may be necessary for obstruction, reflux, or severe renal damage.

In retrocaval ureter, treatment involves surgical resection and anastomosis of the ureter with the renal pelvis or reimplantation into the bladder.

In ectopic orifice of the ureter, treatment consists of resection and ureteral reimplantation into the bladder for incontinence.

In stricture or stenosis of the ureter, treatment consists of surgical repair of the stricture. Nephrectomy may be necessary for severe renal damage, based on radionuclide studies.

**PATHOPHYSIOLOGY**

The most common malformations are duplicated ureter, retrocaval ureter, ectopic orifice of the ureter, stricture or stenosis of the ureter, ureterocele, exstrophy of the bladder, congenital bladder diverticulum, hypospadias, and epispadias.

**Duplicated ureter**

Referred to as either complete or incomplete, duplicated ureter is the most common ureteral anomaly. A complete duplicated ureter consists of a double collecting system with two separate pelves, each with its own ureter and orifice. An incomplete duplicated ureter (Y type) has two separate ureters that join before entering the bladder.

**Retrocaval ureter (preureteral vena cava)**

In this anomaly, the right ureter passes behind the inferior vena cava before entering the bladder. Compression of the ureter between the vena cava and the spine causes dilation and elongation of the pelvis, hydroureret, hydronephrosis, and fibrosis and stenosis of the ureter in the compressed area. Although rare in either sex, retrocaval ureter has a higher incidence in males.
Ectopic orifice of the ureter
In this anomaly, the openings of single or duplicated ureters are displaced. In females, ectopic ureters usually are part of a duplicated anomaly, and the ureters open into the urethra, vestibule, or vagina beyond the external urethral sphincter. In males, ectopic ureters occur more often with a single system and commonly open into the prostatic urethra, seminal vesicles, vas deferens, or epididymis.

Stricture or stenosis of the ureter
The most common site for stricture or stenosis is the distal ureter above the ureterovesical junction; less common, the ureteropelvic junction; rare, the midureter. This anomaly is discovered during infancy in 25% of patients and before puberty in most. It's more common in males than females by a 5:2 ratio.

Ureterocele
In ureterocele, the submucosal ureter bulges into the bladder. It can be unilateral, bilateral, or ectopic with resulting hydroureter and hydronephrosis.

Exstrophy of the bladder
In exstrophy of the bladder, the absence of the lower anterior abdominal wall and anterior bladder wall allows the posterior bladder wall to protrude onto the abdomen. In males, associated disorders include epispadias and undescended testes; in females, cleft clitoris, separated labia, and stenotic vagina. Skeletal and intestinal anomalies also are possible.

Congenital bladder diverticulum
A circumscribed pouch or sac (diverticulum) of the bladder wall can occur anywhere in the bladder but usually arises lateral to the ureteral orifice. A large diverticulum at the orifice can cause reflux.
Hypospadias
In this anomaly, the urethral opening is on the ventral surface of the penis or, in females (rare), within the vagina. Hypospadias occurs in 1 of 300 live male births. A genetic factor is suspected in less severe cases.

Epispadias
Epispadias is a rare disorder involving a urethral opening on the dorsal surface of the penis; in females, a fissure of the upper wall of the urethra. Epispadias occurs more commonly in males than in females and often accompanies bladder exstrophy.

In ureterocele, treatment involves surgical excision or resection of the ureterocele and reimplantation of the ureter.

In exstrophy of the bladder in infants, treatment includes surgical closure of the defect and bladder and urethral reconstruction to allow pubic bone fusion and normal continence and renal function. Additional measures may include bladder reconstruction with the use of an artificial urinary sphincter and reconstruction of a functional penis in males. Alternative treatment includes protective dressing and diapering. Urinary diversion eventually is necessary for most patients.

In congenital bladder diverticulum, surgery may be necessary to correct reflux.

If hypospadias is mild, it requires no treatment. If the anomaly is severe, surgical repair usually is necessary before the child reaches school age.

In epispadias, surgical repair in several stages is always necessary.

Nursing diagnoses
- Altered family processes
- Altered parenting
- Altered urinary elimination
- Fluid volume deficit
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes
- The patient will maintain fluid balance.
- The patient will maintain hemodynamic stability.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- Parents will express feelings of greater control and capability in meeting their child's needs.
- Parents will communicate feelings and anxieties about the neonate's condition and their parenting skills.

Nursing interventions
- Because these anomalies aren’t always obvious at birth, carefully evaluate the neonate's urogenital function. Document the amount and color of urine, voiding pattern, strength of stream, and any indications of infection, such as fever and urine odor.
- In all children, watch for signs of obstruction, such as dribbling, oliguria or anuria, an abdominal mass, hypertension, fever, bacteriuria, and pyuria.
- Monitor renal function daily; record intake and output.
- Apply a nonadhering film of plastic wrap over the exposed mucosa of the neonate with bladder exstrophy. Don't use heavy clamps on the umbilical cord; this causes more trauma and excoriation of the bladder surface. Don't diaper the infant. Instead, place him in an incubator and direct a stream of saline mist onto the bladder to keep it moist. Use warm water and mild soap to keep the surrounding skin clean; rinse well. Keep the area as dry as possible to prevent excoriation.
- Provide reassurance and emotional support to the parents. Allow them to express their concerns and fears. When possible, allow them to participate in their child's care to promote normal bonding.
- As appropriate, suggest or arrange for genetic counseling.

Patient teaching
- Before discharge, teach the parents about the particular anomaly and its treatment. Also teach them how to care for their child at home.
- Teach the parents how to clean around drainage tubes and how to apply sterile dressings if necessary.
- Discuss signs of infection to watch for and report to the doctor.

LOWER URINARY TRACT INFECTION

The two forms of lower urinary tract infection (UTI) are cystitis (infection of the bladder) and urethritis (infection of the urethra). They’re nearly 10 times more common in females than in males (except in elderly males) and affect 10% to 20% of all females at least once. UTI is prevalent in girls.

In adult males and in children, lower UTIs typically are associated with anatomic or physiologic abnormalities and therefore need close evaluation. Most UTIs respond readily to treatment, but recurrence and resistant bacterial flare-up during therapy are possible.
Causes
Most lower UTIs result from ascending infection by a single gram-negative, enteric bacterium, such as *Escherichia coli*, *Klebsiella*, *Proteus*, *Enterobacter*, *Pseudomonas*, and *Serratia*. In a patient with neurogenic bladder, an indwelling urinary catheter, or a fistula between the intestine and bladder, a lower UTI may result from simultaneous infection with multiple pathogens.

Studies suggest that infection results from a breakdown in local defense mechanisms in the bladder that allows bacteria to invade the bladder mucosa and multiply. These bacteria can't be readily eliminated by normal urination.

The pathogen's resistance to the prescribed antimicrobial therapy usually causes bacterial flare-up during treatment. Even a small number of bacteria (fewer than 10,000/ml) in a midstream urine specimen obtained during treatment casts doubt on the effectiveness of treatment.

In almost all patients, recurrent lower UTIs result from reinfection by the same organism or by some new pathogen. In the remaining patients, recurrence reflects persistent infection, usually from renal calculi, chronic bacterial prostatitis, or a structural anomaly that is a source of infection. The high incidence of lower UTI among females probably occurs because natural anatomic features facilitate infection. (See UTI risk factors.)

Complications
If untreated, chronic UTI can seriously damage the urinary tract lining. Infection of adjacent organs and structures (for example, pyelonephritis) also may occur. When this happens, the prognosis is poor.

Assessment findings
The patient may complain of urinary urgency and frequency, dysuria, bladder cramps or spasms, itching, a feeling of warmth during urination, nocturia, and urethral discharge (in men). Other complaints include low back pain, malaise, nausea, vomiting, pain or tenderness over the bladder, chills, and flank pain. Inflammation of the bladder wall also causes hematuria and fever.

Diagnostic tests
Several tests are used to diagnose lower UTI. For example, microscopic urinalysis showing red blood cell and white blood cell counts greater than 10 per high-power field suggests lower UTI.

Clean-catch urinalysis revealing a bacterial count of more than 100,000/ml confirms UTI. Lower counts don't necessarily rule out infection, especially if the patient is urinating frequently, because bacteria require 30 to 45 minutes to reproduce in urine. Clean-catch collection is preferred to catheterization, which can reinfect the bladder with urethral bacteria.

Sensitivity testing is used to determine the appropriate antimicrobial drug. If the patient history and physical examination warrant, a blood test or a stained smear of bladder with urethral bacteria.

<table>
<thead>
<tr>
<th>UTI risk factors</th>
</tr>
</thead>
<tbody>
<tr>
<td>Certain factors increase the risk of urinary tract infection (UTI). They include natural anatomic variations, trauma or invasive procedures, urinary tract obstructions, and vesicourethral reflux.</td>
</tr>
<tr>
<td>Natural anatomic variations</td>
</tr>
<tr>
<td>Females are more prone to UTIs than males because the female urethra is shorter than the male urethra (about 1” to 2” [2.5 to 5 cm] compared with 7” to 8” [18 to 20 cm]). It’s also closer to the anus, allowing bacterial entry into the urethra from the vagina, perineum, or rectum or from a sexual partner.</td>
</tr>
<tr>
<td>Pregnant women are especially prone to UTIs because of hormonal changes. Also, the enlarged uterus displaces the bladder and exerts greater pressure on the ureters, increasing their length. This restricts urine flow, allowing bacteria to linger longer in the urinary tract.</td>
</tr>
<tr>
<td>In men, release of prostatic fluid serves as an antibacterial shield. Men lose this protection around age 50 when the prostate gland begins to enlarge. This enlargement, in turn, may promote urine retention.</td>
</tr>
<tr>
<td>Trauma or invasive procedures</td>
</tr>
<tr>
<td>Fecal matter, sexual intercourse, and instruments, such as catheters and cystoscopes, can introduce bacteria into the urinary tract to trigger infection.</td>
</tr>
<tr>
<td>Urinary tract obstructions</td>
</tr>
<tr>
<td>A narrowed ureter or calculi lodged in the ureters or the bladder can obstruct urine flow. Slowed urine flow allows bacteria to remain and multiply, risking damage to the kidneys.</td>
</tr>
<tr>
<td>Vesicourethral reflux</td>
</tr>
<tr>
<td>Vesicourethral reflux results when pressure inside the bladder (caused by coughing or sneezing) pushes a small amount of urine from the bladder into the urethra. When the pressure returns to normal, the urine flows back into the bladder, bringing bacteria from the urethra with it.</td>
</tr>
<tr>
<td>In vesicoureteral reflux, urine flows from the bladder back into one or both ureters. The vesicoureteral valve normally shuts off reflex. However, damage can prevent the valve from doing its job.</td>
</tr>
<tr>
<td>Other risk factors</td>
</tr>
<tr>
<td>Urinary stasis can promote infection, which, if undetected, can spread to the entire urinary system. And because urinary tract bacteria thrive on sugars, diabetes also is a risk factor.</td>
</tr>
</tbody>
</table>

Voiding cystourethrography or excretory urography may disclose congenital anomalies that predispose the patient to recurrent UTI.

Treatment
Appropriate antimicrobials are the treatment of choice for most initial lower UTIs. A 7- to 10-day course of antibiotics is standard, but studies suggest that a single dose or a 3- to 5-day regimen may be sufficient to render the urine sterile. (Elderly patients may still need 7 to 10 days of antibiotics to fully benefit from treatment.) If a culture shows that urine isn't sterile after 3 days of antibiotic therapy, bacterial resistance probably has occurred, and a different antimicrobial is prescribed.
A single dose of amoxicillin or co-trimoxazole may be effective for females with acute, uncomplicated UTI. A urine culture taken 1 to 2 weeks later indicates whether the infection has been eradicated. Recurrent infections from infected renal calculi, chronic prostatitis, or structural abnormalities may necessitate surgery. Prostatitis also requires long-term antibiotic therapy. In patients without these predisposing conditions, long-term, low-dose antibiotic therapy is the treatment of choice.

**Nursing diagnoses**
- Altered urinary elimination
- Knowledge deficit
- Pain
- Risk for infection
- Sexual dysfunction
- Sleep pattern disturbance

**Key outcomes**
- The patient will report increased comfort.
- The patient will identify risk factors that exacerbate the disease process or condition and modify his lifestyle accordingly.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.
- The patient will reestablish sexual activity at the preillness level.

**Nursing interventions**
- Watch for GI disturbances from antimicrobial therapy. If ordered, administer nitrofurantoin macrocrystals with milk or meals to prevent such distress.
- If sitz baths don't relieve perineal discomfort, apply warm compresses sparingly to the perineum, but be careful not to burn the patient. Apply topical antiseptics on the urethral meatus as necessary.
- Collect all urine specimens for culture and sensitivity testing carefully and promptly.

**Patient teaching**
- Explain the nature and purpose of antimicrobial therapy. Emphasize the importance of completing the prescribed course of therapy or, with long-term prophylaxis, of strictly adhering to the ordered dosage.
- Familiarize the patient with prescribed medications and their possible adverse effects. If antibiotics cause GI distress, explain that taking nitrofurantoin macrocrystals with milk or a meal can help prevent such problems. If therapy includes phenazopyridine, warn the patient that this drug turns urine red-orange and stains clothing.
- Explain that an unkontaminated midstream urine specimen is essential for accurate diagnosis. Before collection, teach the female patient to clean the perineum properly and to keep the labia separated during urination.
- Suggest warm sitz baths to relieve perineal discomfort.
- To prevent recurrent lower UTIs, teach a female patient to carefully wipe the perineum from front to back and to thoroughly clean it with soap and water after bowel movements. If she's infection-prone, she should urinate immediately after sexual intercourse. Tell her never to postpone urination and to empty her bladder completely.
- Tell the male patient that prompt treatment of predisposing conditions such as chronic prostatitis helps prevent recurrent UTIs.
- Urge the patient to drink about 2 L. (at least eight 8-oz glasses) of fluid a day during treatment. More or less than this amount may alter the antimicrobials effect. Be aware that the elderly patient may resist this suggestion because it causes him to make frequent trips, possibly up and down the stairs, to urinate.
- Explain that fruit juices, especially cranberry juice, and oral doses of vitamin C may help acidify urine and enhance the action of some medications.

### NEUROGENIC BLADDER

All types of bladder dysfunction caused by an interruption of normal bladder innervation by the nervous system are referred to as neurogenic bladder. (Other names for this disorder include neuromuscular dysfunction of the lower urinary tract, neurologic bladder dysfunction, and neuropathic bladder.) Neurogenic bladder can be hyperreflexia (hypertonic, spastic, or automatic) or flaccid (hypotonic, atonic, or autonomous).

An upper motor neuron lesion (at or above T12) causes spastic neurogenic bladder, with spontaneous contractions of detrusor muscles, increased intravesical voiding pressure, bladder wall hypertrophy with trabeculation, and urinary sphincter spasms. A lower motor neuron lesion (at or below S2 to S4) causes flaccid neurogenic bladder with decreased intravesical pressure, increased bladder capacity and residual urine retention, and poor detrusor contraction.

**Causes**

At one time, neurogenic bladder was thought to result primarily from spinal cord injury; now it appears to stem from a host of underlying conditions, including:

- **cerebral disorders**, such as cerebrovascular accident, brain tumor (meningioma and glioma), Parkinson’s disease, multiple sclerosis, dementia, and incontinence associated with aging
- **spinal cord disease or trauma**, such as spinal stenosis (causing cord compression) or arachnoiditis (causing adhesions between the membranes covering the cord), cervical spondylosis, spina bifida, myelopathies from hereditary or nutritional abnormalities and, rarely, tabes dorsalis
- **disorders of peripheral innervation**, including autonomic neuromas resulting from endocrine disturbances, such as diabetes mellitus (most common)
- **metabolic disturbances**, such as hypothyroidism, porphyria, or uremia (infrequent)
- **acute infectious diseases**, such as Guillain-Barré syndrome and transverse myelitis
- **heavy metal toxicity**
- **chronic alcoholism**
- **collagen diseases**, such as systemic lupus erythematosus
- **vascular diseases**, such as atherosclerosis
- **distant effects of certain cancers**, such as primary oat cell carcinoma of the lung
- **herpes zoster**
- **sacral agenesis**

**Complications**

Incontinence, residual urine retention, urinary tract infection (UTI), calculus formation, and renal failure can complicate neurogenic bladder.

**Assessment findings**

The patient's history includes a condition or disorder that can cause neurogenic bladder. The patient has some degree of incontinence and experiences changes in initiation or interruption of micturition or an inability to completely empty the bladder. He also may have a history of frequent UTIs. Other assessment findings may be present depending on the site and extent of the spinal cord lesion. For example, with spinal cord lesions at the upper thoracic (cervical) level, hyperactive autonomic reflexes (autonomic dysreflexia) result when the bladder is distended. You may note severe hypertension, bradycardia, vasodilation (blotchy skin) above the level of the lesion, piloerection, and profuse sweating, and the patient may complain of a headache.

With **hyperreflexic neurogenic bladder**, the patient may have involuntary or frequent scanty urination, without a feeling of bladder fullness and, possibly, spontaneous spasms of the arms and legs. Anal sphincter tone may be increased. Tactile stimulation of the abdomen, thighs, or genitalia may precipitate voiding and spontaneous contractions of the arms and legs.

With **flaccid neurogenic bladder**, the patient may have overflow incontinence and diminished anal sphincter tone. Palpation and percussion reveal a greatly distended bladder. However, the patient may not experience the accompanying feeling of bladder fullness because of sensory impairment.
Diagnostic tests
Several diagnostic tests are used to assess bladder function. For example, voiding cystourethrography is used to evaluate bladder neck function, vesicoureteral reflux, and continence.

Urodynamic studies allow the evaluation of how urine is stored in the bladder, how well the bladder empties urine, and the rate of movement of urine out of the bladder during voiding. These studies consist of four components:
- Urine flow study (uroflow) shows diminished or impaired urine flow.
- Cystometry is used to evaluate bladder nerve supply, detrusor muscle tone, and intravesical pressures during bladder filling and contraction.
- Urethral pressure profile is used to determine urethral function with respect to length of the urethra and outlet pressure resistance.
- Spincter electromyography correlates the neuromuscular function of the external sphincter with bladder muscle function during bladder filling and contraction. This indicates how well the bladder and urinary sphincter muscles work together.

Videourodynamics are used to correlate visual documentation of bladder function with pressure studies.

Retrograde urethrography reveals strictures and diverticula. This test isn't done routinely.

Treatment
The goals of treatment are to maintain the integrity of the upper urinary tract, control infection, and prevent urinary incontinence through evacuation of the bladder, drug therapy, surgery or, less often, nerve blocks and electrical stimulation.

Techniques for bladder evacuation include Valsalva's maneuver and intermittent self-catheterization. Tapping over the bladder can also initiate voiding but, even when performed properly, this practice isn't always successful and doesn't always eliminate the need for catheterization.

The patient can perform Valsalva's maneuver himself by sitting on the toilet and forcefully exhaling (while keeping his mouth closed). This helps the bladder release urine and promotes complete emptying.

Intermittent self-catheterization is more effective than either tapping or Valsalva's maneuver. It's a major advance in treatment because it completely empties the bladder without the risks of an indwelling catheter. A male can perform this procedure more easily, but a female can learn self-catheterization with the help of a mirror. Intermittent self-catheterization, along with a bladder retraining program, is especially useful in patients with flaccid neurogenic bladder. Anticholinergics and alpha-adrenergic stimulators can help the patient with hyperreflexic neurogenic bladder until intermittent self-catheterization is performed.

Drug therapy for neurogenic bladder may include terazosin and phenoxybenzamine to facilitate bladder emptying and propantheline, methantheline, flavoxate, dicyclomine, imipramine, and pseudoephedrine to aid urine storage.

When conservative treatment fails, surgery may be used to correct the structural impairment through transurethral resection of the bladder neck, urethral dilation, external sphincterotomy, or urinary diversion procedures. Implantation of an artificial urinary sphincter may be necessary if permanent incontinence follows surgery.

Nursing diagnoses
- Altered urinary elimination
- Body image disturbance
- Fluid volume deficit
- Impaired skin integrity
- Knowledge deficit
- Risk for infection
- Sensory or perceptual alterations
- Sexual dysfunction

Key outcomes
- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will maintain hemodynamic stability.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.
- The patient will maintain a positive self-concept.

Nursing interventions
- Nursing care for patients with neurogenic bladder varies with the underlying cause and the method of treatment.
- Use aseptic technique during insertion of an indwelling urinary catheter (a temporary measure to drain the incontinent patient's bladder). Don't interrupt the closed drainage system for any reason. Obtain urine specimens with a syringe and small-bore needle inserted through the aspirating port of the catheter itself (below the junction of the balloon instillation site). Irrigate in the same manner, if ordered.
- Clean the catheter insertion site with soap and water at least twice per day. Don't allow the catheter to become encrusted. Keep the drainage bag below the tubing and below the level of the bladder. Clamp the tubing or empty the bag before transferring the patient to a wheelchair or stretcher to prevent accidental urine reflux if the drainage container doesn't have an antireflux valve. If urine output is considerable, empty the bag more often than once every 8 hours because bacteria can multiply in standing urine and migrate up the catheter and into the bladder.
- When the patient is on an intermittent selfcatheterization and bladder retraining program, regulate fluid intake at 1.5 L (1.6 qt)/24 hours to maintain sufficient amounts of urine. Adjust this amount for the pediatric patient based on urodynamic study findings. For females, the goal is urine retention because no acceptable urinary incontinence devices are on the market. Males can use an external device when bladder function returns. Reevaluate the patient when urine volume returned with catheterization is 300 ml every 6 hours between independent voidings; at that point, you may need to reduce the frequency of the catheterizations. In a patient with neurogenic bladder, catheterization can be stopped when the amount of postvoiding residual urine is consistently less than 100 ml.
- Watch for signs of infection (fever or cloudy or foul-smelling urine). Try to keep the patient as mobile as possible, or perform passive range-of-motion exercises if necessary.
- If a urinary diversion procedure, such as catheter drainage or insertion of a suprapubic catheter, is to be performed, consult with an enterostomal therapist and coordinate plans of care.
- Neurogenic bladder can produce emotional turmoil. Suggest a support group at a local rehabilitation center or health care facility.

Patient teaching
- Explain all diagnostic tests clearly so that the patient understands the procedure, the time involved, and the possible results. Assure him that the lengthy diagnostic process is necessary to identify the most effective treatment plan. After the treatment plan is chosen, explain it to him in detail.
- Encourage the patient to drink plenty of fluids every day to prevent crystal formation and infection from urinary stasis.
- Before discharge, teach the patient and family members evacuation techniques as necessary (for example, tapping or intermittent self-catheterization). Also teach him how to care for the catheter, if appropriate.
- Discuss sexual activities. Because the incontinent patient may feel embarrassed and worried about sexual function, provide emotional support.
- Demonstrate good hand-washing technique, and encourage meticulous cleaning of the drainage site.
- Teach the patient the signs of UTI, and warn him to report them immediately.

VESICOURETERAL REFUX
In vesicoureteral reflux, urine flows from the bladder back into the ureters and eventually into the renal pelvis or the parenchyma. When the bladder empties only part
of what has been stored, urinary tract infection (UTI) may result. This disorder is most common during infancy in boys and during early childhood (ages 3 to 7) in girls. Primary vesicoureteral reflux that results from congenital anomalies is most common in females and rare in blacks. Up to 25% of asymptomatic siblings of children with diagnosed primary vesicoureteral reflux also show reflux. Secondary vesicoureteral reflux occurs in adults.

Causes
In patients with vesicoureteral reflux, incompetency of the ureterovesical junction and shortening of intravesical ureteral musculature allow backflow of urine into the ureters when the bladder contracts during voiding.

Primary vesicoureteral reflux may result from congenital anomalies of the ureters or bladder, including short or absent intravesical ureters, ureteral ectopia lateralis (greater than normal lateral placement of ureters), ureteral duplication, ureteroceles, and a gaping or hole ureteral orifice.

Secondary vesicoureteral reflux starts with a competent ureterovesical junction that has been damaged by bladder outlet obstruction, iatrogenic injury, trauma, or inadequate detrusor muscle buttress in the bladder. The last problem has several causes: congenital pararethral bladder diverticulum, acquired diverticulum (from outlet obstruction), flaccid neurogenic bladder, and high intravesical pressure from outlet obstruction or an unknown cause.

Vesicoureteral reflux may also result from cystitis, with inflammation of the intravesical ureter, which causes edema and intramural ureteral fixation. This usually leads to reflux in people with congenital ureteral or bladder anomalies or other predisposing conditions.

Complications
Recurrent UTIs can lead to acute or chronic pyelonephritis and renal damage due to renal scarring, hypertension, or calculi.

Assessment findings
The patient with vesicoureteral reflux typically reports symptoms and shows signs of UTI: urinary frequency and urgency, burning on urination, hematuria, foul-smelling urine and, in infants, dark, concentrated urine. With upper urinary tract involvement, the patient usually complains of high fever, chills, flank pain, painful urination, vomiting, and malaise. In children, fever, nonspecific abdominal pain, and diarrhea may be the only clinical effects.

In male infants, palpation may reveal a hard, thickened bladder (felt as a hard mass deep in the pelvis) if posterior urethral valves are causing an obstruction. Rarely, children with minimal symptoms remain undiagnosed until puberty or adulthood, when they begin to show clear signs of renal impairment, such as anemia, hypertension, and lethargy.

Diagnostic tests
The following studies are pertinent to the diagnosis of vesicoureteral reflux:

Clean-catch urinalysis shows a bacterial count over 100,000/ml, sometimes without pyuria. Microscopic examination may reveal red blood cells, white blood cells, and an increased urine pH when infection is active. Specific gravity less than 1.010 demonstrates inability to concentrate urine.

Elevated levels of serum creatinine (more than 1.2 mg/dl) and blood urea nitrogen (more than 18 mg/dl) demonstrate advanced renal dysfunction.

Voiding cystourethrography identifies the degree of reflux and shows when reflux occurs. It may also pinpoint the causative anomaly. In this procedure, contrast material is instilled into the bladder and X-rays are taken before, during, and after voiding.

Catheterization of the bladder after the patient voids is used to determine the amount of residual urine.

Excretory urography may show a dilated lower ureter, a ureter visible for its entire length, hydronephrosis, calyceal distortion, and renal scarring.

Cystoscopy, with instillation of a solution containing methylene blue or indigo carmine dye, may be used to confirm the diagnosis. After the bladder is emptied and refilled with clear sterile water, color-tinged fluid from either ureter positively confirms reflux.

Radioisotope scanning and renal ultrasonography may be used to detect reflux and screen the upper urinary tract for damage secondary to infection and other renal abnormalities.

Treatment
The goal of treatment in a patient with vesicoureteral reflux is to prevent pyelonephritis and renal dysfunction through antibiotic therapy and, when necessary, vesicoureteral reimplantation. Appropriate surgery creates a normal valve effect at the junction by reimplanting the ureter into the bladder wall at a more oblique angle.

Antibiotics are effective for reflux that is secondary to infection, reflux related to neurogenic bladder and, in children, reflux related to a short intravesical ureter (which disappears spontaneously with growth). Reflux related to infection usually subsides after the infection is cured, but 80% of females with vesicoureteral reflux have recurrent UTIs within a year. Recurrent infection requires long-term prophylactic antibiotic therapy and careful patient follow-up (voiding cystourethrography and excretory urography every 4 to 6 months) to track the degree of reflux.

UTI that recurs despite prophylactic antibiotic therapy necessitates vesicoureteral reimplantation. In the patient with neurogenic bladder, other treatments may be more effective in preventing reflux. These patients may benefit from transurethral sphincterotomy (to relieve the obstructed outlet) or from bladder capacity augmentation (to decrease intravesical pressure).

After surgery (as after antibiotic therapy), close medical follow-up is necessary (excretory urography every 2 to 3 years and urinalysis once per month for a year) even if symptoms haven't recurred.

Nursing diagnoses
- Altered urinary elimination
- Fluid volume excess
- Impaired tissue integrity
- Pain
- Risk for infection

Key outcomes
- The patient will maintain fluid balance.
- The patient will report increased comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid/minimize complications.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.

Nursing interventions
- If the patient is a child, encourage a parent to be present during diagnostic tests and procedures so that the child won't be frightened.
- Explain postoperative care to surgical patients and their parents, as appropriate: Males receive a suprapubic catheter; females, an indwelling catheter; and both...
In this procedure, a resectoscope removes tissue with a wire loop and an electric current. For high-risk patients, continuous drainage with an indwelling urinary catheter may be tried for up to 7 to 10 days. After bladder augmentation, catheterize the patient every 2 to 3 hours at first. Gradually increase the time between catheterizations to allow the augmented bladder to expand. Irrigate for mucous sediment as needed.

Patient teaching

- Explain all diagnostic tests and procedures to the patient and the parents, if the patient is a child.
- Tell the surgical patient that he can move and walk with the catheters but that he must be careful not to dislodge them.
- To ensure complete bladder emptying, teach the patient with vesicoureteral reflux to double-void (void once and then try to void again in a few minutes). Because his natural urge to void may be impaired, advise him to try to void every 2 to 3 hours even if he doesn’t feel the urge.
- Instruct the patient or the parents to watch for and report recurring signs of UTI: painful, frequent, burning urination and foul-smelling urine.
- If the patient is taking antimicrobial drugs, make sure he understands the importance of completing the prescribed therapy or maintaining low-dose prophylaxis.
- Before discharging the patient, stress the importance of close follow-up care and adequate daily fluid intake.

Genital disorders

Genital disorders affect the testes, prostate, and epididymis. Nonspecific genitourinary infections also affect other areas, such as the urethra, vagina, and cervix.

Examples of genital disorders include benign prostatic hyperplasia, epididymitis, nonspecific genitourinary infections, prostatitis, testicular torsion, and undescended testes.

### BENIGN PROSTATIC HYPERPLASIA

Although most men over age 50 have some prostatic enlargement, in benign prostatic hyperplasia (BPH) the prostate gland enlarges sufficiently to compress the urethra and cause some overt urinary obstruction. BPH begins with changes in periurethral glandular tissue. As the prostate enlarges, it may extend into the bladder and obstruct urine outflow by compressing or distorting the prostatic urethra. BPH may also cause a diverticulum musculature that retains urine when the rest of the bladder empties. Depending on the size of the enlarged prostate, the age and health of the patient, and the extent of the obstruction, BPH may be treated surgically or symptomatically.

#### Causes

Recent evidence suggests a link between BPH and hormonal activity. As men age, production of androgenic hormones decreases, causing an imbalance in androgen and estrogen levels and high levels of dihydrotestosterone, the main prostatic intracellular androgen. Other theoretical causes include neoplasm, arteriosclerosis, inflammation, and metabolic or nutritional disturbances.

#### Complications

Because BPH causes urinary obstruction, a patient may have one or more of the following complications:

- urinary stasis, urinary tract infection (UTI), or calculi
- bladder wall trabeculation
- detrusor muscle hypertrophy
- bladder diverticuli and saccules
- urethral stenosis
- hydronephrosis
- paradoxical (overflow) incontinence
- acute or chronic renal failure
- acute postobstructive diuresis

#### Assessment findings

Clinical features of BPH depend on the extent of prostatic enlargement and on the lobes affected. Characteristically, the patient complains of a group of symptoms known as prostatism: decreased urine stream caliber and force, an interrupted stream, urinary hesitancy, and difficulty starting urination, which results in straining and a feeling of incomplete voiding.

As the obstruction increases, the patient may report frequent urination with nocturia, dribbling, urine retention, incontinence and, possibly, hematuria.

Physical examination reveals a visible midline mass above the symphysis pubis, which represents an incompletely emptied bladder. Palpation discloses a distended bladder; rectal palpation reveals an enlarged prostate.

#### Diagnostic tests

Several tests help to confirm this diagnosis: Excretory urography may indicate urinary tract obstruction, hydronephrosis, calculi or tumors, and filling and emptying defects in the bladder.

Elevated blood urea nitrogen and serum creatinine levels suggest impaired renal function.

Urinalysis and urine culture show hematuria, pyuria, and, when the bacterial count exceeds 100,000/µl, UTI.

When symptoms are severe, cystourethroscopy is the definitive diagnostic measure and is used to help determine the best surgical procedure. It can show prostate enlargement, bladder wall changes, calculi, and a raised bladder.

A prostate-specific antigen test may be performed to rule out prostatic cancer.

#### Treatment

Conservative therapy includes prostatic massages, sitz baths, short-term fluid restriction (to prevent bladder distention) and, if infection develops, antimicrobials. Regular sexual intercourse may help relieve prostatic congestion. Treatment with terazosin and finasteride has also proven effective. Terazosin (Hytrin), an alpha-adrenergic blocker, releases the prostate and bladder muscles, reducing straining with urination. Finasteride (Proscar) inhibits the action of 5-alpha-reductase, thereby preventing conversion of testosterone to dihydrotestosterone. This may lead to reduced prostate size over time.

Surgery is the only effective therapy for relief of acute urine retention, hydronephrosis, severe hematuria, and recurrent UTI or for palliative relief of intolerable symptoms. A transurethral resection may be performed if the prostate weighs less than 2 oz (57 g).

In this procedure, a resectoscope removes tissue with a wire loop and an electric current. For high-risk patients, continuous drainage with an indwelling urinary catheter may be tried for up to 7 to 10 days. After bladder augmentation, catheterize the patient every 2 to 3 hours at first. Gradually increase the time between catheterizations to allow the augmented bladder to expand. Irrigate for mucous sediment as needed.
Urinalysis shows increased white blood cell (WBC) count, which indicates infection. Urine culture and sensitivity test findings may identify the causative organism.

**Diagnostic tests**

Hydrocele can occur as a reaction to the inflammatory process. He may also have erythema, a high fever, and malaise and may exhibit a characteristic waddle in an attempt to protect the groin and scrotum while walking. An acute epididymitis usually results in impotence and incontinence.

**Complications**

Trauma may reactivate a dormant infection or initiate a new one. In addition, epididymitis is a complication of prostatectomy and may result from chemical irritation by extravasation of urine through the vas deferens. Rarely, epididymitis is secondary to a distant infection, such as pharyngitis or tuberculosis that spreads through the lymphatic system or, less commonly, the bloodstream.

**Epididymitis**

Epididymitis, infection of the epididymis (the cordlike excretory duct of the testis) is one of the most common infections of the male reproductive tract. It usually affects adults and is rare before puberty.

**Causes**

Epididymitis usually results from pyogenic organisms, such as staphylococci, Escherichia coli, streptococci, chlamydia, Neisseria gonorrhoeae, and Treponema pallidum. Infection usually results from established urinary tract infection (UTI) and sexually transmitted disease (STD) or prostatitis extending to the epididymis through the lumen of the vas deferens. Rarely, epididymitis is secondary to a distant infection, such as pharyngitis or tuberculosis that spreads through the lymphatic system or, less commonly, the bloodstream.

Trauma may reactivate a dormant infection or initiate a new one. In addition, epididymitis is a complication of prostatectomy and may result from chemical irritation by extravasation of urine through the vas deferens.

**Complications**

Bilateral epididymitis can cause sterility. (See *How epididymitis can decrease fertility.*) Epididymitis may spread to the testis itself, causing orchitis. (See *Orchitis.*)

**Assessment findings**

The patient may complain of unilateral, dull, aching pain radiating to the spermatic cord, lower abdomen, and flank and of an extremely heavy feeling in the scrotum. He may also have erythema, a high fever, and malaise and may exhibit a characteristic waddle in an attempt to protect the groin and scrotum while walking. An acute hydrocele can occur as a reaction to the inflammatory process.

**Diagnostic tests**

Urinalysis shows increased white blood cell (WBC) count, which indicates infection. Urine culture and sensitivity test findings may identify the causative organism.
A serum WBC count of more than 10,000/µl indicates infection. If orchitis also is present, the diagnosis must be made cautiously because symptoms mimic those of testicular torsion, a condition that requires urgent surgical intervention.

**Treatment**

The goal of therapy is to reduce pain and swelling and combat infection. It must begin immediately, especially in bilateral epididymitis, because sterility is always a threat.

**PATHOPHYSIOLOGY**

How epididymitis can decrease fertility

To understand how infection occurs, review normal anatomy shown in the diagram below. Male reproductive cells, called spermatocytes (sperm), are produced in the testes—a complex system of coiled tubules. The immature sperm swim out of the testes into a long, coiled duct called the epididymis, where the maturing process continues. From here, they pass into the vas deferens, where they become fully mature. The vas deferens terminates in the prostatic urethra.

Epididymitis can inhibit the normal development of sperm, decreasing fertility: The sperm leave the body through the urethra when ejaculation occurs. In epididymitis, bacteria from other parts of the urogenital system such as the urethra travel backward through the reproductive tract to invade the epididymis. Here, these infecting organisms can interfere with sperm development, decreasing the patient's fertility.

During the acute phase, treatment consists of bed rest, scrotal elevation with towel rolls or adhesive strapping, broad-spectrum antibiotics, and analgesics. An ice bag applied to the area may reduce swelling and relieve pain (heat is contraindicated because it may damage germinal cells, which are viable only at or below normal body temperature). When pain and swelling subside and permit walking, an athletic supporter may prevent pain. Corticosteroids may be prescribed to help counteract inflammation, but their use is controversial.

When epididymitis is refractory to antibiotic therapy, epididymectomy under local anesthesia is necessary. In an older patient undergoing prostatectomy, bilateral vasectomy may be necessary to prevent epididymitis as a postoperative complication, but antibiotics alone may prevent it.

**Nursing diagnoses**

- Altered sexuality patterns
- Altered urinary elimination
- Knowledge deficit
- Pain
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will express concern about self-concept and body image.
- The patient will express feelings about potential or actual changes in sexual activity.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will avoid or minimize complications.

**Nursing interventions**

- Watch closely for signs of abscess formation (a localized, hot, red, tender area) or extension of the infection into the testes. Closely monitor temperature, and ensure adequate fluid intake.
- Because the patient is usually uncomfortable, administer analgesics as necessary. Allow him to rest in bed, legs slightly apart, with testes elevated on a towel roll. Suggest that he wear nonconstricting, lightweight clothing until the swelling subsides. Apply ice packs as needed for comfort.
- Administer antibiotics and antipyretics as ordered. If epididymitis is secondary to a sexually transmitted disease, treat the patient and his sexual partner with appropriate antibiotics.
- If the patient faces the possibility of sterility, suggest supportive counseling as necessary.

**Patient teaching**

- If the patient is to take antibiotics after discharge, emphasize the importance of completing the prescribed regimen even after symptoms subside.
- Suggest that the patient wear a scrotal support while sitting, standing, or walking.
- If epididymitis is secondary to a STD, encourage the patient to use a condom during sexual intercourse and to notify sexual partners so that they can be adequately treated for infection.

**ADVANCED PRACTICE**

Orchitis
Orchitis, an infection of the testes, is a serious complication of epididymitis. It also may result from mumps, which can lead to sterility, or, less often, another systemic infection.

**Signs and symptoms**

Typical effects of orchitis include unilateral or bilateral tenderness and redness, sudden onset of pain, and swelling of the scrotum and testes. Nausea and vomiting also occur. Sudden cessation of pain indicates testicular ischemia, which can cause permanent damage to one or both testes. Hydrocele also may be present.

**Treatment**

Appropriate treatment consists of immediate antibiotic therapy or, in mumps orchitis, injection of 20 ml of lidocaine near the spermatic cord of the affected testis, which may relieve swelling and pain. Although corticosteroid use is experimental, such drugs may be used to treat nonspecific granulomatous orchitis. Severe orchitis may require surgery to incise and drain the hydrocele and to improve testicular circulation. Other treatments are similar to those for epididymitis.

To prevent mumps orchitis, suggest that prepubertal males receive the mumps vaccine (or gamma globulin injection after contracting mumps).

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**Nonspecific genitourinary infections**

Nonspecific genitourinary infections, which include nongonococcal urethritis in males and mild vaginitis or cervicitis in females, have similar manifestations. Nonspecific genitourinary infections have become more prevalent since the mid 1960s and are more widespread than gonorrhea. The prognosis is good if sexual partners are treated simultaneously.

**Causes**

Nonspecific genitourinary infections are spread primarily through sexual intercourse. In males, nongonococcal urethritis commonly results from *Chlamydia trachomatis*. It also may result from bacteria, such as staphylococci, diphtheroids, coliform organisms, and *Gardnerella vaginalis*. Less frequently, infection may be related to preexisting strictures, neoplasms, and chemical or traumatic inflammation.

Although less is known about nonspecific genitourinary infections in females, chlamydial or corynebacterial organisms and *G. vaginalis* (which causes bacterial vaginosis) also may cause these infections.

**Complications**

Untreated nonspecific genitourinary infections can cause infertility. In males, nongonococcal urethritis can lead to acute epididymitis.

**Assessment findings**

One week to 1 month after intercourse with an infected partner, a male with nongonococcal urethritis may report a mucopurulent urethral discharge and variable dysuria. Hematuria occasionally occurs. Subclinical urethritis may be found on physical examination, especially if the patient's sex partner has a nonspecific genitourinary infection.

A female with a nonspecific genitourinary infection may report a persistent vaginal discharge or acute or recurrent cystitis for which no underlying cause can be found. She also may have cervicitis with inflammatory erosion. Both males and females with nonspecific genitourinary infections may be asymptomatic but show signs of urethral, vaginal, or cervical infection on physical examination.

**Diagnostic tests**

In males, smears of prostatic or urethral secretions show excessive polymorphonuclear leukocytes but few, if any, specific organisms.

In females, cervical or urethral smears show similar results.

Epithelial cells covered with bacteria confirm infection.

**Treatment**

Therapy for both sexes consists of 500 mg of oral metronidazole twice a day for 7 days or a single 2-g dose. For females, treatments may also include application of a vaginal cream and, occasionally, cryosurgery.

**Nursing diagnoses**

- Altered sexuality patterns
- Risk for infection
- Self-esteem disturbance
- Sexual dysfunction

**Key outcomes**

- The patient will minimize complications.
- The patient will voice feelings about potential or actual changes in sexual activity.
- The patient will express concerns about self-concept, self-esteem, and body image.
- The patient and partner will voice effective communication patterns.

**Nursing interventions**

No interventions other than patient teaching are needed.

**Patient teaching**

- Tell the female patient to clean the pubic area before applying vaginal medication and to avoid using tampons during treatment.
- Be sure the patient follows the dosage schedule.
- To prevent nonspecific genitourinary infections, advise the patient to abstain from sexual intercourse with infected partners, to use condoms during sexual activity, to follow appropriate hygienic measures afterward, and to void before and after intercourse.
- Advise the patient to inform all prior sexual partners so that they can be treated.
- Encourage adequate fluid intake.
- Advise the female patient not to insert foreign objects in the vagina, not to use douches and hygiene sprays routinely, and not to wear tight-fitting pants, panty hose, nylon panties, or panty liners.

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**Prostatitis**
Prostatitis is an inflammation of the prostate gland. It occurs in several forms. Acute prostatitis most often results from gram-negative bacteria and is easily recognized and treated. Chronic prostatitis, which affects up to 35% of men over age 50 and is the most common cause of recurrent urinary tract infection (UTI) in men, is harder to recognize. Other classifications include granulomatous prostatitis (also called tuberculous prostatitis), nonbacterial prostatitis, and prostatodynia (painful prostate).

Causes

About 80% of bacterial prostatitis cases result from infection by *Escherichia coli*. The rest result from infection by *Klebsiella, Enterobacter, Proteus, Pseudomonas, Serratia, Streptococcus, Staphylococcus*, and diphtheroids, which are contaminants from the anterior urethra's normal flora.

Infection probably spreads to the prostate gland by the hematogenous route or from ascending urethral infection, invasion of rectal bacteria by way of the lymphatic vessels, or reflux of infected bladder urine into prostate ducts. Less commonly, infection may result from urethral procedures performed with instruments, such as cystoscopy and catheterization, or from infrequent or excessive sexual intercourse.

Chronic prostatitis usually results from bacterial invasion from the urethra. Granulomatous prostatitis occurs secondary to a miliary spread of *Mycobacterium tuberculosis*. Nonbacterial prostatitis is probably caused by the protozoa *Mycoplasma, Ureaplasma, Chlamydia* or *Trichomonas vaginalis*, or some viruses. The cause of prostatodynia is unknown.

Complications

UTI is the most common complication of prostatitis. An untreated infection can progress to prostatic abscess, acute urine retention from prostatic edema, pyelonephritis, and epididymitis.

Assessment findings

The patient with acute prostatitis may report sudden fever, chills, low back pain, myalgia, perineal fullness, arthralgia, frequent urination, urinary urgency, dysuria, nocturia, and transient erectile dysfunction. Some degree of urinary obstruction may occur, and the urine may appear cloudy. The bladder may feel distended when palpated. When palpated rectally, the prostate is markedly tender, indurated, swollen, firm, and warm.

Clinical features of chronic bacterial prostatitis vary. Some patients are asymptomatic, but this condition usually elicits the same urinary symptoms as the acute form (but to a lesser degree). Other possible signs and symptoms include hemospermia, persistent urethral discharge, and painful ejaculation that is responsible for some sexual dysfunction. The prostate may feel soft, and crepitation may be evident if prostatic calculi are present.

Digital examination in granulomatous prostatitis may reveal a stony, hard induration of the prostate (mimicking carcinoma or a calculus). This finding may suggest prostatitis if the patient has a history of pulmonary or GI tuberculosis or has been receiving intravesical therapy for superficial bladder cancer.

With nonbacterial prostatitis, the patient usually complains of dysuria, mild perineal or low back pain, and frequent nocturia. With prostatodynia, he may complain of perineal, low back, or pelvic pain.

Diagnostic tests

A urine culture often can be used to identify the causative infectious organism.

Characteristic rectal examination findings suggest prostatitis (especially in the acute phase).

A firm diagnosis depends on comparison of bacterial growth in specimens. This test requires four specimens: one collected when the patient starts voiding (voided bladder one [VBl]); another midstream (VB2); another after the patient stops voiding and the doctor massages the prostate to produce secretions (expressed prostate secretions [EPS]); and a final voided specimen (VB3). A significant increase in colony count of the prostatic specimens (EPS and VB3) confirms prostatitis.

In granulomatous prostatitis, demonstration of *M. tuberculosis* in a urine or tissue biopsy from the prostate confirms the diagnosis.

In nonbacterial prostatitis, smears of prostatic secretions reveal inflammatory cells but often no causative organism. In prostatodynia, urine cultures are negative and no inflammatory cells are present in smears of prostatic secretions. Urodynamic evaluation may reveal detrusor hyperreflexia and pelvic floor myalgia from chronic spasms.

Treatment

Systemic antibiotic therapy, guided by sensitivity studies, is the treatment of choice for acute prostatitis. Aminoglycosides, in combination with penicillins or cephalosporins, may be most effective for severe cases. Co-trimoxazole is given to prevent chronic prostatitis; it's also used to combat infections with *Escherichia coli*. Other drugs used for E. coli infections include carbenicillin, nitrofurantoin, erythromycin, and tetracycline.

If drug therapy is unsuccessful, treatment may include transurethral resection of the prostate. Successful resection must remove all infected tissue. This procedure may lead to retrograde ejaculation and sterility and is usually not performed on young adults. Total prostatectomy is curative but may cause impotence and incontinence.

Treatment for granulomatous prostatitis consists of antitubercular drug combinations. Minocycline, doxycycline, or erythromycin is used for nonbacterial prostatitis for 4 weeks, but antibiotic therapy isn't repeated if symptoms don't subside.

Supportive therapy includes bed rest, adequate hydration, and administration of analgesics, antipyretics, and stool softeners as necessary. If symptoms are present in chronic prostatitis, treatment may consist of sitz baths and regular sexual intercourse (the patient should use condoms during the treatment phase) or ejaculation to promote drainage of prostatic secretions. Regular prostata massage for several weeks or months is effective in some patients. Analgesics and anticholinergics may help relieve the symptoms of nonbacterial prostatitis. Alpha-adrenergic blocking agents and muscle relaxants may be used for prostatodynia.

Nursing diagnoses

- Altered sexual patterns
- Altered urinary elimination
- Ineffective individual coping
- Pain
- Risk for infection
- Self-esteem disturbance
- Sexual dysfunction

Key outcomes

- The patient will express feelings of comfort.
- The patient will minimize complications.
- The patient and family members will demonstrate skill in managing the urinary elimination problem.
- The patient will voice feelings about potential or actual changes in sexual activity.
- The patient and partner will use available counseling, referrals, or support groups.

Nursing interventions

- Administer analgesics for pain as ordered.
- Ensure bed rest and adequate hydration.
Provide stool softeners and administer sitz baths as ordered. Avoid rectal examination because it can precipitate bleeding.

As necessary, prepare to assist with suprapubic needle aspiration of the bladder or a suprapubic cystostomy.

If transurethral resection of the prostate is performed, monitor the patient postoperatively for signs of hypovolemia (decreased blood pressure, increased pulse rate, and pale, clammy skin).

Check the catheter every 15 minutes for the first 2 to 3 hours after surgery for patency, urine color and consistency, and excessive urethral meatus bleeding.

If a three-way continuous bladder irrigation is being performed, keep the solution flow rate sufficient to maintain patency and keep the return light pink. Watch for fluid overload from absorption of the irrigating fluid into the systemic circulation. Palpate for bladder distention. If the solution stops or the patient complains of pain, irrigate the catheter with normal saline solution using a 50-ml syringe.

Watch for septic shock, the most serious complication of prostatic surgery. Immediately report severe chills, sudden fever, tachycardia, hypotension, or other signs of shock. Start rapid infusion of I.V. antibiotics as ordered. Watch for pulmonary embolism, heart failure, and acute renal failure. Continuously monitor vital signs and central venous pressure.

Administer belladonna and opium suppositories or other anticholinergics as ordered to relieve painful bladder spasms that commonly occur after transurethral resection.

Patient teaching

Familiarize the patient with any prescribed drugs and their possible adverse effects. Tell him to take the drugs exactly as ordered and to complete the prescribed drug regimens.

Tell the patient to immediately report adverse drug reactions, such as rash, nausea, vomiting, fever, chills, and GI irritation.

Instruct him to drink at least eight 8-oz glasses of fluid per day (about 2 L).

If the patient has chronic prostatitis, recommend that he stay sexually active and ejaculate regularly to promote drainage of prostatic secretions. Tell him to use a condom during sexual intercourse when he’s having a bout of prostatitis.

If the patient is scheduled for transurethral resection of the prostate:

Tell him that after catheter removal he may have urinary frequency, dribbling, and occasional hematuria. Reassure him that he’ll gradually regain urinary control. Explain this to family members so that they can offer reassurance as well.

Reinforce prescribed limits on activity. Warn the patient not to lift, exercise strenuously, or take long automobile rides because these increase bleeding tendency. Caution him to abstain from sexual activity for several weeks after discharge.

Instruct the patient to take oral antibiotics exactly as prescribed and for as long as prescribed. Also review the indications for using gentle laxatives.

Urges the patient to seek medical care immediately if he can’t void, passes bloody urine, or develops a fever.

TESTICULAR TORSION

In testicular torsion, the spermatic cord twists with the rotation of a testis or the mesorchium (the mesentery between the testis and epididymis), strangulating the testis. It occurs unilaterally about 90% of the time. Testicular torsion is most common in males ages 12 to 18 (although it can occur at any age). With early detection and prompt treatment, the prognosis is good.

Causes and pathophysiology

The tunica vaginalis normally envelops the testis and attaches to the epididymis and spermatic cord. In intravaginal torsion (the most common type of testicular torsion in adolescents), testicular twisting may result from abnormal positioning of the testis in the tunica or from a narrowing of the mesentery support. In extravaginal torsion (most common in neonates), loose attachment of the tunica vaginalis to the scrotal lining causes spermatic cord rotation above the testis. (See What happens in testicular torsion.) A sudden, forceful contraction of the cremaster muscle may precipitate this condition.

Complications

Without prompt treatment, complete testicular infarction followed by testicular atrophy can occur.

Assessment findings

The patient may report excruciating pain in the affected testis or iliac fossa. Pain increases when the scrotum is elevated. Inspection reveals tense, tender swelling in the scrotum or inguinal canal and hyperemia of the overlying skin.

Diagnostic tests

Doppler ultrasonography helps distinguish testicular torsion from strangulated hernia, undescended testes, and epididymitis.

Testicular scan using technetium tc 99m pertechnetate allows a definitive diagnosis.

Treatment

A vascular emergency, testicular torsion must be treated within 4 hours of initial pain. Treatment consists of immediate surgical repair by orchiopexy (fixation of a viable testis to the scrotum) or orchiectomy (excision of a nonviable testis). Analgesics relieve pain postoperatively.

Nursing diagnoses

Pain ■ Risk for infection ■ Risk for injury ■ Self-esteem disturbance

PATHOPHYSIOLOGY

What happens in testicular torsion

In extravaginal torsion, rotation of the spermatic cord above the testis causes strangulation and, eventually, infarction of the testis.
Key outcomes

- The patient will express feelings of comfort.
- The patient will minimize risks for infection.
- The patient will express positive feelings about himself.
- The patient will minimize complications.

Nursing interventions

- Offer reassurance, and keep the patient comfortable before and after surgery. Administer pain medication as ordered.
- Monitor voiding, and apply a covered ice bag to the surgical site to reduce edema.
- Protect the wound from contamination. Otherwise, allow as many normal daily activities as possible.

Patient teaching

- Explain the surgical procedure and postoperative care. Even if the testis must be removed, reassure the patient that sexual function and fertility should be unaffected.
- Recommend that the patient routinely wear a scrotal support when exercising.

UND ESCENDED TESTES

Undescended testes is a congenital disorder also known as cryptorchidism. One or both testes remain in the abdomen, in the inguinal canal, or at the external ring instead of descending into the scrotum. The disorder may occur bilaterally but usually affects only the right testis; it may be categorized as true or ectopic. True undescended testes remain along the path of normal descent; ectopic testes deviate from that path.

Because the testes normally descend into the scrotum in the 7th gestational month, cryptorchidism affects more premature neonates (about 30%) than full-term neonates (about 3%). In about 80% of affected neonates, the testes descend spontaneously during the first year; in the rest, they may descend later.

The prognosis for recovery is excellent because one or both testes usually descend spontaneously. If this doesn't occur, orchiopexy (fixation of a viable testis to the scrotum) can readily correct the disorder.

Causes

No one knows exactly how the testes descend into the scrotum. Some experts think that hormones play a role. Likely suspects include androgenic hormones from the placenta, the maternal or fetal adrenal glands, or the immature fetal testis. Other possible causes include maternal progesterone or gonadotropic hormones from the maternal pituitary gland.

A popular but unsubstantiated theory links undescended testes to a defective gubernaculum, the fibromuscular band that connects the testes to the scrotal floor. In the normal male fetus, testosterone stimulates the gubernaculum's formation. This band probably helps pull the testes into the scrotum by shortening as the fetus grows. Thus, cryptorchidism may result from inadequate testosterone levels or from a defect in the testes or the gubernaculum.

Complications

Undescended testes that persist into adolescence prevents spermatogenesis and results in sterility even though testosterone levels remain normal. Other complications of untreated cryptorchidism include increased testicular vulnerability to trauma and an increased risk of testicular cancer.

Assessment findings

In a patient with unilateral cryptorchidism, the scrotum on the affected side may appear underdeveloped. Occasionally, the scrotum on the unaffected side is enlarged and the testis in the scrotum on the affected side isn't palpable.

Diagnostic tests

The laboratory tests used to determine sex in questionable situations are a buccal smear, which is used to identify gender (by showing a male sex chromatin pattern), and serum gonadotropin analysis, which confirms existing testes by evaluating hormone levels in circulation.

Treatment

If the testes don't descend spontaneously by age 1, surgical correction (orchiopexy) may be needed to secure the testes to the scrotum. Commonly performed before the patient reaches age 4, orchiopexy prevents sterility, injury related to abnormal testicular position, and harmful psychological effects.

In some patients, human chorionic gonadotropin given intramuscularly may stimulate descent. This therapy is ineffective if the testes lie in the abdomen or if the patient also has an inguinal hernia.

Nursing diagnoses

- Anxiety
- Fear
- Knowledge deficit
- Pain
- Risk for injury
- Self-esteem disturbance
Key outcomes

- The patient will express their feelings of comfort.
- The patient will minimize complications.
- The patient and parents will express their feelings about the situation.
- The patient and parents will develop adequate coping mechanisms.
- The patient will express positive feelings about himself.

Nursing interventions

- Offer emotional support and reassurance. Encourage the parents to express their concerns about their child's condition.
- After orchiopexy, monitor the patient's vital signs and his intake and output. Watch for urine retention. Also check his dressings. If he's old enough to understand and cooperate, encourage him to do coughing and deep-breathing exercises.
- Keep the operative site clean. If the surgeon applied a rubber band to keep the testis in place, maintain the rubber band's tension while ensuring that the band isn't too tight.
- If the patient is an infant or a child, encourage the parents to participate in postoperative care, such as bathing and feeding.
- If the patient is an older child or an adult, urge him to care for himself as much as possible.

Patient teaching

- If the patient is a neonate, review the causes of undescended testes and available treatments with the parents. Discuss the disorder's effect on reproduction if left untreated. Emphasize that testicular descent may occur spontaneously, especially in premature infants.
- If the patient is undergoing orchiopexy, explain the surgery to the parents and the patient in terms he can understand. Tell him that a rubber band may be taped to his thigh for about 1 week after surgery to keep the testis in place. Inform him that his scrotum may swell but shouldn't be painful.
- Tell the patient to wipe from front to back after a bowel movement. Explain that this helps to keep the operative site clean.
- Caution the patient to avoid rough play that can cause groin injury until the doctor approves strenuous activities.
- Suggest wearing comfortable, soft, loose-fitting clothes to prevent friction and swelling.
- Instruct the parents to notify the doctor if the child reports or appears to have severe pain.
- If the patient is an adult undergoing orchiopexy, explain that the procedure doesn't improve fertility or diminish his risk of developing testicular cancer. Teach him how to perform self-examination when testicular palpation is possible.

SELECTED REFERENCES

As the site of digestion, the GI system has the critical task of supplying essential nutrients to fuel the brain, heart, lungs, and other organs and tissues. GI function also profoundly affects the quality of life by its impact on overall health. A malfunction along the GI tract or in one of the accessory GI organs can produce far-reaching metabolic effects, eventually threatening life itself.

Anatomy and physiology

The GI system has two major components: the alimentary canal and the accessory organs. The alimentary canal, or GI tract, consists essentially of a hollow muscular tube that begins in the mouth and ends at the anus. It includes the oral cavity, pharynx, esophagus, stomach, small intestine, and large intestine. Accessory glands and organs that aid GI function include the salivary glands, liver, biliary duct system (gallbladder and bile ducts), and pancreas.

Together, the GI tract and accessory organs serve two major functions: digestion, the breaking down of food and fluids into simple chemicals that can be absorbed into the bloodstream and transported throughout the body, and the elimination of waste products from the body through defecation.

Cellular anatomy

The GI tract wall consists of several layers. The innermost layer (tunica mucosa, or mucosa) contains epithelial and surface cells and loose connective tissue. In the small intestine, epithelial cells elaborate into millions of fingerlike projections (villi) that vastly increase their absorptive surface area. These cells also secrete gastric and protective juices and absorb nutrients. Surface cells overlie connective tissue (lamina propria), supported by a thin layer of smooth muscle (muscularis mucosa).

The submucosa (tunica submucosa) encircles the mucosa. It's composed of loose connective tissue, blood and lymphatic vessels, and a nerve network (the submucosal, or Meissner’s, plexus). Around this layer is the tunica muscularis, composed of skeletal muscle in the mouth, pharynx, and upper esophagus, and of longitudinal and circular smooth-muscle fibers elsewhere in the GI tract. During peristalsis, longitudinal fibers shorten the lumen's length and circular fibers reduce the lumen's diameter. At points along the tract, circular fibers thicken to form sphincters. Between the two muscle layers of the tunica muscularis lies another nerve network, the myenteric, or Auerbach’s, plexus. The stomach wall contains a third muscle layer.

The outer covering of the GI tract consists of connective tissue protected by epithelium. It's known as the tunica adventitia in the esophagus and rectum, the tunica serosa elsewhere. This layer (also called the visceral peritoneum) covers most of the abdominal organs and is contiguous with an identical layer (parietal peritoneum) lining the abdominal cavity. The visceral peritoneum becomes a double-layered fold around the blood vessels, nerves, and lymphatics supplying the small intestine, and attaches the jejunum and ileum to the posterior abdominal wall to prevent twisting. A similar mesenteric fold attaches the transverse colon to the posterior abdominal wall.

Digestion and elimination

Digestion starts in the oral cavity, where chewing (mastication), salivation (the beginning of starch digestion), and swallowing (deglutition) all take place.

When a person swallows a food bolus, the upper esophageal (hypopharyngeal) sphincter relaxes, allowing food to enter the esophagus. In the esophagus, peristaltic waves activated reflexively by the glossopharyngeal nerve propel food down toward the stomach. As food moves through the esophagus, glands in the esophageal mucosal layer secrete mucus, which lubricates the bolus and protects the esophageal mucosal layer from being damaged by poorly chewed foods.

In the stomach

By the time the food bolus is on its way to the stomach, the cephalic phase of digestion has already begun. In this phase, the stomach secretes digestive juices (hydrochloric acid and pepsin) in response to stimuli from the person's smelling, tasting, chewing, or thinking of food. When food enters the stomach through the cardiac sphincter, the stomach wall distends, initiating the gastric phase of digestion. In this phase, stomach wall distention stimulates the antral mucosa of the stomach to release gastrin. Gastrin, in turn, stimulates the stomach's motor functions and gastric juice secretion. These highly acidic digestive secretions (pH 0.9 to 1.5) consist mainly of pepsin, hydrochloric acid, intrinsic factor, and proteolytic enzymes.

The stomach has three major motor functions: storing food, mixing food by peristaltic contractions with gastric juices, and slowly parceling this food (now called chyme) into the small intestine for further digestion and absorption. Except for alcohol, little food absorption normally occurs in the stomach.

In the small intestine

Nearly all digestion and absorption takes place in the small intestine. The small intestine, 20' (6 m) long, lies coiled in the abdomen and consists of three major sections: the duodenum, jejunum, and ileum. The duodenum extends from the stomach and contains the ampulla of Vater (hepatopancreatic ampulla or Oddi’s sphincter), an opening that drains bile from the common duct and pancreatic enzymes from the main pancreatic duct.

The jejunum follows the duodenum and leads to the ileum. Peristaltic contractions and various digestive secretions break down carbohydrates, proteins, and fats and enable the intestinal mucosa to absorb these nutrients, along with water and electrolytes, into the bloodstream for use by the body. The small intestine ends in the right lower abdominal quadrant at the ileocecal valve, a sphincter that emplaces nearly nutrient-free chyme into the large intestine.

In the large intestine

By the time chyme passes through the small intestine and enters the ascending colon of the large intestine, it has been reduced to mostly indigestible substances. From the ascending colon, chyme passes through the transverse colon and descending colon to the rectum, and finally into the anal canal, where it's expelled.

The large intestine is the site of the absorptive process. It produces no hormones or digestive enzymes. Through blood and lymph vessels in the submucosa, the proximal half of the large intestine absorbs most of the remaining water in the colon plus large amounts of sodium and chloride. The large intestine also harbors the bacteria Escherichia coli, Enterobacter aerogenes, Clostridium welchii, and Lactobacillus bifidus, which help synthesize vitamin K and break down cellulose into usable carbohydrates. Bacterial action also produces flatus, which helps propel stools toward the rectum. In addition, the mucosa produces alkaline secretions from tubular glands composed of goblet cells. This alkaline mucus lubricates the intestinal walls as food pushes through and protects the mucosa from acidic bacterial action.
In the lower part of the descending colon, long and relatively sluggish contractions cause propulsive waves known as mass movements. These movements, which normally occur several times a day, propel intestinal contents into the rectum and produce the urge to defecate.

**Accessory organs of digestion**

Allied to the GI tract are the liver, biliary duct system, and pancreas, which contribute hormones, enzymes, and bile vital to digestion. These organs deliver their secretions to the duodenum through the ampulla of Vater.

**Liver**

The liver performs complex and important functions related to digestion and nutrition. It's the body's largest gland, weighing 3 lb (1.4 kg). The highly vascular liver is enclosed in a fibrous capsule in the right upper abdominal quadrant. It plays an important role in carbohydrate metabolism, detoxifies various endogenous and exogenous toxins in plasma, and synthesizes plasma proteins, nonessential amino acids, and vitamin A. The liver also stores essential nutrients, such as iron and vitamins K, D, and B₁₂. It secretes bile and removes ammonia from body fluids, converting it to urea for excretion in urine.

Bile, a greenish liquid composed of water, cholesterol, bile salts, electrolytes, and phospholipids, is important in fat breakdown and intestinal absorption of fatty acids, cholesterol, and other lipids. When bile salts are absent from the intestinal tract, lipids are excreted and fat-soluble vitamins are absorbed poorly. Bile also aids in the liver's excretion of conjugated bilirubin (an end product of hemoglobin degradation) and thereby prevents jaundice.

The liver recycles about 80% of bile salts into bile, combining them with bile pigments (biliverdin and bilirubin—the breakdown products of red blood cells) and cholesterol. The liver metabolizes digestive end products by regulating blood glucose levels. When glucose is being absorbed through the intestine (anabolic state), the liver mobilizes glucose to restore blood levels necessary for brain function.

The liver's functional unit, the lobule, consists of plates of hepatic cells (hepatocytes) that encircle a central vein and radiate outward. The plates of hepatocytes are separated from one another by sinusoids, which make up the liver's capillary system. Lining the sinusoids are reticuloendothelial macrophages (Kupffer's cells), which remove bacteria and toxins that enter the blood through the intestinal capillaries.

The sinusoids carry oxygenated blood from the hepatic artery and nutrient-rich blood from the portal vein. Unoxygenated blood leaves through the central vein and flows through hepatic veins to the inferior vena cava. Bile, recycled from bile salts in the blood, leaves through bile ducts (canaliculi) that merge into right and left hepatic ducts to form the common hepatic duct. This common duct joins the cystic duct from the gallbladder to form the common bile duct to the duodenum.

**Gallbladder**

This pear-shaped organ, 3” to 4” (8 to 10 cm) long, is joined to the liver's ventral surface by the cystic duct. It stores and concentrates bile produced by the liver. Its usual 30- to 50-ml storage capacity can increase up to 10-fold. Secretion of the hormone cholecystokinin causes gallbladder contraction and relaxation of the ampulla of Vater, releasing bile into the common bile duct for delivery to the duodenum. When the ampulla of Vater closes, bile shunts to the gallbladder for storage.

**Pancreas**

The pancreas is somewhat flat and is 6” to 9” (15 to 23 cm) long. It lies behind the stomach, and its head and neck extend into the curve of the duodenum. Its tail lies against the spleen.

The pancreas performs both exocrine and endocrine functions. Its exocrine function involves scattered cells that secrete more than 1,000 ml of digestive enzymes daily. Lobules and lobes (acini) of enzyme-producing cells release their secretions into ducts that merge into the pancreatic duct. This duct runs the length of the pancreas and joins the bile duct from the gallbladder before entering the duodenum. Vagal stimulation and release of the hormones secretin and cholecystokinin control the rate and amount of pancreatic secretion.

The endocrine function of the pancreas involves the islets of Langerhans, which are located between the acinar cells. More than 1 million of the islets house two cell types: beta and alpha. Beta cells secrete insulin to promote carbohydrate metabolism; alpha cells secrete glucagon, which stimulates glycogenolysis in the liver. Both hormones flow directly into the blood; their release is stimulated by blood glucose levels.

**GI assessment**

Your assessment of the patient with suspected GI disease must include a thorough history and physical examination.

**History**

Begin with a careful history that includes occupation, family history, alcohol consumption, recent exposure to infection, recent abdominal injury, and recent travel. The medical history should include previous hospital admissions; any surgery (including recent tooth extraction); any recent blood or plasma transfusions; a family history of ulcers, colitis, or cancer; and any current medications, such as aspirin, steroids, and anticoagulants.

Next, have the patient describe his chief complaint in his own words. Was the onset of symptoms abrupt or insidious? Did the symptoms follow a recent abdominal injury? Does he have abdominal pain, indigestion, heartburn, or rectal bleeding? How long has he had his symptoms? What relieves them or makes them worse?

Has the patient recently experienced nosebleeds or difficulty swallowing? Does he bruise or bleed easily? Has he had any recent weight loss or gain? Has he noticed any loss of appetite? Can he tolerate fatty foods? Is he on a special diet? Does he drink alcoholic beverages or smoke? How much and how often? Ask about bowel habits. Does he regularly use laxatives or enemas? If he experiences nausea and vomiting, what does the vomitus look like? Does changing his position relieve nausea?

Next, try to define and locate any pain. Ask the patient to describe the pain. Is it dull, sharp, burning, aching, spasmotic, or intermittent? Where is it located? How long does it last? When does it occur? Does it radiate? What relieves it? (See Emergency signals.)

**CULTURAL TIP** Members of some cultures, such as those of Hispanic or Italian heritage, are more verbal about discomfort, whereas some individuals of Asian or Japanese descent don't verbalize discomfort. During your assessment, ask patients how they customarily deal with pain to help you accurately assess their pain.

**Inspection**

Observe the patient's appearance, and note the appropriateness of his behavior. Severe infection, drug toxicity, hepatic disease, or changes in fluid and electrolyte balance may cause abnormal behavior. Begin your visual inspection by observing the following:

**WARNING**

Emergency signals
When assessing a patient with a GI problem, stay alert for the signs and symptoms described below, which may signal an emergency.

**Abdominal pain**
- Progressive, severe, or colicky pain that persists without improvement for more than 6 hours
- Acute pain associated with hypertension
- Acute pain in an elderly patient (Such a patient may have minimal tenderness, even with a ruptured abdominal organ or appendicitis.)
- Severe pain with guarding and a history of recent abdominal surgery
- Pain accompanied by evidence of free intraperitoneal air (gas) or mediastinal gas on X-ray
- Disproportionately severe pain under benign conditions (soft abdomen with normal physical findings)

**Vomitus and stools**
- Vomitus containing fresh blood
- Vomiting or heaving that is prolonged, with or without obstipation (intractable constipation)
- Bloody or black, tarry stools

**Abdominal tenderness**
- Abdominal tenderness and rigidity, even when the patient is distracted
- Rebound tenderness

**Other signs**
- Fever
- Tachycardia
- Hypotension
- Dehydration

If you detect any of these signs and symptoms, notify the doctor and assess the patient for deterioration such as signs of shock. Intervene as necessary by providing oxygen therapy and i.v. fluids as ordered. Place the patient on a cardiac monitor if appropriate. Provide emotional support.

- **Skin.** Look for loss of turgor, jaundice, cyanosis, pallor, diaphoresis, petechiae, spider angiomas, bruises, edema, oily or dry texture, and decreased axillary or pubic hair (may indicate hepatic disease).
- **Head.** Note the color of sclerae, sunken eyes, dentures, caries, lesions, breath odor, and tongue color, swelling, or dryness.
- **Chest.** Inspect the shape of the chest, and assess the rate, rhythm, and quality of respirations.
- **Abdomen.** Check the size and shape, noting distention, contour, visible masses, and protrusions. Note abdominal scars or fistulae, excessive skin folds (may indicate wasting), and abnormal respiratory movements (may indicate inflammation of the diaphragm).

**Auscultation, palpation, and percussion**

Auscultation provides helpful clues to GI abnormalities. For example, absent bowel sounds over the area to the lower right of the umbilicus may indicate peritonitis. High-pitched sounds that coincide with colicky pain may indicate small-bowel obstruction. Less intense, low-pitched rumbling noises may accompany minor irritation. A venous hum over the patient's abdomen suggests portal hypertension. A pleural friction rub may indicate a liver abscess or neoplastic disease.

Palpate the parotid glands. Enlargement can occur in alcohol-induced liver damage. Palpate the abdomen after auscultation to detect tenderness, muscle guarding, organ enlargement, and abdominal masses. Note muscle tone (boardlike rigidity points to peritonitis; transient rigidity suggests severe pain) and tenderness (rebound tenderness may indicate peritoneal inflammation; tenderness at the liver's edge may indicate hepatic disease).

Percussion helps you to detect air, fluid, and solid matter in the abdomen.

**Diagnostic tests**

*After physical assessment, a range of tests can be used to identify GI, liver, or gallbladder malfunction.*

- **Barium swallow** allows examination of the pharynx and esophagus to detect strictures, ulcers, tumors, polyps, diverticula, hiatal hernia, esophageal webs, motility disorders, and (sometimes) achalasia.
- **In an upper GI series,** swallowed barium sulfate proceeds into the esophagus, stomach, and small intestine to reveal abnormalities. The barium outlines stomach walls and delineates ulcer craters and filling defects. It can help diagnose gastritis, cancer, hiatal hernia, diverticula, strictures, and (most commonly) gastric and duodenal ulcers.
- **Small-bowel series,** an extension of the upper GI series, enables visualization of barium flowing through the small intestine to the ileocecal valve. It's used to help diagnose sprue, obstruction, motility disorders, malabsorption syndrome, Hodgkin's disease, lymphosarcoma, ischemia, bleeding, and inflammation.
- **Barium enema (lower GI X-ray)** allows visualization of the colon, permitting easier identification of lesions in this area than is possible in a small-bowel series.
- **Stool specimen** is useful in confirming suspected GI bleeding, infection, or malabsorption. Guaiac test for occult blood, microscopic stool examination for ova and parasites, and fat analysis necessitates several specimens.
- **Intravenous or endoscopic retrograde cholangiopancreatography,** insertion of a fiber-optic scope allows direct visual inspection of the esophagus, stomach and, sometimes, duodenum; proctosigmoidoscopy permits inspection of the rectum and distal sigmoid colon; colonoscopy enables inspection of the descending, transverse, and ascending colon.
- **Esophageal acidity test** is used to assess lower esophageal sphincter competence by measuring intragastric acid pH with an electrode attached to a manometric catheter. This sensitive test is used for patients who complain of persistent heartburn and helps to discriminate GI problems from problems in other systems.
- **Acid perfusion test,** normal saline and acidic solutions are perfused separately into the esophagus through a nasogastric tube to distinguish pain caused by the backflow of acidic juices into the esophagus from pain caused by angina pectoris or other disorders.
- **Duodenal drainage** is used to diagnose cholelithiasis, choledocholithiasis, biliary obstruction, hepatic cirrhosis, and pancreatic disease and to differentiate types of jaundice. It permits measurement of bile flow and the collection of specimens, which are examined for mucus, blood, cholesterol crystals, pancreatic enzymes, cancer cells, bacteria, and calcium bilirubinate.
- **Peritoneal fluid analysis** includes examination of peritoneal fluid for gross appearance, erythrocyte and leukocyte counts, cytologic studies, microbiological studies for bacteria and fungi, and determinations of protein, glucose, amylose, ammonia, and alkaline phosphatase levels.
- **Portal and hepatic vein manometry** is used to locate obstructions in the extrahepatic portion of the portal vein and in the portal inflow system and to detect pressure in the presinusoidal vessels.
- **Percutaneous or transvenous liver biopsy** can be used to determine the cause of unexplained hepatomegaly, hepatosplenomegaly, cholestasis, or persistently abnormal liver function tests. This test is also useful in confirming suspected systemic inflammatory disease (sarcoidosis, for example) and suspected primary or metastatic hepatic tumors.
- **Intravascular ultrasound** can be used to visualize the gallbladder and locate obstructions, calculi, and tumors.
- **Abdominal X-ray,** also called flatplate of the abdomen or kidney-ureter-bladder radiography, is used to detect and evaluate tumors, renal calculi, abnormal gas collection, and other abdominal disorders.
- **Liver function studies** are used to measure serum enzyme levels and other substances.
- **Oral cholecystography** is used to confirm gallbladder disease through radiographic examination of the gallbladder after administration of a contrast medium.
- **Endoscopic retrograde cholangiopancreatography** enables direct visualization of the proximal duodenum. This test is used to help determine the cause of jaundice; evaluate tumors and inflammation of the pancreas, gallbladder, and liver; and locate obstructions in the pancreatic duct and hepatobiliary tree.
Accidental or intentional ingestion of a caustic chemical produces corrosive esophagitis. This injury is similar to a burn and is characterized by esophageal inflammation and damage. It may be temporary or may lead to permanent stricture (narrowing or stenosis) of the esophagus, which is correctable only through surgery. In children, household chemical ingestion is accidental; in adults, it's usually a suicide attempt or gesture. The severity and location of the damage depend on the type and amount of chemical ingested. The corrosive agent may damage only the mucosa or submucosa or it may injure all esophageal layers. Tissue damage occurs in three phases: an acute phase, marked by edema and inflammation; a latent phase, characterized by ulceration, exudation, and tissue sloughing; and a chronic phase of diffuse scarring.

Causes
Ingestion of lye or other strong alkalis is the most common cause of corrosive esophagitis. Less often, strong acids, such as toilet bowl cleaners and hydrochloric acid, are ingested.

Complications
Severe injury can quickly lead to esophageal perforation, mediastinitis, and death from infection, shock, or massive hemorrhage (if the aorta is perforated). In less severe cases, secondary infection occurs 3 to 4 days after ingestion. Stricture of the esophagus may occur within weeks of the ingestion or, less commonly, several years later.

Assessment findings
In corrosive esophagitis and stricture, assessment findings depend on the cause and severity of the injury. Usually, the patient's history reveals recent chemical ingestion. He may report gagging at the time of ingestion and intense pain in his mouth and anterior chest. Other common complaints include a marked increase in salivation and an inability to swallow. If he's unable to speak, suspect laryngeal damage.

On inspection, you may notice tachypnea and drooling. The patient's mouth may show obvious mucosal burns of the lips and oropharynx, with whitened membranes and edema of the soft palate and uvula. If the patient vomits, inspect the vomitus for blood and pieces of esophageal tissue. These findings signal severe damage. As part of the inspection, smell the patient; an identifiable odor will be apparent if ammonia or formaldehyde was ingested.

Palpation may reveal crepitance, an indication of esophageal perforation and mediastinitis and, possibly, destruction of the entire esophagus.

In severe cases, auscultation may disclose marked hypotension.

Diagnostic tests
Endoscopy and barium swallow may be ordered to assess the severity of esophageal damage.

Endoscopy may be used to determine the extent of the injury in patients with a history of chemical ingestion and an oropharynx that appears abnormal. However, endoscopy use is controversial because of the risk of perforating the damaged esophagus.

Barium swallow is usually performed 1 week after chemical ingestion and every 3 weeks thereafter as ordered. This test is useful for identifying segmental spasm or fistula but may not reveal mucosal injury. The test is contraindicated if esophageal perforation is suspected.

Treatment
An immediate priority is to identify the type and amount of chemical ingested. Sometimes, this can be done by examining the empty containers of the ingested material or by calling the local poison control center.

Conservative treatment includes monitoring the patient's condition and administering medications as ordered. Drug therapy may include narcotics for pain relief; corticosteroids, such as prednisone and hydrocortisone, to reduce inflammation and inhibit fibrosis; and a broad-spectrum antibiotic, such as ampicillin, to protect the patient taking a corticosteroid against infection by his own mouth flora. If the patient has burns of the oral mucosa, topically applied agents, such as lidocaine viscous and dyclonine, can provide temporary pain relief and coat the burned area. This protects the area from further injury.

If an esophageal stricture develops, bougienage is performed. In this procedure, a slender, flexible, cylindrical instrument called a bougie is passed into the esophagus to dilate it. If stricture is untreatable with bougienage, surgery is required. Immediate surgery is necessary if the patient develops esophageal perforation. Some patients require corrective surgery, which may involve transplanting a piece of the colon to repair the damaged esophagus. Even after surgery, stricture may recur at the site of the anastomosis.

Supportive treatment includes I.V. therapy (to replace fluids) or total parenteral nutrition if the patient can't swallow. As the patient's condition improves, nutrition can gradually progress to clear liquids, then to a soft diet.

Nursing diagnoses
- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Anxiety
- Pain
- Risk for infection

Key outcomes
- Nursing diagnoses
- Supportive treatment
- Assessment findings
- Complications
- Treatment
- Diagnostic tests
- Endoscopy
- Barium swallow
The patient will show no evidence of weight loss.
The patient will avoid or minimize complications.
The patient will express feelings of comfort.
The patient will voice his feelings about his condition.

Nursing interventions

Support the patient and the family emotionally. Stay with them during periods of severe crisis.
Don't induce vomiting or lavage because this will expose the esophagus and oropharynx to injury a second time. Avoid performing gastric lavage because the caustic chemical may cause further damage to the mucous membrane of the GI lining.
Depending on the severity of the injury, provide vigorous support of vital functions, such as oxygen, mechanical ventilation, I.V. fluid administration, and treatment for shock as needed.
Carefully observe and record intake and output.
Administer analgesics, corticosteroids, and antibiotics as ordered.
Monitor the patient for complications. Watch for the development of fever, which may signal a secondary infection. Observe him for a return of dysphagia, which may indicate esophageal stricture and can occur within weeks of chemical ingestion.
Provide parenteral nutrition as ordered until the patient can tolerate oral foods.
Stay with the patient when he first tries eating. If his esophagus wasn't destroyed, he can usually attempt to eat 3 to 4 days after the acute phase subsides.
If surgery is scheduled, provide appropriate preoperative and postoperative care.
Because the adult who has ingested a corrosive agent has usually done so with suicidal intent, encourage the patient and family members to seek psychological counseling. Make appropriate referrals.
When the patient is a child, look for signs of abuse or neglect. Notify the authorities if you see such signs.

Patient teaching

Teach the patient and family members about the damage to the esophagus and necessary treatments to relieve symptoms and repair the injury. Make sure they understand potential complications, such as esophageal perforation and infection.
Warn the patient not to swallow topical medications, especially if he's allowed nothing by mouth.
Teach parents whose child ingested a chemical to take safety precautions, such as locking accessible cabinets and keeping all corrosive agents out of a child's reach.
Discuss and encourage long-term follow-up because these patients have an increased risk of squamous cell carcinoma of the esophagus.

GASTROESOPHAGEAL REFLUX DISEASE

Commonly known as heartburn, gastroesophageal reflux disease (GERD) is the backflow of gastric or duodenal contents, or both, into the esophagus and past the lower esophageal sphincter (LES), without associated belching or vomiting. Reflux may cause symptoms or pathologic changes. Persistent reflux can cause reflux esophagitis, an inflammation of the esophageal mucosa. The prognosis varies with the underlying cause.

Causes

Normally, gastric contents don't back up into the esophagus because the LES creates enough pressure around the lower end of the esophagus to close it. Reflux occurs when LES pressure is deficient or pressure in the stomach exceeds LES pressure. When this happens, the LES relaxes, allowing gastric contents to regurgitate into the esophagus. Any of the following predisposing factors can lead to reflux:

- pyloroplasty (alteration or removal of the pylorus), which allows reflux of bile or pancreatic juice
- nesogastric intubation for more than 4 days
- any agent that lowers LES pressure: food, alcohol, cigarettes, anticholinergics (atropine, belladonna, propantheline), and other drugs (morphine, diazepam, calcium channel blockers, meperidine)
- hiatal hernia with incompetent sphincter
- any condition or position that increases intraabdominal pressure.

Complications

Reflux esophagitis, the primary complication of GERD, can lead to other sequelae, including esophageal stricture, esophageal ulcer, and replacement of the normal squamous epithelium with columnar epithelium (Barrett's epithelium). A patient with severe reflux esophagitis may also develop anemia from chronic low-grade bleeding of inflamed mucosa.

Pulmonary complications may develop if the patient experiences reflux of gastric contents into the throat and subsequent aspiration. Reflux aspiration can lead to chronic pulmonary disease.

Assessment findings

The patient complains of heartburn that typically occurs 1 to 2 hours after eating. It often worsens with vigorous exercise, bending, or lying down. He may report relief by using antacids or sitting upright. If asked, he may recall regurgitating without associated nausea or belching. This symptom is often described as a feeling of warm fluid traveling up the throat, followed by a sour or bitter taste in the mouth if the fluid reaches the pharynx.

Heartburn is the most common feature of reflux, but the patient may report any of the following signs and symptoms:

- a feeling of fluid accumulation in the throat without a sour or bitter taste. This is caused by hypersecretion of saliva.
- odynophagia, possibly followed by a dull substernal ache. This symptom may indicate severe, long-term reflux dysphagia from esophageal spasm, stricture, or esophagitis.
- bright red or dark brown blood in vomitus.
- chronic pain that may mimic angina pectoris, radiating to the neck, jaw, and arm. (This pain may be associated with esophageal spasm and may result from reflux esophagitis.)
- nocturnal hypersalivation, a rare symptom that the patient says awakens him with coughing, choking, and a mouth full of saliva.

In children, assessment findings may identify failure to thrive and forceful vomiting caused by esophageal irritation. Keep in mind that vomiting can lead to aspiration pneumonia.

Diagnostic tests

A careful history and physical examination are essential to the diagnosis. Several tests help to confirm it:

- The esophageal acidity test, a standard test for acid reflux, is the most sensitive and accurate measure of gastroesophageal reflux. Gastroesophageal scintillation testing may also detect reflux.
- Esophageal manometry is used to evaluate the resting pressure of the LES and determine sphincter competence.
- An acid perfusion test confirms esophagitis.
- Esophagoscopy and biopsy allow visualization and tissue sampling of the esophagus. These tests are used to evaluate the extent of the disease and confirm pathologic changes in the mucosa.
Barium swallow with fluoroscopy reveals normal findings except in patients with advanced disease. In children, barium esophagography under fluoroscopic control may show reflux.

Treatment

Effective management relieves symptoms by reducing reflux through gravity, strengthening the LES with drug therapy, neutralizing gastric contents, and reducing intra-abdominal pressure. Treatment should also include reviewing how the patient's lifestyle or dietary habits may affect his LES pressure and reflux symptoms. (See Factors affecting LES pressure.)

In mild cases, diet therapy may reduce symptoms sufficiently so that no other treatment is required. Positional therapy, which relieves symptoms by reducing intra-abdominal pressure, is especially useful in infants and children with uncomplicated cases.

For intermittent reflux, antacids given 1 hour before and 3 hours after meals and at bedtime may be effective. Drug therapy may also include cholinergic drugs, such as bethanechol, to increase LES pressure, and histamine-2 receptor antagonists, such as famotidine and ranitidine, to reduce gastric acidity. A 4-week course of lansoprazole is useful in acute cases. Metoclopramide and sucralfate have also been used with beneficial results.

Surgery is usually reserved for patients with refractory symptoms or serious complications. Indications for surgery include pulmonary aspiration, hemorrhage, esophageal obstruction or perforation, intractable pain, incompetent LES, or associated hiatal hernia. Surgical procedures reduce reflux by creating an artificial closure at the gastroesophageal junction. Several surgical approaches involve wrapping the gastric fundus around the esophagus. Other surgical procedures include a vagotomy or pyloroplasty (which may be combined with an antireflux regimen) to modify gastric contents.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Knowledge deficit
- Pain
- Risk for aspiration

Key outcomes

- The patient will express an understanding of the disorder and treatment regimen.
- The patient will express feelings of comfort.
- The patient won't show signs of aspiration.
- The patient will avoid or minimize complications.

Nursing interventions

- Offer emotional and psychological support to help the patient cope with pain and discomfort.
- In consultation with a dietitian, develop a diet that takes the patient's food preferences into account but, at the same time, helps to minimize his reflux symptoms. If the patient is obese, place him on a weight reduction diet as ordered.
- To reduce intra-abdominal pressure, have the patient sleep in a reverse Trendelenburg position (with the head of the bed elevated 6" to 12" [15 to 30 cm]). He should avoid lying down immediately after meals and eating late-night snacks.
- After surgery, provide care as you would for any patient who has undergone a laparotomy. Pay particular attention to the patient's respiratory status because the surgical procedure is performed close to the diaphragm. Administer prescribed analgesics, oxygen, and I.V. fluids. Monitor his intake and output and check his vital signs. If surgery was performed using a thoracic approach, watch and record chest tube drainage. If needed, provide chest physiotherapy.

Factors affecting LES pressure

Various dietary and lifestyle elements can increase or decrease lower esophageal sphincter (LES) pressure. Take these into account as you plan the patient's treatment program.

What increases LES pressure

- Protein
- Carbohydrates
- Nonfat milk
- Low-dose ethanol

What decreases LES pressure

- Fat
- Whole milk
- Orange juice
- Tomatoes
- Antiflatulent (simethicone)
- Chocolate
- High-dose ethanol
- Cigarette smoking
- Lying on right or left side
- Sitting

Patient teaching

- Teach the patient about the causes of GERD, and review his antireflux regimen of medication, diet, and positional therapy.
- Discuss recommended dietary changes. Advise the patient to sit upright after meals and snacks, and to eat small, frequent meals. Explain that he should eat meals at least 2 to 3 hours before lying down. Tell him to avoid highly seasoned food, acidic juices, alcoholic drinks, bedtime snacks, and foods high in fat because these reduce LES pressure.
- Instruct the patient to avoid situations or activities that increase intra-abdominal pressure, such as bending, coughing, vigorous exercise, obesity, constipation, and wearing tight clothing. Caution him to refrain from using any substance that reduces sphincter control, including cigarettes, alcohol, fatty foods, and certain drugs.
- Encourage compliance with the drug regimen. Review the desired drug actions and potential adverse effects.

Hiatal hernia

Hiatal hernia (also called hiatus hernia) is a defect in the diaphragm that permits a portion of the stomach to pass through the diaphragmatic opening into the chest. It commonly produces no symptoms. Three types of hiatal hernia can occur: a sliding hernia, a paraesophageal (rolling) hernia, or a mixed hernia. A mixed hernia includes features of the sliding and rolling hernias. (See Types of hiatal hernia.)

The incidence of this disorder increases with age. By age 60, about 80% of people have hiatal hernias. However, most have no symptoms; the hernia is an incidental finding during a barium swallow, or it may be detected by tests that follow the discovery of occult blood. The prevalence (especially of the paraesophageal type) is...
higher in women than in men.

Causes

In a sliding hernia, the muscular collar around the esophageal and diaphragmatic junction loosens, permitting the lower portion of the esophagus and the upper portion of the stomach to rise into the chest when intra-abdominal pressure increases. This muscle weakening may be associated with normal aging, or it may be secondary to esophageal carcinoma, kyphoscoliosis, trauma, or surgery. A sliding hernia may also result from certain diaphragmatic malformations that can cause congenital weakness.

The exact cause of a paraesophageal hiatal hernia isn’t fully understood. One theory holds that the stomach isn’t properly anchored below the diaphragm, permitting the upper portion of the stomach to slide through the esophageal hiatus when intra-abdominal pressure increases.

Increased intra-abdominal pressure can be caused by such conditions as ascites, pregnancy, obesity, constrictive clothing, bending, straining, coughing, Valsalva’s maneuver, and extreme physical exertion.

Complications

If the hiatal hernia is associated with gastroesophageal reflux, the esophageal mucosa may become irritated, leading to esophagitis, esophageal ulceration, hemorrhage, peritonitis, and mediastinitis. Aspiration of refluxed fluids may lead to respiratory distress, aspiration pneumonia, or cardiac dysfunction from pressure on the heart and lungs.

Other complications include esophageal stricture and incarceration, in which a large portion of the stomach is caught above the diaphragm. Incarceration may lead to perforation, gastric ulcer, and strangulation and gangrene of the herniated stomach portion.

Assessment findings

When a sliding hernia causes symptoms, the patient typically complains of heartburn, indicating an incompetent lower esophageal sphincter (LES) and gastroesophageal reflux. The patient history usually reveals that heartburn occurs 1 to 4 hours after eating and is aggravated by reclining, belching, or conditions that increase intra-abdominal pressure. Heartburn may be accompanied by regurgitation or vomiting. The patient may complain of retrosternal or substernal chest pain (typically after meals or at bedtime), reflecting reflux of gastric contents, distention of the stomach, and spasm.

Keep in mind that the patient with a paraesophageal hernia is usually asymptomatic. Because this type of hernia doesn’t disturb the closing mechanism of the LES, it doesn’t usually cause gastric reflux and reflux esophagitis. Symptoms, when present, usually stem from incarceration of a stomach portion above the diaphragmatic opening. The symptomatic patient may report a feeling of fullness after eating or, if the hernia interferes with breathing, a feeling of breathlessness or suffocation. She may also complain of chest pain resembling angina pectoris.

ALERT During the history, watch for the following signs and symptoms of possible complications:

- dysphagia, especially after ingestion of very hot or cold foods, alcoholic beverages, or a large amount of food (may indicate esophagitis, esophageal ulceration, or stricture)
- bleeding, which may be mild or massive, frank or occult (may indicate esophagitis or erosion of the gastric pouch)
- severe pain and shock (signs of incarceration) in which a large portion of the stomach is caught above the diaphragm (usually in paraesophageal hernia). (Incarceration requires immediate surgery because it can lead to perforation or strangulation and gangrene of the herniated stomach portion.)

PATHOPHYSIOLOGY
These figures depict the normal stomach and the primary forms of hiatal hernia.

In a sliding hernia, both the stomach and the gastroesophageal junction slip up into the chest, so the gastroesophageal junction is above the diaphragmatic hiatus. This type of hernia causes symptoms if the lower esophageal sphincter (LES) is incompetent, which permits gastric reflux and heartburn.

In a paraesophageal, or rolling, hernia, a part of the greater curvature of the stomach rolls through the diaphragmatic defect. This type of hernia usually doesn't cause gastric reflux and heartburn because the closing mechanism of the LES is unaffected. However, it can cause displacement or stretching of the stomach or lead to strangulation of the herniated portion.

**NORMAL STOMACH**

**SLIDING HERNIA**

**PARAESOPHAGEAL OR ROLLING HERNIA**

**Diagnostic tests**

Chest X-ray occasionally shows an air shadow behind the heart in a large hernia; infiltrates appear in the lower lung lobes if the patient aspirated the refluxed fluids.

Barium swallow with fluoroscopy is the most specific test for detecting a hiatal hernia. The hernia may appear as an outpouching containing barium at the lower end of the esophagus. (Small hernias are difficult to recognize.) This study also shows diaphragmatic abnormalities.

**HOME CARE**

Living with hiatal hernia
Causes

Forceful or prolonged vomiting is the direct cause of Mallory-Weiss syndrome. The tear in the gastric mucosa probably occurs when the upper esophageal sphincter fails to relax during vomiting. This lack of sphincter coordination seems more common after excessive intake of alcohol. Other factors or conditions that can increase intra-abdominal pressure and predispose a person to esophageal tearing include coughing, straining during bowel movements, trauma, seizures, childbirth, hiatal hernia, esophagitis, gastritis, and atrophic gastric mucosa.
Complications

Hypovolemia may develop if bleeding is excessive. Rarely, massive bleeding, usually from a tear on the gastric side near the cardia, quickly leads to fatal shock.

Assessment findings

Typically, the history reveals a recent bout of forceful vomiting, followed by vomiting of bright red blood. The patient may describe this bleeding as mild to massive and may complain of accompanying epigastric or back pain. He also may report passing large amounts of blood rectally a few hours to several days after normal vomiting. Be alert for a history of peptic hemia or alcoholism.

Diagnostic tests

Fiber-optic endoscopy of esophageal tears confirms Mallory-Weiss syndrome. In most patients, lesions appear as recently produced, erythematous, longitudinal cracks in the mucosa. In older tears, lesions appear as raised, white streaks surrounded by erythema.

Angiography (selective celiac arteriography) can be used to determine the bleeding site but not the cause. This procedure may be used when endoscopy isn’t available.

Serum hematocrit (HCT) helps to quantify blood loss.

Treatment

Because GI bleeding usually stops spontaneously, treatment often consists of supportive measures and careful observation. Treatment must be geared to the severity of bleeding. In some patients, blood transfusion is necessary. If severe bleeding continues, other treatments may include:

- angiography, with infusion of a vasoconstrictor (vasopressin) into the superior mesenteric artery or direct infusion into a vessel that leads to the bleeding artery.
- endoscopy with electrocautery or heater probe for hemostasis.
- transcatheter embolization or thrombus formation with an autologous blood clot or other hemostatic material (insertion of artificial material, such as shredded absorbable gelatin sponge or, less often, the patient’s own clotted blood through a catheter into the bleeding vessel to aid thrombus formation).
- surgery to suture each laceration (for massive recurrent or uncontrollable bleeding).

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Anxiety
- Fear
- Pain
- Risk for fluid volume deficit
- Risk for infection

Key outcomes

- The patient will maintain adequate fluid volume.
- The patient will express feelings of comfort.
- The patient will express his feelings and anxieties.
- The patient will avoid or minimize complications.
- The patient’s laboratory values will return to normal.
- The patient’s vital signs will remain stable.

Nursing interventions

- Provide support for the patient, particularly if bleeding has frightened him.
- Keep the patient warm and monitor vital signs, urine output, and overall clinical status.
- Limit activity to prevent further bleeding.
- Monitor the patient’s hemoglobin level and HCT and his red blood cell count.
- Insert a large-bore (14G to 18G) I.V. line, and start a temporary infusion of normal saline solution, as ordered, in case a transfusion is necessary.
- Draw blood for coagulation studies (prothrombin time, partial thromboplastin time, and platelet count), and typing and crossmatching. As ordered, keep units of matched blood on hand. Transfuse blood if ordered.
- Avoid giving the patient medications that may cause nausea or vomiting.
- If surgery is necessary, prepare the patient for the scheduled surgery.

Patient teaching

- Advise the patient to avoid alcohol, aspirin, and other substances irritating to the GI tract.
- Encourage an alcoholic patient to join a support group, such as Alcoholics Anonymous, or refer him for counseling.

STOMATITIS AND OTHER ORAL INFECTIONS

Stomatitis is a common infection that can occur in children or adults, alone or as part of a systemic disease. This inflammation of the oral mucosa may also extend to the buccal mucosa, lips, and palate. The two main types are acute herpetic stomatitis and aphthous stomatitis.

Acute herpetic stomatitis is usually self-limiting; however, it may be severe and, in neonates, generalized and potentially fatal. This type of stomatitis is common in children between ages 1 and 3.

Aphthous stomatitis is common in girls and female adolescents and usually heals spontaneously, without a scar, in 10 to 14 days. Other oral infections include gingivitis, periodontitis, and Vincent’s angina. (See Understanding oral infections.)

Causes

Acute herpetic stomatitis is caused by the herpes simplex virus. The cause of aphthous stomatitis is unknown, but autoimmune and psychosomatic causes are under investigation. Predisposing factors associated with aphthous stomatitis include stress, fatigue, anxiety, febrile states, trauma, and overexposure to the sun.

Complications

Stomatitis may be complicated by nutritional deficiencies if painful oral lesions cause dysphagia or make chewing difficult. In an immunocompromised patient, it can lead to esophagitis and sepsis.

Assessment findings

A patient with acute herpetic stomatitis usually reports symptoms of sudden onset, including mouth pain, malaise, lethargy, anorexia, irritability, and a fever that may last 1 to 2 weeks. He may also complain of bleeding gums and extreme tenderness of the oral mucosa.
On inspection, the gums typically appear swollen with papulovesicular ulcers evident in the mouth and throat. Eventually, these ulcers become punched-out lesions with reddened areolae. The pain usually disappears 2 to 4 days before healing of the ulcers is complete. Palpation commonly reveals submaxillary lymphadenitis. If the patient is a child, be sure to inspect his hands; thumb sucking can spread the viral infection to the hands.

In aphthous stomatitis, typical complaints are burning and tingling of the oral mucosa and painful ulcers. Mouth inspection reveals a slight swelling of the mucous membrane and single or multiple shallow ulcers with whitish centers and red borders, measuring about 2 to 5 mm in diameter. These ulcers appear and heal at one site, then reappear at another.

### Understanding oral infections

<table>
<thead>
<tr>
<th>DISEASES AND CAUSES</th>
<th>ASSESSMENT FINDINGS</th>
<th>TREATMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Gingivitis</strong></td>
<td>Inflammation with painless swelling, redness, change of normal contours, bleeding, and peritoneal pocket (gum detachment from the teeth)</td>
<td>Removal of irritating factors (calculus, faulty dentures) Good oral hygiene, regular dental checkups, vigorous chewing Oral or topical corticosteroids</td>
</tr>
<tr>
<td><strong>Periodontitis</strong></td>
<td>Acute onset of bright red gum inflammation, painless swelling of interdental papillae, easy bleeding Loosening of teeth, typically without inflammatory symptoms, progressing to loss of teeth and alveolar bone Acute systemic infection (fever, chills)</td>
<td>Scaling, root planing, and curettage for infection control Periodontal surgery to prevent recurrence Good oral hygiene, regular dental checkups, vigorous chewing</td>
</tr>
<tr>
<td><strong>Vincent’s angina</strong></td>
<td>Sudden onset of painful, superficial, bleeding gingival ulcers (rarely, on buccal mucosa) covered with a gray-white membrane Ulcers become punched-out lesions after slight pressure or irritation Malaise, fever, excessive salivation, bad breath, pain on swallowing or talking, enlarged submaxillary lymph nodes</td>
<td>Removal of devitalized tissue with ultrasonic scaler Antibiotics (oral penicillin or erythromycin) for infection Analgesics as needed Hourly mouth rinses (with equal amounts of hydrogen peroxide and water) Soft, nonirritating diet; rest; no smoking With treatment, improvement common within 24 hours</td>
</tr>
<tr>
<td><strong>Glossitis</strong></td>
<td>Reddened, ulcerated, or swollen tongue (may obstruct airway) Painful chewing and swallowing Speech difficulty Painful tongue without inflammation</td>
<td>Treatment of underlying cause Topical anesthetic mouthwash or systemic analgesics (aspirin or acetaminophen) for painful lesions Good oral hygiene, regular dental checkups, vigorous chewing Avoidance of hot, cold, or spicy foods and alcohol</td>
</tr>
<tr>
<td><strong>Candidiasis</strong></td>
<td>Cream-colored or bluish white pseudomembranous patches on the tongue, mouth, or pharynx Pain, fever, lymphadenopathy</td>
<td>Hydrogen peroxide and normal saline mouthwashes Clotrimazole tablets dissolved in the mouth five times/day Nystatin troches (100,000 U) dissolved in the mouth four times/day Fluconazole orally or I.V. daily</td>
</tr>
</tbody>
</table>

### Diagnostic tests

Diagnosis depends on the physical examination. The following tests may help to identify the type of infection: A smear of ulcer exudate allows identification of the causative organism in Vincent’s angina, and viral cultures may be performed on fluid and herpetic vesicles in acute herpetic stomatitis.

### Treatment

For both acute herpetic and aphthous stomatitis, treatment is conservative, focusing on symptom relief until the infection resolves.

For acute herpetic stomatitis, symptom management includes nonantiseptic warm-water mouth rinses and topical medications to relieve pain and reduce inflammation.

Topical anesthetic solutions that may be used include lidocaine viscous or dyclonine. Topical corticosteroids may also be prescribed. Acyclovir may be ordered to manage herpetic stomatitis. Supplementary treatments to ease symptoms until the infection subsides include a soft, pureed, or liquid diet and, in severe cases of
For aphthous stomatitis, topical anesthetic coating agents such as kaolin and milk of magnesia are the primary treatment. The coating helps to relieve severe oral pain while preventing further irritation.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient's lesions or wounds will show improvement or heal.
- The patient will avoid complications.
- The patient will express feelings of comfort.
- The patient or family members will describe routine oral care.
- The patient or family members will demonstrate good oral hygiene practices.

Nursing interventions

- If the patient's mouth hurts, show him how to clean his teeth with sponges instead of a toothbrush. Suggest that he rinse with hydrogen peroxide or normal saline mouthwash to soothe irritated mucosa, debride oral structures, and prevent superinfection.
- Administer prescribed analgesics to relieve painful stomatitis. If ordered, apply a topical coating or swishing agent to relieve pain.
- If the patient has difficulty chewing or swallowing, contact the dietitian and develop a meal plan based on soft, liquid, or pureed foods. A change in food consistency often eases discomfort while maintaining adequate nutrition. Icy cold drinks may be well tolerated. In severe cases, supplement oral foods with I.V. fluid or nasogastric feedings.

Patient teaching

- Teach the patient and family members about the infection and its expected course. For the patient with herpetic stomatitis, emphasize the importance of good oral hygiene to prevent the spread of infection.
- Show the patient or his parents how to apply ordered topical medications. Discuss recommended dietary changes and adverse effects of prescribed medications.
- Caution the patient to avoid antiseptic and glycerine-containing mouthwashes while he has stomatitis because these irritate mouth ulcers.
- Advise the patient with aphthous stomatitis to avoid such precipitating factors as stress and fatigue.

Tracheoesophageal Fistula and Esophageal Atresia

Tracheoesophageal fistula and esophageal atresia are among the most serious congenital anomalies in neonates. They may develop separately but usually occur together. In tracheoesophageal fistula, an abnormal connection develops between the trachea and the esophagus. In esophageal atresia, the esophagus is closed off at some point.

Both disorders are surgical emergencies, requiring immediate diagnosis and correction. Sometimes they coexist with other serious anomalies, such as congenital heart disease, imperforate anus, genital abnormalities, and intestinal atresia.

Congenital malformations of the esophagus occur in about 1 in 4,000 live births. These malformations have many anatomic variations. (See Types of tracheoesophageal anomalies.) They're classified in the following ways:

- In type A atresia, both esophageal segments are blind pouches, and neither has a fistulous connection to the airway.
- In type E (also known as type H or tracheoesophageal fistula without atresia), the fistula may occur anywhere between the level of the cricoid cartilage and the mid-esophagus. The fistula, which may be as small as a pinpoint, is usually higher in the trachea than in the esophagus.
- In types B and D, the upper portion of the esophagus opens into the trachea. (In type D, an additional fistula connects the trachea and the esophagus at a lower level.) Infants with either anomaly may experience life-threatening aspiration of saliva or food.

Causes

Tracheoesophageal fistula and esophageal atresia result from failure of the embryonic esophagus and trachea to develop and separate correctly.

Complications

These anomalies must be treated or the infant will die. Immediate complications include aspiration of secretions into the lungs leading to respiratory distress, cessation of breathing, or pneumonia.
After corrective surgery:

- Be given to help satisfy the infant's sucking needs.
- Irrigate the sump tube as necessary to ensure patency.
- Observe the infant closely for signs of airway obstruction, such as an anxious facial expression and an increased respiratory rate.
- Provide emotional and psychological support to the parents. Stay with them during periods of extreme stress. Encourage them to participate in the infant's care and to hold and touch him as much as possible to facilitate bonding.

An infant with type A esophageal atresia appears normal at birth. However, inspection reveals excessive drooling, even though he appears to swallow normally. As secretions fill the esophageal sac and overflow into the oropharynx, the infant develops mucus in the oropharynx, causing increased drooling. If the infant is inspected during feeding, he typically regurgitates and aspirates, causing respiratory distress and cessation of breathing unless he's suctioned.

With type E tracheoesophageal fistula, the patient history may reveal frequent episodes of pneumonitis, pulmonary infection, and abdominal distention. On inspection, the child may not drool excessively because the esophagus doesn't end in a blind pouch. However, if he's inspected while drinking, he's likely to cough, choke, and become cyanotic as excessive mucus builds up in his oropharynx. Inspection and palpation may also disclose abdominal distention, particularly when the infant cries. Crying may force air from the trachea through the fistula into the esophagus, causing some air to settle in the stomach. If the fistula is small, a congenital malformation may not be suspected initially, delaying diagnosis for as long as a year.

In both type B (proximal fistula) and type D (fistula to both segments), inspection initially reveals a normal-appearing neonate who begins to aspirate saliva into the airway. Aspiration may lead to bacterial pneumonitis.

Diagnostic tests

Tests used to help confirm and classify tracheoesophageal fistula and esophageal atresia include a radiopaque #8 or #10 French catheter passed through the nose, which confirms the presence of a blind pouch in the proximal esophagus if it meets an obstruction between 4" and 5" (10 and 13 cm) distal to the nostrils.

Chest X-ray demonstrates the catheter position in the esophagus and can also show a dilated, air-filled upper esophageal pouch; pneumonia in the right upper lobe of the lung; or bilateral pneumonitis. Both pneumonia and pneumonitis suggest aspiration.

Abdominal fluoroscopy allows visualization on a fluoroscopic screen. After a #10 or #12 French catheter is passed through the patient's nostril into the esophagus, a small amount of contrast medium is instilled to define the tip of the upper pouch. Findings help differentiate between overflow aspiration from a blind end (atresia) and aspiration due to passage of liquids through a tracheoesophageal fistula.

Bronchoscopy with telescopic endoscopy also can confirm the diagnosis in most patients.

Treatment

Tracheoesophageal fistula and esophageal atresia require surgical correction and are usually emergencies. The type of surgery and when it's performed depend on several factors: the nature of the anomaly, the patient's general condition, and the presence of coexisting congenital defects.

Depending on what type of anomaly the child has, a sump tube may be placed in the esophageal pouch until surgery is performed. This procedure is done to remove accumulated secretions, decreasing the possibility of aspiration. A gastrostomy tube may be placed to decompress the stomach. The child's respiratory status must be closely monitored.

Before both and after surgery, positioning varies according to the doctor's preferences and the child's anatomy. The child may be placed in a supine position, with his head low to aid drainage or elevated to prevent aspiration.

To correct gastroesophageal reflux and esophageal atresia, a thoracotomy is performed and the fistula is ligated, after which the upper and lower segments of the esophagus are anastomosed. In patients who are poor surgical risks, such as those born prematurely or those with other congenital defects, correction of combined tracheoesophageal fistula and esophageal atresia is done in two stages. The first stage consists of gastrostomy (for gastric decompression, prevention of reflux, and feeding) and closure of the fistula. One to 2 months later, the esophagus is anastomosed.

Correction of esophageal atresia alone requires anastomosis of the proximal and distal esophageal segments in one or two stages. End-to-end anastomosis often produces postoperative stricture; end-to-side anastomosis is less likely to do so. If the esophageal ends are widely separated, treatment may include a colonic interposition (grafting a piece of the colon) or elongation of the proximal segment of the esophagus by bougienage. About 10 days after surgery, and again 1 month and 3 months later, X-rays are required to evaluate the effectiveness of surgical repair.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Ineffective airway clearance
- Pain
- Risk for aspiration
- Risk for infection

Key outcomes

- The patient will maintain a patent airway.
- The patient won't show signs of aspiration.
- The patient will avoid or minimize complications.
- The patient will maintain adequate weight.
- Family members will express their feelings regarding the patient's disorder.

Nursing interventions

- Provide emotional and psychological support to the parents. Stay with them during periods of extreme stress. Encourage them to participate in the infant's care and to hold and touch him as much as possible to facilitate bonding.
- Monitor the infant's respiratory status continuously. Administer oxygen and perform chest physiotherapy and suctioning as needed. Provide a humid environment. Observe the infant closely for signs of airway obstruction, such as an anxious facial expression and an increased respiratory rate.
- To prevent aspiration, make sure the infant is given nothing by mouth. Perform suction of the naso- pharynx until a sump tube can be placed in the esophageal pouch. Irrigate the sump tube as necessary to ensure patency.
- Position the infant as ordered to prevent aspiration.
- Comfort the infant by stroking his back gently and by handling him carefully. Administer pain medications as ordered. When the sump tube is in place, a pacifier can be given to help satisfy the infant's sucking needs.
- Administer antibiotics and parenteral fluids as ordered. Keep accurate intake and output records.
- Maintain gastrostomy tube feedings as ordered. Such feedings initially consist of dextrose and water (not more than a 5% solution); later, add a proprietary formula (first diluted and then full strength). If the infant develops gastric atony, use an iso-osmolar formula.

After corrective surgery:
Monitor the patient’s respiratory status. He may be on mechanical ventilation for the first few days after surgery. If so, maintain the setting as ordered.

Keep the infant in the position ordered, and carefully administer i.v. fluids to maintain electrolyte and fluid balance.

Administer prescribed medications, such as analgesics for pain and antibiotics for pneumonia.

Provide care for the gastrostomy to prevent reflux, and provide feedings. Maintain adequate nutrition through gastrostomy feedings or, if the infant’s condition allows, oral feedings. Oral feedings can usually resume 8 to 10 days postoperatively. If gastrostomy or oral feedings are impossible because of intolerance or decreased intestinal motility, provide total parenteral nutrition as ordered.

When the sump pump is removed after surgery, suction the infant as necessary. Be gentle and perform the procedure quickly to prevent removal of oxygen from the area and to prevent trauma.

If the patient has chest tubes postoperatively, check them frequently for patency. Maintain proper suction, measure and mark drainage periodically, and milk the tubing as necessary.

ALERT Observe the patient carefully for signs of postoperative complications, such as abnormal esophageal motility, recurrent fistulas, pneumothorax, esophageal stricture, reflux esophagitis, recurrent bronchitis, hiatal hernia, and failure to thrive. Esophageal motility dysfunction or hiatal hernia may develop after surgical correction of esophageal atresia.

Patient teaching

Teach the parents about the disorder. Reinforce the doctor’s explanation as necessary. Explain the diagnostic tests and the type of corrective surgery required.

Teach the parents how to care for their infant at home. Be sure they understand how to position, hold, and feed the child. Refer them to the social service department and local home health care agencies as necessary.

The patient will avoid or minimize complications.

The patient will express feelings of comfort.

The patient will avoid or minimize complications.

**Key outcomes**

**Stomach, intestinal, and pancreatic disorders**

Acute or chronic inflammation is commonly associated with disorders of the stomach, intestines, and pancreas. In addition, ulceration, herniation, or the development of diverticula may damage the GI mucosa lining the stomach and intestines.

**APPENDICITIS**

Appendicitis, the most common major surgical disease, is an inflammation of the vermiform appendix, a small, fingerlike projection attached to the cecum just below the ileocecal valve. Although the appendix has no known function, it does regularly fill and empty itself of food. Appendicitis occurs when the appendix becomes inflamed from ulceration of the mucosa or obstruction of the lumen.

Appendicitis can occur at any age, and it affects both sexes equally; however, between puberty and age 25, it’s more prevalent in men. Since the advent of antibiotics, the incidence and mortality of appendicitis have declined. If untreated, this disease is fatal.

Causes

Appendicitis probably results from an obstruction of the appendiceal lumen, caused by a fecal mass, stricture, barium ingestion, or viral infection. This obstruction sets off an inflammatory process that can lead to infection, thrombosis, necrosis, and perforation.

Complications

The most common and perilous complication of appendicitis occurs when the appendix ruptures or perforates. When this happens, the infected contents spill into the abdominal cavity, causing peritonitis. Other complications include appendiceal abscess and pyelophlebitis.

Assessment findings

During the initial phase of appendicitis, the patient typically complains of abdominal pain. Pain may be generalized, but within a few hours it becomes localized in the right lower abdomen (McBurney’s point). The patient may also report anorexia, nausea, one or two episodes of vomiting, and a low-grade fever. Later signs and symptoms include malaise, constipation and, rarely, diarrhea.

Inspection typically shows a patient who walks bent over to reduce right lower quadrant pain. When sleeping or lying in a supine position, he may keep his right knee bent up to decrease pain.

Auscultation usually reveals normal bowel sounds. Initially, palpation and percussion disclose no localized abdominal findings except diffuse tenderness in the midepigastric area and around the umbilicus. Later, palpation may disclose tenderness in the right lower abdominal quadrant that worsens when the patient is asked to cough or on gentle percussion. Rebound tenderness and spasm of the abdominal muscles are also usually present. There may be pain in the right lower quadrant resulting from palpating the lower left quadrant (Rovsing’s sign).

If the appendix is positioned retroceally or in the pelvis, abdominal tenderness may be completely absent; instead, rectal or pelvic examination reveals tenderness in the flank.

Keep in mind that abdominal rigidity and tenderness worsen as the condition progresses. Sudden cessation of abdominal pain signals perforation or infarction.

Diagnostic tests

Moderately elevated white blood cell count, with increased numbers of immature cells, supports the diagnosis.

Imaging studies aren’t necessary in patients with a typical presentation of appendicitis.

**ASSESSMENT TIP** Because other disorders can mimic appendicitis in presentation, diagnosis must rule out illnesses with similar symptoms: bladder infection, gastroenteritis, ileitis, colitis, acute salpingitis, tubo-ovarian abscess, diverticulitis, gastritis, ovarian cyst, pancreatitis, renal colic, and uterine disease.

Treatment

Appendectomy is the only effective treatment. If peritonitis develops, treatment involves GI intubation, parenteral replacement of fluids and electrolytes, and administration of antibiotics.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will avoid or minimize complications.
The patient's skin integrity will remain intact.
The patient will remain free from signs and symptoms of infection.
The patient will maintain adequate caloric intake.
The patient's fluid volume will remain within normal parameters.

Nursing interventions

- Make sure the patient with suspected or known appendicitis receives nothing by mouth until surgery is performed.
- Teach the patient how to care for the incision. If he has a surgical dressing, demonstrate how to change it properly. Instruct him to observe the incision daily and to report any swelling, redness, bleeding, drainage, or warmth at the site.
- Review the proper use of all prescribed medications. Be sure the patient knows how to administer each drug and understands the desired effects and possible adverse reactions.
- Discuss postoperative activity limitations with the patient. Tell him to follow the doctor's orders for driving, returning to work, and resuming physical activity.
- Alert Never apply heat to the right lower abdomen; this can cause the appendix to rupture.
- When the diagnosis is confirmed, provide preoperative care, including giving prescribed medications.

After appendectomy:

- Monitor vital signs and intake and output.
- Give analgesics as ordered.
- Document bowel sounds, passing of flatus, or bowel movements—all signs of peristalsis. These signs in a patient whose nausea and boardlike abdominal rigidity have subsided indicate readiness to resume oral fluids.
- Watch closely for possible surgical complications, such as an abscess or wound dehiscence.
- If peritonitis occurs, nasogastric drainage may be necessary to decompress the stomach and reduce nausea and vomiting. If so, record drainage. Provide good mouth and nose care.

Patient teaching

- Explain what happens in appendicitis.
- Help the patient understand the required surgery and its possible complications. If time allows, provide preoperative teaching.
- Teach the patient how to care for the incision. If he has a surgical dressing, demonstrate how to change it properly. Instruct him to observe the incision daily and to report any swelling, redness, bleeding, drainage, or warmth at the site.
- Review the proper use of all prescribed medications. Be sure the patient knows how to administer each drug and understands the desired effects and possible adverse reactions.
- Discuss postoperative activity limitations with the patient. Tell him to follow the doctor's orders for driving, returning to work, and resuming physical activity.

Celiac disease

Celiac disease (also called idiopathic steatorrhea, nontropical sprue, gluten enteropathy, celiac sprue) is relatively uncommon. It's characterized by poor food absorption and intolerance of gluten, a protein in wheat and wheat products. With treatment (eliminating gluten from the patient's diet), the prognosis is good, but residual bowel changes may persist in adults.

Celiac disease affects twice as many females as males and is more common among relatives, especially siblings. The incidence in the general population is about 1 in 3,000. This disease primarily affects whites of northwestern European ancestry; it's rare among Blacks, Jews, Asians, and people of Mediterranean ancestry. It may occur in adults but usually affects children, most commonly between ages 9 and 18 months.

Causes

Several theories exist to explain the causes of celiac disease, but a genetic predisposition is undoubtedly important. Celiac disease may also result from an intramucosal enzyme defect that produces an inability to digest gluten. Resulting tissue toxicity produces rapid cell turnover, increases epithelial lymphocytes, and damages surface epithelium of the small bowel. Another theory holds that the disease involves an abnormal immune response. According to research findings, the presence of human leukocyte antigen B8 may be the primary determinant of celiac disease.

The primary dysfunction, malabsorption of gluten, results from atrophy of the villi in the small bowel and a decrease in the activity and amount of enzymes in the surface epithelium. Atrophy of intestinal villi leads to malabsorption of fat, carbohydrates, and protein. It also causes loss of calories, fat-soluble vitamins, and essential minerals and electrolytes.

Complications

Celiac disease can be fatal if not detected and properly treated because patients become malnourished and debilitated, making them vulnerable to infection and secondary adrenal insufficiency.

In severe cases, complications include anemia from malabsorption of iron, vitamin B₁₂, or vitamin B₁₉, which, if untreated, can lead to syncope, heart failure, and angina.

Bleeding disorders can result from vitamin K deficiency. Rarely, ulceration of the jejunum or ileum occurs. Patients also have a higher-than-usual incidence of intestinal lymphoma.

Assessment findings

Both the patient and family history should be investigated. If the patient is a child, the history may reveal that symptoms emerged during the first year of life, shortly after gluten-containing cereal was introduced into the diet. The family history may disclose that siblings, parents, or other relatives have had obscure digestive complaints such as intermittent diarrhea or, in children, failure to thrive and gain weight.

Symptoms are varied but typically include recurrent attacks of diarrhea, steatorrhea, abdominal distention from flatulence, stomach cramps, weakness, anorexia and, occasionally, increased appetite without weight gain. The patient or her parents may report bulky, foul-smelling stools. The patient may experience mood changes and irritability. Women may report amenorrhea.

On inspection, the patient may have a distended abdomen or appear malnourished. In children, you may notice a potbelly and obvious muscle wasting. Skin inspection may show dryness or rashes, such as eczema, psoriasis, dermatitis herpetiformis, and acne rosacea. Other findings on inspection include generalized fine, sparse, prematurely gray hair; brittle nails; and localized hyperpigmentation on the face, lips, or mucosa.

Sometimes the patient denies diarrhea or steatorrhea but complains of bone pain, especially in the lower back, rib cage, and pelvis. This symptom may indicate compression fractures in adults or rickets in children caused by calcium loss and vitamin D deficiency. The patient may also have a history of seizures or paresthesia.

Diagnostic tests
Because celiac disease produces clinical effects in many body systems, a variety of tests may be ordered.

Small-bowel biopsy showing histologic changes confirms the diagnosis. Histologic changes reveal a mosaic pattern of alternating flat and bumpy areas on the bowel surface (reflecting an almost total absence of villi) and an irregular, blunt, and disorganized network of blood vessels. These changes appear most prominently in the jejunum.

Upper GI series, followed by a small-bowel series, demonstrates protracted barium passage. The barium shows up in a segmented, coarse, scattered, and clumped pattern; the jejunum shows generalized dilatation.

Glucose tolerance test shows poor glucose absorption.

Xylose tolerance test discloses low urine and blood levels of xylose (less than 3 g over 5 hours); however, renal disease may cause a false-positive result.

Serum carotene levels are low, indicating malabsorption. (Because the body neither stores nor manufactures carotene, the patient must ingest carotene for several days before the test.)

Stool specimen analysis, after a 72-hour stool collection, shows excess fat.

Hemoglobin (Hb) level and hematocrit (HCT), as well as white blood cell and platelet counts, may be decreased.

Albumin, sodium, potassium, cholesterol, and phospholipid levels are reduced; prothrombin time is commonly decreased.

Treatment

Elimination of gluten from the patient's diet is the required—and lifelong—treatment. About 80% of patients improve after this exclusion, but full return to normal absorption and bowel histology may not occur for months or may never occur. The gluten-free diet is high in protein but low in carbohydrates and fat. Depending on individual tolerance, the diet initially consists of proteins and is gradually expanded to include other nutrients.

Supportive treatment may include supplemental iron, vitamin B₁₂, and folic acid; reversal of electrolyte imbalance (by I.V. infusion if necessary); I.V. fluid replacement for dehydration; corticosteroids (prednisone, hydrocortisone) to treat accompanying adrenal insufficiency; vitamin K for hypoprothrombinemia; and, when necessary, parenteral nutrition.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit
- Pain

Key outcomes

- The patient will express feelings of comfort.
- The patient will maintain adequate caloric intake.
- The patient will develop a normal bowel pattern.
- The patient and family members will express an understanding of the disorder and treatment regimen.
- The patient's fluid volume will remain within normal parameters.

Nursing interventions

- Observe the patient's nutritional status and progress by daily calorie counts and weight checks. Evaluate his tolerance to new foods. In the early stages, offer small, frequent meals to counteract anorexia.
- Assess the patient's fluid status: Record intake, urine output, and number of stools (may exceed 10 per day). Watch for signs of dehydration, such as dry skin and mucous membranes and poor skin turgor.
- Check serum electrolyte levels. Watch for signs of hypokalemia (weakness, lethargy, rapid pulse, nausea, and diarrhea) and low calcium levels (impaired blood clotting, muscle twitching, and tetany).
- Monitor prothrombin time and Hb level and HCT. Protect the patient from bleeding and bruising. Administer vitamin K, iron, folic acid, and vitamin B₁₂ as ordered. Early in the treatments, give hematonic supplements as ordered. Use the Z-track method to give iron I.M. If the patient can tolerate oral iron, give it between meals, when absorption is best. Dilute oral iron preparations, and give them through a straw to prevent staining the teeth.
- Insert a nasogastric tube to relieve abdominal distention, if ordered, and attach the tube to intermittent suction. Monitor drainage, noting color, consistency, and amount.
- Protect the patient with osteomalacia from injury by keeping the side rails up and assisting with ambulation as necessary.
- Give steroids as ordered. Monitor the patient for desired effects and assess regularly for cushingoid adverse reactions, such as hirsutism and muscle weakness.
- Provide a gluten-free diet for the patient.
- Assess the patient's acceptance and understanding of the disease, and encourage regular reevaluation.

Patient teaching

- Explain celiac disease to the patient or, if the patient is a young child, to the parents. Review the signs and symptoms as well as required diagnostic tests and treatments.
- Emphasize the importance of a gluten-free diet. Reassure the family that the patient usually begins to improve dramatically within a few days of beginning the diet. If the patient is a child, tell the parents that her weight should return to within the normal range for her age within 6 months to 1 year after starting the diet.
- Reinforce specific dietary guidelines. Advise eliminating of gluten-containing foods, such as wheat, barley, rye, oats, and rye as well as foods made from these grains, such as breads and baked goods. Suggest substituting of corn, rice, or soybean flour. Refer the patient to a dietitian, who can develop a meal plan and suggest ways to obtain gluten-free food. Point out that health food stores are usually a good source for these foods.
- Urge the patient or her parents to carefully read food labels to avoid products with hidden gluten content. For example, grains are typically used as fillers. In particular, caution them to avoid foods containing “vegetable protein.”

CROHN'S DISEASE

Crohn's disease, a type of inflammatory bowel disease, may affect any part of the GI tract but usually involves the terminal ileum. The disease extends through all layers of the intestinal wall and may involve regional lymph nodes and the mesentery.

Crohn's disease occurs equally among both sexes and is more common in Jewish individuals. Onset of the disease is usually before age 30.

Crohn's disease has a varied nomenclature. When it affects only the small bowel, it's also known as regional enteritis. If the disorder also involves the colon or only affects the colon, it's known as Crohn's disease of the colon. (Crohn's disease of the colon also has been termed granulomatous colitis, an inaccurate term because not all patients develop granulomas.)

Causes and pathophysiology
Although researchers are still probing the etiology of Crohn's disease, possible causes include lymphatic obstruction, infection, allergies, and other immune disorders, such as altered immunoglobulin A production and increased suppressor T-cell activity. Genetic factors may also play a role: Crohn's disease sometimes occurs in monozygotic twins, and 10% to 20% of patients with the disease have one or more affected relatives. However, no simple pattern of inheritance has been identified.

Inflammation spreads slowly and progressively, beginning with lymphadenopathy and obstructive lymphedema in the submucosa, where Peyer's patches develop in the intestinal mucosa. Lymphatic obstruction causes edema, with mucosal ulceration and development of fissures, abscesses, and, sometimes, granulomas. The mucosa may acquire a characteristic "cobblestone" look.

As the disease progresses, fibrosis occurs, thickening the bowel wall and narrowing the lumen. Serositis (serosal inflammation) also develops, causing inflamed bowel loops to adhere to other diseased or normal loops. This may result in bowel shortening. Because inflammation usually occurs segmentally, the bowel may become a patchwork of healthy and diseased segments. Eventually, the diseased parts of the bowel become thicker, narrower, and shorter.

Complications

Anal fistula, resulting from severe diarrhea and enzymatic corrosion of the perineal area, is the most common complication. A perineal abscess may also develop during the active inflammatory state. Fistulas may develop to the bladder or vagina or even to the skin in an old scar area. Other complications include intestinal obstruction, nutritional deficiencies (caused by malabsorption and maldigestion) and, rarely, peritonitis.

Assessment findings

Generally, the patient reports gradual onset of signs and symptoms, marked by periods of remission and exacerbation. Because signs and symptoms may be intermittent, the patient may postpone seeking medical attention for some time.

The patient typically complains of fatigue, fever, abdominal pain, diarrhea (usually without obvious bleeding) and, occasionally, weight loss. Questioning may reveal that diarrhea worsens after emotional upset or ingestion of poorly tolerated foods, such as milk, fatty foods, and spices.

The patient with regional enteritis, often a young adult, may report similar signs and symptoms as well as anorexia, nausea, and vomiting. Typically, this patient describes his abdominal pain as steady, colicky, or cramping. It usually occurs in the right lower abdominal quadrant.

On inspection, the patient's stool may appear soft or semiliquid, without gross blood (a distinguishing clinical feature from the bloody diarrhea seen in ulcerative colitis). Palpation may reveal tenderness in the right lower abdominal quadrant; it may also disclose an abdominal mass, indicating adherent loops of bowel.

Diagnostic tests

Laboratory analysis to detect occult blood in stools is usually positive.

Small-bowel X-rays may show irregular mucosa, ulceration, and stiffening.

Barium enema that reveals the string sign (segments of stricture separated by normal bowel) supports the diagnosis. This test may also show fissures and narrowing of the lumen.

Sigmoidoscopy and colonoscopy may show patchy areas of inflammation, thus helping to rule out ulcerative colitis. These studies may also reveal the characteristic coarse irregularity (cobblestone appearance) of the mucosal surface. When the colon is involved, discrete ulcerations may be evident.

Biopsy, performed during sigmoidoscopy or colonoscopy, reveals granulomas in up to half of all specimens.

Laboratory test findings indicate increased white blood cell count and erythrocyte sedimentation rate. Other findings include hypokalemia, hypocalcemia, hypomagnesemia, and decreased hemoglobin (Hb) level.

Treatment

Effective management of Crohn's disease requires drug therapy and significant lifestyle changes, including physical rest and dietary restrictions. In debilitated patients, treatment includes total parenteral nutrition to maintain nutrition while resting the bowel.

Drug therapy, designed to combat inflammation and relieve symptoms, may include:

- Corticosteroids, such as prednisone, to reduce signs and symptoms of diarrhea, pain, and bleeding by decreasing inflammation
- Immunosuppressant agents such as azathioprine to suppress the body's response to antigens
- Sulfasalazine or mesalamine (alone or together) to reduce inflammation
- Metronidazole to treat perianal complications
- Antidiarrheals, such as diphenoxylate and atropine, to combat diarrhea (contraindicated in patients with significant bowel obstruction)
- Narcotics to control pain and diarrhea

Lifestyle changes, such as stress reduction and reduced physical activity, help to rest the bowel, giving it time to heal. Dietary changes that decrease bowel activity while still providing adequate calories and nutrition are also essential. Dietary modifications include elimination of high-fiber foods (no fruits or vegetables) and foods that irritate the mucosa (such as dairy products, and spicy and fatty foods). Foods that stimulate excessive intestinal activity (such as carbonated or caffeine-containing beverages) should also be avoided. Vitamins may be prescribed to compensate for the bowel's inability to absorb nutrients.

If complications develop, surgery may be required. Indications for surgery include bowel perforation, massive hemorrhage, fistulas, or acute intestinal obstruction. Colectomy with ileostomy is often necessary in patients with extensive disease of the large intestine and rectum.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Body image disturbance
- Diarrhea
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for impaired skin integrity

Key outcomes

- The patient will maintain adequate caloric intake.
- The patient's fluid volume will remain within normal parameters.
- The patient's bowel movements will return to a normal pattern and consistency.
- The patient will avoid complications.
- The patient will express feelings of comfort.
- The patient will express an understanding of the disease process and treatment regimen.
- The patient will exhibit adequate coping mechanisms and seek appropriate sources of support.

Nursing interventions
Indigestible roughage, such as celery and corn. Seeds and undigested roughage can block the neck of a diverticulum, causing diverticulitis.

If the patient is scheduled for surgery, provide appropriate preoperative care. Before ileostomy, arrange for a visit by an enterostomal therapist. After surgery, frequently check the patient's I.V. line and nasogastric tube for proper functioning. Monitor vital signs and fluid intake and output. Maintain acid-base balance. Watch for wound infection, and provide meticulous stoma care.

Patient teaching

Teach the patient about Crohn's disease, its symptoms, and its complications. Explain ordered diagnostic tests; make sure he's aware of all pretest dietary restrictions or other pretest guidelines. Answer his questions.

Emphasize the importance of adequate rest. Explain that it helps to reduce intestinal motility and promote healing.

Encourage the patient to identify and reduce sources of stress in his life. If stress clearly aggravates his disease, teach him stress-management techniques or refer him for counseling.

Make sure the patient understands prescribed dietary changes. Emphasize the need for a restricted diet, which may be trying, especially for a young patient. Refer him to a dietitian for further instruction if necessary.

Give the patient a list of foods to avoid, including milk products, spicy or fried high-residue foods, raw vegetables and fruits, and whole-grain cereals. Advise him to avoid carbonated, caffeine-containing, or alcoholic beverages (because they increase intestinal activity) and extremely hot or cold foods or fluids (because they increase fluid). Remind him to take supplemental vitamins, if prescribed.

Teach the patient about prescribed medications, including their desired effects and possible adverse reactions. Urge him to call his doctor if adverse reactions occur.

If the patient smokes, encourage him to quit, and assist him in joining a smoking-cessation program. Point out that smoking can aggravate his disease by altering bowel motility.

Instruct the patient to notify his doctor if he experiences signs and symptoms of complications, such as fever, fatigue, weakness, a rapid heart rate, abdominal cramping or pain, vomiting, and acute diarrhea.

If the patient is scheduled for surgery, provide preoperative teaching. Reinforce the doctor's explanation of the surgery, and mention possible complications.

Postoperatively, teach stomal care to the patient and his family. Realize that ileostomy changes the patient's body image, so provide reassurance and emotional support. Refer the patient and family members to the local chapter of the National Foundation for Ileitis and Colitis for further support. If the patient has an ostomy, put him in touch with the United Ostomy Association.

Diverticular disease is a disorder in which bulging pouches (diverticula) in the GI wall push the mucosal lining through the surrounding muscle. The most common site for diverticula is in the sigmoid colon, but they may develop anywhere, from the proximal end of the pharynx to the anus. (See Eosophageal diverticula.) Other typical sites are the duodenum, near the pancreatic border or the ampulla of Vater, and the jejunum. Diverticular disease of the stomach is rare and may be a precursor of peptic or neoplastic disease. Diverticular disease of the ileum (Meckel's diverticulum) is the most common congenital anomaly of the GI tract. (See Meckel's diverticulum.) Diverticular disease has two clinical forms. In diverticulosis, diverticula are present but don't cause symptoms. In diverticulitis, a far more serious disorder, diverticula become inflamed and can cause complications, such as obstruction, infection, and hemorrhage.

Diverticular disease is most common in adults age 45 and older. It affects 30% of adults over age 60.

Causes and pathophysiology

A diverticulum develops when pressure in the intestinal lumen is exerted on weak areas, such as points where blood vessels enter the intestine, causing a break in the muscular continuity of the GI wall. The pressure in the lumen forces the intestine out, creating a pouch (diverticulum).

Diverticulitis occurs when retained undigested food mixed with bacteria accumulates in the diverticulum, forming a hard mass (fecalith). This substance cuts off the blood supply to the diverticulum's thin walls, increasing its susceptibility to attack by colonial bacteria. Inflammation follows bacterial infection.

Diet, especially highly refined foods, may be a contributing factor. Lack of fiber reduces fecal residue, narrows the bowel lumen, and leads to higher intra-abdominal pressure during defection.

Cultural tip: Diverticulosis is less common in nations where the diet contains abundant natural bulk and fiber.

Complications

Most complications of diverticular disease are caused by diverticulitis. In severe diverticulitis, the diverticula can rupture, producing abscesses or peritonitis. Diverticular rupture occurs in up to 20% of patients.

Diverticulitis may also lead to intestinal obstruction, resulting from edema or spasm related to inflammation or, in chronic diverticulitis, from fibrosis and adhesions that narrow and seal the bowel's lumen.

Other complications include rectal hemorrhage or portal pyemia (generalized septicemia with abscess formation) from artery or vein erosion. Occasionally, the inflamed colon segment may produce a fistula by adhering to the bladder or other organs.

In elderly patients, a rare complication of diverticulosis (without diverticulitis) is hemorrhage from colonic diverticula, usually in the ascending colon. Such hemorrhage is usually mild to moderate and easily controlled. Occasionally, bleeding is life-threatening.

Assessment findings

Usually, the patient with diverticulitis is symptom-free. Occasionally, the history reveals intermittent pain in the left lower abdominal quadrant, which may be relieved by defecation or the passage of flatus. The patient may report alternating bouts of constipation and diarrhea. The assessment usually reveals no clinical findings. Rarely, palpation discloses abdominal tenderness in the left lower quadrant.

The patient with diverticulitis may have a history of diverticulosis, diagnosed incidentally on radiography of the GI tract. Investigation of his dietary history commonly reveals low fiber consumption. He may report recent consumption of foods containing seeds or kernels, such as tomatoes, nuts, popcorn, and strawberries, or indigestible roughage, such as celery and corn. Seeds and undigested roughage can block the neck of a diverticulum, causing diverticulitis.
The patient with diverticulitis typically complains of moderate pain in the left lower abdominal quadrant, which he may describe as dull or steady. Straining, lifting, or coughing may aggravate his pain. Other signs and symptoms include mild nausea, flatus, and intermittent bouts of constipation, sometimes accompanied by rectal bleeding. Some patients report diarrhea.

On inspection, the patient with diverticulitis may appear distressed. Palpation may confirm his reports of left lower quadrant abdominal pain. He may have a low-grade fever.

In acute diverticulitis, the patient may report muscle spasms and show signs of peritoneal irritation. Palpation may reveal guarding and rebound tenderness. Rectal examination may disclose a tender mass if the inflamed area is close to the rectum.

### Diagnostic tests

Various tests may be used to establish the diagnosis, determine complications, and rule out other disorders such as cancer.

Results of barium studies confirm the diagnosis. An upper GI series confirms or rules out diverticulosis of the esophagus and upper bowel; a barium enema confirms or rules out diverticulosis of the lower bowel. Barium-filled diverticula can be single, multiple, or clustered like grapes and may have a wide or narrow mouth. Barium outlines, but doesn’t fill, diverticula blocked by impacted stools. In patients with acute diverticulitis, a barium enema could rupture the bowel, so this procedure isn’t done before the acute phase resolves.

### Esophageal diverticula

<table>
<thead>
<tr>
<th>Esophageal diverticula</th>
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<tbody>
<tr>
<td>Esophageal diverticula are circumscribed sacs or pouches that can involve one or more layers of the mucosa. They generally occur later in life but can also affect infants and children. The disorder is three times more common in men than in women.</td>
</tr>
<tr>
<td>Diverticula result from either muscular abnormalities or inflammatory processes adjacent to the esophagus. Signs and symptoms can include weight loss, dysphagia, heartburn, gurgling sounds when swallowing, nocturnal coughing, bad taste in the mouth, halitosis and, rarely, bleeding. Regurgitation of saliva or food particles can lead to aspiration, causing pulmonary complications, such as bronchitis, bronchiectasis, and lung abscess. The disorder may also lead to esophageal perforation.</td>
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<tr>
<td>Barium swallow usually confirms the diagnosis by showing a characteristic outpouching. Esophagoscopy helps rule out another lesion as the cause.</td>
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<tr>
<td>Depending on the degree of involvement, treatment can range from bland diets and antacids to surgical removal. An esophagomyotomy may be needed to prevent recurrence. Distal myotomy is usually performed if the diverticulum is associated with esophageal motor abnormalities.</td>
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Radiography may reveal colonic spasm if irritable bowel syndrome accompanies diverticular disease.

Biopsy may be used to rule out cancer. Colonoscopic biopsy isn’t recommended during acute diverticular disease because of the strenuous bowel preparation it requires.

Blood studies may show leukocytosis and an elevated erythrocyte sedimentation rate in diverticulitis, especially if the diverticula are infected.

Stool test results show occult blood in 20% of patients with diverticulitis.

### Treatment

Patient management depends on the type of diverticular disease and the severity of symptoms. Asymptomatic diverticulosis generally requires no treatment. Intestinal diverticulosis that causes pain, mild GI distress, constipation, or difficult defecation may respond to a liquid or low-residue diet, stool softeners, and occasional doses of mineral oil. These measures relieve symptoms, minimize irritation, and lessen the risk of progression to diverticulitis. After pain subsides, patients also benefit from increased water consumption (eight glasses per day), a high-residue diet, and bulk medication such as psyllium.

#### ADVANCED PRACTICE

**Meckel's diverticulum**

Meckel's diverticulum is a congenital abnormality that occurs when a blind tube like the appendix opens into the distal ileum near the ileocecal valve. This disorder results when the intra-abdominal portion of the yolk sac fails to close completely during fetal development. It occurs in about 2% of the population, mostly in males.

### Complications

Uncomplicated Meckel's diverticulum produces no symptoms, but complications cause melena and abdominal pain, especially around the umbilicus. The lining of the diverticulum may be either gastric mucosa or pancreatic tissue. This disorder can lead to peptic ulceration, perforation, and peritonitis and may resemble acute appendicitis.

Meckel's diverticulum can also cause bowel obstruction when a fibrous band that connects the diverticulum to the abdominal wall, the mesentery, or other structures snarls a loop of the intestine. This can cause intussusception into the diverticulum or volvulus near the diverticular attachment to the back of the umbilicus or another intra-abdominal structure.

Meckel's diverticulum should be considered in patients with GI obstruction or hemorrhage, especially when routine GI X-rays are negative.

#### Treatment

- **Treatment involves surgical resection of the inflamed bowel and antibiotic therapy, if infection occurs.**

Treatment for patients with mild diverticulitis without signs of perforation is intended to prevent constipation and combat infection. Therapy may include bed rest, a liquid diet, stool softeners, a broad-spectrum antibiotic, meperidine to control pain and relax smooth muscle, and an antispasmodic, such as propantheline, to control muscle spasms.

For patients with more severe diverticulitis, treatment consists of the above measures and I.V. therapy. A nasogastric (NG) tube to relieve intra-abdominal pressure is usually required, and the patient is allowed nothing by mouth.

Patients who hemorrhage need blood replacement and careful monitoring of fluid and electrolyte balance. Such bleeding usually stops spontaneously. If it continues,
Angiography for catheter placement and infusion of vasopressin into the bleeding vessel is effective. Rarely, surgery may be required.

A colon resection to remove a diseased segment of intestine may be required to treat patients with diverticulitis that is unresponsive to medical treatment or causes severe recurrent attacks in the same area.

Nursing diagnoses

- Altered tissue perfusion (GI)
- Anxiety
- Constipation
- Diarrhea
- Fluid volume deficit
- Knowledge deficit
- Pain

Key outcomes

- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient's bowel movements will return to normal.
- The patient's vital signs will remain stable.
- The patient will express an understanding of the disease process and treatment regimen.

Nursing interventions

- Keep in mind that diverticulitis, which produces more serious symptoms and complications, usually requires more interventions than diverticulosis.
- If the patient is anxious, provide psychological support. Listen to his concerns and offer reassurance when appropriate.
- Administer medications (antibiotics, stool softeners, antisapamodics) as ordered. Monitor the patient for the desired effects, and observe for possible adverse reactions. If pain is severe, administer analgesics such as meperidine as ordered.
- Inspect all stools carefully for color and consistency. Note the frequency of bowel movements.
- Maintain bed rest for the patient with acute diverticulitis. Don't permit him to perform any actions that increase intra-abdominal pressure, such as lifting, straining, bending, and coughing.
- Maintain the diet as ordered. The patient experiencing an acute attack is usually maintained on a liquid diet. If the patient's symptoms are severe, or if he experiences nausea and vomiting or abdominal distention, insert an NG tube and attach it to intermittent suction as ordered. Make sure this patient receives nothing by mouth, and administer ordered I.V. fluids. As symptoms subside, gradually advance the diet. In addition, foods that could lodge in the diverticulum (such as seeds, nuts, and fruit peels) should be avoided.
- Monitor the patient for signs and symptoms of complications. Watch for temperature elevation, increasing abdominal pain, blood in stools, and leukocytosis.

ALERT If diverticular bleeding occurs, the patient may require angiography and catheter placement for vasopressin infusion. If so, inspect the insertion site frequently for bleeding, check pedal pulses often, and keep the patient from flexing his legs at the groin. Also watch for vasopressin-induced fluid retention (apreheension, abdominal cramps, seizures, oliguria, or anuria) and severe hyponatremia (hypotension, rapid, threadle pulse; cold, clammy skin; and cyanosis).

- If surgery is scheduled, provide routine preoperative care. Also perform any special required procedures, such as administering antibiotics and providing a specific diet for several days preoperatively.

After colon resection:

- Watch for signs of infection. Provide meticulous wound care because perforation may have already infected the area. Check drainage sites frequently for signs of infection (pus on dressing, foul odor) or fecal drainage. Change dressings as necessary.
- Encourage coughing and deep breathing to prevent atelectasis.
- Watch for signs of postoperative bleeding, such as hypotension and decreased hemoglobin and hematocrit level.
- Record intake and output accurately. Administer I.V. fluids and medications as ordered.
- Keep the NG tube patent. If it dislodges, notify the surgeon at once; don't attempt to reposition it. After the NG tube is removed, advance the patient's diet as ordered, and note how he tolerates diet changes.
- If the patient has a colostomy, provide care and give the patient an opportunity to express his feelings.

Patient teaching

- In uncomplicated diverticulitis, patient teaching focuses on bowel and dietary habits.
- Explain what diverticula are and how they form. Teach the patient about necessary diagnostic tests and prescribed treatments.
- Be sure the patient understands the desired actions and possible adverse effects of his prescribed medications.
- Review recommended dietary changes. Encourage the patient to drink 2 to 3 L of fluid per day. Emphasize the importance of dietary roughage and the harmful effects of constipation and straining during a bowel movement. Advise increasing the intake of foods high in undigestible fiber, such as fresh fruits and vegetables, whole grain breads, and wheat or bran cereals. Warn that a high-fiber diet may temporarily cause flatulence.
- Advise the patient to relieve constipation with stool softeners or bulk-forming cathartics.

ALERT Instruct the patient to take bulk-forming cathartics with plenty of water; if swallowed dry, they may absorb enough moisture in the mouth and throat to swell and obstruct the esophagus or trachea.

- Tell the patient to notify the doctor if he has a temperature over 101° F (38.3° C); abdominal pain that is severe or that lasts for more than 3 days; or blood in his stools. Emphasize that these symptoms indicate complications.
- Provide preoperative teaching to the patient needing surgery. Reinforce the doctor's explanation of the surgery, and discuss possible complications.
- Postoperatively, teach the patient to care for his colostomy as needed. Arrange for a visit by an enterostomal therapist.

GASTRITIS

Gastritis is an inflammation of the gastric mucosa; it may be acute or chronic. Acute gastritis, the most common stomach disorder, produces mucosal reddening, edema, and superficial surface erosion. Chronic gastritis is common among elderly people and people with pernicious anemia. It's often present as chronic atrophic gastritis, in which all stomach mucosal layers are inflamed, with a reduced number of chief and parietal cells. Acute or chronic gastritis can occur at any age.

Causes

Acute gastritis has many causes, including:

- chronic ingestion of irritating foods, such as hot peppers (or an allergic reaction to them) or alcohol
- such drugs as aspirin and other nonsteroidal anti-inflammatory agents (in large doses), cytotoxic agents, caffeine, corticosteroids, antimalarials, phenytoin, and indomethacin
- ingested poisons, especially dichlorodiphenyltrichloroethane (DDT), ammonia, mercury, carbon tetrachloride, or corrosive substances
- endotoxins released from infecting bacteria, such as staphylococcus, Escherichia coli, and salmonella.

Acute gastritis also may develop in acute illnesses, especially when the patient has major trauma, burns, severe infection, or hepatic, renal, or respiratory failure.

Chronic gastritis may be associated with peptic ulcer disease or gastrostomy because these conditions cause chronic reflux of pancreatic secretions, bile, and bile acids from the duodenum into the stomach. Recurring exposure to irritating substances, such as drugs, alcohol, cigarette smoke, and environmental agents, may also lead to chronic gastritis. Chronic gastritis may occur with pernicious anemia, renal disease, or diabetes mellitus.
Bacterial infection with *Helicobacter pylori* can cause acute or chronic gastritis.

**Complications**

Gastritis usually resolves when the causative agent is removed. Persistent or untreated disease can lead to hemorrhage, shock, obstruction, perforation, peptic ulcer disease, and gastric cancer.

**Assessment findings**

The patient history may reveal one or more causative agents. After exposure to the offending substance, the patient with acute gastritis typically reports rapid onset of such symptoms as epigastric discomfort, indigestion, cramping, anorexia, nausea, hematemesis, and vomiting. The patient's symptoms may last a few hours to a few days.

The patient with chronic gastritis may describe similar symptoms, experience only mild epigastric discomfort, or have only vague complaints. For example, the patient may report intolerance of spicy or fatty foods or have mild epigastric pain that is relieved by eating. Patients with chronic atrophic gastritis are often asymptomatic.

On inspection, the patient may appear normal or show such signs of distress as fatigue, grimacing, and restlessness, depending on the severity of symptoms. If gastric bleeding has occurred, he may appear pale and his vital signs may reveal tachycardia and hypotension. Inspection and palpation may disclose abdominal distention, tenderness, and guarding. Auscultation may reveal increased bowel sounds.

**Diagnostic tests**

Upper GI endoscopy (commonly with biopsy) confirms gastritis when it's performed within 24 hours of bleeding. Biopsy reveals the inflammatory process. If the procedure fails to stimulate acid production, it confirms achlorhydria. In patients with pernicious anemia, gastroscopy fails to reveal the intrinsic factor. This procedure is contraindicated after ingestion of a corrosive agent.

Laboratory analyses can be used to detect occult blood in vomitus or stools (or both) if the patient has gastric bleeding.

Hemoglobin level and hematocrit are decreased if the patient has developed anemia from bleeding.

**Treatment**

An immediate therapeutic priority is to eliminate the cause of gastritis. For example, bacterial gastritis is treated with antibiotics and ingested poisons are neutralized with the appropriate antidote. When the associated disease is treated or the offending agent is eradicated or neutralized, the gastric mucosa usually begin to heal.

Treatment for a patient with acute gastritis is symptomatic and supportive. Healing usually occurs within a few hours to a few days after the cause is eliminated. Histamine antagonists, such as cimetidine, ranitidine, or famotidine, may be ordered to block gastric secretion. Antacids, such as aluminum hydroxide and magnesium hydroxide, may be used as buffering agents. Some patients also require analgesics.

When gastritis causes massive bleeding, treatment includes blood replacement; iced saline lavage, possibly with norepinephrine; angiography with vasopressin infused in normal saline solution; and, sometimes, surgery.

Surgery is a last resort, performed only if more conservative treatments fail. Vagotomy and pyloroplasty have been used with limited success. Rarely, partial or total gastrectomy may be required.

Because patients with chronic gastritis may be asymptomatic or have only vague complaints, no specific treatment, except for avoiding aspirin and spicy foods, may be necessary. If symptoms develop or persist, antacids may be taken. If pernicious anemia is the underlying cause, vitamin B₁₂ is administered parenterally.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for fluid volume deficit

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will maintain normal fluid volume.
- The patient will maintain weight.
- The patient will express concerns about his current condition.
- The patient will express an understanding of the disorder and treatment regimen.

**Nursing interventions**

- Provide physical and emotional support to the patient to help him manage his symptoms.
- If the patient is vomiting, give antiemetics and replace I.V. fluids as ordered. Monitor fluid intake and output and electrolyte levels.
- Monitor the patient for returning symptoms as food is reintroduced after he has received nothing by mouth. At this time, provide a bland diet that takes into account his food preferences.
- Offer small, frequent meals to reduce the amount of irritating gastric secretions. Help the patient identify specific foods that cause gastric upset and eliminate them from his diet.
- Administer prescribed medications as ordered, and monitor the patient's response.
- If pain or nausea interferes with the patient's appetite, administer pain medications or antiemetics about 1 hour before meals.
- If surgery is necessary, prepare the patient preoperatively and provide appropriate postoperative care.

**Patient teaching**

- Teach the patient about gastritis. Explain the relationship between his symptoms and the causative agents so that he'll understand the need to modify his diet or lifestyle. Be attentive to his questions, and inform him about diagnostic tests and treatments.
- If the patient is scheduled for surgery, reinforce the doctor's explanation of the procedure and provide preoperative teaching.
- Give the patient a list of irritating foods to avoid, such as spicy or highly seasoned foods, alcohol, and caffeine. Be sure he understands that these changes are lifelong measures to prevent recurrence of gastritis. If necessary, refer him to dietitian for further instruction.
- If the patient smokes, encourage him to quit by pointing out that this habit can cause or aggravate symptoms by irritating the gastric mucosa. Refer him to a smoking-cessation program.
- If appropriate, help the patient identify the need for stress reduction. Teach him stress-reduction techniques, such as meditation, deep breathing, progressive relaxation, and guided imagery.
- Urge the patient to seek immediate attention for recurring symptoms, such as hematemesis, nausea, and vomiting.
- To prevent recurrence, stress the importance of taking prophylactic medications as ordered. To reduce gastric irritation, advise the patient to take steroids with milk, food, or antacids. Instruct him to take antacids between meals and at bedtime and to avoid aspirin-containing compounds.
- Teach family members the importance of supporting the patient as he makes the necessary dietary and lifestyle changes.
Gastroenteritis (also called intestinal flu, traveler’s diarrhea, viral enteritis, and food poisoning) is an inflammation of the stomach and small intestine that is self-limiting. The bowel reacts to any of the varied causes of gastroenteritis with hypermotility, producing severe diarrhea and secondary depletion of intracellular fluid.

Gastroenteritis occurs in people of all ages. It’s a major cause of morbidity and mortality in underdeveloped nations. In the United States, this disorder ranks second to the common cold as a cause of lost work time and fifth as the cause of death among young children. It can be life-threatening in elderly and debilitated people.

Causes

Gastroenteritis has many possible causes, including:

- bacteria, such as *Staphylococcus aureus*, *Salmonella*, *Shigella*, *Clostridium botulinum*, *C. perfringens*, and *Escherichia coli*
- amoebae, especially *Entamoeba histolytica*
- parasites, such as *Ascaris*, *Enteroobius*, and *Trichinella spiralis*
- viruses, such as adenoviruses, echoviruses, and coxsackieviruses
- ingestion of toxins, such as poisonous plants and toadstools

**PREVENTION**

It the patient travels, especially to developing nations, discuss precautions that he can take to reduce his chances of getting traveler’s diarrhea.

Explain that traveler’s diarrhea is caused by inadequate sanitation and occurs after bacteria-contaminated food or water is ingested. These organisms attach to the lining of the small intestine, where they release a toxin that causes diarrhea and cramps. To minimize this risk, advise him to:

- drink water (or brush his teeth with water) only if it’s chlorinated. Chlorination protects the water supply from bacterial contaminants such as *Escherichia coli*.
- avoid beverages in glasses that may have been washed in contaminated water.
- refuse ice cubes that may have been made from contaminated water.
- drink only beverages made with boiled water, such as coffee and tea, or those in bottles or cans.
- sanitize impure water by adding 2% tincture of iodine (5 drops/L of clear water; 10 drops/L of cloudy water) or by adding liquid laundry bleach (about 2 drops/L of clear water; 4 drops/L of cloudy water).
- avoid uncooked vegetables, unpeeled fresh fruits, salads, unpasteurized milk, and other dairy products.
- beware of foods offered by street vendors.

If traveler's diarrhea occurs despite precautions, bismuth subsalicylate, diphenoxylate with atropine, or loperamide can be used to relieve the symptoms.

- drug reactions from antibiotics
- food allergens.

Complications

In most patients, the disorder resolves with no sequelae. However, persistent or untreated gastroenteritis can cause severe dehydration and loss of crucial electrolytes, which can lead to shock, vascular collapse, renal failure and, rarely, death. Typically, infants, elderly people, and debilitated patients are at greatest risk because of their immature or impaired immune systems.

**Assessment findings**

Patient history commonly reveals the acute onset of diarrhea accompanied by abdominal pain and discomfort. The patient may complain of cramping, nausea, and vomiting. He may also report malaise, fatigue, anorexia, fever, abdominal distention, and rumbling in the lower abdomen. If diarrhea is severe, he may experience rectal burning, tenesmus, and bloody mucoid stools.

Investigate the patient’s history to try to determine the cause of the signs and symptoms. Ask about ingestion of contaminated food or water. The cause may be apparent if the patient reports that others who ingested the same food or water have similar signs and symptoms. Also ask about the health of other family members and about recent travels. (See Preventing traveler's diarrhea.)

Inspection may reveal slight abdominal distention. On palpation, the patient's skin turgor may be poor, a sign of dehydration. Auscultation may disclose hyperactive bowel sounds and, if the patient is dehydrated, orthostatic hypotension or generalized hypotension. Temperature may be either normal or elevated.

**Diagnostic tests**

Laboratory studies are used to identify the causative bacteria, parasites, or amoebae. These studies include Gram stain, stool culture (by direct rectal swab), or blood culture.

**Treatment**

Medical management is usually supportive, consisting of bed rest, nutritional support, increased fluid intake and, occasionally, antidiarrheal therapy. If gastroenteritis is severe or affects a young child or an elderly or debilitated person, hospitalization may be required. Treatment may include I.V. fluid and electrolyte replacement and administration of antidiarrheals, antiemetics, and antimicrobials.

Antidiarrheals, such as bismuth subsalicylate, are typically used as the first line of defense against diarrhea. If necessary, other antidiarrheals, such as camphorated opium tincture (paregoric), diphenoxylate with atropine, and loperamide, may be ordered.

Antiemetics (oral, I.V., or rectal suppository), such as prochlorperazine and trimethobenzamide, may be prescribed for severe vomiting. Antiemetics should be avoided in patients with viral or bacterial gastroenteritis.

Specific antibiotic administration is restricted to patients who have bacterial gastroenteritis, as identified by diagnostic testing.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Diarrhea
- Pain
- Risk for fluid volume deficit
Rectal biopsy showing absence of ganglion cells allows a definitive diagnosis. Suction aspiration, using a small tube inserted into the rectum, may be performed.

**Diagnostic tests**

Adult megacolon, although rare, usually affects men. The patient with this disorder may report a history of chronic, intermittent constipation, with possible rectal bleeding. On inspection, this patient appears in poor physical condition and has a distended abdomen.

**Patient teaching**

Teach the patient about gastroenteritis, describing its symptoms and varied causes. Explain why a stool specimen may be necessary for diagnosis. Discuss the purpose of prescribed treatments.

Instruct the patient to wait until his diarrhea subsides and then to start drinking unsweetened fruit juice, tea, bouillon, or other clear broths and eating bland, soft foods, such as cooked cereal, rice, and applesauce. Tell him to avoid foods that are spicy, greasy, or high in roughage, such as whole-grain products and raw fruits or vegetables. Explain that eating these foods can precipitate recurrent diarrhea.

Carefully review the proper use of all prescribed medications with the patient, making sure that he fully understands the desired effects of the drugs and their possible adverse effects.

Teach preventive measures. If the patient expects to travel, advise him to pay close attention to what he eats and drinks, especially in developing nations. Review proper hygiene measures to prevent recurrence. Instruct the patient to thoroughly cook foods, especially pork; refrigerate perishable foods, such as milk, mayonnaise, potato salad, and cream-filled pastry; always wash his hands with warm water and soap before handling food, especially after using the bathroom; clean utensils thoroughly; and eliminate flies and roaches in the home.

**Key outcomes**

- The patient will maintain weight without further loss.
- The patient will express feelings of comfort.
- The patient will maintain adequate fluid volume.
- The patient's vital signs will remain stable.

**Nursing interventions**

Plan your care to allow uninterrupted rest periods for the patient. Rest usually helps to relieve the patient's symptoms, increase his resistance, and conserve his strength.

If the patient is nauseated, advise him to avoid quick movements, which can increase the severity of nausea.

If the patient can tolerate oral fluid intake, replace lost fluids and electrolytes with broth, ginger ale, and lemonade, as tolerated. Vary his diet to make eating more enjoyable, and allow some choice of foods. Warn him to avoid milk and milk products, which may provoke recurrence.

Monitor fluid status carefully. Take vital signs at least every 4 hours, weigh the patient daily, monitor for fluid and electrolyte balance, and record intake and output.

Watch for signs of dehydration, such as dry skin and mucous membranes, fever, and sunken eyes.

If dehydration occurs, administer oral and I.V. fluids as ordered. If necessary, a potassium supplement may be added to the I.V. solution. If the patient is receiving a potassium supplement, be especially alert for the development of hyperkalemia.

Administer medications as ordered. Correlate dosages and routes with the patient's meals and activities. (For example, give antiemetics 30 to 60 minutes before meals.)

Wash your hands thoroughly after giving care to avoid spreading infection, and use standard precautions whenever handling vomitus or stools.

To ease anal irritation caused by diarrhea, clean the area carefully and apply a repellent cream such as petroleum jelly. Warm sitz baths and application of witch hazel compresses can also soothe irritation.

If food poisoning is probable, contact public health authorities so they can interview patients and food handlers and take samples of the suspected contaminated food.

**Hirschsprung's disease**

Hirschsprung's disease (also called congenital megacolon, aganglionic megacolon) is a congenital disorder of the large intestine characterized by the absence or marked reduction of parasympathetic ganglion cells in the colorectal wall. This disorder impairs intestinal motility and causes severe, intractable constipation.

Without prompt treatment, an infant with colonic obstruction may die within 24 hours from enterocolitis that leads to severe diarrhea and hypovolemic shock. With prompt treatment, the prognosis is good.

Hirschsprung's disease occurs in 1 in 5,000 to 1 in 2,000 live births. It's up to seven times more common in males than in females (although the aganglionic intestinal segment is usually shorter in males than in females) and is more prevalent in whites. Total aganglionosis of the large intestine affects both sexes equally. Clinical effects usually appear shortly after birth, but mild symptoms may not be recognized until adolescence or early adulthood.

**Causes**

Hirschsprung's disease is believed to be caused by a congenital, usually familial defect. The disease may coexist with other congenital anomalies, particularly trisomy 21 and anomalies of the urinary tract such as megaloureter. Women with Hirschsprung's disease are at higher risk for having affected children.

Symptoms result when the aganglionic bowel segment contracts without the reciprocal relaxation needed to propel the stools forward. In 90% of patients, this aganglionic segment is in the rectosigmoid area, but it occasionally extends to the entire colon and parts of the small intestine.

**Complications**

Disease progression causes most complications, such as nutritional deficiencies, severe diarrhea, enterocolitis, and hypovolemic shock. In infants, the main cause of death is enterocolitis, caused by fecal stagnation that leads to bacterial overgrowth, production of bacterial toxins, intestinal irritation, profuse diarrhea, hypovolemic shock, and perforation.

**Assessment findings**

In a necante with Hirschsprung's disease, the history commonly reveals failure to pass meconium within the first 24 to 48 hours after birth and vomiting of bile-stained or fecal contents. The family history may disclose that siblings, parents, or other relatives have had difficulty passing stools.

On inspection, the infant may have abdominal distention, causing him to breathe rapidly and, possibly, grunt. A stool mass may be felt on palpation. Rectal examination reveals a rectum without stools; then, when the examining finger is withdrawn, an explosive gush of malodorous gas and liquid stools occurs.

In more advanced disease, the patient may have a history of anorexia, nausea, and lethargy. Inspection may show evidence of dehydration, such as pallor, loss of skin turgor, dry mucous membranes, and sunken eyes. In patients with severe disease, failure to grow is characterized by wasted extremities and loss of subcutaneous tissue, with a large protuberant abdomen.

The older infant, child, or adult usually complains of intractable constipation (usually requiring laxatives and enemas). In adolescents and adults, the examination also reveals poor physical condition as well as the symptoms described above.

Adult megacolon, although rare, usually affects men. The patient with this disorder may report a history of chronic, intermittent constipation, with possible rectal bleeding. On inspection, this patient appears in poor physical condition and has a distended abdomen.

**Diagnostic tests**

Rectal biopsy showing absence of ganglion cells allows a definitive diagnosis. Suction aspiration, using a small tube inserted into the rectum, may be performed initially.
Full-thickness surgical biopsy (under general anesthesia) may be performed if findings from suction aspiration are inconclusive.

Barium enema in older infants, children, and adults shows a narrow segment of distal colon with a sawtooth appearance and a funnel-shaped segment above it to help confirm the diagnosis and identify the extent of intestinal involvement. Significantly, infants with Hirschsprung's disease retain barium longer than the usual 12 to 24 hours, so delayed films are often helpful when other characteristic signs are absent.

Rectal manometry reveals failure of the internal anal sphincter to relax and contract.

Upright plain films of the abdomen show marked colonic distention.

Treatment

Surgery to restore normal defecation is the treatment of choice. The most effective surgical procedure involves pulling the normal ganglionic segment through to the anus. Before surgery, preliminary bowel preparation with an antibiotic, such as neomycin and nystatin, is necessary.

Corrective surgery in an infant is usually delayed until the child is at least 10 months old. Management of an infant until the time of surgery consists of daily colonic lavage to empty the bowel. If total obstruction is present in the neonate, a temporary colostomy or ileostomy is necessary to decompress the colon.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Constipation
- Fluid volume deficit
- Knowledge deficit
- Risk for altered parenting
- Risk for impaired skin integrity
- Risk for infection

Key outcomes

- The patient will maintain adequate caloric intake.
- The patient will avoid complications.
- The patient's fluid volume will remain within normal parameters.
- The patient's bowel function will return to normal.
- The patient's skin integrity will remain intact.

Nursing interventions

- Provide psychological support to the patient and his family. Because an infant with Hirschsprung's disease needs surgery and hospitalization so early in life, parents may have difficulty establishing an emotional bond with their child. To promote bonding, encourage them to participate in their child's care as much as possible.
- Monitor vital signs and intake and output, and maintain fluid and electrolyte balance.
- Keep the patient in an upright position. The infant can be placed in an infant seat.

**ALERT** Observe the patient for signs of complications, such as fever, bloody diarrhea, and vomiting; notify the doctor immediately if any of these occur.

- Initiate and maintain I.V. therapy as ordered. Administer antibiotics and monitor the patient for desired effects and possible adverse reactions.
- If ordered, insert a nasogastric (NG) tube connected to low-pressure, intermittent suction. Note the color, consistency, and amount of drainage.
- Provide adequate nutrition.
- If shock occurs, provide transfusions as ordered.

**After colostomy or ileostomy:**

- Place the infant in a heated incubator, with the temperature set at 98° to 99° F (36.7° to 37.2° C), or in a radiant warmer. Monitor vital signs, watching for sepsis and enterocolitis (increased respiratory rate with abdominal distention).
- Carefully monitor and record fluid intake and output (including drainage from an ileostomy or a colostomy) as well as electrolyte levels. An ileostomy is especially likely to cause excessive electrolyte losses. Measure and record NG tube drainage, and replace fluids and electrolytes as ordered. Check the stools carefully for excess water, which is a sign of fluid loss.
- Provide total parenteral nutrition if ordered.
- Check the urine for specific gravity, glucose (total parenteral nutrition may lead to osmotic diuresis), and blood.
- To prevent aspiration pneumonia and skin breakdown, turn and reposition the patient often. Also, suction the nasopharynx frequently.
- Keep the area around the stoma clean and dry, and cover it with dressings or a colostomy or ileostomy appliance to absorb drainage. To prevent infection, use aseptic technique until the wound heals. Watch for prolapse, discoloration, or excessive bleeding (slight bleeding is common). To prevent excoriation, use a powder, such as karaya gum, or a protective stoma disk.
- Begin oral feedings, as ordered, when bowel sounds resume. An infant may best tolerate predigested formulas.

**Before final corrective surgery:**

- If a colostomy or an ileostomy isn't performed, perform colonic lavage at least once per day with normal saline solution to evacuate the colon. Keep in mind that ordinary enemas and laxatives don't clean the colon adequately. Keep accurate records of how much lavage solution is instilled. Repeat lavage until the return solution is completely free of fecal particles.
- Administer antibiotics for bowel preparation as ordered.

**After final corrective surgery:**

- Keep the wound clean and dry, and check for significant inflammation (some inflammation is normal). Don't use a rectal thermometer or suppository until the wound has healed. After 3 or 4 days, the patient will have a first bowel movement—a liquid stool—that will probably create discomfort. Measure and record NG tube drainage, and replace fluids and electrolytes as ordered. Check the stools carefully for excess water, which is a sign of fluid loss.
- Check the urine for specific gravity, glucose (total parenteral nutrition may lead to osmotic diuresis), and blood.
- Watch for signs of possible anastomotic leaks (sudden development of abdominal distention unrelieved by gastric aspiration, temperature spike, extreme irritability), which could lead to pelvic abscess.
- Begin oral feedings when active bowel sounds resume and NG tube drainage decreases. As an additional check, clamp the NG tube for brief, intermittent periods as ordered. If abdominal distention develops, the patient isn't ready to begin oral feedings. Begin oral feedings with clear fluids, increasing bulk as tolerated.

**Patient teaching**

- Explain Hirschprung's disease to the patient and the parents. Be sure they understand necessary diagnostic tests and treatments.
- Before surgery, provide appropriate preoperative teaching to the patient or the parents. Reinforce the doctor's explanation of the procedure and its possible complications as necessary.
- Instruct the patient or the parents, as appropriate, to recognize signs of fluid loss and dehydration (decreased urine output, sunken eyes, poor skin turgor) and of enterocolitis (sudden, marked abdominal distention, vomiting, diarrhea, fever, lethargy).
- Before discharge, if possible, make sure the parents or the adult patient consults an enterostomal therapist for valuable tips on colostomy or ileostomy care.
- If the patient is a child, instruct the parents to watch for foods that increase the number of stools and to avoid offering these foods. Reassure them that their child will, in time, probably gain sphincter control and eat a normal diet. Warn them that complete continence can take years to develop, and constipation may recur.
When part of an internal organ protrudes through an abnormal opening in the containing wall of its cavity, a hernia results. In an inguinal hernia—the most common type—the large or small intestine, omentum, or bladder protrudes into the inguinal canal.

Hernias can be reducible (if the hernia can be manipulated back into place with relative ease); incarcerated (if the hernia can’t be reduced because adhesions have formed in the hernial sac); or strangulated (if part of the herniated intestine becomes twisted or edematous, causing serious complications).

Inguinal hernias can be direct (herniation through an area of muscle weakness in the inguinal canal) or indirect (herniation through the inguinal ring). Indirect hernias, the more common form, can develop at any age but are especially prevalent in infants under age 1. This form is three times more common in males.

**Causes**

Inguinal hernias result from abdominal muscles weakened by congenital malformation, traumatic injury, or aging; or from increased intra-abdominal pressure (due to heavy lifting, exertion, pregnancy, obesity, excessive coughing, or straining with defecation).

Inguinal hernia is a common congenital malformation that may occur in males during the 7th month of gestation. Normally, at this time, the testicle descends into the scrotum, preceded by the peritoneal sac. If the sac closes improperly, it leaves an opening through which the intestine can slip, causing a hernia.

**Complications**

Inguinal hernia may lead to incarceration or strangulation. Strangulation can interfere with normal blood flow and peristalsis, possibly leading to intestinal obstruction and necrosis.

**Assessment findings**

The patient history may reveal precipitating factors, such as weight lifting, recent pregnancy, and excessive coughing. Usually, the patient reports the appearance of a lump in the inguinal area when he stands or strains. He may also complain of sharp, steady groin pain, which tends to worsen when tension is placed on the hernia and improve when the hernia is reduced.

If the patient has a large hernia, inspection may reveal an obvious swelling in the inguinal area. If he has a small hernia, the affected area may simply appear full. As part of your inspection, have the patient lie down. If the hernia disappears, it’s reducible. Also ask him to perform Valsalva’s maneuver; while he does so, inspect the inguinal area for characteristic bulging.

Auscultation should reveal bowel sounds. The absence of bowel sounds may indicate incarceration or strangulation. Palpation helps to determine the size of an obvious hernia. It also can disclose the presence of a hernia in a male patient. (See Detecting inguinal hernia.)

**Diagnostic tests**

Although assessment findings are the cornerstone of diagnosis, suspected bowel obstruction requires X-rays and a white blood cell count, which may be elevated.

**Treatment**

The choice of therapy depends on the type of hernia. For a reducible hernia, temporary relief may result from moving the protruding organ back into place. Afterward, a truss may be applied to keep the abdominal contents from protruding through the hernial sac. (A truss is a firm pad with a belt attached that is placed over the hernia to keep it reduced.) Although a truss doesn’t cure a hernia, the device is especially helpful for an elderly or a debilitated patient, for whom any surgery is potentially hazardous.

Herniorrhaphy is the preferred surgical treatment for infants, adults, and otherwise-healthy elderly patients. This procedure replaces hernial sac contents into the abdominal cavity and seals the opening. Another effective procedure is hernioplasty, which involves reinforcing the weakened area with steel mesh, fascia, or wire.

A strangulated or necrotic hernia requires bowel resection. Rarely, an extensive resection may require a temporary colostomy.

**Nursing diagnoses**

- Activity intolerance
- Altered tissue perfusion (GI)
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will avoid complications.
- The patient's bowel function will return to normal.
- The patient will perform activities of daily living within the confines of the disease process.
- The patient's vital signs will remain stable.

**Nursing interventions**

- Apply a truss only after a hernia has been reduced. For best results, apply it in the morning before the patient gets out of bed. Assess the skin daily and apply powder for protection because the truss may be irritating.
- Watch for and immediately report signs of incarceration and strangulation. Don’t try to reduce an incarcerated hernia; doing so may perforate the bowel. If severe intestinal obstruction arises because of hernial strangulation, tell the doctor immediately. A nasogastric tube may be inserted promptly to empty the stomach and relieve pressure on the hernial sac.
- When surgery is scheduled, closely monitor vital signs and provide routine preoperative preparation. If necessary, administer I.V. fluids and analgesics for pain as ordered. Control fever with acetaminophen or tepid sponge baths as ordered. Place the patient in Trendelenburg's position to reduce pressure on the hernia site.
- After surgery, provide routine postoperative care. Don't allow the patient to cough, but do encourage deep breathing and frequent turning. Apply ice bags to the scrotum to reduce swelling and relieve pain; elevating the scrotum on rolled towels also reduces swelling. Administer analgesics as necessary. In males, a jock strap or suspensory bandage may be used to provide support.

**Patient teaching**

- Explain what an inguinal hernia is and how it's usually treated. Point out that elective surgery is the treatment of choice and is safer than waiting until hernial complications develop, necessitating emergency surgery. Warn the patient that a strangulated hernia can require extensive bowel resection, involving a protracted hospital stay and, possibly, a colostomy.

**ADVANCED PRACTICE**

Detecting inguinal hernia
Intestinal obstruction is the partial or complete blockage of the lumen of the small or large bowel. It's commonly a medical emergency. Complete obstruction in any part of the bowel, if untreated, can cause death within hours from shock and vascular collapse. Intestinal obstruction is most likely after abdominal surgery or in people with congenital bowel deformities.

**Causes and pathophysiology**

Intestinal obstruction results from mechanical or nonmechanical (neurogenic) blockage of the lumen. Causes of mechanical obstruction include adhesions and strangulated hernias (usually associated with small-bowel obstruction); carcinomas (usually associated with large-bowel obstruction); foreign bodies, such as fruit pits, gallstones, and worms; compression of the bowel wall from stenosis; intussusception; volvulus of the sigmoid or cecum; tumors; and atresia.

Nonmechanical obstruction usually results from paralytic ileus, the most common of all intestinal obstructions. Paralytic ileus is a physiological form of intestinal obstruction that usually develops in the small bowel after abdominal surgery. (See *Paralytic ileus*.)

Other nonmechanical causes of obstruction include electrolyte imbalances; toxicity, such as that associated with uremia or generalized infection; neurogenic abnormalities such as spinal cord lesions; and thrombosis or embolism of mesenteric vessels.

Although intestinal obstruction may occur in several forms, the underlying pathophysiology is similar. (See *Effects of intestinal obstruction*.)

**Complications**

Intestinal obstruction can lead to perforation, peritonitis, sepsis, secondary infection, metabolic alkalosis or acidosis, hypovolemic or septic shock and, if untreated, death.

**Assessment findings**

Investigation of the patient's history often reveals predisposing factors, such as surgery (especially abdominal surgery), radiation therapy, and gallstones. The history may also disclose certain illnesses that can lead to obstruction, such as Crohn's disease, diverticular disease, and ulcerative colitis. Family history may reveal colorectal cancer in one or more relatives.
alert if the patient reports a recent change in bowel habits or blood in his stools, colon cancer may be the cause of obstruction.

Hiccups are a common complaint in all types of bowel obstruction. Other specific assessment findings depend on the cause of obstruction—mechanical or nonmechanical—and its location in the bowel.

**Mechanical obstruction of the small bowel**

The patient may complain of colicky pain, nausea, vomiting, and constipation. If obstruction is complete, he may report vomiting of fecal contents. This results from vigorous peristaltic waves that propel bowel contents toward the mouth instead of the rectum.

Inspection may reveal a distended abdomen, the hallmark of all types of mechanical obstruction. Auscultation may reveal bowel sounds, borborygmi, and rushes (occasionally loud enough to be heard without a stethoscope). Palpation may disclose abdominal tenderness. Rebound tenderness may be noted in patients with obstruction that results from strangulation with ischemia.

**Mechanical obstruction of the large bowel**

In a patient with a mechanical obstruction of the large bowel, a history of constipation is common, with a more gradual onset of signs and symptoms than in small-bowel obstruction. Several days after constipation begins, the patient may report the sudden onset of colicky abdominal pain, producing spasms that last less than 1 minute and recur every few minutes.

The patient's history may reveal constant hypogastric pain, nausea and, in the later stages, vomiting. He may describe his vomitus as orange-brown and foul smelling, which is characteristic of large-bowel obstruction. On inspection, the abdomen may appear dramatically distended, with visible loops of large bowel. Auscultation may reveal loud, high-pitched borborygmi.

Partial obstruction usually causes similar signs and symptoms, in a milder form. Leakage of liquid stools around the partial obstruction is common.

**Nonmechanical obstruction**

The patient with a nonmechanical obstruction, such as paralytic ileus, usually describes diffuse abdominal discomfort instead of colicky pain. Typically, he also reports frequent vomiting, which may consist of gastric and bile contents but, rarely, fecal contents. He may also complain of constipation and hiccups.

If obstruction results from vascular insufficiency or infarction, the patient may complain of severe abdominal pain. On inspection, the abdomen is distended. Early in the disease, auscultation discloses decreased bowel sounds; this sign disappears as the disorder progresses.

**Pathophysiology**

**Intestinal obstruction develops in three forms:**

- **Simple.** Blockage prevents intestinal contents from passing, with no other complications.
- **Strangulated.** Blood supply to part or all of the obstructed section is cut off, in addition to blockage of the lumen.
- **Close-looped.** Both ends of a bowel section are occluded, isolating it from the rest of the intestine.

In all three forms, the physiologic effects are similar: When intestinal obstruction occurs, fluid, air, and gas collect near the site. Peristalsis increases temporarily as the bowel tries to force its contents through the obstruction, injuring intestinal mucosa and causing distention at and above the site of the obstruction.

Because distention blocks venous blood flow, normal absorptive processes cease. As a result, the bowel begins to secrete water, sodium, and potassium into the fluid pooled in the lumen. Obstruction in the upper intestine results in metabolic alkalosis from dehydration and loss of gastric hydrochloric acid. Obstruction in the lower intestine causes slower dehydration and loss of intestinal alkaline fluids, resulting in metabolic acidosis.

Ultimately, intestinal obstruction may lead to ischemia, necrosis, and death.

**Diagnostic tests**

Various tests help to establish the diagnosis and pinpoint complications. For example, abdominal X-rays confirm intestinal obstruction and reveal the presence and location of intestinal gas or fluid. In small-bowel obstruction, a typical “stepladder” pattern emerges, with alternating fluid and gas levels apparent in 3 to 4 hours. In large-bowel obstruction, barium enema reveals a distended, air-filled colon or a closed loop of sigmoid with extreme distention (in sigmoid volvulus).

- Serum sodium, chloride, and potassium levels may decrease because of vomiting.
- White blood cell counts may be normal or slightly elevated if necrosis, peritonitis, or strangulation occurs.
- Serum amylase level may increase, possibly from irritation of the pancreas by a bowel loop.
- Hemoglobin concentration and hematocrit may increase, indicating dehydration.
- Sigmoidoscopy, colonoscopy, or a barium enema may be used to help determine the cause of obstruction; however, these tests are contraindicated if perforation is suspected.

**Treatment**

Surgery is usually the treatment of choice. One important exception is paralytic ileus in which nonoperative therapy is usually attempted first. The type of surgery depends on the cause of blockage. For example, if a tumor is obstructing the intestine, a colon resection with anastomosis is performed; if adhesions are obstructing the lumen, these are lysed.

Surgical preparation is often lengthy, taking as long as 6 to 8 hours. It includes correction of fluid and electrolyte imbalances; decompression of the bowel to relieve vomiting and distention; treatment of shock and peritonitis; and administration of broad-spectrum antibiotics. Often, decompression is begun preoperatively with passage of a nasogastric (NG) tube attached to continuous suction. This tube relieves vomiting, reduces abdominal distention, and prevents aspiration. In strangulating obstruction, preoperative therapy also usually requires blood replacement and I.V. fluids.

Postoperative care involves careful patient monitoring and interventions geared to the type of surgery. Total parenteral nutrition may be ordered if the patient has a protein deficit from chronic obstruction, postoperative or paralytic ileus, or infection.
Nonsurgical treatment may be attempted in some patients with partial obstruction, particularly those who suffer recurrent partial obstruction or who developed it after surgery or a recent episode of diffuse peritonitis.

Nonsurgical treatment usually includes decompression with an NG tube attached to low-pressure, continuous suction; correction of fluid and electrolyte deficits, administration of broad-spectrum antibiotics; and, occasionally, total parenteral nutrition. Rarely, a long nasointestinal tube is used for decompression.

Throughout nonsurgical treatment, the patient's condition must be closely monitored. If the condition fails to improve or deteriorates, surgery is required. Another indication for nonsurgical treatment is nonmechanical obstruction from adynamic ileus (paralytic ileus). Most of these cases occur postoperatively and disappear spontaneously in 2 or 3 days. However, if the disorder doesn't resolve in 48 hours, treatment consists of decompression with an NG tube attached to low-pressure, continuous suction. Oral intake is restricted until bowel function resumes; then, the diet is gradually advanced.

In the patient with paralytic ileus, decompression occasionally responds to colonoscopy or rectal tube insertion. When paralytic ileus develops secondary to another illness, such as severe infection or electrolyte imbalance, the primary problem must also be treated. If conservative treatment fails, surgery is required.

In both surgical and nonsurgical treatment, drug therapy includes antibiotics and analgesics or sedatives, such as meperidine or phenobarbital (but not opiates because they inhibit GI motility).

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Fluid volume deficit
- Pain

Key outcomes

- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient's bowel function will return to normal.
- The patient will maintain adequate caloric intake.
- The patient's vital signs will remain stable.

Nursing interventions

- Because intestinal obstruction may be fatal and often causes overwhelming pain and distress, patients require skillful supportive care and keen observation.
- Allow the patient nothing by mouth, as ordered, but make sure to provide frequent mouth care to help keep mucous membranes moist. Look for signs of dehydration (thick, swollen tongue; dry, cracked lips; dry oral mucous membranes). If surgery won't be performed, the patient may be allowed a few ice chips. Avoid using lemon-glycerin swabs, which can increase mouth dryness.
- Insert an NG tube to decompress the bowel as ordered. Attach the tube to low-pressure, intermittent suction. Monitor drainage for color, consistency, and amount. Irrigate the tube, if necessary, with normal saline solution to maintain patency.
- If ordered, assist with insertion of a weighted nasointestinal tube such as a Miller-Abbott, Cantor, or Harris tube. If a weighted tube was inserted, check periodically to make sure it's advancing. Help the patient turn from side to side (or walk around, if he can) to facilitate passage of the tube.
- Begin and maintain I.V. therapy as ordered. Monitor intake and output. Maintain fluid and electrolyte balance by monitoring electrolyte, blood urea nitrogen, and creatinine levels. Provide I.V. fluids to keep levels within normal ranges.

**ALERT** Monitor vital signs frequently. A drop in blood pressure may be a sign of reduced circulating blood volume due to blood loss from a strangulated hernia. As much as 10 L of fluid can collect in the small bowel, drastically reducing plasma volume. Observe closely for signs of shock (pallor, rapid pulse, and hypotension). Provide blood replacement therapy as necessary.

- Administer analgesics, broad-spectrum antibiotics, and other medications as ordered. Monitor the patient for the desired effects and for adverse reactions.
- To ease discomfort, help the patient change positions frequently. Continually assess his pain. Remember, colicky pain that suddenly becomes constant could signal perforation.
- Watch for signs of metabolic alkalosis (changes in sensorium; slow, shallow respirations; hypertonic muscles; tetany) or acidosis (shortness of breath on exertion; disorientation; and, later, deep, rapid breathing, weakness, and malaise). Watch for signs and symptoms of secondary infection, such as fever and chills.
- Monitor urine output carefully to assess renal function, circulating blood volume, and possible urine retention due to bladder compression by the distended intestine. If you suspect bladder compression, catheterize the patient for residual urine immediately after he has voided. Also measure abdominal girth frequently to detect progressive distention.
- Keep the patient in semi-Fowler's or Fowler's position as much as possible. These positions help to promote pulmonary ventilation and ease respiratory distress from abdominal distention. Listen for bowel sounds, and watch for other signs of resuming peristalsis (passage of flatus and mucus through the rectum).
- If surgery is scheduled, prepare the patient as required.
- After surgery, provide all necessary postoperative care. Care for the surgical site, maintain fluid and electrolyte balance, relieve pain and discomfort, maintain respiratory status, and monitor intake and output.

Patient teaching

- Teach the patient about his disorder, focusing on his type of intestinal obstruction, its cause, and signs and symptoms. Listen to his questions and take time to answer them.
- Explain necessary diagnostic tests and treatments. Make sure the patient understands that these procedures are necessary to relieve the obstruction and reduce pain. Review pretest guidelines; for example, advise him to lie on his left side for about 30 minutes before X-rays are taken.
- Prepare the patient and family members for the possibility of surgery. Provide preoperative teaching, and reinforce the doctor's explanation of the surgery. Demonstrate techniques for coughing and deep breathing, and teach the patient how to use incentive spirometry.
- Tell the patient what to expect postoperatively. After surgery, if he has a colostomy or ileostomy, teach him how to care for it, and arrange for an enterostomal therapist to visit him. Also review incisional care. Provide emotional support and positive reinforcement before and after surgery.
- Discuss postoperative activity limitations and point out why these restrictions are necessary.
- Review the proper use of prescribed medications, focusing on their correct administration, desired effects, and possible adverse reactions.
- Emphasize the importance of following a structured bowel regimen, particularly if the patient had a mechanical obstruction from fecal impaction. Encourage him to eat a high-fiber diet and to exercise daily.
- Reassure the patient who had an obstruction from paralytic ileus that recurrence is unlikely. However, remind him to report any recurrence of abdominal pain, abdominal distention, nausea, or vomiting.

**INTUSSUSCEPTION**

Intussusception—a pediatric emergency—occurs when a portion of the bowel telescopes or invaginates into an adjacent bowel portion. (See Understanding intussusception.) Because this disorder leads to bowel obstruction and other serious complications, it can be fatal, especially if treatment is delayed for more than 24 hours.

Intussusception is most common in infants and occurs three times more often in males than in females. About 87% of children with intussusception are under age 2; about 70% of these children are between 4 and 11 months old.

Causes
In infants, intussusception usually arises from unknown causes. In older children, polyps, hemangioma, lymphosarcoma, lymphoid hyperplasia, Meckel's diverticulum, or alterations in intestinal motility may trigger the process. In adults, intussusception most commonly results from benign or malignant tumors (65% of patients); other possible causes include polyps, Meckel's diverticulum, gastroenterostomy with herniation, and an appendiceal stump.

### Understanding intussusception

In intussusception, a bowel section invaginates and is propelled along by peristalsis, pulling in more bowel. In this illustration, a portion of the cecum invaginates and is propelled into the large intestine. Intussusception typically produces edema, hemorrhage from venous engorgement, incarceration, and obstruction.

![Diagram of intussusception](image)

In addition, studies suggest that intussusception may be linked to viral infections because seasonal peaks are noted—in the spring and summer, coinciding with peak incidence of enteritis, and in midwinter, coinciding with peak incidence of respiratory tract infections.

### Complications

Without prompt treatment, strangulation of the intestine may occur, with gangrene, shock, perforation, and peritonitis. These complications can be fatal.

### Assessment findings

If the patient is an infant or a child, the history may reveal intermittent attacks of colicky pain. Typically, this pain causes the child to scream, draw his legs up to his abdomen, turn pale and diaphoretic and, possibly, grunt. Parents may report that the child initially vomits stomach contents and, later, bile-stained or fecal material. Parents may describe the child's “currant jelly” stools, which contain a mixture of blood and mucus.

Inspection and palpation may reveal a distended, tender abdomen, with some guarding over the intussusception site. A sausage-shaped abdominal mass may be palpable in the right upper quadrant or in the midepigastric area if the transverse colon is involved. Rectal examination may show bloody mucus.

In an adult patient, the history may reveal nonspecific, chronic, and intermittent symptoms, such as colicky abdominal pain and tenderness, vomiting, diarrhea (occasionally constipation), bloody stools, and weight loss. The patient may describe abdominal pain that is localized in the right lower quadrant, radiates to the back, and increases with eating. The abdomen may be distended. Palpation may help pinpoint the tender area in the right lower quadrant.

In the adult patient, excruciating pain, abdominal distention, and tachycardia are signs that severe intussusception has led to strangulation.

### Diagnostic tests

Various tests help to confirm the diagnosis: Barium enema confirms colonic intussusception when it shows the characteristic coiled-spring sign; it also delineates the extent of intussusception. Upright abdominal X-rays may show a soft-tissue mass and signs of complete or partial obstruction, with dilated loops of bowel. White blood cell count up to 15,000/µl indicates obstruction; more than 15,000/µl, strangulation; and more than 20,000/µl, bowel infarction.

### Treatment

In children, therapy may include hydrostatic reduction or surgery. Surgery is indicated for children with recurrent intussusception, for those who show signs of shock or peritonitis, and for those in whom symptoms have been present longer than 24 hours. In adults, surgery is always the treatment of choice.

During hydrostatic reduction, the radiologist drips a barium solution into the rectum through a catheter from a height of not more than 3' (0.9 m); fluoroscopy is used to trace the progress of the barium. If the procedure is successful, the barium backwashes into the ileum and the mass disappears. If not, the procedure is stopped, and the patient is prepared for surgery.

During surgery, manual reduction is attempted first. After compressing the bowel above the intussusception, the doctor attempts to milk the intussusception back through the bowel. However, if manual reduction fails, or if the bowel is gangrenous or strangulated, the doctor performs a resection of the affected bowel segment.

### Nursing diagnoses

- Altered tissue perfusion (GI)
- Anxiety
- Fear
- Fluid volume deficit
- Knowledge deficit
- Pain
- Risk for infection

### Key outcomes

- The patient will express feelings of comfort.
- The patient will avoid complications.
- The patient's fluid volume will remain within normal parameters.
- Family members will express an understanding of the disorder and treatment regimen.

### Nursing interventions

- Offer reassurance and emotional support to the patient and, if the patient is a child, to his parents. Because this condition is considered a pediatric emergency, parents are often unprepared for their child's hospitalization and possible surgery. Similarly, the child is unprepared for an abrupt separation from his parents and familiar environment.
- Monitor vital signs before and after surgery. A change in temperature can indicate sepsis; infants may become hypothermic at the onset of infection. Increasing pulse rate and decreasing blood pressure may signal peritonitis.
- Check intake and output. Administer I.V. fluids as ordered. Watch for signs of dehydration and bleeding. If the patient is in shock, give blood or plasma as ordered.
- A nasogastric (NG) tube is inserted to decompress the intestine and minimize vomiting. Monitor tube drainage, and replace volume lost, as ordered.
The patient may describe her stools as small with visible mucus. Or she may have small, pasty, and pencil-like stools instead of diarrhea. Other common complaints include normal bowel function, often relieved by defecation or passage of gas. She may report bouts of diarrhea, which typically occur during the day. This symptom alternates with constipation or constipation. It's accompanied by straining and abdominal cramps.

**Irritable bowel syndrome** (also called spastic colon, spastic colitis, mucous colitis) is a common condition marked by chronic or periodic diarrhea alternating with constipation. It's accompanied by straining and abdominal cramps.

**IRRITABLE BOWEL SYNDROME**

Irritable bowel syndrome occurs mostly in women, with symptoms first emerging before age 40. The prognosis is good.

**Causes and pathophysiology**

Although the precise etiology is unclear, irritable bowel syndrome involves a change in bowel motility, reflecting an abnormality in the neuromuscular control of intestinal smooth muscle. (See Understanding irritable bowel syndrome.)

Contributing or aggravating factors include anxiety and stress. Initial episodes occur early in life; psychological stress probably causes most exacerbations. Irritable bowel syndrome may also result from dietary factors, such as fiber, fruits, coffee, alcohol, and foods that are cold, highly seasoned, or laxative in nature. Other possible triggers include hormones, laxative abuse, and allergy to certain foods or drugs.

**PATHOPHYSIOLOGY**

**Understanding irritable bowel syndrome**

Typically, the patient with irritable bowel syndrome has a GI tract that appears normal. However, careful examination of the colon may reveal functional irritability, an abnormality in colonic smooth-muscle function marked by excessive peristalsis and spasms, even during remission.

**Intestinal function**

To understand what happens in irritable bowel syndrome, consider how smooth muscle controls bowel function. Normally, segmental muscle contractions mix intestinal contents while peristalsis propels the contents through the GI tract. Motor activity is most propulsive in the proximal (stomach) and the distal (sigmoid) portions of the intestine. Activity in the rest of the intestine is slower, permitting nutrient and water absorption.

In irritable bowel syndrome, the autonomic nervous system, which innervates the large intestine, fails to produce the alternating contractions and relaxations that propel stools smoothly toward the rectum. The result is constipation, diarrhea, or both.

**Constipation**

Some patients have spasmodic intestinal contractions, which set up a partial obstruction by trapping gas and stools. This causes distention, bloating, gas pain, and constipation.

**Diarrhea**

Other patients have dramatically increased intestinal motility. Usually triggered by eating or by cholinergic stimulation, the small intestine's contents speed into the large intestine, dumping watery stools and causing mucosal irritation, which results in diarrhea.

**Mixed symptoms**

If further spasms trap liquid stools, the intestinal mucosa absorbs water from the stools, leaving them dry, hard, and difficult to pass. The result is a pattern of alternating diarrhea and constipation.

**Complications**

Irritable bowel syndrome is associated with a higher-than-normal incidence of diverticulitis and colon cancer. Although complications are usually few, the disorder may lead (rarely) to chronic inflammatory bowel disease.

Because symptoms mimic those of acute abdomen, misdiagnosis occasionally results in unnecessary surgery.

**Assessment findings**

Typically, the patient reports a history of chronic constipation, diarrhea, or both. She may complain of lower abdominal pain (usually in the left lower quadrant) that is often relieved by defecation or passage of gas. She may report bouts of diarrhea, which typically occur during the day. This symptom alternates with constipation or normal bowel function.

The patient may describe her stools as small with visible mucus. Or she may have small, pasty, and pencil-like stools instead of diarrhea. Other common complaints include normal bowel function, often relieved by defecation or passage of gas. She may report bouts of diarrhea, which typically occur during the day. This symptom alternates with constipation or constipation. It's accompanied by straining and abdominal cramps.
Necrotizing enterocolitis is characterized by diffuse or patchy intestinal necrosis. It's accompanied by sepsis in about one-third of cases. Sepsis usually involves proctosigmoidoscopy and rectal examinations.

Deep-breathing exercises, and advise her to perform them regularly. If appropriate, instruct her to seek professional counseling for stress management.

Caution her to avoid beverages associated with GI discomfort, such as carbonated or caffeine-containing drinks, fruit juices, and alcohol.

Other dietary changes include elimination of sorbitol, an artificial sweetener that may cause diarrhea, abdominal distention, and bloating. Also helpful is dietary elimination of nonabsorbable carbohydrates, such as beans and cabbage, and lactose-containing foods, all of which can cause flatulence.

To control diarrhea, bran may be added to increase dietary bulk. By increasing the time the stool remains in the bowel, bran helps to promote stool formation.

Counseling to help the patient understand the relationship between stress and her illness is essential, as is instruction in stress-management techniques.

Drug therapy, if required, may include:
- anticholinergic, antispasmodic drugs such as propantheline bromide to reduce intestinal hypermotility
- antidiarrheals, such as diphenoxylate and atropine, to control diarrhea
- laxatives for constipation
- antiemetics such as metoclopramide to relieve heartburn, epigastric discomfort, and after-meal fullness
- simethicone to relieve belching and bloating from gas in the stomach and intestines
- mild tranquilizers such as diazepam prescribed for a short time to reduce psychological stress associated with irritable bowel syndrome
- tricyclic antidepressants, if depression accompanies the disorder.

Nursing diagnoses
- Body image disturbance
- Constipation
- Diarrhea
- Ineffective individual coping
- Knowledge deficit
- Pain

Key outcomes
- The patient will express feelings of comfort.
- The patient will maintain adequate caloric intake.
- The patient's bowel function will return to normal.
- The patient will express positive feelings about herself.
- The patient's laboratory values will return to normal.
- The patient will express an understanding of the disease process and treatment regimen.

Nursing interventions

Because the patient with irritable bowel syndrome isn't hospitalized, nursing interventions almost always focus on patient teaching.

Patient teaching

Explain irritable bowel syndrome to the patient, and reassure her that it can be relieved. Point out, however, that the condition is chronic with no known cure.

Help the patient understand ordered diagnostic tests. Review all pretest guidelines. Explain that diagnostic tests can't specifically diagnose irritable bowel syndrome but do rule out other disorders.

Help the patient develop a dietary plan and suggest ways to implement it. Help her schedule meals; the GI tract works best if meals are eaten at regular intervals. Show her how to keep a daily record of her symptoms and food intake, carefully noting which foods trigger symptoms. Advise her to eat slowly and carefully to prevent swallowing air, which causes bloating, and to increase her intake of dietary fiber.

Encourage the patient to drink 8 to 10 glasses of fluid per day. Point out that this will help regulate the consistency of her stools and promote balanced hydration. Caution her to avoid beverages associated with GI discomfort, such as carbonated or caffeine-containing drinks, fruit juices, and alcohol.

Discuss the proper use of prescribed drugs, reviewing their desired effects and possible adverse reactions.

Help the patient to implement lifestyle changes that reduce stress. Teach her to set priorities in her daily activities and, if possible, to delegate some responsibilities to other family members. Encourage her to schedule more time for rest and relaxation. Provide instruction in such relaxation techniques as guided imagery and deep-breathing exercises, and advise her to perform them regularly. If appropriate, instruct her to seek professional counseling for stress management.

Remind the patient that regular exercise is important to relieve stress and promote regular bowel function; even a 20- or 30-minute walk each day is helpful.

Discourage smoking. If the patient smokes, warn her that this habit can aggravate her symptoms by altering bowel motility.

Explain the need for regular physical examinations. For patients over age 40, emphasize the need for colorectal cancer screening, including annual proctosigmoidoscopy and rectal examinations.
Escherichia coli, Clostridium, Salmonella, Pseudomonas, or Klebsiella. Initially, necrosis is localized, occurring anywhere along the intestine, but most often it's right-sided (in the ileum, ascending colon, or rectosigmoid). With early detection, the survival rate is 60% to 80%. If diffuse bleeding occurs, the disorder usually results in disseminated intravascular coagulation.

Necrotizing enterocolitis is most common in premature infants (less than 34 weeks' gestation) and those of low birth weight (less than 5 lb [2.3 kg]). It's related to 2% of all infant deaths, with onset usually occurring 1 to 14 days after birth.

Necrotizing enterocolitis has become more prevalent in some areas, possibly because of the higher incidence and survival of premature infants and neonates who have low birth weights. One in 10 infants who develops this disorder is full-term.

**Causes**

The exact cause of necrotizing enterocolitis is unknown. Possible predisposing factors include birth asphyxia, postnatal hypotension, respiratory distress, hypothermia, umbilical vessel catheterization, and patent ductus arteriosus. The disorder may also be a response to significant prenatal stress, such as premature rupture of membranes, placenta previa, maternal sepsis, toxemia of pregnancy, and breech or cesarean birth.

According to a current theory, necrotizing enterocolitis develops when the infant suffers perinatal hypoxemia that results when blood from the gut is shunted to more vital organs. Subsequent mucosal ischemia provides an ideal medium for bacterial growth. Hypertonic formula may increase bacterial activity because—unlike breast milk—it lacks protective immune activity and contributes to the production of hydrogen gas. As the bowel swells and breaks down, gas-forming bacteria invade damaged areas, producing free air in the intestinal wall and resulting in perforation and peritonitis.

**Complications**

Perforation, the major complication of necrotizing enterocolitis, requires surgery. Infants who survive acute necrotizing enterocolitis may develop recurrent disease or mechanical and functional abnormalities of the intestine. In surgical patients, these complications may develop as late as 3 months postoperatively.

**Assessment findings**

The maternal and patient histories may reveal one or more predisposing factors. Just before the onset of necrotizing enterocolitis, the infant may experience temperature instability, bradycardia, apnea, and lethargy or irritability. You may notice an increase in gastric aspirates, bile-stained vomitus, or bloody diarrhea. On inspection, the abdomen may appear distended. Suspect gastric retention if the abdomen feels tense or rigid on palpation. A taut abdomen, with red or shiny skin, may indicate peritonitis.

**Diagnostic tests**

Stool cultures may be used to identify the infecting organism, and stool analysis to identify occult blood.

Anteroposterior and lateral abdominal X-rays are used to confirm the diagnosis. These X-rays show nonspecific intestinal dilation and, in later stages of necrotizing enterocolitis, pneumatosus cystoides intestinales (gas or air in the intestinal wall).

Blood studies show several abnormalities. Platelet count may fall below 50,000/µl, and serum sodium levels are decreased. Arterial blood gas levels show metabolic acidosis, indicating sepsis. Bilirubin levels are elevated because of infection-induced breakdown of erythrocytes. Blood cultures are used to identify the infecting organism. Clotting studies and hemoglobin levels show disseminated intravascular coagulation.

Abdominal X-rays are used to monitor the progress of the disorder.

**Treatment**

Medical management is supportive, with successful treatment dependent on early detection. At the first signs of necrotizing enterocolitis, oral feedings are discontinued for about 7 to 10 days to rest the injured bowel. I.V. fluids, including total parenteral nutrition, maintain fluid and electrolyte balance and nutrition during this time. To aid bowel decompression, a nasogastric (NG) tube is placed and connected to suction. If coagulation studies indicate a need for transfusion, the infant usually receives dextran to promote hemodilution, increase mesenteric blood flow, and reduce platelet aggregation.

Antibiotic therapy consists of parenteral administration of an aminoglycoside or ampicillin to suppress bacterial flora and prevent bowel perforation. (These drugs can also be administered through an NG tube, if necessary.)

Surgery is indicated if the patient develops any of the following: signs of perforation (free intraperitoneal air on X-ray or symptoms of peritonitis), respiratory insufficiency (caused by severe abdominal distention), progressive and intractable acidosis, or disseminated intravascular coagulation.

Surgery is used to remove all necrotic and acutely inflamed bowel, or the infant may suffer from malabsorption or chronic vitamin B₁₂ deficiency.

**Nursing diagnoses**

- Altered growth and development
- Altered nutrition: Less than body requirements
- Fluid volume deficit
- Ineffective family coping
- Pain
- Risk for altered parenting
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain current weight without evidence of further loss.
- The patient will exhibit adequate coping mechanisms and seek appropriate sources of support.

**Nursing interventions**

- Provide psychological support for the parents, and remain with them during stressful periods. Answer their questions about their child's condition.
- Monitor the patient continuously. Administer I.V. fluids and, if necessary, total parenteral nutrition as ordered. Monitor fluid and electrolyte levels, acid-base balance, and intake and output.
- Administer prescribed antibiotics; observe the infant for adverse reactions.
- Take axillary temperatures to avoid perforating the bowel.
- Promptly dispose of soiled diapers to prevent cross-contamination. Wash your hands with soap and water after diaper changes.
- Be alert for signs and symptoms of gastric distention and perforation, including apnea, bradycardia, cardiovascular shock, edema, erythema, increasing abdominal tenderness, involuntary abdominal rigidity, rag-doll limpness, a sudden drop in body temperature, or sudden listlessness. If any of these signs or symptoms occur, notify the doctor immediately.
- If surgery is necessary, provide appropriate preoperative care.
After surgery:

- Gently suction secretions, and frequently assess respirations.
- Replace fluids lost through drainage from the NG tube and stoma. Include drainage losses in output records.
- Weigh the infant daily. A daily weight gain of 0.35 to 0.7 oz (9.9 to 19.8 g) indicates a good response to therapy.
- Because of the infant's small abdomen, the suture line is near the stoma; therefore, keeping the suture line clean can be a problem. Good skin care is essential because the immature infant's skin is fragile and vulnerable to excoriation, and the active enzymes in bowel secretions are corrosive.
- Improvisé tiny colostomy bags from urine collection bags, medicine cups, or condoms. Karaya gum may be used to make a seal.
- Watch for wound disruption, infection, and excoriation. Monitor for signs and symptoms of intestinal malfunction from stricture or short-gut syndrome. Such complications usually develop 1 month after the infant resumes normal feedings.

Patient teaching

- Explain necrotizing enterocolitis to the infant's parents, helping them to understand necessary tests and treatments. Try to prepare them for potential deterioration in their infant's condition. Be honest and explain all treatments, such as why feedings are withheld.
- If the infant is scheduled for a temporary colostomy or ileostomy, reinforce the doctor's explanation of the surgery and explain why it's necessary. Reassure the parents that they'll be able to participate in their infant's physical care after his condition is no longer critical, and encourage them to do so.
- Before discharge, refer the parents to community resources and home health care agencies as needed.
- Encourage mothers whose infants are at risk for development of necrotizing enterocolitis to breast-feed. Point out that breast milk contains live macrophages that fight infection, and its low pH inhibits the growth of many organisms. Ideally, breast-feeding should begin immediately postpartum because colostrum (fluid secreted before the milk) contains high concentrations of maternal immunoglobulin A, which directly protects the infant gut from infection and which the infant lacks for several days postpartum.
- If the mother plans to express breast milk for later use, instruct her to store it in plastic—not glass—containers because leukocytes adhere to glass. Tell the mother she may refrigerate her milk for 48 hours but shouldn't freeze or heat it because doing so destroys antibodies.

**Pancreatitis**

Inflammation of the pancreas, or pancreatitis, occurs in acute and chronic forms. It's associated with biliary tract disease, alcoholism, trauma, and certain drugs, and it can be idiopathic. Acute pancreatitis generally resolves clinically and histologically but is serious in nature and has a 10% mortality. Chronic pancreatitis causes irreversible tissue damage and tends to progress with significant loss of pancreatic function.

**Causes and pathophysiology**

The most common causes of pancreatitis are biliary tract disease and alcoholism, but the disorder can also result from abnormal organ structure, metabolic or endocrine disorders (such as hyperlipidemia or hyperparathyroidism), pancreatic cysts or tumors, penetrating peptic ulcers, or trauma (blunt or iatrogenic, resulting from surgical manipulation). This disorder can develop after the use of certain drugs, such as glucocorticoids, sulfonamides, thiazides, and oral contraceptives.

Pancreatitis may result as a complication of renal failure and kidney transplantation or endoscopic retrograde cholangiopancreatography (ERCP). Heredity may be a predisposing factor and, in some patients, genetic or neurogenic factors are involved.

Regardless of the cause, pancreatitis involves autodigestion: The enzymes normally excreted into the duodenum by the pancreas are activated within the pancreas or its ducts and begin autodigestion of the pancreatic tissue. The consequent inflammation causes intense pain, third spacing of large volumes of fluids, pancreatic fat necrosis with accompanying consumption of serum calcium, and, occasionally, hemorrhage.

**Complications**

If pancreatitis damages the islets of Langerhans, diabetes mellitus may occur. Fulminant pancreatitis causes massive hemorrhage and total destruction of the pancreas, resulting in diabetic acidosis, shock, or coma. Respiratory complications include adult respiratory distress syndrome, atelectasis, pleural effusion, and pneumonia. Proximity of the inflamed pancreas to the bowel may cause paralytic ileus. Other complications include GI bleeding, pancreatic abscess, pseudocysts and, rarely, cancer.

**Assessment findings**

Commonly, the patient describes intense epigastric pain centered close to the umbilicus and radiating to the back, between the 10th thoracic and 6th lumbar vertebrae. He typically reports that eating fatty foods, consuming alcohol, or lying in a recumbent position aggravates this pain. He may also complain of weight loss with nausea and vomiting.

Investigation may uncover predisposing factors, such as alcoholism, biliary tract disease, and pancreatic disease. Other medical problems, such as peptic ulcer disease and hyperlipidemia, may be discovered.

Assessment of vital signs may reveal decreased blood pressure, tachycardia, and fever. These signs, if present, indicate respiratory complications. Other signs of respiratory complications are dyspnea and orthopnea. Observe the patient for changes in behavior and sensorium; these signs may be related to alcohol withdrawal or may indicate hypoxia or impending shock.

Abdominal inspection may disclose generalized jaundice, Cullen's sign (bluish periumbilical discoloration), and Turner's sign (bluish flank discoloration). Inspection of stools may reveal steatorrhea, a sign of chronic pancreatitis.

During abdominal palpation, you may note tenderness, rigidity, and guarding. If you hear a dull sound while percussing, suspect pancreatic ascites. If bowel sounds are absent or decreased on abdominal auscultation, suspect paralytic ileus.

**Diagnostic tests**

Elevated serum amylase and lipase levels are the diagnostic hallmarks that confirm acute pancreatitis. Characteristically, serum amylase reaches peak levels 24 hours after onset of pancreatitis, then returns to normal within 48 to 72 hours, despite continued symptoms. Amylase levels are also dramatically elevated in urine, ascites, and pleural fluid. Urine amylase levels and serum lipase levels remain elevated longer than serum amylase levels.

Supportive laboratory studies include elevated white blood cell count and serum bilirubin level. In many patients, hypocalcemia occurs and appears to be associated with the severity of the disease. Blood and urine glucose tests may reveal transient glucosuria and hyperglycemia. In chronic pancreatitis, significant laboratory findings include elevations in serum alkaline phosphatase, amylase, and bilirubin levels. Serum glucose levels may be transiently elevated. Stools contain elevated lipid and trypsin levels.

Abdominal and chest X-rays differentiate pancreatitis from other diseases that cause similar symptoms and detect pleural effusions. Computed tomography scanning and ultrasonography reveal an increased pancreatic diameter. These tests also reveal pancreatic cysts and pseudocysts.

ERCP shows the anatomy of the pancreas. It's used to identify ductal system abnormalities, such as calcification and strictures, and to differentiate pancreatitis from other disorders such as pancreatic cancer.
Peptic Ulcers

Peptic ulcers, which are circumscribed lesions in the mucosal membrane, can develop in the lower esophagus, stomach, duodenum, or jejunum. The major forms are duodenal ulcer and gastric ulcer; both are chronic conditions.

Duodenal ulcers, which account for about 80% of peptic ulcers, affect the proximal part of the small intestine. These ulcers, which occur most commonly in men between ages 20 and 50, follow a chronic course characterized by remissions and exacerbations. About 5% to 10% of patients with duodenal ulcers develop
complications that necessitate surgery.

Gastric ulcers, which affect the stomach mucosa, are most common in middle-aged and elderly men, especially among those who are poor and undernourished. This kind of ulcer also tends to occur in chronic users of aspirin or alcohol.

Causes and pathophysiology

Researchers have identified a bacterial infection with Helicobacter pylori (formerly known as Campylobacter pylori) as a leading cause of peptic ulcer disease. They also found that H. pylori releases a toxin that promotes mucosal inflammation and ulceration.

In a peptic ulcer resulting from H. pylori, acid seems to be mainly a contributor to the consequences of the bacterial infection rather than its dominant cause. Other risk factors include the use of certain medications—nonsteroidal anti-inflammatory drugs (NSAIDs), for example—and pathologic hypersecretory states, such as Zollinger-Ellison syndrome.

Investigators think drug therapy, particularly with salicylates and other NSAIDs, reserpine, or caffeine, may erode the mucosal lining. They believe that NSAIDs can cause a gastric ulcer by inhibiting prostaglandins (the fatty acids that mediate and suppress ulceration).

These substances are present in large quantities in the gastric mucosa, where they inhibit injury by stimulating secretion of gastric mucus and gastric and duodenal mucosal bicarbonate.

Prostaglandins also promote gastric mucosal blood flow, maintain the integrity of the gastric mucosal barrier, and help renew the epithelium after a mucosal injury. When an agent, such as an NSAID, inhibits prostaglandin production, ulceration can occur.

Glucocorticoids also predispose the patient to ulcer formation. These drugs inhibit prostaglandin synthesis, increase gastric acid and pepsin secretion, reduce gastric mucosal blood flow, and decrease cytotoxic mucus production. Because these drugs also decrease gastric pain, they can mask signs of ulcer development until hemorrhage or perforation occurs.

Certain illnesses—particularly pancreatitis, hepatic disease, Crohn’s disease, preexisting gastritis, and Zollinger-Ellison syndrome—are believed to have a strong association with ulcer development.

Researchers continue to unveil the exact mechanisms of ulcer formation; several predisposing factors are known. These include:

- **Blood type.** For unknown reasons, gastric ulcers commonly strike people who have type A blood. Duodenal ulcers tend to affect people who have type O blood.
- **Genetic factors.** Duodenal ulcers are about three times more common in first-degree relatives of duodenal ulcer patients than they are in the general population.
- **Exposure to irritants.** Like certain other drugs, alcohol inhibits prostaglandin secretion, triggering a mechanism much like the one caused by NSAIDs.
- **Cigarette smoking.** Smoking also appears to encourage ulcer formation. It evidently inhibits pancreatic secretion of bicarbonate by a mechanism involving nicotine. It may also accelerate the emptying of gastric acid into the duodenum and promote mucosal breakdown.
- **Trauma.** Critical illness, shock, or severe tissue injury from extensive burns or intracranial surgery may lead to a stress ulcer.
- **Psychogenic factors.** Emotional stress may stimulate long-term overproduction of gastric secretions that aid in ulcer production by eroding stomach, duodenal, and esophageal tissue.
- **Normal aging.** The pyloric sphincter may wear down in the course of normal aging, which, in turn, permits the reflux of bile into the stomach. This appears to be a common contributor to the development of gastric ulcers in elderly people.

Complications

Erosion of the mucosa can cause GI hemorrhage, which can progress to hypovolemic shock, perforation, and obstruction. Obstruction of the pylorus may cause the stomach to distend with food and fluid and result in abdominal or intestinal infarction.

Penetration, in which the ulcer crater extends beyond the duodenal walls into attached structures, such as the pancreas, biliary tract, liver, and gastrohepatic omentum, occurs fairly frequently in duodenal ulcer.

Assessment findings

Typically, the patient describes periods of exacerbation and remission of his symptoms, with remissions lasting longer than exacerbations. Investigation of the patient’s history may reveal possible causes or predisposing factors, such as smoking, use of aspirin or other medications, and associated disorders.

The patient with a gastric ulcer may report a recent loss of weight or appetite. He may explain that he doesn’t feel like eating or that he has developed an aversion to food because eating causes discomfort. He may have pain in the left epigastrum, which he describes as heartburn or indigestion. His discomfort may be accompanied by a feeling of fullness or distention. Commonly, the onset of pain signals the start of an attack.

Symptoms of the two types of ulcers are often so similar that the source of the ulcer isn’t discernible by examination. The patient’s history helps distinguish between a gastric and a duodenal ulcer. Ask the patient whether his pain worsens after eating or is relieved by it. In the patient with a gastric ulcer, eating often triggers or aggravates pain. Conversely, food often relieves the pain of a duodenal ulcer. Also inquire whether the patient has experienced nocturnal pain that disrupts his sleep. The patient with a duodenal ulcer reports waking up because of pain; the patient with a gastric ulcer doesn’t.

The patient with a duodenal ulcer may have epigastric pain that he describes as sharp, gnawing, or burning. Alternatively, he may describe the pain as boring or aching and poorly defined. Or he may liken it to a sensation of hunger, abdominal pressure, or fullness. Typically, pain occurs 90 minutes to 3 hours after eating. Because eating often reduces the pain of a duodenal ulcer, the patient may report a recent weight gain. Vomiting and other digestive disturbances are rare in these patients.

If the patient is anemic from blood loss, you may notice pallor on inspection. Palpation in the midline and midway between the umbilicus and the xiphoid process may disclose epigastric tenderness. Auscultation may reveal hyperactive bowel sounds.

Diagnostic tests

Barium swallow or upper GI and small-bowel series may reveal the presence of the ulcer. This is the initial test performed on a patient whose symptoms aren’t severe.

Upper GI endoscopy or esophagogastroduodenoscopy confirms the presence of an ulcer and permits cytologic studies and biopsy to rule out H. pylori or cancer. Endoscopy is the major diagnostic test for peptic ulcers.

Upper GI tract X-rays reveal mucosal abnormalities.

Laboratory analysis may disclose occult blood in stools.

IgA anti-H. pylori test on a venous blood sample can be used to detect antibodies to H. pylori accurately.

SEROLOGIC TESTING MAYS DISCLOSE CLINICAL SIGNS OF INFECTION SUCH AS AN ELEVATED WHITE BLOOD CELL COUNT.
Gastric secretory studies show hyperchlorhydria.

Carbon $^{13}$ urea breath test results reflect activity of *H. pylori*. (*H. pylori* contains the enzyme urease, which breaks down orally administered urea containing the radioisotope $^{13}$C before it's absorbed systemically. Low levels of $^{13}$C in exhaled breath point to *H. pylori* infection.)

**Treatment**

Medical management is essentially symptomatic, emphasizing drug therapy, physical rest, dietary changes, and stress reduction. For patients with severe symptoms or complications, surgery may be required.

The goal of drug therapy is to eradicate *H. pylori*, reduce gastric secretions, protect the mucosa from further damage, and relieve pain. Medications may include:

- bismuth and two other antimicrobial agents, usually tetracycline or amoxicillin and metronidazole
- antacids to reduce gastric acidity
- histamine-2 receptor antagonists, such as cimetidine or ranitidine, to reduce gastric secretion for short-term therapy (up to 8 weeks), or gastric acid pump inhibitor (lansoprazole) for 4 weeks
- coating agents, such as sucralfate, for duodenal ulcers (Sucralfate forms complexes with proteins at the base of an ulcer, making a protective coat that prevents further digestive action of acid and pepsin.)
- antisecretory agents, such as misoprostol, if the ulceration resulted from NSAID use and the NSAID must be continued for another condition such as arthritis
- sedatives and tranquilizers, such as chlordiazepoxide and phenobarbital, for patients with gastric ulcers
- anticholinergics, such as propantheline, to inhibit the vagus nerve effect on the parietal cells and reduce gastrin production and excessive gastric activity in duodenal ulcers. (These drugs are usually contraindicated in gastric ulcers.)

Standard therapy also includes physical rest and decreased activity, which help decrease the amount of gastric secretion. Diet therapy may consist of eating six small meals daily (or small hourly meals) rather than three regular meals. Some doctors prescribe a milk and cream or bland diet, but the value of these measures is controversial.

If GI bleeding occurs, emergency treatment begins with passage of a nasogastric (NG) tube to allow iced saline lavage, possibly containing norepinephrine. Gastroscopy allows visualization of the bleeding site and coagulation by laser or cautery to control bleeding. This therapy allows surgery to be postponed until the patient's condition stabilizes.

Surgery is indicated for perforation, unresponsiveness to conservative treatment, suspected cancer, and other complications. The type of surgery chosen for peptic ulcers depends on the location and extent of the disorder. Major operations include bilateral vagotomy, pyloroplasty, and gastrectomy. (See Types of peptic ulcer surgery.)

<table>
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<th>Types of peptic ulcer surgery</th>
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<td><strong>SURGERY</strong></td>
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<td><strong>Vagotomy</strong></td>
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<td>Truncal (total abdominal vagotomy)</td>
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<td>Selective vagotomy</td>
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<td>Highly selective (parietal cell vagotomy)</td>
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<td><strong>Pyloroplasty</strong></td>
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<td><strong>Gastrectomy</strong></td>
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<td>Billroth II (gastrojejunostomy)</td>
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Fluid containing protein and electrolytes accumulates in the peritoneal cavity and makes the transparent peritoneum and perforation of the GI tract, allowing bacterial invasion. Usually, this is a result of appendicitis, diverticulitis, peptic ulcer, ulcerative colitis, volvulus, strangulated obstruction, abdominal neoplasm, or a stab wound. Peritonitis can also result from chemical inflammation after rupture of a fallopian tube, ovarian cyst, or the bladder; perforation of a gastric ulcer; or released pancreatic enzymes.

In both bacterial and chemical inflammation, fluid containing protein and electrolytes accumulates in the peritoneal cavity and makes the transparent peritoneum opaque, red, inflamed, and edematous. Because the peritoneal cavity is so resistant to contamination, such infection is often localized as an abscess rather than spreading throughout the peritoneum or being localized as an abscess. Peritonitis commonly decreases intestinal motility and causes intestinal distention.

Peritonitis—an acute or chronic disorder—is an inflammation of the peritoneum, the membrane that lines the abdominal cavity and covers the visceral organs. Such inflammation may extend throughout the peritoneum or be localized as an abscess. Peritonitis is usually caused by perforation of the GI tract; generally, such infection results from inflammation or perforation of the GI tract, allowing bacterial invasion. Usually, this is a result of appendicitis, diverticulitis, peptic ulcer, ulcerative colitis, volvulus, strangulated obstruction, abdominal neoplasm, or a stab wound. Peritonitis can also result from chemical inflammation after rupture of a fallopian tube, ovarian cyst, or the bladder; perforation of a gastric ulcer; or released pancreatic enzymes.

One of the most common causes of peritonitis is perforation of the GI tract. Common causes include appendicitis, diverticulitis, peptic ulcer, ulcerative colitis, and volvulus. Other causes include strangulated obstruction, abdominal neoplasm, or a stab wound. Peritonitis can also result from chemical inflammation after rupture of a fallopian tube, ovarian cyst, or the bladder; perforation of a gastric ulcer; or released pancreatic enzymes.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Fluid volume deficit
- Knowledge deficit
- Pain
- Risk for injury
- Sleep pattern disturbance

**Key outcomes**

- The patient will maintain adequate fluid volume.
- The patient will express feelings of comfort.
- The patient will avoid complications.
- The patient will resume regular sleep patterns.
- The patient will express an understanding of the disorder and comply with the treatment regimen.

**Nursing interventions**

- Support the patient emotionally and offer reassurance.
- Administer prescribed medications. Monitor the patient for the desired effects and watch for adverse reactions. Most medications should alleviate the patient's discomfort, so ask whether his pain is relieved.
- Provide six small meals or small hourly meals as ordered. Advise the patient to eat slowly, chew thoroughly, and have small snacks between meals.
- Schedule the patient's care so that he can get plenty of rest.

**After surgery**

- Keep the NG tube (that was inserted in the operating room) patent. If the tube isn't functioning, don't reposition it; you could damage the suture line or anastomosis. Notify the surgeon promptly.
- Monitor intake and output, including NG tube drainage. Also, check bowel sounds. Allow the patient nothing by mouth until peristalsis resumes and the NG tube is removed or clamped.
- Replace fluids and electrolytes. Assess for signs of dehydration, sodium deficiency, and metabolic alkalosis, which may occur secondary to gastric suction. Provide parenteral nutrition, if ordered. This is usually given if the patient isn't allowed to eat for 1 week or more.
- Control postoperative pain with narcotics and analgesics as ordered.
- Watch for complications: hemorrhage; shock; iron, folate, or vitamin B₁₂ deficiency anemia; and dumping syndrome.

**Patient teaching**

- Teach the patient about peptic ulcer disease, and help him to recognize its signs and symptoms. Explain scheduled diagnostic tests and prescribed therapies. Review symptoms associated with complications, and urge him to notify the doctor if any of these occur. Emphasize the importance of complying with treatment, even after his symptoms are relieved.
- Instruct the patient to take antacids 1 hour after meals. If he follows a sodium-restricted diet, advise him to take only low-sodium antacids. Caution him that antacids may cause changes in bowel habits (diarrhea with magnesium-containing antacids, constipation with aluminum-containing antacids).
- Check all medications the patient is using. Antacids inhibit the absorption of many other drugs, including digoxin. Work out a schedule for taking medications.
- Warn against excessive intake of coffee and alcoholic beverages during exacerbations.
- Encourage the patient to make appropriate lifestyle changes. Explain that emotional tension can precipitate an ulcer attack and prolong healing. Help the patient identify anxiety-producing situations, and teach him to perform relaxation techniques, such as distraction and meditation.
- If the patient smokes, urge him to stop because smoking stimulates gastric acid secretion. Refer him to a smoking-cessation program.
- Tell the patient to read labels of nonprescription medications and to avoid preparations that contain corticosteroids, aspirin, or other NSAIDs such as ibuprofen.
- Explain that these drugs inhibit mucus secretion and therefore leave the GI tract vulnerable to injury from gastric acid. Advise him to use alternative analgesics such as acetaminophen. Caution him to avoid systemic antacids such as sodium bicarbonate, because they're absorbed into the circulation and can cause an acid-base imbalance.
- Tell the patient that, although cimetidine, famotidine, and other histamine-receptor antagonists are available over-the-counter, he shouldn't take them without consulting his doctor. These drugs may duplicate prescribed medications or suppress important symptoms.
- To avoid dumping syndrome after gastric surgery, advise the patient to lie down after meals, drink fluids between meals rather than with meals, and avoid eating large amounts of carbohydrates and eat four to six small high-protein, low-carbohydrate meals daily.
disseminated as a generalized infection.

Complications

Peritonitis can lead to abscess, septicemia, respiratory compromise, bowel obstruction, and shock.

Assessment findings

The patient's symptoms depend on when the disorder is assessed, early or late in its course. In the early phase, the patient may report vague, generalized abdominal pain. If peritonitis is localized, he may describe pain over a specific area (usually over the site of inflammation); if the peritonitis is generalized, he may complain of diffuse pain over the abdomen.

As the disorder progresses, the patient typically reports increasingly severe and constant abdominal pain. Pain often increases with movement and respiration. Occasionally, pain may be referred to the shoulder or the thoracic area. Other signs and symptoms include abdominal distention, anorexia, nausea, vomiting, and an inability to pass stools and flatus.

Assessment of vital signs may reveal fever, tachycardia (a response to the fever), and hypotension. On inspection, the patient usually appears acutely distressed. He may lie very still in bed, often with his knees flexed to try to alleviate abdominal pain. He tends to breathe shallowly and move as little as possible to minimize pain. If he loses excessive fluid, electrolytes, and proteins into the abdominal cavity, you may observe excessive sweating, cold skin, pallor, abdominal distention, and signs of dehydration such as dry mucus membranes.

Early in peritonitis, auscultation usually discloses bowel sounds; as the inflammation progresses, these sounds tend to disappear. Abdominal rigidity is usually felt on palpation. If peritonitis spreads throughout the abdomen, palpation may disclose general tenderness; if peritonitis stays in a specific area, you may detect local tenderness. Rebound tenderness may also be present.

Diagnostic tests

The following tests support the diagnosis:

- White blood cell count shows leukocytosis (commonly more than 20,000/µl).
- Abdominal X-rays demonstrate edematous and gaseous distention of the small and large bowel. With perforation of a visceral organ, the X-ray shows air in the abdominal cavity. Chest X-ray may reveal elevation of the diaphragm.
- Paracentesis discloses the nature of the exudate and permits bacterial culture so appropriate antibiotic therapy can be instituted.

Treatment

To prevent peritonitis, early treatment of GI inflammatory conditions and preoperative and postoperative antibiotic therapy are important. After peritonitis develops, emergency treatment is instituted to combat infection, restore intestinal motility, and replace fluids and electrolytes.

Antibiotic therapy depends on the infecting organism but usually includes administration of cefoxitin with an aminoglycoside or penicillin G and clindamycin with an aminoglycoside. To decrease peristalsis and prevent perforation, the patient should receive nothing by mouth; instead, he requires supportive fluids and electrolytes parenterally.

Supplementary treatment includes administration of an analgesic such as meperidine, nasogastric (NG) intubation to decompress the bowel, and possible use of a rectal tube to facilitate the passage of flatus.

Surgery, the treatment of choice, eliminates the cause of peritonitis. As soon as the patient's condition is stable enough to tolerate surgery, the source of infection is eliminated by evacuating the spilled contents and inserting drains.

The surgical procedure varies with the cause of peritonitis. For example, if appendicitis is the cause, an appendectomy is performed; if the colon is perforated, a colon resection may be performed. Occasionally, abdominocentesis may be necessary to remove accumulated fluid. Irrigation of the abdominal cavity with antibiotic solutions during surgery may be appropriate.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Anxiety
- Fear
- Fluid volume deficit
- Pain

Key outcomes

- The patient's vital signs will return to within normal parameters.
- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient's bowel function will return to normal.
- The patient will maintain adequate caloric intake.

Nursing interventions

- Provide psychological support, and offer encouragement when appropriate.
- Administer prescribed medications, such as analgesics and antibiotics, as ordered; monitor the patient for desired effects and possible adverse reactions.
- Maintain parenteral fluid and electrolyte administration as ordered. Monitor fluid volume by checking skin turgor, mucus membranes, urine output, weight, vital signs, amount of NG tube drainage, and amount of I.V. infusion. Accurately record intake and output, including NG tube drainage.
- Maintain bed rest, and place the patient in semi-Fowler's position to help him breathe deeply with less pain, preventing pulmonary complications.
- Counteract mouth and nose dryness due to fever, dehydration, and NG intubation with regular hygiene and lubrication.

After surgery:

- Place the patient in Fowler's position to promote drainage (through a drainage tube) by gravity. Move him carefully because the slightest movement will intensify the pain. Keep the side rails up, and implement other safety measures if fever and pain disorder the patient.
- Immediately after surgery, monitor the patient's pain, vital signs, level of consciousness, respiratory status, bowel signs and abdominal distention, incisional drainage, urine output, NG tube drainage, and I.V. fluid intake at least once every hour or as ordered.
- Allow the patient nothing by mouth, as ordered; until NG tube suction is discontinued. Administer parenteral feedings as ordered.
- If necessary, administer ordered blood transfusions.
- Encourage and assist ambulation, as ordered, usually on the first postoperative day.
- Frequently assess for peristaltic activity by listening for bowel sounds and checking for flatus, bowel movements, and a soft abdomen. When peristalsis resumes, and temperature and pulse rate become normal, gradually decrease parenteral fluids and increase oral fluids. If the patient has an NG tube in place, clamp it for short intervals. If nausea or vomiting doesn't result, begin oral fluids as ordered and tolerated.
that a second course of therapy resolves the disorder.

Patient teaching

Teach the patient about peritonitis, its cause (in his case), and necessary treatments. If time allows before surgery, reinforce the doctor's explanation of the procedure and its possible complications. Tell him how long he can expect to be hospitalized; many patients remain hospitalized for 2 weeks or more after surgery.

Provide teaching before surgery. Include coughing and deep-breathing instructions. Review postoperative care procedures.

Instruct the patient to report any swelling, drainage, bleeding, redness, warmth, or odor from the incision. Teach him how to care for the incision, including how to change the dressing and how to irrigate the wound, if necessary.

Discuss the proper use of prescribed medications, reviewing their correct administration, desired effects, and possible adverse reactions.

Review diet and activity limitations (depending on the type of surgery). Typically, the patient must avoid lifting for at least 6 weeks postoperatively.

PseudoMembranous Enterocolitis

Pseudomembranous enterocolitis is an acute inflammation and necrosis of the small and large intestines. It usually affects the mucosa but may extend into the submucosa and, rarely, other layers. This rare condition, marked by severe diarrhea, can be fatal in 1 to 7 days from severe dehydration and from toxicity, peritonitis, or perforation.

Causes

What triggers the acute inflammation and necrosis characteristic of this disorder is unknown; however, Clostridium difficile may produce a toxin that plays a role in its development. The disease typically occurs in patients who are undergoing treatment with broad-spectrum antibiotics or who received such therapy in the previous 4 weeks. Nearly all broad-spectrum antibiotics, especially clindamycin, ampicillin, and the cephalosporins, have been linked with its onset. Possible exceptions are vancomycin, metronidazole, and aminoglycosides.

Pseudomembranous enterocolitis may also occur postoperatively in debilitated patients undergoing abdominal surgery. Whatever the cause, the necrosed mucosa is replaced by a pseudomembrane filled with staphylococci, leukocytes, mucus, fibrin, and inflammatory cells.

Complications

Severe dehydration, electrolyte imbalance, hypotension, shock, colonic perforation, and peritonitis are among the potentially fatal complications associated with this disorder.

Assessment findings

The patient's history usually reveals current or recent antibiotic treatment. Typically, the patient reports the sudden onset of copious, watery or, rarely, bloody diarrhea; abdominal pain; and fever. Palpation may reveal abdominal tenderness.

Careful consideration of the patient's history is essential because the abrupt onset of enterocolitis and the emergency situation it creates can make diagnosis difficult.

Diagnostic tests

A rectal biopsy through sigmoidoscopy confirms pseudomembranous enterocolitis. Stool cultures can be used to identify C. difficile.

Treatment

If the patient is receiving broad-spectrum antibiotic treatment, the first priority is immediate discontinuation of the offending drug. Usually, the patient is then treated with oral metronidazole or oral vancomycin. Metronidazole generally is used first; if it's ineffective, vancomycin is given.

Supportive treatments include maintaining fluid and electrolyte balance and combating hypotension and shock with vasopressors, such as dopamine and norepinephrine.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Diarrhea
- Fluid volume deficit
- Pain
- Risk for infection

Key outcomes

- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient will maintain adequate caloric intake.
- The patient's bowel function will return to normal.
- The patient's laboratory values will return to normal.
- The patient's vital signs will remain stable.
- The patient will express an understanding of the disease process and treatment regimen.

Nursing interventions

- Monitor vital signs, skin color, and level of consciousness. Immediately report signs of shock.
- Record fluid intake and output, including fluid lost in stools. Watch for dehydration (poor skin turgor, sunken eyes, and decreased urine output). If ordered, administer I.V. therapy to maintain fluid and electrolyte balance.
- Check serum electrolyte levels daily, and watch for clinical signs of hypokalemia (especially malaise) and a weak, rapid, irregular pulse.
- Administer medications as ordered. Monitor for their desired effects and for adverse reactions.
- Keep the patient as comfortable as possible. Administer analgesics, if necessary, to decrease abdominal pain and antipyretics to control high fever. Teach the patient how to perform such relaxation techniques as distraction and guided imagery to help him cope with abdominal pain.
- Keep a bedpan within the patient's reach to help prevent embarrassing accidents.
- Use standard precautions to prevent the spread of the infecting organism to other patients.

Patient teaching

Teach the patient about pseudomembranous enterocolitis and its possible causes; discuss signs and symptoms, diagnostic tests, and treatments.

Review prescribed medications, explaining their desired effects, potential adverse reactions, and proper administration.

Point out that because pseudomembranous enterocolitis recurs in about 20% of cases, the patient must immediately report symptoms of recurrence. Reassign him that a second course of therapy resolves the disorder.
Ulcerative colitis is an inflammatory, commonly chronic disease that causes ulcerations of the mucosa in the colon. It usually begins in the rectum and sigmoid colon and may extend upward into the entire colon; it rarely affects the small intestine, except for the terminal ileum. Ulcerative colitis produces congestion, edema (leading to mucosal friability), and ulcerations. Severity ranges from a mild, localized disorder to a fulminant disease that can cause many complications. Ulcerative colitis occurs primarily in young adults, especially women; it's also more prevalent among Jewish people and higher socioeconomic groups. The incidence of the disease is unknown, but some studies indicate that as many as 1 out of 1,000 persons are affected. Onset of symptoms seems to peak between ages 15 and 30 and again between ages 50 and 70.

Causes

Although the etiology of ulcerative colitis is unknown, it may be related to an abnormal immune response in the GI tract, possibly associated with genetic factors. Stress was once thought to be a cause of ulcerative colitis. Studies have since shown that although it isn't a cause, it can increase the severity of an attack. Although no specific organism has been linked to the disease, infection hasn't been ruled out as a cause.

Complications

Ulcerative colitis can lead to a variety of complications, depending on the severity and site of inflammation. Nutritional deficiencies are the most common complication, but the disease can also lead to perineal sepsis with anal fissure, anal fistula, perirectal abscess, hemorrhage, and toxic megacolon. A patient with ulcerative colitis has an increased risk of various arthritis types (40 times more prevalent in this group than in the general population) and cancer (if the disease has persisted more than 10 years since childhood).

Other complications include coagulation defects resulting from vitamin K deficiency, erythema nodosum on the face and arms, pyoderma gangrenosum on the legs and ankles, uveitis, pericholangitis, sclerosing cholangitis, cirrhosis, possible cholangiocarcinoma, ankylosing spondylitis, loss of muscle mass, strictures, pseudopolyps, stenosis, and perforated colon, leading to perforinitis and toxemia.

Assessment findings

Usually, the patient's history reveals periods of remission and exacerbation of symptoms. During an exacerbation, the patient generally reports mild cramping, lower abdominal pain, and frequent bloody diarrhea as often as 10 to 25 times per day. She may also experience nocturnal diarrhea. During these periods, she may complain of fatigue, weakness, anorexia, weight loss, nausea, and vomiting.

On inspection, the patient's stools may appear liquid, with visible pus and mucus. Check for blood in the stools, a cardinal sign of ulcerative colitis. Abdominal distention may be present in fulminant disease. Palpation may disclose abdominal tenderness. A rectal examination may reveal perianal irritation, hemorrhoids, and fissures. Rarely, rectal fistulas and abscesses are evident.

Diagnostic tests

Sigmoidoscopy confirms rectal involvement in most cases by showing increased mucosal friability, decreased mucosal detail, and thick inflammatory exudate. Colonoscopy may be used to determine the extent of the disease and to evaluate the areas of stenosis and pseudopolyps. This test isn't performed when the patient has active signs and symptoms. Biopsy, performed during colonoscopy, can help confirm the diagnosis. Barium enema is used to evaluate the extent of the disease and to detect complications, such as strictures and carcinoma. This study isn't performed in a patient with active signs and symptoms. Stool specimen analysis reveals blood, pus, and mucus, but no pathogenic organisms. Other supportive laboratory tests show decreased serum levels of potassium, magnesium, hemoglobin, and albumin, as well as leukocytosis and increased prothrombin time. An elevated erythrocyte sedimentation rate correlates with the severity of the attack.

Treatment

The goals of treatment are to control inflammation, replace nutritional losses and blood volume, and prevent complications. Supportive treatment includes dietary therapy, bed rest, I.V. fluid replacement, and medications. Blood transfusions or iron supplements may be needed to correct anemia. Dietary measures depend on the severity of the disease. Patients with severe disease usually receive total parenteral nutrition and are allowed nothing by mouth. Parenteral nutrition is also used for patients awaiting surgery or showing signs of dehydration and debilitation from excessive diarrhea. The goals of parenteral nutrition are to rest the intestinal tract, decrease stool volume, and restore positive nitrogen balance. The patient with moderate signs and symptoms may receive Ensure or another brand of elemental feeding to provide adequate nutrition with minimal bowel stimulation. A low-residue diet may be ordered for the patient with mild signs and symptoms. As signs and symptoms subside, the diet may gradually advance to include a greater variety of foods. Drug therapy to control inflammation includes corticosteroids and adrenal corticosteroids, such as prednisone, prednisolone, and hydrocortisone; sulfasalazine, which has anti-inflammatory and antimicrobial properties; and mesalamine, given rectally or orally. Antispasmodics, such as belladonna tincture, and antidiarrheals, such as diphenoxylate and atropine, are used only for the patient with frequent, troublesome diarrhea whose ulcerative colitis is otherwise under control. These drugs may precipitate massive dilation of the colon (toxic megacolon) and are generally contraindicated.

Surgery, the treatment of last resort, is performed if the patient has toxic megacolon, if she fails to respond to drugs and supportive measures, or if she finds signs and symptoms unbearable. The most common surgical technique is proctocolectomy with ileostomy. Total colectomy and ileorectal anastomosis is done less often because of its mortality (2% to 5%). This procedure is done to remove the entire colon and anastomose the rectum and terminal ileum. It requires observation of the remaining rectal stump for any signs of cancer or colitis. Pouch ileostomy, in which a pouch is created from a small loop of the terminal ileum and a nipple valve is formed from the distal ileum, is gaining popularity. The resulting stoma opens just above the pubic hairline; the pouch empties through a catheter inserted in the stoma several times a day. In ulcerative colitis, colectomy to prevent colon cancer is controversial.

Ileostomy ileostomy is a surgery that preserves the anal sphincter and provides the patient with a reservoir made from the ileum and attached to the anal opening. The procedure is performed in two steps. First, the rectal mucosa is excised. An abdominal colectomy is performed; then a reservoir is constructed and attached. After that, a temporary loop ileostomy is created to allow the new rectal reservoir to heal. Finally, the loop ileostomy is closed after a 3- or 4-month waiting period. Stools...
from the reservoir are similar to stools from an ileostomy.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Body image disturbance
- Diarrhea
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for impaired skin integrity
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient's fluid volume will remain within normal parameters.
- The patient's skin integrity will remain intact.
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid or minimize complications.
- The patient will maintain adequate caloric intake.

**Nursing interventions**

- Support the patient emotionally. Stay with her when she's acutely distressed. Listen to her concerns, and offer reassurance when appropriate.
- Provide diet therapy as ordered. Monitor the fluid and electrolyte status of the patient on total parenteral nutrition. Change dressings, and assess for inflammation at the insertion site. Check urine every 6 hours for glucose and acetone.
- Provide frequent mouth care for the patient who's allowed nothing by mouth. Regardless of the prescribed diet, monitor intake and calorie count. Record intake and output, noting the frequency and number of stools.
- Monitor hemoglobin level and hematocrit and give blood transfusions as ordered.
- Administer medications as ordered, and monitor for desired effects. Note any adverse reactions such as those from prolonged corticosteroid therapy. Be aware that such therapy can mask infection.
- Watch for signs of dehydration (poor skin turgor, furrowed tongue) and electrolyte imbalances, especially signs of hypokalemia (muscle weakness, paresthesia) and hypernatremia (tachycardia, fever, dry tongue).
- Schedule care to allow for frequent rest periods. These patients are often very tired and weak.
- After each bowel movement, thoroughly clean the skin around the rectum and apply a soothing and protective agent, such as petroleum jelly, to the irritated area.
- Provide an air mattress to help prevent skin breakdown.

**ALERT** Watch closely for signs and symptoms of complications, such as a perforated colon and peritonitis (fever, severe abdominal pain, abdominal rigidity and tenderness, cool clammy skin), and toxic megacolon (abdominal distention, decreased bowel sounds). Report these immediately.

- If surgery is to be performed, provide preoperative care as required. Do a bowel preparation, if ordered. This usually involves keeping the patient on a clear-liquid diet, using cleansing enemas, and administering an antimicrobial agent such as neomycin.
- After surgery, provide all necessary postoperative care. Monitor vital signs, intake and output, fluid and electrolyte levels, and respiratory status. Change dressings and maintain skin integrity. Provide comfort measures.
- If the postoperative patient has a nasogastric tube, keep the tube patent. After removal of the tube, provide a clear-liquid diet as ordered, and gradually advance to a low-residue diet as tolerated.
- If surgery is to be performed, provide preoperative care as required. Do a bowel preparation, if ordered. This usually involves keeping the patient on a clear-liquid diet, using cleansing enemas, and administering an antimicrobial agent such as neomycin.

**Patient teaching**

- Teach the patient about ulcerative colitis, and review its signs and symptoms. Explain diagnostic tests and ordered treatments.
- Discuss all prescribed dietary changes, and help the patient understand how these measures will decrease her symptoms. If she's placed on parenteral nutrition or a very restricted diet, reassure her that she'll progress to a more advanced diet as her symptoms resolve. In general, caution the patient to avoid GI stimulants, such as caffeine, alcohol, and smoking.
- Review the patient's medications with her. Explain the desired actions, dosage, and adverse reactions.
- If the patient is scheduled for surgery, reinforce the doctor's explanation of the procedure and its possible complications. As part of preoperative teaching, describe the stoma and explain how it differs from normal anatomy. Provide additional patient information as needed (available from the United Ostomy Association). Arrange for a visit by an enterostomal therapist and, ideally, a recovered ileostomy patient.
- After a proctocolectomy and ileostomy, teach stoma care. After a pouch ileostomy, demonstrate procedures to insert the catheter and care for the stoma.
- Emphasize the need for regular physical examinations because of the increased risk of colorectal cancer.

**VOLVULUS**

Volvulus is a twisting of the intestine at least 180 degrees on itself. It's marked by sudden onset of severe abdominal pain. Volvulus results in blood vessel compression and causes obstruction both proximal and distal to the twisted loop. (See What happens in volvulus.)

Volvulus occurs in a bowel segment long enough to twist. The most common area, particularly in adults, is the sigmoid colon; the small bowel is a common site in children. Other common sites include the stomach and cecum.

**Causes**

In volvulus, twisting may result from an anomaly of bowel rotation in utero, an ingested foreign body, or an adhesion. Volvulus secondary to meconium ileus may occur in patients with cystic fibrosis. In some patients, the cause is unknown.

**Complications**

Without immediate treatment, volvulus can lead to strangulation of the twisted bowel loop, ischemia, infarction, perforation, and fatal peritonitis.

**Assessment findings**

The patient with volvulus complains of severe abdominal pain and may report bilious vomiting. If the patient is an infant, the parents may report increased vomiting of feedings. The history may also reveal the passage of bloody stools.

On inspection, the patient appears to be in pain. Abdominal inspection and palpation may reveal distention and a palpable mass.

**Diagnostic tests**

Abdominal X-rays may show multiple distended bowel loops and a large bowel without gas. In midgut volvulus, abdominal X-rays may be normal.

In cecal volvulus, barium from a barium enema fills the colon distal to the section of cecum; in sigmoid volvulus, barium may twist to a point and, in adults, take on an “ace of spades” configuration.

White blood cell count, in strangulation, is greater than 15,000/µl. In bowel infarction, it's greater than 20,000/µl.
Treatment

The severity and location of the volvulus are considered when determining therapy. For children with midgut volvulus, surgery is required. For adults with sigmoid volvulus, nonsurgical treatment includes proctoscopy to check for infarction and reduction by careful insertion of a flexible sigmoidoscope to deflate the bowel. Expulsion of flatus and immediate relief of abdominal pain indicate success of nonsurgical reduction.

If the bowel is distended but viable, surgery consists of detorsion (untwisting); if the bowel is necrotic, surgery includes resection and anastomosis. Prolonged total parenteral nutrition and i.V. administration of antibiotics are usually necessary. Sedatives may be needed.

What happens in volvulus

Although volvulus may occur anywhere in a bowel segment long enough to twist, the most common site, as this illustration depicts, is the sigmoid colon, causing edema within the closed loop and obstruction at both its proximal and distal ends.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Fluid volume deficit
- Pain
- Risk for infection

Key outcomes

- The patient will express feelings of comfort.
- The patient's vital signs will remain stable.
- The patient will avoid complications.
- The patient's bowel function will return to normal.
- Family members will express an understanding of the disorder and treatment regimen.

Nursing interventions

- Provide psychological support. Listen to the patient's concerns, and offer reassurance; take time to answer his questions.
- Administer analgesics and broad-spectrum antibiotics as ordered. Monitor the patient for desired effects and potential adverse reactions before and after surgery.
- Monitor vital signs, intake and output, and fluid and electrolyte balance.
- Administer I.V. fluids as ordered.
- Insert a nasogastric (NG) tube and connect to low-pressure, intermittent suction, if ordered, to relieve abdominal distention.
- Provide appropriate preoperative care, if surgery is to be performed.

After surgical correction of volvulus:

- Monitor vital signs, watching for temperature changes (a sign of sepsis) and a rapid pulse rate and decreasing blood pressure (signs of shock and peritonitis). If ordered, administer total parenteral nutrition. Carefully monitor fluid intake and output (including stools), electrolyte levels, and complete blood count. Be sure to measure and record drainage from the NG tube and any surgical drains.
- When bowel sounds and peristalsis resume, begin oral feedings with clear liquids as ordered. Before removing the NG tube, clamp it for a trial period, and watch for abdominal distention. When solid food can be tolerated, gradually expand the diet.
- Encourage frequent coughing and deep breathing. Reposition the patient often, and suction him as needed.
- Keep the dressings clean and dry. Record any excessive or unusual drainage. Later, check for incisional inflammation and suture separation.

Patient teaching

- Explain what happens in volvulus, using teaching aids, if available. Review the signs and symptoms and possible complications. Discuss necessary diagnostic procedures and treatments.
- Reinforce the doctor's explanation of scheduled surgery and its possible complications. Provide preoperative teaching.
- If the patient is a child, encourage the parents to participate in his care to minimize the stress of hospitalization.
- If surgery was extensive, or if the patient's condition requires it, refer the patient and his family members to the social service department and a local home health care agency.

Liver disorders

Because the liver performs more than 100 functions, many of them essential for life, hepatic diseases and their complications tend to be life-threatening, especially in advanced cases of cirrhosis, hepatic encephalopathy, and liver abscess.

Cirrhosis

Cirrhosis is a chronic hepatic disease characterized by diffuse destruction and fibrotic regeneration of hepatic cells. As necrotic tissue yields to fibrosis, this disease alters liver structure and normal vasculature, impairs blood and lymph flow, and ultimately causes hepatic insufficiency.

Cirrhosis is the 10th most common cause of death in the United States and is most common among people ages 45 to 75. Most cases are a result of alcoholism, but toxins, biliary destruction, hepatitis, and a number of metabolic conditions may stimulate the destruction process.
Causes

There are several types of cirrhosis:

- Laënnec's or micronodular cirrhosis (alcohol or portal cirrhosis) stems from chronic alcoholism and malnutrition.
- Postnecrotic, or macronodular, cirrhosis is usually a complication of viral hepatitis. This type may also occur after exposure to such liver toxins as arsenic, carbon tetrachloride, and phosphorus.
- Biliary cirrhosis results from prolonged biliary tract obstruction or inflammation.
- Some patients develop idiopathic cirrhosis, which has no known cause.

Complications

Depending on the amount of liver damage, cirrhosis can lead to such complications as portal hypertension, bleeding esophageal varices, hepatic encephalopathy, hepatorenal syndrome, and death. (See Understanding portal hypertension.)

Assessment findings

Signs and symptoms are similar for all types, regardless of the cause. However, clinical manifestations vary depending on when in the course of the disease the patient seeks treatment.

PATHOPHYSIOLOGY

Understanding portal hypertension

Portal hypertension—elevated pressure in the portal vein—occurs when blood flow meets increased resistance. The disorder, a common result of cirrhosis, may also stem from mechanical obstruction and occlusion of the hepatic veins (Budd-Chiari syndrome).

As pressure in the portal vein increases, blood backs up into the spleen and flows through collateral channels to the venous system, bypassing the liver. Consequently, portal hypertension produces splenomegaly with thrombocytopenia, dilated collateral veins (esophageal varices, hemorrhoids, or prominent abdominal veins), and ascites.

Bleeding esophageal varices: The first sign

In many patients, the first sign of portal hypertension is bleeding from esophageal varices (dilated tortuous veins in the submucosa of the lower esophagus). Esophageal varices commonly cause massive hematemesis, requiring emergency care to control hemorrhage and prevent hypovolemic shock.

Care for the patient who has portal hypertension with esophageal varices focuses on careful monitoring for signs and symptoms of hemorrhage and subsequent hypotension, compromised oxygen supply, and altered level of consciousness.

In the early stage, the patient may experience only vague signs and symptoms, but typically he complains of abdominal pain, diarrhea, fatigue, nausea, and vomiting. Later, as the disease progresses, he may complain of chronic dyspepsia, constipation, pruritus, and weight loss. He may report a tendency for easy bleeding, such as frequent nosebleeds, easy bruising, and bleeding gums.

The history may reveal alcoholism or other diseases or conditions, such as acute viral hepatitis, biliary tract disorders, heart failure, recent blood transfusions, and viral infections.

In a head-to-toe approach, inspection reveals these common signs: telangiectasis on the cheeks; spider angiomas on the face, neck, arms, and trunk; gynecomastia; umbilical hernia; distended, abdominal blood vessels; ascites; testicular atrophy; palmar erythema; clubbed fingers; thigh and leg edema; ecchymosis; and jaundice.

In the early phase of the disease, palpation reveals that the liver is large and firm with a sharp edge. Later, scar tissue causes the liver to decrease in size; at this point, if the liver is palpable, its edge is nodular. Palpation also reveals an enlarged spleen.

Diagnostic tests

A thorough workup consisting of diagnostic and laboratory tests is required to confirm the diagnosis, establish the type of cirrhosis, and pinpoint complications.

Liver biopsy is the definitive test for cirrhosis, revealing hepatic tissue destruction and fibrosis.

Abdominal X-rays show liver size and cysts or gas in the biliary tract or liver; liver calcification; and massive ascites. Computed tomography and liver scans are used to determine liver size, identify liver masses, and visualize hepatic blood flow and obstruction. Esophagogastroduodenoscopy reveals bleeding esophageal varices, stomach irritation or ulceration, and duodenal bleeding and irritation.

Blood studies show elevated levels of liver enzymes (alanine aminotransferase, aspartate aminotransferase, total serum bilirubin, and indirect bilirubin). Total serum albumin and protein levels decrease; prothrombin time is prolonged. Hemoglobin, hematocrit, and serum electrolyte levels decrease. Vitamins A, C, and K are deficient.

Urine and stool studies disclose increased urine levels of bilirubin and urobilinogen; fecal urobilinogen levels decrease.

Treatment
The goal of therapy is to remove or alleviate the underlying cause of cirrhosis, prevent further liver damage, and prevent or treat complications. Vitamins and nutritional supplements promote healing of damaged hepatic cells and improve the patient's nutritional status. Sodium consumption is usually restricted to 500 mg/day and fluid intake is limited to 1,500 ml/day to help manage ascites and edema.

Drug therapy requires special caution because the cirrhotic liver can't detoxify harmful substances efficiently. Antacids may be prescribed to reduce gastric distress and decrease the potential for GI bleeding. Potassium-sparing diuretics, such as furosemide, may be used to reduce ascites and edema. However, diuretics require careful monitoring because fluid and electrolyte imbalance may precipitate hepatic encephalopathy. Vasopressin may be indicated for esophageal varices. Alcohol is prohibited, and sedatives should be avoided.

In patients with ascites, paracentesis may be used as a palliative treatment to relieve abdominal pressure. Surgical intervention may be required to divert ascites into venous circulation; if so, a porto-caval shunt is used. Shunt insertion results in weight loss, decreased abdominal girth, increased sodium excretion from the kidneys, and improved urine output.

To control bleeding from esophageal varices or other GI hemorrhage, nonsurgical measures are attempted first. These include gastric intubation and esophageal balloon tamponade. In gastric intubation, a tube is inserted and the stomach is lavaged until the contents are clear. If the bleeding is assessed as a gastric ulcer, antacids and histamine antagonists are administered.

In esophageal balloon tamponade, bleeding vessels are compressed to staunch blood loss from esophageal varices. Several forms of balloon tamponade are available, including the Sengstaken-Blakemore tube method, the esophagogastric tube method, and the Minnesota tube method.

Sclerotherapy is performed if the patient continues to experience repeated hemorrhagic episodes despite conservative treatment. A sclerosing agent is injected into the oozing vessels. This agent traumatizes epithelial tissue, which causes thrombosis and leads to sclerosis. If bleeding from the varices doesn't stop within 2 to 5 minutes, a second injection is given below the bleeding site. Sclerotherapy may also be performed prophylactically on nonbleeding varices.

As a last resort, portal-systemic shunts may be used for patients with bleeding esophageal varices and portal hypertension. Surgical shunting procedures decrease portal hypertension by diverting a portion of the portal vein blood flow away from the liver. These procedures are seldom performed because they can result in bleeding, infection, and shunt thrombosis.

Massive hemorrhage requires blood transfusions. To maintain blood pressure, crystalloid or colloid volume expanders are administered until the blood is available.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Fluid volume excess
- Hopelessness
- Risk for fluid volume deficit
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain adequate caloric intake.
- The patient's fluid volume will remain within normal parameters.
- The patient's skin integrity will remain intact.
- The patient will remain oriented to his environment.
- The patient won't incur injury.

**Nursing interventions**

- Monitor vital signs, intake and output, and electrolyte levels to determine fluid volume status.
- To assess fluid retention, measure and record abdominal girth every shift. Weigh the patient daily and document his weight.
- Administer diuretics, potassium, and protein or vitamin supplements as ordered. Restrict sodium and fluid intake as ordered.
- Provide or assist with oral hygiene before and after meals.
- Determine food preferences and provide them within the patient's prescribed diet limitations. Offer frequent, small meals.
- Observe and document the degree of sclerae and skin jaundice.
- Inspect stools for amount, color, and consistency. Test stools and vomitus for occult blood.
- Increase the patient's exercise tolerance by decreasing fluid volumes and providing rest periods before exercise.
- Address the patient by name and tell him your name. Mention time, place, and date frequently throughout the day. Place a clock and a calendar where he can easily see them.
- Use appropriate safety measures to protect the patient from injury. Avoid physical restraints, if possible.
- Watch for signs of anxiety, epigastric fullness, restlessness, and weakness.
- Observe closely for signs of behavioral or personality changes. Report increasing stupor, lethargy, hallucinations, or neuromuscular dysfunction. Arouse the patient periodically to determine level of consciousness. Watch for asterixis, a sign of developing encephalopathy.
- Allow the patient to express his feelings about having cirrhosis. Offer psychological support and encouragement, when appropriate. Offer him and family members a realistic evaluation of his present health status, and communicate hope for the immediate future.

**Patient teaching**

- To minimize the risk of bleeding, warn the patient against taking nonsteroidal anti-inflammatory drugs, straining to defecate, and blowing his nose or sneezing too vigorously. Suggest using an electric razor and a soft toothbrush.
- Advise the patient that rest and good nutrition conserve energy and decrease metabolic demands on the liver. Urge him to eat frequent, small meals. Teach him to alternate periods of rest and activity to reduce oxygen demand and prevent fatigue.
- Tell the patient how he can conserve energy while performing activities of daily living. For example, suggest that he sit on a bench while bathing or dressing.
- Stress the need to avoid infections and abstain from alcohol. Refer the patient to Alcoholics Anonymous, if appropriate.

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**FATTY LIVER**

Fatty liver (also called steatosis), a common clinical finding, is the accumulation of triglycerides and other fats in hepatic cells. In severe fatty liver, fat constitutes as much as 40% of the liver's weight (as opposed to 5% in a normal liver), and the weight of the liver may increase from 3 1/2 lb (1.5 kg) to as much as 11 lb (5 kg).

Minimal fatty changes are temporary and asymptomatic; severe or persistent changes may cause liver dysfunction. Fatty liver is usually reversible simply by eliminating the cause; however, this disorder can result in recurrent infection or sudden death from fat emboli in the lungs.

**Causes**

Chronic alcoholism is the most common cause of fatty liver in the United States and Europe, with the severity of hepatic disease directly related to the amount of alcohol consumed. Other causes include malnutrition (especially protein deficiency), obesity, diabetes mellitus, jejunoileal bypass surgery, Cushion's syndrome, Reye's syndrome, pregnancy, large doses of hepatotoxins (such as I.V. tetracycline), carbon tetrachloride intoxication, prolonged I.V. total parenteral nutrition (TPN), and dichlorodiphenyltrichloroethane (DDT) poisoning.
Whatever the cause, fatty infiltration of the liver probably results from mobilization of fatty acids from adipose tissues or altered fat metabolism.

Complications

Without treatment, fatty liver can lead to permanent liver damage, portal hypertension, metabolic disturbances, disseminated intravascular coagulation, renal failure, coma, and death.

Assessment findings

Clinical features of fatty liver vary with the degree of lipid infiltration; many patients are asymptomatic.

The patient's history may uncover predisposing factors, such as alcoholism, malnutrition, biliary stasis, hepatic necrosis, diabetes mellitus, and obesity.

The patient may complain of right upper quadrant pain (with massive or rapid infiltration). Less common symptoms are nausea or vomiting and, rarely, menstrual disorders.

Inspection may reveal jaundice, edema, and ascites. With ascites, the patient may also have an emaciated chest and thin extremities. Rarely, inspection may disclose transient gynecomastia or spider angiomas. Abdominal palpation may reveal a large, tender liver (hepatomegaly) and splenomegaly, indicating cirrhosis.

Diagnostic tests

A liver biopsy confirms excessive fat in the liver.

The following results in liver function studies support the diagnosis:

- Albumin — low
- Globulin — usually elevated
- Cholesterol — usually elevated
- Total bilirubin — elevated
- Alkaline phosphatase — elevated
- Aminotransferase — usually low
- Prothrombin time — may be prolonged.

Other diagnostic findings may include anemia, leukocytosis, elevated white blood cell count, albuminuria, hyperglycemia or hypoglycemia, and deficiencies of iron, folic acid, and vitamin B~12~.

Treatment

Management is essentially supportive and consists of correcting the underlying condition or eliminating its cause. For instance, when fatty liver results from I.V. TPN, decreasing the rate of carbohydrate infusion may correct the disease. In alcoholic fatty liver, abstinence from alcohol and a proper diet can begin to correct liver changes within 4 to 8 weeks. Such correction requires comprehensive patient teaching.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Anxiety
- Fear
- Fluid volume excess
- Knowledge deficit
- Pain

Key outcomes

- The patient and family members will express an understanding of the disorder and treatment regimen.
- The patient's fluid volume will remain within normal parameters.
- The patient will express feelings of comfort.
- The patient will maintain adequate caloric intake.

Nursing interventions

- Assess the patient's pain and administer analgesics as ordered. Monitor and record the drug's effectiveness and watch for adverse effects.
- Apply heat or cold as ordered to minimize or relieve pain.
- Help the patient into a comfortable position, and use pillows to splint or support the painful areas.
- Assess for malnutrition, especially protein deficiency, in the patient with chronic illness. Encourage the patient to eat a nutritious diet.
- Weigh the patient at the same each day to determine weight loss. Restrict oral liquid intake to 2 qt (2 L) per day. Provide sugarless hard candies to decrease thirst and improve taste.

Patient teaching

- Suggest counseling for alcoholics. Provide emotional support for their families as well. If necessary, refer them to support groups, such as Alcoholics Anonymous and Al-Anon.
- Teach the diabetic patient and family members about proper care, such as the purpose of insulin injections, diet, and exercise. Refer the patient to a public health nurse or to group classes, as necessary, to promote compliance with treatment. Emphasize the need for long-term medical supervision, and urge the patient to immediately report any changes in his health.
- Instruct the obese patient and his family members about proper diet. Warn against fad diets, which often are nutritionally unsound. Recommend medical supervision for those more than 20% overweight. Encourage attendance at group diet and exercise programs and, if necessary, suggest behavior modification programs to correct eating habits. Be sure to follow up on your patient's progress, and provide positive reinforcement for any weight loss.
- Explain the reasons for liquid and dietary restrictions to help the patient comply.

ALERT Advise the patient receiving hepatotoxins and those who risk occupational exposure to DDT to watch for and immediately report signs of toxicity.

- Emphasize that fatty liver is reversible only if the patient strictly follows the therapeutic program; otherwise, he risks permanent liver damage.

HEPATIC ENCEPHALOPATHY

Hepatic encephalopathy (also called hepatic coma, portal-systemic encephalopathy) is a neurologic syndrome that develops as a complication of aggressive fulminant hepatitis or chronic hepatic disease. This syndrome is most common in patients with cirrhosis. It may be acute and self-limiting or chronic and progressive. In advanced stages, the prognosis is extremely poor despite vigorous treatment.

Causes and pathophysiology

Most experts attribute hepatic encephalopathy to ammonia intoxication of the brain, but the precise etiology is unknown. Normally, the ammonia produced by protein breakdown in the bowel is metabolized to urea in the liver. When portal blood shunts past the liver, ammonia directly enters the systemic circulation and is carried to
the brain. Such shunting may result from the collateral venous circulation that develops in portal hypertension or from surgically created portal-systemic shunts. Cirrhosis further compounds this problem because impaired hepatocellular function prevents conversion of ammonia that reaches the liver.

Other factors that may lead to increasing ammonia levels include excessive protein intake, sepsis, excessive accumulation of nitrogenous body wastes (from constipation or GI hemorrhage), and bacterial action on urea to form ammonia.

Certain other factors heighten the brain's sensitivity to ammonia intoxication: fluid and electrolyte imbalance (especially metabolic alkalosis), hypoxia, azotemia, impaired glucose metabolism, infection, and administration of sedatives, narcotics, and general anesthetics.

Complications

Hepatic encephalopathy can lead to irreversible coma and death.

Assessment findings

Clinical features vary, depending on the severity of neurologic involvement. The disorder usually progresses through four stages, but the patient's symptoms can fluctuate from one stage to another.

In the prodromal stage, early symptoms are typically overlooked because they're so subtle. The patient's history obtained from the patient or from a family member or caregiver may reveal slight personality changes, such as agitation, belligerence, disorientation, and forgetfulness. The patient may also have trouble concentrating or thinking clearly. He may report feeling fatigued or drowsy. He may have slurred or slowed speech. On inspection, you may observe a slight tremor.

In the impending stage, the patient undergoes continuing mental changes. He may be confused and disoriented as to time, place, and person. Inspection continues to reveal tremors that have progressed to asterixis (also called liver flap and flapping tremor). Asterixis—the hallmark of hepatic encephalopathy—refers to quick, irregular extensions and flexions of the wrists and fingers, when the wrists are held out straight and the hands flexed upward. On inspection, you may observe lethargy and aberrant behavior. Some patients demonstrate apraxia. When asked, the patient is unable to reproduce a simple design such as a star.

In the stuporous stage, the patient shows marked mental confusion. On inspection, he appears drowsy and stuporous. Yet he can still be aroused and is often noisy and abusive. Hyperventilation, muscle twitching, and asterixis are also evident.

In the comatose stage, the patient can't be aroused and is obtunded with no asterixis. Seizures, though uncommon, may occur. Palpation may reveal hypertensive reflexes and a positive Babinski's sign. The patient often has fetor hepaticus (musty odor of the breath and urine). Fetor hepaticus may occur in other stages also. Eventually this stage progresses to coma; it's usually fatal.

Diagnostic tests

Serum ammonia levels in venous and arterial samples are elevated and, together with characteristic clinical features, highly suggest hepatic encephalopathy.

An EEG shows slowing waves as the disease progresses.

Treatment

The goal of therapy is to eliminate the underlying cause of the disorder and to lower serum ammonia levels to stop progression of encephalopathy. In mild cases, treating the underlying cause of encephalopathy may reverse the symptoms. In most patients, the toxic products, often ammonia, must also be eliminated from the body.

Treatments to eliminate ammonia from the GI tract include sorbitol-induced catharsis to produce osmotic diarrhea, continuous aspiration of blood from the stomach, reduction of dietary protein intake, and administration of lactulose to reduce serum ammonia levels.

Lactulose traps ammonia in the bowel and promotes its excretion. It's effective because bacterial enzymes change lactulose to lactic acid, thereby rendering the colon too acidic for bacterial growth. At the same time, the resulting increase in free hydrogen ions prevents diffusion of ammonia through the mucosa; lactulose promotes conversion of systemically absorbable ammonia to ammonium, which is poorly absorbed and can be excreted. Lactulose syrup may be given orally. In acute hepatic coma, lactulose may be administered by retention enema. Lactulose therapy requires careful monitoring of fluid and electrolyte balance.

Although it's now considered a second-line treatment because of potential toxicity, neomycin may be given to suppress bacterial flora (preventing them from converting amino acids into ammonia). Neomycin is administered orally or by retention enema. Although neomycin is nonabsorbable at recommended dosages of 3 to 4 g/day, an amount that exceeds 4 g/day may produce irreversible hearing loss and nephrotoxicity.

Treatment may also include potassium supplements (80 to 120 mEq/day given by mouth or I.V.) to correct alkalosis (from increased ammonia levels), especially if the patient is taking diuretics. Salt-poor albumin may be used to maintain fluid and electrolyte balance, replace depleted albumin levels, and restore plasma.

Other treatments that have been tried, usually with little success, are hemodialysis and exchange transfusions.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI, neurologic)
- Anxiety
- Diarrhea
- Fear
- Fluid volume deficit
- Pain
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will express feelings of comfort.
- The patient will remain oriented to his environment.
- The patient's vital signs will remain stable.
- The patient's laboratory values will return to normal.
- The patient won't injure himself.
- The patient's fluid volume will return to normal parameters.

Nursing interventions

- Frequently assess and record the patient's level of consciousness. Continually orient him to time, place, and person. Keep a daily record of the patient's handwriting to monitor neurologic involvement.
- Promote rest, comfort, and a quiet atmosphere. Discourage stressful exercise.
- Monitor intake, output, and fluid and electrolyte balance. Check the patient's weight, and measure abdominal girth daily. Watch for, and immediately report, signs of anemia (decreased hemoglobin), alkalosis (increased serum bicarbonate), GI bleeding (melena, hematemesis), and infection. Monitor the serum ammonia level for signs of improvement.
- Administer medications as ordered. Monitor for the desired effects, and watch for adverse reactions.
- Ask the dietary department to provide the specified low-protein diet, with carbohydrates supplying most of the calories. Provide good mouth care. As ordered, provide parenteral nutrition to the semicomatose or comatose patient.
- Use appropriate safety measures to protect the patient from injury. Avoid physical restraints, if possible.
Alert

Don’t give a semicomatose or comatose patient sedatives because they deepen the coma. Protect the comatose patient’s eyes from corneal injury by using artificial tears or eye patches.

Provide emotional support for the patient’s family in the terminal stage of encephalopathy.

Patient teaching

Teach the patient, if he’s still able to understand, and family members about hepatic encephalopathy and its treatment. Repeat explanations of each treatment before you perform them. Be sure to explain all procedures even if the patient is comatose.

If the patient has chronic encephalopathy, be sure that he and his family members understand the mental and physical effects that the illness will eventually have on the patient. Alert them to signs of complications or worsening symptoms. Advise them when to notify the doctor.

As the patient begins to recover, inform him about the low-protein diet. Emphasize that recovery from a severe illness takes time. Review how to use medications.

Liver abscess

Liver abscess is a relatively uncommon but life-threatening disorder that occurs when bacteria or protozoa destroy hepatic tissue. The damage produces a cavity, which fills with infectious organisms, liquefied hepatic cells, and leukocytes. Necrotic tissue then walls off the cavity from the rest of the liver.

Liver abscess carries a mortality of 30% to 50%, which soars to more than 80% with multiple abscesses and to more than 90% with complications. Liver abscess affects both sexes and all age-groups, although it’s slightly more prevalent in hospitalized children (because of a high rate of immunosuppression) and in women (most commonly those between ages 40 and 60).

Causes and pathophysiology

An amoebic abscess (the most common cause) results from infection with Entamoeba histolytica, the organism that causes amebic dysentery. Amebic liver abscesses usually occur singly, in the right lobe.

In pyogenic liver abscesses, the common infecting organisms are Escherichia coli, Klebsiella, Salmonella, Staphylococcus, and enterococcus. Such organisms may invade the liver directly after a liver wound, or they may spread from the lungs, skin, or other organs by the hepatic artery, portal vein, or biliary tract. Multiple pyogenic abscesses are usual, but a single abscess can occur. (See How liver abscess develops.)

Pathophysiology

How liver abscess develops

With its rich vasculature and lymphatic supply, the liver offers several routes of entry for infectious bacteria. Pathogenic invaders, which may arise from distant infections in the GI tract or elsewhere, can spread to the liver by way of the biliary tract, the portal venous system, or the hepatic arterial or lymphatic systems.

Abscess formation

Usually, the liver destroys these bacteria but, occasionally, some infiltrate hepatic defenses. As these bacteria multiply and release toxins, they destroy adjacent hepatocytes. A necrotic wall forms, enclosing and protecting the bacteria.

At the same time, leukocytes swarm into the infected area, creating an abscess. The abscessed cavity fills with fluid containing living and dead leukocytes, liquefied hepatic cells, and bacteria, causing a life-threatening disease.

Lower mortality

In the past, liver abscess was virtually always fatal. It was hard to diagnose because of its vague clinical features and ineffective diagnostic tools. It was also difficult to treat because surgical techniques to drain the abscess were inadequate.

With the recent advent of sophisticated liver-scanning techniques, including computed tomography, and more effective surgical drainage procedures, survival rates have greatly improved.

Certain illnesses or conditions also may lead to abscess development; these include cholecystitis, colon cancer, diverticulitis, perforitis, regional enteritis, infective endocarditis, pelvic inflammatory disease, pneumonia, trauma, and sepsis.

Complications

Without treatment, liver abscess usually leads to death. Complications include abscess rupture into the peritoneum, pleura, or pericardium.

Assessment findings

The clinical manifestations of a liver abscess depend on the degree of involvement. Some patients are acutely ill; in others, the abscess is recognized only at autopsy, after death from another illness. Onset of symptoms of a pyogenic abscess is usually sudden; in an amoebic abscess, onset is more insidious.

The patient may report right abdominal and shoulder pain, chills, fever, diaphoresis, nausea, vomiting, and weight loss. If the abscess extends through the diaphragm, he may complain of dyspnea and chest pain (symptoms of pleural effusion); if he has developed anemia, he may report fatigue.

Inspection may disclose jaundice, a sign of liver damage. On palpation, the liver may feel enlarged, indicating hepatic disease.

Diagnostic tests

Liver scan showing filling defects at the abscess area more than 1/2 (2 cm), together with characteristic clinical features, confirms the diagnosis.

Hepatic ultrasonography may indicate defects caused by the abscess but is less definitive than a liver scan. Computed tomography (CT) scanning verifies the diagnosis after a liver scan or hepatic ultrasonography.

Chest X-ray shows the diaphragm on the right side as raised and fixed.

Blood tests demonstrate elevated levels of serum aspartate aminotransferase, serum alanine aminotransferase, alkaline phosphatase, and bilirubin. Serum albumin level is decreased. White blood cell count is elevated (usually more so in pyogenic than in amoebic abscess).
Blood cultures and percutaneous liver aspiration may help identify the causative organism in pyogenic abscess.

Stool cultures and serologic and hemagglutination tests can isolate *Entamoeba histolytica* in amoebic abscess.

**Treatment**

If the organism causing the liver abscess is unknown, long-term antibiotic therapy begins immediately with aminoglycosides, cephalosporins, clindamycin, or chloramphenicol. If cultures demonstrate that the infectious organism is *E. coli*, treatment includes ampicillin. If the infectious organism is *E. histolytica*, treatment includes emetine, chloroquine hydrochloride, chloroquine phosphate, or metronidazole. The therapy continues for 2 to 4 months. Surgery is usually avoided, but it may be required for a single pyogenic abscess or for an amoebic abscess that fails to respond to antibiotics. Placement of drains (using CT scanning or ultrasonography), particularly in large abscesses, reduces the need for abdominal surgery.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Knowledge deficit
- Pain: Risk for impaired skin integrity
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient's vital signs will remain stable.
- The patient and family members will express an understanding of the disease process and treatment.
- The patient's skin integrity will remain intact.
- The patient will remain free from signs and symptoms of infection.

**Nursing interventions**

- Provide supportive care, monitor vital signs (especially respirations), and maintain fluid and nutritional intake.
- Assess the patient's pain level and administer analgesics as ordered. Monitor and document the drug's effectiveness and adverse reactions (if any occur). Apply heat or cold, as ordered, to minimize or relieve pain. Help the patient into a comfortable position, using pillows to splint or support painful areas.
- Administer anti-infectives and antibiotics, as ordered, and watch for possible adverse effects.
- Wash your hands before and after providing patient care. Wear gloves to maintain asepsis when providing direct care such as dressing changes.
- Obtain and record the patient's weight at the same time every day to ensure the most accurate readings.
- Inspect the patient's skin daily; document skin condition and report any changes.
- Watch carefully for complications of abdominal surgery, such as hemorrhage and infection.

**Patient teaching**

- Explain all diagnostic and surgical procedures to the patient.
- Stress the importance of compliance with antibiotic drug therapy. Review the medication's purpose, correct use, potential adverse effects, and any special considerations.
- Teach the patient how to perform skin care. Advise him to use nonirritating soap; pat rather than rub his skin dry; inspect skin on a regular basis; and avoid prolonged exposure to environmental elements, such as the sun and wind.

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**VIRAL HEPATITIS**

Viral hepatitis is a fairly common systemic disease. It's marked by hepatic cell destruction, necrosis, and autolysis, leading to anorexia, jaundice, and hepatomegaly. In most patients, hepatic cells eventually regenerate with little or no residual damage, allowing recovery. However, old age and serious underlying disorders make complications more likely. The prognosis is poor if edema and hepatic encephalopathy develop.

More than 70,000 cases of viral hepatitis are reported annually in the United States. Today, six types of viral hepatitis are recognized, and a seventh is suspected.

**Causes**

The six major forms of viral hepatitis—A, B, C, D, E, and G—result from infection with causative viruses.

- Type A hepatitis is highly contagious and is usually transmitted by the fecal-oral route, commonly within institutions or families. However, it may also be transmitted parenterally. Hepatitis A usually results from ingestion of contaminated food, milk, or water. Outbreaks of this type are often traced to ingestion of seafood from polluted water.
- Type B hepatitis, once thought to be transmitted only by the direct exchange of contaminated blood, is now known to be transmitted also by contact with contaminated human secretions and stools. As a result, nurses, doctors, laboratory technicians, and dentists are frequently exposed to type B hepatitis, often as a result of wearing defective gloves. Transmission of this type also occurs during intimate sexual contact and through perinatal transmission.
- Type C hepatitis is a blood-borne illness transmitted primarily by sharing of needles by I.V. drug users and through blood transfusions. This causes 80% of posttransfusion hepatitis. Although it seldom causes an acute disease, 90% of infected persons develop chronic infection. This type was formerly labeled non-A, non-B hepatitis.
- Type D hepatitis is found only in patients with an acute or a chronic episode of hepatitis B. Type D infection requires the presence of the hepatitis B surface antigen; the type D virus depends on the double-shelled type B virus to replicate. For this reason, type D infection can't outlast a type B infection.
- Type E hepatitis is transmitted enterically and is often waterborne. Because this virus is inconsistently shed in stools, detection is difficult. Outbreaks of Type E hepatitis have occurred in developing countries.
- Hepatitis G is a newly identified virus. It's thought to be blood-borne, with transmission similar to that of hepatitis C.

**Complications**

Life-threatening fulminant hepatitis—the most feared complication—develops in about 1% of patients, causing unremitting liver failure with encephalopathy. It progresses to coma and commonly leads to death within 2 weeks.

Complications may be specific to the type of hepatitis:

- Chronic active hepatitis may occur as a late complication of hepatitis B.
- During the prodromal stage of acute hepatitis B, a syndrome resembling serum sickness, characterized by arthralgia or arthritis, rash, and angioedema, may occur. This syndrome can lead to misdiagnosis of hepatitis B as rheumatoid arthritis or lupus erythematosus.
- Primary liver cancer may develop after infection with hepatitis B or C.
- Type D hepatitis can cause a mild or asymptomatic form of type B hepatitis to flare into severe, progressive chronic active hepatitis and cirrhosis.
Weeks to months after apparent recovery from acute hepatitis A, relapsing hepatitis may develop.

Rarely, hepatitis leads to pancreatitis, myocarditis, typical pneumonia, aplastic anemia, transverse myelitis, or peripheral neuropathy.

**Assessment findings**

Investigate the patient's history for the source of transmission. For example, you may learn that he was recently exposed to individuals with hepatitis A or B, underwent recent blood transfusions, used I.V. drugs, or had hemodialysis for renal failure.

**ASSESSMENT TIP** Look for evidence of recent ear piercing or tattooing (significant because contaminated instruments can transmit hepatitis), travel to a foreign country where hepatitis is endemic, or living conditions that are, or were, overcrowded.

Be sure to ask about alcohol consumption, which is especially significant in suspected cirrhosis. An alcoholic patient often deliberately underestimates how much he drinks, so you may need to interview family members as well.

Check the patient's employment history for occupational exposure. For instance, the patient may work in a hospital or laboratory, where the risk of viral exposure from contaminated instruments or waste could be high. Also probe the patient's background for possible exposure to toxic chemicals, such as carbon tetrachloride, which can cause nonviral hepatitis.

Assessment findings are similar for the different types of hepatitis. Typically, signs and symptoms progress in several stages. In the prodromal (preictal) stage, the patient generally complains of easy fatigue and anorexia, possibly with mild weight loss. He may also report generalized malaise, depression, headache, weakness, arthralgia, myalgia, photophobia, and nausea with vomiting. He may describe changes in his senses of taste and smell.

Assessment of vital signs may reveal fever, with a temperature of 100° to 102° F (37.8° to 38.9° C). As the prodromal stage draws to a close, usually within 1 to 5 days before the onset of the clinical jaundice stage, inspection of urine and stool specimens may reveal dark-colored urine and clay-colored stools.

If the patient has progressed to the clinical jaundice stage, he may report pruritus, abdominal pain or tenderness, and indigestion. Early in this stage, he may complain of anorexia; later, his appetite may return. Inspection of the sclerae, mucous membranes, and skin may show jaundice, which can last for 1 to 2 weeks. Jaundice indicates that the damaged liver is unable to remove bilirubin from the blood; it doesn't indicate disease severity. Occasionally, hepatitis occurs without jaundice.

During the clinical jaundice stage, skin inspection may reveal rashes, erythematous patches, or hives, especially if the patient has hepatitis B or C. Palpation may disclose abdominal tenderness in the right upper quadrant, an enlarged and tender liver and, in some cases, splenomegaly and cervical adenopathy.

If you assess the patient during the recovery or posticteric stage, you find most symptoms are decreasing or have subsided. On palpation, you may notice a decrease in liver enlargement. The recovery phase generally lasts from 2 to 12 weeks, sometimes longer in patients with hepatitis B, C, or E.

**Diagnostic tests**

In suspected viral hepatitis, a hepatitis profile is routinely performed. This study identifies antibodies specific to the causative virus, establishing the type of hepatitis:

- **Type A.** Detection of an antibody to hepatitis A virus (anti-HAV) confirms the diagnosis.
- **Type B.** The presence of hepatitis B surface antigens (HBsAg) and hepatitis B antibodies (anti-HBs) confirms the diagnosis.
- **Type C.** Diagnosis depends on serologic testing for the specific antibody 1 or more months after the onset of acute illness. Until then, the diagnosis is principally established by obtaining negative test results for hepatitis A, B, and D.
- **Type D.** Detection of intrahepatic delta antigens or immunoglobulin (Ig) M antidelta antigens in acute disease (or IgM and IgG in chronic disease) establishes the diagnosis.
- **Type E.** Detection of hepatitis E antigens supports the diagnosis; however, the diagnosis may also consist of ruling out hepatitis C.
- **Type G.** Detection of hepatitis G ribonucleic acid supports diagnosis. Serologic assays are being developed.

Additional findings from liver function studies support the diagnosis:

- Serum aspartate aminotransferase and serum alanine aminotransferase levels are increased in the prodromal stage of acute viral hepatitis.
- Serum alkaline phosphatase levels are slightly increased.
- Serum bilirubin levels are elevated. Levels may continue to be high late in the disease, especially if the patient has severe disease.
- Prothrombin time is prolonged. (Prothrombin time more than 3 seconds longer than normal indicates severe liver damage.)
- White blood cell counts commonly reveal transient neutropenia and lymphopenia followed by lymphocytosis.
- Liver biopsy is performed if chronic hepatitis is suspected. (This study is performed for acute hepatitis only if the diagnosis is questionable.)

**Treatment**

Persons believed to have been exposed to hepatitis A and the household contacts of patients with confirmed cases should be treated with standard immunoglobulin. Travelers planning visits to areas known to harbor such viruses should receive hepatitis A vaccine.

Hepatitis B globulin is given to individuals exposed to blood or body secretions of infected individuals. The immunoglobulin is effective but very expensive. Hepatitis B vaccine should be given to people at risk for exposure. This group includes neonates of hepatitis B virus (HBV)-positive mothers, sexual contacts of HBV-positive individuals, hemodialysis patients, health care workers, and male homosexuals. There is no vaccine against hepatitis C, but it has been treated with alfa interferon.

In the early stages of the disease, the patient is advised to rest and combat anorexia by eating small, high-calorie, high-protein meals. (Protein intake should be reduced if signs of precoma—lethargy, confusion, mental changes—develop.) Large meals are usually better tolerated in the morning because many patients experience nausea late in the day.

In acute viral hepatitis, hospitalization usually is required only for those patients with severe symptoms or complications. Parenteral nutrition may be required if the patient has persistent vomiting and is unable to maintain oral intake.

Antiemetics (trimethobenzamide or benzquinamide) may be given half an hour before meals to relieve nausea and prevent vomiting; phenothiazines have a cholestatic effect and should be avoided. For severe pruritus, the resin cholestyramine, which sequesters bile salts, may be given.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Anxiety
- Fear
- Knowledge deficit
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient won't develop complications.
- The patient will remain free from signs and symptoms of infection.
- The patient's vital signs will remain stable.
- The patient will perform activities of daily living within the confines of the disease process.
- The patient and family members will express an understanding of the disorder and treatment regimen.
Generally, gallbladder and duct diseases occur during middle age. Between ages 20 and 50, they're six times more common in women, but the incidence in men and
ileocecal valve. This condition is most common in elderly people. The prognosis is good with surgery.

Prophylaxis. Nonsuppurative cholangitis usually responds rapidly to antibiotic treatment. Suppurative cholangitis has a poor prognosis unless surgery to correct
Distention. The acute form is most common during middle age; the chronic form, among elderly people. The prognosis is good with treatment.

Cholelithiasis—the leading biliary tract disease—is the formation of stones or calculi (also called gallstones) in the gallbladder. (See
How gallstones form.) The
Diseases of the gallbladder and biliary tract are common and often painful conditions that usually require surgery and may be life-threatening. They are often
associated with inflammation and deposition of calculi.

Cholelithiasis—leading biliary tract disease—is the formation of stones or calculi (also called gallstones) in the gallbladder. (See
How gallstones form.) The
prognosis is usually good with treatment unless infection occurs. Then the prognosis depends on the infection's severity and its response to antibiotics.

PREVENTION

In your teaching, review the following measures to prevent the spread of viral hepatitis:

- Stress the importance of thorough and frequent hand washing.
- Tell the patient not to share food, eating utensils, or toothbrushes.
- If the patient has hepatitis A or E, warn him not to contaminate food or water with fecal matter, because the disease is transmitted by the fecal-oral route.
- If the patient has hepatitis B, C, D, or G, explain that transmission occurs through exchange of blood or body fluids that contain blood. While infected, he
shouldn't donate blood or have sexual relations.
- Advise the patient to take extra care to avoid cutting himself.

Tell the patient recuperating at home to weigh himself every day and to report any weight loss greater than 5 lb (2.3 kg) to his doctor.

Tell the patient to abstain from alcohol while he has this disease. If necessary, explain that, because alcohol is detoxified in the liver, its consumption could put
undue stress on the liver during the illness.

Explain to the patient and family members that anyone exposed to the disease through contact with the patient should receive prophylaxis as soon as possible after exposure.

Tell the patient to check with the doctor before taking any medication—even nonprescription drugs—because some medications can precipitate a relapse.

Stress the need for continued medical care. Advise the patient to see the doctor again about 2 weeks after the diagnosis is made. Mention the probable need for
follow-up visits every month for up to 6 months after diagnosis. Also explain that if chronic hepatitis develops, he'll always have to visit the doctor regularly so that the
disease can be monitored.

Gallbladder and duct disorders

OCHOLELITHIASIS, CHOLECYSTITIS, AND RELATED DISORDERS

Cholelithiasis—leading biliary tract disease—is the formation of stones or calculi (also called gallstones) in the gallbladder. (See
How gallstones form.) The
prognosis is usually good with treatment unless infection occurs. Then the prognosis depends on the infection's severity and its response to antibiotics.

The formation of gallstones can give rise to a number of related disorders:

- In cholecystitis, the gallbladder becomes acutely or chronically inflamed, usually because a gallstone becomes lodged in the cystic duct, causing painful gallbladder
distention. The acute form is most common during middle age; the chronic form, among elderly people. The prognosis is good with treatment.
- In choledocholithiasis, gallstones pass out of the gallbladder and lodge in the common bile duct, causing partial or complete biliary obstruction. The prognosis is
good unless infection occurs.
- In cholangitis, the bile duct becomes infected; this disorder is commonly associated with choledocholithiasis and may follow percutaneous transhepatic
cholangiography. Nonsuppurative cholangitis usually responds rapidly to antibiotic treatment. Suppurative cholangitis has a poor prognosis unless surgery to correct
the obstruction and drain the infected bile is performed promptly.
- In gallstone ileus, a gallstone obstructs the small bowel. Typically, the gallstone travels through a fistula between the gallbladder and small bowel and lodges at the
ileocecal valve. This condition is most common in elderly people. The prognosis is good with surgery.

Generally, gallbladder and duct diseases occur during middle age. Between ages 20 and 50, they're six times more common in women, but the incidence in men and
women equals after age 50. The incidence increases with each succeeding decade.
Bile is made continuously by the liver and is concentrated and stored in the gallbladder until needed by the duodenum to help digest fat. Changes in the composition of bile or in the absorptive ability of the gallbladder epithelium allow gallstones to form. The following explains the physiology of gallstone formation and tells you what to look for.

1 Certain conditions (such as age, obesity, and estrogen imbalance) cause the liver to secrete bile that is abnormally high in cholesterol or lacking the proper concentration of bile salts.

Signs and symptoms are undetectable at this stage.

2 When the gallbladder concentrates this bile, inflammation may occur. Excessive water and bile salts are reabsorbed, making the bile less soluble. Cholesterol, calcium, and bilirubin precipitate into gallstones.

Look for nausea, belching, and pain in the right upper quadrant, especially after a fatty meal.

3 Fat entering the duodenum causes the intestinal mucosa to secrete the hormone cholecystokinin, which stimulates the gallbladder to contract and empty. If a calculus lodges in the cystic duct, the gallbladder contracts but can't empty.

Look for severe pain, nausea, and vomiting.

4 If a calculus lodges in the common bile duct, the flow of bile into the duodenum becomes obstructed. Bilirubin is absorbed into the blood, causing jaundice.

Look for jaundice, biliary colic, clay-colored stools, and fat intolerance.

5 Biliary stasis and ischemia of the tissue surrounding the calculus can also cause irritation and inflammation of the common bile duct.

Look for jaundice, high fever, chills, and an increased eosinophil count.

6 Inflammation can progress up the biliary tree and lead to infection of any of the bile ducts. This causes scar tissue, edema, cirrhosis, portal hypertension, and variceal hemorrhage.

Look for fever, an increased white blood cell count, ascites, increased prothrombin time, bleeding tendencies, confusion, and coma.
Causes

These related disorders all stem from a common cause: calculi formation. The exact cause of gallstone formation is unknown, but abnormal metabolism of cholesterol and bile salts clearly plays an important role.

A number of risk factors that predispose a person to calculi formation have been identified. These include:

- A high-calorie, high-cholesterol diet, associated with obesity
- Elevated estrogen levels from oral contraceptive use, postmenopausal hormone-replacement therapy, or pregnancy
- Diabetes mellitus, ileal disease, hemolytic disorders, hepatic disease, or pancreatitis.

The type of disorder that develops depends on where in the gallbladder or biliary tract the calculi collect. For example, cholelithiasis results when gallstones form and remain in the gallbladder. Cholecystitis, choledocholithiasis, cholangitis, and gallstone ileus usually develop after a gallstone lodges in a duct or in the small bowel, causing an obstruction. (See Where calculi collect.)

Acute cholecystitis also may result from conditions that alter the gallbladder's ability to fill or empty. These conditions include trauma, reduced blood supply to the gallbladder, prolonged immobility, chronic dieting, adhesions, prolonged anesthesia, and narcotic abuse.

Complications

Each of these disorders produces a set of complications:

- Cholelithiasis may lead to any of the disorders associated with gallstone formation: cholangitis, cholecystitis, choledocholithiasis, and gallstone ileus.
- Cholecystitis can progress to gallbladder complications, such as empyema, hydrops or mucocele, and gangrene. Gangrene may lead to perforation, resulting in peritonitis, fistula formation, pancreatitis, limy bile, and porcelain gallbladder. Other complications include chronic cholecystitis and cholangitis.
- Choledocholithiasis may lead to cholangitis, obstructive jaundice, pancreatitis, and secondary biliary cirrhosis.
- Cholangitis may progress to septic shock and death, especially in the suppurative form.
- Gallstone ileus may cause bowel obstruction, which can lead to intestinal perforation, peritonitis, septicaemia, secondary infection, and septic shock.

Assessment findings

Gallbladder disease may produce no symptoms (even when X-rays reveal gallstones). Acute cholelithiasis, acute cholecystitis, and choledocholithiasis produce symptoms of a classic gallbladder attack. (See Differentiating cholangitis and gallstones.)

In a gallbladder attack, the patient typically complains of sudden onset of severe steady or aching pain in the midepigastric region or the right upper abdominal quadrant. He may describe pain that radiates to the back, between the shoulder blades or over the right shoulder blade, or just to the shoulder area. This type of pain is known as biliary colic and is the most characteristic symptom of gallbladder disease. It's often severe enough to send the patient to the emergency department.

Often, the patient reports that the attack followed eating a fatty meal or a large meal after fasting for an extended time. The attack may have occurred in the middle of the night, suddenly awakening him. He may also report nausea, vomiting, and chills; a low-grade fever may be assessed.

The patient may report a history of milder GI symptoms that preceded the acute attack. He may have experienced these symptoms for some time before seeking treatment. Such symptoms may include indigestion, vague abdominal discomfort, belching, and flatulence after eating meals or snacks high in fat.

During an acute attack, inspection confirms that the patient is in severe pain and reveals pallor, diaphoresis, and exhaustion. If he has chronic cholecystitis, inspection of the skin, sclerae, and oral mucous membranes may confirm jaundice; inspection of urine and stool specimens may reveal dark-colored urine and clay-colored stools.

Tachycardia may be noted on palpation. Light palpation of the abdomen may disclose tenderness over the gallbladder, which increases on inspiration. If a calculus-filled gallbladder without ductal obstruction is palpated, a painless, sausage-like mass can be felt.

Auscultation may reveal hypoactive bowel sounds if the patient has acute cholecystitis.

Diagnostic tests

Ultrasonography and X-rays reveal gallstones. Plain abdominal X-rays identify gallstones if they contain enough calcium to be radiopaque. X-rays are also helpful in identifying porcelain gallbladder, limy bile, and gallstone ileus. Ultrasonography of the gallbladder confirms cholelithiasis in most patients and distinguishes between obstructive and nonobstructive jaundice; calculi as small as 2 mm can be detected.

Oral cholecystography confirms the presence of gallstones, although this test is gradually being replaced by ultrasonography.

Technetium-labeled iminodiacetic acid scan of the gallbladder indicates cystic duct obstruction and acute or chronic cholecystitis if the gallbladder can't be seen.

Percutaneous transhepatic cholangiography, imaging performed under fluoroscopic control, supports the diagnosis of obstructive jaundice and is used to visualize calculi in the ducts.
Blood studies may reveal elevated levels of serum alkaline phosphatase, lactate dehydrogenase, aspartate aminotransferase, icteric index, and total bilirubin. The white blood cell count is slightly elevated during a cholecystitis attack.

**Treatment**

Surgery, usually elective, remains the most common treatment for gallbladder and duct disease. Surgery is usually recommended if the patient has symptoms frequent enough to interfere with his regular routine, if he has any complications of gallstones, or if he has had a previous attack of cholecystitis.

**ADVANCED PRACTICE**

### Differentiating cholangitis and gallstones

If the patient has cholangitis, he may report a history of cholecdocholithiasis and classic symptoms of biliary colic. On inspection, jaundice and pain may be evident. He may also have a spiking fever with chills.

In gallstone ileus, the patient may complain of colicky pain, which may persist for several days, sometimes with nausea and vomiting. You may note abdominal distention on inspection. Auscultation may reveal absent bowel sounds if the patient has a complete bowel obstruction.

Procedures may include cholecystectomy (laparoscopic or abdominal), cholecystectomy with operative cholangiography, choledochostomy, or exploration of the common bile duct.

If the patient's gallstones are radiolucent and consist all or in part of cholesterol, he may undergo gallstone dissolution therapy. In this procedure, the doctor uses oral chenodeoxycholic acid or ursodeoxycholic acid to partially or completely dissolve gallstones. This treatment has several limitations, including the need for prolonged treatment, the ability to dissolve only small calculi, the high incidence of adverse reactions, and the frequency of calculus reformation after treatment ends.

Other, more direct methods may be used to remove the gallstones. One of these is insertion of a percutaneous transhepatic biliary catheter under fluoroscopic guidance, which permits visualization of the calculi and their removal using a basket-shaped tool, called a Dormia basket. Another calculus-removal technique is endoscopic retrograde cholangiopancreatography (ERCP). In this procedure, the calculi are removed with a balloon or basketlike tool passed through an endoscope. Both of these techniques permit decompression of the biliary tree, allowing bile to flow.

Another technique, lithotripsy, breaks up gallstones using ultrasonic waves. It's been used successfully in some patients with radioactive calculi. This outpatient procedure is contraindicated in patients with a pacemaker or an automatic implantable defibrillator.

If the patient is asymptomatic or has recovered from a first attack of biliary colic, noninvasive treatment may be attempted. This treatment includes a low-fat diet with replacement of the fat-soluble vitamins A, D, E, and K, and administration of bile salts to facilitate digestion and vitamin absorption.

During an acute attack, narcotics relieve pain. (Meperidine is preferred over morphine, which may constrict the sphincter and cause biliary spasm.) Antispasmodics and anticholinergics relax smooth muscles and decrease ductal tone and spasm, and antiepileptics reduce nausea and vomiting. A nasogastric (NG) tube may also be inserted and connected to intermittent, low-pressure suction to relieve vomiting.

In patients with severe acute cholecystitis, I.V. fluids and I.V. antibiotic therapy are often given before surgery. Cholestyramine may be given if the patient has obstructive jaundice with severe itching from accumulation of bile salts in the skin.

Nonsuppurative cholangitis usually responds quickly to antibiotic therapy. Suppurative cholangitis requires antibiotic therapy, prompt surgical correction of the obstruction, and drainage of the infected bile.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (GI)
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient's laboratory values will return to normal.
- The patient will avoid complications.
- The patient's fluid volume will remain within normal parameters.

**Nursing interventions**

- If the patient will be managed without invasive procedures, provide a low-fat diet and small, frequent meals to help prevent attacks of biliary colic. Also replace vitamins A, D, E, and K, and administer bile salts as ordered.
- If the patient has cholangitis, give antibiotics as ordered and watch for desired effects and adverse reactions. Also monitor vital signs, and watch for signs of severe toxicity, including confusion, sepsis, and sepsicaemia, and monitor serum bilirubin and alkaline phosphatase.
- If the patient undergoes laparoscopic cholecystectomy, assess for "free-air" pain caused by carbon dioxide insufflation. Encourage ambulation soon after the procedure to promote gas absorption.
- Monitor intake and output. Provide appropriate I.V. fluid intake. Allow the patient nothing by mouth for 24 to 48 hours or until bowel sounds resume and nausea and vomiting cease (postoperative nausea may indicate a full urinary bladder). Administer antiepileptics, as ordered, for postoperative nausea and vomiting. Monitor NG tube drainage for color, amount, and consistency.
- When peristalsis resumes, remove the NG tube and begin a clear liquid diet. Advance the diet as tolerated by the patient. If he doesn't void within 8 hours (or if he voids an inadequate amount based on I.V. fluid intake), percuss over the symphysis pubis for bladder distention (especially in patients receiving anticholinergics). Avoid catheterization, if possible.

**After surgery:**

- Be alert for signs of bleeding, infection, or atelectasis. Evaluate the incision site for bleeding. Serosanguineous and bile drainage is common during the first 24 to 48 hours if the patient has a wound drain, such as a Jackson-Pratt or Penrose drain. If, after a choledochotomy, a T tube drain is placed in the duct and attached to a drainage bag, make sure the drainage tube has no kinks. Also make sure the connecting tubing from the T tube is well secured to the patient to prevent dislodgment. Measure and record drainage daily (200 to 300 ml is normal).
- If the patient underwent a laparoscopic cholecystectomy, assess for "free-air" pain caused by carbon dioxide insufflation. Encourage ambulation soon after the procedure to promote gas absorption.
- Monitor intake and output. Provide appropriate I.V. fluid intake. Allow the patient nothing by mouth for 24 to 48 hours or until bowel sounds resume and nausea and vomiting cease (postoperative nausea may indicate a full urinary bladder). Administer antiepileptics, as ordered, for postoperative nausea and vomiting. Monitor NG tube drainage for color, amount, and consistency.
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Anorectal disorders, which commonly cause pain and bleeding, include anal fissure, anorectal abscess, anorectal stricture, hemorrhoids, pilonidal disease, and proctitis, among others.

**ANAL FISSURE**

An anal fissure is a laceration or crack in the lining of the anus that extends to the circular muscle. Acute fissures usually heal spontaneously or with minimal treatment. Chronic fissures recur and may require surgery. The prognosis is good, especially with fissurectomy and good anal hygiene.

**Posterior fissure**, the most common form, is equally prevalent in males and females. **Anterior fissure**, the rarer type, is 10 times more common in females.

**Causes**

Posterior fissure results from the passage of large, hard stools that stretch the anal lining beyond its limits. Anterior fissure usually results from strain on the perineum during childbirth or, rarely, from stricture caused by scar tissue. Diarrhea and spasm can cause anal fissures. Some anal fissures develop secondary to proctitis, Crohn's disease, trauma, anal tuberculosis, or cancer.

**Complications**

Rare complications include abscess, fistula, septicemia, and hemorrhage. Chronic fissure can produce scar tissue that hampers normal bowel evacuation.

**Assessment findings**

Typically, the patient complains of pain, which he describes as tearing, cutting, or burning, during or immediately after a bowel movement. He may also report blood on his underclothes or toilet paper.

In the patient with chronic fissure, additional signs and symptoms may include dysuria, pruritus, and urinary frequency or urine retention. The patient may also complain of painful anal sphincter spasms that result from ulceration of “sentinel pile” (swelling at the lower end of the fissure).

Gentle traction on the perianal skin can create sufficient eversion to visualize the fissure directly. Digital examination permits palpation of the fissure. Keep in mind that a digital examination can elicit pain and bleeding.

**Diagnostic tests**

Anoscopy showing longitudinal tears helps to confirm the diagnosis.

Barium enema and sigmoidoscopy are performed to rule out inflammatory bowel disease if the patient has painless or multiple fissures.

**Treatment**

Management of an acute fissure provides local pain relief with analgesics, sitz baths, and bulk-producing agents, such as psyllium. Soft stools prevent further tearing and decrease pain associated with defecation. Intra-anal application of isosorbide dinitrate ointment over 6 to 12 weeks is successful in most patients. If further treatment is required, the fissure may be removed by surgical excision (fissurectomy).

**Nursing diagnoses**

- Anxiety
- Diarrhea
- Knowledge deficit
- Pain

**Key outcomes**

- The patient will express feelings of comfort.
- The patient's bowel movements will return to normal.
- The patient will express an understanding of the disorder and treatment regimen.

**Nursing interventions**

- Provide warm sitz baths, warm soaks, and local anesthetic ointment to relieve pain.
- Administer pain medications, stool softeners, and bulk-forming laxatives as ordered. Monitor the patient for the desired effects and potential adverse reactions.
- In addition to stool softeners and laxatives, provide the patient with a low-residue diet and adequate fluids to soften stools and prevent straining during defecation.
- If surgery is necessary, provide preoperative care as appropriate. Postoperatively, monitor the patient's vital signs and continue with the regimen (including sitz baths).
beats) established before surgery.

**Patient teaching**

- Teach about anal fissure, explaining how a fissure develops and what can be done to prevent recurrence.
- If rectal examination will be performed, discuss the procedure with the patient. Help him to understand that, although the examination may be painful, it will help the doctor confirm the presence of a fissure.
- Stress the need to drink fluids to prevent hard stools.
- If surgery is needed, reinforce the doctor’s explanation of the procedure and review any possible complications. Provide appropriate preoperative teaching.

**Anorectal Abscess and Fistula**

Anorectal abscess is a localized infection that appears as a collection of pus due to inflammation of the soft tissue. As the abscess produces more pus, a fistula can form, creating an abnormal opening in the anal skin.

A fistula usually forms in the soft tissue beneath the muscle fibers of the sphincters (especially the external sphincter), extending into the perianal skin. The internal (primary) opening of the abscess or fistula is usually near the anal glands and crypts; the external (secondary) opening, in the perianal skin. In severe cases, this opening may communicate with the rectum.

**Causes**

The inflammatory process that leads to abscess may begin with an abrasion or tear in the lining of the anal canal, rectum, or perianal skin and subsequent infection with *Escherichia coli*, *staphylococci*, or *streptococci*. Such trauma may result from abrasive contact with objects such as enema tips, ingested eggshells or fish bones, or very hard stools. An abscess may also develop after infection of submucosal hematomas, sclerosed hemorrhoids, or anal fissures.

Other causes include obstruction of glands in the anal area, extension of cryptitis, infection in the apocrine glands, or folliculitis in the perianal region. Certain systemic illnesses, including ulcerative colitis and Crohn's disease, may also lead to abscess formation.

**Complications**

Anorectal abscess may lead to anorectal fistula. Either disorder can cause perineal cellulitis, scar tissue formation, and anal stricture. Rarely, peritonitis develops from internal abscess rupture.

**Assessment findings**

Signs and symptoms depend on the infection’s severity and whether or not the abscess is a chronic condition. Assessment findings also vary according to the type of abscess. (See [Types of anorectal abscess](#)).

Usually, the first symptom the patient reports is rectal pain, which he usually describes as throbbing. Occasionally, diarrhea precedes the onset of rectal pain. The patient may state that he can’t sit comfortably because of the development of a hard, painful lump on one side.

If the anorectal abscess is a chronic condition, the patient may report discharge or bleeding and anal pruritus. If he also has an anal fistula, anal pruritus and purulent discharge are commonly reported.

Depending on the severity of the infection, the patient may also complain of fever, chills, nausea, vomiting, and malaise.

Inspection may reveal an erythematous lump or swelling in the anal area. If the patient has a fistula, its external opening may be visible as a pink or red, elevated, discharging sinus or ulcer on the skin near the anus. Palpation usually reveals tenderness over the reddened or swollen area.

Digital examination of the patient with a fistula may disclose a palpable, indurated tract and a depression or ulcer in the midline anteriorly or at the dentate line posteriorly.

**Diagnostic tests**

Sigmoidoscopy, barium enema, and colonoscopy may be performed to rule out other conditions.

**Treatment**

Anorectal abscesses require surgical incision and drainage, usually under caudal anesthesia. Fistulas require fistulotomy (removal of the fistula and associated granulation tissue) under caudal anesthesia. If the fistula tract is epithelialized, treatment requires fistulectomy (removal of the fistulous tract) followed by insertion of drains, which remain in place for 48 hours. Fistulas that result from an intestinal disorder, such as Crohn’s disease, are usually treated conservatively because surgery is often not successful.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.

**Advanced Practice**

Types of anorectal abscess
Although perianal abscess is the most common form of anorectal abscess, don't overlook the possibility of other types. Assessment findings usually help to distinguish among the four types of anorectal abscesses.

**Perianal abscess**

This abscess, which occurs in 80% of patients, appears on inspection as a red, tender, localized oval swelling close to the anus. Pus may drain from the abscess. The patient may report that sitting or coughing increases his pain. Digital examination reveals no abnormalities.

**Ischiorectal abscess**

This abscess, which affects 15% of patients, involves the entire perianal region on the affected side of the anus. Palpation reveals tenderness. The abscess may not produce drainage. Digital examination reveals a tender induration bulging into the anal canal.

**Submucosal or high intermuscular abscess**

About 5% of patients have this form of abscess, which may cause a dull, aching pain in the rectum. The abscess may produce tenderness and, occasionally, induration. Digital examination reveals a smooth swelling of the upper part of the anal canal or lower rectum.

**Pelvirectal abscess**

The patient with this rare abscess typically reports malaise and myalgia. He also has a fever, but no local anal or external rectal signs or pain. Digital examination reveals a tender mass high in the pelvis, perhaps extending into one of the ischiorectal fossae.

The patient's vital signs will return to normal.

The patient will remain free from signs and symptoms of infection.

The patient will express an understanding of the disease process and treatment regimen.

**Nursing interventions**

- Before surgery, apply ice and witch hazel soaks, and provide sitz baths to ease the patient's discomfort.
- After the incision is made to drain the anorectal abscess, provide adequate medication for pain relief as ordered. Examine the wound frequently to assess proper healing. Healing should be complete in 4 to 5 weeks for perianal fistulas and 12 to 16 weeks for deeper wounds.
- Dispose of soiled dressings properly.
- Note the time of the first postoperative bowel movement. Anticipating pain, the patient may suppress the urge to defecate; the resulting constipation increases pressure at the wound site. Such a patient benefits from a stool-softening laxative such as psyllium.

**Patient teaching**

- Explain the disorder to the patient. If diagnostic tests are scheduled, review their purpose and required preparation and aftercare.
- Emphasize that complete recovery takes time. Offer encouragement.
- Teach the patient that a diet high in fiber and fluids promotes regular bowel movements, which helps to prevent irritation of an existing abscess. Explain that straining during a bowel movement can increase abscess discomfort.
- Stress the importance of perianal cleanliness at all times, especially after bowel movements or any contact with a foreign body. Tell the patient that good hygiene helps prevent infection.
- Provide appropriate preoperative teaching if surgery will be performed. Be sure the patient understands the procedure and its possible complications.
- After surgery, reinforce the importance of diet and perianal cleanliness. Teach the patient about prescribed medications, such as analgesics and stool softeners. Show him how to prepare sitz baths if they are ordered to promote comfort.

**ANORECTAL STRICTURE, STENOSIS, OR CONTRACTURE**

Anorectal stricture is a narrowing of the anal canal that results from intraluminal inflammation or scarring. Stenosis or contracture prevents the sphincter dilatation.

**Causes**

Anorectal stricture results from scarring after anorectal surgery or inflammation, radiation to the pelvic area, inadequate postoperative care, or laxative abuse.

**Complications**

Severe bleeding and infection are the most common complications.

**Assessment findings**

The patient typically reports a history of anorectal surgery, radiation to the pelvic area, or laxative abuse. He may describe excessive straining to have a bowel movement and a feeling of incomplete bowel evacuation. Other clinical features are pain, bleeding, and pruritus.

Inspection reveals narrowing of the anal canal; digital examination discloses anal tenderness and tightness.

**Diagnostic tests**

Visual inspection and digital examination are used to confirm the diagnosis. No diagnostic tests are performed for this disorder.

**Treatment**

The goal of therapy is to alleviate the underlying cause. For example, if inflammation is the cause of stricture, correction of the underlying inflammatory process is necessary. If laxative abuse is the cause, this habit must be corrected to prevent recurrence.

Surgical removal of scar tissue is usually the most effective treatment. Digital or instrumental dilatation may be beneficial; however, it may cause additional tears and splits of the anal mucosa. Balloon dilatation may also be successful.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
Hemorrhoids are varicosities in the superior or inferior hemorrhoidal venous plexus; they're commonly painful. Dilation and enlargement of the superior plexus produce mucus-covered, internal hemorrhoids that bulge into the rectal lumen and may prolapse during defecation. Dilation and enlargement of the inferior plexus produce skin-covered, external hemorrhoids that may protrude from the rectum. External hemorrhoids are more likely to be thrombotic than internal hemorrhoids. Generally, the incidence of hemorrhoids peaks between ages 20 and 50 and affects both sexes.

Causes

Hemorrhoids probably result from increased intravenous pressure in the hemorrhoidal plexus. Predisposing factors include occupations that require prolonged standing or sitting; straining due to constipation, diarrhea, coughing, sneezing, or vomiting; heart failure; hepatic disease, such as cirrhosis, amoebic abscesses, and hepatitis; alcoholism; anorectal infections; loss of muscle tone due to old age, rectal surgery, or episiotomy; anal intercourse; and pregnancy.

Complications

Local infection or thrombosis of hemorrhoids can occur. Rarely, hemorrhoids cause severe or recurrent bleeding, leading to secondary anemia with significant pallor, fatigue, and weakness.

Assessment findings

Typically, the patient notices and reports intermittent rectal bleeding after defecation. He may report bright red blood on his stools or toilet paper, a sign that the fragile mucosa covering the hemorrhoid was injured during defecation. He also may complain of anal itching (the result of poor anal hygiene) or describe a vague feeling of anal discomfort when bleeding occurs.

If the hemorrhoids are thrombosed, he may be aware of a large subcutaneous lump in the anal area.

Inspection of the anal area confirms the presence of external hemorrhoids. If the external hemorrhoids are thrombosed, they appear on inspection as blue swellings at the anus. Although internal hemorrhoids usually aren't seen on inspection, they're obvious if they have prolapsed.

Palpation reveals anal tenderness. Digital rectal examination may disclose internal hemorrhoids.

Diagnostic tests

Anoscopy and flexible sigmoidoscopy are used to confirm internal hemorrhoids and rule out other possible causes of symptoms, such as rectal polyps and anal fistulas.

Treatment

Hemorrhoids generally require only conservative treatment designed to ease pain, combat swelling and congestion, and regulate bowel habits. To reduce local pain and swelling, local anesthetic agents (lotions, creams, or suppositories), astringents, or cold compresses may be applied, followed by warm sitz baths or thermal packs. A steroid preparation, such as hydrocortisone, can relieve itching or inflammation.

Stool softeners help prevent straining during defecation. If the patient has a mildly prolapsed internal hemorrhoid, manual reduction may be attempted. Rarely, the patient with chronic, profuse bleeding may require a blood transfusion.

Several outpatient procedures may be used to treat hemorrhoids. A sclerosing solution may be injected to induce scar formation and decrease prolapse. Elastic band ligation is even more effective than sclerotherapy.

Hemorrhoidectomy, still the most effective method with less need for further therapy, is indicated for patients with severe bleeding, intolerable pain, pruritus, and large prolapse. This surgery, by which the hemorrhoid is removed through cauterization or excision, can be performed on an outpatient basis.

Nursing diagnoses

- Constipation
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient's bowel movements will return to normal.
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the disorder and treatment regimen.

Nursing interventions

- Provide psychological support. The patient with elimination problems is often very anxious. Listen to the patient's fears and concerns.
- After dilatation, provide the patient with a high-fiber diet to help keep the sphincter dilated.
- If surgery is scheduled, provide appropriate preoperative care.

After surgery:

- Check vital signs often until the patient is stable. Watch for signs of hemorrhage (excessive bleeding on the perianal dressing). If surgery was performed under spinal anesthesia, record the first leg movement, and keep the patient lying flat for 6 to 8 hours after surgery.
- When the patient's condition is stable, resume a normal diet, and record the time of the first bowel movement. Administer stool softeners as ordered. Give analgesics, provide sitz baths, and change the perianal dressing as ordered.

Patient teaching

- Teach the patient about the disorder, explaining its probable cause and the treatment plan. If he's to undergo dilatation, point out that this procedure may need to be repeated. If he's scheduled for surgery to remove adhesions, provide appropriate preoperative teaching.
- Review the proper use of prescribed medications, focusing on their desired effects and possible adverse reactions.
- Stress the benefits of a high-fiber diet. Have the dietitian review the dietary plan with the patient.
- Discuss proper perineal care with the patient, stressing the importance of good hygiene.
In pilonidal disease, a lesion called a coccygeal or pilonidal cyst develops in the sacral area. The cyst—which usually contains hair—becomes infected and commonly produces an abscess, a draining sinus, or a fistula. Generally, a pilonidal cyst produces no symptoms until it becomes infected. The incidence is highest among hirsute, white men ages 18 to 30.

**Causes**

Pilonidal disease may develop congenitally from a tendency to hirsutism, or it may be acquired from stretching or irritation of the sacrococcygeal area (intergluteal fold) from prolonged rough exercise (such as horseback riding), heat, excessive perspiration, or constricting clothing.

**Complications**

Pain and discomfort associated with pilonidal disease can cause psychosocial complications for the patient, such as impaired social interaction and difficulty performing work-related activities. This is most likely if his lifestyle or occupation involves vigorous activity that irritates the cyst, causing increased pain.

**Assessment findings**

Investigation of the patient's history may turn up one or more predisposing factors for pilonidal disease. Typically, the patient complains of localized pain, tenderness, swelling, and heat over the affected area. He may also describe continuous or intermittent purulent drainage. If the infection is severe enough, signs and symptoms include chills, fever, headache, and malaise.

On inspection, you may detect a series of openings along the midline, with thin, brown, foul-smelling drainage or a protruding tuft of hair. Palpation of the area may produce purulent drainage, if the drainage isn't already continuous.

**Diagnostic tests**

Cultures of discharge from the infected cyst may show staphylococci or skin bacteria; the discharge doesn't usually contain bowel bacteria.

**Treatment**

Conservative measures consist of incision and drainage of abscesses, regular extraction of protruding hairs, and sitz baths (four to six times per day). However, persistent infections may result in abscess formation and require surgical excision of the infected area.

After excision of a pilonidal abscess, the patient requires regular follow-up care to monitor wound healing. The surgeon may periodically palpate the wound during healing with a cotton-tipped applicator, curette excess granulation tissue, and extract loose hairs to promote wound healing from the inside out and to prevent dead cells from collecting in the wound. Complete healing can take several months.

**Nursing diagnoses**

- Anxiety
- Impaired social interaction
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the disorder and treatment regimen.
The patient's vital signs will remain stable.

Nursing interventions

Before incision and drainage of a pilonidal abscess, reassure the patient that he'll receive analgesics to ease discomfort. If surgery will be performed, provide appropriate preoperative care.

After surgery:

Monitor vital signs often until the patient is stable; check compression dressings for signs of excessive bleeding, such as large amounts of blood on the perianal dressing. Change the dressing as directed, using aseptic technique to avoid infection.

Administer analgesics and provide sitz baths, as needed, to relieve discomfort and maintain hygiene.

Provide stool softeners as ordered, and record the time of the first bowel movement. When the patient's condition is stable, resume a normal diet.

Encourage the patient to walk within 24 hours.

Patient teaching

Teach the patient about pilonidal disease, and explain his treatment plan. Reassure him that the disorder usually resolves completely with proper treatment.

Before surgery, reinforce the doctor's explanation of the procedure and answer the patient's questions.

After surgery or incision and drainage, instruct the patient to wear a gauze sponge over the site after the dressing has been removed. Explain that the protective covering provides ventilation and prevents friction from clothing from irritating the wound. Recommend the continued use of sitz baths, followed by air-drying instead of towel drying.

Review the proper use of prescribed medications, usually analgesics and antibiotics. Teach the patient about the desired action of each drug and any adverse reactions that he should report to his doctor.

POLYPS

Polyps—arising as masses of tissue above the mucosal membrane—may develop in the rectum or colon, where they protrude into the GI tract. Polyps are classified according to tissue type. They include common polypoid adenomas, villous adenomas, familial polyposis, focal polypoid hyperplasia, and juvenile polyps (hamartomas). Polyps also may be described by their appearance: They may be pedunculated (attached by a stalk to the intestinal wall) or sessile (attached to the intestinal wall with a broad base and no stalk).

Most polyps are benign. However, villous and familial polyps show a marked inclination to become malignant. A striking feature of familial polyposis is its frequent association with redosigmoid adenocarcinoma.

Villous adenomas are most prevalent in men over age 55; common polypoid adenomas, in white women between ages 45 and 60. The incidence in both sexes increases after age 70. Juvenile polyps occur most commonly in children under age 10 and are characterized by rectal bleeding.

Causes

Polyps are caused by unrestrained cell growth in the upper epithelium. Risk factors include heredity, age, infection, and diet.

Complications

Slow bleeding from polyps can result in anemia. Occasionally, a polyp may grow large enough to cause bowel obstruction. Polyps can also be complicated by gross rectal bleeding or intussusception. Polypoid adenomas are believed to give rise to most colorectal cancers.

Assessment findings

In many patients, assessment findings are minimal because these patients have no obvious symptoms. Usually, polyps are discovered incidentally during a digital examination or rectosigmoidoscopy. Rarely, the patient history reveals obvious rectal bleeding and diarrhea.

Diagnostic tests

Proctosigmoidoscopy or colonoscopy with biopsy confirms the diagnosis.

Stool analyses detect occult blood in the stools of about 5% of patients with polyps.

Hemoglobin (Hb) level and hematocrit (HCT) may decrease with rectal bleeding.

Treatment

The therapeutic regimen depends on the type and size of the polyps and their location in the rectum or colon. Polypectomy may be performed if the polyp is pedunculated. This procedure uses an electrocautery snare inserted through a sigmoidoscope or a colonoscope. Even large, pedunculated polyps can be removed by this method. Sessile polyps usually require abdominal surgery for removal. Some benign polyps aren't removed but are monitored periodically for changes by routine sigmoidoscopy or colonoscopy.

Depending on the extent of GI involvement, familial polyposis requires total abdominoperineal resection with a permanent ileostomy or subtotal colectomy with an ileoproctostomy. Juvenile polyps are prone to autoamputation; if this doesn't occur, snare removal during colonoscopy is the treatment of choice.

Nursing diagnoses

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient will express feelings of comfort.
- The patient's vital signs will return to normal.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the disorder and treatment regimen.

Nursing interventions

- Offer psychological support to the patient, as necessary, because he probably fears a diagnosis of cancer. Listen to his concerns and offer reassurance.
- After polypectomy, monitor the patient for signs of complications, such as bleeding, infection, and perforation. Watch for decreased Hb level and HCT, rectal bleeding, mucopurulent rectal drainage, and abdominal pain and discharge. If the patient is hospitalized, watch for and record the first bowel movement, which may not occur for 2 to 3 days. Provide sitz baths for 3 days.
- If abdominal surgery is necessary, prepare the patient for the type of scheduled surgery.
- After abdominal surgery, provide appropriate postoperative care. Monitor vital signs, intake and output, and fluid and electrolyte balance. Provide I.V. therapy, and
administer pain medications as needed. Monitor the surgical site for healing, and change the dressing as ordered.

If the patient has an ileostomy or another type of stoma, provide stoma care, and arrange for an enterostomal therapist to visit the patient.

**Patient teaching**

- Teach the patient about polyps. Explain monitoring procedures, such as sigmoidoscopy and colonoscopy, that will be performed periodically. Stress the need for periodic monitoring of benign polyps. Instruct him to report any rectal bleeding.
- If polypectomy is scheduled, explain the procedure and its possible complications. Emphasize the need for follow-up care to monitor for any new growth.
- If abdominal surgery is scheduled, provide appropriate preoperative teaching. Show the patient how to cough and deep-breathe. Teach him how to splint his incision. Review his postoperative plan of care, including the use of analgesics to relieve pain. Discuss the proper use of other medications, including their desired effects and possible adverse reactions. If necessary, teach him how to perform stoma care.

**PROCTITIS**

Proctitis—an inflammation of the rectal mucosa—has a good prognosis unless massive bleeding occurs.

**Causes**

Proctitis may develop secondary to rectal gonorrhea, candidiasis, syphilis, or nonspecific sexually transmitted infections. The most common causative pathogens are *Neisseria gonorrhoeae*, *chlamydiae*, and *herpesvirus*.

Other causes include chronic constipation, habitual laxative use, emotional upset, radiation therapy, endocrine dysfunction, rectal surgery, rectal medications, allergies, vasomotor disturbance that interferes with normal muscle control, and food poisoning.

**Complications**

Proctitis can lead to ulcerations, crypt abscesses, bleeding, fissures, and fistulas. Submucosal inflammation with fibrosis may occur, leading to stricture.

**Assessment findings**

The patient typically complains of these key symptoms: constipation, a feeling of rectal fullness, and cramps in the left abdomen. The history may also reveal tenesmus producing a few bloody or mucoid stools.

**Diagnostic tests**

Sigmoidoscopy in acute proctitis shows edematous, bright red or pink rectal mucosa that is shiny, thick, friable, and possibly ulcerated. In chronic proctitis, sigmoidoscopy shows thickened mucosa, loss of vascular pattern, and stricture of the rectal lumen.

Biopsy is performed to rule out cancer.

Bacteriologic and viral analyses are used to detect the cause.

**Treatment**

The goal of therapy is to remove the underlying cause of proctitis, such as fecal impaction or laxative abuse. Anti-infective medications are given for infection. Corticosteroids (in enema or suppository form) may reduce inflammation as may sulfasalazine, mesalamine, or similar agents. Tranquilizers may relieve emotional stress.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will verbalize an understanding of the disease process and treatment regimen.
- The patient will avoid complications.
- The patient will verbalize feelings of anxiety and exhibit adequate coping mechanisms.

**Nursing interventions**

- Offer emotional support and reassurance during rectal examinations and treatment, as appropriate
- Administer anti-infective medications, sulfasalazine, and tranquilizers as ordered. Provide soothing enemas, steroid foam, or steroid suppositories as ordered to relieve pain. Monitor the patient’s response.

**Patient teaching**

- Explain proctitis and its treatment to help the patient understand the disorder and prevent its recurrence.
- Instruct the patient to watch for and report anal bleeding and other persistent signs and symptoms.
- Review prescribed medications.
- Teach the patient how to administer steroid enemas, foam, or suppositories as needed.
- If constipation adds to symptoms, teach about fluid intake, a high-fiber diet, and stool softeners.

**RECTAL PROLAPSE**

Rectal prolapse is the circumferential protrusion of one or more layers of the mucous membrane through the anus. It occurs in two forms. Partial (mucosal) prolapse involves rectal mucosa up to the internal sphincter; complete prolapse involves both the rectal mucosa and the rectal wall.

Rectal prolapse is more common in women than in men and is most common after age 40. It also occurs in children—typically between ages 1 and 3—especially those with cystic fibrosis.

**Causes**

Increased intra-abdominal pressure—for example, from straining during defecation—usually triggers rectal prolapse. Other causes include relaxed anal sphincters and weak pelvic muscles that can result from neurologic disorders, injury, tumors, aging, and chronic wasting diseases, such as tuberculosis and cystic fibrosis.

**Complications**
Rectal prolapse may lead to rectal ulceration, bleeding, and incontinence.

**Assessment findings**

The patient may report tissue protrusion from the rectum, which occurs during defecation or some type of exertion such as walking. She may also report one or more of the following problems: a persistent sensation of rectal fullness, mucus discharge, bloody diarrhea, fecal incontinence and, occasionally, lower abdominal pain.

Inspection is used to distinguish between complete and partial prolapse. Complete prolapse involves a protruding rectal mass that exposes the full thickness of the bowel wall and, possibly, a protruding sphincter muscle with mucosa falling into bulky, concentric folds. Partial prolapse involves a partly protruding mucosa and a smaller mass of radial mucosal folds. If necessary, ask the patient to squat before you inspect the prolapse. Sometimes, the prolapse is obvious only when the patient squats.

**Diagnostic tests**

Physical examination is used to confirm the diagnosis.

**Treatment**

The type of therapy depends on the symptoms and the underlying cause. Eliminating the cause (straining or coughing) may be the only treatment needed. In a child, prolapsed tissue usually diminishes as the child grows. In an older patient, a sclerosing agent may be injected to cause a fibrotic reaction that fixes the rectum in place. Severe or chronic prolapse requires surgical repair by strengthening or tightening the sphincters with wire or by resecting prolapsed tissue anteriorly or rectally.

**Nursing diagnoses**

- Anxiety
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient's vital signs will remain stable.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will express an understanding of the disorder and treatment regimen.

**Nursing interventions**

- Provide psychological support to the patient. She's likely to be upset and anxious about her condition.
- Before surgery, give appropriate care. After surgery, monitor vital signs and intake and output. Administer pain medications as needed, and watch for desired effects and possible adverse reactions. Also watch for immediate complications (hemorrhage) and later ones (pelvic abscess, fever, pus drainage, pain, rectal stenosis, constipation, or pain during defecation).

**Patient teaching**

- Explain the causes of rectal prolapse. Review treatment options and answer the patient's questions.
- Help the patient prevent constipation. Explain the role of diet and stool softeners. If she has severe prolapse and incontinence, tell her to wear a perianal pad.
- Teach perineum strengthening exercises: Have the patient lie down with her back flat on the mattress; then ask her to pull in her abdomen and squeeze while taking a deep breath. Or have her repeatedly squeeze and relax her buttocks while sitting on a chair.
- If the patient is to be treated with a sclerosing agent, explain that the injected medication causes fibrosis, which fixes the rectum in place.
- If surgery is to be performed, review the procedure and possible complications as needed. Make sure that the patient understands that surgery may not correct the prolapse and that it can cause fecal incontinence.
- Teach the patient about prescribed medications, reviewing their desired and possible adverse effects.

**SELECTED REFERENCES**


The collected amino acids derived from protein digestion, absorption, and endogenous tissue breakdown form a reserve metabolic pool, which ensures the availability of amino acids through the portal vein through the liver and into the general circulation; from there, each tissue type absorbs the specific amino acid it needs to make its protein. The body must break down dietary protein into amino acids and peptides for absorption. Amino acids pass unchanged through the intestinal wall and travel by the bloodstream to the liver and other organs.

Sources of amino acids are identical in quality. Complete proteins, such as those in poultry, fish, meat, eggs, milk, and cheese, can maintain body tissue and promote a normal rate of growth. Incomplete proteins, such as those found in plants, do not contain all the essential amino acids. The human body can synthesize some essential amino acids from nonessential amino acids.

Different proteins consist of different numbers and kinds of amino acids (organic compounds necessary for nitrogen balance but not synthesized in the body). Some amino acids are supplied by food (called essential amino acids), and the others can be produced by the body (called nonessential amino acids). Not all protein food sources are identical in quality. Complete proteins, such as those in poultry, fish, meat, eggs, milk, and cheese, can maintain body tissue and promote a normal growth rate. Incomplete proteins, such as those in plants, do not contain all the essential amino acids.

The body breaks down dietary protein into amino acids and peptides for absorption. Amino acids pass unchanged through the intestinal wall and travel by the portal vein through the liver and into the general circulation; from there, each tissue type absorbs the specific amino acid it needs to make its protein.
of a balanced mixture of amino acids to meet the energy needs of various organs and tissues.

The body doesn't store protein. This nutrient has a limited life span and constantly undergoes change (synthesis, degradation to amino acids, and resynthesis into new tissue proteins). The rate of protein turnover varies in different tissues. When the usual sources (available carbohydrate or fat) can't meet the energy demands of the body, the body uses protein precursors to generate energy.

In a healthy person, if caloric intake is adequate and protein intake exceeds the minimum requirement, nitrogen intake should equal nitrogen excretion, producing nitrogen balance. Positive nitrogen balance occurs when nitrogen intake exceeds output; for example, during pregnancy or growth periods. Negative nitrogen balance occurs when nitrogen output exceeds intake. Negative balance may result from inadequate dietary protein intake, which causes tissue to break down to supply energy; inadequate quality of ingested dietary protein; or excessive tissue breakdown after stress, injury, immobilization, or disease.

Fat metabolism
Like carbohydrates, fats consist of carbon, hydrogen, and oxygen. However, fats have a smaller proportion of oxygen than do carbohydrates and also differ in their structure and properties. The major fats are the glycerides (primarily triglycerides), phospholipids, and cholesterol. Glycerides, the end product of fat digestion, are used by body cells for energy. Phospholipids, formed by the liver, make up 95% of all blood lipids and serve several functions:

- assisting in the transport of fatty acids through the intestinal mucosa into the lymph
- providing protective insulation of nerve fibers as the myelin sheath
- participating in phosphatide tissue reactions
- forming thromboplastin and some structural body elements.

Cholesterol—also formed by the liver—contributes to the formation of cholic acid, which produces bile salts necessary for fat digestion. It also contributes to the synthesis of provitamin D, helps form hormones (especially the adrenocortical steroids and the steroid sex hormones), and helps produce the water-resistant quality of the skin. Together with phospholipids in the body cells, cholesterol helps form the insoluble cell membrane needed to maintain physical cellular integrity.

Fats are insoluble in water. However, when proteins combine with fats and phospholipids, the resulting lipoproteins can move through the aqueous medium of the blood. Lipoproteins contain proteins, triglycerides, cholesterol, phospholipids, and traces of related materials, including fat-soluble vitamins and steroid sex hormones. The percentage of protein determines the density of a lipoprotein. For example, a high-density lipoprotein contains a high percentage of protein than does a low-density lipoprotein.

One gram of fat yields 9 kcal. Fats should make up about 30% of the daily caloric intake; that is 5% to 10% less than the amount ingested by the average American. Saturated fats should account for only about one-third of total fat consumption, and a person should consume no more than 300 mg of cholesterol per day. Fats are a major source of energy, and they give flavor to food. They have a high sattiy value, reduce gastric motility, and remain in the stomach longer than other foods, thereby delaying the onset of hunger sensations.

Dietary fat carries fat-soluble vitamins. The absorption of vitamin A and its precursor, carotene, requires fat.

Fats not used for energy are synthesized into other lipids in the liver or stored as adipose tissue in subcutaneous tissue and in the abdominal cavity, where they insulate the body (reducing body heat loss in cold weather) and provide padding and protection for vital organs. When the body needs energy, adipose tissue releases fatty acids and glycerol into the circulation.

Role of vitamins and minerals
Vitamins and minerals are biologically active organic compounds that are essential for normal metabolism, growth, and development. They also contribute to enzyme reactions that facilitate the metabolism of amino acids, fats, and carbohydrates. A person requires relatively small amounts of vitamins, but inadequate vitamin intake leads to deficiency states or disorders. (For more information on vitamins, see the appendix "Nutritional disorders.")

Minerals are equally essential to good nutrition. They participate in various physiologic activities, including:

- metabolism of many enzymes
- membrane transfer of essential compounds
- maintenance of acid-base balance (stable concentration of hydrogen ions in the body) and osmotic pressure (pressure on a semipermeable membrane separating a solution from a solvent)
- nerve impulse transmission
- muscle contractility.

Minerals also contribute indirectly to the growth process. Although requirements for individual minerals vary, the greatest overall need occurs from birth to puberty.

Maintaining homeostasis
Fluid and electrolyte balance is an important aspect of metabolism. Water (the essential component of body fluids) and electrolytes serve many functions in the body. For instance, water helps regulate body temperature, transports nutrients and gases, conveys wastes to excretion sites, and helps maintain cell shape (through its high surface tension). Electrolytes (chemical compounds that dissociate in solution into charged particles called ions) carry an electric charge that conducts the electric current necessary for normal cell function.

Body fluids account for about 57% of total body weight in an average (154 lb [70 kg]) adult and about 75% in an average infant. Adipose tissue contains less water than any other tissue in the body, so obese people and women, who usually have a greater proportion of adipose tissue than men, have a lower percentage of body fluids.

Fluid balance
The term fluid balance describes fluid homeostasis: a total body water content that remains relatively constant. But fluid balance also means relatively constant fluid distribution between the body’s main fluid compartments: intracellular fluid (ICF) and extracellular fluid (ECF).

Two-thirds of body fluid is ICF (contained within the cell); the other third is ECF (found outside the cells). The ECF is mainly found in two compartments: the vascular compartment (fluid in the blood vessels) and the interstitial compartment (fluid surrounding the cells). Small amounts of ECF are also found in dense connective tissue, bone, and transcellular spaces such as gut lumen, cerebrospinal fluid, and intracellular fluid. However, these aren't usually clinically significant.

For health and optimal growth and development, the patient must maintain both extracellular fluid balance (steady-state fluid and electrolyte exchange between the body and the environment) and internal fluid balance (steady-state fluid and electrolyte exchange between fluid compartments). The body gains and loses water each day, with infants exchanging a greater amount than adults. To maintain body fluid, gains and losses must balance each other.

Regulation of fluids and electrolytes
Physical processes, such as diffusion, active transport, and osmotic pressure, affect the movement of solutes and water through both the ICF and the ECF compartments. Both compartments normally have equal concentrations of solutes (particles), so no net water movement occurs from one compartment to the other. Although water does move back and forth, each compartment’s volume remains the same.

However, if one compartment’s fluid concentration (osmolality) exceeds the other’s, water moves between compartments by osmosis, creating a fluid imbalance. For
example, if extracellular water loss exceeds electrolyte loss (or if electrolyte gain exceeds water gain), ECF osmolality increases. The fluid contains more solutes per liter than normal and thus has a higher osmolality than the ICF. Because cell membranes don’t allow free solute passage, water leaves cells and passes, by osmosis, into the ECF. Cell shrinkage and disrupted function result.

Conversely, if ECF gains more water than solutes (or loses more electrolytes than water), its osmolality declines and water moves from the ECF into the more concentrated ICF. (See Comparing fluid tonicity.)

**Internal regulation**

Internal factors also alter fluid and electrolyte status. These factors and the regulating organs and hormones that maintain fluid and electrolyte balance are discussed here.

> Stretch receptors in atrial walls. These respond to increased fluid volume. The increased volumeheightens sodium ion excretion, thereby increasing water excretion. It stimulates receptors that signal the brain to diminish sympathetic nervous system signals to the kidneys, thereby raising urine output. It also stimulates receptors that signal the posterior pituitary gland to inhibit secretions of antidiuretic hormone (ADH), causing the kidneys to increase urine output. It also increases arterial pressure and stimulates baroreceptors that increase the glomerular filtration rate, also causing greater urine output.

### Comparing fluid tonicity

<table>
<thead>
<tr>
<th>Isotonic fluid</th>
</tr>
</thead>
<tbody>
<tr>
<td>Isotonic fluid has a concentration of dissolved particles, or tonicity, equal to that of intracellular fluid (ICF). When you rapidly infuse a solution, such as dextrose 5% in water or normal saline solution, enter the circulation, they cause no net water movement across the semipermeable cell membrane. Because osmotic pressure is the same inside and outside the cells, the cells don't swell or shrink.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hypertonic fluid</th>
</tr>
</thead>
<tbody>
<tr>
<td>This type of fluid has a concentration greater than that of ICF. When you rapidly infuse a hypertonic solution, such as 3% sodium chloride or dextrose 50% in water, into a patient's body, water rushes out of the cells to the area of greater concentration and the cells shrivel. Dehydration can also make extracellular fluid (ECF) hypertonic, which also leads to cell shrinkage.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hypotonic fluid</th>
</tr>
</thead>
<tbody>
<tr>
<td>A hypotonic fluid has a concentration less than that of ICF. When you infuse a hypotonic solution, such as half-normal saline solution, into the body, water diffuses into the ICF, causing the cell to swell. Inappropriate use of I.V. fluids or severe electrolyte losses make body fluids hypotonic. For example, a patient with a sodium deficit after gastric suction may have hypotonic ECF.</td>
</tr>
</tbody>
</table>

### Osmoreceptors in the hypothalamus

Hypothalamic osmoreceptors are stimulated by increased ECF osmolarity, causing the posterior pituitary gland to secrete ADH. ADH increases water reabsorption in the distal tubules and collecting ducts of the kidneys. Corticotropin influences production and release of adrenocortical hormones such as aldosterone.

### Kidneys

The kidneys regulate fluid and electrolyte excretion and secretion. They also control ECF by regulating concentration of specific electrolytes, osmolarity of body fluids, ECF volume, blood volume, and pH.

### Parathyroid glands

These glands release parathyroid hormone, which regulates calcium. Diminished serum calcium levels spur parathyroid hormone secretion, causing increased calcium reabsorption in the kidneys.

### Lungs

The lungs remove about 400 ml of water per day through exhalation. Lung abnormalities, such as hyperpnea, increase water loss. The lungs also play an important role in maintaining acid-base balance.

### Heart and blood vessels

The heart pumps blood through the kidneys, creating enough pressure for urine to form. If this pumping action fails, renal perfusion and, consequently, fluid and electrolyte balance are affected.

### Adrenal glands

By secreting aldosterone, the adrenal glands have an important effect on fluid and electrolyte balance. Increased aldosterone secretion enhances renal reabsorption of sodium and water and loss of potassium. Decreased aldosterone secretion reduces renal reabsorption of sodium and water and enhances potassium retention. Another adrenocortical hormone, cortisol, if secreted in large amounts, results in retention of sodium and water and loss of potassium.

**Role of electrolytes**

Six electrolytes play important roles in maintaining metabolic balance: sodium, chloride, potassium, phosphate, calcium, and magnesium.

Electrolytes dissociate in solution into electrically charged particles called ions. Because they conduct electric current, they permit cellular excitability. Ions can have a negative charge (anions) or a positive charge (cations). The composition of electrolytes in body fluids is electrically balanced so that the cations (sodium, potassium, calcium, and magnesium) equal the anions (chloride, bicarbonate, sulfate, phosphate, proteinate, and carbonic acid and other organic acids). Although these particles are present in relatively low concentrations, any deviation from normal levels can have profound physiologic effects.

Because cell membranes separate the ICF and ECF, the two compartments maintain very different ion concentrations. ICF contains large quantities of potassium and phosphates but very little sodium and chloride. ECF contains mostly sodium and chloride but very little potassium and phosphates.

Elevated electrolyte levels can result from either an electrolyte gain (from increased intake or decreased output) without a corresponding water gain, or from reduced body water (from excessive loss or diminished intake) without a corresponding electrolyte loss. Reduced electrolyte levels can occur from an electrolyte loss (from reduced intake or increased loss) without a corresponding water loss, or from increased body water without a corresponding electrolyte gain.
Acid-base balance

The body maintains the hydrogen ion concentration (pH) to keep the ECF pH between 7.35 and 7.45. This is accomplished primarily through the complex chemical regulation of carbonic acid by the lungs and of base bicarbonate by the kidneys. Maintaining the pH within the normal range is critical for the functioning of important physiologic processes.

Disturbances in acid-base balance can cause a lowered pH (acidosis) or an increased pH (alkalosis) and can produce serious and even lethal consequences. Such disturbances generally stem from:

- conditions that change the concentration of acids or bases at a rate that exceeds the body's normal homeostatic mechanisms
- abnormal conditions that impair the functioning of the body's homeostatic mechanisms
- nutritional deficiency or excess, disease, injury, or metabolic disturbance.

Assessing homeostasis

Results of laboratory tests supplement the information obtained from dietary history and physical examination, which offer gross clinical information about the quality, quantity, and efficiency of metabolic process. To support clinical information, anthropometry, height-weight ratio, and skin-fold thickness determinations are used to precisely define tissue nutritional status.

The following measures can help you maintain your patient's homeostasis:

- Obtain a complete dietary history and nutritional assessment to determine whether carbohydrate, fat, protein, vitamin, mineral, and water intake are adequate for energy production and for tissue repair and growth. Remember that during periods of rapid tissue synthesis (growth, pregnancy, healing), protein needs increase.
- Consult a dietitian about any patient who may be malnourished because of malabsorption syndromes, renal or hepatic disease, clear-liquid diets, or receiving nothing by mouth for more than 5 days. Planned meals that provide adequate carbohydrates, fats, and protein are necessary for convalescence. Supplementary carbohydrates are often needed to spare protein and achieve a positive nitrogen balance.
- Weigh the patient daily, at the same time, with the same amount of clothing, and on the same scale. A weight loss of 2.3 lb (1 kg) is equivalent to the loss of 1 L of fluid.
- Observe the patient closely for insensible water or unmeasured fluid losses (such as through diaphoresis). Fluid loss from the skin and lungs (normally 900 ml/day) can reach as much as 2,000 ml/day from hyperventilation.

### Laboratory tests for assessing nutritional status

Blood and urine tests provide the most precise data about nutritional status, often revealing nutritional problems before they're clinically apparent. The list below explains some common tests and what their results mean.

**Serum vitamins and minerals**

Vitamin and mineral deficiencies commonly screened for include A, B, B₁₂, folic acid, ascorbic acid, beta carotene, riboflavin and, sometimes, zinc, calcium, magnesium, iron, and other minerals.

**Serum nutrients**

Glucose levels are used to assess suspected diabetes or hypoglycemia. Cholesterol and triglyceride levels are used to help differentiate the type of hyperlipoproteinemia.

**Nitrogen balance**

A negative nitrogen balance indicates inadequate intake of protein or calories.

**Hemoglobin and hematocrit**

Decreased levels can occur in protein-calorie malnutrition, iron deficiency, overhydration, hemorrhage, and hemolytic disease; elevated levels can occur in dehydration and polycythemia.

**Serum albumin**

Reduced levels may indicate overhydration or visceral protein depletion because of GI disease, liver disease, or nephrotic syndrome. Elevated levels occur in dehydration.

**Delayed hypersensitivity skin testing**

One or more positive responses in 24 to 48 hours to intradermally injected common recall antigens indicates intact cell-mediated immunity. Negative, delayed, or absent response may indicate protein-calorie malnutrition but may also be seen in patients on steroids or with cancer.

**Creatinine-height index (CHI)**

This calculated value reflects muscle mass and estimates muscle protein depletion. Reduced CHI may indicated protein-calorie malnutrition or impaired renal function.

**Serum prealbumin**

This carrier protein for thyroxine is a sensitive indicator of visceral protein.

**Total lymphocyte count**

This provides an indication of immune status. Counts are low in malnutrition and acquired immunodeficiency syndrome.

**CULTURAL TIP**

Teach elderly patients—and others who are vulnerable to fluid imbalances—the importance of maintaining adequate fluid intake.

- Recognize I.V. solutions that are hyposmolar, such as half-normal saline solution. Isoosmolar solutions include normal saline solution, 5% dextrose in 0.2% sodium chloride, lactated Ringer's solution, and 5% dextrose in water (which acts like a hypotonic solution because dextrose is quickly metabolized, leaving only free water). Hyperosmolar solutions include 5% dextrose in normal saline solution, 10% dextrose in water, and 5% dextrose in lactated Ringer's solution.
- When continuously administering hyposmolar solutions, watch for signs of water intoxication: head-aches, behavior changes (confusion or disorientation), nausea, vomiting, increasing blood pressure, and decreasing pulse rate.
When continuously administering hyperosmolar solutions, be alert for signs of hypovolemia: thirst, dry mucous membranes, slightly decreasing blood pressure, increasing pulse rate and respirations, low-grade fever (99°F [37.2°C]), and elevated hematocrit, hemoglobin, and blood urea nitrogen (BUN) levels. Administer fluid cautiously, especially to the patient with cardiopulmonary or renal disease, and watch for signs of overhydration: constant and irritating cough, dyspnea, moist crackles, increasing central venous pressure, and pitting edema (a late sign). When the patient is in an upright position, neck and hand vein engorgement is a sign of fluid overload.

**ALERT** Many older patients take drugs for a variety of conditions. Drugs can affect the patient's nutritional status by altering nutrient absorption, metabolism, utilization, or excretion. Likewise, various foods, beverages, and mineral or vitamin supplements can affect the absorption and effectiveness of drugs. Be aware of these potential interactions when evaluating the patient's medication regimen and nutritional status.

The goal of metabolism and homeostasis is to maintain the complex environment of ECF (plasma), which nourishes and supports every body cell. Disturbances detectable by various laboratory determinations accurately reflect the state of metabolism, homeostasis, and nutrition throughout the body. These include measurements of albumin, prealbumin, and other blood proteins; electrolyte concentration; enzymes and antibody levels; and urine and blood chemistry levels (lipoproteins, glucose, BUN, and creatinine-height index). (See [Laboratory tests for assessing nutritional status](#)).

### Gaucher's disease

Gaucher's disease, the most common lipidosis, causes an abnormal accumulation of glucocerebrosides in reticuloendothelial cells. It occurs in three forms: type I (adult), type II (infantile), and type III (juvenile). Type I may be diagnosed at any age and is 30 times more prevalent in people of Ashkenazic Jewish ancestry. Types II and III are less common and occur mainly in non-Jewish populations. Type II can be fatal within 9 months of onset, usually from pulmonary involvement.

#### Causes

Gaucher's disease results from an autosomal recessive inheritance, which causes decreased activity of the enzyme glucosylceramide b-glucosidase.

#### Complications

Possible complications of Gaucher's disease include neurologic impairment, portal hypertension, pathologic fractures, anemia and, in type II, respiratory failure.

#### Assessment findings

A patient with type I Gaucher's disease usually conveys visceral complaints; neurologic complaints are rare. Typically, the patient first notes an increasing left upper quadrant mass, followed by dull, aching joint pain and fever. He may report severe leg, arm, and back pain, occurring at adolescence. The patient may have a history of respiratory problems (pneumonia or cor pulmonale), pathologic fractures (particularly of the head and neck of the femur), and easy bruising and bleeding.

Inspection of an older patient may reveal a yellow pallor and brown-yellow pigmentation on the face and legs. On palpation, note splenomegaly, hepato-megaly and possible abdominal distention from large-bowel hypotonicity. Neurologic findings are normal. Fever may be present.

The history of a patient with type II disease emphasizes neurologic complaints with few visceral complaints. Problems usually become evident by age 3 months. Usually, the parent describes a weak cry, failure to thrive, and psychomotor retardation. Seizures and easy bruising and bleeding may also occur.

Inspection findings may include dysphagia and respiratory distress. On palpation, you may note abdominal distention. Neurologic assessment may reveal motor dysfunction and spasticity, occurring at age 6 to 7 months; strabismus; muscular hypertonicity; retroflexion of the head; neck rigidity, and hypertonia.

The history of a patient with type III disease includes both neurologic and visceral complaints, including any of the problems in types I and II disease. For example, the patient may report bone pain and easy bruising and bleeding. Palpation may disclose hepatosplenomegaly. Neurologic assessment may reveal poor coordination and mental ability, hypertonicity, strabismus, seizures, and myotonia. (See [Unexplained splenomegaly](#)).

#### Diagnostic tests

Bone marrow aspiration shows typical Gaucher's cells.

Direct assay of glucosylceramide b-glucosidase activity in blood, bone marrow, skin, or amniotic fluid samples shows absent or deficient activity, confirming the diagnosis.

Liver biopsy reveals increased glucosylceramide accumulation.

Supportive laboratory results include increased serum acid phosphatase level and decreased platelet count and serum iron level.

Magnetic resonance imaging is used to evaluate bone, liver, and spleen involvement.

#### Treatment

Therapy involves treating the underlying enzyme defect with alglucerase. This drug acts by replacing the missing enzyme in type I Gaucher's disease. Imiglucerase, produced by recombinant deoxyribonucleic acid technology, acts in much the same way. Supportive treatment consists of vitamins, supplemental iron or liver extract to prevent anemia caused by iron deficiency and to alleviate other hematologic problems, blood transfusions for anemia, splenectomy for hypersplenism, and analgesics for bone pain. Bone marrow transplantation may be performed in Gaucher's disease, but various studies of this treatment report a mortality ranging from 20% to 50%.

### Unexplained splenomegaly

Consider the possibility of Gaucher's disease in any patient with unexplained splenomegaly, especially if it's combined with increased serum acid phosphatase activity.

### Nursing diagnoses

- Altered parenting
- Impaired gas exchange
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
Key outcomes

- The patient will express feelings of comfort.
- Parents will participate in the care of the child.
- The patient will maintain adequate ventilation.
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid complications.

Nursing interventions

- For the patient confined to bed, prevent pathologic fractures by turning him carefully. If he’s ambulatory, help him when he’s getting out of bed or walking.
- Observe closely for changes in pulmonary status. Plan the patient’s activities within his level of tolerance. If he’s on bed rest, have him turn, cough, and breathe deeply every 4 hours.
- Maintain safety precautions (including the use of padded side rails if seizure activity is a possibility). Keep the patient’s call button within easy reach and the bed lowered.
- Observe for signs and symptoms of bleeding. Administer blood and blood products as ordered, and monitor for adverse reactions.
- Maintain good hand washing, and implement standard precautions to protect the patient from infection.
- Administer prescribed analgesics for pain. As indicated, use other pain-control techniques, including distraction, guided imagery, and meditation.
- Help the patient and family develop effective coping mechanisms. Refer them to appropriate support services.
- Recommend genetic counseling for parents who want to have another child.

Patient teaching

- Explain all diagnostic tests and procedures to the patient or family.
- Teach the patient and family supportive home care measures, including proper positioning, medication regimen, safety precautions, and nutrition guidelines. Also teach them to recognize and report status changes that require medical intervention.

GLYCOGEN STORAGE DISEASES

Glycogen storage diseases consist of at least 8, and possibly 12, distinct errors of metabolism. The diseases alter the synthesis or degradation of glycogen, the form in which glucose is stored in the body. All such metabolic errors are inherited.

Normally, muscle and hepatic cells store glycogen. Muscle glycogen is used in muscle contraction; liver glycogen can be converted into free glucose, which can then diffuse out of the hepatic cells to increase blood glucose levels.

Glycogen storage diseases manifest primarily as dysfunctions of the liver, heart, or musculoskeletal system. Signs and symptoms vary from mild and easily controlled hypoglycemia to severe organ involvement.

Causes

Almost all glycogen storage diseases (types I through V and type VII) are transmitted as autosomal recessive traits. The precise mode of transmission of type VI isn’t known. Phosphorylase b kinase deficiency (type VIII) may be an X-linked recessive trait. (See Types of glycogen storage disease.)

The most common type of glycogen storage disease is type I, glucose-6-phosphatase deficiency or von Gierke’s disease, resulting from a deficiency of the liver enzyme glucose-6-phosphatase. This enzyme converts glucose-6-phosphatase into free glucose and is necessary for the release of stored glucagon and glucose in the bloodstream to relieve hypoglycemia.

Complications

Infants with glycogen storage disease may die of acidosis before age 2. If they survive past this age, with proper treatment, they may grow normally and live to adulthood with only minor hepatomegaly. Heat intolerance, easy bruising, slowed growth, incomplete sexual development, and hepatic adenomas are frequently seen by adolescence. Other complications include liver, heart, skeletal muscle, brain, and kidney involvement resulting in organ failure and death. Type II disease in particular can result in death from heart failure.

<table>
<thead>
<tr>
<th>Types of glycogen storage disease</th>
<th>DEFIciency</th>
<th>INHERITANCE PAttern</th>
</tr>
</thead>
<tbody>
<tr>
<td>I (von Gierke’s)</td>
<td>Glucose-6-phosphatase</td>
<td>Autosomal recessive</td>
</tr>
<tr>
<td>II (Pompe’s)</td>
<td>Alpha-1, 4-glucosidase (acid maltase)</td>
<td>Probably autosomal recessive in most patients; late onset may be autosomal dominant</td>
</tr>
<tr>
<td>III (Cori’s)</td>
<td>Debranching enzyme (amylo-1,6-glucosidase)</td>
<td>Autosomal recessive</td>
</tr>
<tr>
<td>IV (Andersen’s)</td>
<td>Branching enzyme (amylo-1,4,1,6-transglucosidase)</td>
<td>Autosomal recessive</td>
</tr>
<tr>
<td>V (McArdle’s)</td>
<td>Muscle phosphorylase</td>
<td>Autosomal recessive</td>
</tr>
<tr>
<td>VI (Hers’)</td>
<td>Possible hepatic phosphorylase</td>
<td>Probably autosomal recessive</td>
</tr>
<tr>
<td>VII</td>
<td>Muscle phosphofructokinase</td>
<td>Probably autosomal recessive (rare)</td>
</tr>
<tr>
<td>VIII</td>
<td>Hepatic phosphorylase kinase</td>
<td>X-linked and autosomal recessive forms</td>
</tr>
</tbody>
</table>

Assessment findings

Typically, the history of a patient with liver glycogen storage disease (types I, III, IV, VI, and VII) reveals rapid onset of hypoglycemia and acidosis when food is withheld. Palpation reveals hepatomegaly.

In a patient with type I disease, the history may also disclose symptomatic hypoglycemia and lactic acidosis, usually occurring during the first 12 months of life. Symptoms of muscle glycogen storage disease (types II, V, and VII) include poor muscle tone, hyperlipidemia, GI bleeding, and coma. Children may present with low resistance to infection and, without proper treatment, short stature. Adolescents may have gouty arthritis and nephropathy, chronic tophaceous gout, bleeding
(especially epistaxis), small superficial vessels visible in the skin due to impaired platelet function, and fat deposits in the cheeks, buttoks, and subcutaneous tissues.

Inspection of a patient with type I disease may reveal a protuberant abdomen due to an enlarged liver, thin extremities, small superficial vessels visible in the skin due to impaired platelet function, full cheeks, round face, short stature, and xanthomas over extensor surfaces of the arms and legs due to hyperlipidemia. Ophthalmoscopic examination may demonstrate bilateral, yellow lesions in the fundi. Palpation may disclose hepatomegaly and, possibly, kidney enlargement. Motor system assessment may indicate poor muscle tone. Other symptoms include steatorrhea and osteoporosis, probably secondary to negative calcium balance. Proper treatment of glycogen storage disease should prevent this effect.

A patient with muscle glycogen storage disease (types V and VII) may report the onset of pain and muscle cramps during and after strenuous exercise. Physical assessment often discloses marked hypotonia.

Patients with glycogen storage disease with individualized pathophysiology (types II and IV) may have a history of failure to thrive and motor weakness. Physical assessment findings vary according to the disease type and patient’s age. For example, in patients with type II disease, auscultation may reveal signs of heart failure in infancy. In patients with type IV disease, palpation may reveal hepatomegaly.

**Diagnostic tests**

Liver biopsy is used to confirm diagnosis of type IA disease by showing normal glycogen synthetase and phosphorylase enzyme activities but reduced or absent glucose-6-phosphatase activity. Glycogen structure is normal, but amounts are elevated.

Laboratory studies of plasma demonstrate low glucose levels but high levels of free fatty acids, triglycerides, cholesterol, and uric acid in type IA disease. Serum analysis reveals elevated pyruvic acid levels and elevated lactic acid levels. Prenatal diagnoses are available for types II, III, and IV.

Injection of glucagon or epinephrine increases pyruvic and lactic acid levels but doesn’t increase blood glucose levels in patients with type IA disease. A glucose tolerance test curve typically shows depletion hypoglycemia and reduced insulin output.

**Treatment**

For patients with type I glycogen storage disease, the goals of treatment include maintaining glucose homeostasis and preventing secondary consequences of hypoglycemia through frequent feedings and constant nocturnal nasogastric (NG) tube feedings. Dietary treatment calls for a regimen of about 60% carbohydrate intake, with low fat and normal amounts of protein and calories; carbohydrates should contain glucose or glucose polymers only, such as raw cornstarch.

Therapy for type III disease includes frequent feedings and a high-protein diet. Type IV disease necessitates a high-protein, high-calorie diet, bed rest, diuretics, sodium restriction, and paracentesis, necessary to relieve ascites.

Patients with types V and VII diseases require no treatment except avoidance of strenuous exercise. No treatment may be necessary for types IV and VIII diseases.

There is no effective treatment for type II glycogen storage disease.

**Nursing diagnoses**

- Activity intolerance
- Body image disturbance
- Decreased cardiac output
- Fluid volume deficit
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient won’t develop complications.
- The patient’s vital signs will remain stable.
- The patient’s intake will equal his output.
- The patient will perform activities of daily living within the confines of the disease process.
- The patient and family members will express an understanding of the disease and treatment regimen.

**Nursing interventions**

**For type I disease:**

- Watch for and report signs of infection (fever, chills, myalgia, purulent drainage) and of hepatic encephalopathy (mental confusion, stupor, asterixis, coma) due to increased blood ammonia levels. Also monitor for hypoglycemia and lactic acidosis.
- As warranted, plan care to provide sufficient rest periods balanced with tolerated activity. Provide safety measures for the patient with muscle weakness.
- Help the patient and family members obtain psychosocial support, as needed, to deal with the poor prognosis, body image disturbances, and lifestyle adaptations.

**For other types:**

- Type II: Explain test procedures, such as electromyography and EEG, thoroughly.
- Type III: Instruct the patient to eat a high-protein diet (eggs, nuts, fish, meat, poultry, and cheese).
- Type IV: Watch for signs of hepatic failure (nausea, vomiting, irregular bowel function, clay-colored stools, right upper quadrant pain, jaundice, dehydration, electrolyte imbalance, edema, and changes in mental status progressing to coma).

When caring for patients with type II, III, or IV glycogen storage disease, offer the parents reassurance and emotional support. Recommend and arrange for genetic counseling, if appropriate.

- Types V through VII: Care for these patients is minimal. Explain the disorder to the patient and family members, and help them accept the limitations imposed by the patient’s particular type of glycogen storage disease.

**Patient teaching**

- Before discharge, teach the patient with type I disease and his family members about dietary treatment, especially the need for carbohydrates containing mainly starch. Teach them to sweeten foods with glucose only.
- Instruct the patient and family members how to insert an NG tube, use a pump with alarm capacity, monitor blood glucose, and recognize and report symptoms of hypoglycemia, including fatigue, headache, hunger, malaise, and a rapid heart rate.
- Teach the patient and family members to recognize and report signs of infection, including fever and chills, malaise, myalgia, and purulent drainage.
- Explain test procedures, which may include liver or muscle biopsy, electromyography, or EEG.
- Inform the patient with type III or VI disease (if warranted) about the need for frequent feedings. Tell him to ingest adequate calories (mainly from carbohydrates) and protein (eggs, nuts, fish, meat, poultry, and cheese).
- Advise the patient with type V or VII disease to avoid strenuous exercise. Help him to accept the physical limitations imposed by his disease.

**Hyperlipoproteinemia**

Hyperlipoproteinemia—marked by increased plasma concentrations of one or more lipoproteins—affects lipid transport in serum. Primary hyperlipoproteinemia includes at least five distinct metabolic disorders, all of which may be inherited. Hyperlipoproteinemia also occurs secondary to other conditions such as diabetes.
mellitus.

The disorder produces various clinical changes, from relatively mild symptoms that can be corrected by dietary management to potentially fatal pancreatitis. (See Types of hyperlipoproteinemia.)

Causes

The primary hyperlipoproteinemias result from genetic disorders. Types I and III are transmitted as autosomal recessive traits; types II, IV, and V are transmitted as autosomal dominant traits. Secondary hyperlipoproteinemia results from another metabolic disorder, such as diabetes mellitus, pancreatitis, hypothyroidism, or renal disease.

Complications

Sequelae of hyperlipoproteinemia include coronary artery disease and pancreatitis.

Assessment findings

The history of a patient with type I disease typically reveals recurrent attacks of severe abdominal pain similar to pancreatitis, usually preceded by fat intake. The patient may also report malaise and anorexia.

Inspection may reveal papular or eruptive xanthomas (pinkish yellow cutaneous deposits of fat) over pressure points and extensor surfaces. Ophthalmoscopic examination typically reveals lipemia retinalis (reddish white retinal vessels). Palpation may disclose abdominal spasm, rigidity, or rebound tenderness, and hepatosplenomegaly, with liver or spleen tenderness. Fever may be present.

A patient with type II disease may have a history of premature and accelerated coronary atherosclerosis, with symptoms typically developing when the patient is in his 20s or 30s. Inspection commonly reveals tendinous xanthomas (firm masses) on the Achilles tendons and tendons of the hands and feet, tuberous xanthomas, xanthelasmas, and juvenile corneal arcus (opaque ring surrounding the corneal periphery).

Typically, a patient with type III disease doesn't complain of clinical symptoms until after age 20, when severe atherosclerosis may develop. The patient's history may include such aggravating factors as obesity, hyperthyroidism, and diabetes mellitus.

Inspection may reveal tuberoueruptive xanthomas (soft, inflamed, pedunculated lesions) over the elbows and knees and palmar xanthomas on the hands, particularly the fingertips (orange or yellow discolorations of the palmar and digital creases).

A patient with type IV disease may have a history of atherosclerosis and early coronary artery disease. Patient history may also include excessive alcohol consumption, poorly controlled diabetes mellitus, and ingestion of birth control pills containing estrogen. These factors can precipitate severe hypertriglyceridemia. Hypertension and hyperuricemia may also be present. Inspection commonly reveals obesity. Although not characteristic, xanthomas may be noted during exacerbations.

The history of a patient with type V disease may reveal abdominal pain associated with pancreatitis and complaints related to peripheral neuropathy. Inspection may reveal eruptive xanthomas on the extensor surface of the arms and legs. Ophthalmoscopic examination may reveal lipemia retinalis. Palpation may disclose hepatosplenomegaly.

Diagnostic tests

Serum lipid profiles—elevated levels of total cholesterol, triglycerides, very-low-density lipoproteins (VLDLs), low-density lipoproteins (LDLs), or high-density lipoproteins (HDLs)—indicate hyperlipoproteinemia.

Treatment

Primary treatment is focused on dietary management, including weight reduction, restriction of cholesterol and saturated animal fat intake, and inclusion of polyunsaturated vegetable oils, which reduce concentration of plasma LDL. Dietary fat should account for no more than 30% of the total caloric intake.

The second therapeutic aim is to eliminate aggravating factors, such as diabetes mellitus, alcoholism, and hypothyroidism. The patient should also reduce other risk factors that may predispose him to atherosclerosis. Self-care measures may include cessation of smoking, treatment of hypertension, maintenance of a good exercise and physical fitness program and, if the patient has diabetes mellitus, control of blood glucose levels.

Treatment may be supplemented by drug therapy (cholestyramine, clofibrate, colestipol hydrochloride, gemfibrozil, lovastatin, nicotinic acid, pravastatin sodium, probucol, or simvastatin) to lower plasma concentrations of lipoproteins, either by decreasing their production or by increasing their removal from plasma.

ADVANCED PRACTICE

**Types of hyperlipoproteinemia**
### Type I
(Fredrickson’s hyperlipoproteinemia, fat-induced hyperlipidemia, idiopathic familial)

- Deficient or abnormal lipoprotein lipase, resulting in decreased or absent lipolytic activity after heparin administration
- Present at birth

- Chylomicrons (very-low-density lipoprotein [VLDL], low-density lipoprotein [LDL], high-density lipoprotein [HDL]) in plasma 14 hours or more after last meal
- High elevated serum chylomicron and triglyceride levels; slightly elevated serum cholesterol levels
- Decreased serum lipoprotein lipase levels
- Leukocytosis

### Type II
(familial hyperbetalipoproteinemia, essential familial hypercholesterolemia)

- Deficient cell surface receptor that regulates LDL degradation and cholesterol synthesis, resulting in increased levels of plasma LDL over joints and pressure points
- Onset between ages 10 and 30

- Increased plasma concentrations of LDL
- Elevated serum LDL and cholesterol levels
- Increased LDL levels detected by amniocentesis

### Type III
(familial broad-beta disease, xanthoma tuberosum)

- Primary defect involving deficient LDL receptor
- Uncommon: usually occurring after age 20, possibly earlier in men

- Abnormal serum beta-lipoprotein levels
- Elevated cholesterol and triglyceride levels
- Slightly elevated glucose tolerance

### Type IV
(endogenous, hypertriglyceridemia, hyperbetalipoproteinemia)

- Primary defect unknown; usually occurs with increased prevalence of obesity, diabetes, and hypertension
- Relatively common, especially in middle-aged men

- Elevated VLDL levels
- Moderately increased plasma triglyceride levels
- Normal or slightly elevated serum cholesterol levels
- Mildly abnormal glucose tolerance
- Family history
- Early coronary artery disease

### Type V
(mixed hypertriglyceridemia, mixed hyperlipidemia)

- Defective triglyceride clearance causes pancreatitis; usually secondary to another disorder, such as obesity and nephrosis
- Uncommon: usually occurring in late adolescence or early adulthood

- Chylomicrons in plasma
- Elevated plasma VLDL levels
- Elevated serum cholesterol and triglyceride levels

---

Type I hyperlipoproteinemia requires long-term weight reduction, with fat intake restricted to less than 20 g/day. A 20- to 40-g/day, medium-chain triglyceride diet may be ordered to supplement caloric intake. The patient should also avoid alcoholic beverages to decrease plasma triglyceride levels. The prognosis is good with treatment; without treatment, death can result from pancreatitis.

For type II hyperlipoproteinemia, dietary management to restore normal lipid levels and decrease the risk of atherosclerosis includes restriction of cholesterol intake to less than 300 mg/day for adults and less than 150 mg/day for children. Additional measures include restricting triglyceride intake to less than 100 mg/day for children and adults. The diet should be high in polyunsaturated fats.

In familial hypercholesterolemia, nicotinic acid with a bile acid usually normalizes LDL levels.

If the patient can’t tolerate drug therapy, surgical creation of an ileal bypass may be necessary. This surgery accelerates the loss of bile acids in the stool and often causes hyperglycemia.

For severely affected homozygote children, portacaval shunt may be used as a last resort to reduce plasma cholesterol levels. Prognosis remains poor regardless of treatment in homozygotes; myocardial infarction usually causes death before age 30.

For type III hyperlipoproteinemia, dietary management includes restriction of cholesterol intake to less than 300 mg/day; carbohydrates must also be restricted, and polyunsaturated fats are increased. Clofibrate and niacin help lower blood lipid levels. Weight reduction is helpful. With strict adherence to the prescribed diet, the prognosis is good.

For type IV hyperlipoproteinemia, weight reduction may normalize blood lipid levels without additional treatment. Long-term dietary management includes restricted cholesterol intake, increased polyunsaturated fats, and avoidance of alcoholic beverages. Some patients respond to drug therapy; for example, gemfibrozil or nicotinic acid. Clofibrate and niacin may be helpful in treating certain patients. The prognosis remains uncertain, however, because of predisposition to premature coronary artery disease (CAD).

For type V hyperlipoproteinemia is weight reduction and long-term maintenance of a low-fat diet. Alcoholic beverages and oral contraceptives must be avoided. Niacin, clofibrate, gemfibrozil, and a 20- to 40-g/day medium-chain triglyceride diet may be helpful. The prognosis is uncertain because of the risk of pancreatitis. Increased fat intake can cause recurrent bouts of illness, possibly leading to pseudocyst formation, hemorrhage, and death.

### Nursing diagnoses
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fear
- Knowledge deficit
- Risk for injury

### Key outcomes
- The patient won’t develop complications.
- The patient’s vital signs will remain stable.
- The patient and family members will express an understanding of the disorder and treatment regimen.
- The patient won’t injure himself.

---

The following chart compares the five forms of hyperlipoproteinemia, their causes and incidence, and diagnostic findings.

<table>
<thead>
<tr>
<th>TYPE</th>
<th>CAUSES AND INCIDENCE</th>
<th>DIAGNOSTIC FINDINGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type I</td>
<td>Deficient or abnormal lipoprotein lipase, resulting in decreased or absent lipolytic activity after heparin administration</td>
<td>Elevated VLDL levels</td>
</tr>
<tr>
<td>Type II</td>
<td>Deficient cell surface receptor that regulates LDL degradation and cholesterol synthesis, resulting in increased levels of plasma LDL over joints and pressure points</td>
<td>Elevated serum cholesterol and triglyceride levels</td>
</tr>
<tr>
<td>Type III</td>
<td>Primary defect involving deficient LDL receptor</td>
<td>Elevated cholesterol and triglyceride levels</td>
</tr>
<tr>
<td>Type IV</td>
<td>Primary defect unknown; usually occurs with increased prevalence of obesity, diabetes, and hypertension</td>
<td>Elevated serum cholesterol and triglyceride levels</td>
</tr>
<tr>
<td>Type V</td>
<td>Defective triglyceride clearance causes pancreatitis; usually secondary to another disorder, such as obesity and nephrosis</td>
<td>Elevated serum cholesterol and triglyceride levels</td>
</tr>
</tbody>
</table>
Hypoglycemia is a potentially dangerous, abnormally low blood glucose level. It occurs when glucose burns up too rapidly, when the glucose release rate falls behind tissue demands, or when excessive insulin enters the bloodstream. When the brain is deprived of glucose, as with oxygen deprivation, its functioning becomes deranged. With prolonged glucose deprivation, tissue damage—or even death—may occur.

Hypoglycemia may be classified as reactive or fasting. Reactive hypoglycemia results from the body's reaction to digestion or from the administration of excessive insulin.

Fasting hypoglycemia causes discomfort during periods of abstinence from food. Blood glucose levels decrease gradually. This rare type of hypoglycemia occurs most commonly in the early morning before breakfast.

Manifestations of hypoglycemia tend to be vague and depend on how quickly the patient's glucose levels drop. Gradual onset of hypoglycemia produces predominantly central nervous system (CNS) signs and symptoms; a more rapid decline in plasma glucose levels results predominantly in adrenergic signs and symptoms. (See Understanding acute hypoglycemia.)

Causes and pathophysiology

The two forms of hypoglycemia have different causes and occur in different types of patients.

Reactive hypoglycemia

Several forms of reactive hypoglycemia occur. In a diabetic patient, it may result from administration of too much insulin or—less commonly—too much oral antidiabetic medication. In a mildly diabetic patient (or one in the early stages of diabetes mellitus), reactive hypoglycemia may result from delayed and excessive insulin production after carbohydrate ingestion.

Similarly, a nondiabetic patient may suffer reactive hypoglycemia from a sharp increase in insulin output after a meal. Sometimes called postprandial hypoglycemia, this type of reactive hypoglycemia usually disappears when the patient eats something sweet.

In some patients, reactive hypoglycemia has no known cause (idiopathic reactive) or may result from total parenteral nutrition for gastric dumping syndrome or from impaired glucose tolerance.

Fasting hypoglycemia

Fasting hypoglycemia usually results from an excess of insulin or insulin-like substance or from a decrease in counterregulatory hormones. It can be exogenous, resulting from external factors, such as alcohol and drug ingestion, or endogenous, resulting from organic problems.

Endogenous hypoglycemia may result from tumors or liver disease. Insulinomas—small islet cell tumors in the pancreas—secrete excessive amounts of insulin, which inhibits hepatic glucose production. The tumors are benign in 90% of patients.

Extrapancreatic tumors, although uncommon, can also cause hypoglycemia by increasing glucose utilization and inhibiting glucose output. Such tumors occur primarily in the mesenchyma, liver, adrenal cortex, GI system, and lymphatic system. They may be benign or malignant.

Among nonendocrine causes of fasting hypoglycemia are severe liver diseases, including hepatitis, cancer, cirrhosis, and liver congestion associated with heart failure. All these conditions reduce the uptake and release of glycogen from the liver.

Some endocrine causes include destruction of pancreatic islet cells; adrenocortical insufficiency, which contributes to hypoglycemia by reducing the production of cortisol and cortisone needed for gluconeogenesis, and pluatory insufficiency, which reduces corticotropin and growth hormone levels.

Causes in infants and children

Hypoglycemia is at least as common in neonates and children as it is in adults. Usually, infants develop hypoglycemia because of the increased number of cells per unit of body weight and because of increased demands on stored liver glycogen to support respirations, thermoregulation, and muscle activity.

In full-term neonates, hypoglycemia may occur 24 to 72 hours after birth and is usually transient. In infants who are premature or small for gestational age, onset of hypoglycemia is much more rapid—it can occur as soon as 6 hours after birth—due to the infants' small, immature livers, which produce much less glycogen. A rare cause of hypoglycemia in infants is nesidioblastosis, a benign condition of the insulin-producing islet cells. The treatment is surgical.
Normally, homeostatic mechanisms maintain blood glucose levels within narrow limits (60 to 120 mg/dl). The body burns available glucose and stores the rest as glycogen in the liver and muscles. When the glucose level drops, the liver converts glycogen back to glucose (glycogenolysis) or makes new glucose from noncarbohydrate sources, such as amino acids and fatty acids (gluconeogenesis).

Hormones maintain the delicate balance between glucose production and use. This balance is upset when a patient has hypoglycemia. The flowchart below shows the events that lead to central and autonomic nervous system reactions associated with hypoglycemia.

Maternal disorders that can produce hypoglycemia in infants within 24 hours after birth include diabetes mellitus, pregnancy-induced hypertension, erythroblastosis, and glycogen storage disease.

Complications

Prolonged or severe hypoglycemia (blood glucose levels 20 mg/dl or less) can cause permanent brain damage and may be fatal.

Assessment findings

The history of a patient with suspected hypoglycemia should include the pattern of food intake for the preceding 24 hours as well as drug and alcohol use. The medical or surgical history may disclose the existence of causative factors, such as gastrectomy and hepatic disease.

A patient with reactive hypoglycemia may report adrenergic symptoms, such as diaphoresis, anxiety, hunger, nervousness, and weakness, indicating a rapid decline in blood glucose levels. A patient with fasting hypoglycemia may report signs and symptoms of CNS disturbance, such as dizziness, headache, clouding of vision, restlessness, and mental status changes, indicating a slow decline in blood glucose levels. With prolonged glucose deprivation, the patient's history (obtained from family or friends, if necessary) may reveal seizures, decreasing level of consciousness (LOC), and coma. A patient with pharmacologic hypoglycemia may experience a rapid or slow decline in blood glucose levels.

Inspection may reveal adrenergic signs, such as diaphoresis, pallor, and tremor; or CNS signs, such as restlessness, loss of fine-motor skills, and altered LOC. Palpation may disclose tachycardia.

ASSESSMENT TIP Infants and children with hypoglycemia generally exhibit vague symptoms, such as refusal to feed and a weak or high-pitched cry. Inspection may reveal tremor, twitching, sweating, limpness, seizures, and coma.

Diagnostic tests

Glucometer readings provide quick screening methods for determining blood glucose levels.

Laboratory testing confirms the diagnosis by showing decreased blood glucose values. The following values indicate hypoglycemia:

- Full-term neonates—less than 30 mg/dl before feeding, less than 40 mg/dl after feeding
- Preterm neonates—less than 20 mg/dl before feeding, less than 30 mg/dl after feeding
- Children and adults—less than 40 mg/dl before a meal, less than 50 mg/dl after a meal.

In addition, a 5-hour glucose tolerance test may be administered to provoke reactive hypoglycemia. Following a 12-hour fast, laboratory testing to detect plasma insulin and plasma glucose levels may identify fasting hypoglycemia.

A C-peptide assay is used to help diagnose fasting hypoglycemia. It also differentiates fasting hypoglycemia caused by an insulinoma from fasting hypoglycemia caused by insulin injections.

Treatment

Reactive hypoglycemia requires dietary modification to help delay glucose absorption and gastric emptying. Usually, this includes small, frequent meals; avoidance of simple carbohydrates (including alcohol and fruit drinks); and ingestion of complex carbohydrates, fiber, and fat. The patient may also receive anticholinergic drugs to slow gastric emptying and intestinal motility and to inhibit vagal stimulation of insulin release.

For fasting hypoglycemia, surgery and drug therapy may be required. In patients with insulinoma, removal of the tumor is the treatment of choice. Drug therapy may include nondiuretic thiazides such as diazoxide to inhibit insulin secretion; streptozocin and hormones, such as glucocorticoids; and long-acting glycogen.

For infants who have hypoglycemia or are at risk for developing it, therapy includes preventive measures. A hypertonic solution of dextrose 10% in water, calculated at 5 to 10 ml/kg of body weight, administered I.V. over 10 minutes and followed by 4 to 8 mg/kg/minute for maintenance should correct a severe hypoglycemic state in neonates. To reduce the chance of hypoglycemia in high-risk infants, feedings—of either breast milk or a solution of dextrose 5% to 10% in water—should begin as soon after birth as possible.

ALERT For severe hypoglycemia (producing confusion or coma), initial treatment is usually I.V. administration of a bolus of 25 or 50 g of glucose as a 50% solution. This is followed by a constant infusion of glucose until the patient can eat a meal. A patient who experiences adrenergic reactions without CNS symptoms may receive oral carbohydrates (parenteral therapy isn’t required).

Nursing diagnoses

- Altered tissue perfusion (cerebral)
- Anxiety
- Knowledge deficit
- Noncompliance
- Risk for injury
- Sensory or perceptual alterations
Lactose intolerance with resulting diarrhea can lead to dehydration, especially in infants and young children.

Complications

Lactose intolerance can also stem from medications that cause GI disturbances (broad-spectrum antibiotics, colchicine, and certain chemotherapeutic drugs, such as antimetabolites). Ionizing radiation to the abdomen and surgery, such as small-bowel resection (with removal of some lactase-producing mucosa) or gastrectomy (with dumping syndrome), can also cause lactose intolerance. The effects may be temporary or permanent.

Secondary acquired lactose intolerance may result from medical conditions, such as viral gastroenteritis, inflammatory bowel disease, celiac and sprue syndromes, and intestinal parasites, which disrupt the intestinal mucosa.

Lactase intolerance can also stem from medications that cause GI disturbances (broad-spectrum antibiotics, colchicine, and certain chemotherapeutic drugs, such as antimetabolites). Ionizing radiation to the abdomen and surgery, such as small-bowel resection (with removal of some lactase-producing mucosa) or gastrectomy (with dumping syndrome), can also cause lactose intolerance. The effects may be temporary or permanent.

Complications

Lactose intolerance with resulting diarrhea can lead to dehydration, especially in infants and young children.
Assessment findings

The patient's history may reveal a pattern of GI signs and symptoms following ingestion of milk products. This may be associated with a recent dietary change such as a pregnant woman's increase in milk intake. Or the patient may have a history of a medical disorder or treatment that disrupts the GI mucosa.

Typically, the patient complains of diarrhea, abdominal cramping, discomfort, distention, flatulence, and borborygmus (intestinal rumbling).

Inspection may reveal abdominal distention and nonverbal signs of patient distress, such as doubling over or holding the abdomen. Rectal tissue irritation and excoriation related to diarrhea may be noted. Auscultation may reveal hyperactive bowel sounds.

Diagnostic tests

Lactose challenge testing is performed when lactose intolerance is suspected. In this test, the patient drinks a quart of skim milk on an empty stomach and notes any symptoms that develop within 4 hours. If the patient is lactase deficient, such symptoms as diarrhea and bloating occur within minutes to hours.

Lactose-free diet testing involves eliminating lactose from the patient's diet for a period of time, such as 5 days. If he becomes asymptomatic, the diagnosis is upheld.

Lactose tolerance testing is performed if the patient has a complicating disorder, such as celiac disease or gastroenteritis. In this test, a blood sample is taken after the patient has fasted overnight. Then the patient ingests a specified oral lactose load. Serum glucose levels are taken on blood samples drawn at specified intervals following lactose ingestion and on the fasting blood sample. A minimal increase (less than 20 mg/dl) in the serum glucose level and GI symptoms (cramping, flatulence, and perhaps diarrhea) confirm lactase deficiency.

Breath hydrogen analysis, a more sensitive and specific noninvasive test, is used to measure excess hydrogen exhalation, resulting from bacterial fermentation of lactose in the colon. (Hydrogen from the colon passes to the blood and then to the lungs.) Increased hydrogen content of expired air confirms lactose intolerance.

Small-bowel biopsy, rarely used, is used to determine whether lactose intolerance is primary or secondary. Only the secondary form shows abnormal epithelium.

Treatment

For an infant with temporary lactose intolerance, a lactose-free formula may be substituted for breast milk or milk-based formula. Older children and adults with temporary lactose intolerance must eliminate all milk products from the diet until the causative disorder improves.

Patients with genetic lactase deficiency must limit dietary lactose to the level they can comfortably tolerate. Some patients benefit from commercially available lactase enzyme products (LactAid, Lactrase), which may be added to milk or purchased ready to use. The commercial lactase reduces the lactose to glucose and galactose. Lactase enzyme capsules are also available.

Lactase-intolerant patients receiving tube feedings require a lactose-free formula (Resource or Ensure).

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Diarrhea
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for fluid volume deficit

Key outcomes

- The patient will express feelings of comfort.
- The patient's bowel function will return to normal.
- The patient's fluid volume will remain within normal parameters.
- The patient will maintain adequate caloric intake.
- The patient's skin integrity will remain intact.

Nursing interventions

- Monitor the patient's elimination patterns. Administer antidiarrheal agents as prescribed.
- Give lactase enzyme products as prescribed.
- Assess the patient for abdominal discomfort. Administer prescribed medication such as anticholinergics 30 to 60 minutes before meals. Encourage relaxation and diversion techniques to relieve discomfort.
- Initiate patient care measures to protect the rectal skin and mucous membranes. For example, keep the area clean and dry, and apply protective cream as needed.
- Apply a local anesthetic, if necessary.
- Assess the patient for signs of dehydration, such as poor skin turgor, tachycardia, decreased urine output, and hypotension. Monitor intake and output, and obtain daily weight. Encourage the patient to drink about 3 L of fluid daily, unless contraindicated.
- Offer emotional support, and provide patient privacy.
- Refer the patient to the dietitian as needed.

Patient teaching

- Inform the patient or family about lactose intolerance and its associated signs and symptoms, risks, and treatment, especially dietary management.
- Teach the patient and anyone who cooks or shops for him the foods that contain lactose, such as milk (whole, low-fat, skim, evaporated, condensed, buttermilk, cream), ice cream, cheese, sour cream, custards, milk-based puddings, butter, drinks prepared with chocolate or malted milk powder, cream sauces and gravies, cream-based soups, chocolate candy, instant potatoes, baked products made with milk, and frozen or canned fruits and vegetables containing lactose. Caution him to check product labels carefully for lactose content and to avoid products that list milk solids, milk sugars, whey, or casein.

PATHOPHYSIOLOGY

Understanding lactose insufficiency
Nursing diagnoses

lethargy, anorexia, anemia, rashes, and diarrhea. Such a diet calls for close monitoring. The body doesn’t make phenylalanine, so overzealous dietary restrictions can induce phenylalanine deficiency, causing will probably continue throughout life.

foods. An enzymatic hydrolysate of casein, such as Lofenalac powder or Progestimil Powder, is substituted for milk in the diets of affected infants. Dietary restrictions the first month of life, a special, low-phenylalanine, amino acid mixture is substituted for most of the protein in the diet, supplemented with a small amount of natural proteins.

To prevent or minimize brain damage, phenylalanine blood levels are kept between 3 and 9 mg/dl by restricting dietary intake of the amino acid phenylalanine. During

4. phenylalanine levels may be normal at birth, the infant should be evaluated after he has begun protein feedings. With PKU, levels are usually abnormally high by day 3. Early detection and treatment can minimize cerebral damage.

Most states require screening for PKU at birth; the Guthrie test on a capillary blood sample (bacterial inhibition assay) is used to reliably detect the disorder. Because

Causes

PKU is transmitted through an autosomal recessive gene. Patients with classic PKU, the most common and clinically important of the hyperphenylalaninemias, have almost totally deficient activity of phenylalanine hydroxylase, an enzyme that acts as a catalyst in the conversion of phenylalanine to tyrosine. As a result, phenylalanine accumulates in the blood and urine, and reduced tyrosine formation results.

Complications

Phenylalanine accumulation causes mental retardation.

Assessment findings

The patient may have a family history of PKU. Typically, the history reveals no apparent abnormalities at birth. By age 4 months, the untreated child begins to show signs of arrested brain development, including mental retardation and, later, personality disturbances (schizoid and antisocial personality patterns and uncontrollable temper). About one-third of patients have a history of seizures, which usually begin between ages 6 and 12 months. Many patients also show a precipitous decrease in IQ in the first year of life.

On inspection, the patient typically has a lighter complexion than unaffected siblings and may have blue eyes. He may exhibit macrocephaly, eczematous skin lesions, or dry, rough skin. He's usually hyperactive and irritable; shows purposeless, repetitive motions; and has an awkward gait. A musty odor from the skin and urinary excretion of phenylaetic acid may also be noted.

Diagnostic tests

Most states require screening for PKU at birth, the Guthrie test on a capillary blood sample (bacterial inhibition assay) is used to reliably detect the disorder. Because phenylalanine levels may be normal at birth, the infant should be evaluated after he has begun protein feedings. With PKU, levels are usually abnormally high by day 4.

More quantitative fluorometric or chromatographic assays provide additional diagnostic information.

Treatment

To prevent or minimize brain damage, phenylalanine blood levels are kept between 3 and 9 mg/dl by restricting dietary intake of the amino acid phenylalanine. During

Such a diet calls for close monitoring. The body doesn't make phenylalanine, so overzealous dietary restrictions can induce phenylalanine deficiency, causing lethargy, anorexia, anemia, rashes, and diarrhea.

Nursing diagnoses

Altered growth and development, Ineffective family coping: Potential for growth, Knowledge deficit, Risk for altered parenting, Risk for injury
Key outcomes

- The patient will meet growth and development requirements and milestones.
- The patient won’t develop complications.
- Family members will express an understanding of the disorder and treatment regimen.
- Family members will form a bond with the child and develop appropriate attachments.

Nursing interventions

- If the child is experiencing seizures or has some mental dysfunction, implement safety measures to prevent injury. Refer the parents and child to appropriate community resources.

Patient teaching

- Teach preventative measures to the public and those at risk for PKU. (See Preventing phenylketonuria.)
- Teach the parents and child about PKU, and provide emotional support and counseling. (Psychological and emotional problems may result from the difficult dietary restrictions.)
- Teach the child and his parents about the critical importance of adhering to his diet. The child must avoid bread, cheese, eggs, flour, meat, poultry, fish, nuts, milk, legumes, and aspartame (NutraSweet). He needs frequent tests for urine phenylpyruvic acid and blood phenylalanine levels to evaluate the effectiveness of the diet. As the child grows older and is supervised less closely, his parents have less control over what he eats. As a result, deviation from the restricted diet becomes more likely and so does the risk of further brain damage. Encourage parents to allow the child some choices in the kinds of low-protein foods he eats; this will help make him feel trusted and more responsible.
- Teach parents about normal physical and mental growth and development to help them recognize any developmental delay from excessive phenylalanine intake.

Porphyrias

Porphyrias is an umbrella term for metabolic disorders that affect the biosynthesis of heme (a component of hemoglobin) and cause excessive production and excretion of porphyrins or their precursors. Porphyrins, which are present in all protoplasm, play a role in energy storage and use. The classification of porphyrias depends on the site of excessive porphyrin production: They may be erythropoietic (erythroid cells in bone marrow), hepatic (in the liver), or erythrohepatic (in bone marrow and liver).

Prevention

Preventing phenylketonuria

The following measures are helpful in preventing phenylketonuria (PKU):

- Routinely screen infants for PKU because detection and control of phenylalanine intake soon after birth can prevent severe mental retardation.
- Refer classic phenylketonuric females who reach reproductive age for genetic counseling because recent research indicates that their offspring may have a higher than normal incidence of brain damage, microcephaly, and major congenital malformations (especially of the heart and central nervous system). Such damage may be prevented with a low-phenylalanine diet begun before conception and continued throughout pregnancy.

Causes

Porphyrias are inherited as autosomal dominant traits, except for Günther's disease, which is an autosomal recessive trait, and toxic-acquired porphyria, which usually results from lead ingestion or lead exposure. Enzymatic defects occurring in the heme synthetic pathway cause porphyrias.

Complications

Hepatic porphyrias may result in neurologic and hepatic dysfunction. Acute intermittent porphyria may result in flaccid paralysis, respiratory paralysis, and death. Erythropoietic porphyrias may cause hemolytic anemia.

Assessment findings

Clinical findings vary widely, depending on the type of porphyria. (See Clinical variants of porphyria.)

A patient with hepatic porphyria may complain of mild or severe abdominal pain and, possibly, nausea, vomiting, and constipation. Many patients with porphyrias also report photosensitivity. The patient history may help pinpoint precipitating factors, such as the use of certain medications, hormonal changes that occur during the menstrual and premenstrual cycles, infection, and malnutrition.

Advanced Practice

Clinical variants of porphyria
### PORPHYRIA

<table>
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<tr>
<th>PORPHYRIA</th>
<th>CLINICAL FINDINGS</th>
<th>TREATMENT</th>
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<tbody>
<tr>
<td><strong>Erythropoietic porphyria</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| Günther's disease         | - Usual onset before age 5  
- Extremely rare  
- Red urine (earliest, most characteristic sign); severe cutaneous photosensitivity, leading to vesicular or bullous eruptions on exposed arm and eventual scarring and ulceration  
- Hypertrichosis  
- Brown or red-stained teeth  
- Splenomegaly, hemolytic anemia                                                                 | - Beta carotene to reduce photosensitivity  
- Anti-inflammatory ointments  
- Prednisone to reverse anemia  
- Packled red blood cells to inhibit erythropoiesis and excreted porphyrins  
- Hemin for recurrent attacks  
- Splenectomy for hemolytic anemia  
- Topical dihydroxyacetone and lawson sunscreen filter  
- Oral cholestyramine and charcoal to reduce intestinal reabsorption of porphyrins                                                                                                           |
| Erythrohepatic porphyria   |                                                                                                                                                                                                                                                                                                                                                                                                          |
| Protoporphyria            | - Usually affects children  
- More common in males  
- Photosensitive dermatitis  
- Hemolytic anemia  
- Chronic hepatic disease                                                                 | - Avoidance of causative factors  
- Beta carotene to reduce photosensitivity                                                                                                                                                                |
| Toxic-acquired porphyria  | - Usually affects children  
- Significant mortality  
- Acute, colicky pain  
- Anorexia, nausea, vomiting  
- Neuromuscular weakness  
- Behavioral changes  
- Seizures, coma                                                                 | - Chlorpromazine I.V. (25 mg every 4 to 6 hours during an acute attack) to relieve pain and GI symptoms  
- Avoidance of lead exposure                                                                                                         |
| Hepatic porphyria         |                                                                                                                                                                                                                                                                                                                                                                                                          |
| Acute intermittent porphyria | - Most common form  
- More prevalent in females, usually between ages 15 and 40  
- Colicky abdominal pain with fever, general malaise, and hypertension  
- Peripheral neuritis; behavior changes, possibly leading to frank psychosis  
- Respiratory paralysis possible                                                                 | - Chlorpromazine I.V. to relieve abdominal pain and control psychic abnormalities; meperidine for severe pain  
- Avoidance of precipitating medications, infections, alcohol, and fasting  
- Hemin for recurrent attacks  
- High-carbohydrate diet  
- I.V. glucose                                                                                                                |
| Variegate porphyria       | - Onset between ages 30 and 50  
- Occurs almost exclusively among South African whites  
- Affects males and females equally  
- Skin lesions, fragile skin in exposed areas  
- Hypertrichosis of face and temples  
- Hyperpigmentation  
- Abdominal pain during acute attack  
- Neuropsychiatric manifestations                                                                 | - High-carbohydrate diet  
- Avoidance of precipitating factors (alcohol, estrogen, sunlight exposure, and iron)  
- Phlebotomy at 2-week intervals to lower serum iron level                                                                                                           |
| Porphyria cutanea tarda   | - Most common in men ages 40 to 60  
- Highest incidence in South Africans  
- Facial pigmentation  
- Red-brown urine  
- Photosensitivity dermatitis  
- Hypertrichosis                                                                 | - Avoidance of precipitating factors (alcohol, estrogen, sunlight exposure, and iron)  
- Phlebotomy at 2-week intervals to lower serum iron level                                                                                                           |
| Hereditary coproporphyria  | - Rare  
- Affects males and females equally  
- Asymptomatic or mild neurologic, abdominal, or psychiatric symptoms                                                                 | - High-carbohydrate diet  
- Avoidance of barbiturates  
- Hemin for recurrent attacks                                                                                                                                  |

Neurologic examination may reveal paresthesia, hyposthesia, neuritic pain, psychosis, and seizures.

Depending on the type of porphyria, inspection findings may include skin lesions (possibly associated with erythema, altered pigmentation, and edema in areas exposed to light); urine that becomes darker when left standing in light and air; and neurologic signs, such as wristdrop and footdrop. If hemolytic anemia occurs, expect to find splenomegaly on palpation.

In a patient with acute intermittent porphyria, auscultation may reveal wheezing and dyspnea, compounded by the patient's anxiety. During an acute attack, fever may occur.

### Diagnostic tests

In acute intermittent porphyria, the Watson-Schwartz test result may be positive for porphobilinogen in the urine; the ion exchange chromatography test may identify aminolevulinic acid (ALA) in the urine.

In variegate porphyria, protoporphyrin and coproporphyrin may be positive in the stools. With hereditary coproporphyria, large amounts of coproporphyrin appear in the stools and, to a lesser extent, in the urine.
Porphyria cutanea tarda results in increased excretion of uroporphyrins; the amount of fecal porphyrins varies.

With Günther's disease, porphyrins are found in the urine, especially uroporphyrin I.

With erythropoietic protoporphyria, fluorescent microscopy is used to confirm the diagnosis by revealing excess protoporphyrin in the red blood cells.

A urine lead level of 0.2 mg/L helps confirm toxic acquired porphyria.

Other laboratory values may include increased serum iron levels in porphyria cutanea tarda. Leukocytosis, elevated bilirubin and alkaline phosphatase levels, and hyponatremia occur in acute intermittent porphyria.

Treatment

Depending on the type of porphyria, treatment may include the administration of beta carotene to reduce photosensitivity, chlorpromazine I.V. to treat mild abdominal discomfort, meperidine to treat severe pain, levulose I.V. to increase carbohydrate intake, and hemin (an enzyme inhibitor derived from processed red blood cells) to suppress hepatic ALA and porphobilinogen. Splenectomy may be performed to treat hemolytic anemia. Patients with photosensitivity should avoid direct sunlight or use sunscreen preparations. A high carbohydrate level with restricted fluid intake decreases urinary excretion of the enzymes 5-ALA synthase and hydroxymethylbilane (also called HMB, porphobilinogen, deaminase, uroporphyrinogen I synthase), inhibiting the release of antidiuretic hormone.

Nursing diagnoses

- Constipation
- Impaired gas exchange
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for injury

**WARNING**

**Drugs that aggravate porphyria**

Make sure the patient with porphyria doesn't receive any of the following drugs, which are known to precipitate signs and symptoms of porphyria:

- alcohol
- aminopyrine
- barbiturates
- carbamazepine
- carisoprodol
- chloramphenicol
- chlordiazepoxide
- danazol
- diazepam
- ergot alkaloids
- estrogens
- glutethimide
- griseofulvin
- imipramine
- meperbamate
- methsuximide
- methylbaja
- methyprylon
- pentazocine
- phenytoin
- progesterones
- sulfonylamides
- tolbutamide.

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will maintain adequate ventilation.
- The patient's skin integrity will remain intact.
- The patient will avoid complications.
- The patient's bowel movements will return to normal.

**Nursing interventions**

- Before administering medications to the patient, make certain the drugs don't precipitate an acute attack. (See [Drugs that aggravate porphyria](#).)
- Administer hemin by a large arm vein or central venous catheter as ordered. Overdosage can lead to renal shutdown.
- Provide emotional support, and encourage the patient to verbalize his concerns about his condition.

**For acute intermittent porphyria:**

- Provide active and passive range-of-motion exercises every 8 hours. Position the patient's body in proper alignment, using splinting as necessary. Assess respiratory status every 2 hours; respiratory depression or paralysis requires mechanical ventilation.
- Observe for signs and symptoms of decreased GI motility, resulting in distention, ileus, vomiting, and constipation.
- Take safety precautions as indicated. For example, use padded side rails, and keep an oral airway at the bedside if seizure activity is possible.
- If the patient is experiencing an acute attack, administer comfort measures, including mouth care, skin care, and massage every 2 hours, with positioning and pulmonary hygiene. Administer analgesics as ordered.

**Patient teaching**

- Warn the patient against excessive sun exposure.
- Stress the importance of wearing a medical identification bracelet or necklace.
- If the patient has toxic-acquired porphyria, discuss sources of lead, and refer him to resources that can be used to identify such sources in the home.
- Warn the patient to avoid precipitating factors, including crash dieting, fasting, and the use of specific drugs, such as alcohol, estrogens, and barbiturates. Teach stress-management techniques because emotional stress may also precipitate an acute attack. Discuss measures to prevent infection, another precipitating factor.
- Encourage a high-carbohydrate diet to provide sufficient calories without taxing the liver to break down proteins.
TAY-SACHS DISEASE

Tay-Sachs disease, the most common lipid storage disease, results from a congenital enzyme deficiency. It occurs in fewer than 100 infants born each year in the United States. It strikes people of Ashkenazic Jewish ancestry about 100 times more often than the general population, occurring in about 1 in 3,600 live births in this ethnic group. About 1 in 30 Ashkenazi Jews, French Canadians, and American Cajuns are heterozygous carriers of this defective gene. If two such carriers have children, each of their offspring has a 25% chance of having Tay-Sachs disease.

The disease is characterized by progressive mental and motor deterioration and is always fatal, usually before age 5.

Causes

Tay-Sachs disease (also known as GM2 gangliosidosis) is an autosomal recessive disorder in which the enzyme hexosaminidase A is deficient. This enzyme is necessary for metabolism of gangliosides, water-soluble glycolipids found primarily in central nervous system (CNS) tissues. Without hexosaminidase A, accumulating lipid pigments distend and progressively destroy and demyelinate CNS cells.

Complications

Starting at about age 2, the patient with Tay-Sachs disease contracts recurrent broncho-pneumonia, which is usually fatal before age 5.

Assessment findings

Usually, the patient has a familial history of Tay-Sachs disease. The patient history typically reveals a normal appearance at birth (with the possible exception of an exaggerated Moro's reflex) and onset of clinical signs and symptoms between ages 5 and 6 months, followed by progressive deterioration, with psychomotor retardation, blindness, and dementia.

On inspection, the 3- to 6-month-old infant appears apathetic and displays an augmented response to loud sounds. Progressive weakness of the neck, trunk, arm, and leg muscles prevents the child from sitting up or lifting his head. He has difficulty turning over, can't grasp objects, and has progressive vision loss.

By 18 months, the infant may have a history of seizures, generalized paralysis, and spasticity. Although the infant is blind, he may hold his eyes wide open and roll his eyelids. His pupils are always dilated. Decerebrate rigidity and a complete vegetative state follow.

Measurement of the head circumference may show enlargement. Pupillary testing finds no reaction to light. Ophthalmoscopic examination may show optic nerve atrophy and a distinctive cherry red spot on the retina.

A child who survives bouts of recurrent broncho-pneumonia may develop ataxia and progressive motor retardation between ages 2 and 8.

The juvenile form of Tay-Sachs disease generally appears between ages 2 and 5 as a progressive deterioration of psychomotor skills and gait. Patients with this type of disease can survive to adulthood.

Diagnostic tests

Serum analysis showing deficient hexosaminidase A is typically the key to diagnosis. Diagnostic screening is essential for all couples of Ashkenazic Jewish ancestry and for others with a family history of the disease. A simple blood test evaluating hexosaminidase A levels can be used to identify carriers.

If carriers wish prenatal diagnosis, amniocentesis or chorionic villus biopsy can be used to detect hexosaminidase A deficiency and, thereby, Tay-Sachs disease in the fetus.

For two-carrier parents using in vitro fertilization to achieve pregnancy, genetic testing has been attempted with some success. Healthy embryos are transferred to the woman's uterus.

Treatment

Tay-Sachs disease has no known cure. Supportive treatment includes tube feedings using nutritional supplements, suctioning and postural drainage to remove secretions, skin care to prevent pressure ulcers when the child becomes bedridden, and mild laxatives to relieve neurogenic constipation. Unfortunately, anticonvulsants usually fail to prevent seizures. Because these children need round-the-clock physical care, they commonly require long-term care in special facilities.

Nursing diagnoses

- Anticipatory grieving
- Impaired physical mobility
- Ineffective airway clearance
- Ineffective family coping: Disabling
- Knowledge deficit
- Risk for impaired skin integrity
- Risk for injury

Key outcomes

- The patient will maintain a patent airway.
- The patient will perform activities of daily living within the confines of the disease process.
- The family members will express an understanding of the disease process and treatment regimen.
- Family members will seek outside sources to assist with coping and adjustment to the patient's situation.
- The patient will avoid complications.

Nursing interventions

- Help the family deal with the infant's inevitably progressive illness and death.
- Refer parents for genetic counseling, and stress the importance of amniocentesis in future pregnancies. Refer siblings for screening to determine whether they're carriers. If they are carriers and are adults, refer them for genetic counseling, but stress that the disease isn't transmitted to offspring if they don't marry another carrier.
- Because parents may feel excessive stress or guilt about their child's illness, impending death, and the emotional and financial burden it places on them, refer them for psychological counseling, if indicated.
- Implement measures to prevent skin breakdown in the child, provide for adequate nutrition, and maintain a patent airway. Implement seizure precautions to prevent injury.

Patient teaching

- If the parents plan to care for their child at home, teach them how to do suctioning, postural drainage, and tube feeding. Also teach them how to give good skin care to prevent pressure ulcers.
- Refer parents to the National Tay-Sachs and Allied Diseases Association for more information on this disease.
ALCLMULANCE

Calcium plays an indispensable role in cell permeability, the formation of bones and teeth, blood coagulation, transmission of nerve impulses, and normal muscle contraction. Nearly all of the body's calcium is in the bones. The remaining exists in serum in three forms: ionized or free calcium (the only active, or available, calcium), calcium bound to protein, and calcium complexed with citrate or other organic ions.

The maintenance of ionized calcium in the serum is critical to healthy neurologic function. The parathyroid glands regulate ionized calcium and determine its resorption into bone, absorption from the GI mucosa, and excretion in urine and stools.

Causes

Hypocalcemia may result from:
- inadequate intake of calcium and vitamin D, in which inadequate levels of vitamin D inhibit intestinal absorption of calcium
- hypoparathyroidism as a result of injury, disease, or surgery that decreases or eliminates secretion of parathyroid hormone (PTH), which is necessary for calcium absorption and normal serum calcium levels
- malabsorption or loss of calcium from the GI tract, caused by increased intestinal motility from severe diarrhea or laxative abuse (Malabsorption of calcium from the GI tract can also result from inadequate levels of vitamin D or PTH, or a reduction in gastric acidity, decreasing the solubility of calcium salts.)
- severe infections or burns, in which diseased and burned tissue traps calcium from the extracellular fluid
- alkalosis, in which calcium forms a complex with bicarbonate, causing decreased ionized calcium and inducing symptoms of hypocalcemia
- pancreatic insufficiency, which can cause malabsorption of calcium and subsequent calcium loss in stools (In acute pancreatitis, hypocalcemia varies in degree with the severity of the disorder. The exact cause of hypocalcemia in this instance is unknown.)
- renal failure, resulting in excessive excretion of calcium (can also occur with the use of loop diuretics)
- hypomagnesemia, which causes decreased PTH secretion and blocks the peripheral action of that hormone
- hyperphosphatemia, which causes calcium levels to decrease as phosphorous levels increase
- extensive administration of citrated blood, which may result in citrate binding with calcium.

Hypercalcemia may result from:
- hyperparathyroidism, a primary cause, which increases serum calcium levels by promoting calcium absorption from the intestine, resorption from bone, and reabsorption from the kidneys
- hypervitaminosis D, which can promote increased absorption of calcium from the intestine
- some cancers, such as multiple myeloma, lymphoma, squamous cell carcinoma of the lung, and breast cancer, which raise serum calcium levels by destroying bone or by releasing PTH or a PTH-like substance, osteoclast-activating factor, prostaglandins and, perhaps, a vitamin D-like sterol
- multiple fractures and prolonged immobilization, which release bone calcium and increase the serum calcium level.

Other causes of hypercalcemia include milk-alkali syndrome, renal failure, sarcoidosis, hyperthyroidism, adrenal insufficiency, thiazide diuretics, and excessive administration of calcium during cardiopulmonary arrest.

Complications

Severe hypocalcemia can lead to laryngeal spasms, seizures and, possibly, respiratory arrest. Cardiac arrhythmias may also occur.

In hypercalcemia, serum calcium levels greater than 13.5 mg/dl may cause coma and cardiac arrest. Hypercalcemia may also lead to renal calculi.

Assessment findings

The history of a patient with hypocalcemia may disclose such risk factors as hypothyroidism and renal failure. The patient may report digital and perioral paresthesia and muscle cramps. Inspection may reveal twitching, carpopedal spasm, tetany, and seizures. Auscultation sometimes detects cardiac arrhythmias. A physical examination may uncover reliable indicators of hypocalcemia, including hyperactive reflexes, a positive Trousseau's sign, and a positive Chvostek's sign.

A patient with hypercalcemia may have a history of risk factors, such as excessive ingestion of vitamin D and prolonged immobilization. He may complain of lethargy, weakness, anorexia, constipation, nausea, vomiting, and polyuria. Family members may report personality changes.

During assessment, the patient may appear confused or, in severe cases, comatose. Neuromuscular assessment may reveal muscle weakness, with hyporeflexia and decreased muscle tone. (See Signs and symptoms of calcium imbalance.)

Diagnostic tests

Total serum calcium levels are less than 8.5 mg/dl in hypocalcemia; greater than 10.5 mg/dl in hypercalcemia.

Ionized serum calcium levels are less than 4.5 mg/dl confirm hypocalcemia; levels greater than 5.3 mg/dl confirm hypercalcemia. (Because about one-half of serum calcium is bound to albumin, changes in serum protein levels must be considered when interpreting serum calcium levels.)

Sulkowitch's urine test shows increased calcium precipitation in hypercalcemia.

Electrocardiogram (ECG) results are significant for lengthened QT interval, prolonged ST segment, and arrhythmias in hypocalcemia. In hypercalcemia, a shortened QT interval is seen. Ventricular arrhythmias may occur with severe hypercalcemia.

Treatment

The aim of treatment is to correct acute imbalance, followed by maintenance therapy and correction of the underlying cause.

A patient with mild hypocalcemia may require only a diet adjustment to allow adequate intake of calcium, vitamin D, and protein, possibly with oral calcium supplements.

Acute hypocalcemia is an emergency that needs immediate correction by I.V. administration of calcium gluconate, which is usually preferable to calcium chloride. If hypocalcemia is related to hypomagnesemia, magnesium replacement is necessary because hypocalcemia often does not respond to calcium therapy alone.

Patients with chronic hypocalcemia also require vitamin D supplements to facilitate GI calcium absorption. To correct mild deficiency, the amount of vitamin D in most multivitamin preparations is adequate. For severe deficiency, vitamin D is used in four forms: ergocalciferol (vitamin D3), cholecalciferol (vitamin D2), calcitriol, and dihydrocholesterol, a synthetic form of vitamin D2.

Treatment for patients with hypercalcemia that produces no symptoms may consist only of managing the underlying cause. Treatment of hypercalcemia that produces symptoms primarily eliminates excess serum calcium through hydration with normal saline solution, which promotes calcium excretion in urine. Loop diuretics, such as
ethacrynic acid and furosemide, also promote calcium excretion. (Thiazide diuretics are contraindicated in hypercalcemia because they inhibit calcium excretion.)

Corticosteroids, such as prednisone and hydrocortisone, are helpful in treating sarcoidosis, hypervitaminosis D, and certain tumors. Mithramycin can also lower serum calcium levels and is especially effective against hypercalcemia secondary to certain tumors. Calcitonin may also be helpful in certain instances. The administration of I.V. phosphates is potentially dangerous and is used only when other treatments prove ineffective.

**Nursing diagnoses**
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Decreased cardiac output
- Impaired gas exchange
- Knowledge deficit
- Risk for injury

**Key outcomes**
- The patient will maintain adequate cardiac output.
- The patient's vital signs will remain stable.
- The patient will maintain adequate ventilation.
- The patient will avoid complications.
- The patient and family members will express an understanding of the disorder and treatment regimen.

### Signs and symptoms of calcium imbalance

<table>
<thead>
<tr>
<th>DYSFUNCTION</th>
<th>HYPOCALCEMIA</th>
<th>HYPERCALCEMIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Central nervous system</td>
<td>Anxiety, irritability, twitching around mouth, laryngospasm, seizures, Chvostek's sign, Trouseau's sign</td>
<td>Drowsiness, lethargy, headaches, depression or apathy, irritability, confusion, coma</td>
</tr>
<tr>
<td>Musculoskeletal</td>
<td>Paresthesia (tingling and numbness of the fingers), tetany or painful tonic muscle spasms, facial spasms, abdominal cramps, muscle cramps, spasmodic contractions</td>
<td>Weakness, muscle flaccidity, bone pain, pathologic fractures</td>
</tr>
<tr>
<td>Cardiovascular</td>
<td>Arhythmias, hypotension</td>
<td>Signs of heart block, cardiac arrest in systole, hypertension</td>
</tr>
<tr>
<td>GI</td>
<td>Increased GI motility, diarrhea</td>
<td>Anorexia, nausea, vomiting, constipation, dehydration, polydipsia</td>
</tr>
<tr>
<td>Other</td>
<td>Blood clotting abnormalities (rare)</td>
<td>Renal polyuria, flank pain, kidney stones and, eventually, azotemia</td>
</tr>
</tbody>
</table>

### Nursing interventions

**For hypocalcemia:**
- Watch for the disorder in patients at risk, such as those receiving massive transfusions of citrated blood, and in those with chronic diarrhea, severe infections, and insufficient dietary intake of calcium and protein (especially elderly patients).
- Monitor serum calcium levels every 12 to 24 hours and report any decrease.
- When giving calcium supplements, frequently check pH level because an alkalotic state that exceeds 7.45 pH inhibits calcium ionization.
- Check for Trouseau's and Chvostek's signs, and report positive signs to the doctor.
- Monitor ECG results for signs of worsening hypocalcemia. Notify the doctor if ventricular arrhythmias or heart block develops.
- Using a volumetric infusion pump, administer calcium gluconate I.V. slowly, in dextrose 5% in water (never in normal saline solution, which encourages renal calcium loss). Don't infuse more than 1 g/hour except in emergencies.
- Don't add calcium gluconate I.V. to solutions containing bicarbonate, it will precipitate. When administering calcium solutions, watch for anorexia, nausea, and vomiting—possible signs of overcorrection of hypocalcemia.
- Observe the I.V. site for signs of infiltration because calcium can cause tissue sloughing.
- If the patient is receiving calcium chloride, watch for abdominal discomfort.
- Monitor the patient closely for a possible drug interaction if he's receiving digoxin with large doses of oral calcium supplements; watch for signs and symptoms of digitalsis toxicity (anorexia, nausea, vomiting, yellow vision, and cardiac arrhythmias). Administer oral calcium supplements 1 to ½ hours after meals or with milk, if GI upset occurs.
- Provide a quiet, safe, stress-free environment for the patient. Observe seizure precautions for patients with severe hypocalcemia that may lead to seizures.
- Assess the patient's respiratory rate, depth, pattern, and rhythm. Be alert for stridor, dyspnea, or crowing. For the symptomatic patient, keep a tracheostomy tray and manual resuscitation bag at the bedside in case of laryngeal spasm.

**For hypercalcemia:**
- Monitor serum calcium levels frequently. Report increasing levels.
- Increase fluid intake to dilute calcium in serum and urine and to prevent renal damage and dehydration.
- Watch for signs of heart failure in patients receiving normal saline solution diuresis therapy.
- Administer loop diuretics (not thiazide diuretics) as ordered. Monitor intake and output, and strain urine for renal calculi. Provide acid-ash drinks, such as cranberry juice, because calcium salts are more soluble in acid than in alkali.
- Check ECG results and vital signs frequently. Observe for arrhythmias if hypercalcemia is severe.
- If the patient is receiving a digitals glycoside, watch for signs of toxicity, such as anorexia, nausea, vomiting, and an irregular pulse.
- Ambulate the patient as soon as possible. Handle the patient with chronic hypercalcemia gently to prevent pathologic fractures. If the patient is bedridden, reposition him frequently, and encourage range-of-motion exercises to promote circulation and prevent urinary stasis and calcium loss from bone.
- Provide a safe environment. Keep the bed's side rails raised and the bed in the lowest position with the wheels locked.
- Frequently assess the patient's level of consciousness. Orient him as needed.

**Patient teaching**

**For patients with hypocalcemia:**
- To prevent hypocalcemia, advise all patients—especially elderly patients—to eat foods rich in calcium, vitamin D, and protein, such as fortified milk and cheese. Explain how important calcium is for normal bone formation and blood coagulation. Discourage chronic use of laxatives.
- If the patient requires oral calcium preparations or vitamin D supplements, make sure he understands his medication regimen.

**For patients with hypercalcemia:**
- To prevent recurrence of hypercalcemia, suggest a low-calcium diet with increased fluid intake.
- Review nonprescription medications that are high in calcium, and advise the patient to avoid these. Also caution him not to take megadoses of vitamin D.
Hypochloremia and hyperchloremia are chloride imbalances. A deficient serum level of the anion chloride results in hypochloremia; an excessive serum chloride level causes hyperchloremia. A predominantly extracellular anion, chloride accounts for two-thirds of all serum anions.

Chloride—secreted by the stomach mucosa as hydrochloric acid—provides an acid medium conducive to digestion and activation of enzymes. It also participates in maintaining acid-base and body water balances, influences the osmolarity or tonicity of extracellular fluid (ECF), plays a role in oxygen and carbon dioxide exchange in red blood cells, and helps activate salivary amylase (which, in turn, activates the digestive process).

**Causes**

Hypochloremia may result from:
- Decreased chloride intake or absorption, as in low dietary sodium intake, sodium deficiency, potassium deficiency, and metabolic alkalosis; prolonged use of mercurial diuretics; or administration of I.V. dextrose without electrolytes.
- Excessive chloride loss, resulting from prolonged diarrhea or diaphoresis; or loss of hydrochloric acid in gastric secretions due to vomiting, gastric suctioning, or gastric surgery.

Hyperchloremia may result from:
- Excessive chloride intake or absorption (as in hyperingestion of ammonium chloride or ureterointestinal anastomosis) allowing reabsorption of chloride by the bowel.
- Hemoconcentration, caused by dehydration.
- Compensatory mechanisms for other metabolic abnormalities, as in metabolic acidosis, brain stem injury causing neurogenic hyperventilation, and hyperparathyroidism.

**Complications**

Hypochloremia may result in depressed respirations, leading to respiratory arrest. Hyperchloremia may cause coma.

**Assessment findings**

The patient's history may reveal risk factors for hypochloremia or hyperchloremia.

When hypochloremia is associated with hyponatremia, physical assessment may reveal characteristic muscle weakness and twitching because renal chloride loss always accompanies sodium chloride loss and sodium reabsorption isn't possible without chloride.

When chloride depletion results from metabolic alkalosis secondary to loss of gastric secretions, chloride is lost independently of sodium. Inspection may reveal tachy- and shallow, depressed breathing. During neuromuscular assessment, you may find muscle hypertonicity.

Because of the natural affinity of sodium and chloride ions, hyperchloremia usually produces clinical effects associated with hypernatremia and resulting ECF volume excess. On inspection, you may note agitation, pitting edema, and dyspnea. Vital signs may reflect tachycardia and hypertension.

When hyperchloremia is associated with metabolic acidosis (due to base bicarbonate excretion by the kidneys), inspection may reveal deep, rapid breathing. Neurologic assessment may reveal weakness, diminished cognitive ability and, ultimately, coma.

**Diagnostic tests**

Serum chloride levels less than 98 mEq/L confirm hypochloremia; supportive values with metabolic alkalosis include a serum pH over 7.45 and serum carbon dioxide levels greater than 32 mEq/L.

Serum chloride levels greater than 106 mEq/L confirm hyperchloremia; with metabolic acidosis, serum pH is under 7.35 and serum carbon dioxide levels are less than 22 mEq/L.

**Treatment**

For patients with hypochloremia, the goal of treatment is to correct the condition that causes excessive chloride loss and to give an oral replacement such as salty broth.

When oral therapy isn’t possible or when emergency measures are necessary, treatment may include I.V. administration of normal saline solution (if hypovolemia is present) or chloride-containing drugs, such as ammonium chloride to increase serum chloride levels, and potassium chloride for metabolic alkalosis.

For patients with severe hyperchloremic acidosis, treatment consists of sodium bicarbonate I.V. to raise serum bicarbonate levels and permit renal excretion of the chloride ion because bicarbonate and chloride compete for combination with sodium. For mild hyperchloremia, lactated Ringer’s solution is administered; it converts to bicarbonate in the liver, thus increasing base bicarbonate to correct acidosis.

In either kind of chloride imbalance, the goal of treatment is to correct the underlying disorder.

**Nursing diagnoses**

- Altered thought processes
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fluid volume deficit
- Ineffective breathing pattern
- Knowledge deficit
- Risk for injury

**Key outcomes**

- The patient will maintain adequate cardiac output.
- The patient will maintain adequate ventilation.
- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient will avoid complications.

**Nursing interventions**

For hypochloremia:
- Monitor serum chloride levels frequently, particularly during I.V. therapy.
- Watch for signs of hyperchloremia or hypochloremia. Be alert for respiratory difficulty.
- To prevent hypochloremia, monitor laboratory results (serum electrolyte levels and arterial blood gas values) and fluid intake and output of patients who are
vulnerable to chloride imbalance, particularly those recovering from gastric surgery. Record and report excessive or continuous loss of gastric secretions. Also report prolonged infusion of dextrose in water without normal saline solution.

- If the patient has muscle weakness, initiate measures to prevent injury. Assist the patient with ambulation. Keep personal articles within easy reach.

For hyperchloremia:

- Check serum electrolyte levels every 3 to 6 hours. If the patient is receiving high doses of sodium bicarbonate, watch for signs of overcorrection (metabolic alkalosis, respiratory depression) or lingering signs of hyperchloremia, which indicate inadequate treatment.
- If the patient shows altered thought processes due to hyperchloremic acidosis, provide a safe environment, and assess neurologic status frequently for signs of deterioration.
- If sodium excess is also present, assess for signs of fluid overload.
- Assess respiratory function. Rapid, deep respirations, a compensatory mechanism, may accompany hyperchloremic acidosis.
- To prevent hyperchloremia, check laboratory results for elevated serum chloride or potassium imbalance if the patient is receiving I.V. solutions containing sodium chloride, and monitor fluid intake and output. Also, watch for signs of metabolic acidosis. When administering I.V. fluids containing lactated Ringer’s solution, monitor flow rate according to the patient’s age, physical condition, and bicarbonate level. Report any irregularities promptly.

Patient teaching

- Explain all tests and procedures to the patient and family members.
- Discuss food sources of sodium, potassium, and chloride with the patient experiencing hypochloremia.

MAGNESIUM IMBALANCE

Magnesium, the second most abundant intracellular cation, functions chiefly to enhance neuromuscular integration. Changes in magnesium level affect neuromuscular irritability and contractility. Magnesium also stimulates parathyroid hormone (PTH) secretion, thus regulating intracellular fluid calcium levels.

Magnesium also regulates skeletal muscle contraction through its influence on calcium utilization by depressing acetylcholine release at synaptic junctions. In addition, it activates many enzymes for proper carbohydrate and protein metabolism, aids in cell metabolism and the transport of sodium and potassium across cell membranes, and influences sodium, potassium, calcium, and protein levels.

Causes

Hypomagnesemia most commonly results from chronic alcoholism. The deficiency may also result from malabsorption syndromes, chronic diarrhea, prolonged nasogastric suction, or postoperative complications after bowel resection. It may follow decreased intake or administration of parenteral fluids without magnesium salts, enteral or total parenteral nutrition without adequate magnesium content, increased renal excretion associated with prolonged diuretic therapy, and cisplatin, amphotericin, tobramycin, or gentamicin therapy. It may also follow excessive loss of magnesium, as in severe dehydration and diabetic acidosis; hyperaldosteronism and hypoparathyroidism; hyperparathyroidism and hypercalcaemia; and excessive release of adrenocortical hormones.

Hypermagnesemia usually results from the kidneys’ inability to excrete magnesium that was either absorbed from the intestines or infused. Common causes of hypermagnesemia include chronic renal insufficiency, severe dehydration, overdose with magnesium salts, and adrenal insufficiency overuse of magnesium-containing antacids, especially with renal insufficiency. (See Drugs that contain magnesium.)

Complications

Hypomagnesemia may result in transient hypo-parathyroidism, interference with the peripheral action of PTH, seizures, and confusion deteriorating to coma. Serious cardiac arrhythmias may also occur. Hypermagnesemia can cause complete heart block and respiratory paralysis.

WARNING

To avoid hypermagnesemia, don’t give magnesium-containing drugs to a patient with renal failure or poor renal functioning. Also, instruct the patient to avoid the following nonprescription medications that contain magnesium.

Antacids
- Aludrox
- Camalox
- Di-Gel
- Gaviscon
- Gelusil and Gelusil-II
- Maalox and Maalox Plus
- Mylanta and Mylanta-II
- Riopan
- Simeco
- Tempo

Laxatives
- Magnesium citrate
- Magnesium hydroxide (Phillips’ Milk of Magnesia, Haley’s M-O)
- Magnesium sulfate (Epsom Salt)

Assessment findings

Generally, a patient with hypomagnesemia exhibits neuromuscular irritability and cardiac arrhythmias. A patient with hypermagnesemia may exhibit central nervous system and respiratory depression in addition to neuromuscular and cardiac effects. (See Recognizing magnesium imbalance.)

Diagnostic tests

Serum magnesium levels are analyzed to determine imbalance. Values less than 1.5 mEq/L or 1.8 mg/dl confirm hypomagnesemia; values more than 2.5 mEq/L or 3 mg/dl indicate hypermagnesemia.

Serum magnesium levels should be evaluated in combination with serum albumin levels because low albumin levels decrease the total magnesium while leaving the
amount of free ionized magnesium unchanged.

Low levels of other serum electrolytes (especially potassium and calcium) typically coexist with hypomagnesemia. In fact, unresponsiveness to correct treatment for hypokalemia strongly suggests hypomagnesemia. Similarly, elevated levels of other serum electrolytes are associated with hypermagnesemia.

### Recognizing magnesium imbalance

Hypomagnesemia and hypermagnesemia may produce the following neuromuscular, central nervous system (CNS), cardio-vascular, and GI effects.

<table>
<thead>
<tr>
<th>DYSFUNCTION</th>
<th>HYPOMAGNESEMA</th>
<th>HYPERMAGNESEMA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Neuromuscular</td>
<td>Hyperirritability, athetoid tetany, leg and foot cramps, Chvostek's sign (facial muscle spasms induced by tapping the branches of the facial nerve)</td>
<td>Diminished deep tendon reflexes, muscle weakness, flaccid paralysis, respiratory muscle paralysis with high magnesium levels</td>
</tr>
<tr>
<td>CNS</td>
<td>Mood changes, confusion, delusions, hallucinations, seizures</td>
<td>Drowsiness, confusion, diminished sensorium; may progress to coma</td>
</tr>
<tr>
<td>Cardiovascular</td>
<td>Arrhythmias</td>
<td>Bradycardia, weak pulse, hypotension, diffuse vasodilation, heart block, cardiac arrest with high magnesium levels</td>
</tr>
<tr>
<td>GI</td>
<td>Anorexia, nausea, vomiting</td>
<td>Nausea, vomiting</td>
</tr>
</tbody>
</table>

### Treatment

The goal of therapy is to identify and correct the underlying cause. Therapy for patients with mild hypomagnesemia consists of dietary replacement and possibly daily oral magnesium supplements. For patients with severe hypomagnesemia, therapy includes I.V. administration of magnesium sulfate (10 to 40 mEq/L diluted in I.V. fluid). Magnesium intoxication is a possible adverse effect. Treatment requires calcium gluconate I.V.

Therapy for patients with hypermagnesemia includes increased fluid intake and loop diuretics such as furosemide with impaired renal function; calcium gluconate (10%) I.V., a magnesium antagonist, for temporary relief of serious symptoms in an emergency, along with ventilatory support; and peritoneal dialysis or hemodialysis if renal function fails or if excess magnesium can't be eliminated.

### Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (renal)
- Anxiety
- Impaired gas exchange
- Knowledge deficit
- Risk for injury

### Key outcomes

- The patient will maintain adequate fluid volume.
- The patient will maintain adequate ventilation.
- The patient's vital signs will remain stable.
- The patient will avoid complications.
- The patient will express an understanding of the disorder and treatment regimen.

### Nursing interventions

#### For hypomagnesemia:

- Watch for and report signs of hypomagnesemia in patients at risk.
- Monitor serum electrolyte levels (including magnesium, calcium, and potassium) daily for mild deficits and every 6 to 12 hours during replacement therapy. Assess for signs associated with low serum electrolyte levels.
- Assess for dysphagia by testing the patient's ability to swallow water before giving food or medications.
- With severe hypomagnesemia, initiate seizure precautions, and take other measures to ensure patient safety if he is confused.
- Closely monitor patients receiving digoxin because hypomagnesemia predisposes to digitalis toxicity.
- Monitor for cardiac arrhythmias.
- Monitor vital signs during I.V. replacement therapy. Infuse magnesium replacement slowly, using an I.V. controller. Watch for bradycardia, heart block, and decreased respirations. Have calcium gluconate I.V. available to reverse hypermagnesemia from overcorrection.
- Refer the alcoholic patient to a support group.

#### For hypermagnesemia:

- Watch for signs of the disorder in predisposed patients.
- Frequently assess level of consciousness, muscle activity, and vital signs, noting hypotension and shallow respirations.
- Monitor serum magnesium levels. Respiratory paralysis may occur when serum magnesium levels are between 10 and 15 mEq/L.
- Keep accurate intake and output records. Provide sufficient fluids for adequate hydration and maintenance of renal function.
- Report abnormal serum electrolyte levels immediately.
- Carefully monitor a patient who receives digoxin and calcium gluconate simultaneously; calcium excess enhances digitalis action, predisposing the patient to digitalis intoxication.

### Patient teaching

#### For patients with hypomagnesemia:

- Advise the patient to eat foods high in magnesium, such as seed grains, nuts, and legumes. Inform him that fresh meat, fish, and fresh fruits usually contain small amounts of magnesium.
- Warn a patient receiving parenteral magnesium that he may experience flushing and warmth secondary to peripheral vasodilation.
- Advise the patient to avoid laxative or diuretic abuse; this practice may result in loss of magnesium.

#### For patients with hypermagnesemia:

- Advise a patient with renal failure to check with his doctor before taking any nonprescription medication.
- Caution the patient not to abuse laxatives and antacids containing magnesium, especially if he's elderly or has compromised renal function.

### METABOLIC ACIDOSIS
Metabolic acidosis—marked by excess acid accumulation and deficient base bicarbonate—is produced by an underlying disorder. Symptoms result from the body’s attempts to correct the acidic condition through compensatory mechanisms in the lungs, kidneys, and cells.

Metabolic acidosis is more prevalent among children, who are vulnerable to acid-base imbalance because their metabolic rates are faster and their ratios of water to total body weight are lower. Severe or untreated metabolic acidosis can be fatal.

### Causes

Metabolic acidosis usually results from excessive burning of fats in the absence of usable carbohydrates. Diabetic ketoacidosis, chronic alcoholism, malnutrition, or a low-carbohydrate, high-fat diet—all of which produce more keto acids than the metabolic process can handle—can cause this. Other causes include:

- Anaerobic carbohydrate metabolism (lactic acidosis). A decrease in tissue oxygenation or perfusion (as occurs with pump failure after myocardial infarction or with pulmonary or hepatic disease, shock, or anemia) forces a shift from aerobic to anaerobic metabolism, causing a corresponding increase in lactic acid level.
- Renal insufficiency and failure (renal acidosis). Underexcretion of metabolized acids or inability to conserve base bicarbonate results in excess acid accumulation or deficient base bicarbonate.
- Diarrhea and intestinal malabsorption. Loss of sodium bicarbonate from the intestines causes the bicarbonate buffer system to shift to the acidic side.
- Massive rhabdomyolysis. High quantities of organic acids added to the body with the breakdown of cells causes high anion gap acidosis.
- Poisoning and drug toxicity. Common causative agents include salicylates, ethylene glycol, and methyl alcohol, which may produce acid-base imbalance.
- Hypoaldosteronism and use of potassium-sparing diuretics. These conditions inhibit distal tubular secretion of acid and potassium.

### Complications

If untreated, metabolic acidosis may lead to coma, arrhythmias, and cardiac arrest.

### Assessment findings

The history of a patient with metabolic acidosis may point to the presence of risk factors, including associated disorders and the use of medications that contain alcohol or aspirin. Information about the patient’s urine output, fluid intake, and dietary habits (including any recent fasting) may help to establish the underlying cause and severity of metabolic acidosis.

The patient’s history (obtained from a family member, if necessary) also may reveal central nervous system symptoms, such as changes in level of consciousness (LOC), ranging from lethargy, drowsiness, and confusion, to stupor and coma.

Inspection findings may include Kussmaul’s respirations (as the lungs attempt to compensate by “blowing off” carbon dioxide). Underlying diabetes mellitus can cause a fruity breath odor from catabolism of fats and excretion of accumulated acetone through the lungs.

### PATHOPHYSIOLOGY

#### Measuring the anion gap

The anion gap is the difference between serum cation (sodium) and serum anion (chloride and bicarbonate) concentrations. The gap is measured by determining the cation and anion levels and then subtracting the anion from the cation level. The process begins with normal concentration values: sodium, 140 mEq/L; chloride, 104 mEq/L; and bicarbonate, 24 mEq/L.

The anion gap between measured cations (actually sodium alone) and measured anions is about 12 mEq/L (or 140 minus 128).

Concentrations of potassium, calcium, and magnesium (unmeasured cations), or proteins, phosphate, sulfate, and organic acids (unmeasured anions) aren’t needed to measure the anion gap. When added together, the concentration of unmeasured cations is approximately 11 mEq/L of unmeasured anions, about 23 mEq/L. Thus, the normal anion gap between unmeasured cations and anions is about 12 mEq/L (23 minus 11) plus or minus 2 mEq/L for normal variation.

An anion gap greater than 14 mEq/L indicates metabolic acidosis. It may result from the accumulation of excess organic acids (which are produced faster than they can be metabolized, as in ketoacidosis or lactic acidosis) or from renal insufficiency (because acids aren’t excreted sufficiently). In other types of metabolic acidosis (for example, GI or renal loss of bicarbonate), the anion gap may be normal.

Palpation may reveal cold and clammy skin. As acidosis grows more severe, the skin feels warm and dry, indicating ensuing shock. Auscultation may reveal hypotension and arrhythmias. Neuromuscular assessment may reveal diminished muscle tone and deep tendon reflexes.

### Diagnostic tests

Arterial blood gas analysis reveals a pH less than 7.35 to confirm metabolic acidosis, decreased partial pressure of carbon dioxide as part of the compensatory mechanism, and bicarbonate levels less than 24 mEq/L in acute metabolic acidosis.

Urinary pH is 4.5 in the absence of renal disease.

Serum potassium levels are usually elevated, as hydrogen ions move into the cells and potassium moves out of the cells to maintain electroneutrality.

Blood glucose levels increase in diabetes.

Serum ketone body levels increase in diabetes mellitus.

Plasma lactic acid levels are elevated in lactic acidosis.

Anion gap values more than 14 mEq/L indicate metabolic acidosis. These values result from increased acid production or renal insufficiency. (See Measuring the anion gap.)

### Treatment

For acute metabolic acidosis, treatment may include I.V. administration of sodium bicarbonate (when arterial pH is less than 7.2) to neutralize blood acidity. For chronic metabolic acidosis, oral bicarbonate may be given. Other treatment measures include careful evaluation and correction of electrolyte imbalances and, ultimately, correction of the underlying cause. For example, diabetic ketoacidosis requires insulin administration and fluid replacement.

Mechanical ventilation may be required to ensure adequate respiratory compensation.
Nursing diagnoses
- Altered oral mucous membrane
- Altered thought processes
- Anxiety
- Fear
- Ineffective breathing pattern
- Knowledge deficit
- Risk for injury

Key outcomes
- The patient will maintain ventilation within 5 breaths of baseline.
- The patient will maintain a patent airway.
- The patient's mucous membranes will remain intact.
- The patient won't develop complications.
- The patient will remain alert and oriented to his environment.

Nursing interventions
- Keep sodium bicarbonate ampules handy for emergency administration. Frequently monitor the patient's vital signs, laboratory results, and LOC because changes can occur rapidly.
- Assess respiratory functioning. Position the patient to facilitate chest expansion; turn the stuporous patient frequently.
- In diabetic acidosis, watch for secondary changes due to hypovolemia, such as decreasing blood pressure.
- Record the patient's intake and output accurately to monitor renal function. Watch for signs of excessive serum potassium, including weakness, flaccid paralysis, and arrhythmias, possibly leading to cardiac arrest. After treatment, check for overcorrection of hypokalemia.
- Orient the patient frequently as needed. Reduce unnecessary environmental stimuli. Ensure a safe environment for the patient who's confused. Keep the patient's bed in the lowest position with the side rails raised.
- Provide good oral hygiene. Use sodium bicarbonate washes to neutralize mouth acids, and lubricate the patient's lips with lemon-glycerin swabs.

Patient teaching
- To prevent diabetic ketoacidosis, teach the patient with diabetes how to routinely test blood glucose levels or, if otherwise prescribed, how to test urine for glucose and acetone. Encourage strict adherence to insulin or oral hypoglycemic therapy, and reinforce the need to follow the prescribed dietary therapy.
- As needed, teach the patient and family members about prescribed medications, including their mechanism of action, dosage, and possible adverse effects. Provide verbal and written instructions.

Metabolic Alkalosis

Metabolic alkalosis is always secondary to an underlying cause and is marked by decreased amounts of acid or increased amounts of base bicarbonate. It's usually associated with hypocalcemia and hypokalemia, which may account for signs and symptoms. With early diagnosis and prompt treatment, the prognosis is good. Untreated metabolic alkalosis may be fatal.

Causes
Metabolic alkalosis results from the loss of acid or the increase of base.

Causes of acid loss include vomiting, nasogastric (NG) tube drainage or lavage without adequate electrolyte replacement, fistulas, and the use of steroids and certain diuretics (furosemide, thiazides, and ethacrynic acid). Hyperaldosteronism is another cause of severe acid loss. Cushing's disease, primary hyperaldosteronism, and Bartter's syndrome all lead to sodium retention and chloride and urinary loss of potassium and hydrogen.

Excessive retention of base can result from excessive intake of bicarbonate of soda or other antacids (usually for treatment of gastritis or peptic ulcer), excessive intake of absorbable alkali (as in milk-alkali syndrome, often seen in patients with peptic ulcers), administration of excessive amounts of I.V. fluids with high concentrations of bicarbonate or lactate, massive blood transfusions, or respiratory insufficiency.

Complications
Untreated metabolic alkalosis may result in coma, atrioventricular arrhythmias, and death.

Assessment findings
The patient's history (obtained from a family member, if necessary) may disclose risk factors such as excessive ingestion of alkali antacids. The history may include extracellular fluid (ECF) volume depletion, which is frequently associated with conditions leading to metabolic alkalosis (for example, vomiting or NG tube suctioning). The patient or a family member may report irritability, belligerence, and paresthesia.

Inspection may reveal tetany if serum calcium levels are borderline or low. The rate and depth of the patient's respirations may be decreased as a compensatory mechanism; however, this mechanism is limited because of the development of hypoxemia, which stimulates ventilation.

Assessment of the patient's level of consciousness (LOC) may reveal apathy, confusion, seizures, stupor, or coma if alkalosis is severe. Neuromuscular assessment may disclose hyperactive reflexes and muscle weakness if serum potassium is markedly low. Auscultation may reveal cardiac arrhythmias occurring with hypokalemia.

Diagnostic tests
Arterial blood gas analysis may reveal a blood pH over 7.45 and a bicarbonate level over 29 mEq/L in metabolic alkalosis. A partial pressure of carbon dioxide over 45 mm Hg indicates attempts at respiratory compensation.

Serum electrolyte studies usually show low potassium, calcium, and chloride levels in metabolic alkalosis.

Electrocardiogram (ECG) findings disclose a low T wave merging with a P wave and atrial or sinus tachycardia.

Treatment
Correcting the underlying cause of metabolic alkalosis is the goal of treatment. Mild metabolic alkalosis generally requires no treatment. Rarely, therapy for severe alkalosis includes cautious I.V. administration of ammonium chloride to release hydrogen chloride and restore ECF concentration and chloride levels. Potassium chloride and normal saline solution (except with heart failure) are usually sufficient to replace losses from gastric drainage.

Electrolyte replacement with potassium chloride and discontinuing diuretics correct metabolic alkalosis resulting from potenti diuretic therapy.

Nursing diagnoses
- Altered thought processes
- Decreased cardiac output
- Ineffective breathing pattern
- Knowledge deficit
- Risk for injury

Key outcomes
Hyperphosphatemia.

Serum phosphorus values less than 1.7 mEq/L or 2.5 mg/dl confirm hypophosphatemia; results that are more than 2.6 mEq/L or 4.5 mg/dl confirm hyperphosphatemia. Diagnostic tests

A patient with hyperphosphatemia usually remains asymptomatic unless his condition results in hypocalcemia; then his chief complaint may be tetany. The patient may complain of chest pain, muscle pain, apprehension, and paresthesia. More commonly, hypophosphatemia stems from respiratory alkalosis. (Prolonged, intense hyperventilation can cause severe hypophosphatemia.) Also, increased urinary excretion associated with such conditions as hyperparathyroidism, aldosteronism, renal tubular defects, and administration of mineralocorticoids, glucocorticoids, or diuretics may lead to hypophosphatemia.

Causes
Rarely, mild hypophosphatemia results from decreased dietary intake. When combined with oversecretion of phosphate-binding antacids, hypophosphatemia may become severe. Decreased absorption due to such conditions as vitamin D deficiency, malabsorption syndromes, or diarrhea may also cause this condition.

More commonly, hypophosphatemia stems from respiratory alkalosis. (Prolonged, intense hyperventilation can cause severe hypophosphatemia.) Also, increased urinary excretion associated with such conditions as hyperparathyroidism, aldosteronism, renal tubular defects, and administration of mineralocorticoids, glucocorticoids, or diuretics may lead to hypophosphatemia.

Other important causes include the use of total parenteral nutrition with inadequate phosphate content, diabetic ketoacidosis, chronic alcoholism, and alcohol withdrawal, which may lead to severe hypophosphatemia.

Hyperphosphatemia most commonly results from renal failure with decreased renal phosphorus excretion. It may also stem from oversecretion of laxatives with phosphates or phosphate enemas, excessive administration of phosphate supplements, and vitamin D excess with increased GI absorption.

Hyperparathyroidism may be associated with hyperphosphatemia. Conditions that result in cellular destruction, such as malignant tumors (especially when treated with chemotherapy), cause phosphorus to shift out of the cell and accumulate in extracellular fluid. Respiratory acidosis may also cause such a shift.

Complications
Possible complications of hypophosphatemia include heart failure, shock, and arrhythmias. Rhabdomyolysis (destruction of striated muscle), seizures, and coma may also occur. Hypophosphatemia may increase susceptibility to infection.

Hyperphosphatemia can result in soft-tissue calcifications and complications resulting from hypocalcemia.

Assessment findings
A patient with chronic hypophosphatemia may have a history of anorexia, memory loss, muscle and bone pain, and fractures. With acute hypophosphatemia, the patient may complain of chest pain, muscle pain, apprehension, and paresthesia.

On inspection, you may detect a tremor and weakness in the patient's speaking voice and hand grasp. Depending on the severity of hypophosphatemia, you may note confusion, seizures, and coma. You also may detect bruises and bleeding due to platelet dysfunction.

A patient with hyperphosphatemia usually remains asymptomatic unless his condition results in hypocalcemia: then his chief complaint may be tetany. The patient may describe tingling sensations in the fingertips and around the mouth. He also may complain of muscle cramps.

If the patient has soft-tissue calcifications, inspection may reveal oliguria, conjunctivitis, and papular eruptions. Auscultation may reveal an irregular heart rate.

Diagnostic tests
Serum phosphorus values less than 1.7 mEq/L or 2.5 mg/dl confirm hypophosphatemia; results that are more than 2.6 mEq/L or 4.5 mg/dl confirm hyperphosphatemia.
Urine phosphorus values greater than 1.3 g/24 hours support hypophosphatemia; values under 0.9g/24 hours support hyperphosphatemia.

Serum calcium values less than 9 mg/dl support the diagnosis of hyperphosphatemia.

**Treatment**

The goal of treatment is to correct the underlying cause of phosphorus imbalance. In the meantime, management of hypophosphatemia consists of phosphorus replacement, with a high phosphorus diet and oral administration of phosphate salt tablets or capsules. Severe hypophosphatemia requires I.V.infusion of potassium phosphate. I.V. supplements are also required when the GI tract can't be used to administer supplements.

Hyperphosphatemia is commonly treated with aluminum, magnesium, or calcium gels or antacids, which bind with phosphorus in the intestine and increase its elimination. Reduced phosphorus in-take may be used in conjunction with these phosphorus-binding antacids. Severe hyperphosphatemia may require peritoneal dialysis or hemodialysis to lower the serum phosphorus level.

**Nursing diagnoses**

- Anxiety
- Impaired gas exchange
- Knowledge deficit
- Risk for injury

**Key outcomes**

- The patient will maintain a patent airway.
- The patient will maintain adequate ventilation.
- The patient's vital signs will remain stable.
- The patient will express feelings of comfort.
- The patient will avoid complications.

**Nursing interventions**


  **For hypophosphatemia:**
  - Record the patient's fluid intake and output accurately.
  - Administer I.V. potassium phosphate slowly to prevent overcorrection to hyperphosphatemia. Administer the infusion at a rate no greater than 10 mEq/hour. Observe for signs of infusion; potassium phosphate can cause tissue sloughing and necrosis.
  - Assess the patient's renal function, and be alert for signs of hypocalcemia such as tetany when giving phosphate supplements. If phosphate salt tablets cause nausea, use capsules instead.
  - Observe safety precautions: Keep the patient's bed in its lowest position, with the wheels locked and all four side rails raised. If seizures are possible, pad the side rails and keep an oral airway at the patient's bedside.
  - Monitor the rate and depth of respirations. Report such signs of hypoxia as confusion and cyanosis.
  - Frequently assess the patient's level of consciousness and neurologic status. Orient the patient as needed.
  - Administer medication for bone pain as ordered. Assist the patient with ambulation and activities of daily living.

  **For hyperphosphatemia:**
  - Monitor the patient's intake and output. If urine output falls below 25 ml/hour or 600 ml/day, notify the doctor immediately; decreased output can seriously affect renal clearance of excess serum phosphorus.
  - Watch for signs of hypocalcemia, such as muscle twitching and tetany, which often accompany hyperphosphatemia.
  - Obtain a dietary consultation if the condition results from chronic renal insufficiency.

**Patient teaching**

**For patients with hypophosphatemia:**

- To prevent recurrence, advise the patient to follow a high-phosphorus diet containing milk and milk products, kidney, liver, turkey, dried fruit, seeds, eggs, nuts, and whole grains.
- Provide verbal and written instructions for the patient taking prescribed oral phosphate supplements.

**For patients with hyperphosphatemia:**

- Make sure the patient and family understand the medication regimen, including possible adverse effects and dosage of prescribed phosphate binders.
- Encourage the patient to avoid foods with high phosphorus content. Review foods with low phosphorus content, such as vegetables.
- Stress the importance of avoiding nonprescription preparations containing phosphorus or phosphate, such as laxatives and enemas.

**Potassium Imbalance**

Potassium—a cation and the dominant cellular electrolyte—facilitates contraction of both skeletal and smooth muscles, including myocardial contraction. It figures prominently in nerve impulse conduction, acid-base balance, enzyme action, and cell membrane function. Because serum potassium level has such a narrow range (3.5 to 5 mEq/L), a slight deviation in either direction can produce profound consequences.

**Causes**

Hypokalemia rarely results from a dietary deficiency because many foods contain potassium. Instead, potassium loss results from:

- excessive GI losses, such as vomiting, gastric suction, diarrhea, villous adenoma, and laxative abuse
- chronic renal disease, with tubular potassium wasting
- certain drugs, especially potassium-wasting diuretics, steroids, and certain sodium-containing antibiotics (carbenicillin)
- alkalosis or insulin effect, which causes potassium shifting into cells without depletion of total body potassium
- prolonged potassium-free I.V. therapy
- hyperglycemia, causing osmotic diuresis and glycosuria
- Cushing's syndrome, primary hyperaldosteronism, excessive ingestion of licorice, and severe serum magnesium deficiency.

Hyperkalemia usually results from reduced excretion by the kidneys. This may be due to acute or severe chronic renal failure, oliguria due to shock or severe dehydration, or the use of potassium-sparing diuretics such as triamterene by patients with renal disease. Inadequate potassium excretion may also be due to hyperaldosteronism or Addison's disease.

Hyperkalemia may also result from failure to excrete excessive amounts of potassium infused I.V. or administered orally. Another cause is massive release of
intracellular potassium, such as can occur with burns, crushing injuries, severe infection, or acidosis.

Complications

Potassium imbalances may result in muscle weakness and flaccid paralysis and can lead to cardiac arrest.

Assessment findings

The patient's history and physical examination may reveal cardiovascular irregularities manifested by dizziness, postural hypotension, and arrhythmias. (See Clinical features of potassium imbalance.)

GI complaints may include nausea and vomiting, anorexia, abdominal distention, constipation, paralytic ileus, and decreased peristalsis (with hypokalemia) or nausea, diarrhea, and abdominal cramps (with hyperkalemia).

The patient may also experience neuromuscular symptoms, such as weakness and hyporeflexia (with hypokalemia); skeletal muscle weakness, numbness, and tingling (with hyperkalemia); and flaccid paralysis or respiratory paralysis (with both imbalances).

Diagnostic tests

Serum potassium levels allow definitive diagnosis of a potassium abnormality. In hypokalemia, potassium levels are less than 3.5 mEq/L. In hyperkalemia, levels are more than 5 mEq/L.

Additional tests may be necessary to determine the underlying cause of the imbalance.

Treatment

Hypokalemia treatment should involve increased dietary intake of potassium or oral supplements with potassium salts. Potassium chloride is the preferred choice. Edematous patients with diuretic-induced hypokalemia should receive a potassium-sparing diuretic such as spironolactone.

Patients with GI potassium loss or severe potassium depletion require I.V. potassium replacement therapy. If hypocalcemia is also present, treatment should include calcium replacement. (See Administering I.V. potassium safely.)

For patients with hyperkalemia, treatment consists of withholding potassium and administering a cation exchange resin orally or by enema. Sodium polystyrene sulfonate (Kayexalate) with 70% sorbitol exchanges sodium ions for potassium ions in the intestine.

In an emergency, rapid infusion of 10% calcium gluconate decreases myocardial irritability and temporarily prevents cardiac arrest but doesn't correct serum potassium excess; it's also contraindicated in patients receiving digoxin.

Also as an emergency measure, sodium bicarbonate I.V. increases pH and causes potassium to shift back into the cells. Insulin and 10% to 50% glucose I.V. also move potassium back into cells. Infusions should be followed by dextrose 5% in water because infusion of 10% to 15% glucose stimulates secretion of endogenous insulin. Hemodialysis or peritoneal dialysis also helps remove excess potassium, but these are slow techniques.

Nursing diagnoses

- Constipation
- Decreased cardiac output
- Diarrhea
- Fluid volume deficit
- Knowledge deficit
- Risk for injury

Key outcomes

- The patient will maintain adequate cardiac output.
- The patient's vital signs will remain stable.
- The patient's bowel movements will return to normal.
- The patient's intake will equal his output.
- The patient and family members will express an understanding of the disorder and treatment regimen.

Nursing interventions

For hypokalemia:

- Frequently monitor serum potassium and other electrolyte levels during potassium replacement therapy to avoid overcorrection of hyperkalemia.
- Assess intake and output carefully. Remember, the kidneys excrete 80% to 90% of ingested potassium. Never give supplementary potassium to a patient whose urine output is below 600 ml/day. Also, measure GI loss from suctioning or vomiting.
- Because of the risk of potassium toxicity, administer I.V. potassium slowly and cautiously to prevent cardiac arrhythmias and vein irritation.
- If the patient is taking a liquid oral potassium supplement, have him sip it slowly to prevent GI irritation. Give the supplement during or after meals with a full glass of water or fruit juice.
- Carefully monitor patients receiving digoxin because hypokalemia enhances the action of digoxin. Assess for signs of digitalis toxicity (anorexia, nausea, vomiting, blurred vision, and arrhythmias).
- Monitor cardiac rhythm, and report any irregularities immediately.
- Implement safety measures for the patient with muscle weakness or postural hypotension.

Clinical features of potassium imbalance
<table>
<thead>
<tr>
<th>DYSFUNCTION</th>
<th>HYPOKALEMIA</th>
<th>HYPERKALEMIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cardiovascular</td>
<td>Dizziness, hypotension, arrhythmias, electrocardiogram (ECG) changes, (flattened T waves, elevated U waves, depressed ST segment), cardiac arrest (with serum potassium levels less than 2.5 mEq/L)</td>
<td>Tachycardia and altered bradycardia, ECG changes (tented and elevated T waves, widened QRS, prolonged PR interval, flattened or absent P waves, depressed ST segment), cardiac arrest (with levels greater than 7 mEq/L)</td>
</tr>
<tr>
<td>Gastrointestinal</td>
<td>Nausea and vomiting, anorexia, diarrhea, abdominal distention, paralytic ileus or decreased peristalsis</td>
<td>Nausea, diarrhea, abdominal cramps</td>
</tr>
<tr>
<td>Musculoskeletal</td>
<td>Muscle weakness and fatigue, leg cramps</td>
<td>Muscle weakness, flaccid paralysis</td>
</tr>
<tr>
<td>Genitourinary</td>
<td>Polyuria</td>
<td>Oliguria, anuria</td>
</tr>
<tr>
<td>Central nervous system</td>
<td>Malaise, irritability, confusion, mental depression, speech changes, decreased reflexes, respiration paralysis</td>
<td>Hyperreflexia progressing to weakness, numbness, tingling, and flaccid paralysis</td>
</tr>
<tr>
<td>Acid-base balance</td>
<td>Metabolic alkalosis</td>
<td>Metabolic acidosis</td>
</tr>
</tbody>
</table>

*Assess for abdominal distention, decreased bowel sounds, and constipation.

For hyperkalemia:

- As in hypokalemia, frequently monitor serum potassium and other electrolyte levels, and carefully record intake and output.
- Administer sodium polystyrene sulfonate orally, or rectally by retention enema. (Encourage the patient to retain the enema for at least 30 to 60 minutes.) Watch for signs of hypokalemia with prolonged use.
- Assess for clinical effects of hypoglycemia (muscle weakness, syncope, hunger, and diaphoresis) with repeated insulin and glucose treatment.
- Monitor and report cardiac arrhythmias.
- Provide sufficient calories to prevent tissue breakdown and release of potassium into extracellular fluid.
- Assess GI functioning for abdominal distention, intestinal cramping, and diarrhea.
- Implement safety measures for the patient with muscle weakness.

**ASSESSMENT TIP** Watch for signs of hyperkalemia in predisposed patients, especially those with poor urine output or those receiving potassium supplements by mouth or I.V. Also, before giving a blood transfusion, check to see when the blood was donated; older blood cell hemolysis releases potassium. Infuse only fresh blood for patients with average to high serum potassium levels.

**Patient teaching**

- To prevent hypokalemia, instruct patients (especially those taking diuretics) to include potassium-rich foods in their diets. Such foods include oranges, bananas, tomatoes, milk, dried fruit, apricots, peanuts, and dark green, leafy vegetables.
- Emphasize the importance of taking potassium supplements as prescribed, particularly if the patient is also taking digoxin or diuretics. If appropriate, teach the patient to recognize and report signs of digitalis toxicity such as pulse irregularities. Demonstrate the proper technique for assessing the patient's pulse.
- Make sure the patient can recognize signs of hypokalemia and hyperkalemia, including weakness and pulse irregularities. Tell him to report them to the doctor.
- To prevent hyperkalemia, teach patients who use salt substitutes containing potassium to discontinue them if urine output decreases.

**SODIUM IMBALANCE**

Sodium is the major cation (90%) in extracellular fluid (ECF). It's the main factor responsible for ECF concentration. Increases or decreases in ECF sodium concentrations greatly affect ECF volume and distribution. Sodium controls the distribution of water throughout the body and regulates ECF volume. It also plays an important role in the transmission of nerve impulses and muscle contraction.

**Hypernatremia**

- Hypernatremia is an excess of body water relative to sodium; it isn't synonymous with sodium depletion. Sodium loss is just one state in which hypernatremia can occur. Hypernatremia is a deficit of body water relative to sodium. Thirst seems to be the major defense mechanism against hypernatremia.

The body requires only 2 to 4 g of sodium per day, but most Americans consume 6 to 10 g per day (mostly sodium chloride, as table salt) and excrete excess sodium through the kidneys and skin. Under the influence of antidiuretic hormone (ADH) and aldosterone, the kidneys primarily regulate ECF sodium balance.

**Causes**

Hypernatremia usually results from defective urine dilution, caused by either an excessive loss of sodium or an excessive gain of water. Specific causes of hypernatremia include:

- Excessive GI loss of water and electrolytes due to vomiting, suctioning, fistulas, or diarrhea; excessive perspiration; or fever. When such losses decrease circulating fluid volume, increased secretion of ADH promotes maximum water reabsorption, which further dilutes serum sodium. Combined with too much free water intake, these factors are especially likely to cause hypernatremia.
- Diuretic therapy, most commonly thiazides
- Excessive drinking of water (psychogenic polydipsia); infusion of I.V. dextrose in water without other solutes, particularly during stress
- Endocrine disorders, such as adrenal gland insufficiency and moderate to severe hypothyroidism
- Chronic illnesses, such as cirrhosis of the liver and heart failure
- Syndrome of inappropriate antidiuretic hormone (SIADH) secretion, resulting from central nervous system disorders, such as head injury and cerebrovascular accident; nonmalignant pulmonary diseases such as tuberculosis; neoplasms with ectopic ADH production such as oat cell lung tumors; or certain drugs, such as chlorpropamide and clofibrate.

Hypernatremia results from excessive sodium intake with inadequate water intake or, most commonly, by water loss with inadequate sodium loss. It may also result from water loss alone. Specific causes of hypernatremia include:

- Severe insensible water losses that aren't replaced, such as in patients with fever, hyperventilation, or extensive burns

**WARNING**

* Administering I.V. potassium safely
I.V. replacement of potassium is necessary only if hypokalemia is severe or if the patient can't take supplements by mouth. Carefully monitor I.V. potassium replacement to prevent or reduce toxic effects. Follow these guidelines:

- I.V. infusion concentrations generally shouldn't exceed 60 mEq/L. The infusion rate shouldn't exceed 20 mEq/hour, unless indicated. More concentrated potassium solutions may be used in severely fluid-restricted patients.
- Use volumetric devices whenever concentrations of more than 40 mEq/L are infused.
- Never administer potassium by I.V. push or bolus; it may cause cardiac arrest.
- Monitor cardiac rhythm during rapid I.V. administration of potassium to avoid cardiac toxicity from inadvertent hyperkalemia. Report any irregularities immediately.
- Monitor serum potassium levels, and evaluate signs and symptoms such as muscle weakness.
- Monitor the I.V. site for signs and symptoms of infiltration, phlebitis, or tissue necrosis.

Thirst is such a strong drive that severe, persistent hypernatremia only occurs in people who can't respond to thirst voluntarily, such as infants and unconscious patients. A disturbance of the thirst mechanism is rare.

Complications
States of severe hyponatremia or hypernatremia may result in seizures, coma, and permanent neurologic damage.

<table>
<thead>
<tr>
<th>Clinical effects of sodium imbalance</th>
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<td><strong>SYSTEM</strong></td>
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<tr>
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</tr>
<tr>
<td>Cardiovascular</td>
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<tr>
<td>GI</td>
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<tr>
<td>Genitourinary</td>
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<tr>
<td>Respiratory</td>
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<td>Cutaneous</td>
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</table>

Hyponatremia may lead to cerebral edema, as decreased plasma osmolality causes water movement into cells. Increased brain cell volume, in turn, leads to neurologic symptoms. Increased plasma osmolality associated with hypernatremia causes a water shift out of cells, possibly resulting in cerebral cell dehydration and neurologic symptoms.

Assessment findings
A patient with hyponatremia may complain initially of anorexia, nausea, abdominal cramping, headache, and exhaustion. When the serum sodium level drops further (between 120 and 125 mEq/L), neurologic assessment may reveal lethargy, confusion, twitching, and focal weakness, which, if untreated, may progress to seizures and coma.

If hyponatremia is secondary to ECF loss, the patient may complain of dizziness. Palpation may disclose dry mucous membranes, and vital sign assessment reflects orthostatic hypotension and tachycardia.

If hyponatremia is secondary to fluid gain, inspection may reveal edema; palpation may disclose fingerprint edema (with SIADH); further assessment may reveal hypertension and weight gain.

A patient with hypernatremia may complain of fatigue, restlessness, and weakness. When hypernatremia is severe, assessment of level of consciousness (LOC) may reveal disorientation, which may progress to seizures and coma.

On inspection, the hypernatremic patient may have flushed skin. Palpation may reveal a dry, swollen tongue and sticky mucous membranes. The patient may have a low-grade fever. (See Clinical effects of sodium imbalance.)

Diagnostic tests
Serum sodium levels are less than 135 mEq/L with hyponatremia and greater than 145 mEq/L with hypernatremia.

Additional laboratory studies are used to determine the etiology of the imbalance and differentiate between a true deficit and an apparent deficit due to sodium shift or to hypervolemia or hypovolemia.

Treatment
When possible, patients with sodium deficits receive oral sodium supplementation. Therapy for mild hyponatremia associated with hypervolemia usually consists of restricted water intake. If fluid restriction alone fails to normalize serum sodium levels, demeclocycline or lithium, which blocks ADH action in the renal tubules, can be used to promote water excretion.

In extremely rare instances of severe symptomatic hyponatremia, when serum sodium levels fall below 110 mEq/L, treatment may include infusion of 3% or 5%
sodium chloride solution.

Treatment with an infusion of hypertonic saline solution requires careful patient monitoring in an intensive care setting for signs of circulatory overload, which is potentially fatal. (Administration of hypertonic saline solution causes water to shift out of cells, risking intravascular volume overload.) For this reason, furosemide is usually administered concurrently. The hypertonic saline solution is infused slowly, in small volumes.

If indicated, treatment must include correction of the underlying disorder; for example, hormonal therapy may be needed to treat endocrine disorders.

Primary treatment for hyponatremia associated with water deficit includes slow, oral replacement of the water deficit to stop the water loss. If the patient can't tolerate oral replacement, treatment requires I.V. administration of salt-free solutions (such as dextrose in water) to return serum sodium levels to normal, followed by infusion of half-normal saline solution to prevent hyponatremia.

**ALERT** Hyponatremia must be corrected slowly, over about 2 days, to avoid shifting water into brain cells, resulting in cerebral edema. Some clinicians recommend infusion of a hypotonic solution, such as 0.3% sodium chloride, to permit a more gradual lowering of serum sodium levels, reducing the risk of cerebral edema.

Other treatment measures may include restricted sodium intake for patients with sodium gain. Diuretics may be given to increase sodium loss in combination with oral or I.V. water replacement.

**Nursing diagnoses**
- Altered thought processes
- Altered tissue perfusion (cardiopulmonary)
- Anxiety
- Fatigue
- Fear
- Fluid volume deficit
- Knowledge deficit
- Risk for injury

**Key outcomes**
- The patient will maintain adequate fluid volume.
- The patient's laboratory values will return to normal.
- The patient will avoid complications.
- The patient's vital signs will remain stable.
- The patient will remain alert and oriented to his environment.

**Nursing interventions**

**For hyponatremia:**
- Watch for and report extremely low serum sodium and accompanying serum chloride levels. Monitor urine specific gravity and other laboratory results. Record fluid intake and output accurately, and weigh the patient daily.
- During administration of isosmolar or hyperosmolar sodium chloride solution, watch closely for signs of hypervolemia (dyspnea, crackles, engorged neck or hand veins), and report them immediately.
- Conserve the patient's energy through rest, planning, and setting priorities; avoid unnecessary fatigue.

**For hypernatremia:**
- Monitor serum sodium levels. Notify the doctor of rapid decreases in levels because rapid correction of hypernatremia may lead to cerebral edema. Increases in serum sodium levels should also be reported because they may signal the need for additional treatment.
- During fluid replacement therapy, observe for signs and symptoms of cerebral edema, particularly headache, lethargy, nausea, vomiting, widening pulse pressure, decreased pulse rate, and seizures.
- Record fluid intake and output accurately, checking for body fluid loss. Weigh the patient daily.
- Assist with oral hygiene. Lubricate the patient's lips frequently with a water-based lubricant. Provide mouthwash or gargle if the patient is alert.
- Obtain a drug history to check for drugs that promote sodium retention.

**For hyponatremia or hypernatremia:**
- Perform frequent neurologic checks. Report deteriorating LOC. Provide a safe environment for the patient with altered thought processes. If seizures are likely, pad the side rails and keep an oral airway at the bedside. Reorient the patient as needed.

**Patient teaching**

**For patients with hyponatremia:**
- Refer the patient to a dietitian for instruction about dietary sodium intake if he's on a maintenance dosage of diuretics.
- Teach the patient and family the rationale for fluid restriction, if prescribed. Inform the patient of ways to minimize thirst, including the use of ice chips, ice pops, or lemon drops.
- Make sure the patient understands the medication regimen, including the drug name, action, dosage, precautions, and potential adverse effects.

**For patients with hypernatremia:**
- If warranted, explain the importance of sodium restriction, and teach the patient how to plan a lowsodium diet. Refer the patient to a dietitian for additional teaching.

**SYNDROME OF INAPPROPRIATE ANTIDIURETIC HORMONE SECRETION**

Syndrome of inappropriate antidiuretic hormone (SIADH) secretion, a potentially life-threatening condition, is marked by excessive release of antidiuretic hormone (ADH), which disturbs fluid and electrolyte balance. SIADH occurs secondary to diseases that affect the osmoreceptors (supraoptic nucleus) of the hypothalamus. The prognosis depends on the underlying disorder and the patient's response to treatment. (See [Understanding SIADH](#))

**PATHOPHYSIOLOGY**

Understanding SIADH
The following flowchart shows the events that produce the syndrome of inappropriate antidiuretic hormone (SIADH) secretion.

Causes

Usually, SIADH results from oat cell carcinoma of the lung, which secretes excessive ADH or vasopressor-like substances. Other neoplastic diseases (such as pancreatic and prostatic cancers, Hodgkin’s disease, and thymoma) may also trigger SIADH. Additional causes include:

- Central nervous system (CNS) disorders, including brain tumor or abscess, cerebrovascular accident, head injury, and Guillain-Barré syndrome
- Pulmonary disorders (such as pneumonia, tuberculosis, and lung abscess) and positive-pressure ventilation
- Drugs (for example, chlorpropamide, tolbutamide, vincristine, cyclophosphamide, haloperidol, carbamazepine, clofibrate, morphine, and thiazides)
- Miscellaneous conditions (such as myxedema and psychosis).

Complications

Without prompt treatment, SIADH may lead to water intoxication, cerebral edema, and severe hyponatremia, with resultant coma and death.

Assessment findings

The patient’s medical and medication histories may provide a clue to the cause of SIADH. A history of cerebrovascular disease, cancer, pulmonary disease, or recent head injury is especially significant.

Most commonly, a patient with SIADH complains of anorexia, nausea, and vomiting. Despite these symptoms, the patient may report weight gain. The patient or family may also report CNS symptoms, such as lethargy, headaches, and emotional and behavioral changes.

Inspection usually fails to reveal edema because much of the free water excess is within cellular boundaries. Palpation may disclose tachycardia associated with increased fluid volume. Neurologic assessment may reveal disorientation, which may progress to seizures and coma. Examination findings may also include sluggish deep tendon reflexes and muscle weakness.

Diagnostic tests

Serum osmolality levels less than 280 mOsm/kg of water and serum sodium levels less than 123 mEq/L confirm SIADH.

Urine sodium levels more than 20 mEq/L without diuretics support the SIADH diagnosis.

Renal function tests are normal with no evidence of dehydration in SIADH.

Treatment

Treatment for a patient with SIADH is based primarily on the patient’s symptoms and begins with restricted water intake (500 to 1,000 ml/day). Some patients who continue to have symptoms are given a high-salt, high-protein diet or urea supplements to enhance water excretion. Or they may receive demeclocycline or lithium to help block the renal response to ADH.

Rarely, with severe water intoxication, administration of 200 to 300 ml of 3% to 5% sodium chloride solution may be needed to raise the serum sodium level. A loop diuretic may also be prescribed to reduce the risk of heart failure after the excess fluid load and the administration of the hypertonic sodium chloride solution. When possible, treatment should include correction of the underlying cause of SIADH. If SIADH is due to cancer, success in alleviating water retention may be obtained by surgery, irradiation, or chemotherapy.

If fluid restriction is ineffective, demeclocycline may be helpful by blocking the response to ADH.

Nursing diagnoses

- Altered thought processes
- Anxiety
- Fear
- Fluid volume excess
- Knowledge deficit
- Risk for injury

Key outcomes

- The patient won’t develop complications.
- The patient will remain alert and oriented to environment.
- The patient will express an understanding of the disorder and treatment regimen.
- The patient will maintain adequate fluid volume.
- The patient’s intake will equal his output.

Nursing interventions

- Closely monitor and record the patient’s intake and output, vital signs, and daily weight. Watch for hyponatremia.
- Restrict fluids, and provide comfort measures for thirst, including ice chips, mouth care, lozenges, and staggered water intake.
- Perform frequent neurologic checks, depending on the patient’s status. Look for and report early changes in level of consciousness (LOC). Reduce unnecessary environmental stimuli and orient the patient as needed.
- Provide a safe environment for the patient with an altered LOC. Take seizure precautions as needed.
Observe for signs and symptoms of heart failure, which may occur due to fluid overload.

**Patient teaching**

- If SIADH doesn’t resolve by the time of discharge, explain to the patient and family members why he must restrict fluid intake. Review ways to decrease the patient’s discomfort from thirst (such as chewing sugar-free gum, sucking on sugar-free candy, and practicing relaxation techniques and yoga).
- If drug therapy is prescribed, teach the patient and family about the regimen, including dosage, action, and possible adverse effects.
- Discuss self-monitoring techniques for fluid retention, including measurement of intake and output and daily weight. Teach the patient to recognize signs and symptoms that require immediate medical intervention.

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Current Medical Diagnosis and Treatment. 37th ed. Stamford, Conn.: Appleton & Lange, 1998.


CHAPTER 14

ENDOCRINE DISORDERS

INTRODUCTION

The endocrine system consists of glands (specialized cell clusters) and hormones (chemical transmitters secreted by the glands in response to central nervous system [CNS] stimulation). Together with the CNS, the endocrine system regulates and integrates the body's metabolic activities and maintains internal homeostasis.

Hormonal regulation

The hypothalamus, the main integrating center for the endocrine and autonomic nervous systems, helps control some endocrine glands by neural and hormonal pathways. Neural pathways connect the hypothalamus to the posterior pituitary gland, or neurohypophysis. Neural stimulation of the posterior pituitary gland causes the secretion of two effector hormones: antidiuretic hormone (ADH, or vasopressin) and oxytocin.

The hypothalamus also exerts hormonal control at the anterior pituitary gland, or adenohypophysis, by releasing and inhibiting hormones and factors, which arrive through a portal system. Hypothalamic hormones stimulate the pituitary gland to release trophic hormones, such as corticotropin; thyroid-stimulating hormone (TSH); melanocyte-stimulating hormone (MSH); and gonadotropins, such as luteinizing hormone (LH) and follicle-stimulating hormone (FSH). Hypothalamic hormones also stimulate the pituitary gland to release or inhibit effector hormones, such as growth hormone (GH) and prolactin. Secretion of trophic hormones stimulates the adrenal cortex, thyroid gland, and gonads.

In a patient with a possible endocrine disorder, this complex hormonal sequence requires careful assessment to identify the dysfunction, which may result from defects in the gland; defects of releasing, trophic, or effector hormones; or defects of the target tissue. Hyperthyroidism, for example, may result from excessive thyroid-stimulating hormone (TSH, or thyroid hormones).

In addition to hormonal and neural controls, a negative feedback system regulates the endocrine system. (See Feedback mechanism of the endocrine system.) The feedback mechanism may be simple or complex. Simple feedback occurs when the level of one substance regulates secretion of a hormone. For example, a low serum calcium level stimulates parathyroid hormone (PTH) secretion from the parathyroid glands; a high serum calcium level inhibits PTH.

Complex feedback occurs through the hypothalamic-pituitary-target organ axis. For example, secretion of the hypothalamic corticotropin-releasing hormone (CRH) releases pituitary corticotropin, which, in turn, stimulates adrenal cortisol secretion. Subsequently, an increase in serum cortisol levels inhibits corticotropin by decreasing CRH secretion. Corticosteroid therapy disrupts the hypothalamic-pituitary-adrenal (HPA) axis by suppressing the hypothalamic-pituitary secretion mechanism. Because abrupt withdrawal of steroids doesn't allow time for recovery of the HPA axis to stimulate cortisol secretion, it can induce life-threatening adrenal crisis.

Hormonal effects

The posterior pituitary gland secretes oxytocin and ADH. Oxytocin stimulates contraction of the uterus and is responsible for the milk let-down reflex in lactating women. ADH controls the concentration of body fluids by altering the permeability of the distal convoluted tubules and collecting ducts of the kidneys to conserve water. ADH secretion depends on plasma osmolality as monitored by hypothalamic neurons. Hypovolemia and hypotension are the most powerful stimulators of ADH release. Other stimulators include pain, stress, trauma, nausea, morphine, tranquilizers, certain anesthetics, and positive-pressure breathing.

The anterior pituitary gland secretes prolactin, which stimulates milk secretion, and GH. GH affects most body tissues, triggering growth by increasing protein synthesis and fat mobilization and decreasing carbohydrate use.

The thyroid gland secretes the iodinated hormones thyroxine (T4) and triiodothyronine (T3). Thyroid hormones are necessary for normal growth and development and act on many tissues to increase metabolic activity and protein synthesis.

The parathyroid glands secrete PTH, which regulates calcium and phosphate metabolism. PTH elevates serum calcium levels by stimulating resorption of calcium and phosphate from bone, reabsorption of calcium and excretion of phosphate by the kidneys, and—by combined action with vitamin D—absorption of calcium and phosphate from the GI tract. Calcitonin, another hormone secreted by the thyroid gland, affects calcium metabolism, but its precise role in humans is unknown.

The pancreas produces glucagon from the alpha cells and insulin from the beta cells. Glucagon, the hormone of the fasting state, releases stored glucose from the liver to increase blood glucose levels. Insulin, the hormone of the postprandial state, facilitates glucose transport into the cells, promotes glucose storage, stimulates protein synthesis, and enhances free fatty acid uptake and storage.

Feedback mechanism of the endocrine system
The hypothalamus receives regulatory information (feedback) from its own circulating hormones (simple loop) and also from target glands (complex loop).

The adrenal cortex secretes mineralocorticoids, glucocorticoids, and sex steroid hormones (androgens). Aldosterone, a mineralocorticoid, regulates the reabsorption of sodium and the excretion of potassium by the kidneys. Aldosterone is affected by corticotropin and is regulated by angiotensin II, which is regulated by renin. Together, aldosterone, angiotensin II, and renin may be implicated in the pathogenesis of hypertension.

Cortisol, a glucocorticoid, stimulates gluconeogenesis, increases protein breakdown and free fatty acid mobilization, suppresses the immune response, and provides for an appropriate response to stress.

The adrenal medulla is an aggregate of nervous tissue that produces the catecholamines epinephrine and norepinephrine, both of which cause vasoconstriction. In addition, epinephrine causes the fight-or-flight response: Dilation of bronchioles and increased blood pressure, blood glucose level, and heart rate.

The testes synthesize and secrete testosterone in response to gonadotropin hormones, especially LH, from the anterior pituitary gland; spermatogenesis occurs in response to FSH. The ovaries produce sex steroid hormones (primarily estrogen and progesterone) in response to anterior pituitary trophic hormones.

Endocrine disorders

The most common endocrine disorders include hypofunction (hormone deficiency), hyperfunction (hormone overproduction), inflammation, and tumor. The source of hypofunction and hyperfunction may be the hypothalamus, the pituitary effector glands, or the target gland. Inflammation may be acute or subacute, as in thyroiditis, but is usually chronic, often resulting in glandular hypofunction. Tumors can occur within the gland—as in thyroid carcinoma or pheochromocytoma (excessive catecholamines)—or in other areas, resulting in ectopic hormone production. Certain lung tumors, for example, secrete ADH or PTH.

Assessment

A thorough assessment can help to identify an endocrine disorder. The patient with such a disorder commonly reports fatigue, weakness, weight changes, mental status changes, polyuria, polydipsia, and abnormalities of sexual maturity and function. Careful questioning may identify insidious, vague symptoms that might otherwise go unreported. A thorough family history can uncover a familial tendency toward endocrine disorders.

CULTURAL TIP Ask patients about cultural background and hereditary to ensure that your findings aren’t due to cultural variance. For example, a person of short stature may have a growth hormone deficiency, but members of Asian descent commonly have short stature with no related disorder.

Your physical examination should include a total body evaluation and complete neurologic assessment. Begin with the patient's vital signs, height, and weight. Compare these measurements with normal expected ones and the patient's baseline measurements, if available. Then, to obtain the most objective findings, inspect, palpate, and auscultate the patient.

Inspection

Systematically note the patient's overall appearance and mental and emotional status. Consider such factors as overall affect, speech, level of consciousness, orientation, appropriateness of behavior, grooming and dress, and activity level. Observe general body development, posture, body build, proportionality of body parts, and distribution of body fat and hair.

Assess overall skin color. Inspect the skin and mucous membranes for any lesions or areas of increased, decreased, or absent pigmentation. Assess the face for erythematous areas. Note facial expression, shape and symmetry of the eyes, and the presence of eyeball protrusion, incomplete lid closure, or periorbital edema. Inspect the tongue for color, size, lesions, tremor, and positioning. Stand in front of the patient and inspect the neck area for symmetry. Then check the neck while the patient holds it straight, slightly extends it, and then swallows water. Also remember to check for tracheal symmetry.

Evaluate the overall size, shape, and symmetry of the chest, noting any deformities, especially around the nipples. Inspect the external genitalia for normal development. Inspect the arms and legs for tremors, muscle development, symmetry, color, and hair distribution. Assess muscle strength. Examine the feet, noting size, deformities, lesions, marks from shoes and socks, maceration, dryness, or fissures.

Palpation

The thyroid gland and the testes are the only endocrine glands accessible to palpation. In many patients, the thyroid gland isn't palpable, but if it is, it should be smooth, finely lobulated, nontender, and either soft or firm. The gland's sections also should be palpable. The testes are palpable within the scrotal sac and are usually small, round, and firm.

Auscultation

Auscultate the thyroid gland to identify systolic bruits. These are caused by vibrations produced by accelerated blood flow through the thyroid arteries.

Diagnostic tests

The results of various diagnostic tests can be used to suggest, confirm, or rule out an endocrine disorder. Endocrine function can be tested by direct, indirect, provocative, and radiographic studies.

Direct testing, the most common method of measuring endocrine function, involves measuring the hormone levels in blood or urine. Because the body contains only minute quantities of hormones, special techniques may be needed to obtain accurate measurements.
Common endocrine blood tests include:

- cortisol measurement to evaluate adrenocortical function
- catecholamine measurement to assess adrenal medulla function
- PTH measurement to evaluate parathyroid function
- GH radioimmunoassay to evaluate GH oversecretion
- T4 radioimmunoassay to evaluate thyroid function and monitor iodium or antithyroid therapy
- T3 radioimmunoassay to detect hyperthyroidism if T4 levels are normal
- FSH and LH measurements to distinguish a primary gonadal problem from pituitary insufficiency.

Common endocrine urine studies include:

- 17-ketosteroid test to evaluate adrenocortical and gonadal function
- 17-hydroxycorticosteroid test to evaluate adrenal function
- free cortisol test
- 24-hour urine test.

Indirect testing is used to measure the substance a particular hormone controls, not the hormone itself. Examples include:

- oral glucose tolerance test to detect impaired glucose tolerance and hypoglycemia
- calcium measurement to detect bone and parathyroid disorders
- phosphorus test to detect parathyroid disorders and renal failure
- glycosylated hemoglobin test to monitor the degree of glucose control in diabetes mellitus over 3 months.

Provocative testing helps to determine an endocrine gland's reserve function when other tests show borderline hormone levels, but it can't pinpoint the site of the abnormality. These tests work on the principle that an underactive gland is stimulated and an overactive gland is suppressed, depending on the patient's suspected disorder. Examples include:

- insulin-induced hypoglycemia test to detect hypopituitarism
- TSH test to detect primary hypothyroidism
- radiographic studies to evaluate the endocrine system, including X-rays, computed tomography scans, magnetic resonance imaging, and nuclear imaging.

**Pituitary disorders**


**DIABETES INSIPIDUS**

A deficiency of vasopressin (also called antidiuretic hormone) causes diabetes insipidus, which is a water metabolism disorder characterized by excessive fluid intake and hypertonic polyuria. The disorder may start in childhood or early adulthood (median age of onset is 21) and is more common in men than in women. Incidence is slightly higher today than in the past.

In uncomplicated diabetes insipidus, with adequate water replacement, the prognosis is good and patients usually lead normal lives. However, in cases complicated by an underlying disorder, such as cancer, the prognosis varies.

**Causes and pathophysiology**

The most common cause of diabetes insipidus is failure of vasopressin secretion in response to normal physiologic stimuli (pituitary or neurogenic diabetes insipidus). A less common cause is failure of the kidneys to respond to vasopressin (congenital nephrogenic diabetes insipidus).

Normally, vasopressin is synthesized in the hypothalamus and then stored by the posterior pituitary gland (neurohypophysis). When released into the general circulation, vasopressin acts on the distal and collecting tubules of the kidneys, increasing their water permeability and causing water reabsorption. The absence of vasopressin in diabetes insipidus allows the filtered water to be excreted in the urine instead of being reabsorbed and results in the passage of large quantities of dilute fluid throughout the body.

There are two types of pituitary diabetes insipidus. Primary pituitary diabetes insipidus (50% of patients) is familial or idiopathic in origin. The primary form may occur in neonates as a result of congenital malformation of the central nervous system (CNS), infection, trauma, or tumor. Secondary pituitary diabetes insipidus results from intracranial neoplastic or metastatic lesions; hypophysectomy or other types of neurosurgery; a skull fracture; or head trauma, which damages the neurohypophyseal structures. The secondary form of this disease can also result from infection, granulomatous disease, or vascular lesions.

A transient form of diabetes insipidus also occurs during pregnancy, usually after the fifth or sixth month of gestation. The condition usually spontaneously reverses after delivery.

**Complications**

Untreated diabetes insipidus can produce hypovolemia, hyperosmolality, circulatory collapse, loss of consciousness, and CNS damage. These complications are most likely if the patient has an impaired or absent thirst mechanism.

A prolonged urinary flow increase may produce chronic complications, such as bladder distention, enlarged caliceal, hydroureter, and hydronephrosis. Complications may result from underlying conditions, such as metastatic brain lesions, head trauma, and infections.

**Assessment findings**

The patient's history shows an abrupt onset of extreme polyuria (usually 4 to 16 L/day of dilute urine, but sometimes as much as 30 L/day), extreme thirst, and consumption of extraordinarily large volumes of fluid. The patient may report weight loss, dizziness, weakness, constipation, slight to moderate nocturia and, in severe cases, fatigue from inadequate rest caused by frequent voiding and excessive thirst. In children, reports of enuresis, sleep disturbances, irritability, anorexia, and decreased weight gain and linear growth are common.

On inspection, you may notice signs of dehydration, such as dry skin and mucous membranes, fever, and dyspnea. Urine is pale and voluminous. Palpation may reveal poor skin turgor, tachycardia, and decreased muscle strength. Hypotension may be present on blood pressure auscultation.

**Diagnostic tests**

To distinguish diabetes insipidus from other types of polyuria, urinalysis and a dehydration test may be ordered. Urinalysis reveals almost colorless urine of low osmolarity (50 to 200 mOsm/kg of water, less than that of plasma) and of low specific gravity (less than 1.005).
The dehydration test (water deprivation test) is a simple, reliable way to diagnose diabetes insipidus and differentiate vasopressin deficiency from other forms of polyuria. It compares urine osmolality after dehydration with urine osmolality after vasopressin administration. Fluids are withheld long enough to result in stable hourly urine osmolality values (an hourly increase of 30 mOsm/kg of water for at least 3 successive hours). After the 3rd hour, the patient is given 5 units of aqueous vasopressin. Plasma osmolality is determined immediately before vasopressin administration, and urine osmolality is measured 30 and 60 minutes later. In diabetes insipidus, the increase in urine osmolality after vasopressin administration exceeds 9%. Patients with pituitary diabetes insipidus respond to exogenous vasopressin with decreased urine output and increased urine specific gravity. Patients who have nephrogenic diabetes insipidus show no response to vasopressin.

If a patient is critically ill, diagnosis shouldn't be delayed for more time-consuming tests; a diagnosis may be based on the following laboratory values:

- urine osmolality—200 mOsm/kg
- urine specific gravity—1.005
- serum osmolality—300 mOsm/kg
- serum sodium—147 mEq/L

**Treatment**

Until the cause of the patient's diabetes insipidus is identified and eliminated, administration of various forms of vasopressin or a vasopressin stimulant can control fluid balance and prevent dehydration.

- Aqueous vasopressin is a replacement agent administered by subcutaneous injection in doses of 5 to 10 units. Its duration of action ranges from 3 to 6 hours. This drug is used in the initial management of diabetes insipidus after head trauma or a neurosurgical procedure.
- Desmopressin acetate, a synthetic vasopressin analogue, affects prolonged antidiuretic activity and has no pressor effects. It may be given orally, by nasal spray that is absorbed through mucous membranes, or by S.C. or I.V. injection. The duration of action of desmopressin acetate is 8 to 20 hours, depending on dosage.
- Chlorpropamide (Diabinese), a sulfonamide agent used in diabetes mellitus, is also sometimes used to stimulate endogenous release of antidiuretic hormone and is effective if some pituitary function is present.
- Nephrogenic diabetes insipidus is treated with a low-sodium, high-protein diet and thiazide diuretics. The mild diuretic action reduces blood volume and enhances sodium and water reabsorption in the proximal tubule.

**Nursing diagnoses**

- Altered growth and development
- Altered oral mucous membrane
- Altered urinary elimination
- Anxiety
- Energy field disturbance
- Fear
- Fluid volume deficit
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit

**Key outcomes**

- The patient's laboratory values will return to normal.
- The patient's fluid volume will remain within normal range.
- The patient's intake will equal his output.
- The patient will demonstrate age-appropriate skills and behavior to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will avoid complications.

**Nursing interventions**

- Make sure that you keep accurate records of the patient's hourly fluid intake and urine output, vital signs, and daily weight.
- Close monitor the patient's urine specific gravity. Also monitor serum electrolyte and blood urea nitrogen levels.
- During dehydration testing, watch the patient for signs of hypovolemic shock. Monitor blood pressure, pulse rate, and body weight. Also watch for changes in mental or neurologic status.
- If the patient has any complaints of dizziness or muscle weakness, institute safety precautions to help prevent injury.
- Make sure that the patient has easy access to the bathroom or bedroom.
- Provide meticulous skin and mouth care. Use a soft toothbrush and mild mouthwash to avoid trauma to the oral mucosa. If the patient has cracked or sore lips, apply petroleum jelly as needed. Use alcohol-free skin care products, and apply emollient lotion to the patient's skin after baths.
- Use caution when administering vasopressin to a patient with coronary artery disease because the drug can cause coronary artery constriction. Closely monitor the patient's electrocardiogram, looking for changes and exacerbation of angina.
- Urge the patient to verbalize feelings. Offer encouragement, and provide a realistic assessment of the situation.
- Help the patient identify his strengths, and help him see how he can use these strengths to develop effective coping strategies.
- As necessary, refer the patient to a mental health professional for additional counseling.
- Advise the patient to wear a medical identification bracelet at all times. Tell him he should also always keep his medication with him.

**Patient teaching**

- Before the dehydration test: Tell the patient to take nothing by mouth until the test is over, and explain the need for hourly urine tests, vital sign and weight checks and, if necessary, blood tests. Explain the risks involved in the test, but reassure the patient that he'll be closely monitored.
- Instruct the patient and family members to identify and report signs of severe dehydration and impending hypovolemia.
- Tell the patient to record his weight daily, and teach him and family members how to monitor intake and output and how to use a hydrometer to measure urine specific gravity.
- Encourage the patient to maintain fluid intake during the day to prevent severe dehydration, but to limit fluids in the evening to prevent nocturia.
- Inform the patient and family members about long-term hormone replacement therapy. Instruct them to take the medicine as prescribed and to avoid abrupt discontinuation of the drug without the doctor's order. Teach them how to give S.C. or I.M. injections and how to use nasal applicators. Discuss the drug's adverse effects and when to report them.
- Teach the parents of a child with diabetes insipidus about normal growth and development; discuss how their child may differ. Encourage the parents to identify the child's strengths and use them to develop coping strategies. Refer family members for counseling if necessary.

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**Hyperpituitarism**

Hyperpituitarism, also called acromegaly and gigantism, is a chronic, progressive disease marked by hormonal dysfunction and startling skeletal overgrowth. The prognosis depends on the causative factor, but this disease usually reduces life expectancy.

Hyperpituitarism appears in two forms: acromegaly (rare) and gigantism. Acromegaly occurs after epiphyseal closure, causing bone thickening and transverse growth and vermicomagely. This form of hyperpituitarism occurs equally among men and women, usually between the ages of 30 and 50.

Gigantism begins before epiphyseal closure and causes proportional overgrowth of all body tissues. As the disease progresses, loss of other trophic hormones, such as thyroid-stimulating hormone, luteinizing hormone, follicle-stimulating hormone, and corticotropin, may cause dysfunction of the target organs.

Gigantism affects infants and children, causing them to grow to as much as three times the normal height for their age. As adults, they may eventually reach a height of more than 8’ (2.4 m).

**Causes**
In most patients, the source of excessive growth hormone (GH) or human growth hormone secretion is a GH-producing adenoma of the anterior pituitary gland, usually macroadenoma (eosinophilic or mixed-cell). The etiology of the tumor is unclear. Occasionally, hyperpituitarism occurs in more than one family member, suggesting a genetic cause.

Complications

Prolonged effects of excessive GH secretion include arthritis, carpal tunnel syndrome, osteoporosis, kyphosis, hypertension, arteriosclerosis, heart enlargement, and heart failure. Acromegaly may result in blindness and severe neurologic disturbances due to compression of surrounding tissues by the tumor. Both gigantism and acromegaly can also cause signs of glucose intolerance and clinically apparent diabetes mellitus because of the insulin-antagonistic character of GH.

Assessment findings

The onset of acromegaly is gradual. The patient may report soft-tissue swelling and hypertrophy of the face and extremities at first. As the disease progresses, he may complain of diaphoresis, oily skin, fatigue, heat intolerance, weight gain, headaches, decreased vision, decreased libido, impotence, oligomenorrhea, infertility, joint pain (possibly from osteoarthritis), hypertrichosis, and sleep disturbances (related to obstructive sleep apnea).

Observation reveals an enlarged jaw, thickened tongue, enlarged and weakened hands, coarsened facial features, oily or leathery skin, and a prominent supraorbital ridge. You may also notice a deep, hollow-sounding voice, caused by laryngeal hypertrophy, and enlarged paranasal sinuses and tongue. Additional observations include irritability, hostility, and other psychological disturbances.

Inspection may reveal cartilaginous and connective tissue overgrowth, causing a characteristic hulking appearance and thickened ears and nose. Prognathism (projection of the jaw) becomes marked and may interfere with chewing. The fingers are thick, and the tips appear "tufted" or shaped like arrowheads on X-ray.

Gigantism develops abruptly, producing some of the same skeletal abnormalities seen in acromegaly. In infants, inspection reveals a highly arched palate, muscular hypotonia, slanting eyes, and exophthalmos. On palpation, patients commonly exhibit a characteristic moist, doughy, weak handshake.

Diagnostic tests

The tests that support a diagnosis of hyperpituitarism include GH radioimmunoassay, which shows increased plasma GH levels. Because GH isn't secreted at a steady rate, a random sampling may be misleading. This test also shows increased levels of insulin-like growth factor I (somatomedin-C); these levels are a better screening alternative.

Glucose suppression test offers more reliable information. Glucose normally suppresses GH secretion; therefore, a glucose infusion that fails to suppress the hormone level to below the accepted norm of 2 ng/ml strongly suggests hyperpituitarism when combined with characteristic clinical features.

Skull X-ray, computed tomography scanning, or magnetic resonance imaging may help to locate the pituitary tumor, and bone X-rays show a thickening of the cranium (especially of frontal, occipital, and parietal bones) and of the long bones as well as osteoarthrosis in the spine.

Treatment

The aim of treatment is to curb overproduction of GH by removing the underlying tumor. Removal occurs by cranial or transsphenoidal hypophysectomy or pituitary radiation therapy. In acromegaly, surgery is mandatory when a tumor is compressing surrounding healthy tissue. Postoperative therapy commonly requires replacement of thyroid, cortisone, and gonadal hormones. Adjunctive treatment may include bromocriptine, which inhibits GH synthesis, and octreotide acetate, a long-acting analogue of somatostatin that suppresses GH secretion in at least two-thirds of patients with acromegaly.

Nursing diagnoses

- Activity intolerance
- Altered growth and development
- Altered oral mucous membrane
- Body image disturbance
- Impaired physical mobility
- Ineffective individual coping
- Knowledge deficit
- Pain
- Self-esteem disturbance
- Sensory or perceptual alterations (visual)
- Sexual dysfunction

Key outcomes

- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient and family members will agree to seek help from peer support group or professional counselors.
- The patient will express feelings of comfort.
- The patient will express positive feelings about self.
- The patient will be able to perform activities of daily living within the confines of the disease process.
- The patient will be able to maintain joint mobility and range of motion (ROM).

Nursing interventions

- The grotesque body changes and sexual dysfunction that occur in this disorder can cause severe psychological stress. Provide emotional support to help the patient cope with an altered body image. Encourage him to verbalize his feelings and discuss his fear of rejection by others. Provide a positive, but realistic, assessment of his situation. Encourage him to develop other interests that support a positive self-image and de-emphasize appearance. Refer him and family members for counseling to help them deal with body image changes and sexual dysfunction.
- Be sensitive to any mood changes the patient experiences. Reassure him and family members that these changes result from hormonal imbalances caused by the disease and can be reduced with treatment.
- If the patient has skeletal manifestations, such as arthritis of the hands or osteoarthritis of the spine, administer analgesics and provide comfort measures. To preserve joint function, perform or assist with ROM exercises. Apply heat or cold as ordered. Use pillows and splints to support painful extremities.
- Evaluate muscle weakness, especially in the patient with late-stage acromegaly, by checking the strength of his handclasp. If it's very weak, help with tasks such as cutting food. Also help him to walk, and take other safety precautions.
- Provide meticulous skin care. Keep the skin dry, and use oil-free skin cleansers and lotions.
- Monitor serum glucose levels. Observe for signs of hyperglycemia, such as sweating, fatigue, polyuria, and polydipsia.
- Remember that the tumor may cause vision problems. If the patient has hemianopia, stand where he can see you.

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**Care after transsphenoidal adenectomy or hypophysectomy**
Panhypopituitarism refers to a generalized condition caused by partial or complete failure of the gland to produce all six of the vital hormones: corticotropin, prolactin, thyroid-stimulating hormone (TSH), adrenocorticotropic hormone (ACTH), growth hormone (GH), and thyroid-stimulating hormone (TSH). The disorder is also known as panhypopituitarism.

Hypopituitarism is a complex syndrome marked by metabolic dysfunction, sexual immaturity, and growth retardation (when it occurs in childhood). It results from a deficiency of the hormones secreted by the anterior pituitary gland. The disorder is also known as panhypopituitarism.

**Fluid balance**

The patient is at greater risk for developing diabetes insipidus secondary to insufficient release of antidiuretic hormone (ADH). If this occurs, it's usually temporary because the hypothalamus continues to produce adequate amounts of ADH. It usually develops in the first 24 hours after surgery and is resolved within 14 days.

Nursing care involves:

- monitoring intake and output closely, every 4 to 8 hours in the early postoperative period
- assessing for polyuria (greater than 200 ml/hr) and dilute urine
- weighing patient daily
- assessing for excessive thirst, a sign of diabetes insipidus
- administering desmopressin parenterally.

**Preventing disruption of incisions**

When the tumor is resected, the sella turcica is packed with muscle or fat from the abdomen or thigh. Bone or cartilage is used to construct a new floor for the sella turcica. The packing is strong, but it can be disrupted by increased intracranial pressure (ICP). Nursing interventions include:

- preventing any behaviors that could increase ICP (bending, sneezing, blowing nose, straining, or coughing)
- keeping the head of the bed elevated at least 30 degrees
- monitoring the patient for signs of respiratory distress
- teaching the patient to facilitate breathing by using diaphragmatic breathing
- teaching deep breathing, sighing, and mouth breathing to avoid coughing.
- giving frequent mouth care to prevent drying of mucous membranes.

**Preventing infection**

If the packing and incisions are disrupted, cerebrospinal fluid (CSF) leakage occurs. The patient's nose is packed for 24 to 48 hours after surgery. A gauze sling is worn under the nose to absorb drainage. The patient must be monitored for signs of a CSF leakage and measures must be taken to prevent infection. If a CSF leak occurs, meningitis can result. Consider the following while providing care:

- Look for signs of a CSF leak, including complaints of postnasal drip, frequent swallowing or complaints from the patient of the need to swallow, and appearance of a halo ring on the gauze sling. (CSF fluid is clear but forms a halo surrounding serous fluid when it's mixed with serous fluid.) CSF fluid may be tested for glucose content.
- Assess for minocycline after nasal packing is removed. Tell the patient to report a runny nose.
- Use meticulous hand washing before and after contact with the patient.
- Provide frequent, gentle saline mouth rinses. Use soft sponges for cleaning teeth and avoid using a toothbrush.

**Cortisol replacement**

After a hypophysectomy, cortisol replacement is necessary to maintain life. I.V. cortisol is usually initiated preoperatively. The patient needs to be monitored for glucocorticoid deficiency. Other nursing interventions include:

- monitoring serum and fingerstick blood sugars
- monitoring serum sodium and potassium levels
- assessing for hypotension, excessive fatigue, persistent nausea, and vomiting
- administering corticosteroids and fluids as prescribed.

**Hypopituitarism**

Hypopituitarism is a complex syndrome marked by metabolic dysfunction, sexual immaturity, and growth retardation (when it occurs in childhood). It results from a deficiency of the hormones secreted by the anterior pituitary gland. The disorder is also known as panhypopituitarism.

Panhypopituitarism refers to a generalized condition caused by partial or complete failure of the gland to produce all six of the vital hormones: corticotropin,
Gonadotropin-releasing hormone administered I.V. can be used to distinguish between pituitary and hypothalamic causes of gonadotropin deficiency. Increase TSH or prolactin concentrations rules out hypothalamic dysfunction as the cause of hormonal deficiency. Accompanied by target-organ hypofunction, suggests pituitary failure and eliminates target gland disease. Failure of thyrotropin-releasing hormone administration to rule out disease of the target organs (adrenals, gonads, and thyroid gland) or hypothalamus. Low serum levels of thyroxin, for example, indicate diminished thyroid gland function, but further tests are necessary to identify the source of this dysfunction as the thyroid, pituitary, or hypothalamus.

Diagnostic tests

In suspected hypopituitarism, evaluation is used to confirm hormonal deficiency caused by impairment or destruction of the anterior pituitary gland. It's also used to rule out disease of the target organs (adrenals, gonads, and thyroid gland) or hypothalamus. Low serum levels of thyroxin, for example, indicate diminished thyroid gland function, but further tests are necessary to identify the source of this dysfunction as the thyroid, pituitary, or hypothalamus. Radioimmunoassay showing decreasing plasma levels of some or all pituitary hormones (except corticotropin, which may require more sophisticated testing), accompanied by target-organ hypofunction, suggests pituitary failure and eliminates target gland disease. Failure of thyrotropin-releasing hormone administration to increase TSH or prolactin concentrations rules out hypothalamic dysfunction as the cause of hormonal deficiency.

Gonadotropin-releasing hormone administered I.V. can be used to distinguish between pituitary and hypothalamic causes of gonadotropin deficiency.
Administering a dopamine antagonist, such as metoclopramide, allows evaluation of the prolactin secretion reserve. In patients with hypopituitarism, increased prolactin levels indicate a lesion in the hypothalamus or pituitary stalk.

Clomiphene, an estrogen antagonist, can also be used as a diagnostic agent.

Diagnosis of dwarfism requires measurement of GH levels in the blood after administration of regular insulin to induce hypoglycemia, or of levodopa, which causes hypotension. These drugs should provoke increased GH secretion. Persistently low GH levels, despite provocative testing, confirm GH deficiency.

Computed tomography scanning, magnetic resonance imaging, or cerebral angiography is used to confirm the presence of intrasellar or extrasellar tumors.

Two provocative tests are also used, but both require careful medical supervision because they may precipitate an adrenal crisis. Oral administration of metyrapone enables detection of the source of low hydroxycorticosteroid levels; the drug blocks cortisol synthesis, which should stimulate pituitary secretion of corticotropin. Insulin administration induces hypoglycemia and stimulates corticotropin secretion. Persistently low levels of corticotropin indicate pituitary or hypothalamic failure.

**Treatment**

Replacement of hormones normally secreted by the target glands is the most effective treatment for hypopituitarism and panhypopituitarism. Hormonal replacement includes cortisol, the most important drug; thyroxine; and androgens or cyclic estrogen. Prolactin doesn’t need replacement. The patient of reproductive age may benefit from FSH and human chorionic gonadotropin to boost fertility. Free thyroxine levels should be monitored in patients with hypopituitarism, as TSH level becomes an unreliable marker for thyroid replacement.

Somatrem, identical to GH but the product of recombinant DNA technology, has replaced growth hormones derived from human sources. It’s effective for treating dwarfism, stimulating growth increases of 4” to 6” (10.2 to 15.2 cm) in the first year of treatment. The growth rate tapers off in subsequent years. After pubertal changes occur, the effects of GH therapy are limited.

Occasionally, a child becomes unresponsive to GH therapy, even with larger doses, perhaps because of antibody formation against the hormone. In such patients, small doses of androgen may again stimulate growth, but extreme caution is necessary to prevent premature closure of the epiphyses. Children with hypopituitarism may also need adrenal and thyroid hormone replacement and, as they approach puberty, sex hormones.

**Nursing diagnoses**

- Altered growth and development
- Altered nutrition: Less than body requirements
- Body image disturbance
- Hypothermia
- Ineffective individual coping
- Knowledge deficit
- Risk for infection
- Self-esteem disturbance
- Sensory or perceptual alterations (visual)
- Sexual dysfunction

**Key outcomes**

- The patient will maintain body weight.
- The patient will maintain normal body temperature.
- The patient will demonstrate age-appropriate skills and behavior to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will express positive feelings related to self-esteem.
- The patient will avoid complications.

**Nursing interventions**

- Until hormone replacement therapy is completed, monitor the results of all laboratory tests for hormonal deficiencies.
- Monitor patients with panhypopituitarism for anorexia. Determine food preferences and encourage the patient to maintain an adequate calorie intake. Offer frequent small meals and keep accurate records of weight loss or gain.
- Record vital signs every 4 to 8 hours, and monitor intake and output. Check eyelids, nail beds, and skin for pallor, which indicates anemia. Check neurologic status.
- Observe for signs of pituitary apoplexy, a medical emergency.
- Provide meticulous skin care, and use good hand-washing technique to prevent infection. Combat skin dryness with alcohol-free skin care products and an emollient lotion after bathing.
- Keep the patient warm if his body temperature is low. Provide extra clothing and blankets and adjust room temperature, if possible.
- During insulin testing, monitor closely for signs of hypoglycemia (initially, slow cerebration, tachycardia, and nervousness; later, seizures). Keep dextrose 50% in water available for I.V. administration to rapidly correct hypoglycemia.
- Institute safety precautions for patients with impaired visual acuity to decrease the risk of injury.
- Support parents in setting realistic goals for the child, based on his age and abilities.
- Provide strong emotional support for the patient who’s coping with changes in body appearance and sexual functioning. Encourage verbalization of feelings, and discuss fear of rejection by others.
- Provide a positive, realistic assessment of the patient’s situation. Encourage him to develop interests that support a positive self-image and de-emphasize appearance.
- Refer parents and family members for psychological counseling or to appropriate community resources. Emotional stress increases as the child becomes older and more aware of his condition.

**Patient teaching**

- Teach the patient and family members about the limitations imposed by the disease. If the patient has dwarfism, explain that these children often look younger than their chronological age and that they may grow in height more slowly than their peers do.
- Review the treatment regimen with the patient and family members, especially long-term hormonal replacement therapy. Discuss the importance of taking the medication as ordered and of keeping regular follow-up appointments for blood studies.
- If the patient needs GH replacement, teach him and his family members how to perform subcutaneous injections.
- Teach the patient and family members measures to conserve the patient’s energy, manage stressful situations, and prevent infections. Stress the importance of adequate rest to avoid fatigue, a balanced diet with adequate calories and fluids, good personal hygiene and hand-washing technique, and avoidance of people with colds or other infections.
- Emphasize the importance of identifying and reporting emergency situations. If necessary, teach family members to administer steroids parenterally.

**Thyroid disorders**

**HYPERTHYROIDISM**

Thyroid hormone overproduction results in the metabolic imbalance hyperthyroidism, which is also called thyrotoxicosis. There are several types of hyperthyroidism.
The most common form of hyperthyroidism is Graves’ disease, which increases thyroxine (T₄) production, enlarges the thyroid gland (goiter), and causes multiple systemic changes. The incidence of Graves’ disease is highest between ages 30 and 60, especially in people with family histories of thyroid abnormalities; only 5% of hyperthyroid patients are younger than age 15. With treatment, most patients can lead normal lives. However, thyrotoxic crisis or thyroid storm, an acute exacerbation of hyperthyroidism, is a medical emergency that can lead to life-threatening cardiac, hepatic, or renal failure.

Causes

Hypothyroidism may result from genetic and immunologic factors. In Graves’ disease, thyroid-stimulating antibodies bind to and then stimulate the thyroid-stimulating hormone (TSH) receptors of the thyroid gland. The trigger for this autoimmune disease is unclear. The increased incidence of the disease among monozygotic twins points to an inherited factor, probably with a polygenic inheritance pattern. Graves’ disease occasionally coexists with other autoimmune endocrine abnormalities, such as diabetes mellitus, thyroiditis, and hyperparathyroidism. It’s also associated with the production of autoantibodies (long-acting thyroid stimulator [LATS], LATS-protector, and human thyroid adenyl cyclase stimulator), possibly caused by a defect in suppressor-T-lymphocyte function that allows the formation of these autoantibodies.

Other forms of hyperthyroidism

Besides Graves’ disease, other forms of hyperthyroidism include toxic adenoma, toxic multinodular goiter, thyrotoxicosis factitia, functioning metastatic thyroid carcinoma, thyroid-stimulating hormone (TSH)-secreting pituitary tumor, subacute thyroiditis, and silent thyroiditis.

Toxic adenoma

A small, benign nodule in the thyroid gland, toxic adenoma secretes thyroid hormone and is the second most common cause of hyperthyroidism. The cause of toxic adenoma is unknown; its incidence is highest in elderly people.

Clinical effects are similar to those of Graves’ disease except that toxic adenoma doesn’t induce ophthalmopathy, pretibial myxedema, or acropachy. The presence of adenoma is confirmed by radioactive iodine (¹³¹I) uptake and thyroid scan, which show a single hyperfunctioning nodule suppressing the rest of the gland.

Treatment includes ¹³¹I therapy or surgery to remove the adenoma after antithyroid drugs achieve a euthyroid state.

Toxic multinodular goiter

Common in the elderly, this form of thyrotoxicosis involves overproduction of thyroid hormone by one or more autonomously functioning nodules with a diffusely enlarged gland.

Thyrotoxicosis factitia

This form of hyperthyroidism results from chronic ingestion of thyroid hormone for thyrotropin suppression in patients with thyroid carcinoma. It may also result from thyroid hormone abuse by persons trying to lose weight.

Functioning metastatic thyroid carcinoma

A rare disease, this carcinoma causes excess production of thyroid hormone.

TSH-secreting pituitary tumor

In this disorder, a TSH-secreting pituitary tumor causes overproduction of thyroid hormone.

Subacute thyroiditis

Subacute thyroiditis—a virus-induced granulomatous inflammation of the thyroid—produces transient hyperthyroidism associated with fever, pain, pharyngitis, and tenderness of the thyroid gland.

Silent thyroiditis

Silent thyroiditis is a self-limiting, transient form of thyrotoxicosis, with histologic thyroiditis but no inflammatory symptoms.

In a person with latent hyperthyroidism, excessive intake of iodine and, possibly, stress can precipitate clinical hyperthyroidism. Similarly, in a person with inadequately treated hyperthyroidism, stressful conditions, such as surgery, infection, toxemia of pregnancy, and diabetic ketoacidosis, can precipitate thyrotoxic crisis.

Complications

Thyroid hormones have widespread effects on almost all body tissues, so the complications of hypersecretion may be far-reaching and varied. Cardiovascular complications are most common in elderly persons and include arrhythmias, especially atrial fibrillation; cardiac insufficiency; cardiac decompensation; and resistance to the usual therapeutic dose of a digitalis glycoside. Additional complications include muscle weakness and atrophy, paralysis, osteoporosis, vitiligo and skin hyperpigmentation, corneal ulcers, myasthenia gravis, impaired fertility, decreased libido, and gynecomastia.

Assessment findings

The classic features of Graves’ disease are an enlarged thyroid (goiter), nervousness, heat intolerance, weight loss despite increased appetite, sweating, frequent bowel movements, tremor, and palpitations. Exophthalmos is considered most characteristic but is absent in many patients with thyrotoxicosis.

Many other signs and symptoms are common because thyrotoxicosis profoundly affects virtually every body system. These include u.[... central nervous system—difficulty in concentrating because increased T₄ secretion accelerates cerebral function; excitability or nervousness due to increased basal metabolic rate; fine tremor, shaky handwriting, and clumsiness from increased activity in the spinal cord area that controls muscle tone; and emotional instability and mood swings, ranging from occasional outbursts to overt psychosis.
Understanding simple goiter

A simple (nontoxic) goiter is any enlargement of the thyroid gland not caused by inflammation or neoplasm. The thyroid mass increases to compensate for inadequate hormone synthesis. It’s most common in females, occurring when thyroid hormone secretion fails to meet metabolic needs.

Sporadic goiter follows ingestion of goitrogenic drugs (such as propylthiouracil) and iodides or foods (such as rutabagas and cabbage). Endemic goiter results from geographically related nutritional factors, such as iodine-depleted soil. Inherited defects may contribute to either type of goiter.

The patient may report respiratory distress and dysphagia from compression of the trachea and esophagus and dizziness or syncope when raising her arms over her head. A firm, irregular enlargement and stridor caused by tracheal compression may be found.

Diagnostic tests reveal normal serum thyroid hormone levels; abnormalities rule out this diagnosis. Thyroid antibody titers are usually normal. 131I uptake is usually normal but may increase with iodine deficiency or a biosynthetic defect. Urinalysis may show low urinary excretion of iodine.

Treatment to reduce thyroid hyperplasia involves thyroid hormone replacement. Iodide administration often relieves goiters due to iodine deficiency. Sporadic goiter requires avoidance of goitrogenic drugs or food. Radioiodine ablation therapy aids some patients. Rarely, partial thyroidectomy is needed to relieve pressure on surrounding structures.

Skin, hair, and nails—smooth, warm, flushed skin (patient sleeps with minimal covers and little clothing); fine, soft hair; premature graying and increased hair loss in both sexes; friable nails and onycholysis (distal nail separated from the bed); pretilial myxedema (dermopathy), producing thickened skin; and accentuated hair follicles, raised red patches of skin that are itchy and sometimes painful, with occasional nodule formation. Microscopic examination shows increased mucin deposits.

Cardiovascular system—tachycardia; full, bounding pulse; wide pulse pressure; cardiomegaly; increased cardiac output and blood volume; visible point of maximal impulse; paroxysmal supraventricular tachycardia and atrial fibrillation (especially in elderly people); and, occasionally, a systolic murmur at the left sternal border.

Respiratory system—dyspnea on exertion and at rest, possibly from cardiac decompensation and increased cellular oxygen utilization.

GI system—excessive oral intake with weight loss; nausea and vomiting due to increased GI motility and peristalsis; increased defecation; soft stools, or, with severe disease, diarrhea; and liver enlargement.

Musculoskeletal system—weakness (especially in proximal muscles), fatigue, and muscle atrophy; rare coexistence with myasthenia gravis; possibly generalized or localized paralysis associated with hypokalemia; and occasional acropathy (soft-tissue swelling, accompanied by underlying bone changes where new bone formation occurs).

Reproductive system—in females, oligomenorrhea or amenorrhea, decreased fertility, higher incidence of spontaneous abortions; in males, gynecomastia due to increased estrogen levels; in both sexes, diminished libido.

Eyes—Exophthalmos (produced by the combined effects of accumulation of mucopolysaccharides and fluids in the retro-orbital tissues that force the eyeball outward, and of lid retraction that produces the characteristic staring gaze); occasional inflammation of conjunctivae, corneas, or eye muscles; diplopia; and increased tearing.

When thyrotoxicosis escalates to thyroid storm, these symptoms can be accompanied by extreme irritability, hypertension, tachycardia, vomiting, temperature up to 106°F (41°C), delirium, and coma.

ASSESSMENT TIP In elderly patients, consider apathetic thyrotoxicosis in patients who exhibit atrial fibrillation or depression.

Diagnostic tests

The following laboratory tests confirm the diagnosis of hyperthyroidism: Radioimmunoassay shows increased serum triiodothyronine (T3) and T4 concentrations, thyroid scan reveals increased uptake of radioactive iodine (131I) (This test is contraindicated in pregnant patients.), and thyrotropin-releasing hormone (TRH) stimulation test helps to confirm a diagnosis of hyperthyroidism if the TSH level fails to increase within 30 minutes after administration of TRH. Other supportive test results show increased serum protein-bound iodine and decreased serum cholesterol and total lipid levels. Ultrasonography confirms subclinical ophthalmopathy.

Treatment

In hyperthyroidism, treatment consists of drugs, radioiodine, and surgery. Antithyroid drug therapy is used for children, young adults, pregnant women, and patients who refuse surgery or radioiodine treatment. Thyroid hormone antagonists include propylthiouracil (PTU) and methimazole, which block thyroid hormone synthesis.

During pregnancy, antithyroid medication should be kept at the minimum dosage required to maintain normal maternal thyroid function and to minimize the risk of fetal hypothyroidism, even though most infants of hyperthyroid mothers are born with mild and transient hyperthyroidism. (Neonatal hyperthyroidism may even require treatment with antithyroid drugs and propranolol for 2 to 3 months.) Because exacerbation of hyperthyroidism sometimes occurs in the puerperium, continuous control of maternal thyroid function is essential. About 3 to 6 months postpartum, antithyroid drugs can be gradually decreased and thyroid function reassessed (drugs may be discontinued at that time). Mothers shouldn’t breast-feed during treatment with antithyroid drugs because this can cause neonatal hypothyroidism.

Treatment with 131I consists of a single oral dose and is the treatment of choice for women past reproductive age or men and women not planning to have children. (Patients of reproductive age must give informed consent for this treatment because small amounts of 131I concentrate in the gonads.) During treatment, the thyroid gland picks up the radioactive element as it would regular iodide. Subsequently, the radioactivity destroys some of the cells that normally concentrate iodine and produce T3, thus decreasing thyroid hormone production and normalizing thyroid size and function. In most patients, hypermetabolic symptoms diminish within 6 to 8 weeks after such treatment. However, some patients require a second dose.

Subtotal (partial) thyroidectomy is indicated for the patient under age 40 who has a very large goiter and whose hyperthyroidism has repeatedly relapsed after drug therapy. This surgery involves removing part of the thyroid gland, decreasing its size and capacity for hormone production. Preoperatively, the patient may receive iodides (Lugol's or potassium iodide solution), antithyroid drugs, or high doses of propranolol to help prevent thyroid storm. If euthyroidism isn’t achieved, surgery should be delayed and propranolol should be administered to decrease the risk of cardiac arrhythmias that are caused by hyperthyroidism.

Therapy for hyperthyroid ophthalmopathy includes local applications of topical medications but may require high doses of corticosteroids. A patient with severe exophthalmos that causes pressure on the optic nerve may require surgical decompression to lessen pressure on the orbital contents.
Thyrotoxic crisis—also known as thyroid storm—is an acute manifestation of hyperthyroidism. It usually occurs in patients with preexisting (though often unrecognized) thyrotoxicosis. Left untreated, it’s invariably fatal.

Pathophysiology

The thyroid gland secretes the thyroid hormones triiodothyronine (T₃) and thyroxine (T₄). When it overproduces them in response to any of the precipitating factors listed below, systemic adrenergic activity increases. This results in epinephrine overproduction and severe hypermetabolism, leading rapidly to cardiac, GI, and sympathetic nervous system decompensation.

Assessment findings

 Initially, the patient may have marked tachycardia, vomiting, and stupor. If left untreated, he may experience vascular collapse, hypotension, coma, and death. Other findings may include a combination of irritability and restlessness; visual disturbance, such as diplopia; tremor and weakness; angina; or shortness of breath, a cough, and swollen extremities. Palpation may disclose warm, moist flushed skin and a high fever (beginning insidiously and rising rapidly to a lethal level).

Precipitating factors

Onset is almost always abrupt, evoked by a stressful event, such as trauma, surgery, or infection. Other less common precipitants include:

- insulin-induced hypoglycemia or diabetic ketoacidosis
- cardiovascular accident
- myocardial infarction
- pulmonary embolism
- sudden discontinuation of antithyroid drug therapy
- initiation of radioiodine therapy
- preeclampsia
- subtotal thyroidectomy with accompanying excess intake of synthetic thyroid hormone.

Treatment of thyrotoxic crisis includes administration of an antithyroid drug such as PTU, I.V. propranolol to block sympathetic effects, a corticosteroid to inhibit the conversion of T₃ to T₄, and to replace depleted cortisol, and an iodide to block release of the thyroid hormones. Supportive measures include nutrients, vitamins, fluid administration, and sedatives as necessary.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered thought processes
- Body image disturbance
- Decreased cardiac output
- Diarrhea
- Ineffective individual coping
- Knowledge deficit: Risk for altered body temperature
- Risk for fluid volume deficit

Key outcomes

- The patient’s vital signs will remain stable.
- The patient’s cardiac output will remain normal.
- The patient’s fluid volume will remain within normal parameters.
- The patient’s bowel movements will return to normal.
- The patient’s temperature will remain normothermic.
- The patient will express positive feelings about self.

Nursing interventions

- Keep accurate records of vital signs, weight, fluid intake, and urine output. Measure neck circumference daily to check for progression of thyroid enlargement.
- Monitor serum electrolyte levels and check for hyperglycemia and glycosuria.
- Monitor the patient’s electrocardiogram for arrhythmias and ST-segment changes.
- Monitor for signs of heart failure, such as dyspnea, jugular vein distention, pulmonary crackles, and peripheral or sacral edema.
- Minimize physical and emotional stress. Try to balance rest and activity periods. Keep the patient’s room cool and quiet and the lights dim. Encourage the patient to dress in loose-fitting, cotton clothing.
- Consult a dietitian to ensure a nutritious diet with adequate calories and fluids. Offer frequent, small meals.
- Monitor the frequency and characteristics of stools, and give antidiarrheal preparations as ordered. Provide meticulous skin care to minimize skin breakdown.
- Reassure the patient and family members that mood swings and nervousness usually subside with treatment. Encourage the patient to verbalize feelings about changes in body image. Help him identify and develop coping strategies. Offer emotional support. Refer the patient and family members to a mental health counselor, if necessary.
- If iodide is part of the treatment, mix it with milk, juice, or water to prevent GI distress and give it through a straw to prevent tooth discoloration.
- Monitor the patient taking propranolol for signs of hypotension (dizziness and decreased urine output).
- If the patient is taking PTU or methimazole, monitor complete blood count results periodically to detect leukopenia, thrombocytopenia, and agranulocytosis.
- If the patient has exophthalmos or other ophthalmopathy, moisten the conjunctivae often with isotonic eyedrops.
- Avoid excessive palpation of the thyroid, which can precipitate thyroid storm.

ALERT After thyroidectomy, check often for respiratory distress and keep a tracheotomy tray at the bedside.

After thyroidectomy:

- Check the dressings for spots of blood, which may indicate hemorrhage into the neck. Change dressings and perform wound care, as ordered. Also check the back of the dressing for drainage. Keep the patient in semi-Fowler’s position and support his head and neck with sandbags to ease tension on the incision.
- Check for dysphagia or hoarseness from possible laryngeal nerve injury.
- Watch for signs of hypocalcemia (tetany and numbness), a complication that results from accidental removal of the parathyroid glands during surgery.

Patient teaching

- Stress the importance of regular medical follow-up visits after discharge because hypothyroidism may develop 2 to 4 weeks postoperatively and after ¹³¹I therapy.
- Advise the patient that he’ll need lifelong thyroid hormone replacement. Encourage him to wear a medical identification bracelet and to carry his medication with him at all times.
- Tell the patient who’s had ¹³¹I therapy not to expectorate or cough freely because his saliva is radioactive for 24 hours. Stress the need for repeated measurement of serum thyroxine levels. Be sure he understands that he must not resume antithyroid drug therapy.
- Instruct the patient taking PTU or methimazole to take these drugs with meals to minimize GI distress and to avoid over-the-counter cough preparations because many contain iodine.
- Tell the patient taking propranolol to rise slowly after sitting or lying down to prevent feeling faint.
- Instruct the patient taking antithyroid drugs or radioiodine therapy to identify and report symptoms of hypothyroidism.
- Advise the patient with exophthalmos or other ophthalmopathy to wear sunglasses or eye patches to protect the eyes from light. If he has severe lid retraction, warm
Hypothyroidism is confirmed when radioimmunoassay with radioactive iodine ($^{131}$I) shows low serum levels of $T_3$ and $T_4$. Supportive laboratory findings include the...
A deficiency of thyroid hormone secretion during fetal development or early infancy results in congenital hypothyroidism, formerly called cretinism. Hypothyroidism is three times more common in girls than in boys.

Early diagnosis and treatment allow the best prognosis, and infants treated before age 3 months usually grow and develop normally. However, children with deficient thyroid activity who remain untreated beyond age 3 months and children with acquired hypothyroidism who remain untreated beyond age 2 suffer irreversible mental retardation.

Causes

In infants, hypothyroidism usually results from defective embryonic development that causes congenital absence or underdevelopment of the thyroid gland. The next most common cause is an inherited enzymatic defect in the synthesis of thyroxine (T₄), caused by an autosomal recessive gene. Less frequently, antithyroid drugs or a profound iodine deficiency during pregnancy produce hypothyroidism in infants. In children older than age 2, hypothyroidism usually results from chronic...
autoimmune thyroiditis.

Complications

Hypothyroidism that results from intrauterine iodine deficiency is associated with irreversible neurologic and intellectual deficiencies. If it isn't identified and treated in the first few months of life, it can cause severe mental retardation and skeletal malformations, such as dwarfism, epiphyseal degeneration, and bone and muscle dystrophy.

Children with untreated hypothyroidism may also suffer the same complications as in adult-onset hypothyroidism: life-threatening myxedema, respiratory compromise, cardiovascular dysfunction, anemias, megacolon, and intestinal obstruction.

Assessment findings

Clinical manifestations of hypothyroidism may not be visible at birth but are usually evident within the first 6 months. The parent may report feeding difficulties, constipation, somnolence, inactivity, respiratory problems, and an infrequent, hoarse cry.

Inspection of the infant with hypothyroidism may show a protruding abdomen, umbilical hernia, and slow, awkward movements. The skin is usually pale, mottled, dry, and flaky. The hair is coarse, dull, and brittle. Prolonged physiologic jaundice may also be visible. The tongue is large and protruding and may obstruct respiration, resulting in dyspnea and mouth breathing. Characteristic abnormal facial features may include a short forehead; puffy, wide-set eyes (periorbital edema); wrinkled eyelids; a broad, short, upturned nose; and a dull expression.

In the child over age 2, inspection may reveal delayed tooth eruption and early decay. Growth retardation is obvious, evidenced by short stature (due to delayed epiphyseal maturation, particularly in the legs), obesity, and a head that appears abnormally large because the arms and legs are stunted. An older child may show delayed or accelerated sexual development.

In both infants and children, palpation may disclose hypotonic abdominal muscles, cold skin, a weak pulse, bradycardia, and diminished deep tendon reflexes. The thyroid tissue itself may not be palpable unless a goiter is present. Auscultation may reveal hypotension, absent or diminished bowel sounds, abnormal heart sounds, and adventitious breath sounds.

Diagnostic tests

Serum thyroid-stimulating hormone (TSH) level is high and associated with low T4 and triiodothyronine (T3) levels in hypothyroidism. Because early detection and treatment can minimize the effects of hypothyroidism, many states require measurement of infant thyroid hormone levels at birth.

Thyroid scan (131I uptake test) shows decreased uptake levels and confirms the absence of thyroid tissue in children.

Gonadotropin levels are increased and compatible with sexual precocity in older children. These findings may coexist with hypothyroidism.

X-rays of the hip, knee, and thigh reveal the absence of the femoral or tibial epiphyseal line and delayed skeletal development that is markedly inappropriate for the child's chronological age.

Skull X-ray, computed tomography scan, and magnetic resonance imaging may show a pituitary or hypothalamic lesion.

T4 level, if low and associated with a low TSH level, suggests hypothyroidism secondary to hypothalamic or pituitary disease, a rare condition.

Treatment

Treatment for infants under age 1 consists of replacement therapy with oral levothyroxine, beginning with moderate doses. Dosage gradually increases to levels sufficient for lifelong maintenance. (Rapid increase may precipitate thyrotoxicosis.) Doses are proportionately higher in children than in adults because children metabolize thyroid hormone more quickly.

Levothyroxine is also used to treat older children.

Nursing diagnoses

- Altered growth and development
- Altered nutrition: Less than body requirements
- Body image disturbance
- Constipation
- Hypothermia
- Ineffective airway clearance
- Ineffective family coping: Compromised
- Knowledge deficit
- Self-esteem disturbance

Key outcomes

- The patient will demonstrate age-appropriate skills and behaviors to the extent possible.
- The patient will consume daily calorie requirements.
- The patient will maintain a patent airway and adequate ventilation.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behavior.
- The patient will express positive feelings about self.

Nursing interventions

- Keep accurate records of the infant's vital signs, weight, fluid intake, urine output, and respiratory and neurologic status.
- Monitor body temperature every 3 hours by the axillary or inguinal route. If indicated, place the infant in a warming unit. If she's in an open crib, avoid heat loss by keeping her warm with pajamas, blankets, and a stocking cap.
- Observe the infant's sucking, swallowing, gag, and cough reflexes. Have suction equipment nearby. Try different nipple types, such as a "preemie" nipple, or use a nipple shield to help prevent feeding difficulties. Place the infant in a lateral or prone position to prevent airway obstruction.
- Monitor the infant's bowel sounds and frequency of bowel movements.
- Provide meticulous skin care, using alcohol-free skin care products and emollient lotion after bathing. Turn and reposition the infant every 2 hours.
- Encourage parents to verbalize their feelings about the patient's condition. Encourage the older child to verbalize her feelings about altered body image and to discuss fear of rejection by others. Provide emotional support and a realistic assessment of the child's condition. Refer family members to community support groups and, if necessary, to a mental health professional for additional counseling.
- Encourage the child and family members to identify their strengths and use them to develop coping strategies. Assist the child to develop interests that foster a positive self-image and de-emphasize appearance. Involve the parents and child in decision making.

Patient teaching

- Inform parents that the child requires lifelong treatment with thyroid supplements. Teach them to identify and report signs of overdose: rapid pulse rate, irritability, insomnia, fever, sweating, and weight loss. Stress the need to comply with treatment to prevent further mental impairment. Reassure them that thyroid replacement, when started early, reverses many of the effects of hypothyroidism.
- Advise the parents to have the child wear a medical identification bracelet.
- Tell parents to feed the child a high-fiber, low-calorie diet and encourage physical activity to avoid excess weight gain and constipation.
- Teach parents about normal growth and development and their child's limitations. Advise them that she may be slower at achieving developmental milestones.
Thyroiditis

Several disorders that involve inflammation of the thyroid gland are categorized as thyroiditis.

Autoimmune thyroiditis (long-term inflammatory disease) or Hashimoto's thyroiditis (lymphadenoid goiter) is a common chronic inflammatory disease of the thyroid gland in which autoimmune factors play a prominent role. It occurs most often in middle-aged women and is the most common cause of sporadic goiter in children. Postpartum thyroiditis (silent thyroiditis) is another form of autoimmune thyroiditis that occurs in women within 1 year of the delivery.

Subacute thyroiditis (granulomatous, giant cell, silent, or de Quervain's thyroiditis) is a transient inflammation of the thyroid gland.

Miscellaneous thyroiditis may be classified as acute suppuratory chronic infective and chronic infective. Thyroiditis is more common in women than in men.

Riedel's thyroiditis causes intense fibrosis of the thyroid and surrounding structures, leading to an induration of the tissues in the neck, and may be associated with mediastinal and retroperitoneal fibrosis. This rare disorder needs to be differentiated from thyroid neoplasm.

Causes

Each type of thyroiditis has a different etiology. Hashimoto's thyroiditis is thought to result from lymphocytic infiltration of the thyroid gland and formation of antibodies to thyroid antigens in the blood. Glandular atrophy and Graves' disease are linked to this type of thyroiditis.

Subacute thyroiditis is viral and may follow mumps, influenza, coxsackievirus, or adenovirus infections.

Miscellaneous thyroiditis results from bacterial invasion of the gland due to acute suppurative thyroiditis; to tuberculosis, syphilis, actinomycosis, or other infectious agents in chronic infection; and to sarcoidosis and amyloidosis in chronic reinfective thyroiditis.

Riedel's thyroiditis is a rare condition with unknown etiology.

Complications

Thyroiditis complications depend on the type of inflammation. In Hashimoto's thyroiditis, they include compression of the surrounding tissues by the goiter and malignant lymphomas of the thyroid gland (rare). Subacute thyroiditis may lead to a permanent hypothyroid or hyperthyroid condition. In pyogenic thyroiditis, rupture of an abscess into the mediastinum, trachea, or esophagus may occur. Riedel's thyroiditis may cause hypothyroidism, tracheal or esophageal compression, necrosis of the compressed tissues, and hemorrhage.

Assessment findings

The patient's history may reveal a recent viral or bacterial infection, or a disorder such as systemic lupus erythematosus, rheumatoid arthritis, pernicious anemia, or Graves' disease. The patient may report the gradual onset of hypothyroid-like symptoms, such as sensitivity to cold, fatigue, and weight gain. Occasionally, symptoms of hyperthyroidism occur, such as heat intolerance, nervousness, and weight loss despite increased appetite. The patient may also complain of local pain or pain referred to the lower jaw, ear, or occiput; dysphagia; dyspnea; asthenia; and malaise.

On inspection, you may notice enlargement of the thyroid gland. In Hashimoto's thyroiditis, goiter is the outstanding clinical feature. The skin over the thyroid gland may be reddened, and in Riedel's thyroiditis, the neck tissues may be indurated.

Findings on palpation vary, depending on the type of thyroiditis. In Hashimoto's disease, the thyroid gland feels small, firm, and finely nodular, with a characteristic bandlike depression circling the gland and creating a butterfly shape. A small lymph node (Delphian node) found in the midline above the isthmus is palpable only in Hashimoto's thyroiditis or thyroid cancer. In the subacute form, palpation reveals pain over the thyroid and nodularity that may be unilateral but usually involves other areas of the gland. In the pyogenic or infective form, swelling and warmth of the overlying skin suggest an infectious process. And in Riedel's thyroiditis, a woody, hard enlargement that feels “anchored” to surrounding structures is palpable. The fibrosis may compress the trachea or the esophagus.

Auscultation may reveal stridor due to compression of the thyroid gland on the trachea.

Diagnostic tests

Precise diagnosis depends on the type of thyroiditis.

In Hashimoto's thyroiditis, thyroid failure is evidenced by an increase in thyroid-stimulating hormone (TSH), decreasing titers of triiodothyronine and thyroxine, and high titers of antinuclear and antithyroglobulin antibodies. Histologic confirmation by fine-needle biopsy is usually performed. Autoimmune processes show high titers of thyroglobulin and microsomal antibodies in the serum.

In subacute thyroiditis, thyroid hormone levels may be elevated, suppressed, or normal, depending on the phase of the disorder. Protein-bound iodine levels are elevated. During the thyrotoxic phase, TSH levels are low and fail to respond to thyrotropin-releasing hormone. TSH levels then increase in the hypothyroid phase. Radioactive iodine (131I) uptake is suppressed, and erythrocyte sedimentation rate, white blood cell (WBC) count, and hepatic enzyme levels also increase. Thyroid antibodies may appear transiently low in the serum. A thyroid scan may show isolated areas of function or total failure to visualize the gland.

An elevated WBC count accompanying physical symptoms suggests chronic infective or noninfective thyroiditis. A biopsy of the thyroid tissue for Gram stain, culture, microscopy, and histologic examination may be performed. Radioisotope scanning and ultrasonography may be used to isolate the infected area. 131I uptake and serum hormone levels are usually within normal limits.

In Riedel's thyroiditis, 131I uptake is normal or decreased. Some patients may have elevated titers of antinuclear antibodies but not as high as in Hashimoto's thyroiditis.

Treatment

Appropriate treatment varies with the type of thyroiditis. Drug therapy includes levothyroxine for accompanying hypothyroidism, analgesics and anti-inflammatory drugs for mild subacute granulomatous thyroiditis, propranolol for transient hyperthyroidism, and steroids for severe episodes of acute illness. Suppurative thyroiditis requires antibiotic therapy. A partial thyroidectomy may be necessary to relieve tracheal or esophageal compression in Riedel's thyroiditis.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Body image disturbance
- Impaired swallowing
- Ineffective airway clearance
- Ineffective individual coping
- Knowledge deficit
- Pain
Hyperparathyroidism is characterized by overactivity of one or more of the four parathyroid glands. It results in excessive secretion of parathyroid hormone (PTH). Increased PTH levels act directly on the bone and kidney tubules, causing an increase of calcium in the extracellular fluid that can't be compensated for by renal excretion or uptake into the soft tissues or skeleton.

Hyperparathyroidism is most common in women (especially those past menopause), with onset usually occurring between ages 35 and 65. The disorder is classified as primary or secondary, based on its etiology.

Causes

In primary hyperparathyroidism, one or more of the parathyroid glands enlarges, increasing PTH secretion and elevating serum calcium levels. The most common cause is a single adenoma. Other causes include a genetic disorder or multiple endocrine neoplasia.

In secondary hyperparathyroidism, excessive compensatory production of PTH stems from a hypocalcemia-producing abnormality outside the parathyroid gland, which causes a resistance to the metabolic action of PTH. Some hypocalcemia-producing abnormalities are vitamin D deficiency, chronic renal failure, or osteomalacia due to laxative abuse or phenytoin.

Complications

Untreated hyperparathyroidism damages the skeleton and kidneys from hypercalcemia. Bone and articular problems, such as chondrocalcinosis, osteoporosis, subperiosteal resorption, occasional severe osteopenia, erosions of the juxta-articular surface, subchondral fractures, traumatic synovitis, and pseudogout, may occur. Renal complications include nephrolithiasis, hypercalcuria, renal calculi, colic, and insufficiency, and renal failure.

Other possible complications include peptic ulcers, cholelithiasis, cardiac arrhythmias, vascular damage, and heart failure. Severe hypercalcemia can cause parathyroid poisoning, which includes central nervous system changes, renal failure, rapid precipitation of calcium throughout soft tissues, and possibly coma.

ADVANCED PRACTICE

Surgery for patients with primary hyperparathyroidism

Patients with primary hyperparathyroidism should be considered for surgery when:

- calcium levels are more than or 1 mg/dl above normal
- osteoporosis or hypercalcemia is present
- recurrent peptic ulcer disease is present
- nephro lithiasis is present
- impaired kidney function is noted
- the patient is young or consistent follow-up values are unavailable.

Assessment findings

The clinical effects of primary hyperparathyroidism result from hypercalcemia and are typically present in several body systems:

- renal—nephro lithiasis due to elevated levels of calcium and, possibly, recurring nephro lithiasis, which may lead to renal insufficiency. (Renal manifestations, including polyuria, are the most common effects of hyperparathyroidism.)
- skeletal and articular—chronic low back pain and easy fracturing due to chondrocalcinosis; osteopenia and osteoporosis, especially on the vertebrae; erosions of the juxta-articular surface; subchondral fractures; traumatic synovitis, and pseudogout
- GI—pancreatitis, causing constant, severe epigastric pain that radiates to the back; peptic ulcers, causing abdominal pain, anorexia, nausea, and vomiting
- neuromuscular—muscle weakness and atrophy, particularly in the legs
central nervous system—psychomotor and personality disturbances, depression, overt psychosis, stupor and, possibly, coma

other—skin necrosis, cataracts, calcium microthrombi to lungs and pancreas, polyuria, anemia, and subcutaneous calcification.

Diagnostic tests

Serum PTH with accompanying hypercalcemia confirms the diagnosis in primary disease.

X-rays reveal diffuse bone demineralization, bone cysts, outer cortical bone absorption, and subperiosteal erosion of the phalanges and distal clavicles in primary disease.

X-ray spectrophotometry or other microscopic examinations of the bone demonstrate increased bone turnover in primary disease.

Esophagography, thyroid scan, parathyroid thermography, ultrasonography, thyroid angiography, computed tomography scan, and magnetic resonance imaging can help to locate parathyroid lesions.

Supportive laboratory tests reveal decreased serum phosphorus levels and elevated urine and serum calcium and serum chloride in primary disease.

Hyperparathyroidism may also increase urine acid and creatinine levels and increase basal acid secretion and serum immunoreactive gastrin. Increased serum amylose may indicate acute pancreatitis.

In secondary hyperparathyroidism, laboratory test findings show normal or slightly decreased serum calcium levels and variable serum phosphorus levels, especially when hyperparathyroidism is due to rickets, osteomalacia, or renal disease. Other laboratory values and physical examination findings are used to identify the cause of secondary hyperparathyroidism.

Treatment

Primary hyperparathyroidism may be treated surgically by removing the adenoma or, depending on the extent of hyperplasia, removal of all but half of one gland (the remaining part is necessary to maintain normal PTH levels). Although surgery may relieve bone pain within 3 days, renal damage may be irreversible. (See Surgery for patients with primary hyperparathyroidism.)

Preoperatively—or if surgery isn't feasible or necessary—other treatments can decrease calcium levels. Such treatments include forcing fluids; limiting dietary intake of calcium; promoting sodium and calcium excretion through forced diuresis using normal saline solution (up to 6 L in life-threatening circumstances), furosemide, or ethacrynic acid; and administering oral sodium or potassium phosphate, calcitonin, or plicamycin.

To prevent postoperative magnesium and phosphate deficiencies, the patient receives I.V. magnesium and phosphate or sodium phosphate solution given orally or by retention enema. In addition, during the first 4 or 5 days after surgery when serum calcium falls to low-normal levels, supplemental calcium may be necessary; vitamin D or calcitriol also may be used to increase serum calcium levels.

The goal of treatment for patients with secondary hyperparathyroidism is to correct the underlying cause of parathyroid hypertrophy. Treatment includes vitamin D therapy or, for the patient with renal disease, aluminum hydroxide for hyperphosphatemia. The patient with renal failure requires dialysis—possibly for the rest of her life—to lower calcium levels. In the patient with chronic secondary hyperparathyroidism, the enlarged glands may not revert to normal size and function even after calcium levels have been controlled.

Glucocorticoids are effective inhibitors of bone resorption and may be particularly useful in treating hypercalcemia associated with certain cancers.

Nursing diagnoses

Activity intolerance • Altered nutrition: Less than body requirements • Altered thought processes • Anxiety • Body image disturbance • Decreased cardiac output • Fear • Fluid volume excess • Ineffective individual coping • Knowledge deficit • Pain

Key outcomes

• The patient will maintain current weight.
• The patient will express feelings of comfort and decreased pain.
• The patient will maintain adequate cardiac output.
• The patient's fluid volume will remain within normal parameters.
• The patient will perform activities of daily living without excessive fatigue.
• The patient will express positive feelings about self.
• The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping mechanisms.

Nursing interventions

Before treatment, obtain baseline serum potassium, calcium, phosphate, and magnesium levels because they may change abruptly during treatment.

Record intake and output during hydration to reduce serum calcium levels. Strain urine to check for renal calculi. Provide at least 3 L of fluid per day, including cranberry or prune juice to increase urine acidity and help prevent calculus formation.

Auscultate the lungs regularly, listening for signs of pulmonary edema in the patient receiving large amounts of normal saline solution, especially if she has pulmonary or cardiac disease. Monitor the patient on digitals for elevated serum calcium levels.

Take safety precautions to minimize the risk of injury from a fall. Help the patient walk, keep the bed in the lowest position, and raise the side rails. Lift the immobilized patient carefully to minimize stress on the bones.

Schedule care to allow the patient with muscle weakness as much rest as possible. Gradually increase activity according to her tolerance. Moderate weight-bearing activities are more beneficial than exercising in a bed or chair.

Provide comfort measures to alleviate bone pain. Help the patient to turn and reposition her every 2 hours. Support the affected extremities with pillows. Use extreme care when lifting the patient. Provide analgesics as ordered.

Monitor for signs of peptic ulcer and administering antacids, as appropriate. Consult a diettian to plan a diet with adequate calories. Provide comfort measures to alleviate bone pain. Help the patient to turn and reposition her every 2 hours. Support the affected extremities with pillows. Use extreme care when lifting the patient. Provide analgesics as ordered.

Monitor vital signs, respiratory status, and hourly urine output. Check for signs of increased neuromuscular irritability.

Keep a tracheotomy tray and an endotracheal tube at the bedside. Maintain seizure precautions. Observe for postoperative complications, such as laryngeal nerve damage or hemorrhage.

Check for swelling at the operative site. Place the patient in semi-Fowler's position, and support her head and neck with sandbags to decrease edema that may cause pressure on the trachea.

ALERT Be alert for complaints of tingling in the hands and around the mouth. If these symptoms don't subside quickly, they may be prodromal signs of tetany, so keep I.V. calcium gluconate or calcium chloride available for emergency administration.

Help the patient walk as soon as possible after surgery, even though she may find this uncomfortable. Pressure on bones speeds up bone recalcification.

Check laboratory results for low serum calcium and magnesium levels.
A deficiency in parathyroid hormone (PTH) secretion by the parathyroid glands or the decreased action of PTH in the periphery causes hypoparathyroidism. Because the parathyroid glands primarily regulate calcium balance, hypoparathyroidism causes hypocalcemia, which produces neuromuscular symptoms ranging from paresthesia to tetany.

PTH normally maintains serum calcium levels by increasing bone resorption and by stimulating renal conversion of vitamin D to its active form, which enhances GI absorption of calcium. PTH also maintains the inverse relationship between serum calcium and phosphate levels by inhibiting phosphate reabsorption in the renal tubules. Abnormal PTH production in hypoparathyroidism disrupts this delicate balance.

Hypoparathyroidism may be acute or chronic and is classified as idiopathic, acquired, or reversible. The idiopathic and reversible forms are most common in children, and the clinical effects are usually correctable with replacement therapy. The acquired form, which is irreversible, is most common in older patients who have undergone thyroid gland surgery.

Causes

Idiopathic hypoparathyroidism may result from an autoimmune genetic disorder or the congenital absence of the parathyroid glands.

Acquired hypoparathyroidism typically results from accidental removal of or injury to one or more parathyroid glands during thyroidectomy or other neck surgery. It may also result from ischemic infarction of the parathyroid glands during surgery, hemochromatosis, sarcoidosis, amyloidosis, tuberculosis, neoplasms, trauma, or massive thyroid irradiation (rare).

Reversible hypoparathyroidism may result from hypomagnesemia-induced impairment of hormone secretion, from suppression of normal gland function due to hypercalcemia, or from delayed maturation of parathyroid function.

Complications

In hypoparathyroidism, complications are related to hypocalcemia. Decreased calcium levels can cause neuromuscular excitability and delayed cardiac repolarization, which may lead to heart failure. Lens calcification leads to cataract formation that may persist despite calcium replacement therapy. Papillary edema and increased intracranial pressure, irreversible calcification of basal ganglia, and bone deformities also occur. Laryngospasm, respiratory stridor, anoxia, paralysis of the vocal cords, seizures, and death may occur in severe cases of tetany. Hypoparathyroidism that develops during childhood results in malformed teeth.

Assessment findings

The patient's history may reveal neck surgery or irradiation or long-term hypomagnesemia from GI malabsorption or alcoholism.

The patient may report symptoms that reflect altered neuromuscular irritability. Acute (overt) tetany begins with a tingling in the fingertips, around the mouth and, occasionally, in the feet. The tingling spreads and becomes more severe, producing muscle tension and spasms. Pain varies with the degree of muscle tension but rarely affects the face, legs, and feet. The patient may also complain of his throat feeling constricted and of dysphagia. In chronic tetany, the patient may report difficulty in walking and a tendency to fall.

The patient may also complain of nausea, vomiting, abdominal pain, constipation or diarrhea, and personality changes, ranging from irritability and anxiety to depression, delirium, and frank psychosis.

On inspection, you may find dry skin, brittle hair, alopecia, transverse and longitudinal ridges in the fingernails, loss of eyelashes and fingernails, and stained, cracked, and decayed teeth from weakened enamel. During a tetany episode, you may observe that the hands, forearms, and, less commonly, the feet may contort in a specific pattern, with thumb adduction followed by metacarpophalangeal joint flexion, interphalangeal joint extension, and wrist and elbow joint flexion.

Palpation may elicit Chvostek's and Trousseau's signs, which indicate latent tetany. (See Eliciting signs of hypocalcemia.) Chvostek's sign may appear in other disorders, but only a hypocalcemic patient exhibits Trousseau's sign. You may also palpate increased deep tendon reflexes resulting from neuromuscular irritability.

Auscultation of the apical pulse may reveal cardiac arrhythmias.

Diagnostic tests

Radioimmunoassay for PTH shows diminished serum PTH concentration. Blood and urine tests reveal decreased serum and urine calcium levels, increased serum phosphate levels (more than 5.4 mg/dl), and reduced urine creatinine levels. X-rays indicate greater bone density and malformation. Electrocardiogram (ECG) changes disclose increased QT and ST intervals due to hypocalcemia.

Treatment

Because calcium absorption from the small intestine depends on the presence of activated vitamin D, treatment initially includes vitamin D, with or without supplemental calcium. Such therapy is usually lifelong, except in patients with reversible hypoparathyroidism. If the patient can't tolerate vitamin D because of hepatic or renal problems, calcitriol may be used.

Acute, life-threatening tetany calls for immediate I.V. administration of 10% calcium gluconate, 10% calcium gluceptate, or 10% calcium chloride to raise ionized calcium levels. Such therapy is usually lifelong, except in patients with reversible hypoparathyroidism. If the patient didn't have surgery to correct hyperparathyroidism, warn her to avoid calcium-containing antacids and thiazide diuretics.

Patient teaching

- Before discharge, advise the patient of possible adverse reactions to drug therapy.
- Teach the patient and family members to identify and report signs of tetany, respiratory distress, and renal dysfunction.
- Emphasize the need for periodic blood tests.
- If the patient didn't have surgery to correct hyperparathyroidism, warn her to avoid calcium-containing antacids and thiazide diuretics.
- Encourage the patient to wear a medical identification bracelet.

Nursing diagnoses

- Altered thought processes
- Anxiety
- Body image disturbance
- Decreased cardiac output
- Impaired skin integrity
- Ineffective breathing pattern
- Ineffective individual coping
- Knowledge deficit

Key outcomes

- The patient's cardiac output will remain normal.
- The patient's vital signs will remain stable.
- The patient will maintain adequate ventilation.
The patient's skin integrity will remain intact.
The patient and family members will verbalize understanding of the disorder and treatment regimen.

**Nursing interventions**
- Maintain a patent I.V. line. Keep emergency equipment available, including I.V. calcium gluconate and calcium chloride, an airway, a tracheotomy tray, and an endotracheal tube. If the patient receives I.V. calcium, assess the site for irritation. Maintain seizure precautions.
- Monitor serum calcium and phosphorus levels.

**Eliciting signs of hypocalcemia**

When your patient complains of muscle spasms and paresthesia in his limbs, by eliciting Chvostek's and Trousseau's signs —indications of tetany associated with calcium deficiency.

Follow the procedures described below, keeping in mind the discomfort they typically cause. If you detect these signs, notify the doctor immediately. During these tests, watch the patient for laryngospasm, monitor his cardiac status, and have resuscitation equipment nearby.

**Chvostek's sign**

To elicit this sign, tap the patient's facial nerve just in front of the earlobe and below the zygomatic arch or between the zygomatic arch and the corner of the mouth, as shown below.

A positive response (indicating latent tetany) ranges from simple mouth-corner twitching to twitching of all facial muscles on the side tested. Simple twitching may be normal in some patients. However, a more pronounced response usually confirms Chvostek's sign.

**Trousseau's sign**

In this test, occlude the brachial artery by inflating a blood pressure cuff on the patient's upper arm to a level between diastolic and systolic blood pressure. Maintain this inflation for 3 minutes while observing the patient for carpal spasm (shown above), which is Trousseau's sign.

**HOME CARE**

**Living with hypoparathyroidism**

To help your patient learn to live with hypoparathyroidism, follow these guidelines:

- Tell the patient to take calcium supplements with or after meals and to chew the tablets well. Instruct him to always wear a medical identification bracelet and carry his medication with him at all times.
- Teach the patient and his family to identify and report signs and symptoms of hypercalcemia, tetany, and respiratory distress.
- Teach the patient techniques for decreasing stress and avoiding fatigue.
- Advise the patient to follow a high-calcium, low-phosphorus diet. Discuss high-calcium foods, including dairy products, salmon, egg yolks, shrimp, and green, leafy vegetables. Caution him to avoid high-phosphate foods, such as spinach, rhubarb, and asparagus.
- Hyperventilation, which may stem from anxiety during a tetany episode, can worsen tetany. So can recent blood transfusions because anticoagulant in stored blood binds calcium. Keep the patient calm and give him a sedative, if prescribed. Help the patient with mild tetany to rebreathe his own exhaled air by breathing into a paper bag.
- Provide meticulous skin care. Use alcohol-free skin care products and an emollient lotion after bathing.
- Institute safety precautions to minimize the risk of injury from falls. Provide support for walking.
- Encourage the patient to verbalize his feelings about body image changes and rejection by others. Offer emotional support, and help him identify his strengths and use them to develop coping strategies. Refer him to a mental health professional for additional counseling, if necessary.
Patient teaching

- Stress the importance of long-term management and follow-up care, especially periodic checks of serum calcium levels. (See Living with hypoparathyroidism.)
- Advise the patient that long-term replacement therapy is necessary. Instruct him to take the medication as ordered and not to discontinue it abruptly.

Adrenal disorders

The adrenal glands produce steroid hormones, epinephrine, and norepinephrine. Hyposecretion or hypersecretion of these substances results in a variety of serious disorders with complications ranging from psychiatric and sexual problems to coma and death.

ADRENAL HYPOFUNCTION

Adrenal hypofunction (also called adrenal insufficiency) has primary and secondary forms. Primary adrenal hypofunction (Addison's disease) originates within the adrenal gland and is characterized by decreased mineralocorticoid, glucocorticoid, and androgen secretion. Addison's disease is a relatively uncommon disorder that occurs in people of all ages and both sexes.

Adrenal hypofunction can also occur secondary to a disorder outside the gland (such as pituitary tumor with corticotropin deficiency), but aldosterone secretion may continue intact. With early diagnosis and adequate replacement therapy, the prognosis for both primary and secondary adrenal hypofunction is good.

Adrenal crisis—also called addisonian crisis—is a critical deficiency of mineralocorticoids and glucocorticoids. Adrenal crisis is a medical emergency that necessitates immediate, vigorous treatment. (See How adrenal crisis develops.)

Causes

Addison's disease occurs when more than 90% of the adrenal gland is destroyed. Such massive destruction usually results from an autoimmune process in which circulating antibodies react specifically against the adrenal tissue.

Other causes include tuberculosis, bilateral adrenalectomy, hemorrhage into the adrenal gland, neoplasms, and infections, such as human immunodeficiency virus, histoplasmosis, meningococcal pneumonia, and cytomegalovirus. Rarely, a familial tendency toward autoimmune disease predisposes a patient to Addison's disease and to other endocrinopathies.

Secondary adrenal hypofunction that results in glucocorticoid deficiency can stem from hypopituitarism, which can cause decreased corticotropin secretion. It also can stem from abrupt withdrawal of long-term corticosteroid therapy, as when long-term exogenous corticosteroid stimulation suppresses pituitary corticotropin secretion and causes adrenal gland atrophy. In addition, it can result from removal of a nonendocrine, corticotropin-secreting tumor.

PATHOPHYSIOLOGY

How adrenal crisis develops

Adrenal crisis is the most serious complication of adrenal hypofunction. It can occur gradually or with catastrophic suddenness, making prompt emergency treatment essential. It's also known as acute adrenal insufficiency.

This potentially lethal condition usually develops in a patient who doesn't respond to hormone replacement therapy, undergoes marked stress without adequate glucocorticoid replacement, or abruptly stops hormonal therapy. It can also result from trauma, bilateral adrenalectomy, or adrenal gland thrombosis after a severe infection (Waterhouse-Friderichsen syndrome).

Signs and symptoms

In adrenal crisis, signs and symptoms include profound weakness, fatigue, nausea, vomiting, hypotension, dehydration and, occasionally, high fever followed by hypothermia. If untreated, this condition can ultimately cause vascular collapse, renal shutdown, coma, and death.

The flowchart below summarizes what happens in adrenal crisis and pinpoints its warning signs and symptoms.

Adrenal crisis occurs in a patient with adrenal hypofunction when trauma, surgery, or other severe physiologic stress completely exhausts the body's stores of glucocorticoids.

Complications

Adrenal crisis is the most serious complication of adrenal hypofunction.

Assessment findings

The history of a patient with adrenal hypofunction may reveal synthetic steroid use, adrenal surgery, or recent infection. The patient may complain of muscle weakness, fatigue, light-headedness when rising from a chair or bed, weight loss, cravings for salty food, decreased tolerance for even minor stress, and various GI disturbances, such as nausea, vomiting, anorexia, and chronic diarrhea. He may also complain of anxiety, irritability, and confusion. He may experience reduced urine output and other symptoms of dehydration. Women may have decreased libido resulting from reduced androgen production and amenorrhea.
On inspection, you may detect poor coordination, dry skin and mucous membranes related to dehydration, and decreased axillary and pubic hair in women. The patient with Addison's disease typically has a conspicuous bronze coloration of the skin that resembles a deep suntan, especially in the creases of the hands and over the metacarpophalangeal joints, elbows, and knees. The patient may also exhibit a darkening of scars, areas of vitiligo (an absence of pigmentation), and increased pigmentation of the mucous membranes, especially the buccal mucosa.

This abnormal coloration results from decreased secretion of cortisol (one of the glucocorticoids), which causes the pituitary gland to simultaneously secrete excessive amounts of melanocyte-stimulating hormone (MSH) and corticotropin. Secondary adrenal hypofunction doesn't cause hyperpigmentation because corticotropin and MSH levels are low.

On palpation, you may note a weak, irregular pulse. Auscultation of the patient's blood pressure demonstrates hypotension.

**Diagnostic tests**

Diagnosis of this disorder requires demonstration of decreased corticosteroid concentrations in plasma and an accurate classification of adrenal hypofunction as primary or secondary. Plasma cortisol levels and the corticotropin stimulation test are used to diagnose adrenal hypofunction.

Plasma cortisol levels confirm adrenal insufficiency. If secondary adrenal hypofunction is suspected, metyrapone is given I.V. or orally to stimulate the release of corticotropin. In Addison's disease, the hypothalamic-pituitary system responds normally and plasma reveals high levels of corticotropin. However, because adrenal glands are destroyed, plasma cortisol levels and urinary concentrations of 17-hydroxy cortisol steroids don't increase. If either primary or secondary adrenal hypofunction is suspected, a corticotropin stimulation test is indicated.

Corticotropin stimulation test demonstrates plasma cortisol response to corticotropin. After obtaining plasma cortisol samples and 24-hour urine cortisol levels, an I.V. infusion of corticotropin is administered over 6 to 8 hours. In Addison's disease, plasma and urine cortisol levels fail to increase normally in response to corticotropin. In secondary hypofunction, repeated doses of corticotropin over successive days produce a gradual increase in cortisol levels until normal levels are reached.

In a patient with typical symptoms of Addison's disease, the following laboratory findings strongly suggest acute adrenal insufficiency:

- Plasma cortisol levels are decreased (less than 10 µg/dl in the morning, with lower levels in the evening). This test is time-consuming; crisis therapy shouldn't be delayed by waiting for results.
- Serum sodium levels are reduced.
- Serum potassium, serum calcium, and blood urea nitrogen levels are increased.
- Hematocrit, lymphocyte, and eosinophil counts are elevated.
- In addition, X-rays may show a small heart and adrenal calcification.

**Treatment**

Lifelong corticosteroid replacement is the main treatment for all patients with primary or secondary adrenal hypofunction. In general, cortisone or hydrocortisone (which have a mineralocorticoid effect) are given. Patients with Addison's disease may also need fludrocortisone, a synthetic drug that acts as a mineralocorticoid, to prevent dangerous dehydration and hypotension. Women with Addison's disease who have muscle weakness and decreased libido may benefit from testosterone injections but risk unfortunate masculinizing effects.

Treatment for a patient in an adrenal crisis is prompt I.V. bolus administration of 100 mg of hydrocortisone, followed by 50 to 100 mg dose I.M. or diluted with dextrose in normal saline solution and given I.V. until the patient's condition stabilizes. Up to 300 mg/day of hydrocortisone and 3 to 5 L of I.V. normal saline solution may be required during the acute stage. With proper treatment, the crisis usually subsides quickly, with blood pressure stabilizing and water and sodium levels returning to normal. After the crisis, maintenance doses of hydrocortisone preserve physiologic stability.

**Nursing diagnoses**

- Activity intolerance
- Altered nutrition: Less than body requirements
- Body image disturbance
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit
- Risk for altered body temperature
- Risk for impaired skin integrity
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient's temperature will remain within normal range.
- The patient will remain free from signs and symptoms of infection.
- The patient's skin integrity will remain intact.
- The patient will exhibit increased energy tolerance without signs of fatigue.
- The patient will express feelings about altered body image.
- The patient will develop adequate coping skills.
- The patient will express positive feelings about self.

**Nursing interventions**

- In adrenal crisis, monitor vital signs carefully, especially for hypotension, volume depletion, and other signs of shock. Check for decreased level of consciousness and reduced urine output, which may also signal shock. Monitor for hyperkalemia before treatment and for hypokalemia afterward (from excessive mineralocorticoid effect). Check for cardiac arrhythmias.
- If the patient also has diabetes mellitus, check blood glucose levels periodically because steroid replacement may necessitate adjustment of the insulin dosage.
- Record weight and intake and output carefully because the patient may have volume depletion. Until onset of mineralocorticoid effect, force fluids to replace excessive fluid loss.

**For patients on maintenance steroid therapy:**

- Control the environment to prevent stress. Encourage the patient to use relaxation techniques. Plan rest periods during the day, gradually increasing activities according to the patient's tolerance.
- Encourage the patient to dress in layers to retain body heat, and adjust room temperature, if possible.
- Provide good skin care. Use alcohol-free skin care products and an emollient lotion after bathing. Turn and reposition the bedridden patient every 2 hours. Avoid pressure over bony prominences.
- Use protective measures to minimize the risk of infection. Provide a private room and reverse isolation if necessary. Limit the patient's visitors, especially those with infectious conditions. Use meticulous hand-washing technique.
- Consult with a diettian to plan a diet that maintains sodium and potassium balances and provides adequate protein and carbohydrates. If the patient is anorexic, suggest that he eat six small meals a day to increase calorie intake.
- If the patient is receiving steroids, watch for cushingoid signs, such as fluid retention around the eyes and face. Monitor fluid and electrolyte balance, especially if the patient is receiving mineralocorticoids. Monitor weight and check blood pressure to assess body fluid status. Remember, steroids administered in the late afternoon or evening may cause central nervous system stimulation and insomnia in some patients. Check for petechiae because these patients bruise easily.
- In women receiving testosterone injections, watch for and report facial hair growth and other signs of masculinization. Dosage adjustment may be needed.
- If the patient is receiving only glucocorticoids, observe for orthostatic hypotension or abnormal serum electrolyte levels, which may indicate a need for mineralocorticoid therapy.
The infant with salt-losing CAH in adrenal crisis requires immediate I.V. sodium chloride and glucose infusion to maintain fluid and electrolyte balance and to stabilize drug orally.

The following test findings are needed to confirm adrenogenital syndrome:

1. Elevated levels of urine 17-ketosteroids (17-KS), which can be suppressed by administering oral dexamethasone
2. Increased urine metabolites of hormones, particularly pregnanetriol
3. Elevated levels of plasma 17-hydroxyprogesterone and dehydroepiandrosterone sulfate
4. Hyperkalemia, hyponatremia, and hypochloremia in the presence of elevated levels of urine 17-KS and pregnanetriol and decreased aldosterone levels, which confirm salt-losing CAH in any infant with signs and symptoms of adrenal hypofunction or adrenal crisis in the first week after birth.

Other rare CAH enzyme deficiencies exist and lead to increased or decreased production of affected hormones.

Complications

Unless salt-losing CAH is treated promptly, dehydration and hyperkalemia may lead to cardiovascular collapse and cardiac arrest in neonates. Other complications of adrenogenital syndrome include hypertension, hyperkalemia, infertility, adrenal tumor, tendency to develop adrenal crisis (from stress), and altered growth, external genitalia, and sexual maturity.

Assessment findings

Varying assessment findings depend on the cause of the disorder and the patient's age and sex. Suspect CAH in infants hospitalized for failure to thrive, dehydration, or diarrhea, as well as in tall, sturdy-looking children with a history of episodic illnesses.

Inspection of the female neonate with simple virilizing CAH finds ambiguous genitalia (enlarged clitoris with urethral opening at the base and some labioscrotal fusion) but a normal genital tract and gonads. Inspection of an older female child with simple virilizing CAH reveals signs of progressive virilization: early appearance of pubic and axillary hair, deep voice, acne, and facial hair. The patient's history includes failure to begin menstruation.

On inspection, the male neonate with simple virilizing CAH has no obvious abnormalities. At puberty, the child shows accentuated masculine characteristics, such as a deepened voice, an enlarged phallus, and frequent erections. At puberty, male patients have small testes.

Both males and females with this condition may be taller than other children their age due to rapid bone and muscle growth, but because excessive androgen levels hasten epiphyseal closure, they may exhibit abnormally short adult stature.

Parents of an infant with salt-losing CAH may disclose that the child is apathetic, fails to eat, and has diarrhea. Without prompt treatment, the infant may develop fatal adrenal crisis in the first week of life (vomiting, dehydration from hypotension, and hyperkalemia).

CAH is the most common adrenal disorder in infants and children; simple virilizing CAH and salt-losing CAH are the most common forms. Adrenal virilism is rare and affects females twice as often as males.

CAH is transmitted as an autosomal recessive trait that causes deficiencies in the enzymes needed for adrenocortical secretion of cortisol and, possibly, aldosterone. Compensatory secretion of corticotropin produces varying degrees of adrenal hyperplasia.

In simple virilizing CAH, deficiency of the enzyme 21-hydroxylase results in underproduction of cortisol. In turn, this cortisol deficiency stimulates increased secretion of corticotropin, producing large amounts of cortisol precursors and androgens that don't require 21-hydroxylase for synthesis.

In salt-losing CAH, 21-hydroxylase is almost completely absent. Corticotropin secretion increases, causing excessive production of cortisol precursors, including salt-wasting compounds. Plasma cortisol levels and aldosterone—both dependent on 21-hydroxylase—decrease precipitously and, in combination with the excessive production of salt-wasting compounds, expedite acute adrenal crisis. Corticotropin hyperscerection stimulates adrenal androgens, possibly even more than in simple virilizing CAH, and produces masculinization.

Other rare CAH enzyme deficiencies exist and lead to increased or decreased production of affected hormones.

Diagnostic tests

The following test findings are needed to confirm adrenogenital syndrome:

1. Elevated levels of urine 17-ketosteroids (17-KS), which can be suppressed by administering oral dexamethasone
2. Increased urine metabolites of hormones, particularly pregnanetriol
3. Elevated levels of plasma 17-hydroxyprogesterone and dehydroepiandrosterone sulfate
4. Hyperkalemia, hyponatremia, and hypochloremia in the presence of elevated levels of urine 17-KS and pregnanetriol and decreased aldosterone levels, which confirm salt-losing CAH in any infant with signs and symptoms of adrenal hypofunction or adrenal crisis in the first week after birth.

Ambiguous external genitalia suggest hermaphroditism; a gonadal biopsy and chromosomal studies are needed to confirm the diagnosis.

Treatment

Simple virilizing CAH necessitates correction of the cortisol deficiency and inhibition of excessive pituitary corticotropin production. This is accomplished through daily administration of cortisone or hydrocortisone. Such treatment returns androgen production to normal levels. Initially, the oral hydrocortisone dosage starts at 25 to 30 mg/m²/day. Then, the dosage is reduced to 10 to 20 mg/m²/day. Infants must receive I.M. cortisone or hydrocortisone until age 18 months; after that, they may take the drug orally.

The infant with salt-losing CAH in adrenal crisis requires immediate I.V. sodium chloride and glucose infusion to maintain fluid and electrolyte balance and to stabilize...
Cushing's syndrome is the clinical manifestation of glucocorticoid (particularly cortisol) excess. Excess secretions of mineralocorticoids and androgens may also cause Cushing's syndrome. The disorder is classified as primary, secondary, or iatrogenic, depending on its etiology. It's most common in females.

The unmistakable signs of Cushing's syndrome include adiposity of the face, neck, and trunk, and purple striae on the skin. The prognosis depends on early diagnosis, identification of the underlying cause, and effective treatment.

**Causes**

In about 70% of patients, Cushing's syndrome results from excess production of corticotropin and consequent hyperplasia of the adrenal cortex. Corticotropin overproduction may stem from pituitary hypersecretion (Cushing's disease), a corticotropin-producing tumor in another organ (especially bronchogenic or pancreatic carcinoma), or administration of synthetic glucocorticoids or corticotropin. In the remaining 30% of patients, Cushing's syndrome results from a cortisol-secreting
Complications

The stimulating and catabolic effects of cortisol produce the complications of Cushing's syndrome. Increased calcium resorption from bone may lead to osteoporosis and pathologic fractures. Peptic ulcer may result from increased gastric secretions, pepsin production, and decreased gastric mucus. Dyslipidosis usually occurs. Increased hepatic gluconeogenesis and insulin resistance can cause impaired glucose tolerance. Overt diabetes mellitus occurs in fewer than 10% of patients.

Frequent infections or slow wound healing due to decreased lymphocyte production and suppressed antibody formation may occur. Suppressed inflammatory response may mask even a severe infection.

Hypertension due to sodium and water retention is common and may lead to ischemic heart disease and heart failure. Menstrual disturbances and sexual dysfunction also occur. Decreased ability to handle stress may result in psychiatric problems, ranging from mood swings to frank psychosis.

PATHOPHYSIOLOGY

Understanding corticosteroid excess

The following are possible causes of corticosteroid excess in Cushing's syndrome.

Altered protein metabolism

Excessive catabolism of proteins leads to loss of muscle mass with various consequences including:
- muscle wasting of extremities; arms and legs become thin
- difficulty pulling up from low chairs and climbing stairs
- generalized weakness and fatigue
- loss of protein bone matrix leading to osteoporosis; compression fractures of spine; complaints of backache, bone pain, and pathologic fractures
- loss of collagen support to skin causing thin, fragile skin; purple striae seen following rapid weight gain; skin bruising easily
- delayed wound healing.

Altered fat metabolism

Alterations in fat metabolism lead to obesity and abnormal fat distribution.
- Moon face is seen from fatty deposits in cheeks and face.
- Buffalo hump occurs as a result of intracapsular fat deposits in upper back.
- Truncal obesity is seen from mesenteric fat deposits.
- Weight gain is usually experienced.

Altered carbohydrate metabolism

Increased cortisol levels stimulate hepatic gluconeogenesis and glycolysis.
- Postprandial hyperglycemia is a result of impaired insulin metabolism.
- Serum blood sugar levels are elevated.
- Steroid-induced diabetes mellitus may develop.

Altered water and mineral metabolism

Increased cortisol produces mineral corticoid activity.
- Sodium and water are retained, contributing to weight gain and edema.
- Hypertension may develop.
- Hypokalemia, hypochloremia, and alkalosis may be present.
- Increased calcium resorption from bone contributes to osteoporosis and can contribute to the formation of renal calculi.

Altered immune response

Increased cortisol causes a decrease in lymphocytes, especially T lymphocytes.
- Cell-mediated immunity is decreased.
- Neutrophils increase.
- Antibody activity is altered.
- Vulnerability to viral and fungal infections, especially opportunistic infections, increases.
- Early signs of infection, particularly fever, are masked.
- Wound healing is delayed.

Altered emotional stability

Elevated cortisol level contributes to varied mood states and affects mental abilities.
- Mood swings, euphoria, and depression may occur.
- Anxiety, irritability, and psychosis may occur.
- Difficulty concentrating and poor memory may occur.
- Sleep patterns may be altered and difficulty falling asleep may occur.

Altered hematologic activity

Excessive cortisol results in changes of many blood components.
- Red blood cells, hemoglobin, and hematocrit may be high. This may contribute to a facial plethora often seen in Cushing's disease.
- Leukocytosis, lymphopenia, and eosinopenia may occur.
- Increased platelets and clotting factors may contribute to thrombus formation.

Altered androgen activity

Excessive cortisol results in increased androgen production, leading to virilizing effects in females including:
- hirsutism—a downy covering of hair on face and body
- facial acne
- loss of scalp hair
- menstrual irregularities, including amenorrhea
- altered libido.
Assessment findings
The patient may report using synthetic steroids. She may complain of fatigue, muscle weakness, sleep disturbances, water retention, amenorrhea, decreased libido, irritability, and emotional instability. Additionally, the patient may list various signs and symptoms that resemble those of hypercorticism. Inspection may reveal a spectrum of characteristic signs and symptoms, including thin hair, a moon-shaped face, hirsutism, acne, a buffalo humplike back, and thin extremities from muscle wasting. Other observable features may include petechiae, ecchymoses, and purplish striae; delayed wound healing; and swollen ankles. Auscultation typically reveals hypertension.

Diagnostic tests
Diagnosis of Cushing's syndrome depends on a demonstrated increase in cortisol production and the failure to suppress endogenous cortisol secretion after administration of dexamethasone.

A low-dose dexamethasone suppression test can be used to determine if Cushing's syndrome results from pituitary dysfunction (Cushing's disease). In this diagnostic test, dexamethasone suppresses plasma cortisol levels. Failure to suppress these levels indicates that the syndrome results from an adrenal tumor or a nonendocrine, corticotropin-secreting tumor. Urinary 17-hydroxy cortisol steroids (17-OHCS) and 17-ketogenic steroids decrease to 50% or less of basal levels. Failure to suppress these levels indicates that the syndrome results from an adrenal tumor or a nonendocrine, corticotropin-secreting tumor. This test can produce false-positive results.

In a stimulation test, metyrapone—which blocks cortisol production by the adrenal glands—is administered to test the ability of the pituitary gland and the hypothalamus to detect and correct low levels of plasma cortisol by increasing corticotropin production. The patient with Cushing's disease reacts to this stimulus by secreting an excess of plasma corticotropin, measured by levels of urinary 17-OHCS. If the patient has an adrenal or a nonendocrine corticotropin-secreting tumor, the pituitary gland—which is suppressed by the high cortisol levels—can't respond normally, so steroid levels remain stable or decrease.

Radiologic evaluation for Cushing's syndrome is used to locate the causative tumor in the pituitary gland or the adrenals. Tests include ultrasonography, a computed tomography scan, magnetic resonance imaging, or angiography to locate tumors.

Blood chemistry may show hypernatremia, hypokalemia, hypocalcemia, and elevated blood glucose and lymphocyte counts.

Treatment
Management to restore hormone balance and reverse Cushing's syndrome may require radiation, drug therapy, or surgery.

A patient with pituitary-dependent Cushing's syndrome with adrenal hyperplasia may need hypophysectomy or pituitary irradiation. If hypophysectomy and irradiation are unsuccessful or infeasible, bilateral adrenalectomy may be performed. A patient with a nonendocrine corticotropin-producing tumor requires excision of the tumor, followed by drug therapy with mitotane, metyrapone, or aminoglutethimide to decrease cortisol levels if there are symptoms. Aminoglutethimide and ketoconazole decrease cortisol levels and have been beneficial for many cushingoid patients. Aminoglutethimide alone, or in combination with metyrapone, may also be useful in metastatic adrenal carcinoma.

Before surgery, the patient with cushingoid symptoms requires management to control hypertension, edema, diabetes, and cardiovascular manifestations and to prevent infection. Glucocorticoid administration on the morning of surgery can help prevent acute adrenal insufficiency during surgery. Cortisol therapy is essential during and after surgery to help the patient tolerate the physiologic stress imposed by removal of the pituitary or adrenal glands. If normal cortisol production resumes, steroid therapy may gradually be tapered and eventually discontinued. However, bilateral adrenalectomy or total hypophysectomy mandates lifelong steroid replacement therapy to correct hormonal deficiencies.

Nursing diagnoses
- Activity intolerance
- Altered thought processes
- Body image disturbance
- Fluid volume excess
- Impaired skin integrity
- Ineffective individual coping
- Knowledge deficit
- Risk for infection
- Risk for injury
- Sexual dysfunction

Key outcomes
- The patient's fluid volume will remain normal.
- The patient's skin integrity will remain intact.
- The patient will remain free from signs and symptoms of infection.
- The patient will perform activities of daily living as tolerated within the confines of the disorder.
- The patient will express positive feelings about self.

Nursing interventions
- Keep accurate records of vital signs, fluid intake, urine output, and weight. Monitor serum electrolyte levels daily.
- Consult a dietitian to plan a diet high in protein and potassium and low in calories, carbohydrates, and sodium.
- Use protective measures to reduce the risk of infection. If necessary, provide a private room and establish reverse isolation precautions. Use meticulous hand-washing technique.
- Schedule activities around the patient's rest periods to avoid fatigue. Gradually increase activity as tolerated.
- Institute safety precautions to minimize the risk of injury from falls. Help the patient walk to avoid bumps and bruises.
- Help the bedridden patient turn and reposition herself every 2 hours. Use extreme caution while moving the patient to minimize skin trauma and bone stress. Provide frequent skin care, especially over bony prominences. Provide support with pillows and a convoluted foam mattress.
- Encourage the patient to verbalize her feelings about body image changes and sexual dysfunction. Offer emotional support and a positive, realistic assessment of her condition. Help her to develop coping strategies. Refer her to a mental health professional for additional counseling, if necessary.

After bilateral adrenalectomy and hypophysectomy:
- Monitor urine output and check vital signs carefully, watching for signs of hemorrhage and shock (decreased blood pressure, increased pulse rate, pallor, and cold, clammy skin). To counteract shock, give vasopressors and increase the rate of I.V. fluids as ordered. Because mitotane, aminoglutethimide, and metyrapone decrease mental alertness and produce physical weakness, assess neurologic and behavioral status and warn the patient of adverse central nervous system effects. Also watch for severe nausea, vomiting, and diarrhea.
- Check laboratory reports for hypoglycemia due to removal of the source of cortisol, a hormone that maintains blood glucose levels.
- Check for abdominal distention and return of bowel sounds after adrenalectomy.
- Check regularly for signs of adrenal hypofunction (orthostatic hypotension, apathy, weakness, and fatigue), which indicate that steroid replacement is inadequate.
- In the patient undergoing pituitary surgery, check for and immediately report signs of increased intracranial pressure (confusion, agitation, changes in level of consciousness, nausea, and vomiting). Monitor for signs of hypopituitarism and transient diabetes insipidus.

If the transsphenoideal approach is used to perform hypophysectomy, nursing care includes:
keeping the head of the bed elevated at least 30 degrees
- maintaining nasal packing
- assessing for signs of cerebrospinal fluid leak
- performing special mouth care
- preventing actions that increase intracranial pressure.

### Patient teaching
- Advise the patient that lifelong steroid replacement is necessary. Teach her and family members to identify and report signs of drug overdose (edema and weight gain) or underdose (fatigue, weakness, and dizziness). Warn her not to abruptly discontinue the drug because this may precipitate adrenal crisis.
- Instruct the patient to take steroids with antacids or meals to minimize gastric irritation. Advise her to take two-thirds of a dose in the morning and the remaining third in the early afternoon to mimic diurnal adrenal secretion.
- Encourage the patient to wear a medical identification bracelet and carry her medication with her at all times.
- Teach the patient protective measures to decrease stress and infections. For example, she should get adequate rest and avoid fatigue, eat a balanced diet, and avoid people with infections. Also teach relaxation and stress-reduction techniques.

### Primary Hyperaldosteronism

Primary hyperaldosteronism (Conn’s syndrome) is uncommon. In 70% of patients, it results from a small, unilateral aldosterone-producing adrenal adenoma. In the remaining 30%, the cause is either unclear, adrenocortical hyperplasia (in children), or carcinoma. Excessive ingestion of English black licorice or a similar substance can produce a syndrome similar to primary hyperaldosteronism due to the mineralocorticoid action of a type of acid found in licorice.

Secondary hyperaldosteronism results from extra-adrenal pathology, which stimulates the adrenal gland to increase production of aldosterone. For example, conditions that reduce renal blood flow (renal artery stenosis) and extracellular fluid volume or that produce a sodium deficit activate the renin-angiotensin system and, subsequently, increase aldosterone secretion. Thus, secondary hyperaldosteronism may result from conditions that induce hypertension through increased renin production (such as Wilms’ tumor), from ingestion of oral contraceptives, and from pregnancy. Secondary hyperaldosteronism may also result from disorders unrelated to hypertension that may or may not cause edema. For example, nephrotic syndrome, hepatic cirrhosis with ascites, and heart failure commonly induce edema; Bartter’s syndrome and salt-losing nephritis don’t.

### PATHOPHYSIOLOGY

<table>
<thead>
<tr>
<th>Effects of excessive aldosterone secretion</th>
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<tr>
<td>Excessive aldosterone secretion fosters serious electrolyte imbalances. The chart below shows what happens.</td>
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<table>
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<tr>
<th>Complications</th>
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<tbody>
<tr>
<td>Hyperaldosteronism can produce neuromuscular irritability, tetany, paresthesia, and seizures. Cardiac complications include arrhythmias, ischemic heart disease, left ventricular hypertrophy, heart failure, and death. Metabolic alkalosis, nephropathy, and azotemia may also occur.</td>
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<tr>
<th>Assessment findings</th>
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<tr>
<td>The patient may complain of headache, vision disturbances, muscle weakness, fatigue, polyuria, and polydipsia. Inspection may detect intermittent flaccid paralysis, resulting from hypokalemia and, possibly, tetany, which may be caused by metabolic alkalosis and lead to hypocalcemia. Secondary hyperaldosteronism rarely occurs without edema.</td>
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| Palpation may reveal a weak pulse, signs of muscle tonicity, and positive Chvostek’s and Trousseau’s signs. Auscultation of the apical pulse may reveal cardiac arrhythmias. Auscultation of blood pressure discloses hypertension. |

<table>
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<tr>
<th>Diagnostic tests</th>
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<tr>
<td>A persistently low serum potassium level in a nonedematous patient who isn’t taking diuretics, who doesn’t have obvious GI losses (from diarrhea), and who has a normal sodium intake suggests hyperaldosteronism. If hypokalemia develops in a hypertensive patient shortly after starting treatment with potassium-wasting diuretics (such as thiazides) and it persists after the diuretic has been discontinued and potassium replacement therapy has been instituted, evaluation for hyperaldosteronism is necessary. The following test results confirm hyperaldosteronism:</td>
</tr>
<tr>
<td>A low plasma renin level after volume depletion by diuretic administration when the patient is sitting or standing and a high plasma aldosterone level after volume expansion by salt loading confirm primary hyperaldosteronism in a hypotensive patient without edema.</td>
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<tr>
<td>Elevated serum bicarbonate levels with ensuing alkalosis commonly results from hydrogen and potassium ion loss in the distal renal tubules.</td>
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<tr>
<td>Other test findings show markedly increased urine aldosterone levels, increased plasma aldosterone levels, and increased plasma renin levels (in secondary hyperaldosteronism).</td>
</tr>
<tr>
<td>A suppression test is used to differentiate between primary and secondary hyperaldosteronism. The patient receives oral desoxycorticosterone acetate for 3 days while plasma aldosterone levels and urine metabolites are continuously measured. These levels decrease in secondary hyperaldosteronism but remain the same in primary hyperaldosteronism. Simultaneously, renin levels are low in primary hyperaldosteronism and high in secondary hyperaldosteronism.</td>
</tr>
<tr>
<td>Other helpful diagnostic evidence includes increased plasma volume of 30% to 50% above normal; electrocardiogram signs of hypokalemia (ST-segment depression and U waves); chest X-ray showing left ventricular hypertrophy from chronic hypertension; and location of tumor shown on computed tomography scan,</td>
</tr>
</tbody>
</table>
ultrasonography, or magnetic resonance imaging.

**Treatment**

Treatment for primary hyperaldosteronism may include unilateral adrenalectomy, but hyperaldosteronism may be controlled without surgery through administration of the potassium-sparing diuretic spironolactone and sodium restriction. Bilateral adrenalectomy reduces blood pressure for most patients with idiopathic primary hyperaldosteronism. However, some degree of hypertension usually persists, requiring treatment with spironolactone or other antihypertensive drug. Such patients also require lifelong adrenal hormone replacement.

Treatment of secondary hyperaldosteronism must include correction of the underlying cause.

**Nursing diagnoses**

- Altered tissue perfusion
- Altered urinary elimination
- Decreased cardiac output
- Ineffective individual coping
- Knowledge deficit
- Pain

**Key outcomes**

- The patient's vital signs will remain stable.
- The patient's cardiac output will remain normal.
- The patient will express feelings of comfort.
- The patient's intake will equal his output.
- The patient will express understanding of the condition and treatment modalities.

**Nursing interventions**

- Keep accurate records of the patient's vital signs, fluid intake, urine output, and weight.
- Monitor serum electrolyte levels.
- Watch for signs of tetany (muscle twitching and Chvostek's sign) and for hypokalemia-induced cardiac arrhythmias, paresthesia, or weakness. Give potassium replacement, as ordered, and keep I.V. calcium gluconate available.
- Provide comfort measures to relieve headache: Administer analgesics, apply ice packs, and decrease environmental stimuli.
- Consult a dietitian to plan a low-sodium, high-potassium diet.
- Schedule activities to encourage rest, prevent fatigue, and decrease myocardial oxygen demand. Gradually increase activity as tolerated.
- After adrenalectomy, monitor for serum potassium, hyponatremia, increasing serum potassium levels, and signs of adrenal insufficiency, especially hypotension.
- Encourage the patient to verbalize her feelings about her illness. Offer emotional support, and help her identify her strengths and use them to develop coping strategies. Refer her to a mental health professional, if necessary.

**Patient teaching**

- Advise the patient that she needs long-term adrenal hormone replacement. Tell her and family members to identify and report signs of drug overdose or underdose.
- Encourage the patient to wear a medical identification bracelet and to carry her medications with her at all times.
- Instruct the patient to follow a low-sodium, high-potassium diet.
- If the patient is taking spironolactone, tell her to watch for and report signs of hyperkalemia. If the patient is a man, warn him that impotence and gynecomastia may follow long-term use.

**PHEOCHROMOCYTOMA**

Pheochromocytoma (also known as chromaffin tumor) is a rare disease, characterized by paroxysmal or sustained hypertension due to oversecretion of the catecholamines epinephrine and norepinephrine. By some estimates, about 0.5% of newly diagnosed patients with hypertension have pheochromocytoma; this tumor is usually benign but is malignant in a few patients.

Pheochromocytoma affects all races and both sexes and is typically familial. Although this disorder is potentially fatal, the prognosis is generally good with treatment.

**Causes**

Pheochromocytoma stems from a chromaffin cell tumor of the adrenal medulla or sympathetic ganglia, more commonly in the right adrenal gland than in the left. Extra-adrenal pheochromocytomas may be located in the abdomen, thorax, urinary bladder, and neck and in association with the 9th and 10th cranial nerves.

Pheochromocytoma may be inherited as an autosomal dominant trait.

**Complications**

Pheochromocytoma produces the same complications as those of severe, persistent hypertension: cerebrovascular accident (CVA), retinopathy, heart disease, and irreversible kidney damage. Often, the disorder is diagnosed during pregnancy when uterine pressure on the tumor induces more frequent attacks of hypertensive crisis. Such attacks can be fatal for both mother and fetus as a result of CVA, acute pulmonary edema, cardiac arrhythmias, or hypoxia. In such patients, the risk of spontaneous abortion is high, but most fetal deaths occur during labor or immediately after birth. Cholelithiasis is often associated with this disorder.

Patients with pheochromocytoma have an increased risk of serious complications and death during invasive diagnostic testing and surgery. After adrenalectomy, severe hypotension resulting in circulatory collapse and shock may occur.

**Assessment findings**

The cardinal sign of pheochromocytoma is persistent or paroxysmal hypertension. The patient's history may reveal unpredictable episodes of hypertensive crisis, paroxysmal symptoms suggestive of a seizure disorder or anxiety attacks, hypertension that responds poorly to conventional treatment and, in some cases, hypotension or shock, resulting from surgery or diagnostic procedures.

The patient may describe attacks of such signs and symptoms as headache, palpitations, visual blurring, nausea, vomiting, severe diaphoresis, feelings of impending doom, and precardial or abdominal pain. Any activity or condition that displaces the abdominal contents, such as heavy lifting, exercises, bladder distention, or pregnancy may precipitate the attacks. Severe attacks may be precipitated by the administration of opiates, histamine, glucagon, and corticotropin. Sometimes, no precipitating event is found.

The patient may also report mild to moderate weight loss caused by increased metabolism. In addition, he may have symptoms related to orthostatic hypotension: dizziness, light-headedness, or faintness when rising to an upright position.

Inspection may reveal tachypnea, pallor, or flushing accompanied by profuse sweating during an attack. Tremor and seizures may also occur.

During an attack, palpation may reveal moist, cool hands and feet or generalized warmth and flushing. Tachycardia is usually present. The tumor itself is rarely palpable, but when it is, palpation of the surrounding area may induce a typical acute attack and help to confirm the diagnosis.

Auscultation of blood pressure reveals hypertension, the most common manifestation. Although hypertension is sustained in most patients, some lability is usually
Endocrine imbalances can cause insulin deficiency, gonadal abnormalities, precocious puberty, and male infertility.

Diagnosis of pheochromocytoma is usually based on the following test findings:

- Increased urinary excretion of total free catecholamine and its metabolites, vanillylmandelic acid (VMA) and metanephrine, as measured by analysis of a 24-hour urine specimen, confirms pheochromocytoma.
- Labile blood pressure necessitates urine collection during a hypertensive episode and comparison of this specimen to a baseline specimen. Direct assay of total plasma catecholamines may show levels 10 to 50 times higher than normal.
- Computed tomography (CT) scanning or magnetic resonance imaging of the adrenal glands is usually successful in identifying the intra-adrenal lesions. CT scanning, chest X-rays, or abdominal aortography may be used to identify extra-adrenal pheochromocytomas.

Treatment

Surgical removal of the tumor is the treatment of choice. To decrease the patient's blood pressure, the alpha-adrenergic blocking agents phentolamine or phenoxybenzamine, or metyrosine (which blocks catecholamine synthesis), are administered from 1 day to 2 weeks before surgery or invasive diagnostic procedures. A beta-adrenergic blocking agent (propranolol or atenolol) may also be used after achieving alpha blockade. Prazosin, labetalol, and nifedipine may also be used.

Postoperatively, the patient may require I.V. fluids, plasma volume expanders and, possibly, transfusions if marked hypotension occurs. However, persistent hypertension in the immediate postoperative period is more common.

If surgery isn't feasible, alpha- and beta-adrenergic blocking agents—such as phenoxybenzamine and propranolol, respectively—are beneficial in controlling catecholamine effects and preventing attacks. Research is being done to investigate the use of a combination of chemotherapeutic agents in treating inoperable malignant adrenal tumors.

Management of acute attacks or hypertensive crisis requires administration of phentolamine by I.V. push or drip or nitroprusside to normalize blood pressure.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered tissue perfusion (cardiopulmonary, renal)
- Anxiety
- Fear
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient's vital signs will remain normal.
- The patient's intake will equal her output.
- The patient's cardiac output will remain normal.
- The patient will express feelings of comfort.
- The patient will avoid complications.

Nursing interventions

- To ensure the reliability of urine catecholamine measurements, keep the patient at rest and make sure he avoids foods high in vanillin (such as coffee, nuts, chocolate, and bananas) for 2 days before urine collection of VMA. Also, be aware that some drugs—such as guaifenesin and salicylates—may interfere with the accurate determination of VMA. When possible, avoid administering these medications before the test. Collect the urine in a special receptacle containing hydrochloric acid that has been prepared by the laboratory. Don't schedule the test if the patient was recently exposed to iodine-containing radiographic contrast media because they can suppress the levels of urine catecholamine.
- Monitor the patient's blood pressure because transient hypertensive attacks are possible. Tell him to report headaches, palpitations, nervousness, or other symptoms of an acute attack.
- If hypertensive crisis develops, monitor blood pressure and heart rate every 2 to 5 minutes until blood pressure stabilizes at an acceptable level.
- Administer analgesics for headache. Provide comfort measures: Decrease environmental stimuli, apply ice packs, and avoid abrupt jarring motions.
- Monitor serum glucose levels and observe for weight loss from hypermetabolism.
- Monitor peripheral circulation, neurologic status, and renal and cardiac function for signs of adequate perfusion.
- Help the patient decrease anxiety by encouraging him to verbalize feelings and fears, listening actively, and answering questions. Help the patient identify and use his strengths to develop coping strategies.
- Consult a dietitian to plan a high-protein diet that has adequate calories.

After adrenalectomy:

- The first 24 to 48 hours after surgery are the most critical. Monitor vital signs; blood pressure may increase or decrease sharply.

ALERT Keep the patient quiet because excitement can trigger a hypertensive episode. Postoperative hypotension is common because the stress of surgery and manipulation of the adrenal gland stimulate secretion of catecholamines. This excess secretion causes profuse sweating, so keep the room cool and change the patient's clothing and bedding often.

- If the patient receives phentolamine, monitor his blood pressure closely. Observe and record adverse drug reactions, such as dizziness, weakness, hypotension, tachycardia, and diarrhea.
- Watch for abdominal distention and return of bowel sounds.
- Check dressings and vital signs for indications of hemorrhage (increased pulse rate, decreased blood pressure, cold and clammy skin, pallor, and unresponsiveness).
- Give analgesics for pain, as ordered, but monitor blood pressure carefully. Many analgesics, especially meperidine, can cause hypotension.
- If autosomal dominant transmission of pheochromocytoma is suspected, suggest that family members be genetically evaluated for this condition.

Patient teaching

- Provide honest and clear explanations of all procedures to allay the patient's fears.
- Teach the patient methods that help prevent paroxysmal attacks; for example, relaxation techniques to reduce anxiety, adequate fluids and fiber to avoid constipation, and adequate rest to avoid fatigue.
- Teach the patient and family members to report signs of adrenal insufficiency and adverse effects of replacement therapy. Warn against abrupt discontinuation of medication. Advise the patient that lifelong treatment is necessary.
- Encourage the patient to wear a medical identification bracelet and to carry her medication with her at all times.

Pancreatic and other disorders

Diabetes mellitus can cause insulin deficiency, gonadal abnormalities, precocious puberty, and male infertility.
Diabetes mellitus is a chronic disease of absolute or relative insulin deficiency or resistance. It's characterized by disturbances in carbohydrate, protein, and fat metabolism. Insulin transports glucose into the cells for use as energy and storage as glycogen. It also stimulates protein synthesis and free fatty acid storage in the adipose tissues. Insulin deficiency compromises the body tissues’ access to essential nutrients for fuel and storage.

Diabetes mellitus occurs in two primary forms: type I, characterized by absolute insufficiency, and the more prevalent type II, characterized by insulin resistance with varying degrees of insulin secretory defects.

Onset of type I usually occurs before age 30, although it may occur at any age; the patient usually is thin and requires exogenous insulin and dietary management to achieve control. Type II usually occurs in obese adults after age 40, although it's commonly seen in North American youths. It's often treated with diet and exercise, in combination with antidiabetic drugs; treatment may include insulin therapy.

Diabetes mellitus is thought to affect about 8% of the population of the United States (16 million people); about half are undiagnosed. Incidence is higher in males than in females and increases with age.

Causes and pathophysiology

The effects of diabetes mellitus result from insulin deficiency. Insulin transports glucose into the cell for use as energy and storage as glycogen. It also stimulates protein synthesis and free fatty acid storage. Insulin deficiency compromises the body tissues’ access to essential nutrients for fuel and storage.

The etiology of both type I and type II diabetes remains unknown. Genetic factors may play a part in the development of all types. Autoimmune disease and viral infections may be risk factors in type I.

Other risk factors include:

- obesity, which contributes to the resistance to endogenous insulin
- physiologic or emotional stress, which can cause prolonged elevation of stress hormone levels (cortisol, epinephrine, glucagon, and growth hormone); this increases blood glucose levels, which, in turn, places increased demands on the pancreas
- pregnancy, which causes weight gain and increases levels of estrogen and placental hormones, which antagonize insulin
- some medications that can antagonize the effects of insulin, including thiazide diuretics, adrenal corticosteroids, and oral contraceptives.

Complications

Two acute metabolic complications of diabetes are ketoacidosis and hyperosmolar coma (hyperosmolar nonketotic diabetic coma). These life-threatening conditions require immediate medical intervention. (See Understanding ketoacidosis and hyperosmolar coma.)

Patients with diabetes mellitus also have a higher risk for various chronic illnesses affecting virtually all body systems. The most common chronic complications include cardiovascular disease, peripheral vascular disease, retinopathy, nephropathy, diabetic dermopathy, and peripheral and autonomic neuropathy. Nearly two-thirds of persons with diabetes die because of cardiovascular disease. It's also the leading cause of renal failure and blindness.

Peripheral neuropathy usually affects the hands and feet and may cause numbness or pain. Autonomic neuropathy manifests itself in several ways, including gastroparesis (leading to delayed gastric emptying and a feeling of nausea and fullness after meals), nocturnal diarrhea, impotence, and postural hypotension.

Hyperglycemia impairs the patient's resistance to infection because the glucose content of the epidermis and urine encourages bacterial growth. The patient is susceptible to skin and urinary tract infections and vaginitis.

Infants of diabetic mothers have a two- to three-times-greater incidence of congenital malformations and fetal distress. Patients with diabetes mellitus also have an increased incidence of cognitive depression.

Assessment findings

The patient with type I diabetes usually reports rapidly developing symptoms. With type II diabetes, the patient's symptoms are usually vague, long-standing, and develop gradually. Insulin deficiency causes hyperglycemia, which pulls fluid from body tissues, causing osmotic diuresis, polyuria, dehydratation, polydipsia, dry mucous membranes, and poor skin turgor. Patients with type II diabetes generally report a family history of diabetes mellitus, gestational diabetes or the delivery of a baby weighing more than 9 lb (4 kg), severe viral infection, other endocrine disease, recent stress or trauma, or use of drugs that increase blood glucose levels.

In ketoacidosis and hyperosmolar nonketotic state, dehydration can cause hypovolemia and shock. Wasting of glucose in the urine usually produces weight loss and hunger in uncontrolled type I diabetes, even if the patient eats voraciously. Patients may complain of weakness; vision changes; frequent skin and urinary tract infections; dry, itchy skin; sexual problems; and vaginal discomfort, all of which are symptoms of hyperglycemia.

Inspection may show retinopathy or cataract formation. Skin changes, especially on the legs and feet, may represent impaired peripheral circulation. Muscle wasting and loss of subcutaneous fat may be evident in type I diabetes; type II is characterized by obesity, particularly in the abdominal area. Long-term effects produce signs of neuropathy, atherosclerosis, and peripheral and autonomic neuropathy. Peripheral neuropathy usually affects hands and feet and may produce numbness or pain. A patient with autonomic neuropathy may present with gastroparesis leading to delayed gastric emptying and a feeling of nausea or fullness after eating. Nocturnal diarrhea and impotence can also occur.

Palpation may disclose poor skin turgor and dry mucous membranes related to dehydration. Decreased peripheral pulses, cool skin temperature, and decreased reflexes may also be palpable. Auscultation may reveal orthostatic hypotension. Patients with ketoacidosis may have a characteristic "fruity" breath odor because of increased acetone production.

Diagnostic tests

In nonpregnant adults, diabetes mellitus is diagnosed when they present with:

- at least two occasions of fasting plasma glucose level greater than or equal to 126 mg/dl
- typical symptoms of uncontrolled diabetes and a random blood glucose level greater than or equal to 200 mg/dl
- blood glucose level greater than or equal to 200 mg/dl 2 hours after ingestion of 75 g of oral dextrose.

Two of the above tests are required for diagnosis; they can be the same two tests or any combination and may be separated by more than 24 hours.

An ophthalmologic examination may show diabetic retinopathy.

Other diagnostic and monitoring tests include urinalysis for acetone and blood testing for glycosylated hemoglobin, which reflects glucose control over the past 2 to 3 months.

Treatment

For patients with type I diabetes, treatment includes insulin replacement, diet, and exercise. Current forms of insulin-replacement include single-dose, mixed-dose,
split-mixed dose, and multiple-dose regimens. The multiple-dose regimens may include use of an insulin pump.

Human insulin may be rapid-acting (Regular), intermediate-acting (NPH or Lente), long-acting (Ultralente), or a combination of rapid-acting and intermediate-acting (70/30 or 50/50 of NPH and Regular) mixed together.

Insulin Lispro may be used in place of Regular insulin. It's rapid in onset (15 minutes) and waiting to eat after injection isn't necessary. It has a short duration of action (4 hours), which decreases between-meal and nocturnal hypoglycemia.

Pancreas transplantation is available and requires chronic immunosuppression.

Patients with type 2 diabetes may require oral antidiabetic drugs to stimulate endogenous insulin production, increase insulin sensitivity at the cellular level, suppress hepatic glucoseogenesis, and delay GI absorption of carbohydrates.

A patient with either type of diabetes requires a diet that is planned to meet nutritional needs, control blood glucose levels, and reach and maintain appropriate body weight.

For the obese patient with type II diabetes, the calorie allotment may be high, depending on growth stage and activity level. For success, the diet must be followed consistently, with meals eaten at regular times.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered nutrition: More than body requirements
- Altered tissue perfusion (renal, cardiovascular, peripheral)
- Altered urinary elimination
- Fluid volume deficit
- Impaired skin integrity
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for infection
- Sensory or perceptual alterations (visual)
- Sexual dysfunction

PATHOPHYSIOLOGY

Understanding ketoacidosis and hyperosmolar coma

Ketoacidosis and hyperosmolar coma are acute complications of hyperglycemic crisis that may occur in the diabetic patient. If not treated properly, either may result in coma or death.

Ketoacidosis occurs most often in patients with type I diabetes; in fact, it may be the first evidence of previously unrecognized type I diabetes. Hyperosmolar coma occurs most often in patients with type II diabetes. But hyperosmolar coma may also occur in anyone whose insulin tolerance is stressed and in patients who have undergone certain therapeutic procedures—such as peritoneal dialysis, hemodialysis, tube feedings, or total parenteral nutrition.

Acute insulin deficiency (absolute in ketoacidosis; relative in hyperosmolar coma) precipitates both conditions. Causes include illness, stress, infection, and failure to take insulin (only in a patient with ketoacidosis).

Buildup of glucose

Inadequate insulin hinders glucose uptake by fat and muscle cells. Because the cells can't take in glucose to convert to energy, glucose accumulates in the blood. At the same time, the liver responds to the demands of the energy-starved cells by converting glycogen to glucose and releasing glucose into the blood, further increasing the blood glucose level. When this level exceeds the renal threshold, excess glucose is excreted in the urine.

Still, the insulin-deprived cells can't utilize glucose. Their response is rapid metabolism of protein, which results in loss of intracellular potassium and phosphorus and in excessive liberation of amino acids. The liver converts these amino acids into urea and glucose.

As a result of these processes, blood glucose levels are grossly elevated. The aftermath is increased serum osmolarity and glucosuria (higher in hyperosmolar coma than in ketoacidosis because blood glucose levels are higher in hyperosmolar coma), leading to osmotic diuresis.

A deadly cycle

The massive fluid loss from osmotic diuresis causes fluid and electrolyte imbalances and dehydration. Water loss exceeds electrolyte loss, contributing to hyperosmolality. This, in turn, perpetuates dehydration, decreasing the glomerular filtration rate and reducing the amount of glucose excreted in the urine. This leads to a deadly cycle: Diminished glucose excretion further raises blood glucose levels, producing severe hyperosmolality and dehydration and finally causing shock, coma, and death.

Further ketoacidosis complication

All these steps hold true for both ketoacidosis and hyperosmolar coma. But ketoacidosis has an additional simultaneous process that leads to metabolic acidosis. The absolute insulin deficiency causes cells to convert fats into glycerol and fatty acids for energy. The fatty acids can't be metabolized as quickly as they're released, so they accumulate in the liver, where they're converted into ketones (ketoacids). These ketones accumulate in the blood and urine and cause acidosis. Acidosis leads to more tissue breakdown, more ketosis, more acidosis, and eventually shock, coma, and death.

Key outcomes

- The patient will maintain current body weight.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain adequate peripheral pulses.
- The patient's intake will equal his output.
- The patient won't develop complications.
- The patient and family members will verbalize understanding of the condition and treatment modality.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.

Nursing interventions

- Keep accurate records of vital signs, weight, fluid intake, urine output, and calorie intake. Monitor serum glucose and urine acetone levels.
Hypogonadism—resulting from decreased androgen production in males—usually causes infertility and inhibits the development of normal secondary sex characteristics. Primary and secondary forms exist, and the disorder is classified by the age of onset (prepuberty or postpuberty) or the location of the causative lesion. In primary (hypergonadotropic) hypogonadism, the lesion is in the testes; in secondary (hypogonadotropic) hypogonadism, the lesion is in the hypothalamic-pituitary area.

Causes and pathophysiology

Primary hypogonadism results directly from interstitial (Leydig's cell) cellular or seminiferous tubular damage due to faulty development or mechanical damage. This causes increased secretion of gonadotropins (follicle-stimulating hormone [FSH] and luteinizing hormone [LH]) by the pituitary gland in an attempt to increase the testicular functional state. It includes the following disorders: Klinefelter's syndrome, Reifenstein's syndrome, male Turner's syndrome, Sertoli-cell—only syndrome, anorchism, orchitis, and sequelae of irradiation.

Secondary hypogonadism results from faulty interaction within the hypothalamic-pituitary axis, resulting in failure to secrete normal levels of gonadotropins. It includes the following disorders: hypopituitarism, isolated FSH deficiency, isolated LH deficiency, prolactinomas, Kallmann's syndrome, and Prader-Willi syndrome.

Complications

Hypogonadism may lead to such complications as infertility, eunuchism (total gonadal failure), eunuchoidism (partial gonadal failure), low-grade chronic anemia, diabetes mellitus, vasomotor instability, osteoporosis, skeletal malformations due to incomplete epiphyseal closure, malignancies, and autoimmune disorders.

Assessment findings

Clinical effects of hypogonadism vary with the specific cause and the age of onset. Adults may report diminished sex drive and potency and regression of secondary sex characteristics. Young patients may have a history of delayed puberty.

Patients may have an infantile penis and small, soft, or absent testes; gynecomastia; below-average muscle development and strength; increased length of the long bones; fine, sparse facial hair; scant or absent axillary, pubic, and body hair; girdle obesity; small Adam's apple; lack of temporal recession of the hairline; kyphosis; and a high-pitched voice.

Diagnostic tests

Serum gonadotropin levels increase in primary hypogonadism but decrease in secondary hypogonadism.

Serum testosterone levels are low.

Other hormonal studies are used to assess neuroendocrine functions, such as thyrotropin, adrenocorticotropic, growth hormone, prolactin, and vasopressin levels.

Chromosomal analysis may be used to detect the specific cause.

Testicular biopsy and semen analysis are used to determine sperm production and identify impaired spermatogenesis.

X-rays and bone scans may show delayed closure of the epiphyses and immature bone age.

Treatment

In primary hypogonadism, treatment may consist of hormone replacement, especially with testosterone, FSH, methyltestosterone, or human chorionic gonadotropin (HCG). Treatment for secondary hypogonadism is HCG alone. Fertility can't be restored after permanent testicular damage, but eunuchism resulting from hypogonadal-pituitary lesions can be corrected with gonadotropins to stimulate testicular function.

Nursing diagnoses

- Altered growth and development
- Body image disturbance
- Ineffective individual coping
- Knowledge deficit
- Low self-esteem
- Sexual dysfunction

Key outcomes

- The patient will demonstrate age-appropriate behavior to the extent possible.
Nursing interventions

- Encourage the patient to verbalize his feelings about his condition. Help him to develop coping strategies.
- Refer the patient to a mental health professional or for sexual counseling, if appropriate.

Patient teaching

- Teach the patient and family members about normal growth and development and how the patient may differ.
- Review long-term hormone therapy. Explain how to identify and report adverse effects, such as acne and water retention. Urge the patient to take the drugs exactly as directed and not to stop taking the drugs abruptly.
- Encourage family members to obtain genetic counseling.

### PRECOCIOUS PUBERTY IN FEMALES

In girls, precocious puberty involves early pubertal changes: breast development, pubic and axillary hair growth, and menarche before age 8. In true precocious puberty, the ovaries mature and pubertal changes progress in an orderly manner. In pseudoprecocious puberty, pubertal changes occur without ovarian maturation.

#### Causes

About 85% of all cases of true precocious puberty in females are constitutional, resulting from early development and activation of the endocrine glands without corresponding abnormalities. Other causes of true precocious puberty include central nervous system (CNS) disorders, such as hypothalamic tumors, intracranial tumors (pinealoma, granuloma, and hamartoma), hydrocephaly, degenerative encephalopathy, tuberous sclerosis, neurofibromatosis, encephalitis, skull injuries, and meningitis.

Pseudoprecocious puberty may result from increased levels of sex hormones due to ovarian and adrenocortical tumors, adrenocortical virilizing hyperplasia, ingestion of estrogens or androgens, and increased end-organ sensitivity to low levels of circulating sex hormones.

#### Complications

Early signs of sexual development can cause emotional problems. If ovulation is occurring, pregnancy is possible. Short stature may result from premature epiphyseal closure. As an adult, the patient experiences excessive menstrual bleeding, causing anemia. Cystic mastitis and an increased incidence of uterine adenofibromas are also linked with this disorder. Compression of surrounding tissues by intracranial tumors may result in hemorrhage, necrosis, and increased intracranial pressure. Malignant estrogen-secreting tumors may be fatal.

#### Assessment findings

The patient's history shows a rapid growth spurt before age 9. Inspection may reveal thelarche (breast development), pubarche (pubic hair development), and menarche—all before age 8. These changes may occur independently or simultaneously.

#### Diagnostic tests

- X-ray studies of hands, wrists, knees, and hips show bone age and premature epiphyseal closure.
- Blood analyses of serum gonadotropin (follicle-stimulating hormone [FSH] and luteinizing hormone [LH]) and sex steroid (estradiol and progesterone) levels are in the normal adult range. Low levels of gonadotropins indicate an ovarian or adrenal tumor; high levels suggest an intracranial lesion or a human chorionic gonadotropin-secreting tumor.
- Laboratory tests, including vaginal smear and estrogen secretion, urinalysis for gonadotropic activity and excretion of 17-ketosteroids, and radioimmunoassay for both FSH and LH, define elevated values.
- Ultrasonography, computed tomography (CT) scans, magnetic resonance imaging (MRI), laparoscopy, or exploratory laparotomy results may verify an abdominal lesion.
- EEG, ventriculography, pneumoencephalography, CT scans, MRI, or angiography can be used to detect CNS disorders.

#### Treatment

Although still controversial, treatment of constitutional true precocious puberty may include medroxyprogesterone to reduce secretion of gonadotropins and prevent menstruation. Adrenogenital syndrome requires cortical or adrenocortical steroid replacement. Surgery may be needed to remove ovarian and adrenal tumors. Regression of secondary sex characteristics may follow such surgery, especially in young children. Choriocarcinomas may necessitate surgery, irradiation, or chemotherapy. Treatment for hypothyroidism requires thyroid extract or levothyroxine to decrease gonadotropic secretions.

#### Nursing diagnoses

- Altered growth and development
- Body image disturbance
- Impaired adjustment
- Ineffective individual coping
- Knowledge deficit

#### Key outcomes

- The patient will demonstrate age-appropriate skills and behavior to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will express positive feelings about self.
- The patient will voice feelings related to self-esteem.

#### Nursing interventions

- Encourage the child and parents to verbalize their feelings about changes in the child's body image.
- Explain all diagnostic procedures and offer honest and realistic information about the child's condition.
- Help the child to develop coping strategies.
- Refer family members to a mental health professional for additional counseling, if necessary.
- Advise parents to dress the child in age-appropriate clothing that de-emphasizes her physical development.
- Reassure the parents that precocious puberty usually doesn't precipitate precocious sexual behavior.
- If the patient requires surgery to remove a tumor, take appropriate preoperative and postoperative measures.
**Precocious Puberty in Males**

Boys who begin to mature sexually before age 10 exhibit one of two forms of precocious puberty, also called isosexual precocity. The most common form is true precocious puberty, characterized by early maturation of the hypothalamic-pituitary-gonadal axis, development of secondary sex characteristics, gonadal development, and spermatogenesis. Pseudoprecocious puberty induces development of secondary sex characteristics without gonadal development. Boys with true precocious puberty reportedly have fathered children as early as age 7.

In most boys with precocious puberty, sexual characteristics develop in essentially normal sequence. These children function normally when they reach adulthood.

**Causes**

True precocious puberty may be idiopathic (constitutional) or cerebral (neurogenic). In some patients, idiopathic precocity may be genetically transmitted as a dominant trait. Cerebral precocity results from pituitary or hypothalamic intracranial lesions that cause excessive secretion of gonadotropin.

Pseudoprecocious puberty may result from testicular tumors (hyperplasia, adenoma, or carcinoma) or from congenital adrenogenital syndrome. Testicular tumors create excessive testosterone levels; adrenogenital syndrome creates high levels of adrenocortical steroids. Deficiencies of 11β-hydroxylase or 21-hydroxylase may also cause precocious puberty in males.

**Complications**

Emotional disturbances may result from premature sexual development. Premature closure of the epiphyses results in stunted adult stature. Tumors of the pituitary gland may cause compression and necrosis of surrounding tissue. Increased intracranial pressure, vision disturbances, and seizure disorders may also occur. Malignant tumors are usually fatal.

**Assessment Findings**

The patient's history may disclose altered growth patterns, behavior changes, family history of precocious puberty, or ingestion of hormones. Parents may note that the child had an initial growth spurt and early muscle development. The patient with precocity due to cerebral lesions may report nausea, vomiting, headache, and vision disturbances.

In all patients, inspection may reveal an adult hair pattern, penile growth, and bilateral enlarged testes. In pseudoprecocity caused by a testicular tumor, you may also observe acne and a discrepancy in testis size. Adrenogenital syndrome produces adult skin tone, excessive hair (including beard), and a deepened voice. A boy with this syndrome appears stocky and muscular; his penis and scrotal sac are enlarged.

In true precocious puberty, palpation may reveal bilaterally enlarged testes at an early age. The patient with pseudoprecocity due to a testicular tumor has an enlarged testis that may be hard or contain a palpable, isolated nodule. If adrenogenital syndrome is the cause, the scrotal sac and prostate are enlarged, but not the testes.

**Diagnostic Tests**

In true precocious puberty:
- Serum luteinizing hormone, follicle-stimulating hormone, and corticotropin levels are elevated.
- Plasma testosterone levels increase to adult levels.
- Ejaculate evaluation may reveal live spermatozoa.
- Brain scan, magnetic resonance imaging, skull X-rays, and EEG may be used to detect central nervous system tumors.
- Skull and hand X-rays show advanced bone age.

In pseudoprecocious puberty:
- Chromosomal karyotype analysis may demonstrate an abnormal pattern of autosomes and sex chromosomes.
- Adrenal androgen levels are elevated.

**Treatment**

Boys with idiopathic precocious puberty generally require no medical treatment and, except for stunted growth, experience no physical complications in adulthood. Psychological counseling is important. Medroxyprogesterone may be used to inhibit gonadotropin secretion.

When precocious puberty is caused by tumors, the prognosis is discouraging. Brain tumors require neurosurgery but commonly resist treatment and may be fatal. Radiation therapy is used when indicated. A hypothalamic hamartoma requires a gonadotropin-releasing hormone (Gn-RH) analogue; idiopathic neurogenic precocious puberty demands a long-acting Gn-RH analogue. A patient with testicular tumor may be treated by removing the affected testis (orchiectomy). Malignant tumors also necessitate chemotherapy and lymphatic radiation therapy.

When precocious puberty results from an autosomal dominant disorder, the goal of treatment is to block androgen and estrogen stimulation. Spironolactone and testosterone are sometimes used. The antifungal agent ketoconazole is being tested for its inhibitory effect on the biosynthesis of adrenal and gonadal steroids. Adrenogenital syndrome that causes precocious puberty may respond to lifelong therapy with glucocorticoids (cortisol) to inhibit corticotropin production.

**Nursing Diagnoses**

- Altered growth and development
- Body image disturbance
- Impaired adjustment
- Ineffective individual coping
- Knowledge deficit

**Key Outcomes**

- The patient will demonstrate age-appropriate skills and behavior to the extent possible.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will express positive feelings about self.
- The patient will voice feelings related to self-esteem.

**Nursing Interventions**
Patient teaching

Teach the child and family members about normal growth and development and how the patient may differ. Emphasize that the child's social and emotional development should remain consistent with his chronological age, not with his physical development.

Stress the importance of continuing medical follow-up care and testing.

If the child is being treated with the luteinizing hormone-releasing hormone (LH-RH) analogue histrelin, instruct the parents to administer the drug in the evening to counteract the nocturnal surge of endogenous LH-RH. Teach the parents and child how to administer the drug by subcutaneous injection and to identify and report skin reactions at the injection site.

Advise the child to wear medical identification.

MALE INFERTILITY

When a couple fails to achieve pregnancy after about 1 year of regular, unprotected intercourse, male infertility may be the reason. About half of the infertility problems in the United States are attributed to the male.

Causes

Some of the factors that cause male infertility include:

- varicocele
- a mass of dilated and tortuous varicose veins in the spermatic cord
- semen disorders, such as volume or motility disturbances or inadequate sperm density
- proliferation of abnormal or immature sperm with variations in the size and shape of the head
- systemic disease, such as diabetes mellitus, neoplasms, hepatic and renal diseases, and viral disturbances, especially mumps orchitis
- genital infections, such as gonorrhea and herpes
- disorders of the testes, such as cryptorchidism, Sertoli-cell—only syndrome, and ductal obstruction (caused by absence or ligation of vas deferens or infection)
- genetic defects, such as Klinefelter's syndrome (chromosomal pattern XXY, eunuchoid habitus, gynecomastia, and small testes) or Reifenstein's syndrome (chromosomal pattern 46,XY, reduced testosterone, azoospermia, eunuchoidism, and hypospadias)
- immune disorders, such as autoimmunity and infertility
- endocrine imbalance that disrupts pituitary gonadotropins, inhibiting spermatogenesis, testosterone production, or both (occurring in Kallmann's syndrome, panhypopituitarism, hypothryoidism, and congenital adrenal hyperplasia)
- chemicals and drugs that can inhibit gonadotropins or interfere with spermatogenesis, such as arsenic, methotrexate, medroxyprogesterone, nitrofurantoin, monoamine oxidase inhibitors, and some antihypertensives
- sexual problems, such as erectile dysfunction, ejaculatory incompetence, or low libido
- other factors, such as age, trauma to the testes, and alcohol or marijuana use.

Complications

Male infertility often causes anger, hurt, disgust, guilt, and loss of self-esteem—in both partners. Psychological distress may also be linked with male infertility.

Assessment findings

Patient history may reveal abnormal sexual development, delayed puberty, previous infertility, and a history of prolonged fever, mumps, impaired nutritional status, genital surgery or trauma, or alcohol or marijuana use. Inspection may reveal atrophied testes, empty scrotum, scrotal edema, varicocele, and penile nodes, warts, plaques, or hypospadias. The seminal vesicles may feel warm. You may feel beading or abnormal nodes on the spermatic cord and vas deferens, anteverision of the epididymis, and prostatic enlargement, nodules, swelling, or tenderness.

Diagnostic tests

The most conclusive test for male infertility is semen analysis. Other tests include gonadotropin assay to determine the integrity of the pituitary gonadal axis; serum testosterone evaluation to determine end-organ response to luteinizing hormone (LH); urine 17-ketosteroid levels to measure testicular function; and testicular biopsy to clarify unexplained oligospermia and azoospermia. Vasography and seminal vesiculography may also help.

Treatment

Infertility resulting from anatomic dysfunction or infection requires correction of the underlying problem. A varicocele requires surgical repair or removal. Patients with sexual dysfunction need education, counseling, or special therapy. Decreased follicle-stimulating hormone may respond to vitamin B therapy. Decreased LH levels may respond to chorionic gonadotropin. Normal or elevated LH requires low dosages of testosterone. Low testosterone levels, decreased semen motility, and volume disturbances may respond to chorionic gonadotropin.

Patients with oligospermia who have a normal history and physical examination, normal hormonal assays, and no signs of systemic disease require emotional support and counseling, adequate nutrition, multivitamins, and selective therapeutic agents, such as clomiphene, chorionic gonadotropin, and low doses of testosterone. Alternatives to such treatment are adoption and artificial insemination.

Nursing diagnoses

- Body image disturbance
- Ineffective family coping
- Ineffective individual coping
- Knowledge deficit
- Self-esteem disturbance

Key outcomes

- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will express positive feelings about self.
- The patient will voice feelings related to self-esteem.
- The patient will avoid complications.

Nursing interventions

- Encourage the couple to express their feelings, and help them develop coping strategies.
- Refer them to a mental health professional and a fertility specialist for additional counseling, if necessary.

Patient teaching

Teach patients ways to help prevent male infertility. (See Preventing male infertility.)
Educate the couple about reproductive and sexual functions and about factors that may interfere with fertility, such as lubricants and douches.

**PREVENTION**

### Preventing male infertility

Help prevent male infertility by encouraging patients to:

- have regular physical examinations
- protect the testicles during athletic activities
- receive early treatment for sexually transmitted diseases
- ask about surgical correction of anatomic defects.

Urge men with oligospermia to avoid habits that may interfere with normal spermatogenesis by elevating scrotal temperature, such as wearing tight underwear, taking hot tub baths, or habitually riding a bicycle. Cool scrotal temperatures are essential for adequate spermatogenesis.

Advise couples to join groups to share feelings and concerns with others who have the same problem.

**TURNER'S SYNDROME**

Turner's syndrome is caused by a chromosomal abnormality. It's the most common disorder of gonadal dysgenesis in females. It occurs in about 1 per 3,000 births; 95% of fetuses with this syndrome are spontaneously aborted. The syndrome produces characteristic signs, which are irreversible.

**Causes**

Turner's syndrome occurs when an X chromosome (or part of the second X chromosome) is missing from either the ovum or sperm through nondisjunction or chromosome lag. Mixed aneuploidy may result from mitotic nondisjunction.

**Complications**

In Turner's syndrome, complications include diabetes mellitus, thyroid disease, osteoarthritis, osteoporosis, cardiomyopathy, renal dysfunction, precocious aging, and sterility.

**Assessment findings**

Turner's syndrome produces characteristic signs that are obvious on inspection. At birth, 50% of infants with this syndrome measure below the third percentile in length. Commonly, they have swollen hands and feet, a wide chest, and a low hairline that becomes more obvious as they grow. They may have severe webbing of the neck, and some have coarse, enlarged, prominent ears. Gonadal dysgenesis is seen at birth. Inspection may also reveal pigmented nevi, lymphedema, hypoplasia, or malformed nails.

As the child grows, short stature is the most common physical manifestation. The patient may exhibit average to slightly below-average intelligence. Developmental problems include right-left disorientation for extrapersonal space and defective figure drawing. The patient is typically immature and socially naive.

Auscultation of the infant's chest indicates cardiovascular malformations, such as coarctation of the aorta and ventricular septal defects.

**Diagnostic tests**

Turner's syndrome can be diagnosed by chromosome analysis. Differential diagnosis should rule out mixed gonadal dysgenesis, Noonan's syndrome, and other similar disorders.

**Treatment**

Cardiovascular malformations must be corrected surgically. Hormonal replacement should begin in childhood and include androgen, human growth hormone and, possibly, small doses of estrogen. Later, progesterone and estrogen can induce sexual maturation.

**Nursing diagnoses**

- Altered growth and development
- Body image disturbance
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Low self-esteem
- Sexual dysfunction

**Key outcomes**

- The patient won't develop complications.
- The patient and family members will verbalize understanding of the condition and treatment modality.
- The patient and family members will agree to seek help from peer support groups or professional counselors to increase adaptive coping behaviors.
- The patient will demonstrate age-appropriate behavior and skills to the extent possible.
- The patient will express positive feelings about self.

**Nursing interventions**

- Encourage the patient and family members to verbalize their feelings about the patient's condition and to discuss fear of rejection by others. Offer emotional support and a realistic assessment of the patient's condition.
- Assist the patient and family members to develop coping strategies. Refer them for sexual or genetic counseling as necessary.
- Provide appropriate preoperative and postoperative care for the infant with cardiovascular malformations.

**Patient teaching**

- Explain the surgical procedure and its expected outcomes to the parents of the infant with cardiovascular malformations. Help them participate in the child's care and make informed decisions about treatment options. Explain all procedures and provide ongoing information about the infant's condition.
- Teach the parents about normal growth and development and how their child may differ. Clarify any misconceptions and explain the treatment. Suggest strategies to help the child achieve age-related skills.
- Teach family members and, if appropriate, the patient about long-term hormone replacement therapy. Stress the importance of strictly complying with therapy.

**SELECTED REFERENCES**
Today, nursing care of the obstetric or gynecologic patient reflects a growing interest in improving the quality of women's health. In addition to assessing, counseling, and referring your patients, you need to consider such relevant factors as the desire to have children, problems of sexual adjustment, and self-image.

Frequently, nursing care is complicated by multiple and concurrent problems. For example, a patient with endometriosis may also have trichomonal vaginitis, dysuria, and unsuspected infertility. You can readily understand why multiple problems like these occur if you're familiar with the anatomy of the female genitalia.

**External structures**

Female genitalia include the following external structures, collectively known as the vulva: mons pubis (or mons veneris), labia majora, labia minora, clitoris, and the vestibule. The size, shape, and color of these structures—as well as pubic hair distribution and skin texture and pigmentation—vary greatly among individuals. The external structures undergo distinct changes during the life cycle. (See [External and internal female genitalia](#).)

The mons pubis is the pad of fat over the symphysis pubis (pubic bone). It's usually covered by the pubic hair that grows over the vulva after puberty.

The labia majora are the two thick, longitudinal folds of fatty tissue that extend from the mons pubis to the posterior aspect of the perineum. The labia majora protect the perineum and contain large sebaceous glands that help maintain lubrication. These structures are virtually absent in the young child, their development characteristically signals the onset of puberty. The skin of the more prominent parts of the labia majora is pigmented and darkens after puberty.

The labia minora are the two thin, longitudinal folds of skin that border the vestibule. They're firmer than the labia majora and extend from the clitoris to the fourchette.

The clitoris is the small, protuberant organ located just beneath the arch of the mons pubis. The clitoris contains erectile tissue, venous cavernous spaces, and specialized sensory corpuscles that are stimulated during coitus.

The vestibule is the oval space bordered by the clitoris, labia minora, and fourchette. The urethral meatus is located in the anterior portion of the vestibule; the vaginal meatus is in the posterior area of the vestibule. The hymen is the elastic membrane that partially obstructs the vaginal meatus in virgins.

Several glands lubricate the vestibule. Skene's glands open on both sides of the urethral meatus; Bartholin's glands open on both sides of the vaginal meatus.

Other anatomic structures include the fourchette (the posterior junction of the labia majora and labia minora) and the perineum (which includes the underlying muscles and fascia of the external surface of the pelvic floor that extends from the fourchette to the anus).

**Internal structures**

The internal female genitalia includes the vagina, cervix, uterus, fallopian tubes (or oviducts), and ovaries.

The vagina occupies the space between the bladder and the rectum. This muscular, membranous tube measures about 3" (7.6 cm) long. The vagina connects the uterus and the vestibule of the external genitalia. It serves as a passageway for sperm to the fallopian tubes, for the discharge of menstrual fluid, and for childbirth.

The cervix, or uterine neck, protrudes at least ¼" (0.6 cm) into the proximal end of the vagina. This rounded, conical structure joins the uterus and the vagina at a 45- to 90-degree angle.

The uterus is the hollow, pear-shaped organ in which the conceptus grows during pregnancy. The part of the uterus above the junction of the fallopian tubes is called the fundus; the part below this junction is called the corpus. The corpus of the uterus forms the lower uterine segment.

The thick uterine wall consists of mucosal, muscular, and serous layers. The inner mucosal lining—the endometrium—undergoes cyclic changes to facilitate and maintain pregnancy.

The smooth muscular middle layer—the myometrium—interlaces the uterine and ovarian arteries and veins that circulate blood through the uterus. During pregnancy, this vascular system expands dramatically. Afterward, the myometrium contracts to constrict the vasculature and control the loss of blood.

The outer serous layer, the parietal peritoneum, covers all the fundus, part of the corpus, but none of the cervix. This incompleteness allows surgical entry into the uterus without incision of the peritoneum, thereby reducing the risk of peritonitis.

The fallopian tubes, which extend from the sides of the fundus and terminate near the ovaries, are about 3¼" to 5½" (8 to 14 cm) long. Through ciliary and muscular action, they carry ova from the ovaries to the uterus and facilitate the movement of sperm from the uterus toward the ovaries. Fertilization of the ovum normally occurs...
in a fallopian tube. The same ciliary and muscular action helps move a zygote (fertilized ovum) down to the uterus, where it implants in the blood-rich inner uterine lining, the endometrium.

**External and internal female genitalia**

![Image of female genitalia](image)

The ovaries are two almond-shaped organs, one on either side of the fundus, situated behind and below the fallopian tubes. The ovaries produce ova and two primary hormones—estrogen and progesterone—in addition to small amounts of androgen. These hormones, in turn, produce and maintain secondary sex characteristics, prepare the uterus for pregnancy, and stimulate mammary gland development.

The ovaries are connected to the uterus by the utero-ovarian ligament and are divided into two parts: the cortex, which contains primordial and graafian follicles in various stages of development, and the medulla, which consists primarily of vasculature and loose connective tissue.

A normal female is born with at least 400,000 primordial follicles in her ovaries. At puberty, these ova precursors become graafian follicles, in response to the effects of pituitary gonadotropic hormones: follicle-stimulating hormone (FSH) and luteinizing hormone (LH). In the life cycle of a female, fewer than 500 ova eventually mature and develop the potential for fertilization.

**Menstrual cycle**

Maturation of the hypothalamus and the resultant increase in hormone levels initiate puberty. In the adolescent girl, breast development—the first sign of puberty—is followed by the appearance of pubic and axillary hair and the characteristic adolescent growth spurt. The reproductive system begins to undergo a series of hormone-induced changes that result in menarche, the onset of menstruation (or menses). Menarche usually occurs at about age 13 but may occur anytime between ages 9 and 18. Usually, initial menstrual periods are irregular and anovulatory, but after a year or so, periods generally are more regular.

**How the menstrual cycle reflects ovarian function**

Endometrial changes experienced during the menstrual cycle reflect the phases of ovarian function, as illustrated below.

**Three phases**

The menstrual cycle consists of three phases: menstrual, proliferative (estrogen-dominated), and secretory (progesterone-dominated). These phases correspond to the phases of ovarian function. The menstrual and proliferative phases correspond to the follicular ovarian phase. The secretory phase corresponds to the luteal ovarian phase. (See How the menstrual cycle reflects ovarian function.)

The menstrual phase begins with day 1 of menstruation. During this phase, decreased estrogen and progesterone levels provoke shedding of most of the endometrium. When these hormone levels are low, positive feedback causes the hypothalamus to produce FSH-releasing factor and LH-releasing factor. These two factors, in turn, stimulate pituitary secretion of FSH and LH. FSH stimulates the growth of ovarian follicles; LH stimulates these follicles to secrete estrogen.

The proliferative phase begins with the cessation of the menstrual phase and ends with ovulation. During this phase, the increased amount of estrogen secreted by the developing ovarian follicles causes the endometrium to proliferate in preparation for possible pregnancy. At about day 14 of a 28-day menstrual cycle (the average length), these high estrogen levels trigger ovulation: the rupture of one of the developing follicles and subsequent release of an ovum.

The secretory phase extends from the day of ovulation to about 3 days before the next menstrual period (premenstrual phase). In most women, this final phase of the menstrual cycle lasts 13 to 15 days (the duration of this phase varies less than those of the menstrual and proliferative phases). After ovulation, the ruptured follicle that released the ovum remains under the influence of LH. It then becomes the corpus luteum and starts secreting progesterone in addition to estrogen.

**Fertilization**

In the nonpregnant female, LH controls the secretions of the corpus luteum; in the pregnant female, human chorionic gonadotropin (HCG) controls them. At the end of the secretory phase, the uterine lining is ready to receive and nourish a zygote.

If fertilization doesn’t occur, increasing estrogen and progesterone levels decrease FSH and LH production. Because LH is necessary to maintain the corpus luteum, a decrease in LH production causes the corpus luteum to atrophy and stop secreting estrogen and progesterone. The thickened uterine lining then begins to slough off, and menstruation begins again.

If fertilization and pregnancy occur, the endometrium grows even thicker. After implantation of the zygote (about 5 or 6 days after fertilization), the endometrium becomes the decidua. Chorionic villi produce HCG soon after implantation, stimulating the corpus luteum to continue secreting estrogen and progesterone, a process
HCG continues to stimulate the corpus luteum until the placenta—the vascular organ that develops to transport materials to and from the fetus—forms and starts producing its own estrogen and progesterone. After the placenta takes over hormonal production, secretions of the corpus luteum are no longer needed to maintain the pregnancy, and the corpus luteum gradually decreases its function and begins to degenerate.

**Pregnancy**

Cell multiplication and differentiation begin in the zygote at the moment of conception. By about 17 days after conception, the placenta has established circulation to what is now an embryo (the term used for the conceptus between the 2nd and 7th weeks of pregnancy). By the end of the embryonic stage, fetal structures are formed. Further development now consists primarily of growth and maturation of already formed structures. From this point until birth, the conceptus is called a fetus.

The duration of a normal pregnancy ranges from 240 to 300 days. Although pregnancies vary in duration, they're conveniently divided into three trimesters.

**First trimester**

During the first trimester, a female usually experiences physical changes, such as amenorrhea, urinary frequency, nausea and vomiting (more severe in the morning or when the stomach is empty), breast swelling and tenderness, fatigue, increased vaginal secretions, and constipation.

Within 10 days of conception, pregnancy tests, which detect HCG in the urine and serum, are usually positive. Although such positive tests strongly suggest pregnancy, a pelvic examination helps confirm it by showing Hegar's sign (cervical and uterine softening), Chadwick's sign (a bluish coloration of the vagina and cervix resulting from increased venous circulation), and an enlarged uterus.

The first trimester is a critical time during pregnancy. Rapid cell differentiation makes the developing embryo or fetus highly susceptible to the teratogenic effects of viruses, alcohol, cigarettes, caffeine, and other drugs.

**Second trimester**

During the second trimester (from the 13th to the 26th week of pregnancy), uterine and fetal size increase substantially, causing weight gain, a thickening waistline, abdominal enlargement and, possibly, reddish streaks as abdominal skin stretches (striaion). In addition, pigment changes may cause skin changes, such as linea nigra, melasma (mask of pregnancy), and a darkening of the areolae of the nipples.

Other physical changes may include diaphoresis, increased salivation, indigestion, continuing constipation, hemorrhoids, nosebleeds, and some dependent edema. The breasts become larger and heavier, and about 19 weeks after the last menstrual period, they may secrete colostrum. By about the 16th to 18th week of pregnancy, the fetus is large enough for the mother to feel it move (quickening).

**Third trimester**

During the third trimester, the mother feels Braxton Hicks contractions, sporadic episodes of painless uterine tightening that help strengthen uterine muscles in preparation for labor. Increasing uterine size may displace pelvic and intestinal structures, causing indigestion, protrusion of the umbilicus, shortness of breath, and insomnia. The mother may experience backaches because she walks with a swaybacked posture to counteract her frontal weight. Lying on her left side may help minimize the development of varicose veins, hemorrhoids, and ankle edema. This position relieves pressure on the lower vasculature.

**Labor and delivery**

About 2 to 4 weeks before birth, lightening—the descent of the fetal head into the pelvis—shifts the uterine position. This relieves pressure on the diaphragm and enables the mother to breathe more easily.

Onset of labor characteristically produces low back pain and passage of a small amount of bloody show (although this brownish or blood-tinged plug of cervical mucus may be passed up to 2 weeks before active labor). As labor progresses, the cervix becomes soft, then effaces and dilates; the amniotic membranes may rupture spontaneously, causing a gush or leakage of amniotic fluid. Uterine contractions become increasingly regular, frequent, intense, and longer.

**Four stages**

Labor is usually divided into four stages (see Stages of labor):

- **Stage I**, the longest stage, lasts from onset of regular contractions until full cervical dilation (4” [10 cm]). The average duration of this stage is about 12 hours for a primigravida and 6 hours for a multigravida.
- **Stage II** lasts from full cervical dilation until delivery of the infant; about 1 to 2 hours for a primigravida, 30 minutes for a multigravida.
- **Stage III**, the time between delivery and expulsion of the placenta, usually lasts 3 to 4 minutes for a primigravida and 4 to 5 minutes for a multigravida, but may last up to 30 minutes.
- **Stage IV** constitutes a period of recovery during which homeostasis is reestablished. This final stage lasts 1 to 4 hours after expulsion of the placenta.

**Assessment**

As with other body systems, thorough assessment of the reproductive system depends on an accurate history and physical examination.

**History**

A complete history includes information about the patient's overall patterns of health and illness, as well as any history of pregnancy or abortion. Other pertinent data include the date of the patient's last menstrual period, whether her periods are regular or irregular, and the patient's sexual history, including number of partners, frequency, satisfaction, and current method of birth control. The patient's family history, personal medical and surgical history, allergies, and habits, such as smoking or alcohol use, should also be documented.

**CULTURAL TIP** Encourage the patient to reveal any cultural interpretation of health, illness, and health care.

Common chief complaints associated with gynecologic or obstetric disorders include pain, especially associated with the menstrual cycle or intercourse; abnormal vaginal discharge accompanied by burning or itching; disturbances of the menstrual cycle; infertility; and changes in patterns of urinary elimination. Many disorders produce no symptoms and may be detected only during routine physical examinations.

**CULTURAL TIP** Be considerate of the patient; members of many cultures are reluctant to talk about sexual matters. Also, in some cultures, sexual matters aren't discussed freely with members of the opposite sex.

**Physical examination**

This careful examination should include the patient's thyroid gland, heart, lungs, breasts, abdomen, extremities, and pelvis. Measuring vital signs, height, and weight allows comparison with expected values to establish a baseline for the patient. Assessing nutritional status completes the examination.
Sources of pathology

In no other part of the body do so many interrelated physiologic functions occur in such proximity as in the area of the female reproductive tract. Besides the internal genitalia, the female pelvis contains the organs of the urinary and the GI system (bladder, ureters, urethra, sigmoid colon, and rectum). The reproductive tract and its surrounding areas are thus the site of urination, defecation, menstruation, ovulation, copulation, impregnation, and parturition. It's easy to understand how an abnormality in one pelvic organ can readily induce abnormality in another.

When conducting a pelvic examination, therefore, you must consider all possible sources of pathology. Remember that some serious abnormalities of the pelvic organs can be asymptomatic. Remember, too, that some abnormal findings in the pelvic area may result from pathologic changes in other organ systems, such as the upper urinary and the GI tracts, the endocrine glands, and the neuromusculoskeletal system. Pain symptoms are often associated with the menstrual cycle; therefore, in many common diseases of the female reproductive tract, such pain follows a cyclic pattern. A patient with pelvic inflammatory disease, for example, may complain of increasing premenstrual pain that is relieved by onset of menstruation.

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<table>
<thead>
<tr>
<th>Stages of labor</th>
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<tbody>
<tr>
<td><strong>Lightening</strong></td>
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<tr>
<td>After onset of regular uterine contractions, the head of the fetus is engaged in the mother's pelvis. It ends when the placenta is delivered.</td>
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</tbody>
</table>

**About 2 to 4 weeks before birth and before the onset of regular contractions, the fetal head descends into the pelvis.**

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<table>
<thead>
<tr>
<th>Stage I</th>
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<tbody>
<tr>
<td>In this stage, the onset of regular contractions and rupture of the amniotic sac proceed to full cervical dilation.</td>
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<table>
<thead>
<tr>
<th>Stage II</th>
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<tbody>
<tr>
<td>This stage lasts from full cervical dilation until delivery of the neonate. Delivering the head and rotating the head are shown here.</td>
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<table>
<thead>
<tr>
<th>Stage III</th>
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<tr>
<td>The time between delivery and expulsion of the placenta makes up stage III.</td>
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</table>
Pelvic examination

A pelvic examination and a thorough patient history are essential for any patient with symptoms related to the reproductive tract or adjacent body systems. Document any history of pregnancy, miscarriage, and abortion. Ask the patient if she has experienced any recent changes in her urinary habit or menstrual cycle. If she practices birth control, find out what method she uses and whether she has experienced any adverse effects.

Then prepare the patient for the pelvic examination as follows:

- Ask the patient if she has douched within the last 24 hours. Explain that douching washes away cells or organisms that the examination is intended to evaluate.
- Check weight and blood pressure.
- For the patient's comfort, instruct her to empty her bladder before the examination. Provide a urine specimen container, if needed.
- To help the patient relax, which is essential for a thorough pelvic examination, explain what the examination entails and why it's necessary.
- If the patient is scheduled for a Papanicolaou (Pap) test, inform her that another smear may have to be taken later if there are abnormal findings with the first test. Reassure her that this is done to confirm the results of the first test. If she has never had a Pap test before, tell her it's painless.
- After the Pap test, a bimanual examination is performed to assess the size and location of the ovaries and uterus.
- After the examination, offer the patient moistened tissues to clean the vulva.

Diagnostic tests

To diagnose gynecologic disorders, diagnostic tests include the following studies, which can be performed in an outpatient setting:

- wet smear to examine vaginal secretions for specific organisms, such as Trichomonas vaginalis, Candida albicans, or Haemophilus vaginalis, or to evaluate semen specimens in rape or infertility cases
- endometrial biopsy to assess hormonal secretions of the corpus luteum, determine whether normal ovulation is occurring, and check for neoplasia
- hysteroscopy, as an adjunct to endometrial biopsy, used with laparoscopy to directly view the uterus and to confirm uterine fibroid tumors and adhesions
- dilatation and curettage to evaluate atypical bleeding and detect carcinomas
- echotomography, which combines ultrasonography with hysteroscopy, to visualize internal structures and detect abnormalities
- laparoscopy, to evaluate infertility, dysmenorrhea, and pelvic pain and as a means of sterilization, which can be performed only in a facility while the patient is under anesthesia.

CULTURAL TIP Use interpreters as needed to gather information and gain cooperation from patients. In some facilities, it's also necessary to have a female present while the patient is examined.

Gynecologic disorders

Common gynecologic complaints may arise from menstrual problems, such as premenstrual syndrome, and infections, such as vulvovaginitis and pelvic inflammatory disease. Hormonal dysfunction can lead to other gynecologic disorders, such as endometriosis and infertility. The development of benign tumors can account for such disorders as ovarian cysts and uterine leiomyomas.

ENDOMETRIOSIS

When endometrial tissue appears outside the lining of the uterine cavity, endometriosis results. Such ectopic tissue is generally confined to the pelvic area, most commonly around the ovaries, uterosacral ligaments, the cul-de-sac, but it can appear anywhere in the body.

This ectopic endometrial tissue responds to normal stimulation in the same way that the endometrium does. During menstruation, the ectopic tissue bleeds, which causes inflammation of the surrounding tissues. This inflammation causes fibrosis, leading to adhesions, which produce pain and infertility.

Active endometriosis usually occurs between ages 30 and 40, and especially in women who postpone childbearing; it's uncommon before age 20. Severe symptoms of endometriosis may have an abrupt onset or may develop over many years. This disorder usually becomes progressively severe during the menstrual years but tends to subside after menopause.

Causes and pathophysiology

The direct cause is unknown, but familial susceptibility or recent hysterotomy may predispose a woman to endometriosis. Although neither of these possible predisposing factors explains all the lesions in endometriosis or their location, research focuses on the following possible causes:

- Transportation (retrograde menstruation). During menstruation, the fallopian tubes expel endometrial fragments that implant outside the uterus.
- Induction (a combination of transportation and formation in situ). The endometrium chemically induces undifferentiated mesenchyma to form endometrial epithelium. (This is the most likely cause."
- Immune system defects. Endometriosis may result from a specific defect in cell-mediated immunity. Researchers have documented higher titers of antibodies to endometrial antigens in patients with this disorder.

Complications

The primary complication of endometriosis is infertility. Other complications include spontaneous abortion, anemia due to excessive bleeding, and emotional problems due to infertility.

Assessment findings

The patient may complain of cyclic pelvic pain, infertility, and acquired dysmenorrhea. The patient typically reports pain in the lower abdomen, vagina, posterior pelvis, and back. This pain usually begins from 5 to 7 days before menses, reaches a peak, and lasts for 2 to 3 days. It differs from primary dysmenorrhea pain, which is more cramplike and concentrated in the abdominal midline. The severity of pain doesn't necessarily indicate the extent of the disease.

Other clinical features depend on the ectopic tissue site. The patient may report a history of infertility and profuse menses (oviducts and ovaries). She may complain of deep-thrust dyspareunia (ovaries and cul-de-sac); suprapubic pain, dysuria, and hematuria (bladder); painful defecation, rectal bleeding with menses, and pain in the coccyx or sacrum (rectovaginal septum and colon); nausea and vomiting that worsen before menses and abdominal cramps (small bowel and appendix).
Palpation may disclose multiple tender nodules on uterosacral ligaments or in the rectovaginal septum. These nodules enlarge and become more tender during menses. Palpation may also uncover ovarian enlargement in the presence of endometrial cysts on the ovaries or thickened, nodular adnexa (as in pelvic inflammatory disease).

**Diagnostic tests**

Laparoscopy is used to confirm the diagnosis and identify the stage of the disease. A scoring and staging system created by the American Fertility Society quantifies endometrial implants according to size, character, and location. Stage I is minimal disease (0 to 5 points); Stage II signifies mild disease (6 to 15 points); Stage III, moderate disease (16 to 40 points); and Stage IV, severe disease (more than 40 points).

Diagnostic differentiation of endometriosis is conducted to rule out chronic pelvic inflammatory disease, hemorrhagic corpus luteum cyst, malignant or ovarian neoplasm, ectopic pregnancy, recurrent acute salpingitis, and adenomyosis. These disorders can mimic signs and symptoms of endometriosis.

**Treatment**

The stage of the disease and the patient's age and desire to have children are considered in determining the course of treatment.

Conservative therapy for young women who want to have children includes androgens, such as danazol, which produce a temporary remission in Stages I and II. Progestins and oral contraceptives also relieve symptoms. Newer treatment involves gonadotropin-releasing analogues, which suppress estrogen production. This causes atrophic changes in the ectopic endometrial tissue, which allows healing.

Laparoscopy, used for diagnostic purposes, can also be used therapeutically to lyse adhesions, remove small implants, and cauterize implants. Laparoscopy also permits laser vaporization of implants. This surgery is usually followed with hormonal therapy to suppress the return of endometrial implants.

When the patient has ovarian masses, surgery may be needed to rule out cancer. Conservative surgery is possible, but the treatment of choice for women who don't want to bear children or for extensive disease (Stages III and IV) is a total abdominal hysterectomy with bilateral salpingo-oophorectomy.

Minor gynecologic procedures are contraindicated immediately before and during menstruation.

**Nursing diagnoses**

- Anxiety
- Body image disturbance
- Chronic pain
- Fear
- Ineffective individual coping
- Knowledge deficit
- Risk for infection
- Sexual dysfunction

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will express feelings about self.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will express understanding of the disorder and treatment.
- The patient will develop adequate coping behaviors.

**Nursing interventions**

- Encourage the patient and her partner to verbalize their feelings about the disorder and its effect on their relationship. Offer emotional support. Stress the need for open communication before and during intercourse to minimize discomfort and frustration.
- Help the patient to develop effective coping strategies. Refer her and her partner to a mental health professional for additional counseling, if necessary. Encourage her to contact a support group, such as the Endometriosis Association.

**Patient teaching**

- Explain all procedures and treatment options. Clarify any misconceptions about the disorder, associated complications, and fertility.
- Advise adolescents to use sanitary napkins instead of tampons. This can help prevent retrograde flow in girls with a narrow vagina or small vaginal meatus.
- Because infertility is a possible complication, counsel the patient who wants children not to postpone childbearing.
- Advise the patient to have an annual pelvic examination and a Pap test.

**FEMALE INFERTILITY**

Infertility is the inability to conceive after regular intercourse for at least 1 year without contraception. Infertility affects 10% to 15% of all couples in the United States. Following extensive investigation and treatment, about half of infertile couples achieve pregnancy. Of the half who don't, roughly 10% have no pathologic basis for infertility; the prognosis in this group becomes extremely poor if pregnancy isn't achieved after 3 years.

**Causes and pathophysiology**

Female infertility may result from functional, anatomic, or psychological causes.

**Functional causes**

Complex hormonal interactions enable the normal function of the female reproductive tract and require an intact hypothalamic-pituitary-ovarian mechanism, a system that stimulates and regulates the hormones needed for normal sexual development and function. Malfunction of this mechanism can cause infertility.

The ovary controls, and is controlled by, the hypothalamus through a system of negative and positive feedback mediated by estrogen production. Insufficient gonadotropin levels (both luteinizing and follicle-stimulating hormones) may result from infections, tumors, or neurologic disease of the hypothalamus or pituitary gland. Hypothyroidism also impairs fertility.

**Anatomic causes**

Possible anatomic causes of infertility include:

- Ovarian factors are related to anovulation and oligo-ovulation (infrequent ovulation) and are a major cause of infertility. Pregnancy or direct visualization provides irrefutable evidence of ovulation. Presumptive signs of ovulation include regular menses, cyclical changes reflected in basal body temperature readings, postovulatory progesterone levels, and endometrial changes due to the presence of progesterone. Absence of presumptive signs suggests anovulation.

Ovarian failure, in which no ova are produced by the ovaries, may result from ovarian dysgenesis or premature menopause. Amenorrhea is often associated with ovarian failure. Oligo-ovulation may result from a mild hormonal imbalance in gonadotropin production and regulation, which may be caused by polycystic ovary disease or abnormalities in the adrenal or thyroid gland that adversely affect hypothalamic-pituitary functioning.

- Uterine abnormalities may include congenitally absent uterus, bicornuate or double uterus, leiomyomas, or Asherman's syndrome, in which the anterior and posterior uterine walls adhere because of scar tissue formation.
Patient teaching

- Self-esteem by encouraging them to talk about their feelings. Listen nonjudgmentally and with empathy.

Nursing interventions

- Help the couple cope effectively with feelings of anxiety, hopelessness, and powerlessness by explaining all procedures thoroughly. Help boost the patients' self-esteem by encouraging them to talk about their feelings. Listen nonjudgmentally and with empathy.
- Help the couple develop effective coping strategies. Refer them to a mental health counselor, if needed.
- Encourage the couple to join community support groups for infertile couples, if appropriate.

Patient teaching

- Teach the couple about normal reproductive anatomy and physiology and how theirs may differ.
- Explain all procedures and treatment options to help the couple make informed decisions. If surgery is required, explain what to expect after surgery.
Ovarian Cysts

Usually nonneoplastic, ovarian cysts are sacs on an ovary. These cysts contain fluid or semisolid material. They are usually small and produce no symptoms, but they require thorough investigation as possible sites of malignant change. Common ovarian cysts include follicular cysts, lutein cysts (granulosa-lutein, corpus luteum, and theca-lutein cysts), and polycystic (or sclerocystic) ovarian disease. Ovarian cysts can develop anytime between puberty and menopause, including during pregnancy. Granulosa-lutein cysts occur infrequently, usually during early pregnancy. The prognosis for nonneoplastic cysts is excellent.

Causes and pathophysiology

Follicular cysts are usually small and arise from follicles that overdistend instead of going through the atretic stage of the menstrual cycle. They appear semitransparent and are filled with a watery fluid visible through their thin walls. When such cysts persist into menopause, they secrete excessive amounts of estrogen in response to the hypersecretion of follicle-stimulating hormone and luteinizing hormone that normally occurs during menopause.

Granulosa-lutein cysts, which occur within the corpus luteum, are functional, nonneoplastic enlargements of the ovaries, caused by excessive accumulation of blood during menstruation.

Theca-lutein cysts are commonly bilateral and filled with clear, straw-colored fluid; they’re often associated with hydatidiform mole, choriocarcinoma, or hormone therapy (with human chorionic gonadotropin [HCG] or clomiphene citrate).

Polycystic ovarian disease is part of the Stein-Leventhal syndrome and stems from endocrine abnormalities.

Complications

Possible complications include amenorrhea, oligomenorrhea, secondary dysmenorrhea, and infertility. Torsion of the ovary and fallopian tube may result in rupture of the cyst with resulting peritonitis or intraperitoneal hemorrhage, shock, and death.

Assessment findings

Small ovarian cysts (such as follicular cysts) usually don’t produce symptoms unless torsion or rupture occurs. The patient may report mild pelvic discomfort, low back pain, dyspareunia, or abnormal uterine bleeding secondary to a disturbed ovulatory pattern. Inspection may reveal signs of an acute abdomen similar to signs of appendicitis (abdominal tenderness, distention, and rigidity).

Granulosa-lutein cysts that appear early in pregnancy may grow as large as 2” to 2½” (5.1 to 6.4 cm) in diameter and produce unilateral pelvic discomfort. If rupture occurs, massive intraperitoneal hemorrhage may result. A nonpregnant patient may report delayed menses, followed by prolonged or irregular bleeding.

Palpation may disclose enlarged ovaries caused by lack of ovulation. It may also reveal large follicular cysts. Theca-lutein cysts usually aren’t palpable.

Diagnostic tests

Visualization of the ovary through ultrasonography, laparoscopy, or surgery (often for another condition) confirms ovarian cysts. The following tests provide additional diagnostic information:

- HCG titers that are extremely elevated strongly suggest theca-lutein cysts.
- Urine 17-ketosteroid concentrations that are slightly elevated accompany polycystic ovarian disease.
- Basal body temperature graphs and endometrial biopsy results indicate anovulation.
- Direct visualization is used to rule out paraovarian cysts of the broad ligament, salpingitis, endometriosis, and neoplastic cysts.

Treatment

Follicular cysts generally don’t require treatment because they tend to disappear spontaneously by reabsorption or silent rupture within 60 days. If follicular cysts interfere with daily activities, administration of oral clomiphene citrate or I.M. progesterone for 5 days reestablishes the ovarian hormonal cycle. Oral contraceptives are used to accelerate involution of functional cysts (including both types of lutein cysts and follicular cysts).

Treatment for patients with granulosa-lutein cysts that occur during pregnancy is based on the patient’s symptoms because these cysts diminish during the third trimester and rarely require surgery. Theca-lutein cysts disappear spontaneously after elimination of the hydatidiform mole, destruction of choriocarcinoma, or discontinuation of HCG or clomiphene citrate therapy.

Treatment for patients with polycystic ovarian disease may include clomiphene citrate to induce ovulation, medroxyprogesterone acetate for 10 days of every month for the patient who doesn’t want to become pregnant, or low-dose oral contraceptives for the patient who needs reliable contraception.

If an ovarian cyst is persistent or suspicious, surgery in the form of laparoscopy or exploratory laparotomy with possible ovarian cystectomy or oophorectomy may be needed.

Nursing diagnoses

- Altered sexuality patterns
- Anxiety
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient’s vital signs will remain within normal parameters.
- The patient’s fluid volume will remain normal.
- The patient will remain free from signs and symptoms of infection.
- The patient will express feelings of comfort.
- The patient and spouse will express feelings about the condition and its effect on the relationship.

Nursing interventions

- Before surgery, watch for signs of cyst rupture, such as increasing abdominal pain, distention, and rigidity. Monitor vital signs for fever, tachypnea, or hypotension, a sign of possible peritonitis or intraperitoneal hemorrhage. Administer sedatives, as ordered, to ensure adequate preoperative rest.
- After surgery, encourage frequent movement in bed and early ambulation.
- Encourage the patient to discuss her feelings, provide emotional support, and help her develop effective coping strategies.

Patient teaching

- Carefully explain the nature of the particular cyst, the type of discomfort the patient experiences, and how long the condition may last.
- Before discharge, advise the patient to increase her at-home activity gradually, preferably over 4 to 6 weeks. Tell her to abstain from intercourse, using tampons, and douching during this time.
PELVIC INFLAMMATORY DISEASE

Pelvic inflammatory disease (PID) is an umbrella term that refers to any acute, subacute, recurrent, or chronic infection of the oviducts and ovaries, with adjacent tissue involvement. It includes inflammation of the cervix (cervicitis), uterus (endometritis), fallopian tubes (salpingitis), and ovaries (oophoritis), which can extend to the connective tissue lying between the broad ligaments (parametritis). (See Forms of pelvic inflammatory disease: Features and test findings.)

About 60% of cases result from overgrowth of one or more of the common bacterial species found in the cervical mucus. Early diagnosis and treatment help prevent damage to the reproductive system, as does well-planned nursing care. Untreated PID may be fatal.

Causes

PID can result from infection with aerobic or anaerobic organisms. The organisms Neisseria gonorrhoeae and Chlamydia trachomatis are the most common causes because they most readily penetrate the bacteriostatic barrier of cervical mucus.

Common bacteria found in cervical mucus include staphylococci, streptococci, diphtheroids, chlamydiae, and coliforms, including Pseudomonas and Escherichia coli. Uterine infection can result from any one or several of these organisms or may follow the multiplication of normally nonpathogenic bacteria in an altered endometrial environment. Bacterial multiplication is most common during parturition because the endometrium is atrophic, quiescent, and not stimulated by estrogen.

Risk factors include:

- any sexually transmitted infection
- multiple sex partners
- conditions or procedures, such as conization or cautery of the cervix, that alter or destroy cervical mucus, allowing bacteria to ascend into the uterine cavity
- any procedure that risks transfer of contaminated cervical mucus into the endometrial cavity by an instrument, such as a biopsy curet or an irrigation catheter, or by tubal insufflation or abortion or recent intrauterine device insertion
- infection during or after pregnancy
- infectious foci within the body, such as drainage from a chronically infected fallopian tube, a pelvic abscess, a ruptured appendix, or diverticulitis of the sigmoid colon
- cigarette smoking
- multiparity
- douching
- intercourse during menses.

ADvanced Practice

**Forms of pelvic inflammatory disease: Features and test findings**

<table>
<thead>
<tr>
<th>Forms of pelvic inflammatory disease: Features and test findings</th>
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<tbody>
<tr>
<td><strong>CLINICAL FEATURES</strong></td>
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<tr>
<td><strong>Salpingo-oophoritis</strong></td>
</tr>
<tr>
<td>• Acute: sudden onset of lower abdominal and pelvic pain, usually following menses; increased vaginal discharge; fever; malaise; lower abdominal pressure and tenderness; tachycardia; pelvic peritonitis</td>
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<tr>
<td>• Chronic: recurring acute episodes</td>
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<tr>
<td><strong>Cervicitis</strong></td>
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<tr>
<td>• Acute: purulent, foul-smelling vaginal discharge; vulvovaginitis, with itching or burning; red, edematous cervix; pelvic discomfort; sexual dysfunction; menorrhagia; infertility; spontaneous abortion</td>
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<tr>
<td>• Chronic: cervical dystocia, laceration or eversion of the cervix, ulcerative vesicular lesion (when cervicitis results from herpes simplex virus [HSV] 2)</td>
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<tr>
<td><strong>Endometritis (generally postpartum or postabortion)</strong></td>
</tr>
<tr>
<td>• Acute: mucopurulent or purulent vaginal discharge oozing from the cervix; edematous, hyperemic endometrium, possibly leading to ulceration and necrosis (with virulent organisms); lower abdominal pain and tenderness; fever; rebound pain; abdominal muscle spasm; thrombophlebitis of uterine and pelvic vessels (in severe forms)</td>
</tr>
<tr>
<td>• Chronic: recurring acute episodes (increasingly common because of widespread use of intrauterine devices)</td>
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Complications

Possible complications of PID may include potentially fatal septicemia from a ruptured pelvic abscess, pulmonary emboli, infertility, and shock.

Assessment findings

The patient with PID may complain of profuse, purulent vaginal discharge, sometimes accompanied by low-grade fever and malaise (particularly if gonorrhea is the cause). She may also describe lower abdominal pain and vaginal bleeding. Vaginal examination may reveal pain during movement of the cervix or palpation of the adnexa.

Diagnostic tests

Gram stain of secretions from the endocervix or cul-de-sac indicates the causative agent.
Culture and sensitivity testing aids selection of the appropriate antibiotic. Urethral and rectal secretions may also be cultured.

C-reactive protein, a blood test to detect inflammation, is highly sensitive for detecting PID and aids diagnosis.

Ultrasoundography, computed tomography scanning, and magnetic resonance imaging may help to identify and locate an adnexal or uterine mass.

Culdocentesis is used to obtain peritoneal fluid or pus for culture and sensitivity testing.

Diagnostic laparoscopy is used to identify fluid in the cul-de-sac, tubal distention, and masses in pelvic abscess and is indicated if the diagnosis is uncertain or if the patient is unresponsive to therapy.

Differential diagnosis should rule out ectopic pregnancy, ruptured corpus lutein cyst, pyelonephritis, appendicitis, endometriosis, adrenal mass tension, or leiomyoma degeneration.

**Treatment**

To prevent progression of PID, antibiotic therapy begins immediately after culture specimens are obtained. Such therapy can be reevaluated as soon as laboratory results are available (usually after 24 to 48 hours). Infection may become chronic if treated inadequately.

The Centers for Disease Control and Prevention recommends inpatient antibiotic therapy for PID. This includes doxycycline alone or a combination of clindamycin and gentamicin. Outpatient therapy consists of a single dose of cefoxitin given concurrently with probenecid or a single dose of ceftriaxone. Each of these regimens is given with doxycycline.

Supplemental treatment for patients with PID may include bed rest, analgesics, and I.V. fluids as needed.

Development of a pelvic abscess necessitates adequate drainage. A ruptured pelvic abscess is a life-threatening condition. If this complication develops, the patient may need a total abdominal hysterectomy with bilateral salpingo-oophorectomy.

**Nursing diagnoses**

- Altered sexuality patterns
- Anxiety
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk of infection

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient will express feelings about current condition.

**Nursing interventions**

- After establishing that the patient has no drug allergies, administer antibiotics and analgesics as ordered.
- Monitor vital signs for fever and fluid intake and output for signs of dehydration. Watch for abdominal rigidity and distention, possible signs of developing peritonitis.
- Provide frequent perineal care if vaginal drainage occurs.
- Use meticulous hand-washing technique; institute wound and skin precautions, if necessary.
- Encourage the patient to discuss her feelings, offer emotional support, and help her develop effective coping strategies.

**Patient teaching**

- To prevent recurrence, encourage compliance with treatment and explain the disease and its severity.
- Stress the need for the patient's sexual partner to be examined and, if necessary, treated for infection.
- Discuss the use of condoms to prevent the spread of sexually transmitted diseases.
- Because PID may cause dyspareunia, advise the patient to check with her doctor regarding sexual activity.
- To prevent infection after minor gynecologic procedures, such as dilatation and curettage, tell the patient to immediately report any fever, increased vaginal discharge, or pain. After such procedures, instruct her to avoid douching or intercourse for at least 7 days.

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**PREAMENSTRUAL SYNDROME**

Premenstrual syndrome (PMS) is characterized by a group of somatic, behavioral, cognitive, and mood symptoms that appears 1 to 10 days before menses and usually subsides with its onset. Its effects range from minimal discomfort to severe, disruptive symptoms and can include anxiety, irritability, depression, and multiple somatic complaints.

Reportedly, 70% to 90% of women experience PMS sometime during their childbearing years, usually between ages 25 and 45.

**Causes**

PMS has been linked to physiologic, psychological, and sociocultural factors. It may result from a progesterone deficiency in the luteal phase of the ovarian cycle. Failure to identify a specific disorder with the specific mechanism suggests PMS, which encompasses a variety of manifestations triggered by normal physiologic hormonal changes.

**Complications**

Women affected by PMS may experience psychosocial complications, such as reduced self-esteem, depression, and the inability to function in home, work, or school settings.

**Assessment findings**

The patient's history may include behavioral changes, ranging from mild to severe personality changes, nervousness, hostility, irritability, agitation, sleep disturbances, fatigue, lethargy, and depression. The patient may also report breast tenderness or swelling, abdominal tenderness or bloating, joint pain, headache, edema, diarrhea or constipation, and exacerbations of skin, respiratory, or neurologic problems.

**Diagnostic tests**

A daily symptom calendar (in which the patient records menstrual symptoms and body temperature for two to three menstrual cycles) is the single most useful tool in diagnosing PMS.
Blood studies may be used to rule out anemia, thyroid disease, or other hormonal imbalances. A psychological evaluation may be used to rule out or detect an underlying psychiatric disorder.

**Treatment**

Education and reassurance that PMS is a real, physiologic syndrome are vital parts of treatment. The goal of treatment is to relieve the patient’s symptoms. Initial interventions may focus on lifestyle changes, such as eating a diet low in simple sugars, caffeine, and salt; increasing calcium intake; increasing aerobic exercise; reducing stress; and practicing relaxation techniques.

Treatment may include antidepressants; vitamins, such as B complex; progestins; prostaglandin inhibitors; and nonsteroidal anti-inflammatory drugs.

**Nursing diagnoses**
- Altered family processes
- Altered role performance
- Altered sexuality patterns
- Anxiety
- Body image disturbance
- Impaired social interaction
- Ineffective individual coping
- Knowledge deficit
- Pain
- Situational low self-esteem

**Key outcomes**
- The patient will express understanding of the relationship between emotional state and behavior.
- The patient will become actively involved in planning her own care.
- The patient will identify effective and ineffective coping techniques.
- The patient will use available support systems, such as family, friends, and groups, to develop and maintain effective coping skills.
- The patient will express feelings of comfort.
- The patient will express positive feelings about self.

**Nursing interventions**
- Encourage the patient and family members to express their feelings. Offer emotional support and reassurance that the patient’s mood changes are related to the disorder and can be controlled with treatment.
- Help the patient develop coping strategies. If necessary, refer her for psychological counseling and refer her and her partner for sexual counseling.
- Consult a dietitian to provide a diet low in salt, caffeine, and fat and high in complex carbohydrates.
- Encourage the patient to drink adequate fluids to promote diuresis and decrease bloating and edema.
- Provide comfort measures to relieve pain.

**Patient teaching**
- Discuss lifestyle changes that might alleviate symptoms. Advise further medical consultation if severe symptoms disrupt the patient’s lifestyle.
- Point out that self-help groups exist for women with PMS. If appropriate, help her to contact such a group.

**UTERINE LEIOMYOMAS**

Uterine leiomyomas are the most common benign tumors in women. These smooth-muscle tumors are usually multiple and generally occur in the uterine corpus, although they may appear on the cervix or on the round or broad ligament. Also known as myomas or fibromyomas, uterine leiomyomas are commonly called fibroids, but this term is misleading because leiomyomas consist of muscle cells and not fibrous tissue.

Uterine leiomyomas occur in about 20% of all women over age 35 and affect blacks three times more often than whites. Malignant tumors (leiomyosarcomas) develop from benign tumors in only about 0.1% of patients.

**Causes and pathophysiology**

The cause of uterine leiomyomas is unknown, but excessive levels of estrogen and growth hormone (GH) may influence tumor formation by stimulating susceptible fibromuscular elements. Large doses of estrogen and the later stages of pregnancy increase both tumor size and GH levels. Conversely, uterine leiomyomas usually shrink or disappear after menopause, when estrogen production decreases.

**Complications**

Possible complications include infertility, anemia from excessive bleeding, and possible intestinal obstruction if the tumors are large or twist around nearby organs. If the patient is pregnant, a leiomyoma may cause spontaneous abortion, premature labor, and dystocia.

**Assessment findings**

Usually, the patient’s history reveals submucosal hypermenorrhea (the cardinal sign of uterine leiomyomas), although other forms of abnormal endometrial bleeding, as well as dysmenorrhea, are possible.

The patient may complain of pain if the tumors twist or degenerate after circulatory occlusion or infection or if the uterus contracts in an attempt to expel a pedunculated submucous leiomyoma. She may also report increasing abdominal girth without weight gain, a feeling of heaviness in the abdomen, constipation, and urinary frequency or urgency if the tumors press on surrounding organs. However, most women with leiomyomas are asymptomatic.

Palpation of the uterus may reveal irregular uterine enlargement, often asymptomatically. Palpation of the tumor may find a round or irregular mass.

Ovarian neoplasm, pregnancy, ectopic pregnancy, tube-ovarian inflammatory mass, and diverticular inflammatory mass can mimic symptoms of uterine leiomyomas and need to be differentiated in diagnosis.

**Diagnostic tests**

Blood studies show anemia from abnormal bleeding. Ultrasonography, dilatation and curettage, and submucosal hysterosalpingography may detect submucosal leiomyomas. Laparoscopy visualizes subserous leiomyomas on the uterine surface. Diagnostic hysteroscopy involves the use of endoscopic equipment to directly view leiomyomas in the endocervical canal and lower uterine segment.

**Treatment**

Medical management of uterine leiomyomas depends on the severity of symptoms, the size and location of the tumors, and the patient’s age, parity, pregnancy status, desire to have children, and general health. Treatment options include:
- Pelvic examination every 4 to 6 months to monitor the growth of small leiomyomas that produce no symptoms
- Surgical removal and administering gonadotropin-releasing hormone analogues. These drugs are capable of rapidly suppressing pituitary gonadotropin release, leading to profound hypoestrogenemia and a 50% reduction in uterine volume. Peak effect is in the 12th week of therapy. Reduction in tumor size before surgery,
reduction in intraoperative blood loss and an increase in prospective hematocrit are the benefits. It includes abdominal, laparoscopic, or hysteroscopic myomectomy for patients who want to preserve fertility.
- hysterectomy (with preservation of the ovaries, if possible), which is the definitive treatment for symptomatic women who have completed childbearing.

**Nursing diagnoses**
- Altered sexuality patterns
- Anxiety
- Ineffective individual coping
- Knowledge deficit
- Pain

**Key outcomes**
- The patient will express feelings of comfort.
- The patient will communicate feelings about the situation.
- The patient will be involved in planning her own care.
- The patient will use available support systems, such as family and friends, to aid in coping.
- The patient will express feelings about the condition and its effect on sexuality.

**Nursing interventions**
- In a patient with severe anemia due to excessive bleeding, administer iron and blood transfusions as ordered.
- Encourage the patient and her partner to verbalize their feelings about the disorder and its effect on their relationship. Offer emotional support.
- Help the patient develop effective coping strategies. Refer her and her partner to a mental health professional for additional counseling, if necessary.

**Patient teaching**
- Tell the patient to report any abnormal bleeding or pelvic pain immediately.
- If a hysterectomy or oophorectomy is indicated, explain the effects of the operation on menstruation, menopause, and sexual activity to the patient.
- Reassure the patient that she won't experience premature menopause if her ovaries are left intact.
- If the patient must have a multiple myomectomy, make sure she understands that pregnancy is still possible. However, if a hysterotomy is performed, explain that a cesarean delivery may be necessary.

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**VULVOVAGINITIS**

Vulvovaginitis is an inflammation of the vulva (vulvitis) and vagina (vaginitis) that may occur at any age and affects most females at some time. Because of the proximity of these two structures, inflammation of one usually precipitates inflammation of the other. The prognosis is good with treatment.

**Causes**

Common causes of vaginitis (with or without consequent vulvitis) include:
- infection with *Trichomonas vaginalis*, a protozoan flagellate that is usually transmitted through intercourse
- infection with *Candida albicans*, a fungus that requires glucose for growth (Incidence increases during the secretory phase of the menstrual cycle. Such infection occurs twice as often in pregnant females as in nonpregnant females. It also commonly affects users of oral contraceptives, diabetic patients, and patients receiving systemic therapy with broad-spectrum antibiotics.)
- bacterial vaginosis (previously known by various names such as Gardnerella vaginitis, *Haemophilus vaginalis*, and nonspecific vaginitis), which is characterized by a decrease in lactobacilli with an increase in anaerobic bacteria
- gonococcal vaginitis (previously known by various names such as *Neisseria gonorrhoeae*, a gram-negative diplococcus)
- viral infection with *condylomata acuminata* or herpes simplex virus type 2, usually transmitted by intercourse
- vaginal mucosa atrophy in menopausal women due to decreasing estrogen levels, which predisposes these women to bacterial invasion.

Common causes of vulvitis include:
- parasitic infection (*Phthirus pubis*, crab louse), traumatic injury, or poor personal hygiene
- chemical irritations or allergic reactions to hygiene sprays, douches, detergents, clothing, or toilet paper
- vulvar atrophy in menopausal women due to decreasing estrogen levels
- retention of a foreign body, such as a tampon.

**Complications**

Inflammation and edema may affect the perineum. Skin breakdown may lead to secondary infection.

**Assessment findings**

Signs and symptoms may vary according to the infecting organism.

In *trichomonal vaginitis*, the patient may have vaginal irritation and itching along with urinary symptoms, such as burning and frequency. Inspection may reveal a vaginal discharge that is thin, bubbly, green-tinged, and malodorous.

A patient with *candidal vaginitis* may report intense vaginal itching and a thick, white, cottage-cheese-like discharge. Red, edematous mucous membranes with white flecks may be seen on the vaginal wall.

In bacterial vaginosis, inspection may disclose a gray, foul, fishy-smelling discharge, although some patients may be asymptomatic.

*Gonorrhea* may produce symptoms, or inspection may reveal a profuse, purulent discharge; the patient may complain of dysuria.

In acute vulvitis, the patient may complain of vulvar burning, pruritus, severe dysuria, and dyspareunia. Inspection may reveal vulvar edema and erythema.

In *herpesvirus infection*, you may note ulceration or vesicle formation on the perineum during the active phase; in chronic infection, severe edema that may involve the entire perineum.

**Diagnostic tests**

Diagnosis of vaginitis requires identification of the infectious organism during microscopic examination of vaginal exudate on a wet slide preparation (vaginal exudate applied to the slide is moistened by a drop of normal saline solution and then a drop of potassium solution).

In *trichomonal infections*, the presence of motile, flagellated trichomonads confirms the diagnosis.

In *monilial vaginitis*, 10% potassium hydroxide is added to the slide; diagnosis requires identification of *C. albicans* fungus.
In bacterial vaginosis, saline wet mount shows the presence of clue cells (epithelial cells with bacteria adherent to the cell wall), giving it a stippled appearance.

Gonorrhea requires a culture of vaginal exudate to confirm the diagnosis.

Diagnosis of vulvitis or a suspected sexually transmitted disease may require a complete blood count, urinalysis, cytology screening, biopsy of chronic lesions to rule out cancer, and culture of exudate from acute lesions.

Treatment

Common therapeutic measures in vulvovaginitis include:

- Metronidazole given orally for the patient with trichomonal vaginitis and all sexual partners (if possible) because recurrence often results from reinfection by an infected, asymptomatic male.
- Topical miconazole 2% or clotrimazole 1% for candidal infection.
- Metronidazole for bacterial vaginosis.
- Systemic antibiotics for the patient with gonorrhea and all sexual partners.
- Doxycycline or erythromycin (for a concurrent chlamydial infection).

Cold compresses or cool sitz baths may relieve pruritus in acute vulvitis; severe inflammation may require warm compresses. Other therapy includes avoiding drying soaps, wearing loose clothing to promote air circulation, and applying topical corticosteroids to reduce inflammation.

Chronic vulvitis may respond to topical hydrocortisone or antipruritics and good hygiene (especially in elderly or incontinent patients). Topical estrogen ointments may be used to treat atrophic vulvovaginitis. There is no cure for herpesvirus infections; however, oral and topical acyclovir decreases the duration and symptoms of active lesions.

Local treatment of genital warts usually consists of application of trichloracetic acid.

Nursing diagnoses

- Altered sexual patterns
- Body image disturbance
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for impaired skin integrity
- Risk for infection

Key outcomes

- The patient will express feelings of comfort.
- The patient will remain free from signs of infection.
- The patient will express concerns about self-concept, self-esteem, and body image.
- The patient and spouse or partner will use available counseling or support group.

Nursing interventions

- Encourage the patient to express her feelings and help her to develop effective coping strategies.
- Provide comfort measures, such as cool or warm compresses, to alleviate pain, burning, and pruritus.
- Use meticulous hand-washing technique. If necessary, use wound and skin precautions.
- Report cases of sexually transmitted diseases to the public health authorities.

Patient teaching

- Teach the patient about the correlation between sexual contact and the spread of vaginal infections. Provide information about the use of condoms to prevent or decrease the spread of sexually transmitted infections. Advise her to notify sexual partners of the need for treatment.
- Advise the patient to abstain from sexual intercourse until the infection resolves.
- Instruct her to use the entire medication prescription as ordered, even if symptoms subside.
- Teach the patient how to insert vaginal ointments and suppositories. Tell her to remain prone for at least 30 minutes after insertion to promote absorption. Suggest that she wear a pad to prevent staining her underclothing.
- Emphasize the need for meticulous hand washing before and after drug administration. Advise her that scratching can cause skin breakdown and secondary infections.
- Encourage good hygiene. Advise the patient with a history of recurrent vulvovaginitis to wear all-cotton underpants. Tell her to avoid wearing tight-fitting pants and panties.
- Warn the patient on metronidazole therapy to abstain from alcoholic beverages because alcohol may provoke a disulfiram-type reaction. Also tell the patient that this drug may turn the urine dark brown.

Disorders of pregnancy

Many obstetric disorders—including spontaneous abortion, ectopic pregnancy, pregnancy-induced hypertension, placenta previa, abruptio placenta, and premature labor—require emergency care. These disorders and others, such as premature rupture of the membranes and puerperal infection, can threaten the life of the mother, the fetus, or both.

Abortion

In spontaneous abortion (miscarriage) or induced (therapeutic) abortion, the products of conception are expelled from the uterus before fetal viability (fetal weight of less than 17½ oz [about 500 g] and gestation of less than 20 weeks). Up to 15% of all pregnancies and about 30% of first pregnancies end in miscarriage. At least 75% of miscarriages occur during the first trimester. The incidence of legal induced abortions is increasing in the United States. (See Types of spontaneous abortion.)

Causes

Spontaneous abortion may result from fetal, placental, or maternal factors.

- Fetal factors usually cause such abortions between 9 and 12 weeks of gestation and include defective embryologic development due to abnormal chromosome division (most common cause of fetal death), faulty implantation of fertilized ovum, and failure of the endometrium to accept the fertilized ovum.
- Placental factors usually cause abortion around the 14th week of gestation when the placenta takes over the hormone production necessary to maintain the pregnancy. Factors include premature separation of the normally implanted placenta, abnormal placental implantation, and abnormal pletlet function.
- Maternal factors usually cause abortion between 11 and 19 weeks of gestation and include maternal infection, severe malnutrition, and abnormalities of the reproductive organs.

Other maternal factors include endocrine problems, such as thyroid gland dysfunction or lowered estradiol secretion; trauma, including any type of surgery that necessitates manipulation of the pelvic organs; blood group incompatibility and Rh isoimmunization (still under investigation as a possible cause); and recreational drug use and environmental toxins.
### Types of spontaneous abortion

Depending on clinical findings, a spontaneous abortion (miscarriage) may be threatened or inevitable, incomplete or complete, or missed, habitual, or septic. Here is how the seven types compare.

#### Threatened abortion
Bloody vaginal discharge occurs during the first half of pregnancy. About 20% of pregnant women have vaginal spotting or actual bleeding early in pregnancy; of these, about 50% abort.

#### Inevitable abortion
The membranes rupture and the cervix dilates. As labor continues, the uterus expels the products of conception.

#### Incomplete abortion
The uterus retains part or all of the placenta. Before the 10th week of gestation, the fetus and placenta usually are expelled together; after the 10th week, they're expelled separately. Because part of the placenta may adhere to the uterine wall, bleeding continues. Hemorrhage is possible because the uterus doesn't contract and seal the large vessels that fed the placenta.

#### Complete abortion
The uterus passes all the products of conception. Minimal bleeding usually accompanies complete abortion because the uterus contracts and compresses the maternal blood vessels that fed the placenta.

#### Missed abortion
The uterus retains the products of conception for 2 months or more after the death of the fetus. Uterine growth ceases; uterine size may even seem to decrease. Prolonged retention of the dead products of conception may cause coagulation defects such as disseminated intravascular coagulation.

#### Habitual abortion
Spontaneous loss of three or more consecutive pregnancies constitutes habitual abortion.

#### Septic abortion
Infection accompanies abortion. This may occur with spontaneous abortion but usually results from an illegal abortion or from the presence of an intrauterine device.

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**Therapeutic abortion** is performed to preserve the mother's mental or physical health in cases of rape, unplanned pregnancy, or medical conditions, such as cardiac dysfunction or fetal abnormality.

### Complications
Possible complications of abortion may include infections (if the products of conception aren't completely expelled), hemorrhage and anemia (if the bleeding is excessive and not controlled), and coagulation defects, such as disseminated intravascular coagulation (if the products of conception are retained for a long period).

### Assessment findings
A patient who has experienced a spontaneous abortion may report a pink discharge for several days or a scant brown discharge for several weeks before onset of cramps and increased vaginal bleeding. She may describe cramps that appear for a few hours, intensify, and occur frequently.

If the patient has expelled the entire contents of the uterus, the cramps and bleeding may subside. However, if any contents remain, cramps and bleeding continue.

### Diagnostic tests
Human chorionic gonadotropin (HCG) in the blood or urine confirms pregnancy; decreased HCG levels suggest spontaneous abortion. Cytologic analysis indicates evidence of products of conception. Laboratory tests reflect decreased hematocrit and hemoglobin levels due to blood loss. Ultrasound examination confirms the presence or absence of fetal heart tones or an empty amniotic sac. The newer vaginal probe technique enables earlier visualization of the gestational sac. Differential diagnosis is done to distinguish spontaneous abortion from cervicitis, ectopic pregnancy, gestational thromboplastic disease, and malignancy.

### Treatment
An accurate evaluation of uterine contents is necessary before planning treatment.

The progression of spontaneous abortion can't be prevented, except in those cases caused by an incompetent cervix. Hospitalization is necessary to control severe hemorrhage. Severe bleeding requires transfusion with packed red blood cells or whole blood. Initially, I.V. administration of oxytocin stimulates uterine contractions. If remnants remain in the uterus, dilatation and curettage or dilatation and evacuation (D&E) should be performed.

D&E is also used in first-trimester induced abortions. In second-trimester induced abortions, an injection of hypertonic saline solution or of prostaglandin into the amniotic sac or insertion of a prostaglandin vaginal suppository induces labor and expulsion of uterine contents.

After a spontaneous or induced abortion, an Rh-negative female with a negative indirect Coombs' test should receive Rh(D) immune globulin (RhoGAM) to prevent future Rh isoinmunization.

In a habitual aborter, spontaneous abortion can result from an incompetent cervix. Treatment involves surgical reinforcement of the cervix (cerclage) about 14 to 16 weeks after the last menstrual period. A few weeks before the estimated delivery date, the sutures are removed and the patient waits for the onset of labor. An alternative procedure, especially for the woman who wants to have more children, is to leave the sutures in place and to deliver the infant by cesarean section.

### Nursing diagnoses
- Anxiety
- Dysfunctional grieving
- Ineffective family coping
- Ineffective individual coping
- Knowledge deficit
- Risk for infection

### Key outcomes
- The patient will remain free from signs and symptoms of infection.
- The patient will communicate feelings about the current situation.
The patient will be involved in planning her own care.
The patient will express feelings of having greater control over the current situation.
The patient will use available support systems, such as family and friends, to aid in coping.

Nursing interventions

Before possible spontaneous abortion:

- Do not allow bathroom privileges because the patient may expel uterine contents without knowing it. After she uses the bedpan, inspect the contents carefully for intrauterine material.

After spontaneous or elective abortion:

- Note the amount, color, and odor of vaginal bleeding. Save all pads the patient uses for evaluation.
- Administer analgesics and oxytocin as ordered.
- Check the patient’s blood type and administer RhoGAM as ordered.
- Provide good perineal care.
- Monitor vital signs every 4 hours for 24 hours.
- Monitor urine output.

After spontaneous abortion:

- Provide emotional support and counseling during the grieving process. Encourage the patient and her partner to express their feelings. Some couples may want to talk to a member of the clergy or, depending on their religion, may wish to have the fetus baptized.
- Help the patient to develop effective coping strategies.

After elective abortion:

- Encourage the patient to verbalize her feelings. Remember, she may feel ambivalent about the procedure; intellectual and emotional acceptance of abortion aren’t the same. Refer her for counseling, if necessary.

Patient teaching

- Explain all procedures thoroughly.
- Tell the patient to expect vaginal bleeding or spotting and to report immediately any bleeding that lasts longer than 8 to 10 days or excessive, bright red blood.
- Advise the patient to watch for signs of infection, such as a temperature higher than 100° F (37.8° C) and foul-smelling vaginal discharge.
- Encourage the gradual increase of daily activities to include whatever tasks the patient feels comfortable doing if these activities don’t increase vaginal bleeding or cause fatigue. Most patients return to work within 1 to 4 weeks.
- Urge 1 to 2 weeks of abstinence from intercourse and encourage the use of a contraceptive when the patient resumes intercourse.
- Instruct the patient to avoid using tampons for 1 to 2 weeks.
- Tell the patient to see her doctor in 2 to 4 weeks for a follow-up examination. (See Preventing spontaneous abortion.)

For elective abortion:

- Be sure to inform the patient of all the available alternatives. She needs to know what the procedure involves, what the risks are, and what to expect during and after the procedure, both emotionally and physically. Be sure to ascertain whether the patient is comfortable with her decision to have an elective abortion. Encourage her to verbalize her thoughts when the procedure is performed and at a follow-up visit, usually 2 weeks later. If you identify an inappropriate coping response, refer the patient for professional counseling.

PREVENTION

Preventing spontaneous abortion

To minimize risk of future spontaneous abortion, emphasize to the pregnant woman the importance of good nutrition and the need to avoid alcohol, cigarettes, and drugs. The couple should also wait for two to three normal menstrual cycles after spontaneous abortion before attempting conception.

If there is a history of spontaneous abortion, suggest that she and her partner have a thorough examination. This may include premenstrual endometrial biopsy, hormone assessment (estrogen, progesterone, and thyroid, follicle-stimulating, and luteinizing hormones), and hysterosalpingography and laparoscopy to detect anatomic abnormalities. Genetic counseling may also be indicated.

To reduce the risks associated with repeated elective abortion, provide the patient with contraceptive information.

ABRUPTIO PLACENTAE

Abruptio placentae—also called placental abruption—occurs when the placenta separates from the uterine wall prematurely, usually after the 20th week of gestation, producing hemorrhage. This disorder may be classified according to the degree of placental separation and the severity of maternal and fetal symptoms. (See Degrees of placental separation in abruptio placentae.)

Abruptio placentae is most common in multigravidas—usually in women over age 35—and is a common cause of bleeding during the second half of pregnancy. A firm diagnosis when there is heavy maternal bleeding generally necessitates termination of the pregnancy. The fetal prognosis depends on the gestational age and amount of blood lost. The maternal prognosis is good if hemorrhage can be controlled.

Causes and pathophysiology

The cause of abruptio placentae is unknown. Predisposing factors include traumatic injury (such as a direct blow to the uterus), placental site bleeding from a needle puncture during amniocentesis, chronic or pregnancy-induced hypertension (which raises pressure on the maternal side of the placenta), multiparity, short umbilical cord, dietary deficiency, smoking, advanced maternal age, and pressure on the vena cava from an enlarged uterus.

Degrees of placental separation in abruptio placentae
Placental abruption is classified according to the degree of placental separation from the uterine wall and the extent of hemorrhage.

**Mild separation**

Internal bleeding between the placenta and uterine wall characterize mild separation.

**Moderate separation**

In moderate separation, external hemorrhage occurs through the vagina.

**Severe separation**

External hemorrhage is also characteristic in severe separation.

The spontaneous rupture of blood vessels at the placental bed may be due to lack of resiliency or to abnormal changes in the uterine vasculature. The condition may be complicated by hypertension or by an enlarged uterus that can’t contract sufficiently to seal off the torn vessels. Consequently, bleeding continues unchecked, possibly shearing off the placenta partially or completely.

**Complications**

Besides hemorrhage and shock, possible complications of abruptio placentae include renal failure, disseminated intravascular coagulation (DIC), and maternal and fetal death.

**Assessment findings**

Abruptio placentae produces a wide range of clinical effects, depending on the extent of placental separation and the amount of blood lost from maternal circulation.

A patient with *mild abruptio placentae* (marginal separation) may report mild to moderate vaginal bleeding, vague lower abdominal discomfort, and mild to moderate abdominal tenderness. Fetal monitoring may indicate uterine irritability. Auscultation reveals strong and regular fetal heart tones.

A patient with *moderate abruptio placentae* (about 50% placental separation) may report continuous abdominal pain and moderate dark red vaginal bleeding. Onset of symptoms may be gradual or abrupt.
Ectopic pregnancy is the implantation of a fertilized ovum outside the uterine cavity. It most commonly occurs in the fallopian tube, but other sites are possible. (See implantation sites of ectopic pregnancy.)

In whites, ectopic pregnancy occurs in about 1 in 200 pregnancies; in nonwhites, in about 1 in 120. The prognosis for the patient is good with prompt diagnosis, appropriate surgical intervention, and control of bleeding; rarely, in cases of abdominal implantation, the fetus may survive to term. Usually, only 1 in 3 women who experience an ectopic pregnancy give birth to a live neonate in a subsequent pregnancy.

A patient with severe abruptio placentae (70% placental separation) will report abrupt onset of agonizing, unremitting uterine pain (described as tearing or knifelike) and moderate vaginal bleeding.

Vital signs indicate rapidly progressive shock. Fetal monitoring indicates an absence of fetal heart tones.

In whites, ectopic pregnancy occurs in about 1 in 200 pregnancies; in nonwhites, in about 1 in 120. The prognosis for the patient is good with prompt diagnosis, appropriate surgical intervention, and control of bleeding; rarely, in cases of abdominal implantation, the fetus may survive to term. Usually, only 1 in 3 women who experience an ectopic pregnancy give birth to a live neonate in a subsequent pregnancy.

ASSESSMENT TIP Draw a line at the level of the fundus and check it every 30 minutes. If the level of the fundus increases, suspect abruptio placentae.

Diagnostic tests

Pelvic examination under double setup (preparations for an emergency cesarean) and ultrasonography are performed to rule out placenta previa. Decreased hemoglobin levels and platelet counts support the diagnosis. Periodic assays for fibrin split products aid in monitoring the progression of abruptio placentae and in detecting DIC. Differential diagnosis excludes placenta previa, ovarian cysts, appendicitis, and degeneration of leiomyomas.

Treatment

Medical management of abruptio placentae is intended to assess, control, and restore the amount of blood lost; to deliver a viable infant; and to prevent coagulation disorders.

Immediate measures for abruptio placentae include starting an I.V. infusion (by large-bore catheter) of appropriate fluids (lactated Ringer's solution) to combat hypovolemia, inserting a central venous pressure line and an indwelling urinary catheter to monitor fluid status, drawing blood for hemoglobin and hematocrit determination and coagulation studies and for typing and cross matching, starting external electronic fetal monitoring, and monitoring maternal vital signs and vaginal bleeding.

After determining the severity of placental abruption and appropriate fluid and blood replacement, prompt delivery by cesarean section is necessary if the fetus is in distress. If the fetus isn't in distress, monitoring continues; delivery is usually performed at the first sign of fetal distress. (If placental separation is severe with no signs of fetal life, vaginal delivery may be performed unless uncontrolled hemorrhage or other complications contraindicate it.)

Because of possible fetal blood loss through the placenta, a pediatric team should be ready at delivery to assess and treat the neonate for shock, blood loss, and hypoxia.

Complications of abruptio placentae require appropriate treatment. With a complication, such as DIC, for example, the patient needs immediate intervention with heparin, platelets, and whole blood, as ordered, to prevent exsanguination.

Nursing diagnoses

- Altered tissue perfusion
- Anxiety
- Dysfunctional grieving
- Fear
- Fluid volume deficit
- Ineffective family coping
- Ineffective individual coping
- Knowledge deficit
- Pain

Key outcomes

- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient will express feelings of comfort.
- The patient will communicate feelings about the situation.
- The patient will use available support systems, such as family and friends, to aid in coping.

Nursing interventions

- Monitor maternal blood pressure, pulse rate, respirations, central venous pressure, intake and output, and amount of vaginal bleeding every 10 to 15 minutes.
- Monitor fetal heart rate electronically.
- If vaginal delivery is elected, provide emotional support during labor. Because of the neonate's prematurity, the mother may not receive analgesics during labor and may experience intense pain. Reassure the patient of her progress through labor and keep her informed of the fetus's condition.
- Encourage the patient and family members to verbalize their feelings. Help them to develop effective coping strategies. Refer them for counseling, if necessary.

Patient teaching

- Teach the patient to identify and report signs of placental abruption, such as bleeding and cramping.
- Explain all procedures and treatments to allay anxiety.
- Prepare the patient and family members for the possibility of an emergency cesarean section, the delivery of a premature infant, and the changes to expect in the postpartum period. Offer emotional support and an honest assessment of the situation.
- Tactfully discuss the possibility of neonatal death. Tell the mother that the neonate's survival depends primarily on gestational age, the amount of blood lost, and associated hypertensive disorders. Assure her that frequent monitoring and prompt management greatly reduce the risk of death.

ECTOPIC PREGNANCY

Ectopic pregnancy is the implantation of a fertilized ovum outside the uterine cavity. It most commonly occurs in the fallopian tube, but other sites are possible. (See implantation sites of ectopic pregnancy.)

In whites, ectopic pregnancy occurs in about 1 in 200 pregnancies; in nonwhites, in about 1 in 120. The prognosis for the patient is good with prompt diagnosis, appropriate surgical intervention, and control of bleeding; rarely, in cases of abdominal implantation, the fetus may survive to term. Usually, only 1 in 3 women who experience an ectopic pregnancy give birth to a live neonate in a subsequent pregnancy.

Causes

Conditions that prevent or retard the passage of the fertilized ovum through the fallopian tube and into the uterine cavity include:

- endosalpingitis, an inflammatory reaction that causes folds of the tubal mucosa to agglutinate, narrowing the tube
- diverticula, the formation of blind pouches that cause tubal abnormalities
- tumors pressing against the tube
- previous surgery (tubal ligation or resection, or adhesions from previous abdominal or pelvic surgery)
- transmigration of the ovum (from one ovary to the opposite tube), resulting in delayed implantation.

Ectopic pregnancy may also result from congenital defects in the reproductive tract or ectopic endometrial implants in the tubal mucosa. The increased prevalence of
sexually transmitted tubal infection may also be a factor as may the use of an intrauterine device, which causes irritation of the cellular lining of the uterus and the fallopian tubes.

Complications

Rupture of the tube causes life-threatening complications, including hemorrhage, shock, and peritonitis. Infertility results if the uterus or both fallopian tubes or both ovaries are removed.

Assessment findings

Ectopic pregnancy sometimes produces symptoms of normal pregnancy or no symptoms other than mild abdominal pain (the latter is especially likely in abdominal pregnancy), making diagnosis difficult.

Typically, the patient reports amenorrhea or abnormal menses (after fallopian tube implantation), followed by slight vaginal bleeding and unilateral pelvic pain over the mass.

If the tube ruptures, the patient may complain of sharp lower abdominal pain, possibly radiating to the shoulders and neck. She may indicate that this pain is often precipitated by activities that increase abdominal pressure such as a bowel movement.

During a pelvic examination, the patient may report extreme pain when the cervix is moved and the adnexa is palpated. The uterus feels boggy and is tender.

Diagnostic tests

Serum pregnancy (human chorionic gonadotropin [HCG]) test result shows an abnormally low level of HCG and, when repeated in 48 hours, the level remains lower than the levels found in a normal intrauterine pregnancy.

Real-time ultrasonography determines intrauterine pregnancy or ovarian cyst (performed if serum pregnancy test results are positive).

Culdocentesis (aspiration of fluid from the vaginal cul-de-sac) detects free blood in the peritoneum (performed if ultrasonography detects absence of a gestational sac in the uterus).

Laparoscopy may reveal pregnancy outside the uterus (performed if culdocentesis is positive).

Differential diagnosis is used to rule out intrauterine pregnancy, ovarian cyst or tumor, pelvic inflammatory disease (PID), appendicitis, and recent spontaneous abortion.

Treatment

If culdocentesis shows blood in the peritoneum, laparotomy and salpingectomy are indicated, possibly preceded by laparoscopy to remove the affected fallopian tube and control bleeding. Patients who wish to have children can undergo microsurgical repair of the fallopian tube. The ovary is saved, if possible; ovarian pregnancy requires oophorectomy. Nonsurgical management of ectopic pregnancy involves the use of methotrexate, a chemotherapeutic agent, administered orally, I.M., or by local infiltration to destroy remaining trophoblastic tissue and avoid the need for laparotomy.

Interstitial pregnancy may require hysterectomy; abdominal pregnancy requires a laparotomy to remove the fetus, except in rare cases, when the fetus survives to term or calcifies undetected in the abdominal cavity.

**Implantation sites of ectopic pregnancy**

In about 95% of patients with ectopic pregnancy, the ovum implants in part of the fallopian tube: the fimbria, ampulla, or isthmus. Other possible abnormal sites of implantation include the interstitium, tubo-ovarian ligament, ovary, abdominal viscera, and internal cervical os.

Supportive treatment includes transfusion with whole blood or packed red blood cells to replace excessive blood loss, administration of broad-spectrum I.V. antibiotics for sepsis, administration of supplemental iron (given orally or I.M.), and institution of a high-protein diet.

Nursing diagnoses

- Anxiety
- Dysfunctional grieving
- Fear
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit

**Key outcomes**

- The patient’s vital signs will remain stable.
- The patient will maintain adequate fluid volume.
- The patient will express feelings about the current situation.
- The patient will be involved in planning her own care.
- The patient will use available support systems, such as family and friends, to aid in coping.

Nursing interventions

- Assess vital signs and monitor vaginal bleeding. Prepare the patient with excessive blood loss for emergency surgery. Administer blood transfusions (for replacement) as ordered and provide emotional support.
- Record the location and character of the pain and administer analgesics as ordered.
- Check the amount, color, and odor of vaginal bleeding.
- Monitor vital signs and fluid intake and output for signs of hypovolemia and impending shock.
- Determine if the patient is Rh-negative. If she is, administer Rh$_{(D)}$ immune globulin (RhoGAM) as ordered. Ask the patient the date of her last menstrual period and have her describe the character of this period.
- Provide a quiet, relaxing environment and encourage the patient and her partner to express their feelings of fear, loss, and grief. Help the patient to develop effective coping strategies. Refer her to a mental health professional for additional counseling, if necessary.
Patient teaching

- Teach the patient about the anatomic structures and reproductive processes involved in this disorder. Explain all procedures and treatment options. Prepare her for surgery and discuss what to expect postoperatively.
- To prevent recurrent ectopic pregnancy, advise prompt treatment of pelvic infections to prevent diseases of the fallopian tube. Inform patients who have undergone surgery involving the fallopian tubes or those with confirmed PID that they are at increased risk for another ectopic pregnancy.

**GESTATIONAL TROPHOBLASTIC DISEASE**

Depending on histopathologic changes that occur in the trophoblast cells of the chorionic villi, gestational trophoblastic disease takes one of three forms. The first is hydatidiform mole, a nonmalignant neoplasm that forms on the chorion (the outer layer of the membrane containing amniotic fluid). The second form, commonly called invasive mole (chorioadenoma destruens), is a self-limiting, malignant tumor that occurs when trophoblastic tissue continues to grow and locally invades the uterine myometrium and pelvic blood supply. The third category is choriocarcinoma, a serious, rapidly developing, but rare, carcinoma. Neoplastic trophoblasts proliferate without cystic villi and may metastasize profusely throughout the body.

Gestational trophoblastic disease is reported to occur in about 1 in every 2,000 pregnancies. Recent research indicates that the incidence would be much higher if all cases of the disorder were identified. Some cases aren't recognized because the pregnancy is aborted early and the products of conception aren't available for analysis. The incidence is increased in women from low socioeconomic groups, older women, and multiparous women. The incidence is highest in Asian women, especially those from Southeast Asia.

With prompt diagnosis and appropriate treatment, the prognosis is usually excellent for patients with hydatidiform or invasive mole; about 10% of patients with hydatidiform mole develop choriocarcinoma. Recurrence is possible in about 2% of patients.

**Causes**

The cause of hydatidiform mole is unknown. Several unsubstantiated theories relate gestational trophoblastic disease to a nutritional deficit, specifically an insufficient intake of protein and folic acid; chromosomal abnormalities; or hormonal imbalances. About half the patients with choriocarcinoma have had a preceding molar pregnancy. In the remaining half, the disease is usually preceded by a spontaneous or induced abortion, ectopic pregnancy, or normal pregnancy.

**Complications**

Possible complications of hydatidiform and invasive moles include anemia, infection, spontaneous abortion, uterine rupture, and hemorrhage.

Complications of invasive mole and choriocarcinoma include metastasis to all body structures. In invasive mole, metastasis occurs occasionally to the vagina and lungs. (This lesion accounts for the majority of women who have persistently high human chorionic gonadotropin [HCG] levels after the evacuation of a molar pregnancy.)

Choriocarcinoma disseminates hematogenously, particularly to the lungs, brain, liver, kidneys, and GI tract.

**Assessment findings**

A patient with hydatidiform mole may report vaginal bleeding, ranging from brownish red spotting to bright red hemorrhage. She may report passing tissue that resembles grape clusters. Her history may also include lower abdominal cramps, such as those that accompany spontaneous abortion, hyperemesis, and signs and symptoms of preeclampsia.

On inspection, a uterus that is exceptionally large for the patient's gestational date is detected. On pelvic examination, you may discover grapelike vesicles in the vagina. Palpation may reveal ovarian enlargement due to theca-lutein cysts. Auscultation of the uterus may reveal the absence of fetal heart tones normally noted during a previous visit.

A patient with choriocarcinoma typically reports vaginal bleeding. If the disease has metastasized, she may also report hemoptysis, cough, dyspnea, headache, dizzy spells, weakness, paralysis, and rectal bleeding.

Occasionally, a patient with choriocarcinoma may exhibit an acute abdomen due to rupture of the uterus, liver, or theca-lutein cyst. On inspection, the uterus may be enlarged, with blood coming through the os. A tumor may be visible in the vagina.

**Diagnostic tests**

Radioimmunoassay of HCG levels, performed frequently, can allow early and accurate diagnosis. HCG levels that are extremely elevated for early pregnancy indicate gestational trophoblastic disease.

Histologic examination of possible hydatid vesicles is used to confirm the diagnosis.

Ultrasoundography performed after the third month shows grapelike clusters rather than a fetus.

Amniography, a procedure that introduces a water-soluble dye into the uterus, may reveal the absence of a fetus (performed only when the diagnosis is in question).

Doppler ultrasonography demonstrates the absence of fetal heart tones.

Hemoglobin level and hematocrit, red blood cell count, prothrombin time, partial thromboplastin time, fibrinogen levels, and hepatic and renal function findings are abnormal.

White blood cell count and erythrocyte sedimentation rate are increased.

Chest X-rays, computed tomography scanning, and magnetic resonance imaging may be used to identify choriocarcinoma metastasis.

Lumbar puncture may reveal early cerebral metastasis if HCG is in the cerebrospinal fluid.

Differential diagnosis is used to rule out normal pregnancy, threatened abortion, uterine leiomyomas, multiple gestation, and incorrect gestational date.

**Treatment**

Gestational trophoblastic disease necessitates uterine evacuation by dilatation and curettage, abdominal hysterectomy, or instrument or suction curettage, depending on uterine size. I.V. oxytocin may be used to promote uterine contractions.

Postoperative treatment varies, depending on the amount of blood lost and complications. If no complications develop, hospitalization is usually brief and normal activities can be resumed quickly, as tolerated.
Because of the possibility of choriocarcinoma development following hydatidiform mole, scrupulous follow-up care is essential. Such care includes monitoring HCG levels once weekly until titers are negative for 3 consecutive weeks; then once monthly for 6 months; then every 2 months for 6 months. It also includes chest X-rays to check for lung metastasis once monthly until HCG titers are negative, then once every 2 months for 1 year.

Another pregnancy should be postponed until at least 1 year after all titers and X-ray findings are negative. An oral contraceptive is indicated to prevent pregnancy.

Prophylactic chemotherapy with either methotrexate or actinomycin D after evacuation of the uterus has been successful in preventing malignant gestational trophoblastic disease. Chemotherapy with combination therapy and irradiation are used for metastatic choriocarcinoma.

**Nursing diagnoses**
- Anxiety
- Dysfunctional grieving
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for infection

**Key outcomes**
- The patient will remain free from signs and symptoms of infection.
- The patient will communicate feelings about the situation.
- The patient will be involved in planning her care.
- The patient will express feelings of having greater control over the current situation.
- The patient will use available support systems, such as friends and family, to aid in coping.

**Nursing interventions**
- Preoperatively, observe for signs of complications, such as hemorrhage and uterine infection, and vaginal passage of hydatid vesicles. Save any expelled tissue for laboratory analysis.
- Postoperatively monitor vital signs, fluid intake and output, and for signs of hemorrhage.
- Encourage the patient and family members to express their feelings about the disorder. Offer emotional support and help them through the grieving process for their lost infant.
- Help the patient and family members to develop effective coping strategies. Refer them to a mental health professional for additional counseling, if needed.

**Patient teaching**
- Stress the need for regular monitoring (HCG levels and chest X-rays) to detect any malignant changes.
- Instruct the patient to report promptly any new symptoms (for example, hemoptysis, cough, suspected pregnancy, nausea, vomiting, and vaginal bleeding).
- Explain to the patient that she must use contraceptives to prevent pregnancy for at least 1 year after HCG levels return to normal and her body reestablishes regular ovulation and menstrual cycles.

**HYPEREMESIS GRAVIDARUM**

Unlike the transient nausea and vomiting normally experienced until about the 12th week of pregnancy, hyperemesis gravidarum is severe and unremitting nausea and vomiting that persists after the first trimester. It usually occurs with the first pregnancy and commonly affects pregnant women with conditions that produce high levels of human chorionic gonadotropin, such as hydatidiform mole or multiple pregnancy.

This disorder occurs among blacks in about 7 in 1,000 pregnancies and among whites in about 16 in 1,000 pregnancies. The prognosis is good.

**Causes**
The specific cause of hyperemesis gravidarum is unknown. Possible causes include pancreatitis (elevated serum amylose levels are common), biliary tract disease, decreased secretion of free hydrochloric acid in the stomach, decreased gastric motility, drug toxicity, inflammatory obstructive bowel disease, and vitamin deficiency (especially of B6). In some patients, this disorder may be related to psychological factors.

**Complications**
If untreated, hyperemesis gravidarum produces substantial weight loss; starvation, with ketosis and acetonuria; dehydration, with subsequent fluid and electrolyte imbalance (hypokalemia); and acid-base disturbances (acidosis and alkalosis). Retinal, neurologic, and renal damage may also occur.

**Assessment findings**
The patient typically complains of unremitting nausea and vomiting, the cardinal symptoms of hyperemesis gravidarum. The vomitus initially contains undigested food, mucus, and small amounts of bile; later, it contains only bile and mucus; and finally, blood and material that resembles coffee grounds. The patient may report substantial weight loss and eventual emaciation caused by persistent vomiting, thirst, hiccup, oliguria, verigo, and headache.

Inspection may reveal pale, dry, waxy, and possibly jaundiced skin, with decreased skin turgor; a dry and coated tongue; subnormal or elevated temperature; rapid pulse; and a field, fruity breath odor from acidosis. The patient may appear confused and delirious. Lassitude, stupor and, possibly, coma may occur.

**Diagnostic tests**
Diagnosis is used to rule out other disorders, such as gastroenteritis, cholecystitis, and peptic ulcer, which produce similar clinical effects. Differential diagnosis also rules out hydatidiform gestation, hepatitis, inner ear infection, food poisoning, emotional problems, and eating disorders.

The following test results support a diagnosis of hyperemesis gravidarum:
- Serum analysis shows decreased protein, chloride, sodium, and potassium levels and increased blood urea nitrogen levels.
- Other laboratory tests reveal ketonuria, slight proteinuria, elevated hemoglobin levels, and an elevated white blood cell count.

**Treatment**
The patient with hyperemesis gravidarum may require hospitalization to correct electrolyte imbalance and prevent starvation. I.V. infusions are used to maintain nutrition until she can tolerate oral feedings. She progresses slowly to a clear liquid diet, then a full liquid diet, and finally, small, frequent meals of high-protein solid foods. A midnight snack helps stabilize blood glucose levels.

Parenteral vitamin supplements and potassium replacements help correct deficiencies.

When persistent vomiting jeopardizes health, antiemetic medications are administered. Currently, only meclizine and diphenhydramine are known to have a low risk for teratogenicity.

When vomiting stops and electrolyte balance has been restored, the pregnancy usually continues without recurrence of hyperemesis gravidarum. Most patients feel better as they begin to regain normal weight, but some continue to vomit throughout the pregnancy, requiring extended treatment. If appropriate, some patients may...
benefit from consultations with clinical nurse specialists, psychologists, or psychiatrists.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered protection
- Anxiety
- Fluid volume deficit
- Ineffective individual coping
- Knowledge deficit

**Key outcomes**

- The patient will maintain adequate fluid volume.
- The patient will maintain adequate calorie intake and daily requirements.
- The patient's intake will equal her output.
- The patient will express feelings about current situation.
- The patient will use available support systems, such as friends and family, to aid in coping.

**Nursing interventions**

- Maintain I.V. fluids as ordered until the patient can tolerate oral feedings.
- Monitor fluid intake and output, vital signs, weight, serum electrolyte levels, and urine for ketones.
- Provide frequent mouth care.
- Consult a dietitian to provide a diet high in dry, complex carbohydrates. Suggest decreased liquid intake during meals. Company and diversionary conversation at mealtime may be beneficial.
- Provide reassurance and a calm, restful atmosphere. Encourage the patient to discuss her feelings about her pregnancy and the disorder.
- Help the patient develop effective coping strategies. Refer her to a mental health professional for additional counseling, if necessary. Refer her to the social service department for help in caring for other children at home, if appropriate.

**Patient teaching**

- Instruct the patient to remain upright for 45 minutes after eating to decrease reflux.
- Suggest that the patient eat two or three dry crackers on awakening in the morning, before getting out of bed, to alleviate nausea.
- Teach the patient protective measures to conserve energy and promote rest. Include relaxation techniques; fresh air and moderate exercise, if tolerated; and activities scheduled to prevent fatigue.

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**PLACENTA PREVIA**

In this disorder, the placenta implants in the lower uterine segment, where it encroaches on the internal cervical os. Placenta previa, one of the most common causes of bleeding during the second half of pregnancy, occurs in about 1 in 200 pregnancies, more commonly in multigravidas than in primigravidas.

The placenta may cover all, part, or a fraction of the internal cervical os. (See [Three types of placenta previa](#).)

Among patients who develop placenta previa in the second trimester of pregnancy, less than 15% have a persistent previa at term. The elongation of the upper and lower uterine segments causes the placenta to be located higher on the uterine wall.

Generally, termination of pregnancy is necessary when placenta previa is diagnosed in the presence of heavy maternal bleeding. The maternal prognosis is good if hemorrhage can be controlled; the fetal prognosis depends on gestational age and the amount of blood lost.

**Causes**

The specific cause of placenta previa is unknown. Factors that may affect the site of the placenta's attachment to the uterine wall include:

- defective vascularization of the decidua
- multiple pregnancy (the placenta requires a larger surface for attachment)
- previous uterine surgery
- multiparity
- advanced maternal age.

**Complications**

Possible complications of placenta previa include anemia, hemorrhage, disseminated intravascular coagulation, shock, renal damage, cerebral ischemia, and maternal or fetal death.

**Assessment findings**

Typically, a patient with placenta previa reports the onset of painless, bright red, vaginal bleeding after the 20th week of pregnancy. Such bleeding, beginning before the onset of labor, tends to be episodic; it starts without warning, stops spontaneously, and resumes later.

About 7% of all patients with placenta previa are asymptomatic. In these women, ultrasound examination reveals the disorder incidentally.

Palpation may reveal a soft, nontender uterus. Abdominal examination using Leopold's maneuvers reveals various malpresentations due to interference with the descent of the fetal head caused by the placenta's abnormal location. Minimal descent of the fetal presenting part may indicate placenta previa. The fetus remains active, however, with good heart tones audible on auscultation.

**Diagnostic tests**

Transvaginal ultrasound scanning is used to determine placental position.

Pelvic examination (under a double setup [preparations for an emergency cesarean] because of the likelihood of hemorrhage) performed immediately before delivery is used to confirm the diagnosis. In most cases, only the cervix is visualized.

Laboratory studies may reveal decreased maternal hemoglobin levels (due to blood loss).

Differential diagnosis excludes genital lacerations, excessive bloody show, abruptio placentae, and cervical lesions.

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**Three types of placenta previa**

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The degree of placenta previa depends largely on the extent of cervical dilation at the time of examination because the dilating cervix gradually uncovers the placenta, as shown below.

**Marginal placenta previa**

If the placenta covers just a fraction of the internal cervical os, your patient has marginal, or low-lying, placenta previa.

**Partial placenta previa**

Your patient has the partial, or incomplete, form of the disorder if the placenta caps a larger part of the internal os.

**Total placenta previa**

If the placenta covers all of the internal os, your patient has total, complete, or central placenta previa.

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**Treatment**

Medical management of placenta previa is intended to assess, control, and restore blood loss; deliver a viable infant; and prevent coagulation disorders.

Immediate therapy includes starting an I.V. infusion using a large-bore catheter; drawing blood for hemoglobin and hematocrit levels and for typing and cross matching; initiating external electronic fetal monitoring; monitoring maternal blood pressure, pulse rate, and respirations; and assessing the amount of vaginal bleeding.

If the fetus is premature (following determination of the degree of placenta previa and necessary fluid and blood replacement), treatment consists of careful observation to allow the fetus more time to mature.

If clinical evaluation confirms complete placenta previa, the patient is usually hospitalized due to the increased risk of hemorrhage. As soon as the fetus is sufficiently mature, or in case of intervening severe hemorrhage, immediate delivery by cesarean section may be necessary.

Vaginal delivery is considered only when the bleeding is minimal and the placenta previa is marginal or when the labor is rapid.

Because of possible fetal blood loss through the placenta, a pediatric team should be on hand during such delivery to immediately assess and treat neonatal shock, blood loss, and hypoxia.
The patient's history reveals hypertension, as evidenced by elevated blood pressure readings: 140 mm Hg or more systolic, or an increase of 30 mm Hg or more during the third trimester.

A patient with mild preeclampsia typically reports a sudden weight gain of more than 3 lb (1.4 kg) a week in the second trimester or more than 1 lb (0.5 kg) a week after the 20th week of pregnancy. It most often occurs in nulliparous women and may be nonconvulsive or convulsive.

Eclampsia, the nonconvulsive form of the disorder, is marked by the onset of hypertension after 20 weeks of gestation. It develops in about 7% of pregnancies and may be mild or severe. The incidence is significantly higher in low socioeconomic groups.

Eclampsia, the convulsive form, occurs between 24 weeks' gestation and the end of the first postpartum week. The incidence increases among women who are pregnant for the first time, have multiple fetuses, and have a history of vascular disease.

About 5% of women with preeclampsia develop eclampsia; of these, about 15% die of eclampsia or its complications. Fetal mortality is high because of the increased incidence of premature delivery.

Pregnancy-induced hypertension and its complications are the current most common cause of maternal death in developed countries.

Causes
The cause of pregnancy-induced hypertension is unknown. Geographic, ethnic, racial, nutritional, immunologic, and familial factors may contribute to preexisting vascular disease, which, in turn, may contribute to its occurrence. Age is also a factor. Adolescents and primiparas over age 35 are at higher risk for preeclampsia.

Other theories include a long list of potential toxic sources, such as autolysis of placental infarcts, autointoxication, uremia, maternal sensitization to total proteins, and phelebitis.

Complications
Generalized arteriolar vasoconstriction is thought to produce decreased blood flow through the placenta and maternal organs. This can result in intrauterine growth retardation (or restriction), placental infarcts, and abruptio placentae. Hemolysis, elevated liver enzyme levels, and a low platelet count (HELLP syndrome) characterize severe eclampsia. A unique form of coagulopathy is also associated with this disorder.

Other possible complications include stillbirth of the neonate, seizures, coma, premature labor, renal failure, and hepatic damage in the mother.

Assessment findings
A patient with mild preeclampsia typically reports a sudden weight gain of more than 3 lb (1.4 kg) a week in the second trimester or more than 1 lb (0.5 kg) a week during the third trimester.

The patient's history reveals hypertension, as evidenced by elevated blood pressure readings: 140 mm Hg or more systolic, or an increase of 30 mm Hg or more above the patient's normal systolic pressure, measured on two occasions, 6 hours apart; and 90 mm Hg or more diastolic, or an increase of 15 mm Hg or more above the patient's normal diastolic pressure, measured on two occasions, 6 hours apart.

**WARNING**

Emergency interventions

- Observe for signs of fetal distress by closely monitoring the results of stress and nonstress tests.
- Keep emergency resuscitative equipment and anticonvulsants available in case of seizures and cardiac or respiratory arrest. Carefully monitor the administration of magnesium sulfate. Signs of toxicity include absence of patellar reflexes, flushing, muscle flaccidity, decreased urine output, a significant drop in blood pressure (more than 15 mm Hg), and respiration less than 12 breaths/minute. Keep calcium gluconate at the bedside to counteract the toxic effects of magnesium sulfate.
- Prepare for emergency cesarean section, if indicated. Alert the anesthesiologist and pediatrician.
- To protect the patient from injury, maintain seizure precautions. Don't leave an unstable patient unattended. Keep an airway open and oxygen available.
Inspection reveals generalized edema, especially of the face. Palpation may reveal pitting edema of the legs and feet. Deep tendon reflexes may indicate hyperreflexia.

As preeclampsia worsens, the patient may demonstrate oliguria (urine output of 400 ml/day or less), blurred vision caused by retinal arteriolar spasms, epigastric pain or heartburn, irritability, and emotional tension. She may complain of a severe frontal headache.

In severe preeclampsia, blood pressure readings increase to 160/110 mm Hg or higher on two occasions, 6 hours apart, during bed rest. Also, ophthalmoscopic examination may reveal vascular spasm, papilledema, retinal edema or detachment, and arteriovenous nicking or hemorrhage.

Preeclampsia can suddenly progress to eclampsia with the onset of seizures. The patient with eclampsia may appear to cease breathing, then suddenly take a deep, stertorous breath and resume breathing. The patient may then lapse into a coma, lasting a few minutes to several hours. Awakening from the coma, the patient may have no memory of the seizure. Mild eclampsia may involve more than one seizure; severe eclampsia up to 20 seizures.

In eclampsia, physical examination findings are similar to those in preeclampsia but more severe. Systolic blood pressure may increase to 180 mm Hg and even to 200 mm Hg. Inspection may reveal marked edema, but some patients exhibit no visible edema.

**Diagnostic tests**

Laboratory test findings reveal proteinuria (more than 300 mg/24 hours [1+] with preeclampsia, and 5 g/24 hours [5+] or more with severe eclampsia). Test results may suggest HELLP syndrome.

Ultrasonography, stress and nonstress tests, and biophysical profiles aid evaluation of fetal well-being.

Differential diagnosis is used to distinguish the disorder from viral hepatitis, idiopathic thrombocytopenia, cholecystitis, hemolytic uremic syndrome, peptic ulcer, neuroangiopathic syndrome, appendicitis, kidney stones, pyelonephritis, and gastroenteritis.

**Treatment**

Therapy for patients with preeclampsia is intended to halt the progress of the disorder—specifically, the early effects of eclampsia, such as seizures, residual hypertension, and renal shutdown—and to ensure fetal survival. Some doctors advocate the prompt inducement of labor, especially if the patient is near term; others follow a more conservative approach. Therapy may include:

- **Complete bed rest** in the preferred left lateral lying position to enhance venous return
- **Antihypertensive drugs**, such as methyldopa and hydralazine
- Magnesium sulfate to promote diuresis, reduce blood pressure, and prevent seizures if the patient's blood pressure fails to respond to bed rest and antihypertensives and persistently rises above 160/100 mm Hg, or if central nervous system irritability increases.

If these measures fail to improve the patient's condition, or if fetal life is endangered (as determined by stress or nonstress tests and biophysical profiles), cesarean section or oxytocin inducement may be required to terminate the pregnancy.

Emergency treatment of eclamptic seizures consists of immediate administration of magnesium sulfate (I.V. drip), oxygen administration, and electronic fetal monitoring. After the patient's condition stabilizes, cesarean section may be performed.

Adequate nutrition, good prenatal care, and control of preexisting hypertension during pregnancy decrease the incidence and severity of preeclampsia. Early recognition and prompt treatment of preeclampsia can prevent progression to eclampsia.

**Nursing diagnoses**

- Activity intolerance
- Altered Tissue perfusion (cerebral, peripheral)
- Altered urinary elimination
- Anxiety
- Fear
- Fluid volume excess
- Ineffective family coping:
- Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for injury
- Sensory or perceptual alterations (visual)

**Key outcomes**

- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient will avoid complications.
- The patient's intake will equal her output.
- The patient won't harm herself.
- The patient will maintain orientation to environment.

**Nursing interventions**

- Monitor the patient regularly for changes in blood pressure, pulse rate, respiratory rate, fetal heart rate, vision, level of consciousness, and deep tendon reflexes and for headache unrelieved by medication. Report changes immediately. Assess these signs before administering medications. (See Emergency interventions.)
- Monitor the extent and location of edema. Elevate affected extremities to promote venous return. Avoid constricting hose, slippers, or bed linens.
- Assess fluid balance by measuring intake and output and by checking daily weight. Insert an indwelling urinary catheter, if necessary.
- Provide a quiet, darkened room until the patient's condition stabilizes and enforce absolute bed rest.
- Provide emotional support for the patient and family. Encourage them to verbalize their feelings. If the patient's condition necessitates premature delivery, point out that infants of mothers with pregnancy-induced hypertension are usually small for gestational age but sometimes fare better than other premature babies of the same weight, possibly because they have developed adaptive responses to stress in utero. Help the patient and family members to develop effective coping strategies.

**Patient teaching**

- Teach the patient and family members to identify and report signs of preeclampsia and eclampsia, such as headache, weight gain, edema, and oliguria.
- Instruct the patient to maintain bed rest as ordered. Advise her to lie in a left lateral position to increase venous return, cardiac output, and renal blood flow.
- Stress the importance of adequate nutrition in the prenatal period. Advise the patient to avoid foods high in sodium.
- Emphasize the importance of scheduling and keeping prenatal visits.

**PREMATURE LABOR**

Premature labor—also known as preterm labor—is the onset of rhythmic uterine contractions that produce cervical changes after fetal viability but before fetal maturity. It usually occurs between the 20th and 37th week of gestation. About 5% to 10% of pregnancies end prematurely; about 75% to 85% of neonatal deaths, and many birth defects, result from this disorder.

Fetal prognosis depends on birth weight and length of gestation: Neonates weighing less than 1 lb 10 oz (737 g) and of less than 26 weeks' gestation have a survival rate of about 10%, neonates weighing 1 lb 10 oz to 2 lb 3 oz (737 to 992 g) and of 27 to 28 weeks' gestation have a survival rate of more than 50%, those weighing 2 lb 3 oz to 2 lb 11 oz (992 to 1,219 g) and of more than 28 weeks' gestation have a 70% to 90% survival rate.
Causes

Premature labor may result from premature rupture of the membranes (occurs in 30% to 50% of premature labors), pregnancy-induced or chronic hypertension, hydramnios, multiple pregnancy, placenta previa, abruptio placenta, incompetent cervix, abdominal surgery, trauma, structural uterine anomalies, infections, hormonal imbalance, genetic defects, and fetal death.

Numerous maternal risk factors also increase the incidence of premature labor. (See Risk factors for premature labor.)

Complications

Premature labor is a major cause of perinatal morbidity and mortality. Respiratory distress syndrome and intracranial bleeding are the primary neonatal complications.

<table>
<thead>
<tr>
<th>Risk factors for premature labor</th>
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<tbody>
<tr>
<td>• diethylstilbestrol exposure</td>
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<td>• habitual abortion</td>
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<td>• heavy work and long travel to work</td>
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<td>• history of cone biopsy of the cervix</td>
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<td>• history of genitourinary infections or renal disease</td>
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<td>• history of induced abortion, preterm delivery, or perinatal death</td>
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<td>• low socioeconomic class</td>
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<td>• maternal undernutrition and inadequate weight gain during pregnancy</td>
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<tr>
<td>• multiple gestation</td>
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<tr>
<td>• multiple or large uterine leiomyomas</td>
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<tr>
<td>• single parenthood</td>
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<tr>
<td>• smoking</td>
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<tr>
<td>• substance abuse</td>
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<tr>
<td>• uterine or cervical abnormalities</td>
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</tbody>
</table>

Assessment findings

The patient reports the onset of rhythmic uterine contractions, possible rupture of membranes, passage of the cervical mucus plug, and a bloody discharge. Her history indicates that she’s in the 20th to 37th week of pregnancy. Inspection during vaginal examination shows cervical effacement and dilation.

Diagnostic tests

Premature labor is confirmed by the combined results of prenatal history, physical examination, and presenting signs and symptoms. Various diagnostic studies support the diagnosis.

Ultrasoundography is used to identify the position of the fetus in relation to the mother’s pelvis, document gestational age, and estimate fetal weight.

Vaginal examination is used to confirm progressive cervical effacement and dilation.

Electronic fetal monitoring confirms rhythmic uterine contractions and is used to monitor fetal well-being. Ambulatory home monitoring with a tocdynamometer may identify preterm contractions.

Differential diagnosis excludes Braxton Hicks contractions and urinary tract infection.

Treatment

Medical management focuses on suppressing premature labor when tests show immature fetal pulmonary development, cervical dilation of less than 4 cm, and factors that warrant continuation of pregnancy.

Primary interventions include bed rest and hydration. If the patient doesn’t respond, tocolytic therapy is instituted unless contraindicated. Beta-adrenergic stimulants (terbutaline, isoxsuprine, or nitroprine) stimulate the beta-2 receptors, inhibiting the contractility of uterine smooth muscle.

Magnesium sulfate may be used to relax the myometrium. After successful tocolysis, oral therapy is maintained until 36 weeks’ gestation. Some patients successfully deliver at term after this treatment. Glucocorticoid administration to the mother at less than 33 weeks’ gestation enhances fetal pulmonary maturation and reduces the incidence of respiratory distress syndrome.

Ideally, treatment for active premature labor should take place in a regional perinatal intensive care center, where the staff is specially trained to handle this situation. Regardless of where treatment and delivery take place, they require intensive team effort, focusing on:

• continuous fetal monitoring
• avoidance of amniotomy, if possible, to prevent cord prolapse or damage to the fetus’s soft skull
• maintenance of adequate hydration through I.V. fluids
• avoidance of sedatives and narcotics that might harm the fetus.

**ALERT** Morphine or meperidine may be required to minimize maternal pain. These drugs have little effect on uterine contractions, but because they depress the central nervous system (CNS), they may cause fetal respiratory depression. They should be given in the smallest dose possible and only when needed.

Prevention of premature labor requires good prenatal care, adequate nutrition, and proper rest. Insertion of a purse-string suture (cerclage) to reinforce an incompetent cervix at 14 to 18 weeks’ gestation may prevent premature labor in patients with histories of this disorder.

Nursing diagnoses

• Altered family processes
• Anxiety
• Dysfunctional grieving
• Fear
• Fluid volume deficit
• Ineffective breathing pattern
• Ineffective family coping: Disabling
• Ineffective individual coping
• Pain

Key outcomes

• The patient will express feelings of comfort.
• The patient’s breathing pattern will become regular and within 5 breaths of baseline.
• The patient’s vital signs will remain stable.
During delivery, resuscitative equipment and anesthesia should be available. A pediatrician should be present to treat neonatal distress.

Management of a preterm pregnancy of less than 34 weeks is controversial; with advanced technology, a conservative approach may be effective. With a preterm pregnancy of 28 to 34 weeks, treatment includes hospitalization and observation for signs of infection (maternal leukocytosis or fever and fetal tachycardia) while awaiting fetal maturation. If clinical status suggests infection, baseline cultures and sensitivity tests are appropriate. If these tests confirm infection, labor must be induced, followed by i.v. administration of antibiotics. A culture should also be made of gastric aspirate or a swallowing from the neonate's ear because antibiotic therapy may be indicated for him as well.

After delivery, inform the parents about their child's condition. Describe his appearance and explain the purpose of any supportive equipment. Help them gain confidence in their ability to care for the child. Provide privacy and encourage them to hold and feed the infant, when possible.

PREMATURE RUPTURE OF THE MEMBRANES

Premature rupture of the membranes is a spontaneous break or tear in the amniotic sac before onset of regular contractions, resulting in progressive cervical dilation. This common abnormality of parturition occurs in nearly 10% of all pregnancies over 20 weeks' gestation, and labor usually starts within 24 hours; more than 80% of these infants are mature.

The latent period (between membrane rupture and onset of labor) is generally brief when the membranes rupture near term. When the infant is premature, the latent period is prolonged, which increases the risk of mortality from maternal infection (amnionitis, endometritis), fetal infection (pneumonia, septicemia), and prematurity.

Causes

Although the cause of premature rupture is unknown, malpresentation and a contracted pelvis commonly accompany the rupture. Predisposing factors may include poor nutrition and hygiene and lack of prenatal care, an incompetent cervix, increased intrauterine tension due to hydramnios or multiple pregnancies, defects in the amniotic membrane, and uterine, vaginal, and cervical infections (most commonly groups B streptococci, gonococci, and chlamydiae and anaerobic organisms).

Complications

Maternal complications associated with premature rupture of the membranes include cesarean delivery, endometritis, amnionitis and, if untreated, septic shock and death. Neonatal complications include an increased incidence of respiratory distress syndrome, asphyxia, pulmonary hypoplasia, congenital anomalies, malpresentation, and cord prolapse. Severe fetal distress may result in neonatal death.

Assessment findings

A patient who has experienced premature rupture typically reports gushing or leaking of blood-tined amniotic fluid containing vernix particles. Inspection during sterile speculum examination shows amniotic fluid in the vagina.

Diagnostic tests

A characteristic passage of amniotic fluid confirms the rupture. Slight fundal pressure or Valsalva's maneuver may expel fluid through the cervical os. The following diagnostic tests support the diagnosis:

- Alkaline pH of fluid collected from the posterior fornix turns nitrazine paper deep blue. (The presence of blood can give a false-positive result.) Staining the fluid with Nile blue sulfate reveals two categories of cell bodies. Blue-stained bodies represent sheath fetal epithelial cells; orange stained bodies originate in sebaceous glands. Incidence of prematurity is low when more than 20% of cells stain orange.
- A smear of fluid, placed on a slide and allowed to dry, takes on a fernlike pattern (because of the high sodium and protein content of amniotic fluid). This positive finding confirms that the substance is amniotic fluid.
- Vaginal probe ultrasonography may be done to visualize the amniotic sac.
- Differential diagnosis excludes urinary incontinence and vaginal infection.

Treatment

Fetal age and the risk of infection are considered in determining the course of treatment for premature rupture of the membranes.

In a term pregnancy, if spontaneous labor and vaginal delivery aren't achieved within 24 hours after the membranes rupture, induction of labor with oxytocin is usually necessary; if induction fails, cesarean delivery is usually necessary. Cesarean hysterectomy is recommended with gross uterine infection.

During delivery, resuscitative equipment and anesthesia should be available. A pediatrician should be present to treat neonatal distress.
Nursing diagnoses
- Anxiety
- Dysfunctional grieving
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for infection

Key outcomes
- The patient will remain free from signs and symptoms of infection.
- The patient will express feelings about her situation.
- The patient will use available support systems, such as family and friends, to aid in coping.
- The patient and family members will express understanding of the current condition and treatment.

Nursing interventions
- During the examination, stay with the patient and offer reassurance. Provide sterile gloves and sterile lubricating jelly. Do not use iodophor antiseptic solution; it discolors nitrazine paper and makes pH determination impossible.
- After the examination, provide proper perineal care.
- Send fluid specimens to the laboratory promptly because bacteriologic studies need immediate evaluation.
- If labor starts, observe the mother's contractions and monitor vital signs every 2 hours. Watch for signs of maternal infection (fever, abdominal tenderness, and changes in amniotic fluid, such as purulence or foul odor) and fetal tachycardia. (Fetal tachycardia may precede maternal fever.) Report such signs immediately.
- Encourage the patient and family members to express their feelings and concerns for the infant's health and survival.

Patient teaching
- Teach the patient in the early stages of pregnancy how to recognize premature rupture of the membranes. Make sure she understands that amniotic fluid doesn't always gush; it sometimes leaks slowly.
- Stress that she must report premature rupture immediately because prompt treatment may prevent dangerous infection.
- Warn the patient not to engage in sexual intercourse, douche, or take tub baths after the membranes rupture.

PUERPERAL INFECTION

Puerperal infection—a common cause of childbirth-related death—is an inflammation of the birth canal after birth or abortion. It can occur as localized lesions of the perineum, vulva, and vagina, or it may spread, causing endometritis, parametritis, pelvic and femoral thrombophlebitis, peritonitis, and life-threatening endomyometritis. In the United States, puerperal infection develops in about 6% of maternity patients. The prognosis is good with treatment.

Causes
Causative microorganisms include streptococci, coagulase-negative staphylococci, Clostridium perfringens, Bacteroides fragilis, and Escherichia coli. Most of these organisms are considered normal vaginal flora but are known to cause puerperal infection in the presence of certain predisposing factors. (See Risk factors for puerperal infection.)

Risk factors for puerperal infection

<table>
<thead>
<tr>
<th>The following factors increase the risk of puerperal infection:</th>
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<tbody>
<tr>
<td>- anemia</td>
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<tr>
<td>- cesarean section</td>
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<td>- frequent vaginal examinations during labor</td>
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<tr>
<td>- intercourse after rupture of membranes</td>
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<td>- invasive techniques such as midforceps delivery</td>
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<td>- manual removal of the placenta</td>
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<td>- poor maternal nutrition</td>
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<tr>
<td>- poor hygiene</td>
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<tr>
<td>- premature or prolonged rupture of membranes</td>
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<tr>
<td>- prolonged internal fetal monitoring</td>
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<tr>
<td>- prolonged labor</td>
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<tr>
<td>- retained placental fragments</td>
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</table>

Complications
Any puerperal infection can lead to systemic infection, resulting in septicemia, bacteremic shock, and death. Other complications include pulmonary embolus, cardiac arrest, and cerebrovascular accident.

Assessment findings
Typically, the history reveals a temperature of at least 100.4° F (38° C) developing 2 to 3 days postpartum, or on any 2 consecutive days up to the 11th day, exclusive of the first 24 hours. (Fever during the first 24 hours postpartum may be from dehydration.) The fever can increase to as high as 105° F (40.6° C). The patient may also report chills, headache, malaise, restlessness, and anxiety.

With local lesions of the perineum, vulva, and vagina, the patient may complain of pain and dysuria. Inspection may disclose inflammation and edema of the affected area and profuse purulent discharge.

A patient with endometritis may present with a backache and severe uterine contractions that persist after childbirth. Inspection finds heavy, sometimes foul-smelling lochia. Palpation reveals a tender, enlarged uterus.

With parametritis (pelvic cellulitis), the history may include vaginal tenderness and abdominal pain and tenderness (pain may become more intense as infection spreads). In pelvic thrombophlebitis, the history may reveal severe, repeated chills and dramatic swings in body temperature. The patient may complain of lower abdominal or flank pain. Palpation may reveal a tender mass over the affected area, which usually develops near the second postpartum week.

A patient with femoral thrombophlebitis may report pain, stiffness, or swelling in a leg or the groin. Malaise, fever, and chills usually begin 10 to 20 days postpartum. Inspection reveals inflammation or a shiny, white appearance of the affected leg. Palpation detects Rieland's sign (palpable veins inside the calf and thigh). Examination also may provoke Payr's sign (pain in the calf when pressure is applied to the inside of the foot) and Homans' sign (pain on dorsiflexion of the foot with the knee extended). These signs may precede pulmonary embolism.

In peritonitis, fever accompanies tachycardia (over 140 beats/minute) and a weak pulse. The patient may complain of hiccups, nausea, vomiting, and diarrhea, as well as constant, possibly excruciating, abdominal pain.
Diagnostic tests

Development of the typical clinical features, especially fever within 48 hours after delivery, suggests a puerperal infection. Extrapelvic causes of fever (breast engorgement, mastitis, pneumonia, pyelonephritis, and wound infection) should be ruled out in the initial evaluation.

Culture of lochia, blood, incisional exudate (from cesarean incision or episiotomy), uterine tissue, or material collected from the vaginal cuff, revealing the causative organism, is used to confirm the diagnosis.

White blood cell count 36 to 48 hours postpartum usually reveals leukocytosis (15,000 to 30,000/µl) and an increased erythrocyte sedimentation rate.

Pelvic examination shows induration without purulent discharge in parametritis.

Dulcoscopy shows pelvic adnexal induration and thickening. Red, swollen abscesses on the broad ligaments are even more serious, because rupture leads to peritonitis.

Venography and Doppler ultrasonography help to confirm pelvic or femoral thrombophlebitis.

Differential diagnosis excludes cystitis, pyelonephritis, appendicitis, pelvic thrombophlebitis (septic), paralytic ileus, viral syndrome and mastitis.

Treatment

Therapy usually begins with I.V. infusion of a broad-spectrum antibiotic to control the infection while awaiting culture results. After identification of the infecting organism, a more specific antibiotic should be administered. (An oral antibiotic may be prescribed after discharge.)

Ancillary measures include analgesics for pain; anticoagulants, such as I.V. heparin, for thrombophlebitis and endometritis (after clotting time and partial thromboplastin time determine dosage); antiseptics for local lesions; and emetics for nausea and vomiting from peritonitis. Isolation or transfer from the maternity unit also may be indicated.

Supportive care includes bed rest, adequate fluid intake, I.V. fluids when necessary, and measures to reduce fever. Sitz baths and heat lamps may relieve discomfort from local lesions. Surgery may be needed to remove any remaining products of conception or to drain local lesions, such as an abscess in parametritis.

Management of femoral thrombophlebitis requires warm soaks, elevation of the affected leg to promote venous return, and observation for signs of pulmonary embolism.

Nursing diagnoses

- Altered parenting
- Anxiety
- Fluid volume deficit
- Infection
- Knowledge deficit
- Pain
- Risk for impaired skin integrity

Key outcomes

- The patient's vital signs will remain stable.
- The patient's fluid volume will remain within normal parameters.
- The patient will express feelings of comfort.
- The patient's skin integrity will remain intact.
- The patient will be involved in planning her own care.

Nursing interventions

- Monitor vital signs every 4 hours (more frequently if peritonitis has developed), as well as intake and output. Enforce strict bed rest.
- Frequently inspect the perineum. Assess the fundus and palpate for tenderness (subinvolution may indicate endometritis). Note the amount, color, and odor of vaginal drainage and document your observations.
- Administer antibiotics and analgesics as ordered. Assess and document the type, degree, and location of pain, as well as the patient's response to analgesics. Give antietics to relieve nausea and vomiting as necessary.
- Provide sitz baths and a heat lamp for local lesions. Change bed linens and perineal pads frequently. Keep the patient warm.
- Elevate a thrombophlebitic leg about 30 degrees. Don't rub or manipulate it or compress it with bed linens. Provide warm soaks for the leg. Watch for signs of pulmonary embolism, such as dyspnea and chest pain.
- Offer reassurance and emotional support. Encourage the patient and family members to express their concerns and help them develop effective coping strategies.
- If the mother is separated from her infant, keep her informed about his progress. Also encourage the father to reassure the mother about the infant's condition.

To prevent puerperal infection:

- Maintain aseptic technique when performing a vaginal examination. Limit the number of vaginal examinations performed during labor.
- Use meticulous hand-washing technique after each patient contact.
- Keep the episiotomy site clean and provide good perineal hygiene and skin care.
- Screen personnel and visitors to keep persons with active infections away from the patient.

Patient teaching

- Instruct all pregnant patients to call their doctors immediately when their membranes rupture. Warn them to avoid intercourse after rupture or leak of the amniotic sac.
- Teach patients good hand-washing technique and perineal hygiene to prevent infection.

Breast disorders

Some breast disorders, such as mastitis, result from infection and usually affect lactating women. Others, such as galactorrhea, result from hormonal dysfunction unrelated to lactation.

**GALACTORRHEA**

Inappropriate breast milk secretion, or galactorrhea, may occur 3 to 6 months after the discontinuation of breast-feeding (usually after a first delivery). It's also known as hyperprolactinemia. This disorder may follow an abortion or may develop in a female who hasn't been pregnant; it rarely occurs in males. (Some degree of galactorrhea normally occurs for 3 weeks after weaning.)

**Causes**

Galactorrhea usually develops in a person with increased prolactin secretion from the anterior pituitary gland, with possible abnormal patterns of secretion of growth, thyroid, and adrenocorticotropic hormones and disruption of the menstrual cycle. However, increased serum prolactin doesn't always cause galactorrhea. Additional
precipitating factors include:

- **endogenous factors**, including pituitary, ovarian, or adrenal gland tumors and hypothryoidism. In males, galactorrhea usually results from pituitary, testicular, or pineal gland tumors.
- **idiopathic factors**, possibly from stress or anxiety, which cause neurogenic depression of the prolactin-inhibiting factor.
- **exogenous factors**, such as breast stimulation, genital stimulation, or drugs (such as oral contraceptives, meprabamate, and phenothiazines).

Differential diagnosis should rule out pituitary tumor, hypothryoidism, renal disease, prolactinoma, chest lesions, and nonpituitary prolactin-producing tumors.

**Complications**

When galactorrhea stems from a pituitary gland tumor, possible complications may include increased intracranial pressure, central nervous system (CNS) disturbances, or visual field disturbances.

**Assessment findings**

Usually, a woman with galactorrhea reports that her breast milk continues to flow after the 21-day period that is normal after weaning. The flow may be spontaneous and unrelated to normal lactation, or it may result from manual expression. Typically, she reports that both breasts are affected. She may also report amenorrhea.

**Diagnostic tests**

Galactorrhea is determined by palpating the breast from the periphery toward the nipple in an attempt to express any secretion. The diagnosis is confirmed by microscopic observation of multiple fat droplets in the fluid. (A computed tomography scan and, possibly, a mammogram may be ordered to rule out tumors.)

**Treatment**

The underlying cause is considered in determining the course of treatment, which ranges from simple avoidance of precipitating exogenous factors, such as drugs, to treatment of tumors with surgery, radiation, or chemotherapy.

The choice of therapy for idiopathic galactorrhea depends on whether the patient plans to have more children. If she does, treatment usually consists of bromocriptine; if she doesn't, oral estrogens (such as ethinyl estradiol) and progestins (such as progesterone) are used to effectively treat this disorder. After treatment with bromocriptine, milk secretion usually stops in 1 to 2 months and menstruation recurs after 6 to 24 weeks. Idiopathic galactorrhea may recur after discontinuation of drug therapy.

**Nursing diagnoses**

- Body image disturbance
- Ineffective individual coping
- Knowledge deficit

**Key outcomes**

- The patient will express feelings about her situation.
- The patient and family members will express understanding of the disorder and treatment.
- The patient will express positive feelings about self.
- The patient will use available support systems, such as family and friends, to aid in coping.

**Nursing interventions**

- Monitor for CNS abnormalities, such as headache, failing vision, and dizziness, which may indicate enlarging microadenoma of the pituitary gland.
- Maintain adequate fluid intake, especially if the patient has a fever. However, advise her to avoid caffeine and certain tranquilizers that may aggravate engorgement.
- Encourage the patient to express her feelings about the disorder. Offer emotional support and reassurance.
- Help her develop effective coping strategies.

**Patient teaching**

- Instruct the patient to keep her breasts and nipples clean. Teach meticulous hand-washing technique.
- Tell the patient who is taking bromocriptine to report nausea, vomiting, dyspepsia, loss of appetite, dizziness, fatigue, numbness, and hypotension. To prevent GI upset, advise her to eat small meals frequently and to take this drug with dry toast or crackers.

**Mastitis**

Parenchymatous inflammation of the mammary glands, or mastitis, occurs postpartum in about 1% of lactating women, mainly in primiparas who are breast-feeding. It occurs occasionally in nonlactating women and rarely in men. The prognosis is good.

**Causes**

Mastitis develops when a pathogen that typically originates in the nursing infant's nose or pharynx invades breast tissue through a fissured or cracked nipple and disrupts normal lactation. The most common pathogen is *Staphylococcus aureus*; less frequently, it's *S. epidermitis* or beta-hemolytic streptococci. Rarely, mastitis may result from disseminated tuberculosis or the mumps virus.

Predisposing factors include a fissure or abrasion of the nipple, blocked milk ducts, and an incomplete letdown reflex. Blocked milk ducts can result from a tight bra or prolonged intervals between breast-feedings.

**Complications**

An untreated breast infection can lead to abscess.

**Assessment findings**

Usually, the patient reports a fever of 101°F (38.3°C) or higher in acute mastitis, malaise, and flulike symptoms that develop 2 to 4 weeks postpartum, although they may develop anytime during lactation. Inspection and palpation may uncover redness, swelling, warmth, hardness, tenderness, nipple cracks or fissures, and enlarged axillary lymph nodes.

**Diagnostic tests**

Cultures of expressed milk are used to confirm generalized mastitis; cultures of breast skin are used to confirm localized mastitis. Such cultures also are used to determine antibiotic therapy. Differential diagnosis should exclude breast engorgement, breast abscess, viral syndrome, and a clogged duct.
Treatment
Antibiotic therapy, the primary treatment, usually consists of penicillin G to combat staphylococci; erythromycin or kanamycin is used for penicillin-resistant strains. A cephalosporin or dicloxacillin is also used. Symptoms usually subside in 2 to 3 days, but antibiotics should continue for 10 days. Other measures include analgesics and, rarely, breast abscess incision and drainage.

HOME CARE

Preventing mastitis

To help your patient prevent mastitis from recurring, follow these guidelines:
- Stress the importance of emptying the breasts completely because milk stasis can cause infection and mastitis.
- Teach the patient to alternate feeding positions and to rotate pressure areas on the nipples.
- Remind the patient to position the infant properly on the breast with the entire areola in his mouth.
- Advise her to expose sore nipples to the air as often as possible.
- Teach the patient proper hand-washing technique and personal hygiene.
- Suggest applying a warm, wet towel to the affected breast or taking a warm shower to relax and improve breast-feeding.

Nursing diagnoses
- Ineffective breast-feeding
- Infection
- Knowledge deficit
- Pain
- Risk for impaired skin integrity

Key outcomes
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will resume breast-feeding without further complications.
- The patient's skin integrity will remain intact.

Nursing interventions
- Give analgesics as needed.
- Provide comfort measures, such as warm soaks.
- Use meticulous hand-washing technique and provide good skin care.

Patient teaching
- Tell the patient to take the antibiotic exactly as prescribed, even if her symptoms subside.
- Reassure the mother that breast-feeding won’t harm her infant because he’s the source of the infection. If only one breast is affected, advise the patient to offer the infant that breast first to promote complete emptying and prevent clogged ducts. However, if an open abscess develops, she must stop breast-feeding with this breast and use a breast pump until the abscess heals. She should continue to breast-feed on the unaffected side.
- Show how to position the infant properly to prevent cracked nipples. (See Preventing mastitis.)

SELECTED REFERENCES
INTRODUCTION

Human beings receive about 70% of all sensory information through the eyes. That is why health care professionals need to urge patients to seek routine ophthalmologic examinations. It's important for patients to receive early treatment for vision problems to correct impaired vision and avoid blindness. (See Leading causes of blindness.)

The ocular system consists of the bony orbit that houses the eye; the contents of the orbit, including the eyeball, optic nerve, extraocular muscles, cranial nerves (III, IV, and VI), blood vessels, orbital fat, and lacrimal system; and the eyelid that protects and covers the eye. (See Cross section of the eye.)

The orbit (or socket) encloses the eyeball in a protective recess in the skull. The seven bones of the orbit—the frontal, sphenoid, zygomatic, maxilla, palatine, ethmoid, and lacrimal bones—form a cone, with the apex pointing toward the brain; the base of the cone forms the orbital rim. The periorbita covers the orbital bones. The thinness of the orbital wall makes this area especially vulnerable to fractures.

Various extraocular muscles hold the eyeball in place and control its movement. These muscles include the following:

- **superior rectus**, which rotates the eye upward as well as adducts and rotates it inward
- **inferior rectus**, which rotates the eye downward as well as adducts and rotates it outward
- **lateral rectus**, which turns the eye outward (laterally)
- **medial rectus**, which turns the eye inward (medially)
- **superior oblique**, which turns the eye downward and abducts and rotates it inward
- **inferior oblique**, which turns the eye upward and abducts and turns it outward.

The actions of these muscles are mutually antagonistic. As one contracts, its opposing muscle relaxes.

Ocular layers

The eye has three structural layers: the sclera and cornea, the uveal tract, and the retina.

**Corneoscleral layer**

The sclera is a dense, white, fibrous protective tissue that surrounds the eyeball and continues as the cornea at the limbus (corneoscleral junction) anteriorly and into the dural sheath of the optic nerve posteriorly. There, a few strands of scleral tissue form a sievelike structure (the lamina cribrosa) that makes a passage for the ganglionic cell axons. (On examination, this area appears as the optic disk.) The episclera, a thin layer of fine elastic tissue, covers the sclera.

The cornea is continuous with the sclera. This transparent, avascular, and curved structure has five layers:

- the epithelium, which contains sensory nerves
- Bowman's membrane, which is the basement membrane for the epithelial cells
- the stroma, which makes up the supporting tissue (90% of the cornea)
- Descemet's membrane, which provides elasticity
- the endothelium, which acts as a pump to maintain proper intraocular pressure, thereby preventing corneal turgescence (or distention).

Bathing the posterior surface of the cornea, aqueous humor maintains intraocular pressure by its volume and flow rate. Tears bathe and moisten the anterior cornea. The cornea's only function is to refract light.

**Uveal layer**

The uveal tract is the pigmented, vascular middle layer of the eye. It contains the iris and the ciliary body in the anterior portion and the choroid in the posterior portion.

The iris is a circular contractile disk. Centered in the iris is the pupil. Light entering the eye passes through the pupil. Sphincter and dilator muscles of the iris control the amount of light entering the eye. The pupil controls the flow of aqueous humor from the posterior to the anterior chamber.

The anterior iris joins the posterior corneal surface at an angle. Here, many tiny collecting channels form the trabecular meshwork. Aqueous humor drains through these channels into an encircling venous system called Schlemm's canal.
The ciliary body—extending from the root of the iris to the ora serrata—produces aqueous humor and controls lens shape (accommodation) by its action on the zonular fibers.

The choroid, the largest part of the uveal tract, is made of blood vessels bound externally by the suprachoroid and internally by Bruch's membrane. Extending from the ora serrata to the optic nerve and attached to Bruch's membrane are the retina and the retinal pigment epithelium (RPE).

### Leading causes of blindness

In the United States, a person is considered legally blind if he has optimal visual acuity of 20/200 or less in the better eye after best correction or a visual field not exceeding 20 degrees in the better eye.

The most common causes of acquired blindness include glaucoma, age-related macular degeneration, and diabetic retinopathy. The incidence of blindness from glaucoma is decreasing, most likely a result of early detection and treatment.

Rare causes of acquired blindness include herpes simplex, keratitis, cataracts, and retinal detachment.

### Causes worldwide

The most common causes of preventable blindness worldwide are trachoma, cataracts, onchocerciasis (microfilarial infection transmitted by blackflies and other species of Simulium), and xerophthalmia (dryness of conjunctiva and cornea from vitamin A deficiency).

### Retinal layer

The retina receives visual images and transmits them to the brain for interpretation. Although it holds no pain fibers, the retina is a multilayered sheet of neural tissue. It attaches to a layer of pigmented epithelial cells, the RPE, which adheres lightly to the choroid. Beside and beneath the RPE are rods and cones. These light receptors perceive light and process it in different ways. Rods, scattered throughout the retina, respond to low light levels and detect moving objects; cones, located in the fovea centralis, function best in brighter light and perceive finer details.

Three types of cones contain different visual pigments and react to specific light wavelengths; one type reacts to red light, one to green, and one to blue-violet. The eye mixes these colors into various shades; the cones can detect 150 shades.

### The lens and accommodation

The lens of the eye is biconvex, avascular, and transparent; the lens capsule is a semipermeable membrane that can admit water and electrolytes. The lens changes shape for both near and far vision. For near vision, the ciliary body contracts and tightens the zonular fibers, the lens becomes spherical, the pupil constricts, and the eye accommodates. For far vision, the ciliary body relaxes, the zonular fibers become more relaxed, the lens becomes flatter, the pupils dilate, and the eye straightens.

The vitreous body, which is 99% water with a small amount of insoluble protein, makes up two-thirds of the volume of the eye. This gelatinous body gives the eye its shape and contributes to the refraction of light rays. The vitreous is firmly attached anteriorly to the ora serrata of the ciliary body and posteriorly to the optic disk. The vitreous face contacts the lens; the vitreous gel rests against the retina.

### Lacrimal network and eyelids

Tears are secreted by the lacrimal apparatus, which consists of the lacrimal gland, upper and lower canaliculi, lacrimal sac, and nasolacrimal duct. The tear gland, located in a shallow fossa beneath the superior temporal orbital rim, secretes fluid to keep the cornea and conjunctiva moist. These tears flow through 8 to 12 excretory ducts and contain lysozyme, an enzyme that protects the conjunctiva from bacteria. With every blink, the eyelids direct the flow to the inner canthus, where the tears pool and then drain through a tiny opening called the punctum. The tears then pass through the canaliculi and lacrimal sac and down the nasolacrimal duct, which opens into the nasal cavity.

The eyelids (palpebrae) consist of tarsal plates that are composed of dense connective tissue. The orbital septum—the fascia behind the orbicularis oculi muscle—acts as a barrier between the lids and the orbit. The levator palpebrae muscle raises the upper lid. The eyelids contain three types of glands:

- Meibomian glands are sebaceous glands in the tarsal plates that secrete an oily substance to prevent evaporation of the tear film. The upper eyelid holds about 25 of these glands; the lower lid, about 20.
- glands of Zeis are modified sebaceous glands connected to the follicles of the eyelashes. Moll's glands are ordinary sweat glands.

The conjunctiva is the thin mucous membrane that lines the eyelids (palpebral conjunctiva), folds over at the fornix, and covers the surface of the eyeball (bulbar conjunctiva). The ophthalmic and lacrimal arteries supply blood to the lids. The space between the open lids is the palpbral fissure; the juncture of the upper and lower lids is the canthus. The junction near the nose is called the nasal, medial, or inner canthus; the junction on the temporal side, the lateral or external canthus.

### Cross section of the eye

![Cross section of the eye](image)

### Depth perception

In normal binocular vision, a perceived image is projected onto the two foveae. Impulses then travel along the optic pathways to the occipital cortex, which perceives a single image. However, the cortex receives two images—each from a slightly different angle—giving the images perspective and depth.
Disorders of the eyelids and lacrimal ducts

Patient history and physical examination

Begin by asking the patient to describe any current eye problems. Ask specifically if he's had blurred vision, floaters, halos, pain, or infection and whether these affect one or both eyes. Ask whether he wears, or has worn, eyeglasses or contact lenses. If so, ask him when his prescription last changed.

Find out whether he has health problems, such as hypertension or diabetes. Ask whether he takes any prescription medications or whether he has had eye surgery. Also investigate family members' history for cataracts, glaucoma, or blindness.

Finally, explore the patient's social and work environments to detect potential causes of eye disorders. For example, extensive reading, lack of sleep, or the use of video display terminals may strain the eyes and cause dryness. Exposure to cigarette smoke, chemicals, or glues can irritate the eyes.

CULTURAL TIP: Examine the patient's beliefs about the disorder and the influence of these beliefs on his health. For example, ask the patient how he feels or what he believes about his change in vision. (What do you think may have contributed to this disorder?) His response may indicate that it was destined to happen (religion), or the patient's self-esteem is involved (self-esteem). Try to help change his false beliefs, if possible.

Throughout the interview, observe the patient's eye movements and ability to focus for clues to eye muscle coordination and visual acuity. Note the appearance of the eyelids, eyelashes, eyeballs, and lacrimal apparatus. Do the eyelids close completely over the sclera? Is eyelid color consistent with the patient's complexion? Are the eyelids equally distributed along the upper and lower eyelid margins, and do they curve appropriately? Do the eyes tear normally, or does the patient complain of dryness or excessive tearing? Is the punctum free of inflammation or swelling?

Examine the conjunctiva and sclera. The conjunctiva should be clear and the sclera white, although small, dark spots occur normally on the sclera of dark-skinned persons, such as those of African or Mediterranean ancestry.

Inspect the iris, noting its shape and color. Check the anterior chamber and cornea to determine if they're clear and transparent, and confirm that the cornea is shiny and bright, free of scars and other irregularities.

Check both pupils for equality of size and shape. Note pupillary reaction to light and accommodation.

After completing your inspection, gently palpate the eyelids, noting any swelling or complaints of tenderness. Extend the palpation to include the eyeballs, which should feel equally firm.

Palpate the lacrimal sac while observing the punctum. Excessive tearing or regurgitation of purulent material may indicate a blockage of the nasolacrimal duct.

Diagnostic tests

Several tests are used to assess visual acuity and identify defects. Color vision testing may be performed to identify color blindness. The patient is shown a series of pseudoisochromatic cardlike plates, such as Ishihara's or Hardy-Rand-Rittler plates. These test cards have a variegated, colored background and contain a letter, number, or pattern of a slightly different color in the center of each plate. The patient with deficient color perception can't perceive the differences in hue or, consequently, the figures formed by the contrasting colors.

Snellen chart or other eye charts evaluate visual acuity. Such charts use progressively smaller letters or symbols to determine central vision on a numeric scale.

Ophthalmoscopy allows examination of the interior of the eye after the pupil has been dilated with a mydriatic agent.

Refractive tests may be performed with or without cycloplegic agents. In cycloplegic refraction, eyedrops temporarily paralyze the ciliary muscle, thereby causing the pupil to dilate. This dilation lets the examiner identify the error of refraction more accurately.

Maddox rod test is used to assess muscle dysfunction; it's especially useful to disclose and measure heterophoria (the tendency of the eyes to deviate).

Duction test is used to check eye movement in all directions. While one eye is covered, the other eye follows a moving light. This test is used to detect any weakness of rotation caused by muscle paralysis or structural dysfunction.

Test for convergence is used to locate the breaking point of fusion. In this test, the examiner holds a small object in front of the patient's nose and slowly brings it closer to the patient. Normally, the patient can maintain convergence until the object reaches the bridge of the nose. The point at which the eyes "break" is termed the near point of convergence and is measured in centimeters.

Cover-reveal test is used to assess muscle deviation. The patient stares at a small, fixed object, first from a distance of 20' (600 m), then from 1' (305 cm). The examiner covers the patient's eyes at a time, noting any movement of the uncovered eye, the direction of any deviation, and the rate at which the eyes recover normal binocular vision when latent heterophoria is present.

Slit-lamp examination allows well-illuminated microscopic examination of the eyelids and the anterior segment of the eyeball.

Visual field tests are used to assess the function of the peripheral retina, outline the blind spot (which corresponds to the optic nerve), and define the field defects resulting from lesions along the optic pathways.

Schirmer test is used to measure the relative central retinal artery pressures and indirectly assess carotid artery flow on each side.

Fluorescein angiography is used to evaluate blood vessels in the choroid and retina. After i.v. injection of fluorescein dye, rapid-sequence photographs of the fundus record images of the dye-enhanced vasculature.

Ocular ultrasonography involves transmitting high-frequency sound waves into the eye and measuring their echo from ocular structures. A-scan ultrasonography is used to measure axial eye length. B-scan ultrasonography is used to evaluate eye structures and helps to diagnose abnormalities.

Electrophysiology tests, including electroretinogram, electrooculogram, dark adaptation, and visual evoked potential, are used to assess function of the visual pathways from the photoreceptors of the retina to the visual center in the brain. These examinations are used to diagnose inherited retinal diseases or vascular occlusions and intraocular foreign bodies.

Disorders of the eyelids and lacrimal ducts

Disorders of the eyelids and lacrimal ducts are commonly apparent on examination. Such disorders are caused by a range of factors, from infection to congenital
deformity. They include blepharitis, chalazion, dacryocystitis, orbital cellulitis, ptosis, and sty.

**BLEPHARITIS**

Blepharitis is a common inflammation of eyelash follicles and meibomian glands of the upper or lower eyelids. It gives a red-rimmed appearance to the eyelid margins. The disorder, which may affect both eyes (and both upper and lower eyelids), tends to recur and may become chronic. Seborrheic (nonulcerative) blepharitis is more common in elderly people but also may affect people with red hair. Staphylococcal (ulcerative) blepharitis may coexist with seborrheic blepharitis. Both types can be controlled if treatment begins before the onset of ocular involvement.

**Causes**

Seborrheic blepharitis generally results from seborrhea of the scalp, eyebrows, and ears; ulcerative blepharitis, from a *Staphylococcus aureus* infection. (Chalazia and styes are likely to develop with this infection.)

**Complications**

Without adequate treatment, blepharitis may lead to keratitis.

**Assessment findings**

The patient typically complains that his eyelids itch, burn, or feel as if they have a foreign body in them. He may also complain that his eyelids are crusty and stick together when he awakens in the morning.

Inspection may reveal that the patient unknowingly rubs his eyes (causing the red rims) or continually blinks. You may also note waxy scales along the eyelids, indicating seborrheic blepharitis. Flaky scales on the eyelashes, missing eyelashes, or ulcerations on eyelid margins suggest ulcerative blepharitis.

**Diagnostic tests**

A culture of the ulcerated eyelid margin may reveal *S. aureus* in ulcerative blepharitis.

**Treatment**

Early treatment is essential to prevent recurrence or complications. For patients with seborrheic blepharitis, treatment includes daily shampooing (using a mild shampoo on a cotton-tipped applicator or a washcloth) to remove scales from the eyelid margins. Patients should also shampoo the scalp and eyebrows and follow up with warm eye compresses.

A patient with ulcerative blepharitis requires the same treatment, in addition to a sulfonamide or an appropriate antibiotic eye ointment at bedtime. (See Instilling an ophthalmic ointment.)

A combination antibiotic and steroid, such as prednisone (sulfa and steroid; Vasconicin or Blephamide), may be used.

Treatment for a patient with blepharitis resulting from pediculosis involves removing the nits with forceps or applying ophthalmic physostigmine or other insecticidal ointment.

**ALERT** Application of ophthalmic physostigmine or other insecticidal ointment can cause pupil constriction, headache, conjunctival irritation, or blurred vision from the film of ointment on the cornea.

**Nursing diagnoses**

- Altered health maintenance
- Body image disturbance
- Impaired skin integrity
- Ineffective individual coping
- Risk for injury

**Instilling an ophthalmic ointment**

Follow these directions to administer an ophthalmic ointment cleanly and quickly:

- Tilt the patient's head backward and ask him to look toward the ceiling.
- Gently pull the lower eyelid down and apply ointment directly onto the exposed conjunctiva from the inner to the outer canthus.
- Take care to avoid touching the eye with the tip of the ointment tube.
- Repeat this procedure for the other eye.

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will verbalize their feelings and concerns.
- The patient and family members will identify available health resources.
- The patient and family members will demonstrate appropriate coping skills.

**Nursing interventions**

- Provide eyelid care at least twice daily. To do so, dip a cotton-tipped applicator in baby shampoo, and then shake the applicator to remove any excess shampoo. Using a downward motion from the eyelid margin to the tips of the eyelashes, gently clean the upper eyelid margin. Repeat on the lower eyelid margin. Use a warm, wet washcloth to rinse the shampoo away.

**Patient teaching**

- Encourage the patient to participate in eyelid care.
- Show him how to use a cotton-tipped applicator or a clean washcloth to remove the scales from his eyelids. Instruct him to do this daily.
- Demonstrate how to apply warm compresses: First, run warm water into a clean bowl. Then immerse a clean cloth in the water and wring the water from the cloth. Next, place the warm cloth against the closed eyelid. (Be careful not to use hot water, which could burn the skin.) Hold the compress in place until it cools. Continue this procedure for 15 minutes.

**CHALAZION**

A common eye disorder, a chalazion is a granulomatous inflammation of a meibomian (sebaceous) gland in the upper or lower eyelid. This disorder usually develops slowly over several weeks. A large chalazion seldom subsides spontaneously. Because the upper eyelid holds 25 meibomian glands and the lower eyelid holds 20,
more than one gland can be infected at the same time. Generally benign and chronic, a chalazion can occur at any age.

Causes

Obstruction of the meibomian gland duct causes a chalazion. It may develop as a complication from a hordeolum (stye).

Complications

Untreated, a chalazion may press on the cornea and cause a vision disturbance such as astigmatism.

Assessment findings

The patient may complain of a small bump or lump on the eyelid. Inspection may reveal a small nodule pointing toward the eyelid's conjunctival side. The area may look inflamed. However, if the chalazion has grown large, inflammation may have subsided. (See Recognizing a chalazion.) On eversion of the eyelid, note a red or red-yellow elevated area on the conjunctival surface. Palpation of the eyelid may disclose a small bump or nodule. The bump isn't tender initially, but it may become tender in later stages.

Diagnostic tests

Recurrent chalazions, especially in an adult, necessitate biopsy to rule out meibomian gland cancer.

Treatment

Initial therapy consists of applying warm compresses to open the glandular lumen and, occasionally, instilling sulfonamide eyedrops. If this therapy fails, if the chalazion presses on the eyeball, or if the swelling causes a cosmetic problem, incision and curettage under local anesthesia may be necessary. Afterward, a pressure patch is applied to the eye for 8 to 12 hours to control bleeding and swelling. When the patch is removed, treatment again involves warm eye compresses applied for 10 to 15 minutes two to four times daily. Antimicrobial eyedrops or eye ointment may be ordered to prevent secondary infection. If this treatment is ineffective, the lesion may be injected with corticoids.

Nursing diagnoses

- Altered health maintenance
- Anxiety
- Body image disturbance
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will verbalize their feelings and concerns.
- The patient will regain visual function.

Nursing interventions

- Instill antimicrobial eyedrops or ointment as ordered.
- Provide a safe environment by removing excess equipment from the patient's room. Orient him to the room and show him how to use the call button.
- Assess the patient's visual acuity preoperatively and at the first postoperative visit.
- Teach the patient about any antimicrobial drugs used to treat the chalazion. Name the drug and its desired actions and discuss its dosage and possible adverse effects. Also, show the patient or a family member how to instill eyedrops. Reinforce your instruction with written information.
- Teach proper eyelid hygiene to the patient predisposed to chalazia. Show him how to wash his eyelid with water and mild baby shampoo applied with a cotton-tipped applicator.
- Instruct the patient how to properly apply warm compresses. Caution him not to use hot water, which may burn his skin. Advise him to use a clean compress. Direct him to apply warm compresses at the first sign of eyelid irritation. Explain that this will increase circulation in the area and keep the lumen open.
- Urge him to keep follow-up appointments.

DACRYOCYSTITIS

A common infection, dacryocystitis may be acute or chronic. In adults, this infection of the lacrimal sac may follow an obstruction (dacryostenosis) of the nasolacrimal duct (most prevalent in women over age 40) or trauma. In infants, it results from congenital atresia of the nasolacrimal duct. Usually unilateral, dacryocystitis can also be bilateral.

Recognizing a chalazion

A chalazion typically appears as a nontender bump on one of the eyelids. Here, a chalazion affects the upper eyelid.

Causes and pathophysiology

The most common infecting organism in acute dacryocystitis is *Staphylococcus aureus* or, occasionally, beta-hemolytic streptococcus. In chronic dacryocystitis, *Streptococcus pneumoniae* or, sometimes, a fungus—such as *Candida albicans*—is responsible for the infection.

In infants, atresia of the nasolacrimal ducts results from failure of canalization or, in the first few weeks of life, from blockage when the membrane between the lower nasolacrimal duct and the inferior nasal meatus fails to open spontaneously before tear secretion.
Complications

Untreated dacryocystitis may result in skin perforation and fistulas.

Assessment findings

The patient typically complains of constant tearing—the hallmark of both acute and chronic dacryocystitis—and tenderness over the lacrimal sac.

In acute disease, pressure applied to the lacrimal sac causes the punctum to produce a purulent discharge. In chronic dacryocystitis, the tear sac produces a mucoid discharge.

Diagnostic tests

Tests used for this condition typically include cultures of exudate to identify the pathogen, typically *S. aureus* and, occasionally, beta-hemolytic streptococcus in acute dacryocystitis and *S. pneumoniae* or *C. albicans* in chronic disease. The white blood cell count may increase in acute disease; it's usually normal in chronic dacryocystitis. Dacrocystography can be used to locate the site of congenital atresia.

Treatment

Topical and systemic antibiotics and warm compresses may relieve acute dacryocystitis. Chronic dacryocystitis may eventually require dacryocystorhinostomy.

For nasolacrimal duct obstruction in an infant, treatment consists of carefully massaging the lacrimal sac area four times daily until the infant is 8 or 9 months old. At that time, the obstruction commonly resolves spontaneously. If massage fails to open the duct, dilating the punctum and probing the duct may be necessary.

Nursing diagnoses

- Altered health maintenance
- Altered tissue perfusion
- Anxiety
- Impaired gas exchange
- Impaired tissue integrity
- Pain
- Risk for infection

Key outcomes

- The patient will maintain current health status.
- The patient will maintain adequate tissue perfusion.
- The patient will maintain adequate gas exchange.
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.

Nursing interventions

- If the patient will have surgery, encourage him to express any fears related to the procedure.
- Teach the patient how to apply warm compresses before instilling antibiotic eyedrops.
- Apply ice compresses postoperatively to the affected area.
- After surgery, assist the patient with pulmonary hygiene to prevent atelectasis.

Patient teaching

- Instruct the patient with acute dacryocystitis to complete the prescribed course of antibiotic therapy. Give instructions concerning the medication's purpose, dosage, and possible adverse effects.
- Review reportable signs of worsening infection.
- If the patient is having surgery for chronic dacryocystitis, tell him to expect blood to ooze from his nose after surgery. To reduce this blood flow, he may have an ice compress applied over the pressure bandage at the incision site. Inform him that he'll lie on the affected side for up to 24 hours after surgery until the bleeding stops.
- Advise the patient to avoid alcohol for 2 weeks postoperatively. Warn him not to drink hot beverages for the first 3 days after surgery and to avoid alcohol for 2 weeks postoperatively.
- Advise the patient not to blow his nose for 1 week after surgery.

ORBITAL CELLULITIS

Orbital cellulitis is an acute infection that involves the fatty orbital tissues and eyelids but not the eyeball. With treatment, the prognosis is good.

Causes

Orbital cellulitis usually results from infection of nearby structures—typically by streptococcal, staphylococcal, and pneumococcal organisms. In children, orbital cellulitis may follow *Haemophilus influenzae* infection. These organisms invade the orbit, commonly by direct extension through the sinuses (especially the ethmoid sinus), the bloodstream, or the lymphatic ducts.

Primary orbital cellulitis results from orbital injury (such as an insect bite) that permits bacterial entry. Although this disease form is common in young children, it also affects people with poor dental hygiene and those who snort cocaine.

Complications

The infection may extend posteriorly, causing cavernous sinus thrombosis, meningitis, or brain abscess and, possibly, death. If the disease leads to optic neuritis, atrophy, and subsequent vision loss may occur.

Assessment findings

The patient typically complains of severe orbital pain. He may also report chills, fever, and malaise.

Inspection may reveal chemosis (excessive conjunctival edema) and unilateral eye edema. You may also observe impaired eye movement, hyperemia of the orbital tissue, reddened eyelids, and a purulent ocular discharge that mutes the lashes. In advanced orbital cellulitis, examination may reveal proptosis caused by edematous tissues within the bony orbit.

Diagnostic tests

Wound culture and sensitivity testing may be done to identify the infecting organism. A white blood cell count typically reveals leukocytosis.

Treatment
To prevent complications, treatment should begin promptly. Primary treatment consists of systemic oral or I.V. antibiotics and eyedrops or ointment. Supportive treatment consists of bed rest, fluids, and warm, moist eye compresses. If cellulitis fails to respond to antibiotics after 3 days, incision and drainage may be necessary.

**Nursing diagnoses**
- Altered health maintenance
- Fear
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**
- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will verbalize their feelings and concerns.

**Nursing interventions**
- Monitor vital signs, fluid and electrolyte balance, and visual acuity every 4 hours.
- Assess the patient's pain level and administer analgesics as prescribed. Monitor their effectiveness.
- Apply warm compresses every 3 to 4 hours to the inflamed area to relieve discomfort.

**Patient teaching**
- Help the patient to identify avoidable hazards that may cause eye injury.
- Teach him how to apply warm eye compresses.
- Explain the actions, dosages, routes, and adverse effects of prescribed medications.
- Before discharge, instruct the patient to complete the full prescribed antibiotic regimen. To prevent recurrent orbital cellulitis, teach him to maintain good general hygiene and to carefully clean abrasions and cuts that occur near the eye. Urge early treatment of orbital cellulitis to prevent the spread of infection.

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**Ptosis**

A congenital or acquired disorder, ptosis is a drooping upper eyelid that remains lowered despite the patient's effort to raise it. The condition may be unilateral or bilateral, continuous or intermittent. Severe ptosis usually responds well to treatment; slight ptosis may require no treatment at all.

**Causes and pathophysiology**

*Congenital ptosis* is transmitted as an autosomal dominant trait, or it results from a congenital anomaly in which the levator muscles of the eyelids fail to develop. Although this condition is usually unilateral, it can be bilateral.

*Acquired ptosis* may result from:
- **Age** (senile ptosis), which causes loss of levator muscle tone and usually produces bilateral ptosis
- **Mechanical factors** that make the eyelid heavy, such as swelling caused by a foreign body on the eyelid's palpebral surface (other mechanical factors include edema, inflammation produced by a tumor or pseudotumor, or an extra fatty fold)
- **Myogenic factors**, such as muscular dystrophy and myasthenia gravis (in which the defect may involve humoral transmission at the myoneural junction)
- **Neurogenic (paralytic) factors** from interference in eyelid innervation by the oculomotor nerve (cranial nerve III) (this usually results from trauma, diabetes mellitus, or carotid aneurysm; it also may result from an interruption of sympathetic innervation to the eye [resulting in Horner's syndrome with ipsilateral miosis and ptosis])
- **Nutritional factors**, such as a thiamine deficiency caused by chronic alcoholism or other malnutrition-producing states such as hyperemesis gravidarum.

**Complications**

Ptosis may disturb normal vision.

**Assessment findings**

In ptosis, findings vary depending on the patient's age. Inspection of the infant with congenital ptosis may reveal a smooth, flat upper eyelid without the tarsal fold normally caused by the pull of the levator muscle. You may also note an associated weakness of the superior rectus muscle. (See [Recognizing ptosis](#).)

The child with unilateral ptosis that covers the pupil may experience amblyopia, possibly from disuse or lack of eye stimulation. If the child has bilateral ptosis, the eyebrow may be elevated or forehead wrinkled because of attempts to raise the upper eyelid. You may also observe the child tilt his head backward to see objects straight ahead.

**Recognizing ptosis**

A drooping upper eyelid—typically apparent on visual examination—is the hallmark of ptosis. The disorder may affect one or both eyelids.

The adult patient with ptosis may have a history of chronic alcoholism or excessive vomiting. Upon inspection, you may see that one eyelid either covers the patient's iris completely or covers more of the iris than the other eyelid. If the patient has myasthenia gravis, inspection may reveal ptosis that occurs during the evening. You may also observe a fixed, dilated pupil; divergent strabismus; and slight depression of the eyeball.

**Diagnostic tests**

Measuring palpebral fissure widths and checking the range of eyelid movement help to determine the severity of ptosis.
Other tests are used to determine the underlying cause of the disorder. For instance, the glucose tolerance test may reveal diabetes mellitus. The edrophonium test can confirm myasthenia gravis (in the patient with acquired ptosis and no history of trauma). Ophthalmologic examination may disclose foreign bodies. Magnetic resonance imaging or digital subtraction angiography may reveal an aneurysm.

**Treatment**

Slight ptosis that doesn't produce deformity or vision loss requires no treatment. Severe ptosis that interferes with vision or disfigures appearance may require surgery to resection weak levator muscles. To correct congenital ptosis, the patient may undergo surgery at age 3 or 4 earlier if ptosis is unilateral and if pupillary occlusion may cause amblyopia. An alternative to surgery may be special eyeglasses with an attached suspended crutch on the frame to elevate the eyelid.

Effective management also includes treatment of the underlying cause. For example, in myasthenia gravis, neostigmine may be prescribed to enhance innervation to the muscles.

**Nursing diagnoses**

- Altered health maintenance
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient will remain free from signs and symptoms of infection.
- The patient will explain visual functioning.

**Nursing interventions**

- Provide a safe environment by removing excess equipment and furniture from the patient's room.
- Report postoperative bleeding immediately.
- Apply ointment to sutures as prescribed.
- Apply ice compresses to decrease swelling.

**Patient teaching**

- After surgery, emphasize the need to protect the surgical site during healing (usually 6 weeks). Explain that injury at the suture line can precipitate recurrent ptosis. Review the signs of infection.
- If the patient is a young child, encourage his parents to review safety measures with him.

**CULTURAL TIP**

Provide oral and written instructions for using medications, including ophthalmic ointment. Ensure that the patient and family members understand treatment. Don't assume that the patient and his family can read.

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**Stye**

Also called a hordeolum, a stye is a localized infection that can occur externally (in the lumen of the smaller glands of Zeis or in Moll's glands) or internally (in the larger meibomian gland). A stye can occur in any patient at any age. Generally, the infection responds well to treatment but tends to recur.

**Causes**

A staphylococcal organism, most commonly *Staphylococcus aureus*, causes a stye.

**Complications**

If untreated, a stye may lead to cellulitis of the eyelid.

**Assessment findings**

The patient typically complains of a painful swelling of the eyelid. Inspection of the eyelid may reveal a red, swollen area. At the eyelid margin, you may also observe an abscess that displaces the eyelash, making the eyelash point straight outward from the center of the abscess.

**Diagnostic tests**

A culture of the purulent material from the abscess usually reveals a staphylococcal organism.

**Treatment**

Warm compresses applied for 10 to 15 minutes four times daily for 3 to 4 days aid drainage of the abscess. This treatment also relieves pain and inflammation and promotes suppuration.

Drug therapy includes a topical sulfonamide or antibiotic eyedrops or ointment and, occasionally, a systemic antibiotic. If the patient is prone to recurring styies, lid scrubs should be performed daily and antibiotic ointment or drops may be indicated.

If conservative treatment fails, incision and drainage may be necessary.

**Nursing diagnoses**

- Altered health maintenance
- Impaired skin integrity
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient's skin integrity will remain intact.
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.

**Nursing interventions**

- Administer antibiotics as ordered.
Conjunctival disorders typically cause obvious inflammation. Although some are self-limiting, others may lead to blindness if left untreated.

### Causes

- Allergens, such as pollen, grass, cosmetics, topical medications, air pollutants, smoke, and seasonal allergens. Vernal conjunctivitis apparently results from various, unidentified allergens, although it's sometimes associated with grass or pollen sensitivity. This form of conjunctivitis affects both eyes, usually begins before puberty, and may persist intermittently for about 10 years.
- Bacteria, such as *Staphylococcus aureus*, *Streptococcus pneumoniae*, *Neisseria gonorrhoeae*, and *N. meningitides*.
- Chlamydia such as *Chlamydia trachomatis* (which causes inclusion conjunctivitis).
- Viruses, such as herpes simplex virus type 1 and adenovirus types 3, 7, and 8 (type 8 is primarily responsible for epidemic keratoconjunctivitis).

### Understanding corneal ulcers

Corneal ulcers in the central or marginal cornea can produce scarring, perforation, and blindness. Treatment within hours of onset can prevent visual impairment.

- Corneal ulcers usually result from bacterial, viral, or fungal infections. Other causes include traumatic injury, reactions to toxins and allergens, corneal exposure, tuberculoprotein, vitamin A deficiency, and fifth cranial nerve lesions.
- The patient usually reports pain, photophobia, tearing and, sometimes, blurred vision. You may observe eye congestion, purulent discharge, or purulence in the anterior chamber.
- Fluorescein dye instilled in the conjunctival sac stains the ulcer's outline and makes it visible. The causative bacterium or fungus may be identified through culture and sensitivity testing of a corneal scraping.
- For infection-related ulcers, broad-spectrum antibiotics are used until the cause is identified. Dietary deficiency or GI malabsorption of vitamin A may be corrected. Neurotropic or exposure ulcers require the use of artificial tears, lubricating ointments, or a plastic bubble eye shield. Suturing the eyelids closed may be necessary until the eye heals.

An idiopathic form of conjunctivitis may be associated with certain systemic diseases, such as erythema multiforme, chronic follicular conjunctivitis, and thyroid disease. Conjunctivitis may also be secondary to pneumococcal dacryocystitis or canaliculitis caused by a candidial infection.

### Complications

Un-treated, allergic conjunctivitis may lead to a tic; epidemic keratoconjunctivitis may result in corneal infiltrates; and herpes simplex conjunctivitis may lead to corneal ulcers and subsequent eye loss. (See Understanding corneal ulcers.)

### Assessment findings

The patient may complain of eye pain and sensitivity to light (photophobia). He may also report burning, itching, and the sensation of a foreign body in the eye (which suggests bacterial conjunctivitis). If the patient is a child, he may complain of a sore throat and fever as well.

- Inspection typically discloses conjunctival hyperemia, discharge, and tearing. You may also see a crust of sticky, mucopurulent discharge, which indicates bacterial conjunctivitis. Or you may see a profuse, purulent discharge, which indicates gonococcal conjunctivitis. Copious tearing and minimal discharge suggest viral conjunctivitis.
- In vernal conjunctivitis, inspection of the conjunctiva of the upper eyelid may reveal bumps, or conjunctival papillae. (See Conjunctival papillae.) Palpation of the preauricular lymph node on the affected side may uncover an enlargement, suggesting viral conjunctivitis.

### Diagnostic tests

Stained smears of conjunctival scrapings show mostly monocytes if a virus causes conjunctivitis. Polymorphonuclear cells (neutrophils) predominate if bacteria cause conjunctivitis, and eosinophils predominate if an allergen causes conjunctivitis.

Culture and sensitivity tests may be used to identify a bacterial pathogen and indicate appropriate antibiotic therapy.

### Treatment

A patient with bacterial conjunctivitis requires an appropriate topical antibiotic. Although viral conjunctivitis resists treatment, broad-spectrum antibiotic eyedrops may prevent secondary infection. Herpes simplex infection generally responds to trifluridine drops, vidarabine ointment, or oral acyclovir, but the infection may persist for 2 to 3 weeks. Treatment for a patient with vernal conjunctivitis includes instilling corticosteroid drops followed by lodoxamide trometh-amine (Alomide), a...
histamine-receptor antagonist, cold compresses to relieve itching and, occasionally, oral antihistamines.

Instillation of a one-time dose of tetracycline or erythromycin ointment in the eyes of neonates prevents gonococcal and chlamydial conjunctivitis.

Nursing diagnoses

- Altered health maintenance
- Anxiety
- Risk for infection
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient will remain free from signs and symptoms of infection.
- The patient will regain visual function.

Nursing interventions

- Apply warm compresses and therapeutic ointment or eyedrops as ordered. Don't irrigate the eye because this will spread the infection.
- Notify public health officials if culture results identify *N. gonorrhoeae*.
- Obtain culture specimens before antibiotic therapy.

Patient teaching

- Show the patient proper hand-washing techniques. Because some forms of conjunctivitis are highly contagious, urge the patient and family members to avoid sharing washcloths, towels, and pillows.

  **ALERT** Caution the patient against rubbing his infected eye. This can spread the infection to the other eye and to other people. Warn the patient with “cold sores” to avoid kissing others on the eyelids to prevent the spread of the disease.

- Demonstrate how to instill eyedrops and ointments correctly without touching the bottle tip to the eye or eyelashes.
- Explain the purpose, dosage, and possible adverse effects of drug therapy. Emphasize the importance of completing the prescribed course.
- If conjunctivitis results from a sexually transmitted organism, such as *N. gonorrhoeae*, review the methods for preventing disease transmission.
- Stress the importance of wearing safety glasses if the patient works near chemical irritants.

**INCLUSION CONJUNCTIVITIS**

A fairly common, acute ocular inflammation, inclusion conjunctivitis results from infection by *Chlamydia trachomatis*. Also known as inclusion blepharitis, the disease develops 5 to 10 days after contamination and may persist for weeks or months. If untreated, it runs a course of 3 to 9 months.

**Conjunctival papillae**

If you see papillae in the conjunctiva of the upper eyelid, your patient may have vernal (allergic) conjunctivitis. These cobblestone bumps are the telltale sign. They result from swollen lymph tissue within the conjunctival membrane.

**Causes and pathophysiology**

The microorganism *C. trachomatis* causes inclusion conjunctivitis. This pathogen, which usually infects the urethra in males and the cervix in females, may be transmitted during sexual activity. (Because contaminated cervical secretions can infect the eyes of the neonate during birth, the organism that causes inclusion conjunctivitis may contribute to some cases of ophthalmia neonatorum.) Rarely, inclusion conjunctivitis may result from autoinfection (a person transfers the virus from his genitourinary tract to his own eyes).

**Complications**

Children and adults may develop otitis media secondary to preauricular lymphadenopathy. In the neonate, pseudomembranes may form, which can lead to conjunctival scarring. Untreated infection can result in blindness.

**Assessment findings**

In a neonate, note swollen, reddened lower eyelids, excessive tearing, and a moderately purulent discharge. A child or an adult may complain of photosensitivity, which could indicate uveitis. The patient may also report sexual contact with an infected individual. Additionally, you may observe swollen eyelids.

**Diagnostic tests**

Examination of Giemsa-stained conjunctival scrapings reveals cytoplasmic inclusion bodies in conjunctival epithelial cells and many polymorphonuclear leukocytes. Culture results are usually negative for bacteria.
Treatment

In infants, treatment consists of instilling eyedrops of 1% tetracycline in oil, erythromycin ophthalmic ointment, or sulfonamide eyedrops five or six times daily for 2 weeks. To prevent opthalmia neonatorum, neonates receive tetracycline or erythromycin ophthalmic ointment as a one-time dose 1 hour after birth.

For adults, treatment calls for administering oral tetracycline or erythromycin for 3 weeks. Severe disease may require concomitant systemic sulfonamide therapy. If the patient has associated uveitis, treatment may include corticosteroids and cycloplegic eyedrops.

Nursing diagnoses

- Altered health maintenance
- Pain
- Risk for infection
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will regain visual function.

Nursing interventions

- Keep the patient's eyes clean. Using aseptic technique, clean the eyes from the inner to the outer canthus. Record the amount and color of drainage. Apply warm compresses as needed.
- If the patient's eyes are sensitive to light, keep the room dark or suggest that he wear dark glasses. Provide appropriate diversional activities.
- To prevent further spread of inclusion conjunctivitis, wash your hands thoroughly before and after instilling eye medications.

Patient teaching

- Remind the patient not to rub his eyes, which can irritate them. Teach proper hand-washing techniques and disposal of facial tissues.
- Inform the patient about his prescribed medication, including its desired actions, dosage, possible adverse effects, and necessary duration of therapy.
- Review the signs of C. trachomatis infections. Discuss ways to prevent infection—for example, with barrier contraceptives.
- Advise genital examination of any adult with inclusion conjunctivitis or of the mother of an infected neonate.
- Recommend that the patient alert recent sexual partners to the possibility of chlamydial infection.

Disorders of the cornea

Some corneal disorders, such as abrasions, may be mild and seldom cause complications. Others, such as keratitis, can lead to blindness if untreated.

CORNEAL ABRASION

A scratch on the epithelial surface of the cornea is called a corneal abrasion. With appropriate treatment for this common eye injury, the prognosis is usually good.

Causes

A corneal abrasion usually results from a foreign object, such as a cinder or dirt speck, that becomes embedded under the eyelid. Even if tears wash away the object, the cornea may still sustain injury. Other corneal abrasions can occur in the workplace, especially if a worker doesn’t wear safety glasses. Tiny metal fragments may fly into the worker’s eyes and quickly rust on the cornea. Similar abrasions commonly affect the eyes of people who fall asleep wearing hard contact lenses.

Complications

A corneal scratch produced by a fingernail, piece of paper, or other organic substance can cause a persistent lesion. If the epithelium doesn’t heal properly, recurrent corneal erosion and ulceration may develop, which can lead to permanent vision loss.

Assessment findings

Patient history may include eye trauma or contact lenses worn for a prolonged period. The patient typically reports a sensation of “something in the eye,” sensitivity to light, decreased visual acuity (if the abrasion occurs in the pupillary region), and pain. Discomfort develops because the cornea is richly endowed with nerve endings from the trigeminal nerve (cranial nerve V). This results in pain that is disproportionate to the size of the injury.

Inspection may reveal redness, increased tearing and, possibly, a foreign body on the cornea. Eversion of the eyelid may uncover a foreign object embedded under the eyelid.

Diagnostic tests

After staining with fluorescein, the injured area of the cornea appears green when illuminated by a flashlight. Slit-lamp examination discloses the depth of the abrasion.

Treatment

A deeply embedded foreign body requires removal with a foreign body spud after anesthetizing the cornea with a topical agent. A rust ring on the cornea can be removed with an ophthalmic bur or after applying a topical anesthetic. When only partial removal of the rust ring is possible, the eye is left alone to allow reepithelialization, which lifts the rust ring to the surface, allowing complete removal the next day.

Additional treatment includes instilling broad-spectrum antibiotic eyedrops in the affected eye every 3 to 4 hours.

Nursing diagnoses

- Altered health maintenance
- Fear
- Pain
- Risk for infection
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won’t experience harm or injury.
- The patient and family members will verbalize their feelings and concerns.
- The patient will express feelings of comfort.
- The patient will regain visual function.
Nursing interventions

- Use a flashlight to inspect the patient's cornea. Check his visual acuity before treatment begins. This provides a medical baseline and a legal safeguard.
- If you see a foreign body in the patient's eye, irrigate the eye with normal saline solution.
- Administer prescribed antibiotics and cycloplegics as ordered.
- Instill a topical anesthetic as ordered to ensure comfort and cooperation.

**ALERT** Never give the patient topical anesthetic drops for self-administration. Abuse of this medication can delay healing, especially if the patient rubs the numb eye and further injures it.

**Patient teaching**

- Reassure the patient that the corneal epithelium usually heals in 24 to 48 hours.
- Teach proper instillation of antibiotic eyedrops as ordered. Explain that an untreated corneal infection can lead to ulceration and permanent vision loss.
- Emphasize wearing safety glasses in the workplace, if appropriate.
- If the patient wears contact lenses, review instructions for wear and care to prevent future injury.

**KERATITIS**

Acute or chronic, keratitis is a corneal inflammation that usually affects only one eye. The inflammation may be deep or superficial. Superficial keratitis is fairly common and may develop at any age. The prognosis depends on the cause.

**Causes**

Keratitis may result from exposure (such as in Bell's palsy, which prevents the eyelids from closing) or from infection by herpes simplex virus type 1. It may also result from congenital syphilis (interstitial keratitis). Less commonly, it stems from bacterial and fungal infections.

**Complications**

Untreated, recurrent keratitis may lead to blindness.

**Assessment findings**

The history may reveal a recent upper respiratory tract infection accompanied by cold sores. The patient with keratitis may complain of eye pain, central vision loss, and sensitivity. He may also report the sensation of a foreign body in his eye. A complaint concerning blurred vision indicates an infection in the center of the cornea.

Inspection may reveal a cornea without its normal luster. If only the lower portion of the cornea is affected, the inflammation may result from exposure.

If keratitis is due to herpes simplex virus type 1 (also known as dendritic keratitis), a characteristic branched lesion of the cornea may be present, resembling the branches of a tree.

**Diagnostic tests**

Slit-lamp examination of the eye stained with sodium fluorescein may show a portion of the cornea retaining the dye. This indicates that the patient has a corneal inflammation or abrasion. If the fluorescein-stained area shows small branchlike (dendritic) lesions, a herpes simplex virus may cause the keratitis.

**Treatment**

Acute dendritic keratitis may respond to trifluridine eyedrops or vidarabine ophthalmic ointment, and a broad-spectrum antibiotic may prevent secondary bacterial infection.

Chronic dendritic keratitis may respond more quickly to vidarabine therapy, and long-term topical therapy may be necessary. (Corticosteroid therapy is usually contraindicated in dendritic keratitis or any other viral or fungal disease of the cornea.) For a patient with fungal keratitis, natamycin is the treatment of choice.

Keratitis caused by exposure requires applying a moisturizing ointment and a plastic bubble eye shield or eye patch over the exposed cornea. Treatment for a patient with severe corneal scarring may include keratoplasty (cornea transplantation).

**Nursing diagnoses**

- Altered health maintenance
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient will express feelings of comfort.
- The patient will regain visual function.

**Nursing interventions**

- Watch for keratitis in patients predisposed to cold sores.
- Wear gloves when in contact with the eyes of or ocular drainage from the patient with keratitis from herpes simplex virus.
- Apply warm compresses to the patient's eye to help relieve pain.
- Dim the lights if the patient has photophobia.

**Patient teaching**

- Review drug action, dosage, instillation techniques, and possible adverse effects.
- Explain that stress, traumatic injury, fever, colds, and overexposure to the sun can trigger a flare-up of keratitis.
- Recommend wearing sunglasses to minimize the effects of photophobia.
- If the keratitis is contagious, teach meticulous hand washing and explain other ways to prevent spreading infection.

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**Disorders of the uveal tract, retina, and lens**

Disorders of the uveal tract, retina, and lens may be acute or chronic and may cause visual disturbances or even vision loss. They include age-related macular degeneration, cataract, retinal detachment, retinitis pigmentosa, uveitis, and vascular retinopathies.
AGE-RELATED MACULAR DEGENERATION

At least 10% of elderly Americans have irreversible central vision loss from age-related macular degeneration. Two primary forms include the atrophic (also called the involutional or dry) form, which accounts for about 70% of cases, and the exudative (also called the hemorrhagic or wet) form of macular degeneration.

Macular degeneration commonly affects both eyes and is a leading cause of blindness in the United States.

Causes

Age-related macular degeneration results from hardening and obstruction of the retinal arteries, usually associated with age-related degenerative changes. As a result, new blood vessels form (neovascularization) in the macular area and totally obscure central vision. The disorder may also be genetic in origin or may result from an injury, inflammation, or infection.

Complications

Age-related macular degeneration may result in blindness. Bilateral macular lesions may lead to nystagmus.

Assessment findings

The patient may complain of seeing a blank spot in the center of a page (scotoma) while reading. He may tell you that his central vision blurs intermittently and has gradually worsened. He may also report that straight lines appear distorted.

In the patient with dry (nonexudative) macular degeneration, tiny yellowish spots called drusen form beneath the retina. If the drusen are outside the macular area, the patient has no symptoms. If the drusen are within the macula, there is a gradual blurring of vision that is most noticeable when the patient tries to read. With wet (exudative) macular degeneration, symptoms have a rapid onset. The chief complaint is that straight lines appear crooked and that letters appear broken up.

Diagnostic tests

Indirect ophthalmoscopy through a dilated pupil discloses changes in the macular region of the fundus. Fluorescein angiography may identify (in sequential photographs) leaking vessels in the subretinal neovascular net. Amsler grid tests can detect visual distortion (metamorphopsia) on a daily basis, if appropriate.

Treatment

No cure currently exists for the atrophic form of macular degeneration. In patients with the exudative form, argon laser photocoagulation may slow the progress of severe visual loss in 5% to 10% of cases.

Nursing diagnoses

- Fear
- Knowledge deficit
- Risk for injury
- Sensory or perceptual alterations
- Social isolation

Key outcomes

- The patient will express feelings and concerns.
- The patient won't experience harm or injury.
- The patient will verbalize an understanding of the condition and treatment.
- The patient will maintain visual function or will adapt as necessary.

Nursing interventions

- Help the patient obtain optical aids, such as magnifiers and special lamps, for poor vision.
- Offer emotional support, and encourage the patient to express fears and concerns.

Patient teaching

- Point out ways to modify the patient's home environment for safety.
- Explain that macular degeneration usually doesn't affect peripheral vision, which should be adequate for performing routine activities.
- If the patient likes to read, refer him to an agency such as the American Foundation for the Blind or Associated Services for the Blind. Agencies like these offer classes in braille and reading alternatives, such as books and other materials on audiocassettes.

CATARACT

Cataract—a common cause of gradual vision loss—is opacity of the lens or the lens capsule of the eye. The clouded lens blocks light shining through the cornea. This, in turn, blurs the image cast onto the retina. As a result, the brain interprets a hazy image.

Cataracts commonly affect both eyes, but each cataract progresses independently. Exceptions are traumatic cataracts, which are usually unilateral, and congenital cataracts, which may remain stationary. Cataracts are most prevalent in people over age 70. Surgery restores vision in about 95% of patients.

Causes

Cataracts are classified by their causes:

- Senile cataracts develop in elderly people, probably because of chemical changes in lens proteins.
- Congenital cataracts occur in neonates from inborn errors of metabolism or from maternal rubella infection during the first trimester; these cataracts may also result from a congenital anomaly or from genetic causes. Transmission is usually autosomal dominant; however, recessive cataracts may be sex-linked.
- Traumatic cataracts develop after a foreign body injures the lens with sufficient force to allow aqueous or vitreous humor to enter the lens capsule.
- Complicated cataracts occur secondary to uveitis, glaucoma, retinitis pigmentosa, or retinal detachment. They can also occur with systemic disease, such as diabetes, hypoparathyroidism, or atopic dermatitis or from ionizing radiation or infrared rays.
- Toxic cataracts result from drug or chemical toxicity with ergot, dinitrophenol, naphthalene, and phenothiazines.

Complications

Without surgery, a cataract eventually causes complete vision loss.

Assessment findings

Typically, the patient complains of painless, gradual vision loss. He may also report a blinding glare from headlights when he drives at night, poor reading vision, and an annoying glare and poor vision in bright sunlight. If he has a central opacity, the patient may report seeing better in dim light than in bright light. That is because
Assessment findings

Retinal detachment may result in severe vision impairment and possible blindness. The patient with spontaneous retinal detachment has a 20% to 25% risk of future complications usually in association with myopia. The disorder may occasionally develop in a child from retinopathy of prematurity, tumors (retinoblastomas), or trauma. Retinal detachment can also be inherited, posterior uveitis, or a traumatic intraocular foreign body, for example.

Additionally, retinal detachment may result from traction placed on the retina by vitreous bands or membranes (resulting from proliferative diabetic retinopathy, posterior uveitis, or a traumatic intraocular foreign body, for example).

The disorder may occasionally develop in a child from retinopathy of prematurity, tumors (retinoblastomas), or trauma. Retinal detachment can also be inherited, usually in association with myopia.

Complications

Retinal detachment may result in severe vision impairment and possible blindness. The patient with spontaneous retinal detachment has a 20% to 25% risk of future retinal detachment in the other eye.

Assessment findings

In retinal detachment, separation of the retinal layers creates a subretinal space that fills with fluid. Twice as common in men as in women, retinal detachment may be decreased visual acuity. This membrane can be removed by the Nd:YAG laser, which cuts an area from the membrane center, thus restoring vision. However, laser surgery alone can't remove a cataract.

Nursing diagnoses

- Anxiety
- Knowledge deficit
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will voice their feelings and concerns.
- The patient will regain visual function.

Nursing interventions

- Postoperatively, monitor the patient until he recovers from the effects of the anesthetic. Keep the side rails of the bed up, monitor vital signs, and assist him with early ambulation.
- Apply an eye shield or eye patch postoperatively as ordered.

Patient teaching

- Because the patient will be discharged after he recovers from the anesthetic, remind him to return for a checkup the next day. Caution him to avoid activities that increase intraocular pressure, such as straining with coughing, bowel movements, or lifting.
- Advise the patient to abstain from sex until he receives his doctor's approval.
- Teach the patient or family member how to instill ophthalmic ointment or drops.
- If the patient has increased eye discharge, sharp eye pain (unrelied by analgesics), or deterioration in vision, instruct him to notify the doctor immediately.

Phacoemulsification relies on ultrasonic vibrations to fragment the lens. The broken pieces are removed by aspiration. Possible complications of surgery include loss of vitreous (during surgery), wound dehiscence from loosening of sutures and flat anterior chamber or iris prolapse into the wound, hyphema, pupillary block glaucoma, retinal detachment, and infection. In addition, a patient with an IOL implant may experience improved vision almost immediately; however, the IOL corrects distance vision only. The patient also needs either corrective reading glasses or a corrective contact lens, which can be fitted 4 to 8 weeks after surgery.

If the patient didn't receive an IOL, he may receive temporary aphakic cataract glasses. Then, sometime between 4 and 8 weeks after surgery, he has a refraction examination for permanent glasses.

Some patients who have an extracapsular cataract extraction develop a secondary membrane in the posterior lens capsule (which has been left intact), causing decreased visual acuity. This membrane can be removed by the Nd:YAG laser, which cuts an area from the membrane center, thus restoring vision. However, laser surgery alone can't remove a cataract.

Nursing diagnoses

- Anxiety
- Knowledge deficit
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will voice their feelings and concerns.
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Nursing interventions

- Postoperatively, monitor the patient until he recovers from the effects of the anesthetic. Keep the side rails of the bed up, monitor vital signs, and assist him with early ambulation.
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Patient teaching

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- Advise the patient to abstain from sex until he receives his doctor's approval.
- Teach the patient or family member how to instill ophthalmic ointment or drops.
- If the patient has increased eye discharge, sharp eye pain (unrelied by analgesics), or deterioration in vision, instruct him to notify the doctor immediately.

Phacoemulsification relies on ultrasonic vibrations to fragment the lens. The broken pieces are removed by aspiration. Possible complications of surgery include loss of vitreous (during surgery), wound dehiscence from loosening of sutures and flat anterior chamber or iris prolapse into the wound, hyphema, pupillary block glaucoma, retinal detachment, and infection. In addition, a patient with an IOL implant may experience improved vision almost immediately; however, the IOL corrects distance vision only. The patient also needs either corrective reading glasses or a corrective contact lens, which can be fitted 4 to 8 weeks after surgery.

If the patient didn't receive an IOL, he may receive temporary aphakic cataract glasses. Then, sometime between 4 and 8 weeks after surgery, he has a refraction examination for permanent glasses.

Some patients who have an extracapsular cataract extraction develop a secondary membrane in the posterior lens capsule (which has been left intact), causing decreased visual acuity. This membrane can be removed by the Nd:YAG laser, which cuts an area from the membrane center, thus restoring vision. However, laser surgery alone can't remove a cataract.

Nursing diagnoses

- Anxiety
- Knowledge deficit
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will voice their feelings and concerns.
- The patient will regain visual function.

Nursing interventions

- Postoperatively, monitor the patient until he recovers from the effects of the anesthetic. Keep the side rails of the bed up, monitor vital signs, and assist him with early ambulation.
- Apply an eye shield or eye patch postoperatively as ordered.

Patient teaching

- Because the patient will be discharged after he recovers from the anesthetic, remind him to return for a checkup the next day. Caution him to avoid activities that increase intraocular pressure, such as straining with coughing, bowel movements, or lifting.
- Advise the patient to abstain from sex until he receives his doctor's approval.
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- Teach the patient or family member how to instill ophthalmic ointment or drops.
- If the patient has increased eye discharge, sharp eye pain (unrelied by analgesics), or deterioration in vision, instruct him to notify the doctor immediately.
Initially, the patient may complain that he sees floating spots and recurrent light flashes. As detachment progresses, he may report gradual, painless vision loss described as looking through a veil, curtain, or cobweb. He may relate that the “veil” obscures objects in a particular visual field.

**Diagnostic tests**

Direct ophthalmoscopy, after full pupil dilation, shows folds or discoloration in the usually transparent retina; indirect ophthalmoscopy can be used to detect retinal tears.

Ocular ultrasonography may be performed to examine the retina if the patient has an opaque lens.

**Treatment**

Depending on the location and severity of the detachment, treatment may include restricting eye movements to prevent further separation until surgical repair can be made. The patient's head is positioned to allow gravity to pull the detached retina into closer contact with the choroid.

A patient with a hole in the peripheral retina may be treated with cryotherapy. A hole in the posterior retina may respond to laser therapy.

To reattach the retina, scleral buckling may be performed. In this procedure, the surgeon places a silicone plate or sponge over the reattachment site and secures it in place with an encircling band. The pressure exerted gently pushes the choroid and retina together. Scleral buckling may be followed by replacement of the vitreous with silicone, oil, air, or gas.

**Nursing diagnoses**

- Altered health maintenance
- Altered tissue perfusion (retinal)
- Anxiety
- Impaired tissue integrity
- Risk for infection
- Sensory or perceptual alterations

**PATHOPHYSIOLOGY**

**Understanding retinal detachment**

Traumatic injury or degenerative changes cause retinal detachment by allowing the retina's sensory tissue layers to separate from the retinal pigment epithelium. This permits fluid—for example, from the vitreous—to seep into the space between the retinal pigment epithelium and the rods and cones of the tissue layers.

The pressure, which results from the fluid entering the space, balloons the retina into the vitreous cavity away from choroidal circulation. Separated from its blood supply, the retina can't function. Without prompt repair, the detached retina can cause permanent vision loss.

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will voice their feelings and concerns.
- The patient will regain visual function.

**Nursing interventions**

- Provide encouragement and emotional support to decrease anxiety caused by vision loss.
- Prepare the patient for surgery by cleaning the face with a mild (no-tears) shampoo. Give antibiotics and cycloplegic or mydriatic eyedrops as ordered.
- In macular involvement, keep the patient on bed rest (with or without bathroom privileges) to prevent further retinal detachment.
- Postoperatively, position the patient as directed (the position varies according to the surgical procedure). To prevent increasing intraocular pressure (IOP), administer antiemetics as indicated. Discourage any activities that could increase IOP.
- Observe for slight localized corneal edema and peri-limbal congestion, which may follow laser therapy. To reduce edema and discomfort, apply ice packs and administer acetaminophen as ordered for headache.
- If the patient receives a retrobulbar injection, apply a protective eye patch because the eyelid remains partially open.
- After removing the protective patch, give cycloplegic and steroid or antibiotic eyedrops as ordered. Apply cold compresses to decrease swelling and pain, but avoid putting pressure on the eye.
- Give analgesics as needed, and report persistent pain.

**Patient teaching**

- Encourage leg and deep-breathing exercises to prevent complications of immobility.
- Explain to the patient undergoing laser therapy that the procedure may be done in same-day surgery. Forewarn him that he may have blurred vision for several days afterward.
- Instruct the patient to rest and to avoid driving, bending, heavy lifting, or any other activities that affect IOP for several days after eye surgery. Discourage activities that could cause the patient to bump the eye.
- Show the patient having scleral buckling surgery how to instill eyedrops properly. After surgery, remind him to lie in the position recommended by the doctor.
- Advise the patient to wear sunglasses if photosensitivity occurs.
- Instruct the patient to take acetaminophen as needed for headaches and to apply ice packs to the eye to reduce swelling and alleviate discomfort.
If severe, a hypopyon (accumulation of pus in the anterior chamber) can occur. Untreated, anterior uveitis progresses to posterior uveitis, which may lead to scarring.

Complications

Rheumatoid arthritis and ankylosing spondylitis.

Uveitis is typically an idiopathic inflammation that can result from allergy, bacteria, viruses, fungi, chemicals, trauma, surgery, or systemic diseases, such as rheumatoid arthritis and ankylosing spondylitis.

Causes

About 80% of children with retinitis pigmentosa inherit it as an autosomal recessive trait. The genetic defect causes production of an unstable form of rhodopsin, the receptor protein of rod cells in the retina. Onset occurs before age 20, initially affecting night and peripheral vision. The disease progresses inevitably—sometimes rapidly—to blindness before age 50. Retinitis pigmentosa may also be transmitted as an X-linked trait, which leads to the least common but most severe form of the disease and usually causes blindness before age 40.

Complications

Retinitis pigmentosa ultimately results in total blindness.

Assessment findings

Patient history may include additional eye disorders, such as cataracts, choroidal sclerosis, macular degeneration, glaucoma, keratoconus, or scotoma (blind spots). The family history may include other members with retinitis pigmentosa.

The patient generally complains of night blindness beginning in his teenage years. As the disease progresses, he typically reports a gradually narrowing visual field described as tunnel or “gun-barrel” vision. Blindness ultimately results.

Diagnostic tests

Electroretinography shows an absent or slower than normal retinal response time. Visual field testing (using a tangent screen) is used to detect ring scotoma.

Ophthalmoscopy may initially disclose a normal fundus and later show characteristic black pigmentary disturbances. Electrophysiologic examination (electroretinogram) is used to test the function of the rods and cones and is helpful in evaluating the extent of the disease.

Treatment

Although extensive research continues, no cure exists for retinitis pigmentosa.

Nursing diagnoses

Altered health maintenance, Body image disturbance, Dysfunctional grieving, Fear, Knowledge deficit, Powerlessness, Risk for injury, Sensory or perceptual alterations

Key outcomes

The patient will maintain current health status.

The patient and family members will express their feelings and concerns.

The patient won't experience harm or injury.

The patient and family members will express an understanding of the condition and treatment.

Patient teaching

Teach the patient and family members about retinitis pigmentosa. Explain that it's hereditary, and suggest genetic counseling for adults who risk transmitting it to future offspring.

Point out ways of modifying the environment for safety. Orient the patient to the layout of the room and the location of the furniture. Tell the patient's family to keep walkways clear of obstruction.

Forewarn the patient about driving a car at night, explaining that poor vision eventually impedes safety. If appropriate, provide information about special eyeglasses that may help patients with retinitis pigmentosa see at night. (Such lenses are expensive.)

Refer the patient to a social service agency or to the National Retinitis Pigmentosa Foundation for additional information and counseling.

Uveitis

An inflammation of one uveal tract, uveitis may occur as anterior uveitis, which affects the iris (iritis) or the iris and the ciliary body (iritidocyclitis); posterior uveitis, which affects the choroid (choroiditis) or the choroid and the retina (chorioretinitis); or panuveitis, which affects the entire uveal tract.

Although clinical distinction isn't always possible, anterior uveitis occurs in two forms—granulomatous and nongranulomatous. Previously, granulomatous uveitis was thought to result from tuberculosis bacilli; nongranulomatous uveitis, from streptococci. Although it's now known that these pathogens do not cause the disease forms, the names remain in use. The onset of anterior uveitis may be acute or insidious. Posterior uveitis begins insidiously and may be acute or chronic.

Causes

Uveitis is typically an idiopathic inflammation that can result from allergy, bacteria, viruses, fungi, chemicals, trauma, surgery, or systemic diseases, such as rheumatoid arthritis and ankylosing spondylitis.

Complications

If severe, a hypopyon (accumulation of pus in the anterior chamber) can occur. Untreated, anterior uveitis progresses to posterior uveitis, which may lead to scarring.
cataracts, glaucoma, or retinal detachment. Posterior uveitis usually produces some residual vision loss and markedly blurred vision.

**Assessment findings**

The patient with anterior uveitis may complain of a dull ache in one eye, blurred vision, and sensitivity to light. With posterior uveitis, he may report slightly blurred vision or floating spots.

Inspection of the external eye may disclose severe ciliary congestion, tearing, and a small pupil that doesn't react to light. Iris color may change.

**Diagnostic tests**

Slit-lamp examination findings in both anterior and posterior uveitis reveal milkiness of the aqueous humor and inflammatory cell particles on the back of the cornea. This pattern resembles light passing through smoke. With a special lens, slit-lamp examination and ophthalmoscopy can also identify active inflammatory fundal lesions involving the retina, the choroid, or both.

Serologic tests can detect toxoplasmosis as the cause of posterior uveitis.

**Treatment**

Uveitis requires vigorous and prompt management, which includes treatment for any known underlying cause and application of a topical cycloplegic, such as 1% atropine sulfate. Additional therapy may involve applying topical and subconjunctival corticosteroids.

For severe uveitis, the patient may receive oral systemic corticosteroids. Because long-term corticosteroid therapy can increase intraocular pressure (IOP) and cause cataracts, the patient will need IOP monitoring during the active inflammatory stage. If IOP increases, therapy includes an antiglaucoma drug, such as the beta-adrenergic blocker timolol, or acetazolamide, a carbonic anhydrase inhibitor.

**Nursing diagnoses**

- Altered health maintenance
- Anxiety
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient will express feelings of comfort.
- The patient will regain visual function.

**Nursing interventions**

- Encourage rest during the acute phase of uveitis.
- Administer prescribed drugs, including analgesics.

**Patient teaching**

- Teach the patient how to instill eyedrops.
- Explain the purpose, dosage, and adverse effects of the prescribed drug. Instruct the patient to report adverse effects of systemic corticosteroids, such as edema and weakness.
- Suggest wearing sunglasses to relieve photophobia.
- Urge the patient to seek follow-up care because of the strong likelihood of recurrence. Instruct him to seek treatment at the first sign of uveitis.

**VASCULAR RETINOPATHIES**

An interruption in blood supply to the eye can produce a vascular retinopathy, which is a noninflammatory retinal disorder. Common vascular retinopathies include central retinal artery occlusion, central retinal vein occlusion, diabetic retinopathy, and hypertensive retinopathy.

Central retinal artery occlusion occurs unilaterally and affects elderly patients. The prognosis is poor—in 5% to 20% of patients, secondary glaucoma develops rapidly 3 to 4 months after occlusion.

Central retinal vein occlusion, most prevalent in elderly patients, causes vision loss more slowly than central retinal artery occlusion.

Diabetic retinopathy is the leading cause of blindness among people ages 20 to 44. About 40% of patients who have had type I diabetes and about 25% of those who have had type II diabetes for 10 years develop retinopathy. After 15 years, the disorder develops in about 95% of people with type I diabetes and in about 50% of those with type II diabetes. At additional risk are pregnant patients, blacks (who have a 20% greater risk than whites), and women (who have a 23% greater risk than men).

**Causes and pathophysiology**

When a retinal vessel becomes obstructed, the diminished blood flow causes visual deficits. Central retinal artery occlusion may be idiopathic or may result from embolism, atherosclerosis, infection, or conditions that retard blood flow, such as temporal arteritis, carotid occlusion, and heart failure.

Central retinal vein occlusion may result from external compression of the retinal vein, trauma, diabetes, thrombosis, granulomatous diseases, generalized and localized infections, glaucoma, and atherosclerosis.

Diabetic retinopathy results from diabetes, which causes microcirculatory changes. These changes occur more rapidly when diabetes is poorly controlled. (See Progression of diabetic retinopathy.)

Hypertensive retinopathy results from prolonged hypertension, which produces retinal vasospasm and consequent damage to and narrowing of the arteriolar lumen.

**PATHOPHYSIOLOGY**

Progression of diabetic retinopathy
The patient with diabetic retinopathy needs careful vision monitoring because the disorder can accelerate without warning, progressing from a nonproliferative condition to a proliferative disease.

**Nonproliferative diabetic retinopathy**

Initially, the retinal blood vessel linings undergo changes. These changes cause the vessels to leak plasma or fatty substances that decrease or block blood flow (nonperfusion) within the retina. Diabetic retinopathy may also produce microaneurysms and small hemorrhages.

**Proliferative diabetic retinopathy**

Later, in a process called neovascularization, fragile new blood vessels form and proliferate on the optic disk and elsewhere on the fundus. These vessels can grow into the vitreous and then rupture, causing vitreous hemorrhage and subsequent blindness. Also, scar tissue may form along the new blood vessels and pull on the retina, causing macular distortion and possible retinal detachment.

**Complications**

In many patients, central retinal artery occlusion causes permanent blindness. Central retinal vein occlusion may result in secondary glaucoma. Diabetic retinopathy may end in blindness or cranial nerve neuropathy. Hypertensive retinopathy may also lead to blindness.

**Assessment findings**

The patient with central retinal artery occlusion may complain of transient vision loss in one eye. The episode may last from a few seconds to 10 minutes. As the disorder progresses, however, the patient may report sudden, painless, partial or complete vision loss in the eye. (Note: Although this condition typically causes permanent blindness, some patients experience spontaneous resolution within hours and regain partial vision.) If central retinal artery occlusion results in secondary neurovascular glaucoma (uncontrolled proliferation of weak blood vessels), the patient typically complains of eye pain.

In central retinal vein occlusion, the patient usually complains of diminished visual acuity. He may only perceive hand movements and light.

Some patients with diabetic retinopathy may report no symptoms. Complaints in hypertensive retinopathy depend on the location of retinopathy. For example, retinopathy near the macula may cause only blurred vision. Patients with prolonged severe disease may report headaches and severe vision loss—even blindness. In the pregnant patient, hypertensive retinopathy may occur with eclampsia.

**Diagnostic tests**

Appropriate tests depend on the type of vascular retinopathy. Evaluation needs to include visual acuity findings and ophthalmoscopic examination. (See Diagnostic tests in vascular retinopathies.)

**Treatment**

No particular treatment is known to control central retinal artery occlusion. However, an attempt is made to release the occlusive plaque or emboli into the peripheral retinal circulation. To reduce intraocular pressure, therapy includes acetazolamide 500 mg I.V., eyeball massage with a Goldman-type goniolens and, possibly, anterior chamber paracentesis. Therapy also includes inhalation of carbogen (95% oxygen and 5% carbon dioxide) to improve retinal oxygenation. Because inhalation therapy may be given hourly for up to 48 hours, the patient requires hospitalization for close monitoring of vital signs.

Therapy for central retinal vein occlusion may include aspirin, which acts as a mild anticoagulant. Laser photocoagulation may reduce the risk of neovascular glaucoma for some patients whose eyes have widespread capillary nonperfusion.

Treatment for patients with early-stage, nonproliferative diabetic retinopathy is prophylactic. Careful control of the patient’s blood glucose levels during the first 5 years of diabetes may decrease the severity of retinopathy or delay its onset. For the patient with microaneurysms, therapy should include frequent eye examinations (three or four times yearly) to monitor the condition. For a child with diabetes, therapy should include an annual eye examination by an ophthalmologist.

The treatment choice for patients with proliferative diabetic retinopathy is laser photocoagulation. This process involves cauterizing the weak, leaking blood vessels. Laser treatment may be focal (aimed directly at new blood vessels) or panretinal (placing as many as 2,000 burns throughout the peripheral retina). Despite such treatment, neovascularization doesn’t always regress, and vitreous hemorrhage, with or without retinal detachment, may follow. If the leaked blood isn’t absorbed in 3 to 6 months, vitrectomy may be performed to restore partial vision.

Therapy for patients with hypertensive retinopathy includes controlling blood pressure with appropriate drugs, diet, and exercise. Adherence to this regimen typically resolves ocular signs and symptoms.

**ADVANCED PRACTICE**

Diagnostic tests in vascular retinopathies
In vascular retinopathies, diagnostic tests vary depending on the type of retinopathy, such as central retinal artery occlusion, central retinal vein occlusion, diabetic retinopathy, or hypertensive retinopathy.

Central retinal artery occlusion

- **Ophthalmoscopy (direct or indirect)** shows emptying of retinal arterioles.
- **Silk-lamp examination** within 2 hours of occlusion reveals clumps or segmentation in the artery. Later examination shows a milky white retina around the optic disk (resulting from swelling and necrosis of ganglion cells caused by reduced blood supply). Other findings include a cherry-red spot in the macula. (This spot subsides after several weeks.)
- **Ophthalmodynamometry** is used to measure approximate relative pressures in the central retinal arteries and indirectly assess internal carotid artery blockage.
- **Ultrasoundography** reveals blood vessel conditions in the neck.
- **Digital subtraction angiography** is used to evaluate carotid occlusion with no need for arteriography.
- **Magnetic resonance imaging** displays the cause of obstruction.
- **Contrast-enhanced computed tomography scanning** discloses the diseased carotid artery.
- **Electrophysiologic examinations** (electroretinogram, electrooculogram, dark adaptometry, visual evoked potential) are used to assess the function of the visual pathway from the photoreceptors in the retina to the visual cortex of the brain.

Central retinal vein occlusion

- **Ophthalmoscopy (direct or indirect)** reveals retinal hemorrhage, retinal vein engorgement, white patches among hemorrhages, and edema around the optic disk.
- **Ultrasoundography** can confirm or rule out occluded blood vessels.

Diabetic retinopathy

- **Silk-lamp examination** shows thickening of retinal capillary walls.
- **Indirect ophthalmoscopy** demonstrates retinal changes, such as microaneurysms (earliest change), retinal hemorrhages and edema, venous dilation and beading, exudates, vitreous hemorrhage, proliferation of fibrin into vitreous from retinal holes, growth of new blood vessels, and microinfections of the nerve fiber layer.
- **Fluorescein angiography** highlights leakage of fluorescein from dilated vessels and is used to differentiate between microaneurysms and true hemorrhages.

Hypertensive retinopathy

- **Ophthalmoscopy (direct or indirect)** performed in early disease discloses hard and shiny deposits, tiny hemorrhages, narrowed arterioles, nicking of the veins where arteries cross them (referred to as arteriovenous nicking), and elevated arterial blood pressure.

The same test done later in the disease process shows cotton wool patches, exudates, retinal edema, papilledema caused by ischemia and capillary insufficiency, hemorrhages, and microaneurysms.

Nursing diagnoses

- Altered health maintenance
- Anxiety
- Fear
- Impaired tissue integrity
- Knowledge deficit
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will maintain current health status.
- The patient won't experience harm or injury.
- The patient and family members will voice their feelings and concerns.
- The patient will regain visual function.
- The patient and friends will express an understanding of the condition and treatment.

Nursing interventions

- Arrange for immediate ophthalmologic evaluation when a patient complains of sudden vision loss. Blindness may be permanent if treatment is delayed.
- Encourage the patient to express his fears about vision loss.
- Monitor the patient's blood pressure if he complains of occipital headache and blurred vision.
- Administer acetazolamide I.V. as ordered. During inhalation therapy, monitor vital signs before and after treatment. Continue this therapy if the patient's blood pressure fluctuates markedly, if an arrhythmia develops, or if the patient becomes disoriented.

Patient teaching

- Urge the patient with hypertensive retinopathy to comply with antihypertensive therapy and to have regular blood pressure checks.
- Teach the diabetic patient about care procedures as necessary. Explain home glucose monitoring, insulin therapy, dietary modifications, and exercise regimens.
- Urge the patient to comply with the prescribed regimen. Encourage regular eye examinations.
- Teach the patient to report any new visual symptoms, such as blurred vision, floaters, cobwebs, or flashing lights.
- Review ways to modify the environment for safety, especially if the patient has vision loss.

Miscellaneous disorders include extraocular motor nerve palsies, glaucoma, and strabismus.

**EXTRAOCULAR MOTOR NERVE PALSYES**

In extraocular motor nerve palsies, dysfunction affects the third, fourth, and sixth cranial nerves. These nerves are responsible for innervating eye movement. The superior branch of the oculomotor (cranial III) nerve innervates the levator superioris muscle of the upper eyelid and the superior rectus muscle of the eye; the inferior branch innervates the inferior rectus, the medial rectus, and the inferior oblique muscles. It also supplies the intrinsic pterygoid and ciliary body muscles, which control lens shape and accommodation. The trochlear (cranial IV) nerve innervates the superior oblique muscles, which control downward rotation, intorsion, and abduction of the eye. The abducens (cranial VI) nerve innervates the lateral rectus muscles, which control inward movement of the eye.

**Causes**

The most common causes of extraocular motor nerve palsies include diabetic neuropathy, trauma, and pressure from an aneurysm or a brain tumor. Other causes vary depending on the cranial nerve involved.

Oculomotor (third nerve) palsy, or acute ophthalmoplegia, also results from brain stem ischemia or other cerebrovascular disorders, poisoning (lead, carbon monoxide, butylism), alcohol abuse, infections (measles, encephalitis), trauma to the extraocular muscles, myasthenia gravis, or tumors in the cavernous sinus area.
Trochlear (fourth nerve) palsy also may result from closed-head trauma (for example, a blowout fracture) or sinus surgery.

Abducens (sixth nerve) palsy also results from increased intracranial pressure, brain abscess, cerebrovascular accident, meningitis, arterial brain occlusion, infections of the petrous bone (rare), lateral sinus thrombosis, myasthenia gravis, and thyrotropic exophthalmos.

Complications

In extraocular motor nerve palsies, problems that accompany the disease include diplopia, ptosis, strabismus, nystagmus, and ocular torticollis.

Assessment findings

The patient characteristically reports recent onset of diplopia, which varies in different fields of gaze depending on the eye muscles affected. Additionally, the patient with fourth or sixth nerve palsy may complain of torticollis (wry neck) from repeatedly turning his head to compensate for visual field deficits.

If the patient has third nerve palsy, inspection may disclose ptosis, exotropia (eye positioned outward), pupillary dilation, and unresponsiveness to light and accommodation. The patient can't move the eye.

If the patient has fourth nerve palsy, you may observe that he can't rotate his eye downward or upward. The patient with sixth nerve palsy may have esotropia (inward deviation of the eye).

Diagnostic tests

A patient with extraocular motor nerve palsy needs to supply a full health history and undergo a complete neuroophthalmologic examination before diagnosis is confirmed. Differential diagnosis of third, fourth, or sixth nerve palsy depends on the specific motor defect exhibited by the patient.

Depending on the patient's symptoms, blood studies may be ordered to detect diabetes; computed tomography scanning, magnetic resonance imaging, or skull X-rays may be taken to rule out intracranial tumors; and cerebral angiography may be used to evaluate possible vascular abnormalities such as aneurysm.

If sixth nerve palsy results from an infection, culture and sensitivity tests may be used to identify the causative organism and determine therapy.

Treatment

Appropriate treatment varies depending on the cause. For instance, neurosurgery may be necessary for a brain tumor or an aneurysm. For infection, massive doses of I.V. antibiotics may be appropriate. After treatment for the primary condition, the patient may need to perform exercises that stretch the neck muscles to correct acquired torticollis. Other care and treatments depend on residual symptoms.

Nursing diagnoses

- Anxiety
- Body image disturbance
- Fear
- Knowledge deficit
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will express feelings and concerns.
- The patient won't experience harm or injury.
- The patient and family members will express an understanding of the condition and treatment.
- The patient will regain visual function.

Nursing interventions

- Provide emotional support to help minimize the patient's anxiety about the cause of motor nerve palsy.

Patient teaching

- Show the patient with acquired torticollis how to perform neck-stretching and range-of-motion exercises.
- Teach the patient to be alert for factors that may contribute to injury. For example, the patient with diplopia lacks depth perception; instruct him to navigate stairs cautiously.

Glaucoma

Glaucoma is a group of disorders characterized by high intraocular pressure (IOP) that damages the optic nerve. Glaucoma may occur as a primary or congenital disease or secondary to other causes, such as injury, infection, surgery, or prolonged topical corticosteroid use.

Primary glaucoma has two forms: open-angle (also known as chronic, simple, or wide-angle glaucoma) and angle-closure (also known as acute or narrow-angle) glaucoma. Angle-closure glaucoma attacks suddenly and may cause permanent vision loss in 48 to 72 hours.

Glaucoma—one of the leading causes of blindness—affects about 2% of Americans over age 40 and accounts for about 12% of newly diagnosed blindness in the United States. The incidence is highest among males and African-American and Asian populations. In the United States, early detection and effective treatment contribute to the good prognosis for preserving vision.

Causes and pathophysiology

Open-angle glaucoma results from degenerative changes in the trabecular meshwork. These changes block the flow of aqueous humor from the eye, which causes IOP to increase. The result is optic nerve damage. Open-angle glaucoma affects about 90% of all patients who have glaucoma and commonly occurs in families.

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Complications

If untreated, glaucoma can progress from gradual vision loss to total blindness.

Assessment findings
Because open-angle glaucoma begins insidiously and progresses slowly, the patient may have no symptoms. Later, he may complain of a dull, morning headache; mild aching in the eyes; loss of peripheral vision; seeing halos around lights; and reduced visual acuity (especially at night) that is not corrected by glasses.

Angle-closure glaucoma typically has a rapid onset and is an emergency. The patient may complain of pain and pressure over the eye, blurred vision, decreased visual acuity, seeing halos around lights, and nausea and vomiting (from increased IOP).

Inspection may reveal unilateral eye inflammation, a cloudy cornea, and a moderately dilated pupil that is nonreactive to light. Palpation may also disclose increased IOP discovered by applying gentle fingertip pressure to the patient’s closed eyelids. With angle-closure glaucoma, one eye may feel harder than the other.

**Diagnostic tests**

Tonometry (with an applanation, Schiøtz, or pneumatic tonometer) is used to measure IOP and provide a baseline for reference. Normal IOP ranges from 8 to 21 mm Hg. However, patients whose pressures fall within the normal range can develop signs and symptoms of glaucoma, and patients who have abnormally high pressure may have no clinical effects.

Slit-lamp examination allows the examiner to see the effects of glaucoma on the anterior eye structures, including the cornea, iris, and lens.

Gonioscopy is used to determine the angle of the eye’s anterior chamber. This enables the examiner to distinguish between open-angle and angle-closure glaucoma. The angle is normal in open-angle glaucoma. In older patients, however, partial closure of the angle may occur (allowing two forms of glaucoma to coexist).

Ophthalmoscopy facilitates visualization of the fundus. In open-angle glaucoma, cupping of the optic disk may be seen earlier than in angle-closure glaucoma. Fundus photography is used to monitor and record optic disk changes.

**Treatment**

For a patient with open-angle glaucoma, the initial goal of treatment is to reduce pressure by decreasing aqueous humor production with medications. These include beta-adrenergic blockers, such as timolol (used cautiously in asthmatics or patients with bradycardia) or betaxolol. Other drug treatments include epinephrine to dilate the pupil (contraindicated in angle-closure glaucoma) and miotic eyedrops, such as pilocarpine, to promote aqueous humor outflow.

Patients who don’t respond to drug therapy may benefit from argon laser trabeculoplasty or from a surgical filtering procedure called trabeculectomy. This procedure involves creating an opening for outflowing aqueous humor.

To perform argon laser trabeculoplasty, the ophthalmologist focuses an argon laser beam on the trabecular meshwork of an open angle. This produces a thermal burn that changes the meshwork surface and facilitates the outflow of aqueous humor.

To perform a trabeculectomy, the surgeon dissects a flap of sclera to expose the trabecular meshwork. The surgeon removes a small tissue block and performs a peripheral iridectomy, which produces an opening for aqueous outflow under the conjunctiva and creates a filtering bleb. Postoperatively, subconjunctival injections of fluorouracil may be given to maintain the fistula’s patency.

Angle-closure glaucoma is an emergency that requires immediate treatment to reduce high IOP. Initial preoperative drug therapy lowers IOP with acetazolamide, pilocarpine (which constricts the pupil, forces the iris away from the trabeculae, and allows fluid to escape), and I.V. mannitol or oral glycerin (which forces fluid from the eye by making the blood hypertonic). If these medications fail to decrease the pressure, laser iridotomy or surgical peripheral iridectomy must be performed promptly to save the patient’s vision.

An iridectomy is used to relieve pressure by excising part of the iris to reestablish the outflow of aqueous humor. A few days later, the surgeon performs a prophylactic iridectomy on the other eye. This prevents an episode of acute glaucoma in the normal eye.

If the patient has severe pain, treatment may include narcotic analgesics. After peripheral iridectomy, treatment includes cycloplegic eyedrops to relax the ciliary muscle and to decrease inflammation and thereby prevent adhesions. The end stage of glaucoma may require a tube shunt or valve to keep IOP down.

**Nursing diagnoses**

- Anxiety
- Fear
- Knowledge deficit
- Pain
- Risk for injury
- Sensory or perceptual alterations

**Key outcomes**

- The patient will express feelings of comfort.
- The patient and family members will express their feelings and concerns.
- The patient won’t experience harm or injury.
- The patient will regain visual function.

**Nursing interventions**

- For the patient with angle-closure glaucoma, give medications as ordered and prepare him physically and psychologically for laser iridotomy or surgery.
- Remember to administer cycloplegic eyedrops in the affected eye only. In the unaffected eye, these drops may precipitate an attack of angle-closure glaucoma and threaten the patient’s residual vision.
- After trabeculectomy, give medications as ordered to dilate the pupil. Also apply topical corticosteroids, as ordered, to rest the pupil.
- After surgery, protect the affected eye by applying an eye patch and shield, positioning the patient on his back or unaffected side, and following general safety measures.
- Administer pain medication as ordered.
- Encourage ambulation immediately after surgery.
- Encourage the patient to express concerns related to having a chronic condition.

**Patient teaching**

- Stress the importance of meticulous compliance with prescribed drug therapy to maintain low IOP and prevent optic disk changes that cause vision loss.
- Explain all procedures and treatments, especially surgery, to help reduce the patient’s anxiety.
- Inform the patient that lost vision can’t be restored but that treatment can usually prevent further loss.
- Instruct family members how to modify the patient’s environment for safety. For example, suggest keeping pathways clear and reorienting the patient to room layouts, if necessary.
- Teach the patient signs and symptoms that require immediate medical attention, such as sudden vision change or eye pain.
- Discuss the importance of glaucoma screening for early detection and prevention. Point out that all people over age 35 should have an annual tonometric examination.

**Strabismus**

Strabismus results from eye misalignment, which produces nonparallel, uncoordinated eye movement that impairs vision. It’s also known as heterotropia or slang...
terms, such as squint, cross-eye, or walleye.

The prognosis for correction varies with the timing of treatment and the onset of the disease. Depending on the cause, eye muscle imbalances may be corrected by eyeglasses, patching, or surgery. Residual defects in vision and extraocular muscle alignment may persist even after treatment.

Strabismus affects about 2% of the population. The incidence is higher in patients with central nervous system (CNS) disorders, cerebral palsy, and mental retardation.

The disorder takes many forms and is described in various ways. In children, strabismus may be termed as follows:

- **Concomitant**—the degree of deviation doesn’t vary with the direction of gaze
- **Nonconcomitant**—the degree of deviation varies with the direction of gaze
- **Congenital**—apparent at birth or during the first 6 months
- **Acquired**—present during the child’s first 30 months.

In children and adults, strabismus that occurs periodically may be considered latent (phoria) or apparent—for example, when the child is tired or sick. Constant strabismus is considered manifest (tropia). Additional descriptive terms signify strabismic direction, for example:

- **Esotropia** or **Esophoria**—eyes deviate inward
- **Exotropia** or **Exophoria**—eyes deviate outward
- **Hypertropia** or **Hyperphoria**—eyes deviate upward
- **Hypotropia** or **Hypophoria**—eyes deviate downward.

Other classifications describe paralytic and nonparalytic deviations. Both types may be congenital or acquired. The nonparalytic type is typically intermittent (as in latent strabismus, the gaze doesn’t deviate all the time), variable (the amount of deviation varies throughout the day), or alternating (the eyes alternate fixation with the nonfixing eye deviating).

**Causes and pathophysiology**

In adults, strabismus may result from trauma. In children, controversy continues over whether amblyopia (lazy eye) causes or results from strabismus. Possibly caused by hyperopia (farsightedness) or from anisometropia (unequal refractive power), strabismic amblyopia is characterized by a loss of central vision in one eye. This typically results in esotropia (from fixation by the dominant eye and suppression of images by the deviating eye).

Esotropia (either congenital or acquired) may result from muscle imbalance. In accommodative esotropia, the child’s attempt to compensate for farsightedness affects the convergent reflex, and the eyes cross. This subsequent misalignment of the eyes leads to vision suppression in one eye, which in turn causes amblyopia (if misalignment develops early in life before binocular fixation is established).

### Recognizing strabismus

The patient with strabismus has medial deviation of the left eye.

### Complications

Complications of strabismus are limited to diplopia, amblyopia, and other vision disturbances.

**Assessment findings**

Parents of a child with strabismus typically describe the child as clumsy, frequently stumbling, and bumping into furniture. This description suggests diplopia and lack of depth perception—usually the first indication of strabismus in a child.

Simple observation may disclose apparent eye misalignment. (See Recognizing strabismus.) Ophthalmoscopic observation of the corneal light reflex in the pupillary center can detect strabismus that is less obvious. Other findings may include ptosis, abnormal head position (tilted to one side), nystagmus, and eye deviation.

**ASSESSMENT TIP** Deviation of an eye is the second most common symptom in children with retinoblastoma. That is why an acquired strabismus should always be checked.

During inspection you may also notice an overhanging epicanthus. This hallmark of Down syndrome may give a child the appearance of having strabismus (pseudostrabismus). In such a patient, pinch the skin over the bridge of the nose into a fold; if the epicanthal fold disappears, the child may have pseudostrabismus.

In older patients, chief complaints include double vision and unhappiness with appearance.

**Diagnostic tests**

If the onset of strabismus is sudden or if the CNS is involved, neurologic examination may be used to determine the origin (muscular or neurologic) of the condition.

Other diagnostic procedures are used to determine the best treatment. A visual acuity test is used to evaluate macular vision by determining the patient’s vision from a 20’ (6-m) distance. Hirschberg’s method is used to measure the degree of deviation; as the patient gazes at a light about 13” (33 cm) away, the examiner notes how the cornea reflects light.

Retinoscopy determines refractive error (usually with the pupils dilated), the Maddox rod test is used to assess specific muscle involvement, a convergence test shows distance at which convergence is sustained, and a duction test reveals eye movement limitations.

The cover-uncover test demonstrates eye deviation and the rate of recovery to original alignment. An alternate cover test shows intermittent or latent deviation.

**Treatment**

Therapy depends on the type of strabismus. For amblyopia, it includes patching the normal eye and prescribing corrective glasses to keep the eye straight and to
counteract farsightedness (as in accommodative esotropia).

Surgery may correct strabismus related to basic esotropia or residual accommodative esotropia after correction with glasses. This may be done to correct misalignment and improve the patient’s appearance.

The timing of surgery varies. For example, at age 6 months, an infant with equal visual acuity and obvious esotropia will have the deviation corrected surgically. But a child with unequal visual acuity and an acquired deviation will have the affected eye patched until visual acuity is equal. Then he may undergo surgery.

Surgical correction includes recession (moving the muscle posteriorly from its original insertion) or resection (shortening the muscle). In some patients, combination surgery, such as the resection of one muscle and the recession of its antagonist, is required.

Other procedures involve transplanting a muscle to improve rotation of a paralyzed muscle or using adjustable sutures. Complications may include overcorrection, undercorrection, slipped muscle, and globe perforation.

Postoperative therapy may include patching the affected eye and applying combination antibiotic and corticosteroid eyedrops. Corrective glasses may still be necessary, and surgery may have to be repeated.

The use of botulin neurotoxin A (Botox-A) may be used in conjunction with surgery. The toxin is injected into the extraocular muscle and interferes with the release of acetylcholine at the neuromuscular junction. The antagonist muscle is strengthened over a period of months while the injected muscle is weakened.

Nursing diagnoses
- Anxiety
- Body image disturbance
- Ineffective family coping: Disabling
- Knowledge deficit
- Risk for injury
- Sensory or perceptual alterations

Key outcomes
- The patient and family members will express their feelings and concerns.
- The patient and family members will express an understanding of the condition and treatment.
- The patient won't experience harm or injury.
- The patient will regain visual function.

Nursing interventions
- Encourage the patient and family members to discuss their feelings about the patient's appearance. Offer emotional support and referrals to appropriate specialists if desired.
- After surgery, gently blot the patient's tears, which are serosanguineous. Reassure the patient and his parents that this kind of tearing is normal after surgery.
- Administer antiemetics if necessary.
- Apply antibiotic ointment as ordered.

Patient teaching
- Explain all medications and procedures, especially those related to eye surgery.
- Postoperatively, discourage the patient from rubbing his eyes and prepare him for discharge. (See Dealing with strabismus.)

HOME CARE

Dealing with strabismus

When a patient is being treated for strabismus, follow these guidelines for home care:
- Help the parents look for and eliminate environmental hazards.
- Suggest that parents keep pathways clear of objects and assist the patient whenever necessary.
- Teach the parents or patient how to instill eye medications properly.
- Teach the parents to recognize adverse drug reactions, emphasizing those that require immediate care.
- Instruct the parents or patient to blot tears from the cheek — not to wipe them from the eye.
- Stress the importance of complying with follow-up care.

SELECTED REFERENCES
INTRODUCTION

Although ear, nose, and throat disorders are seldom fatal, they can cause serious social, cosmetic, and communication problems. When left untreated, ear disorders can impair equilibrium and cause hearing loss that drastically impairs communication. Nasal disorders can change facial features and interfere with breathing and taste. Throat disorders can threaten airway patency and interfere with speech.

The ear

The ear is the sensory organ that allows hearing and maintains equilibrium. It consists of three main parts: the external ear, the middle ear, and the inner ear. The skin-covered cartilaginous auricle (pinna), the tympanic membrane, and the external auditory canal compose the external ear. (See Structures of the external ear.)

Separating the external ear and the middle ear at the proximal portion of the auditory canal is the tympanic membrane (eardrum), a pearly gray structure made of layered skin, fibrous tissue, and mucous membrane. The eustachian tube (which connects the middle ear to the nasopharynx) equalizes pressure between the inner and outer surfaces of the tympanic membrane.

On the inner side of the tympanic membrane lies the middle ear, a small, air-filled cavity in the temporal bone. Within the middle ear are three small bones—the malleus, the incus, and the stapes (which sits in an opening called the oval window). These bones are linked together and transmit sound. The middle ear leads to the inner ear, a bony and membranous labyrinth holding endolymph fluid and consisting of the vestibule, the cochlea (containing the organ of Corti), and the semicircular canals.

Hearing and equilibrium

The auricle picks up sound waves and channels them into the auditory canal. There, they strike the tympanic membrane, which vibrates and causes the malleus to vibrate also. These vibrations travel from the malleus to the incus to the stapes, through the oval window and the fluid in the cochlea, to the round window, which opens to the inner ear. The membrane covering the round window shakes the delicate hair cells in the organ of Corti, which stimulates the sensory endings of the cochlear branch of the acoustic nerve (cranial nerve VIII). The nerve sends the impulses to the auditory area of the brain's temporal lobe, which then interprets the sound.

Inner ear structures also maintain equilibrium and balance by means of the fluid in the semicircular canals. This fluid is set in motion by body movement and stimulates nerve cells that line the canals. These cells, in turn, transmit impulses to the brain by way of the vestibular branch of the acoustic nerve.

The ear can respond to sounds with frequencies of 20 to 20,000 hertz (Hz). The range of normal speech is 250 to 4,000 Hz, with 70% of it falling between 500 and 2,000 Hz. The decibel (dB), a measurement of sound intensity, is the lowest volume at which any given sound can be heard. A faint whisper registers 10 to 15 dB; average conversation, 50 to 60 dB; a shout, 85 to 90 dB. Hearing damage can follow exposure to sounds louder than 90 dB.

Assessing the ear

After obtaining a thorough history of ear disease, ask whether the patient has experienced episodes of vertigo, tinnitus, infection, otalgia, or ear pain. To test for vertigo, have the patient stand on one foot with his eyes closed or have him walk a straight line with his eyes closed. Ask if he always falls to the same side and if the room seems to be spinning.

Examine ear color and size. The ears should be similarly shaped, colored the same as the face, and sized in proportion to the head. Inspect the auricle and surrounding tissue for deformities, nodules, lumps, skin lesions, and drainage. Check the ear canal for discharge, foreign bodies, and excessive cerumen (some ears normally drain large amounts of cerumen). Also check behind the ear for inflammation, masses, and lesions. If you see inflammation, check for tenderness by moving the auricle and pressing on the tragus and the mastoid process.

Palpate the external ear and the mastoid process (the bony structure beneath and behind the ear) to discover any areas of tenderness or swelling, nodules, lesions, moles, or cysts, and then gently pull the helix of the ear backward to determine if the patient feels tenderness or pain.

Perform an otoscopic examination to help assess the auditory canal and the tympanic membrane.

Inspect and palpate the temporomandibular joints. Evaluate them for movability, approximation (drawing of the bones together), and discomfort. This process should be smooth and painless for a normal patient.
The structures of the external ear include the pinna, external auditory canal, tympanic membrane, and external acoustic meatus. The pinna is the outer visible portion that directs sound waves into the ear. The external auditory canal leads to the tympanic membrane, which vibrates in response to sound pressure changes.

Audiometric testing

To evaluate hearing and determine the type and extent of hearing loss, perform an audiometric test. The simplest but least reliable method for judging hearing acuity consists of covering one of the patient's ears, standing 18" to 24" (46 to 61 cm) from the uncovered ear, and whispering a short phrase or series of numbers, also known as the whispered voice test. Ask the patient to repeat the phrase or series of numbers. To test hearing at both high and low frequencies, repeat the test in a normal speaking voice. Ask if the patient hears better in one ear or the other.

CULTURAL TIP: Ensure that the patient speaks the same language as you to have an accurate test. An interpreter may be necessary to ensure the patient understands the instructions.

If you identify a hearing loss, do further testing to determine if the loss is conductive or sensorineural. A conductive loss can result from faulty bone conduction (inability of the acoustic nerve to respond to sound waves traveling through the skull) or faulty air conduction (impaired transmission of sound through ear structures to the acoustic nerve and, ultimately, the brain). A sensorineural loss results from nerve damage. A tuning fork provides a general estimate of hearing loss.

The following tests are used to assess bone and air conduction:

- **Weber's test** (used to test unilateral hearing loss). To perform this test, place the base of a lightly vibrating tuning fork on the midline of the patient's forehead or firmly in the middle of the patient's head. Normally, the patient should hear sounds equally in both ears. In conductive hearing loss, sound lateralizes (localizes) to the ear with the poorest hearing. In sensorineural loss, sound lateralizes to the better functioning ear.
- **Rinne test** (used to compare bone conduction with air conduction). To assess bone conduction, place the base of a vibrating tuning fork on the mastoid process, noting how many seconds pass before the patient can no longer hear it. Then, to assess air conduction, place the still-vibrating tuning fork near the ear canal, with the tines parallel to the patient's auricle. Hold the tuning fork in this position until the patient no longer hears the tone.

In patients with normal hearing and in those with sensorineural loss, the air-conducted tones are heard longer, normally twice as long or longer, than the bone-conducted tones (positive Rinne test). In conductive loss, the patient hears a bone-conducted tone for as long as or longer than he hears an air-conducted tone (negative Rinne test).

After the hearing loss is identified as conductive, sensorineural, or mixed, further audiometric testing is used to determine the extent of the loss. These audiometric tests include pure tone audiometry, speech audiometry, impedance audiometry, and tympanometry.

- **Pure tone audiometry** uses an audiometer to produce a series of pure tones of calibrated loudness (dB) at different frequencies (25 to 8,000 Hz). These test tones are conveyed to the patient's ears through headphones or a bone conduction (sound) vibrator. Speech threshold represents the loudness at which a person with normal hearing can perceive the tone. Both air and bone conduction are measured for each ear, and the results are plotted on a graph. If hearing is normal, the line is plotted at 0 dB. In adults, normal hearing may range from 0 to 25 dB.
- **Speech audiometry** uses the same technique as pure tone audiometry but with speech, instead of pure tones, transmitted through the headphones. (A person with normal hearing can hear and repeat 88% to 100% of transmitted words.)
- **Impedance audiometry** is used to detect middle ear pathology, precisely determining the degree of tympanic membrane and middle ear mobility. One end of the impedance audiometer, a probe with three small tubes, is inserted into the external canal; the other end is attached to an oscillator. One tube delivers a low tone of variable intensity; the second contains a microphone; and the third, an air pump. A mobile tympanic membrane reflects the minimal sound waves and produces a low-voltage curve on the graph. A tympanic membrane with decreased mobility reflects maximal sound waves and produces a high-voltage curve.
- **Tympanometry**, for which an impedance audiometer is used, measures tympanic membrane compliance to air pressure variations in the external canal and is used to determine the degree of negative pressure in the middle ear.

The nose, sinuses, mouth, and throat

The sensory organ for smell is the nose; it is composed of bone and cartilage. The nose is separated into nostrils (nares) by the nasal septum. Lining the vestibule at the nostril entrance are cilia (tiny hairs). As air filters past the cilia and over mucosa-lined passages to bony structures called turbinates, it is warmed, filtered, and humidified. The nose ends at the posterior air passages known as the choanae, which lead to the oropharynx.

The sinuses lie within the facial bones. Hollow, air-filled cavities, they include the frontal, sphenoid, ethmoid, and maxillary sinuses. The same mucous membrane lines the sinuses and the nasal cavity. Consequently, the same viruses and bacteria that cause upper respiratory tract infections also infect the sinuses. Besides aiding voice resonance, the sinuses may help warm, filter, and humidify inhaled air, although this role hasn't been firmly established.

The sensory organ for taste, the mouth begins externally at the lips and continues with the tongue, gingivae, teeth, and salivary glands. The frenulum (a restraining band of tissue) attaches the tongue to the floor of the mouth. The gingivae cover the necks and roots of the teeth. Near the beginning of the throat, the anterior and posterior pillars form a cavity that houses the tonsils. Located nearby, three pairs of salivary glands—parotid (near the ear), sublingual (under the tongue), and submandibular (adjacent to the parotid glands)—keep the mouth moist. Bordering the mouth posteriorly are the soft palate and the uvula. Other boundaries include the mandibular bone forming the floor of the mouth and the hard palate that forms the roof of the mouth.

The throat—located in the anterior part of the neck—includes the pharynx, epiglottis, and larynx. Food travels through the pharynx to the esophagus. Air travels through it to the larynx. The epiglottis diverts material away from the glottis during swallowing. By vibrating expired air through the vocal cords, the larynx produces sounds. Changes in vocal cord length and air pressure affect the pitch and intensity of the voice. The larynx also stimulates the vital cough reflex when a foreign body touches its sensitive mucosa.

Assessing the nose

The nose consists of bone and cartilage. The nose is separated into nostrils (nares) by the nasal septum. Lining the vestibule at the nostril entrance are cilia (tiny hairs). As air filters past the cilia and over mucosa-lined passages to bony structures called turbinates, it is warmed, filtered, and humidified. The nose ends at the posterior air passages known as the choanae, which lead to the oropharynx.
Inspect the external nose for symmetry and contour, noting any areas of deformity, swelling, and discoloration. Check for redness, edema, lumps, tumors, and poor alignment. Marked septal cartilage depression may indicate saddle deformity due to septal destruction from trauma or congenital syphilis. Extreme lateral deviation could mean there is septal destruction due to injury. Red nostrils may indicate frequent nose blowing caused by allergies or infectious rhinitis. Dilated, engorged blood vessels may suggest alcoholism or constant exposure to the elements. A bulbous, discolored nose may be a sign of rosacea.

With a nasal speculum and adequate lighting, check the nasal mucosa for pallor and edema, redness and inflammation, dried mucus plugs, furuncles, and polyps. Also look for abnormal appearance of capillaries and a deviated or perforated septum. Check for nasal discharge (assess its color, consistency, and odor) and blood. A profuse, thin, watery discharge may stem from an allergy or a cold; a profuse, thin, purulent discharge can indicate a cold or a chronic sinus infection.

Palpate the nose, checking for any painful or tender areas, swelling, and deformities. Evaluate nostril patency by gently occluding one nostril with your finger and having the patient exhale through the other.

**Assessing the sinuses**

To assess the paranasal sinuses, inspect, palpate, and percuss the frontal and maxillary sinuses (location of the other sinuses precludes assessment). First, inspect the external skin surfaces above and to the side of the nose for inflammation and edema. Then palpate and percuss the sinuses.

Pain after pressure is applied above the upper orbital rims indicates frontal sinus irritation; pain after pressure is applied to the cheeks, maxillary sinus irritation.

**Assessing the mouth and throat**

Using a bright light, gloves, and a tongue blade, inspect the patient's mouth and throat. Note any unusual breath odors. Look for inflammation, white patches, and any irregularities on the tongue and throat.

Assess vital signs and respiratory status. Make sure the patient's airway isn't compromised. Watch for and immediately report signs of respiratory distress (dyspnea, tachycardia, tachypnea, inspiratory stridor, restlessness) and changes in voice or skin color, such as circumoral or nail bed cyanosis.

Assess the symmetry of the tongue and function of the soft palate. To assess the underside of the tongue, have the patient touch the roof of his mouth with the tip of his tongue. Inspect the hard and soft palates. Note any deformities, lesions, areas of tenderness or inflammation, and other abnormalities.

Observe the tonsils for unilateral or bilateral enlargement. Inspect the maxillary mucobuccal fold and the labial frenulum for irritation and inflammation. Palpate the upper and lower lips and tongue to evaluate muscle tone and surface structure.

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**External ear disorders**

Disorders of the external ear are fairly common and are typically caused by routine activities, such as ear piercing and the use of cotton-tipped applicators and hair-care products. Although seldom life-threatening, these disorders can result in hearing loss and other complications if left untreated.

** BENIGN TUMORS OF THE EAR CANAL **

Benign tumors can develop anywhere in the ear canal. Common benign tumors include keloids, osteomas, and sebaceous cysts. Blacks and young women are most susceptible to keloids, which tend to recur. Osteomas are three times more common in males than in females.

These tumors seldom become malignant; with proper treatment, the prognosis is excellent.

**Causes**

Keloids result from an overgrowth of collagenous scar tissue at the site of a wound or traumatic injury such as ear piercing. Osteomas are of idiopathic origin. Sebaceous cysts result from obstruction of a sebaceous gland, and they can be congenital.

**Complications**

Benign tumors can cause hearing loss.

**Assessment findings**

The patient usually doesn't report any symptoms unless the tumor becomes infected, in which case he may complain of pain and fever or inflammation. A patient history of pain is commonly a symptom of a malignant tumor.

**ASSESSMENT TIP** Malignant tumors may be found in the external ear. The most common cutaneous carcinomas are basal cell carcinomas on the pinna and squamous cell carcinomas on the ear canal. If left untreated, the carcinoma can invade the underlying tissue.

On otoscopic examination, a keloid appears as elevated tissue that is round and firm, with irregular margins.

Osteomas usually occur bilaterally and in multiples (exostoses) and appear as bony outgrowths from the wall of the external auditory meatus.

A sebaceous cyst usually is palpated behind the ear near the lobule or meatus within the skin and appears as a small cyst with a black dot in the center. The cheeselike contents of the cyst have a rancid odor. (See Causes and characteristics of benign ear tumors.)

**Diagnostic tests**

When otoscopic examination confirms a tumor, biopsy is used to rule out cancer.

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**Causes and characteristics of benign ear tumors**
<table>
<thead>
<tr>
<th>TUMOR</th>
<th>CAUSES AND INCIDENCE</th>
<th>CHARACTERISTICS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Keloid</td>
<td>Surgery or trauma such as ear-piercing</td>
<td>Hypertrophy and fibrosis of scar tissue</td>
</tr>
<tr>
<td></td>
<td>Most common in blacks</td>
<td>Commonly recurs</td>
</tr>
<tr>
<td>Osteoma</td>
<td>Idiopathic growth</td>
<td>Bony outgrowth from wall of external auditory meatus</td>
</tr>
<tr>
<td></td>
<td>Predisposing factor: swimming in cold water</td>
<td>Usually bilateral and multiple (exostoses)</td>
</tr>
<tr>
<td></td>
<td>Three times more common in males than in females</td>
<td>May be circumscribed or diffuse, nondisplaceable, nontender</td>
</tr>
<tr>
<td>Sebaceous</td>
<td>Obstruction of a sebaceous gland</td>
<td>Painless, circumscribed, round mass of variable size filled with oily, fatty, glandular secretions</td>
</tr>
<tr>
<td>cyst</td>
<td></td>
<td>May occur on external ear and outer third of external auditory canal</td>
</tr>
</tbody>
</table>

### Treatment

A benign tumor usually requires surgical excision if it obstructs the ear canal, is cosmetically undesirable, or becomes malignant.

Treatment for a patient with a keloid may include surgery, followed by repeated injections of long-acting steroids into the suture line. Excision must be complete, but even this may not prevent recurrence.

Surgical excision of an osteoma consists of elevating the skin from the surface of the bony growth and shaving the osteoma with a mechanical burr or drill.

Before surgery, a patient with a sebaceous cyst requires preliminary treatment with antibiotics to reduce inflammation. To prevent recurrence, excision must be complete, including the sac or capsule of the cyst.

### Nursing diagnoses

- Anxiety
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for infection
- Sensory or perceptual alterations

### Key outcomes

- The patient and family members will express an understanding of the disorder or treatment.
- The patient will remain free from signs and symptoms of infection.
- The patient will express feelings of comfort.
- The patient will regain hearing or develop compensation mechanisms to communicate.

### Nursing interventions

- Answer the patient’s questions, encourage him to express his concerns, and offer reassurance when appropriate.

### Patient teaching

- After surgery, instruct the patient in good aural hygiene. Until the ear is completely healed, advise the patient not to insert anything into it or to allow water into it.
- Suggest that he cover the ears with a cap when showering.
- Tell the patient to report immediately any signs of infection, such as pain, fever, localized redness, and swelling.
- Counsel the patient to take antibiotics at the times prescribed and to finish the prescription. Alert him to watch for and report any signs of an adverse reaction.

### Otitis externa

Otitis externa is an acute or chronic inflammation of the skin of the external ear canal and auricle. It occurs most commonly during the summer but can occur at any time of the year.

### WARNING

#### Neomycin alert

Neomycin, which is commonly used to treat otitis externa, may itself be the cause of contact dermatitis. Worsening of otitis externa 1 to 3 days after starting neomycin drops, along with itching and burning in a reddened area below the ear, may indicate contact dermatitis.

With treatment, acute otitis externa usually subsides within 7 days; however, it may become chronic and tends to recur. Severe, chronic otitis externa may reflect underlying diabetes mellitus, hypothyroidism, or nephritis.

Other names for this disorder are external otitis and swimmer’s ear.

### Causes

Otitis externa usually results when a traumatic injury or an excessively moist ear canal predisposes the area to infection. Common infecting organisms include bacteria, such as *Pseudomonas*, *Proteus vulgaris*, *streplococci*, *Staphylococcus aureus*, *Escherichia coli*, *Proteus mirabilis*, and *Klebsiella*. and, less commonly, fungi, such as *Aspergillus niger* and *Candida albicans* (fungal otitis externa is most common in the tropics). Occasionally, chronic otitis externa results from dermatologic conditions, such as seborrhea or psoriasis.

Predisposing factors include:

- Swimming in contaminated water (Cerumen creates a culture medium for the waterborne organism.)
- Cleaning the ear canal with a cotton-tipped applicator, bobby pin, finger, or other object, which irritates the ear canal and may introduce the infecting microorganism
- Exposure to dust, hair-care products, or other irritants, which causes the patient to scratch the ear, excoriating the auricle and canal
- Regular use of earphones, earplugs, or earmuffs, which trap moisture in the ear canal, creating a culture medium for infection
moistened with eardrops.

Treatment

Without effective treatment, otitis externa can lead to a complete closure of the ear canal, causing significant hearing loss. The infection may progress to the middle ear, resulting in otitis media. In severe otitis externa, cellulitis may develop, requiring oral or parenteral antibiotic therapy. In addition, abscesses, discolorations, disfigurement of the pinna, lymphadenopathy, osteitis, septicemia, and stenosis can occur.

Malignant otitis externa, most common in patients with type I diabetes mellitus, may develop as a result of a fulminant Pseudomonas infection.

Assessment findings

A review of the patient history usually shows repeated exposure to ear trauma, water, use of earphones, or allergic response to hair spray, dye, or other hair-care products. The patient also may relate a history of mild to severe ear itching or pain (or both) that is aggravated by jaw motion, clenching the teeth, opening the mouth, or chewing.

Inspection may reveal a swollen, inflamed ear canal and an ear discharge that may be foul-smelling. In chronic otitis externa, inspection shows a thick, red epithelium in the ear canal. The patient may complain of increased pain or itching on palpation or manipulation of the pinna or tragus.

Otoscopy reveals a swollen external ear canal (sometimes to the point of complete closure), periauricular lymphadenopathy (tender nodes in front of the tragus, behind the ear, or in the upper neck) and, occasionally, regional cellulitis.

Fungal otitis externa may be asymptomatic, although A. niger may appear on otoscopy as a black or gray, inkblot-like growth in the ear canal.

Diagnostic tests

Audiometric testing may reveal a partial hearing loss. Microscopic examination or culture and sensitivity tests can be used to identify the causative organism and determine antibiotic treatment. In fungal otitis externa, removal of the growth reveals thick, red epithelium.

Treatment

Treatment—emphasizing site care and drug therapy—includes:

- cleaning debris from the ear canal with suction and small cotton-tipped applicators under direct visualization through an ear speculum
- instilling antibiotic or anti-inflammatory drops—a combination of polymyxin B, neomycin, and hydrocortisone (Cortisporin Otic solution) to manage gram-negative and gram-positive organisms and to decrease inflammation
- inserting an ear wick or a piece of medicine-soaked cotton into the ear (when the canal is moderately or severely swollen) for 24 to 48 hours. (See Neomycin alert.)
- administering analgesics as appropriate
- administering systemic antibiotics to combat systemic signs such as fever. Corticosteroids may be used with antibiotic drops.

Surgery may be needed to excise and drain an abscess.

For the patient with a fungal infection, treatment includes:

- cleaning the ear carefully
- applying a keratolytic or 2% salicylic acid in cream containing nystatin for candidal organisms
- instilling slightly acidic eardrops to create an unfavorable environment in the ear canal for most fungi as well as Pseudomonas.

In chronic otitis externa, treatment involves:

- cleaning the ear and removing debris
- instilling antibiotic eardrops or applying antibiotic ointment or cream (neomycin, bacitracin, or polymyxin B, possibly combined with hydrocortisone). An ointment containing phenol, salicylic acid, precipitated sulfur, and petroleum jelly, which produces exfoliative and antipruritic effects, also may be used.

For mild chronic otitis externa, treatment includes:

- instilling antibiotic eardrops once or twice weekly
- wearing specially fitted earplugs while showering, shampooing, or swimming.

Nursing diagnoses

- Fear
- Impaired skin integrity
- Impaired verbal communication
- Knowledge deficit
- Pain
- Risk for infection
- Sensory or perceptual alterations

Key outcomes

- The patient will regain hearing function or develop alternative ways to communicate.
- The patient will communicate needs and feelings.
- The patient will remain free from signs and symptoms of infection.
- The patient will express feelings of comfort.
- The patient will express an understanding of the disorder and treatment.
- The patient will communicate needs and feelings.
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Patient teaching

- Instruct the patient in proper hand washing and daily ear cleaning.
- Teach the patient and family members how to properly instill ear drops, ointment, and ear wash.
- Reassure the patient that hearing loss from an external ear infection is temporary.
- Caution the patient to take antibiotics on time, to finish the prescription, and to report any adverse reactions. (See Preventing otitis externa.)

PREVENTION

Preventing otitis externa

- To prevent recurrence, tell the patient to avoid potential irritants, such as hair-care products and earrings.
- Advise the patient to use lamb's wool earplugs coated with petroleum jelly to keep water out of the ears when showering or shampooing.
- Inform parents of a young child that modeling clay makes a tight seal and can be used to prevent water from getting into the external canal.
- Tell the patient to wear earplugs or to keep his head above water when swimming and to instill two or three drops of 3% boric acid solution in 70% alcohol into the ear before and after swimming to toughen the skin of the external ear canal.
- Warn against cleaning the ears with cotton-tipped applicators or other objects.

Middle ear disorders

Disorders of the middle ear most commonly result from viral or bacterial infections; they also may be genetic in origin. Some of these disorders can easily become chronic, causing irreparable hearing loss. However, proper treatment with antibiotics, surgery, or both usually produces a good prognosis.

INFECTIOUS MYRINGITIS

Acute infectious myringitis is characterized by inflammation, hemorrhage, and effusion of fluid into the tissue at the end of the external ear canal and the tympanic membrane. This is a self-limiting disorder that resolves spontaneously within 3 days to 2 weeks.

Acute infectious myringitis commonly follows acute otitis media or upper respiratory tract infection and frequently occurs epidemically in children. Chronic granular myringitis is a rare inflammation of the squamous layer of the tympanic membrane. Bullous myringitis causes retraction of the tympanic membrane due to negative pressure in the ear.

Causes

Acute infectious myringitis usually follows viral infection but may result from infection with bacteria (pneumococci, Haemophilus influenzae, beta-hemolytic streptococci, and staphylococci) or any other organism that can cause acute otitis media. Myringitis is a rare sequela of atypical pneumonia caused by Mycoplasma pneumoniae.

The cause of chronic granular myringitis is unknown.

Complications

Chronic granular myringitis may lead to stenosis of the ear canal and gradual hearing loss.

Assessment findings

The patient with acute infectious myringitis may complain of severe ear pain, commonly accompanied by tenderness over the mastoid process. In chronic granular myringitis, the patient's history may reveal pruritus, purulent discharge, and gradual hearing loss.

Otoscopic examination reveals small, reddened, inflamed blebs in the ear canal, on the tympanic membrane and, with bacterial invasion, in the middle ear. Spontaneous rupture of these blebs may cause a bloody discharge. In chronic granular myringitis, examination may reveal granulation extending from the tympanic membrane to the external ear.

Fever and hearing loss are rare unless fluid accumulates in the middle ear or a large bleb completely obstructs the external auditory meatus.

Diagnostic tests

Culture and sensitivity testing of exudate identifies secondary infection.

Treatment

Hospitalization usually isn't required for patients with acute infectious myringitis. Treatment consists of:

- analgesics, such as aspirin or acetaminophen, to relieve pain
- application of heat to the external ear
- codeine for severe pain
- systemic or topical antibiotics to prevent or treat secondary infection
- incision of blebs and evacuation of serum and blood to relieve pressure and help drain exudate. (Note: These measures don't speed recovery.)

Treatment of chronic granular myringitis consists of systemic antibiotics or local anti-inflammatory antibiotic combination eardrops and surgical excision and cautery. If stenosis is present, surgical reconstruction is necessary.

Nursing diagnoses

- Anxiety
- Impaired skin integrity
- Impaired verbal communication
- Knowledge deficit
- Pain
- Risk for infection
- Sensory or perceptual alterations
- Sleep pattern disturbance

Key outcomes

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the disorder and treatment.
Chronic secretory otitis media is caused by adenoidal tissue overgrowth that obstructs the eustachian tube, edema resulting from allergic rhinitis, chronic sinusitis, allergy, or barotrauma (pressure injury from an inability to equalize pressures between the environment and the middle ear). Such obstruction can lead to transudation of sterile serous fluid from blood vessels in the middle ear membrane.

In this disorder, obstruction of the eustachian tube and colonization in the middle ear can occur, such as that experienced during rapid aircraft descent or rapid underwater ascent in scuba diving (barotitis media). In this disorder, obstruction of the eustachian tube prevents equalization of middle ear pressure with atmospheric pressure, leading to fluid accumulation in the middle ear.

Secretory otitis media stems from a viral infection, an allergy, or barotrauma (pressure injury from an inability to equalize pressures between the environment and the middle ear), such as that experienced during rapid aircraft descent or rapid underwater ascent in scuba diving (barotitis media). In this disorder, obstruction of the eustachian tube promotes transudation of sterile serous fluid from blood vessels in the middle ear membrane.

Suppurative otitis media usually results from bacterial infection with pneumococci, Haemophilus influenzae (the most common cause in children under age 6), beta-hemolytic streptococci, staphylococci (the most common cause in children age 6 or older), and gram-negative bacteria. In this disorder, respiratory tract infections, allergic reactions, and position changes, such as holding an infant in a supine position during feeding, allow reflux of nasopharyngeal flora through the eustachian tube and colonization in the middle ear.

Causes

Acute otitis media results from disruption of eustachian tube patency.

Chronic suppurative otitis media results from inadequate treatment of acute otitis episodes or from infection by resistant strains of bacteria.

Chronic secretory otitis media stems from a viral infection, an allergy, or barotrauma (pressure injury from an inability to equalize pressures between the environment and the middle ear). Such obstruction can lead to transudation of sterile serous fluid from blood vessels in the middle ear membrane.

Chronic secretory otitis media is caused by adenoidal tissue overgrowth that obstructs the eustachian tube, edema resulting from allergic rhinitis, chronic sinusitis, and other complications.

Understanding mastoiditis

Mastoiditis—bacterial infection and inflammation of the air cells of the mastoid antrum—is a complication of chronic otitis media or, less frequently, acute otitis media.

Mastoiditis results from ineffective antibiotic selection or poor patient compliance. Chronic infection can lead to cholesteatoma, a cyst-like benign growth. Purulence in the middle ear causes necrosis of adjacent tissue and extension of the infection into the mastoid cells. Chronic systemic diseases or immunosuppression also may lead to mastoiditis. Spreading infection can cause facial paralysis, labyrinthitis, meningitis, and other complications.

The patient may have a dull earache and tenderness, purulent discharge, a low-grade fever, swelling and obstruction of the ear canal, and hearing loss.

X-ray results confirm the diagnosis, and audiometric testing discloses hearing loss. Culture and sensitivity test results identify the causative agent. Biopsy, computed tomography scanning, and magnetic resonance imaging aid the diagnosis. A complete blood count may reveal systemic infection.

Parenteral antibiotic therapy is the primary treatment. If bone damage is minimal, myringotomy is performed to drain fluid. Persistent infection, intracranial complications, and chronic mastoiditis may necessitate simple or radical mastoidectomy, sometimes causing permanent hearing loss.

Otitis media, an inflammation of the middle ear associated with fluid accumulation, may be acute or chronic, suppurative or secretory.

Acute otitis media is most common in infants and children because they have a shorter and more horizontal eustachian tube than adults, which predisposes them to middle ear infections. The incidence peaks between ages 6 and 24 months and subsides after age 3. It occurs most frequently during the winter months, paralleling the seasonal increase in nonbacterial respiratory tract infections.

With prompt treatment, the prognosis for acute otitis media is excellent. However, prolonged accumulation of fluid in the middle ear cavity can cause chronic serous otitis media, with possible perforation of the tympanic membrane. Chronic supplicative otitis media can lead to scarring, adhesions, and severe structural or functional ear damage. Chronic secretory otitis media, with its persistent inflammation and pressure, can cause conductive hearing loss.

Sites of otitis media

The shaded areas of the middle ear in the illustration below denote sites of otitis media.
infection, or inadequate treatment of acute suppurative otitis media.

**Complications**

Spontaneous rupture of the tympanic membrane can cause persistent perforation that may develop into chronic otitis media. Other complications are mastoiditis, meningitis, cholesteatomas (cystlike masses in the middle ear), septicemia, abscesses, vertigo, lymphadenopathy, leukocytosis, and permanent hearing loss. (See Understanding mastoiditis.) Tympanosclerosis results from repeated ear infections. It's a deposit of collagen and calcium in the middle ear that hardens around the ossicles, causing conduction hearing loss.

**Assessment findings**

The patient history may reveal an upper respiratory tract infection or history of allergies. The patient may complain of severe, deep, throbbing ear pain (from pressure behind the tympanic membrane) and dizziness, nausea, and vomiting. With acute secretory otitis media, the patient may describe a sensation of fullness in the ear and popping, cracking, or clicking sounds on swallowing or moving the jaw. The patient with an accumulation of fluid may describe hearing an echo when speaking and experiencing a vague feeling of top-heaviness.

If the tympanic membrane has ruptured, the patient may state that the pain suddenly stopped. A history of recent air travel or scuba diving suggests barotitis media.

Inspection may reveal sneezing and coughing due to an upper respiratory tract infection. Vital sign assessment may reveal mild to very high fever. In chronic suppurative otitis media, inspection may reveal a painless, purulent discharge.

In acute suppurative otitis media, otoscopic examination may show obscured or distorted bony landmarks of the tympanic membrane. In acute secretory otitis media, otoscopy reveals tympanic membrane retraction, which causes the bony landmarks to appear more prominent. Otoscopy also reveals clear or amber fluid behind the tympanic membrane, possibly with a meniscus and bubbles. If hemorrhage into the middle ear has occurred, as in barotrauma, otoscopy exposes a blue-black tympanic membrane.

In chronic otitis media, otoscopic examination may show thickening and scarring of the tympanic membrane, decreased or absent tympanic membrane mobility, or cholesteatoma. If a tympanic perforation is present, a pulsating discharge may be visible.

In acute secretory otitis media, audiometric tests may reveal severe conductive hearing loss varying from 15 to 35 dB, depending on the thickness and amount of fluid in the middle ear cavity. In chronic suppurative otitis media, the associated conductive hearing loss varies with the size and type of tympanic membrane perforation and ossicular destruction.

**Diagnostic tests**

Otoscopic or neuroscopic examination is used to diagnose the disorder, remove debris, and perform minor surgery.

Pneumatoscopy shows decreased tympanic membrane mobility. (This procedure is painful when the tympanic membrane is obviously bulging and erythematous.) Tympanometry is used to measure how well the tympanic membrane functions to detect hearing loss and evaluate the condition of the middle ear.

### Myringotomy

**Myringotomy** (also called tympanocentesis) is the surgical puncture of the tympanic membrane for removal of fluid from the middle ear. The semicircular incision is made along the bottom arc of the membrane (shown below, with other landmarks).

Culture and sensitivity tests of exudate are used to identify the causative organism.

Radiographic studies depict mastoid involvement. Audiometry is used to detect and measure the degree of hearing loss.

Biopsy is used to rule out malignancy and identify tissues and a complete blood count is used to identify infection.

**Treatment**

In acute suppurative otitis media, antibiotic therapy includes ampicillin or amoxicillin and, also, amoxicillin clavulanate potassium (Augmentin) for infants, children, and adults. Therapy for patients allergic to penicillin derivatives may include sulfonamides, erythromycin, tetracycline, and other broad-spectrum antibiotics. Aspirin or acetaminophen controls pain and fever.

Severe, painful bulging of the tympanic membrane usually requires myringotomy. (See Myringotomy.) Codeine may be given for severe pain in adults, and sedatives may be given to small children.

**HOME CARE**

**Preventing otitis media**
Otosclerosis (or hardening of the ear) is the most common cause of conductive hearing loss. It causes a slow formation of spongy bone in the otic capsule, particularly at the oval window. This otosclerotic bone growth eventually causes the footplate of the stapes to become locked or fixed in position, disrupting the conduction of vibrations from the tympanic membrane to the cochlea.

Otosclerosis occurs in at least 10% of whites, is twice as common in women as in men, and usually occurs between ages 15 and 50. With surgery, the prognosis is good.

Causes

Otosclerosis may result from a genetic factor transmitted as an autosomal dominant trait. Many patients with this disorder report family histories of hearing loss (excluding presbycusis). Pregnancy may trigger the onset of this condition.

Complications

This disorder is unilateral at first and then may advance to bilateral conductive hearing loss.

Types of stapedectomy

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<th>Types of stapedectomy</th>
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<td>A stapedectomy may be performed for a patient with otosclerosis.</td>
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Nursing diagnoses

- Altered nutrition: Less than body requirements
- Impaired verbal communication
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations
- Sleep pattern disturbance

Key outcomes

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient and family members will verbalize an understanding of the disorder and treatment regimen.
- The patient won't experience injury or harm.
- The patient will regain hearing or develop compensatory mechanisms.

Nursing interventions

- Answer the patient's or parents' questions. Encourage them to discuss concerns about hearing loss and offer reassurance when appropriate.
- If the patient has difficulty understanding procedures because of hearing loss, provide clear, concise explanations. Face him when speaking; enunciate clearly, slowly, and in a normal tone; and allow time for him to grasp what you've said. Provide a pencil and paper and alert the staff to his communication problem.
- Explain how to prevent recurrence. (See Preventing otitis media.)
- Encourage a nutritious diet that includes the patient's favorite foods. To ensure adequate fluid intake, include electrolyte drinks. Popsicles, frozen fruit pops, and gelatin desserts are favorable alternatives.
- Instruct the patient and parents to tell the doctor about any significant earache.
- Reassure the patient that hearing loss caused by serious otitis media is temporary.

Patient teaching

- Advise the patient with acute secretory otitis media or his parents to watch for and immediately report pain and fever, which indicate secondary infection.
- Teach the patient and family members proper instillation of ointment, drops, and ear wash as ordered.
- Teach the patient and family members how to administer analgesics and medication as ordered, and tell them about possible adverse effects. Stress the importance of taking antibiotics as prescribed to prevent secondary infection.
- If nasopharyngeal decongestants are ordered, teach correct instillation.
- Tell the patient that some doctors require fitted earplugs for swimming after myringotomy and tympanostomy tube insertion. Advise the patient to notify the doctor if the tube falls out and if any ear pain, fever, or pus-filled ear discharge occurs.
- Explain how to prevent recurrence. (See Preventing otitis media.)
- Encourage a nutritious diet that includes the patient's favorite foods. To ensure adequate fluid intake, include electrolyte drinks. Popsicles, frozen fruit pops, and gelatin desserts are favorable alternatives.
- Instruct the patient and parents to tell the doctor about any significant earache.
- Reassure the patient that hearing loss caused by serious otitis media is temporary.

OTOSCLEROSIS

Otosclerosis occurs in at least 10% of whites, is twice as common in women as in men, and usually occurs between ages 15 and 50. With surgery, the prognosis is good.

Causes

Otosclerosis may result from a genetic factor transmitted as an autosomal dominant trait. Many patients with this disorder report family histories of hearing loss (excluding presbycusis). Pregnancy may trigger the onset of this condition.

Complications

This disorder is unilateral at first and then may advance to bilateral conductive hearing loss.
Surgery may remove part or all of the stapes, depending on the extent of otosclerotic growth. It may be performed using various techniques. Two techniques used to implant a prosthesis are depicted below.

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**HOME CARE**

**Otosclerosis: Recovering after surgery**

Review the following points with the patient before discharge:

- Instruct the patient to sneeze and cough with her mouth open for 2 weeks after surgery to prevent dislodgment of the graft or prosthesis.
- Inform the patient that she may hear a variety of noises, such as cracking or popping; reassure her that this is normal.
- Tell the patient that the ear packing or middle ear fluid decreases hearing in the affected ear and it can seem as if she's talking in a barrel.
- Reassure the patient that minor ear discomfort is expected, and urge her to take the prescribed pain medication. Stress that excessive ear pain should be reported to the doctor.
- Occasionally, a small amount of bleeding from the ear occurs; reassure the patient that this is normal. Excessive ear drainage should be reported to the doctor.
- Before discharge, instruct the patient to avoid loud noises and sudden pressure changes, such as those that occur while diving or flying, until healing is complete (usually 6 months).
- Advise the patient not to blow her nose for at least 1 week to prevent contaminated air and bacteria from entering the eustachian tube.
- Stress the importance of protecting the ears against cold; avoiding any activities that provoke dizziness, such as straining, bending, or heavy lifting; and, if possible, avoiding contact with anyone who has an upper respiratory tract infection.
- Teach the patient and her family how to change the external ear dressing (eye pad or gauze pad) and care for the incision.
- Emphasize the need to complete the prescribed antibiotic regimen and to return for scheduled follow-up care.

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**Assessment findings**

The patient may report a history of slow, progressive hearing loss in one ear, which may have progressed to both ears, without middle ear infection. She may also describe tinnitus and the ability to hear a conversation better in a noisy environment than in a quiet one (paracusis of Willis).

In 20% to 25% of patients, vertigo is experienced, especially after bending over. The patient may also state that she can hear her own voice. This is because the sound is conducted through the bones in the head. Conversation may be inappropriate due to the inability to hear.

Otoscopic examination usually reveals a tympanic membrane that appears normal. Occasionally, you may see a faint pink blush through the membrane from the
Hearing impairment is the most common disability in the United States and the third most prevalent in those over age 65. Mechanical or nervous impediment to the transmission of sound waves can produce hearing loss. The major forms are classified as conductive, sensorineural, or mixed.

In conductive hearing loss, sound is interrupted as it travels from the external canal to the inner ear (the junction of the stapes and the oval window). In sensorineural hearing loss, sound wave transmission is interrupted between the inner ear and the brain. The most common type of sensorineural hearing loss, presbycusis, is prevalent in adults over age 50 and can't be reversed or corrected. Mixed hearing loss combines dysfunction of conduction and sensorineural transmission.

Congenital hearing loss can be conductive or sensorineural. Premature or low-birth-weight infants with congenital hearing loss are most likely to have structural or functional hearing impairments; infants with serum bilirubin levels greater than 20 mg/dl also risk hearing impairment from the toxic effects of these high levels on the brain.
Certain drugs and other substances can seriously damage the auditory function of the inner ear. Hearing loss from these substances can occur suddenly during short-term use or exposure or may be delayed.

The patient may notice only tinnitus, but audiometric tests show a progressive, high-tone, sensorineural hearing loss. If the patient has renal disease, the potential for ototoxicity increases.

The patient taking these drugs should report tinnitus, vertigo, or hearing loss immediately. Routine blood tests may be used to monitor the drug level in the patient's blood.

Common ototoxic substances include the following antibiotics, diuretics, and miscellaneous agents.

**Antibiotics**

- Aminoglycosides, such as amikacin, gentamicin, kanamycin, neomycin, netilmicin, streptomycin, and tobramycin, can cause permanent hearing loss.
- Other antibiotics that have the potential for ototoxicity include capreomycin, erythromycin, minocycline, polymyxin B, and vancomycin.

These antibiotics cause deafness by destroying the hair cells of the cochlea.

**Diuretics**

Ethacrynic acid and furosemide are ototoxic drugs. These diuretics affect the stria vascularis (the layer of fibrous tissue covering the cochlear duct). Inform the patient that discontinuing these drugs usually restores hearing.

**Miscellaneous agents**

- Anticancer drugs, such as bleomycin, camptothecine, and cisplatin; chloroquine; quinidine gluconate; quinine; and salicylates have toxic effects on the inner ear. Although their action isn't known, stopping these drugs usually restores hearing.
- Poisons, such as arsenic, cadmium, disulfide, carbon monoxide, lead, mercury, and phosphorus, are also toxic to the inner ear. Poisons and other miscellaneous agents usually affect the nerve pathway. Hearing loss associated with these agents may be temporary or permanent.

Sudden hearing loss, which can occur in a patient with no previous hearing loss, can be conductive, sensorineural, or mixed and usually affects only one ear. Depending on the cause, prompt treatment (within 48 hours) may restore hearing.

Noise-induced hearing loss may be transient or permanent. Such hearing loss is common in workers subjected to constant industrial noise and in military personnel, hunters, and rock musicians.

Hearing loss may be partial or total and is calculated using the American Medical Association formula: Hearing is 1.5% impaired for every decibel (dB) that the pure tone average exceeds 25 dB.

**Causes and pathophysiology**

The most common cause of conductive hearing loss is cerumen (earwax) impaction, which occurs in patients with small or hairy ear canals. Conductive loss may be caused by anything that blocks the external ear (foreign body, edema, or drainage by infection) or by thickening, retraction, scarring, or perforation of the tympanic membrane. Other causes include otitis media, which is common in children and may accompany an upper respiratory tract infection; otitis externa, which results from a gram-negative bacterial infection of the external ear canal; and otosclerosis, which produces ossification of the stapediovestibular joint.

Sensorineural hearing loss is caused by impairment of the cochlea and eighth cranial or acoustic nerve. The most common form of this type of hearing loss, presbycusis, results from loss of hair cells and nerve fibers in the cochlea or from drug toxicity. Other causes of "nerve deafness" are infectious diseases (measles, mumps, meningitis), arteriosclerosis, otospongiosis, injury to the head or ear, or degeneration of the organ of Corti. Sensorineural hearing loss may also follow prolonged exposure to loud noise (85 to 90 dB) or brief exposure to extremely loud noise (greater than 90 dB). Occasionally, sensorineural hearing loss results from an acoustic neuroma (a benign tumor that can be life-threatening).

Congenital hearing loss, which may be sensorineural or conductive, may be transmitted as a dominant, autosomal dominant, autosomal recessive, or sex-linked recessive trait. Hearing loss in neonates may also result from trauma, toxicity, or infection during pregnancy or delivery.

Predisposing factors include a family history of hearing loss or known hereditary disorders (for example, otosclerosis), maternal exposure to rubella or syphilis during pregnancy, use of ototoxic drugs during pregnancy, prolonged fetal anoxia during delivery, and congenital abnormalities of the ears, nose, or throat. In addition, trauma during delivery may cause intracranial hemorrhage and damage the cochlea or acoustic nerve.

The cause of sudden hearing loss is unknown. However, the possibilities include occlusion of the internal auditory artery by spasm or thrombosis, subclinical mumps and other bacterial and viral infections, acoustic neuroma, or a single episode of Ménière's disease.

Sudden hearing loss also may be caused by metabolic disorders, such as hypothyroidism, diabetes mellitus, and hyperlipoproteinemia; vascular disorders such as hypertensive arteriosclerosis; neurologic disorders, such as multiple sclerosis and neurosyphilis; blood dyscrasias, such as leukemia and hypercoagulation; and ototoxic drugs, such as tobramycin, streptomycin, quinine, gentamicin, furosemide, and ethacrynic acid. (See Effects of common ototoxic substances.)

**Complications**

If untreated, conductive hearing loss resulting from otitis media can lead to tympanic membrane perforation, cholesteatoma, and permanent hearing loss.

**Assessment findings**

Although congenital hearing loss may produce no obvious signs of hearing impairment at birth, the infant generally demonstrates deficient response to auditory stimuli within 2 to 3 days. In an older child, the patient history may describe a hearing loss that impairs speech development. Rinne and Weber's tests may indicate if the hearing loss is conductive or sensorineural.

In conductive hearing loss, the history may uncover a recent upper respiratory tract infection. Weber's test is positive, and the Rinne test also may be positive (a positive Rinne test also may indicate sensorineural hearing loss).

A patient with sudden deafness may report recent exposure to loud noise or brief exposure to an extremely loud noise. The patient may complain of persistent tinnitus and transient vertigo. Audiometric tests indicate that the patient has a loss of perception of certain frequencies (around 4,000 Hz) or, if he's experienced lengthy exposure, loss of perception of all frequencies. Weber's and Rinne tests may indicate conductive or sensorineural hearing loss.

In sensorineural hearing loss due to presbycusis, the patient history is probably the most valuable assessment tool because the patient may not have noticed the hearing loss or may deny it. The history also may expose the use of ototoxic substances. Hearing tests reveal a loss that is usually in the high-frequency tones. The
patient may report a history of tinnitus. A positive Rinne test may indicate sensorineural hearing loss. (See Detecting hearing loss.)

**ADVANCED PRACTICE**

### Detecting hearing loss

As you take a history, question the patient and his family about the following signs and symptoms of hearing loss.

**In adults**

- inattentiveness
- inappropriate responses to questions or environmental sounds
- irrelevant comments
- requests for the speaker to repeat statements
- cocking one ear toward sound
- unusually loud speech or unusual voice quality.

Other signs and symptoms of sensorineural hearing loss are:

- diminished ability to hear high-pitched voices
- hypersensitivity to loud sounds
- tinnitus
- difficulty discriminating between speech and background noise
- inability to follow or participate adequately in a conversation.

**In toddlers**

- failure to talk clearly by age 2
- habitual yelling or shrieking when playing or communicating
- greater response to facial expressions than to speech
- shyness or withdrawal; preference for playing alone over socializing
- inattentiveness, dreaminess, or stubbornness
- air of confusion or puzzlement
- disinterest in reading or playing word games.

**In infants**

- failure to blink or startle at a loud noise
- sleeping through a loud noise
- failure to turn the head toward familiar sounds
- greater response to loud noises than to voices
- failure to babble, coo, or squeal often or in response to a voice; monotone babbling.

### Diagnostic tests

Auditory brain response is used to measure activity in the auditory nerve and brain stem. If the test results are positive or inconclusive, additional tests may be ordered.

A computed tomography scan helps to evaluate vestibular and auditory pathways, and pure tone audiometry is used to assess the presence and degree of hearing loss.

Magnetic resonance imaging is used to evaluate brain condition and helps detect acoustic tumors or lesions. Electronystagmography is used to evaluate vestibular function.

Otoscopic or microscopic examination can be used to diagnose middle ear disorders or remove debris of infection.

### Treatment

Treatment for patients with hearing loss varies with the type and cause of impairment and may include medication to treat infections and dissolve cerumen, surgery (stapedectomy, tympanoplasty, cochlear implant, and myringotomy), hearing aids or other effective means of aiding communication, and antibiotics and decongestants for hearing loss due to otitis media. Analgesics may be given for pain. Antipyretics may be given for fever. Sedatives may be given to small children for comfort.

Treatment for sudden deafness requires prompt identification of the underlying cause.

For noise-induced hearing loss, overnight rest usually restores normal hearing in the patient exposed to noise levels greater than 90 dB for several hours but who hasn’t been exposed to such noise repeatedly. As hearing deteriorates, treatment should include speech and hearing rehabilitation because hearing aids rarely help.

Presbycusis may necessitate a hearing aid.

Dietary measures can help to prevent further hearing loss. Studies suggest that people with high cholesterol levels have greater hearing loss as they age than people with low cholesterol levels.

### Nursing diagnoses

- Altered nutrition: More than body requirements
- Anxiety
- Fear
- Impaired verbal communication
- Ineffective individual coping
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
- Self-esteem disturbance
- Sensory or perceptual alterations
Labyrinthitis

Labyrinthitis is an inflammation of the labyrinth of the inner ear (which controls both hearing and balance). Labyrinthitis typically produces severe vertigo with head movement and sensorineural hearing loss. Vertigo begins gradually but peaks within 48 hours. Because it may last 3 to 5 days, causing loss of balance and falling in the direction of the affected ear, it often incapacitates the patient. Symptoms gradually subside over 3 to 6 weeks. Prevention is possible through early and vigorous treatment of predisposing conditions, such as otitis media and any local or systemic infection.

Causes

Labyrinthitis results from the same organisms (viral or bacterial infections) that cause acute febrile diseases, such as pneumonia, influenza and, especially, chronic otitis media. Viral labyrinthitis—the most prevalent form—may result from measles, mumps, rubella, or encephalitis. Bacterial labyrinthitis may be caused by otitis media infection or bacterial meningitis. In chronic otitis media, cholesteatoma formation erodes the labyrinth bone, allowing bacteria to enter from the middle ear. Drug toxicity also may cause labyrinthitis.

Complications

Meningitis may develop as well as partial or total hearing loss on the affected side, trauma from falling, permanent balance disability, and decreased quality of life.

Assessment findings

The patient with labyrinthitis may complain of severe vertigo from any movement of the head, nausea and vomiting, and a unilateral or bilateral hearing loss. Questioning may uncover a recent upper respiratory tract infection. Tinnitus may not be present.

On inspection, note spontaneous nystagmus, with jerking movements of the eyes toward the unaffected ear. The patient may also demonstrate excessive giddiness. To minimize these symptoms, he may assume a characteristic posture—lying on the side of the unaffected ear and looking in the direction of the affected ear. Symptoms gradually subside over 3 to 6 weeks. Prevention is possible through early and vigorous treatment of predisposing conditions, such as otitis media and any local or systemic infection.

Diagnostic tests

Evaluation of labyrinthitis relies on culture and sensitivity tests to identify the infecting organism if purulent drainage is present, audiometric testing to reveal any sensorineural hearing loss, computed tomography scanning to rule out a brain lesion, and tympanometry and electronystagmography.

Treatment

Treatment measures are based on relieving the patient's symptoms and include bed rest with the head immobilized between pillows, meclizine given orally to relieve vertigo, and massive doses of antibiotics to combat diffuse purulent labyrinthitis. Oral fluids can prevent dehydration from vomiting. I.V. fluids may be needed for severe nausea and vomiting.

When conservative management fails, treatment necessitates surgical excision of the cholesteatoma and drainage of the infected areas of the middle and inner ear. A labyrinthectomy or vestibular nerve section may be done in some patients.

Nursing diagnoses

- Activity intolerance
- Anxiety
- Fear
- Knowledge deficit: Risk for fluid volume deficit
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Patient teaching

- Teach the patient and family members about hearing loss, its causes, and treatments.
- Explain all tests and procedures. For the patient who requires surgery, give preoperative and postoperative instructions.
- For the patient receiving a hearing aid, demonstrate how to operate and maintain the device and suggest carrying extra batteries at all times. Remind him that the aid won't restore hearing to a normal level and that it makes speech louder but not necessarily clearer. Encourage him to experiment with the controls for best results. Advise him that lessons in lip-reading may increase the effectiveness of the aid. Tell him that if the hearing aid requires repair, he may be able to borrow one from the repair agency.
- For the patient with temporary hearing loss, emphasize the danger of excessive exposure to noise and encourage the use of protective devices in a noisy environment.
- If the patient is pregnant, stress the danger of exposure to drugs, chemicals, and infection (especially rubella).
- Encourage the patient to maintain a low-cholesterol diet and teach him about foods that are low in cholesterol.
- If the patient's hearing loss stems from cerumen buildup and the doctor has advised ear cleaning or irrigation, demonstrate the proper technique for this and for instilling medication.
- If the patient has hearing loss due to otitis media, discuss the antibiotics and decongestants ordered and tell him to report any adverse effects.
- Review the ordered medication, its proper dosage, administration, and possible adverse effects.
- Encourage the patient to tell the doctor about any significant earache.

Key outcomes

- The patient will express feelings of comfort.
- The patient and family members will express an understanding of the condition and treatment.
- The patient won't experience injury or harm.
- The patient will express his feelings about the disorder and exhibit adequate coping mechanisms.
- The patient will regain hearing or develop alternate means of communication.

Nursing interventions

- Answer the patient's questions, encourage him to discuss his concerns about hearing loss, and offer reassurance when appropriate.
- If the patient has difficulty understanding procedures because of hearing loss, give clear, concise explanations of treatments and procedures. Face him when speaking; enunciate words clearly, slowly, and in a normal tone; and allow adequate time for him to grasp what is expected. Provide a pencil and paper to aid communication and alert the staff to his communication problem.
- To speak to a patient who can read lips, approach within his visual range and attract his attention by raising your arm or waving. (Touching him may be unnecessarily startling.) Then stand directly in front of him in a well lit area and speak slowly and distinctly.
- Place the patient with hearing loss in a place where he can observe activities and approach people because such a patient depends totally on visual clues.
- Encourage the patient who's learning to use a hearing aid because he may experience periods of self-doubt and apprehension about wearing the aid.
- Refer children with suspected hearing loss to an audiologist or otolaryngologist for further evaluation.

non-english-language-text
Magnetic resonance imaging is used to evaluate the structure of the brain and rules out brain lesions or tumors. Laboratory testing must be done to rule out metabolic abnormalities. A retrocochlear lesion is causing hearing loss. Audiometric tests reveal sensorineural loss and loss of discrimination and recruitment. An auditory brain stem response test helps determine if a cochlear or retrocochlear function is impaired. Diagnostic tests must be performed to confirm the diagnosis.

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will maintain normal fluid volumes.
- The patient will remain free from signs and symptoms of infection.
- The patient won't experience injury or harm.
- The patient will verbalize an understanding of the condition and treatment.

**Nursing interventions**

- Answer the patient's questions, encourage him to express his concerns about hearing loss, and offer reassurance when appropriate.
- If the patient has difficulty understanding procedures because of hearing loss, give clear, concise explanations of treatments and procedures. Face him when speaking; enunciate words clearly, slowly, and in a normal tone; and allow adequate time for him to grasp what is expected. Provide a pencil and paper to aid communication and alert the staff to his communication problem.
- Keep the side rails of the bed up to ensure the patient's safety. Assist with ambulation as needed to prevent falls.
- Maintain the patient on bed rest in a darkened room with his head immobile to reduce symptoms.
- Give antiemetics as ordered and monitor the patient's response.
- Monitor for signs of cerebellar ataxia and limb ataxia. There may be associated signs of ataxia, such as dysmetria, dysdiadochokinesia, and intention tremors. The patient may have a history of an acute infection.
- Stress the importance of controlling the use of salicylates and other potentially toxic substances.
- Instruct the patient to complete the medication regimen as prescribed. Warn him to discontinue the drug and notify the doctor if any adverse effects occur.
- If surgery is required, give the patient preoperative and postoperative instructions.

**Managing labyrinthitis**

- Review the disease process and what can be done to treat and prevent its occurrence.
- Caution the patient to limit activities, such as driving a motor vehicle or operating machinery, to avoid danger from vertigo.
- Reassure the patient that recovery is certain but may take as long as 6 weeks. Review the home care checklist. (See Managing labyrinthitis.)

**MÉNIÈRE'S DISEASE**

Ménière's disease (endolymphatic hydrops) is an inner ear problem stemming from a labyrinthine dysfunction. It's associated with increased fluid pressure within the labyrinth. Although it usually affects adults between ages 30 and 60, it may begin at any age. It occurs in both sexes.

The disease involves only one ear at first, but about 20% of patients eventually develop problems in both ears. Even with proper treatment, this chronic disease can cause hearing loss.

**Causes and pathophysiology**

Ménière's disease may result from an overproduction or decreased absorption of endolymph, the fluid within the cochlea and semicircular canals. Pressure from this excess fluid disturbs and damages the sensory cells that transmit hearing and balance perception to the brain. (See Understanding Ménière's disease.)

The cause of this overproduction (or underabsorption) is unknown. Various theories attribute the problem to excess sodium retention, an allergic reaction to certain foods, vascular spasms that constrict blood vessels supplying the inner ear, or metabolic, toxic, and emotional factors. These factors may influence the interval of an attack or precipitate an attack.

**Complications**

This disorder leads to residual tinnitus and partial to total hearing loss on the affected side, permanent balance disability, trauma from falling, dehydration, and reduced quality of life.

**Assessment findings**

In taking the patient's history, note the cardinal symptom of Ménière's disease: vertigo. The patient may complain that the symptom has a sudden onset and lasts up to several hours. If the disorder has progressed, the patient may relate that attacks occur more frequently, as often as every 2 or 3 days. The dizziness may be so severe that the patient loses his balance and falls to the affected side.

The patient may also complain about tinnitus that occurs as a low, fluctuating buzzing, hissing, or humming sound in the ear that is often louder before and during an attack; this may be the only symptom the patient notices between attacks. He may report a distortion in sound, hearing loss, and a feeling of pressure or fullness in the affected ear.

Between attacks, the patient may be free of vertigo. The patient may experience imbalance, unsteady gait, history of falls, inability to maintain an upright position or posture, inability to walk heel to toe on examination, visual changes (blurred vision, diplopia), altered taste or smell, and altered communication. In addition, findings may include hypotension, vomiting or diarrhea, changes in lifestyle, withdrawal, depression, fear, anxiety, and panic. Because these signs can mimic other disorders, diagnostic tests must be performed to confirm the diagnosis.

**Diagnostic tests**

Electronystagmography is used to measure the electropotential of eye movements when nystagmus is produced and provides a graphic recording of laby-rhithe function.

Audiometric tests reveal sensorineural loss and loss of discrimination and recruitment. An auditory brain stem response test helps determine if a cochlear or retrocochlear lesion is causing hearing loss.

Magnetic resonance imaging is used to evaluate the structure of the brain and rules out brain lesions or tumors. Laboratory testing must be done to rule out metabolic disorders.
PATHOPHYSIOLOGY

Understanding Ménière's disease

In a person with normal hearing, the inner ear's two fluid-filled structures make hearing possible and maintain balance. The snail-shaped cochlea transduces sound waves into nerve impulses, which then continue on to the brain. The loop-shaped semicircular canals detect changes in balance and body orientation. Together, these structures form the labyrinth, named for its complicated twists, bends, and turns.

In Ménière's disease, the fluid pressure in the labyrinth increases, perhaps because of an overproduction or underabsorption of fluid. The resultant swelling causes hearing loss, dizziness, and related symptoms.

Treatment

Management of Ménière's disease aims to eliminate vertigo and prevent further hearing loss. For an acute attack, the patient may assume whatever position is comfortable. Atropine may stop the attack in 20 to 30 minutes. Dimenhydrinate, meclizine, diphenhydramine, or diazepam may relieve a mild attack. A severe attack may respond to epinephrine or diphenhydramine.

Long-term management includes the use of diuretics or vasodilators, vestibular suppressants, labyrinthine exercises, and restricted sodium intake. Prophylactic antihistamines or mild sedatives may also help. Three-fourths of patients respond to a salt-free diet and the use of diuretics. However, diuretic efficacy hasn't been proven. Avoiding tobacco, alcohol, and caffeine may be recommended. In the anxious and fearful or depressed patient, a psychological evaluation is indicated.

If disease persists after more than 2 years of treatment or produces incapacitating vertigo, the patient may require surgery. Some patients benefit from endolymphatic sac decompression (endolymphatic shunt). This procedure creates an opening in the labyrinth to drain excess fluid from the ear. A more complex procedure resects the vestibular nerve, which carries impulses from the mechanisms involved with position sense in the inner ear to the brain. If the patient has severe hearing loss in one ear, radical labyrinthectomy may be helpful.

Nursing diagnoses

- Altered nutrition: More than body requirements
- Anxiety
- Fear
- Fluid volume deficit
- Hopelessness
- Ineffective individual coping
- Knowledge deficit
- Powerlessness
- Risk for injury
- Sensory or perceptual alterations

Key outcomes

- The patient will express feelings of comfort.
- The patient won't experience injury or harm.
- The patient will maintain adequate fluid balance.
- The patient will regain hearing or develop alternate means of communication.
- The patient and family members will seek appropriate support groups to assist with coping.

Nursing interventions

- If the patient experiences an attack in the facility, keep the bed rails up to prevent falls. Don't let the patient rise or walk without help.
- Answer the patient's questions, encourage him to express his concerns about hearing loss, and offer reassurance when appropriate.
- If the patient has difficulty understanding procedures because of hearing loss, give clear, concise explanations of treatments and procedures. Face him when speaking; enunciate words clearly, slowly, and in a normal tone; and allow adequate time for him to grasp what is expected. Provide a pencil and paper to aid communication and alert the staff to his communication problem.
Before surgery, if the patient is vomiting, record fluid intake and output and characteristics of emesis. Administer antiemetics as ordered and give small amounts of fluid frequently.

After surgery, record intake and output carefully.

Give prophylactic antibiotics and antiemetics as ordered and monitor the patient’s response.

Help the patient to identify successful coping behaviors.

Teach the patient about the diagnosis and treatment.

Stress the importance of maintaining his activity level and including regular exercise in his schedule.

**Patient teaching**

Review a low-sodium diet with the patient. Discuss foods and nonprescription medications that contain sodium.

Instruct the patient about prescribed diuretics and vasodilators. Tell him to report any adverse effects.

Advise against reading and exposure to glaring lights to reduce dizziness.

Instruct the patient to avoid sudden position changes and any tasks that vertigo makes hazardous because an attack can begin rapidly.

Because stress and fatigue can trigger attacks, teach the patient relaxation and stress management techniques. Review ways to modify the patient's lifestyle, including making adequate time for rest and relaxation.

**After surgery:**

Tell the patient to expect dizziness and nausea for 1 to 2 days.

Because Bell's palsy is a complication of surgery, instruct the patient to be alert for possible signs, such as facial numbness and tingling and incomplete eye closure.

**Nasal disorders**

Although seldom life-threatening, disorders of the nose can severely impair breathing and occasionally cause serious complications. Many nasal disorders are more common in children than adults. Treatment includes drug therapy, surgery, and measures to control bleeding and improve breathing.

**Adenoid hyperplasia**

Adenoid hyperplasia (adenoid hypertrophy) is enlargement of the lymphoid tissue of the nasopharynx. It's a fairly common childhood condition. Normally, adenoidal tissue is small at birth (1/2" to 1/4" [20 to 32 m]), grows until the child reaches adolescence, and then slowly begins to atrophy. In adenoid hyperplasia, this tissue continues to grow.

**Causes**

The precise cause of adenoid hyperplasia is unknown. Contributing factors may include heredity, repeated infection, chronic nasal congestion, persistent allergy, insufficient aeration, and inefficient nasal breathing. Inflammation resulting from repeated infection increases the patient's risk of respiratory obstruction.

**Complications**

Adenoid hyperplasia can obstruct the eustachian tube and predispose the patient to otitis media, which in turn can lead to fluctuating conductive hearing loss. Stasis of nasal secretions from adenoidal inflammation can lead to sinusitis, right-sided heart failure, and cor pulmonale.

Adenoid hyperplasia in children may cause sleep apnea, transient breathing difficulties that may result in acidosis, and pulmonary arterial hypertension.

**Assessment findings**

Typically, adenoid hyperplasia produces symptoms of respiratory obstruction. Parents may report that the child breathes through the mouth; snores at night; experiences frequent, prolonged nasal congestion; and has a history of chronic otitis media with some hearing loss. Sleep apnea, rhinorrhea, daytime sleepiness, fatigue, fever, and nasal discharge are also common. The child may mention a decrease in appetite due to alteration in taste and smell.

Inspection confirms mouth breathing. The child's voice may sound nasal and muffled. You may also detect foul breath and dry oral mucous membranes. If the child experienced persistent mouth breathing during the formative years, inspection may show distinctive facial features changes, including a slightly elongated face, open mouth, highly arched palate, shortened upper lip, and vacant expression. Signs of nocturnal respiratory insufficiency may be apparent, including intercostal retractions and nasal flaring.

Cervical posterior lymph nodes may feel enlarged on palpation.

**Diagnostic tests**

Nasopharyngoscopic or rhinoscopic visualization of abnormal tissue mass confirms adenoid hyperplasia. X-rays (lateral pharyngeal films) show obliteration of the nasopharyngeal air column and lymphoid hypertrophy.

**Treatment**

Antibiotics initially may be used for recurring infection of the adenoids and adenoid hypertrophy. If medical management isn't effective, surgery is indicated. Adenoidectomy, the treatment of choice for adenoid hyperplasia, commonly is recommended for the patient with recurrent or prolonged mouth breathing, nasal speech, adenoid facies, recurrent otitis media, constant nasopharyngitis, and nocturnal respiratory distress. This procedure usually eliminates recurrent nasal infections and ear complications and reverses secondary hearing loss.

Adenoidectomy should be performed in conjunction with tympanotomy tube placement when the adenoidal hypertrophy contributes to ear disorders. Antibiotics may be used to treat infection. Decongestants may be used to decrease edema.

**Nursing diagnoses**

- Anxiety
- Fatigue
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for aspiration
- Risk for infection

**Key outcomes**

- The patient will verbalize feelings about the condition.
- The patient will exhibit adequate breathing patterns.
- The patient will express feelings of comfort.

**WARNING**
Assessing for bleeding

After adenoidectomy, bleeding can be a serious complication. To assess the patient for bleeding, frequently check the throat for blood and observe for continuous swallowing of blood. While the patient is asleep, note the frequency of swallowing. Be alert for vomiting of old, partially digested blood (coffee-ground vomitus). If bleeding persists, notify the doctor immediately.

- The patient won't show signs of aspiration.
- The patient will express an understanding of the condition and treatment.

Nursing interventions

- Answer questions from the patient and family members, encourage them to express their concerns, and stay with the patient during anxious periods. Include the patient and family members in all phases of care.
- Elevate the head of the bed to minimize edema and increase humidification for comfort.

After surgery:

- Maintain a patent airway. Position the child on his side, with his head down, to prevent aspiration of draining secretions. Frequently assess the child for bleeding. (See Assessing for bleeding.)
- Closely monitor vital signs and report excessive bleeding, an increase in pulse rate, a decrease in blood pressure, tachypnea, restlessness, and a fever higher than 101° F (38.3° C).
- If no bleeding occurs, offer ice chips or water when the patient is fully awake.
- Provide analgesics for pain relief. Because crying can irritate the operative site, keep the child comfortable.
- Keep suction equipment at the bedside.

Patient teaching

- Before surgery, describe the facility's routine and arrange for the child and parents to tour relevant areas.
- Explain adenoidectomy to the child and family members, using illustrations if necessary. Detail the recovery process. Explain that surgery may be performed on an outpatient basis with about 6 hours of postoperative observation, provided no complications require inpatient hospitalization. Tell them that the child's voice may sound nasal temporarily after surgery.
- After surgery, discuss normal postoperative findings, including halitosis, low-grade fever, and a slight earache. Tell the patient and family members that a heating pad may be used for local comfort.
- Review signs and symptoms of bleeding and teach family members how to assess the child for possible bleeding.
- Because of the risk for right-sided heart failure and cor pulmonale, teach family members to monitor for and report signs and symptoms.
- Discuss signs and symptoms that require medical intervention, including severe earache, fever higher than 101° F, or cough.
- Emphasize the importance of not smoking and of avoiding aspirin.
- Instruct the patient to finish antibiotics and medications as ordered.

CLEFT LIP AND PALATE

Cleft lip and palate deformities originate in the second month of gestation when the front and sides of the face and the palatine shelves fuse imperfectly. They fall into four categories: clefts of the lip (unilateral or bilateral); clefts of the palate (along the midline); unilateral clefts of the lip, alveolus (gum pad), and palate (twice as common on the left side as the right); and bilateral clefts of the lip, alveolus, and palate. Another cleft disorder, Pierre Robin syndrome, occurs when micrognathia and glossoptosis coexist with cleft palate.

CULTURAL TIP Cleft lip and cleft palate are most common in Asians and Native Americans and least common in blacks. Cleft lip with or without cleft palate is more common in males. Cleft palate alone is more common in females.

Because the palate is essential to speech, structural changes—even in a repaired cleft—can permanently affect speech patterns. Children with cleft palates commonly experience hearing difficulties because of middle ear damage or infection. Early treatment preserves speech and language formation and swallowing.

Causes

Cleft lip and palate are genetic, resulting from multifactorial (polygenic) errors. (See How cleft lip and palate develop.)

PATHOPHYSIOLOGY

How cleft lip and palate develop
Although cleft lip and cleft palate are common birth defects, their precise cause is unknown.

**Cleft lip**

Cleft lip occurs around the 7th week of gestation. Normal fetal development at 5 weeks shows two horseshoe-shaped swellings on each side of the face (as shown in the 5th-week illustration). By 7 weeks’ gestation, these swellings slowly move toward the middle of the face (7th-week illustration). When this fusion doesn’t take place, a cleft lip results. Eventually (around 9 weeks’ gestation) these swellings form the nostrils. Tissue just below the nostrils also moves together to form the upper lip (12th-week illustration).

**Cleft palate**

Cleft palate may occur a few weeks later in gestation. As the neck and jaws of the fetus take form, the tongue separates the two sides of the palate. Normally, the tongue moves downward and the two sides of the secondary palate fuse together above it. If this movement is delayed or the tongue doesn’t descend, the palate doesn’t fuse.

**Various manifestations**

Because the lip and the palate develop separately, a child can have a cleft lip, a cleft palate, or both.

Clefts of the lip can appear on one side of a child’s mouth (unilateral) or on both sides (bilateral). The severity varies; the cleft may involve only the vermilion (darkened) tissue of the lip, or it may extend into the nose.

Cleft palate also varies in severity. It may affect only the uvula and the soft palate (the rear of the mouth), or it may extend from the soft palate into the hard palate. A cleft that stretches into only one nasal cavity is called a unilateral cleft palate; a bilateral cleft palate affects both nasal cavities.

**Complications**

Speech difficulties and failure to thrive (due to inadequate oral intake) are possible complications of nonrepaired clefts. In addition, dentition problems, increased episodes of otitis media, hearing defects, and appearance are concerns.

**Assessment findings**

Inspection findings range from a simple notch to a complete cleft that extends from the lip through the floor of the nostril on either side of the midline. A cleft palate may be partial or complete; if complete, inspection may show involvement of the soft palate, the bones of the maxilla, and the alveolus on one or both sides of the premaxilla.

In a double cleft, the most severe of all cleft deformities, inspection may disclose a cleft that runs from the soft palate forward to either side of the nose, separating the maxilla and the premaxilla into free-moving segments. The tongue and other muscles can displace these segments, enlarging the cleft.

**Diagnostic tests**

No specific tests exist for cleft lip and palate.

**Treatment**

Cleft deformities must be treated with a combination of speech therapy and surgery. The timing of surgery varies. Some plastic surgeons repair cleft lips within a few days of life to make feeding the baby easier. Many surgeons delay lip repairs for 8 to 10 weeks (sometimes as long as 6 to 8 months) to allow time for maternal bonding and, most important, to rule out associated congenital anomalies.

Cleft palate repair is usually completed by the 12th to 18th month. Some surgeons repair cleft palates in two steps, repairing the soft palate between ages 6 and 18 months and the hard palate as late as age 5 years. In any case, surgery is performed only after the infant is gaining weight and is infection-free.

Surgery must be coupled with speech therapy. Because the palate is essential to speech formation, structural changes, even in a repaired cleft, can permanently affect speech patterns. To compound the problem, children with cleft palates often have hearing difficulties because of middle ear damage or infections.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Anxiety
- Body image disturbance
- Fear
- Impaired swallowing
- Knowledge deficit
- Risk for altered development
- Risk for altered growth
- Risk for altered parent/infant/child attachment
- Risk for aspiration
- Risk for injury
- Self-esteem disturbance

**Key outcomes**

- The patient and family members will express an understanding of the condition and treatment.
- The patient won’t aspirate.
- The patient will exhibit normal growth and development patterns within the confines of the disorder.
- The patient and family members will seek appropriate resources to assist with coping.
Nursing interventions

- The parents of a neonate with cleft lip or palate often feel shock, disappointment, and guilt when they first see their baby. Help them by staying calm and directing their attention to their child’s assets, emphasizing what is “right” about the baby. To encourage normal bonding, immediately include them in the infant’s care and feeding. Answer their questions, encourage them to express their concerns, and stay with them during anxious periods. Refer them to a social worker who can guide them to community resources.
- Never place the infant with Pierre Robin syndrome on his back because the tongue can fall back and obstruct the airway. Train such an infant to sleep on one side. All other infants with cleft palate can sleep on their backs without difficulty.
- Maintain adequate nutrition for normal growth and development. Experiment with feeding devices. An infant with cleft palate has an excellent appetite, but he often has trouble feeding because of nasal regurgitation and air leaks around the cleft. Usually, such an infant feeds better from a nipple with a flange that occludes the cleft, a lamb’s nipple (a big, soft nipple with large holes), or a regular nipple with enlarged holes.

After surgery:

- Restrain the infant to prevent self-injury. Elbow restraints allow the infant to move his hands while keeping them away from the mouth. When necessary, use an infant seat to keep the infant in a comfortable position. Hang toys within reach of his restricted hands.
- If the doctor has placed a curved metal Logan bow over a repaired cleft lip to minimize tension on the suture line, check the facility’s policy about follow-up care. You may need to remove the gauze before feedings, replace it frequently, and moisten it with normal saline solution until the sutures are removed.

Patient teaching

- Stress to parents that surgery can be done to repair the cleft. Provide instructions so they can take proper care of the infant at home.
- Encourage the mother of an infant with cleft lip to breast-feed if the cleft doesn’t impede effective sucking. Tell the mother of an infant who has cleft palate or has just had corrective surgery that breast-feeding is most likely impossible for up to 6 weeks. However, if the mother desires, suggest that she use a breast pump to express her milk for bottle feedings.
- Teach the mother to hold the infant in a near-sitting position when feeding to prevent choking and aspiration, with the flow directed to the side or back of the infant’s tongue. Tell her to burp the infant frequently because he may tend to swallow a lot of air.

Nasal Papillomas

A nasal papilloma is a benign epithelial tissue overgrowth within the intranasal mucosa. It may be inverted or exophytic. Inverted papillomas grow into the underlying tissue, usually at the junction of the antrum and the ethmoid sinus; they generally occur unilaterally and sometimes are associated with squamous cell carcinoma. Exophytic papillomas, which tend to occur singly, arise from epithelial tissue, commonly on the surface of the nasal septum. Recurrence is likely, even after surgical excision.

Causes

A papilloma may arise as a benign precursor of a neoplasm or as a response to tissue injury or viral infection, but its cause is unknown. These tumors usually originate from the lateral nasal wall but may involve the ethmoid and maxillary sinuses and may undergo malignant transformation if left untreated.

Complications

Rarely, nasal papillomas result in severe respiratory distress, nasal drainage, and infection.

Assessment findings

The patient with inverted or exophytic papillomas typically complains of unilateral nasal stuffiness, postnasal drip, headache, shortness of breath, dyspnea and, occasionally, with exophytic papillomas, epistaxis. The patient may also have a history of nasal polyps, nasal polyectomy, or polypoid masses.

With inverted papillomas, inspection of the nasal mucosa usually reveals large lesions that are bulky, highly vascular, and edematous, with a color and consistency that varies from dark red to gray and firm to friable. Exophytic papillomas are commonly raised, firm, rubbery, and pink to gray in color. They’re securely attached to the mucous membrane by a broad or pedunculated base.

Diagnostic tests

Tissue biopsy for histologic examination is used to confirm the diagnosis. A computed tomography scan shows bone destruction or erosion.

Treatment

The most effective treatment is wide surgical excision or diathermy with careful inspection of adjacent tissues and sinuses to rule out extension. Aspirin or acetaminophen and decongestants may relieve symptoms.

Nursing diagnoses

- Altered oral mucous membrane • Anxiety • Fear • Ineffective breathing pattern • Knowledge deficit • Risk for injury

Key outcomes

- The patient will express his concerns about the condition.
- The patient will exhibit adequate breathing patterns.
- The patient won’t experience injury or harm.
- The patient will express an understanding of the condition and treatment.
- The patient will avoid complications.

Nursing interventions

- Answer the patient’s questions, encourage him to express concerns, and stay with him during anxious periods. Include the patient and family members in all phases of care.
- If bleeding occurs, raise the head of the bed and have the patient expectorate blood into an emesis basin. Compress the sides of the nose against the septum for 10 to 15 hours and, if necessary, apply ice compresses to the nose.
- Check for airway obstruction by placing your hand under the patient’s nostrils or use a mirror to assess air exchange. Watch for signs of mild shortness of breath.

After surgery:

- Monitor vital signs and respiratory status. Monitor for early signs of infection (elevated white blood cell count, rising temperature).
- As needed, administer analgesics and monitor the patient’s response. Teach relaxation techniques to help control pain.
- Because the patient with nasal packing is unable to breathe through the nose, provide frequent and meticulous mouth care.
- To reduce or prevent edema and promote drainage, place the patient in semi-Fowler’s position and use a cool-mist vaporizer to liquefy secretions and facilitate
Nasal polyps are benign and edematous growths that usually are multiple, mobile, and bilateral. They may become large and numerous enough to cause nasal distention and enlargement of the bony framework, possibly occluding the airway. Nasal polyps are more common in adults than children and tend to recur.

**Causes**

Nasal polyps usually are produced by continuous pressure, resulting from a chronic allergy that causes prolonged mucous membrane edema in the nose and sinuses. Other predisposing factors include chronic sinusitis, chronic rhinitis, recurrent nasal infections, cystic fibrosis, disorders of ciliary motility, and extrinsic stimuli such as smoke.

**Complications**

Nasal polyps may result in airway obstruction.

**Assessment findings**

Patient history may detail chronic allergic rhinitis, chronic sinusitis, and recurrent nasal infections. The patient may describe nasal obstruction, mouth breathing, sneezing, excessive tearing, watery mucus discharge, loss of smell, a sensation of fullness in the face, a nasal discharge, and shortness of breath.

Inspection of the intranasal area discloses a dry, red surface, with pale, clear, or gray soft growths. Large growths may resemble tumors. In contrast to normal nasal tissue, probing or manipulation doesn't elicit pain when these growths are present.

**Diagnostic tests**

X-rays of the sinuses and nasal passages reveal soft tissue shadows over the affected areas. Nasal polyps in children require further testing to rule out cystic fibrosis. Immunologic assessment and testing may be considered if allergy is the causative factor. A computed tomography scan may be done to evaluate bone and sinuses.

**Treatment**

Treatment usually consists of corticosteroids (either by direct injection into the polyps or by local spray) to temporarily reduce the polyp. Treatment of the underlying cause may include antihistamines to control allergy and antibiotic therapy if infection is present. Local application of an astringent shrinks hypertrophied tissue.

Systemic steroids are used with caution in a severely obstructed airway; they may be injected into the polyps. Steroid nasal sprays may be used to reduce inflammation and reduce the polyps' size. Such therapies alone are rarely effective; consequently, the treatment of choice is polypectomy (intranasal removal of the polyp with a wire snare), usually performed under local anesthesia. Continued recurrence may require surgical opening of the ethmoid and maxillary sinuses and evacuation of diseased tissue.

Caldwell-Luc surgery may be done to allow entry into the maxillary sinus for polyp removal.

**Nursing diagnoses**

- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will not experience injury or harm.
- The patient will have a patent airway and breathing rate within ±5 of normal.
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid complications.

**Nursing interventions**

- For the patient with allergies, administer antihistamines as ordered and monitor response.
- Insure adequate hydration and humidification.
- Monitor the effects of nasal sprays.

**After surgery**

- Monitor for excessive bleeding or other drainage and promote the patient's comfort. Give pain medications as ordered and monitor the patient's response.
- Elevate the head of the bed to aid breathing, promote adequate drainage, and reduce swelling. Change the mustache dressing or drip pad as needed; record the consistency, amount, and color of nasal drainage.
- Intermittently apply ice compresses over the nostrils to reduce swelling, prevent bleeding, and relieve pain.
- If nasal bleeding occurs—most likely after packing is removed—elevate the head of the bed, monitor vital signs, and advise the patient not to swallow blood. Compress the outside of the nose against the septum for 10 to 15 seconds. If bleeding persists, notify the doctor immediately; nasal packing may be necessary.

**Patient teaching**

- Prepare the patient for surgery by explaining what to expect postoperatively such as nasal packing for 1 to 2 days.
- To prevent recurrence of polyps, instruct the patient with allergies to avoid exposure to allergens and to take antihistamines at the first sign of an allergic reaction. Teach him to identify potential triggers to allergic reactions and to avoid them if possible.
- Advise the patient to avoid overuse of nose drops and sprays. Teach the proper use of nasal sprays.
Patient teaching

Teach the patient about medications prescribed, as well as adverse effects, dosage, and administration.

Caution the patient to report any adverse effects to prescribed medications.

Instruct the patient to avoid situations, such as crowds, that may predispose the patient to illness.

## SEPTAL PERFORATION AND DEVIATION

Septal perforation, a hole in the nasal septum between the two air passages, usually occurs in the anterior cartilaginous septum but may also occur in the bony septum. Septal deviation is a shift from the midline, which is common in adults, and may be severe enough to obstruct the passage of air through the nostrils. With surgical correction, the prognosis for either disorder is good.

### Causes

Septal perforation can result from several factors, including a traumatic irritation, excessive nose picking, perichondritis, syphilis, tuberculosis, untreated septal hematomas, inhalation of irritating chemicals, cocaine snorting, congenital disproportion, chronic nasal infections, nasal carcinoma, granuloma, and chronic sinusitis. Less frequently, it results from repeated cautery for epistaxis.

Septal deviation may develop during growth as the septum shifts from one side to the other. It also can result from nasal trauma due to a fall, a blow to the nose, or surgery that further exaggerates the deviation. Congenital deviation is rare.

### Complications

Hemorrhage, infections, and deformity are possible complications of both septal perforation and deviation. Other complications include nasal obstruction, epistaxis, osmotic nasal deformity, and sinusitis.

### Assessment findings

Although a small septal perforation usually produces no symptoms, the patient may complain of hearing a whistling noise on inspiration. A patient with a large perforation may report a history of rhinitis and epistaxis. The patient's history also may reveal a possible cause of the perforation, such as chronic sinusitis, tuberculosis, or inhalation of irritating chemicals. Inspection may reveal nasal crusting and a watery discharge. Inspection with a nasal speculum may also reveal the septal perforation.

The patient with a deviated septum may report a recent traumatic injury to the nose or a history of nasal obstruction. He may complain of a sensation of fullness in the face; shortness of breath; difficulty breathing through the nose; edema in the nasal mucosa; dry, cracked, or crusted nasal mucosa; swelling of the face and ecchymosis from recent trauma; nasal discharge; recurring epistaxis; infection; sinusitis; and headache. Inspection may disclose a crooked nose as the midline deviates to one side.

### Diagnostic tests

No specific diagnostic tests exist. However, clinical inspection confirms septal perforation or deviation and X-rays of the skull reveal nasal and skull fractures.

### Treatment

Based on the patient's symptoms, treatment for a perforated septum may include decongestants to reduce nasal congestion by local vasoconstriction, nasal steroid sprays to decrease edema, local application of lanolin or petroleum jelly to prevent ulceration and crusting, and antibiotics to combat infection. Surgery may be necessary to graft part of the perichondrial layer over the perforation. Also, a plastic or Silastic “button” prosthesis may be used to close the perforation.

Treatment of a deviated septum is also based on the patient's symptoms. It usually includes analgesics to relieve headache, decongestants to minimize secretions, and vasoconstrictors, nasal packing, or cautereization as needed to control hemorrhage. Manipulation of the nasal septum at birth can correct congenital deviated septum.

Corrective surgery may consist of reconstruction of the nasal septum by submucous membrane resection to reposition the nasal septal cartilage and relieve nasal obstruction. Other surgical procedures include rhinoplasty to correct nasal structure deformity by intranasal incisions and septoplasty to relieve nasal obstruction and enhance cosmetic appearance. Surgical complications include possible hemorrhage, infection, and deformity.

### Nursing diagnoses

- Altered oral mucous membrane
- Anxiety
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for fluid volume deficit
- Risk for infection

### Key outcomes

- The patient will express feelings of comfort.
- The patient will remain free from signs and symptoms of infection.
- The patient will maintain a patent airway and acceptable breathing pattern.
- The patient and family members will express an understanding of the disorder and treatment.
- The patient won't develop complications.

### Nursing interventions

Answer the patient's questions, and encourage him to express his concerns. Include the patient and family members in care decisions.

For the patient with a perforated septum, use a cotton applicator to apply petroleum jelly to the nasal mucosa to minimize crusting and ulceration.

To relieve nasal congestion, instill normal saline solution and provide a humidifier. Give decongestants and nasal sprays as ordered.

If the patient experiences epistaxis, elevate the head of the bed, provide an emesis basin, and instruct the patient to expectorate any blood. Compress the outer nose portion against the septum for 10 to 15 minutes and apply ice packs. If bleeding persists, notify the doctor.

After surgery:

- To prevent or reduce edema and promote drainage, place the patient in sem-Fowler's position and use a cool-mist vaporizer to liquefy secretions and facilitate normal breathing. To reduce facial edema and pain, place crushed ice in a rubber glove or a small ice bag and apply over the eyes and nose intermittently for 24 hours.
- Because the patient is breathing through the mouth, provide frequent and meticulous mouth care.
- Change the mustache dressing or drip pad as needed. Record the color, consistency, and amount of drainage. While nasal packing is in place, expect slight, bright-red drainage, with clots. After the packing is removed, watch for purulent discharge, an indication of infection.
- Watch for and report excessive swallowing, hematomas, or a falling or flapping septum (depressed or soft and unstable septum). Perform an intranasal examination to detect hematoma formation. Because these complications require surgical correction, notify the doctor immediately.
- Administer sedatives and analgesics as ordered and monitor the patient's response to these medications.

### Patient teaching
The patient may point to pain specific to the affected sinus: in the cheeks and upper teeth (maxillary sinusitis); over the eyes (ethmoid sinusitis); over the eyebrows (frontal sinusitis). When multiple sinuses are involved, the patient may complain of a diffuse headache. Of course, the severity of symptoms varies with the sinuses involved.

Assessment findings

A patient with acute sinusitis typically complains of nasal congestion that preceded a gradual buildup of pressure in the affected sinus. He may state that for 24 to 48 hours after onset, a nasal discharge was present and later became purulent. He may also list a sore throat, a localized headache, and a general feeling of malaise.

The patient may point to pain specific to the affected sinus: in the cheeks and upper teeth (maxillary sinusitis); over the eyes (ethmoid sinusitis); over the eyebrows (frontal sinusitis).
(frontal sinusitis); or behind the eyes, over the occiput, or at the top of the head (sphenoid sinusitis, a rare condition).

The patient also may report purulent nasal drainage that continues longer than 3 weeks after an acute infection subsides, which usually suggests subacute sinusitis. The patient with chronic sinusitis may report continuous and mucopurulent discharge. In the acute form, the patient may complain of a stuffy nose, vague facial discomfort, edema, edematous nasal mucosa, fatigue, and a nonproductive cough.

Assessment of vital signs may reveal a low-grade fever of 99° to 99.5° F (37.2° to 37.5° C).

The areas over the sinuses may appear swollen (caused by bacterial growth on diseased tissue in hyperplastic sinusitis). Inspection also may reveal enlarged turbinates and thickening of the mucosal lining and mucosal polyps (hyperplastic sinusitis). Palpation may cause pain and pressure over the affected sinus areas. Transillumination may expose diminished areas of light, which indicate areas of purulent drainage that prevent the passage of light. (See Locating the paranasal sinuses.)

Diagnostic tests

Sinus X-rays reveal cloudiness in the affected sinus, air-fluid levels, or a thickened mucosal lining; ultrasonography and computed tomography scanning may uncover suspected complications, recurrent or chronic sinusitis, or unresolved and serious sinusitis.

Antral puncture promotes drainage and removal of purulent material. It also may be used to collect a specimen for culture and sensitivity identification of the infecting organism, but this test is rarely performed. Sinus endoscopy indicates purulent nasal drainage, nasal edema, and obstruction of ostia.

Treatment

Antibiotics are the primary treatment for acute sinusitis. Analgesics may be prescribed to relieve pain. Other appropriate measures include vasoconstrictors, such as epinephrine and phenylephrine, to decrease nasal secretions. Steam inhalation also promotes vasoconstriction and encourages drainage.

Antibiotic therapy—usually with amoxicillin or ampicillin—combats persistent infection. Local heat applications may help to relieve pain and congestion.

In subacute sinusitis, antibiotic therapy also is the primary treatment. As in acute sinusitis, vasoconstrictors may reduce nasal secretions. Severe allergic symptoms may require treatment with corticosteroids and epinephrine.

In both chronic sinusitis and hyperplastic sinusitis, antibiotics and a steroid nasal spray may relieve pain and congestion. Antihistamines may be judiciously prescribed for symptom relief but are administered cautiously because they may thicken nasal secretions and prevent effective sinus drainage.

If a subacute infection persists, the maxillary sinus may be irrigated. The ethmoid and sphenoid sinuses can be drained indirectly with the Poetz displacement method—a technique that uses gravity to displace thick, purulent material with thin irrigating fluid. If these irrigating techniques fail to relieve symptoms, one or more sinuses may require surgery. (See Surgery for chronic and hyperplastic sinusitis.)

Nursing diagnoses

- Altered oral mucous membrane
- Anxiety
- Fear
- Ineffective airway clearance
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for infection
- Sensory or perceptual alterations

Key outcomes

- The patient will express feelings of comfort.
- The patient will exhibit an adequate breathing pattern.
- The patient will remain free from signs and symptoms of infection.
- The patient will express an understanding of the condition and treatment.
- The patient won't develop complications.

Nursing interventions

- Enforce bed rest and encourage the patient to drink plenty of fluids to promote drainage. Don't elevate the head of the bed more than 130 degrees.
- To relieve pain and promote drainage, apply warm compresses continuously or four times daily at 2-hour intervals. Administer analgesics, vasoconstrictors, nasal sprays, antibiotics, antifungals, and antihistamines as ordered and as needed, monitoring the patient's response. Humidifiers and saline dressings are also helpful.
- Watch for and report vomiting, chills, fever, edema of the forehead or eyelids, blurred or double vision, and personality changes, which could indicate complications.
- After surgery:
  - Monitor for excessive drainage or bleeding.
  - To prevent edema and promote drainage, place the patient in semi-Fowler's position. To relieve edema and pain and minimize bleeding, apply ice compresses or a rubber glove filled with ice chips over the nose and iced saline gauze over the eyes. Continue these measures for 24 hours.
  - Frequently change the mustache dressing or drip pad, recording the consistency, amount, and color of drainage (expect scant, bright-red drainage with some clots).
  - Because the patient is breathing through the mouth, provide meticulous and frequent mouth care.

ADVANCED PRACTICE

Surgery for chronic and hyperplastic sinusitis
Nursing diagnoses

- Altered oral mucous membrane
- Altered skin integrity
- Altered tissue perfusion (peripheral)
- Anxiety
- Fear
- Knowledge deficit
- Pain
- Risk for infection
- Risk for injury
- Sensory or perceptual alterations

Throat disorders

Throat disorders—characterized by a sore throat, dysphagia, hoarseness, and airway obstruction—may be caused by bacterial, fungal, or viral infections; an aneurysm; surgical trauma; cancer; smoking; and overuse of the vocal cords. These disorders include juvenile angiofibroma, laryngitis, pharyngitis, tonsillitis, vocal cord nodules and polyps, and vocal cord paralysis.

**JUVENILE ANGIOFIBROMA**

Juvenile angiofibroma—an uncommon disorder—is a highly vascular, nasopharyngeal tumor made up of masses of fibrous tissue containing many thin-walled blood vessels. These tumors are found primarily in adolescent males and are extremely rare in females. Incidence is higher in Egypt, India, Southeast Asia, and Kenya than in the United States and Europe. The prognosis is good with treatment.

**Causes**

Although its cause is unknown, juvenile angiofibroma has been identified as a type of hemangioma and can be classified as benign or malignant.

**Complications**

Juvenile angiofibroma may result in secondary anemia due to tumor bleeding or cerebrospinal fluid leak.

**Assessment findings**

Usually between ages 7 and 21, the patient reports a history of unilateral or bilateral nasal obstruction and severe recurrent epistaxis. The patient also may reveal a history of purulent rhinorrhea and serous otitis media, with resultant hearing loss from eustachian tube obstruction. Inspection may reveal facial deformity and nasal masses.

In the acute phase of sinusitis, particularly maxillary sinusitis, X-rays show bowing of the posterior wall of the maxillary sinus.

**Diagnostic tests**

Examination with a nasopharyngeal mirror or nasal speculum permits visualization of the tumor, which appears as a blue mass in the nose or nasopharynx, and X-rays show bowing of the posterior wall of the maxillary sinus.

Angiography is used to determine the size and location of the tumor and source of vascularization. A computed tomography scan allows visualization of vascular mass.

Biopsy is contraindicated because of the danger of hemorrhage.

**Treatment**

Several surgical methods, ranging from avulsion to cryosurgical techniques, are used to treat juvenile angiofibroma. Whichever surgical method is used, the tumor must be removed in its entirety and not in pieces. Embolization with a substance to occlude the vessels may decrease the potential for bleeding. Excision is usually rescheduled 12 days after embolization to allow inflammation to decrease. Surgical excision is preferred after embolization with Teflon or an absorbable gelatin sponge to decrease vascularization. Blood transfusions may be necessary during avulsion. Preoperative hormonal therapy may decrease the tumor's size and vascularity.

Although radiation therapy produces only a temporary regression in an angiofibroma, it remains the treatment of choice if the tumor has expanded into the cranium or ocular orbit. Because the tumor is multilobular and locally invasive, recurrent symptoms are common (occurring in about 30% of patients) during the first year after treatment but are uncommon after 2 years.

**Patient teaching**

- Inform the patient about prescribed medications, including action, dosage, and adverse effects. For antihistamines or analgesics, including narcotics, caution against driving a motor vehicle or consuming alcohol. Tell the patient to complete the full course of therapy for prescribed antibiotics even if symptoms disappear.
- If surgery is necessary, tell the patient that nasal packing is left in place for 12 to 24 hours following surgery. The patient needs to breathe through the mouth; to refrain from nose blowing, which may cause bleeding and swelling; and to try not to sneeze.
- If the patient is a smoker, instruct him to refrain for at least 2 to 3 days after surgery.
- Inform the patient undergoing a Caldwell-Luc procedure that the operative area may be numb for several weeks. Advise him against wearing dentures for several weeks or nose blowing for 2 weeks following packing removal.
- Reinforce the patient's understanding of sinusitis, review signs and symptoms of complications, and emphasize the importance of medical follow-up.
- Discuss proper disposal of tissues and review hand-washing technique to prevent the spread of infection.
- Teach the patient to avoid bending and stooping during the acute phase of sinusitis to avoid increased pain. Advise against contact with people known to have infections.
**Key outcomes**

- The patient will demonstrate adequate tissue perfusion.
- The patient and family members will express their concerns about the condition.
- The patient won't experience injury or harm.
- The patient's oral mucous membranes will be intact.
- The patient and family members will express an understanding of the condition and treatment.

**Nursing interventions**

- If the patient has experienced hearing loss, provide a means to facilitate communication. Face the patient when speaking; speak in a slow, calm voice; and alert other staff to his communication problem. Develop alternate means of communication, such as a small chalkboard, a slate, or a pad and pencil.
- Answer questions and encourage the patient and family members to discuss their concerns. Include the patient and family members in all phases of care.
- Provide humidification.

**After surgery:**

- Report excessive bleeding immediately. Check hemoglobin levels and hematocrit for anemia. Make sure an adequate supply of typed and cross-matched blood is available for transfusion.
- Monitor for any change in vital signs.
- Provide meticulous and frequent mouth care and use a bedside vaporizer to increase humidity.
- During blood transfusion, watch for transfusion reactions, such as fever, chills, or a rash. If any of these reactions occur, discontinue the transfusion and notify the doctor immediately.

**Patient teaching**

- Explain all diagnostic and surgical procedures. Provide emotional support because severe epistaxis frightens many patients and family members to the point of panic.
- Instruct the patient and family members to seek immediate medical attention if bleeding occurs after discharge and teach them how to apply pressure over the affected area.
- Stress the importance of providing adequate humidification at home to keep nasal mucosa moist.
- Instruct the patient to avoid crowds and people with respiratory infections.

**LARYNGITIS**

Laryngitis—a common disorder—is an acute or chronic inflammation of the vocal cords. Acute laryngitis may occur as an isolated infection or as part of a generalized bacterial or viral upper respiratory tract infection. Repeated attacks of acute laryngitis cause inflammatory changes associated with chronic laryngitis.

**Causes**

Acute laryngitis usually results from infection or excessive use of the voice, an occupational hazard in certain vocations (for example, teaching, public speaking, and singing). It also may result from overuse of the voice, such as cheering at a sports event; inhalation of smoke or fumes; or aspiration of caustic chemicals. Causes of chronic laryngitis include chronic upper respiratory tract disorders (sinusitis, bronchitis, nasal polyps, allergy), mouth breathing, smoking, constant exposure to dust or other irritants, alcohol abuse, and gastroesophageal reflux or reflux esophagitis.

**Complications**

Chronic laryngitis may result in permanent laryngeal tissue changes accompanied by hoarseness. Severe, acute laryngitis occasionally results in airway obstruction.

**Assessment findings**

In acute laryngitis, the patient typically complains of hoarseness, ranging from mild to complete loss of voice. The patient also may report pain (especially when swallowing or speaking), a dry cough, and malaise.

In chronic laryngitis, hoarseness may be the patient's only complaint. Obtain a detailed patient history to help determine the disorder's cause.

**Diagnostic tests**

Indirect laryngoscopy is used to confirm the diagnosis by revealing red, inflamed and, occasionally, hemorrhagic vocal cords with rounded rather than sharp edges and with exudate. Bilateral swelling that restricts movement but doesn't cause paralysis also may be apparent.

**Treatment**

Resting the voice is the primary treatment. For viral infection, care is based on the patient's symptoms and includes analgesics and throat lozenges for pain relief. In addition, humidification, resting the voice, avoidance of smoking, elevating the head of the bed, drinking cold fluids, and advising the patient not to whisper is helpful. Bacterial infection requires antibiotic therapy. Severe, acute laryngitis may necessitate hospitalization. Occasionally, when laryngeal edema results in airway obstruction, a tracheotomy may be necessary. In chronic laryngitis, effective treatment must eliminate the underlying cause.

**Nursing diagnoses**

- Anxiety
- Fatigue
- Impaired verbal communication
- Ineffective breathing pattern
- Knowledge deficit
- Pain
- Risk for aspiration

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will exhibit adequate breathing patterns.
- The patient will maintain a patent airway.
- The patient will develop alternate means of communication.

**Nursing interventions**

- Encourage the patient to discuss his concerns about impaired communication. Answer his questions as best as you can.
- In severe, acute laryngitis, monitor the patient for signs and symptoms of airway obstruction (tachycardia, use of accessory muscles, anxiety, and stridor). Keep a tracheotomy tray at the bedside.
- If the patient has chronic laryngitis, encourage modification of habits that predispose him to the disorder.
- Place a sign over the bed to remind others of the patient's restrictions on verbal communication. Provide a small chalkboard, slate, pad and pencil, or alphabet board for communication. Mark the intercom panel so that other staff members are aware that the patient can't answer. Minimize the patient's urge to talk by trying to anticipate his needs.
Administer analgesics as needed and monitor the patient's response.

**Patient teaching**

- Explain to the patient why he shouldn't talk, and teach alternate methods of communication such as flash cards. If he must talk, tell him to speak softly rather than whisper.
- Suggest that the patient maintain adequate humidification by using a vaporizer or humidifier during the winter, by avoiding air conditioning during the summer (because it dehumidifies), by using medicated throat lozenges, and by not smoking.
- Teach the patient to avoid crowds, strenuous activity, and smoky environments to minimize edema and discomfort.
- Review medications with the patient and instruct him to finish prescribed antibiotics. Tell the patient to report any adverse effects.

**NURSING**

**Pharyngitis**

Pharyngitis, the most common throat disorder, is an acute or chronic inflammation of the pharynx. It's widespread among adults who live or work in dusty or dry environments, use their voices excessively, habitually use tobacco or alcohol, or suffer from chronic sinusitis, persistent coughs, or allergies. Uncomplicated pharyngitis usually subsides in 3 to 10 days.

Beta-hemolytic streptococci, which account for 15% to 20% of acute pharyngitis, may precede the common cold or other communicable diseases. Chronic pharyngitis commonly is an extension of nasopharyngeal obstruction or inflammation.

Viral pharyngitis accounts for approximately 70% of acute pharyngitis cases.

**Causes**

Pharyngitis may occur as a result of a virus such as the Epstein-Barr virus. Mononucleosis can cause pharyngitis. In children, streptococcal bacteria often cause pharyngitis. Fungal pharyngitis can develop with prolonged use of antibiotics in an immunosuppressed patient, such as a patient with human immunodeficiency virus. Gonococcal pharyngitis is caused by release of a toxin produced by *Corynebacterium diphtheriae*.

**Complications**

If pharyngitis is caused by a bacterial infection, complications may include otitis media, sinusitis, mastoiditis, rheumatic fever, and nephritis.

**Assessment findings**

- Typically, the patient complains of a sore throat and slight difficulty swallowing; swallowing saliva hurts more than swallowing food. The patient also may complain of a sensation of a lump in the throat, a constant and aggravating urge to swallow, a headache, and muscle and joint pain (especially in bacterial pharyngitis). Assessment of vital signs may reveal mild fever.
- On inspection, the posterior pharyngeal wall appears fiery red, with swollen, exudate-flecked tonsils and lymphoid follicles. If the patient has bacterial pharyngitis, the throat is acutely inflamed, with patches of white and yellow follicles. The tongue may be strawberry red in color.
- Neck palpation may reveal enlarged, tender cervical lymph nodes.

**Diagnostic tests**

- Throat culture may be used to identify the bacterial organisms causing the inflammation but it may not detect other causative organisms. Rapid strep tests generally detect group A streptococcal infections, but they miss the fairly common streptococcal groups C and G.
- Computed tomography scanning is helpful in identifying location of abscesses.
- A white blood cell (WBC) count is used to determine atypical lymphocytes; an elevated total WBC count is present.

**Treatment**

- Based on the patient's symptoms, treatment for acute viral pharyngitis consists mainly of rest, warm saline gargles, throat lozenges containing a mild anesthetic, plenty of fluids, and analgesics as needed. If the patient can't swallow fluids, he may need hospitalization for I.V. hydration.
- Bacterial pharyngitis requires rigorous treatment with penicillin (or another broad-spectrum antibiotic if the patient is allergic to penicillin) because streptococcus is the chief infecting organism. Antibiotic therapy should continue for 48 hours after visible signs of infection have disappeared or for at least 7 to 10 days. Antifungal agents are used to treat fungal pharyngitis. Equine antitoxins are given for diphtheria pharyngitis.
- Chronic pharyngitis necessitates the same supportive measures as acute pharyngitis but with greater emphasis on eliminating the underlying cause such as an allergen.
- Preventive measures include adequate humidification and avoiding excessive exposure to air conditioning. In addition, patients who smoke should be urged to stop.

**Nursing diagnoses**

- Altered nutrition: Less than body requirements
- Altered oral mucous membrane
- Fatigue
- Knowledge deficit
- Pain
- Risk for fluid volume deficit

**Key outcomes**

- The patient will express feelings of comfort.
- The patient will consume adequate daily calorie intake.
- The patient's mucous membranes will remain intact.
- The patient's fluid volume will remain within normal range.

**Nursing interventions**

- Administer analgesics and warm saline gargles as ordered and as appropriate.
- Encourage the patient to drink plenty of fluids (up to 2.5 L [8.8 qt] per day). Monitor intake and output scrupulously, and watch for signs of dehydration (cracked lips, dry mucous membranes, low urine output, poor skin turgor). Provide meticulous mouth care to prevent dry lips and oral pyoderma and maintain a restful environment.
- Obtain throat cultures and administer antibiotics as ordered.
- Maintain the patient on bed rest, especially while febrile, to conserve energy.
- Encourage a soft, light diet with plenty of liquids to combat the commonly experienced anorexia. Antiemetics can be given before eating if ordered.
- Examine the skin twice a day for possible drug sensitivity rashes or for rashes indicating a communicable disease.
- Administer antitussives as ordered if the patient has a cough.
- Administer analgesics as ordered.
Patient teaching

- If the patient has acute bacterial pharyngitis, emphasize the importance of completing the full course of antibiotic therapy. Tell him to call the doctor if any adverse effects develop.
- Advise the patient with chronic pharyngitis how to minimize sources of throat irritation in the environment such as using a bedside humidiﬁer. Refer him to a self-help group to stop smoking if appropriate.
- Inform the patient and family members that in the case of a positive streptococcal infection, all family members should undergo throat cultures regardless of the presence or absence of symptoms. Individuals with positive cultures require penicillin therapy.
- Teach the patient to avoid using irritating agents, such as alcohol, which may exacerbate symptoms.

Understanding throat abscesses

Throat abscesses may be peritonsillar or retropharyngeal. Peritonsillar abscess, usually unilateral, is most common in adolescents and young adults. Acute retropharyngeal abscess commonly affects children under age 2. Chronic retropharyngeal abscess can occur at any age.

Peritonsillar abscess follows acute tonsillitis, usually from streptococcal or staphylococcal infection. Acute retropharyngeal abscess commonly follows upper respiratory tract infection. Chronic retropharyngeal abscess results from tuberculosis of the cervical spine.

Peritonsillar abscess causes severe throat pain and, possibly, ear pain, gland tenderness, swallowing difﬁculty, chills and fever, malaise, racio breath, nausea and, sometimes, spasm of the jaw muscles and mufﬂed speech. Retropharyngeal abscess may cause pain, dysphagia, fever, nasal or laryngeal obstruction, neck hyperextension and, in children, drooling and mufﬂed crying. The soft palate and posterior pharyngeal wall may be red and swollen, displacing the tonsils or uvula.

X-rays may show a displaced larynx. Throat culture and sensibility testing isolates the causative organism. A computed tomography scan can enable viewing of abscesses.

Early peritonsillar abscess necessitates large doses of antibiotics. Late-stage abscess with cellulitis usually requires incision and drainage, followed by I.V. antibiotic therapy. Chronic recurrence may necessitate tonsillectomy. Retropharyngeal abscess may require drainage by incision or needle aspiration, followed by analgesics and I.V. antibiotics.

TONSILLITIS

Inflammation of the tonsils can be acute or chronic. The uncomplicated acute form usually lasts 4 to 6 days and commonly affects children between ages 5 and 10. Tonsils tend to hypertrophy during childhood and atrophy after puberty.

Causes

Tonsillitis generally results from infection with beta-hemolytic streptococci but can also result from other bacteria or viruses.

Complications

Chronic tonsillitis may result in chronic upper airway obstruction, causing sleep apnea or sleep disturbances, cor pulmonale, failure to thrive, eating or swallowing disorders, and speech abnormalities. Febrile seizures, otitis media, cardiac valvular disease, abscesses, glomerulonephritis, subacute bacterial endocarditis, and abscessed cervical lymph nodes also may occur. (See Understanding throat abscesses.)

Assessment findings

The patient with acute tonsillitis may complain of mild to severe sore throat. In a child too young to complain about throat pain, the parents may report that the child has stopped eating. The patient or his parents also may report muscle and joint pain, chills, malaise, headache, and pain that is frequently referred to the ears. Because of excess secretions, the patient may complain of a constant urge to swallow and a constricted feeling in the back of the throat. Such discomfort usually subsides after 72 hours.

Fever may be present, and palpation may reveal swollen, tender lymph nodes in the submandibular area.

Inspection of the throat may discover generalized inﬂammation of the pharyngeal wall, with swollen tonsils that project from between the pillars of the fauces and exude white or yellow follicles. Purulent drainage becomes apparent when you apply pressure to the tonsillar pillars. The uvula may also be edematous and inﬂamed.

In chronic tonsillitis, the patient may report recurrent sore throats and attacks of acute tonsillitis. Inspection may expose purulent drainage in the tonsillar crypts.

Diagnostic tests

Throat culture may reveal the infecting organism and indicate appropriate antibiotic therapy. A white blood cell count usually reveals leukocytosis.

Treatment

Management of acute tonsillitis stresses symptom relief and requires rest, adequate ﬂuid intake, aspirin or acetaminophen and, for bacterial infection, antibiotics. For group A beta-hemolytic streptococcus, penicillin is the drug of choice. (Erythromycin or another broad-spectrum antibiotic may be given if the patient is allergic to penicillin.) To prevent complications, antibiotic therapy should continue for 10 days.

Chronic tonsillitis or complications may require tonsillectomy but only after the patient has been free of tonsillar or respiratory tract infections for 3 to 4 weeks.

Nursing diagnoses

- Anxiety
- Ineffective breathing pattern
- Knowledge deﬁcit
- Pain
- Risk for aspiration
- Risk for ﬂuid volume deﬁcit

Key outcomes

- The patient will express feelings of comfort.
- The patient won’t show signs of aspiration.
- The patient’s breathing pattern will remain within ±5 of baseline.
- The patient will have adequate ﬂuid volume, with intake equal to output.

Nursing interventions

- Despite dysphagia, urge the patient to drink plenty of ﬂuids, especially if fever is present. Offer a child ice cream and ﬂavored drinks and ices. Assess hydration status. Increased humidification may provide comfort.
Monitor the effect of pain medication.
Suggest gargling to soothe the throat.
Before surgery, assess for bleeding abnormalities.

After surgery:
Maintain a patent airway. To prevent aspiration, place the patient on his side. Keep suction equipment nearby.
Monitor vital signs frequently and check for bleeding. Immediately report excessive bleeding, increased pulse rate, or decreasing blood pressure.
When the patient is fully alert and the gag reflex has returned, give him water. Later, encourage him to drink nonirritating fluids. Avoid milk products; they coat the throat, causing throat clearing and increasing the risk of bleeding.
Provide analgesics for pain relief. Because crying irritates the operative site, keep the child comfortable.
Encourage deep-breathing exercises to prevent pulmonary complications.

Patient teaching
Tell the patient to complete the entire course of antibiotics.
Instruct the patient to avoid smoking and drinking alcohol because they cause irritation.
Review the patient’s medications, dosage administration, and possible adverse effects.
Before surgery, explain tonsillectomy to the pediatric patient in a simple, nonthreatening way. Show him the operating and recovery rooms and briefly explain the facility routine. Note if a parent may stay with him.

HOME CARE

Promoting recovery from tonsillitis

For a patient recovering from tonsillitis, provide these guidelines:

- Make sure the patient or his parents understand the importance of completing the prescribed course of antibiotics.
- Instruct the patient or his parents to avoid spicy, irritating foods; to eat primarily soft, nutritious foods; and to avoid using straws or forks.
- Advise the patient or his parents to avoid aspirin or aspirin-containing products during that time.

- Explain to the adult patient that a local anesthetic prevents pain but allows a sensation of pressure during surgery. Warn the patient to expect considerable throat discomfort and some bleeding postoperatively.
- Before discharge, provide written home care instructions. Tell family members to expect a white scab to form in the throat 5 to 10 days postoperatively and to report bleeding, ear discomfort, or a fever for 3 days or more. (See Promoting recovery from tonsillitis.)

VOCAL CORD NODULES AND POLYPS

Teachers, singers, sports fans, and energetic children who continuously shout while playing are prone to vocal cord nodules and polyps. Vocal cord nodules, resulting from hypertrophy of fibrous tissue, form at the point where the cords come together forcibly. (See How nodules cause hoarseness.)

Nodules tend to be benign growths that resemble calluses on the vocal cords. Vocal cord polyps are chronic, subepithelial, edematous masses that also are common in adults who smoke, live in dry climates, or have allergies. Both nodules and polyps have good prognoses unless continued voice abuse causes recurrence with subsequent scarring and permanent hoarseness.

PATHOPHYSIOLOGY

How nodules cause hoarseness

Nodules that erupt on the vocal cords prevent the cords from closing properly (approximating) during phonation. The result is hoarseness. The most common site of vocal cord nodules is the point of maximal vibration and impact (the junction of the anterior one-third and the posterior two-thirds of the vocal cord), as depicted below.

Causes
Vocal cord nodules and polyps usually result from voice abuse, sinusitis, upper respiratory tract infections, heavy smoking, and allergies.

Complications
Permanent hoarseness is the primary complication of vocal cord nodules and polyps. Airway distress and aspiration pneumonia can also occur.

Assessment findings
The patient may report painless hoarseness and may display a breathy or husky voice. Assess for factors that might have contributed to dysphonia.

Diagnostic tests

Indirect (mirror) or direct laryngoscopy enables visualization of nodules and shows small, red nodes that eventually become white, solid nodules on one or both cords. In the patient with polyps, laryngoscopy reveals unilateral or, occasionally, bilateral sessile or pedunculated polyps of varying sizes anywhere on the vocal cords.

Treatment

Conservative management of small vocal cord nodules and polyps includes humidification, speech therapy (voice rest and training to reduce the intensity and duration of voice production), and treatment of any underlying allergies. Histamine antagonists may be used to treat gastroesophageal reflux, antibiotics for infection, steroids to reduce swelling, and botulinum injection to paralyze spas tic movement.

When conservative treatment fails to relieve hoarseness, nodules or polyps require removal under direct laryngoscopy. Microlaryngoscopy may be performed for small lesions to avoid injuring the vocal cord surface. For bilateral nodules or polyps, excision may be performed in two stages to allow one cord to heal before surgery on the other cord. Two-stage excision prevents laryngeal web, which occurs when epithelial tissue is removed from adjacent cord surfaces and these surfaces grow together.

For children, treatment consists of speech therapy. If possible, surgery should be delayed until the child is old enough to benefit from voice training or until the child can understand the need to abstain from voice abuse.

Nursing diagnoses

- Anxiety
- Fear
- Impaired verbal communication
- Ineffective family coping: Disabling
- Ineffective individual coping
- Knowledge deficit
- Risk for injury
- Risk for infection

Key outcomes

- The patient will express concerns about the condition.
- The patient and family members will verbalize an understanding of the condition and treatment.
- The patient won't experience injury or harm.
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid complications.

Nursing interventions

- Answer the patient's questions and encourage him to discuss his concerns. Include the patient and family members in all phases of care.
- Encourage the patient to rest his voice, increase humidification, elevate the head of the bed, increase bed rest, use an ice collar, and drink cold fluids.

After surgery:

- Provide the patient with an alternative means of communication, such as a chalkboard, slate, pad and pencil, or alphabet board. Place a sign over the bed to remind visitors that the patient shouldn't talk. Mark the intercom so other staff members are aware that the patient can't answer. Minimize the patient's urge to speak by trying to anticipate his needs.
- Use a vaporizer to increase humidity and decrease throat irritation.
- Make sure the patient receives speech therapy after healing if necessary because continued voice abuse causes recurrence of growths.
- Instruct the patient to avoid crowds and people with respiratory infections.

Patient teaching

- Postoperatively, stress the importance of resting the voice for 10 days to 2 weeks while the vocal cords heal. Encourage the patient who's a smoker to stop smoking entirely or at least refrain from smoking during recovery from surgery.
- Teach the patient the relationship between voice abuse and vocal cord nodules and polyps and how to reduce contributing factors. Emphasize the importance of follow-up speech therapy.
- Instruct the patient to avoid smoke and noxious fumes.

VOCAL CORD PARALYSIS

Vocal cord paralysis results from disease of or injury to the superior or, most often, the recurrent laryngeal nerve. It may be unilateral or bilateral; unilateral paralysis is most common.

Causes

Vocal cord paralysis commonly results from the accidental severing of the recurrent laryngeal nerve or one of its extralaryngeal branches during thyroidectomy or cardiac or thoracic surgery. Other causes include pressure from an aortic aneurysm or from an enlarged atrium (in patients with mitral stenosis), bronchial or esophageal carcinoma, hypertrophy of the thyroid gland, trauma (for example, neck injuries), and neuritis due to infections or metallic poisoning and injury or inflammation of the vagus nerve.

Vocal cord paralysis also can result from hysteria and, rarely, lesions of the central nervous system. Ten percent of vocal cord paralysis cases are idiopathic in nature with a possible viral etiology.

Complications

Respiratory failure resulting from airway obstruction is a major complication of bilateral vocal cord paralysis.

Assessment findings

Signs and symptoms of vocal cord paralysis depend on whether the paralysis is unilateral or bilateral and on the position of the cord or cords when paralyzed. A patient with unilateral paralysis, the most common form, may complain of vocal weakness and hoarseness. A patient with bilateral paralysis typically reports vocal weakness and may have incapacitating airway obstruction if the cords become paralyzed in the adducted position. Increased respirations, shortness of breath, dyspnea, decreasing oxygenation saturations, restlessness, decreased breath sounds, and difficulty speaking can occur.

Diagnostic tests

Indirect laryngoscopy shows one or both cords fixed in an adducted or partially abducted position. Bronchoscopy and esophagoscopy (fiber-optic techniques used to visualize the larynx) also may be used.
Treatment

Unilateral vocal cord paralysis is treated under direct laryngoscopy with injection of Teflon into the paralyzed cord. This procedure enlarges the cord and brings it closer to the other cord, usually strengthening the voice and protecting the airway from aspiration.

Bilateral cord paralysis can be a surgical emergency and generally requires a tracheotomy to restore a patent airway. Alternative treatments for adult patients include arytenoidectomy to open the glottis and lateral fixation of the arytenoid cartilage through an external neck incision. Lateralization of the vocal cords negates the need for a tracheostomy. Excision or fixation of the arytenoid cartilage improves airway patency but produces residual voice impairment. Many patients with bilateral cord paralysis prefer to keep a tracheostomy instead of having an arytenoidectomy; their voices generally are better with a tracheostomy alone than after corrective surgery.

Treatment for patients with hysterical aphonia may include psychotherapy and, for some patients, hypnosis.

Nursing diagnoses

- Anxiety
- Fear
- Impaired verbal communication
- Ineffective individual coping
- Ineffective breathing pattern
- Knowledge deficit
- Risk for aspiration

Key outcomes

- The patient will express his feelings about the condition.
- The patient will exhibit adequate breathing patterns.
- The patient won’t show signs of aspiration.
- The patient will develop alternate means of communication.
- The patient and family members will seek appropriate support to assist with coping.

Nursing interventions

- For the patient choosing direct laryngoscopy and Teflon injection, provide humidified oxygen postoperatively and encourage the patient to remain mute for 24 hours.
- Give the patient nothing by mouth for 3 to 4 hours to avoid aspiration.
- Monitor the patient’s respiratory status closely for airway obstruction.
- Administer antibiotics and corticosteroids as ordered, and monitor the patient’s response to these medications.
- Answer the patient’s questions and encourage him to discuss his concerns, offering reassurance when appropriate.
- Monitor the effects of pain medication.
- Monitor for signs of infection.
- If the patient has difficulty understanding procedures because of impaired communication, give clear, concise explanations of treatments and procedures, and allow adequate time for him to grasp what is expected. Provide a pencil and paper to aid communication and alert the staff to the communication problem.
- Because tracheotomy is performed under local anesthesia, the patient may be apprehensive. Provide emotional support and reassurance during the procedure and throughout hospitalization.

Patient teaching

- Explain all procedures. If the patient is scheduled to undergo a tracheotomy, offer reassurance. If the patient chooses direct laryngoscopy and Teflon injection, inform him that these measures will improve his voice but won’t restore it to normal. If the patient elects arytenoidectomy, explain that the tracheostomy remains in place until edema subsides and the airway is patent.
- Instruct the patient to rest his voice for 5 to 7 days.
- Refer the patient to a smoking cessation clinic if appropriate.
- Instruct the patient to report signs of infection, voice changes, or breathing difficulty.
- Arrange follow-up sessions with a speech therapist, and urge the patient to continue exercises recommended by the therapist.

For a tracheostomy patient:

- Teach the patient how to suction, clean, and change the tracheostomy tube.
- Explain that the patient can speak by covering the lumen of the tracheostomy tube with a finger or a tracheostomy plug.
- Advise the patient to wear a medical identification necklace or bracelet indicating the presence of the tracheostomy.
- Suggest that the patient wear a loosely woven scarf or closed shirt to cover the stoma to warm and filter the inspired air.
- Instruct the patient to avoid swimming or showering to prevent aspiration.

SELECTED REFERENCES


**INTRODUCTION**

The largest and heaviest body system—the skin and its appendages (the hair, nails, and certain glands)—performs many vital functions. They protect the inner organs, bones, muscles, and blood vessels; help to regulate body temperature; and provide sensory information. They also prevent body fluids from escaping and eliminate body wastes through more than 2 million pores.

Two layers of skin (integument), the epidermis and dermis, lie above a third layer of subcutaneous tissue. Numerous epidermal appendages exist throughout the skin, including hair, nails, sebaceous glands, and two types of sweat glands: eccrine glands (located over most of the body except the lips) and apocrine glands (found in the axilla and groin near hair follicles). The integumentary system covers an area of 10¾ to 21½ ft² (1 to 2 m²) and accounts for about 15% of body weight.

**Epidermis**

The epidermis, the outermost skin layer, varies in thickness from less than 0.1 mm on the eyelids to more than 1 mm on the palms and soles. It's composed of avascular, stratified squamous (scaly or platelike) epithelial tissue that contains multiple layers: a superficial, keratinized, horny layer of cells (stratum corneum)—composed of several layers of cells in various stages of change as they migrate upward—and a deeper, germinal (basal cell) layer.

**Stratum corneum**

After mitosis occurs in the basal cell layer, epithelial cells undergo a series of changes as they migrate to the outermost part of the stratum corneum, made up of tightly arranged layers of cellular membranes and keratin. Interspersed among the keratinized cells below the stratum corneum are the specialized Langerhans’ cells. These cells have a function in the immune response and assist in the initial processing of antigens that enter the epidermis. Epidermal cells usually are shed from the surface as epidermal dust. Differentiation of cells from the basal cell layer to the stratum corneum takes up to 28 days.

**Basal cell layer**

The basal cell layer produces new cells to replace the superficial keratinized cells that are continuously shed or worn away. The layer's deepest part contains melanocytes, which produce the brown pigment melanin and disperse it to the surrounding epithelial cells. Melanin primarily serves to filter ultraviolet radiation (light). Exposure to ultraviolet light can stimulate melanin production.

**Dermis**

The second layer of the skin, the dermis—or corium—is an elastic system that contains and supports blood vessels, lymphatic vessels, nerves, and epidermal appendages (hair, nails, and eccrine and apocrine glands). The dermis consists of two layers: the superficial papillary dermis and the reticular dermis.

The papillary dermis is studded with fingerlike projections (papillae) that nourish the epidermal cells. The epidermis lies over these papillae and bulges downward to fill the spaces. A collagenous membrane known as the basement membrane lies between the epidermis and dermis, holding them together.

The reticular dermis covers a layer of subcutaneous tissue (adipose layer, or panniculus adiposus), a specialized layer primarily composed of fat cells. It insulates the body to conserve heat, acts as a mechanical shock absorber, and provides energy.

Intercellular material called matrix makes up most of the dermis. Matrix contains connective tissue fibers called collagen, elastin, and reticular fibers. Collagen, a protein, gives strength to the dermis; elastin makes the skin pliable; and reticular fibers bind the collagen and elastin together.

The matrix and connective tissue fibers are produced by spindle-shaped connective tissue cells (dermal fibroblasts), which become part of the matrix as it forms. Fibers are loosely arranged in the papillary dermis but more tightly packed in the deeper reticular dermis.

**Epidermal appendages**

The epidermal appendages include hair, nails, sebaceous glands, eccrine glands, and apocrine glands.
Hair

Hairs are long, slender shafts composed of keratin. Each hair has an expanded lower end (bulb or root) indented on its undersurface by a cluster of connective tissue and blood vessels called a hair bulb. Each lies within an epithelium-lined sheath called a hair follicle. A bundle of smooth-muscle fibers (arrector pilis) extends through the dermis to attach to the base of the hair follicle. Contraction of these muscle fibers causes the hair to stand on end. Hair follicles also have a rich blood and nerve supply.

Nails

Like hair, nails are composed mainly of keratin. They're situated over the distal surface of the end of each digit. The nail plate, surrounded on three sides by the nail folds (cuticles), lies on the nail bed; the germinative nail matrix, which extends proximally for about 5 mm beneath the nail fold, forms the plate. The distal portion of the matrix shows through the nail as a pale, semilunar area (the lunula). The translucent nail plate distal to the lunula exposes the nail bed. The vascular bed imparts the characteristic pink appearance under the nails.

Sebaceous glands

The sebaceous glands are found on all skin parts except for the palms and the soles. They occur predominantly on the scalp, face, upper torso, and anogenital region. Sebum, a lipid substance, is produced by the sebaceous glands and secreted in the hair follicle by way of the excretory duct and then exits through the hair follicle opening to reach the skin surface. Sebum may help waterproof the hair and skin and promote the absorption of fat-soluble substances into the dermis. It may also be involved in the production of vitamin D₃ and have some antibacterial function.

Eccrine glands

Eccrine glands are widely distributed, coiled glands that produce an odorless, watery fluid with a sodium concentration equal to that of plasma. A duct from the secretory coils passes through the dermis and epidermis and opens into the skin surface. Eccrine glands in the palms and soles secrete fluid primarily in response to emotional stress. The remaining 3 million eccrine glands respond primarily to thermal stress and effectively regulate temperature.

Apocrine glands

Apocrine glands—located primarily in the axillary and anogenital areas—have a coiled secretory portion that lies deeper in the dermis than the eccrine glands. A duct connects the apocrine glands to the upper portion of the hair follicle. Apocrine glands, which begin to function at puberty, have no known biologic function. Bacterial decomposition of the fluid produced by these glands causes body odor.

Skin functions

The skin performs many functions: protection of underlying structures, sensory perception, temperature and blood pressure regulation, vitamin synthesis, and excretion.

Protection

The epidermis protects against trauma, noxious chemicals, and invasion by microorganisms.

The skin maintains body surface integrity by cell migration and by shedding and can repair surface wounds by intensifying normal cell replacement mechanisms. Regeneration doesn't occur if the dermal layer is destroyed.

The sebaceous glands produce sebum, a mixture of keratin, fat, and cellulose debris. Combined with sweat, sebum forms a moist, oily, acidic film that is mildly antibacterial and antifungal and protects the skin surface.

Sensory perception

To perform sensory perception, sensory nerve fibers carry impulses to the central nervous system. Autonomic nerve fibers carry impulses to smooth muscles in the walls of the dermal blood vessels, to the muscles around the hair roots, and to the sweat glands. Sensory nerve fibers originate in the dorsal nerve roots and supply specific skin areas known as dermatomes. Through these fibers, the skin can transmit various sensations, including temperature, touch, pressure, pain, and itching.

Temperature and blood pressure regulation

Abundant nerves, blood vessels, and eccrine glands within the dermis assist with thermoregulation. When the skin is exposed to cold or a decrease in internal body temperature, the blood vessels constrict in response to stimuli from the autonomic nervous system. This action decreases blood flow through the skin and conserves body heat.

When the skin is too hot or internal body temperature increases, the small arteries in the dermis dilate. Increased blood flow through these vessels reduces body heat. If this doesn't adequately lower temperature, the eccrine glands act to increase sweat production; subsequent evaporation cools the skin. Dermal blood vessels also help regulate systemic blood pressure by vasoconstriction.

Vitamin synthesis

When stimulated by ultraviolet light, the skin synthesizes vitamin D₃ (cholecalciferol).

Excretion

The skin also is an excretory organ: The sweat glands excrete sweat, which contains water, electrolytes, urea, and lactic acid.

Assessing skin color variations

Skin color variations in various areas of the body can indicate a particular condition, as shown below.
### Vascular influence

The skin contains a vast arteriovenous network, extending from subcutaneous tissue to the dermis. These blood vessels provide oxygen and nutrients to sensory nerves (which control touch, temperature, and pain), motor nerves (which control the activities of sweat glands, arterioles, and smooth muscles of the skin), and skin appendages. Blood flow also influences skin coloring because the amount of oxygen carried to capillaries in the dermis can produce transient changes in color. For example, decreased oxygen supply can turn the skin pale or bluish; increased oxygen can turn it pink or ruddy.

### Assessing the skin

Assessment includes a thorough history to determine whether a skin disorder is an acute flare-up, a recurrent problem, or a chronic condition and includes a physical examination.

#### Patient history

Ask the patient how long the problem has been present, how a typical flare-up or attack begins, whether pruritus occurs, and which medications—systemic or topical—he has used to treat it. Ask whether any family members, friends, or other contacts have the same problem and if the patient lives or works in an environment that could cause the condition.

#### Physical examination

- **Inspection.** Carefully examine the patient’s body: mucous membranes, hair, scalp, axillae, groin, palms, soles, and nails. Because abnormal skin variations require identification and description, note changes in pigmentation (light or dark areas compared with the rest of the skin), freckles, moles (nevi), and tanning (usually considered a normal variation). Next, note the color of healthy skin as well as problem areas. Rashes or lesions may range from red to brown or may be hypopigmented (as in vitiligo). (See **Assessing skin color variations**.)

Look for skin lesions. If you find any, record the color, size, shape and configuration; elevation or depression; texture; location; and if they are pedunculated (connected to the skin by a stem or a stalk). (See **Differentiating among skin lesions**.)

### Differentiating among skin lesions

The illustrations below depict the most common primary and secondary skin lesions.

#### PRIMARY LESIONS

<table>
<thead>
<tr>
<th>COLOR</th>
<th>DISTRIBUTION</th>
<th>POSSIBLE CAUSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Absent</td>
<td>Small circumscribed areas</td>
<td>Vitiligo</td>
</tr>
<tr>
<td>Generalized</td>
<td></td>
<td>Albinism</td>
</tr>
<tr>
<td>Blue</td>
<td>Around lips (circumoral pallor)</td>
<td>Cyanosis</td>
</tr>
<tr>
<td>Generalized</td>
<td></td>
<td>Cyanosis</td>
</tr>
<tr>
<td>Deep red</td>
<td>Generalized</td>
<td>Polycythemia vera (increased red blood cell count)</td>
</tr>
<tr>
<td>Pink</td>
<td>Local or generalized</td>
<td>Erythema (superficial capillary dilatation and congestion)</td>
</tr>
<tr>
<td>Tan to brown</td>
<td>Face patches</td>
<td>Chloasma of pregnancy; birthmark</td>
</tr>
<tr>
<td>Tan to brown-bronze</td>
<td>Generalized</td>
<td>Addison’s disease (not related to sun exposure)</td>
</tr>
<tr>
<td>Yellow</td>
<td>Sclera</td>
<td>Jaundice from liver dysfunction</td>
</tr>
<tr>
<td>Generalized</td>
<td>Jaundice from liver dysfunction</td>
<td></td>
</tr>
<tr>
<td>Yellow-orange</td>
<td>Palms, soles, and face; not sclera</td>
<td>Carotenemia (carotene in the blood)</td>
</tr>
</tbody>
</table>

If more than one lesion is evident, try to determine which is the primary lesion (the one that appeared first); the patient may be able to point it out. Note the pattern of distribution. Lesions can be localized (isolated), regional, generalized, or universal (total), involving the entire skin, hair, and nails. Observe whether the lesions are unilateral or bilateral and symmetrical or asymmetrical, and note the arrangement of lesions (for example, a clustered or linear configuration).

- **Palpation.** Use palpation to assess skin texture, consistency, temperature, moisture, and turgor and to evaluate changes in or tenderness of particular lesions. Wear
Patients with furunculosis also may require incision and drainage of ripe lesions after application of hot, wet compresses and topical antibiotics after drainage. Treatment, with emphasis on site care and drug therapy, includes:

### Treatment

- Cleaning the infected area thoroughly with soap and water
- Applying hot, wet compresses to promote vasodilation and drainage from the lesions
- Administering topical antibiotics, such as mupirocin and clindamycin or erythromycin solution
- Administering systemic antibiotics (cephalosporin or dicloxacillin) in extensive infection and in carbunculosis.

Patients with furunculosis also may require incision and drainage of ripe lesions after application of hot, wet compresses and topical antibiotics after drainage.

### Nursing diagnoses

- Body image disturbance
- Impaired tissue integrity
- Knowledge deficit
- Pain
- Risk for infection

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**Folliculitis, Furunculosis, and Carbunculosis**

Folliculitis—a bacterial infection of the hair follicle—causes the formation of a pustule. The infection can be superficial (follicular impetigo or Bockhart's impetigo) or deep (sycoisis barbae). Folliculitis also may lead to the development of furunculosis (furunculosis), commonly known as boils, or carbuncles (carbunculosis). These disorders may be recurrent and are particularly troublesome to healthy young adults. The prognosis depends on the severity of the infection and on the patient's physical condition and ability to resist infection.

#### Causes

The most common cause of folliculitis, furunculosis, or carbunculosis is coagulase-positive *Staphylococcus aureus*. Predisposing factors include an infected wound elsewhere on the body, poor personal hygiene, debilitation, diabetes mellitus, occlusive cosmetics, tight clothes, friction, incorrect shaving technique, exposure to chemicals (cutting oils), and management of skin lesions with tar or with occlusive therapy, using steroids. Folliculitis may be caused by bacteria other than *S. aureus*, especially as a sequel to erythromycin and tetracycline therapy.

Furunculosis commonly follows folliculitis that is exacerbated by irritation, pressure, friction, or perspiration. Carbunculosis develops more slowly and usually follows persistent *S. aureus* infection and furunculosis.

#### Complications

Untreated furunculosis may lead to cellulitis, which in turn may progress to septicemia if the infection reaches the dermal vascular plexus. This condition occurs most commonly in infants and others with impaired immune status.

In severe cases, these disorders may result in residual scarring.

#### Assessment findings

The patient history recounts predisposing factors. The patient may complain of pain, erythema, and edema of several days' duration.

In folliculitis, inspection usually reveals pustules on the scalp, arms, and legs in children; on the face of bearded men (sycoisis barbae); and on the eyelids (styes). (See *Bacterial skin infection: A question of degree*.)

Folliculitis may progress to furunculosis, in which the patient complains of hard, painful nodules, usually on the neck, face, axillae, and buttocks. If nodules enlarge and rupture, inspection will reveal discharged pus and necrotic material on the skin surface. Erythema may persist for days or weeks after nodule rupture.

In severe cases of systemic infection and in carbunculosis, vital sign assessment may reveal fever, and the patient may complain of malaise. Inspection reveals lesions that range from tiny, white-topped pustules to large, yellow pus-filled lesions. The patient with carbunculosis will complain of extremely painful, deep abscesses that drain through multiple openings onto the skin surface, usually around several hair follicles. Palpation is used to detect pain, tenderness, and edema around the pustule sites; in both furunculosis and carbunculosis, it also reveals hard nodules under the skin surface.

A systemic response to the infection may include localized lymphadenopathy.

#### Diagnostic tests

- **Wound culture** shows *S. aureus*. A complete blood count may reveal an elevated white blood cell count (leukocytosis).

#### Treatment

Treatment, with emphasis on site care and drug therapy, includes:

- Applying hot, wet compresses to promote vasodilation and drainage from the lesions
- Administering topical antibiotics, such as mupirocin and clindamycin or erythromycin solution
- Administering systemic antibiotics (cephalosporin or dicloxacillin) in extensive infection and in carbunculosis.
Key outcomes

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

Nursing interventions

- Be alert for possible reactions to systemic antibiotic therapy, which may include gastric disturbances and sensitivity reactions.
- Change the dressing frequently and maintain aseptic technique; to prevent the spread of infection, properly dispose of contaminated dressings and use universal precautions.
- Assess for patient discomfort, and apply warm, moist compresses to aid suppuration.
- Encourage the patient to verbalize feelings about his appearance. Recognize the importance of body image.
- Assist with general hygiene and comfort measures as needed.
- Administer pain medications and antibiotics as ordered and monitor the patient's response.

Bacterial skin infection: A question of degree

The degree of hair follicle involvement in bacterial skin infection ranges from superficial folliculitis (erythema and a pustule in a single follicle) to deep folliculitis (extensive follicle involvement), to furunculosis (red, tender nodules that surround follicles with a single draining point) and, finally, to carbunculosis (deep abscesses that involve several follicles with multiple draining points).

Patient teaching

- Teach the patient and family members meticulous hand-washing technique, and encourage the patient to take daily baths with bactericidal soap to prevent the spread of infection.
- Teach the patient and family members how to apply warm compresses, change dressings with aseptic technique, and properly dispose of contaminated dressings.
- Stress the importance of not squeezing lesions to prevent the spread of infection to surrounding areas and to minimize scarring.
- To avoid spreading bacteria among family members, urge the patient not to share clothes, towels, washcloths, or bed linens and to launder these items in hot water before reusing. Tell him to change his clothes and bedsheets daily.
- Instruct the patient and family members to continue the entire antibiotic regimen until completed, even if the lesions appear to have healed. Advise them to notify the doctor if adverse reactions to systemic antibiotic therapy occur.
- Advise the patient with recurrent furunculosis to have a physical examination because an underlying disease such as diabetes mellitus may be present.

ADVANCED PRACTICE

Comparing ecthyma and impetigo

Ecthyma is a superficial skin infection that usually causes scarring. It generally results from infection by beta-hemolytic streptococci.

Ecthyma differs from impetigo in that its characteristic ulcer results from deeper penetration of the skin by the infecting organism (involving the lower epidermis and dermis) and the overlying crust tends to be raised (1/2 to 1 1/4 [1 to 3 cm]).

These lesions usually are found on the legs after a scratch or an insect bite. Autoinoculation can transmit ecthyma to other parts of the body, especially to sites that have been scratched open.

Therapy is basically the same as for impetigo, beginning with removal of the crust, but the patient's response may be slower. Parenteral antibiotics also are used.

IMPETIGO

A contagious, superficial skin infection, impetigo (impetigo contagiosa) occurs in nonbullous and bullous forms. This vesiculopustular eruptive disorder spreads most easily among infants, young children, and elderly people. It appears most commonly on the face and other exposed areas, usually around the nose and mouth.

Infants and young children may develop aural impetigo, or otitis externa. These lesions usually clear without treatment in 2 to 3 weeks unless an underlying disorder such as eczema is present. Candidal organisms, additional bacteria, fungi, or viruses may complicate lesions in the diaper area. In addition, impetigo may complicate chickenpox, eczema, and other skin disorders marked by open lesions.

Causes

Bullous impetigo, which starts as a blister, is caused by coagulase-positive Staphylococcus aureus. Beta-hemolytic streptococci produce the nonbullous form of
impetigo, which later also may harbor staphylococci, producing a mixed-organism infection.

Predisposing factors, such as poor hygiene, anemia, malnutrition, and a warm climate, favor outbreaks of this infection, which most often occur during the late summer and early fall. The most common transmitters appear to be biting insects, such as mosquitoes and flies, and autoinoculation through scratching.

Complications

A rare but serious complication of streptococcal impetigo is glomerulonephritis, caused by a nephritogenic strain of beta-hemolytic streptococci.

Ecthyma, an ulcerative form of impetigo, may result from deeper skin penetration by the infecting organism. (See Comparing ecthyma and impetigo.)

Assessment findings

The patient history discloses exposure to insect bites or other predisposing factors. Additionally, the patient may relate a history of painless pruritus and burning.

In streptococcal impetigo, inspection typically reveals a small, red macule that has turned into a vesicle, becoming pustular within a few hours. When the vesicle breaks, a characteristic thick, honey-colored crust forms from the exudate. Autoinoculation may cause satellite lesions to appear.

In staphylococcal impetigo, a thin-walled vesicle opens. Inspection finds a thin, clear crust forming from the exudate and a lesion that appears as a central clearing circumscribed by an outer rim—much like a ringworm lesion. Observation commonly reveals these lesions on the face or other exposed areas.

Both forms may appear simultaneously and can be clinically indistinguishable.

Diagnostic tests

A Gram stain of vesicular fluid and visualization under a microscope usually confirms S. aureus infection. Culture and sensitivity testing of fluid or denuded skin may indicate the most appropriate antibiotic, but therapy shouldn't be delayed for laboratory results, which can take 3 days. The white blood cell count may be elevated in infection.

Treatment

Measures include broad-spectrum systemic antibiotics (usually a penicillinase-resistant penicillin or erythromycin for patients who are allergic to penicillin). Treatment also includes the removal of the exudate by washing the lesions two to three times a day with soap and water or, for stubborn crusts, using warm soaks or compresses of normal saline or diluted soap solution.

Topical agents, particularly mupirocin, have been used successfully in combination with crust removal with each application. Antihistamines to alleviate itching and daily bathing with bactericidal soaps as a preventive measure are additional treatments.

Nursing diagnoses

- Body image disturbance
- Impaired skin integrity
- Impaired tissue integrity
- Knowledge deficit
- Pain
- Risk for infection

Key outcomes

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

Nursing interventions

- Use meticulous hand-washing technique and universal precautions to prevent spreading the infection.
- Cut the patient's fingernails short to prevent scratching, which can cause autoinoculation and new skin breaks.
- Remove the crusts by gently washing with bactericidal soap and water. Soften stubborn crusts with cool compresses; scrub gently to aid crust removal before applying a topical antibiotic.
- Give medications as ordered and monitor the patient's response. Remember to check for penicillin allergy.
- Encourage the patient to verbalize feelings about body image, and acknowledge the importance of body image.

Patient teaching

- To prevent contagion, emphasize to the patient and family members the importance of meticulous hand-washing technique. Advise parents to cut their child's fingernails short. Encourage frequent bathing with a bactericidal soap. Tell the patient not to share towels, washcloths, and bed linens, which should be kept separate and laundered in hot water before reuse.
- Teach family members how to identify characteristic lesions. Encourage regular inspections, especially of children, to identify new lesions. If the patient is school-age, notify the school nurse about his condition.
- Stress the need to continue prescribed medications for 7 to 10 days, even after lesions have healed. Instruct the patient and family members to notify the doctor if adverse effects occur.
- Provide written instructions for the care of impetiginous lesions, including crust removal, application of topical medicaments, and dressing change technique.

**STAPHYLOCOCCAL SCALDED SKIN SYNDROME**

Staphylococcal scalded skin syndrome is a severe skin disorder marked by epidermal erythema, peeling, and necrosis that give the skin a scalded appearance. This disorder is most prevalent in infants ages 1 to 3 months but may develop in children under age 5; it's uncommon in adults. It follows a consistent pattern of progression, and most patients recover fully. Toxic epidermal necrolysis also presents as a scalded skin syndrome. (See Understanding toxic epidermal necrolysis.)

Causes

Group 2 Staphylococcus aureus, primarily phage type 71, is the causative organism in staphylococcal scalded skin syndrome. This penicillinase-producing organism releases epidermolytic toxins that are widely disseminated from a systemic site.

Predisposing factors may include impaired immunity and renal insufficiency, which are present to some extent in the normal neonate because of immature development of these systems. Rarely, this disorder may affect adults undergoing immunosuppressive therapy.

Complications

In 2% to 3% of cases, staphylococcal scalded skin syndrome results in death because of complications of fluid and electrolyte loss, sepsis, and involvement of other
body systems. Septicemia and secondary infections from Candida species and gram-negative bacteria also may occur.

### Understanding toxic epidermal necrosis

<table>
<thead>
<tr>
<th>Toxic epidermal necrosis (scalded skin syndrome) is a rare, severe skin disorder that causes epidermal erythema, superficial necrosis, and skin erosions. Reepithelialization is slow, and scarring is common. Mortality is high (30%), commonly due to systemic complications, especially among debilitated and elderly patients.</th>
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<tbody>
<tr>
<td>Toxic epidermal necrosis usually results from a drug reaction, most commonly to butazones, sulfonamides, penicillins, barbiturates, hydantoins, allopurinol, phenolphthalein, and phenylbutazone. It may reflect an immune response or be related to overwhelming physiologic stress or to airborne toxins.</td>
</tr>
<tr>
<td>Early symptoms include a burning sensation in the conjunctiva, malaise, fever, generalized skin tenderness, and inflamed mucous membranes. Later signs and symptoms progress through three phases: diffuse, erythematous rash; vesiculation and blistering; and large-scale epidermal necrosis and desquamation. You may also note large, flaccid bullae that rupture easily, extensive areas of denuded skin, and skin sloughing with slight friction over erythematous areas.</td>
</tr>
<tr>
<td>Serum analysis shows leukocytosis, elevated alanine and aspartate aminotransferase levels, and fluid and electrolyte imbalance. Urinalysis indicates albuminuria. Culture and Gram stain of lesions, exfoliative cytology, and biopsy help to rule out infection and other disorders.</td>
</tr>
<tr>
<td>Treatment includes high-dose systemic corticosteroids and I.V. fluid replacement. Prophylactic antibiotics may be needed.</td>
</tr>
</tbody>
</table>

### Assessment findings

The patient history includes a prodromal upper respiratory tract infection, possibly with concomitant purulent conjunctivitis. Usually, the patient appears profoundly ill. Inspection reveals characteristic lesions. Exfoliation may appear within 24 to 48 hours of onset. Assessment of vital signs typically reveals a fever. Palpation may reveal tenderness over the lesions.

Visible cutaneous changes progress through the following three stages:

- **Erythema.** Becoming visible usually around the mouth and other orifices, erythema may spread in widening circles over the entire body surface.
- **Exfoliation (24 to 48 hours later).** In the more common, localized disease form, superficial erosions and minimal crusts occur, usually around body orifices, and may spread to exposed skin areas. In the more severe disease forms, large, flaccid bullae erupt and may spread to cover extensive body areas. When ruptured, these bullae expose sections of tender, oozing, denuded skin. Intact lesions may not be found because the bullae are fragile; only the erosions may be visible.

At first, the patient with this disorder may appear to be sunburned or to have scarlet fever, but inspection of the mouth shows that he lacks the oral lesions characteristic of scarlet fever.

- **Desquamation.** In this final stage, affected areas dry up and powdery scales form. Normal skin replaces these scales in 5 to 7 days. Residual scarring is rare.

During the initial disease stages, palpation of the affected areas results in Nikolsky’s sign (sloughing of the skin when friction is applied). Bullae are so fragile that minimal palpation produces very tender, red, moist areas.

### Diagnostic tests

Diagnosis requires careful observation of the three-stage progression of this disease as well as exfoliative cytology and biopsy, which aid in differential diagnosis, ruling out erythema multiforme and drug-induced toxic epidermal necrosis, both of which are similar to staphylococcal scalded skin syndrome. Isolation of group 2 S. aureus on cultures of skin lesions confirms the diagnosis. However, skin lesions sometimes appear sterile.

Blood cultures may be used to recover some causative organisms in very ill patients. If this disorder occurs in a nursery setting, cultures from the nose, throat, and skin breaks of nursing personnel can be used to identify potential carriers of the organism.

### Treatment

Systemic antibiotics (usually penicillinase-resistant penicillin) to prevent secondary infections and replacement measures to maintain fluid and electrolyte balance are the most common treatments.

### Nursing diagnoses

- Body image disturbance
- Impaired skin integrity
- Ineffective thermoregulation
- Pain
- Risk for fluid volume deficit
- Risk for infection

### Key outcomes

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

### Nursing interventions

- Provide special care for the neonate, if required, including placement in an isollette to maintain body temperature and provide isolation.
- Carefully monitor intake and output to assess fluid and electrolyte balance. In severe cases, provide I.V. fluid replacement as ordered.
- Check vital signs. Be especially alert for a sudden rise in temperature, indicating sepsis, which requires prompt, aggressive treatment.
- Maintain skin integrity. Use strict aseptic technique to preclude secondary infection, especially during the exfoliation stage, because of open lesions. To prevent friction and sloughing of the skin, leave affected areas uncovered or loosely covered. Place cotton between severely affected fingers and toes to prevent webbing.
- Administer warm baths and soaks during the recovery period. Gently debride exfoliated areas.

### Patient teaching

- Reassure the parents that complications are rare and residual scars are unlikely.
- Instruct parents to use meticulous hand-washing and aseptic techniques when changing dressings and providing comfort measures, such as warm soaks and baths.
- Stress the importance of avoiding friction on the skin surface during the exfoliation stage and avoiding picking or rubbing scales during the desquamation stage.
- Instruct the parents to contact the doctor if adverse reactions to antibiotic therapy occur. Also explain the importance of completing the entire regimen of antibiotic therapy, even after the lesions appear to have healed.

### Fungal infections
Fungal infections vary in appearance and include dermatophytosis and tinea versicolor. Complications are minor, and drug therapy, most commonly with topical antifungal agents, usually produces good results.

**DERMATOPHYTOSIS**

Dermatophytosis (tinea) is a group of superficial fungal infections usually classified according to their anatomic location. Dermatophytosis may affect the scalp (tinea capitis), the bearded skin of the face (tinea barbae), the body (tinea corporis, occurring mainly in children), the groin (tinea cruris, or jock itch), the nails (tinea unguium, also called onychomycosis), and the feet (tinea pedis, or athlete’s foot). These disorders vary from mild inflammations to acute vesicular reactions.

Tinea infections are prevalent in the United States and are usually more common in males than in females. Although remissions and exacerbations are common, with effective treatment, the cure rate is very high. About 20% of infected people develop chronic conditions.

**Causes**

Tinea infections result from dermatophytes (fungi) of the genera *Trichophyton*, *Microsporum*, and *Epidermophyton*. Transmission can occur directly (through contact with infected lesions) or indirectly (through contact with contaminated articles, such as shoes, towels, or shower stalls). Warm weather and tight clothing encourage fungus growth.

**Complications**

Hair or nail loss and secondary bacterial or candidal infections, resulting in inflammation, itching, tenderness, and maceration, are common complications of tinea infections.

**Assessment findings**

Tinea lesions vary in appearance and duration. Inspection of the patient with tinea capitis may expose small, spreading papules on the scalp that may progress to inflamed, pus-filled lesions (kerions). Patchy hair loss with scaling may be visible.

*Tinea barbae* appears as pustular folliculitis in the bearded area.

In *tinea corporis*, inspection and palpation reveal flat skin lesions at any site except the scalp, bearded skin, or feet. These lesions may be dry and scaly or moist and crusty; as they enlarge, their centers heal, producing the classic ring-shaped appearance.

In *tinea cruris*, inspection and palpation find raised, sharply defined, itchy red lesions in the groin that may extend to the buttocks, inner thighs, and external genitalia.

<table>
<thead>
<tr>
<th>Dermatophytosis of the feet</th>
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<tbody>
<tr>
<td>Dermatophytosis of the feet (tinea pedis) — popularly called athlete's foot — causes macerated, scaling lesions that may spread from the interdigital spaces to the sole. Diagnosis rules out other possible causes of signs and symptoms, including eczema, psoriasis, contact dermatitis, and maceration caused by tight, ill-fitting shoes.</td>
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</tbody>
</table>

*Tinea unguium* starts at the tip of one or more toenails (fingernail infection is less common). Inspection reveals gradual thickening, discoloration, and crumbling of the nail, with accumulation of subungual debris. Eventually, the nail may be completely destroyed.

A patient with severe *tinea pedis* may complain of extreme itching and pain on walking. Inspection findings include scaling and blisters between the toes and, possibly, a dry, squamous inflammation that affects the entire sole. (See *Dermatophytosis of the feet*.)

**Diagnostic tests**

Potassium hydroxide test and microscopic examination of lesion scrapings usually confirm tinea infection. Wood’s light examination may confirm some types of tinea capitis. Culture of the affected area may help to identify the infecting organism.

**Treatment**

Local tinea infections usually respond to topical antifungal agents, such as imidazole cream or oral griseofulvin for infections of the skin and hair. Oral terbinafine or itraconazole is helpful in nail infection. Topical therapy is effective for tinea capitis; oral griseofulvin for 1 to 3 months is the treatment of choice. In addition to imidazole, other antifungals include naftifine, ciclopirox, terbinafine, haloprogin, and tolnaftate. Topical treatment should continue for 2 weeks after lesions resolve.

Supportive measures include application of open wet dressings, removal of scabs and scales, and administration of keratolytics such as salicylic acid to soften and remove hyperkeratotic lesions of the heels or soles.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Assess the patient for discomfort and itching. Have the patient’s fingernails cut short to minimize skin breaks and the spread of infection from scratching.
- Be alert for possible adverse reactions to griseofulvin therapy, including sensitivity reactions, GI disturbances, headaches, photosensitivity and, possibly, liver damage.
- Monitor liver function.
- For the patient with tinea capitis, discontinue medications and notify the doctor if the condition worsens.
- Use careful hand-washing technique.
- For the tinea corporis patient with excessive abdominal girth, use abdominal pads between skin folds, and change the pads frequently. Check the patient daily for excoriated, newly denuded skin areas. Apply open wet dressings two or three times daily to decrease inflammation and help remove scales.
- For *tinea unguium*, keep the patient’s nails short and straight, and gently remove the debris under the nails. Prepare the patient for prolonged therapy, and explain possible adverse reactions to griseofulvin, which is contraindicated in patients with porphyria and may necessitate an increase in dosage during anticoagulant (warfarin) therapy.
For the patient with tinea cruris, provide sitz baths as ordered to relieve itching.

**Patient teaching**

- Teach the patient and family members about transmission and recurrence of the infection. Teach them to identify environmental conditions that encourage fungal growth or aggravate the disorder.
- Advise the patient not to share clothing, hats, towels, bed linens, or pillows with other family members and to keep the lesions covered.
- Instruct the patient to wear loose-fitting, cotton clothing, which should be changed frequently and laundered in hot water to avoid aggravating the condition.
- Stress the importance of good hand washing and personal hygiene in preventing the spread of infection.
- Teach the patient and family members about prescribed medications and preparations. Stress the importance of completing the entire treatment regimen, even after the lesions appear to have healed. Tell them to notify the doctor if adverse reactions occur.
- Advise the patient to avoid scratching because scarring and secondary infection may occur.
- If the patient has tinea capitis, suggest that other family members be checked for the disorder.
- Instruct the patient with tinea cruris to dry the affected area thoroughly after bathing and to dust evenly with antifungal powder. Suggest sitz baths to relieve itching.
- Recommend that the patient with tinea barbae let his beard grow and trim his whiskers with scissors, not a razor. If he insists that he must shave, advise him to use an electric razor instead of a blade.
- Encourage the patient with tinea pedis to expose his feet to air whenever possible and to wear sandals or leather shoes and clean cotton socks. Tell him to wash his feet twice daily and, after drying them thoroughly, to dust evenly with an antifungal powder to absorb perspiration and prevent excoration. In severe infection, the patient may need to disinfect his socks in boiling water.

**Tinea versicolor**

Tinea versicolor ( pityriasis versicolor) is a chronic, superficial fungal infection that may produce a multicolored rash, commonly on the upper trunk. Primarily a cosmetic defect, it usually affects young people, especially during warm weather, and is most prevalent in tropical countries. Recurrence is common.

**Causes**

*Pityrosporum orbiculare* (Malassezia furfur) causes tinea versicolor. Whether this condition is infectious or merely a proliferation of normal skin fungi is uncertain.

**Complications**

Rarely, skin breaks caused by scratching may result in secondary bacterial infections.

**Assessment findings**

The patient may report seeking medical help because some areas of the body don't tan when exposed to sunlight, causing a cosmetic defect.

Inspection and palpation usually reveal raised or macular, round or oval, slightly scaly lesions on the upper trunk. The lesions may extend to the lower abdomen, neck, arms and, rarely, the face. They usually appear tawny but may range from white (hypopigmented) patches in dark-skinned patients to brown (hyperpigmented) patches in fair-skinned patients. Itching, burning, and inflammation are unusual.

**Diagnostic tests**

Wood's light examination strongly suggests tinea versicolor. Potassium hydroxide test of skin scrapings confirms tinea versicolor by showing hyphae and clusters of yeast.

**Treatment**

The most economical and effective treatment is 2.5% selenium sulfide lotion applied once a day for 7 days. The lotion remains on the skin for 10 minutes and then is rinsed off thoroughly. In persistent cases, therapy may require a single 12-hour application of this lotion, followed by weekly washing with an antifungal soap.

More expensive treatments include topical antifungals, such as econazole, ciclopirox, and oral antifungals, such as itraconazole and ketoconazole.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient will exhibit improved or healed wounds or lesions.
- The patient will avoid or minimize complications.
- The patient and family members will express an understanding of the disorder and treatment regimen.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Have the patient's fingernails cut short to prevent skin breaks caused by scratching, if necessary.
- Recognize the importance of body image. Encourage the patient to verbalize feelings about his appearance, if appropriate.

**Patient teaching**

- Teach the patient meticulous hand-washing technique, and encourage good personal hygiene.
- Stress the importance of not scratching or picking lesions to avoid the risk of skin breaks and secondary bacterial infections.
- Provide written instructions for using ordered medications. Tell the patient to contact the doctor if adverse effects occur.
- Assure the patient that when the fungal infection is cured, discolored areas gradually blend in after exposure to the sun or ultraviolet light.
- Because recurrence of tinea versicolor is common, advise the patient to watch for new areas of discoloration.

**Parasitic infestations**

Parasitic infestations are highly contagious and spread rapidly. They're fairly common and respond well to drug therapy. They include cutaneous larva migrans, pediculosis, and scabies.

**Cutaneous larva migrans**

Cutaneous larva migrans (also known as creeping eruption) is a skin reaction to infestation by the nematodes (hookworms or roundworms) that usually infect dogs and cats. This parasitic infection most often affects people who come in contact with infected soil or sand, such as children and farmers.
Eruptions associated with cutaneous larva migrans clear completely with treatment.

**Causes**

_Ancylostoma braziliense_, the larvae of dog and cat hookworms, is responsible for cutaneous larva migrans. The other dog hookworms, _A. caninum_ and _Uncinaria stenocephala_, as well as the human parasites _Strongyloides stercoralis_ and _Necator americanus_, also may produce the disease.

Under favorable conditions—warmth, moisture, and sandy soil—hookworm or roundworm ova are present in the feces of affected animals and hatch into larvae, which can then burrow into human skin on contact. After penetrating its host, the larva becomes trapped under the skin, unable to reach the intestines to complete its normal life cycle. It then begins to move around, producing peculiar, tunnel-like, alternately meandering and linear lesions that reflect the nematode's persistent and unsuccessful attempts to escape its host.

**Complications**

The persistent and intense itching associated with this infestation may lead to tissue trauma, excoriation, crust ing, and secondary bacterial infections. In areas with inadequate water and sewage treatment, ingestion of the parasite leads to a more serious condition that involves major body systems.

**Assessment findings**

The patient history shows contact with warm, moist soil in the past several months.

Inspection discloses transient rash or, possibly, a small vesicle at the penetration point. Penetration usually occurs on an exposed area that has come in contact with the ground, such as the feet, legs, or buttocks. The incubation period may be weeks or months, or the parasite may be active almost as soon as it enters the skin.

Palpation reveals a thin, raised, red line on the skin, which becomes visible as the parasite migrates. This may become vesicular and encrusted as pruritus develops and scratching occurs. The larva's apparently random path can cover from 1 mm to 1 cm a day. Penetration of more than one larva may involve a much larger skin area, marking it with many tracks.

**Diagnostic tests**

Patient history and clinical observation of the characteristic lesions are diagnostic. No specific diagnostic test exists for this disorder.

**Treatment**

Cutaneous larva migrans infections may require administration of thiabendazole given orally for 2 or 3 days. Alternatively, a 10% aqueous suspension may be applied topically to avoid systemic toxicity. Oral albendazole for 3 days is effective as an alternative, as is ivermectin in a single dose. Treatment may also include antihistamines to alleviate itching.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for infection
- Situational low self-esteem

**Key outcomes**

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Have the patient's nails cut short to prevent skin breaks and secondary bacterial infection from scratching.
- Apply cool, moist compresses to alleviate itching.
- Be alert for possible adverse effects associated with systemic thiabendazole treatment, including nausea, vomiting, abdominal pain, and dizziness.
- Encourage the patient to verbalize feelings about the infestation, including embarrassment, fear of rejection by others, and body image disturbance. Give reassurance that larva migrans lesions usually clear within 1 to 2 weeks after treatment.

**Patient teaching**

- Teach the patient about the existence of the parasites, sanitation of beaches and sandboxes, and proper pet care.
- Instruct the patient and family members in good hand washing, and stress the importance of preventing the spread of the infection among family members.
- Explain the importance of adhering to the treatment regimen exactly as ordered. Tell the patient about the possible adverse effects of treatment and to notify the doctor if these occur.

**PEDICULOSIS**

Any human infestation of parasitic forms of lice is known as pediculosis. It can occur anywhere on the body; the most common kind, pediculosis capitis, feeds on the scalp and, rarely, in the eyebrows, eyelashes, and beard. Pediculosis corporis (body lice) lives next to the skin in clothing seams, leaving only to feed on blood. Pediculosis pubis is found primarily in pubic hairs but also may extend to the eyebrows, eyelashes, and axillary or body hair.

All of these types of lice feed on human blood and lay eggs (nits) in body hairs or clothing fibers. After the nits hatch, the lice must feed within 24 hours or die; they mature in about 2 to 3 weeks. When a louse bites, it injects a toxin into the skin that produces mild irritation and a purpuric spot. Repeated bites cause sensitization to the toxin, leading to more serious inflammation. In severe cases, wheals or a rash may appear on the trunk caused by sensitization to the parasite. Headache, fever, and malaise also may occur, along with the cutaneous changes.

Treatment can effectively eliminate lice.

**Causes**

Pediculosis capitis (head lice) is caused by _Pediculus humanus var. capitis_. _P. humanus var. corporis_ causes pediculosis corporis (body lice). _Phthirus pubis_ causes pediculosis pubis (crab lice). (See [Types of lice](#).)

Pediculosis capitis is usually due to overcrowded conditions and poor personal hygiene. It commonly affects children, especially girls, spreading through shared clothing, hats, combs, and hairbrushes.

Pediculosis corporis is commonly associated with prolonged wearing of the same clothing (which might occur in cold climates), overcrowding, and poor personal
Pediculosis pubis is transmitted through sexual intercourse or by contact with clothing, bedsheets, or towels harboring lice.

**Complications**

Excoration and secondary bacterial infections from scratching are common complications of pediculosis. Left untreated, pediculosis may result in dry, hyperpigmented, thickly encrusted, scaly skin with residual scarring.

<table>
<thead>
<tr>
<th>Types of lice</th>
<th>Head louse</th>
<th>Body louse</th>
<th>Public louse</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Pediculus humanus</em> var. capitis (head louse) has an appearance similar to that of <em>P. humanus</em> var. corporis.</td>
<td><em>Pediculus humanus</em> var. corporis (body louse) has a long abdomen, and all its legs are about the same length.</td>
<td><em>Phthirus pubis</em> (pubic, or crab, louse) is slightly translucent; its first set of legs is shorter than its second and third sets.</td>
<td></td>
</tr>
</tbody>
</table>

**Assessment findings**

The patient history discloses predisposing factors. In a patient with pediculosis capitis, inspection notes excoration (with severe itching); battled, foul-smelling, lusterless hair (in severe cases); occipital and cervical lymphadenopathy; and a rash on the trunk, probably caused by sensitization. Hair shafts display oval, gray-white nits, which can't be shaken off as dandruff can.

Inspection of a patient with pediculosis corporis initially exposes red papules (usually on the shoulders, trunk, or buttocks), which change to urticaria from scratching. Nits are found on clothing.

Inspection of the pediculosis pubis patient is used to find skin irritation from scratching that is usually more obvious than the bites. Small, gray-blue spots (maculae ceruleae) may appear on the thighs or upper body. The nits, attached to pubic hairs, feel coarse and grainy.

**Diagnostic tests**

Wood's light examination achieves fluorescence of the adult lice. Microscopic examination shows nits visible on the hair shaft.

**Treatment**

For pediculosis capitis, treatment consists of cream rubbed into the hair and rinsed after 10 minutes. A single treatment should be sufficient. Alternatives include pyrethrins and lindane shampoo. A fine-tooth comb dipped in vinegar removes nits from the hair. Washing hair with ordinary shampoo removes crusts.

Clothes and bed linens must be laundered to prevent reinfection.

Pediculosis corporis necessitates bathing with soap and water to remove lice from the body. In severe infestations, lindane cream may be necessary.

Treatment for pediculosis pubis includes shampooing with lindane shampoo for 4 minutes, and treatment should be repeated in 1 week. Clothes and bed linens must be laundered to prevent reinfection.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for impaired skin integrity
- Risk for infection
- Situational low self-esteem

**Key outcomes**

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Isolate the patient until treatment is complete to prevent spreading the infection.
- Be alert for possible adverse reactions associated with treatment with antiparasitics, including sensitivity reactions and, in some cases, central nervous system (CNS) toxicity.
- To prevent the spread of pediculosis to other hospitalized patients, examine all high-risk patients on admission, especially elderly patients who depend on others for care, those admitted from nursing homes, people living in crowded conditions, and homeless people.
- Encourage the patient to verbalize his feelings about the infestation, including embarrassment, fear of rejection by others, and body image disturbances. Assure the patient and family members that pediculosis can be treated successfully.

**Patient teaching**

- Teach the patient and family members how to inspect for and identify lice, eggs, and lesions. Teach them how to decontaminate infestation sources and stress the importance of not borrowing personal articles. Tell parents that if the child's stuffed animals can't be washed, they should be closed in a plastic bag for at least 30 days until all of the nits and eggs have died.
- Instruct the patient and family members on the use of the creams, lotions, powders, and shampoos that can eliminate lice. Teach them how to remove nits from the hair with a fine-toothed comb and how to use a cotton-tipped applicator to remove lice from eyelashes.
- Instruct the patient in the proper application of lindane, which can be absorbed by the skin and cause CNS complications. Tell the patient to be alert for possible adverse reactions to treatment and to notify the doctor if these occur.

**Scabies**

Scabies—an age-old, highly transmissible skin infestation—is characterized by burrows, pruritus, and excoriations with secondary infections. It occurs worldwide, is associated with overcrowding and poor hygiene, and can be endemic. The mites that cause this disorder can live their entire life cycles in human skin, causing...
chronic infection. The female mite burrows into the skin to lay eggs, from which larvae emerge to copulate and then reburrow under the skin.

Causes

Infestation with Sarcoptes scabiei var. hominis (itch mite) causes scabies. (See Scabies: Cause and effect.)

Transmission of scabies occurs through skin contact or venereally. Schoolchildren, family members, and intimate contacts of those with scabies are at greatest risk for spreading the infection. The adult mite can live for 2 to 3 days without a human host; therefore, inanimate objects can't be ruled out as a means of transmission.

Complications

Persistent pruritus caused by secondary mite sensitization is a complication of scabies. Intense scratching can lead to severe excoriation, tissue trauma, and secondary bacterial infection.

Assessment findings

The history may uncover predisposing factors. The patient may first present with asymptomatic lesions. The patient who's been infected for several weeks will complain of intense itching that becomes more severe at night.

Inspection may reveal characteristic gray-brown burrows, which may appear as erythematous nodules when excoriated. These threadlike lesions, about 3/8" (1 cm) long, occur between the fingers, on flexor surfaces of the wrists, on the elbows, in axillary folds, at the waistline, on the nipples in females, and on the genitalia in males. In infants, the burrows (lesions) may appear on the head and neck. Secondary infection may develop, resulting in the formation of papules and vesicles and in crustiing.

Diagnostic tests

Potassium hydroxide test of burrow scraping may reveal adults, mite feces (called scybala), and eggs. Punch biopsy may help confirm the diagnosis.

If scabies is strongly suspected but diagnostic tests offer no positive identification of the mite, skin clearing with a therapeutic trial of a pediculicide confirms the diagnosis.

Scabies: Cause and effect

Infestation with Sarcoptes scabiei—the itch mite—causes scabies. This mite (shown enlarged below) has a hard shell and measures a microscopic 0.1 mm. The second illustration depicts the erythematous nodules with excoriation that appear in patients with scabies.

Treatment

Scabies treatment consists of bathing with soap and water, followed by application of a pediculicide. Permethrin cream (Elimite) or lindane lotion should be applied in a thin layer over the entire skin surface, left on for 8 to 12 hours, and then thoroughly washed off. Because this cream is not ovicidal, application must be repeated in 1 week. Another pediculicide, crotamiton cream, may be applied for 5 consecutive nights but isn't as effective.

Because about 10% of a pediculicide is absorbed systemically, a less toxic 6% to 10% sulfur solution may be applied for 3 consecutive days as an alternative therapy for infants and pregnant women. Secondary bacterial infections may require systemic antibiotics. An antipruritic emollient can reduce itching. Topical steroids, which may potentiate the infection, shouldn't be used.

Nursing diagnoses

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for infection
- Situational low self-esteem

Key outcomes

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
The patient and family members will demonstrate the skin care regimen.

The patient will voice feelings about his changed body image.

Nursing interventions

- Have the patient's fingernails cut short to minimize skin breaks from scratching, which may lead to secondary bacterial infections.
- To prevent transmission to family members or other patients, isolate the patient until treatment is completed; use meticulous hand washing; observe wound and skin precautions for 24 hours after treatment with a pediculicide; sterilize blood pressure cuffs in a gas autoclave before using them on other patients; isolate linens, towels, clothing, and personal articles until the patient is noninfectious; thoroughly disinfect the patient's room after discharge; and have all contaminated clothing and personal articles washed and disinfected.
- Suggest that the patient's family and other close personal contacts be checked for symptoms. Have the patient notify sexual contacts. If the patient is school-age, notify the school of his condition.
- Be alert for complications associated with treatment, including contact dermatitis and hypersensitivity reactions from repeated use of pediculicides. Remember that prolonged use of pediculicides may lead to excessive central nervous system stimulation and seizures.
- Encourage the patient to verbalize his feelings about the infestation, including embarrassment, fear of rejection by others, and body image disturbance.

Patient teaching

- Teach the patient and family members to identify characteristic lesions and the modes of transmission. Assure the patient and family members that the infestation can be treated successfully with good hygiene and the use of pediculicides. Stress the importance of meticulous hand washing to prevent the infection's spread and recurrence.
- Instruct the patient to apply cream or lotion from the neck down, covering the entire body. (He may need assistance to reach all body areas.) Tell him to wait about 15 minutes after application before dressing and to avoid bathing for 8 to 12 hours.
- Tell the patient not to apply lotion to raw or inflamed skin. Teach him the signs of skin irritation and hypersensitivity reaction. Advise him to notify the doctor immediately, to discontinue using the drug, and to wash the drug from the skin if these signs develop.

Follicular and glandular disorders

Because they affect appearance, follicular and glandular disorders can cause extreme anxiety. Treating patients with these disorders, which include acne vulgaris, alopecia, and rosacea, involves providing reassurance and supportive care.

ACNE VULGARIS

Acne vulgaris is an inflammatory disease of the skin glands and hair follicles. It's characterized by comedones, pustules, nodules, and nodular lesions. This disorder affects nearly 75% of adolescents, although lesions can appear as early as age 8. Boys are affected more often and more severely, but acne occurs in girls at an earlier age and tends to affect them for a longer time, sometimes into adulthood. It tends to run in families. With treatment, the prognosis is good.

Causes

Many factors cause acne. Research now centers on hormonal dysfunction and oversecretion of sebum as possible primary causes.

Acne flare-ups may be associated with the monthly menstrual cycle, stress, trauma, tropical climates, and rubbing from tight clothing. Flare-ups also may be associated with environmental exposure to coal tar derivatives, certain chemicals, cosmetics, or hair pomades.

Certain medications are linked to acne. These include oral contraceptives containing norethindrone and norgestrel; testosterone; anabolic agents; corticotropin; gonadotropins; corticosteroids (prolonged use); iodine- or bromine-containing drugs; trimethadione; phenytoin; isoniazid; lithium; and halothane.

Theories regarding dietary influences (including the nearly universally held "chocolate causes acne" theory) appear to be groundless.

Complications

In severe cases, acne may develop into a deep cystic process with interconnecting channels, gross inflammation, abscess formation, and secondary bacterial infections. Chronic, recurring lesions produce distinctive acne scars.

Assessment findings

The patient history may disclose predisposing factors and seasonal or monthly eruption patterns. Additionally, the history may include pain and tenderness around the area of the infected follicle.

Inspection reveals acne lesions, most commonly on the face, neck, shoulders, chest, and upper back. The area around the infected follicle may appear red and swollen. The acne plug may appear as a closed comedo, or whitehead (if it doesn't protrude from the follicle and is covered by the epidermis), or as an open comedo, or blackhead (if it does protrude and isn't covered by the epidermis). A blackhead's coloration results from the melanin or pigment of the follicle.

The rupture or leakage of an enlarged plug into the dermis produces inflammation and characteristic acne pustules, papules or, in severe forms, acne cysts or abscesses. If the patient has previously picked or squeezed the lesions, scars may be visible.

Diagnostic tests

The presence of characteristic lesions, predisposing factors, and scarring confirms the diagnosis of acne vulgaris.

Treatment

Common therapy for patients with acne includes benzoyl peroxide (a powerful antibacterial) or clindamycin or erythromycin antibacterial agents alone or in combination with tretinoin (retinoic acid or topical vitamin A), a keratolytic. Benzoyl peroxide and tretinoin agents can irritate the skin. Systemic antibiotics such as tetracycline are used to decrease bacterial growth until the patient is in remission; a lower dose is used for long-term maintenance. Exacerbation of pustules or abscesses during either type of antibiotic therapy requires a culture to identify a possible secondary bacterial infection.

**ALERT** Tetracycline is contraindicated during pregnancy and childhood because it discolors developing teeth. Erythromycin is an alternative for these patients.

Oral tretinoin combats acne by inhibiting sebaceous gland function and keratinization. Because of severe adverse effects, however, the 16- to 20-week course of tretinoin is limited to patients with severe papulopustular or cystic acne or to those who don't respond to conventional therapy.

**ALERT** Because oral tretinoin is known to cause birth defects, the manufacturer, with Food and Drug Administration approval, recommends pregnancy testing before dispensing, dispensing only a 30-day supply, repeat pregnancy testing throughout the treatment period, effective contraception during treatment, and informed consent of the patient or parents regarding the danger of the drug. A serum triglyceride level should be drawn before therapy with tretinoin begins and at intervals throughout its course.

Female patients may benefit from the administration of birth control pills (such as Ortho-tricycline) or spironolactone because these drugs produce antiandrogenic
than the normal daily hair loss.

In telogen effluvium, one or more telogen hairs are removed with each pull test. Patients report the loss of about 400 hairs per day, which is four to five times greater

describes his hairline as receding and his crown becoming bald. The female patient describes a widening of her part and increasing visibility of her front scalp or

In male-pattern alopecia, the history reveals predisposing factors and a family history. It also usually reveals a gradual onset of hair loss. The male patient typically

Assessment findings

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than the normal daily hair loss.
In alopecia areata, the history includes a sudden loss of hair. Inspection may reveal small patches of visible scalp or show that the entire scalp is affected (alopecia totalis) or the entire body (alopecia universalis). Although mild erythema may occur initially, affected areas of scalp or skin appear normal. “Exclamation point” hairs (loose hairs with dark, rough, brushlike tips on narrow, less pigmented shafts) occur at the periphery of new patches. Regrowth initially appears as fine, white, downy hair, which is replaced by normal hair.

In trichotillomania, patchy and incomplete areas of hair loss with many broken hairs appear on the scalp but also may occur on other areas such as the eyebrows.

## Cancer drugs that cause alopecia

<table>
<thead>
<tr>
<th>Type</th>
<th>Drugs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mild alopecia</td>
<td>bleomycin (Blenoxane)</td>
</tr>
<tr>
<td></td>
<td>carmustine (BCNU)</td>
</tr>
<tr>
<td></td>
<td>fluorouracil (5-FU)</td>
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<td></td>
<td>hydroxyurea (Hydeara)</td>
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<tr>
<td></td>
<td>melphalan (Akeran)</td>
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<tr>
<td>Moderate alopecia</td>
<td>busulfan (Myleran)</td>
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<tr>
<td></td>
<td>etoposide (VP-16)</td>
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<tr>
<td></td>
<td>flouxuridine, (FUDR)</td>
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<tr>
<td></td>
<td>methotrexate (Folex)</td>
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<tr>
<td></td>
<td>mitomycin (Mutamycin)</td>
</tr>
<tr>
<td>Severe alopecia</td>
<td>cyclophosphamide (Cytoxan)</td>
</tr>
<tr>
<td></td>
<td>daunorubicin (Cerubidine)</td>
</tr>
<tr>
<td></td>
<td>doxorubicin (Adriamycin)</td>
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<tr>
<td></td>
<td>vinblastine (Velban)</td>
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<tr>
<td></td>
<td>vincristine (Oncovin)</td>
</tr>
</tbody>
</table>

## Diagnostic tests

Pluck or pull test may confirm alopecia. (In this test, the doctor firmly and smoothly tugs a group of 8 to 10 hairs; if more than 4 hairs come out, the patient probably has alopecia.) A microscopic analysis is performed if the pluck or pull test is positive; it shows structural abnormalities or signs of infection.

Wood's lamp examination is used to identify fungal infection. If infected areas glow or fluoresce, the test is positive. The scalp may then be scraped lightly and the scraping viewed under a microscope.

Trichogram discloses the ratio of anagen to telogen hairs. It's used to evaluate the severity and predict the course of hair loss. Biopsy helps to determine the cause of alopecia by pinpointing hair phase and the extent of structural damage.

Diagnosis also must include identifying any underlying disorder.

## Treatment

Topical application of minoxidil has limited success in treating male-pattern and female-pattern alopecia, but it's unsuccessful in alopecia areata. Oral finasteride (Propecia) yields better results in both hair retention and new hair growth for some individuals. An alternate treatment is surgical redistribution of hair follicles by autografting.

Patients with alopecia areata may be treated with topical corticosteroids, such as betamethasone dipropionate, halcinonide, and triamcinolone acetonide, or by intralesional injections, which may help to stimulate hair growth if hair loss is confined to small patches; this therapy may produce regrowth in 4 to 6 weeks. Hair loss that persists for more than 1 year has a poor prognosis for regrowth.

Other drug therapy may include phototherapy with methoxsalen and ultraviolet light, dermatomucosal agents such as anthratin, antibiotics for bacterial infections, and antifungal agents for fungal infections.

Chemotherapy patients may benefit from procedures that reduce the blood supply to the scalp and thereby preserve more hair structure. These procedures—cold cap application and scalp tourniquet—aren't appropriate for patients with leukemia, lymphoma, or highly metastatic tumors because cancer drugs must be allowed to perfuse the scalp area to irradiate these neoplastic cells.

For some patients, hair transplantation and tunnel grafting or cosmetic interventions (hairpieces, weaving, or bonding) are beneficial.

Telogen effluvium resolves spontaneously over 6 to 12 months.

In trichotillomania, an occlusive dressing promotes normal hair growth by protecting the site of hair loss. The treatment for other types of alopecia varies according to the underlying cause.

## Nursing diagnoses

- Body image disturbance
- Risk for impaired skin integrity
- Risk for infection
- Situational low self-esteem

## Key outcomes

- The patient will remain free from signs and symptoms of infection.
- The patient will express his concerns about the condition.
- The patient will avoid complications.
- The patient will voice feelings about his changed body image.

## Nursing interventions

- Reassure the patient with female-pattern alopecia that hair thinning doesn't lead to total baldness. Suggest that she use a wig or hairpiece.
- For the patient undergoing radiation therapy or chemotherapy with drugs that cause alopecia, suggest selecting a hair replacement before treatment.
Encourage the patient to express his feelings. Help him develop interests that contribute to a positive self-image.

Patient teaching

- Explain the familial link in male-pattern alopecia.
- Inform the patient that a well-balanced diet with adequate protein promotes healthy hair. If alopecia results from excessive vitamin A, advise the patient to avoid vitamin A supplements.
- Tell the patient that commercial preparations don’t restore or promote hair growth.
- If the patient is receiving topical minoxidil, inform him that 40% of patients report moderate to dense hair growth after 1 year of regular treatment. Caution him that results may not become apparent for 4 or more months. Explain the proper use of the drug and point out that increasing the dose or the frequency of treatment doesn’t increase the rate of hair growth. Describe possible adverse effects, and advise him to notify the doctor if they occur.

ALERT Finasteride is contraindicated in women of childbearing potential. Results are usually apparent after 6 months, and therapy must continue indefinitely.

- Instruct the patient receiving corticosteroids to report signs and symptoms of skin infection, such as redness; pus-filled blisters; pain, burning, itching, or peeling; numbness in the fingers; weight gain; facial puffiness; thinning skin with bruising; and any new hair loss.
- Advise the patient with alopecia caused by chemotherapy that hair may grow back in a different color or type, such as curly or straight.

ROSACEA

Rosacea is a chronic skin eruption that produces flushing and dilation of small blood vessels in the face, especially the nose and cheeks. Papules and pustules also may appear but without the characteristic comedones of acne vulgaris.

Rosacea is most common in white women between ages 30 and 50. However, when the disorder affects men, it strikes with greater severity and is commonly associated with rhinophyma, which is characterized by dilated follicles and thickened, bulbous skin on the nose. Rosacea usually spreads slowly and seldom subsides spontaneously.

Causes

The cause of rosacea is unknown. Anything that produces flushing—for example, hot beverages, such as tea or coffee; tobacco; alcohol; spicy foods; physical activity; sunlight; and extreme heat or cold—can aggravate rosacea.

Complications

Ocular involvement may result in blepharitis, conjunctivitis, uveitis, or keratitis.

Assessment findings

The patient history reveals predisposing factors or exposure to conditions that aggravate rosacea. On inspection, you see a blush area on the cheeks, nose, forehead, and chin, usually beginning across the central oval of the face. Redness, intermittent at first, later becomes permanent. Telangiectasia may be present along with pustules and papules.

Although rhinophyma commonly accompanies severe rosacea, it may occur alone. It usually appears first on the lower half of the nose and produces red, thickened skin and follicular enlargement.

Diagnostic tests

Rosacea is confirmed by the presence of typical vascular and acneiform lesions without the comedones characteristically associated with acne vulgaris and, in severe cases, by rhinophyma.

Treatment

Oral tetracycline in gradually decreasing doses as symptoms subside is used to treat patients with the acneiform component of rosacea. Topical application of 1% hydrocortisone cream reduces erythema and inflammation. Topical metronidazole is also very effective. Other treatment may include electrosurgery or a laser to destroy large, dilated blood vessels and removal of excess tissue in patients with rhinophyma.

Nursing diagnoses

- Body image disturbance
- Risk for infection
- Impaired skin integrity
- Knowledge deficit
- Situational low self-esteem

Key outcomes

- The patient will exhibit improved or healed wounds or lesions.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

Nursing interventions

- Be alert for possible sensitivity reactions and GI disturbances that may accompany treatment with systemic antibiotics.
- Encourage the patient to express his feelings. Offer emotional support and reassurance.

Patient teaching

- Assist the patient in identifying and eliminating aggravating factors. If stress and anxiety seem to trigger the disease, teach relaxation techniques and encourage him to use them often.
- Instruct the patient to use meticulous hand washing and personal hygiene to avoid irritating and aggravating the condition. To prevent infection, stress the importance of not picking or squeezing the lesions.
- Provide directions for antibiotic therapy, and tell the patient to report any adverse effects.

Disorders of pigmentation

Disorders of pigmentation, characterized by a loss or change of skin pigment, include albinism, melasma, photosensitivity reactions, and vitiligo.

ALBINISM

Albinism is an inherited disorder that results from a defect in melanin metabolism of the skin and eyes (oculocutaneous albinism) or just the eyes (ocular albinism).
Melasma is a patchy, hypermelanotic skin disorder that causes a serious cosmetic problem. It tends to occur equally in all races, but the light-brown color characteristic of melasma is most visible on dark-skinned whites. Melasma (also called chloasma or mask of pregnancy) affects women more often than men. It may be chronic but is never life-threatening.

Causes

The cause of melasma is unknown. Histologically, hyperpigmentation results from increased melanin production, although the number of melanocytes remains normal. Melasma may be related to the increased hormonal levels associated with pregnancy, ovarian cancer, and the use of oral contraceptives. Progestational agents, phenytoin, and mephenytoin may also contribute to this disorder. Exposure to sunlight stimulates melasma, but the condition may develop without any apparent predisposing factor.

Complications

Untreated melasma produces no complications.

Assessment findings

The patient history may reveal predisposing factors. Inspection may show large, brown, irregular patches symmetrically distributed on the forehead, cheeks, and sides of the nose. You may also note patches on the patient’s neck, upper lip, and temples, although these occur less commonly.
Diagnostic tests

Observation of characteristic dark patches on the face usually confirms melasma.

Treatment

The primary treatment is the application of a bleaching agent containing 2% to 4% hydroquinone to inhibit melanin synthesis. This medication is applied twice daily for up to 8 weeks. Adjunctive measures include avoiding exposure to sunlight, using sunscreens, and discontinuing oral contraceptives.

Nursing diagnoses

- Body image disturbance
- Knowledge deficit
- Situational low self-esteem

Key outcomes

- The patient and family members will express an understanding of the disease and treatment.
- The patient and family members will verbalize their feelings and concerns about the condition.
- The patient will voice feelings about his changed body image.

Nursing interventions

- Help the patient to identify and eliminate predisposing factors.
- Encourage the patient to express feelings about her body image, including any feelings of embarrassment or fear of rejection. Offer reassurance when appropriate.

Patient teaching

- Advise the patient to avoid exposure to the sun by using sunscreens and wearing protective clothing.
- Inform the patient that bleaching agents may help mask melasma but may require repeated treatments to maintain the desired effect.
- Mention that cosmetics also may help mask deep pigmentation.
- Make sure the patient knows the proper method of applying bleaching agents and the possible adverse effects associated with them (erythema, stinging, or other sensitivity reactions). Advise her to call the doctor if such reactions occur and persist.
- Reassure the patient that melasma is treatable. It may fade spontaneously with protection from sunlight, postpartum, and after discontinuing oral contraceptives. Serial photographs can be used to show the patient that patches are improving.

Photosensitivity reactions

An adverse reaction to natural or artificial light or to light and certain chemicals (including some medications) characterizes photosensitivity reactions. The most common reaction is sunburn, which is dose-related. The other two types are phototoxic reactions, which are also dose-related, and photoallergic reactions, which are uncommon and not dose-related—even slight exposure can cause a severe reaction.

Causes

Sunburn results from unprotected exposure to the sun's ultraviolet rays. (See How ultraviolet rays damage the skin.)

A phototoxic reaction results from exposure to sunlight teamed with certain medications, such as antihistamines and antimicrobials, or chemicals, such as dyes, coal tar, and furcocumarin compounds found in plants. Some foods, such as celery, parsnips, carrots, and limes, that touch the patient's skin while in the sun can cause a phototoxic reaction. Berlock dermatitis, a specific photosensitivity reaction, results from the use of oil of bergamot—a common component of perfumes, colognes, and pomades.

A photoallergic reaction is an immune response that can arise after even slight exposure to light.

Risk factors associated with photosensitivity include:

- Outdoor occupation
- Outdoor lifestyle
- Youth or age
- Certain environmental factors (high altitude or proximity to equator)
- Decreased ozone layer density

Complications

Repeated photosensitivity reactions, especially sunburn, may eventually cause premature aging of the skin (wrinkling and a dry, leathery appearance) and skin cancer. The burning and itching that accompany a photosensitivity reaction may cause scratching, which can lead to skin breaks and secondary bacterial infections.

Assessment findings

The sunburned patient typically reports recent exposure to ultraviolet rays and may complain of burning and itching in sun-exposed areas. Inspection may reveal skin redness, swelling, blistering, and peeling.

In a phototoxic reaction, the patient may report that immediately after exposure to an allergen or toxic compound, he felt a burning sensation followed by erythema, edema, desquamation, and hyperpigmentation. In berlock dermatitis, the patient may describe an acute reaction that produced erythematous vesicles that later became hyperpigmented.

Photoallergic reactions may take one of two forms. In polymorphous light eruption, the patient may report that he began developing signs and symptoms 2 to 5 hours after sun exposure. Inspection of the skin may reveal erythema, papules, vesicles, urticaria, and eczematous lesions; pruritus may persist for 1 to 2 weeks. In solar urticaria, the patient may report that his skin began to itch and burn after only a few minutes' exposure to the sun and that the symptoms lasted about an hour. Inspection of the skin after that time may reveal erythema and wheals.

Diagnostic tests

The Photopatch test for ultraviolet A and B (UVA and UVB) rays may aid the diagnosis and identify the causative light wavelength. Skin punch biopsy helps to diagnose skin damage resulting from the sun.

Other studies must rule out connective tissue disease, such as lupus erythematosus and porphyrias.

Treatment

For many photosensitive patients, treatment focuses on prevention by using a sunscreen, wearing protective clothing, and limiting exposure to sunlight. (See Categorizing photosensitivity.) For other patients, progressive exposure to sunlight can thicken the skin and produce a tan that interferes with photoallergens and phototoxicants.
prevents further eruptions.

PUVA (psoralen and UVA) may be used to treat polymorphous light eruption. Treatment for solar urticaria may also require PUVA. Although hyperpigmentation usually fades in several months, hydroquinone preparations can hasten the process.

Nursing diagnoses
- Body image disturbance
- Knowledge deficit
- Risk for fluid volume deficit
- Risk for impaired skin integrity
- Risk for infection

Key outcomes
- The patient will exhibit adequate fluid volume.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will avoid or minimize complications.
- The patient and family members will express an understanding of the disorder and treatment.

### How ultraviolet rays damage the skin
Exposure to the sun's rays age the skin in several ways.

#### Superficial skin damage
The sun's ultraviolet B rays penetrate superficial skin, causing the outermost layer to burn, blister, dry, and peel. These rays also change and darken the protective melanin in epidermal cells. In response to the damage, blood volume in the area increases, resulting in red, swollen, sore skin that is painful to the touch.

#### Connective tissue damage
Meanwhile, ultraviolet A rays penetrate deeper into connective tissue, damaging the proteins that keep the skin flexible and youthful looking. These rays may also inhibit the enzymes necessary to repair the cells damaged by ultraviolet B rays, contributing to skin cancer.

#### Further damage
Eventually, ultraviolet rays cause further skin changes, including loss of elasticity and a diminished vascular network. The result is thick, wrinkled skin at best and skin cancer at worst.

Nursing interventions
- Help the patient to identify possible causative agents.
- Discourage picking, squeezing, or scratching of skin lesions to prevent secondary bacterial infection.
- Apply cool, moist compresses to provide relief from itching and burning.
- Be alert for adverse reactions associated with PUVA treatment, such as localized burning, pruritus, nausea, and squamous cell epitheliomas. Applying hydroquinone preparations to hyperpigmented areas may also cause skin irritation and burning.
- Encourage the patient to express his feelings about his body image and other concerns.

Patient teaching
- Teach the patient to check his skin frequently for signs of skin cancer. Tell him to report any mole that has changed in color, size, or shape; any mole with irregular borders; any persistent, waxy lumps or rough, red patches; or any sore that won't heal.
- Encourage the patient to drink plenty of fluids whenever he's in the sun and anytime he has a sunburn to replenish fluid lost through perspiration and dehydration.
- Provide written instructions for the use of PUVA and hydroquinone preparations.
- Explain the different types of sunscreens and their degree of protection and help the patient choose an appropriate sunscreen. Advise him to pick one that protects against both UVA and UVB radiation and that contains para-aminobenzoic acid (PABA) or a PABA substitute (benzophenone, cinnamate, and salicylate) and titanium dioxide. Explain that these ingredients offer the best protection against skin damage and skin cancer.
- Encourage the patient to limit his amount of sun exposure between 10 a.m. and 3 p.m. If he must be in the sun during these hours, suggest that he wear protective clothing, such as long-sleeved shirts and long pants of tightly woven, dark fabrics.

### Categorizing photosensitivity
The American Academy of Dermatology categorizes photosensitivity by skin types that range from I to VI. A patient with fair, sensitive skin has skin type I; a patient with dark, insensitive skin has skin type VI. Use the following chart to estimate your patient's photosensitivity. Then follow this rule of thumb for choosing sunscreens with numbered sun protection factors: the fairer the patient's skin, the higher the sun protection factor needed.

<table>
<thead>
<tr>
<th>SKIN TYPE</th>
<th>SUN EXPOSURE HISTORY</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Always burns, never tans; extremely sensitive skin</td>
</tr>
<tr>
<td>II</td>
<td>Always burns easily, tans slightly; very sensitive skin</td>
</tr>
<tr>
<td>III</td>
<td>Sometimes burns, tans gradually to light brown; sensitive skin</td>
</tr>
<tr>
<td>IV</td>
<td>Burns slightly, always tans to moderate brown; minimally sensitive skin</td>
</tr>
<tr>
<td>V</td>
<td>Rarely burns, tans well; insensitive skin</td>
</tr>
<tr>
<td>VI</td>
<td>Never burns, deep pigmentation; insensitive skin</td>
</tr>
</tbody>
</table>

**VITILIGO**

Vitiligo is characterized by stark-white skin patches that may cause a serious cosmetic problem. It results from the destruction and loss of melanocytes (pigment cells). This condition affects about 1% of the U.S. population, usually people between ages 10 and 30, with peak incidence around age 20. It shows no racial preference, but
the distinctive patches are most prominent in blacks. Vitiligo doesn't favor either sex; however, women tend to seek treatment more often than men. Repigmentation therapy may necessitate several summers of exposure to sunlight; the effects of this treatment may be temporary.

Causes

The cause of vitiligo is unknown. One theory implicates an autoimmune process that destroys existing melanocytes. Even at the periphery of lesions, melanocytes appear abnormal and in various stages of cell demise. Melanocytes may migrate from residual areas, such as hair follicles, and repigment lesions.

Other theories implicate enzymatic self-destructing mechanisms and abnormal neurogenic stimuli. Heredity may play a role: About 30% of patients with vitiligo have family members with the same condition.

Some link exists between vitiligo and several other disorders that it commonly accompanies: thyroid dysfunction, pernicious anemia, Addison's disease, aseptic meningitis, diabetes mellitus, photophobia, hearing defects, alopecia areata, and halo nevi.

The most common precipitating factor is a stressful physical or psychological event, such as severe sunburn, surgery, pregnancy, loss of a job, and bereavement. Chemical agents, such as phenols and catechols, may also cause this condition.

Complications

Common complications include extreme photosensitivity in depigmented areas. Patients may also develop hypersensitivity reactions to therapeutic agents and to the dyes or cosmetics used to camouflage the lesions.

Assessment findings

Family history may reveal vitiligo as well as a precipitating factor. Inspection may find depigmented or stark-white skin patches that are almost imperceptible on fair-skinned whites. These patches are usually bilaterally symmetrical, with distinct borders that may be raised and hyperpigmented. These patches are most likely seen over bony prominences, around orifices (eyes, mouth), within body folds, and at sites of traumatic injury. Hair within these lesions may also be white. Because hair follicles and certain eye parts also contain melanocytes, inspection may reveal prematurely gray hair and ocular pigment changes.

Diagnostic tests

In fair-skinned patients, Wood's light examination in a darkened room is used to detect vitiliginous patches: Depigmented skin reflects the light; pigmented skin absorbs it.

If autoimmune or endocrine disorders are suspected, laboratory studies are appropriate.

Other skin disorders, such as linea versicolor, must be ruled out.

Treatment

Repigmentation therapy combines systemic or topical psoralen compounds, or both, with exposure to sunlight or artificial ultraviolet A (UVA) light. New pigment rises from hair follicles and appears on the skin as small freckles, which gradually enlarge and coalesce. Body parts that contain few hair follicles (such as the fingertips) may resist this therapy.

Because psoralen and UVA affect the entire skin surface, systemic therapy enhances the contrast between normal skin, which turns darker than usual, and white, vitiliginous skin. The use of sunscreen on normal skin may minimize the contrast while preventing sunburn.

Depigmentation therapy is suggested for patients with vitiligo that affects more than 50% of the body surface. A cream containing 20% monobenzone permanently destroys melanocytes in unaffected skin areas and produces a uniform skin tone. This medication is applied initially to a small area of normal skin once daily to test for unfavorable reactions. If no such reactions occur, the patient begins applying the cream twice daily to those areas he wants to depigment first. Eventually, the entire skin may be depigmented to achieve a uniform color. Depigmentation is permanent and results in extreme photosensitivity.

Commercial cosmetics may help deemphasize vitiliginous skin. Some patients prefer dyes because they remain on the skin for several days.

Nursing diagnoses

- Body image disturbance
- Knowledge deficit: Risk for impaired skin integrity
- Situational low self-esteem

Key outcomes

- The patient and family members will express an understanding of the disorder and treatment.
- The patient and family members will verbalize their feelings and concerns about the condition.
- The patient will voice feelings about his changed body image.
- The patient will avoid complications.

Nursing interventions

- Encourage the patient to express his feelings about his appearance. Offer emotional support and reassurance, but avoid promoting unrealistic hope for a total cure.

Patient teaching

- Explain the disorder to the patient, and answer his questions.
- In repigmentation therapy, instruct the patient to use psoralen medications three or four times weekly.

ALERT Tell patients to take systemic psoralens 2 hours before exposure to sun. Topical solutions should be applied 30 to 60 minutes before exposure.

- Remind patients undergoing repigmentation therapy that exposure to sunlight also darkens normal skin. After being exposed to UVA for the prescribed amount of time, the patient should apply a sunscreen if he plans to be exposed to sunlight also. If sunburn occurs, advise the patient to discontinue the therapy temporarily and to apply open wet dressings (using thin sheeting) to affected areas for 15 to 20 minutes four or five times daily or as necessary for comfort. After applying wet dressings, the patient should allow the skin to air dry. Suggest that he apply a soothing lubricating cream or lotion while the skin is still slightly moist.
- Suggest that the patient receiving depigmentation therapy wear protective clothing and use a sunscreen (sun protection factor [SPF] 15). Explain the therapy thoroughly, and allow the patient plenty of time to decide whether to undergo this treatment. Make sure he understands that the results of depigmentation are permanent and that he must thereafter protect his skin from the adverse effects of sunlight.
- Warn the patient to use a sunscreen (no less than SPF 15) to protect both affected and normal skin during exposure to sun and to wear sunglasses after taking the medication. If periorbital areas require exposure, tell the patient to keep his eyes closed during treatment.
- Caution the patient about buying commercial cosmetics or dyes without trying them first because some may not be suitable.

Inflammatory reaction
An inflammatory reaction (characterized by redness, swelling, and itching of the skin) may be short-lived or lead to scarring and other permanent skin changes.

**DERMATITIS**

Dermatitis is characterized by inflammation of the skin and can be acute or chronic. It occurs in several forms, including contact, seborrheic, nummular, exfoliative, and stasis dermatides. (See *Types of dermatitis*.)

Atopic dermatitis (discussed here), also commonly referred to as atopic or infantile eczema, neurodermatitis constitutionalis, or Besnier's prurigo, is a chronic inflammatory response often associated with other atopic diseases, such as bronchial asthma, allergic rhinitis, and chronic urticaria. It usually develops in infants and toddlers between ages 6 months and 2 years, commonly in those with strong family histories of atopic disease. These children typically acquire other atopic disorders as they grow older. In most cases, this form of dermatitis subsides spontaneously by age 3 and remains in remission until prepuberty (ages 10 to 12), when it flares up again. The disorder affects about 9 out of every 1,000 people.

**Causes**

Although the exact cause of atopic dermatitis is unknown, several theories attempt to explain its pathogenesis. One theory suggests an underlying metabolically or biochemically induced skin disorder genetically linked to elevated serum immunoglobulin E (IgE) levels. Another theory suggests defective T-cell function.

Atopic dermatitis is exacerbated by certain irritants, infections (commonly *Staphylococcus aureus*), and allergens. Common allergens include pollen, wool, silk, fur, ointment, detergent, perfume, and certain foods, particularly wheat, milk, and eggs. Flare-ups may occur in response to temperature extremes, humidity, sweating, and stress.

**Complications**

Without proper treatment, dermatitis can cause permanent skin damage, including lichenification (thickening and hardening of the skin with exaggerated normal markings), altered pigmentation, and scarring. Uncontrolled atopic dermatitis increases the patient's susceptibility to bacterial, fungal, and viral infections. In turn, certain viral infections, such as vaccinia and herpes simplex, can lead to Kaposi's varicelliform eruption, which can be fatal.

**Assessment findings**

The patient history typically reveals a family history of atopic dermatitis as well as exposure to an allergen or irritant. The patient typically complains of intense itching.

Early in the course of atopic dermatitis, inspection of the skin may reveal erythematous patches in excessively dry areas. In children, look for these lesions on the forehead, cheeks, and extensor surfaces of the arms and legs; in adults, look at flexion points (antebrachial fossa, popliteal area, and neck). During a flare-up, you may note edema, scaling, and vesiculation because of scratching; the vesicles may be pus-filled. In chronic disease, you may observe multiple areas of dry, scaly skin with white dermatographism, Blanching, and lichenification.

The distribution of skin lesions in atopic dermatitis rules out other inflammatory skin lesions, such as diaper rash (lesions confined to the diapered area), seborrheic dermatitis (no pigmentation changes or lichenification in chronic lesions), and chronic contact dermatitis (lesions affecting hands and forearms, sparing antebrachial fossa and popliteal areas).

**Diagnostic tests**

Firm stroking of the patient’s skin with a blunt instrument will cause a white—not reddened—dermatographism (hive) to appear on the skin of 70% of patients with atopic dermatitis. Patch testing and inspecting the distribution of lesions helps pinpoint the provoking allergen.

A food elimination diet, although seldom revealing the primary cause of atopic dermatitis, may help to identify at least one allergen.

<table>
<thead>
<tr>
<th>Types of dermatitis</th>
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<tbody>
<tr>
<td><strong>TYPE</strong></td>
</tr>
<tr>
<td>Dermatitis</td>
</tr>
</tbody>
</table>
### Chronic dermatitis

- Characterized by inflammatory eruptions of the hands and feet
- Usually unknown but may result from progressive contact dermatitis
- Secondary factors: trauma, infections, redistribution of normal flora, photosensitivity, and food sensitivity, which may perpetuate this condition
- Thicker, lichenified, single or multiple lesions on any part of the body (commonly on the hands)
- Inflammation and scaling
- Recurrence after long remissions
- No characteristic pattern or course; diagnosis based on detailed history and physical findings
- Elimination of known allergens and decreased exposure to irritants, wearing protective clothing such as gloves, and washing immediately after contact with irritants or allergens
- Antibiotics for secondary infection
- Avoidance of excessive washing and drying of hands and of accumulation of soaps and detergents under rings
- Use of emollients with topical steroids

### Contact dermatitis

- Often sharply demarcated skin inflammation and irritation due to contact with concentrated substances to which the skin is sensitive, such as perfumes or chemicals
- Mild irritants: chronic exposure to detergents or solvents
- Strong irritants: damage on contact with acids or alkalis
- Allergens: sensitization after repeated exposure
- Mild irritants and allergens: erythema and small vesicles that ooze, scale, and itch
- Strong irritants: blisters and ulcerations
- Classic allergic response: clearly defined lesions, with straight lines following points of contact
- Severe allergic reaction: marked edema of affected areas
- Patient history
- Patch testing to identify allergens
- Shape and distribution of lesions
- Same as for chronic dermatitis
- Topical anti-inflammatory agents (including steroids), systemic steroids for edema and bullae, antihistamines, and local applications of Burrow's solution (for blisters)
- Other nursing interventions similar to those for atopic dermatitis

### Exfoliative dermatitis

- Severe, chronic skin inflammation characterized by redness and widespread erythema and scaling
- Progression of preexisting skin lesions to exfoliative stage, as in contact dermatitis, drug reaction, lymphoma, or leukemia
- Generalized dermatitis, with acute loss of stratum corneum, and erythema and scaling
- Sensation of tight skin
- Hair loss
- Possibly fever, sensitivity to cold, shivering, gynecomastia, and lymphadenopathy
- Identification of the underlying cause
- Hospitalization, with protective isolation and hygienic measures to prevent secondary bacterial infection
- Open wet dressings, with colloidal baths
- Bland lotions over topical steroids
- Maintenance of constant environmental temperature to prevent chilling or overheating
- Careful monitoring of renal and cardiac status
- Systemic antibiotics and steroids
- Other nursing interventions similar to those for atopic dermatitis

### Localized neurodermatitis (lichen simplex chronicus, essential pruritus)

- Superficial skin inflammation characterized by itching and papular eruptions that appear on thickened, hyperpigmented skin
- Chronic scratching or rubbing of a primary lesion, insect bite, or other skin irritation
- Intense, sometimes continual scratching
- Thick, sharp-bordered, possibly dry, scaly lesions, with raised papules
- Usually affects easily reached areas, such as ankles, lower legs, anogenital area, back of neck, and ears
- Physical findings
- Scratching must stop; then erosions will disappear in 2 weeks
- Fixed dressing or Unna's boot to cover affected area
- Topical steroids (occlusive dressings or intralesional injections)
- Antihistamines and open wet dressings
- Emollients

### Nummular dermatitis

- Chronic form of dermatitis characterized by coin-shaped, vesicular, crusted scales and, possibly, pruritic lesions
- Possibly precipitated by stress; or dryness, irritants, or scratching
- Round, nummular (coin-shaped) lesions, usually on arms and legs, with distinct borders of crusts and scales
- Possibly oozing and severe itching
- Summertime remissions common, with wintertime recurrence
- Physical findings and patient history: history of atopic dermatitis in middle-aged or older patient
- Exclusion of fungal infections, atopic or contact dermatitis, and psoriasis
- Elimination of known irritants
- Measures to relieve dry skin: increased humidification, limited frequency of baths and use of bland soap and bath oils, and application of emollients
- Wet dressings in acute phase
- Topical steroids (occlusive dressings or intralesional injections) for persistent lesions
- Tar preparations and antihistamines for itching and antibiotics for secondary infection
### Seborrheic dermatitis

An acute or subacute disease that affects the scalp, face, and occasionally, other areas and is characterized by lesions covered with yellow or brownish gray scales.

- **Unknown; stress and neurologic conditions may be predisposing factors**
- **Eruptions in areas with many sebaceous glands (usually scalp, face, and trunk) and in skin folds**
- **Itching, redness, and inflammation of affected areas; lesions that may appear greasy; possibly fissures**
- **Indistinct, occasionally yellowish scaly patches from excess stratum corneum (dandruff may be a mild seborrheic dermatitis)**
- **Patient history and physical findings, especially distribution of lesions in sebaceous gland areas**
- **Exclusion of psoriasis**
- **Removal of scales by frequent washing and shampooing with selenium sulfide suspension, zinc pyrithione, tar and salicylic acid shampoo or ketoconazole shampoo**
- **Application of topical steroids and antifungal agents to nonhair areas**

### Stasis dermatitis

Condition usually caused by impaired circulation and characterized by eczema of the legs with edema, hyperpigmentation, and persistent inflammation.

- **Secondary to peripheral vascular diseases affecting legs, such as recurrent thrombophlebitis and resultant chronic venous insufficiency**
- **Varicocities and edema common, but obvious vascular insufficiency not always present**
- **Usually affects the lower leg, just above internal malleolus, or sites of trauma or irritation**
- **Early signs: dusky red deposits of hemosiderin in skin, with itching and dimpling of subcutaneous tissue; later signs: edema, redness, and scaling of large area of legs**
- **Possibly fissures, crusts, and ulcers**
- **Positive history of venous insufficiency and physical findings such as varicocities**
- **Measures to prevent venous stasis: avoidance of prolonged sitting or standing, use of support stockings, and weight reduction for obese patients**
- **Corrective surgery for underlying cause**
- **After ulcer develops, rest periods with legs elevated; open wet dressings; Unna’s boot, provides continuous pressure to areas; and antibiotics for secondary infection after wound culture**

Serum analysis shows elevated IgE levels; tissue cultures may be done to rule out bacterial, viral, or fungal superinfections; and allergy testing may be done to identify allergic rhinitis or asthma.

**Treatment**

Effective treatment of atopic lesions consists of eliminating allergens and avoiding irritants, extreme temperature changes, and other precipitating factors. Local and systemic measures relieve itching and inflammation.

Systemic antihistamines, such as hydroxyzine hydrochloride and diphenhydramine, relieve pruritus, and topical application of a corticosteroid cream, especially after bathing, often alleviates inflammation. A typical medication routine may include a systemic antihistamine, a topical corticosteroid, and a bland emollient. Between steroid doses, application of petroleum jelly can help retain moisture.

Systemic corticosteroid therapy should be used only during extreme exacerbations. Weak tar preparations and ultraviolet B light therapy are used to increase the thickness of the stratum corneum. Antibiotics are appropriate if a bacterial agent has been cultured; antifungal or antiviral medications may be prescribed to fight a fungal or viral infection.

**Nursing diagnoses**

- Altered oral mucous membrane
- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Pain
- Risk for infection

**Key outcomes**

- The patient will exhibit improved or healed lesions or wounds.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient and family members will demonstrate the skin care regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Assist the patient in scheduling daily skin care. Keep his fingernails short to limit excoriation and secondary infections caused by scratching.
- Be alert for possible adverse effects associated with corticosteroid use: sensitivity reactions, gastric disturbances, musculoskeletal weakness, neurologic disturbances, and cushingoid symptoms.
- To help clear lichenified skin, apply occlusive dressings, such as a plastic film, intermittently. This treatment requires a doctor’s order and experience in dermatologic treatment.
- Apply cool, moist compresses to relieve itching and burning.
- Encourage the patient to verbalize feelings about his appearance, including embarrassment and fear of rejection. Offer him emotional support and reassurance and arrange for counseling if necessary.

**Patient teaching**

- Provide written instructions for skin care and treatment with corticosteroids. Teach the patient and family members to recognize signs of corticosteroid overdose and to notify the doctor immediately if they occur.
- If the patient experiences an excessively dry mouth because of antihistamine use, advise him to drink water or suck ice chips.
- Warn that drowsiness is possible with the use of antihistamines to relieve daytime itching. If nocturnal itching interferes with sleep, suggest methods for inducing natural sleep, such as drinking a glass of warm milk, to prevent overuse of sedatives.
- Stress the importance of meticulous hand washing and good personal hygiene.
- Caution the patient to avoid bathing in hot water because heat causes vasodilation, which induces pruritus.
**Epidermolysis bullosa** is a heterogeneous group of disorders that affect the skin and mucous membranes and produces blisters in response to normally harmless heat.
and frictional trauma. As many as 16 scarring and nonscarring forms may exist, including an acquired form (epidermolysis bullosa acquisita) that develops after childhood and isn't genetically inherited.

All nonscarring forms produce a split above the basement membrane, the layer between the epidermis and dermis. The scarring forms—except for dominant dystrophic epidermolysis bullosa—produce a split below the basement membrane in the upper part of the dermis. Children with dystrophic epidermolysis bullosa have been found to have fewer—and abnormal—anchoring fibrils securing the epidermis to the dermis. These children also have more—and abnormal—collagenase, an enzyme that may destroy the anchoring fibrils. Some patients with epidermolysis bullosa simplex also have deficiencies of other enzymes involved in collagen synthesis.

The prognosis depends on the severity of the disease. In the nonscarring forms of epidermolysis bullosa, the blisters become less severe and occur less frequently as the patient matures. The severe scarring forms commonly cause disability or disfigurement and may be fatal during infancy or childhood.

### Causes

The nonscarring forms of epidermolysis bullosa result from autosomal dominant inheritance, except for junctional epidermolysis bullosa (epidermolysis bullosa Herlitz or epidermolysis bullosa letalis), which is recessively inherited.

Except for dominant dystrophic epidermolysis bullosa, the scarring forms result from autosomal recessive inheritance. Sometimes, this disorder occurs as a mutation in families with no history of blistering disorders.

### Complications

In all scarring forms and some nonscarring forms, parturition causes widespread blistering and occasional sloughing of large areas of a neonate's skin. Neonates can develop sucking blisters as well as blistering in the GI, respiratory, or genitourinary tract that may lead to strictures or adhesions. Death may occur from fluid and electrolyte imbalance, heat loss, sepsis, and extensive scarring and mucocutaneous erosions.

Ocular complications may include eyelid blisters, conjunctivitis, blepharitis, adhesions, and corneal opacities. Other complications include fusion of fingers and toes with accompanying loss of function, delayed tooth eruption, malformed or carious teeth, alopecia, abnormal nails, retarded growth, anemia, constipation, malnutrition, infection, squamous cell carcinoma, and pyloric atresia.

### Assessment findings

The patient history may reveal that tense, clear bullae first appeared in infancy, or they may not appear until early adulthood. Skin inspection may find lesions on any area exposed to friction, such as from footwear, crawling, and bed linens, or to warm weather. However, some forms of epidermolysis bullosa develop in areas not exposed to trauma. Common lesion sites include the heel, extensor surfaces of the extremities, and the knees and elbows.

If the patient has the simple form of epidermolysis bullosa, the lesions will be superficial; these usually heal without scarring. In the dystrophic form of the disease, you may see large eroded areas, hypertrophic scars, and adhesions on the upper dermis. On further inspection, you may note that the patient's fingers and toes have fused.

### Diagnostic tests

Skin biopsy using immunofluorescence and electron microscopy of a freshly induced blister is used to identify the type of epidermolysis bullosa. Fetoscopy and biopsy at 20 weeks' gestation is used to identify the severe scarring forms. (Diagnosis can't be confirmed by amniocentesis alone.)

### Treatment

Therapy is primarily supportive and preventive in nature. Phenyltoin may be used to treat recessive dystrophic forms of epidermolysis bullosa; corticosteroids and retinoids may be used in other forms. Supportive treatment consists of guarding the skin from trauma and friction through application of protective dressings and skin lubricants. A high-calorie diet containing vitamin and mineral supplements helps combat chronic malnutrition, and iron supplements or transfusions help counteract anemia. Occupational and physical therapy help prevent contractures and deformities.

### Nursing diagnoses

- Altered oral mucous membrane
- Body image disturbance
- Fluid volume deficit
- Impaired physical mobility
- Impaired skin integrity
- Impaired tissue integrity
- Ineffective thermoregulation
- Risk for infection

### Key outcomes

- The patient will express feelings of comfort.
- The patient will exhibit improved or healed lesions or wounds.
- The patient will remain free from signs and symptoms of infection.
- The patient's fluid volume will remain within normal range.
- The patient will voice feelings about his changed body image.

### Nursing interventions

- Use meticulous hand washing and hygiene to prevent secondary infection. Have the patient's fingernails cut short to minimize tissue trauma from scratching. Avoid friction from bed linens, dressings, and clothing. If necessary, maintain protective isolation.
- Be alert for complications associated with the use of corticosteroids, retinoids, and antibiotics. Possible adverse effects include GI disturbances, neurologic dysfunction, musculoskeletal weakness, and cushingoid symptoms.
- Inspect and assess the lesions on mucous membranes. Provide frequent mouth care, avoid astringent or acidic fluids, and provide the patient with a bland, soft diet to prevent infection and promote comfort.
- If the patient is critically ill infant, use an Isolette to maintain body temperature and provide isolation. Carefully monitor intake and output and laboratory test results to assess fluid and electrolyte balance. Maintain I.V. fluid replacement as necessary. Check vital signs, being especially alert for temperature spikes, which indicate sepsis.
- Maintain the patient's skin integrity and promote circulation. Assess the extent of scarring and adhesions.
- Preserve joint mobility and prevent contractures with passive and active range-of-motion (ROM) exercises. In severe cases, place the patient in a Stryker frame or CircElectric bed and arrange for physical and occupational therapy.
- Encourage the patient and family members to express their feelings. Discuss embarrassment, fear of rejection by others, loss of function, and the potential loss of the infant.
- Refer the patient and family members to a mental health professional for additional counseling if necessary and to any local support groups.

### Patient teaching

- Emphasize the importance of meticulous hand washing, and teach the patient to use aseptic technique when changing dressings to prevent secondary infection.
- Stress the importance of avoiding trauma and friction. Encourage the use of protective clothing, such as properly fitted shoes, nonrestrictive long-sleeved shirts and
long pants, and knee pads for crawling infants.

- Teach the patient and family members active and passive ROM exercises to minimize disability from scarring and joint immobility.
- Provide written instructions about the patient’s diet and treatment regimen. Warn the patient and family members about possible adverse drug reactions and instruct them to notify the doctor if any occur.
- Help the patient to identify his strengths, and reinforce effective coping behaviors. Provide a realistic assessment of the patient’s condition, and avoid giving false hope for a complete recovery.

**PITYRIASIS ROSEA**

Pityriasis rosea is an acute, self-limiting, inflammatory skin disease that produces a “herald” patch, which usually goes undetected, followed by a generalized eruption of papulosquamous lesions. Although this noncontagous disorder may develop at any age, it's most likely to occur in adolescents and young adults. The incidence increases in the spring and fall. Secondary syphilis, dermatophytosis, or a drug reaction may mimic the condition.

**Causes**

In pityriasis rosea, the cause is unknown, but the disease’s brief course and the virtual absence of recurrence suggest a viral agent or an autoimmune disorder.

**Complications**

Pruritus and scratching may lead to secondary bacterial infections.

**Assessment findings**

The patient with pityriasis may initially complain of a slightly raised, oval, erythematous lesion anywhere on his body. (Although this lesion is ¼” to ½” [0.6 to 1 cm] in diameter, many patients don’t notice this herald patch.) After a few days to several weeks, the patient may note lesions on his trunk and extremities. Most patients report only slight itching; sometimes, however, the itching may be severe.

Inspection of the patient’s skin may reveal red to brown patches with an erythematous border and trailing scales. The lesions are oval, ¼” to ½” (0.6 to 1 cm) in diameter, and arranged along body cleavage lines, producing a pattern similar to that of a pine tree. The patches may be macular, vesicular, or urticarial.

On further questioning, the patient may disclose that the eruptions have continued for 7 to 10 days. The patches may persist for 2 to 6 weeks.

**Diagnostic tests**

Serologic testing is used to rule out secondary syphilis.

**Treatment**

Focusing on relief of pruritus, treatment involves emollients, oatmeal baths, antihistamines and, occasionally, exposure to ultraviolet light or sunlight. Topical steroids in a hydrophilic cream base may be beneficial. Rarely, if inflammation is severe, systemic corticosteroids may be required.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Risk for infection

**Key outcomes**

- The patient will remain free from signs and symptoms of infection.
- The patient will avoid complications.
- The patient will verbalize an understanding of the condition and treatment regimen.
- The patient will voice feelings about his changed body image.

**Nursing interventions**

- Have the patient’s fingernails cut short to prevent secondary bacterial infection from scratching.
- Give antihistamines as ordered to relieve pruritus.
- Encourage the patient to verbalize feelings about his appearance. Reassure him that pityriasis rosea is noncontagious, that spontaneous remission usually occurs in 2 to 6 weeks, and that lesions generally don’t recur.

**Patient teaching**

- Explain the disease and all procedures.
- Provide written instructions for the treatment regimen. Make sure the patient understands his prescribed treatment and medication routine. Warn him that antihistamines may cause drowsiness.
- Encourage good hand washing and personal hygiene. Advise the patient to avoid hot baths or showers, which intensify itching. Encourage him to use lubricating lotions after bathing.

**PRESSURE ULCERS**

Pressure ulcers are localized areas of cellular necrosis that occur most often in the skin and subcutaneous tissue over bony prominences, especially the sacrum, ischial tuberosities, greater trochanter, heels, malleoli, and elbows. These ulcers—also called decubitus ulcers, pressure sores, or bedsores—may be superficial, caused by local skin irritation with subsequent surface maceration, or deep, originating in underlying tissue. Deep lesions often go undetected until they penetrate the skin but, by then, they’ve usually caused subcutaneous damage.

**Causes and pathophysiology**

Pressure, particularly over bony prominences, interrupts normal circulatory function and causes most pressure ulcers. The intensity and duration of such pressure govern the severity of the ulcer; pressure exerted over an area for a moderate period (1 to 2 hours) produces tissue ischemia and increased capillary pressure, leading to edema and multiple small-vessel thromoses. An inflammatory reaction gives way to ulceration and necrosis of ischemic cells. In turn, necrotic tissue predisposes the body to bacterial invasion and infection. (See [Pressure points: Common sites of pressure ulcers](#),)

Shearing force, the force applied when tissue layers move over one another, can also cause ulcerations. This force stretches the skin, compressing local circulation. For example, if the head of the patient’s bed is raised, gravity tends to pull the patient downward and forward, creating a shearing force. The friction of the patient’s skin against the bed, such as occurs when a patient slides himself up in bed rather than lifting his hips, compounds the problem.

Moisture, whether from perspiration or incontinence, can also cause pressure ulcers. Such moisture softens skin layers and provides an environment for bacterial growth, leading to skin breakdown.
Other factors that can predispose a patient to pressure ulcers and also delay healing include poor nutrition, diabetes mellitus, paralysis, cardiovascular disorders, and aging. Added risks include obesity, insufficient weight, edema, anemia, poor hygiene, and exposure to chemicals.

Complications

Bacterial invasion and secondary infection, possibly leading to bacteremia and septicemia, are common complications of pressure ulcers. If the ulcer is large, a continuous loss of serum may deplete the body of its normal circulating fluids and essential proteins. In severe cases, ulcers may extend through subcutaneous fat layers, fibrous tissue, and muscle until reaching the bone.

Pressure points: Common sites of pressure ulcers

Pressure ulcers may develop at any of these pressure points. To prevent sores, reposition the patient and check carefully for any skin changes.

Assessment findings

The patient with a pressure ulcer has a history of one or more predisposing factors. Inspection of an early, superficial lesion notes shiny, erythematous changes over the compressed area, caused by localized vasodilation when pressure is relieved. If the superficial erythema has progressed, you’ll see small blisters or erosions and, ultimately, necrosis and ulceration.

In underlying damage from pressure between deep tissue and bone, you’ll note an inflamed skin surface area. Bacteria in a compressed site cause inflammation and, eventually, infection, which leads to further necrosis. You may detect a foul-smelling, purulent discharge seeping from a lesion that has penetrated the skin from beneath. A black eschar may develop around and over the lesion because infected, necrotic tissue prevents healthy granulation of scar tissue. (See Four stages of pressure ulcers.)

Four stages of pressure ulcers
To protect the patient from pressure ulcer complications, learn to recognize the four stages of ulcer formation.

Stage 1
In this stage, the skin stays red for 5 minutes after removal of pressure and may develop an abrasion of the epidermis. (A black person's skin may look purple.) The skin also feels warm and firm. The sore is usually reversible if you remove pressure.

Stage 2
Breaks appear in the skin, and discoloration may occur. Penetrating to the subcutaneous fat layer, the sore is painful and visibly swollen. If pressure is removed, the sore may heal within 1 to 2 weeks.

Stage 3
A hole develops that oozes foul-smelling yellow or green fluid. The ulcer extends into the muscle and may develop a black leathery crust or eschar at its edges and, eventually, at the center. The ulcer isn't painful, but healing may take months.

Stage 4
The ulcer destroys tissue from the skin to the bone and becomes necrotic. Findings include foul drainage and deep tunnels that extend from the ulcer. Months or even a year may elapse before the ulcer heals.

Diagnostic tests
Wound culture and sensitivity testing of the ulcer exudate are used to identify infecting organisms. Serum protein and serum albumin studies may be ordered to
To relieve pressure, devices such as pads, mattresses, and special beds may be used. Turning and repositioning are still necessary. (See "Aids for preventing and treating pressure ulcers.") In addition, a diet high in protein, iron, and vitamin C helps to promote healing.

Other treatments depend on the ulcer stage. Stage 1 treatment aims to increase tissue pliability, stimulate local circulation, and promote healing, and prevent skin breakdown. Specific measures include the use of lubricants (such as Lubriderm), clear plastic dressings (Op-Site), gelatin-type wafers (DuoDerm), vasodilator sprays (Proderm), and whirlpool baths.

For stage 2 ulcers, additional treatments include cleaning the ulcer with normal saline solution. This removes ulcer debris and helps prevent further skin damage and infection.

Therapy for stage 3 or 4 ulcers aims to treat existing infection, prevent further infection, and remove necrotic tissue. Specific measures include cleaning the ulcer with povidone-iodine solution and applying granular and absorbent dressings. These dressings promote wound drainage and absorb any exudate. In addition, enzymatic ointments (such as Elase or Travase) break down dead tissue, whereas healing ointments clean deep or infected ulcers and stimulate new cell growth.

Debridement of necrotic tissue may be necessary to allow healing. One method is to apply open wet dressings and allow them to dry on the ulcer. Removal of the dressings mechanically debrides exudate and necrotic tissue. On occasion, the ulcer may require debridement using surgical, mechanical, or chemical techniques. In severe cases, skin grafting may be necessary.

Nursing diagnoses

- Altered nutrition: Less than body requirements
- Altered protection
- Impaired physical mobility
- Impaired skin integrity
- Impaired tissue integrity
- Risk for infection

Key outcomes

- The patient will exhibit improved or healed lesions or wounds.
- The patient will maintain adequate daily calorie intake.
- The patient will maintain joint mobility and range of motion (ROM).
- The patient will remain free from signs and symptoms of infection.
- The patient will avoid complications.

Nursing interventions

- During each shift, check the bedridden patient’s skin for changes in color, turgor, temperature, and sensation. Examine an existing ulcer for any change in size or degree of damage.
- Reposition the bedridden patient at least every 2 hours around the clock. Minimize the effects of shearing force by using a footboard and not raising the head of the bed to an angle that exceeds 60 degrees. Keep the patient's knees slightly flexed for short periods.
- Perform passive ROM exercises or encourage the patient to do active exercises if possible.
To prevent pressure ulcers in an immobilized patient, use pressure-relief aids on the bed.

Give the patient meticulous skin care. Keep the skin clean and dry without using harsh soaps. Gently massaging the skin around the affected area (not on it) promotes healing. Rub moisturizing lotions into the skin thoroughly to prevent maceration of the skin surface. Change bed linens frequently for a diaphoretic or incontinent patient.

If the patient is incontinent, offer a bedpan or commode frequently. Use only a single layer of padding for urine and fecal incontinence because excessive padding increases perspiration, which leads to maceration. Excessive padding may also wrinkle, irritating the skin.

Clean open lesions with normal saline solution. If possible, expose the lesions to air and sunlight to promote healing. Dressings, if needed, should be porous and lightly taped to healthy skin.

Encourage adequate food and fluid intake to maintain body weight and promote healing. Consult the dietitian to provide a diet that promotes granulation of new tissue. Encourage the debilitated patient to eat frequent, small meals that include protein- and calorie-rich supplements. Assist the weakened patient with meals.

Because anemia and elevated blood glucose levels may lead to skin breakdown, monitor hemoglobin and blood glucose levels and hematocrit.

**Patient teaching**

- Explain the function of pressure-relief aids and topical agents and demonstrate their proper use.
- Teach the patient and family members position-changing techniques and active and passive ROM exercises.
- Stress good hygiene. Teach the patient to avoid skin-damaging agents, such as harsh soaps, alcohol-based products, tincture of benzoin, and hexachlorophene.
- As indicated, explain debridement procedures and prepare the patient for skin graft surgery.
- Teach the patient and family members to recognize and record signs of healing. Explain that treatment typically varies according to the stage of healing.
- Encourage the patient to eat a well-balanced diet and consume an adequate amount of fluids, explaining their importance for skin health. Point out dietary sources rich in vitamin C, which aids wound healing, promotes iron absorption, and helps in collagen formation.

### Psoriasis

Psoriasis is an autoimmune chronic skin disease marked by epidermal proliferation and characterized by recurring remissions and exacerbations. Its lesions, which appear as erythematous papules and plaques covered with silvery scales, vary widely in severity and distribution.

Psoriasis affects about 2% of the U.S. population, and the incidence is higher among whites than among people of other races. The disease affects men and women equally and, although it may occur at any age, it occurs less frequently after age 40.

Flare-ups are often related to specific systemic and environmental factors but may be unpredictable; they can usually be controlled with therapy.

#### Causes and pathophysiology

The tendency to develop psoriasis is genetically determined. Researchers have discovered a significantly higher than normal incidence of certain histocompatibility antigens (HLAs) in patients with psoriasis, suggesting a possible autoimmune process.

The onset of the disease is also influenced by environmental factors. Trauma can trigger the isomorphic effect, or Koebner's phenomenon, in which lesions develop at injury sites. Infections, especially those resulting from beta-hemolytic streptococci, may cause a flare of guttate (drop-shaped) lesions. Other contributing factors include pregnancy, endocrine changes, climatic conditions (cold weather tends to exacerbate psoriasis), and emotional stress.

A skin cell normally takes 14 days to move from the basal layer to the stratum corneum where, after 14 days of normal wear and tear, it's sloughed off. In contrast to this 28-day cycle, the life cycle of a psoriatic cell is only 4 days. This markedly shortened cycle doesn't allow time for the cell to mature. Consequently, the stratum corneum becomes thick and flaky, producing the cardinal manifestations of psoriasis.

#### Complications

If the patient doesn't comply with prescribed treatment, infection may result. Also, altered self-image may lead to social isolation and depression.

#### Assessment findings

The patient history may reveal a family history of psoriasis as well as predisposing factors. The patient complains of skin lesions that itch and burn and may be painful. He may also describe arthritic symptoms—“morning stiffness”—usually in one or more finger or toe joints, sometimes in the sacroiliac joints. In some patients, this progresses to spondylitis. Joint symptoms show no consistent linkage to the course of the cutaneous manifestation of psoriasis; they demonstrate remissions and exacerbations similar to those of rheumatoid arthritis.

On inspection, you see erythematous, well-defined plaques covered with characteristic silver scales. In mild psoriasis, plaques are scattered over a small skin area. The patient with moderate psoriasis displays more and larger plaques, up to several centimeters in diameter. Severe psoriasis involves at least half the body.
Psoriasis occurs in various forms, ranging from one or two localized plaques that seldom require long-term medical attention to widespread lesions and crippling arthritis.

**Erythrodermic psoriasis**

This type is marked by extensive flushing all over the body, which may or may not result in scaling. The rash may begin rapidly, signaling new psoriasis; it may develop gradually in chronic psoriasis; or it may occur as an adverse reaction to a drug.

**Guttate psoriasis**

This type typically affects children and young adults. Erupting in drop-sized plaques over the trunk, arms, legs and, sometimes, the scalp, this rash of plaques generalizes in several days. It's commonly associated with upper respiratory tract streptococcal infections.

**Inverse psoriasis**

Smooth, dry, bright red plaques characterize inverse psoriasis. Located in skin folds (the armpits and groin, for example), the plaques fissure easily.

**Psoriasis vulgaris**

This is the most common type of psoriasis. It begins with red, dot-like lesions that gradually enlarge and produce dry, silvery scales. The plaques usually appear symmetrically on the knees, elbows, extremities, genitalia, scalp, and nails.

**Pustular psoriasis**

This type features an eruption of local or extensive small, raised, pus-filled plaques. Precursors include emotional stress, sweat, infections, and adverse drug reactions.

Plaques usually appear on the scalp, chest, elbows, knees, back, and buttocks. Palpation may cause the scales to flake off easily, or you may note that the scales have thickened and covered the lesion. Attempting to remove the psoriatic scales may produce fine bleeding points (Auspitz sign). You may also see small guttate lesions, either alone or with plaques; these lesions are typically thin and erythematous, with few scales. (See Identifying types of psoriasis.)

In about 30% of patients, psoriasis has spread to the fingernails or, more often, the toenails, producing small indentations or pits and yellow or brown discoloration. In severe cases, the accumulation of thick, crumbly debris under the nail causes the nail to separate from the nail bed.

**Diagnostic tests**

The patient history and appearance of lesions guide the diagnosis. A skin biopsy helps to rule out other diseases. The serum uric acid level is elevated because of accelerated nucleic acid degradation, but indications of gout are absent. HLA-Cw6, B-13, and Bw-57 may be present in early-onset familiar psoriasis.

**Treatment**

Treatment depends on the type of psoriasis, extent of the disease, and effect of the disease on the patient's life. No permanent cure exists; all treatments are palliative.

Lukewarm baths and the application of occlusive ointment bases, such as petroleum jelly, or preparations that contain urea or salicylic acid may soften and help remove psoriatic scales. Steroid creams are also useful.

Methods to retard rapid cell production include exposure to ultraviolet B (UVB) light or natural sunlight to the point of minimal erythema. Coal tar preparations retard skin cell growth and relieve inflammation, itching, and scaling.

Topical corticosteroids are the treatment of choice for mild to moderate psoriasis of the trunk, arms, and legs. These drugs decrease epidermal cell growth and reduce inflammation. They may also reduce symptoms by inducing vasoconstriction. Treatment commonly combines topical corticosteroids with emollients, coal tar preparations, and UV light therapy. For many patients, this is an inexpensive regimen that minimizes adverse effects. Topical vitamin D has shown to be as effective as topical steroids.

Mild psoriasis involving the extremities may be relieved by 0.025% triamcinolone acetonide ointment. Facial, groin, or axillary plaques may respond to 1% desonide cream or alclometasone dipropionate. More potent topical preparations, such as 0.1% betamethasone valerate or 0.1% triamcinolone acetonide, may be prescribed for moderate psoriasis.

Anthratin may help large plaques that don't respond to coal tar or topical corticosteroid preparations. Methotrexate, a drug that inhibits cell replication, may relieve severe, unresponsive psoriasis. Acitretin is a potent retinoic acid derivative that may be used for psoriasis that is resistant to other drugs or treatments. It's especially effective for treating pustular and erythrodermic psoriasis and may also relieve extensive plaque-type psoriasis. However, the disease commonly recurs within 2 months after the cessation of therapy.

Patients with severe chronic psoriasis may use the Goeckerman treatment, which combines topical coal tar treatment with ultraviolet A (UVA) or UVB light therapy. The regimen is used monthly during flare-ups; it may also be used to treat chronic, resistant plaques for extended periods. The Ingram technique is a variation of this treatment, using anthralin instead of coal tar. A modified Goeckerman treatment combines UVB light therapy with topical drugs, such as coal tar preparations, corticosteroids, or kerolytic agents. This therapy may relieve psoriasis more quickly than the standard Goeckerman treatment, but remission may be briefer. A photochemotherapy program called PUVA combines administration of psoralen, either orally or topically, with exposure to UVA light. Cyclosporine (Neoral), an immunosuppressant, is used for severe widespread psoriasis and results in dramatic clearing.

Low-dose antihistamine therapy, oatmeal baths, emollients (perhaps with phenol and menthol), and open wet dressings may help relieve pruritus. Aspirin and local heat help alleviate the pain of psoriatic arthritis; severe cases may require nonsteroidal anti-inflammatory drugs.

Therapy for patients with psoriasis of the scalp typically consists of a coal tar shampoo, followed by the application of a steroid lotion while the hair is still wet. No effective treatment exists for psoriasis of the nails. The nails usually improve as skin lesions improve.

**Nursing diagnoses**

- Body image disturbance
- Impaired skin integrity
- Knowledge deficit
- Pain
- Powerlessness
- Social isolation

**Key outcomes**

- The patient will exhibit improved or healed lesions or wounds.
- The patient will report feelings of increased comfort.
Warts (also called verrucae) are common, benign infections of the skin and adjacent mucous membranes. Although warts may occur at any age, common warts (verrucae vulgaris) are most prevalent in children and young adults. Flat warts usually occur in children but can also affect adults. Genital warts may be transmitted through sexual contact; however, they’re not always veneral in origin.

The prognosis varies: Some warts disappear readily with treatment; others necessitate vigorous, prolonged treatment. About 8% to 10% of the population have warts.

Causes

Warts are caused by infection with the human papillomavirus, a group of ether-resistant, deoxyribonucleic acid-containing papovaviruses. The mode of transmission is probably through direct contact, but autoinoculation is possible.

Complications

Common complications include secondary infection and scarring.

Assessment findings

Clinical signs depend on the type of wart:

- **Common.** This wart is usually found on the extremities, particularly the hands and fingers. Inspection and palpation reveal rough, elevated, rounded surfaces.
- **Filiform.** Inspection exposes a single, thin, threadlike projection, commonly around the face and neck.
- **Periungual.** Inspection of the patient’s fingernails and toenails discloses rough, irregularly shaped, elevated surfaces around the nail edges. If the wart has extended under the nail and lifted it off the nail bed, the patient may complain of pain.
- **Plantar.** Inspection of the scalp and hairline shows a fingerlike, horny projection, arising from a pea-shaped base.
- **Flat.** Inspection and palpation reveal multiple groupings of up to several hundred slightly raised lesions with smooth, flat, or slightly rounded tops. You may notice the lesions on the patient’s face, neck, chest, knees, legs, dorsa of the hands, wrists, and flexor surfaces of the forearms. The distribution is often linear because these warts can spread from scratching or shaving.
- **Digitate.** Inspection of the scalp and hairline shows a fingerlike, horny projection, arising from a pea-shaped base.
- **Moist.** Inspection of the penis, scrotum, vulva, or anus reveals small pink to red warts, known also as condyloma acuminatum. Moist and soft, the warts may appear singularly or in large cauliflower-like clusters.

Diagnostic tests

Visual examination usually confirms the diagnosis. Recurrent anal warts require sigmoidoscopy to rule out internal involvement, which may necessitate surgery. To distinguish plantar warts from corns and calluses, gently shave down the lesion with a scalpel; plantar warts exhibit red or black capillary dots.

Treatment

Effective treatment varies with the location, size, and number of warts. It also depends on the patient’s age, pain level (current and projected), history of therapy, and compliance with treatment. Most people develop an immune response that causes warts to disappear spontaneously and require no treatment.

Treatment may include:

- Electrodesiccation and curettage. High-frequency electric current destroys the wart and is followed by surgical removal of dead tissue at the base. After application of an antibiotic ointment, the area is covered with a bandage for 48 hours.
- Cryotherapy. Liquid nitrogen kills the wart; the resulting dried blister is peeled off several days later. If initial treatment isn’t successful, it can be repeated at 2- to 4-week intervals. This method is useful for either periungual warts or for common warts on the face, extremities, penis, vagina, or anus.

Nursing interventions

- Carefully monitor for adverse reactions to therapy.
- Ensure proper patient teaching, and offer sympathetic support.
- Apply all topical medications, especially those that contain anthralin and coal tar, with a downward motion to avoid rubbing them into the follicles. Wear gloves because anthralin stains and injures the skin. After application, allow the patient to dust himself with powder to help prevent anthralin from rubbing off on his clothes.

Patient teaching

- Explain the causes, predisposing factors, and course of verrucae to the patient and family members. Stress that psoriasis isn’t communicable. Advise them that exacerbations and remissions commonly occur but that they can usually control the disorder by adhering to the treatment regimen.
- Make sure the patient understands his prescribed therapy; provide written instructions to avoid confusion. Teach correct application of prescribed ointments, creams, and lotions.
- Instruct the patient to avoid scratching the plaques. Suggest that he wear gloves to help protect the skin from unconscious scratching. Tell him that pressing ice cubes against the lesions or applying a mentholated shaving cream may provide relief. Recommend using a humidifier in the winter to avoid dry skin, which may increase itching.
- Caution the patient to avoid scrubbing his skin vigorously. If a medication has been applied to the scales to soften them, suggest that the patient use a soft brush to remove them.
- Warn the patient never to put an occlusive dressing over anthralin. Suggest the use of mineral oil and then soap and water to remove anthralin.
- Caution the patient receiving PUVA therapy to stay out of the sun on the treatment day and to protect his eyes with sunglasses that screen UVA for 24 hours after treatment. Tell him to wear goggles during exposure to this light.
- If the patient is using acitretin, inform him that the drug may remain in his body for up to 3 years after the treatment ends. For this reason, discourage female patients who may want to become pregnant from using this drug.
- Caution the patient using methotrexate not to drink alcoholic beverages; explain that alcohol ingestion increases the risk of hepatotoxicity.
- Warn the patient and family members about possible adverse effects associated with the therapeutic agents; tell them to notify the doctor if any occur.
- Teach the patient stress-reduction techniques and injury prevention strategies to prevent exacerbations.
- Explain the relation between psoriasis and arthritis, but point out that psoriasis causes no other systemic disturbances.
- Refer the patient to the National Psoriasis Foundation.
acid therapy (primary or adjunctive). The patient applies acid-impregnated plaster patches (such as 40% salicylic acid plasters) or acid drops (such as 5% to 20% salicylic and lactic acid in flexible collodion [Duofilm]) every 12 to 24 hours for 2 to 4 weeks. This method isn’t recommended for areas in which perspiration is heavy or that are likely to get wet or for exposed body parts on which patches are cosmetically undesirable.

25% podophyllum resin in compound with tincture of benzoin (for venereal warts). The podophyllum solution is applied on moist warts. The patient must lie still while it dries, leave it on for 4 hours, and then wash it off with soap and water. The treatment may be repeated every 3 to 4 days and, in some cases, must be left on for a maximum of 24 hours, depending on the patient’s tolerance. The use of this drug is contraindicated in pregnant patients.

The use of antiviral drugs is under investigation. Suggestion and hypnosis are occasionally successful, especially with children. Carbon dioxide laser treatment has successfully been used to remove all types of warts.

Nursing diagnoses

- Body image disturbance
- Impaired skin integrity
- Pain
- Risk for infection

Key outcomes

- The patient will exhibit improved or healed lesions or wounds.
- The patient will report feelings of increased comfort.
- The patient will avoid or minimize complications.
- The patient will voice feelings about his changed body image.

Nursing interventions

- To protect adjacent unaffected skin during acid or podophyllum treatment, cover it with petroleum jelly or sodium bicarbonate.
- Encourage the patient to verbalize feelings about his appearance. Discuss any embarrassment or fear of reaction he may have. Offer emotional support, and assure him that warts respond to treatment.
- Be alert for possible adverse effects of acid therapy, such as burning and irritation of surrounding tissues.

Patient teaching

- Teach the patient and family members that warts are contagious and can be spread by shaving, sharing personal articles, scratching, and sexual contact. Help the patient to identify all contacts, and tell him that he should encourage them to seek medical treatment. Advise him that warts commonly recur.
- If the patient is receiving acid therapy, make sure he knows how to apply the plaster patches. Instruct him to leave the patches on for 12 to 24 hours. Stress the importance of protecting healthy tissue and avoiding picking, rubbing, or scratching lesions. Emphasize that compliance with the treatment regimen is essential for successful wart removal and to prevent scarring.
- If the patient is receiving electrosurgery to remove warts, explain the procedure and give any preoperative and postoperative instructions.

SELECTED REFERENCES


This appendix provides a summary of nutritional disorders. It briefly describes each disorder's characteristics, possible causes, signs and symptoms, and treatment.

**Hypervitaminosis** is a condition that results from the accumulation of excessive amounts of one or more vitamins. This accumulation occurs because the vitamins aren't dissolved and then excreted in urine. These conditions are most prevalent in infants and children and commonly result from accidental or misguided overdose of supplemental vitamin preparations. In chronic hypervitaminosis A, signs and symptoms include anorexia, irritability, headache, hair loss, malaise, itching, vertigo, and bone pain. In hypervitaminosis D, anorexia, headache, nausea, vomiting, weight loss, polyuria, and polydipsia occur. Withholding vitamin supplements usually corrects hypervitaminoses A and D.

**Iodine deficiency** is the lack of sufficient levels of iodine to satisfy daily metabolic requirements. This deficiency may lead to hypothyroidism and thyroid hypothyrophy (endemic goiter). Other effects range from dental caries to cretinism in infants born to mothers with iodine deficiency. Insufficient ingestion of dietary iodine or increased metabolic demands during pregnancy, lactation, and adolescence may cause this deficit. Signs and symptoms vary. Treatment consists of iodine supplements.

**Obesity** is a body weight that exceeds the norm by 20% or more. This condition results when calorie intake consistently exceeds metabolic demands. Theories to explain this condition include psychological factors, hypothalamic dysfunction of hunger and satiety centers, genetic predisposition, abnormal absorption of nutrients, and impaired action of GI and growth hormones and of hormonal regulators such as insulin. An inverse relationship between socioeconomic status and the prevalence of obesity has been documented, especially in women. Obesity in parents increases the probability of obesity in children. Weight reduction and maintenance of proper weight are the goals of treatment, which includes a low-calorie diet, behavior modification, aerobic exercise, and social support.

**Protein-calorie malnutrition** refers to one of two conditions: marasmus (an inadequate intake of both calories and protein) or kwashiorkor (a protein deficiency, despite sufficient intake of calories). Both disorders commonly affect infants in underdeveloped countries. In industrialized countries, these disorders most commonly affect hospitalized patients. Infants with marasmus suffer from growth retardation and wasting, physical inactivity, apathy, frequent infections, anorexia, weakness, irritability, hunger, diarrhea, nausea, and vomiting. In kwashiorkor, the child may be severely lethargic, irritable, and anorexic. Growth retardation may be less pronounced than in marasmus. Treatment involves providing high-quality protein foods and protein-calorie supplements.

**Vitamin A deficiency**, or decreased serum levels of vitamin A, commonly results from inadequate dietary intake of foods high in vitamin A, which maintains epithelial tissue and retinal function. Other causes include malabsorption, massive urinary excretion caused by other disorders, and decreased storage and transport of vitamin A in hepatic disease. Night blindness and mild conjunctival changes may be reversed with oral or parenteral doses of vitamin A. Dry and scaly skin responds to cream or petroleum jelly—based products. Corneal damage requires emergency treatment.

**Vitamin B deficiencies** are characterized by low urine or serum levels of B-complex vitamins, water-soluble vitamins essential to normal metabolism, cell growth, and blood formation.

- **Thiamine (B1) deficiency** results from malabsorption or inadequate dietary intake of thiamine. Early complaints include anorexia, irritability, muscle cramps, and paresthesia. Advanced deficiency may result in complaints related to heart disease or the nervous system.

- **Riboflavin (B2) deficiency** results from a diet deficient in milk; meat; fish; green, leafy vegetables; and legumes. Signs and symptoms include sore throat and mouth, weakness, and eye involvement (such as burning, itching, light sensitivity, and tearing).

- **Niacin deficiency** predominantly affects those who subsist mainly on corn and consume minimal animal protein. It's also associated with alcoholism and nutrient-drug interactions. Early-stage complaints include fatigue, anorexia, muscle weakness, headache, indigestion, weight loss, and backache. Advanced deficiency (pellagra) may produce skin eruptions, mouth soreness, GI distress, and dementia.

- **Pyridoxine (B6) deficiency**, which is uncommon in adults, usually occurs from pyridoxine destruction by autoclaving infant formulas. Signs and symptoms include sore mouth, weakness, abdominal pain, irritability, dermatitis, vomiting, and central nervous system disturbances.

- **Cobalamin (B12) deficiency**, causing anorexia, weight loss, abdominal discomfort, sore mouth, diarrhea, and constipation, commonly results from an absence of intrinsic factor in gastric secretions or an absence of receptor sites after ileal resection. Diet and supplementary vitamins can prevent or correct vitamin B deficiencies.

**Vitamin C deficiency**, or insufficient serum levels of ascorbic acid (vitamin C), is primarily caused by a diet lacking foods rich in vitamin C. The deficiency is characterized by weakness, malaise, anorexia, limb and joint pain, and capillary fragility. Advanced deficiency can lead to scurvy, bone fractures, and psychological disturbances. Signs and symptoms subside in a few days to 3 weeks with adequate vitamin C intake.

**Vitamin D deficiency** is a nutritional deficit that interferes with normal bone calcification, resulting in rickets in infants and young children and osteomalacia in adults. Rare today, this deficiency results from inadequate dietary intake of preformed vitamin D, malabsorption of vitamin D, or too little exposure to sunlight. Early signs and symptoms include profuse sweating, restlessness, and irritability. If bone deformity occurs, patients may have difficulty walking and climbing stairs, leg and lower back pain, bowed legs, knock-knees, poorly developed muscles, and insatiable hunger. For osteomalacia and rickets—except when due to malabsorption—treatment consists of massive oral doses of vitamin D or cod liver oil. Rickets refractory to vitamin D or accompanied by hepatic or renal disease requires 25-hydroxycholecalciferol, 1,25-dihydroxycholecalciferol, or a synthetic analogue of active vitamin D.

**Vitamin E deficiency** manifests as hemolytic anemia in low-birth-weight or premature infants. In infants, this deficiency commonly results from formulas high in polyunsaturated fatty acids that are fortified with iron but not vitamin E. It also develops in conditions associated with fat malabsorption. Signs and symptoms include edema and skin lesions; adults may display muscle weakness, intermittent claudication, and gait disturbances. Replacement of vitamin E with a supplement is the only appropriate treatment.

**Vitamin K deficiency** is a deficiency of the element necessary for the formation of prothrombin and other clotting factors. This deficiency is common in neonates in the first few days postpartum because of poor placental transfer of vitamin K and inadequate production of vitamin K-producing intestinal flora. Other causes include prolonged use of certain drugs, decreased bile flow to the small intestine, malabsorption of vitamin K, chronic hepatic disease, and cystic fibrosis. The cardinal sign is an abnormal bleeding tendency. Treatment consists of administration of vitamin K with continued monitoring of prothrombin time to guide therapy.

**Zinc deficiency** is characterized by low serum levels of zinc, an essential trace element present in the bones, teeth, hair, skin, testes, liver, and muscles. This deficiency usually results from excessive intake of foods that bind zinc to form insoluble chelates, which prevent its absorption. Other causes include malabsorption disorders and malnutrition. Typically, the patient exhibits sparse hair growth; soft, misshapen nails; and dry, scaling skin. Treatment consists of correcting the underlying cause and administering supplements.